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AGRICULTURAL BRANCH



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MONTHLY REVIEW OF THE WHEAT SITUATION

APRIL 25, 1941

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AGRICULTURAL BRANCH
(Issued April 1941)

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THE WORLD WHEAT SITUATION - SUMMARY

Apart from the changes in cropping plans across the Prairie Provinces which are being decided upon in light of the 1941-42 wheat policy announced by the Federal government the most important developments in the Canadian situation during the past month have been the continued acceleration in the rate of wheat exports and the indication of a substantially increased use of wheat on farms for live-stock feeding. The monthly total exports of wheat and wheat flour have been increasing in each of the past three months, with total exports for March amounting to 21.4 million bushels. This figure will in turn be undoubtedly exceeded, since the weekly wheat clearances to date during April have been running appreciably above those of March. The sustained improvement in exports during the past three months over the slow rate of exports during the first five months of the crop year has placed a correspondingly more hopeful prospect on the total exports for the crop year. These may now be placed in the neighbourhood of 180 million bushels, barring any important subsequent diversion of shipping facilities. A substantial increase in the rate of wheat feeding in the Prairie Provinces has increased the total amount of wheat used for feed throughout Canada in the current crop year to 53 million bushels, a gain of 16,212,000 bushels over the amount fed in the previous year. This increase in the domestic use of wheat will be partially offset by the reduced requirements for wheat seed this spring, although this latter item will not be determined until the acreage intentions are indicated on May 9. Depending upon the extent to which the wheat acreage is reduced this year, lies the first hope of preventing the Canadian wheat position from becoming further aggravated in the coming crop year.

Since an increased percentage of summer-fallowed land will be represented in the total seed bed for the 1941 crop, this must be reckoned upon as contributing toward the maintenance of a high yield per acre in 1941. The whole of Manitoba and southern and central Saskatchewan have received good moisture supplies so far during April, and autumn moisture conditions were good in these areas as well. The average rainfall in Alberta, however, has totalled only about one-third of an inch over the first three weeks in April, and dry weather was experienced last autumn in the central and northern parts of the province.

United States winter wheat prospects were indicated at 616 million bushels as of April 1 by both the private and official estimates. The United States Department of Agriculture predicted total wheat supplies for the 1941-42 crop year of 1,176 million bushels, leaving a surplus of 451 million bushels over domestic requirements. In view of these large prospective supplies, a referendum to approve marketing quotas for the 1941-42 season is being taken on May 31. It is also probable that the national acreage allotment for the 1942 crop will be reduced. The Australian Wheat Board reports a comparatively negligible surplus from the 1940 crop, and measures are being taken to keep the 1941 production within the bounds of 140 million bushels. This leaves Argentina the only country among the "big-four" wheat exporters, which is not undertaking active measures of one kind or another to prevent the accumulation of additional surpluses. Private authorities in that country are predicting little reduction, if any, in the wheat area now being planted, and soil moisture conditions are quite favourable.

Delivery Quotas for the 1941-42 Crop Year

On April 15, the Canadian Wheat Board issued the following statement, indicating the basis upon which individual delivery quotas will be allotted for deliveries from the 1941 crop:

"Owing to the fact that Canada will have a wheat carry-over on July 31st, 1941 of about 550 million bushels which means in fact that the 1940 wheat crop, the second largest in Canadian history, will be on hand next July, it will not be possible for wheat producers to market usual quantities of wheat during 1941-42.

"The Dominion Government has announced its intention of authorizing the Canadian Wheat Board to restrict wheat marketings in Canada during 1941-42 to a total of 230 million bushels. This means total marketings of about 223 million bushels will be permitted in the prairie provinces.

"In order to implement this restriction in total deliveries in 1941-42 wheat producers in the prairie provinces will be permitted to base their deliveries of wheat in 1941-42 on 65 per cent of their 1940 wheat acreage. For example, a wheat producer who had 200 acres sown to wheat in 1940 will be able to base his deliveries of wheat in 1941-42 on 130 acres.

"The Canadian Wheat Board has worked out the principles of a quota plan which will equitably distribute total marketings of about 223 million bushels over 65 per cent of each wheat producer's 1940 wheat acreage. Provided the usual wide variation in yields occurs, the plan involves the use of a straight bushels per acre basis in the first part of the crop year and then an upward sliding scale based on the local yield per acre.

"The Dominion Government wishes to have this delivery basis for 1941-42 clearly before all farmers in order that they may plan their 1941 wheat acreage in the light of the restriction on deliveries which will be in effect for 1941-42."

The Wheat Situation in Canada

A perceptible decline in the visible supply of Canadian wheat has been accomplished over the past five weeks. On April 18, the total visible supply stood at 473,146,658 bushels, having been reduced by 13.3 million bushels from the March 14 total of 486,415,125 bushels. This also represents a decline of 22.7 million bushels from the maximum visible supply figure of 495,841,577 bushels recorded on January 24. Although primary receipts of wheat from farms have continued in substantial volume, thereby tending to arrest the reduction in the visible supply, the effect of the accelerated export movement has been more than offsetting.

Over the past five weeks, the export clearances of Canadian wheat have maintained their best level to date during the crop year. In the one week ending April 11, the clearances of 7,687,019 bushels marked up an eight-year record, with this figure not having been exceeded since the week ending December 2, 1932, when 9,234,461 bushels were cleared. While the current volume slackened off in the week ending April 18 to 4,127,304 bushels, the volume was still substantial, and brought the total clearances of wheat only to 99,380,517 bushels for the crop year to date. This figure trailed last year's wheat clearances for the corresponding period by only 9.5 million bushels, and it will be recalled that during the same period a year ago Canadian wheat exports had access to western European markets.

While nothing is more uncertain than the rate at which vessel space will be provided for the bulk of Canada's wheat export shipments, the record of exports since mid-January has placed a more hopeful prospect upon the total wheat and flour shipments for the crop year than prevailed at the end of the first half of the 1940-41 season. The export movement had been so slow up to that point, that exports of 150 million bushels of wheat and flour for the whole crop year appeared to be a fair prediction. With the improved rate of shipments since that

time, total exports for the season in the neighbourhood of 180 million bushels are now more likely in prospect. Considering the restricted markets of the current season, such a figure would compare very favourably with last year's total exports of 192.7 million bushels of wheat and flour.

On April 16, the March 31 total stocks of Canadian wheat were estimated at 639,572,120 bushels, showing an increase of 220,510,425 bushels over the March 31, 1940 stocks. Wheat stocks on farms across Canada at March 31 were estimated at 157,652,000 bushels, representing an increase of 51,496,000 bushels over last year's revised total of 106,156,000 bushels. Throughout the Prairie Provinces, farmers reported an increased rate of wheat feeding to live stock and poultry, doubtlessly stimulated by the increased stocks of wheat on farms and by the comparative tightness of barley supplies in relation to the increased production of hogs. Total wheat feeding on the Prairie Provinces for the current crop year was estimated at 37,000,000 bushels as compared with 18,511,000 bushels fed in the previous season. Total wheat feeding in Canada for the present season was estimated at 53,000,000 bushels as against 36,788,000 bushels fed in the 1939-40 season.

Now that the wheat-feeding requirements are approximately determined for the 1940-41 season, it is possible to arrive more closely at an estimate of the total domestic utilization of wheat for the current season. The seed requirements, of course, remain to be determined, and these can be better approximated on May 9, when the report on the wheat acreage intended for planting will have become available. Notwithstanding, the reported increase in the rate of feeding warrants an increase in the estimate for the total domestic utilization of wheat from the figure of 127,000,000 bushels previously used to 132,000,000 bushels.

With the crop-year exports now tentatively placed at 180,000,000 bushels, and domestic requirements at 132,000,000, these amounts deducted from the total supplies of 852,000,000 bushels available at the beginning of the crop year, leave a year-end carry-over in the neighbourhood of 540,000,000 bushels in sight.

CALENDAR OF WHEAT EVENTS

1941

- March 25. Canadian Wheat Board removes quota restrictions at 1,050 points, and raises quota to 25 bushels per seeded acre at 141 other stations.
- 26. Food exchange transaction reported between Occupied and Unoccupied France.
Calgary-Edmonton to Vancouver freight rates reduced from 40 1/2 cents to 30 1/2 cents per 100 pounds of milling wheat, provided it is mixed with feed grains for domestic feed use.
- 27. Canadian export sales placed at 2,000,000 bushels
Chairman of Australian Wheat Board announces that only 18,300,000 bushels of new-crop wheat are available for export.
- 28-29. Further large export sales of Canadian wheat.
- 31. Canadian Wheat Board removes quota restrictions from Durum wheat.

1941

CALENDAR OF WHEAT EVENTS - CONCLUDED

- April 2. Five private estimates of the United States winter wheat crop average 616,000,000 bushels. Abandonment of seeded acreage is placed at 11.7 per cent.
3. Canadian export sales placed around 2,000,000 bushels.
Washington crop report indicates winter wheat in poor condition in some central and eastern areas of Kansas, and in Nebraska. Otherwise the general outlook continues favourable.
8. Order-in-Council P.C. 2456 provides amended regulations for payments on wheat acreage reduction.
Canadian export sales placed at 1,000,000 bushels.
9. Navigation opens at Lakehead.
10. United States official estimate indicates a winter wheat crop at 616,128,000 bushels.
15. Canadian Wheat Board announces basis for 1941-42 delivery quotas.
Washington report indicates a potential supply of 1,176,000 bushels of United States wheat for the coming season, with domestic requirements not expected to exceed 725,000,000 bushels.
16. Dominion Bureau of Statistics estimates total March 31 Canadian wheat stocks at 639,572,120 bushels, including 157,652,000 bushels on farms. Wheat feeding to live stock and poultry for the current crop year is estimated at 53,000,000 bushels.
17. Canadian Wheat Board raises general wheat quota from 15 to 20 bushels per seeded acre.
18. Canadian export flour sales represent 1,500,000 to 2,000,000 bushels of wheat.
Indian wheat crop officially estimated at 382,000,000 bushels, compared with last year's revised estimate of 391,554,000 bushels.
21. Canadian Wheat Board removes quota restrictions at all western points.
Canadian export sales placed at 3,000,000 bushels.

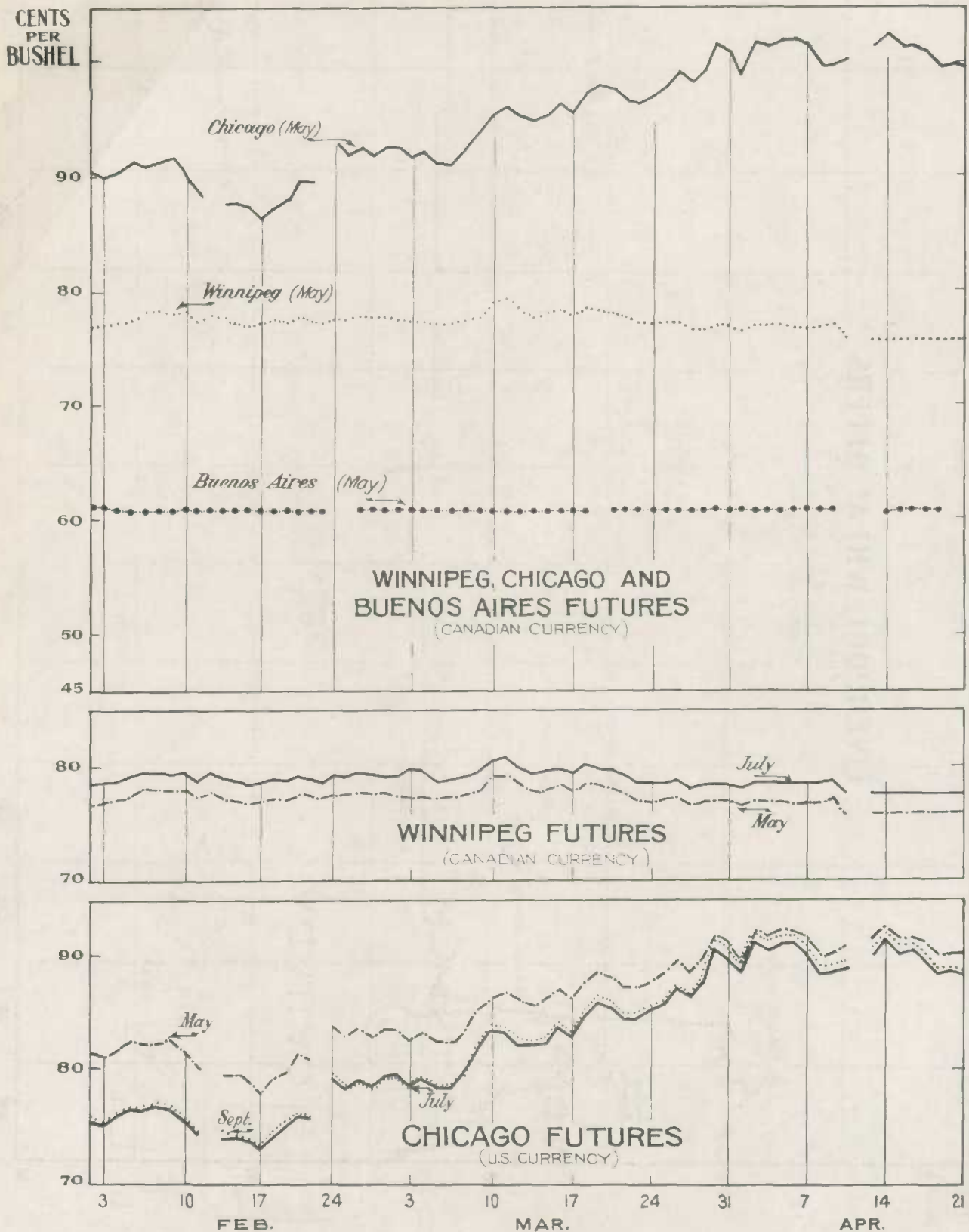
PRICES

Up until April 14, Chicago wheat futures maintained their upward trend which had been in progress since mid-February. Commencing with April 15, moderate weakness has been evident, in keeping with similar action in security markets, inspired by the temporarily adverse war developments. Meanwhile, Chicago spreads between the May, July and September futures have continued their tendency to narrow up. Between March 17 and April 21 the May future rose from 86 1/4 cents to 90 1/8 cents for a net gain of 3 7/8 cents. The July future rose from 82 7/8 cents to 88 3/8 cents, for a net gain of 5 1/2 cents, and similarly the September future gained 5 1/8 cents between the two dates, all in United States funds.

At Winnipeg, both the May and July futures eased down to the minimum pegged levels at 75 7/8 cents and 77 1/2 cents respectively on April 10 and 12 and have remained at their minimum levels since. The net loss from closing prices on March 17 was 2 cents in the case of each future.

Buenos Aires futures have continued to fluctuate around their minimum levels.

DAILY CLOSING WHEAT FUTURES QUOTATIONS IN LEADING MARKETS



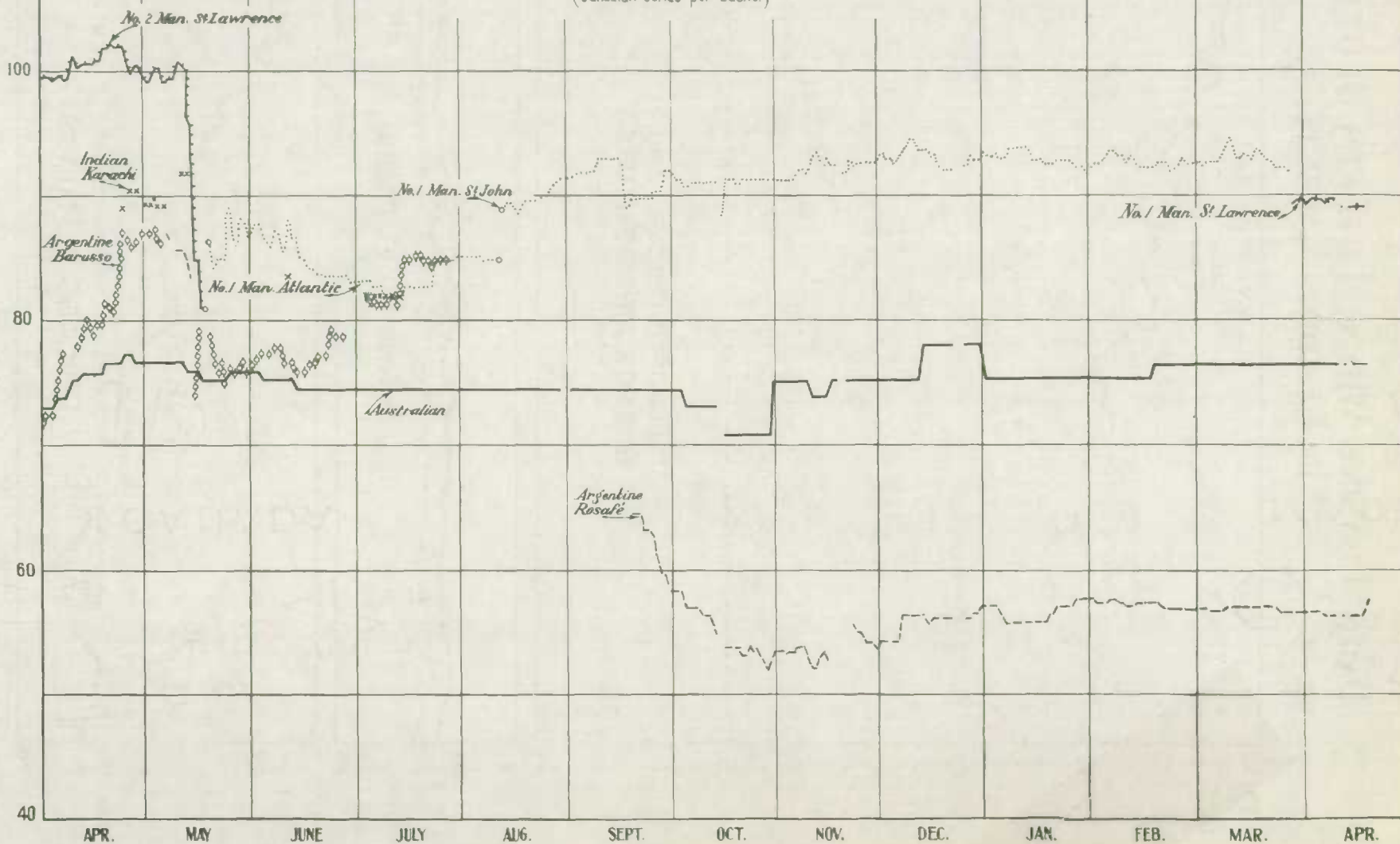
CENTS
PER
BUSHEL

LIVERPOOL WHEAT OFFERS

F.O.B. PORT OF SHIPMENT

Mar. 1940 to date

(Canadian cents per bushel)



THE UNITED STATES

On April 10 the Crop Reporting Board issued the "General Crop Report as of April 1" indicating the prospective production of winter wheat in 1941, and showing the farm stocks of wheat at April 1. The following is quoted from the report:

Winter Wheat Prospects

"A winter wheat production of 616,128,000 bushels is indicated by April 1 conditions. This indicated production is 4.6 per cent larger than the 1940 crop of 589,151,000 bushels, and 8 per cent above the 10-year (1930-39) average production of 569,417,000 bushels.

"Winter wheat was seeded last fall under generally favorable soil moisture conditions in all areas, except in an area extending from west central Illinois through southern Iowa, northern Missouri, northeastern Kansas, and the eastern two-thirds of Nebraska, where fall growth was retarded by a shortage of rainfall. The severe storm on November 11 accompanied by freezing temperatures came before the wheat plants were weather hardened and caused damage in this area which was not apparent when the wheat entered the winter. There was further injury from low temperatures in March in this same area and in States to the north. The extent of the injury from the early fall and late spring freezes is still uncertain in the northern part of the Winter Wheat Belt, where on April 1 wheat was still somewhat dormant. Growers reports of conditions and probable abandonment on April 1, however, indicate considerable loss of acreage in this mid-western area. In the Middle Atlantic States the tops of the wheat plants were browned by spring cold and high winds. There was some shortage of moisture during March in the Northern Great Plains and Mountain States. Wet weather and cloudiness are affecting wheat adversely in California. Conditions are very favorable in the Pacific Northwest.

"Stem rust has appeared in the Southern Great Plains area at an earlier date than usual. The present plentiful supply of moisture and the excessive vegetative growth in that area are causing some apprehensions of later damage. However, it is still too early to determine what effect rust may have on the final outturn of the crop. Red rust is reported in wheat fields in the Imperial Valley in California and in Arizona, where it appeared earlier than usual.

"The preliminary indication of acreage remaining for harvest indicates an abandonment of 13.9 per cent of the seeded acreage, compared with abandonment of 17.5 per cent last year, and the 10-year average abandonment of 18.6 per cent. Comparatively low loss of acreage due to winter killing and diversion is indicated, except in the belt that was injured by the early fall and late spring freezes, where heavy losses of acreage appear to have occurred. There are only four important wheat States, however, in which the indications of abandonment are higher than the 10-year average abandonment. These States are Nebraska, Missouri, Iowa, and New Mexico. With this comparatively low abandonment for the United States the acreage of winter wheat remaining for harvest in 1941 would be 39,859,000 acres, compared with 36,147,000 acres harvested in 1940, and the 10-year average of 39,141,000 harvested acres.

"The indicated yield of 13.3 bushels per seeded acres is slightly below the 1940 seeded yield of 13.4 bushels per acre, but otherwise the highest yield since the 18.1 bushels produced in 1931. The 10-year average is 11.8 bushels per acre.

Farm Stocks of Wheat, April 1

"April 1 farm stocks of all wheat are estimated at 195,755,000 bushels compared with 153,776,000 bushels a year ago and the 10-year (1930-39) average of 130,615,000 bushels. These are the largest April 1 stocks of wheat on farms since these records began in 1926. On January 1, 1941 farm stocks were 283,882,000 bushels. Stocks of wheat are particularly large in the spring wheat area and in the central Great Plains area. These estimates include wheat stored on farms under Government loans.

"The April 1 farm stocks represent 24 per cent of 1940 production and 26 per cent of the 10-year production of all wheat. Disappearance of wheat for the quarter ending April 1 this year was 88,127,000 bushels compared with 80,738,000 bushels last year and the 10-year average for the quarter of 88,450,000 bushels. The favorable 1940 production, improved market prices, and open country roads for hauling most of the quarter were important factors in maintaining the average market movement.

"The distribution of farm stocks by classes was as follows: hard red winter 68,710,000 bushels; soft red winter 33,858,000 bushels; white (winter and spring combined) 14,485,000 bushels; hard red spring 63,944,000 bushels and durum 14,758,000 bushels."

AUSTRALIAN CABLE

The following cable was received on April 17 from the Canadian Government Trade Commissioner in Melbourne:

"No information available as to recent shipments of wheat from Australia. Believe not more than fourteen million bushels of wheat for export remain unsold. Official wheat prices are unchanged. Approximate prices per short ton authorized by Wheat Board for export flour in 49-pound calico bags f.o.b. Melbourne for shipment to Shanghai equivalent in Canadian currency to \$43.29; Hong Kong \$40.47; East Indies, Burma, Malaya, \$36.25; Manila, Colombo, Calcutta, \$33.43. Flour trade brisk but export orders accumulating waiting shipment. Moisture conditions for sowing of cereal crops favourable except in western Australia."

ARGENTINE LETTER

The correspondent of the Dominion Bureau of Statistics in Buenos Aires has forwarded the following report, under date of April 3, 1941, dealing with the grain situation in Argentina.

Crop Conditions

Throughout March the weather was unseasonably cool, more like late autumn than late summer, with only occasional rains.

Work on the land in preparation for the new grain crops proceeded without interruption, and a start will be made with the seeding of wheat in the early districts in the very near future.

There has been no indication of any official intention to impose restrictions in regard to acreage, and the general expectation is that a fully normal area will be planted with wheat.

The monthly official report on crop conditions, published yesterday, conveys the following information:

Weather conditions during March were favourable both for the growing crops and for the seasonal work on the farms. The rains, which were well distributed and were normal in volume, have left the land in good condition for seeding the new crops.

Supplies and Markets

Wheat exports during March totalled 7,050,000 bushels, made up of 7,043,000 bushels of wheat and 7,000 bushels of flour in terms of wheat. This compares with a total of 4,885,000 bushels in the month of February. The statistical position is now as shown below:

Second official estimate 1940-41 crop	275,757,000 bushels	
Carry-over from 1939-40 crop	2,729,000	"
Total supplies	278,486,000	"
Deduct for seed and domestic consumption	101,043,000	"
Surplus available for export	177,443,000	"
Shipments to) Wheat	15,081,000 bushels	
March 31) Wheat as Flour ..	362,000	"
	15,443,000	"
Balance still available	162,000,000	"

The local wheat market was very quiet throughout March, the millers showing only a moderate interest.

Brazil was the principal buyer for export, and negotiations are said to be going on for sale to that country of a considerable quantity of wheat under the agreement between the two countries which was signed in Rio de Janeiro some weeks ago.

Spain also is understood to be negotiating for the purchase of a further 400,000 tons (14,697,000 bushels) of wheat. 150,000 tons (5,511,000 bushels) have already been shipped to that country, principally in Spanish boats.

The official Grain Board is reported to have made some small sales to the United Kingdom at prices a little below the official minimum but at the present time there is no great inclination to buy Argentine wheat in quantities on the part of Great Britain.

Purchases by the Grain Board so far have amounted to about 4 3/4 million tons (174,530,000 bushels) of which sales totalling around 500,000 tons (18,372,000 bushels) have been made.

With the official minimum price for wheat 6.75 pesos per quintal, equal to 54 3/4 cents per bushel, commercial quotations at the close of the month were 6.37 1/2 alongside ship at Buenos Aires.

For August delivery the market closed at 6.90, or say 56 cents per bushel. Winnipeg July on the same day closed at 78 1/2 cents.

WEEKLY WORLD SHIPMENTS OF WHEAT AND WHEAT FLOUR
(Broomhall's Records)






Week ending	North America	Argentina	Australia ^{1/}	Russia	Danube	Other	Totals
(thousand bushels)							
Aug. 10, 1940	2,320	2,232	-	-	240	-	4,792
17	3,600	2,912	-	-	192	-	6,704
24	2,176	2,744	-	-	88	-	5,008
31	3,480	1,776	-	-	200	-	5,456
Sept. 7	4,000	1,824	-	-	200	-	6,024
14	2,664	1,960	-	-	264	-	4,888
21	2,936	2,344	-	-	144	-	5,424
28	1,928	1,408	-	-	128	-	3,464
Oct. 5	2,696	1,056	-	-	-	-	3,752
12	2,768	2,248	-	-	-	-	5,016
19	2,544	1,384	-	-	-	-	3,928
26	1,944	224	-	-	-	-	2,168
Nov. 2	2,736	1,520	-	-	-	-	4,256
9	4,224	2,296	-	-	-	-	6,520
16	4,232	1,064	-	-	-	-	5,296
23	4,680	2,144	-	160	-	-	6,984
30	4,184	1,624	-	512	-	-	6,320
Dec. 7	3,296	1,000	-	280	-	-	4,576
14	2,616	872	-	1,176	-	-	4,664
21	3,632	768	-	544	-	-	4,944
28	2,648	1,728	-	648	-	-	5,024
Jan. 4, 1941	1,976	1,296	-	112	-	-	3,384
11	2,728	616	-	-	-	-	3,344
18	3,328	264	-	-	-	-	3,592
25	3,088	1,328	-	-	-	-	4,416
Feb. 1	3,576	1,088	-	-	-	-	4,664
8	3,112	696	-	-	-	-	3,808
15	4,672	1,016	-	-	-	-	5,688
22	3,536	1,216	-	-	-	-	4,752
Mar. 1	3,032	1,168	-	-	-	-	4,200
8	4,792	1,896	-	-	-	-	6,688
15	5,696	2,064	-	-	-	-	7,760
22	3,988	1,653	-	-	-	-	5,641
29	5,296	1,620	-	-	-	-	6,916
Apr. 5	6,010	2,264	-	-	-	-	8,274
12	6,661	2,339	-	-	-	-	9,000
19	8,541	2,116	-	-	-	-	10,657
Totals	135,336	57,768	-	3,432	1,456	-	197,992
Comparative 1939-40							
Same week	4,696	2,640	1,961 ^{2/}	-	904	-	10,201
Totals	154,200	122,824	48,951 ^{2/}	912	42,720	2,760	372,367

^{1/} Not available. ^{2/} Weekly allocations from monthly figures published in the Australian Statistics, September 1940.

BUSHELS
'000,000'

CUMULATIVE RECORD OF WORLD SHIPMENTS OF WHEAT AND FLOUR BY COUNTRIES OF ORIGIN (BROOMHALL'S REVISED FIGURES) 1940-41

LEGEND

N.AMERICA.....	
ARGENTINA.....	
AUSTRALIA.....	
RUSSIA.....	
OTHER COUNTRIES....	

300

200

100

0

1

5

10

15

20

25

30

35

40

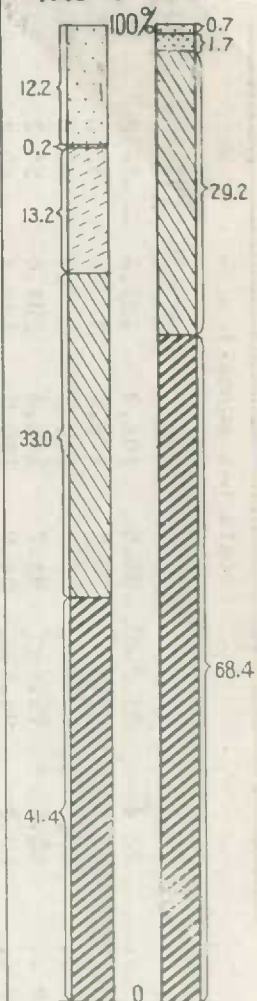
45

50

WEEKS

PERCENTAGE OF TOTAL SHIPMENTS CROP YEARS

1939-40 1940-41



Monthly Average Winnipeg Cash Price - No. 1 Northern Wheat,
Crop Years 1933-34 to 1940-41

	(cents per bushel)							
	1933-34	1934-35	1935-36	1936-37	1937-38	1938-39	1939-40	1940-41
August	73.4	86.0	84.5	102.2	131.8	76.6	54.9	72.2
September .	67.2	82.3	90.3	103.9	133.6	63.3	73.9	71.7
October ...	60.5	78.2	90.8	110.9	142.3	61.5	70.3	70.4
November ..	63.7	79.6	85.7	108.4	134.6	59.0	70.5	71.8
December ..	60.3	79.2	84.7	120.2	137.4	60.6	82.4	73.4
January ...	65.0	79.0	84.8	124.7	149.1	59.9	82.8	74.2
February ..	65.6	79.5	82.1	127.0	144.6	60.4	83.8	75.2
March	66.4	81.9	82.1	135.7	138.4	59.5	87.0	76.2
April	65.5	87.6	80.5	138.9	138.4	60.5	89.2	
May	70.6	85.7	76.8	130.6	115.2	65.5	79.7	
June	77.1	81.7	79.5	124.2	114.3	61.8	72.3	
July	82.0	81.4	93.4	145.6	98.4	55.3	71.4	

Wheat Prices and the General Price Level ^{1/}

The following table shows the general index numbers of wholesale prices in Canada and Great Britain and of No. 1 Northern Wheat (Winnipeg Cash Price, basis in store Port Arthur and Fort William).

	General Index Canada	Board of Trade United Kingdom	Wheat No. 1 Manitoba Northern Fort William and Port Arthur basis
	1930=100	1930=100	1930=100
1930	100.0	100.0	100.0
1931	83.3	87.8	62.4
1932	77.0	85.6	59.0
1933	77.5	85.7	64.8
1934	82.7	88.1	79.4
1935	83.3	89.0	89.6
1936	86.1	94.4	99.5
1937	97.7	108.8	142.3
1938	90.8	101.4	107.7
1939	87.1	102.8	68.5
February, 1940	95.6	128.3	89.0
March	96.1	128.8	92.4
April	96.0	132.2	94.7
May	94.8	133.7	84.6
June	94.2	134.4	76.8
July	95.2	139.7 ^{2/}	75.8
August	95.5	140.1	76.6
September	96.0	141.1	76.1
October	96.2	142.7	74.7
November	97.0	146.9	76.2
December	97.2	148.6	77.9
January, 1941	97.7	149.5	78.8
February	98.4	150.0	79.8
March	99.2	-	80.9

^{1/} Prepared by the Internal Trade Branch.

^{2/} Revised.

THE CANADIAN SITUATION

I. MARCH 31 CANADIAN WHEAT STOCKS IN CANADA AND THE UNITED STATES

On April 16 the Dominion Bureau of Statistics issued a report showing the total quantities of grain in Canada on March 31, 1941, together with the amounts of grain remaining on farms, and the amounts fed or to be fed to live stock and poultry during the 1940-41 season. Excerpts from the report follow:

Stocks of Wheat at March 31.- Total stocks of Canadian wheat at March 31, 1941, amounted to 639,572,120 bushels, of which 595,531,409 bushels were in Canadian storage positions and on farms, while the remainder of 44,040,711 bushels was in the United States. The total stocks of Canadian wheat at the end of March this year were 220,510,425 bushels greater than the revised total of 419,061,695 bushels on hand at the same date last year. This year's stocks establish a new high record for March 31.

Stocks of wheat on farms including seed supplies totalled 157,652,000 bushels at March 31, 1941, representing an increase of 51,496,000 bushels over the revised total of 106,156,000 bushels on farms at March 31 a year ago. This year's total establishes a new record also for the amount of wheat carried on farms. Wheat in commercial storage or in transit in Canada on March 31 this year amounted to 437,879,409 bushels compared with last year's total of 290,617,498 bushels.

NOTE: All figures covering stocks at March 31 include seed supplies for the ensuing crop.

Wheat Fed to Live Stock and Poultry.- The preliminary estimate of wheat fed or to be fed to live stock and poultry during the 1940-41 crop season amounts to 53,000,000 bushels. This represents the heaviest feeding of wheat so far reported in any one year, and compares with last year's revised estimate of 36,788,000 bushels. A substantially higher rate of wheat feeding has been reported in the Prairie Provinces.

Summary by Provinces

	Wheat Production in 1940	Quantities retained for feed in 1940-41	Wheat Stocks on Farms March 31, 1941
	(bushels)		
Prince Edward Island ..	238,000	57,000	69,000
Nova Scotia	55,000	15,000	8,000
New Brunswick	176,000	64,000	39,000
Quebec	522,000	277,000	104,000
Ontario	23,400,000	14,508,000	6,552,000
Manitoba	66,000,000	5,000,000	16,500,000
Saskatchewan	272,000,000	13,000,000	76,000,000
Alberta	187,000,000	19,000,000	58,000,000
British Columbia	1,999,000	1,079,000	380,000
CANADA	551,390,000	53,000,000	157,652,000

STOCKS OF GRAIN AT MARCH 31, 1941

The Dominion Bureau of Statistics has collected and compiled data showing complete stocks of grain in Canada as of March 31, 1941. Stocks of Canadian grain in store in the United States are shown in addition. The quantities in eastern flour mills are estimated on the basis of holdings at the end of February. The quantities on farms are estimated from the reports of Crop Correspondents.

	Wheat	Oats	Barley	Rye	Flaxseed
In Canada	(bushels)				
Fort William-Port Arthur Elevators	88,413,078	1,184,850	610,515	1,665,967	375,826
Vancouver-New Westminster Elevators	18,429,289	42,447	41,795	501	-
Victoria Elevator	975,450	-	-	-	-
Prince Rupert Elevator	1,208,145	-	-	-	-
Churchill Elevator	2,617,396	-	-	-	-
Interior Terminal Elevators	17,905,154	29,760	7,491	228	2,001
Country and Private Terminal Elevators...	244,436,188	1,609,191	1,020,068	431,646	294,159
Mills and Mill Elevators	7,884,926	793,855	2,310,354	67,129	88,863
Eastern Elevators	34,356,301	751,286	299,597	238,751	37,909
Eastern Elevators Afloat	3,099,628	-	-	-	15,430
Eastern Mills	1,572,000	506,400	161,900	35,100	-
In Transit Rail	16,981,854	2,476,530	1,272,294	165,973	87,359
On Farms	157,652,000	137,529,000	29,756,000	4,272,000	650,400
TOTAL IN CANADA, MARCH 31, 1941	595,531,409	144,923,319	35,480,014	6,877,295	1,551,947
Canadian Grain in United States, March 31, 1941	44,040,711	199,000	372,205	3,353,499	-
TOTAL CANADIAN GRAIN IN CANADA AND UNITED STATES, MARCH 31, 1941	639,572,120	145,122,319	35,852,219	10,230,794	1,551,947
Comparative Stocks on March 31, 1940					
Total in Canada	396,773,498	153,986,775	36,291,503	5,997,765	999,066
In United States	22,288,197	461,000	1,270,606	1,123,264	-
Total in Canada and United States	419,061,695	154,447,775	37,562,109	7,121,029	999,066

II. GRADING OF THE 1940 WHEAT CROP

The following table shows the grading of both old and new crop inspections for the months of August, 1940 to March, 1941, compared with total inspections for August to March 1939-40. The inspection reports for these months this year did not show new and old-crop inspections separately.

	Number of Cars Grading No. 3 Northern or Better			
	1940-41		1939-40	
	Cars	Per Cent of Inspections	Cars	Per Cent of Inspections
August	9,919	95.50	13,478	94.55
September	18,900	98.01	58,166	95.82
October	9,601	97.16	24,123	92.78
November	5,343	87.01	12,158	84.30
December	14,928	80.99	7,449	72.62
January	4,759	70.66	6,880	85.97
February	3,392	78.14	9,822	88.83
March	7,453	87.89	2,954	80.45
Totals	74,295	88.79	135,030	91.01

Omitting special grades such as Garnets, Durums, White Springs and Winters, the number of cars of new wheat inspected in March 1941 totalled 8,480, of which 7,453 or 87.89 per cent graded No. 3 Northern or higher. March 1941 inspections of Durum wheat amounted to 330 cars of which 315 or 95.45 per cent graded No. 3 Amber Durum or higher. In March 1940, new Durum inspections numbered 62 cars of which 56 or 90.32 per cent graded No. 3 Amber Durum or higher.

III. MOVEMENT OF WHEAT TO MARITIME PORTS

Origin and Amount of Wheat Shipments to Maritime Ports
to April 17, 1941, with Comparative Figures for 1939-40.

Origin	Total to April 17, 1941	Total to April 18, 1940
	(bushels)	
Depot Harbour	780,575	1,174,604
Port McNicoll	9,171,398	8,769,808
Midland	8,625,869	8,129,874
Collingwood	2,564,680	846,420
Owen Sound	3,472,899	2,298,510
Goderich	3,250,074	2,576,399
Sarnia	2,141,450	1,608,126
Port Colborne	3,096,914	1,357,310
Kingston	1,359,993	-
Prescott	3,019,030	2,047,501
Montreal	263,726	325,022
Toronto	1,691,161	113,953
Totals	39,437,769	29,247,527

IV. PRECIPITATION AND TEMPERATURES IN THE PRAIRIE PROVINCES, BY STATIONS, FOR THE PERIOD 8 A.M. APRIL 1 TO 8 A.M. APRIL 7 AND
WEEKS ENDING 8 A.M. APRIL 14 AND 21, 1941.

Crop District	Station	Precipitation						Temperature					
		Week ending 8 a.m.						Week ending 8 a.m.					
		April 7		April 14		April 21		April 7		April 14		April 21	
		Actual	Normal	Actual	Normal	Actual	Normal	Actual	Normal	Actual	Normal	Actual	Normal
Manitoba													
1	Pierson	.40	.16	.76	.28	.64	.38	27	31	41	36	40	39
	Waskada	.54	.16	.68	.21	.40	.23	32	32	44	37	41	40
2	Boissevain	.28	.29	.70	.35	.40	.39	28	32	42	37	40	40
	Ninette	.64	.25	.86	.30	nil	.36	30	30	42	34	40	38
	Pilot Mound	.54	.22	N.R.	.28	.14	.30	28	30	N.R.	36	38	40
3	Emerson	1.10	.08	.86	.11	.06	.13	36	31	49	36	43	41
	Morden	.66	.20	.78	.28	.10	.31	30	31	45	36	40	40
	Graysville	.83	.12	.60	.15	nil	.19	N.R.	33	44	37	40	40
	Morris	1.10	.19	.78	.20	nil	.25	28	31	47	35	40	40
	Portage la Prairie	1.05	.20	.86	.26	nil	.28	30	30	43	35	40	39
4	Winnipeg	.12	.25	.48	.29	nil	.32	32	31	45	36	40	41
6	Sprague	1.48	.19	.28	.23	nil	.30	34	29	46	33	40	38
	Pinawa	nil	.17	.36	.18	trace	.21	36	28	47	33	39	37
7	Virden	.34	.12	1.04	.15	.80	.20	27	31	41	35	39	39
	Rivers	.16	.20	.76	.24	.14	.28	28	31	42	36	39	40
8	Brandon	.24	.19	.86	.25	.14	.27	29	31	42	36	40	41
	Cypress River	.55	.15	1.06	.19	nil	.25	28	31	43	35	39	40
9	Minnedosa	.08	.19	1.18	.26	.25	.27	29	30	42	35	38	38
10	Dropmore	N.R.	.17	.18	.19	.20	.22	N.R.	29	38	34	38	37
	Russell	trace	.18	.32	.21	.30	.21	27	28	40	33	37	37
	Birtle	.14	.14	.74	.20	.30	.22	26	28	40	32	36	36
11	Dauphin	.10	.10	.46	.12	.22	.15	27	28	41	34	38	38
13	Swan River	1.00	.15	.48	.17	.60	.18	27	24	40	29	36	34
	The Pas	.15	.12	.46	.14	.15	.17	26	26	41	30	38	35
Manitoba Average		.50	.17	.68	.22	.20	.25	29	30	43	35	39	39
Saskatchewan													
1A	Carlyle	.18	.24	1.30	.33	.74	.35	30	29	39	33	N.R.	37
	Estevan	.16	.17	.74	.16	.20	.19	30	32	N.R.	37	41	42
1B	Broadview	.02	.20	.67	.24	.80	.22	29	29	41	33	37	38
	Moosomin	.04	.09	.98	.12	.70	.15	31	30	40	35	39	40
2A	Yellow Grass	trace	.16	.41	.21	.90	.23	28	31	40	35	40	39
	Midale	.22	.20	.44	.23	.34	.26	32	32	42	36	40	39
2B	Moose Jaw	nil	.14	.48	.17	.31	.16	34	34	42	38	40	42
	Regina	.01	.13	.37	.16	.33	.16	31	30	42	35	39	39
	Qu'Appelle	trace	.21	.79	.25	.20	.27	29	32	42	36	38	39
	Indian Head	trace	.17	.58	.19	.23	.21	28	31	42	36	39	40
	Francis	.02	.10	.44	.12	.40	.13	30	30	40	35	38	39
3AN	Chaplin	nil	.17	.18	.21	.14	.24	N.R.	33	40	38	38	43
	Gravelburg	nil	.13	.47	.15	.24	.18	34	33	N.R.	37	39	40
3AS	Assiniboia	nil	.15	1.42	.25	.13	.19	33	33	42	38	38	41
	Ceylon	nil	.27	.22	.33	.58	.38	34	33	44	36	40	40
3EN	Swift Current	trace	.15	.24	.17	.19	.18	34	36	42	40	39	43
	Hughton	nil	.20	N.R.	.26	.06	.28	33	30	N.R.	35	42	40
	Pennant	trace	.18	.22	.24	.18	.30	32	34	42	38	38	42
3BS	Ameroid	nil	.12	.44	.16	.10	.19	34	31	42	36	38	40
	Cadillac	nil	.12	.58	.22	.04	.25	35	32	42	36	39	39
	Val Marie	nil	.13	.38	.15	nil	.18	34	32	43	36	38	39
	Shaunavon	nil	.13	.60	.17	nil	.17	35	32	44	35	39	39
	Instow	trace	.13	.50	.15	.06	.15	36	33	42	37	39	40
4A	Maple Creek	trace	.13	.68	.17	.10	.20	40	33	44	38	40	42
	Consul	nil	.14	.68	.21	.01	.25	37	33	41	36	38	39
4B	Roadene	.01	.20	.70	.26	.32	.28	37	30	44	35	38	40
5A	Yorkton	.06	.08	.34	.14	.05	.16	28	29	41	33	40	37
	Hubbard	nil	.12	.40	.17	.12	.19	27	29	38	34	38	39
	Leross	.04	.17	.34	.18	.02	.18	26	30	38	33	37	37
5B	Kamsack	.01	.12	.42	.15	.30	.18	23	26	41	31	37	36
	Foam Lake	nil	.14	.22	.16	.16	.17	27	24	40	28	39	32
	Lintlaw	.02	.14	.38	.13	.38	.18	27	27	39	31	38	35
	Wynyard	.14	N.R.	.19	N.R.	.10	N.R.	23	28	39	28	38	36
6A	Davidson	trace	.12	.18	.14	.12	.15	30	30	42	35	40	39
	Nokomis	nil	.12	.26	.16	.04	.15	30	30	42	34	38	39
	Semans	trace	.10	.22	.14	.30	.14	29	30	42	34	40	38
	Strasbourg	trace	.12	.36	.11	.10	.11	26	30	40	35	38	39
	Dilke	nil	.17	.38	.15	trace	.14	N.R.	N.R.	N.R.	N.R.	N.R.	N.R.
6B	Saskatoon	nil	.12	.12	.13	.42	.14	31	30	43	35	39	39
	Dundurn	nil	.17	.16	.20	.04	.20	32	30	42	34	42	39
	Tugaske	nil	.11	.40	.11	.22	.10	32	31	41	36	38	40
	Elbow	nil	.11	.27	.13	.22	.09	31	31	40	35	38	40
	Outlook	nil	.10	.18	.11	.38	.12	32	32	41	36	38	40
	Harris	nil	.13	nil	.18	trace	.17	30	31	42	36	37	40

IV. PRECIPITATION AND TEMPERATURES IN THE PRAIRIE PROVINCES, BY STATIONS, FOR THE PERIOD 8 A.M. APRIL 1 TO 8 A.M. APRIL 7 AND
WEEKS ENDING 8 A.M. APRIL 14 AND 21, 1941 (Concluded)*

Crop District	Station	Precipitation						Temperature					
		Week ending 8 a.m.						Week ending 8 a.m.					
		April 7		April 14		April 21		April 7		April 14		April 21	
		Actual	Normal	Actual	Normal	Actual	Normal	Actual	Normal	Actual	Normal	Actual	Normal
Saskatchewan (Concluded)													
7A	Alcask	.02	.22	.10	.28	.14	.31	N.R.	29	N.R.	34	N.R.	39
	Kindersley	.06	.12	nil	.14	.06	.15	34	30	41	34	38	37
7B	Macklin	nil	.33	.14	.38	.02	.39	32	29	44	33	41	37
	Scott	.08	.14	trace	.21	.40	.23	30	28	42	33	40	38
	Biggar	nil	.09	.01	.10	.22	.15	N.R.	30	44	34	39	38
8A	Nipawin	.20	.19	.40	.21	.30	.24	26	27	42	31	38	35
	Naicam	nil	.13	.28	.15	.06	.16	22	30	38	34	37	38
8B	Melfort	.06	.12	.16	.17	.16	.20	25	29	38	34	37	38
	Humboldt	nil	.12	.10	.14	.40	.16	31	30	40	34	40	38
9A	Rabbit Lake	.01	.12	.01	.19	.22	.18	25	29	39	34	38	38
	Prince Albert	.02	.16	.04	.21	.23	.22	29	30	41	35	41	39
9B	Battleford	nil	.11	nil	.14	.36	.15	31	32	44	37	42	41
	Waseca	trace	.15	nil	.18	.14	.21	28	28	42	32	42	37
	Lloydminster	trace	.11	nil	.13	.06	.14	N.R.	29	44	34	42	38
	Loon Lake	.02	.12	nil	.19	.08	.21	28	27	41	31	40	35
Saskatchewan Average		.02	.15	.35	.18	.22	.20	30	30	41	35	39	39
Alberta													
1	Medicine Hat	nil	.12	.47	.16	.09	.17	43	38	48	38	43	45
	Foremost	.04	.34	1.00	.42	.14	.42	39	35	45	38	41	41
	Manyberries	trace	.18	.44	.24	.04	.28	39	37	N.R.	40	42	43
2	Macleod	nil	.12	.11	.15	.08	.15	42	37	45	40	44	43
	Cowley	nil	.31	nil	.35	.29	.36	38	N.R.	N.R.	N.R.	39	N.R.
	Lethbridge	nil	.18	.73	.23	.42	.28	44	39	45	42	43	45
	Cardston	nil	.19	.26	.28	.32	.29	41	36	45	38	40	40
3	Brooks	nil	.18	.26	.22	.08	.22	40	35	44	39	41	42
	Empress	trace	.17	.12	.20	trace	.21	40	31	46	35	42	40
	Vauxhall	nil	.15	.20	.19	.10	.21	40	37	43	41	40	44
4	Vulcan	trace	.22	.26	.28	.08	.28	N.R.	N.R.	N.R.	N.R.	N.R.	N.R.
	High River	nil	.30	.10	.36	trace	.38	40	34	41	37	40	40
5	Drumheller	nil	.14	.80	.19	.20	.21	N.R.	31	46	35	44	40
	Hanna	nil	.18	.20	.26	.10	.30	36	29	48	34	44	38
	Neco	N.R.	.19	.20	.24	.10	.31	N.R.	29	43	33	40	37
6	Olds	nil	.18	.54	.26	trace	.34	38	35	44	38	42	41
	Three Hills	nil	.12	.68	.15	.12	.14	38	33	43	37	40	40
	Strathmore	.01	.14	.76	.19	trace	.22	38	31	43	35	42	38
	Gleichen	nil	.14	.94	.20	.26	.22	40	32	46	36	42	40
	Calgary	nil	.18	.15	.21	.12	.22	40	35	43	38	43	42
7	Coronation	trace	.21	.30	.27	nil	.28	34	29	44	33	42	37
	Hughenden	.04	.19	.42	.26	.10	.28	26	29	N.R.	33	40	37
	Hardisty	trace	.12	.04	.14	.14	.14	N.R.	N.R.	N.R.	N.R.	N.R.	N.R.
	Sedgewick	.10	.21	nil	.28	.42	.31	N.R.	30	46	34	43	38
	Viking	.04	.18	.02	.23	.34	.27	32	31	46	35	41	39
8	Camrose	nil	.21	nil	.26	.30	.31	N.R.	33	44	37	43	40
	Wetaskiwin	trace	.16	nil	.16	.10	.15	38	35	45	38	42	41
	Lacombe	nil	.16	.02	.20	.04	.22	38	34	45	38	42	41
	Alix	N.R.	.16	N.R.	.21	N.R.	N.R.	N.R.	35	N.R.	39	N.R.	N.R.
	Penhold	nil	.14	.26	.23	.01	.30	38	32	45	36	43	40
	Stettler	nil	.25	.14	.35	.02	.42	36	32	46	36	42	39
9	Springdale	trace	.21	.02	.27	.04	.30	36	30	42	34	41	38
	Jasper	.08	.13	nil	.15	.25	.17	42	30	45	34	43	37
10	Vegreville	nil	.18	nil	.22	.30	.22	N.R.	31	43	36	42	40
	Vermilion	N.R.	.12	nil	N.R.	.12	.20	N.R.	29	45	N.R.	42	38
11	Edmonton	nil	.16	nil	.20	.10	.22	38	35	47	39	44	42
	Calmar	nil	.18	nil	.23	.12	.24	37	34	45	38	43	41
12	Edson	nil	.17	nil	.21	.16	.21	N.R.	33	N.R.	36	42	39
13	Glendon	nil	.13	nil	.16	.44	.21	30	29	42	33	40	37
14	Athabasca	N.R.	.12	nil	.15	.24	.16	N.R.	32	45	36	40	39
	Campsie	.02	.13	nil	.16	.10	.17	38	33	45	37	44	40
15	High Prairie	nil	.12	nil	.14	trace	.14	38	33	48	36	48	39
	Kinuso	nil	.12	nil	.14	.20	.15	36	32	45	35	46	38
16	Fairview	nil	.11	.02	.12	.13	.09	36	31	48	34	44	37
	Beaverlodge	nil	.12	nil	.11	.60	.10	40	33	49	36	44	40
17	Keg River	nil	.11	nil	.10	.16	.08	32	28	46	31	41	35
	Fort Vermilion	nil	.12	nil	.15	nil	.17	24	26	44	30	40	35
	Fort McMurray	nil	.15	nil	.16	trace	.16	34	31	47	36	40	39
	Fort Smith	nil	.07	nil	.07	trace	.08	28	19	42	24	37	28
Alberta Average		.01	.17	.20	.21	.15	.23	37	32	45	36	42	39

* Source: Meteorological Service of Canada.

N.R. No report.

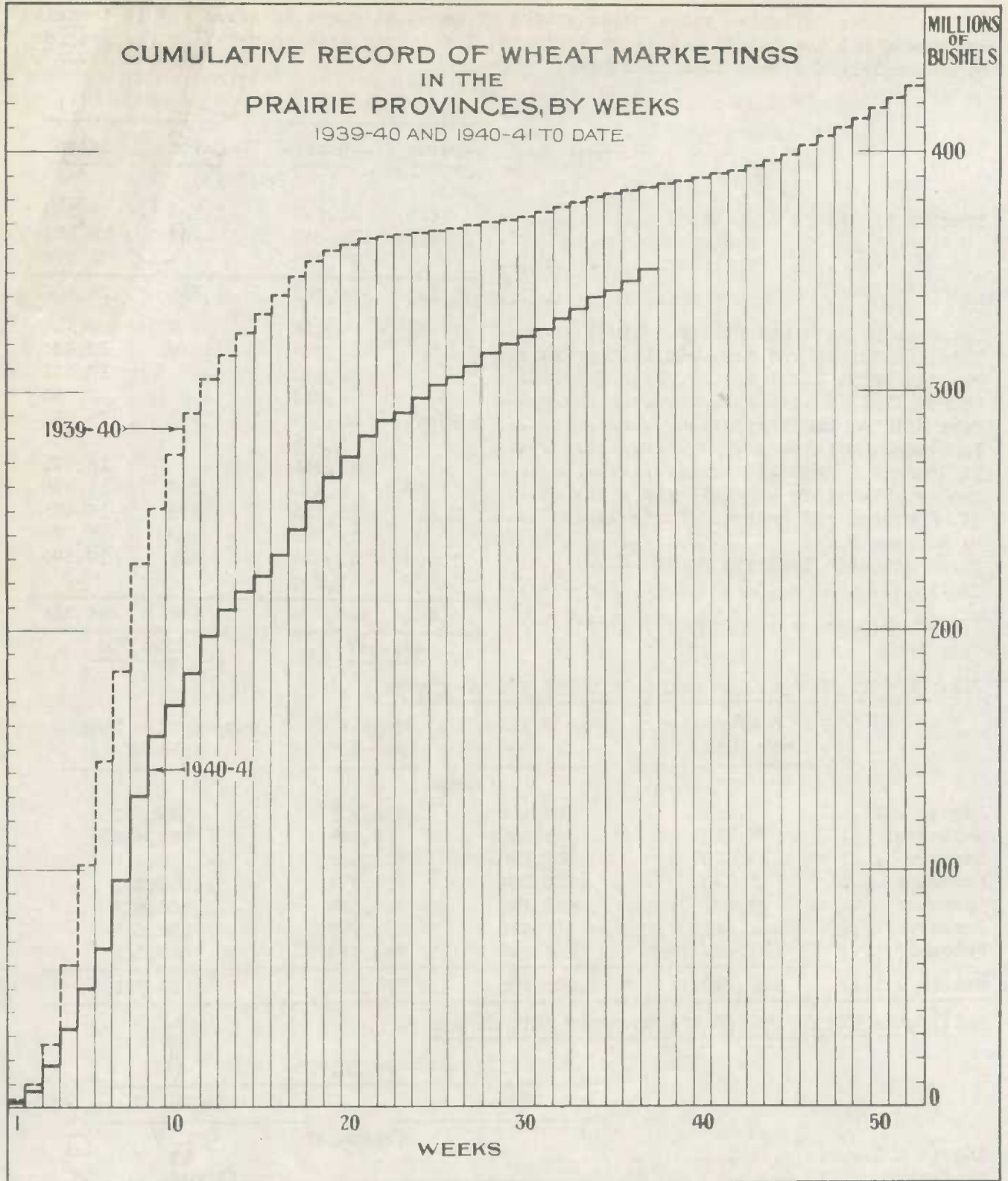
V. PRIMARY MOVEMENT

The following table shows primary receipts of wheat in the Prairie Provinces for the 1940-41 crop year along with comparative figures for 1939-40:

<u>Week ending</u>	<u>Manitoba</u>	<u>Saskatchewan</u>	<u>Alberta</u>	<u>Totals</u>	<u>Last Year</u>
	(bushels)				
August 1-9	162,706	1,107,890	1,135,721	2,406,317	3,710,024
16	1,495,460	1,682,347	1,332,841	4,510,648	5,693,928
23	2,753,195	6,195,539	1,768,522	10,717,256	16,907,147
30	3,614,022	9,079,696	2,426,677	15,120,395	33,304,321
September 6	2,050,292	11,063,850	3,809,939	16,924,081	42,560,766
13	3,054,529	11,806,253	1,713,172	16,573,954	42,806,627
20	5,635,042	17,727,231	5,745,831	29,108,104	37,675,205
27	4,153,784	20,014,208	10,300,272	34,468,264	45,909,713
October 4	2,507,857	13,357,799	8,826,558	24,692,214	22,430,411
11	1,286,606	7,400,564	4,201,282	12,888,452	22,638,321
18	1,132,753	7,153,621	5,710,300	13,996,674	17,201,317
25	1,188,623	6,617,166	8,383,865	16,189,654	15,649,451
November 1	779,729	4,540,535	6,219,300	11,539,564	8,928,109
8	591,186	3,171,556	3,021,520	6,784,262	9,343,922
15	796,217	3,871,654	2,840,855	7,508,726	7,291,513
22	1,053,873	4,686,398	2,755,936	9,496,207	9,418,194
29	1,074,930	4,915,729	4,166,974	10,157,633	7,267,486
December 6	1,230,882	5,361,449	4,279,914	10,872,245	5,343,429
13	1,151,339	4,718,267	3,825,619	9,695,225	4,089,090
20	1,271,675	3,699,516	3,552,672	8,523,863	2,934,355
27	1,080,700	4,099,179	3,401,038	8,580,917	1,631,723
January 3	1,053,999	2,648,195	3,041,280	6,743,474	1,205,653
10	352,674	1,185,210	1,502,090	3,039,974	1,100,358
17	612,398	2,323,658	2,851,158	5,787,214	1,050,705
24	431,535	2,497,026	2,445,849	5,374,410	731,913
31	338,422	1,476,497	1,323,475	3,138,394	900,085
February 7	558,264	2,089,115	2,140,584	4,787,963	1,190,500
14	416,131	2,659,911	2,730,667	5,806,709	1,414,251
21	250,473	1,886,246	2,083,897	4,220,616	1,433,930
28	131,796	1,231,399	1,410,167	2,773,362	1,423,906
March 7	324,029	1,108,074	1,452,577	2,884,680	1,606,413
14	623,016	2,272,454	2,029,726	4,925,196	1,952,129
21	577,489	2,119,559	1,828,932	4,525,980	1,868,552
28	529,016	1,881,495	2,049,226	4,459,737	1,934,189
April 4	677,146	1,674,229	1,344,883	3,696,258	1,758,011
11	306,995	1,691,460	1,517,783	3,516,238	1,378,667
18	202,366	1,778,132	2,474,594	4,455,092	1,101,613
Totals	45,451,149	182,793,107	122,645,696	350,889,952	384,785,927

Note: The weekly totals for each of the three Prairie Provinces covering the period August 1, 1940 to March 14, 1941, have been revised since the last issue of this Review.

CUMULATIVE RECORD OF WHEAT MARKETINGS
IN THE
PRAIRIE PROVINCES, BY WEEKS
1939-40 AND 1940-41 TO DATE



VI. VISIBLE SUPPLY

-20-

The following table shows stocks of Canadian wheat in store and in transit in Canada and the United States on April 18, 1941 along with comparative figures for approximately the same date last year.

	1941		1940	
	Durum	Other (000 bushels)	Durum	Other
Country Elevators - Manitoba	825	28,790	1,155	9,575
Saskatchewan	720	131,860	735	58,825
Alberta	-	77,715	-	36,200
Total	1,545	238,365	1,890	104,600
Interior Private and Mill Elevators	61	8,208	7	6,428
Interior Public and Semi-Public Terminals .	-	17,987	2	15,440
Pacific Ports	-	20,243	-	17,631
Churchill	-	2,617	-	2,495
Fort William and Port Arthur	1,450	83,358	2,942	79,220
In Transit - Lakes	-	7,436	-	-
In Transit - Rail	-	28,940	-	18,971
Eastern Elevators - Lake Ports	57	5,483	1,399	15,890
St. Lawrence and Seaboard Ports	1,108	19,265	1,278	16,405
U. S. Lake Ports	-	19,718	25	7,074
U. S. Atlantic Seaboard Ports	1,200	13,507	2,488	10,170
In Transit - U. S. A.	-	2,599	-	-
Totals	5,421	467,726	10,031	294,324
	473,147		304,355	

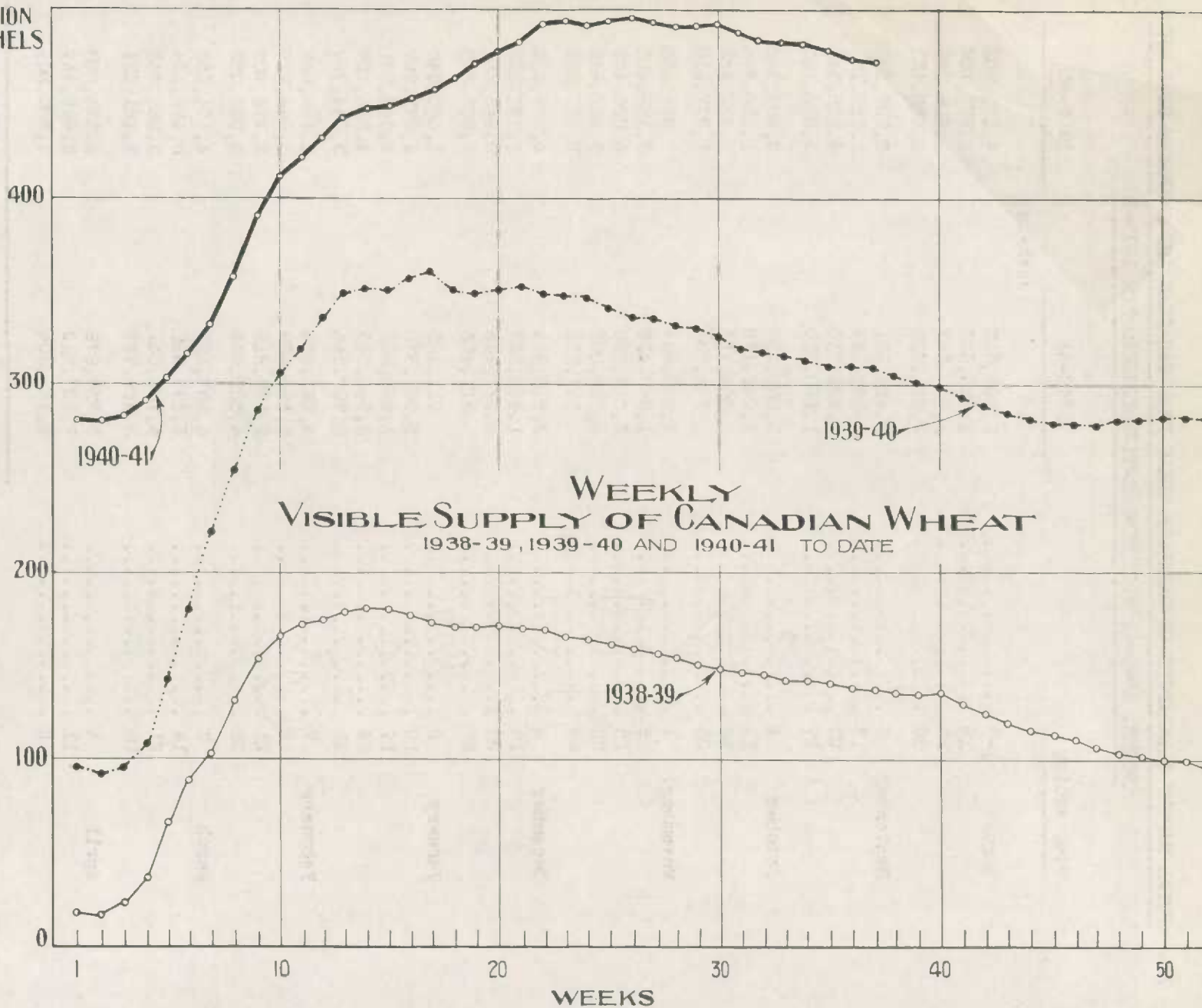
VII. IMPORTS OF CANADIAN WHEAT INTO THE UNITED STATES

	For Consumption Duty Paid	For Milling in Bond	Totals 1940-41 (bushels)	Comparative Totals 1939-40
August	7,997	584,974	592,971	944,372
September ...	38,700	581,298	619,998	693,835
October	17,395	807,185	824,580	996,611
November	15,890	720,084	735,974	1,030,351
December	93,545	446,754	540,299	406,637
January	161,261	621,468	782,729	938,657
February	122,452	566,892	689,344	827,327
Totals	457,240	4,328,655	4,785,895	5,837,790

VIII. IMPORTS OF UNITED STATES WHEAT INTO CANADA

	Customs Imports	
	1940-41	1939-40
	(bushels)	
August	-	29
September	-	4,036
October	398	1,006
November	-	2,025
December	-	-
January	-	1,000
February	-	1,938
Totals	398	10,034

MILLION
BUSHELS



IX. TOTAL EXPORT CLEARANCES OF CANADIAN WHEAT FROM CANADIAN AND AMERICAN SEABOARD
PORTS, 1940-41 WITH COMPARATIVE FIGURES FOR 1939-40.

<u>Week ending</u>		<u>1940-41</u>	<u>1939-40</u>
		(bushels)	
August	1-9	1,506,622	4,131,803
	16	1,059,383	2,973,100
	23	1,947,543	1,904,389
	30	2,861,338	1,538,471
September	6	2,457,281	3,187,047
	13	895,149	1,059,101
	20	1,532,713	4,110,848
	27	1,160,710	2,696,100
October	4	2,082,555	2,409,468
	11	1,062,178	1,300,394
	18	1,594,706	1,336,664
	25	741,734	1,777,115
November	1	2,609,404	966,858
	8	1,846,438	3,188,408
	15	3,014,550	2,836,442
	22	3,558,005	3,653,635
	29	997,865	5,041,608
December	6	2,518,964	4,259,672
	13	1,480,527	1,131,433
	20	2,037,456	2,443,261
	27	811,473	2,907,273
January	3	911,163	1,000,940
	10	3,021,370	2,977,967
	17	1,520,862	4,646,021
	24	3,746,069	4,523,437
	31	3,707,544	3,744,769
February	7	4,281,530	2,468,909
	14	3,594,488	3,094,719
	21	2,299,816	2,973,409
	28	4,330,566	3,998,053
March	7	4,687,587	4,174,655
	14	3,597,699	5,426,124
	21	4,784,041	3,282,345
	28	3,566,987	3,161,034
April	4	5,739,878	3,674,028
	11	7,687,019	2,489,469
	18	4,127,304	2,430,304
Totals		99,380,517	108,919,273

X. THE STATISTICAL POSITION

(a) In Canada only: The table below summarizes the statistical position of wheat in Canada as at April 1, 1941, with comparative figures for the same date in 1940. The calculation is based upon available supplies for the crop year in Canada only from which are deducted the Customs exports for the months of August-March. Supplies available for export or carry-over at April 1, 1941, are shown at 587.0 million bushels, representing an increase in current supplies of 238.1 million bushels, compared with those of a year earlier.

	1939-40	1940-41
	(bushels)	
Carry-over in Canada, July 31	94,631,948	273,086,845
New Crop	520,623,000	551,390,000 <u>1/</u>
Total Supplies	615,254,948	824,476,845
Domestic Requirements	121,774,279	132,000,000 <u>2/</u>
Available Supplies	493,480,669	692,476,845
Exports, August-March	144,615,470	105,478,123
Balance for Export or Carry-over, April 1 ..	348,865,199	586,998,722

(b) In Canada and the United States: A second method of calculating the statistical position takes into account stocks in the United States as well as in Canada, then works from the elevator returns of overseas clearances plus United States imports for consumption and milling in bond. The calculation shown below based on this method, indicates a balance of 610.7 million bushels on April 1, available for export or for the July 31 carry-over in Canada and the United States, compared with 372.4 million bushels a year earlier, indicating an increase of 238.3 million bushels in the current available supplies between the two years.

	1939-40	1940-41
	(bushels)	
Carry-over in Canada and the United States, July 31	102,910,853	300,741,062
New Crop	520,623,000	551,390,000 <u>1/</u>
Total Supplies	623,533,853	852,131,062
Domestic Requirements	121,774,279	132,000,000 <u>2/</u>
Available Supplies	501,759,574	720,131,062
Export Movement, August-March		
Overseas Clearances	101,471,932	84,123,113
United States Imports	6,695,151	5,385,895
Flour as Wheat	21,220,786	19,915,857
	129,387,869	109,424,865
Balance for Export or Carry-over, April 1 .	372,371,705	610,706,197

1/ Subject to final revision January, 1942.

2/ Tentative.

XI. MONTHLY OVERSEAS CLEARANCES, ETC., IN COMPARISON WITH THE CUSTOMS EXPORTS OF
WHEAT AND WHEAT FLOUR.

March exports of wheat and flour, based on overseas clearance records from Canadian and United States ports, amounted to 21,440,998 bushels. This amount is 7.3 million bushels more than the Customs export total for the month of March.

	Overseas Clearances of Canadian Wheat	U. S. Imports of Canadian Wheat for con- sumption and milling in bond	Customs Exports of Canadian Wheat Flour	Totals	Customs Exports of Wheat and Wheat Flour
1938-39	(bushels)				
August	6,878,655	9,924	1,288,215	8,176,794	7,554,270
September ..	13,798,454	924,770	1,438,826	16,162,050	14,053,684
October	22,668,632	1,224,923	2,378,705	26,272,260	26,958,075
November ...	19,091,220	895,531	2,150,437	22,137,188	23,853,951
December ...	6,767,988	499,883	1,642,882	8,910,753	17,625,408
January	8,585,226	855,884	1,707,921	11,149,031	9,586,884
February ...	7,280,330	1,017,813	1,308,447	9,606,590	7,054,780
March	5,452,361	897,365	1,623,384	7,973,110	8,187,661
April	3,862,253	878,034	1,238,738	5,979,025	4,070,350
May	14,674,858	1,000,717	2,321,001	17,996,576	15,976,267
June	10,711,089	985,981	1,805,350	13,502,420	16,442,366
July	9,317,464	1,035,725	1,815,197	12,168,386	15,595,751
Totals	129,088,530	10,226,550	20,719,103	160,034,183	166,959,447
1939-40					
August	10,547,763	944,372	1,706,742	13,198,877	11,979,671
September ..	12,120,504	693,835	1,874,489	14,688,828	17,515,631
October	6,225,133	996,611	1,998,648	9,220,392	18,847,495
November ...	15,218,051	1,030,351	2,577,645	18,826,047	23,212,844
December ...	11,011,279	406,637	4,062,213	15,480,129	38,474,661
January	15,946,245	938,657	3,263,922	20,148,824	13,621,527
February ...	13,212,338	827,327	2,517,021	16,556,686	9,115,258
March	17,190,619	857,361	3,220,106	21,268,086	11,848,383
April	13,753,300	738,565	2,339,415	16,831,280	7,421,151
May	18,293,320	821,326	3,251,677	22,366,323	26,717,997
June	9,180,759	569,602	2,291,886	12,042,247	15,861,993
July	10,004,408	629,854	1,412,388	12,046,650	13,279,904
Totals	152,703,719	9,454,498	30,516,152	192,674,369	207,896,515
1940-41					
August	8,376,192	592,971	2,590,902	11,560,065	13,992,063
September ..	6,524,601	619,998	2,478,393	9,622,992	11,978,247
October	6,610,523	824,580	3,375,868	10,810,971	13,034,755
November ...	9,896,969	735,974	3,072,231	13,705,174	20,349,791
December ...	6,858,081	540,299	1,555,250	8,953,630	13,317,661
January	12,841,576	782,729	1,596,681	15,220,986	6,476,761
February ...	14,690,299	689,344	2,730,406	18,110,049	12,190,000
March	18,324,872	600,000 ^{1/}	2,516,126	21,440,998	14,138,845
Aug.-Mar. 1940-41 ...	84,123,113	5,385,895 ^{1/}	19,915,857	109,424,865	105,478,123
Aug.-Mar. 1939-40 ...	101,471,932	6,695,151	21,220,786	129,387,869	144,615,470

^{1/} Subject to revision.

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