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DOMINION BUREAU OF STATISTICS
AGRICULTURE DIVISION



THE WHEAT REVIEW



AUGUST, 1951

DOMINION BUREAU OF STATISTICS
Department of Trade and Commerce

THE
WHEAT REVIEW

AUGUST, 1951

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WORLD WHEAT SITUATION

The Supply Outlook - On the basis of preliminary information, the 1951-52 bread-grain production for the world, excluding the Soviet Union and China, appears slightly larger than in 1950-51.* While little net change is indicated in total production, some fairly marked changes are in prospect for several of the major wheat-producing areas. In North America, the indicated increase of 120 million bushels in the Canadian wheat crop over that of last year will more than offset the reduction in the United States crop. Substantial increases in this year's wheat crop in the Balkans are also expected to offset anticipated reductions in most western European countries, with the notable exception of Spain. In both Canada and western Europe, however, wet weather is interfering with harvesting and may cause reductions in both yield and quality. The wheat outturn in North Africa is expected to show little change from last year while some increase is anticipated in Asia, particularly in Turkey. Harvest is still about three months away in the Southern Hemisphere but reduced production has already been forecast for Australia and appears probable in the Argentine.

Of the four major exporting countries, only Canada is expected to have greater exportable supplies of wheat in 1951-52 than in 1950-51. Both the July 31 Canadian carryover stocks, at 186 million bushels, and anticipated production, at 582 million bushels, exceed last year's totals by substantial margins. If current production prospects are realized, Canada would have total wheat supplies of about 768 million bushels for 1951-52, as against 574 million last year. In the United States, however, both carryover stocks and the 1951 outturn are at somewhat lower levels than in 1950-51. On the basis of July 1 carryover stocks of 395 million bushels and the new crop estimated at 998 million bushels as of August 1, total domestic wheat supplies in the United States for 1951-52 would amount to 1,393 million bushels as against about 1,454 million last year.

Despite the fact that wheat will not be harvested until November and December in the Southern Hemisphere, there are indications that both the Australian and Argentine crops will be smaller than in 1950-51. A recent estimate by an official of the Australian Wheat Board places the crop in that country at 150 million bushels, as against last year's outturn of 183 million. Serious drought in northern sections of the Argentine has apparently reduced wheat acreage in the two important wheat-growing provinces of Cordoba and Santa Fe, and trade sources are of the opinion that the country's current wheat acreage is below the 16.2 million acres seeded last year. Lack of moisture over other areas of the Argentine wheat belt has also retarded wheat germination and growth. In addition, both the Argentine and Australia have been exporting wheat in heavy volume and are expected to have lower carryover stocks at the end of their current crop years, December 1, 1951, than at the same date in 1950. Estimated supplies available for export and carryover at August 1, 1951 were lower by about 20 million bushels in the Argentine and 27 million bushels in Australia than a year ago.

International Wheat Agreement Sales and Purchases - Sales and purchases of wheat under the International Wheat Agreement for the 1950-51 crop year, as recorded by the International Wheat Council up to August 17, 1951, amounted to 531.2 million bushels, or about 94 per cent of the total guaranteed quantities. Sales by the four exporting countries were (in millions of bushels): the United States 249.1 (quota fulfilled); Canada, 190.9; Australia 87.3; and France, 3.9. Details of transactions for the 1950-51 and 1951-52 crop years may be found in the tables on pages 2 and 3, respectively, of this issue.

* According to the Office of Foreign Agricultural Relations, United States Department of Agriculture, and other sources.

International Wheat Agreement Sales and Purchases, as of August 17, 1951
Together with Annual Quantities Guaranteed, Crop Year 1950-51

Importing Countries	Guaranteed Purchases	Source				Total Purchases
		Australia	Canada	France	U.S.A.	
- thousand bushels -						
Austria 1/	11,023	-	-	580	10,429	11,009
Belgium 1/	20,209	-	9,694	-	10,565	20,258
Bolivia 1/	2,756	-	729	-	1,982	2,712
Brazil	13,228	-	377	1,670	6,269	8,316
Ceylon 1/	6,614	6,614	-	-	-	6,614
Costa Rica	1,213	-	793	-	388	1,181
Cuba 1/	7,422	-	4,717	-	2,706	7,423
Denmark 1/	1,617	-	-	-	1,674	1,674
Dominican Republic 1/	876	-	580	-	297	878
Ecuador 1/	1,286	-	622	-	673	1,295
Egypt	14,697	10,543	51	-	3,033	13,628
El Salvador 1/	404	-	80	-	373	453
Germany	66,139	1,400	-	441	57,531	59,372
Greece	15,726	-	-	-	15,221	15,221
Guatemala 1/	919	-	352	-	567	919
Haiti 1/	1,029	-	837	-	225	1,062
Honduras Republic ..	367	-	41	-	189	231
Iceland	404	-	24	-	-	24
India 1/	55,116	16,056	11,403	-	27,794	55,253
Indonesia 1/	3,674	2,278	63	-	1,290	3,631
Ireland 1/	10,105	1,867	6,571	-	1,684	10,122
Israel 1/	5,879	320	1,715	184	3,670	5,889
Italy	40,418	205	15,371	-	14,455	30,031
Lebanon 1/	2,388	-	261	551	1,590	2,402
Liberia 1/	37	-	27	-	10	37
Mexico 1/	12,860	-	-	-	12,861	12,861
Netherlands	24,802	1,904	538	-	20,534	22,976
New Zealand	4,593	4,565	-	-	-	4,564
Nicaragua 1/	331	-	135	-	196	331
Norway 1/	7,716	1,120	1,818	-	4,770	7,708
Panama 1/	625	-	422	-	204	626
Peru	5,512	902	116	-	4,298	5,316
Philippines 1/.....	7,202	-	3,673	-	3,528	7,201
Portugal	5,626	172	440	-	4,763	5,376
Saudi Arabia	1,837	229	163	-	754	1,146
Spain	4,373	-	289	367	3,066	3,722
Sweden	2,756	1,232	-	-	891	2,123
Switzerland 1/	6,430	-	2,050	-	4,429	6,479
Union of S. Africa .	11,023	-	8,213	-	-	8,213
United Kingdom 1/ ..	177,068	37,898	114,868	92	24,217	177,074
Venezuela	6,246	-	3,881	-	1,930	5,811
Totals	562,545	87,304	190,915	3,885	249,058	531,163
Guaranteed Sales ...		88,700	221,592	4,089	248,163	562,545
Balance		1,396	30,677	204	-895	31,382

1/ Guaranteed quantity fulfilled.

International Wheat Agreement Sales and Purchases, as of August 17, 1951
Together with Annual Quantities Guaranteed, Crop Year 1951-52

Importing Countries	Guaranteed Purchases	Source				Total Purchases
		Australia	Canada	France	U.S.A.	
		- thousand bushels -				
Austria	11,023	-	-	-	782	782
Belgium	20,209	-	2,464	-	1,355	3,819
Bolivia	2,756	-	367	-	576	943
Brazil	13,228	-	-	-	2,035	2,035
Ceylon	6,614	3,028	-	-	1,448	4,476
Costa Rica	1,213	-	462	-	334	796
Cuba	7,422	-	3,926	-	3,438	7,364
Denmark	1,617	-	-	-	-	-
Dominican Republic <u>1/</u>	876	-	537	-	349	886
Ecuador	1,286	-	-	-	-	-
Egypt	14,697	-	-	-	-	-
El Salvador	404	-	149	-	148	297
Germany	66,139	2,904	-	-	15,895	18,799
Greece	15,726	-	-	-	735	735
Guatemala	919	-	177	-	146	323
Haiti <u>1/</u>	1,029	-	419	-	684	1,102
Honduras Republic <u>1/</u>	367	-	170	-	197	368
Iceland	404	-	-	-	-	-
India	55,116	1,867	<u>2/</u>	-	1,631	3,498
Indonesia	3,674	356	2	-	836	1,194
Ireland	10,105	1,493	-	-	254	1,747
Israel	5,879	-	1,008	-	-	1,008
Italy	40,418	3,879	747	-	2,231	6,856
Japan	18,372	-	-	-	-	-
Lebanon <u>1/</u>	2,388	-	8	-	2,441	2,449
Liberia <u>1/</u>	37	-	25	-	11	36
Mexico	12,860	-	-	-	1,176	1,176
Netherlands	24,802	2,856	3,978	-	3,863	10,697
New Zealand	4,593	3,000	-	-	-	3,000
Nicaragua	331	-	-	-	-	-
Norway	7,716	-	1,493	-	3,468	4,961
Panama <u>1/</u>	625	-	303	-	322	625
Peru	5,512	-	713	-	1,734	2,447
Philippines	7,202	-	-	-	-	-
Portugal	5,626	-	55	-	813	868
Saudi Arabia	1,837	52	-	-	106	157
Spain	4,373	-	-	-	-	-
Sweden	2,756	1,493	-	-	-	1,493
Switzerland	6,430	-	-	-	1,675	1,675
Union of S. Africa .	11,023	-	5,600	-	2,053	7,653
United Kingdom	177,068	13,922	1,396	-	1,210	16,528
Venezuela	6,246	-	1,359	-	550	1,909
Totals	580,917	34,849	25,359	-	52,494	112,702
Guaranteed Sales ...		88,700	232,979	4,089	255,149	580,917
Balance		53,851	207,620	4,089	202,655	468,215

1/ Guaranteed quantity fulfilled. 2/ Less than 500 bushels.

CANADIAN SITUATION

Potential Wheat Supplies 1951-52 -

If current estimates of production are realized, Canadian wheat supplies for 1951-52 will amount to about 768 million bushels, 194 million greater than in 1950-51. Current crop-year supplies are made up of the July 31, 1951 carryover of 186.4 million bushels and the new crop estimated at 581.7 million on the basis of conditions at July 31. Supplies of the size indicated would be almost 100 million bushels greater than the average in the ten-year period, 1940-41 to 1949-50, despite the fact that supplies in five of these crop years, 1940-41 to 1944-45, have been the highest on record. Since harvest is unusually late in the Prairie Provinces this year, the first estimate of production may be subject to considerable revision when actual outturns become known. This factor should be given careful consideration when comparing the 1951-52 supply position with that in previous years as set out in the accompanying table.

Supply and Disposition of Canadian Wheat, 1940-41 to 1950-51 and Estimated Supply 1951-52

Crop Year	Supply		Disposition			
	Carryover at beginning	Production	Total Supply 1/	Exports 2/	Domestic Disappearance 3/	Carryover at end
- million bushels -						
1940-41 ..	300.5	540.2	840.8	231.2	129.5	480.1
1941-42 ..	480.1	314.8	795.0	225.8	145.4	423.8
1942-43 ..	423.8	556.7	980.4	214.7	171.1	594.6
1943-44 ..	594.6	284.5	879.5	343.8	179.2	356.5
1944-45 ..	356.5	416.6	773.6	342.9	172.6	258.1
1945-46 ..	258.1	318.5	576.7	343.2	159.9	73.6
1946-47 ..	73.6	413.7	487.3	239.4	161.8	86.1
1947-48 ..	86.1	341.8	428.7	195.0	156.0	77.7
1948-49 ..	77.7	386.3	464.3	232.3	129.6	102.4
1949-50 ..	102.4	371.4	473.8	225.1	136.5	112.2
10 yr. av.	275.3	394.4	670.0	259.3	154.2	256.5
1950-51 4/	112.2	461.7	573.9	241.8	145.6	186.4
1951-52 4/	186.4	581.7 5/	768.1			

1/ Includes imports of wheat and flour in terms of wheat.

2/ Includes exports of flour in terms of wheat.

3/ Includes human food, animal feed, seed, industrial use and waste.

4/ Preliminary.

5/ Based on August estimate of production.

Exports of Wheat and Wheat Flour, 1950-51 -

Preliminary data indicate that Canada's 1950-51 exports of wheat and wheat flour in terms of wheat amounted to 241.8 million bushels, an increase of 16.7 million bushels over the 1949-50 total. Exports of wheat as grain, at 185.0 million bushels, increased by 5.6 million bushels over the 1949-50 total while exports of flour in terms of wheat,

at 56.8 million bushels, were up by 11.1 million. The 1950-51 totals are compiled from overseas clearances and exports to the United States as recorded by the Board of Grain Commissioners, and from Canadian Customs returns for wheat flour, the latter adjusted for the August-April period to remove the effect of time lag in reporting.

While exports for 1950-51 are the largest since 1945-46, they are somewhat below the ten-year (1940-41 to 1949-50) average of 259.3 million. It should be noted, however, that exports in three of those years, 1943-44 through 1945-46, exceeded 340 million bushels, a comparatively high level for Canadian wheat and wheat flour exports. The record for exports of Canadian wheat and wheat flour was set in 1928-29 when the total reached 407.6 million bushels. Peak movement during the 1950-51 crop year occurred during July when exports amounted to 33.1 million bushels.

The United Kingdom continued as Canada's chief market for wheat and flour exports, taking approximately 42 per cent of the 1950-51 combined total. Exports of Canadian wheat as grain to the United Kingdom in the twelve months ending July 31, 1951 amounted to 78.1 million bushels while exports of flour, in terms of wheat equivalent, totalled 24.2 million bushels. Comparable figures for 1949-50 were 110.8 million and 19.5 million bushels, respectively.

In addition to the United Kingdom, five other countries purchased wheat as grain in amounts exceeding 10 million bushels. These countries, with their purchases in millions of bushels, were: United States (20.3, of which 5.5 million were for milling in bond), Belgium (16.7), Italy (12.4), Japan (11.5) and India (11.4). Altogether, 36 countries and crown colonies purchased Canadian wheat as grain during the crop year.

Exports of wheat flour went to almost twice as many destinations as exports of wheat as grain, with 70 countries, territories and crown colonies purchasing Canadian wheat flour during the crop year. In addition to the United Kingdom, flour exports equivalent to at least one million bushels of wheat went to the following destinations (in order of size of export shipments): Philippine Islands, Italy, Venezuela, Cuba, Trinidad and Tobago, Jamaica and Hong Kong.

Details of quantities and destinations of wheat and flour in terms of wheat exported by Canada under the terms of the International Wheat Agreement during 1950-51 may be found on page 2 of this issue.

Domestic Disappearance of Wheat, 1950-51 - Preliminary disposition data indicate that domestic disappearance of Canadian wheat during 1950-51 amounted to 145.6 million bushels, about 9 million bushels more than in 1949-50. Included in the domestic disappearance total are the quantities of wheat used for human food, live-stock feed, seed, industrial use and disappearance as waste. While final estimates of the quantities involved in each of these uses are not yet available, most of the increase over the 1949-50 total was due to greater use of wheat for live-stock feed and increased disappearance of wheat as flour. Quantities used for seed, on the other hand, were less than in 1949-50 as a result of this year's smaller wheat acreage. While the 1950-51 domestic disappearance is below the ten-year (1940-41 to 1949-50) average of 154.2 million bushels, it has been exceeded only once (in 1930-31) prior to 1940-41. Domestic disappearance of Canadian wheat exceeded the 170-million bushel level for three consecutive years, 1942-43 to 1944-45, reaching a peak of 179.2 million bushels in 1943-44.

First Estimate of Production of Canada's 1951 Grain Crops - Record

crops of wheat and mixed grains, a near-record barley crop and above-average out-turns of other grains were forecast in the first estimate of production of Canada's 1951 field crops, based on conditions as of July 31. Canada's 1951 wheat crop is currently estimated at 582 million bushels compared with 462 million in 1950 and the previous record of 567 million harvested in 1928. A wheat crop of the size indicated this year would be approximately 47 per cent above the five-year (1946-50) average of 395 million bushels and 50 per cent above the ten-year (1941-50) average of 387 million. The total acreage seeded to wheat in Canada this year is placed at 25.7 million acres, about 10 per cent below the record 28.7 million seeded in 1940. The indicated average yield per acre of 22.6 bushels is well above both last year's yield of 17.1 and the long-time (1908-1950) average of 16.2 bushels per acre.

In the Prairie Provinces the wheat crop is expected to yield 549 million bushels as against 427 million last year and the previous record of 545 million in 1928. The anticipated yield per acre of wheat in the Prairie Provinces this year is 22.3 bushels, with Manitoba averaging 19.6, Saskatchewan 21.3 and Alberta 25.9 bushels per acre. Production in Saskatchewan is placed at 337 million bushels while that in Alberta and Manitoba is estimated at 165 million and 47 million bushels, respectively. Relatively small quantities of winter wheat are included with spring wheat in the estimates for the Prairie Provinces.

Production of wheat in the remainder of Canada* is estimated at about 33 million bushels. Ontario's anticipated outturn of 27.7 million bushels accounts for the greater part of Canadian wheat grown outside the Prairie Provinces. All but 1.0 million bushels of the 1951 Ontario crop is winter wheat, expected to yield an average of 29.3 bushels per acre.

August Estimate of the 1951 Production of Principal Grain Crops in Canada, Compared with 1950

Crop and Province	Area		Yield Per Acre		Production	
	1950	1951	1950	1951	1950	1951
	acres	acres	bu.	bu.	bu.	bu.
CANADA						
Winter wheat .	928,000	911,300	32.4	29.3	30,067,000	26,701,000
Spring wheat .	26,093,200	24,820,000	16.5	22.4	431,597,000	554,977,000
All wheat ...	27,021,200	25,731,300	17.1	22.6	461,664,000	581,678,000
Oats	11,575,100	12,065,400	36.3	41.2	419,930,000	497,441,000
Barley	6,624,800	8,035,900	25.9	31.2	171,393,000	250,796,000
Fall rye	830,000	770,000	11.2	17.1	9,256,000	13,204,000
Spring rye ...	337,900	357,000	12.1	18.4	4,077,000	6,561,000
All rye	1,167,900	1,127,000	11.4	17.5	13,333,000	19,765,000
Flaxseed	560,000 ^{1/}	1,112,200	8.4 ^{1/}	8.8	4,686,000 ^{1/}	9,830,000
Mixed grains .	1,679,200	1,806,900	44.2	44.5	74,190,000	80,392,000
PRAIRIE PROVINCES						
Wheat	25,836,000	24,574,000	16.5	22.3	427,000,000	549,000,000
Oats	7,446,000	7,954,000	34.1	41.1	254,000,000	327,000,000
Barley	6,205,000	7,612,000	25.3	31.0	157,000,000	236,000,000
Rye	1,062,400	1,034,400	10.5	17.3	11,200,000	17,850,000
Flaxseed	525,300	1,055,000	8.2	8.6	4,300,000	9,050,000

^{1/} Revised basis disposition data.

* Data for Newfoundland not available.

Production of coarse grains and flaxseed is also expected to exceed last year's outturns by wide margins. Oat production is estimated at 497 million bushels compared with 420 million in 1950. The 1951 barley crop, currently estimated at 251 million bushels, is about 79 million greater than in 1950 and is second only to the record 259 million harvested in 1942. Despite a slight decrease in acreage from last year, the 1951 rye crop is expected to be 19.8 million bushels, almost half as large again as the 1950 outturn of 13.3 million. This year's flaxseed crop, currently placed at 9.8 million bushels, is slightly more than double the 1950 outturn of 4.7 million with practically all of the increase attributable to greater acreage. Production of mixed grains, grown chiefly in eastern Canada, is expected to set a new record of 80.4 million bushels.

August Estimate of the 1951 Production of Wheat, Canada and Provinces,
Compared with 1950

Crop and Province	Area		Yield Per Acre		Production	
	1950	1951	1950	1951	1950	1951
	acres	acres	bu.	bu.	bu.	bu.
All wheat -						
Canada	27,021,200	25,731,300	17.1	22.6	461,664,000	581,678,000
Ontario	983,000	956,900	31.8	29.0	31,233,000	27,718,000
Spring wheat -						
Canada	26,093,200	24,820,000	16.5	22.4	431,597,000	554,977,000
Prince Ed. Is..	7,200	9,800	26.0	25.0	187,000	245,000
Nova Scotia ...	1,500	2,400	30.0	21.0	45,000	50,000
New Brunswick .	3,600	5,500	25.0	23.0	90,000	126,000
Quebec	32,900	29,700	21.0	23.0	691,000	683,000
Ontario	55,000	45,600	21.2	22.3	1,166,000	1,017,000
Manitoba	2,382,000	2,400,000	21.0	19.6	50,000,000	47,000,000
Saskatchewan ..	16,203,000	15,810,000	16.0	21.3	260,000,000	337,000,000
Alberta	7,251,000	6,364,000	16.1	25.9	117,000,000	165,000,000
Br. Columbia .	157,000	153,000	15.4	25.2	2,418,000	3,856,000
Winter wheat -						
Canada 1/.....	928,000	911,300	32.4	29.3	30,067,000	26,701,000

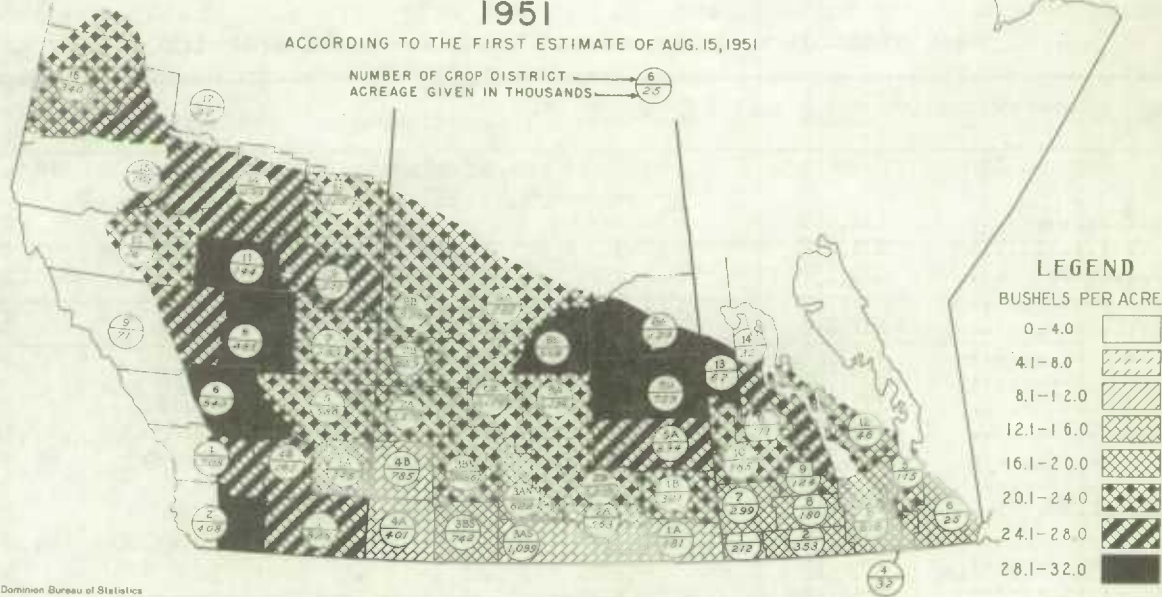
1/ Winter wheat estimates apply to Ontario only. The western wheat crop contains a relatively small proportion of winter wheat but, due to difficulties encountered in obtaining acreage data required for a separate winter wheat estimate in the Prairie Provinces, all western wheat is currently included under spring wheat.

Delivery Quota Position - The Canadian Wheat Board's summary of the delivery quota position for shipping points in each of the Prairie Provinces for wheat, oats, barley and rye as at August 31, 1951 indicated that 1,760 points, or about 84 per cent of the total, were still on the initial quota of 6 bushels per seeded acre. The initial quota was made effective on August 9 in Manitoba and on August 13 for shipping points in Saskatchewan, Alberta and British Columbia within the designated area. No quotas were established for flaxseed and the Board indicated that delivery quotas for other grains would be adjusted to local elevator capacities as conditions permitted.

AVERAGE YIELDS PER ACRE OF WHEAT IN THE PRAIRIE PROVINCES BY CROP DISTRICTS 1951

ACCORDING TO THE FIRST ESTIMATE OF AUG. 15, 1951

NUMBER OF CROP DISTRICT
ACREAGE GIVEN IN THOUSANDS

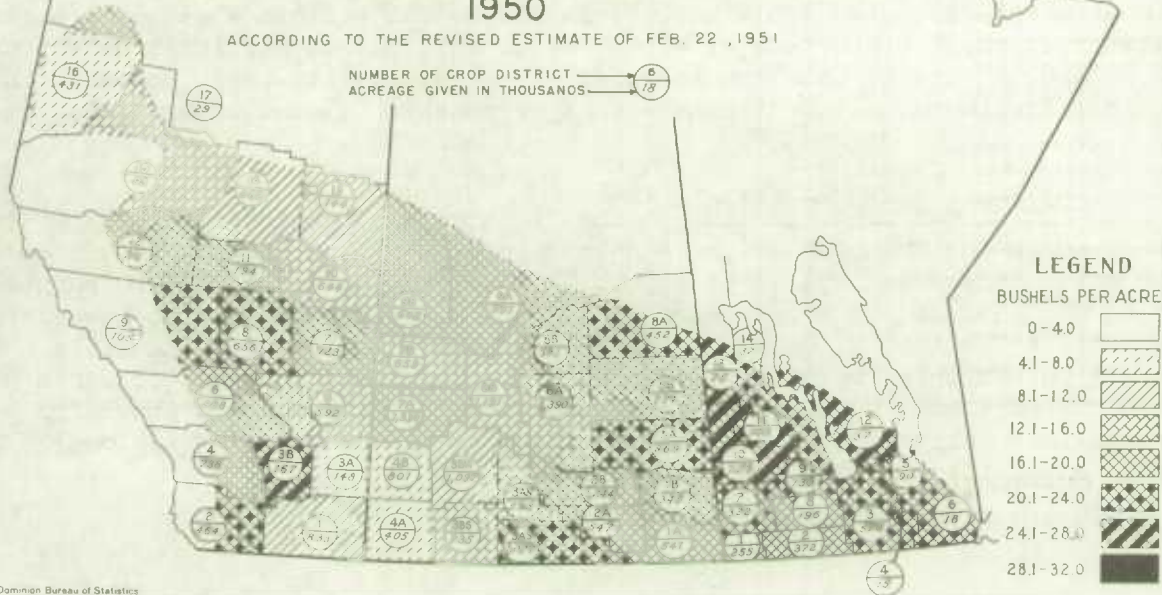


Dominion Bureau of Statistics

AVERAGE YIELDS PER ACRE OF WHEAT IN THE PRAIRIE PROVINCES BY CROP DISTRICTS 1950

ACCORDING TO THE REVISED ESTIMATE OF FEB. 22, 1951

NUMBER OF CROP DISTRICT
ACREAGE GIVEN IN THOUSANDS



Dominion Bureau of Statistics

Wheat Production in Canada and the Prairie Provinces, 1910—1951 -

The first estimate of the 1951 wheat crop in Canada, based on conditions at July 31, placed the probable outturn at 581.7 million bushels of which the Prairie Provinces account for 549 million bushels. If a crop of this size is realized, it would mark a new record for both Canada and the Prairies. The previous record outturn was in 1928 when the all-Canada crop totalled 566.7 million bushels of which 544.6 million were harvested in the Prairie Provinces.

Wheat Production in Canada and the Prairie Provinces, 1910—1951

Year	Canada	Manitoba	Saskatchewan	Alberta	Three Prairie Provinces
- thousand bushels -					
1910	132,078	34,127	66,979	9,060	110,167
1911	231,237	62,820	109,323	36,554	208,697
1912	224,159	63,017	106,960	34,303	204,280
1913	231,717	53,331	121,559	34,372	209,262
1914	161,280	38,605	73,494	28,859	140,958
1915	393,543	69,337	224,312	66,538	360,187
1916	262,781	29,667	147,559	65,088	242,314
1917	233,743	41,040	117,921	52,992	211,953
1918	189,075	48,191	92,493	23,752	164,436
1919	193,260	40,975	89,994	34,575	165,544
1920	263,189	37,542	113,135	83,461	234,138
1921	300,858	39,054	188,000	53,044	280,098
1922	399,786	60,051	250,167	64,976	375,194
1923	474,199	35,804	271,622	144,834	452,260
1924	262,097	41,464	132,918	61,312	235,694
1925	395,475	33,624	235,472	97,962	367,058
1926	407,136	47,133	219,646	113,986	380,765
1927	479,665	30,773	252,500	171,286	454,559
1928	566,726	52,383	321,215	171,000	544,598
1929	302,192	28,565	160,565	90,206	279,336
1930	420,672	43,600	206,700	147,000	397,300
1931	321,325	28,112	132,466	140,603	301,181
1932	443,061	44,041	211,551	167,355	422,947
1933	281,892	32,666	128,004	102,334	263,004
1934	275,849	37,100	114,200	112,500	263,800
1935	281,935	23,250	142,198	98,648	264,096
1936	219,218	26,000	110,000	66,000	202,000
1937	180,210	45,100	36,000	75,700	156,800
1938	360,010	50,000	137,800	148,200	336,000
1939	520,623	61,300	271,300	161,400	494,000
1940	540,190	66,400	266,700	180,700	513,800
1941	314,825	51,000	147,000	98,000	296,000
1942	556,684	53,000	305,000	171,000	529,000
1943	284,460	39,000	146,000	82,800	267,800
1944	416,635	50,300	242,100	99,300	391,700
1945	318,512	38,800	168,100	87,700	294,600
1946	413,725	58,000	208,000	127,000	393,000
1947	341,758	42,000	173,000	105,000	320,000
1948	386,345	50,000	191,000	115,000	356,000
1949 1/	371,406	52,000	186,000	103,000	341,000
1950 2/	461,664	50,000	260,000	117,000	427,000
1951 3/	581,678	47,000	337,000	165,000	549,000

1/ Revised.

2/ Revised estimate of production February 22, 1951.

3/ First estimate of production August 15, 1951

Carryover of Canadian Grain at July 31, 1951 -

Stocks of Canadian wheat, oats and barley in all positions at July 31, 1951, were well above the levels at the end of the 1949-50 crop year but carryover stocks of rye and flaxseed were considerably less than a year ago. Total stocks of Canadian wheat at the end of 1950-51 crop year were 186.4 million bushels, an increase of 74.2 million over the July 31, 1950 revised total of 112.2 million. Current carryover stocks of oats are placed at 93.2 million bushels as against 44.9 million last year while barley stocks, at 52.8 million, increased from 20.4 million on July 31, 1950. Rye and flaxseed stocks, at 3.4 million and 1.2 million bushels, respectively, were well below the corresponding totals of 6.4 million and 4.5 million a year ago.

Position of Canadian Grain Stocks, July 31, 1951 ^{1/}

Position	Wheat	Oats	Barley	Rye	Flaxseed
- thousand bushels -					
<u>In Canada</u>					
On farms	22,260	59,480	17,854	850	206
Country elevators	76,358	13,066	10,813	301	76
Interior private and mill elevators	4,006	757	2,414	6	100
Interior terminal elevators	9,975	23	30	30	1
Vancouver-New Westminster elevators	3,204	108	478	2	-
Churchill elevator	2,446	^{2/}	-	-	-
Fort William-Port Arthur elevators	32,073	11,032	11,142	953	505
In transit - lakes	3,078	1,119	1,679	-	32
In transit - rail	14,393	4,079	3,074	72	54
Eastern elevators	15,044	2,991	5,040	475	189
Eastern mills	1,676	293	191	-	-
Western mills	267	88	53	3	-
Total in Canada, July 31, 1951	184,780	93,038	52,767	2,693	1,163
Total Canadian Grain in United States, July 31, 1951	1,652	165	-	674	-
Total Canadian Grain in Canada and United States, July 31, 1951	186,432	93,203	52,767	3,367	1,163
<u>Comparative Stocks, July 31, 1950 ^{3/}</u>					
In Canada	112,200	44,905	20,189	5,307	4,468
In United States	-	-	166	1,124	-
Total in Canada and United States	112,200	44,905	20,355	6,431	4,468

^{1/} Subject to revision. ^{2/} Less than 500 bushels. ^{3/} Revised.

With the exception of rye, farm-held stocks of Canadian grains on July 31, 1951 were well above the levels of a year ago. As usual, a high proportion of grain stocks on farms was located in the Prairie Provinces.

Farm Stocks in the Prairie Provinces, July 31, 1951 and 1950

Province	Wheat	Oats	Barley	Rye	Flaxseed
- thousand bushels -					
Manitoba	1,000	7,000	3,000	100	45
Saskatchewan	12,000	22,000	5,000	300	140
Alberta	7,000	14,000	9,000	400	20
Totals, July 31, 1951 ..	20,000	43,000	17,000	800	205
Totals, July 31, 1950 ..	11,000	26,000	11,000	1,100	105

Canadian Wheat Carryover, 1922-1951 -

The total carryover of Canadian wheat in all North American positions at July 31, 1951 was 186.4 million bushels, an increase of 74.2 million over the revised total for July 31 last year. Some 1.7 million bushels of this year's carryover stocks were located in United States positions in contrast to a year ago when all stocks were held in Canada. While the current carryover is the largest since 1945, it is 70.1 million below the ten-year (1941-1950) average of 256.5 million bushels. Carryover stocks of wheat during the first half of the preceding ten-year period, however, were at abnormally high levels and included the record 594.6 million bushels carried over on July 31, 1943.

It should be pointed out that the figures in the table below are not strictly comparable because of certain omissions in the earlier years. For example, figures for the years 1922 to 1931 do not include wheat afloat for United States ports. It should also be noted that from 1922 to 1931 the stocks of Canadian wheat in United States lake and seaboard ports are reported for the week-end nearest to the close of the crop year. Stocks of Canadian wheat held in bond by United States flour mills were omitted each year until 1940-41 when they were included for the first time. The carryover totals now include all Canadian wheat in North American positions whether on farms, in store or in transit.

Carryover of Canadian Wheat in Canada and the United States at July 31, 1922-1951

Year	Carryover of Wheat in Canada	Stocks of Canadian Wheat in U. S. Positions	Total Carryover of Canadian Wheat in Canada and U.S.
- thousand bushels -			
<u>At July 31</u>			
1922 1/	20,591	1,558	22,149
1923 1/	11,690	483	12,174
1924	45,159	2,958	48,117
1925	27,714	3,027	30,741
1926	36,475	3,664	40,139
1927	50,786	4,835	55,622
1928	77,547	13,610	91,157
1929	104,325	22,914	127,239
1930	110,517	16,065	126,582
9-year average 1922-1930	53,867	7,679	61,547
1931	133,060	5,538	138,598
1932	130,053	5,888	135,941
1933	209,969	7,688	217,657
1934	192,948	9,954	202,902
1935	202,148	11,705	213,852
1936	108,094	19,268	127,363
1937	32,938	4,111	37,049
1938	23,553	983	24,536
1939	94,632	8,279	102,911
1940	272,928	27,546	300,473
10-year average 1931-1940	140,032	10,096	150,128
1941	448,338	31,792	480,129
1942	404,897	18,856	423,752
1943	579,371	15,255	594,626
1944	338,138	18,394	356,531
1945	238,480	19,593	258,073
1946	73,466	134	73,600
1947	86,055	87	86,141
1948	77,676	35	77,710
1949	102,343	68	102,411
1950 2/	112,200	-	112,200
10-year average 1941-1950	246,096	10,421	256,517
1951 3/	184,780	1,652	186,432

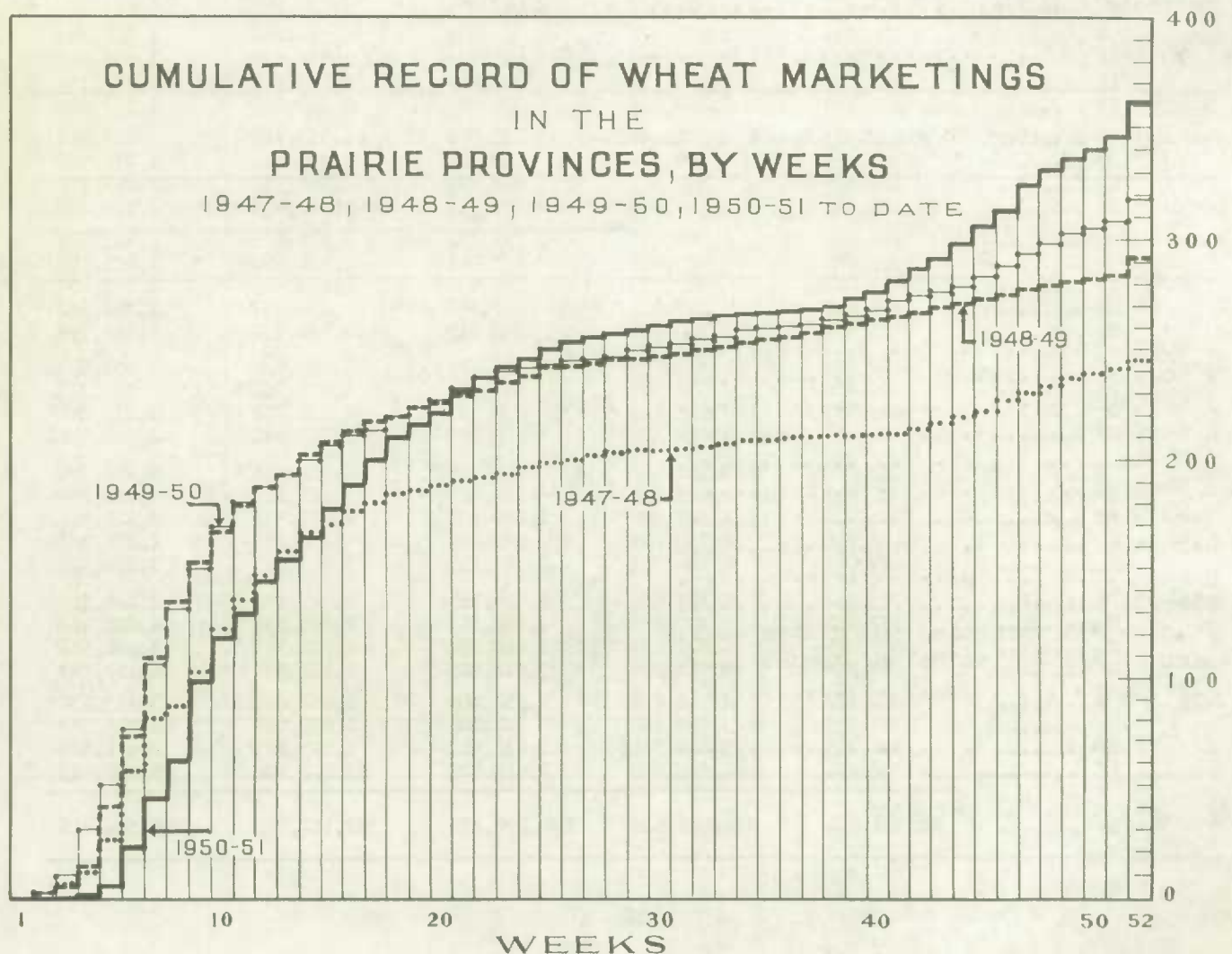
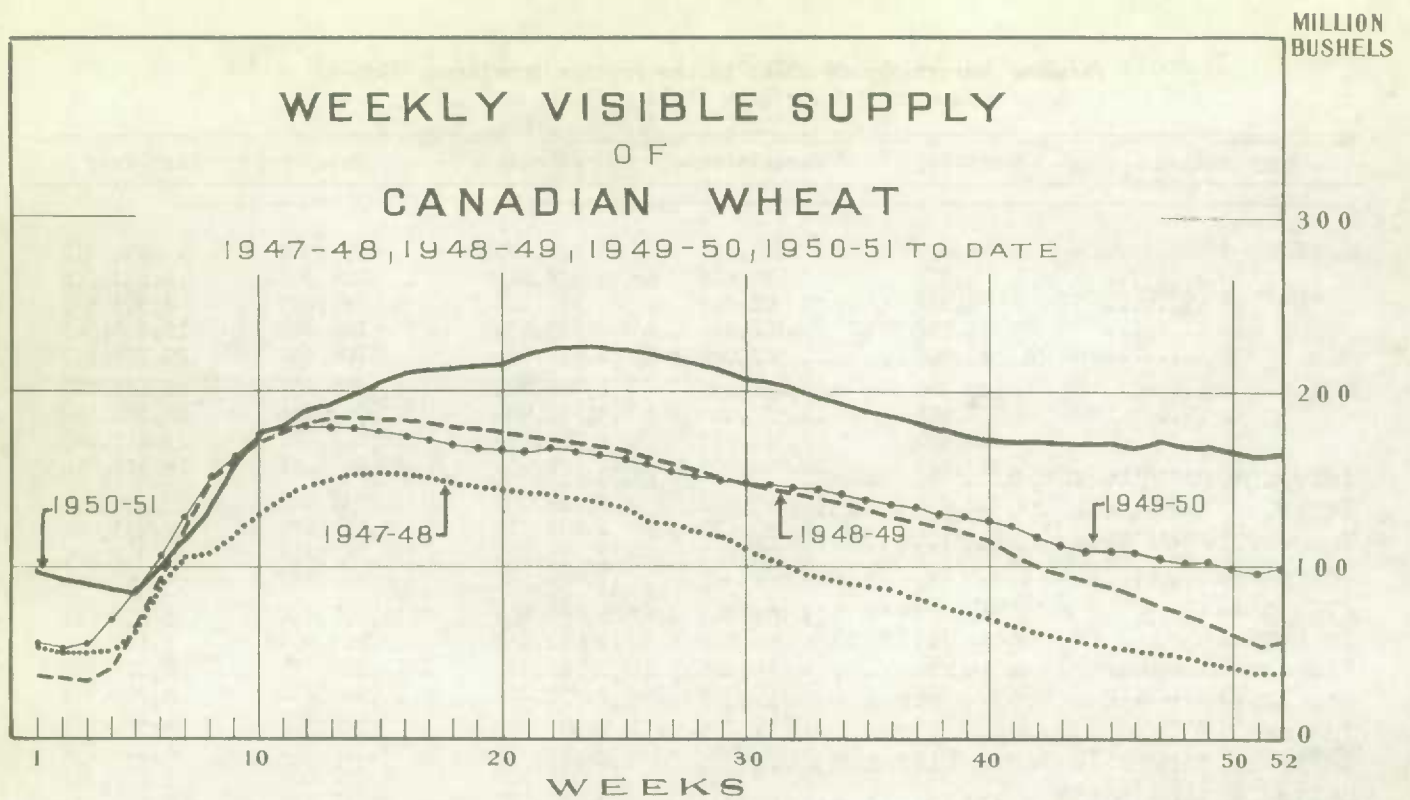
1/ Crop year ending August 1931.

2/ Revised.

3/ Preliminary.

Farmers' Marketings of Wheat in the Prairie Provinces, 1950-51

Week ending		Manitoba	Saskatchewan	Alberta	Total	Last Year
- bushels -						
August	3	56,630	200,501	479,171	736,302	894,017
	10	4,974	72,619	128,912	206,505	2,695,248
	17	4,066	21,645	162,186	187,897	8,328,858
	24	4,598	144,894	735,136	884,628	19,855,343
	31	19,680	1,508,096	1,476,906	3,004,682	20,736,333
September	7	482,380	11,872,230	4,725,194	17,079,804	26,483,003
	14	1,124,925	14,528,820	5,261,905	20,915,650	28,182,569
	21	546,440	9,353,787	8,718,071	18,618,298	25,417,993
	28	5,399,449	20,640,005	10,778,034	36,817,488	19,678,814
October	5	2,242,056	13,367,828	5,148,002	20,757,886	19,330,152
	12	845,821	6,382,477	2,685,372	9,913,670	9,783,049
	19	2,719,537	9,227,407	3,295,275	15,242,219	8,042,380
	26	1,742,624	5,563,617	1,976,591	9,282,832	6,497,062
November	2	2,404,846	6,476,560	2,543,648	11,425,054	6,026,714
	9	2,055,569	8,099,070	2,951,569	13,106,208	5,428,034
	16	2,045,166	6,040,186	3,306,361	11,391,713	4,008,800
	23	2,293,679	5,709,968	2,838,163	10,841,810	4,383,594
	30	1,308,044	5,003,321	2,142,392	8,453,757	4,421,034
December	7	916,472	4,610,955	1,793,317	7,320,744	4,540,591
	14	929,170	3,709,269	1,982,368	6,620,807	3,977,303
	21	988,830	4,816,832	2,757,573	8,563,235	5,734,251
	28	759,970	3,574,122	2,102,996	6,437,088	4,881,010
January	4	472,039	2,471,371	1,616,858	4,560,268	1,900,587
	11	554,005	2,322,898	1,001,726	3,878,629	1,903,005
	18	464,659	3,272,512	1,925,809	5,662,980	1,750,154
	25	284,159	1,670,656	1,058,545	3,013,360	1,352,015
February	1	138,303	771,440	453,976	1,363,719	617,519
	8	164,465	690,459	440,589	1,295,513	1,276,903
	15	181,103	694,614	615,833	1,491,550	2,201,276
	22	221,664	1,128,927	592,344	1,942,935	2,172,283
March	1	316,485	1,288,487	725,591	2,330,563	1,943,377
	8	209,000	683,833	447,241	1,340,074	1,631,772
	15	135,006	217,865	123,532	476,403	2,076,497
	22	170,990	247,881	257,582	676,453	2,233,667
	29	215,309	320,892	247,849	784,050	1,388,798
April	5	432,698	651,427	196,485	1,280,610	909,077
	12	390,338	572,987	507,023	1,470,348	781,313
	19	486,957	948,643	899,131	2,334,731	1,431,620
	26	584,055	1,101,326	570,180	2,255,561	2,080,524
May	3	433,376	1,382,473	732,449	2,548,298	3,676,570
	10	547,015	4,043,701	536,493	5,127,209	3,628,257
	17	651,888	4,525,889	1,499,557	6,677,334	2,521,344
	24	460,916	2,760,093	885,756	4,106,765	1,871,265
	31	626,655	4,626,787	1,392,115	6,645,557	3,038,728
June	7	773,632	5,704,034	1,618,185	8,095,851	4,248,327
	14	557,032	5,350,355	1,699,547	7,606,934	4,824,126
	21	809,085	6,515,132	2,668,096	9,992,313	5,471,556
	28	569,815	4,712,296	1,848,925	7,131,036	4,269,763
July	5	464,940	2,944,856	1,452,608	4,862,404	3,823,430
	12	295,233	3,728,364	646,264	4,669,861	2,735,172
	19	314,215	3,649,761	1,631,511	5,595,487	2,691,326
	31	726,871	10,896,680	3,919,129	15,542,680	9,758,413
Totals	41,546,834	220,820,848	100,200,071	362,567,753	319,534,816



(Data in both charts for crop years beginning August 1)

Visible Supply of Canadian Wheat, August 16, 1951 Compared with
Approximately the Same Date, 1950 and 1949

Position	1951	1950	1949
- thousand bushels -			
Country elevators - Manitoba	2,589	1,431	3,301
Saskatchewan	46,108	6,751	7,111
Alberta	18,961	10,922	5,936
Totals	67,658	19,104	16,348
Interior private and mill elevators	4,105	4,126	3,045
Interior terminals	9,543	5	60
Vancouver-New Westminster	4,175	12,923	5,579
Churchill	1,918	1,215	432
Fort William-Port Arthur	32,383	18,105	3,428
In transit rail (Western Division)	9,989	3,003	6,818
Eastern elevators lake ports	10,236	15,342	13,281
St. Lawrence and seaboard ports	7,802	13,139	5,444
In transit lake	4,849	1,959	2,254
In transit rail (Eastern Division)	1,988	35	106
United States ports	996	185	18
In transit U.S.A.	674	5	-
Totals	156,317	89,146	56,815

Grading of Wheat Inspected, August-July, 1950-51 and 1949-50

	Inspections			
	1950-51		1949-50	
	cars	per cent	cars	per cent
1 Northern	8,885	4.8	31,743	17.7
2 Northern	30,407	16.4	100,135	55.8
3 Northern	28,607	15.5	20,299	11.3
4 Northern	20,108	10.9	5,487	3.1
5 Wheat	23,794	12.9	3,976	2.2
6 Wheat	18,664	10.1	780	0.4
Feed Wheat	3,762	2.0	58	1/
Garnet	1,721	0.9	2,987	1.7
Amber Durum	4,994	2.7	6,453	3.6
Alberta Winter	639	0.3	1,086	0.6
Tough - All varieties and grades	33,259	18.0	4,170	2.3
Damp - All varieties and grades	8,314	4.5	120	1/
All Others	1,791	1.0	2,261	1.3
Totals	184,945	100.0	179,555	100.0

1/ Less than 0.1 per cent.

Wheat Shipments to the United States by Destination,
August 1, 1950 to July 31, 1951
Compared with Approximately the Same Period, 1949-50 and 1948-49

Destination	1950-51	1949-50	1948-49
	bu.	bu.	bu.
By Vessel			
Buffalo	13,619,001	12,007,640	11,723,231
Oswego	872,649	-	737,500
Erie	212,606	-	1,575,567
Duluth-Superior	3,933,027	-	111,902
Chicago	605,693	192,766	-
Detroit	346,050	95,223	-
Milwaukee	140,673	-	-
Toledo	108,485	-	325,053
Totals, Vessel Shipments	19,838,184	12,295,629	14,473,253
By Rail			
U.S.A. Seaboard Ports	600,723	139,954	
Other U.S.A. Points	3,484,233	1,098,886	170,000
Totals, Rail Shipments	4,084,956	1,238,840	170,000
Grand Totals	23,923,140	13,534,469	14,643,253

Wheat shipments to the United States, either for re-export or retention for domestic use, during the crop year 1950-51 totalled 23.9 million bushels, considerably above the 13.5 million and 14.6 million bushels shipped during the preceding two crop years. Some 19.8 million bushels, or 83 per cent of the 1950-51 total was shipped by vessel, with Buffalo being the destination for 13.6 million bushels. Rail shipments, at 4.1 million bushels, were more than three times the 1949-50 total of 1.2 million.

Rail Shipments of Wheat to Maritime Ports from Bay and Lake Ports

Ports	August 1, 1950 to July 31, 1951	August 1, 1949 to July 31, 1950
	- bushels -	
Collingwood	1,125,020	588,474
Midland	3,091,131	7,018,607
Owen Sound	413,973	1,147,892
Port McNicoll	2,207,931	6,526,708
Goderich	248,053	208,343
Sarnia	315,357	1,084,665
Walkerville	8,000	13,329
Humberstone	235,670	232,900
Totals	7,645,135	16,820,918

Lake Shipments of Canadian Grain from the Opening of Navigation to August 16, 1951
and to Approximately the same Date, 1941 to 1950

Year	Wheat	Oats	Barley	Rye	Flaxseed	Totals
- thousand bushels -						
1941	141,861	5,586	3,745	3,514	802	115,507
1942	109,483	1,444	1,806	698	339	113,770
1943	109,460	22,542	26,073	1,286	2,585	161,946
1944	166,211	37,804	24,187	5,412	4,027	237,640
1945	194,514	54,823	22,238	3,191	1,989	276,755
1946	52,233	31,774	10,779	696	899	96,382
1947	83,325	24,632	11,204	1,786	28	120,974
1948	52,357	11,415	10,447	302	3,847	78,368
1949	76,509	13,946	14,377	5,840	4,767	115,440
1950	77,232	10,757	12,834	2,918	984	104,725
1951	87,653	31,792	22,942	4,664	802	147,853

Lake shipments of the five major grains from Fort William-Port Arthur from the opening of the current navigation season to August 16 amounted to 147.9 million bushels, the largest volume of any corresponding period since 1945. Increases over last year's totals were registered in shipments of all grains except flaxseed. Wheat shipments, at 87.7 million bushels, were 10.4 million greater than for the corresponding period in 1950.

Rail Shipments of Wheat from Fort William-Port Arthur, 1947-48 to 1950-51

Month	1947-48	1948-49	1949-50	1950-51
- bushels -				
August	90,574	51,283	158,893	122,532
September	91,366	30,017	131,711	123,256
October	131,290	46,274	122,482	73,543
November	100,563	138,600	92,334	133,847
December	691,223	1,740,405	342,946	1,517,624
January	3,149,421	3,794,391	277,502	4,394,047
February	1,851,773	3,720,733	240,087	3,303,248
March	3,423,684	1,511,072	423,774	3,476,161
April	371,950	659,467	2,305,727	1,196,236
May	154,551	884,171	124,533	462,676
June	81,133	330,348	96,626	356,443
July	231,414	469,797	52,122	199,603
Totals	10,368,942	13,376,558	4,368,737	15,359,216

Rail shipments of wheat from Fort William-Port Arthur during 1950-51 totalled 15.4 million bushels, more than three times the 1949-50 total. Peak movement occurred in January when shipments reached 4.4 million bushels, slightly more than was moved in the entire 1949-50 crop year.

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur,
July 1951

Grade	P.E.I.	N.S.	N.B.	Que.	Ont.	U.S.A.
- bushels -						
2 Northern	-	-	-	-	3,000	-
Number 5	-	-	-	-	500	-
Number 6	1,500	1,500	1,500	77,767	4,533	83
Feed	-	-	-	4,333	-	-
Rejected 2 Northern	-	-	-	1,550	1,583	-
Rejected 3 Northern	-	-	-	-	1,333	-
Rejected Number 5	1,500	-	-	-	-	-
Rejected Number 6	-	-	-	-	167	-
Rejected 3 Nor. a/c Ragweed ...	-	-	-	-	1,497	-
Rejected 2 Nor. Mixed Heated ..	-	-	-	1,500	-	-
Rejected 3 Nor. Mixed Heated ..	1,479	-	1,475	-	-	-
Rejected 4 Nor. Mixed Heated ..	-	3,910	-	-	5,112	-
Rejected Number 5 Mixed Heated.	1,500	1,500	-	-	1,429	-
Tough 4 Northern	-	-	-	-	1,454	-
Tough Number 5	-	-	-	-	5,333	-
Tough Number 6	-	-	-	27,000	3,000	-
Tough Feed	-	-	-	-	1,333	-
Tough Rejected 3 Nor. Mixed Htd.	1,504	-	-	-	-	-
2 C.W. Amber Durum	-	-	-	-	4,961	-
3 C.W. Amber Durum	-	-	-	6,000	5,500	-
5 C.W. Amber Durum	-	-	-	-	-	5,000
Rejected 2 C.W.A.D. Mxd. Htd. ..	-	-	-	1,480	-	-
Rejected 3 C.W.A.D. Mxd. Htd. ..	-	-	-	2,667	1,230	-
Rejected 4 C.W.A.D. Mxd. Htd. ..	-	-	-	2,889	100	-
Tough Rej. 3 C.W.A.D. Mxd. Htd..	-	-	-	-	1,500	-
Tough Rej. 4 C.W.A.D. Mxd. Htd..	-	-	-	-	1,392	-
Sample Red Spring Heated	-	-	-	1,500	-	-
Tough Sample Red Spring Heated .	-	-	-	2,024	3,485	-
Totals	7,483	6,910	2,975	128,710	48,442	5,083

Grand Total - 199,603

Freight Assistance Shipments - Movement of feed wheat under the freight assistance plan from the Prairie Provinces to eastern Canada for the August-June period of 1950-51 amounted to 11.6 million bushels as against 8.7 million for the first eleven months of 1949-50. Current crop-year totals, based on claims filed up to July 31, are subject to upward revision as additional claims are filed. On the basis of preliminary data, all provinces except British Columbia have received greater shipments under the plan than in 1949-50, with Quebec and Ontario accounting for 38 per cent and 36 per cent, respectively, of this year's August-June shipments.

Provincial Distribution of Freight-Assisted Wheat Shipments,
1950-51 and 1949-50

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
- thousand bushels -								
August 1950	4	31	60	37	564	476	261	1,432
September	4	24	78	48	575	380	200	1,309
October	5	6	43	26	378	292	208	958
November	5	12	60	37	472	439	187	1,211
December	2	14	62	36	478	362	187	1,142
January 1951 ...	3	18	67	41	473	391	205	1,199
February	2	16	45	34	342	341	142	922
March	3	29	60	42	371	406	182	1,092
April	2	14	46	38	300	387	140	928
May	3	13	61	32	284	397	92	883
June	1	18	36	24	201	285	3	567
Totals	34	197	619	395	4,437	4,157	1,805	11,644
Same period 1949-50	14	136	287	212	3,079	2,822	2,169	8,719

Claims filed for payment under the freight assistance plan up to July 31, 1951 represent shipments of 512,097 tons of millfeeds during the first eleven months of 1950-51, compared with 553,751 tons for the corresponding period of 1949-50. All provinces except Newfoundland shared in the decrease from last year but it should be noted that 1950-51 totals are subject to revision with the filing of additional claims.

Provincial Distribution of Freight-Assisted Millfeed Shipments,
1950-51 and 1949-50

Province	August 1, 1950 to June 30, 1951	August 1, 1949 to June 30, 1950
- tons -		
Newfoundland	2,608	2,171
Prince Edward Island	9,144	10,403
Nova Scotia	38,812	41,551
New Brunswick	32,758	34,549
Quebec	241,865	245,790
Ontario	150,661	175,338
British Columbia	36,249	43,949
Totals	512,097	553,751

Monthly Export Clearances, Etc., in Comparison with the Customs Exports of Wheat and Wheat Flour

Year and Month	Overseas Clearances of Canadian Wheat	U. S. Imports ^{1/} of Canadian Wheat for Domestic Consumption and Grinding in Bond	Customs ^{2/} Exports of Canadian Wheat Flour	Total	Customs ^{3/} Exports of Canadian Wheat and Wheat Flour
- thousand bushels -					
<u>1948-49</u>					
August	9,111	1	4,244	13,356	13,829
September	10,555	3	3,671	14,229	11,942
October	11,566	1	6,509	18,076	21,913
November	15,604	6	5,455	21,065	20,792
December	12,744	8	3,803	16,555	18,205
January	14,431	22	3,756	18,209	18,342
February	12,053	43	3,082	15,178	14,214
March	13,806	206	3,612	17,624	13,707
April	13,769	869	3,368	18,006	20,303
May	22,483	1,381	3,780	27,644	26,683
June	23,297	1,899	3,225	28,421	24,850
July	19,561	816	3,589	23,966	23,422
Totals	178,980	5,255	48,094	232,329	228,202
<u>1949-50</u>					
August	16,639	62	3,898	20,599	24,013
September	14,947	881	3,771	19,599	18,294
October	18,420	1,675	3,240	23,335	21,903
November	20,680	2,020	4,410	27,110	27,292
December	9,751	867	3,798	14,416	21,002
January	10,607	411	3,279	14,297	15,102
February	7,419	495	3,551	11,465	11,216
March	10,232	964	3,712	14,908	13,607
April	8,460	515	3,076	12,051	12,628
May	18,103	3,466	5,317	26,886	23,993
June	17,949	1,460	4,140	23,549	23,870
July	12,762	672	3,487	16,921	17,222
Totals	165,970	13,487	45,680	225,137	230,142
<u>1950-51 ^{4/}</u>					
August	11,956	459	3,060	15,475	15,247
September	13,172	904	2,273	16,349	15,257
October	12,950	900	3,652	17,502	19,715
November	15,801	2,007	5,669	23,477	20,140
December	8,030	2,149	4,157	14,336	20,424
January	9,891	1,935	5,700	17,526	16,315
February	9,259	929	4,727	14,915	14,180
March	9,969	1,097	5,221	16,287	17,663
April	9,604	3,105	5,809	18,518	16,870
May	15,140	2,558	6,785	24,483	21,748
June	23,302	2,198	4,382	29,882	25,968
July	25,662	2,062	5,356	33,080	33,097
Totals	164,736	20,303	56,791	241,830	236,624

^{1/} U.S.A. official figures for 1948-49 and for imports of wheat for domestic consumption 1949-50. From August 1949 to date imports for grinding in bond, and from August 1950 to date imports for domestic consumption compiled from returns of Canadian elevator licensees and advice from American grain correspondents.

^{2/} Exports for crop years 1948-49, 1949-50 and August, 1950 to April 1951 revised to remove effect of time lag in the returns made by Customs. Subsequent months to be revised as data become available.

^{3/} Unadjusted as published by the International Trade Division, D.B.S.

^{4/} Subject to revision.

Exports of Canadian Wheat and Wheat Flour

August, 1950—July, 1951

Destination	July		August—July	
	Wheat Flour <u>1/</u>	Wheat <u>2/</u>	Wheat Flour <u>1/3/</u>	Wheat <u>2/</u>
- bushels -				
<u>COMMONWEALTH COUNTRIES</u>				
United Kingdom	1,388,867	12,662,090	24,166,292	78,139,576
<u>Africa</u>				
British East Africa	-	-	2,295	-
Union of South Africa	-	1,103,200	-	7,899,095
<u>British West Africa</u>				
Gambia	-	-	2,776	-
Gold Coast	25,781	-	264,281	-
Nigeria	14,674	-	51,731	-
Sierra Leone	6,070	-	66,451	-
<u>Asia</u>				
British Malaya	53,190	-	648,954	-
Ceylon	-	-	257,148	-
Hong Kong	161,748	-	1,305,355	-
India	-	-	-	11,403,285
<u>Europe</u>				
Gibraltar	18,976	-	260,892	-
Malta	285,629	-	285,629	1,105,766
<u>North America</u>				
Bahamas	18,468	-	252,864	-
Barbados	24,021	-	425,875	933
Bermuda	12,352	-	114,809	-
British Honduras	688	-	67,590	34,136
Jamaica	244,490	-	1,557,842	-
Leeward-Windward Is.	94,608	-	903,955	-
Trinidad and Tobago	253,940	-	2,228,895	-
<u>South America</u>				
British Guiana	100,930	-	896,585	-
Totals, Commonwealth Countries	2,704,432	13,765,290	33,760,219	98,582,791

Exports of Canadian Wheat and Wheat Flour
August, 1950—July, 1951 - continued

Destination	July		August—July	
	Wheat Flour <u>1/</u>	Wheat <u>2/</u>	Wheat Flour <u>1/3/</u>	Wheat <u>2/</u>
- bushels -				
<u>FOREIGN COUNTRIES</u>				
<u>Africa</u>				
Azores and Madeira	8,100	-	41,202	-
Belgian Congo	21,555	-	236,889	3,674
Canary Islands	-	-	64,165	-
Egypt	-	-	87,462	-
French Africa	113	18,454	23,176	18,454
Liberia	2,336	-	13,518	-
Morocco	15,647	-	383,954	-
Portuguese Africa	9,904	-	163,539	-
Spanish Africa	-	-	25,254	-
Tripoli	-	305,417	-	625,223
<u>Asia</u>				
Arabia	51,160	-	144,103	45,119
China	2,529	-	59,054	-
Indonesia	28,238	-	620,834	-
Israel	19,485	377,066	285,089	2,029,626
Japan	46,593	1,273,647	634,811	11,471,357
Jordan	-	-	38,561	-
Philippine Islands	339,309	-	4,577,481	-
Siam	5,508	-	177,246	-
Syria	23,170	-	628,938	-
Turkey	-	-	-	367,125
<u>Europe</u>				
Belgium	-	1,172,009	878	16,693,208 ^{5/}
France	-	600,712	995	600,712
Germany	48,213	62,902	339,362	62,902
Greece	-	-	5,139	-
Iceland	-	-	139,068	-
Ireland	-	116,026	-	4,718,843
Italy	762,358	6,592,000	3,893,597	12,379,956
Netherlands	-	1,024,471	1,130	1,172,871 ^{5/}
Norway	173,858	165,820	294,359	3,042,693
Portugal	-	146,139	60,962	251,979
Spain	-	-	-	1,331,107
Switzerland	-	41,067	1,606	5,868,382
Yugoslavia	1,607	-	64,648	-
<u>North America</u>				
Alaska	94	-	2,695	-
Costa Rica	77,067	-	498,113	93,334
Cuba	289,530	1,117	2,604,487	14,041
Dominican Republic	69,205	-	316,506	7,200

Exports of Canadian Wheat and Wheat Flour
August, 1950—July, 1951 - Concluded

Destination	July		August—July	
	Wheat Flour 1/	Wheat 2/	Wheat Flour 1/3/	Wheat 2/
- bushels -				
<u>FOREIGN COUNTRIES</u>				
<u>North America</u>				
El Salvador	6,192	-	195,359	20,000
French West Indies	117	-	7,498	-
Guatemala	16,492	-	356,458	-
Haiti	23,067	-	328,891	-
Honduras	2,682	-	22,950	15,380
Netherlands Antilles ...	17,753	-	211,568	-
Nicaragua	15,651	-	108,873	-
Panama	26,626	-	271,205	-
St. Pierre-Miquelon	1,750	-	18,166	-
<u>United States</u>				
Flour in terms of wheat.	79,362	-	913,688	-
For grinding in bond 4/.	-	-	-	5,461,836
For domestic use 4/.....	-	2,062,338	-	14,841,533
Virgin Islands	1,071	-	17,428	-
<u>Oceania</u>				
Guam	-	-	918	-
<u>South America</u>				
Bolivia	-	-	1,148	716,167
Brazil	-	-	-	377,066
Chile	-	-	-	2,500,444
Colombia	19,382	-	487,917	1,504,126
Ecuador	14,495	-	399,627	141,818
Peru	801	-	57,902	75,627
Surinam	18,630	-	185,612	-
Venezuela	411,908	-	3,016,558	4,770
Totals,				
Foreign Countries	2,651,558	13,959,185	23,030,587	86,456,573
Grand Totals, Exported ...	5,355,990	27,724,475	56,790,806	185,039,364

- 1/ In terms of wheat equivalent. Source: Canadian Customs returns. Conversion rate: 4 1/2 bushels of wheat equal 1 barrel of 196 pounds of wheat flour.
- 2/ Overseas clearances as reported by the Statistics Branch of the Board of Grain Commissioners. Subject to revision.
- 3/ Exports for August, 1950 to April, 1951 revised to remove effect of time lag in the returns made by Customs.
- 4/ Compiled from returns of Canadian elevator licensees and advice from American grain correspondents.
- 5/ Includes revisions of June wheat exports. For June wheat exports, add to Netherlands and deduct from Belgium 119,093 bushels.

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Fort William-Port Arthur or Vancouver

Class and Grade	Week ending				
	July 28	August 4	August 11	August 18	August 25
Initial Payment to Producers ^{1/} - cents and eighths per bushel -					
1 Hard	160	-	-	-	-
1 Northern	160	146/5	140	140	140
2 Northern	157	-	-	-	-
3 Northern	150	-	-	-	-
4 Northern	142	-	-	-	-
5 Wheat	132	-	-	-	-
6 Wheat	126	-	-	-	-
Feed Wheat	120	-	-	-	-
Domestic ^{2/} and Export					
(International Wheat Agreement)					
1 Hard	190/5	189/7	189/4	190/1	190/3
1 Northern	190/5	189/7	189/4	190/1	190/3
2 Northern	188/5	187/7	187/4	188/1	188/3
3 Northern	186/5	185/7	185/4	186/1	186/3
4 Northern	182/5	181/7	181/4	182/1	182/3
5 Wheat	180/5	179/7	179/4	180/1	179/3
6 Wheat	152/2	152/6	152/4	154/1	154/7
Feed Wheat	146/5	145/7	145/4	147/1	147/3
1 C.W. Garnet	187/5	186/7	186/4	187/1	187/3
2 C.W. Garnet	186/5	185/7	185/4	186/1	186/3
3 C.W. Garnet	182/5	181/7	181/4	182/1	182/3
1 Alta. Red Winter	190/5	189/7	189/4	190/1	190/3
2 Alberta Winter	188/5	187/7	187/4	188/1	188/3
3 Alberta Winter	183/5	182/7	182/4	183/1	183/3
1 C.W. Amber Durum	190/5	189/7	189/4	190/1	190/3
2 C.W. Amber Durum	188/5	187/7	187/4	188/1	188/3
3 C.W. Amber Durum	186/5	185/7	185/4	186/1	186/3
Export - Class II					
1 Hard	236/1	235/7	235/4	236/1	236/3
1 Northern	236/1	235/7	235/4	236/1	236/3
2 Northern	234/1	233/7	233/4	234/1	234/3
3 Northern	232/1	231/7	231/4	232/1	232/3
4 Northern	228/1	227/7	227/4	228/1	228/3
5 Wheat	186/5	185/7	185/4	186/1	185/3
6 Wheat	158/2	158/6	158/4	160/1	160/7
Feed Wheat	152/5	151/3	151/4	153/1	153/3
1 C.W. Amber Durum	236/1	235/7	235/4	236/1	236/3
2 C.W. Amber Durum	234/1	233/7	233/4	234/1	234/3
3 C.W. Amber Durum	232/1	231/7	231/4	232/1	232/3

^{1/} Price spreads for remaining grades for 1951-52 Pool not yet announced.

^{2/} Plus 6 cents carrying charge.

CANADIAN FLOUR MILLING SITUATION

Production - Wheat flour production reported by Canadian mills for 1950-51 amounted to 23.6 million barrels, an increase of about 17 per cent over the 20.3 million barrels milled in 1949-50. While the 1950-51 output is well below the peak production of 28.6 million barrels in 1946-47, the downward trend in flour production since that time appears to have been halted. On a weighted average basis, 79.8 per cent of the rated capacity of Canadian flour mills was effective in 1950-51, compared with 67.8 per cent in 1949-50 and 67.3 per cent in 1948-49. Mills reporting operations during July 1951 had a rated capacity of 97,954 barrels and, on the basis of a 25-day working period, 54.7 per cent of the rated capacity was effective.

Exports - Preliminary returns indicate that exports of Canadian wheat flour during 1950-51 amounted to 12.6 million barrels as against 10.2 million in 1949-50. Details of the 1950-51 flour exports in terms of wheat equivalent may be found on pages 20-22 of this issue.

Production and Exports of Wheat Flour, Canada, 1935-36—1939-40 average, and 1940-41 to 1950-51

Crop Year	Production	Exports ^{1/}
- barrels of 196 pounds -		
1935-36—1939-40 average	15,002,781	4,899,970
1940-41	19,575,833	10,288,827
1941-42	19,905,741	10,205,778
1942-43	23,590,516	12,575,215
1943-44	24,303,833	13,464,371
1944-45	24,634,905	13,923,832
1945-46	26,435,341	14,470,177
1946-47	28,588,456	16,896,233
1947-48	24,159,696	13,661,573
1948-49	20,379,997	10,687,561
1949-50	20,259,200	10,151,090
<u>1950-51</u> August	1,713,860	680,010
September	1,859,762	505,125
October	2,107,612	811,504
November	2,104,476	1,259,820
December	1,974,903	923,737
January	1,973,354	1,266,586
February	1,984,659	1,050,490
March	2,192,753	1,160,291
April	2,095,493	1,290,804
May	2,112,981	1,507,817
June	2,095,661	973,775
July	1,405,086	1,190,220
Totals	23,620,600	12,620,179
Same period 1949-50	20,259,200	10,151,090

^{1/} Based on Customs returns. Exports for the crop years 1945-46 to 1949-50, and August, 1950 to April, 1951 revised to remove effect of time lag in the returns made by Customs. Subsequent months to be revised as data become available.

UNITED STATES SITUATION

Supply Position -

Current indications are that supplies of wheat in the United States for 1951-52 will be somewhat smaller than in 1950-51 as the result of reductions in both carryover stocks and production from the previous crop year levels. Carryover stocks at July 1, 1951 were estimated at 395.0 million bushels as against 426.8 million at July 1, 1950. This year's wheat crop, estimated at 998.3 million bushels as of August 1, is 28.5 million bushels below the 1950 crop and some 72 million below the previous estimate on July 1. It is expected, however, that current supplies of about 1,395 million bushels will be supplemented by imports of sizable quantities of feeding quality wheat.

United States Wheat Supplies

Item	1951-52 ^{1/}	1950-51
- million bushels -		
Carryover at July 1	395.0	426.8
New crop	998.3 ^{2/}	1,026.8
Imports of wheat for domestic use, July	2.1	0.1
Total estimated supplies ^{3/}	1,395.4	1,453.7
Less estimated domestic requirements for crop year ^{4/} ...	755.0	706.2
Available for export and carryover	640.4	747.5
Deduct:		
Exports of wheat as grain, July	23.9	14.8
Exports of wheat flour and macaroni in terms of wheat, July	2.0	4.7
Total exports of wheat, wheat flour and macaroni ...	25.9	19.5
Balance on August 1 for export and carryover	614.5	728.0

^{1/} Preliminary.

^{2/} Official estimate as of August 1, 1951.

^{3/} Excluding imports for August-June period.

^{4/} Includes allowances for shipments of United States wheat and wheat products to Alaska, Hawaii, Puerto Rico, and Virgin Islands. These shipments are not included in exports as set out in the table.

Estimated domestic requirements for 1951-52 are placed at 755 million bushels as against approximately 706 million in 1950-51. On the basis of these estimated supplies and domestic requirements, supplies available for export and carryover during the current crop year amount to 640 million bushels, about 107 million less than in 1950-51. Exports of wheat as grain during July 1951 totalled 23.9 million bushels while the equivalent of another 2.0 million was exported in the form of wheat flour and macaroni. Comparable figures for July last year were 14.8 million and 4.7 million bushels, respectively. Latest estimates on exports

for the complete 1950-51 crop year are 365.4 million bushels, consisting of 321.3 million bushels of wheat as grain and the balance in wheat flour and macaroni in terms of wheat. The balance on August 1, 1951 for export and carryover was estimated at 614.5 million bushels as against 728.0 million on the same date last year.

Wheat Acreage Goal Set at 78.9 Million Acres for 1952 - A national wheat acreage goal of 78.9 million acres, only slightly higher than the 1951 acreage of 78.5 million, has been announced for 1952. Given normal yields, production on the 1952 goal wheat acreage would amount to about 1,165 million bushels, some 167 million above this year's estimated production. A crop of this size would meet all anticipated requirements, both domestic and export, and would provide for some increase in carryover stocks at July 31, 1952. The Secretary of Agriculture, Mr. Brannan, has announced that there will be no acreage allotments and no marketing quotas on 1952-crop wheat.

National Wheat Price Support for 1951-Crop Wheat - According to the July issue of "The Wheat Situation", the wheat price support for 1951-crop wheat has been announced at a national average of \$2.18 a bushel to farmers. This is 19 cents per bushel higher than the national average of \$1.99 for the 1950 crop. Equivalent rates at selected markets for this year's crop are: Kansas City, \$2.44 per bushel for No. 2 Hard Winter; Minneapolis, \$2.46 for No. 1 Dark Northern; St. Louis, \$2.49 for No. 2 Red; and Portland, \$2.40 for No. 1 White.

The national average support price for the 1951 crop is 90 per cent of the parity price of \$2.42 at the beginning of the 1951-52 crop year. While the support level is higher than last year, no allowance for farm storage or warehouse storage charges is available to producers who deliver loan wheat from the 1951 crop to the Commodity Credit Corporation. Only wheat grading No. 3 or better or No. 4 or No. 5 because of test weight or because it contains wheat of classes Durum and/or Red Durum, will be eligible for loan or purchase. Loans will be available through January 1952 and will mature April 30, 1952 or earlier on demand.

Estimate of 1951 Wheat Crop Reduced to 998 Million Bushels - In a report based on conditions at August 1, the Crop Reporting Board of the Bureau of Agricultural Economics estimated the 1951 all wheat crop in the United States at 998 million bushels, 72 million below July 1 prospects. The current estimate compares with the 1950 crop of 1,027 million bushels and the 10-year average of 1,071 million bushels. The decrease in production from a year ago in winter wheat, amounting to 100 million bushels, is partially offset by an increase of 71 million in all spring wheat.

Loss of over one million acres of wheat in Kansas and Missouri since July 1 due to heavy rains and floods coupled with loss in yield due to continued wet weather and delayed harvest contributed to the 23 million bushel drop in production for these two States. During the winter and early spring abandonment of acreage was unusually heavy in the Southern Plains States mainly due to adverse weather conditions, insects, and diseases. Further loss in production occurred at harvest time resulting from continuous heavy rains in much of the winter wheat area from Colorado and Montana eastward through Ohio. Unfavourable weather in the extreme northern part of the Spring wheat area reduced prospects for this crop. The 1951 yield of all wheat is estimated at 16.0 bushels per acre, compared with 16.6 last year and the 10-year average of 17.1 bushels.

The 1951 winter wheat crop, indicated by August 1, reports, is 651 million bushels or 56 million bushels less than forecast a month ago. This is the smallest winter wheat crop in 8 years. Current production is 13 per cent less than the 1950 crop of 751 million bushels and 18 per cent smaller than the 10-year average of 792 million bushels. The indicated U. S. yield per harvested acre of 15.9 bushels compared with 17.1 bushels in 1950 and the average of 17.7 bushels. All spring wheat production is estimated at 348 million bushels, 16 million less than forecast a month ago. The indicated production is approximately a fourth larger than the 1950 crop of 276 million and the average of 280 million bushels. The prospective yield for the country as a whole is 16.0 bushels compared with 15.4 last year and the 10-year average of 15.7 bushels.

Flour Production - In a report released on August 17, the Bureau of the Census, Department of Commerce, estimated June wheat flour production in the United States at 17,115,000 sacks or an average of 815,000 sacks per working day, compared with 843,000 sacks per working day in May, and 803,000 sacks in June 1950. This was the lowest average daily wheat flour production recorded since June of last year. Wheat flour mills in June operated at 72.0 per cent of capacity compared with 74.6 per cent the previous month.

Cash Wheat Prices at Kansas City - In view of the importance of Kansas City as a market for United States hard winter wheat, a record of daily cash prices of No. 2 Hard Winter Wheat at that centre will be included in subsequent issues of "The Wheat Review". Publication of daily cash wheat prices at Chicago, formerly included in the same table as the Minneapolis daily cash wheat prices, is being discontinued with this issue. The new series will now provide readers with a record of daily cash prices for representative grades at Kansas City and Minneapolis, the most important United States markets for hard winter wheat and spring wheat, respectively. In order that the series of Kansas City prices will be complete from the first of the United States current crop year, prices from July 2 to July 25 are published below in a separate table. Prices for subsequent dates will be found in the table on the following page.

Daily Cash Prices, No. 2 Hard Winter Wheat at Kansas City

Date	Price	Date	Price
	cents per bushel		cents per bushel
July 2, 1951	231 3/4	July 14	Closed because of flood
3	229 1/2 - 232	16	230 3/4 - 234 3/4
4	Independence Day	17	234 1/2
5	231 1/4 - 231 3/4	18	235 3/4
6	231 - 232 1/2	19	233 - 234 1/2
7	226 3/4	20	235
9	227 3/4 - 231	21	229 - 232 1/2
10	227 1/4 - 233	23	227 3/4 - 237
11	234 1/4	24	229
12	237 3/8 - 238 3/8	25	229 1/2 - 239 1/4
13	237 1/2		

Daily Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City			No. 1 Northern Spring, Minneapolis		
Date	Price		Date	Price	
	cents per bushel			cents per bushel	
July 26, 1951	225 1/2 - 232		July 26, 1951	228 3/8 - 230 3/8	
27	229 3/4 - 237 1/2		27	228 7/8 - 230 7/8	
28	231 1/2 - 233 1/2		28	228 3/4 - 230 3/4	
30	230 - 236 3/4		30	229 7/8 - 231 7/8	
31	231 - 235 3/4		31	230 1/4 - 232 1/4	
August 1, 1951	232 1/2 - 239 1/4		August 1, 1951	230 1/4 - 233 1/4	
2	231 - 237 1/4		2	230 1/2 - 233 1/2	
3	229 3/4 - 239 1/4		3	229 - 232	
4	230 - 236 1/2		4	229 1/2 - 232 1/2	
6	229 1/4 - 239 1/4		6	229 1/8 - 232 1/8	
7	230 - 239		7	230 7/8 - 233 7/8	
8	231 1/4 - 235 3/4		8	231 1/4 - 234 1/4	
9	231 - 237		9	230 7/8 - 233 7/8	
10	230 3/4 - 233 3/4		10	230 1/2 - 233 1/2	
11	231 1/2 - 240 1/2		11	231 1/2 - 234 1/2	
13	232 - 240		13	232 - 235	
14	231 1/2 - 235 3/4		14	231 1/4 - 234 1/4	
15	231 - 242 1/4		15	231 5/8 - 234 5/8	
16	230 1/4 - 242 1/4		16	231 1/8 - 234 1/8	
17	229 3/4 - 233 3/4		17	232 1/4 - 234 1/4	
18	230 1/2 - 234 3/4		18	231 5/8 - 233 5/8	
20	227 3/4 - 233		20	231 3/4 - 233 3/4	
21	230 - 242		21	232 7/8 - 234 7/8	
22	233 - 240 3/4		22	233 1/8 - 235 1/8	
23	235 1/4 - 238		23	234 1/2 - 236 1/2	
24	235 3/4 - 237		24	234 3/8 - 236 3/8	
25	239 3/4 - 240 1/4		25	233 1/4 - 235 1/4	

Chicago Wheat Futures, High Points of Closing

Date	September	December	March	May	July
	- cents and eighths per bushel -				
July 30, 1951	235/7	239/6	242/2	242	
31	236/4	239/6	242/1	241/4	
August 1, 1951	238/3	241/3	243/7	243/7	
2	238/5	241/4	243/4	243	
3	238	240/7	243	242/3	
4			Market Closed		
6	238	240/7	242/6	242	
7	240	242/3	243/7	243/2	
8	239/6	242/2	243/6	242/3	
9	239/2	242/2	243/7	242/4	236/3
10	239/6	242/3	244/1	242/3	234/4
11			Market Closed		
13	241/4	244/1	246/1	244/1	235/7
14	240/4	243/2	245	243/1	234/4
15	241/3	243/7	245/7	243/6	234/7
16	239/6	242/5	244/7	242/6	233/6
17	239/6	242/5	244/5	242/4	234
18			Market Closed		
20	240/1	243/2	245/2	243/3	235/2
21	241/5	244/4	246/4	244/4	236/4
22	241/5	244/4	246/6	244/6	237/3
23	242/2	245/4	247/5	245/6	238/6
24	241/4	245	247/2	245/2	238/3
25			Market Closed		

ARGENTINE SITUATION

Supply Position - To date there has been no official statement on either carryover stocks at December 1, 1950 or on estimated domestic requirements for the current crop year. The volume of Argentine wheat exports for the first eight months of 1950-51, however, indicates that an upward revision may be necessary in the estimated quantities of wheat available for export and carryover. On the basis of the official estimated production of 202 million bushels and stocks estimated by the trade at 15 million, supplies for 1950-51 were placed at 217 million bushels. Assuming domestic requirements of approximately the same amount as last year, 130 million bushels, some 87 million bushels would be available for export and carryover. Exports of wheat and wheat flour in terms of wheat during the December-July period, amounted to 75 million bushels, leaving only an estimated 12 million for export and carryover on August 1 this year as against 32 million a year ago.

Argentine Wheat Supplies

Item	1950-51 ^{1/}	1949-50
	- million bushels -	
Carryover at beginning of crop year (December 1)	15	44
New crop	202 ^{2/}	189
Total estimated supplies	217	233
Less estimated domestic requirements for crop year	130	129
Available for export and carryover	87	104
Deduct:		
Exports of wheat as grain, December 1-July 31	74	72
Exports of wheat flour in terms of wheat, December 1-July 31	1	^{3/}
Total exports of wheat and wheat flour	75	72
Balance on August 1 for export and carryover	12	32

^{1/} Preliminary.

^{2/} Official estimate.

^{3/} Less than 500,000 bushels.

Crop Conditions - The usual report from the office of the Canadian Commercial Secretary (Agriculture) at Buenos Aires has not been received this month and the following information has been derived from trade and other sources.

Earlier reports on the adverse effects of the drought on the acreage of wheat seeded in the Argentine seem to be fairly well confirmed by trade sources, although no official estimate of the acreage seeded for harvest in 1951-52 is yet available. Serious drought, accompanied by abnormally high temperatures, was responsible for what are generally conceded to be substantial reductions in wheat acreage in Cordoba and Santa Fe, the two provinces usually producing about half the country's wheat crop. As a result of the drought, there are indications that this year's wheat seedings may be less than the 16.2 million acres planted last year.

The drought not only prevented seeding of wheat in some areas but has had a retarding effect on germination and growth. Broomhall reported on August 27 that concern over the lack of moisture is particularly marked in Cordoba "where drought has been a major threat to wheat and other crops. Reserve moisture supplies are deficient over a considerable part of the Argentine grain belt and fairly regular rains will be needed if normal crop progress is to be obtained."

Argentine Grain Shipments, January—July, 1951

	Wheat	Corn	Flax	Oats	Rye	Barley
	- thousand bushels -					
Austria	-	-	-	-	321	-
Belgium	1,662	437	626	228	659	451
Brazil	21,445	-	-	29	-	46
Chile	693	-	-	-	-	-
Czechoslovakia ...	-	-	-	-	390	-
Denmark	-	-	-	-	574	-
Egypt	563	-	-	-	-	-
Finland	-	131	37	-	1,220	-
France	736	741	2,369	-	-	-
French Africa	2,231	6	-	-	-	-
Germany	4,458	165	90	955	1,868	-
Holland	1,331	256	985	1,253	1,740	180
India	13,893	-	-	-	-	-
Italy	14,656	-	260	-	-	139
Norway	-	-	352	195	-	-
Paraguay	1,262	-	-	-	-	-
Peru	1,616	-	-	-	-	-
Portugal	-	-	236	-	-	-
Spain	-	-	75	-	-	-
Sweden	1,102	-	118	-	166	-
Switzerland	1,931	-	217	168	-	-
United Kingdom ...	1,731	102	590	529	4	-
Uruguay	-	-	-	223	-	-
Totals	69,309	1,838	5,954	3,581	6,941	816

AUSTRALIAN SITUATION

Supply Position -

Of the estimated 148.1 million bushels of Australian wheat available for export during 1950-51, approximately 60 per cent had been exported by August 2 as wheat and wheat flour in terms of wheat. Exports from December 1, 1950 to August 2, 1951 amounted to 89.1 million bushels as against 72.6 million for the comparable period of 1949-50. Increases over last year's totals were registered in shipments of both wheat and flour in terms of wheat, with the current year's exports for the period under review amounting to

59.5 million and 29.6 million bushels, respectively. The balance remaining on August 3, 1951 for export and carryover was estimated at 59.0 million bushels, compared with 86.4 million a year ago.

Australian Wheat Supplies

Item	1950-51 ^{1/}	1949-50
	- million bushels -	
Carryover at November 30 (including flour as wheat)	43.9	19.1
New crop	183.4	218.2
Total estimated supplies	227.3	237.3
Less estimated domestic requirements for crop year	79.2	78.3
Available for export and carryover	148.1	159.0
Deduct:		
Exports of wheat as grain, December 1—August 2	59.5	50.0
Exports of wheat flour in terms of wheat		
December 1—August 2	29.6	22.6
Total exports of wheat and wheat flour	89.1	72.6
Balance on August 3 for export and carryover	59.0	86.4

^{1/} Preliminary.

New Crop Prospects -

A recent estimate by the Chairman of the Australian Wheat Board places the probable outturn of this year's crop at 150 million bushels as against the 1950 crop of 183.4 million and the 1949 crop of 218.2 million bushels. Estimates so far in advance of harvest (normally in November and December) must, of course, be considered purely tentative. One factor contributing to the decline in production this year is the reduced acreage, unofficially estimated at 11.1 million acres compared with 11.9 million last year.

Australian Cable -

The following cable, date August 15, 1951, has been received from the Commercial Secretary for Canada (Agricultural) in Melbourne:

"Australian wheat stocks at August 2 totalled 79,029,000 bushels. Wheat exports from December 1, 1950 to August 2 totalled 59,546,000 bushels, with shipments during the preceding four weeks mainly to the United Kingdom and Egypt. Flour exports for the same period were 550,986 long tons, with 23,462 going to Ceylon, 12,225 to the United Kingdom and 8,504 to India. A Wheat Board official reports sale during the past month of 24,000 tons of wheat to Ceylon within I.W.A."

Preliminary Data on Canadian Crop Year 1950-51

Farmers' marketings of all wheat in the Prairie Provinces during 1950-51 amounted to 362.6 million bushels. Marketings by provinces, in millions of bushels, were as follows: Manitoba, 41.5; Saskatchewan 220.8; and Alberta (including Peace River Block of British Columbia), 100.2.

Inspections of western wheat (both old and new crop) by the Board of Grain Commissioners amounted to 184,945 cars of which about 48 per cent graded No. 4 Northern or higher (straight grades only).

Receipts and shipments of all wheat at Fort William-Port Arthur totalled 175.4 million and 157.4 million bushels, respectively. Of the shipments, 142.0 million bushels moved by water and 15.4 million by rail.

Exports of wheat and flour in terms of wheat amounted to 241.8 million bushels of which 185.0 million were exported in the form of wheat as grain.

Carryover of Canadian wheat in all positions at July 31, 1951 was placed at 186.4 million bushels.

CALENDAR OF WHEAT EVENTS

- August 8 - On the basis of crop conditions at the end of July, the yield of wheat in England and Wales was forecast at 36.6 bushels per acre as compared with a yield of 39.2 bushels in 1950.
- 9 - Effective this date, the initial delivery quota for wheat, oats, barley and rye at all delivery points in Manitoba was set at 6 bushels per seeded acre.
- 10 - The United States production of all wheat was estimated at 998 million bushels on the basis of conditions at August 1.
- 13 - An initial delivery quota for wheat, oats, barley and rye at all Saskatchewan, Alberta and British Columbia stations within the designated area was set at 6 bushels per seeded acre, effective this date.
- 15 - Production of Canada's 1951 wheat crop was forecast at a record 581.7 million bushels on the basis of conditions at July 31.
- 22 - The S. S. Scott Misener set another record for wheat cargoes, loading 657,056 bushels at the Lakehead.
- 23 - The Minister of Transport, the Hon. Lionel Chevrier, announced the appointment of Mr. R. W. Milner as Transport Controller and Mr. W. J. Fisher as Deputy Transport Controller, with powers to control all Canadian bulk-carrying rail and water transport of 1,000 registered tons and over, and all bulk commodity storage capacity.

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