

# Statistics Canada

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## **MAJOR RELEASES**

The Consumer Price Index, April 2000 The Consumer Price Index (CPI) rose 2.1% between April 1999 and April 2000. The increase wa notably lower than the 3.0% advance registered in March 2000, and the lowest since August 1999.	
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## **MAJOR RELEASES**

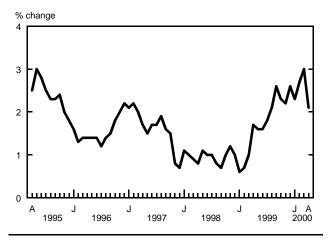
# **The Consumer Price Index**

April 2000

The Consumer Price Index (CPI) rose 2.1% between April 1999 and April 2000. The increase was notably lower than the 3.0% advance registered in March 2000, and the lowest since August 1999. Most of the slowdown in the rate of increase of the CPI was due to smaller rises in the energy index. While energy prices fell during April 2000, they remained well above where they were prior to last year's upward spiral, and still accounted for roughly half of the 12-month increase in the CPI. Excluding the effects of energy, the CPI increased by 1.1% in April, down slightly from the 1.4% increase in March.

In addition to energy but to a much lesser extent, mortgage interest cost and food purchased from restaurants contributed to the increase in the All-items CPI. Lower prices for fresh fruit, computer equipment and supplies, fresh vegetables, and automotive vehicles exerted downward pressure on the index.

# Percentage change in the Consumer Price Index from the same month of the previous year

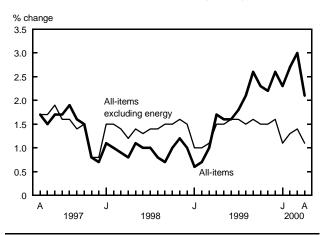


#### Slight monthly drop in the CPI

From March to April, the CPI fell by 0.4%. The decline in the All-items index was largely attributable to the 3.8% decrease in energy prices (the All-items excluding energy index was unchanged from March). Other contributors to the drop in the All-items index were lower prices for women's clothing and automotive

vehicles. These declines were moderated by rises in the price of homeowners' maintenance and repairs, fresh or frozen beef, and mortgage interest.

# Annual change in the CPI and in the CPI excluding energy



In April, gasoline and fuel oil prices were the energy components that exerted the greatest downward pressure on the All-items index. The OPEC agreement in late March to increase oil production relieved the upward pressure on crude oil prices and allowed the Canadian wholesale prices for gasoline to ease downward. The 5.6% fall in gasoline prices in April contrasts with the 8.8% rise in March, and marks the largest price decrease since February 1991. Fuel oil prices dropped by 7.8%, making April the second month of price declines after 11 consecutive months of increases.

The index for women's clothing fell by 3.3% in April. This drop was due to widespread sales in most categories of women's clothing. Price decreases are not unusual for these commodities in April.

The index for the purchase of automotive vehicles fell by 0.9% in April. The decrease in price was attributable to dealer discounts and manufacturer rebates more than offsetting a few increases in manufacturer's suggested retail prices and freight costs for certain models of automotive vehicles.

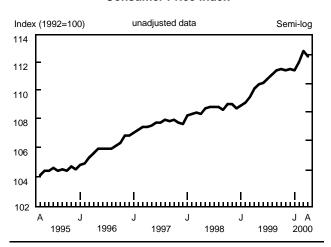
The index for homeowners' maintenance and repairs increased 1.7% between March and April, the largest rise since September 1999. The advance was due mainly to returns to regular prices from special sale

prices and to a combination of higher manufacturer and wholesaler prices.

From March to April, the index for fresh or frozen beef rose 2.9%, the largest monthly rise since March 1988 (+3.2%). The increase in price was partly due to reduced supplies of beef, which is the result of the ongoing liquidation of cattle herds, and to increased foreign demand.

Mortgage interest cost went up 0.5% in April, the same rate of increase as in March, and the eighth consecutive month of rises.

#### **Consumer Price Index**



#### Available on CANSIM: matrices 9940-9956.

Data are available at 7 a.m. on Statistics Canada's Web site (www.statcan.ca).

The April 2000 issue of the *Consumer Price Index* (62-001-XPB, \$11/\$103) is now available. See *How to order publications*.

The May 2000 Consumer Price Index will be released on June 16.

For more information, or to enquire about the concepts, methods or data quality of this release, contact (613-951-9606; fax: 613-951-1539; *infounit@statcan.ca*), Prices Division.

# Consumer Price Index and its major components

	April	March	April	March	Apri	
	2000	2000	1999	to	1999	
				April	to	
				2000	Apri	
					2000	
	not seasonally adjusted					
				% change		
All-items	112.4	112.8	110.1	-0.4	2.1	
Food	111.3	111.1	110.9	0.2	0.4	
Shelter	107.5	107.5	104.8	0.0	2.6	
Household operations and furnishings	109.5	109.7	108.8	-0.2	0.6	
Clothing and footwear	105.1	106.5	105.8	-1.3	-0.7	
Transportation	129.2	131.1	123.6	-1.4	4.5	
Health and personal care	111.5	111.0	110.0	0.5	1.4	
Recreation, education and reading	121.0	120.8	117.7	0.2	2.8	
Alcoholic beverages and tobacco products	96.8	96.7	94.0	0.1	3.0	
Goods	109.8	110.9	107.4	-1.0	2.2	
Services	115.6	115.1	113.2	0.4	2.1	
All-items excluding food and energy	111.6	111.6	110.2	0.0	1.3	
Energy	122.2	127.0	107.6	-3.8	13.6	
Purchasing power of the consumer dollar						
expressed in cents, compared to 1992	89.0	88.7	90.8			
All-items (1986=100)	144.0					

# Consumer Price Index for the provinces, Whitehorse and Yellowknife

1992=100

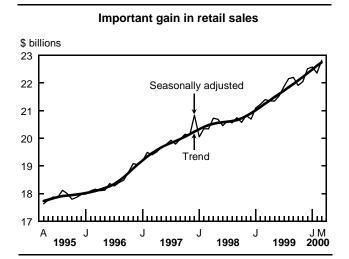
	April 2000	March	April	March	April
	·	2000	1999	to	1999
				April	to
				2000	Apri
					2000
		not seasonally	adjusted		
				% change	
Newfoundland	112.3	113.0	109.4	-0.6	2.7
Prince Edward Island	110.7	110.3	106.4	0.4	4.0
Iova Scotia	113.1	113.5	109.7	-0.4	3.1
lew Brunswick	112.1	112.2	108.8	-0.1	3.0
Quebec	109.6	110.0	107.8	-0.4	1.7
Ontario	113.0	113.7	110.6	-0.6	2.2
Manitoba	117.3	117.4	114.6	-0.1	2.4
Saskatchewan	115.9	115.8	113.2	0.1	2.4
lberta	115.9	115.8	112.2	0.1	3.3
British Columbia	112.4	112.3	111.0	0.1	1.3
Vhitehorse	113.7	113.3	111.4	0.4	2.1
⁄ellowknife	110.8	110.4	108.5	0.4	2.1

### Retail trade

March 2000 and first quarter of 2000

Retail sales bounced back in March to a record high of \$22.8 billion, advancing 2.1% after a 1.0% decline in February. Spending in retail stores has generally been strong since the start of 1996, except for a period of weaker gains in the spring and summer of 1998.

In March, retailers in the automotive sector posted the strongest gain in sales. When sales by motor and recreational vehicle dealers — the largest component in the sector — are excluded, total retail sales advanced 1.0% in March.



### Consumers came back to retail stores in March

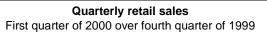
Retail sales were up in most sectors in March; stores in the automotive sector (+4.3%), clothing stores (+2.9%) and furniture stores (+1.7%) led the increases. The sales advances reported by these retailers in March more than offset their February declines. General merchandise stores posted a decline in March (-0.4%), while sales in drug stores (-0.1%) remained essentially unchanged.

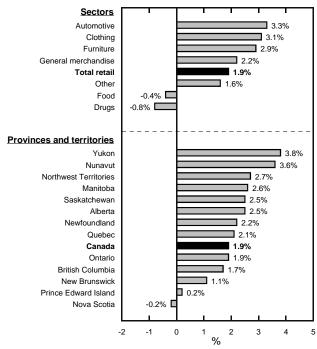
Retailers in all provinces and territories reported higher sales in March, with the exception of those in Prince Edward Island, who saw a 1.3% decline. Retail sales in Prince Edward Island have paused in the first months of 2000 after exceptionally strong sales in 1999.

#### Strong quarterly retail sales

March's gain led to a 1.9% increase in retail sales in the first quarter of 2000 compared with the last quarter of 1999. The retail sectors that posted the strongest monthly gains in March — automotive, clothing and

furniture — were also the top performers in the first quarter.





Retailers in the automotive sector posted the strongest sales gain (+3.3%) in the first quarter of 2000. In this sector, sales by gasoline service stations were still affected by higher prices, resulting in a 7.0% jump in sales in the first quarter compared with the last quarter of 1999. Strong demand for big-ticket items continued to push up sales by motor and recreational dealers (+2.8%) in the first quarter. Retail sales in the automotive sector have been up strongly since the fall of 1998, punctuated by some large monthly fluctuations.

Consumers increased spending in all types of clothing stores in the first quarter of 2000. The clothing sector (+3.1%) posted its strongest quarterly gain in sales since the third quarter of 1994. Shoe stores (+5.7%) and other clothing stores (+4.1%), which includes family and children's clothing stores, led sales advances in the first quarter.

Retailers in the clothing sector have seen rising sales since early 1996, with larger gains in the last few months. A reduction in the number of department stores in the last half of 1999 may have helped these more specialized clothing stores post healthy gains in recent months.

Retailers in the furniture sector (+2.9%) continued to enjoy advancing sales in the first quarter of 2000. Furniture stores have posted strong quarterly sales results since the third quarter of 1996. Advantageous financing incentives and consumer confidence have helped keep furniture sales rising over the last four years.

# Strong first quarter for territories and Prairie provinces

Retail sales in each of the territories and Prairie provinces advanced by at least 2.5% in the first quarter of 2000 compared with the last quarter of 1999. After posting the weakest annual gains of 1999, retail sales in the Prairie provinces have picked up considerably in the first quarter of this year. Higher consumer spending in most retail sectors contributed to this increase.

Sustained consumer demand continued to push sales up in Newfoundland (+2.2%), Quebec (+2.1%), Ontario (+1.9%) and British Columbia (+1.7%) in the first quarter. Retail sales have been generally rising since early 1996 in Ontario, and since mid-1998 in Newfoundland, Quebec and British Columbia.

Despite the 0.2% decline in retail sales in Nova Scotia in the first quarter, retailers in that province have generally enjoyed advancing sales since the spring of 1997.

#### Related indicators for April

In April, total employment was unchanged from the previous month, and the number of housing starts dropped for a second consecutive month (-5.4%).

Available on CANSIM: matrix 2399 and 2400 (main matrices), 2299, 2397, 2398, 2401-2416 and 2418-2420.

The March 2000 issue of *Retail trade* (63-005-XPB, \$21/\$206; 63-005-XIB, \$16/\$155) will be available soon. See *How to order publications*.

Retail sales estimates for April will be released on June 21.

To order data, or for general information, contact the Client Services Unit (613-951-3549; 1-877-421-3067; retailinfo@statcan.ca). For analytical information, or to enquire about the concepts, methods or data quality of this release, contact Paul Gratton (613-951-3541; gratpau@statcan.ca), Distributive Trades Division.

	March	Dec.	Jan.	Feb.	March	Feb.	March
	1999	1999	2000 <sup>r</sup>	2000 <sup>r</sup>	2000 <sup>p</sup>	to	1999
						March 2000	to March 2000
_			seasona	ally adjusted			
			\$ millions			% chan	ge
Food	4,882	5,038	4,863	4,973	4,994	0.4	2.3
Supermarkets and grocery stores	4,512	4,664	4,493	4,601	4,620	0.4	2.4
All other food stores	370	374	370	372	374	0.5	1.1
Drug and patent medicine stores	1,109	1,118	1,120	1,110	1,108	-0.1	-0.1
Clothing	1,194	1,207	1,240	1,228	1,263	2.9	5.8
Shoe stores	140	137	138	139	148	6.4	5.3
Men's clothing stores	129	128	128	130	131	0.5	1.5
Women's clothing stores	375	380	388	379	393	3.5	4.8
Other clothing stores	550	562	586	579	592	2.1	7.6
Furniture	1,098	1,193	1,222	1,214	1,235	1.7	12.5
Household furniture and appliance stores	891	971	997	986	1,008	2.2	13.2
Household furnishings stores	207	222	225	228	227	-0.7	9.4
Automotive	8,333	9,111	9,116	8,890	9,274	4.3	11.3
Motor and recreational vehicle dealers	5,742	6,108	6,162	5,832	6,138	5.2	6.9
Gasoline service stations	1,371	1,691	1,674	1,787	1,816	1.6	32.4
Automotive parts, accessories and services	1,220	1,312	1,279	1,272	1,320	3.8	8.2
General merchandise stores	2,441	2,482	2,597	2,544	2,534	-0.4	3.8
Retail stores not elsewhere classified	2,340	2,370	2,420	2,399	2,418	0.8	3.4
Other semi-durable goods stores	715	685	745	704	721	2.4	0.8
Other durable goods stores	597	596	609	616	611	-0.8	2.3
All other retail stores not elsewhere classified	1,028	1,089	1,066	1,079	1,087	0.7	5.7
Total, retail sales	21,397	22,518	22,578	22,358	22,826	2.1	6.7
Total excluding motor and recreational vehicle	45.055	40.444	40.440	40.500	40.000	4.0	
dealers	15,655	16,411	16,416	16,526	16,688	1.0	6.6
Provinces and territories							
Newfoundland	357	360	365	361	371	2.6	3.9
Prince Edward Island	92	102	100	102	100	-1.3	8.7
Nova Scotia	669 537	705 571	675	698	708	1.4 5.1	5.9
New Brunswick Quebec	5,071	5,199	568 5,248	555 5,128	583 5,306	3.5	8.5 4.6
Ontario	8,060	8,548	8,624	8,520	8,693	2.0	7.9
Manitoba	755	6,546 778	771	6,320 777	783	0.8	3.8
Saskatchewan	633	674	668	667	678	1.7	7.2
Alberta	2,390	2.577	2,584	2.571	2,610	1.5	9.2
British Columbia	2,760	2,928	2,900	2,903	2,915	0.4	5.6
Yukon	27	28	28	28	29	2.5	9.3
Northwest Territories	32	33	32	32	34	3.7	5.8
Nunavut	14	14	15	15	16	5.4	8.2

Revised figures. Preliminary figures.

Retail sales				
	March 1999	Feb. 2000 <sup>r</sup>	March 2000 <sup>p</sup>	March 1999
				to March 2000
		unadjusted		2000
		\$ millions		% change
	4,630	4,514	4,951	6.9
Supermarkets and grocery stores All other food stores	4,283 347	4,182 333	4,593 357	7.3 2.8
rug and patent medicine stores	1,089	1,043	1,103	1.3
lothing	973	825	1,068	9.7
Shoe stores	109	83	120	10.3
Men's clothing stores	96	84	101	6.0
Women's clothing stores Other clothing stores	308 461	264 394	335 512	8.6 11.1
urniture	984	977	1,122	13.9
Household furniture and appliance stores Household furnishings stores	791 193	792 186	910 211	15.0 9.5
utomotive	8,483	7,420	9,523	12.3
Motor and recreational vehicle dealers	6,095	4,854	6,578	7.9
Gasoline service stations Automotive parts, accessories and services	1,300 1,089	1,579 986	1,748 1,196	34.5 9.9
General merchandise stores	2,113	1,886	2,218	5.0
etail stores not elsewhere classified	1,897	1,797	2,024	6.7
Other semi-durable goods stores	556	504	561	1.0
Other durable goods stores All other retail stores not elsewhere classified	470 871	456 838	497 966	5.6 11.0
otal, retail sales	20,170	18,464	22,008	9.1
otal excluding motor and recreational	44.075	40.000	45 400	
vehicle dealers	14,075	13,609	15,430	9.6
rovinces and territories	220	205	255	7.0
Newfoundland Prince Edward Island	329 79	285 78	355 87	7.9 9.4
Nova Scotia	613	577	666	8.6
New Brunswick	493	444	547	10.9
Quebec	4,785	4,184	5,186	8.4
Ontario	7,551	7,014	8,323	10.2
Manitoba	716	649	765 635	6.9
Saskatchewan Alberta	585 2.288	549 2.124	635 2,531	8.9 10.0
British Columbia	2,288	2,124	2,531	6.
Yukon	25	2,437	27	9.8
Northwest Territories	31	28	35	10.9
Nunavut	14	13	16	9.0

Revised figures. Preliminary figures.

### OTHER RELEASES

#### Wholesale trade errata

March 2000

The May 17, 2000 issue of *The Daily* reported incorrectly that wholesalers in March 2000 sold \$31.6 million in goods. The correct figure is \$31.6 billion.

For more information on wholesale trade, contact Greg Parsons (613-951-0062; parsons @statcan.ca), Distributive Trades Division.

### Steel primary forms

Week ending May 13, 2000 (preliminary)

Steel primary forms production for the week ending May 13 totalled 319 730 tonnes, up 7.7% from 296 843 tonnes a week earlier and up 3.2% from 309 937 tonnes a year earlier. The year-to-date total at the end of the reference week was 6 171 374 tonnes, a 6.9% increase compared with 5 771 314 tonnes produced in the same period in 1999.

For more information, or to enquire about the concepts, methods or data quality of this release, contact Greg Milsom (613-951-7093; *milsomg@statcan.ca*), Manufacturing, Construction and Energy Division.

# Construction Union Wage Rate Index April 2000

The Construction Union Wage Rate Index (including supplements) for Canada remained unchanged in April from March at 114.8 (1992=100). The composite index rose 2.3% compared with April 1999.

Union wage rates are published for 16 trades in 20 metropolitan areas for both the basic rates and rates including selected supplementary payments. Indexes (1992=100) are calculated for the same metropolitan areas and are published for those where a majority of trades are covered by current collective agreements.

# Available on CANSIM: matrices 956, 958 and 9922-9927.

The second quarter 2000 issue of *Construction* price statistics (62-007-XPB, \$24/\$79) will be available in September. See *How to order publications*.

For more information, or to enquire about the concepts, methods or data quality of this release, contact Denise Potvin (613-951-3350; *infounit@statcan.ca*, fax: 613-951-1539), Prices Division.

#### Selected financial indexes

April 2000

April figures are now available for selected financial indexes (1992=100), including conventional mortgage rates, prime business lending rates, provincial bond yield averages and exchange rates.

#### Available on CANSIM: matrix 9928.

These indexes will appear in the second quarter 2000 issue of *Construction price statistics* (62-007-XPB, \$24/\$79), which will be available in September. See *How to order publications*.

For more information, or to enquire about the concepts, methods or data quality of this release, contact Denise Potvin (613-951-3350; fax: 613-951-1539; infounit@statcan.ca), Prices Division.

# Annual estimates of employment, earnings and hours

1983-1999

The Survey of Employment, Payrolls and Hours has released its most recent *Annual estimates of employment, earnings and hours* 1983-1999 in electronic format.

The new CD-ROM makes use of the Beyond 20/20 Professional Browser, which enables users to manipulate, visualize and quickly understand the data and its associated trends. The CD-ROM also contains a preformatted publication covering the years 1987 to 1999, which can be printed using Adobe Acrobat.

Annual estimates of employment, earnings and hours 1983-1999 contains data tables for more than 200 industries at the national, provincial and territorial levels, with information such as employment, average weekly and hourly earnings, average weekly hours and total weekly payrolls. Also included is the Help-Wanted Index 1981-1999 supplement.

Annual estimates of employment, earnings and hours 1983-1999 (CD-ROM: 72F0002XCB, \$150; CD-ROM and paper: 10-3009XKB, \$185) is now available. For more information on this electronic product, or to order, contact the Client Services Section (613-951-4090; fax: 613-951-4087; labour@statcan.ca or order@statcan.ca), Labour Statistics Division.

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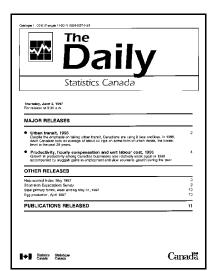
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