

DOMINION BUREAU OF STATISTICS

Department of Trade and Commerce

# **THE COARSE GRAINS QUARTERLY**

**August, 1955**

Published by Authority of the Rt. Hon. C. D. Howe  
Minister of Trade and Commerce

Prepared in Crops Section, Agriculture Division  
Dominion Bureau of Statistics, Ottawa

## TABLE OF CONTENTS

	Page
The Feed Situation in Canada	
Feed Grain and Fodder Supplies in 1954-55 .....	1
1954-55 Exports of Oats, Barley, Rye and Flaxseed .....	2
The Feed Outlook for 1955-56 .....	3
Provisional Pricing System Established for Domestic Sales of Western Feed Grains in Eastern Canada .....	4
Delivery Quota Policy, 1955-56 .....	4
Millfeeds .....	5
Acreage and First Forecast of 1955 Production of Canada's Principal Grain Crops	6
Stocks on Farms .....	7
Carryover Stocks of Canadian Grain at July 31, 1955 .....	8
Carryover of Canadian Oats, Barley, Rye and Flaxseed, 1925-1955 .....	9
Farmers' Marketings of Oats, Barley, Rye and Flaxseed .....	10
Visible Supply of Canadian Oats and Barley .....	11
Visible Supply of Canadian Rye and Flaxseed .....	12
Grading of Crops, 1954-55 .....	13
Lake and Rail Shipments from Fort William—Port Arthur .....	14
Freight Assistance Shipments .....	15
Exports of Canadian Oats and Barley .....	16
Exports of Canadian Rye and Flaxseed .....	17
Customs Exports of Canadian Rolled Oats .....	18
Hog-Barley Ratio .....	19
Feed and Live-Stock Price Indices .....	19
Grain Corn .....	20
Flaxseed .....	20
Oilseed Crushing in Canada, 1944-45-1954-55 .....	21
Canadian Wheat Board Monthly Average Cash Grain Prices .....	22
Winnipeg Grain Exchange Monthly Average Cash Grain Prices .....	23
United States Feed Situation .....	24
Notes on Australian Crops .....	24
Preliminary Data on Oats, Barley, Rye and Flaxseed .....	26
Calendar of Coarse Grain Events .....	26

---

# THE FEED SITUATION IN CANADA

## Feed Grain and Fodder Supplies in 1954-55

After having remained at relatively high levels for the past few years, supplies of feed grain and fodder crops were down in 1954-55. The 1954 crop suffered losses during the growing season from rust, hail, wind and excessive moisture. Yields were further reduced by a prolonged period of adverse harvesting conditions, while frosts in the latter part of September also seriously damaged immature crops in the Prairie Provinces. The full effect of reduced yields for most grain crops was offset to some extent by substantial carryover stocks at July 31, 1954 of oats and barley.

## Supply and Disposition of Canadian Oats, 1944-45 to 1954-55 and Estimated Supply, 1955-56

Crop Year	Supply			Disposition		Carryover at End
	Carryover at Beginning	Production	Total Supply 1/	Exports 2/	Domestic Disappearance 3/	
	- million bushels -					
1944-45 .....	108.5	418.1	526.6	85.8	342.6	98.3
1945-46 .....	98.3	351.2	449.5	43.9	328.1	77.5
1946-47 .....	77.5	360.9	438.4	29.8	339.1	69.5
1947-48 .....	69.5	270.2	339.7	10.2	281.6	47.9
1948-49 .....	47.9	345.3	393.4	23.2	309.6	60.5
1949-50 .....	60.5	304.6	365.5	20.5	300.1	44.9
1950-51 .....	44.9	401.8	447.7	35.4	317.1	95.2
1951-52 .....	95.2	488.1	583.3	70.6	404.3	108.4
1952-53 .....	108.4	466.8	575.2	65.4	365.4	144.4
1953-54 .....	144.4	407.0	551.4	70.7	354.9	125.8
10-year average ..	85.5	381.4	467.1	45.6	334.3	87.2
1954-55 4/ .....	125.8	306.8	432.6	22.2	329.2	81.1
1955-56 4/ .....	81.1	435.95/	517.0			

1/ Includes imports which are normally quite small.

2/ Includes oatmeal and rolled oats in terms of oats.

3/ Includes human food, animal feed, seed, waste, and industrial use.

4/ Subject to revision.

5/ Preliminary; based on yields indicated on or about August 15.

Supplies of oats, amounting to 432.6 million bushels, were the lowest since 1949-50 and below the ten-year 1944-45-1953-54 average of 467.1 million. Barley supplies, totalling 321.4 million bushels, were the smallest since 1951-52 but were above the ten-year average of 231.9 million. Production of mixed grains in 1954 at 61.5 million bushels, although down only slightly from the preceding year, was the smallest crop since 1949. Shelled corn production in 1954 was estimated at 22.3 million bushels, about 1.5 million greater than in 1953.

With exports as well as domestic disappearance showing declines in 1954-55, the drop in this year's July-end carryover of oats was entirely attributable to the lower level of supplies during the crop year. Stocks of oats



at July 31, 1955, at 81.1 million bushels, were the lowest since 1950 and also below the ten-year (1945-1954) average of 87.2 million.

Although export movement of Canadian barley declined by almost 13.0 million bushels during 1954-55, the reduction in total supplies along with an increase in domestic disappearance resulted in the lowest July-end carryover in three years. This year's July 31 barley stocks at 87.2 million bushels were, however, well above the ten-year average of 56.0 million.

Supply and Disposition of Canadian Barley, 1944-45 to 1954-55  
and Estimated Supply, 1955-56

Crop Year	Supply			Disposition		
	Carryover at Beginning	Production	Total Supply 1/	Exports	Domestic Disappearance 2/	Carryover at End
- million bushels -						
1944-45 .....	45.9	187.3	233.3	39.4	164.9	28.9
1945-46 .....	28.9	148.8	177.7	4.4	143.4	29.9
1946-47 .....	29.9	146.9	176.8	6.9	141.1	28.8
1947-48 .....	28.8	139.9	168.7	2.7	134.5	31.4
1948-49 .....	31.4	152.3	183.7	21.7	132.3	29.7
1949-50 .....	29.7	118.0	147.8	17.5	110.0	20.4
1950-51 .....	20.4	167.5	187.9	23.1	111.3	53.5
1951-52 .....	53.5	245.2	298.7	69.9	149.3	79.5
1952-53 .....	79.5	291.4	370.9	118.9	140.4	111.7
1953-54 .....	111.7	262.1	373.7	90.0	137.8	145.9
10-year average.	46.0	185.9	231.9	39.5	136.5	56.0
1954-55 3/ .....	145.9	175.5	321.4	77.1	157.1	87.2
1955-56 3/ .....	87.2	268.8 <sup>4/</sup>	356.0			

1/ Includes imports which are normally small.

2/ Includes human food, animal feed, seed, waste, and industrial use.

3/ Subject to revision.

4/ Preliminary; based on yields indicated on or about August 15.

Supplies of hay during the past crop year were relatively unchanged from those of 1953-54. Production of tame hay (including clover and alfalfa) was estimated at 19.5 million tons, compared with 19.7 million in 1953. Additional forage supplies were provided by the fodder corn crop of 3.0 million tons, the bulk of which was produced in Eastern Canada, and by considerable quantities of grain hay, most of which is harvested in Western Canada.

1954-55 Exports of Oats, Barley, Rye and Flaxseed Combined exports of oats, barley, rye, and flaxseed during the crop year 1954-55 amounted to 114.4 million bushels, below the comparable 1953-54 total of 182.0 million but above both the ten-year (1943-44-1952-53) average of 87.8 million and the 30-year (1923-24-1952-53) average of 54.9 million bushels. With the exception of flaxseed, exports of each of the four grains were down from their 1953-54 levels.

Canada's 1954-55 oats exports totalling 21.6 million bushels, reflected the major decline in Canadian export grain shipments. For three consecutive years (1951-52-1953-54) Canadian exports of oats exceeded 60.0 million bushels, with the major portion going each year to the United States. In 1954-55 exports of this grain to the United States amounted to only 14.8 million bushels, as against 65.9 million in 1953-54. The sharply reduced total oats exports were also below the 30-year average of 24.7 million bushels and were the only one of the four coarse grains to drop below this long-term average. In addition, some 0.6 million bushels of Canadian oats were exported in the form of rolled oats and oat-meal, compared with 0.8 million in 1953-54.

Exports of Canadian barley in 1954-55 amounted to 77.1 million bushels, a decline of about 13.0 million bushels from the 1953-54 level, but more than double the ten-year (1943-44-1952-53) average of 34.1 million and more than three times as great as the thirty-year average of 22.8 million. The United Kingdom increased its total purchases of Canadian barley to 48.5 million bushels in 1954-55 as against 19.6 million in 1953-54 and thereby became the leading market for this crop.

Exports of Canadian rye during the past crop year totalled 9.3 million bushels compared with 16.8 million during 1953-54 and the ten-year average of 7.8 million. The Federal Republic of Germany and the Netherlands were the principal markets for Canadian rye during 1954-55, taking some 3.3 million and 2.2 million bushels, respectively. Flaxseed exports during 1954-55 amounted to 6.3 million bushels, exceeding both the 1953-54 total of 5.2 million bushels and the ten-year average of 3.5 million. Principal markets for Canadian flaxseed in the past crop year were, with quantities in millions of bushels: Japan, 1.5; France, 1.2; the United Kingdom, 1.1; and Belgium, 1.1.

The Feed Outlook      Supplies of feed grains in 1955-56 are expected to be up  
For 1955-56            substantially from 1954-55 levels and also exceed by considerable  
                             margins average supplies for the ten-year (1944-45-1953-54)  
period. August 1 stocks of oats at 81.1 million bushels were well below those of the last four years while stocks of barley, amounting to 87.2 million bushels were the smallest since 1952. However, the 1955 crops which will be added to these relatively small carryover stocks are well above levels of a year ago. Production of these crops forecast on the basis of conditions at August 15, were: Oats, 435.9 million bushels, and barley, 268.8 million, representing increases over 1954 out-turns of 42 per cent and 53 per cent, respectively.

Realization of these estimates would place supplies of oats at 517.0 million bushels and barley at 356.0 million, up considerably from comparable levels for both the preceding crop year and the ten-year averages. In addition, current supplies of oats and barley will be augmented by substantial quantities of feed wheat carried over from the 1954 crop and an estimated 64.1 million bushels of mixed grains, the bulk of which is produced in Eastern Canada. It is emphasized, however, that realization of the 1955 production forecasts will be dependent upon weather and other developments affecting the crops between August 15 and completion of harvesting.

This year's all-Canada hay crop is placed at 19.4 million tons, virtually unchanged from last year's harvest of 19.5 million. Weather conditions in Ontario and Quebec, where more than half the Canadian hay crop is grown, retarded growth in many regions during the spring but enabled farmers to harvest the crop in



generally excellent condition. Production estimates for other forage crops will be available September 30, when the Dominion Bureau of Statistics releases the September Production of Principal Field Crops.

Provisional Pricing System  
Established for Domestic  
Sales of Western Feed Grains  
in Eastern Canada

On September 6, the Canadian Wheat Board announced a new pricing system for western feed grains moving into eastern Canada. Under the new system, shippers may buy oats, barley and feed wheat at the Lakehead at a "provisional price" for sale in eastern Canada and make settlement with the Board (at the time the sale is booked) for the difference between the provisional price and the Board's selling price at the time of final booking.

In the case of wheat, the provisional price per bushel for No. 5 Wheat will be the Canadian Wheat Board's initial price to producers for No. 5 Wheat in store Fort William—Port Arthur. The provisional price for feeding grades of wheat other than No. 5 will be based on the Board's selling spread for the grade concerned in relation to its selling price for No. 5 Wheat at that time. Similarly, the provisional prices per bushel for No. 1 Feed Oats and No. 1 Feed Barley will be the Board's initial payment price to producers for these grades basis in store Fort William—Port Arthur. The provisional price for grades of oats other than No. 1 Feed will be based on the Board's selling spread for the grade concerned in relation to its selling price for No. 1 Feed Oats at that time; the provisional price for grades of barley other than No. 1 Feed will be based on the Board's selling spread for the grade concerned in relation to its selling price for No. 1 Feed Barley at that time.

All storage, interest, insurance and forwarding charges, etc. from in store Lakehead position are to be for the shippers' account from agreed date of delivery of grain at the Lakehead.

For details of the operation of the new pricing arrangement the reader is referred to the Canadian Wheat Board's Instructions to the Trade (Shippers and Exporters) Nos. 4 and 5, dated September 6, 1955.

Delivery Quota  
Policy, 1955-56

In its "Instructions to the Trade" dated July 19, 1955, the Canadian Wheat Board indicated that its 1955-56 delivery quota policy would be essentially the same as in 1954-55. Effective on dates to be announced, producers may make deliveries under the unit system introduced in 1954-55 and later, as conditions permit, the Board will establish general quotas, at individual stations, based on bushels per "specified" acre. Under the unit system, producers may deliver 100 units of grain, each unit being the equivalent of 3 bushels of wheat or 8 bushels of oats or 5 bushels of barley or 5 bushels of rye. General quotas, when established, permit producers to deliver a certain number of bushels per "specified" acre, the "specified" acreage consisting of the permit holder's acreage seeded to wheat (other than Durum), oats, barley and rye plus his acreage in summerfallow. As in 1954-55, deliveries of durum wheat and flaxseed are not subject to quota control in 1955-56. Such deliveries may be made on and after August 1, 1955 at any delivery point where space is available.

On August 9, shortly after the beginning of the 1955-56 crop year, the Board announced that some adjustment in its original instructions was required in order to permit producers to complete delivery of the 8-bushel quota established

in 1954-55. According to the Board's instructions, "At many delivery points in the Prairie Provinces estimates of the quantity of grain deliverable under the 8-bushel general quota--the final quota for 1954-55--have increased sharply. These increased estimates had the effect of materially increasing car requirements for this quota and widening the area from which shipments were necessary, with the result that it will be some weeks before the necessary transportation can be supplied. Under the circumstances and for the time being, the Board is giving first preference in the new crop year to deliveries of old crop grain to the extent that individual permit holders have not completed their deliveries under the final 1954-55 general quota of 8 bushels per specified acre."

The Board also announced that all deliveries made under the extended 8-bushel quota must be made for 1955-56 pool accounts and settlement made on the basis of 1955-56 initial payments. However, deliveries of old crop grain in the new crop year against the balance of the 8-bushel quota will not affect the producer's delivery privileges as outlined above for the 1955-56 initial or general quotas.

### MILLFEEDS

Supply and Distribution of Millfeeds, August-- July, 1954-55 and 1953-54

Month	Production				Imports	Exports	Apparent
	Bran	Shorts	Middlings	Total			Domestic
							Disappearance
<u>1/</u>							
- tons -							
August, 1954 .....	24,389	26,593	8,790	59,772	177	12,571	46,204
September .....	26,456	27,266	10,155	63,877	402	11,254	49,449
October .....	25,907	27,050	10,267	63,224	474	11,235	53,114
November .....	26,023	26,696	9,374	62,093	181	13,873	48,966
December .....	23,412	24,703	8,018	56,133	433	5,357	48,056
January, 1955 .....	22,360	22,651	6,639	51,650	122	2,761	51,829
February .....	23,901	21,756	8,567	54,224	198	8,316	41,859
March .....	27,961	25,624	10,724	64,309	439	9,661	56,284
April .....	24,192	24,182	8,708	57,082	608	13,480	51,488
May .....	22,935	24,346	10,386	57,667	683	14,272	42,136
June .....	22,673	23,912	9,602	56,187	190	10,570	43,301
July .....	20,037	21,566	8,153	49,756	<u>2/</u>	15,960	34,766
Totals .....	290,246	296,345	109,383	695,974	3,907	129,310	567,452
Same period 1953-54 (revised) .....	294,206	291,884	92,366	678,456	1,457	186,214	494,522

1/ Adjusted for change in mill stocks.

2/ Not available.



ACREAGE AND FIRST FORECAST OF 1955 PRODUCTION OF CANADA'S  
PRINCIPAL GRAIN CROPS

Based on conditions at August 15, production of most of Canada's principal grain crops will be substantially above last year's relatively low levels. Current indicated average yields per acre for the eight crops in the table below either equal or exceed those of 1954 and, with the exception of mixed grains, also exceed the ten-year (1945-1954) averages. Production of all except winter wheat and fall rye is expected to surpass that of 1954, while all except winter wheat and spring rye are expected to exceed the ten-year averages.

It is emphasized that realization of the 1955 yield and production forecasts in the accompanying table is dependent on the continuation of favourable weather conditions throughout the remainder of the growing and harvesting season, particularly in the Prairie Provinces. For the third successive year, seeding was unduly prolonged throughout much of Western Canada, resulting in a substantial proportion of the crop being seeded late. Although unusually favourable growing and harvesting conditions were experienced during July and August over most of the Prairies, late-seeded crops which have not yet reached maturity must be considered vulnerable to frost damage.

Canada's 1955 wheat crop, currently forecast at 500.6 million bushels, will, if realized, be the fourth crop in five years to equal or exceed 500 million bushels. Production of the size indicated would, in addition, be 67 per cent greater than last year's unusually low outturn and about 13 per cent above the ten-year average of 443.5 million.

Production of oats for grain in 1955 was forecast at 435.9 million bushels, representing increases of 42 per cent over last year's total of 306.8 million and 18 per cent over the ten-year average of 370.3 million. The indicated higher production resulted from the combination of a 10 per cent increase in seeded area and a 29 per cent increase in average yield, currently placed at 39 bushels per acre. The 1955 barley crop was forecast at 268.8 million bushels. A crop of this size would be second only to the 291.4 million bushels harvested in 1952. Despite a decrease of about 9 per cent in the total area seeded to fall and spring rye, the combined production of these two crops was forecast at 15.4 million bushels, 9 per cent above the 1954 outturn of 14.2 million. This year's flaxseed crop, currently forecast at 22.3 million bushels, is almost twice as large as last year's 11.2 million. Production of mixed grains, grown chiefly in Eastern Canada, was forecast at 64.1 million bushels compared with 61.5 million in 1954.

The current forecast for all crops must be interpreted in the light of conditions affecting growth and harvesting subsequent to August 15, especially in view of the variation in crop development and harvesting progress, potential loss from frost and possible unfavourable harvesting weather. The second forecast of production, to be released September 30, will give greater effect to actual harvesting conditions and outturns.

August Forecast of the 1955 Production of Principal Grain Crops,  
Canada and Prairie Provinces, Compared with 1954

Crop	Area		Yield Per Acre		Production	
	1954	1955	1954	1955*	1954	1955*
	acres	acres	bu.	bu.	bu.	bu.
<b>CANADA</b>						
Winter wheat .....	710,000	582,000	34.0	34.1	24,140,000	19,873,000
Spring wheat .....	23,556,800	20,922,400	11.7	23.0	274,769,000	480,714,000
All wheat .....	24,266,800	21,504,400	12.3	23.3	298,909,000	500,587,000
Oats .....	10,160,600	11,178,000	30.2	39.0	306,793,000	435,880,000
Barley .....	7,855,900	9,912,300	22.3	27.1	175,509,000	268,798,000
Fall rye .....	672,500	566,700	17.7	20.9	11,922,000	11,867,000
Spring rye .....	178,000	211,300	12.7	16.9	2,254,000	3,565,000
All rye .....	850,500	778,000	16.7	19.8	14,176,000	15,432,000
Flaxseed .....	1,206,000	1,988,400	9.3	11.2	11,238,000	22,253,000
Mixed grains .....	1,632,600	1,705,200	37.6	37.6	61,454,000	64,084,000
<b>PRAIRIE PROVINCES</b>						
Wheat .....	23,437,000	20,812,000	11.6	23.0	272,000,000	478,000,000
Oats .....	6,715,000	7,788,000	29.2	41.1	196,000,000	320,000,000
Barley .....	7,568,000	9,638,000	22.1	27.0	167,000,000	260,000,000
Rye .....	752,700	707,000	16.2	19.9	12,179,000	14,100,000
Flaxseed .....	1,177,000	1,959,000	9.3	11.2	10,950,000	21,900,000

\*As indicated on basis of conditions on or about August 15.



Stocks on Farms Farm-held stocks of each of the five grains at July 31, 1955 were well below last year's record or near-record levels but, except for oats and flaxseed, were above the ten-year (1945-1954) averages. Although this year's farm-held stocks of wheat, estimated at 100.9 million bushels, were the third largest on record, they were little more than half of either the 1954 record of 195.9 million bushels or the 190.2 million on farms in 1943.

Stocks of oats remaining on farms were estimated at 53.4 million bushels as against 97.2 million at July 31 a year ago and the ten-year average of 59.3 million bushels. Farm-held stocks of barley, at 42.3 million bushels were less than half the 96.8 million bushels in 1954 but were above the ten-year average of 27.0 million bushels. Farm stocks of rye amounting to 10.2 million bushels were second only to the record 1954 total of 12.9 million while flaxseed stocks in this position amounted to only 0.3 million bushels.

It should be noted that, beginning with 1953, estimated stocks on farms in Eastern Canada and British Columbia are not strictly comparable with those of preceding years. Prior to 1953 farm stocks in those areas represented only that part of the locally-produced grain remaining on farms at July 31; since 1953, estimated farm stocks include, in addition to locally-produced grain, allowances for grain obtained from other sources including that moving under the Freight Assistance Policy.

Estimated Farm Stocks of Grain in Canada, July 31, 1955 and 1954

Province	Wheat	Oats	Barley	Rye	Flaxseed
- thousand bushels -					
Prince Edward Island .....	10	300	20	-	-
Nova Scotia .....	20	200	40	-	-
New Brunswick .....	25	500	50	-	-
Quebec .....	300	5,000	600	10	-
Ontario .....	3,000	7,000	1,300	150	20
Manitoba .....	2,000	5,000	8,000	500	100
Saskatchewan .....	55,000	20,000	14,000	6,000	100
Alberta .....	40,000	15,000	18,000	3,500	100
British Columbia .....	500	400	300	20	5
Totals, July 31, 1955 <u>1/</u> ...	100,855	53,400	42,310	10,180	325
Totals, July 31, 1954 <u>2/</u> ...	195,860	97,250	96,810	12,860	1,030

Since the bulk of farm stocks of grain is held in Western Canada, stocks in the Prairie Provinces have been segregated from the above table for ease in comparison with last year's totals.

Estimated Farm Stocks in the Prairie Provinces, July 31, 1955 and 1954

Province	Wheat	Oats	Barley	Rye	Flaxseed
- thousand bushels -					
Manitoba .....	2,000	5,000	8,000	500	100
Saskatchewan .....	55,000	20,000	14,000	6,000	100
Alberta .....	40,000	15,000	18,000	3,500	100
Totals, July 31, 1955 <u>1/</u> ...	97,000	40,000	40,000	10,000	300
Totals, July 31, 1954 <u>2/</u> ...	192,000	85,000	95,000	12,700	1,000

1/ Subject to revision.

2/ Revised.

CARRYOVER STOCKS OF CANADIAN GRAIN AT JULY 31, 1955

Total carryover stocks of the five major Canadian grains in all North American positions as at July 31, 1955 were estimated at 668.8 million bushels, about 24 per cent below last year's record 876.2 million but some 86 per cent above the ten-year (1945—1954) average of 360.4 million. July-end carryover stocks of Canadian wheat were placed at 481.4 million bushels, compared with the July 31, 1954 total of 582.7 million and the record 594.6 million in 1943. Current carryover stocks of oats were estimated at 81.1 million bushels, well below those of the last four years and also below the ten-year average of 87.2 million. Barley stocks, placed at 87.2 million bushels, were the lowest in three years but remained well above the ten-year average of 56.0 million. Rye stocks, estimated at 17.9 million bushels were exceeded only by last year's record of 19.3 million. Stocks of flaxseed, estimated at 1.2 million bushels, were the lowest since 1951 and only about one-third of the ten-year average of 3.4 million.

Position of Canadian Grain Stocks, July 31, 1955 1/

Position	Wheat	Oats	Barley	Rye	Flaxseed
- thousand bushels -					
In Canada					
On farms .....	100,855	53,400	42,310	10,180	325
Country elevators .....	212,230	13,770	28,912	2,542	89
Interior private and mill elevators..	6,801	527	1,529	26	7
Interior terminal elevators .....	15,728	9	17	17	2
Pacific Coast terminals .....	8,279	232	1,257	-	2/
Churchill elevator .....	2,266	-	-	-	-
Fort William-Port Arthur elevators ..	40,332	6,804	7,916	3,229	243
Storage Afloat .....	177	-	-	-	-
In transit - lake .....	8,729	831	1,486	171	323
In transit - rail .....	15,906	1,888	1,327	657	58
Eastern elevators .....	68,317	3,414	2,377	911	177
Eastern mills (mill bins only) .....	2,146	218	101	4	-
Western mills (mill bins only) .....	185	34	7	44	-
Totals in Canada .....	480,952	81,127	87,238	17,781	1,225
In United States .....	411	-	-	91	-
Total in Canada and United States ....	481,363	81,127	87,238	17,871	1,225
Comparative Stocks, July 31, 1954 3/					
In Canada .....	582,568	125,769	145,910	19,285	2,578
In United States .....	107	-	-	-	-
Total in Canada and United States ....	582,675	125,769	145,910	19,285	2,578
Average stocks, July 31, 1945—1954 ..	206,838	87,225	55,967	6,967	3,422

1/ Subject to revision.

2/ Less than 500 bushels.

3/ Revised.



CARRYOVER OF CANADIAN OATS, BARLEY, RYE AND FLAXSEED, 1925-1955

Total carryover stocks of Canadian oats, barley, rye and flaxseed in all positions at July 31, 1955 amounted to 187.5 million bushels, about 36 per cent below the comparable 1954 total of 293.5 million but some 22 per cent above the ten-year (1945-1954) average of 153.6 million bushels. Carryover stocks of oats at the end of the 1954-55 crop year were estimated at 81.1 million bushels, down considerably from those of the last four years and also below the ten-year average of 87.2 million. Stocks of barley, placed at 87.2 million bushels, were the smallest in three years but still exceeded by a wide margin the ten-year average of 56.0 million.

July-end stocks of rye, at 17.9 million bushels were exceeded only by the record 19.3 million bushels a year ago. Flaxseed stocks, estimated at 1.2 million bushels, were the lowest since 1951 and amounted to only about one-third of the 1945-1954 average.

In the table below, grain afloat to United States ports was not reported from 1925 to 1931 but has been included since 1932. Stocks of Canadian grain in United States, lake and seaboard ports from 1925 to 1931 are for the week-end nearest July 31 for each of those years. Stocks on farms are included in the totals for all years.

Carryover of Canadian Oats, Barley, Rye and Flaxseed, July 31, 1925-1955

Year	Oats	Barley	Rye	Flaxseed
- thousand bushels -				
1925 .....	35,371	4,606	1,322	1,540
1926 .....	46,140	8,563	1,355	2,604
1927 .....	23,079	5,685	1,307	2,069
1928 .....	28,665	6,590	2,089	1,296
1929 .....	45,301	13,272	4,295	524
1930 .....	21,723	24,638	9,796	538
1931 .....	63,445	29,580	14,420	834
1932 .....	29,849	7,196	5,766	1,321
1933 .....	42,045	11,338	6,006	1,180
1934 .....	31,060	11,093	4,050	471
10-year average 1925-1934 ..	36,668	12,256	5,041	1,238
1935 .....	26,471	6,019	3,166	313
1936 .....	40,380	10,234	3,685	269
1937 .....	18,266	4,796	409	465
1938 .....	19,499	6,631	1,001	219
1939 .....	48,887	12,804	2,921	119
1940 .....	46,931	12,654	5,352	583
1941 .....	41,563	10,908	4,919	620
1942 .....	28,607	10,821	3,353	1,027
1943 .....	149,341	69,279	15,268	3,740
1944 .....	108,479	45,949	5,594	3,649
10-year average 1935-1944 ..	52,842	19,010	4,567	1,100
1945 .....	98,255	28,919	2,024	2,932
1946 .....	77,492	29,937	768	1,649
1947 .....	69,484	28,764	755	797
1948 .....	47,891	31,449	904	3,371
1949 .....	60,507	29,669	11,918	10,692
1950 .....	44,905	20,355	6,431	4,468
1951 .....	95,177	53,496	3,299	1,204
1952 .....	108,358	79,504	8,094	2,589
1953 .....	144,409	111,667	16,191	3,939
1954 1/ .....	125,769	145,910	19,285	2,578
10-year average 1945-1954 ..	87,225	55,967	6,967	3,422
1955 2/ .....	81,127	87,238	17,871	1,225

1/ Revised.

2/ Preliminary.

FARMERS' MARKETINGS OF OATS, BARLEY, RYE AND FLAXSEED

Total marketings of oats, barley, rye and flaxseed by farmers in the Prairie Provinces during the crop year 1954-55 amounted to 196.2 million bushels, about 7 per cent below both the 1953-54 total of 211.4 million and the 1943-44-1952-53 average marketings of 210.9 million bushels.

Farmers' Marketings of Oats, Barley, Rye and Flaxseed in the Prairie Provinces, 1954-55  
with Comparisons

Period or week ending	O A T S				B A R L E Y			
	Man.	Sask.	Alta.	Total	Man.	Sask.	Alta.	Total
August 1, 1954 -	- thousand bushels -				- thousand bushels -			
May 18, 1955 .....	9,701	26,445	13,768	49,914	25,291	32,690	29,075	87,057
25 .....	62	182	108	352	362	319	284	966
June 1 .....	109	195	184	488	428	322	348	1,098
8 .....	455	764	430	1,649	634	564	399	1,597
15 .....	665	1,714	736	3,116	741	861	616	2,218
22 .....	547	1,465	653	2,665	855	1,070	658	2,583
29 .....	447	1,162	440	2,049	998	1,130	661	2,790
July 6 .....	455	878	234	1,567	943	759	388	2,090
13 .....	142	525	223	890	504	547	356	1,407
20 .....	161	593	292	1,046	417	664	566	1,648
31 .....	787	1,504	949	3,240	1,803	1,528	1,796	5,127
Totals .....	13,531	35,427	18,017	66,976	32,976	40,454	35,147	108,579
Adjusted Totals* ....	13,562	35,932	17,481	66,976	32,990	40,662	34,927	108,579
Similar Period 1953-54 ...	17,654	43,176	29,537	90,367	30,345	35,719	35,333	101,397
Average Similar Period 1943-44-1952-53 .....	20,872	56,519	30,730	108,122	28,923	32,916	24,506	86,344

  

	R Y E				F L A X S E E D			
	Man.	Sask.	Alta.	Total	Man.	Sask.	Alta.	Total
	- thousand bushels -				- thousand bushels -			
August 1, 1954 -								
May 18, 1955 .....	931	4,419	2,862	8,211	3,131	3,370	1,710	8,211
25 .....	13	54	24	91	13	15	6	34
June 1 .....	24	86	45	154	19	36	12	68
8 .....	35	146	55	236	12	40	17	68
15 .....	43	235	83	361	21	37	15	73
22 .....	50	252	100	402	18	37	6	61
29 .....	45	220	108	372	18	39	12	69
July 6 .....	64	168	57	288	26	35	5	66
13 .....	13	161	74	249	13	24	11	48
20 .....	17	284	114	415	9	22	10	41
31 .....	129	653	334	1,116	11	15	4	30
Totals .....	1,364	6,678	3,856	11,896	3,291	3,670	1,808	8,769
Adjusted Totals* ....	1,365	6,696	3,834	11,896	3,308	3,754	1,706	8,769
Similar Period 1953-54 ...	1,828	6,878	3,503	12,209	3,069	2,538	1,795	7,403
Average Similar Period 1943-44-1952-53 .....	761	5,199	2,931	8,891	2,965	3,382	1,240	7,587

\*Details of adjustments not available by weeks.



Visible Supply of Canadian Oats, August 24, 1955, Compared with  
Approximately the Same Date, 1953 and 1954

Position	1953	1954	1955
- thousand bushels -			
Country elevators - Manitoba .....	7,423	2,866	2,983
Saskatchewan .....	15,419	9,402	7,731
Alberta .....	11,788	9,365	4,550
Totals .....	34,631	21,632	15,264
Interior private and mill .....	781	495	488
Interior terminals .....	41	12	3
Vancouver—New Westminster .....	441	414	96
Victoria .....	-	-	1/
Prince Rupert .....	2	-	-
Churchill .....	5	1	1/
Fort William—Port Arthur .....	7,048	2,923	5,539
In transit rail (Western Division) ...	6,448	3,636	1,224
Bay, Lake and Upper St. Lawrence ports	2,069	1,922	2,507
Lower St. Lawrence and Maritime ports.	1,074	490	1,117
In transit lake .....	493	459	788
In transit rail (Eastern Division) ...	80	15	35
United States ports .....	147	-	-
Totals .....	53,258	31,999	27,061

Visible Supply of Canadian Barley, August 24, 1955 Compared with  
Approximately the Same Date, 1953 and 1954

Position	1953	1954	1955
- thousand bushels -			
Country elevators - Manitoba .....	8,316	5,567	6,618
Saskatchewan .....	14,443	11,868	7,046
Alberta .....	20,578	22,893	17,078
Totals .....	43,336	40,327	30,741
Interior private and mill .....	2,244	1,968	1,303
Interior terminals .....	378	557	14
Vancouver—New Westminster .....	331	360	747
Victoria .....	169	1	1/
Prince Rupert .....	3	310	504
Fort William—Port Arthur .....	10,077	9,382	7,931
In transit rail (Western Division) ...	5,529	6,658	835
Bay, Lake and Upper St. Lawrence ports	1,598	812	1,528
Lower St. Lawrence and Maritime ports.	3,567	1,188	1,721
In transit lake .....	3,006	1,819	197
In transit rail (Eastern Division) ...	23	10	10
United States ports .....	163	-	-
Totals .....	70,425	63,392	45,531

1/ Less than 500 bushels.

Visible Supply of Canadian Rye, August 24, 1955 Compared with  
Approximately the Same Date, 1953 and 1954

Position	1953	1954	1955
- thousand bushels -			
Country elevators - Manitoba .....	716	422	498
Saskatchewan .....	2,119	1,780	1,704
Alberta .....	1,247	944	718
Totals .....	4,082	3,146	2,921
Interior private and mill .....	55	20	30
Interior terminals .....	-	<u>1/</u>	33
Vancouver—New Westminster .....	23	-	-
Fort William—Port Arthur .....	6,117	2,007	3,320
In transit rail (Western Division) .....	612	489	308
Bay, Lake and Upper St. Lawrence ports ..	201	142	432
Lower St. Lawrence and Maritime ports ...	1,242	575	641
In transit lake .....	478	-	421
United States ports .....	831	-	-
In transit U.S.A. ....	-	-	91
Totals .....	13,641	6,379	8,196

Visible Supply of Canadian Flaxseed, August 24, 1955 Compared with  
Approximately the Same Date, 1953 and 1954

Position	1953	1954	1955
- thousand bushels -			
Country elevators - Manitoba .....	401	154	56
Saskatchewan .....	289	100	47
Alberta .....	237	70	26
Totals .....	928	324	128
Interior private and mill .....	34	23	9
Interior terminals .....	<u>1/</u>	<u>1/</u>	2
Vancouver—New Westminster .....	<u>1/</u>	<u>1/</u>	<u>1/</u>
Fort William—Port Arthur .....	486	401	160
In transit rail (Western Division) .....	240	134	31
Bay, Lake and Upper St. Lawrence ports ..	119	65	30
Lower St. Lawrence and Maritime ports ...	243	100	135
In transit lake .....	160	235	45
In transit rail (Eastern Division) .....	-	-	-
Totals .....	2,210	1,283	541

1/ Less than 500 bushels.



# GRADING OF CROPS, 1954-55

The total number of cars of oats, barley, rye and flaxseed (both old and new crop) inspected by the Board of Grain Commissioners during the crop year 1954-55 amounted to 99,480, indicating a decline of about 8 per cent from the 1953-54 total of 107,825. Inspections of barley, at 56,633 cars accounted for about 57 per cent of the 1954-55 total. Inspections of oats amounting to 29,420 cars made up some 29 per cent of the remainder, while the 7,593 cars of rye and 5,834 cars of flaxseed accounted for 8 per cent and 6 per cent, respectively.

Although the quality of the 1954 Western grain was relatively low, the proportion of deliveries entering the higher grades during the 1954-55 crop year indicated that marketings during the period were drawn to a considerable extent from stocks carried over from the high-quality 1953 crop. Percentages of the four grains falling into the higher grades (excluding "Toughs" and "Damps") during the crop year ending July 31, 1955 with the 1953-54 and five-year averages, respectively, in brackets were as follows: oats, 1 Feed or higher, 75.5 (91.5, 74.5); barley, 1 Feed or higher, 43.8 (66.6, 53.1); rye, 3 C.W. or higher, 72.4 (79.0, 74.9); and flaxseed, 1 C.W. and 2 C.W. 77.0 (95.5, 70.5).

## Grading of Oats, Barley, Rye and Flaxseed Inspected, August—July, 1954-55 with Comparisons

Grain and Grade	Crop Year		August-July		Grain and Grade	Crop Year		August-July	
	Average					Average			
	1948-49- 1952-53	1953-54	1954-55			1948-49- 1952-53	1953-54	1954-55	
	- per cent -		cars	per cent		- per cent -		cars	per cent
<u>OATS</u>					<u>BARLEY</u>				
1 C.W. ....	1/	-	-	-	1 C.W. Six-Row ....	1/	1/	3	1/
2 C.W. ....	1.0	0.6	47	0.2	2 C.W. Six-Row ....	5.3	2.1	307	0.5
Ex. 3 C.W. ....	5.5	4.0	390	1.3	3 C.W. Six-Row ....	20.7	33.3	9,646	17.0
3 C.W. ....	16.3	20.9	3,285	11.2	4 C.W. Six-Row ....	1.4	3.1	570	1.0
Ex. 1 Feed ....	13.9	17.5	4,010	13.6	1 and 2 C.W. Two-Row	0.3	0.4	38	0.1
1 Feed ....	37.8	48.5	14,469	49.2	3 C.W. Two-Row ....	0.8	3.6	1,474	2.6
2 Feed ....	6.1	5.1	2,485	8.4	2 C.W. Yellow ....	1/	-	-	-
3 Feed ....	1.3	0.9	401	1.4	3 C.W. Yellow ....	0.1	-	-	-
Mixed Feed ....	1/	0.1	10	1/	1 Feed .....	24.5	24.1	12,787	22.6
Toughs 2/ 3/ ....	13.8	1.9	3,996	13.6	2 Feed .....	19.0	17.9	9,728	17.2
Damps 2/ 4/ ....	3.1	1/	13	1/	3 Feed .....	5.8	4.3	1,732	3.1
Rejected 2/ ....	0.5	0.3	196	0.7	Toughs 2/ 5/ ....	16.5	10.6	19,583	34.6
All others ....	0.5	0.3	118	0.4	Damps 2/ 4/ ....	5.0	0.1	580	1.0
					Rejected 2/ .....	0.3	0.3	155	0.3
					All others .....	0.2	0.2	30	0.1
Totals .....	100.0	100.0	29,420	100.0	Totals .....	100.0	100.0	56,633	100.0
Bushel equivalent (approximately)			70,271,000		Bushel equivalent (approximately)			112,029,000	
<u>RYE</u>					<u>FLAXSEED</u>				
1 C.W. ....	0.5	0.2	9	0.1	1 C.W. ....	62.5	84.7	3,198	54.8
2 C.W. ....	38.7	21.5	1,458	19.2	2 C.W. ....	8.0	10.8	1,297	22.2
3 C.W. ....	35.7	57.3	4,033	53.1	3 C.W. ....	3.2	2.3	240	4.1
4 C.W. ....	5.2	3.6	190	2.5	4 C.W. ....	0.6	0.1	6	0.1
Ergoty ....	4.7	6.5	179	2.4	Toughs 2/ 6/ ....	21.0	1.4	1,032	17.7
Toughs 2/ 3/ ...	13.3	10.2	1,697	22.3	Damps 2/ 7/ ....	3.9	1/	48	0.8
Damps 2/ 4/ ....	1.4	1/	6	0.1	Rejected 2/ .....	1/	-	-	-
Rejected 2/ ....	0.3	0.4	16	0.2	All others .....	0.7	0.7	13	0.2
All others ....	0.1	0.1	5	0.1					
Totals .....	100.0	100.0	7,593	100.0	Totals .....	100.0	100.0	5,834	100.0
Bushel equivalent (approximately)			13,168,000		Bushel equivalent (approximately)			8,893,000	

1/ Less than .05 per cent.

2/ All grades.

3/ Moisture content 14.1 per cent to 17 per cent.

4/ Moisture content over 17 per cent.

5/ Moisture content 14.9 per cent to 17 per cent.

6/ Moisture content 10.6 per cent to 13.5 per cent.

7/ Moisture content over 13.5 per cent.

LAKE SHIPMENTS FROM FORT WILLIAM—PORT ARTHUR

Total shipments of the five major grains out of Lakehead terminals from the opening of navigation to July 31, 1955 amounted to 142.1 million bushels, as against 124.8 million shipped during the corresponding period of 1953-54. Shipments of wheat, amounting to 84.1 million bushels, accounted for most of the increase, while oats was the only one of the five grains moving in smaller volume this year than last.

Lake Shipments of Canadian Grain from the Opening of Navigation to July 31, 1955 and to Approximately the Same Date, 1944 to 1954\*

Year	Wheat	Oats	Barley	Rye	Flaxseed	Total
- thousand bushels -						
1944 .....	142,503	31,784	21,725	5,262	3,625	204,899
1945 .....	162,672	51,016	20,942	2,770	1,921	239,322
1946 .....	49,247	28,414	9,731	696	872	88,960
1947 .....	77,890	22,376	10,216	1,662	28	112,172
1948 .....	44,022	9,853	8,620	302	3,372	66,170
1949 .....	71,626	12,406	13,056	5,814	4,767	107,670
1950 .....	73,456	9,804	11,519	2,918	558	98,255
1951 .....	78,059	27,694	19,734	4,595	686	130,767
1952 .....	128,743	51,324	44,344	4,534	2,564	231,508
1953 .....	134,458	39,752	56,577	6,123	2,550	239,459
1954 .....	60,039	28,521	30,263	4,186	1,765	124,774
1955 .....	84,068	16,376	32,060	6,488	3,134	142,126

\*Shipments from opening of navigation to July 31, 1944 through 1947. Shipments for subsequent years to the following dates: July 29, 1948; July 31, 1949; August 3, 1950; August 2, 1951; July 31, 1952; July 31, 1953; and July 31, 1954.

RAIL SHIPMENTS FROM FORT WILLIAM--PORT ARTHUR

Rail movement of wheat, oats, barley, rye and flaxseed from the Lakehead during the 1954-55 crop year amounted to 18.4 million bushels, only slightly below the total of 19.9 million for the corresponding period of 1953-54.

Rail Shipments of Canadian Grain from Fort William—Port Arthur  
August—July 1954-55 and 1953-54

Month	Wheat	Oats	Barley	Rye	Flaxseed	Total
- thousand bushels -						
August, 1954 .....	61	220	97	3	-	381
September .....	51	161	83	2	-	296
October .....	46	96	85	-	2	229
November .....	81	236	73	2	10	401
December .....	179	788	1,204	8	964	3,143
January, 1955 .....	352	1,352	2,055	10	911	4,681
February .....	318	1,269	1,126	29	643	3,385
March .....	246	1,706	692	12	658	3,315
April .....	169	1,109	410	13	57	1,758
May .....	69	273	58	3	-	402
June .....	44	142	37	-	-	223
July .....	58	122	29	1	-	211
Totals .....	1,674	7,475	5,950	82	3,244	18,425
Same period 1953-54 ..	3,265	10,117	4,590	73	1,880	19,925



### FREIGHT ASSISTANCE SHIPMENTS

Claims filed for payment up to July 31, 1955 indicate the movement of some 70.6 million bushels of wheat, oats, barley and rye from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during the August-June period of the 1954-55 crop year. This preliminary total, subject to upward revision with the filing of additional claims, already exceeds by a small margin the revised total of 68.2 million bushels for the corresponding period of 1953-54. Of the four grains, oats was the only crop moving in smaller volume this year than last, with most of the increase accounted for by larger shipments of barley.

Preliminary data on the movement of screenings and millfeeds under the freight assistance plan, indicate that 59,436 tons and 463,267 tons, respectively, were shipped during the August-June period of 1954-55. On the assumption of approximately the same rate of submission of claims during both the current and preceding crop years, indications are that this year's shipments of screenings have been running somewhat below the comparable level of 1953-54. Shipments of millfeeds, however, are already about 7 per cent above the revised total of 434,443 tons moved during the August-June period of the preceding crop year. As with wheat, oats, barley and rye, these totals are based on claims submitted up to July 31, 1955 and will likely be subject to considerable upward revision with the filing of additional claims.

The bulk of all freight-assisted shipments went to Ontario and Quebec, with the two provinces accounting for 72 per cent of the wheat, 83 per cent of the oats, 85 per cent of the barley, 96 per cent of the rye, 84 per cent of the screenings, and 77 per cent of the millfeeds.

#### Provincial Distribution of Freight-Assisted Shipments, August-June 1954-55 and 1953-54

Province	Wheat	Oats	Barley	Rye	Screenings	Millfeeds
	- thousand bushels -				- tons -	
Newfoundland .....	68	471	114	1/	543	2,937
Prince Edward Island.	134	198	271	1	490	6,499
Nova Scotia .....	768	2,036	1,020	6	3,261	31,114
New Brunswick .....	428	1,083	666	4	2,303	27,397
Quebec .....	4,706	15,059	11,149	197	24,185	229,126
Ontario .....	4,115	15,807	6,584	84	25,452	127,248
British Columbia ....	2,092	2,554	948	-	3,202	38,946
Totals 2/ .....	12,312	37,208	20,752	292	59,436	463,267
Same Period 1953-54						
Preliminary 3/ ....	11,725	37,227	17,403	128	71,822	417,179
Revised 2/ .....	12,183	38,050	17,801	128	73,049	434,443

1/ Less than 500 bushels.

2/ Based on claims filed up to July 31, 1955.

3/ Based on claims filed up to July 31, 1954.

Exports of Canadian Oats and Barley, 1954-55

Destination	May	June	July	August—July
- bushels -				
<u>COMMONWEALTH COUNTRIES</u>				
	<u>OATS 1/</u>			
United Kingdom .....	476,534	195,537	576,649	2,494,159
<u>North America</u>				
Jamaica .....	-	-	-	3,764
Trinidad and Tobago .....	-	-	583	2,936
Totals, Commonwealth Countries ...	476,534	195,537	577,232	2,500,859
<u>FOREIGN COUNTRIES</u>				
<u>Europe</u>				
Belgium .....	229,047	293,681	71,058	3,212,240
Ireland .....	-	103,765	-	103,765
Netherlands .....	68,362	180,395	32,941	635,792
Switzerland .....	-	-	32,941	289,485
<u>North America</u>				
Panama .....	9,411	9,412	1,765	60,881
United States				
For domestic use 2/ .....	1,036,474	681,421	486,605	14,810,535
<u>Oceania</u>				
Hawaii .....	-	-	-	6,177
<u>South America</u>				
Colombia .....	-	-	-	15,327
Totals, Foreign Countries .....	1,343,294	1,268,674	625,310	19,134,202
Totals, All Countries .....	1,819,828	1,464,211	1,202,542	21,635,061
<u>COMMONWEALTH COUNTRIES</u>				
	<u>BARLEY 1/</u>			
United Kingdom .....	6,924,954	3,900,754	4,633,193	48,537,885
<u>North America</u>				
Trinidad and Tobago .....	-	-	495	495
Totals, Commonwealth Countries ...	6,924,954	3,900,754	4,633,688	48,538,380
<u>FOREIGN COUNTRIES</u>				
<u>Asia</u>				
Japan .....	721,556	847,669	459,292	4,356,455
<u>Europe</u>				
Belgium .....	409,519	296,594	47,316	1,794,174
Germany, Federal Republic .....	217,000	426,000	-	1,190,334
Netherlands .....	626,758	401,040	36,000	1,189,630
Norway .....	-	93,161	-	312,261
Switzerland .....	48,333	-	13,780	619,593
<u>North America</u>				
Costa Rica .....	-	1,250	-	3,750
United States				
For domestic use 2/ .....	1,569,445	1,225,307	286,899	19,085,619
<u>South America</u>				
Venezuela .....	2,083	-	-	2,083
Totals, Foreign Countries .....	3,594,694	3,291,021	843,287	28,553,899
Totals, All Countries .....	10,519,648	7,191,775	5,476,975	77,092,279

1/ Subject to revision.

2/ Compiled from returns of Canadian elevator licensees and shippers and advice from American grain correspondents.



Exports of Canadian Rye and Flaxseed, 1954-55

Destination	May	June	July	August—July
- bushels -				
<u>RYE 1/</u>				
<u>COMMONWEALTH COUNTRIES</u>				
United Kingdom .....	-	-	47,375	239,875
North America				
Trinidad and Tobago .....	-	-	1,290	1,290
Totals, Commonwealth Countries	-	-	48,665	241,165
<u>FOREIGN COUNTRIES</u>				
Europe				
Belgium .....	444,246	60,021	-	650,820
Denmark .....	-	147,000	-	284,300
Germany, Federal Republic .....	1,451,040	14,000	335,314	3,349,839
Netherlands .....	1,188,133	332,657	303,526	2,197,122
Sweden .....	-	152,236	-	575,747
Switzerland .....	-	-	-	173,584
North America				
United States				
For domestic use 2/ .....	-	-	1,711,132	1,838,833
Totals, Foreign Countries ....	3,083,419	705,914	2,349,972	9,070,245
Totals, All Countries .....	3,083,419	705,914	2,398,637	9,311,410
<u>FLAXSEED 1/</u>				
<u>COMMONWEALTH COUNTRIES</u>				
United Kingdom .....	93,570	20,378	40,000	1,069,034
<u>FOREIGN COUNTRIES</u>				
Asia				
Japan .....	93,587	104,028	52,371	1,519,547
Europe				
Belgium .....	132,218	121,272	-	1,057,932
France .....	285,486	-	122,037	1,238,408
Germany, Federal Republic .....	-	20,000	33,117	74,303
Greece .....	20,087	-	-	70,419
Italy .....	-	-	90,216	130,039
Netherlands .....	363,875	41,508	126,061	871,055
Norway .....	142,703	90,403	-	314,640
Totals, Foreign Countries ....	1,037,956	377,211	423,802	5,276,343
Totals, All Countries .....	1,131,526	397,589	463,802	6,345,377

1/ Subject to revision.

2/ Compiled from returns of Canadian elevator licensees and shippers and advice from American grain correspondents.

Customs Exports of Canadian Rolled Oats, 1/ 1954-55

Destination	May	June	July	August—July
- bushels -				
<u>COMMONWEALTH COUNTRIES</u>				
United Kingdom .....	-	3,692	1,846	5,538
<u>Asia</u>				
Ceylon .....	319	896	621	5,857
Hong Kong .....	-	1,401	1,104	5,099
India .....	-	-	-	220
Malaya and Singapore .....	-	-	-	2,324
<u>North America</u>				
Bahamas .....	99	-	22	577
Barbados .....	148	286	-	1,599
Bermuda .....	187	170	72	5,110
Jamaica .....	10,395	8,022	3,187	48,682
Leeward and Windward Islands .....	852	918	862	8,791
Trinidad and Tobago .....	692	280	154	2,599
<u>South America</u>				
British Guiana .....	121	22	214	582
Totals, Commonwealth Countries.	12,813	15,687	8,082	86,978
<u>FOREIGN COUNTRIES</u>				
<u>Africa</u>				
Belgian Congo .....	-	-	-	247
Portuguese West Africa .....	-	-	-	33
<u>Asia</u>				
Philippine Islands .....	-	-	148	923
Thailand .....	-	-	49	55
<u>Europe</u>				
Iceland .....	-	-	-	7,582
Switzerland .....	7,252	-	-	34,192
<u>North America</u>				
Costa Rica .....	-	549	275	1,753
Guatemala .....	5,731	9,093	3,296	48,725
Nicaragua .....	126	-	-	395
Panama .....	-	-	-	275
St. Pierre and Miquelon .....	-	-	-	445
United States .....	-	110	110	12,511 <sup>2/</sup>
<u>South America</u>				
Chile .....	-	-	550	550
Colombia .....	2,786	-	-	34,527 <sup>3/</sup>
Ecuador .....	-	99	-	198
Peru .....	-	9,984	49,039	88,198
Venezuela .....	25,006	27,044	18,769	294,841
Totals, Foreign Countries .....	40,901	46,879	72,236	525,450 <sup>4/</sup>
Totals, All Countries .....	53,714	62,566	80,318	612,428 <sup>4/</sup>

1/ In terms of oats equivalent. Conversion rate: 1 bushel of oats equals 18.2 pounds of oatmeal and rolled oats.

2/ Includes 110 bushels of oatmeal.

3/ Includes 549 bushels of oatmeal.

4/ Includes 659 bushels of oatmeal.



# HOG-BARLEY RATIO

As a result of generally increased hog prices and lower prices of feed barley, the hog-barley ratio showed a net increase of 3.1 points during the May-July period of 1955. The average price of hogs, basis B-1 dressed weight at Winnipeg increased from \$20.55 per hundredweight in April to \$22.00 per hundredweight in May and \$25.05 per hundredweight in June. However, in July the average price declined to \$23.96 per hundredweight. The average price of No. 1 Feed barley, basis in store Fort William-Port Arthur showed only a slight decline from \$1.07 1/8 per bushel in April to \$1.04 1/2 in July. As a result of these price movements, the ratio increased from 15.9 in April to 17.0 points in May and 19.7 points in June. In July, however, the index declined by 0.7 points, reflecting a decrease in hog prices which more than offset the decrease in the price of feed barley.

Number of Bushels of No. 1 Feed Barley  
Equivalent in Price to 100 Pounds of B-1 (Live) Hog at Winnipeg, by Months, 1950-1955  
(Long-time average 1913-1949, with 1930 omitted due to extreme abnormality, is 18.3)

Month	1950	1951	1952	1953	1954	1955
January .....	16.3	17.0	14.6	15.1	28.1	16.2
February .....	17.3	17.2	14.7	16.1	28.9	15.3
March .....	16.4	17.4	15.4	17.0	30.7	16.0
April .....	14.6	16.4	16.5	17.0	30.6	15.9
May .....	15.0	20.2	17.4	19.0	31.7	17.0
June .....	16.5	24.3	17.2	20.7	28.3	19.7
July .....	17.3	26.1	17.5	21.4	23.6	19.0
August .....	18.6	25.1	15.9	23.2	18.4	
September .....	17.8	21.2	15.2	23.8	16.3	
October .....	16.7	17.0	14.4	26.5	15.8	
November .....	16.1	15.2	14.2	24.8	16.0	
December .....	17.4	15.8	16.3	27.4	17.1	

Note: The above data include the effect of subsidies on hogs.

# FEED AND LIVE-STOCK PRICE INDICES

Although the index of feed prices showed a slight increase in May, it dropped sharply to 199.5 in July, the lowest level since December, 1953. This trend reflected a lowering of prices for virtually all components of the index, particularly oats and barley, as well as hay, bran, shorts, corn, rye and wheat.

Reflecting a general rise in price for most of the components, the index of farm animals and animal products showed a small upward movement during the final quarter of the 1954-55 crop year. Although prices for steers and calves declined somewhat, increased prices for hogs as well as such other commodities as lambs, dressed poultry and eggs, were sufficient to move the index from an April level of 238.7 points to a crop-year high of 250.0 points in June.

Index Numbers of Feed Prices and Prices of Farm Animals and Farm Animal Products  
by Months, 1952-1955 (1935-1939 = 100)

Month	1952		1953		1954		1955	
	Feed	Animal	Feed	Animal	Feed	Animal	Feed	Animal
January .....	234.8	318.2	211.3	266.4	201.6	266.3	215.7	248.4
February .....	232.6	297.3	210.4	263.1	202.8	264.7	218.6	245.8
March .....	230.9	283.3	209.8	264.3	202.2	262.0	210.5	241.3
April .....	224.4	273.7	207.5	255.8	204.4	260.4	215.1	238.7
May .....	213.7	265.4	203.7	263.2	203.3	268.0	216.4	243.4
June .....	212.4	271.4	200.0	268.7	202.8	267.3	212.5	250.0
July .....	208.9	276.8	197.0	265.3	201.1	262.1	199.5	249.5
August .....	211.0	277.2	196.6	269.9	201.9	248.2		
September .....	211.3	269.1	195.0	263.7	208.2	245.5		
October .....	212.2	263.0	192.5	265.3	214.1	240.5		
November .....	215.7	266.5	191.8	258.0	215.8	243.1		
December .....	211.8	268.3	192.6	261.6	215.2	245.9		

# GRAIN CORN

Production of shelled corn in 1954 was estimated at 22.3 million bushels, 1.5 million greater than in 1953 and almost equal to the record crop of 22.9 million bushels harvested in 1908. In addition to larger domestic supplies, imports of corn during the first eleven months of the 1954-55 crop year amounted to 5.9 million bushels as against 5.5 million for the corresponding period of 1953-54. Total supplies (production plus imports) for the five crop years preceding 1954-55 ranged from a high of 26.5 million bushels in 1953-54 to a low of 22.6 million in 1951-52.

Preliminary acreage estimates for 1955 indicate that the area seeded to corn for grain in 1955 continued the upward trend of recent years. This year's area seeded to grain corn in Canada is placed at 514,000 acres, an increase of 23 per cent over 1954. This overall increase is entirely attributable to an increased acreage in Ontario, from 400,000 in 1954 to 500,000 in 1955. In Manitoba, the only other province where any significant acreage is seeded to corn for grain, the acreage decreased by some 22 per cent from 18,000 to 14,000 acres. The first forecast of production of the 1955 corn crop is scheduled for release on September 30.

## Canadian Production and Imports of Corn, Crop Years 1945-46-1954-55

Crop Year	Production <sup>1/</sup>	Imports	Crop Year	Production <sup>1/</sup>	Imports
	- thousand bushels -			- thousand bushels -	
1945-46 .....	10,635	1,671	1950-51 .....	14,103	9,828
1946-47 .....	11,007	8,561	1951-52 .....	15,900	6,705
1947-48 .....	6,887	5,975	1952-53 .....	19,752	5,382
1948-49 .....	12,697	7,509	1953-54 .....	20,854	5,657
1949-50 .....	13,964	8,861	1954-55 .....	22,339 <sup>2/</sup>	5,870 <sup>3/</sup>

<sup>1/</sup> Revised.    <sup>2/</sup> Preliminary.    <sup>3/</sup> August, 1954-June, 1955.

# FLAXSEED

The August forecast of production, based on conditions at August 15, placed Canada's 1955 flaxseed outturn at 22.3 million bushels. A crop of the size indicated would be virtually twice as large as the 1954 production of 11.2 million, more than double the ten-year (1944-1953) average of 9.3 million, and exceeded only by the 26.1 million bushels harvested in 1912. This year's sharply higher production over that of last year is due primarily to an increase in seeded area although yield per acre also exceeds that of 1954. Seeded acreage went up by some 65 per cent while the indicated average yield per acre increased by about 20 per cent. Saskatchewan is expected to produce some 13.5 million bushels or about 61 per cent of the current crop, while production in Manitoba and Alberta has been forecast at 5.3 million and 3.1 million bushels, respectively. This year's July 31 carryover of flaxseed at 1.2 million bushels, plus a crop of the size indicated would provide record supplies of 23.5 million bushels.

## Acreage, Yield and Production of Flaxseed in Canada, 1944-1955 <sup>1/</sup>

Year	Acreage	Yield	Production
	thousand acres	bushels per acre	thousand bushels
1944 .....	1,217	7.3	8,882
1945 .....	873	7.1	6,225
1946 .....	886	7.6	6,774
1947 .....	1,791	7.7	13,822
1948 .....	1,958	9.4	18,449
1949 .....	312	7.2	2,242
1950 .....	584	8.5	4,959
1951 .....	1,158	8.5	9,898
1952 .....	1,130	10.9	12,261
1953 .....	972	10.2	9,912
10-year average 1944-1953	1,088	8.6	9,342
1954 .....	1,206	9.3	11,238
1955 <sup>2/</sup> .....	1,988	11.2	22,253

<sup>1/</sup> Revised.    <sup>2/</sup> Preliminary.



Oilseed Crashings in Canada, Crop Years 1944-45 to 1954-55

Item	Quantity Crushed	Oil Produced	Oil Meal Produced
<u>Flaxseed</u>	bu.	lb.	tons
1944-45 .....	4,172,161	78,997,878	71,921
1945-46 .....	5,657,940	107,376,990	96,800
1946-47 .....	5,012,328	96,528,281	89,412
1947-48 .....	5,705,759	109,864,378	98,966
1948-49 .....	4,756,609	93,057,715	80,817
1949-50 .....	4,656,968	90,678,643	79,429
1950-51 .....	3,618,497	68,526,244	60,683
1951-52 .....	3,638,658	69,447,873	59,975
1952-53 .....	4,470,203	88,332,192	75,216
1953-54 .....	3,806,508	75,345,687	64,580
1954-55 <u>1/</u> .....	3,318,553	65,588,486	56,281
<u>Soybean</u>			
1944-45 .....	889,283	7,750,927	21,064
1945-46 .....	1,541,869	14,665,566	36,439
1946-47 .....	2,277,304	22,723,208	52,596
1947-48 .....	2,300,743	24,472,042	54,343
1948-49 .....	3,901,831	39,663,914	89,002
1949-50 .....	4,958,799	50,473,816	116,845
1950-51 .....	7,393,274	72,676,381	176,343
1951-52 .....	7,059,102	70,325,206	169,762
1952-53 .....	8,406,128	87,925,833	200,725
1953-54 .....	8,837,753	93,389,955	213,169
1954-55 <u>1/</u> .....	10,211,458	105,117,779	241,465
<u>Others</u>			
1944-45 <u>2/</u> .....	46,889	49,131,358	21,514
1945-46 <u>2/</u> .....	52,132	49,577,591	22,794
1946-47 <u>3/</u> .....	58,241	63,887,316	22,222
1947-48 <u>4/</u> .....	65,586	66,034,935	27,835
1948-49 <u>3/</u> .....	84,323	75,392,463	38,182
1949-50 <u>5/</u> .....	54,748	54,085,893	20,541
1950-51 <u>6/</u> .....	35,141	40,660,485	11,842
1951-52 <u>7/</u> <u>8/</u> .....	33,598	39,171,638	11,955
1952-53 <u>7/</u> <u>8/</u> .....	24,110	27,575,736	9,454
1953-54 <u>5/</u> <u>8/</u> .....	34,424	34,800,527	14,666
1954-55 <u>1/</u> <u>9/</u> .....	32,276	30,401,488	13,609

- 1/ Preliminary. 2/ Includes copra, rapeseed, sunflower seed, peanuts and palm kernels. 3/ Includes copra, rapeseed, sunflower seed, peanuts and mustard seed. 4/ Includes copra, rapeseed, sunflower seed and peanuts. 5/ Includes copra, rapeseed, sunflower seed and mustard seed. 6/ Includes copra and sunflower seed. 7/ Includes copra, rapeseed and sunflower seed. 8/ Revised. 9/ Includes copra, rapeseed, sunflower seed, mustard seed and safflower.

Canadian Wheat Board Monthly Average Cash Grain Prices,  
Basis in Store Fort William—Port Arthur

Grain and Grade	May 1955	June 1955	July 1955
- cents and eighths per bushel -			
<u>OATS</u>			
<u>Initial Payment to Producers 1/</u>			
2 C.W. ....	72	72	72
Ex. 3 C.W. ....	69	69	69
3 C.W. ....	69	69	69
Ex. 1 Feed ....	69	69	69
1 Feed ....	67	67	67
2 Feed ....	62	62	62
3 Feed ....	55	55	55
<u>Domestic and Export 2/</u>			
2 C.W. ....	92/7	89/4	81/2
Ex. 3 C.W. ....	91/7	88	78/4
3 C.W. ....	85/4	83/6	76/1
Ex. 1 Feed ....	82/6	83	76/1
1 Feed ....	81/4	81/5	74/1
2 Feed ....	79/1	79/6	72/1
3 Feed ....	75/3	75	67/2
<u>BARLEY</u>			
<u>Initial Payment to Producers 3/</u>			
1 C.W. Six-Row ....	108	108	108
2 C.W. Six-Row ....	108	108	108
3 C.W. Six-Row ....	106	106	106
4 C.W. Six-Row ....	100	100	100
1 C.W. Two-Row ....	101	101	101
2 C.W. Two-Row ....	101	101	101
3 C.W. Two-Row ....	98	98	98
1 Feed ....	97	97	97
2 Feed ....	92	92	92
3 Feed ....	85	85	85
<u>Domestic and Export 2/</u>			
1 C.W. Six-Row ....	124	121/4	119/7
2 C.W. Six-Row ....	124	121/4	119/7
3 C.W. Six-Row ....	119	116/4	114/7
4 C.W. Six-Row ....	107/1	104/6	104/4
1 C.W. Two-Row ....	123	120/4	118/7
2 C.W. Two-Row ....	123	120/4	118/7
3 C.W. Two-Row ....	119	112/7	107/6
1 Feed ....	107/1	104/6	104/4
2 Feed ....	106/5	104	103/5
3 Feed ....	104/2	101	101/1

1/ Initial payments include increase of 7 cents per bushel effective March 21, 1955; increase retroactive to August 1, 1954. 2/ For local sales and for spot sales subject to confirmation. 3/ Initial payments include increase of 10 cents per bushel effective March 14, 1955; increase retroactive to August 1, 1954.



Winnipeg Grain Exchange Monthly Average Cash Grain Prices,  
Basis in Store Fort William—Port Arthur

Grain and Grade	May 1955	June 1955	July 1955
- cents and eighths per bushel -			

OATS

Domestic and Export

2 C.W. ....	91/2	87/4	80/2
Ex. 3 C.W. ....	88/7	85	77/7
3 C.W. ....	84/3	82/7	75/4
Ex. 1 Feed ....	82/3	82/4	75/4
1 Feed ....	81/1	80/7	73/3
2 Feed ....	78/7	78/7	70/7
3 Feed ....	74/6	74	66/3

BARLEY

Domestic and Export

1 C.W. Six-Row ....	119	116/4	116/5
2 C.W. Six-Row ....	119	116/4	116/5
3 C.W. Six-Row ....	110/1	106/7	106/6
4 C.W. Six-Row ....	106	104/2	103/6
1 C.W. Two-Row ....	117	114/4	114/5
2 C.W. Two-Row ....	117	114/4	114/5
3 C.W. Two-Row ....	114/3	109/1	105/7
1 Feed ....	106	104/2	103/6
2 Feed ....	105/5	103/3	102/7
3 Feed ....	102/7	100/2	99/6

RYE

Producers', Domestic, and  
Export Prices

2 C.W. ....	102	99/6	92/7
3 C.W. ....	98/1	95/3	89/2
4 C.W. ....	92	88/7	80/6
Ergoty ....	90	86/7	78/6

FLAXSEED

Producers', Domestic, and  
Export Prices

1 C.W. ....	333/2	355	341/7
2 C.W. ....	326	350/6	340/2
3 C.W. ....	300/6	318/7	300/2

## UNITED STATES FEED SITUATION

The following summary of the feed situation in the United States has been taken from the July 29, 1955 issue of The Feed Situation, published by the Agricultural Marketing Service, United States Department of Agriculture.

A very large supply of feed grains and other concentrates, totalling around 200 million tons, is in prospect for 1955-56, exceeding last year's record by about 12 per cent. Livestock numbers are expected to increase, but the prospective supplies per animal unit also would exceed those of any past year. The big supply for 1955-56 is the result of favourable growing conditions over most of the country, a further moderate increase in total feed grain acreage, and record carryover stocks from previous years.

The 136 million ton crop of feed grains, as indicated on July 1, would be sufficient to meet 1955-56 requirements and result in a further increase in carryover stocks at the close of the season. The corn supply will total about 4.5 billion bushels if July 1 prospects are realized, about 10 per cent above the previous record of 1949-50. Supplies of oats, barley and sorghum grains are all expected to set new records and to be somewhat above the high levels of last year.

The 1955 hay supply also is larger than in any past year. But after allowing for increases in hay-consuming livestock the supply per animal unit is about equal to the 1949-53 average. Supplies of high protein feeds may be a little larger than in 1954-55. An increased supply of soybean meal is in prospect, but this probably will be at least partly offset by reduced production of cotton-seed meal.

Prices of most feeds in early July were moderately to substantially lower than a year ago. They probably will continue lower this summer and fall if production is as large as currently expected. Cash corn prices have remained comparatively stable in recent months, while oats and barley have declined seasonally. As was the case last summer, oats and barley have become cheap relative to corn, especially in some areas of the country. Prices of high protein feeds have dropped substantially during the past year. The greatest decline has been in prices of soybean meal, tankage and meat scraps, which in June were more than a third lower than a year earlier.

## NOTES ON AUSTRALIAN CROPS

The following account of the Australian coarse grains and flaxseed situation has been extracted from a report from Mr. R. W. Blake, Commercial Secretary for Canada, under date of September 9, 1955 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Currency conversions have been made at the rate of £1 equals \$2.1965 (Canadian), the quotation in effect on August 19, 1955.



Coarse Grains.- Australian production of coarse grains in 1954-55 was 30 per cent lower than in both the previous seasons, according to a report issued by the Bureau of Agricultural Economics. The grains covered by the review are barley, oats, maize and sorghum. The Bureau states that total output of these grains in 1952-53 and 1953-54 exceeded 1.7 million tons, compared with 1.2 million tons in 1954-55. The fall in production was due mainly to lower yields, the acreage being reduced only slightly. The area planted was now more than 40 per cent of the wheat acreage, compared with 20 per cent before the war.

Oat crops in New South Wales are doing well, although wet weather prevented some from being grazed, and these will now be cut for hay or grain. Good yields of oats as grain are expected, despite some frost damage to early-sown crops.

The maize harvest in New South Wales was about 75,000 bushels below last year, and should total approximately 1,650,000 bushels.

Production of barley in Queensland is increasing, and it is estimated that the barley crop in that State may reach 3 million bushels this year, for the first time. Production in 1953-54 was 1.1 million bushels, and 1.5 million bushels in 1954-55. Eighty thousand acres have been sown this year compared with 60,000 acres last year.

Flaxseed.- The findings of the Australian Tariff Board in connection with its enquiry into what form of assistance should be given to the flaxseed growing industry in Australia have been welcomed in Queensland. The vice-president of the Queensland Grain Growers' Association, who gave evidence before the Tariff Board, stated that if the Board's recommendations were adopted the future of the flaxseed industry was assured.

The Tariff Board had recommended that the price for flaxseed be fixed in relation to the price for wheat. The Board said it believed that a price ratio of three to one (flaxseed to wheat) was a fair one considering the relationship between flaxseed and wheat yields, and the increased cultivation costs incurred by the grower when flaxseed is grown instead of wheat.

The Board has recommended a current price of £80 per ton (\$4.39 per bushel) for Australian flaxseed, based on the most recent price obtained for wheat, 15/5½d. (\$1.70) per bushel f.o.r. ports. In view of the frequent changes in the price of wheat, the Board said it was desirable that the flaxseed price be reviewed each October.

Other recommendations made by the Board were: that the duty rate on flaxseed be £15 per long ton (82 cents per bushel); that flaxseed for the manufacture of oil and cake be admitted free only on condition that importers during a crop year have purchased, or given security that they will purchase, their proper proportions of the crop at £80 per long ton (\$4.39 per bushel) f.o.r. capital city, provided the proportion to be taken by importers need not exceed one-third of the whole Australian requirements.



1010687187

- 26 -

Preliminary Data on Oats, Barley, Rye and Flaxseed  
Crop Year 1954-55, with Comparisons

Item	Grain	1952-53	1953-54 1/	1954-55 2/
- thousand bushels -				
Marketings 3/ .....	Oats	119,750	90,367	66,976
	Barley	165,036	101,397	108,579
	Rye	15,926	12,209	11,896
	Flaxseed	8,155	7,403	8,769
Exports .....	Oats	64,857	69,914	21,635
	Barley	118,857	90,044	77,092
	Rye	8,993	16,835	9,311
	Flaxseed	4,060	5,172	6,345
Carryover at end of Crop Year	Oats	144,409	125,769	81,127
	Barley	111,667	145,910	87,238
	Rye	16,191	19,285	17,871
	Flaxseed	3,939	2,578	1,225

1/ Marketings and carryover revised. 2/ Preliminary. 3/ Western Canadian grain only.

CALENDAR OF COARSE GRAIN EVENTS

- July 4 - Speaking in reply to a question in the House of Commons, the Right Hon. C. D. Howe, Minister of Trade and Commerce, announced that the United States import quota on Canadian rye would remain at 3,350,000 bushels for both the 1955-56 and 1956-57 crop years.
- 19 - The Canadian Wheat Board announced that its delivery quota policy for 1955-56 would be similar to that of 1954-55, with an initial quota of 100 units to be followed by general quotas based on the producer's specified acreages.
- August 5 - The preliminary estimate of the area seeded to Canada's principal grain crops in 1955, in millions of acres, with the 1954 acreages in brackets, was as follows: All wheat, 21.5 (24.3); oats, 11.2 (10.2); barley, 9.9 (7.9); mixed grains, 1.7 (1.6); rye 0.8 (0.8); and flaxseed, 2.0 (1.2).
- 30 - The first forecast of production of Canada's 1955 field crops, based on yields indicated at August 15, placed the outturns of the major grains, in millions of bushels, as follows (1954 figures in brackets): All wheat, 500.6 (298.9); oats, 435.9 (306.8); barley, 268.8 (175.5); mixed grains, 64.1 (61.5); all rye, 15.4 (14.2); and flaxseed 22.3 (11.2).
- September 7 - A new pricing system designed to facilitate the movement of western feed grain (wheat, oats and barley) to Eastern Canada was inaugurated by the Canadian Wheat Board.
- 10 - It has been reported in Washington that the restrictions on the imports of Canadian oats and barley into the United States will not be renewed. The restrictions currently in force are due to expire September 30, 1955.