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THE WHEAT REVIEW



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DOMINION BUREAU OF STATISTICS

THE WHEAT REVIEW

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WORLD WHEAT SITUATION

August-December Exports

9 per cent Below Last Year

But 64 per cent Above Average

Total exports of wheat and wheat flour in terms of wheat from the four major exporting countries

during the August-December period of the current

Canadian crop year amounted to 642.1 million bushels,

exceeded only by the record total of 705.9 million exported during the same months last year. In addition, this year's August-December total represents a 64 per cent margin over the average (1953-62) shipments of 390.7 million bushels for the same five months. As indicated in the accompanying table, based on the Canadian crop year, wheat shipments from Argentina exceeded by a large margin last season's August-December level while those from United States are virtually unchanged. Declines were recorded in wheat exports from both Canada and Australia.

Shipments from the four traditional major wheat exporters during August-December 1964 with comparisons appear in the accompanying table.

Exports of Wheat and Flour in Terms of Wheat, August-December, 1964 with Comparisons

August-December	United States	Canada	Argentina	Australia	Total
- million bushels -					
1950	93.0	87.1	25.2	51.5	256.8
1951	189.6	135.5	21.8	44.2	391.1
1952	134.2	168.1	0.2	33.4	335.9
1953	82.8	121.1	53.8	26.5	284.2
1954	101.8	116.9	53.2	37.5	309.4
1955	94.4	94.9	52.7	39.8	281.8
1956	204.2	127.4	38.6	63.0	433.2
1957	161.9	128.5	37.5	34.7	362.6
1958	177.8	122.9	39.6	26.3	366.6
1959	166.4	133.5	21.3	48.2	369.4
1960	246.7	134.2	34.9	54.8	470.6
1961	308.6	173.6	12.3	93.4	587.9
1962	232.8	144.0	21.7	42.9	441.4
1963 <u>1/</u>	328.0	258.0	20.8	99.1	705.9
1964 <u>2/</u>	327.5	197.4	50.5	66.7	642.1

1/ Revised.

2/ Preliminary.

Wheat Supplies of Four Major Exporters

5 per cent Below a Year Ago

Supplies of wheat held by the four traditional major exporters at January 1, 1965 for export and for carryover at the end of their respective crop years amounted to 2,468.8 million bushels compared with 2,609.0 million at the same time a year ago. The newly harvested 1963-64 wheat crops in the Argentine

and Australia are taken into consideration in these totals. Although supplies were larger in Argentina and Australia these increases were more than offset by declines in the totals for United States and Canada. Supplies at January 1, 1965, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 1,191.8 (1,364.3); Canada, 702.4 (796.0); Argentina, 275.7 (199.7); and Australia, 298.9 (249.0).

International Wheat Council
Cumulative Totals of Commercial Purchases by Importing Countries from Exporting Countries
Crop Year 1964-65--Through January 2, 1965

Importing Countries	EXPORTING COUNTRIES								Total Purchases
	Canada	Argentina	Australia	France	Italy	Sweden	U.S.S.R.	U.S.A.	
	- thousand bushels -								
Austria	1,195	-	-	-	-	-	-	-	1,195
Belgium & Luxembourg	8,980	1,156	-	714	-	-	-	371	11,221
Brazil	-	12,860	-	-	-	-	-	4	12,864
Costa Rica	493	-	-	55	-	-	-	470	1,018
Cuba	-	-	-	-	-	-	-	-	-
Dominican Republic	678	-	-	-	-	-	-	402	1,080
Ecuador	893	-	-	-	-	-	-	82	975
El Salvador	502	-	-	1	-	-	-	357	860
Finland	343	-	-	-	-	38	2,572	202	3,155
Germany, Federal Republic.	11,917	248	36	1,448	-	1,926	-	1,021	16,596
Greece	8	-	-	-	-	-	-	13	21
Guatemala	153	-	-	-	-	-	-	1,110	1,263
Iceland	-	-	-	8	-	-	-	96	104
India	-	-	2,801	-	-	-	-	2	2,803
Indonesia	-	-	238	19	-	-	-	-	257
Ireland.....	620	-	591	18	-	-	-	56	1,285
Israel	529	-	-	-	-	-	-	1,334	1,863
Japan	29,078	-	8,972	981	-	-	-	25,180	64,211
Korea	-	-	-	-	-	-	-	1	1
Liberia	44	-	-	-	-	-	-	53	97
Libya	-	-	6	71	399	-	-	1	477
Netherlands	3,795	5,333	-	193	-	-	-	6,702	16,023
Netherlands Territories.	158	-	-	3	-	-	-	360	521
New Zealand	-	-	2,968	-	-	-	-	-	2,968
Nigeria	330	-	-	-	-	-	-	1,591	1,921
Norway	1,601	543	2,925	963	-	2,350	-	-	8,382
Peru	636	3,544	9	-	-	-	-	738	4,927
Philippines	5,297	-	1,063	896	51	-	-	4,255	11,562
Portugal	33	-	-	365	-	-	-	958	1,356
Portuguese Territories .	103	441	20	28	-	-	-	422	1,014
Saudi Arabia	301	-	265	26	1	-	-	2,893	3,486
Sierra Leone	257	-	-	6	-	-	-	31	294
South Africa	944	-	-	-	-	-	-	-	944
Switzerland	3,147	26	-	2,418	30	-	-	157	5,778
Tunisia	-	-	-	888	-	-	-	-	888
United Arab Republic	-	-	-	-	1,490	-	-	12	1,502
United Kingdom	48,041	3,645	10,749	4,083	-	-	-	1,692	68,210
U.K. Territories	1,719	-	2,839	198	-	-	-	1,201	5,957
Vatican City	-	-	-	-	-	-	-	-	-
Venezuela	8,911	373	-	-	-	-	-	5,481	14,765
Western Samoa	-	-	67	-	-	-	-	1	68
To Orders	-	1,098	-	-	-	882	-	-	1,980
Totals	130,706	29,267	33,549	13,382	1,971	5,196	2,572	57,249	273,892
Percentage of Total Sales by Exporting Countries	47.72	10.68	12.25	4.89	0.72	1.90	0.94	20.90	100.00

NOTE: Mexico and Spain - no sales reported.
Argentina - Quantities cover period ending November 13, 1964.
Italy - Quantities cover period ending December 5, 1964.

CANADIAN SITUATION

1964-65 Wheat Supplies
Decline from Previous
Year's Record Level

Reflecting a 6 per cent decline in carryover stocks combined with a 17 per cent decrease in production, total supplies of wheat for the 1964-65 crop year, at 1,059.9 million bushels, are 12 per cent less than the 1963-64 record total of 1,210.7 million. Supplies of the size indicated are, however, still the fifth largest on record. After making an allowance of 160.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1964-65 amount to 899.9 million bushels, about 15 per cent below the 1963-64 total of 1,054.0 million.

August-December Exports
Decline from Previous Year
But Well Above Average

Total exports of wheat and wheat flour in terms of wheat amounted to 197.4 million bushels during the August-December period of the current crop year. This volume, although representing a decline of 23 per cent from the unusually high level of 258.0 million shipped during the same months a year ago, still surpasses the ten-year (1953-62) August-December average of 129.7 million by a margin of 52 per cent. Of the current total, some 184.2 million bushels were exported as wheat and 13.3 million were flour in terms of wheat equivalent. The balance, remaining on January 1, 1965 for export and for carryover, amounted to 702.4 million bushels, 12 per cent below the January 1, 1964 total of 796.0 million.

Canadian Wheat Supplies

Item	1963-64 <u>1/</u>	1964-65 <u>2/</u>
	- million bushels -	
Carryover in North America at beginning of crop year (August 1)	487.2	459.4 <u>1/</u>
Production	723.4	600.4
Imports of wheat for domestic use, August-December	<u>3/</u>	<u>4/</u>
Total estimated supplies	1,210.7	1,059.9
Less estimated domestic requirements for crop year	156.7	160.0
Available for export and for carryover	1,054.0	899.9
Deduct:		
Exports of wheat in bulk, August-December <u>5/</u>	237.8	183.8
Exports of bagged seed wheat, August-December <u>6/</u>	0.9	0.3
Total exports of wheat as grain	238.8	184.2
Exports of wheat flour in terms of wheat, August- December <u>6/</u>	19.3	13.3
Total exports of wheat and wheat flour	258.0	197.4
Balance on January 1 for export and for carryover	796.0	702.4

1/ Revised. 2/ Preliminary. 3/ Less than 50,000 bushels. 4/ Not available.

5/ As reported by the Board of Grain Commissioners. (Includes overseas clearances and imports into the United States). 6/ Customs returns, 1963-64 adjusted for time lag.

Marketings, Disappearance
and Visible Supplies

Total primary deliveries of wheat (both east and west) up to January 20 of the current crop year have amounted to 239.2 million bushels compared with 262.1 million marketed during the same period of the previous year. Some 24.9 million bushels of this year's total were delivered during the four weeks December 24, 1964 to January 20, 1965. During the same period the volume of Canadian wheat entering domestic and export channels amounted to 23.7 million bushels. As a result, the total visible supply of Canadian wheat increased only from 334.4 million at December 23 to a level of 336.2 million at January 20, 1965.

The total visible supply of Canadian wheat at January 20 this year represented a decline of 9 per cent from the 1964 comparable total of 370.0 million and a decrease of 14 per cent below the 1963 figure of 391.5 million. The largest reduction continued in country elevator stocks, with wheat in this position amounting to 170.7 million bushels, 18 per cent less than the 208.4 million of the previous year and 19 per cent below the 209.7 million of two years ago. Wheat stocks at interior terminals, at January 20, 1965, totalled 4.1 million bushels and also recorded declines from the 1964 and 1963 comparable levels of 4.9 million and 5.6 million bushels, respectively. Wheat stocks "in transit rail" (Western Division) amounted to 11.3 million bushels in contrast to 24.1 million a year ago and 19.1 million two years ago. Supplies at the Canadian Lakehead, totalling some 49.8 million bushels, exceeded by 2 per cent last year's comparable level of 48.8 million and surpassed by 8 per cent the 1963 figure of 45.9 million bushels. Stocks in "Storage Afloat", amounting to 23.5 million bushels were slightly higher than the 1964 level of 22.9 million but below the 1963 total of 26.4 million. The 32.0 million bushels in Bay, Lake and Upper St. Lawrence ports were sharply above the 21.1 million bushels in these same ports a year ago but fractionally below the 32.9 million of two years ago. Supplies in Lower St. Lawrence and Maritime ports, at January 20, 1965, at 22.6 million bushels, exceeded the 1964 total of 15.3 million by a wide margin but were considerably lower than the 1963 volume of 27.0 million bushels. The 6.7 million bushels in West Coast ports (Vancouver-New Westminster, Prince Rupert and Victoria) registered decreases from both the 1964 comparable total of 8.6 million and the 1963 figure of 9.8 million.

December 1964 Exports of
Wheat and Flour Total
30.3 Million Bushels

Total exports of wheat, including bulk wheat, bagged seed and wheat flour in terms of grain equivalent amounted to 30.3 million bushels during December 1964. Although this volume was 10 per cent less than the

November total of 33.5 million and sharply reduced from the exceptionally high level of 48.4 million cleared in December 1963, it still exceeded by a margin of 41 per cent the ten year (1953-62) December average of 21.5 million bushels. Exports of wheat in bulk (as reported by the Board of Grain Commissioners) during December 1964 totalled 27.7 million bushels, some 56 per cent more than the ten-year average for December of 17.8 million but substantially below the December 1963 figure of 41.8 million and 5 per cent less than the November 1964 total of 31.0 million bushels. Exports of bagged seed wheat during December 1964, based on Canadian Customs returns, amounted to 65 thousand bushels compared with the December 1963 total (adjusted to remove time lag) of 388 thousand. Customs returns also indicate that the equivalent of 2.5 million bushels of wheat was exported in the form of flour during December 1964, unchanged from the previous month but considerably less than the unusually high December 1963 adjusted figure of 6.3 million.

Cumulative exports of wheat in bulk during the first five months (August-December) of the current crop year amounted to 183.8 million bushels, some 23 per cent less than the comparable 1963 total of 237.8 million, but

sharply above the ten-year average for the period of 112.8 million. The principal markets for Canadian wheat in bulk during the first five months of the current crop year, with figures for the same period of the preceding crop year in brackets, were as follows, in millions of bushels: Britain, 32.6 (35.2); China Communist, 30.8 (13.3); Japan, 22.0 (21.3); Czechoslovakia, 18.7 (2.1); Poland, 14.7 (7.3); Federal Republic of Germany, 10.8 (20.3); Democratic Republic of Germany, 7.4 (nil); Belgium and Luxembourg, 7.4 (11.9); Venezuela, 4.5 (2.5); India, 3.2 (nil); and Philippines, 3.2 (2.6). Cumulative exports of bagged seed wheat during August-December of the current crop year, based on Canadian Customs returns, amounted to 324 thousand bushels as against last year's comparable total (adjusted to remove time lag) of 924 thousand.

Cumulative exports of wheat flour during the first five months of the 1964-65 crop year, based on Customs returns, were the equivalent of 13.3 million bushels, 31 per cent below the adjusted August-December 1963 total of 19.3 million bushels. The leading markets for Canadian wheat flour in terms of wheat equivalent during the August-December period of the 1964-65 crop year, with revised data for the same months of the preceding crop year in brackets, were as follows, in thousands of bushels: Britain, 3,934 (5,092); Cuba, 1,717 (2,425); U.S.S.R. (Russia), 1,689 (5,420); Ghana, 909 (525); Jamaica, 587 (653); Trinidad, 553 (681); Ceylon, 438 (586); Leeward and Windward Islands, 423 (456); Costa Rica, 413 (211); United States, 387 (419); and Hong Kong, 349 (468).

Wheat Sales to China
on January 25, 1965

The Canadian Wheat Board announced that under the provisions of the Second Long Term Agreement with China a further sales contract has been signed to provide for the export of

700,000 long tons, 5 per cent more or less, of wheat, of which 620,000 tons will be shipped from Pacific Coast ports February through June, and the balance of 80,000 tons shipped from St. Lawrence River or Atlantic ports during the same period. Assuming the full tolerance is taken, this amounts to slightly over 27 million bushels. Including the sales contract covered by this announcement, total sales under the Second Long Term Agreement amount to 2.8 million tons, or approximately 104.5 million bushels. As in the previous sales contracts, payment terms for sales under the Long Term Agreement are 25 per cent cash when each vessel is loaded and the balance of 75 per cent in 18 months, with interest. The deferred payment provision is made possible by a guarantee to The Canadian Wheat Board by the Government of Canada.

On January 27 the Board announced that a sales contract, supplementary to the contract announced on Monday, January 25, has been entered into with China for a further sale of 100,000 long tons, 5 per cent more or less, of wheat, to be shipped from Pacific Coast ports February through June. This amounts to approximately 3.7 million bushels.

Sales of Wheat and Flour
to the U.S.S.R.
on January 27, 1965

The Canadian Wheat Board announced that it had entered into a contract covering the sale of 200,000 long tons of wheat to the U.S.S.R. Negotiations are also underway for the sale of 40,000 long tons of flour. These sales amount

to the equivalent of approximately 9.4 million bushels of wheat. The wheat and flour has been purchased for cash and will be shipped from St. Lawrence and Atlantic ports commencing in March and continuing through to December. The contract provides for the shipment of the wheat and flour to the U.S.S.R. and/or Cuba similar to a contract entered into earlier in the crop year.

Farmers' Marketings Deliveries of wheat from farms in the Prairie Provinces up to January 20 of the current crop year amounted to 233.9 million bushels, representing a decrease of 9 per cent from the comparable 1963-64 total of 257.3 million but 48 per cent above the ten-year (1953-54—1962-63) average for the period of 157.6 million bushels.

Farmers' Marketings 1/ of Wheat in the Prairie Provinces 1964-65

Week Ending		Manitoba	Saskatchewan	Alberta	Total	Last Year <u>2/</u>
		- bushels -				
August	12, 1964	75,662	409,500	98,247	583,409	543,483
	19	165,645	350,728	200,845	717,218	813,982
	26	606,652	1,186,624	360,697	2,153,973	2,958,768
September	2	259,162	1,731,216	542,073	2,532,451	3,670,105
	9	626,938	2,337,139	282,197	3,246,274	7,414,702
	16	2,861,693	3,000,932	736,446	6,599,071	8,978,421
	23	4,677,736	10,134,664	3,309,300	18,121,700	6,291,301
	30	2,253,868	11,072,846	2,974,796	16,301,510	9,604,797
October	7	1,436,956	6,617,924 ^{2/}	3,090,763	11,145,643 ^{2/}	11,308,739
	14	1,575,017	7,043,761	6,481,794	15,100,572	8,789,151
	21	1,816,060	11,532,537	6,007,602	19,356,199	11,558,396
	28	2,311,743	10,169,173	4,069,997	16,550,913	14,989,546
November	4	2,583,044	6,802,878	3,630,412	13,016,334	15,281,709
	11	2,063,739	7,630,517	3,107,184	12,801,440	13,599,259
	18	1,836,676	6,766,380	2,980,075	11,583,131	15,332,440
	25	1,534,854	7,469,802	3,168,692	12,173,348	11,848,094
December	2	1,521,191	5,254,805	2,029,339	8,805,335	17,528,964
	9	1,305,493	5,003,945	2,325,113	8,634,551	19,357,177
	16	2,964,986	13,588,764	3,746,693	20,300,443	10,101,263
	23	794,134	6,484,116	1,408,499	8,686,749	7,292,811
	30	648,303	2,405,338	1,012,360	4,066,001	11,239,153
January	6, 1965	695,986	5,748,287	1,301,676	7,745,949	15,799,953
	13	1,034,504	1,584,566	1,118,931	3,738,001	16,720,481
	20	616,905	4,983,638	4,339,605	9,940,148	16,268,127
Totals		36,266,947	139,310,080	58,323,336	233,900,363	257,290,822

Average similar period:

1953-54—1962-63 .. 18,477,709 97,873,689 41,295,136 157,646,534

1/ Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings.

2/ Revised.

Visible Supply of Canadian Wheat, January 20, 1965
Compared with Approximately the Same Date, 1963 and 1964

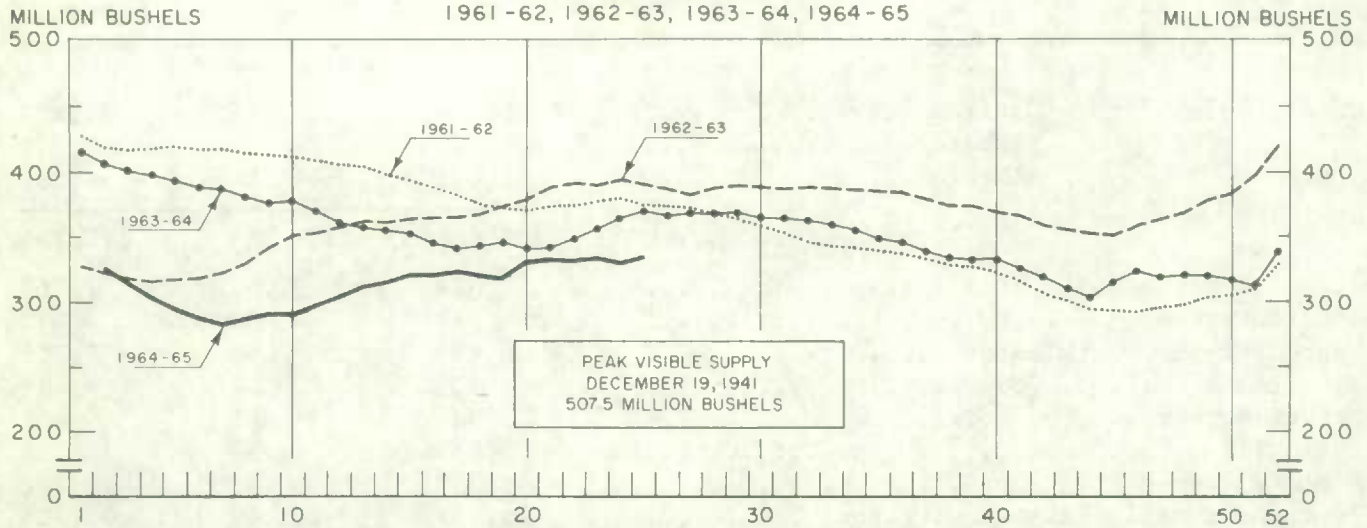
Position	1963	1964	1965
- thousand bushels -			
Country elevators - Manitoba	26,024	20,469	17,132
Saskatchewan	121,525	128,178	95,070
Alberta	62,111	59,704	58,532
Totals	209,660	208,351	170,734
Interior private and mill	7,824	7,731	7,262
Interior terminals	5,573	4,892	4,072
Vancouver-New Westminster	8,880	7,598	5,766
Victoria	305	564	497
Prince Rupert	569	443	406
Churchill	4,857	4,759	4,700
Fort William-Port Arthur	45,937	48,752	49,782
In transit rail (Western Division)	19,137	24,142	11,304
Bay, Lake and Upper St. Lawrence ports	32,910	21,119	32,039
Lower St. Lawrence and Maritime ports	26,991	15,333	22,614
Storage afloat	26,414	22,854	23,547
In transit rail (Eastern Division)	2,480	3,427	3,529
Totals	391,536	369,964	336,251

Grading of Wheat Inspected, August-December 1964, with Comparisons

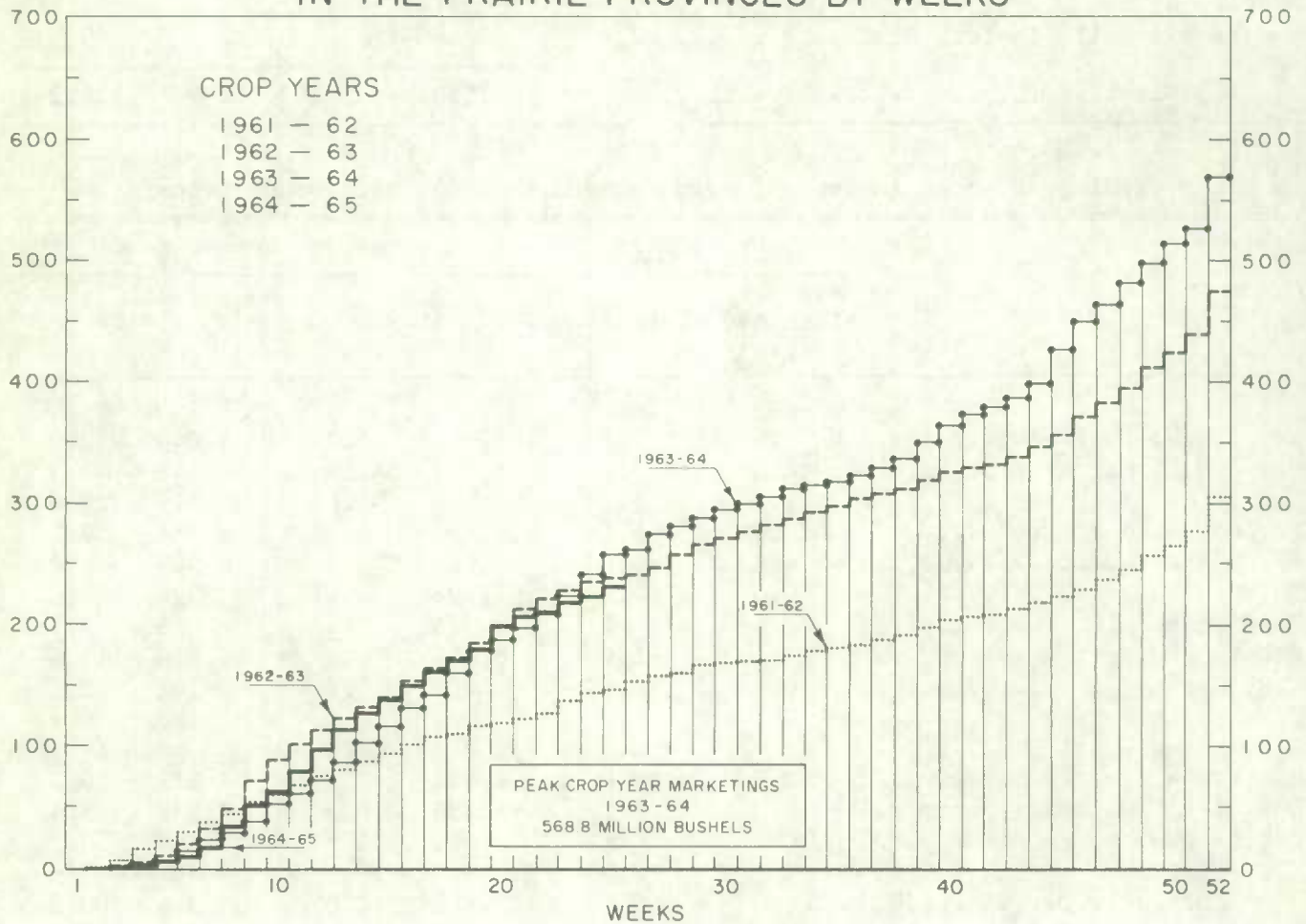
Grade	Crop Year		August-December			
	Average					
	1958-59 1962-63	1963-64	1963		1964	
	per cent	per cent	cars	per cent	cars	per cent
No. 1 Man. Northern	7.6	4.8	5,556	4.3	4,044	3.0
No. 2 Man. Northern	38.0	49.2	54,499	41.9	57,648	42.3
No. 3 Man. Northern	22.6	25.1	32,555	25.0	34,115	25.0
No. 4 Man. Northern	10.0	6.6	12,697	9.8	9,786	7.2
No. 5 Wheat	4.4	3.4	6,425	4.9	4,508	3.3
No. 6 Wheat	0.6	0.5	1,296	1.0	792	0.6
Feed Wheat	<u>1/</u>	<u>1/</u>	14	<u>1/</u>	18	<u>1/</u>
Others Red Spring	10.1	3.0	6,058	4.7	18,810	13.8
C.W. Garnet	0.1	0.4	506	0.4	168	0.1
C.W. White Spring	0.1	0.1	87	0.1	128	0.1
C.W. Mixed Wheat	<u>1/</u>	0.1	65	0.1	68	<u>1/</u>
Alberta Winter	0.2	0.9	1,451	1.1	927	0.7
Nos. 1-6 C.W. Amber Durum ..	6.0	5.7	8,439	6.5	4,935	3.6
Others C.W. Amber Durum	0.2	0.2	314	0.2	357	0.3
Totals	100.0	100.0	129,962	100.0	136,304	100.0
Gross bushels (approx.)			249,827,000		264,194,000	

1/ Less than .05 per cent.

WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT



CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



(Data in both charts for crop years beginning August 1)

General Quota
Position

By February 1, 1965 out of a total of 1,907 shipping points in the Western Division, the Canadian Wheat Board had placed 824 points on a delivery quota of 6 bushels per specified acre, 651 on a 5-bushel quota and 381 on a 4-bushel quota. Of the remainder only 47 points were on a 3-bushel quota. Four stations were reported as "closed".

Summary of Elevator Shipping Points in the Western Division
as at February 1, 1965

Province	General Quota in Bushels per Specified Acre				Closed	Total
	Three	Four	Five	Six		
Ontario	-	-	-	1	-	1
Manitoba	-	-	129	213	-	342
Saskatchewan	21	242	343	423	3	1,032
Alberta	26	139	179	182	1	527
British Columbia	-	-	-	5	-	5
All Provinces	47	381	651	824	4	1,907

Wheat Shipments to
the United States
by Destination

There were no vessel and rail shipments of wheat to the United States, either for re-export or retention for domestic use, from the beginning of the current crop year to January 20, 1965. During the comparable periods of 1962-63 and 1963-64 shipments amounted to 205 thousand and 259 thousand bushels, respectively.

Rail Shipments
of Wheat to
Maritime Ports

Rail shipments of wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports during August-December 1964 amounted to 6.8 million bushels compared with the August-December 1963 figure of 15.8 million.

Rail Shipments of Wheat to Maritime Ports from Bay, Lake
and Upper St. Lawrence Ports

Origin of Shipments	August 1 - December 31, 1963	August 1 - December 31, 1964
	- bushels -	
Port McNicoll	5,858,260	2,133,535
Midland, Tiffin	5,250,511	1,990,265
Collingwood	281,013	-
Owen Sound	1,811,542	1,091,061
Goderich	1,288,193	1,311,558
Sarnia	1,169,667	196,963
Port Colborne	180,066	56,095
Totals	15,839,252	6,779,477

Rail Shipments of Wheat from Fort William-Port Arthur, 1961-62--1964-65

Month	1961-62	1962-63	1963-64	1964-65
- bushels -				
August	20,648	13,933	5,500	7,786
September	14,598	11,657	9,104	19,564
October	33,944	22,716	25,355	12,135
November	22,915	12,024	13,500	13,167
December	60,167	12,778	23,047	26,961
January	126,533	39,534	58,772	
February	68,421	22,967	28,768	
March	37,000	86,398	21,268	
April	37,777	69,067	26,063	
May	11,203	11,851	7,941	
June	16,022	15,746	20,518	
July	17,315	11,158	12,707	
Totals	466,543	329,829	252,543	

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, December 1964

Grade	Nova Scotia	Quebec	Ontario
- bushels -			
2 Northern	2,400	-	-
5 Wheat	-	-	3,000
Durum	-	5,499	-
Others	-	16,062	-
Totals	2,400	21,561	3,000

Overseas Exports of Canadian Grain by Ports of Loading, August 1, 1964-January 20, 1965
with Comparisons

Port	Wheat ^{1/}	Durum Wheat ^{1/}	Oats ^{1/}	Barley	Rye	Flaxseed	Rapeseed ^{2/}
- bushels -							
<u>Pacific Seaboard</u>							
Van.-New West.	68,584,426	-	548,141	7,641,105	202,188	2,926,226	2,630,079
Victoria	3,604,263	-	-	-	-	-	-
Prince Rupert	3,967,077	-	-	-	-	-	-
<u>Churchill</u>	21,644,772	-	-	-	-	-	-
<u>Lakehead Direct</u>	1,056,868	521,071	451,739	1,341,237	457,500	1,892,239	58,659
<u>Kingston Direct</u>	343,541	-	-	-	-	-	-
<u>St. Lawrence</u>							
Montreal	25,016,040	5,341,918	356,951	46,667	11,440	1,690,817	-
Sorel	9,043,694	208,457	-	-	-	42,629	-
Three Rivers	7,601,783	937,446	-	-	176,600	179,084	-
Quebec	6,925,000	1,392,907	-	-	-	-	-
Baie Comeau	24,698,610	4,199,435	-	-	-	152,995	-
<u>Maritime</u>							
Saint John	496,013	-	-	-	-	-	-
West Saint John	4,780,472	443,748	98,739	-	-	-	-
Halifax	4,089,913	382,686	-	-	-	144,500	-
Totals	181,852,472	13,427,668	1,455,570	9,029,009	847,728	7,028,490	2,688,738
Aug. 1, 1963-Jan. 22, 1964	240,630,986	14,593,754	8,914,101	7,715,553	2,226,109	6,092,669	3,083,171

^{1/} Excluding bagged seed.

^{2/} In bushels of 50 pounds.

Freight Assistance Shipments Claims filed for payment up to December 31, 1964 represent the movement of 3,378 thousand bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during the August-November period of the 1964-65 crop year. During the same months last year claims had been filed for a total of 5,771 thousand bushels, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the August-November shipments of wheat under the policy were running about 41 per cent below those of 1963. Revised data on the August-November 1963 shipments of wheat based on claims submitted up to December 31, 1964 place the four-month total at 6,411 thousand bushels. The bulk of the shipments during the current four months under review went to destinations in Quebec and Ontario, with these two provinces accounting for 49 per cent and 25 per cent of the total, respectively.

Provincial Distribution of Wheat Shipments under the Freight Assistance Policy
August - November 1964 and 1963

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
- thousand bushels -								
August, 1964	63	7	100	37	448	236	62	953
September	35	13	84	37	440	232	84	925
October	2	9	90	32	405	224	85	847
November	3/	7	102	20	354	169	3/	652
Totals 1/.....	100	36	376	126	1,647	861	231	3,378
Same period 1963:								
Preliminary 2/.....	57	52	622	205	2,323	2,113	398	5,771
Revised 1/.....	132	54	664	221	2,465	2,209	665	6,411

Preliminary data on millfeed shipments under the freight assistance policy indicate shipments of 135,090 tons during the August-November period of the current crop year. During the same four months of 1963 claims had been filed for a total of 150,047 tons, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the August-November shipments of millfeeds under the policy were running about 10 per cent below those of 1963. Revised data on the 1963 August-November shipments of millfeeds based on claims submitted up to December 31, 1964 place the four-month total at 186,665 tons. As with freight-assisted shipments of wheat, the greater portion of the millfeed shipments during the period under review went to destinations in Quebec and Ontario.

Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy
August - November 1964 and 1963

Province	1963		1964
	Preliminary 2/	Revised 1/	Preliminary 1/
- tons -			
Newfoundland	1,366	2,467	1,722
Prince Edward Island	2,274	2,571	2,478
Nova Scotia	8,615	10,149	8,398
New Brunswick	7,756	9,554	8,594
Quebec	76,186	94,948	70,105
Ontario	46,955	54,619	37,949
British Columbia	6,895	12,357	5,844
Totals	150,047	186,665	135,090

1/ Based on claims filed up to December 31, 1964.

2/ Based on claims filed up to December 31, 1963.

3/ Less than 500 bushels.

Supply and Disposition of Wheat and Rye, Canada
Crop Year 1963-64

Item	Wheat	Rye
- bushels -		
Stocks at commencement of crop year -		
On farms	64,700,000	550,000
Pacific coast elevators	15,153,299	21,603
Western country elevators	231,420,969	1,605,693
Fort William-Port Arthur	57,223,355	1,167,432
Eastern elevators	71,092,886	405,857
In transit rail	22,789,175	235,880
In transit lake	4,690,485	137,682
Other Canadian positions	20,177,072	35,252
U.S.A. positions	-	-
Totals, in store July 31, 1963	487,247,241	4,159,399
1963 Production	723,442,000	12,848,000
Imports <u>1/</u>	2,703	96,890
Totals, supplies	1,210,691,944	17,104,289
Exports <u>2/</u>	594,547,631	5,501,099
Consumed in Canada -		
Human food <u>3/</u>	59,021,000	468,000
Seed requirements	42,068,000	792,000
Industrial use <u>4/</u>	1,600,000	1,200,000
Loss in handling <u>5/</u>	288,216	2,588
Animal feed, waste and dockage <u>6/</u>	53,726,969	2,088,854
Totals, domestic use	156,704,185	4,551,442
Stocks at end of crop year -		
On farms	120,640,000	1,650,000
Pacific coast elevators	10,741,943	88,730
Western country elevators	193,860,624	2,415,499
Fort William-Port Arthur	54,115,414	1,749,919
Eastern elevators	22,372,976	453,421
In transit rail	29,400,251	243,020
In transit lake	7,817,458	-
Other Canadian positions	20,491,462	23,592
U.S.A. positions	-	427,567
Totals, in store July 31, 1964	459,440,128	7,051,748
Totals, disposition	1,210,691,944	17,104,289

- 1/ Import data for wheat and rye, respectively, include wheat flour in terms of wheat and rye flour in terms of rye. 2/ Export data for wheat includes bagged seed wheat, wheat flour in terms of wheat and rye flour and meal in terms of rye.
- 3/ Food uses estimated as follows: wheat - wheat flour and breakfast foods; rye - rye flour and breakfast foods. 4/ Estimated. 5/ Includes drying loss, outturn loss (lake and rail), fire loss, storage loss, etc. 6/ Residual after estimating for other uses.

Monthly Exports of Canadian Wheat and Wheat Flour

Year and Month	Wheat in Bulk <u>1/</u>	Bagged Seed Wheat <u>2/</u>	Total Wheat	Wheat Flour <u>2/</u> <u>3/</u>	Total <u>3/</u> Wheat and Wheat Flour
- thousand bushels -					
<u>1962-63</u>					
August	21,944	157	22,101	2,852	24,953
September	25,040	200	25,240	2,604	27,844
October	29,705	31	29,737	2,181	31,917
November	33,309	144	33,452	2,176	35,628
December	20,949	451	21,399	2,305	23,705
January	21,486	473	21,959	1,586	23,545
February	18,779	743	19,522	1,811	21,333
March	19,246	1,373	20,618	2,454	23,072
April	28,916	422	29,338	2,330	31,669
May	35,355	14	35,369	2,186	37,555
June	24,512	<u>4/</u>	24,513	2,837	27,350
July	20,854	-	20,854	1,943	22,798
Totals	300,095	4,007	304,102	27,265	331,367
<u>1963-64</u>					
August	29,204	187	29,391	2,819	32,210
September	42,556	129	42,686	2,106	44,791
October	59,020	15	59,035	3,520	62,555
November	65,296	204	65,499	4,538	70,037
December	41,763	388	42,151	6,284	48,435
January	28,451	535	28,987	5,829	34,816
February	21,675	562	22,237	5,800	28,037
March	22,510	484	22,995	5,697	28,692
April	43,211	213	43,423	5,530	48,954
May	56,992	14	57,006	4,744	61,750
June	65,036	144	65,180	3,768	68,948
July	61,012	35	61,047	4,275	65,322
Totals	536,726	2,912	539,637	54,910	594,548
<u>1964-65</u> <u>5/</u>					
August	42,226	44	42,270	4,073	46,343
September	42,792	145	42,937	2,133	45,069
October	40,120	27	40,147	2,037	42,184
November	30,976	44	31,020	2,524	33,543
December	27,720	65	27,785	2,517	30,302
Totals	183,834	324	184,158	13,283	197,441

1/ Export clearances including shipments to the United States compiled by the Statistics Branch, Board of Grain Commissioners for Canada.

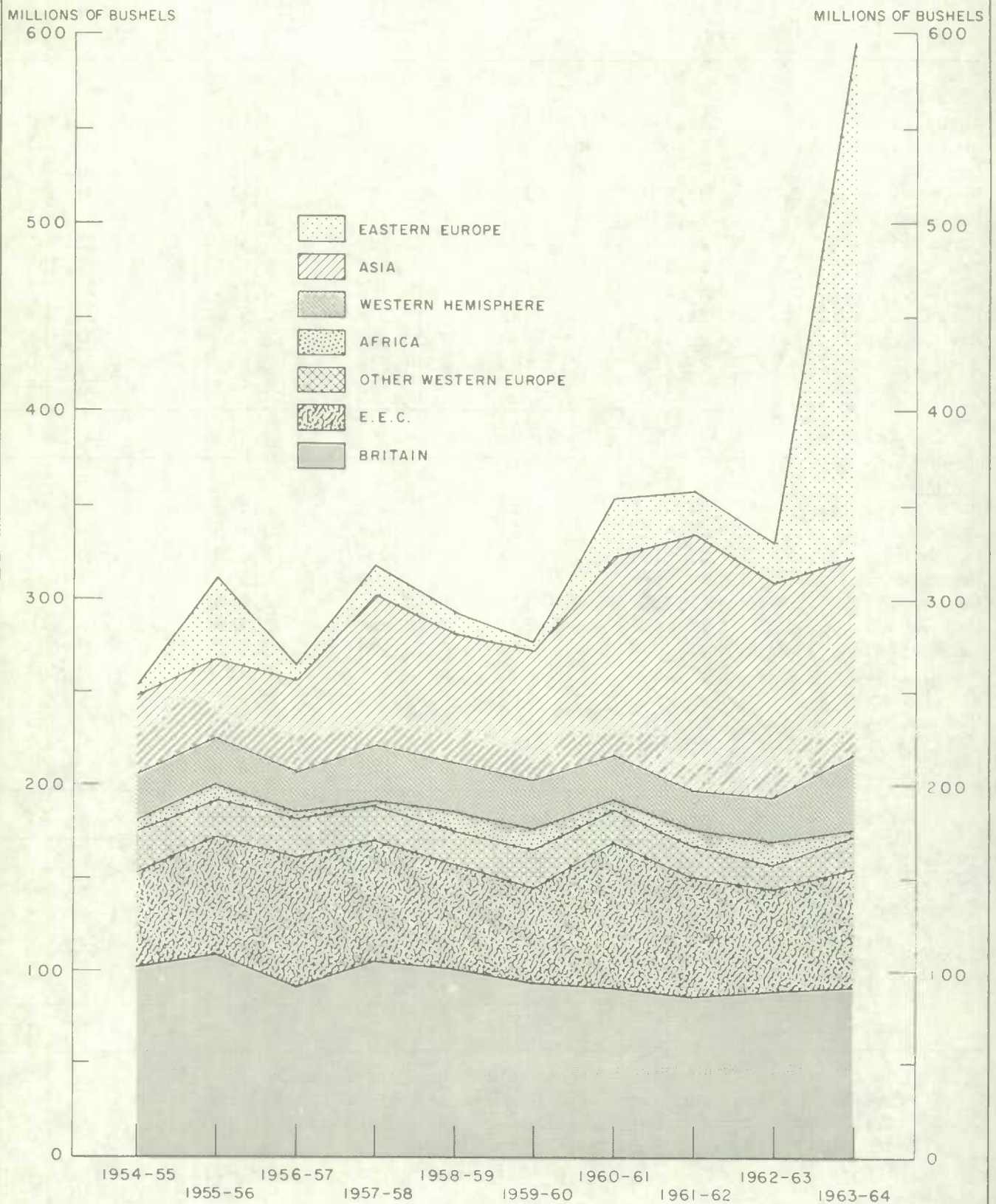
2/ Compiled from Canadian Customs returns, 1962-63 and 1963-64 adjusted to remove effect of time lag in reporting.

3/ In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt.

4/ Less than 500 bushels.

5/ Preliminary.

CANADIAN WHEAT AND FLOUR EXPORTS BY REGIONS 1954-55 TO 1963-64



Exports of Canadian Wheat 1/ by Destination, December 1964 and 1963

Destination	Wheat	Durum	All Wheat	
	(Except Durum)	Wheat	December 1964	December 1963 2/
- bushels -				
<u>Western Europe</u>				
<u>EEC</u>				
Belgium and Luxembourg	1,206,292	202,520	1,408,812	517,627
France	127,077	766,668	893,745	103,143
Germany, Federal Republic	1,522,929	147,985	1,670,914	671,944
Italy	-	-	-	670,171
Netherlands	687,333	-	687,333	37,333
Sub-totals	3,543,631	1,117,173	4,660,804	2,000,218
<u>Other Western Europe</u>				
Austria	516,693	-	516,693	-
Britain	7,836,298	37,333	7,873,631	5,538,976
Finland	343,467	-	343,467	-
Ireland	278,320	-	278,320	196,000
Switzerland	407,167	130,687	537,854	138,602
Sub-totals	9,381,945	168,020	9,549,965	5,873,578
Totals	12,925,576	1,285,193	14,210,769	7,873,796
<u>Eastern Europe</u>				
Albania	612,367	-	612,367	-
Bulgaria	517,440	-	517,440	-
Czechoslovakia	646,087	-	646,087	-
Hungary	906,940	-	906,940	-
Poland	312,409	-	312,409	-
U.S.S.R. (Russia)	-	-	-	25,809,491
Totals	2,995,243	-	2,995,243	25,809,491
<u>Africa</u>				
Mozambique	24,105	-	24,105	37,085
<u>Asia</u>				
China, Communist	4,754,221	-	4,754,221	2,927,399
Hong Kong	74,107	-	74,107	56,933
Japan	3,297,095	-	3,297,095	3,450,392
Malaysia	53,200	-	53,200	-
Philippines	454,533	-	454,533	-
Taiwan	-	-	-	97,813
Totals	8,633,156	-	8,633,156	6,532,537
<u>Oceania</u>				
U.S. Oceania	-	-	-	39,200
<u>Western Hemisphere</u>				
Cuba	1,227,933	-	1,227,933	802,512
Ecuador	-	-	-	54,133
El Salvador	144,854	-	144,854	95,129
Honduras	53,200	-	53,200	-
Jamaica	-	-	-	1,196
Nicaragua	50,400	-	50,400	-
Venezuela	380,323	-	380,323	517,212
United States Domestic 3/	-	-	-	542
Totals	1,856,710	-	1,856,710	1,470,724
Sub-totals, All Countries	26,434,790	1,285,193	27,719,983	41,762,833
Bagged seed 4/			64,550	388,334
Totals, All Countries	26,434,790	1,285,193	27,784,533	42,151,167

NOTE: See footnotes on page 17.

Cumulative Exports of Canadian Wheat 1/ by Destination

Destination	August-December 1964			Total
	Wheat (Except Durum)	Durum Wheat	Total Wheat	Same Period Last Year <u>2/</u>
- bushels -				
<u>Western Europe</u>				
<u>EEC</u>				
Belgium and Luxembourg	6,755,542*	646,301*	7,401,843*	11,864,031
France	696,544*	1,891,296*	2,587,840*	2,631,181
Germany, Federal Republic .	6,837,151*	3,944,321*	10,781,472*	20,259,007
Italy	2,432,093	-	2,432,093	3,758,777
Netherlands	1,679,225*	37,706*	1,716,931*	2,007,936
Sub-totals	18,400,555	6,519,624	24,920,179	40,520,932
<u>Other Western Europe</u>				
Austria	970,293	225,200	1,195,493	524,904
Britain	32,445,812*	131,413	32,577,225*	35,164,645
Denmark	-	-	-	20,543
Finland	343,467	-	343,467	356,533
Ireland	278,320	5,600	283,920	2,030,000
Malta and Gozo	410,667	1,867	412,534	709,294
Norway	1,601,120	-	1,601,120	1,667,203
Sweden	-	11,200	11,200	22,400
Switzerland	630,495	1,691,635*	2,322,130*	4,033,090
Sub-totals	36,680,174	2,066,915	38,747,089	44,528,612
Totals	55,080,729	8,586,539	63,667,268	85,049,544
<u>Eastern Europe</u>				
Albania	2,003,650	-	2,003,650	1,019,200
Bulgaria	2,349,448	-	2,349,448	-
Czechoslovakia	18,688,398	-	18,688,398	2,052,968
Germany, Democratic Republic .	7,404,212	-	7,404,212	-
Hungary	906,940	-	906,940	-
Poland	10,932,980	3,784,181	14,717,161	7,300,247
U.S.S.R. (Russia)	81,547	-	81,547	91,616,595
Yugoslavia	-	-	-	3,501,866
Totals	42,367,175	3,784,181	46,151,356	105,490,876
<u>Africa</u>				
Mozambique	24,105	-	24,105	102,057
Nigeria	284,024	-	284,024	221,551
Republic of South Africa	944,533	-	944,533	-
Southern Rhodesia	48,210	-	48,210	-
Totals	1,300,872	-	1,300,872	323,608

Cumulative Exports of Canadian Wheat 1/ by Destination

Destination	August-December 1964			Total
	Wheat (Except Durum)	Durum Wheat	Total Wheat	Same Period Last Year <u>2/</u>
- bushels -				
<u>Asia</u>				
Burma	-	-	-	78,931
China, Communist	30,780,764	-	30,780,764	13,276,107
Hong Kong	398,907	-	398,907	319,199
India	3,225,263	-	3,225,263	-
Israel	529,200	-	529,200	1,067,248
Japan	22,034,682	-	22,034,682	21,321,902
Malaysia	314,720	-	314,720	58,800
Pakistan	1,836,800	-	1,836,800	-
Philippines	3,206,261	-	3,206,261	2,593,422
Saudi Arabia	251,964	-	251,964	640,377
South Korea	-	-	-	511,467
Taiwan	240,028	-	240,028	175,594
Totals	62,818,589	-	62,818,589	40,043,047
<u>Oceania</u>				
U.S. Oceania	38,565	-	38,565	203,616
<u>Western Hemisphere</u>				
Barbados	60	-	60	40
Cuba	2,877,426	-	2,877,426	2,086,800
Dominican Republic	499,053	-	499,053	349,906
Ecuador	893,142	-	893,142	366,681
El Salvador	294,934	-	294,934	395,662
Guatemala	135,833	-	135,833	100,000
Honduras	53,200	-	53,200	-
Jamaica	3,654	-	3,654	6,038
Nicaragua	204,960	-	204,960	-
Peru	384,533	-	384,533	730,614
Venezuela	4,510,386	-	4,510,386	2,488,915
United States Domestic <u>3/</u>	-	-	-	203,233
Totals	9,857,181	-	9,857,181	6,727,889
Sub-totals, All Countries.	171,463,111	12,370,720	183,833,831	237,838,580
Bagged seed <u>4/</u>			324,094	923,897
Totals, All Countries	171,463,111	12,370,720	184,157,925	238,762,477

* Revisions in data for previous months have been taken into account in the August-December cumulative totals.

1/ Overseas clearances as reported by the Statistics Branch, Board of Grain Commissioners for Canada, for all countries except the United States. Excluding bagged seed.

2/ Revised.

3/ Compiled from returns of Canadian elevator licensees and shippers and advice from American grain correspondents.

4/ Compiled from Canadian Customs returns, 1963 adjusted for time lag.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

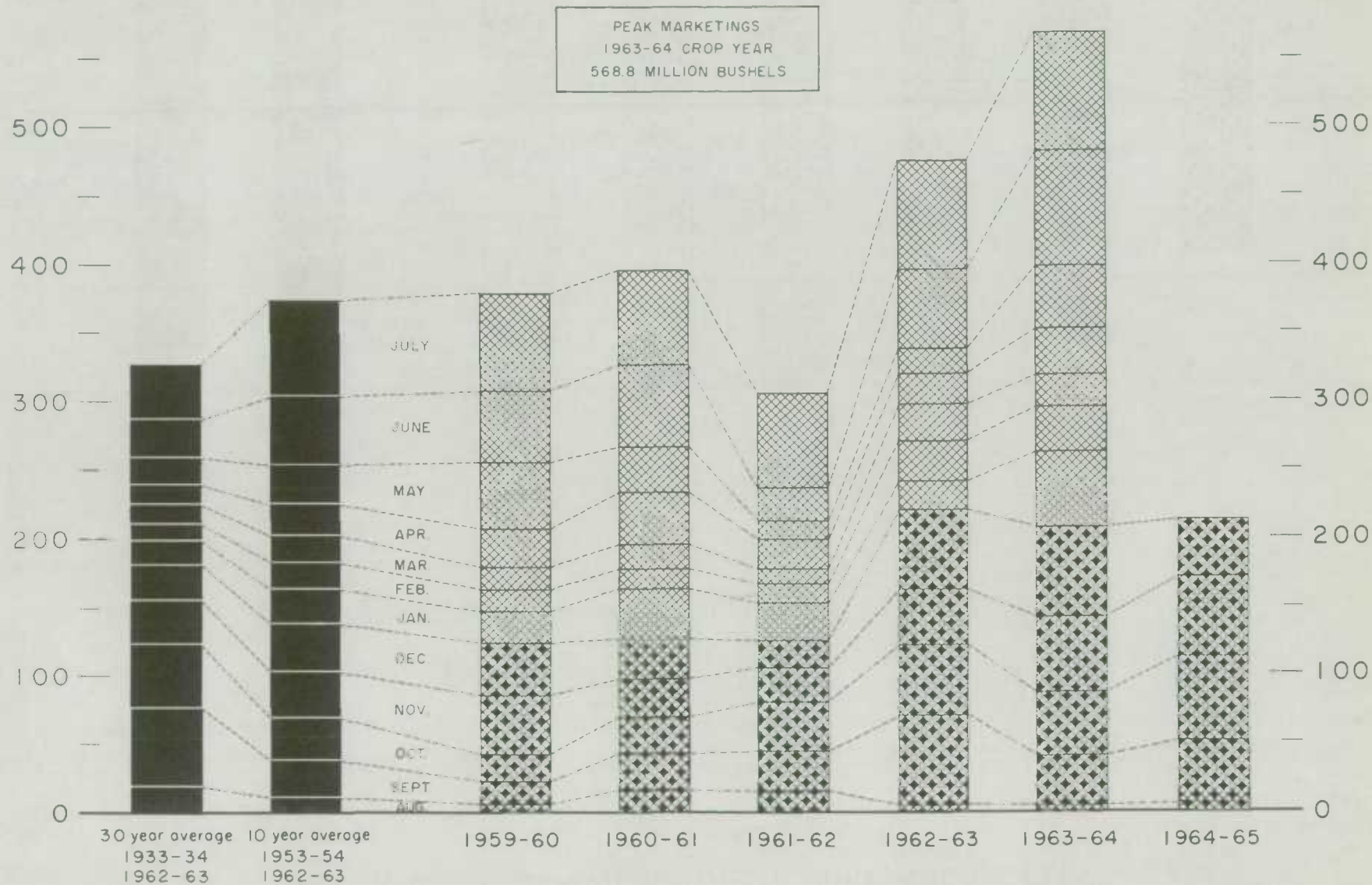
Destination	December 1964 <u>1/</u>	August-December	
		1964 <u>1/</u>	1963 <u>2/</u>
		- bushels -	
<u>Western Europe</u>			
<u>EEC</u>			
Belgium and Luxembourg	-	37,862	100,975
Italy	920	4,025	-
Netherlands	235	867	3,195
Sub-totals	1,155	42,754	104,170
<u>Other Western Europe</u>			
Britain	716,413	3,933,506	5,091,554
Denmark	460	1,380	2,291
Gibraltar	-	-	18,290
Greece	2,027	8,524	10,203
Iceland	1,610	3,220	3,220
Portugal	17,006	31,491	60,982
Sweden	759	1,265	759
Sub-totals	738,275	3,979,386	5,187,299
Totals	739,430	4,022,140	5,291,469
<u>Eastern Europe</u>			
U.S.S.R. (Russia)	-	1,688,718	5,420,249
<u>Africa</u>			
Angola	-	1,196	2,990
Cameroun Republic	2,576	2,806	-
British Africa nes	-	-	25,185
Congo-Leo.	10,610	45,501	9,775
Ethiopia	-	230	253
French Africa nes	5,782	5,782	-
Gambia	-	23,460	138
Ghana	339,510	909,234	524,874
Guinea	-	920	-
Ivory Coast	-	690	-
Liberia	4,467	30,924	34,081
Mozambique	7,923	20,433	12,211
Nigeria	598	1,412	16,701
Nyasaland	-	6,693	17,001
Portuguese Africa nes	1,449	23,973	49,151
Sierra Leone	49,896	279,291	205,845
Southern Rhodesia	-	1,150	1,380
Tanganyika	-	-	4,600
Togo	50,016	102,663	75,205
Totals	472,827	1,456,358	979,390
<u>Asia</u>			
British Middle East nes	8,243	22,153	16,486
Burma	-	159,043	76,404
Ceylon	-	437,936	586,056
Hong Kong	70,304	348,701	468,080
Iran	-	1,603	2,185
Japan	-	20,251	54,508
Jordan	9,888	9,998	356
Kuwait	172	8,411	13,255
Lebanon	-	18,191	20,988

FARMERS' MARKETINGS OF WHEAT, PRAIRIE PROVINCES (SPECIFIED PERIODS)

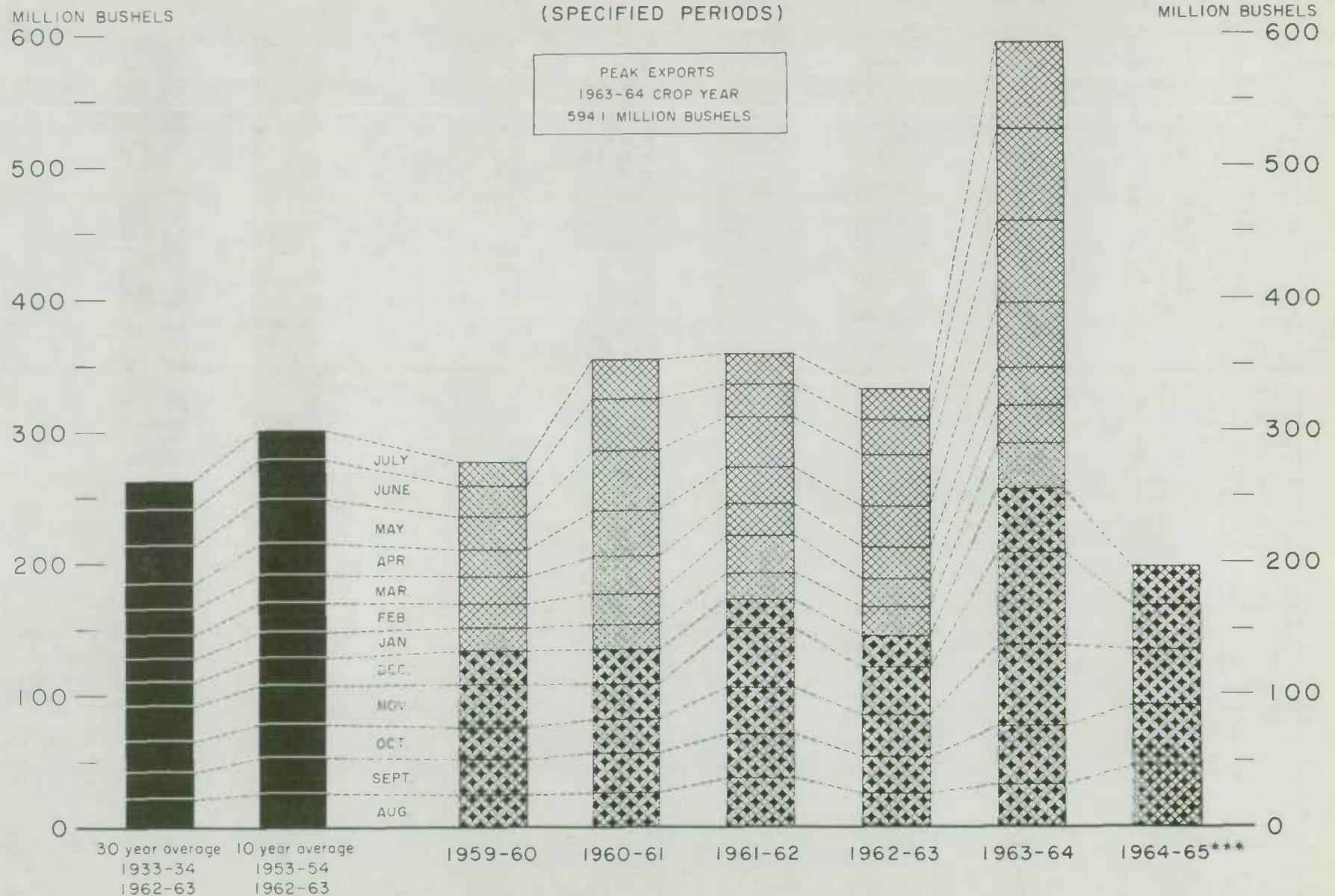
MILLION BUSHEL
600 —

MILLION BUSHEL
— 600

PEAK MARKETINGS
1963-64 CROP YEAR
568.8 MILLION BUSHEL



EXPORTS OF CANADIAN WHEAT* AND WHEAT FLOUR**



*Beginning with 1956-57 includes bagged seed wheat

**In terms of wheat equivalent

***Preliminary.

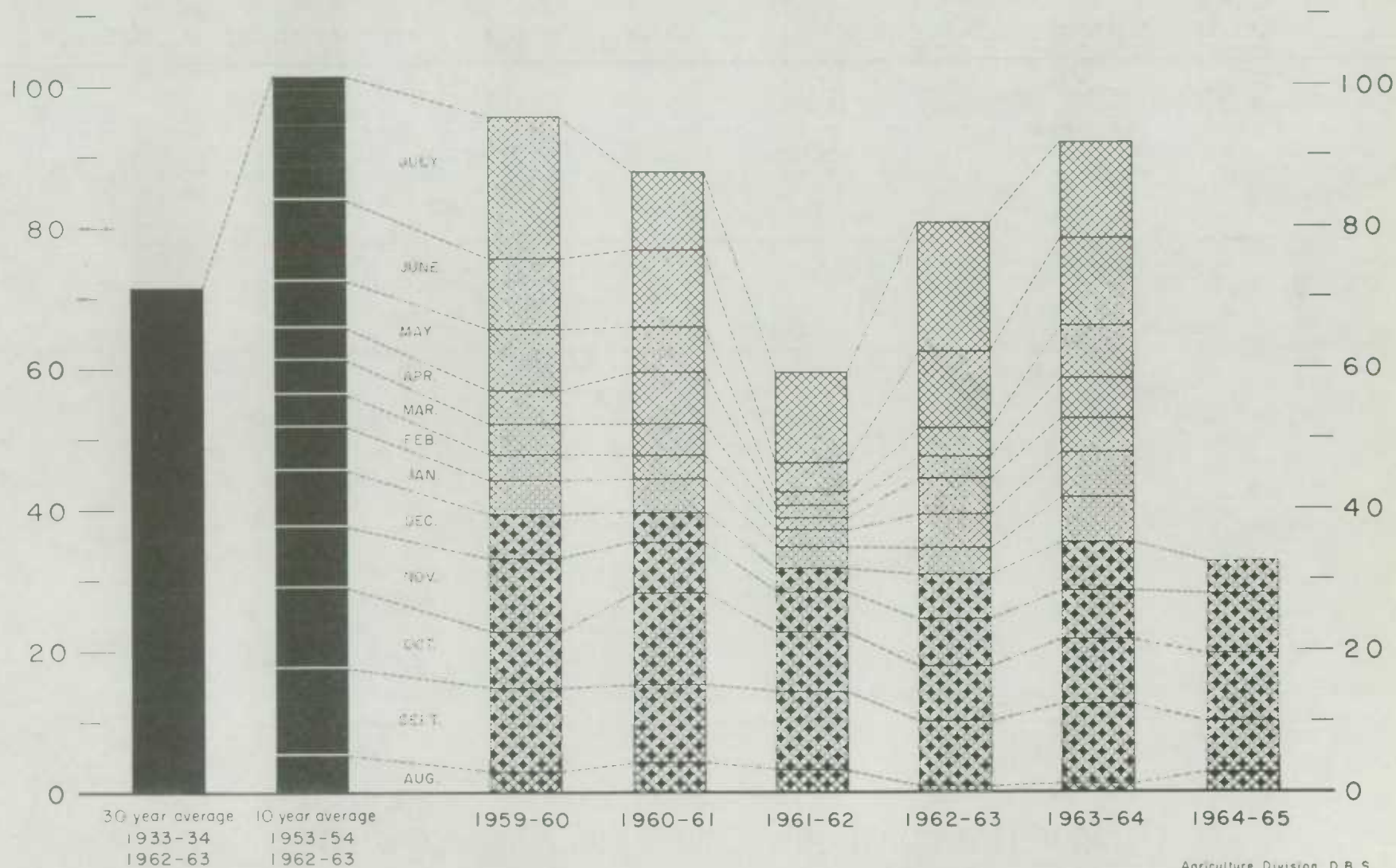
Agriculture Division D. B. S.

FARMERS' MARKETINGS OF BARLEY, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHELS
120 —

MILLION BUSHELS
— 120



EXPORTS OF CANADIAN BARLEY AND BARLEY PRODUCTS*

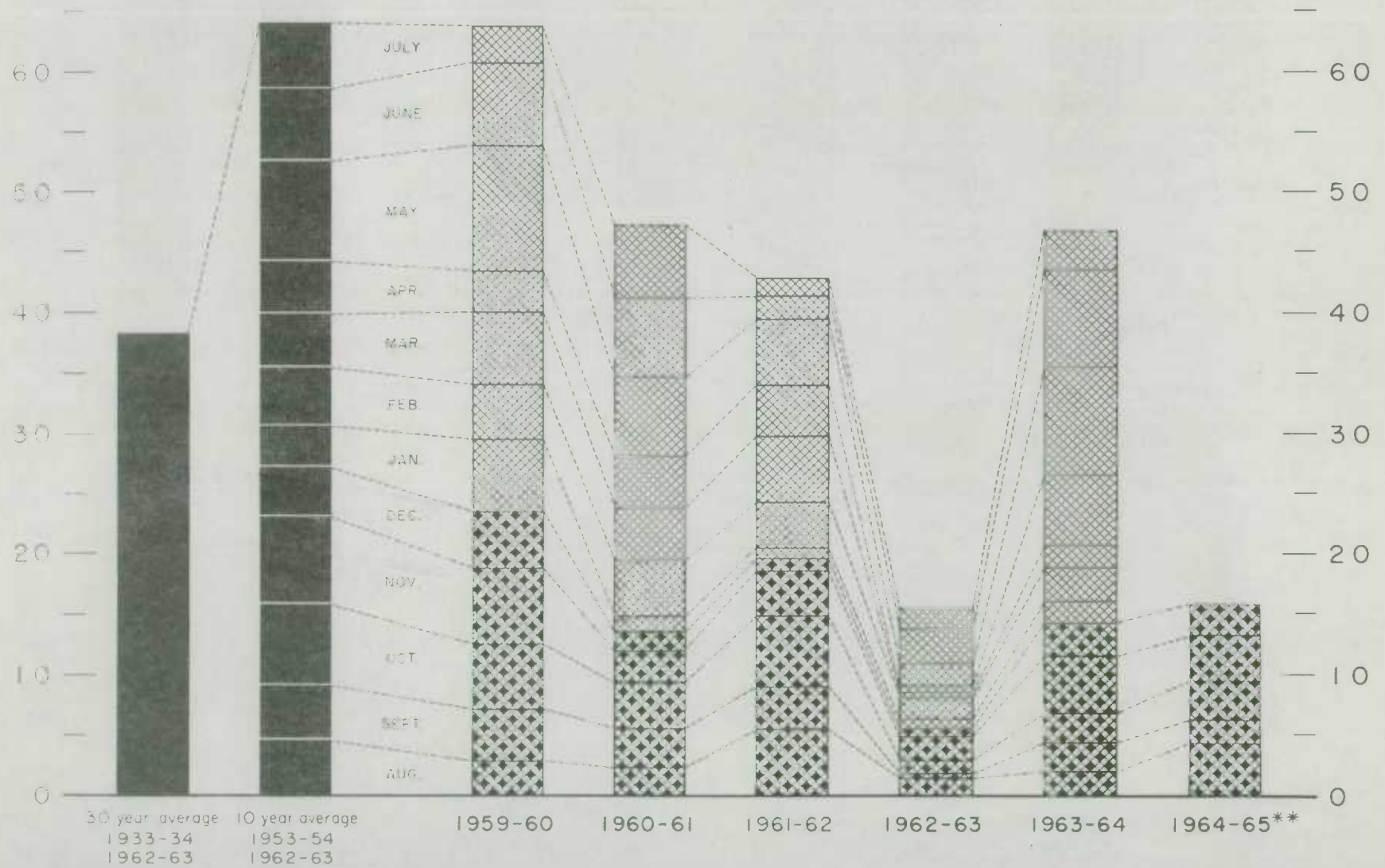
(SPECIFIED PERIODS)

MILLION BUSHEL

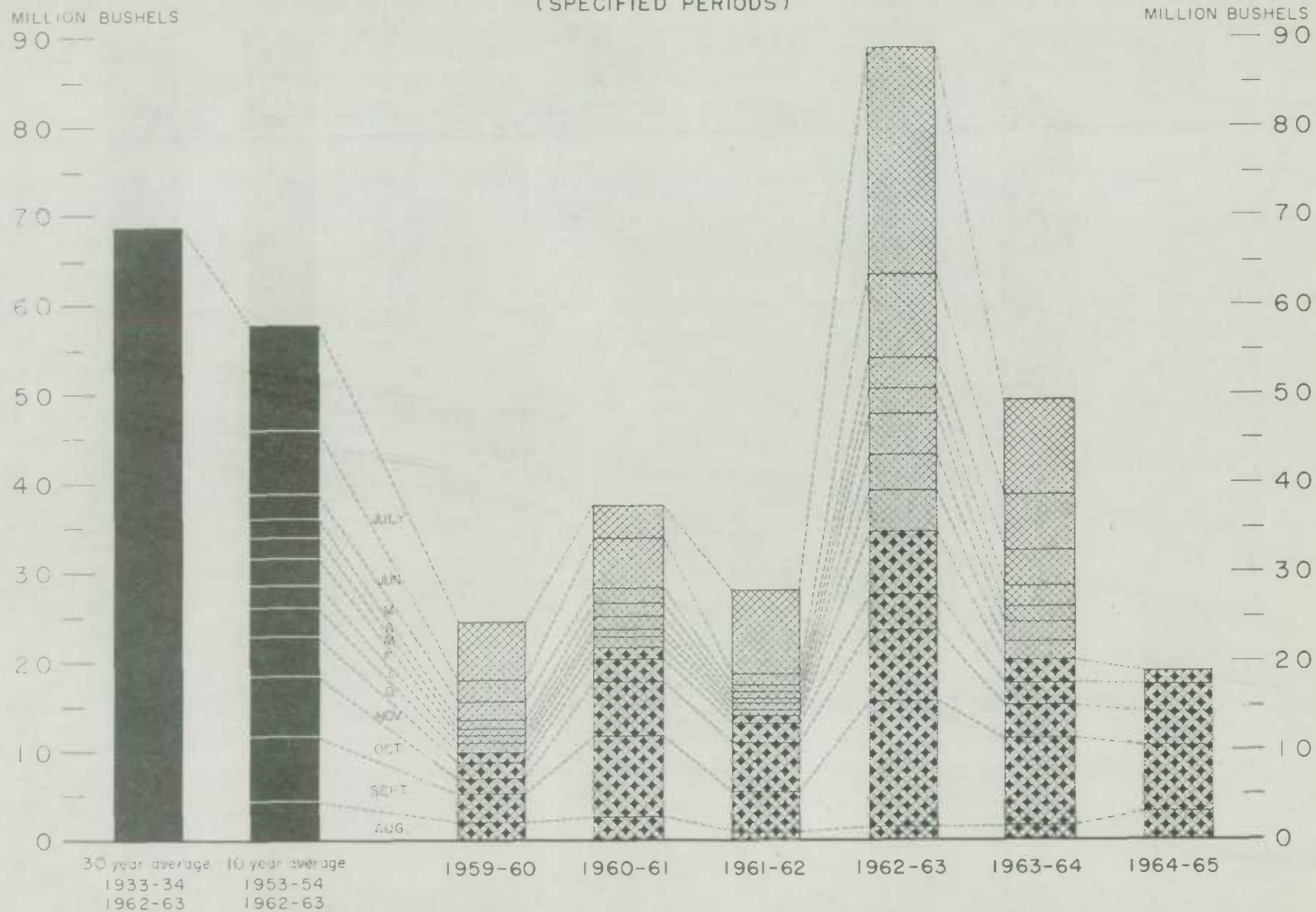
70 —

MILLION BUSHEL

— 70



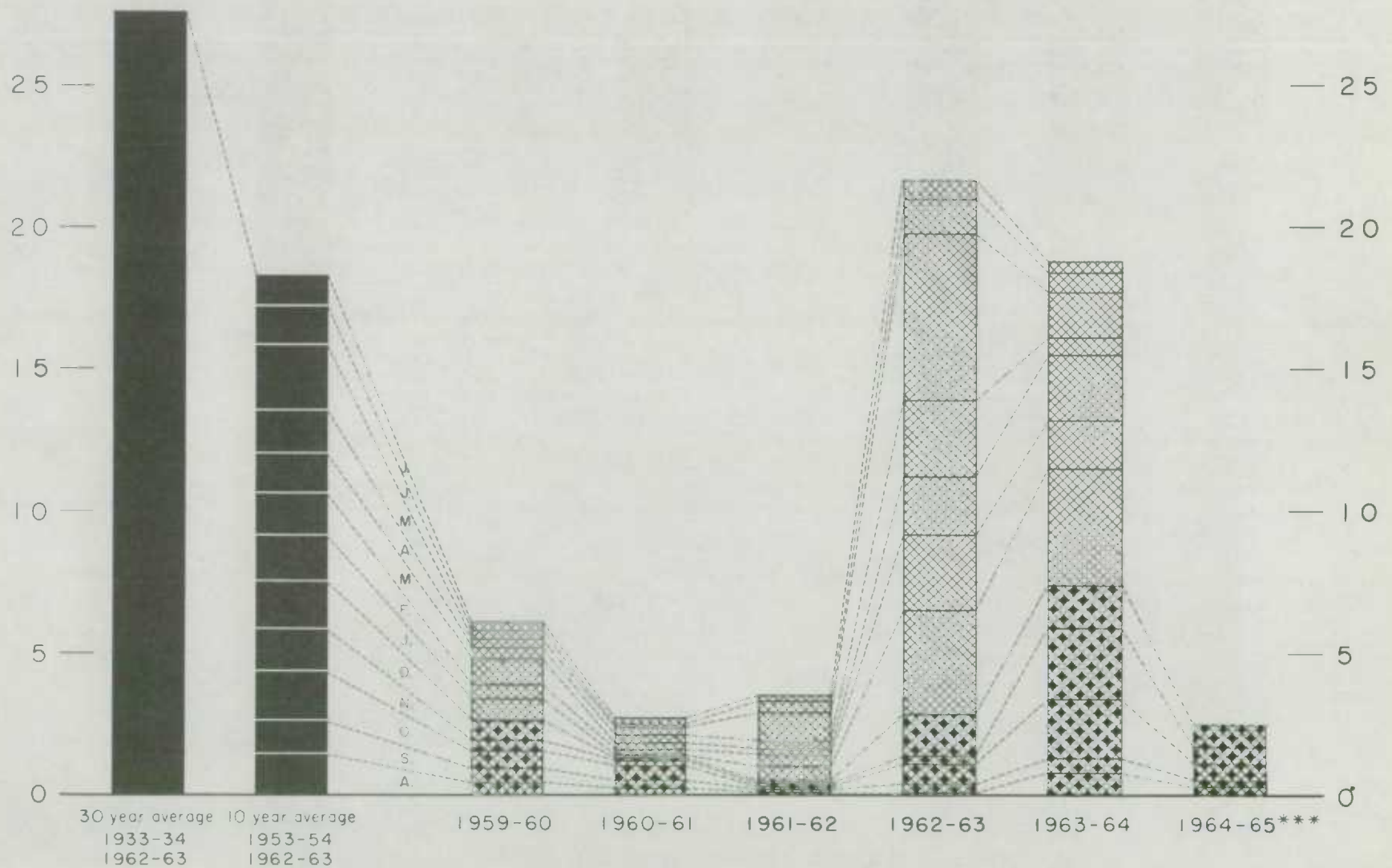
FARMERS' MARKETINGS OF OATS, PRAIRIE PROVINCES (SPECIFIED PERIODS)



EXPORTS OF CANADIAN OATS* AND OAT PRODUCTS** (SPECIFIED PERIODS)

MILLION BUSHELS
30 —

MILLION BUSHELS
— 30



* Beginning with 1960-61 includes relatively small quantity of bagged seed.

** In terms of grain equivalent

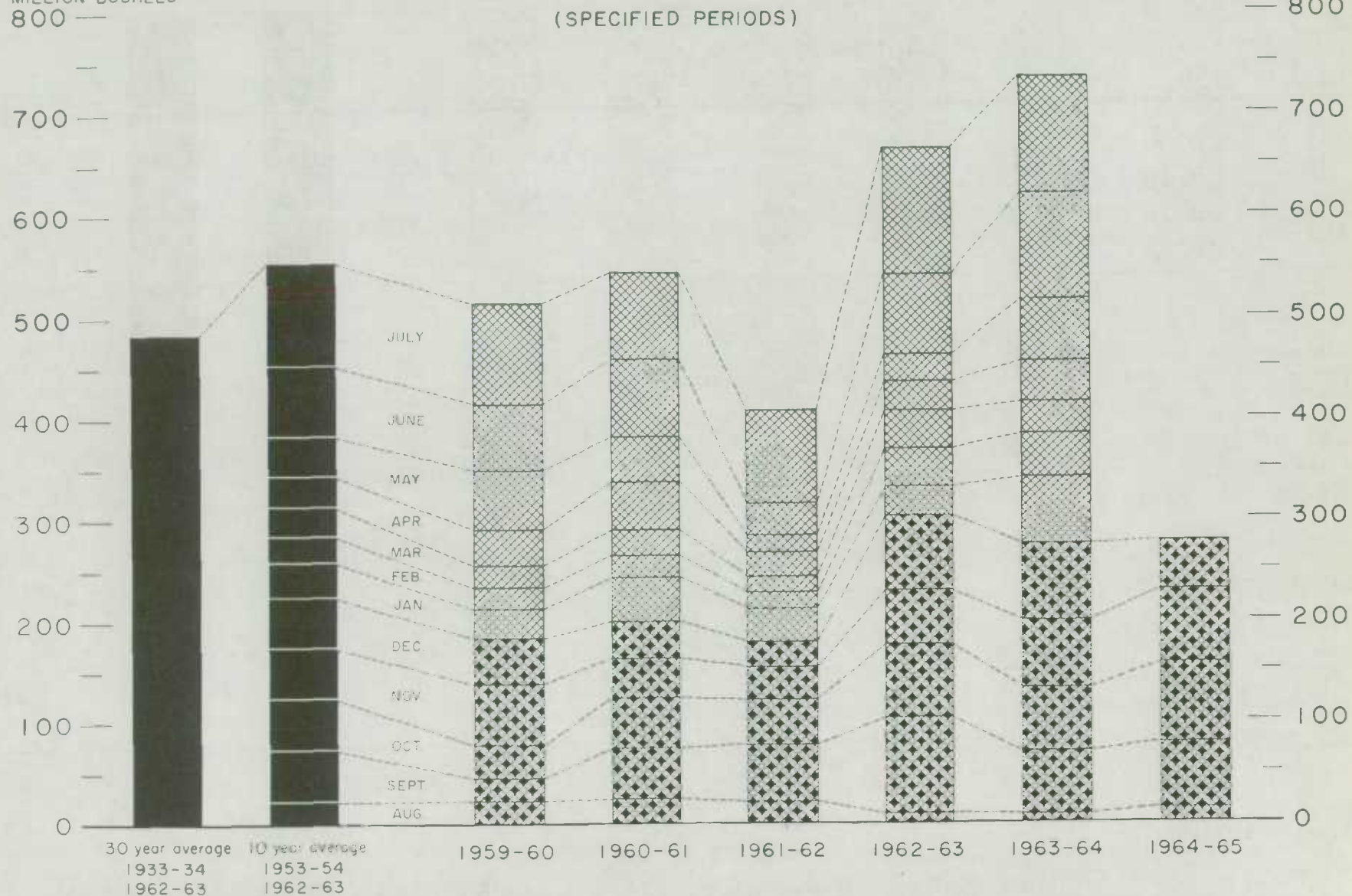
*** Preliminary

Agriculture Division D.B.S.

FARMERS' MARKETINGS OF CANADA'S FIVE MAJOR GRAINS*, PRAIRIE PROVINCES

MILLION BUSHELS
800 —

MILLION BUSHELS
— 800



*Wheat, oats, barley, rye and flaxseed

Agriculture Division D.B.S.

EXPORTS OF CANADA'S FIVE MAJOR GRAINS AND PRODUCTS*

(SPECIFIED PERIODS)

MILLION BUSHELS

MILLION BUSHELS

700 —

700 —

600 —

600 —

500 —

500 —

400 —

400 —

300 —

300 —

200 —

200 —

100 —

100 —

0

0

30 year average

10 year average

1933-34

1953-54

1962-63

1962-63

1959-60

1960-61

1961-62

1962-63

1963-64

1964-65**

JULY

JUNE

MAY

APR.

MAR.

FEB.

JAN.

DEC.

NOV.

OCT.

SEPT.

AUG.

* Wheat, bagged seed wheat, and wheat flour; oats, bagged seed oats, and oatmeal and rolled oats; barley, malt and pot and pearl; rye and flaxseed.

** Preliminary

Agriculture Division D.B.S.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	December 1964 <u>1/</u>	August-December	
		1964 <u>1/</u>	1963 <u>2/</u>
		- bushels -	
<u>Asia (concluded)</u>			
Malaysia	30,238	208,028	330,376
Philippines	-	-	6,900
Portuguese Asia	1,518	5,566	14,241
Qatar	-	230	603
Saudi Arabia	552	3,370	840
Thailand	38,383	228,381	193,561
Totals	159,298	1,471,862	1,784,839
<u>Oceania</u>			
Australia	-	-	28
Fiji	230	2,461	2,564
French Oceania	-	701	1,070
United States Oceania	-	115	1,122
Totals	230	3,277	4,784
<u>Western Hemisphere</u>			
Bahamas	32,021	131,769	152,991
Barbados	19,320	73,416	67,547
Bermuda	10,248	52,072	45,289
British Guiana	7,364	18,347	11,601
British Honduras	4,239	16,280	16,385
Chile	-	920	4,628
Costa Rica	93,748	412,777	210,772
Cuba	515,200	1,717,235	2,425,076
Dominican Republic	13,570	31,464	20,700
El Salvador	-	200	9,409
French West Indies	-	805	1,265
Guatemala	2,415	11,962	8,282
Haiti	4,830	19,463	43,985
Honduras	5,347	16,875	32,614
Jamaica	126,160	587,462*	653,288
Leeward and Windward Islands	103,063	422,503	456,490
Netherlands Antilles	19,766	90,590	100,812
Nicaragua	-	690	270,986
Panama	7,082	44,892	82,112
Peru	1,785	18,678	29,739
St. Pierre and Miquelon	1,812	10,598	6,592
Surinam	3,130	21,840*	33,982
Trinidad	97,419	552,842	681,669
Venezuela	575	575	230
United States	76,563	386,637	419,467
Totals	1,145,657	4,640,892	5,785,911
Totals, All Countries	2,517,442	13,283,247	19,266,642

nes - not elsewhere specified. * Revised.

1/ In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt.

2/ In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending			
	January 8	January 15	January 22	January 29

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern	150	150	150	150
2 Northern	146	146	146	146
3 Northern	142	142	142	142
4 Northern	135	135	135	135
5 Wheat	121	121	121	121
6 Wheat	117	117	117	117
Feed Wheat	113	113	113	113
1 C.W. Garnet	135	135	135	135
2 C.W. Garnet	130	130	130	130
3 C.W. Garnet	125	125	125	125
1 Alberta Red Winter	134	134	134	134
2 Alberta Winter	129	129	129	129
3 Alberta Winter	123	123	123	123
1 C.W. Amber Durum	150	150	150	150
2 C.W. Amber Durum	146	146	146	146
3 C.W. Amber Durum	142	142	142	142

International Wheat Agreement

and Domestic Sales

1 Northern	203/2	203/2	203/1	199/4
2 Northern	200/2	200/2	200/1	196/4
3 Northern	197/2	197/2	197/1	192/1
4 Northern	191/2	191/2	191/1	184/4
5 Wheat	186/2	186/2	186/1	179/1
6 Wheat	181/2	181/2	181/1	176/3
Feed Wheat	178/2	178/2	178/1	173/3
1 C.W. Garnet	188/2	188/2	188/1	186
2 C.W. Garnet	186/2	186/2	186/1	184/1
3 C.W. Garnet	185/2	185/2	185/1	183/1
1 Alberta Red Winter	189/2	189/2	189/1	186/6
2 Alberta Winter	187/2	187/2	187/1	185
3 Alberta Winter	186/2	186/2	186/1	184
1 C.W. Amber Durum	191/2	191/2	191/1	191/1
2 C.W. Amber Durum	188/2	188/2	188/1	188/1
3 C.W. Amber Durum	183/2	183/2	183/1	183/1

Export - Class II

1 Northern	203/2	203/2	203/1	199/4
2 Northern	200/2	200/2	200/1	196/4
3 Northern	197/2	197/2	197/1	192/1
4 Northern	191/2	191/2	191/1	184/4
5 Wheat	186/2	186/2	186/1	179/1
6 Wheat	181/2	181/2	181/1	176/3
Feed Wheat	178/2	178/2	178/1	173/3
1 C.W. Garnet	188/2	188/2	188/1	186
2 C.W. Garnet	186/2	186/2	186/1	184/1
3 C.W. Garnet	185/2	185/2	185/1	183/1
1 C.W. Amber Durum	191/2	191/2	191/1	191/1
2 C.W. Amber Durum	188/2	188/2	188/1	188/1
3 C.W. Amber Durum	183/2	183/2	183/1	183/1

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Vancouver

Class and Grade	Week Ending			
	January 8	January 15	January 22	January 29

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern	150	150	150	150
2 Northern	146	146	146	146
3 Northern	142	142	142	142
4 Northern	135	135	135	135
5 Wheat	121	121	121	121
6 Wheat	117	117	117	117
Feed Wheat	113	113	113	113
1 C.W. Garnet	135	135	135	135
2 C.W. Garnet	130	130	130	130
3 C.W. Garnet	125	125	125	125
1 Alberta Red Winter	134	134	134	134
2 Alberta Winter	129	129	129	129
3 Alberta Winter	123	123	123	123
1 C.W. Amber Durum	150	150	150	150
2 C.W. Amber Durum	146	146	146	146
3 C.W. Amber Durum	142	142	142	142

International Wheat Agreement
and Domestic Sales

1 Northern	207/4	207/4	207/3	203/6
2 Northern	206/4	206/4	206/3	201
3 Northern	204/4	204/4	204/3	197
4 Northern	198	198	197/7	189/2
5 Wheat	189/4	189/4	189/3	177/5
6 Wheat	187/4	187/4	187/3	175/3
Feed Wheat	184/4	184/4	184/3	172/3
1 C.W. Garnet	190/4	190/4	190/3	187/6
2 C.W. Garnet	189/4	189/4	189/3	186/6
3 C.W. Garnet	188/4	188/4	188/3	185/6
1 Alberta Red Winter	190/4	190/4	190/3	187/6
2 Alberta Winter	189/4	189/4	189/3	186/6
3 Alberta Winter	188/4	188/4	188/3	185/6

Export - Class II

1 Northern	207/4	207/4	207/3	203/6
2 Northern	206/4	206/4	206/3	201
3 Northern	204/4	204/4	204/3	197
4 Northern	198	198	197/7	189/2
5 Wheat	189/4	189/4	189/3	177/5
6 Wheat	187/4	187/4	187/3	175/3
Feed Wheat	184/4	184/4	184/3	172/3
1 C.W. Garnet	190/4	190/4	190/3	187/6
2 C.W. Garnet	189/4	189/4	189/3	186/6
3 C.W. Garnet	188/4	188/4	188/3	185/6
1 Alberta Red Winter	190/4	190/4	190/3	187/6
2 Alberta Winter	189/4	189/4	189/3	186/6
3 Alberta Winter	188/4	188/4	188/3	185/6

CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during December 1964 amounted to 3,187,000 hundredweight, representing a decrease of 6 per cent from the November 1964 output of 3,385,000 hundredweight, 31 per cent lower than the December 1963 figure of 4,585,000 hundredweight and 3 per cent less than the ten-year (1954-63) average production for the month of December of 3,274,000 hundredweight. Mills reporting operations during December 1964 had a total rated capacity of 166,000 hundredweight per 24-hour day and on the basis of a 26-day working period 73.7 per cent of this rated capacity was effective.

Wheat milled for flour during December 1964 amounted to 7,076,000 bushels, 6 per cent below the 7,518,000 bushels milled during the preceding month and 31 per cent lower than the 10,234,000 bushels milled during December 1963. Of the wheat milled for flour during December 1964 some 6,296,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (489,000 bushels); Durum (200,000 bushels); and all other (90,000 bushels).

Exports According to preliminary Customs returns, exports of Canadian wheat flour during December 1964 amounted to 1,095,000 hundredweight (some 2,517,000 bushels of wheat equivalent), relatively unchanged from the 2,523,000 bushels exported during the previous month but 60 per cent below the unusually high December 1963 adjusted exports of 6,284,000 bushels. Flour shipments during the month went to forty-eight countries with exports to Britain amounting to 716,000 bushels of wheat equivalent and accounting for 28 per cent of the December 1964 total. Other leading markets for Canadian wheat flour during the month, with shipments in thousands of bushels of wheat equivalent, were as follows: Cuba, 515; Ghana, 340; Jamaica, 126; Leeward and Windward Islands, 103; Trinidad, 97; and Costa Rica, 94.

Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled for Flour bushels	Wheat Flour	
		Production	Exports ^{1/}
		- cwt. -	
1935-36—1939-40 average	67,845,114	29,405,451	9,603,941
1940-41—1944-45 average	99,704,638	43,908,245	23,699,546
1945-46—1949-50 average	107,330,372	47,011,540	25,819,721
1950-51—1954-55 average	100,446,328	43,847,894	21,812,041
1955-56—1959-60 average	90,148,211	39,752,589	16,349,156
1960-61	89,731,155	39,914,644	15,513,836
1961-62	88,240,580	39,539,651	13,892,676
1962-63	78,789,332	35,505,220	11,854,458
1963-64 ^{2/}	111,670,577	50,103,569	23,873,978
1964-65 ^{3/}			
August	7,027,526	3,144,719	1,770,810
September	7,500,251	3,372,989	927,240
October	7,609,236	3,389,458	885,628
November	7,518,363	3,385,358	1,097,107
December	7,075,639	3,186,560	1,094,540
Totals	36,731,015	16,479,084	5,775,325
Same months 1963-64 ^{2/}	45,653,495	20,452,964	8,376,801

^{1/} Based on Customs returns. Exports for the crop years 1945-46—1963-64 revised to remove effect of time lag in the returns made by Customs.

^{2/} Revised.

^{3/} Subject to revision.

UNITED STATES SITUATION

Supply Position Domestic supplies of wheat in the United States for the 1964-65 crop year (July-June) are estimated at 2,191.4 million bushels, 6 per cent less than the previous year's total of 2,336.9 million. Supplies of the size indicated reflect a decline in carryover stocks which more than offset a 13 per cent increase in production. Carryover stocks are the smallest since 1958. (In addition, current crop year domestic supplies may be supplemented by imports of about 5 million bushels, composed mostly of wheat for seed and feeding quality wheat.) Imports of wheat from Canada during July-December 1964 have amounted to 0.6 million bushels.

Domestic disappearance during 1964-65 is estimated at about 615.0 million bushels, 4 per cent more than the 589.2 million last year. After deducting anticipated domestic requirements for the current United States crop year, some 1,577.0 million remain available for export and for carryover, a decrease of 10 per cent from the 1,749.2 million in 1963-64.

Exports of wheat, wheat flour and other products in terms of grain equivalent during July-December 1964 amounted to 385.2 million bushels, practically unchanged from the 384.9 million exported during the same months last year. The balance remaining on January 1, 1965 for export and for carryover was estimated at 1,191.8 million bushels compared with 1,364.3 million on the same date a year ago.

United States Wheat Supplies

Item	1963-64 <u>1/</u>	1964-65 <u>2/</u>
	- million bushels -	
Carryover at beginning of crop year (July 1)	1,194.9	900.9
Production	1,142.0	1,290.5
Total estimated domestic supplies	2,336.9	2,191.4
Imports of wheat and wheat flour in terms of wheat for domestic use, July-December	1.5	0.6
Total estimated supplies <u>3/</u>	2,338.4	2,192.0
Less estimated domestic requirements for crop year <u>4/</u> ...	589.2	615.0
Available for export and for carryover	1,749.2	1,577.0
Deduct:		
Export of wheat as grain, July-December	338.6	336.4
Export of wheat flour in terms of wheat, July- December <u>5/</u>	46.4	48.8
Total exports of wheat and wheat flour <u>6/</u>	384.9	385.2
Balance on January 1 for export and for carryover	1,364.3	1,191.8

1/ Revised. 2/ Preliminary. 3/ Excluding imports for January-June. 4/ Includes shipments to United States Territories and wheat for military food use at home and abroad. 5/ Flour exports exclude "Milled in bond". 6/ These figures now include all shipments under relief programs which formerly were not available from Census data.

Crop and Weather
Conditions

The following extract has been taken from the Weekly Weather and Crop Bulletin published jointly by the United States

Department of Commerce and the United States Department of Agriculture for the week ending February 1, 1965. Light precipitation in the central Great Plains area during the last 2 weeks has improved the outlook for small grains. Winter wheat was greening a little about midweek in Kansas, but colder temperatures late in the week again restricted growth. Winterkill of wheat has been very light, but some winterkill of barley has occurred. Most of the small grain-fields in Nebraska remained snow-covered. Recent moisture has helped to improve the outlook for wheat; however, soil moisture is still generally short throughout the State. Moisture late in the week benefited small grains in Wyoming and helped improve the crop outlook in the dry southeastern part of the State. The dry eastern Plains area of Colorado received light precipitation, but considerable more moisture was needed for the drought-plagued small grain seedlings. Winds caused considerable blowing of topsoil in southeast Colorado.

Oklahoma's winter wheat crop remained in good to excellent condition and was making some growth. Early seeding of spring oats was underway -- less than 10 per cent has been seeded. The continued lack of precipitation along with cool weather limited the growth of winter wheat in the Plains areas of Texas. Severe duststorms in the Plains area of the State caused some damage to wheat; however, the wheat cover generally helped protect the soil from blowing. Oats throughout the principal growing areas of Texas were in good condition.

Adequate snow cover on most small grainfields in Montana was providing needed protection from the winter cold. Winter wheat prospects in Utah were good. In the Northwest, heavy rains caused some losses of fall-seeded acreage. Damage was heaviest in Oregon, especially in the Columbia Basin grainfields of eastern Oregon where considerable washing and soil erosion occurred. Winter wheat in Washington appears to be in good condition where snow cover has melted, but some reseeding of winter barley will be necessary. Cool weather along with fog slowed the growth of small grains in the Central Valley of California and resulted in some yellowing. Early-planted small grains in Arizona were making good growth.

Well below-normal temperatures prevailed over most of the Corn Belt area; however, adequate snow cover over most small grainfields provided needed protection from the cold. In the Gulf coast and south Atlantic areas, crops were in mostly fair to good condition. Plants made some growth early in the week but low temperatures late in the week slowed development.

Stocks of Wheat
in All Positions
January 1, 1965

On January 25, 1965 the United States Department of Agriculture reported that all wheat in storage on January 1 totalled 1,443 million bushels -- 11 per cent less than a year earlier and the smallest January 1 holdings since 1958. The decline from last year occurred in off-farm stocks. Off-farm holdings of 1,052 million bushels were 19 per cent smaller than a year earlier while farm stocks at 390 million bushels were 26 per cent above January 1, 1964. About 63 per cent of the total stocks were either owned by the Government or under Government loan compared with 70 per cent a year earlier. Disappearance during the October-December quarter was 369 million bushels, the largest for this period of record started in 1934.

United States Wheat Stocks by Positions, January 1, 1965 with Comparisons

Grain and Position	January 1 Average 1959-63	January 1 1964	October 1 1964	January 1 1965
- thousand bushels -				
<u>All Wheat</u>				
On Farms <u>1/</u>	376,685	309,694	506,308	390,126
Commodity Credit Corp. <u>2/</u>	70,926	30,633	12,586	11,134
Mills, Elev. & Whses. <u>1/</u> <u>3/</u> ...	1,464,835	1,273,455	1,293,069	1,041,284
Totals	1,912,446	1,613,782	1,811,963	1,442,544
<u>Durum Wheat</u> <u>4/</u>				
On Farms <u>1/</u>	-	46,865	55,138	46,497
Commodity Credit Corp. <u>2/</u>	-	4,226	1,665	1,665
Mills, Elev. & Whses. <u>1/</u> <u>3/</u> ...	-	28,134	45,670	44,254
Totals	-	79,225	102,473	92,416

1/ Estimates of the Crop Reporting Board.

2/ Owned by C.C.C. and stored in bins or other storages owned or controlled by C.C.C.; other C.C.C.-owned grain is included in the estimates by positions.

3/ All off-farm storages not otherwise designated, including flour mills, terminal elevators, and processing plants.

4/ Totals included in all wheat.

Durum wheat stored in all positions on January 1 totalled 92.4 million bushels compared with 79.2 million bushels a year earlier. Stocks were about equally divided between farm and off-farm facilities with farm holdings totalling 46.5 million bushels and off-farm storages accounting for 45.9 million bushels. Current stocks indicate a disappearance during the first half (July-December) of the marketing year of 14.3 million bushels compared with 18.0 million bushels for the same period a year earlier.

Flour Production

The Bureau of the Census, Department of Commerce estimated wheat flour production in the United States in December 1964, at 21,104,000 hundredweight, an average of 959,000 hundredweight per working day. This compared with an average output per working day of 1,120,000 hundredweight in November 1964 and 1,019,000 hundredweight in December 1963. Wheat flour mills in December operated at 85.7 per cent of capacity compared with 100.4 per cent and 91.8 per cent, respectively, for the previous month and the same month a year ago. Flour mills in December ground 47,910,000 bushels of wheat compared with the November total of 50,765,000 bushels. Wheat offal output during December amounted to 395,916 tons.

United States Exports
of Wheat and Flour
Slightly Higher

United States exports of wheat and flour (grain equivalent) between July 1 and November 30, 1964 were slightly higher than for the same period last year, but are by no means following the same sharp curve upward which has been

evidenced for the past year. By July-November 1963, U.S. exports were already 43 per cent higher than the previous year or the highest since World War II. Total exports for the current July-November period amount to 315 million bushels, or less than 2 per cent over July-November 1963. Much of this is due, of course, to the decreasing need in Western Europe for importing wheat. A near record harvest of wheat was reported in all countries of Western Europe except Portugal and Spain, with particular gains in France, Greece, the United Kingdom, and Italy. Consequently exports of wheat and flour to this area which amounted to 45 million bushels in the first five months of 1964 fiscal year only reached a total of 17 million bushels during the first five months of this fiscal year. Exports to countries in Eastern Europe, however, doubled during this period with almost all of the 13 million bushels going to Yugoslavia. No influx of the large shipments to the USSR were evidenced until January 1964. Over 56 per cent of all wheat and flour shipments, 177 million bushels, went to the Asiatic countries. This was 9 per cent more than was shipped to this area in the July-November 1963 period. Exports of wheat and flour to India alone totalled 97 million bushels or 31 per cent of all U.S. exports for the period. Another 15 per cent went to Pakistan and Japan. Approximately 72 per cent of the shipments to African countries went to the United Arab Republic. Thirty million bushels was destined for this country out of 41 million bushels to the African continent.

Grain shipments to date in this fiscal year dropped almost 2 per cent under those for the same period last year. Out of 274 million bushels exported, 35 per cent was destined for India, 13 per cent to Brazil, and 11 per cent to Pakistan. Shipments to Brazil also denoted an increase of almost 100 per cent over those to that country during July-November 1963. A poor crop has made wheat a major deficit food item in Brazil which is reflected in the huge grain exports to that country from the United States. Flour exports, on the other hand, increased 13 per cent during July-November 1964 as compared with July-November 1963. Out of 40 million bushels, 33 per cent or 13 million bushels were exported to the United Arab Republic.

Table A shows exports of wheat and flour by country of destination comparing the July-November 1964 period with July-November 1963. Shipments of wheat to Canada are predominantly for transshipment to other destinations. Table B shows the quantities and destination of wheat inspected for export from Canadian ports and exports from Table A adjusted to a new total which reflects transshipments during July-November 1964 compared with the same period a year earlier. These inspections amounted to less than one-third of those reported in the first five months of the 1963-64 fiscal year. Exports of U.S. wheat and flour are expected to reach 386 million bushels by December 31, 1964, as compared with 384 million bushels in the first six months of the 1963-64 fiscal year.

Table A. United States Exports of Wheat and Flour 1/ by Country of Destination
July-November 1963 and 1964

Destination	July-November 1963			July-November 1964		
	Wheat	Flour <u>2/</u>	Total	Wheat	Flour <u>2/</u>	Total
- thousand bushels -						
<u>Western Hemisphere</u>						
Canada <u>3/</u>	22,541	111	22,652	8,007	90	8,097
Mexico		<u>4/</u> 594	594	19	577	596

Table A. United States Exports of Wheat and Flour ^{1/} by Country of Destination
July-November 1963 and 1964

Destination	July-November 1963			July-November 1964		
	Wheat	Flour ^{2/}	Total	Wheat	Flour ^{2/}	Total
- thousand bushels -						
<u>Western Hemisphere (concluded)</u>						
British Honduras	-	95	95	-	98	98
Canal Zone	-	2	2	-	5	5
Costa Rica	2	304	306	2	304	306
El Salvador	566	47	613	214	43	257
Guatemala	920	33	953	914	53	967
Honduras	251	51	302	331	45	376
Nicaragua	118	95	213	255	52	307
Panama, Republic of	347	143	490	297	100	397
Bahamas	4/	13	13	-	10	10
Barbados	20	29	49	9	49	58
Dominican Republic	586	70	656	360	76	436
Haiti	351	48	399	883	49	932
Jamaica	6	217	223	-	523	523
Leeward and Windward Islands .	-	27	27	-	30	30
Netherlands Antilles	-	115	115	-	133	133
Trinidad and Tobago	2	485	487	-	491	491
Bolivia	-	1,584	1,584	1	2,840	2,841
Brazil	17,670	143	17,813	35,101	403	35,504
British Guiana	-	371	371	11	525	536
Chile	984	299	1,283	3,957	763	4,720
Colombia	2,101	336	2,437	1,976	154	2,130
Ecuador	277	3	280	396	73	469
Paraguay	155	126	281	392	2	394
Peru	1,938	121	2,059	1,211	181	1,392
Surinam	-	138	138	-	163	163
Uruguay	-	21	21	-	20	20
Venezuela	4,175	147	4,322	4,612	126	4,738
Totals	53,010	5,768	58,778	58,948	7,978	66,926
<u>Western Europe</u>						
<u>EEC</u>						
Belgium-Luxembourg	2,738	11	2,749	226	3	229
France	5,725	-	5,725	811	3	814
Italy	2,348	1,162	3,510	2,316	690	3,006
Netherlands	6,932	570	7,502	4,431	344	4,775
West Germany	4,560	8	4,568	919	4	923
Totals	22,303	1,751	24,054	8,703	1,044	9,747
<u>Other Western Europe</u>						
Azores	-	-	-	232	-	232
Cyprus	377	11	388	-	4/	4/
Denmark	19	-	19	-	1	1
Finland	-	4/	4/	-	-	-
Gibraltar	-	2	2	-	3	3

Table A. United States Exports of Wheat and Flour ^{1/} by Country of Destination
July-November 1963 and 1964

Destination	July-November 1963			July-November 1964		
	Wheat	Flour ^{2/}	Total	Wheat	Flour ^{2/}	Total
- thousand bushels -						
<u>Other Western Europe (concluded)</u>						
Greece	446	871	1,317	-	315	315
Iceland	6	175	181	4	163	167
Ireland	41	-	41	-	-	-
Malta	-	-	-	-	18	18
Norway	967	9	976	-	-	-
Portugal	799	333	1,132	2,229	482	2,711
Spain	2,915	-	2,915	-	120	120
Sweden	438	6	444	20	4	24
Switzerland	3,864	-	3,864	455	-	455
Turkey	4,542	152	4,694	1,978	79	2,057
United Kingdom	5,212	79	5,291	740	123	863
Totals	19,626	1,638	21,264	5,658	1,308	6,966
<u>Eastern Europe</u>						
Hungary	110	-	110	-	-	-
Poland	3,028	392	3,420	913	91	1,004
Rumania	-	-	-	41	-	41
Yugoslavia	1,902	642	2,544	11,455	124	11,579
Totals.....	5,040	1,034	6,074	12,409	215	12,624
Totals, Europe	46,969	4,423	51,392	26,770	2,567	29,337
<u>Asia</u>						
Aden	-	-	-	-	14	14
Afghanistan	1,286	78	1,364	40	1	41
Arabia Peninsula States	110	26	136	-	60	60
Bahrein	-	144	144	-	215	215
Cambodia	-	8	8	-	-	-
Ceylon	-	444	444	-	628	628
India	64,383	81	64,464	96,679	165	96,844
Indonesia	-	444	444	-	3	3
Iran	95	303	398	3,488	95	3,583
Iraq	1,847	19	1,866	29	431	460
Israel	4,086	34	4,120	3,902	50	3,952
Jordan	539	1,635	2,174	-	1,630	1,630
Kuwait	4	421	425	22	375	397
Laos	4	49	53	-	20	20
Lebanon	45	475	520	-	608	608
Macao	-	77	77	-	57	57
Malaysia	47	78	125	36	47	83
Pakistan	26,044	17	26,061	28,910	51	28,961
Philippines	3,361	125	3,486	2,212	255	2,467
Saudi Arabia	9	1,121	1,130	76	1,778	1,854
Syrian Arab Republic	-	-	-	-	35	35

Table A. United States Exports of Wheat and Flour 1/ by Country of Destination
July-November 1963 and 1964

Destination	July-November 1963			July-November 1964		
	Wheat	Flour <u>2/</u>	Total	Wheat	Flour <u>2/</u>	Total
- thousand bushels -						
<u>Asia (concluded)</u>						
Thailand	-	20	20	-	35	35
Vietnam	6	1,022	1,028	95	1,160	1,255
Hong Kong	60	324	384	101	181	282
Japan	31,793	1,178	32,971	18,785	333	19,118
Korea	13,203	505	13,708	5,690	2,955	8,645
Nansei and Nanpo Islands	218	274	492	298	259	557
Taiwan	5,566	588	6,154	5,222	247	5,469
Totals	152,706	9,490	162,196	165,585	11,688	177,273
<u>Africa</u>						
Algeria	4,164	425	4,589	2,796	165	2,961
Libya	-	83	83	-	1	1
Morocco	1,012	1,236	2,248	75	1,512	1,587
Sudan	1,178	1,352	2,530	1,047	1,424	2,471
Tunisia	1,297	88	1,385	382	169	551
United Arab Republic	12,986	9,812	22,798	16,366	13,361	29,727
Angola	456	36	492	471	41	512
Burundi and Rwanda	-	4	4	-	4	4
Cameroon, Federal Republic of	-	29	29	-	35	35
Canary Islands	-	5	5	449	-	449
Congo (Leopoldville)	66	2,337	2,403	63	1,001	1,064
Gabon	-	7	7	-	4	4
Ghana	4	60	64	-	56	56
Guinea	-	14	14	-	1	1
Liberia	3	37	40	1	64	65
Madeira Islands	92	32	124	275	12	287
Mauritania	-	-	-	-	3	3
British East Africa	116	60	176	-	-	-
Nigeria	839	30	869	1,078	10	1,088
Sierra Leone	6	-	6	-	49	49
Senegal	-	-	-	<u>4/</u>	15	15
Togo	239	-	239	-	1	1
Western Africa, n.e.c.	63	353	416	-	11	11
Western Portuguese Africa	-	17	17	-	23	23
Ethiopia	7	20	27	-	12	12
French Somaliland	-	23	23	-	30	30
Kenya	-	-	-	3	3	6
Malagasy Republic	2	9	11	17	9	26
Mozambique	123	<u>4/</u>	123	-	1	1
Somali Republic	1	-	1	-	18	18
South Africa, Republic of	3,045	32	3,077	-	1	1
North Rhodesia, South Rhodesia and Nyasaland	33	-	33	57	-	57
Totals	25,732	16,101	41,833	23,080	18,036	41,116

Table A. United States Exports of Wheat and Flour ^{1/} by Country of Destination
July-November 1963 and 1964

Destination	July-November 1963			July-November 1964		
	Wheat	Flour ^{2/}	Total	Wheat	Flour ^{2/}	Total
- thousand bushels -						
Oceania						
Australia	-	3	3	-	5	5
British West Pacific Islands .	-	1	1	-	5	5
New Zealand	-	1	1	-	2	2
Trust Territory of the Pacific	-	21	21	-	34	34
Totals	-	26	26	-	46	46
Totals, All Countries ...	278,417	35,808	314,225	274,383	40,315	314,698

^{1/} Data includes shipments for relief or charity. ^{2/} Grain equivalent. ^{3/} The bulk of exports to Canada are for transshipment to other destinations - see Table B.
^{4/} Less than 500 bushels.

Table B. United States Exports of Wheat and Flour Adjusted for Transshipment
Through Canadian Ports, July-November 1963 and 1964

Destination	July-November 1963		July-November 1964	
	Wheat in- spected for export from Canadian ports	Adjusted totals for listed countries	Wheat in- spected for export from Canadian ports	Adjusted totals for listed countries
- thousand bushels -				
EEC				
Belgium-Luxembourg	3,146	5,895	38	267
France	269	5,994	-	814
Germany, West	552	5,120	78	1,001
Italy	-	3,510	-	3,006
Netherlands	8,569	16,071	423	5,198
Totals	12,536	36,590	539	10,286
Venezuela	742	5,064	-	4,738
Brazil	108	17,921	-	35,504
United Kingdom	986	22,250	584	1,447
Ireland	194	194	84	84
Spain	230	3,339	1,023	1,143
Portugal	781	1,913	564	3,275
Yugoslavia	-	2,544	2,820	14,399
Poland	1,363	4,783	-	1,004
U.S.S.R.	-	-	1,677	1,677
United Arab Republic	5,921	28,719	-	29,727
Canary Islands	708	713	436	2,562
Nigeria	507	1,376	-	1,088
Madeira Islands	331	455	-	287
Mozambique	413	536	-	1
Totals	24,820	126,397	7,727	107,222

Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City			No. 1 Northern Spring, Minneapolis		
Date	Price		Date	Price	
	- cents per bushel -			- cents per bushel -	
January 1, 1965	New Year's Day		January 1, 1965	New Year's Day	
4	161	- 163	4	178 3/4	- 185 3/4
5	162 1/4	- 163 1/4	5	176 3/4	- 183 3/4
6	157 1/2	- 173 <u>1/</u>	6	176	- 182
7	160 3/4		7	177	- 179
8	162	- 165	8	176 7/8	- 182 7/8
11	163 3/4		11	175 5/8	- 182 5/8
12	163 1/2	- 164 1/2	12	176	- 183
13	162 1/2	- 163 3/4	13	176 1/4	- 183 1/4
14	159 1/2	- 173 1/2 <u>1/</u>	14	176 7/8	- 183 7/8
15	162 3/4	- 163 1/4	15	177	- 178
18	161	- 163 1/4	18	178 1/8	- 185 1/8
19	161 1/2	- 163 1/2	19	177 3/8	- 184 3/8
20	161 3/4	- 162 1/2	20	175 5/8	- 182 5/8
21	162		21	176 1/4	- 183 1/4
22	162 1/4	- 162 3/4	22	176 1/8	- 182 1/8
25	160 1/2	- 161 1/2	25	176 1/4	- 182 1/4
26	161 1/2	- 164	26	177 1/4	- 183 1/4
27	162 1/2		27	178 1/2	- 184 1/2
28	163 1/4		28	179 1/8	- 185 1/8
29	161 1/2	- 176 <u>1/</u>	29	179 1/2	- 185 1/2

1/ Nominal.

Chicago Wheat Futures, High Points of Closing

Date	March	May	July	September	December
	- cents and eighths per bushel -				
January 1, 1965	New Year's Day				
4	150/2	150/4	144/2	146/2	
5	150/7	151/2	144/2	146/4	150/7
6	150/2	150/6	144	146/2	150/3
7	150/6	151	144/2	146/5	150/6
8	151/2	151/4	144/5	146/7	151/1
11	150/6	151	145/5	146/6	151/2
12	149/4	150	143/6	146	150/2
13	150	150/3	143/2	145/4	150/2
14	148/7	149/3	142/7	144/7	149/1
15	148/6	149/1	143/1	145/3	150
18	148/5	149/3	143/6	146	150/2
19	147/1	148/1	142/4	144/7	149/4
20	146	147/1	142	144/1	148/2
21	147/1	148/2	143/2	145/3	149/5
22	147/5	148/4	143/2	145/2	149/5
25	147	148	142/6	144/7	149
26	148/7	150	144	146	150/2
27	151	151/7	145	147	151/2
28	151/5	152/2	145/4	147/5	152/1
29	151/7	152/4	146/1	148	152/2

AUSTRALIAN SITUATION

Supplies Set Record for Third Consecutive Year

Reflecting the effect of another record crop, which offset by a wide margin a decline in carryover stocks, supplies of wheat in Australia for the 1964-65 crop year are placed at an all-time high of 388.3 million bushels, 11 per cent greater than the previous year's peak total of 348.5 million. The current production, of 368.0 million bushels, represented a substantial increase over the 1963-64 level of 325.0 million and was the third consecutive year in which a record outturn was harvested. Carryover stocks recorded only a moderate decline, from 23.5 million at December 1, 1963 to 20.3 million at the same date in 1964.

After deducting 76.5 million for anticipated domestic requirements, an estimated 311.8 million are available for export and for carryover in 1964-65, an increase of 14 per cent over the 273.7 million the previous year.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent during the period December 1-January 2 of the current Australian crop year amounted to 12.9 million bushels in contrast to 24.7 million exported during the corresponding period of 1963-64. The balance remaining on January 3, 1965 for export and for carryover, at 298.9 million bushels, exceeded by 20 per cent the comparable 1964 total of 249.0 million.

Australian Wheat Supplies

Item	1963-64 <u>1/</u>	1964-65 <u>2/</u>
	- million bushels -	
Carryover, including flour as wheat, at beginning of crop year (December 1)	23.5	20.3
Production	325.0	368.0
Total estimated domestic supplies	348.5	388.3
Less estimated domestic requirements for crop year	74.8	76.5
Available for export and for carryover	273.7	311.8
Deduct:		
Exports of wheat as grain, December 1-January 2	21.1	11.3
Exports of wheat flour in terms of wheat, December 1-January 2	3.6	1.6
Total exports of wheat and wheat flour	24.7	12.9
Balance on January 3 for export and for carryover	249.0	298.9

1/ Revised. 2/ Preliminary.

The following information relative to the Australian situation has been extracted from a report from Mr. D.I. Campbell, Assistant Commercial Secretary for Canada, Canberra, under date of January 18, 1965 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce.

Crop Position Australia's harvest is progressing satisfactorily. There are indications however, that the estimated New South Wales crop of 165 million bushels may not be met due to late rains. As a result of these revised estimates the total Australian crop may not reach the previously forecasted crop total of 380-390 million bushels.

New South Wales is the principal wheat growing state in Australia. For the ten years up to 1962 the states average crop was 56 million bushels and the average Australian crop in the same decade was 192 million bushels. In 1962-63 the N.S.W. crop topped the 100 million bushel mark for the first time and last season it was 122 million bushels. Experts forecast that expansion beyond this year's probable 160 million bushels is unlikely. The big factor in increased wheat production in recent years has been greater yields. For the 30 years to 1962 average yield per acre was 14.8 bushels. In 1961-62 it was 17.8, 1962-63 it reached 24.7 and this year 27.6 bushels per acre is expected.

Marketing Position Australian wheat is moving overseas at a satisfactory rate with Japan, the United Kingdom and Iran in the market. Shipping of the China contract has now commenced. The strong U.K. enquiry is pleasing as officials had feared reduction in purchases due to its own excellent harvest. The latest sale by the Australian Wheat Board is 125,000 metric tons (4,593,000 bushels) to India for delivery before the end of May. This order was the balance of a quota of 200,000 tons (7,349,000 bushels) which India was required to purchase on a commercial basis to qualify for concessional imports from the United States. Terms were 10 per cent cash on shipment, 20 per cent in six months, 20 per cent in nine months and the balance in twelve months.

Storage in New South Wales The large crop in N.S.W. is causing storage problems as space is not available in elevators for all the deliveries. Australian wheat growers normally deliver all of their wheat at harvest time. The Grain Elevator Board is now planning temporary storage facilities at selected stations. As well, some growers have been forced to construct their own storage bins.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1-January 2, 1964-65 and Corresponding Period 1963-64

Destination	Wheat		Wheat Flour	
	1963-64	1964-65	1963-64	1964-65
- thousand bushels -				
<u>Western Europe</u>				
<u>EEC</u>				
Germany, Federal Republic	1,086	-	-	-
<u>Other Western Europe</u>				
Britain	2,551	1,401	245	205
Ireland	375	-	-	-
Norway	454	-	-	-
Sub-totals	3,380	1,401	245	205
Totals	4,466	1,401	245	205

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1-January 2, 1964-65 and Corresponding Period 1963-64

Destination	Wheat		Wheat Flour	
	1963-64	1964-65	1963-64	1964-65
- thousand bushels -				
<u>Eastern Europe</u>				
U.S.S.R. (Russia)	5,386	-	489	-
<u>Africa</u>				
Malawi	-	-	30	22
Mauritius	-	-	203	77
Rhodesia	361	301	-	-
Zanzibar	-	-	29	7
Others	4	1	7	11
Totals	365	302	269	117
<u>Asia</u>				
Aden	103	56	-	-
Aden and Aden I/T	-	-	139	64
Aden and Aden I/T Atta	-	-	81	58
Arabian Gulf	-	-	28	17
Arabian Gulf Atta	-	-	115	1/
Brunei	-	-	4	2
Ceylon	4	-	989	475
China	7,515	5,442	-	-
Hong Kong	269	130	9	2
India	183	-	-	-
Indonesia	-	-	11	-
Iran	40	2,676	-	-
Iraq	102	-	-	-
Japan	1,248	799	-	-
Lebanon	506	-	-	-
Philippines	82	-	379	81
Philippines a/c B.W.O.	-	-	2	9
Saudi Arabia	-	-	8	-
Thailand	1/	156	68	28
<u>Malaysia</u>				
Malaya	10	1	337	180
Malaya Atta	-	-	16	7
Sabah	-	-	14	32
Sarawak	-	-	16	16
Singapore	177	114	205	101
Singapore Atta	-	-	1	1/
Others	33	35	15	15
Totals	10,272	9,409	2,437	1,087
<u>Oceania</u>				
New Zealand	599	186	-	-

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1-January 2, 1964-65 and Corresponding Period 1963-64

Destination	Wheat		Wheat Flour	
	1963-64	1964-65	1963-64	1964-65
- thousand bushels -				
<u>Western Hemisphere</u>				
Peru	-	-	2	-
<u>Pacific Area and Sundries</u>				
Pacific Islands	-	-	125	139
Ships' Stores and Sundries	12	2	34	54
Totals	12	2	159	193
Totals, All Countries	21,100	11,300	3,600	1,600

1/ Less than 500 bushels.

ARGENTINE SITUATION

1964-65 Wheat Supplies
at Near Record Level

Reflecting the combined effect of substantially larger carryover stocks as well as an increase in production, total supplies of wheat in Argentina for the 1964-65 (December-November) crop year are estimated at some 415.0 million bushels, 23 per cent greater than the 1963-64 figure of 338.2 million and the largest total since 1938-39

Argentine Wheat Supplies

Item	1963-64 <u>1/</u>	1964-65 <u>2/</u>
- million bushels -		
Carryover at beginning of crop year (December 1) <u>3/</u>	25.9	78.8
Production	312.3	336.2 <u>4/</u>
Total estimated domestic supplies	338.2	415.0
Less estimated domestic requirements for crop year	131.6	128.6
Available for export and for carryover	206.6	286.4
Deduct:		
Exports of wheat as grain, December	6.9	10.7
Exports of wheat flour in terms of wheat, December ...	<u>5/</u>	0.1
Total exports of wheat and wheat flour	6.9	10.8
Balance on January 1 for export and for carryover	199.7	275.7

1/ Revised. 2/ Preliminary. 3/ Includes allowances for farm stocks. 4/ Second official estimate. 5/ Less than 50,000 bushels.

when a record production combined with stocks resulted in a supply of close to 450 million bushels. Current crop year supplies consist of the December 1 carryover of 78.8 million, in contrast to only 25.9 million the year before, and the 1964-65 production of 336.2 million, the third largest wheat crop ever harvested in Argentina. After making an allowance of 128.6 million bushels for anticipated domestic requirements, an estimated 286.4 million are available for export and for carryover in 1964-65, 39 per cent greater than the 206.6 million the previous year.

Exports of wheat and wheat flour in terms of grain equivalent during December 1964 amounted to 10.8 million bushels, considerably greater than the 6.9 million exported during the same month in 1963. The balance remaining on January 1, 1965 for export and for carryover was estimated at 275.7 million bushels, some 38 per cent larger than the January 1, 1964 total of 199.7 million.

The following account of the Argentine situation has been extracted from a report from Mr. H. E. Ryan, Assistant Commercial Secretary (Agriculture), Buenos Aires, under date of January 18, 1965 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions to Canadian measures and currency have been made for the convenience of our readers.

Weather and Crops

Weather conditions, during the month of December, were just about perfect for harvesting the new wheat crop, although somewhat on the dry side for the summer crops which are being seeded at present. These dry conditions contributed to a better conditioning of the wheat, with kernels maturing well and the grain having a very high hectolitr weight.

The dry spell was broken during the second half of December, when, from the 20th onwards, rains were widespread in almost the whole of Argentina. This moisture not only helped the wheat areas of the southern belt, where it was already fairly dry, but also the corn, sunflowerseed and sorghum areas, i.e. the summer coarse grains and oilseed crops. It is reported that these rains were also beneficial for the flax crop being harvested at present.

Wheat

The present crop is exceeding all expectations, and is now officially estimated at 9,150,000 metric tons (336.2 million bushels), the third highest in Argentine history, exceeded only by that of crop year 1928-29 with some 9,499,716 metric tons (349.1 million bushels) and that of 1938-39 with 10,318,660 metric tons (379.1 million bushels). It is to be noted at the same time the marked increase unitary yield per hectare. Whereas the 1928-29 crop was harvested from 9,219,000 hectares (22.8 million acres) and the crop of 1938-39 from 8,620,970 (21.3 million acres), the present crop had been sown on only 5,880,900 hectares (14.5 million acres). The present average yield per hectare, for the Provinces of Buenos Aires, Santa Fe and Cordoba, at 1,743, 1,876 and 1,723 kilos (26, 28 and 26 bushels per acre), represents the highest in all Argentine wheat history.

Up to the end of last September, weather conditions had been, in general, unfavourable, especially in southern Cordoba and Buenos Aires, Entre Rios and La Pampa where very dry conditions persisted. During October and November, adequate and timely rains maintained a proper level of soil moisture, and lower than normal temperatures allowed for a slow and perfect maturing of the grain. There was another spell of dry weather at the beginning of December, and this contributed to a full development of the grain.

Movement of new wheat has been slow, as in the domestic market the Government decree compelling millers to incorporate old wheat in their flour has reduced interest in purchasing the new crop; and with respect to the export market, current official minimum prices are such that the trade is finding it increasingly difficult to move wheat out of the country.

This sluggishness has reflected back upon producers who are experiencing difficulty in selling new wheat and are becoming worried at future prospects. It is true that farmers can sell at the minimum price to the National Grain Board, but the Board at the moment is only paying approximately 70 per cent cash within 10 days of delivery, with the remainder coming after 90 days. There are producer complaints that the percentage paid in cash is actually lower than the above level, and producers are actively searching for other means of disposing of their wheat.

Sales during the period under review included 60,000 metric tons (2,205,000 bushels) for Brazil, shipment in January, at U\$S 67.47 per ton (\$1.97 per bushel) fob; a further 190,000 tons (6,981,000 bushels) is also contracted for February-March shipment, at U\$S 65.50 (\$1.92 per bushel) fob. Some Continental sales occurred at U\$S 66.50 (\$1.94 per bushel) cif, shipments February-March, and to Britain at £25.12.6 (\$2.09 per bushel) cif, January-March shipment. Sales of durums occurred at U\$S 68.00 per metric ton (\$1.99 per bushel) cif Continental ports, January-February shipment. During December, exports approximated 290,000 tons (10,656,000 bushels) primarily to Mainland China 116,000 tons (4,262,000 bushels) and Brazil 73,000 tons (2,682,000 bushels). This compares with November shipments of 339,508 metric tons (12,475,000 bushels).

Prices, at both the Cereal Exchange and the Futures Market, remained at levels of the previous month, that is, at the minimum official level. Recently, after many years of discussion, the Cereal Exchange and the Futures Market signed an agreement to join together. Formerly, the Futures Market formed part of the Bolsa, the Argentine Stock Exchange.

The Government has announced a rather large change in the Argentine taxation system including measures affecting wheat. As of January 1, 1965 a five per cent tax is to be levied upon producers delivering grains, oilseeds, and wool. The method to be used is as follows: Five per cent on those commodities having a minimum official support price; for those commodities not having a minimum price there will be ten per cent deducted from the index export value (fob), and to this value will be applied the five per cent tax; in other cases the tax will be applied to the actual sales price.

Continued from page 5

On February 1 the Board announced a further sale of wheat to the U.S.S.R., amounting to 120,000 long tons, approximately 4.5 million bushels. This wheat is for shipment from St. Lawrence ports during the period from May to September, with the possibility of some preshipment of August and September quantities. All of the wheat is for shipment to the U.S.S.R., and is for payment in cash.

The above is the third sale entered into between the U.S.S.R. and the Canadian Wheat Board during this crop year and brings the aggregate to 570,000 tons of wheat and 80,000 tons of flour, equivalent to over 25 million bushels of wheat.

CALENDAR OF WHEAT EVENTS

- January 18 According to a report received from the office of the Commercial Counsellor, Buenos Aires, the present wheat crop in Argentina is exceeding all expectations and is now officially estimated at 9,150,000 metric tons, (336.2 million bushels) and exceeded only by the 1928-29 harvest of 9,499,716 tons (349.1 million bushels) and the record 1938-39 outturn of 10,318,660 tons (379.1 million bushels).
- 18 According to a report received from Mr. D. I. Campbell, Assistant Commercial Secretary for Canada, Canberra, the 1964-65 wheat crop in Australia is estimated at 368.0 million bushels.
- 25 The Crop Reporting Board, United States Department of Agriculture, reported that wheat stocks in all positions in the United States at January 1, 1965 were estimated at 1,443 million bushels, 11 per cent less than a year earlier and the smallest January 1 total since 1958.
- 25 The Canadian Wheat Board announced that under the provisions of the Second Long Term Agreement with China, a further sales contract had been signed to provide for the export of 700,000 long tons, 5 per cent more or less, of wheat. Assuming the full tolerance is taken, this amounts to slightly over 27 million bushels.
- 27 The C.W.B. announced that a sales contract, supplementary to the contract announced on Monday, January 25, had been entered into with China for a further sale of 100,000 long tons, 5 per cent more or less, of wheat. This amounts to approximately 3.7 million bushels.
- 27 The C.W.B. announced that it had entered into a contract covering the sale of 200,000 long tons of wheat to the U.S.S.R. Negotiations are also underway for the sale of 40,000 long tons of flour. These sales amount to the equivalent of approximately 9.4 million bushels of wheat.
- February 1 The C.W.B. announced a further sale of wheat to the U.S.S.R., amounting to 120,000 long tons, approximately 4.5 million bushels.
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