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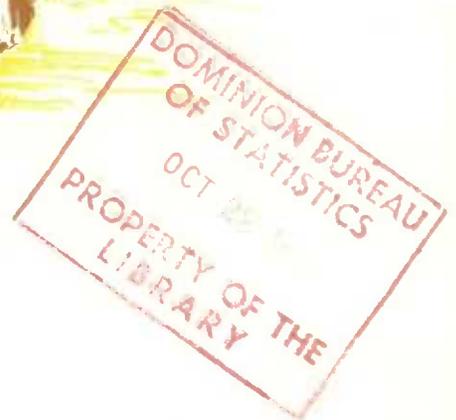
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CANADA

DOMINION BUREAU OF STATISTICS  
AGRICULTURE DIVISION

# THE WHEAT REVIEW



SEPTEMBER 1962



DOMINION BUREAU OF STATISTICS

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THE  
WHEAT REVIEW

SEPTEMBER 1962

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TABLE OF CONTENTS

	<u>Page</u>
World Wheat Situation	
Wheat Supplies of Four Major Exporters Less than a Year Ago .....	1
August Exports Register Decline .....	1
World Wheat Exports Expected to Fall Short of 1961-62 Record Level .....	1
Near Record 1962 World Bread Grain Crop Forecast .....	2
I.W.C. Cumulative Totals of Commercial Purchases, Crop Year 1961-62 .....	4
Canadian Situation	
Supply Position .....	5
August 1962 Exports of Wheat and Flour Total 24.8 Million Bushels .....	6
Production of Canada's 1962 Grain Crops .....	7
Licensed Storage Capacity of Canadian Grain Elevators .....	9
General Quota Position .....	10
Farmers' Marketings .....	10
Lake Shipments .....	11
Wheat Shipments to the United States by Destination .....	11
Rail Shipments of Wheat to Maritime Ports .....	11
Protein Content of Western Canadian 1962 Spring Wheat .....	12
Visible Supply of Canadian Wheat .....	13
Grading of Wheat Inspected, August 1962 with Comparisons .....	13
Rail Shipments of Wheat from Fort William-Port Arthur .....	14
Overseas Exports of Canadian Grain by Ports of Loading .....	14
Freight Assistance Shipments .....	15
Monthly Exports of Canadian Wheat and Wheat Flour .....	16
Exports of Canadian Wheat by Destination .....	17
Customs Exports of Canadian Wheat Flour by Countries of Consignment .....	18
Canadian Wheat Board Weekly Average Cash Wheat Prices .....	20
Canadian Flour Milling Situation	
Production and Exports .....	22
United States Situation	
Supply Position .....	23
1962 Wheat Crop Forecast at 1,096 Million Bushels .....	24
1963 Durum Wheat Allotments to be at Normal Levels .....	24
U.S. Wheat and Flour Exports Down in July .....	25
Cash Wheat Prices on the Kansas City and Minneapolis Markets .....	27
Chicago Wheat Futures, High Points of Closing .....	27
Australian Situation .....	28
French Situation .....	31
Argentine Situation .....	34
Calendar of Wheat Events .....	37



## WORLD WHEAT SITUATION

### Wheat Supplies of Four Major Exporters Less than a Year Ago

With the exception of Canada, wheat supplies in each of the four major exporting countries are reduced from a year ago and, as a result, latest available estimates indicate that total supplies of wheat remaining on or about September 1, 1962 in these same countries, for export and for carryover at the end of their respective crop years, amounted to 2,536.5 million bushels, 7 per cent below the 2,739.5 million available a year ago. Supplies at September 1, 1962, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 1,715.1 (1,905.5); Canada, 772.3 (714.7); Argentina, 8.7 (41.7); and Australia, 40.4 (77.6). Estimates for both years include on-farm stocks as well as those in commercial positions. The 1962 Canadian crop, forecast at 551.4 million bushels, on the basis of conditions at September 15, is now taken into account in these calculations.

### August Exports Register Decline

With decreased shipments from United States, Canada and Australia more than offsetting larger exports from Argentina total exports of wheat and flour in terms of wheat from the four major exporting countries during August 1962 amounted to 83.2 million bushels, some 26 per cent less than last year's record August level of 111.8 million but 12 per cent more than the ten-year (1951-60) average of 74.3 million. Shipments from the four traditional major wheat exporters during August 1962 with comparisons appear in the accompanying table.

### World Wheat Exports Expected to Fall Short of 1961-62 Record Level

Based on present conditions it is expected that world trade in wheat in 1962-63 may not attain the record level of the past crop year but it is expected to be maintained at a relatively high level. Anticipated world production is higher than a year ago and has more than offset reductions in carryover stocks. The increase in production, however, has not been uniform in all parts of the world. Wheat crops in North Africa indicate greatly improved prospects after a number of poor harvests and it is possible that this area could re-enter the export market this year. With production in Western Europe much improved over last year, it is anticipated that such countries as Spain and Italy will become wheat exporters in 1962-63. In addition, France is expected to have a relatively large quantity of wheat available for export. In Asia, however, wheat import requirements remain high, with cereal production, particularly in Mainland China, continuing to fall short of domestic need.

Exports of Wheat and Flour in Terms of Wheat, August 1962 with Comparisons

August	United States	Canada	Argentina	Australia	Total
	- million bushels -				
1950 .....	14.8	15.5	7.0	11.7	49.0
1951 .....	42.7	21.7	7.1	11.5	83.0
1952 .....	26.1	32.7	-	2.5	61.3
1953 .....	20.5	28.7	9.9	5.0	64.1
1954 .....	17.8	19.2	10.7	5.8	53.5
1955 .....	25.0	23.4	10.4	6.5	65.3
1956 .....	42.7	29.4	9.1	16.0	97.2
1957 .....	35.8	27.6	5.8	9.5	78.7
1958 .....	38.1	25.8	5.6	8.2	77.7
1959 .....	33.4	24.5	5.6	9.0	72.5
1960 .....	41.7	26.9	12.1	8.6	89.3
1961 <u>1/</u> .....	51.2	38.8	1.2	20.6	111.8
1962 <u>2/</u> .....	45.1	24.8	5.0	8.3	83.2

1/ Revised.

2/ Preliminary.

Near Record 1962  
World Bread Grain  
Crop Forecast

According to Foreign Crops and Markets, World Summaries, published by the United States Department of Agriculture under date of September 27, 1962 world bread grain production in 1962 is expected to be the second largest recorded, based on preliminary estimates of the Foreign Agricultural Service.

Production of wheat and rye is forecast at 290 million short tons; this has been exceeded only in 1958 when the total was 4 per cent larger. Present forecasts are tentative and subject to change as later estimates become available for Northern Hemisphere countries and as the crops develop in the Southern Hemisphere, where harvests begin in November. Thus, growing conditions up to early December will play an important part in determining the final outturn in Argentine and Australia, the leading producers in the Southern Hemisphere.

World wheat production is forecast at 8.4 billion bushels, about 7 per cent above the 1961 crop and exceeded only in 1958 when a total of 8.7 billion bushels is estimated. World rye is tentatively estimated at 1.35 billion bushels slightly above the 1961 total of 1.34 billion. Increases in North America and Western Europe more than offset estimated reductions in Eastern Europe.

Total wheat supplies in North America for the current marketing season are large but about 200 million bushels less than in 1961-62 because of reduced supplies in the United States. Supplies in this country, although still large, are the smallest since 1958. Both production and carryover stocks are somewhat smaller than a year ago. Canada's supply is slightly larger than the supply a year ago, with larger production more than offsetting greatly reduced carryover stocks.

Import markets in Western Europe and Asia are expected to have smaller wheat requirements than last season. A record crop in Western Europe seems likely to reduce imports there to the quantity of strong wheat required to blend with the weaker indigenous wheat. Record or near-record crops in India and Pakistan should make some reduction in import requirements there. Mainland China is expected to continue to be a large importer, though probably less active than during the past 2 seasons.

Competition will be strong for existing markets. Larger supplies will be available in exporting countries outside North America this season. France is expected to have over 100 million bushels for export. Australia will have a somewhat larger surplus than last year if current prospects materialize. Syria is also expected to have a substantial surplus, after several small crops. Although it is too soon for definite indications, Argentina seems to be the only foreign exporter with poorer prospects than last season. Any foreseeable reduction there, however, would be more than offset by larger supplies in the other exporting countries.

This year's wheat outturn in North America is estimated at 1,699 1/ million bushels, above 1961 and the 1955-59 average but 11 per cent below the record 1960 harvest. Canada's production of 551 1/ million bushels was sharply above the poor crop of 283 million last year and offset the substantial reduction in the United States.

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1/ Editor's Note: Revised to include the September forecast of production for Canada's 1962 wheat crop.

Total production of 1,096 million bushels in the United States consists of 815 million of winter wheat and 281 million of spring wheat. Included in the total for spring grain is 67 million bushels of durum, contrasting with the 1961 durum crop of only 19 million. Canada's durum crop was also up sharply, having increased from 14 million bushels last year to 58 million.

U.S. wheat acreage was cut from 51.6 million acres in 1961 to 44 million, the smallest harvested acreage since 1957. Yields per acre were 24.9 bushels, well above average. Canada's acreage of 26.9 million acres was the largest since 1950. Yields of 19.7 bushels per acre were above average despite shortage of subsoil moisture throughout the season.

Production of rye in North America is estimated at 52 million bushels, the largest crop since 1948. The U.S. crop of 39 million bushels is 43 per cent above the 1961 outturn because of increased acreage and larger yields. Canada's acreage and yields were also up and the harvest of 13 million bushels was almost double the small 1961 production.

Wheat production in Western Europe is estimated at a record 1,475 million bushels. This is 215 million bushels above the small 1961 crop. Increases are general but the most significant gains are in France, Spain, Italy, West Germany, and the United Kingdom. Increased acreage was an important factor in all of these countries except West Germany where a moderate reduction is reported. Larger yields also played an important part.

Rye production in Western Europe is estimated at 220 million bushels, compared with 205 million last year. Rye acreage continued its downward trend but yields were larger than in 1961. Most of the crop increase was in West Germany, where more than half Western Europe's total is produced.

Eastern Europe's wheat crop is estimated at 545 million bushels, well below the bumper crop of 1961. Growing conditions were less favourable than last year and reduced yields more than offset larger acreage. Rye production is also indicated to be slightly smaller because of reduced acreage and slightly smaller yields.

Wheat acreage is reported somewhat larger in the Soviet Union. The reported 167.5 million acres is 8 per cent above the 1961 acreage. The increase is in spring wheat to make up for extensive winterkill in the important winter wheat region of the Ukraine. Drought in a number of important regions is believed to have affected yields. Production, therefore, might not exceed the 1961 outturn. A small rye acreage increase is indicated in the Soviet Union but yields are expected to be less than the good 1961 yields.

A large wheat crop is estimated for Asia. A tentative estimate of 2 billion bushels is well above last year's total and would be a new record. Increases over the previous record in 1960 are mainly in India and Syria; both countries report record harvests. Turkey is the only rye producer of importance in Asia and little change from the 1961 production is reported.

A good wheat outturn is reported for Africa after the poor crop of a year ago. The present forecast of 215 million bushels is above average and considerably above last year's small harvest of 155 million. Most of the increase is in the important producing North African countries. Rye is of no significance in Africa.

International Wheat Council  
Cumulative Totals of Commercial Purchases by Importing Countries from Exporting Countries  
Crop Year 1961-62 -- Through July 31, 1962

Importing Countries	EXPORTING COUNTRIES							Total Purchases
	Canada	Argentina	Australia	France	Italy	Sweden	U.S.A.	
- thousand bushels -								
Austria .....	1,626	33	-	-	-	-	279	1,938
Belgium & Luxembourg .....	11,164	1,953	-	14	-	-	5,227	18,358
Brazil .....	-	23,057	-	-	-	-	745	23,802
Costa Rica .....	850	-	-	1	-	-	947	1,798
Cuba .....	-	-	-	-	-	-	-	-
Dominican Republic .....	1,763	-	-	-	-	-	241	2,004
El Salvador .....	604	-	-	-	-	-	548	1,152
Germany, Federal Republic ..	43,919	20,467	12,349	16,527	-	5,258	15,873	114,393
Greece .....	8	-	-	-	-	-	16	24
Guatemala .....	121	-	-	-	-	-	1,941	2,062
Haiti .....	-	-	-	-	-	-	525	525
Honduras Republic .....	110	-	-	-	-	-	726	836
Iceland .....	13	-	-	-	-	-	96	109
India .....	-	-	22,516	1	-	-	3,807	26,324
Indonesia .....	-	-	733	488	-	-	1	1,222
Ireland .....	2,284	19	1,332	26	-	-	268	3,929
Israel .....	829	-	-	-	-	-	2,969	3,798
Japan .....	48,029	-	15,029	-	-	-	34,818	97,876
Korea .....	-	-	-	-	-	-	-	-
Netherlands .....	3,352	6,653	3	1,572	-	588	25,285	37,453
Netherlands Territories ..	288	-	108	1	-	-	678	1,075
New Zealand .....	-	-	6,139	-	-	-	-	6,139
Nigeria .....	2,078	-	-	-	15	-	1,817	3,910
Norway .....	1,729	806	2,819	34	-	492	3,308	9,188
Panama .....	477	-	-	45	-	-	759	1,281
Peru .....	21	8,949	64	38	-	-	1,017	10,089
Philippines .....	4,846	-	136	-	-	-	8,928	13,910
Portugal .....	12	-	5	273	-	-	5,482	5,772
Portuguese Territories ...	931	-	328	194	1	-	606	2,060
Rhodesia & Nyasaland .....	110	-	2,838	3	-	-	33	2,984
Saudi Arabia .....	593	-	732	14	3	-	2,708	4,050
Sierra Leone .....	393	-	-	-	-	-	62	455
South Africa .....	504	-	2,469	-	-	-	-	2,973
Switzerland .....	8,058	564	-	2,285	257	26	1,279	12,469
United Arab Republic (Inc. Syria) .....	3	-	3,070	-	157	-	474	3,704
United Kingdom .....	85,604	14,460	25,715	7,147	-	-	21,847	154,773
United Kingdom Territories	6,312	-	7,480	2,244	459	-	4,858	21,353
Vatican City .....	377	-	-	-	-	-	374	751
Venezuela .....	4,742	1,080	-	-	-	-	9,937	15,759
To Orders .....	-	15,357	-	-	-	-	-	15,357
<b>Totals .....</b>	<b>231,750</b>	<b>93,398</b>	<b>103,865</b>	<b>30,907</b>	<b>892</b>	<b>6,364</b>	<b>158,479</b>	<b>625,655</b>
Percentage of Total Sales by Exporting Countries .....	37.04	14.93	16.60	4.94	0.14	1.02	25.33	100.00

NOTE: Mexico and Spain - no sales reported.

Argentina figures cover period from August 1, 1961 to July 6, 1962.

CANADIAN SITUATION

Supply Position Total estimated supplies of wheat for the 1961-62 crop year are now placed at 947.1 million bushels, consisting of the August 1 carryover of 395.7 million and the 1962 crop, forecast on the basis of conditions at September 15, at 551.4 million bushels. Supplies of the size indicated, reflecting a substantial increase in production which more than offset a sharp decline in carryover stocks, represent an increase of 6 per cent over the 1961-62 total of 891.2 million bushels. Assuming realization of the September forecast of production and after making an allowance of 150.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1962-63 would amount to 797.1 million bushels, 6 per cent above the 753.6 million in 1961-62.

Exports of wheat and flour in terms of wheat equivalent, during August 1962 amounted to some 24.8 million bushels compared with 38.8 million exported during the same month a year ago. This year's August total wheat exports consisted of 21.9 million bushels of wheat in bulk, 0.2 million of bagged seed and 2.7 million of flour in terms of wheat.

Subject to realization of current production and utilization estimates, the balance remaining on September 1, 1962 for export and for carryover, amounted to 772.3 million bushels, 8 per cent larger than the September 1, 1961 total of 714.7 million.

Canadian Wheat Supplies

Item	1961-62 <u>1/</u>	1962-63 <u>2/</u>
	- million bushels -	
Carryover in North America at beginning of crop year (August 1) .....	607.8	395.7
New Crop .....	283.4	551.4 <u>3/</u>
Imports of wheat for domestic use, August .....	<u>4/</u>	<u>5/</u>
Total estimated supplies .....	891.2	947.1
Less estimated domestic requirements for crop year .	137.7	150.0
Available for export and for carryover .....	753.6	797.1
Deduct:		
Exports of wheat in bulk, August <u>6/</u> .....	35.6	21.9
Exports of bagged seed wheat, August <u>7/</u> .....	0.1	0.2
Total exports of wheat as grain .....	35.7	22.1
Exports of wheat flour in terms of wheat, August <u>7/</u> .	3.1	2.7
Total exports of wheat and wheat flour .....	38.8	24.8
Balance on September 1 for export and for carryover.	714.7	772.3

1/ Subject to revision.    2/ Preliminary.    3/ Based on September forecast of production.    4/ Less than 50,000 bushels.    5/ Not available.    6/ As reported by the Board of Grain Commissioners. (Includes overseas clearances and imports into the United States).    7/ Customs returns, 1961-62 adjusted for time lag.

The total visible supply of Canadian wheat at September 19 this year amounted to 321.9 million bushels and represented declines of 23 per cent from the 1961 comparable total of 416.6 million and 27 per cent less than the 1960 figure of 443.6 million. The bulk of the decrease was accounted for by substantially smaller stocks in country elevators, with stocks in this position, at 150.5 million bushels, sharply lower than the 1961 and 1960 comparable totals of 233.5 million and 248.1 million bushels, respectively. Wheat stocks at interior terminals at September 19, 1962 totalled 7.7 million bushels as against 11.3 million a year ago and 12.0 million two years ago. The 13.3 million bushels "in transit rail" (Western Division) were relatively little changed from the 1961 total of 13.6 million and the 1960 figure of 13.1 million. Supplies at the Lakehead, totalling some 57.7 million bushels, were 7 per cent above last year's comparable level of 54.0 million but one per cent less than the 1960 figure of 58.1 million. Stocks "in transit lake", amounting to 7.9 million bushels were below the 1961 level of 8.2 million but surpassed the 1960 total of 6.6 million. The 30.7 million bushels in Bay, Lake and Upper St. Lawrence ports were sharply lower than both the 42.1 million of a year ago and the 45.8 million of two years ago. Supplies in Lower St. Lawrence and Maritime ports at September 19, 1962, at 28.8 million bushels, were also considerably less than the 1961 and 1960 corresponding totals of 33.3 million and 36.2 million bushels, respectively. The 14.0 million bushels in West Coast ports (Vancouver-New Westminster and Victoria) exceeded both the 10.4 million of last year and the 12.4 million of two years ago. Wheat supplies at the port of Churchill amounted to 2.7 million bushels compared with the 1961 total of 3.5 million and the 1960 figure of 3.2 million.

August 1962 Exports of  
Wheat and Flour Total  
24.8 Million Bushels

Combined exports of wheat in bulk, bagged seed wheat and wheat flour in terms of grain equivalent during August 1962 amounted to 24.8 million bushels, 15 per cent greater than the July total of 21.6 million, but considerably below the

August 1961 total of 38.8 million and also less than the ten-year (1951-60) average for the month of August of 26.0 million bushels.

Exports of wheat in bulk (as reported by the Board of Grain Commissioners), at 21.9 million bushels were 15 per cent more than the 19.0 million exported during the preceding month but below both the August 1961 total of 35.6 million and the ten-year (1951-60) average for the month of August of 22.8 million bushels. Exports of bagged seed wheat during August 1962, based on Canadian Customs returns, amounted to 160 thousand bushels compared with the July figure of only 7 thousand and the August 1961 (adjusted to remove time lag) total of 89 thousand bushels. Customs returns also indicate that the equivalent of 2.7 million bushels of wheat was exported in the form of flour during August 1962, exceeding by 4 per cent the July total of 2.6 million but 15 per cent below the adjusted August 1961 total of 3.1 million bushels. Britain, Canada's leading purchaser of wheat in bulk, received shipments amounting to 6.4 million bushels during August and accounted for 29 per cent of the export movement of wheat in bulk form during the month under review. During August 1961 shipments of Canadian bulk wheat to Britain amounted to 6.7 million bushels and accounted for 19 per cent of the total. Other principal markets for Canadian wheat in bulk during August 1962 with totals for the same month of the preceding crop year in brackets, were as follows, in millions of bushels: Japan, 4.1 (5.5); China Communist, 3.4 (8.1); Norway, 1.1 (0.7); Netherlands, 0.9 (0.7); Philippines, 0.9 (0.04); Italy, 0.9 (0.3); Israel, 0.8 (0.8); Federal Republic of Germany, 0.8 (3.0); Belgium and Luxembourg, 0.7 (1.1); and Venezuela, 0.6 (nil). (Comparable information on exports of Canadian wheat as flour may be found on page 22 of this publication.)

Production of Canada's 1962 Grain Crops On the basis of yields indicated at September 15, production of the five major grains this year and the 1961 totals in brackets, in millions of bushels, is as follows: all wheat, 551.4 (283.4); oats for grain, 484.4 (284.0); barley, 163.8 (112.6); all rye, 12.6 (6.5); and flaxseed, 15.3 (14.3) making a combined total of 1,227.5 million bushels in 1962 compared with 700.8 million in 1961.

Harvesting was just getting underway again by September 15 over large areas of the Prairie Provinces, after considerable delay caused by cool, wet weather. However, the weather during the past ten days has been ideal, and threshing is now progressing quickly. If the weather holds during the first week of October most of the harvesting will have been completed. Reports indicate that the unfavourable weather from mid-August to mid-September caused grade losses, and in local areas some immature fields of wheat were reduced to feed grades by frost damage. However, the bulk of the wheat crop is expected to fall within the statutory grades. According to the Board of Grain Commissioners' preliminary report the mean protein content of the 1962 Prairie wheat crop is 14.1 per cent. This compares with the 1961 crop of 14.2 per cent and the long-term average of 13.6 per cent. Harvesting of small cereals progressed satisfactorily in most of Ontario, and Western and Southern Quebec, and was nearing completion during the latter part of September. Wet weather has caused delays in the completion of threshing in Eastern Quebec and the Maritime Provinces, where lodged fields of grain are adding to the difficulties. Parts of British Columbia also experienced poor harvest weather early in the month, but with the return of more favourable conditions, threshing is rapidly nearing completion.

September Forecast of the 1962 Production on Principal Grain Crops  
Canada and Prairie Provinces, Compared with Latest Estimates for 1961

Province and Crop	Area		Yield per Acre		Production	
	1961	1962	1961	1962 <sup>1/</sup>	1961	1962 <sup>1/</sup>
	- acres -		- bushels -		- bushels -	
<u>CANADA</u>						
Winter wheat .....	561,000	450,000	35.6	34.8	19,981,000	15,660,000
Spring wheat <sup>2/</sup> ...	24,755,000	26,442,900	10.6	20.3	263,413,000	535,747,000
All wheat .....	25,316,000	26,892,900	11.2	20.5	283,394,000	551,407,000
Oats for grain ...	8,542,700	10,523,100	33.2	46.0	283,965,000	484,354,000
Barley .....	5,529,000	5,287,100	20.4	31.0	112,640,000	163,816,000
Fall rye .....	471,600	570,200	12.5	19.9	5,903,000	11,359,000
Spring rye .....	89,200	97,300	6.9	12.9	616,000	1,260,000
All rye .....	560,800	667,500	11.6	18.9	6,519,000	12,619,000
Flaxseed .....	2,075,400	1,414,600	6.9	10.8	14,318,000	15,295,000
Mixed grains .....	1,565,700	1,521,600	39.2	45.7	61,310,000	69,523,000
<u>PRAIRIE PROVINCES</u>						
Spring wheat <sup>2/</sup> ..	24,629,000	26,313,000	10.6	20.2	260,000,000	532,000,000
Oats for grain ...	5,122,000	7,084,000	25.2	44.0	129,000,000	312,000,000
Barley .....	5,361,000	5,097,000	19.8	30.6	106,000,000	156,000,000
Rye .....	492,700	599,300	9.8	18.4	4,836,000	11,000,000
Flaxseed .....	2,051,000	1,391,000	6.8	10.7	13,900,000	14,900,000

<sup>1/</sup> As indicated on basis of conditions on or about September 15.

<sup>2/</sup> Includes Durum wheat in the Prairie Provinces where Canada's commercial production of this crop is concentrated and also relatively small quantities of Winter wheat in provinces other than Ontario.

Canada's 1962 total wheat crop now placed at 551.4 million bushels is 95 per cent above last year's estimate of 283.4 million. The increase in production compared with last year is due to an 83 per cent increase in yields as well as a 6 per cent increase in acreage. The average yield at 20.5 bushels per acre is above last year's yield of 11.2 bushels per acre. This year's all Canada crop of spring wheat including durum is forecast at 535.7 million bushels compared with the 1961 crop of 263.4 million. Ontario's winter wheat crop is estimated at 15.7 million bushels, a decrease of 22 per cent from last year's crop of 20.0 million.

In the Prairie Provinces the 1962 wheat crop is now placed at 532.0 million bushels, some 272.0 million bushels or 105 per cent above the 1961 crop. Wheat outturns in Manitoba and Saskatchewan are better than were anticipated in August and as a result the forecast of production increased by 2.0 million bushels in Manitoba, 22.0 million in Saskatchewan, but decreased 3.0 million in Alberta. The current crop is above that of 1961 in Manitoba where production is forecast at 83.0 million bushels compared with 34.0 million last year. Production in Saskatchewan, which accounts for about 61 per cent of this year's all Canada indicated wheat crop, is estimated at 337.0 million bushels, some 146 per cent more than last year's outturn of 137.0 million. The Alberta crop, forecast at 112.0 million bushels, is up 26 per cent from last year's production of 89.0 million. The indicated average yield per seeded acre in the Prairie Provinces, on the basis of conditions at mid-September is 20.2 bushels, with Manitoba averaging 26.6, Saskatchewan, 19.4 and Alberta, 19.3 bushels per acre. Current estimates of production in the Prairie Provinces include winter wheat grown principally in Alberta, and an estimated 61.2 million bushels of durum wheat.

The acreage in durum wheat in the Prairie Provinces in 1962 was 73 per cent more than that seeded in 1961, and the average yield of 19.1 bushels per acre is 145 per cent above the 1961 outturn of 7.8 bushels. Mid-September indications are for a crop of 61.2 million bushels compared with the 1961 crop of 14.5 million. Estimated production by provinces, in millions of bushels, is as follows: Manitoba, 3.8; Saskatchewan, 51.0; and Alberta, 6.4.

September Forecast of the 1962 Production of Durum Wheat 1/  
in the Prairie Provinces Compared with 1961

Province	Area		Yield per Acre		Production	
	1961	1962	1961	1962 2/	1961	1962 2/
	- acres -		- bushels -		- bushels -	
Manitoba .....	85,000	161,000	9.4	23.6	800,000	3,800,000
Saskatchewan .....	1,578,000	2,613,000	7.6	19.5	12,000,000	51,000,000
Alberta .....	189,000	425,000	9.0	15.1	1,700,000	6,400,000
Totals .....	1,852,000	3,199,000	7.8	19.1	14,500,000	61,200,000

1/ Acreage and production included with spring wheat.

2/ As indicated on the basis of conditions on or about September 15.

Licensed Storage Capacity of Canadian Grain Elevators Total licensed grain storage capacity as at August 1, 1962, according to records of the Board of Grain Commissioners for Canada, amounted to 643.8 million bushels. Storage capacity in the 5,220 public country elevators in the Western Division accounted for 367.3 million bushels and represented 57 per cent of the total. Most of the remainder was accounted for by the storage capacity of semi-public terminal elevators, 146.7 million bushels, and eastern elevators, 108.6 million.

On a regional basis, storage capacity amounting to some 403.3 million bushels and accounting for 63 per cent of the total, was located in the Prairie Provinces.

Licensed Storage Capacity<sup>1/</sup> of Canadian Grain Elevators  
as at August 1, 1962

<u>Province</u> Number and Capacity	Public Country	Private Country	Semi-Public Terminal	Private Terminal	Mill	Eastern	Total Licensed Elevators
<u>Manitoba</u>							
Number .....	682	2	2	2	7	-	695
Capacity .....	47,511,300	45,000	6,000,000	3,602,800	2,234,000	-	59,393,100
<u>Saskatchewan</u>							
Number .....	2,877	1	2	-	5	-	2,885
Capacity ....	192,851,800	25,000	11,000,000	-	4,941,500	-	208,818,300
<u>Alberta</u>							
Number .....	1,639	3	3	2	9	-	1,656
Capacity ....	123,189,700	87,500	6,100,000	1,640,000	4,117,000	-	135,134,200
<u>British Columbia</u>							
Number .....	19	-	9	-	1	-	29
Capacity ....	2,101,000	-	24,846,500	-	18,300	-	26,965,800
<u>Ontario</u>							
Number .....	3	-	24	2	3	17	49
Capacity ....	1,660,000	-	98,767,210	2,973,900	1,480,000	55,666,000	160,547,110
<u>Quebec</u>							
Number .....	-	-	-	-	-	9	9
Capacity ....	-	-	-	-	-	45,680,000	45,680,000
<u>Maritimes</u>							
Number .....	-	-	-	-	-	4	4
Capacity ....	-	-	-	-	-	7,229,300	7,229,300
<u>Totals</u>							
Number .....	5,220	6	40	6	25	30	5,327
Capacity ....	367,313,800	157,500	146,713,710	8,216,700	12,790,800	108,575,300	643,767,810

Source: Board of Grain Commissioners for Canada.

<sup>1/</sup> Capacity in terms of bushels.

General Quota Position By September 24, 1962, out of a total of 1,941 shipping points in the Western Division, the Canadian Wheat Board had placed 315 points on a quota of three bushels per specified acre, 471 points on a 2-bushel quota and 814 points on a 1-bushel quota. Only 334 points remained on the Initial Unit Quota while 7 points were recorded as "closed".

Summary of Elevator Shipping Points in the Western Division  
as at September 24, 1962

Province	Initial Unit Quota	General Quota in Bushels per Specified Acre			Closed	Total
		One	Two	Three		
Ontario .....	-	-	-	1	1	2
Manitoba .....	85	179	52	31	-	347
Saskatchewan .....	190	485	249	127	3	1,054
Alberta .....	59	148	170	153	3	533
British Columbia ...	-	2	-	3	-	5
All Provinces ....	334	814	471	315	7	1,941

Farmers' Marketings Deliveries of wheat from farms in the Prairie Provinces up to September 19 of the current crop year amounted to 32.0 million bushels, representing a decrease of 12 per cent from the comparable 1961 total of 36.3 million but 14 per cent above the ten-year (1951-60) average for the period of 28.1 million bushels.

Farmers' Marketings 1/ of Wheat in the Prairie Provinces 1962-63

Week Ending	Manitoba	Saskatchewan	Alberta	Total	Last Year
- bushels -					
August 8, 1962 ..	14,548	7,645	42,489	64,682	424,845
15 .....	1,778	38,975	176,287	217,040	682,034
22 .....	38,237	592,588	584,243	1,215,068	5,298,808
29 .....	426,174	1,911,503	1,468,566	3,806,243	9,124,000
September 5 .....	757,304	3,085,240	1,211,254	5,053,798	6,274,071
12 .....	1,742,316	6,416,266	1,870,574	10,029,156	7,783,756
19 .....	1,699,681	8,177,978	1,709,135	11,586,794	6,733,721
Totals .....	4,680,038	20,230,195	7,062,548	31,972,781	36,321,235

Average similar period:

1951-60 ..... 4,036,870 17,981,446 6,054,059 28,072,375

1/ Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings.

Lake Shipments Lake shipments of the five major grains out of Lakehead terminals from the opening of navigation to September 19 this year amounted to 117.6 million bushels as against 205.7 million during the comparable period of 1961. In 1962 the season of navigation opened on April 22 while the 1961 season opened on April 9. Shipments of wheat, although sharply below last year's total, accounted for about 74 per cent of the current total. Rye was the only one of the five grains moving in greater volume this year than last.

Lake Shipments of Canadian Grain from the Opening of Navigation to September 19, 1962 and to Approximately the Same Date, 1952 to 1961

Year	Wheat	Oats	Barley	Rye	Flaxseed	Total
- thousand bushels -						
1952 .....	150,251	61,368	62,785	4,983	3,286	282,672
1953 .....	156,884	55,496	73,533	8,977	3,181	298,071
1954 .....	85,221	35,480	45,592	5,149	2,413	173,855
1955 .....	98,704	21,243	37,703	8,412	3,448	169,510
1956 .....	154,232	25,692	56,241	9,878	3,696	249,740
1957 .....	105,245	26,009	28,669	3,792	7,596	171,311
1958 .....	119,475	27,082	47,629	4,817	3,765	202,767
1959 .....	119,778	17,906	28,187	3,903	4,030	173,804
1960 .....	126,366	14,223	30,853	3,159	4,883	179,484
1961 .....	156,176 <sup>1/</sup>	15,988	27,215	1,723	4,610	205,713 <sup>1/</sup>
1962 .....	87,287	9,307	14,632	2,686	3,699	117,611

<sup>1/</sup> Revised.

Wheat Shipments to the United States by Destination Total rail shipments of wheat to the United States, either for re-export or retention for domestic use, from the beginning of the current crop year to September 19, 1962 amounted to 10 thousand bushels. During the comparable periods of 1961 and 1960 rail and vessel shipments amounted to 165 thousand and 223 thousand bushels, respectively.

Wheat Shipments\* to the United States by Destination  
August 1 - September 19, 1962 with Comparisons

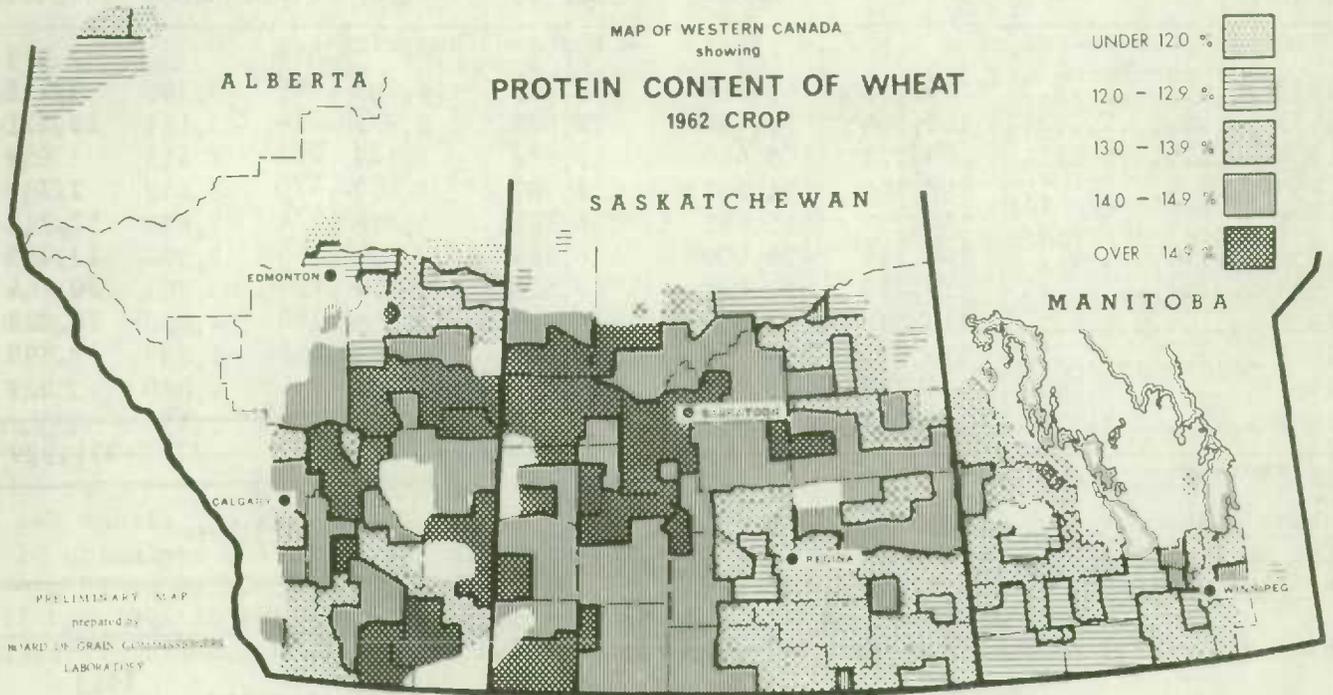
Destination	1960	1961	1962
- bushels -			
<u>By Vessel</u>			
Buffalo .....	59,031	-	-
Duluth-Superior .....	65,679	163,399	-
Milwaukee .....	60,000	-	-
Totals, Vessel .....	184,710	163,399	-
<u>By Rail</u>			
U.S.A. Domestic Points .....	38,400	1,500	10,100
Totals, Shipments .....	223,110	164,899	10,100

\* Either for re-export or retention for domestic use. Excluding bagged seed.

Rail Shipments of Wheat to Maritime Ports Rail shipments of wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports during August 1962 amounted to 470,635 bushels. All of the total originated at Port McNicoll.

Protein Content of  
Western Canadian  
1962 Spring Wheat

The preliminary protein map published by the Board of Grain Commissioners' Laboratory on September 21 shows an average of 14.1% for the 1962 Red Spring wheat crop. This average level will be reduced by about 0.3% when more samples from northern Alberta and other lower-protein areas are included in the survey. The 14.1% figure is slightly lower than last year's final figure of 14.2% but still above the long-term average of 13.6%. Protein levels in Western Canada in the last five years have been well above average; the last below-average level was in 1956 when protein content dropped to 12.4%. The highest average levels on record since protein surveys were started by the Board of Grain Commissioners' Laboratory in 1927 are 15.1% in 1941 and 14.9% in 1936. Up to September 21, the Laboratory has tested 3269 samples from 1188 stations in Western Canada. Provincial protein averages, with the number of stations represented in brackets, are: Manitoba 13.2% (186); Saskatchewan 14.2% (757); and Alberta 14.4% (245). Compared to last year's final provincial protein levels, Manitoba is 0.9% lower, Saskatchewan is 0.2% lower, and Alberta is 0.4% higher. The Alberta level will be reduced by at least 0.5% when more samples from northern areas are included in the survey. Protein data for crop districts are given in the table below.



The above map shows the geographic distribution of wheat of different protein levels. Above-average areas cover many districts in western Saskatchewan and in Alberta, while below-average areas cover most districts in Manitoba, northern Alberta and the Peace River area.

Protein Content of 1962 - Hard Red Spring Wheat in the Prairie Provinces, by Crop Districts

Manitoba			Saskatchewan			Alberta		
C.D.	Mean	Range	C.D.	Mean	Range	C.D.	Mean	Range
- per cent -			- per cent -			- per cent -		
1	12.8	10.7-14.8	1A	13.1	10.2-16.5	1	15.5	11.6-18.6
2	12.6	9.8-15.6	1B	13.6	11.0-16.7	2	14.7	9.9-18.2
3	12.9	10.7-16.0	2A	13.8	10.1-17.5	3	14.0	10.4-16.6
4	13.0	-	2B	13.2	9.9-18.0	4	14.3	11.3-17.4
5	13.3	11.8-14.4	3AN	14.4	11.6-17.7	5	13.7	10.4-15.7
6	12.9	11.8-14.5	3AS	14.0	8.6-17.2	6	11.8	10.1-13.4
7	13.0	10.3-15.4	3BN	14.7	10.8-17.6	7	12.7	9.6-16.1
8	12.7	10.0-15.0	3BS	14.6	11.7-17.7			
9	13.1	11.0-14.8	4A	14.9	12.6-16.6			
10	13.8	10.2-18.0	4B	15.1	11.9-17.9			
11	13.6	11.8-15.3	5A	14.0	10.1-16.7			
12	13.7	-	5B	14.3	10.8-16.6			
13	13.7	10.9-16.0	6A	14.1	10.7-16.8			
14	13.4	12.0-14.7	6B	15.1	12.0-17.8			
			7A	14.9	12.9-17.0			
			7B	15.5	12.7-17.8			
			8A	13.5	10.5-18.6			
			8B	14.5	9.8-16.9			
			9A	14.1	10.0-17.0			
			9B	14.5	11.0-16.3			

Visible Supply of Canadian Wheat, September 19, 1962  
Compared with Approximately the Same Date, 1960 and 1961

Position	1960	1961	1962
	- thousand bushels -		
Country elevators - Manitoba .....	30,087	30,655	16,949
Saskatchewan .....	142,644	136,604	88,444
Alberta .....	75,407	66,258	45,072
Totals .....	248,138	233,517	150,465
Interior private and mill .....	7,750	6,658	7,979
Interior terminals .....	11,955	11,349	7,742
Vancouver-New Westminster .....	12,025	10,174	13,371
Victoria .....	403	208	658
Churchill .....	3,173	3,470	2,733
Fort William-Port Arthur .....	58,056	53,974	57,714
In transit rail (Western Division) .....	13,100	13,565	13,265
Bay, Lake and Upper St. Lawrence ports .	45,843	42,136	30,744
Lower St. Lawrence and Maritime ports ..	36,156	33,288	28,828
In transit lake .....	6,607	8,215	7,890
In transit rail (Eastern Division) .....	415	-	539
Totals .....	443,620	416,555	321,929

Grading of Wheat Inspected, August 1962 with Comparisons

Grade	Crop Year		AUGUST			
	Average	1961-62	1961	1962		
	1956-57 1960-61			per cent	cars	per cent
	per cent	per cent	cars	per cent	cars	per cent
No. 1 Hard .....	-	1/	1	1/	-	-
No. 1 Man. Northern .....	1.3	20.8	897	4.2	6,048	36.8
No. 2 Man. Northern .....	29.2	52.8	12,037	56.9	6,878	41.8
No. 3 Man. Northern .....	28.3	15.7	5,496	26.0	1,713	10.4
No. 4 Man. Northern .....	14.0	3.4	999	4.7	320	1.9
No. 5 Wheat .....	8.3	0.7	178	0.8	79	0.5
No. 6 Wheat .....	1.9	0.2	52	0.2	24	0.1
Feed Wheat .....	0.1	1/	1	1/	-	-
Others Red Spring .....	10.0	3.4	1,177	5.6	604	3.7
C.W. Garnet .....	1/	0.2	47	0.2	7	1/
C.W. White Spring .....	0.1	0.1	16	0.1	5	1/
C.W. Mixed Wheat .....	1/	1/	8	1/	9	1/
Alberta Winter .....	0.3	0.3	70	0.3	27	0.2
Nos. 1-6 C.W. Amber Durum	6.3	2.3	167	0.8	718	4.4
Others C.W. Amber Durum .	0.2	1/	12	0.1	12	0.1
Totals .....	100.0	100.0	21,158	100.0	16,444	100.0
Gross bushels (approx.) .				40,557,000		31,465,000

1/ Less than .05 per cent.

Rail Shipments of Wheat from Fort William-Port Arthur, 1959-60-1962-63

Month	1959-60	1960-61	1961-62	1962-63
- bushels -				
August .....	34,383	14,717	20,648	13,933
September .....	31,690	19,227	14,598	
October .....	30,904	5,417	33,944	
November .....	8,383	24,000	22,915	
December .....	25,355	17,500	60,167	
January .....	103,087	71,335	126,533	
February .....	23,878	135,339	68,421	
March .....	18,826	28,073	37,000	
April .....	64,156	9,833	37,777	
May .....	19,513	15,805	11,203	
June .....	25,234	17,563	16,022	
July .....	26,803	10,940	17,315	
Totals .....	412,212	369,749	466,543	

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, August 1962

Grade	Quebec	Ontario
- bushels -		
4 Northern .....	-	3,600
5 Wheat .....	1,500	3,000
Durum .....	4,000	-
Others .....	-	1,833
Totals .....	5,500	8,433

Overseas Exports of Canadian Grain by Ports of Loading, August 1-September 19, 1962  
with Comparisons

Port	Wheat <u>1/</u>	Durum Wheat <u>1/</u>	Oats <u>1/</u>	Barley	Rye	Flaxseed	Rapeseed <u>2/</u>
- bushels -							
<u>Pacific Seaboard</u>							
Van.-New West. ....	12,495,531	-	-	74,431	-	402,923	47,768
Victoria .....	1,179,920	-	-	-	-	-	-
<u>Churchill</u> .....	12,266,672	-	-	-	-	-	-
<u>Lakehead Direct</u> .....	718,088	96,552	-	402,826	840,233	344,338	-
<u>St. Lawrence</u>							
Montreal .....	3,705,988	563,786	136,004	520,005	289,000	846,601	-
Sorel .....	757,867	-	-	-	-	-	-
Three Rivers .....	-	-	-	-	-	102,166	-
Quebec .....	1,784,840	-	-	-	-	-	-
Baie Comeau .....	2,230,022	-	-	-	-	-	-
Totals .....	35,138,928	660,338	136,004	997,262	1,129,233	1,696,028	47,768
Aug. 1-Sept. 20, 1961	51,408,659	930,002	5,259	5,020,749	12,398	1,505,632	-

1/ Excluding bagged seed.

2/ In bushels of 50 pounds.

Freight Assistance Shipments Claims filed for payment up to August 31, 1962 represent the movement of some 12.4 million bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during the 1961-62 crop year. During the 1960-61 crop year claims had been filed for a total of 18.0 million bushels, indicating on the assumption of approximately the same rate of submission of claims during both crop years that the 1961-62 shipments of wheat under the policy were running about 31 per cent below those of 1960-61. Revised data on the 1960-61 shipments of wheat based on claims submitted up to August 31, 1962 place the twelve-month total at 18.6 million bushels. About 70 per cent of the shipments during the period under review went to destinations in Ontario and Quebec.

Provincial Distribution of Wheat Shipments under the Freight Assistance Policy  
August-July 1961-62 and 1960-61

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
- thousand bushels -								
August, 1961 .....	11	10	162	38	516	557	121	1,414
September .....	11	19	98	37	422	466	270	1,325
October .....	8	8	93	41	441	424	189	1,203
November .....	15	12	98	37	469	317	208	1,156
December .....	9	10	120	31	390	348	189	1,097
January, 1962 .....	11	16	112	38	408	309	264	1,158
February .....	8	10	102	35	303	293	118	867
March .....	8	12	106	32	353	280	170	962
April .....	4	7	75	31	271	256	142	788
May .....	7	11	47	29	439	304	131	967
June .....	6	9	67	19	289	289	120	798
July .....	4	6	36	19	314	249	40	667
Totals <u>1/</u> .....	101	131	1,116	386	4,615	4,093	1,961	12,404
Same period 1960-61:								
Preliminary <u>2/</u> ....	140	209	1,446	530	5,922	7,431	2,341	18,020
Revised <u>1/</u> .....	151	211	1,506	546	6,093	7,607	2,526	18,640

Preliminary data on millfeed shipments under the freight assistance policy indicate shipments of 525,561 tons during the 1961-62 crop year. During 1960-61 claims had been filed for a total of 574,532 tons, indicating on the assumption of approximately the same rate of submission of claims during both crop years that the 1961-62 shipments of millfeeds under the policy were running about 9 per cent below those of 1960-61. Revised data on the 1960-61 shipments of millfeeds based on claims submitted up to August 31, 1962 place the twelve-month total at 594,110 tons. Shipments amounting to 258,815 tons and 143,229 tons to destinations in Quebec and Ontario, respectively, accounted for a combined 76 per cent of the 1961-62 total.

Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy  
August-July 1961-62 and 1960-61

Province	1 9 6 0 - 6 1		1 9 6 1 - 6 2
	Preliminary <u>2/</u>	Revised <u>1/</u>	Preliminary <u>1/</u>
- tons -			
Newfoundland .....	4,980	5,383	6,134
Prince Edward Island .....	9,283	9,720	8,934
Nova Scotia .....	38,271	39,248	36,213
New Brunswick .....	32,554	33,433	32,539
Quebec .....	279,501	285,492	258,815
Ontario .....	170,959	176,908	143,229
British Columbia .....	38,984	43,926	39,697
Totals .....	574,532	594,110	525,561

1/ Based on claims filed up to August 31, 1962.  
2/ Based on claims filed up to August 31, 1961.

Monthly Exports of Canadian Wheat and Wheat Flour

Year and Month	Wheat in Bulk <u>1/</u>	Bagged		Total Wheat	Total <u>3/</u>	
		Seed	Wheat <u>2/</u>		Wheat Flour <u>2/</u>	Wheat and Flour
- thousand bushels -						
<u>1960-61</u>						
August .....	23,908	127	24,034	2,867	26,901	
September .....	26,742	232	26,974	2,694	29,668	
October .....	21,172	304	21,476	3,727	25,203	
November .....	23,224	570	23,794	4,198	27,992	
December .....	20,222	883	21,105	3,320	24,426	
January .....	16,408	773	17,181	2,104	19,285	
February .....	20,517	1,043	21,560	2,404	23,964	
March .....	23,377	1,934	25,312	3,088	28,399	
April .....	31,395	599	31,994	3,009	35,003	
May .....	42,190	135	42,325	3,166	45,491	
June .....	35,532	12	35,544	2,499	38,043	
July .....	26,265	4	26,269	2,607	28,876	
Totals .....	310,952	6,616	317,568	35,682	353,249	
<u>1961-62 4/</u>						
August .....	35,625	79	35,705	3,540	39,245	
September .....	28,966	250	29,216	2,560	31,777	
October .....	32,910	61	32,970	2,693	35,663	
November .....	40,823	216	41,039	2,435	43,474	
December .....	19,966	414	20,381	3,036	23,416	
January .....	17,534	446	17,979	2,419	20,399	
February .....	23,739	440	24,179	2,262	26,441	
March .....	20,482	598	21,080	2,595	23,675	
April .....	24,981	576	25,557	2,381	27,938	
May .....	35,150	145	35,294	3,162	38,457	
June .....	23,559	8	23,567	2,261	25,829	
July .....	19,016	7	19,024	2,577	21,601	
Totals .....	322,752	3,240	325,992	31,921	357,913	
<u>1962-63 4/</u>						
August .....	21,944	160	22,105	2,670	24,775	

1/ Export clearances including shipments to the United States compiled by the Statistics Branch, Board of Grain Commissioners for Canada.

2/ Compiled from Canadian Customs returns, 1960-61 adjusted to remove effect of time lag in reporting.

3/ In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt.

4/ Preliminary.

Exports of Canadian Wheat <sup>1/</sup> by Destination, August 1962 and 1961

Destination	Wheat (ex. Dur.)	Durum Wheat	All Wheat	
			August 1962	August 1961
- bushels -				
<u>COMMONWEALTH AND PREFERENTIAL COUNTRIES</u>				
<u>Western Europe</u>				
Britain .....	6,301,747	92,064	6,393,811	6,714,150
Ireland .....	11,030	-	11,030	367,440
Malta and Gozo .....	449,867	-	449,867	396,667
<u>Other Asia</u>				
Hong Kong .....	74,667	-	74,667	38,267
<u>Central America and Antilles</u>				
Jamaica .....	1,095	-	1,095	-
Totals, Com. and Pref. Countries .	6,838,406	92,064	6,930,470	7,516,524
<u>OTHER COUNTRIES</u>				
<u>Western Europe</u>				
Austria .....	-	-	-	448,000
Belgium and Luxembourg .....	731,752	-	731,752	1,147,133
Finland .....	-	-	-	311,160
Germany, Federal Republic .....	801,909	-	801,909	3,000,600
Greece .....	-	10	10	-
Italy .....	858,911	-	858,911	285,040
Netherlands .....	932,199	-	932,199	721,210
Norway .....	1,056,800	-	1,056,800	681,267
Switzerland .....	82,993	405,303	488,296	668,229
<u>Eastern Europe</u>				
Germany, East .....	-	-	-	4,346,517
Poland .....	-	-	-	1,371,253
<u>Middle East</u>				
Israel .....	835,000	-	835,000	829,100
Saudi Arabia .....	21,497	-	21,497	18,370
<u>Other Africa</u>				
Katanga .....	9,186	-	9,186	-
Mozambique .....	102,441	-	102,441	51,246
Tunisia .....	-	-	-	189,905
<u>Other Asia</u>				
China, Communist .....	3,443,067	-	3,443,067	8,091,964
Japan .....	4,080,711	-	4,080,711	5,526,442
Philippines .....	879,835	-	879,835	39,200
<u>Oceania</u>				
United States Oceania .....	65,707	-	65,707	106,773
<u>South America</u>				
Venezuela .....	576,690	-	576,690	-
<u>Central America and Antilles</u>				
Dominican Republic .....	-	-	-	220,470
El Salvador .....	119,840	-	119,840	-
<u>North America</u>				
<u>United States</u>				
for domestic use <sup>2/</sup> .....	10,100	-	10,100	55,029
Totals, Other Countries .....	14,608,638	405,313	15,013,951	28,108,908
Sub-Totals, All Countries .....	21,447,044	497,377	21,944,421	35,625,432
Bagged seed <sup>3/</sup> .....	-	-	160,383	88,609
Totals, All Countries .....	21,447,044	497,377	22,104,804	35,714,041

<sup>1/</sup> Overseas clearances as reported by the Statistics Branch, Board of Grain Commissioners for Canada, for all countries except the United States. Excluding bagged seed. <sup>2/</sup> Compiled from returns of Canadian elevator licensees and shippers and advice from American Grain correspondents.

<sup>3/</sup> Compiled from Canadian Customs returns.

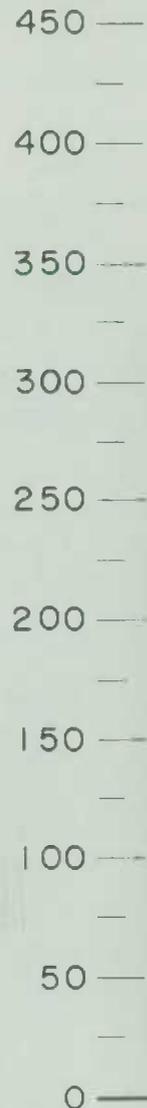
Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	April 1962 <u>1/</u>	May 1962 <u>1/</u>	August 1962 <u>2/</u>	August 1961 <u>1/</u>
- bushels -				
<u>COMMONWEALTH AND PREFERENTIAL COUNTRIES</u>				
<u>Western Europe</u>				
Britain .....	893,504	1,207,003	1,122,623	969,344
Gibraltar .....	-	6,440	1,288	5,152
<u>Middle East</u>				
Kuwait .....	5,152	-	-	5,152
Qatar .....	692	-	-	515
British Middle East, nes .....	2,318	12,857	-	1,546
<u>Other Africa</u>				
Ghana .....	186,599	44,631	144,911	350,488
Nigeria .....	249,725	109,949	250,173	165,175
Rhodesia and Nyasaland .....	1,086	3,837	3,524	1,454
Sierra Leone .....	43,098	36,059	83,338	47,985
Tanganyika .....	-	-	2,300	3,335
British Africa, nes .....	-	2,691	5,635	1,403
<u>Other Asia</u>				
Hong Kong .....	68,770	60,216	45,747	79,902
Malaya and Singapore .....	33,189	42,808	26,372	48,958
British East Indies, nes .....	290	605	612	805
<u>Oceania</u>				
Fiji .....	-	-	598	-
<u>South America</u>				
British Guiana .....	6,120	6,040	2,905	692
<u>Central America and Antilles</u>				
Bahamas .....	20,074	22,595	33,332	34,298
Bermuda .....	10,210	10,421	9,713	13,259
British Honduras .....	4,469	3,975	2,153	2,801
Barbados .....	12,337	10,336	19,957	9,227
Jamaica .....	83,550	103,077	122,921	104,211
Leeward and Windward Islands .....	58,211	102,143	108,604	95,284
Trinidad and Tobago .....	137,841	121,141	169,135	121,458
Totals, Com. and Pref. Countries .	1,817,235	1,906,824	2,155,841	2,062,444
<u>OTHER COUNTRIES</u>				
<u>Western Europe</u>				
Belgium and Luxembourg .....	36,528	-	17,850	15,714
Denmark .....	-	460	-	-
Germany, Federal Republic .....	2,010	-	-	-
Greece .....	-	-	1,267	-
Iceland .....	3,220	-	3,220	3,220
Italy .....	-	1,270	1,270	-
Netherlands .....	-	-	195	237
Norway .....	-	322	-	-
Portugal .....	4,680	4,821	8,593	644
Switzerland .....	30	-	-	-
<u>Middle East</u>				
Iran .....	138	-	927	-
Jordan .....	-	310	-	-
Lebanon .....	-	5,384	846	300,311
Saudi Arabia .....	402	276	-	288
Syria .....	-	-	414	-
U.A.R. - Egypt .....	-	-	11,270	165,361

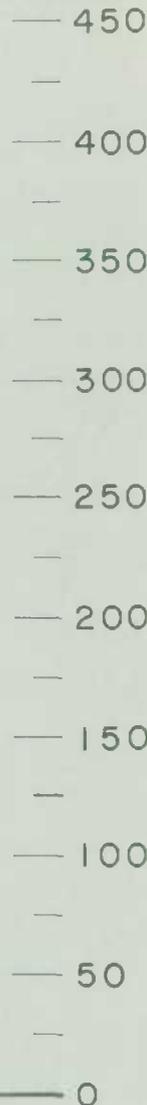
# FARMERS' MARKETINGS OF WHEAT, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

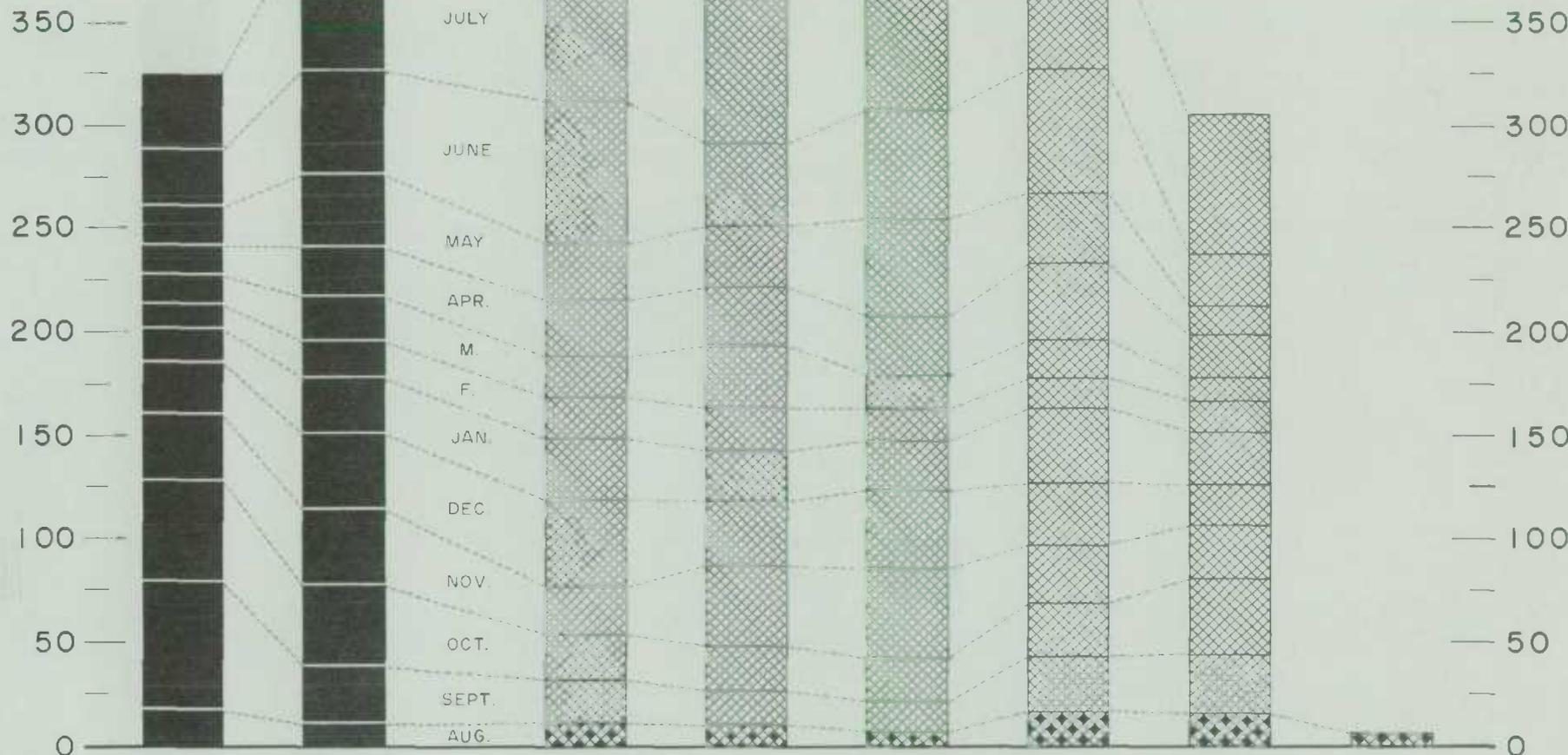
MILLION BUSHELS



MILLION BUSHELS



PEAK MARKETINGS  
1952-53 CROP YEAR  
536.0 MILLION BUSHELS



29 year average 1932-33  
1960-61

10 year average 1951-52  
1960-61

1957-58 1958-59 1959-60 1960-61 1961-62 1962-63

# EXPORTS OF CANADIAN WHEAT\* AND WHEAT FLOUR\*\*

(SPECIFIED PERIODS)

MILLION BUSHELS

400 —

MILLION BUSHELS

400 —

350 —

350 —

300 —

300 —

250 —

250 —

200 —

200 —

150 —

150 —

100 —

100 —

50 —

50 —

0

0

PEAK EXPORTS  
1928-29 CROP YEAR  
407.6 MILLION BUSHELS

JULY

JUNE

MAY

APR.

M.

F.

JAN.

DEC.

NOV.

OCT.

SEPT.

AUG.

30 year average 10 year average  
1931-32 1951-52  
1960-61 1960-61

1957-58

1958-59

1959-60

1960-61

1961-62

1962-63 \*\*\*

\*Beginning with 1956-57 includes bagged seed wheat.

\*\*In terms of wheat equivalent. \*\*\*Preliminary.

# FARMERS' MARKETINGS OF BARLEY, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHELS

140 —

120 —

100 —

80 —

60 —

40 —

20 —

0

MILLION BUSHELS

140 —

120 —

100 —

80 —

60 —

40 —

20 —

0

30 year average 10 year average  
1931-32 1951-52  
1960-61 1960-61

1957-58

1958-59

1959-60

1960-61

1961-62

1962-63

JULY

JUNE

MAY

APR.

MAR.

FEB.

JAN.

DEC.

NOV.

OCT.

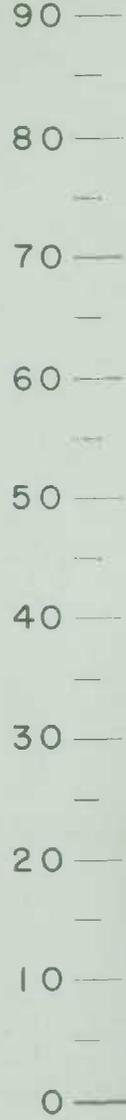
SEPT.

AUG.

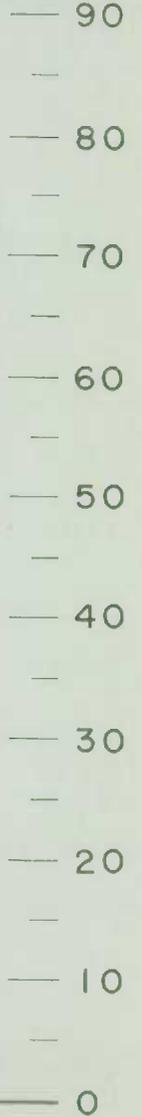
# EXPORTS OF CANADIAN BARLEY AND BARLEY PRODUCTS\*

(SPECIFIED PERIODS)

MILLION BUSHELS



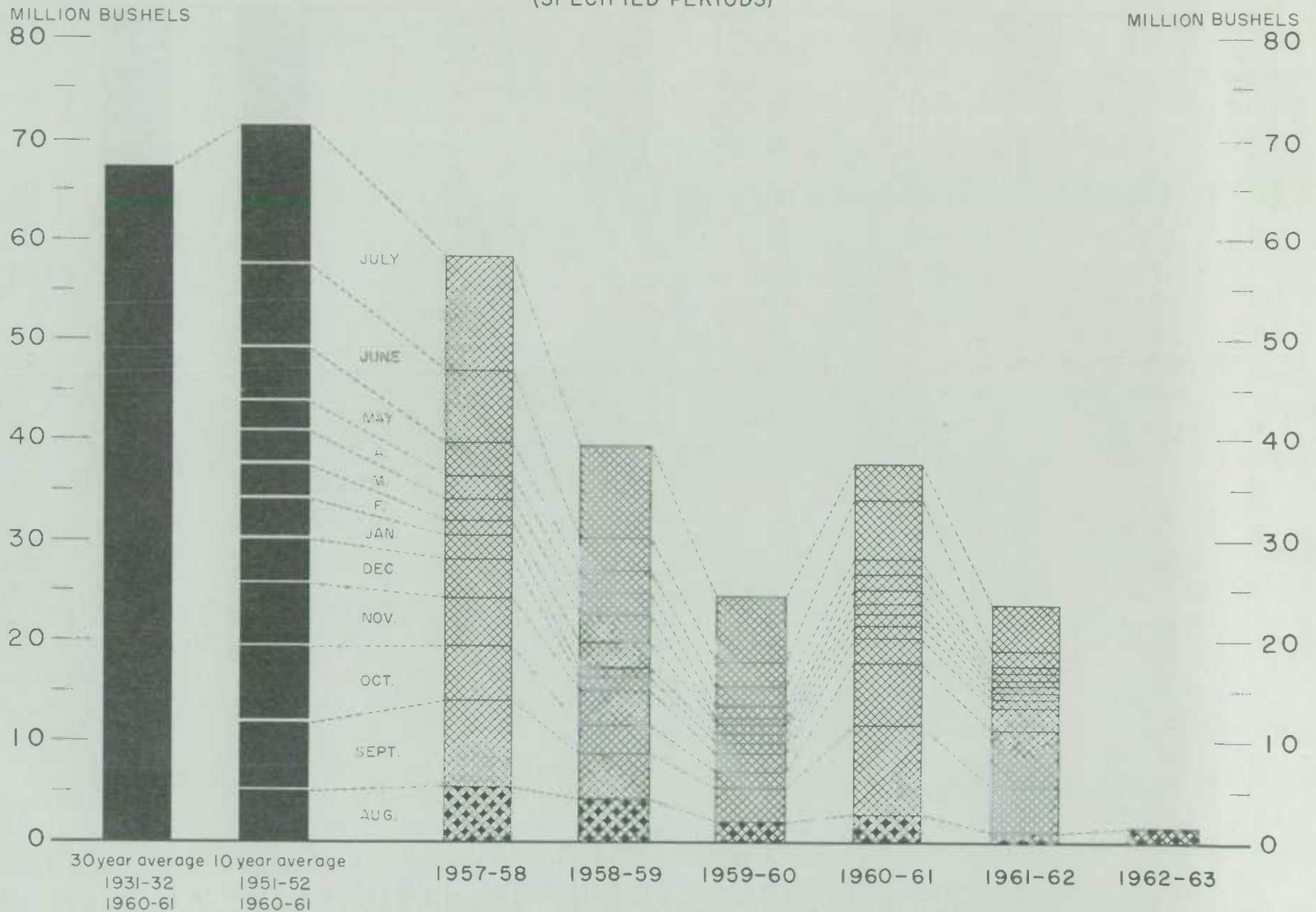
MILLION BUSHELS



\*In terms of grain equivalent. \*\*Preliminary.

# FARMERS' MARKETINGS OF OATS, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

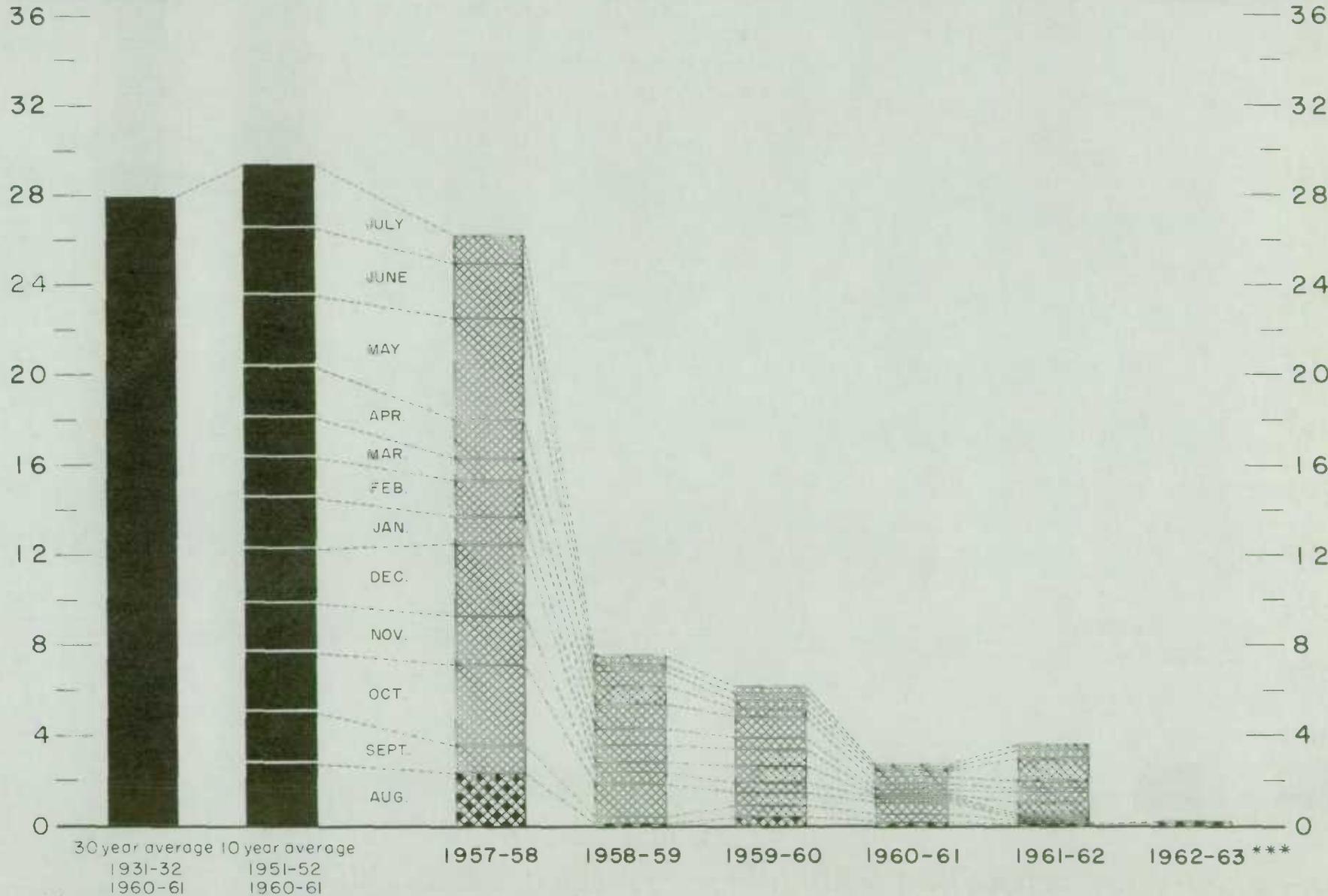


# EXPORTS OF CANADIAN OATS\* AND OAT PRODUCTS\*\*

(SPECIFIED PERIODS)

MILLION BUSHELS

MILLION BUSHELS



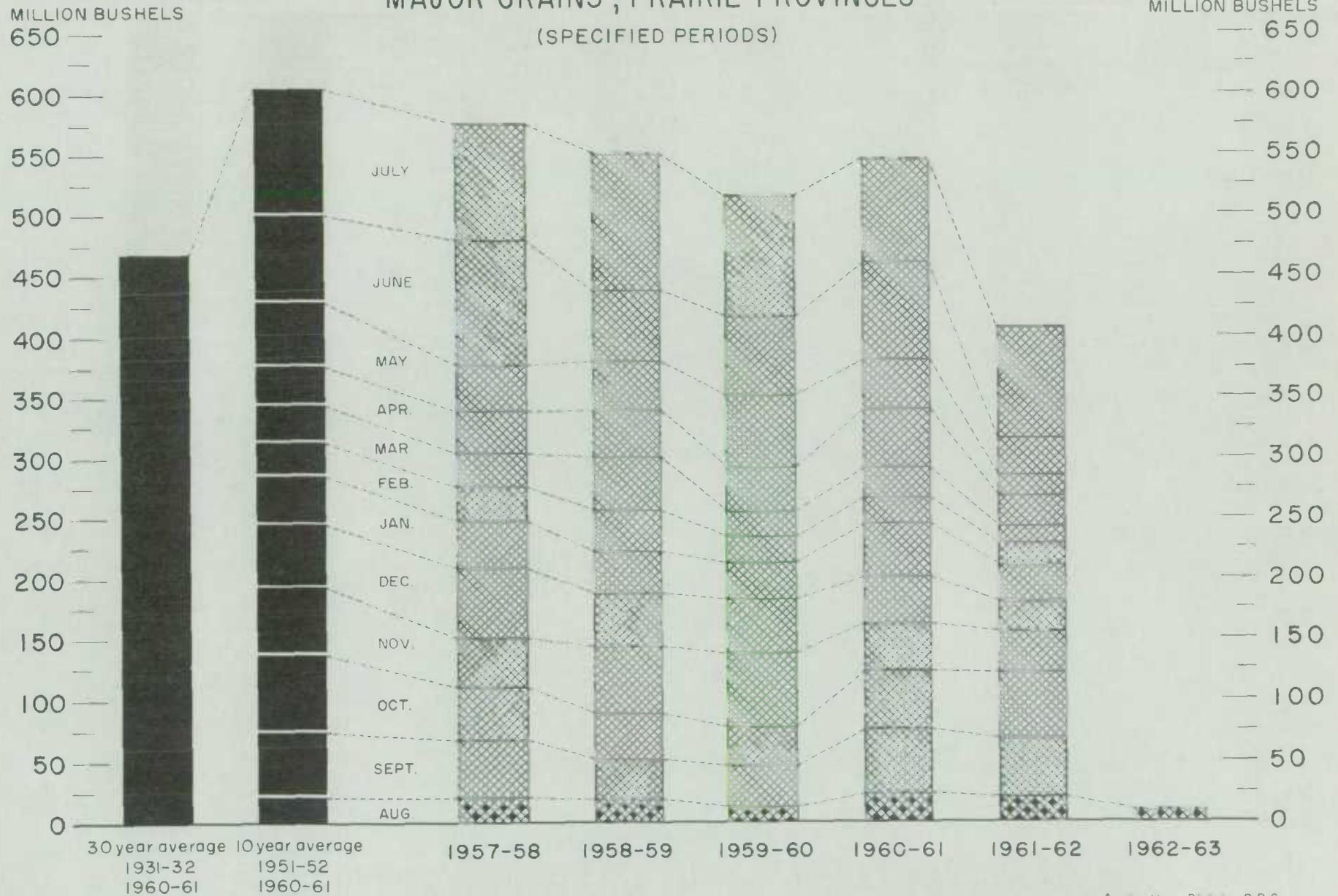
\* Beginning with 1960-61 includes relatively small quantity of bogged seed.

\*\* In terms of grain equivalent.

\*\*\* Preliminary.

# FARMERS' MARKETINGS OF CANADA'S FIVE MAJOR GRAINS\*, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

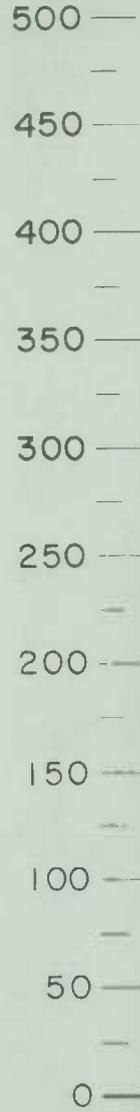


\*Wheat, oats, barley, rye and flaxseed.

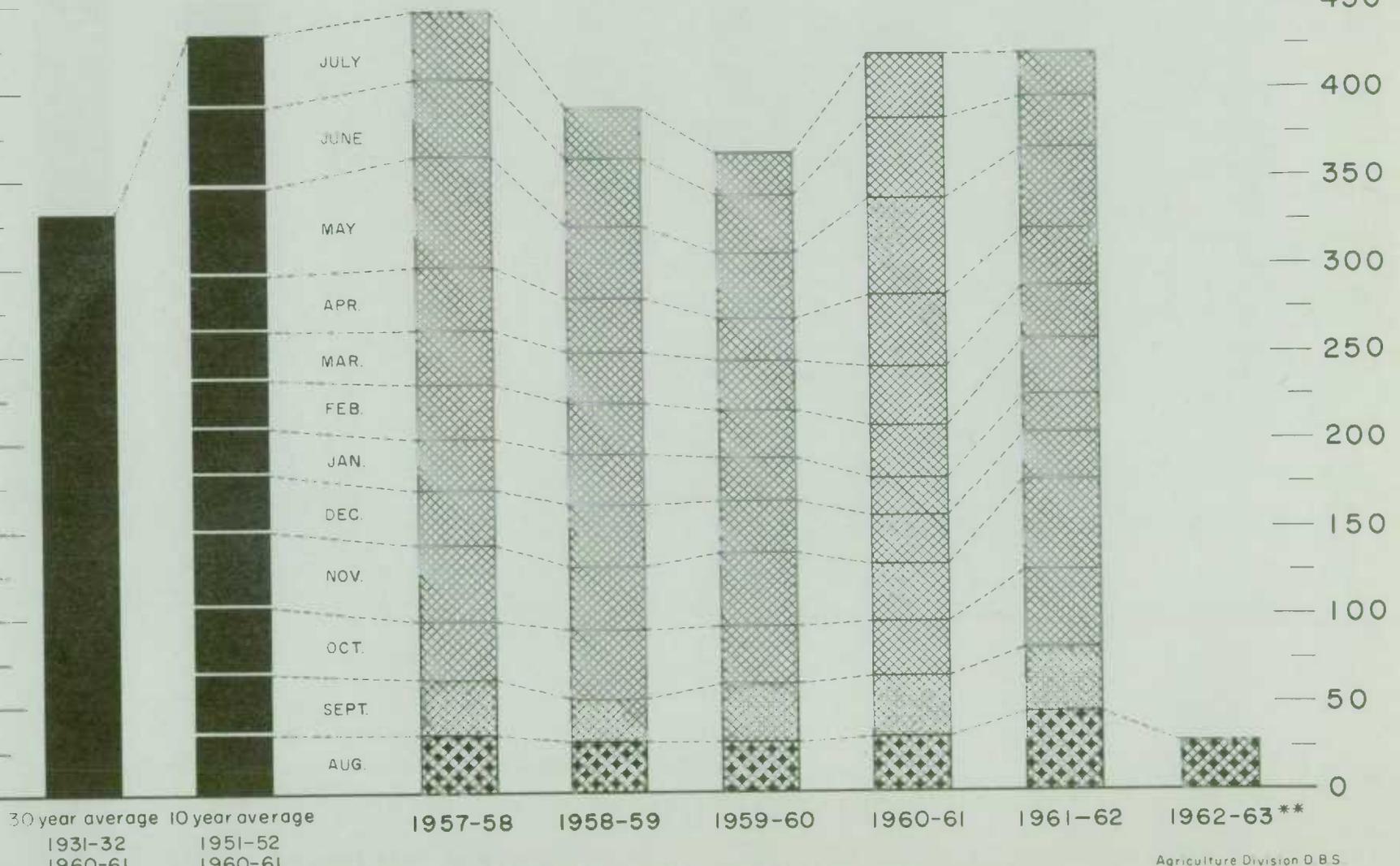
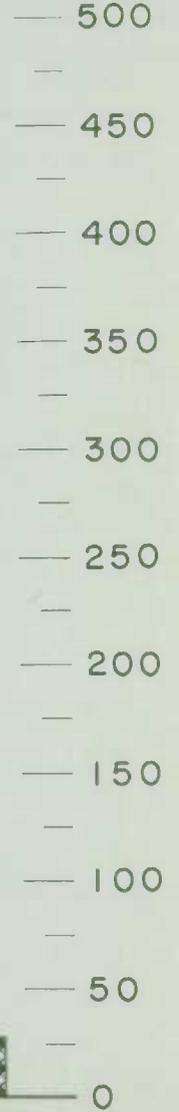
# EXPORTS OF CANADA'S FIVE MAJOR GRAINS AND PRODUCTS\*

(SPECIFIED PERIODS)

MILLION BUSHELS



MILLION BUSHELS



\* Wheat, bagged seed wheat, and wheat flour; oats, bagged seed oats, and oatmeal and rolled oats; barley, malt and pot and pearl; rye and flaxseed.  
 \*\* Preliminary.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	April 1962 <u>1/</u>	May 1962 <u>1/</u>	August 1962 <u>2/</u>	August 1961 <u>1/</u>
- bushels -				
<u>OTHER COUNTRIES (concluded)</u>				
<u>Other Africa</u>				
Congo .....	23,690	10,948	7,626	13,133
French Equatorial Africa .....	1,288	1,288	-	-
French West Africa .....	1,244	-	5,065	-
Liberia .....	3,192	1,495	5,716	2,438
Mozambique .....	2,208	1,573	2,219	1,978
Portuguese Africa, nes .....	10,801	3,841	9,120	8,577
<u>Other Asia</u>				
Japan .....	49,507	115,508	49,036	94,760
Philippines .....	3,450	-	-	156,179
Portuguese India .....	-	-	-	16,691
Portuguese Asia .....	1,012	-	1,012	2,024
Thailand .....	25,463	15,180	27,786	34,640
<u>Oceania</u>				
French and Netherlands Oceania ....	-	115	368	-
<u>South America</u>				
Chile .....	1,840	1,150	2,760	7
Colombia .....	-	748	-	-
Peru .....	2,530	1,449	1,541	-
Surinam .....	9,577	5,408	2,831	5,230
Venezuela .....	-	-	-	2,679
<u>Central America and Antilles</u>				
Costa Rica .....	80,397	49,710	134,838	60,179
Dominican Republic .....	36,800	92,000	1,840	-
El Salvador .....	30,022	575	12,146	13,476
French West Indies .....	-	-	230	-
Guatemala .....	10,778	11,792	2,530	8,538
Honduras .....	3,565	10,810	9,968	4,372
Netherlands Antilles .....	24,693	17,294	13,361	14,989
Nicaragua .....	64,651	15,182	18,009	33,647
Panama .....	36,076	30,116	36,409	25,268
<u>North America</u>				
St. Pierre and Miquelon .....	-	2,415	2,551	-
United States .....	102,123	177,364	121,415	76,132
Totals, Other Countries .....	571,915	578,804	514,229	1,060,705
Totals, All Countries .....	2,389,150	2,485,628	2,670,070	3,123,149

nes - not elsewhere specified.

1/ In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.

2/ In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt.

Canadian Wheat Board Weekly Average Cash Wheat Prices  
Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending			
	Sept. 7	Sept. 14	Sept. 21	Sept. 28

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern .....	150	150	150	150
2 Northern .....	146	146	146	146
3 Northern .....	142	142	142	142
4 Northern .....	135	135	135	135
5 Wheat .....	118	118	118	118
6 Wheat .....	112	112	112	112
Feed Wheat .....	108	108	108	108
1 C. W. Garnet .....	135	135	135	135
2 C. W. Garnet .....	130	130	130	130
3 C. W. Garnet .....	125	125	125	125
1 Alberta Red Winter .....	134	134	134	134
2 Alberta Winter .....	129	129	129	129
1 C. W. Amber Durum .....	150	150	150	150
2 C. W. Amber Durum .....	146	146	146	146
3 C. W. Amber Durum .....	142	142	142	142

International Wheat Agreement

and Domestic Sales

1 Northern .....	197/4	198/4	199/5	199/5
2 Northern .....	196/2	197/1	197/5	197/5
3 Northern .....	195/2	196/1	196/5	196/5
4 Northern .....	191/2	191/6	191/5	191/5
5 Wheat .....	185/2	185/6	185/5	185/5
6 Wheat .....	184/2	184/6	184/5	184/5
Feed Wheat .....	180/2	180/6	180/5	180/5
1 C. W. Garnet .....	195/2	195/6	195/5	195/5
2 C. W. Garnet .....	191/2	191/6	191/5	191/5
3 C. W. Garnet .....	189/2	189/6	189/5	189/5
1 Alberta Red Winter .....	196/2	196/6	196/5	196/5
2 Alberta Winter .....	193/2	193/6	193/5	193/5
3 Alberta Winter .....	190/2	190/6	190/5	190/5
1 C. W. Amber Durum .....	295/2	295/6	279/4	269
2 C. W. Amber Durum .....	294/2	294/6	278/4	268
3 C. W. Amber Durum .....	290/2	290/6	274/4	264

Export - Class II

1 Northern .....	197/4	198/4	199/5	199/5
2 Northern .....	196/2	197/1	197/5	197/5
3 Northern .....	195/2	196/1	196/5	196/5
4 Northern .....	191/2	191/6	191/5	191/5
5 Wheat .....	185/2	185/6	185/5	185/5
6 Wheat .....	184/2	184/6	184/5	184/5
Feed Wheat .....	180/2	180/6	180/5	180/5
1 C. W. Garnet .....	195/2	195/6	195/5	195/5
2 C. W. Garnet .....	191/2	191/6	191/5	191/5
3 C. W. Garnet .....	189/2	189/6	189/5	189/5
1 C. W. Amber Durum .....	295/2	295/6	279/4	269
2 C. W. Amber Durum .....	294/2	294/6	278/4	268
3 C. W. Amber Durum .....	290/2	290/6	274/4	264

Canadian Wheat Board Weekly Average Cash Wheat Prices  
Basis in Store Vancouver

Class and Grade	Week Ending			
	Sept. 7	Sept. 14	Sept. 21	Sept. 28

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern .....	150	150	150	150
2 Northern .....	146	146	146	146
3 Northern .....	142	142	142	142
4 Northern .....	135	135	135	135
5 Wheat .....	118	118	118	118
6 Wheat .....	112	112	112	112
Feed Wheat .....	108	108	108	108
1 C. W. Garnet .....	135	135	135	135
2 C. W. Garnet .....	130	130	130	130
3 C. W. Garnet .....	125	125	125	125
1 Alberta Red Winter .....	134	134	134	134
2 Alberta Winter .....	129	129	129	129
1 C. W. Amber Durum .....	150	150	150	150
2 C. W. Amber Durum .....	146	146	146	146
3 C. W. Amber Durum .....	142	142	142	142

International Wheat Agreement

and Domestic Sales

1 Northern .....	202/6	202/7	203/3	203/3
2 Northern .....	201/4	201/4	201/3	201/3
3 Northern .....	200/4	200/4	200/3	200/3
4 Northern .....	196/4	196/4	196/3	196/3
5 Wheat .....	190/4	190/4	190/3	190/3
6 Wheat .....	183/4	183/4	183/3	183/3
Feed Wheat .....	180/4	180/4	180/3	180/3
1 C. W. Garnet .....	194/4	194/4	194/3	194/3
2 C. W. Garnet .....	190/4	190/4	190/3	190/3
3 C. W. Garnet .....	189/4	189/4	189/3	189/3
1 Alberta Red Winter .....	194/4	194/4	194/3	194/3
2 Alberta Winter .....	192/4	192/4	192/3	192/3
3 Alberta Winter .....	191/4	191/4	191/3	191/3

Export - Class II

1 Northern .....	202/6	202/7	203/3	203/3
2 Northern .....	201/4	201/4	201/3	201/3
3 Northern .....	200/4	200/4	200/3	200/3
4 Northern .....	196/4	196/4	196/3	196/3
5 Wheat .....	190/4	190/4	190/3	190/3
6 Wheat .....	183/4	183/4	183/3	183/3
Feed Wheat .....	180/4	180/4	180/3	180/3
1 C. W. Garnet .....	194/4	194/4	194/3	194/3
2 C. W. Garnet .....	190/4	190/4	190/3	190/3
3 C. W. Garnet .....	189/4	189/4	189/3	189/3
1 Alberta Red Winter .....	194/4	194/4	194/3	194/3
2 Alberta Winter .....	192/4	192/4	192/3	192/3
3 Alberta Winter .....	191/4	191/4	191/3	191/3

CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during August 1962 amounted to 2,953,000 hundredweight, representing decreases of 21 per cent below the July output of 3,732,000 hundredweight, 13 per cent less than the August 1961 figure of 3,387,000 hundredweight, and 11 per cent lower than the ten-year (1952-61) average production for the month of August of 3,320,000 hundredweight. Mills reporting operations during August 1962 had a total rated capacity of 164,000 hundredweight per 24-hour day and on the basis of a 27-day working period 66.5 per cent of this rated capacity was effective.

Wheat milled for flour during August 1962 amounted to 6,577,000 bushels, 21 per cent less than the 8,271,000 bushels milled during the preceding month and 14 per cent lower than the 7,607,000 bushels milled during August 1961. Of the wheat milled for flour during August 1962, some 5,712,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (619,000 bushels); Durum (150,000 bushels); and all other (96,000 bushels).

Exports According to preliminary Customs returns, exports of Canadian wheat flour during August 1962 amounted to 1,161,000 hundredweight (some 2,670,000 bushels of wheat equivalent), representing an increase of 4 per cent over the 2,577,000 bushels exported during the previous month, but 15 per cent less than the adjusted August 1961 exports of 3,123,000 bushels. Flour shipments during the month went to fifty-three countries with exports to Britain amounting to 1,123,000 bushels of wheat equivalent and accounting for 42 per cent of the August 1962 total. During August 1961 exports of wheat flour to Britain amounted to 969,000 bushels of wheat equivalent and accounted for 31 per cent of the total. Other principal markets for Canadian flour in terms of wheat during the month under review, with August 1961 totals in brackets, in thousands of bushels, were as follows: Nigeria, 250 (165); Trinidad and Tobago, 169 (121); Ghana, 145 (350); Costa Rica, 135 (60); Jamaica, 123 (104); United States, 121 (76); and Leeward and Windward Island, 109 (95).

Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled for Flour bushels	Wheat Flour	
		Production	Exports <u>1/</u>
		- cwt. -	
1935-36—1939-40 average .....	67,845,114	29,405,451	9,603,941
1940-41—1944-45 average .....	99,704,638	43,908,245	23,699,546
1945-46—1949-50 average .....	107,330,372	47,011,540	25,819,721
1950-51—1954-55 average .....	100,446,328	43,847,894	21,812,041
1955-56 .....	91,770,025	40,148,750	17,391,300
1956-57 .....	85,149,373	37,623,446	14,582,431
1957-58 .....	92,288,897	40,819,678	17,556,886
1958-59 .....	90,142,957	39,826,493	16,141,267
1959-60 .....	91,389,801	40,344,578	16,073,893
1960-61 .....	89,731,155	39,914,644	15,513,836
1961-62 .....	88,240,580	39,539,651	13,878,515
1962-63 <u>2/</u>			
August .....	6,576,578	2,952,879	1,160,900
Same month 1961-62 <u>3/</u> .....	7,607,304	3,387,149	1,357,891

1/ Based on Customs returns. Exports for the crop years 1945-46—1960-61 revised to remove effect of time lag in the returns made by Customs.

2/ Subject to revision.

3/ Revised.

UNITED STATES SITUATION

Supply Position Domestic supplies of wheat in the United States for the 1962-63 crop year are estimated at 2,400.8 million bushels, consisting of the July 1, 1962 carryover of 1,304.3 million and the 1962 crop, estimated as of September 1, at 1,096.5 million bushels. Domestic supplies of the size indicated would be 9 per cent less than last year's total of 2,645.9 million and 10 per cent smaller than the record 1960-61 figure of 2,670.8 million bushels. In addition, current crop year supplies may be supplemented by imports of about 6 million bushels, mostly of feeding quality wheat and wheat for seed.

Domestic disappearance during 1962-63 is estimated at about 594.0 million bushels, 6 per cent less than the 630.5 million last year. After deducting anticipated domestic requirements for the current United States crop year, some 1,807.2 million remain available for export and for carryover, a decrease of 10 per cent from the 2,015.7 million in 1961-62. Exports of wheat, wheat flour and other products in terms of grain equivalent during July-August 1962 amounted to 92.1 million bushels, 16 per cent below the 110.2 million exported during the same months last year. The balance remaining on September 1, 1962 for export and for carryover was estimated at 1,715.1 million bushels compared with 1,905.5 million on the same date a year ago.

United States Wheat Supplies

Item	1961-62 <u>1/</u>	1962-63 <u>2/</u>
	- million bushels -	
Carryover at beginning of crop year (July 1) .....	1,411.2	1,304.3
New Crop .....	1,234.7	1,096.5 <u>1/</u>
Total estimated domestic supplies .....	2,645.9	2,400.8
Imports of wheat and wheat flour in terms of wheat for domestic use, July-August .....	0.3	0.4
Total estimated supplies <u>3/</u> .....	2,646.2	2,401.2
Less estimated domestic requirements for crop year <u>4/</u>	630.5	594.0
Available for export and for carryover .....	2,015.7	1,807.2
Deduct:		
Exports of wheat as grain, July-August .....	95.5	78.1
Exports of wheat flour and products in terms of wheat, July-August <u>5/</u> .....	14.7	14.0
Total exports of wheat, wheat flour and products <u>6/</u>	110.2	92.1
Balance on September 1 for export and for carryover.	1,905.5	1,715.1

1/ Revised.

2/ Preliminary.

3/ Excluding imports for September-June.

4/ Includes shipments to United States Territories and wheat for military food use at home and abroad.

5/ Flour exports exclude "Milled in bond".

6/ These figures now include all shipments under relief programs which formerly were not available from Census data.

1962 Wheat Crop  
Forecast at 1,096  
Million Bushels

In a report released on September 11, the Crop Reporting Board of the United States Department of Agriculture stated that production of all wheat is estimated at 1,096 million bushels, up 33 million bushels from a month earlier, but 3 per cent below average and 11 per cent below last year. The increase from August 1 was due to sharply improved prospects in the spring wheat areas. Durum wheat production increased 17 per cent and other spring wheat 12 per cent. The August 1 estimate of winter wheat, 815 million bushels, still holds. Prospective yield per acre of 24.9 bushels per harvested acre would be third highest of record.

Other spring wheat production is estimated at 214 million bushels, 24 million bushels above the August 1 forecast. The present forecast is for a crop 54 per cent larger than last year, but 6 per cent below average. The yield of 27.2 bushels per acre is a record high. Because of drought last year's yield was 15.0 bushels.

Harvest of other spring wheat is complete except for northern border counties of North Dakota and Minnesota and at higher elevations of the Northwest. Harvest outturn exceeded earlier expectations in all northern producing areas with record high yields in the major producing States of North Dakota, Montana, and Idaho. Record yields were also obtained in Utah and Washington. The notable yield increases from August 1 were made in North Dakota, Montana, Idaho, and Washington where nearly ideal weather conditions prevailed during August.

Production of durum wheat is estimated at 67 million bushels, the largest crop since 1928. Last year's small production, resulting from drought, was 19 million bushels and the 1951-60 average is 25 million bushels. The yield per acre of 28.5 bushels is an all time record, 4.6 bushels above the previous high yield in 1958.

During August the crop progressed exceptionally well. Optimum soil moisture and cool temperatures favoured development of record yields. Stem rust damage to susceptible varieties was less than anticipated earlier except in South Dakota where disease definitely limited yields.

Durum was two-thirds harvested in North Dakota by September 1, with another 20 per cent in the swath and less than 15 per cent still standing. In north central Montana, northeastern North Dakota, and in adjacent areas of Minnesota there are late fields of durum wheat still vulnerable to killing frosts, however, the total of this acreage is small.

1963 Durum Wheat  
Allotments to be  
at Normal Levels

On September 25, 1962, United States Secretary of Agriculture Orville L. Freeman announced that no increases of wheat acreage allotments for the durum class of wheat will be necessary in 1963.

The Secretary's decision follows conferences by U.S. Department of Agriculture representatives with producers and millers of durum wheat and manufacturers of semolina products who recommended that no acreage increases such as were in effect for 1962 be made for the 1963 durum wheat crop.

Ample moisture and ideal temperatures during the 1962 growing season, followed by favourable weather during the harvest period, materially contributed

to this year's record crop, currently estimated at 67 million bushels. Yields are expected to average at least 28.5 bushels per acre, which is the highest of record, and almost double the average yield during the past 10 years of 14.4 bushels per acre. The average yield in 1961 was only 12.3 bushels per acre.

The big 1962 crop follows a year of extreme worldwide shortage of durum wheat, which is used for making spaghetti, macaroni, and similar products.

Severe drought in the Northern Great Plains reduced the 1961 U.S. crop to 19 million bushels, which was the smallest production since 1954. This was inadequate to meet domestic requirements for durum wheat, which have ranged from about 25 to 28 million bushels during the past several years when adequate supplies were available.

U.S. Wheat and Flour  
Exports Down in July

U.S. wheat and flour exports during July 1962 totaled 45 million bushels—down 24 per cent from shipments during the previous July.

The decrease in wheat and flour exports reflects larger production of wheat in various parts of Europe, Asia, and Africa, where import requirements in 1962 are expected to be smaller than during the previous year. Also West Germany and the Netherlands had large carryover stocks on July 1. These stocks were in anticipation of higher levies which became effective in the Common Market July 30.

Shipments to Brazil were 5.2 million bushels, or a little more than half of what they were a year earlier.

Exports to Europe were also sharply reduced—with 1.2 million bushels going to Spain and Yugoslavia compared with 6.2 million a year earlier.

There was only a slight reduction in shipments to Asia, but the destinations varied. Larger shipments to India, Pakistan, and Turkey (17.4 million bushels, compared with 11.7 million in July 1961) were partially offset by a reduction to other countries.

Exports to Africa remained about the same, but there was a shift in the market—larger shipments to Egypt and none to Morocco and Tunisia where 2.5 million bushels were exported during the same month last year.

Flour exports during July 1962 totaled 7 million bushels, or about 1.3 million less than July 1961. Destinations changed in some cases, with emphasis on larger shipments to Chile and Japan, and a decline in exports to Italy, the Netherlands, and Egypt.

Present indications are that exports during August were also below the same month in 1961. Preliminary estimates are that July-August 1962 shipments were about 16 per cent below the 110 million bushels exported during the first 2 months of 1961-62.

United States Exports of Wheat and Flour by Country of Destination  
July 1961 and July 1962

Destination	July 1961			July 1962		
	Wheat	Flour <u>1/</u>	Total	Wheat	Flour <u>1/</u>	Total
- thousand bushels -						
<u>Western Hemisphere</u>						
Central America .....	370	225	595	390	230	620
Brazil .....	11,855	<u>2/</u>	11,855	5,157	-	5,157
Chile .....	977	105	1,082	-	322	322
Peru .....	774	28	802	962	18	980
Venezuela .....	896	-	896	218	7	225
Others .....	963	755	1,718	1,817	575	2,392
Totals .....	15,835	1,113	16,948	8,544	1,152	9,696
<u>Europe</u>						
Germany, West .....	596	2	598	104	1	105
Italy .....	-	661	661	-	-	-
Netherlands .....	893	187	1,080	504	53	557
Spain .....	2,773	55	2,828	-	-	-
United Kingdom .....	449	340	789	842	21	863
Yugoslavia .....	3,418	-	3,418	1,161	-	1,161
Others .....	1,119	156	1,275	1,834	125	1,959
Totals .....	9,248	1,401	10,649	4,445	200	4,645
<u>Asia</u>						
India .....	8,185	14	8,199	11,310	78	11,388
Israel .....	814	10	824	-	4	4
Japan .....	4,511	100	4,611	2,020	153	2,173
Korea .....	1,476	87	1,563	375	-	375
Pakistan .....	3,494	103	3,597	4,040	104	4,144
Philippines .....	1,125	99	1,224	427	8	435
Taiwan (Formosa) .....	824	108	932	580	106	686
Turkey .....	-	-	-	2,096	-	2,096
Others .....	1,027	895	1,922	82	1,368	1,450
Totals .....	21,456	1,416	22,872	20,930	1,821	22,751
<u>Africa</u>						
Egypt .....	980	3,537	4,517	2,899	3,130	6,029
Morocco .....	1,289	93	1,382	-	210	210
Tunisia .....	1,238	32	1,270	-	1	1
Others .....	642	709	1,351	1,279	444	1,723
Totals .....	4,149	4,371	8,520	4,178	3,785	7,963
Oceania .....	-	6	6	-	1	1
Totals, All Countries <u>3/</u> ...	50,688	8,307	58,995	38,097	6,959	45,056

1/ Wholly of U.S. wheat (grain equivalent). 2/ Less than 500 bushels. 3/ Includes shipments for relief or charity.

Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City				No. 1 Northern Spring, Minneapolis			
Date	Price			Date	Price		
- cents per bushel -				- cents per bushel -			
September 3, 1962	LABOUR	DAY		September 3, 1962	LABOUR	DAY	
4	217 1/2	- 226 1/2		4	230 3/8	- 234 3/8	
5	234 1/2			5	231 1/2	- 235 1/2	
6	217 3/4			6	231	- 235	
7	217 1/4	- 267 1/2	1/	7	232	- 235	
10	228 1/4			10	230	- 233	
11	218	- 268 1/2	1/	11	229 1/2	- 232 1/2	
12	217 1/2	- 267 1/2	1/	12	229 1/4	- 232 1/4	
13	214 3/4	- 266 3/4	1/	13	227 5/8	- 230 5/8	
14	215	- 265	1/	14	227 1/8	- 230 1/8	
17	215 1/2	- 217 3/4		17	228 5/8	- 230 5/8	
18	217	- 242		18	229 1/2	- 231 1/2	
19	213	- 263 1/4	1/	19	228 5/8	- 229 5/8	
20	215	- 264 1/2	1/	20	229 1/8	- 230 1/8	
21	216 1/4	- 226 1/2		21	228	- 229	
24	213 3/4	- 263 1/2	1/	24	228 1/2	- 229 1/2	
25	218 1/2			25	228 7/8	- 229 7/8	
26	211 1/2	- 261	1/	26	226 5/8	- 227 5/8	
27	214	- 227 1/4		27	226 3/8	- 227 3/8	
28	211	- 259	1/	28	228	- 229	

1/ Nominal.

Chicago Wheat Futures, High Points of Closing,

Date	September	December	March	May	July
- cents and eighths per bushel -					
September 3, 1962		LABOUR	DAY		
4	208/1	214/7	220	216/6	
5	207/5	214/6	219/6	217/2	
6	208/1	214/7	219/7	216/6	
7	209/2	215/7	220/6	218/2	
10	207/6	215/4	220/4	217/6	
11	208	214/4	219/1	216	
12	206/7	213/4	217/6	214/6	
13	205	211	215	212	
14	204/6	211/1	215/1	212/3	
17	203	208/5	213	211/6	
18	201/6	207/2	212	209/3	
19	201/3	208/2	213	211/2	
20		208/4	213/3	211/4	
21		208/6	213/3	211	
24		207/5	212/3	210/1	191/1
25		205/6	210/6	208/2	190
26		202	206/5	205/2	190/6
27		199/6	204/6	203/6	189/4
28		199/7	205	204/4	190/1

AUSTRALIAN SITUATION

Supply Position Estimated supplies of wheat in Australia for the 1961-62 (December-November) crop year amount to some 270.6 million bushels, consisting of the December 1, 1961 carryover of 24.3 million and the current crop estimated at 246.3 million bushels. The current total, reflecting relatively sharp declines in both carryover stocks and production, represents an 18 per cent reduction from the 1960-61 total of 331.4 million. After deducting 76.0 million for anticipated domestic requirements, an estimated 194.6 million are available for export and for carryover during 1961-62, as against 255.7 million in 1960-61.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent during the period December 1-September 1 of the 1961-62 Australian crop year amounted to 154.2 million bushels, 13 per cent less than the 178.1 million exported during the corresponding period of 1960-61. The balance remaining on September 2, 1962, for export and for carryover, at 40.4 million bushels, represented a decrease of 48 per cent from the comparable 1961 figure of 77.6 million.

Australian Wheat Supplies

Item	1960-61	1961-62 <sup>1/</sup>
	- million bushels -	
Carryover, including flour as wheat, at beginning of crop year (December 1) .....	60.5	24.3
New Crop .....	270.9	246.3
Total estimated domestic supplies .....	331.4	270.6
Less estimated domestic requirements for crop year ...	75.7	76.0
Available for export and for carryover .....	255.7	194.6
Deduct:		
Exports of wheat as grain, December 1-September 1 ..	156.1	135.4
Exports of wheat flour in terms of wheat, December 1-September 1 .....	22.0	18.8
Total exports of wheat and wheat flour .....	178.1	154.2
Balance on September 2 for export and for carryover ..	77.6	40.4

<sup>1/</sup> Preliminary.

The following information relative to the Australian situation has been extracted from a report from Mr. H.A. Gilbert, Commercial Counsellor for Canada, Melbourne, under date of September 17, 1962 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Currency conversions have been made at the rate of £1 equals \$2.4132 (Canadian) the quotation in effect on September 10, 1962.

Crop Position Earlier forecasts of a 300 million bushels wheat crop in Australia may not now be realized due to dry weather conditions prevailing in some of the more important areas. Latest reports indicate, however, that despite a lengthy spell of dry weather in parts of the Eastern States, the Australian wheat growers generally still continue to experience good conditions for their crops. There is more than an equal chance of Australia reaping a 200 million bushel crop provided an average spring rainfall is maintained.

From Queensland and New South Wales the reports are of a crop in excellent condition. In the latter State, following useful late rains in July, above-average rains continued during August and further improved crop prospects. Subsoil moisture supplies are satisfactory in most areas and a record crop is assured in New South Wales if normal conditions follow.

A large area of Queensland and Northern New South Wales has been sown to a new variety of wheat, known as Mengavi. An isolated outbreak of stem rust in Queensland, attacking this variety, has been reported and could cause a fair amount of damage if not controlled. Late frosts in New South Wales have caused damage to a small proportion of early-sown crops but, as the wheat crop is at a later stage of development than is usual for this time of year, the damage has not been serious.

Victoria had a very lengthy dry spell during the months of July and August but timely, soaking rains over the wheat growing areas have prevented a deterioration of crop prospects. The rain would revive hopes for a good harvest in many sections where winds had dried out the soil, and as a result the crop had turned yellow.

South Australia only needs further good rains to enjoy average seasonal conditions, with the promise of a very good crop, but the position in Western Australia is causing anxiety. Rainfall in that State to date, has only been about half as much as usual and a continuance of dry, spring weather could result in a failure to gather in the record crop previously anticipated.

Marketing Position The Minister for Primary Industry, Mr. Adermann, stated that wheat was one of Australia's most important sources of overseas income. Out of a total of £790 million (\$1,906 million) from exports of rural origin in 1961-62, wheat accounted for £130 million (\$314 million). Claiming that this was a remarkable achievement, Mr. Adermann said it was all the more remarkable because it was the second successive bumper selling season for the Australian Wheat Board. He pointed out, however, that wheat growers should not depend on these boom conditions becoming permanent, although he felt that Asia's requirements would continue for some time at a high level. He referred to India's contract for 2,800,000 bushels to be shipped from the coming harvest while Japan and China should remain substantial buyers for some considerable time.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat  
December 1, 1961 - September 1, 1962 and Corresponding Period 1960-61

Destination	Wheat		Wheat Flour	
	1960-61	1961-62	1960-61	1961-62
	- thousand bushels -			
<u>Europe</u>				
Albania .....	678	-	-	-
Britain .....	17,971	17,008	1,995	2,276
Eire .....	3,919	1,013	-	-

Exports of Australian Wheat and Wheat Flour in Terms of Wheat  
December 1, 1961 - September 1, 1962 and Corresponding Period 1960-61

Destination	Wheat		Wheat Flour	
	1960-61	1961-62	1960-61	1961-62
- thousand bushels -				
<u>Europe (continued)</u>				
France .....	-	450	-	-
Italy .....	14,477	4,845	-	-
Malta .....	303	549	-	-
Norway .....	1,021	2,571	-	-
Spain and Canary Islands .....	4,145	11,525	-	-
Switzerland .....	135	50	-	-
West Germany .....	4,548	8,719	-	-
Others .....	-	-	2	10
<u>Middle East</u>				
Aden .....	469	735	-	-
Aden and Aden I/T .....	-	-	804	868
Aden Atta .....	-	-	231	316
Egypt .....	3,945	1,882	-	-
Iran .....	844	375	-	-
Iraq .....	4,550	733	-	-
Lebanon, Jordan, Syria .....	2,673	3,905	-	-
Persian Gulf .....	-	-	271	127
Persian Gulf Atta .....	-	-	618	901
Saudi Arabia .....	-	-	195	194
Others .....	236	495	43	15
<u>Africa</u>				
Algeria .....	1,146	446	-	-
Kenya .....	148	882	-	-
Mauritius .....	-	-	607	536
Nyasaland .....	-	-	176	168
Port. East Africa .....	-	197	-	-
Rhodesia .....	2,002	2,263	-	-
South Africa .....	3,443	2,019	-	-
Zanzibar .....	-	-	152	92
Others .....	29	12	62	65
<u>Asia</u>				
British North Borneo .....	-	-	208	174
Brunei .....	-	-	40	31
Burma .....	107	169	185	201
Ceylon .....	7	19	3,651	5,019
Ceylon Atta .....	-	-	-	1
China .....	58,177	38,059	2,226	-
Hong Kong .....	2,035	2,674	187	286
India .....	8,891	11,232	-	-
Indonesia .....	-	-	3,176	229
Japan .....	10,943	13,697	-	-
Malaya .....	373	442	2,571	2,530
Malaya Atta .....	-	-	53	65

Exports of Australian Wheat and Wheat Flour in Terms of Wheat  
December 1, 1961 - September 1, 1962 and Corresponding Period 1960-61

Destination	Wheat		Wheat Flour	
	1960-61	1961-62	1960-61	1961-62
- thousand bushels -				
<u>Asia (continued)</u>				
North Korea .....	2,518	-	-	-
Pakistan .....	1,242	3,242	-	-
Sarawak .....	-	-	210	197
Singapore .....	76	52	1,877	2,114
Singapore Atta .....	-	-	8	10
Singapore a/c War Office .....	-	-	46	22
Thailand .....	-	-	482	501
Others .....	368	290	114	116
<u>Pacific Area and Sundries</u>				
Dutch New Guinea .....	-	-	75	75
New Zealand .....	4,635	4,400	-	-
Pacific Islands etc. ....	42	35	1,638	1,559
Chile .....	-	357	-	-
Peru .....	-	56	-	7
Royal Navy .....	4	2	-	-
Ships' Stores etc. ....	-	-	97	96
Totals .....	156,100	135,400	22,000	18,800

FRENCH SITUATION

Supply Position Disposition of commercial wheat supplies in France for the crop years (August-July) 1960-61 and 1961-62 appears in the accompanying table. Total commercial supplies of wheat in France for the crop year 1961-62, consisting of the August 1 carryover of 67.5 million bushels and marketings of 245.1 million, amounted to 312.5 million bushels, 7 per cent less than the 1960-61 total (including August-July imports of 4.2 million bushels) of 336.9 million. After deducting 200.0 million bushels for domestic requirements, a total of 112.6 million were available for export and for carryover during 1961-62, 13 per cent below the 1960-61 level of 128.9 million.

Combined exports of wheat and wheat flour in terms of grain equivalent during the 1961-62 crop year amounted to 65.7 million bushels and represented an increase of 7 per cent over the 1960-61 crop year total of 61.4 million. The balance of commercial supplies remaining on August 1, 1962 amounted to 46.8 million bushels compared with the August 1, 1961 total of 67.5 million.

French Supplies of Soft Wheat

Item	1960-61	1961-62 <u>1/</u>
	- million bushels -	
Commercial carryover, August 1 .....	54.3	67.5
Deliveries to Grain Board .....	278.4	245.1 <u>2/</u>
Imports, August-July .....	4.2	-
Total estimated supplies .....	336.9	312.5
Less estimated domestic requirements for crop year .	208.0	200.0 <u>2/</u>
Available for export and for carryover .....	128.9	112.6
Deduct:		
Exports of wheat as grain, August-July .....	52.9	53.9
Exports of wheat flour in terms of wheat, August-July .....	8.5	11.8
Total exports of wheat and wheat flour .....	61.4	65.7
Balance on August 1 for export and for carryover ...	67.5	46.8

1/ Preliminary.

2/ Revised.

The following account of the current crop situation in France has been extracted from a report by Mr. R.G. Woolham, Assistant Commercial Secretary, Canadian Embassy, Paris, under date of September 25, 1962, and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions from French to Canadian measures have been made and rounded for the convenience of our readers.

Weather and Crops

Wheat harvest operations in northern regions of France aided by dry, sunny weather were completed by the first week in September. In southeastern regions, however, drought conditions through August and into September were serious. During the latter part of the month temperatures fell to well below normal ranges, with frost reported in central and eastern regions. Moderate precipitation was registered in the Paris area but, on the whole, soil conditions continue to be relatively dry. New reports now indicate a bumper French wheat crop, estimated at 13,132,000 tons (482.5 million bushels) (including durums) up substantially from the August estimate of 11,545,000 tons (424.2 million bushels). If the new forecast is realized, new records, both for production and yield, will have been achieved in France. The average yield this year is reported at 29 quintals per hectare (43.1 bushels per acre) compared with the 1959 yield of 26 quintals (38.7 bushels per acre). In fact, the average in the district of Oise, for example, was 44 quintals per hectare (65.5 bushels per acre). Quality for most regions, in terms of specific weight and moisture content, is also above previous averages. However, in some late-harvest

areas, where local rains followed cutting, moisture content was reported to be as high as 20 per cent.

Barley production is also slightly higher than last year and quality is reportedly good. Corn production forecasts indicate that this crop is also reduced because of the drought, and for the same reason pasture reserves in south-eastern areas have deteriorated.

French Grain Market France's sales of wheat to her Common Market partners have, so far, been very disappointing despite new E.E.C. grain regulations. Lack of orders is attributed to heavy stocks procured by these customers prior to the effective date of the new grain regulations and, as well, to daily fluctuation of import levy rates which contribute to traders risk of calculating firm prices. With a carryover of 1.3 million tons (47.8 million bushels) plus an exportable surplus from this year's crop estimated at 2.5 million tons (91.9 million bushels), mounting concern is being expressed in France regarding both wheat sales prospects and lack of sufficient elevator storage facilities. Some quarters feel that export subsidy on French wheat which is currently limited in amount to the levy applied to imports is insufficient to meet international competition.

The French Government has announced a subsidized feed wheat program to alleviate losses sustained to corn production and pastures resulting from drought in southern regions of France. This should help to reduce the exportable surplus of wheat. In addition, credit facilities are being made available to wheat importing countries who are prepared to undertake a long-term sales contract with France.

Durum Wheat French requirements of imported durum wheat are estimated at 140,000 tons (5,144,000 bushels) to the end of 1962. Import licenses valid until December 31, 1962 and covering 125,000 tons (4,593,000 bushels) have been issued to French Semolina millers to date. So far purchases concluded totalled 50,000 tons (1,837,000 bushels): some 21,000 tons (772,000 bushels) USA hard 2-3; 11,000 tons (404,000 bushels) CDA hard 2; 1,000 tons (37,000 bushels) from Argentina; and balance from Syria and Iraq. No purchases have yet been reported from Tunisia and Morocco.

French Grain Crop Forecasts, September 1962

Grain	Area Seeded		Yield		Production	
	1961	1962	1961	1962	1961	1962
	thousand acres		bushels per acre		thousand bushels	
Soft wheat .....	9,617	11,055	35.7	43.4	339,521	479,469
Durum wheat .....	116	116	19.8	26.3	2,306	3,048
Rye .....	655	618	20.7	22.5	13,831	13,847
Barley .....	5,594	5,290	48.3	49.1	247,937	260,079
Oats .....	3,541	3,439	49.9	50.7	166,282	174,652
Corn .....	2,372	2,100	39.8	34.1	93,350	71,530

ARGENTINE SITUATION

Supply Position Estimated total supplies of wheat in the Argentine for the current (December-November) crop year amount to 237.4 million bushels, consisting of the December 1, 1961 carryover of 35.3 million and the 1961-62 crop, placed at 202.1 million. Indicated supplies for the current Argentine crop year, reflecting a 39 per cent increase in production which more than offset a decline in carryover stocks, are about 20 per cent more than the 1960-61 total of 197.1 million bushels. After making an allowance of 136.0 million bushels for anticipated domestic requirements, an estimated 101.5 million are available for export and for carryover compared with 74.8 million in 1960-61.

Exports of wheat and wheat flour in terms of grain equivalent during December 1961-August 1962 amounted to 92.7 million bushels, exceeding by a wide margin the 33.1 million exported during the same months in 1960-61. The balance remaining on September 1, 1962 for export and for carryover was estimated at 8.7 million bushels, in contrast to the August 1, 1961 total of 41.7 million.

Argentine Wheat Supplies

Item	1960-61	1961-62 <sup>1/</sup>
- million bushels -		
Carryover at beginning of crop year (December 1) <sup>2/</sup>	51.6	35.3
New Crop <sup>3/</sup> .....	145.5	202.1
<b>Total estimated domestic supplies .....</b>	<b>197.1</b>	<b>237.4</b>
Less estimated domestic requirements for crop year.	122.3	136.0
<b>Available for export and for carryover .....</b>	<b>74.8</b>	<b>101.5</b>
<b>Deduct:</b>		
Exports of wheat as grain, December-August .....	32.9	92.4
Exports of wheat flour in terms of wheat, December-August .....	0.2	0.3
<b>Total exports of wheat and wheat flour .....</b>	<b>33.1</b>	<b>92.7</b>
<b>Balance on September 1 for export and for carryover</b>	<b>41.7</b>	<b>8.7</b>

<sup>1/</sup> Preliminary.

<sup>2/</sup> Includes allowances for farm stocks.

<sup>3/</sup> Official estimate.

The following account of the Argentine situation has been extracted from a report from Mr. C.O.R. Rousseau, Commercial Secretary, Buenos Aires, under date of September 19, 1962 and is reproduced with the permission of the Trade Commissioners Service, Department of Trade and Commerce. Where possible, conversions from Argentine to Canadian measures have been made for the convenience of our readers. Currency conversions have been made at the rate of 120 pesos per U.S. dollar.

Weather and Crops Weather conditions throughout the "pampas" are now much more favourable than they have been for some time. This, and many other areas of the country have benefited greatly from recent rainfall, especially the heavy downpours of the weekend of September 15 and 16. The outlook, therefore,

is now considerably more optimistic although, in some areas of the drought regions of southern Buenos Aires and La Pampa provinces, the rains came too late for a complete recovery of all wheat, rye and oat stands. The outlook for "durum" wheat in these areas is much more hopeful as durums are sown later than bread wheats. Some growers in the drought areas, who were unable to sow wheat, intend to sow sorghum.

Conditions in the northern grain belt are reported as being very favourable for both wheat and flax.

Wheat

It is fairly evident that wheat production during the current crop year will suffer some setback, as even the most favourable growing conditions from now until harvest, are unlikely to offset the decrease in seeded acreage. The first official acreage estimate for the 1962-63 crop year is 4,200,000 hectares (10.4 million acres) which represents an 11.1 per cent decrease from the final estimate of the previous year of 4,722,800 hectares (11.7 million acres). This first estimate is a very tentative figure, as seeding was carried out until late August. The production prospects for the late-seeded areas are very much in doubt, as in normal seasons grain would not be sown that late. The decrease in wheat acreage has occurred mainly in the drought areas of the southern grain belt. A breakdown by provinces of the first acreage estimate, indicates that the area seeded to wheat in Buenos Aires Province decreased by 14.5 per cent over the previous year while La Pampa Province decreased by 42.8 per cent. Acreage sown in Córdoba Province increased by 0.5 per cent and in Santa Fe Province by 4.5 per cent. The southern grain belt normally accounts for about 50 per cent of total Argentine production of wheat.

The following table shows the breakdown of the wheat acreage estimate for the main producing provinces, compared to acreage sown during the previous crop year.

Argentine Wheat Acreage

Province	1961-62	1962-63	Percentage Difference
	- thousand acres -		- per cent -
Buenos Aires .....	5,722	4,891	- 14.5
Córdoba .....	2,236	2,248	+ 0.5
Santa Fe .....	1,689	1,759	+ 4.1
La Pampa .....	1,253	716	- 42.8
Entre Ríos .....	668	667	- 0.1
Other Provinces .....	97	94	- 3.1
Totals .....	11,665	10,374	- 11.1

N.B. - The 14.5 per cent decrease in wheat acreage in Buenos Aires Province is perhaps misleading as the sharp decrease in acreage in the southern regions (estimated at about 30 per cent) has been considerably off-set by the normal seeding and increased acreage of wheat in the northern sections of the province.

Conditions throughout the northern grain belt are excellent and an abundant crop is expected. It is reported that some wheat stands in Córdoba Province are so well advanced that harvest operations might begin in early November

(in most years harvesting only begins during the second part of November).

A few small exploratory sales of new crop grain for December-January shipment, have already been reported. Small lots of durum have been sold at 800 pesos per 100 kilos (\$1.81 per bushel) f.o.r. Necochea port, in bags, with an advanced payment to producers, of between 200-300 pesos per 100 kilos (45-68 cents per bushel). On the same basis, bread wheat sales have been reported at 600 pesos per 100 kilos (\$1.36 per bushel) but with no advanced payment.

Although it is still too early to give any accurate production forecast, trade circles believe that if weather conditions continue to be as favourable as at present, wheat production for the crop year may reach 5,000,000 metric tons (183.7 million bushels).

Trading in available wheat has been very dull and practically no export sales have been concluded. At the end of August, millers were paying 640 pesos per 100 kilos (\$1.45 per bushel) f.o.r. Rosario port and 645 pesos per 100 kilos (\$1.46 per bushel) f.o.r. Buenos Aires port. Prices for up rivers wheat c.i.f. British ports for September shipment, are about £ 26: 0: 0d per m. ton. Wheat shipments during August totalled some 140,000 metric tons (5,144,000 bushels).

Argentine Wheat Exports December 1961-July 1962 with Comparisons

Destination	Wheat	Destination	Wheat
	'000 bushels		'000 bushels
Algeria .....	732	Italy .....	2,403
Belgium .....	1,246	Japan .....	27
Bolivia .....	445	Kenya .....	377
Brazil .....	20,266	Netherlands .....	8,855
Britain .....	12,884	Norway .....	898
Bulgaria .....	384	Paraguay .....	16
China, Communist .....	6,408	Peru .....	6,447
Finland .....	18	Switzerland .....	442
France .....	4,905	Venezuela .....	1,127
Germany .....	19,507		
		Total .....	87,386
Compared with:			
December-July 1960-61 .....			31,559
1959-60 .....			48,458
1958-59 .....			77,129
1957-58 .....			38,261
1956-57 .....			60,761

Continued from page 3.

South America's outlook is less favourable than last year mainly because of drought in parts of Argentina. Although it is too early for reliable indications, the 1962 harvest beginning in November may be slightly less than the 1961 production.

The outlook for Australia's wheat crop is promising after a slow start because of dryness. Rye is of no importance in the area.

CALENDAR OF WHEAT EVENTS

- September 11      Based on conditions at September 1, production of all wheat in the United States in 1962 was estimated at 1,096 million bushels, 11 per cent less than the 1961 crop of 1,234.7 million and 3 per cent below the 1951-60 average of 1,128.6 million.
- 19                  According to a report received from Mr. C.O.R. Rousseau, Canadian Commercial Secretary, Buenos Aires, the first official estimate for the 1962-63 wheat acreage in Argentina places the area at 10.4 million, a decline of 11 per cent from the previous year's total of 11.7 million acres.
- 21                  The preliminary protein map, published by the Board of Grain Commissioners' Laboratory shows an average of 14.1 per cent for the 1962 Prairie spring wheat crop compared with last year's final figure of 14.2 per cent and the long-term average of 13.6 per cent.
- 25                  United States Secretary of Agriculture, Orville L. Freeman announced that no increase of wheat acreage allotments for the durum class of wheat will be necessary in 1963.
- 25                  According to a report received from The Canadian Commercial Secretary, Paris, reports now indicate a bumper wheat crop in France, estimated at some 482.5 million bushels.
- 27                  According to Foreign Crops and Markets, World Summaries, world breadgrain production in 1962 is expected to be the second largest recorded, based on preliminary estimates of the Foreign Agricultural Service. World wheat production is forecast at 8.4 billion bushels, about 7 per cent above the 1961 crop of 7.9 billion and exceeded only in 1958 when a total of 8.7 billion bushels was estimated. World rye production is tentatively estimated at 1.35 billion bushels, slightly above the 1961 total of 1.34 billion.
- 28                  On the basis of yields indicated at September 15, Canada's 1962 wheat crop was forecast at 551.4 million bushels, 95 per cent greater than last year's estimate of 283.4 million. Production of wheat in the Prairie Provinces is placed at 532.0 million bushels, more than double the 1961 crop of 260.0 million.
- October      2                  According to the Bureau of the Census, United States Department of Commerce, wheat flour production in the United States in August, 1962 amounted to 23,207,000 hundredweight, an average of 1,009,000 hundredweight per working day.
- 2                  Agriculture Minister Alvin Hamilton announced the conclusion of a further contract between the Canadian Wheat Board and the Polish foreign trade company, Rolimpex, covering the sale of 80,000 tons or 2.9 million bushels of wheat for delivery from St. Lawrence or Lakehead ports before the close of navigation. This is in addition to the recent sales contract with Poland for 300,000 tons of wheat (11 million bushels), which he announced on August 30, and it forms a part of the optional arrangement made at that time for the purchase and sale of a further 200,000 tons of wheat.





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