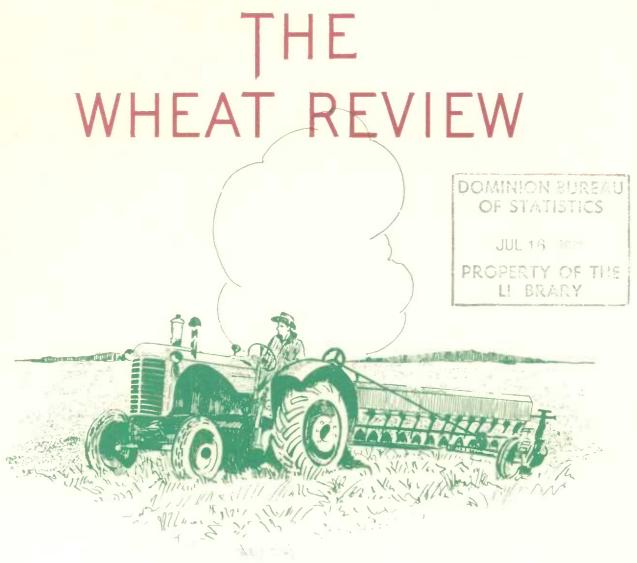
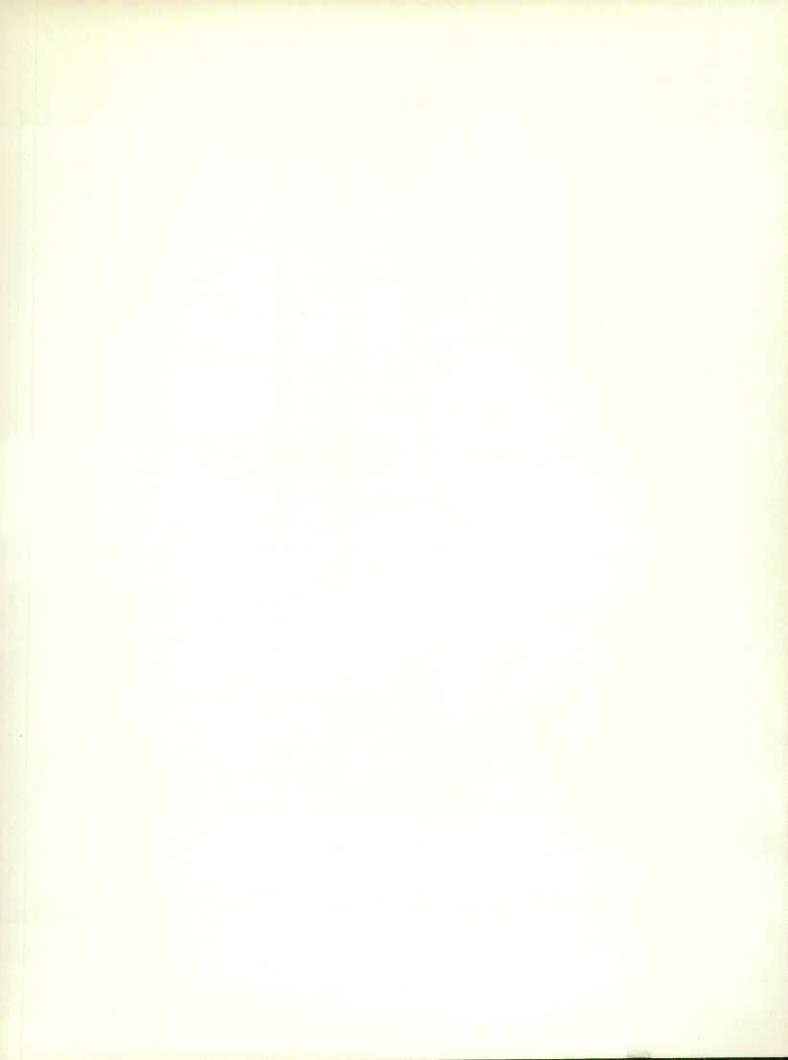


DOMINION BUREAU OF STATISTICS
AGRICULTURE DIVISION



JUNE 1962



#### DOMINION BUREAU OF STATISTICS

## THE WHEAT REVIEW

JUNE 1962

Published by Authority of
The Honourable George Hees, Minister of Trade and Commerce

Prepared in the Crops Section, Agriculture Division
Dominion Bureau of Statistics, Ottawa.

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#### WORLD WHEAT SITUATION

Wheat Supplies of Four Major Exporting Countries Decline by 19 Per Cent Reflecting reduced supplies in each of the four major exporting countries, latest available estimates indicate that total supplies of wheat remaining on or about June 1, 1962 in these same countries for export and for carryover

at the end of their respective crop years amounted to 1,826.0 million bushels, 19 per cent below the 2,252.6 million available a year ago and the lowest level at this date since 1958. Supplies at June 1, 1962, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 1,399.1 (1,464.5); Canada, 328.4 (593.7); Argentina, 15.0 (46.6); and Australia, 83.5 (147.8). Estimates for both years include on-farm stocks as well as those in commercial positions.

Shipments from Four Major Exporters 119 Million Bushels Ahead of Last Year Largely reflecting reduced crops in Western Europe and North Africa as well as the continued high level of import requirements in Asia, world wheat exports in the first ten months of the 1961-62 crop year have moved in record

volume. Present indications are that the all-time high of 1.5 billion bushels exported in 1960-61 will be surpassed.

During the August-May period of the current crop year total exports of wheat and flour in terms of wheat from the four major exporting countries were at the exceptionally high level of 1,180.1 million bushels, some 11 per cent more than the 1,060.7 million exported during the same months of 1960-61 and 66 per cent greater than the ten-year 1950-51—1959-60 August-May average of 712.9 million. Each of the four countries, United States, Canada, Australia and Argentina shared in the increase. Canadian wheat and flour exports during August 1961-May 1962, based on preliminary data, amounted to some 310.2 million bushels, 8 per cent above those for the same months last year and the second largest total on record for the first ten months of the crop year. Shipments from the four traditional major wheat exporters during August 1961-May 1962 and 11 preceding years (Canadian) are shown in the table below.

Exports of Wheat and Flour in Terms of Wheat, August 1961-May 1962 with Comparisons

August-May	United States	Canada	Argentina	Australia	Total
		-	million bushels	- TEME E	Tal nav
1950-51	304.6	178.8	75.8	106.5	665.7
1951-52	413.5	268.5	24.1	81.1	787.2
1952-53	279.8	297.5	19.2	84.8	681.3
1953-54	170.7	209.1	94.1	52.2	526.1
1954-55	226.4	209.7	112.0	81.8	629.9
1955-56	267.7	236.9	97.9	84.6	687.1
1956-57	448.4	216.8	82.9	108.9	857.0
1957-58	327.1	263.7	63.4	53.3	707.5
1958-59	380.6	243.8	85.5	61.6	771.9
1959-60	426.5	235.4	61.3	92.8	816.0
1960-61 1/	566.8	286.3	59.2	148.4	1,060.7
1961-62 2/	604.1	310.2	79.8	186.0	1,180.1

<sup>1/</sup> Revised.

 $<sup>\</sup>frac{2}{2}$ / Preliminary.

International Wheat Council

Cumulative Totals of Commercial Purchases by Importing Countries from Exporting Countries

Crop Year 1961-62 — Through April 28, 1962

Importing			ORTINO		NTR			Total
Countries	Canada	Argentina	Australia	France	Italy	Sweden	U.S.A.	Purchase
				- thousa	ind bush	els -		
Austria	1,555	33	-		-	-	277	1,865
Belgium and Luxembourg	9,207	786		14		-	4,952	14,959
Brazil	_	15,648	-	_		-	367	16,015
Costa Rica	799				_		888	1,687
Cuba				_	_		-	-,
Dominican Republic	1,253					_	144	1,397
El Salvador	558		-				407	965
Germany, Federal Republic	37,444	12,615	11,541	13,177		5,049	14,999	94,825
		12,013	11,541	13,177		5,045	10	18
Greece	105	-		_		-		
Guatemala	105	**	7.78 THE	-	-	•	1,357	1,462
Haiti	-		-	-	-	-	4	764
Honduras Republic	98	-		-	-	-	666	764
Iceland	13	-	-	-	-		93	106
India	-	-	22,516	1	-	-	3,693	26,210
Indonesia	-	-	733	488		-	1	1,222
Ireland	1,802	19	1,222	26	-	-	161	3,230
Israel	829	-	_	-	-	-	2,963	3,792
Japan	37,421	-	12,941	-	-	-	28,347	78,709
Korea		-	-	-	-	-	915	915
Netherlands	1,685	1,690	3	524	-	588	23,824	28,314
Netherlands Territories	252	-,-,-	107	1	-		566	926
110 020 2 201100 200 2 200 200 300 300 300 300 300 300								
New Zealand	_		6,383	_	-	-	_	6,383
Nigeria	1,487			wh.	15	-	1,228	2,730
Norway	1,729	213	2,470	34	_	235	2,672	7,353
Panama	415		2,470	43			678	1,136
Peru	18	7,724	54	38	_		938	8,772
	4,008	7,724	117	_		_	7,773	11,898
Philippines	4,000		11,		-		7,775	11,070
Portugal	10	55.0	2	273	_	-	4,401	4,686
Portuguese Territories	790	_	316	193	1	-	331	1,631
Torragacoc Territorico ***	,,,				_			, , , , ,
Rhodesia and Nyasaland	90	-	2,805	3	_	-	1	2,899
Saudi Arabia	301	_	535	14	3	-	2,137	2,990
Sierra Leone	302	-	_	40	_	-	41	343
South Africa	485	_	3,264	-	1	-	_	3,750
Switzerland	4,518	525	5,204	1,586	244		1,157	8,030
United Arab Republic	4,510	227		1,500	244		1,10,	0,000
(Inc. Syria)	2	én.	3,070	-	63	-	94	3,229
United Kingdom	70,497	7,460	23,263	4,486	-	-	20,625	126,331
United Kingdom Territories	6,084	-	7,406	2,062	459	-	4,350	20,361
Vericen City	459	_					367	826
Vatican City		717					9,177	
Venezuela	4,131	12,387			-	_	7,1//	14,025
20 02 00 20 0 0 0 0 0 0 0 0 0 0 0 0 0 0		12,507						-2,507
Totals	188,355	59,817	98,748	22,963	786	5,872	140,604	517,145
Percentage of Total Sales								
by Exporting Countries	36.42	11.57	19.09	4.44	0.15	1.14	27.19	100.00
-,			-,,-,					

NOTE: Mexico and Spain - no sales reported.

Argentine figures cover the period from August 1, 1961 to April 6, 1962.

#### CANADIAN SITUATION

Supply Position

Total estimated supplies of wheat for the 1961-62 (August-July) crop year, consisting of the August 1 carryover of 526.8 million and the 1961 production of 261.7 million, are placed at 788.5 million bushels, representing a decrease of 23 per cent from the 1960-61 total of 1,027.2 million. After deducting 150.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1961-62 would amount to 638.5 million bushels, 27 per cent below the 880.1 million in 1960-61.

Exports of wheat as grain during the August-May period of the current crop year amounted to 283.3 million bushels, 11 per cent greater than the 255.8 million exported during the same months a year ago. Exports of wheat flour, in terms of wheat, during August-May this year were estimated at 26.9 million bushels, bringing total exports of wheat and flour during the same ten months, to some 310.2 million bushels and representing an increase of 8 per cent over the 286.3 million a year ago. In addition this year's August-May total is the largest since 1928-29 and the second highest on record. The balance remaining on June 1, 1962 for export and for carryover, amounted to 328.4 million bushels, 45 per cent less than the June 1, 1961 total of 593.7 million.

#### Canadian Wheat Supplies

Item	1960-61 1/	1961-62 2/
	- million	bushels -
Carryover in North America at beginning of crop year (August 1)	537.6 489.6 <u>3</u> /	526.8 261.7 <u>3</u> /
Total estimated supplies	1,027.2	788.5
Less estimated domestic requirements for crop year	147.1	150.0
Available for export and for carryover	880.1	638.5
Deduct: Exports of wheat in bulk, August-May 4/ Exports of bagged seed wheat, August-May 5/	249.2	280.2 3.1 <u>6</u> /
Total exports of wheat as grain	255.8	283.3
Exports of wheat flour in terms of wheat, August-May 5/	30.6	26.9 <u>7</u> /
Total exports of wheat and wheat flour	286.3	310.2
Balance on June 1 for export and for carryover	593.7	328.4

<sup>1/</sup> Subject to revision.

<sup>2/</sup> Preliminary.

<sup>3/</sup> Less than 50,000 bushels.

<sup>4/</sup> As reported by the Board of Grain Commissioners. (Includes overseas clearances and imports into the United States).

<sup>5/</sup> Customs returns, 1960-61 adjusted for time lag.

<sup>6/</sup> August-April only.

<sup>7/</sup> Includes an estimate for May.

Primary deliveries of Canadian wheat, both east and west, up to June 20 of the current crop year amounted to 234.5 million bushels as against 316.2 million marketed during the comparable period of last year. Quality of this year's deliveries continues to be unusually high. Wheat inspected by the Board of Grain Commissioners during the first ten months of the current crop year indicates that about 92 per cent of inspected deliveries were recorded in the grades No. 4 Northern and higher as against the comparable 1960-61 figure of 71 per cent. Deliveries of wheat during the five weeks May 17 to June 20 totalled 22.8 million bushels while disappearance into domestic and export channels amounted to 43.9 million. With domestic and export demands exceeding marketings by a wide margin, the total visible supply of Canadian wheat declined from 315.9 million bushels at May 16 to a level of 294.8 million at June 20, 1962. The bulk of the decline during this period occurred in country elevator stocks.

The total visible supply at June 20, 1962 was 27 per cent less than both the comparable 1961 figure of 402.8 million and the 1960 total of 401.9 million bushels. Compared with a year ago, the largest single decrease occurred in country elevator stocks, with supplies in this position recorded at 135.3 million bushels in contrast to 238.4 million a year ago and 227.6 million two years ago. Wheat stocks at interior terminals, at 8.4 million bushels, registered declines from both the 1961 total of 9.3 million and the 11.7 million in 1960. The 13.9 million bushels "in transit rail" were sharply reduced from last year's level of 20.4 million but were slightly above the 13.0 million of two years ago. Lakehead stocks at June 20, 1962, at 57.9 million bushels, exceeded by a wide margin the 1961 total of 43.7 million and also surpassed the 1960 figure of 56.7 million bushels. The 5.9 million bushels "in transit lake" represented declines from both the 9.8 million of a year ago and 6.3 million two years ago. The total of 25.0 million bushels in Bay, Lake and Upper St. Lawrence ports, at June 20 this year, were considerably less than the comparable total of 29.5 million in 1961 and sharply below the 1960 figure of 41.0 million. Supplies in Lower St. Lawrence and Maritime ports, at 22.7 million bushels, were 25 per cent less than last year's total of 30.1 million but 6 per cent above the 21.5 million of two years ago. On the west coast, the 13.3 million bushels in Vancouver-New Westminster and Victoria exceeded both the 8.7 million in 1961 and 10.9 million in 1960.

Preliminary Figures Indicate
April 1962 Exports of Wheat
Flour and Bagged Seed Wheat
Total 3.0 Million Bushels

Based on preliminary data exports of wheat flour in terms of wheat equivalent during April 1962 amounted to 2.4 million bushels, compared with the March total of 2.6 million and the adjusted April 1961 figure of 3.0 million bushels. Exports of bagged seed wheat

during April 1962, based on Canadian Customs returns, amounted to 576,000 bushels, as against the March total of 598,000 and the April 1961 adjusted figure of 599,000 bushels.

Cumulative exports of wheat flour during the first nine months of the 1961-62 crop year, based on preliminary Customs returns, were the equivalent of 23.9 million bushels of wheat, 13 per cent less than the adjusted 1960-61 August-April total of 27.4 million. As with wheat as grain, Britain was the major market for Canadian wheat flour. Shipments of flour to that country during the period under review amounted to the equivalent of 9.0 million bushels and accounted for 37 per cent of the nine-month total. During the August-April period of 1960-61 shipments of wheat flour to Britain amounted to the equivalent of 10.0 million bushels and also represented 37 per cent of the total. Other leading markets for Canadian wheat flour in terms of grain equivalent, with revised data for the August-April period of the preceding crop year in brackets, were as follows, in thousands of bushels: Ghana, 1,606 (1,473); Philippines, 1,120 (1,884); Jamaica, 1,114 (1,110); Nigeria, 1,048 (664); United States, 973 (942);

Trinidad and Tobago, 896 (1,090); Japan, 807 (1,212); Leeward and Windward Islands, 746 (801); and Hong Kong, 678 (567).

Cumulative exports of bagged seed wheat during August-April of the current crop year amounted to 3,080 thousand bushels compared with the adjusted total of 6,465 thousand bushels exported during the same months of the preceding crop year.

May 1962 Wheat Exports
Total 35.1 Million Bushels

Exports of wheat in bulk, as reported by the Board of Grain Commissioners, during May 1962 amounted to 35.1 million bushels, 41 per cent above the April level of

25.0 million but 17 per cent less than the May 1961 figure of 42.2 million. This year's May total was 27 per cent greater than the ten-year (1951-60) average for the month of 27.6 million bushels.

Cumulative exports of wheat in bulk during the August-May period of the 1961-62 crop year amounted to 280.2 million bushels and registered increases of 12 per cent over the comparable 1960-61 total of 249.2 million and 42 per cent above the ten-year (1950-51-1959-60) August-May average of 197.5 million bushels. Britain, as Canada's leading market for wheat, received shipments amounting to 62.6 million bushels and representing 22 per cent of the ten-month total. During the August-May period of the 1960-61 crop year shipments of wheat to this destination amounted to 66.1 million bushels and accounted for 27 per cent of the total. The bulk of the remainder was accounted for by shipments to Communist China, 59.9 million, Japan, 42.0 million and the Federal Republic of Germany, 40.6 million bushels. Exports of Canadian wheat to these countries during the first ten months of the preceding crop year were to Communist China, 17.6 million, Japan, 46.2 million and the Federal Republic of Germany, 28.0 million bushels. Other relatively large markets for Canadian wheat in bulk during the first ten months of the current crop year, with figures for the same period of the preceding crop year in brackets, were as follows, in millions of bushels: Poland, 12.3 (nil); Belgium and Luxembourg, 10.2 (10.2); East Germany, 8.0 (nil); Switzerland, 5.1 (5.4); Venezuela, 3.5 (2.7); India, 3.5 (4.0); Netherlands, 3.5 (5.6); and Italy, 3.3 (14.6).

Preliminary Estimates of
Specified Crop and
Summerfallow Acreages
Prairie Provinces, 1962

A preliminary estimate of acreages seeded to all wheat, durum wheat, oats, barley, rye, rapeseed and flax and acres in summerfallow in 1962 for the Prairie Provinces appears in the accompanying table. The regular acreage report for crops seeded by provinces

will be released on August 1. The acreage estimates published in the accompanying report are based on returns from the Dominion Bureau of Statistics' annual June survey of seeded acreages and the estimates have been made in consultation with Agricultural Statisticians in each province. These are advance preliminary estimates and changes may have to be made when tabulation of all returns is completed. Seeding was delayed by excessive moisture in some districts of Manitoba and Alberta. Questionnaires were sent to farmers later than normal in these districts and as many late returns as possible were included in the tabulations.

The 1961 acreages included in the report are those obtained from the Census of Canada conducted in that year, as published in the Dominion Bureau of Statistics' release 'Field Crops' Catalogue 96-516. These benchmarks will necessitate some adjustments in the acreage series for certain crops for the 1957-61 period and for this reason historical comparisons are not included in this report.

Preliminary	Estimates	of Crop	and	Summerfallow	Acreages,	1962
	with Con	parison	s - 1	Prairie Provi	nces	

1961	1962	1962 as % of 1961
acres	acres	%
24,629,000	26,313,000	107
8,109,000	8,559,000	106
	5,128,000	96
403,500	492,000	122
89,200	102,700	115
492,700	594,700	121
2,051,000	1,391,000	68
710,300	404,500	57
27,860,000	27,355,000	98
	acres 24,629,000 8,109,000 5,361,000 403,500 89,200 492,700 2,051,000 710,300	acres acres  24,629,000 26,313,000 8,109,000 8,559,000 5,361,000 5,128,000 403,500 492,000 89,200 102,700 492,700 594,700 2,051,000 1,391,000 710,300 404,500

The advance preliminary estimates of the 1962 acreages show that farmers in the Prairie Provinces seeded 26.3 million acres of all classes of wheat, 7 per cent more than in 1961 and the largest wheat acreage since 1950. Some 17.4 million acres were seeded this year in Saskatchewan, making this the largest plantings on record for that province. Alberta's 1962 acreage of 5.8 million and Manitoba's acreage of 3.1 million has been exceeded numerous times in the past. Included in the 1962 all wheat total of 26.3 million acres are a record 3.2 million acres of durum wheat. The acreage seeded to fall and spring rye combined at 595 thousand in 1962 is 21 per cent larger than the 1961 plantings.

Preliminary Estimate of <u>Durum Wheat</u> Acreages, 1962 with Comparisons - Prairie Provinces

Province	1961	1962	1962 as % of 1961
	acres	acres	%
Manitoba	85,000 1,578,000	161,000 2,613,000	189 166
Alberta	189,000	425,000	225
Prairie Provinces	1,852,000	3,199,000	173

The acreage seeded to oats, at 8.6 million acres, is 6 per cent larger than in 1961. It should be noted that the 1961 and 1962 estimates include oats seeded for all purposes rather than just oats for grain as has been the case in the past. A survey will be conducted in conjunction with the November estimate of production to determine the acreages actually threshed for grain and provide an estimate of average yields obtained from those acres. The acreage seeded to barley in 1962 at 5.1 million declined by 4 per cent from the 1961 area of 5.4 million.

The acreage seeded to flaxseed at 1.4 million is 32 per cent below the 1961 plantings of 2.1 million. Rapeseed acreage also declined sharply in 1962 and totalled 404 thousand compared with 710 thousand in 1961, a decline of 43 per cent.

The acreage to be summerfallowed in the Prairie Provinces in 1962 at 27.4 million declined by 2 per cent from last season's 27.9 million acres.

Lake Shipments of Canadian Grain

Total shipments of the five major grains out of Lakehead terminals from the opening of navigation to June 20 this year amounted to 60.7 million bushels, some 52 per cent smaller than the 125.4

million shipped during the comparable period of 1961. Although this amount is less than half the total shipped to the corresponding date (June 21) in 1961 it must be noted that a year ago the season of navigation opened on April 9, as against April 22 this year. Shipments of wheat, at 44.3 million bushels accounted for 73 per cent of the current total.

Lake Shipments of Canadian Grain from the Opening of Navigation to June 20, 1962 and to Approximately the Same Date 1952 to 1961\*

Year	Wheat	Oats	Barley	Rye	Flaxseed	Total
			- tho	usand bush	els -	
1952	83,174	31,841	26,735	3,080	1,743	146,573
1953	94,974	26,611	39,449	4,948	1,453	167,435
1954	39,818	20,238	19,062	3,580	1,474	84,173
1955	64,123	10,963	25,876	4,965	2,321	108,249
1956	78,954	9,281	25,929	6,339	1,917	122,420
1957	62,379	12,000	17,178	3,081	4,620	99,257
1958	81,643	16,274	30,829	3,691	2,182	134,619
1959	50,399	8,870	16,209	998	1,363	77,839
1960	73,827	7,308	18,927	1,523	1,996	103,581
1961 1/	96,690	10,016	15,018	1,272	2,431	125,429
1962	44,299	5,932	8,936	154	1,385	60,704

<sup>\*</sup> Shipments from opening of navigation to the following June dates: 19, 1952; 18, 1953; 21, 1954; 22, 1955; 20, 1956; 19, 1957; 18, 1958; 17, 1959; 22, 1960; and June 21, 1961. 1/ Revised.

Crop and Weather Conditions The telegraphic crop report, published by the Dominion Bureau of Statistics on July 4, 1962, summarized crop conditions in each of the Prairie Provinces as follows:

Only localized rainfall has been received in Manitoba during the past week. Some hail has been reported, but acreages affected are small. Crop growth is excellent, with rye headed and early-sown wheat and coarse grains in the shot blade. Except for occasional fields, seeding in the Red River Valley should be completed today. Tame hay has made excellent growth and many farmers have started cutting and baling. Work on summerfallows is well advanced except in the Red River Valley. Moderate to severe grasshopper infestation is common throughout pasture, hayland and road sides in the Dauphin, Ethelbert, Dropmore, Russell, Melita, Lyleton, Napinka, Carmen and Graysville areas. Damage to pastures and hayland is becoming noticeable, and movement from these areas to adjacent crop lands is presently taking place. In the Red River Valley grasshopper populations ranging from light to severe are moving from road sides to the crop land, and marginal damage is common throughout the area. Control operations are in progress.

Crops are now entering a critical period in Saskatchewan and ample moisture will be required to maintain the heavily stooled crops. While moisture conditions improved at some points over the weekend other areas now require immediate rain to prevent further deterioration. Crop prospects are generally favourable at this time, with wheat averaging thirteen inches and coarse grains eleven inches in height. Grasshoppers are numerous in many localities and spraying operations to control these pests are continuing. Haying is underway and supplies are expected to be adequate in most districts.

Farmers' Marketings 1/ of Wheat in the Prairie Provinces 1961-62

Week Endi	ng	Manitoba	Saskatchewan	Alberta	Total	Last Year 2/
	I I I I I I I I I I I I I I I I I I I	appropriate the same	Indexi (ed.m.viii	- bushels -	ENTROLEGIST	THE RESERVE
August			298,654 354,050 3,132,734 5,795,205	59,779 249,553 433,666 1,368,107	424,845 682,034 5,298,808 9,124,000	770,867 3,072,038 6,057,404 6,634,518
September	6 13 20 27	. 907,424 . 721,238	3,230,317 4,617,726 3,242,834 4,260,220	2,070,908 2,258,606 2,769,649 2,806,814	6,274,071 7,783,756 6,733,721 7,697,860	8,451,034 9,033,552 6,371,926 3,416,603
October	4 11 18 25	. 929,061	4,761,138 3,860,475 4,531,791 4,178,369	2,490,732 2,201,300 2,056,024 1,941,585	8,356,339 7,025,437 7,516,876 7,143,464	4,629,456 4,045,618 4,787,219 5,419,462
November	1 8 15 22 29	. 833,376 . 697,308 . 723,530	3,495,742 3,129,828 4,359,574 3,759,473 3,088,767	2,239,758 1,674,622 2,038,116 2,121,428 2,046,531	6,863,496 5,637,826 7,094,998 6,604,431 5,789,906	6,363,414 6,929,093 5,784,997 7,341,044 8,037,409
December	6 13 20 27	. 507,881 . 382,974	1,998,306 3,375,334 1,832,893 1,494,090	1,148,799 1,597,033 1,419,291 983,966	3,687,344 5,480,248 3,635,158 2,955,220	6,799,472 7,405,082 9,840,652 6,488,616
January	3, 1962 . 10 17 24 31	. 807,973 . 273,409 100,603	2,449,310 6,788,154 4,004,264 794,836 2,943,223	1,745,762 3,743,947 2,493,320 1,396,613 2,048,704	4,473,693 11,340,074 6,770,993 2,292,052 5,413,301	5,826,586 9,867,207 9,427,211 7,212,448 3,478,552
February	7 14 21 28	. 113,464 . 173,506	2,826,814 1,513,126 2,319,400 839,594	2,211,117 1,806,659 1,808,525 922,842	5,265,116 3,433,249 4,301,431 1,861,407	4,078,418 4,988,578 2,260,783 3,563,846
March	7 14 21 28	. 184,151 . 233,895	155,960 1,223,416 2,029,561 2,197,602	354,942 1,201,729 2,047,411 1,084,751	534,654 2,609,296 4,310,867 3,706,569	4,834,676 4,096,848 4,406,523 4,382,341
April	4 11 18 25	257,282 . 324,147	1,452,227 1,393,720 2,426,646 3,750,840	1,599,143 983,701 880,655 836,282	3,298,094 2,634,703 3,631,448 4,784,559	4,408,174 5,177,282 8,191,359 9,259,730
May	2 9 16 23 30	. 609,229 . 330,424 . 249,352	5,012,795 2,995,219 1,918,782 1,405,485 3,079,208	1,236,537 765,909 653,743 450,822 572,773	6,898,940 4,370,357 2,902,949 2,105,659 3,877,840	10,158,815 9,791,100 8,752,162 5,897,213 9,212,695
June	6 13 20	. 270,513 . 427,671	3,540,313 4,562,193 4,765,611	732,449 714,115 1,022,009	4,543,275 5,703,979 6,507,735	15,710,109 14,514,410 15,810,504
Tota	ls	.24.905.532	135,185,819	69,290,727	229,382,078	312.987.046

Average similar period:

<sup>1950-51-1959-60 ..32,849,720 191,718,563 86,316,924 310,885,207

1/</sup> Includes receipts at country, interior private and mill elevators, interior semipublic terminals and platform loadings. 2/ Revised.

Visible Supply of Canadian Wheat June 20, 1962 Compared with Approximately the Same Date 1960 and 1961

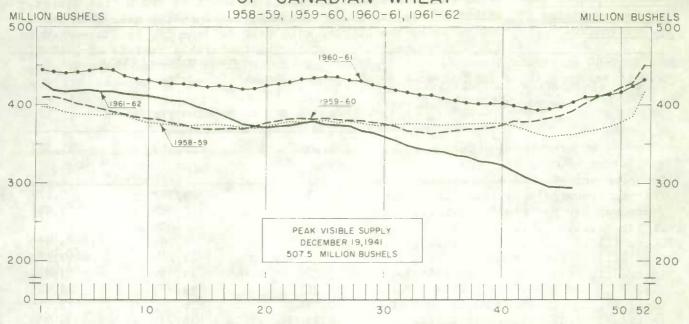
Position	1960	1961	1962
		- thousand bushel:	S -
Country elevators - Manitoba  Saskatchewan  Alberta	24,051 124,680 78,879	28,921 139,213 70,219	17,649 74,915 42,747
Totals	227,609	238,353	135,311
Interior private and mill	7,217	7,319	7,273
Interior terminals	11,738	9,312	8,424
Vancouver-New Westminster	10,421	8,300	12,581
Victoria	526	406	766
Churchill	4,871	4,766	4,829
Fort William-Port Arthur	56,732	43,674	57,852
In transit rail (Western Division)	13,030	20,419	13,891
Bay, Lake and Upper St. Lawrence ports	41,007	29,539	24,969
Lower St. Lawrence and Maritime ports.	21,514	30,082	22,710
In transit lake	6,290	9,770	5,939
In transit rail (Eastern Division)	648	844	237
United States ports	295		-
Totals	401,900	402,783	294,781

Grading of Wheat Inspected, August 1961-May 1962 with Comparisons

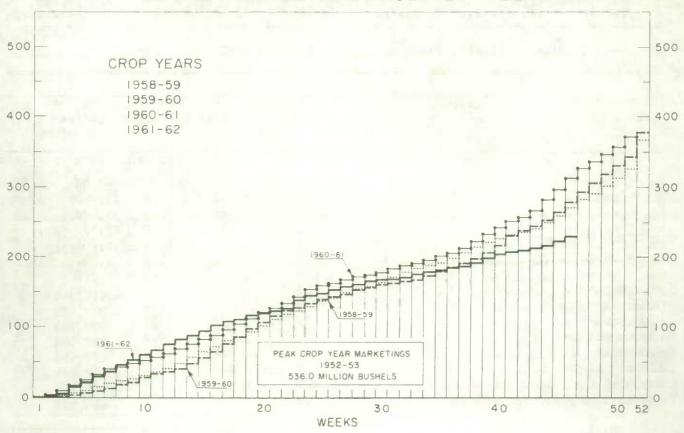
	Crop	Year		August	-May	
Grade	Average 1955-56 1959-60	1960-61	1960	9-61	1961-	62
	per cent	per cent	cars	per cer	t cars	per cen
No. 1 Hard		_	-		63	1/
No. 1 Man. Northern	. 1.6	2.1	2,882	1.8	31,498	17.9
No. 2 Man. Northern		41.1	50,928	32.5	95,176	54.1
No. 3 Man. Northern		25.5	40,985	26.2	28,971	16.5
No. 4 Man. Northern	. 14.0	8.5	16,488	10.5	6,761	3.8
No. 5 Wheat	. 9.2	5.2	10,913	7.0	1,396	0.8
No. 6 Wheat		0.8	1,599	1.0	382	0.2
Feed Wheat		1/	. 13	1/	8	1/
Others Red Spring		7.3	13,136	8.4	6,230	3.5
C.W. Garnet		1/	28	1/	386	0.2
C.W. White Spring	. 0.1	0.1	258	0.2	141	0.1
C.W. Mixed Wheat		1/	80	0.1	52	1/
Alberta Winter	. 0.3	0.2	248	0.2	689	0.4
Nos. 1-6 C.W. Amber Duru	m 5.3	9.0	18,767	12.0	4,058	2.3
Others C.W. Amber Durum	. 0.2	0.2	337	0.2	85	1/
Totals	.100.0	100.0	156,662	100.0	175,896	100.0
Gross bushels (approx.)	. 141.012.11	A PLEASE OF	297,	257,000	338,	493,000

<sup>1/</sup> Less than .05 per cent.

# WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT



# CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



Wheat Shipments to the United States by Destination

Total rail and vessel shipments of wheat to the United States, either for re-export or retention for domestic use, from the beginning of the current crop year to June 20, 1962 amounted to 2.3 million bushels. During the comparable periods of 1960-61 amounted to 3.3 million and 2.7 million bushels, respectively

and 1959-60 shipments amounted to 3.3 million and 2.7 million bushels, respectively. Of this season's total to date some 96 per cent has been shipped by vessel.

Wheat Shipments\* to the United States by Destination August 1, 1961-June 20, 1962 with Comparisons

Destination	1959-60	1960-61	1961-62
		- bushels -	
By Vessel			
Buffalo	1,951,594	2,099,607	1,582,086
Chicago	71,022	325,890	160,000
Duluth-Superior	464,018	597,958	420,978
Milwaukee	- Maria -	81,537	-
Totals, Vessel	2,486,634	3,104,992	2,163,064
By Rail			
U.S.A. Domestic Points	196,175	192,900	99,888
Totals, Shipments	2,682,809	3,297,892	2,262,952

<sup>\*</sup> Either for re-export or retention for domestic use. Excluding bagged seed.

Rail Shipments of Wheat to Maritime Ports Rail shipments of wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports during the first ten months of the current crop year totalled 17.0 million bushels compared with the August 1960-May 1961 figure of 31.0 million.

Rail Shipments of Wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports

Origin of Shipments	August 1, 1960- May 31, 1961	August 1, 1961- May 31, 1962
	- bush	iels -
Port McNicoll	8,179,907	4,910,364
Midland, Tiffin	10,752,664	6,089,433
Collingwood	1,222,967	405,993
Owen Sound	3,610,462	2,228,068
Goderich	1,943,017	474,656
Sarnia	3,447,572	1,288,279
akefield	1,210,263	1,109,181
Peterborough	584, 195	480,193
Totals	30,951,047	16,986,167

Rail Shipments of Wheat from Fort William-Port Arthur, 1958-59-1961-62

Month	1958-59	1959-60	1960-61	1961-62
and programme and the section in the		- bus	hels -	
August	33,123	34,383	14,717	20,648
September	15,692	31,690	19,227	14,598
October	68,834	30,904	5,417	33,944
November	205,061	8,383	24,000	22,915
December	214,398	25,355	17,500	60,167
January	684,845	103,087	71,335	126,533
February	173,387	23,878	135,339	68,421
March	280,705	18,826	28,073	37,000
April	243,292	64,156	9,833	37,777
May	44,783	19,513	15,805	11,203
June	10,128	25,234	17,563	
July	33,696	26,803	10,940	
Totals	2,007,944	412,212	369,749	

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, May 1962

Grade	Quebec	Ontario
	- bushe	els -
1 Northern	_	4,002
2 Northern	es.	1
5 Wheat		1,500
Durum	4,000	1,500
Others	•	200
Totals	4,000	7,203

Overseas Exports of Canadian Grain by Ports of Loading, August 1, 1961-June 20, 1962 with Comparisons

WILL COMPANIES							
Port	Wheat 1/	Durum Wheat 1/	Oats <u>1</u> /	Barley	Rye	Flaxseed	Rapeseed 2/
				- bushels -			
Pacific Seaboard							
Vancouver-New Westminster	131,346,310	-	505,779	12,094,771	1,047,266	5,910,824	
Victoria	4,426,583	-	-	-	-	-	530,150
Prince Rupert		•	-	10,531,314	-	-	-
Churchill	18,297,287	-	-		-	-	_
Lakehead Direct	8,701,507		780,674	2,028,737	640,275	845,029	
Lower Lake							
Prescott	-	-	60,463	-	-	-	-
Toronto		-	-	-	-	20,184	-
St. Lawrence							
Montreal	44,863,384	2,387,484	264,617	1,395,468	1,574,991	3,933,407	-
Sorel	20,006,254	2,166,495	_	***	200,109	-	-
Three Rivers	18,431,541	14,024	<del> </del>	-	-	-	-
Quebec	11,039,325	16,876	-	-	1 2/	-	
Baie Comeau	10,582,218	702,255	-	-	-	DU Dennis	-
Maritimes							
Saint John	820,389	7,467	_	-	-		
West Saint John	8,817,140	695,669	26,479	-	_	107,847	-
Halifax	11,275,905	57,682	-	-	4.		-
Totals	288,607,843	6,047,952	1,638,012	26,050,290	3,462,641	10,817,291	6,181,726
Aug. 1, 1960-June 21, 1961.	235,386,487	38,593,954	1,089,773	23,411,420	876,023	12,463,371	7,945,920

 $<sup>\</sup>frac{1}{2}$ / Excluding bagged seed.  $\frac{1}{2}$ / In bushels of 50 pounds.

Claims filed for payment up to May 31, 1962 represent the movement of some 9.8 million bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during the August-April period of the current crop year. During the corresponding period in 1960-61 claims had been filed for a total of 13.6 million bushels, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the 1961-62 August-April shipments of wheat under the policy were running about 28 per cent below those of 1960-61. Revised data on the 1960-61 August-April shipments of wheat based on claims submitted up to May 31, 1962 place the ninemonth total at 14.1 million bushels. About 69 per cent of the shipments during the current period under review went to destinations in Ontario and Quebec.

Provincial Distribution of Wheat Shipments under the Freight Assistance Policy
August-April 1961-62 and 1960-61

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
That walls				- thou	sand bushel	8 -		
August, 1961	11	10	162	38	516	557	121	1,414
September	11	19	98	37	422	466	270	1,325
October	8	8	93	41	441	424	189	1,203
November	15	12	98	36	469	317	208	1,156
December	8	10	120	28	390	348	189	1,094
January, 1962	10	16	112	34	408	307	264	1,151
February	7	10	101	32	303	290	113	857
March	8	12	104	29	352	279	135	919
April	2	5	69	24	243	206	95	644
Totals 1/	81	104	957	300	3,544	3,194	1,584	9,764
Same period 1960-61: Preliminary 2/ Revised 1/	110 123	161 174	1,128 1,167	414 437	4,480 4,542	5,475 5,617	1,855 2,028	13,624 14,088

Preliminary data on millfeed shipments under the freight assistance policy indicate shipments of 392,993 tons during the August-April period of the current crop year. During the same nine months of 1960-61 claims had been filed for a total of 431,974 tons, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the 1961-62 August-April shipments of millfeeds under the policy were running about 9 per cent below those of 1960-61. Revised data on the 1960-61 August-April shipments of millfeeds based on claims submitted up to May 31, 1962 place the nine-month total at 451,260 tons. Shipments amounting to 191,622 tons and 105,113 tons to destinations in Quebec and Ontario, respectively, accounted for a combined 76 per cent of the August-April 1961-62 total.

Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy August-April 1961-62 and 1960-61

Province	1960 - Preliminary 2/	6 1 Revised 1/	1961 - 62 Preliminary 1/
	INSTITUTE N	- tons	•
Newfoundland	3,818	4,347	4,424
Prince Edward Island	6,797	7,367	6,741
Nova Scotia	29,182	31,007	28,182
lew Brunswick	24,682	26,173	23,080
uebec	209,448	215,468	191,622
ntario	127,028	132,271	105,113
British Columbia	31,019	34,627	33,831
Totals	431,974	451,260	392,993

Monthly Exports of Canadian Wheat and Wheat Flour

Year		Bagged			Total 3/
and	Wheat	Seed	Total	Wheat	Wheat and
Month	in Bulk 1/	Wheat 2/	Wheat	Flour 2/3/	Wheat Flour
1959-60			- thousand	bushels -	
August	21,203	157	21,360	3,090	24,451
September	22,606	133	22,739	2,873	25,611
October	22,440	124	22,565	3,705	26,270
November	29,239	532	29,771	3,093	32,864
December	20,262	881	21,144	3,168	24,311
January	13,220	809	14,029	2,522	16,551
February	16,462	788	17,250	2,734	19,984
March	17,102	991	18,093	2,737	20,830
April	15,373	871	16,244	3,281	19,525
	21,210	224	21,434	3,522	24,956
May		26	21,037	3,323	24,359
June	21,011	67	14,656	2,923	17,578
July	14,589	07	14,030	2,323	17,570
Totals	234,717	5,604	240,321	36,970	277,291
1960-61					
August	23,908	127	24,034	2,867	26,901
September	26,742	232	26,974	2,694	29,668
October	21,172	304	21,476	3,727	25,203
November	23,224	570	23,794	4,198	27,992
December	20,222	883	21,105	3,320	24,426
January	16,408	773	17,181	2,104	19,285
February	20,517	1,043	21,560	2,404	23,964
March	23,377	1,934	25,312	3,088	28,399
	31,395	599	31,994	3,009	35,003
April	42,190	135	42,325	3,166	45,491
May		12	35,544	2,499	38,043
June	35,532	4	26,269	2,607	28,876
July	26,265	4	20,209	2,007	20,070
Totals	310,952	6,616	317,568	35,682	353,249
1961-62 4/					
August	35,625	79	35,705	3,540	39,245
September	28,966	250	29,216	2,560	31,777
October	32,910	61	32,970	2,693	35,663
November	40,823	216	41,039	2,435	43,474
December	19,966	414	20,381	3,036	23,416
January	17,534	446	17,979	2,419	20,399
February	23,739	440	24,179	2,262	26,441
March	20,482	598	21,080	2,595	23,675
April	24,981	576	25,557	2,356	27,912
May	35,150	5/	35,150	3,000 <u>6</u> /	38,150
Totals	280,177	3,080	283,257	26,895	310,152

 $<sup>\</sup>underline{1}/$  Export clearances including shipments to the United States compiled by the Statistics Branch, Board of Grain Commissioners for Canada. 2/ Compiled from Canadian Customs returns, 1959-60 and 1960-61 adjusted to remove effect of time lag in reporting. 3/ In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt.

<sup>4/</sup> Preliminary. 5/ Not available. 6/ Estimated.

Exports of Canadian Wheat 1/ by Destination, May 1962

Destination	Wheat (Except Durum)	Durum Wheat	All Whea	
COMMONWEALTH AND PREFERENTIAL COUNTRIES		- bushels -		
Western Europe Britain Ireland	6,691,472 159,600	1	6,691,472 159,600	
Other Africa Rhodesia and Nyasaland	18,667		18,667	
Other Asia Hong Kong	56,000		56,000	
Totals, Com. and Pref. Countries .	6,925,739	- 40	6,925,739	
OTHER COUNTRIES			105°4-6°E	
Western Europe				
Belgium and Luxembourg	898,872		898,872	
Finland	343,467		343,467	
France	377,067		377,067	
Germany, Federal Republic	4,761,963	-	4,761,963	
Netherlands	1,522,642		1,522,642	
Switzerland	963,436	336,000	1,299,436	
Eastern Europe				
Albania	343,467		343,467	
Middle East				
Saudi Arabia	95,180	to the	95,180	
Other Africa		The second second	IC II. IROSE	
Mozambique	153,266	7,467	160,733	
Other Asia				
China, Communist	10,710,872	-	10,710,872	
Japan	5,148,117		5,148,117	
Philippines	563,733	-	563,733	
Taiwan	39,200	-	39,200	
Oceania				
United States Oceania	64,213	-	64,213	
South America				
Ecuador	269,932		269,932	
Venezuela	531,398	-	531,398	
Central America and Antilles	200 202		200 25	
Dominican Republic	289,353		289,353	
North America				
United States				
for domestic use $\underline{2}/\ldots$	804,530		804,530	
Totals, Other Countries	27,880,708	343,467	28,224,175	
Totals, All Countries	34,806,447	343,467	35,149,914	

NOTE: See footnotes page 17.

Data re May Customs exports of bagged seed wheat not available.

Cumulative Exports of Canadian Wheat  $\underline{1}/$  by Destination

	Au	gust 1961-May		Total
Destination	Wheat	Durum	Total	same period
(I	Except Durum)	Wheat	Wheat	last year
COMMENT THE AND INCREMENTAL COLD	TEC C	The Hall to	- bushels -	
COMMONWEALTH AND PREFERENTIAL COUN	VIKIES			
Western Europe	100		THE RELIEF	
Britain	62,257,888	314,956	62,572,844*	66,086,880
Ireland	1,961,665	-	1,961,665	3,155,897
Malta and Gozo	1,237,867	-	1,237,867	1,198,699
Other Africa				
	212 900		212,800	
Nigeria	212,800	-		100 517
Rhodesia and Nyasaland	74,667		74,667	108,517
Other Asia				
Hong Kong	561,493		561,493	394,427
India	3,541,390		3,541,390	3,955,436
Pakistan	1,856,325		1,856,325	2,098,690
	1,000,020	Negative :	1,000,020	2,000,000
Central America and Antilles Barbados				167
Daibauos				207
Totals, Com. and Pref.				
Countries	71,704,095	314,956	72,019,051*	76,998,713
		market de		STATE OF THE PARTY.
OTHER COUNTRIES				
Western Europe				
Austria	1,405,613	149,333	1,554,946	945,759
Belgium and Luxembourg	9,885,824	309,680	10,195,504*	10,227,945
Denmark	11,200	507,000	11,200	10,22,,5,5
	1,853,269		1,853,269	439,284
Finland		60/. 760		8,258,951
France	431,200	604,769	1,035,969	
Germany, Federal Republic	37,732,529	2,841,757	40,574,286*	27,969,893
Greece	-			22,400
Italy	3,227,248	25,200	3,252,448	14,609,893
Netherlands	3,405,458	110,454	3,515,912*	5,593,079
Norway	1,728,869		1,728,869	2,909,427
Portugal	_		_	93,333
Sweden	-			18,667
Switzerland	3,892,133	1,172,786	5,064,919*	
	3,092,133	1,172,700	J,004,919^	5,409,233
Eastern Europe				
Albania	1,735,403	-	1,735,403	1,988,933
Czechoslovakia	-		-	11,915,528
Germany, East	8,040,229	_	8,040,229	
Poland	12,293,711		12,293,711	
U.S.S.R. (Russia)			22,273,711	5,617,920
				2,027,720
Middle East				
Israel	829,100		829,100	1,592,267
Saudi Arabia	363,746	- 1	363,746	_
U.A.R Egypt	451,733	10 de 1	451,733	
Other Africa				
	1 222 604	23 025	3 250 600	
Algeria	1,322,604	37,035	1,359,639	
Congo	18,257	-	18,257	-
Mozambique	621,375	14,934	636,309	358,324

#### Cumulative Exports of Canadian Wheat 1/ by Destination

		ust 1961-May	1962	Total
estination	Wheat	Durum	Total	same period
	(Except Durum)	Wheat	Wheat	last year
		- bush	els -	
THER COUNTRIES (concluded)				
Other Asia				
Burma	200,358	~	200,358	356,229
China, Communist	59,923,463		59,923,463	17,607,353
Japan	42,002,399	-	42,002,399	46,185,006
Philippines	2,827,377	-	2,827,377	683,096
Taiwan	114,987	5	114,987	102,293
00.0010				
Oceania	(72 750		/72 750	212 152
United States Oceania	473,759		473,759	313,152
South America				
Colombia	264,550		264,550	1 1 1 1 1 1 1 1 1 1
Ecuador	1,019,612		1,019,612	1,190,686
Peru	1,017,012		1,017,012	1,816,267
Venezuela	3,545,847		3,545,847	2,658,101
Central America and Antilles				
Cuba	-	-	- 71-14	5,056
Dominican Republic	1,289,817	1 1	1,289,817	922,831
El Salvador	296,548	-	296,548	WALLEY TO THE REAL PROPERTY OF THE PARTY OF
Guatemala	20,000	-	20,000	33,333
Honduras	-	-	Comment of the comment of	4,996
North America				
United States	1 /72 207		1 /72 227	0 007 000
for domestic use 2/	1,473,397		1,473,397	2,307,002
Totals, Other Countries	202,701,615	5,455,853	208,157,468*	172,156,237
Sub-Totals, All Countries	274.405 710	5,770,809	280,176,519	249,154,950
		3,770,009		
Bagged seed			3,080,332 3/	6,599,496
Totals, All Countries	274 405 710	5,770,809	283,256,851	255,754,446

<sup>\*</sup> Revisions in April data have been taken into account in the August-May cumulative totals.

<sup>1/</sup> Overseas clearances as reported by the Statistics Branch, Board of Grain Commissioners for Canada, for all countries except the United States. Excluding bagged seed.

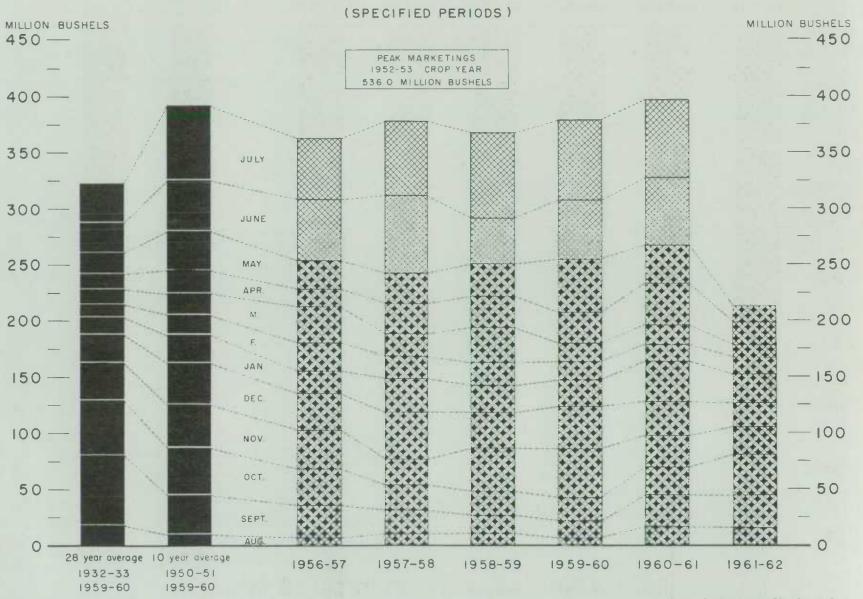
<sup>2/</sup> Compiled from returns of Canadian elevator licensees and shippers and advice from American Grain correspondents.

<sup>3/</sup> Compiled from Canadian Customs returns. August-April only, unadjusted.

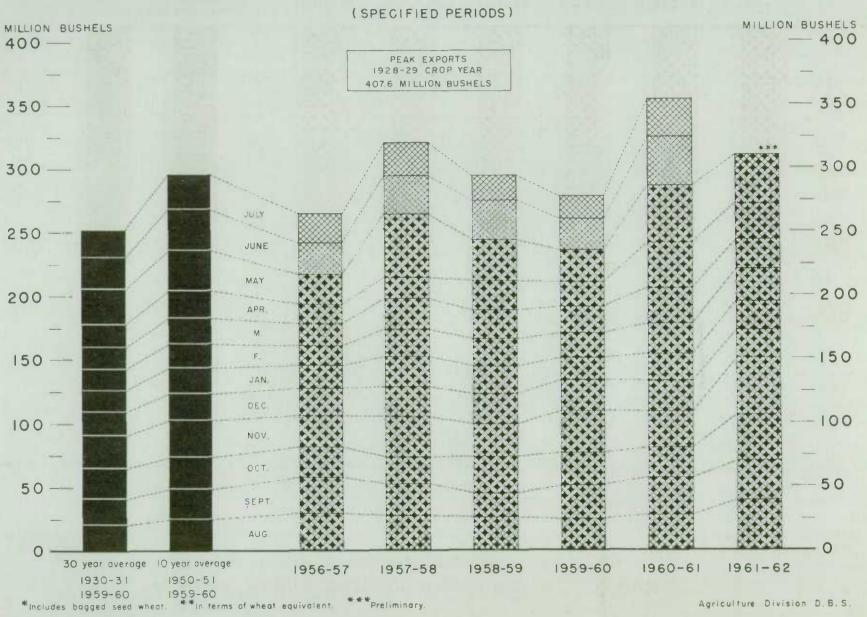
<sup>4/</sup> Adjusted for time lag.

Destination	December 1961	April 1962 2/	August 1961-62 2/	
	<u> </u>	-		1900-01 3
COMMONWEALTH AND PREFERENTIAL COUNTRIES		- bushel	S -	
Western Europe				
Britain	887,133	1,062,619	8,951,584	10,007,02
Gibraltar	40,848	_	58,365	31,17
Middle East				
Kuwait	_	2,576	16,100	19,95
Qatar	60	-,5	1,109	3,70
British Middle East, nes	2,318	2,318	18,547	8,75
Other Africa				
Ghana	23,230	265,319	1,605,987	1,473,36
Nigeria	82,356	100,284	1,047,574	664,04
Rhodesia and Nyasaland	621	1,891	20,164	27,51
Sierra Leone	38,065	33,345	340,724	296,72
Tanganyika	6,440	6,900	31,045	12,76
British Africa, nes	5,359	1,725	52,578	48,00
Difficulty and the second	5,555	1,723	32,370	40,00
Other Asia Ceylon	384,008		384,008	566 71
Hong Kong	90,965	72,795	678,070	566,71 566,71
India	60 500	/2 010	12,714	/1/ 1/
Malaya and Singapore	60,508	42,918	500,869	414,16
British East Indies, nes	1,433	290	8,593	6,03
Oceania	222		4 000	
Fiji	828	**	4,888	4,48
British Oceania, nes	-	5,644	21,843	1,10
South America				13.198.1
British Guiana	1,162	-	-	190,35
Central America and Antilles				
Bahamas	35,788	19,728	198,106	214,50
Bermuda	8,602	6,615	89,102	94,56
British Honduras	6,371	4,637	22,906	11,01
Barbados	10,037	10,200	96,979	125,43
Jamaica	148,704	107,532	1,114,210	1,110,11
Leeward and Windward Islands	107,571	76,684	746,292	801,49
Trinidad and Tobago	123,204	48,783	896,004	1,090,18
Totals, Com. and Pref. Countries	2,065,611	1,872,803	16,918,361	17,789,91
THER COUNTRIES				
Hartora Furana				
Western Europe Belgium and Luxembourg	37,764		161,257	130,86
Denmark	37,704	460		1,38
France	_	345	2,300 345	1,30
Greece		1,495	5,610	0 51
Iceland	-			8,51
	10 215	3,220	24,438	16,26
Italy	10,315	-	17,696	1,27
Netherlands	-	•	1,939	4,49
Norway	00		2,300	1,011,76
Portugal	2,588	3,979	31,404	31,15
Sweden	506	506	1,518	19,15
Middle East				
	-	, et		25
Middle East	230	280	2,451	
Middle East Ethiopia	230	280	2,451 109,749	25 1,22 1,04

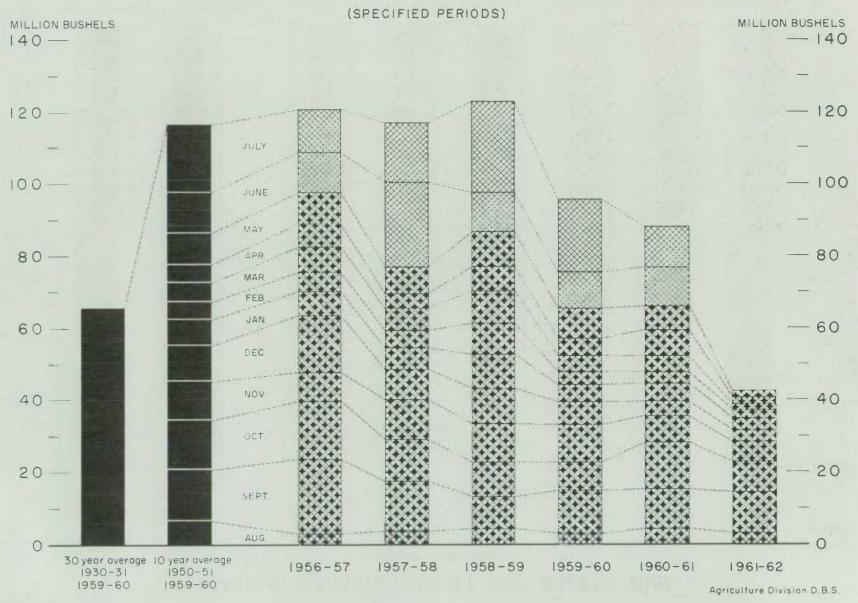
## FARMERS' MARKETINGS OF WHEAT, PRAIRIE PROVINCES



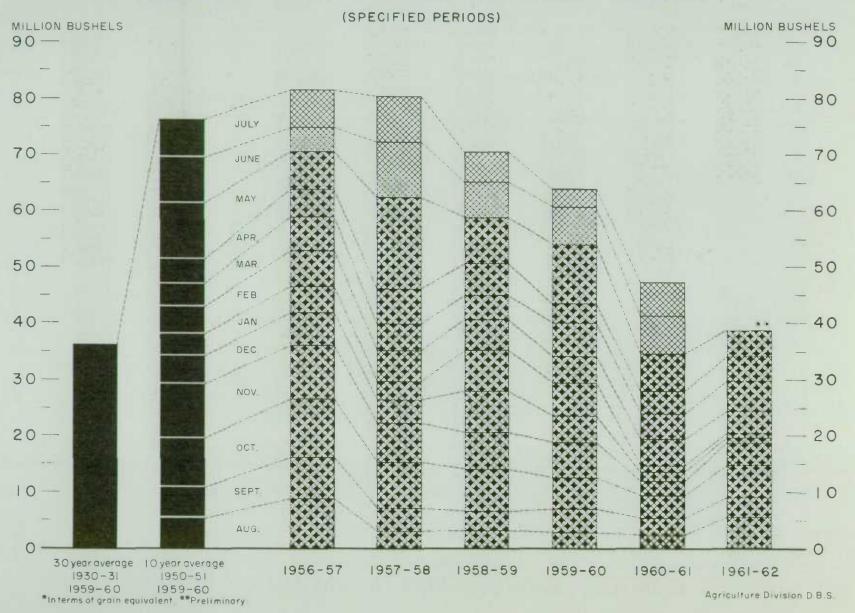
## EXPORTS OF CANADIAN WHEAT AND WHEAT FLOUR\*\*



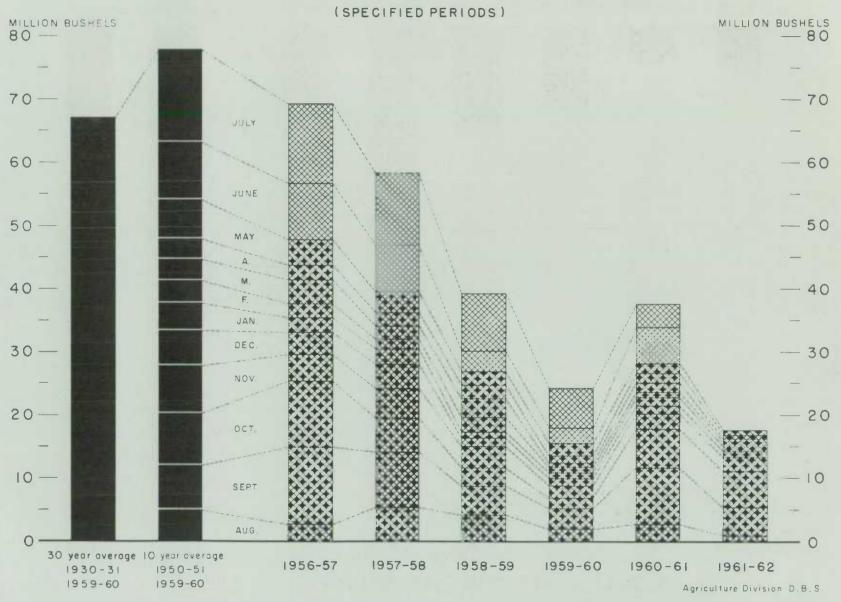
## FARMERS' MARKETINGS OF BARLEY, PRAIRIE PROVINCES



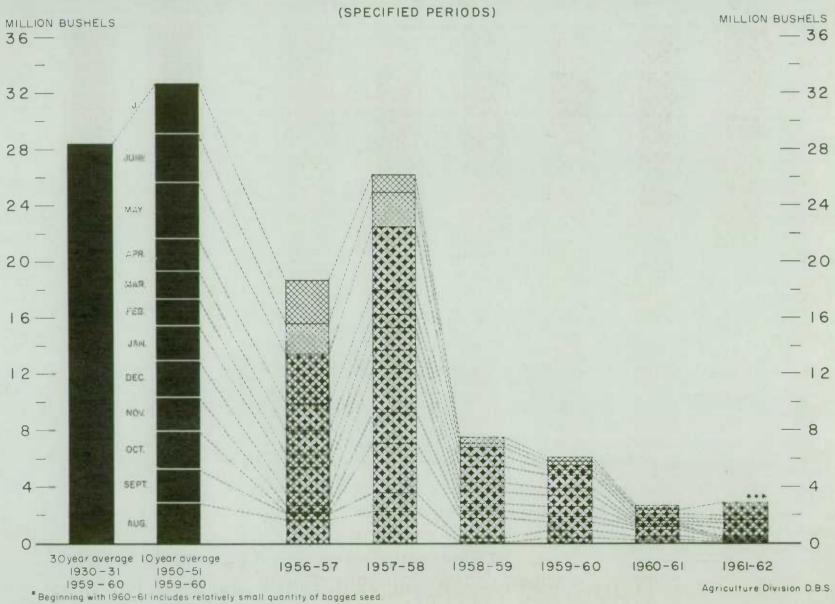
## EXPORTS OF CANADIAN BARLEY AND BARLEY PRODUCTS\*



## FARMERS' MARKETINGS OF OATS, PRAIRIE PROVINCES

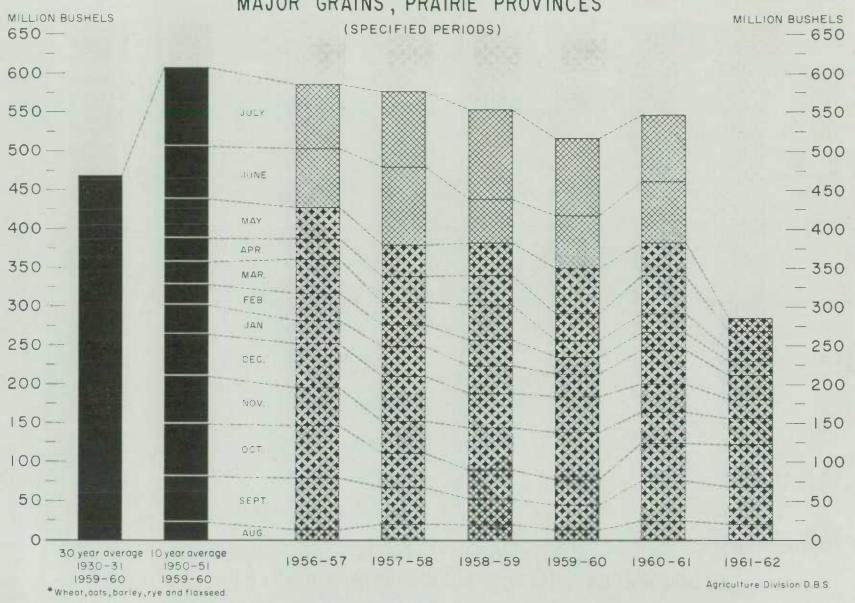


## EXPORTS OF CANADIAN OATS\* AND OAT PRODUCTS\*\*

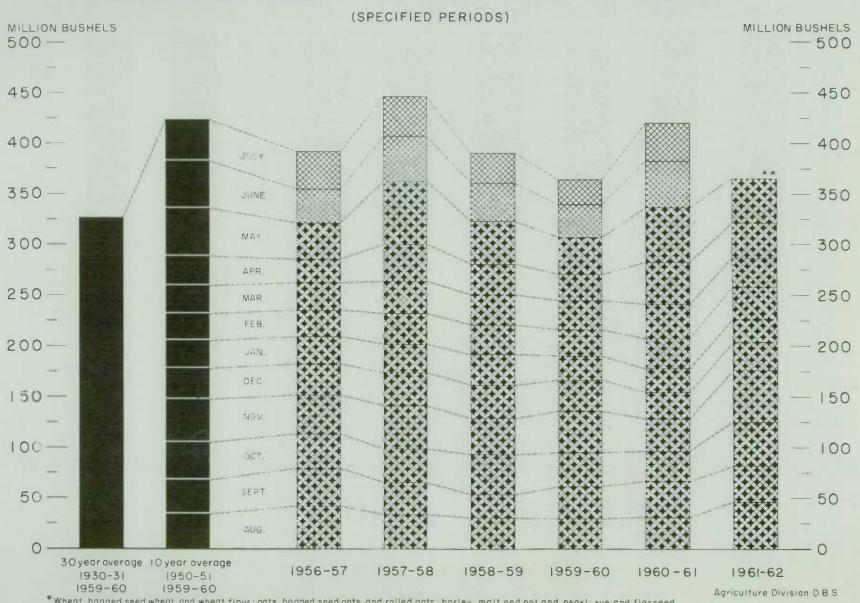


<sup>\*\*</sup>Interms of grain equivalent. \*\*\*Preliminary.

# FARMERS' MARKETINGS OF CANADA'S FIVE MAJOR GRAINS\*, PRAIRIE PROVINCES



## EXPORTS OF CANADA'S FIVE MAJOR GRAINS AND PRODUCTS\*



<sup>\*</sup>Wheot, bagged seed wheat, and wheat flour; oats, bogged seed oats, and ralled oats; barley, mait and pot and pearl; rye and flaxseed.
\*\*Preliminary.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

estination	December 1961	April 1962	August-	
	1/	2/	1961-62 <u>2</u> /	1960-61 <u>3</u> /
THED COUNTRIES (assorted)		- bush	els -	
THER COUNTRIES (concluded)				
Middle East		Town Library		
Saudi Arabia	-	402	690	8,64
Syria	746	-	1,516	6,93
U.A.REgypt	with manual to	-	171,994	
Other Africa				
Angola		THE RESERVE	1,725	14,60
Congo	15,525	23,345	142,616	155,12
French Equatorial Africa	~5,565	25,545	142,010	5,37
French West Africa	959	2,164	14,483	5,57
Liberia	1,525	4,957	19,546	13,35
Mozambique	3,779	3,229	13,110	2,90
Portuguese Africa, nes	11,746	9,270	71,836	7 4,99
	24,7,40	3,270	72,030	, 4,,,,
Other Asia				
Cambodia and Laos	-		die of the	56,15
Indonesia	30,912	-	390,367	205,79
Japan	2,978	75,028	807,392	1,212,06
Philippines	121,615	5,175	1,119,566	1,884,43
Portuguese India	8,634	-	67,944	134,32
Portuguese Asia, nes	3,036	1,012	15,686	34,40
Thailand	56,177	30,064	272,056	254,71
Viet-Nam		•	28,083	104
Oceania				
French and Netherlands Oceania	299	58	771	1,31
United States Oceania	-	-		28,75
South America Bolivia	3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3			95
Chile	21/25/2014	920	4,140	11,58
Colombia	No. of the last of	920	2,300	114,87
Peru	1,380	690	13,347	3,91
Surinam	9,154			60,74
Venezuela	690	9,306	59,064 16,227	25,62
PEHERUCIA SSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSS	030	No tel	10,227	25,02
Central America and Antilles				
Costa Rica	56,113	53,689	633,374	546,43
Cuba	-	•		802,91
Dominican Republic	-	13,800	82,708	5,40
El Salvador	20,541	22,314	165,547	138,49
French West Indies		-	2,024	2,96
Guatemala	5,106	10,088	62,183	44,73
Honduras	7,084	9,315	75,684	49,83
Netherlands Antilles	14,251	19,508	144,251	64,76
Nicaragua	42,290	57,178	397,491	311,09
Panama	24,150	41,250	317,540	221,82
North America				
St. Pierre and Miquelon	1,840	2,645	8,425	3,33
United States	83,881	102,325	973,477	941,66
The sale of the sa		500 017		0 (01 00
Totals, Other Countries	577,521	508,017	7,001,556	9,621,09
Totals, All Countries	2,643,132	2,380,820	23,919,917	27,411,01

nes - not elsewhere specified.

<sup>1/2</sup> In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversions rate: 2.3 bushels per cwt. 2/2 In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt. 3/2 Adjusted for time lag.

### Canadian Wheat Board Weekly Average Cash Wheat Prices Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending				
	June 1	June 8	June 15	June 22	June 29
		- cen	its and eight	hs per bushel	-
Initial Payment to Producers					
					1.50
1 Northern	150	150	150	150	150
2 Northern	146	146	146	146	146
3 Northern	142	142	142	142	142
4 Northern	135	135 118	135 118	135 118	135
5 Wheat	118	112	112	112	112
6 Wheat	112 106	106	106	106	106
Feed Wheat	132	132	132	132	132
1 C. W. Garnet	127	127	127	127	127
2 C. W. Garnet	120	120	120	120	120
1 Alberta Red Winter	134	134	134	134	134
2 Alberta Winter	129	129	129	129	129
1 C. W. Amber Durum	250	250	250	250	250
2 C. W. Amber Durum	246	246	246	246	246
3 C. W. Amber Durum	242	242	242	242	242
J C. W. Ambel Durum		272	242		
International Wheat Agreement					
and Domestic Sales					
1 Northern	198/4	198/4	198/4	198/4	196/
2 Northern	197/4	197/4	197/4	197/4	195/
3 Northern	196/4	196/4	196/4	196/4	194/
4 Northern	191/4	191/4	191/4	191/4	189/
5 Wheat	187/4	187/4	187/4	187/4	185/
6 Wheat	186/4	186/4	186/4	186/4	184/
Feed Wheat	182/4	182/4	182/4	182/4	180/
1 C. W. Garnet	197/4	197/4	197/4	197/4	195/
2 C. W. Garnet	193/4	193/4	193/4	193/4	191/
3 C. W. Garnet	191/4	191/4	191/4	191/4	189/
1 Alberta Red Winter	198/4	198/4	198/4	198/4	196/
2 Alberta Winter	195/4	195/4	195/4	195/4	193/
3 Alberta Winter	192/4	192/4	192/4	192/4	190/
1 C. W. Amber Durum	357/4	357/4	357/4	357/4	355/
2 C. W. Amber Durum	356/4	356/4	356/4	356/4	354/
3 C. W. Amber Durum	354/4	354/4	354/4	354/4	352/
Export - Class II					
1 Northern	198/4	198/4	198/4	198/4	196/
2 Northern	197/4	197/4	197/4	197/4	195/
3 Northern	196/4	196/4	196/4	196/4	194/
4 Northern	191/4	191/4	191/4	191/4	189/
5 Wheat	187/4	187/4	187/4	187/4	185/
6 Wheat	186/4	186/4	186/4	186/4	184/
Feed Wheat	182/4	182/4	182/4	182/4	180/
1 C. W. Garnet	197/4	197/4	197/4	197/4	195/
2 C. W. Garnet	193/4	193/4	193/4	193/4	191/
3 C. W. Garnet	191/4	191/4	191/4	191/4	189/
1 C. W. Amber Durum	357/4	357/4	357/4	357/4	355/
2 C. W. Amber Durum	356/4	356/4	356/4	356/4	354/
3 C. W. Amber Durum	354/4	354/4	354/4	354/4	352/
	33414	234/4		-27/7	232/

## Canadian Wheat Board Weekly Average Cash Wheat Prices Basis in Store Vancouver

Class and Grade	Week Ending				
lass and Grade	June 1	June 8	June 15	June 22	June 29
		- cents	and eighths p	er bushel -	
nitial Payment to Producers					
l Northern	150	150	150	150	150
2 Northern	146	146	146	146	146
3 Northern	142	142	142	142	142
4 Northern	135	135	135	135	135
5 Wheat	118	118	118	118	118
6 Wheat	112	112	112	112	112
	106	106	106	106	106
Feed Wheat	132	132	132	132	132
	127	127	127	127	127
2 C. W. Garnet	120	120	120	120	120
3 C. W. Garnet		134	134	134	134
1 Alberta Red Winter	134	134	129	129	129
2 Alberta Winter	129			250	250
1 C. W. Amber Durum	250	250	250 246	246	246
2 C. W. Amber Durum	246	246			
3 C. W. Amber Durum	242	242	242	242	242
International Wheat Agreement					
and Domestic Sales					
	206	206	206	206	204/3
1 Northern	205	205	205	205	203/3
2 Northern	204	204	204	204	202/3
3 Northern		199	199	199	197/3
4 Northern	199	193	193	193	191/3
5 Wheat	193		186	186	184/3
6 Wheat	186	186	183	183	181/3
Feed Wheat	183	183		197	
1 C. W. Garnet	197	197	197		195/3
2 C. W. Garnet	193	193	193	193	191/3
3 G. W. Garnet	192	192	192	192	190/3
1 Alberta Red Winter	197	197	197	197	195/3
2 Alberta Winter	195	195	195	195	193/3
3 Alberta Winter	194	194	194	194	192/3
Property Class II					
Export - Class II					
1 Northern	206	206	206	206	204/3
2 Northern	205	205	205	205	203/3
3 Northern	204	204	204	204	202/3
4 Northern	199	199	199	199	197/3
5 Wheat	193	193	193	193	191/3
6 Wheat	186	186	186	186	184/:
Feed Wheat	183	183	183	183	181/3
l C. W. Garnet	197	197	197	197	195/3
2 C. W. Garnet	193	193	193	193	191/3
	192	192	192	192	190/3
3 C. W. Garnet		197	197	197	195/3
l Alberta Red Winter	197			195	193/3
2 Alberta Winter	195	195	195		
3 Alberta Winter	194	194	194	194	192/3

#### CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during May 1962 amounted to 3,360,000 hundred-weight, representing an increase of 23 per cent over the April output of 2,725,000 hundredweight, but 2 per cent below the May 1961 total of 3,426,000 hundredweight and 4 per cent less than the ten-year (1952-61) average production for the month of May of 3,511,000 hundredweight. Mills reporting operations during May 1962 had a total rated capacity of 164,000 hundredweight per 24-hour day and on the basis of a 26-day working period 78.7 per cent of this rated capacity was effective.

Wheat milled for flour during May 1962 amounted to 7,473,000 bushels compared with 6,057,000 bushels milled during the preceding month and 7,673,000 bushels milled during May 1961. Of the wheat milled for flour during May 1962, some 6,689,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (567,000 bushels); Durum (145,000 bushels); and all other (72,000 bushels).

According to preliminary Customs returns, exports of Canadian wheat flour during April 1962 amounted to 1,035,000 hundredweight (some 2,381,000 bushels of wheat equivalent); representing a decrease of 8 per cent below the 2,595,000 bushels exported during the previous month and 21 per cent lower than the adjusted April 1961 total of 3,009,000 bushels. Flour shipments during the month went to fifty-one countries with exports to Britain amounting to 1,063,000 bushels of wheat equivalent and accounting for 45 per cent of the April 1962 total. Other leading markets for Canadian wheat flour during the month, with shipments in thousands of bushels of wheat equivalent were as follows: Ghana, 265; Jamaica, 108; United States, 102; and Nigeria, 100.

NOTE: Official wheat flour export data for May 1962 were not available at the time of preparation of this report. The figure for May 1962 included in this report represents an unofficial estimate.

Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled	Wheat Flour		
	for Flour	Production	Exports 1/	
	- bushels -	- cwt		
1935-36—1939-40 average	67,845,114	29,405,451	9,603,941	
.940-41-1944-45 average	99,704,638	43,908,245	23,699,546	
945-46-1949-50 average	107,330,372	47,011,540	25,819,721	
.950-51-1954-55 average	100,446,328	43,847,894	21,812,041	
955-56	91,770,025	40,148,750	17,391,300	
.956-57	85,149,373	37,623,446	14,582,431	
.957-58	92,288,897	40,819,678	17,556,886	
958-59	90,142,957	39,826,493	16,141,267	
959-60	91,389,801	40,344,578	16,073,893	
.960-61	89,731,155	39,914,644	15,513,836	
1961-62 2/			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
August	7,605,269	3,386,312	1,539,241	
September	7,038,632	3,125,061	1,113,117	
October	7,554,017	3,390,604	1,170,699	
November	8,196,493	3,668,026	1,058,724	
December	6,890,583	3,084,983	1,319,836	
January	6,919,873	3,092,954	1,051,801	
February	6,323,460	2,826,583	983,284	
March	7,843,383	3,516,174	1,128,123	
April	6,057,314	2,725,239	1,035,139 3	
May	7,472,551	3,359,755	1,300,000 2	
Totals	71,901, <b>5</b> 75	32,175,691	11,699,964	
Same months 1960-61 5/	75,114,386	33,376,532	13,294,197	

<sup>1/</sup> Based on Customs returns. Exports for the crop years 1945-46-1960-61 revised to remove effect of time lag in the returns made by Customs.

<sup>2/</sup> Subject to revision.

Preliminary. 4/ Estimated see NOTE above.

#### UNITED STATES SITUATION

Supply Position

Domestic supplies of wheat in the United States for the 1961-62 crop year (July-June) are estimated at 2,646.9 million bushels, consisting of the July 1, 1961 carryover of 1,412.2 million and the 1961 crop, placed at 1,234.7 million bushels. Domestic supplies of the size indicated would be 1 per cent less than last year's record of 2,670.8 million bushels. Preliminary figures indicate that imports of wheat and flour from Canada during the July-May period of the current United States crop year were equivalent to some 5.3 million bushels. Domestic disappearance during 1961-62 is estimated at about 598 million bushels, slightly less than the 604.9 million last year. After deducting anticipated domestic requirements for the current crop year, some 2,054.2 million remain available for export and for carryover, compared with the 2,074.4 million in 1960-61.

Exports of wheat, wheat flour and other products in terms of grain equivalent during the first eleven months (July-May) of the 1961-62 United States crop year amounted to 655.1 million bushels, 7 per cent greater than the 609.9 million exported during the same months in 1960-61. The balance remaining on June 1, 1962 for export and for carryover was estimated at 1,399.1 million bushels a decrease of 4 per cent from the 1,464.5 million on the same date a year ago.

United States Wheat Supplies

Item	1960-61	1961-62 <u>1</u>
	- million bushels -	
Carryover at beginning of crop year (July 1) New Crop	1,313.5 1,357.3	1,412.2 1,234.7
Total estimated domestic supplies	2,670.8	2,646.9
Imports of wheat and wheat flour in terms of wheat for domestic use, July-May	8.5	5.3
Total estimated supplies $2/\ldots$	2,679.3	2,652.2
Less estimated domestic requirements for crop year $3/$	604.9	598.0
Available for export and for carryover	2,074.4	2,054.2
Deduct: Exports of wheat as grain, July-May Exports of wheat flour and products in terms of	515.4	554.8
wheat, July-May 4/	94.4	100.3
Total exports of wheat, wheat flour and products 5/	609.9	655.1
Balance on June 1 for export and for carryover	1,464.5	1,399.1

<sup>1/</sup> Preliminary.

<sup>/</sup> Excluding imports for June.

<sup>3/</sup> Includes shipments to United States Territories and wheat for military food use at home and abroad.

<sup>4/</sup> Flour exports exclude "Milled in bond".

<sup>5/</sup> These figures now include all shipments under relief programs which formerly were not available from Census data.

According to the June 27 issue of "The Wheat Situation" published by the United States Department of Agriculture, the total wheat supply for the marketing Year beginning July 1, 1962, is now estimated at 2,409 million bushels, 10 per cent below the record 2,679 million in 1960-61 and 9 per cent below the 1961-62 supply. The decrease is due to a reduction in both carryover and production. The July 1, 1962, total carryover is estimated at 1,345 million bushels, down 67 million bushels from a year earlier. The carryover of hard red winter again is expected to account for the major share--about 1,120 million bushels. Carryover of hard red spring may total 176 million bushels, white about 25 million, and soft red winter and durum only 23 million and 1 million, respectively. The 1962 wheat crop may be one of the smallest in recent years, based on the crop conditions as of June 1. That estimate placed total wheat production at 1,058 million bushels, of which 846 million was winter wheat, 169 million was spring wheat other than durum and 43 million was durum. The current estimate of all wheat is 14 per cent below last year's crop.

The supply for 1962-63 also includes an allowance for imports of about 6 million bushels. Since milling-quality wheat is limited by quota to about 1 million bushels, the remaining 5 million bushels would be seed wheat and feeding-quality wheat.

Domestic disappearance for 1962-63 is now estimated at 594 million bushels, about the same as that estimated for 1961-62. Use for food, the principal domestic use, is expected to be about 500 million bushels while use for feed is put at 40 million bushels. Both of these are about the same as in 1961-62. Seed use in 1961-62 totaled about 57 million bushels and is currently estimated at 54 million for 1962-63. Use for seed is subject to some change depending on the wheat program that might be in effect for 1963, since acreage changes would be reflected in seed requirements.

Exports in 1962-63 are put at 620 million bushels, substantially below the record high level that prevailed this year and last year. On the basis of these estimates, a carryover of about 1,195 million bushels would result on July 1, 1963. A carryover of this size would be about 150 million bushels below that in prospect for this July and would be the second consecutive reduction.

Forecast at 1,058 Million Bushels

1962 Wheat Crop In a report released on June 11, 1962 the Crop Reporting Board of the United States Department of Agriculture stated in part that all wheat production in 1962 is forecast at 1,058 million bushels, 14 per cent below last year and 6 per cent below average.

Production of winter wheat is forecast at 846 million bushels, 230 million bushels below last year and 30 million bushels below average. The June 1 forecast is 45 million bushels below the forecast of a month ago as a result of sharply lower prospects in Kansas, Nebraska, Colorado, the South Central States as well as the South Atlantic States. Partially offsetting these declines from the May 1 forecast were improved crop prospects in the Pacific Northwest, South Dakota, and the eastern Corn Belt States. The indicated yield of 24.2 bushels per harvested acre is the fourth highest of record, being exceeded in 1958, 1960, and 1961. Last year's yield was 26.4 bushels per acre.

An all spring wheat crop of 211 million bushels is forecast, based on June 1 conditions. This would be a third larger than the relatively low 1961 production but 16 per cent below average. Spring seedings were accomplished at a near normal date under generally favorable conditions except for wet weather delays along the Canadian Border. Prospects of a relatively poor season due to dry soils at the beginning of the planting season were mostly removed by unusually favorable May rainfall. The most northerly areas are currently faced with late seedings due to excessive moisture and would welcome warm, sunny weather. However, offsetting these seeding delays are greatly improved production prospects on the acreage in the ground as soil moisture is

generally adequate. Production of durum wheat is estimated at 43 million bushels, compared with 19 million bushels in 1961 and the average of 25 million bushels. If realized, this production would be the largest since 1948. Production of durum in North Dakota, the major producing State, is expected to be more than double last year as plentiful May rains boosted soil moisture, although delaying plantings. By early June, more than 10 per cent of the expected acreage had not been seeded due to wet soils. Spring wheat production other than durum is indicated at 169 million bushels this year as against 139 million bushels in 1961, and average production of 227 million bushels.

Adverse Weather Prompts Relaxing
Wheat Support Rules Under
Special Durum Program

On June 15, 1962 the United States Department of Agriculture announced in part that wheat price-support eligibility provisions relating to the special durum wheat program are being relaxed

where adverse weather prevented producers from meeting the requirement of increasing durum wheat acreage above 1960-61 average plantings.

Under the special durum program, producers were able to increase their 1962 wheat acreage allotments for durum production by an acreage equal to 40 per cent of their 1960-61 average plantings of durum. The regulations now require that durum wheat plantings on farms on which these conditional increased allotments were received under the special durum program must be larger than the farm's average 1960-61 durum acreage to be eligible for price support in 1962.

This action will enable producers to receive 1962 wheat price support in instances where adverse weather has prevented plantings of durum wheat above the 1960-61 average durum acreage. Unusual weather, particularly in North Dakota, has prevented some farmers who signed under the special durum program from increasing their plantings.

Wheat Acreage Allotment of 55 Million Acres Announced for 1963 On June 26, 1962 the Secretary of Agriculture Orville L. Freeman announced the following actions for 1963-crop wheat:

- 1. Proclaimed marketing quotas on the 1963 crop. This tenth successive proclamation of wheat marketing quotas is required by a wheat supply that is 66.5 per cent above the normal supply level.
- Proclaimed a national wheat acreage allotment of 55 million acres, the minimum permitted by law.
- 3. Announced State shares of the national allotment.
- 4. Announced a 39-State commercial and 11-State noncommercial wheat-producing area for 1963-crop wheat.
- 5. Set the minimum national average support price for 1963-crop at \$1.82 per bushel.

U.S. Wheat and Flour Exports Up 8 Per Cent

United States wheat and flour exports at 592 million bushels from July 1961 through April 1962 were 8 per cent larger than during the first 10 months of 1960-61.

Wheat exports totaled 502 million bushels, compared with 462 million a year earlier. Shipments to Brazil, West Germany, Netherlands, Yugoslavia, Turkey, North Africa (Algeria, Morocco, and Tunisia), and Egypt were 120 million bushels larger than the previous season. In contrast, exports to Italy, Poland, India, and Pakistan, were reduced by 90 million bushels.

Flour exports from July 1961 through April 1962 were 90.5 million bushels, compared with 85.5 million a year earlier. Most of the increase was accounted for in larger shipments to Egypt, which is the largest market for U.S. flour. Slight increases were also made in shipments to the United Kingdom and Yugoslavia.

Present indications are that 655 million bushels of wheat and flour were exported during July-May 1961-62, in comparison with 609 million exported during the first 11 months of 1960-61.

United States Exports of Wheat and Flour by Country of Destination
July-April 1960-61 and 1961-62

Destination	July	-April 196	0-61	July-A	pril 1961	-62
Description	Wheat	Flour 1/	Total			
		- tho	usand bu	shels -	-14	
Western Hemisphere						
Canada	6,095	67	6,162	9,844	151	9,995
Central America	2,511	2,551	5,062	2,789	2,379	5,168
Cuba	547	1,197	1,744	-	_	
Haiti	544	236	780	1,760	58	1,818
Trinidad and Tobago	18	888	906	11	1,266	1,277
Bolivia		2,740	2,740	196	2,499	2,695
Brazil	30,094	165	30,259	40,104	205	40,309
Chile	1,200	904	2,104	6,937	1,392	8,329
Colombia	2,616	763	3,379	3,445	867	4,312
Paraguay	_	66	66	2,358	59	2,417
Peru	3,220	389	3,609	6,621	411	7,032
Venezuela	6,489	102	6,591	9,493	103	9,596
Others	1,366	2,488	3,854	758	3,096	3,854
Totals	54,700	12,556	67,256	84,316	12,486	96,802
Europe						
Belgium-Luxembourg	4,052	4	4,056	5,169	2	5,171
France	782	2	784	3,118	2/	3,118
Germany, West	6,242	314	6,556	13,094	157	13,251
Greece	2,626	1,628	4,254	1,986	1,681	3,667
Italy	35,498	5,272	40,770	13,581	4,921	18,502
Netherlands	5,906	2,834	8,740	18,689	2,870	21,559
Norway	1,082	312	1,394	3,715	9	3,724
Poland	39,410	666	40,076	15,666	868	16,534
Portugal	4,228	660	4,888	7,945	460	8,405

United States Exports of Wheat and Flour by Country of Destination July-April 1960-61 and 1961-62

Destination		ly-April 1			y-April 1	
Descriation	Wheat	Flour 1/	Total	Wheat	Flour 1/	Total
		- th	ousand bu	shels -		70.5
Europe (concluded)	02 1/0	0.00	03 370	03 ///	110	01 00/
Spain	23,142	228	23,370	21,446	448	21,894
Switzerland	3,288	5	3,293	5,219	2/	5,219
United Kingdom	14,974	1,531	16,505	12,824	2,721	15,545
Yugoslavia	5,714	1,917	7,631	29,039	2,215	31,254
Others	1,811	598	2,409	1,671	852	2,523
Totals	148,755	15,971	164,726	153,162	17,204	170,366
Asia						
Ceylon	TOTAL STREET	3,226	3,226	0	2,929	2,929
India	110,640	189	110,829	74,047	684	74,731
	110,040	416	416	74,047		
Indonesia	5,821	229			2,771	2,771
Iran			6,050	2,511	579	3,090
Israel	6,341	170	6,511	7,319	156	7,475
Japan	26,279	2,264	28,543	25,629	2,233	27,862
Jordan	3,005	2,692	5,697	8	2,656	2,664
Korea	9,418	901	10,319	8,889	805	9,694
Lebanon	745	1,425	2,170	1	1,180	1,181
Pakistan	31,715	809	32,524	23,930	630	24,560
Philippines	5,515	1,232	6,747	7,358	898	8,256
Saudi Arabia	27	2,440	2,467	78	1,858	1,936
Syria	5,841	6,169	12,010	3,417	3,210	6,627
Taiwan	8,499	1,351	9,850	10,606	999	11,609
Turkey	12,216	104	12,320	39,205	218	39,423
Vietnam, Laos, and Cambodia	575	2,909	3,484	118	2,494	2,612
Others	2,845	2,060	4,905	1,412	2,328	3,740
Totals	229,482	28,586	258,068	204,528	26,628	231,156
Africa				4,1		
Algeria	2,702	372	3,074	9 120	422	9,542
Congo, Republic of		474	-	9,120		
						1,890
Egypt	15,823	23,201	39,024	22,423	26,955	49,378
Morocco	1,914	764	2,678	12,974	945	13,919
Nigeria	-	1,754	1,754	-	1,564	1,564
Tunisia	5,203	57	5,260		138	
Others	3,693	1,750	5,443	2,136	2,221	4,357
Totals	29,335	28,372	57,707	59,781	34,135	93,916
Oceania	600	36	36	-	35	35
Totals, All Countries $3/$	462,272	85,521	547,793	501,787	90,488	592,275

<sup>1/</sup> Wholly of U.S. wheat (grain equivalent). 2/ Less than 500 bushels. 3/ Includes shipments for relief or charity.

Cash Wheat Prices on the Kansas City and Minneapolis Markets

	2 Hard Winter, Kansas City		rn Spring, Minneapolis
Date	Price	Date	Price
	- cents per bushel -		- cents per bushel
May 29, 1962 30 31 June 1	MEMORIAL DAY 213 3/4 - 254 1/2 1/	May 29, 1962 30 31 June 1	229 1/4 - 232 1/4 MEMORIAL DAY 229 - 232 228 3/8 - 231 3/8
4 5 6 7 8	. 215 3/4 - 256 3/4 <u>1</u> / . 216	4 5 6 7 8	228 7/8 - 231 7/8
11 12 13 14 15	. 218 . 216 $1/2$ - 257 $\underline{1}/$ . 216 $3/4$ - 256 $3/4$ $\underline{1}/$	11 12 13 14 15	,
18 19 20 21 22	217 - 233 1/2 220 1/4 - 232 1/4 220 - 223 1/4	18 19 20 21 22	233 1/4 - 236 1/4 234 - 237 235 - 238 233 3/8 - 236 3/8 231 7/8 - 233 7/8
25 26 27 28 29	. 218 1/2 - 232 1/2 . 217 1/2 - 233 . 216 - 217	25 26 27 28 29	231 3/8 231 5/8 230 3/8 229 5/8 229 3/4

1/ Nominal.

.. Not available.

# Chicago Wheat Futures, High Points of Closing

Date	July	September	December	March	May
		- cents	and eighths	per bushel	-
May 29, 1962	214/2	216/5 MEMORIAL	221/2 DAY	223/2	
31	214/4 215	217/2 217/6	222 223	224/2 225/2	223/
4	215 215/4 214/7 214/5 214/2	217/6 218/1 217/4 217/4 217	222/6 222/6 222/1 221/7 221/3	224/5 224/5 224 223/7 227/7	221 219/ 219/ 218/ 216/
11 12 13 14	215 215 215/3 214/5 214/5	217/6 217/6 218/2 217/4 217/1	222/2 225/6 223/3 222/4 222/2	223/4 223/7 224/4 223/4 223/5	216/ 217/ 217/ 216/ 219
18 19 20 21 22	214/2 214/3 214/2 214/1 212/5	217 217 216/6 216/5 215/2	223 222 221/6 221/5 220/4	223/5 223/3 223/2 223 222/2	218/ 218/ 217/ 217/ 219/
25	213/2 213/7 212/5 211/4 211/1	215/7 216/2 215 214/1 214/1	221/2 221/2 220/2 219/2 219/3	223/3 223/2 222/1 221/4 221/6	219/ 219/ 218/ 218/ 218/

#### AUSTRALIAN SITUATION

Supply Position

Estimated supplies of wheat in Australia for the 1961-62 (December-November) crop year amount to some 270.6 million bushels, consisting of the December 1, 1961 carryover of 24.3 million and the current crop officially estimated at 246.3 million bushels. The current total, reflecting relatively sharp declines in both carryover stocks and production, represents an 18 per cent reduction from the 1960-61 total of 331.4 million. After deducting 75.0 million for anticipated domestic requirements, an estimated 195.6 million are available for export and for carryover during 1961-62, as against 255.7 million in 1960-61.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent during the period December 1-May 26 of the current Australian crop year amounted to 112.1 million bushels 4 per cent more than the 107.9 million exported during the corresponding period of 1960-61. The balance remaining on May 27, 1962 for export and for carryover, at 83.5 million bushels, represented a decrease of 44 per cent from the comparable 1961 figure of 147.8 million.

Australian Wheat Supplies

Item	1960-61	1961-62 1/
	- milli	on bushels -
Carryover, including flour as wheat, at beginning of crop year (December 1)	60.5 270.9	24.3 246.3
Total estimated domestic supplies	331.4	270.6
Less estimated domestic requirments for crop year	75.7	75.0 <u>2</u> /
Available for export and for carryover	255.7	195.6
Deduct:		
Exports of wheat as grain, December 1-May 26 Exports of wheat flour in terms of wheat,	93.9	99.5
December 1-May 26	14.0	12.6
Total exports of wheat and wheat flour	107.9	112.1
Balance on May 27 for export and for carryover	147.8	83.5

 $<sup>\</sup>frac{1}{2}$ / Preliminary. Revised.

The following information relative to the Australian situation has been extracted from a report from Mr. Ian R. Smyth, Assistant Commercial Secretary for Canada, Melbourne, under date of June 15, 1962 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce.

After a long spell of unusually dry autumn weather the eastern States have received good rains and widespread sowings are underway. Excellent follow-up rain in these areas, and also in Western Australia, have ensured crops a good start. Although it is too early to give a complete report on the acreage sown to wheat, initial advices would indicate that there will be a record

number of acres under wheat. Given good conditions, therefore, it is probable that Australia will have yet another harvest in the record-breaking class. In South Australia there have been many reports of farmers switching from barley to wheat while in both New South Wales and Western Australia the total acreage sown to wheat is expected to be appreciably higher than last season.

It is interesting to note here that in the post-war period the wheat acreage actually sown from year to year has been usually less - occasionally by a large margin - than what has been stated by farmers as their intention to sow in March. This is no doubt due in large measure to subsequent seasonal conditions altering the growers' original intention. During the past three years, however, the actual area sown to wheat has been reasonably close to the earlier intentions.

Marketing Postion

A trade delegation currently visiting Australia from Mainland China would probably herald further sales of wheat to that country, according to the Secretary of the Wheatgrowers' Federation. The delegation were scheduled to have talks with various State representatives on the Australian Wheat Board and other people connected with the trade. The Secretary indicated that his Federation had approved the sale of wheat on credit terms to China and so far China had made every payment on the proper date. Up to September 1961, it had bought 80 million bushels of Australian wheat and was now negotiating for a further 50 million bushels which Australia was as yet unable to supply, he stated. Future sales to China would be finally negotiated in August or September.

The Australia-West Germany Trade Agreement which covered the period July 1, 1959 to December 31, 1961, has been extended for a further twelve months. The initial agreement provided for the purchase by Western Germany of 100,000 metric tons (3,674,000 bushels) of f.a.q. wheat and 50,000 metric tons (1,837,000 bushels) of quality wheat from Australia in 1960-61. Quotas of 50,000 and 25,000 metric tons (1,837,000 and 919,000 bushels) of f.a.q. and quality wheat, respectively, were agreed upon for July-December 1961 and a further extension, at about the same level, has been accepted for January-June 1962.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat December 1-May 26, 1961-62 and Corresponding Period 1960-61

	Wb	eat	Wheat	Flour
Destination	1960-61	1961-62	1960-61	1961-62
		- tho	usand bushels -	
Europe				
Albania	678	_	-	-
Britain	12,570	11,964	1,334	1,545
Eire	2,669	776	-	-
France	-	487	-	-
Italy	14,482	5,247	-	-
Malta	-	344	-	-
Norway	1,022	1,942	-	-
Spain and Canary Islands	745	8,707		-
Switzerland	-	79	-	-
West Germany	3,722	8,701	-	-
Others	**	-	1	5
Middle East				
Aden	236	451	-	-
Aden and Aden I/T	-	_	595	594

Exports of Australian Wheat and Wheat Flour in Terms of Wheat December 1-May 26, 1961-62 and Corresponding Period 1960-61

Destination	Whe		Wheat	
Descination	1960-61	1961-62	1960-61	1961-62
		- thousand	bushels -	
Middle East				
Aden Atta	-	- 1	156	192
Egypt	1,514	2,038		
Iran	519	223		
Iraq	4,185	794		-
Lebanon, Jordan, Syria	653	2,516		-
Persian Gulf	-	2,520	233	56
Persian Gulf Atta			556	778
Saudi Arabia			99	131
Others	107	189	37	8
Others	107	107		
Africa				
	1 1/7	100		
Algeria	1,147	483	-	
Kenya	148	955	4 = 7	071
Mauritius	-	- /	457	371
Nyasaland	-	0.1.4	128	105
Port East Africa	- 0/0	214	-	
Rhodesia	1,342	1,575	A Property of	•
South Africa	723	-		-
Zanzibar	-	-	93	57
Others	7	6	36	45
Asia_				
British North Borneo			151	109
Brunei			30	22
Burma	75	159	127	118
Ceylon	4	16	580	3,165
	4		760	
Ceylon Atta	34,781	33,965	2,233	1/
China			117	176
Hong Kong	1,348	1,989	11/	1/0
India	1,421	3,722	2 007	237
Indonesia	4,383	8,355	2,087	237
Japan			1 020	1 705
Malaya	254	304	1,838	1,705
Malaya Atta	77.09./	- 1	36	41
North Korea	774	- 20	- 111/1	-
Pakistan	875	20	100	110
Sarawak	-	- 00	133	119
Singapore	55	38	1,395	1,495
Singapore Atta	-	-	4	7
Singapore a/c War Office	-		25	13
Thailand	-	-	340	323
Others	98	177	65	83
Pacific Area and Sundries				
Dutch New Guinea		-	56	37
New Zealand	3,338	2,979	_ 30	_
Pacific Islands etc	24	2,979	991	999
racilic istanus etc.	24	64	フフエ	フフフ

Exports of Australian Wheat and Wheat Flour in Terms of Wheat December 1-May 26, 1961-62 and Corresponding Period 1960-61

Destination	Whe	at	Wheat	Wheat Flour		
Descriacion	1960-61	1961-62	1960-61	1961-6		
Helphan and America	E11 = 141 015	- thousand	bushels -	SHIP RELEASE		
Pacific Area and Sundries (con	cluded)					
Peru	-	61		2		
Royal Navy	4	2	-	11-11-11		
Ships' Stores etc		16 E	67	63		
Totals	93,900	99,500	14,000	12,600		

<sup>1/</sup> Less than 500 bushels.

#### FRENCH SITUATION

Supply Position

Total estimated commercial domestic supplies of wheat in France for the crop year (August-July) 1961-62, consisting of the August 1 carryover of 67.5 million bushels and marketings of 257.2 million, amounted to some 324.7 million bushels, three per cent less than the 1960-61 total (including August-April imports of 2.5 million bushels) of 335.2 million. After deducting 211.3 million bushels for anticipated domestic requirements, a total of 113.4 million were available for export and for carryover during 1961-62, 11 per cent below the 1960-61 level of 127.2 million.

Combined exports of wheat and wheat flour in terms of grain equivalent during the first nine months of current crop year amounted to 46.2 million bushels relatively little changed from the comparable 1960-61 total of 45.8 million. The balance of commercial supplies remaining on May 1, 1962 amounted to 67.2 million bushels compared with the May 1, 1961 total of 81.3 million.

French Supplies of Soft Wheat

Item	1960-61	1961-62 <u>1</u> /
	- milli	on bushels -
Commercial carryover, August 1	54.3	67.5
Deliveries to Grain Board	278.4	257.2
Imports, August-April	2.5	en Paragonia (m
Totals estimated supplies	335.2	324.7
Less estimated domestic requirements for crop year	208.0	211.3
Available for export and for carryover	127.2	113.4
Exports of wheat as grain, August-April	40.8	37.1
Exports of wheat flour in terms of wheat, August-April	5.1	9.1
Total exports of wheat and wheat flour	45.8	46.2
Balance on May 1 for export and for carryover	81.3	67.2

<sup>1/</sup> Preliminary.

The following account of the current crop situation in France has been extracted from a report by Mr. A.G. Kniewasser, Commercial Counsellor, Canadian Embassy, Paris, under date of June 25, 1962, and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions from French to Canadian measures have been made and rounded for the convenience of our readers. Currency conversions have been made at the rate of one new franc equals .2224 Canadian dollars the quotation in effect on June 4, 1962.

Weather and Crops

Fine, dry, sunny weather predominated throughout most of
France during the month of June, with reports of occasional
thunderstorms in local areas. Sunny weather conditions have greatly favoured headingout of winter-seeded cereals, especially wheat, but on the other hand have not been
particularly favourable to spring cereals especially barley and oats, which are
presently suffering somewhat from lack of rain. Nevertheless, crop prospects are
high, especially for wheat. Algerian cereal harvest is proceeding satisfactorily
on most fronts with result that no further imports of cereals to this country have
been ordered.

Acreage and Production as at June 1

Grain	June 1, 1961	June 1, 1962
		et a maranet ga
	Area	Seeded
	- thous	and acres -
Wheat	9,685	11,268
Rye	627	640
Barley	5,508	5,234
Oats	3,614	3,421
Mixed grains	198	277
	Pro	duction
	- thousa	nd bushels -
Wheat	352,772	410,570
Rye	14,015	14,291
Barley	237,500	224,823
Oats	173,969	167,225
Mixed grains 1/	5,335	7,937

<sup>1/</sup> In bushels of 50 pounds.

On June 20, the French Government announced final cereal prices French Grain Market payable to French producers for deliveries of the 1961 crop. These increases in prices paid to producers resulted largely from lower grain deliveries than had been originally anticipated and on which the tax, applied to aid in the finance of exports, is calculated. The final prices in new francs per quintal are as follows: 1961 crop deliveries: wheat on deliveries up to 150 quintals 39.40 (up to 551 bushels \$2.38 per bushel), wheat on deliveries over 150 quintals 39.05 (over 551 bushels \$2.36 per bushel), winter barley 29.35 (\$1.42 per bushel), spring barley 31.35 (\$1.52 per bushel) and corn 35.00 (\$1.98 per bushel). The activity of the French Grain Market has been very weak, mostly because of uncertainties associated with the implementation of the common market grain regulations which are now scheduled to go into force at the beginning of August instead of on July 1. However, France did purchase 7,500 tons (276,000 bushels) of Syrian Durum Wheat for delivery to Marseilles at a reported price of dollars 100-105 per metric ton (\$2.72-\$2.86 per bushel). Because some durum wheat originally destined for Algeria has been diverted to France, French durum requirements are reportedly covered until 1962 crop deliveries can begin.

## ARGENTINE SITUATION

Supply Position

Estimated total supplies of wheat in the Argentine for the 1961-62 (December-November) crop year amount to 222.7 million bushels, consisting of the December 1, 1961 carryover of 35.3 million and the new crop, placed at 187.4 million. Indicated supplies for the current Argentine crop year, reflecting a 29 per cent increase in production which more than offset a decline in carryover stocks, are about 13 per cent more than the 1960-61 total of 197.1 million bushels. After making an allowance of 136.0 million bushels for anticipated domestic requirements, an estimated 86.8 million are available for export and for carryover compared with 74.8 million in 1960-61.

Exports of wheat and wheat flour in terms of grain equivalent during December 1961-May 1962 amounted to 71.8 million bushels, exceeding by a wide margin the 28.2 million exported during the same months in 1960-61. The balance remaining on June 1, 1962 for export and for carryover was estimated at 15.0 million bushels, 68 per cent lower than the June 1, 1961 total of 46.6 million.

Argentine Wheat Supplies

Item	1960-61	1961-62 1/
	- millio	n bushels -
Carryover at beginning of crop year (December 1) $2/$ New Crop $3/$	51.6 145.5	35.3 187.4 <u>4</u> /
Total estimated domestic supplies	197.1	222.7
Less estimated domestic requirements for crop year	122.3	136.0
Available for export and for carryover	74.8	86.8
Deduct: Exports of wheat as grain, December-May Exports of wheat flour in terms of wheat, December-	28.2	71.6
May	0.1	0.1
Total exports of wheat and wheat flour	28.2	71.8
Balance on June 1 for export and for carryover	46.6	15.0

<sup>1/</sup> Preliminary.

The following account of the Argentine situation has been extracted from a report from Mr. C.O.R. Rousseau, Commercial Secretary, Buenos Aires, under date of June 19, 1962 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions from Argentine to Canadian measures have been made for the convenience of our readers. Currency conversions have been made at the rate of 112 pesos per U.S. dollar.

<sup>2/</sup> Includes allowances for farm stocks.

<sup>3/</sup> Official estimate.

<sup>4/</sup> Revised.

Drought conditions have once again returned to many areas of the country, particularly in the province of Buenos Aires and La Pampa. In parts of western and southern Buenos Aires province, natural pastures have been almost wiped out and severe shortages have developed of hay, silage, and other feedstuffs. The National Grain Board has come to the rescue with emergency sales of oats for feeding purposes and an announcement has just been made by the Secretariat of Agriculture and Livestock that other emergency measures will be adopted - including financial help-to avoid wholesale disposal of breeding stocks.

Conditions in the grain belt are still rather favourable with the exception of some wheat areas in the southern parts of Buenos Aires and La Pampa provinces. Although it is too early to make any forecast, it is felt that if weather conditions remain favourable, the grain growers will respond favourably to the Government's plea for an increase in acreages sown to grain for 1962-63 crop year.

The persistant dry weather is also providing favourable conditions for the development of "green aphid" and producers have already been warned against the possibility of a large scale infestation.

Wheat

By the end of May, seeding operations in the northern grain belt were about normal. However, in southern Buenos Aires province work was being hindered by lack of soil moisture.

Reports from the trade confirm that the new minimum prices for wheat for the crop year 1962-63 have encouraged producers to extend acreage sown.

Some trade circles feel, however, that the Government's objective of one million hectares (2.5 million acres) increase in wheat acreage will not be attained as land is needed for other important crops such as sunflower seed, sorghum and other spring and summer grown crops which must be seeded before the wheat harvest is complete. Other trade sources are more specific and estimate that the maximum increase possible would be in the neighbourhood of 500,000 hectares (1.2 million acres) from which an increase of only 500,000 metric tons (18.4 million bushels) could be expected. Most contacts agree that increases in yield per hectare are of just as much importance as increases in sown acreage.

Trade in wheat during the period under review has been limited almost entirely to millers' purchases, following the 60 day suspension on wheat export sales. The Grain Board recently offered from its own stocks up to 800,000 metric tons (29,395,000 bushels) of 1961-62 wheat to cover some market needs until December 31, 1962. Offers to purchase were to be received only during the month of June 1962 and all interested parties must declare what their own wheat stocks are and an estimate of their needs until the end of 1962. Purchasing offers would be on a basis of hard type, grade 1, 80 kilos per hectolitre (64 pounds per bushel) but the buyer must be prepared to receive semi hard type at a difference in price of 10 pesos per one hundred kilos (2 cents per bushel). On the above basis, price has been set at 540 pesos per 100 kilos (\$1.31 per bushel), gross weight in bags, f.o.r. station or port nearest to the purchasing mill. If grain is received in bulk the buyer would benefit by a 24 pesos per one hundred kilos (6 cents per bushel) bonus. By June 14, some 250,159 metric tons (9,192,000 bushels) of wheat had been bought under this Grain Board offer.

As already reported the 60 day embargo on wheat export sales does not apply to Spain or Brazil and further sales of 500,000 tons (18,372,000 bushels) to Brazil has been reported, at prices from U\$S 61.50 and U\$S 61.85 per metric ton (\$1.67 and \$1.68 per bushel) f.o.b.

During May some 400,000 metric tons (14,697,000 bushels) of wheat were shipped, including a further 21,772 tons (800,000 bushels) for Mainland China. Continental prices firmed towards the end of May to about U\$S 72.00 per metric ton (\$1.96 per bushel) for wheat afloat and approximately the same price for June.

Present prices in the Buenos Aires Cereal Exchange average as follows: hard wheat, grade 1, 80 kilos hectolitre (64 pounds per bushel) basis, 600 pesos per 100 kilos (\$1.46 per bushel), semi hard same basis, 582 pesos per 100 kilos (\$1.41 per bushel); "Candeal" (Durum) 1,000 pesos per 100 kilos (\$2.43 per bushel).

The third and final estimate of production for the present season has now been published at 5,100,000 metric tons (187.4 million bushels) - this is the same as the first estimate which was released in January 1962 -. The average yield per hectare of wheat has been 1,215 kilos (18 bushels per acre) for the current crop year.

Argentine Wheat Exports December 1961-April 1962 with Comparisons

Destination	Wheat	Destination	Wheat
- thousan	nd bushels -	- thousand	bushels
Algeria	732	Japan	27
Belgium		Kenya	377
Bolivia		Netherlands	6,828
Brazil		Norway	788
Britain		Paraguay	16
Bulgaria		Peru	3,487
China, Communist		Switzerland	370
Finland		Venezuela	411
France	1		
Germany		Total	60,589
Italy		100	
ompared with:		Access visited and the second	
	1 1960-61		26,535
The second secon			34,555
	1958-59		45,605
			22,935
			40,435

## CROP CONDITIONS AND GRAIN POLICY IN THE UNITED KINGDOM

Meather and Crops

According to a report received from Mr. D.B. Laughton, Canadian

Commercial Counsellor, London, under date of June 15, 1962

weather conditions during the month were generally cold, with widespread ground frost. Although there was some sunshine, cold winds from the North kept temperatures below average. The Ministry of Agriculture describes autumn and winter sown wheat as looking well and making good growth but spring sown wheat is rather backward in places; leather-jacket damage is widespread. Autumn or winter sown barley are generally satisfactory but spring sown barley is variable and some crops have made slow growth. Autumn and winter sown oats are healthy and making good growth but progress of some spring sown oats has been rather slow. Leatherjacket has attacked grain crops rather seriously in some areas.

Wheat Deficiency Payments The deficiency payment on wheat for the fourth accounting period, from March 1 to April 30, 1962, will be 46 1/2 cents per bushel. This represents the difference between the seasonal

standard price of \$2.90 per bushel and the average realised price of \$2.43 1/2. The payment was made on 16.6 million bushels and totalled \$7.9 million.

Cereals Deficiency Payments Scheme 1962-63 At the Annual Review and Determination of Guarantees 1962, the Government announced that there would be no changes in the prices for cereals in the coming crop

year.

The guaranteed prices are as follows: -

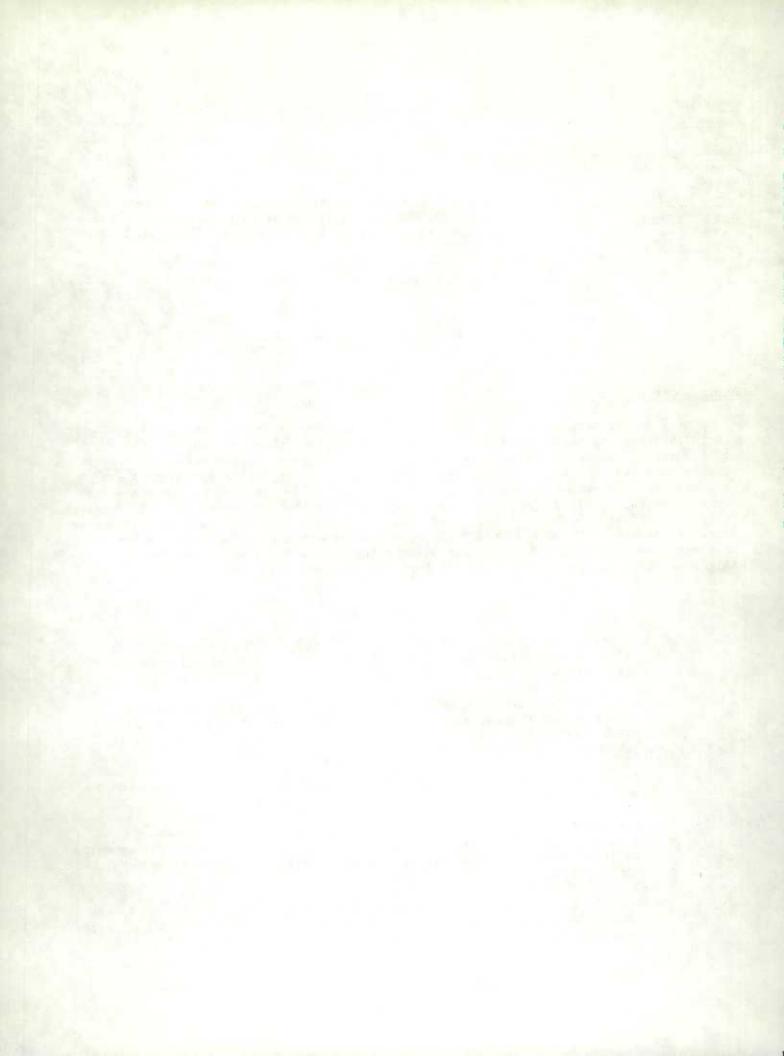
	\$ per bushel
Wheat	2.14
Barley	1.79
Oats	1.26

## Continued from page 7.

Only spotty, localized precipitation has been received during the past week in that part of Alberta lying south and east of a line through Cardston, Calgary and Coronation. Barley is heading and wheat starting to head in this area, but reserve moisture supplies are lacking. Sugar beets and canning crops in irrigated areas are good. Hay and pasture crops are fair. Adequate moisture is reported in the remainder of the province, with haying underway in central and northern areas and about to commence in the Peace River District. Legumes and early rapeseed fields are starting to bloom in central areas and north of Edmonton. Cereal crops are doing well. Seeding of barley and green feed was completed early last week in the Lac la Biche and Peace River areas. Hail damage has been reported in several parts of the province.

## CALENDAR OF WHEAT EVENTS

- June 11 According to a report published by the Crop Reporting Board, U.S.D.A., all wheat production is forecast at 1,058 million bushels, 14 per cent less than the 1961 crop and 6 per cent below the 1951-60 average.
  - According to a report received from Mr. C.O.R. Rousseau, Commercial Secretary for Canada, Buenos Aires, the third and final estimate of wheat production in Argentina for 1961-62 is unchanged from the first estimate of 5,100,000 metric tons (187.4 million bushels).
  - United States Secretary of Agriculture, Orville L. Freeman, announced a wheat acreage allotment of 55 million acres for 1963.
  - According to the Bureau of the Census, United States Department of Commerce, wheat flour production in the United States in May 1962 amounted to 21,039,000 hundredweight, an average of 956,000 hundredweight per working day.
- July 4 According to a preliminary estimate of the 1962 acreages, farmers in the Prairie Provinces seeded 23.6 million acres of all classes of wheat, 7 per cent more than in 1961 and the largest wheat acreage since 1950.





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