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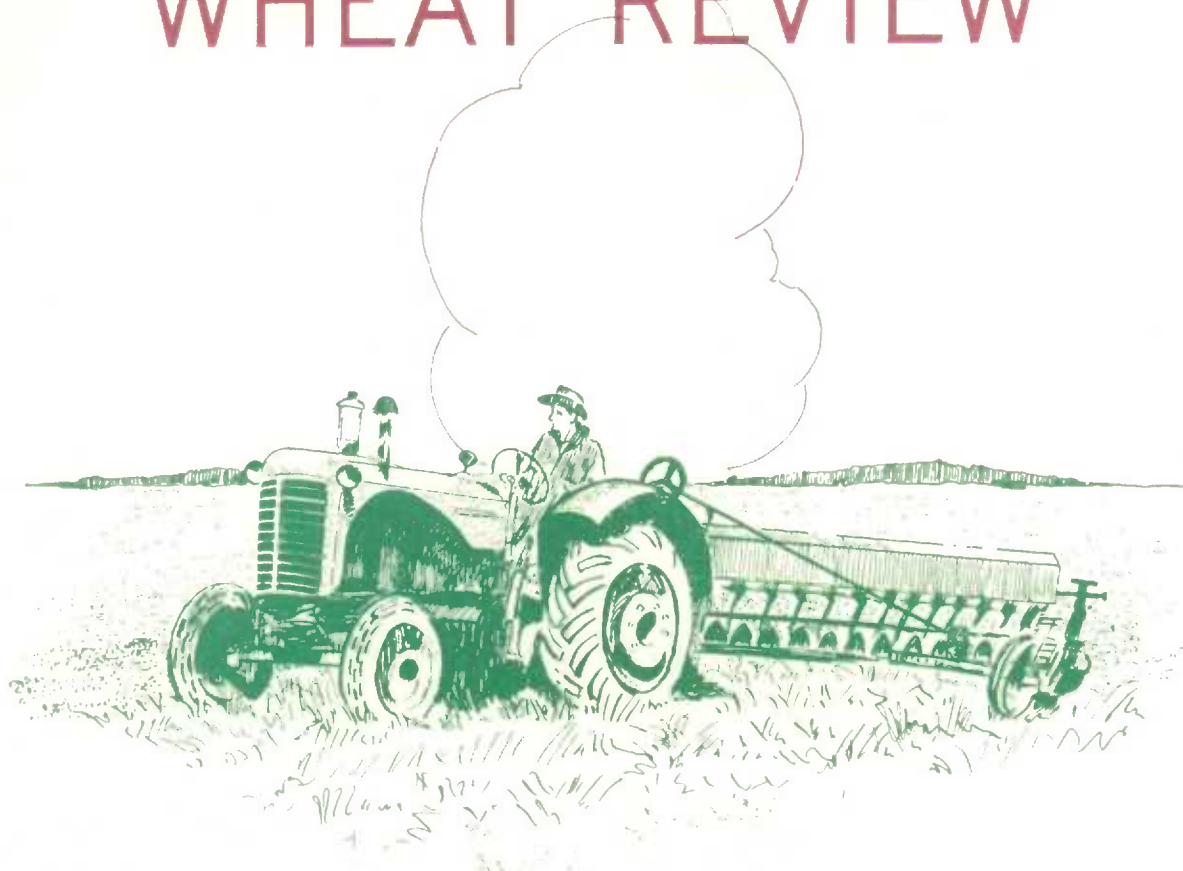
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# THE WHEAT REVIEW



JUNE 1960

# FARMERS MARKETINGS OF WHEAT, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHEL

450 —

400 —

350 —

300 —

250 —

200 —

150 —

100 —

50 —

0

MILLION BUSHEL

450 —

400 —

350 —

300 —

250 —

200 —

150 —

100 —

50 —

0

PEAK MARKETINGS  
1952-53 CROP YEAR  
536.0 MILLION BUSHEL

JULY

JUNE

MAY

A.

M.

F.

JAN.

DEC.

NOV.

OCT.

SEPT.

AUG.

26 year average 10 year average

1932-33

1948-49

1957-58

1957-58

1954-55

1955-56

1956-57

1957-58

1958-59

1959-60

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THE  
WHEAT REVIEW

JUNE 1960

*Published by*

Authority of the Honourable Gordon Churchill  
Minister of Trade and Commerce

Prepared in the Crops Section, Agriculture Division  
Dominion Bureau of Statistics, Ottawa.

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## WORLD WHEAT SITUATION

Current Supplies Latest available estimates indicate that supplies of wheat remaining on or about June 1, 1960 in the four major exporting countries for export and for carryover at the end of their respective crop years amounted to 2,096.4 million bushels, 2 per cent below the 2,131.5 million available a year ago. Supplies at June 1, 1960, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 1,326.8 (1,314.6); Canada, 566.6 (599.7); Argentina, 73.6 (96.6); and Australia, 129.4 (120.6). Estimates for both years include on-farm stocks as well as those in commercial positions.

Exports Total exports of wheat and wheat flour in terms of wheat from the four major exporting countries during the first ten months (August-May) of the current Canadian crop year, at 821.0 million bushels, were some 6 per cent above the 771.5 million exported during the same months of 1958-59. Exports from the United States and Australia were at higher levels than last year while those from Canada and Argentina were lower. On a percentage basis, shipments from the four countries during August-May 1959-60 were shared as follows, with corresponding percentages for the same months of 1958-59 in brackets: United States, 52 (49); Canada, 29 (32); Argentina, 7 (11); and Australia, 12 (8). Shipments from each of the four countries during August-May of the current (Canadian) and nine preceding crop years are shown in the table below.

Exports of Wheat and Flour in Terms of Wheat, August 1959-May 1960  
with Comparisons

August-May	United States	Canada	Argentina	Australia	Total
- million bushels -					
1950-51 .....	304.6	178.8	75.8	106.5	665.7
1951-52 .....	413.5	268.5	24.1	81.1	787.2
1952-53 .....	279.8	297.5	19.2	84.8	681.3
1953-54 .....	170.7	209.1	94.1	52.2	526.1
1954-55 .....	226.4	209.7	112.0	81.8	629.9
1955-56 .....	267.7	236.9	97.9	84.6	687.1
1956-57 .....	448.4	216.8	82.9	108.9	857.0
1957-58 .....	327.1	263.7	63.4	53.3	707.5
1958-59 <u>1/</u> .....	380.6	243.8	85.5	61.6	771.5
1959-60 <u>2/</u> .....	425.4	235.9	62.8	96.9	821.0

1/ Revised.      2/ Preliminary.

Northern Hemisphere Wheat According to the June 28 issue of The Wheat Situation published by the United States Department of Agriculture prospects for 1960 wheat production in the Northern Hemisphere are generally favourable. Though it is too early for definite forecasts, the present outlook indicates the possibility of another near-record crop this year.

The 1,271 million bushels forecast for the United States is 13 per cent above the 1959 harvest. Substantial increases are forecast for both winter and spring wheat.

Spring seeding in Canada was 93 per cent completed by the end of May and weather during the growing season will be the most important

factor in determining the final outturn.

Editor's Note - According to a report issued by the Dominion Bureau of Statistics under date of July 6, 1960 the advance preliminary estimates of the 1960 crop acreages show that farmers in the Prairie Provinces seeded 22.6 million acres of all classes of wheat in 1960, the same as in the previous year. Good to excellent crop prospects were maintained in the Prairie Provinces during the first week of July. However, crops in this area were still behind last year in development and somewhat warmer weather is needed to promote more rapid growth.

The outlook is good in Western Europe. Dryness had been a threat in parts of the area during the spring but good rains in early June enhanced spring grain prospects. Trade sources suggest that France's outturn may be at the 1957 level of 407 million bushels. Last year's crop was 425 million bushels and a record. In West Germany, a good harvest is expected despite drier than usual spring weather. The outlook also is good in Italy, but the harvest is expected to be slightly later than usual. The outlook is generally satisfactory in the United Kingdom, but more moisture is needed on light soils. Excessive rains in many parts of Spain have made the outlook spotty. In general, the stand of grain is light and fields are full of weeds. Prospects in most areas are less favourable than at this time last year. In Greece, the outlook is for a wheat harvest about as large as the record crops of the past 2 years. The countries mentioned above accounted for 88 per cent of Western Europe's 1959 wheat crop.

Conditions in Eastern Europe have been less favourable than for the 1959 crop and the 1960 outturn is not expected to be as large. Considerable winterkill was reported and dry conditions in the fall hampered development of the grain in parts of the area.

In the Soviet Union, weather for spring wheat has been generally better than at this time last year. Spring wheat acreage is officially reported to exceed the Plan by 8 per cent. The increased acreage of spring wheat in the new lands area is expected to partly offset sizable losses of winter wheat in parts of the Ukraine and North Caucasus. The severe winter, with lack of adequate snow cover, destroyed a considerable part of the winter wheat crop, especially in the eastern part of the Ukraine. Losses were also attributed to dust storms in the spring. It appears that these losses may be too great to be entirely offset by good conditions.

Preliminary estimates place the recently completed wheat harvest in India and Pakistan at a new high, despite earlier reports of drought damage and also damage to the ripe crop from untimely rains and hailstorms in parts. India's crop is now estimated at 373 million bushels and Pakistan's at 146 million. Little change in acreage is reported in India but acreage in Pakistan shows a moderate increase.

The wheat crop in Japan is tentatively estimated at 51 million bushels, slightly below average. Yields are indicated to be above average but acreage continues below average. Good yields are expected in China and the grain is said to be of high quality.

Growing conditions have been favourable in Turkey and a good crop is expected. Present outlook is for an exportable surplus for the 1960-61 marketing year. Fairly good wheat crops are reported for North Africa. The harvest in Egypt is reported at 52 million bushels, which is above average. Preliminary estimates of the harvest in Morocco are also slightly above average. Outturns in northern Tunisia are larger than last year, but rains came too late in the south to repair drought damage.

International Wheat Agreement  
Cumulative Totals of Purchases by Importing Countries from Exporting Countries  
Crop Year 1959-60

Importing Countries	EXPORTING COUNTRIES								Total Purchases
	Canada	Argentina	Australia	France	Italy	Spain	Sweden	U.S.A.	
	<u>1/</u>	<u>2/</u>	<u>2/</u>	<u>2/</u>	<u>2/</u>	<u>2/</u>	<u>2/</u>	<u>2/</u>	
- thousand bushels -									
Austria .....	3,505	-	-	-	321	-	-	442	4,268
Belgium-Luxembourg ....	9,433	985	735	72	-	-	-	2,434	13,659
Belgian Territories ..	539	-	-	54	6	-	-	465	1,064
Brazil .....	-	-	-	1,940	-	-	-	3,009	4,949
Costa Rica .....	167	-	-	-	-	-	-	255	422
Cuba .....	90	-	-	-	-	-	-	6,780	6,870
Dominican Republic ....	508	-	-	13	-	-	-	892	1,413
Ecuador .....	511	-	-	-	-	-	-	-	511
El Salvador .....	258	-	-	-	-	-	-	561	819
Germany .....	23,720	144	4,150	14,648	329	164	1,465	8,367	52,987
Greece .....	379	-	-	-	-	-	-	2	381
Guatemala .....	12	-	-	-	-	-	-	155	167
Haiti .....	12	-	-	-	-	-	-	202	214
Honduras Republic .....	41	-	-	-	-	-	-	390	431
Iceland .....	2	-	-	-	-	-	-	109	111
India .....	4,863	-	10,284	-	-	-	-	5	15,152
Indonesia .....	316	-	892	98	572	-	-	402	2,280
Ireland .....	1,230	-	1,095	30	-	-	-	56	2,411
Israel .....	980	-	-	-	-	-	-	493	1,473
Japan .....	46,988	-	12,430	-	-	-	-	30,544	89,962
Korea .....	-	-	-	-	-	-	-	1	1
Netherlands .....	7,647	-	-	1,614	35	353	-	10,431	20,080
Netherlands Territories	248	-	58	10	-	-	-	565	881
New Zealand .....	-	-	6,158	-	-	-	-	-	6,158
Norway .....	3,172	-	-	923	99	-	202	2,244	6,640
Panama .....	115	-	-	-	-	-	-	202	317
Peru .....	2,262	-	-	15	-	-	-	2,331	4,608
Philippines .....	5,857	-	836	-	-	-	-	6,052	12,745
Portugal .....	21	-	-	492	-	-	-	382	895
Portuguese Territories	512	-	467	517	2	-	-	88	1,586
Rhodesia and Nyasaland.	57	-	3,431	-	9	-	-	357	3,854
Saudi Arabia .....	7	-	162	54	20	-	-	2,813	3,056
Switzerland .....	7,080	101	-	1,478	892	-	-	1,129	10,680
Union of South Africa .	6,535	-	1,867	-	-	-	-	1,045	9,447
United Arab Republic ..	7	-	-	2,484	6,014	-	-	1,439	9,944
United Kingdom .....	89,816	-	20,876	5,020	280	-	-	21,604	137,596
U.K. Territories .....	6,802	-	4,621	1,913	10	-	-	5,275	18,621
Vatican City .....	221	-	-	-	-	-	-	-	221
Venezuela .....	3,506	-	-	-	-	-	-	6,696	10,202
Totals .....	227,419	1,230	68,062	31,375	8,589	517	1,667	118,217	457,076

Percentage of Total Sales by Exporting Countries.	49.76	.27	14.89	6.86	1.88	.11	.37	25.86	100.00
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NOTE: Mexico - no sales reported.

1/ Canadian Sales through May 31, 1960.

2/ Sales recorded by International Wheat Council through May 7, 1960.

CANADIAN SITUATION

Supply Position      Total estimated supplies of wheat for the crop year 1959-60, consisting of the August 1 carryover of 549.0 million bushels and the 1959 production of 413.5 million, amount to 962.5 million bushels, representing a decline of 5 per cent from the 1958-59 total of 1,011.2 million and the first crop year since 1954-55 that supplies have fallen below the billion bushel level. After deducting an estimated 160.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1959-60 amount to 802.5 million bushels, 5 per cent below the 843.5 million in 1958-59.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent during the August-May period of 1959-60 amounted to 235.9 million bushels, representing a decline of 3 per cent from the 243.8 million exported during the same months of the preceding year, but 9 per cent more than the ten-year (1948-49 -1957-58) August-May average of 224.6 million. The balance remaining on June 1, 1960 for export and for carryover, amounted to 566.6 million bushels, 6 per cent less than the June 1, 1959 total of 599.7 million.

Canadian Wheat Supplies

Item	1958-59 <u>1/</u>	1959-60 <u>2/</u>
	- million bushels -	
Carryover in North America at beginning of crop year (August 1) .....	639.5	549.0
New Crop .....	371.7	413.5
Imports of wheat for domestic use, August-March ..	<u>3/</u>	<u>3/</u>
Total estimated supplies .....	1,011.2	962.5
Less estimated domestic requirements for crop year	167.6	160.0
Available for export and for carryover .....	843.5	802.5
Deduct:		
Exports of wheat in bulk, August-May <u>4/</u> .....	208.2	199.1
Exports of bagged seed wheat, August-May <u>5/</u> ....	5.0	5.5
Total exports of wheat as grain .....	213.2	204.6
Exports of wheat flour in terms of wheat, August-May <u>5/</u> .....	30.6	31.3
Total exports of wheat and wheat flour .....	243.8	235.9
Balance on June 1 for export and for carryover ...	599.7	566.6

- 1/ Subject to revision.      2/ Preliminary.      3/ Less than 50,000 bushels.  
4/ As reported by the Board of Grain Commissioners. Includes overseas clearances and imports into the United States.      5/ Customs returns, 1958-59 adjusted for time lag.

Marketings of wheat from farms (both east and west) up to June 22 of the current crop year have amounted to 296.5 million bushels and exceed by 3 per cent the corresponding 1958-59 total of 287.3 million. Some 55.4 million bushels of this year's total were marketed during the five weeks May 19 to June 22. The 15.9 million bushels of wheat delivered by farmers to prairie elevators during the week ending

June 22 represented a record volume for the current crop season. Disappearance of Canadian wheat through licensed elevator channels into export and domestic markets (overseas clearances plus Canadian domestic use and including grain milled for subsequent export) during the same five weeks amounted to some 32.6 million bushels. With primary deliveries exceeding export and domestic requirements during the period under review, the total visible supply of Canadian wheat increased from 379.5 million bushels at May 18 to a level of 401.9 million at June 22.

The total visible supply of Canadian wheat at June 22, 1960 exceeded by some 10 per cent the comparable 1959 total of 366.5 million and was 9 per cent greater than the 1958 figure of 367.4 million. Stocks in country elevators amounted to 227.6 million bushels, only slightly above the 227.0 million of a year ago but 5 per cent greater than the 217.1 million bushels of two years ago. This year's supplies in country elevators at June 22 accounted for 57 per cent of the total visible wheat supply compared with the 1959 and 1958 corresponding percentages of 62 per cent and 59 per cent, respectively. Interior terminal stocks, at 11.7 million bushels, were below last year's comparable total of 13.3 million but exceeded the 1958 figure of 10.9 million bushels. Some 13.0 million bushels were "In transit rail" (Western Division) at June 22, 1960 compared with 12.5 million a year ago and 13.7 million two years ago. Supplies at Fort William-Port Arthur amounted to 56.7 million bushels, 14 per cent greater than the 49.7 million in 1959 and 53 per cent more than the 37.1 million in 1958. Stocks of 41.0 million bushels in Bay, Lake and Upper St. Lawrence ports at June 22, 1960 exceeded by a wide margin the 23.2 million of a year ago and also surpassed the 37.2 million of two years ago. Supplies in Lower St. Lawrence and Maritime ports amounted to 21.5 million bushels, sharply above the 1959 total of 16.0 million and slightly greater than the 1958 figure of 21.2 million. Supplies in West Coast ports (Vancouver-New Westminster and Victoria) totalled 10.9 million bushels compared with 7.1 million a year ago and 10.5 million two years ago.

May 1960 Exports of  
Wheat and Flour Total  
25.4 Million Bushels

Combined exports of wheat in bulk, bagged seed wheat, and wheat flour in terms of grain equivalent during May 1960 amounted to 25.4 million bushels, 35 per cent greater than the April 1960 total of 18.9 million, but below both the May 1959 export figure of 32.6 million and the ten-year (1949-1958) average wheat exports for the month of May of 31.7 million bushels. Exports of wheat in bulk (as reported by the Board of Grain Commissioners) during May 1960, at 21.2 million bushels, exceeded by 38 per cent the April total of 15.4 million but were considerably less than the May 1959 figure of 29.0 million. Exports of bagged seed wheat during May 1960, based on Canadian Customs returns, amounted to 356 thousand bushels, compared with the April exports of 994 thousand and the adjusted May 1959 total of only 31 thousand bushels. Customs returns also indicate that the equivalent of 3.8 million bushels of wheat was exported in the form of flour during May 1960, representing an increase of 53 per cent over the April 1960 level of 2.5 million and 9 per cent more than the May 1959 adjusted total of 3.5 million.

Cumulative exports of wheat in bulk during the August-May period of the 1959-60 crop year amounted to 199.1 million bushels, compared with the 1958-59 total of 208.2 million. The United Kingdom, remaining in its position as Canada's leading market for wheat, received shipments amounting to 69.5 million bushels and representing 35 per cent of the ten-month total. During the August-May period of the 1958-59 crop year, shipments of wheat to the United Kingdom amounted to 75.8 million bushels and accounted for 36 per cent of the total. Other principal markets for Canadian wheat in bulk during the first ten months of the 1959-60 crop year, with figures for the same period of the preceding crop year in brackets, were as follows, in millions of bushels: Japan, 35.9 (31.9); Federal Republic of Germany, 21.0 (29.6); Belgium, 9.8 (9.2); Switzerland, 7.0 (5.4);

Netherlands, 6.4 (7.5); Union of South Africa, 5.2 (5.8); Poland, 4.9 (3.8); France, 4.4 (1.3); and India, 4.1 (6.4). Customs exports of bagged seed wheat during August-May 1959-60 amounted to 5.5 million bushels an increase of 9 per cent over the adjusted 1958-59 ten-month total of 5.0 million.

Cumulative exports of wheat flour during the first ten months of the current crop year, based on Customs returns, were the equivalent of 31.3 million bushels and exceeded by 2 per cent the adjusted August-May 1958-59 total of 30.6 million. As with wheat in bulk, the United Kingdom was also the leading market for Canadian wheat flour. Shipments of wheat flour to that country during the period under review amounted to the equivalent of 11.8 million bushels and accounted for 38 per cent of the August-May 1959-60 total. During the same months of the 1958-59 crop year shipments of wheat flour to the United Kingdom amounted to the equivalent of 11.7 million bushels and represented also 38 per cent of the total. Other major markets for Canadian wheat flour in terms of grain equivalent during the August-May period of the 1959-60 crop year, with revised data for the same months of the preceding crop year in brackets, were as follows, in millions of bushels: Philippine Islands, 4.2 (2.8); Trinidad and Tobago, 1.6 (1.4); Ghana, 1.4 (1.1); Ceylon, 1.4 (1.5); Jamaica, 1.4 (1.4); United States, 1.3 (1.4); Japan, 1.0 (1.0); and Leeward and Windward Islands, 0.9 (0.9).

1958-59 Wheat Pool In the absence of the Hon. Gordon Churchill, the Hon. D.S. Harkness, Minister of Agriculture, announced on June 15 that  
Account Closed the 1958-59 Pool Account for wheat was closed on May 20, and the final accounting has been completed.

Producers delivered 367 million bushels of wheat to the 1958-59 Pool, compared with 376.9 million bushels of wheat to the 1957-58 Pool. An interim payment was made last March in respect to the 1958-59 Pool, involving the distribution of \$36,699,415.19.

After providing for payment costs and the Prairie Farm Assistance Act levy, the final payment will amount to \$33,919,322.24. The average final payment will be 9.2425 cents per bushel, basis producers' deliveries.

The total prices realized by producers were slightly less than those received for the preceding Pool. Before deduction for the Prairie Farm Assistance Act levy, the total realized prices are as follows:

	<u>1957-58</u>	<u>1958-59</u>
	- dollars per bushel -	
No. 1 Northern .....	1.62120	1.59569
No. 2 Northern .....	1.58592	1.56069
No. 3 Northern .....	1.49794	1.48507
No. 4 Northern .....	1.39630	1.40161

Canadian Donations According to an announcement on June 17 by the Hon. Howard  
of Wheat Flour Green, Secretary of State for External Affairs, agreement had been reached concerning the use which was to be made of \$2,000,000 which would be provided under Canada's 1959-60 Colombo Plan Capital Assistance Programme for Ceylon, and \$1,290,000 which constitutes a portion of the 1958-59 Programme.

Of the total amount of \$3,290,000, the sum of \$1,000,000 was to be used to provide flour to assist in meeting Ceylon's food requirements.

Speaking in the House of Commons on June 30, the Hon. Mr. Green stated in part that, the government has decided to grant to UNRWA (United Nations Relief and Works Agency) an additional amount of flour to the value of \$1 million. This flour is being given as a special gift for world refugee year. We have already provided for \$1 1/2 million worth of flour and for a cash payment of \$500,000. This will be an additional gift. It will be very beneficial, because it will mean that other sums will be available to UNRWA from the United States. It will also mean that the savings resulting from the gift of this flour will be used for the opening of two vocational schools in the areas where the refugees are now living.

Crop Conditions in  
the Prairie Provinces

According to a telegraphic crop report published by the Dominion Bureau of Statistics under date of July 13, 1960 the hot, dry weather of the past week advanced crops rapidly throughout the Prairies. Early-sown fields are now headed and late-seeded crops are in the shot blade. Rain is now needed to maintain present favourable prospects in most areas and prevent further deterioration of crops in dry districts of southwest Saskatchewan and southern Alberta. Weather conditions have been almost ideal for harvesting an excellent quality hay crop and for carrying out summerfallow operations. The hot weather has also been ideal for the development of special crops. Insect damage generally has been light.

Crops in general are developing favourably but rain is needed in most areas of Manitoba to replenish moisture used during the recent hot weather. Early-seeded wheat and some oats and barley fields are in head while early flax fields are in bloom. The hot weather has favoured the growth of special crops and thinning of sugar beets is now completed. Weed spraying is completed with the exception of a few fields. Aphids are reported on late barley and grasshoppers have appeared in large number in pastures and alfalfa fields in the Red River Valley and Gladstone areas. Excellent progress has been made in harvesting a better than average crop of tame hay. Scattered hail storms occurred over the weekend. The most severe damage was reported in the Carberry area where crops in a strip two miles wide and 40 miles long were almost totally destroyed.

The hot dry weather of the past week has stimulated rapid growth of cereal and hay crops in all areas of Saskatchewan, although drought is a problem in local areas, especially in the southwest corner of the Province. First-seeded crops are now heading. The hot weather was also excellent for haying and for obtaining a weed kill on summerfallows. However, rain would be welcomed now to moisten the top soil and to maintain the excellent crop development.

Warm weather during the past week has advanced crops rapidly in Alberta. In all central areas where rain fell early in July growth was almost unbelievable, but with no recent precipitation crop prospects in the south were somewhat reduced. The dry spell halted crop losses through inundation in the Peace River area and by reducing the threat of a late harvest the high temperatures would appear to have done more good than harm. A high proportion of crops are in shot blade or headed. Winter wheat and fall rye require rain for proper filling. All irrigated crops are in generally good condition. Processing of canning peas commenced at Taber on July 8. Haying operations are proceeding in southern districts and are becoming general in other areas. Yields are excellent on irrigated land, but only fair in other areas due to the dry spring. The quality of the hay crop is excellent. Grasshoppers have been well contained by poisoning and little other insect damage is reported. There have been many scattered hailstorms, mostly south of the North Saskatchewan River and it is estimated that 500 acres of sugar beets northwest of Taber were destroyed. Summerfallows are in good condition in the south, but fair to weedy in other areas owing to rain and wet soil conditions.

Lake Shipments of Canadian Grain Total shipments of the five major grains out of Lakehead terminals from the opening of navigation to June 22 this year amounted to 103.6 million bushels, some 21 per cent greater than the 85.7 million shipped during the comparable period of 1959. The 1960 season of navigation opened on April 10 while the 1959 season opened on April 20. Shipments of wheat, at 73.8 million bushels, were 31 per cent above the 1959 comparable figure of 56.2 million and accounted for 71 per cent of the current total. Shipments of barley, rye and flaxseed were also above last year's comparable levels with oats being the only one of the five grains moving in less volume this year than last.

Lake Shipments of Canadian Grain from the Opening of Navigation to June 22, 1960 and to Approximately the Same Date 1950 to 1959\*

Year	Wheat	Oats	Barley	Rye	Flaxseed	Total
- thousand bushels -						
1950 .....	58,104	5,263	7,690	1,815	158	73,029
1951 .....	49,833	16,277	12,882	3,683	458	83,132
1952 .....	83,174	31,841	26,735	3,080	1,743	146,573
1953 .....	102,002	28,142	41,132	5,058	1,729	178,063
1954 .....	39,818	20,238	19,062	3,580	1,474	84,173
1955 .....	64,123	10,963	25,876	4,965	2,321	108,249
1956 .....	78,954	9,281	25,929	6,339	1,917	122,420
1957 .....	62,379	12,000	17,178	3,081	4,620	99,257
1958 .....	86,832	17,658	33,337	3,947	2,235	144,009
1959 .....	56,157	9,460	17,485	1,121	1,509	85,733
1960 .....	73,827	7,308	18,927	1,523	1,996	103,581

\* Shipments from opening of navigation to June 22, 1950; June 21, 1951; June 19, 1952; June 25, 1953; June 21, 1954; June 22, 1955; June 20, 1956; June 19, 1957; June 25, 1958; and June 24, 1959.

General Quota Position By June 27, 1960 out of a total of 2,008 shipping points in the Western Division, the Canadian Wheat Board had placed 467 points on a quota of 7 bushels per specified acre while the largest number, 1,354 points, were on a 6-bushel quota. Of the remainder, 179 points were on a 5-bushel quota and only 8 points were on a 4-bushel quota per specified acre.

Summary of Shipping Points in the Western Division  
as at June 27, 1960

Province	Quota in Bushels per Specified Acre				Total
	Four	Five	Six	Seven	
Ontario .....	-	-	-	2	2
Manitoba .....	-	-	237	133	370
Saskatchewan .....	-	74	813	195	1,082
Alberta .....	8	105	304	132	549
British Columbia .....	-	-	-	5	5
All Provinces .....	8	179	1,354	467	2,008

Farmers' Marketings <sup>1/</sup> of Wheat in the Prairie Provinces 1959-60

Week Ending		Manitoba	Saskatchewan	Alberta	Total	Last Year
		- bushels -				
August	5, 1959 .....	44,420	225,139	1,361	270,920	212,502
	12 .....	55,738	164,404	16,421	236,563	564,330
	19 .....	233,203	481,581	132,441	847,225	1,801,337
	26 .....	455,278	1,607,041	183,143	2,245,462	3,857,564
September	2 .....	680,686	2,218,601	298,820	3,198,107	3,666,665
	9 .....	481,803	2,203,021	472,181	3,157,005	4,677,487
	16 .....	734,026	2,391,225	577,939	3,703,190	5,633,606
	23 .....	352,348	3,196,941	912,706	4,961,995	3,408,239
	30 .....	433,670	1,978,129	817,320	3,229,119	2,681,695
October	7 .....	564,612	4,852,909	1,089,462	6,506,983	5,257,085
	14 .....	237,534	4,120,291	926,424	5,284,249	4,774,024
	21 .....	157,874	2,180,483	1,012,149	3,350,506	5,425,551
	28 .....	283,387	3,586,669	1,348,941	5,218,997	6,589,019
November	4 .....	1,004,524	3,961,909	1,263,696	6,230,129	8,727,606
	11 .....	393,294	5,579,067	1,441,861	7,414,222	7,581,183
	18 .....	1,425,698	5,814,873	1,749,135	8,989,706	7,764,301
	25 .....	1,791,864	6,390,366	2,541,258	10,723,488	8,033,521
December	3 .....	1,652,062	6,354,050	2,304,308	10,310,420	6,044,539
	9 .....	1,660,577	7,909,760	2,706,580	12,276,917	7,408,299
	16 .....	1,152,875	5,570,534	2,358,960	9,082,369	8,418,178
	23 .....	1,093,917	5,639,236	2,390,052	9,123,205	9,739,243
	30 .....	490,865	4,808,617	1,898,710	7,198,192	5,973,385
January	6, 1960 .....	278,318	2,764,916	1,482,076	4,525,310	5,418,620
	13 .....	477,693	3,172,165	2,067,412	5,717,270	6,216,330
	20 .....	413,731	3,289,387	2,010,742	5,713,860	8,464,552
	27 .....	349,419	2,071,521	1,587,076	4,008,016	4,165,378
February	3 .....	77,150	1,895,721	1,753,681	3,726,552	6,976,356
	10 .....	407,175	2,990,502	2,702,270	6,099,947	4,692,563
	17 .....	298,604	1,590,204	1,995,662	3,884,470	4,417,042
	24 .....	307,132	1,668,488	1,661,991	3,637,611	5,191,020
March	2 .....	296,883	1,074,153	1,011,740	2,382,776	8,203,713
	9 .....	200,905	654,491	756,131	1,611,527	6,866,600
	16 .....	387,713	1,179,161	1,466,035	3,032,909	6,504,106
	23 .....	929,080	2,637,944	2,114,427	5,681,451	5,022,064
	30 .....	1,435,490	3,273,497	1,471,586	6,180,573	3,845,849
April	6 .....	1,150,464	3,294,253	1,564,995	6,009,712	5,136,727
	13 .....	537,756	3,446,050	1,868,170	5,851,976	7,576,951
	20 .....	302,258	3,704,143	2,161,189	6,167,590	7,833,176
	27 .....	1,241,512	5,508,346	2,861,289	9,611,147	7,182,619
May	4 .....	1,033,185	6,158,752	2,525,425	9,717,362	5,621,707
	11 .....	2,247,447	9,282,750	3,239,416	14,769,613	4,651,838
	18 .....	1,412,451	5,011,879	1,598,424	8,022,754	3,903,505
	25 .....	1,031,806	3,716,064	915,508	5,663,378	5,921,330
June	1 .....	1,024,315	6,233,922	1,587,615	8,845,852	8,604,254
	8 .....	1,387,839	7,754,241	2,016,707	11,158,787	10,388,048
	15 .....	2,129,332	9,508,681	2,197,655	13,835,668	10,592,132
	22 .....	3,203,092	9,653,364	3,084,652	15,941,108	11,003,218
Totals .....		38,441,005	182,769,441	74,145,742	295,356,188	282,639,057
Average similar period: 1948-49-1957-58 .....		34,340,448	190,904,932	90,823,533	316,068,913	

<sup>1/</sup> Includes receipts at country, interior private and mill, interior semi-public terminal elevators and platform loadings.

Visible Supply of Canadian Wheat June 22, 1960  
Compared with Approximately the Same Date 1958 and 1959

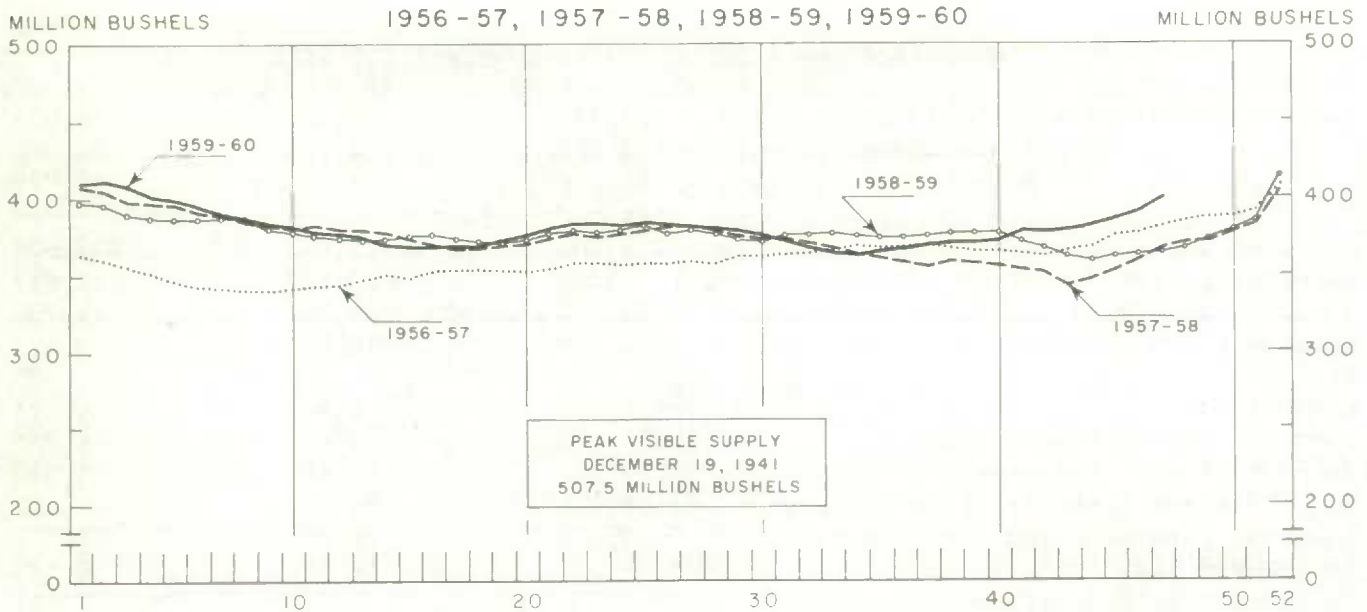
Position	1958	1959	1960
- thousand bushels -			
Country elevators - Manitoba .....	23,710	24,132	24,051
Saskatchewan .....	122,120	130,733	124,680
Alberta .....	71,272	72,183	78,879
Totals .....	217,102	227,047	227,609
Interior private and mill .....	7,338	7,729	7,217
Interior terminals .....	10,864	13,340	11,738
Vancouver-New Westminster .....	10,048	6,697	10,421
Victoria .....	443	387	526
Churchill .....	4,620	4,916	4,871
Fort William-Port Arthur .....	37,090	49,686	56,732
In transit rail (Western Division) ...	13,742	12,493	13,030
Bay, Lake and Upper St. Lawrence ports	37,168	23,161	41,007
Lower St. Lawrence and Maritime ports.	21,234	16,031	21,514
In transit lake .....	6,351	4,288	6,290
In transit rail (Eastern Division) ...	1,335	333	648
United States ports .....	97	414	295
Totals .....	367,433	366,522	401,900

Grading of Wheat Inspected, August 1959-May 1960 with Comparisons

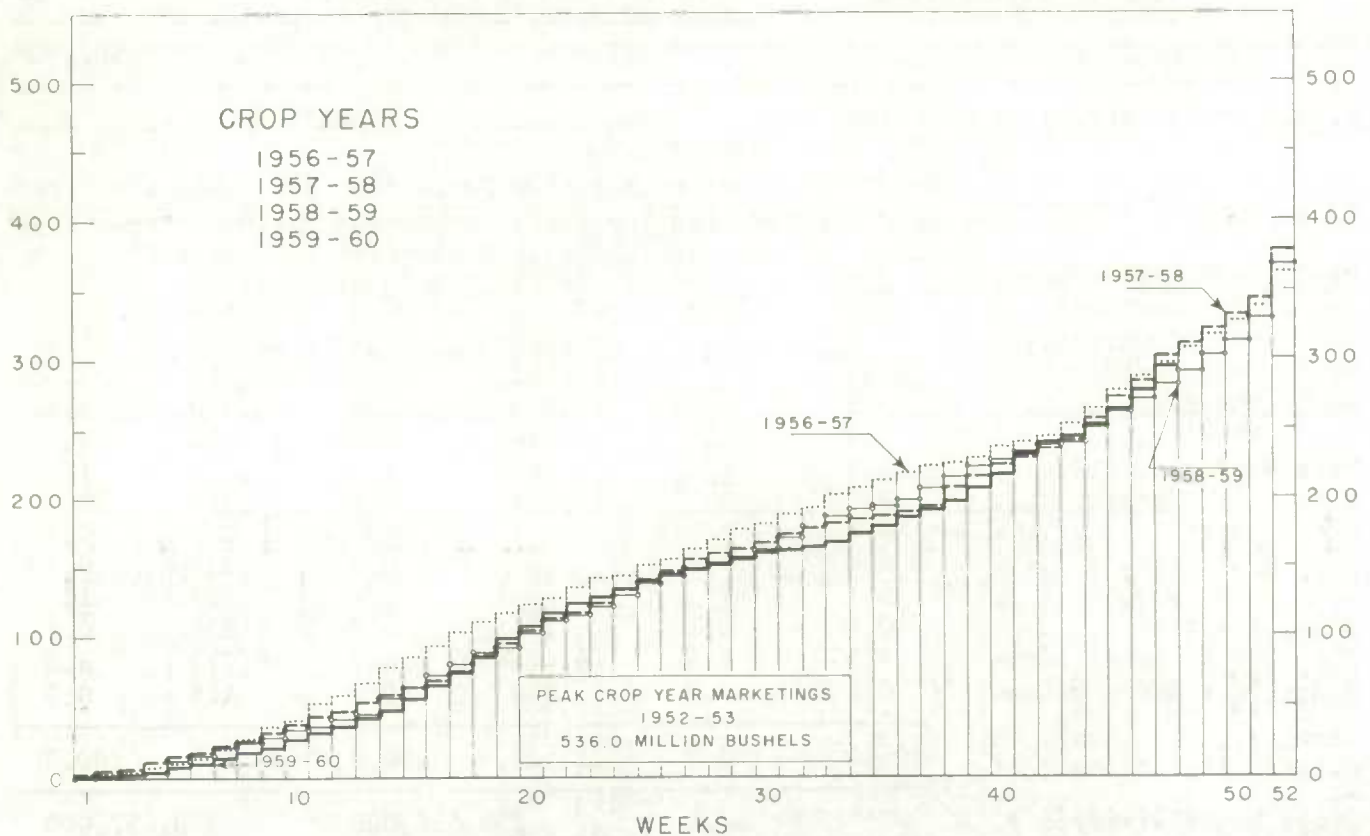
Grade	Crop Year		August-May			
	Average		1958-59		1959-60	
	1953-54— 1957-58	1958-59	1958-59		1959-60	
	per cent	per cent	cars	per cent	cars	per cent
No. 1 Man. Northern ...	3.4	1.8	1,965	1.4	1,624	1.0
No. 2 Man. Northern ...	33.0	31.9	42,813	30.9	38,830	24.4
No. 3 Man. Northern ...	25.7	27.5	37,900	27.4	46,177	29.1
No. 4 Man. Northern ...	11.4	15.7	22,961	16.6	17,905	11.3
No. 5 Wheat .....	9.0	6.7	11,043	8.0	4,270	2.7
No. 6 Wheat .....	3.0	0.8	1,256	0.9	396	0.2
Feed Wheat .....	0.4	1/	61	1/	8	1/
Others Red Spring .....	9.1	10.7	13,334	9.6	37,397	23.5
C.W. Garnet .....	0.6	1/	1	1/	125	0.1
C.W. White Spring .....	0.1	0.1	185	0.1	130	0.1
C.W. Mixed Wheat .....	0.1	1/	56	1/	65	1/
Alberta Winter .....	0.4	0.1	231	0.2	636	0.4
Nos.1-6C.W. Amber Durum	3.9	4.4	6,484	4.7	10,773	6.8
Others C.W.Amber Durum.	0.1	0.2	232	0.2	488	0.3
Totals .....	100.0	100.0	138,522	100.0	158,824	100.0
Gross bushels(approx.).			254,558,000		300,457,000	

1/ Less than .05 per cent.

## WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT



## CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



(Data in both charts for crop years beginning August 1)

Wheat Shipments to the United States by Destination      Total shipments of wheat to the United States, either for re-export or retention for domestic use, from the beginning of the current crop year to June 22, amounted to 2.7 million bushels. During the comparable periods of 1958-59 and 1957-58 shipments amounted to 3.9 million and 7.1 million bushels, respectively. Of this season's total to date some 93 per cent was shipped by vessel.

Wheat Shipments\* to the United States by Destination  
August 1, 1959 to June 22, 1960  
Compared with Approximately the Same Period 1957-58 and 1958-59

Destination	1957-58	1958-59	1959-60
- bushels -			
<u>By Vessel</u>			
Buffalo .....	4,118,574	2,386,679	1,951,594
Chicago .....	236,933	290,904	71,022
Duluth-Superior .....	1,816,119	910,058	464,018
Huron .....	35,000	-	-
Totals, Vessel .....	6,206,626	3,587,641	2,486,634
<u>By Rail</u>			
U.S.A. Domestic Points .....	910,441	328,490	196,175
Totals, Rail .....	910,441	328,490	196,175
Totals, Shipments .....	7,117,067	3,916,131	2,682,809

\* Either for re-export or retention for domestic use.

Rail Shipments of Wheat to Maritime Ports      Rail shipments of wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports during the first ten months of the current crop year totalled 25.4 million bushels, 4 per cent less than the comparable August-May 1958-59 total of 26.5 million.

Rail Shipments of Wheat to Maritime Ports from Bay, Lake  
and Upper St. Lawrence Ports

Origin of Shipment	August 1, 1958 to May 31, 1959	August 1, 1959 to May 31, 1960
- bushels -		
Port McNicoll .....	6,730,923	8,207,864
Midland, Tiffin .....	10,304,064	9,714,275
Collingwood .....	823,444	1,070,871
Owen Sound .....	3,479,132	2,710,090
Goderich .....	79,337	1,171,042
Sarnia .....	3,241,395	1,756,818
Walkerville .....	-	113,536
Toronto .....	143,634	-
Lakefield .....	1,166,736	666,892
Trent .....	199,605	18,000
Prescott .....	303,210	6,000
Totals .....	26,471,480	25,435,388

Rail Shipments of Wheat from Fort William-Port Arthur, 1956-57-1959-60

Month	1956-57	1957-58	1958-59	1959-60
- bushels -				
August .....	100,667	33,297	33,123	34,383
September .....	70,324	42,125	15,692	31,690
October .....	120,535	34,937	68,834	30,904
November .....	240,628	67,894	205,061	8,383
December .....	613,482	232,252	214,398	25,355
January .....	792,000	525,238	684,845	103,087
February .....	490,778	178,204	173,387	23,878
March .....	338,534	191,312	280,705	18,826
April .....	161,103	215,546	243,292	64,156
May .....	73,212	33,839	44,783	19,513
June .....	23,281	35,368	10,128	
July .....	31,432	37,984	33,696	
Totals .....	3,055,976	1,627,996	2,007,944	

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, May 1960

Grade	Quebec	Ontario
- bushels -		
1 Northern .....	-	1,500
4 Northern .....	-	2,833
Tough .....	-	167
Rejected .....	-	1,000
Amber Durum .....	11,995	-
Others .....	2,018	-
Totals .....	14,013	5,500

Overseas Exports of Canadian Grain by Ports of Loading, August 1, 1959-June 22, 1960  
with Comparisons

Ports	Wheat 1/	Oats	Barley	Rye	Flaxseed	Rapeseed 2/
- bushels -						
<u>Pacific Seaboard</u>						
Vancouver-New Westminster ...	81,741,284	2,716,237	22,125,599	311,534	5,699,981	2,669,359
Victoria .....	1,927,102	14,889	-	-	443,353	-
Prince Rupert .....	-	-	8,895,404	-	-	-
<u>Churchill</u> .....	21,158,712	138,353	-	-	-	-
<u>Lakehead Direct</u> .....	6,495,740	395,295	5,899,913	-	1,338,125	-
<u>Sarnia</u> .....	106,400	-	-	-	-	-
<u>St. Lawrence</u>						
Montreal .....	43,079,971	899,657	2,709,027	89,856	2,650,667	40,906
Sorel .....	16,154,777	-	-	-	-	-
Three Rivers .....	11,050,689	-	244,677	-	-	-
Quebec .....	7,021,545	-	1,482,400	-	-	-
<u>Maritime</u>						
Saint John .....	1,829,735	-	-	-	-	-
West Saint John .....	12,553,269	164,793	-	49,923	559,871	-
Halifax .....	9,941,850	-	-	-	-	-
<u>U.S. Lake Ports</u> .....	136,788	-	-	-	-	-
Totals .....	213,197,862	4,329,224	41,357,020	451,313	10,691,997	2,710,265
August 1, 1958-June 24, 1959 ..	227,626,712	5,423,824	48,985,606	1,099,477	12,572,616	5,407,970

1/ Excluding bagged seed. 2/ In bushels of 50 pounds.

Freight Assistance Shipments Claims filed for payment up to May 31, 1960 represent the movement of some 14.8 million bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during the August-April period of the current crop year. During the corresponding period in 1958-59 claims had been filed for a total of 16.6 million bushels, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the 1959-60 August-April shipments of wheat under the policy were running about 11 per cent below those of 1958-59. Revised data on the 1958-59 August-April shipments of wheat based on claims submitted up to May 31, 1960 place the nine-month total at 17.4 million bushels. About 75 per cent of the shipments during the period under review went to destinations in Ontario and Quebec.

Provincial Distribution of Wheat Shipments under the Freight Assistance Policy  
August-April 1959-60 and 1958-59

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
- thousand bushels -								
August, 1959 .....	15	27	127	52	634	860	231	1,947
September .....	17	16	90	113	627	764	197	1,825
October .....	21	15	127	64	673	863	310	2,072
November .....	16	26	106	53	667	709	307	1,884
December .....	14	15	190	63	599	665	196	1,743
January, 1960 ....	8	12	82	52	513	544	225	1,434
February .....	11	15	127	42	397	489	200	1,291
March .....	11	19	135	50	552	656	164	1,595
April .....	5	11	111	44	403	448	2	1,025
Totals .....	118	156	1,096	541	5,067	5,997	1,840	14,816
Same period 1958-59:								
Preliminary 2/ ..	101	148	1,113	527	5,783	7,063	1,866	16,600
Revised 1/ .....	111	156	1,145	551	6,003	7,436	2,014	17,418

Preliminary data on millfeed shipments under the freight assistance policy indicate shipments of 430,085 tons during the August-April period of the 1959-60 crop year. This total, based on claims submitted up to May 31, 1960 surpasses by about one per cent the 1958-59 August-April revised total of 430,085 tons. Shipments to the provinces of Quebec and Ontario amounted to 218,177 tons and 118,424 tons, respectively, and accounted for a combined 78 per cent of the 1959-60 August-April total movement of freight-assisted millfeeds.

Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy  
August-April 1959-60 and 1958-59

Province	1958-59		1959-60
	Preliminary 2/	Revised 1/	Preliminary 1/
- tons -			
Newfoundland .....	2,633	2,887	3,342
Prince Edward Island .....	4,953	5,366	6,701
Nova Scotia .....	22,389	23,723	25,586
New Brunswick .....	20,289	21,833	25,520
Quebec .....	202,419	217,804	218,177
Ontario .....	113,451	121,473	118,424
British Columbia .....	26,927	34,070	32,335
Totals .....	393,061	427,156	430,085

1/ Based on claims filed up to May 31, 1960.  
2/ Based on claims filed up to May 31, 1959.

Monthly Exports of Canadian Wheat and Wheat Flour

Year and Month	Wheat in Bulk <u>1/</u>	Bagged Seed Wheat <u>2/</u>	Total Wheat	Wheat Flour <u>2/</u> <u>3/</u>	Total <u>3/</u> Wheat and Wheat Flour
- thousand bushels -					
<u>1957-58</u>					
August .....	24,716	184	24,900	2,686	27,586
September .....	21,166	194	21,360	3,059	24,420
October .....	17,915	71	17,985	3,472	21,457
November .....	27,906	233	28,139	3,307	31,446
December .....	19,900	455	20,355	3,209	23,564
January .....	18,843	834	19,677	3,166	22,842
February .....	18,562	740	19,303	2,764	22,067
March .....	19,443	984	20,427	3,814	24,241
April .....	22,787	330	23,118	3,957	27,074
May .....	35,266	33	35,299	3,742	39,041
June .....	26,905	114	27,019	3,862	30,881
July .....	22,283	47	22,330	3,343	25,673
Totals .....	275,693	4,219	279,912	40,381	320,293
<u>1958-59</u>					
August .....	23,152	237	23,389	2,443	25,833
September .....	16,112	201	16,314	2,232	18,546
October .....	25,532	188	25,720	3,656	29,375
November .....	21,437	299	21,736	3,921	25,658
December .....	19,864	451	20,315	3,196	23,511
January .....	17,893	607	18,500	2,820	21,320
February .....	17,685	956	18,641	3,035	21,676
March .....	18,579	1,280	19,859	2,705	22,564
April .....	18,918	738	19,657	3,057	22,714
May .....	29,040	31	29,071	3,529	32,600
June .....	27,842	72	27,913	3,003	30,916
July .....	16,101	204	16,305	3,529	19,834
Totals .....	252,155	5,266	257,421	37,125	294,546
<u>1959-60</u> <u>4/</u>					
August .....	21,203	129	21,332	3,194	24,527
September .....	22,606	155	22,761	3,547	26,308
October .....	22,440	89	22,529	3,059	25,589
November .....	29,239	409	29,648	3,312	32,960
December .....	20,262	891	21,153	3,559	24,712
January .....	13,220	753	13,972	3,076	17,048
February .....	16,462	891	17,353	2,617	19,971
March .....	17,102	794	17,896	2,617	20,513
April .....	15,373	994	16,366	2,508	18,874
May .....	21,210	356	21,566	3,841	25,407
Totals .....	199,117	5,460	204,577	31,331	235,908

1/ Export clearances including shipments to the United States compiled by the Statistics Branch, Board of Grain Commissioners for Canada. 2/ Compiled from Canadian Customs returns, 1957-58 and 1958-59 adjusted to remove effect of time lag in reporting. 3/ In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt. 4/ Subject to revision. Unadjusted Customs returns.

Exports of Canadian Wheat and Wheat Flour by Destination 1959-60

Destination	February	May		August-May	
	Wheat Flour 1/	Wheat Flour 2/	Wheat 3/	Wheat Flour 2/	Wheat 3/
			- bushels -		
<b>COMMONWEALTH COUNTRIES</b>					
United Kingdom .....	1,058,890	1,423,716	6,429,908	11,843,388	69,544,746
<u>Africa</u>					
British East Africa .....	-	-	-	4,163	-
Federation of Rhodesia and Nyasaland .....	4,478	1,909	-	21,342	29,867
Gambia .....	1,265	2,415	-	15,907	-
Ghana .....	106,099	167,587	-	1,422,179	-
Nigeria .....	57,348	48,903	-	436,161	-
Sierra Leone .....	12,528	28,732	-	280,927	-
Union of South Africa .....	-	-	537,787	-	5,200,197
<u>Asia</u>					
Aden .....	2,061	1,288	-	7,751	-
Ceylon .....	-	583,009	-	1,413,226	-
Cyprus .....	-	-	-	-	375,743
Hong Kong .....	52,555	70,541	36,400	591,801	166,133
India .....	-	-	-	-	4,116,436
Kuwait .....	2,254	-	-	16,937	-
Malaya and Singapore .....	51,308	38,877	-	481,328	-
Other British East Indies .....	-	97	-	1,224	-
Pakistan .....	129	172	-	18,016	2,157,173
<u>Europe</u>					
Gibraltar .....	-	-	-	35,034	-
Malta .....	-	-	-	-	849,333
<u>North America</u>					
Bahamas .....	26,392	31,195	-	236,003	-
Barbados .....	14,395	17,726	-	221,989	-
Bermuda .....	9,306	11,620	-	96,561	-
British Honduras .....	863	524	-	11,221	-
Jamaica .....	138,184	127,601	-	1,385,529	-
Leeward and Windward Islands .....	69,607	95,544	-	887,397	-
Trinidad and Tobago .....	90,135	197,982	-	1,596,032	-
<u>Oceania</u>					
Fiji .....	1,495	1,437	-	12,408	-
New Zealand .....	-	-	-	138	-
<u>South America</u>					
British Guiana .....	2,618	4,110	-	242,259	-
Totals, Commonwealth Countries .	1,701,910	2,854,985	7,004,095	21,278,921	82,439,628
<b>FOREIGN COUNTRIES</b>					
<u>Africa</u>					
Algeria .....	-	-	392,000	-	2,254,690
Azores and Madeira .....	-	844	-	11,829	-
Belgian Congo .....	44,406	81,600	-	524,000	-
Liberia .....	1,932	4,184	-	18,720	-
Portuguese East Africa .....	-	-	-	2,944	174,720
Portuguese West Africa .....	5,900	25,256	-	92,023	-
<u>Asia</u>					
Arabia .....	-	-	-	18,359	-
Burma .....	-	-	-	-	228,470
Indonesia .....	-	-	-	316,305	-
Iran .....	-	145	-	881	-
Iraq .....	-	-	-	-	2,033,229
Israel .....	-	-	-	-	513,333
Japan .....	77,284	127,549	5,162,827	961,977	35,899,301
Lebanon .....	-	5,787	-	39,457	386,690
Okinawa .....	-	-	-	-	451,733
Philippine Islands .....	504,740	377,849	-	4,155,196	1,318,263
Portuguese Asia .....	3,036	4,554	-	142,255	-
Syria .....	-	-	-	2,155	-
Thailand .....	7,935	24,265	-	259,847	-

Exports of Canadian Wheat and Wheat Flour by Destination 1959-60

Destination	February	May		August-May	
	Wheat Flour 1/	Wheat Flour 2/	Wheat 3/	Wheat Flour 2/	Wheat 3/
FOREIGN COUNTRIES					
- bushels -					
<u>Europe</u>					
Austria .....	-	-	653,897	-	3,457,149
Belgium .....	18,262	22,669	1,050,094	124,904	9,835,540
Denmark .....	460	460	-	4,306	136,081
Finland .....	-	-	-	-	930,958
France .....	-	-	828,170	-	4,415,436
Germany, Federal Republic .....	-	-	1,776,771	644	21,028,109
Greece .....	-	1,265	-	4,559	-
Iceland .....	1,610	3,132	-	11,118	-
Ireland .....	-	-	74,667	-	1,052,988
Italy .....	-	-	-	-	2,116,712
Netherlands .....	-	-	842,102	2,495	6,435,935
Norway .....	-	-	432,581	-	3,081,157
Poland .....	-	-	-	-	4,871,813
Portugal .....	-	-	-	15,838	-
Sweden .....	-	-	-	1,012	28,000
Switzerland .....	-	-	1,283,063	-	6,952,049
<u>North America</u>					
Costa Rica .....	66,332	49,174	-	602,370	-
Cuba .....	6,371	23,230	-	110,106	1,000
Dominican Republic .....	22,540	5,750	117,600	216,487	194,767
El Salvador .....	30,013	19,750	-	290,046	55,113
French West Indies .....	230	-	-	2,990	-
Guatemala .....	345	1,669	-	87,471	20,000
Haiti .....	-	-	-	1,656	-
Honduras .....	3,450	5,083	-	47,389	5,000
Netherlands Antilles .....	9,172	10,442	-	95,533	-
Nicaragua .....	54,717	21,482	-	283,105	-
Panama .....	24,329	26,054	-	249,665	-
St. Pierre and Miquelon .....	2,300	-	-	15,914	-
United States					
Flour in terms of wheat .....	142,630	134,649	-	1,253,822	-
For milling in bond 4/ .....	-	-	119,000	-	229,000
For domestic use 4/ .....	-	-	1,183,600	-	1,608,726
<u>Oceania</u>					
French Oceania .....	-	-	-	186	-
United States Oceania (Guam etc.) .	-	2,300	-	6,900*	-
<u>South America</u>					
Bolivia .....	-	230	-	230	-
Chile .....	-	-	-	1,610	-
Colombia .....	-	577	-	3,687	793,508
Ecuador .....	-	-	-	-	972,168
Peru .....	-	-	-	4,715	2,267,067
Surinam .....	2,735	5,960	-	63,480	-
Venezuela .....	1,150	69	289,484	3,783	2,928,588
Totals, Foreign Countries .....	1,031,879	985,978	14,205,856	10,051,969	116,677,293
Sub-Totals, All Countries .....	2,733,789	3,840,963	21,209,951	31,330,890	199,116,921
Bagged seed wheat 5/ .....			355,696		5,459,938
Totals, All Countries .....	2,733,789	3,840,963	21,565,647	31,330,890	204,576,859

1/ In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt. 2/ In terms of wheat equivalent. Unadjusted Canadian Customs returns. Conversion rate: 2.3 bushels per cwt. 3/ Overseas clearances as reported by the Statistics Branch, Board of Grain Commissioners for Canada, for all countries except the United States. Subject to revision. 4/ Compiled from returns of Canadian elevator licensees and shippers and advice from American grain correspondents. Excluding bagged seed. 5/ Unadjusted Canadian Customs returns. \* Revised. Okinawa 2,300 bushels in April 1960 should have been reported United States Oceania.

Canadian Wheat Board Weekly Average Cash Wheat Prices  
Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending				
	June 3	June 10	June 17	June 24	July 1

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern .....	140	140	140	140	140
2 Northern .....	136	136	136	136	136
3 Northern .....	132	132	132	132	132
4 Northern .....	125	125	125	125	125
5 Wheat .....	108	108	108	108	108
6 Wheat .....	102	102	102	102	102
Feed Wheat .....	96	96	96	96	96
1 C.W. Garnet .....	122	122	122	122	122
2 C.W. Garnet .....	117	117	117	117	117
1 Alberta Red Winter .....	124	124	124	124	124
2 Alberta Winter .....	119	119	119	119	119
1 C.W. Amber Durum .....	140	140	140	140	140
2 C.W. Amber Durum .....	136	136	136	136	136
3 C.W. Amber Durum .....	132	132	132	132	132

International Wheat Agreement

and Domestic Sales

1 Northern .....	169/1	168/4	168/6	168/4	168/1
2 Northern .....	164/5	164	164/2	163/6	163/1
3 Northern .....	160/1	159/4	159/6	159/4	159/1
4 Northern .....	155/1	154/4	154/6	154/4	154/1
5 Wheat .....	150/1	149/4	149/6	149/4	149/1
6 Wheat .....	148/1	147/4	147/6	147/4	147/1
Feed Wheat .....	146/1	145/4	145/6	145/4	145/1
1 C.W. Garnet .....	161/1	160/4	160/6	160/4	160/1
2 C.W. Garnet .....	157/1	156/4	156/6	156/4	156/1
3 C.W. Garnet .....	154/1	153/4	153/6	153/4	153/1
1 Alberta Red Winter .....	162/1	161/4	161/6	161/4	161/1
2 Alberta Winter .....	159/1	158/4	158/6	158/4	158/1
3 Alberta Winter .....	155/1	154/4	154/6	154/4	154/1
1 C.W. Amber Durum .....	180/1	179/4	179/6	179/4	179/1
2 C.W. Amber Durum .....	172/1	171/4	171/6	171/4	171/1
3 C.W. Amber Durum .....	171/1	170/4	170/6	170/4	170/1

Export - Class II

1 Northern .....	169/1	168/4	168/6	168/4	168/1
2 Northern .....	164/5	164	164/2	163/6	163/1
3 Northern .....	160/1	159/4	159/6	159/4	159/1
4 Northern .....	155/1	154/4	154/6	154/4	154/1
5 Wheat .....	150/1	149/4	149/6	149/4	149/1
6 Wheat .....	148/1	147/4	147/6	147/4	147/1
Feed Wheat .....	146/1	145/4	145/6	145/4	145/1
1 C.W. Garnet .....	161/1	160/4	160/6	160/4	160/1
2 C.W. Garnet .....	157/1	156/4	156/6	156/4	156/1
3 C.W. Garnet .....	154/1	153/4	153/6	153/4	153/1
1 C.W. Amber Durum .....	180/1	179/4	179/6	179/4	179/1
2 C.W. Amber Durum .....	172/1	171/4	171/6	171/4	171/1
3 C.W. Amber Durum .....	171/1	170/4	170/6	170/4	170/1

Canadian Wheat Board Weekly Average Cash Wheat Prices  
Basis in Store Vancouver

Class and Grade	Week Ending				
	June 3	June 10	June 17	June 24	July 1

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern .....	140	140	140	140	140
2 Northern .....	136	136	136	136	136
3 Northern .....	132	132	132	132	132
4 Northern .....	125	125	125	125	125
5 Wheat .....	108	108	108	108	108
6 Wheat .....	102	102	102	102	102
Feed Wheat .....	96	96	96	96	96
1 C.W. Garnet .....	122	122	122	122	122
2 C.W. Garnet .....	117	117	117	117	117
1 Alberta Red Winter .....	124	124	124	124	124
2 Alberta Winter .....	119	119	119	119	119
1 C.W. Amber Durum .....	140	140	140	140	140
2 C.W. Amber Durum .....	136	136	136	136	136
3 C.W. Amber Durum .....	132	132	132	132	132

International Wheat Agreement  
and Domestic Sales

1 Northern .....	175/5	175	175/2	175	174/5
2 Northern .....	171/1	170/4	170/6	170/5	170/5
3 Northern .....	168/1	167/4	167/6	167/5	167/5
4 Northern .....	163/1	162/4	162/6	162/5	162/5
5 Wheat .....	151/5	150/7	150/2	150	149/5
6 Wheat .....	149/5	148/7	148/2	148	147/5
Feed Wheat .....	147/5	146/7	146/2	146	145/5
1 C.W. Garnet .....	161/5	161	161/2	161	160/5
2 C.W. Garnet .....	157/5	157	157/2	157	156/5
3 C.W. Garnet .....	154/5	154	154/2	154	153/5
1 Alberta Red Winter .....	165/5	165	165/2	165	164/5
2 Alberta Winter .....	162/5	162	162/2	162	161/5
3 Alberta Winter .....	158/5	158	158/2	158	157/5

Export - Class II

1 Northern .....	175/5	175	175/2	175	174/5
2 Northern .....	171/1	170/4	170/6	170/5	170/5
3 Northern .....	168/1	167/4	167/6	167/5	167/5
4 Northern .....	163/1	162/4	162/6	162/5	162/5
5 Wheat .....	151/5	150/7	150/2	150	149/5
6 Wheat .....	149/5	148/7	148/2	148	147/5
Feed Wheat .....	147/5	146/7	146/2	146	145/5
1 C.W. Garnet .....	161/5	161	161/2	161	160/5
2 C.W. Garnet .....	157/5	157	157/2	157	156/5
3 C.W. Garnet .....	154/5	154	154/2	154	153/5
1 Alberta Red Winter .....	165/5	165	165/2	165	164/5
2 Alberta Winter .....	162/5	162	162/2	162	161/5
3 Alberta Winter .....	158/5	158	158/2	158	157/5

CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during May 1960 amounted to 3,253,000 hundredweight, exceeding by 4 per cent the previous month's output of 3,141,000 hundredweight, relatively unchanged from the May 1959 total of 3,239,000 hundredweight but 9 per cent less than the ten-year (1950-1959) average production for the month of May of 3,586,000 hundredweight. Mills reporting operations during May 1960 had a total rated capacity of 170,000 hundredweight per 24-hour day and on the basis of a 25-day working period 76.6 per cent of this rated capacity was effective.

Wheat milled for flour during May 1960 amounted to 7.4 million bushels compared with 7.1 million bushels milled during the previous month and 7.3 million bushels milled during May 1959. Of the wheat milled for flour during May 1960, some 6,553,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (491,000 bushels); Durum (251,000 bushels); and all other (12,000 bushels).

Exports According to preliminary Customs returns exports of Canadian wheat flour during May 1960 amounted to 1,670,000 hundredweight (some 3,841,000 bushels of wheat equivalent) representing an increase of 53 per cent greater than the 2,508,000 bushels exported during April 1960 and 9 per cent above the adjusted May 1959 total of 3,529,000 bushels. Flour shipments during the month went to fifty countries with exports to the United Kingdom amounting to 1,424,000 bushels of wheat equivalent and accounting for 37 per cent of the May 1960 total. Other leading markets for Canadian wheat flour during the month with shipments in thousands of bushels of wheat equivalent were as follows: Ceylon, 583; Philippine Islands, 370; Trinidad and Tobago, 198; Ghana, 160; United States, 135; Jamaica, 128; and Japan, 120.

Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled for Flour	Wheat Flour	
		Production	Exports <sup>1/</sup>
	- bushels -		- cwt. -
1935-36-1939-40 average .....	67,845,114	29,405,451	9,603,941
1940-41-1944-45 average .....	99,704,638	43,908,245	23,699,546
1945-46-1949-50 average .....	107,330,372	47,011,540	25,619,721
1950-51-1954-55 average .....	100,446,328	43,847,894	21,812,041
1955-56 .....	91,770,025	40,148,750	17,391,300
1956-57 .....	85,149,373	37,623,446	14,582,431
1957-58 .....	92,268,897	40,819,678	17,556,886
1958-59 .....	90,142,957	39,826,493	16,141,267
1959-60 <sup>2/</sup>			
August .....	7,523,126	3,306,994	1,388,882
September .....	7,517,811	3,302,796	1,542,321
October .....	8,653,520	3,820,134	1,330,111
November .....	8,534,670	3,758,255	1,440,157
December .....	7,353,713	3,243,819	1,547,208
January .....	6,727,427	2,979,719	1,337,470
February .....	7,321,069	3,230,762	1,137,976
March .....	7,822,392	3,461,608	1,137,748
April .....	7,072,328	3,141,218	1,090,269
May .....	7,376,588	3,252,596	1,669,984
Totals .....	75,902,644	33,497,901	13,622,126
Same months 1958-59 (revised) .....	74,964,466	33,129,910	13,301,370

<sup>1/</sup> Based on Customs returns. Exports for the crop years 1945-46-1958-59 revised to remove effect of time lag in reporting. <sup>2/</sup> Subject to revision.

UNITED STATES SITUATION

Supply Position Total estimated domestic supplies of wheat in the United States for the 1959-60 (July-June) crop year are estimated at 2,406.8 million bushels, consisting of the July 1 carryover of 1,278.6 million bushels and the 1959 crop, estimated at 1,128.2 million bushels. Domestic supplies of the size indicated represent an increase of about 3 per cent over the previous peak of 2,342.8 million bushels a year ago. Imports of wheat from Canada during the July-May period of the current United States crop year amounted to 7.4 million bushels, compared with 7.5 million during the same months of the preceding crop year. After deducting an estimated 621.0 million bushels for anticipated domestic requirements, some 1,793.2 million remain available for export and for carryover during 1959-60 compared with 1,721.7 million in 1958-59.

Exports of wheat, wheat flour and other products in terms of grain equivalent during the first eleven months (July-May) of the 1959-60 United States crop year amounted to 466.4 million bushels, 15 per cent greater than the 407.1 million exported during the same months in 1958-59. The balance remaining on June 1, 1960 for export and for carryover was estimated at 1,326.8 million bushels, 1 per cent above the 1,314.6 million on the same date a year ago.

United Wheat Supplies

Item	1958-59	1959-60 <u>1/</u>
	- million bushels -	
Carryover at beginning of crop year (July 1) .....	881.0	1,278.6
New crop.....	1,461.7	1,128.2
Total estimated domestic supplies .....	2,342.8	2,406.8
Imports of wheat and wheat flour in terms of wheat for domestic use, July-May .....	7.5	7.4
Total estimated supplies <u>2/</u> .....	2,350.3	2,414.2
Less estimated domestic requirements for crop year <u>3/</u>	628.6	621.0
Available for export and for carryover .....	1,721.7	1,793.2
Deduct:		
Exports of wheat as grain, July-May .....	334.7	378.7
Exports of wheat flour and products in terms of wheat, July-May <u>4/</u> .....	72.4	87.7
Total exports of wheat, wheat flour and products <u>5/</u>	407.1	466.4
Balance on June 1 for export and for carryover .....	1,314.6	1,326.8

1/ Preliminary. 2/ Excluding imports for June. 3/ Includes allowances for shipments of United States wheat and wheat products to Alaska, Hawaii, Puerto Rico, Guam, Samoa, Virgin Islands and Wake Island. These shipments are not included in exports as set out in the table. 4/ Flour exports exclude "Milled in bond". 5/ These figures now include all shipments under relief programs which formerly were not available from Census data.

According to the June 28 issue of "The Wheat Situation" published by the United States Department of Agriculture, the total wheat supply for the marketing year beginning July 1, 1960 is now estimated at a record 2,561 million bushels, 6 per cent above the previous record of 2,414 million bushels a year earlier and 26 per cent above the 1954-1958 average of 2,034 million bushels. This increase primarily results from the larger wheat crop expected in 1960. The crop was estimated on June 1 at 1,271 million bushels, an increase of 143 million bushels over that produced in 1959.

The supply for 1960-61 also includes an allowance for imports of about 7 million bushels. Since milling quality wheat is limited by quota to about 1 million bushels, the remaining 6 million bushels would be feeding quality wheat and wheat for seed.

Domestic disappearance for 1960-61 is now estimated at about 625 million bushels, slightly above that estimated for the previous year. Total food use is expected to increase from the partly estimated 492 million bushels for 1959 to 495 million, reflecting an increase in population. Seed and feed use may each be about 65 million bushels, about the same as estimated for the current year. Exports are assumed at about 500 million bushels. On the basis of these estimates, a carryover on July 1, 1961 of about 1,435 million bushels would result. A carryover of this size would be about 150 million bushels above that indicated for July 1, 1960.

<u>1960 Wheat Crop</u>	In a report released on June 10, 1960 the Crop Reporting
<u>Forecast at 1,271</u>	Board of the United States Department of Agriculture stated
<u>Million Bushels</u>	in part that <u>all wheat</u> production in 1960 is forecast at 1,271
	million bushels. A crop of this size would be an eighth more
	than the 1959 production of 1,128 million bushels and 16 per
	cent more than average.

Combines, concentrated in southwestern Oklahoma and the low plains of Texas, eagerly awaited clearing early June skies that would permit the full scale launching of a potentially bountiful 1960 harvest. Prospective production of winter wheat, estimated at 1,019 million bushels on June 1, increased 28 million bushels over the May 1 forecast and ranked as the fourth largest of record. This production would be a tenth larger than the 1959 crop and more than a fifth larger than average. Increases from May 1 occurring largely in the Central Great Plains and Corn Belt States more than offset losses in southern Rocky Mountain States.

The indicated yield of 25.0 bushels per acre for harvest as grain is the second highest of record, well above the average of 20.2 bushels but still below the record 28.5 bushel yield of 1958. Yield per acre prospects for most States held the same or improved slightly over May 1 prospects. As of June 1, only Arizona expected yields to be below average and Indiana was the only State expecting a new record high yield although several were at or near the record.

Production of all spring wheat is estimated at 252 million bushels based on conditions prevailing June 1. If realized, the 1960 crop would be more than a fifth larger than 1959 but 2 per cent below average. It would be 11 per cent smaller than the large 1958 crop of 282 million bushels. Growing conditions were favourable on June 1 in nearly all areas, although development is delayed due to late seeding and cool weather. Soil moisture on June 1 was adequate to excessive for current needs in the principal producing areas. Timely rainfall will, however, be needed to maintain the present good outlook, particularly in western South Dakota where local areas have been short of moisture. Development is quite

retarded in northern Idaho where considerable acreage had not been sown by June 1. The early season prospects are especially good in North Dakota and northwestern Minnesota.

Durum wheat production in 1960 is expected to total 33 million bushels compared with 20.7 million bushels in 1959 and the average of 27.1 million bushels. The durum crop is mainly grown in North Dakota where prospects were uniformly good on June 1.

Production of spring wheat other than durum is indicated at 219 million bushels for 1960. This compares with the 1959 output of 184 million bushels and the 1949-1958 average production of 231 million bushels.

Hard Winter July 1, 1960  
Carryover Will be Up; All  
Other Classes Likely Down

According to "The Wheat Situation" issued under date of June 28 a carryover of all wheat on July 1, 1960 of about 1,285 million bushels would be only slightly different from the 1,279 million of a year earlier. On the basis of present indications, it appears that the carryover of hard red winter wheat will be higher by about 66 million bushels, while stocks of each of the other classes will be down. Reductions indicated are as follows: Hard red spring, 37 million bushels; soft red winter, 12 million; durum, 6 million and white, 7 million.

Estimated production by classes for the 1960 crop will be published in the crop report July 11. Approximating production of the various classes on the basis of the June 1 production estimate and the varietal survey, using domestic disappearance about the same as estimated for 1959-60 and assuming exports at 500 million bushels, it appears that hard red winter wheat would account for about 138 million bushels of the increase in all wheat stocks of around 155 million. Changes in each of the other classes are expected to be small, but in the case of soft red winter wheat and durum the changes are relatively important.

It is expected that the carryover of soft red winter wheat will be increased to a more normal level of around 20 million bushels from the low of 7 million bushels indicated for July 1, 1960. With a durum crop indicated at 33 million bushels, it will be possible to build up the carryover to a more desirable level on July 1, 1961 than the low stocks of last year, which was reduced by small crops in the last two years.

National Average Wheat  
Support Price to be \$1.78  
per Bushel for 1960 Crop

The United States Department of Agriculture announced on July 5 the national average support price to producers for 1960-crop wheat will be \$1.78 per bushel, an increase of 1 cent per bushel above the "advance" minimum price for this year's crop announced in July 1959. The increase results from a higher current wheat parity price than a year ago when the advance minimum price was announced.

When the minimum price was set in accordance with "forward pricing" provisions of law, the USDA announced that the 1960-crop wheat support price would be redetermined as of July 1, 1960, the beginning of the marketing year, on the basis of the current wheat parity price and the per cent level of support as indicated by wheat supply relationships.

United States Exports of Wheat and Flour by Country of Destination  
July-April 1958-59 and 1959-60

NOTE

These data on exports by destination cover only the first ten months of the United States crop year beginning July 1. The table on United States wheat supplies (see page 21) contains a preliminary estimate of total exports for the first eleven months of the United States crop year. Neither of these tables should be confused with the United States export figure shown on page one of this publication which, for comparative purposes, is based on the Canadian crop year beginning August 1.

Destination	July-April 1958-59			July-April 1959-60		
	Wheat	Flour 1/	Total	Wheat	Flour 1/	Total
	- thousand bushels -					
<b>Western Hemisphere</b>						
British West Indies .....	20	2,474	2,494	49	3,268	3,317
Central America .....	1,252	3,484	4,736	1,910	3,086	4,996
Cuba .....	3,824	2,412	6,236	4,547	2,310	6,857
Bolivia .....	-	431	431	-	1,647	1,647
Brazil .....	16,382	-	16,382	31,335	3	31,338
Colombia .....	2,396	695	3,091	995	600	1,595
Peru .....	5,436	489	5,925	3,470	246	3,716
Uruguay .....	-	-	-	2,848	23	2,871
Venezuela .....	2,785	2,356	5,141	7,343	310	7,653
Others .....	1,432	3,240	4,672	3,097	1,599	4,696
Totals .....	33,527	15,531	49,108	55,594	13,092	68,686
<b>Europe</b>						
Austria .....	805	99	904	1,240	99	1,339
Belgium-Luxembourg .....	3,494	16	3,510	2,343	15	2,358
Germany, West .....	14,936	421	15,357	8,724	549	9,273
Greece .....	1,690	1,234	2,924	128	2,013	2,141
Italy .....	-	4,665	4,665	546	6,408	6,954
Netherlands .....	6,616	2,934	9,600	5,334	3,088	8,422
Norway .....	3,347	661	4,008	1,898	346	2,244
Poland .....	9,499	177	9,676	17,340	495	17,835
Sweden .....	2,169	31	2,200	75	42	117
United Kingdom .....	19,324	2,723	22,047	16,962	657	17,619
Yugoslavia .....	22,915	2,854	25,769	8,999	2,643	11,642
Others .....	4,869	697	5,566	2,539	1,498	4,037
Totals .....	89,664	16,562	106,226	66,128	17,853	83,981
<b>Asia</b>						
Ceylon .....	-	2,513	2,513	-	2,563	2,563
India .....	102,885	44	102,929	92,910	77	92,987
Indonesia .....	-	1	1	10	3,753	3,763
Israel .....	5,628	156	5,784	7,398	143	7,541
Japan .....	25,779	2,207	27,986	23,537	2,475	26,012
Jordan .....	367	551	918	1,969	648	2,617
Korea .....	7,322	1,785	9,107	8,457	1,488	9,945
Lebanon .....	2,368	1,605	3,973	517	2,290	2,807
Pakistan .....	13,365	171	13,536	24,231	227	24,458
Philippines .....	638	6,577	7,215	1,178	3,674	4,852
Saudi Arabia .....	56	2,114	2,170	46	2,472	2,518
Taiwan (Formosa) .....	5,279	715	5,994	7,923	834	8,757
Turkey .....	1,003	-	1,003	11,816	37	11,853
Vietnam, Laos & Cambodia .....	-	3,350	3,350	2/	2,431	2,431
Others .....	2,640	1,297	3,937	3,431	1,519	4,950
Totals .....	167,330	23,086	190,416	183,423	24,631	208,054
<b>Africa</b>						
Algeria .....	1,486	1	1,487	-	170	170
Canary Islands .....	-	-	-	1,596	4	1,600
Egypt .....	2,051	1,926	3,977	19,539	17,472	37,011
Ghana .....	-	1,205	1,205	-	784	784
Nigeria .....	-	1,684	1,684	-	1,913	1,913
Tunisia .....	1,641	22	1,663	2,408	33	2,491
Union of South Africa .....	797	-	797	1,097	1	1,098
Others .....	1,292	3,316	4,608	3,955	2,072	6,027
Totals .....	7,267	8,154	15,421	28,595	22,499	51,094
<b>Oceania</b> .....	-	27	27	-	42	42
<b>Unspecified</b> .....	-	76	76	-	-	-
Totals, All Countries 3/ .....	297,788	63,486	361,274	333,740	78,117	411,857

1/ Wholly of U.S. wheat (grain equivalent). 2/ Less than 500 bushels. 3/ Includes shipments for relief or charity.

Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City			No. 1 Northern Spring, Minneapolis		
Date	Price		Date	Price	
	- cents per bushel -			- cents per bushel -	
June 1, 1960	196 1/4		June 1, 1960	217 1/4	
2	195 1/2 - 211		2	217	
3	197 1/4		3	218	
6	196 - 196 1/2		6	218 1/4	
7	202 3/4		7	219 7/8	
8	196 - 210 1/4 1/		8	221 1/2	
9	198 - 211 1/		9	225 1/8	
10	199 - 211 1/		10	222 3/8	
13	199 - 205		13	223 1/8	
14	198 1/2 - 199 1/2		14	222 5/8	
15	195 1/4		15	223 5/8	
16	191 1/2 - 191 3/4		16	224 1/4	
17	189 - 189 1/2		17	222	
20	189 1/4		20	220 1/8	
21	193 1/2 - 210 1/2 1/		21	220 1/4	
22	188 1/4 - 210 1/2 1/		22	220 1/8	
23	186 - 210 1/		23	220 3/4	
24	188 1/4		24	222 1/8	
27	184 1/4 - 209 1/2 1/		27	222 3/8	
28	184 1/2		28	222 1/4	
29	185		29	220 1/2 - 221 1/2	
30	184 1/4		30	219 1/4 - 220 1/4	

1/ Nominal.

Chicago Wheat Futures, High Points of Closing

Date	July	September	December	March	May
	- cents and eighths per bushel -				
June 1, 1960	184/7	187/3	193	196/4	194/6
2	184/5	187/2	192/6	196/2	194/6
3	185	187/7	193/2	196/7	195/5
6	184/4	187/3	192/6	196/4	195/6
7	184/2	187	193/5	196/4	195/6
8	184/6	187/4	193	197	196
9	185/2	188/1	193/5	197/2	196/2
10	185	188	193/5	197/3	196/4
13	184/5	187/3	193	197/1	196/2
14	184/2	186/6	192/4	196/6	195/7
15	184/2	187	192/6	196/7	196
16	184/2	187/1	192/6	196/7	195/7
17	183/5	186/5	192/3	196/5	195/5
20	182/6	185/6	191/5	195/7	195
21	182/5	185/6	191/5	195/5	194/7
22	182/1	185/3	191/2	195/2	194/5
23	182/2	185/2	191/2	195/2	194/5
24	181/7	185	190/7	195	194/4
27	182/4	185/4	191/1	195/3	195
28	182/3	185/3	191	195/2	194/6
29	182/4	185/3	190/7	195/3	194/6
30	183/4	186	191/6	196/1	195/2

# ARGENTINE SITUATION

Supply Position      Estimated total supplies of wheat in the Argentine for the 1959-60 (December-November) crop year amount to 268.4 million bushels, consisting of the December 1, 1959 carryover of 53.9 million and the revised new crop, placed at 214.5 million. Indicated supplies for the current Argentine crop year, reflecting a relatively substantial decline in production, are about 11 per cent less than the 1958-59 total of 301.0 million bushels. With anticipated domestic requirements now placed at 150.6 million bushels, an estimated 117.7 million are available for export and for carryover as against 154.1 million in 1958-59.

Exports of wheat and wheat flour in terms of grain equivalent during the period December 1959-May 1960 amounted to 44.1 million bushels, in contrast to 57.5 million exported during the same months in 1958-59. The balance remaining on June 1, 1960 for export and for carryover was estimated at 73.6 million bushels, some 24 per cent below the June 1, 1959 total of 96.6 million.

## Argentine Wheat Supplies

Item	1958-59	1959-60 <u>1/</u>
	- million bushels -	
Carryover at beginning of crop year (December 1) <u>2/</u>	54.1	53.9
New Crop <u>4/</u> .....	246.9	214.5 <u>3/</u>
Total estimated domestic supplies .....	301.0	268.4
Less estimated domestic requirements for crop year.	147.0	150.6 <u>3/</u>
Available for export and for carryover .....	154.1	117.7
Deduct:		
Exports of wheat as grain, December-May .....	56.5	44.1
Exports of wheat flour in terms of wheat, December-May .....	1.0	<u>5/</u>
Total exports of wheat and wheat flour .....	57.5	44.1
Balance on June 1 for export and for carryover ....	96.6	73.6

1/ Preliminary.      2/ Includes allowances for farm stocks.      3/ Revised.  
4/ Official estimate.      5/ Revised less than 50,000 bushels.

The following account of the Argentine situation has been extracted from a report from Mr. G.E. Blackstock, Assistant Commercial Secretary, Buenos Aires, under date of June 17, 1960 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions from Argentine to Canadian measures have been made for the convenience of our readers. Currency conversions have been made at the rate of 82.50 pesos per U.S. dollar less 20 per cent retention.

Weather and Crops      The weather up to the first few days of June was characterised by a general lack of rainfall, the effects of which were increasing daily in seriousness. Some scattered rainfalls at the end of the first week in June and heavier, more widespread rains over the week-end of June 11-13 have alleviated the situation considerably. In the central and southern

grain growing areas the rain came before any irreparable damage had been done and the situation there is now nearly normal, with cool, cloudy weather prevailing at the moment. In the western province of La Pampa rainfall was more scattered, and there is still a certain amount of lack of moisture. In the northern grain region the rainfall was also somewhat scattered. In this part the drought was more serious than it was in the more southerly areas and in some cases the rain came too late for wheat sowing. It is expected that because of this a substantial amount of land which had been earmarked for sowing to wheat will now be sown to linseed.

During the last few days new estimates of production have been issued by the Government for wheat, corn and linseed. All show an increase over the earlier estimates of production. The third estimate of wheat production is 5,837,000 metric tons (214.5 million bushels), an increase of 5 per cent over the second estimate, but 13 per cent below last year's production. At 3,980,000 metric tons (156.7 million bushels), the second estimate of corn production is 3 per cent higher than the first estimate but this is not as great an increase as almost everyone had expected. For linseed, what was already expected to be a record production has been increased in the Government's third estimate to 825,000 metric tons (32.5 million bushels), 8 per cent more than the second estimate.

Wheat The wheat market, after a more active few weeks at the end of May and early June than for some time previously, is again quiet. Some recent sales of small quantities of wheat recorded in Santa Fe were at 328 pesos per 100 kilos (\$1.08 per bushel) for Hard No 1, 80 kilos hectolitic weight (64 pounds per bushel). The same quality grain brought the same price in some transactions involving larger quantities in the southern ports of the Province of Buenos Aires.

#### Argentine Wheat Exports December 1, 1959 - May 26, 1960 with Comparisons

Destination	Wheat	Destination	Wheat
	- thousand bushels -		- thousand bushels -
Austria .....	770	Norway .....	551
Belgium .....	924	Paraguay .....	1,125
Brazil .....	15,633	Peru .....	3,048
Denmark .....	58	Portugal .....	613
France .....	2,307	Sweden .....	20
Germany .....	6,203	Switzerland .....	256
Italy .....	2,236	United Kingdom .....	6,394
Lebanon .....	759		
Netherlands .....	2,917		
			43,814
December-May 1958-59 .....			56,453
1957-58 .....			31,479
1956-57 .....			50,590
1955-56 .....			53,284
1954-55 .....			66,358

The Brazilian call for tenders for supplying that country with 80,000 metric tons (2,939,000 bushels) of wheat which was referred to in our last report, was awarded to Argentina. The tonnage will be supplied by private exporters and tenders called for by the National Grain Board are to be opened today. On June 8 the National Grain Board sold 20,000 metric tons (735,000 bushels) of 1958-59 wheat for July shipment from the ports of Bahía Blanca or Necochea at 3,275.80 pesos per metric ton (\$1.08 per bushel). After this sale was made the Grain Board withdrew from the wheat market. Also during the period under review, the Grain Board sold two lots of Candéal-Taganrog wheat. In the latter part of May, 10,000 metric tons (367,000 bushels) of this grain of the 1958-59 harvest were sold for May-June delivery and shipment from southern ports, at a price of 3,150 pesos per metric ton (\$1.04 per bushel). On June 13 another sale of 2,000 metric tons (73,000 bushels) of 1958-59 Candéal-Taganrog wheat was made by the Board at 3,150 pesos per metric ton (\$1.04 per bushel). It was for June-July shipment from Necochea.

#### AUSTRALIAN SITUATION

Supply Position      Estimated supplies of wheat in Australia for the 1959-60 (December-November) crop year amount to some 259.2 million bushels, consisting of the December 1, 1959 carryover of 65.1 million and the current crop estimated at 194.1 million bushels. Supplies of the size indicated, reflecting a substantially larger carryover which more than offset a decline in production, represent an increase of 12 per cent over the 1958-59 total of 231.6 million bushels. After deducting 72.0 million bushels for anticipated domestic requirements, an estimated 187.2 million are available for export and for carryover during 1959-60, 16 per cent above the 161.2 million in 1958-59.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent up to May 28, of the current Australian crop year amounted to 57.8 million bushels, sharply above the 40.6 million exported during the corresponding period of 1958-59. The balance remaining on May 29, 1960 for export and for carryover, at 129.4 million bushels, exceeded by 7 per cent the comparable 1959 total of 120.6 million.

#### Australian Wheat Supplies

Item	1958-59	1959-60 <sup>1/</sup>
	- million bushels -	
Carryover, including flour as wheat, at beginning of crop year (December 1) .....	16.5	65.1
New Crop .....	215.1	194.1
Total estimated domestic supplies .....	231.6	259.2
Less estimated domestic requirements for crop year .	70.4	72.0
Available for export and for carryover .....	161.2	187.2
Deduct:		
Exports of wheat as grain, December 1-May 28 .....	30.2	47.6
Exports of wheat flour in terms of wheat, December 1-May 28 .....	10.4	10.2
Total exports of wheat and wheat flour .....	40.6	57.8
Balance on May 29 for export and for carryover .....	120.6	129.4

<sup>1/</sup> Preliminary.

The following information relative to the Australian situation has been extracted from a report from Mr. T.G. Major, Commercial Counsellor for Canada, Melbourne, under date of June 24, 1960 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Currency conversions have been made at the rate of £1 equals \$2.2005 (Canadian) the quotation in effect on June 20, 1960.

The Wheat Crop - Weather conditions for seeding and germination during the past  
Seasonal Conditions month continue to be favourable throughout most of the wheat country. The only exception to this was in Queensland where seeding has been held up by insufficient rainfall in some areas. In New South Wales sowing has been completed in all but the most northern parts of the central division. Early sowings in the northern part of the State have germinated well but a good area remains to be seeded with quick maturing varieties. Rains will be needed to replenish subsoil moisture, the need for which is greater this year than in 1959. In Victoria, seeding is underway but has been delayed in some areas by the wet weather. A spell of dry weather will be welcomed but the soil moisture conditions are excellent throughout the grain regions. This is particularly true in the Wimmera which has seldom been wetter at this time of year. Similar satisfactory conditions prevail in South Australia and Western Australia. In the former State there have been wide-spread soaking rains, seeding is general and the early-sown crops are developing well. With good moisture reserves in the soil, moderate rains should carry the crop through to maturity. Good general rains throughout the cereal districts of Western Australia have permitted seeding to proceed on a normal timetable. Reports on seeding and germination from the various States indicate the possibility of a record Australian crop for the 1960-61 season.

Wheat Marketing Overseas sales were at a lower level during the past month. Although both the United Kingdom and Japan increased their purchases the withdrawal of Pakistan from the market resulted in total reported sales of only 157,024 tons (5,862,000 bushels) as compared with 222,560 tons (8,309,000 bushels) during the previous four weeks. Sales were reported to be as follows:

United Kingdom	43,750 long tons (1,633,000 bushels)
Eire	8,500 long tons ( 317,000 bushels)
Germany	3,000 long tons ( 112,000 bushels)
Kenya	2,000 long tons ( 75,000 bushels)
Iraq	18,000 long tons ( 672,000 bushels)
India	12,000 long tons ( 448,000 bushels)
Hong Kong	11,000 long tons ( 411,000 bushels)
Japan	37,489 long tons (1,400,000 bushels)
Philippines	1,285 long tons ( 48,000 bushels)
New Zealand	20,000 long tons ( 747,000 bushels)

Miscellaneous Items At the half way mark of the 1959-60 marketing season the Australian Wheat Board has sold just under 80 million bushels, a big improvement compared with the same period last year. It is estimated that total overseas sales for the year could reach 111 million bushels .... Recent sales to Japan included a 10,000 ton (373,000 bushels) cargo of 12 per cent New South Wales wheat, the first time such New South Wales wheat has been available for export .... Flour sales included a purchase by Ceylon of the equivalent of one million bushels of grain .... Claiming that the work should be done by Australian unionists, the A.C.T.U. has agreed to a ban on all wheat ships where the crews are used to install fittings for the loading of grain. The ports chiefly affected will be in South Australia and Western Australia. Some overseas shipowners have agreed to use

Australian labour .... Because of rising production costs the president of the Victorian Wheat and Woolgrowers' Association has expressed the opinion that wheat-growers will have to receive 15/4d (\$1.69) per bushel next year as compared with the present guaranteed return of 14/10d (\$1.63) per bushel .... Small parcels of New South Wales wheat, mainly of premium quality still are being received by the Australian Wheat Board, mostly for direct delivery from farm storage to mills .... Exports of wheat during the eight months ending February 1960 totalled 1,664,393 tons (62,137,000 bushels) worth £A41.8 million (\$92 million), up from 912,117 tons (34,052,000 bushels) valued at £A24.4 million (\$53.7 million) during the same period a year ago. The price level abroad may result in the Federal Government having to face a subsidy outlay of about £A2.5 million (\$5.5 million) on this year's sales .... In Western Australia the amount of seed prepared for sowing indicates that about 3.7 million acres will be sown to wheat, an increase of 1.57 per cent over 1959-60 .... The Federal Government has refused to take the necessary action to enable the Australian Wheat Board to raise finances against the security of current and future production to erect buffer storages for carryover wheat .... The Federal Government has authorized the allocation of £A168,000 (\$370,000) as its contribution to research projects approved by the Wheat Industry Research Council. This will match the growers' contributions realized by a levy of one farthing (about 1/4 of a cent) a bushel .... An economic survey conducted in Queensland has shown that most wheat farmers are earning less than 5 per cent on farm capital.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat December 1 -  
May 28, 1959-60 and Corresponding Period 1958-59

Destination	Wheat		Wheat Flour	
	1958-59	1959-60	1958-59	1959-60
- thousand bushels -				
Aden .....	188	6	-	-
Aden and Aden I/T .....	-	-	769	437
Aden and Aden I/T (Atta Flour) .....	-	-	202	84
Africa, South .....	782	1,462	-	-
Austria .....	74	325	-	-
Belgian Congo .....	-	-	1	1/
British North Borneo .....	-	-	110	123
British West Indies .....	-	-	1/	1/
Brunei .....	-	-	22	31
Burma .....	116	-	164	150
Canary Islands .....	-	328	-	-
Ceylon .....	2	6	1,335	1,349
Cocos Islands .....	-	-	1/	1
Cyprus .....	-	-	1	3
Dutch New Guinea .....	-	-	46	37
Eire .....	1,898	671	-	-
Formosa .....	-	37	-	-
Germany, West .....	1,935	2,024	-	-
Ghana .....	-	-	8	-
Greece .....	-	-	-	1
Guam .....	-	-	-	1/
Hong Kong .....	1,234	1,068	-	-
Hong Kong (General) .....	-	-	106	124
India .....	772	8,577	-	-
Indonesia .....	-	-	821	446
Iran .....	203	3,646	-	-

Exports of Australian Wheat and Wheat Flour in Terms of Wheat December 1 -  
May 28, 1959-60 and Corresponding Period 1958-59

Destination	Wheat		Wheat Flour	
	1958-59	1959-60	1958-59	1959-60
- thousand bushels -				
Iraq .....	718	3,172	-	-
Japan .....	3,373	5,430	-	-
Kenya .....	785	48	-	-
Laos .....	-	-	2	1/
Macao .....	-	-	2	10
Malaya .....	244	172	1,317	1,658
Malaya (Atta Flour) .....	-	-	11	42
Maldiv Islands .....	-	-	25	44
Malta .....	-	470	-	-
Mauritius .....	-	-	508	603
New Zealand .....	3,133	3,142	1/	1/
Nigeria .....	-	-	2	-
Nyasaland .....	-	-	83	109
Okinawa .....	-	103	-	-
Pacific Islands .....	11	22	1,019	986
Pakistan .....	367	2,695	-	-
Persian Gulf .....	76	37	96	103
Persian Gulf (Atta Flour) ...	-	-	571	539
Philippine Islands .....	117	265	56	73
Port Said (a/c S/S) .....	-	-	8	15
Portuguese East Africa .....	37	208	-	-
Portuguese India (Goa) .....	65	55	48	22
Rhodesia .....	1,394	1,662	-	-
Sarawak .....	-	-	78	124
Saudi Arabia .....	49	46	-	73
Seychelles Islands .....	-	-	23	20
Singapore .....	65	31	1,291	1,297
Singapore (a/c War Office) ..	-	-	30	40
Singapore (Atta Flour) .....	-	-	31	9
Somaliland, British .....	-	-	6	1
Thailand .....	2	2	267	283
Timor .....	-	-	9	12
United Kingdom .....	12,582	11,926	1,185	1,191
Zanzibar .....	8	7	89	146
Royal Navy .....	20	7	2	8
Ships' Stores .....	-	-	54	56
Totals .....	30,250	47,650	10,400	10,249

1/ Less than 500 bushels.

FRENCH SITUATION

The following account of the current crop situation in France has been extracted from a report by the office of the Canadian Embassy, Paris, under date of June 23, 1960 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible conversions from French to Canadian measures have been made and rounded for the convenience of our readers.

Weather and Crops The month of May saw normal rainfall in nearly all regions but it is considered still insufficient on account of the long period of drought which preceded it. Rainfall occurred generally from the 10th to 25th (an average of 8-10 days), except for the Alps area and the Rhone valley where the rainy period was shorter, and the Mediterranean zone particularly, where rainfall did not last more than 2 to 3 days. The first decade and the last days were good and often sunny.

As regards temperature, May started with very cold days which extended the frosts of the end of April, with temperatures still below zero centigrades. Later on, nights and days became normal for the season, with a hot period in the second decade.

It should be pointed out that the frosts in early May have increased the damage caused by those of late April. The damage caused particular concern for vineyards and orchards. Furthermore, some violent storms ruined certain local crops, but these will not have any repercussion on national production.

Wheat Production was estimated on June 1, at 105.7 million quintals (388.4 million bushels), i.e. 4 million quintals (14.7 million bushels) less than estimates of same date in 1959. The area sown has decreased by 30,000 hectares (74,000 acres), yields are expected to be around 24.2 quintals per hectare (36 bushels per acre) compared with 24.9 quintals (37 bushels per acre). Durum wheat should account for 660,000 quintals (2.4 million bushels), 41,700 hectares (103,000 acres) and 15.9 quintals per hectare (24 bushels per acre).

Rye A further decrease of 30,000 hectares (74,000 acres) in the area sown is observed. Average yields are also expected to reduce: 13.1 quintals (21 bushels per acre) against 13.7 quintals per hectare (22 bushels per acre), which permits a crop estimate of 4,038,000 quintals (15.9 million bushels) compared with 4,665,000 quintals (18.4 million bushels) last year.

#### June 1 Estimate of Grain Production

Grain	Average 1955-1959	June 1, 1959	Final 1959	June 1, 1960
- thousand bushels -				
Wheat .....	354,750	402,491	424,164	388,365 <sup>1/</sup>
Rye .....	18,049	18,364	18,492	15,894
Barley .....	194,124	213,023	226,482	229,124
Oats .....	211,063	192,069	182,517	169,009

<sup>1/</sup> Includes 2,432,000 bushels of durum wheat.

CALENDAR OF WHEAT EVENTS

- June 10 According to a report published by the Crop Reporting Board of the United States Department of Agriculture, production of all wheat in the United States in 1960, based on conditions at June 1, was forecast at 1,271 million bushels, 13 per cent more than the 1959 production of 1,128 million.
- 15 The Hon. D.S. Harkness, Minister of Agriculture, announced that the 1958-59 Pool Account for wheat was closed May 20. After providing for payment costs and the Prairie Farm Assistance Act levy, the average final payment was 9.2425 cents per bushel, basis producer's deliveries.
- 17 According to a report received from Mr. G.E. Blackstock, Assistant Commercial Secretary, Buenos Aires, the third estimate of 1959-60 wheat crop in Argentina places production at 5,837,000 metric tons (214.5 million bushels), representing a decrease of 13 per cent from last year's outturn of 6,720,000 metric tons (246.9 million bushels).
- The Hon. Howard Green, Minister of State for External Affairs, in a statement concerning the allocation of funds provided under Canada's 1959-60 Colombo Plan Capital Assistance Program for Ceylon announced that the sum of \$1 million would be used to provide flour to assist in meeting Ceylon's food requirements.
- 23 According to a report received from the office of the Canadian Embassy, Paris, the French Ministry of Agriculture estimated production of wheat in France as at June 1 at 105.7 million quintals (388.4 million bushels).
- 28 According to the "Wheat Situation" published by the U.S.D.A., the total wheat supply in the United States for the marketing year beginning July 1, 1960 is estimated at a record of about 2,561 million bushels.
- 30 Speaking in the House of Commons, the Hon. Howard Green, Secretary of State for External Affairs announced in part that the government had decided to grant to UNRWA (United Nations Relief and Works Agency) an additional amount of flour to the value of \$1 million. This flour is being given as a special gift for world refugee year. We have already provided for \$1 1/2 million worth of flour and for a cash payment of \$500,000.
- The Bureau of the Census, United States Department of Commerce, estimated wheat flour production in the United States in May 1960 at 19,018,000 sacks, an average of 906,000 sacks per working day.
- July 5 The U.S.D.A. announced that the national average support price to producers for 1960-crop wheat will be \$1.78 per bushel, an increase of 1 cent per bushel above the "advance" minimum price for this year's crop announced in July 1959.
- 6 According to a report published by the Dominion Bureau of Statistics the preliminary estimates of 1960 crop acreages indicate that farmers in the Prairie Provinces seeded 22.6 million acres of all classes of wheat, the same as the previous year.



# CANADIAN WHEAT\* AND WHEAT FLOUR\*\*EXPORTS (SPECIFIED PERIODS)

MILLION BUSHEL

400 —

350 —

300 —

250 —

200 —

150 —

100 —

50 —

0

PEAK EXPORTS  
1928-29 CROP YEAR  
4076 MILLION BUSHEL

MILLION BUSHEL

400 —

350 —

300 —

250 —

200 —

150 —

100 —

50 —

0

30 year average 10 year average

1928-29

1948-49

1957-58

1957-58

1954-55

1955-56

1956-57

1957-58

1958-59

1959-60

JULY

JUNE

MAY

APR

MAR.

FEB.

JAN.

DEC.

NOV.

OCT.

SEPT.

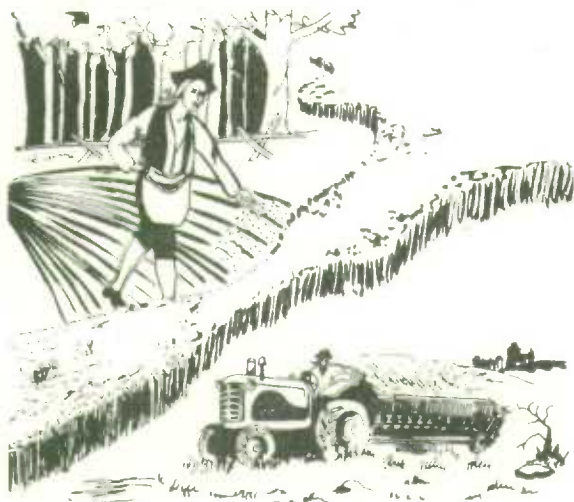
AUG.

\*Includes bagged seed wheat. \*\*In terms of grain equivalent.



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## Canadian Agriculture . . . . .



**YESTERDAY . . . .** The Census of New France in 1667 recorded a population of 3,918 whites (668 families), having 11,448 arpents under cultivation with 3,107 cattle and 85 sheep.

**TODAY . . . .** The 1956 Census recorded a population of 16,080,791 and 3,711,500 families with 2,746,755 persons living on 575,015 farms having an area of 173,923,691 acres, and livestock population of 11,019,403 cattle, 784,018 horses, 4,732,799 pigs, 1,638,194 sheep and 73,160,368 poultry.

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*Statistics on farming were essential to determine the progress of the young colony. Today agriculture is a far-reaching and complex industry and there is constant need for statistical data on its many phases.*

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**DBS** conducts 5- and 10-year censuses of agriculture which provide a detailed picture of the development of the industry.

**DBS** publishes a wide range of current information on production, value and disposition of field and special crops, livestock, dairying, fur farms; and on farm cash and net income, farm wages and prices of agricultural products.

**DBS** data on agriculture are essential to planning in the industry and in many other fields and are used extensively by governments, farmers and farm organizations, food packers and processors, storage warehouses, wholesalers and retailers, transportation services, consumers, exporters and importers, manufacturers of farm implements and fertilizers, banks and other lending agencies.

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*A full list of DBS publications on Agriculture and other aspects of the Canadian economy is contained in the Catalogue of Current Publications 1959. Write for a free copy to: Information Services Division, Dominion Bureau of Statistics, Ottawa.*