



The Daily

Statistics Canada

Thursday, March 18, 1999

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MAJOR RELEASES

- **Canadian international merchandise trade, January 1999** 3
 Due to a significant increase in exports and a sharp decline in imports in January, the trade balance rose \$1 billion to reach \$2.7 billion.
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StatCan: CANSIM disc

March 1999

The *StatCan: CANSIM disc* is a valuable source of socio-economic information about Canada. It contains a comprehensive collection of almost 700,000 time series of current and historical data. The CD-ROM includes the CANSIM Time Series Directory, a guide to the data in the CANSIM time series database. It also contains the latest version of the Statistics Canada thesaurus and the Statistical Data Documentation System (SDDS), a database of the surveys and statistical programs used in Statistics Canada.

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The March 1999 edition of the *StatCan: CANSIM disc* (10F0007XCB) is now available. This CD-ROM is released twice a year. A single issue costs \$1,995. A subscription, which may begin at any time and consists of two issues, is \$2,995. Discounts for educational institutions are available.

For further information, contact your nearest Statistics Canada Regional Reference Centre.



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MAJOR RELEASES

Canadian international merchandise trade

January 1999

Due to a significant increase in exports and a sharp decline in imports in January, the trade balance rose from a revised \$1.6 billion in December to \$2.7 billion, the highest level since February 1997.

Exports grew in January after remaining stable for two months. Although most sectors showed gains, the increase was chiefly in the machinery and equipment sector, where exports were mainly driven by major aircraft contracts to the United States and Europe.

The recent weakness in imports continued in January. After reaching a record high of nearly \$27 billion in October, imports were relatively stable in November and December before dropping 2.2% in January. All sectors fell except automotive products and special transactions trade, with the sharpest drops in imports of machinery and equipment, and industrial goods.

Note to readers

Merchandise trade is one component of the current account of Canada's balance of payments, which also includes trade in services.

An Annual review 1998 will be published in the January 1999 issue of Canadian international merchandise trade (65-001-XPB).

Exports off to a strong start this year

Exports to the United States continued to climb rapidly in January, in the context of a robust American economy, low interest rates and the lowest unemployment rate in 28 years.

Machinery and equipment exports rose sharply, mainly due to strong shipments of new aircraft and helicopters to Europe and the United States from the numerous international contracts awarded to Canadian manufacturers. Also buoying this sector were increased television and telecommunications equipment exports to the United States and a recovery in exports of computers, and other equipment and tools.

Energy product exports recovered in January, after declining for four consecutive months. Crude oil exports recovered slightly due to an increase in prices. These had dropped in recent months, driving the entire sector downward. However, the January increase was chiefly due to a 16.2% rise in natural gas exports compared with December. The gain was volume driven, given that prices remained relatively stable.

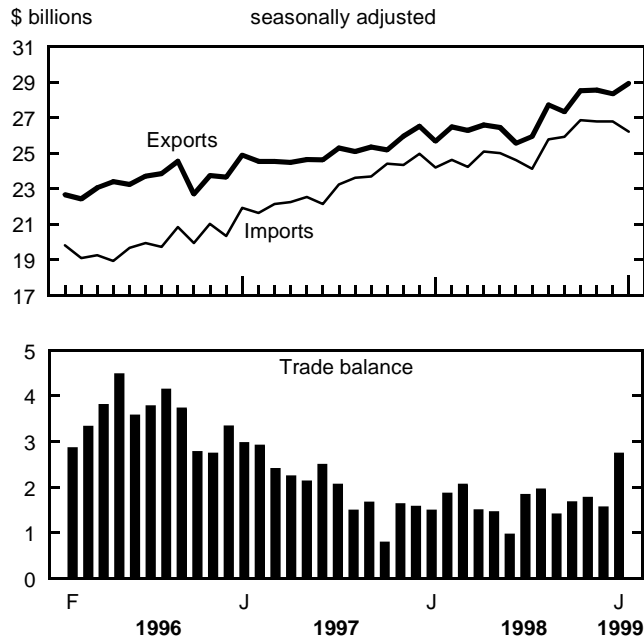
Automotive product exports rose in January after slowing in December. The strong recovery in exports of trucks, and to a lesser extent cars, more than offset the slight drop in parts exports.

Forestry exports continued to rebound in January but remained 3.2% below the September 1995 peak. Stimulated by the increase in U.S. construction starts, lumber exports, mainly to the United States, dominated this sector. The sharp drop in newsprint exports was almost completely volume driven, with prices remaining virtually unchanged.

Imports driven down by all sectors except automobiles

After a strong increase in December, machinery and equipment imports fell 4.0% in January, back to the October 1998 level. This was caused mainly by the sharp decline in used aircraft imports following

Exports, imports and trade balance



last month's record levels. A decline in imports of metalworking equipment also contributed.

Mineral imports fell 26.0% in January after three months of steep increases, mainly due to a drop in iron ore imports. On the metal side, there was a sharp decline in imports of steel bars and sheet metal, particularly from Russia.

Strong parts imports drove up automotive product imports in January. This increase was moderated by passenger car imports, which fell for the third consecutive month.

Imports from the European Union dropped sharply in January, mainly due to lower imports of used aircraft and pharmaceutical products. However, these imports remained 11.7% higher than in January 1998.

Revisions

In general, merchandise trade data are revised on an ongoing basis for each month of the current year. Factors influencing revisions include late receipt of import and export documentation, incorrect information on customs forms, replacement of estimates with actual figures (once available), changes in classification of merchandise based on more current information, and seasonal adjustments. Consult the appropriate CANSIM matrices for revised data.

Available on CANSIM: matrices 3618, 3619, 3651, 3685-3713, 3720, 3887-3913, 8430-8435 and 8438-8447.

This release summarizes the merchandise trade data to be published shortly in *Canadian international merchandise trade* (65-001-XPB, \$19/\$188; Internet version: 65-001-XIB, \$14/\$141). The publication will include tables by commodity and country on a customs basis. Current account data (which incorporate merchandise trade statistics, service transactions, investment income and transfers) are available quarterly in *Canada's balance of international payments* (67-001-XPB, \$38 /\$124). See *How to order publications*.

For more timely updates, readers may obtain merchandise trade data by fax on the morning of release.

For more information, or to enquire about the concepts, methods, or data quality of this release, contact Jocelyne Elibani, (613-951-9647; 1-800-294-5583), Marketing and Client Services Section, International Trade Division. □

Merchandise trade of Canada

	Nov. 1998	Dec. 1998	Jan. 1999	Nov. to Dec. 1998	Dec. to Jan. 1999	Jan. to Dec. 1997	Jan. to Dec. 1998	Jan.- Dec. 1997 to Jan.- Dec. 1998	Jan. 1998 to Jan. 1999
seasonally adjusted, \$ current									
	\$ millions		% change		\$ millions		% change		
Principal trading partners									
Exports									
United States	24,308	24,145	24,752	-0.7	2.5	243,362	270,562	11.2	17.8
Japan	853	831	849	-2.6	2.2	12,052	9,636	-20.0	9.7
European Union	1,352	1,461	1,416	8.1	-3.1	16,677	17,838	7.0	-8.2
Other OECD countries ¹	634	623	557	-1.7	-10.6	7,911	7,487	-5.4	-7.3
All other countries	1,400	1,279	1,358	-8.6	6.2	21,099	17,881	-15.3	-22.3
Total	28,547	28,338	28,932	-0.7	2.1	301,100	323,400	7.4	12.7
Imports									
United States	20,845	20,876	20,435	0.1	-2.1	210,802	234,178	11.1	8.7
Japan	751	765	781	1.9	2.1	8,702	9,657	11.0	-1.0
European Union	2,113	2,277	2,059	7.8	-9.6	24,153	25,425	5.3	11.7
Other OECD countries ¹	974	956	953	-1.8	-0.3	11,338	11,379	0.4	5.3
All other countries	2,102	1,914	1,974	-8.9	3.1	21,848	23,349	6.9	6.6
Total	26,785	26,788	26,202	0.0	-2.2	276,846	303,984	9.8	8.3
Balance									
United States	3,463	3,269	4,317	...	...	32,560	36,384	...	...
Japan	102	66	68	...	...	3,350	-21	...	...
European Union	-761	-816	-643	...	...	-7,476	-7,587	...	...
Other OECD countries ¹	-340	-333	-396	...	...	-3,427	-3,892	...	...
All other countries	-702	-635	-616	...	...	-749	-5,468	...	...
Total	1,762	1,550	2,730	...	...	24,254	19,416	...	...
Principal commodity groupings									
Exports									
Agricultural and fishing products	2,149	2,153	2,128	0.2	-1.2	24,704	25,190	2.0	2.5
Energy products	1,734	1,615	1,780	-6.9	10.2	26,819	23,388	-12.8	-9.5
Forestry products	3,042	3,100	3,145	1.9	1.5	34,887	35,465	1.7	9.2
Industrial goods and materials	4,721	4,611	4,567	-2.3	-1.0	55,602	57,356	3.2	-5.0
Machinery and equipment	6,678	6,703	6,907	0.4	3.0	67,982	78,771	15.9	16.2
Automotive products	8,027	7,984	8,110	-0.5	1.6	70,057	79,246	13.1	30.2
Other consumer goods	1,107	1,095	1,168	-1.1	6.7	10,649	12,484	17.2	26.3
Special transactions trade ²	568	572	581	0.7	1.6	4,075	5,365	31.7	62.3
Other BOP adjustments	522	506	547	-3.1	8.1	6,326	6,136	-3.0	12.6
Imports									
Agricultural and fishing products	1,500	1,493	1,480	-0.5	-0.9	15,578	17,263	10.8	6.9
Energy products	683	645	640	-5.6	-0.8	10,603	8,713	-17.8	-21.7
Forestry products	217	226	211	4.1	-6.6	2,374	2,497	5.2	5.5
Industrial goods and materials	5,195	5,140	4,995	-1.1	-2.8	54,369	60,296	10.9	1.3
Machinery and equipment	8,725	9,042	8,678	3.6	-4.0	91,203	101,601	11.4	8.7
Automotive products	6,308	6,167	6,236	-2.2	1.1	60,630	66,753	10.1	18.0
Other consumer goods	3,133	3,140	3,012	0.2	-4.1	29,591	34,553	16.8	14.4
Special transactions trade ²	485	391	422	-19.4	7.9	6,891	6,176	-10.4	-9.6
Other BOP adjustments	539	544	528	0.9	-2.9	5,609	6,137	9.4	8.0

... Figures not appropriate or not applicable.

¹ Includes Australia, Iceland, Mexico, New Zealand, Norway, Switzerland, Turkey, Poland, South Korea, Hungary and the Czech Republic.

² These are mainly low valued transactions, value of repairs to equipment, and goods returned to country of origin.

OTHER RELEASES

Export and import price indexes

January 1999

Current- and fixed-weighted export and import price indexes (1992=100) on a balance-of-payments basis are now available. Price indexes are listed from January 1992 to January 1999 for the five commodity sections and the major commodity groups (62 exports and 61 imports).

Current- and fixed-weighted U.S. price indexes (1992=100) are also available on a customs basis. Price indexes are listed from January 1992 to January 1999. Included with the U.S. commodity indexes are the 10 all-countries and U.S.-only standard international trade classification (SITC) section indexes.

Indexes for the five commodity sections and the major commodity groups are now also available on a customs basis.

Available on CANSIM: matrices 3618, 3619, 3651, 3685, 8430-8435, and 8438-8447.

The January 1999 issue of *Canadian international merchandise trade* (65-001-XPB, \$19/\$188; Internet version: 65-001-XIB, \$14/\$141) will be available shortly. See *How to order publications*.

For more information, or to enquire about the concepts, methods, and data quality for this release, contact Jocelyne Elibani (613-951-9647 or 1-800-294-5583), Marketing and Client Services Section, International Trade Division. ■

Steel primary forms

Week ending March 13, 1999 (preliminary)

Steel primary forms production for the week ending March 13, 1999 totalled 291 866 tonnes, down 2.8% from the week-earlier 300 145 tonnes and down 5.1% from the year-earlier 307 545 tonnes. The cumulative total at the end of the week was 3 041 582 tonnes, a 5.6% decrease compared with 3 222 290 tonnes for the same period in 1998.

For more information, or to enquire about the concepts, methods, and data quality of this release, contact Greg Milsom (613-951-7093; milsomg@statcan.ca), Manufacturing, Construction and Energy Division. ■

Stocks of frozen poultry meat

March 1, 1999 (preliminary)

Data for stocks of frozen poultry meat in cold storage on March 1, 1999 are now available.

Available on CANSIM: matrices 5675-5677.

For more information, or to enquire about the concepts, methods, and data quality of this release, contact Sandra Giefeldt (613-951-2505), Livestock and Animal Products Section, Agriculture Division. ■

Crushing statistics

February 1999

Canadian oilseed processors crushed 238 513 metric tonnes of canola in February, according to the monthly survey of crushing plants. Oil production totalled 100 152 tonnes while meal production amounted to 150 993 tonnes.

In the first seven months of the 1998-99 crop year, the canola crush volume increased 5.0% from the August 1997-February 1998 crush quantity to reach 1 976 463 tonnes.

Available on CANSIM: matrices 5687.

The February 1999 issue of *Cereals and oilseeds review* (22-007-XPB, \$15/\$149) will be released in May. See *How to order publications*.

For more information, or to enquire about the concepts, methods, and data quality of this release, contact Karen Gray (204-983-2856; graykar@statcan.ca) or Les Macartney (613-951-8714; macales@statcan.ca), Grain Marketing Unit, Agriculture Division. ■

Construction Union Wage Rate Index

February 1999

The Construction Union Wage Rate Index (including supplements) remained unchanged in February from January at 112.1 (1992=100). The index increased 0.9% in February compared with February 1998.

Union wage rates are published for 16 trades in 20 metropolitan areas for both the basic rates and rates including selected supplementary payments. Indexes

on a 1992=100 time base are calculated for the same metropolitan areas and are published for those where a majority of trades are covered by current collective agreements.

Available on CANSIM: matrices 956, 958 and 9922-9927.

The first quarter 1999 issue of *Construction price statistics* (62-007-XPB, \$24/\$79), will be available in June. See *How to order publications*.

For more information, or to enquire about the concepts, methods, and data quality for this release, contact Louise Chaîné (613-951-3350; fax: 613 951-1539; infounit@statcan.ca), Client Services Unit, Prices Division. ■

Selected financial indexes for construction

February 1999

February 1999 figures are now available for the Selected financial indexes related to construction on a 1992=100 time base.

Available on CANSIM: matrices 9928.

The first quarter 1999 issue of *Construction price statistics* (62-007-XPB, \$24/\$79), will be available in June. See *How to order publications*.

For more information, or to enquire about the concepts, methods, and data quality for this release, contact Louise Chaîné (613-951-3350; fax: 613 951-1539; infounit@statcan.ca), Client Services Unit, Prices Division. ■

Particleboard, oriented strandboard and fibreboard

January 1999

Oriented strandboard production in January totalled 671 556 cubic metres, an increase of 33.5% from 502 937 cubic metres in January 1998. Particleboard production reached 196 419 cubic metres, a 4.6% increase from 187 704 cubic metres in January 1998. Fibreboard production in January was 74 127 cubic metres, up 26.8% from 58 474 cubic metres in January 1998.

Available on CANSIM: matrices 31 (series 2, 3, 5) and 122 (series 8).

The January 1999 issue of *Particleboard, oriented strandboard and fibreboard* (36-003-XPB, \$7/\$62), will be available shortly. See *How to order publications*.

For more information, or to enquire about the concepts, methods and data quality of this release, contact Gilles Simard (613-951-3516; simales@statcan.ca), Manufacturing, Construction and Energy Division. ■

Oil pipeline transport

December 1998

Net receipts of crude oil and equivalent hydrocarbons totalled 12 758 868 cubic metres in December, down 7.2% from December 1997. Receipts for 1998 (154 458 866 cubic metres) rose 1.9% over the same period in 1997. Net receipts of liquefied petroleum gases and refined petroleum products in December (6 570 383 cubic metres) decreased 5.2% from December 1997. Year-to-date receipts increased 1.8% to 78 123 845 cubic metres.

Pipeline exports of crude oil (5 792 791 cubic metres) decreased 13.1% from December 1997, and pipeline imports (1 532 048 cubic metres) increased 9.3%. Year-to-date exports (72 011 029 cubic metres) were up 3.7% from 1997. Year-to-date imports (18 699 019 cubic metres) increased 13.9%.

December deliveries of crude oil by pipeline to Canadian refineries totalled 5 743 163 cubic metres, a 0.2% increase from 1997. December deliveries of liquefied petroleum gases and refined petroleum products decreased 3.1% to 598 460 cubic metres. For 1998, deliveries of crude oil to refineries totalled 68 271 678 cubic metres, up 0.9% from 1997.

Available on CANSIM: matrices 181 and 591-595.

The December 1998 issue of *Oil pipeline transport* (55-001-XPB, \$12/\$114) will be available shortly. See *How to order publications*.

For more information, or to enquire about the concepts, methods and data quality of this release, contact Eleonore Harding (613-951-5708; hardele@statcan.ca), Energy Section, Manufacturing, Construction and Energy Division. ■

Telephone statistics

December 1998

The 14 major telephone systems reported monthly revenues of \$1,523.9 million in December, a

1.4% increase from December 1997. Operating expenses were \$1,144.2 million, down 0.5% from December 1997. Net operating revenue totalled \$379.7 million, a 7.8% increase from December 1997.

Available on CANSIM: matrices 355.

The December 1998 issue of *Telephone statistics* (56-002-XIB, \$8/\$70) will be available on the Internet shortly. See *How to order publications*.

For more information, or to enquire about the concepts, methods, and data quality for this release, contact Haig McCarrell (613-951-5948), Science and Technology Redesign Project. ■

Consulting engineers

1996

Data on consulting engineering services for 1996 are now available. These data provide information such as total revenue, percentage distribution of revenue by type of service and by type of specialization, and expenses by category.

Available on CANSIM: matrices 41 and 42.

For more information, or to enquire about the concepts, methods, and data quality for this release, contact Diane Lake (613-951-3489; Lakedia@statcan.ca), Services Division. ■

Architectural services

1996

Data on architectural services for 1996 are now available. These data provide information such as total revenue, percentage distribution of revenue by type of project and by type of service, and expenses by category.

Available on CANSIM: matrices 41 and 42.

For more information, or to enquire about the concepts, methods, and data quality for this release, contact Diane Lake (613-951-3489; Lakedia@statcan.ca), Services Division. ■

PUBLICATIONS RELEASED

Railway carloadings, December 1998
Catalogue number 52-001-XPB
 (Canada: \$11/\$103; outside Canada: US\$11/US\$103).

Exports by country, January-December 1998
Catalogue number 65-003-XMB
 (Canada: \$62/\$206; outside Canada: US\$62/US\$206).

Exports by country, January-December 1998
Catalogue number 65-003-XPB
 (Canada: \$124/\$412; outside Canada: US\$124/US\$412).

All prices exclude sales tax.

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The Daily
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MAJOR RELEASES

- **Urban transit, 1995** 2
Thanks to the emphasis on taking urban transit, Canadians are using it less and less. In 1996, each Canadian took an average of about 20 trips on some form of urban transit, the lowest level in the past 25 years.
- **Productivity, hourly compensation and unit labour cost, 1995** 4
Growth in productivity among Canadian businesses was noticeably weak again in 1995, accompanied by sluggish gains in employment and slow economic growth during the year.

OTHER RELEASES

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- **Statistical Expenditure Survey** 3
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