

CATALOGUE No.

22-005

MONTHLY

DOES NOT CIRCULATE

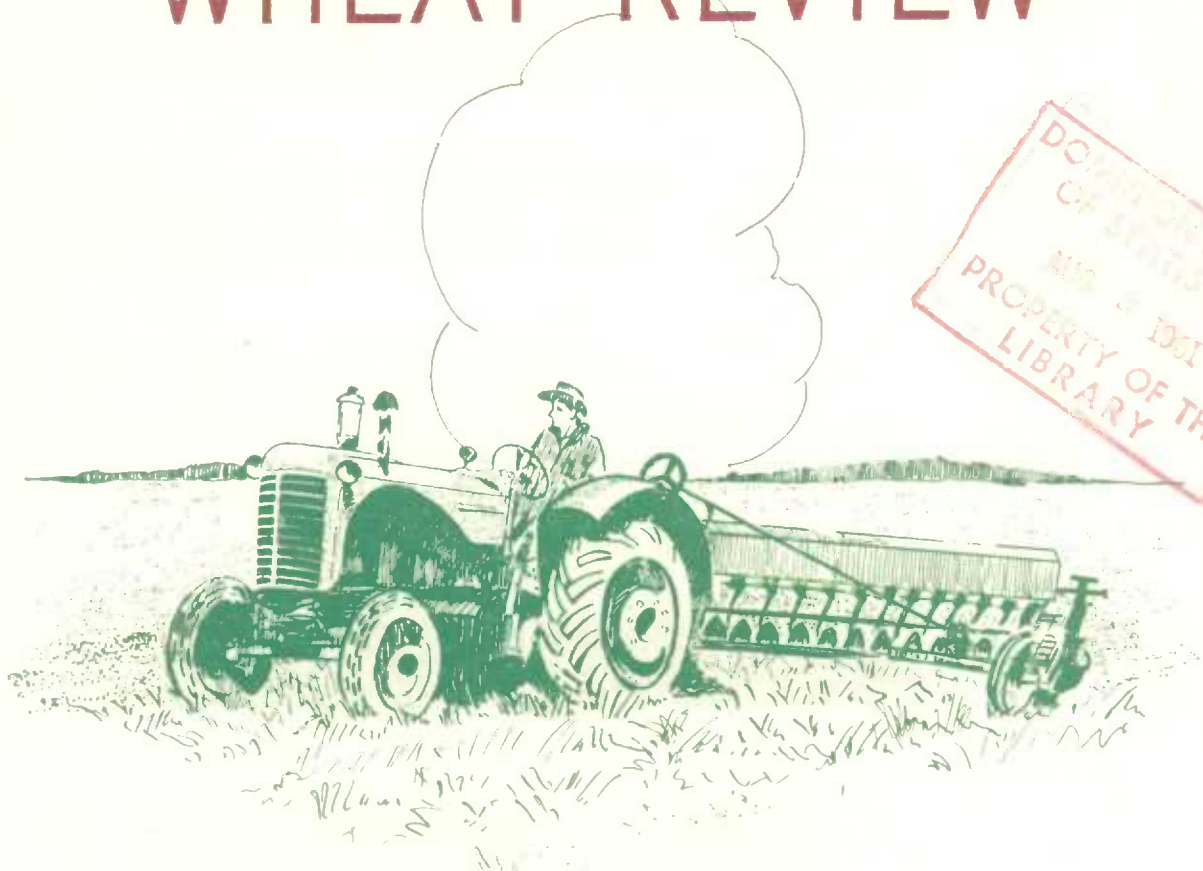
NE PAS PRÊTER



CANADA

DOMINION BUREAU OF STATISTICS  
AGRICULTURE DIVISION

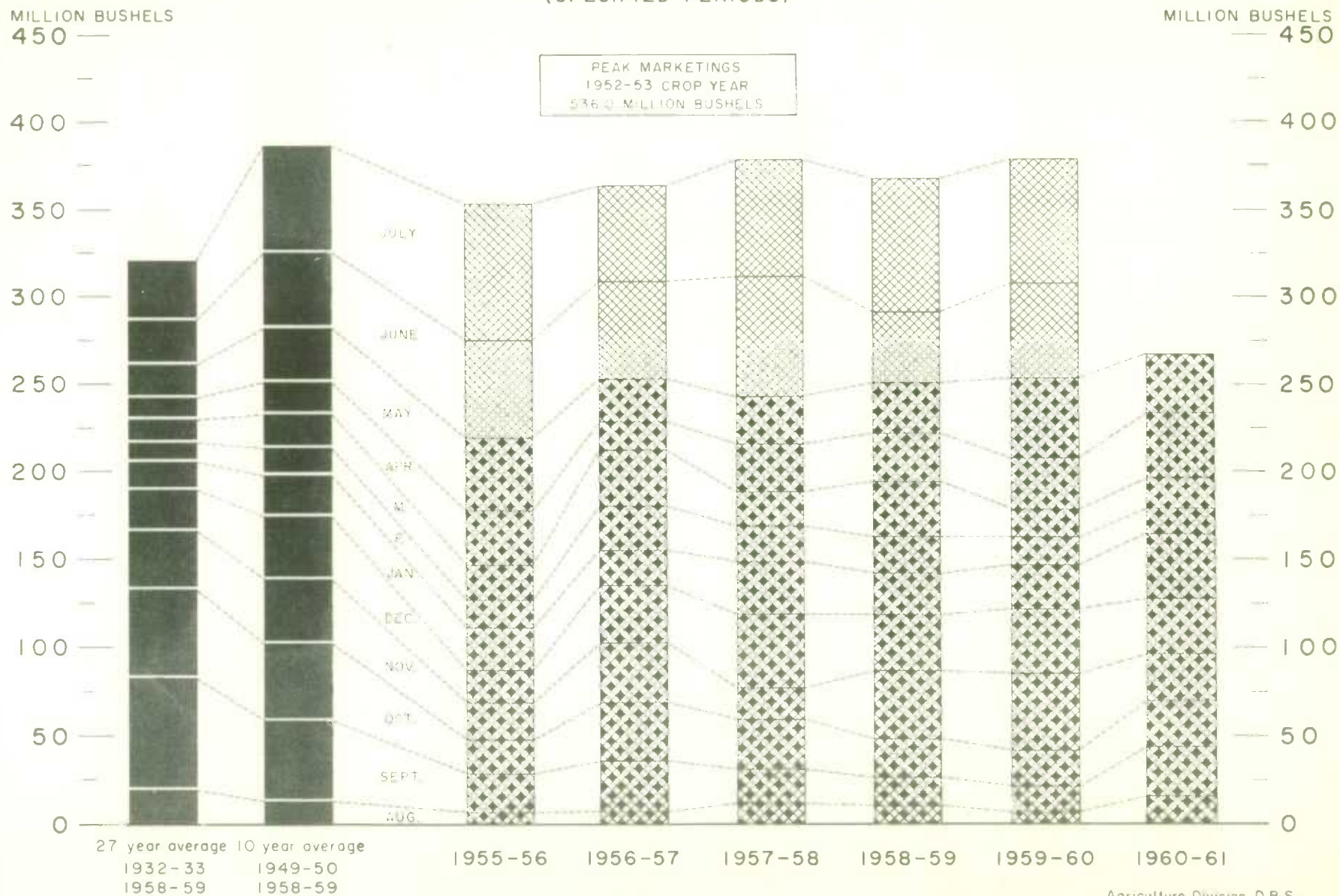
# THE WHEAT REVIEW



JUNE 1961

# FARMERS MARKETINGS OF WHEAT, PRAIRIE PROVINCES

(SPECIFIED PERIODS)



Agriculture Division D.B.S.

DOMINION BUREAU OF STATISTICS

---

THE  
WHEAT REVIEW

JUNE 1961

*Published by Authority of*  
The Honourable George Hees, Minister of Trade and Commerce

Prepared in the Crops Section, Agriculture Division  
Dominion Bureau of Statistics, Ottawa.

# TABLE OF CONTENTS

	Page
World Wheat Situation	
Current Supplies .....	1
Exports .....	1
1960-61 World Wheat Trade to Reach New Peak.....	2
Crop Conditions in Europe .....	2
I.W.C. Elects USDA Officials .....	2
I.W.C. Cumulative Totals of Commercial Purchases, Crop Year 1960-61 .....	3
Canadian Situation	
Supply Position .....	4
April 1961 Exports of Wheat Flour and Bagged Seed Wheat Total 4.3 Million Bushels .....	5
May 1961 Exports of Wheat Total 42.2 Million Bushels .....	5
1959-60 Wheat Pool Closed .....	6
Initial Payment for Wheat Crop Year 1961-62 .....	6
Winter Wheat Support Price .....	6
Wheat-Announcement of Additional Sale to Poland .....	7
Crop Conditions in the Prairie Provinces .....	7
Quota for Crop Year .....	7
Delivery of Board Grain 1960-61 Crop Year .....	7
Lake Shipments of Canadian Grain .....	8
General Quota Position .....	8
Farmers' Marketings of Wheat .....	9
Visible Supply of Canadian Wheat .....	10
Grading of Wheat Inspected August-May 1960-61 with Comparisons .....	10
Weekly Visible Supplies and Farmers' Marketings (Charts) .....	11
Wheat Shipments to the United States by Destination .....	12
Rail Shipments of Wheat to Maritime Ports .....	12
Rail Shipments of Wheat from Fort William-Port Arthur .....	13
Overseas Exports of Canadian Grain by Ports of Loading .....	13
Freight Assistance Shipments .....	14
Monthly Exports of Canadian Wheat and Wheat Flour .....	15
Customs Exports of Canadian Wheat Flour by Countries of Consignment .....	16
Exports of Canadian Wheat by Destination .....	18
Canadian Wheat Board Weekly Average Cash Wheat Prices .....	20
Canadian Flour Milling Situation	
Production and Exports .....	22
United States Situation	
Supply Position .....	23
1961 Wheat Crop Forecast at 1,343 Million Bushels .....	24
Large Increase in July 1, 1961 Carryover of Hard Red Winter; Decrease in White Wheat .....	25
National Average Support Price for 1961-Crop Wheat Unchanged at \$1.79 per Bushel .....	25
Flour Production .....	25
United States Exports of Wheat and Flour by Country of Destination .....	26
Cash Wheat Prices on the Kansas City and Minneapolis Markets .....	27
Chicago Wheat Futures, High Points of Closing .....	27
Australian Situation .....	28
Argentine Situation .....	31
French Situation .....	34
Calendar of Wheat Events .....	35



# WORLD WHEAT SITUATION

Current Supplies Latest available estimates indicate that supplies of wheat remaining on or about June 1, 1961 in the four major exporting countries for export and for carryover at the end of their respective crop years amounted to 2,236.5 million bushels, 3 per cent above the 2,166.3 million available a year ago. Supplies at June 1, 1961, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 1,463.5 (1,356.3); Canada, 589.9 (579.5); Argentina, 36.0 (104.5); and Australia, 147.1 (126.0). Estimates for both years include on-farm stocks as well as those in commercial positions.

Exports Total exports of wheat and wheat flour in terms of wheat, from the four major exporting countries during the first ten months (August-May) of the current Canadian crop year amounted to 1,056.3 million bushels, some 29 per cent greater than the 816.0 million exported during the same months of 1959-60.

Total world wheat exports, including products in grain equivalent, are expected to reach an all-time record of some 1,500 million bushels in the 1960-61 July-June crop year. This quantity is more than 12 per cent greater than the total 1959-60 world wheat shipments of 1,327 million bushels. These estimates of total world wheat trade include large volumes exported under various government-assisted programmes, with a substantial proportion of wheat shipments from the United States moving under such arrangements. The movement of Canadian wheat and flour exports has accelerated rapidly in recent months, with clearances of wheat alone reaching an all-time high of 42.2 million bushels for the month of May. Cumulative exports of wheat and flour during the first ten months of the current crop year amounted to 287 million bushels compared with 235 million during the same period of 1959-60. Should the trend continue, exports of Canadian wheat and flour in 1960-61 will represent one of the highest levels on record.

Shipments from the other major exporters, particularly the United States, are also above last year's levels. While Canada stands second to the United States in terms of total wheat and flour exports, she is by far the largest seller in the world commercial market. In 1959-60, more than 95 per cent, or some 264 million bushels, of Canada's wheat exports were sold on normal commercial terms. Little more than half this quantity, or 135 million bushels, were sold by the U.S. for dollars.

Wheat and flour exports, including those under government programmes, from the United States, Canada, and Australia were at higher levels this year than last while those from Argentina were lower. Shipments from these countries during August-May of the current and ten preceding crop years (Canadian) are shown in the table below.

Exports of Wheat and Flour in Terms of Wheat, August 1960-May 1961  
with Comparisons

August-May	United States	Canada	Argentina	Australia	Total
- million bushels -					
1950-51 .....	304.6	178.8	75.8	106.5	665.7
1951-52 .....	413.5	268.5	24.1	81.1	787.2
1952-53 .....	279.8	297.5	19.2	84.8	681.3
1953-54 .....	170.7	209.1	94.1	52.2	526.1
1954-55 .....	226.4	209.7	112.0	81.8	629.9
1955-56 .....	267.7	236.9	97.9	84.6	687.1
1956-57 .....	448.4	216.8	82.9	108.9	857.0
1957-58 .....	327.1	263.7	63.4	53.3	707.5
1958-59 .....	380.6	243.8	85.5	61.6	771.5
1959-60 1/ .....	426.5	235.4	61.3	92.8	816.0
1960-61 2/ .....	564.0	287.3	59.2	145.8	1,056.3

1/ Revised.      2/ Preliminary.

1960-61 World Wheat  
Trade to Reach New Peak

According to the June 29, 1961, issue of "The Wheat Situation" published by the U.S.D.A., the movement of wheat in world trade, which has been on a rising trend in the years since World War II, is expected to exceed the previous record established in 1959-60. Although production also increased, smaller crops in some areas, as well as the growth in world consumption, brought about the need for larger imports. World trade in 1960-61 is estimated at approximately 1,500 million bushels, 12 per cent more than the 1,327 million bushels in 1959-60.

In addition to the more or less normal import requirements, there were several special factors that have had an important bearing on 1960-61 trade.

Mainland China in the prewar period imported wheat, often in substantial quantities. However, since this period, little or no wheat has been imported until 1960-61. Mainland China, due to widespread drought and other factors, harvested two successive small crops in 1959 and 1960. This situation has made it necessary to import substantial quantities of wheat over a period of time; by the end of this year, imports will likely exceed 60 million bushels. All of these imports will come from Canada and Australia and are an important factor in the higher exports of wheat from each of these countries in 1960-61.

Net imports into Western Europe will also be larger, reversing, at least temporarily, the declining trend of imports into that area. Substantially smaller crops of wheat in Italy and Spain, together with generally poor quality wheat crops in the entire area, are chiefly responsible for the import increase.

A further sharp rise in shipments under special programs is the largest single element in the increased movement of wheat, accounting for more than 50 per cent of the rise. Special programs of the United States made the largest gain, but Canada's exports also were up substantially.

There are other factors that, in degree, have had a part in pushing the world wheat trade to the new record; such as, continued drought in the eastern end of the Mediterranean Basin. However, this more or less minor factor occurs in one part or another of the world every year and is not of major importance in the growth of world trade in wheat.

Crop Conditions  
in Europe

According to a trade report dated July 11, rain is still required in a number of countries of Europe but winter grains have been holding up well in most instances. Spring-planted grains, however, are said to be showing effects of insufficient moisture. Some rains have been received in the United Kingdom but more are required as yield prospects are gradually deteriorating. In France, rains are still needed in a number of areas while in Belgium and Holland, conditions are still fairly good for winter crops but spring grains have been deteriorating. West Germany also reports a need for moisture with spring-planted crops suffering the most.

International Wheat Council  
Elects USDA Officials

Robert G. Lewis, Deputy Administrator, Price and Production, ASCS, U.S. Department of Agriculture, was elected vice-chairman of the International Wheat Council at its 32nd session in London in late June. Arnold A. Garthoff, Assistant to the Director, Grain Division, ASCS, was named vice-chairman of the executive committee.

International Wheat Council  
Cumulative Totals of Commercial Purchases by Importing Countries from Exporting Countries  
Crop Year 1960-61 — Through June 3, 1961

Importing Countries	EXPORTING COUNTRIES							Total Purchases
	Canada	Argentina	Australia	France	Italy	Sweden	U.S.A.	
- thousand bushels -								
Austria .....	653	-	339	-	-	-	-	992
Belgium-Luxembourg .....	10,038	442	-	112	-	-	3,367	13,959
Brazil .....	-	19,067	-	-	-	-	3,778	22,845
Costa Rica .....	745	-	-	-	-	-	892	1,637
Cuba .....	803	-	-	15	-	-	960	1,778
Dominican Republic .....	926	-	-	-	-	-	113	1,039
El Salvador .....	176	-	-	-	-	-	1,099	1,275
Germany .....	30,923	3,052	5,229	12,266	8	4,135	6,173	61,786
Greece .....	34	-	-	-	-	-	11	45
Guatemala .....	103	-	-	-	-	-	1,361	1,464
Haiti .....	2	-	-	-	-	-	2	4
Honduras Republic .....	63	-	-	-	-	-	603	666
Iceland .....	3	-	-	-	-	-	106	109
India .....	-	-	2,618	-	-	-	3	2,621
Indonesia .....	-	-	3,904	411	-	-	645	4,960
Ireland .....	3,160	216	4,778	-	-	-	225	8,379
Israel .....	1,592	-	-	-	-	-	2,131	3,723
Japan .....	55,624	-	14,385	-	-	-	30,377	100,386
Korea .....	-	-	-	-	-	-	1	1
Netherlands .....	5,555	1,027	-	490	-	191	12,273	19,536
Netherlands Territories ..	168	-	89	29	-	-	692	978
New Zealand .....	-	-	5,866	-	-	-	-	5,866
Norway .....	3,822	279	1,021	88	-	373	800	6,383
Panama .....	280	-	-	34	-	-	726	1,040
Peru .....	1,821	7,112	-	29	-	-	2,029	10,991
Philippines .....	3,352	-	252	-	-	-	8,607	12,211
Portugal .....	109	1,213	-	318	-	-	4,739	6,379
Portuguese Territories ...	788	-	156	181	-	-	1,636	2,761
Rhodesia-Nyasaland .....	139	-	3,038	11	-	-	323	3,511
Saudi Arabia .....	8	-	266	70	6	-	2,714	3,064
Switzerland .....	6,692	443	-	1,418	12	90	1,378	10,033
Union of South Africa .....	-	-	2,968	-	-	-	-	2,968
United Arab Republic .....	5	-	3,674	-	88	-	2,040	5,807
United Kingdom .....	83,420	5,427	27,767	2,762	14	75	19,092	138,557
U.K. Territories .....	6,322	-	6,296	953	3	-	4,846	18,420
Vatican City .....	101	-	-	-	-	-	-	101
Venezuela .....	2,729	257	-	-	-	-	7,426	10,412
To Orders .....	-	6,476	-	-	-	-	-	6,476
Totals .....	220,156	45,011	82,646	19,187	131	4,864	121,168	493,163
Percentage of Total Sales by Exporting Countries .....	44.64	9.13	16.75	3.89	.03	.99	24.57	100.00

NOTE: Mexico and Spain - no sales reported.

Argentina figures cover period August 1, 1960 to May 5, 1961.



# CANADIAN SITUATION

Supply Position Total estimated supplies of wheat for the 1960-61 crop year are placed at 1,027.2 million bushels, consisting of the August 1 carryover of 537.6 million and the 1960 production of 489.6 million bushels. Supplies of the size indicated represent an increase of 7 per cent over the 1959-60 total of 962.5 million bushels. After deducting an estimated 150.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1960-61 would amount to 877.2 million bushels, 8 per cent above the 814.9 million in 1959-60.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent during the August-May period of the current crop year amounted to 287.3 million bushels 22 per cent above the 235.4 million exported during the same months of the preceding crop year. The balance remaining on June 1, 1961 for export and for carryover, amounted to 589.9 million bushels, 2 per cent more than the June 1, 1960 total of 579.5 million.

NOTE: Due to the introduction of a new commodity classification, effective January 1, 1961, official wheat flour export data for May were not available at the time of preparation of this report. The flour export figure for May included in this report represents an unofficial estimate. No allowance has been made for May exports of bagged seed wheat.

## Canadian Wheat Supplies

Item	1959-60 <u>1/</u>	1960-61 <u>2/</u>
	- million bushels -	
Carryover in North America at beginning of crop year (August 1) .....	549.0	537.6
New Crop .....	413.5	489.6
Imports of wheat for domestic use, August-March ....	<u>3/</u>	<u>3/</u>
Total estimated supplies .....	962.5	1,027.2
Less estimated domestic requirements for crop year .	147.6	150.0
Available for export and for carryover .....	814.9	877.2
Deduct:		
Exports of wheat in bulk, August-May <u>4/</u> .....	199.1	249.2
Exports of bagged seed wheat, August-May <u>5/</u> .....	5.5	6.4 <u>6/</u>
Total exports of wheat as grain .....	204.6	255.6 <u>7/</u>
Exports of wheat flour in terms of wheat, August-May <u>5/</u> .....	30.7	31.7 <u>8/</u>
Total exports of wheat and wheat flour .....	235.4	287.3 <u>9/</u>
Balance on June 1, for export and for carryover ....	579.5	589.9

1/ Subject to revision. 2/ Preliminary. 3/ Less than 50,000 bushels. 4/ As reported by the Board of Grain Commissioners. (Includes overseas clearances and imports into the United States). 5/ Customs returns, 1959-60 adjusted for time lag. 6/ August-April only. 7/ Does not include May exports of bagged seed. 8/ Includes an estimate for May. 9/ Includes an estimate of wheat flour for May but no allowance made for May exports of bagged seed wheat.



Deliveries of wheat from farms (both east and west) up to June 21 of the 1960-61 crop year amounted to 316.2 million bushels and registered an increase of 7 per cent over last year's corresponding total of 296.5 million. Some 22.8 million bushels of the current total was accounted for by deliveries of durum wheat in contrast to only 15.3 million of this type marketed during the comparable period a year ago. However, deliveries of durum wheat have been relatively small in recent weeks as farm stocks are now largely depleted. During the five weeks May 18 to June 21 total deliveries of wheat (both east and west) amounted to 61.1 million bushels while disappearance through licensed elevator channels (overseas clearances, plus imports into the United States, plus Canadian domestic use and including grain milled for subsequent export) during the same five weeks totalled some 57.3 million. With marketing exceeding domestic and export requirements the total visible supply of Canadian wheat increased from 399.1 million bushels at the week ending May 17 to a level of 402.8 million at June 21, 1961.

The total visible supply of Canadian wheat at June 21, 1961 was fractionally greater than the comparable 1960 total of 401.9 million bushels and 10 per cent more than the 1959 figure of 366.5 million. Stocks in country elevators, at 238.4 million bushels, accounted for 59 per cent of the current total and surpassed both the 227.6 million of a year ago and the 227.0 million of two years ago. Interior terminal stocks at June 21, 1961 amounted to 9.3 million bushels and registered declines from both the 1960 total of 11.7 million and the 1959 figure of 13.3 million bushels. Some 20.4 million bushels were in "transit rail" (Western Division), compared with 13.0 million a year ago and 12.5 million of two years ago. Supplies at the Canadian Lakehead at June 21, 1961 totalled 43.7 million bushels below both the 1960 and 1959 totals of 56.7 and 49.7 million bushels, respectively. Some 9.8 million bushels were in "transit lake" at June 21 well above the 1960 total of 6.3 million and the 1959 figure of 4.3 million bushels. The 29.5 million bushels in Bay, Lake and Upper St. Lawrence ports were substantially below the 41.0 million of a year ago, but considerably above the 23.2 million of two years ago. Supplies in Lower St. Lawrence and Maritime ports amounted to 30.1 million bushels and represented relatively substantial increases over both the 1960 and 1959 totals of 21.5 million and 16.0 million bushels, respectively. Supplies in West Coast ports (Vancouver-New Westminster and Victoria) totalled 8.7 million bushels, below the 10.9 million in 1960 but above the 7.1 million in 1959.

<u>April 1961 Exports of</u> <u>Wheat Flour and Bagged</u> <u>Seed Wheat Total 4.3</u> <u>Million Bushels</u>	Customs exports of wheat flour in terms of wheat equivalent during April 1961 amounted to 3.3 million bushels, 26 per cent above the March total of 2.7 million and practically the same as the April 1960 (adjusted for time lag) of 3.3 million bushels. Cumulative exports of wheat flour during the first nine months of the 1960-61 crop year, based on Customs returns, were the equivalent of 27.7 million bushels and represented an increase of 2 per cent over the adjusted August 1959-April 1960 total of 27.2 million bushels.
--	---

Exports of bagged seed wheat during April 1961, based on Canadian Customs returns, amounted to 937 thousand bushels, compared with the March total of 1,804 thousand and the April 1960 adjusted figure of 871 thousand bushels. Cumulative exports of bagged seed wheat during the August-April period of the 1960-61 crop year amounted to 6.5 million bushels, 22 per cent more than the comparable 1959-60 adjusted total of 5.3 million.

<u>May 1961 Exports of Wheat</u> <u>Total 42.2 Million Bushels</u>	Exports of wheat in bulk (as reported by the Board of Grain Commissioners) during May 1961 amounted to 42.2 million bushels, 34 per cent greater than the April total of 31.4 million, almost double the 21.2 million of a year ago and 53 per cent above the ten-year (1950-59) average for the month of May of 27.7 million bushels.
---	--

Cumulative exports of wheat in bulk during the August-May period of the 1960-61 crop year amounted to 249.2 million bushels, surpassing by 25 per cent the comparable 1959-60 total of 199.1 million and 30 per cent above the ten-year (1949-50--1958-59) August-May average of 192.2 million. The United Kingdom remaining in its position as Canada's leading market for wheat, received shipments amounting to 66.1 million bushels and representing 27 per cent of the ten-month total. During the August-May period of the 1959-60 crop year, shipments of wheat to the United Kingdom amounted to 69.5 million bushels and accounted for 35 per cent of the total. Other principal markets for Canadian wheat in bulk during the first ten-months of the current crop year, with figures for the same period of the preceding crop year in brackets, were as follows, in millions of bushels: Japan, 46.2 (35.9); Federal Republic of Germany, 27.1 (21.0); Communist China, 17.6 (nil); Italy, 14.6 (2.1); Czechoslovakia, 11.9 (nil); Belgium-Luxembourg, 10.5 (9.8); France, 8.3 (4.4); Netherlands, 6.3 (6.4); U.S.S.R. Russia, 5.6 (nil); Switzerland, 5.4 (7.0); and India, 4.0 (4.1).

1959-60 Wheat Pool Closed On June 21, 1961, the Honourable Alvin Hamilton, Minister of Agriculture, announced that the 1959-60 wheat pool had been closed with a final payment to producers of \$45,297,017. Western grain growers delivered 377 million bushels of wheat to the pool, and the average final payment amounted to 12.017 cents per bushel — up considerably from the previous year's 9.2425 cents per bushel.

Mr. Hamilton said the pool closed on May 26 with a surplus of \$83,800,885, which included an interim payment of \$37,744,417 to producers last February and March. In the light of this, final distribution amounted to \$45,297,017, after allowing for the Prairie Farm Assistance Act levy and the cost of issuing the final payment cheques, and after crediting the account with estimated additional interest earnings.

Final payments for the principal grades of wheat delivered to the 1959-60 wheat pool:

Red spring wheat grades: No. 1 Manitoba Northern, 8.809 cents per bushel; No. 2 Manitoba Northern, 8.674 cents; No. 3 Manitoba Northern, 9.592 cents; No. 4 Manitoba Northern, 12.174 cents; No. 5 wheat, 20.997 cents; No. 6 wheat, 25.700 cents; and feed wheat, 30.429 cents.

Amber durum grades: No. 1 C.W. Amber Durum, 18.133 cents per bushel; No. 2 C.W. Amber Durum, 18.358 cents; No. 3 C.W. Amber Durum, 20.383 cents; Extra No. 4 C.W. Amber Durum, 23.353 cents; No. 4 C.W. Amber Durum, 22.888 cents; No. 5 C.W. Amber Durum, 20.997 cents; and No. 6 C.W. Amber Durum, 25.700 cents.

Initial Payment for Wheat Speaking in the House of Commons on July 6, 1961, the Honourable Alvin Hamilton, Minister of Agriculture, announced that initial payments for the basic grades of western wheat, oats and barley would be at the same levels as the present crop year's. The initial payment for wheat effective August 1, 1961, will be: \$1.40 per bushel, basis No. 1 Northern, in store Fort William/Port Arthur or Vancouver.

Winter Wheat Support Price Mr. Hamilton also announced on July 6 that winter wheat produced in Ontario during the period July 1 this year to June 30, 1962, will be supported at \$1.39 per bushel on track, for No. 2 Canada Eastern grade, or better quality. This is the same support level as applied a year ago, and it amounts to 83 per cent of the base price or 10-year average of \$1.67 per bushel. The Agricultural Stabilization Board has been authorized to pay to producers the equivalent of the amount by which the support price exceeds the average price of No. 2 Canada Eastern grade winter wheat sold for milling or export purposes.



Wheat - Announcement of Additional Sale to Poland Speaking in the House of Commons on June 10, 1961, the Honourable Alvin Hamilton, Minister of Agriculture, stated in part that, "further to my announcement on June 6 concerning the sale of wheat to Poland, I should like now to inform the house that an additional contract for 100,000 tons of wheat has been signed between the Canadian wheat board and the Polish national trade organization Rolimpex. The government has authorized export credits insurance to facilitate this sale, the terms being the same as in the first agreement. Shipment of this wheat is to take place during the current crop year. This contract brings the total amount of wheat sold to Poland this year to 7.5 million bushels."

Crop Conditions in the Prairie Provinces According to a telegraphic crop report published by the Dominion Bureau of Statistics under date of July 12, 1961, severe drought conditions persisted in most areas of the Prairie Provinces throughout the past week. Temperatures ranged well above normal and rainfall, with a few local exceptions, was negligible. Crops seeded on stubble land appeared to be past recovery in many districts and summerfallow crops were deteriorating rapidly in most areas. Many correspondents anticipated shortages of feed and fodder, and water supplies were reported to be critical at a number of points. Farmers were beginning to cut cereal crops for feed in some areas. Pasture and hay crops were generally poor. It was considered that heavy rains could still improve the feed and fodder outlook in most sections, but even with added precipitation, grain yields would be low. Principal exceptions to the generally dim crop outlook were to be found in the Peace River area, north central and north eastern and irrigated sections of Alberta; some parts of Saskatchewan and a very few local areas in Manitoba. Grasshopper populations were high. Damage from this pest had occurred in some southern and central areas and was threatening in others.

Quota for Crop Year The Canadian Wheat Board in its Instructions to the Trade re Quotas (General) No. 32 under date of June 29, 1961, stated in part that the Board wishes to announce that the maximum quota for the present crop year will be seven bushels per specified acre. The first authorizations for this quota at points where sufficient space is available to warrant the increase, basis the Board's present quota policy, are listed today in Instructions to the Trade re Quotas (Stations) No. 79. For the balance of the crop year, insofar as possible, the Board will endeavour to give all producers an opportunity to deliver the maximum quota. Therefore, on and after Monday, July 3, the key agent at delivery points where producers have had an opportunity to deliver a six bushel quota and where space is available to warrant an increase to seven bushels per specified acre, should, with the consent of the other agents at the point, request the Quota Department of The Canadian Wheat Board, Winnipeg, to authorize an increase to that level. It should be understood, however, that in authorizing a seven bushel quota at such delivery points the Board does not undertake that sufficient space will be made available to enable all producers to deliver the maximum quota.

Delivery of Board Grain 1960-61 Crop Year The Canadian Wheat Board in its Instructions to the Trade No. 66 under date of July 10, 1961, stated in part that producers delivering wheat, oats or barley in the present pool period must complete delivery of such grain to the Board by July 31, next. Such deliveries must be within the quota in effect at the producer's delivery point. All producers' certificates issued in respect of deliveries for the 1960-61 pool period must be dated not later than July 31, 1961. All producers' certificates covering wheat, oats and barley which are dated August 1, or subsequently, will apply to the 1961-62 pool period.



Lake Shipments of Canadian Grain Total shipments of the five major grains out of Lakehead terminals from the opening of navigation to June 21 this year amounted to 125.4 million bushels, some 21 per cent greater than the 103.6 million shipped during the comparable period of 1960. The 1961 season of navigation opened on April 9 while the 1960 season opened on April 10. Shipments of wheat, at 96.7 million bushels, were 31 per cent above the 1960 comparable figure of 73.8 million and accounted for 71 per cent of the current total. Shipments of oats and flaxseed were also above last year's comparable levels, while shipments of barley and rye moved in smaller volume this year than last.

Lake Shipments of Canadian Grain from the Opening of Navigation to June 21, 1961 and to Approximately the Same Date 1951 to 1960\*

Year	Wheat	Oats	Barley	Rye	Flaxseed	Total
- thousand bushels -						
1951 .....	49,833	16,277	12,882	3,683	458	83,132
1952 .....	83,174	31,841	26,735	3,080	1,743	146,573
1953 .....	94,974	26,611	39,449	4,948	1,453	167,435
1954 .....	39,818	20,238	19,062	3,580	1,474	84,173
1955 .....	64,123	10,963	25,876	4,965	2,321	108,249
1956 .....	78,954	9,281	25,929	6,339	1,917	122,420
1957 .....	62,379	12,000	17,178	3,081	4,620	99,257
1958 .....	81,643	16,274	30,829	3,691	2,182	134,619
1959 .....	56,157	9,460	17,485	1,121	1,509	85,733
1960 .....	73,827	7,308	18,927	1,523	1,996	103,581
1961 .....	96,690	10,016	15,017	1,272	2,431	125,427

\* Shipments from opening of navigation to the following June dates: 21, 1951; 19, 1952; 18, 1953; 21, 1954; 22, 1955; 20, 1956; 19, 1957; 18, 1958; 24, 1959; and 22, 1960.

General Quota Position By July 3, 1961 out of a total of 1,994 shipping points in the Western Division, the Canadian Wheat Board had placed 680 points on a quota of 7 bushels per specified acre while the largest number, 874 points, were on a 6-bushel quota. Of the remainder, 440 points were on a 5-bushel quota per specified acre.

Summary of Shipping Points in the Western Division  
as at July 3, 1961

Province	Quota in Bushels per Specified Acre			Total
	Five	Six	Seven	
Ontario .....	-	-	2	2
Manitoba .....	42	170	152	364
Saskatchewan .....	391	576	109	1,076
Alberta .....	7	128	412	547
British Columbia .....	-	-	5	5
All Provinces .....	440	874	680	1,994

Farmers' Marketings <sup>1/</sup> of Wheat in the Prairie Provinces 1960-61

Week Ending		Manitoba	Saskatchewan	Alberta	Total	Last Year <sup>2/</sup>
- bushels -						
August	10, 1960.	56,492	649,061	65,314	770,867	507,483
	17 .....	97,814	2,300,238	673,986	3,072,038	847,225
	24 .....	774,837	4,415,360	867,207	6,057,404	2,245,462
	31 .....	326,880	5,465,131	842,507	6,634,518	3,198,107
September	7 .....	1,198,590	6,461,760	1,129,071	8,789,421	3,157,005
	14 .....	857,395	6,813,286	1,362,871	9,033,552	3,703,190
	21 .....	461,086	4,005,772	1,905,068	6,371,926	4,964,856
	28 .....	166,115	1,800,728	1,449,760	3,416,603	3,229,119
October	5 .....	228,241	2,901,058	1,500,157	4,629,456	6,506,983
	12 .....	240,614	2,399,876	1,405,128	4,045,618	5,284,249
	19 .....	273,511	3,202,723	1,310,985	4,787,219	3,350,506
	26 .....	413,034	3,507,393	1,499,035	5,419,462	5,218,997
November	2 .....	675,013	3,908,460	1,779,941	6,363,414	6,230,129
	9 .....	549,105	4,299,326	2,080,662	6,929,093	7,414,222
	16 .....	537,546	3,801,379	1,446,072	5,784,997	8,989,784
	23 .....	706,278	4,569,217	2,065,549	7,341,044	10,723,488
	30 .....	1,106,931	5,478,361	1,452,117	8,037,409	10,310,420
December	7 .....	926,079	4,641,177	1,232,216	6,799,472	12,276,917
	14 .....	898,376	4,826,469	1,680,237	7,405,082	9,082,369
	21 .....	1,734,069	5,863,412	2,243,171	9,840,652	9,123,205
	28 .....	1,358,474	3,134,371	1,995,771	6,488,616	7,198,192
January	4, 1961.	696,399	3,238,146	1,892,041	5,826,586	4,525,310
	11 .....	932,263	5,620,556	3,314,388	9,867,207	5,717,270
	18 .....	906,358	5,599,842	2,921,011 <sup>2/</sup>	9,427,211 <sup>2/</sup>	5,713,860
	25 .....	519,819	3,991,792	2,700,837	7,212,448	4,008,016
February	1 .....	225,443	1,865,771	1,387,338	3,478,552	3,726,552
	8 .....	332,897	2,029,160	1,716,361	4,078,418	6,099,947
	15 .....	361,465	2,774,864	1,852,249	4,988,578	3,884,470
	22 .....	133,333	928,191	1,199,259	2,260,783	3,637,611
March	1 .....	144,233	1,781,409	1,638,204	3,563,846	2,382,776
	8 .....	176,063	2,401,965	2,256,648	4,834,676	1,611,527
	15 .....	246,382	1,742,228	2,108,238	4,096,848	3,032,909
	22 .....	277,114	2,075,186	2,054,223	4,406,523	5,681,451
	29 .....	294,029	2,515,707	1,572,605	4,382,341	6,180,573
April	5 .....	355,846	3,192,674	859,654	4,408,174	6,009,712
	12 .....	574,427	3,167,418	1,435,437	5,177,282	5,851,976
	19 .....	866,707	5,560,323	1,764,329	8,191,359	6,167,590
	26 .....	1,432,954	5,572,868	2,253,908	9,259,730	9,611,147
May	3 .....	1,982,792	5,755,691	2,420,332	10,158,815	9,717,362
	10 .....	1,814,802	6,211,240	1,765,058	9,791,100	14,769,613
	17 .....	1,872,785	5,722,074	1,157,303	8,752,162	8,022,754
	24 .....	1,328,368	3,704,259	864,586	5,897,213	5,663,646
	31 .....	1,023,363	7,026,776	1,162,556	9,212,695	8,845,852
June	7 .....	2,208,460	11,503,023	1,998,626	15,710,109	11,158,787
	14 .....	3,212,827	9,126,618	2,174,965	14,514,410	13,835,668
	21 .....	2,741,970	10,941,389	2,127,145	15,810,504	15,941,108
Totals .....		38,247,579	198,493,728	76,584,126	313,325,433	295,359,395
Average similar period:						
1949-50-1958-59.		33,632,668	190,866,977	88,759,700	313,259,346	

<sup>1/</sup> Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings. <sup>2/</sup> Revised.



Visible Supply of Canadian Wheat June 21, 1961  
Compared with Approximately the Same Date 1959 and 1960

Position	1959	1960	1961
- thousand bushels -			
Country elevators - Manitoba .....	24,132	24,051	28,921
Saskatchewan .....	130,733	124,680	139,213
Alberta .....	72,183	78,879	70,219
Totals .....	227,047	227,609	238,353
Interior private and mill .....	7,729	7,217	7,319
Interior terminals .....	13,340	11,738	9,312
Vancouver-New Westminster .....	6,697	10,421	8,300
Victoria .....	387	526	406
Churchill .....	4,916	4,871	4,766
Fort William-Port Arthur .....	49,686	56,732	43,674
In transit rail (Western Division) .....	12,493	13,030	20,419
Bay, Lake and Upper St. Lawrence ports ..	23,161	41,007	29,539
Lower St. Lawrence and Maritime ports ..	16,031	21,514	30,082
In transit lake .....	4,288	6,290	9,770
In transit rail (Eastern Division) .....	333	648	844
United States ports .....	414	295	-
Totals .....	366,522	401,900	402,783

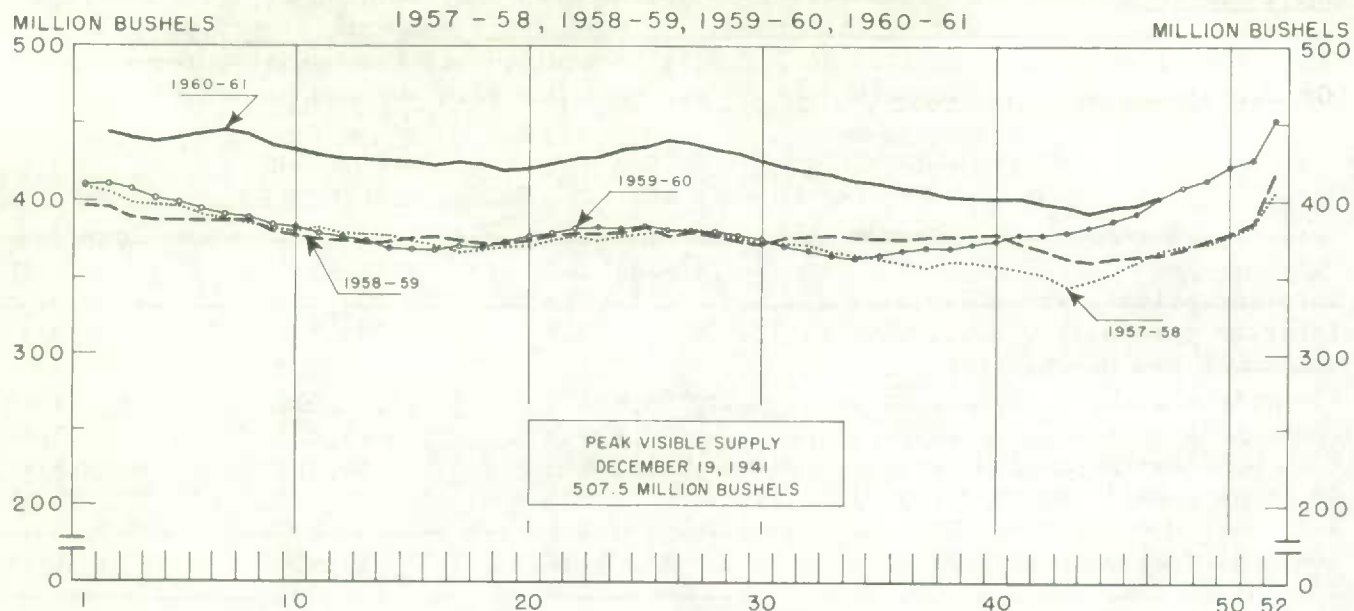
Grading of Wheat Inspected, August 1960-May 1961 with Comparisons

Grade	Crop Year		August-May			
	Average	1959-60	1959-60		1960-61	
	1954-55 1958-59		per cent	cars	per cent	cars
No. 1 Man. Northern ....	2.2	1.3	per cent	cars	per cent	cars
No. 2 Man. Northern ....	30.2	25.8	1,624	1.0	2,882	1.8
No. 3 Man. Northern ....	27.1	29.3	38,830	24.4	50,928	32.5
No. 4 Man. Northern ....	13.5	10.8	46,177	29.1	40,985	26.2
No. 5 Wheat .....	9.4	3.7	17,905	11.3	16,488	10.5
No. 6 Wheat .....	2.7	0.3	4,270	2.7	10,913	7.0
Feed Wheat .....	0.4	1/	396	0.2	1,599	1.0
Others Red Spring .....	9.2	21.2	8	1/	13	1/
C.W. Garnet .....	0.4	0.1	37,397	23.5	13,136	8.4
C.W. White Spring .....	0.1	0.1	125	0.1	28	1/
C.W. Mixed Wheat .....	0.1	1/	130	0.1	258	0.2
Alberta Winter .....	0.4	0.3	65	1/	80	0.1
Nos. 1-6C.W. Amber Durum	4.3	6.8	636	0.4	248	0.2
Others C.W. Amber Durum	0.1	0.3	10,773	6.8	18,767	12.0
			488	0.3	337	0.2
Totals .....	100.0	100.0	158,824	100.0	156,662	100.0
Gross bushels (approx.).			300,457,000		297,257,000	

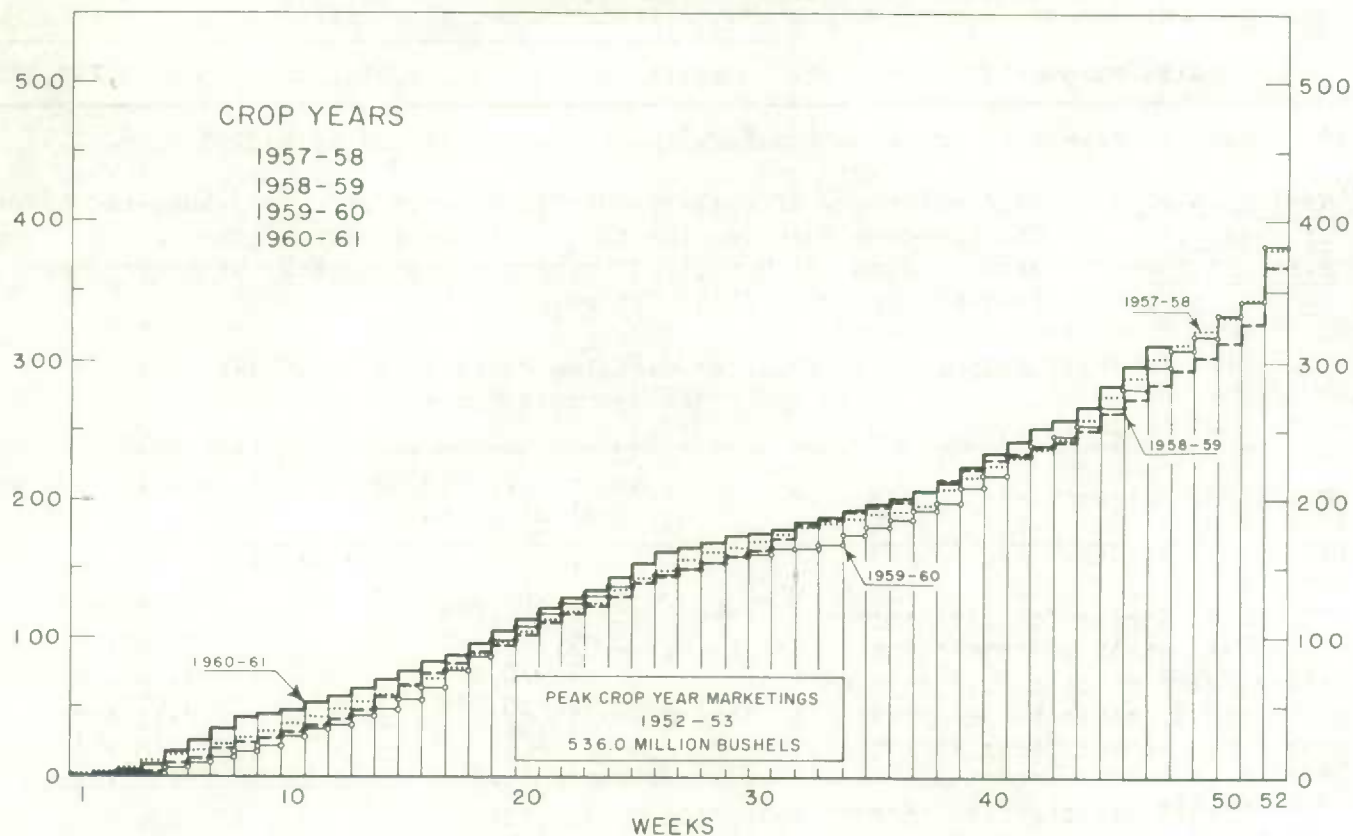
1/Less than .05 per cent.



## WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT



## CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



(Data in both charts for crop years beginning August 1)

Wheat Shipments to  
the United States  
by Destination

Total rail and vessel shipments of wheat to the United States, either for re-export or retention for domestic use, from the beginning of the current crop year to June 21, 1961 amounted to 3.3 million bushels. During the comparable periods of 1959-60 and 1958-59 shipments amounted to 2.7 million and 3.9 million bushels, respectively. Of this season's total to date some 94 per cent has been shipped by vessel.

Wheat Shipments\* to the United States by Destination  
August 1, 1960 to June 21, 1961 with Comparisons

Destination	1958-59	1959-60	1960-61
	- bushels -		
<u>By Vessel</u>			
Buffalo .....	2,386,679	1,951,594	2,099,607
Chicago .....	290,904	71,022	325,890
Duluth-Superior .....	910,058	464,018	597,958
Milwaukee .....	-	-	81,537
Totals, Vessel .....	3,587,641	2,486,634	3,104,992
<u>By Rail</u>			
U.S.A. Domestic Points .....	328,490	196,175	192,900
Totals, Rail .....	328,490	196,175	192,900
Totals, Shipments .....	3,916,131	2,682,809	3,297,892

\* Either for re-export or retention for domestic use. Excluding bagged seed.

Rail Shipments  
of Wheat to  
Maritime Ports

Rail shipments of wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports during the first ten months of the current crop year totalled 31.0 million bushels compared with the August-May 1959-60 figure of 25.4 million.

Rail Shipments of Wheat to Maritime Ports from Bay, Lake  
and Upper St. Lawrence Ports

Origin of Shipment	August 1, 1959 to May 31, 1960	August 1, 1960 to May 31, 1961
	- bushels -	
Port McNicoll .....	8,207,864	8,179,907
Midland, Tiffin .....	9,714,275	10,752,664
Collingwood .....	1,070,871	1,222,967
Owen Sound .....	2,710,090	3,610,462
Goderich .....	1,171,042	1,943,017
Sarnia .....	1,756,818	3,447,572
Walkerville .....	113,536	-
Lakefield .....	666,892	1,210,263
Prescott .....	6,000	-
Peterborough .....	-	584,195
Trent .....	18,000	-
Totals .....	25,435,388	30,951,047

Rail Shipments of Wheat from Fort William-Port Arthur, 1957-58—1960-61

Month	1957-58	1958-59	1959-60	1960-61
- bushels -				
August .....	33,297	33,123	34,383	14,717
September .....	42,125	15,692	31,690	19,227
October .....	34,937	68,834	30,904	5,417
November .....	67,894	205,061	8,383	24,000
December .....	232,252	214,398	25,355	17,500
January .....	525,238	684,845	103,087	71,335
February .....	178,204	173,387	23,878	135,339
March .....	191,312	280,705	18,826	28,073
April .....	215,546	243,292	64,156	9,833
May .....	33,839	44,783	19,513	15,805
June .....	35,368	10,128	25,234	
July .....	37,984	33,696	26,803	
Totals .....	1,627,996	2,007,944	412,212	

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, May 1961

Grade	Quebec	Ontario
- bushels -		
4 Northern .....	-	3,000
5 Wheat .....	1,500	-
Tough .....	-	1,200
Durum .....	-	4,000
Others .....	-	6,105
Totals .....	1,500	14,305

Overseas Exports of Canadian Grain by Ports of Loading, August 1, 1960-June 21, 1961  
with Comparisons

Ports	Wheat 1/	Oats 1/	Barley	Rye	Flaxseed	Rapeseed 2/
- bushels -						
<u>Pacific Seaboard</u>						
Vancouver-New Westminster.	105,439,329	147,246	13,010,821	865,423	6,450,806	6,436,486
Victoria .....	4,520,261	56,000	-	-	248,325	1,296,475
Prince Rupert .....	-	-	7,976,174	-	-	-
<u>Churchill</u> .....	19,041,157	108,376	-	-	-	-
<u>Lakehead Direct</u> .....	10,102,267	86,634	2,264,312	-	2,578,078	-
<u>Lower Lake</u>						
Kingston .....	149,571	-	-	-	-	-
Toronto .....	-	-	-	-	32,377	-
<u>St. Lawrence</u>						
Montreal .....	54,545,017	691,517	88,601	10,600	2,800,877	212,959
Sorel .....	14,603,782	-	-	-	-	-
Three Rivers .....	12,033,441	-	-	-	-	-
Quebec .....	5,947,976	-	-	-	-	-
Baie Comeau .....	14,051,724	-	-	-	-	-
<u>Maritimes</u>						
Saint John .....	2,552,852	-	-	-	-	-
West Saint John .....	16,499,434	-	71,512	-	332,911	-
Halifax .....	14,493,630	-	-	-	19,997	-
Totals .....	273,980,441	1,089,773	23,411,420	876,023	12,463,371	7,945,920
August 1, 1959-June 22, 1960	213,197,862	4,329,224	41,357,020	451,313	10,691,997	2,710,265

1/ Excluding bagged seed.

2/ In bushels of 50 pounds.



Freight Assistance Shipments Claims filed for payment up to May 31, 1961 represent the movement of some 13.6 million bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during the August-April period of the current crop year. During the corresponding period in 1959-60 claims had been filed for a total of 14.8 million bushels, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the 1960-61 August-April shipments of wheat under the policy were running about 8 per cent below those of 1959-60. Revised data on last year's August-April shipments of wheat based on claims submitted up to May 31, 1961 place the nine-month total at 15.3 million bushels. About 73 per cent of the shipments during the period under review went to destinations in Ontario and Quebec.

Provincial Distribution of Wheat Shipments under the Freight Assistance Policy  
August-April 1960-61 and 1959-60

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
- thousand bushels -								
August, 1960 .....	13	21	84	52	547	771	171	1,659
September .....	13	19	155	57	553	710	296	1,803
October .....	24	10	147	60	647	661	191	1,740
November .....	11	16	172	58	600	669	277	1,803
December .....	20	11	114	43	472	707	123	1,490
January, 1961 .....	10	13	113	45	350	558	289	1,377
February .....	12	16	131	41	480	489	187	1,357
March .....	6	15	123	30	448	517	240	1,379
April .....	1	39	89	26	384	394	82	1,016
Totals <u>1/</u> .....	110	161	1,128	414	4,480	5,475	1,855	13,624
Same period 1959-60:								
Preliminary <u>2/</u> .....	118	156	1,096	541	5,067	5,997	1,840	14,816
Revised <u>1/</u> .....	122	161	1,111	547	5,139	6,097	2,097	15,273

Preliminary data on millfeed shipments under the freight assistance policy indicate the movement of 431,974 tons during the first nine months of the 1960-61 crop year, 3 per cent below the comparable 1959-60 figure of 430,085 tons. As with freight-assisted shipments of wheat, the current crop year total is based on claims submitted up to May 31, 1961 and may be subject to considerable upward revision with the filing of additional claims. Shipments amounting to 209,448 tons and 127,028 tons to destinations in Quebec and Ontario, respectively, accounted for a combined 78 per cent of the August-April total.

Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy  
August-April 1960-61 and 1959-60

Province	1959-60		1960-61
	Preliminary <u>2/</u>	Revised <u>1/</u>	Preliminary <u>1/</u>
- tons -			
Newfoundland .....	3,342	3,461	3,818
Prince Edward Island .....	6,701	7,028	6,797
Nova Scotia .....	25,586	26,184	29,182
New Brunswick .....	25,520	25,998	24,682
Quebec .....	218,177	223,352	209,448
Ontario .....	118,424	122,773	127,028
British Columbia .....	32,335	36,557	31,019
Totals .....	430,085	445,353	431,974

1/ Based on claims filed up to May 31, 1961.

2/ Based on claims filed up to May 31, 1960.

Monthly Exports of Canadian Wheat and Wheat Flour

Year and Month	Wheat in Bulk 1/	Bagged Seed Wheat 2/	Total Wheat	Wheat Flour 2/ 3/	Total 3/ Wheat and Wheat Flour
1958-59	- thousand bushels -				
August .....	23,152	237	23,389	2,443	25,833
September .....	16,112	201	16,314	2,232	18,546
October .....	25,532	188	25,720	3,656	29,375
November .....	21,437	299	21,736	3,921	25,658
December .....	19,864	451	20,315	3,196	23,511
January .....	17,893	607	18,500	2,820	21,320
February .....	17,685	956	18,641	3,035	21,676
March .....	18,579	1,280	19,859	2,705	22,564
April .....	18,918	738	19,657	3,057	22,714
May .....	29,040	31	29,071	3,529	32,600
June .....	27,842	72	27,913	3,003	30,916
July .....	16,101	204	16,305	3,529	19,834
Totals .....	252,155	5,266	257,421	37,125	294,546
1959-60					
August .....	21,203	157	21,360	3,090	24,451
September .....	22,606	133	22,739	2,873	25,611
October .....	22,440	124	22,565	3,705	26,270
November .....	29,239	532	29,771	3,093	32,864
December .....	20,262	881	21,144	3,168	24,311
January .....	13,220	809	14,029	2,522	16,551
February .....	16,462	788	17,250	2,734	19,984
March .....	17,102	991	18,093	2,737	20,830
April .....	15,373	871	16,244	3,281	19,525
May .....	21,210	224	21,434	3,522	24,956
June .....	21,011	26	21,037	3,323	24,359
July .....	14,589	67	14,656	2,923	17,578
Totals .....	234,717	5,604	240,321	36,970	277,291
1960-61 4/					
August .....	23,908	144	24,052	2,795	26,848
September .....	26,742	244	26,986	2,732	29,719
October .....	21,172	159	21,331	2,448	23,779
November .....	23,224	497	23,720	4,441	28,161
December .....	20,222	657	20,879	3,124	24,003
January .....	16,408	1,025 5/	17,433 5/	3,592	21,025
February .....	20,517	984	21,501	2,600	24,101
March .....	23,377	1,804	25,181	2,651	27,832 5/
April .....	31,395	937 6/	32,332	3,331 6/	35,664
May .....	42,190	7/	42,190 8/	4,000 9/	46,190 10/
Totals .....	249,155	6,450 11/	255,605	31,716 12/	287,321 10/

1/ Export clearances including shipments to the United States compiled by the Statistics Branch, Board of Grain Commissioners for Canada. 2/ Compiled from Canadian Customs returns, 1958-59 and 1959-60 adjusted to remove effect of time lag in reporting.

3/ In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt.

4/ Subject to revision. 5/ Revised. 6/ Preliminary. 7/ Not available. 8/ Does not include May exports of bagged seed. 9/ Estimated. 10/ Includes an estimate of wheat flour for May but no allowance made for May exports of bagged seed wheat.

11/ August-April only. 12/ Includes an estimate for May.

Customs Exports of Canadian Wheat Flour by Countries of Consignment 1960-61

Destination	December 1/	April 2/	August-April 2/
- bushels -			
<u>COMMONWEALTH COUNTRIES</u>			
<u>Western Europe</u>			
United Kingdom .....	1,246,989	975,230	9,858,885
Gibraltar .....	-	5,152	24,987
<u>Middle East</u>			
Kuwait .....	10,934	1,288	22,526
Qatar .....	-	-	3,707
British Middle East, nes .....	-	1,546	10,047
<u>Other Africa</u>			
Ghana .....	179,867	278,399	1,390,714
Nigeria .....	78,959	67,167	598,002
Rhodesia -Nyasaland .....	2,475	3,284	29,746
Sierra Leone .....	24,702	42,343	261,643
Tanganyika .....	1,495	2,300	11,500
British Africa, nes .....	8,395	7,613	43,868
<u>Other Asia</u>			
Ceylon .....	-	566,718	566,718
Hong Kong .....	104,972	54,050	570,819
Malaya - Singapore .....	47,488	51,844	423,823
Pakistan .....	-	-	230
British East Indies, nes .....	918	-	6,746
<u>Oceania</u>			
Fiji .....	1,265	-	5,808
British Oceania, nes .....	-	460	1,518
<u>South America</u>			
British Guiana .....	913	1,649	188,446
<u>Central America and Antilles</u>			
Bahamas .....	24,433	12,385	221,345
Bermuda .....	6,918	11,072	92,315
British Honduras .....	433	2,341	11,539
Barbados .....	6,417	5,336	132,443
Jamaica .....	151,961	65,454	1,142,679
Leeward-Windward Islands .....	119,936	78,120	828,196
Trinidad .....	148,405	124,237	1,093,349
Totals, Commonwealth Countries .....	2,167,875	2,357,988	17,541,599

OTHER COUNTRIES

<u>Western Europe</u>			
Belgium-Luxembourg .....	22,616	16,744	113,194
Denmark .....	460	-	1,380
Greece .....	1,520	3,947	8,510
Iceland .....	1,610	-	14,651
Italy .....	-	1,270	1,270
Netherlands .....	2,530	-	4,998
Norway .....	57,201	-	1,011,767
Portugal .....	-	5,097	71,415
Sweden .....	-	-	19,159
<u>Middle East</u>			
Ethiopia .....	-	-	253
Iran .....	35	228	1,224
Israel .....	-	-	68,561
Jordan .....	-	-	1,039
Lebanon .....	920	-	1,308,003
Saudi Arabia .....	-	-	8,648
U.A.R. - Egypt .....	-	-	2,376
U.A.R. - Syria .....	-	-	6,930



Customs Exports of Canadian Wheat Flour by Countries of Consignment 1960-61

Destination	December 1/	April 2/	August-April 2/
	- bushels -		
<u>OTHER COUNTRIES (concluded)</u>			
<u>Other Africa</u>			
Angola .....	4,715	-	14,605
Congo .....	24,139	20,245	175,941
French Equatorial Africa .....	862	2,898	5,371
Liberia .....	1,622	1,891	12,317
Mozambique .....	630	-	2,097
Portuguese Africa, nes .....	12,247	3,738	75,555
<u>Other Asia</u>			
Cambodia - Laos .....	-	-	56,157
Indonesia .....	-	-	205,795
Japan .....	170,253	141,838	1,119,610
Philippines .....	258,555	352,845	1,959,032
Portuguese India .....	43,983	16,769	153,355
Portuguese Asia, nes .....	5,566	3,036	35,926
Thailand .....	49,220	27,658	256,209
<u>Oceania</u>			
French Netherlands Oceania .....	-	184	1,311
United States Oceania .....	4,025	2,875	28,750
<u>South America</u>			
Bolivia .....	92	-	954
Chile .....	-	-	11,587
Colombia .....	805	1,150	115,331
Peru .....	-	690	3,910
Surinam .....	6,028	5,003	60,748
Venezuela .....	-	1,897	25,645
<u>Central America and Antilles</u>			
Costa Rica .....	52,587	75,939	567,021
Cuba .....	252,213	102,768	831,275
Dominican Republic .....	-	-	21,275
El Salvador .....	12,526	19,384	141,597
French West Indies .....	-	460	3,082
Guatemala .....	1,610	11,794	43,242
Honduras .....	3,910	3,349	51,679
Netherlands Antilles .....	8,303	7,325	71,286
Nicaragua .....	35,082	24,237	306,300
Panama .....	31,565	21,275	232,065
<u>North America</u>			
St. Pierre-Miquelon .....	-	345	3,284
United States .....	84,962	96,568	938,357
Totals, Other Countries .....	1,152,392	973,447	10,174,047
Sub-Totals, All Countries .....	3,320,267	3,331,435	27,715,646

nes - not elsewhere specified.

1/ In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.

2/ In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt.

Exports of Canadian Wheat 1/ by Destination 1960-61

Destination	May	August-May
- bushels -		
<u>COMMONWEALTH COUNTRIES</u>		
<u>Western Europe</u>		
United Kingdom .....	7,355,964	66,086,880
Malta and Gozo .....	362,133	1,198,699
<u>Other Africa</u>		
Rhodesia - Nyasaland .....	11,200	108,517
<u>Other Asia</u>		
Hong Kong .....	38,267	394,427
India .....	-	3,955,436
Pakistan .....	7,837	2,098,690
<u>Central America and Antilles</u>		
Barbados .....	-	167
Totals, Commonwealth Countries ....	7,775,401	73,842,816

OTHER COUNTRIES

<u>Western Europe</u>		
Austria .....	-	945,759
Belgium-Luxembourg .....	747,816	10,451,420
Finland .....	348,447	439,284
France .....	2,121,981	8,258,951
Germany, Federal Republic .....	2,508,802	27,071,065
Greece .....	-	22,400
Ireland .....	760,238	3,155,897
Italy .....	116,983	14,609,893
Netherlands .....	894,089	6,305,765
Norway .....	475,691	2,909,427
Portugal .....	-	93,333
Sweden .....	-	18,667
Switzerland .....	1,040,564	5,371,900
<u>Eastern Europe</u>		
Czechoslovakia .....	5,770,448	11,915,528
U.S.S.R. (Russia) .....	970,490	5,617,920
<u>Middle East</u>		
Israel .....	-	1,592,267
<u>Other Africa</u>		
Mozambique .....	31,733	358,324

Exports of Canadian Wheat 1/ by Destination 1960-61

Destination	May	August-May
- bushels -		
<u>OTHER COUNTRIES (concluded)</u>		
<u>Other Asia</u>		
Burma .....	-	356,229
China, Communist .....	11,578,717	17,607,353
Japan .....	4,665,336	46,185,006
Philippines .....	111,067	683,096
Taiwan .....	-	102,293
<u>Oceania</u>		
United States Oceania .....	-	313,152
<u>South America</u>		
Ecuador .....	328,533	1,190,686
Peru .....	-	1,816,267
Venezuela .....	-	2,658,101
<u>Central America and Antilles</u>		
Cuba .....	-	5,056
Dominican Republic .....	-	922,831
Guatemala .....	23,333	33,333
Honduras .....	1,665	4,996
<u>North America</u>		
United States		
For domestic use <u>2/</u> .....	1,064,904	2,307,002
Continent for orders .....	854,000	1,988,933
Totals, Other Countries .....	34,414,837	175,312,134
Sub-Totals, All Countries .....	42,190,238	249,154,950
Bagged seed .....	<u>3/</u>	6,450,403 <u>4/</u>
Totals, All Countries .....	42,190,238	255,605,353 <u>5/</u>

1/ Overseas clearances as reported by the Statistics Branch, Board of Grain Commissioners for Canada, for all countries except the United States. Subject to revision.

2/ Compiled from returns of Canadian elevator licensees and shippers and advice from American Grain correspondents. Excluding bagged seed.

3/ Not available.

4/ Unadjusted Canadian Customs returns. August-April only.

5/ No allowance for May exports of bagged seed.



Canadian Wheat Board Weekly Average Cash Wheat Prices  
Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending			
	June 9	June 16	June 23	June 30

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern .....	140	140	140	140
2 Northern .....	136	136	136	136
3 Northern .....	132	132	132	132
4 Northern .....	125	125	125	125
5 Wheat .....	108	108	108	108
6 Wheat .....	102	102	102	102
Feed Wheat .....	96	96	96	96
1 C.W. Garnet .....	122	122	122	122
2 C.W. Garnet .....	117	117	117	117
1 Alberta Red Winter .....	124	124	124	124
2 Alberta Winter .....	119	119	119	119
1 C.W. Amber Durum .....	140	140	140	140
2 C.W. Amber Durum .....	136	136	136	136
3 C.W. Amber Durum .....	132	132	132	132

International Wheat Agreement

and Domestic Sales

1 Northern .....	167	168/1	172/5	175/4
2 Northern .....	164	165/1	169/5	172/4
3 Northern .....	162	163/1	167/5	170/7
4 Northern .....	157	158/1	162/5	165/4
5 Wheat .....	153	154/1	158/5	161/4
6 Wheat .....	152	153/1	157/5	160/4
Feed Wheat .....	148	149/1	153/5	156/4
1 C.W. Garnet .....	164	165/1	169/5	172/4
2 C.W. Garnet .....	160	161/1	165/5	168/4
3 C.W. Garnet .....	157	158/1	162/5	165/4
1 Alberta Red Winter .....	165	166/1	170/5	173/4
2 Alberta Winter .....	162	163/1	167/5	170/4
3 Alberta Winter .....	158	159/1	163/5	166/4
1 C.W. Amber Durum .....	190	198/1	204/5	207/4
2 C.W. Amber Durum .....	187	195/1	201/5	204/4
3 C.W. Amber Durum .....	184	192/1	198/5	201/4

Export - Class II

1 Northern .....	167	168/1	172/5	175/4
2 Northern .....	164	165/1	169/5	172/4
3 Northern .....	162	163/1	167/5	170/7
4 Northern .....	157	158/1	162/5	165/4
5 Wheat .....	153	154/1	158/5	161/4
6 Wheat .....	152	153/1	157/5	160/4
Feed Wheat .....	148	149/1	153/5	156/4
1 C.W. Garnet .....	164	165/1	169/5	172/4
2 C.W. Garnet .....	160	161/1	165/5	168/4
3 C.W. Garnet .....	157	158/1	162/5	165/4
1 C.W. Amber Durum .....	190	198/1	204/5	207/4
2 C.W. Amber Durum .....	187	195/1	201/5	204/4
3 C.W. Amber Durum .....	184	192/1	198/5	201/4

Canadian Wheat Board Weekly Average Cash Wheat Prices  
Basis in Store Vancouver

Class and Grade	Week Ending			
	June 9	June 16	June 23	June 30

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern .....	140	140	140	140
2 Northern .....	136	136	136	136
3 Northern .....	132	132	132	132
4 Northern .....	125	125	125	125
5 Wheat .....	108	108	108	108
6 Wheat .....	102	102	102	102
Feed Wheat .....	96	96	96	96
1 C.W. Garnet .....	122	122	122	122
2 C.W. Garnet .....	117	117	117	117
1 Alberta Red Winter .....	124	124	124	124
2 Alberta Winter .....	119	119	119	119
1 C.W. Amber Durum .....	140	140	140	140
2 C.W. Amber Durum .....	136	136	136	136
3 C.W. Amber Durum .....	132	132	132	132

International Wheat Agreement

and Domestic Sales

1 Northern .....	175/4	176/5	181/1	184
2 Northern .....	172/4	173/5	178/1	181
3 Northern .....	170/4	171/5	176/1	179/3
4 Northern .....	164/4	165/5	170/1	174
5 Wheat .....	158/4	159/5	164/1	168
6 Wheat .....	152/4	153/5	158/1	161
Feed Wheat .....	149/4	150/5	155/1	158
1 C.W. Garnet .....	164/4	165/5	170/1	173
2 C.W. Garnet .....	160/4	161/5	166/1	169
3 C.W. Garnet .....	158/4	159/5	164/1	167
1 Alberta Red Winter .....	165/4	166/5	171/1	173
2 Alberta Winter .....	162/4	163/5	168/1	171
3 Alberta Winter .....	160/4	161/5	166/1	169

Export - Class II

1 Northern .....	175/4	176/5	181/1	184
2 Northern .....	172/4	173/5	178/1	181
3 Northern .....	170/4	171/5	176/1	179/3
4 Northern .....	164/4	165/5	170/1	174
5 Wheat .....	158/4	159/5	164/1	168
6 Wheat .....	152/4	153/5	158/1	161
Feed Wheat .....	149/4	150/5	155/1	158
1 C.W. Garnet .....	164/4	165/5	170/1	173
2 C.W. Garnet .....	160/4	161/5	166/1	169
3 C.W. Garnet .....	158/4	159/5	164/1	167
1 Alberta Red Winter .....	165/4	166/5	171/1	173
2 Alberta Winter .....	162/4	163/5	168/1	171
3 Alberta Winter .....	160/4	161/5	166/1	169

# CANADIAN FLOUR MILLING SITUATION

**Production** Wheat flour production by Canadian mills during May 1961 amounted to 3,426,000 hundredweight, exceeding by 12 per cent the previous month's output of 3,066,000 hundredweight and 5 per cent above the May 1960 total of 3,253,000 hundredweight, but 4 per cent less than the ten-year (1951-60) average production for the month of May of 3,579,000 hundredweight. Mills reporting operations during May 1961 had a total rated capacity of 155,000 hundredweight per 24-hour day and on the basis of a 26-day working period 85.0 per cent of this rated capacity was effective.

Wheat milled for flour during May 1961 amounted to 7,672,000 bushels compared with 6,863,000 bushels milled during the preceding month and 7,377,000 bushels milled during May 1960. Of the wheat milled for flour during May 1961, some 6,835,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (512,000 bushels); Durum (250,000 bushels); and all other (74,000 bushels).

**Exports** According to preliminary Customs returns, exports of Canadian wheat flour during April 1961 amounted to 1,448,000 hundredweight (some 3,331,000 bushels of wheat equivalent) representing an increase of 26 per cent over the 2,651,000 bushels exported in March 1961, and 2 per cent above the April 1960 adjusted total of 3,281,000 bushels. Flour shipments during the month went to 53 countries with exports to the United Kingdom amounting to 975 thousand bushels of wheat equivalent and accounting for 29 per cent of the April 1961 total. Other leading markets for Canadian wheat flour during the month, with shipments in thousands of bushels of wheat equivalent, were as follows: Ceylon, 567; Philippines, 353; Ghana, 278; Japan, 142; Trinidad, 124; and Cuba, 103.

**NOTE:** Official wheat flour export data for May werenot available at the time of preparation of this report. The figure for May included in this report represents an unofficial estimate.

## Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled for Flour	Wheat Flour	
		Production	Exports <sup>1/</sup>
	- bushels -	- cwt. -	
1935-36—1939-40 average .....	67,845,114	29,405,451	9,603,941
1940-41—1944-45 average .....	99,704,638	43,908,245	23,699,546
1945-46—1949-50 average .....	107,330,372	47,011,540	25,819,721
1950-51—1954-55 average .....	100,446,328	43,847,894	21,812,041
1955-56 .....	91,770,025	40,148,750	17,391,300
1956-57 .....	85,149,373	37,623,446	14,582,431
1957-58 .....	92,288,897	40,819,678	17,556,886
1958-59 .....	90,142,957	39,826,493	16,141,267
1959-60 .....	91,389,801	40,344,578	16,073,893
1960-61 <sup>2/</sup>			
August .....	7,794,120	3,417,531	1,215,428
September .....	8,268,037	3,654,262	1,188,035
October .....	8,479,583	3,754,453	1,064,265
November .....	8,633,739	3,835,054	1,930,774
December .....	7,066,109	3,145,011	1,358,197
January .....	6,091,533	2,719,988	1,561,857
February .....	6,656,242	2,969,311	1,130,461
March .....	7,582,449	3,386,378	1,152,814
April .....	6,863,180	3,065,635	1,448,450 <sup>3/</sup>
May .....	7,671,667	3,425,612	1,700,000 <sup>4/</sup>
Totals .....	75,106,659	33,373,235	13,750,281
Same months 1959-60 (revised) .....	75,886,175	33,498,306	13,358,577

<sup>1/</sup> Based on Customs returns. Exports for the crop years 1945-46—1959-60 revised to remove effect of time lag in the returns made by Customs.

<sup>2/</sup> Subject to revision.

<sup>3/</sup> Preliminary.

<sup>4/</sup> Estimated see NOTE above.



UNITED STATES SITUATION

Supply Position Total domestic supplies of wheat in the United States for the 1960-61 crop year are estimated at 2,678.3 million bushels, consisting of the July 1 carryover of 1,314.9 million and the 1960 crop, placed at 1,363.4 million bushels. Domestic supplies of the size indicated represent an increase of about 11 per cent over the previous peak of 2,421.8 million bushels a year ago. Imports of wheat from Canada during the July-May period of the current United States crop year amounted to 8.2 million bushels, compared with 7.5 million during the same months of the preceding crop year. After deducting an estimated 609 million bushels for anticipated domestic requirements, some 2,077.5 million remain available for export and for carryover during 1960-61 compared with 1,822.1 million in 1959-60.

Exports of wheat, wheat flour and other products in terms of grain equivalent during the first eleven months (July-May) of the 1960-61 United States crop year amounted to 614.0 million bushels, 32 per cent greater than the 465.8 million exported during the same months in 1959-60. The balance remaining on June 1, 1961 for export and for carryover was estimated at 1,463.5 million bushels compared with 1,356.3 million on the same date a year ago.

United States Wheat Supplies

Item	1959-60	1960-61 <u>1/</u>
	- million bushels -	
Carryover at beginning of crop year (July 1) .....	1,295.1	1,314.9
New crop .....	1,126.7	1,363.4
Total estimated domestic supplies .....	2,421.8	2,678.3
Imports of wheat and wheat flour in terms of wheat for domestic use, July-May .....	7.5	8.2 <u>2/</u>
Total estimated supplies <u>3/</u> .....	2,429.2	2,686.5
Less estimated domestic requirements for crop year <u>4/</u> .	607.2	609.0
Available for export and for carryover .....	1,822.1	2,077.5
Deduct:		
Exports of wheat as grain, July-May .....	381.1	520.0
Exports of wheat flour and products in terms of wheat July-May <u>5/</u> .....	84.7	94.0
Total exports of wheat, wheat flour and products <u>6/</u> .	465.8	614.0
Balance on June 1 for export and for carryover .....	1,356.3	1,463.5

- 1/ Preliminary. 2/ Excluding wheat flour and bagged seed for May. 3/ Excluding imports for June. 4/ Includes allowance for shipment of United States wheat and wheat products to Alaska, Hawaii, Puerto Rico, Guam, Samoa, Virgin Islands and Wake Island. These shipments are not included in exports as set out in the table. 5/ Flour exports exclude "Milled in bond". 6/ These figures now include all shipments under relief programs which formerly were not available from Census data.

According to the June 29 issue of "The Wheat Situation" published by the United States Department of Agriculture, the total wheat supply for the 1961-62 marketing year is estimated at a record 2,765 million bushels, 3 per cent above the previous record in 1960-61 and 47 per cent above the 1950-59 average. The increase over 1960-61 results from an increase of 100 million bushels in carryover on July 1, which more than offsets a reduction of 20 million bushels in the indicated production. The 1961-62 supply estimate includes an allowance for imports of 8 million bushels, mostly of feeding quality and seed wheat.

As of June 1, the winter wheat crop was forecast at 1,121 million bushels, and the spring crop at 222 million bushels, indicating a total wheat harvest in 1961 of 1,343 million bushels. The July 1, 1961 carryover is expected to be about 1,414 million bushels. Carryover of white wheat is estimated to be down 30 million bushels, while other classes will all be up about as follows: Hard red winter, 110 million; hard red spring, 16 million; soft red winter, 3 million and durum, 1 million.

Domestic disappearance for 1961-62 is now estimated at about 610 million bushels, about the same as that estimated for the previous year. Total food use is expected to increase from the estimated 497 million bushels for 1960-61 to 500 million bushels, reflecting an increase in population. Seed use is estimated at 64 million bushels and feed at 45 million, which is little different from quantities estimated for 1960-61. Exports are assumed at 675 million bushels, the largest in our history. On the basis of these estimates, a carryover on July 1, 1962 of about 1,480 million bushels would result. A carryover of this size would be about 70 million bushels above the record carryover in prospect for July 1, 1961.

<u>1961 Wheat Crop</u>	In a report released on June 9, 1961 the Crop Reporting Board of
<u>Forecast at 1,343</u>	the United States Department of Agriculture stated in part that
<u>Million Bushels</u>	<u>all wheat production</u> in 1961 is forecast at 1,343 million bushels,
	1 per cent below last year but 23 per cent above average.

Combining of the bumper 1961 winter wheat crop started in good time and has progressed at a normal rate. Harvest began in the Texas Low Plains in mid-May and, following the lower altitudes, gradually progressed northwestward and reached into north-central Oklahoma by early June. Production is forecast at 1,121 million bushels, 3 million bushels above last year and a third above average. The forecast shows an increase of 25 million bushels from a month ago, largely because of an increase in the Great Plains which was only partially offset by a decline in the Pacific Northwest.

The indicated yield at 27.1 bushels per harvested acre is exceeded only by the record 28.5 bushels in 1958 and 27.5 bushels last year. The major regions show little change from the excellent yields last year and nearly all States expect yields above average.

An all spring wheat crop of 223 million bushels is forecast, based on June 1 conditions. This would be a tenth below the 1960 production and 13 per cent below average. Production of durum wheat is estimated at 28 million bushels compared with 34 million bushels in 1960 and the average of 25 million bushels. Production of durum in North Dakota, the major producing State, is expected to be about one-seventh less than last year. Spring wheat production other than durum is indicated at nearly 195 million bushels this year as against 212 million bushels in 1960 and average production of 229 million bushels.



Large Increase in July 1, 1961  
Carryover of Hard Red Winter;  
Decrease in White Wheat

while other classes will all be up about as follows: Hard red winter, up from 1,008 million by 110 million; hard red spring, up from 219 by 16 million; soft red winter, up from 10 million by 3 million and durum, up from 12 million by 1 million bushels.

Estimated production by classes for the 1961 crop will be published in the crop report of July 11. Approximating production on the basis of the June 1 production estimate allocated to classes on the basis of the 1959 varietal acreage survey, using domestic disappearance about the same as estimated for 1960-61 and assuming exports at 675 million bushels, it appears that hard red winter wheat would account for most of the estimated 70-million-bushel increase in all wheat stocks on July 1, 1962. A moderate increase is expected in soft red winter, a small increase in white and small decreases in hard red spring and durum.

National Average Support Price  
for 1961-Crop Wheat Unchanged  
at \$1.79 per Bushel

May 19.

The United States Department of Agriculture announced on July 6 that the national average support price for 1961-crop wheat will be \$1.79 per bushel, unchanged from the minimum "advance" support price used in setting county and terminal support rates announced

Legislation requires that the final wheat support rate be determined on the basis of the wheat parity price as of the beginning of the marketing year and of wheat supply relationships of the same date. Currently, wheat supply relationships indicate a support level at 75 per cent of parity. Since 75 per cent of the July 1961 wheat parity price of \$2.37 per bushel (announced June 30), is less than the previously-announced minimum average support price of \$1.79, the final price will be the same as the minimum. The final rate can be higher but not lower than the minimum price.

The minimum 1961 terminal and county price-support rates also are unchanged. Wheat support will be accomplished as in the past through loans on farms - and warehouse-stored wheat and through purchase agreements. Loans will be available from harvest time through January 31, 1962. Loans will mature in most states on March 31, 1962. In remaining southern, southeastern and northeastern States, the maturity date will be February 28, 1962.

Flour Production The Bureau of the Census, Department of Commerce estimated wheat flour production in the United States in May 1961 at 20,748,000 hundredweight, an average of 943,000 hundredweight per working day. This compared with an average output per working day of 935,000 hundredweight in April 1961 and 915,000 hundredweight in May 1960. Production of wheat flour in May was at 87.0 per cent of capacity compared with 86.2 per cent and 84.9 per cent, respectively, for the previous month and the same month a year ago. Flour mills in May ground 47,116,000 bushels of wheat compared with 42,394,000 bushels during the previous month. Wheat offal output during May amounted to 385,354 tons.



United States Exports of Wheat and Flour by Country of Destination  
July-April 1959-60 and 1960-61

Destination	July-April 1959-60			July-April 1960-61		
	Wheat	Flour 1/	Total	Wheat	Flour 1/	Total
- thousand bushels -						
<b>Western Hemisphere</b>						
Canada .....	1,074	104	1,178	6,095	67	6,162
Central America .....	1,910	3,086	4,996	2,511	2,551	5,062
Federation of West Indies ..	49	3,268	3,317	323	1,891	2,214
Cuba .....	4,754	2,310	7,064	547	1,197	1,744
Bolivia .....	-	1,647	1,647	-	2,641	2,641
Brazil .....	31,406	3	31,409	30,094	165	30,259
Chile .....	-	731	731	1,200	939	2,139
Colombia .....	995	600	1,595	2,616	763	3,379
Peru .....	3,470	246	3,716	3,220	415	3,635
Uruguay .....	2,848	23	2,871	-	10	10
Venezuela .....	7,343	310	7,653	6,489	102	6,591
Others .....	1,952	764	2,716	1,605	1,758	3,363
Totals .....	55,801	13,092	68,893	54,700	12,499	67,199
<b>Europe</b>						
Belgium-Luxembourg .....	2,343	15	2,358	4,052	4	4,056
Germany, West .....	8,774	549	9,323	6,242	314	6,556
Greece .....	128	2,013	2,141	2,626	1,643	4,269
Italy .....	546	6,408	6,954	35,496	5,272	40,768
Netherlands .....	5,372	3,088	8,460	5,906	2,834	8,740
Norway .....	1,898	346	2,244	1,082	312	1,394
Poland .....	17,340	495	17,835	39,410	666	40,076
Portugal .....	89	76	165	4,228	660	4,888
Spain .....	-	637	637	23,280	228	23,508
Switzerland .....	800	-	800	3,288	5	3,293
United Kingdom .....	16,395	657	17,052	14,974	1,531	16,505
Yugoslavia .....	9,379	2,643	12,022	5,714	1,917	7,631
Others .....	2,916	926	3,842	2,752	600	3,352
Totals .....	65,980	17,853	83,833	149,050	15,986	165,036
<b>Asia</b>						
Ceylon .....	-	2,563	2,563	-	3,226	3,226
India .....	92,984	77	93,061	110,640	189	110,829
Indonesia .....	10	3,690	3,700	-	416	416
Iran .....	-	142	142	5,821	229	6,050
Israel .....	7,398	143	7,541	6,341	170	6,511
Japan .....	23,537	2,777	26,314	26,426	2,264	28,690
Jordan .....	1,832	648	2,480	3,005	2,692	5,697
Korea .....	8,587	1,437	10,024	9,418	901	10,319
Lebanon .....	517	2,290	2,807	741	1,425	2,166
Pakistan .....	24,231	227	24,458	31,715	809	32,524
Philippines .....	1,178	3,744	4,922	5,515	1,232	6,747
Saudi Arabia .....	46	2,472	2,518	27	2,440	2,467
Syria .....	2,388	1	2,389	5,841	6,169	12,010
Taiwan (Formosa) .....	8,008	531	8,539	8,499	1,351	9,850
Turkey .....	11,816	37	11,853	11,525	104	11,629
Vietnam, Laos and Cambodia .	-	1,890	1,890	575	2,909	3,484
Others .....	820	1,806	2,626	2,850	2,039	4,889
Totals .....	183,352	24,475	207,827	228,939	28,565	257,504
<b>Africa</b>						
Algeria .....	4	170	174	2,702	372	3,074
Canary Islands .....	1,596	4	1,600	1,328	5	1,333
Egypt .....	19,539	17,472	37,011	15,823	23,201	39,024
Morocco .....	1,770	460	2,230	1,914	764	2,678
Nigeria .....	-	1,913	1,913	-	1,754	1,754
Tunisia .....	2,408	83	2,491	5,203	57	5,260
Republic of South Africa ...	1,097	1	1,098	-	1	1
Others .....	2,181	2,396	4,577	2,365	2,217	4,582
Totals .....	28,595	22,499	51,094	29,335	28,371	57,706
<b>Oceania</b>						
.....	-	42	42	-	36	36
Totals, All Countries 2/ ...	333,728	77,961	411,689	462,024	85,457	547,481

1/ Wholly of U.S. wheat (grain equivalent). 2/ Includes shipments for relief or charity.

Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City			No. 1 Northern Spring, Minneapolis		
Date	Price		Date	Price	
	- cents per bushel -			- cents per bushel -	
June 1, 1961 .....	189 1/2 - 217 1/2		June 1, 1961 .....	214 3/4 - 215 3/4	
2 .....	191		2 .....	214 7/8 - 215 7/8	
5 .....	191 1/4		5 .....	215 1/8 - 216 1/8	
6 .....	191 1/4 - 218	1/	6 .....	215 1/4 - 216 1/4	
7 .....	191 - 218		7 .....	216 1/2	
8 .....	191 3/4 - 218	1/	8 .....	217 1/2	
9 .....	192 1/2 - 218 1/2		9 .....	218	
12 .....	198 1/2		12 .....	219 5/8	
13 .....	194 - 219		13 .....	218 5/8	
14 .....	196 - 220	1/	14 .....	218 1/8	
15 .....	196 1/2 - 220 3/4	1/	15 .....	219 3/8	
16 .....	197		16 .....	220 3/8	
19 .....	196 3/4		19 .....	223 3/8	
20 .....	195		20 .....	226 1/8	
21 .....	194 1/2		21 .....	224 3/4	
22 .....	193 - 194 1/4		22 .....	225 1/8	
23 .....	190 1/2 - 194		23 .....	226 3/8	
26 .....	189 3/4 - 192 1/4		26 .....	227 3/4	
27 .....	189 - 199		27 .....	228 1/4	
28 .....	191 1/4 - 201 1/2		28 .....	227 1/2	
29 .....	194 3/4 - 199 1/2		29 .....	227	
30 .....	194 1/2 - 199		30 .....	227 5/8	

1/ Nominal.

Chicago Wheat Futures, High Points of Closing

Date	July	September	December	March	May
	- cents and eighths per bushel -				
June 1, 1961 .....	186	189/5	196	200/5	201/3
2 .....	186/5	190/3	196/5	201/4	202/4
5 .....	187/5	191	197/4	202/3	204/1
6 .....	187/1	190/5	197/1	202	204
7 .....	187	190/4	197	201/7	204/3
8 .....	187/6	190/7	197/4	201/5	205
9 .....	187/1	190/4	197/2	202/1	204/3
12 .....	187/3	190/5	197/5	202/4	204
13 .....	187	190/4	197/2	202/3	203/4
14 .....	187/1	190/4	197/3	202/5	204
15 .....	188	191/2	198/2	203/4	205/2
16 .....	187/6	191/5	198/2	203/4	204/7
19 .....	188/2	192/4	199	204/2	206
20 .....	189/7	194/3	200/3	205/7	207/5
21 .....	189/4	193/3	199/6	205	206/6
22 .....	189/1	192/6	199/4	204/4	206/5
23 .....	188/4	192/2	199/1	204	206
26 .....	188/6	192/2	198/6	203/6	206/6
27 .....	190	194/4	200/4	205/4	207/3
28 .....	191	194/6	201/1	206/4	207/7
29 .....	192/6	196/6	202/5	207/5	209
30 .....	192/2	195/7	202/2	206/7	207/6

# AUSTRALIAN SITUATION

Supply Position      Estimated supplies of wheat in Australia for the 1960-61 (December-November) crop year amount to some 332.0 million bushels, consisting of the December 1, 1960 carryover of 61.2 million and the current crop estimated at a record 270.8 million bushels. Domestic supplies of the size indicated, reflecting a substantially larger production which more than offset a decline in carryover, represent an increase of 26 per cent over the 1959-60 total of 263.2 million bushels. After deducting 77.0 million for anticipated domestic requirements, an estimated 255.0 million are available for export and for carryover during 1960-61, 38 per cent above the 184.4 million in 1959-60.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent up to May 27 of the current Australian crop year amounted to 107.9 million bushels compared with 58.4 million exported during the corresponding period of 1959-60. The balance remaining on May 28, 1961 for export and for carryover, at 147.1 million bushels, exceeded by 17 per cent the comparable 1960 total of 126.0 million.

## Australian Wheat Supplies

Item	1959-60	1960-61 <u>1/</u>
- million bushels -		
Carryover, including flour as wheat, at beginning of crop year (December 1) .....	65.2	61.2
New Crop .....	198.0	270.8
Total estimated domestic supplies .....	263.2	332.0
Less estimated domestic requirements for crop year ..	78.8	77.0
Available for export and for carryover .....	184.4	255.0
Deduct:		
Exports of wheat as grain, December 1-May 27 .....	47.7	93.9
Exports of wheat flour in terms of wheat, December 1-May 27 .....	10.7 <u>2/</u>	14.0
Total exports of wheat and wheat flour .....	58.4	107.9
Balance on May 28, for export and for carryover .....	126.0	147.1

1/ Preliminary.

2/ Revised.

The following information relative to the Australian situation has been extracted from a report from Mr. H.A. Gilbert, Commercial Counsellor for Canada, Melbourne, under date of June 16, 1961 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Currency conversions have been made at the rate of £1 equals \$2.2036 (Canadian) the quotation in effect on June 5, 1961.



Crop Conditions for sowing the new Australian wheat crop are not as good as  
Position a fortnight ago but must still be considered fairly good. Large areas of South Australia and New South Wales were too dry a week ago for much seeding progress. There is a weed problem in New South Wales that is rather serious. The hoped-for 15 million acre Australian seeding is unlikely to be achieved.

Rain, or the lack of it, is the chief topic in wheat growing areas this month. Good rains at the time of seeding, were followed by an unseasonal dry spell and at this time, Victoria in particular, badly needs rain to germinate the seed. In Victoria, the first two weeks of June were the hottest for that time in many years and unless there is a real break in the weather, wheat growers will face a bad season. The last two days have shown a trend back to seasonal conditions, though there will have to be more rain than has yet fallen.

Variable light to moderate rain, with some isolated heavy recordings, have given some break to the deterioration in the New South Wales crop position, resulting from an unusually low rainfall and severe frosts in May. Agricultural experts in that State, have indicated that except for those scattered areas which received a soaking, the wheatbelt still needed a good general rain. In the areas where falls exceeded 0.5 inches of rain, conditions are now favourable for completion of main sowings. This rain would also assist the recovery of earlier-sown crops, which had been starting to feel the effects of dry weather.

Many wheatbelt districts in Western Australia report excellent prospects after the recent soaking rains, in contrast to their earlier fears for an adverse season because of the exceptionally dry conditions. A similar situation applies to the other two wheat growing States, Queensland and South Australia.

Marketing On his return to Melbourne from his China trip, Mr. C.T. Perrett,  
Position General Manager of the Australian Wheat Board, said that Communist China could be a market for Australian wheat for some years to come, if supplies were available. Referring to the recent £20 million (\$44.1 million) sale on terms, Mr. Perrett said he was convinced there was absolutely no risk at all in the credit sale. He was sure the Chinese would stand up to their obligations.

It is reported that the strong enquiry for Australian wheat continues and sales over the last two weeks exceeded 10.6 million bushels. Of this, the largest sale was to Spain, which purchased 5.6 million, while other large buyers were New Zealand, Japan and Lebanon. A total of 360,000 bushels were sold as flour to Indonesia.

Miscellaneous A second warning of "Excessively high" wheat stocks next year, if  
Notes Australia has another good season, has been given in the latest issue of the Australian Wheat Board Gazette. The article states that it would be more than optimistic to expect a repetition of the fortuitous circumstances giving rise to the significant increase in trade in the current season. A further rise in Australia's wheat acreage will pose serious problems of disposal.

It has been reported that the rise in wheat acreage in South Australia, this season, is attributed to the guaranteed price and the smaller return likely for barley. Also, wheat can be handled in bulk at much cheaper costs than barley, which still has to be handled in bags.

New wheat storages are planned for Queensland and Western Australia. In Queensland, tenders have been accepted for the construction of three 300,000 bushel

capacity four-bin type concrete silos. Final plans are being made for additions to the bulk grain terminal at North Fremantle, Western Australia. About £2.5 million (\$5.5 million) will be spent on the construction of 4 million bushels of vertical-cell storage, together with rail sidings, working house and all other necessary facilities. This will be linked with existing horizontal storage facilities, to give this western port a total of 9 million bushels of grain storage, as compared with the present 7 million.

Grasshoppers are reported to be active in some New South Wales areas and have caused damage to early-sown cereal crops.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat December 1 -  
May 27, 1960-61 and Corresponding Period 1959-60

Destination	Wheat		Wheat Flour	
	1959-60	1960-61	1959-60	1960-61
- thousand bushels -				
Aden .....	6	236	-	-
Aden and Aden I/T .....	-	-	456	595
Aden and Aden I/T (Atta Flour) .....	-	-	88	156
Africa, South .....	1,462	723	-	-
Albania .....	-	678	-	-
Algeria .....	-	1,147	-	-
Austria .....	325	-	-	-
British North Borneo .....	-	-	128	151
British West Indies .....	-	-	1/	1/
Brunei .....	-	-	32	30
Burma .....	-	75	156	127
Canary Islands .....	328	-	-	-
Ceylon .....	6	4	1,408	580
China .....	-	34,774	-	2,233
Cocos Islands .....	-	-	1	1/
Congo .....	-	-	1/	6
Cyprus .....	-	-	3	1
Dutch New Guinea .....	-	-	39	56
Egypt .....	-	1,513	-	-
Eire .....	671	2,668	-	-
Formosa .....	37	-	-	-
Germany, West .....	2,024	3,721	-	-
Ghana .....	-	-	-	1/
Greece .....	-	-	1	1
Guam .....	-	-	1/	5
Hadhramaut .....	-	-	-	24
Hong Kong .....	1,068	1,348	130	117
India .....	8,577	1,421	-	-
Indonesia .....	-	-	465	2,087
Iran .....	3,646	519	-	-
Iraq .....	3,172	4,184	-	-
Italy .....	-	14,479	-	-
Japan .....	5,430	4,382	-	-
Kenya .....	48	148	-	3
Korea, North .....	-	773	-	-
Laos .....	-	-	1/	1
Lebanon .....	-	653	-	-

Exports of Australian Wheat and Wheat Flour in Terms of Wheat December 1 -  
May 27, 1960-61 and Corresponding Period 1959-60

Destination	Wheat		Wheat Flour	
	1959-60	1960-61	1959-60	1960-61
- thousand bushels -				
Macao .....	-	-	10	1/
Malaya .....	172	254	1,731	1,838
Malaya (Atta Flour) .....	-	-	44	36
Maldiv Islands .....	-	-	46	-
Malta .....	470	-	-	-
Mauritius .....	-	-	630	457
Netherlands .....	-	-	-	1/
New Zealand .....	3,142	3,337	1/	-
Norway .....	-	1,021	-	-
Nyasaland .....	-	-	114	126
Nyasaland (Atta Flour) .....	-	-	-	2
Okinawa .....	103	56	-	-
Pacific Islands .....	22	25	1,030	991
Pakistan .....	2,695	875	-	-
Persian Gulf .....	37	41	108	233
Persian Gulf (Atta Flour) ...	-	-	563	556
Philippines .....	265	-	76	19
Port Said (a/c S/S) .....	-	-	16	12
Portuguese East Africa .....	208	-	-	-
Portuguese India (Goa) .....	55	40	23	26
Rhodesia .....	1,662	1,341	-	-
Sarawak .....	-	-	130	133
Saudi Arabia .....	46	66	76	99
Seychelles Islands .....	-	-	21	22
Singapore .....	31	55	1,354	1,395
Singapore (a/c War Office) ..	-	-	42	25
Singapore (Atta Flour) .....	-	-	10	4
Somaliland, British .....	-	-	1	2
Somaliland, French .....	-	-	-	3
Spain .....	-	745	-	-
Thailand .....	2	1	295	340
Timor .....	-	-	12	12
United Kingdom .....	11,926	12,568	1,244	1,334
Zanzibar .....	7	7	152	93
Royal Navy .....	7	4	8	10
Ships' Stores .....	-	-	58	56
Totals .....	47,650	93,882	10,700	14,000

1/ Less than 500 bushels.

ARGENTINE SITUATION

Supply Position Estimated total supplies of wheat in the Argentine for the 1960-61 (December-November) crop year amount to 203.9 million bushels, consisting of the revised December 1, 1960 carryover of 58.4 million and the new crop, officially placed at 145.5 million. Indicated supplies for the current



Argentine crop year, reflecting a sharp decline in production and a decrease of less than 1 per cent in carryover stocks, are about 25 per cent less than the 1959-60 total of 273.1 million bushels. After making an allowance of 139.6 million bushels for anticipated domestic requirements, an estimated 64.2 million are available for export and for carryover in contrast to 146.8 million in 1959-60.

Exports of wheat and wheat flour in terms of grain equivalent during December 1960-June 1961 amounted to 28.2 million bushels, compared with 42.3 million exported during the same months in 1959-60. The balance remaining on June 1, 1961 for export and for carryover was estimated at 36.0 million bushels, substantially below the June 1, 1960 total of 104.5 million.

#### Argentine Wheat Supplies

Item	1959-60	1960-61 <u>1/</u>
	- million bushels -	
Carryover at beginning of crop year (December 1) <u>2/</u> ....	58.6	58.4 <u>3/</u>
New Crop <u>4/</u> .....	214.5	145.5 <u>3/</u>
Total estimated domestic supplies .....	273.1	203.9
Less estimated domestic requirements for crop year ....	126.3 <u>3/</u>	139.6
Available for export and for carryover .....	146.8	64.2
Deduct:		
Exports of wheat as grain, December-May .....	42.2	28.2
Exports of wheat flour in terms of wheat, December - May .....	0.1	0.1
Total exports of wheat and wheat flour .....	42.3	28.2
Balance on June 1 for export and for carryover .....	104.5	36.0

1/ Preliminary.

2/ Includes allowances for farm stocks.

3/ Revised.

4/ Official estimate.

The following account of the Argentine situation has been extracted from a report from Mr. C.S. Bissett, Commercial Counsellor, Buenos Aires, under date of June 23, 1961 and is reproduced with the permission of the Trade Commissioners Service, Department of Trade and Commerce. Where possible, conversions from Argentine to Canadian measures have been made for the convenience of our readers. Currency conversions have been made at the rate of 83 pesos per U.S. dollar less 20 per cent retention.

#### Wheat

The third and final official production estimate for the 1960-61 crop has now been released. It totals 3,960,000 metric tons (145.5 million bushels) and represents a further decrease of 40,000 tons (1.5 million bushels) from the second estimate of 4,000,000 tons (147 million bushels) and 32 per cent less than the 1959-60 production. The province of Buenos Aires again produced the largest tonnage, 2,390,000 (87.8 million bushels), followed by Santa Fé with 639,000 (23.5 million bushels) and Córdoba with the remainder of 630,000 (23.1 million bushels), being distributed between Entre Rios, La Pampa and others.

There has been some improvement in the wheat market during the period under review, both as regards quantities traded and prices paid for this grain. The interest of local millers prompted this improvement. The following prices were reported at the end of May: 415.20 pesos per 100 kilos (\$1.36 per bushel) for the port of Rosario (Santa Fé) and 430 pesos (\$1.41 per bushel) for the port of Buenos Aires.

At present there seems to be some scarcity of wheat and it is believed the Grain Board will start to sell a substantial volume of its own stocks. These at present amount to some 500,000 metric tons (18,372,000 bushels). Grain Board sales of this year's crop during the period under review amounted only to 20,000 tons (735,000 bushels). This tonnage was sold to exporters at 3,620 pesos per ton (\$1.19 per bushel), to be shipped from the port of Villa Constitución (up river on the Paraná, in the province of Santa Fé). These seem to be the only purchases made by exporters during this period.

Present prices in the Buenos Aires Cereal exchange average 433 pesos (\$1.42 per bushel) for hard wheat, grade 1, and 423 pesos (\$1.39 per bushel) for semi-hard, also grade 1, both per 100 kilos.

The official Grain Board figures covering stocks held at December 1, 1960, are now available. They include 1,204,441 metric tons (44,255,000 bushels) of previous crops, and 184,056 tons (6,763,000 bushels) of the new (1960-61) crop, a total of 1,388,497 tons (51,018,000 bushels). Grain Board officials estimate that there will be no noticeable increase in the needs of local mills, nor in that of seed requirements. Accordingly, our last reported figure of 3,800,000 metric tons (139,625,000 bushels) for home requirements will be maintained.

An average F.O.B. price at present for the United Kingdom is US \$5.95 per 100 kilos (\$1.62 per bushel), for shipment June-July.

The outlook for the coming 1961-62 crop is now that the area seeded to this grain will finally not be more than 10 per cent above that of the previous crop year, if there is any increase at all. At the end of May, due to the variable weather conditions there was a lack of uniformity in the work of soil preparation and seeding carried out for this grain. Thus while in some regions sowings were well advanced, in others preparation of the soil was by no means completed. This was especially true of the dry areas in the province of Buenos Aires, where more rains would have been welcome. The same situation prevailed in the province of La Pampa. In the provinces of Córdoba and Santa Fé the situation was much better and growers were working enthusiastically with this grain.

Meanwhile, in order to alleviate the plight of growers in the province of La Pampa, who were most affected by the drought, and in accordance with the authorization to sell as "emergency" seed, uncertified seed which has been grown from officially certified seed, the Grain Board has allowed the sale of wheat from the 1959-60 and 1960-61 crops, to be used as common seed but exclusively in the above province. Its price has been set at 360 pesos per 100 kilos (\$1.18 per bushel), gross weight, in bags.

Argentine Wheat Exports December 1960-May 1961 with Comparisons

Destination	Wheat	Destination	Wheat
- thousand bushels -		- thousand bushels -	
Algeria .....	381	Peru .....	3,026
Belgium .....	696	Portugal .....	1,033
Bolivia .....	197	Spain .....	2,772
Brazil .....	3,618	Switzerland .....	37
Germany .....	2,480	United Kingdom .....	5,419
Italy .....	5,290	Venezuela .....	270
Netherlands .....	1,226	Yugoslavia .....	48
Norway .....	446		
Paraguay .....	1,552	Total .....	28,491
Same Period: December-May 1959-60 .....			
1958-59 .....			42,223 1/
1957-58 .....			56,453
1956-57 .....			31,479
1955-56 .....			50,590
			53,284

1/ Revised.

FRENCH SITUATION

The following account of the current crop situation in France has been extracted from a report by Mr. R.G. Woolham, Assistant Commercial Secretary, Canadian Embassy, Paris, under date of June 27, 1961, and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce.

Weather and Crops

Weather conditions during the past month have varied considerably by regions, but on the whole satisfactory precipitation and temperature indicate good harvest prospects. Harvesting will commence shortly gaining momentum during the next month. The first crop forecasts issued by the Ministry of Agriculture are quoted below:

June 1 Estimate of Grain Production

	Actual Production 1960			Forecast June 1, 1961		
	Area	Yield	Production	Area	Yield	Production
	'000 acres	bushels	'000 bushels	'000 acres	bushels	'000 bushels
Wheat, winter .....	10,541	37.7	397,579	8,499	37.0	314,868
Wheat, spring .....	223	31.9	7,111	223	31.9	7,111
Durum wheat .....	103	23.5	2,425	112	20.2	2,268
Barley, winter .....	809	41.2	33,311	684	40.3	27,587
Barley, spring .....	4,350	52.5	228,273	4,823	43.5	209,894
Oats, winter .....	810	52.9	42,865	724	44.7	32,358
Oats, spring .....	2,581	52.1	134,488	2,889	49.0	141,608
Rye .....	738	22.3	16,434	627	22.4	14,025
Mixed grains 1/ .....	44	29.5	1,298	58	31.8	1,844

1/ In bushels of 50 pounds.



Off farm sales of cereal grains to the French Grain Board for the period August 1, 1960 to April 30, 1961, compared with the same period one year earlier have been reported as follows:

	August 1, 1959- April 30, 1960	August 1, 1960- April 30, 1961
	- thousand bushels -	
Soft wheat	270,798	277,044
Durum wheat	1,837	2,205
Oats	3,890	3,890
Barley	96,451	133,654
Rye	11,810	13,385
Corn	24,408	40,549

Grain Market Most active during recent weeks has been the rising demand for durum wheat coupled with the diminishing availability of supplies. 96,100 tons (3,531,000 bushels) of durum wheat were purchased in June, including 10,000 tons (367,000 bushels) for Tunisia. Of this tonnage, Canadian durums accounted for 23,500 tons (863,000 bushels). Tenders for 60,000 tons (2,205,000 bushels) of durum wheat will be held in July and again in August. Total import requirements for the next twelve months are estimated at 700,000 tons (25,720,000 bushels), which include Algerian requirements.

#### CALENDAR OF WHEAT EVENTS

- June 9 According to a report published by the Crop Reporting Board of the United States Department of Agriculture, production of all wheat in the United States in 1961, based on conditions at June 1, was forecast at 1,343 million bushels, 1 per cent less than the 1960 crop but 23 per cent greater than average.
- 10 The Hon. Alvin Hamilton, Minister of Agriculture, announced in the House of Commons that an additional contract for 100,000 tons of wheat has been signed between the Canadian Wheat Board and the Polish national trade organization Rolimpex.
- 21 The Hon. Alvin Hamilton, Minister of Agriculture, announced that the 1959-60 wheat pool was closed May 26. After allowing for the Prairie Farm Assistance Act levy and the cost of issuing the final payment cheques, and after crediting the account with estimated additional interest earnings, the average final payment was 12.017 cents per bushel, basis producer's deliveries.
- 23 According to a report from Mr. C. S. Bissett, Canadian Commercial Counsellor, Buenos Aires, the third and final official estimate of Argentine wheat production places the 1960-61 crop at 3,960,000 metric tons or 145.5 million bushels.
- July 6 The Hon. Alvin Hamilton announced that the initial payment for wheat effective August 1, 1961 would be \$1.40 per bushel, basis No. 1 Northern, in store Fort William-Port Arthur or Vancouver.

Mr. Hamilton also announced that winter wheat produced in Ontario during the period July 1 this year to June 30, 1962, will be supported at \$1.39 per bushel on track, for No. 2 Canada Eastern grade, or better quality.









# EXPORTS OF CANADIAN WHEAT\* AND WHEAT FLOUR\*\*

(SPECIFIED PERIODS)

MILLION BUSHELS

400 —

350 —

300 —

250 —

200 —

150 —

100 —

50 —

0 —

MILLION BUSHELS

400 —

350 —

300 —

250 —

200 —

150 —

100 —

50 —

0 —

PEAK EXPORTS  
1928-29 CROP YEAR  
407.6 MILLION BUSHELS

30 year average 10 year average  
1929-30 1949-50  
1958-59 1958-59

1955-56

1956-57

1957-58

1958-59

1959-60

1960-61

JULY

JUNE

MAY

APR

MAR

FEB

JAN

DEC

NOV

OCT

SEPT

AUG

\*\*\*

\*Includes bagged seed wheat. \*\*In terms of grain equivalent  
\*\*\* Preliminary.

Agriculture Division D.B.S.

STATISTICS CANADA LIBRARY  
BIBLIOTHÈQUE STATISTIQUE CANADA



1010686821