

## The



## Statistics Canada

Thursday, May 18, 2000
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## MAJOR RELEASES

- The Consumer Price Index, April 2000

The Consumer Price Index (CPI) rose 2.1\% between April 1999 and April 2000. The increase was notably lower than the 3.0\% advance registered in March 2000, and the lowest since August 1999.

- Retail trade, March 2000 and first quarter of 2000

Retail sales bounced back in March to a record high, advancing 2.1\% from February.

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## MAJOR RELEASES

## The Consumer Price Index

April 2000
The Consumer Price Index (CPI) rose 2.1\% between April 1999 and April 2000. The increase was notably lower than the 3.0\% advance registered in March 2000, and the lowest since August 1999. Most of the slowdown in the rate of increase of the CPI was due to smaller rises in the energy index. While energy prices fell during April 2000, they remained well above where they were prior to last year's upward spiral, and still accounted for roughly half of the 12 -month increase in the CPI. Excluding the effects of energy, the CPI increased by $1.1 \%$ in April, down slightly from the $1.4 \%$ increase in March.

In addition to energy but to a much lesser extent, mortgage interest cost and food purchased from restaurants contributed to the increase in the All-items CPI. Lower prices for fresh fruit, computer equipment and supplies, fresh vegetables, and automotive vehicles exerted downward pressure on the index.


## Slight monthly drop in the CPI

From March to April, the CPI fell by $0.4 \%$. The decline in the All-items index was largely attributable to the $3.8 \%$ decrease in energy prices (the All-items excluding energy index was unchanged from March). Other contributors to the drop in the All-items index were lower prices for women's clothing and automotive
vehicles. These declines were moderated by rises in the price of homeowners' maintenance and repairs, fresh or frozen beef, and mortgage interest.


In April, gasoline and fuel oil prices were the energy components that exerted the greatest downward pressure on the All-items index. The OPEC agreement in late March to increase oil production relieved the upward pressure on crude oil prices and allowed the Canadian wholesale prices for gasoline to ease downward. The $5.6 \%$ fall in gasoline prices in April contrasts with the $8.8 \%$ rise in March, and marks the largest price decrease since February 1991. Fuel oil prices dropped by $7.8 \%$, making April the second month of price declines after 11 consecutive months of increases.

The index for women's clothing fell by $3.3 \%$ in April. This drop was due to widespread sales in most categories of women's clothing. Price decreases are not unusual for these commodities in April.

The index for the purchase of automotive vehicles fell by $0.9 \%$ in April. The decrease in price was attributable to dealer discounts and manufacturer rebates more than offsetting a few increases in manufacturer's suggested retail prices and freight costs for certain models of automotive vehicles.

The index for homeowners' maintenance and repairs increased $1.7 \%$ between March and April, the largest rise since September 1999. The advance was due mainly to returns to regular prices from special sale
prices and to a combination of higher manufacturer and wholesaler prices.

From March to April, the index for fresh or frozen beef rose 2.9\%, the largest monthly rise since March 1988 ( $+3.2 \%$ ). The increase in price was partly due to reduced supplies of beef, which is the result of the ongoing liquidation of cattle herds, and to increased foreign demand.

Mortgage interest cost went up $0.5 \%$ in April, the same rate of increase as in March, and the eighth consecutive month of rises.

## Consumer Price Index



## Available on CANSIM: matrices 9940-9956.

Data are available at 7 a.m. on Statistics Canada's Web site (www.statcan.ca).

The April 2000 issue of the Consumer Price Index (62-001-XPB, $\$ 11 / \$ 103$ ) is now available. See How to order publications.

The May 2000 Consumer Price Index will be released on June 16.

For more information, or to enquire about the concepts, methods or data quality of this release, contact (613-951-9606; fax: 613-951-1539; infounit@statcan.ca), Prices Division.

Consumer Price Index and its major components
$1992=100$

|  | $\begin{aligned} & \text { April } \\ & 2000 \end{aligned}$ | $\begin{array}{r} \text { March } \\ 2000 \end{array}$ | $\begin{aligned} & \hline \text { April } \\ & 1999 \end{aligned}$ | $\begin{array}{r} \text { March } \\ \text { to } \\ \text { April } \\ 2000 \end{array}$ | $\begin{array}{r} \text { April } \\ 1999 \\ \text { to } \\ \text { April } \\ 2000 \\ \hline \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| not seasonally adjusted |  |  |  |  |  |
|  |  |  |  | \% |  |
| All-items | 112.4 | 112.8 | 110.1 | -0.4 | 2.1 |
| Food | 111.3 | 111.1 | 110.9 | 0.2 | 0.4 |
| Shelter | 107.5 | 107.5 | 104.8 | 0.0 | 2.6 |
| Household operations and furnishings | 109.5 | 109.7 | 108.8 | -0.2 | 0.6 |
| Clothing and footwear | 105.1 | 106.5 | 105.8 | -1.3 | -0.7 |
| Transportation | 129.2 | 131.1 | 123.6 | -1.4 | 4.5 |
| Health and personal care | 111.5 | 111.0 | 110.0 | 0.5 | 1.4 |
| Recreation, education and reading | 121.0 | 120.8 | 117.7 | 0.2 | 2.8 |
| Alcoholic beverages and tobacco products | 96.8 | 96.7 | 94.0 | 0.1 | 3.0 |
| Goods | 109.8 | 110.9 | 107.4 | -1.0 | 2.2 |
| Services | 115.6 | 115.1 | 113.2 | 0.4 | 2.1 |
| All-items excluding food and energy | 111.6 | 111.6 | 110.2 | 0.0 | 1.3 |
| Energy | 122.2 | 127.0 | 107.6 | -3.8 | 13.6 |
| Purchasing power of the consumer dollar expressed in cents, compared to 1992 | 89.0 | 88.7 | 90.8 |  |  |
| All-items (1986=100) | 144.0 |  |  |  |  |

Consumer Price Index for the provinces, Whitehorse and Yellowknife 1992=100

|  | April 2000 | $\begin{array}{r} \text { March } \\ 2000 \end{array}$ | $\begin{aligned} & \text { April } \\ & 1999 \end{aligned}$ | March to April 2000 | $\begin{array}{r} \text { April } \\ 1999 \\ \text { to } \\ \text { April } \\ 2000 \\ \hline \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | not seasonally adjusted |  |  |  |  |
|  |  |  |  | \% ch |  |
| Newfoundland | 112.3 | 113.0 | 109.4 | -0.6 | 2.7 |
| Prince Edward Island | 110.7 | 110.3 | 106.4 | 0.4 | 4.0 |
| Nova Scotia | 113.1 | 113.5 | 109.7 | -0.4 | 3.1 |
| New Brunswick | 112.1 | 112.2 | 108.8 | -0.1 | 3.0 |
| Quebec | 109.6 | 110.0 | 107.8 | -0.4 | 1.7 |
| Ontario | 113.0 | 113.7 | 110.6 | -0.6 | 2.2 |
| Manitoba | 117.3 | 117.4 | 114.6 | -0.1 | 2.4 |
| Saskatchewan | 115.9 | 115.8 | 113.2 | 0.1 | 2.4 |
| Alberta | 115.9 | 115.8 | 112.2 | 0.1 | 3.3 |
| British Columbia | 112.4 | 112.3 | 111.0 | 0.1 | 1.3 |
| Whitehorse | 113.7 | 113.3 | 111.4 | 0.4 | 2.1 |
| Yellowknife | 110.8 | 110.4 | 108.5 | 0.4 | 2.1 |

## Retail trade

March 2000 and first quarter of 2000
Retail sales bounced back in March to a record high of $\$ 22.8$ billion, advancing $2.1 \%$ after a $1.0 \%$ decline in February. Spending in retail stores has generally been strong since the start of 1996, except for a period of weaker gains in the spring and summer of 1998.

In March, retailers in the automotive sector posted the strongest gain in sales. When sales by motor and recreational vehicle dealers - the largest component in the sector - are excluded, total retail sales advanced $1.0 \%$ in March.


## Consumers came back to retail stores in March

Retail sales were up in most sectors in March; stores in the automotive sector ( $+4.3 \%$ ), clothing stores ( $+2.9 \%$ ) and furniture stores ( $+1.7 \%$ ) led the increases. The sales advances reported by these retailers in March more than offset their February declines. General merchandise stores posted a decline in March ( $-0.4 \%$ ), while sales in drug stores ( $-0.1 \%$ ) remained essentially unchanged.

Retailers in all provinces and territories reported higher sales in March, with the exception of those in Prince Edward Island, who saw a 1.3\% decline. Retail sales in Prince Edward Island have paused in the first months of 2000 after exceptionally strong sales in 1999.

## Strong quarterly retail sales

March's gain led to a $1.9 \%$ increase in retail sales in the first quarter of 2000 compared with the last quarter of 1999. The retail sectors that posted the strongest monthly gains in March - automotive, clothing and
furniture - were also the top performers in the first quarter.


Retailers in the automotive sector posted the strongest sales gain ( $+3.3 \%$ ) in the first quarter of 2000 . In this sector, sales by gasoline service stations were still affected by higher prices, resulting in a $7.0 \%$ jump in sales in the first quarter compared with the last quarter of 1999. Strong demand for big-ticket items continued to push up sales by motor and recreational dealers $(+2.8 \%)$ in the first quarter. Retail sales in the automotive sector have been up strongly since the fall of 1998, punctuated by some large monthly fluctuations.

Consumers increased spending in all types of clothing stores in the first quarter of 2000. The clothing sector ( $+3.1 \%$ ) posted its strongest quarterly gain in sales since the third quarter of 1994. Shoe stores $(+5.7 \%)$ and other clothing stores ( $+4.1 \%$ ), which includes family and children's clothing stores, led sales advances in the first quarter.

Retailers in the clothing sector have seen rising sales since early 1996, with larger gains in the last few months. A reduction in the number of department stores in the last half of 1999 may have helped these more specialized clothing stores post healthy gains in recent months.

Retailers in the furniture sector (+2.9\%) continued to enjoy advancing sales in the first quarter of 2000. Furniture stores have posted strong quarterly sales results since the third quarter of 1996. Advantageous financing incentives and consumer confidence have helped keep furniture sales rising over the last four years.

## Strong first quarter for territories and Prairie provinces

Retail sales in each of the territories and Prairie provinces advanced by at least $2.5 \%$ in the first quarter of 2000 compared with the last quarter of 1999. After posting the weakest annual gains of 1999, retail sales in the Prairie provinces have picked up considerably in the first quarter of this year. Higher consumer spending in most retail sectors contributed to this increase.

Sustained consumer demand continued to push sales up in Newfoundland (+2.2\%), Quebec (+2.1\%), Ontario (+1.9\%) and British Columbia (+1.7\%) in the first quarter. Retail sales have been generally rising since early 1996 in Ontario, and since mid-1998 in Newfoundland, Quebec and British Columbia.

Despite the $0.2 \%$ decline in retail sales in Nova Scotia in the first quarter, retailers in that province have generally enjoyed advancing sales since the spring of 1997.

## Related indicators for April

In April, total employment was unchanged from the previous month, and the number of housing starts dropped for a second consecutive month (-5.4\%).

Available on CANSIM: matrix 2399 and 2400 (main matrices), 2299, 2397, 2398, 2401-2416 and 2418-2420.

The March 2000 issue of Retail trade (63-005-XPB, \$21/\$206; 63-005-XIB, \$16/\$155) will be available soon. See How to order publications.

Retail sales estimates for April will be released on June 21.

To order data, or for general information, contact the Client Services Unit (613-951-3549; 1-877-421-3067; retailinfo@statcan.ca). For analytical information, or to enquire about the concepts, methods or data quality of this release, contact Paul Gratton (613-951-3541; gratpau@statcan.ca), Distributive Trades Division.

|  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Retail sales |  |  |  |  |  |

[^0]| Retail sales |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | $\begin{array}{r} \hline \text { March } \\ 1999 \end{array}$ | $\begin{aligned} & \text { Feb. } \\ & 2000^{r} \end{aligned}$ | $\begin{aligned} & \text { March } \\ & 2000^{p} \end{aligned}$ | March 1999 to March 2000 |
| unadjusted |  |  |  |  |
|  | \$ millions |  |  | \% change |
| Food | 4,630 | 4,514 | 4,951 | 6.9 |
| Supermarkets and grocery stores | 4,283 | 4,182 | 4,593 | 7.3 |
| All other food stores | 347 | 333 | 357 | 2.8 |
| Drug and patent medicine stores | 1,089 | 1,043 | 1,103 | 1.3 |
| Clothing | 973 | 825 | 1,068 | 9.7 |
| Shoe stores | 109 | 83 | 120 | 10.3 |
| Men's clothing stores | 96 | 84 | 101 | 6.0 |
| Women's clothing stores | 308 | 264 | 335 | 8.6 |
| Other clothing stores |  |  |  |  |
|  |  |  |  |  |
| Household furniture and appliance stores | 791 | 792 | 910 | 15.0 |
| Household furnishings stores | 193 | 186 | 211 | 9.5 |
| Automotive | 8,483 | 7,420 | 9,523 | 12.3 |
| Motor and recreational vehicle dealers | 6,095 | 4,854 | 6,578 | 7.9 |
| Gasoline service stations | 1,300 | 1,579 | 1,748 | 34.5 |
| Automotive parts, accessories and services | 1,089 | 986 | 1,196 | 9.9 |
| General merchandise stores | 2,113 | 1,886 | 2,218 | 5.0 |
| Retail stores not elsewhere classified | 1,897 | 1,797 | 2,024 | 6.7 |
|  | 556 | 504 | 561 | 1.0 |
| Other durable goods stores | 470 | 456 | 497 | 5.6 |
| All other retail stores not elsewhere classified | 871 | 838 | 966 |  |
| Total, retail sales | 20,170 | 18,464 | 22,008 | 9.1 |
| Total excluding motor and recreational vehicle dealers | 14,075 | 13,609 | 15,430 | 9.6 |
| Provinces and territories |  |  |  |  |
| Newfoundland | 329 | 285 | 355 | 7.9 |
| Prince Edward Island | 79 | 78 | 87 | 9.4 |
| Nova Scotia | 613 | 577 | 666 | 8.6 |
| New Brunswick | 493 | 444 | 547 | 10.9 |
| Quebec | 4,785 | 4,184 | 5,186 | 8.4 |
| Ontario | 7,551 | 7,014 | 8,323 | 10.2 |
| Manitoba | 716 | 649 | 765 | 6.9 |
| Saskatchewan | 585 | 549 | 635 | 8.5 |
| Alberta | 2,288 | 2,124 | 2,531 | 10.6 |
| British Columbia | 2,660 | 2,497 | 2,836 | 6.6 |
| Yukon | 25 | 21 | 27 | 9.8 |
| Northwest Territories | 31 | 28 | 35 | 10.9 |
| Nunavut | 14 | 13 | 16 | 9.0 |

[^1]
## OTHER RELEASES

## Wholesale trade errata <br> March 2000

The May 17, 2000 issue of The Daily reported incorrectly that wholesalers in March 2000 sold $\$ 31.6$ million in goods. The correct figure is $\$ 31.6$ billion.

For more information on wholesale trade, contact Greg Parsons (613-951-0062; parsons@statcan.ca), Distributive Trades Division.

## Steel primary forms

Week ending May 13, 2000 (preliminary)
Steel primary forms production for the week ending May 13 totalled 319730 tonnes, up $7.7 \%$ from 296843 tonnes a week earlier and up 3.2\% from 309937 tonnes a year earlier. The year-to-date total at the end of the reference week was 6171374 tonnes, a $6.9 \%$ increase compared with 5771314 tonnes produced in the same period in 1999.

For more information, or to enquire about the concepts, methods or data quality of this release, contact Greg Milsom (613-951-7093; milsomg@statcan.ca), Manufacturing, Construction and Energy Division.

## Construction Union Wage Rate Index

April 2000
The Construction Union Wage Rate Index (including supplements) for Canada remained unchanged in April from March at 114.8 (1992=100). The composite index rose $2.3 \%$ compared with April 1999.

Union wage rates are published for 16 trades in 20 metropolitan areas for both the basic rates and rates including selected supplementary payments. Indexes (1992=100) are calculated for the same metropolitan areas and are published for those where a majority of trades are covered by current collective agreements.

## Available on CANSIM: matrices 956, 958 and 9922-9927.

The second quarter 2000 issue of Construction price statistics ( $62-007-\mathrm{XPB}, \$ 24 / \$ 79$ ) will be available in September. See How to order publications.

For more information, or to enquire about the concepts, methods or data quality of this release, contact Denise Potvin (613-951-3350; infounit@statcan.ca, fax: 613-951-1539), Prices Division.

## Selected financial indexes <br> April 2000

April figures are now available for selected financial indexes (1992=100), including conventional mortgage rates, prime business lending rates, provincial bond yield averages and exchange rates.

## Available on CANSIM: matrix 9928.

These indexes will appear in the second quarter 2000 issue of Construction price statistics (62-007-XPB, \$24/\$79), which will be available in September. See How to order publications.

For more information, or to enquire about the concepts, methods or data quality of this release, contact Denise Potvin (613-951-3350; fax: 613-951-1539; infounit@statcan.ca), Prices Division.

## Annual estimates of employment, earnings and hours

1983-1999
The Survey of Employment, Payrolls and Hours has released its most recent Annual estimates of employment, earnings and hours 1983-1999 in electronic format.

The new CD-ROM makes use of the Beyond 20/20 Professional Browser, which enables users to manipulate, visualize and quickly understand the data and its associated trends. The CD-ROM also contains a preformatted publication covering the years 1987 to 1999, which can be printed using Adobe Acrobat.

Annual estimates of employment, earnings and hours 1983-1999 contains data tables for more than 200 industries at the national, provincial and territorial levels, with information such as employment, average weekly and hourly earnings, average weekly hours and total weekly payrolls. Also included is the Help-Wanted Index 1981-1999 supplement.

Annual estimates of employment, earnings and hours 1983-1999 (CD-ROM: 72F0002XCB, \$150; CD-ROM and paper: $10-3009 \mathrm{XKB}, \$ 185$ ) is now available. For more information on this electronic product, or to order, contact the Client Services Section (613-951-4090; fax: 613-951-4087; labour@statcan.ca or order@statcan.ca), Labour Statistics Division.

There are no publications released today.


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[^0]:    r Revised figures.
    $p$ Preliminary figures.

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