

Thursday, July 8, 1999
For release at 8:30 a.m.

MAJOR RELEASES

There are no major releases today.

## OTHER RELEASES

Quarterly Retail Commodity Survey, first quarter 1999 ..... 2
Steel primary forms, week ending July 3, 1999 ..... 3
Railway carloadings, seven-day period ending June 21, 1999 ..... 4
Steel pipe and tubing, May 1999 ..... 4
Interprovincial Wholesale Commodity Survey, 1996 ..... 4
PUBLICATIONS RELEASED ..... 5

## OTHER RELEASES

## Quarterly Retail Commodity Survey

First quarter 1999 (preliminary)
Sales at retail stores advanced $5.0 \%$ in the first quarter of 1999 compared with the same quarter of 1998. By commodity, health and personal care products recorded the largest year-over-year increase (+12.8\%) but drug stores lost ground to other retailers in sales of these products. (Data in this release have not been adjusted for seasonality.)

## Sales by commodity, all retail stores

|  | First quarter $1998^{r}$ | First quarter $1999{ }^{p}$ | First quarter 1998 to first quarter 1999 |
| :---: | :---: | :---: | :---: |
|  | unadjusted |  |  |
|  | \$000,000 |  | \% change |
| Commodities |  |  |  |
| Food and beverages | 13,683 | 13,587 | -0.7 |
| Health and personal care products | 3,743 | 4,222 | 12.8 |
| Clothing, footwear and accessories | 4,321 | 4,580 | 6.0 |
| Home furnishings and electronics | 3,571 | 3,891 | 9.0 |
| Motor vehicles, parts and service | 15,183 | 16,412 | 8.1 |
| Automotive fuels, oils and additives | 3,582 | 3,428 | -4.3 |
| All other goods and services | 8,185 | 8,751 | 6.9 |
| Total | 52,268 | 54,872 | 5.0 |

The health and personal care category includes products such as prescription and over-the-counter drugs, vitamins and other herbal remedies, cosmetics and fragrances, eyewear and other types of toiletries. All components within the category did
well on a year-over-year basis, especially sales of over-the-counter drugs (including vitamins and herbal remedies), which rose 19.8\%. Prescription drugs had the smallest year-over-year increase (+9.8\%).

The rise in sales of health and personal care products was not consistent across all store types. For example, sales of these products jumped $24 \%$ in each of food stores as well as general merchandise stores in combination with home and auto supply stores. In the first quarter of 1999, consumers spent $\$ 751.2$ million on health and personal care products at food stores and another \$596.4 million at general merchandise and home and auto supply stores. In comparison, sales of these products at drug stores rose only $6.9 \%$ (to reach $\$ 2,547.2$ million).

As a result, drug stores lost ground in their market share of health and personal care products. In the first quarter of 1998, consumers bought $63.7 \%$ of all their health and personal care products at a drug store; this was down to $60.3 \%$ in the first quarter of 1999.

Health and personal care products made up 7.7\% of all the commodities sold by retailers in the first quarter of 1999. Sales of motor vehicles, parts and service accounted for the biggest share (29.9\%), followed by sales of food and beverages (24.8\%), clothing, footwear and accessories (8.3\%), home furnishings and electronics (7.1\%) and automotive fuels, oils and additives came (6.2\%). Sales of all other goods and services accounted for $15.9 \%$.

For data or general information, contact the Client Services Unit (1-877-421-3067; retailinfo@statcan.ca), Distributive Trades Division. For information on the concepts, methods or data quality of this release, contact Ghysline Forget (613-951-9791), Retail Commodity Section, Distributive Trades Division.

The Daily, July 8, 1999

Commodity share of sales within store types
First quarter 1999

|  | Food stores | $\begin{array}{r} \text { Drug } \\ \text { stores } \end{array}$ | Clothing and shoe stores | Household furniture, appliance and household furnishing stores | General merchandise and automotive parts, accessories and service stores | Other retail stores | $\begin{array}{r} \text { All } \\ \text { retail } \\ \text { stores } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | \% |  |  |  |  |  |  |
| Commodities |  |  |  |  |  |  |  |
| Food and beverages | 78.7 | 6.6 | 0.4 | 0.0 | 11.8 | 6.4 | 24.8 |
| Health and personal care products | 5.5 | 80.0 | 1.2 | 0.0 | 6.7 | 1.2 | 7.7 |
| Clothing, footwear and accessories | 0.3 | 0.5 | 91.2 | 0.1 | 16.6 | 2.8 | 8.3 |
| Home furnishings and electronics | 0.4 | 3.0 | 1.2 | 85.9 | 12.8 | 0.9 | 7.1 |
| Motor vehicles, parts and service | 0.0 | 0.0 | 0.0 | 0.6 | 27.3 | 58.9 | 29.9 |
| Automotive fuels, oils and additives | 1.7 | 0.0 | 0.0 | 0.0 | 1.5 | 12.9 | 6.2 |
| All other goods and services | 13.4 | 10.0 | 5.9 | 13.4 | 23.3 | 16.9 | 15.9 |
| Total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Note: Data may not add to totals due to rounding.
Commodity share of sales across store types
First quarter 1999

|  | Food stores | $\begin{array}{r} \text { Drug } \\ \text { stores } \end{array}$ | Clothing and shoe stores | Household furniture, appliance and household furnishing stores | General merchandise and automotive parts, accessories and service stores | Other retail stores |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | \% |  |  |  |
| Commodities |  |  |  |  |  |  |  |
| Food and beverages | 79.5 | 1.5 | 0.1 | 0.0 | 7.7 | 11.2 | 100.0 |
| Health and personal care products | 17.8 | 60.3 | 0.7 | 0.0 | 14.1 | 7.0 | 100.0 |
| Clothing, footwear and accessories | 1.0 | 0.3 | 52.2 | 0.0 | 32.1 | 14.4 | 100.0 |
| Home furnishings and electronics | 1.5 | 2.4 | 0.8 | 60.4 | 29.2 | 5.7 | 100.0 |
| Motor vehicles, parts and service | 0.0 | 0.0 | 0.0 | 0.1 | 14.8 | 85.1 | 100.0 |
| Automotive fuels, oils and additives | 6.7 | 0.0 | 0.0 | 0.0 | 3.9 | 89.4 | 100.0 |
| All other goods and services | 21.0 | 3.6 | 1.8 | 4.2 | 23.6 | 45.8 | 100.0 |
| Total | 25.0 | 5.8 | 4.8 | 5.0 | 16.2 | 43.2 | 100.0 |

Note: Data may not add to totals due to rounding.

## Steel primary forms

Week ending July 3, 1999 (preliminary)
Steel primary forms production for the week ending July 3, 1999 totalled 299962 tonnes, up $2.1 \%$ from the week-earlier 293705 tonnes and up $0.2 \%$ from the year-earlier 299427 tonnes. The cumulative total at the end of the week was 8093000 tonnes, a $2.8 \%$ decrease compared with 8324093 tonnes for the same period in 1998.

For more information, or to enquire about the concepts, methods or data quality of this release, contact Greg Milsom (613-951-7093; milsomg@statcan.ca), Manufacturing, Construction and Energy Division.

## Railway carloadings

Seven-day period ending June 21, 1999
Non-intermodal traffic loaded during the seven-day period ending June 21, 1999 decreased 5.4\% to 4.6 million tonnes compared with the same period last year. The number of cars loaded decreased $1.4 \%$.

Intermodal traffic tonnage totalled 390000 tonnes, an $8.3 \%$ increase from the same period of 1998. The year-to-date figures increased $12.1 \%$.

Total traffic decreased 4.4\% during the seven-day period. This brought the year-to-date total to 120.3 million tonnes, a $2.2 \%$ decrease from the previous year.

All year-to-date figures have been revised.
For more information, or to enquire about the concepts, methods or data quality of this release, contact Robert Larocque (613-951-2486; fax: 613-951-0009; laroque@statcan.ca), Transportation Division.

## Steel pipe and tubing

May 1999
Steel pipe and tubing production for May totalled 189858 tonnes, a $3.3 \%$ decrease from 196407 tonnes a year earlier.

Year-to-date production to the end of May totalled 1013163 tonnes, down 7.0\% from 1088196 tonnes during the same period in 1998.

## Available on CANSIM: matrix 35.

The May 1999 issue of Steel pipe and tubing (41-011-XIB, \$5/\$47) is now available. See How to order publications.

For more information, or to enquire about the concepts, methods or data quality of this release, contact Greg Milsom (613-951-7093; milsomg@statcan.ca), Manufacturing, Construction and Energy Division.

## Interprovincial Wholesale Commodity Survey 1996

The 1996 estimates for annual sales and purchases of wholesalers are now available. Included are data for Canada, each province and territory, and the major Canadian regions. Origin and destination estimates are also available for the 11 major trade groups based on the 1980 Standard Industrial Classification.

Commodity tabulations and aggregations are available on a cost recovery, print-on-demand basis.

For data or general information, contact the Client Services Unit (1-877-421-3067 or 613-951-3549; wholesaleinfo@statcan.ca), Distributive Trades Division. To enquire about the concepts, methods or data quality of this release, contact Catherine Mamay (613-951-9683; mamacat@statcan.ca), Wholesale Trade Section, Distributive Trades Division.

## PUBLICATIONS RELEASED

Production and shipments of steel pipe tubing, May 1999
Catalogue number 41-011-XIB
(Canada: \$5/\$47).
Coal and coke statistics, April 1999
Catalogue number 45-002-XPB
(Canada: \$12/\$114; outside Canada: US\$12/US\$114).
Service bulletin: communications, vol. 29, no. 1 Catalogue number 56-001-XIB
(Canada: \$10/\$32).
Electric power statistics, April 1999
Catalogue number 57-001-XPB
(Canada: \$12/\$114; outside Canada: US\$12/US\$114).
Exports by commodity, April 1999
Catalogue number 65-004-XMB
(Canada: \$37/\$361; outside Canada: US\$37/US\$361).

Exports by commodity, April 1999
Catalogue number 65-004-XPB
(Canada: \$78/\$773; outside Canada: US\$78/US\$773).
Labour force information, week ending June 19
Catalogue number 71-001-PPB
(Canada: \$11/\$103; outside Canada: US\$11/US\$103).
Available at 7:00 a.m. on Friday, July 9.
Employment, earnings and hours, April 1999 Catalogue number 72-002-XPB
(Canada: $\$ 32 / \$ 320$; outside Canada: US\$32/US\$320).
All prices exclude sales tax.
Catalogue numbers with an -XIB or an -XIE extension are Internet versions; those with -XMB or -XME are microfiche; and -XPB or -XPE denote a paper version.

## How to order publications

Simplify your data search with the Statistics Canada Catalogue (11-204-XPE, \$16; outside Canada: US\$16).
Its keyword index will guide you to statistics on Canada's social and economic activity.
Order publications by phone:
Please refer to the - Title - Catalogue number - Volume number - Issue number • Your VISA or MasterCard number.

$$
\begin{array}{ll}
\text { In Canada and the United States call: } & 1-800-267-6677 \\
\text { From other countries call: } & 1-613-951-7277 \\
\text { To fax your order: } & 1-877-287-4369 \\
\text { Address changes or account inquiries: } & 1-800-700-1033
\end{array}
$$

To order a publication by mail write: Statistics Canada, Circulation Management, Operations and Integration Division, Ottawa, K1A OT6. Include a cheque or money order payable to Receiver General of Canada/Publications. Canadian customers add $7 \%$ GST and applicable PST.

To order by Internet: write to order@statcan.ca or download an electronic version by accessing Statistics Canada's Web site (www.statcan.ca), under the headings Products and services, Downloadable publications.
Authorized agents and bookstores also carry Statistics Canada's catalogued publications.


## Statistics Canada's official release bulletin

Catalogue 11-001E.
Published each working day by the Communications Division, Statistics Canada, 10-H, R.H. Coats Bldg., Tunney's Pasture, Ottawa, Ontario K1A 0 T6.
To access The Daily on the Internet, visit our site at http://www.statcan.ca. To receive The Daily each morning by E-mail, send an E-mail message to listproc@statcan.ca. Leave the subject line blank. In the body of the message, type "subscribe daily firstname lastname".
Editor: Dan Smythe (613-951-1103, smytdan@statcan.ca)
Head of Official Release: Chantal Prévost (613-951-1088), prevcha@statcan.ca
Published by authority of the Minister responsible for Statistics Canada. © Minister of Industry, 1999. Citation in newsprint, magazine, radio, and television reporting is permitted subject to the requirement that Statistics Canada is acknowledged as the source. Any other reproduction is permitted subject to the requirement that Statistics Canada is acknowledged as the source on all copies as follows: Statistics Canada, The Daily, catalogue 11-001E, along with date and page references.

