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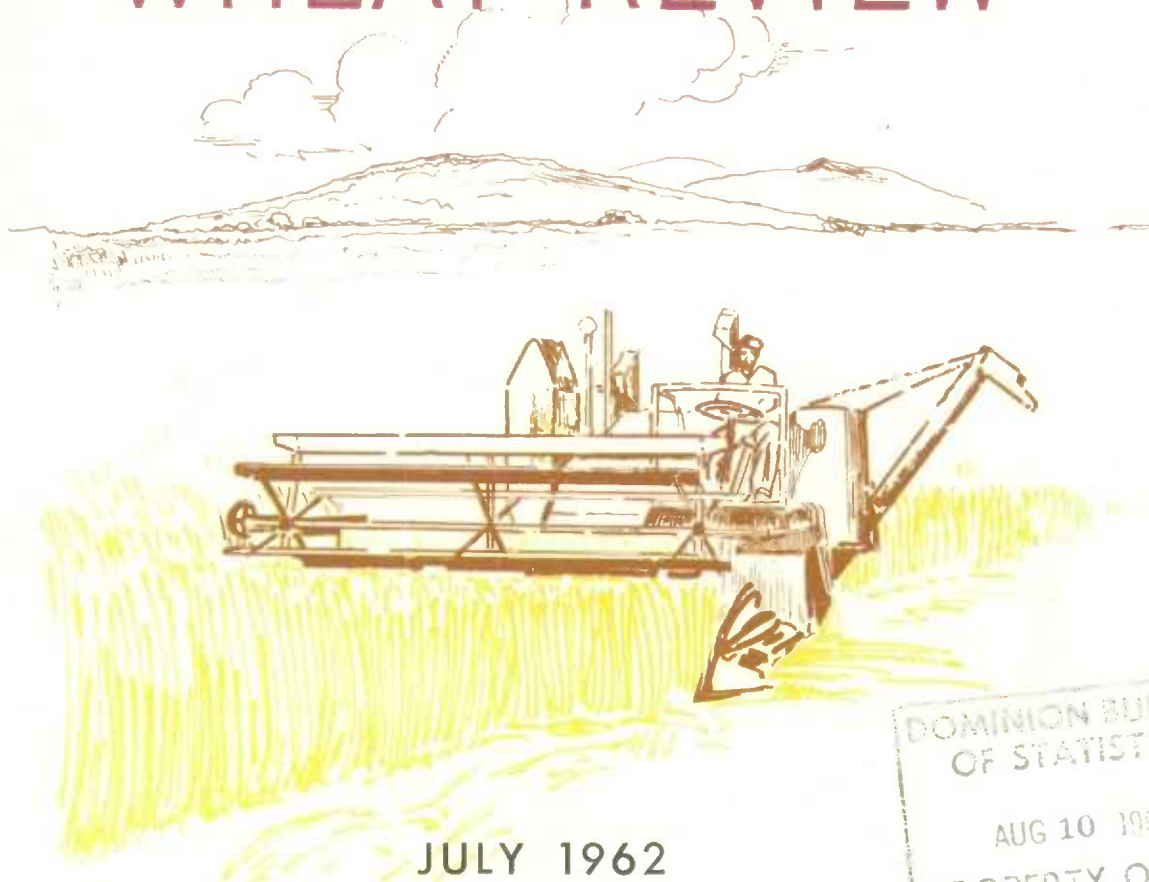


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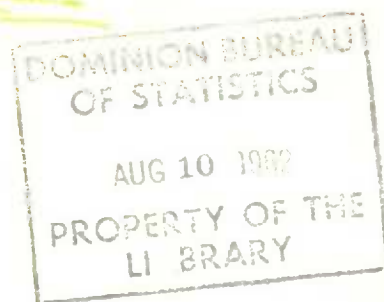
DOMINION BUREAU OF STATISTICS

AGRICULTURE DIVISION

# THE WHEAT REVIEW



JULY 1962





DOMINION BUREAU OF STATISTICS

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THE  
WHEAT REVIEW

JULY 1962

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The Honourable George Hees, Minister of Trade and Commerce

Prepared in the Crops Section, Agriculture Division  
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## WORLD WHEAT SITUATION

### Wheat Supplies of Four Major Exporting Countries Decline by 20 Per Cent

Reflecting reduced supplies in each of the four major exporting countries, latest available estimates indicate that total supplies of wheat remaining on or about July 1, 1962 in these same countries for export and for carryover at the end of their respective crop years amounted to 1,718.9 million bushels, 20 per cent below the 2,139.0 million available a year ago and the lowest level at this date since 1958. Supplies at July 1, 1962, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 1,345.0 (1,412.2); Canada, 302.0 (555.7); Argentina, 9.6 (45.1); and Australia, 62.3 (126.0). Estimates for both years include on-farm stocks as well as those in commercial positions.

### Shipments from Four Major Exporters 117 Million Bushels Ahead of Last Year

Largely reflecting reduced crops in Western Europe and North Africa as well as the continued high level of import requirements in Asia, world wheat exports in the first eleven months of the 1961-62 crop year have moved in record volume. Present indications are that the all-time high of 1.5 billion bushels exported in 1960-61 will be surpassed.

Exports of wheat and flour in terms of wheat from the four major exporters for the eleven month, August-June period of the current crop year already exceed the shipments from these same countries for the complete 1960-61 crop year. During the August-June period exports of these commodities were 1,290.4 million bushels, some 10 per cent more than the 1,173.7 million exported during the same months of 1960-61 and 62 per cent greater than the ten-year 1950-51-1959-60 August-June average of 798.5 million. Each of the four countries, United States, Canada, Australia and Argentina shared in the increase. Canadian wheat and flour exports during August 1961-June 1962, based on preliminary data, amounted to some 336.5 million bushels, 4 per cent above those for the same months last year and the second largest total on record for the first eleven months of the crop year. Shipments from the four traditional major wheat exporters during August 1961-June 1962 and 11 preceding years (Canadian) are shown in the table below.

### Exports of Wheat and Flour in Terms of Wheat, August 1961-June 1962 with Comparisons

August-June	United States	Canada	Argentina	Australia	Total
- million bushels -					
1950-51 .....	346.4	209.1	87.5	119.7	762.7
1951-52 .....	446.1	312.9	24.1	86.4	869.5
1952-53 .....	296.7	341.4	29.3	94.8	762.2
1953-54 .....	190.7	234.3	101.2	57.0	583.2
1954-55 .....	253.2	231.9	123.0	88.6	696.7
1955-56 .....	317.8	284.1	103.3	96.3	801.5
1956-57 .....	507.2	241.9	93.2	115.6	957.9
1957-58 .....	370.0	294.6	70.2	57.2	792.0
1958-59 .....	416.3	274.7	95.7	71.5	858.2
1959-60 .....	470.1	259.7	67.5	103.9	901.2
1960-61 <u>1/</u> .....	618.4	324.4	60.7	170.2	1,173.7
1961-62 <u>2/</u> .....	662.5	336.5	85.2	206.2	1,290.4

1/ Revised.

2/ Preliminary.

International Wheat Council  
Cumulative Totals of Commercial Purchases by Importing Countries from Exporting Countries  
Crop Year 1961-62 — Through June 2, 1962

Importing Countries	E X P O R T I N G    C O U N T R I E S							Total Purchases
	Canada	Argentina	Australia	France	Italy	Sweden	U.S.A.	
-    thousand bushels    -								
Austria .....	1,555	33	-	-	-	-	279	1,867
Belgium & Luxembourg .....	10,155	786	-	14	-	-	5,025	15,980
Brazil .....	-	15,648	-	-	-	-	367	16,015
Costa Rica .....	813	-	-	-	-	-	957	1,770
Cuba .....	-	-	-	-	-	-	-	-
Dominican Republic .....	1,495	-	-	-	-	-	218	1,713
El Salvador .....	593	-	-	-	-	-	392	985
Germany, Federal Republic ..	41,451	12,615	12,357	15,713	-	5,258	15,442	102,836
Greece .....	8	-	-	-	-	-	11	19
Guatemala .....	115	-	-	-	-	-	1,543	1,658
Haiti .....	-	-	-	-	-	-	124	124
Honduras Republic .....	107	-	-	-	-	-	702	809
Iceland .....	13	-	-	-	-	-	93	106
India .....	-	-	22,516	1	-	-	3,676	26,193
Indonesia .....	-	-	733	488	-	-	1	1,222
Ireland .....	1,962	19	1,222	26	-	-	261	3,490
Israel .....	829	-	-	-	-	-	2,957	3,786
Japan .....	43,897	-	14,727	-	-	-	31,558	90,182
Korea .....	-	-	-	-	-	-	55	55
Netherlands .....	3,004	1,690	3	1,196	-	588	24,263	30,744
Netherlands Territories ..	290	-	124	1	-	-	631	1,046
New Zealand .....	-	-	6,342	-	-	-	-	6,342
Nigeria .....	1,725	-	-	-	15	-	1,689	3,429
Norway .....	1,729	213	2,817	34	-	492	3,246	8,531
Panama .....	428	-	-	43	-	-	711	1,182
Peru .....	18	7,724	58	38	-	-	952	8,790
Philippines .....	4,645	-	138	-	-	-	8,190	12,973
Portugal .....	12	-	5	273	-	-	5,443	5,733
Portuguese Territories ...	876	-	325	193	1	-	335	1,730
Rhodesia & Nyasaland .....	110	-	3,163	3	-	-	10	3,286
Saudi Arabia .....	404	-	613	14	3	-	2,503	3,537
Sierra Leone .....	302	-	-	-	-	-	49	351
South Africa .....	485	-	3,264	-	-	-	-	3,749
Switzerland .....	5,526	525	-	1,982	249	-	1,197	9,479
United Arab Republic (Inc. Syria) .....	2	-	3,070	-	126	-	474	3,672
United Kingdom .....	76,356	7,460	25,826	5,748	-	-	20,642	136,032
United Kingdom Territories	6,275	-	7,224	2,062	459	-	4,786	20,806
Vatican City .....	377	-	-	-	-	-	374	751
Venezuela .....	3,972	717	-	-	-	-	9,495	14,184
To Orders .....	-	12,387	-	-	-	-	-	12,387
Totals .....	209,529	59,817	104,527	27,829	853	6,338	148,651	557,544
Percentage of Total Sales by Exporting Countries .....	37.58	10.73	18.75	4.99	.15	1.14	26.66	100.00

NOTE: Mexico and Spain - no sales reported.

Argentine figures cover period from August 1, 1961 to April 6, 1962.

CANADIAN SITUATION

Supply Position Total estimated supplies of wheat for the 1961-62 (August-July) crop year, consisting of the August 1 carryover of 526.8 million and the 1961 production of 261.7 million, are placed at 788.5 million bushels, representing a decrease of 23 per cent from the 1960-61 total of 1,027.2 million. After deducting 150.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1961-62 would amount to 638.5 million bushels, 27 per cent below the 880.1 million in 1960-61.

Exports of wheat as grain during the August-June period of the current crop year amounted to 307.0 million bushels, 5 per cent greater than the 291.3 million exported during the same months a year ago. Exports of wheat flour, in terms of wheat, during August-June this year were estimated at 29.6 million bushels, bringing total exports of wheat and flour during the same eleven months, to some 336.5 million bushels and representing an increase of 4 per cent over the 324.4 million a year ago. In addition this year's August-June total is the largest since 1928-29 and the second highest on record. The balance remaining on July 1, 1962 for export and for carryover, amounted to 302.0 million bushels, 45 per cent less than the July 1, 1961 total of 555.7 million.

Canadian Wheat Supplies

Item	1960-61 <u>1/</u>	1961-62 <u>2/</u>
- million bushels -		
Carryover in North America at beginning of crop year (August 1) .....	537.6	526.8
New Crop .....	489.6	261.7
Imports of wheat for domestic use, August-March .....	<u>3/</u>	<u>3/</u>
Total estimated supplies .....	1,027.2	788.5
Less estimated domestic requirements for crop year ..	147.1	150.0
Available for export and for carryover .....	880.1	638.5
Deduct:		
Exports of wheat in bulk, August-June <u>4/</u> .....	284.7	303.7
Exports of bagged seed wheat, August-June <u>5/</u> .....	6.6	3.2 <u>6/</u>
Total exports of wheat as grain .....	291.3	307.0
Exports of wheat flour in terms of wheat, August-June <u>5/</u> .....	33.1	29.6 <u>7/</u>
Total exports of wheat and wheat flour .....	324.4	336.5
Balance on July 1 for export and for carryover .....	555.7	302.0

1/ Subject to revision.

2/ Preliminary.

3/ Less than 50,000 bushels.

4/ As reported by the Board of Grain Commissioners. (Includes overseas clearances and imports into the United States).

5/ Customs returns, 1960-61 adjusted for time lag.

6/ August-May only.

7/ Includes an estimate for June.



Deliveries of Canadian wheat from farms (both east and west) up to July 18 of the current crop year amounted to 268.5 million bushels compared with last year's corresponding total of 360.8 million. Quality of this year's deliveries continues to be unusually high. Wheat inspected by the Board of Grain Commissioners during the eleven months of the 1961-62 crop year indicates that about 93 per cent of inspected deliveries were recorded in the grades No. 4 Northern and higher as against the comparable 1960-61 figure of 75 per cent. Deliveries of wheat during the four weeks June 21 to July 18 amounted to some 34.0 million bushels while disappearance into domestic and export channels during the same four weeks totalled 24.6 million. With primary marketings exceeding domestic and export requirements by small amounts, the total visible supply of Canadian wheat increased steadily from 294.8 million bushels at the week ending June 20 to a level of 304.2 million at July 18, 1962.

The total visible supply at July 18, 1962 was 27 per cent less than the comparable 1961 figure of 416.0 million and 29 per cent below the 1960 total of 427.8 million bushels. Compared with a year ago, the largest single decrease occurred in country elevator stocks, with supplies in this position recorded at 141.6 million bushels in contrast to 234.6 million a year ago and 241.6 million two years ago. Wheat stocks at interior terminals, at 8.3 million bushels, registered declines from both the 1961 total of 10.6 million and the 11.8 million in 1960. The 12.5 million bushels "in transit rail" were sharply reduced from last year's level of 19.6 million and the 19.5 million of two years ago. Lakehead stocks at July 18, 1962, at 58.5 million bushels, exceeded by 17 per cent the 1961 total of 50.3 million and also surpassed the 1960 figure of 57.8 million bushels by one per cent. The 6.6 million bushels "in transit lake" represented a 9 per cent decline from the 7.3 million of a year ago but showed a 30 per cent increase over the 5.1 million of two years ago. The total of 26.1 million bushels in Bay, Lake and Upper St. Lawrence ports, at July 18 this year, was considerably less than the comparable total of 39.1 million in 1961 and was sharply below the 1960 figure of 43.0 million. Supplies in Lower St. Lawrence and Maritime ports, at 25.6 million bushels, were 15 per cent less than last year's total of 30.2 million and 9 per cent lower than the 28.2 million of two years ago. On the west coast, the 13.8 million bushels in Vancouver-New Westminster and Victoria exceeded both the 12.8 million in 1961 and the 8.9 million in 1960.

Preliminary Figures Indicate  
May 1962 Exports of Wheat  
Flour and Bagged Seed Wheat  
Total 3.3 Million Bushels

Based on preliminary data exports of wheat flour in terms of wheat equivalent during May 1962 amounted to 3.2 million bushels, compared with the April total of 2.4 million and the adjusted May 1961 figure of 3.2 million bushels. Exports of bagged seed wheat

during May 1962, based on Canadian Customs returns, amounted to 147,000 bushels, as against the April total of 576,000 and the May 1961 adjusted figure of 135,000 bushels.

Cumulative exports of wheat flour during the first ten months of the 1961-62 crop year, based on preliminary Customs returns, were the equivalent of 27.1 million bushels of wheat, 11 per cent less than the adjusted 1960-61 August-May total of 30.6 million. As with wheat as grain, Britain was the major market for Canadian wheat flour. Shipments of flour to that country during the period under review amounted to the equivalent of 10.2 million bushels and accounted for 38 per cent of the ten-month total. During the August-May period of 1960-61 shipments of wheat flour to Britain amounted to the equivalent of 11.4 million bushels and represented 37 per cent of the total. Other leading markets for Canadian wheat flour in terms of grain equivalent, with revised data for the August-May period of the preceding crop year in brackets, were as follows, in thousands of bushels: Ghana, 1,879 (1,661); Nigeria, 1,389 (726); Jamaica, 1,236 (1,210); United States, 1,131 (1,132); Trinidad and Tobago, 1,126 (1,195); Philippines, 1,120 (2,299); Leeward and Windward Islands,



841 (873); Japan, 810 (1,320); Hong Kong, 738 (635); Costa Rica, 701 (655); Lebanon, 544 (951); and Malaya and Singapore, 544 (467).

Cumulative exports of bagged seed wheat during August-May of the current crop year amounted to 3,227 thousand bushels compared with the adjusted total of 6,599 thousand bushels exported during the same months of the preceding crop year.

June 1962 Wheat Exports  
Total 23.6 Million Bushels

Exports of wheat in bulk, as reported by the Board of Grain Commissioners, during June 1962 amounted to 23.6 million bushels, below both the May level

of 35.1 million and the June 1961 figure of 35.5 million. This year's June total was also less than the ten-year (1951-60) average for the month of 28.6 million bushels.

Cumulative exports of wheat in bulk during the August-June period of the 1961-62 crop year amounted to 303.7 million bushels and registered increases of 7 per cent over the comparable 1960-61 total of 284.7 million and 34 per cent above the ten-year (1950-51-1959-60) August-June average of 226.0 million bushels. Britain, as Canada's leading market for wheat, received shipments amounting to 68.6 million bushels and representing 23 per cent of the eleven-month total. During the August-June period of the 1960-61 crop year shipments of wheat to this destination amounted to 72.8 million bushels and accounted for 26 per cent of the total. The bulk of the remainder was accounted for by shipments to Communist China, 66.3 million, Japan, 43.9 million and the Federal Republic of Germany, 43.0 million bushels. Exports of Canadian wheat to these countries during the first eleven months of the preceding crop year were to Communist China, 28.7 million, Japan, 50.1 million and the Federal Republic of Germany, 31.2 million bushels. Other relatively large markets for Canadian wheat in bulk during the first eleven months of the current crop year, with figures for the same period of the preceding crop year in brackets, were as follows, in millions of bushels: Poland, 12.3 (2.3); Belgium and Luxembourg, 11.0 (11.6); East Germany, 8.0 (nil); Switzerland, 6.8 (6.4); Netherlands, 4.3 (5.8); Italy, 3.9 (14.9); Venezuela, 3.9 (2.7); India, 3.5 (4.0); and Philippines, 3.4 (0.9).

Delivery Quota  
Policy 1962-63

The Canadian Wheat Board in its Instructions to the Trade re Quotas (General) No. 2 under date of July 26, 1962 announced in part that the Board wish to advise that all delivery quotas in effect in the

1961-62 crop year, including open quotas, all special permit authorizations and Order No. 500 on Selected Barley, will automatically expire as at the close of business July 31, 1962.

Effective on and after August 1, 1962, the quota policy of the Board for the 1962-63 crop year will be as follows: -

Durum Wheat Pending information on the outcome of the crop, a delivery quota of five (5) bushels per seeded acre of Durum Wheat, as shown in the individual producer's delivery permit book or 200 bushels whichever quantity is the larger, is hereby authorized effective on or after August 1, 1962.

All deliveries made under the foregoing, whether for storage or for sale, must be recorded in the producer's 1962-63 delivery permit book at the time of delivery and must be confined to the delivery point indicated therein unless written permission has been given.

Flaxseed Flaxseed is deliverable on an open quota basis for the crop year 1962-63. The Board, however, reserves the right to cancel this quota at any time.

All deliveries of flaxseed made during the crop year must be entered in the producer's permit book at the time of delivery and as in the previous year producers may deliver flaxseed to any delivery point selected by them at which space for flaxseed is available.

Rapeseed Rapeseed is deliverable on an open quota basis for the crop year 1962-63. The Board, however, reserves the right to cancel this quota at any time.

All deliveries of rapeseed made during the crop year must be entered in the producer's permit book at the time of delivery and may be delivered to any delivery point selected by them at which space for rapeseed is available.

Malting, Pot and Pearling Barley The Board will again consider applications on behalf of producers of malting, pot and/or pearling barley, for permission to deliver, in excess of the established quotas, one carlot of such barley provided:-

- (a) A representative sample of such carlot has been submitted to and accepted by a maltster or shipper as suitable for malting, pot and/or pearling; and
- (b) A premium is to be paid to the producer for the carlot of barley so accepted.

Full details under the foregoing provisions have been announced in Instructions to the Trade re Quotas (General) No. 1 of July 26, 1962.

Initial Delivery Quota 1962-63 Crop Year - Wheat, (excluding Durum), Oats, Barley and Rye Effective at all delivery points on and after August 1, 1962, the following initial quota is hereby authorized in respect of the above grains:

An initial delivery quota applicable to all permit holders regardless of the acreage shown on their 1962 permit books of the equivalent of one hundred (100) units. Each such unit shall be the equivalent of three (3) bushels of Wheat or ten (10) bushels of Oats or five (5) bushels of Barley or five (5) bushels of Rye.

As space becomes available each permit holder will be entitled to deliver at his option any of the above grains or any combination of the above grains calculated on the unit basis, but his total deliveries under the initial quota must not exceed the equivalent of one hundred (100) units.

Under the above policy a permit holder will be entitled to deliver a maximum of 300 bushels of Wheat or 1,000 bushels of Oats or 500 bushels of Barley or 500 bushels of Rye, or any combination of these grains which, when calculated on the unit basis outlined above, does not exceed one hundred (100) units.

All deliveries to be made under the initial quota must be entered in the producer's delivery permit book at the time of delivery. Such entries are to be made commencing on Page 1, with the quantity being entered in the appropriate column for the kind of grain delivered. The unit value of the delivery is to be determined by dividing the bushel quantity by three (3) in the case of Wheat, or ten (10) in the case of Oats, or five (5) in the case of Barley and Rye, calculating same to one decimal point. The total units delivered, as determined above, should then be entered in the "Total Delivery" column. For example, a load of 151.4 bushels would be entered as 50.4 units in the case of Wheat, 15.1 units in the case of Oats or 30.2 units if it consisted of Barley or Rye.



General Delivery Quotas 1962-63 Crop Year Following the initial quota, the Board will again establish general quotas at individual delivery points, based upon bushels per "specified" acre. The "specified" acreage upon which general delivery quotas will be based will consist of the total of each permit holder's acreage seeded to wheat (excluding Durum), oats, barley and rye, summerfallow, and the eligible acreage seeded to cultivated grasses and forage crops.

Comment

The Canadian Wheat Board Act provides that:-

- (a) the person delivering the grain is the actual producer or is entitled as a producer to the grain.
- (b) the grain was produced on the lands described in the permit book.

It will be noted that the initial quota and later general quotas as provided in 1961-62 will be again effective in 1962-63. It is expected that the past experience of producers and elevator agents, especially in regard to the initial quota, will be helpful in the administration of delivery quotas during the present crop year and that the available storage space will be handled this Fall and throughout the crop year in the best interests of all concerned.

Local Sales of Wheat ex Country Elevators The Canadian Wheat Board in its Instructions to the Trade No. 6 under date of July 25, 1962 stated in part that all domestic sales of Board wheat ex country elevators, whether for feed or seed, will be made on the basis of the Board's domestic selling prices in store Fort William-Port Arthur as announced daily.

In the case of local sales of wheat for seed or feed purposes ex country elevators at delivery points with a freight differential in favour of Vancouver, the Vancouver freight rate will be allowed. At other delivery points, the Fort William-Port Arthur freight will be allowed.

Companies are requested to advise their agents that, until further notice, local sales ex country elevators of wheat for seed or feed purposes in quantities not exceeding five hundred (500) bushels per elevator per day may be made on the basis of these prices, to which may be added the regular diversion charge.

Local sales of wheat in excess of five hundred (500) bushels per day should not be made without first obtaining the approval of the Board's Winnipeg or Calgary Offices.

In all cases a delivery report must be made up and submitted to the Board within one week of the date of sale, the delivery report to show the Board's sales contract number, date of sale, quantity and grade of grain and date of delivery.

Crop Conditions in the Prairie Provinces With the exception of southwestern Alberta, practically all areas in the Prairie Provinces have benefited by fair to good rains during the last half of July according to a telegraphic crop report published by the Dominion Bureau of Statistics on July 25. Rain came too late to materially benefit cereal crops in large areas of southeastern Alberta and some sections of southwestern Saskatchewan, but they will improve pastures and the winter fodder supply. In the remainder of the Prairie Provinces crop prospects in general vary from fair to excellent. Further general rains will be needed in many areas to maintain the heavy growth. Fall rye harvesting is commencing in southern districts and



haying is nearing completion. Grasshoppers are widespread but little damage has been reported to date.

Rust Development in Western Canada in 1962 A release by the Canada Department of Agriculture Research Station, Winnipeg, issued July 26, 1962 stated in part that the small amount of stem rust observed in commercial wheat fields probably results from the resistance of the predominant varieties to race 56 which preliminary race identifications and field observations indicate is predominant.

Weather conditions have favoured rust development in Manitoba and southeastern Saskatchewan. There has been abundant moisture for infection and lush crop growth. Northerly air movements deposited an abundance of inoculum (mostly wheat stem rust) over southern Manitoba and smaller amounts were carried into Saskatchewan. The lateness of the crop, especially in eastern Manitoba, also favours rust development.

There has been little change in the possibilities of future rust development since Report No. 4 was issued. In the rust area of Manitoba and eastern Saskatchewan the predominant wheat and barley varieties, excepting Montcalm barley, are only lightly infected. There is still time for rare virulent races to increase and cause damage but there are no signs that this may happen, except for durum wheat. Barley often ripens before rust damage becomes severe but this year late fields of the susceptible variety Montcalm may be damaged. Farther west, in Saskatchewan, there is still a possibility that leaf rust can develop on the susceptible variety Thatcher, but crops are earlier and the weather has been drier than in the rust area.

Ontario Winter Wheat Support Price Winter wheat marketed in Ontario between July 1 this year and June 30, 1963, will be supported at \$1.39 per bushel on track, for No. 2 Canada Eastern Grade, or better quality. This continues price support at the same level as last crop year and amounts to 86 per cent of the base price or ten-year average of \$1.62 per bushel.

A deficiency payment will be made if the average price received by producers is less than \$1.39 per bushel.

Lake Shipments of Canadian Grain from the Opening of Navigation to July 18, 1962  
and to Approximately the Same Date 1952 to 1961\*

Year	Wheat	Oats	Barley	Rye	Flaxseed	Total
- thousand bushels -						
1952 .....	119,232	45,804	39,305	4,332	2,384	211,058
1953 .....	123,119	34,480	49,370	5,661	2,408	215,038
1954 .....	54,740	25,443	25,655	4,110	1,765	111,714
1955 .....	79,727	15,449	31,037	6,214	2,884	135,311
1956 .....	116,444	14,067	34,792	7,338	2,275	174,916
1957 .....	82,810	17,905	20,638	3,687	5,538	130,577
1958 .....	103,336	20,637	38,084	4,157	2,522	168,735
1959 .....	79,758	10,467	19,800	2,066	2,206	114,296
1960 .....	90,846	9,109	22,395	2,301	3,176	127,827
1961 <u>1/</u> .....	123,825	12,395	20,069	1,388	2,878	160,555
1962 .....	61,052	6,586	10,705	1,031	2,367	81,743

\* Shipments from opening of navigation to the following July dates: 17, 1952; 16, 1953; 16, 1954; 20, 1955; 18, 1956; 17, 1957; 16, 1958; 15, 1959; 20, 1960; and 19, 1961.

1/ Revised.

Farmers' Marketings 1/ of Wheat in the Prairie Provinces 1961-62

Week Ending		Manitoba	Saskatchewan	Alberta	Total	Last Year <u>2/</u>
- bushels -						
August	9, 1961 .....	66,412	298,654	59,779	424,845	770,867
	16 .....	78,431	354,050	249,553	682,034	3,072,038
	23 .....	1,732,408	3,132,734	433,666	5,298,808	6,057,404
	30 .....	1,960,688	5,795,205	1,368,107	9,124,000	6,634,518
September	6 .....	972,846	3,230,317	2,070,908	6,274,071	8,451,034
	13 .....	907,424	4,617,726	2,258,606	7,783,756	9,033,552
	20 .....	721,238	3,242,834	2,769,649	6,733,721	6,371,926
	27 .....	630,826	4,260,220	2,806,814	7,697,860	3,416,603
October	4 .....	1,104,469	4,761,138	2,490,732	8,356,339	4,629,456
	11 .....	963,662	3,860,475	2,201,300	7,025,437	4,045,618
	18 .....	929,061	4,531,791	2,056,024	7,516,876	4,787,219
	25 .....	1,023,510	4,178,369	1,941,585	7,143,464	5,419,462
November	1 .....	1,127,996	3,495,742	2,239,758	6,863,496	6,363,414
	8 .....	833,376	3,129,828	1,674,622	5,637,826	6,929,093
	15 .....	697,308	4,359,574	2,038,116	7,094,998	5,784,997
	22 .....	723,530	3,759,473	2,121,428	6,604,431	7,341,044
December	29 .....	654,608	3,088,767	2,046,531	5,789,906	8,037,409
	6 .....	540,239	1,998,306	1,148,799	3,687,344	6,799,472
	13 .....	507,881	3,375,334	1,597,033	5,480,248	7,405,082
	20 .....	382,974	1,832,893	1,419,291	3,635,158	9,840,652
January	27 .....	477,164	1,494,090	983,966	2,955,220	6,488,616
	3, 1962 .....	278,621	2,449,310	1,745,762	4,473,693	5,826,586
	10 .....	807,973	6,788,154	3,743,947	11,340,074	9,867,207
	17 .....	273,409	4,004,264	2,493,320	6,770,993	9,427,211
February	24 .....	100,603	794,836	1,396,613	2,292,052	7,212,448
	31 .....	421,374	2,943,223	2,048,704	5,413,301	3,478,552
	7 .....	227,185	2,826,814	2,211,117	5,265,116	4,078,418
	14 .....	113,464	1,513,126	1,806,659	3,433,249	4,988,578
March	21 .....	173,506	2,319,400	1,808,525	4,301,431	2,260,783
	28 .....	98,971	839,594	922,842	1,861,407	3,563,846
	7 .....	23,752	155,960	354,942	534,654	4,834,676
	14 .....	184,151	1,223,416	1,201,729	2,609,296	4,096,848
April	21 .....	233,895	2,029,561	2,047,411	4,310,867	4,406,523
	28 .....	424,216	2,197,602	1,084,751	3,706,569	4,382,341
	4 .....	246,724	1,452,227	1,599,143	3,298,094	4,408,174
	11 .....	257,282	1,393,720	983,701	2,634,703	5,177,282
May	18 .....	324,147	2,426,646	880,655	3,631,448	8,191,359
	25 .....	197,437	3,750,840	836,282	4,784,559	9,259,730
	2 .....	649,608	5,012,795	1,236,537	6,898,940	10,158,815
	9 .....	609,229	2,995,219	765,909	4,370,357	9,791,100
June	16 .....	330,424	1,918,782	653,743	2,902,949	8,752,162
	23 .....	249,352	1,405,485	450,822	2,105,659	5,897,213
	30 .....	225,859	3,079,208	572,773	3,877,840	9,212,695
	6 .....	270,513	3,540,313	732,449	4,543,275	15,710,109
July	13 .....	427,671	4,562,193	714,115	5,703,979	14,514,410
	20 .....	720,115	4,765,611	1,022,009	6,507,735	15,810,504
	27 .....	1,108,762	5,669,705	1,496,936	8,275,403	14,217,530
	4 .....	1,176,562	5,717,986	1,377,270	8,271,818	9,901,116
August	11 .....	822,060	6,958,358	1,346,304	9,126,722	10,219,850
	18 .....	602,604	6,203,696	1,411,058	8,217,358	10,297,439
Totals .....		28,615,520	159,735,564	74,922,295	263,273,379	357,622,981
Average similar period: 1950-51-1959-60 .....		36,695,082	218,347,037	95,299,114	350,341,233	

1/ Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings.

2/ Revised.



Visible Supply of Canadian Wheat, July 18, 1962  
Compared with Approximately the Same Date 1960 and 1961

Position	1960	1961	1962
- thousand bushels -			
Country elevators - Manitoba .....	26,572	25,361	16,028
Saskatchewan .....	134,644	139,757	82,704
Alberta .....	80,364	69,439	42,858
Totals .....	241,580	234,557	141,590
Interior private and mill .....	6,918	6,733	6,040
Interior terminals .....	11,835	10,566	8,298
Vancouver-New Westminster .....	8,369	12,114	12,879
Victoria .....	532	659	970
Churchill .....	4,871	4,766	4,829
Fort William-Port Arthur .....	57,811	50,263	58,499
In transit rail (Western Division) ...	19,494	19,575	12,484
Bay, Lake and Upper St. Lawrence ports	43,006	39,120	26,136
Lower St. Lawrence and Maritime ports.	28,203	30,193	25,649
In transit lake .....	5,091	7,293	6,627
In transit rail (Eastern Division) ...	116	145	237
Totals .....	427,824	415,984	304,236

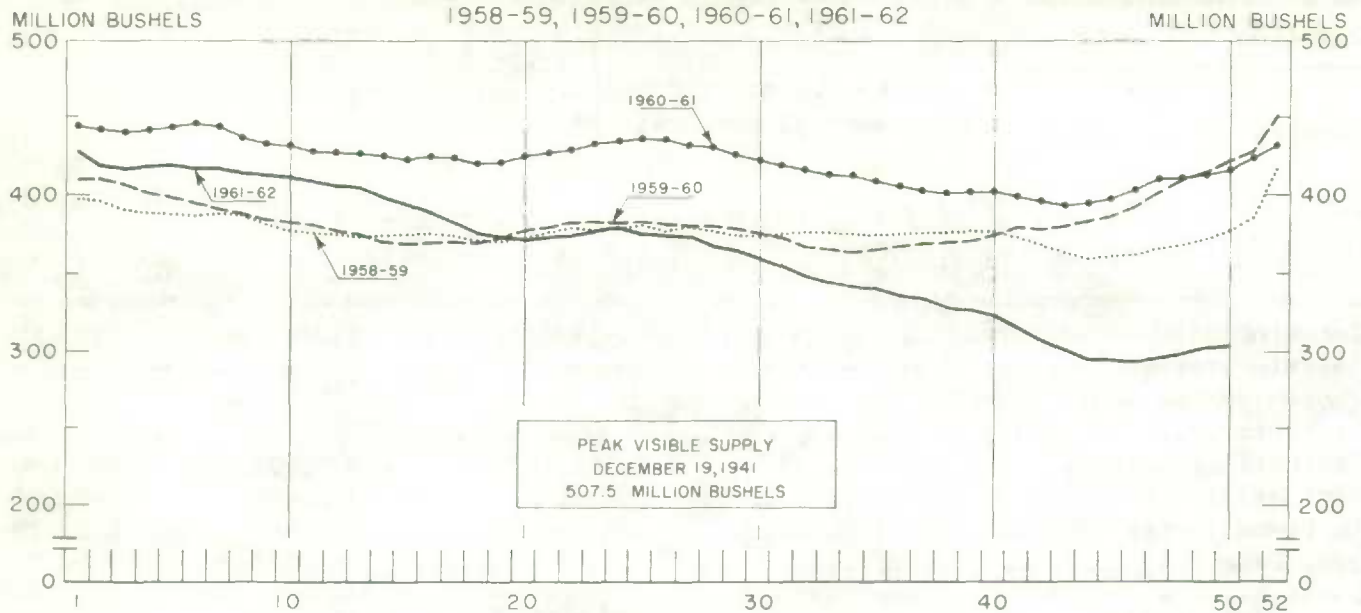
Grading of Wheat Inspected, August 1961-June 1962 with Comparisons

Grade	Crop Year		August - June			
	Average	1960-61	1960-61		1961-62	
	1955-56- 1959-60					
	per cent	per cent	cars	per cent	cars	per cent
No. 1 Hard .....	-	-	-	-	64	1/
No. 1 Man. Northern .....	1.6	2.1	3,662	1.9	37,159	19.3
No. 2 Man. Northern .....	28.2	41.1	72,315	38.3	103,720	53.7
No. 3 Man. Northern .....	27.7	25.5	48,354	25.6	30,844	16.0
No. 4 Man. Northern .....	14.0	8.5	17,385	9.2	6,916	3.6
No. 5 Wheat .....	9.2	5.2	11,088	5.9	1,417	0.7
No. 6 Wheat .....	2.3	0.8	1,655	0.9	384	0.2
Feed Wheat .....	0.2	1/	13	1/	8	1/
Others Red Spring .....	10.7	7.3	14,356	7.6	6,695	3.5
C.W. Garnet .....	0.2	1/	34	1/	436	0.2
C.W. White Spring .....	0.1	0.1	278	0.1	149	0.1
C.W. Mixed Wheat .....	0.1	1/	87	1/	59	1/
Alberta Winter .....	0.3	0.2	340	0.2	706	0.4
Nos. 1-6 C.W. Amber Durum .	5.3	9.0	18,975	10.0	4,337	2.2
Others C.W. Amber Durum ...	0.2	0.2	354	0.2	93	1/
Totals .....	100.0	100.0	188,896	100.0	192,987	100.0
Gross bushels (approx.) ...				359,741,000		371,625,000

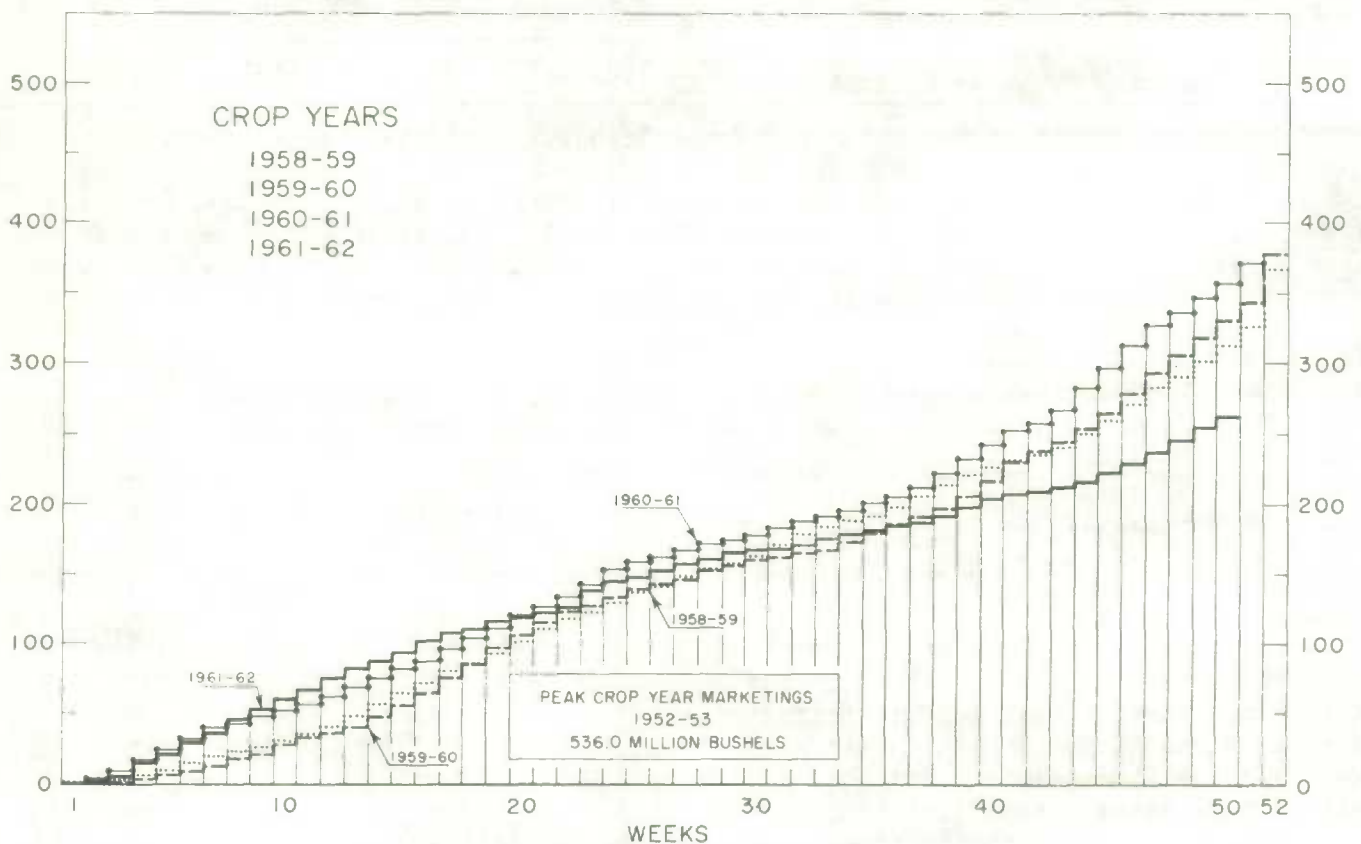
1/ Less than .05 per cent.



## WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT



## CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



(Data in both charts for crop years beginning August 1)

Wheat Shipments to  
the United States  
by Destination

Total rail and vessel shipments of wheat to the United States, either for re-export or retention for domestic use, from the beginning of the current crop year to July 18, 1962 amounted to 2.3 million bushels. During the comparable periods of 1960-61 and 1959-60 shipments amounted to 3.3 million and 2.8 million bushels, respectively. Of this season's total to date some 95 per cent has been shipped by vessel.

Wheat Shipments\* to the United States by Destination  
August 1, 1961 to July 18, 1962 with Comparisons

Destination	1959-60	1960-61	1961-62
- bushels -			
<u>By Vessel</u>			
Buffalo .....	1,951,594	2,099,607	1,582,086
Chicago .....	97,392	325,890	160,000
Duluth-Superior .....	574,018	619,658	420,978
Milwaukee .....	-	81,537	-
Totals, Vessel .....	2,623,004	3,126,692	2,163,064
<u>By Rail</u>			
U.S.A. Domestic Points .....	208,875	203,900	104,957
Totals, Shipments .....	2,831,879	3,330,592	2,268,021

\* Either for re-export or retention for domestic use. Excluding bagged seed.

Rail Shipments  
of Wheat to  
Maritime Ports

Rail shipments of wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports during the first eleven months of the 1961-62 crop year totalled 17.0 million bushels compared with the August-June 1960-61 figure of 31.6 million.

Rail Shipments of Wheat to Maritime Ports from Bay, Lake  
and Upper St. Lawrence Ports

Origin of Shipments	August 1, 1960 to June 30, 1961	August 1, 1961 to June 30, 1962
- bushels -		
Port McNicoll .....	8,776,269	4,910,364
Midland, Tiffin .....	10,790,964	6,089,433
Collingwood .....	1,222,967	405,993
Owen Sound .....	3,610,462	2,228,068
Goderich .....	1,943,017	474,656
Sarnia .....	3,447,572	1,288,279
Lakefield .....	1,210,263	1,109,181
Peterborough .....	584,195	480,193
Totals .....	31,585,709	16,986,167

Rail Shipments of Wheat from Fort William-Port Arthur, 1958-59--1961-62

Month	1958-59	1959-60	1960-61	1961-62
- bushels -				
August .....	33,123	34,383	14,717	20,648
September .....	15,692	31,690	19,227	14,598
October .....	68,834	30,904	5,417	33,944
November .....	205,061	8,383	24,000	22,915
December .....	214,398	25,355	17,500	60,167
January .....	684,845	103,087	71,335	126,533
February .....	173,387	23,878	135,339	68,421
March .....	280,705	18,826	28,073	37,000
April .....	243,292	64,156	9,833	37,777
May .....	44,783	19,513	15,805	11,203
June .....	10,128	25,234	17,563	16,022
July .....	33,696	26,803	10,940	
Totals .....	2,007,944	412,212	369,749	

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, June 1962

Grade	Quebec	Ontario	Manitoba
- bushels -			
5 Wheat .....	-	6,000	-
Durum .....	4,000	-	-
Others .....	1,383	2,676	1,963
Totals .....	5,383	8,676	1,963

Overseas Exports of Canadian Grain by Ports of Loading, August 1, 1961-July 18, 1962  
with Comparisons

Port	Wheat <u>1/</u>	Durum Wheat <u>1/</u>	Oats <u>1/</u>	Barley	Rye	Flaxseed	Rapeseed <u>2/</u>
- bushels -							
<u>Pacific Seaboard</u>							
Van.-New West. ...	139,444,508	-	505,779	12,574,271	1,098,359	6,183,862	6,145,772
Victoria .....	4,426,583	-	-	-	-	-	530,150
Prince Rupert ....	-	-	-	10,531,314	-	-	-
<u>Churchill</u> .....	18,297,287	-	-	-	-	-	-
<u>Lakehead Direct</u> ....	9,921,296	-	837,665	2,206,986	1,090,967	1,007,029	-
<u>Lower Lake</u>							
Prescott .....	-	-	60,463	-	-	-	-
Toronto .....	-	-	-	-	-	20,184	-
<u>St. Lawrence</u>							
Montreal .....	47,742,712	2,417,351	276,617	1,442,168	1,763,967	4,443,223	-
Sorel .....	20,715,588	2,579,028	-	-	200,109	-	-
Three Rivers .....	20,274,258	14,024	-	-	-	-	-
Quebec .....	11,238,458	16,876	-	-	-	-	-
Baie Comeau .....	12,586,651	702,255	-	-	-	-	-
<u>Maritimes</u>							
Saint John .....	820,389	7,467	-	-	-	-	-
West Saint John ..	8,817,140	695,669	26,479	-	-	107,847	-
Halifax .....	11,275,905	57,682	-	-	-	-	-
Totals .....	305,560,775	6,490,352	1,707,003	26,754,739	4,153,402	11,762,145	6,675,922
Aug. 1/60-July 19/61	257,126,284	40,867,555	1,097,209	27,073,955	935,390	13,165,741	7,945,920

1/ Excluding bagged seed.

2/ In bushels of 50 pounds.



Freight Assistance Shipments Claims filed for payment up to June 30, 1962 represent the movement of some 10.7 million bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during the August-May period of the current crop year. During the corresponding period in 1960-61 claims had been filed for a total of 15.2 million bushels, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the 1961-62 August-May shipments of wheat under the policy were running about 30 per cent below those of 1960-61. Revised data on the 1960-61 August-May shipments of wheat based on claims submitted up to June 30, 1962 place the ten-month total at 15.7 million bushels. About 70 per cent of the shipments during the current period under review went to destinations in Ontario and Quebec.

Provincial Distribution of Wheat Shipments under the Freight Assistance Policy  
August-May 1961-62 and 1960-61

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
- thousand bushels -								
August, 1961 .....	11	10	162	38	516	557	121	1,414
September .....	11	19	98	37	422	466	270	1,325
October .....	8	8	93	41	441	424	189	1,203
November .....	15	12	98	36	469	317	208	1,156
December .....	8	10	120	28	390	348	189	1,094
January, 1962 .....	10	16	112	34	408	309	264	1,154
February .....	7	10	101	32	303	293	113	860
March .....	8	12	106	29	353	279	159	946
April .....	3	7	75	28	270	249	120	752
May .....	1	8	37	18	387	248	69	767
Totals <u>1/</u> .....	83	114	1,001	323	3,959	3,490	1,702	10,671
Same period 1960-61:								
Preliminary <u>2/</u> ...	124	183	1,280	473	5,065	6,143	1,980	15,249
Revised <u>1/</u> .....	129	189	1,295	484	5,124	6,316	2,194	15,730

Preliminary data on millfeed shipments under the freight assistance policy indicate shipments of 429,323 tons during the August-May period of the current crop year. During the same ten months of 1960-61 claims had been filed for a total of 485,742 tons, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the 1961-62 August-May shipments of millfeeds under the policy were running about 12 per cent below those of 1960-61. Revised data on the 1960-61 August-May shipments of millfeeds based on claims submitted up to June 30, 1962 place the ten-month total at 503,149 tons. Shipments amounting to 211,201 tons and 115,572 tons to destinations in Quebec and Ontario, respectively, accounted for a combined 76 per cent of the August-May 1961-62 total.

Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy  
August-May 1961-62 and 1960-61

Province	1960 - 61		1961 - 62
	Preliminary <u>2/</u>	Revised <u>1/</u>	Preliminary <u>1/</u>
- tons -			
Newfoundland .....	4,425	4,597	4,618
Prince Edward Island .....	7,822	8,169	7,250
Nova Scotia .....	33,738	34,585	30,367
New Brunswick .....	28,637	29,562	24,781
Quebec .....	235,829	240,122	211,201
Ontario .....	142,275	148,631	115,572
British Columbia .....	33,016	37,483	35,534
Totals .....	485,742	503,149	429,323

1/ Based on claims filed up to June 30, 1962.

2/ Based on claims filed up to June 30, 1961.

Monthly Exports of Canadian Wheat and Wheat Flour

Year and Month	Wheat in Bulk 1/	Bagged Seed Wheat 2/	Total Wheat	Wheat Flour 2/ 3/	Total 3/ Wheat and Wheat Flour
- thousand bushels -					
<u>1959-60</u>					
August .....	21,203	157	21,360	3,090	24,451
September .....	22,606	133	22,739	2,873	25,611
October .....	22,440	124	22,565	3,705	26,270
November .....	29,239	532	29,771	3,093	32,864
December .....	20,262	881	21,144	3,168	24,311
January .....	13,220	809	14,029	2,522	16,551
February .....	16,462	788	17,250	2,734	19,984
March .....	17,102	991	18,093	2,737	20,830
April .....	15,373	871	16,244	3,281	19,525
May .....	21,210	224	21,434	3,522	24,956
June .....	21,011	26	21,037	3,323	24,359
July .....	14,589	67	14,656	2,923	17,578
Totals .....	234,717	5,604	240,321	36,970	277,291
<u>1960-61</u>					
August .....	23,908	127	24,034	2,867	26,901
September .....	26,742	232	26,974	2,694	29,668
October .....	21,172	304	21,476	3,727	25,203
November .....	23,224	570	23,794	4,198	27,992
December .....	20,222	883	21,105	3,320	24,426
January .....	16,408	773	17,181	2,104	19,285
February .....	20,517	1,043	21,560	2,404	23,964
March .....	23,377	1,934	25,312	3,088	28,399
April .....	31,395	599	31,994	3,009	35,003
May .....	42,190	135	42,325	3,166	45,491
June .....	35,532	12	35,544	2,499	38,043
July .....	26,265	4	26,269	2,607	28,876
Totals .....	310,952	6,616	317,568	35,682	353,249
<u>1961-62 4/</u>					
August .....	35,625	79	35,705	3,540	39,245
September .....	28,966	250	29,216	2,560	31,777
October .....	32,910	61	32,970	2,693	35,663
November .....	40,823	216	41,039	2,435	43,474
December .....	19,966	414	20,381	3,036	23,416
January .....	17,534	446	17,979	2,419	20,399
February .....	23,739	440	24,179	2,262	26,441
March .....	20,482	598	21,080	2,595	23,675
April .....	24,981	576	25,557	2,381	27,938
May .....	35,150	147	35,296	3,162	38,459
June .....	23,559	5/	23,559	2,500 6/	26,059
Totals .....	303,736	3,227	306,963	29,582	336,545

1/ Export clearances including shipments to the United States compiled by the Statistics Branch, Board of Grain Commissioners for Canada. 2/ Compiled from Canadian Customs returns, 1959-60 and 1960-61 adjusted to remove effect of time lag in reporting.

3/ In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt.

4/ Preliminary. 5/ Not available. 6/ Estimated.

Exports of Canadian Wheat 1/ by Destination, June 1962

Destination	Wheat (Except Durum)	Durum Wheat	All Wheat
			- bushels -
<u>COMMONWEALTH AND PREFERENTIAL COUNTRIES</u>			
<u>Western Europe</u>			
Britain .....	5,999,051	18,667	6,017,718
Ireland .....	272,467	-	272,467
<u>Other Asia</u>			
Hong Kong .....	17,733	-	17,733
<u>Central America and Antilles</u>			
Jamaica .....	399	-	399
Totals, Com. and Pref. Countries .	6,289,650	18,667	6,308,317
<u>OTHER COUNTRIES</u>			
<u>Western Europe</u>			
Belgium and Luxembourg .....	679,709	164,267	843,976
Finland .....	602,733	-	602,733
Germany, Federal Republic .....	2,276,710	-	2,276,710
Italy .....	696,660	-	696,660
Netherlands .....	1,061,663	-	1,061,663
Sweden .....	12,320	-	12,320
Switzerland .....	1,490,072	112,874	1,602,946
<u>Eastern Europe</u>			
Albania .....	366,240	-	366,240
<u>Middle East</u>			
Saudi Arabia .....	152,297	-	152,297
<u>Other Africa</u>			
Mozambique .....	22,250	-	22,250
<u>Other Asia</u>			
Burma .....	21,620	-	21,620
China, Communist .....	6,364,231	-	6,364,231
Japan .....	1,932,597	-	1,932,597
Philippines .....	588,859	-	588,859
Taiwan .....	19,290	-	19,290
<u>South America</u>			
Ecuador .....	93,333	-	93,333
Venezuela .....	370,160	-	370,160
<u>Central America and Antilles</u>			
Dominican Republic .....	201,161	-	201,161
Guatemala .....	16,568	-	16,568
<u>North America</u>			
United States			
for domestic use <u>2/</u> .....	5,565	-	5,565
Totals, Other Countries .....	16,974,038	277,141	17,251,179
Totals, All Countries .....	23,263,688	295,808	23,559,496

NOTE: See footnotes page 18.

Data re June Customs exports of bagged seed wheat not available.



Cumulative Exports of Canadian Wheat 1/ by Destination

Destination	August 1961-June 1962			Total same period last year
	Wheat (Except Durum)	Durum Wheat	Total Wheat	
- bushels -				
<u>COMMONWEALTH AND PREFERENTIAL COUNTRIES</u>				
<u>Western Europe</u>				
Britain .....	68,249,788 *	333,623	68,583,411 *	72,838,807
Ireland .....	2,241,283 *	-	2,241,283 *	3,174,564
Malta and Gozo .....	1,237,867	-	1,237,867	1,198,699
<u>Other Africa</u>				
Nigeria .....	212,800	-	212,800	-
Rhodesia and Nyasaland .....	74,667	-	74,667	108,517
<u>Other Asia</u>				
Hong Kong .....	579,226	-	579,226	467,787
India .....	3,541,390	-	3,541,390	3,955,436
Pakistan .....	1,856,325	-	1,856,325	2,098,690
<u>Central America and Antilles</u>				
Barbados .....	-	-	-	167
Jamaica .....	399	-	399	-
Totals, Com. and Pref. Countries ....	77,993,745	333,623	78,327,368	83,842,667

OTHER COUNTRIES

<u>Western Europe</u>				
Austria .....	1,405,613	149,333	1,554,946	1,529,411
Belgium and Luxembourg .....	10,565,533	473,947	11,039,480	11,558,623
Denmark .....	11,200	-	11,200	-
Finland .....	2,456,002	-	2,456,002	439,284
France .....	431,200	604,769	1,035,969	9,289,585
Germany, Federal Republic ...	40,114,751 *	2,841,757	42,956,508 *	31,222,280
Greece .....	-	-	-	22,400
Italy .....	3,923,908	25,200	3,949,108	14,884,418
Netherlands .....	4,201,076 *	110,454	4,311,530 *	5,781,906
Norway .....	1,728,869	-	1,728,869	3,301,427
Portugal .....	-	-	-	93,333
Sweden .....	12,320	-	12,320	18,667
Switzerland .....	5,542,738 *	1,285,660	6,828,398 *	6,366,454
<u>Eastern Europe</u>				
Albania .....	2,101,643	-	2,101,643	2,354,800
Czechoslovakia .....	-	-	-	12,138,608
Germany, East .....	8,040,229	-	8,040,229	-
Poland .....	12,293,711	-	12,293,711	2,328,000
U.S.S.R. (Russia) .....	-	-	-	7,511,317
<u>Middle East</u>				
Israel .....	829,100	-	829,100	1,592,267
Saudi Arabia .....	516,043	-	516,043	-
U.A.R. - Egypt .....	451,733	-	451,733	-
<u>Other Africa</u>				
Algeria .....	1,322,604	37,035	1,359,639	373,333
Congo .....	18,257	-	18,257	-
Mozambique .....	643,625	14,934	658,559	390,057
Tunisia .....	-	189,905	189,905	-

Cumulative Exports of Canadian Wheat 1/ by Destination

Destination	August 1961-June 1962			Total same period last year
	Wheat (Except Durum)	Durum Wheat	Total Wheat	
- bushels -				
<u>OTHER COUNTRIES</u> (concluded)				
<u>Other Asia</u>				
Burma .....	221,978	-	221,978	356,229
China, Communist .....	66,287,694	-	66,287,694	28,689,613
Japan .....	43,934,996	-	43,934,996	50,107,930
Philippines .....	3,416,236	-	3,416,236	907,095
Taiwan .....	134,277	-	134,277	139,625
<u>Oceania</u>				
United States Oceania .....	473,759	-	473,759	313,152
<u>South America</u>				
Colombia .....	264,550	-	264,550	-
Ecuador .....	1,112,945	-	1,112,945	1,190,686
Peru .....	-	-	-	1,816,267
Venezuela .....	3,916,007	-	3,916,007	2,658,101
<u>Central America and Antilles</u>				
Cuba .....	-	-	-	5,056
Dominican Republic .....	1,490,978	-	1,490,978	922,831
El Salvador .....	296,548	-	296,548	18,372
Guatemala .....	36,568	-	36,568	33,333
Honduras .....	-	-	-	4,956
<u>North America</u>				
United States for domestic use <u>2/</u> .....	1,478,962	-	1,478,962	2,484,572
Totals, Other Countries ..	219,675,653	5,732,994	225,408,647	200,844,030
Sub-Totals, All Countries.	297,669,398	6,066,617	303,736,015	284,686,697
Bagged seed .....			3,226,916 <u>3/</u>	6,611,944 <u>4/</u>
Totals, All Countries ....	297,669,398	6,066,617	306,962,931	291,298,641

\* Revisions in May data have been taken into account in the August-June cumulative totals.

1/ Overseas clearances as reported by the Statistics Branch, Board of Grain Commissioners for Canada, for all countries except the United States. Excluding bagged seed.

2/ Compiled from returns of Canadian elevator licensees and shippers and advice from American Grain correspondents.

3/ Compiled from Canadian Customs returns. August-May only, unadjusted.

4/ Adjusted for time lag.

# FARMERS' MARKETINGS OF WHEAT, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHELS

450 —

400 —

350 —

300 —

250 —

200 —

150 —

100 —

50 —

0

28 year average

1932-33

1959-60

10 year average

1950-51

1959-60

JULY

JUNE

MAY

APR.

M

F

JAN.

DEC.

NOV

OCT.

SEPT

AUG.

1956-57

1957-58

1958-59

1959-60

1960-61

1961-62

PEAK MARKETINGS  
1952-53 CROP YEAR  
536.0 MILLION BUSHELS

MILLION BUSHELS

450 —

400 —

350 —

300 —

250 —

200 —

150 —

100 —

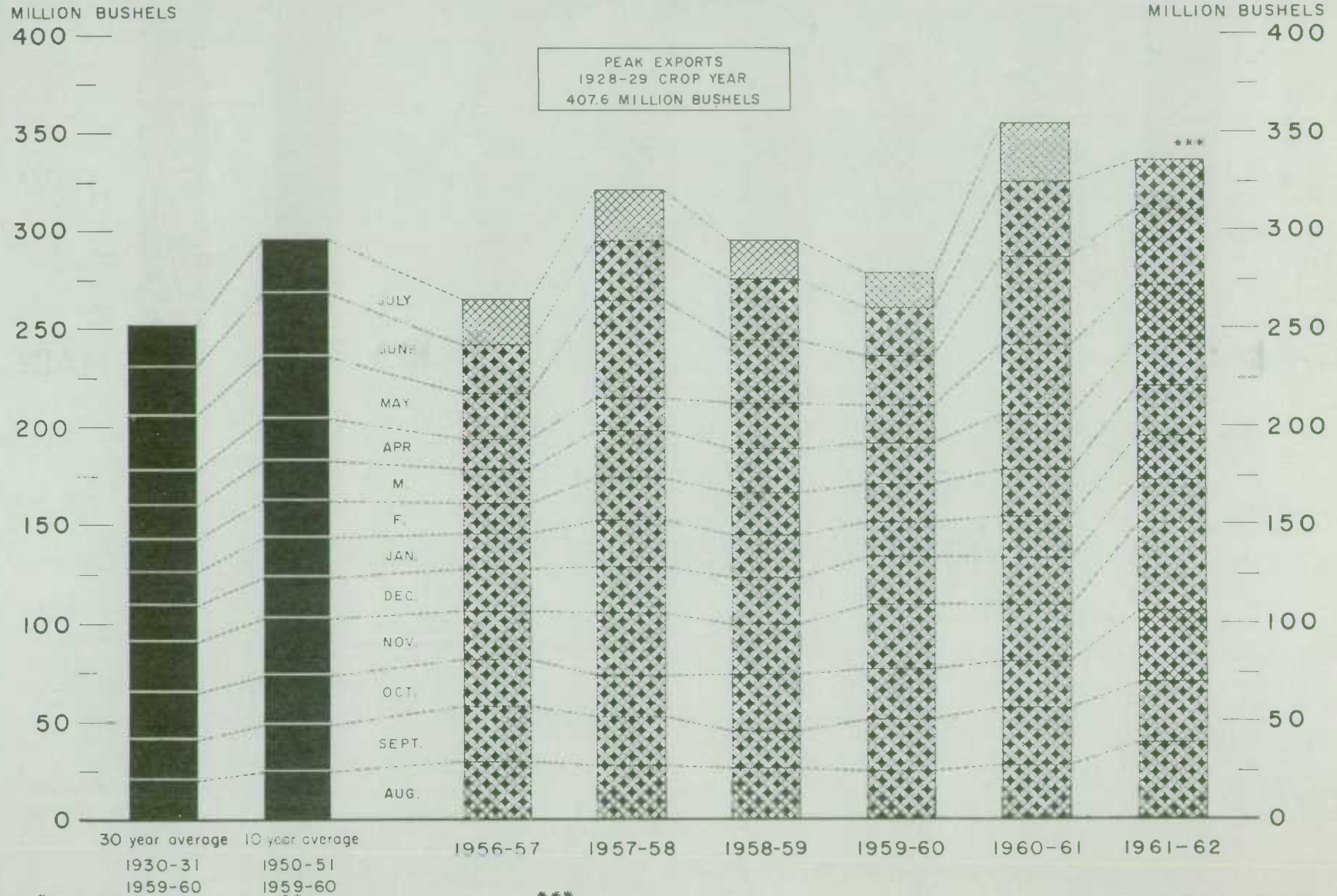
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0



# EXPORTS OF CANADIAN WHEAT\* AND WHEAT FLOUR\*\*

(SPECIFIED PERIODS)



\*Includes bagged seed wheat. \*\*In terms of wheat equivalent. \*\*\*Preliminary.

# FARMERS' MARKETINGS OF BARLEY, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHELS

140 —

120 —

100 —

80 —

60 —

40 —

20 —

0

MILLION BUSHELS

140 —

120 —

100 —

80 —

60 —

40 —

20 —

0

30 year average  
1930-31  
1959-60

10 year average  
1950-51  
1959-60

1956-57

1957-58

1958-59

1959-60

1960-61

1961-62

JULY

JUNE

MAY

APR

MAR

FEB

JAN

DEC

NOV

OCT

SEPT.

AUG.

Agriculture Division D.B.S.

## EXPORTS OF CANADIAN BARLEY AND BARLEY PRODUCTS\*

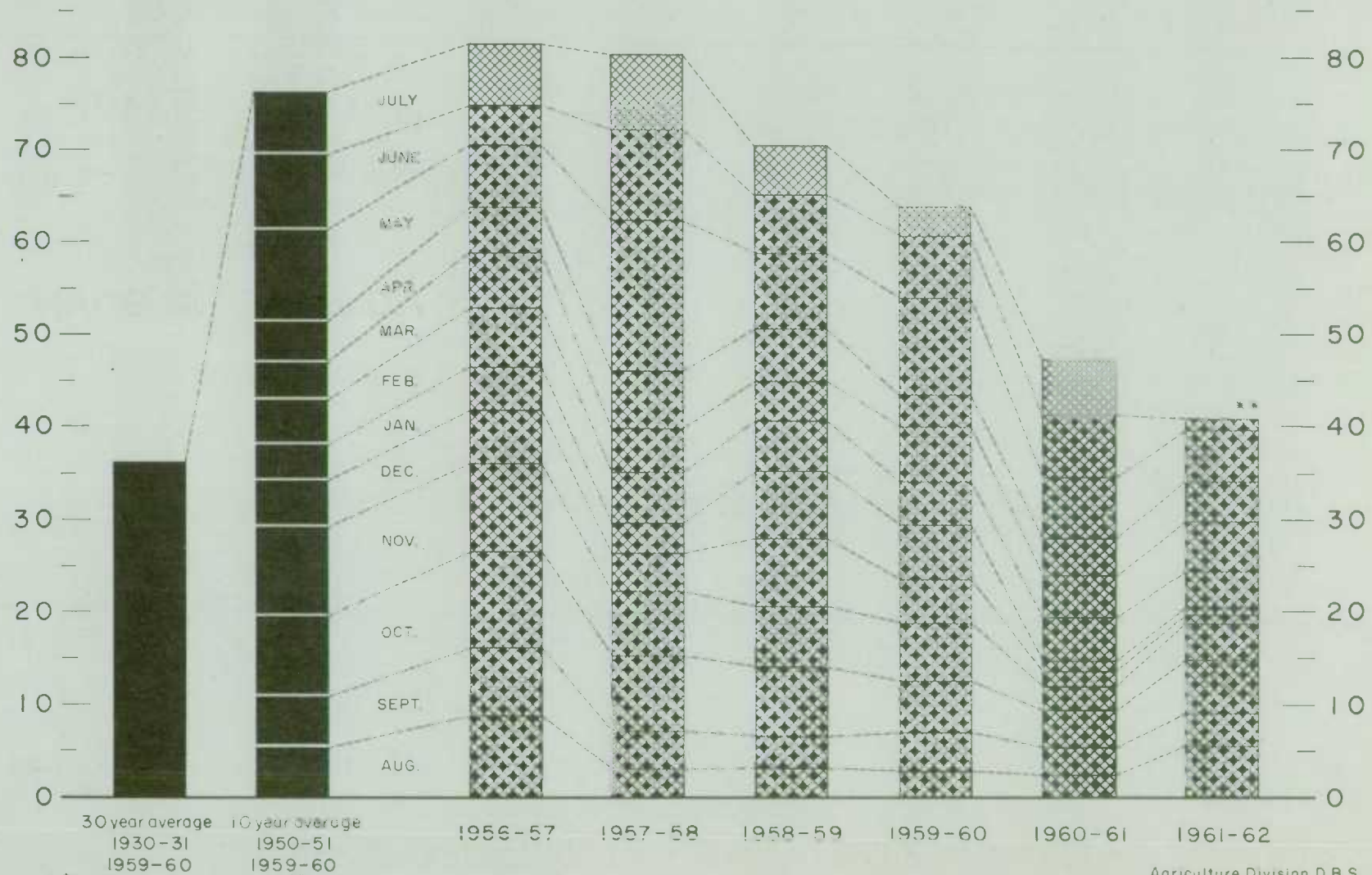
(SPECIFIED PERIODS)

MILLION BUSHELS

90 —

MILLION BUSHELS

— 90



\*In terms of grain equivalent. \*\*Preliminary.

Agriculture Division D.B.S.



# FARMERS' MARKETINGS OF OATS, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHEL

80 —

70 —

60 —

50 —

40 —

30 —

20 —

10 —

0 —

MILLION BUSHEL

80 —

70 —

60 —

50 —

40 —

30 —

20 —

10 —

0 —

JULY

JUNE

MAY

A.

M.

F.

JAN.

DEC.

NOV.

OCT.

SEPT.

AUG.

30 year average

1930-31

1959-60

10 year average

1950-51

1959-60

1956-57

1957-58

1958-59

1959-60

1960-61

1961-62

Agriculture Division D.B.S.

# EXPORTS OF CANADIAN OATS\* AND OAT PRODUCTS\*\*

(SPECIFIED PERIODS)

MILLION BUSHELS

36 —

32 —

28 —

24 —

20 —

16 —

12 —

8 —

4 —

0 —

JUNE

MAY

APR

MAR

FEB

JAN

DEC

NOV

OCT

SEPT

AUG

MILLION BUSHELS

36 —

32 —

28 —

24 —

20 —

16 —

12 —

8 —

4 —

0 —

30 year average 10 year average

1930-31 1950-51

1959-60 1959-60

1956-57

1957-58

1958-59

1959-60

1960-61

1961-62

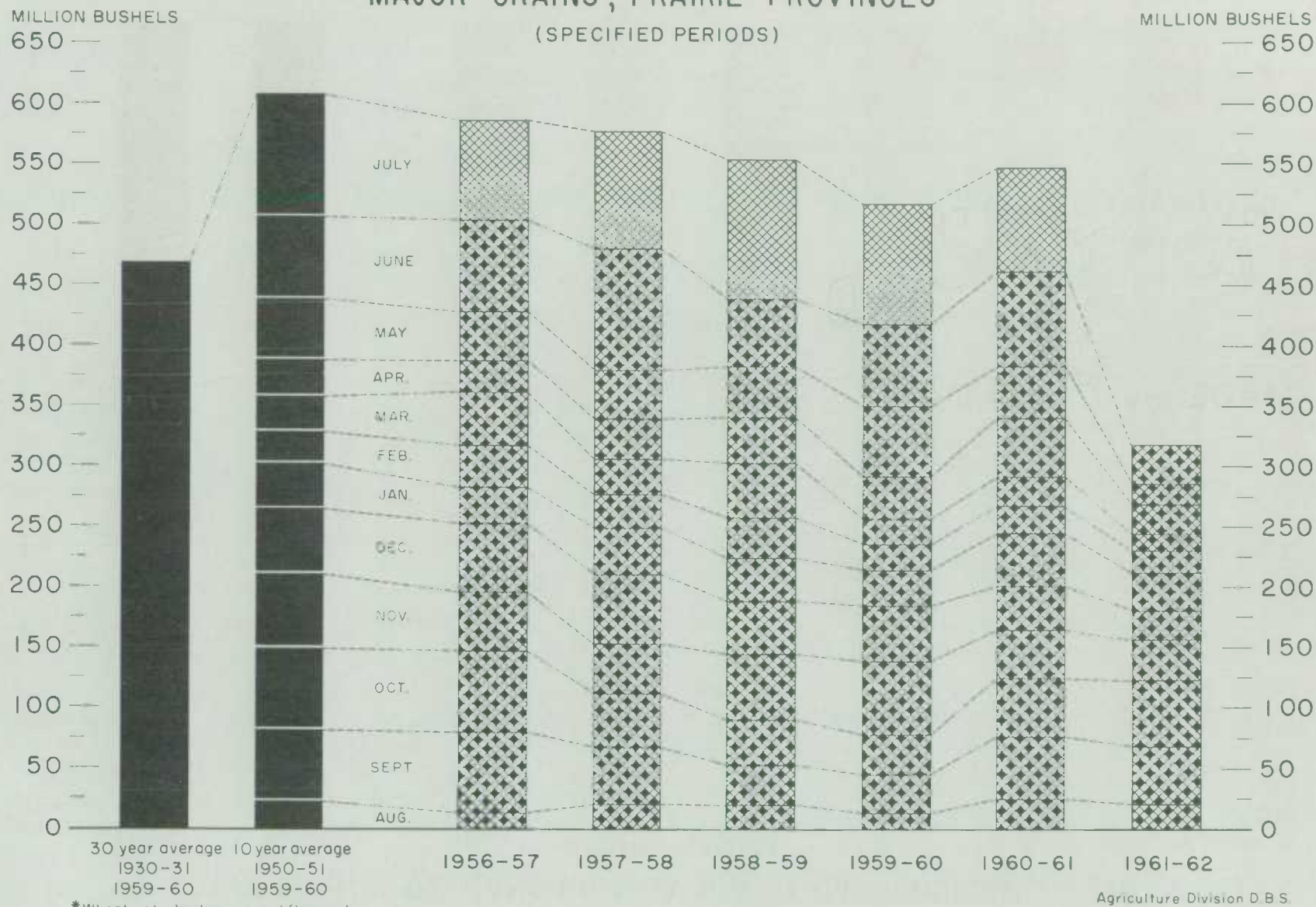
\*Beginning with 1960-61 includes relatively small quantity of bagged seed.

\*\*In terms of grain equivalent. \*\*\*Preliminary.

Agriculture Division D.B.S.

# FARMERS' MARKETINGS OF CANADA'S FIVE MAJOR GRAINS\*, PRAIRIE PROVINCES

(SPECIFIED PERIODS)



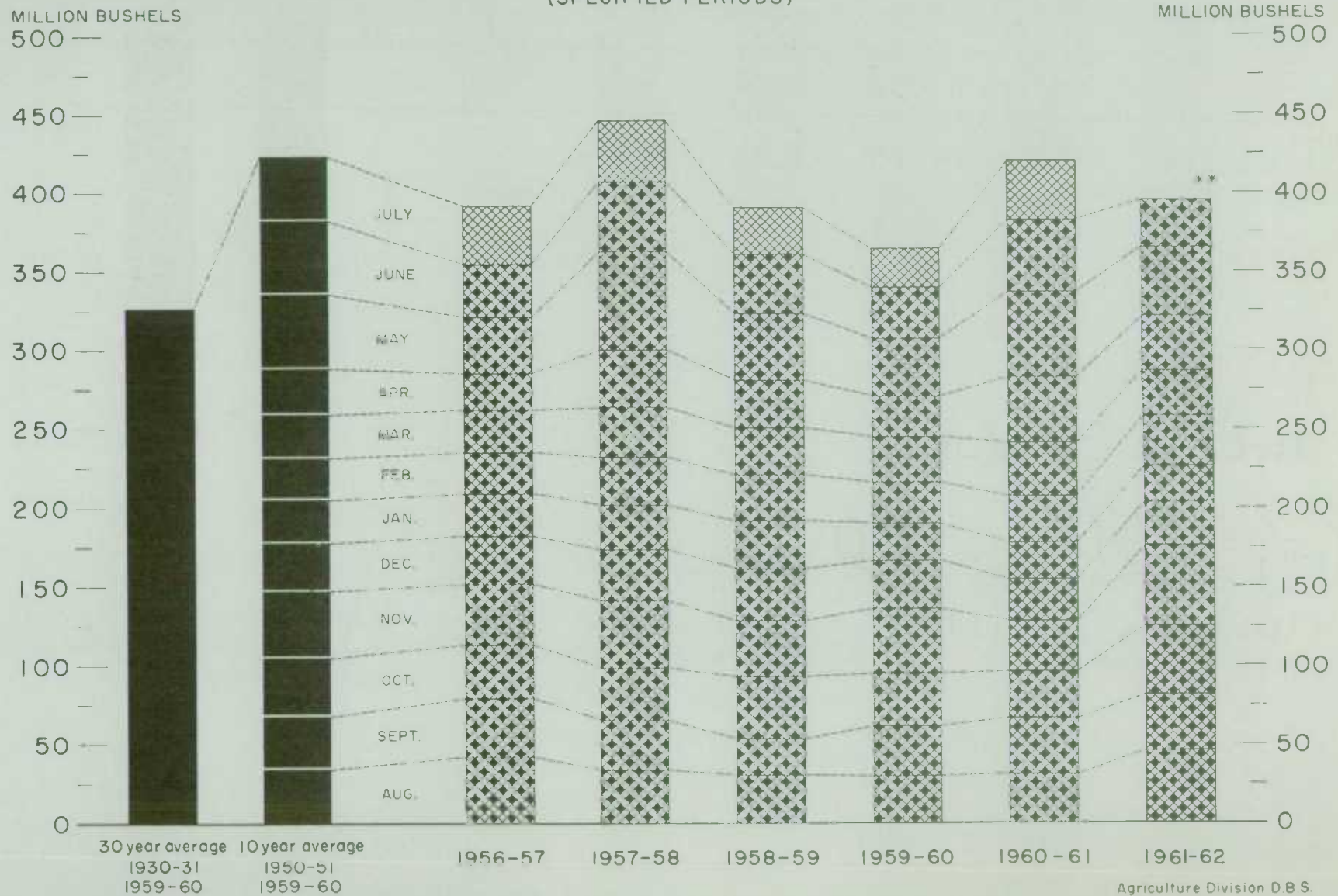
\*Wheat, oats, barley, rye and flaxseed.

Agriculture Division D.B.S.



## EXPORTS OF CANADA'S FIVE MAJOR GRAINS AND PRODUCTS\*

(SPECIFIED PERIODS)



\* Wheat, bagged seed wheat, and wheat flour; oats, bagged seed oats, and rolled oats; barley, malt and pot and pearl; rye and flaxseed.

\*\* Preliminary.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	January 1962	May 1962	August-May	
	1/	2/	1961-62 2/	1960-61 3/
- bushels -				
<u>COMMONWEALTH AND PREFERENTIAL COUNTRIES</u>				
<u>Western Europe</u>				
Britain .....	826,900	1,298,851	10,250,435	11,382,086
Gibraltar .....	-	5,152	63,517	31,170
<u>Middle East</u>				
Kuwait .....	-	9,274	25,374	19,950
Qatar .....	-	1,267	2,376	4,945
British Middle East, nes .....	-	5,152	23,699	10,304
<u>Other Africa</u>				
Ghana .....	148,787	272,676	1,878,663	1,660,752
Nigeria .....	118,165	341,274	1,388,848	725,542
Rhodesia and Nyasaland .....	3,765	1,086	21,250	30,480
Sierra Leone .....	59,255	53,282	394,006	344,915
Tanganyika .....	2,357	-	31,045	14,145
British Africa, nes .....	8,326	2,415	54,993	49,733
<u>Other Asia</u>				
Ceylon .....	-	-	384,008	566,718
Hong Kong .....	78,899	60,216	738,286	635,414
India .....	-	-	12,714	-
Malaya and Singapore .....	72,871	42,807	543,676	466,714
British East Indies, nes .....	242	605	9,198	6,891
<u>Oceania</u>				
Fiji .....	977	-	4,888	6,037
British Oceania, nes .....	-	-	-	1,104
<u>South America</u>				
British Guiana .....	658	7,770	29,613	194,417
<u>Central America and Antilles</u>				
Bahamas .....	23,656	21,116	219,222	234,112
Bermuda .....	14,382	12,353	101,455	102,469
British Honduras .....	221	4,450	27,356	12,641
Barbados .....	10,304	13,343	110,322	135,718
Jamaica .....	78,317	122,229	1,236,439	1,210,232
Leeward and Windward Islands .....	63,273	94,822	841,114	872,956
Trinidad and Tobago .....	109,989	229,554	1,125,558	1,194,737
Totals, Com. and Pref. Countries ..	1,621,344	2,599,694	19,518,055	19,914,182

OTHER COUNTRIES

<u>Western Europe</u>				
Belgium and Luxembourg .....	8,915	36,529	197,786	161,265
Denmark .....	460	460	2,760	1,380
France .....	-	-	345	-
Germany, Federal Republic .....	-	2,010	2,010	-
Greece .....	-	-	5,610	8,510
Iceland .....	1,610	-	24,438	16,261
Italy .....	-	-	17,696	3,765
Netherlands .....	78	-	1,939	4,492
Norway .....	-	-	2,300	1,011,768
Portugal .....	-	7,270	38,674	37,382
Sweden .....	-	-	1,518	19,665
Switzerland .....	-	30	30	-
<u>Middle East</u>				
Ethiopia .....	-	-	-	253
Iran .....	387	138	2,589	1,224
Israel .....	-	255	255	-
Jordan .....	-	-	109,749	1,040
Lebanon .....	5,152	405	543,791	951,232

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	January 1962	May 1962	August-May	
	<u>1/</u>	<u>2/</u>	1961-62 <u>2/</u>	1960-61 <u>3/</u>
- bushels -				
<u>OTHER COUNTRIES (concluded)</u>				
<u>Middle East</u>				
Saudi Arabia .....	-	276	966	8,648
Syria .....	770	750	2,266	6,930
U.A.R.-Egypt .....	-	-	171,994	-
<u>Other Africa</u>				
Angola .....	-	-	1,725	18,055
Congo .....	7,590	10,488	153,104	175,476
French Equatorial Africa .....	-	2,576	2,576	5,370
French West Africa .....	1,495	-	14,483	-
Liberia .....	2,932	3,192	22,738	17,491
Mozambique .....	1,056	2,208	15,318	3,613
Portuguese Africa, nes .....	805	9,313	81,149	84,488
<u>Other Asia</u>				
Cambodia and Laos .....	-	-	-	56,157
Indonesia .....	169,708	-	390,367	205,795
Japan .....	58,650	2,300	809,692	1,319,713
Philippines .....	58,963	-	1,119,566	2,299,358
Portuguese India .....	-	-	67,944	137,115
Portuguese Asia, nes .....	1,012	-	15,686	36,432
Thailand .....	29,969	15,180	287,236	282,028
Viet-Nam .....	-	-	28,083	-
<u>Oceania</u>				
French and Netherlands Oceania .....	-	-	771	1,311
United States Oceania .....	-	-	-	28,750
<u>South America</u>				
Bolivia .....	-	-	-	954
Chile .....	1,150	2,070	6,210	11,587
Colombia .....	-	748	3,048	114,871
Peru .....	1,035	3,289	16,636	3,910
Surinam .....	7,188	5,552	64,616	67,663
Venezuela .....	-	-	16,227	27,198
<u>Central America and Antilles</u>				
Costa Rica .....	93,923	67,593	700,967	654,697
Cuba .....	-	-	-	802,912
Dominican Republic .....	-	115,000	197,708	5,405
El Salvador .....	26,351	10,582	176,129	158,948
French West Indies .....	230	-	2,024	3,599
Guatemala .....	3,676	9,145	71,328	50,584
Honduras .....	9,315	10,810	86,494	57,429
Netherlands Antilles .....	19,094	26,965	171,216	80,896
Nicaragua .....	23,071	38,410	435,901	320,098
Panama .....	41,467	20,224	337,764	260,319
<u>North America</u>				
St. Pierre and Miquelon .....	225	690	9,115	4,715
United States .....	105,972	157,987	1,131,464	1,131,719
Totals, Other Countries .....	682,249	562,445	7,564,001	10,662,471
Totals, All Countries .....	2,303,593	3,162,139	27,082,056	30,576,653

nes - not elsewhere specified.

- 1/ In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.
- 2/ In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt.
- 3/ Adjusted for time lag.



Canadian Wheat Board Weekly Average Cash Wheat Prices  
Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending			
	July 6	July 13	July 20	July 27

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern .....	150	150	150	150
2 Northern .....	146	146	146	146
3 Northern .....	142	142	142	142
4 Northern .....	135	135	135	135
5 Wheat .....	118	118	118	118
6 Wheat .....	112	112	112	112
Feed Wheat .....	106	106	106	106
1 C. W. Garnet .....	132	132	132	132
2 C. W. Garnet .....	127	127	127	127
3 C. W. Garnet .....	120	120	120	120
1 Alberta Red Winter .....	134	134	134	134
2 Alberta Winter .....	129	129	129	129
1 C. W. Amber Durum .....	250	250	250	250
2 C. W. Amber Durum .....	246	246	246	246
3 C. W. Amber Durum .....	242	242	242	242

International Wheat Agreement

and Domestic Sales

1 Northern .....	196/4	196/4	196/3	196/2
2 Northern .....	195/4	195/4	195/3	195/2
3 Northern .....	194/4	194/4	194/3	194/2
4 Northern .....	189/4	189/4	189/3	189/2
5 Wheat .....	185/4	185/4	185/3	185/2
6 Wheat .....	184/4	184/4	184/3	184/2
Feed Wheat .....	180/4	180/4	180/3	180/2
1 C. W. Garnet .....	195/4	195/4	195/3	195/2
2 C. W. Garnet .....	191/4	191/4	191/3	191/2
3 C. W. Garnet .....	189/4	189/4	189/3	189/2
1 Alberta Red Winter .....	196/4	196/4	196/3	196/2
2 Alberta Winter .....	193/4	193/4	193/3	193/2
3 Alberta Winter .....	190/4	190/4	190/3	190/2
1 C. W. Amber Durum .....	355/4	355/4	355/3	355/2
2 C. W. Amber Durum .....	354/4	354/4	354/3	354/2
3 C. W. Amber Durum .....	352/4	352/4	352/3	352/2

Export - Class II

1 Northern .....	196/4	196/4	196/3	196/2
2 Northern .....	195/4	195/4	195/3	195/2
3 Northern .....	194/4	194/4	194/3	194/2
4 Northern .....	189/4	189/4	189/3	189/2
5 Wheat .....	185/4	185/4	185/3	185/2
6 Wheat .....	184/4	184/4	184/3	184/2
Feed Wheat .....	180/4	180/4	180/3	180/2
1 C. W. Garnet .....	195/4	195/4	195/3	195/2
2 C. W. Garnet .....	191/4	191/4	191/3	191/2
3 C. W. Garnet .....	189/4	189/4	189/3	189/2
1 C. W. Amber Durum .....	355/4	355/4	355/3	355/2
2 C. W. Amber Durum .....	354/4	354/4	354/3	354/2
3 C. W. Amber Durum .....	352/4	352/4	352/3	352/2

Canadian Wheat Board Weekly Average Cash Wheat Prices  
Basis in Store Vancouver

Class and Grade	Week Ending			
	July 6	July 13	July 20	July 27

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern .....	150	150	150	150
2 Northern .....	146	146	146	146
3 Northern .....	142	142	142	142
4 Northern .....	135	135	135	135
5 Wheat .....	118	118	118	118
6 Wheat .....	112	112	112	112
Feed Wheat .....	106	106	106	106
1 C. W. Garnet .....	132	132	132	132
2 C. W. Garnet .....	127	127	127	127
3 C. W. Garnet .....	120	120	120	120
1 Alberta Red Winter .....	134	134	134	134
2 Alberta Winter .....	129	129	129	129
1 C. W. Amber Durum .....	250	250	250	250
2 C. W. Amber Durum .....	246	246	246	246
3 C. W. Amber Durum .....	242	242	242	242

International Wheat Agreement

and Domestic Sales

1 Northern .....	204	204	203/7	203/6
2 Northern .....	203	203	202/7	202/6
3 Northern .....	202	202	201/7	201/6
4 Northern .....	197	197	196/7	196/6
5 Wheat .....	191	191	190/7	190/6
6 Wheat .....	184	184	183/7	183/6
Feed Wheat .....	181	181	180/7	180/6
1 C. W. Garnet .....	195	195	194/7	194/6
2 C. W. Garnet .....	191	191	190/7	190/6
3 C. W. Garnet .....	190	190	189/7	189/6
1 Alberta Red Winter .....	195	195	194/7	194/6
2 Alberta Winter .....	193	193	192/7	192/6
3 Alberta Winter .....	192	192	191/7	191/6

Export - Class II

1 Northern .....	204	204	203/7	203/6
2 Northern .....	203	203	202/7	202/6
3 Northern .....	202	202	201/7	201/6
4 Northern .....	197	197	196/7	196/6
5 Wheat .....	191	191	190/7	190/6
6 Wheat .....	184	184	183/7	183/6
Feed Wheat .....	181	181	180/7	180/6
1 C. W. Garnet .....	195	195	194/7	194/6
2 C. W. Garnet .....	191	191	190/7	190/6
3 C. W. Garnet .....	190	190	189/7	189/6
1 Alberta Red Winter .....	195	195	194/7	194/6
2 Alberta Winter .....	193	193	192/7	192/6
3 Alberta Winter .....	192	192	191/7	191/6

CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during June 1962 amounted to 3,631,000 hundredweight, representing increases of 8 per cent over the May output of 3,360,000 hundredweight, 15 per cent greater than the June 1961 total of 3,149,000 hundredweight and 6 per cent above the ten-year (1952-61) average production for the month of June of 3,427,000 hundredweight. Mills reporting operations during June 1962 had a total rated capacity of 163,000 hundredweight per 24-hour day and on the basis of a 26-day working period 85.6 per cent of this rated capacity was effective.

Wheat milled for flour during June 1962 amounted to 8,051,000 bushels, 8 per cent above the 7,473,000 bushels milled during the preceding month and 14 per cent greater than the 7,056,000 bushels milled during June 1961. Of the wheat milled for flour during June 1962, some 7,283,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (586,000 bushels); Durum (100,000 bushels); and all other (82,000) bushels.

Exports According to preliminary Customs returns, exports of Canadian wheat flour during May 1962 amounted to 1,375,000 hundredweight (some 3,162,000 bushels of wheat equivalent); representing an increase of 33 per cent over the 2,381,000 bushels exported during the previous month, but relatively unchanged from the adjusted May 1961 total of 3,166,000 bushels. Flour shipments during the month went to fifty-two countries with exports to Britain amounting to 1,299,000 bushels of wheat equivalent and accounting for 41 per cent of the May 1962 total. Other leading markets for Canadian wheat flour during the month, with shipments in thousands of bushels of wheat equivalent were as follows: Nigeria, 341; Ghana, 273; Trinidad and Tobago, 230; United States, 158; Jamaica, 122; and Dominican Republic, 115.

NOTE: Official wheat flour export data for June were not available at the time of preparation of this report. The figure for June included in this report represents an unofficial estimate.

Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled for Flour	Wheat Flour	
		Production	Exports <sup>1/</sup>
	- bushels -	- cwt. -	
1935-36--1939-40 average .....	67,845,114	29,405,451	9,603,941
1940-41--1944-45 average .....	99,704,638	43,908,245	23,699,546
1945-46--1949-50 average .....	107,330,372	47,011,540	25,819,721
1950-51--1954-55 average .....	100,446,328	43,847,894	21,812,041
1955-56 .....	91,770,025	40,148,750	17,391,300
1956-57 .....	85,149,373	37,623,446	14,582,431
1957-58 .....	92,288,897	40,819,678	17,556,886
1958-59 .....	90,142,957	39,826,493	16,141,267
1959-60 .....	91,389,801	40,344,578	16,073,893
1960-61 .....	89,731,155	39,914,644	15,513,836
1961-62 <sup>2/</sup>			
August .....	7,605,269	3,386,312	1,539,241
September .....	7,038,632	3,125,061	1,113,117
October .....	7,554,017	3,390,604	1,170,699
November .....	8,196,493	3,668,026	1,058,724
December .....	6,890,583	3,084,983	1,319,836
January .....	6,919,873	3,092,954	1,051,801
February .....	6,323,460	2,826,583	983,284
March .....	7,843,383	3,516,174	1,128,123
April .....	6,057,314	2,725,239	1,035,139
May .....	7,472,551	3,359,755	1,374,843 <sup>3/</sup>
June .....	8,051,025	3,630,593	1,100,000 <sup>4/</sup>
Totals .....	79,952,600	35,806,224	12,874,807
Same months 1960-61 <sup>5/</sup> .....	82,170,185	36,525,756	14,380,544

<sup>1/</sup> Based on Customs returns. Exports for the crop years 1945-46--1960-61 revised to remove effect of time lag in the returns made by Customs.

<sup>2/</sup> Subject to revision.

<sup>3/</sup> Preliminary.

<sup>4/</sup> Estimated see NOTE above.

<sup>5/</sup> Revised.



UNITED STATES SITUATION

Disappearance of  
United States Wheat  
Increased 3 Per Cent  
from Preceding Year

Total disappearance (exports plus domestic use) of United States wheat during the crop year (July-June) 1961-62 amounted to 1,307 million bushels and exceeded by 3 per cent the 1960-61 comparable total of 1,267 million. The increase in total disappearance from the 1960-61 level was due to a record

export movement which more than offset a small decrease in domestic requirements. Preliminary data indicate that the record 1961-62 exports of wheat, wheat flour and products in terms of grain equivalent amounted to 713.5 million bushels, representing an increase of 8 per cent over the next-to-record 1960-61 total of 661.5 million. In addition, the 1961-62 exports of United States wheat exceeded domestic requirements for the second consecutive year. Exports of wheat as grain increased from 561.2 million in 1960-61 to 606.3 million in 1961-62 while exports of wheat flour and other wheat products were equivalent to 107.2 million bushels compared with 100.3 million in the preceding year. Domestic requirements in the crop year recently completed declined from an estimated 605.9 million bushels in 1960-61 to 594.0 million in 1961-62. Combined domestic and export disappearance was larger than 1961 production, however, and as a result carryover stocks at July 1, 1962 declined to 1,345.0 million bushels from the 1,412.2 million bushel level of the previous year.

United States Wheat Supplies

Item	1960-61	1961-62 <sup>1/</sup>
	- million bushels -	
Carryover at beginning of crop year (July 1) .....	1,313.5	1,412.2
New Crop .....	1,357.3	1,234.7
Total estimated domestic supplies .....	2,670.8	2,646.9
Imports of wheat and wheat flour in terms of wheat for domestic use, July-June .....	8.8	5.6
Total estimated supplies .....	2,679.6	2,652.5
Less estimated domestic requirements for crop year <sup>2/</sup> .....	605.9	594.0
Available for export and for carryover .....	2,073.6	2,058.5
Deduct:		
Exports of wheat as grain, July-June .....	561.2	606.3
Exports of wheat flour and products in terms of wheat, July-June <sup>3/</sup> .....	100.3	107.2
Total exports of wheat, wheat flour and products <sup>4/</sup> ..	661.5	713.5
Balance on July 1 for export and for carryover .....	1,412.2	1,345.0

<sup>1/</sup> Preliminary.

<sup>2/</sup> Includes shipments to United States Territories and wheat for military food use at home and abroad. Revised.

<sup>3/</sup> Flour exports exclude "Milled in bond".

<sup>4/</sup> These figures now include all shipments under relief programs which formerly were not available from Census data.

United States Wheat: Estimated Supply and Distribution by Classes  
1960-61 and 1961-62

Item	Hard red winter	Soft red winter	Hard red spring	Durum	White	Total
- million bushels -						
<u>1960-61</u>						
Carryover, July 1, 1960 ....	1,006	10	218	14	66	1,314
Production .....	794	190	188	34	151	1,357
Imports .....	-	-	8	-	-	8
Supply .....	1,800	200	414	48	217	2,679
Exports, including shipments	430	55	35	6	138	664
Domestic disappearance .....	261	133	142	26	41	603
Carryover, June 30, 1961.	1,109	12	237	16	38	1,412
<u>1961-62</u>						
Carryover, July 1, 1961 ....	1,109	12	237	16	38	1,412
Production .....	755	203	116	19	142	1,235
Imports .....	-	-	6	-	-	6
Supply .....	1,864	215	359	35	180	2,653
Exports, including shipments	482	57	43	16	115	713
Domestic disappearance .....	262	135	140	18	40	595
Carryover, June 30, 1962.	1,120	23	176	1	25	1,345

1962 Wheat Crop  
Forecast at 1,050  
Million Bushels

In a report released on July 10, the Crop Reporting Board of the United States Department of Agriculture stated in part that production of all wheat is forecast at 1,050 million bushels, 15 per cent below last year and 7 per cent below average. The indicated yield at 23.8 bushels per harvested acre is nearly the same as the 23.9 bushels for the 1961 crop. Lower yields for winter wheat this year were nearly compensated for by sharply higher spring wheat yields.

Total acreage of all wheat harvested for grain is expected to be 44.1 million acres, 15 per cent under last year and 20 per cent below average. The all-wheat national allotment is 55 million acres for the 1962 crop with a mandatory 10 per cent cut (if the grower is to be in compliance). In addition the 1962 program permits growers to divert more than the mandatory 10 per cent -- up to as much as 40 per cent of the farm wheat allotment. Offsetting these acreage reductions, to a degree, are allowable increases in durum wheat acreage under the 1962 program.

The winter wheat harvest moved rapidly northward during June and by July 1 was active as far north as southeastern Nebraska and Central Illinois. Smaller than expected harvest returns in southwestern areas and the impact of rust damage in Nebraska overweighted higher production estimates for Kansas, the Eastern Corn Belt and the Northwest.



The winter wheat crop is now forecast at 836 million bushels, 22 per cent less than last year and 5 per cent below average. The yield forecast at 24.7 bushels per harvested acre, while 1.7 bushels below last year, is the fourth highest of record, exceeded only in 1958, 1960 and 1961. Lower production from this year's crop is largely the result of less acreage for harvest.

The acreage seeded for the 1962 crop of winter wheat was 38.5 million acres. Acreage to be harvested for grain was estimated at 33.8 million acres, 17 per cent less than in 1961. Abandonment and diversion to other uses accounted for 12.2 per cent of the seeded acreage. Abandonment and diversion were sizeable in Missouri, Texas, Oklahoma, and Colorado due to spring drought. In the Northwest, considerable winter killed wheat was re-seeded to spring varieties.

Durum wheat production is forecast at 47.3 million bushels, more than double the 1961 crop and nearly double the average production. This would be the largest production since 1930. The sharp increase in production reflects a significant increase in areas for harvest as well as an extremely favourable outlook for yields. The prospective yield per harvested acre of 20.1 bushels is about 8 bushels above last year and ranks as the third highest of record.

Durum wheat was planted on 2.5 million acres in 1962, a rather sharp increase of 44 per cent over last year and a third larger than average. Most of the acreage was seeded under ample soil moisture conditions and, in sharp contrast to the previous year, the important producing Dakotas and Minnesota would welcome warm sunny weather.

Production of spring wheat other than durum is forecast at 167 million bushels, a fifth larger than the 1961 crop, but still the second smallest crop since 1939. The relatively small production reflects the small acreage devoted to other spring wheat as yields are expected to be the second highest of record. The expected yield of 21.2 bushels per harvested acre is more than 6 bushels above last year and nearly 4 bushels above average.

Planted acreage of spring wheat other than durum is estimated at 8.1 million acres, the smallest since estimates were initiated in 1926 and only slightly more than one-half the 10-year average. All producing States show moderate to sharp reductions in planted acres except Washington, Oregon and Nevada. The important producing Dakotas and Minnesota report reductions of about a fourth with Montana reduced more than a tenth. Early season moisture has been good with most of the acreage making very favourable early season growth. Eastern North Dakota and Northwestern Minnesota were plagued with excessive moisture that slowed planting and resulted in considerable late seeded acreage. Abandonment is expected to be light leaving about 7.9 million acres for harvest, the smallest since 1934 and the second smallest of record dating from 1919.

#### Wheat Stocks On Farms

Stocks of old-crop wheat on farms July 1 totaled 102 million bushels, 26 per cent less than a year earlier, but 36 per cent more than the 1951-60 average. The July 1 carryover amounted to slightly more than 8 per cent of the 1961 production. Wheat stocks in 5 States, North Dakota, Nebraska, Kansas, Montana, and Colorado, represented almost three-fourths of the Nation's total.

Disappearance during the April-June quarter amounted to 109 million bushels, 10 per cent less than the movement for the same period of 1961 and 27 per cent less than average.



U. S. Wheat and Flour  
Exports Set Record

United States exports of wheat and flour during fiscal 1962 reached a new record of 714 million bushels, according to preliminary tabulations. This compares with 662 million bushels exported in fiscal 1961.

Wheat and flour exported from the United States from July 1961 through May 1962 amounted to 660 million bushels, compared with 609 million bushels for the same period of 1960-61. Exports for the 11-month period were 8 per cent higher than the previous year.

Wheat exports totaled 559 million bushels compared with 515 million a year earlier. Exports increased to certain destinations which more than offset lower exports to others. Shipments to Brazil, the Netherlands, Japan, and Yugoslavia were larger than the previous season. In contrast, exports declined to Italy, Poland, India, and Pakistan.

Flour exports amounted to 101 million bushels, compared with 94 million for 1960-61. Exports increased to Egypt which continues to be the largest market for U.S. flour. Slight increases were also made in shipments to the United Kingdom and Japan.

United States Exports of Wheat and Flour by Country of Destination  
July-May 1960-61 and 1961-62

Destination	July-May 1960-61			July-May 1961-62		
	Wheat	Flour 1/	Total	Wheat	Flour 1/	Total
- thousand bushels -						
<u>Western Hemisphere</u>						
Canada .....	7,249	88	7,337	12,038	165	12,203
Central America .....	2,799	2,936	5,735	2,857	2,598	5,455
Cuba .....	547	1,197	1,744	-	-	-
Haiti .....	742	87	829	1,760	58	1,818
Trinidad and Tobago .....	21	1,029	1,050	11	1,421	1,432
Bolivia .....	-	2,899	2,899	196	3,174	3,370
Brazil .....	35,689	165	35,854	46,512	287	46,799
Chile .....	-	935	935	6,937	1,574	8,511
Colombia .....	3,446	898	4,344	3,563	992	4,555
Paraguay .....	-	66	66	2,358	59	2,417
Peru .....	3,443	401	3,844	6,621	449	7,070
Venezuela .....	7,304	111	7,415	10,442	114	10,556
Others .....	2,778	2,863	5,641	960	3,402	4,362
Totals .....	64,018	13,675	77,693	94,255	14,293	108,548
<u>Europe</u>						
Belgium-Luxembourg .....	4,252	4	4,256	5,823	2	5,825
France .....	1,175	2	1,177	3,607	2/	3,607
Germany, West .....	6,362	314	6,676	13,386	157	13,543
Greece .....	3,101	1,918	5,019	1,986	1,958	3,944
Italy .....	42,939	5,430	48,369	13,580	5,892	19,472
Netherlands .....	7,099	3,220	10,319	21,626	3,530	25,156
Norway .....	1,315	407	1,722	3,733	15	3,748
Poland .....	39,648	748	40,396	15,969	978	16,947
Portugal .....	4,228	765	4,993	8,856	601	9,457

United States Exports of Wheat and Flour by Country of Destination  
July-May 1960-61 and 1961-62

Destination	July-May 1960-61			July-May 1961-62		
	Wheat	Flour <u>1/</u>	Total	Wheat	Flour <u>1/</u>	Total
- thousand bushels -						
<u>Europe (concluded)</u>						
Spain .....	26,140	375	26,515	23,482	502	23,984
Switzerland .....	3,346	5	3,351	5,238	<u>2/</u>	5,238
United Kingdom .....	15,734	1,866	17,600	14,544	3,066	17,610
Yugoslavia .....	9,303	1,916	11,219	31,937	2,306	34,243
Others .....	2,426	667	3,093	2,046	919	2,965
Totals .....	167,068	17,637	184,705	165,813	19,926	185,739
<u>Asia</u>						
Ceylon .....	-	3,228	3,228	-	3,028	3,028
India .....	117,368	270	117,638	85,122	686	85,808
Indonesia .....	-	681	681	-	2,777	2,777
Iran .....	6,733	232	6,965	3,684	608	4,292
Israel .....	7,372	209	7,581	8,051	131	8,182
Japan .....	27,974	2,491	30,465	30,891	3,339	34,230
Jordan .....	3,004	2,893	5,897	8	3,211	3,219
Korea .....	11,026	939	11,965	10,120	901	11,021
Lebanon .....	741	880	1,621	202	92	294
Pakistan .....	35,334	860	36,194	25,239	733	25,972
Philippines .....	6,697	1,450	8,147	7,595	905	8,500
Saudi Arabia .....	29	2,840	2,869	78	2,185	2,263
Syria .....	6,264	6,990	13,254	3,417	3,603	7,020
Taiwan .....	8,787	1,420	10,207	11,091	1,001	12,092
Turkey .....	14,923	104	15,027	45,752	218	45,970
Vietnam, Laos, and Cambodia.	575	3,826	4,401	148	2,494	2,642
Others .....	3,275	2,902	6,177	1,524	2,834	4,358
Totals .....	250,102	32,215	282,317	232,922	28,746	261,668
<u>Africa</u>						
Algeria .....	3,032	372	3,404	10,441	422	10,863
Congo, Republic of the .....	-	580	580	-	2,012	2,012
Egypt .....	16,789	24,821	41,610	24,919	29,734	54,653
Morocco .....	4,736	809	5,545	14,277	1,182	15,459
Nigeria .....	-	1,831	1,831	234	1,654	1,888
Tunisia .....	5,809	60	5,869	14,089	150	14,239
Others .....	3,862	1,847	5,709	2,323	2,672	4,995
Totals .....	34,228	30,320	64,548	66,283	37,826	104,109
Oceania .....	-	41	41	-	37	37
Totals, All Countries <u>3/</u>	515,416	93,888	609,304	559,273	100,828	660,101

1/ Wholly of U.S. wheat (grain equivalent). 2/ Less than 500 bushels. 3/ Includes shipments for relief or charity.

Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City			No. 1 Northern Spring, Minneapolis		
Date	Price		Date	Price	
	- cents per bushel -			- cents per bushel -	
July 2, 1962	216 3/4	- 225 1/4	July 2, 1962	230 7/8	
3	218	- 229 1/4	3	231 5/8	
4	INDEPENDENCE DAY		4	INDEPENDENCE DAY	
5	218 1/2	- 228	5	232 5/8	
6	218 1/2	- 225 1/4	6	232 3/8	
9	218 1/4	- 232 1/4	9	232 1/2	
10	218	- 230 1/4	10	233	
11	218	- 224 3/4	11	234 5/8	
12	219	- 224	12	236 5/8	
13	219 3/4	- 229 3/4	13	236 3/4	
16	219 1/2	- 236	16	235 1/4	
17	218 1/2	- 231	17	234	
18	219 1/4	- 223 1/4	18	233 1/4	
19	218 1/2	- 230 1/4	19	233 1/4	
20	219	- 222 1/4	20	234 3/8	
23	219		23	233 3/4	
24	219 3/4	- 235 3/4	24	235	- 236
25	219 1/4	- 238 1/2	25	236 3/8	- 237 3/8
26	218 1/2	- 269 1/4 1/	26	236 1/4	- 237 1/4
27	218	- 268 1/4 1/	27	236	- 237

1/ Nominal.

Chicago Wheat Futures, High Points of Closing

Date	July	September	December	March	May
	- cents and eighths per bushel -				
July 2, 1962	211/7	214/7	220/2	222/2	219/3
3	212/6	215/5	220/7	223/2	219/3
4	INDEPENDENCE DAY				
5	212/4	215/4	221	223/1	219/6
6	213	216/1	221/4	224/1	220/6
9	212/5	215/6	221	223/7	221/2
10	213/2	216/2	221/4	224/2	221/4
11	212/2	215/5	221	224/2	221/6
12	212/1	215/6	221/4	225	222/6
13	213	216/2	222	225/2	223/5
16	212	215/4	221/4	225	223
17	211/7	215/1	220/7	224/1	221/2
18	211/2	214/5	220/3	223/3	219/3
19	210/7	214/1	220/2	223/4	220/4
20	213/2	214/3	220/3	224/2	222
23		214/4	220/5	224/2	221/3
24		214/7	221/2	225/2	222/6
25		214/4	221	225	221/6
26		213/3	219/6	223/5	221/3
27		212/6	219	222/7	220/7



# AUSTRALIAN SITUATION

Supply Position      Estimated supplies of wheat in Australia for the 1961-62 (December-November) crop year amount to some 270.6 million bushels, consisting of the December 1, 1961 carryover of 24.3 million and the current crop officially estimated at 246.3 million bushels. The current total, reflecting relatively sharp declines in both carryover stocks and production, represents an 18 per cent reduction from the 1960-61 total of 331.4 million. After deducting 76.0 million for anticipated domestic requirements, an estimated 194.6 million are available for export and for carryover during 1961-62, as against 255.7 million in 1960-61.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent during the period December 1-June 23 of the current Australian crop year amounted to 132.3 million bushels 2 per cent more than the 129.7 million exported during the corresponding period of 1960-61. The balance remaining on June 24, 1962, for export and for carryover, at 62.3 million bushels, represented a decrease of 51 per cent from the comparable 1961 figure of 126.0 million.

## Australian Wheat Supplies

Item	1960-61	1961-62 <u>1/</u>
	- million bushels -	
Carryover, including flour as wheat, at beginning of crop year (December 1) .....	60.5	24.3
New Crop .....	270.9	246.3
Total estimated domestic supplies .....	331.4	270.6
Less estimated domestic requirements for crop year ..	75.7	76.0 <u>2/</u>
Available for export and for carryover .....	255.7	194.6
Deduct:		
Exports of wheat as grain, December 1-June 23 .....	113.3	117.6
Exports of wheat flour in terms of wheat, December 1-June 23 .....	16.4	14.7
Total exports of wheat and wheat flour .....	129.7	132.3
Balance on June 24 for export and for carryover .....	126.0	62.3

1/ Preliminary.

2/ Revised.

The following information relative to the Australian situation has been extracted from a report from Mr. H.A. Gilbert, Commercial Counsellor for Canada, Melbourne, under date of July 16, 1962 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Currency conversions have been made at the rate of £1 equals \$2.4302 (Canadian) the quotation in effect on June 29, 1962.

Crop Position      With the satisfactory prices that have prevailed there appears to be a general tendency on the part of the Australian wheatgrower to plant an expanded acreage to wheat this season. Though it is as yet early to forecast

a crop, with an estimated acreage of 15.4 million acres subject to favourable growing conditions there could be in 1962-63 a yield of 300 million bushels.

It is likely that both New South Wales and Western Australia might approach an acreage of five million. New South Wales has had an acreage of this amount on two occasions - 1930 and 1947. Estimated acreages for the various states compared with 1961-62 are as follows:

	<u>1961-62</u>	<u>1962-63</u>
	- million acres -	
New South Wales	4.0	4.3
Victoria	3.0	3.1
Queensland	0.7	0.8
South Australia	2.2	2.5
Western Australia	4.2	4.7
Totals	<u>14.1</u>	<u>15.4</u>

Marketing Position During the latter two weeks of the period under review sales achieved by the Australian Wheat Board amounted to 7,000,000 bushels. The main buyers of this wheat were as follows:

Hong Kong	2.4 million
Japan	1.1 million
Britain	0.6 million

Flour sales for the same period totalled 736,000 bushels of which Malaya, with 173,000 bushels, was the largest buyer.

Disposals of wheat and flour since December 1, 1961, have now amounted to 152,397,000 bushels made up as follows:

Local flour	21,105,000
Local stock feed	5,172,000
Other local users	838,000
Export flour	13,758,000
Export wheat	111,240,000
Export wheat products	284,000
Balance of stocks	95,178,000

Disposition of stocks in the various states was:

New South Wales	30,547,000
Victoria	27,108,000
South Australia	9,752,000
Western Australia	20,377,000
Queensland	6,788,000
Tasmania	606,000

The West Australian growers representative to the Wheat Board has indicated that sales of wheat to regular markets is proceeding as anticipated by the Board and stocks held against these requirements are disappearing rapidly in all States.

# Wheat Research

The Commonwealth Government and the wheat industry will contribute about £436,000 (\$1,060,000) to wheat research in 1962-63.

The Minister for Primary Industry, Mr. Adermann, has announced the Commonwealth will provide £218,000 (\$530,000) of this amount to match grower contributions raised by a one farthing per bushel levy.

New research work financed by the Commonwealth and approved by the Wheat Industry Research Council would include investigations into organisms causing root rot and seedling blight, the separating mechanism of the wheat harvester and soil moisture storage in fallowed land.

## Exports of Australian Wheat and Wheat Flour in Terms of Wheat December 1-June 23, 1961-62 and Corresponding Period 1960-61

Destination	Wheat		Wheat Flour	
	1960-61	1961-62	1960-61	1961-62
- thousand bushels -				
<u>Europe</u>				
Albania .....	678	-	-	-
Britain .....	14,896	14,087	1,506	1,815
Eire .....	3,259	758	-	-
France .....	-	476	-	-
Italy .....	14,472	5,124	-	-
Malta .....	-	581	-	-
Norway .....	1,021	2,352	-	-
Spain and Canary Islands .	1,791	8,985	-	-
Switzerland .....	-	77	-	-
West Germany .....	4,341	8,813	-	-
Others .....	-	-	1	8
<u>Middle East</u>				
Aden .....	237	586	-	-
Aden and Aden I/T .....	-	-	631	696
Aden Atta .....	-	-	174	261
Egypt .....	2,694	1,990	-	-
Iran .....	717	270	-	-
Iraq .....	4,530	775	-	-
Lebanon, Jordan, Syria ...	1,514	3,480	-	-
Persian Gulf .....	-	-	235	100
Persian Gulf Atta .....	-	-	575	848
Saudi Arabia .....	-	-	109	131
Others .....	110	200	40	9
<u>Africa</u>				
Algeria .....	1,146	471	-	-
Kenya .....	148	932	-	-
Mauritius .....	-	-	532	372
Nyasaland .....	-	-	157	124
Port. East Africa .....	-	208	-	-
Rhodesia .....	1,650	2,052	-	-
South Africa .....	1,489	-	-	-
Zanzibar .....	-	-	110	66
Others .....	8	8	39	58



Exports of Australian Wheat and Wheat Flour in Terms of Wheat  
December 1-June 23, 1961-62 and Corresponding Period 1960-61

Destination	Wheat		Wheat Flour	
	1960-61	1961-62	1960-61	1961-62
- thousand bushels -				
<u>Asia</u>				
British North Borneo ...	-	-	170	131
Brunei .....	-	-	33	26
Burma .....	75	156	128	139
Ceylon .....	7	16	1,433	3,709
Ceylon Atta .....	-	-	-	1/
China .....	39,936	37,979	2,228	-
Hong Kong .....	1,550	2,201	137	244
India .....	2,109	9,546	-	-
Indonesia .....	-	-	2,517	238
Japan .....	7,829	10,503	-	-
Malaya .....	325	348	2,064	1,950
Malaya Atta .....	-	-	42	50
North Korea .....	1,717	-	-	-
Pakistan .....	1,242	831	-	-
Sarawak .....	-	-	154	149
Singapore .....	66	45	1,525	1,729
Singapore Atta .....	-	-	5	8
Singapore a/c War Office	-	-	31	17
Thailand .....	-	-	376	375
Others .....	187	173	86	99
<u>Pacific Area and Sundries</u>				
Dutch New Guinea .....	-	-	57	50
New Zealand .....	3,521	3,489	-	-
Pacific Islands etc. ...	29	28	1,229	1,222
Peru .....	-	59	-	2
Royal Navy .....	4	2	-	-
Ships' Stores etc. ....	-	-	77	74
Totals .....	113,300	117,600	16,400	14,700

1/ Less than 500 bushels.

ARGENTINE SITUATION

Supply Position      Estimated total supplies of wheat in the Argentine for the 1961-62 (December-November) crop year amount to 222.7 million bushels, consisting of the December 1, 1961 carryover of 35.3 million and the new crop, placed at 187.4 million. Indicated supplies for the current Argentine crop year, reflecting a 29 per cent increase in production which more than offset a decline in carryover stocks, are about 13 per cent more than the 1960-61 total of 197.1 million bushels. After making an allowance of 136.0 million bushels for anticipated domestic requirements, an estimated 86.8 million are available for export and for carryover compared with 74.8 million in 1960-61.

Exports of wheat and wheat flour in terms of grain equivalent during December 1961-June 1962 amounted to 77.2 million bushels, exceeding by a wide margin the 29.7 million exported during the same months in 1960-61. The balance remaining on July 1, 1962 for export and for carryover was estimated at 9.6 million bushels, substantially below the July 1, 1961 total of 45.1 million.

### Argentine Wheat Supplies

Item	1960-61	1961-62 <u>1/</u>
- million bushels -		
Carryover at beginning of crop year (December 1) <u>2/</u>	51.6	35.3
New Crop <u>3/</u> .....	145.5	187.4
Total estimated domestic supplies .....	197.1	222.7
Less estimated domestic requirements for crop year .	122.3	136.0
Available for export and for carryover .....	74.8	86.8
Deduct:		
Exports of wheat as grain, December-June .....	29.6	77.0
Exports of wheat flour in terms of wheat, December-June .....	0.1	0.2
Total exports of wheat and wheat flour .....	29.7	77.2
Balance on July 1 for export and for carryover .....	45.1	9.6

1/ Preliminary.

2/ Includes allowances for farm stocks.

3/ Official estimate.

The following account of the Argentine situation has been extracted from a report from Mr. C.O.R. Rousseau, Commercial Secretary, Buenos Aires, under date of July 20, 1962 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions from Argentine to Canadian measures have been made for the convenience of our readers. Currency conversions have been made at the rate of 120 pesos per U.S. dollar.

Weather and Crops During the period under review weather conditions have not been particularly favourable. During the first week of July much-needed rainfall occurred over a considerable area of the Pampas (which includes the provinces of Buenos Aires, Entre Rios, Cordoba and Santa Fe). However, unfortunately, where rain was most needed - in the province of La Pampa and in the southern and south western portions of Buenos Aires province - hardly a drop fell and the drought situation is desperate in some areas. Drought conditions exist over a considerable part of the southern wheat growing belt which in normal years accounts for almost 50 per cent of the total Argentine wheat crop. The present outlook for production from that area is very poor as in many areas the drought has prevented seeding and it will soon be too late to seed this season. Other areas in the southern grain belt which would normally be seeded to oats, barley and rye are suffering from the same problems. It is too early to provide a forecast of acreage seeded to wheat.

Wheat The Grain Board has sold practically all of the 800,000 metric tons (29,395,000 bushels) offered to millers at the beginning of June. Up to July 6 some 767,804 metric tons (28,212,000 bushels) had been sold at



the established price of 540 pesos per 100 kilos (\$1.22 per bushel), gross weight, in bags, f.o.r. station or port nearest to the purchasing mill. It is intended that these stocks will take care of domestic requirements until the beginning of the new crop year. It is reported that apart from these stocks there is very little wheat left, probably only enough for seed requirements. Of course, in Argentina it is never possible to determine accurately the quantity of wheat being held by farmers but the figure included in the statistical table, of 200,000 metric tons (7,349,000 bushels) is believed to be a reasonable estimate.

During the first six months of 1962 more than 5 million metric tons of wheat and other grains have been exported as compared with the following quantities during the like periods of previous years: 1961 - 2 million tons; 1960 - 3.3 million and 1959 2.7 million. Exports of wheat during the first six months of 1962 totalled almost 2 million metric tons (73,487,000 bushels), the comparative figures for the same periods of previous years being: 1961 - 718,000 tons (26,383,000 bushels); 1960 - 1,255,000 (46,113,000 bushels) and 1959 - 1,506,000 (55,335,000 bushels). The National Grain Board believes that the present economic instability of the country and the ever-diminishing value of the Argentine peso resulted in producers and exporters wishing to sell their grain as soon as possible. As a consequence, export trade normally carried out over a period of over nine or ten months has been sandwiched into a period of about six months and serious congestion has resulted, particularly in terminal port elevators. The existing elevators system - which is owned and operated by the National Grain Board - is capable of handling up to 10 million metric tons of grains and oilseeds per year, but this figure is based on a uniform movement throughout the year.

During the period under review prices in the Buenos Aires futures market were as follows:

	<u>June 27</u>	<u>July 11</u>	<u>July 18</u>
	- dollars per bushel -		
Delivery in:			
July .....	1.51	-	-
August .....	1.52	1.52	-
September .....	1.53	1.53	1.52
October .....	1.54	1.54	-

Present prices in the Buenos Aires Cereal Exchange are as follows: wheat, hard, basis 80 kilos per hectolitre (64 pounds per bushel), grade 1, 660 pesos per 100 kilos (\$1.50 per bushel); semi-hard, grade 1, 80 kilos per hectolitre (64 pounds per bushel), 640 pesos (\$1.45 per bushel); "Durum" wheat, 1,000 pesos (\$2.27 per bushel).

#### Argentine Wheat Exports December 1961-May 1962 with Comparisons

Destination	Wheat	Destination	Wheat	Destination	Wheat
- thousand bushels -					
Algeria .....	732	Finland .....	18	Norway .....	898
Belgium .....	1,364	France .....	3,894	Paraguay ....	16
Bolivia .....	172	Germany .....	19,211	Peru .....	4,975
Brazil .....	16,881	Italy .....	1,609	Switzerland .	395
Britain .....	9,863	Japan .....	27	Venezuela ...	765
Bulgaria .....	384	Kenya .....	377		
China, Communist..	2,354	Netherlands .....	8,110	Total ..	72,046
Compared with:					
	December-May 1960 - 61 .....	28,491			
	1959 - 60 .....	42,223	1957 - 58 .....	31,479	
	1958 - 59 .....	56,453	1956 - 57 .....	50,590	



# FRENCH SITUATION

Supply Position      Total estimated commercial domestic supplies of wheat in France for the crop year (August-July) 1961-62, consisting of the August 1 carryover of 67.5 million bushels and marketings of 257.2 million, amounted to some 324.7 million bushels, three per cent less than the 1960-61 total (including August-May imports of 3.2 million bushels) of 335.8 million. After deducting 211.3 million bushels for anticipated domestic requirements, a total of 113.4 million were available for export and for carryover during 1961-62, 11 per cent below the 1960-61 level of 127.8 million.

Combined exports of wheat and wheat flour in terms of grain equivalent during the first ten months of the current crop year amounted to 52.5 million bushels relatively little changed from the comparable 1960-61 total of 50.3 million. The balance of commercial supplies remaining on June 1, 1962 amounted to 61.0 million bushels compared with the June 1, 1961 total of 77.5 million.

## French Supplies of Soft Wheat

Item	1960-61	1961-62 <sup>1/</sup>
	- million bushels -	
Commercial carryover, August 1 .....	54.3	67.5
Deliveries to Grain Board .....	278.4	257.2
Imports, August-May .....	3.2	-
Total estimated supplies .....	335.8	324.7
Less estimated domestic requirements for crop year ...	208.0	211.3
Available for export and for carryover .....	127.8	113.4
Deduct:		
Exports of wheat as grain, August-May .....	44.2	42.3
Exports of wheat flour in terms of wheat, August-May	6.1	10.2
Total exports of wheat and wheat flour .....	50.3	52.5
Balance on June 1 for export and for carryover .....	77.5	61.0

<sup>1/</sup> Preliminary.

The following account of the current crop situation in France has been extracted from a report by Mr. A.G. Kniewasser, Commercial Counsellor, Canadian Embassy, Paris, under date of July 26, 1962, and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions from French to Canadian measures have been made and rounded for the convenience of our readers. Currency conversions have been made at the rate of one new franc equals .2207 Canadian dollars the quotation in effect on June 29, 1962.

Weather and Crops      Although characterized by sudden shifts between above and below average temperatures, rainfall and sunshine, July weather has not dimmed the prospect for a good wheat harvest. The season still lags a normal year and regional reports on crop conditions indicate wide fluctuations in yield estimates for different cereals, but generally better prospects exist for winter than for spring-sown cereals. On the whole, however, yield prospects for wheat are good, average for barley,

and below average for oats and corn.

Threshing started in the southern portion of the Paris region during the first week of August and by the middle of the month the harvest should be underway in the northern areas as well. In Algeria the crop, now under harvest, is reported as being above average, and provided all the crop can be taken in properly, production should be above average. The harvest in Morocco has exceeded earlier forecasts and durum wheat production is now estimated at one million tons (36.7 million bushels) of which 150,000 to 200,000 tons (5.5 million to 7.3 million bushels) may be available for export. French production estimates as of July 1, 1961 and 1962 figures were as follows:

	<u>July 1, 1961</u>	<u>July 1, 1962</u>
	- thousand bushels -	
Wheat	351,891	409,614
Rye	14,172	13,739
Barley	250,773	218,301
Oats	172,737	156,851

French officials have been investigating the possibility of contracting for the import of Moroccan durum wheat under special arrangements within the common market regulations respecting cereals. The EEC Commission however is apparently hesitant in approving a program of this type which might establish certain precedents. On July 12, 1962, French cereal prices for the 1962-63 crop year were announced as follows:

	<u>Wheat</u>	<u>Rye</u>	<u>Barley</u>
	- dollars per bushel -		
Basic price	2.52	1.80	1.61
Target price (surplus area, Chartres)	2.68	2.00	1.71
Target price (deficit area, Marseille)	2.88	2.19	1.87
Minimum price 1961-62 crop year	2.44	1.82	1.55

Prices for durum wheat and corn as well as threshold prices for all cereals are expected to be published shortly. During July France imported 6,000 tons (220,000 bushels) of Manitoba wheat originally intended for an Algerian port. However, this wheat was not for use in France and was subsequently re sold to another European buyer. France purchased about 15,000 tons (551,000 bushels) of durum wheat, of which 12,000 metric tons (441,000 bushels) was purchased from Syria and the balance from Israel.

#### CALENDAR OF WHEAT EVENTS

- July 16 The United States Department of Agriculture announced that the national average support price for 1962-crop wheat will be \$2.00 per bushel, unchanged from the minimum "advance" support price used in setting country and terminal support rates announced May 25.
- August 1 The preliminary estimates of 1962 crop acreages indicate that Canadian farmers planted 26.9 million acres to all classes of wheat, including a record 3.2 million acres of Durum. Saskatchewan all wheat acreage of 17.4 million is a record for that province.







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