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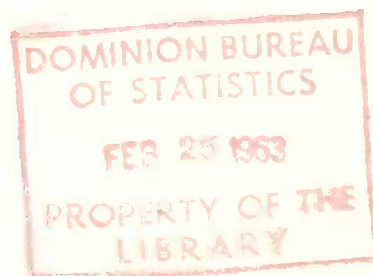
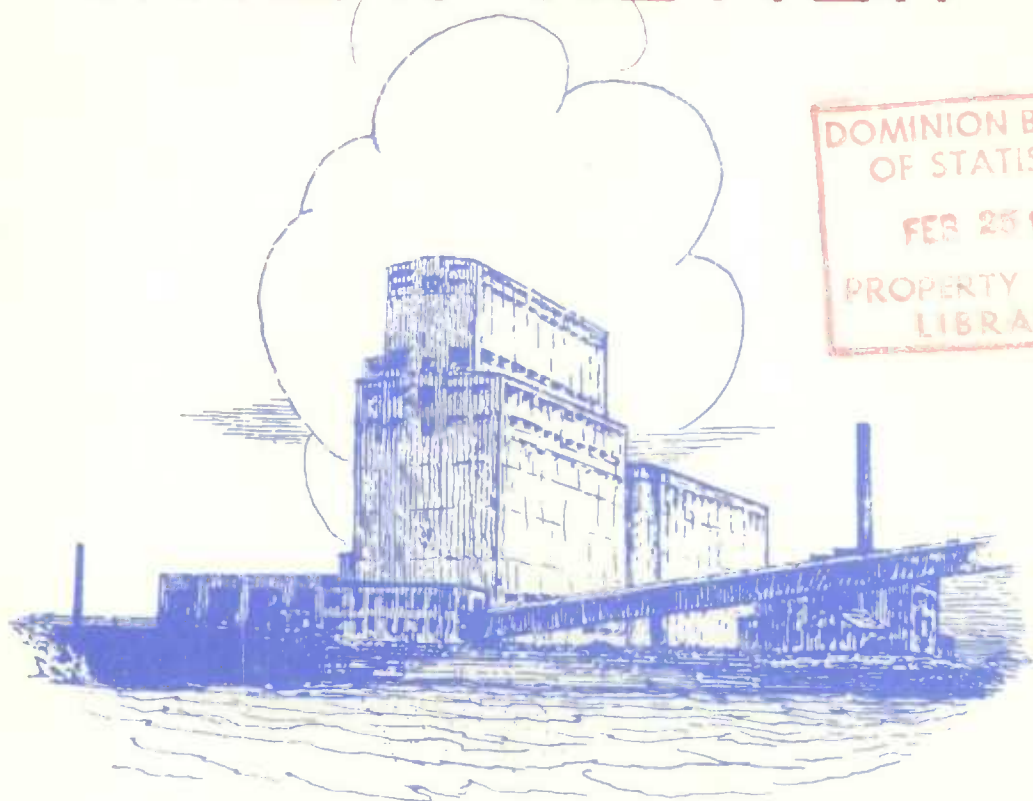
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CANADA

DOMINION BUREAU OF STATISTICS
AGRICULTURE DIVISION

THE WHEAT REVIEW



JANUARY 1963

DOMINION BUREAU OF STATISTICS

THE WHEAT REVIEW

JANUARY 1963

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WORLD WHEAT SITUATION

Wheat Supplies of Four Major Exporters Decline but World Supplies Remain Large

Reflecting reduced supplies in United States and Argentina, which more than offset larger totals in Canada and Australia, supplies in these four traditional major exporters, for export and for carryover at the end of their respective crop years, totalled 2,451.3 million bushels at January 1, 1963 some 3 per cent less than the 2,518.2 million available at the same time a year ago. Supplies at January 1, 1963, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 1,520.1 (1,649.9); Canada, 659.4 (580.0); Argentina, 48.3 (112.4); and Australia, 223.5 (175.9).

The newly harvested 1961-62 crops in the Argentine and Australia are taken into consideration in the above estimates.

August-December Exports Below Last Year but Well Above Average

Reduced shipments from United States, Canada and Australia have more than offset larger exports from Argentina and as a result, total exports of wheat and flour in terms of wheat from the four major exporters during the first five months of the 1962-63 crop year, at 433.4 million bushels, are some 26 per cent less than last year's record August-December level of 587.8 million, but 20 per cent more than the ten-year (1951-60) average of 360.5 million for the same period. Shipments from the four traditional major wheat exporters during August-December 1962, with comparisons appear in the accompanying table.

Exports of Wheat and Flour in Terms of Wheat, August-December, 1962 with Comparisons

August-December	United States	Canada	Argentina	Australia	Total
- million bushels -					
1950	93.0	87.1	25.2	51.5	256.8
1951	189.6	135.5	21.8	44.2	391.1
1952	134.2	168.1	0.2	33.4	335.9
1953	82.8	121.1	53.8	26.5	284.2
1954	101.8	116.9	53.2	37.5	309.4
1955	94.4	94.9	52.7	39.8	281.8
1956	204.2	127.4	38.6	63.0	433.2
1957	161.9	128.5	37.5	34.7	362.6
1958	177.8	122.9	39.6	26.3	366.6
1959	166.4	133.5	21.3	48.2	369.4
1960	246.7	134.2	34.9	54.8	470.6
1961 <u>1/</u>	308.6	173.5	12.3	93.4	587.8
1962 <u>2/</u>	225.6	143.8	21.0	43.0	433.4

1/ Revised.

2/ Preliminary.

International Wheat Council
Cumulative Totals of Commercial Purchases by Importing Countries from Exporting Countries
Crop Year 1962-63 — Through December 1, 1962

Importing Countries	EXPORTING COUNTRIES								Total
	Canada	Argentina	Australia	France	Italy	Sweden	U.S.S.R.	U.S.A.	Purchases
- thousand bushels -									
Austria	675	-	-	-	-	-	-	-	675
Belgium & Luxembourg	4,034	314	-	15	-	-	184	1,587	6,134
Brazil	-	4,643	-	-	-	-	-	8,116	12,759
Cuba	-	-	-	-	-	-	-	-	-
Dominican Republic	358	-	-	-	-	-	-	387	745
El Salvador	325	-	-	-	-	-	-	312	637
Finland	-	-	-	-	-	57	-	-	57
Germany, Federal Republic ..	16,043	268	603	1,341	-	1,047	2,036	5,787	27,125
Greece	22	-	-	-	-	-	-	6	28
India	-	-	3,733	-	-	-	-	1	3,734
Indonesia	-	-	-	-	-	-	-	-	-
Ireland	752	-	1,439	6	-	-	-	133	2,330
Israel	813	-	-	-	-	-	-	1,091	1,904
Japan	18,199	-	5,503	-	-	-	1,487	15,308	40,497
Korea	-	-	-	-	-	-	-	1	1
Liberia	19	-	-	-	-	-	-	52	71
Libya	-	-	-	167	-	-	-	-	167
Netherlands	2,335	13	-	-	427	331	1,653	6,810	11,569
Netherlands Territories ..	132	-	17	6	-	-	-	244	399
New Zealand	-	-	3,353	-	-	-	-	-	3,353
Nigeria	1,029	-	1	-	-	-	-	1,577	2,607
Norway	1,568	276	1,997	902	-	3	1,653	273	6,672
Philippines	2,720	-	234	-	-	-	-	3,030	5,984
Portugal	5	-	1	-	-	-	-	3,583	3,589
Portuguese Territories ...	256	-	79	-	-	-	-	247	582
Rhodesia & Nyasaland	27	-	1,549	1	3	-	-	112	1,692
Saudi Arabia	249	-	396	-	3	-	257	1,534	2,439
South Africa	-	-	761	-	-	-	-	-	761
Switzerland	1,252	22	-	1,071	124	-	92	512	3,073
United Arab Republic	-	-	-	-	188	-	-	6	194
United Kingdom	37,006	2,496	10,384	1,162	-	-	6,720	2,160	59,928
U.K. Territories	2,005	-	4,020	1,413	1	-	-	1,727	9,166
Vatican City	441	-	-	-	-	-	-	-	441
Venezuela	2,795	-	-	-	-	-	-	2,421	5,216
To Orders	-	399	-	6,308	-	-	-	-	6,707
Totals	93,060	8,431	34,070	12,392	746	1,438	14,082	57,017	221,236
Percentage of Total Sales by Exporting Countries	42.06	3.81	15.40	5.60	.34	.65	6.37	25.77	100.00

NOTE: Mexico and Spain - no sales reported.

Argentine figures cover the period August 1, 1962 to November 3, 1962.

CANADIAN SITUATION

Supply Position Total estimated supplies of wheat for the 1962-63 (August-July) crop year are placed at 953.2 million bushels, 7 per cent greater than the 1961-62 total of 891.2 million, with a substantial decline in carryover stocks more than offset by a sharp increase in production. After deducting 150.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1962-63 amount to 803.2 million bushels, 7 per cent above the 753.6 million in 1961-62.

Exports of wheat as grain during the August-December period of the current crop year amounted to 131.8 million bushels, compared with 159.4 million exported during the same months a year ago. Exports of wheat flour, in terms of wheat, during August-December this year were estimated at 12.0 million bushels, bringing total exports of wheat and flour during the same five months, to some 143.8 million bushels, as against 173.5 million exported during the comparable period a year ago. The balance remaining on January 1, 1963 for export and for carryover amounted to 659.4 million bushels, 14 per cent more than the January 1, 1962 total of 580.0 million.

Canadian Wheat Supplies

Item	1961-62 <u>1/</u>	1962-63 <u>2/</u>
	- million bushels -	
Carryover in North America at beginning of crop year (August 1)	607.8	395.7
New Crop	283.4	557.6
Imports of wheat for domestic use, August-December .	<u>3/</u>	<u>4/</u>
Total estimated supplies	891.2	953.2
Less estimated domestic requirements for crop year .	137.7	150.0
Available for export and for carryover	753.6	803.2
Deduct:		
Exports of wheat in bulk, August-December <u>5/</u>	158.3	130.9
Exports of bagged seed wheat, August-December <u>6/</u> .	1.1	0.9
Total exports of wheat as grain	159.4	131.8
Exports of wheat flour in terms of wheat, August-December <u>6/</u>	14.1	12.0
Total exports of wheat and wheat flour	173.5	143.8
Balance on January 1 for export and for carryover ..	580.0	659.4

1/ Subject to revision.

2/ Preliminary.

3/ Less than 50,000 bushels.

4/ Not available.

5/ As reported by the Board of Grain Commissioners. (Includes overseas clearances and imports into the United States).

6/ Customs returns, 1961-62 adjusted for time lag.

Farmers' marketings of wheat, (both east and west) up to January 23 of the 1962-63 crop year amounted to 241.9 million bushels and exceeded by 60 per cent last year's corresponding total of 151.5 million. Some 41.2 million bushels of this year's total were delivered during the five weeks December 20, 1962 to January 23, 1963. During the same period the volume of Canadian wheat entering domestic and export channels amounted to about 28.4 million bushels. As a result, the total visible supply of Canadian wheat recorded an increase from 378.8 million bushels at December 19 to a level of 391.5 million at January 23, 1963.

The total visible supply of Canadian wheat at January 23 this year represented an increase of 5 per cent over the 1962 comparable total of 374.6 million but 10 per cent less than the 1961 figure of 437.1 million. Stocks in country elevators amounted to 209.7 million bushels compared with 204.3 million in this position a year ago and 260.4 million two years ago. This year's supplies in country elevators at January 23 accounted for 54 per cent of the total visible wheat supply compared with the 1962 and 1961 corresponding percentages of 55 per cent and 60 per cent, respectively. Interior terminal stocks, at 5.5 million bushels were sharply below both the 1962 figure of 10.7 million and the 1961 total of 11.2 million. The 19.1 million bushels "in transit rail" (Western Division) represented increases over both the 1962 total of 16.7 million and the 1961 figure of 14.0 million. Supplies at the Canadian Lakehead, at January 23 this year, amounted to 45.9 million bushels, 38 per cent above last year's comparable total of 33.3 million but 13 per cent lower than the 52.9 million bushels in this position two years ago. Supplies in Bay, Lake and Upper St. Lawrence ports, at 32.9 million bushels, were below both the 33.7 million at January 24, 1962 and the 35.8 million at January 25, 1961. The 27.0 million bushels in Lower St. Lawrence and Maritime ports were slightly less than the 27.4 million of a year ago but greater than the 24.6 million of two years ago. On the west coast, total supplies in Vancouver-New Westminster, Victoria and Prince Rupert at January 23, 1963, at 9.8 million bushels, were reduced from the previous year's corresponding total of 11.0 million but exceeded the 7.3 million bushels in 1961.

December 1962 Exports of
Wheat and Flour Total
23.1 Million Bushels

Combined exports of wheat in bulk, bagged seed wheat and wheat flour in terms of grain equivalent during December 1962 amounted to 23.1 million bushels, 5 per cent more than the ten-year (1951-60) average for the month of December of 21.9 million, practically unchanged from the December 1961 level of 23.0 million but considerably below the November 1962 total of 35.6 million. Exports of wheat in bulk (as reported by the Board of Grain Commissioners) during December 1962, at 20.9 million bushels, were 5 per cent above the 20.0 million exported during the same month last year, 16 per cent more than the ten-year (1951-60) average for the month of December of 18.0 million but sharply below last month's total of 33.3 million. Exports of bagged seed wheat during December 1962, based on Canadian Customs returns, amounted to 340 thousand bushels compared with the November figure of 103 thousand and the December 1961 total (adjusted to remove time lag) of 392 thousand bushels. Customs returns also indicate that the equivalent of 1.8 million bushels of wheat was exported in the form of flour during December 1962, 18 per cent below the November total of 2.2 million and 33 per cent lower than the adjusted December 1961 total of 2.6 million.

Cumulative exports of wheat in bulk during the August-December 1962 period amounted to 130.9 million bushels. Although this quantity is 17 per cent less than the comparable 1961 total of 158.3 million it also represents an increase of 19 per cent over the ten-year (1951-60) average for the period of 110.0 million bushels. Britain, remaining in its position as Canada's leading market

for wheat, received shipments amounting to 33.1 million bushels and representing 25 per cent of the five-month total. During August-December 1961 shipments of wheat to Britain amounted to 36.0 million bushels and accounted for 23 per cent of the total. Other principal markets for Canadian wheat in bulk during the first five months of the current crop year, with figures for the same period of the preceding crop year in brackets, were as follows, in millions of bushels: China, Communist, 18.9 (19.3); Federal Republic of Germany, 17.8 (28.4); Japan, 16.3 (20.6); Poland, 14.2 (12.3); Belgium and Luxembourg, 4.2 (6.1); Netherlands, 3.7 (1.5); France, 3.7 (0.7); Italy, 3.5 (2.2); Philippines, 3.0 (1.0); and Venezuela, 2.8 (0.7). Cumulative exports of bagged seed wheat during August-December of the current crop year, based on Canadian Customs returns, amounted to 852 thousand bushels compared with last year's comparable total (adjusted to remove time lag) of 1,142 thousand.

Cumulative exports of wheat flour during the first five months of the 1962-63 crop year, based on Customs returns, were the equivalent of 12.0 million bushels of wheat, 15 per cent less than the adjusted August-December 1961 total of 14.1 million bushels. As with bulk wheat, Britain was also the major market for Canadian wheat flour. Shipments of wheat flour to that country during the period under review amounted to the equivalent of 5.4 million bushels and accounted for 45 per cent of the August-December 1962 total. During the same months of 1961 shipments of wheat flour to Britain amounted to the equivalent of 5.2 million bushels and represented 37 per cent of the total. Other leading markets for Canadian wheat flour in terms of grain equivalent during the August-December period of the 1962-63 crop year, with revised data for the same months of the preceding crop year in brackets, were as follows, in thousands of bushels: Ghana, 782 (667); Nigeria, 632 (567); Jamaica, 605 (683); United States, 533 (486); Trinidad and Tobago, 510 (576); Hong Kong, 413 (384); Leeward and Windward Islands, 379 (456); and Costa Rica, 358 (297).

General Quota By January 28, 1963 out of a total of 1,942 shipping points in the
Position Western Division, the Canadian Wheat Board had placed 498 points on a delivery quota of 7 bushels per specified acre, 279 on a 6-bushel quota and 455 on a 5-bushel quota. Of the remainder 622 points were on a 4-bushel quota and 75 on a 3-bushel quota. Thirteen stations were reported as "closed".

Summary of Elevator Shipping Points in the Western Division
as at January 28, 1963

Province	General Quota in Bushels per Specified Acre					Closed	Total
	Three	Four	Five	Six	Seven		
Ontario	-	-	-	-	1	1	2
Manitoba	16	173	76	32	49	1	347
Saskatchewan	53	407	268	150	168	8	1,054
Alberta	6	42	111	97	275	3	534
British Columbia	-	-	-	-	5	-	5
All Provinces	75	622	455	279	498	13	1,942

Farmers' Marketings Deliveries of wheat from farms in the Prairie Provinces up to January 23 of the current crop year amounted to 239.6 million bushels, representing an increase of 63 per cent over the comparable 1961-62 total of 146.7 million and 39 per cent above the ten-year (1951-52—1960-61) average for the period of 172.8 million bushels.

Farmers' Marketings 1/ of Wheat in the Prairie Provinces 1962-63

Week Ending		Manitoba	Saskatchewan	Alberta	Total	Last Year <u>2/</u>
- bushels -						
August	8, 1962 .	14,548	7,645	42,489	64,682	424,845
	15	1,778	38,975	176,287	217,040	682,034
	22	38,237	592,588	584,243	1,215,068	5,298,808
	29	426,174	1,911,503	1,468,566	3,806,243	9,124,000
September	5	757,304	3,085,240	1,211,254	5,053,798	6,274,071
	12	1,742,316	6,416,266	1,870,574	10,029,156	7,783,756
	19	1,699,681	8,177,978	1,709,135	11,586,794	6,733,721
	26	2,359,440	10,406,284	4,587,559	17,353,283	7,697,860
October	3	2,522,313	13,068,961	5,556,144	21,147,418	8,356,339
	10	1,585,234	12,747,546	4,121,329	18,454,109	7,025,437
	17	1,117,194	7,344,064	3,084,468	11,545,726	7,516,876
	24	1,177,866	7,435,220	2,545,531	11,158,617	7,143,464
	31	1,370,408	6,674,985	2,270,438	10,315,831	6,863,496
November	7	1,514,458	6,123,753	2,618,264	10,256,475	5,637,826
	14	1,629,145	5,879,142	1,928,069	9,436,356	7,094,998
	21	1,669,582	6,738,169	1,957,899	10,365,650	6,604,431
	28	1,783,131	7,723,197	1,816,305	11,322,633	5,789,906
December	5	1,282,296	7,478,541	1,868,468	10,629,305	3,687,344
	12	1,499,357	7,709,086	1,926,894	11,135,337	5,480,248
	19	2,183,481	8,514,663	2,732,106	13,430,250	3,635,158
	26	2,048,763	9,012,883	2,580,076	13,641,722	2,955,220
January	2, 1963 ..	672,092	5,572,797	2,134,963	8,379,852	4,473,693
	9	1,573,326	2,662,279	2,291,794	6,527,399	11,340,074
	16	511,792	6,416,935	1,902,677	8,831,404	6,770,993
	23	253,560	2,018,232	1,473,736	3,745,528	2,292,052
<hr/>						
Totals		31,433,476	153,756,932	54,459,268	239,649,676	146,686,650
<hr/>						
Average similar period:						
1951-52—1960-61 .		19,986,381	106,976,831	45,870,119	172,833,331	

1/ Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings.

2/ Revised.

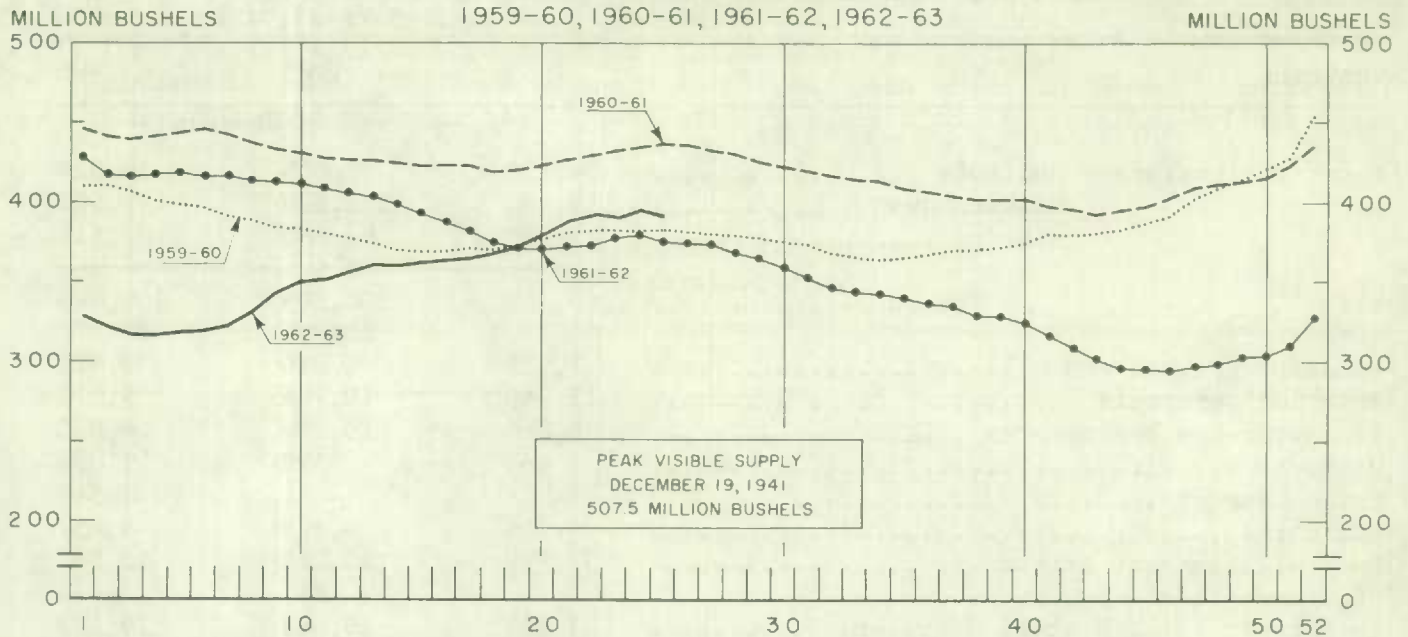
Visible Supply of Canadian Wheat, January 23, 1963
Compared with Approximately the Same Date, 1961 and 1962

Position	1961	1962	1963
- thousand bushels -			
Country elevators - Manitoba	34,259	29,065	26,024
Saskatchewan	150,896	111,579	121,525
Alberta	75,265	63,665	62,111
Totals	260,420	204,309	209,660
Interior private and mill	7,933	6,810	7,824
Interior terminals	11,240	10,741	5,573
Vancouver-New Westminster	6,864	10,394	8,880
Victoria	483	592	305
Prince Rupert	-	-	569
Churchill	4,766	4,829	4,857
Fort William-Port Arthur	52,928	33,342	45,937
Storage afloat	-	681	-
In transit rail (Western Division)	13,952	16,661	19,137
Bay, Lake and Upper St. Lawrence ports	35,795	33,653	32,910
Lower St. Lawrence and Maritime ports	24,581	27,373	26,991
Storage afloat	14,364	21,790	26,414
In transit rail (Eastern Division)	3,796	3,410	2,480
Totals	437,122	374,585	391,536

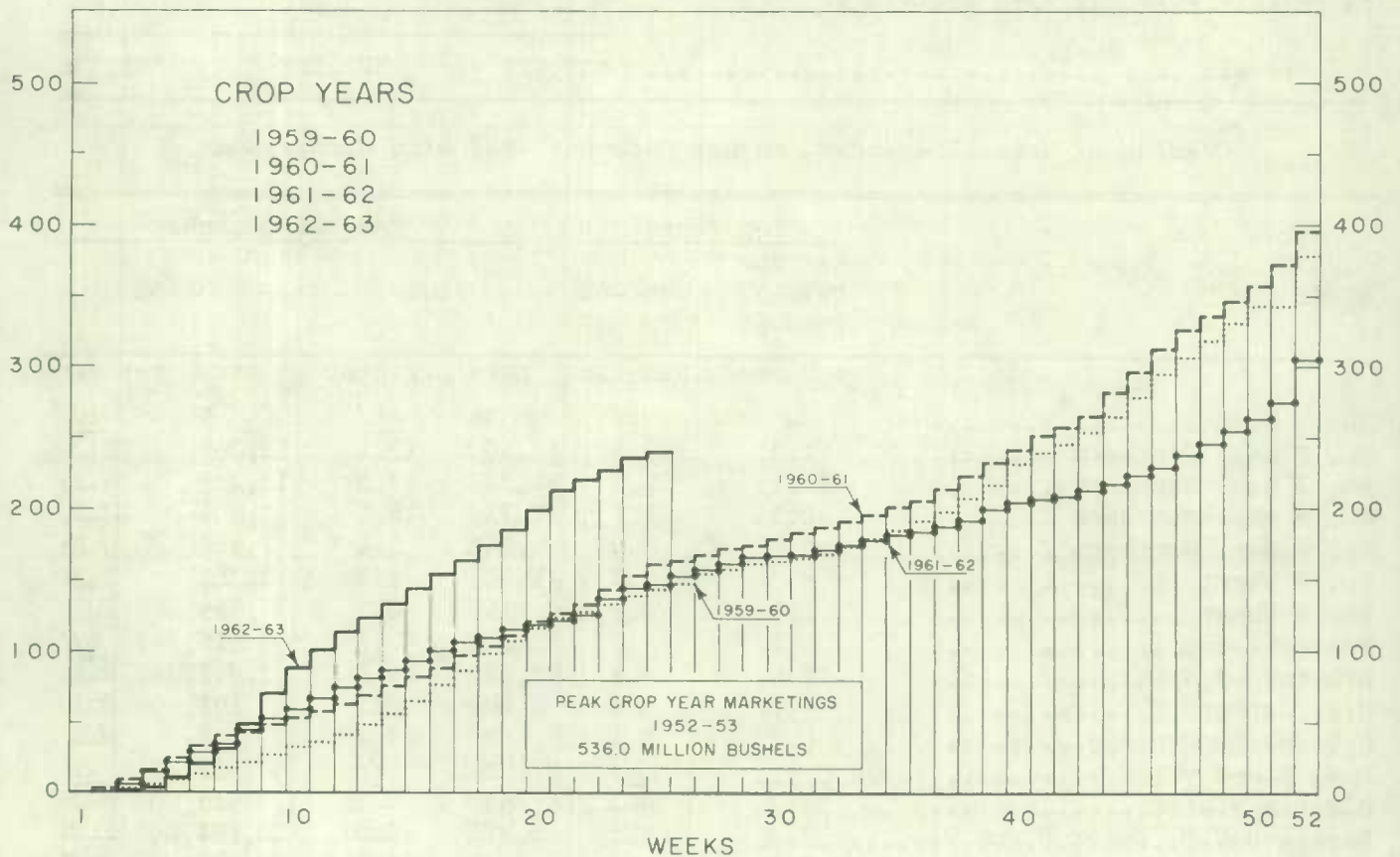
Grading of Wheat Inspected, August-December 1962 with Comparisons

Grade	Crop Year		August-December			
	Average					
	1956-57 1960-61	1961-62	1961	1962		
	per cent	per cent	cars	per cent	cars	per cent
No. 1 Hard	-	1/	34	1/	9	1/
No. 1 Man. Northern	1.3	20.8	12,500	13.1	13,364	15.3
No. 2 Man. Northern	29.2	52.8	51,318	53.8	33,239	38.0
No. 3 Man. Northern	28.3	15.7	17,777	18.6	10,606	12.1
No. 4 Man. Northern	14.0	3.4	4,841	5.1	7,687	8.8
No. 5 Wheat	8.3	0.7	1,007	1.1	3,382	3.9
No. 6 Wheat	1.9	0.2	316	0.3	969	1.1
Feed Wheat	0.1	1/	5	1/	10	1/
Others Red Spring	10.0	3.4	3,833	4.0	5,807	6.6
C.W. Garnet	1/	0.2	207	0.2	101	0.1
C.W. White Spring	0.1	0.1	88	0.1	143	0.2
C.W. Mixed Wheat	1/	1/	36	1/	33	1/
Alberta Winter	0.3	0.3	449	0.5	416	0.5
Nos. 1-6 C.W. Amber Durum ..	6.3	2.3	2,903	3.0	11,207	12.8
Others C.W. Amber Durum	0.2	1/	63	0.1	612	0.7
Totals	100.0	100.0	95,377	100.0	87,585	100.0
Gross bushels (approx.)			183,404,000		167,159,000	
1/ Less than .05 per cent.						

WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT



CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



(Data in both charts for crop years beginning August 1)

Wheat Shipments to the United States by Destination Total rail and vessel shipments of wheat to the United States, either for re-export or retention for domestic use, from the beginning of the current crop year to January 23, 1963 amounted to 259 thousand bushels. During the comparable periods of 1961-62 and 1960-61 shipments amounted to 562 thousand and 1,205 thousand bushels, respectively. Of this season's total to date some 77 per cent has been shipped by vessel.

Wheat Shipments* to the United States by Destination
August 1, 1962 - January 23, 1963
with Comparisons

Destination	1960-61	1961-62	1962-63
	- bushels -		
<u>By Vessel</u>			
Buffalo	298,631	-	-
Chicago	216,477	100,000	84,750
Duluth-Superior	477,836	420,978	115,208
Milwaukee	81,537	-	-
Totals, Vessel	1,074,481	520,978	199,958
<u>By Rail</u>			
U.S.A. Domestic Points	130,600	41,336	58,826
Totals, Shipments	1,205,081	562,314	258,784

* Either for re-export or retention for domestic use. Excluding bagged seed.

Rail Shipments of Wheat to Maritime Ports Rail shipments of wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports during the first five months of the current crop year totalled 5.1 million bushels compared with the August-December 1961 figure of 4.0 million.

Rail Shipments of Wheat to Maritime Ports from Bay, Lake
and Upper St. Lawrence Ports

Origin of Shipments	August 1 - December 31, 1961	August 1 - December 31, 1962
	- bushels -	
Port McNicoll	1,336,074	2,756,260
Midland, Simcoe	-	325,241
Midland, Tiffin	2,291,691	1,315,252
Midland, C.S.L.	-	168,500
Collingwood	148,150	-
Owen Sound	100,000	367,776
Goderich	114,763	33,000
Sarnia	-	134,000
Totals	3,990,678	5,100,029

Rail Shipments of Wheat from Fort William-Port Arthur, 1959-60-1962-63

Month	1959-60	1960-61	1961-62	1962-63
- bushels -				
August	34,383	14,717	20,648	13,933
September	31,690	19,227	14,598	11,657
October	30,904	5,417	33,944	22,716
November	8,383	24,000	22,915	12,024
December	25,355	17,500	60,167	12,778
January	103,087	71,335	126,533	
February	23,878	135,339	68,421	
March	18,826	28,073	37,000	
April	64,156	9,833	37,777	
May	19,513	15,805	11,203	
June	25,234	17,563	16,022	
July	26,803	10,940	17,315	
Totals	412,212	369,749	466,543	

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, December 1962

Grade	Nova Scotia	New Brunswick	Quebec	Ontario	U.S.A.
- bushels -					
5 Wheat	-	-	1,500	-	-
6 Wheat	-	-	-	-	1,500
Tough	1,500	1,500	-	1,278	-
Rejected	-	-	-	4,000	-
Durum	-	-	-	1,500	-
Totals	1,500	1,500	1,500	6,778	1,500

Overseas Exports of Canadian Grain by Ports of Loading, August 1, 1962-January 23, 1963
with Comparisons

Port	Wheat <u>1/</u>	Durum Wheat <u>1/</u>	Oats <u>1/</u>	Barley	Rye	Flaxseed	Rapeseed <u>2/</u>
- bushels -							
<u>Pacific Seaboard</u>							
Van.-New West.	54,551,199	-	2,345,036	520,914	811,142	2,151,820	2,888,231
Victoria	2,356,192	-	-	-	-	-	-
<u>Churchill</u>	20,577,620	-	-	-	-	-	-
<u>Lakehead Direct</u>	2,659,002	374,098	528,463	793,621	2,198,488	843,639	-
<u>Kingston Direct</u>	336,000	-	-	-	-	-	-
<u>St. Lawrence</u>							
Montreal	18,372,648	6,394,654	881,207	862,125	1,521,437	3,348,410	-
Sorel	6,523,907	2,450,390	-	-	-	74,321	-
Three Rivers	4,568,298	2,006,300	-	186,815	-	102,166	-
Quebec	5,702,283	-	95,735	-	-	98,407	-
Baie Comeau	12,066,432	-	-	-	-	-	-
<u>Maritimes</u>							
Saint John	81,667	-	-	-	-	-	-
West Saint John	1,919,069	1,384,055	98,978	25,966	-	-	-
Halifax	2,644,226	308,661	-	70,316	-	30,550	-
Totals	132,358,543	12,918,158	3,949,419	2,459,757	4,531,067	6,649,313	2,888,231
Aug. 1, 1961-Jan. 24, 1962.	165,313,668	4,581,254	203,236	11,220,552	3,053,507	7,614,893	1,729,007

1/ Excluding bagged seed.

2/ In bushels of 50 pounds.

Freight Assistance Shipments Claims filed for payment up to December 31, 1962 represent the movement of some 3,085 thousand bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during the August-November period of the 1962-63 crop year. During the same months of the 1961-62 crop year claims had been filed for a total of 4,655 thousand bushels, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the August-November shipments of wheat under the policy were running about 34 per cent below those of 1961. Revised data on the 1961 August-November shipments of wheat based on claims submitted up to December 31, 1962 place the four-month total at 5,098 thousand bushels. The bulk of the shipments during the current four-month period under review went to destinations in Quebec and Ontario, with these two provinces accounting for 43 per cent and 34 per cent of the total, respectively.

Provincial Distribution of Wheat Shipments under the Freight Assistance Policy
August-November 1962 and 1961

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
- thousand bushels -								
August, 1962	9	13	48	27	378	345	84	905
September	6	7	28	18	313	227	193	794
October	8	10	43	23	326	224	111	744
November	3	5	39	12	324	246	14	642
Totals <u>1/</u>	26	35	158	80	1,341	1,043	402	3,085
Same period 1961:								
Preliminary <u>2/</u>	36	46	406	138	1,725	1,665	639	4,655
Revised <u>1/</u>	45	50	451	153	1,848	1,765	788	5,098

Preliminary data on millfeed shipments under the freight assistance policy indicate shipments of 142,341 tons during the August-November period of the current crop year. During the same four months of 1961 claims had been filed for a total of 174,727 tons, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the August-November shipments of millfeeds under the policy were running about 19 per cent below those of 1961. Revised data on the 1961 August-November shipments of millfeeds based on claims submitted up to December 31, 1962 place the four-month total at 198,643 tons. As with freight-assisted shipments of wheat, the greater portion of the millfeed shipments during the period under review went to destinations in Quebec and Ontario.

Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy
August-November 1962 and 1961

Province	1961		1962
	Preliminary <u>2/</u>	Revised <u>1/</u>	Preliminary <u>1/</u>
- tons -			
Newfoundland	1,690	2,237	2,072
Prince Edward Island	2,861	3,283	2,300
Nova Scotia	11,079	11,992	10,144
New Brunswick	10,178	11,236	8,433
Quebec	89,557	97,281	72,158
Ontario	47,866	55,534	37,000
British Columbia	11,496	17,080	10,234
Totals	174,727	198,643	142,341

1/ Based on claims filed up to December 31, 1962.

2/ Based on claims filed up to December 31, 1961.

Supply and Disposition of Wheat and Rye, Canada
Crop Year 1961-62

Item	Wheat	Rye
	- bushels -	
Stocks at commencement of crop year -		
On farms	170,450,000	2,600,000
Pacific coast elevators	10,881,807	138,110
Western country elevators	244,893,302	1,931,297
Fort William-Port Arthur	56,280,837	2,102,730
Eastern elevators	71,417,817	215,509
In transit rail	22,663,606	327,712
In transit lake	6,922,715	-
Other Canadian positions	24,330,583	101,649
U.S.A. positions	-	-
Totals, in store July 31, 1961	607,840,667	7,417,007
1961 Production	283,394,000	6,519,000
Imports <u>1/</u>	5,662	25,304
Totals, supplies	891,240,329	13,961,311
Exports <u>2/</u>	357,977,926	4,362,748
Consumed in Canada -		
Human food <u>3/</u>	58,898,000	414,000
Seed requirements	37,728,000	773,000
Industrial use <u>4/</u>	1,500,000 <u>5/</u>	1,219,695
Loss in handling <u>6/</u>	154,512	218,747
Animal feed, waste and dockage <u>7/</u>	43,923,618	3,184,335
Totals, domestic use	142,204,130	5,809,777
Stocks at end of crop year -		
On farms	59,170,000	1,190,000
Pacific coast elevators	12,369,841	17,397
Western country elevators	160,966,460	733,490
Fort William-Port Arthur	62,938,225	1,250,339
Eastern elevators	55,624,204	171,357
In transit rail	13,778,626	178,911
In transit lake	4,903,116	145,000
Other Canadian positions	21,307,801	31,292
U.S.A. positions	-	71,000
Totals, in store July 31, 1962	391,058,273	3,788,786
Totals, disposition	891,240,329	13,961,311

1/ Import data for wheat and rye, respectively, include wheat flour in terms of wheat and rye flour in terms of rye. 2/ Export data for wheat includes bagged seed wheat, wheat flour in terms of wheat and rye flour in terms of rye. 3/ Food uses estimated as follows: wheat - wheat flour and breakfast foods; rye - rye flour and breakfast foods. 4/ Industrial uses: wheat - alcohol industry; wheat flour - feeds, starch, adhesives, miscellaneous chemicals, explosives and pulp and paper industries; and rye - distilling. 5/ Estimated. 6/ Includes drying loss, outturn loss (lake and rail), fire loss, storage loss, etc. 7/ Residual after estimating for other uses.

Monthly Exports of Canadian Wheat and Wheat Flour

Year and Month	Wheat in Bulk <u>1/</u>	Bagged Seed Wheat <u>2/</u>	Total Wheat	Wheat Flour <u>2/ 3/</u>	Total <u>3/</u> Wheat and Wheat Flour
- thousand bushels -					
<u>1960-61</u>					
August	23,908	127	24,034	2,867	26,901
September	26,742	232	26,974	2,694	29,668
October	21,172	304	21,476	3,727	25,203
November	23,224	570	23,794	4,198	27,992
December	20,222	883	21,105	3,320	24,426
January	16,408	773	17,181	2,104	19,285
February	20,517	1,043	21,560	2,404	23,964
March	23,377	1,934	25,312	3,088	28,399
April	31,395	599	31,994	3,009	35,003
May	42,190	135	42,325	3,166	45,491
June	35,532	12	35,544	2,499	38,043
July	26,265	4	26,269	2,607	28,876
Totals	310,952	6,616	317,568	35,682	353,249
<u>1961-62</u>					
August	35,625	89	35,714	3,123	38,837
September	28,966	242	29,209	2,786	31,995
October	32,910	86	32,996	2,391	35,386
November	40,823	333	41,156	3,150	44,307
December	19,966	392	20,359	2,643	23,002
January	17,534	458	17,992	2,304	20,295
February	23,739	433	24,173	2,546	26,719
March	20,482	574	21,056	2,968	24,023
April	24,981	539	25,520	2,389	27,909
May	35,150	77	35,227	2,486	37,713
June	23,559	5	23,564	2,456	26,020
July	19,016	44	19,060	2,711	21,772
Totals	322,752	3,273	326,025	31,953	357,978
<u>1962-63 4/</u>					
August	21,944	160	22,105	2,670	24,775
September	25,040	228	25,268	2,939	28,207
October	29,705	20	29,725	2,451	32,176
November	33,309	103	33,412	2,158	35,570
December	20,949	340	21,289	1,771	23,059
Totals	130,947	852	131,799	11,989	143,788

1/ Export clearances including shipments to the United States compiled by the Statistics Branch, Board of Grain Commissioners for Canada.

2/ Compiled from Canadian Customs returns, 1960-61 and 1961-62 adjusted to remove effect of time lag in reporting.

3/ In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt.

4/ Preliminary.

Exports of Canadian Wheat 1/ by Destination, December 1962 and 1961

Destination	Wheat (Except Durum)	Durum Wheat	All Wheat	
			December 1962	December 1961
- bushels -				
<u>COMMONWEALTH AND PREFERENTIAL COUNTRIES</u>				
<u>Western Europe</u>				
Britain	4,298,084	-	4,298,084	4,765,718
Ireland	-	-	-	210,933
<u>Other Africa</u>				
Rhodesia and Nyasaland	-	-	-	22,400
<u>Other Asia</u>				
Hong Kong	39,200	-	39,200	36,400
India	-	-	-	1,484,000
<u>Central America and Antilles</u>				
Jamaica	1,196	-	1,196	-
Totals, Com. and Pref. Countries	4,338,480	-	4,338,480	6,519,451
<u>OTHER COUNTRIES</u>				
<u>Western Europe</u>				
Austria	-	135,039	135,039	434,476
Belgium and Luxembourg	695,334	28,000	723,334	1,204,882
Finland	350,933	-	350,933	317,144
France	18,667	694,488	713,155	-
Germany, Federal Republic	1,264,640	1,258,318	2,522,958	4,280,249
Italy	132,799	-	132,799	390,106
Netherlands	1,390,658	-	1,390,658	351,867
Switzerland	7,467	37,333	44,800	-
<u>Eastern Europe</u>				
Albania	-	-	-	242,965
Poland	-	-	-	784,000
<u>Middle East</u>				
Saudi Arabia	59,955	-	59,955	-
<u>Other Africa</u>				
Algeria	-	-	-	937,067
Mozambique	104,332	-	104,332	73,883
<u>Other Asia</u>				
Burma	-	-	-	175,467
China, Communist	6,388,280	-	6,388,280	-
Japan	2,022,262	-	2,022,262	3,377,698
Philippines	317,632	-	317,632	244,533
<u>Oceania</u>				
United States Oceania	58,053	-	58,053	96,133
<u>South America</u>				
Ecuador	92,213	-	92,213	73,491
Venezuela	1,263,598	-	1,263,598	381,473
<u>Central America and Antilles</u>				
El Salvador	-	-	-	54,992
Guatemala	81,667	-	81,667	-
<u>North America</u>				
United States for domestic use 2/	208,633	-	208,633	26,534
Totals, Other Countries	14,457,123	2,153,178	16,610,301	13,446,960
Sub-Totals, All Countries	18,795,603	2,153,178	20,948,781	19,966,411
Bagged seed 3/			339,887	392,154
Totals, All Countries	18,795,603	2,153,178	21,288,668	20,358,565

NOTE: See footnotes on page 16.

Cumulative Exports of Canadian Wheat 1/ by Destination

Destination	August-December 1962			Total same period last year
	Wheat (Except Durum)	Durum Wheat	Total Wheat	
- bushels -				
<u>COMMONWEALTH AND PREFERENTIAL COUNTRIES</u>				
<u>Western Europe</u>				
Britain	32,955,086	179,798*	33,134,884*	35,981,986
Ireland	710,563	7,467	718,030	1,228,438
Malta and Gozo	693,654	-	693,654	844,667
<u>Other Africa</u>				
Nigeria	543,953	-	543,953	-
Rhodesia and Nyasaland	8,244	-	8,244	56,000
<u>Other Asia</u>				
Hong Kong	260,400	-	260,400	205,333
India	-	-	-	3,465,687
Pakistan	-	-	-	1,829,934
<u>Central America and Antilles</u>				
Jamaica	6,566	-	6,566	-
Totals, Com. and Pref. Countries	35,178,466	187,265*	35,365,731*	43,612,045

OTHER COUNTRIES

<u>Western Europe</u>				
Austria	382,779	298,276	681,055	1,024,813
Belgium and Luxembourg	4,172,540*	28,000	4,200,540*	6,057,097
Finland	350,933	-	350,933	1,151,402
France	28,000	3,662,203*	3,690,203*	658,902
Germany, Federal Republic	10,888,261*	6,946,389*	17,834,650*	28,376,652
Greece	-	10	10	-
Italy	3,474,826	-	3,474,826	2,193,147
Netherlands	3,746,521*	-	3,746,521*	1,509,634
Norway	1,568,267	-	1,568,267	1,554,933
Sweden	67,200*	-	67,200*	-
Switzerland	631,102*	863,122*	1,494,224*	3,570,891
<u>Eastern Europe</u>				
Albania	-	-	-	1,050,336
Germany, East	-	-	-	8,040,229
Poland	14,183,656	-	14,183,656	12,293,711
<u>Middle East</u>				
Israel	835,000	-	835,000	829,100
Saudi Arabia	426,967	-	426,967	166,525
U.A.R.-Egypt	-	-	-	451,733

Cumulative Exports of Canadian Wheat 1/ by Destination

Destination	August-December 1962			Total same period last year
	Wheat (Except Durum)	Durum Wheat	Total Wheat	
- bushels -				
<u>OTHER COUNTRIES (concluded)</u>				
<u>Other Africa</u>				
Algeria	-	-	-	1,359,639
Congo	-	-	-	18,257
Katanga	9,186	-	9,186	-
Mozambique	298,977	-	298,977	260,499
Tunisia	-	-	-	189,905
<u>Other Asia</u>				
Burma	-	-	-	175,467
China, Communist	18,943,474	-	18,943,474	19,337,585
Japan	16,326,656	-	16,326,656	20,582,322
Philippines	2,989,468	-	2,989,468	1,040,940
<u>Oceania</u>				
United States Oceania	298,479	-	298,479	240,239
<u>South America</u>				
Colombia	-	-	-	132,275
Ecuador	527,830	-	527,830	444,473
Venezuela	2,791,885	-	2,791,885	740,207
<u>Central America and Antilles</u>				
Dominican Republic	253,773	-	253,773	460,337
El Salvador	259,108	-	259,108	195,537
Guatemala	81,667	-	81,667	20,000
<u>North America</u>				
United States for domestic use <u>2/</u>	246,600	-	246,600	552,287
Totals, Other Countries ...	83,783,155	11,798,000*	95,581,155*	114,679,074
Sub-Totals, All Countries .	118,961,621	11,985,265	130,946,886	158,291,119
Bagged seed <u>3/</u>			851,631	1,142,119
Totals, All Countries	118,961,621	11,985,265	131,798,517	159,433,238

*Revisions in November data have been taken into account in the August-December cumulative totals.

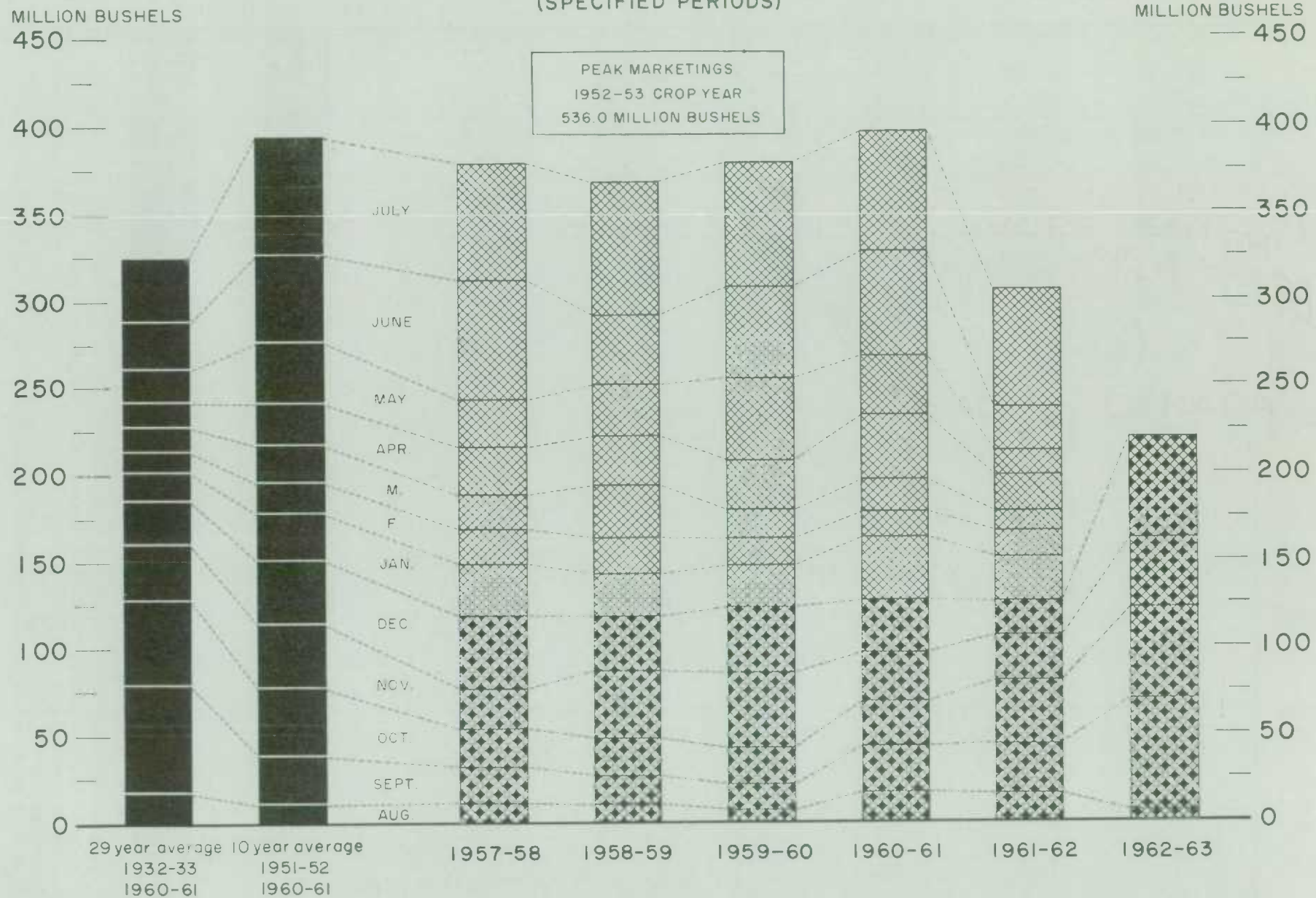
1/ Overseas clearances as reported by the Statistics Branch, Board of Grain Commissioners for Canada, for all countries except the United States. Excluding bagged seed.

2/ Compiled from returns of Canadian elevator licensees and shippers and advice from American grain correspondents.

3/ Compiled from Canadian Customs returns, 1961 adjusted for time lag.

FARMERS' MARKETINGS OF WHEAT, PRAIRIE PROVINCES

(SPECIFIED PERIODS)



EXPORTS OF CANADIAN WHEAT* AND WHEAT FLOUR**

(SPECIFIED PERIODS)

MILLION BUSHELS

400 —

350 —

300 —

250 —

200 —

150 —

100 —

50 —

0

MILLION BUSHELS

400 —

350 —

300 —

250 —

200 —

150 —

100 —

50 —

0

PEAK EXPORTS
1928-29 CROP YEAR
407.6 MILLION BUSHELS

JULY

JUNE

MAY

APR.

M.

F.

JAN.

DEC.

NOV.

OCT.

SEPT.

AUG.

30 year average 10 year average

1931-32

1951-52

1960-61

1960-61

1957-58

1958-59

1959-60

1960-61

1961-62

1962-63***

*Beginning with 1956-57 includes bagged seed wheat.

In terms of wheat equivalent. *Preliminary.

Agriculture Division D.B.S.

FARMERS' MARKETINGS OF BARLEY, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHELS

140 —

MILLION BUSHELS

140 —

120 —

120 —

100 —

100 —

80 —

80 —

60 —

60 —

40 —

40 —

20 —

20 —

0

0

30 year average 10 year average
1931-32 1951-52
1960-61 1960-61

1957-58

1958-59

1959-60

1960-61

1961-62

1962-63

JULY

JUNE

MAY

APR.

MAR.

FEB.

JAN.

DEC.

NOV.

OCT.

SEPT.

AUG.

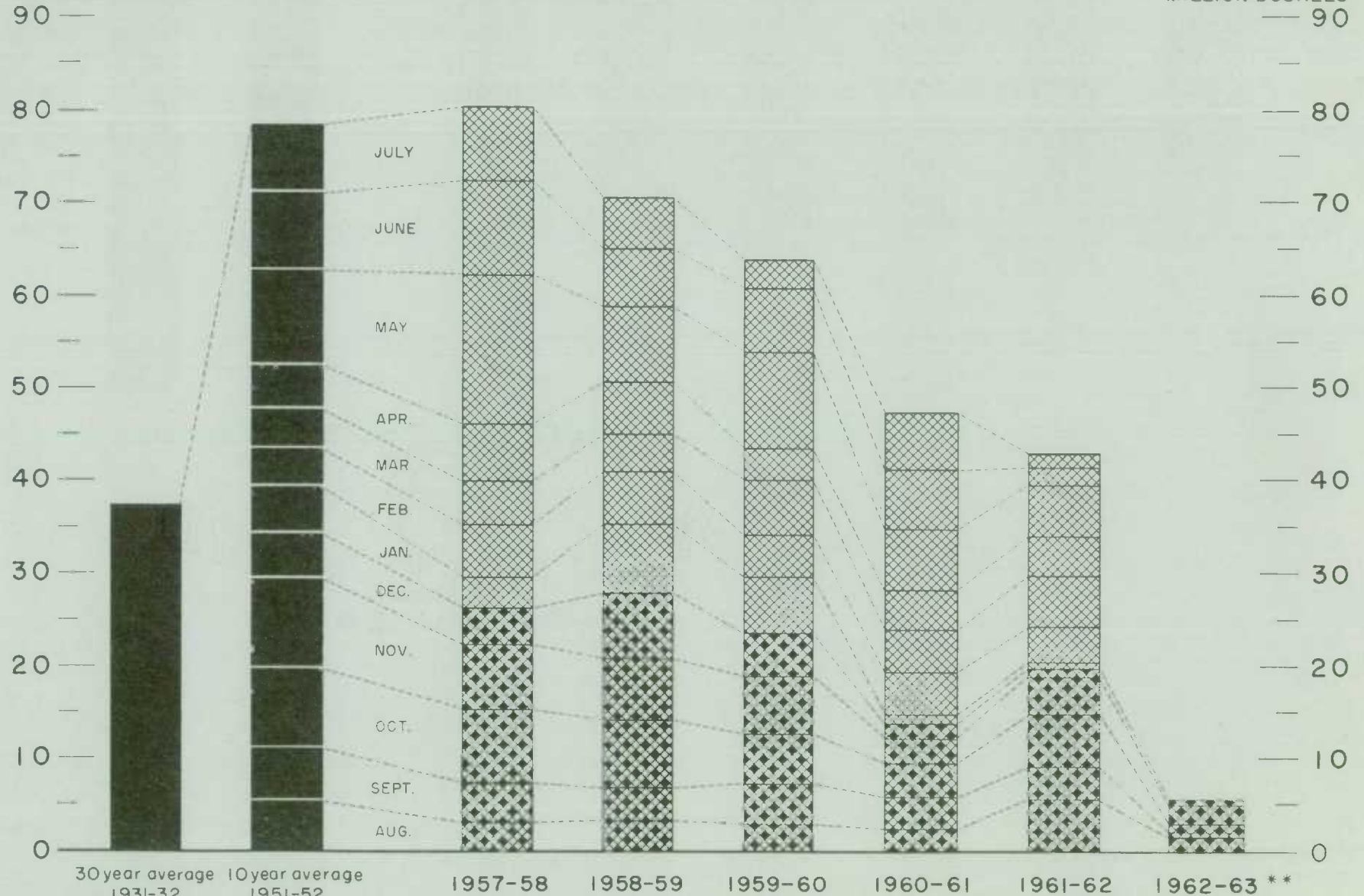
Agriculture Division D.B.S.

EXPORTS OF CANADIAN BARLEY AND BARLEY PRODUCTS*

(SPECIFIED PERIODS)

MILLION BUSHEL

MILLION BUSHEL



*In terms of grain equivalent. **Preliminary.

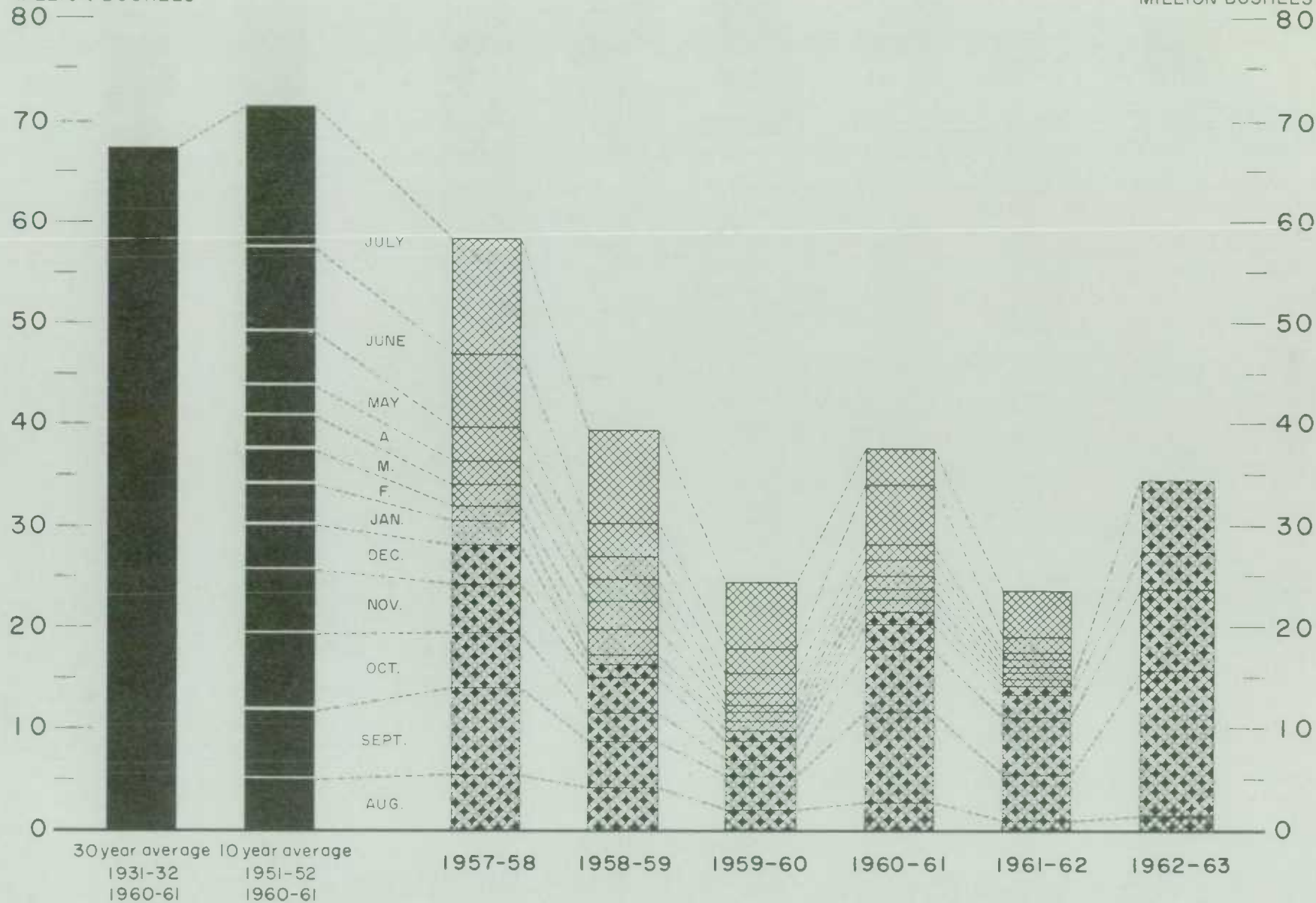
Agriculture Division D.B.S.

FARMERS' MARKETINGS OF OATS, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHEL
80

MILLION BUSHEL
80



Agriculture Division D.B.S.

EXPORTS OF CANADIAN OATS* AND OAT PRODUCTS**

(SPECIFIED PERIODS)

MILLION BUSHEL

36 —

32 —

28 —

24 —

20 —

16 —

12 —

8 —

4 —

0 —

MILLION BUSHEL

36 —

32 —

28 —

24 —

20 —

16 —

12 —

8 —

4 —

0 —

30 year average 10 year average
 1931-32 1951-52
 1960-61 1960-61

1957-58

1958-59

1959-60

1960-61

1961-62

1962-63 ***

JULY

JUNE

MAY

APR.

MAR.

FEB.

JAN.

DEC.

NOV.

OCT.

SEPT.

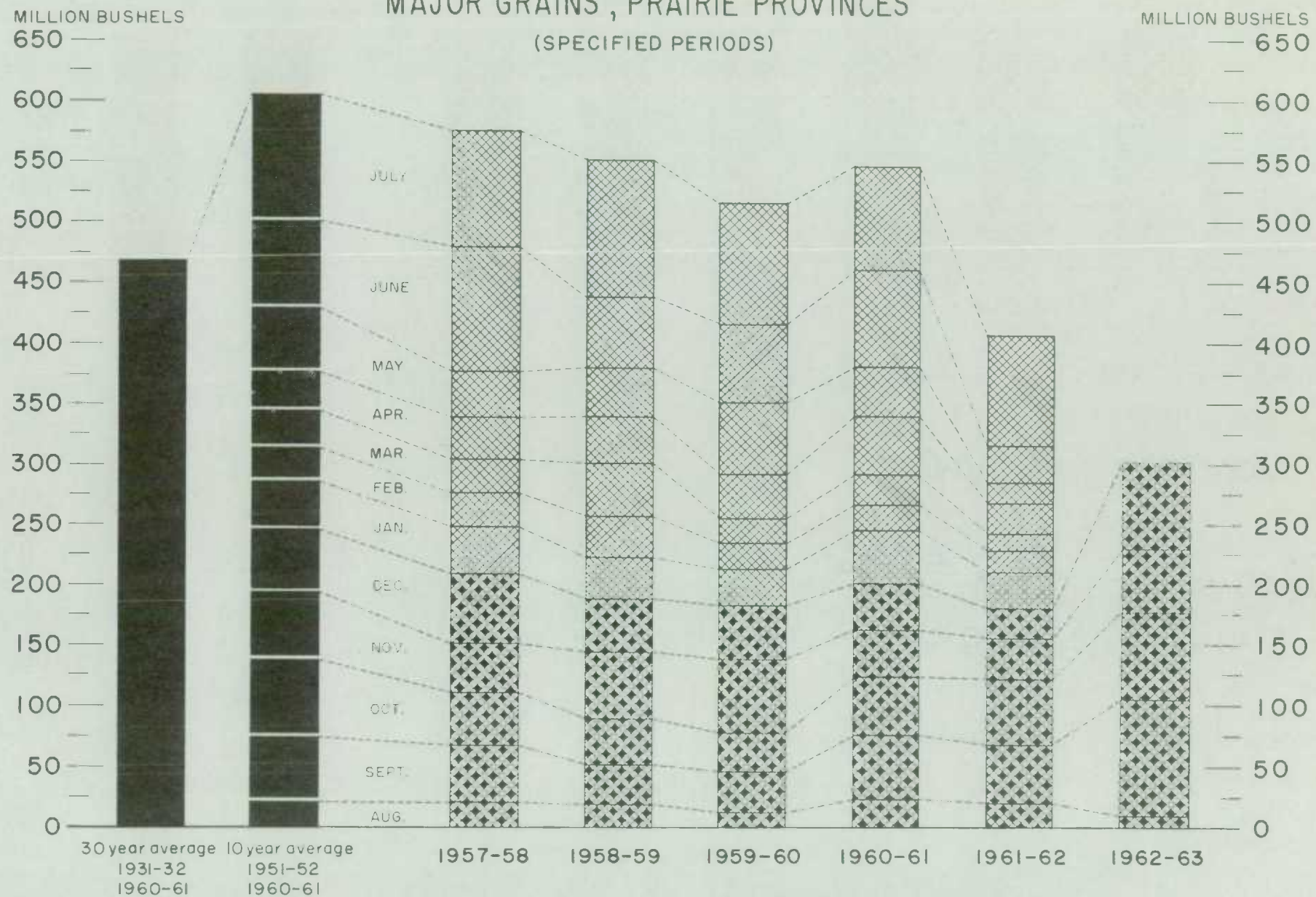
AUG.

*Beginning with 1960-61 includes relatively small quantity of bagged seed. **Terms of grain equivalent. ***Preliminary.

Agriculture Division D B S

FARMERS' MARKETINGS OF CANADA'S FIVE MAJOR GRAINS*, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

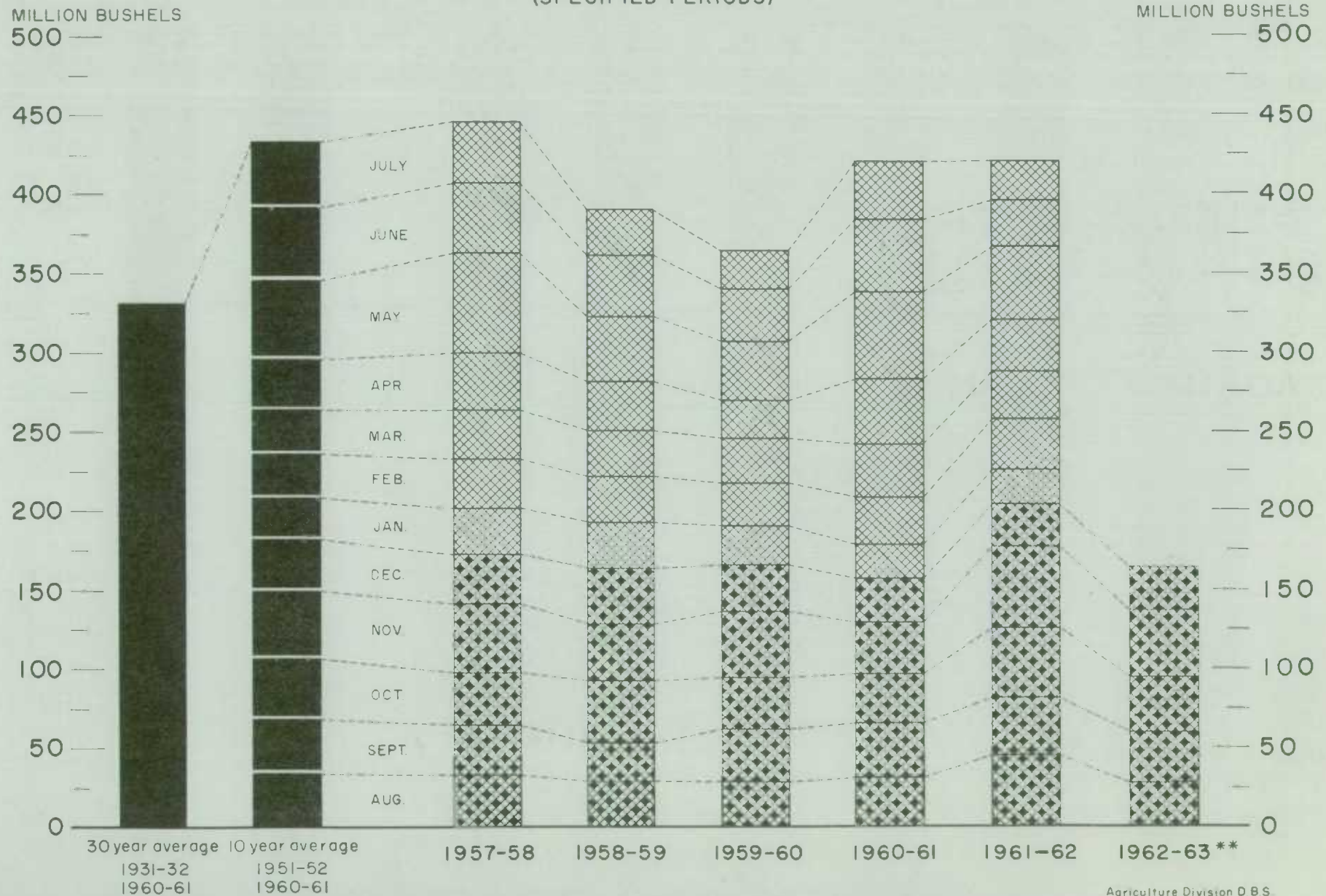


* Wheat, oats, barley, rye and flaxseed.

Agriculture Division D.B.S.

EXPORTS OF CANADA'S FIVE MAJOR GRAINS AND PRODUCTS*

(SPECIFIED PERIODS)



*Wheat, bagged seed wheat, and wheat flour; oats, bagged seed oats, and oatmeal and rolled oats; barley, malt and pot and pearl; rye and flaxseed.

**Preliminary.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	September 1962 1/	December 1962 2/	August-December	
			1962 2/	1961 1/
- bushels -				
<u>COMMONWEALTH AND PREFERENTIAL COUNTRIES</u>				
<u>Western Europe</u>				
Britain	1,214,805	960,818	5,361,928	5,172,622
Gibraltar	-	-	4,637	52,698
<u>Middle East</u>				
Kuwait	-	22,540	41,860	10,304
Qatar	175	448	975	575
British Middle East, nes	3,091	2,061	7,213	9,531
<u>Other Africa</u>				
Ghana	271,062	36,317	782,071	666,540
Nigeria	121,311	2,815	632,191	567,345
Rhodesia and Nyasaland	3,303	-	14,069	9,025
Sierra Leone	43,907	21,747	224,683	162,877
Tanganyika	-	-	4,600	12,305
British Africa, nes	4,600	3,335	20,810	17,917
<u>Other Asia</u>				
Ceylon	-	-	-	384,008
Hong Kong	67,579	93,463	412,970	383,656
Malaya and Singapore	24,654	57,431	264,316	279,390
British East Indies, nes	97	451	4,094	7,063
<u>Oceania</u>				
Fiji	-	667	1,840	3,243
<u>South America</u>				
British Guiana	1,134	814	6,474	7,319
<u>Central America and Antilles</u>				
Bahamas	18,273	13,321	119,363	122,546
Bermuda	9,653	3,952	44,036	53,107
British Honduras	1,674	5,267	14,145	13,881
Barbados	21,429	2,967	61,438	51,485
Jamaica	87,646	103,985	605,201	682,774
Leeward and Windward Islands	76,537	57,171	379,217	456,403
Trinidad and Tobago	94,581	54,278	509,867	576,467
Totals, Com. and Pref. Countries .	2,065,511	1,443,848	9,517,998	9,703,081
<u>OTHER COUNTRIES</u>				
<u>Western Europe</u>				
Belgium and Luxembourg	8,885	7,213	56,364	89,335
Denmark	-	2,006	5,557	920
Germany, Federal Republic	2,328	-	6,463	-
Greece	-	-	22,319	2,028
Iceland	-	-	8,050	9,557
Italy	-	-	6,265	17,696
Netherlands	679	-	874	1,378
Norway	115	-	115	-
Portugal	8,659	920	33,980	16,422
Sweden	-	759	1,265	1,012
Switzerland	4,600	-	6,900	-
<u>Middle East</u>				
Iran	-	46	1,884	1,030
Iraq	-	948	948	-
Israel	-	-	8,437	-
Jordan	258	306	564	109,749
Lebanon	16,921	10,723	183,931	532,917

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	September 1962 <u>1/</u>	December 1962 <u>2/</u>	August-December	
			1962 <u>2/</u>	1961 <u>1/</u>
- bushels -				
<u>OTHER COUNTRIES (concluded)</u>				
<u>Middle East</u>				
Saudi Arabia	-	1,104	1,104	288
Syria	278	1,274	2,787	746
U.A.R. - Egypt	-	-	12,880	171,994
<u>Other Africa</u>				
Angola	-	-	-	575
Congo	20,527	9,895	52,629	72,820
French Equatorial Africa	4,945	-	1,610	-
French West Africa	-	3,243	23,442	959
Liberia	1,132	1,610	12,197	10,737
Mozambique	-	-	7,944	8,480
Portuguese Africa, nes	11,316	9,292	34,374	41,490
<u>Other Asia</u>				
Indonesia	64	-	64	220,660
Japan	29,900	23,000	150,174	486,036
Philippines	6,900	-	9,200	936,788
Portuguese India	-	-	-	67,944
Portuguese Asia	-	1,030	5,115	10,626
Thailand	31,310	24,472	149,171	152,681
Viet-Nam	44,576	-	44,576	-
<u>Oceania</u>				
French and Netherlands Oceania ...	-	-	1,219	483
United States Oceania	1,150	-	1,150	-
<u>South America</u>				
Chile	-	-	2,818	1,150
Colombia	-	-	-	1,840
Peru	1,265	2,070	11,431	6,677
Surinam	5,256	6,042	23,883	32,853
Venezuela	-	-	1,610	8,061
<u>Central America and Antilles</u>				
Costa Rica	73,738	12,937	358,312	297,383
Dominican Republic	10,336	5,258	97,934	-
El Salvador	17,252	5,699	45,965	75,994
French West Indies	-	-	2,150	1,564
Guatemala	-	4,607	10,587	33,821
Haiti	-	-	115	-
Honduras	8,982	1,265	26,321	42,391
Netherlands Antilles	24,391	12,953	96,119	82,731
Nicaragua	39,116	40,756	220,306	168,753
Panama	70,021	25,548	184,305	183,137
<u>North America</u>				
St. Pierre and Miquelon	58	320	2,928	2,875
United States	93,665	111,571	533,115	485,790
Totals, Other Countries	538,623	326,867	2,471,451	4,390,371
Totals, All Countries	2,604,134	1,770,715	11,989,449	14,093,452

nes - not elsewhere specified.

1/ In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.

2/ In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt.

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending				
	January 4	January 11	January 18	January 25	February 1

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern	150	150	150	150	150
2 Northern	146	146	146	146	146
3 Northern	142	142	142	142	142
4 Northern	135	135	135	135	135
5 Wheat	118	118	118	118	118
6 Wheat	112	112	112	112	112
Feed Wheat	108	108	108	108	108
1 C. W. Garnet	135	135	135	135	135
2 C. W. Garnet	130	130	130	130	130
3 C. W. Garnet	125	125	125	125	125
1 Alberta Red Winter	134	134	134	134	134
2 Alberta Winter	129	129	129	129	129
1 C. W. Amber Durum	150	150	150	150	150
2 C. W. Amber Durum	146	146	146	146	146
3 C. W. Amber Durum	142	142	142	142	142

International Wheat Agreement

and Domestic Sales

1 Northern	195/4	195/6	195/4	195/3	195/3
2 Northern	195	195/2	195	194/7	194/7
3 Northern	194	194/2	194	193/7	193/7
4 Northern	187/4	187/6	187/4	187/3	187/3
5 Wheat	181/4	181/6	181/4	181/3	181/3
6 Wheat	180/4	180/6	180/4	180/3	180/3
Feed Wheat	176/4	176/6	176/4	176/3	176/3
1 C. W. Garnet	192/4	192/6	192/4	192/3	192/3
2 C. W. Garnet	190/4	190/6	190/4	190/3	190/3
3 C. W. Garnet	189/4	189/6	189/4	189/3	189/3
1 Alberta Red Winter	192/4	192/6	192/4	192/3	192/3
2 Alberta Winter	190/4	190/6	190/4	190/3	190/3
3 Alberta Winter	189/4	189/6	189/4	189/3	189/3
1 C. W. Amber Durum	262/4	262/5	261/4	261/3	261/3
2 C. W. Amber Durum	261/4	261/5	260/4	260/3	260/3
3 C. W. Amber Durum	257/4	257/5	256/4	256/3	256/3

Export - Class II

1 Northern	195/4	195/6	195/4	195/3	195/3
2 Northern	195	195/2	195	194/7	194/7
3 Northern	194	194/2	194	193/7	193/7
4 Northern	187/4	187/6	187/4	187/3	187/3
5 Wheat	181/4	181/6	181/4	181/3	181/3
6 Wheat	180/4	180/6	180/4	180/3	180/3
Feed Wheat	176/4	176/6	176/4	176/3	176/3
1 C. W. Garnet	192/4	192/6	192/4	192/3	192/3
2 C. W. Garnet	190/4	190/6	190/4	190/3	190/3
3 C. W. Garnet	189/4	189/6	189/4	189/3	189/3
1 C. W. Amber Durum	262/4	262/5	261/4	261/3	261/3
2 C. W. Amber Durum	261/4	261/5	260/4	260/3	260/3
3 C. W. Amber Durum	257/4	257/5	256/4	256/3	256/3

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Vancouver

Class and Grade	Week Ending				
	January 4	January 11	January 18	January 25	February 1

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern	150	150	150	150	150
2 Northern	146	146	146	146	146
3 Northern	142	142	142	142	142
4 Northern	135	135	135	135	135
5 Wheat	118	118	118	118	118
6 Wheat	112	112	112	112	112
Feed Wheat	108	108	108	108	108
1 C. W. Garnet	135	135	135	135	135
2 C. W. Garnet	130	130	130	130	130
3 C. W. Garnet	125	125	125	125	125
1 Alberta Red Winter	134	134	134	134	134
2 Alberta Winter	129	129	129	129	129
1 C. W. Amber Durum	150	150	150	150	150
2 C. W. Amber Durum	146	146	146	146	146
3 C. W. Amber Durum	142	142	142	142	142

International Wheat Agreement

and Domestic Sales

1 Northern	200/6	201/6	201/4	201/3	201/3
2 Northern	200/2	201/2	201	200/7	200/7
3 Northern	199/2	200/2	200	199/7	199
4 Northern	189/6	190/6	190/4	190/3	189/4
5 Wheat	181/6	182/6	182/4	182/3	181/4
6 Wheat	179/6	180/6	180/4	180/3	179/4
Feed Wheat	176/6	177/6	177/4	177/3	176/4
1 C. W. Garnet	191/6	192/6	192/4	192/3	191/4
2 C. W. Garnet	189/6	190/6	190/4	190/3	189/4
3 C. W. Garnet	188/6	189/6	189/4	189/3	188/4
1 Alberta Red Winter	191/6	192/6	192/4	192/3	191/4
2 Alberta Winter	189/6	190/6	190/4	190/3	189/4
3 Alberta Winter	188/6	189/6	189/4	189/3	188/4

Export - Class II

1 Northern	200/6	201/6	201/4	201/3	201/3
2 Northern	200/2	201/2	201	200/7	200/7
3 Northern	199/2	200/2	200	199/7	199
4 Northern	189/6	190/6	190/4	190/3	189/4
5 Wheat	181/6	182/6	182/4	182/3	181/4
6 Wheat	179/6	180/6	180/4	180/3	179/4
Feed Wheat	176/6	177/6	177/4	177/3	176/4
1 C. W. Garnet	191/6	192/6	192/4	192/3	191/4
2 C. W. Garnet	189/6	190/6	190/4	190/3	189/4
3 C. W. Garnet	188/6	189/6	189/4	189/3	188/4
1 Alberta Red Winter	191/6	192/6	192/4	192/3	191/4
2 Alberta Winter	189/6	190/6	190/4	190/3	189/4
3 Alberta Winter	188/6	189/6	189/4	189/3	188/4

CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during December 1962 amounted to 2,499,000 hundredweight, representing a decrease of 18 per cent from the November 1962 output of 3,064,000 hundredweight, 19 per cent less than the December 1961 figure of 3,088,000 hundredweight and 24 per cent below the ten-year (1952-61) average production for the month of December of 3,282,000 hundredweight. Mills reporting operations during December 1962 had a total rated capacity of 166,000 hundredweight per 24-hour day and on the basis of a 25-day working period 60.2 per cent of this rated capacity was effective.

Wheat milled for flour during December 1962 amounted to 5,547,000 bushels 19 per cent less than the 6,816,000 bushels milled during the preceding month, and 20 per cent lower than the 6,896,000 bushels milled during December 1961. Of the wheat milled for flour during December 1962 some 4,964,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (439,000 bushels); Durum (102,000 bushels); and all other (42,000 bushels).

Exports According to preliminary Customs returns, exports of Canadian wheat flour during December 1962 amounted to 770,000 hundredweight (some 1,771,000 bushels of wheat equivalent), representing a decrease of 18 per cent from the 2,158,000 bushels exported during the previous month and 33 per cent below the adjusted December 1961 exports of 2,643,000 bushels. Flour shipments during the month went to forty-nine countries, with exports to Britain amounting to 961,000 bushels of wheat equivalent, and accounting for 54 per cent of the December 1962 total. Other principal markets for Canadian wheat flour during the month, with shipments in thousands of bushels of wheat equivalent were as follows: United States, 112; Jamaica, 104; Hong Kong, 93; Malaya and Singapore, 57; Leeward and Windward Islands, 57; and Trinidad and Tobago, 54.

Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled for Flour bushels	Wheat Flour	
		Production	Exports ^{1/}
		- cwt. -	
1935-36—1939-40 average	67,845,114	29,405,451	9,603,941
1940-41—1944-45 average	99,704,638	43,908,245	23,699,546
1945-46—1949-50 average	107,330,372	47,011,540	25,819,721
1950-51—1954-55 average	100,446,328	43,847,894	21,812,041
1955-56	91,770,025	40,148,750	17,391,300
1956-57	85,149,373	37,623,446	14,582,431
1957-58	92,288,897	40,819,678	17,556,886
1958-59	90,142,957	39,826,493	16,141,267
1959-60	91,389,801	40,344,578	16,073,893
1960-61	89,731,155	39,914,644	15,513,836
1961-62	88,240,580	39,539,651	13,892,676
1962-63 ^{2/}			
August	6,576,578	2,952,879	1,160,900
September	6,346,386	2,863,042	1,277,841
October	7,256,425	3,265,003	1,065,714
November	6,815,604	3,064,494	938,473
December	5,547,290	2,499,301	769,876
Totals	32,542,283	14,644,719	5,212,804
Same months 1961-62 ^{3/}	37,291,433	16,651,456	6,127,588

^{1/} Based on Customs returns. Exports for the crop years 1945-46—1961-62 revised to remove effect of time lag in the returns made by Customs. ^{2/} Subject to revision. ^{3/} Revised.

UNITED STATES SITUATION

Supply Position Domestic supplies of wheat in the United States for the 1962-63 crop year (July-June) are estimated at 2,396.1 million bushels, consisting of the July 1, 1962 carryover of 1,304.3 million and the 1962 crop, placed at 1,091.8 million bushels. Domestic supplies of the size indicated would be 9 per cent less than last year's total of 2,645.9 million and 10 per cent smaller than the record 1960-61 figure of 2,670.8 million bushels. Imports of wheat from Canada during July-December of the current United States crop year amounted to 1.7 million bushels. Domestic disappearance during 1962-63 is estimated at about 605.0 million bushels, 4 per cent less than the 630.5 million last year. After deducting anticipated domestic requirements for the current United States crop year, some 1,792.7 million remain available for export and for carryover, a decrease of 11 per cent from the 2,017.5 million in 1961-62.

Exports of wheat, wheat flour and other products in terms of grain equivalent during July-December 1962 amounted to 272.6 million bushels, 26 per cent below the 367.6 million exported during the same months last year. The balance remaining on January 1, 1963 for export and for carryover was estimated at 1,520.1 million bushels compared with 1,649.9 million on the same date a year ago.

United States Wheat Supplies

Item	1961-62 <u>1/</u>	1962-63 <u>2/</u>
	- million bushels -	
Carryover at beginning of crop year (July 1)	1,411.2	1,304.3
New Crop	1,234.7	1,091.8
Total estimated domestic supplies	2,645.9	2,396.1
Imports of wheat and wheat flour in terms of wheat for domestic use, July-December	2.2	1.7
Total estimated supplies <u>3/</u>	2,648.1	2,397.7
Less estimated domestic requirements for crop year <u>4/</u>	630.5	605.0
Available for export and for carryover	2,017.5	1,792.7
Deduct:		
Exports of wheat as grain, July-December	319.7	226.5
Exports of wheat flour and products in terms of wheat, July-December <u>5/</u>	47.9	46.1
Total exports of wheat, wheat flour and products <u>6/</u>	367.6	272.6
Balance on January 1 for export and for carryover.	1,649.9	1,520.1

1/ Revised. 2/ Preliminary. 3/ Excluding imports for January-June. 4/ Includes shipments to United States Territories and wheat for military food use at home and abroad. 5/ Flour exports exclude "Milled in bond". 6/ These figures now include all shipments under relief programs which formerly were not available from Census data.

Crop and Weather
Conditions

The following extract has been taken from the Weekly Weather and Crop Bulletin published jointly by the United States Department of Commerce and the United States Department of Agriculture

for the week ending January 28, 1963. Cold, Arctic air pushed down into the Great Plains and northern Interior for the third consecutive week and brought additional snowfall to the more northern sections of the Nation. Most winter grain acreages now have adequate snow cover to withstand the surges of sub-freezing air throughout the northern and central Great Plains, Great Lakes region, Corn Belt, and the Northeast. Strong winds accompanying the cold fronts caused additional drifting and soil blowing in some sections of the northern and central Great Plains, but damage to fall-seeded grains so far this season has been generally light. Continued cold weather tended to keep most small grains dormant throughout the southern Great Plains. Prolonged zero temperatures appeared to have caused additional freeze damage to winter barley and oat crops in Kansas, Oklahoma, and Texas, but plant kill is not expected to be high on winter wheat acreages.

Lack of snow cover and alternate freezing and thawing resulted in additional damage to winter grains in the Far Northwest. Some freeze damage was also reported in the Southwest, where cold, dry weather again held growth of fall-planted grains to a minimum. Winter grains and cover crops were reported completely dormant as far south as the upper Mississippi Valley. Severe damage was caused by sustained low temperatures in most Gulf States, and small grains in the lower portion of the south Atlantic region were also beginning to show adverse effects from the cold weather.

Stocks of Wheat
in All Positions
January 1, 1963

On January 24, 1963 the United States Department of Agriculture reported that all wheat stocks of 1,813 million bushels stored in all positions were 9 per cent below a year earlier but 5 per cent above average. The stocks total was two-thirds larger than the 1962 production of wheat. More than two-thirds of the total stocks were either owned by the Government or were under Government loan. Durum wheat stocks were estimated at 64.9 million bushels compared with 18.2 million a year earlier. Off-farm stocks of durum wheat were 16 million bushels.

U.S. Wheat Stocks by Positions, January 1, 1963 with Comparisons

Position	January 1 Average 1957-60	January 1 1962	October 1 1962	January 1 1963
- thousand bushels -				
On Farms ^{1/}	359,304	359,484	407,239	317,468
Commodity Credit Corp. ^{2/}	86,929	60,305	58,958	58,221
Mills, Elev. & Whses. ^{1/} ^{3/} ...	1,281,151	1,562,774	1,604,885	1,437,438
Totals	1,727,385	1,982,563	2,071,082	1,813,127

^{1/} Estimates of the Crop Reporting Board.

^{2/} Owned by C.C.C. and stored in bins or other storages owned or controlled by C.C.C.; other C.C.C.-owned grain is included in the estimates by positions.

^{3/} All off-farm storages not otherwise designated, including flour mills, terminal elevators, and processing plants.

Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City			No. 1 Northern Spring, Minneapolis		
Date	Price		Date	Price	
	- cents per bushel -			- cents per bushel -	
January 1, 1963	NEW YEAR'S DAY		January 1, 1963	NEW YEAR'S DAY	
2	223	- 225	2	229 1/8	- 232 1/8
3	223	- 224 1/2	3	228 7/8	- 231 7/8
4	224 1/2	- 224 3/4	4	229 1/4	- 232 1/4
7	223 1/4	- 224 3/4	7	229 5/8	- 231 5/8
8	220 1/2	- 234 1/4	8	229	- 231
9	220	- 265 <u>1/</u>	9	229 7/8	- 231 7/8
10	223 1/4	- 224	10	231	- 233
11	223 3/4		11	230 7/8	- 232 7/8
14	221	- 266 1/4 <u>1/</u>	14	231 1/8	- 233 1/8
15	232 1/4		15	232 1/4	- 233 1/4
16	222 1/2	- 267 1/2 <u>1/</u>	16	232 7/8	- 233 7/8
17	225 1/2		17	232 5/8	- 233 5/8
18	223 1/4	- 268 <u>1/</u>	18	232 1/4	- 233 1/4
21	231 1/2	- 268 1/2 <u>1/</u>	21	232 1/4	- 233 1/4
22	224		22	231 1/4	- 232 1/4
23	231 1/2	- 268 3/4 <u>1/</u>	23	232 1/8	- 233 1/8
24	224 3/4		24	231 5/8	- 232 5/8
25	224 1/2	- 269 1/4 <u>1/</u>	25	231 1/2	- 232 1/2
28	226		28	232 1/4	- 233 1/4
29	227 1/2	- 228 1/4	29	231 7/8	- 232 7/8
30	225 1/4	- 272 1/2 <u>1/</u>	30	231 5/8	- 232 5/8
31	225	- 228	31	232 3/4	

1/ Nominal.

Chicago Wheat Futures, High Points of Closing

Date	March	May	July	September	December
	- cents and eighths per bushel -				
January 1, 1963	NEW YEAR'S DAY				
2	210/6	208/6	188/6	191/4	196/5
3	211/4	209/3	189/1	192	196/6
4	211	208/6	188/5	191/2	196/2
7	209/1	207/6	188/4	191/2	195/7
8	206/7	205/7	187/6	190/2	195/3
9	207/4	206/5	188	190/6	195/2
10	208/1	206/7	187/7	190/4	195/2
11	208/2	206/6	187/5	190/3	195/1
14	206/7	205/6	187/6	190/5	195/1
15	209/1	208	189/4	192	196/4
16	209/5	208	189/4	191/7	196/4
17	209/6	207/7	189/5	192/1	196/6
18	208/6	207/3	189/3	191/6	196/4
21	209/1	207/5	189/2	191/6	196/2
22	208/6	207/7	189/3	191/4	196/3
23	210/4	209/5	191	193/4	198/2
24	210/2	210	191/3	193/6	198/4
25	210/7	210/2	191/6	194	198/6
28	212/2	212/2	192/4	194/6	199/1
29	212/3	212/4	192/7	195	199/2
30	211/6	211/5	192/2	194/4	198/6
31	211/5	211/4	192/4	194/6	199/4

ARGENTINE SITUATION

Supply Position Estimated total supplies of wheat in the Argentine for the 1962-63 (December-November) crop year amount to 184.9 million bushels, consisting of the December 1, 1962 carryover of 8.6 million and the new crop, placed at 176.4 million. Indicated supplies for the current Argentine crop year, reflecting decreases in both carryover stocks and production, are about 22 per cent less than the 1961-62 total of 237.4 million bushels. After making an allowance of 128.6 million bushels for anticipated domestic requirements, an estimated 56.3 million are available for export and for carryover in 1962-63, in contrast to 116.7 million the previous year.

Exports of wheat and wheat flour in terms of grain equivalent during December 1962 amounted to 8.0 million bushels, sharply above the 4.3 million exported during the same month in 1961. The balance remaining on January 1, 1963 for export and for carryover was estimated at 48.3 million bushels, considerably less than half the January 1, 1962 total of 112.4 million.

Argentine Wheat Supplies

Item	1961-62 <u>1/</u>	1962-63 <u>2/</u>
	- million bushels -	
Carryover at beginning of crop year (December 1) <u>3/</u>	35.3	8.6 <u>1/</u>
New Crop <u>4/</u>	202.1	176.4
Total estimated domestic supplies	237.4	184.9
Less estimated domestic requirements for crop year	120.7	128.6
Available for export and for carryover	116.7	56.3
Deduct:		
Exports of wheat as grain, December	4.3	7.9
Exports of wheat flour in terms of wheat, December ..	<u>5/</u>	<u>5/</u>
Total exports of wheat and wheat flour	4.3	8.0
Balance on January 1 for export and for carryover	112.4	48.3

1/ Revised.

2/ Preliminary.

3/ Includes allowances for farm stocks.

4/ Official estimate.

5/ Less than 50,000 bushels.

The following account of the Argentine situation has been extracted from a report from Mr. C.O.R. Rousseau, Commercial Counsellor, Buenos Aires, under date of January 18, 1963 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions from Argentine to Canadian measures have been made for the convenience of our readers. Currency conversions have been made at the rate of 132 pesos per U.S. dollar and £1 equals \$3.0256 (Canadian) the quotation in effect on January 14, 1963.

Weather
and Crops

The general outlook for Argentine grains and oilseeds has taken a turn for the worse since our last review. Not only has there been little, if any, improvement in the dry areas of southern Buenos Aires and eastern parts of La Pampa provinces, but also long spells of very hot weather, coupled with strong dry winds, have created drought conditions in the central and northern sections of the provinces of Santa Fe and Cordoba. These latter areas - which border on the main corn belt - are noted particularly for sorghum and millet and it is feared that poor yields of these grains can now be expected.

The present drought is following a strange pattern. For instance, in the Bahia Blanca area, the situation has reached disaster proportions while at Necochea, just 200 kilometers (125 miles) away, wheat stands are in excellent shape and yields of up to 1,800 kilos (27 bushels per acre) have been reported. It has now been estimated officially that losses from drought this year in the provinces of Buenos Aires and La Pampa, will be in the neighbourhood of 1,000,000 to 1,500,000 metric tons of wheat and coarse grains with a value of approximately 7.5 billion Argentine pesos (\$56 million).

Fortunately, the main corn belt has not been much affected by the current drought and a good crop is still expected. The same is true of flax although a rather poor crop of sunflowerseed is foreseen. At time of writing, rain was falling in Bahia Blanca but it has come too late to help the wheat crop.

Wheat

Harvest operations are well advanced in the northern wheat belt and high yields of good quality grain are being reported. The situation in the southern grain belt varies from excellent to total loss and in some areas the effects of wind erosion are likely to be felt for several years.

In normal years the southern grain belt accounts for nearly half of the total Argentine wheat crop but this year the situation is quite different, as shown by the following table taken from the latest official production estimates.

Province of Buenos Aires	73,487,000 bushels <u>1/</u>
Provinces of Cordoba and Santa Fe	88,184,000 bushels
Province of Entre Rios	11,023,000 bushels
Province of La Pampa	3,674,000 bushels <u>2/</u>
Total	176,368,000 bushels

1/ About half of this amount from northern Buenos Aires province.

2/ Production in 1961-62 was 12,860,000 bushels.

The Government has recently taken a number of new steps aimed at encouraging wheat production. Minimum official producers prices have now been increased to the following levels:-hard type, grade 1, basis 80 kilos per hectolitre (64 pounds per bushel), 650 pesos per 100 kilos (\$1.34 per bushel), semi-hard, same grade and basis, 600 pesos per 100 kilos, (\$1.24 per bushel), Durum (Candeal-Tagan-rock) 650 pesos per 100 kilos (\$1.34 per bushel), in bulk, f.o.r. Buenos Aires port.

Export retentions have recently been lifted for wheat and other grains and just a few days ago there was an official announcement that the 5 per cent production tax established last November on sales of grains, oilseeds, wool and cattle would be waived for producers in drought stricken areas.

Due to abundant offers, wheat prices in the cereal exchange fell at one time during the period under review almost to the former minimum price of 600 pesos per 100 kilos (\$1.24 per bushel). It is estimated that by the end of December, some 200,000 metric tons (7,349,000 bushels) of wheat had left the country (nearly all from the port of Rosario) which is an unusually high amount for so early in the season.

Prices in the Buenos Aires Cereal Exchange during the period under review have shown a decreasing trend as indicated by the following table:-

Delivery in:	<u>December 26</u>	<u>January 2</u>
	- dollars per bushel -	
January	1.34	-
February	1.41	1.36
March	1.46	1.41
April	1.52	1.46
May	-	1.52

Approximately 40,000 metric tons (1,470,000 bushels) have been reported sold to Brazil at around US\$ 56.20 per ton (\$1.53 per bushel) f.o.b. Buenos Aires for shipment in January and the first half of February. At the end of December, wheat prices for Europe were around US\$ 66.00 per ton (\$1.80 per bushel) c.i.f. continental ports and £ 24.10. 0d per ton (\$2.02 per bushel) c.i.f. British ports.

Prices paid for durums have averaged 790 pesos per 100 kilos (\$1.63 per bushel), while durum prices c.i.f. continental ports, averaged US\$ 80.00 per ton (\$2.18 per bushel) for January-February shipments.

The official Grain Board figure for stocks at the beginning of the 1962-63 crop year (December 1) has just been announced, the total being 669,054 metric tons (24,583,000 bushels) of which 232,841 (8,555,000 bushels) is old crop grain and 436,213 (16,028,000 bushels) new crop.

At the present time, Grain Board estimates are based on grain delivered to railway stations, grain elevators, etc. As producers are going in more and more for bulk storage of grains on their own farms, it has become increasingly apparent that the Grain Board will have to devise some new system of stock taking.

AUSTRALIAN SITUATION

Supply Position Estimated supplies of wheat in Australia for the 1962-63 (December-November) crop year amount to some 307.5 million bushels, consisting of the December 1, 1962 carryover of 17.5 million and the current crop estimated at a record 290.0 million bushels. Supplies of the size indicated, reflecting a substantially larger production which more than offset a decline in carryover, represent an increase of 13 per cent over the 1961-62 total of 271.8 million bushels. After deducting 73.0 million for anticipated domestic requirements, an estimated 234.5 million are available for export and for carryover during 1962-63,

20 per cent above the 195.4 million in 1961-62.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent during the period December 1-January 5 of the current Australian crop year amounted to 11.0 million bushels compared with 19.5 million exported during the corresponding period of 1961-62. The balance remaining on January 6, 1963 for export and for carryover, at 223.5 million bushels, exceeded by 27 per cent the comparable 1962 total of 175.9 million.

Australian Wheat Supplies

Item	1961-62 <u>1/</u>	1962-63 <u>2/</u>
	- million bushels -	
Carryover, including flour as wheat, at beginning of crop year (December 1)	24.6	17.5
New Crop	247.2	290.0
Total estimated domestic supplies	271.8	307.5
Less estimated domestic requirements for crop year ..	76.4	73.0
Available for export and for carryover	195.4	234.5
Deduct:		
Exports of wheat as grain, December 1-January 5 ...	18.0	9.7
Exports of wheat flour in terms of wheat, December 1-January 5	1.5	1.3
Total exports of wheat and wheat flour	19.5	11.0
Balance on January 6 for export and for carryover ...	175.9	223.5

1/ Revised.

2/ Preliminary.

The following information relative to the Australian situation has been extracted from a report from Mr. H.A. Gilbert, Commercial Counsellor for Canada, Melbourne, under date of January 15, 1963 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Currency conversions have been made at the rate of £1 equals \$2.4205 (Canadian) the quotation in effect on January 14, 1963.

Crop Position The Australian Wheat Board has officially announced a wheat crop estimate of 290 million bushels for 1962-63.

This figure is 20 million bushels better than the record set two years ago and is an increase of 43 million bushels, or nearly 20 per cent over last season's harvest.

Although harvesting is still in progress in many regions, it seems clear that heavy plantings and good October rains assured the record harvest. In New South Wales and Western Australia deliveries to the Board were far in excess of those at this time last year and reports indicate that the quality of the wheat is generally excellent.

Victoria suffered a setback in the harvesting within the past week when heavy rain, following hot and humid conditions, caused crop damage and prevented farmers from continuing with the stripping operation.

Estimates of the New South Wales' total crop remain unchanged at a record 101 million bushels from which a further record quantity of 90 million bushels is expected to be delivered to the Wheat Board. Close to 60 million bushels have been delivered in Western Australia where the total harvest is anticipated to reach 70 million bushels.

Ten million bushels of the near-record 60 million bushels crop in Victoria have still to be brought in. The recent high humidity, plus the unexpected rains, have set up a reaction which could damage the unharvested crop. Reports indicate that the area affected by the adverse conditions is the largest in danger for over 20 years.

Marketing Position Another sale of wheat on terms to Mainland China has been announced by the Australian Wheat Board. The latest contract calls for the sale of 50 million bushels valued at approximately £35 million (\$85 million) and provides for all shipments to be completed by the end of June. Terms of sale were similar to those of the previous contract providing for final payment twelve months from the date of shipment.

Total sales to China since December, 1960, have now reached 190 million bushels of which about 45 million were sold for cash, the balance on terms. The total value of these sales amounted to £130 million (\$315 million) approximately.

The recent sale included 1.2 million bushels of old-crop wheat, the balance being wheat from the current season. A portion of the sale - about four million bushels - will be Queensland premium wheat and the remainder fair, average quality to be shipped from all other States.

Since the beginning of the grain year further sales have been made to regular markets including 40,000 tons (1,493,000 bushels) to Britain and 14,000 tons (523,000 bushels) to Japan. In addition 50,000 tons of flour (2,300,000 bushel equivalent) have been sold to Ceylon for shipment during the first quarter of 1963.

The Australian-Ceylon agreement whereby the latter country agrees to purchase 100,000 tons of Australian flour (4,600,000 bushel equivalent) on a "fair commercial basis" has been extended to include 1963 and 1964. Ceylon, which was a traditional market for Australian flour ceased to buy any for some years prior to 1958 due to competition from heavily subsidised European flour. However, since that year Ceylon has bought at least 100,000 tons of flour (4,600,000 bushel equivalent) from Australia each year.

Miscellaneous Payments of First Advances for the current season have been expedited with the aid of electronic equipment in the States of New South Wales, Victoria and South Australia. As at January 5, 1963, cheques posted by the Wheat Board's offices to growers in all States in respect of First Advances on about 85 million bushels of the wheat delivered by them to the Board at that date totalled about £40 million (\$97 million). It is interesting to note also, that the Wheat Board effects its own ship chartering arrangements in respect of c.i.f. sales, while in the case of f.o.b. sales the arrangements for freight are the responsibility of the overseas buyers. In general, there has been little change in the chartering rates over the past few months.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1 - January 5, 1962-63 and Corresponding Period 1961-62

Destination	Wheat		Wheat Flour	
	1961-62	1962-63	1961-62	1962-63
- thousand bushels -				
<u>Europe</u>				
Britain	2,883	1,621	-	111
Eire	717	721	329	-
Italy	2,096	-	-	-
Malta	317	-	-	-
Norway	795	131	-	-
Spain and Canary Islands	1,467	-	-	-
West Germany	1,309	456	-	-
Others	-	-	2	-
<u>Middle East</u>				
Aden	93	6	-	-
Aden and Aden I/T	-	-	70	48
Aden Atta	-	-	18	15
Iraq	734	-	-	-
Lebanon, Jordan, Syria	422	-	-	-
Persian Gulf	-	-	-	13
Persian Gulf Atta	-	-	57	82
Saudi Arabia	-	-	-	36
Others	63	26	5	-
<u>Africa</u>				
Kenya	435	-	-	-
Mauritius	-	-	77	52
Nyasaland	-	-	10	22
Port. East Africa	88	-	-	-
Rhodesia	390	-	-	-
Zanzibar	-	-	5	17
Others	1/	2	4	11
<u>Asia</u>				
British North Borneo	-	-	12	5
Brunei	-	-	3	3
Burma	79	-	13	4
Ceylon	4	-	3	22
China	3,908	4,253	-	-
Hong Kong	303	113	32	16
India	168	1,150	-	-
Indonesia	-	-	-	91
Japan	1,260	161	-	-
Malaya	59	38	340	210
Malaya Atta	-	-	6	10
Pakistan	-	439	-	-
Sarawak	-	-	21	12
Singapore	8	1	260	152
Singapore Atta	-	-	1	1
Singapore a/c War Office	-	-	7	2

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1 - January 5, 1962-63 and Corresponding Period 1961-62

Destination	Wheat		Wheat Flour	
	1961-62	1962-63	1961-62	1962-63
- thousand bushels -				
<u>Asia (concluded)</u>				
Thailand	-	-	59	46
Others	16	1/	8	73
<u>Pacific Area and Sundries</u>				
West New Guinea	-	-	7	1
New Zealand	366	558	-	-
Pacific Islands etc.	4	1	124	191
Royal Navy	2	-	-	-
Ships' Stores and Sundries	-	-	8	7
Totals	17,986	9,678	1,482	1,253

1/ Less than 500 bushels.

FRENCH SITUATION

The following account of the current crop situation in France has been extracted from a report by Mr. R.G. Woolham, Assistant Commercial Secretary, Canadian Embassy, Paris, under date of January 28, 1963, and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce.

Weather
and Crops

The exceptionally cold weather experienced throughout Europe has also held France to below-freezing temperatures during the month of January. Much of the winter cereal acreage lacks snow cover and it is likely that some losses will result. The extent of this damage will not be known until plant growth commences again, and will also depend on whether moderating temperatures return slowly or suddenly.

Latest reports indicate that this year's acreage is slightly smaller than that of last year. Estimates for cereals as at January 1, 1963 were reported as follows:

<u>Grain</u>	1962	1963
	- thousand acres -	
Wheat	10,846	10,270
Rye	679	610
Barley	810	758
Oats	850	788

Grain
Market

Farmers' deliveries of wheat have been running at record levels. Figures for deliveries of all grains as at December 1, 1962 were released by the Ministry of Agriculture as follows:

<u>Grain</u>	<u>1961</u>	<u>1962</u>
	- thousand bushels -	
Wheat	180,740	277,155
Rye	1,220	1,614
Barley	70,409	85,796
Oats	11,282	8,948
Corn	12,991	8,700

In general, the market has been quiet during the month of January. Cold weather has caused transportation problems and some delays, especially where water transport is concerned. For the current crop year to January 11 the French cereals office has issued export and import certificates for cereals as follows:

	<u>Exports</u>	<u>Imports</u>
	- thousand bushels	
Wheat - third countries	39,315	570
EEC	1,951	-
Algeria	1,268	-
Durum wheat - third countries	-	9,737
Rye EEC	-	102
Barley - third countries	11,951	666
EEC	7,137	-
Oats - third countries	-	2,686
Corn - third countries	342	6,511
EEC	854	236

Small quantities of seed wheat are also being purchased in view of the likelihood that reseeding to spring cereals will be necessary because of winter damage. With regard to French exports, France has recently obtained EEC approval to provide exporters with a supplementary subsidy for cereals destined for distant markets. A cargo of Canadian Durum, Extra No. 4, was recently purchased by France and French needs of Durum wheat are now believed covered until the end of April. Algeria has recently purchased about 40,000 tons (1,470,000 bushels) of Argentine Durum wheat and it is understood that this market is anticipating additional purchases to cover substantial Durum wheat requirements.

CALENDAR OF WHEAT EVENTS

January 15

According to a report from Mr. H.A. Gilbert, Commercial Counsellor for Canada, Melbourne, the Australian Wheat Board has announced that the 1962-63 Australian wheat crop is officially estimated at 290 million bushels.

The Canadian Wheat Board in its Instructions to the Trade re Quotas, General, No. 19 announced that effective immediately and subject to a number of provisions, a producer desiring to purchase high grade wheat from a country elevator to be used for seeding purposes on lands described in his 1962-63 delivery permit book may deliver and sell to the Board in payment for such wheat a quantity not exceeding three hundred (300) bushels of wheat in excess of the then prevailing or future delivery quotas in effect at the delivery point designated in the producer's delivery permit book. Details of these provisions may be found by referring to the already-mentioned Instruction.

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According to a report received from Mr. C.O.R. Rousseau, Commercial Counsellor for Canada, Buenos Aires, latest official production estimates place the 1962-63 wheat crop in Argentina at 4.8 million metric tons (176.4 million bushels).

24

The Crop Reporting Board, United States Department of Agriculture, reported that wheat stocks in all positions in the United States, at January 1, 1963 were estimated at 1,813 million bushels, 9 per cent below a year earlier and 5 per cent greater than the 1957-61 average.

29

According to the Bureau of the Census, United States Department of Commerce, wheat flour production in the United States in December 1962 amounted to 20,584,000 hundredweight, an average of 1,029,000 hundredweight per working day.

According to Broomhall: Variable weather conditions have prevailed over Europe during the past week with a number of countries again subjected to very low temperatures and some heavy snows while others experienced somewhat milder conditions. Reports from a number of countries continued to note concern over effects of the severe winter upon grain crops but it may be sometime before these can be ascertained.

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