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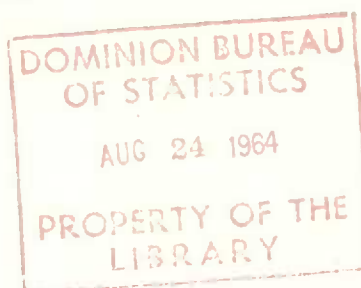
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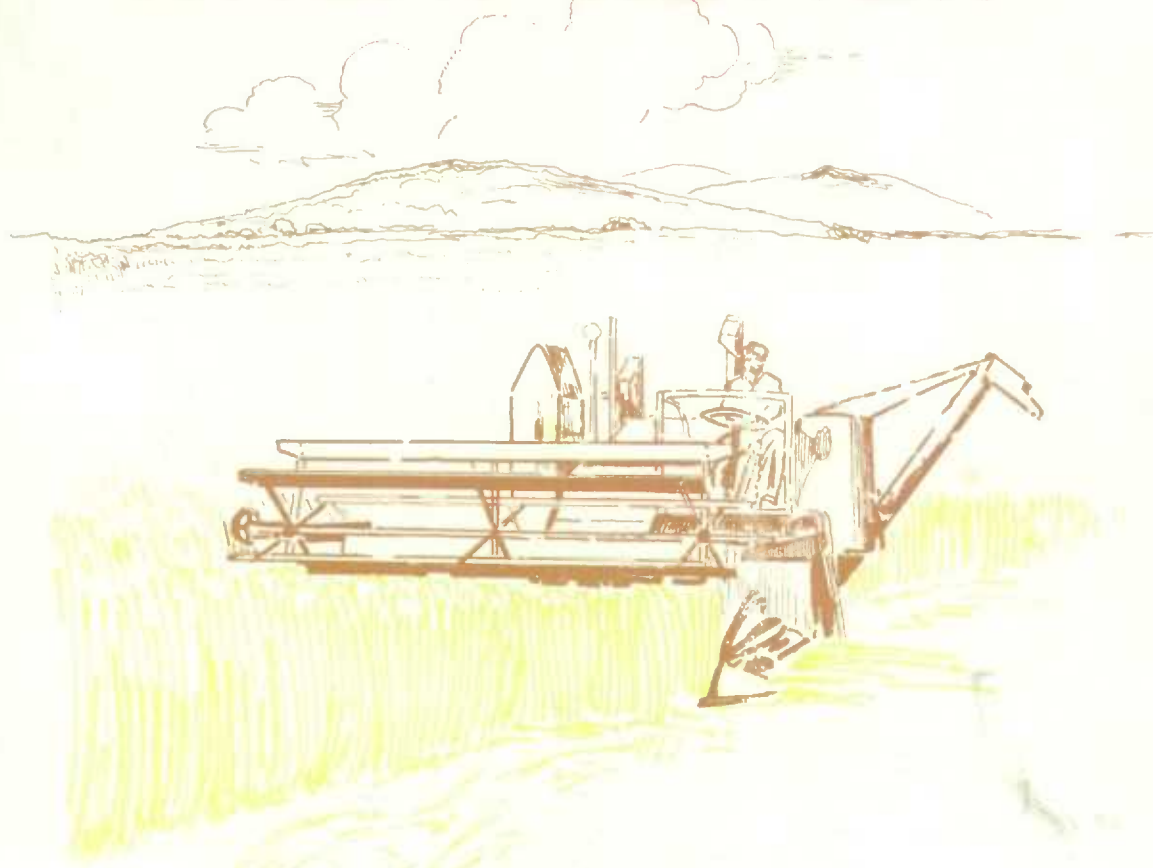
CANADA

DOMINION BUREAU OF STATISTICS

AGRICULTURE DIVISION



THE WHEAT REVIEW



JULY 1964

DOMINION BUREAU OF STATISTICS

THE
WHEAT REVIEW

JULY 1964

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WORLD WHEAT SITUATION

August-June Exports Exceed Previous Record for Crop Year

Exports of wheat and flour in terms of wheat from the four traditional major exporters amounted to some 162.9 million bushels during June 1964. Total wheat shipments from the United States, Canada, Argentina and Australia during the August-June period of the current Canadian crop year, have now reached a level of 1,680.6 million bushels, representing an increase of 22 per cent over the previous record for a complete crop year, when 1,377.5 million were shipped in 1961-62. This year's August-June exports of wheat, including flour, were 50 per cent greater than last year's corresponding level of 1,123.7 million, 31 per cent higher than the previous record of 1,286.8 million shipped during the same months in 1961-62 and nearly double the ten-year (1952-53-1961-62) average for the period of 881.3 million bushels.

Of the current August-June exports, wheat shipments from the United States represent 47 per cent of the total while those from Canada have accounted for 31 per cent. Clearances from Australia and Argentina were equivalent to 16 per cent and 6 per cent, respectively.

Exports of Wheat and Flour in Terms of Wheat, August 1963-June 1964 with Comparisons

August-June	United States	Canada	Argentina	Australia	Total
- million bushels -					
1950-51	346.4	209.1	87.5	119.7	762.7
1951-52	446.1	312.9	24.1	86.4	869.5
1952-53	296.7	341.4	29.3	94.8	762.2
1953-54	190.7	234.3	101.2	57.0	583.2
1954-55	253.2	231.9	123.0	88.6	696.7
1955-56	317.8	284.1	103.3	96.3	801.5
1956-57	507.2	241.9	93.2	115.6	957.9
1957-58	370.0	294.6	70.2	57.2	792.0
1958-59	416.3	274.7	95.7	71.5	858.2
1959-60	470.1	259.7	67.5	103.9	901.2
1960-61	618.4	324.4	60.7	170.2	1,173.7
1961-62	659.2	336.2	85.2	206.2	1,286.8
1962-63 <u>1/</u>	592.9	308.4	58.8	163.6	1,123.7
1963-64 <u>2/</u>	790.9	528.6	101.3	259.8	1,680.6

1/ Revised. 2/ Preliminary.

Wheat Supplies of Four Major Exporters Decline from Last Year

Supplies of wheat held by the four traditional major exporters at July 1, 1964, for export and for carryover (less estimated domestic requirements to the end of their respective crop years) amounted to 1,635.8 million bushels, 13 per cent smaller than the 1,872.2 million available at the same time a year ago. As indicated by the accompanying figures, smaller supplies in the United States and Australia more than offset larger totals in Canada and Argentina. Supplies at July 1, 1964, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 899.8 (1,194.9); Canada, 527.1 (510.0); Argentina, 116.8 (46.8); and Australia, 92.1 (120.5).

International Wheat Council
Cumulative Totals of Commercial Purchases by Importing Countries from Exporting Countries
Crop Year 1963-64 — Through June 27, 1964

Importing Countries	E X P O R T I N G C O U N T R I E S								Total
	Canada	Argentina	Australia	France	Italy	Sweden	U.S.S.R.	U.S.A.	Purchases
	- thousand bushels -								
Austria	1,191	-	-	1,909	-	-	-	116	3,216
Belgium & Luxembourg	14,585	1,008	-	6,678	-	7	55	5,009	27,342
Brazil	-	25,191	-	-	-	-	3,527	9,406	38,124
Costa Rica	704	-	-	78	-	-	-	1,232	2,014
Cuba	-	-	-	-	-	-	-	-	-
Dominican Republic	918	-	-	-	-	-	-	1,057	1,975
El Salvador	1,043	-	-	1	-	-	-	1,083	2,127
Finland	726	-	-	-	-	1	6,430	209	7,366
Germany, Federal Republic	39,788	7,763	8,408	5,795	-	1,763	-	19,332	82,849
Greece	15	-	-	-	-	-	-	213	228
Guatemala	364	-	-	-	-	-	-	1,654	2,018
Iceland	2	-	-	11	-	-	-	93	106
India	-	-	7,034	2	-	-	-	3	7,039
Indonesia	-	-	214	20	-	-	-	2	236
Ireland	2,123	-	2,219	144	-	-	-	271	4,757
Israel	1,590	-	148	-	-	-	-	2,199	3,937
Japan	51,137	-	17,552	-	-	-	-	73,321	142,010
Korea	511	-	1,539	-	-	-	-	5,066	7,116
Liberia	68	-	-	-	-	-	-	103	171
Libya	-	-	2	167	1,174	-	-	277	1,620
Netherlands	3,131	2,947	1	2,633	-	110	735	22,613	32,170
Netherlands Territories	225	-	16	186	-	-	-	809	1,236
New Zealand	-	-	6,526	-	-	-	-	-	6,526
Nigeria	524	-	-	21	-	-	-	2,090	2,635
Norway	1,703	-	3,737	166	-	908	992	4,478	11,984
Peru	1,177	8,005	12	28	-	-	-	4,243	13,465
Philippines	7,785	-	2,445	-	-	-	-	7,811	18,041
Portugal	446	411	12	682	-	-	-	5,756	7,307
Portuguese Territories.	365	-	1,016	-	-	-	-	1,416	2,797
Rhodesia & Nyasaland	53	-	2,475	2	-	-	-	111	2,641
Saudi Arabia	848	-	1,098	3	1	-	-	3,630	5,580
Sierra Leone	441	-	-	6	-	-	-	84	531
South Africa	2,923	-	-	-	-	-	-	4,134	7,057
Switzerland	8,154	226	-	3,197	33	22	-	1,972	13,604
Tunisia	-	-	-	-	-	-	-	-	-
United Arab Republic	-	-	-	-	-	-	-	12	12
United Kingdom	94,082	5,796	27,550	15,885	4	240	875	20,740	165,172
U.K. Territories	3,480	-	5,629	384	-	-	-	2,043	11,536
Vatican City	205	-	-	-	-	-	-	-	205
Venezuela	7,797	-	-	-	-	-	-	10,691	18,488
Western Samoa	-	-	123	-	-	-	-	6	129
To Orders	-	7,707	-	-	-	294	-	-	8,001
Totals	248,104	59,054	87,756	37,998	1,212	3,345	12,614	213,285	663,368
Percentage of Total Sales by Exporting Countries ..	37.40	8.90	13.23	5.73	0.18	0.50	1.90	32.16	100.00

NOTE: Mexico - no sales reported to October 31, 1963.
Spain and the U.S.S.R. have been granted exemption from reporting.
Argentina and Italy - quantities cover period ending June 12, 1964.

CANADIAN SITUATION

Crop Year Supplies
Set New Record

Total estimated supplies of Canadian wheat for the 1963-64 crop year reached an all-time high of 1,210.7 million bushels, reflecting an increase in carryover stocks, from 391.1 million in 1962 to 487.2 million in 1963, combined with the record 1963 production of 723.4 million. Supplies of the size indicated are 27 per cent greater than the previous year's total of 956.6 million bushels and exceed by 5 per cent the previous peak of 1,152.8 million established in 1956-57. After making an allowance of 155.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during the 1963-64 crop year amount to 1,055.7 million bushels, 29 per cent above the comparable 1962-63 level of 818.5 million.

Exports 37 Per Cent
Ahead of Previous Record

Total exports of wheat and flour during the August-June period of the current crop year amounted to the unprecedented level of 528.6 million bushels, surpassing by 37 per cent the previous peak of 386.8 million shipped during the same eleven months in 1928-29 and exceeding by 71 per cent the 1962-63 comparable total of 308.4 million. Of the current total, shipments of wheat as grain accounted for some 478.7 million bushels, in sharp contrast to the previous season's corresponding figure of 283.1 million. Exports of wheat flour have amounted to the equivalent of 49.8 million bushels, almost double the 25.3 million shipped during the August-June period of last year. The balance remaining on July 1, 1964 for export and for carryover amounted to 527.1 million bushels, 3 per cent more than the July 1, 1963 total of 510.0 million.

Canadian Wheat Supplies

Item	1962-63 <u>1/</u>	1963-64 <u>2/</u>
	- million bushels -	
Carryover in North America at beginning of crop year (August 1)	391.1	487.2
Production	565.6	723.4
Imports of wheat for domestic use, August-June	<u>3/</u>	<u>4/</u>
Total estimated supplies	956.6	1,210.7
Less estimated domestic requirements for crop year .	138.1	155.0
Available for export and for carryover	818.5	1,055.7
Deduct:		
Exports of wheat in bulk, August-June <u>5/</u>	279.2	475.7
Exports of bagged seed wheat, August-June <u>6/</u>	3.9	3.0
Total exports of wheat as grain	283.1	478.7
Exports of wheat flour in terms of wheat, August - June <u>6/</u>	25.3	49.8 <u>1/</u>
Total exports of wheat and wheat flour	308.4	528.6
Balance on July 1 for export and for carryover	510.0	527.1

1/ Revised. 2/ Preliminary. 3/ Less than 50,000 bushels. 4/ Not available.

5/ As reported by the Board of Grain Commissioners. (Includes overseas clearances and imports into the United States). 6/ Customs returns, 1962-63 adjusted for time lag.

June Exports of Wheat
and Flour Set Record
at 69.7 Million Bushels

Total exports of wheat in bulk, bagged seed wheat and wheat flour in terms of grain equivalent amounted to 69.7 million bushels during June 1964, the highest total ever recorded for that month and surpassing by 48 per cent the previous peak of 47.2 million shipped in June 1956. This year's June total was 122 per cent over the ten-year (1953-62) average of 31.4 million and exceeded by margins of 155 per cent and 14 per cent the June 1963 exports of 27.3 million bushels and the May 1964 figure of 61.1 million, respectively. Exports of wheat in bulk (as reported by the Board of Grain Commissioners) during June 1964 reached a record of 65.0 million bushels, the largest clearances for that month since 43.5 million were exported in 1956. In addition, this year's June exports of wheat in bulk were 14 per cent above the May total of 57.0 million, and in sharp contrast to both the June 1963 figure of 24.5 million and the ten-year average exports for the month of June of 28.1 million bushels. Exports of bagged seed wheat during June 1964, based on Canadian Customs returns, amounted to 146 thousand bushels as against the May 1964 figure of 38 thousand and the June 1963 total (adjusted to remove time lag) of only 328 bushels. Customs returns also indicate that the equivalent of 4.5 million bushels of wheat was exported in the form of flour during June 1964. This season's June total exceeded the previous year's adjusted exports of 2.8 million by 58 per cent and was 10 per cent more than the May 1964 total of 4.1 million bushels.

August-June Wheat Exports
Exceed Record
Crop Year Total

Cumulative exports of wheat in bulk during the first eleven months (August-June) of the current crop year have amounted to 475.7 million bushels and exceed by 34 per cent the record of 354.4 million for the complete crop year 1928-29. This year's August-June total represented an increase of 70 per cent over the 1962-63 comparable figure of 279.2 million and 96 per cent more than the ten-year (1952-53-1961-62) average for the period of 242.5 million. Clearances to the U.S.S.R. (Russia) totalled 32.7 million bushels during the month of June 1964 and raised the cumulative crop year total to that destination to 187.2 million. This total represented 39 per cent of the eleven-month total exports of Canadian wheat in bulk form. Shipments of wheat to Britain amounted to 70.3 million bushels and accounted for 15 per cent of the August-June 1963-64 total. During the same period of 1962-63 there were no shipments of wheat to the U.S.S.R. while those to Britain amounted to 71.6 million bushels and represented 26 per cent of the August-June total. Other principal markets for Canadian wheat in bulk during the first eleven months of the current crop year, with figures for the same period of the preceding crop year in brackets, were as follows, in millions of bushels: Japan, 45.1 (41.2); China Communist, 36.4 (56.0); Federal Republic of Germany, 34.6 (26.4); Belgium and Luxembourg, 14.6 (9.0); Poland, 11.9 (14.2); Switzerland, 7.1 (2.6); Venezuela, 6.7 (6.4); Philippines, 6.6 (5.9); Czechoslovakia, 6.6 (4.4); Cuba, 6.3 (nil); and Bulgaria, 5.8 (nil). Cumulative exports of bagged seed wheat during August-June of the current crop year, based on Canadian Customs returns, amounted to 3.0 million bushels compared with last year's comparable total (adjusted to remove time lag) of 3.9 million.

Wheat Flour Exports
Highest Since 1952-53

Cumulative exports of wheat flour during the first eleven months of the 1963-64 crop year, based on Customs returns, were the equivalent of 49.8 million bushels, the highest August-June volume since 52.6 million were exported during the same months in 1952-53 and almost double the adjusted 1962-63 total for the same period of 25.3 million bushels. The U.S.S.R. (Russia) and Britain were the two major markets for Canadian wheat flour during the period under review. Shipments of wheat flour to the U.S.S.R. during the August-June period of the current crop year amounted to the equivalent of 20.6 million bushels and accounted for 41 per cent of the eleven-month total while those to Britain, at 10.9 million bushels,

represented 22 per cent of the August 1963-June 1964 exports of wheat flour. During the same months of the 1962-63 crop year there were no shipments of flour to the U.S.S.R. but shipments of wheat flour to Britain amounted to the equivalent of 11.0 million bushels and represented 44 per cent of the total. Other leading markets for Canadian wheat flour in terms of grain equivalent during the August-June period of the 1963-64 crop year, with revised data for the same months of the preceding crop year in brackets, were as follows, in thousands of bushels: Cuba, 5,904 (nil); Jamaica, 1,520 (1,230); Trinidad, 1,304 (1,187); Ghana, 1,070 (1,780); Ceylon, 1,069 (1); Leeward and Windward Islands, 965 (860); United States, 909 (1,251); and Hong Kong, 821 (854).

Visible Supplies

The total visible supply of Canadian wheat, after recording a relatively slight increase during the week ending July 1, declined during each of the following three weeks. Over the four week period, June 25 to July 22, deliveries of wheat (both east and west) amounted to 62.9 million bushels while disappearance into export and domestic channels totalled some 69.8 million. As a result, the total visible supply of Canadian wheat at July 22, 1964 amounted to 312.0 million bushels compared with 318.9 million at June 24.

The total visible supply of Canadian wheat at July 22 this year represented a decrease of 21 per cent from the 1963 comparable total of 396.3 million but was 1 per cent more than the 1962 figure of 309.9 million. Stocks in country elevators amounted to 183.7 million bushels compared with 213.4 million in this position a year ago and 145.3 million two years ago. This year's supplies in country elevators at July 22 accounted for 60 per cent of the total visible wheat supply compared with the 1963 and 1962 corresponding percentages of 54 per cent and 47 per cent, respectively. Interior terminal stocks, at 5.4 million bushels were the same as the 1963 figure but considerably less than the 8.3 million of 1962. The 23.4 million bushels "in transit rail" (Western Division) represented increases over both the 1963 total of 21.3 million and the 1962 figure of 14.3 million. Supplies at the Canadian Lakehead, at July 22 this year, amounted to 52.9 million bushels unchanged from the 52.9 million of last year but 13 per cent less than the 61.1 million bushels in this position two years ago. Supplies in Bay, Lake and Upper St. Lawrence ports, at 7.4 million bushels, were in sharp contrast to both the 36.9 million of last year and the 27.9 million of 1962. Stocks of Canadian wheat "in transit lake" at July 22, 1964, amounted to 7.4 million bushels, above the 5.4 million of the previous year and more than double the 3.4 million in 1962. The 10.1 million bushels in Lower St. Lawrence and Maritime ports were sharply reduced from both the 33.0 million of last year and the 27.2 million of two years ago. On the west coast, total supplies in Vancouver-New Westminster, Victoria and Prince Rupert at July 22, 1964, at 9.1 million bushels, were lower than both the previous year's corresponding total of 15.0 million and the 1962 figure of 11.8 million bushels.

Delivery Quota Policy 1964-65

The Canadian Wheat Board in its Instructions to the Trade re Quotas (General) No. 2 under date of July 27, 1964 announced in part that the Board wishes to advise that all delivery quotas in effect in the 1963-64 crop year, including open quotas, special permits, etc., will automatically expire as at the close of business July 31, 1964.

Effective on and after August 1, 1964, the quota policy for the Board for the 1964-65 crop year will be as follows:

Flaxseed Effective August 1, at all delivery points within the designated area a quota of five (5) bushels per seeded acre to flaxseed as shown in the individual producer's permit book or 200 bushels, whichever is the larger.

All deliveries made under this quota must be properly recorded in the producer's permit book on one of the pages provided for deliveries made under seeded acreages and as in the previous crop year, producers may deliver flaxseed within existing quotas to any delivery point selected by them at which elevator space for flaxseed is available.

Rapeseed Effective August 1, at all delivery points within the designated area a quota of five (5) bushels per seeded acre to rapeseed as shown in the individual producer's permit book or 200 bushels, whichever is the larger.

All deliveries made under this quota must be properly recorded in the producer's permit book on one of the pages provided for deliveries made under seeded acreages and as in the previous crop year, producers may deliver rapeseed within existing quotas to any delivery point selected by them at which elevator space for rapeseed is available.

Malting, Pot and Pearling Barley The Board will again consider applications on behalf of producers of malting, pot and/or pearling barley, for permission to deliver, in excess of the established quotas, one carlot of such barley provided:-

- (a) A representative sample of such carlot has been submitted to and accepted by a maltster or shipper as suitable for malting, pot and/or pearling; and
- (b) A premium is to be paid to the producer for the carlot of barley so accepted.

Full details under the foregoing provisions have been announced in Instructions to the Trade re Quotas (General) No. 1 of July 27, 1964.

Initial Delivery Quota 1964-65 Crop Year - Wheat, (including Durum), Oats, Barley, and Rye Effective at all delivery points on and after August 1, 1964, the following initial quota is hereby authorized in respect of the above grains:

An initial delivery quota applicable to all permit holders regardless of the acreage shown on their 1964 permit books of the equivalent of one hundred (100) units. Each such unit shall be the equivalent of three (3) bushels of Wheat or eight (8) bushels of Oats or five (5) bushels of Barley or five (5) bushels of Rye.

As space becomes available each permit holder will be entitled to deliver at his option any of the above grains or any combination of the above grains calculated on the unit basis, but his total deliveries under the initial quota must not exceed the equivalent of one hundred (100) units.

Under the above policy a permit holder will be entitled to deliver a maximum of 300 bushels of Wheat or 800 bushels of Oats or 500 bushels of Barley or 500 bushels of Rye, or any combination of these grains which, when calculated on the unit basis outlined above, does not exceed one hundred (100) units.

All deliveries to be made under the initial quota must be entered in the producer's delivery permit book at the time of delivery. Such entries are to be made commencing on Page 1, with the quantity being entered in the appropriate column for the kind of grain delivered. The unit value of the delivery is to be determined by dividing the bushel quantity by three (3) in the case of Wheat, or

eight (8) in the case of Oats, or five (5) in the case of Barley and Rye, calculating same to one decimal point. The total units delivered, as determined above, should then be entered in the "Total Delivery" column. For example, a load of 151.4 bushels would be entered as 50.4 units in the case of Wheat, 18.8 units in the case of Oats or 30.2 units if it consisted of Barley or Rye.

General Delivery Quotas 1964-65 Crop Year Following the initial quota, the Board will establish general quotas at individual delivery points.

Comment

The Canadian Wheat Board Act provides that:-

- (a) the person delivering the grain is the actual producer or is entitled as a producer to the grain.
- (b) the grain was produced on the lands described in the permit book.

It is expected that the past experience of producers and elevator agents, especially in regard to the initial quota, will be helpful in the administration of delivery quotas during the present crop year and that the available storage space will be handled this Fall and throughout the crop year in the best interest of all concerned.

Minister's Review of 1963-64 Crop Year On July 31, 1964 the Hon. Mitchell Sharp, Minister of Trade and Commerce, issued the following Statement.

"Today July 31, marks the end of the 1963-64 wheat crop year in Canada. It is a year that will be long remembered as one of record production, record sales and great accomplishment by Canadians.

Last Fall, when it was my privilege to announce the largest single wheat sale in Canadian history, to the U.S.S.R., I stated 'The Canadian Wheat Board believes that exports for the crop year 1963-64 will be over 550 million bushels.'

I am now advised that this figure has been passed and that the final tally will be approximately 590 million bushels. The magnitude of these sales can best be appreciated when we consider that they are almost 50 per cent greater than those of the previous record set 35 years ago.

In addition, exports of all grains including flour, will top 650 million bushels, also a record, and loadings from country elevators to boxcars will total 750 million bushels which will match or surpass the previous record set back in 1952-53. By all counts, the crop year now ending has been the most successful wheat marketing year in our history.

When the size of this year's export requirements became apparent, the Wheat Board recognized that the commitments which it was making would strain Canadian transportation and grain handling facilities.

At that time, on behalf of the Board and of the government, I called for co-operation and teamwork from all who would be concerned with this massive grain movement to ensure that it would be carried through successfully.

The truly magnificent manner in which this co-operation was forthcoming is borne out by the results attained in the year now drawing to a close.

The record quantities of wheat and flour purchased by the U.S.S.R. were shipped on the schedule arranged with the buyer.

Shipments of feed grains to Eastern feeders and wheat to mills in Eastern Canada were carried out without disruption.

The normal requirements of Canada's traditional wheat customers were supplied as promised by the Wheat Board.

All this could not have been accomplished without the wholehearted efforts of the railroads, private grain and flour firms, elevator companies, lake shipping firms, and other organizations such as the Board of Grain Commissioners, the National Harbours Board and the St. Lawrence Seaway Authority. Even the weather co-operated, permitting late closing and early opening of the St. Lawrence Seaway.

In the final analysis, however, it was individual effort that made these accomplishments possible - the efforts of people willing to put in the extra time and effort required to ensure the smooth handling, transportation and loading of wheat and flour for our markets abroad. Individual elevator operators, grain inspectors, lake seamen, stevedores and many others did their share to help reach our goal.

On behalf of the government, and wheat producers in particular, I wish to salute and thank all these people for their splendid effort."

Preliminary Estimates of
Specified Crop and
Summerfallow Acreages, 1964

The acreage estimates for 1964 are, with some exceptions, based on returns from the Dominion Bureau of Statistics' annual June survey of seeded acreages and have been made in consultation with the officials

responsible for agricultural statistics in each of the provinces. As in former years, current estimates are subject to revision in the light of further information received during the season and when marketing and other check data become available after the end of the crop year.

Preliminary Estimates of Crop and Summerfallow Acreages, 1964
with Comparisons - Canada 1/

Crops	1963	1964	1964 as % of 1963
	- acres -		per cent
Winter wheat	442,000	455,000	103
Spring wheat <u>2/</u>	27,124,200	29,230,800	108
All wheat	27,566,200	29,685,800	108
Oats for grain <u>3/</u>	10,612,800	9,681,000	91
Barley	6,160,100	5,454,700	89
Fall rye <u>4/</u>	552,800	578,900	105
Spring rye	98,800	100,900	102
All rye	651,600	679,800	104
Flaxseed	1,682,400 <u>5/</u>	1,916,500	114
Rapeseed	478,000	699,800	146
Summerfallow	27,211,000	26,375,000	97

1/ In some provinces the area seeded to certain crops is too small to permit reliable annual estimates. Acreages in such crops have not been included in the totals for Canada. 2/ Includes relatively small acreages of winter wheat in all provinces other than Ontario. 3/ Includes oats for grain and for hay in the Prairie Provinces. 4/ Includes small acreages of spring rye in Quebec, Ontario and British Columbia. 5/ Revised.

Total wheat acreage in Canada in 1964, estimated at a record 29.7 million acres, is 8 per cent larger than last year's 27.6 million, and is 23 per cent above the ten-year (1952-61) average of 24.2 million acres. In the Prairie Provinces, where most of Canada's wheat is grown, acreage is estimated at a record 29.1 million, an increase of 8 per cent over last year's 27.0 million and 24 per cent above the ten-year average of 23.4 million.

Preliminary estimates of durum wheat acreage in the Prairie Provinces at 1.9 million acres indicate a 13 per cent decrease in acreage this year compared with 1963.

Preliminary Estimate of Durum Wheat Acreages, 1964
with Comparisons - Prairie Provinces

Province	1963	1964	1964 as % of 1963
	- acres -		per cent
Manitoba	140,000	120,000	86
Saskatchewan	1,796,000	1,541,000	86
Alberta	234,000	227,000	97
Prairie Provinces	2,170,000	1,888,000	87

The area seeded to oats in Canada in 1964 is estimated at 9.7 million acres, some 9 per cent smaller than that of 1963 and 13 per cent smaller than the ten-year average area of 11.1 million acres. In the Prairie Provinces the oats acreage, at 6.5 million acres, is 11 per cent smaller than that of 1963. Canadian barley acreage for 1964 at 5.5 million acres decreased 11 per cent from the 1963 level of 6.2 million and is 34 per cent below the ten-year average of 8.2 million. Barley acreage in the Prairies is placed at 5.2 million, down 12 per cent from the 1963 level.

Rye acreage at 679,800 is 4 per cent above the 1963 level, but 10 per cent below the ten-year (1952-61) average. Fall seedings of rye were up 5 per cent, and spring rye increased by 2 per cent. The greater part of Canada's rye is grown in the Prairie Provinces where the 1964 acreage is estimated at 619,900 acres as compared with 582,800 in 1963.

Preliminary Estimates of Crop and Summerfallow Acreages, 1964
with Comparisons - Prairie Provinces

Crop	1963	1964	1964 as % of 1963
	- acres -		per cent
Spring wheat (including durum)	26,996,000	29,080,000	108
Oats (including oats for hay)	7,385,000	6,544,000	89
Barley	5,922,000	5,217,000	88
Fall rye	484,000	519,000	107
Spring rye	98,800	100,900	102
All rye	582,800	619,900	106
Flaxseed	1,629,000	1,855,000	114
Rapeseed	478,000 <u>1/</u>	699,800	146
Summerfallow	27,211,000	26,375,000	97

^{1/} Revised.

Lake Shipments of Canadian Grain Reflecting a record movement of wheat, total shipments of the five major grains out of Lakehead terminals from the opening of navigation to July 22 this year amounted to 197.1 million bushels, 72 per cent greater than the 114.7 million shipped during the comparable period of 1963 and the highest figure since 227.8 million were shipped during the corresponding period of 1953. In 1964 the season of navigation opened on April 2 while the 1963 season opened on April 19. Shipments of wheat, at 164.9 million bushels accounted for 84 per cent of the current total. Shipments of wheat, barley, rye and flaxseed were above last year's corresponding levels, while those for oats were lower.

Lake Shipments of Canadian Grain from the Opening of Navigation to July 22, 1964
and to Approximately the Same Date 1953 to 1963

Year	Wheat	Oats	Barley	Rye	Flaxseed	Total
			- thousand bushels -			
1953	130,207	36,650	52,797	5,787	2,408	227,849
1954	56,476	26,630	27,795	4,127	1,765	116,793
1955	79,727	15,449	31,037	6,214	2,884	135,311
1956	122,759	17,037	38,932	8,448	2,536	189,713
1957	86,178	19,264	22,115	3,703	5,815	137,074
1958	108,202	21,866	39,259	4,157	2,653	176,137
1959	84,834	11,506	20,500	2,066	2,627	121,531
1960	90,846	9,109	22,395	2,301	3,176	127,827
1961	123,825	12,395	20,069	1,388	2,878	160,555
1962	62,620	7,025	11,141	1,176	2,942	84,904
1963	80,953	19,329	10,077	1,485	2,839	114,683
1964	164,864	11,159	14,401	2,215	4,421	197,060

Crop and Weather Conditions The telegraphic crop report, published by the Dominion Bureau of Statistics on August 12, 1964 summarized crop conditions in each of the Prairie Provinces as follows:

Harvesting has started in Manitoba but it is not general yet. Fall rye is all swathed and half combined with yields varying from 15 to 40 bushels per acre. Small acreages of wheat, oats and barley have been swathed and a few fields have been combined. Yield prospects for early crops are good. Hot weather a few days ago helped crops to mature but late crops suffered from heat at some points. Most areas south of the Riding Mountain Park will have average to better than average crops. Exceptions are hailed areas mainly around Virden and from McGregor to Winnipeg. Prospects are good for early flax but late crops are variable. Special crops are all progressing well.

Recent high temperatures in Saskatchewan have resulted in rapid ripening of grain crops and harvesting is now under way in many areas with operations expected to be more general later this week. Progress is most advanced in the south-western and central districts where about 15 per cent of the wheat and 25 per cent of the coarse grains have been swathed. In other southern and central districts not more than 10 per cent of the crop has been cut. Harvesting activity is expected to start in northern districts this week. Moisture supplies are generally sufficient to carry grain crops to maturity. However, in the southwest area there has been noticeable deterioration, but elsewhere crops are generally filling satisfactorily. Preliminary indications are that very little frost damage was sustained on Monday. Average wheat yields from 15 to 20 bushels per acre are anticipated for the province as a whole.

continued on page 43

Farmers' Marketings 1/ of Wheat in the Prairie Provinces 1963-64

Week Ending		Manitoba	Saskatchewan	Alberta	Total	Last Year <u>2/</u>
- bushels -						
August	7, 1963	5,607	49,346	16	54,969	58,509
	14	107,808	180,957	199,749	488,514	218,639
	21	171,927	507,568	134,487	813,982	1,214,985
	28	418,689	2,215,916	324,163	2,958,768	3,806,243
September	4	1,180,171	1,906,057	583,877	3,670,105	5,053,798
	11	1,505,137	4,022,800	1,886,765	7,414,702	10,029,156
	18	923,910	5,604,941	2,449,570	8,978,421	11,586,794
	25	527,179	4,091,520	1,672,602	6,291,301	17,353,283
October	2	897,896	5,940,764	2,766,137	9,604,797	21,147,418
	9	991,898	7,917,939	2,398,902	11,308,739	18,452,593
	16	1,229,961	6,090,935	1,468,255	8,789,151	11,545,726
	23	1,757,450	7,878,678	1,922,268	11,558,396	11,158,617
	30	2,684,196	10,340,541	1,964,809	14,989,546	10,315,831
November	6	2,456,981	10,317,922	2,506,806	15,281,709	10,256,475
	13	1,961,553	9,352,062	2,285,644	13,599,259	9,436,356
	20	2,166,743	10,866,244	2,299,453	15,332,440	10,365,650
	27	1,634,110	8,450,399	1,763,585	11,848,094	11,322,633
December	4	1,675,155	12,895,482	2,958,327	17,528,964	10,629,522
	11	1,834,277	14,091,997	3,430,903	19,357,177	11,135,337
	18	809,924	7,114,341	2,176,998	10,101,263	13,430,250
	23	772,650	4,685,432	1,834,729	7,292,811	13,643,942
	30	896,593	8,228,088	2,114,472	11,239,153	8,377,415
January	8, 1964	1,960,032	9,382,077	4,457,844	15,799,953	6,527,399
	15	1,095,206	11,147,003	4,478,272	16,720,481	8,831,404
	22	1,004,626	11,046,582	4,216,919	16,268,127	3,745,528
	29	328,145	3,172,189	2,195,060	5,695,394	1,829,980
February	5	653,099	6,699,397	3,687,396	11,039,892	5,498,303
	12	505,890	4,774,844	2,681,419	7,962,153	10,798,166
	19	327,771	4,464,188	2,792,607	7,584,566	8,158,602
	26	263,900	3,439,055	2,116,665	5,819,620	4,298,682
March	4	188,991	2,706,690	2,328,892	5,224,573	5,870,916
	11	315,807	2,515,004	2,137,479	4,968,290	6,205,965
	18	350,340	3,011,709	2,160,895	5,522,944	5,202,224
	25	176,886	2,839,918	1,377,878	4,394,682	5,737,707
April	1	101,817	1,150,086	1,255,507	2,507,410	4,336,791
	8	504,172	3,318,296	2,039,248	5,861,716	6,047,481
	15	416,259	3,586,827	1,987,624	5,990,710	3,574,920
	22	671,027	4,623,698	2,446,817	7,741,542	4,686,728
	29	962,356	10,384,726	2,024,977	13,372,059	7,898,375
May	6	737,787	10,747,928	1,735,424	13,221,139	5,564,556
	13	495,199	5,388,389	1,322,253	7,205,841	3,806,201
	20	801,168	5,119,387	2,125,054	8,045,609	3,401,965
	27	329,669	5,384,032	1,489,915	7,203,616	5,711,434
June	3	1,130,943	9,435,314	2,116,878	12,683,135	8,687,483
	10	1,996,757	22,567,498	3,092,663	27,656,918	8,421,348
	17	1,480,907	18,549,515	3,394,093	23,424,515	14,812,302
	24	916,045	9,706,671	2,830,910	13,453,626	12,493,892
July	1	1,219,380	13,880,981	3,514,687	18,615,048	12,797,664
	8	1,000,523	12,227,543	2,573,969	15,802,035	15,748,655
	15	785,268	11,221,275	2,781,343	14,787,886	13,289,487
	22	800,800	9,920,777	2,665,574	13,387,151	16,175,788
Totals		48,130,585	365,161,528	113,170,779	526,462,892	440,699,118
Average similar period:						
1952-53-1961-62		36,645,123	217,959,569	91,613,610	346,218,303	

1/ Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings.

2/ Revised.

Visible Supply of Canadian Wheat, July 22, 1964
Compared with Approximately the Same Date, 1962 and 1963

Position	1962	1963	1964
- thousand bushels -			
Country elevators - Manitoba	16,064	23,871	18,656
Saskatchewan	85,516	126,803	110,050
Alberta	43,707	62,731	54,964
Totals	145,287	213,406	183,670
Interior private and mill	5,961	7,707	7,603
Interior terminals	8,294	5,437	5,434
Vancouver-New Westminster	10,788	13,369	8,017
Victoria	970	935	561
Prince Rupert	-	693	483
Churchill	4,829	4,857	4,759
Fort William-Port Arthur	61,089	52,944	52,886
In transit rail (Western Division)	14,289	21,348	23,385
Bay, Lake and Upper St. Lawrence ports	27,869	36,896	7,438
Lower St. Lawrence and Maritime ports	27,197	32,997	10,052
In transit lake	3,361	5,397	7,429
In transit rail (Eastern Division)	-	294	269
Totals	309,934	396,281	311,986

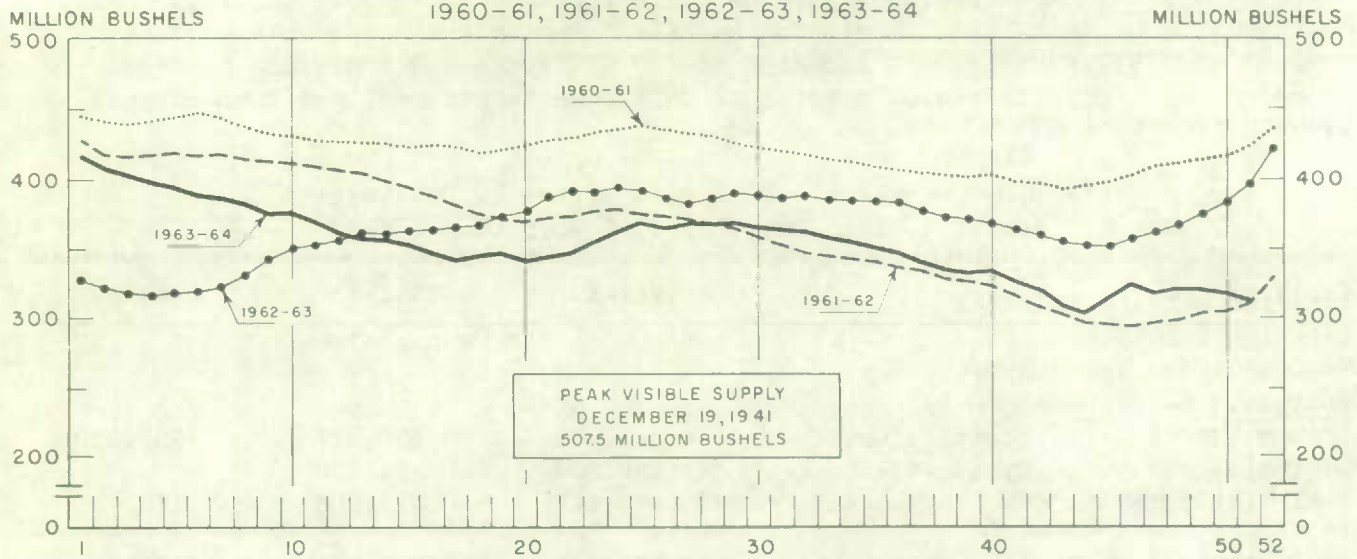
Grading of Wheat Inspected, August 1963-June 1964 with Comparisons

Grade	Crop Year		August-June			
	Average					
	1957-58 1961-62	1962-63	1962-63		1963-64	
	per cent	per cent	cars	per cent	cars	per cent
No. 1 Hard	<u>1/</u>	<u>1/</u>	66	<u>1/</u>	1	<u>1/</u>
No. 1 Man. Northern	5.3	12.1	23,581	12.6	12,679	4.6
No. 2 Man. Northern	34.4	38.4	71,712	38.4	130,359	47.2
No. 3 Man. Northern	26.0	14.9	27,807	14.9	71,393	25.9
No. 4 Man. Northern	12.1	11.4	21,243	11.4	19,815	7.2
No. 5 Wheat	5.5	5.7	10,580	5.7	10,200	3.7
No. 6 Wheat	1.1	0.9	1,676	0.9	1,498	0.5
Feed Wheat	<u>1/</u>	<u>1/</u>	17	<u>1/</u>	15	<u>1/</u>
Others Red Spring	9.4	8.0	13,541	7.3	8,884	3.2
C.W. Garnet	0.1	0.1	120	0.1	1,154	0.4
C.W. White Spring	0.1	0.1	215	0.1	240	0.1
C.W. Mixed Wheat	<u>1/</u>	<u>1/</u>	61	<u>1/</u>	142	0.1
Alberta Winter	0.2	0.2	431	0.2	2,860	1.0
Nos. 1-6 C.W. Amber Durum .	5.6	7.7	14,831	7.9	16,281	5.9
Others C.W. Amber Durum ...	0.2	0.5	860	0.5	563	0.2
Totals	100.0	100.0	186,741	100.0	276,084	100.0
Gross bushels (approx.) ...			358,616,000		531,964,000	

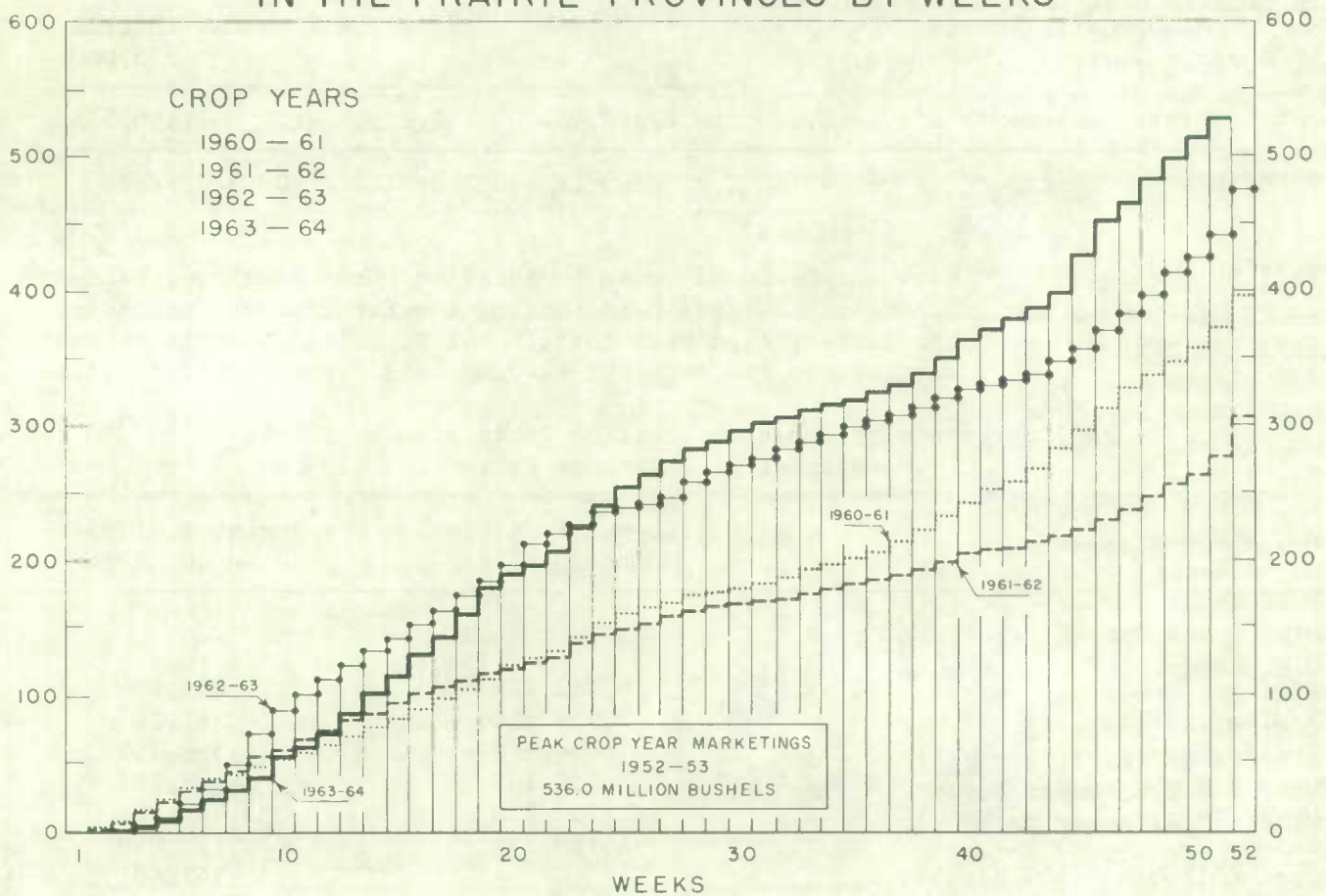
1/ Less than .05 per cent.

WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT

1960-61, 1961-62, 1962-63, 1963-64



CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



(Data in both charts for crop years beginning August 1)

Wheat Shipments to
the United States
by Destination

Total rail and vessel shipments of wheat to the United States, either for re-export or retention for domestic use, from the beginning of the current crop year to July 22, 1964 amounted to 1.4 million bushels. During the comparable periods of 1962-63 and 1961-62 shipments amounted to 1.3 million and 2.3 million bushels, respectively. Of this season's total to date some 54 per cent has been shipped by vessel.

Wheat Shipments* to the United States by Destination
August 1, 1963-July 22, 1964 with Comparisons

Destination	1961-62	1962-63	1963-64
- bushels -			
<u>By Vessel</u>			
Buffalo	1,582,086	897,127	657,020
Chicago	160,000	84,750	-
Duluth-Superior	420,978	115,208	123,729
Totals, Vessel	2,163,064	1,097,085	780,749
<u>By Rail</u>			
U.S.A. Domestic Points	104,957	161,212	107,166
Buffalo	-	-	553,000
Totals, Shipments	2,268,021	1,258,297	1,440,915

* Either for re-export or retention for domestic use. Excluding bagged seed.

Rail Shipments
of Wheat to
Maritime Ports

Rail shipments of wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports during the first eleven months of the current crop year totalled 41.9 million bushels in sharp contrast to the August 1962-June 1963 figure of 17.1 million.

Rail Shipments of Wheat to Maritime Ports from Bay, Lake
and Upper St. Lawrence Ports

Origin of Shipments	August 1, 1962- June 30, 1963	August 1, 1963- June 30, 1964
- bushels -		
Port McNicoll	6,452,124	11,854,674
Midland, Tiffin	5,957,659	14,242,201
Collingwood	464,910	1,388,393
Owen Sound	2,069,103	5,667,783
Goderich	333,210	3,463,804
Sarnia	1,788,756	4,155,019
Port Colborne	-	747,601
Peterborough	-	348,266
Totals	17,065,762	41,867,741

Rail Shipments of Wheat from Fort William-Port Arthur, 1960-61—1963-64

Month	1960-61	1961-62	1962-63	1963-64
- bushels -				
August	14,717	20,648	13,933	5,500
September	19,227	14,598	11,657	9,104
October	5,417	33,944	22,716	25,355
November	24,000	22,915	12,024	13,500
December	17,500	60,167	12,778	23,047
January	71,335	126,533	39,534	58,772
February	135,339	68,421	22,967	28,768
March	28,073	37,000	86,398	21,268
April	9,833	37,777	69,067	26,063
May	15,805	11,203	11,851	7,941
June	17,563	16,022	15,746	20,517
July	10,940	17,315	11,158	
Totals	369,749	466,543	329,829	

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, June 1964

Grade	Quebec	Ontario	Manitoba
- bushels -			
2 Northern	-	4,000	-
5 Wheat	1,333	1,500	-
Durum	6,000	-	-
Others	2,000	3,646	2,038
Totals	9,333	9,146	2,038

Overseas Exports of Canadian Grain by Ports of Loading, August 1, 1963-July 22, 1964
with Comparisons

Port	Wheat <u>1/</u>	Durum Wheat <u>1/</u>	Oats <u>1/</u>	Barley	Rye	Flaxseed	Rapeseed <u>2/</u>
- bushels -							
<u>Pacific Seaboard</u>							
Van.-New West.....	149,993,593	-	12,729,009	26,342,763	1,594,905	6,267,914	4,984,259
Victoria	7,937,494	-	-	-	-	-	-
Prince Rupert	10,019,894	-	-	-	-	-	-
Churchill	21,680,276	-	-	-	-	-	-
Lakehead Direct	6,219,292	1,219,097	2,042,011	4,129,575	1,887,259	1,898,323	-
Kingston Direct	818,460	-	-	-	-	-	-
<u>St. Lawrence</u>							
Montreal	110,943,749	13,035,195	707,836	502,145	843,450	3,472,591	-
Sorel	31,630,098	1,514,329	-	-	-	206,698	-
Three Rivers	26,915,468	2,748,924	228,193	-	-	471,983	-
Quebec	23,914,838	-	-	-	439,707	-	-
Baie Comeau	58,543,765	205,763	-	88,854	89,887	283,961	-
<u>Maritime</u>							
Saint John	2,978,507	-	185,010	-	-	-	-
West Saint John	26,636,014	1,989,681	-	-	-	379,550	-
Halifax	18,504,083	3,802,549	-	-	-	-	-
Totals	496,735,531	24,515,538	15,892,059	31,063,337	4,855,208	12,981,020	4,984,259
Aug. 1/62-July 24/63 .	273,683,181	19,511,346	18,089,108	8,097,538	6,508,970	11,768,337	5,436,019

1/ Excluding bagged seed.
2/ In bushels of 50 pounds.

Freight Assistance Shipments Claims filed for payment up to June 30, 1964 represent the movement of some 12.2 million bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during the August-May period of the 1963-64 crop year. During the same months last year claims had been filed for a total of 8.3 million bushels, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the August-May shipments of wheat under the policy were running about 47 per cent above those of 1962-63. Revised data on the August-May 1962-63 shipments of wheat based on claims submitted up to June 30, 1964 place the ten-month total at 8.6 million bushels. The bulk of the shipments during the current ten-month period under review went to destinations in Quebec and Ontario with these two provinces accounting for 40 per cent and 31 per cent of the total, respectively.

Provincial Distribution of Wheat Shipments under the Freight Assistance Policy
August - May 1963-64 and 1962-63

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
- thousand bushels -								
August, 1963	19	15	143	43	606	515	99	1,440
September	20	12	155	57	634	685	183	1,748
October	21	14	187	74	675	631	234	1,836
November	72	12	157	46	550	378	149	1,365
December	17	12	133	43	471	336	158	1,169
January, 1964	15	13	153	51	456	323	153	1,166
February	11	12	132	37	388	247	109	935
March	2	17	136	37	378	290	61	921
April	47	13	93	44	322	211	92	823
May	4	12	120	30	370	216	27	779
Totals <u>1/</u>	229	133	1,408	462	4,851	3,832	1,266	12,181
Same period 1962-63:								
Preliminary <u>2/</u>	74	75	504	255	3,379	2,676	1,322	8,285
Revised <u>1/</u>	85	79	527	262	3,490	2,733	1,469	8,645

Preliminary data on millfeed shipments under the freight assistance policy indicate shipments of 426,241 tons during the August-May period of the current crop year. During the same ten months of 1962-63 claims had been filed for a total of 379,292 tons, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the August-May shipments of millfeeds under the policy were running about 12 per cent above those of 1962-63. Revised data on the 1962-63 August-May shipments of millfeeds based on claims submitted up to June 30, 1964 place the ten-month total at 404,967 tons. As with freight-assisted shipments of wheat, the greater portion of the millfeed shipments during the period under review went to destinations in Quebec and Ontario.

Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy
August - May 1963-64 and 1962-63

Province	1962-63		1963-64
	Preliminary <u>2/</u>	Revised <u>1/</u>	Preliminary <u>1/</u>
- tons -			
Newfoundland	5,317	6,000	5,165
Prince Edward Island	6,150	6,582	7,689
Nova Scotia	26,789	28,641	26,615
New Brunswick	23,402	24,710	24,212
Quebec	189,753	204,205	205,299
Ontario	101,522	105,877	126,116
British Columbia	26,359	28,952	31,145
Totals	379,292	404,967	426,241

1/ Based on claims filed up to June 30, 1964.

2/ Based on claims filed up to June 30, 1963.

Monthly Exports of Canadian Wheat and Wheat Flour

Year and Month	Wheat in Bulk <u>1/</u>	Bagged Seed Wheat <u>2/</u>	Total Wheat	Wheat Flour <u>2/</u> <u>3/</u>	Total <u>3/</u> Wheat and Wheat Flour
- thousand bushels -					
<u>1961-62</u>					
August	35,625	89	35,714	3,123	38,837
September	28,966	242	29,209	2,786	31,995
October	32,910	86	32,996	2,391	35,386
November	40,823	377	41,200	3,150	44,351
December	19,966	392	20,359	2,643	23,002
January	17,534	458	17,992	2,304	20,295
February	23,739	433	24,173	2,546	26,719
March	20,482	574	21,056	2,968	24,023
April	24,981	539	25,520	2,389	27,909
May	35,150	77	35,227	2,486	37,713
June	23,559	5	23,564	2,456	26,020
July	19,016	44	19,060	2,711	21,772
Totals	322,752	3,317	326,069	31,953	358,022
<u>1962-63</u>					
August	21,944	157	22,101	2,852	24,953
September	25,040	200	25,240	2,604	27,844
October	29,705	31	29,737	2,181	31,917
November	33,309	144	33,452	2,176	35,628
December	20,949	451	21,399	2,305	23,705
January	21,486	473	21,959	1,586	23,545
February	18,779	743	19,522	1,811	21,333
March	19,246	1,251	20,496	2,454	22,950
April	28,916	422	29,338	2,330	31,669
May	35,355	14	35,369	2,186	37,555
June	24,512	<u>4/</u>	24,513	2,837	27,350
July	20,854	-	20,854	1,943	22,798
Totals	300,095	3,884	303,980	27,265	331,245
<u>1963-64 <u>5/</u></u>					
August	29,204	160	29,364	3,039	32,403
September	42,556	155	42,711	1,645	44,356
October	59,020	7	59,027	2,384	61,411
November	65,296	245	65,541	3,881	69,422
December	41,763	397	42,160	5,393	47,553
January	28,451	482	28,933	6,607	35,541
February	21,675	501	22,176	6,709	28,885
March	22,510	605	23,115	5,278	28,393
April	43,211	261	43,472	6,361 <u>6/</u>	49,833 <u>6/</u>
May	56,992	38	57,030	4,066	61,096
June	65,036	146	65,182	4,485	69,667
Totals	475,714	2,998	478,712	49,849	528,560

1/ Export clearances including shipments to the United States compiled by the Statistics Branch, Board of Grain Commissioners for Canada. 2/ Compiled from Canadian Customs returns, 1961-62 and 1962-63 adjusted to remove effect of time lag in reporting. 3/ In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt. 4/ Less than 500 bushels. 5/ Preliminary. 6/ Revised.

Exports of Canadian Wheat 1/ by Destination, June 1964 and 1963

Destination	June 1964			June 1963
	Wheat (Except Durum)	Durum Wheat	Total All Wheat	Total All Wheat
- bushels -				
<u>COMMONWEALTH AND PREFERENTIAL COUNTRIES</u>				
<u>Western Europe</u>				
Britain	9,120,523	37,333	9,157,856	7,807,924
Ireland	42,933	-	42,933	269,285
Malta and Gozo	-	-	-	224,000
<u>Other Africa</u>				
Northern Rhodesia	9,639	-	9,639	-
Republic of South Africa	1,112,633	-	1,112,633	1,035,253
<u>Other Asia</u>				
Hong Kong	70,560	-	70,560	90,533
India	721,373	-	721,373	-
Malaysia	73,360	-	73,360	-
Pakistan	-	-	-	13,344
<u>Central America and Antilles</u>				
Barbados	-	-	-	40
Jamaica	598	-	598	1,194
Totals, Com. and Pref. Countries.	11,151,619	37,333	11,188,952	9,441,573

OTHER COUNTRIES

<u>Western Europe</u>				
Austria	-	220,472	220,472	141,470
Belgium and Luxembourg	138,307	18,667	156,974	774,065
Denmark	-	-	-	11,424
Finland	-	-	-	355,480
France	-	318,803	318,803	463,120
Germany, Federal Republic	2,249,338	-	2,249,338	1,457,715
Italy	-	115,733	115,733	381,928
Netherlands	-	-	-	163,227
Norway	-	-	-	149,516
Switzerland	1,237,684	513,244	1,750,928	213,648
<u>Eastern Europe</u>				
Albania	985,600	-	985,600	-
Bulgaria	382,667	-	382,667	-
Czechoslovakia	1,471,157	-	1,471,157	-
Poland	3,804,726	-	3,804,726	-
U.S.S.R. (Russia)	32,744,058	-	32,744,058	-

Exports of Canadian Wheat 1/ by Destination, June 1964 and 1963

Destination	June 1964			June 1963
	Wheat (Except Durum)	Durum Wheat	Total All Wheat	Total All Wheat
- bushels -				
<u>OTHER COUNTRIES (concluded)</u>				
<u>Middle East</u>				
Israel	-	-	-	504,129
Saudi Arabia	43,721	-	43,721	-
<u>Other Africa</u>				
Mozambique	-	-	-	4,475
<u>Other Asia</u>				
China, Communist	1,358,373	-	1,358,373	5,169,896
Japan	4,712,263	-	4,712,263	3,556,420
Philippines	1,121,288	-	1,121,288	875,093
Taiwan	38,577	-	38,577	-
<u>Oceania</u>				
United States Oceania	-	-	-	35,915
<u>South America</u>				
Ecuador	238,832	-	238,832	38,583
Peru	-	-	-	153,440
Venezuela	481,300	-	481,300	568,922
<u>Central America and Antilles</u>				
Cuba	681,669	-	681,669	-
El Salvador	142,240	-	142,240	-
Guatemala	33,333	-	33,333	23,333
<u>North America</u>				
United States for domestic use <u>2/</u>	795,000	-	795,000	28,833
Totals, Other Countries	52,660,133	1,186,919	53,847,052	15,070,632
Sub-Totals, All Countries	63,811,752	1,224,252	65,036,004	24,512,205
Bagged seed <u>3/</u>			145,889	328
Totals, All Countries	63,811,752	1,224,252	65,181,893	24,512,533

NOTE: See footnotes on page 21.

Cumulative Exports of Canadian Wheat 1/ by Destination

Destination	August 1963-June 1964			Aug/62-June/63
	Wheat (Except Durum)	Durum Wheat	Total All Wheat	Total All Wheat
- bushels -				
<u>COMMONWEALTH AND PREFERENTIAL COUNTRIES</u>				
<u>Western Europe</u>				
Britain	70,065,753*	187,261	70,253,014*	71,612,400
Ireland	2,235,333	-	2,235,333	2,972,574
Malta and Gozo	1,093,827	-	1,093,827	1,094,987
<u>Other Africa</u>				
Nigeria	520,218	-	520,218	543,953
Northern Rhodesia	28,306	-	28,306	8,244
Republic of South Africa	1,112,633	-	1,112,633	7,475,911
<u>Other Asia</u>				
Hong Kong	613,199	-	613,199	521,360
India	721,373	-	721,373	703,612
Malaysia	355,413	-	355,413	-
Pakistan	354,984	-	354,984	361,664
<u>Central America and Antilles</u>				
Barbados	40	-	40	40
Jamaica	9,025	-	9,025	10,151
Totals, Com. and Pref. Countries.	77,110,104*	187,261	77,297,365*	85,304,896

OTHER COUNTRIES

Western Europe

Austria	855,613*	335,418	1,191,031*	1,554,304
Belgium and Luxembourg	14,074,792*	478,367	14,553,159*	8,968,120
Denmark	20,543	-	20,543	22,624
Finland	726,133	-	726,133	1,681,491
France,	2,185,769*	2,089,910	4,275,679*	5,778,890
Germany, Federal Republic	26,851,091*	7,704,291*	34,555,382*	26,404,852
Greece	-	-	-	10
Italy	3,758,777	115,733	3,874,510	4,668,754
Netherlands	3,020,943*	154,168*	3,175,111*	4,379,768
Norway	1,702,670	-	1,702,670	1,827,543
Portugal	-	410,667	410,667	-
Sweden	22,400	-	22,400	168,933
Switzerland	4,486,664	2,590,340	7,077,004	2,625,016

Eastern Europe

Albania	2,940,001	-	2,940,001	-
Bulgaria	5,756,832	-	5,756,832	-
Czechoslovakia	6,570,483	-	6,570,483	4,393,895
Poland	11,879,080	-	11,879,080	14,183,656
U.S.S.R. (Russia)	177,588,266	9,634,007	187,222,273	-
Yugoslavia	3,501,866	-	3,501,866	-

Middle East

Israel	1,067,248	-	1,067,248	1,661,316
Saudi Arabia	720,750	-	720,750	565,820

Cumulative Exports of Canadian Wheat 1/ by Destination

Destination	August 1963-June 1964			Aug/62-June/63
	Wheat (Except Durum)	Durum Wheat	Total All Wheat	Total All Wheat
- bushels -				
<u>OTHER COUNTRIES (concluded)</u>				
<u>Other Africa</u>				
Katanga	-	-	-	9,186
Mozambique	90,857	11,200	102,057	439,561
<u>Other Asia</u>				
Burma	78,931	-	78,931	-
China, Communist	36,431,174	-	36,431,174	55,954,379
Japan	45,080,135	-	45,080,135	41,201,667
Korea	511,467	-	511,467	-
Philippines	6,589,994	-	6,589,994	5,928,409
Taiwan	411,061	-	411,061	115,701
<u>Oceania</u>				
United States Oceania	347,722	-	347,722	427,354
<u>South America</u>				
Ecuador	1,087,114	-	1,087,114	1,141,308
Peru	730,614	-	730,614	535,174
Venezuela	6,707,390	-	6,707,390	6,355,268
<u>Central America and Antilles</u>				
Cuba	6,328,856	-	6,328,856	-
Dominican Republic	658,839	-	658,839	959,778
El Salvador	874,275	-	874,275	579,677
Guatemala	208,333	-	208,333	255,000
<u>North America</u>				
United States				
for domestic use <u>2/</u>	1,025,859	-	1,025,859	1,148,950
Totals, Other Countries	374,892,542*	23,524,101	398,416,643*	193,936,404
Sub-Totals, All Countries	452,002,646	23,711,362	475,714,008	279,241,300
Bagged seed <u>3/</u>			2,997,666	3,884,474
Totals, All Countries	452,002,646	23,711,362	478,711,674	283,125,774

* Revisions in data for previous months have been taken into account in the August-June cumulative totals.

1/ Overseas clearances as reported by the Statistics Branch, Board of Grain Commissioners for Canada, for all countries except the United States. Excluding bagged seed.

2/ Compiled from returns of Canadian elevator licensees and shippers and advice from American grain correspondents.

3/ Compiled from Canadian Customs returns, 1962-63 adjusted for time lag.

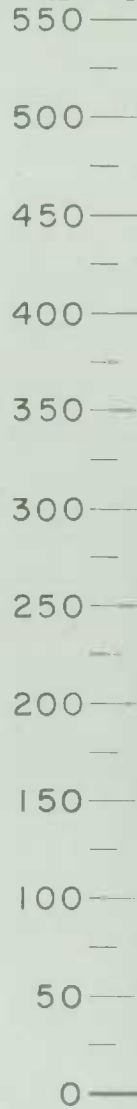
Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	March 1964 <u>1/</u>	June 1964 <u>2/</u>	August-June	
			1963-64 <u>2/</u>	1962-63 <u>1/</u>
<u>COMMONWEALTH AND PREFERENTIAL COUNTRIES</u>				
- bushels -				
<u>Western Europe</u>				
Britain	1,020,238	532,367	10,866,317	11,031,168
Gibraltar	-	-	31,944	35,806
<u>Middle East</u>				
Kuwait*	-	-	13,255	77,484
Qatar	235	-	1,068	2,107
British Middle East, nes	2,834	-	32,200	23,699
<u>Other Africa</u>				
Gambia.....	3,818	-	5,161	-
Ghana	95,742	259,090	1,070,309	1,780,292
Mauritius and Dependencies	-	-	-	460
Nigeria	515	-	22,540	550,247
Nyasaland	1,150	1,808	29,866	33,698
Sierra Leone	15,065	93,456	429,971	505,860
Southern Rhodesia	1,150	-	4,830	-
Tanganyika	-	-	9,315	14,708
British Africa, nes	-	1,684	37,104	67,896
<u>Other Asia</u>				
Ceylon	-	456,175	1,068,596	1,150
Hong Kong	64,952	39,928	820,900	853,756
Malaysia	60,440	50,234	587,705	600,169
British East Indies, nes	-	-	-	12,056
<u>Oceania</u>				
Australia	-	-	124	55
Fiji	874	1,035	6,394	3,898
<u>South America</u>				
British Guiana	3,738	9,559	33,031	22,637
<u>Central America and Antilles</u>				
Bahamas	11,392	25,475	296,238	273,282
Bermuda	10,757	6,088	109,802	110,365
British Honduras	3,643	734	35,349	34,737
Barbados.....	13,915	14,943	149,249	141,804
Jamaica	237,739	99,680	1,520,139	1,229,688
Leeward and Windward Islands	52,785	86,678	965,027	859,552
Trinidad	104,643	152,152	1,303,691	1,187,493
Totals, Com. and Pref. Countries.	1,705,625	1,831,086	19,450,125	19,454,067
<u>OTHER COUNTRIES</u>				
<u>Western Europe</u>				
Belgium and Luxembourg	29,882	24,368	195,514	167,934
Denmark	460	-	5,026	10,217
Germany, Federal Republic	-	-	-	6,463
Greece	1,433	1,520	13,156	30,415
Iceland	-	-	4,996	14,573
Italy	-	805	805	4,996
Netherlands	423	814	6,580	3,845
Norway	-	115	115	115
Portugal	4,289	3,791	103,362	65,244
Sweden	-	-	1,771	1,265
Switzerland	-	-	39	7,974
<u>Eastern Europe</u>				
U.S.S.R. (Russia)	2,508,882	2,287,467	20,601,618	-
<u>Middle East</u>				
Ethiopia	-	-	253	-
Iran	34	288	3,623	4,333
Iraq	-	-	-	948
Israel	-	-	5,152	13,588
Jordan	-	656	1,012	1,235

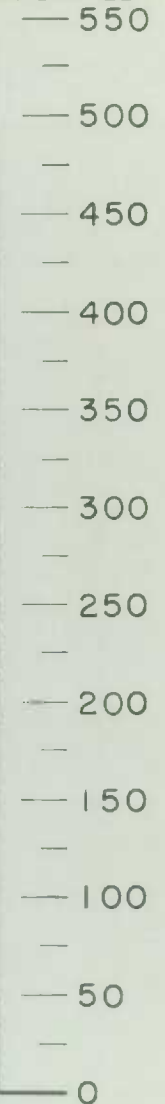
FARMERS' MARKETINGS OF WHEAT, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

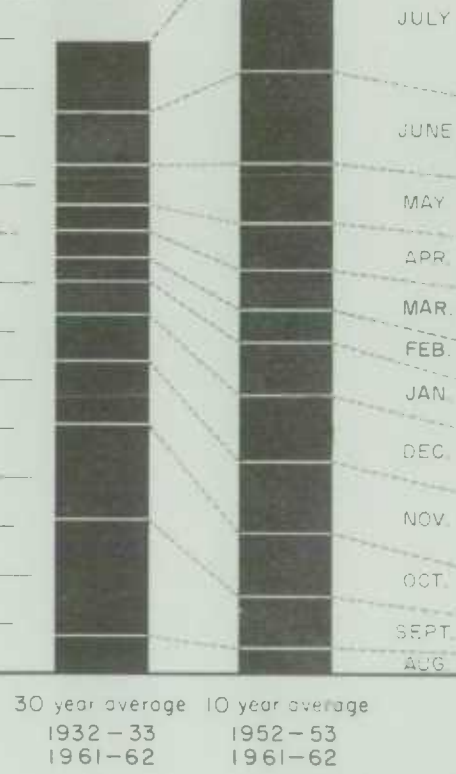
MILLION BUSHELS



MILLION BUSHELS



PEAK MARKETINGS
1952-53 CROP YEAR
536.0 MILLION BUSHELS



1958-59

1959-60

1960-61

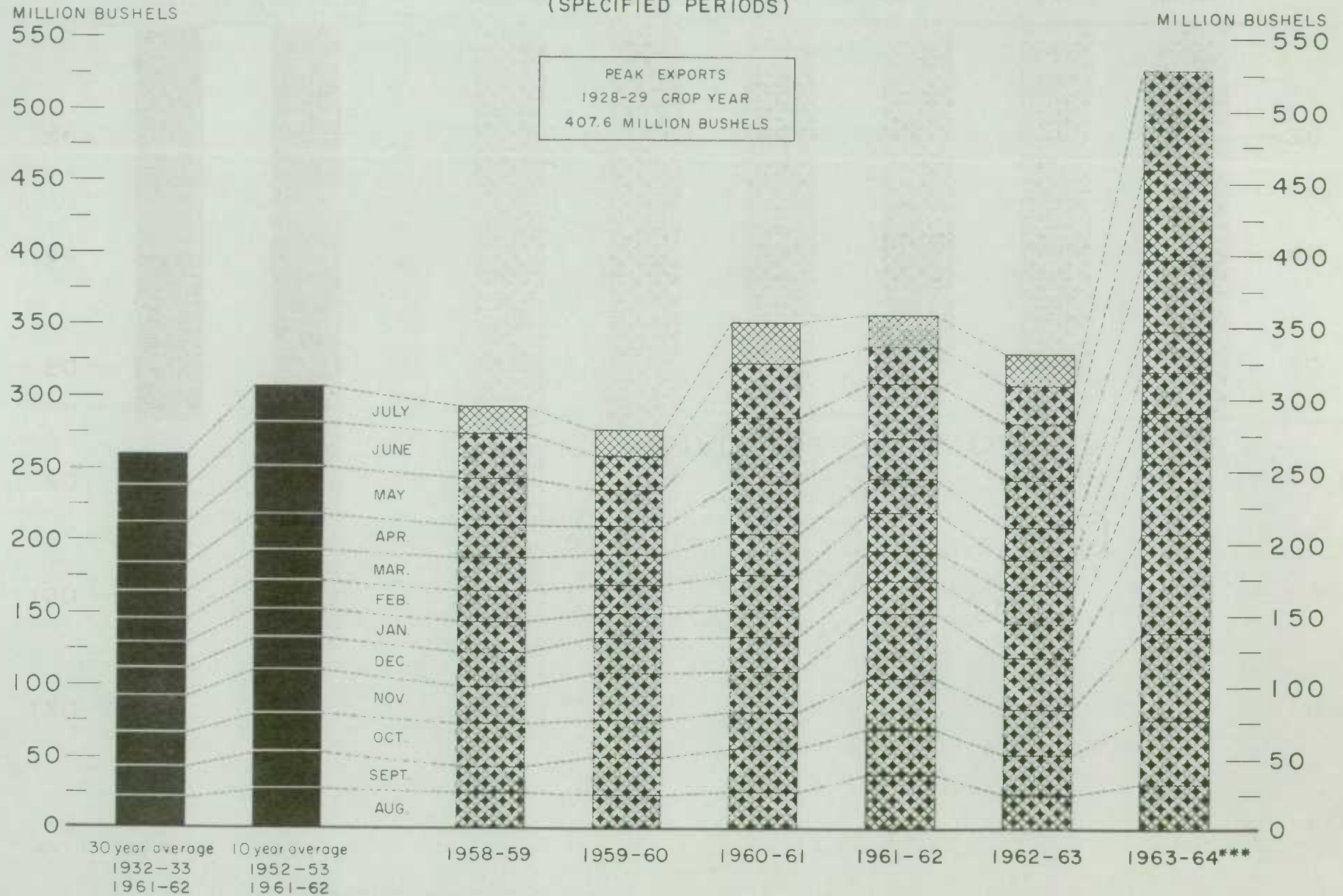
1961-62

1962-63

1963-64

EXPORTS OF CANADIAN WHEAT* AND WHEAT FLOUR**

(SPECIFIED PERIODS)



* Beginning with 1956-57 includes bagged seed wheat.

** In terms of wheat equivalent. *** Preliminary.

Agriculture Division D.B.S.

FARMERS' MARKETINGS OF BARLEY, PRAIRIE PROVINCES (SPECIFIED PERIODS)

MILLION BUSHEL

MILLION BUSHEL

140

140

120

120

100

100

80

80

60

60

40

40

20

20

0

0

JULY

JUNE

MAY

APR.

MAR.

FEB.

JAN.

DEC.

NOV.

OCT.

SEPT.

AUG.

30 year average

10 year average

1932-33

1952-53

1961-62

1961-62

1958-59

1959-60

1960-61

1961-62

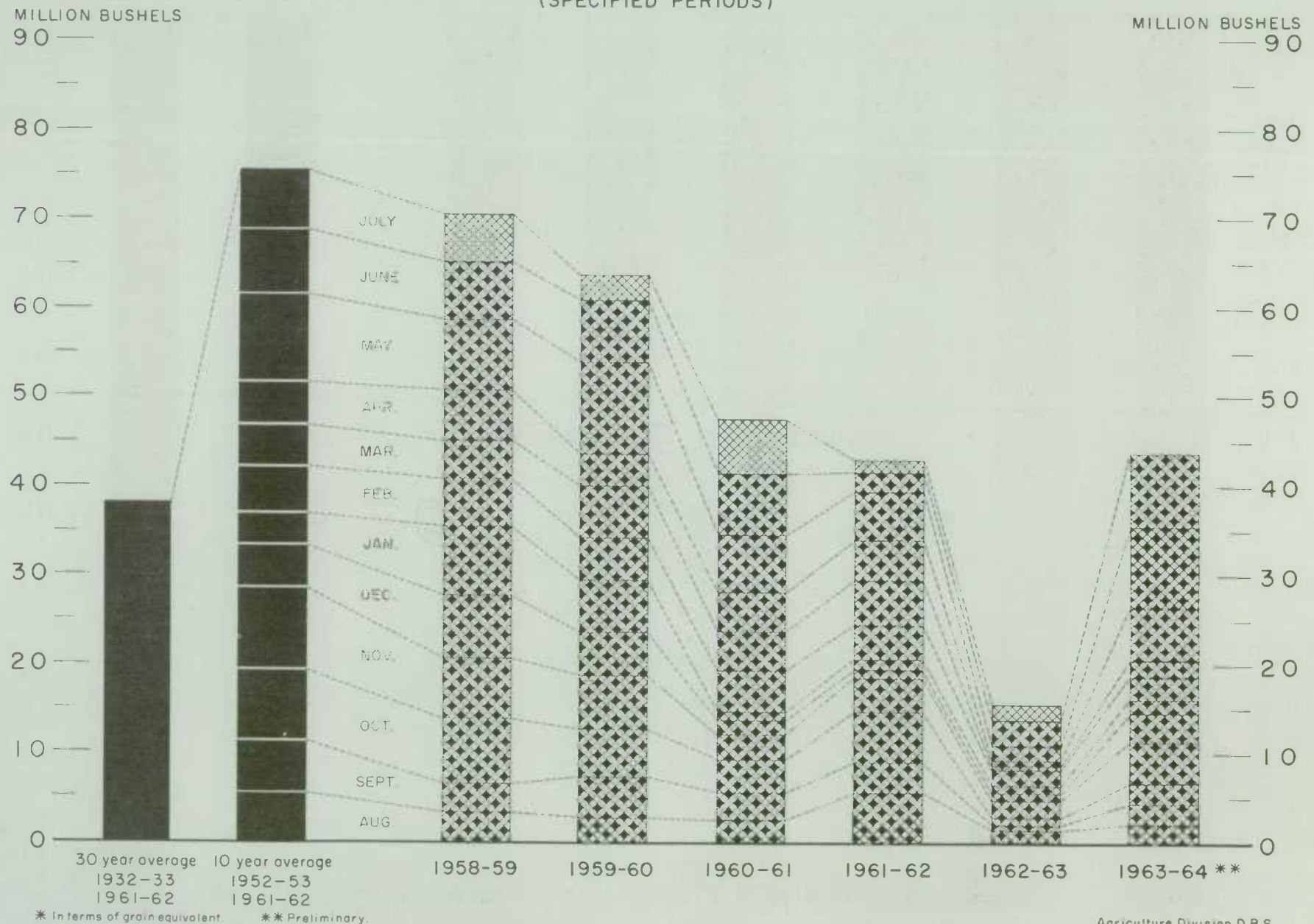
1962-63

1963-64

Agriculture Division D.B.S.

EXPORTS OF CANADIAN BARLEY AND BARLEY PRODUCTS*

(SPECIFIED PERIODS)



FARMERS' MARKETINGS OF OATS, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHEL

100 —

MILLION BUSHEL

100 —

90 —

90 —

80 —

80 —

70 —

70 —

60 —

60 —

50 —

50 —

40 —

40 —

30 —

30 —

20 —

20 —

10 —

10 —

0

0

30 year average

10 year average

1932-33

1952-53

1961-62

1961-62

1958-59

1959-60

1960-61

1961-62

1962-63

1963-64

JULY

JUN.

M.

A.

M.

F.

J.

D.

NOV.

OCT.

SEPT.

AUG.

EXPORTS OF CANADIAN OATS* AND OAT PRODUCTS**

(SPECIFIED PERIODS)

MILLION BUSHELS
45 —MILLION BUSHELS
— 45

40 —

— 40

35 —

— 35

30 —

— 30

25 —

— 25

20 —

— 20

15 —

— 15

10 —

— 10

5 —

— 5

0 —

— 0

30 year average 10 year average
1932-33 1952-53
1961-62 1961-62

1958-59

1959-60

1960-61

1961-62

1962-63

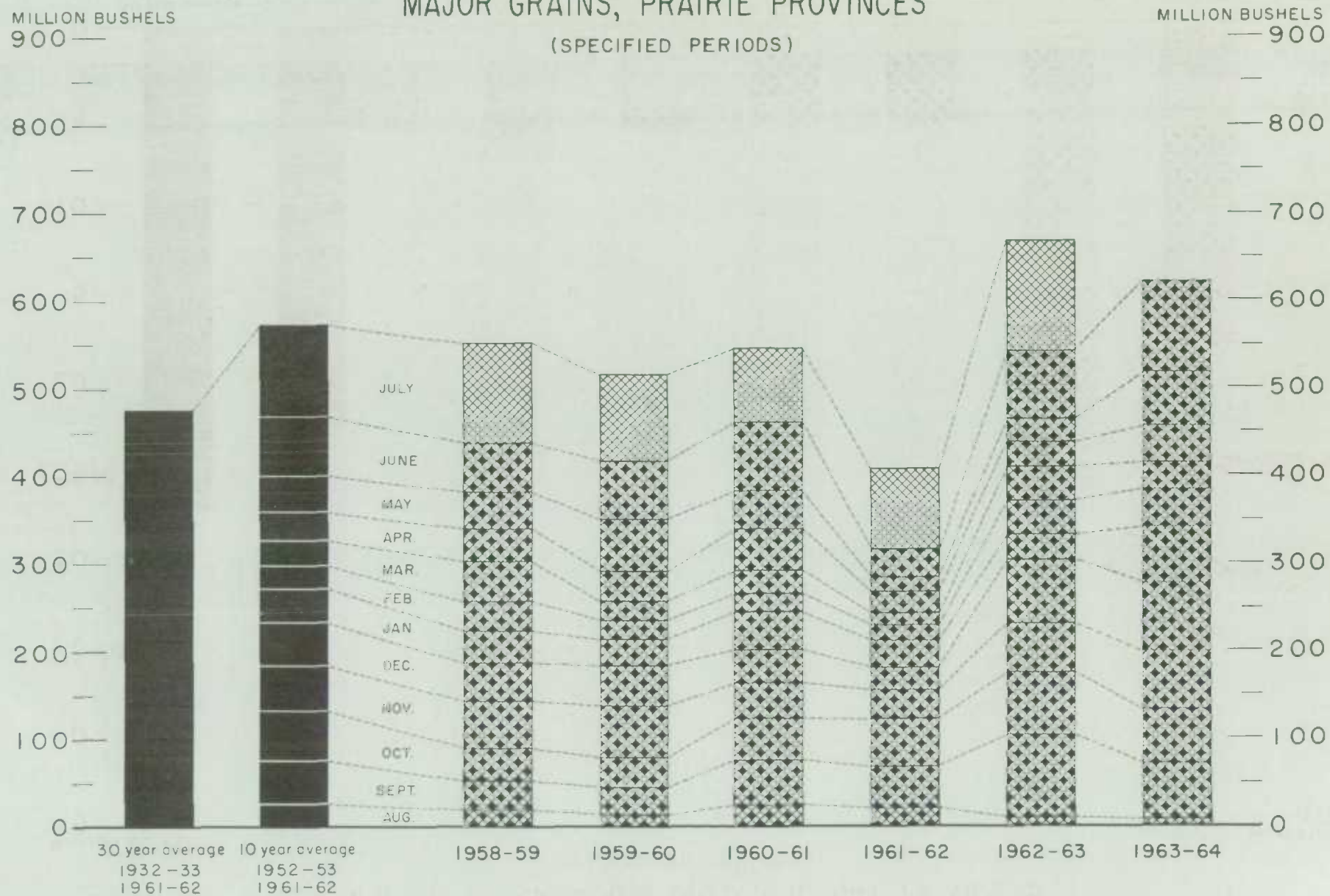
1963-64***

*Beginning with 1960-61 includes relatively small quantity of bagged seed. **In terms of grain equivalent. ***Preliminary.

Agriculture Division D.B.S.

J
J
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FARMERS' MARKETINGS OF CANADA'S FIVE MAJOR GRAINS,* PRAIRIE PROVINCES (SPECIFIED PERIODS)

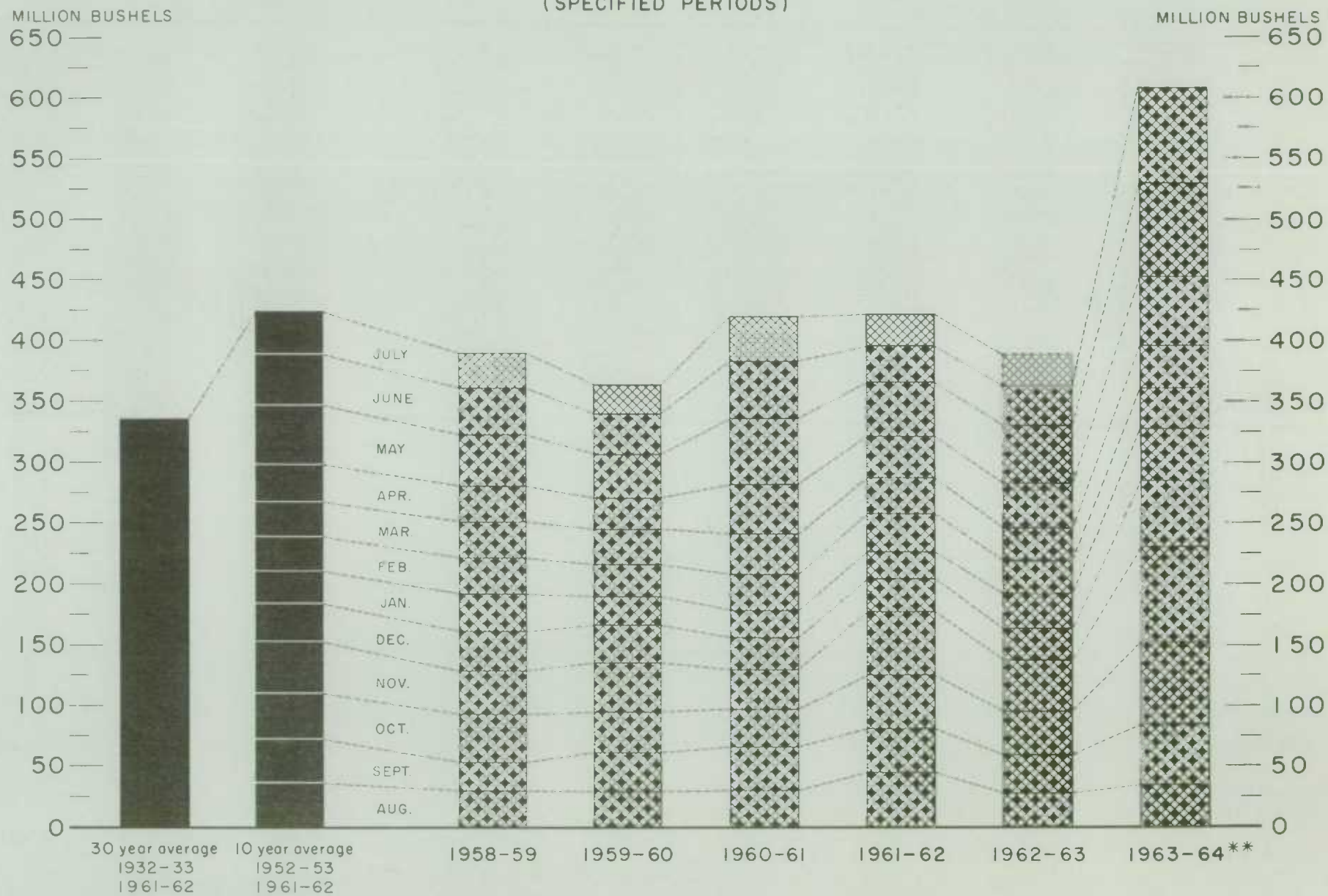


* Wheat, oats, barley, rye and flaxseed.

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EXPORTS OF CANADA'S FIVE MAJOR GRAINS AND PRODUCTS*

(SPECIFIED PERIODS)



* Wheat, bagged seed wheat, and wheat flour; oats, bagged seed oats, and oatmeal and rolled oats; barley, malt and pot and pearl; rye and flaxseed.
 ** Preliminary.

Agriculture Division D.B.S.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	March 1964 <u>1/</u>	June 1964 <u>2/</u>	August-June	
			1963-64 <u>2/</u>	1962-63 <u>1/</u>
OTHER COUNTRIES (concluded)			- bushels -	
<u>Middle East</u>				
Kuwait*	-	4,122	12,770	-
Lebanon	5,152	1,035	29,187	354,356
Saudi Arabia	-	2,300	3,818	6,679
Syria	-	412	1,410	5,529
U.A.R. - Egypt	-	-	-	87,970
<u>Other Africa</u>				
Angola	-	-	4,600	2,760
Congo-Leo.	2,875	-	56,695	88,348
French West Africa	-	-	-	23,442
Ivory Coast	-	230	2,990	-
Liberia	2,583	8,873	66,065	53,662
Mozambique	1,645	4,979	33,630	22,772
Portuguese Africa, nes	1,299	2,581	75,705	92,713
Togo	6,785	6,854	144,966	49,657
<u>Other Asia</u>				
Burma	-	-	76,404	-
Indonesia	-	-	-	152,885
Japan	88	8,050	112,488 <u>3/</u>	484,355
Philippines	690	-	7,590	11,040
Portuguese Asia	1,012	-	22,356	9,209
Thailand	44,183	10,120	354,862	348,722
Viet-Nam	-	2,300	43,776	44,576
<u>Oceania</u>				
French Oceania	-	-	1,426	1,725
United States Oceania	-	-	1,881	3,450
<u>South America</u>				
Chile	-	-	6,928	10,983
Colombia	589	-	589	-
Peru	6,900	4,485	58,816	39,031
Surinam	2,645	6,566	69,271	63,105
Venezuela	-	-	230	1,748
<u>Central America and Antilles</u>				
Costa Rica	82,087	78,200	591,601	864,405
Cuba	1,186,354	13,915	5,904,086	-
Dominican Republic	9,200	11,040	62,647	128,823
El Salvador	1,035	1,355	12,577	82,972
French West Indies	-	230	2,185	3,611
Guatemala	-	460	14,726	49,473
Haiti	5,750	4,830	105,460	19,077
Honduras	5,520	5,520	60,239	65,255
Netherlands Antilles	2,150	3,439	140,583	234,892
Nicaragua	690	-	293,032	455,237
Panama	13,050	9,885	151,158	406,755
<u>North America</u>				
St. Pierre and Miquelon	299	2,824	19,458	14,559
United States	63,680	139,787	909,171	1,250,887
Totals, Other Countries	3,991,664	2,654,216	30,398,398 <u>3/</u>	5,867,808
Totals, All Countries	5,697,289	4,485,302	49,848,523 <u>3/</u>	25,321,875

* Kuwait included in Commonwealth and Preferential Countries from August to December 1963 and in Other Countries from January 1, 1964.

nes - not elsewhere specified.

1/ In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt. 2/ In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt. 3/ Revised.

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending				
	July 3	July 10	July 17	July 24	July 31
- cents and eighths per bushel -					
<u>Initial Payment to Producers</u>					
1 Northern	150	150	150	150	150
2 Northern	146	146	146	146	146
3 Northern	142	142	142	142	142
4 Northern	135	135	135	135	135
5 Wheat	118	118	118	118	118
6 Wheat	112	112	112	112	112
Feed Wheat	108	108	108	108	108
1 C.W. Garnet	135	135	135	135	135
2 C.W. Garnet	130	130	130	130	130
3 C.W. Garnet	125	125	125	125	125
1 Alberta Red Winter	134	134	134	134	134
2 Alberta Winter	129	129	129	129	129
3 Alberta Winter	123	123	123	123	123
1 C.W. Amber Durum	150	150	150	150	150
2 C.W. Amber Durum	146	146	146	146	146
3 C.W. Amber Durum	142	142	142	142	142
<u>International Wheat Agreement</u>					
<u>and Domestic Sales</u>					
1 Northern	205/6	205/7	205/7	205/5	205/4
2 Northern	202/6	202/7	202/7	202/5	202/4
3 Northern	200/2	200/3	200/5	200/5	200/4
4 Northern	193/6	193/7	195	195/5	195/4
5 Wheat	186/6	186/7	188	188/5	188/4
6 Wheat	181/6	181/7	183	183/5	183/4
Feed Wheat	178/6	178/7	180	180/5	180/4
1 C.W. Garnet	188/6	188/7	188/7	188/5	188/4
2 C.W. Garnet	186/6	186/7	186/7	186/5	186/4
3 C.W. Garnet	185/6	185/7	185/7	185/5	185/4
1 Alberta Red Winter	191/6	191/7	191/7	191/5	191/4
2 Alberta Winter	189/6	189/7	189/7	189/5	189/4
3 Alberta Winter	188/6	188/7	188/7	188/5	188/4
1 C.W. Amber Durum	213/6	213/7	213/7	213/5	213/4
2 C.W. Amber Durum	212/6	212/7	212/7	212/5	212/4
3 C.W. Amber Durum	200/2	200/3	200/5	200/5	200/4
<u>Export - Class II</u>					
1 Northern	205/6	205/7	205/7	205/5	205/4
2 Northern	202/6	202/7	202/7	202/5	202/4
3 Northern	200/2	200/3	200/5	200/5	200/4
4 Northern	193/6	193/7	195	195/5	195/4
5 Wheat	186/6	186/7	188	188/5	188/4
6 Wheat	181/6	181/7	183	183/5	183/4
Feed Wheat	178/6	178/7	180	180/5	180/4
1 C.W. Garnet	188/6	188/7	188/7	188/5	188/4
2 C.W. Garnet	186/6	186/7	186/7	186/5	186/4
3 C.W. Garnet	185/6	185/7	185/7	185/5	185/4
1 C.W. Amber Durum	213/6	213/7	213/7	213/5	213/4
2 C.W. Amber Durum	212/6	212/7	212/7	212/5	212/4
3 C.W. Amber Durum	200/2	200/3	200/5	200/5	200/4

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Vancouver

Class and Grade	Week Ending				
	July 3	July 10	July 18	July 24	July 31
- cents and eighths per bushel-					
<u>Initial Payment to Producers</u>					
1 Northern	150	150	150	150	150
2 Northern	146	146	146	146	146
3 Northern	142	142	142	142	142
4 Northern	135	135	135	135	135
5 Wheat	118	118	118	118	118
6 Wheat	112	112	112	112	112
Feed Wheat	108	108	108	108	108
1 C.W. Garnet	135	135	135	135	135
2 C.W. Garnet	130	130	130	130	130
3 C.W. Garnet	125	125	125	125	125
1 Alberta Red Winter	134	134	134	134	134
2 Alberta Winter	129	129	129	129	129
3 Alberta Winter	123	123	123	123	123
1 C.W. Amber Durum	150	150	150	150	150
2 C.W. Amber Durum	146	146	146	146	146
3 C.W. Amber Durum	142	142	142	142	142
<u>International Wheat Agreement</u>					
<u>and Domestic Sales</u>					
1 Northern	209/6	211/1	211/1	210/7	210/6
2 Northern	206/6	208/1	208/1	207/7	207/6
3 Northern	205/2	206/5	206/5	206/3	206/2
4 Northern	198/2	199/5	199/5	199/3	199/2
5 Wheat	189/6	191/1	191/1	190/7	190/6
6 Wheat	187/6	189/1	189/1	188/7	188/6
Feed Wheat	184/6	186/1	186/1	185/7	185/6
1 C.W. Garnet	190/6	192/1	192/1	191/7	191/6
2 C.W. Garnet	189/6	191/1	191/1	190/7	190/6
3 C.W. Garnet	188/6	190/1	190/1	189/7	189/6
1 Alberta Red Winter	190/6	192/1	192/1	191/7	191/6
2 Alberta Winter	189/6	191/1	191/1	190/7	190/6
3 Alberta Winter	188/6	190/1	190/1	189/7	189/6
<u>Export - Class II</u>					
1 Northern	209/6	211/1	211/1	210/7	210/6
2 Northern	206/6	208/1	208/1	207/7	207/6
3 Northern	205/2	206/5	206/5	206/3	206/2
4 Northern	198/2	199/5	199/5	199/3	199/2
5 Wheat	189/6	191/1	191/1	190/7	190/6
6 Wheat	187/6	189/1	189/1	188/7	188/6
Feed Wheat	184/6	186/1	186/1	185/7	185/6
1 C.W. Garnet	190/6	192/1	192/1	191/7	191/6
2 C.W. Garnet	189/6	191/1	191/1	190/7	190/6
3 C.W. Garnet	188/6	190/1	190/1	189/7	189/6
1 Alberta Red Winter	190/6	192/1	192/1	191/7	191/6
2 Alberta Winter	189/6	191/1	191/1	190/7	190/6
3 Alberta Winter	188/6	190/1	190/1	189/7	189/6

CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during June 1964 amounted to 3,971,000 hundredweight, indicating an increase of 2 per cent over the 3,881,000 hundredweight produced during May 1964, 31 per cent greater than the June 1963 figure of 3,029,000 hundredweight and 21 per cent higher than the ten-year (1954-63) average production for the month of June of 3,293,000 hundredweight. Mills reporting operations during June 1964 had a total rated capacity of 177,000 hundredweight per 24-hour day and, on the basis of a 26-day working period, 86.2 per cent of this rated capacity was effective.

Wheat milled for flour during June 1964 amounted to 8,893,000 bushels, 3 per cent more than the 8,635,000 bushels milled during the preceding month and 31 per cent above the 6,775,000 bushels milled during June 1963. Of the wheat milled for flour during June 1964 some 7,995,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (557,000 bushels); Durum (241,000 bushels); and all other (100,000 bushels).

Exports According to preliminary Customs returns, exports of Canadian wheat flour during June 1964 amounted to 1,950,000 hundredweight (some 4,485,000 bushels of wheat equivalent) representing an increase of 10 per cent above the 4,066,000 bushels exported during the previous month and 58 per cent higher than the adjusted June 1963 total of 2,837,000 bushels. Flour shipments during the month went to fifty-two countries with exports to the U.S.S.R. amounting to 2,287,000 bushels of wheat equivalent and accounting for 51 per cent of the June 1964 total. Shipments of Canadian wheat flour during June to Britain, at 532,000 bushels equivalent, and to Ceylon, at 456,000 bushels equivalent, accounted for 12 per cent and 10 per cent of the total, respectively. Other leading markets for Canadian wheat flour during June this year, with shipments in thousands of bushels of wheat equivalent were as follows: Ghana, 259; Trinidad, 152; United States, 140; Jamaica, 100; and Sierra Leone, 93.

Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled for Flour bushels	Wheat Flour	
		Production	Exports ^{1/}
		- cwt. -	
1935-36—1939-40 average	67,845,114	29,405,451	9,603,941
1940-41—1944-45 average	99,704,638	43,908,245	23,699,546
1945-46—1949-50 average	107,330,372	47,011,540	25,819,721
1950-51—1954-55 average	100,446,328	43,847,894	21,812,041
1955-56--1959-60 average	90,148,211	39,752,589	16,349,156
1960-61	89,731,155	39,914,644	15,513,836
1961-62	88,240,580	39,539,651	13,892,676
1962-63	78,789,332	35,505,220	11,854,458
1963-64 ^{2/}			
August	6,719,665	3,003,765	1,321,208
September	7,712,078	3,459,156	715,309
October	10,422,696	4,667,613	1,036,575
November	10,564,882	4,737,321	1,687,554
December	10,234,008	4,585,013	2,344,686
January	10,404,242	4,718,375	2,872,668
February	10,043,366	4,494,554	2,916,992
March	10,505,354	4,725,459	2,294,782
April	8,817,797	3,960,091	2,765,548 ^{3/}
May	8,634,667	3,881,329	1,767,818
June	8,892,806	3,970,827	1,950,131
Totals	102,951,561	46,203,503	21,673,271
Same months 1962-63 ^{3/}	72,439,422	32,645,368	11,009,511

^{1/} Based on Customs returns. Exports for the crop years 1945-46—1962-63 revised to remove effect of time lag in the returns made by Customs.

^{2/} Subject to revision.

^{3/} Revised.

UNITED STATES SITUATION

Disappearance of
United States Wheat
Increases 17 Per Cent
Over 1962-63 Level

Total disappearance (exports plus domestic use) of United States wheat during the crop year (July-June) 1963-64 amounted to 1,437 million bushels and represented an increase of 17 per cent above the comparable 1962-63 total of 1,227 million. The expansion in total disappearance

reflected a substantial rise in exports from the 1962-63 level, which more than offset by a wide margin, a relatively small reduction in domestic requirements. Preliminary data indicate that the 1963-64 exports of wheat, wheat flour and products in terms of grain equivalent amounted to a record 850 million bushels, 33 per cent greater than the 1962-63 figure of 638 million and 18 per cent above the previous high of 718 million in 1961-62. Domestic requirements in the crop year recently completed decreased from an estimated 589 million bushels in 1962-63 to 587 million in 1963-64.

With total disappearance into domestic and export channels in 1963-64 exceeding the 1963 production by a considerable margin, year-end stocks declined from 1,195 million at June 30, 1963 to 900 million at the same date in 1964.

United States Wheat Supplies

Item	1962-63 <u>1/</u>	1963-64 <u>2/</u>
	- million bushels -	
Carryover at beginning of crop year (July 1)	1,321.9	1,194.9 <u>1/</u>
Production	1,093.7	1,137.6
Total estimated domestic supplies	2,415.5	2,332.6
Imports of wheat and wheat flour in terms of wheat for domestic use, July-June	6.1	4.6
Total estimated supplies	2,421.6	2,337.2
Less estimated domestic requirements for crop year <u>3/</u> .	588.8	587.4
Available for export and for carryover	1,832.9	1,749.7
Deduct:		
Exports of wheat as grain, July-June.....	535.3	753.4
Exports of wheat flour in terms of wheat, July-June <u>4/</u>	102.7	96.5
Total exports of wheat and wheat flour <u>5/</u>	637.9	849.9
Balance on July 1 for export and for carryover	1,194.9	899.8

1/ Revised. 2/ Preliminary. 3/ Includes shipments to United States Territories and wheat for military food use at home and abroad. 4/ Flour exports exclude "Milled in bond". 5/ These figures now include all shipments under relief programs which formerly were not available from Census data.

1965 Wheat Program
Announced by USDA

Details of the 1965 Voluntary Wheat Program were announced August 3, 1964 by the U.S. Department of Agriculture.

Operation of the program in general will be about the same as that for the 1964 crop year. Although some program provisions are modified, participating farmers can get about the same returns as from the 1964 program.

The principal changes, compared with 1964 program provisions are:

1. Domestic certificates will be worth 75 cents per bushel (were 70 cents), and export certificates 30 cents per bushel (were 25 cents).
2. Price support national average loan rate will be \$1.25 per bushel (was \$1.30).
3. Program participants can qualify for domestic certificates on 45 per cent and export certificates on 35 per cent of the normal production from their allotment (were 45 per cent each).
4. Wheat and feed grain (including oats and rye) acreage substitution will be possible (none in 1964).
5. If diversion in addition to the required minimum is at least 10 per cent of the farm's 1965 allotment, payment on such additional diversion will be made on 50 per cent of the farm's normal production times the county loan rate on all of such added acres diverted to conserving use. No payment will be made for applying conserving use to the minimum qualifying acreage equal to 11.11 per cent of the 1965 allotment. (Payment in 1964 was at 20 per cent for all acres diverted to conserving use).
6. A producer can get program loan and certificate allocation benefits if he exceeds his acreage allotment by not more than 50 per cent on any farm in which he has an interest and stores under bond the wheat from the excess acreage, meanwhile carrying out conserving use requirements of the program (not provided in 1964).

Signup for the 1965 Voluntary Wheat Program is planned August 24 through October 2 in ASCS offices. This signup will apply only to predominantly winter wheat areas. Program signup for wheat growers in predominantly spring seeded areas probably will take place early next year at the same time as that for the 1965 Feed Grain Program. The 1965 Feed Grain Program will operate under the same legislative authority as in 1964 and therefore will be similar to the 1964 program. The 1965 diversion requirements, payment rates, and loan levels will be determined and announced later.

The 1965 program for wheat will be entirely voluntary. As in 1964, there will be no marketing quotas or marketing quota penalties for the 1965 crop. Further, those overplanting their acreage allotment in 1965 will not lose wheat acreage history for future years.

Program provisions offer a wide range of choice including substitution between wheat and feed grain acreage.

A producer may become a program participant by signing up and meeting the applicable program provisions. A participant can become eligible for price support loans, diversion payments, and certificates with fixed cash values.

The 1965 national wheat acreage allotment of 49 1/2 million acres (the same as for 1964) was announced June 19, 1964. The State acreage allotments were made at the same time, and these in turn are being allocated to individual farms. Announcement of wheat-feed grain acreage substitution for the 1965 crop was made on May 25, 1964.

Use of Certificates Certificates will be earned by eligible producers on 80 per cent of the allotted acres times the normal yield for the farm, but not in excess of the normal production on the acreage of wheat planted for harvest. If the acreage planted for harvest is less than 80 per cent of the farm allotment, the reduction in certificates will be made first from the lower valued (export) certificates.

Commodity Credit Corporation will assist producers in marketing the certificates by purchasing them through county ASC committees.

Producers who sign up and otherwise apply 1965 program provisions relating to wheat will be eligible for price support loans on their entire production, except on any quantity stored under bond. The option of storing under bond is as follows: Participants who so elect in advance may overseed wheat up to 50 per cent in excess of allotments and then store the excess production under bond. The excess production to be stored under bond would be twice the normal production of the acreage exceeding the allotment, or the actual production if less than the normal. The producers using this option would be eligible for price support loans and certificates on wheat from their allotted acres. This provision is of special interest in high crop-risk areas as it will provide reserves in case of drought. A producer may use the bonded-storage option on any farm in which he has an interest in the wheat crop. However, if a producer decides to overseed his allotment, he will not be eligible to substitute wheat and feed grain acreage within the program.

Substitution of Wheat-Feed Grain Acreages A producer who has both a farm wheat allotment and a feed grain base and who signs up for both programs, will be eligible to use the substitution provision. He can either grow wheat on feed grain permitted acres, or grow feed grains on all or part of the wheat permitted acres. Such a producer takes part in the 1965 program relating to wheat and feed grains exactly as he would without the substitution provision except that the acreage of either wheat or feed grains could be greater. However, a producer who plants feed grains on wheat allotment acreage may put this feed grain production under loan, but he will not be eligible for feed grain program price support payments on this acreage, nor will he receive additional certificates for wheat grown in lieu of feed grains. A producer not eligible for the benefits of both programs may still obtain the benefits of the program for which he is eligible.

Further, a producer may request that a separate oats-rye base acreage be established for his farm. Thus a co-operator in the wheat program may grow wheat on oats-rye base acres (minus diverted acreage) in addition to being able to grow wheat on all or part of the feed grain permitted acreage. When this option is exercised, corn, grain sorghum or barley cannot be grown on the oats-rye base or on the wheat allotment acreage. The purpose of establishing an oats-rye base is to extend benefits to producers who mainly grow wheat, oats and rye. If a producer requests but does not use this option, eligibility for program benefits will be determined as if the oats-rye option had not been requested.

Acreage Diversion and Payments Qualification for certificates and price support loans can be achieved by planting within the 1965 allotment and devoting to conserving uses an acreage equal to 11.11 per cent of that allotment. To qualify for diversion payments, participants will need to divert at least 10 per cent additional acreage below the allotment. Maximum diversion for payment can be 20 per cent of the allotment or enough additional acreage within the wheat allotment to make a total of 15 acres. Payment rate per acre for the additional diversion will be 50 per cent of the county basic price support loan rate times the farm normal yield.

Producers who wish to sign up in both the wheat and feed grain program may do so by increasing the acreage of cropland devoted to a conservation use not less than the total of the acreage signed up to be diverted under both programs. Diversion payments will be computed on the basis of the actual crop or crops reduced. (For instance, if wheat is grown in lieu of feed grains, diversion payments would be at the applicable feed grain crop rates).

Whether or not co-operators may have the opportunity to produce certain non-surplus crops on diverted acreage will be determined when more information is available.

Diversion payments for the oats-rye option will be a percentage of the wheat diversion rate and will be announced with the 1965 Feed Grain Program.

Stocks of Wheat
in All Positions
July 1, 1964

On July 24, the United States Department of Agriculture reported that all wheat in storage on July 1, totalling 900 million bushels, was the smallest for that date since 1958. July 1 stocks were 25 per cent below the previous year and 36 per cent less than the record July 1 holdings in 1961. Both farm and off-farm stocks showed substantial declines from a year earlier. The smaller July 1 holdings reflect the record disappearance during the 1963-64 marketing year. Most of the July 1 stocks were either Government owned or under Government farm loans.

Durum wheat in all storage positions on July 1 totalled 40.3 million bushels -- 12 per cent less than the 46.0 million bushels on hand a year earlier. Current stocks indicate a disappearance during the crop year -- July 1, 1963 to June 30, 1964 -- of 55.4 million bushels, nearly double the 1962-63 crop year disappearance of 28.9 million bushels. The larger 1963-64 disappearance resulted primarily from sharply increased exports.

U.S. Wheat Stocks by Positions, July 1, 1964 with Comparisons

Position	July 1 Average 1958-62	July 1 1963	April 1 1964	July 1 1964
- thousand bushels -				
<u>All Wheat</u>				
On Farms <u>1/</u>	100,257	95,254	152,869	75,218
Commodity Credit Corp. <u>2/</u> ...	70,579	38,317	14,379	12,623
Mills, Elev. & Whses. <u>1/</u> <u>3/</u> .	1,073,765	1,061,362	1,037,779	811,997
Totals	1,244,601	1,194,933	1,205,027	899,838
<u>Durum Wheat</u> <u>4/</u>				
On Farms <u>1/</u>	-	17,804	10,498	1,783
Commodity Credit Corp. <u>2/</u> ...	-	3,538	1,879	1,664
Mills, Elev. & Whses. <u>1/</u> <u>3/</u> .	-	24,639 <u>5/</u>	48,735	36,902
Totals	-	45,981 <u>5/</u>	61,112	40,349

- 1/ Estimates of the Crop Reporting Board. 2/ Owned by C.C.C. and stored in bins or other storages owned or controlled by C.C.C.; other C.C.C.-owned grain is included in the estimates by positions. 3/ All off-farm storages not otherwise designated, including flour mills, terminal elevators, and processing plants.
4/ Totals included in all wheat. 5/ Revised to include C.C.C.-owned durum held in out-of-position storage.

1964 Wheat Crop
Forecast at 1,275
Million Bushels

In a report released on July 10, 1964, the Crop Reporting of the United States Department of Agriculture stated in part that production of all wheat is forecast at 1,275 million bushels, 12 per cent above last year and 2 per cent above the 1958-62 average. The indicated yield per harvested acre at 26.0 bushels is 0.9 bushel above last year and 1.1 bushels above average. Both winter wheat and spring wheat yields are expected to exceed last year, and average.

Total acreage of all wheat for harvest as grain is estimated at 49.0 million acres, 8 per cent above last year but 3 per cent below average. The 1964 all-wheat national allotment was established at 49.5 million acres, excluding increases in allotments on farms with small wheat acreages, but compliance with allotments was on a voluntary basis.

The winter wheat crop is now forecast at 1,016 million bushels, up 4 per cent from last month, 12 per cent above 1963, and nearly equal to average. Combines pushed northward at a rapid pace during June. By July 1, winter wheat harvest had extended well into Nebraska, Illinois, and Indiana and it was underway in southern Ohio. Combining was virtually completed in Texas and Oklahoma, 80 per cent complete in Kansas, and approaching the one-fifth mark in Colorado. In many areas, combine bins had to be unloaded more frequently than usual as yields were exceeding pre-harvest expectations. The better than expected harvest returns, along with improved prospects in most later maturing areas, boosted the average U.S. yield above the level indicated on June 1. The yield per harvested acre is now estimated at 27.1 bushels, 1.0 bushel above last year and the third highest of record.

Acreage of winter wheat to be harvested for grain is expected to total 37.5 million acres, 8 per cent more than in 1963 but 4 per cent below average. The acreage seeded for the 1964 crop of winter wheat was 43.3 million acres. Abandonment and diversion to uses other than grain accounted for 13.5 per cent of the seeded acres. Heaviest acreage losses centered around southwest Kansas, southeast Colorado, and the Oklahoma and Texas Panhandles where lack of moisture and high winds caused heavy abandonment during April and May.

A 1964 crop of 202 million bushels is forecast for spring wheat other than durum, 10 per cent more than the 1963 crop of 183 million bushels and 1 per cent more than the average production. Production prospects for the 1964 spring wheat crop were brightened by favourable June weather that brought timely rains to areas where moisture was needed and higher temperatures where early growth had been slowed by cool spring weather

Production of durum wheat for 1964 is estimated at 57 million bushels. Final outturn at this level would be 15 per cent above the 1963 production of 50 million bushels and 71 per cent more than the 1958-62 average of 33 million bushels. Crop prospects generally are good throughout the major durum wheat producing areas of the Dakotas and Montana. The yield per harvested acre is forecast at 25.3 bushels, compared with 25.7 bushels per acre in 1963 and the 21.0 bushel average. The 1964 crop is expected to be harvested from 2.3 million acres, an increase of 17 per cent from the 1.9 million acres harvested in 1963, and 48 per cent more than the average of 1.5 million acres harvested. All of the durum wheat producing States except California expect to harvest larger acreages than in 1963.

United States Wheat
and Flour Exports
Highest in History

United States exports of wheat and wheat flour (grain equivalent) were 10 per cent higher for the period between July 1963 and May 1964 than those for any entire fiscal year in history. The 788 million bushels shipped during this period represented a 34 per cent increase over the amount shipped in the same period last year. Shipments to all areas continued to trend upwards in large amounts. Those to all European countries were 118 per cent greater than the 97 million bushels shipped during July 1962-May 1963. Eastern European countries received almost 6 times more wheat and flour than reported last year. USSR receipts accounted for over 56 per cent of the 110 million bushels going to this area and Poland accounted for another 33 per cent. Exports to the EEC are more than double. Those to the Netherlands represented the largest number of bushels to this area. This country took 17 million bushels of U.S. wheat and flour which was 33 per cent of all shipments to the EEC, or an increase of 78 per cent over those reported for the previous year.

Wheat and flour shipments to the countries of the Western Hemisphere were generally less than those for the July-May period last year with the exception of Mexico, Haiti, Colombia and Venezuela. Almost half of the wheat and flour exported in the past eleven months was destined for Asiatic countries, with India continuing to be the largest market. This country received 150 million bushels or 42 per cent of the amount shipped to Asiatic countries. Another 34 per cent went to Japan and Pakistan. Wheat grain exports were 41 per cent greater during the July 1963-May 1964 period than in the same period last year, continuing a trend to slightly less percentage-wise increases noted in April. Grain going to India totalled 149 million bushels, or 21 per cent of the 700 million bushels exported to all parts of the world. July-May shipments of flour dropped from 92 million bushels last year to 87 million bushels this year with Egypt taking slightly over a third of the total.

Table A shows exports of wheat and flour by country of destination comparing the July 1963-May 1964 period with July 1962-May 1963. Shipments of wheat to Canada are predominantly for transshipment to other destinations. Table B shows the quantities and destination of wheat inspected for export from Canadian ports and exports from Table A adjusted to a new total which reflects transshipments during July 1963-May 1964 compared with the same period a year earlier. These inspections were almost 3 times greater this year than in the same months a year ago largely because of substantial amounts inspected for export to Hungary and the Soviet Union. Adjusted totals for exports to specified countries totalled 326 million bushels with the greatest percentage going to Egypt.

Table A- United States Exports of Wheat and Flour by Country of Destination
July-May 1962-63 and 1963-64 1/

Destination	July 1962-May 1963			July 1963-May 1964		
	Wheat	Flour <u>2/</u>	Total	Wheat	Flour <u>2/</u>	Total
- thousand bushels -						
<u>Western Hemisphere</u>						
Canada <u>3/</u>	12,201	164	12,365	32,502	200	32,702
Mexico	36	1,206	1,242	2	1,721	1,723
Central America	3,150	2,491	5,641	4,718	2,081	6,799
Haiti	1,087	70	1,157	1,215	184	1,399
Trinidad and Tobago	20	1,387	1,407	6	1,136	1,142
Bolivia	610	3,135	3,745	114	2,550	2,664
Brazil	49,716	446	50,162	39,891	382	40,273
British Guiana	-	1,099	1,099	-	961	961
Chile	6,751	964	7,715	3,195	805	4,000
Colombia	3,499	752	4,251	5,558	540	6,098
Paraguay	1,305	91	1,396	1,000	150	1,150
Peru	4,394	307	4,701	4,389	277	4,666

Table A.- United States Exports of Wheat and Flour by Country of Destination
July-May 1962-63 and 1963-64 1/

Destination	July 1962-May 1963			July 1963-May 1964		
	Wheat	Flour 2/	Total	Wheat	Flour 2/	Total
<u>Western Hemisphere (concluded)</u> - thousand bushels -						
Venezuela	4,921	128	5,049	9,524	260	9,784
Others	1,249	1,785	3,034	2,420	2,527	4,947
Totals	88,939	14,025	102,964	104,534	13,774	118,308
<u>Western Europe</u>						
EEC						
Belgium-Luxembourg ...	2,653	11	2,664	4,258	19	4,277
France	1,219	130	1,349	10,555	3	10,558
Germany, West	6,752	7	6,759	12,588	12	12,600
Italy	1,239	3,982	5,221	4,170	2,682	6,852
Netherlands	8,554	1,056	9,610	15,985	1,120	17,105
Totals	20,417	5,186	25,603	47,556	3,836	51,392
<u>Other Western Europe</u>						
Greece	795	1,705	2,500	1,990	1,997	3,987
Norway	773	24	797	4,451	19	4,470
Portugal	1,556	675	2,231	4,073	446	4,519
Spain	246	14	260	3,792	9	3,801
Switzerland	2,807	4/	2,807	8,289	-	8,289
United Kingdom	2,765	300	3,065	16,165	208	16,373
Yugoslavia	37,183	1,542	38,725	4,755	1,235	5,990
Others	1,971	394	2,365	2,267	393	2,660
Totals	48,096	4,654	52,750	45,782	4,307	50,089
<u>Eastern Europe</u>						
Czechoslovakia	-	-	-	1,312	-	1,312
East Germany	-	-	-	4,460	-	4,460
Hungary	-	-	-	6,002	-	6,002
Poland	17,843	797	18,640	35,875	715	36,590
U.S.S.R.	-	-	-	61,941	-	61,941
Totals	17,843	797	18,640	109,590	715	110,305
<u>Asia</u>						
Afghanistan	-	1	1	3,590	78	3,668
India	120,788	359	121,147	149,458	188	149,646
Indonesia	5	1,507	1,512	11	486	497
Iran	5,051	1,950	7,001	904	1,123	2,027
Iraq	-	5	5	5,868	141	6,009
Israel	8,916	137	9,053	6,446	65	6,511
Japan	30,305	2,939	33,244	67,066	2,463	69,529
Jordan	1,820	2,917	4,737	987	3,996	4,983
Korea	21,095	1,012	22,107	23,317	1,137	24,454
Lebanon	-	1,387	1,387	48	1,173	1,221
Pakistan	49,260	871	50,131	53,506	29	53,535
Philippines	6,472	570	7,042	8,300	479	8,779
Saudi Arabia	7	3,287	3,294	115	3,284	3,399
Taiwan	10,406	1,483	11,889	8,631	1,179	9,810
Turkey	14,268	490	14,758	5,960	374	6,334
Vietnam, Laos and						
Cambodia	359	3,178	3,537	10	2,814	2,824
Others	1,336	6,510	7,846	970	4,058	5,028
Totals	270,088	28,603	298,691	335,187	23,067	358,254

Table A.- United States Exports of Wheat and Flour by Country of Destination
July-May 1962-63 and 1963-64 ^{1/}

Destination	July 1962-May 1963			July 1963-May 1964		
	Wheat	Flour ^{2/}	Total	Wheat	Flour ^{2/}	Total
- thousand bushels -						
Africa						
Algeria	7,233	2,550	9,783	9,674	1,008	10,682
British East Africa	1,257	57	1,314	138	88	226
Congo (Leopoldville)	84	1,872	1,956	127	3,060	3,187
Egypt	24,652	28,555	53,207	28,365	31,269	59,634
Morocco	3,153	2,616	5,769	2,759	2,669	5,428
Nigeria	1,308	214	1,522	1,692	52	1,744
Sudan	1,143	868	2,011	1,863	1,352	3,215
Tunisia	8,774	183	8,957	3,009	192	3,201
South Africa, Republic of	-	-	-	3,551	42	3,593
Others	3,148	1,601	4,749	6,573	1,984	8,557
Totals	50,752	38,516	89,268	57,751	41,716	99,467
Oceania	-	56	56	7	71	78
Totals, All Countries	496,135	91,837	587,972	700,407	87,486	787,893

^{1/} Data includes shipment for relief or charity. ^{2/} Grain equivalent. ^{3/} The bulk of exports to Canada are for transshipment to other destinations - see Table B.
^{4/} Less than 500 bushels.

Table B.- United States Exports of Wheat and Flour as Adjusted for Transshipment
Through Canadian Ports, July-May 1962-63 and 1963-64

Destination	July 1962-May 1963		July 1963-May 1964	
	Wheat inspected for export from Canadian ports	Adjusted totals for listed countries	Wheat inspected for export from Canadian ports	Adjusted totals for listed countries
- thousand bushels -				
EEC				
Belgium-Luxembourg ...	389	3,053	3,421	7,698
France	1,495	2,844	551	11,109
Germany, West	2,518	9,277	1,323	13,923
Italy	-	5,221	-	6,852
Netherlands	2,665	12,275	10,499	27,604
Totals	7,067	32,670	15,794	67,186
Brazil	-	50,162	108	40,381
Venezuela	-	5,049	742	10,526
United Kingdom	1,781	4,846	1,636	18,009
Ireland	57	397	194	385
Poland	-	18,640	3,003	39,593
Spain	558	818	230	4,031
Portugal	981	3,212	781	5,300
Hungary	-	-	661	6,663
U.S.S.R.	-	-	1,233	63,174
Egypt	-	53,207	5,921	65,555
Canary Islands	-	486	1,163	1,165
Nigeria	442	1,964	643	2,387
Madeira Islands	-	282	331	889
Mozambique	224	1,091	413	540
Totals	11,110	172,824	32,853	325,784

Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City			No. 1 Northern Spring, Minneapolis		
Date	Price		Date	Price	
	- cents per bushel -			- cents per bushel -	
July 1, 1964	150 1/4 - 159 3/4		July 1, 1964	171 5/8	
2	150 - 159 1/2		2	172 5/8	
3	market closed		3	market closed	
6	152 1/2 - 158 3/4		6	172 5/8	
7	152 1/2 - 158 1/2		7	172 5/8	
8	153 1/2 - 160 3/4		8	172 3/4	
9	153 1/4 - 163		9	172 1/4	
10	152 - 160 1/4		10	172	
13	150 3/4 - 163 1/4		13	172 3/4	
14	151 3/4 - 158 1/4		14	172 3/8	
15	151 3/4 - 152 3/4		15	172 1/2	
16	155 - 159 1/4		16	172 1/2	
17	152 - 156		17	172 5/8	
20	153 - 161		20	171 1/8	
21	151 3/4 - 159 1/2		21	169 7/8 - 171 7/8	
22	152 1/4 - 159 1/4		22	165 3/8 - 170 3/8	
23	153 - 162		23	164 1/2 - 169 1/2	
24	n.a.		24	163 5/8 - 165 5/8	
27	152 - 158 1/2		27	160 - 162	
28	n.a.		28	160 1/8 - 162 1/8	
29	152 3/4 - 164 1/4		29	160 3/8 - 162 3/8	
30	152 1/2 - 152 3/4		30	160 5/8 - 162 5/8	
31	153 1/2 - 162		31	160 3/4 - 162 3/4	

n.a. - not available.

Chicago Wheat Futures, High Points of Closing

Date		July		September		December		March	May
		New	Old	New	Old	New	Old		
- cents and eighths per bushel -									
July	1, 1964	141/1	138/5	143/5	142/3	149/1	148	152	152
	2	141	138/7	143/2	142/4	149	147/5	152/2	152/2
	3			market closed					
	6	142/7	141/4	145/3	143/6	151	150	154	154/4
	7	143/6	141/1	145/4	143/5	150/5	150/3	153/6	153/6
	8	144/1	142	146/1	144	151/2	150	154/2	154/4
	9	144/3	143	146/1	144	151	150/2	154	154/2
	10	143	141	144/7	143/6	149/7	149/6	153	153/4
	13	141/5	139/2	143/2	142/1	148/5	148/2	151/7	152/5
	14	142/6	140/2	144/6	144	149/7	148/7	153	153/6
	15	141/3	139/6	143/5	142/4 <u>1/</u>	148/6	147/6 <u>1/</u>	151/7	152/4
	16	140/4	139/4	142/5	141/2	147/7	147/2	151/2	151/7
	17	140/4	139/3	142/5	141/4	148	146/6	151/1	151/7
	20	139/7	138/4	141/7	141/2	146/7	145/7	150/2	150/6
	21	139	137/1	141/1	139/4	146/1	144/6	149/3	150/2
	22	139/6	137/2	142/3	140/4	147/4	145/4	150/7	151/5
	23			143/2	141/4	148/4	146/7	151/7	152/6
	24			142/6	141/4	148/1	146/7	151/5	152/5
	27			141/7	140/4	147/2	147	150/6	151/6
	28			140/7	139/4	146/2	145	149/7	150/7
	29			141/7	140/2	147/3	146/3	150/6	151/6
	30			141/5	140	146/6	145/4	149/7	150/6
	31			140	141/3	145/4	146/6	149/7	150/6

1/ Nominal.

AUSTRALIAN SITUATION

Supplies for 1963-64
Crop Year at Record
Level

Total estimated supplies of wheat in Australia for the 1963-64 (December-November) crop year are placed at an all-time high of 351.5 million bushels, reflecting an increase in carryover stocks, from 18.2 million at December 1, 1962 to 23.5 million in 1963, combined with the record 1963 production of 328.0 million bushels. The 1963 crop represented a record outturn for the second consecutive year. After deducting 74.0 million for anticipated domestic requirements, an estimated 277.5 million are available for export and for carryover in 1963-64, an increase of 10 per cent over the 252.1 million the previous year.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent during the period December 1-July 4 of the current Australian crop year amounted to 185.4 million bushels, 41 per cent more than the 131.6 million exported during the corresponding period of 1962-63. The balance remaining on July 5, 1964 for export and for carryover, at 92.1 million bushels, is 24 per cent below the comparable 1963 total of 120.5 million.

Australian Wheat Supplies

Item	1962-63 <u>1/</u>	1963-64 <u>2/</u>
	- million bushels -	
Carryover, including flour as wheat, at beginning of crop year (December 1)	18.2	23.5
Production	307.2	328.0
Total estimated domestic supplies	325.4	351.5
Less estimated domestic requirements for crop year .	73.3	74.0
Available for export and for carryover	252.1	277.5
Deduct:		
Exports of wheat as grain, December 1-July 4	118.1	164.5
Exports of wheat flour in terms of wheat, December 1-July 4	13.5	20.9
Total exports of wheat and wheat flour	131.6	185.4
Balance on July 5, for export and for carryover	120.5	92.1

1/ Revised. 2/ Preliminary.

The following information relative to the Australian situation has been extracted from a report from Mr. D. J. Campbell, Assistant Commercial Secretary for Canada, Canberra, under date of July 14, 1964 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce.

Crop Position

The Chairman of the Australian Wheat Board recently forecast a new wheat production record in Australia if good rains are received in some growing areas. Queensland has had very good rains whereas New South Wales and Western Australia have had too much. Rainfall in Victoria has been patchy while South Australia has had no worth while rain for some time. If Australian wheat growers intentions are realized, a further increase over 1963-64 plantings is expected. Early estimates of plantings are Western Australia 5 million acres, New South Wales 5 3/4 million acres and Queensland 1 million acre.

Marketing Position

During the past month there have been no announcements regarding new sales. The Chairman and the General Manager of the Australian Wheat Board are on a wheat selling mission to Moscow at the invitation of Soviet wheat importing authorities. The Wheat Board has announced that Australia could have marketed an additional seventy-five million bushels in the current crop year if it had been available.

Superphosphates

Effective July 1, the sole supplier of superphosphate in New South Wales increased prices by 17/- (\$2.08) per ton to bring the price per ton to £8/7/- (\$20.20) bulk ex-factory. Comparable prices in the neighbouring state of Victoria were \$5.26 less per ton but is not known if superphosphate will be shipped to New South Wales to overcome shortages there.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1 - July 4, 1963-64 and Corresponding Period 1962-63

Destination	Wheat		Wheat Flour	
	1962-63	1963-64	1962-63	1963-64
- thousand bushels -				
<u>Europe</u>				
Albania	878	-	-	-
Britain	12,086	15,559	1,037	864
Eire	1,466	1,353	-	-
Malta	204	437	-	-
Norway	3,208	3,609	-	-
Spain	1,235	-	-	-
Western Germany	1,212	7,785	-	-
Others	-	-	9	1
<u>U.S.S.R.</u>	-	45,983	-	6,621

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1 - July 4, 1963-64 and Corresponding Period 1962-63

Destination	Wheat		Wheat Flour	
	1962-63	1963-64	1962-63	1963-64
- thousand bushels -				
<u>Middle East</u>				
Aden	514	806	-	-
Aden and Aden I/T	-	-	877	774
Aden and Aden I/T Atta	-	-	333	352
Arabian Gulf	-	-	64	99
Arabian Gulf Atta	-	-	543	635
Iran	332	434	-	-
Iraq	-	3,100	-	-
Lebanon, Jordan, Syria	1,873	3,870	-	-
Saudi Arabia	-	-	159	170
Others	178	521	14	17
<u>Africa</u>				
Mauritius	-	-	360	658
Nyasaland	-	-	207	153
Portuguese East Africa	-	945	-	-
Rhodesia	2,328	2,240	-	-
Zanzibar	-	-	115	113
Others	9	11	40	39
<u>Asia</u>				
Brunei	-	-	24	13
Burma	551	-	99	-
Ceylon	4	7	2,785	4,298
China	72,286	54,431	-	-
Formosa	96	79	-	-
Hong Kong	1,329	1,301	135	65
India	2,781	4,709	-	-
Indonesia and Irian	-	-	261	97
Japan	5,877	11,749	-	-
Korea North	3,143	-	-	-
Pakistan	1,846	-	-	-
Philippines	296	242	290	1,110
Thailand	4	321	426	328
Malaysia				
Malaya	272	24	1,862	1,600
Malaya Atta	-	-	56	58
Sabah	-	-	95	105
Sarawak	-	-	128	106
Singapore	82	1,229	1,628	1,001
Singapore Atta	-	-	8	5
Singapore A/C B.W.O.	-	-	25	32
Others (Okinawa)	91	-	276	52
<u>Pacific Area and Sundries</u>				
New Zealand	3,883	3,717	-	-
Pacific Islands	35	42	1,373	1,217
Peru	-	-	10	4
Ships' Stores and Sundries	-	-	262	315
Totals	118,100	164,500	13,500	20,900

ARGENTINE SITUATION

Supply Position Estimated total supplies of wheat in the Argentine for the 1963-64 (December-November) crop year amount to 327.2 million bushels, consisting of the December 1, 1963 carryover of 25.9 million and the 1963-64 crop now estimated, unofficially, at 301.3 million. Indicated supplies for the current Argentine crop year, reflecting a substantial increase in production as well as slightly larger opening stocks are about 49 per cent more than the 1962-63 total of 220.1 million bushels. After making an allowance of 125.8 million bushels for anticipated domestic requirements, an estimated 201.4 million are available for export and for carryover in 1963-64, more than double the 92.0 million of the previous year.

Exports of wheat and wheat flour in terms of grain equivalent during December 1963-June 1964 amounted to 84.6 million bushels, 88 per cent greater than the 45.1 million exported during the same months in 1962-63. The balance remaining on July 1, 1964 for export and for carryover was estimated at 116.8 million bushels, in sharp contrast to the July 1, 1963 total of only 46.8 million.

Argentine Wheat Supplies

Item	1962-63 <u>1/</u>	1963-64 <u>2/</u>
	- million bushels -	
Carryover at beginning of crop year (December 1) <u>3/</u> ...	25.4	25.9
Production <u>4/</u>	194.8	301.3 <u>5/</u>
Total estimated domestic supplies	220.1	327.2
Less estimated domestic requirements for crop year	128.2	125.8 <u>1/</u>
Available for export and for carryover	92.0	201.4
Deduct:		
Exports of wheat as grain, December-June	44.8	84.1
Exports of wheat flour in terms of wheat, December-June	0.4	0.4
Total exports of wheat and wheat flour	45.1	84.6
Balance on July 1 for export and for carryover	46.8	116.8

1/ Revised. 2/ Preliminary. 3/ Includes allowances for farm stocks. 4/ Official estimates. 5/ Revised, unofficial estimate.

The following account of the Argentine situation has been extracted from a report from Mr. M. B. Bursey, Commercial Counsellor, Buenos Aires, under date of July 17, 1964 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions to Canadian measures and currency have been made for the convenience of our readers.

Weather
and Crops

Soil and weather conditions have been almost ideal during the past month for ploughing and seeding the new crops of wheat and other autumn and winter-sown grains and oilseeds. The only exceptions are a few regions in the Province of Cordoba, where dry conditions continue, but these areas are not important producers of wheat and other grains.

Seeding is now practically complete in the northern grain belt and is in full swing throughout the southern belt. There is, as yet, no indication of the total area that will be seeded to wheat or flax. There is fairly general agreement among the trade that areas sown to wheat will not exceed those of the previous year, due to uncertain economic conditions and the fact that, in some areas, live-stock herds are being built up, which will result in some land being taken out of wheat.

Wheat

More and more stocks of wheat are cropping up, and the fourth and last official production estimate for the current crop year is expected within the next few days. The third official production estimate was 7,660,000 metric tons (281.5 million bushels). The National Grain Board - (N.G.B.) believes that the crop amounted to at least 8,200,000 metric tons (301.3 million bushels), and it is expected that a figure in this neighbourhood will soon be published by the Secretariat of Agriculture and Livestock.

The wheat trade here generally agrees with the 8,200,000 metric ton figure (301.3 million bushels).

The big question mark at the present time is at what level the new minimum official producers prices will be established for the 1964-65 crop year. It is quite obvious that if the Argentine peso is to retain its present value of approximately 137.50 to the U.S. dollar or 126.00 to the Canadian dollar, the present minimum producers prices are too high and will have to be reduced for the coming year. The N.G.B. maintains that its calculations last year were correct, as they were based on the then prevailing dollar rate of 147.00 pesos. By one means or another, for the past several months, the Argentine Central Bank has been supporting the peso at the 137.5 level, but at the present time there is a "parallel" market at considerably higher rates. The N.G.B. has an extremely difficult task before it, but it is obvious that minimum prices must be established soon, as normally they have been established before the end of April of each year.

Exports during the month of June totalled some 200,000 metric tons (7,349,000 bushels), the most important sales having been made to Italy, West Germany, the Netherlands, Brazil, Mainland China, and Spain.

Sales to the Continent during the past month averaged around US\$72.00 per metric ton (\$2.12 per bushel) c.i.f., and sales to Britain £27.2.6 per ton (\$2.23 per bushel) c.i.f. Brazil purchased a further 100,000 metric tons (3,674,000 bushels) under existing agreements at US\$68.00 per metric tons (\$2.00 per bushel) f.o.b. France made purchases of Candéal-Taganrog at US\$74.50 per metric ton (\$2.19 per bushel), c.i.f., for July-August shipment.

Prices in the Buenos Aires Cereal Exchange and Futures Market continue to remain at the level of the minimum official producers prices.

FRENCH SITUATION

Supply Position Disposition of commercial wheat supplies in France for the crop years (July-June) 1962-63 and 1963-64 appears in the accompanying table. Total commercial supplies of wheat in France for the crop year 1963-64, consisting of the July 1 carryover of 100.4 million bushels and marketings of 260.9 million, amounted to 374.8 million bushels, 14 per cent less than the 1962-63 total (including July-June imports of 13.5 million bushels) of 433.9 million. After deducting 210.7 million bushels for domestic use, including normal feed wheat requirements, a total of 164.1 million were available for export and for carryover during 1963-64, 24 per cent below the 1962-63 level of 214.8 million.

Combined exports of wheat and wheat flour in terms of grain equivalent during the 1963-64 crop year amounted to 99.6 million bushels, and represented a decrease of 13 per cent from the comparable 1962-63 total of 114.4 million. The balance of commercial supplies remaining on July 1, 1964 for export and for carryover amounted to 64.4 million bushels, 36 per cent below the July 1, 1963 total of 100.4 million.

French Supplies of Soft Wheat

Item	1962-63	1963-64 <u>1/</u>
	- million bushels -	
Commercial carryover, July 1	58.7	100.4
Deliveries to Grain Board	371.1	260.9
	<hr/>	
Total estimated domestic supplies	429.8	361.3
Imports, July-June	4.1	13.5
	<hr/>	
Total estimated commercial supplies	433.9	374.8
Less domestic requirements for crop year	219.0	210.7
	<hr/>	
Available for export and for carryover	214.8	164.1
Deduct:		
Exports of wheat as grain, July-June	90.5	79.4
Exports of wheat flour in terms of wheat, July-June	23.9	20.3
	<hr/>	
Total exports of wheat and wheat flour	114.4	99.6
	<hr/>	
Balance on July 1 for export and for carryover	100.4	64.4

1/ Preliminary.

The following account of the current crop situation in France has been extracted from a report by Mr. J. E. Montgomery, Assistant Commercial Secretary, Canadian Embassy, Paris, under date of July 23, 1964, and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions from French to Canadian measures have been made and rounded.

Weather
and Crops

The weather in June-July was generally sunny with high temperatures. There were many isolated thunderstorms and slight hail damage. Harvesting is underway in many areas and if the good weather continues it will have a decidedly favourable effect on crop quality. Wheat production in France is now expected to reach 13.6 million metric tons (498.4 million bushels). This is approaching the record set in 1962 of 13.9 million metric tons (510.7 million bushels). There was a substantial increase in seeded acreage for this crop. Barley acreage continues to fluctuate only slightly from year to year.

Official crop estimates at July 1, 1964 as compared with the same estimates made a year before for the 1963 crop are as follows:

<u>Grain</u>	<u>1963</u>	<u>1964</u>	<u>1963</u>	<u>1964</u>
	<u>Area Seeded</u> - thousand acres -		<u>Production</u> - thousand bushels -	
Wheat	9,302	10,982	338,406	498,386
Barley	6,232	5,789	299,559	302,113
Rye	563	565	13,602	14,527
Oats	3,164	2,781	163,737	152,293
Mixed grain	433	310	13,391 ^{1/}	11,830 ^{1/}
Corn	2,421	2,327	n.a.	n.a.

^{1/} In bushels of 50 lb.
n.a. - not available.

All reports of new crop deliveries indicate excellent quality due to favourable growing and initial harvesting weather conditions.

Market
Situation

Sales of cereals continued at a slow pace during July. Wheat from last year's crop was selling between 3 NF to 3.50 NF (18 to 21 cents per bushel) below the target price. Wheat from the new crop was being taken up for storage at 2 per cent above the intervention price. Requirements for imported wheat have generally been covered until the end of August and the trade is now buying for September-October delivery.

There has been considerable reaction from the French producers to the government's price decree of July 1. The producers are complaining that, because of the regionalization factor within the price structure, the decision to increase the intervention price and maintain prices at last year's level actually results in their receiving less per kilo ex-farm.

CROP SITUATION IN BRITAIN

The following account of the current crop situation in Britain has been extracted from a report received from Mr. G. E. Woollam, Agricultural Counsellor for Canada, London, under date of July 29, 1964 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce.

Favourable warm and sunny weather conditions, with the exception of some thunder storms, have in general prevailed and most observers still predict record yields.

Infestation with weed grasses is comparatively high and fairly widespread mildew is reported in wheat and barley. Where prevalent these infestations will be sufficient to affect crop yields significantly, but overall crop prospects are good.

The end of the 1963-64 crop year saw a virtual clearance of wheat and barley in England and Wales. Stocks of wheat and oats at the end of June were approximately the same as the previous year but the amount of barley remaining showed a decrease of some 18 per cent.

Grain Stocks on Farms as at the end of June

	1962	1963	1964
	- million bushels -		
Wheat	.2	.3	.3
Barley	1.8	5.1	4.2
Oats	2.6	3.9	3.3

continued from page 10

Crop conditions are variable throughout the province of Alberta. The fall rye and winter wheat harvest is nearing completion in southern districts, with good crops reported. Spring crops on dry land are deteriorating rapidly due to hot, dry, windy weather, but all irrigated crops are generally very good. The canning pea harvest is nearing completion with average yields, and cutting of second crop alfalfa is under way. Dry conditions also extend into east-central Alberta where crop prospects are variable but generally not good. Swathing of early crops is about to begin in this area. In central Alberta crops are extremely variable and ripening prematurely. Moisture conditions to the east and west of Edmonton are good and dry weather would now produce good crops. Haying has been delayed and conditions worsened in the Peace River District. Fields are boggy and crop development has been retarded.

CALENDAR OF WHEAT EVENTS

- July 10 According to a report published by the Crop Reporting Board, United States Department of Agriculture, all wheat production in the United States in 1964 is forecast at 1,275 million bushels, 12 per cent more than the 1963 crop of 1,138 million and 2 per cent above the five-year (1958-62) average of 1,253 million bushels.
- 23 According to a report received from Mr. J. E. Montgomery, Assistant Commercial Secretary, Canadian Embassy, Paris, wheat production in France is now expected to reach 13.6 million metric tons (498.4 million bushels).
- 24 The United States Department of Agriculture reported that all wheat stocks in storage on July 1, 1964 totalled 900 million bushels, the smallest for that date since 1958.
- August 3 The United States Department of Agriculture announced details of the 1965 Voluntary Wheat program.
- 7 According to a report published by the Dominion Bureau of Statistics total wheat acreage in Canada in 1964 is estimated at a record 29.7 million acres, 8 per cent larger than last year's 27.6 million and 23 per cent above the ten-year (1952-61) average of 24.2 million.
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