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DOMINION BUREAU OF STATISTICS

AGRICULTURE DIVISION

# THE WHEAT REVIEW



JANUARY 1961

# FARMERS MARKETINGS OF WHEAT, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHEL

450

400

350

300

250

200

150

100

50

0

27 year average 10 year average  
1932-33 1949-50  
1958-59 1958-59

JULY

JUNE

MAY

APR.

M.

F.

JAN.

DEC.

NOV.

OCT.

SEPT.

AUG.

PEAK MARKETINGS  
1952-53 CROP YEAR  
536.0 MILLION BUSHEL

1955-56

1956-57

1957-58

1958-59

1959-60

1960-61

MILLION BUSHEL

450

400

350

300

250

200

150

100

50

0

Agriculture Division D.B.S.

DOMINION BUREAU OF STATISTICS

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THE  
WHEAT REVIEW

JANUARY 1961

*Published by Authority of*  
The Honourable George Hees, Minister of Trade and Commerce

Prepared in the Crops Section, Agricultural Division  
Dominion Bureau of Statistics, Ottawa.

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## WORLD WHEAT SITUATION

Current Supplies Latest available estimates indicate that supplies of wheat remaining on or about January 1, 1961 in the four major exporting countries for export and for carryover at the end of their respective crop years amounted to 2,797.5 million bushels, exceeding by 8 per cent the 2,598.4 million available a year ago. Supplies at January 1, 1961, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 1,778.3 (1,611.6); Canada, 744.7 (681.4); Argentina, 52.2 (134.8); and Australia, 222.3 (170.6). Estimates for both years include on-farm stocks as well as those in commercial positions.

The newly harvested 1959-60 crops in the Argentine and Australia are taken into consideration in the above estimates. It is noted that supplies available in the United States, Canada and Australia at January 1, 1961 are at higher levels this year than last, while supplies in Argentina are lower.

Exports Total exports of wheat and wheat flour in terms of wheat from the four major exporting countries during the August-December period of the current Canadian crop year, at 466.8 million bushels, were some 26 per cent above the 369.4 million exported during the same months of 1959. On a percentage basis, shipments from the four countries during August-December 1960 were shared as follows, with corresponding percentages for the same months of 1959 in brackets: United States, 52 (45); Canada, 28 (36); Argentina, 8 (6); and Australia, 12 (13). Shipments from each of the four countries during August-December of the current (Canadian) and ten preceding crop years are shown in the table below.

Exports of Wheat and Flour in Terms of Wheat, August-December, 1960  
with Comparisons

August-December	United States	Canada	Argentina	Australia	Total
- million bushels -					
1950 .....	93.0	87.1	25.2	51.5	256.8
1951 .....	189.6	135.5	21.8	44.2	391.1
1952 .....	134.2	168.1	0.2	33.4	335.9
1953 .....	82.8	121.1	53.8	26.5	284.2
1954 .....	101.8	116.9	53.2	37.5	309.4
1955 .....	94.4	94.9	52.7	39.8	281.8
1956 .....	204.2	127.4	38.6	63.0	433.2
1957 .....	161.9	128.5	37.5	34.7	362.6
1958 .....	177.8	122.9	39.6	26.3	366.6
1959 <u>1/</u> .....	166.4	133.5	21.3	48.2	369.4
1960 <u>2/</u> .....	244.0	132.5	34.9	55.4	466.8

1/ Revised.      2/ Preliminary.

### Near-Record 1960 World Breadgrain Crop Confirmed

According to a January report of the Foreign Agricultural Circular published by the Foreign Agricultural Service U.S.D.A. world breadgrain production in 1960 is estimated at 285 million short tons, according to the latest information available to the Foreign Agricultural Service. This is about the same as the 1959 total and has been exceeded only once, in 1958. The current estimate is 2 per cent below the pre-

liminary September forecast mainly because estimates for the Soviet Union have been reduced to reflect losses from bad weather during the late growing and harvesting season.

Though total breadgrain production is estimated the same as last year, significant differences are noted between the 2 years. Increased wheat production is offset by a smaller world crop of rye. World wheat production in 1960 is now estimated at 8,300 million bushels and rye at 1,270 million.

On a regional basis, the most significant increase over 1959 wheat production is in North America where a 9-per cent increase is reported. Smaller increases for Asia and Australia are partly offset by reductions in Europe, the Soviet Union, and South America. Rye production is somewhat smaller than the 1959 harvest in both Europe and the Soviet Union, which together produce more than 90 per cent of the world rye crop.

In North America, wheat production is placed at 1,905 million bushels, compared with the small crop of 1,594 million in 1959. This is a record total for the area because of a near-record U.S. outturn and a fairly good harvest in Canada. Rye production, at 41 million bushels, is above average.

The wheat crop for all Europe is still estimated at 1,900 million bushels, compared with the 1959 record total of 2,055 million. Reductions occurred in both Western and Eastern Europe. Lower quality wheat, as well as reduced production, is reported for a number of countries. Rye production in Europe is estimated at 690 million bushels, 7 per cent below the large 1959 crop.

Unfavourable weather in parts of the Soviet Union apparently reduced grain crops below their expected level, and the actual or "barn harvest" of breadgrains is now believed to be less than in 1959. Earlier prospects were for larger outturns than last year.

Asia's 1960 wheat crop is still estimated at 1,965 million bushels. This is moderately above the 1959 total of 1,905 million bushels and is 11 per cent above the 1950-54 average. A good part of the increase over 1959 is in Turkey, where a record crop is reported.

Wheat production in Africa is placed at 205 million bushels, slightly above last year's harvest. The principal increase is in Algeria where a record crop of about 55 million bushels is reported. This offsets reductions in a number of other countries.

Harvesting is now progressing in Southern Hemisphere countries. In South America, the forecast wheat crop of 275 million bushels is well below average. The principal factor is the outlook for a smaller crop in Argentina. The current forecast of 190 million bushels is about 25 million bushels less than last year as well as below average. (Editor's Note, the second official estimate of the 1960-61 wheat crop in Argentina places production at 147 million bushels.) In contrast with that reduction, Uruguay's crop is getting back toward normal after 2 successive crop failures. The current estimate is about three times last year's low production.

In Australia, a record wheat crop is forecast. Current forecasts range from 225 to 250 million bushels. Last year's outturn was 198 million and the 1950-54 average was 181 million.

Final Report  
International Wheat Council  
Commercial Purchases of Wheat and Flour by Importing Countries from Exporting Countries 1/  
Crop Year 1959-60

Importing Countries	EXPORTING COUNTRIES								Total
	Canada	Argentina	Australia	France	Italy 2/	Spain	Sweden	U.S.A.	Purchases
	- thousand bushels -								
Austria.....	3,897	1,139 3/	733	-	321	-	-	442	6,532
Belgium & Luxembourg.	10,635	1,686 3/	-	86	-	-	-	2,959	15,366
Brazil .....	-	32,518 2/	-	1,940	-	-	-	2,982	37,440
Costa Rica .....	209	-	-	-	-	-	-	331	540
Cuba .....	180	-	-	-	-	-	-	8,070	8,250
Dominican Republic ..	500	-	-	13	-	-	-	1,241	1,754
El Salvador .....	298	-	-	-	-	-	-	684	982
Germany .....	25,422	9,966 3/	4,298	16,055	329	290	1,661	8,592	66,613
Greece .....	393	-	2	-	-	-	-	2	397
Guatemala .....	21	-	-	-	-	-	-	634	655
Haiti .....	14	-	-	-	-	-	-	191	205
Honduras Republic ...	54	-	-	-	-	-	-	486	540
Iceland .....	2	-	-	-	-	-	-	109	111
India .....	656	-	13,055	-	-	-	-	5	13,716
Indonesia .....	-	-	1,526	98	572	-	-	558	2,754
Ireland .....	1,305	1,002 3/	1,095	30	-	-	-	56	3,488
Israel .....	1,540	-	-	-	275	-	-	475	2,290
Japan .....	47,829	-	13,740	-	-	-	-	32,939	94,508
Korea .....	-	-	-	-	-	-	-	1	1
Netherlands 4/.....	6,751	1,745 3/	75	1,633	68	690	-	11,889	22,851
New Zealand .....	-	-	7,848	-	-	-	-	-	7,848
Norway .....	3,173	702 3/	-	923	99	-	235	2,423	7,555
Panama .....	157	-	-	-	-	-	-	353	510
Peru .....	2,263	5,585 2/	-	15	-	-	-	2,506	10,369
Philippines .....	6,437	-	913	-	-	-	-	6,700	14,050
Portugal 4/ .....	740 5/	631	476	1,127	2	-	-	599	3,575
Rhodesia & Nyasaland.	64	-	3,546	-	10	-	-	361	3,981
Saudi Arabia .....	1,206 5/	-	226	54	20	-	-	3,197	4,703
Switzerland .....	8,758	732 3/	-	1,482	923	-	11	1,253	13,159
Union of South Africa	6,722	-	1,915	-	-	-	-	1,033	9,670
United Arab Republic.	7	-	-	2,484	6,476	2,992	-	1,440	13,399
United Kingdom 4/ ...	102,158	10,860 3/	29,621	7,105	290	-	23	29,329	179,386
Vatican City .....	221	369 3/	-	-	-	-	-	-	590
Venezuela .....	3,574	184	-	-	1	-	-	8,824	12,583
Totals .....	235,186	67,119	79,069	33,045	9,386	3,972	1,930	130,664	560,371
Percentage of Total Sales by Exporting Countries .....	41.97	11.98	14.11	5.90	1.67	.71	.34	23.32	100.00

NOTE: Mexico no sales reported.

1/ The figures include durum wheat and or durum flour.

2/ Quantities shipped.

3/ Quantity reported by the importing country.

4/ The figures include, in the case of the Netherlands, purchases by the Netherlands outside Europe, in the case of Portugal, purchases by Portuguese Overseas Provinces, and in the case of the United Kingdom, purchases by United Kingdom Territories.

5/ Includes bagged seed wheat.



International Wheat Agreement  
Cumulative Totals of Commercial Purchases by Importing Countries from Exporting Countries  
Crop Year 1960-61

Importing Countries	EXPORTING COUNTRIES						Total Purchases
	Canada	Australia	France	Italy	Sweden	U.S.A.	
	<u>1/</u>	<u>2/</u>	<u>2/</u>	<u>2/</u>	<u>2/</u>	<u>2/</u>	
- thousand bushels -							
Austria .....	362	339	-	-	-	-	701
Belgium-Luxembourg .....	5,389	-	77	-	-	930	6,396
Brazil .....	-	-	-	-	-	3,686	3,686
Costa Rica .....	511	-	-	-	-	349	860
Cuba .....	599	-	1	-	-	950	1,550
Dominican Republic .....	671	-	-	-	-	-	671
El Salvador .....	121	-	-	-	-	448	569
Germany .....	18,736	2,021	5,095	6	2,199	2,487	30,544
Greece .....	27	1	-	-	-	31	59
Guatemala .....	58	-	-	-	-	399	457
Haiti .....	2	-	-	-	-	1	3
Honduras Republic .....	32	-	-	-	-	242	274
Iceland .....	3	-	-	-	-	3	6
India .....	-	1,063	-	-	-	2	1,065
Indonesia .....	-	1,624	276	-	-	79	1,979
Ireland .....	284	1,687	-	-	-	95	2,066
Israel .....	1,631	-	-	-	-	508	2,139
Japan .....	32,105	4,989	-	-	-	12,404	49,498
Korea .....	-	-	-	-	-	-	-
<u>Netherlands</u> .....	4,924	-	52	-	22	4,785	9,783
Netherlands Territories.	80	35	6	-	-	294	415
New Zealand .....	-	2,078	-	-	-	-	2,078
Norway .....	2,840	709	-	-	11	369	3,929
Panama .....	179	-	5	-	-	321	505
Peru .....	1,471	-	6	-	-	1,272	2,749
Philippines .....	1,137	217	-	-	-	2,315	3,669
<u>Portugal</u> .....	97	-	318	-	-	2,882	3,297
Portuguese Territories .	462	12	78	-	-	685	1,237
Rhodesia and Nyasaland ...	73	1,486	4	-	-	149	1,712
Saudi Arabia .....	4	108	-	5	-	708	825
Switzerland .....	4,212	-	952	11	-	413	5,588
Union of South Africa ....	-	-	-	-	-	-	-
United Arab Republic .....	5	-	-	88	-	302	395
<u>United Kingdom</u> .....	56,485	14,297	1,377	-	75	8,359	80,593
U.K. Territories .....	4,263	2,596	458	-	-	2,671	9,988
Vatican City .....	101	-	-	-	-	-	101
Venezuela .....	1,992	-	-	-	-	3,456	5,448
Totals .....	138,856	33,262	8,705	110	2,307	51,595	234,835
Percentage of Total Sales by Exporting Countries ...	59.13	14.16	3.71	.05	.98	21.97	100.00

NOTE: Mexico and Spain - No sales reported.

As reports from Argentina are not up-to-date no quantities are shown for the Argentine.

1/ Canadian Sales through December 31, 1960.

2/ Sales recorded by International Wheat Council through November 26, 1960.



# CANADIAN SITUATION

Supply Position      Total estimated supplies of wheat for the 1960-61 crop year are placed at 1,027.2 million bushels, consisting of the August 1 carryover of 537.6 million and the 1960 production of 489.6 million bushels. Supplies of the size indicated represent an increase of 7 per cent over the 1959-60 total of 962.5 million bushels. After deducting an estimated 150.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1960-61 would amount to 877.2 million bushels, 8 per cent above the 814.9 million in 1959-60.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent during the August-December period of the current crop year amounted to 132.5 million bushels compared with 133.5 million exported during the same months of the preceding crop year. The balance remaining on January 1, 1961 for export and for carryover, amounted to 744.7 million bushels, 9 per cent more than the January 1, 1960 total of 681.4 million.

## Canadian Wheat Supplies

Item	1959-60 <u>1/</u>	1960-61 <u>2/</u>
	- million bushels -	
Carryover in North America at beginning of crop year (August 1) .....	549.0	537.6
New Crop .....	413.5	489.6
Imports of wheat for domestic use, August-October .....	<u>3/</u>	<u>3/</u>
Total estimated supplies .....	962.5	1,027.2
Less estimated domestic requirements for crop year .....	147.6	150.0
Available for export and for carryover .....	814.9	877.2
Deduct:		
Exports of wheat in bulk, August-December <u>4/</u> .....	115.8	115.3
Exports of bagged seed wheat, August-December <u>5/</u> .....	1.8	1.7
Total exports of wheat as grain .....	117.6	117.0
Exports of wheat flour in terms of wheat, August - December <u>5/</u> .....	15.9	15.5
Total exports of wheat and wheat flour .....	133.5	132.5
Balance on January 1 for export and for carryover .....	681.4	744.7

1/ Subject to revision.

2/ Preliminary.

3/ Less than 50,000 bushels.

4/ As reported by the Board of Grain Commissioners. (Includes overseas clearances and imports into the United States).

5/ Customs returns, 1959-60 adjusted for time lag.

Farmers' deliveries of wheat (both east and west) up to January 18 of the 1960-61 crop year amounted to 156.0 million bushels exceeding by 11 per cent last year's corresponding total of 140.6 million. Of the current total, some 21.5

million bushels was accounted for by marketings of durum wheat in contrast to only 7.3 million bushels of this type delivered during a comparable period a year ago. During the four weeks December 22 to January 18 total marketings of wheat (both east and west) amounted to 31.5 million bushels while disappearance of Canadian wheat through licensed elevator channels (overseas clearances, plus imports into the United States, plus Canadian domestic use and including grain milled for subsequent export) during the same four weeks totalled some 20.1 million bushels. With primary deliveries exceeding export and domestic requirements, the total visible supply of Canadian wheat increased from 423.7 million bushels at the week ending December 21 to a level of 435.2 million at January 18, 1961.

The total visible supply of Canadian wheat at January 18, 1961 was 14 per cent greater than both the comparable 1960 total of 382.9 million bushels and the 1959 figure of 381.0 million. Stocks in country elevators, at 256.2 million bushels, represented 14 per cent of the total and surpassed by considerable margins, both the 240.7 million of a year ago and 222.6 million of two years ago. Interior terminal stocks at January 18, 1961 amounted to 11.1 million bushels and represented declines from both the 1960 and 1959 comparable totals of 12.1 million and 13.2 million bushels, respectively. "In transit rail" (Western Division) accounted for 15.3 million bushels as against 9.1 million a year ago and 13.1 million two years ago. Supplies at the Canadian Lakehead at January 18, 1961 totalled 51.0 million bushels, 47 per cent greater than the comparable 1960 total of 34.8 million and 18 per cent more than the 1959 figure of 43.2 million. The 37.5 million bushels in Bay, Lake and Upper St. Lawrence ports exceeded both the 33.7 million of a year ago and 27.5 million of two years ago. Supplies in Lower St. Lawrence and Maritime ports amounted to 25.9 million bushels, 59 per cent greater than the 1960 total of 16.3 million and 35 per cent more than the 19.2 million in 1959. Some 14.9 million bushels were in "Storage Afloat" at January 18, 1961, above the 13.7 million of a year ago but below the 17.6 million of two years ago. Supplies in West Coast ports (Vancouver-New Westminster and Victoria) totalled 6.7 million bushels, representing declines from both the 1960 and 1959 totals of 6.9 million and 7.4 million bushels, respectively.

December 1960 Exports of  
Wheat and Flour Total  
24.0 Million Bushels

Combined exports of wheat in bulk, bagged seed wheat, and wheat flour in terms of grain equivalent during December 1960 amounted to 24.0 million bushels, compared with the November total of 28.2 million and the December 1959

figure of 24.3 million bushels. The ten-year (1949-58) average exports of these commodities for the month of December was 19.9 million bushels. Exports of wheat in bulk (as reported by the Board of Grain Commissioners) during December 1960, at 20.2 million bushels, were below the 23.2 million exported during the preceding month and relatively unchanged from the December 1959 total of 20.3 million. Exports of bagged seed wheat during December 1960, based on Canadian Customs returns, amounted to 657 thousand bushels, 32 per cent above the November figure of 497 thousand but below the December 1959 total (adjusted to remove time lag) of 881 thousand bushels. Customs returns also indicate that the equivalent of 3.1 million bushels of wheat was exported in the form of flour during December 1960, representing decreases from both the November total of 4.4 million and the adjusted December 1959 exports of 3.2 million.

Cumulative exports of wheat in bulk during the August-December period of the 1960-61 crop year amounted to 115.3 million bushels, almost the same as the comparable 1959 total of 115.8 million. The United Kingdom, remaining in its position as Canada's leading market for wheat, received shipments amounting to 37.4 million bushels and representing 32 per cent of the five-month total. During the August-December period of the 1959-60 crop year shipments of wheat to the United Kingdom amounted to 39.0 million bushels and accounted for 34 per cent of the total. Other principal markets for Canadian wheat in bulk during the first five months of the current crop year, with figures for the same period of the preceding crop year



in brackets, were as follows, in millions of bushels: Japan, 21.1 (16.5); Federal Republic of Germany, 15.4 (14.7); Italy, 10.9 (2.1); Belgium-Luxembourg, 5.1 (6.2); Netherlands, 4.2 (5.1); Switzerland, 4.2 (3.5); and France, 3.6 (2.3). Customs exports of bagged seed wheat during August-December of the 1960-61 crop year amounted to 1.7 million bushels compared with the adjusted total of 1.8 million exported during the same months of the preceding year.

Cumulative exports of wheat flour during the first five months of the 1960-61 crop year, based on Customs returns, were the equivalent of 15.5 million bushels and represented only a slight decrease from the adjusted August-December 1959 total of 15.9 million bushels. As with bulk wheat, the United Kingdom was also the major market for Canadian wheat flour. Shipments of wheat flour to that country during the period under review amounted to the equivalent of 5.3 million bushels and accounted for 34 per cent of the August-December 1960 total. During the same months of the 1959-60 crop year shipments of wheat flour to the United Kingdom amounted to the equivalent of 6.1 million bushels and represented 38 per cent of the total. Other leading markets for Canadian wheat flour in terms of grain equivalent during the August-December period of the 1960-61 crop year, with revised data for the same months of the preceding crop year in brackets, were as follows, in thousands of bushels: Lebanon, 1,287 (19); Philippines, 1,142 (2,278); Ghana, 729 (784); Trinidad, 630 (999); Jamaica, 615 (716); Norway, 570 (nil); Japan, 566 (466); United States, 473 (592); Leeward-Windward Islands, 472 (451); Cuba, 423 (13); and Hong Kong, 353 (346).

Announcement of Sale  
of Wheat to Russia

The Hon. Alvin Hamilton, Minister of Agriculture, speaking in the House of Commons on January 30, 1961, stated in part that "I should like to confirm to the house and announce that negotiations have been completed and 200,000 tons or approximately 7.3 million bushels of wheat have been sold to Russia".

Announcement of Grain  
Sale to China

Speaking in the House of Commons on February 2, 1961, the Hon. Alvin Hamilton, Minister of Agriculture, stated in part that "I am pleased to announce that the efforts of the government to sell grain to new markets have resulted in one of the largest single sales ever consummated in the commercial field. Agreement with the China Resources Company of Hong Kong has been reached for the sale and shipment to China during the next few months of 40 million bushels of grain. The breakdown is as follows: 750,000 long tons of wheat, equivalent to 28 million bushels; 260,000 long tons of barley, representing 12,133,000 bushels.

The grade of wheat will be mostly No. 2 Manitoba northern, which is the predominant grade available in Canada. There will be a limited quantity of No. 3 Manitoba northern. The barley will be No. 1 feed.

The total value of this sale is approximately \$60 million. The wheat and barley will be shipped from the Pacific coast ports of Vancouver, New Westminster, Victoria and Prince Rupert.

The Canadian wheat board negotiated the agreement for the Canadian government. The Canadian grain trade, acting as agents of the Canadian wheat board, will be completing delivery and shipment of the individual cargoes, and will undertake the necessary arrangements in connection therewith.

I know that all Canadians will be pleased at the size of the sale. I would like at this time to pay tribute to my predecessor who was in charge of the wheat board before he became Minister of Veterans Affairs (Mr. Churchill). He made the decision for representatives of the Canadian wheat board to go to China

Farmers' Marketings by  
Crop Districts 1959-60

Farmers in the Prairie Provinces and certain areas of British Columbia marketed 378.5 million bushels of wheat during the 1959-60 crop year according to revised

figures compiled by the Statistics Branch of the Board of Grain Commissioners.

In the following tables, farmers' deliveries are shown by the marketing channel employed, i.e., through country elevators, directly to interior private and mill elevators, etc. Deliveries to country elevators are, in turn, broken down by provinces and crop districts.

Farmers' Marketings of Wheat in the Western Division, 1959-60

Marketing Channel	Total Wheat
	- bushels -
Country elevators .....	375,067,397
Interior private and mill elevators .....	3,235,352
Interior semi-public terminals .....	170,762
Platform loadings .....	40,444
Total .....	378,513,955

Farmers' Marketings through Country Elevators, 1959-60

Province and District	Wheat (Other than Durum)	Durum Wheat	Total Wheat
		- bushels -	
<u>Manitoba</u>			
Crop District 1 .....	3,254,332	189,348	3,443,680
2 .....	7,401,979	133,849	7,535,828
3 .....	8,499,910	301,563	8,801,473
4 .....	1,107,330	27,642	1,134,972
5 .....	940,469	4,323	944,792
6 .....	53,299	419	53,718
7 .....	6,108,661	88,036	6,196,697
8 .....	4,716,415	62,863	4,779,278
9 .....	3,660,805	42,605	3,703,410
10 .....	5,081,713	29,392	5,111,105
11 .....	3,422,565	33,479	3,456,044
12 .....	536,967	1,557	538,524
13 .....	1,922,262	3,599	1,925,861
14 .....	528,912	1,215	530,127
Totals .....	47,235,619	919,890	48,155,509
<u>Ontario</u>			
Country elevators in the Western Division .....	-	-	-
Totals .....	47,235,619	919,890	48,155,509



Farmers' Marketings through Country Elevators, 1959-60

Province and District	Wheat (Other than Durum)	Durum Wheat	Total Wheat
- bushels -			
<u>Saskatchewan</u>			
Crop District 1A .....	6,678,276	390,821	7,069,097
1B .....	6,877,356	107,402	6,984,758
2A .....	7,316,707	493,823	7,810,530
2B .....	13,661,801	1,652,834	15,314,635
3AN .....	7,218,582	915,031	8,133,613
3AS .....	9,769,829	1,123,282	10,893,111
3BN .....	13,562,062	2,832,265	16,394,327
3BS .....	8,651,984	1,632,711	10,284,695
4A .....	3,064,982	339,144	3,404,126
4B .....	8,192,483	2,462,631	10,655,114
5A .....	15,851,844	170,131	16,021,975
5B .....	17,127,506	59,499	17,187,005
6A .....	20,683,883	1,243,139	21,927,022
6B .....	13,860,424	561,270	14,421,694
7A .....	15,024,189	1,964,190	16,988,379
7B .....	9,272,818	105,553	9,378,371
8A .....	9,196,557	12,331	9,209,188
8B .....	13,432,357	31,235	13,463,592
9A .....	11,887,903	18,301	11,906,204
9B .....	7,750,010	17,756	7,767,766
Totals .....	219,081,853	16,133,349	235,215,202
<u>Alberta</u>			
Crop District 1 .....	12,029,395	1,036,780	13,066,175
2 .....	28,718,555	1,371,819	30,090,374
3 .....	9,297,100	127,764	9,424,864
4 .....	21,133,464	15,796	21,149,260
5 .....	3,301,608	-	3,301,608
6 .....	7,120,284	5,719	7,126,003
7 .....	6,856,649	5,307	6,861,956
Totals .....	88,457,055	2,563,185	91,020,240
British Columbia .....	675,387	1,059	676,446
Totals Marketed .....	355,449,914	19,617,483	375,067,397

Farmers' Marketings Deliveries of wheat from farms in the Prairie Provinces up to January 18 of the current crop year amounted to 153.2 million bushels, representing an increase of 10 per cent over the comparable 1959-60 total of 139.5 million but 19 per cent below the ten-year (1949-50--1958-59) average for the period of 189.2 million bushels.

Farmers' Marketings 1/ of Wheat in the Prairie Provinces 1960-61

Week Ending		Manitoba	Saskatchewan	Alberta	Total	Last Year
		- bushels -				
August	10, 1960 ..	56,492	649,061	65,314	770,867	507,483
	17 .....	97,814	2,300,238	673,986	3,072,038	847,225
	24 .....	774,837	4,415,360	867,207	6,057,404	2,245,462
	31 .....	326,880	5,465,131	842,507	6,634,518	3,198,107
September	7 .....	1,198,590	6,461,760	1,129,071	8,789,421	3,157,005
	14 .....	857,395	6,813,286	1,362,871	9,033,552	3,703,190
	21 .....	461,086	4,005,772	1,905,068	6,371,926	4,961,995
	28 .....	166,115	1,800,728	1,449,760	3,416,603	3,229,119
October	5 .....	228,241	2,901,058	1,500,157	4,629,456	6,506,983
	12 .....	240,614	2,399,876	1,405,128	4,045,618	5,284,249
	19 .....	273,511	3,202,723	1,310,985	4,787,219	3,350,506
	26 .....	413,034	3,507,393	1,499,035	5,419,462	5,218,997
November	2 .....	675,013	3,908,460	1,779,941	6,363,414	6,230,129
	9 .....	549,105	4,299,326	2,080,662	6,929,093	7,414,222
	16 .....	537,546	3,801,379	1,446,072	5,784,997	8,989,706
	23 .....	706,278	4,569,217	2,065,549	7,341,044	10,723,488
	30 .....	1,106,931	5,478,361	1,452,117	8,037,409	10,310,420
December	7 .....	926,079	4,641,177 <u>2/</u>	1,232,216	6,799,472 <u>2/</u>	12,276,917
	14 .....	898,376	4,826,469	1,680,237	7,405,082	9,082,369
	21 .....	1,734,069	5,863,412	2,243,171	9,840,652	9,123,205
	28 .....	1,358,474	3,134,371	1,995,771	6,488,616	7,198,192
January	4, 1961 ..	696,399	3,238,146	1,892,041	5,826,586	4,525,310
	11 .....	932,263	5,620,556	3,314,388	9,867,207	5,717,270
	18 .....	906,358	5,599,842	3,022,815	9,529,015	5,713,860
Totals .....		16,121,500	98,903,102	38,216,069	153,240,671	139,515,409
Average similar period:						
1949-50--1958-59 ..		23,387,136	114,358,679	51,407,696	189,153,511	

1/ Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings.

2/ Revised.

Visible Supply of Canadian Wheat, January 18, 1961  
Compared with Approximately the Same Date, 1959 and 1960

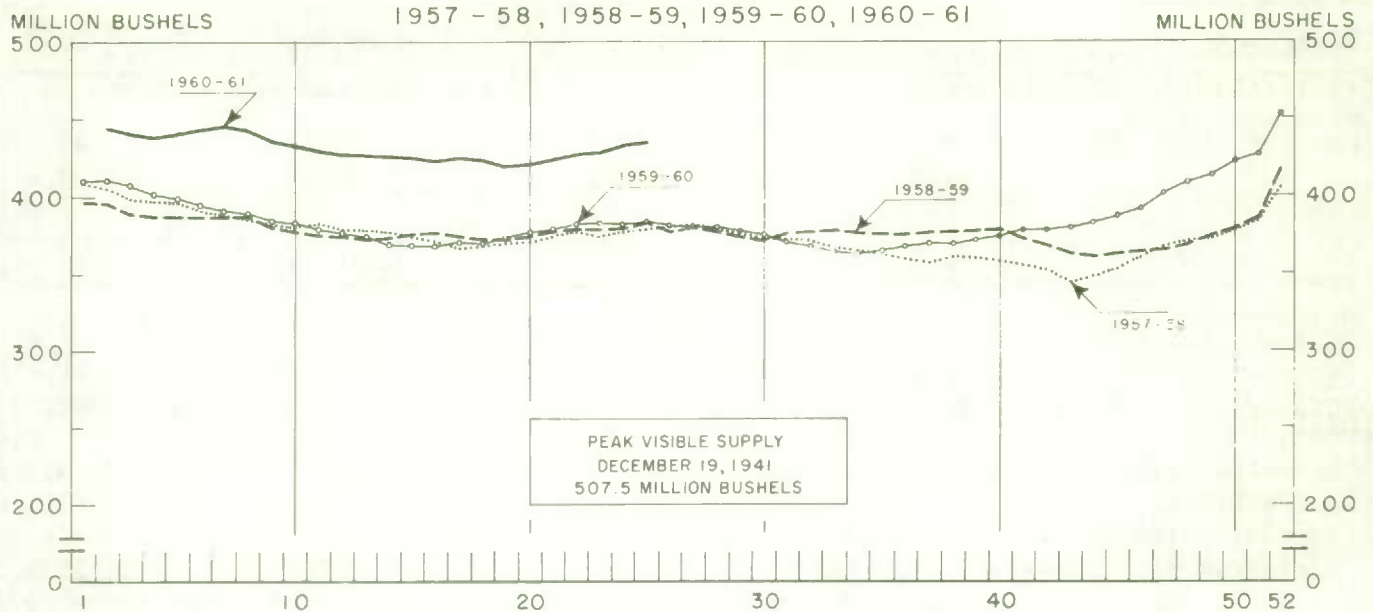
Position	1959	1960	1961
- thousand bushels -			
Country elevators - Manitoba .....	23,739	27,742	33,851
Saskatchewan .....	123,898	133,994	148,545
Alberta .....	74,959	78,930	73,818
Totals .....	222,597	240,666	256,214
Interior private and mill .....	7,610	7,841	7,810
Interior terminals .....	13,252	12,078	11,111
Vancouver-New Westminster .....	7,248	6,627	6,388
Victoria .....	141	272	358
Churchill .....	4,916	4,871	4,766
Fort William-Port Arthur .....	43,225	34,754	50,960
Storage afloat .....	100	-	-
In transit rail (Western Division) ....	13,107	9,068	15,326
Bay, Lake and Upper St. Lawrence ports.	27,501	33,685	37,472
Lower St. Lawrence and Maritime ports .	19,168	16,269	25,920
Storage afloat .....	17,583	13,705	14,899
In transit rail (Eastern Division) ....	4,578	3,072	3,990
Totals .....	381,026	382,907	435,214

Grading of Wheat Inspected, August-December 1960 with Comparisons

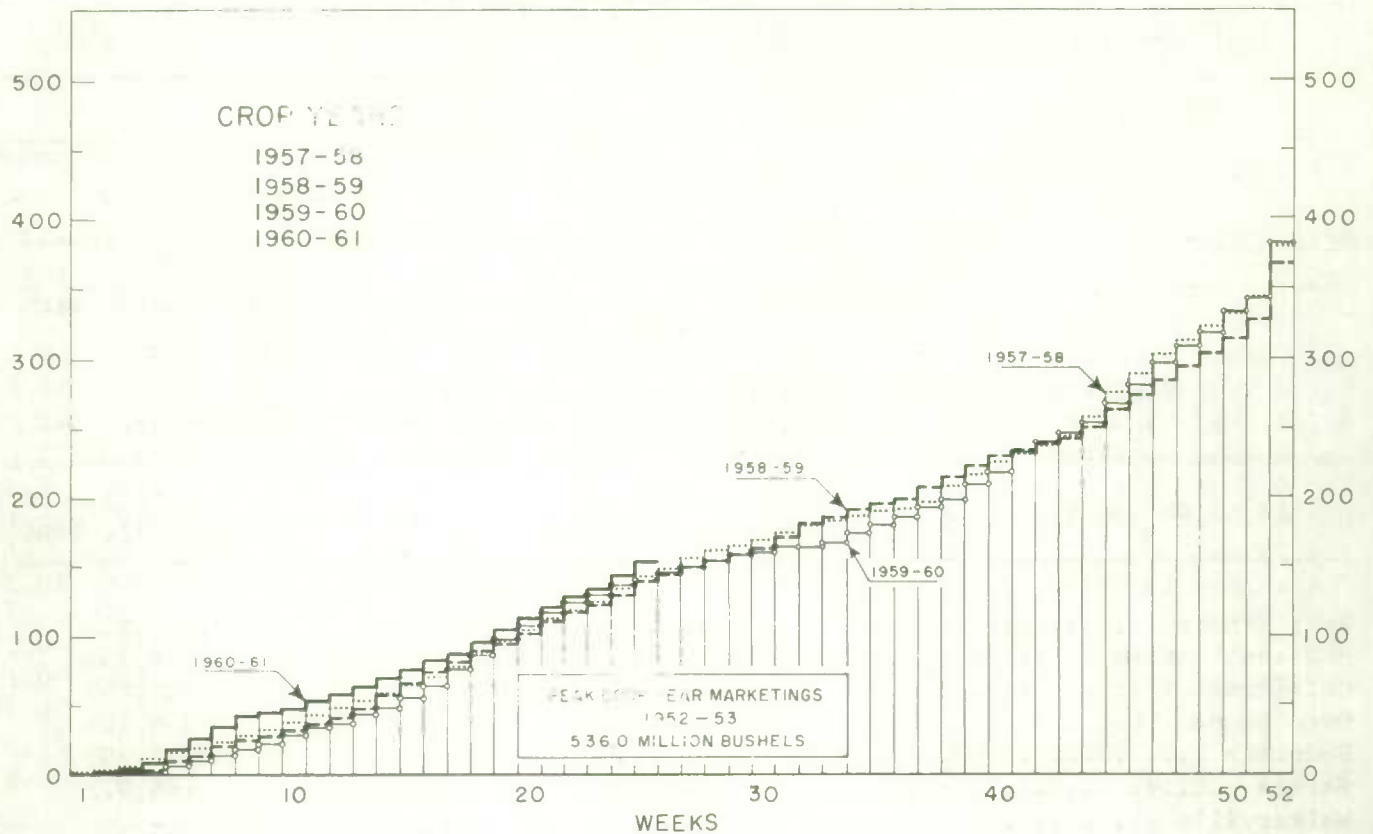
Grade	Crop Year		August-December			
	Average					
	1954-55 1958-59	1959-60	1959	1960		
	per cent	per cent	cars	per cent	cars	per cent
No. 1 Man. Northern .....	2.2	1.3	902	1.1	758	1.0
No. 2 Man. Northern .....	30.2	25.8	20,441	25.2	14,735	18.6
No. 3 Man. Northern .....	27.1	29.3	22,426	27.6	17,677	22.4
No. 4 Man. Northern .....	13.5	10.8	12,611	15.5	11,909	15.1
No. 5 Wheat .....	9.4	3.7	2,476	3.0	7,517	9.5
No. 6 Wheat .....	2.7	0.3	278	0.3	869	1.1
Feed Wheat .....	0.4	1/	6	1/	7	1/
Others Red Spring .....	9.2	21.2	12,477	15.4	8,100	10.2
C.W. Garnet .....	0.4	0.1	120	0.1	11	1/
C.W. White Spring .....	0.1	0.1	55	0.1	126	0.2
C.W. Mixed Wheat .....	0.1	1/	34	1/	55	0.1
Alberta Winter .....	0.4	0.3	606	0.7	164	0.2
Nos. 1-6 C.W. Amber Durum ...	4.3	6.8	8,492	10.5	16,853	21.3
Others C.W. Amber Durum .....	0.1	0.3	307	0.4	280	0.4
Totals .....	100.0	100.0	81,231	100.0	79,061	100.0
Gross bushels (approx.) .....			153,185,000		148,017,000	

1/ Less than .05 per cent.

# WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT



## CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



(Data in both charts for crop years beginning August 1)



Wheat Shipments to  
the United States  
by Destination

Total rail and vessel shipments of wheat to the United States, either for re-export or retention for domestic use, from the beginning of the current crop year to January 18, 1961 amounted to 1.2 million bushels. During the comparable periods of 1959-60 and 1958-59 shipments amounted to 0.5 million and 1.9 million bushels, respectively. Of this season's total to date some 89 per cent has been shipped by vessel.

Wheat Shipments\* to the United States by Destination  
August 1, 1960-January 18, 1961  
Compared with Approximately the Same Period 1958-59 and 1959-60

Destination	1958-59	1959-60	1960-61
- bushels -			
<u>By Vessel</u>			
Buffalo .....	688,596	110,305	298,631
Chicago .....	175,436	-	216,477
Duluth-Superior .....	808,973	272,202	477,836
Milwaukee .....	-	-	81,537
Totals, Vessel .....	1,673,005	382,507	1,074,481
<u>By Rail</u>			
U.S.A. Domestic Points ..	244,268	98,244	130,600
Totals, Shipments ..	1,917,273	480,751	1,205,081

\* Either for re-export or retention for domestic use.

Rail Shipments  
of Wheat to  
Maritime Ports

Rail shipments of wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports during the first five months of the current crop year totalled 5.8 million bushels compared with the August-December 1959 figure of 9.7 million.

Rail Shipments of Wheat to Maritime Ports from Bay, Lake  
and Upper St. Lawrence Ports

Origin of Shipments	August 1 - December 31, 1959	August 1 - December 31, 1960
- bushels -		
Port McNicoll .....	2,605,225	2,317,832
Midland, Tiffin .....	4,452,661	2,158,933
Collingwood .....	408,919	424,459
Owen Sound .....	537,222	338,426
Goderich .....	1,060,940	349,905
Sarnia .....	545,943	166,972
Walkerville .....	113,536	-
Toronto .....	-	-
Lakefield .....	-	55,700
Prescott .....	2,000	-
Totals .....	9,726,446	5,812,227

Rail Shipments of Wheat from Fort William-Port Arthur, 1957-58-1960-61

Month	1957-58	1958-59	1959-60	1960-61
- bushels -				
August .....	33,297	33,123	34,383	14,717
September .....	42,125	15,692	31,690	19,227
October .....	34,937	68,834	30,904	5,417
November .....	67,894	205,061	8,383	24,000
December .....	232,252	214,398	25,355	17,500
January .....	525,238	684,845	103,087	
February .....	178,204	173,387	23,878	
March .....	191,312	230,705	18,826	
April .....	215,546	243,292	54,156	
May .....	33,839	44,783	19,513	
June .....	35,368	10,128	25,234	
July .....	37,934	33,696	26,803	
Totals .....	1,627,996	2,007,944	412,212	

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, December 1960

Grade	New Brunswick	Quebec	Ontario
- bushels -			
5 Wheat .....	1,500	7,500	3,000
Amber Durum .....	-	2,000	-
Others .....	-	-	3,500
Totals .....	1,500	9,500	6,500

Overseas Exports of Canadian Grain by Ports of Loading, August 1, 1960-January 18, 1961  
with Comparisons

Ports	Wheat 1/	Oats	Barley	Rye	Flaxseed	Rapeseed 2/
- bushels -						
<u>Pacific Seaboard</u>						
Vancouver-New Westminster .	44,327,355	-	3,728,278	399,510	2,908,121	2,699,422
Victoria .....	1,461,714	-	-	-	-	997,056
Prince Rupert .....	-	-	943,133	-	-	-
<u>Churchill</u> .....	19,041,157	108,376	-	-	-	-
<u>Lakehead Direct</u> .....	5,861,013	65,881	1,218,199	-	1,732,224	-
<u>St. Lawrence</u>						
Montreal .....	30,451,867	668,058	41,326	600	2,162,918	154,759
Sorel .....	4,049,910	-	-	-	-	-
Three Rivers .....	3,897,428	-	-	-	-	-
Quebec .....	3,063,915	-	-	-	-	-
Baie Comeau .....	6,361,330	-	-	-	-	-
<u>Maritime Ports</u>						
Saint John .....	225,866	-	-	-	-	-
West Saint John .....	2,941,171	-	-	-	142,107	-
Halifax .....	2,601,318	-	-	-	-	-
Totals .....	124,294,044	842,315	5,930,936	400,110	6,945,370	3,851,237
August 1, 1959-January 20, 1960	123,675,872	2,354,055	14,354,380	109,856	4,881,387	1,422,243

1/ Excluding bagged seed.

2/ In bushels of 50 pounds.

Freight Assistance Shipments Claims filed for payment up to December 31, 1960 represent the movement of some 6,537 thousand bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during the August-November period of the current crop year. During the corresponding period in 1959 claims had been filed for a total of 6,982 thousand bushels, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the 1960 August-November shipments of wheat under the policy were running about 6 per cent below those of 1959. Revised data on the 1959 August-November shipments of wheat based on claims submitted up to December 31, 1960 place the four-month total at 7,728 thousand bushels. About 76 per cent of the shipments during the period under review went to destinations in Ontario and Quebec.

Provincial Distribution of Wheat Shipments under the Freight Assistance Policy  
August-November 1960 and 1959

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
- thousand bushels -								
August, 1960 .....	13	21	84	52	547	771	171	1,659
September .....	13	19	155	57	553	710	296	1,804
October .....	24	10	147	60	647	661	144	1,693
November .....	7	13	166	46	552	545	51	1,381
Totals <u>1/</u> .....	57	63	552	216	2,299	2,687	662	6,537
Same period 1959:								
Preliminary <u>2/</u> .....	61	81	441	253	2,472	3,007	652	6,982
Revised <u>1/</u> .....	68	84	451	282	2,602	3,196	1,045	7,728

Preliminary data on millfeed shipments under the freight assistance policy indicate shipments of 189,071 tons during the August-November period of the current crop year. During the same four months of 1959 claims had been filed for a total of 190,328 tons, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the August-November shipments of millfeeds under the policy were running about one per cent below those of 1959. Revised data on the 1959 August-November shipments of millfeeds based on claims submitted up to December 31, 1960 place the four-month total at 211,531 tons. As with freight-assisted shipments of wheat, the greater portion of the millfeed shipments during the period under review went to destinations in Ontario and Quebec.

Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy  
August-November 1960 and 1959

Province	1959		1960
	Preliminary <u>2/</u>	Revised <u>1/</u>	Preliminary <u>1/</u>
- tons -			
Newfoundland .....	1,365	1,575	1,613
Prince Edward Island .....	2,951	3,048	2,913
Nova Scotia .....	9,658	10,227	12,946
New Brunswick .....	11,203	12,214	10,391
Quebec .....	102,532	111,683	92,690
Ontario .....	52,030	56,559	56,541
British Columbia .....	10,589	16,225	11,977
Totals .....	190,328	211,531	189,071

1/ Based on claims filed up to December 31, 1960.

2/ Based on claims filed up to December 31, 1959.



Supply and Disposition of Wheat and Rye, Canada  
Crop Year 1959-60

Item	Wheat	Rye
	- bushels -	
Stocks at commencement of crop year -		
On farms .....	130,000,000	3,440,000
Pacific coast elevators .....	9,905,611	333
Western country elevators .....	251,179,720	1,871,515
Fort William - Port Arthur .....	46,382,789	844,799
Eastern elevators .....	56,215,042	210,142
In transit rail .....	17,594,039	539,449
In transit lake .....	9,759,847	71,123
Other Canadian positions .....	27,805,327	38,377
U.S.A. positions .....	159,089	904,067
Totals, in store July 31, 1959 .....	549,001,464	7,919,805
1959 Production .....	413,520,000	8,149,000
Imports <u>1/</u> .....	6,748	14,263
Totals, supplies .....	962,528,212	16,083,068
Exports <u>2/</u> .....	277,290,953	4,514,689
Consumed in Canada -		
Human food <u>3/</u> .....	56,491,000	431,000
Seed requirements .....	32,699,000	602,000
Industrial use <u>4/</u> .....	538	1,379,453
Loss in handling <u>5/</u> .....	3,379,255	278,147
Animal feed, waste and dockage <u>6/</u> .....	55,079,330	2,124,388
Totals, domestic use .....	147,649,123	4,814,988
Stocks at end of crop year -		
On farms .....	81,700,000	3,800,000
Pacific coast elevators .....	8,837,165	39,940
Western country elevators .....	260,945,004	1,864,827
Fort William - Port Arthur .....	58,295,412	485,314
Eastern elevators .....	75,258,436	134,207
In transit rail .....	20,733,880	220,153
In transit lake .....	5,110,811	7,472
Other Canadian positions .....	26,707,428	29,727
U.S.A. positions .....	-	171,751
Totals, in store July 31, 1960 .....	537,588,136	6,753,391
Totals, disposition .....	962,528,212	16,083,068

1/ Import data for wheat and rye, respectively, include wheat flour in terms of wheat and rye flour in terms of rye. 2/ Export data for wheat includes bagged seed wheat, and wheat flour in terms of wheat. 3/ Food uses estimated as follows: wheat-wheat flour (includes some quantities used for making alcohol and live-stock feed) and breakfast foods; rye-rye flour and breakfast foods. 4/ Distilling. 5/ Includes drying loss, outturn loss (lake and rail), fire loss, storage loss, etc. 6/ Residual after estimating for other uses.



Monthly Exports of Canadian Wheat and Wheat Flour

Year and Month	Wheat in Bulk <u>1/</u>	Bagged Seed Wheat <u>2/</u>	Total Wheat	Wheat Flour <u>2/</u> <u>3/</u>	Total <u>3/</u> Wheat and Wheat Flour
- thousand bushels -					
<u>1958-59</u>					
August .....	23,152	237	23,389	2,443	25,833
September .....	16,112	201	16,314	2,232	18,546
October .....	25,532	188	25,720	3,656	29,375
November .....	21,437	299	21,736	3,921	25,658
December .....	19,864	451	20,315	3,196	23,511
January .....	17,893	607	18,500	2,820	21,320
February .....	17,685	956	18,641	3,035	21,676
March .....	18,579	1,280	19,859	2,705	22,564
April .....	18,918	738	19,657	3,057	22,714
May .....	29,040	31	29,071	3,529	32,600
June .....	27,842	72	27,913	3,003	30,916
July .....	16,101	204	16,305	3,529	19,834
Totals .....	252,155	5,266	257,421	37,125	294,546
<u>1959-60</u>					
August .....	21,203	157	21,360	3,090	24,451
September .....	22,606	133	22,739	2,873	25,611
October .....	22,440	124	22,565	3,705	26,270
November .....	29,239	532	29,771	3,093	32,864
December .....	20,262	881	21,144	3,168	24,311
January .....	13,220	809	14,029	2,522	16,551
February .....	16,462	788	17,250	2,734	19,984
March .....	17,102	991	18,093	2,737	20,830
April .....	15,373	871	16,244	3,281	19,525
May .....	21,210	224	21,434	3,522	24,956
June .....	21,011	26	21,037	3,323	24,359
July .....	14,589	67	14,656	2,923	17,578
Totals .....	234,717	5,604	240,321	36,970	277,291
<u>1960-61 4/</u>					
August .....	23,908	144	24,052	2,795	26,848
September .....	26,742	244	26,986	2,732	29,719
October .....	21,172	159	21,331	2,448	23,779
November .....	23,224	497	23,720	4,441	28,161
December .....	20,222	657	20,879	3,124	24,003
Totals .....	115,267	1,701	116,968	15,540	132,509

1/ Export clearances including shipments to the United States compiled by the Statistics Branch, Board of Grain Commissioners for Canada.

2/ Compiled from Canadian Customs returns, 1958-59 and 1959-60 adjusted to remove effect of time lag in reporting.

3/ In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt.

4/ Subject to revision. Unadjusted Customs returns.

Exports of Canadian Wheat and Wheat Flour by Destination 1960-61

Destination	September	December		August-December	
	Wheat Flour 1/	Wheat Flour 2/	Wheat 3/	Wheat Flour 2/	Wheat 3/
COMMONWEALTH COUNTRIES					
	- bushels -				
<u>Western Europe</u>					
United Kingdom .....	1,176,015	1,211,344	3,921,293	5,327,828	37,425,933
Gibraltar .....	-	2,061	-	15,714	-
Malta and Gozo .....	-	-	37,333	-	462,933
<u>Middle East</u>					
Kuwait .....	-	10,934	-	13,510	-
British Middle East, nes .....	1,546	1,545	-	6,083	-
<u>Other Africa</u>					
Ghana .....	82,305	165,271	-	729,417	-
Nigeria .....	25,512	110,143	-	297,298	-
Rhodesia - Nyasaland .....	3,441	515	11,200	12,776	45,050
Sierra Leone .....	22,425	34,730	-	165,106	-
Tanganyika .....	-	-	-	1,955	-
British Africa, nes .....	-	8,395	-	19,780	-
<u>Other Asia</u>					
Hong Kong .....	46,747	87,975	55,067	352,871	209,067
India .....	-	-	2,140,867	-	2,140,867
Malaya - Singapore .....	44,491	42,065	-	223,914	-
Pakistan .....	-	-	507,733	230	1,717,520
British East Indies, nes .....	129	918	-	3,735	-
<u>Oceania</u>					
Fiji .....	1,265	805	-	4,198	-
British Oceania, nes .....	-	-	-	414	-
<u>South America</u>					
British Guiana .....	39,873	2,689	-	180,624	-
<u>Central America and Antilles</u>					
Bahamas .....	20,711	18,579	-	100,420	-
Bermuda .....	12,252	14,552	-	54,135	-
British Honduras .....	1,290	2,045	-	5,601	-
Barbados .....	16,981	13,729	167	89,038	167
Jamaica .....	141,724	156,727	-	615,179	-
Leeward-Windward Islands .....	78,844	137,873	-	472,139	-
Trinidad .....	87,964	140,541	-	629,572	-
Totals, Commonwealth Countries ....	1,803,515	2,163,436	6,673,660	9,321,537	42,001,537
OTHER COUNTRIES					
<u>Western Europe</u>					
Austria .....	-	-	-	-	802,026
Belgium-Luxembourg .....	26,850	15,971	85,126	72,031	5,099,497
Denmark .....	-	460	-	460	-
France .....	-	-	618,000	-	3,630,251
Germany, Federal Republic .....	-	-	1,861,387	-	15,386,165
Greece .....	-	1,776	-	3,043	22,400
Iceland .....	-	1,610	-	9,821	-
Ireland .....	-	-	-	-	283,733
Italy .....	-	-	1,773,254	-	10,948,670
Netherlands .....	460	-	970,752	1,656	4,248,929
Norway .....	153,891	108,520	400,848	569,820	1,579,008
Portugal .....	966	4,490	93,333	53,641	93,333
Sweden .....	-	-	-	759	18,667
Switzerland .....	-	-	8,581	-	4,163,420
<u>Middle East</u>					
Ethiopia .....	-	-	-	253	-
Iran .....	-	35	-	520	-
Israel .....	-	-	202,055	68,561	202,055
Jordan .....	-	402	-	1,039	-
Lebanon .....	582	1,863	-	1,287,253	-
Saudi Arabia .....	782	2,576	-	8,361	-
U.A.R. - Egypt .....	-	-	-	2,376	-
U.A.R. - Syria .....	1,030	515	-	4,982	-

Exports of Canadian Wheat and Wheat Flour by Destination 1960-61

Destination	September	December		August-December	
	Wheat Flour 1/	Wheat Flour 2/	Wheat 3/	Wheat Flour 2/	Wheat 3/
OTHER COUNTRIES (concluded)					
- bushels -					
<u>Other Africa</u>					
Angola .....	-	2,415	-	9,085	-
Liberia .....	230	1,852	-	7,896	-
Mozambique .....	-	478	31,733	1,467	201,599
Portuguese Africa, nes .....	2,999	8,457	-	42,331	-
Republic of the Congo .....	20,355	16,065	-	86,588	-
<u>Other Asia</u>					
Burma .....	-	-	122,621	-	175,371
Cambodia - Laos .....	-	-	-	56,157	-
Indonesia .....	-	-	-	205,795	-
Japan .....	103,845	195,781	5,074,427	566,122	21,106,620
Philippines .....	144,528	266,250	-	1,142,444	124,141
Portuguese India .....	9,421	14,168	-	70,132	-
Portuguese Asia, nes .....	3,036	5,566	-	22,770	-
Taiwan .....	-	-	64,960	-	64,960
Thailand .....	22,482	27,255	-	132,043	-
<u>Oceania</u>					
French Netherlands Oceania .....	-	-	-	598	-
United States Oceania .....	3,450	4,025	53,200	19,550	147,094
<u>South America</u>					
Bolivia .....	-	92	-	954	-
Chile .....	-	-	-	5,750	-
Colombia .....	58,116	518	-	83,074	-
Ecuador .....	-	-	540,212	-	862,153
Peru .....	-	-	1,036,000	690	1,413,067
Surinam .....	3,321	4,775	-	26,834	-
Venezuela .....	529	644	453,797	6,578	1,205,010
<u>Central America and Antilles</u>					
Costa Rica .....	49,783	31,627	-	264,479	-
Cuba .....	96,600	87,400	-	422,864	5,056
Dominican Republic .....	1,840	-	-	21,275	387,333
El Salvador .....	21,220	12,526	-	97,143	-
French West Indies .....	1,127	-	-	1,702	-
Guatemala .....	345	4,377	-	12,984	-
Honduras .....	6,245	3,910	1,666	28,067	3,331
Netherlands Antilles .....	4,289	3,933	-	35,011	-
Nicaragua .....	33,693	21,569	-	149,288	-
Panama .....	30,519	22,404	-	140,863	-
<u>North America</u>					
St. Pierre-Miquelon .....	-	-	-	639	-
United States					
Flour in terms of wheat .....	88,410	86,112	-	473,122	-
For domestic use 4/ .....	-	-	156,474	-	1,091,798
Totals, Other Countries .....	890,944	960,417	13,548,425	6,218,871	73,265,687
Sub-Totals, All Countries .....	2,694,459	3,123,853	20,222,086	15,540,408	115,267,224
Bagged Seed wheat 5/ .....			656,586		1,700,998
Totals, All Countries .....	2,694,459	3,123,853	20,878,672	15,540,408	116,968,222

nes - not elsewhere specified.

1/ In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.

2/ In terms of wheat equivalent. Unadjusted Canadian Customs returns. Conversion rate: 2.3 bushels per cwt.

3/ Overseas clearances as reported by the Statistics Branch, Board of Grain Commissioners for Canada, for all countries except the United States. Subject to revision.

4/ Compiled from returns of Canadian elevator licensees and shippers and advice from American Grain correspondents. Excluding bagged seed.

5/ Unadjusted Canadian Customs returns.



Canadian Wheat Board Weekly Average Cash Wheat Prices  
Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending				
	January 6	January 13	January 20	January 27	February 3

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern .....	140	140	140	140	140
2 Northern .....	136	136	136	136	136
3 Northern .....	132	132	132	132	132
4 Northern .....	125	125	125	125	125
5 Wheat .....	108	108	108	108	108
6 Wheat .....	102	102	102	102	102
Feed Wheat .....	96	96	96	96	96
1 C.W. Garnet .....	122	122	122	122	122
2 C.W. Garnet .....	117	117	117	117	117
1 Alberta Red Winter .....	124	124	124	124	124
2 Alberta Winter .....	119	119	119	119	119
1 C.W. Amber Durum .....	140	140	140	140	140
2 C.W. Amber Durum .....	136	136	136	136	136
3 C.W. Amber Durum .....	132	132	132	132	132

International Wheat Agreement

and Domestic Sales

1 Northern .....	167/7	167/6	167/5	167/2	167/3
2 Northern .....	162/7	162/6	162/5	162/2	162/3
3 Northern .....	160/7	160/6	160/5	160/2	160/3
4 Northern .....	158/7	158/6	158/5	158/2	158/3
5 Wheat .....	152/3	152/2	152/1	151/6	151/7
6 Wheat .....	151/3	151/2	151/1	150/6	150/7
Feed Wheat .....	147/3	147/2	147/1	146/6	146/7
1 C.W. Garnet .....	162/7	162/6	162/5	162/2	162/3
2 C.W. Garnet .....	158/7	158/6	158/5	158/2	158/3
3 C.W. Garnet .....	155/7	155/6	155/5	155/2	155/3
1 Alberta Red Winter .....	163/7	163/6	163/5	163/2	163/3
2 Alberta Winter .....	160/7	160/6	160/5	160/2	160/3
3 Alberta Winter .....	156/7	156/6	156/5	156/2	156/3
1 C.W. Amber Durum .....	182/3	182/2	182/1	181/6	181/7
2 C.W. Amber Durum .....	179/3	179/2	179/1	178/6	178/7
3 C.W. Amber Durum .....	176/3	176/2	176/1	175/6	175/7

Export - Class II

1 Northern .....	167/7	167/6	167/5	167/2	167/3
2 Northern .....	162/7	162/6	162/5	162/2	162/3
3 Northern .....	160/7	160/6	160/5	160/2	160/3
4 Northern .....	158/7	158/6	158/5	158/2	158/3
5 Wheat .....	152/3	152/2	152/1	151/6	151/7
6 Wheat .....	151/3	151/2	151/1	150/6	150/7
Feed Wheat .....	147/3	147/2	147/1	146/6	146/7
1 C.W. Garnet .....	162/7	162/6	162/5	162/2	162/3
2 C.W. Garnet .....	158/7	158/6	158/5	158/2	158/3
3 C.W. Garnet .....	156/7	156/6	155/5	155/2	155/3
1 C.W. Amber Durum .....	182/3	182/2	182/1	181/6	181/7
2 C.W. Amber Durum .....	179/3	179/2	179/1	178/6	178/7
3 C.W. Amber Durum .....	176/3	176/2	176/1	175/6	175/7



Canadian Wheat Board Weekly Average Cash Wheat Prices  
Basis in Store Vancouver

Class and Grade	Week Ending				
	January 6	January 13	January 20	January 27	February 3
- cents and eighths per bushel -					
<u>Initial Payment to Producers</u>					
1 Northern .....	140	140	140	140	140
2 Northern .....	136	136	136	136	136
3 Northern .....	132	132	132	132	132
4 Northern .....	125	125	125	125	125
5 Wheat .....	108	108	108	108	108
6 Wheat .....	102	102	102	102	102
Feed Wheat .....	96	96	96	96	96
1 C.W. Garnet .....	122	122	122	122	122
2 C.W. Garnet .....	117	117	117	117	117
1 Alberta Red Winter .....	124	124	124	124	124
2 Alberta Winter .....	119	119	119	119	119
1 C.W. Amber Durum .....	140	140	140	140	140
2 C.W. Amber Durum .....	136	136	136	136	136
3 C.W. Amber Durum .....	132	132	132	132	132
<u>International Wheat Agreement</u>					
<u>and Domestic Sales</u>					
1 Northern .....	178/3	178/2	177/5	175/6	175/7
2 Northern .....	173/3	173/2	172/5	170/6	170/7
3 Northern .....	171/3	171/2	170/5	168/6	168/7
4 Northern .....	169/3	169/2	168/5	166/6	166/7
5 Wheat .....	157/3	157/2	156/5	156/2	156/3
6 Wheat .....	151/3	151/2	150/5	150/2	150/3
Feed Wheat .....	149/3	149/2	148/5	148/2	148/3
1 C.W. Garnet .....	163/3	163/2	162/5	162/2	162/3
2 C.W. Garnet .....	159/3	159/2	158/5	158/2	158/3
3 C.W. Garnet .....	156/3	156/2	155/5	155/2	155/3
1 Alberta Red Winter .....	167/3	167/2	166/5	166/2	166/3
2 Alberta Winter .....	164/3	164/2	163/5	163/2	163/3
3 Alberta Winter .....	160/3	160/2	159/5	159/2	159/3
<u>Export - Class II</u>					
1 Northern .....	178/3	178/2	177/5	175/6	175/7
2 Northern .....	173/3	173/2	172/5	170/6	170/7
3 Northern .....	171/3	171/2	170/5	168/6	168/7
4 Northern .....	169/3	169/2	168/5	166/6	166/7
5 Wheat .....	157/3	157/2	156/5	156/2	156/3
6 Wheat .....	151/3	151/2	150/5	150/2	150/3
Feed Wheat .....	149/3	149/2	148/5	148/2	148/3
1 C.W. Garnet .....	163/3	163/2	162/5	162/2	162/3
2 C.W. Garnet .....	159/3	159/2	158/5	158/2	158/3
3 C.W. Garnet .....	156/3	156/2	155/5	155/2	155/3
1 Alberta Red Winter .....	167/3	167/2	166/5	166/2	166/3
2 Alberta Winter .....	164/3	164/2	163/5	163/2	163/3
3 Alberta Winter .....	160/3	160/2	159/5	159/2	159/3

CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during December 1960 amounted to 3,145,000 hundredweight, representing a decrease of 18 per cent from the November 1960 output of 3,835,000 hundredweight, 3 per cent less than the December 1959 figure of 3,238,000 hundredweight and 7 per cent lower than the ten-year (1950-59) average production for the month of December of 3,388,000 hundredweight. Mills reporting operations during December 1960 had a total rated capacity of 151,000 hundredweight per 24-hour day and on the basis of a 26-day working period 80.0 per cent of this rated capacity was effective.

Wheat milled for flour during December 1960 amounted to 7.1 million bushels compared with 8.6 million bushels milled during the previous month and 7.4 million bushels milled during December 1959. Of the wheat milled for flour during December 1960, some 6,322,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (438,000 bushels); Durum (250,000 bushels); and all other (56,000 bushels).

Exports According to preliminary Customs returns, exports of Canadian wheat flour during December 1960 amounted to 1,358,000 hundredweight (some 3,124,000 bushels of wheat equivalent), compared with 4,441,000 bushels exported during the preceding month and the adjusted December 1959 total of 3,168,000 bushels. Flour shipments during the month went to fifty-six countries with exports to the United Kingdom amounting to 1,211,000 bushels of wheat equivalent and accounting for 39 per cent of the December total. Other principal markets for Canadian wheat flour during the month with shipments in thousands of bushels of wheat equivalent were as follows: Philippines, 266; Japan, 196; Ghana, 165; Jamaica, 157; Trinidad, 141; Leeward and Windward Islands, 138; Nigeria, 110; and Norway, 109.

Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled for Flour	Wheat Flour	
		Production	Exports <sup>1/</sup>
	- bushels -		- cwt. -
1935-36—1939-40 average .....	67,845,114	29,405,451	9,603,941
1940-41—1944-45 average .....	99,704,638	43,908,245	23,699,546
1945-46—1949-50 average .....	107,330,372	47,011,540	25,819,721
1950-51—1954-55 average .....	100,446,328	43,847,894	21,812,041
1955-56 .....	91,770,025	40,148,750	17,391,300
1956-57 .....	85,149,373	37,623,446	14,582,431
1957-58 .....	92,288,897	40,819,678	17,556,886
1958-59 .....	90,142,957	39,826,493	16,141,267
1959-60 .....	91,389,801	40,344,578	16,073,893
1960-61 <sup>2/</sup>			
August .....	7,794,120	3,417,531	1,215,428
September .....	8,268,037	3,654,262	1,188,035
October .....	8,479,583	3,754,453	1,064,265
November .....	8,633,739	3,835,054	1,930,774
December .....	7,066,109	3,145,011	1,358,197
Totals .....	40,241,588	17,806,311	6,756,699
Same months 1959-60 (revised) ....	39,565,116	17,431,872	6,925,717

<sup>1/</sup> Based on Customs returns. Exports for the crop years 1945-46—1959-60 revised to remove effect of time lag in the returns made by Customs.

<sup>2/</sup> Subject to revision.

UNITED STATES SITUATION

Supply Position      Total domestic supplies of wheat in the United States for the 1960-61 crop year are estimated at 2,678.3 million bushels, consisting of the July 1 carryover of 1,314.9 million and the 1960 crop, now placed at 1,363.4 million bushels. Domestic supplies of the size indicated represent an increase of about 11 per cent over the previous peak of 2,421.8 million bushels a year ago. Imports of wheat from Canada during the July-December period of the current United States crop year amounted to 3.0 million bushels, compared with 2.7 million during the same months of the preceding crop year. After deducting an estimated 609 million bushels for anticipated domestic requirements, some 2,072.3 million remain available for export and for carryover during 1960-61 compared with 1,817.3 million in 1959-60.

United States Wheat Supplies

Item	1959-60	1960-61 <u>1/</u>
	- million bushels -	
Carryover at beginning of crop year (July 1) .....	1,295.1	1,314.9
New crop .....	1,126.7	1,363.4
Total estimated domestic supplies .....	2,421.8	2,678.3
Imports of wheat and wheat flour in terms of wheat for domestic use, July-December .....	2.7	3.0
Total estimated supplies <u>3/</u> .....	2,424.4	2,681.3
Less estimated domestic requirements for crop year <u>4/</u> ....	607.2 <u>2/</u>	609.0
Available for export and for carryover .....	1,817.3	2,072.3
Deduct:		
Exports of wheat as grain, July-December .....	162.4	248.4
Exports of wheat flour and products in terms of wheat, July-December <u>5/</u> .....	43.2	45.7
Total exports of wheat, wheat flour and products <u>6/</u> ...	205.7	294.0
Balance on January 1 for export and for carryover .....	1,611.6	1,778.3

1/ Preliminary. 2/ Revised. 3/ Excluding imports for January-June. 4/ Includes allowance for shipments of United States wheat and wheat products to Alaska, Hawaii, Puerto Rico, Guam, Samoa, Virgin Islands and Wake Island. These shipments are not included in exports as set out in the table. 5/ Flour exports exclude "Milled in bond". 6/ These figures now include all shipments under relief programs which formerly were not available from Census data.

Exports of wheat, wheat flour and other products in terms of grain equivalent during the first six months (July-December) of the 1960-61 United States crop year amounted to 294.0 million bushels, 43 per cent greater than the 205.7 million exported during the same months in 1959. The balance remaining on January 1, 1961 for export and for carryover was estimated at 1,778.3 million bushels compared with 1,611.6 million on the same date a year ago.



Stocks of Wheat  
in All Positions  
January 1, 1961

On January 24, 1961 the United States Department of Agriculture reported that wheat stocks at 2,066 million bushels in all storage positions were a January 1 record for the third successive year — 10 per cent above a year earlier and 60 per cent above average. The large stocks result from carryover of old crops nearly equalling the large 1960 production. Disappearance of wheat from all storage positions during the October-December quarter was 279 million bushels, about 9 per cent greater than the same quarter a year earlier.

Stocks showed an increase over a year earlier in farm storage, commercial storage, and in Government owned or controlled storage. In Kansas, holdings were well over one-fourth the United States total and also increased about one-tenth from a year earlier. Nearly three-fourths of the United States stocks were either Government owned or under price support.

U.S. Wheat Stocks by Positions, January 1, 1961 with Comparisons

Position	January 1	January 1	October 1	January 1
	Average 1950-59			
		1960	1960	1961
- thousand bushels -				
On Farms <u>1/</u> .....	350,344	329,691	550,212	421,469
Commodity Credit Corp. <u>2/</u> .....	62,332	70,932	65,290	77,940
Mills, Elev. & Whses. <u>1/</u> <u>3/</u> .....	881,357	1,475,208	1,729,620	1,566,737
Totals .....	1,294,034	1,875,831	2,345,122	2,066,146

1/ Estimates of the Crop Reporting Board.

2/ Owned by C.C.C. and stored in bins or other storages owned or controlled by C.C.C.; other C.C.C.-owned grain is included in the estimates by positions.

3/ All off-farm storages not otherwise designated, including flour mills and terminal elevators.

The Crop Reporting Board, U.S.D.A. in its Crop Production report under date of January 10, 1961 stated in part that January 1 stocks of wheat on farms, at 421 million bushels, were 28 per cent above a year earlier and 20 per cent above average. The January 1 stocks were equivalent to about 31 per cent of the 1960 production compared with 29 per cent held a year earlier and the average 32 per cent. About 35 per cent of the wheat on farms January 1 was from the 1960 and earlier crops under Government farm-stored loan—a little lower percentage but a greater volume than a year earlier.

Crop and  
Weather  
Conditions

The following extract has been taken from the Weekly Weather and Crop Bulletin published by the United States Department of Commerce for the week ending January 30, 1961. Scattered, light snows in most major-producing areas during the week were encouraging, but the snow cover is still considerably below normal. Low temperatures in the northern Great Plains are expected to cause some freezeout of winter wheat. Soil surfaces continued dry throughout much of the central Great Plains, and minor soil blowing has occurred. Winter wheat remained dormant under a cover of snow and ice in the southern Great Plains area. Drought conditions continued in the Great Basin.

Continued mild temperatures and adequate moisture in the Far Northwest were ideal for growth of fall-seeded grains. The recent addition to the snow cover in the Great Lakes and northeastern area is believed sufficient to help legumes and fall-sown grains withstand the sharp decline in temperatures.

Light to heavy rains and warmer temperatures greatly improved the prospects for small grain crops in California and Arizona. In Texas, however, small grain growth was at a standstill for the fourth consecutive week. Wheat, oats, and barley were in fair to poor condition in the Gulf and southeastern parts of the country. Cold, wet weather retarded growth of small grains in these areas for the second consecutive week.

Continued from page 7

in 1958 and again in the fall of 1960. I have carried on with his plans for the expansion of wheat and flour sales to all parts of the world, but I feel that credit should go where credit is due.

The Canadian wheat board, and all others who helped, deserve our appreciation. The government's policy of accelerated wheat sales is illustrated by the fact that Canada's share of the commercial wheat markets of the world has increased from 30 per cent to 35 per cent. ....

I am informed that when all commitments are considered the Pacific coast ports will be utilized to full grain capacity until next August, and the heavy movement of western grain during the next few months should have a beneficial result on the Canadian economy generally and more particularly to the workers handling grain, and to the farmers".

General Quota By January 30, 1961 out of a total of 1,997 shipping points in the  
Position Western Division, the Canadian Wheat Board had placed 547 points on a quota of 3 bushels per specified acre. The largest number, 1,081 points, were on a 2-bushel quota, while only 369 points were on a 1-bushel quota.

Summary of Elevator Shipping Points in the Western Division  
as at January 30, 1961

Province	General Quota in Bushels per Specified Acre			Total
	One	Two	Three	
Ontario .....	-	-	2	2
Manitoba .....	173	145	46	364
Saskatchewan .....	145	680	254	1,079
Alberta .....	51	256	240	547
British Columbia .....	-	-	5	5
All Provinces .....	369	1,081	547	1,997

United States Exports of Wheat and Flour by Country of Destination  
July-November 1959 and 1960

NOTE

These data on exports by destination cover only the first five months of the United States crop year beginning July 1. The table on United States wheat supplies (see page 23) contains a preliminary estimate of total exports for the first six months of the United States crop year. Neither of these tables should be confused with the United States export figure shown on page one of this publication which, for comparative purposes, is based on the Canadian crop year beginning August 1.

Destination	July-November 1959			July-November 1960		
	Wheat	Flour 1/	Total	Wheat	Flour 1/	Total
- thousand bushels -						
<u>Western Hemisphere</u>						
Canada .....	964	46	1,010	5,730	23	5,753
British West Indies .....	-	708	708	32	889	921
Central America .....	955	1,416	2,371	1,084	1,263	2,347
Cuba .....	2,987	890	3,877	545	866	1,411
Brazil .....	17,900	8	17,908	10,198	60	10,258
Colombia .....	22	251	273	1,300	549	1,849
Peru .....	1,849	90	1,939	1,439	253	1,692
Venezuela .....	4,065	196	4,261	4,339	68	4,407
Other countries .....	1,332	1,988	3,320	1,639	2,395	4,034
Totals .....	30,074	5,593	35,667	26,306	6,366	32,672
<u>Europe</u>						
Belgium-Luxembourg .....	939	6	945	1,486	1	1,487
Germany, West .....	6,461	235	6,696	2,856	192	3,048
Greece .....	127	1,271	1,398	607	930	1,537
Italy .....	546	3,925	4,471	7,196	2,785	9,981
Netherlands .....	2,358	1,411	3,769	2,780	1,375	4,155
Poland .....	9,565	220	9,785	21,909	186	22,095
Portugal .....	89	19	108	2,021	345	2,366
Spain .....	-	-	-	4,510	-	4,510
United Kingdom .....	6,848	357	7,205	7,305	435	7,740
Yugoslavia .....	7,402	1,302	8,704	-	1,154	1,154
Other countries .....	3,101	775	3,876	1,836	722	2,558
Totals .....	37,436	9,521	46,957	52,506	8,125	60,631
<u>Asia</u>						
Ceylon .....	-	2,244	2,244	-	385	385
India .....	29,749	12	29,761	68,102	112	68,214
Iran .....	-	8	8	1,173	89	1,262
Israel .....	3,063	71	3,134	3,799	95	3,894
Japan .....	10,327	1,165	11,492	15,251	1,113	16,364
Jordan .....	1,483	332	1,815	1,378	904	2,282
Korea .....	3,660	711	4,371	4,132	506	4,638
Lebanon .....	407	1,434	1,841	184	254	438
Pakistan .....	4,228	126	4,354	13,533	387	13,920
Philippines .....	335	2,142	2,477	1,940	690	2,630
Syria .....	98	-	98	2,396	2,212	4,608
Taiwan (Formosa) .....	5,315	246	5,561	4,796	230	5,026
Turkey .....	357	2/	357	1,045	41	1,086
Other countries .....	638	2,819	3,457	1,440	3,922	5,362
Totals .....	59,660	11,310	70,970	119,169	10,940	130,109
<u>Africa</u>						
Canary Islands .....	1,211	4	1,215	943	5	948
Egypt .....	4,159	2,752	6,911	6,882	9,577	16,459
Union of South Africa ...	1,082	2/	1,082	-	1	1
Other countries .....	2,074	2,346	4,420	2,557	2,374	4,931
Totals .....	8,526	5,102	13,628	10,382	11,957	22,339
Oceania .....	-	11	11	-	17	17
Unspecified .....	-	120	120	-	-	-
Totals, All Countries 3/	135,696	31,657	167,353	208,363	37,405	245,768

1/ Wholly of U.S. wheat (grain equivalent). 2/ Less than 500 bushels. 3/ Includes shipments for relief or charity.



Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City			No. 1 Northern Spring, Minneapolis		
Date	Price		Date	Price	
	- cents per bushel -			- cents per bushel -	
January 2, 1961 .....	HOLIDAY		January 2, 1961 .....	HOLIDAY	
3 .....	201 1/2	- 224 1/4 1/	3 .....	210 3/4	
4 .....	203 1/4		4 .....	210 3/4	
5 .....	202 1/2	- 203 3/4 1/	5 .....	211 5/8	
6 .....	203		6 .....	211 1/4	
9 .....	203 1/2	- 205 3/4	9 .....	210 1/4	
10 .....	202 1/4		10 .....	209 1/4	
11 .....	202 1/2	- 225 1/	11 .....	210	
12 .....	202	- 224 1/2	12 .....	209 3/4	
13 .....	201	- 204 1/2	13 .....	210 1/8	
16 .....	203 1/2		16 .....	209 1/8	
17 .....	203 1/2	- 204	17 .....	209 7/8	
18 .....	203 1/4	- 214	18 .....	209 5/8	
19 .....	204 1/4		19 .....	209 3/4	
20 .....	202 1/4	- 203 3/4	20 .....	209 3/4	
23 .....	201 3/4	- 206	23 .....	210 5/8	
24 .....	203 1/2	- 204 1/2	24 .....	211 5/8	
25 .....	204 1/2	- 205	25 .....	210 5/8	
26 .....	204 3/4	- 206	26 .....	211 5/8	
27 .....	205	- 226 3/4	27 .....	211 5/8	
30 .....	205 1/2		30 .....	212	
31 .....	204 3/4	- 205 3/4	31 .....	211 1/8	

1/ Nominal.

Chicago Wheat Futures, High Points of Closing

Date	March	May	July	September	December
- cents and eighths per bushel -					
January 2, 1961	H O L I D A Y				
3	208/5	205/4	189/6	192/2	197
4	210	207/7	191/2	193/7	198/4
5	210/5	208/1	189/7	192/3	196/4
6	212/2	209/3	190/6	193	198/2
9	211	208/4	190/6	193/2	198/6
10	210/6	208/1	190/2	192/6	198
11	209/5	207/7	189/4	192/2	197
12	208/7	207/5	188/6	191/4	196/4
13	209/6	208/2	190/2	193/1	198/1
16	210/5	209/3	190/7	193/4	199
17	211/2	210/4	190/2	193	198/4
18	210/6	210/2	190/4	193/2	198/2
19	211/1	209/4	189	191/2	196/4
20	211	209/3	189/4	192	197/1
23	211/7	209/6	190/6	193/2	198/4
24	212/6	211	191/6	194/3	199/2
25	214	212	191/5	194/2	199/5
26	214/5	212/2	192/2	194/6	200
27	215/1	213	192/6	195/2	201
30	215/4	214/2	195	197/5	203
31	213/2	212/3	193/4	196	201/6

# AUSTRALIAN SITUATION

Supply Position      Estimated supplies of wheat in Australia for the 1960-61 (December-November) crop year amount to some 310.6 million bushels, consisting of the December 1, 1960 carryover of 60.6 million and the current crop estimated at a record 250.0 million bushels. Supplies of the size indicated, reflecting a substantially larger production which more than offset a decline in carryover, represent an increase of 18 per cent over the 1959-60 total of 263.2 million bushels. After deducting 74.0 million for anticipated domestic requirements, an estimated 236.6 million are available for export and for carryover during 1960-61, 28 per cent above the 184.4 million in 1959-60.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent up to January 7 of the current Australian crop year amounted to 14.3 million bushels compared with 13.8 million exported during the corresponding period of 1959-60. The balance remaining on January 8, 1961 for export and for carryover, at 222.3 million bushels, exceeded by 30 per cent the comparable 1960 total of 170.6 million.

## Australian Wheat Supplies

Item	1959-60	1960-61 <sup>1/</sup>
	- million bushels -	
Carryover, including flour as wheat, at beginning of crop year (December 1) .....	65.2	60.6
New Crop .....	198.0	250.0
Total estimated domestic supplies .....	263.2	310.6
Less estimated domestic requirements for crop year .....	78.8	74.0
Available for export and for carryover .....	184.4	236.6
Deduct:		
Exports of wheat as grain, December 1-January 7 .....	11.3	11.7
Exports of wheat flour in terms of wheat, December 1-January 7 .....	2.5	2.6
Total exports of wheat and wheat flour .....	13.8	14.3
Balance on January 8 for export and for carryover .....	170.6	222.3

<sup>1/</sup> Preliminary.

The following information relative to the Australian situation has been extracted from a report from Mr. H.A. Gilbert, Commercial Counsellor for Canada, Melbourne, under date of January 17, 1961 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce.

Crop Situation      The Australian Wheat Board has raised its estimate of the volume of wheat to be received from the 1960-61 harvest from 225 million bushels to 236 million bushels. Receipts from this all time record harvest are expected to exceed the previous year's deliveries to the Board by 58 million bushels.

Estimated receivals from the five States in order of size are as follows:

New South Wales	70.0 million bushels
Victoria	62.0 million bushels
Western Australia	57.5 million bushels
South Australia	38.0 million bushels
Queensland	8.5 million bushels
<hr/>	
Total	236.0 million bushels

This total of 236 million bushels compares with 178 million bushels received last year. The increase is attributed to an increase of 1 million acres of land sown to wheat and a better growing season in all States except for Queensland that suffered drought conditions.

Generally, the grain has been harvested under good weather conditions, although storms did occur in some States, during harvest, which affected the moisture content in a few isolated areas. Overall, however, the quality of the grain is good. Delivery of wheat is almost concluded in every State except Victoria where it will be another month before all the wheat has been received by the Board.

Sir John Teasdale, Chairman of the Board, in making the announcement regarding the latest estimate of receipts from the 1960-61 harvest, issued a word of warning to Australian wheat growers. He told them that though more favourable market reports are evident in Europe and the opening out of trade in the Orient has resulted in substantial sales, both of these are the result of seasonal conditions. His announcement underlined the fact that the long-term problem of over production still remains to confront wheat growers in America, Canada and Australia. That being true, the Board can see no justification for a swing away from wool production to wheat.

Marketing  
Position

Though there have been, and continue to be, increased sales to Europe and to the Orient and forecasts of record exports have been made, everything points to the fact that Australia will join the ranks of those wheat growing countries of the world faced with embarrassing surpluses.

The Wheat Board's vigorous selling policy and search for new markets produced near record sales last season. This policy is to be continued this season.

A sale of 20,000 tons (1,030,000 bushels) of flour was announced in Melbourne on the week of January 9, by the president of the Australian Flour Mill Owners' Council. This is in addition to an earlier sale of 300,000 tons (11,200,000 bushels) of wheat, the largest made to China in the past 20 years. The flour sale is the first to have been made to the Chinese mainland since 1939. Though the Wheat Board handled this sale, a private Australian trading company negotiated the details with the Chinese Government which apparently wanted the flour because of the partial failure of China's wheat crop. According to trade reports there are good prospects for further sales.



Sales of wheat, to European countries are still continuing very satisfactorily as indicated in the accompanying table for the period December 13 to January 10:

	long tons	bushels		long tons	bushels
Japan	6,545	244,000	United Kingdom	182,774	6,824,000
Eire	20,250	756,000	Hong Kong	13,200	493,000
New Zealand	10,000	373,000	Okinawa	1,500	56,000
Germany	36,000	1,344,000	India	7,000	261,000
Lebanon	8,000	299,000	Continent	13,000	485,000
Rhodesia	9,000	336,000	Spain	19,200	717,000
China	260,000	9,707,000	Norway	8,250	308,000
Albania	40,000	1,493,000	Italy	100,000	3,733,000
Rangoon	2,000	75,000			

Exports of Australian Wheat and Wheat Flour in Terms of Wheat December 1 - January 7, 1960-61 and Corresponding Period 1959-60

Destination	Wheat		Wheat Flour	
	1959-60	1960-61	1959-60	1960-61
	- thousand bushels -			
Aden .....	-	12	-	-
Aden and Aden I/T .....	-	-	122	90
Aden and Aden I/T (Atta Flour) ..	-	-	5	8
Algeria .....	-	343	-	-
British North Borneo .....	-	-	29	35
Brunei .....	-	-	8	5
Burma .....	-	-	-	11
Ceylon .....	-	-	3	526
Cocos Islands .....	-	-	-	1/
Cyprus .....	-	-	2	-
Dutch New Guinea .....	-	-	4	10
Eire .....	346	358	-	-
Germany, West .....	333	241	-	-
Hong Kong .....	265	244	-	-
Hong Kong (General) .....	-	-	42	14
India .....	2,339	283	-	-
Indonesia .....	-	-	385	528
Iran .....	62	115	-	-
Iraq .....	1,286	1,828	-	-
Italy .....	-	2,223	-	-
Japan .....	1,879	580	-	-
Kenya .....	37	31	-	-
Macao .....	-	-	4	-
Malaya .....	22	2	478	235
Malaya (Atta Flour) .....	-	-	13	2
Mauritius .....	-	-	163	182
New Zealand .....	921	557	-	-
Norway .....	-	118	-	-
Nyasaland .....	-	-	24	37
Okinawa .....	83	-	-	-
Pacific Islands .....	3	4	183	289
Pakistan .....	742	875	-	-
Persian Gulf .....	16	9	38	21
Persian Gulf (Atta Flour) .....	-	-	167	75

Exports of Australian Wheat and Wheat Flour in Terms of Wheat December 1 -  
January 7, 1960-61 and Corresponding Period 1959-60

Destination	Wheat		Wheat Flour	
	1959-60	1960-61	1959-60	1960-61
		- thousand bushels -		
Philippines .....	38	-	25	4
Port Said (a/c S/S) .....	-	-	7	1
Portuguese India (Goa) .....	-	7	-	4
Republic of the Congo .....	-	-	-	4
Rhodesia .....	350	-	-	-
Sarawak .....	-	-	16	14
Saudi Arabia .....	-	-	11	15
Seychelles Islands .....	-	-	5	-
Singapore .....	7	1	324	198
Singapore (a/c War Office) .....	-	-	13	-
Singapore (Atta Flour) .....	-	-	3	1/
Spain .....	-	333	-	-
Thailand .....	-	-	55	68
Timor .....	-	-	2	1
United Kingdom .....	2,559	3,532	217	191
Zanzibar .....	1	1	102	22
Royal Navy .....	2	-	5	3
Ships' Stores .....	-	-	15	8
Totals .....	11,291	11,695	2,470	2,600

1/ Less than 500 bushels.

FRENCH SITUATION

The following account of the current crop situation in France has been extracted from a report by Miss V.F. Wightman, Agricultural Attache, Canadian Embassy, Paris, under date of January 19, 1961, and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions from French to Canadian measures have been made and rounded for the convenience of our readers. Currency conversions have been made at the rate of one new franc equals .20 Canadian dollars.

Weather  
and Crops

Due to the excessive rainfall over the past few months sowings to winter grains in France remain well below normal. At the beginning of December the area seeded to winter wheat was only half of average. Short periods of dry weather since then have permitted some progress but by the beginning of January wheat sowings were still 36 per cent below the same period last year. The delay in seeding to winter barley is less marked, at 13.2 per cent, and for oats 25.4 per cent. However, feed grains are sown mainly in the spring, and the delay in winter wheat is the more serious.

The degree of sowings compared with last year varies by region. The West and Southwest of the country has been the most severely affected. In the Loire Valley sowings are only 39 per cent of last year's level. In the important grain districts of northern France, the percentage ranges from 68 to 76 per cent of last year. Field work continues wherever possible and there have not to date (mid-January) been heavy frosts. The condition of sowings is poor in many areas due to the excessive soil moisture, which has in places led to flooding.

The January 1 official estimate of sowings to winter grains, compared with 1960 and the last five year average is as follows:

	January 1 1956-60	January 1 1960	January 1 1961	Reduction January 1, 1961 as per cent of 1956-60 per cent
	- thousand acres -			
Wheat .....	10,552	10,352	6,589	38
Wheat and rye .....	53	62	35	34
Rye .....	874	763	643	26
Barley .....	895	766	665	26
Oats .....	1,122	941	702	37
Mixed grains .....	79	67	61	23
Totals .....	13,574	12,951	8,695	36

Farmers' Marketings Deliveries from farms to country elevators by December 1 are given below. Wheat deliveries remained below the previous year, but registered an improvement over previous months. Barley marketings continued a third above the 1959 crop. Corn showed the same level as the previous crop, but this reflected the late harvest and true availabilities (estimated at somewhat over a million tons) will show over the next few months.

#### Farmers' Marketings August-November

Grain	1959	1960
	- thousand bushels -	
Soft wheat .....	215,223	206,117
Durum wheat .....	1,896	2,221
Rye .....	1,985	1,851
Barley .....	69,696	94,344
Oats .....	9,514	9,139
Corn .....	9,588	9,584

Wheat Supply Position With the uncertainty over the 1961 crop, and lower deliveries off farms up to the present, the supply position of wheat is now considered tighter than was the case a few months earlier. Total wheat marketings were originally estimated close to the 1959-60 figure of 7.4 million tons (271,900,000 bushels); at present a figure of 7 or 7.1 million tons (257,203,000 or 260,877,000 bushels) is considered the maximum.

Certain measures have been taken by the French Government in view of this situation:

1.) the subsidized feeding program terminated on January 1. This consisted of sale of denatured wheat to farmers and to the feed industry; only supplies for poultry feed continue. This program involved a reported subsidy of 11.65 NF per quintal (63 cents per bushel); it is lower than the export subsidy latterly ranging 16.60 - 17.70 NF per quintal (90-96 cents per bushel) for feed wheat but has probably replaced barley which is also in surplus position. Some half million tons (18,372,000 bushels) of wheat have been placed under this program.



2.) a quota was established for import of seed wheat for spring sowings from the convertability area (OEEC countries, Canada and U.S.A.). This is to supplement the 50,000 tons (1,837,000 bushels) of high quality wheat blocked at country elevators for use as seed.

3.) the target carryover at July 31 next is increased to 1 million tons (36,743,000 bushels), compared with an actual carryover of around 650,000 tons (23,883,000 bushels) at the close of the last two crop years.

The French government also announced its intention of cancelling measures to reduce wheat sowings, i.e. exoneration from levy contributing towards export losses for growers who undertook to decrease deliveries by 15 per cent during 1959-61.

Export By mid January, France had contracted for the sale of some 800,000  
Outlook tons (29,395,000 bushels) of wheat and flour. This figure includes sales of 125,000 tons (4,593,000 bushels) to Morocco and 35,000 tons (1,286,000 bushels) to Tunisia but excludes the remainder of the franc zone. Flour sales totalled 130,000 tons (4,777,000 bushels), wheat equivalent.

As a result of the tighter supply position, French export sales have slackened. It is expected that sales will continue for the remainder of the crop year at a slower pace. Official policy is to remain on the export market. At the same time, imports will be brought in to make up any deficit and, in particular to replace the higher quality wheat which has been reserved for seeding. It is also expected that the remaining deficit in Algeria, estimated at 100,000 tons (3,674,000 bushels), will be bought from foreign sources.

Feed As indicated above, barley marketings have averaged a third above  
Grains the past crop year. With abundant feed reserves on the domestic market, barley has presented the main marketing problem, particularly as international prices declined in the fall, and the subsidy to move exports rose accordingly. However, France has succeeded in placing nearly a half million tons (22,965,000 bushels) of barley and sales continue at a regular pace. The export subsidy, as published in the trade press, has lately ranged around 14.45-17.45 NF per quintal (63-76 cents per bushel).

Corn has not so far been available for export to the same degree due to the late harvest. However, some 400,000 tons (15,747,000 bushels) have been placed; the chief market has been Italy.

#### ARGENTINE SITUATION

Supply Position Estimated total supplies of wheat in the Argentine for the 1960-61 (December-November) crop year amount to 195.7 million bushels, consisting of the December 1, 1960 carryover of 48.7 million and the new crop, placed at 147.0 million. Indicated supplies for the current Argentine crop year, reflecting a sharp decline in production and a decrease of 17 per cent in carryover stocks, are about 28 per cent less than the 1959-60 total of 273.1 million bushels. After making an allowance of 139.6 million bushels for anticipated domestic requirements, an estimated 56.1 million are available for export and for carryover in contrast to 137.2 million in 1959-60. Exports of wheat and wheat flour in terms of grain equivalent during December 1960 amounted to 3.9 million bushels, well above the 2.3 million exported during the same month in 1959. The balance remaining on January 1, 1961 for export and for carryover was estimated at 52.2 million bushels, substantially below the January 1, 1960 total of 134.8 million.

# Argentine Wheat Supplies

Item	1959-60	1960-61 <u>1/</u>
	- million bushels -	
Carryover at beginning of crop year (December 1) <u>2/</u> .....	58.6	48.7
New Crop <u>3/</u> .....	214.5	147.0
Total estimated domestic supplies .....	273.1	195.7
Less estimated domestic requirements for crop year .....	136.0	139.6
Available for export and for carryover .....	137.2	56.1
Deduct:		
Exports of wheat as grain, December .....	2.3	3.9
Exports of wheat flour in terms of wheat, December .....	<u>4/</u>	<u>4/</u>
Total exports of wheat and wheat flour .....	2.3	3.9
Balance on January 1 for export and for carryover .....	134.8	52.2

1/ Preliminary.    2/ Includes allowances for farm stocks.    3/ Official estimate.  
4/ Less than 50,000 bushels.

The following account of the Argentine situation has been extracted from a report from Mr. C.S. Bissett, Commercial Counsellor, Buenos Aires, under date of February 1, 1961 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions from Argentine to Canadian measures have been made for the convenience of our readers. Currency conversions have been made at the rate of 82.50 pesos per U.S. dollar less 20 per cent retention.

## Weather and Crops

The second official estimate of production, released a few days ago, confirms the bleak picture for this grain this crop year. Its total of 4,000,000 metric tons (147.0 million bushels) is set 2 per cent below the first estimate of 4,100,000 metric tons (150.6 million bushels). It was officially reported at the end of December that harvesting was all but completed in the northern region including the provinces of Santa Fé, Entre Ríos, Cordoba and La Pampa, while in the southern region, the province of Buenos Aires, about 60 per cent of the wheat had already been harvested. Results in both regions confirmed former reports, i.e. almost a disastrous crop in respect to both quantity and quality in practically all of the northern and northwestern regions, but normal results down south, with some excellent yields in certain localized areas - in short, a most unfavourable year for this grain.

With the revised figures of stocks now available from official sources, even though they are preliminary in nature, it is evident now that the exportable surplus will be greater than what was thought some time ago. This is the direct result of considerably diminished home consumption during 1960, and an equally diminished forecast for 1961. Thus it is now expected Argentina will be able to ship about 1,000,000 metric tons (36,743,000 bushels) during this present year, although the poor quality of much of it will make sales more difficult than is normally usual. The Grain Board denied a short time ago that any restrictions would be imposed on wheat exports, but a very recent Government decree has now in effect established that control, even though in an indirect way. All grain exporters will have to declare henceforth all their grain purchases, and their subsequent export sales. The avowed aim of this



decree is to keep a constant check of all grain that is being sold for export, and thus avoid any lack of it in the home market. This decree is of particular importance for wheat, both on account of its great importance for the Argentine economy and for its present scarcity. The other grains, with the exception of corn, do not play by any means such an important part, and there will be, it is expected, an adequate supply of corn on the market.

There have been some recent requests for an increase to 420 pesos per 100 kilos (\$1.39 per bushel) of the basic official minimum price paid at present for wheat, but it is not expected this will be granted as that would price Argentine wheat entirely out of the international market. The alternative consists of further reductions of the taxes and retentions levied on this grain.

Some rather important export sales are already reportedly taking place, among them 30,000 metric tons (1,102,000 bushels) for Spain, and unknown quantities for Portugal. The National Grain Board has not published so far any data as regards the quantities purchased by it of this new crop, and no sales whatsoever have been made by it.

Wheat Sales  
and Shipments

Prices for old wheat (1959-60) were stable on the Buenos Aires Cereal Exchange, during the whole period under review. It was mainly quoted at 395 pesos per 100 kilos (\$1.30 per bushel) for hard type, grade 1, 80 kilos hectolitre (64 pounds per bushel) basis, while the semi-hard type was sold at 384 pesos (\$1.27 per bushel). In Bahia Blanca both types averaged respectively, 380 and 370 (\$1.25 and \$1.22 per bushel), and similar prices were obtained in Necochea. However, the private trade was reportedly not very brisk, and likewise the National Grain Board sold the small quantity of only 6,106 metric tons (224,000 bushels) of 1959-60 grain, mainly for local milling, with the exception of 800 tons (29,000 bushels) of Candéal-Taganrog type, sold for export at 4,610 pesos per metric ton (\$1.52 per bushel). The lots for local milling were sold at 4,000 pesos (\$1.32 per bushel). The Board also sold 383 metric tons (14,000 bushels) of fire-damaged grain of the 1958-59 crop, at 2,357 pesos (78 cents per bushel), 2,000 (73,000 bushels) of sound grain of the same crop at 3,500 pesos (\$1.15 per bushel), 400 metric tons (15,000 bushels) of 1957-58 grain at 3,400 pesos (\$1.12 per bushel), and finally 200 (7,300 bushels) of Candéal grain (1958-59) at 4,250 pesos (\$1.40 per bushel), all these lots being for local consumption.

Wheat shipments during December at 106,301 metric tons (3,906,000 bushels) were the lowest for any single month of 1960, with the exception of the previous January. Brazil bought more than half of the above, 54,416 tons (1,999,000 bushels), while the next most important buyers were Perú and Italy, with 19,345 and 10,241 tons (711,000 bushels and 376,000 bushels), respectively. Other lots were shipped to Paraguay, 8,967 (329,000 bushels); Netherlands, 5,855 (215,000 bushels); the United Kingdom, 4,827 (177,000 bushels); and Belgium, 2,650 (97,000 bushels).

Official figures covering stocks are at present being compiled by the National Grain Board. Although they are not yet available in final form, it can be reliably stated that the figure provided at the beginning of the crop year 1959-60 for home requirements needs now to be radically revised. During 1960 the local consumption of wheat and its by-products was appreciably less than originally calculated.

The new estimate is that the total home use of wheat during 1960 was not more than 3,700,000 metric tons (135,950,000 bushels), and it is expected that during 1961 home requirements will reach no more than 3,800,000 metric tons (139,625,000 bushels), as a maximum.



Argentine Wheat Exports December 1960 with Comparisons

Destination	Wheat	Destination	Wheat
	- thousand bushels -		- thousand bushels -
Belgium .....	97	Netherlands .....	215
Brazil .....	1,999	Paraguay .....	329
Italy .....	376	Peru .....	711
		United Kingdom .....	177
		Total .....	3,906

Same Period:

December 1959 .....	2,314
1958 .....	11,394
1957 .....	6,063
1956 .....	6,583
1955 .....	9,097

CALENDAR OF WHEAT EVENTS

- January 17 According to a report received from Mr. H.A. Gilbert, Commercial Counsellor for Canada, Melbourne, the 1960-61 wheat crop in Australia may total close to a record 250 million bushels.
- 24 The Crop Reporting Board, United States Department of Agriculture, reported that wheat stocks in all positions in the United States at January 1, 1961 were estimated at 2,066 million bushels, a record for that date for the third successive year.
- 30 The Hon. Alvin Hamilton, Minister of Agriculture, announced the sale of 7.3 million bushels of wheat to Russia.
- 30 According to Foreign Crops and Markets published by the Foreign Agricultural Service, U.S.D.A., Brazil's minimum producer price for the 1960-61 wheat crop has been fixed at an average of \$2.50 per bushel compared with \$1.99 per bushel for last year's crop.
- 30 Foreign Crops and Markets also reported that on November 29, 1960, Uruguay decontrolled selling prices of wheat, flour, bread and bran .... previously fixed by the government.
- February 1 According to a report received from Mr. C.S. Bissett, Commercial Counsellor for Canada, Buenos Aires, the second official estimate of the 1960-61 wheat crop in Argentina places production at 147 million bushels.
- 2 The Hon. Alvin Hamilton, Minister of Agriculture announced the sale of 28 million bushels of wheat to China.







# EXPORTS OF CANADIAN WHEAT\* AND WHEAT FLOUR\*\*

(SPECIFIED PERIODS)

MILLION BUSHELS

MILLION BUSHELS

400

400

350

350

300

300

250

250

200

200

150

150

100

100

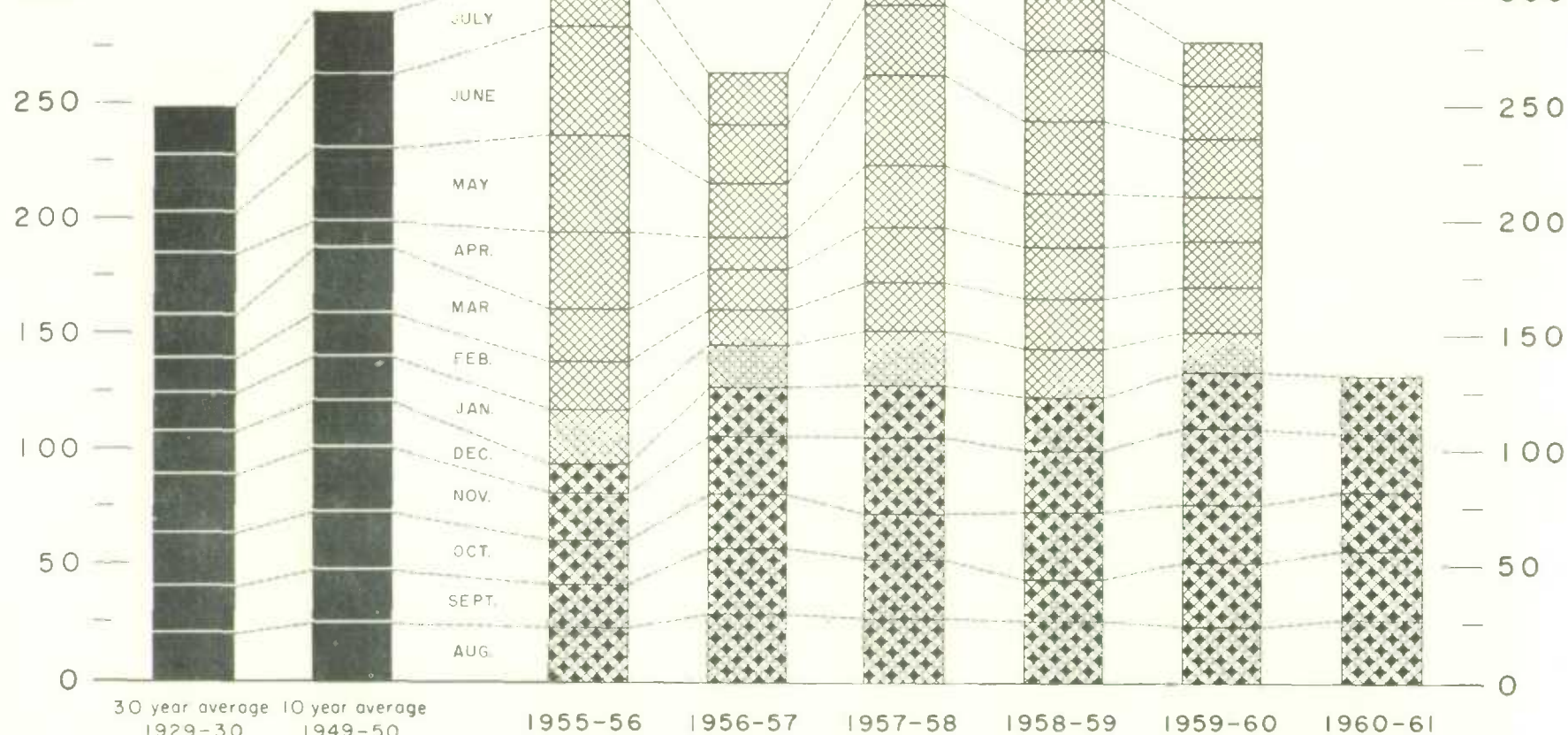
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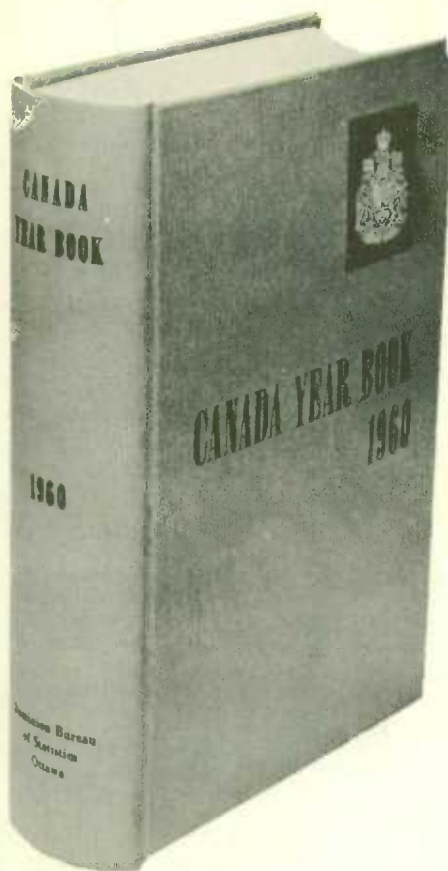
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PEAK EXPORTS  
1928-29 CROP YEAR  
407.6 MILLION BUSHELS



\*Includes bagged seed wheat. \*\*In terms of grain equivalent.

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