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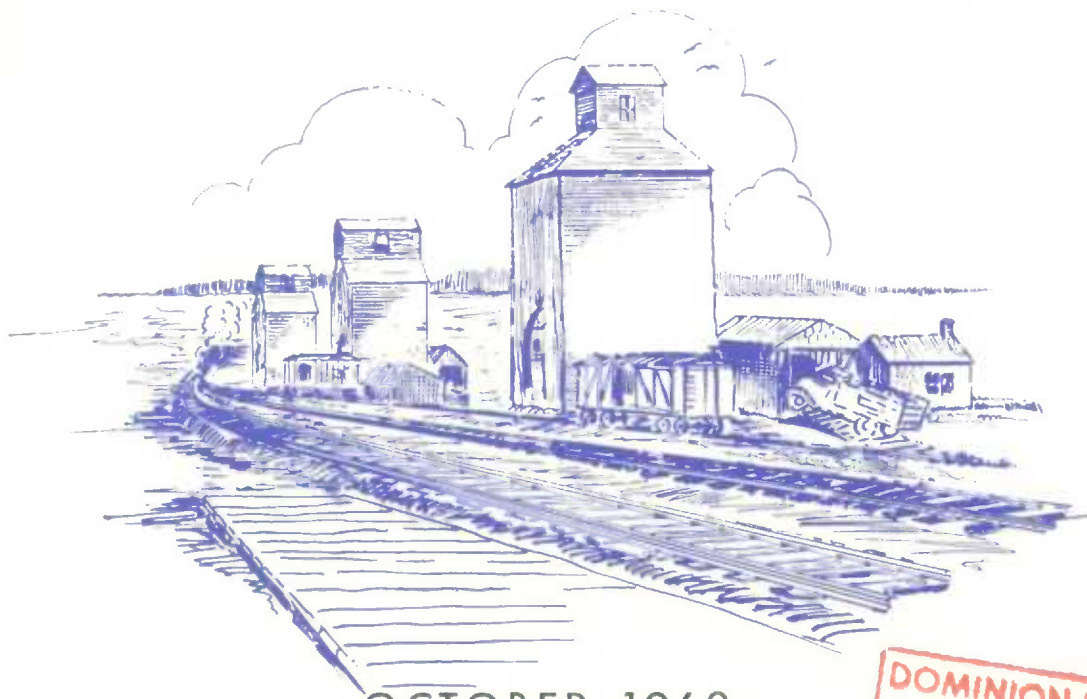
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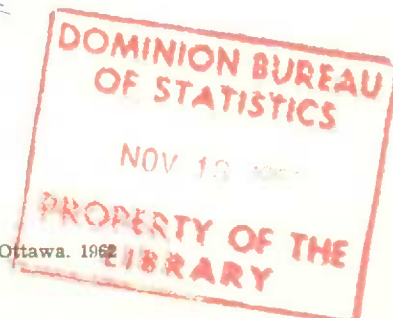
CANADA

DOMINION BUREAU OF STATISTICS
AGRICULTURE DIVISION

THE WHEAT REVIEW



OCTOBER 1962



DOMINION BUREAU OF STATISTICS

THE WHEAT REVIEW

OCTOBER 1962

Published by Authority of
The Honourable George Hees, Minister of Trade and Commerce

Prepared in the Crops Section, Agriculture Division
Dominion Bureau of Statistics, Ottawa.

November 1962

5502-502

Price \$3 per year

Vol. 33—No. 3

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WORLD WHEAT SITUATION

Wheat Supplies of Four Major Exporters Less than a Year Ago

With the exception of Canada, wheat supplies in each of the four major exporting countries are reduced from a year ago and, as a result, latest available estimates indicate that total supplies of wheat remaining on or about October 1, 1962 in these same countries, for export and for carryover at the end of their respective crop years, amounted to 2,453.9 million bushels, 7 per cent below the 2,632.1 million available a year ago. Supplies at October 1, 1962, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 1,660.7 (1,851.0); Canada, 744.1 (682.7); Argentina, 13.1 (40.6); and Australia, 36.0 (57.8). Estimates for both years include on-farm stocks as well as those in commercial positions.

August-September Exports Register Decline

With decreased shipments from United States, Canada and Australia more than offsetting larger exports from Argentina total exports of wheat and flour in terms of wheat from the four major exporting countries during the first two months of the 1962-63 crop year amounted to 173.2 million bushels, some 21 per cent less than last year's record August-September level of 219.7 million but 19 per cent more than the ten-year (1951-60) average for the same period of 145.9 million. Shipments from the four traditional major wheat exporters during August-September 1962 with comparisons appear in the accompanying table.

World Durum Supplies Large

Total supplies of durum wheat available for world trade, in marked contrast to 1961-62 will be in the vicinity of 125 million bushels, or more than twice the quantity normally entering the international trade each year. Mid-September indications were that the Canadian crop would amount to an all-time record high of 61 million bushels compared with last year's harvest of 14.5 million. Other countries have also harvested bumper crops of durum wheat. The United States crop increased from 19 million bushels in 1961 to 67 million in 1962. Argentina, Spain, Syria, Morocco and Tunisia will all have exportable supplies this year. The total world trade in durum wheat in recent years has been about 55 million bushels per year.

Exports of Wheat and Flour in Terms of Wheat August-September, 1962 with Comparisons

August-September	United States	Canada	Argentina	Australia	Total
- million bushels -					
1950	31.6	31.8	11.6	21.5	96.5
1951	82.4	44.0	12.3	21.2	159.9
1952	52.4	62.1	-	12.6	127.1
1953	41.9	53.2	19.2	9.0	123.3
1954	33.1	48.8	22.5	11.1	115.5
1955	42.9	42.5	19.6	16.8	121.8
1956	76.7	57.3	17.2	29.1	180.3
1957	68.1	52.0	14.8	18.2	153.1
1958	69.9	44.4	11.0	11.9	137.2
1959	68.9	50.1	10.7	17.8	147.5
1960	98.4	56.6	19.5	18.4	192.9
1961 <u>1/</u>	106.2	70.8	2.3	40.4	219.7
1962 <u>2/</u>	98.5	53.0	8.0	13.7	173.2

1/ Revised.

2/ Preliminary.

International Wheat Council
Cumulative Totals of Commercial Purchases by Importing Countries from Exporting Countries
Crop Year 1962-63 — Through September 1, 1962

Importing Countries	EXPORTING COUNTRIES						Total Purchases
	Canada	Australia	France	Italy	U.S.S.R.	U.S.A.	
- thousand bushels -							
Austria	-	-	-	-	-	-	-
Belgium & Luxembourg	1,151	-	-	-	55	879	2,085
Brazil	-	-	-	-	-	4,798	4,798
Cuba	-	-	-	-	-	-	-
Dominican Republic	12	-	-	-	-	-	12
El Salvador	167	-	-	-	-	62	229
Finland	-	-	-	-	-	-	-
Germany, Federal Republic .	1,243	-	109	-	735	2,104	4,191
Greece	-	-	-	-	-	1	1
India	-	3,733	-	-	-	-	3,733
Indonesia	-	-	-	-	-	-	-
Ireland	45	-	-	-	-	56	101
Israel	813	-	-	-	-	4	817
Japan	8,902	4,538	-	-	741	9,624	23,805
Korea	-	-	-	-	-	-	-
Liberia	8	-	-	-	-	-	8
Netherlands	774	-	-	-	1,470	2,545	4,789
Netherlands Territories .	45	23	3	-	-	104	175
New Zealand	-	1,299	-	-	-	-	1,299
Nigeria	639	-	-	-	-	425	1,064
Norway	1,680	-	3	-	735	60	2,478
Philippines	920	55	-	-	-	897	1,872
Portugal	3	-	-	-	-	128	131
Portuguese Territories ..	117	62	-	-	-	18	197
Rhodesia & Nyasaland	10	1,123	-	-	-	112	1,245
Saudi Arabia	31	270	-	-	257	541	1,099
South Africa	-	761	-	-	-	-	761
Switzerland	502	-	169	7	-	183	861
United Arab Republic	-	-	-	-	-	-	-
United Kingdom	11,233	4,118	432	-	3,733	917	20,433
U.K. Territories	1,736	3,675	1,342	-	-	912	7,665
Vatican City	-	-	-	-	-	-	-
Venezuela	931	-	-	-	-	698	1,629
Totals	30,962	19,657	2,058	7	7,726	25,068	85,478
Percentage of Total Sales by Exporting Countries	36.22	23.00	2.41	-	9.04	29.33	100.00

NOTE:

Argentina, Mexico, Spain and Sweden - no sales reported.

CANADIAN SITUATION

Supply Position Total estimated supplies of wheat for the 1962-63 crop year are presently placed at 947.1 million bushels, consisting of the August 1 carryover of 395.7 million and the 1962 crop, forecast on the basis of conditions at September 15, at 551.4 million bushels. Supplies of the size indicated, reflecting a substantial increase in production which more than offset a sharp decline in carryover stocks, represent an increase of 6 per cent over the 1961-62 total of 891.2 million bushels. Assuming realization of the September forecast of production and after making an allowance of 150.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1962-63 would amount to 797.1 million bushels, 6 per cent above the 753.6 million in 1961-62.

Exports of wheat as grain during the August-September period of the current crop year amounted to 47.4 million bushels, compared with 64.9 million exported during the same months a year ago. Exports of wheat flour, in terms of wheat, during August-September this year were estimated at 5.6 million bushels, bringing total exports of wheat and flour during the same two months, to some 53.0 million bushels, as against the 70.8 million exported during the comparable period a year ago. Subject to realization of current production and utilization estimates, the balance remaining on October 1, 1962 for export and for carryover, amounted to 744.1 million bushels, 9 per cent larger than the October 1, 1961 total of 682.7 million.

Canadian Wheat Supplies

Item	1961-62 <u>1/</u>	1962-63 <u>2/</u>
	- million bushels -	
Carryover in North America at beginning of crop year (August 1)	607.8	395.7
New Crop	283.4	551.4 <u>3/</u>
Imports of wheat for domestic use, August-September ...	<u>4/</u>	<u>5/</u>
Total estimated supplies	891.2	947.1
Less estimated domestic requirements for crop year	137.7	150.0
Available for export and for carryover	753.6	797.1
Deduct:		
Exports of wheat in bulk, August-September <u>6/</u>	64.6	47.0
Exports of bagged seed wheat, August-September <u>7/</u> ...	0.3	0.4
Total exports of wheat as grain	64.9	47.4
Exports of wheat flour in terms of wheat, August- September <u>7/</u>	5.9	5.6
Total exports of wheat and wheat flour	70.8	53.0
Balance on October 1 for export and for carryover	682.7	744.1

1/ Subject to revision. 2/ Preliminary. 3/ Based on September forecast of production.
4/ Less than 50,000 bushels. 5/ Not available. 6/ As reported by the Board of Grain
Commissioners. (Includes overseas clearances and imports into the United States).
7/ Customs returns, 1961-62 adjusted for time lag.

Farmers' marketings of wheat, (both east and west) up to October 17 of the 1962-63 crop year amounted to 102.6 million bushels and exceeded by 43 per cent last year's corresponding total of 71.7 million. Some 68.5 million bushels of this year's total were delivered during the four weeks September 20 to October 17. During the same period the volume of Canadian wheat entering domestic and export channels amounted to about 39.1 million bushels. As a result, the total visible supply of Canadian wheat increased steadily from 321.9 million bushels at September 19 to a level of 352.1 million at October 17, 1962.

The total visible supply of Canadian wheat at October 17 this year represented declines of 14 per cent from the 1961 comparable total of 408.8 million and 18 per cent less than the 1960 figure of 427.5 million. Most of the decrease was accounted for by substantially smaller totals in country elevators, with stocks in this position, at 186.7 million bushels sharply lower than both the 1961 and 1960 comparable figures of 237.7 million and 247.6 million bushels, respectively. Stocks of wheat at interior terminals at October 17, 1962 were recorded at 6.9 million bushels in contrast to 10.4 million a year ago and 11.2 million two years ago. The 16.8 million bushels "in transit rail" (Western Division) represented relatively sharp increases over both the 1961 total of 13.5 million and the 1960 figure of 8.1 million. Supplies at the Canadian Lakehead at October 17 this year, amounted to 51.3 million bushels, surpassing by 9 per cent last year's comparable total of 47.1 million and 2 per cent greater than the 50.2 million bushels in this position two years ago. Stocks in transit lake amounted to 9.5 million bushels compared with 8.7 million in 1961 and 10.1 million in 1960. The 28.0 million bushels in Bay, Lake and Upper St. Lawrence ports, at 28.0 million bushels, were substantially lower than the 39.7 million of a year ago and the 45.4 million of two years ago. Supplies in Lower St. Lawrence and Maritime ports at October 17, 1962 amounted to 31.0 million bushels and also recorded declines from the 1961 and 1960 levels of 34.0 million and 36.1 million bushels, respectively. On the west coast, however, total supplies in Vancouver-New Westminster and Victoria were recorded at 12.3 million bushels as against 8.3 million a year ago and 8.6 million two years ago. At the port of Churchill wheat supplies totalled 1.1 million bushels compared with 2.4 million in each of the two preceding years.

September 1962 Exports of
Wheat and Flour Total
28.2 Million Bushels

Combined exports of wheat in bulk, bagged seed wheat and wheat flour in terms of grain equivalent during September 1962 amounted to 28.2 million bushels, 14 per cent greater than the August total of 24.8 million and 12 per cent more than the ten-year (1951-60) average for the month of September of 25.1 million, but 12 per cent below the September 1961 total of 32.0 million bushels. Exports of wheat in bulk (as reported by the Board of Grain Commissioners) during September 1962, at 25.0 million bushels, were 14 per cent above the 21.9 million exported during the preceding month and 15 per cent more than the ten-year (1951-60) average for the month of September of 21.7 million. Exports of bagged seed wheat during September 1962, based on Canadian Customs returns, amounted to 228 thousand bushels compared with the August figure of 160 thousand and the September 1961 total (adjusted to remove time lag) of 242 thousand bushels. Customs returns also indicate that the equivalent of 2.9 million bushels of wheat was exported in the form of flour during September 1962, 10 per cent above the August total of 2.7 million and 5 per cent more than the adjusted September 1961 total of 2.8 million.

Cumulative exports of wheat in bulk during the August-September 1962 period amounted to 47.0 million bushels, representing a decrease of 27 per cent from the comparable 1961 total of 64.6 million. Britain, remaining in its position as Canada's leading market for wheat, received shipments amounting to 13.0 million bushels and representing 28 per cent of the two-month total. During August-

September 1961 shipments of wheat to Britain amounted to 14.9 million bushels and accounted for 23 per cent of the total. Other principal markets for Canadian wheat in bulk during the first two months of the current crop year, with figures for the same period of the preceding crop year in brackets, were as follows, in millions of bushels: Japan, 7.8 (9.1); Poland, 5.4 (1.4); China, Communist, 4.9 (13.5); Federal Republic of Germany, 3.2 (7.2); Belgium and Luxembourg, 2.3 (2.8); Netherlands, 2.0 (0.9); Philippines, 1.6 (0.4); Norway, 1.6 (1.0); and Italy, 1.5 (0.5). Cumulative exports of bagged seed wheat during August-September of the current crop year, based on Canadian Customs returns, amounted to 388 thousand bushels compared with last year's comparable total (adjusted to remove time lag) of 331 thousand.

Cumulative exports of wheat flour during the first two months of the 1962-63 crop year, based on Customs returns, were the equivalent of 5.6 million bushels, 5 per cent less than the adjusted August-September 1961 total of 5.9 million bushels. As with bulk wheat, Britain was also the major market for Canadian wheat flour. Shipments of wheat flour to that country during the period under review amounted to the equivalent of 2,352 thousand bushels and accounted for 42 per cent of the August-September 1962 total. During the same months of the 1961-62 crop year shipments of wheat flour to Britain amounted to the equivalent of 1,942 thousand bushels and represented 33 per cent of the total. Other leading markets for Canadian wheat flour in terms of grain equivalent during the August-September period of the 1962-63 crop year, with revised data for the same months of the preceding crop year in brackets, were as follows, in thousands of bushels: Nigeria, 522 (265); Trinidad and Tobago, 306 (219); Ghana, 287 (470); Jamaica, 262 (228); Costa Rica, 209 (115); Leeward and Windward Islands, 209 (192); United States, 201 (168); Lebanon, 160 (499); Sierra Leone, 152 (168); and Hong Kong, 147 (150).

Rye Quota Declared
Open in Prairie Provinces

The Canadian Wheat Board in its Instructions to the Trade re Quotas (General) No. 12 under date of October 19, 1962 stated in part that effective immediately the delivery quota on rye is declared open for the balance of the crop year 1962-63 at all delivery points in Manitoba, Saskatchewan and Alberta.

Quality of 1962
Western Canadian
Wheat

The following information relative to the quality of this year's wheat crop in the Prairie Provinces is taken from a press release issued on October 24 by the Grain Research Laboratory of the Board of Grain Commissioners.

The 1962 Canadian Hard Red Spring wheat crop maintains the high levels of milling quality and baking strength shown by crops of the past five years, according to studies made by the Board of Grain Commissioners' Laboratory. Consequently domestic millers should have no difficulty in changing over to new wheat and overseas millers can be assured of a continuation of high quality shipments. Red spring wheat production is estimated at 471 million bushels, and it is expected that 67 per cent of the crop will grade No. 3 Northern and higher. Average bushel weights for the new crop No. 1 to No. 4 Northern are 65.0, 63.4, 62.5 and 62.8 lbs., and corresponding protein levels are 14.3, 14.0, 13.8 and 13.4 per cent. Compared with last year's crop, the new crop is somewhat higher in flour yield, while flour ash and flour color are at much the same level. Although protein content is a little lower, baking strength and supporting value are higher.

General Quota Position By October 22, 1962, out of a total of 1,942 shipping points in the Western Division, the Canadian Wheat Board had placed 686 points on a quota of three bushels per specified acre, 672 points on a 2-bushel quota and 512 points on a 1-bushel quota. Only 64 points remained on the Initial Unit Quota while 8 points were recorded as "closed". In addition, rye, flaxseed and rapeseed were on an open quota basis while durum wheat was on a quota of 8 bushels per seeded acre (minimum delivery 350 bushels) and soft white spring wheat was on a quota of 5 bushels per seeded acre.

Summary of Elevator Shipping Points in the Western Division
as at October 22, 1962

Province	Initial Unit Quota	General Quota in Bushels per Specified Acre			Closed	Total
		One	Two	Three		
Ontario	-	-	-	1	1	2
Manitoba	11	170	101	64	1	347
Saskatchewan	39	278	400	334	3	1,054
Alberta	14	64	171	282	3	534
British Columbia	-	-	-	5	-	5
All Provinces	64	512	672	686	8	1,942

Farmers' Marketings Deliveries of wheat from farms in the Prairie Provinces up to October 17 of the current crop year amounted to 100.5 million bushels, representing an increase of 29 per cent over the comparable 1961 total of 66.9 million and 59 per cent above the ten-year (1951-60) average for the period of 63.1 million bushels.

Farmers' Marketings 1/ of Wheat in the Prairie Provinces 1962-63

Week Ending		Manitoba	Saskatchewan	Alberta	Total	Last Year
- bushels -						
August	8, 1962 ...	14,548	7,645	42,489	64,682	424,845
	15	1,778	38,975	176,287	217,040	682,034
	22	38,237	592,588	584,243	1,215,068	5,298,808
	29	426,174	1,911,503	1,468,566	3,806,243	9,124,000
September	5	757,304	3,085,240	1,211,254	5,053,798	6,274,071
	12	1,742,316	6,416,266	1,870,574	10,029,156	7,783,756
	19	1,699,681	8,177,978	1,709,135	11,586,794	6,733,721
	26	2,359,440	10,406,284	4,587,559	17,353,283	7,697,860
October	3	2,522,313	13,068,961	5,556,144	21,147,418	8,356,339
	10	1,585,234	12,747,546	4,121,329	18,454,109	7,025,437
	17	1,117,194	7,344,064	3,084,468	11,545,726	7,516,876
Totals		12,264,219	63,797,050	24,412,048	100,473,317	66,917,747
Average similar period:						
1951-60		8,104,119	39,512,154	15,454,495	63,070,768	

1/ Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings.

Visible Supply of Canadian Wheat, October 17, 1962
Compared with Approximately the Same Date, 1960 and 1961

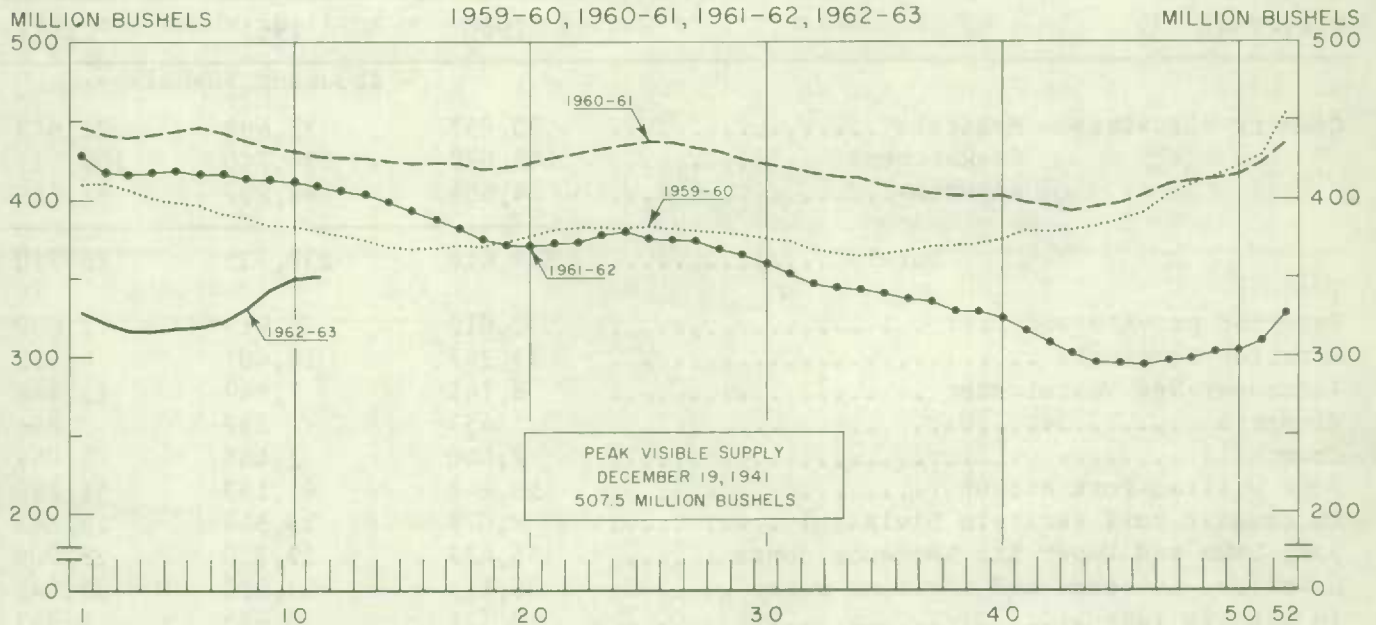
Position	1960	1961	1962
- thousand bushels -			
Country elevators - Manitoba	30,857	32,699	21,643
Saskatchewan	142,077	136,740	109,921
Alberta	74,684	68,297	55,155
Totals	247,618	237,735	186,720
Interior private and mill	7,012	6,913	7,690
Interior terminals	11,247	10,407	6,893
Vancouver-New Westminster	8,145	7,949	11,446
Victoria	457	337	896
Churchill	2,400	2,445	1,069
Fort William-Port Arthur	50,248	47,133	51,290
In transit rail (Western Division)	8,079	13,544	16,843
Bay, Lake and Upper St. Lawrence ports	45,437	39,720	28,009
Lower St. Lawrence and Maritime ports	36,115	33,973	31,045
In transit lake	10,111	8,683	9,547
In transit rail (Eastern Division)	627	-	675
Totals	427,495	408,839	352,124

Grading of Wheat Inspected, August-September 1962 with Comparisons

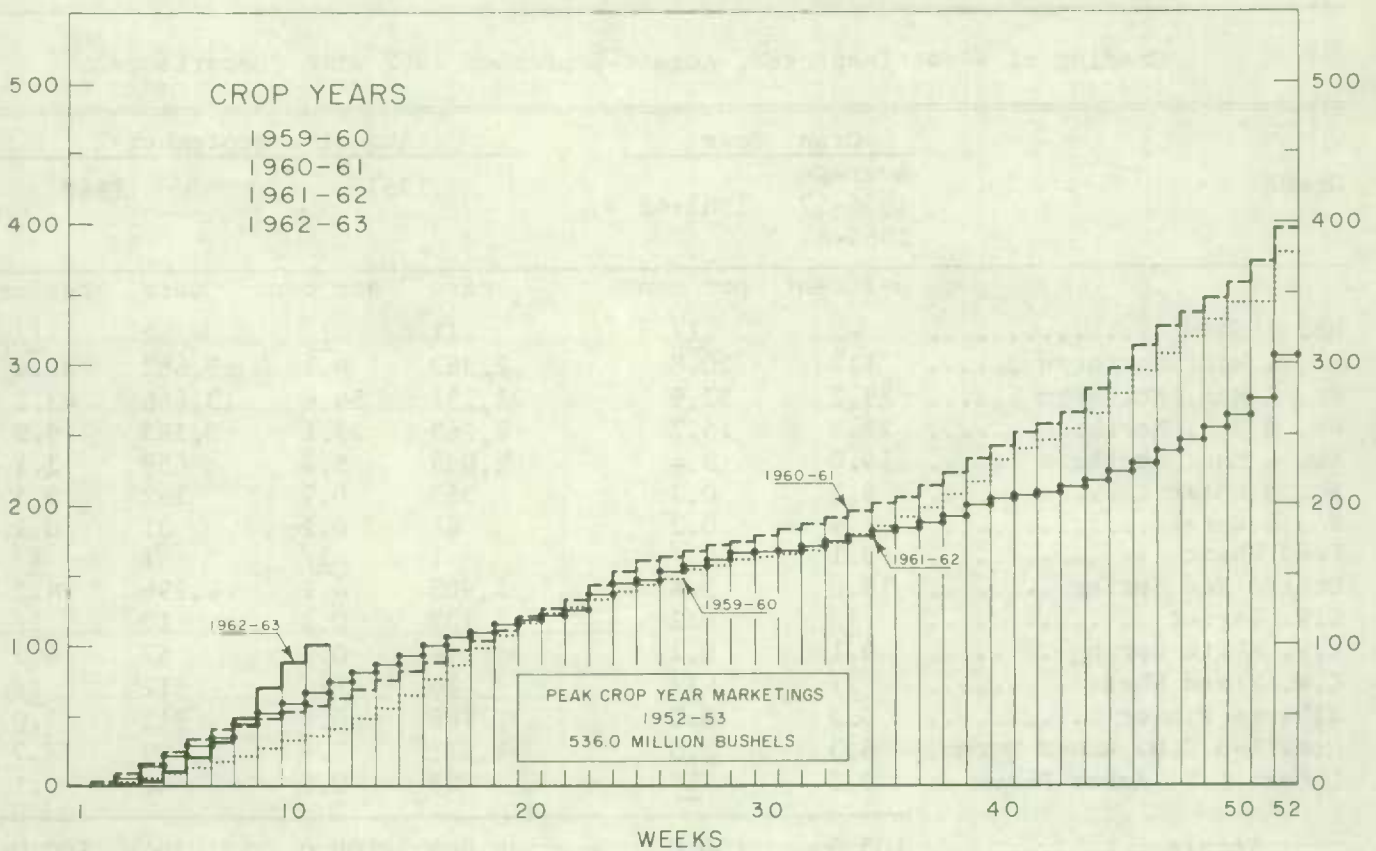
Grade	Crop Year		August - September			
	Average	1961-62	1961		1962	
	1956-57 1960-61					
	per cent	per cent	cars	per cent	cars	per cent
No. 1 Hard	-	1/	11	1/	2	1/
No. 1 Man. Northern	1.3	20.8	2,383	6.1	9,662	31.0
No. 2 Man. Northern	29.2	52.8	21,131	54.4	13,446	43.1
No. 3 Man. Northern	28.3	15.7	8,969	23.1	3,103	9.9
No. 4 Man. Northern	14.0	3.4	2,086	5.4	659	2.1
No. 5 Wheat	8.3	0.7	363	0.9	162	0.5
No. 6 Wheat	1.9	0.2	61	0.2	31	0.1
Feed Wheat	0.1	1/	1	1/	1	1/
Others Red Spring	10.0	3.4	1,905	4.9	1,296	4.2
C.W. Garnet	1/	0.2	133	0.3	10	1/
C.W. White Spring	0.1	0.1	44	0.1	57	0.2
C.W. Mixed Wheat	1/	1/	16	1/	12	1/
Alberta Winter	0.3	0.3	168	0.4	312	1.0
Nos. 1-6 C.W. Amber Durum ..	6.3	2.3	1,511	3.9	2,409	7.7
Others C.W. Amber Durum ..	0.2	1/	27	0.1	42	0.1
Totals	100.0	100.0	38,809	100.0	31,204	100.0
Gross bushels (approx.) ..			74,496,000		59,476,000	

1/ Less than .05 per cent.

WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT



CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



(Data in both charts for crop years beginning August 1)

Lake Shipments Total shipments of the five major grains out of Lakehead terminals from the opening of navigation to October 17 this year amounted to 147.6 million bushels, as against the 233.0 million shipped during the comparable period of 1961. In 1962 the season of navigation opened on April 22 while the 1961 season opened on April 9. Shipments of wheat, although sharply below last year's total, accounted for about 72 per cent of the current total. Rye was the only one of the five grains moving in greater volume this year than last.

Lake Shipments of Canadian Grain from the Opening of Navigation to October 17, 1962 and to Approximately the Same Date, 1952 to 1961

Year	Wheat	Oats	Barley	Rye	Flaxseed	Total
- thousand bushels -						
1952	169,411	68,963	74,279	5,996	3,958	322,607
1953	169,635	66,857	85,323	10,576	3,998	336,390
1954	98,086	39,712	58,272	5,667	2,745	204,481
1955	104,619	24,561	46,121	9,352	5,102	189,755
1956	164,419	31,805	67,259	10,122	5,173	278,779
1957	113,625	30,838	36,299	4,003	8,895	193,660
1958	136,421	31,288	52,655	5,024	5,660	231,048
1959	132,212	21,948	34,105	4,401	4,502	197,168
1960	144,402	18,682	36,831	3,242	6,167	209,325
1961	174,789	18,701	32,144	2,090	5,228	232,951
1962	106,645	13,601	18,409	4,210	4,740	147,605

Wheat Shipments to the United States by Destination Total shipments of wheat to the United States, either for re-export or retention for domestic use, from the beginning of the current crop year to October 17, 1962 amounted to only 17 thousand bushels, with all of this quantity moved by rail. During the comparable periods of 1961 and 1960 combined rail and vessel shipments amounted to 352 thousand and 500 thousand bushels, respectively.

Wheat Shipments* to the United States by Destination
August 1 - October 17, 1962 with Comparisons

Destination	1960	1961	1962
- bushels -			
<u>By Vessel</u>			
Buffalo	59,031	-	-
Chicago	114,563	-	-
Duluth-Superior	174,248	339,826	-
Milwaukee	81,537	-	-
Totals, Vessel	429,379	339,826	-
<u>By Rail</u>			
U.S.A. Domestic Points	70,900	11,700	16,767
Totals, Shipments	500,279	351,526	16,767

* Either for re-export or retention for domestic use. Excluding bagged seed.

Rail Shipments of Wheat to Maritime Ports Rail shipments of wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports during August-September 1962 amounted to 850,635 bushels. All of the total originated at Port McNicoll.

Rail Shipments of Wheat from Fort William-Port Arthur, 1959-60--1962-63

Month	1959-60	1960-61	1961-62	1962-63
- bushels -				
August	34,383	14,717	20,648	13,933
September	31,690	19,227	14,598	11,657
October	30,904	5,417	33,944	
November	8,383	24,000	22,915	
December	25,355	17,500	60,167	
January	103,087	71,335	126,533	
February	23,878	135,339	68,421	
March	18,826	28,073	37,000	
April	64,156	9,833	37,777	
May	19,513	15,805	11,203	
June	25,234	17,563	16,022	
July	26,803	10,940	17,315	
Totals	412,212	369,749	466,543	

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, September 1962

Grade	Nova Scotia	New Brunswick	Quebec	Ontario
- bushels -				
5 Wheat	1,333	-	1,500	3,000
Durum	-	-	2,000	2,000
Others	-	1,466	-	358
Totals	1,333	1,466	3,500	5,358

Overseas Exports of Canadian Grain by Ports of Loading, August 1-October 17, 1962
with Comparisons

Port	Wheat <u>1/</u>	Durum Wheat <u>1/</u>	Oats <u>1/</u>	Barley	Rye	Flaxseed	Rapeseed <u>2/</u>
- bushels -							
<u>Pacific Seaboard</u>							
Van.-New West. ..	22,164,787	-	37,224	191,331	201,433	673,945	375,139
Victoria	1,179,920	-	-	-	-	-	-
<u>Churchill</u>	20,487,620	-	-	-	-	-	-
<u>Lakehead Direct</u> ...	874,970	96,552	-	402,826	1,148,584	488,122	-
<u>St. Lawrence</u>							
Montreal	6,698,343	1,403,489	181,474	589,996	671,957	998,928	-
Sorel	2,559,678	1,282,437	-	-	-	-	-
Three Rivers	1,144,304	-	-	-	-	102,166	-
Quebec	3,512,153	-	-	-	-	98,407	-
Baie Comeau	6,564,961	-	-	-	-	-	-
Totals	65,186,736	2,782,478	218,698	1,184,153	2,021,974	2,361,568	375,139
Aug. 1-Oct. 18, 1961	81,538,557	1,297,517	5,259	6,764,917	165,723	1,940,479	123,386

1/ Excluding bagged seed.

2/ In bushels of 50 pounds.

Freight Assistance Shipments Claims filed for payment up to September 30, 1962 represent the movement of only 739 thousand bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during August 1962. During the same month last year claims had been filed for a total of 1,059 thousand bushels, indicating on the assumption of approximately the same rate of submission of claims during both months, that August shipments of wheat under the policy were running about 30 per cent below those of August 1961. Revised data on August shipments of wheat based on claims submitted up to September 30, 1962 place the one-month total at 1,414 thousand bushels. The bulk of the shipments during the month under review went to destinations in Ontario and Quebec, with these two provinces accounting for 41 per cent and 46 per cent of the total, respectively.

Provincial Distribution of Wheat Shipments under the Freight Assistance Policy
August 1962 and 1961

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
- thousand bushels -								
August, 1962 <u>1/</u>	4	10	20	21	342	301	41	739
Same period 1961:								
Preliminary <u>2/</u>	1	5	105	24	456	419	48	1,059
Revised <u>1/</u>	11	10	162	38	516	557	121	1,414

Preliminary data on millfeed shipments under the freight assistance policy indicate shipments of 24,456 tons during the first month of the current crop year. During August 1961 claims had been filed for a total of 35,148 tons, indicating on the assumption of approximately the same rate of submission of claims during August 1962 and August 1961, that this year's shipments of millfeeds under the policy were running about 30 per cent below those of 1961. Revised data on August 1961 shipments of millfeeds based on claims submitted up to September 30, 1962 place the one-month total at 50,234 tons. Shipments of 12,362 tons to Quebec and 7,703 tons to Ontario, accounted for a combined 82 per cent of the August movement of freight assisted millfeeds.

Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy
August 1962 and 1961

Province	1961		1962
	Preliminary <u>2/</u>	Revised <u>1/</u>	Preliminary <u>1/</u>
- tons -			
Newfoundland	98	519	186
Prince Edward Island	417	755	414
Nova Scotia	1,862	2,765	1,492
New Brunswick	1,948	2,787	1,614
Quebec	20,076	24,658	12,362
Ontario	10,128	14,700	7,703
British Columbia	619	4,050	685
Totals	35,148	50,234	24,456

1/ Based on claims filed up to September 30, 1962. 2/ Based on claims filed up to September 30, 1961.

Monthly Exports of Canadian Wheat and Wheat Flour

Year and Month	Wheat in Bulk <u>1/</u>	Bagged Seed Wheat <u>2/</u>	Total Wheat	Wheat Flour <u>2/</u> <u>3/</u>	Total <u>3/</u> Wheat and Wheat Flour
- thousand bushels -					
<u>1960-61</u>					
August	23,908	127	24,034	2,867	26,901
September	26,742	232	26,974	2,694	29,668
October	21,172	304	21,476	3,727	25,203
November	23,224	570	23,794	4,198	27,992
December	20,222	883	21,105	3,320	24,426
January	16,408	773	17,181	2,104	19,285
February	20,517	1,043	21,560	2,404	23,964
March	23,377	1,934	25,312	3,088	28,399
April	31,395	599	31,994	3,009	35,003
May	42,190	135	42,325	3,166	45,491
June	35,532	12	35,544	2,499	38,043
July	26,265	4	26,269	2,607	28,876
Totals	310,952	6,616	317,568	35,682	353,249
<u>1961-62</u> <u>4/</u>					
August	35,625	79	35,705	3,540	39,245
September	28,966	250	29,216	2,560	31,777
October	32,910	61	32,970	2,693	35,663
November	40,823	216	41,039	2,435	43,474
December	19,966	414	20,381	3,036	23,416
January	17,534	446	17,979	2,419	20,399
February	23,739	440	24,179	2,262	26,441
March	20,482	598	21,080	2,595	23,675
April	24,981	576	25,557	2,381	27,938
May	35,150	145	35,294	3,162	38,457
June	23,559	8	23,567	2,261	25,829
July	19,016	7	19,024	2,577	21,601
Totals	322,752	3,240	325,992	31,921	357,913
<u>1962-63</u> <u>4/</u>					
August	21,944	160	22,105	2,670	24,775
September	25,040	228	25,268	2,939	28,207
Totals	46,984	388	47,373	5,609	52,982

1/ Export clearances including shipments to the United States compiled by the Statistics Branch, Board of Grain Commissioners for Canada.

2/ Compiled from Canadian Customs returns, 1960-61 adjusted to remove effect of time lag in reporting.

3/ In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt.

4/ Preliminary.

Exports of Canadian Wheat 1/ by Destination, September 1962 and 1961

Destination	Wheat (ex. Dur.)	Durum Wheat	All Wheat	
			September 1962	September 1961
			- bushels -	
<u>COMMONWEALTH AND PREFERENTIAL COUNTRIES</u>				
<u>Western Europe</u>				
Britain	6,589,951	-	6,589,951	8,215,907
<u>Other Africa</u>				
Nigeria	142,240	-	142,240	-
<u>Other Asia</u>				
Hong Kong	35,467	-	35,467	77,467
<u>Central America and Antilles</u>				
Jamaica	1,293	-	1,293	-
Totals, Com. and Pref. Countries .	6,768,951	-	6,768,951	8,293,374
<u>OTHER COUNTRIES</u>				
<u>Western Europe</u>				
Belgium and Luxembourg	1,526,267	-	1,526,267	1,627,931
Finland	-	-	-	331,053
France	-	7,118	7,118	-
Germany, Federal Republic	1,652,141	734,163	2,386,304	4,199,073
Italy	643,560	-	643,560	224,588
Netherlands	1,074,476	-	1,074,476	201,123
Norway	511,467	-	511,467	315,533
Switzerland	283,301	-	283,301	1,217,409
<u>Eastern Europe</u>				
Germany, East	-	-	-	2,055,675
Poland	5,390,603	-	5,390,603	-
<u>Middle East</u>				
Saudi Arabia	48,701	-	48,701	71,337
<u>Other Africa</u>				
Algeria	-	-	-	422,572
Congo	-	-	-	18,257
Mozambique	48,533	-	48,533	84,298
<u>Other Asia</u>				
China, Communist	1,415,867	-	1,415,867	5,367,029
Japan	3,721,164	-	3,721,164	3,551,218
Philippines	741,067	-	741,067	321,340
<u>Oceania</u>				
United States Oceania	55,066	-	55,066	37,333
<u>South America</u>				
Colombia	-	-	-	132,275
Ecuador	-	-	-	224,000
Venezuela	415,408	-	415,408	75,040
<u>Central America and Antilles</u>				
El Salvador	-	-	-	18,372
<u>North America</u>				
United States				
for domestic use <u>2/</u>	2,000	-	2,000	177,287
Totals, Other Countries	17,529,621	741,281	18,270,902	20,672,743
Sub-Totals, All Countries	24,298,572	741,281	25,039,853	28,966,117
Bagged seed <u>3/</u>			228,108	242,395
Totals, All Countries	24,298,572	741,281	25,267,961	29,208,512

1/ Overseas clearances as reported by the Statistics Branch, Board of Grain Commissioners for Canada, for all countries except the United States. Excluding bagged seed. 2/ Compiled from returns of Canadian elevator licensees and shippers and advice from American Grain correspondents. 3/ Compiled from Canadian Customs returns, 1961 adjusted for time lag.

Cumulative Exports of Canadian Wheat 1/ by Destination

Destination	August-September 1962			Total same period last year
	Wheat (Except Durum)	Durum Wheat	Total Wheat	
- bushels -				
COMMONWEALTH AND PREFERENTIAL COUNTRIES				
<u>Western Europe</u>				
Britain	12,891,698	92,064	12,983,762	14,930,057
Ireland	11,030	-	11,030	367,440
Malta and Gozo	449,867	-	449,867	396,667
<u>Other Africa</u>				
Nigeria	142,240	-	142,240	-
<u>Other Asia</u>				
Hong Kong	110,134	-	110,134	115,734
<u>Central America and Antilles</u>				
Jamaica	2,388	-	2,388	-
Totals, Com. and Pref. Countries.	13,607,357	92,064	13,699,421	15,809,898

OTHER COUNTRIES

<u>Western Europe</u>				
Austria	-	-	-	448,000
Belgium and Luxembourg	2,258,019	-	2,258,019	2,775,064
Finland	-	-	-	642,213
France	-	7,118	7,118	-
Germany, Federal Republic	2,454,050	734,163	3,188,213	7,199,673
Greece	-	10	10	-
Italy	1,502,471	-	1,502,471	509,628
Netherlands	2,006,675	-	2,006,675	922,333
Norway	1,568,267	-	1,568,267	996,800
Switzerland	366,294	405,303	771,597	1,885,638
<u>Eastern Europe</u>				
Germany, East	-	-	-	6,402,192
Poland	5,390,603	-	5,390,603	1,371,253
<u>Middle East</u>				
Israel	835,000	-	835,000	829,100
Saudi Arabia	70,198	-	70,198	89,707
<u>Other Africa</u>				
Algeria	-	-	-	422,572
Congo	-	-	-	18,257
Katanga	9,186	-	9,186	-
Mozambique	150,974	-	150,974	135,544
Tunisia	-	-	-	189,905

Cumulative Exports of Canadian Wheat ^{1/} by Destination

Destination	August-September 1962			Total same period last year
	Wheat (Except Durum)	Durum Wheat	Total Wheat	
- bushels -				
OTHER COUNTRIES (concluded)				
<u>Other Asia</u>				
China, Communist	4,858,934	-	4,858,934	13,458,993
Japan	7,801,875	-	7,801,875	9,077,660
Philippines	1,620,902	-	1,620,902	360,540
<u>Oceania</u>				
United States Oceania	120,773	-	120,773	144,106
<u>South America</u>				
Colombia	-	-	-	132,275
Ecuador	-	-	-	224,000
Venezuela	992,098	-	992,098	75,040
<u>Central America and Antilles</u>				
Dominican Republic	-	-	-	220,470
El Salvador	119,840	-	119,840	18,372
<u>North America</u>				
United States for domestic use <u>2/</u>	12,100	-	12,100	232,316
Totals, Other Countries	32,138,259	1,146,594	33,284,853	48,781,651
Sub-Totals, All Countries ...	45,745,616	1,238,658	46,984,274	64,591,549
Bagged seed			388,491 <u>3/</u>	331,004 <u>4/</u>
Totals, All Countries	45,745,616	1,238,658	47,372,765	64,922,553

^{1/} Overseas clearances as reported by the Statistics Branch, Board of Grain Commissioners for Canada, for all countries except the United States. Excluding bagged seed.

^{2/} Compiled from returns of Canadian elevator licensees and shippers and advice from American Grain correspondents.

^{3/} Compiled from Canadian Customs returns. Unadjusted.

^{4/} Adjusted for time lag.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	June 1962 <u>1/</u>	September 1962 <u>2/</u>	August 1962 <u>2/</u> -	September 1961 <u>1/</u>
- bushels -				
<u>COMMONWEALTH AND PREFERENTIAL COUNTRIES</u>				
<u>Western Europe</u>				
Britain	885,358	1,229,394	2,352,017	1,942,295
Gibraltar	-	-	1,288	5,152
<u>Middle East</u>				
Kuwait	2,576	7,728	7,728	7,728
Qatar	-	175	175	515
British Middle East, nes	2,576	-	-	3,607
<u>Other Africa</u>				
Ghana	201,931	142,455	287,366	469,674
Nigeria	248,793	271,724	521,897	264,898
Rhodesia and Nyasaland	2,879	2,831	6,355	4,876
Sierra Leone	69,145	68,370	151,708	67,737
Tanganyika	1,150	-	2,300	5,635
British Africa, nes	920	2,121	7,756	5,888
<u>Other Asia</u>				
Hong Kong	99,891	101,028	146,775	150,156
Malaya and Singapore	60,014	66,571	92,943	105,830
British East Indies, nes	531	805	1,417	2,608
<u>Oceania</u>				
Fiji	-	-	598	1,150
<u>South America</u>				
British Guiana	1,267	448	3,353	1,175
<u>Central America and Antilles</u>				
Bahamas	25,360	25,084	58,416	46,846
Bermuda	13,600	10,780	20,493	22,949
British Honduras	2,829	2,548	4,701	4,682
Barbados	13,713	11,969	31,926	18,384
Jamaica	144,300	139,520	262,441	227,558
Leeward and Windward Islands	97,839	100,365	208,969	192,296
Trinidad and Tobago	84,408	137,032	306,167	218,990
Totals, Com. and Pref. Countries ..	1,959,080	2,320,948	4,476,789	3,770,629

OTHER COUNTRIES

<u>Western Europe</u>				
Belgium and Luxembourg	12,560	-	17,850	15,714
Denmark	-	460	460	920
Germany, Federal Republic	1,753	1,955	1,955	-
Greece	2,027	1,014	2,281	-
Iceland	-	-	3,220	6,337
Italy	-	-	1,270	-
Netherlands	-	-	195	1,378
Norway	-	115	115	-
Portugal	10,074	6,842	15,435	4,807
Switzerland	-	506	506	-
<u>Middle East</u>				
Iran	46	-	927	193
Israel	-	8,179	8,179	-
Jordan	-	258	258	109,252
Lebanon	559	159,291	160,137	499,063

FARMERS' MARKETINGS OF WHEAT, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHEL

450 —

—

400 —

—

350 —

—

300 —

—

250 —

—

200 —

—

150 —

—

100 —

—

50 —

—

0

MILLION BUSHEL

— 450

—

— 400

—

— 350

—

— 300

—

— 250

—

— 200

—

— 150

—

— 100

—

— 50

—

0

PEAK MARKETINGS

1952-53 CROP YEAR

536.0 MILLION BUSHEL

JULY

JUNE

MAY

APR.

M.

F.

JAN.

DEC.

NOV.

OCT.

SEPT.

AUG.

29 year average 10 year average

1932-33

1951-52

1960-61

1960-61

1957-58

1958-59

1959-60

1960-61

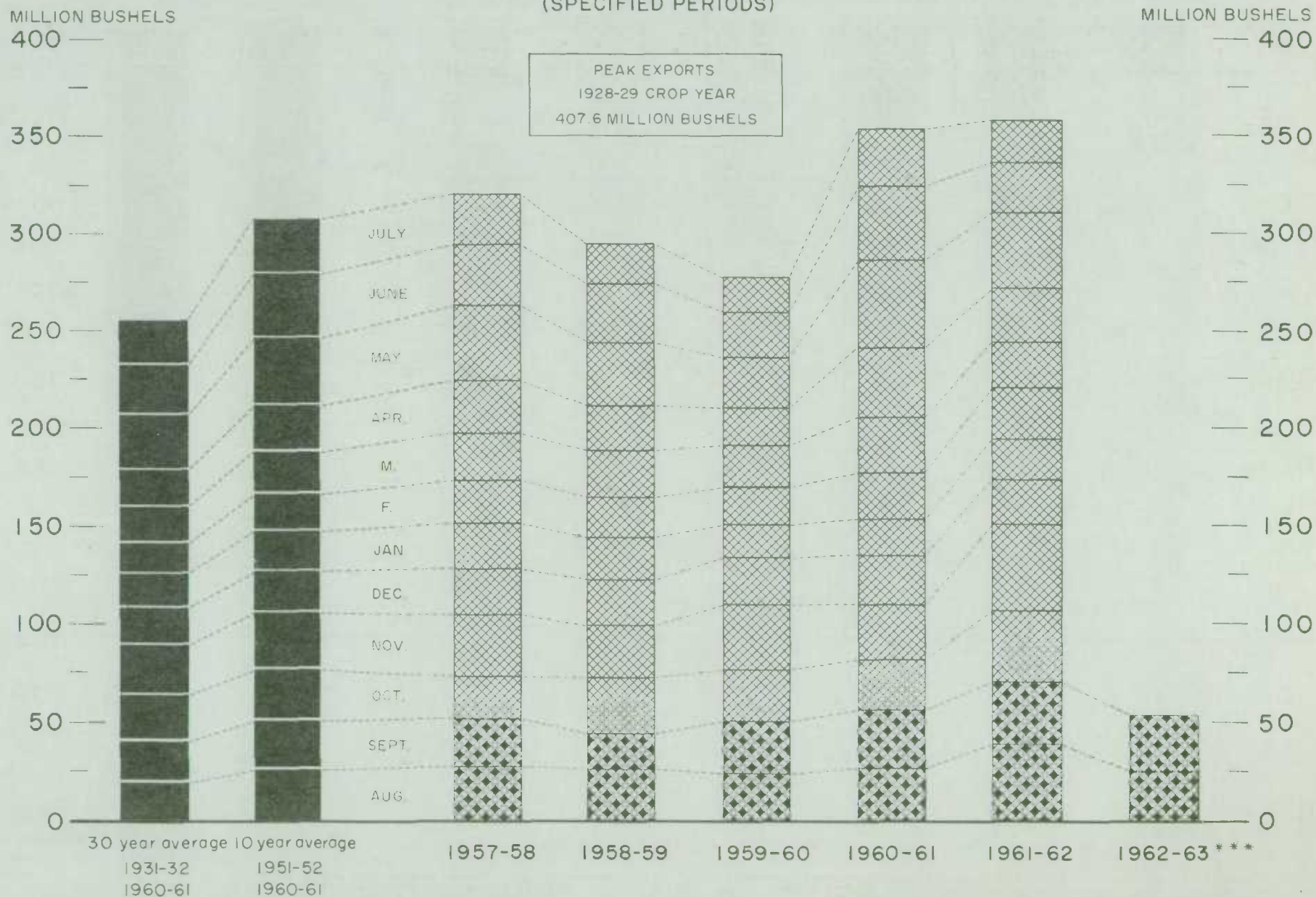
1961-62

1962-63

Agriculture Division D.B.S.

EXPORTS OF CANADIAN WHEAT* AND WHEAT FLOUR**

(SPECIFIED PERIODS)



FARMERS' MARKETINGS OF BARLEY, PRAIRIE PROVINCES (SPECIFIED PERIODS)

MILLION BUSHELS

140 —

120 —

100 —

80 —

60 —

40 —

20 —

0 —

30 year average 10 year average
1931-32 1951-52
1960-61 1960-61

JULY

JUNE

MAY

APR.

MAR.

FEB.

JAN.

DEC.

NOV.

OCT.

SEPT.

AUG.

1957-58

1958-59

1959-60

1960-61

1961-62

1962-63

MILLION BUSHELS

140 —

120 —

100 —

80 —

60 —

40 —

20 —

0 —

Agriculture Division D.B.S.

MILLION BUSHELS

90 —

MILLION BUSHELS

90



FARMERS' MARKETINGS OF OATS, PRAIRIE PROVINCES (SPECIFIED PERIODS)

MILLION BUSHEL

80 —

—

70 —

—

60 —

—

50 —

—

40 —

—

30 —

—

20 —

—

10 —

—

0

MILLION BUSHEL

80 —

—

70 —

—

60 —

—

50 —

—

40 —

—

30 —

—

20 —

—

10 —

—

0

JULY

JUNE

MAY

A

M.

F.

JAN.

DEC.

NOV.

OCT.

SEPT.

AUG.

30 year average 10 year average
1931-32 1951-52
1960-61 1960-61

1957-58

1958-59

1959-60

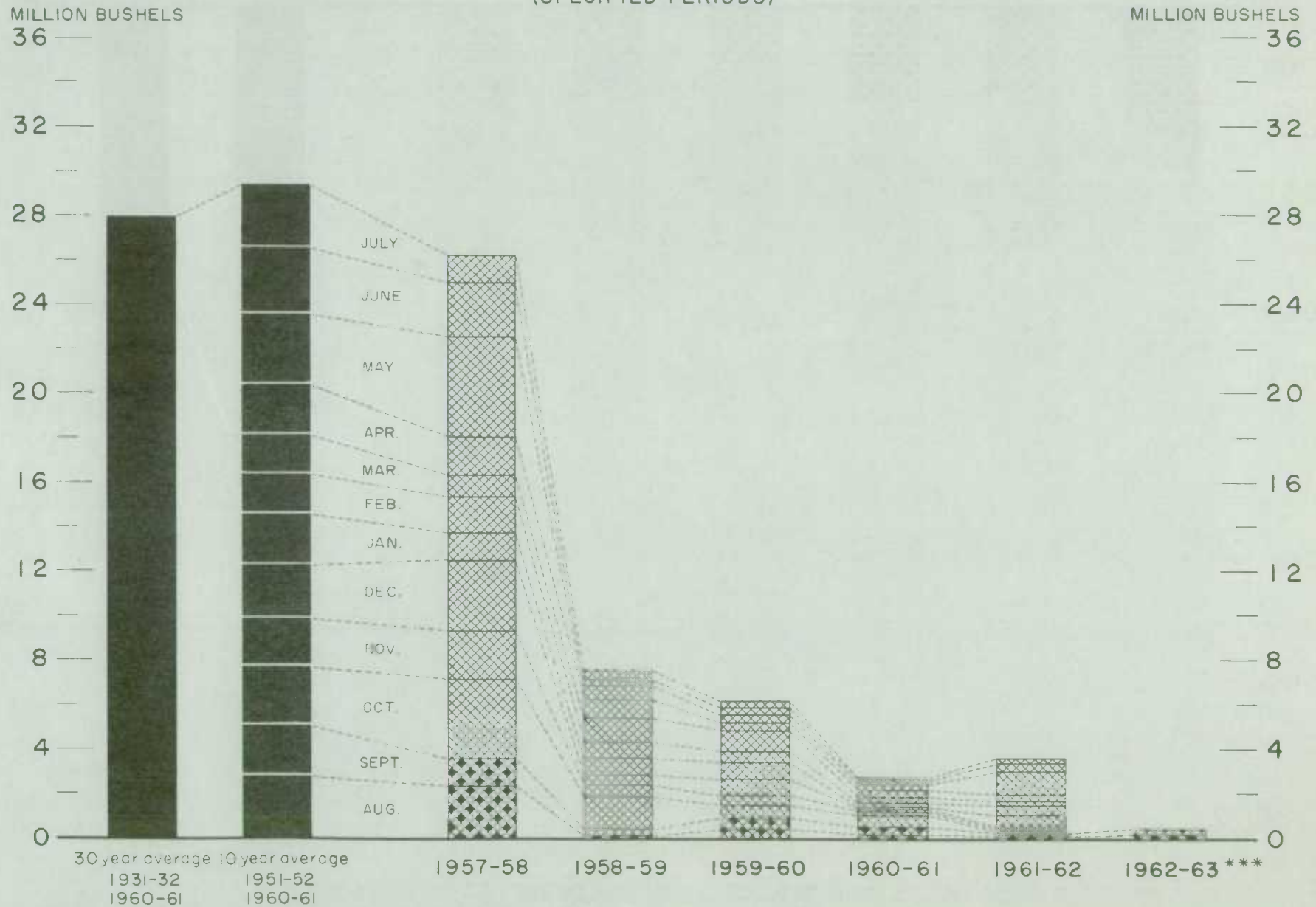
1960-61

1961-62

1962-63

EXPORTS OF CANADIAN OATS* AND OAT PRODUCTS**

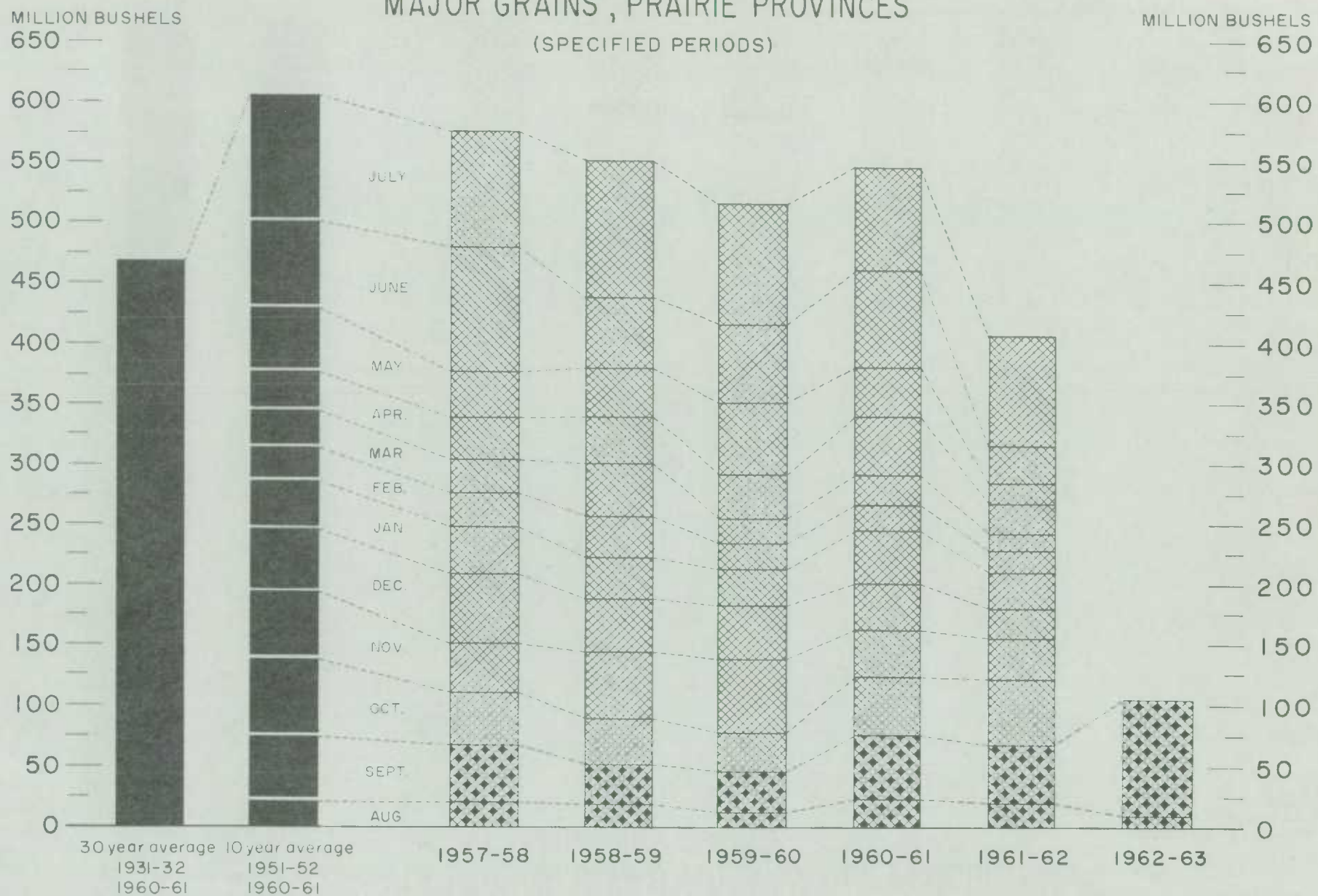
(SPECIFIED PERIODS)



*Beginning with 1960-61 includes relatively small quantity of bagged seed. **In terms of grain equivalent. ***Preliminary.

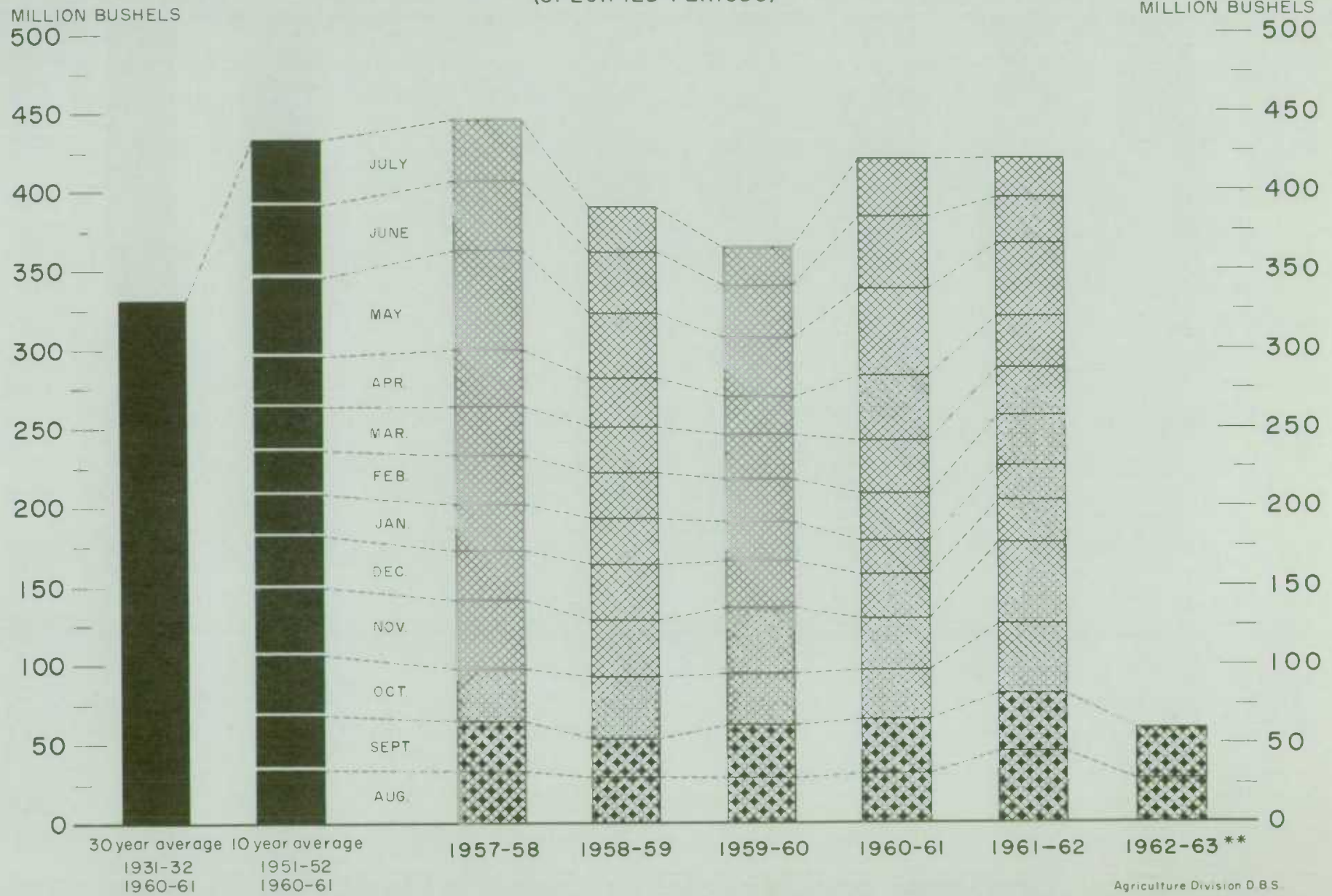
Agriculture Division D B S.

FARMERS' MARKETINGS OF CANADA'S FIVE MAJOR GRAINS*, PRAIRIE PROVINCES (SPECIFIED PERIODS)



EXPORTS OF CANADA'S FIVE MAJOR GRAINS AND PRODUCTS*

(SPECIFIED PERIODS)



* Wheat, bagged seed wheat, and wheat flour; oats, bagged seed oats, and oatmeal and rolled oats; barley, malt and pot and pearl; rye and flaxseed.

** Preliminary.

Agriculture Division D.B.S.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	June 1962 <u>1/</u>	September 1962 <u>2/</u>	August 1962 <u>2/</u> -	September 1961 <u>1/</u>
- bushels -				
<u>OTHER COUNTRIES (concluded)</u>				
<u>Middle East</u>				
Saudi Arabia	-	-	-	288
Syria	-	437	851	-
U.A.R. - Egypt	-	1,610	12,880	171,994
<u>Other Africa</u>				
Angola	-	-	-	575
Congo	12,236	12,018	19,644	32,858
French Equatorial Africa	1,644	1,150	1,150	-
French West Africa	7,613	4,945	10,010	-
Liberia	5,991	1,035	6,751	4,738
Mozambique	2,433	2,530	4,749	2,668
Portuguese Africa, nes	7,774	6,992	16,112	18,805
<u>Other Asia</u>				
Indonesia	-	64	64	189,748
Japan	130,760	26,542	75,578	201,710
Philippines	5,750	2,300	2,300	269,985
Portuguese India	-	-	-	27,250
Portuguese Asia	-	1,030	2,042	3,036
Thailand	43,910	35,784	63,570	54,400
Viet-Nam	-	44,576	44,576	-
<u>Oceania</u>				
French and Netherlands Oceania	-	-	368	184
United States Oceania	1,095	1,150	1,150	-
<u>South America</u>				
Chile	920	-	2,760	-
Colombia	-	-	-	920
Peru	3,910	1,265	2,806	1,617
Surinam	5,642	3,071	5,902	13,867
Venezuela	-	-	-	5,071
<u>Central America and Antilles</u>				
Costa Rica	38,697	74,198	209,036	115,036
Dominican Republic	4,600	7,590	9,430	-
El Salvador	6,555	17,252	29,398	26,480
French West Indies	345	1,403	1,633	230
Guatemala	4,085	-	2,530	18,317
Honduras	6,555	8,982	18,950	18,517
Netherlands Antilles	17,464	13,296	26,657	30,174
Nicaragua	12,096	39,116	57,125	53,438
Panama	36,305	51,621	88,030	71,730
<u>North America</u>				
St. Pierre and Miquelon	225	-	2,551	-
United States	113,280	79,509	200,924	167,610
Totals, Other Countries	496,904	618,086	1,132,315	2,138,910
Totals, All Countries	2,455,984	2,939,034	5,609,104	5,909,539

nes - not elsewhere specified.

1/ In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.

2/ In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt.

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending			
	October 5	October 12	October 19	October 26

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern	150	150	150	150
2 Northern	146	146	146	146
3 Northern.....	142	142	142	142
4 Northern	135	135	135	135
5 Wheat	118	118	118	118
6 Wheat	112	112	112	112
Feed Wheat	108	108	108	108
1 C. W. Garnet	135	135	135	135
2 C. W. Garnet	130	130	130	130
3 C. W. Garnet	125	125	125	125
1 Alberta Red Winter	134	134	134	134
2 Alberta Winter	129	129	129	129
1 C. W. Amber Durum	150	150	150	150
2 C. W. Amber Durum	146	146	146	146
3 C. W. Amber Durum	142	142	142	142

International Wheat Agreement

and Domestic Sales

1 Northern	198/3	197/2	197/2	197/2
2 Northern	196/3	195/2	195/2	196
3 Northern	195/3	194/2	194/2	195
4 Northern	190/3	189/2	189/2	189/2
5 Wheat	185/3	184/2	184/2	184/2
6 Wheat	184/3	183/2	183/2	183/2
Feed Wheat	180/3	179/2	179/2	179/2
1 C. W. Garnet	195/3	194/2	194/2	194/2
2 C. W. Garnet	191/3	191/2	192/2	192/2
3 C. W. Garnet	189/3	189/6	191/2	191/2
1 Alberta Red Winter	196/3	194/6	194/2	194/2
2 Alberta Winter	193/3	192/2	192/2	192/2
3 Alberta Winter	190/3	190/2	191/2	191/2
1 C. W. Amber Durum	262/3	261/2	261/2	261/2
2 C. W. Amber Durum	261/3	260/2	260/2	260/2
3 C. W. Amber Durum	257/3	256/2	256/2	256/2

Export - Class II

1 Northern	198/3	197/2	197/2	197/2
2 Northern	196/3	195/2	195/2	196
3 Northern	195/3	194/2	194/2	195
4 Northern	190/3	189/2	189/2	189/2
5 Wheat	185/3	184/2	184/2	184/2
6 Wheat	184/3	183/2	183/2	183/2
Feed Wheat	180/3	179/2	179/2	179/2
1 C. W. Garnet	195/3	194/2	194/2	194/2
2 C. W. Garnet	191/3	191/2	192/2	192/2
3 C. W. Garnet	189/3	189/6	191/2	191/2
1 C. W. Amber Durum	262/3	261/2	261/2	261/2
2 C. W. Amber Durum	261/3	260/2	260/2	260/2
3 C. W. Amber Durum	257/3	256/2	256/2	256/2

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Vancouver

Class and Grade	Week Ending			
	October 5	October 12	October 19	October 26

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern	150	150	150	150
2 Northern	146	146	146	146
3 Northern	142	142	142	142
4 Northern	135	135	135	135
5 Wheat	118	118	118	118
6 Wheat	112	112	112	112
Feed Wheat	108	108	108	108
1 C. W. Garnet	135	135	135	135
2 C. W. Garnet	130	130	130	130
3 C. W. Garnet	125	125	125	125
1 Alberta Red Winter	134	134	134	134
2 Alberta Winter	129	129	129	129
1 C. W. Amber Durum	150	150	150	150
2 C. W. Amber Durum	146	146	146	146
3 C. W. Amber Durum	142	142	142	142

International Wheat Agreement

and Domestic Sales

1 Northern	202/3	202/2	202/2	202/2
2 Northern	200/3	200/2	200/2	201
3 Northern	199/3	199/2	199/2	200
4 Northern	195/3	194/6	194/2	194/2
5 Wheat	190/3	189/6	189/2	188
6 Wheat	183/3	184/2	185/2	184
Feed Wheat	180/3	181/2	182/2	181
1 C. W. Garnet	194/3	194/2	194/2	194/2
2 C. W. Garnet	190/3	191/2	192/2	192/2
3 C. W. Garnet	189/3	190/2	191/2	191/2
1 Alberta Red Winter	194/3	194/2	194/2	194/2
2 Alberta Winter	192/3	192/2	192/2	192/2
3 Alberta Winter	191/3	191/2	191/2	191/2

Export - Class II

1 Northern	202/3	202/2	202/2	202/2
2 Northern	200/3	200/2	200/2	201
3 Northern	199/3	199/2	199/2	200
4 Northern	195/3	194/6	194/2	194/2
5 Wheat	190/3	189/6	189/2	188
6 Wheat	183/3	184/2	185/2	184
Feed Wheat	180/3	181/2	182/2	181
1 C. W. Garnet	194/3	194/2	194/2	194/2
2 C. W. Garnet	190/3	191/2	192/2	192/2
3 C. W. Garnet	189/3	190/2	191/2	191/2
1 Alberta Red Winter	194/3	194/2	194/2	194/2
2 Alberta Winter	192/3	192/2	192/2	192/2
3 Alberta Winter	191/3	191/2	191/2	191/2

CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during September 1962 amounted to 2,863,000 hundredweight, and represented decreases of 3 per cent below the August output of 2,953,000 hundredweight, 8 per cent less than the September 1961 figure of 3,124,000 hundredweight, and 18 per cent lower than the ten-year (1952-61) average production for the month of September of 3,476,000 hundredweight. Mills reporting operations during September 1962 had a total rated capacity of 165,000 hundredweight per 24-hour day and on the basis of a 24-day working period 72.5 per cent of this rated capacity was effective.

Wheat milled for flour during September 1962 amounted to 6,346,000 bushels, 4 per cent less than the 6,577,000 bushels milled during the preceding month and 10 per cent lower than the 7,037,000 bushels milled during September 1961. Of the wheat milled for flour during September 1962, some 5,490,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (631,000 bushels); Durum (159,000 bushels); and all other (67,000 bushels).

Exports According to preliminary Customs returns, exports of Canadian wheat flour during September 1962 amounted to 1,278,000 hundredweight (some 2,939,000 bushels of wheat equivalent), and represented an increase of 10 per cent over the 2,670,000 bushels exported during the previous month, and 5 per cent more than the adjusted September 1961 exports of 2,786,000 bushels. Flour shipments during the month went to fifty-four countries with exports to Britain amounting to 1,229,000 bushels of wheat equivalent and accounting for 42 per cent of the September 1962 total. Other leading markets for Canadian wheat flour during the month, with shipments in thousands of bushels of wheat equivalent, were as follows: Nigeria, 272; Lebanon, 159; Ghana, 142; Jamaica, 140; Trinidad and Tobago, 137; Hong Kong, 101 and Leeward and Windward Islands, 100.

Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled for Flour bushels	Wheat Flour	
		Production	Exports ^{1/}
		- cwt. -	
1935-36—1939-40 average	67,845,114	29,405,451	9,603,941
1940-41—1944-45 average	99,704,638	43,908,245	23,699,546
1945-46—1949-50 average	107,330,372	47,011,540	25,819,721
1950-51—1954-55 average	100,446,328	43,847,894	21,812,041
1955-56	91,770,025	40,148,750	17,391,300
1956-57	85,149,373	37,623,446	14,582,431
1957-58	92,288,897	40,819,678	17,556,886
1958-59	90,142,957	39,826,493	16,141,267
1959-60	91,389,801	40,344,578	16,073,893
1960-61	89,731,155	39,914,644	15,513,836
1961-62 ^{2/}	88,240,580	39,539,651	13,878,515
1962-63 ^{2/}			
August	6,576,578	2,952,879	1,160,900
September	6,346,386	2,863,042	1,277,841
Totals	12,922,964	5,815,921	2,438,741
Same months 1961-62 ^{3/}	14,643,901	6,511,373	2,569,365

^{1/} Based on Customs returns. Exports for the crop years 1945-46—1960-61 revised to remove effect of time lag in the returns made by Customs.

^{2/} Subject to revision.

^{3/} Revised.

UNITED STATES SITUATION

Supply Position Domestic supplies of wheat in the United States for the 1962-63 crop year are estimated at 2,399.5 million bushels, consisting of the July 1, 1962 carryover of 1,304.3 million and the 1962 crop, estimated as of October 1, at 1,095.2 million bushels. Domestic supplies of the size indicated would be 9 per cent less than last year's total of 2,645.9 million and 10 per cent smaller than the record 1960-61 figure of 2,670.8 million bushels. Imports of wheat from Canada during July-September of the current United States crop year amounted to 0.7 million bushels. Domestic disappearance during 1962-63 is estimated at about 605.0 million bushels, 4 per cent less than the 630.5 million last year. Use for food, the principal domestic use, is expected to be about 502 million bushels, while use for feed is estimated to be about 40 million bushels. Seed use in 1962-63 is estimated at about 63 million bushels. After deducting anticipated domestic requirements for the current United States crop year, some 1,795.2 million remain available for export and for carryover, a decrease of 11 per cent from the 2,016.2 million in 1961-62.

Exports of wheat, wheat flour and other products in terms of grain equivalent during July-September 1962 amounted to 145.5 million bushels, 12 per cent below the 165.2 million exported during the same months last year. The balance remaining on October 1, 1962 for export and for carryover was estimated at 1,649.7 million bushels compared with 1,851.0 million on the same date a year ago.

United States Wheat Supplies

Item	1961-62 <u>1/</u>	1962-63 <u>2/</u>
	- million bushels -	
Carryover at beginning of crop year (July 1)	1,411.2	1,304.3
New Crop	1,234.7	1,095.2 <u>1/</u>
Total estimated domestic supplies	2,645.9	2,399.5
Imports of wheat and wheat flour in terms of wheat for domestic use, July-September	0.8	0.7
Total estimated supplies <u>3/</u>	2,646.7	2,400.2
Less estimated domestic requirements for crop year <u>4/</u>	630.5	605.0 <u>1/</u>
Available for export and for carryover	2,016.2	1,795.2
Deduct:		
Exports of wheat as grain, July-September	141.9	122.2
Exports of wheat flour and products in terms of wheat, July-September <u>5/</u>	23.4	23.3
Total exports of wheat, wheat flour and products <u>6/</u>	165.2	145.5
Balance on October 1 for export and for carryover ..	1,851.0	1,649.7

1/ Revised. 2/ Preliminary. 3/ Excluding imports for October-June. 4/ Includes shipments to United States Territories and wheat for military food use at home and abroad. 5/ Flour exports exclude "Milled in bond". 6/ These figures now include all shipments under relief programs which formerly were not available from Census data.

The Voluntary 1963
Wheat Program

According to the October 24, 1962 issue of the Wheat Situation published by Economic Research Service, United States Department of Agriculture farmers already have approved marketing quotas for the 1963 crop of wheat, and the seeding of winter wheat was largely guided by the program on which farmers voted last August. The 1962 Farm Bill does not require farmers to change their plans and they continue to be eligible for price support at \$1.82 per bushel (minimum national average support), if they do not exceed their farm acreage allotment based upon the 55-million-acre national allotment. The Bill does provide, however, a voluntary diversion program for the 1963 crop of wheat similar to that for the 1962 crop. To participate in this program, producers must divert to conservation use at least 20 per cent of (1) their wheat acreage allotment or (2), in the case of small farms with allotments of less than 15 acres, their allotment or their average 1959, 1960 and 1961 plantings of wheat, whichever is larger. They then would be eligible for diversion payments equal to 50 per cent of the value of normal production on the diverted acreage, based on the support rate, and for payment at a rate of 18 cents per bushel on the normal production of the acreage devoted to wheat. The 1959 and 1960 average yield is used in deriving normal production. The maximum acreage diversion on any farm would be the larger of 50 per cent of the allotment or 10 acres.

Any grower who signs to divert acreage in 1963 must reduce his acreage by the amount of the signup or he will lose price support eligibility, as well as all payments under the voluntary portion of the program.

The price support payment of 18 cents per bushel will be made in payment-in-kind certificates and CCC will assist farmers in marketing the certificates. CCC will be permitted to sell wheat from its stocks at not less than the \$1.82 price support level to cover the cost of those certificates that it redeems for farmers.

The diversion payment may be made in either cash or certificates. This same provision was included in the 1962 Wheat Stabilization Program and all payments were made in cash.

The signup period for the special voluntary 1963 wheat program will run from October 15 to December 14 for winter wheat. The signup period for spring wheat will be after the first of the year.

The Wheat Outlook
for 1963

The "Wheat Situation" stated further that the 1963 diversion program, which came into effect after much of the winter wheat crop was seeded differs from the voluntary diversion portion of the 1962 program in several ways. One of the most important differences is the provision requiring compliance with 1963 signup intentions as a condition of price support eligibility. In 1962, farmers were required to reduce their acreage allotment by 10 per cent while as much as an additional 30 per cent could be diverted on a voluntary basis and price support eligibility was not affected by any change in farmers' plans to divert acreage on the voluntary portion.

Because of the differences in the 1962 and 1963 diversion programs and the timing element, it is difficult to draw a comparison between the voluntary participation in the 1962 program and expected voluntary participation in the 1963 program. However, assuming that the voluntary diversion in 1963 is about 7 million acres, the harvested acreage might be about 47 million. This would be 3 million more than was harvested in 1962. With a continuation of the upward trend in yields, a yield of 26 bushels per harvested acre might prevail. This would be slightly more than 1 bushel above that in 1962.

The resulting 1963 crop of 1,225 million bushels, along with the expected July 1, 1963 carryover of 1,200 million and imports of about 5 million, would provide a total supply of 2,430 million bushels. A beginning supply of this size would be somewhat larger than the currently indicated 1962-63 wheat supply. Domestic disappearance in 1963-64 might be about 5 million bushels smaller than that estimated for 1962-63, although exports might be about 25 million larger. As a result, the carryover on July 1, 1964 might show little change from the 1,200 million bushels currently estimated for the end of 1962-63. Without the voluntary diversion program, stocks would increase.

1962 Wheat Crop
Forecast at 1,095
Million Bushels

In a report released on October 10, the Crop Reporting Board of the United States Department of Agriculture stated that production of all wheat is estimated at 1,095 million bushels, practically the same as the September 1 estimate, but 3 per cent below average and 11 per cent smaller than last year. Spring wheats constituted 26 per cent of the total wheat this year compared with 13 per cent last year and the average of 22 per cent.

Production of durum wheat is estimated at 67 million bushels. Last year's drought-shrunk production was 19 million and the average for the 1951-60 period is 25 million bushels. The yield of 28.6 bushels per acre is an all-time record and nearly double the average.

On October 1 some durum wheat was still unharvested along the Canadian border areas of northeastern North Dakota and northwestern Minnesota. Cool weather and heavy dew hindered the drying of durum wheat lying in swaths and restricted combining to only a few hours each day. Quality of the crop shows wide variation due to some stem rust damage on susceptible varieties and the prolonged harvesting period.

Other spring wheat production, estimated at 213 million bushels, was down slightly from the September 1 forecast. The present estimate is 53 per cent above last year's small production, but 6 per cent below average. The yield of 27.0 bushels per harvested acre is a record high compared with last year's 15.0 bushel average and the ten-year average of 17.3 bushels.

Production prospects were maintained during September in all States except Wisconsin, Minnesota, and Idaho. Cool weather and severe frosts slowed maturity and caused some shriveled grain in late areas of Minnesota and Wisconsin. Stripe rust in eastern Idaho caused yields in that State to drop below earlier expectations.

By October 1, the harvest of other spring wheat was nearing completion. In northeastern North Dakota and northwestern Minnesota, most wheat fields were cut, but a considerable acreage was still in the swath. Cool weather and heavy dews slowed drying of the grain and restricted combining activity. Only occasional fields were still unharvested at higher elevations of the Northwest.

Stocks of Wheat
in All Positions
October 1, 1962

United States wheat stocks of 2,069 million bushels stored in all positions at October 1, 1962 were a sharp 11 per cent below a year earlier and the smallest October 1 holdings since 1957. Wheat held in storage on farms and in Government-owned bin sites were both smaller than a year earlier but the bulk of the decline in total stocks occurred in elevators and warehouses. Durum wheat stocks were estimated at 69.5 million bushels on October 1, somewhat more than the 1962 production and indicating

a disappearance of about 3 million bushels during the July-September period.

U.S. Wheat Stocks by Positions, October 1, 1962 with Comparisons

Position	Oct. 1 Av. 1951-60	Oct. 1 1961	July 1 1962	Oct. 1 1962
- thousand bushels -				
On Farms <u>1/</u>	488,632	465,800	101,980	413,690
Commodity Credit Corp. <u>2/</u>	76,108	63,554	59,547	58,958
Mills, Elev. & Whses. <u>1/</u> <u>3/</u>	1,186,862	1,786,432	1,142,903	1,595,965
Totals	1,751,601	2,315,786	1,304,430	2,068,613

1/ Estimates of the Crop Reporting Board.

2/ Owned by C.C.C. and stored in bins or other storages owned or controlled by C.C.C.; other C.C.C.-owned grain is included in the estimates by positions.

3/ All off-farm storages not otherwise designated, including flour mills, terminal elevators and processing plants.

The Crop Reporting Board, United States Department of Agriculture, in its Crop Production report under date of October 10 stated in part that stocks of all wheat on farms October 1 totaled 414 million bushels, 11 per cent below October 1, 1961 and 15 per cent below the 1951-60 average. Disappearance from farms during the July-September quarter totaled 783 million bushels, compared with 906 million bushels for the same quarter of 1961 and 715 million bushels for the ten-year average. Wheat farm stocks in North Dakota, Kansas, and Montana (the three leading States) represented 59 per cent of the Nation's total supply on farms. The supply of wheat on farms October 1 equals 37.8 per cent of the 1962 production of all wheat.

U.S. Wheat and Flour Exports
Continue Downward

U.S. wheat and flour exports during July-August 1962 totalled 94 million bushels, compared with 114 million during the same months in 1961. Wheat exports at 79 million bushels were 19 per cent lower than July-August last season. Smaller shipments to Brazil and Yugoslavia accounted for most of the decrease. Substantially less wheat also went to Spain and North Africa where large crops were harvested earlier this year, and import requirements are smaller than a year ago.

In contrast, exports to India and Egypt in July and August were considerably larger than during the same months in 1961. Flour exports totalled 15.2 million bushels in the first 2 months of the fiscal year, compared with 17 million in July-August the previous season.

Exports to Egypt (the major market for U.S. flour) and Italy were nearly 2 million bushels below July-August in 1961. There was only a small change in quantities shipped to other destinations. Inspections of wheat for export in September indicate further reductions in shipments. Preliminary estimates indicate that exports during July-September were approximately 12 per cent below the total wheat and flour exports during the first quarter (July-September) of 1961-62.

United States Exports of Wheat and Flour by Country of Destination
July-August 1961 and 1962

Destination	July-August 1961			July-August 1962		
	Wheat	Flour ^{1/}	Total	Wheat	Flour ^{1/}	Total
- thousand bushels -						
<u>Western Hemisphere</u>						
Canada	2,896	16	2,912	3,232	20	3,252
Central America	666	471	1,137	789	392	1,181
Brazil	15,535	67	15,602	9,478	71	9,549
Chile	2,174	236	2,410	662	355	1,017
Peru	1,760	80	1,840	1,704	88	1,792
Venezuela	2,902	8	2,910	482	10	492
Others	344	1,303	1,647	1,649	1,263	2,912
Totals	26,277	2,181	28,458	17,996	2,199	20,195
<u>Europe</u>						
Belgium-Luxembourg	1,216	-	1,216	365	-	365
Germany, West	940	68	1,008	874	2	876
Italy	63	1,249	1,312	37	56	93
Netherlands	2,492	531	3,023	1,861	172	2,033
Portugal	1,916	164	2,080	527	203	730
Spain	4,413	55	4,468	-	-	-
United Kingdom	667	621	1,288	1,229	39	1,268
Yugoslavia	10,581	453	11,034	1,161	305	1,466
Others	1,789	514	2,303	1,778	466	2,244
Totals	24,077	3,655	27,732	7,832	1,243	9,075
<u>Asia</u>						
India	15,741	103	15,844	22,127	146	22,273
Israel	1,378	17	1,395	1,600	50	1,650
Japan	7,531	303	7,834	7,173	323	7,496
Korea	1,983	102	2,085	3,026	159	3,185
Pakistan	4,832	154	4,986	6,563	312	6,875
Philippines	1,725	210	1,935	946	56	1,002
Taiwan (Formosa)	1,453	209	1,662	824	152	976
Turkey	3,641	4	3,645	2,096	91	2,187
Others	692	2,034	2,726	278	2,981	3,259
Totals	38,976	3,136	42,112	44,633	4,270	48,903
<u>Africa</u>						
Algeria	1,163	1	1,164	867	223	1,090
Egypt	980	6,648	7,628	6,233	5,726	11,959
Morocco	2,419	174	2,593	123	372	495
Tunisia	2,435	32	2,467	359	38	397
Others	728	1,168	1,896	1,200	1,155	2,355
Totals	7,725	8,023	15,748	8,782	7,514	16,296
Oceania	-	7	7	-	6	6
Totals, All Countries ^{2/}	97,055	17,002	114,057	79,243	15,232	94,475

^{1/} Wholly of U.S. wheat (grain equivalent). ^{2/} Includes shipments for relief or charity.

Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City			No. 1 Northern Spring, Minneapolis		
Date	Price		Date	Price	
	- cents per bushel -			- cents per bushel -	
October 1, 1962	215		October 1, 1962	230 7/8 - 231 7/8	
2	215 1/4 - 218		2	230 5/8 - 231 5/8	
3	216 3/4 - 217 1/4		3	232 - 233	
4	218 - 220		4	233 1/2 - 234 1/2	
5	217 - 263 3/4 1/		5	233 1/8 - 234 1/8	
8	219 1/2		8	232 1/2 - 233 1/2	
9	217 - 248		9	232 - 233	
10	216 3/4 - 262 3/4 1/		10	232 3/8 - 233 3/8	
11	219		11	231 3/4 - 232 3/4	
12	217		12	231 1/4 - 232 1/4	
15	217 1/2		15	231 7/8 - 232 7/8	
16	218 1/2 - 219		16	233 5/8 - 234 5/8	
17	216 1/4 - 263 1/2 1/		17	233 3/4 - 234 3/4	
18	216 1/4 - 263 1/		18	233 5/8 - 234 5/8	
19	216 1/4 - 263 1/		19	234 1/8 - 235 1/8	
22	219 3/4 - 220 1/2		22	235 1/2 - 236 1/2	
23	221 1/4 - 221 3/4		23	237 1/2 - 239 1/2	
24	217 3/4 - 265 1/		24	236 1/8 - 238 1/8	
25	217 - 264 3/4 1/		25	235 3/8 - 237 3/8	
26	218 1/4 - 265 1/4 1/		26	235 - 237	

1/ Nominal.

Chicago Wheat Futures, High Points of Closing

Date	December	March	May	July	September
	- cents and eighths per bushel -				
October 1, 1962	201/5	206/4	206/4	193/4	194
2	201/3	206/1	206/2	193/4	194
3	202/1	206/7	206/5	193/6	194/2
4	203/4	208/2	208	191/4	194
5	203/6	208/1	207/4	190/4	193/4
8	203/3	207/5	207/1	190/2	193
9	203/1	207/4	207	190/1	193
10	204/4	208/3	208/1	191/2	194/1
11	203/3	207/6	207/2	190/6	193/5
12	204	208/2	207/4	190/6	193/4
15	205/5	209/6	208/6	191/3	194/2
16	205/7	209/7	208/4	190/5	193/4
17	205/7	209/6	208/3	190/3	193/2
18	205	209/1	207/6	190/4	193/2
19	205/2	209/3	208/2	190/6	193/2
22	207/4	211/2	210/1	191/6	194/6
23	210/6	214/6	213/5	195/4	198/4
24	208	212	211/6	194	196/6
25	207/3	211/1	210/6	192/4	195/2
26	207/7	211/3	210/4	192/3	195

AUSTRALIAN SITUATION

Supply Position Estimated supplies of wheat in Australia for the 1961-62 (December-November) crop year amount to some 270.6 million bushels, consisting of the December 1, 1961 carryover of 24.3 million and the current crop estimated at 246.3 million bushels. The current total, reflecting relatively sharp declines in both carryover stocks and production, represents an 18 per cent reduction from the 1960-61 total of 331.4 million. After deducting 75.0 million for anticipated domestic requirements, an estimated 195.6 million are available for export and for carryover during 1961-62, as against 255.7 million in 1960-61.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent during the period December 1-September 29 of the 1961-62 Australian crop year amounted to 159.6 million bushels, 19 per cent less than the 197.9 million exported during the corresponding period of 1960-61. The balance remaining on September 30, 1962, for export and for carryover, at 36.0 million bushels, represented a decrease of 38 per cent from the comparable 1961 figure of 57.8 million.

Australian Wheat Supplies

Item	1960-61	1961-62 <u>1/</u>
	- million bushels -	
Carryover, including flour as wheat, at beginning of crop year (December 1)	60.5	24.3
New Crop	270.9	246.3
Total estimated domestic supplies	331.4	270.6
Less estimated domestic requirements for crop year ..	75.7	75.0 <u>2/</u>
Available for export and for carryover	255.7	195.6
Deduct:		
Exports of wheat as grain, December 1-September 29.	173.0	138.6
Exports of wheat flour in terms of wheat, December 1-September 29	24.9	21.0
Total exports of wheat and wheat flour	197.9	159.6
Balance on September 30 for export and for carryover.	57.8	36.0

1/ Preliminary.

2/ Revised.

The following information relative to the Australian situation has been extracted from a report from Mr. H.A. Gilbert, Commercial Counsellor for Canada, Melbourne, under date of October 15, 1962 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Currency conversions have been made at the rate of £1 equals \$2.4122 (Canadian) the quotation in effect on September 24, 1962.

Crop Position Provided the satisfactory conditions at present extending over the wheat growing areas continue, Australia seems assured of a near-record crop. The weather has been very favourable within the period under review for all States except South Australia and forecasters are optimistic regarding the chances of a crop in excess of 260 million bushels.

On a State-by-State basis, the current estimated harvest is as follows:-

New South Wales	85.0 million bushels
Victoria	65.0 million bushels
South Australia	35.0 million bushels
Western Australia	68.5 million bushels
Queensland	11.0 million bushels
Total	<u>264.5 million bushels</u>

The Western Australia's estimate of 68.5 million bushels, if achieved, will be a record crop for that State. Good finishing rains are needed to ensure this figure but experts confidently expect the predictions of a record harvest being correct.

Crops in the main wheat growing areas of Victoria are in a much better condition than at the same time last year. Consequently, a near-record 65 million bushel harvest is anticipated unless there are adverse weather conditions before the crop is taken in. It is expected that a yield equal to the 10-year average of 21 bushels per acre should be reached. A better-than-average season could give Victoria a record harvest. The present best year was 1960-61 when 67.6 million bushels were harvested from 2.7 million acres. This year the area sown to wheat has been increased to 3.2 million acres which is the biggest acreage since 1947.

The fear of a spread of rust in Queensland and New South Wales has now been dispelled as it has been ascertained that this outbreak was confined to a small area in central Queensland.

It is anticipated that in South Australia, where conditions are least favourable for a record-breaking crop, more than 2.5 million acres have been sown to wheat this season. A very good start was reported from that State and satisfactory conditions continued until September, since then lack of rain, combined with over-average temperatures and strong winds, have dried up soil considerably. As a result many crops have headed out prematurely without much stooling. Present indications are that yields will be below average.

Marketing Position The Australian Wheat Board has announced the sale of a further 25 million bushels of wheat valued at £18 million (\$43 million) to Mainland China. Payment is to be made at regular intervals over the next twelve months on terms similar to those of previous credit sales. The sale was negotiated in Hong Kong in early October by Mr. C.J. Perrett, the Board's General Manager, together with Mr. D.W. Maisey, growers' representative from Western Australia.

The sale includes about 4.5 million bushels of present season's New South Wales' wheat and about 20 million bushels from the new season's harvest from all States. The balance will come from Queensland's lightweight wheat from the 1961-62 season.

This contract will bring the total sales to China, since December 1960, to about 140 million bushels of which about 45.5 million were sold for cash, the balance on terms. The total value of these sales amounts to over £95 million (\$229 million).

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1, 1961 - September 29, 1962 and Corresponding Period 1960-61

Destination	Wheat		Wheat Flour	
	1960-61	1961-62	1960-61	1961-62
- thousand bushels -				
<u>Europe</u>				
Albania	678	-	-	-
Britain	19,338	17,806	2,281	2,525
Eire	4,157	1,013	-	-
France	-	450	-	-
Italy	15,140	4,847	-	-
Malta	303	737	-	-
Norway	1,022	2,572	-	-
Spain and Canary Islands	4,696	11,531	-	-
Switzerland	135	50	-	-
West Germany	4,676	8,860	-	-
Others	-	-	2	10
<u>Middle East</u>				
Aden	552	857	-	-
Aden and Aden I/T	-	-	899	983
Aden Atta	-	-	265	389
Egypt	3,946	1,883	-	-
Iran	946	433	-	-
Iraq	4,551	734	-	-
Lebanon, Jordan, Syria	2,742	3,907	-	-
Persian Gulf	-	-	274	171
Persian Gulf Atta	-	-	720	1,083
Saudi Arabia	-	-	206	235
Others	282	549	48	18
<u>Africa</u>				
Algeria	1,147	446	-	-
Kenya	148	882	-	-
Mauritius	-	-	711	621
Nyasaland	-	-	188	208
Port. East Africa	-	197	-	-
Rhodesia	2,326	2,621	-	-
South Africa	3,821	2,020	-	-
Zanzibar	-	-	170	107
Others	30	14	69	75
<u>Asia</u>				
British North Borneo	-	-	227	195
Brunei	-	-	41	37
Burma	107	169	247	250

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1, 1961 - September 29, 1962 and Corresponding Period 1960-61

Destination	Wheat		Wheat Flour	
	1960-61	1961-62	1960-61	1961-62
- thousand bushels -				
<u>Asia (concluded)</u>				
Ceylon	11	19	5,075	5,378
Ceylon Atta	-	-	-	1
China	66,679	38,237	2,233	-
Hong Kong	2,296	2,753	212	318
India	12,029	11,443	-	-
Indonesia	-	-	3,191	232
Japan	11,178	13,869	-	-
Malaya	393	476	2,733	2,793
Malaya Atta	-	-	61	73
North Korea	2,518	-	-	-
Pakistan	1,243	3,243	-	-
Sarawak	-	-	226	246
Singapore	78	57	2,059	2,324
Singapore Atta	-	-	9	11
Singapore a/c War Office	-	-	46	22
Thailand	-	-	516	561
Others	405	331	121	184
<u>Pacific Area and Sundries</u>				
West New Guinea	-	-	84	82
New Zealand	5,372	5,139	-	-
Pacific Islands etc.	48	41	1,878	1,746
Chile	-	357	-	-
Peru	-	56	-	7
Royal Navy	6	2	-	-
Ships' Stores and Sundries	-	-	107	115
Totals	173,000	138,600	24,900	21,000

ARGENTINE SITUATION

Supply Position Estimated total supplies of wheat in the Argentine for the current (December-November) crop year amount to 237.4 million bushels, consisting of the December 1, 1961 carryover of 35.3 million and the 1961-62 crop, placed at 202.1 million. Indicated supplies for the current Argentine crop year, reflecting a 39 per cent increase in production which more than offset a decline in carryover stocks, are about 20 per cent more than the 1960-61 total of 197.1 million bushels. After making an allowance of 128.6 million bushels for anticipated domestic requirements, an estimated 108.8 million are available for export and for carryover compared with 74.8 million in 1960-61.

Exports of wheat and wheat flour in terms of grain equivalent during the period December 1961-September 1962 amounted to 95.7 million bushels,

exceeding by a wide margin the 34.2 million exported during the same months in 1960-61. The balance remaining on October 1, 1962 for export and for carryover was estimated at 13.1 million bushels, in contrast to the October 1, 1961 total of 40.6 million.

Argentine Wheat Supplies

Item	1960-61	1961-62 <u>1/</u>
- million bushels -		
Carryover at beginning of crop year (December 1) <u>2/</u>	51.6	35.3
New Crop <u>3/</u>	145.5	202.1
Total estimated domestic supplies	197.1	237.4
Less estimated domestic requirements for crop year.	122.3	128.6 <u>4/</u>
Available for export and for carryover	74.8	108.8
Deduct:		
Exports of wheat as grain, December-September ...	34.0	95.3
Exports of wheat flour in terms of wheat, December-September	0.2	0.4
Total exports of wheat and wheat flour	34.2	95.7
Balance on October 1 for export and for carryover .	40.6	13.1

1/ Preliminary.

2/ Includes allowances for farm stocks.

3/ Official estimate.

4/ Revised.

The following account of the Argentine situation has been extracted from a report from Mr. C.O.R. Rousseau, Commercial Secretary, Buenos Aires, under date of October 19, 1962 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions from Argentine to Canadian measures have been made for the convenience of our readers. Currency conversions have been made at the rate of 139 pesos per U.S. dollar and £1 equals \$2.0153 (Canadian) the quotation in effect on September 24, 1962.

Weather and Crops There has been continued rainfall throughout most parts of Argentina and as a consequence, conditions throughout the areas of the country which had suffered from prolonged drought are improved considerably. Crops in the northern grain belt continue to be in excellent condition.

The winter-sown crops are now in full growth although it is too early to provide any accurate production estimates. The present spring weather is characterized by sunny, warm days followed by short periods of rain and cooler weather.

Wheat There has been no further official acreage estimate and it is difficult to guess whether there will be any significant change from the first estimate of 4,200,000 hectares (10.4 million acres). Crops in northern Buenos

Aires province and southern Santa Fe and Cordoba provinces, are in excellent condition while a marked recovery has been reported from the former drought areas of southern and western Buenos Aires and La Pampa provinces.

Even if a good harvest is obtained, it is unlikely that much more than 4,500,000 metric tons (165.3 million bushels) of wheat will be obtained from the sown acreage. As there will be practically no carry over, Argentina will probably have only some 500,000 to 800,000 metric tons (18,372,000 to 29,395,000 bushels) of wheat for export during the next crop year.

Supplies of exportable wheat are very low but a small amount of export business was done for spot delivery to Necochea and Bahia Blanca at around 690 to 700 pesos per 100 kilos (\$1.35 to \$1.37 per bushel). Exporters and the National Grain Board have come to another agreement that no more wheat will be sold abroad until October 31, as by that date the Grain Board will have a better idea of what the new crop might yield. Some business was also reported in Candeal-Taganrock for which some 800 pesos per 100 kilos (\$1.57 per bushel) were paid for December-January delivery to southern ports. Later in the period under review, these prices dropped to around 730 per 100 kilos (\$1.43 per bushel) and c.i.f. prices in Europe fell from \$US. 85 to \$US. 77.50 per metric ton (\$2.31 to \$2.11 per bushel). The c.i.f. prices for bread wheat remained at about £ 25.10. 0d (\$2.09 per bushel) for Britain and \$US. 70 for Italy (\$1.91 per bushel).

Argentine Wheat Exports December 1961-August 1962 with Comparisons

Destination	Wheat	Destination	Wheat
	'000 bushels		'000 bushels
Algeria	732	Italy	2,504
Belgium	1,246	Japan	27
Bolivia	445	Kenya	377
Brazil	22,178	Netherlands	9,089
Britain	13,512	Norway	898
Bulgaria	384	Paraguay	16
China, Communist	6,842	Peru	6,671
Finland	18	Switzerland	442
France	4,905	Venezuela	1,127
Germany	19,507	Total	90,920
Compared with:			
December-August 1960-61			33,994
1959-60			69,514
1958-59			82,751
1957-58			50,848
1956-57			73,786

FRENCH SITUATION

The following account of the current crop situation in France has been extracted from a report by Mr. R.G. Woolham, Assistance Commercial Secretary, Canadian Embassy, Paris, under date of October 26, 1962, and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions from French to Canadian measures have been made and rounded for the convenience of our readers.

Weather and Crops

The weather has been generally cool and cloudy with light rain reported throughout Brittany, North and in Alsace. In the central Beauce area, the corn harvest has been completed under warm, dry conditions. Corn yields are low due to insufficient moisture. In the south, excessive rains and flooding have retarded fall sowing. Regional offices of the Office National Interprofessionnel des Cereales have increased their estimate of the wheat crop to 13.9 million metric tons (510.7 million bushels) compared with 13.1 million tons (481.3 million bushels) forecast in September. This is an all time record in France. Average yields are in the order of 44 bushels per acre.

French Grain Market

Immediate storage and marketing difficulties resulting from this bumper wheat crop have been resolved through new sales contracts with Communist countries: 330,000 tons (12,125,000 bushels), half feeding and half milling at \$53.00 and \$56.00 per ton (\$1.44 and \$1.52 per bushel) FOB, respectively to Poland with 10 per cent cash and the balance at 2 years credit; 700,000 tons (25,720,000 bushels) to Communist China at a price of \$52.00 per ton (\$1.42 per bushel) FOB, with 25 per cent cash and the balance at 18 months credit; 200,000 tons (7,349,000 bushels) to Hungary at a price of \$52.50 per ton (\$1.43 per bushel) with 2 years credit. On October 25 the French Grain Officials issued a statement indicating that no new large contracts will be negotiated with the Sino-Soviet Block if special export subsidies or extended credit terms are involved. However, a three year contract has just been concluded with Egypt for 150,000 tons (5,511,000 bushels) annually at 12 months credit and at subsidized prices.

As of October 26, the statistical summary of Frances' wheat position is as follows: harvest - 13.9 million tons (510.7 million bushels); available for sale - 10 million tons (367,433,000 bushels); domestic requirements - 5.2 million tons (191,065,000 bushels); for export - 4.8 million tons (176,368,000 bushels), of which the following are already committed: 700 thousand tons (25,720,000 bushels) to Communist China; 330 thousand tons (12,125,000 bushels) to Poland; 200 thousand tons (7,349,000 bushels) to Hungary; 60 thousand tons (2,205,000 bushels) to Norway; and an estimated 2.7 million tons (99,207,000 bushels) to the United Kingdom, Algeria, Morocco and Egypt, a total of 3.99 million tons (146,606,000 bushels). The addition to stocks would be about 800 thousand tons (29,395,000 bushels).

Durums

On October 17, Morocco offered Durum in a compensation deal for soft wheat. Sixty thousand tons (2,205,000 bushels) were picked up by French firms, who in turn will move 80,000 tons (2,939,000 bushels) of French wheat to Morocco with a special export subsidy.

French Semolina millers have largely covered their requirements until the end of January. There is, however, an opportunity for two cargoes for Marseille and one for Le Havre before the close of navigation.

Continued from page 5.

Tests made on 6063 samples of the statutory grades of wheat obtained from 1686 shipping points in the Prairie provinces show that average protein content is 13.9 per cent. This is 0.3 per cent lower than last year but 0.3 per cent higher than the long-term average of 13.6 per cent. Average protein levels are 13.2 per cent for Manitoba, 14.2 per cent for Saskatchewan and 13.8 per cent for Alberta. Manitoba is 0.9 per cent lower than last year while the other two provinces are only 0.2 per cent lower. In general, high protein areas (over 14.0 per cent) cover central and southern Alberta and western Saskatchewan.

This year there was a record breaking crop of 61.2 million bushels of amber durum wheat, compared to only 14.1 million last year. It is estimated that 60 per cent of the crop will grade 3 C.W. and higher. Average protein content is 13.9 per cent and bushel weight is 65.1 lb. Compared to last year's crop, the new crop is about the same in bushel weight, but higher in kernel weight and semolina yield. Although the percentage of vitreous kernels is lower, milling quality, semolina pigment, and macaroni quality are generally higher this year.

The 1962 Prairie wheat crop will assure domestic and overseas millers of a good supply and a wide selection of high quality red spring and durum wheat grades.

A crop bulletin and the final protein map will be published by the Laboratory shortly. Crop Bulletin No. 85, 1962 will deal with the milling and baking quality of red spring wheat and with the macaroni-making quality of durum wheat; the final map will show the geographic distribution of wheat of different protein levels in Western Canada.

CALENDAR OF WHEAT EVENTS

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|------------|---|
| October 15 | According to a report received from Mr. H.A. Gilbert, Commercial Counsellor for Canada, Melbourne, the current estimate of the 1962-63 wheat crop in Australia is placed at 264.5 million bushels. |
| 19 | The Canadian Wheat Board in its Instructions to the Trade declared the delivery quota on rye open for the balance of the crop year 1962-63 at all delivery points in Manitoba, Saskatchewan and Alberta. |
| 24 | According to a press release issued by the Board of Grain Commissioners Research Laboratory at Winnipeg, tests made on 6,063 samples of the statutory grades of wheat obtained from 1,686 shipping points in the Prairie Provinces show that the average protein content is 13.9 per cent, 0.3 per cent lower than last year but 0.3 per cent higher than the long-term average of 13.6 per cent. |
| 24 | Wheat stocks in all positions in the United States on October 1, 1962 were estimated at 2,069 million bushels, 11 per cent below a year earlier and the smallest October 1 holdings since 1957. |
| 26 | According to a report received from the Canadian Commercial Secretary, Paris, the most recent estimate of the 1962 wheat harvest in France places the crop at some 510.7 million bushels. |
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THE WHEAT REVIEW

OCTOBER 1962