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CANADA

DOMINION BUREAU OF STATISTICS

AGRICULTURE DIVISION

THE WHEAT REVIEW



JULY 1961

FARMERS MARKETINGS OF WHEAT, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHEL

450

400

350

300

250

200

150

100

50

0

MILLION BUSHEL

450

400

350

300

250

200

150

100

50

0

PEAK MARKETINGS
1952-53 CROP YEAR
536.0 MILLION BUSHEL

JULY

JUNE

MAY

APR

M

F

JAN

DEC

NOV

OCT

SEPT

AUG

27 year average 1932-33 1958-59
10 year average 1949-50 1958-59

1955-56

1956-57

1957-58

1958-59

1959-60

1960-61

DOMINION BUREAU OF STATISTICS

THE
WHEAT REVIEW

JULY 1961

Published by Authority of
The Honourable George Hees, Minister of Trade and Commerce

Prepared in the Crops Section, Agriculture Division
Dominion Bureau of Statistics, Ottawa.

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WORLD WHEAT SITUATION

Current Supplies Latest available estimates indicate that supplies of wheat remaining on or about July 1, 1961 in the four major exporting countries for export and for carryover at the end of their respective crop years amounted to 2,118.8 million bushels, 2 per cent above the 2,081.6 million available a year ago. Supplies at July 1, 1961, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 1,406.6 (1,313.5); Canada, 553.2 (555.2); Argentina, 34.5 (98.3); and Australia, 124.5 (114.6). Estimates for both years include on-farm stocks as well as those in commercial positions.

Exports Total exports of wheat and wheat flour in terms of wheat, from the four major exporting countries during the first eleven months (August-June) of the current Canadian crop year amounted to 1,173.4 million bushels, some 30 per cent greater than the 901.2 million exported during the same months of 1959-60.

When final tabulations are completed for the 1960-61 July-June crop year, it is expected that total world wheat exports, including products in wheat equivalent, will have established an all-time record of some 1,500 million bushels. Exports of this volume would represent an increase of 13 per cent over the total 1959-60 world wheat shipments of 1,328 million bushels. These estimates of total world wheat trade include large volumes exported under various government-assisted programmes, with a substantial proportion of wheat shipments from the United States moving under such arrangements. Canadian wheat and flour exports have proceeded at a brisk pace in recent months and, as a result, the August 1960-June 1961 total of 324 million bushels surpasses by 25 per cent the 1959-60 comparable total of 260 million. Based on preliminary data available at this time, it is conceivable that the 1960-61 crop year total exports of wheat and flour from Canada will approximate 355 million bushels, very close to the third highest level on record.

While Canada stands second to the United States in terms of total wheat and flour exports, she is by far the largest seller in the world commercial market. In 1959-60, more than 95 per cent, or some 264 million bushels, of Canada's wheat exports were sold on normal commercial terms. Little more than half this quantity, or 135 million bushels, were sold by the U.S. for dollars. Wheat and flour exports, including those under government programmes, from the United States, Canada and Australia were at higher levels in 1960-61 than the previous year while those from Argentina were lower. Shipments from these countries during August-June of the 1960-61 and ten preceding crop years (Canadian) are shown in the table below.

Exports of Wheat and Flour in Terms of Wheat, August 1960-June 1961 with Comparisons

August-June	United States	Canada	Argentina	Australia	Total
- million bushels -					
1950-51	346.4	209.1	87.5	119.7	762.7
1951-52	446.1	312.9	24.1	86.4	869.5
1952-53	296.7	341.4	29.3	94.8	762.2
1953-54	190.7	234.3	101.2	57.0	583.2
1954-55	253.2	231.9	123.0	88.6	696.7
1955-56	317.8	284.1	103.3	96.3	801.5
1956-57	507.2	241.9	93.2	115.6	957.9
1957-58	370.0	294.6	70.2	57.2	792.0
1958-59	416.3	274.7	95.7	71.5	858.2
1959-60 <u>1/</u>	470.1	259.7	67.5	103.9	901.2
1960-61 <u>2/</u>	617.9	324.0	60.7	170.8	1,173.4

1/ Revised.

2/ Preliminary.

International Wheat Council
Cumulative Totals of Commercial Purchases by Importing Countries from Exporting Countries
Crop Year 1960-61 — Through July 1, 1961

Importing Countries	EXPORTING COUNTRIES							Total Purchases
	Canada	Argentina	Australia	France	Italy	Sweden	U.S.A.	
- thousand bushels -								
Austria	1,088	-	339	-	-	-	-	1,427
Belgium-Luxembourg	10,951	442	-	125	-	-	3,791	15,309
Brazil	-	19,067	-	-	-	-	3,778	22,845
Costa Rica	759	-	-	-	-	-	918	1,677
Cuba	803	-	-	15	-	-	947	1,765
Dominican Republic	926	-	-	-	-	-	113	1,039
El Salvador	214	-	-	-	-	-	1,115	1,329
Germany	32,288	3,052	5,218	14,953	8	4,326	6,380	66,225
Greece	34	-	-	-	-	-	11	45
Guatemala	129	-	-	-	-	-	1,677	1,806
Haiti	2	-	-	-	-	-	2	4
Honduras Republic	81	-	-	-	-	-	667	748
Iceland	3	-	-	-	-	-	106	109
India	-	-	7,964	-	-	-	3	7,967
Indonesia	-	-	4,112	489	-	-	661	5,262
Ireland	3,178	216	5,270	-	-	-	289	8,953
Israel	1,592	-	-	-	-	-	2,933	4,525
Japan	55,772	-	15,152	-	-	-	30,433	101,357
Korea	-	-	-	-	-	-	1	1
Netherlands	6,000	1,027	1	819	-	191	13,291	21,329
Netherlands Territories.	188	-	92	29	-	-	732	1,041
New Zealand	-	-	5,857	-	-	-	-	5,857
Nigeria	-	-	-	-	-	-	28	28
Norway	3,843	279	1,021	88	-	501	798	6,530
Panama	314	-	-	37	-	-	771	1,122
Peru	1,822	7,112	-	31	-	-	2,461	11,426
Philippines	3,380	-	257	-	-	-	9,571	13,208
Portugal	109	1,213	-	318	-	367	5,064	7,071
Portuguese Territories .	793	-	157	193	-	-	1,642	2,785
Rhodesia-Nyasaland	143	-	3,040	11	-	-	323	3,517
Saudi Arabia	8	-	292	98	6	-	2,812	3,216
Switzerland	7,073	443	-	1,664	12	90	1,542	10,824
Union of South Africa	-	-	2,968	-	-	-	-	2,968
United Arab Republic	5	-	3,674	-	88	-	2,040	5,807
United Kingdom	86,815	5,427	27,570	3,330	14	75	20,219	143,450
U.K. Territories	6,811	-	5,648	1,687	3	-	5,243	19,392
Vatican City	101	-	-	-	-	-	-	101
Venezuela	2,732	257	-	-	-	-	8,349	11,338
To Orders	-	6,476	-	-	-	-	-	6,476
Totals	227,957	45,011	88,632	23,887	131	5,550	128,711	519,879
Percentage of Total Sales by Exporting Countries ...	43.84	8.66	17.05	4.59	.03	1.07	24.76	100.00

NOTE: Mexico and Spain - no sales reported.

Argentina figures cover period August 1, 1960 to May 5, 1961.

CANADIAN SITUATION

Supply Position Total estimated supplies of wheat for the 1960-61 crop year are placed at 1,027.2 million bushels, consisting of the August 1 carryover of 537.6 million and the 1960 production of 489.6 million bushels. Supplies of the size indicated represent an increase of 7 per cent over the 1959-60 total of 962.5 million bushels. After deducting an estimated 150.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1960-61 would amount to 877.2 million bushels, 8 per cent above the 814.9 million in 1959-60.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent during the August-June period of the current crop year amounted to 324.0 million bushels 25 per cent above the 259.7 million exported during the same months of the preceding crop year. The balance remaining on July 1, 1961 for export and for carryover, amounted to 553.2 million bushels, slightly below the July 1, 1960 total of 555.2 million.

NOTE: Due to the introduction of a new commodity classification, effective January 1, 1961, official wheat flour export data for June were not available at the time of preparation of this report. The flour export figure for June included in this report represents an unofficial estimate. No allowance has been made for June exports of bagged seed wheat.

Canadian Wheat Supplies

Item	1959-60 <u>1/</u>	1960-61 <u>2/</u>
	- million bushels -	
Carryover in North America at beginning of crop year (August 1)	549.0	537.6
New Crop	413.5	489.6
Imports of wheat for domestic use, August-April	<u>3/</u>	<u>3/</u>
Total estimated supplies	962.5	1,027.2
Less estimated domestic requirements for crop year .	147.6	150.0
Available for export and for carryover	814.9	877.2
Deduct:		
Exports of wheat in bulk, August-June <u>4/</u>	220.1	284.7
Exports of bagged seed wheat, August-June <u>5/</u>	5.5	6.6 <u>6/</u>
Total exports of wheat as grain	225.7	291.2 <u>7/</u>
Exports of wheat flour in terms of wheat, August-June <u>5/</u>	34.0	32.8 <u>8/</u>
Total exports of wheat and wheat flour	259.7	324.0 <u>9/</u>
Balance on July 1, for export and for carryover	555.2	553.2

1/ Subject to revision. 2/ Preliminary. 3/ Less than 50,000 bushels. 4/ As reported by the Board of Grain Commissioners. (Includes overseas clearances and imports into the United States). 5/ Customs returns, 1959-60 adjusted for time lag.

6/ August-May only. 7/ Does not include June exports of bagged seed. 8/ Includes an estimate for June. 9/ Includes an estimate of wheat flour for June but no allowance made for June exports of bagged seed wheat.

Deliveries of wheat from farms (both east and west) up to July 19 of the 1960-61 crop year amounted to 360.8 million bushels and represented an increase of 4 per cent over last year's corresponding total of 345.4 million. Of the current total, some 22.9 million bushels was accounted for by deliveries of durum wheat compared with 18.1 million of this type marketed during the same period of the preceding year. During the four weeks June 22 to July 19 total deliveries of wheat (both east and west) amounted to 44.6 million bushels while disappearance through licensed elevator channels (overseas clearances, plus imports into the United States, plus Canadian domestic use and including grain milled for subsequent export) during the same four weeks totalled some 31.6 million. With primary marketings exceeding domestic and export requirements, the total visible supply of Canadian wheat increased from 402.8 million bushels at the week ending June 21 to a level of 416.0 million at July 19, 1961.

The total visible supply of Canadian wheat at July 19, 1961 was 3 per cent less than the comparable 1960 total of 427.8 million bushels, but 8 per cent greater than the 1959 figure of 385.3 million. Stocks in country elevators, at 234.6 million bushels, accounted for 57 per cent of the current total and although 3 per cent less than the 241.6 million of a year ago were slightly above the 233.1 million of two years ago. Interior terminal stocks at July 19, 1961 amounted to 10.6 million bushels and represented declines from both the 1960 total of 11.8 million and the 1959 figure of 13.3 million bushels. Some 19.6 million bushels were "in transit rail" (Western Division), compared with 19.5 million a year ago and 13.9 million two years ago. Supplies at Fort William-Port Arthur at July 19, 1961 totalled 50.3 million bushels, 13 per cent below the 1960 total of 57.8 million, but 9 per cent above the 1959 figure of 45.9 million. Some 7.3 million bushels were "in transit lake" at July 19, 1961 and exceeded both the 5.1 million bushels of a year ago and 6.6 million of two years ago. The 39.1 million bushels in Bay, Lake and Upper St. Lawrence ports were considerably below the 1960 total of 43.0 million but well above the 33.5 million in 1959. Supplies in Lower St. Lawrence and Maritime ports amounted to 30.2 million bushels, above last year's comparable total of 28.2 million and exceeding by a substantial margin the 17.0 million of two years ago. Supplies in West Coast ports (Vancouver-New Westminster and Victoria) totalled 12.8 million bushels and surpassed both the 8.9 million in 1960 and the 8.8 million in 1959.

May 1961 Exports of
Wheat Flour and Bagged
Seed Wheat Total 2.9
Million Bushels

Customs exports of wheat flour in terms of wheat equivalent during May 1961 amounted to 2.8 million bushels, 15 per cent less than the April total of 3.3 million and 19 per cent below the adjusted May 1960 figure of 3.5 million bushels.

Cumulative exports of wheat flour during the first ten months of the 1960-61 crop year, based on Customs returns, were the equivalent of 30.6 million bushels and represented a slight decrease from the adjusted August 1959-May 1960 total of 30.7 million bushels.

Exports of bagged seed wheat during May 1961, based on Canadian Customs returns, amounted to 107 thousand bushels, compared with the April total of 938 thousand and the May 1960 adjusted figure of 224 thousand bushels. Cumulative exports of bagged seed wheat during the August-May period of the 1960-61 crop year amounted to 6.6 million bushels, 19 per cent more than the comparable 1959-60 adjusted total of 5.5 million.

June 1961 Exports of Wheat
Total 35.5 Million Bushels

Exports of wheat in bulk (as reported by the Board of Grain Commissioners) during June 1961 amounted to 35.5 million bushels, 16 per cent less than the May total of

42.2 million, but sharply above both the 21.0 million exported during June a year ago and the ten-year (1950-59) average for the month of June of 28.4 million bushels.

Cumulative exports of wheat in bulk during the August-June period of the 1960-61 crop year amounted to 284.7 million bushels, surpassing by 29 per cent both the comparable 1959-60 total of 220.1 million and the ten-year (1949-50--1958-59) August-June average of 220.6 million. The United Kingdom remaining in its position as Canada's leading market for wheat, received shipments amounting to 72.8 million bushels and representing 26 per cent of the eleven-month total. During the August-June period of the 1959-60 crop year, shipments of wheat to the United Kingdom amounted to 76.4 million bushels and accounted for 35 per cent of the total. Other principal markets for Canadian wheat in bulk during the first eleven-months of the current crop year, with figures for the same period of the preceding crop year in brackets, were as follows, in millions of bushels: Japan, 50.1 (40.8); Federal Republic of Germany, 31.1 (23.9); Communist China, 28.7 (nil); Italy, 14.9 (2.2); Czechoslovakia, 12.1 (nil); Belgium-Luxembourg, 11.7 (10.2); France, 9.3 (4.9); U.S.S.R., Russia, 7.5 (nil); Switzerland, 6.3 (7.6); Netherlands, 5.8 (7.9); and India, 4.0 (4.8).

Delivery Quota Policy 1961-62 The Canadian Wheat Board in its Instructions to the Trade re Quotas (General) No. 1 under date of July 27, 1961 announced in part that the Board wish to advise that all delivery quotas in effect in the 1960-61 crop year including specified acreage quotas, open quotas on oats and flaxseed, and all special permit authorizations, will automatically expire as at the close of business July 31, 1961.

Effective on and after August 1, 1961, the quota policy of the Board for 1961-62 crop year will be as follows:-

Durum Wheat Durum wheat is deliverable, until September 15, 1961, on an open quota basis, deliveries to be made to the delivery point indicated in the producer's 1961-62 delivery permit book.

Flaxseed Flaxseed is deliverable on an open quota basis for the crop year 1961-62. The Board, however, reserves the right to cancel this quota at any time.

All deliveries of flaxseed made during the crop year must be entered in the producer's permit book at the time of delivery and as in the previous year producers may deliver flaxseed within the quota authorized at their regular delivery point, to any delivery point selected by them at which space for flaxseed is available.

Malting, Pot and Pearling Barley The Board will again consider applications on behalf of producers of malting, pot and/or pearling barley, for permission to deliver, in excess of the established quotas, one carlot of such barley provided:-

- (a) A representative sample of such carlot has been submitted to and accepted by a maltster or shipper as suitable for malting, pot and/or pearling; and
- (b) A premium is to be paid to the producer for the carlot of barley so accepted.

Full details under the foregoing provisions have been announced in Instructions to the Trade re Quotas (General) No. 2 of July 27, 1961.

Initial Delivery Quota 1961-62 Crop Year - Wheat (excluding Durum), Oats, Barley and Rye Effective at all delivery points on and after August 1, 1961,

the following initial quota is hereby authorized in respect of the above grains:

An initial delivery quota applicable to all permit holders regardless of the acreage shown on their 1961 permit books of the equivalent of one hundred (100) units. Each such unit shall be the equivalent of three (3) bushels of Wheat or ten (10) bushels of Oats or five (5) bushels of Barley or five (5) bushels of Rye.

As space becomes available each permit holder will be entitled to deliver at his option any of the above grains or any combination of the above grains calculated on the unit basis, but his total deliveries under the initial quota must not exceed the equivalent of one hundred (100) units.

Under the above policy a permit holder will be entitled to deliver a maximum of 300 bushels of Wheat or 1,000 bushels of Oats or 500 bushels of Barley or 500 bushels of Rye, or any combination of these grains which, when calculated on the unit basis outlined above, does not exceed one hundred (100) units.

General Delivery Quotas 1961-62 Crop Year Following the initial quota, the Board will again establish general quotas at individual delivery points, based upon bushels per "specified" acre. The "specified" acreage upon which general delivery quotas will be based will consist of the total of each permit holder's acreage seeded to wheat (excluding Durum), oats, barley and rye, summerfallow, and the eligible acreage seeded to cultivated grasses and forage crops.

Crop Conditions in
the Prairie Provinces

According to a telegraphic crop report published by the Dominion Bureau of Statistics under date of August 9, 1961, the weather has been hot and dry in Manitoba and Saskatchewan during the past week or so whereas in Alberta fair to good rains were received over the past two weeks. Harvesting is well underway in southern and central districts of Saskatchewan, southeastern Alberta and southern Manitoba. Despite the adverse growing conditions wheat crops in particular have been filling remarkably well. Pastures and feed prospects have improved markedly in Alberta, to some extent in Manitoba and to a lesser degree over wide areas of Saskatchewan.

Rust Development in
Western Canada, 1961

A release by the Canada Department of Agriculture Research Station, Winnipeg, under date of August 11, 1961 stated in part that the very dry weather that has prevailed during the growing season of 1961 has resulted in a poor, early crop and has delayed rust development. There is little or no chance that the cereal rusts will cause damage in the rust area of Western Canada this year with the possible exception of a few late fields sown to susceptible varieties.

PFAA Payments

Western grain growers who have been hard hit by drought can look forward to receiving financial aid under the Prairie Farm Assistance Act about Christmas or early in the new year. On August 1, 1961 Agriculture Minister Alvin Hamilton announced that PFAA plans to start issuing cheques in December and expects to have more than half of them in the mails by Christmas. Payments for this year will amount to upwards of \$60,000,000 -- highest since the program went into effect in 1939. Previous record was in 1954, when \$33,013,726 was paid out to farmers for crop losses. Payments under PFAA are based on half the cultivated acreage on a farm, to a maximum of 200 acres. The rate depends on the acreage yield in the township. If it is between five and eight bushels of wheat per acre, the rate is \$2.00 per cultivated acre; between three and five bushels, \$3.00; and three bushels or less \$4.00. Farmers contribute to the PFAA fund by a one per cent levy on grain which they market. The annual collections average about \$6 1/2 million a year. Because of the heavy payments which will be required this year, probably over \$50 million will have to be provided from public funds.

Lake Shipments of
Canadian Grain

Total shipments of the five major grains out of Lakehead terminals from the opening of navigation to July 19 this year amounted to 160.5 million bushels, some 26 per cent greater than the 127.8 million shipped during the comparable period of 1960. The 1961 season of navigation opened on April 9 while the 1960 season opened on April 10. Shipments of wheat, at 123.8 million bushels, were 36 per cent above the 1960 comparable figure of 90.8 million and accounted for 77 per cent of the current total. Shipments of oats were also above last year's comparable level, while those of barley, rye and flaxseed moved in smaller volume this year than last.

Lake Shipments of Canadian Grain from the Opening of Navigation to July 19, 1961 and to Approximately the Same Date 1951 to 1960*

Year	Wheat	Oats	Barley	Rye	Flaxseed	Total
- thousand bushels -						
1951	70,901	24,238	15,943	4,340	654	116,076
1952	119,232	45,804	39,305	4,332	2,384	211,058
1953	123,119	34,480	49,370	5,661	2,408	215,038
1954	54,740	25,443	25,655	4,110	1,765	111,714
1955	79,727	15,449	31,037	6,214	2,884	135,311
1956	116,444	14,067	34,792	7,338	2,275	174,916
1957	82,810	17,905	20,638	3,687	5,538	130,577
1958	103,336	20,637	38,084	4,157	2,522	168,735
1959	84,834	11,506	20,500	2,066	2,627	121,531
1960 <u>1/</u>	90,846	9,109	22,395	2,301	3,176	127,827
1961	123,815	12,395	20,068	1,383	2,878	160,544

* Shipments from opening of navigation to the following July dates: 19, 1951; 17, 1952; 16, 1953; 16, 1954; 20, 1955; 18, 1956; 17, 1957; 16, 1958; 22, 1959; and 20, 1960.

1/ Revised.

General Quota
Position

The Canadian Wheat Board in its Instructions to the Trade re Quotas (General) No. 32 under date of June 29, 1961 had announced that the maximum quota for the 1960-61 crop year would be 7 bushels per specified acre. The first authorizations for this quota at points where sufficient space was available to warrant the increase were also announced June 29 and by the close of the crop year all stations were on the 7-bushel quota per specified acre.

Summary of Elevator Shipping Points in the Western Division
as at July 31, 1961

Province	Quota in Bushels per Specified Acre Seven
Ontario	2
Manitoba	364
Saskatchewan	1,076
Alberta	547
British Columbia	5
All Provinces	1,994

Farmers' Marketings ^{1/} of Wheat in the Prairie Provinces 1960-61

Week Ending		Manitoba	Saskatchewan	Alberta	Total	Last Year ^{2/}
- bushels -						
August	10, 1960	56,492	649,061	65,314	770,867	507,483
	17	97,814	2,300,238	673,986	3,072,038	847,225
	24	774,837	4,415,360	867,207	6,057,404	2,245,462
	31	326,880	5,465,131	842,507	6,634,518	3,198,107
September	7	1,198,590	6,461,760	1,129,071	8,789,421	3,157,005
	14	857,395	6,813,286	1,362,871	9,033,552	3,703,190
	21	461,086	4,005,772	1,905,068	6,371,926	4,964,856
	28	166,115	1,800,728	1,449,760	3,416,603	3,229,119
October	5	228,241	2,901,058	1,500,157	4,629,456	6,506,983
	12	240,614	2,399,876	1,405,128	4,045,618	5,284,249
	19	273,511	3,202,723	1,310,985	4,787,219	3,350,506
	26	413,034	3,507,393	1,499,035	5,419,462	5,218,997
November	2	675,013	3,908,460	1,779,941	6,363,414	6,230,129
	9	549,105	4,299,326	2,080,662	6,929,093	7,414,222
	16	537,546	3,801,379	1,446,072	5,784,997	8,989,784
	23	706,278	4,569,217	2,065,549	7,341,044	10,723,488
	30	1,106,931	5,478,361	1,452,117	8,037,409	10,310,420
December	7	926,079	4,641,177	1,232,216	6,799,472	12,276,917
	14	898,376	4,826,469	1,680,237	7,405,082	9,082,369
	21	1,734,069	5,863,412	2,243,171	9,840,652	9,123,205
	28	1,358,474	3,134,371	1,995,771	6,488,616	7,198,192
January	4, 1961	696,399	3,238,146	1,892,041	5,826,586	4,525,310
	11	932,263	5,620,556	3,314,388	9,867,207	5,717,270
	18	906,358	5,599,842	2,921,011	9,427,211	5,713,860
	25	519,819	3,991,792	2,700,837	7,212,448	4,008,016
February	1	225,443	1,865,771	1,387,338	3,478,552	3,726,552
	8	332,897	2,029,160	1,716,361	4,078,418	6,099,947
	15	361,465	2,774,864	1,852,249	4,988,578	3,884,470
	22	133,333	928,191	1,199,259	2,260,783	3,637,611
March	1	144,233	1,781,409	1,638,204	3,563,846	2,382,776
	8	176,063	2,401,965	2,256,648	4,834,676	1,611,527
	15	246,382	1,742,228	2,108,238	4,096,848	3,032,909
	22	277,114	2,075,186	2,054,223	4,406,523	5,681,451
	29	294,029	2,515,707	1,572,605	4,382,341	6,180,573
April	5	355,846	3,192,674	859,654	4,408,174	6,009,712
	12	574,427	3,167,418	1,435,437	5,177,282	5,851,976
	19	866,707	5,560,323	1,764,329	8,191,359	6,167,590
	26	1,432,954	5,572,868	2,253,908	9,259,730	9,611,147
May	3	1,982,792	5,755,691	2,420,332	10,158,815	9,717,362
	10	1,814,802	6,211,240	1,765,058	9,791,100	14,769,613
	17	1,872,785	5,722,074	1,157,303	8,752,162	8,022,754
	24	1,328,368	3,704,259	864,586	5,897,213	5,663,646
	31	1,023,363	7,026,776	1,162,556	9,212,695	8,845,852
June	7	2,208,460	11,503,023	1,998,626	15,710,109	11,158,787
	14	3,212,827	9,126,618	2,174,965	14,514,410	13,835,668
	21	2,741,970	10,941,389	2,127,145	15,810,504	15,941,108
	28	2,054,101	10,378,602	1,784,827	14,217,530	11,950,445
July	5	1,440,710	7,306,274	1,154,132	9,901,116	11,897,223
	12	972,895	7,746,965	1,499,990	10,219,850	12,214,284
	19	1,049,570	7,461,576	1,786,293	10,297,439	12,829,071
Totals		43,764,855	231,387,145	82,809,368	357,961,368	344,250,418
Average similar period: 1949-50-1958-59		36,955,151	215,508,377	97,039,980	349,503,508	

^{1/} Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings.

^{2/} Revised.

Visible Supply of Canadian Wheat, July 19, 1961
Compared with Approximately the Same Date 1959 and 1960

Position	1959	1960	1961
- thousand bushels -			
Country elevators - Manitoba	22,314	26,572	25,361
Saskatchewan	134,132	134,644	139,757
Alberta	76,699	80,364	69,439
Totals	233,144	241,580	234,557
Interior private and mill	7,226	6,918	6,733
Interior terminals	13,340	11,835	10,566
Vancouver-New Westminster	8,506	8,369	12,114
Victoria	306	532	659
Churchill	4,916	4,871	4,766
Fort William-Port Arthur	45,913	57,811	50,263
In transit rail (Western Division)	13,866	19,494	19,575
Bay, Lake and Upper St. Lawrence ports.	33,541	43,006	39,120
Lower St. Lawrence and Maritime ports .	17,038	28,203	30,193
In transit lake	6,596	5,091	7,293
In transit rail (Eastern Division)	753	116	145
United States ports	159	-	-
Totals	385,306	427,824	415,984

Grading of Wheat Inspected, August 1960-June 1961 with Comparisons

Grade	Crop Year		August-June			
	Average 1954-55 1958-59	1959-60	1959-60		1960-61	
	per cent	per cent	cars	per cent	cars	per cent
No. 1 Man. Northern	2.2	1.3	2,191	1.2	3,662	1.9
No. 2 Man. Northern	30.2	25.8	46,595	25.7	72,315	38.3
No. 3 Man. Northern	27.1	29.3	53,365	29.4	48,354	25.6
No. 4 Man. Northern	13.5	10.8	19,450	10.7	17,385	9.2
No. 5 Wheat.....	9.4	3.7	5,596	3.1	11,088	5.9
No. 6 Wheat.....	2.7	0.3	444	0.2	1,655	0.9
Feed Wheat	0.4	1/	9	1/	13	1/
Others Red Spring	9.2	21.2	39,948	22.0	14,356	7.6
C.W. Garnet	0.4	0.1	125	0.1	34	1/
C.W. White Spring	0.1	0.1	158	0.1	278	0.1
C.W. Mixed Wheat	0.1	1/	72	1/	87	1/
Alberta Winter	0.4	0.3	641	0.4	340	0.2
Nos. 1-6 C.W. Amber Durum	4.3	6.8	12,288	6.8	18,975	10.0
Others C.W. Amber Durum.	0.1	0.3	544	0.3	354	0.2
Totals	100.0	100.0	181,426	100.0	188,896	100.0

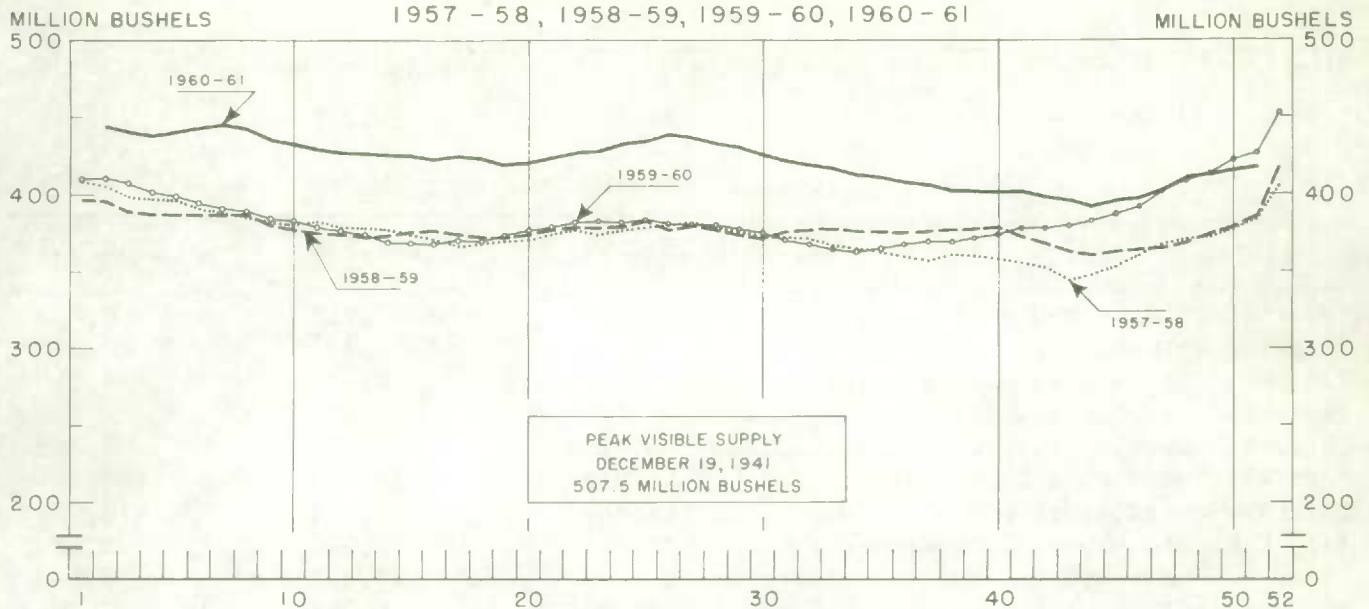
Gross bushels (approx.).

343,695,000

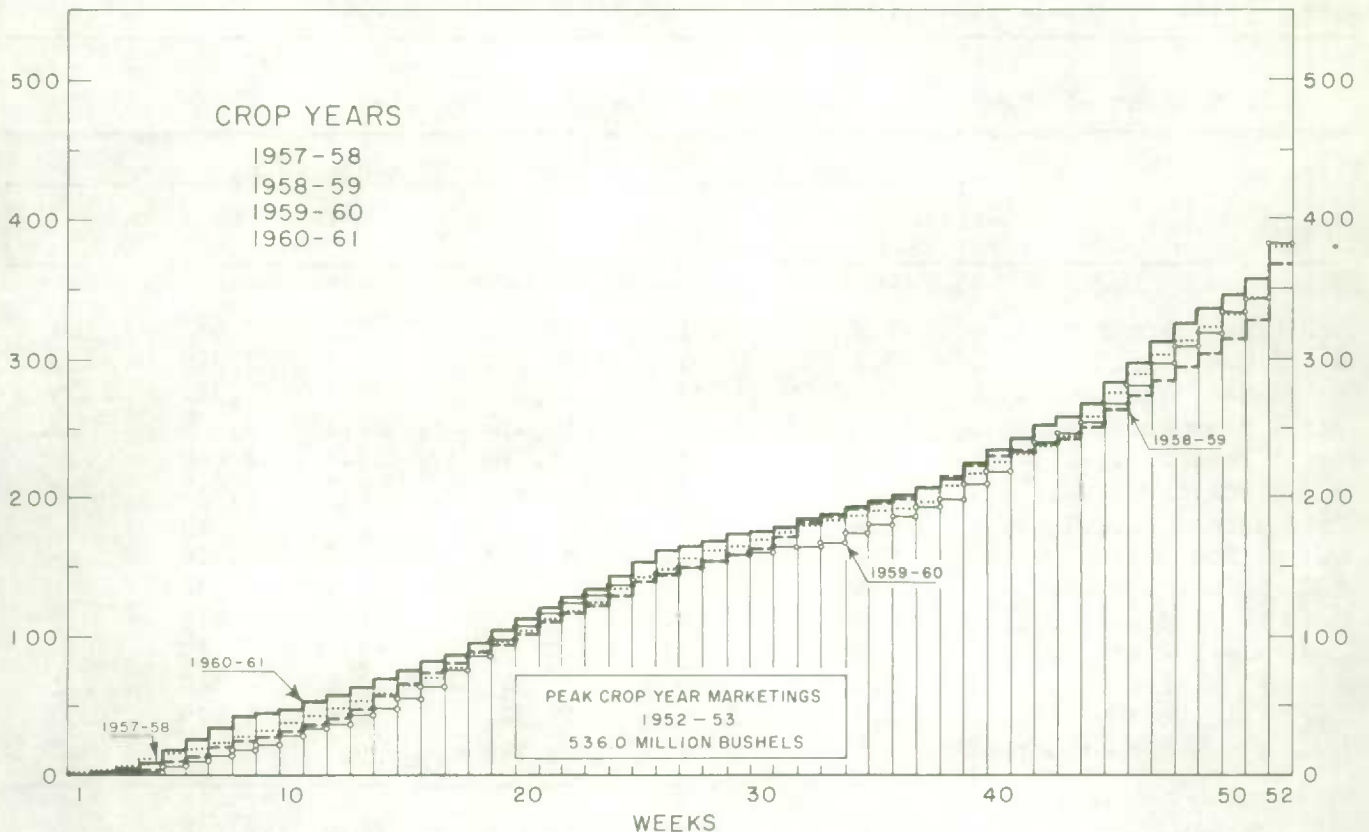
359,741,000

1/ Less than .05 per cent.

WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT



CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



(Data in both charts for crop years beginning August 1)

Wheat Shipments to the United States by Destination Total rail and vessel shipments of wheat to the United States, either for re-export or retention for domestic use, from the beginning of the current crop year to July 19, 1961 amounted to 3.3 million bushels. During the comparable periods of 1959-60 and 1958-59 shipments amounted to 2.8 million and 4.0 million bushels, respectively. Of this season's total to date some 94 per cent has been shipped by vessel.

Wheat Shipments* to the United States by Destination
August 1, 1960 to July 19, 1961 with Comparisons

Destination	1958-59	1959-60	1960-61
- bushels -			
<u>By Vessel</u>			
Buffalo	2,386,679	1,951,594	2,099,607
Chicago	346,311	97,392	325,890
Duluth-Superior	959,322	574,018	619,658
Milwaukee	-	-	81,537
Totals, Vessel	3,692,312	2,623,004	3,126,692
<u>By Rail</u>			
U.S.A. Domestic Points	336,490	208,875	203,900
Totals, Rail	336,490	208,875	203,900
Totals, Shipments	4,028,802	2,831,879	3,330,592

* Either for re-export or retention for domestic use. Excluding bagged seed.

Rail Shipments of Wheat to Maritime Ports Rail shipments of wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports during the first eleven months of the 1960-61 crop year totalled 31.6 million bushels compared with the August-June 1959-60 figure of 25.9 million.

Rail Shipments of Wheat to Maritime Ports from Bay,
Lake, and Upper St. Lawrence Ports

Origin of Shipments	August 1, 1959 to June 30, 1960	August 1, 1960 to June 30, 1961
- bushels -		
Port McNicoll	8,499,080	8,776,269
Midland, Tiffin	9,764,275	10,790,964
Collingwood	1,070,871	1,222,967
Owen Sound	2,760,090	3,610,462
Goderich	1,206,948	1,943,017
Sarnia	1,756,818	3,447,572
Walkerville	113,536	-
Lakefield	666,892	1,210,263
Peterborough	-	584,195
Trent	18,000	-
Prescott	6,000	-
Totals	25,862,510	31,585,709

Rail Shipments of Wheat from Fort William-Port Arthur, 1957-58--1960-61

Month	1957-58	1958-59	1959-60	1960-61
- bushels -				
August	33,297	33,123	34,383	14,717
September	42,125	15,692	31,690	19,227
October	34,937	68,834	30,904	5,417
November	67,894	205,061	8,383	24,000
December	232,252	214,398	25,355	17,500
January	525,238	684,845	103,087	71,335
February	178,204	173,387	23,878	135,339
March	191,312	280,705	18,826	28,073
April	215,546	243,292	64,156	9,833
May	33,839	44,783	19,513	15,805
June	35,368	10,128	25,234	17,563
July	37,984	33,696	26,803	
Totals	1,627,996	2,007,944	412,212	

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, June, 1961

Grade	Quebec	Ontario
- bushels -		
4 Northern	-	3,000
5 Wheat	1,333	-
Durum	6,000	1,500
Others	1,974	3,756
Totals	9,307	8,256

Overseas Exports of Canadian Grain by Ports of Loading, August 1 1960-July 19, 1961
with Comparisons

Ports	Wheat 1/	Oats	Barley	Rye	Flaxseed	Rapeseed 2/
- bushels -						
<u>Pacific Seaboard</u>						
Vancouver-New Westminster ..	112,851,012	147,246	14,849,719	914,790	6,822,395	6,436,486
Victoria	5,023,514	56,000	-	-	248,325	1,296,475
Prince Rupert	-	-	9,740,640	-	-	-
<u>Churchill</u>	19,041,157	108,376	-	-	-	-
<u>Lakehead Direct</u>	10,956,029	86,634	2,323,483	-	2,818,558	-
<u>Lower Lake</u>						
Kingston	149,571	-	-	-	-	-
Toronto	-	-	-	-	32,377	-
<u>St. Lawrence</u>						
Montreal	61,216,673	698,953	88,601	20,600	2,891,178	212,959
Sorel	17,512,782	-	-	-	-	-
Three Rivers	13,702,139	-	-	-	-	-
Quebec	6,653,710	-	-	-	-	-
Baie Comeau	17,341,336	-	-	-	-	-
<u>Maritimes</u>						
Saint John	2,552,852	-	-	-	-	-
West Saint John	16,499,434	-	71,512	-	332,911	-
Halifax	14,493,630	-	-	-	19,997	-
Totals	297,993,839	1,097,209	27,073,955	935,390	13,165,741	7,945,920
August 1, 1959-July 20, 1960 .	227,350,861	4,520,483	43,309,719	451,313	12,231,450	2,837,733

1/ Excluding bagged seed.

2/ In bushels of 50 pounds.

Freight Assistance Shipments Claims filed for payment up to June 30, 1961 represent the movement of some 15.2 million bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during the August-May period of the current crop year. During the corresponding period in 1959-60 claims had been filed for a total of 16.4 million bushels, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the 1960-61 August-May shipments of wheat under the policy were running about 7 per cent below those of 1959-60. Revised data on last year's August-May shipments of wheat based on claims submitted up to June 30, 1961 place the ten-month total at 17.0 million bushels. About 73 per cent of the shipments during the period under review went to destinations in Ontario and Quebec.

Provincial Distribution of Wheat Shipments under the Freight Assistance Policy
August-May 1960-61 and 1959-60

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
- thousand bushels -								
August, 1960	13	21	84	52	547	771	171	1,659
September	13	19	155	57	553	710	296	1,803
October	24	10	147	60	647	661	191	1,740
November	11	16	172	58	600	669	277	1,803
December	20	11	114	43	472	707	123	1,490
January, 1961	10	13	113	45	350	558	289	1,377
February	12	16	131	41	480	489	187	1,357
March	6	15	123	30	448	517	257	1,397
April	14	52	128	50	445	535	129	1,353
May	1	9	113	36	524	526	60	1,269
Totals 1/	124	183	1,280	473	5,065	6,143	1,980	15,249
Same period 1959-60:								
Preliminary 2/ ..	126	172	1,280	590	5,632	6,653	1,986	16,439
Revised 1/	131	178	1,298	603	5,671	6,774	2,350	17,004

Preliminary data on millfeed shipments under the freight assistance policy indicate the movement of 485,742 tons during the first ten months of the 1960-61 crop year, three per cent above the comparable 1959-60 figure of 473,717 tons. As with freight-assisted shipments of wheat, the current crop year total is based on claims submitted up to June 30, 1961 and may be subject to considerable upward revision with the filing of additional claims. Shipments amounting to 235,829 tons and 142,275 tons to destinations in Quebec and Ontario, respectively, accounted for a combined 78 per cent of the August-May total.

Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy
August-May 1960-61 and 1959-60

Province	1959-60		1960-61
	Preliminary 2/	Revised 1/	Preliminary 1/
- tons -			
Newfoundland	3,637	3,777	4,425
Prince Edward Island	7,342	7,560	7,822
Nova Scotia	28,398	29,238	33,738
New Brunswick	27,912	28,860	28,637
Quebec	239,923	245,794	235,829
Ontario	132,809	136,624	142,275
British Columbia	33,696	39,624	33,016
Totals	473,717	491,477	485,742

1/ Based on claims filed up to June 30, 1961.

2/ Based on claims filed up to June 30, 1960.

Monthly Exports of Canadian Wheat and Wheat Flour

Year and Month	Wheat in Bulk 1/	Bagged Seed Wheat 2/	Total Wheat	Wheat Flour 2/ 3/	Total 3/ Wheat and Wheat Flour
- thousand bushels -					
1958-59					
August	23,152	237	23,389	2,443	25,833
September	16,112	201	16,314	2,232	18,546
October	25,532	188	25,720	3,656	29,375
November	21,437	299	21,736	3,921	25,658
December	19,864	451	20,315	3,196	23,511
January	17,893	607	18,500	2,820	21,320
February	17,685	956	18,641	3,035	21,676
March	18,579	1,280	19,859	2,705	22,564
April	18,918	738	19,657	3,057	22,714
May	29,040	31	29,071	3,529	32,600
June	27,842	72	27,913	3,003	30,916
July	16,101	204	16,305	3,529	19,834
Totals ...	252,155	5,266	257,421	37,125	294,546
1959-60					
August	21,203	157	21,360	3,090	24,451
September	22,606	133	22,739	2,873	25,611
October	22,440	124	22,565	3,705	26,270
November	29,239	532	29,771	3,093	32,864
December	20,262	881	21,144	3,168	24,311
January	13,220	809	14,029	2,522	16,551
February	16,462	788	17,250	2,734	19,984
March	17,102	991	18,093	2,737	20,830
April	15,373	871	16,244	3,281	19,525
May	21,210	224	21,434	3,522	24,956
June	21,011	26	21,037	3,323	24,359
July	14,589	67	14,656	2,923	17,578
Totals ...	234,717	5,604	240,321	36,970	277,291
1960-61 4/					
August	23,908	144	24,052	2,795	26,848
September	26,742	244	26,986	2,732	29,719
October	21,172	159	21,331	2,448	23,779
November	23,224	497	23,720	4,441	28,161
December	20,222	657	20,879	3,124	24,003
January	16,408	1,025	17,433	3,592	21,025
February	20,517	984	21,501	2,600	24,101
March	23,377	1,804	25,181	2,651	27,832
April	31,395	938 5/	32,333 5/	3,345 5/	35,678 5/
May	42,190	107 6/	42,298	2,836 6/	45,133
June	35,532	7/	35,532 8/	2,200 9/	37,732 10/
Totals ...	284,687	6,558 11/	291,245	32,765 12/	324,010 10/

1/ Export clearances including shipments to the United States compiled by the Statistics Branch, Board of Grain Commissioners for Canada. 2/ Compiled from Canadian Customs returns, 1958-59 and 1959-60 adjusted to remove effect of time lag in reporting.

3/ In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt.

4/ Subject to revision. 5/ Revised. 6/ Preliminary. 7/ Not available. 8/ Does not include June exports of bagged seed. 9/ Estimated. 10/ Includes an estimate of wheat flour for June but no allowance made for June exports of bagged seed wheat.

11/ August-May only. 12/ Includes an estimate for June.

Customs Exports of Canadian Wheat Flour by Countries of Consignment 1960-61

Destination	January 1/	May 2/	August-May 2/
- bushels -			
<u>COMMONWEALTH COUNTRIES</u>			
<u>Western Europe</u>			
United Kingdom	806,502	995,716	10,855,889
Gibraltar	4,122	6,183	31,170
<u>Middle East</u>			
Kuwait	5,152	-	22,526
Qatar	630	1,238	4,945
British Middle East, nes	-	1,545	11,592
<u>Other Africa</u>			
Ghana	150,133	134,975	1,525,689
Nigeria	69,575	95,947	693,949
Rhodesia-Nyasaland	4,826	2,958	32,704
Sierra Leone	17,613	71,914	333,557
Tanganyika	3,450	1,380	12,880
British Africa, nes	6,194	3,335	47,203
<u>Other Asia</u>			
Ceylon	-	-	566,718
Hong Kong	31,993	69,276	640,095
Malaya - Singapore	40,400	57,509	481,332
Pakistan	-	-	230
British East Indies, nes	129	853	7,599
<u>Oceania</u>			
Fiji	-	1,552	7,360
British Oceania, nes	-	-	1,518
<u>South America</u>			
British Guiana	179	6,044	194,490
<u>Central America and Antilles</u>			
Bahamas	36,011	10,410	231,755
Bermuda	10,789	14,651	106,966
British Honduras	582	1,624	13,163
Barbados	10,407	19,663	152,106
Jamaica	141,289	108,418	1,251,097
Leeward-Windward Islands.....	111,865	73,368	901,564
Trinidad	90,666	126,748	1,220,097
Totals, Commonwealth Countries	1,542,507	1,805,307	19,348,194

OTHER COUNTRIES

<u>Western Europe</u>			
Belgium-Luxembourg	-	46,883	160,077
Denmark	460	-	1,380
Greece	-	-	8,510
Iceland	1,610	1,610	16,261
Italy	-	-	1,270
Netherlands	322	-	4,998
Norway	-	-	1,011,767
Portugal	6,907	1,207	72,622
Sweden	-	-	19,159
<u>Middle East</u>			
Ethiopia	-	-	253
Iran	55	-	1,224
Israel	-	-	68,561
Jordan	-	-	1,039
Lebanon	1,615	-	1,316,246
Saudi Arabia	-	-	8,648
U.A.R. - Egypt	-	-	2,376
U.A.R. - Syria	145	-	6,930

Customs Exports of Canadian Wheat Flour by Countries of Consignment 1960-61

Destination	January 1/	May 2/	August-May 2/
		- bushels -	
<u>OTHER COUNTRIES (concluded)</u>			
<u>Other Africa</u>			
Angola	805	-	14,605
Congo	26,266	14,030	189,971
French Equatorial Africa	-	-	5,371
Liberia	230	1,380	13,697
Mozambique	-	803	2,900
Portuguese Africa, nes	1,081	7,774	83,329
<u>Other Asia</u>			
Cambodia - Laos	-	-	56,157
Indonesia	-	-	205,795
Japan	141,029	174,342	1,293,952
Philippines	18,750	396,824	2,355,856
Portuguese India	19,768	8,199	161,554
Portuguese Asia, nes	3,036	3,542	39,468
Thailand	10,637	25,875	284,614
<u>Oceania</u>			
French Netherlands Oceania	184	-	1,311
United States Oceania	4,025	-	28,750
<u>South America</u>			
Bolivia	-	-	954
Chile	5,750	-	11,587
Colombia	29,785	-	115,331
Peru	690	-	3,910
Surinam	7,052	6,916	67,664
Venezuela	9,073	1,645	28,670
<u>Central America and Antilles</u>			
Costa Rica	66,378	50,198	617,219
Cuba	-	9,200	840,475
Dominican Republic	-	-	21,275
El Salvador	6,900	10,969	152,566
French West Indies	460	230	3,312
Guatemala	6,739	5,980	49,222
Honduras	3,680	3,220	54,899
Netherlands Antilles	7,395	16,024	87,310
Nicaragua	40,595	24,063	330,363
Panama	31,404	28,437	260,502
<u>North America</u>			
St. Pierre-Miquelon	-	690	3,974
United States	108,737	190,419	1,123,776
Totals, Other Countries	561,563	1,030,460	11,216,660
Sub-Totals, All Countries	2,104,070	2,835,767	30,564,854

nes - not elsewhere specified.

1/ In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.

2/ In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt.

Exports of Canadian Wheat 1/ by Destination 1960-61

Destination	June	August-June
- bushels -		
<u>COMMONWEALTH COUNTRIES</u>		
<u>Western Europe</u>		
United Kingdom	6,751,927	72,838,807
Malta and Gozo	-	1,198,699
<u>Other Africa</u>		
Rhodesia - Nyasaland	-	108,517
<u>Other Asia</u>		
Hong Kong	73,360	467,787
India	-	3,955,436
Pakistan	-	2,098,690
<u>Central America and Antilles</u>		
Barbados	-	167
Totals, Commonwealth Countries ...	6,825,287	80,668,103

OTHER COUNTRIES

<u>Western Europe</u>		
Austria	583,652	1,529,411
Belgium-Luxembourg	1,330,678	11,744,765 *
Finland	-	439,284
France	1,030,634	9,289,585
Germany, Federal Republic	3,356,287	31,140,038 *
Greece	-	22,400
Ireland	18,667	3,174,564
Italy	274,525	14,884,418
Netherlands	170,160	5,763,259 *
Norway	392,000	3,301,427
Portugal	-	93,333
Sweden	-	18,667
Switzerland	871,988	6,281,221 *
<u>Eastern Europe</u>		
Czechoslovakia	223,080	12,138,608
Poland	2,328,000	2,328,000
U.S.S.R. (Russia)	1,893,397	7,511,317
<u>Middle East</u>		
Israel	-	1,592,267
<u>Other Africa</u>		
Algeria	373,333	373,333
Mozambique	31,733	390,057

Exports of Canadian Wheat 1/ by Destination 1960-61

Destination	June	August-June
- bushels -		
<u>OTHER COUNTRIES (concluded)</u>		
<u>Other Asia</u>		
Burma	-	356,229
China, Communist	11,082,260	28,689,613
Japan	3,922,924	50,107,930
Philippines	224,000	907,096
Taiwan	37,333	139,626
<u>Oceania</u>		
United States Oceania	-	313,152
<u>South America</u>		
Ecuador	-	1,190,686
Peru	-	1,816,267
Venezuela	-	2,658,101
<u>Central America and Antilles</u>		
Cuba	-	5,056
Dominican Republic	-	922,831
El Salvador	18,372	18,372
Guatemala	-	33,333
Honduras	-	4,996
<u>North America</u>		
<u>United States</u>		
For domestic use <u>2/</u>	177,570	2,484,572
Continent for orders	365,867	2,354,800
Totals, Other Countries	28,706,460	204,018,594
Sub-Totals, All Countries	35,531,747	284,686,697
Bagged seed	<u>3/</u>	6,558,190 <u>4/</u>
Totals, All Countries	35,531,747	291,244,887 <u>5/</u>

* Revised. Revisions apply to May 1961.

1/ Overseas clearances as reported by the Statistics Branch, Board of Grain Commissioners for Canada, for all countries except the United States. Subject to revision.

2/ Compiled from returns of Canadian elevator licensees and shippers and advice from American Grain correspondents. Excluding bagged seed.

3/ Not available.

4/ Unadjusted Canadian Customs returns. August-May only.

5/ No allowance for June exports of bagged seed.

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending			
	July 7	July 14	July 21	July 28

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern	140	140	140	140
2 Northern	136	136	136	136
3 Northern	132	132	132	132
4 Northern	125	125	125	125
5 Wheat	108	108	108	108
6 Wheat	102	102	102	102
Feed Wheat	96	96	96	96
1 C.W. Garnet	122	122	122	122
2 C.W. Garnet	117	117	117	117
1 Alberta Red Winter	124	124	124	124
2 Alberta Winter	119	119	119	119
1 C.W. Amber Durum	140	140	140	140
2 C.W. Amber Durum	136	136	136	136
3 C.W. Amber Durum	132	132	132	132

International Wheat Agreement

and Domestic Sales

1 Northern	176/7	179	179/4	179/5
2 Northern	173/7	176	176/4	176/5
3 Northern	172/7	175	175/4	175/5
4 Northern	166/7	169	169/4	169/5
5 Wheat	162/7	165	165/4	165/5
6 Wheat	161/7	164	164/4	164/5
Feed Wheat	157/7	160	160/4	160/5
1 C.W. Garnet	173/7	176	176/4	176/5
2 C.W. Garnet	169/7	172	172/4	172/5
3 C.W. Garnet	166/7	169	169/4	169/5
1 Alberta Red Winter	174/7	177	177/4	177/5
2 Alberta Winter	171/7	174	174/4	174/5
3 Alberta Winter	167/7	170	170/4	170/5
1 C.W. Amber Durum	208/7	281/4	282/1	282/2
2 C.W. Amber Durum	205/7	278/4	279/1	279/2
3 C.W. Amber Durum	202/7	275/4	276/1	276/2

Export - Class II

1 Northern	176/7	179	179/4	179/5
2 Northern	173/7	176	176/4	176/5
3 Northern	172/7	175	175/4	175/5
4 Northern	166/7	169	169/4	169/5
5 Wheat	162/7	165	165/4	165/5
6 Wheat	161/7	164	164/4	164/5
Feed Wheat	157/7	160	160/4	160/5
1 C.W. Garnet	173/7	176	176/4	176/5
2 C.W. Garnet	169/7	172	172/4	172/5
3 C.W. Garnet	166/7	169	169/4	169/5
1 C.W. Amber Durum	208/7	281/4	282/1	282/2
2 C.W. Amber Durum	205/7	278/4	279/1	279/2
3 C.W. Amber Durum	202/7	275/4	276/1	276/2

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Vancouver

Class and Grade	Week Ending			
	July 7	July 14	July 21	July 28

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern	140	140	140	140
2 Northern	136	136	136	136
3 Northern	132	132	132	132
4 Northern	125	125	125	125
5 Wheat	108	108	108	108
6 Wheat	102	102	102	102
Feed Wheat	96	96	96	96
1 C.W. Garnet	122	122	122	122
2 C.W. Garnet	117	117	117	117
1 Alberta Red Winter	124	124	124	124
2 Alberta Winter	119	119	119	119
1 C.W. Amber Durum	140	140	140	140
2 C.W. Amber Durum	136	136	136	136
3 C.W. Amber Durum	132	132	132	132

International Wheat Agreement

and Domestic Sales

1 Northern	185/3	187/4	188	188/1
2 Northern	182/3	184/4	185	185/1
3 Northern	181/3	183/4	184	184/1
4 Northern	175/3	177/4	178	178/1
5 Wheat	169/3	171/4	172	172/1
6 Wheat	162/3	164/4	165	165/1
Feed Wheat	159/3	161/4	162	162/1
1 C.W. Garnet	174/3	176/4	177	177/1
2 C.W. Garnet	170/3	172/4	173	173/1
3 C.W. Garnet	168/3	170/4	171	171/1
1 Alberta Red Winter	174/3	176/4	177	177/1
2 Alberta Winter	172/3	174/4	175	175/1
3 Alberta Winter	170/3	172/4	173	173/1

Export - Class II

1 Northern	185/3	187/4	188	188/1
2 Northern	182/3	184/4	185	185/1
3 Northern	181/3	183/4	184	184/1
4 Northern	175/3	177/4	178	178/1
5 Wheat	169/3	171/4	172	172/1
6 Wheat	162/3	164/4	165	165/1
Feed Wheat	159/3	161/4	162	162/1
1 C.W. Garnet	174/3	176/4	177	177/1
2 C.W. Garnet	170/3	172/4	173	173/1
3 C.W. Garnet	168/3	170/4	171	171/1
1 Alberta Red Winter	174/3	176/4	177	177/1
2 Alberta Winter	172/3	174/4	175	175/1
3 Alberta Winter	170/3	172/4	173	173/1

CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during June 1961 amounted to 3,150,000 hundredweight, representing a decrease of 8 per cent from the May 1961 total of 3,426,000 hundredweight, 14 per cent below the adjusted June 1960 figure of 3,648,000 hundredweight and 10 per cent less than the ten-year (1951-60) average production for the month of June of 3,512,000 hundredweight. Mills reporting operations during June 1961 had a total rated capacity of 155,000 hundredweight per 24-hour day and on the basis of a 26-day working period 78.2 per cent of this rated capacity was effective.

Wheat milled for flour during June 1961 amounted to 7,057,000 bushels compared with 7,672,000 bushels milled during the preceding month and 8,270,000 bushels milled during June 1960. Of the wheat milled for flour during June 1961, some 6,278,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (502,000 bushels); Durum (201,000 bushels); and all other (76,000 bushels).

Exports According to preliminary Customs returns, exports of Canadian wheat flour during May 1961 amounted to 1,233,000 hundredweight (some 2,836,000 bushels of wheat equivalent) representing a decrease of 15 per cent from the 3,345,000 bushels exported in April 1961, and 19 per cent below the May 1960 adjusted total of 3,522,000 bushels. Flour shipments during the month went to 47 countries with exports to the United Kingdom amounting to 996 thousand bushels of wheat equivalent and accounting for 35 per cent of the May 1961 total. Other leading markets for Canadian wheat flour during the month with shipments in thousands of bushels of wheat equivalent, were as follows: Philippines, 397; United States, 190; Japan, 174; Ghana, 135; Trinidad, 127; and Jamaica, 108.

NOTE: Official wheat flour export data for June were not available at the time of preparation of this report. The figure for June included in this report represent an unofficial estimate.

Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled for Flour	Wheat Flour	
		Production	Exports <u>1/</u>
	- bushels -	- cwt. -	
1935-36-1939-40 average	67,845,114	29,405,451	9,603,941
1940-41-1944-45 average	99,704,638	43,908,245	23,699,546
1945-46-1949-50 average	107,330,372	47,011,540	25,819,721
1950-51-1954-55 average	100,446,328	43,847,894	21,812,041
1955-56	91,770,025	40,148,750	17,391,300
1956-57	85,149,373	37,623,446	14,582,431
1957-58	92,288,897	40,819,678	17,556,886
1958-59	90,142,957	39,826,493	16,141,267
1959-60	91,389,801	40,344,578	16,073,893
1960-61 <u>2/</u>			
August	7,794,120	3,417,531	1,215,428
September	8,268,037	3,654,262	1,188,035
October	8,479,583	3,754,453	1,064,265
November	8,633,739	3,835,054	1,930,774
December	7,066,109	3,145,011	1,358,197
January	6,091,533	2,719,988	1,561,857
February	6,656,242	2,969,311	1,130,461
March	7,582,449	3,386,378	1,152,814
April	6,863,180	3,065,635	1,454,294
May	7,671,667	3,425,612	1,232,942 <u>3/</u>
June	7,057,299	3,149,848	1,000,000 <u>4/</u>
Totals	82,163,958	36,523,083	14,289,067
Same months 1959-60 (revised) ...	84,156,509	37,146,394	14,803,230

1/ Based on Customs returns. Exports for the crop years 1945-46-1959-60 revised to remove effect of time lag in the returns made by Customs. 2/ Subject to revision. 3/ Preliminary. 4/ Estimated see NOTE above.

UNITED STATES SITUATION

Disappearance of
United States Wheat
Increased 15 per cent
from Preceding Year

Total disappearance (exports plus domestic use) of United States wheat during the crop year (July-June) 1960-61 amounted to 1,279.0 million bushels and exceeded by 15 per cent the 1959-60 comparable total of 1,116.0 million. The increase in total disappearance from the 1959-60 level was due

to a record export movement combined with a relatively small increase in domestic requirements. Preliminary data indicate that the 1960-61 exports of wheat, wheat flour and products in terms of grain equivalent amounted to 667.9 million bushels, representing an increase of 31 per cent over the 1959-60 total of 509.4 million and 22 per cent greater than the previous record of 549.5 million bushels exported during the crop year 1956-57. In addition, the 1960-61 exports of United States wheat exceeded domestic requirements for the first time in history. Exports of wheat as grain increased from 418.0 million in 1959-60 to 565.5 million in 1960-61 while exports of wheat flour and other wheat products were equivalent to 102.4 million bushels compared with 91.4 million in the preceding year. Domestic requirements in the crop year recently completed increased from an estimated 606.6 million bushels in 1959-60 to 611.1 million in 1960-61. Although total disappearance of United States wheat increased considerably during 1960-61, the effect of this movement was more than offset by record large carry-in stocks combined with a next-to-record production. As a result, the July 1, 1961 carryover stocks, at 1406.6 million bushels, were 7 per cent greater than the 1960 total of 1,313.5 million.

United States Wheat Supplies

Item	1959-60	1960-61 <u>1/</u>
	- million bushels -	
Carryover at beginning of crop year (July 1)	1,295.1	1,313.5 <u>2/</u>
New crop	1,126.7	1,363.4
Total estimated domestic supplies	2,421.8	2,677.0
Imports of wheat and wheat flour in terms of wheat for domestic use, July-June	7.7	8.6 <u>3/</u>
Total estimated supplies	2,429.5	2,685.6
Less estimated domestic requirements for crop year <u>4/</u> .	606.6 <u>2/</u>	611.1 <u>2/</u>
Available for export and for carryover	1,822.9	2,074.5
Deduct:		
Exports of wheat as grain, July-June	418.0	565.5
Exports of wheat flour and products in terms of wheat July-June <u>5/</u>	91.4	102.4
Total exports of wheat, wheat flour and products <u>6/</u> .	509.4	667.9
Balance on July 1 for export and for carryover	1,313.5	1,406.6

1/ Preliminary. 2/ Revised. 3/ Excluding wheat flour and bagged seed for June.

4/ Includes allowance for shipment of United States wheat and wheat products to Alaska, Hawaii, Puerto Rico, Guam, Samoa, Virgin Islands and Wake Island. These shipments are not included in exports as set out in the table. 5/ Flour exports exclude "Milled in bond". 6/ These figures now include all shipments under relief programs which formerly were not available from Census data.

1961 Wheat Crop
Forecast at 1,259
Million Bushels

In a report released on July 11, the Crop Reporting Board of the United States Department of Agriculture stated in part that production of all wheat is forecast at 1,259 million bushels, 7 per cent below last year but 15 per cent above average. The indicated yield at 24.5 bushels per harvested acre is below the 26.0 bushels last year but well above the 19.7 bushel average.

Total acreage of all wheat harvested for grain is expected to be 51.4 million acres, 1 per cent below last year and 9 per cent below average. Acreage seeded last fall and this spring totalled 55.5 million acres, up 1 per cent from last year but 15 per cent below average. Abandonment and diversion is expected to be 7.3 per cent of planted acres compared with 5.5 per cent last year but well below the 13.7 per cent average.

Harvest of a bumper crop moved along rapidly during June. The winter wheat crop is forecast at 1,116 million bushels, second largest on record, - 1 per cent above the big crop last year and a third above average. The yield forecast at 27.5 bushels per acre is 0.1 bushel under the 1960 yield and 1.1 bushels below the record in 1958.

The acreage seeded to winter wheat last fall, 43.3 million acres, was 1 per cent above the previous year. The change in major winter wheat States was generally small as allotments remained about the same as for 1960. However, in some northern States, acreage of winter wheat increased sharply. The acreage to be harvested for grain is estimated at 40.5 million acres, 1 per cent above last year and average. Abandonment of planted acreage, including diversion to uses other than for grain, is indicated at 6.3 per cent, about the same as last year. Drought caused some acreage losses in South Dakota and Montana.

Durum wheat production is forecast at 16.5 million bushels, less than half the 1960 crop and a third below average. This would be the smallest production since the rust epidemic of 1954 and reflects the serious moisture deficiency that grips the major durum wheat producing areas. The sharp decline in production represents a significant reduction in acres for harvest as well as a sharp drop in yield. The prospective yield per harvested acre of 10.8 bushels is only about half the previous year and 3 bushels below average. The shortage of soil moisture on July 1 placed a considerable acreage in doubt.

Durum wheat was planted on 1.7 million acres in 1961, slightly more than the acreage planted in 1960 but below average. Much of the acreage was seeded under limited soil moisture conditions, germinated slowly, and made only limited seasonal growth. Plants are heading on short straw with only poor to fair head development. Abandonment is expected to be unusually heavy in local areas and to total more than 10 per cent for the durum area. The acreage for harvest is expected to be 1.5 million acres.

Production of spring wheat other than durum is forecast at 126 million bushels, the smallest since the drought year of 1936 and only slightly more than half the 10-year average. Prolonged dry weather over much of the important producing area reduced yields sharply and resulted in significant decreases in harvested acreage. The expected yield of 13.5 bushels per harvested acre barely exceeds the yield in the disastrous rust epidemic 1954 and is more than 7 bushels below last year.

Planted acreage of spring wheat other than durum is estimated at 10.5 million acres, the second lowest of record although barely under last year. Moderate to substantial acreage increases in States having favourable early season moisture were more than offset by significant declines in North Dakota, Montana, Idaho, Utah, and Colorado — areas showing a deficiency of soil moisture or limited irrigation water supplies. A majority of the seeded acreage made poor early season growth with more than 10 per cent of the acreage expected to be abandoned largely because of the drought. The 9.4 million acres expected to be harvested is the smallest since 1934 and the second smallest of record dating from 1919.

Wheat Carryover On July 24, the United States Department of Agriculture reported
Amounts to a Record that wheat stocks stored in all positions on July 1 totalled
1,407 Million Bushels 1,407 million bushels and were a record high for the third consecutive year. These carryover stocks were 7 per cent larger than the previous year and 81 per cent above average. Total stocks were 4 per cent larger than the 1960 production with over 90 per cent of the stocks either Government owned or under CCC loan. Off-farm wheat stocks of 1,271 million bushels were the largest of record and 4 per cent above a year earlier.

United States Wheat Stocks by Positions, July 1, 1961 with Comparisons

Position	July 1 av. 1950-59	July 1 1960	April 1 1961	July 1 1961
- thousand bushels -				
On Farms <u>1/</u>	72,144	95,935	256,416	135,893
Commodity Credit Crop. <u>2/</u>	64,648	63,451	72,259	70,559
Mills, Elev. & Whses. <u>1/</u> <u>3/</u>	640,623	1,154,132	1,376,245	1,200,114
Totals	777,415	1,313,518	1,704,920	1,406,566

- 1/ Estimates of the Crop Reporting Board.
2/ Owned by C.C.C. and stored in bins or other storages owned or controlled by C.C.C.; other C.C.C.-owned grain is included in the estimates by positions.
3/ All off-farm storages not otherwise designated, including flour mills and terminal elevators.

The Crop Reporting Board, U.S.D.A., in its Crop Production Report, under date of July 11 stated in part that stocks of old-crop wheat on farms on July 1 are estimated at 136 million bushels, 10 per cent of the 1960 production. These stocks were 42 per cent above stocks on farms a year ago and the largest carryover since 1943. Stocks of wheat in the Dakotas, Nebraska, Kansas, Montana and Colorado amounted to 90 per cent of the Nation's total.

USDA to Relax Price-Support
Requirements for Light-
Weight Wheat

On July 25, 1961 the U.S. Department of Agriculture relaxed 1961-crop wheat price-support requirements to include light-weight wheat that otherwise would not be eligible for support. Wheat stem rust in Nebraska has caused considerable light-weight wheat and protracted drought in States farther North is apt to result in additional quantities as the harvest progresses. By broadening the eligibility requirements, price support will be made more generally available to farmers in these and other areas, preventing a demoralized market price for this quality of wheat and encouraging more orderly marketing.

Secretary Freeman Sets
Aug. 24 as Referendum
Date on 1962 Wheat Quotas

On July 27, 1961 Secretary of Agriculture Orville L. Freeman set August 24 as the date on which wheat producers will choose whether or not wheat marketing quotas will be in effect on the 1962 wheat crop.

"The decision that farmers make is extremely important to them and to the rest of the Nation not only for 1962 but also for many years to come," Secretary Freeman said. "The program available with quotas in effect would be far different from that which could be operated without quotas."

If farmers choose to favor quotas in the August 24 referendum, cooperators will be eligible for full 1962 wheat price support. Although the level of support has not definitely been determined, this support will be higher than the present level of \$1.79 per bushel, which is 75 per cent of June 1 parity, if proposed legislation now before the Congress becomes law. Earlier this week at a press conference Secretary Freeman said that the national average support for wheat would likely be in the neighborhood of \$2.00 per bushel.

If farmers decide in their vote not to favor quotas, there will be no limit on marketings, price support would be at 50 per cent of parity (wheat parity is now \$2.37 per bushel) and would be available to those farmers who plant within their acreage allotments.

Before quotas can be put into effect, at least two-thirds of the producers voting in the referendum must approve.

On May 12, Secretary Freeman proclaimed marketing quotas and a national acreage allotment of 55 million acres for the 1962 wheat crop on the basis of estimated supplies and utilization of wheat. At that time he deferred setting the referendum date pending action to provide an improved wheat program for next year's crop.

"Even though action has not yet been completed on a new program for wheat producers," Secretary Freeman explained, "it seems desirable to now set a date for the referendum on 1962 wheat marketing quotas in order that all producers may be apprised of the voting time. It is hoped that this will result in the widest possible participation in the referendum process through which producers make their desires known."

"Government stocks of wheat are already nearly 1 1/4 billion bushels and would probably increase by another 100 million bushels if the program for 1962 is not changed. Under legislation now being considered, stocks would probably be reduced by 100 million bushels rather than increased by 100 million. This would result in savings to the Government on this one crop of \$50 million in the first crop year, and in the period before new stocks could be disposed of at present rates the savings on this one crop would amount to \$258 million."

Flour Production The Bureau of the Census, Department of Commerce estimated wheat flour production in the United States during June 1961 at 20,323,000 hundredweight, an average of 924,000 hundredweight per working day. This compared with an average output per working day of 943,000 hundredweight during May and 925,000 hundredweight in June 1960. Production of wheat flour during June was at 85.1 per cent of capacity compared with 87.0 per cent and 85.8 per cent, respectively, for the previous month and the same month a year ago. Flour mills during June ground 46,124,000 bushels of wheat compared with 47,116,000 bushels during the previous month. Wheat offal output during June amounted to 378,648 tons.

United States Exports of Wheat and Flour by Country of Destination
July-May 1959-60 and 1960-61

Destination	July-May 1959-60			July-May 1960-61		
	Wheat	Flour 1/	Total	Wheat	Flour 1/	Total
- thousand bushels -						
Western Hemisphere						
Canada	1,877	119	1,996	7,248	88	7,336
Central America	2,198	3,460	5,658	2,799	2,848	5,647
Federation of West Indies	62	1,854	1,916	356	2,063	2,419
Cuba	5,268	2,570	7,838	547	1,197	1,744
Bolivia	-	1,788	1,788	-	2,786	2,786
Brazil	32,638	4	32,642	35,689	166	35,855
Chile	-	1,074	1,074	1,200	992	2,192
Colombia	1,419	700	2,119	3,446	898	4,344
Peru	3,877	289	4,166	3,443	426	3,869
Uruguay	7,799	26	7,825	-	14	14
Venezuela	8,229	325	8,554	7,304	110	7,414
Others	1,960	2,607	4,567	1,986	2,039	4,025
Totals.....	65,327	14,816	80,143	64,018	13,627	77,645
Europe						
Belgium-Luxembourg	2,455	18	2,473	4,252	4	4,256
Germany, West	9,500	550	10,050	6,362	314	6,676
Greece	128	1,960	2,088	3,107	1,993	5,100
Italy	546	6,408	6,954	43,097	5,431	48,528
Netherlands	5,683	3,439	9,122	7,099	3,220	10,319
Norway	2,135	435	2,570	1,315	407	1,722
Poland	23,050	607	23,657	39,648	748	40,396
Portugal	89	767	856	4,228	765	4,993
Spain	-	727	727	26,140	375	26,515
Switzerland	800	-	800	3,346	5	3,351
United Kingdom	17,243	767	18,010	15,734	1,866	17,600
Yugoslavia	9,379	2,870	12,249	9,303	1,916	11,219
Others	2,966	408	3,374	3,594	610	4,204
Totals	73,974	18,956	92,930	167,225	17,654	184,879
Asia						
Ceylon	-	2,645	2,645	-	3,228	3,228
India	108,840	116	108,956	117,368	270	117,638
Indonesia	10	4,200	4,210	-	671	671
Iran	-	143	143	6,733	233	6,966
Israel	7,398	149	7,547	7,372	209	7,581
Japan	27,286	3,098	30,384	28,121	2,491	30,612
Jordan	1,990	716	2,706	3,004	2,894	5,898
Korea	11,310	1,499	12,809	11,026	939	11,965
Lebanon	701	2,620	3,321	740	880	1,620
Pakistan	28,510	227	28,737	35,327	860	36,187
Philippines	1,758	3,914	5,672	6,697	1,450	8,147
Saudi Arabia	46	2,758	2,804	34	2,826	2,860
Syria	2,388	3	2,391	6,264	6,990	13,254
Taiwan (Formosa)	8,704	531	9,235	8,788	1,420	10,208
Turkey	11,816	43	11,859	14,232	104	14,336
Vietnam, Laos and Cambodia ..	2/	2,031	2,031	575	3,826	4,401
Others	839	1,938	2,777	3,282	2,888	6,170
Totals	211,596	26,631	238,227	249,563	32,179	281,742
Africa						
Algeria	4	170	174	3,033	372	3,405
Canary Islands	2,047	3	2,050	1,328	5	1,333
Egypt	20,001	17,910	37,911	16,789	24,821	41,610
Morocco	1,794	460	2,254	4,736	809	5,545
Nigeria	-	2,224	2,224	-	1,831	1,831
Tunisia	2,960	39	2,999	5,809	60	5,869
Republic of South Africa	1,095	1	1,096	-	9	9
Others	2,274	2,725	4,999	2,533	2,420	4,953
Totals	30,175	23,532	53,707	34,228	30,327	64,555
Oceania	-	44	44	-	41	41
Totals, All Countries 3/	381,072	83,979	465,051	515,034	93,828	608,862

1/ Wholly of U.S. wheat (grain equivalent). 2/ Less than 500 bushels. 3/ Includes shipments for relief or charity.

Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City			No. 1 Northern Spring, Minneapolis		
Date		Price	Date		Price
- cents per bushel -			- cents per bushel -		
July 3, 1961	195 1/2 - 204	July 3, 1961	228
4	INDEPENDENCE DAY	4	INDEPENDENCE DAY
5	196 3/4 - 222	5	231 1/2
6	195 1/2 - 208 1/2	6	228 3/4
7	195 - 198 1/4	7	226 7/8
10	193 1/2 - 208 1/4	10	225 1/2
11	195 - 207	11	224 3/4
12	195 3/4 - 200	12	227 1/4
13	195 3/4 - 199 1/4	13	230 3/8
14	194 - 206 1/2	14	229 3/4
17	193 3/4 - 215 1/4	17	229 7/8
18	195 1/2 - 205 1/4	18	227 7/8 - 229 7/8
19	197 - 217 1/4	19	227 3/4 - 230 3/4
20	195 3/4 - 201 1/4	20	226 5/8 - 229 5/8
21	197 1/4 - 220	21	224 1/4 - 228 1/4
24	196 1/2 - 214 1/4	24	221 3/4 - 225 3/4
25	197 3/4 - 215	25	223 3/8 - 225 3/8
26	198 1/4 - 209 1/2	26	220 7/8 - 223 7/8
27	197 1/2 - 200	27	221 1/8 - 224 1/8
28	197 - 209 1/4	28	221 1/8 - 224 1/8
31	197 - 218 3/4	31	220 5/8 - 225 5/8

Chicago Wheat Futures, High Points of Closing

Date	July	September	December	March	May
- cents and eighths per bushel -					
July 3, 1961	195/7	202	206/6	208/1
4	I N D E P E N D E N C E	D A Y		
5	195/3	201/5	206/5	208/2
6	194/7	200/5	205/6	207/3
7	193/2	199/5	205	206/7
10	192/3	198/6	204/1	206
11	195/5	200/3	205/4	207/3
12	193/7	200/5	206	207/4
13	193/1	199/6	205/3	206/7
14	192/7	199/4	204/6	206/6
17	194/6	201/2	206/4	208/2
18	195/3	202	207/3	208/7
19	196/7	203/7	208/5	209/6
20	197	203/7	208/4	209/5
21	196/4	203/1	207/7	209/1
24	197/4	204/1	209	210/2
25	197/3	204/1	209/2	210/3
26	195/1	202/2	207/3	208/6
27	195	201/7	207/3	208/6
28	195/7	203/1	208/4	209/6
31	196/3	203/2	208/3	209/4

ARGENTINE SITUATION

Supply Position Estimated total supplies of wheat in the Argentine for the 1960-61 (December-November) crop year amount to 203.9 million bushels, consisting of the December 1, 1960 carryover of 58.4 million and the new crop, officially placed at 145.5 million. Indicated supplies for the current Argentine crop year, reflecting a sharp decline in production and a decrease of less than 1 per cent in carryover stocks, are about 25 per cent less than the 1959-60 total of 273.1 million bushels. After making an allowance of 139.6 million bushels for anticipated domestic requirements, an estimated 64.2 million are available for export and for carryover in contrast to 146.8 million in 1959-60.

Exports of wheat and wheat flour in terms of grain equivalent during December 1960-June 1961 amounted to 29.7 million bushels, compared with 48.5 million exported during the same months in 1959-60. The balance remaining on July 1, 1961 for export and for carryover was estimated at 34.5 million bushels, substantially below the July 1, 1960 total of 98.3 million.

Argentine Wheat Supplies

Item	1959-60	1960-61 <u>1/</u>
	- million bushels -	
Carryover at beginning of crop year (December 1) <u>2/</u> ..	58.6	58.4
New Crop <u>3/</u>	214.5	145.5
Total estimated domestic supplies	273.1	203.9
Less estimated domestic requirements for crop year ..	126.3	139.6
Available for export and for carryover	146.8	64.2
Deduct:		
Exports of wheat as grain, December-June.....	48.5	29.6
Exports of wheat flour in terms of wheat, December-June	0.1	0.1
Total exports of wheat and wheat flour	48.5	29.7
Balance on July 1 for export and for carryover	98.3	34.5

1/ Preliminary.

2/ Includes allowances for farm stocks.

3/ Official estimate.

The following account of the Argentine situation has been extracted from a report from Mr. C.O.R. Rousseau, Commercial Secretary, Buenos Aires, under date of July 28, 1961 and is reproduced with the permission of the Trade Commissioners Service, Department of Trade and Commerce. Where possible, conversions from Argentine to Canadian measures have been made for the convenience of our readers. Currency conversions have been made at the rate of 83 pesos per U.S. dollar less 20 per cent retention.

Weather and Crops

The optimistic outlook prevalent at the end of last June, especially in some trade circles in the province of Santa Fé, seems now to have been somewhat exaggerated. The official monthly crop report

for June, recently published, provides a more sober outlook, as do most recent reports from reliable trade circles in this city. As reported officially, rainfall during the month of June was insufficient to counteract the extreme drought conditions prevailing in some regions of the country. Even though these rains were able to effect a recovery in some grain growing regions, in others, things took a turn for the worse, especially in central and northwestern Buenos Aires province. During June rainfall of varying intensity was registered in the provinces of Buenos Aires, Entre Rios, Corrientes, Misiones, northeastern Santa Fé, etc. There were some hail storms in southwestern Buenos Aires and in the province of Entre Rios. Temperatures ranged from subnormal to well above average. Frosts covered practically the whole of the country, and snow was prevalent in most southern regions.

During the month of July, rains became more widespread and intense, but in some areas it seems they were too late for the seeding of some grains, including wheat, and so it is expected that much land will be sown to flax. However, these rains will benefit the crops already seeded. There were heavy rain storms during the week July 16 to 22, that covered extensive areas, but the weather now seems to be clear, cold and settled in most parts of the country, with only scattered rains and frosts.

Wheat

The Secretary of Agriculture and Livestock recently indicated that an increase of about 10 per cent in wheat production this year was possible. Drought conditions played havoc with seeding plans in some areas of the province of Cordoba and of southwestern Buenos Aires, and seeding was not always completed in these areas. The crops already growing are in generally good shape, and the most advanced fields have already reached the clustering stage.

At the end of June there was a firm home market for wheat, as millers wanted to cover their stocks up to the end of the year, and an average price of 460 pesos per 100 kilos (\$1.51 per bushel) was paid in Rosario and Santa Fé. The Grain Board has not yet started to sell in quantity from its own stocks, which include some 500,000 metric tons (18,372,000 bushels) of new crop grain, and also some 250,000 to 300,000 tons (9,186,000 to 11,023,000 bushels) of the 1959-60 and earlier crops.

Prices in the Buenos Aires Cereal Exchange average at present 452 pesos per 100 kilos (\$1.48 per bushel), for hard wheat grade 1, 80 kilos per hectolitre basis (64 pounds per bushel) and 442 pesos (\$1.45 per bushel) for semi-hard wheat of the same quality.

Wheat shipments totalled 48,043 metric tons (1,765,000 bushels) during June, which was the lowest figure since February 1958, 52,000 metric tons (1,911,000 bushels) in that month. Peru was the main customer during June, buying 20,400 tons (750,000 bushels), followed by Italy with 17,589 tons (646,000 bushels), Bolivia with 4,900 tons (180,000 bushels), Paraguay with 3,754 tons (138,000 bushels) and Belgium with 1,400 tons (51,000 bushels).

It is of interest to note from the results of a recent survey made by the National Grain Board, that the quality of Argentine wheat shipped during 1959 compared in general favourably with that shipped during 1960.

Elimination of Export Retentions

The long awaited elimination of the "retentions" levied at present on almost all exports of agriculture, livestock and forestry products seems now to be imminent, according to an announcement just released by the Secretariat of Agriculture and Livestock. This will indeed benefit the competitive position of Argentine grains, oilseeds and by-products, many of which are still taxed with a 10 per cent retention, calculated on the basis of the so-called "index value".

Argentine Wheat Exports December 1960-June 1961 with Comparisons

Destination	Wheat	Destination	Wheat
- thousand bushels -		- thousand bushels -	
Algeria	381	Peru	3,775
Belgium	748	Portugal	1,033
Bolivia	377	Spain	2,772
Brazil	3,618	Switzerland	37
Germany	2,480	United Kingdom	6,066
Italy	5,290	Venezuela	270
Netherlands	1,226	Yugoslavia	48
Norway	446		
Paraguay	1,690	Total	30,256

Same Period:

December-June 1959-60	48,458
1958-59	66,727
1957-58	38,261
1956-57	60,761
1955-56	58,666

AUSTRALIAN SITUATION

Supply Position Estimated supplies of wheat in Australia for the 1960-61 (December-November) crop year amount to some 331.2 million bushels, consisting of the December 1, 1960 carryover of 60.3 million and the current crop estimated at a record 270.9 million bushels. Domestic supplies of the size indicated, reflecting a substantially larger production which more than offset a decline in carryover, represent an increase of 26 per cent over the 1959-60 total of 263.2 million bushels. After deducting 77.0 million for anticipated domestic requirements, an estimated 254.2 million are available for export and for carryover during 1960-61, 38 per cent above the 184.1 million in 1959-60.

Australian Wheat Supplies

Item	1959-60	1960-61 <u>1/</u>
- million bushels -		
Carryover, including flour as wheat, at beginning of crop year (December 1)	65.2	60.3 <u>2/</u>
New Crop	198.0	270.9 <u>2/</u>
Total estimated domestic supplies	263.2	331.2
Less estimated domestic requirements for crop year .	79.1 <u>2/</u>	77.0
Available for export and for carryover	184.1	254.2
Deduct:		
Exports of wheat as grain, December 1-June 24	56.4	113.3
Exports of wheat flour in terms of wheat, December 1-June 24	13.1	16.4
Total exports of wheat and wheat flour	69.5	129.7
Balance on June 25, for export and for carryover	114.6	124.5

1/ Preliminary.

2/ Revised.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent up to June 24 of the current Australian crop year amounted to 129.7 million bushels compared with 69.5 million exported during the corresponding period of 1959-60. The balance remaining on June 25, 1961 for export and for carryover, at 124.5 million bushels, exceeded by 9 per cent the comparable 1960 total of 114.6 million.

The following information relative to the Australian situation has been extracted from a report from Mr. H.A. Gilbert, Commercial Counsellor for Canada, Melbourne, under date of July 14, 1961 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Currency conversions have been made at the rate of £1 equals \$2.3013 (Canadian) the quotation in effect on July 17, 1961.

Crop Position A general review of weather reports for the wheat growing areas of the various States of Australia would indicate that several of these areas are suffering from drought conditions and seeding has been delayed pending the arrival of much needed rain.

In Western Australia seeding has been completed in most areas and prospects look good. In the northwestern wheatbelt of New South Wales conditions are bad but the remainder of the wheat growing area of this State at this writing seems satisfactory. In Victoria rain is badly needed in the Mallee and Wimmera districts, the principal wheat regions of this State. A general rain of half to one-and-a-half inches is badly needed in South Australia to enable seeding to be continued. Follow-up rains within the next few weeks will be of great benefit to Queensland growers where wheat planting is well in progress in many areas.

In summary the size of the overall wheat planting acreage depends on weather conditions for the next fortnight. However, it is still unlikely, as reported last month, that the 15 million acre record seeding will be achieved.

Marketing Position Because of the low wheat stocks as a result of the huge sales early in the season, the Australian Wheat Board has refused to sell wheat on credit terms to Bulgaria. Mr. C.J. Perrett, General Manager of the Board said that Bulgaria wanted to buy between 1.5 and 1.75 million bushels on terms. The Board, however, would consider a cash sale. He said that the refusal was not meant to indicate that Bulgaria was a bad credit risk. Cash sales were the Board's policy for any other country. The Board, explained Mr. Perrett, had made an exception with Communist China because of the size of the sale - £20 million (\$46 million) - and because of the previous cash sales, worth £27 million (\$62 million), to China.

Commonwealth Grant for Research The Minister for Primary Industry, Mr. Adermann, has approved £245,000 (\$564,000) as the Commonwealth's contribution to wheat research projects in 1961-62. This is £77,000 (\$177,000) more than last year. The increase is made possible because of the record wheat harvest in 1960-61.

1960-61 Crop - Final Figures The following table showing the area, production and yield per acre of wheat per grain in Australia for each of the seasons 1955-56 to 1960-61 has been released by the Commonwealth Statistician:

Wheat for Grain: Area, Production and Yield Per Acre

Crop Year	N.S.W.	Vic.	Qld.	S.A.	W.A.	Tas.	A.C.T.	Aust.
<u>Area Seeded</u>								
- thousand acres -								
1955-56 ..	2,937	2,141	582	1,609	2,890	6	1	10,166
1956-57 ..	1,742	1,565	360	1,438	2,765	4	-	7,874
1957-58 ..	2,257	1,835	461	1,331	2,957	6	1	8,848
1958-59 ..	3,178	1,810	704	1,408	3,292	6	1	10,399
1959-60 ..	3,950	2,261	683	1,549	3,719	8	2	12,172
1960-61 <u>1/</u>	4,064	2,652	760	1,975	3,900	10	1	13,362
<u>Yield per Acre</u>								
- bushels -								
1955-56 ..	19.5	19.2	25.7	18.0	18.4	20.7	25.5	19.2
1956-57 ..	16.4	22.5	19.6	21.9	11.6	22.7	11.1	17.1
1957-58 ..	4.7	17.5	14.5	11.2	11.2	26.1	8.9	11.0
1958-59 ..	20.9	23.6	22.9	22.8	17.5	25.4	28.1	20.7
1959-60 ..	19.1	17.2	19.8	7.7	15.8	22.0	26.8	16.3
1960-61 <u>1/</u>	20.4	25.5	13.2	23.6	16.3	15.0	25.0	20.3
<u>Production</u>								
- thousand bushels -								
1955-56 ..	57,149	41,083	14,922	28,891	53,250	129	19	195,443
1956-57 ..	28,490	35,282	7,061	31,432	32,100	89	1	134,455
1957-58 ..	10,603	32,134	6,657	14,914	33,100	153	5	97,566
1958-59 ..	66,441	42,697	16,097	32,032	57,650	164	40	215,121
1959-60 ..	75,358	38,793	13,522	11,929	58,670	182	47	198,501
1960-61 <u>1/</u>	83,000	67,500	10,000	46,700	63,500	150	25	270,875

1/ Preliminary estimates.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat December 1 -
June 24, 1960-61 and Corresponding Period 1959-60

Destination	Wheat		Wheat Flour	
	1959-60	1960-61	1959-60	1960-61
- thousand bushels -				
Aden	6	238	-	-
Aden and Aden I/T	-	-	598	631
Aden and Aden I/T (Atta Flour) ..	-	-	101	174
Africa, South	1,916	1,490	-	-
Albania	-	678	-	-
Algeria	-	1,147	-	-
Austria	325	-	-	-
British North Borneo	-	-	151	170
British West Indies	-	-	<u>1/</u>	<u>1/</u>
Brunei	-	-	38	33
Burma	-	75	200	128
Canary Islands	328	-	-	-
Ceylon	6	7	2,413	1,433
China	-	39,955	-	2,228
Cocos Islands	-	-	1	<u>1/</u>

Exports of Australian Wheat and Wheat Flour in Terms of Wheat December 1 -
June 24, 1960-61 and Corresponding Period 1959-60

Destination	Wheat		Wheat Flour	
	1959-60	1960-61	1959-60	1960-61
- thousand bushels -				
Congo	-	-	1/	6
Cyprus	-	-	3	2
Dutch New Guinea	-	-	48	57
Egypt	-	2,695	-	-
Eire	671	3,261	-	-
Formosa	37	-	-	-
Germany, West	2,500	4,343	-	-
Ghana	-	-	1/	1/
Greece	-	-	1	1
Guam	-	-	-	5
Hadhramaut	-	-	-	24
Hong Kong	1,417	1,551	151	137
India	9,352	2,110	-	-
Indonesia	-	-	604	2,517
Iran	4,031	718	-	-
Iraq	3,485	4,532	-	-
Italy	-	14,479	-	-
Japan	5,868	7,833	-	-
Kenya	80	148	-	3
Korea, North	812	1,717	-	-
Laos	-	-	1/	1
Lebanon	-	1,515	-	-
Macao	-	-	12	1/
Malaya	244	325	1,955	2,064
Malaya (Atta Flour)	-	-	50	42
Maldives Islands	-	-	68	-
Malta	470	-	-	-
Mauritius	-	-	628	532
Netherlands	-	-	-	1/
New Zealand	3,871	3,523	1/	-
Nigeria	-	-	1/	-
Norway	-	1,021	-	-
Nyasaland	-	-	136	155
Nyasaland (Atta Flour)	-	-	-	2
Okinawa	103	89	-	-
Pacific Islands	25	29	1,212	1,229
Pakistan	3,021	1,242	-	-
Persian Gulf	37	42	108	235
Persian Gulf (Atta Flour)	-	-	561	575
Philippines	313	-	76	38
Port Said (a/c S/S)	-	-	19	14
Portuguese East Africa	208	-	-	-
Portuguese India (Goa)	55	96	23	26
Rhodesia	1,680	1,651	-	-
Sarawak	-	-	157	154
Saudi Arabia	46	68	105	109
Seychelles Islands	-	-	21	25
Singapore	43	67	1,594	1,525

Exports of Australian Wheat and Wheat Flour in Terms of Wheat December 1 -
June 24, 1960-61 and Corresponding Period 1959-60

Destination	Wheat		Wheat Flour	
	1959-60	1960-61	1959-60	1960-61
- thousand bushels -				
Singapore (a/c War Office)	-	-	41	31
Singapore (Atta Flour)	-	-	10	5
Somaliland, British	-	-	1	2
Somaliland, French	-	-	-	3
Spain	-	1,792	-	-
Thailand	2	1	344	376
Timor	-	-	16	15
United Kingdom	15,453	14,903	1,401	1,506
Zanzibar	8	7	176	110
Royal Navy	9	4	9	10
Ships' Stores	-	-	67	66
Totals	56,422	113,352	13,100	16,400

1/ Less than 500 bushels.

FRENCH SITUATION

The following account of the current crop situation in France has been extracted from a report by Mr. R.G. Woolham, Assistant Commercial Secretary, Canadian Embassy, Paris, under date of August 9, 1961, and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce.

Weather
and Crops

Weather conditions have fluctuated considerably during the last month with varying effects on the crops in different regions. Considerable rain fell during a stormy period about the middle of July, but the harvest, which in most areas is under way, should be satisfactory, with indications that the total cereal production will be just slightly above the 1956-60 average. Generally, winter cereals in terms of condition and yield are doing somewhat better than the spring-seeded crops. Crop forecasts compared with last year's estimates indicate that wheat production (not including durums) may be down about 1.4 million metric tons to 9.6 million tons (52.8 to 351.9 million bushels). Barley production may also be reduced this year.

Crop Forecast

Grain	Actual Production		Forecasts
	Average 1956-60	1960	July 1, 1961
- thousand bushels -			
Wheat	359,522	404,691	351,905
Wheat and rye	1,323	1,080	919
Rye	17,940	16,432	14,184
Barley	222,100	262,531	248,482
Oats	199,335	177,354	172,756

Durum wheat production is forecast at 56,500 metric tons (2.1 million bushels) for this year.

Yield estimates are running not quite as high as last year's results but nevertheless somewhat above the 1956-60 average:

	<u>Actual Yields</u>		<u>Estimated Yields</u>
	<u>Average 1956-60</u>	<u>1960</u>	<u>July 1, 1961</u>
	- bushels per acre -		
Wheat	34	37	36
Wheat and rye	21	24	24
Rye	21	22	22
Barley	46	50	45
Oats	47	50	47

Production forecasts for Algeria as of July 1, 1961, and which are given below, indicate a very poor crop at levels substantially under 1960 production.

	<u>1960</u>	<u>July 1, 1961</u>
	- thousand bushels -	
Durum wheat	42,622	17,269
Soft wheat	12,676	5,511
Barley	40,555	12,401
Oats	3,177	1,297

CALENDAR OF WHEAT EVENTS

- July 11 According to a report published by the Crop Reporting Board of the U.S.D.A., production of all wheat in the United States in 1961, based on conditions at July 1, was forecast at 1,259 million bushels.
- 21 Agriculture Minister Alvin Hamilton announced the appointment of John I. Stevens of Morinville, Alberta, to the advisory committee of the Canadian Wheat Board.
- 22 Two foreign grain ships, the S.S. Gull and S.S. Hajduk docked at the port of Churchill.
- 24 Wheat stocks in all positions in the United States at July 1, 1961 were estimated at a record 1,407 million bushels.
- 27 United States Secretary of Agriculture, Orville L. Freeman set August 24 as the referendum date on 1962 wheat quotas.
- August 2 According to a report published by the Dominion Bureau of Statistics, a preliminary estimate places Canada's total wheat acreage in 1961 at 23.8 million acres.
- 14 Agriculture Minister Alvin Hamilton announced the appointment of Alexander McInnes Runciman, of Abernethy, Sask., as a member of the Advisory Committee to the Canadian Wheat Board.

EXPORTS OF CANADIAN WHEAT* AND WHEAT FLOUR**

(SPECIFIED PERIODS)

MILLION BUSHEL

400 —

350 —

300 —

250 —

200 —

150 —

100 —

50 —

0

30 year average 10 year average

1929-30 1949-50

1958-59 1958-59

1955-56

1956-57

1957-58

1958-59

1959-60

1960-61

PEAK EXPORTS
1928-29 CROP YEAR
407.6 MILLION BUSHEL

MILLION BUSHEL

400 —

350 —

300 —

250 —

200 —

150 —

100 —

50 —

0

JULY

JUNE

MAY

APR.

MAR.

FEB.

JAN.

DEC.

NOV.

OCT.

SEPT.

AUG.

*Includes bagged seed wheat. **In terms of grain equivalent.

*** Preliminary.

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