Statistics Canada

Friday, February 18, 2000

For release at 8:30 a.m.

### **MAJOR RELEASES**

Canadian international merchandise trade, December 1999 Canada's annual trade balance with the rest of the world reached almost \$34 billion in 1999, its highest level since 1996, as exports during the year grew at almost twice the pace of imports. However, in December alone, imports increased at a faster pace than exports, reducing the monthly trade balance.

(continued on following page)

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## **Labour force historical review on CD-ROM** 1999

The 1999 Labour force historical review on CD-ROM is an easy-to-use tool that lets you discover labour market patterns or trends in seconds. This annual product is a comprehensive database of Labour Force Survey estimates, containing thousands of cross-classified data series and spanning over two decades from 1976 to 1999. Monthly and annual average series are available on a wide range of subjects, including labour force status by demographic, education and family characteristics, trends in the labour markets of metropolitan cities, economic regions, industry and occupation estimates and much more.

This year's CD includes the new, revised estimates released earlier this month (February 1 in *The Daily* and in CANSIM). This revision reflects population counts based on the 1996 Census and a new method of estimation, resulting in more efficient estimates of month-to-month change as well as improving the quality of monthly level estimates. All Labour Force Survey historical estimates have been revised back to 1976.

The 1999 Labour Force Historical Review on CD-ROM (71F0004XCB, \$195) is now available. LAN and bulk prices are available upon request. To order this edition, contact your nearest Statistics Canada Regional Reference Centre or order via e-mail at order@statcan.ca.

For more information about the product, contact Marc Lévesque (613-951-2793), or refer to Statistics Canada's Web site (www.statcan.ca).





### The Daily, February 18, 2000

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#### End of release

#### **MAJOR RELEASES**

# Canadian international merchandise trade

December 1999

Canada's annual trade balance with the rest of the world reached almost \$34 billion in 1999, its highest level since 1996, as exports during the year grew at almost twice the pace of imports.

For 1999 as a whole, Canada exported \$360.6 billion in goods, up 11.9% from the previous year. The increased domestic capacity in the automotive industry and high demand for Canadian-built models in the United States explained half of this annual growth. The second biggest contributor was television and telecommunications equipment. Imports rose 7.7% to \$326.7 billion.

The resulting trade balance was the third highest on record, behind the levels of \$42 billion in 1996 and \$36 billion in 1995.

However, in December alone, imports increased at a faster pace than exports, reducing the monthly trade balance to \$2.7 billion, compared with a revised \$3.2 billion in November.

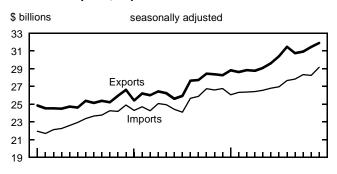
Exports went up 1.4% to \$31.9 billion in December, the third consecutive monthly increase. This was mainly the result of robust sales of trucks, automobiles, plastics and crude oil to the United States, as well as forestry product exports to Asia. The increase was tempered somewhat as exports of nuclear and aeronautic technology returned to more normal levels.

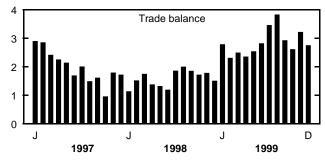
Strong performances in the automotive, construction and computer industries stimulated imports in those sectors, helping to boost imports 3.2% to \$29.2 billion in December. In particular, imports of semi-conductors, measuring instruments, computer parts, automotive hardware and Italian ceramics rose sharply.

#### Note to readers

Merchandise trade is one component of the current account of Canada's balance of payments, which also includes trade in services

#### Exports, imports and trade balance





#### Truck exports were up in December

Record auto sales in the United States helped drive up Canadian truck exports, which rose 6.8% in December to end up 20.6% higher than in December 1998. More modest gains were posted by exports of automobiles (+1.9%) and auto parts (+0.1%) in December.

Strong exports of minerals, gold, plastic and semi-finished iron products pushed the entire industrial goods sector up 2.7%. Japan's economic recovery coincided with an increased demand for copper, while the strong U.S. economy buoyed Canadian exports of semi-finished iron products and plastics south of the border.

Forestry product exports rose for the fourth consecutive month. Higher pulp exports to Japan were volume-driven, in conjunction with a slight price recovery. Virtually all of the increase in lumber exports went to Japan.

Energy exports also rose. After two consecutive monthly declines, exports of petroleum and coal products recovered. Although prices had some impact, the increase in crude oil exports was also volume-driven due to stockpiling by U.S. refineries in the event of Y2K problems. Natural gas exports continued their downward trend, falling 21.1% between September and December 1999. However, in December, natural gas exports were 30.9% above their level a year earlier, mainly due to higher prices.

Extremely low aircraft exports in December, as well as a decline in exports of nuclear technology following last month's steep increase, helped drive down machinery and equipment exports by 2.7% compared with November. However, strong exports of telecommunications equipment partially reduced that decline.

## All import sectors were up, with the exception of energy

Despite a marked 2.3% increase in December to \$9.5 billion, imports of machinery and equipment were about \$200 million below October levels. Strong imports of computer parts, semi-conductors and control instruments were reduced by a sharp drop in aircraft imports. With the near completion of Canadian airline fleet renewals, entries of new aircraft from Europe were down.

Imports of automotive products were up slightly, due chiefly to the 7.5% increase in imports of parts. Although automobile imports dropped 9.4% in December, they were still more than 9% higher than a year earlier, as Canada recorded its second best year for car sales. Truck imports increased 18.4% during the same period, and truck sales posted the highest gains in the industry.

Imports of automotive hardware, plastic and inorganic products as well as Italian ceramics drove up imports in the industrial goods sector.

After dropping sharply last month, imports of agriculture and fishing products rose 3.0% in December. Higher coffee imports were mainly the result of price increases caused by inclement weather in Brazil. Millennium celebrations also resulted in higher imports of fresh fruits and vegetables as well as alcohol.

Energy imports remained virtually unchanged in December. The increase in crude oil imports was completely offset by the sharp drop in jet fuel and coal imports. Imports of jet fuel fell solely because of the extremely high level imported last month. Coal imports declined, as aluminium plants did not import any coal in December.

#### **Revisions**

In general, merchandise trade data are revised on an ongoing basis for each month of the current year. Factors influencing revisions include late receipt of import and export documentation, incorrect information on customs forms, replacement of estimates with actual figures (once available), changes in classification of merchandise based on more current information, and seasonal adjustments. Consult the appropriate CANSIM matrices for revised data.

Available on CANSIM: matrices 3618, 3619, 3651, 3685-3699, 3701-3711, 3713, 3720, 3887-3913, 8430-8435 and 8438-8447.

This release contains a summary of the merchandise trade data to be published shortly in *Canadian international merchandise trade* (65-001-XPB, \$19/\$188 or 65-001-XIB, \$14/\$141). The publication will include tables by commodity and country on a customs basis. Current account data (which incorporate merchandise trade statistics, service transactions, investment income and transfers) are available quarterly in *Canada's balance of international payments* (67-001-XPB, \$38/\$124). See *How to order publications*.

Readers may obtain merchandise trade data on a more timely basis by fax on the morning of release.

For more information, or to enquire about the concepts, methods or data quality of this release, contact Jocelyne Elibani (613-951-9647; 1-800-294-5583), Marketing and Client Services Section, International Trade Division.

#### Merchandise trade

	Nov. 1999 <sup>r</sup>	Dec. 1999	Nov. to Dec. 1999	Dec. 1998 to Dec.	Jan. to Dec. 1998	Jan. to Dec. 1999	JanDec. 1998 to JanDec.
	1999 Dec. 1999 1999 1999 1999 1999 1999 seasonally adjusted, \$ current						
			sea	sonally adjus	stea, \$ current		
	\$ million	ns	% char	nge	\$ million	S	% change
Principal trading partners	·						
Exports United States Japan European Union Other OECD countries All other countries Total	26,940 776 1,618 672 1,440 31,446	27,287 749 1,597 758 1,501 31,893	1.3 -3.5 -1.3 12.8 4.2 1.4	13.3 -3.7 8.0 19.0 17.7 12.9	269,496 9,513 17,796 7,511 17,943 322,262	309,665 9,211 18,205 7,155 16,364 360,599	14.9 -3.2 2.3 -4.7 -8.8 11.9
Imports United States Japan European Union Other OECD countries All other countries Total	21,140 981 2,625 1,239 2,255 28,239	21,877 1,002 2,670 1,266 2,337 29,151	3.5 2.1 1.7 2.2 3.6 3.2	4.8 28.5 17.9 33.4 23.3 8.9	233,635 9,651 25,448 11,369 23,298 303,402	249,174 10,593 28,523 13,209 25,168 326,661	6.7 9.8 12.1 16.2 8.0 7.7
Balance United States Japan European Union Other OECD countries <sup>1</sup> All other countries Total	5,800 -205 -1,007 -567 -815 3,207	5,410 -253 -1,073 -508 -836 2,742		  	35,861 -138 -7,652 -3,858 -5,355 18,860	60,491 -1,382 -10,318 -6,054 -8,804 33,938	  
Principal commodity groupings							
Exports Agricultural and fishing products Energy products Forestry products Industrial goods and materials Machinery and equipment Automotive products Other consumer goods Special transactions trade <sup>2</sup> Other balance-of-payments adjustments	2,173 2,930 3,318 4,990 7,588 8,096 1,129 697 525	2,202 3,030 3,432 5,125 7,385 8,286 1,153 708 571	1.3 3.4 3.4 2.7 -2.7 2.3 2.1 1.6 8.8	4.3 75.1 11.9 10.4 10.2 5.7 7.2 23.3 12.2	25,142 23,902 35,172 57,453 78,823 77,417 12,426 5,564 6,366	25,613 30,310 38,902 56,942 84,960 96,143 13,591 7,883 6,257	1.9 26.8 10.6 -0.9 7.8 24.2 9.4 41.7
Imports Agricultural and fishing products Energy products Forestry products Industrial goods and materials Machinery and equipment Automotive products Other consumer goods Special transactions trade <sup>2</sup> Other balance-of-payments adjustments	1,455 1,196 237 5,447 9,250 6,475 3,150 513 517	1,499 1,192 237 5,720 9,462 6,620 3,288 594 539	3.0 -0.3 0.0 5.0 2.3 2.2 4.4 15.8 4.3	0.3 93.8 5.3 11.7 4.9 7.4 4.4 22.5 10.0	17,262 8,679 2,499 60,286 101,303 66,762 34,575 6,297 5,736	17,637 10,647 2,741 62,142 108,231 75,902 36,963 6,217 6,181	2.2 22.7 9.7 3.1 6.8 13.7 6.9 -1.3

Revised figures

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Figures not appropriate or not applicable.

Includes Australia, Iceland, Mexico, New Zealand, Norway, Switzerland, Turkey, Poland, South Korea, Hungary and the Czech Republic.

These are mainly low valued transactions, value of repairs to equipment, and goods returned to country of origin.

#### OTHER RELEASES

#### **Export and import price indexes**

December 1999

Current- and fixed-weighted export and import price indexes (1992=100) on a balance-of-payments basis are now available. Price indexes are listed from January 1992 to December 1999 for the five commodity sections and the major commodity groups (62 exports and 61 imports).

Current- and fixed-weighted U.S. price indexes (1992=100) are also available on a customs basis. Price indexes are listed from January 1992 to December 1999. Included with the U.S. commodity indexes are the 10 all-countries and U.S.-only standard international trade classification (SITC) section indexes.

Indexes for the five commodity sections and the major commodity groups are also now available on a customs basis.

Available on CANSIM: matrices: 3618, 3619, 3651, 3685, 8430-8435 and 8438-8447.

The December 1999 issue of *Canadian international merchandise trade* (65-001-XPB, \$19/\$188 or 65-001-XIB, \$14/\$141) will be available shortly. See *How to order publications*.

For more information, or to enquire about the concepts, methods or data quality of this release, contact Jocelyne Elibani (613-951-9647 or 1 800 294-5583), Marketing and Client Services Section, International Trade Division.

### **Crushing statistics**

January 2000

Canadian oilseed processors crushed 273 365 metric tonnes of canola in January, according to the monthly survey of crushing plants. Oil production totalled 112 791 tonnes while meal production amounted to 170 061 tonnes.

In the first six months of the 1999-2000 crop year, the canola crush volume was 1 531 428 tonnes, down 12% from the crush quantity of 1 737 950 tonnes in the same six months of 1998-99.

#### Available on CANSIM: matrix 5687.

The January 2000 issue of *Cereals and oilseeds review* (22-007-XPB, \$15/\$149) will be released in April. See *How to order publications*.

For more information, or to enquire about the concepts, methods and data quality of this release, contact Karen Gray (204-983-2856; karen.gray@statcan.ca) or Les Macartney (613-951-8714; les.macartney@statcan.ca), Grain Marketing Unit, Agriculture Division.

## **Construction Union Wage Rate Index** January 2000

The Construction Union Wage Rate Index (including supplements) remained unchanged in January from December at 114.8 (1992=100). The composite index increased 2.3% compared with January 1999.

Union wage rates are published for 16 trades in 20 metropolitan areas for both the basic rates and rates including selected supplementary payments. Indexes on a 1992=100 time base are calculated for the same metropolitan areas and are published for those where a majority of trades are covered by current collective agreements.

Available on CANSIM: matrices 956, 958 and 9922-9927.

The first quarter 2000 issue of *Construction price* statistics (62-007-XPB, \$24/\$79) will be available in June. See *How to order publications*.

For more information, or to enquire about the concepts, methods, and data quality of this release, contact Louise Chaîné (613-951-3350; infounit@statcan.ca, fax: 613-951-1539), Client Services Unit, Prices Division.

# Small for-hire and owner operators of motor carriers of freight

1997

There were an estimated 7,745 Canada-based small for-hire carriers (with annual revenues between \$30,000 and \$1 million) in 1997. Overall operating revenues totalled \$2.01 billion, exceeding the \$1.80 billion in expenses incurred in small for-hire trucking operations during the year.

On a per carrier basis, total estimated revenues were virtually unchanged at \$260,000 between 1996 and 1997. Although these carriers represent almost 80% of the total number of Canada-based for-hire carriers, their revenues account for only about 12%

of the total operating revenues of the entire for-hire trucking industry (estimated at \$16 billion in 1997).

These survey results also encompass 40,200 owner-operators working for for-hire and private carriers. Operating revenues generated by owner-operators increased 10% over 1996 to \$5.8 billion while operating expenses totalled \$5.1 billion. On a per carrier basis, operating expenses incurred by owner-operators have been increasing at an average annual rate of 11% between 1994 and 1997.

Results from the 1998 Small For-hire Carriers and Owner Operators Survey as well as the 1998 Private Carriers Survey are now available. Data from the Annual Motor Carriers of Freight Survey: Small For-hire Carriers and Owner Operators will appear in *Surface and marine transport: Service bulletin* (50-002-XIB, \$10/\$62), which will be available shortly. See *How to order publications*.

For more information, or to enquire about the concepts, methods and data quality of this release, contact Robert Larocque (613-951-2486; laroque@statcan.ca) or Gilles Paré (613-951-2517; fax: 613-951-0579; paregil@statcan.ca), Trucking Section, Transportation Division.

#### Selected financial indexes

January 2000

January figures are now available for selected financial indexes (1992=100) including conventional mortgage rates, prime business lending rates, provincial bond yield averages and exchange rates.

#### Available on CANSIM: matrix 9928.

These indexes will appear in the first quarter 2000 issue of *Construction price statistics* (62-007-XPB, \$24/\$79), which will be available in June. See *How to order publications*.

For more information, or to enquire about the concepts, methods and data quality for this release, contact Louise Chaîné (613-951-3350; fax: 613-951-1539; *infounit@statcan.ca*), Client Services Unit, Prices Division.

#### **PUBLICATIONS RELEASED**

Infomat - A weekly review, February 18, 2000 Catalogue number 11-002-XIE

(Canada: \$3/\$109).

Infomat - A weekly review, February 18, 2000 Catalogue number 11-002-XPE

(Canada: \$4/\$145; outside Canada: US\$4/US\$145).

Industry price indexes, December 1999 Catalogue number 62-011-XPB

(Canada: \$22/\$217; outside Canada: US\$22/US\$217).

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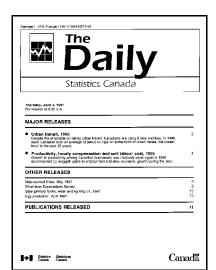
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#### Statistics Canada's official release bulletin

Catalogue 11-001E.

Published each working day by the Communications Division, Statistics Canada, 10-H, R.H. Coats Bldg., Tunney's Pasture, Ottawa, Ontario K1A 0T6.

To access *The Daily* on the Internet, visit our site at <a href="http://www.statcan.ca">http://www.statcan.ca</a>. To receive *The Daily* each morning by E-mail, send an E-mail message to listproc@statcan.ca. Leave the subject line blank. In the body of the message, type "subscribe daily firstname lastname".

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### **RELEASE DATES: FEBRUARY 21 TO 25**

February 21 to 25 (Release dates are subject to change.)

Release date	Title	Reference period		
21	Education indicators	1999		
22	Wholesale trade	December 1999		
22	Composite Index	January 1999		
23	Retail trade	December 1999		
23	Canada's international transactions in securities	December 1999		
23	Employment Insurance	December 1999		
23	Private and public investment	2000		
24	Consumer Price Index	January 2000		
24	Farm cash receipts	1999		
25	Industrial Product Price Index	January 2000		
25	Raw Materials Price Index	January 2000		
25	International travel account	fourth quarter 1999		