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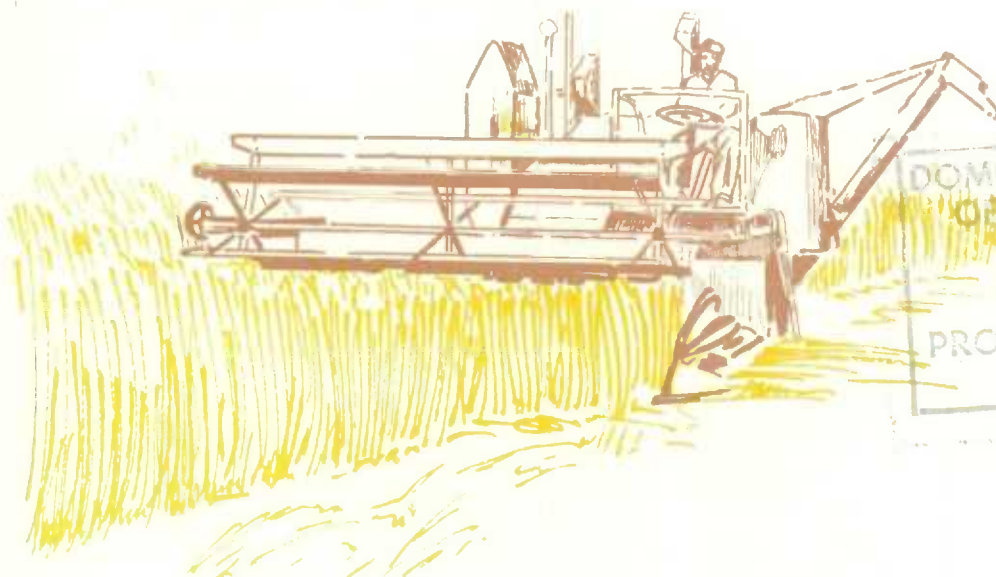


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THE
WHEAT REVIEW

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WORLD WHEAT SITUATION

Wheat Supplies of Four Major Exporters 2 Per Cent Above a Year Ago

At the close of the Canadian crop year, total supplies of wheat remaining in United States, Canada, Argentina and Australia, for export and for carryover at the end of their respective crop years, amounted to 2,265.3 million bushels compared with 2,225.7 million at the same time a year ago. Although relatively small when compared to total supplies, this increase reflected larger figures for Canada and Australia which more than offset declines in United States and Argentina. Supplies on or about August 1, 1963, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 1,662.0 (1,774.4); Canada, 488.4 (391.1); Argentina, 17.9 (22.0); and Australia, 97.0 (38.0).

Estimates for both years include on-farm stocks as well as those in commercial positions. It is to be noted that the 1963 United States crop estimated at 1,151 million bushels is now included. The supply figures for Canada represent crop-year-end carryover only, the new crop not being taken into account until September 1 in these calculations. The new Australian and Argentine production for 1963-64 will be included at January 1.

Wheat Shipments from Four Major Exporters Below Previous Year but One- Third Above Average

World wheat production in 1962-63 was at a next-to-record level and particularly large crops were harvested in the important importing region of Western Europe. North African crops also made a marked recovery from the 1961 level. Largely because of the improved world supply position, exports from the four major exporters registered a decline of some 11 per cent from the 1961-62 record of 1,389.1 million bushels. However, the volume of 1,232.4 million bushels shipped from United States, Canada, Argentina and Australia in the crop year recently concluded was still 34 per cent greater than the ten-year average for the period 1951-52 to 1960-61.

In addition, when final figures for the crop year are compiled for the total world trade in wheat, it appears evident that the volume traded in 1962-63 will be relatively quite close to the next-to-record level of 1.5 billion established in 1960-61. The peak volume of wheat and flour moved on the world market was established in 1961-62 at 1.7 billion bushels. Shipments from the four traditional major wheat exporters during the 1962-63 crop year, with comparisons, appear in the accompanying table.

Exports of Wheat and Flour in Terms of Wheat, August-July 1962-63 with Comparisons

August-July	United States	Canada	Argentina	Australia	Total
- million bushels -					
1950-51.....	375.3	241.0	94.5	127.8	838.6
1951-52.....	466.6	355.8	24.1	93.4	939.9
1952-53.....	322.6	385.5	38.9	107.0	854.0
1953-54.....	211.4	255.1	110.3	63.4	640.2
1954-55.....	280.4	251.9	134.5	94.3	761.1
1955-56.....	359.4	312.3	108.6	107.5	887.8
1956-57.....	539.5	264.4	100.6	120.2	1,024.7
1957-58.....	396.4	320.3	77.6	61.9	856.2
1958-59.....	455.6	294.5	106.2	82.7	939.0
1959-60.....	513.1	277.3	76.5	117.8	984.7
1960-61.....	677.5	353.2	62.9	198.0	1,291.6
1961-62 1/.....	704.2	358.0	95.5	231.4	1,389.1
1962-63 2/.....	651.6	332.1	62.5	186.2	1,232.4

1/ Revised.

2/ Preliminary.

Another Near-Record
World Wheat Crop
Expected

According to the August 1963 issue of "World Agricultural Production and Trade" published by the United States Department of Agriculture, Foreign Agricultural Service, the present outlook points to another near-record world wheat production in 1963. According to preliminary information world production may be only moderately below the 1962 total, which was the second largest of record.

Although firm estimates are not yet available for a number of countries, present prospects are that smaller harvests in Western Europe and the Soviet Union will more than offset better outturns in other areas, the most significant increase being in North America.

North America's wheat supplies (production plus carryover) for 1963-64 will be about 5 per cent larger than in 1962-63 if favourable growing conditions continue in Canada. (Editor's Note: On the basis of conditions at August 15, the 1963 wheat crop in Canada is forecast at a next-to-record 694.3 million bushels). In that case supplies will be at a new high and will more than offset a decrease of 75 million bushels in U.S. supplies. That decline is due to a 10 per cent reduction in carryover; expected production of 1,151 million bushels is 58 million bushels larger than in 1962.

Preliminary forecasts indicate that Western Europe's production this year may be about 300 million bushels less than the record outturn last year. Reductions from that unprecedented level are general but the bulk of the decrease is in estimates for France, Italy, and the United Kingdom.

In France, heavy losses from the severe winter brought acreage sharply below the 1962 wheat area. Only a part of the damaged acreage was put into spring wheat and latest estimates of total wheat acreage harvested are 17 per cent less than a year ago. Yields are 20 per cent less than in 1962.

Unusually severe weather curtailed wheat acreage in the United Kingdom also. Both acreage and yields are considerably less than in 1962. Italy's acreage is slightly less than a year ago but yields are 14 per cent less.

Comments regarding the outlook for the crop in Eastern Europe indicate that the overall production may be near the 1962 level. Outturns may be larger in Danube Basin countries, except Rumania, whose crop is expected to be smaller.

A smaller crop outturn is also expected in the Soviet Union. Total acreage is moderately smaller than in 1962 and yield prospects are less favourable. A reduced yield is forecast for the winter wheat crop in the important Ukraine region. Yields of spring wheat are also expected to be below 1962 yields mainly because of another drought year in the new Lands area.

Production in Asia may be slightly larger than last year. Conditions vary widely within the area with larger harvests reported in India, Turkey, and China but much smaller harvests in Japan, Syria, and Iraq.

Africa's total production is expected to be larger this year. Reports received show good increases in all the principal producing countries of northern Africa.

Southern Hemisphere countries are just completing seeding the 1963-64 crop and conditions from now to harvest time beginning in November-December will determine the outcome.

International Wheat Council
Cumulative Totals of Commercial Purchases by Importing Countries from Exporting Countries
Crop Year 1962-63 -- Through August 3, 1963

Importing Countries	E X P O R T I N G C O U N T R I E S								Total Purchases
	Canada	Argentina	Australia	France	Italy	Sweden	U.S.S.R.	U.S.A.	
- thousand bushels -									
Austria.....	1,554	-	-	1,082	-	-	-	-	2,636
Belgium & Luxembourg.....	9,679	3,275	-	1,101	-	-	305	3,376	17,736
Brazil.....	-	17,176	-	-	-	-	-	13,585	30,761
Costa Rica.....	567	-	-	133	-	-	-	577	1,277
Cuba.....	-	-	-	-	-	-	-	-	-
Dominican Republic.....	1,127	-	-	-	-	-	-	883	2,010
El Salvador.....	647	-	-	-	-	-	-	642	1,289
Finland.....	1,682	-	-	-	-	111	-	202	1,995
Germany, Federal Republic.	27,790	2,545	1,348	3,891	-	1,846	5,417	9,492	52,329
Greece.....	29	-	2	1	-	-	189	22	243
Iceland.....	7	-	-	-	-	-	-	95	102
India.....	-	-	7,384	1	-	-	-	2	7,387
Indonesia.....	-	-	276	-	-	-	-	2	278
Ireland.....	3,504	-	2,688	6	-	-	-	385	6,583
Israel.....	1,768	-	96	-	-	-	-	2,687	4,551
Japan.....	43,087	-	12,994	-	-	-	2,234	43,401	101,716
Korea.....	-	-	-	-	-	-	-	1,848	1,848
Liberia.....	77	-	-	-	8	-	-	82	167
Libya.....	-	-	-	486	1,180	-	-	1	1,667
Netherlands.....	4,712	3,875	1	503	-	408	7,098	13,556	30,153
Netherlands Territories.	328	-	31	12	-	-	-	626	997
New Zealand.....	-	-	6,824	-	-	-	-	-	6,824
Nigeria.....	1,043	-	1	15	1	-	-	1,935	2,995
Norway.....	1,828	643	3,209	2,316	-	231	3,621	316	12,164
Peru.....	568	8,690	10	2	-	-	-	725	9,995
Philippines.....	6,791	-	846	-	-	-	-	6,780	14,417
Portugal.....	17	404	11	1,636	1	344	-	1,227	3,640
Portuguese Territories..	747	-	107	-	-	-	-	3,387	4,241
Rhodesia & Nyasaland.....	59	-	3,731	4	3	-	-	127	3,924
Saudi Arabia.....	655	-	613	5	4	-	441	3,294	5,012
Sierra Leone.....	353	-	-	3	-	-	-	23	379
South Africa.....	7,883	-	761	-	-	-	-	-	8,644
Switzerland.....	2,915	570	-	6,693	157	5	92	915	11,347
Tunisia.....	-	-	-	669	-	-	-	-	669
United Arab Republic.....	-	-	-	3,398	890	-	-	19	4,307
United Kingdom.....	88,957	9,660	19,870	3,401	-	1,986	15,213	4,897	143,984
U.K. Territories.....	3,677	-	7,003	2,027	1	-	-	2,609	15,317
Vatican City.....	441	-	-	-	-	-	-	-	441
Venezuela.....	6,655	331	-	-	-	-	-	5,734	12,720
Western Samoa.....	-	-	77	-	-	-	-	-	77
To Orders.....	-	2,371	-	3,998	-	-	147	-	6,516
Totals.....	219,147	49,540	67,883	31,383	2,245	4,931	34,757	123,452	533,338
Percentage of Total Sales by Exporting Countries....	41.09	9.29	12.73	5.88	0.42	0.92	6.52	23.15	100.00

NOTE: Mexico and Spain - no sales reported.

Quantities for Argentina cover period ending July 5, 1963.

Quantities for Italy cover period ending July 20, 1963.

CANADIAN SITUATION

Canadian Wheat Supplies
for 1963-64 Reach
Record Level

Assuming realization of the August forecast of production, Canadian wheat supplies for the crop year 1963-64 will be at an all-time high of 1,182.7 million bushels, exceeding the 1962-63 total of 956.6 million by 24 per cent and surpassing the previous peak of 1,152.8 million established in the crop year 1956-57. Supplies indicated for the current crop year reflect larger carryover stocks (from 391.1 million bushels in 1962 to 488.4 million in 1963), combined with a 23 per cent increase in production, from 565.6 million a year ago to 694.3 million this year.

Revised Total Supply and Disposition of Canadian Wheat 1957-58 — 1962-63
and Estimated Supply, 1963-64
(Crop Years August 1 - July 31)

Item	1957-58	1958-59	1959-60	1960-61	1961-62	1962-63	<u>1/</u> 1963-64
- million bushels -							
Supplies							
Carryover, at beginning of crop year.....	733.5	648.5	588.0	599.6	607.8	391.1	488.4 <u>2/</u>
Production.....	392.7	398.1	445.1	518.4	283.4	565.6	694.3 <u>3/</u>
Imports wheat and flour.	<u>4/</u>	<u>4/</u>	<u>4/</u>	<u>4/</u>	<u>4/</u>	<u>4/</u>	
Totals.....	1,126.3	1,046.5	1,033.1	1,118.0	891.2	956.6	1,182.7
Disposition							
Exports wheat and flour.	320.3	294.5	277.3	353.2	358.0	332.1	
Human consumption.....	53.1	53.7	55.0	56.3	58.8	52.3	
Seed.....	31.5	34.7	34.7	35.9	37.7	39.1	
Industrial use.....	1.4	1.3	1.5	1.5	1.6	1.6	<u>5/</u>
Carryover, at end of crop year.....	648.5	588.0	599.6	607.8	391.1	488.4	<u>2/</u>
Residual item <u>6/</u>	71.5	74.3	65.1	63.2	44.0	43.2	
Totals.....	1,126.3	1,046.5	1,033.1	1,118.0	891.2	956.6	

- 1/ Subject to further revision.
2/ Subject to further revision pending receipts of Board of Grain Commissioners' final data on commercial stocks at July 31, 1963.
3/ Based on conditions as at August 15 and subject to revision as later estimates become available.
4/ Less than 50,000 bushels.
5/ Estimated.
6/ Includes feed for livestock and waste but also reflects the effect of any estimating errors in other components of the balance sheet.

Realization of the 1963 production forecast for wheat will be dependent upon how weather and other developments affect the crop between August 15 and completion of harvesting. The second official forecast of production, to be released on October 4 will give greater effect to actual harvesting conditions and outturns.

Preliminary Figures Indicate
1962-63 Exports of Wheat and
Flour Total 332.1 Million
Bushels

According to preliminary data, combined exports of wheat in bulk, bagged seed wheat and wheat flour in terms of wheat equivalent during the crop year 1962-63 amounted to 332.1 million bushels, 7 per cent below the 1961-62 total of 358.0 million, but 8 per cent greater than the ten-year (1951-52-1960-61) average of 307.0 million bushels. Exports of wheat in bulk (as reported by the Board of Grain Commissioners), totalled 300.1 million bushels and, although this amount was 7 per cent less than the 1961-62 volume of 322.8 million, it was still 14 per cent more than the ten-year average of 262.5 million. Exports of bagged seed wheat, based on preliminary data, amounted to 4.4 million bushels and exceeded by about one third the 1961-62 adjusted figure of 3.3 million. Wheat flour exports, also based on preliminary data, were the equivalent of 27.6 million bushels compared with the 1961-62 revised total of 32.0 million.

The 1962-63 total for exports of wheat in bulk are compiled from overseas clearances and exports to the United States as recorded by the Board of Grain Commissioners for Canada, while data on exports of wheat flour and bagged seed wheat are obtained from Canadian Customs returns. Adjusted data on wheat flour exports for the 1962-63 crop year, removing the effect of time lag in reporting Customs returns, will be included in a subsequent issue of this publication.

Monthly exports of wheat in bulk, bagged seed wheat and wheat flour in terms of wheat during the crop year recently completed ranged from a high of 38.3 million bushels in May to a low of 20.8 million in February.

Overseas clearances of bulk wheat, the major component of the total exports of wheat, bagged seed wheat and flour, ranged between 35.4 million bushels in May and 18.8 million in February.

The decline of some 22.7 million bushels which occurred in clearances of Canadian wheat in 1962-63 primarily reflected reduced shipments to the following five major markets, with quantities in millions of bushels, 1961-62 figures in brackets: Communist China, 56.4 (72.0); Federal Republic of Germany, 28.0 (43.9); Japan, 44.1 (48.0); Belgium and Luxembourg, 10.0 (11.5); and Switzerland, 2.9 (8.0). At the same time, shipments of Canadian wheat to Britain, at 77.5 million bushels, were 3.8 million above the previous year and marked the first time since 1957-58 that wheat exports to this market recorded an increase. The British market accounted for 26 per cent of the total wheat clearances in 1962-63 compared with 23 per cent in 1961-62.

Other countries which imported Canadian wheat in larger quantity in 1962-63 were as follows, with 1961-62 figures in brackets, in millions of bushels: Poland, 14.2 (12.3); Republic of South Africa, 7.9 (0.5); France, 6.9 (1.0); the Philippines, 6.7 (3.9); Venezuela, 6.7 (4.7); Italy, 4.9 (3.9); the Netherlands, 4.8 (3.6); and Ireland, 3.5 (2.3). In addition, Czechoslovakia and Yugoslavia, were customers for Canadian wheat in 1962-63, with imports of 4.4 million and 3.9 million bushels, respectively. In total, these sixteen markets accounted for 95 per cent of the 1962-63 overseas clearances of wheat.

Exports of wheat flour during 1962-63 went to seventy-six countries with shipments to Britain amounting to the equivalent of 12.2 million bushels and representing 44 per cent of the crop year total. In 1961-62, based on revised data, exports of Canadian wheat flour to Britain were the equivalent of 12.3 million bushels and accounted for 38 per cent of the total. Other leading markets for Canadian wheat flour in 1962-63, were as follows, in millions of bushels of wheat equivalent, with revised 1961-62 data in brackets: Ghana, 1.8 (2.0); Trinidad and Tobago, 1.4 (1.4); Jamaica, 1.3 (1.5); United States, 1.3 (1.4); Leeward and Windward

Islands, 1.0 (1.0); Costa Rica, 0.9 (0.8); Hong Kong, 0.9 (0.9); Nigeria, 0.7 (1.8); Malaya and Singapore, 0.6 (0.6); Sierra Leone, 0.6 (0.5); and Japan, 0.5 (1.1).

August Forecast of
Production of Canada's
1963 Grain Crops

With the exception of oats for grain and mixed grains, production of each of the major Canadian grains will surpass last year's levels on the basis of yields indicated at August 15. Realization of the 1963 yield and production forecasts in the accompanying table is dependent on the existence of satisfactory weather conditions throughout the remainder of the growing and harvesting season. By mid-August only a limited acreage of spring-sown grains had been harvested in the Prairie Provinces. Since that time progress of the harvest has been about normal, but with some delays due to wet weather towards the end of August.

Although moisture reserves were low at planting time in many areas of the Prairies, crops generally got off to a good start. Exceptions to this were sections in Manitoba where moisture was excessive and in southeastern Alberta and some adjacent areas in Saskatchewan where drought persisted. Most areas received adequate rainfall during June and July and crops developed well on a heavy stand, the main exception being the Peace River area and parts of northern Alberta where drought reduced prospects sharply. Although temperatures were moderate for most of this period, a heat wave towards the end of July caused some fields to ripen prematurely and fill poorly. Leaf rust also appeared over much of Manitoba and eastern Saskatchewan. Although these factors combined to reduce yield and quality, outturns from the Prairie Provinces are still well above average.

August Forecast of the 1963 Production of Principal Grain Crops
Canada and Prairie Provinces, Compared with 1962

Province and Crop	Area		Yield per Acre		Production	
	1962 1/	1963	1962 1/	1963 2/	1962 1/	1963 2/
	- acres -		- bushels -		- bushels -	
<u>CANADA</u>						
Winter wheat.....	450,000	442,000	35.1	42.1	15,795,000	18,608,000
Spring wheat 3/...	26,366,900	27,124,200	20.9	24.9	549,759,000	675,723,000
All wheat.....	26,816,900	27,566,200	21.1	25.2	565,554,000	694,331,000
Oats for grain....	10,591,100	9,487,800	46.6	46.5	493,610,000	441,448,000
Barley.....	5,287,100	6,160,100	31.4	33.1	165,888,000	204,086,000
Fall rye.....	527,200	552,800	20.5	20.4	10,784,000	11,301,000
Spring rye.....	97,300	98,800	12.9	18.5	1,260,000	1,830,000
All rye.....	624,500	651,600	19.3	20.2	12,044,000	13,131,000
Flaxseed.....	1,445,000	1,685,400	11.1	11.1	16,042,000	18,690,000
Mixed grains.....	1,521,600	1,411,300	47.4	47.9	72,186,000	67,660,000
<u>PRAIRIE PROVINCES</u>						
Wheat 3/.....	26,237,000	26,996,000	20.8	24.9	546,000,000	673,000,000
Oats.....	7,152,000 4/	6,260,000 4/	45.0	45.4	322,000,000	284,000,000
Barley.....	5,097,000	5,922,000	31.0	33.1	158,000,000	196,000,000
Rye.....	556,300	582,800	18.7	19.5	10,400,000	11,380,000
Flaxseed.....	1,396,000	1,629,000	11.0	11.0	15,300,000	17,900,000

1/ Revised.

2/ As indicated on basis of conditions on or about August 15.

3/ Includes Durum wheat.

4/ Estimated area for harvest as oats.

Canada's 1963 wheat crop, currently forecast at 694.3 million bushels is 23 per cent larger than last year's crop of 565.6 million, and 37 per cent above the ten-year (1951-60) average of 506.8 million. Average yields increased from 21.1 bushels in 1962 to 25.2 bushels per acre this year, as compared with the 1951-60 average of 20.9 bushels per acre.

The 1963 crop of spring wheat, forecast at 675.7 million bushels is being harvested from a seeded area of 27.1 million acres and yielding an indicated 24.9 bushels per acre. The 1962 spring wheat crop of 549.8 million bushels was produced on 26.4 million acres and yielded an average of 20.9 bushels per acre. The 1963 yield for Ontario's winter wheat crop is placed at 42.1 bushels per acre as compared with 35.1 bushels in 1962. A 2 per cent decrease in acreage was offset by a 20 per cent increase in yields, raising the production to 18.6 million bushels in 1963 compared with 15.8 million in 1962.

In the Prairie Provinces, the 1963 wheat crop is forecast at 673.0 million bushels, some 23 per cent above last year's crop of 546.0 million, and 39 per cent above the ten-year (1951-60) average of 484.0 million. The forecasted average yield per seeded acre in the Prairie Provinces, on the basis of conditions at August 15, is 24.9 bushels per acre, with Manitoba averaging 21.6, Saskatchewan 26.1 and Alberta 23.3 bushels per acre. Production in each of these provinces in millions of bushels, with last year's estimate in brackets, is as follows: Manitoba, 68.0 (80.0); Saskatchewan, 467.0 (354.0); and Alberta, 138.0 (112.0). This is a record outturn for Saskatchewan. Relatively small amounts of winter wheat are included in these forecasts for the Prairie Provinces.

August Forecast of the 1963 Production of Wheat, Canada and Provinces
Compared with 1962

Province	Area		Yield per Acre		Production	
	1962 1/	1963	1962 1/	1963 2/	1962 1/	1963 2/
	- acres -		- bushels -		- bushels -	
All wheat -						
Canada.....	26,816,900	27,566,200	21.1	25.2	565,554,000	694,331,000
Ontario.....	468,000	459,000	34.7	41.4	16,232,000	19,016,000
Spring wheat -						
Canada 3/.....	26,366,900	27,124,200	20.9	24.9	549,759,000	675,723,000
Prince Ed. Is. ..	4,600	5,300	31.5	31.5	145,000	167,000
Nova Scotia.....	1,200	1,000	31.7	33.0	38,000	33,000
New Brunswick....	2,600	2,300	27.7	25.7	72,000	59,000
Quebec.....	10,000	8,300	26.7	26.0	267,000	216,000
Ontario.....	18,000	17,000	24.3	24.0	437,000	408,000
Manitoba 3/.....	3,042,000	3,153,000	26.3	21.6	80,000,000	68,000,000
Saskatchewan 3/..	17,388,000	17,910,000	20.4	26.1	354,000,000	467,000,000
Alberta 3/.....	5,807,000	5,933,000	19.3	23.3	112,000,000	138,000,000
Br. Columbia.....	93,500	94,300	29.9	19.5	2,800,000	1,840,000
Winter wheat -						
Canada*4/.....	450,000	442,000	35.1	42.1	15,795,000	18,608,000

1/ Revised. 2/ As indicated on basis of conditions on or about August 15. 3/ Includes Durum wheat. 4/ Winter wheat estimates apply to Ontario only. The western wheat crop contains a relatively small proportion of winter wheat but, due to difficulties encountered in obtaining acreage data required for a separate winter wheat estimate in the Prairie Provinces, all western wheat is currently included under spring wheat.

The indicated production of durum wheat, which is included in the above forecast of spring wheat is 50.6 million bushels compared with last year's estimate of 65.9 million. Forecasts of 1963 production in each of the Prairie Provinces in millions of bushels, with last year's estimates in brackets are: Manitoba, 2.8 (3.8); Saskatchewan, 43.0 (56.5); and Alberta, 4.8 (5.6). The acreage seeded to this crop was 37 per cent smaller than in 1962 and this decrease was not fully offset by an increase in yield between these two years of 21 per cent. Yields per acre in 1963, with 1962 figures in brackets are: Manitoba, 20.0 (23.6); Saskatchewan, 23.9 (19.5); Alberta, 20.5 (15.1); and the Prairie Provinces, 23.3 (19.2).

Lake Shipments of Canadian Grain

Total shipments of the five major grains out of Lakehead terminals from the opening of navigation to August 21 this year amounted to 135.8 million bushels, 39 per cent greater than the 97.8 million shipped during the comparable period of 1962. In 1963 the season of navigation opened on April 19 while the 1962 season opened on April 22. Shipments of wheat, at 96.4 million bushels accounted for 71 per cent of the current total. During the period under review shipments of wheat, oats and flaxseed were above last year's corresponding levels, while those for barley and rye were lower.

Lake Shipments of Canadian Grain from the Opening of Navigation to August 21, 1963 and to Approximately the Same Date, 1953 to 1962

Year	Wheat	Oats	Barley	Rye	Flaxseed	Total
- thousand bushels -						
1953.....	147,933	47,410	63,353	6,700	2,777	268,174
1954.....	63,639	31,306	35,898	4,255	1,985	137,083
1955.....	91,740	19,201	34,515	7,426	3,271	156,153
1956.....	139,049	23,426	49,097	9,828	3,535	224,936
1957.....	96,319	23,391	25,967	3,723	6,609	156,008
1958.....	113,799	24,615	43,655	4,576	3,115	189,759
1959.....	105,680	14,726	24,768	3,424	3,474	152,071
1960.....	112,001	12,109	27,404	2,951	4,228	158,693
1961.....	140,656	15,486	25,487	1,462	4,043	187,134
1962.....	70,729	8,267	13,572	1,960	3,295	97,823
1963.....	96,442	21,409	12,963	1,548	3,481	135,842

Feed Grain Policy

On August 22, 1963 the Honourable Harry Hays, Minister of Agriculture, and the Honourable Mitchell Sharp, Minister of Trade and Commerce disclosed measures by the government and the Canadian Wheat Board to ensure an adequate and orderly supply of western feed grains to supplement local production for the growing livestock and poultry industries of Eastern Canada.

Mr. Hays stated that the government will request authority of Parliament for a broadened feed grain assistance policy.

The new policy will provide for the payment of accrued storage charges on western feed grain in licensed eastern elevators during the period October 15 to April 15. It is also proposed that freight assistance rates be related to the cost of water movement, plus an allowance for inland transportation by rail or truck to provide more uniformity in cost to feeders in different areas, both in British Columbia and Eastern Canada.

Mr. Sharp also announced that the Canadian Wheat Board has decided to institute at once a provisional pricing system for oats and barley moved from the Lakehead to eastern elevators. It will be similar to the provisional pricing

policy now in effect for feeding wheat.

The purchase of winter supplies by Board agents on a cash basis from the Canadian Wheat Board at the Lakehead will continue, Mr. Sharp explained.

Under the new policy, agents will have the alternative of purchasing on a provisional price basis, with the option of settling the final price at the time of re-sale and, in any event, no later than the date of removal of the grain from licensed eastern elevators or April 15, whichever is the earlier.

The Ministers said the policies are intended to correct difficulties associated with the fact that western grains for winter feeding must be brought east from the Lakehead by water before the close of navigation or bear the much higher cost of rail freight.

The measures will encourage an earlier and more orderly movement from the Lakehead and the placing of adequate stocks in eastern position before the close of navigation. By removing the storage cost factor, eastern buyers will have the opportunity of obtaining their requirements without the costs normally associated with the closed navigation season.

Livestock and poultry producers in Eastern Canada and British Columbia now use about 85 million bushels of western feed grains annually. Projections of future requirements indicate that 120 million bushels will be required by 1970 and 150 million by 1975, the Ministers pointed out, adding that this represents an important and growing market for western feed grains.

The Ministers expressed confidence that the new policies would ensure supplies being available in the deficient areas and that they would encourage production of feed grains as the anticipated demand develops.

Wheat Sale
to Poland

On August 15, 1963 the Honourable Mitchell Sharp, Minister of Trade and Commerce, announced that the Canadian Wheat Board had made another sale of wheat to Poland and would be making the following announcement from their head office in Winnipeg:

"The Canadian Wheat Board has negotiated a contract for the sale of approximately 100,000 metric tons of wheat for shipment to Poland. This sale totalling about 3.7 million bushels is for shipment from St. Lawrence and Pacific coast ports during the period August to November, 1963.

Payment for the wheat is to be made on the basis of 10 per cent at time of shipment with the remaining balance to be paid in equal installments plus interest at 2, 2 1/2 and 3 years, respectively. These credit arrangements were authorized by the Government of Canada under provisions of the Export Credits Insurance Act.

This is the first sale made to Poland during the new crop year commencing August 1. A previous sale announced July 18, 1963, similarly for 100,000 metric tons, will also be shipped during the August-November period."

Wheat Sale
to U.S.S.R.

On September 10, 1963 the Honourable Mitchell Sharp, Minister of Trade and Commerce, announced that the Canadian Wheat Board had made a sale of wheat to the Union of Soviet Socialist Republics and was making the following announcement from their head office in Winnipeg:

"The Canadian Wheat Board has negotiated a contract for the sale of approximately 300,000 long tons of wheat for shipment to the Union of Soviet Socialist Republics. This sale, totalling slightly over 11 million bushels and valued at approximately \$22 million, is for shipment from St. Lawrence and Pacific Coast ports during the period September through November, 1963.

The last purchase of Canadian wheat by the U.S.S.R. was in the 1960-61 crop year, when 7.5 million bushels were purchased. As was the case in previous sales, the current sale to the U.S.S.R. is on a cash basis."

Crop Conditions
in the Prairie
Provinces

According to the Telegraphic Crop Report published under date of September 11, 1963 crop conditions in each of the Prairie Provinces were summarized as follows: Good weather has permitted rapid progress in harvesting Manitoba's crops.

The harvest is three-quarters complete, with flax, some coarse grains and special crops remaining to be done. Southern regions are most advanced; others have less than two-thirds completed with some wheat yet to be threshed. Yields and grades are better in the northwest regions than in the south. The flax harvest is underway with good yields being obtained. Harvesting of peas, rapeseed and potatoes has also started, but yields are below those of last year. Sunflowers are being harvested under excellent conditions. Fall tillage is 75 per cent complete in some southern regions.

Harvest has progressed rapidly in Saskatchewan with generally ideal weather conditions. It is estimated that by last weekend 85 per cent of the wheat and 90 per cent of the coarse grains had been cut and 60 per cent of the wheat and 70 per cent of the oats and barley has been threshed. The flax harvest is just commencing. Wheat harvesting is most advanced in the Regina-Weyburn, south-central and southwestern districts at about 75 per cent, while the east and west-central districts are about 50 per cent completed and northern areas 25 per cent. Many farmers in southern and central districts are expected to complete operations this week while other areas require about ten more days of good weather to finish. Grains are generally yielding quite well and 90 per cent of the wheat is grading 1 to 4 Northern.

Most regions of Alberta had favourable harvest weather during the past ten days. In southern Alberta swathing of wheat, oats and barley is nearly completed and threshing is in full swing. Yields of wheat vary from five to twenty bushels per acre, grading Nos. 2 to 3. Along the foothills, yields are better. Weather permitting, the grain harvest should be finished by the end of the month. The sugar beet harvest should commence about September 20 and an average crop is expected. The harvest of sunflowers is expected to start at the end of the month and a very good crop is in prospect. Farmers are delaying seeding of fall grains due to lack of moisture and the appearance of grasshoppers. In central Alberta the harvest is somewhat later than in the south. A good crop is being realized despite considerable lodging and some leaf rust infestations on barley and wheat, especially on the Red Bobs variety. In northern Alberta the harvest is well advanced and yields are variable. Much of the rapeseed is turning out better than expected. Plenty of rain will be required before freeze-up to replenish moisture reserves. In the Peace River area showery weather is slowing the harvest. Grain yields are light and alsike clover is very short and difficult to harvest, but the fescue crop is excellent.

Wheat Production in
Canada and the Prairie
Provinces 1910-63

The first forecast of the 1963 wheat crop in Canada, based on conditions at August 15, placed the probable outturn at 694.3 million bushels, of which the Prairie Provinces accounted for 673.0 million. If a crop of this size is realized, it would be 23 per cent greater than last year's harvest of 565.6 million and exceeded only by the record 1952 outturn of 702.0 million.

Wheat Production in Canada and the Prairie Provinces, 1910-63

Year	Canada	Manitoba	Saskatchewan	Alberta	Three Prairie Provinces
- thousand bushels -					
1910	132,078	34,127	66,979	9,060	110,167
1911	231,237	62,820	109,323	36,554	208,697
1912	224,159	63,017	106,960	34,303	204,280
1913	231,717	53,331	121,559	34,372	209,262
1914	161,280	38,605	73,494	28,859	140,958
1915	393,543	69,337	224,312	66,538	360,187
1916	262,781	29,667	147,559	65,088	242,314
1917	233,743	41,040	117,921	52,992	211,953
1918	189,075	48,191	92,493	23,752	164,436
1919	193,260	40,975	89,994	34,575	165,544
1920	263,189	37,542	113,135	83,461	234,138
1921	300,858	39,054	188,000	53,044	280,098
1922	399,786	60,051	250,167	64,976	375,194
1923	474,199	35,804	271,622	144,834	452,260
1924	262,097	41,464	132,918	61,312	235,694
1925	395,475	33,624	235,472	97,962	367,058
1926	407,136	47,133	219,646	113,986	380,765
1927	479,665	30,773	252,500	171,286	454,559
1928	566,726	52,383	321,215	171,000	544,598
1929	302,192	28,565	160,565	90,206	279,336
1930	420,672	43,600	206,700	147,000	397,300
1931	321,325	28,112	132,466	140,603	301,181
1932	443,061	44,041	211,551	167,355	422,947
1933	281,892	32,666	128,004	102,334	263,004
1934	275,849	37,100	114,200	112,500	263,800
1935	281,935	23,250	142,198	98,648	264,096
1936	219,218	26,000	110,000	66,000	202,000
1937	180,210	45,100	36,000	75,700	156,800
1938	360,010	50,000	137,800	148,200	336,000
1939	520,623	61,300	271,300	161,400	494,000
1940	540,190	66,400	266,700	180,700	513,800
1941	314,710	51,000	147,000	98,000	296,000
1942	556,067	53,000	305,000	171,000	529,000
1943	282,377	39,000	146,000	82,800	267,800
1944	414,859	50,300	242,100	99,300	391,700
1945	316,320	38,800	168,100	87,700	294,600
1946	411,601	58,000	208,000	127,000	393,000
1947	338,506	42,000	173,000	105,000	320,000
1948	381,413	50,000	191,000	115,000	356,000
1949	366,028	52,000	186,000	103,000	341,000
1950	466,490	50,000	272,000	117,000	439,000
1951	553,678	53,000	325,000	152,000	530,000
1952	701,973	57,000	449,000	172,000	678,000
1953	634,040	48,000	391,000	165,000	604,000
1954	331,981	29,000	169,000	107,000	305,000
1955	519,178	42,000	320,000	135,000	497,000
1956	573,040	56,000	355,000	140,000	551,000
1957	392,719 ^{1/}	49,000	229,000	93,000	371,000
1958	398,077 ^{1/}	61,000	213,000	98,000	372,000
1959	445,077 ^{1/}	62,000	253,000	115,000	430,000
1960	518,379 ^{1/}	66,000	327,000	105,000	498,000
1961	283,394	34,000	137,000	89,000	260,000
1962 ^{1/}	565,554	80,000	354,000	112,000	546,000
1963 ^{2/}	694,331	68,000	467,000	138,000	673,000

^{1/} Revised.

^{2/} Based on conditions on or about August 15, 1963.

Carryover Stocks
of Canadian Grain
at July 31, 1963

Total carryover stocks of the five major Canadian grains in all North American positions at July 31, 1963 were estimated at 736.8 million bushels, 37 per cent above last year's revised total of 537.0 million, but 11 per cent less than the ten-year (1953-62) average of 828.0 million bushels. Total stocks of wheat were estimated at 488.4 million bushels, an increase of 25 per cent over last year's revised estimate of 391.1 million. Stocks of oats in all positions were estimated at 150.3 million bushels, 90 per cent larger than last year's 79.1 million. Barley stocks, at 89.7 million bushels, were up 55 per cent from the 57.8 million held in 1962. Carryover stocks of rye in all positions, estimated at 4.2 million bushels, were 10 per cent more than last year's 3.8 million. July-end carryover stocks of flaxseed, at 4.2 million bushels, were 19 per cent below last year's 5.3 million.

Stocks of Canadian Grain at July 31, 1963

Position	Wheat	Oats	Barley	Rye	Flaxseed
- thousand bushels -					
In Canada					
On Farms.....	64,700	92,400	28,950	550	810
Country elevators.....	231,944	40,471	41,794	1,623	1,555
Interior private and mill elevators.....	7,946	722	1,884	27	27
Interior terminal elevators.....	5,437	199	294	-	-
Pacific Coast terminals.....	15,153	108	794	22	392
Churchill elevator.....	4,158	-	-	-	2/
Fort William-Port Arthur elevators.....	57,223	9,637	11,184	1,167	463
In transit - lake.....	4,690	873	427	138	-
In transit - rail.....	23,789	2,728	2,297	236	453
Eastern elevators.....	71,093	2,907	2,055	406	548
Eastern mills (mill bins only).....	2,138	242	-	-	-
Western mills (mill bins only).....	93	3	-	9	-
Totals in Canada 1/.....	488,365	150,290	89,678	4,177	4,249
In United States.....	-	-	-	-	-
Totals, Canadian Grain in Canada and United States, July 31, 1963 1/.....	488,365	150,290	89,678	4,177	4,249
Comparative Stocks, July 31, 1962 3/					
In Canada.....	391,058	79,066	57,824	3,718	5,269
In United States.....	-	-	-	71	-
Totals in Canada and United States.....	391,058	79,066	57,824	3,789	5,269
Average stocks, July 31, 1953-62.....	568,667	126,641	115,096	12,507	5,080

1/ Preliminary revised - subject to further revision.

2/ Less than 500 bushels.

3/ Revised.

Farm-held stocks of wheat, oats, barley, rye and flaxseed at July 31, 1963 amounted to 159.3 million bushels, an increase of 35 per cent over the July-end 1962 total of 118.4 million. Since the bulk of farm stocks of grain is held in Western Canada, stocks in the Prairie Provinces have been segregated from the above table for ease in comparison with last year's totals.

Estimated Farm Stocks in the Prairie Provinces, July 31, 1963 and 1962

Province	Wheat	Oats	Barley	Rye	Flaxseed
- thousand bushels -					
Manitoba.....	6,000	13,000	3,000	30	100
Saskatchewan.....	45,000	29,000	8,000	200	500
Alberta.....	12,000	26,000	16,000	300	200
Totals, July 31, 1963 1/.....	63,000	68,000	27,000	530	800
Totals, July 31, 1962 2/.....	56,000	36,000	24,000	1,150	1,300

1/ Subject to revision.

2/ Revised.

Canadian Wheat
Carryover
1932-63

Preliminary estimates place total stocks of Canadian wheat in all North American positions at July 31, 1963 at 488.4 million bushels compared with last year's revised estimate of 391.1 million and the record high at July 31, 1957 of 733.5 million bushels. An estimated 64.7 million bushels of this year's total were held on farms, while 231.9 million of the off-farm stocks were in country elevators. The next largest amounts, 71.1 million and 57.2 million bushels, were in store in Eastern elevators and Fort William-Port Arthur elevators, respectively.

It should be pointed out that the figures in the table below are not strictly comparable because of certain omissions in the earlier years. Stocks of Canadian wheat held in bond by United States flour mills were omitted each year until 1940-41 when they were included for the first time. The carryover totals now include all Canadian wheat in North American positions whether on farms, in store or in transit.

Carryover of Canadian Wheat in Canada and the United States, July 31, 1932-63

Year	Carryover of Wheat in Canada	Stocks of Canadian Wheat in U.S. Positions	Total Carryover of Canadian Wheat in Canada and U.S.
- thousand bushels -			
1932.....	130,053	5,888	135,941
1933.....	209,969	7,688	217,657
1934.....	192,948	9,954	202,902
1935.....	202,148	11,705	213,852
1936.....	108,094	19,268	127,363
1937.....	32,938	4,111	37,049
1938.....	23,553	983	24,536
1939.....	94,632	8,279	102,911
1940.....	272,928	27,546	300,473
1941.....	448,338	31,792	480,129
10-Year average 1932-41.....	171,560	12,721	184,281
1942.....	404,897	18,856	423,752
1943.....	579,371	15,255	594,626
1944.....	338,138	18,394	356,531
1945.....	238,480	19,593	258,073
1946.....	73,466	134	73,600
1947.....	86,055	87	86,141
1948.....	77,676	35	77,710
1949.....	102,343	68	102,411
1950.....	112,200	-	112,200
1951.....	187,190	2,013	189,203
10-Year average 1942-51.....	219,981	7,443	227,425
1952.....	214,934	2,244	217,178
1953.....	382,546	640	383,185
1954.....	618,568	107	618,675
1955.....	536,302	446	536,748
1956.....	578,803	771	579,574
1957.....	733,335	211	733,546
1958.....	648,454	-	648,454
1959.....	587,842	159	588,001
1960.....	599,588	-	599,588
1961.....	607,841	-	607,841
10-Year average 1952-61.....	550,821	458	551,279
1962 <u>1/</u>	391,058	-	391,058
1963 <u>2/</u>	488,365	-	488,365

1/ Revised.

2/ Preliminary.

Farmers' Marketings ^{1/} of Wheat in the Prairie Provinces 1962-63

Week Ending		Manitoba	Saskatchewan	Alberta	Total	Last Year ^{2/}
- bushels -						
August	8, 1962...	14,548	7,645	42,489	64,682	424,845
	15	1,778	38,975	176,287	217,040	682,034
	22	38,237	592,588	584,243	1,215,068	5,298,808
	29	426,174	1,911,503	1,468,566	3,806,243	9,124,000
September	5	757,304	3,085,240	1,211,254	5,053,798	6,274,071
	12	1,742,316	6,416,266	1,870,574	10,029,156	7,783,756
	19	1,699,681	8,177,978	1,709,135	11,586,794	6,733,721
	26	2,359,440	10,406,284	4,587,559	17,353,283	7,697,860
October	3	2,522,313	13,068,961	5,556,144	21,147,418	8,356,339
	10	1,585,234	12,747,546	4,121,329	18,454,109	7,025,437
	17	1,117,194	7,344,064	3,084,468	11,545,726	7,516,876
	24	1,177,866	7,435,220	2,545,531	11,158,617	7,143,464
	31	1,370,408	6,674,985	2,270,438	10,315,831	6,863,496
November	7	1,514,458	6,123,753	2,618,264	10,256,475	5,637,826
	14	1,629,145	5,879,142	1,928,069	9,436,356	7,094,998
	21	1,669,582	6,738,169	1,957,899	10,365,650	6,604,431
	28	1,783,131	7,723,197	1,816,305	11,322,633	5,789,906
December	5	1,282,296	7,478,541	1,868,468	10,629,305	3,687,344
	12	1,499,357	7,709,086	1,926,894	11,135,337	5,480,248
	19	2,183,481	8,514,663	2,732,106	13,430,250	3,635,158
	26	2,048,763	9,012,883	2,580,076	13,641,722	2,955,220
January	2, 1963...	672,092	5,572,797	2,134,963	8,379,852	4,473,693
	9	1,573,326	2,662,279	2,291,794	6,527,399	11,340,074
	16	511,792	6,416,935	1,902,677	8,831,404	6,770,993
	23	253,560	2,018,232	1,473,736	3,745,528	2,292,052
	30	391,919	871,723	566,338	1,829,980	5,413,301
February	6	987,378	3,454,795	1,056,130	5,498,303	5,265,116
	13	1,419,331	7,027,411	2,351,424	10,798,166	3,433,249
	20	739,654	4,537,612	2,881,336	8,158,602	4,301,431
	27	368,030	1,980,051	1,950,601	4,298,682	1,861,407
March	6	757,059	3,457,719	1,656,138	5,870,916	534,654
	13	653,438	3,536,306	2,016,221	6,205,965	2,609,296
	20	491,482	2,753,143	1,957,599	5,202,224	4,310,867
	27	770,903	3,273,586	1,693,218	5,737,707	3,706,569
April	3	742,635	2,600,145	994,011	4,336,791	3,298,094
	10	623,515	4,354,381	1,069,585	6,047,481	2,634,703
	17	718,424	2,409,799	446,697	3,574,920	3,631,448
	24	522,989	3,643,640	520,099	4,686,728	4,784,559
May	1	926,348	5,901,950	1,070,077	7,898,375	6,898,940
	8	807,021	3,830,290	927,245	5,564,556	4,370,357
	15	643,266	2,369,468	793,467	3,806,201	2,902,949
	22	691,799	2,116,103	594,063	3,401,965	2,105,659
	29	773,051	4,100,176	838,207	5,711,434	3,877,840
June	5	1,051,824	6,423,260	1,212,399	8,687,483	4,543,275
	12	1,696,397	4,975,371	1,749,382	8,421,150	5,703,979
	19	2,452,068	10,812,126	1,548,306	14,812,500	6,507,735
	26	2,041,401	8,913,834	1,538,657	12,493,892	8,275,403
July	3	2,267,297	8,605,645	1,924,722	12,797,664	8,271,818
	10	1,422,730	12,514,687	1,811,238	15,748,655	9,126,722
	17	1,585,755	9,860,768	1,842,964	13,289,487	8,217,358
	24	1,887,641	11,535,865	2,752,282	16,175,788	12,678,889
	31	3,553,320	23,890,465	6,267,662	33,711,447	29,393,207
Totals.....		62,420,151	313,507,251	98,489,336	474,416,738	305,345,475
Average similar period: 1951-52-1960-61....		40,874,887	249,976,597	103,564,549	394,416,033	

^{1/} Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings. ^{2/} Revised.

Visible Supply of Canadian Wheat, August 21, 1963
Compared with Approximately the Same Date, 1961 and 1962

Position	1961	1962	1963
- thousand bushels -			
Country elevators - Manitoba.....	28,280	14,552	24,026
Saskatchewan.....	140,908	83,953	127,332
Alberta.....	65,929	45,016	64,754
Totals.....	235,117	143,520	216,113
Interior private and mill.....	6,616	6,503	7,483
Interior terminals.....	11,359	8,239	5,573
Vancouver-New Westminster.....	9,608	11,584	12,646
Victoria.....	313	684	879
Prince Rupert.....	-	-	762
Churchill.....	3,606	3,168	3,048
Fort William-Port Arthur.....	58,493	67,302	55,486
In transit rail (Western Division).....	15,173	15,936	17,511
Bay, Lake and Upper St. Lawrence ports..	41,317	29,939	40,777
Lower St. Lawrence and Maritime ports...	30,310	28,801	36,466
In transit lake.....	4,183	1,437	4,190
In transit rail (Eastern Division).....	-	221	205
Totals.....	416,096	317,334	401,138

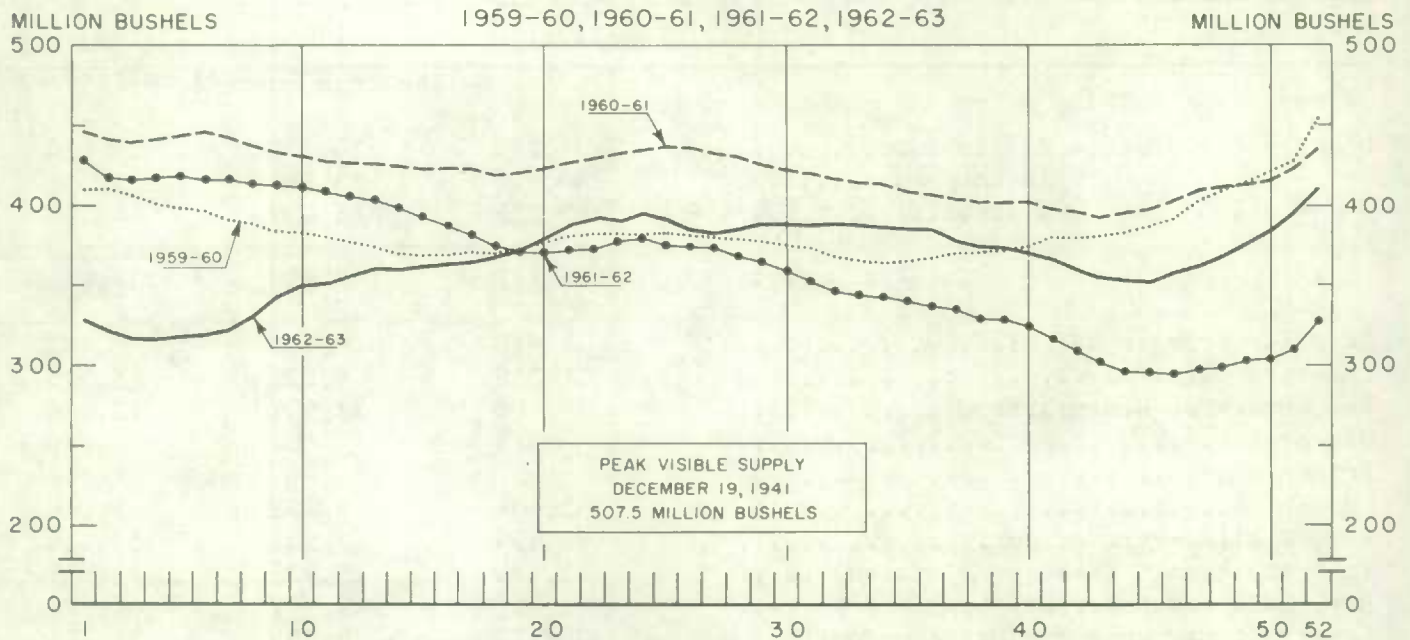
Grading of Wheat Inspected, August 1962-July 1963 with Comparisons

Grade	C R O P Y E A R				
	Average	1961-62		1962-63	
	1956-57				
	1960-61				
	per cent	cars	per cent	cars	per cent
No. 1 Hard.....	-	66	<u>1</u> /	66	<u>1</u> /
No. 1 Man. Northern.....	1.3	43,807	20.8	25,127	12.1
No. 2 Man. Northern.....	29.2	111,131	52.8	79,509	38.4
No. 3 Man. Northern.....	28.3	32,991	15.7	30,796	14.9
No. 4 Man. Northern.....	14.0	7,202	3.4	23,583	11.4
No. 5 Wheat.....	8.3	1,475	0.7	11,813	5.7
No. 6 Wheat.....	1.9	387	0.2	1,804	0.9
Feed Wheat.....	0.1	9	<u>1</u> /	20	<u>1</u> /
Others Red Spring.....	10.0	7,219	3.4	16,524	8.0
C.W. Garnet.....	<u>1</u> /	462	0.2	127	0.1
C.W. White Spring.....	0.1	151	0.1	294	0.1
C.W. Mixed Wheat.....	<u>1</u> /	67	<u>1</u> /	68	<u>1</u> /
Alberta Winter.....	0.3	716	0.3	456	0.2
Nos. 1-6 C.W. Amber Durum.....	6.3	4,883	2.3	15,956	7.7
Others C.W. Amber Durum.....	0.2	102	<u>1</u> /	940	0.5
Totals.....	100.0	210,668	100.0	207,083	100.0

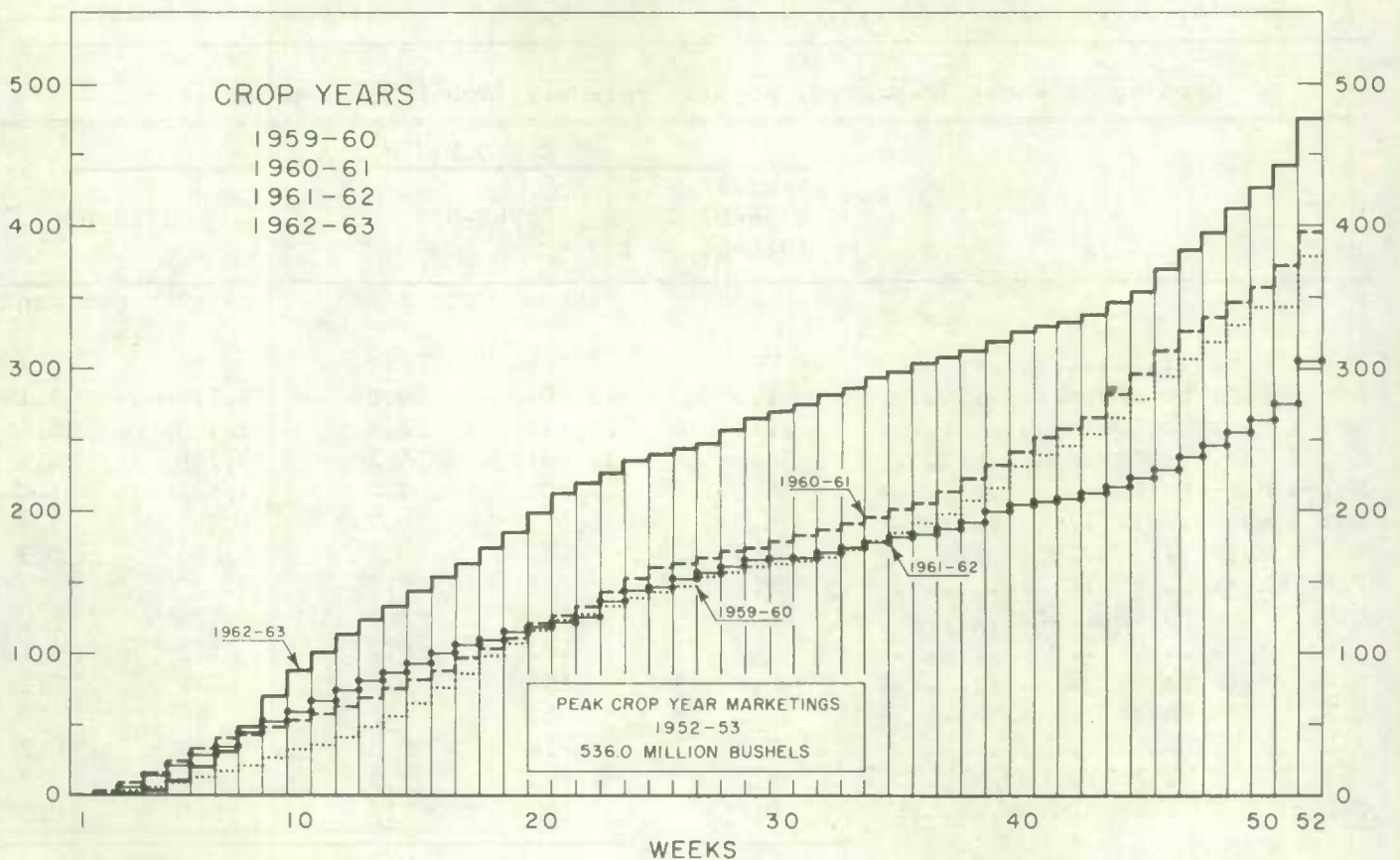
Gross bushels (approx.)..... 405,957,000 2/ 398,428,000

1/ Less than .05 per cent. 2/ Revised.

WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT



CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



(Data in both charts for crop years beginning August 1)

Wheat Shipments to the United States by Destination Total rail and vessel shipments of wheat to the United States, either for re-export or retention for domestic use, during the crop year 1962-63 amounted to 1.3 million bushels compared with the 1961-62 and 1960-61 crop year totals of 2.3 million and 3.3 million bushels, respectively. Some 87 per cent of the 1962-63 total was shipped by vessel with Buffalo being the principal port of unload.

Wheat Shipments* to the United States by Destination
Crop Year 1962-63 with Comparisons

Destination	1960-61	1961-62	1962-63
		- bushels -	
<u>By Vessel</u>			
Buffalo.....	2,099,607	1,582,086	897,127
Chicago.....	325,890	160,000	84,750
Duluth-Superior.....	619,658	420,978	115,208
Milwaukee.....	81,537	-	-
Totals, Vessel.....	3,126,692	2,163,064	1,097,085
<u>By Rail</u>			
U.S.A. Domestic Points.....	207,400	111,957	161,212
Totals, Shipments.....	3,334,092	2,275,021	1,258,297

* Either for re-export or retention for domestic use. Excluding bagged seed.

Rail Shipments of Wheat to Maritime Ports Rail shipments of wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports during the 1962-63 crop year totalled 17.3 million bushels relatively little changed from the 1961-62 figure of 17.0 million.

Rail Shipments of Wheat to Maritime Ports from Bay
Lake and Upper St. Lawrence Ports

Destination	August 1, 1961 to July 31, 1962	August 1, 1962 to July 31, 1963
	- bushels -	
Port McNicoll.....	4,910,364	6,682,789
Midland, Tiffin.....	6,089,433	5,957,659
Collingwood.....	405,993	464,910
Owen Sound.....	2,228,068	2,069,103
Goderich.....	474,656	333,210
Sarnia.....	1,288,279	1,788,756
Lakefield.....	1,109,181	-
Peterborough.....	507,193	-
Totals.....	17,013,167	17,296,427

Rail Shipments of Wheat from Fort William-Port Arthur, 1959-60--1962-63

Month	1959-60	1960-61	1961-62	1962-63
- bushels -				
August.....	34,383	14,717	20,648	13,933
September.....	31,690	19,227	14,598	11,657
October.....	30,904	5,417	33,944	22,716
November.....	8,383	24,000	22,915	12,024
December.....	25,355	17,500	60,167	12,778
January.....	103,087	71,335	126,533	39,534
February.....	23,878	135,339	68,421	22,967
March.....	18,826	28,073	37,000	86,398
April.....	64,156	9,833	37,777	69,067
May.....	19,513	15,805	11,203	11,851
June.....	25,234	17,563	16,022	15,746
July.....	26,803	10,940	17,315	11,158
Totals.....	412,212	369,749	466,543	329,829

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, July 1963

Grade	Quebec	Ontario
- bushels -		
5 Wheat.....	-	1,500
Rejected.....	-	394
Durum.....	4,000	-
Others.....	-	5,264
Totals.....	4,000	7,158

Overseas Exports of Canadian Grain by Ports of Loading, August 1, 1962-July 31, 1963
with Comparisons

Port	Wheat <u>1/</u>	Durum Wheat <u>1/</u>	Oats <u>1/</u>	Barley	Rye	Flaxseed	Rapeseed <u>2/</u>
- bushels -							
<u>Pacific Seaboard</u>							
Van.-New West.	129,399,379	-	9,017,481	5,068,164	1,630,774	4,942,692	5,560,333
Victoria.....	6,221,796	-	-	-	-	-	-
Prince Rupert.....	3,553,387	-	-	110,849	-	-	-
<u>Churchill</u>	21,761,753	-	-	-	-	-	-
<u>Lakehead Direct</u>	5,990,710	1,882,952	6,512,577	1,738,168	2,797,413	1,785,153	-
<u>Kingston Direct</u>	1,105,432	-	-	-	-	-	-
<u>St. Lawrence</u>							
Montreal.....	34,192,696	9,987,368	1,642,641	1,057,942	1,904,829	4,678,662	-
Sorel.....	15,959,946	3,042,284	-	-	-	293,284	-
Three Rivers.....	10,636,986	2,024,967	316,408	186,815	-	102,166	-
Quebec.....	8,148,997	-	95,735	-	-	98,407	-
Baie Comeau.....	25,607,943	359,408	167,515	-	-	40,015	-
<u>Maritimes</u>							
Saint John.....	767,182	-	-	-	-	40,978	-
West Saint John.....	7,118,103	1,608,100	336,751	96,858	40,612	506,113	-
Halifax.....	8,427,302	780,928	-	70,316	-	50,473	-
<u>United States Ports...</u>	-	-	-	-	366,342	-	-
Totals.....	278,891,612	19,686,007	18,089,108	8,329,112	6,739,970	12,537,943	5,560,333
Aug.1/61-July 31/62 ^{3/} ..	314,134,385	7,130,244	1,727,983	26,929,002	4,153,403	11,987,594	6,916,858

1/ Excluding bagged seed. 2/ In bushels of 50 pounds. 3/ Revised.

Freight Assistance Shipments Claims filed for payment up to July 31, 1963 represent the movement of some 9.3 million bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during the August-June period of the 1962-63 crop year. During the same months of the 1961-62 crop year claims had been filed for a total of 11.5 million bushels, indicating on the assumption of approximately the same rate of submission of claims during both crop years that the 1962-63 August-June shipments of wheat under the policy were running about 19 per cent below those of 1961-62. Revised data on the 1961-62 August-June shipments of wheat based on claims submitted up to July 31, 1963 place the eleven-month total at 11.8 million bushels. The bulk of the shipments during the current eleven-month period under review went to destinations in Quebec and Ontario, with these two provinces accounting for 41 per cent and 32 per cent of the total, respectively.

Provincial Distribution of Wheat Shipments under the Freight Assistance Policy
August-June 1962-63 and 1961-62

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
- thousand bushels -								
August, 1962.....	10	13	48	29	381	354	84	919
September.....	7	7	29	21	335	234	200	833
October.....	9	10	43	25	361	239	149	837
November.....	12	7	41	20	402	295	142	919
December.....	8	6	47	23	309	270	124	787
January, 1963.....	11	7	66	30	382	291	199	984
February.....	6	6	61	28	240	241	146	729
March.....	6	9	63	25	313	257	122	796
April.....	6	5	71	28	241	243	145	739
May.....	6	9	59	31	469	305	106	986
June.....	3	8	106	22	347	255	31	774
Totals 1/.....	85	87	633	284	3,781	2,984	1,449	9,302
Same period 1961-62:								
Preliminary 2/...	91	121	1,074	360	4,260	3,763	1,850	11,520
Revised 1/.....	102	125	1,083	370	4,310	3,865	1,958	11,813

Preliminary data on millfeed shipments under the freight assistance policy indicate shipments of 421,124 tons during the August-June period of the 1962-63 crop year. During the same eleven months of 1961-62 claims had been filed for a total of 476,745 tons, indicating on the assumption of approximately the same rate of submission of claims during both crop years that the 1962-63 August-June shipments of millfeeds under the policy were running about 12 per cent below those of 1961-62. Revised data on the 1961-62 August-June shipments of millfeeds based on claims submitted up to July 31, 1963 place the eleven-month total at 502,748 tons. As with freight-assisted shipments of wheat, the greater portion of the millfeed shipments during the period under review went to destinations in Quebec and Ontario.

Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy
August-June 1962-63 and 1961-62

Province	1961-62		1962-63
	Preliminary 2/	Revised 1/	Preliminary 1/
- tons -			
Newfoundland.....	5,332	6,003	6,117
Prince Edward Island.....	8,120	8,476	6,942
Nova Scotia.....	33,330	34,590	30,074
New Brunswick.....	29,300	31,108	25,436
Quebec.....	232,307	243,535	211,853
Ontario.....	128,659	135,878	112,103
British Columbia.....	39,697	43,158	28,599
Totals.....	476,745	502,748	421,124

1/ Based on claims filed up to July 31, 1963.

2/ Based on claims filed up to July 31, 1962.

Monthly Exports of Canadian Wheat and Wheat Flour

Year and Month	Wheat in Bulk <u>1/</u>	Bagged Seed Wheat <u>2/</u>	Total Wheat	Wheat Flour <u>2/</u>	Total <u>3/</u> Wheat and Wheat Flour
- thousand bushels -					
<u>1960-61</u>					
August.....	23,908	127	24,034	2,867	26,901
September.....	26,742	232	26,974	2,694	29,668
October.....	21,172	304	21,476	3,727	25,203
November.....	23,224	570	23,794	4,198	27,992
December.....	20,222	883	21,105	3,320	24,426
January.....	16,408	773	17,181	2,104	19,285
February.....	20,517	1,043	21,560	2,404	23,964
March.....	23,377	1,934	25,312	3,088	28,399
April.....	31,395	599	31,994	3,009	35,003
May.....	42,190	135	42,325	3,166	45,491
June.....	35,532	12	35,544	2,499	38,043
July.....	26,265	4	26,269	2,607	28,876
Totals.....	310,952	6,616	317,568	35,682	353,249
<u>1961-62</u>					
August.....	35,625	89	35,714	3,123	38,837
September.....	28,966	242	29,209	2,786	31,995
October.....	32,910	86	32,996	2,391	35,386
November.....	40,823	377	41,200	3,150	44,351
December.....	19,966	392	20,359	2,643	23,002
January.....	17,534	458	17,992	2,304	20,295
February.....	23,739	433	24,173	2,546	26,719
March.....	20,482	574	21,056	2,968	24,023
April.....	24,981	539	25,520	2,389	27,909
May.....	35,150	77	35,227	2,486	37,713
June.....	23,559	5	23,564	2,456	26,020
July.....	19,016	44	19,060	2,711	21,772
Totals.....	322,752	3,317	326,069	31,953	358,022
<u>1962-63 ^{4/}</u>					
August.....	21,944	160	22,105	2,670	24,775
September.....	25,040	228	25,268	2,939	28,207
October.....	29,705	20	29,725	2,451	32,176
November.....	33,309	103	33,412	2,158	35,570
December.....	20,949	340	21,289	1,771	23,059
January.....	21,486	520	22,006	2,234	24,240
February.....	18,779	590	19,370	1,420	20,789
March.....	19,246	1,088	20,334	1,939	22,273
April.....	28,916	1,316	30,232	2,441	32,673
May.....	35,355	68	35,423	2,827	38,250
June.....	24,512	1	24,513	2,693	27,206
July.....	20,854	-	20,854	2,015	22,869
Totals.....	300,095	4,434	304,529	27,558	332,087

1/ Export clearances including shipments to the United States compiled by the Statistics Branch, Board of Grain Commissioners for Canada. 2/ Compiled from Canadian Customs returns, 1960-61 and 1961-62 adjusted to remove effect of time lag in reporting. 3/ In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt. 4/ Preliminary.

Exports of Canadian Wheat 1/ by Destination, July 1963 and 1962

Destination	Wheat	Durum	All Wheat	
	(Except Durum)	Wheat	July 1963	July 1962
			- bushels -	
COMMONWEALTH AND PREFERENTIAL COUNTRIES				
<u>Western Europe</u>				
Britain.....	5,873,745	9,333	5,883,078	5,088,031
Ireland.....	497,820	-	497,820	65,333
<u>Other Africa</u>				
Nigeria.....	122,640	-	122,640	58,800
Republic of South Africa.....	407,307	-	407,307	504,000
<u>Other Asia</u>				
Hong Kong.....	57,867	-	57,867	37,333
Malaya and Singapore.....	124,133	-	124,133	-
<u>Central America and Antilles</u>				
Jamaica.....	1,197	-	1,197	-
Totals, Com. and Pref. Countries..	7,084,709	9,333	7,094,042	5,753,497
OTHER COUNTRIES				
<u>Western Europe</u>				
Belgium and Luxembourg.....	941,643	70,907	1,012,550	514,148
France.....	175,167	923,127	1,098,294	-
Germany, Federal Republic.....	1,468,199	117,600	1,585,799	767,063
Italy.....	246,400	-	246,400	-
Netherlands.....	406,689	-	406,689	234,044
Sweden.....	-	-	-	17,733
Switzerland.....	42,933	255,290	298,223	423,177
<u>Eastern Europe</u>				
Yugoslavia.....	3,919,975	-	3,919,975	-
<u>Middle East</u>				
Israel.....	128,053	-	128,053	-
Saudi Arabia.....	82,146	-	82,146	39,594
<u>Other Africa</u>				
Mozambique.....	122,877	-	122,877	22,325
<u>Other Asia</u>				
China, Communist.....	489,440	-	489,440	5,689,936
Japan.....	2,907,102	-	2,907,102	4,107,973
Philippines.....	773,547	-	773,547	438,294
Taiwan.....	-	-	-	37,333
<u>Oceania</u>				
United States Oceania.....	92,400	-	92,400	-
<u>South America</u>				
Ecuador.....	58,388	-	58,388	44,095
Venezuela.....	321,778	-	321,778	820,219
<u>Central America and Antilles</u>				
Dominican Republic.....	196,000	-	196,000	-
El Salvador.....	-	-	-	88,145
Guatemala.....	-	-	-	10,000
<u>North America</u>				
<u>United States</u>				
for domestic use 2/.....	20,440	-	20,440	8,534
Totals, Other Countries.....	12,393,177	1,366,924	13,760,101	13,262,613
Sub-Totals, All Countries.....	19,477,886	1,376,257	20,854,143	19,016,110
Bagged seed 3/.....	-	-	-	44,234
Totals, All Countries.....	19,477,886	1,376,257	20,854,143	19,060,344

NOTE: See footnotes on page 23.

Cumulative Exports of Canadian Wheat 1/ by Destination

Destination	August 1962-July 1963			Total same period last year
	Wheat (Except Durum)	Durum Wheat	Total Wheat	
- bushels -				
<u>COMMONWEALTH AND PREFERENTIAL COUNTRIES</u>				
<u>Western Europe</u>				
Britain.....	77,241,015	254,463	77,495,478	73,704,444
Ireland.....	3,462,927	7,467	3,470,394	2,318,131
Malta and Gozo.....	1,094,987	-	1,094,987	1,237,867
<u>Other Africa</u>				
Nigeria.....	666,593	-	666,593	271,600
Republic of South Africa.....	7,883,218	-	7,883,218	504,000
Rhodesia and Nyasaland.....	8,244	-	8,244	74,667
<u>Other Asia</u>				
Hong Kong.....	579,227	-	579,227	616,559
India.....	703,612	-	703,612	3,541,390
Malaya and Singapore.....	124,133	-	124,133	-
Pakistan.....	361,664	-	361,664	1,856,325
<u>Central America and Antilles</u>				
Barbados.....	40	-	40	-
Jamaica.....	11,348	-	11,348	399
Totals, Com. and Pref. Countries...	92,137,008	261,930	92,398,938	84,125,382

OTHER COUNTRIES

Western Europe

Austria.....	871,919	682,385	1,554,304	1,626,021
Belgium and Luxembourg.....	9,611,728*	368,942*	9,980,670*	11,458,169
Denmark.....	22,624	-	22,624	11,200
Finland.....	1,681,491	-	1,681,491	2,456,002
France.....	406,324*	6,470,860	6,877,184*	1,035,969
Germany, Federal Republic.....	17,946,660	10,043,991	27,990,651	43,941,308
Greece.....	-	10	10	-
Italy.....	4,915,154	-	4,915,154	3,878,033
Netherlands.....	4,786,457*	-	4,786,457*	3,597,140
Norway.....	1,827,543	-	1,827,543	1,728,869
Sweden.....	150,266	18,667	168,933	30,053
Switzerland.....	1,084,014*	1,839,225*	2,923,239*	8,033,214

Eastern Europe

Albania.....	-	-	-	2,101,643
Czechoslovakia.....	4,393,895	-	4,393,895	-
Germany, East.....	-	-	-	8,040,229
Poland.....	14,183,656	-	14,183,656	12,293,711
Yugoslavia.....	3,919,975	-	3,919,975	-

Middle East

Israel.....	1,789,369	-	1,789,369	829,100
Saudi Arabia.....	647,966	-	647,966	555,637
U.A.R.-Egypt.....	-	-	-	451,733

FARMERS' MARKETINGS OF WHEAT, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHEL

450 —

400 —

350 —

300 —

250 —

200 —

150 —

100 —

50 —

0

MILLION BUSHEL

— 500

— 450

— 400

— 350

— 300

— 250

— 200

— 150

— 100

— 50

— 0

PEAK MARKETINGS

1952-53 CROP YEAR

536.0 MILLION BUSHEL

JULY

JUNE

MAY

APR

M

F

JAN

DEC

NOV

OCT

SEPT

AUG

29 year average 10 year average
1932-33 1951-52
1960-61 1960-61

1957-58

1958-59

1959-60

1960-61

1961-62

1962-63

Agriculture Division D.B.S.

EXPORTS OF CANADIAN WHEAT* AND WHEAT FLOUR**

(SPECIFIED PERIODS)

MILLION BUSHELS

400 —

350 —

300 —

250 —

200 —

150 —

100 —

50 —

0

MILLION BUSHELS

400 —

350 —

300 —

250 —

200 —

150 —

100 —

50 —

0

PEAK EXPORTS
1928-29 CROP YEAR
407.6 MILLION BUSHELS

JULY

JUNE

MAY

APR.

M.

F.

JAN.

DEC.

NOV.

OCT.

SEPT.

AUG.

30 year average 10 year average

1931-32

1951-52

1960-61

1960-61

1957-58

1958-59

1959-60

1960-61

1961-62

1962-63 ***

*Beginning with 1956-57 includes bagged seed wheat.

In terms of wheat equivalent. *Preliminary.

Agriculture Division D.B.S.

FARMERS' MARKETINGS OF BARLEY, PRAIRIE PROVINCES (SPECIFIED PERIODS)

MILLION BUSHEL

140 —

120 —

100 —

80 —

60 —

40 —

20 —

0

MILLION BUSHEL

140 —

120 —

100 —

80 —

60 —

40 —

20 —

0

30 year average 10 year average
1931-32 1951-52
1960-61 1960-61

1957-58

1958-59

1959-60

1960-61

1961-62

1962-63

JULY

JUNE

MAY

APR

MAR.

FEB.

JAN.

DEC.

NOV.

OCT.

SEPT.

AUG.

EXPORTS OF CANADIAN BARLEY AND BARLEY PRODUCTS*

(SPECIFIED PERIODS)

MILLION BUSHEL

90 —

80 —

70 —

60 —

50 —

40 —

30 —

20 —

10 —

0

MILLION BUSHEL

90 —

80 —

70 —

60 —

50 —

40 —

30 —

20 —

10 —

0

30 year average 10 year average
 1931-32 1951-52
 1960-61 1960-61

1957-58

1958-59

1959-60

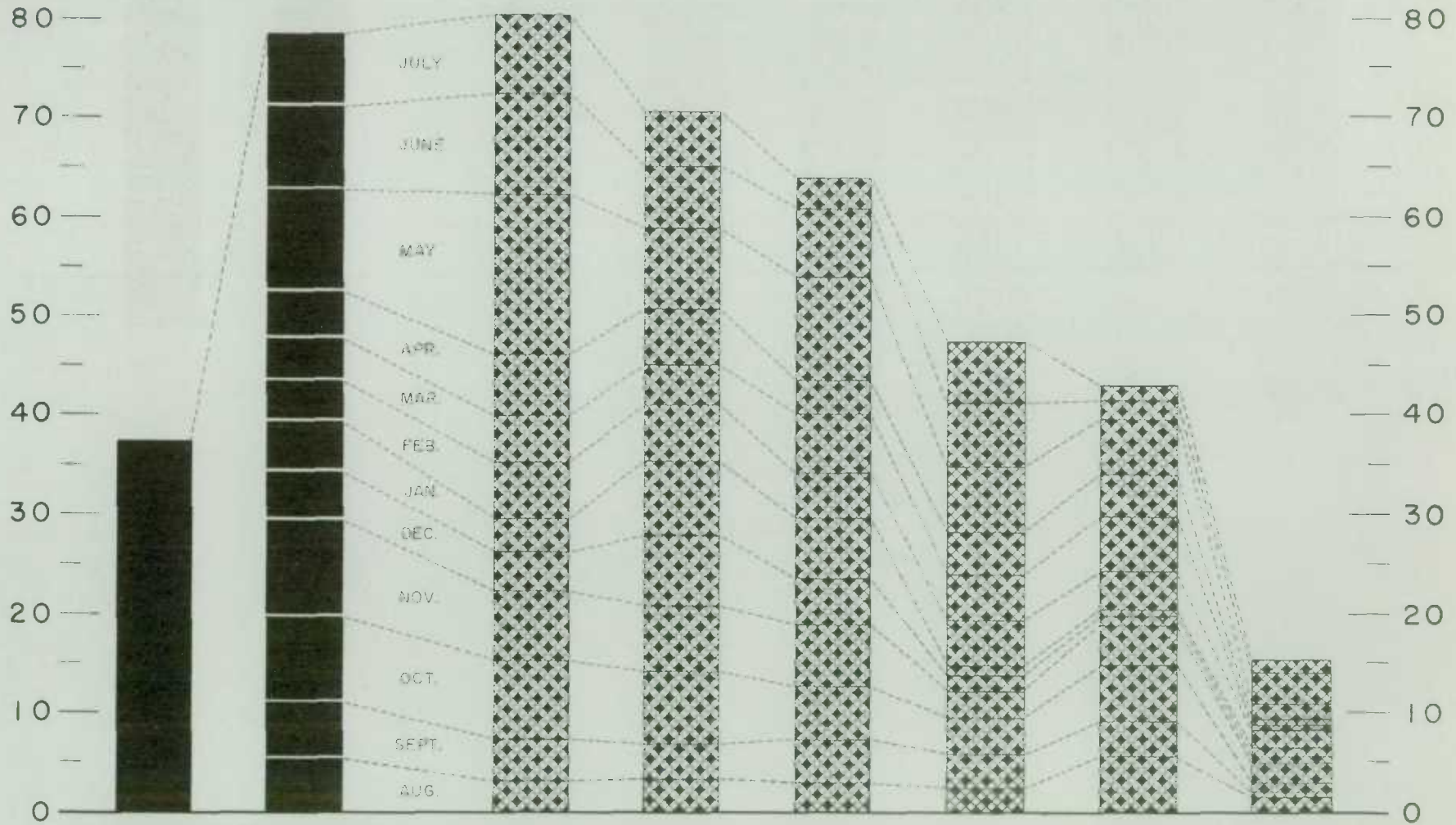
1960-61

1961-62

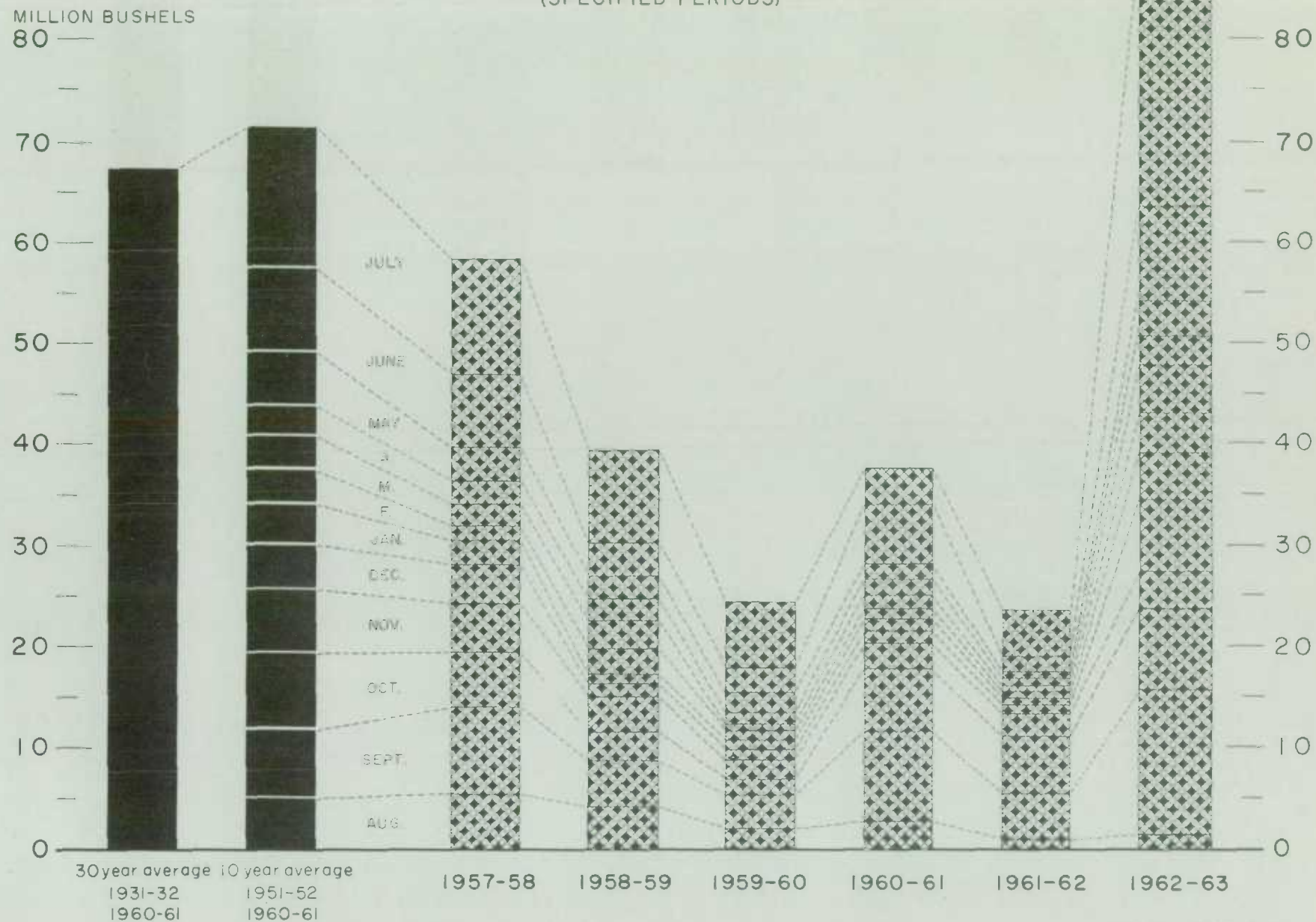
1962-63 **

* In terms of grain equivalent. ** Preliminary.

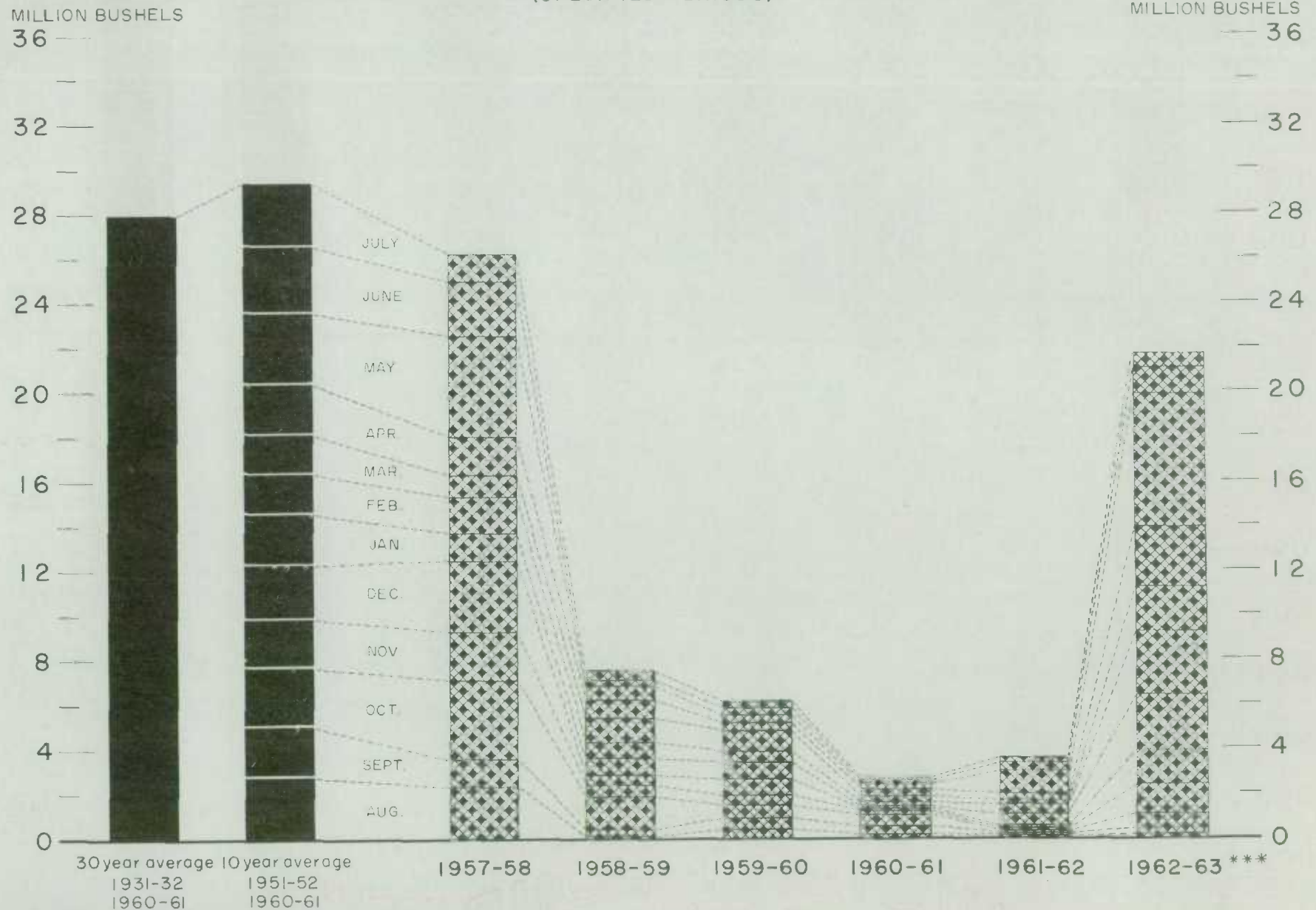
Agriculture Division D.B.S.



FARMERS' MARKETINGS OF OATS, PRAIRIE PROVINCES (SPECIFIED PERIODS)



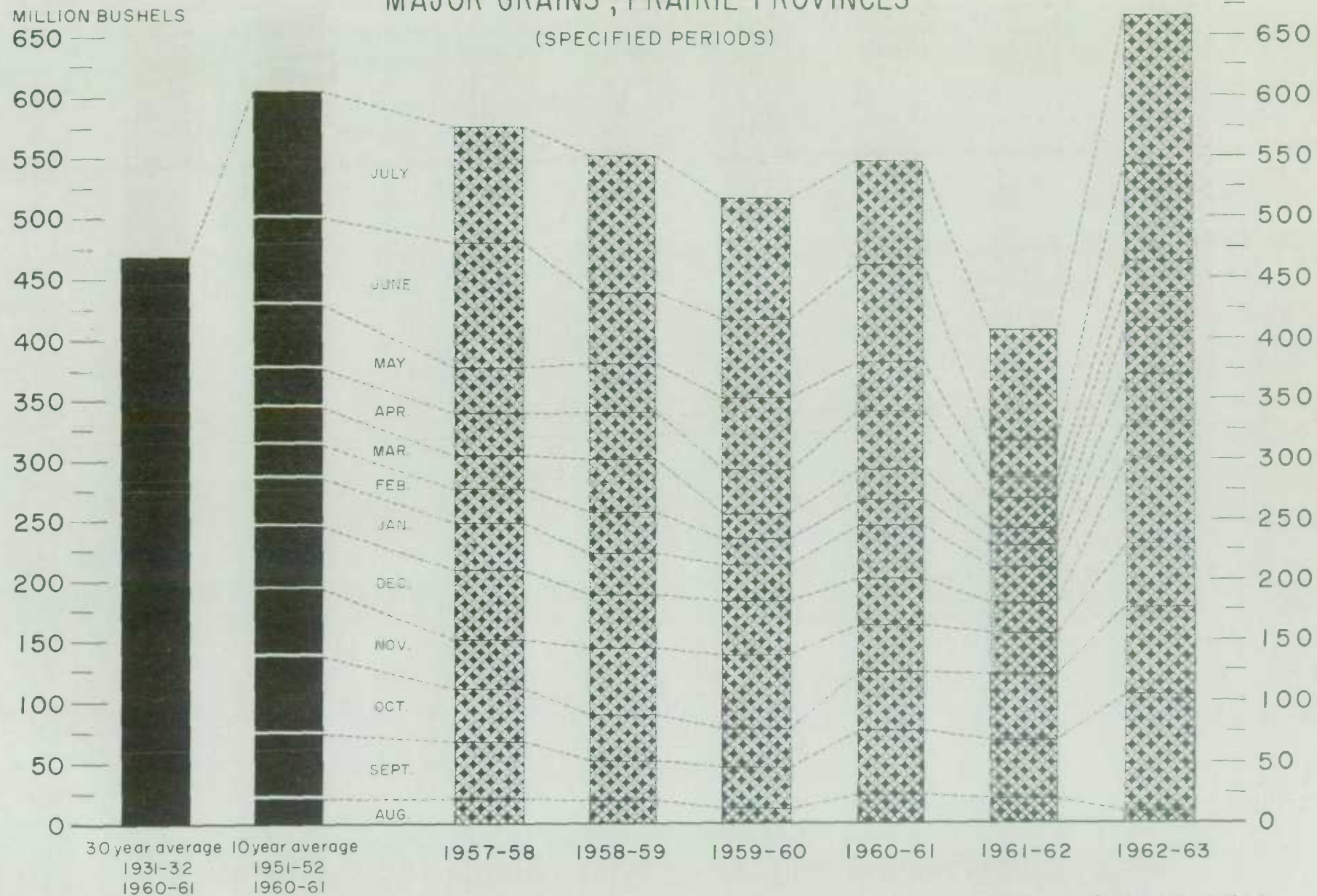
EXPORTS OF CANADIAN OATS* AND OAT PRODUCTS** (SPECIFIED PERIODS)



*Beginning with 1960-61 includes relatively small quantity of bagged seed. **In terms of grain equivalent. ***Preliminary.

FARMERS' MARKETINGS OF CANADA'S FIVE MAJOR GRAINS*, PRAIRIE PROVINCES

(SPECIFIED PERIODS)



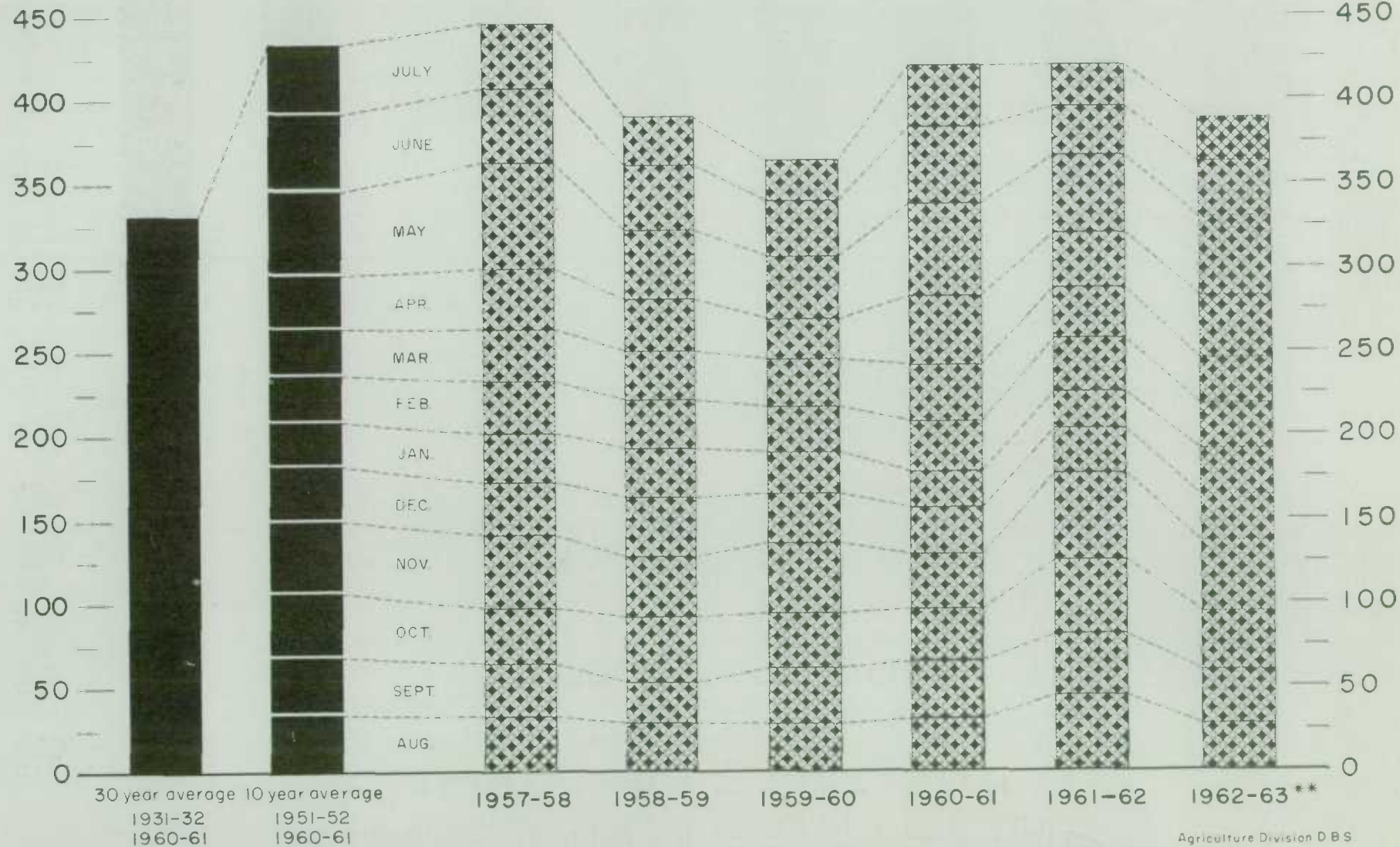
Agriculture Division D.B.S.

EXPORTS OF CANADA'S FIVE MAJOR GRAINS AND PRODUCTS*

(SPECIFIED PERIODS)

MILLION BUSHELS
500 —

MILLION BUSHELS
— 500



* Wheat, bagged seed wheat, and wheat flour; oats, bagged seed oats, and oatmeal and rolled oats; barley, malt and pot and pearl; rye and flaxseed.
** Preliminary.

Agriculture Division D.B.S.

Cumulative Exports of Canadian Wheat 1/ by Destination

Destination	August 1962-July 1963			Total same period last year
	Wheat (Except Durum)	Durum Wheat	Total Wheat	
- bushels -				
<u>OTHER COUNTRIES (concluded)</u>				
<u>Other Africa</u>				
Algeria.....	-	-	-	1,359,639
Congo-Leo.....	-	-	-	18,257
Katanga.....	9,186	-	9,186	-
Mozambique.....	562,438	-	562,438	680,884
Tunisia.....	-	-	-	189,905
<u>Other Asia</u>				
Burma.....	-	-	-	221,978
China, Communist.....	56,443,819	-	56,443,819	71,977,630
Japan.....	44,108,769	-	44,108,769	48,042,969
Philippines.....	6,701,956	-	6,701,956	3,854,530
Taiwan.....	115,701	-	115,701	171,610
<u>Oceania</u>				
United States Oceania.....	519,754	-	519,754	473,759
<u>South America</u>				
Colombia.....	-	-	-	264,550
Ecuador.....	1,199,696	-	1,199,696	1,157,040
Peru.....	535,174	-	535,174	-
Venezuela.....	6,677,046	-	6,677,046	4,736,226
<u>Central America and Antilles</u>				
Dominican Republic.....	1,155,778	-	1,155,778	1,490,978
El Salvador.....	579,677	-	579,677	384,693
Guatemala.....	255,000	-	255,000	46,568
<u>North America</u>				
United States for domestic use <u>2/</u>	1,169,390	-	1,169,390	1,487,496
Totals, Other Countries.....	188,272,425	19,424,080	207,696,505	238,626,743
Sub-Totals, All Countries.....	280,409,433	19,686,010	300,095,443	322,752,125
Bagged seed <u>3/</u>			4,433,614	3,316,543
Totals, All Countries.....	280,409,433	19,686,010	304,529,057	326,068,668

* Revisions in June data have been taken into account in the August-July cumulative totals.

1/ Overseas clearances as reported by the Statistics Branch, Board of Grain Commissioners for Canada, for all countries except the United States. Excluding bagged seed.

2/ Compiled from returns of Canadian elevator licensees and shippers and advice from American grain correspondents.

3/ Compiled from Canadian Customs returns, 1961-62 adjusted for time lag.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	April 1963 <u>1/</u>	July 1963 <u>2/</u>	August-July	
			1962-63 <u>2/</u>	1961-62 <u>1/</u>
- bushels -				
<u>COMMONWEALTH AND PREFERENTIAL COUNTRIES</u>				
<u>Western Europe</u>				
Britain.....	1,048,418	1,054,598	12,154,525	12,254,235
Gibraltar.....	5,152	5,667	35,806	64,290
<u>Middle East</u>				
Kuwait.....	-	12,880	77,485	24,730
Qatar.....	258	-	2,107	1,842
British Middle East, nes	8,243	3,915	27,614	32,434
<u>Other Africa</u>				
Ghana.....	204,721	17,077	1,821,526	1,955,681
Mauritius and Dependencies.....	-	-	460	-
Nigeria.....	3,496	-	692,517	1,754,350
Rhodesia and Nyasaland.....	5,704	2,930	40,052	33,134
Sierra Leone.....	80,468	25,518	569,050	520,136
Tanganyika.....	2,760	2,070	16,319	33,115
British Africa, nes	9,786	-	73,531	61,364
<u>Other Asia</u>				
Ceylon.....	-	-	-	384,008
Hong Kong.....	60,334	65,534	892,809	896,413
India.....	-	-	-	12,714
Malaya and Singapore.....	64,313	55,570	648,602	645,399
British East Indies, nes	1,987	329	12,386	10,373
<u>Oceania</u>				
Australia.....	-	30	85	-
Fiji.....	529	-	3,898	6,141
<u>South America</u>				
British Guiana.....	1,146	39	23,027	31,298
<u>Central America and Antilles</u>				
Bahamas.....	17,726	25,220	294,490	286,281
Bermuda.....	9,862	12,832	120,969	128,690
British Honduras.....	883	4,494	38,315	36,317
Barbados.....	11,592	11,627	159,871	143,331
Jamaica.....	70,835	102,727	1,337,010	1,524,640
Leeward and Windward Islands.....	93,286	58,924	954,882	1,044,414
Trinidad and Tobago.....	121,985	110,361	1,371,709	1,412,389
Totals, Com. and Pref. Countries...	1,823,484	1,572,342	21,369,045	23,297,719

OTHER COUNTRIES

<u>Western Europe</u>				
Belgium and Luxembourg.....	15,649	29,523	167,935	192,057
Denmark.....	2,523	460	10,677	3,220
France.....	-	-	-	345
Germany, Federal Republic.....	-	-	6,463	3,763
Greece.....	-	1,288	31,682	7,121
Iceland.....	-	-	14,573	24,438
Italy.....	-	-	6,265	18,966
Netherlands.....	-	1,300	3,846	1,939
Norway.....	-	-	115	2,622
Portugal.....	3,680	5,729	75,727	54,429
Sweden.....	-	-	1,265	1,518
Switzerland.....	1,035	-	7,935	30
<u>Middle East</u>				
Iran.....	453	186	4,519	2,429
Iraq.....	-	-	948	-
Israel.....	-	-	8,437	255

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	April 1963 1/	July 1963 2/	August-July	
			1962-63 2/	1961-62 1/
- bushels -				
OTHER COUNTRIES (concluded)				
Middle East				
Jordan.....	-	584	1,235	110,059
Lebanon.....	-	37,276	386,248	573,420
Saudi Arabia.....	5,575	276	6,955	966
Syria.....	-	-	5,529	2,266
U.A.R.-Egypt.....	-	-	99,240	183,264
Other Africa				
Angola.....	-	920	3,680	575
Cameroons.....	2,760	2,300	4,600	-
Congo-Leo.....	15,778	6,900	89,498	162,269
French West Africa.....	-	-	23,442	24,281
Liberia.....	9,049	6,608	59,377	36,515
Mozambique.....	5,750	2,261	24,992	21,429
Portuguese Africa, nes	4,266	4,255	100,338	89,964
Togo.....	9,430	460	49,657	-
Other Asia				
Indonesia.....	-	-	152,885	390,368
Japan.....	106,389	26,519	507,354	1,081,147
Philippines.....	-	-	11,040	1,091,233
Portuguese India.....	-	-	-	67,944
Portuguese Asia.....	506	-	9,209	15,686
Thailand.....	35,386	18,195	356,771	362,749
Viet-Nam.....	-	-	44,576	-
Oceania				
French Oceania.....	-	161	1,886	943
United States Oceania.....	-	575	3,450	2,169
South America				
Chile.....	1,725	1,840	10,983	8,050
Colombia.....	-	-	-	2,588
Peru.....	8,050	1,840	40,871	21,765
Surinam.....	1,895	2,622	66,555	75,617
Venezuela.....	-	-	1,748	11,235
Central America and Antilles				
Costa Rica.....	50,786	99,434	928,920	833,619
Dominican Republic.....	-	14,444	138,023	271,595
El Salvador.....	8,280	1,725	82,973	214,767
French West Indies.....	230	1,001	3,841	2,369
Guatemala.....	7,349	5,292	52,805	80,654
Haiti.....	-	11,270	28,506	-
Honduras.....	9,867	6,286	68,092	104,565
Netherlands Antilles.....	18,701	16,687	251,197	208,058
Nicaragua.....	59,053	48,792	473,207	463,227
Panama.....	34,063	19,927	414,740	440,378
North America				
St. Pierre and Miquelon.....	2,647	1,610	14,785	10,371
United States.....	86,045	63,894	1,329,006	1,376,198
Totals, Other Countries.....	506,920	442,440	6,188,601	8,655,435
Totals, All Countries.....	2,330,404	2,014,782	27,557,646	31,953,154

nes - not elsewhere specified.

^{1/} In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt. ^{2/} In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt.

Initial Payment
to Producers

The Canadian Wheat Board in its Instructions to the Trade No. 14 announced the fixed minimum carlot prices for wheat basis in store Fort William-Port Arthur or Vancouver. The amount to be paid in respect of wheat of the grade No. 1 Northern was fixed by Order-in-Council P.C. 1963-1108 of the 24th day of July, 1963. The amount to be paid in respect of each other grade of wheat referred to in the following table was fixed by the Board and approved by Order-in-Council P.C. 1963-1245 of the 21st day of August, 1963, pursuant to the Canadian Wheat Board Act, as amended.

Canadian Wheat Board Price List for Specified Grades of Wheat, Crop Year 1963-64
(In Carload Lots, Basis in Store Fort William-Port Arthur or Vancouver)

Grade	Straight	Tough 1/	Damp 2/
No. 1 Hard	1.50	1.46	
No. 1 Northern	1.50	1.46	1.34
No. 2 Northern	1.46	1.42	1.30
No. 3 Northern	1.42	1.38	1.26
No. 4 Northern	1.35	1.31	1.19
No. 5 Wheat	1.18	1.14	1.02
No. 6 Wheat	1.12	1.08	.98
Feed Wheat	1.08	1.04	.94
No. 4 Special	1.35	1.31	1.19
No. 5 Special	1.18	1.14	1.02
No. 6 Special	1.12	1.08	.98
No. 1 C.W. Amber Durum	1.50	1.46	1.34
No. 2 C.W. Amber Durum	1.46	1.42	1.30
No. 3 C.W. Amber Durum	1.42	1.38	1.26
Extra No. 4 C.W. Amber Durum	1.42	1.38	1.26
No. 4 C.W. Amber Durum	1.35	1.31	1.19
No. 5 C.W. Amber Durum	1.18	1.14	1.02
No. 6 C.W. Amber Durum	1.12	1.08	.98
No. 1 C.W. Garnet	1.35	1.31	1.19
No. 2 C.W. Garnet	1.30	1.26	1.14
No. 3 C.W. Garnet	1.25	1.21	1.09
No. 4 C.W. Garnet	1.19	1.15	1.03
No. 1 Alberta Red Winter	1.34	1.30	1.18
No. 2 Alberta Winter	1.29	1.25	1.13
No. 3 Alberta Winter	1.23	1.19	1.07
No. 4 Alberta Winter	1.17	1.13	1.01
No. 1 Soft White Spring	1.40	1.36	1.24
No. 2 Soft White Spring	1.37	1.33	1.21
No. 3 Soft White Spring	1.33	1.29	1.17
No. 4 Soft White Spring	1.30	1.26	1.14
No. 1 Mixed Wheat	1.18	1.14	1.04
No. 2 Mixed Wheat	1.13	1.09	.99
No. 3 Mixed Wheat	1.13	1.09	.99
No. 4 Mixed Wheat	1.08	1.04	.94
No. 5 Mixed Wheat	1.18	1.14	1.04
No. 6 Mixed Wheat	1.13	1.09	.99
No. 1 C.W. Mixed Grain	1.03	.99	.89

1/ Moisture content for wheat other than Durum, 14.6 per cent to 17 per cent, inclusive; for Durum wheat, 14.9 per cent to 17 per cent, inclusive.

2/ Moisture content over 17 per cent.

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending				
	August 2	August 9	August 16	August 23	August 30

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern.....	150	150	150	150	150
2 Northern.....	146	146	146	146	146
3 Northern.....	142	142	142	142	142
4 Northern.....	135	135	135	135	135
5 Wheat.....	118	118	118	118	118
6 Wheat.....	112	112	112	112	112
Feed Wheat.....	108	108	108	108	108
1 C.W. Garnet.....	135	135	135	135	135
2 C.W. Garnet.....	130	130	130	130	130
3 C.W. Garnet.....	125	125	125	125	125
1 Alberta Red Winter.....	134	134	134	134	134
2 Alberta Winter.....	129	129	129	129	129
1 C.W. Amber Durum.....	150	150	150	150	150
2 C.W. Amber Durum.....	146	146	146	146	146
3 C.W. Amber Durum.....	142	142	142	142	142

International Wheat Agreement

and Domestic Sales

1 Northern.....	195/1	192/4	192/4	192/3	192/4
2 Northern.....	194/1	189/4	189/4	189/3	189/4
3 Northern.....	192/1	186/4	186/4	186/3	186/4
4 Northern.....	183/5	178/6	178/6	179/2	179/4
5 Wheat.....	178/1	173/2	173/2	173/3	173/4
6 Wheat.....	173/1	168/4	168/4	168/3	168/4
Feed Wheat.....	170/1	165/4	165/4	165/3	165/4
1 C.W. Garnet.....	180/1	175/4	175/4	175/3	175/4
2 C.W. Garnet.....	178/1	173/4	173/4	173/3	173/4
3 C.W. Garnet.....	177/1	172/4	172/4	172/3	172/4
1 Alberta Red Winter.....	183/1	178/4	178/4	178/3	178/4
2 Alberta Winter.....	181/1	176/4	176/4	176/3	176/4
3 Alberta Winter.....	180/1	175/4	175/4	175/3	175/4
1 C.W. Amber Durum.....	233/1	228/4	228/4	227/3	219/4
2 C.W. Amber Durum.....	232/1	227/4	227/4	226/3	218/4
3 C.W. Amber Durum.....	224/1	219/4	219/4	218/3	210/4

Export - Class 11

1 Northern.....	195/1	192/4	192/4	192/3	192/4
2 Northern.....	194/1	189/4	189/4	189/3	189/4
3 Northern.....	192/1	186/4	186/4	186/3	186/4
4 Northern.....	183/5	178/6	178/6	179/2	179/4
5 Wheat.....	178/1	173/2	173/2	173/3	173/4
6 Wheat.....	173/1	168/4	168/4	168/3	168/4
Feed Wheat.....	170/1	165/4	165/4	165/3	165/4
1 C.W. Garnet.....	180/1	175/4	175/4	175/3	175/4
2 C.W. Garnet.....	178/1	173/4	173/4	173/3	173/4
3 C.W. Garnet.....	177/1	172/4	172/4	172/3	172/4
1 C.W. Amber Durum.....	233/1	228/4	228/4	227/3	219/4
2 C.W. Amber Durum.....	232/1	227/4	227/4	226/3	218/4
3 C.W. Amber Durum.....	224/1	219/4	219/4	218/3	210/4

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Vancouver

Class and Grade	Week Ending				
	August 2	August 9	August 16	August 23	August 30
- cents and eighths per bushel -					
<u>Initial Payment to Producers</u>					
1 Northern.....	150	150	150	150	150
2 Northern.....	146	146	146	146	146
3 Northern.....	142	142	142	142	142
4 Northern.....	135	135	135	135	135
5 Wheat.....	118	118	118	118	118
6 Wheat.....	112	112	112	112	112
Feed Wheat.....	108	108	108	108	108
1 C.W. Garnet.....	135	135	135	135	135
2 C.W. Garnet.....	130	130	130	130	130
3 C.W. Garnet.....	125	125	125	125	125
1 Alberta Red Winter.....	134	134	134	134	134
2 Alberta Winter.....	129	129	129	129	129
1 C.W. Amber Durum.....	150	150	150	150	150
2 C.W. Amber Durum.....	146	146	146	146	146
3 C.W. Amber Durum.....	142	142	142	142	142
<u>International Wheat Agreement</u>					
<u>and Domestic Sales</u>					
1 Northern.....	201/3	197/6	197/6	197/5	197/6
2 Northern.....	199/3	193/6	193/6	193/5	193/6
3 Northern.....	197/3	192/2	192/2	192/1	192/4
4 Northern.....	189/3	183/2	184/6	184/5	184/6
5 Wheat.....	179/3	174/6	174/6	174/5	174/6
6 Wheat.....	177/3	172/6	172/6	172/5	172/6
Feed Wheat.....	174/3	169/6	169/6	169/5	169/6
1 C.W. Garnet.....	181/3	176/6	176/6	176/5	176/6
2 C.W. Garnet.....	179/3	174/6	174/6	174/5	174/6
3 C.W. Garnet.....	178/3	173/6	173/6	173/5	173/6
1 Alberta Red Winter.....	181/3	176/6	176/6	176/5	176/6
2 Alberta Winter.....	179/3	174/6	174/6	174/5	174/6
3 Alberta Winter.....	178/3	173/6	173/6	173/5	173/6
<u>Export - Class 11</u>					
1 Northern.....	201/3	197/6	197/6	197/5	197/6
2 Northern.....	199/3	193/6	193/6	193/5	193/6
3 Northern.....	197/3	192/2	192/2	192/1	192/4
4 Northern.....	189/3	183/2	184/6	184/5	184/6
5 Wheat.....	179/3	174/6	174/6	174/5	174/6
6 Wheat.....	177/3	172/6	172/6	172/5	172/6
Feed Wheat.....	174/3	169/6	169/6	169/5	169/6
1 C.W. Garnet.....	181/3	176/6	176/6	176/5	176/6
2 C.W. Garnet.....	179/3	174/6	174/6	174/5	174/6
3 C.W. Garnet.....	178/3	173/6	173/6	173/5	173/6
1 Alberta Red Winter.....	181/3	176/6	176/6	176/5	176/6
2 Alberta Winter.....	179/3	174/6	174/6	174/5	174/6
3 Alberta Winter.....	178/3	173/6	173/6	173/5	173/6

CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during July 1963 amounted to 2,859,000 hundredweight, indicating a decrease of 6 per cent from the June 1963 output of 3,029,000 hundredweight, 24 per cent lower than the July 1962 figure of 3,737,000 hundredweight and 13 per cent less than the ten-year (1953-62) average production for the month of July of 3,282,000 hundredweight. Mills reporting operations during July 1963 had a total rated capacity of 165,000 hundredweight per 24-hour day and on the basis of a 26-day working period 66.5 per cent of this rated capacity was effective.

Wheat milled for flour during July 1963 amounted to 6,347,000 bushels, 6 per cent below the 6,775,000 bushels milled during the preceding month, and 23 per cent lower than the 8,281,000 bushels milled during July 1962. Of the wheat milled for flour during July 1963 some 5,731,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (452,000 bushels); Durum (90,000 bushels); and all other (74,000 bushels).

Exports According to preliminary Customs returns, exports of Canadian wheat flour during July 1963 amounted to 876,000 hundredweight (some 2,015,000 bushels of wheat equivalent) indicating a decrease of 25 per cent from the 2,693,000 bushels exported during the previous month, and 26 per cent below the adjusted July 1962 total of 2,711,000 bushels. Flour shipments during the month went to fifty-five countries with exports to Britain amounting to 1,055,000 bushels of wheat equivalent and accounting for 52 per cent of the July 1963 total. Other leading markets for Canadian wheat flour during the month, with shipments in thousands of bushels of wheat equivalent were as follows: Trinidad and Tobago, 110; Jamaica, 103; Costa Rica, 99; Hong Kong, 66; United States, 64; Leeward and Windward Islands, 59; and Malaya and Singapore, 56.

Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled for Flour bushels	Wheat Flour	
		Production	Exports ^{1/}
		- cwt. -	
1935-36--1939-40 average.....	67,845,114	29,405,451	9,603,941
1940-41--1944-45 average.....	99,704,638	43,908,245	23,699,546
1945-46--1949-50 average.....	107,330,372	47,011,540	25,819,721
1950-51--1954-55 average.....	100,446,328	43,847,894	21,812,041
1955-56.....	91,770,025	40,148,750	17,391,300
1956-57.....	85,149,373	37,623,446	14,582,431
1957-58.....	92,288,897	40,819,678	17,556,886
1958-59.....	90,142,957	39,826,493	16,141,267
1959-60.....	91,389,801	40,344,578	16,073,893
1960-61.....	89,731,155	39,914,644	15,513,836
1961-62.....	88,240,580	39,539,651	13,892,676
1962-63 ^{2/}			
August.....	6,576,578	2,952,879	1,160,900
September.....	6,346,386	2,863,042	1,277,841
October.....	7,256,425	3,265,003	1,065,714
November.....	6,815,604	3,064,494	938,473
December.....	5,547,290	2,499,301	769,876
January.....	6,197,875	2,793,497	971,159
February.....	6,250,139	2,815,286	617,296
March.....	6,547,894	2,953,530	843,161
April.....	6,726,603	3,045,159	1,061,287
May.....	7,406,415	3,357,198	1,229,044
June.....	6,774,896	3,028,851	1,170,842
July.....	6,346,896	2,858,852	875,992
Totals.....	78,793,001	35,497,092	11,981,585
Same months 1961-62 ^{3/}	88,240,580	39,539,651	13,892,676

^{1/} Based on Customs returns. Exports for the crop years 1945-46--1961-62 revised to remove effect of time lag in the returns made by Customs.

^{2/} Subject to revision.

^{3/} Revised.

UNITED STATES SITUATION

Supply Position Domestic supplies of wheat in the United States for the 1963-64 crop year, at 2,339.9 million bushels, are 3 per cent less than the previous year's total of 2,414.4 million, with a decline in carryover stocks more than offsetting a relatively small increase in production. In addition, current crop year domestic supplies may be supplemented by imports of about 5 million bushels, composed mostly of wheat for seed and feeding quality wheat.

It is anticipated that domestic disappearance during 1963-64 may show an increase over the average of the past ten years. Although little change is expected in food and feed uses, domestic requirements for the current year are placed at 619.0 million bushels as against 595.1 million a year ago, with all of the increase reflecting additional use of wheat for seed. Exports of wheat, wheat flour and other products in terms of grain equivalent during July 1963 amounted to 59.0 million bushels, 31 per cent above the 45.1 million exported during the same month last year. The balance remaining on August 1, 1963 for export and for carryover was estimated at 1,662.0 million bushels compared with 1,774.4 million on the same date a year ago.

United States Wheat Supplies

Item	1962-63 <u>1/</u>	1963-64 <u>2/</u>
	- million bushels -	
Carryover at beginning of crop year (July 1).....	1,321.9	1,189.4
Production.....	1,092.6	1,150.5
Total estimated domestic supplies.....	2,414.4	2,339.9
Imports of wheat and wheat flour in terms of wheat for domestic use, July.....	0.1	0.1
Total estimated supplies <u>3/</u>	2,414.6	2,340.0
Less estimated domestic requirements for crop year <u>4/</u>	595.1	619.0
Available for export and for carryover.....	1,819.5	1,721.0
Deduct:		
Exports of wheat as grain, July.....	38.1	51.0
Exports of wheat flour and products in terms of wheat, July <u>5/</u>	7.0	8.0
Total exports of wheat, wheat flour and products <u>6/</u>	45.1	59.0
Balance on August 1 for export and for carryover...	1,774.4	1,662.0

1/ Revised.

2/ Preliminary.

3/ Excluding imports for August-June.

4/ Includes shipments to United States Territories and wheat for military food use at home and abroad.

5/ Flour exports exclude "Milled in bond".

6/ These figures now include all shipments under relief programs which formerly were not available from Census data.

1963 Wheat Crop
Forecast at 1,151
Million Bushels

In a report released on August 9, the Crop Reporting Board of the United States Department of Agriculture stated in part that production of all wheat is estimated at 1,151 million bushels, up 40 million bushels or 4 per cent from a month ago. The current estimate for the 1963 crop is 5 per cent more than the 1962 production but 6 per cent below average. The indicated yield of 25.9 bushels per harvested acre would be the third highest yield of record, above the average of 24.2 and exceeded only in 1958 and 1960.

Production of winter wheat is forecast at 896 million bushels, up 2 per cent from the July 1 forecast. The August 1 estimate is 10 per cent above 1962 but 10 per cent below average. Post-harvest returns, especially from eastern Corn Belt States, showed higher yields than farmers expected on July 1. Record high yields per acre are expected in Missouri, Kentucky, Illinois, Indiana, Ohio, and Pennsylvania. In the Northwest nearly ideal weather for the filling of wheat heads during July boosted yield prospects. Montana, Idaho, and Washington farmers look to record high yields. Lower production was estimated in South Dakota and Nebraska as the full toll of May freeze damage was finally assessed.

Harvest of the 1963 crop has been one of the earliest of record. By August 1 farmers were mostly finished except in the northernmost States. In Michigan, farmers were nearing completion of wheat harvest while in New York rains delayed combining and less than one-fourth of the acreage was harvested. In the Northwest, progress has been rapid at lower elevations and a start has been made in the higher and later fields of the western mountain States.

With the completion of harvest, markedly higher yields were reported in eastern States. In all States east of the Great Plains, except Tennessee, yields were higher or unchanged from July 1. Record high yields were established in the more important soft red winter wheat States, with current yields exceeding previous highs by as much as 5.5 bushels in Indiana and 4.0 bushels in Ohio. Quality of wheat was reported to be high.

Wheat production in Texas and Oklahoma was estimated slightly higher than on July 1 as more complete harvest results became available. The Kansas estimate was unchanged from a month earlier. May freeze damage to winter wheat in Nebraska and South Dakota was finally evaluated as combining of damaged fields revealed many sterile heads.

Winter wheat production in the Western States was boosted by record high yields in Idaho, Washington, and Montana. Ample and timely rainfall, together with favourable temperatures, aided the fill of maturing grain. Late harvested wheat in Colorado failed to improve production prospects and in California and Oregon, wheat yields were trimmed by rust damage.

Production of durum wheat is now forecast at 53 million bushels, up 9 million bushels from July 1, and nearly double the 5-year average of 27 million. However, this year's prospective crop is 27 per cent below last year's level of 72 million bushels.

The prospective crop of spring wheat other than durum is now estimated at 202 million bushels, 1 per cent less than the 204 million bushels produced in 1962 but 1 per cent above the 1957-61 average.

U.S. Wheat and Flour
Exports Down 11 Per
Cent in 1962-63

U.S. wheat and flour exports from July 1962 through June 1963 totalled 638 million bushels, compared with 718 million during 1961-62. Although this represents a decrease of 11 per cent from the previous year, the total was

substantially larger than was earlier estimated. April exports at 77 million bushels made a new monthly record, and was followed by the much larger figure of 86 million exported during May.

June exports, however, were down to approximately 50 million bushels, compared with 56 million in June 1962. Wheat exports from July 1962 through June 1963 totalled 535 million bushels, down 73 million from the year before. The largest reduction took place in exports to Europe, with the accent on smaller shipments to Spain and the Common Market area. Africa took the next largest cut, resulting from smaller shipments to Algeria, Morocco, and Tunisia. Reductions to Peru and Venezuela brought the total to the Western Hemisphere considerably below last year. In contrast to other areas, exports to Asia were substantially increased. Larger shipments to India and Pakistan accounted for an increase of 63 million bushels. However, exports to Turkey were 36 million less than last year.

Exports of flour (in grain equivalent) totalled 102 million bushels, compared with 110 million in 1961-62. Smaller shipments of flour to the Common Market, especially Italy and the Netherlands, the United Kingdom and Syria, accounted for most of the reductions. Some of this loss was made up with more flour going to Iran, Saudi Arabia, Algeria and Egypt. Shipments of wheat and flour to Canada as shown in Table B were mostly for transshipment to other countries. Prospects for July exports look brighter than last year - presently estimated at 59 million bushels, compared with 45 million during the first month of fiscal year 1963.

Table A. United States Exports of Wheat and Flour by Country of Destination
July-June 1961-62 and 1962-63

Destination	July-June 1961-62			July-June 1962-63		
	Wheat	Flour <u>1/</u>	Total	Wheat	Flour <u>1/</u>	Total
- thousand bushels -						
<u>Western Hemisphere</u>						
Canada <u>2/</u>	13,890	176	14,066	12,271	186	12,457
Central America.....	3,305	2,851	6,156	3,637	2,719	6,356
Haiti.....	2,281	71	2,352	1,375	77	1,452
Trinidad and Tobago....	13	1,524	1,537	20	1,523	1,543
Bolivia.....	196	3,235	3,431	689	4,167	4,856
Brazil.....	52,315	302	52,617	51,220	483	51,703
British Guiana.....	-	1,193	1,193	-	1,110	1,110
Chile.....	7,557	1,594	9,151	7,654	790	8,444
Colombia.....	4,276	1,039	5,315	3,499	752	4,251
Paraguay.....	2,359	60	2,419	1,512	1,612	3,124
Peru.....	7,053	540	7,593	4,848	377	5,225
Venezuela.....	10,876	134	11,010	5,310	130	5,440
Others.....	978	2,810	3,788	1,012	1,993	3,005
Totals.....	105,099	15,529	120,628	93,047	15,919	108,966

Table A. United States Exports of Wheat and Flour by Country of Destination
July-June 1961-62 and 1962-63

Destination	July-June 1961-62			July-June 1962-63		
	Wheat	Flour	Total	Wheat	Flour	Total
- thousand bushels -						
<u>Europe</u>						
<u>EEC</u>						
Belgium-Luxembourg...	5,896	2	5,898	2,710	17	2,727
France.....	3,875	1	3,876	1,276	115	1,391
Germany, West.....	14,036	158	14,194	6,872	8	6,880
Italy.....	13,581	6,140	19,721	1,239	3,983	5,222
Netherlands.....	21,856	3,635	25,491	8,840	1,127	9,967
EEC sub-totals.....	59,244	9,936	69,180	20,937	5,250	26,187
Greece.....	1,986	2,576	4,562	795	1,706	2,501
Norway.....	3,897	14	3,911	773	27	800
Poland.....	15,970	1,191	17,161	19,652	802	20,454
Portugal.....	9,708	670	10,378	1,556	697	2,253
Spain.....	25,460	2	25,462	246	14	260
Switzerland.....	5,510	3/	5,510	4,348	3/	4,348
United Kingdom.....	14,989	3,179	18,168	2,765	310	3,075
Yugoslavia.....	36,420	2,528	38,948	43,320	1,559	44,879
Others.....	2,540	1,437	3,977	2,232	447	2,679
Totals.....	175,724	21,533	197,257	96,624	10,812	107,436
<u>Asia</u>						
Ceylon.....	-	3,028	3,028	-	3,815	3,815
India.....	92,335	732	93,067	130,097	359	130,456
Indonesia.....	-	2,781	2,781	8	2,944	2,952
Iran.....	3,868	608	4,476	5,804	2,004	7,808
Israel.....	9,772	197	9,969	9,744	137	9,881
Japan.....	34,253	2,803	37,056	33,840	3,079	36,919
Jordan.....	8	3,446	3,454	820	3,090	3,910
Korea.....	12,254	1,078	13,332	23,503	1,012	24,515
Lebanon.....	203	1,300	1,503	-	1,405	1,405
Pakistan.....	25,613	836	26,449	50,130	893	51,023
Philippines.....	8,257	992	9,249	6,793	571	7,364
Saudi Arabia.....	78	2,449	2,527	7	3,401	3,408
Syria.....	3,417	3,787	7,204	-	-	-
Taiwan.....	11,287	1,001	12,288	11,624	1,483	13,107
Turkey.....	51,353	233	51,586	15,328	490	15,818
Vietnam, Laos and Cambodia.....	148	2,918	3,066	359	3,452	3,811
Others.....	2,190	2,616	4,806	1,997	2,660	4,657
Totals.....	255,036	30,805	285,841	290,054	30,795	320,849

Table A. United States Exports of Wheat and Flour by Country of Destination
July-June 1961-62 and 1962-63

Destination	July-June 1961-62			July-June 1962-63		
	Wheat	Flour <u>1/</u>	Total	Wheat	Flour <u>1/</u>	Total
- thousand bushels -						
Africa						
Algeria.....	10,444	648	11,092	7,421	2,550	9,971
British East Africa....	393	74	467	1,257	57	1,314
Congo (Leopoldville)...	5	2,314	2,319	84	2,145	2,229
Egypt.....	29,391	32,471	61,862	26,718	33,772	60,490
Morocco.....	15,442	1,384	16,826	4,471	2,616	7,087
Nigeria.....	234	1,724	1,958	1,540	218	1,758
Sudan.....	-	608	608	1,143	1,377	2,520
Tunisia.....	14,089	150	14,239	9,140	183	9,323
Others.....	2,223	2,457	4,680	3,570	1,932	5,502
Totals.....	72,221	41,830	114,051	55,344	44,850	100,194
Oceania.....	-	39	39	-	57	57
Totals, All Countries <u>4/</u>	608,080	109,736	717,816	535,069	102,433	637,502

1/ Grain equivalent. 2/ The bulk of exports to Canada are for transshipment to other destinations - see Table B. 3/ Less than 500 bushels. 4/ Includes shipments for relief or charity.

Table B. United States Exports of Wheat and Flour as Adjusted for Transshipment
Through Canadian Ports, July-June 1961-62 and 1962-63

Destination	July-June 1961-62		July-June 1962-63	
	Wheat in- spected for export from Canadian ports	Adjusted totals for listed countries	Wheat in- spected for export from Canadian ports	Adjusted totals for listed countries
- thousand bushels -				
EEC				
Belgium-Luxembourg.....	1,037	6,935	389	3,116
France.....	2,165	6,041	1,495	2,886
Germany, West.....	478	14,672	1,023	7,903
Italy.....	-	19,721	-	5,222
Netherlands.....	4,042	29,533	2,756	12,723
Totals.....	7,722	76,902	5,663	31,850
United Kingdom.....	3,242	21,410	1,869	4,944
Portugal.....	-	10,378	981	3,234
Spain.....	1,365	26,827	1,057	1,317
Yugoslavia.....	-	38,948	2,958	47,837
Turkey.....	1,456	53,042	903	16,721
Algeria.....	2,589	13,681	-	9,971
Egypt.....	938	62,800	-	60,490
Tunisia.....	92	14,331	-	9,323
Totals <u>1/</u>	17,404	318,319	13,431	185,687

1/ Excludes 1,709,000 bushels inspected for export to other areas, n.e.c., during July-June 1961-62, and 2,057,000 bushels during July-June 1962-63.

Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City		No. 1 Northern Spring, Minneapolis	
Date	Price	Date	Price
- cents per bushel -		- cents per bushel -	
August 1, 1963.....	197 1/4	August 1, 1963.....	209 3/8 - 212 3/8
2	201 3/4	2	209 1/4 - 212 1/4
5	199 - 203 3/4	5	207 7/8 - 209 7/8
6	197 3/4 - 200	6	207 3/4 - 209 3/4
7	206 1/4	7	207 3/4 - 209 3/4
8	203 1/2 - 206 3/4	8	207 3/4 - 209 3/4
9	197 1/2 - 207 1/2	9	207 5/8 - 209 5/8
12	198 3/4 - 203 3/4	12	207 1/4 - 209 1/4
13	200 - 208	13	208 1/4 - 210 1/4
14	199	14	210 3/8 - 212 3/8
15	198 1/2 - 201 1/2	15	211 - 213
16	205 1/4	16	213 7/8 - 214 7/8
19	204 1/2 - 206 1/2	19	215 3/8 - 216 3/8
20	200 1/2 - 231 1/2	20	216 3/8 - 217 3/8
21	199 1/2 - 230 1/2 1/2	21	215 5/8 - 216 5/8
22	199 1/2	22	216 - 217
23	201 1/2 - 208	23	216 7/8 - 218 7/8
26	208	26	217 1/8 - 219 1/8
27	200 1/4 - 207 3/4	27	217 - 219
28	205	28	219 1/4 - 221 1/4
29	199 1/4 - 243 3/4 1/2	29	218 1/2 - 220 1/2
30	199 3/4 - 243 3/4 1/2	30	217 3/4 - 219 3/4

1/ Nominal.

Chicago Wheat Futures High Points of Closing

Date	September	December	March	May	July	September 1964
- cents and eighths per bushel -						
August 1, 1963.....	178/4	184/2	186/6	180/4	155/4	157/2
2	178/6	184/3	187	181/2	156	157/6
5	180/2	186/1	189	183/2	157/6	159/4
6	180/1	185/6	188/4	183/2	157/6	159/6
7	180/5	186/3	189/2	183/5	157	159
8	181/2	186/6	189/6	184/3	155/2	157/4
9	181	186/5	189/5	183/4	154/4	156/6
12	180	185/5	188/5	182/6	154/5	156/4
13	180	185/6	188/5	183	155	156/7
14	178/1	185	188	182/4	154/6	156/6
15	179/5	185/2	188/3	182/7	155/2	157/2
16	180	185/6	189	183/3	156	158
19	180/3	186/2	189/2	184/7	158/4	160/4
20	180/1	186	189/4	184/4	157/6	159/6
21	179/4	185/4	188/4	183/7	157	159
22	179/1	185/1	188/2	183/6	157	159
23	179/4	185/3	188/5	184/3	157/6	159/6
26	178/7	184/7	188	183/6	157/2	159/3
27	178	183/6	186/7	183	156/2	158/3
28	177/6	183/5	186/5	182/7	155/4	157/6
29	176/7	183	185/7	183	156	158
30	177/2	183/6	187	183/6	157/5	159/5

AUSTRALIAN SITUATION

Supply Position Estimated supplies of wheat in Australia for the current (December-November) crop year amount to some 325.4 million bushels, consisting of the December 1, 1962 carryover of 18.2 million and the 1962-63 crop officially estimated at a record 307.2 million bushels. Supplies of the size indicated, reflecting a substantially larger production which more than offset a decline in carryover, represent an increase of 20 per cent over the 1961-62 total of 271.8 million bushels. After deducting 74.2 million for anticipated domestic requirements, an estimated 251.2 million are available for export and for carryover during 1962-63, 28 per cent above the 195.5 million in 1961-62.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent during the period December 1-August 3 of the current Australian crop year amounted to 154.2 million bushels compared with 157.5 million exported during the corresponding period of 1961-62. The balance remaining on August 4, 1963 for export and for carryover, at 97.0 million bushels, sharply above the comparable 1962 total of 38.0 million.

Australian Wheat Supplies

Item	1961-62	1962-63 <u>1/</u>
	- million bushels -	
Carryover, including flour as wheat, at beginning of crop year (December 1).....	24.6	18.2 <u>2/</u>
Production.....	247.2	307.2
Total estimated domestic supplies.....	271.8	325.4
Less estimated domestic requirements for crop year....	76.3 <u>2/</u>	74.2 <u>2/</u>
Available for export and for carryover.....	195.5	251.2
Deduct:		
Exports of wheat as grain, December 1-August 3.....	137.9	138.9
Exports of wheat flour in terms of wheat, December 1-August 3.....	19.6	15.3
Total exports of wheat and wheat flour.....	157.5	154.2
Balance on August 4 for export and for carryover.....	38.0	97.0

1/ Preliminary. 2/ Revised.

The following information relative to the Australian situation has been extracted from a report from Mr. H.A. Gilbert, Commercial Counsellor for Canada, Melbourne, under date of August 16, 1963 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Currency conversions have been made at the rate of £1 equals \$2.4243 (Canadian) the quotation in effect on August 12, 1963.

Crop Position Reports are still coming in from various wheat-growing areas in Australia of water-logged conditions delaying sowing operations. A recent State-by-State survey showed that the following conditions exist.

New South Wales Following excessive rains over much of this State during May, June and July which resulted in aggravated sowing problems, it appears now that this year's acreage will be below 1962-63. Reports from the wheat belt show that the area sown to wheat in New South Wales will be about 5 million acres, or 5 per cent lower than last year.

As the bulk of the acreage was sown considerably later than usual - much of which was sown under unfavourable conditions for germination and early growth - present prospects are the poorest for the last few seasons. Good spring and harvest conditions are required to produce satisfactory yields.

Victoria The growth of crops generally in Victoria has been retarded by the water-logged conditions of the soil. However the foundation for very good yields has been laid over the bulk of the area sown, and a quick response can be expected to the longer days and higher temperatures of late spring and early summer. Although seeding operations continue intermittently in some districts, a substantial area of land intended for wheat remains unsown, mainly in the northern, north-eastern and western regions. Most crops in the Mallee and Wimmera, the two important wheat-producing districts, have made a good start and growth is strong and healthy. As a result of the wet conditions under which much of the crop was sown, weed growth is heavy.

Western Australia As a result of the heavy rain and flooding, some land has not been sown, some seed has been washed out and in some areas the seed has rotted. Many farmers in Western Australia intend sowing as late as August.

It is anticipated that the State's wheat acreage would fall short by at least 10 per cent on the original estimate, i.e. instead of 5 million acres it would be reduced to 4.5 million acres. This figure could be comparable with last year's acreage and given better conditions than at present, could yield 60 million bushels. However, it is difficult to assess accurately the final acreage and yield.

South Australia Apart from the Central, Lower North and Eyre Peninsula areas where excessively wet conditions have prevented the sowing of some 50,000 acres the wheat season is most promising. It is still possible that the area not sown will be seeded later in August. Because anticipated acreages in all districts are higher than last year, any deficiencies from late seeding will be offset.

Marketing Position The Australian Wheat Board sold 7.5 million bushels of wheat during the period under review. The biggest individual sales consisted of more than 1 million bushels of off-grade wheat to Japan and about the same quantity of f.a.q. wheat to New Zealand.

After allowing for a carryover of 20 million bushels by the end of November, the Board now has about 9 million bushels of the 1962-63 crop remaining unsold.

Miscellaneous The release of details of the new wheat stabilization plan is imminent but as yet there has been no comment on the suggested increase in the guaranteed quantity of wheat or the rumoured guaranteed price drop of 1/5 to 14/5 (17 cents to \$1.75) per bushel. The five-year plan legislation must be ratified during the new session of Federal Parliament which started on August 13.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1-August 3, 1962-63 and Corresponding Period 1961-62

Destination	Wheat		Wheat Flour	
	1961-62	1962-63	1961-62	1962-63
- thousand bushels -				
<u>Europe</u>				
Albania.....	1,082	1,393	-	-
Britain.....	16,610	14,351	2,355	1,242
Eire.....	-	1,810	-	-
France.....	480	-	-	-
Italy.....	5,176	-	-	-
Malta.....	587	446	-	-
Norway.....	2,747	3,209	-	-
Spain and Canary Islands.....	12,313	1,236	-	-
Switzerland.....	78	-	-	-
West Germany.....	9,291	1,212	-	-
Others.....	-	-	9	10
<u>Middle East</u>				
Aden.....	740	678	-	-
Aden and Aden I/T.....	-	-	912	1,011
Aden Atta.....	-	-	338	378
Egypt.....	2,010	-	-	-
Iran.....	323	-	-	-
Iraq.....	783	835	-	-
Lebanon, Jordan, Syria.....	4,172	1,874	-	-
Persian Gulf.....	-	-	126	77
Persian Gulf Atta.....	-	-	1,001	730
Saudi Arabia.....	-	-	158	172
Others.....	300	214	13	14
<u>Africa</u>				
Africa South.....	1,344	-	-	-
Algeria.....	476	-	-	-
Kenya.....	942	-	-	-
Mauritius.....	-	-	535	359
Nyasaland.....	-	-	182	236
Port. East Africa.....	211	-	-	-
Rhodesia.....	2,073	2,329	-	-
Zanzibar.....	-	-	99	138
Others.....	10	12	72	48
<u>Asia</u>				
British North Borneo.....	-	-	176	115
Brunei.....	-	-	34	32
Burma.....	157	551	224	102
Ceylon.....	20	7	5,288	2,797
China.....	40,662	81,454	-	-
Hong Kong.....	2,594	1,455	306	155
India.....	11,869	5,336	-	-
Indonesia.....	-	-	266	282
Japan.....	13,015	8,340	-	-
Korea, North.....	-	4,988	-	-
Malaya.....	396	295	2,569	2,138

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1-August 3, 1962-63 and Corresponding Period 1961-62

Destination	Wheat		Wheat Flour	
	1961-62	1962-63	1961-62	1962-63
- thousand bushels -				
<u>Asia (continued)</u>				
Malaya Atta.....	-	-	69	66
Pakistan.....	2,996	1,847	-	-
Sarawak.....	-	-	213	168
Singapore.....	52	210	2,213	1,979
Singapore Atta.....	-	-	11	9
Singapore a/c War Office.....	-	-	21	29
Thailand.....	-	-	519	559
Others.....	176	524	127	634
<u>Pacific Area and Sundries</u>				
Irian, West.....	-	-	72	7
New Zealand.....	4,120	4,255	-	-
Pacific Islands etc.	33	37	1,587	1,528
Peru.....	60	-	9	10
Royal Navy.....	2	-	-	-
Ships' Stores and Sundries.....	-	-	97	277
Totals.....	137,900	138,900	19,600	15,300

ARGENTINE SITUATION

Supply Position

Argentine Wheat Supplies

Item	1961-62 1/	1962-63 2/
- million bushels -		
Carryover at beginning of crop year (December 1) 3/....	35.3	8.9
Production 4/.....	202.1	184.5
Total estimated domestic supplies.....	237.4	193.3
Less estimated domestic requirements for crop year.....	127.7	126.0
Available for export and for carryover.....	109.7	67.3
Deduct:		
Exports of wheat as grain, December-July.....	87.2	49.1
Exports of wheat flour in terms of wheat, December - July.....	0.3	0.3
Total exports of wheat and wheat flour.....	87.5	49.4
Balance on August 1 for export and for carryover.....	22.2	17.9

1/ Revised. 2/ Preliminary. 3/ Includes allowances for farm stocks. 4/ Official estimate.

Estimated total supplies of wheat in the Argentine for the 1962-63 (December-November) crop year amount to 193.3 million bushels, consisting of the December 1, 1962 carryover of 8.9 million and a production of 184.5 million. Indicated supplies for the current Argentine crop year, reflecting decreases in both carryover stocks and production, are about 19 per cent less than the 1961-62 total of 237.4 million bushels. After making an allowance of 126.0 million bushels for anticipated domestic requirements, an estimated 67.3 million are available for export and for carryover in 1962-63, in contrast to 109.7 million the previous year.

Exports of wheat and wheat flour in terms of grain equivalent during December 1962-July 1963 amounted to 49.4 million bushels, 44 per cent below the 87.5 million exported during the same months in 1961-62. The balance remaining on August 1, 1963 for export and for carryover was estimated at 17.9 million bushels, compared with the August 1, 1962 total of 22.2 million.

The following account of the Argentine situation has been extracted from a report from Mr. M.B. Bursey, Commercial Counsellor, Buenos Aires, under date of August 16, 1963 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions from Argentine to Canadian measures have been made for the convenience of our readers. Currency conversions, except otherwise indicated, have been made at the rate of 123.62 pesos per Canadian dollar and £1 equals \$3.0304 (Canadian) the quotations in effect on August 12, 1963.

Weather and Crops The weather has been very unsettled during the period under review. Scattered rainfall in the Province of Santa Fe has created favourable conditions for seeding operations, and crops already growing. In the Province of Buenos Aires and in central and southern sections of La Pampa rainfall has been excessive, but reports indicate that this has not had an unduly adverse effect on seeding operations or on growing crops.

However, in a large area covering most of the Provinces of Cordoba and San Luis and the northern part of La Pampa Province, drought conditions are being reported, creating unfavourable seeding and growth conditions and favouring outbreaks of green aphids. Much of this area is outside the important cereals and flax producing zones, hence livestock are being affected mostly, particularly dairy herds. The dry zone centers about the area around the town of Villa Maria, which is one of the most important dairy areas in the country. Weather and soil conditions in the important flax producing Province of Entre Rios are reported as being favourable.

There has been no marked change up to the time of writing this report. Weather conditions are still unsettled in many areas, and very low temperatures, frosts and snowstorms have been registered in many areas of southern Argentina.

Wheat The areas of the Provinces of Cordoba, San Luis and La Pampa, which are suffering from drought conditions, are mainly areas on the fringe of the northern wheat belt. If rains come soon, it seems quite likely that wheat production in the northern grain belt will not suffer unduly.

As yet, there is no accurate forecast available for the acreage seeded to wheat this year, but the general impression is that there has been a noticeable increase over last year, especially in the southern grain belt. The trade itself is predicting an increase of from 15 to 20 per cent, as compared to the 4,712,300 hectares (11.6 million acres) seeded in 1962-63.

Although export sales of wheat continue to be banned (even to LAFTA countries, with the exception of Brazil), it still appears that there are adequate stocks of wheat available to permit further exports, and the trade is hoping that some further exports will be permitted. With the exception of Brazil, no further export sales have been permitted since the 100,000 metric tons (3,674,000 bushels) authorized to Paraguay and Peru back in March, Paraguay 41,000 (1,506,000 bushels); and Peru 59,000 (2,168,000 bushels). Some 8,000 tons (294,000 bushels) recently sold to Bolivia, and the 65,000 metric tons (2,388,000 bushels) sold recently by the Grain Board were from its own stock for any destination. A further 50,000 metric tons (1,837,000 bushels) were sold to Brazil during July at \$US 64.25 per ton (\$1.75 per bushel) f.o.b. Buenos Aires for shipment August 15-September 15. At the end of July, quotations for Argentine wheat averaged £26 (\$2.14 per bushel) c.i.f. British ports and \$US 69. (\$1.88 per bushel) continental ports.

Prices in the Buenos Aires Cereal Exchange at the end of July averaged 735 pesos per 100 kilos (\$1.62 per bushel) for bread wheat. Present prices are as follows: Hard wheat, grade 1, 715 pesos per 100 kilos (\$1.57 per bushel); semi-hard 693 pesos (\$1.53 per bushel); and "Durum" 800 pesos (\$1.76 per bushel). Prices at Quequen, Necochea, are: Hard wheat, grade 1, 710 pesos per 100 kilos (\$1.56 per bushel); semi-hard 683 pesos (\$1.50 per bushel); and "Durum" 820 pesos (\$1.81 per bushel).

During the period under review, prices in the Buenos Aires Futures Market have shown the following trend:

<u>For delivery in:</u>	<u>July 31</u>	<u>August 8</u>	<u>August 14</u>
		- dollars per bushel -	
August	1.63	-	-
September	1.67	1.64	1.64
October	1.69	1.67	1.68
November	1.70	1.69	1.72
December	-	1.64	1.63

Argentine Wheat Exports December-June 1962-63 with Comparisons

<u>Destination</u>	<u>Wheat</u>	<u>Destination</u>	<u>Wheat</u>
	'000 bushels		'000 bushels
Africa, North.....	198	Netherlands.....	4,381
Algeria.....	1,516	Norway.....	725
Belgium.....	4,241	Paraguay.....	495
Brazil.....	8,465	Peru.....	7,108
Britain.....	6,421	Portugal.....	411
Finland.....	147	Sweden.....	53
France.....	2,788	Switzerland.....	368
Germany.....	1,700	Venezuela.....	373
Italy.....	5,387	Total.....	44,776
Compared with:			
December-June 1961-62.....			77,427
1960-61.....			30,256
1959-60.....			48,458
1958-59.....			66,727
1957-58.....			38,261

FRENCH SITUATION

The following account of the current crop situation in France has been extracted from a report by Mr. A.G. Kniewasser, Commercial Counsellor, Canadian Embassy, Paris, under date of August 26, 1963, and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions from French to Canadian measures have been made and rounded for the convenience of our readers.

Weather and Crops August was a particularly wet, cold month, and generally disagreeable. Temperatures were well below normal, more like November weather than mid-summer. These conditions made harvesting difficult and grain quality declined as moisture content of the unharvested grain increased. Sprouting occurred in some areas, further lowering the average quality and as a result diversion of wheat to feed grain is likely to be higher than originally anticipated.

Because of these factors, milling wheat carried over from last year is attracting more interest within the country, and interior French prices increased to the target price level. Some of this same wheat was released by the French Cereals Office for export to Poland, a move which was especially unpopular with local millers and attracted strong protests.

Despite the weather, official crop estimates for all cereals were running slightly higher than those given in July and June. A good harvest is expected for corn with production placed at about 3 million tons (118.1 million bushels) of which 1.8 to 2 million (70.9 to 78.7 million bushels) will be placed on the market. There will be no shortage of feed grains this year, since there will be heavy offerings of wheat, barley and corn.

As for Algeria, it is locally estimated that about 50,000 tons (1,837,000 bushels) of durum wheat and 100,000 to 150,000 tons (4,593,000 to 6,889,000 bushels) of barley will be available for export this year.

Crop Forecasts French Grain Crop Forecasts are as follows:

	<u>Actual 1962</u>	<u>August 1, 1963</u>
	- thousand bushels -	
All wheat	516,382	339,697
Soft wheat	513,516	337,584
Durum wheat	2,866	2,113
Rye	14,001	13,584
Barley	270,668	306,255
Oats	167,932	170,023

Farmers' Deliveries to July 1 and Elevator Stocks at July 1, are given below:

	<u>Farmers' Deliveries</u>		<u>Elevator Stocks</u>	
	<u>1961-62</u>	<u>1962-63</u>	<u>1961-62</u>	<u>1962-63</u>
	- thousand bushels -			
Soft wheat	248,973	370,152	52,506	45,745
Rye	1,547	2,016	87	268
Barley	101,182	131,174	2,283	15,386
Oats	21,009	20,036	512	3,657
Corn	45,588	36,022	13,267	13,110

According to applications for export-import certificates to ONIC, cereal trade for period July 1, 1962 to June 28, 1963 were as follows:

	<u>Exports</u> July-June 1962-63	<u>Imports</u> July-June 1962-63
	- thousand bushels -	
Wheat - EEC	4,706	268
Algeria	2,737	-
Others	83,683	3,411
Durum wheat - EEC	1/	-
Others	1	16,817
Rye - EEC	137	106
Barley - EEC	23,894	16
Others	23,337	698
Oats - EEC	477	161
Others	17	2,898
Corn - EEC	2,968	886
Others	1,481	13,166

CROP SITUATION IN BRITAIN

The following account of the current crop situation and grain prices in Britain has been extracted from a report received from Mr. D.B. Laughton, Commercial Counsellor for Canada, London, under date of August 14, 1963 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce.

Weather and Crops The British grain harvest this year is about two weeks later than usual. Yields are expected to be above average. The first three weeks of July were generally showery with heavy rain in some areas and below-average temperatures. Fine warm weather was experienced for the last week of the month.

The Ministry of Agriculture has not yet published detailed estimates of the grain crops, but in their report for July, dated August 12, it is noted that wheat crops were generally healthy, although some spring wheat was patchy. Most crops are standing well and beginning to ripen. "Takeall" was widespread and some "eyespot" and mildew were reported. Barley is reported as having made rapid growth, but rain caused lodging, though much of this was temporary. Oat crops are reported as variable, autumn sown oats being thin in places.

Harvesting of winter barley has started. Buyers are being cautious about handling the new 6-row feeding barley "Dea" which is being grown commercially for the first time. A few new-crop malting barley samples are being offered, but buyers are mostly awaiting the arrival of spring-sown malting barleys before buying in strength.

Wheat and Barley The Working Party for Millable Wheat and Barley issued a new
Guide Prices Guide Price for barley last week. The prices now stand at:
Wheat - new crop ex-farm England and Wales August delivery,
£20 per long ton (\$1.62 per bushel).
Barley - new crop ex-farm 16 per cent moisture, August
delivery, £18 15. 0d. (\$1.21 1/2 per bushel).

Acreages of Cereals The Ministry of Agriculture's provisional estimate of the acreage under cereals in England and Wales, based on a sample of the June 1963 returns, shows that the area under cereals has increased by 148,000 acres (2.3 per cent). Barley is up by 652,000 acres (18.6 per cent), while wheat is down by 310,000 acres (14.5 per cent), oats by 172,000 acres (21.9 per cent) and mixed corn by 27,000 acres (22.8 per cent).

The provisional acres are:

<u>Crop</u>	<u>Acreage</u>
Wheat	1,834,000
Barley	4,153,000
Oats	615,000
Mixed Corn for threshing	93,000
Rye for threshing	22,000
Total	6,718,000

Final results of the end-of-June Survey of stocks on farms of home-grown wheat, barley, and oats with percentages of the total crop are given in the table below:

<u>Grain</u>	<u>1961</u>	<u>1962</u>	<u>1963</u>	<u>1961</u>	<u>1962</u>	<u>1963</u>
	- million bushels -			- per cent -		
Wheat	0.5	0.2	0.3	0.5	0.25	0.25
Barley	3.6	1.8	5.1	2.0	1.0	2.0
Oats	5.9	2.6	3.9	7.5	3.6	6.0

CALENDAR OF WHEAT EVENTS

- August 9 According to a report published by the Crop Reporting Board, United States Department of Agriculture, production of all wheat in the United States in 1963, based on conditions at August 1, was forecast at 1,151 million bushels.
- 15 The Honourable Mitchell Sharp, Minister of Trade and Commerce, announced that the Canadian Wheat Board had negotiated a contract for the sale of approximately 100,000 metric tons of wheat for shipment to Poland.
- 22 The Honourable Harry Hays, Minister of Agriculture, and the Honourable Mitchell Sharp, Minister of Trade and Commerce disclosed measures by the government and the Canadian Wheat Board to ensure an adequate and orderly supply of western feed grains to supplement local production for the growing livestock and poultry industries of Eastern Canada.
- September 3 According to the Bureau of the Census, United States Department of Commerce, wheat flour production in the U.S. in July 1963 amounted to 21,671,000 hundredweight, an average of 985,000 hundredweight per working day.
- 6 Based on conditions at August 15, Canada's 1963 wheat crop was forecast at a next-to-record 694.3 million bushels.
- 10 The Honourable Mitchell Sharp, Minister of Trade and Commerce, announced that the Canadian Wheat Board had negotiated a contract for the sale of approximately 300,000 long tons of wheat for shipment to the Union of Soviet Socialist Republics.

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