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THE
WHEAT REVIEW

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WORLD WHEAT SITUATION

August-March Exports Decline from Record of Previous Year but Remain Well Above Average

The total of 958.9 million bushels of wheat and flour exported from Canada, United States, Argentina and Australia during the August-March period of the current Canadian crop year, represents a decrease of 17 per cent from the previous record level of 1,162.2 million exported during the same period in 1963-64 but is 31 per cent above the 733.3 million of two years ago and 51 per cent greater than the ten-year (1953-54—1962-63) average for the period of 635.2 million. As indicated in the accompanying table, based on the Canadian crop year, wheat shipments from Argentina at 110.6 million bushels are sharply higher than the 64.6 million shipped at the same date last year while exports from United States, Canada and Australia were lower than the previous year's comparable levels.

Exports of Wheat and Flour in Terms of Wheat, August 1964-March 1965 with Comparisons

August-March	United States	Canada	Argentina	Australia	Total
- million bushels -					
1950-51	198.3	135.9	54.4	80.3	468.9
1951-52	333.4	200.1	23.9	62.8	620.2
1952-53	233.0	224.7	6.0	56.7	520.4
1953-54	125.7	170.9	78.0	40.2	414.8
1954-55	188.1	172.7	92.2	62.8	515.8
1955-56	185.5	160.8	80.4	63.5	490.2
1956-57	356.3	178.0	62.8	97.6	694.7
1957-58	255.5	197.6	48.5	46.4	548.0
1958-59	297.2	188.5	61.7	50.4	597.8
1959-60	309.7	190.9	41.5	80.1	622.2
1960-61	447.8	205.8	55.4	108.6	817.6
1961-62	476.1	244.6	54.5	141.9	917.1
1962-63 ^{1/}	379.1	212.0	45.7	96.5	733.3
1963-64 ^{1/}	566.5	349.6	64.6	181.5	1,162.2
1964-65 ^{2/}	451.0	264.7	110.6	132.6	958.9

^{1/} Revised.

^{2/} Preliminary.

Wheat Supplies of Four Major Exporters Almost Unchanged from a Year Ago

Supplies of wheat held by the four traditional major exporters at April 1, 1965 for export and for carryover at the end of their respective crop years amounted to 2,164.0 million bushels compared with 2,154.9 million at the same time a year ago. Larger supplies in Argentina and Australia more than offset reduced supplies in United States and Canada. Supplies at April 1, 1965, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 1,069.2 (1,127.8); Canada, 640.2 (704.4); Argentina, 224.9 (155.9); and Australia, 229.7 (166.8).

International Wheat Council
Cumulative Totals of Commercial Purchases by Importing Countries from Exporting Countries
Crop Year 1964-65 -- Through March 27, 1965

Importing Countries	E X P O R T I N G C O U N T R I E S								Total
	Canada	Argentina	Australia	France	Italy	Sweden	U.S.S.R.	U.S.A.	Purchases
	- thousand bushels -								
Austria	1,195	-	-	-	-	-	-	-	1,195
Belgium & Luxembourg	10,983	3,087	-	901	-	3	-	1,245	16,219
Brazil.....	-	22,414	-	-	-	-	-	739	23,153
Costa Rica	709	-	-	121	-	-	-	804	1,634
Cuba	-	-	-	-	-	-	-	-	-
Dominican Republic	696	-	-	-	-	-	-	568	1,264
Ecuador	893	4	-	-	-	-	-	120	1,017
El Salvador	470	-	-	2	-	-	-	700	1,172
Finland	343	-	-	-	-	143	2,572	202	3,260
Germany, Federal Republic	14,649	2,021	36	2,046	15	3,513	-	5,036	27,316
Greece	16	-	-	-	-	-	-	33	49
Guatemala	192	-	-	-	-	-	-	1,562	1,754
Iceland	-	-	-	8	-	-	-	113	121
India	-	-	9,232	-	-	-	-	3	9,235
Indonesia	-	-	274	19	-	-	-	1	294
Ireland	924	318	1,197	18	-	-	-	653	3,110
Israel	529	-	-	-	-	-	-	2,403	2,932
Japan	40,619	81	14,670	981	-	-	-	46,929	103,280
Korea	-	-	-	-	-	-	-	2	2
Liberia	66	-	-	-	-	-	-	88	154
Libya	-	-	9	113	722	-	-	1	845
Netherlands	3,802	10,399	-	2,940	-	-	-	10,822	27,963
Netherlands Territories	265	-	-	14	-	-	-	500	779
New Zealand	-	-	4,458	-	-	-	-	-	4,458
Nigeria	342	140	-	-	-	-	-	1,900	2,382
Norway	1,601	700	3,237	1,629	-	3,181	-	4	10,352
Peru	859	6,171	9	1	-	-	-	2,177	9,217
Philippines	5,509	-	1,072	924	51	-	-	6,874	14,430
Portugal	48	367	-	1,194	-	-	-	3,152	4,761
Portuguese Territories.	176	441	27	384	-	-	-	464	1,492
Saudi Arabia	421	-	665	56	1	-	-	4,402	5,545
Sierra Leone	379	-	-	9	-	-	-	46	434
South Africa	944	-	-	-	-	-	-	-	944
Southern Rhodesia	1	-	498	-	-	-	-	396	895
Switzerland	3,108	62	-	3,502	41	-	-	437	7,150
Tunisia	-	-	-	1,182	-	-	-	-	1,182
United Arab Republic	-	-	-	1,159	2,789	-	-	17	3,965
United Kingdom	62,772	10,604	18,269	4,807	-	-	-	4,669	101,121
U.K. Territories	2,317	-	3,815	282	-	-	-	1,516	7,930
Vatican City	-	-	-	-	-	-	-	-	-
Venezuela	8,959	1,195	-	-	-	-	-	7,888	18,042
Western Samoa	-	-	94	-	-	-	-	1	95
To Orders	-	14,683	-	-	-	-	-	-	14,683
Totals	163,787	72,687	57,562	22,292	3,619	6,840	2,572	106,467	435,826
Percentage of Total Sales by Exporting Countries	37.58	16.68	13.22	5.11	0.83	1.57	0.59	24.42	100.00

NOTE: Mexico and Spain - no sales reported.

Argentina - Quantities cover period ending February 27, 1965.

Italy - Quantities cover period ending March 6, 1965.

U.S.S.R. - Exemption granted.

CANADIAN SITUATION

1964-65 Wheat Supplies Decline from Previous Year's Record Level

Reflecting declines in both carryover stocks and production, total supplies of wheat for the 1964-65 crop year are placed at 1,059.9 million bushels, some 12 per cent less than the 1963-64 record total of 1,210.7 million.

Supplies of the size indicated are, however, still the fifth largest on record. After making an allowance of 155.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1964-65 amount to 904.9 million bushels, about 14 per cent below the 1963-64 total of 1,054.0 million.

August-March Exports Below Previous Year's Comparable Record But Well Above Average

Total exports of wheat and wheat flour in terms of wheat amounted to 264.7 million bushels during the August-March period of the current crop year. This volume, although representing a decline of 24 per cent from the record high level of 349.6 million shipped during the same months a year ago, still surpasses by 38 per cent the ten-year (1953-54--1962-63) August-March average of 192.2 million. Of the current total, some 245.4 million bushels were exported as wheat and 19.2 million were flour in terms of wheat equivalent. The balance, remaining on April 1, 1965 for export and for carryover, amounted to 640.2 million bushels, 9 per cent less than the April 1, 1964 total of 704.4 million.

Canadian Wheat Supplies

Item	1963-64 <u>1/</u>	1964-65 <u>2/</u>
	- million bushels -	
Carryover in North America at beginning of crop year (August 1)	487.2	459.4
Production	723.4	600.4
Imports of wheat for domestic use, August-March	<u>3/</u>	<u>3/</u>
Total estimated supplies	1,210.7	1,059.9
Less estimated domestic requirements for crop year	156.7	155.0
Available for export and for carryover	1,054.0	904.9
Deduct:		
Exports of wheat in bulk, August-March <u>4/</u>	310.5	244.6
Exports of bagged seed wheat, August-March <u>5/</u>	2.5	0.8
Total exports of wheat as grain	313.0	245.4
Exports of wheat flour in terms of wheat, August- March <u>5/</u>	36.6	19.2
Total exports of wheat and wheat flour	349.6	264.7
Balance on April 1 for export and for carryover	704.4	640.2

1/ Revised. 2/ Preliminary. 3/ Less than 50,000 bushels. 4/ As reported by the Board of Grain Commissioners. (Includes overseas clearances and imports into the United States). 5/ Customs returns, 1963-64 adjusted for time lag.

Marketings, Disappearance
and Visible Supplies

Total primary deliveries of wheat (both east and west) up to April 21 of the current crop year have amounted to 316.4 million bushels compared with 342.7 million marketed during the same period of the previous crop year. During the four-week period March 25 to April 21, 1965, primary marketings (east and west) amounted to some 14.7 million bushels as opposed to 32.2 million entering domestic and export channels and, as a result, the total visible supply of Canadian wheat decreased from a level of 337.1 million bushels at March 24 to 319.8 million at April 21.

The total visible supply of Canadian wheat at April 21 this year represented declines of 4 per cent and 14 per cent from the comparable 1964 total of 334.5 million and the 1963 figure of 373.2 million bushels, respectively. Country elevator stocks, amounting to 176.4 million, were 7 per cent below the 189.4 million the previous year and 15 per cent less than the 208.2 million two years ago. Wheat stocks at interior terminals, at April 21, 1965, totalled 5.1 million bushels and also recorded declines from the 1964 and 1963 comparable levels of 5.6 million and 5.4 million bushels, respectively. Wheat stocks "in transit rail" (Western Division) amounted to 9.8 million bushels in contrast to 24.7 million a year ago and 18.4 million two years ago. Supplies at the Canadian Lakehead, totalling some 65.2 million bushels, surpassed both the 60.1 million of last year and the 51.5 million of two years ago. The 1.1 million bushels "in transit lake" was in sharp contrast to both the 1964 comparable total of 5.6 million and the 1963 figure of 10.2 million bushels. The 13.5 million bushels in Bay, Lake and Upper St. Lawrence ports were sharply above the 8.4 million bushels in these same ports a year ago but considerably below the 29.0 million of two years ago. Supplies in Lower St. Lawrence and Maritime ports, at April 21, 1965, at 26.4 million bushels, exceeded the 1964 total of 18.8 million by a wide margin and was 14 per cent greater than the 1963 volume of 23.1 million bushels. The 9.2 million bushels in West Coast ports (Vancouver-New Westminster, Prince Rupert and Victoria) registered an 11 per cent increase over the 1964 comparable total of 8.3 million but was 28 per cent below the 1963 figure of 12.8 million.

March 1965 Exports of
Wheat and Flour Total
25.8 Million Bushels

Combined exports of wheat in bulk, bagged seed wheat and wheat flour in terms of grain equivalent amounted to 25.8 million bushels during March 1965. This volume is 24 per cent above last month's total of 20.8 million, 17 per cent above the ten-year (1954-63) March average of 22.1 million but 10 per cent below the March 1964 figure of 28.7 million. Exports of wheat in bulk (as reported by the Board of Grain Commissioners) during March 1965 totalled 23.4 million bushels, some 21 per cent more than the 19.3 million recorded for February, 29 per cent above the ten-year (1954-63) average for the month of March of 18.1 million and 4 per cent over the March 1964 total of 22.5 million bushels. Based on Canadian Customs returns, the equivalent of 2.2 million bushels of wheat was exported in the form of flour during March 1965, some 65 per cent larger than the previous month's figure of 1.3 million, but considerably less than the March 1964 adjusted total of 5.7 million. Customs exports of bagged seed wheat during March 1965 amounted to 272 thousand compared with the March 1964 total (adjusted to remove time lag) of 484 thousand bushels.

Cumulative exports of wheat in bulk during the August-March period of the current crop year amounted to 244.6 million bushels, some 21 per cent less than the comparable 1963-64 total of 310.5 million, but sharply above the ten-year (1953-54-1962-63) average for the period of 164.8 million. The principal markets for Canadian wheat in bulk during the first eight months of the current crop year, with figures for the same period of the preceding crop year in brackets, were

as follows, in millions of bushels: Britain, 47.7 (47.4); China Communist, 40.4 (24.8); Japan, 30.8 (32.3); Czechoslovakia, 18.7 (2.8); Poland, 14.7 (7.3); Federal Republic of Germany, 14.2 (25.2); Belgium and Luxembourg, 11.1 (13.3); Democratic Republic of Germany, 7.4 (nil); and Venezuela, 6.7 (4.5).

Cumulative exports of bagged seed wheat during August-March of the current crop year, based on Canadian Customs returns, amounted to 795 thousand bushels, sharply below last year's comparable total (adjusted to remove time lag) of 2,506 thousand.

Cumulative exports of wheat flour during the first eight months of the 1964-65 crop year, based on Customs returns, were the equivalent of 19.2 million bushels, considerably below both the adjusted August 1963-March 1964 total of 36.6 million bushels and the ten-year average for the period of 24.4 million. The leading markets for Canadian wheat flour in terms of wheat equivalent during the August-March period of the 1964-65 crop year, with revised data for the same months of the preceding crop year in brackets, were as follows, in thousands of bushels: Britain, 6,334 (7,742); Cuba, 2,454 (5,168); U.S.S.R. (Russia), 1,730 (14,621); Ghana, 1,094 (710); Jamaica, 1,072 (1,207); Trinidad, 912 (975); Leeward and Windward Islands, 666 (665); Costa Rica, 638 (410); and United States, 632 (630).

International Wheat Agreement Extended

Speaking in the House of Commons on April 26, 1965 the Hon. Mitchell Sharp, Minister of Trade and Commerce announced that "I should like to advise the House that last Thursday, April 22nd, our Ambassador to the United States signed on behalf of the Government of Canada a Protocol extending the current International Wheat Agreement without amendment for one year to 31st July, 1966. The International Wheat Council agreed at its Session last February to recommend to member governments this extension of the Agreement, pending the possible development of broader international arrangements on grains under the Kennedy Round of trade negotiations, which could have implications for the I.W.A."

Crop and Weather Conditions

The telegraphic crop report, published by the Dominion Bureau of Statistics on May 12, 1965 summarized crop conditions in each of the Prairie Provinces as follows: Manitoba received from three quarters to two inches of rain last week, the heaviest falls occurring in southern districts. Moisture supplies are now favourable throughout the province. Dry, windy weather has returned the soil to workable condition in some areas and with warm temperatures, seeding is expected to be general soon. Less than four per cent has been seeded so far, mainly to wheat, rapeseed, oats and potatoes. The most progress has been in the south where early-seeded fields have emerged. Grass and weed growth is now rapid. Seeding is slowly but gradually gaining momentum in Saskatchewan and the tempo is expected to increase towards the week end. Recent rains in the south-eastern areas have restricted spring work but operations will probably get underway towards the end of this week. Operations are also expected to commence in the northern areas by mid-month. Higher temperatures will promote weed growth and thus enable farmers to obtain a satisfactory kill before planting their crops. In many areas of Alberta, field operations are about two weeks late and this may result in some change in cropping plans. It is expected that by the end of the week field operations will have become general in all areas. In the southeast and east-central regions, from 5 to 15 per cent of the wheat had been sown. In the Taber district most of the early potatoes and about 50 per cent of the sugar beets have been planted. Reports from many points in the south of the province mention damage to winter wheat. Fall rye is in good condition but due to the cool weather, growth has so far been slow. Legumes appear to have wintered fairly well. Many reporters state that the condition of livestock is only fair to poor for this time of year. Soil moisture supplies are generally good.

Quota By May 3, 1965 the Canadian Wheat Board had placed 1,253 delivery
Position points on the supplementary quota of four bushels of wheat (other than
 Durum) basis acreage seeded to wheat, or 200 bushels, whichever is the
 larger. Of the total of 1,907 shipping points in the Western Division, the Board
 had placed 1,722 points on a delivery quota of 6 bushels per specified acre and 173
 on a 5-bushel quota. Only 8 points were on a 4-bushel quota while 4 stations were
 "closed".

Summary of Elevator Shipping Points in the Western Division
 as at May 3, 1965

Province	Supplementary 4 bushels Wheat (Except Durum)	General Quota in Bushels per Specified Acre			Closed	Total
		Four	Five	Six		
Ontario	1	-	-	1	-	1
Manitoba	174	-	31	311	-	342
Saskatchewan	593	8	141	880	3	1,032
Alberta	480	-	1	525	1	527
British Columbia	5	-	-	5	-	5
All Provinces	1,253	8	173	1,722	4	1,907

Wheat Shipments to There were no vessel and rail shipments of wheat to the
the United States United States, either for re-export or retention for domestic
by Destination use, from the beginning of the current crop year to April
 21, 1965. During the comparable periods of 1962-63 and 1963-
 64, shipments amounted to 291 thousand and 231 thousand bushels, respectively.

Rail Shipments Rail shipments of wheat to Maritime Ports from Bay, Lake and
of Wheat to Upper St. Lawrence Ports during the first eight months of
Maritime Ports the current crop year totalled 31.3 million bushels compared
 with the August 1963-March 1964 figure of 38.9 million.

Rail Shipments of Wheat to Maritime Ports from Bay, Lake
 and Upper St. Lawrence Ports

Origin of Shipments	August 1, 1963- March 31, 1964	August 1, 1964- March 31, 1965
	- bushels -	
Port McNicoll	11,638,560	6,478,328
Midland, Tiffin	14,065,126	9,333,960
Collingwood	983,027	581,750
Owen Sound	5,198,432	5,945,655
Goderich	2,454,278	3,419,140
Sarnia	3,421,239	2,996,960
Port Colborne	747,601	2,382,502
Peterborough	348,266	-
Walkerville	-	144,399 1/
Totals	38,856,529	31,282,694

Canadian Wheat
Stocks at
March 31, 1965

Total stocks of Canadian wheat at March 31, 1965 were estimated at 717.2 million bushels compared with 784.5 million on the same date in 1964 and the record 904.4 million in 1957. The ten-year (1955-64) average was 746.1 million bushels. Data for these

estimates were obtained from the Dominion Bureau of Statistics' annual March 31 survey of grain held on farms, from mill returns, and from information supplied by the Board of Grain Commissioners for Canada relative to grain in commercial positions at the close of business on March 31. An estimated 381.0 million bushels, representing 53 per cent of the total were held on farms, 12 per cent less than last year's total of 431.6 million but 36 per cent larger than the 280.8 million at March 31, 1963. All but 5.0 million bushels of the total farm stocks of wheat were held on farms in the Prairie Provinces. Farm-held stocks in Saskatchewan were placed at 263.0 million while those in Alberta and Manitoba were estimated at 74.0 million and 39.0 million bushels, respectively. Of the 336.2 million bushels held in off-farm positions, 182.1 million were in country elevators compared with 201.8 million a year ago and 210.8 million two years ago. Stocks in Lakehead positions amounted to 65.0 million bushels, 2 per cent below last year's corresponding total of 66.7 million but 11 per cent more than the 1963 level of 58.6 million. Supplies in eastern elevators, at 37.1 million bushels represented a sharp increase over the 21.3 million of 1964 but less than the 51.6 million of 1963.

Stocks of Canadian Wheat at March 31, 1963-65 1/

Position	1963	1964	1965
- thousand bushels -			
<u>In Canada</u>			
On farms	280,800	431,600	381,000
Country elevators	210,807	201,761	182,068
Interior private and mill elevators	8,061	7,866	7,468
Interior terminal elevators	5,352	5,634	4,956
Vancouver-New Westminster elevators	10,984	8,765	8,517
Victoria elevator	687	700	476
Prince Rupert elevator	607	713	764
Churchill elevator	4,857	4,759	4,700
Fort William-Port Arthur elevators	58,626	66,668	65,021
In transit rail (Western Division)	16,956	19,877	8,623
Eastern elevators	51,637	21,262	37,092
Storage afloat (Eastern Division)	13,669	10,034	12,216
In transit rail (Eastern Division)	3,695	1,935	2,392
Eastern mills (mill bins only) <u>3/</u>	1,983	2,542 <u>2/</u>	1,639
Western mills (mill bins only) <u>3/</u>	259	413 <u>2/</u>	262
Totals, in Canada	668,982	784,528 <u>2/</u>	717,193
<u>In United States</u>	-	-	-
Totals, in Canada and United States .	668,982	784,528 <u>2/</u>	717,193

1/ Stocks other than on farms and in mills compiled by the Statistics Branch, Board of Grain Commissioners for Canada, as at the close of business on April 3, 1963, April 1, 1964 and March 31, 1965.

2/ Revised.

3/ Small quantities of grain going into ground feeds have been excluded.

Farmers' Marketings 1/ of Wheat in the Prairie Provinces 1964-65

Week Ending		Manitoba	Saskatchewan	Alberta	Total	Last Year <u>2/</u>
- bushels -						
August	12, 1964	75,662	409,500	98,247	583,409	543,483
	19	165,645	350,728	200,845	717,218	814,732
	26	606,652	1,186,624	360,697	2,153,973	2,958,768
September	2	259,162	1,731,216	542,073	2,532,451	3,670,105
	9	626,938	2,337,139	282,197	3,246,274	7,414,702
	16	2,861,693	3,000,932	736,446	6,599,071	8,966,278
	23	4,677,736	10,134,664	3,309,300	18,121,700	6,291,301
	30	2,253,868	11,072,846	2,974,796	16,301,510	9,604,797
October	7	1,436,956	6,617,924	3,090,763	11,145,643	11,308,739
	14	1,575,017	7,043,761	6,481,794	15,100,572	8,789,151
	21	1,816,060	11,532,537	6,007,602	19,356,199	11,558,396
	28	2,311,743	10,169,173	4,069,997	16,550,913	15,015,073
November	4	2,583,044	6,802,878	3,630,412	13,016,334	15,281,709
	11	2,063,739	7,630,517	3,107,184	12,801,440	13,599,259
	18	1,836,676	6,766,380	2,980,075	11,583,131	15,332,440
	25	1,534,854	7,469,802	3,168,692	12,173,348	11,869,874
December	2	1,521,191	5,254,805	2,029,339	8,805,335	17,528,964
	9	1,305,493	5,003,945	2,325,113	8,634,551	19,357,177
	16	2,964,986	13,588,764	3,746,693	20,300,443	10,101,263
	23	794,134	6,484,116	1,408,499	8,686,749	7,292,811
	30	648,303	2,405,338	1,012,360	4,066,001	11,252,775
January	6, 1965	695,986	5,748,287	1,301,676	7,745,949	15,799,953
	13	1,034,504	1,584,566	1,118,931	3,738,001	16,553,644
	20	616,905	4,983,638	4,339,605	9,940,148	16,268,127
	27	1,739,531	12,925,263	5,343,141	20,007,935	5,700,105
February	3	447,871	1,452,759	2,483,788	4,384,418	11,039,892
	10	379,082	1,169,508	1,690,970	3,239,560	7,962,153
	17	674,240	2,265,066	1,731,833	4,671,139	7,584,566
	24	845,577	3,127,348	1,954,646	5,927,571	5,825,207
March	3	607,664	1,916,304	2,241,044	4,765,012	5,224,573
	10	910,214	3,338,276	3,033,095	7,281,585	4,968,290
	17	1,307,400	4,348,768	2,221,656	7,877,824	5,522,944
	24	410,263	1,504,214	2,148,172	4,062,649	4,396,596
	31	557,938	1,117,843	1,828,357	3,504,138	2,507,410
April	7	761,892	2,275,722	2,262,045	5,299,659	5,861,716
	14	473,538	1,419,500	1,426,640	3,319,678	5,945,568
	21	446,305	1,050,800	748,739	2,245,844	7,741,542
Totals		45,828,462	177,221,451	87,437,462	310,487,375	337,454,083

Average similar period:

1953-54--1962-6323,640,583 129,855,146 62,765,413 216,261,142

1/ Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings.

2/ Revised.

Visible Supply of Canadian Wheat, April 21, 1965
Compared with Approximately the Same Date, 1963 and 1964

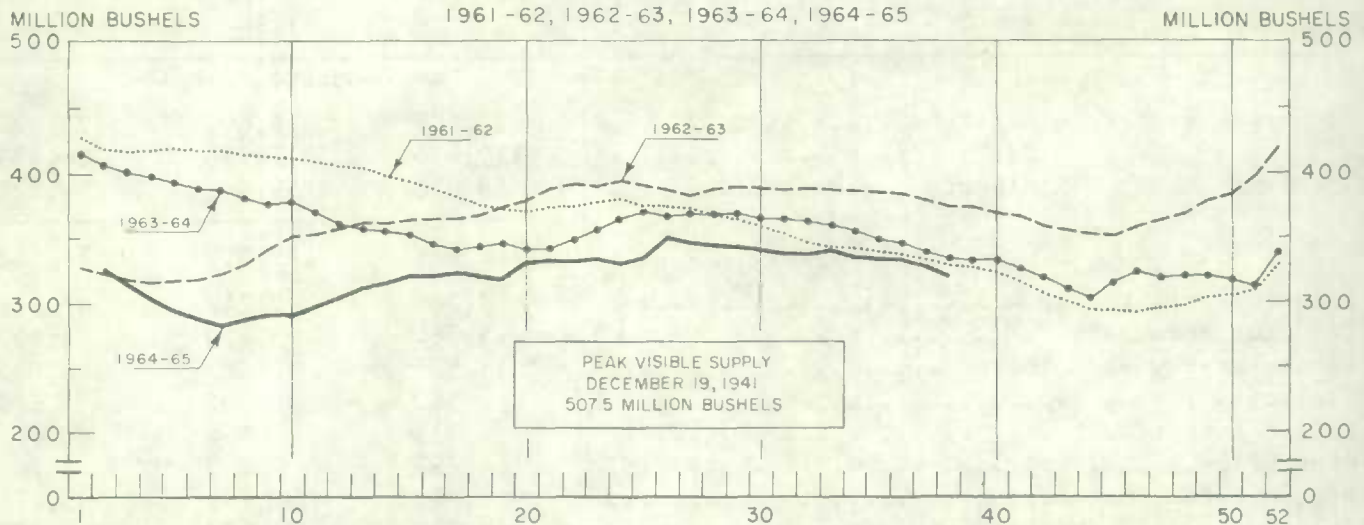
Position	1963	1964	1965
- thousand bushels -			
Country elevators - Manitoba	29,006	18,608	23,493
Saskatchewan	119,836	111,350	98,473
Alberta	59,396	59,440	54,422
Totals	208,238	189,398	176,388
Interior private and mill.....	7,780	7,742	7,379
Interior terminals	5,384	5,599	5,137
Vancouver-New Westminster	11,553	7,383	8,073
Victoria	540	399	673
Prince Rupert	733	554	483
Churchill	4,857	4,759	4,700
Fort William-Port Arthur	51,540	60,109	65,177
In transit rail (Western Division)	18,412	24,673	9,824
Bay, Lake and Upper St. Lawrence ports	29,037	8,449	13,514
Lower St. Lawrence and Maritime ports	23,106	18,782	26,422
In transit lake	10,157	5,635	1,069
In transit rail (Eastern Division)	1,910	1,057	922
Totals	373,248	334,539	319,760

Grading of Wheat Inspected, August 1964-March 1965 with Comparisons

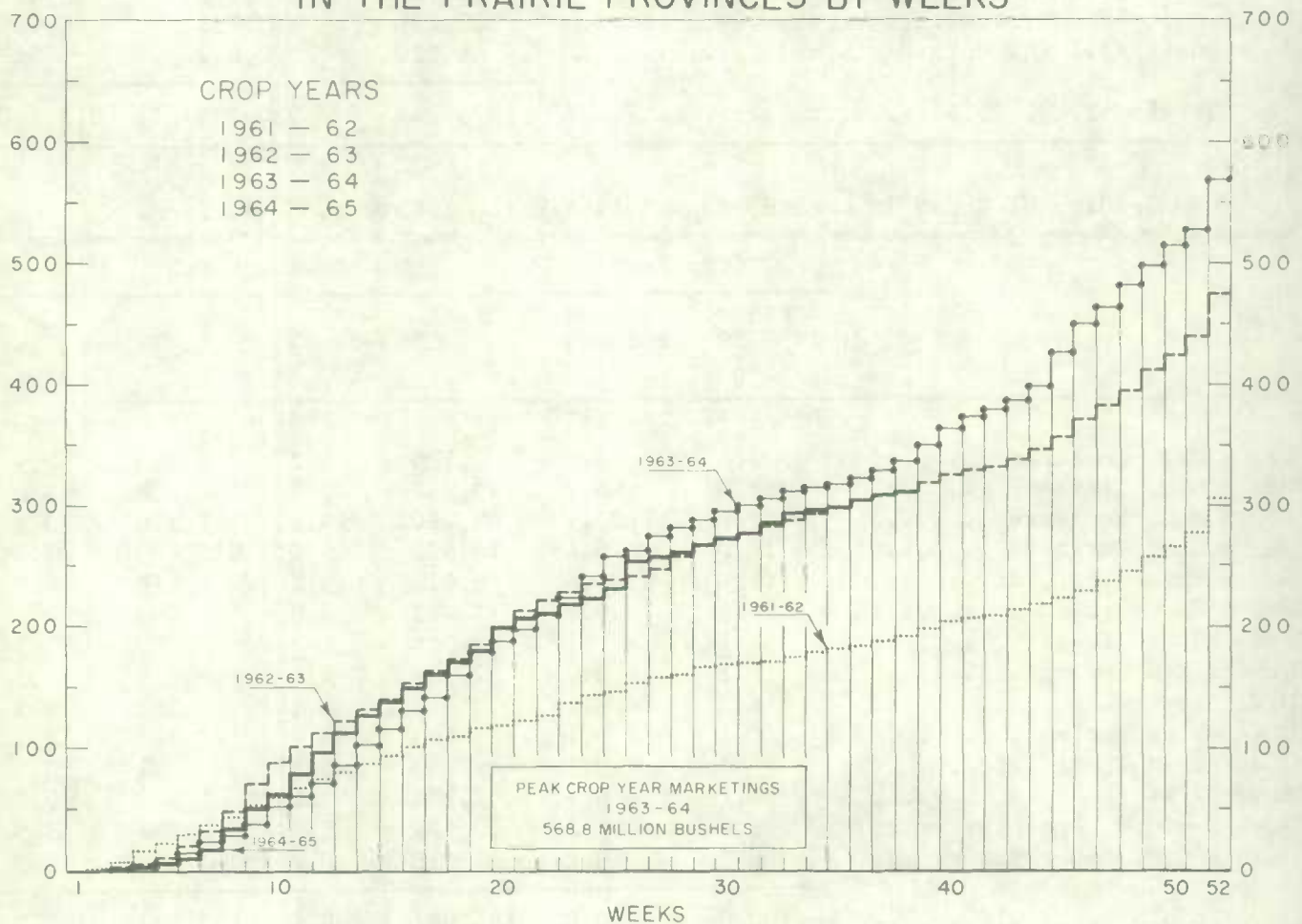
Grade	Crop Year		August-March			
	Average					
	1958-59	1963-64	1963-64		1964-65	
	1962-63					
	per cent	per cent	cars	per cent	cars	per cent
No. 1 Man. Northern	7.6	4.8	7,783	4.2	5,018	2.9
No. 2 Man. Northern	38.0	49.2	79,263	42.8	68,308	39.4
No. 3 Man. Northern	22.6	25.1	48,260	26.1	41,216	23.8
No. 4 Man. Northern	10.0	6.6	16,571	9.0	13,409	7.7
No. 5 Wheat	4.4	3.4	9,612	5.2	7,218	4.2
No. 6 Wheat	0.6	0.5	1,413	0.8	853	0.5
Feed Wheat	<u>1/</u>	<u>1/</u>	14	<u>1/</u>	23	<u>1/</u>
Others Red Spring	10.1	3.0	7,538	4.1	28,648	16.5
C.W. Garnet	0.1	0.4	869	0.5	169	0.1
C.W. White Spring	0.1	0.1	165	0.1	210	0.1
C.W. Mixed Wheat	<u>1/</u>	0.1	94	0.1	94	0.1
Alberta Winter	0.2	0.9	2,174	1.2	1,075	0.6
Nos. 1-6 C.W. Amber Durum ..	6.0	5.7	10,901	5.9	6,717	3.9
Others C.W. Amber Durum	0.2	0.2	410	0.2	569	0.3
Totals	100.0	100.0	185,067	100.0	173,527	100.0
Gross bushels (approx.)			355,836,000		335,927,000	

1/ Less than .05 per cent.

WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT



CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



(Data in both charts for crop years beginning August 1)

Rail Shipments of Wheat from Fort William-Port Arthur, 1961-62--1964-65

Month	1961-62	1962-63	1963-64	1964-65
- bushels -				
August	20,648	13,933	5,500	7,786
September	14,598	11,657	9,104	19,564
October	33,944	22,716	25,355	12,135
November	22,915	12,024	13,500	13,167
December	60,167	12,778	23,047	26,961
January	126,533	39,534	58,772	10,703
February	68,421	22,967	28,768	17,214
March	37,000	86,398	21,268	112,296
April	37,777	69,067	26,063	
May	11,203	11,851	7,941	
June	16,022	15,746	20,518	
July	17,315	11,158	12,707	
Totals	466,543	329,829	252,543	

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, March 1965

Grade	Nova Scotia	Quebec	Ontario
- bushels -			
4 Northern	-	92,000	-
5 Wheat	-	-	3,000
Rejected	4,500	-	8,796
Durum	-	4,000	-
Totals	4,500	96,000	11,796

Overseas Exports of Canadian Grain by Ports of Loading, August 1, 1964-April 21, 1965
with Comparisons

Port	Wheat ^{1/}	Durum Wheat ^{1/}	Oats ^{1/}	Barley	Rye	Flaxseed	Rapeseed ^{2/}
- bushels -							
<u>Pacific Seaboard</u>							
Van.-New West.	99,679,818	4,396,622	3,687,454	15,020,965	733,548	5,221,722	6,537,136
Victoria	5,763,921	-	-	-	-	-	160,520
Prince Rupert	6,816,246	-	-	-	-	-	-
<u>Churchill</u>	21,644,772	-	-	-	-	-	-
<u>Lakehead Direct</u>	1,056,868	521,071	451,739	1,341,237	457,500	1,892,239	58,569
<u>Kingston Direct</u>	343,541	-	-	-	-	-	-
<u>St. Lawrence</u>							
Montreal	26,864,985	5,922,275	356,951	46,667	11,440	1,801,973	-
Sorel	10,143,534	208,457	-	-	-	42,629	-
Three Rivers	7,802,493	965,446	-	-	176,600	313,037	-
Quebec	6,925,000	1,392,907	-	-	-	-	-
Baie Comeau	26,855,244	4,253,568	-	-	-	152,995	-
<u>Maritime</u>							
Saint John	1,286,073	-	-	-	-	-	-
West Saint John	16,017,285	1,664,245	164,620	-	-	39,963	66,799
Halifax	12,665,261	489,424	-	-	-	144,500	-
Totals	243,865,041	19,814,015	4,660,764	16,408,869	1,379,088	9,609,058	6,823,024

Aug. 1, 1963-Apr. 22, 1964. 321,562,810 16,338,171 13,839,178 13,649,244 2,837,996 8,972,795 3,934,960

^{1/} Excluding bagged seed.

^{2/} In bushels of 50 pounds.

Freight Assistance Shipments Claims filed for payment up to March 31, 1965 represent the movement of some 6.2 million bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during the August-February period of the 1964-65 crop year. During the same months last year claims had been filed for a total of 9.2 million bushels, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the August-February shipments of wheat under the policy were running about 33 per cent below those of 1963-64. Revised data on the August-February 1963-64 shipments of wheat based on claims submitted up to March 31, 1965 place the seven-month total at 9.8 million bushels. The bulk of the shipments during the current seven-month period under review went to destinations in Quebec and Ontario with these two provinces accounting for 45 per cent and 24 per cent of the total, respectively.

Provincial Distribution of Wheat Shipments under the Freight Assistance Policy
August-February 1964-65 and 1963-64

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
- thousand bushels -								
August, 1964	63	9	107	39	460	236	62	977
September	36	15	91	40	447	239	92	961
October	7	12	101	33	432	233	163	980
November	4	9	113	34	414	214	191	979
December	9	7	68	36	415	218	130	883
January, 1965	3	8	73	24	343	191	177	819
February	1	7	63	18	262	178	72	602
Totals <u>1/</u>	123	66	616	225	2,774	1,510	888	6,201
Same period 1963-64:								
Preliminary <u>2/</u>	164	88	1,030	340	3,662	3,069	890	9,243
Revised <u>1/</u>	177	91	1,099	353	3,817	3,136	1,095	9,769

Preliminary data on millfeed shipments under the freight assistance policy indicate shipments of 253,080 tons during the August-February period of the current crop year. During the same seven months of 1963-64 claims had been filed for a total of 294,609 tons, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the August-February shipments of millfeeds under the policy were running about 14 per cent below those of 1963-64. Revised data on the 1963-64 August-February shipments of millfeeds based on claims submitted up to March 31, 1965 place the seven-month total at 329,844 tons. As with freight-assisted shipments of wheat, the greater portion of the millfeed shipments during the period under review went to destinations in Quebec and Ontario.

Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy
August-February 1964-65 and 1963-64

Province	1963-64		1964-65
	Preliminary <u>2/</u>	Revised <u>1/</u>	Preliminary <u>1/</u>
- tons -			
Newfoundland	3,702	4,411	2,827
Prince Edward Island	4,701	5,056	4,136
Nova Scotia	18,479	19,612	16,372
New Brunswick	16,337	17,454	15,130
Quebec	145,099	162,403	121,448
Ontario	88,991	96,400	77,810
British Columbia	17,300	24,508	15,357
Totals	294,609	329,844	253,080

1/ Based on claims filed up to March 31, 1965.

2/ Based on claims filed up to March 31, 1964.

Monthly Exports of Canadian Wheat and Wheat Flour

Year and Month	Wheat in Bulk <u>1/</u>	Bagged Seed Wheat <u>2/</u>	Total Wheat	Wheat Flour <u>2/</u> <u>3/</u>	Total <u>3/</u> Wheat and Wheat Flour
- thousand bushels -					
<u>1962-63</u>					
August	21,944	157	22,101	2,852	24,953
September	25,040	200	25,240	2,604	27,844
October	29,705	31	29,737	2,181	31,917
November	33,309	144	33,452	2,176	35,628
December	20,949	451	21,399	2,305	23,705
January	21,486	473	21,959	1,586	23,545
February	18,779	743	19,522	1,811	21,333
March	19,246	1,373	20,618	2,454	23,072
April	28,916	422	29,338	2,330	31,669
May	35,355	14	35,369	2,186	37,555
June	24,512	<u>4/</u>	24,513	2,837	27,350
July	20,854	-	20,854	1,943	22,798
Totals	300,095	4,007	304,102	27,265	331,367
<u>1963-64</u>					
August	29,204	187	29,391	2,819	32,210
September	42,556	129	42,686	2,106	44,791
October	59,020	15	59,035	3,520	62,555
November	65,296	204	65,499	4,538	70,037
December	41,763	388	42,151	6,284	48,435
January	28,451	535	28,987	5,829	34,816
February	21,675	562	22,237	5,800	28,037
March	22,510	484	22,995	5,697	28,692
April	43,211	213	43,423	5,530	48,954
May	56,992	14	57,006	4,744	61,750
June	65,036	144	65,180	3,768	68,948
July	61,012	35	61,047	4,275	65,322
Totals	536,726	2,912	539,637	54,910	594,548
<u>1964-65</u> <u>5/</u>					
August	42,226	44	42,270	4,073	46,343
September	42,792	145	42,937	2,133	45,069
October	40,120	27	40,147	2,037	42,184
November	30,976	44	31,020	2,523	33,543
December	27,720	72	27,792	2,522	30,314
January	18,098	73	18,171	2,421	20,591
February <u>6/</u>	19,337	118	19,455	1,332	20,787
March	23,376	272	23,648	2,198	25,846
Totals	244,645	795	245,440	19,238	264,678

1/ Export clearances including shipments to the United States compiled by the Statistics Branch, Board of Grain Commissioners for Canada. 2/ Compiled from Canadian Customs returns, 1962-63 and 1963-64 adjusted to remove effect of time lag in reporting. 3/ In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt. 4/ Less than 500 bushels. 5/ Preliminary, subject to revision. 6/ Revised.

Exports of Canadian Wheat 1/ by Destination, March 1965 and 1964

Destination	Wheat	Durum	All Wheat	
	(Except Durum)	Wheat	March 1965	March 1964 <u>2/</u>
			- bushels -	
<u>Western Europe</u>				
<u>EEC</u>				
Belgium and Luxembourg	819,719	39,083	858,802	97,067
France	95,477	83,834	179,311	48,871
Germany, Federal Republic	814,989	139,813	954,802	42,933
Italy	416,267	-	416,267	-
Netherlands	89,717	-	89,717	73,771
Sub-totals	2,236,169	262,730	2,498,899	262,642
<u>Other Western Europe</u>				
Britain	4,076,871	-	4,076,871	2,272,139
Ireland	149,326	-	149,326	112,000
Switzerland	87,000	-	87,000	58,425
Sub-totals	4,313,197	-	4,313,197	2,442,564
Totals	6,549,366	262,730	6,812,096	2,705,206
<u>Eastern Europe</u>				
Albania	510,328	106,738	617,066	239,000
Bulgaria	-	-	-	855,867
Czechoslovakia	-	-	-	710,453
Hungary	1,490,347	-	1,490,347	-
U.S.S.R. (Russia)	-	-	-	6,944,321
Totals	2,000,675	106,738	2,107,413	8,749,641
<u>Africa</u>				
Nigeria	56,000	-	56,000	-
<u>Asia</u>				
China, Communist	3,964,957	2,601,520	6,566,477	5,062,587
Hong Kong	66,827	-	66,827	56,933
India	1,114,405	-	1,114,405	-
Japan	3,413,809	19,290	3,433,099	3,584,020
Kuwait	350,000	-	350,000	-
Malaysia	203,840	-	203,840	74,667
Philippines	714,560	-	714,560	994,971
Saudi Arabia	-	-	-	36,652
Taiwan	134,811	-	134,811	19,600
Totals	9,963,209	2,620,810	12,584,019	9,829,430
<u>Western Hemisphere</u>				
Cuba	812,336	-	812,336	411,173
Ecuador	145,787	-	145,787	194,507
El Salvador	161,280	-	161,280	50,960
Guatemala	23,333	-	23,333	41,667
Venezuela	673,643	-	673,643	527,646
Totals	1,816,379	-	1,816,379	1,225,953
Sub-totals, All Countries	20,385,629	2,990,278	23,375,907	22,510,230
Bagged seed <u>4/</u>			272,475	484,489
Totals, All Countries	20,385,629	2,990,278	23,648,382	22,994,719

NOTE: See footnotes on page 16.

Cumulative Exports of Canadian Wheat 1/ by Destination

Destination	August 1964-March 1965			Total
	Wheat (Except Durum)	Durum Wheat	Total Wheat	Same Period Last Year 2/
- bushels -				
<u>Western Europe</u>				
<u>EEC</u>				
Belgium and Luxembourg	10,303,401*	789,624*	11,093,025*	13,321,834
France	1,137,161*	2,753,380*	3,890,541*	2,988,460
Germany, Federal Republic .	9,299,406*	4,909,432*	14,208,838*	25,158,078
Italy	2,951,027	-	2,951,027	3,758,777
Netherlands	3,728,056	104,907*	3,832,963*	3,063,949
Sub-totals	27,419,051*	8,557,343*	35,976,394*	48,291,098
<u>Other Western Europe</u>				
Austria	970,293	225,200	1,195,493	524,904
Britain	47,521,909*	131,413	47,653,322*	47,420,287
Denmark	-	-	-	20,543
Finland	343,467	-	343,467	356,533
Ireland	885,543	5,600	891,143	2,142,000
Malta and Gozo	410,667	1,867	412,534	709,294
Norway	1,601,120	-	1,601,120	1,667,203
Sweden	-	11,200	11,200	22,400
Switzerland	1,001,042	1,931,362	2,932,404	4,383,882
Sub-totals	52,734,041*	2,306,642	55,040,683*	57,247,046
Totals	80,153,092*	10,863,985*	91,017,077	105,538,144
<u>Eastern Europe</u>				
Albania	3,386,412	106,738	3,493,150	1,715,534
Bulgaria	3,764,681	-	3,764,681	1,234,800
Czechoslovakia	18,688,398	-	18,688,398	2,763,421
Germany, Democratic Republic.	7,404,212	-	7,404,212	-
Hungary	3,614,420	-	3,614,420	-
Poland	10,932,980	3,784,181	14,717,161	7,300,247
U.S.S.R. (Russia)	970,980	-	970,980	111,478,191
Yugoslavia	-	-	-	3,501,866
Totals	48,762,083	3,890,919	52,653,002	127,994,059
<u>Africa</u>				
Mozambique	24,105	-	24,105	102,057
Nigeria	340,024	-	340,024	520,218
Republic of South Africa	944,533	-	944,533	-
Rhodesia	48,210	-	48,210	18,667
Totals	1,356,872	-	1,356,872	640,942

Cumulative Exports of Canadian Wheat 1/ by Destination

Destination	August 1964-March 1965			Total
	Wheat (Except Durum)	Durum Wheat	Total Wheat	Same Period Last Year <u>2/</u>
- bushels -				
<u>Asia</u>				
Burma	-	-	-	78,931
China, Communist	37,838,377	2,601,520	40,439,897	24,823,494
Hong Kong	592,294	-	592,294	484,772
India	4,339,668	-	4,339,668	-
Israel	529,200	-	529,200	1,067,248
Japan	30,800,112	19,290	30,819,402	32,339,068
Korea	-	-	-	511,467
Kuwait	350,000	-	350,000	-
Malaysia	614,507	-	614,507	187,600
Pakistan	1,836,800	-	1,836,800	-
Philippines	4,531,595	-	4,531,595	4,281,487
Saudi Arabia	251,964	-	251,964	677,029
Taiwan	476,647	-	476,647	333,284
Totals	82,161,164	2,620,810	84,781,974	64,784,380
<u>Oceania</u>				
United States Oceania	38,565	-	38,565	257,189
<u>Western Hemisphere</u>				
Barbados	60	-	60	40
Colombia	367,454	-	367,454	-
Cuba	4,362,359	-	4,362,359	3,779,520
Dominican Republic	704,386	-	704,386	658,839
Ecuador	1,038,929	-	1,038,929	561,188
El Salvador	552,665	-	552,665	590,355
Guatemala	159,166	-	159,166	175,000
Honduras Republic	53,200	-	53,200	-
Jamaica	3,654	-	3,654	6,038
Nicaragua	255,733	-	255,733	-
Peru	613,200	-	613,200	730,614
Venezuela	6,686,994	-	6,686,994	4,546,149
United States Domestic <u>3/</u>	-	-	-	212,533
Totals	14,797,800	-	14,797,800	11,260,276
Sub-totals, All Countries	227,269,576	17,375,714	244,645,290 <u>2/</u>	310,474,990
Bagged seed <u>4/</u>			794,737 <u>2/</u>	2,506,224
Totals, All Countries ...	227,269,576	17,375,714	245,440,027 <u>2/</u>	312,981,214

* Revisions in data for February have been taken into account in the August-March cumulative totals.

1/ Overseas clearances as reported by the Statistics Branch, Board of Grain Commissioners for Canada, for all countries except the United States. Excluding bagged seed. 2/ Revised. 3/ Compiled from returns of Canadian elevator licensees and shippers and advice from American grain correspondents. 4/ Compiled from Canadian Customs returns, 1963-64 adjusted for time lag.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	November 1964 <u>1/</u>	December 1964 <u>1/</u>	March 1965 <u>2/</u>	August-March	
				1964-65 <u>2/</u>	1963-64 <u>1/</u>
- bushels -					
<u>Western Europe</u>					
<u>EEC</u>					
Belgium and Luxembourg .	-	43,418	65,070	122,289	144,767
Italy	1,150	920	920	6,785	-
Netherlands	867	-	-	1,500	3,618
Sub-totals	2,017	44,338	65,990	130,574	148,385
<u>Other Western Europe</u>					
Britain	767,301	1,094,400	880,886	6,334,435*	7,741,880
Denmark	-	460	-	1,840	3,671
Gibraltar	-	2,622	-	2,622	26,792
Greece	166	4,050	2,194	12,908	11,636
Iceland	-	1,610	-	3,220	3,220
Portugal	3,105	19,467	25,831	75,665	80,150
Sweden	759	-	-	1,265	759
Sub-totals	771,331	1,122,609	908,911	6,431,955*	7,868,108
Totals	773,348	1,166,947	974,901	6,562,529*	8,016,493
<u>Eastern Europe</u>					
U.S.S.R. (Russia)	-	-	-	1,729,796	14,620,569
<u>Africa</u>					
Angola	-	-	-	1,196	4,600
Cameroun Republic	2,576	6,203	9,016	18,025	-
British Africa nes	-	-	-	-	25,185
Congo-Braz.	5,782	-	-	-	-
Congo-Leo.	12,910	27,586	9,200	89,187	27,025
Ethiopia	-	-	-	230	253
French Africa nes	-	-	-	5,782	-
Gambia	3,450	7,852	-	34,762	5,106
Ghana	218,392	192,788	87,819	1,093,731	710,097
Guinea	-	-	-	920	-
Ivory Coast	-	-	-	690	690
Liberia	5,157	15,794	-	46,948	40,595
Malawi	-	-	2,608	9,393	-
Mozambique	5,016	7,174	3,370	32,419	17,202
Nigeria	598	4,372	-	5,784	17,657
Nyasaland	-	4,504	-	6,693	21,286
Portuguese Africa nes	690	11,753	10,150	52,318	51,653
Rhodesia	-	-	-	2,300	2,530
Sierra Leone	49,163	32,398	18,975	332,318	248,943
Tanganyika	-	-	-	-	6,325
Togo	46,796	21,675	-	121,118	122,910
Totals	350,530	332,099	141,138	1,853,814	1,302,057
<u>Asia</u>					
Aden	-	-	-	5,971	-
British Middle East nes ..	4,121	4,122	-	22,153	24,987
Burma	-	-	-	159,043	76,404
Ceylon.....	-	-	-	437,936	586,056
Hong Kong	64,124	70,994	58,270	491,319	673,176
Indonesia	16,694	-	-	16,693	-
Iran	-	-	228	1,831	2,511
Japan	5,865	-	909	21,507	68,575

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	November 1964 <u>1/</u>	December 1964 <u>1/</u>	March 1965 <u>2/</u>	August-March	
				1964-65 <u>2/</u>	1963-64 <u>1/</u>
- bushels -					
<u>Asia (concluded)</u>					
Jordan	-	9,888	-	9,998	356
Kuwait	-	172	1,546	12,706	15,261
Lebanon	3,353	8,236	1,748	29,422	26,427
Malaysia	23,533	30,238	24,787	283,231	479,037
Philippines	-	-	-	978	7,590
Portuguese Asia	2,024	1,518	2,024	8,602	19,320
Qatar	230	-	-	230	838
Saudi Arabia	552	-	-	3,370	1,116
Syria	-	-	-	708	998
Thailand	52,785	38,383	21,967	272,025	325,232
Viet-Nam	-	-	-	-	41,476
Totals	173,281	163,551	111,479	1,777,723	2,349,360
<u>Oceania</u>					
Australia	-	-	-	-	28
Fiji	-	230	437	4,462	4,312
French Oceania	-	-	230	931	1,070
United States Oceania	-	-	4,025	4,370	1,881
Totals	-	230	4,692	9,763	7,291
<u>Western Hemisphere</u>					
Bahamas	29,362	26,098	34,408	205,875	205,797
Barbados	13,455	13,255	18,448	111,170	108,739
Bermuda	12,183	7,627	11,150	78,236	78,621
British Guiana	2,534	6,058	7,024	35,222	21,009
British Honduras	6,373	1,325	6,863	28,267	25,767
Chile	-	-	-	920	5,778
Colombia	-	-	-	-	589
Costa Rica	114,262	80,730	138,345	638,404	409,676
Cuba	515,200	-	-	2,453,734	5,167,652
Dominican Republic	9,200	10,580	15,640	53,544	39,231
El Salvador	-	-	1,150	1,350	11,134
French West Indies	-	345	1,336	2,486	1,495
Guatemala	4,602	690	3,273	19,435	10,239
Haiti Republic	4,973	4,830	2,300	21,961	69,465
Honduras Republic	3,505	4,140	13,214	31,354	43,424
Jamaica	161,060	113,979	229,207	1,072,240	1,206,518
Leeward and Windward Is. .	89,406	84,872	108,040	666,082	665,229
Netherlands	17,494	32,451	33,327	161,623	114,061
Nicaragua	-	-	-	690	273,861
Panama	9,097	6,792	9,269	63,328	123,386
Peru	11,318	1,444	10,895	56,122	47,656
St. Pierre and Miquelon ..	2,088	743	633	13,911	11,341
Surinam	7,109	8,165	11,944	43,594	51,241
Trinidad	153,854	81,829	182,953	911,564	974,816
Venezuela	575	-	460	1,035	230
United States	69,462	71,633	125,858	632,325	629,960
Totals	1,237,112	557,586	965,737	7,304,472	10,296,915
Totals, All Countries .	2,534,271	2,220,413	2,197,947	19,238,097*	36,592,685

nes - not elsewhere specified.

* Revised.

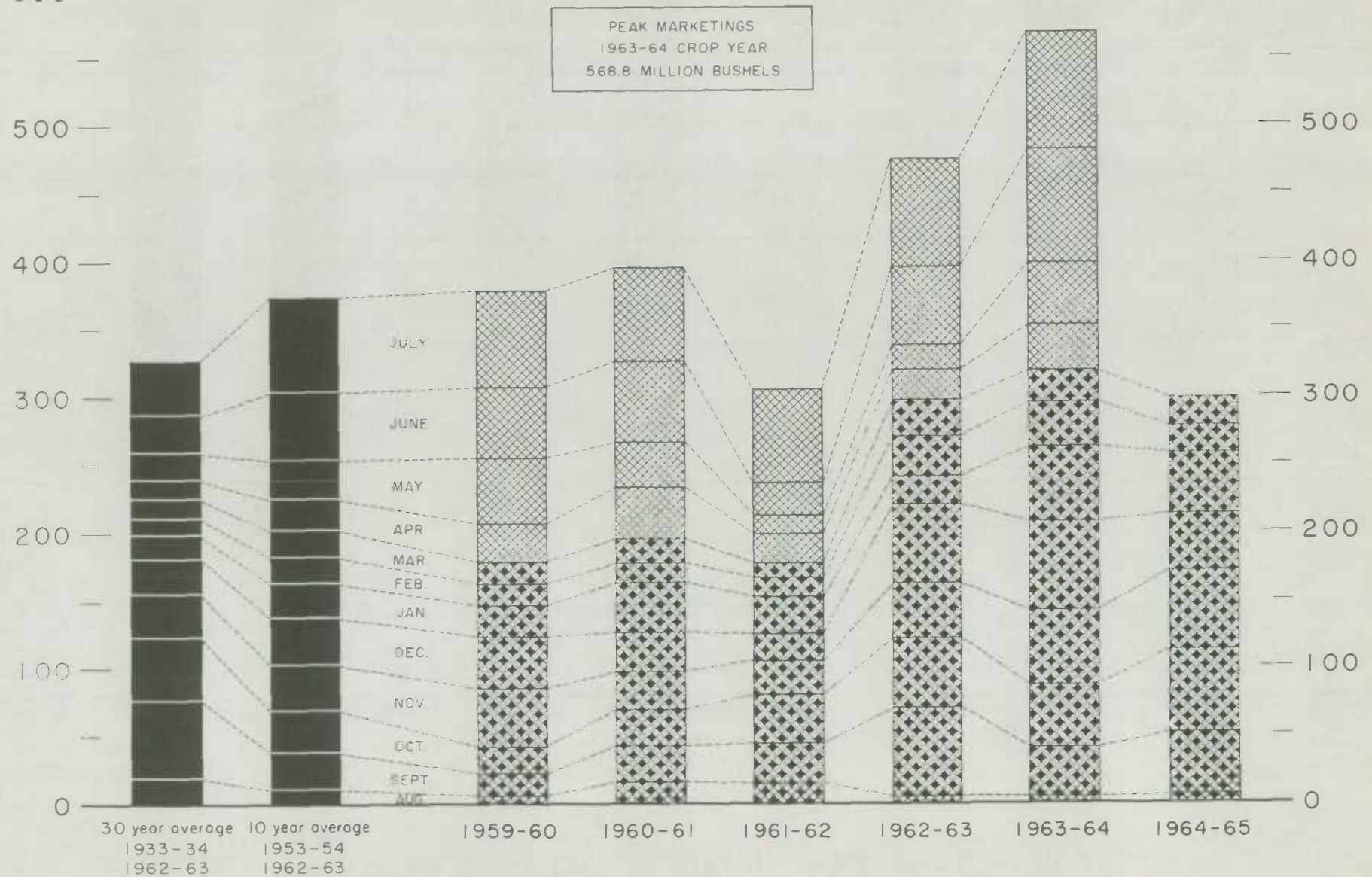
1/ In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.

2/ In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt.

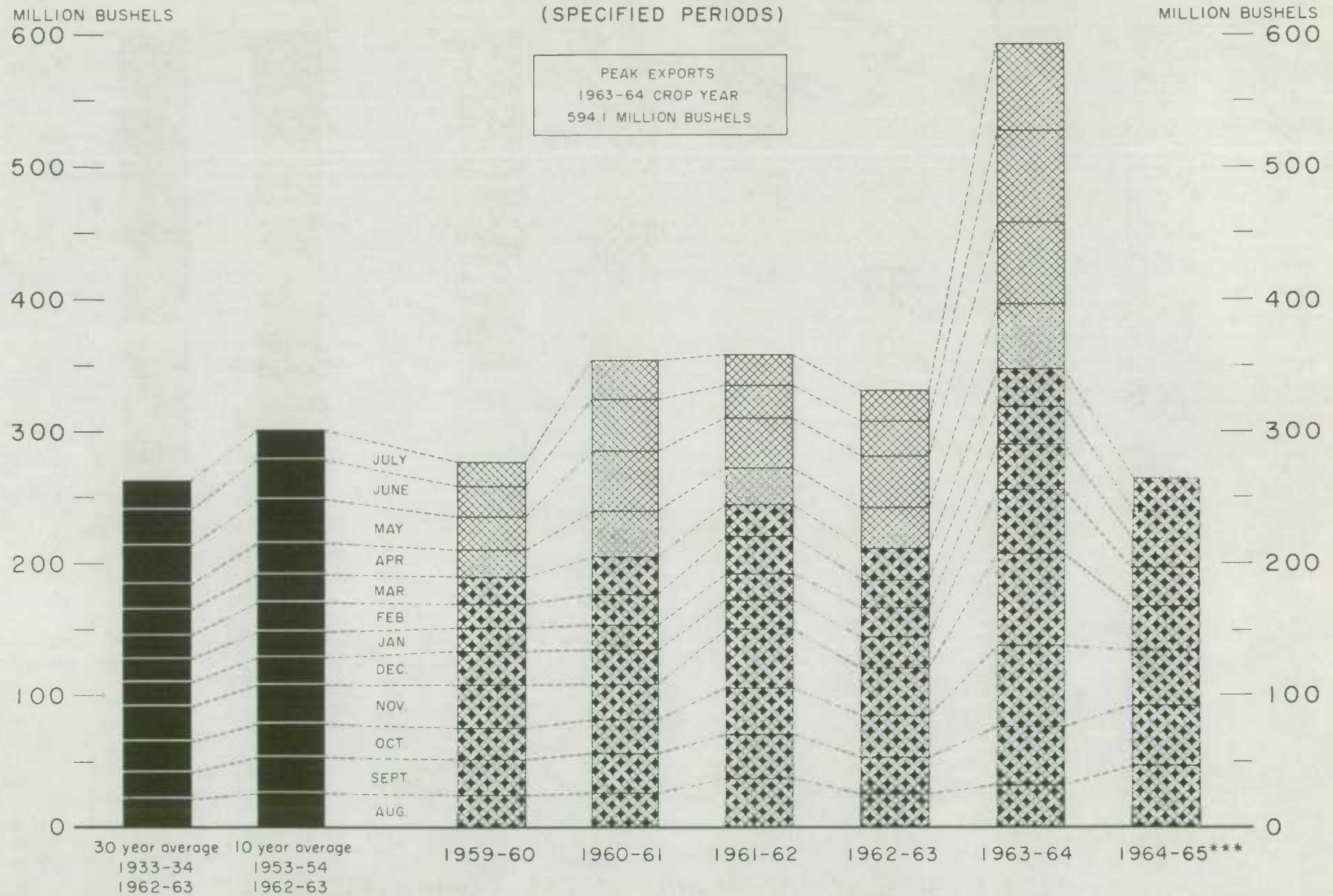
FARMERS' MARKETINGS OF WHEAT, PRAIRIE PROVINCES (SPECIFIED PERIODS)

MILLION BUSHELS
600 —

MILLION BUSHELS
— 600



EXPORTS OF CANADIAN WHEAT* AND WHEAT FLOUR**



*Beginning with 1956-57 includes bagged seed wheat

**In terms of wheat equivalent

***Preliminary

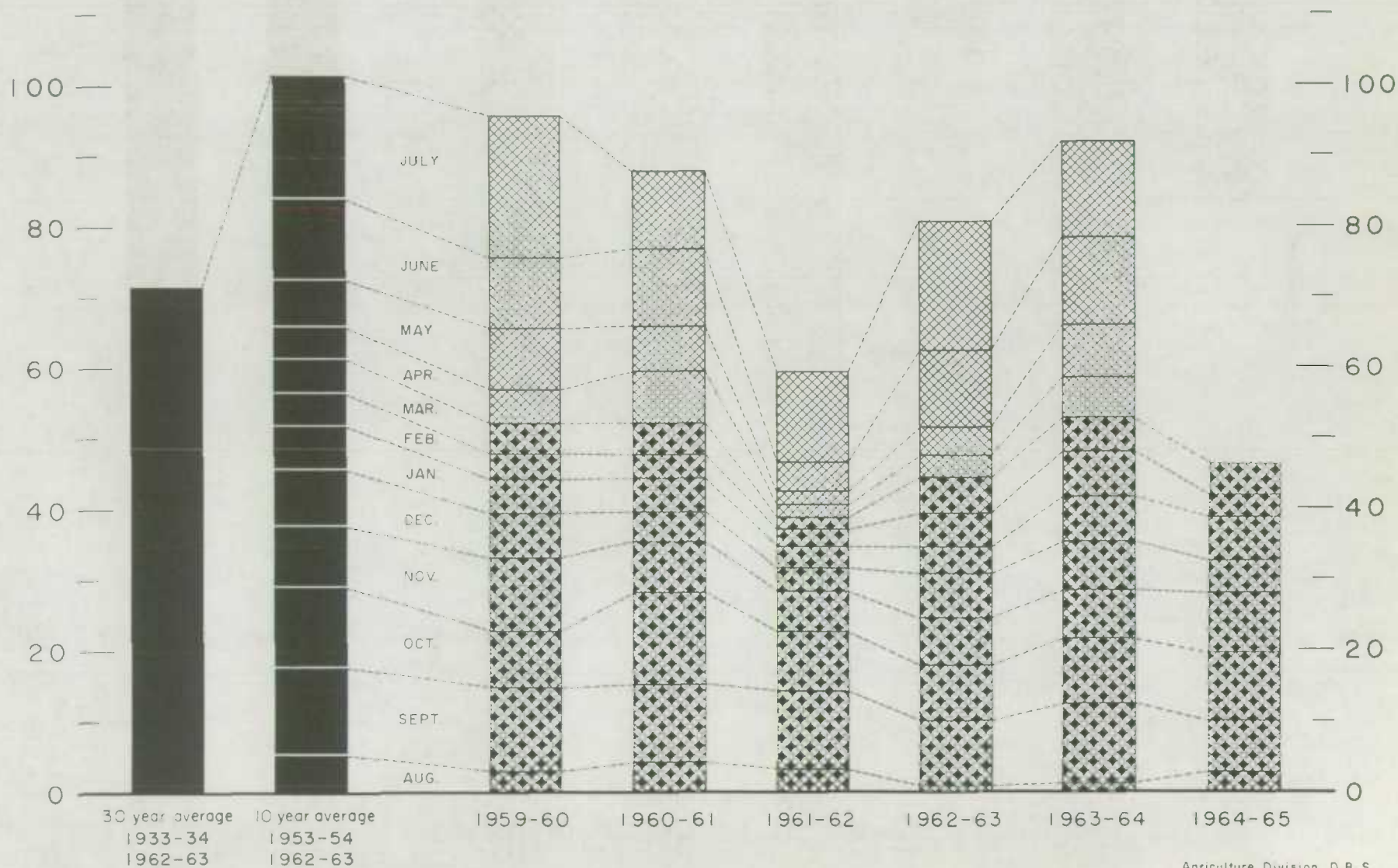
Agriculture Division D.B.S.

FARMERS' MARKETINGS OF BARLEY, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHELS
120 —

MILLION BUSHELS
— 120



EXPORTS OF CANADIAN BARLEY AND BARLEY PRODUCTS*

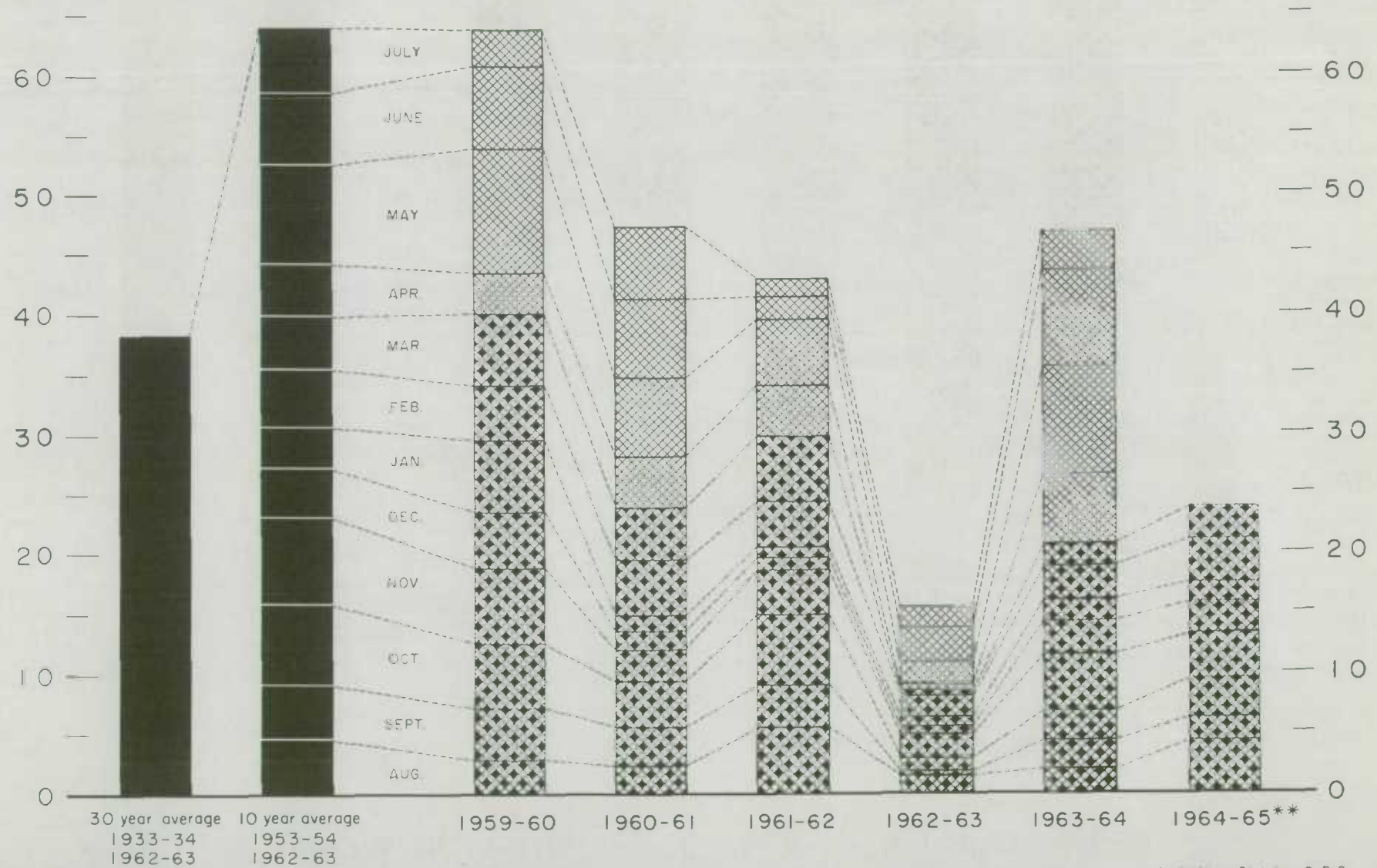
(SPECIFIED PERIODS)

MILLION BUSHELS

70 —

MILLION BUSHELS

70 —



FARMERS' MARKETINGS OF OATS, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHELS

90 —

80 —

70 —

60 —

50 —

40 —

30 —

20 —

10 —

0 —

MILLION BUSHELS

90 —

80 —

70 —

60 —

50 —

40 —

30 —

20 —

10 —

0 —

30 year average

1933-34

1962-63

10 year average

1953-54

1962-63

1959-60

1960-61

1961-62

1962-63

1963-64

1964-65

JULY

JUN.

MAY

APR.

MAR.

FEB.

JAN.

NOV.

OCT.

SEPT.

AUG.



FARMERS' MARKETINGS OF CANADA'S FIVE MAJOR GRAINS*, PRAIRIE PROVINCES

MILLION BUSHELS

800 —

700 —

600 —

500 —

400 —

300 —

200 —

100 —

0

(SPECIFIED PERIODS)

MILLION BUSHELS

800 —

700 —

600 —

500 —

400 —

300 —

200 —

100 —

0

30 year average

1933-34

1962-63

10 year average

1953-54

1962-63

1959-60

1960-61

1961-62

1962-63

1963-64

1964-65

JULY

JUNE

MAY

APR.

MAR.

FEB.

JAN.

DEC.

NOV.

OCT.

SEPT.

AUG.

*Wheat, oats, barley, rye and flaxseed

Agriculture Division D.B.S.

EXPORTS OF CANADA'S FIVE MAJOR GRAINS AND PRODUCTS*

(SPECIFIED PERIODS)

MILLION BUSHELS

700 —

600 —

500 —

400 —

300 —

200 —

100 —

0

MILLION BUSHELS

— 700

— 600

— 500

— 400

— 300

— 200

— 100

0

30 year average 10 year average
1933-34 1953-54
1962-63 1962-63

1959-60

1960-61

1961-62

1962-63

1963-64

1964-65**

JULY

JUNE

MAY

APR.

MAR.

FEB.

JAN.

DEC.

NOV.

OCT.

SEPT.

AUG.

* Wheat, bagged seed wheat, and wheat flour; oats, bagged seed oats, and oatmeal and rolled oats; barley, malt and pot and pearl; rye and flaxseed.
** Preliminary

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending			
	April 9	April 16	April 23	April 30

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern	150	150	150	150
2 Northern	146	146	146	146
3 Northern	142	142	142	142
4 Northern	135	135	135	135
5 Wheat	121	121	121	121
6 Wheat	117	117	117	117
Feed Wheat	113	113	113	113
1 C.W. Garnet	135	135	135	135
2 C.W. Garnet	130	130	130	130
3 C.W. Garnet	125	125	125	125
1 Alberta Red Winter	134	134	134	134
2 Alberta Winter	129	129	129	129
3 Alberta Winter	123	123	123	123
1 C.W. Amber Durum	150	150	150	150
2 C.W. Amber Durum	146	146	146	146
3 C.W. Amber Durum	142	142	142	142

International Wheat Agreement
and Domestic Sales

1 Northern	192/6	192/4	192/5	192/5
2 Northern	189/6	189/4	189/5	189/5
3 Northern	182/6	182/4	182/5	182/5
4 Northern	175/6	175/4	175/5	175/5
5 Wheat	173/6	173/4	173/5	173/5
6 Wheat	170/6	170/4	170/5	170/5
Feed Wheat	167/6	167/4	167/5	167/5
1 C.W. Garnet	178/6	178/4	178/5	178/5
2 C.W. Garnet	177/6	177/4	177/5	177/5
3 C.W. Garnet	176/6	176/4	176/5	176/5
1 Alberta Red Winter	178/6	178/4	178/5	178/5
2 Alberta Winter	177/6	177/4	177/5	177/5
3 Alberta Winter	176/6	176/4	176/5	176/5
1 C.W. Amber Durum	192/6	192/4	192/5	192/5
2 C.W. Amber Durum	189/6	189/4	189/5	189/5
3 C.W. Amber Durum	184/6	184/4	184/5	184/5

Export - Class II

1 Northern	192/6	192/4	192/5	192/5
2 Northern	189/6	189/4	189/5	189/5
3 Northern	182/6	182/4	182/5	182/5
4 Northern	175/6	175/4	175/5	175/5
5 Wheat	173/6	173/4	173/5	173/5
6 Wheat	170/6	170/4	170/5	170/5
Feed Wheat	167/6	167/4	167/5	167/5
1 C.W. Garnet	178/6	178/4	178/5	178/5
2 C.W. Garnet	177/6	177/4	177/5	177/5
3 C.W. Garnet	176/6	176/4	176/5	176/5
1 C.W. Amber Durum	192/6	192/4	192/5	192/5
2 C.W. Amber Durum	189/6	189/4	189/5	189/5
3 C.W. Amber Durum	184/6	184/4	184/5	184/5

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Vancouver

Class and Grade	Week Ending			
	April 9	April 16	April 23	April 30

- cents and eighths per bushel -

Initial Payment to Producers

1 Northern	150	150	150	150
2 Northern	146	146	146	146
3 Northern	142	142	142	142
4 Northern	135	135	135	135
5 Wheat	121	121	121	121
6 Wheat	117	117	117	117
Feed Wheat	113	113	113	113
1 C.W. Garnet	135	135	135	135
2 C.W. Garnet	130	130	130	130
3 C.W. Garnet	125	125	125	125
1 Alberta Red Winter	134	134	134	134
2 Alberta Winter	129	129	129	129
3 Alberta Winter	123	123	123	123
1 C.W. Amber Durum	150	150	150	150
2 C.W. Amber Durum	146	146	146	146
3 C.W. Amber Durum	142	142	142	142

International Wheat Agreement
and Domestic Sales

1 Northern	196/5	196/4	196/4	196/4
2 Northern	192/5	192/4	192/4	192/4
3 Northern	186/5	186/4	186/4	186/4
4 Northern	178/5	178/4	178/4	178/4
5 Wheat	173/5	173/4	173/4	173/4
6 Wheat	170/5	170/4	170/4	170/4
Feed Wheat	167/5	167/4	167/4	167/4
1 C.W. Garnet	178/5	178/4	178/4	178/4
2 C.W. Garnet	177/5	177/4	177/4	177/4
3 C.W. Garnet	176/5	176/4	176/4	176/4
1 Alberta Red Winter	178/5	178/4	178/4	178/4
2 Alberta Winter	177/5	177/4	177/4	177/4
3 Alberta Winter	176/5	176/4	176/4	176/4

Export - Class II

1 Northern	196/5	196/4	196/4	196/4
2 Northern	192/5	192/4	192/4	192/4
3 Northern	186/5	186/4	186/4	186/4
4 Northern	178/5	178/4	178/4	178/4
5 Wheat	173/5	173/4	173/4	173/4
6 Wheat	170/5	170/4	170/4	170/4
Feed Wheat	167/5	167/4	167/4	167/4
1 C.W. Garnet	178/5	178/4	178/4	178/4
2 C.W. Garnet	177/5	177/4	177/4	177/4
3 C.W. Garnet	176/5	176/4	176/4	176/4
1 Alberta Red Winter	178/5	178/4	178/4	178/4
2 Alberta Winter	177/5	177/4	177/4	177/4
3 Alberta Winter	176/5	176/4	176/4	176/4

CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during March 1965 amounted to 3,408,000 hundredweight, representing a decrease of 1 per cent from both the February 1965 output of 3,455,000 hundredweight and the ten-year (1955-64) average production for the month of March of 3,453,000 hundredweight, and 28 per cent lower than the March 1964 total of 4,725,000 hundredweight. Mills reporting operations during March 1965 had a total rated capacity of 166,000 hundredweight per 24-hour day and on the basis of a 27-day working period 76.2 per cent of this rated capacity was effective.

Wheat milled for flour during March 1965 amounted to 7,589,000 bushels, 1 per cent below the 7,680,000 bushels milled during the preceding month and 28 per cent lower than the 10,505,000 bushels milled during March 1964. Of the wheat milled for flour during March 1965 some 6,554,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (596,000 bushels); Durum (343,000 bushels); and all other (97,000 bushels).

Exports According to preliminary Customs returns, exports of Canadian wheat flour during March 1965 amounted to 956,000 hundredweight (some 2,198,000 bushels of wheat equivalent), representing an increase of 65 per cent above the 1,332,000 bushels exported during the previous month, but 61 per cent below the unusually high March 1964 adjusted exports of 5,697,000 bushels. Flour shipments during the month went to forty-five countries with exports to Britain amounting to 881,000 bushels of wheat equivalent and accounting for 40 per cent of the March 1965 total. Other principal markets for Canadian wheat flour during the month, with shipments in thousands of bushels of wheat equivalent, were as follows: Jamaica, 229; Trinidad, 183; Costa Rica, 138; United States, 126; and Leeward and Windward Islands, 108.

Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled for Flour bushels	Wheat Flour	
		Production	Exports ^{1/}
		- cwt. -	
1935-36—1939-40 average	67,845,114	29,405,451	9,603,941
1940-41—1944-45 average	99,704,638	43,908,245	23,699,546
1945-46—1949-50 average	107,330,372	47,011,540	25,819,721
1950-51—1954-55 average	100,446,328	43,847,894	21,812,041
1955-56—1959-60 average	90,148,211	39,752,589	16,349,156
1960-61	89,731,155	39,914,644	15,513,836
1961-62	88,240,580	39,539,651	13,892,676
1962-63	78,789,332	35,505,220	11,854,458
1963-64 ^{2/}	111,670,577	50,103,569	23,873,978
1964-65 ^{3/}			
August	7,027,526	3,144,719	1,770,810
September	7,500,251	3,372,989	927,240
October	7,609,236	3,389,458	885,628
November	7,518,363	3,385,358	1,097,107
December	7,075,639	3,186,560	1,096,365
January	6,613,815	2,974,051	1,052,409
February	7,680,179	3,455,461	579,202 ^{2/}
March	7,589,178	3,407,616	955,629
Totals	58,614,187	26,316,212	8,364,390
Same months 1963-64 ^{2/}	76,609,040	34,392,447	15,909,863

^{1/} Based on Customs returns. Exports for the crop year 1945-46—1963-64 revised to remove effect of time lag in the returns made by Customs.

^{2/} Revised.

^{3/} Subject to revision.

UNITED STATES SITUATION

Domestic Supplies
6 Per Cent Lower
Than Previous Year

Reflecting a decline in carryover stocks which more than offset an increase in production, total domestic supplies of wheat in the United States for the 1964-65 crop year are estimated at some 2,191.7 million bushels compared with 2,336.9 million in 1963-64. Carryover stocks, at 901.2 million bushels, were at their lowest level since 1958 while the 1964 production of 1,290.5 million was 13 per cent greater than the 1963 crop of 1,142.0 million. Imports of wheat from Canada during the July-March period of 1964-65 have amounted to 1.2 million bushels. Domestic disappearance during 1964-65 is estimated at about 615.0 million bushels, 4 per cent more than the 588.9 million last year. After deducting anticipated domestic requirements for the current United States crop year, some 1,577.9 million remain available for export and for carryover, a decrease of 10 per cent from the 1,751.3 million in 1963-64.

Exports of wheat, wheat flour and other products in terms of grain equivalent during the July-March period of the 1964-65 crop year amounted to 508.7 million bushels, 18 per cent below the record 623.5 million exported during the same months last year. The balance remaining on April 1, 1965 for export and for carryover was estimated at 1,069.2 million bushels compared with 1,127.8 million on the same date a year ago.

United States Wheat Supplies

Item	1963-64 <u>1/</u>	1964-65 <u>2/</u>
	- million bushels -	
Carryover at beginning of crop year (July 1)	1,194.9	901.2
Production	1,142.0	1,290.5
Total estimated domestic supplies	2,336.9	2,191.7
Imports of wheat and wheat flour in terms of wheat for domestic use, July-March	3.3	1.2
Total estimated supplies <u>3/</u>	2,340.2	2,192.9
Less estimated domestic requirements for crop year <u>4/</u> ...	588.9	615.0
Available for export and carryover	1,751.3	1,577.9
Deduct:		
Exports of wheat as grain, July-March	554.2	447.7
Exports of wheat flour in terms of wheat, July-March <u>5/</u>	69.2	61.0
Total exports of wheat and wheat flour <u>6/</u>	623.5	508.7
Balance on April 1 for export and for carryover	1,127.8	1,069.2

1/ Revised. 2/ Preliminary. 3/ Excluding imports for April-June. 4/ Includes shipments to United States Territories and wheat for military food use at home and abroad. 5/ Flour exports exclude "Milled in bond". 6/ These figures now include all shipments under relief programs which formerly were not available from Census data.

Winter Wheat Crop
Estimated at
1,037 Million Bushels

In a report released on April 9, 1965 the Crop Reporting Board of the United States Department of Agriculture stated that winter wheat production is forecast at 1,037 million bushels, 1 per cent larger than the 1964 crop and 7 per cent above the 1959-63 average. The April 1 estimate is about the same as indicated last December 1. Planting of the 1965 crop started slowly last fall because of dry soils but was completed at about the usual time. Early development was slow and the crop entered the winter with limited top growth. However, in most areas, the crop came through the winter without serious losses. High winds in late February and early March caused some damage in the critically dry area of western Kansas, eastern Colorado and the Panhandles of Oklahoma and Texas. Wheat in the Pacific Northwest was subjected to flooding and erosion from heavy rains in late January with some re-seeding necessary. Except for these two areas, the crop wintered well and April 1 prospects are generally favourable.

The indicated yield per seeded acre is 23.0 bushels compared with 23.7 in 1964 and the average of 22.9 bushels. This forecast is based on growing conditions about April 1 as reported by crop correspondents. In the past ten years, the average change in the United States production estimate from April 1 to harvest has been 66 million bushels, ranging between 14 million and 210 million bushels.

The acreage expected to be harvested for grain, 38.6 million acres, is 85.6 per cent of the seeded acreage compared with 87.2 per cent harvested in 1964 and the average of 89.4 per cent.

From the Great Plains eastward, wheat was favoured by ample winter precipitation with enough snow cover in northern areas to protect dormant plants during the coldest weather. Cold weather has retarded early development but with adequate moisture and warmer weather growth should be good.

Wheat prospects in the Plains States are quite variable. In the eastern part of the Plains wheat is promising and farmers optimistic about yields. Moisture shortages have plagued the area from the Panhandle of Texas northward through eastern Colorado, western Kansas, and Nebraska into South Dakota during the entire season. High winds in late February and early March caused some damage in this area and many fields were chiseled to combat further wind erosion. Light precipitation in late March kept hopes alive but timely spring rains will be needed to produce a fair dryland crop.

In Montana, Washington, and Idaho, record production was indicated on April 1, mostly because of a sharply increased acreage.

Stocks of Wheat
in All Positions
April 1, 1965

On April 23, 1965 the United States Department of Agriculture reported that all wheat in storage on April 1, totalling 1,146 million bushels, was the smallest for that date since 1958. April 1 stocks were 5 per cent less than a year earlier and 28 per cent below average. The decline in stocks occurred in off-farm holdings which totalled 882 million bushels, 16 per cent smaller than a year earlier. Farm stocks at 264 million bushels were 72 per cent larger than a year earlier. About 72 per cent of the total stocks were either owned by the Government or under Government loan compared with 86 per cent on April 1 a year ago. Disappearance during the January-March quarter was 304 million bushels, the smallest for this period since 1959.

Durum wheat stored in all positions on April 1 totalled 80.5 million bushels, 31 per cent above a year earlier. Farm stocks totalled 38.8 million bushels, nearly four times last year while off-farm holdings of 41.7 million bushels showed an 18 per cent decline.

Stocks of Grains, April 1, 1965 with Comparisons

Grain and Position	April 1 Average 1959-63	April 1 1964	January 1 1965	April 1 1965
- thousand bushels -				
<u>All Wheat</u>				
On Farms <u>1/</u>	230,392	153,433	390,126	264,243
Commodity Credit Corp. <u>2/</u>	63,601	14,379	11,134	10,577
Mills, Elev. & Whses. <u>1/</u> <u>3/</u>	1,297,087	1,037,779	1,048,487	871,264
Totals	1,591,080	1,205,591	1,449,747	1,146,084
<u>Durum Wheat 4/</u>				
On Farms <u>1/</u>	-	10,824	46,497	38,806
Commodity Credit Corp. <u>2/</u>	-	1,879	1,665	1,665
Mills, Elev. & Whses. <u>1/</u> <u>3/</u>	-	48,735	44,835	40,016
Totals	-	61,438	92,997	80,487

1/ Estimates of the Crop Reporting Board.

2/ Owned by C.C.C. and stored in bins or other storages owned or controlled by C.C.C.; other C.C.C.-owned grain is included in the estimates by positions.

3/ All off-farm storages not otherwise designated, including flour mills, terminal elevators, and processing plants.

4/ Totals included in all wheat.

1966-Crop Wheat Marketing Quota and Allotment Proclamation

On April 14 the U.S. Department of Agriculture announced the proclamation of a national wheat marketing quota of 1,292,000,000 bushels and a national allotment of 47.8 million acres for the 1966 crop of wheat as required under provisions of wheat legislation now in effect. This proclamation is required to be issued prior to April 15, 1965, in the absence of new legislation for the 1966 crop year.

Current law requires a marketing quota proclamation whenever wheat supplies are apt to be excessive without a quota. In making this determination, total supplies, made up of a 1966 crop without quotas or other program, plus the carryover, would exceed utilization by 1,128,000,000 bushels, which would be excessive.

In the absence of new legislation for the 1966 crop, a referendum would be held by law prior to August 1, 1965, to determine whether or not wheat farmers favour or oppose marketing quotas for 1966.

The voluntary wheat program currently in effect applies only to the 1964 and 1965 crops of wheat. Congress currently is considering new legislation to continue this program on a voluntary modified basis. This would eliminate the mandatory marketing quota provisions, and hence there would be no referendum.

Under the law's formula, the 47.8 million acre national allotment for the 1966 crop is the acreage needed to produce the national

continued on page 37

Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City			No. 1 Northern Spring, Minneapolis		
Date	Price		Date	Price	
	- cents per bushel -			- cents per bushel -	
April 1, 1965	152 3/4	- 154	April 1, 1965	173	- 186
2	153 1/4	- 154 1/2	2	173	- 186
5	151	- 168 1/2	5	174	- 187
6	154	- 155 1/2	6	172 5/8	- 185 5/8
7	153 3/4		7	171 5/8	- 185 5/8
8	155 1/2	- 157	8	171 1/4	- 184 1/4
9	151	- 169 1/2 1/2	9	170 1/4	- 183 1/4
12	153 1/4	- 154 3/4	12	170 1/2	- 183 1/2
13	155 1/2		13	172 5/8	- 185 5/8
14	151 3/4	- 170 3/4 1/2	14	173 1/4	- 186 1/4
15	152	- 171 1/2 1/2	15	174 1/8	- 187 1/8
16	Good Friday		16	Good Friday	
19	154 3/4	- 169 1/2 1/2	19	173 5/8	- 186 5/8
20	154 1/4	- 159 3/4	20	173 3/8	- 186 3/8
21	152 1/4		21	172 7/8	- 185 7/8
22	151 1/4	- 153 3/4	22	175	- 188
23	148 3/4	- 177 3/4 1/2	23	175	- 189
26	151		26	175 1/4	- 189 1/4
27	150 1/2	- 151	27	174 1/4	- 188 1/4
28	148 3/4		28	174 1/4	- 188 1/4
29	147 1/4	- 166 1/4 1/2	29	174	- 188
30	150 1/4	- 155 1/2	30	173 1/4	- 187 1/4

1/ Nominal.

Chicago Wheat Futures, High Points of Closing

Date	May	July		September		December	
		New	Old	New	Old	New	Old
		- cents and eighths per bushel -					
April 1, 1965	148		142/4		144/4		149/7
2	148/5		143/3		145/1		150
5	149/5		143/6		145/6		150/4
6	148/4		142/7		144/7		149/4
7	148/2		142/4		144/2		149/4
8	148/2		142/4		144/3		149/2
9	148/2		142/2		144/2		149
12	148/7		142/2		144/2		149
13	149/2		142/6		144/7		149/4
14	149/4		149/4		144/4		149/2
15	150/3		142/6		144/6		149/4
16				Good Friday			
19	151/4		143		145		149/6
20	150/5		142/2		144/2		149
21	149/4		141/7		143/7		148/4
22	148/7	141/6	141/7	143/7	143/7	148/2	146/4
23	147/5	141/7	141/7	143/6	143/6	148/3	148/4
26	147/3	141/3	141/3	143/4	143/5	147/7	147/7
27	145/6	140/2	140/2	142/1	142/1	146/7	146/6
28	144/1	140	140	142	141/7	146/5	146/6
29	143/7	140	140	142	142	146/6	146/6
30	145/6	140/2	140/2	142/2	142/2	147	147

AUSTRALIAN SITUATION

Supplies Set A decline in carryover stocks was more than offset by another
New Record record crop and as a result total estimated supplies of wheat in
Australia for the 1964-65 (December-November) crop year are placed
at an all-time high of 390.5 million bushels, 10 per cent greater than the previous
year's peak total of 354.5 million. The current production, of 370.0 million bushels,
represented a substantial increase over the 1963-64 level of 331.0 million and was
the third consecutive year in which a record outturn was harvested. Carryover stocks
recorded only a moderate decline, from 23.5 million at December 1, 1963 to 20.5
million at the same date in 1964. After deducting 82.0 million for anticipated
domestic requirements, an estimated 308.5 million are available for export and for
carryover in 1964-65, an increase of 13 per cent over the 273.9 million the previous
year.

Combined exports of wheat as grain and wheat flour in terms of
grain equivalent during the period December 1-March 27 of the current Australian
crop year amounted to 78.8 million bushels in contrast to 107.1 million exported
during the corresponding period of 1963-64. The balance remaining on March 28, 1965
for export and for carryover, at 229.7 million bushels, exceeded by 38 per cent the
comparable 1964 total of 166.8 million.

Australian Wheat Supplies

Item	1963-64 <u>1/</u>	1964-65 <u>2/</u>
	- million bushels -	
Carryover, including flour as wheat, at beginning of crop year (December 1)	23.5	20.5 <u>1/</u>
Production	331.0	370.0
Total estimated domestic supplies	354.5	390.5
Less estimated domestic requirements for crop year	80.6	82.0
Available for export and for carryover	273.9	308.5
Deduct:		
Exports of wheat as grain, December 1-March 27	95.2	69.9
Exports of wheat flour in terms of wheat, December 1- March 27	11.9	8.9
Total exports of wheat and wheat flour	107.1	78.8
Balance on March 28 for export and for carryover	166.8	229.7

1/ Revised. 2/ Preliminary.

The following information relative to the Australian situation has
been extracted from a report from Mr. J.B. O'Neill, Commercial Secretary for Canada,
Canberra, under date of April 13, 1965 and is reproduced with the permission of the
Trade Commissioner Service, Department of Trade and Commerce.

Crop Position Despite the record 1964-65 wheat crop of approximately 370 million bushels, recent sales to China and Russia described below, ensure that a high proportion of the new Australian crop will be exported and year-end carry-over stocks will be maintained at manageable levels.

Marketing - China On April 2 the Chairman of the Australian Wheat Board announced bulk sales of wheat to the Peoples' Republic of China and to Russia of approximately 2 million tons (74,667,000 bushels). In announcing the sales, the Chairman said:

"A Wheat Board delegation that has just returned from Hong Kong has negotiated the sale to China of 1,200,000 tons (44,800,000 bushels) of 1964-65 wheat crop. The delegation comprised Grower Members of the Board and General Manager of the Board.

The Chinese have an option under the sales contract to take an additional 10 per cent, i.e. 120,000 tons (4,480,000 bushels) and if they do so, the return to the Wheat Board from this sale will be between £32 million and £35 million (\$77.2 million and \$84.4 million).

The wheat to be shipped under the contract will be mainly F.A.Q. but provision had been included for limited quantities of premium and semi-hard qualities.

The wheat will be shipped from Australian ports between June and December next and as shipments are still being effected under the previous contract for 1.5 million tons (56,000,000 bushels) negotiated last October, continuity of Australian supplies to China is assured for the remainder of this calendar year."

Mr. Moroney also stated that the sale was on the usual credit terms up to a maximum of one year.

Russia "The quantity cover in the new contract with Russia is 600,000 tons (22,400,000 bushels) of F.A.Q. wheat from the 1964-65 crop, with the buyers, Exportkhleb of Moscow, the Russian State Import & Export Grain Corporation, having the option to take an additional 10 per cent, namely 60,000 tons (2,240,000 bushels). If the buyers should elect to exercise this option, the new contract will be worth between £16 and £18 million (\$38.6 and \$43.4 million). The period of shipment from Australian ports will be from May 1 to November 30 next.

This sale follows the contract with Exportkhleb for 750,000 tons (28,000,000 bushels), also with a 10 per cent option, which was announced by the Wheat Board on February 4, 1965, thus making the total quantity sold by the Board to Russia from the current Australian wheat crop, 1,350,000 tons (50,400,000 bushels), with the additional 10 per cent option. Both these sales provide for cash payment; credit terms are not involved.

These sales to Russia are of great value to the Board in its efforts to dispose of the deliveries to it of about 346 million bushels from the all-time record 1964-65 Australian wheat crop. It is gratifying to have now made substantial sales to Russia in two consecutive seasons and the Board is hopeful this may prove to be a continuing market."

Besides the large sales mentioned above, Australia made a sizeable sale to Egypt, according to the Grain Pool of Western Australia.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1-March 27, 1964-65 and Corresponding Period 1963-64

Destination	Wheat		Wheat Flour	
	1963-64	1964-65	1963-64	1964-65
- thousand bushels -				
<u>Western Europe</u>				
<u>EEC</u>				
Germany, Federal Republic	6,027	-	-	-
<u>Other Western Europe</u>				
Britain	9,418	5,557	552	682
Ireland	685	785	-	-
Malta	437	-	-	-
Norway	2,419	1,298	-	-
Others	-	-	1/	-
Sub-totals	12,959	7,640	552	682
Totals	18,986	7,640	552	682
<u>Eastern Europe</u>				
U.S.S.R. (Russia)	25,582	4,279	3,511	-
<u>Africa</u>				
Kenya	-	41	-	-
Malawi	-	-	79	120
Mauritius	-	-	508	205
Portuguese East Africa	462	-	-	-
Rhodesia	1,439	713	-	-
Zanzibar	-	-	75	56
Others	7	4	20	25
Totals	1,908	758	682	406
<u>Asia</u>				
Aden	408	279	-	-
Aden and Aden I/T	-	-	345	420
Aden and Aden I/T Atta	-	-	177	178
Arabian Gulf	-	-	93	73
Arabian Gulf Atta	-	-	528	616
Brunei	-	-	9	3
Ceylon	7	6	2,011	3,690
China	32,287	32,163	-	-
Formosa	-	500	-	-
Hong Kong	809	601	38	31
India	867	7,899	-	-
Indonesia	-	-	57	22
Iran	129	6,177	-	-
Iraq	2,595	-	-	-
Japan	7,008	4,993	-	-
Kuwait	-	373	-	-
Lebanon	1,906	1,182	-	-
Philippines	211	-	851	218

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1-March 27, 1964-65 and Corresponding Period 1963-64

Destination	Wheat		Wheat Flour	
	1963-64	1964-65	1963-64	1964-65
- thousand bushels -				
<u>Asia (concluded)</u>				
Saudi Arabia	-	-	10	84
Thailand	1	158	255	145
Malaysia				
Malaya	23	1	1,077	871
Malaya Atta	-	-	36	28
Sabah	-	-	62	47
Sarawak	-	-	59	63
Singapore	423	1,090	657	344
Singapore Atta	-	-	3	1
Singapore A/C B.W.O.	-	-	16	17
Others	324	294	46	25
Totals	46,998	55,716	6,330	6,876
<u>Oceania</u>				
New Zealand	1,706	1,490	-	-
<u>Western Hemisphere</u>				
Peru	-	-	2	3
<u>Pacific Area and Sundries</u>				
Pacific Islands	22	16	618	694
Ships' Stores and Sundries	-	-	204	239
Totals	22	16	822	933
Totals, All Countries	95,200	69,900	11,900	8,900

1/ Less than 500 bushels.

ARGENTINE SITUATION

1964-65 Wheat Supplies
at Near Record Level

Reflecting the combined effect of substantially larger carryover stocks as well as an increase in production, total supplies of wheat in Argentina for the 1964-65 (December-November) crop year are estimated at some 424.4 million bushels, 25 per cent greater than the 1963-64 figure of 338.2 million and the largest total since 1938-39 when wheat supplies were close to 450 million bushels. Current crop year supplies consist of the December 1 carryover of 88.2 million, in contrast to only 25.9 million the year before, and the 1964-65 production of 336.2 million, the third largest wheat crop ever harvested in Argentina. After making an allowance of 128.6 million bushels for anticipated domestic requirements, an estimated 295.8 million are available for export and for carryover in 1964-65, 43 per cent greater than the 206.6 million the previous year.

December-March Exports
40 Per Cent Above Same
Period of Previous Year

Exports of wheat and wheat flour in terms of grain equivalent during December 1964-March 1965 amounted to 70.9 million bushels, exceeding by 40 per cent the total of 50.7 million exported during the same months in 1963-64.

The balance remaining on April 1, 1965 for export and for carryover was estimated at 224.9 million bushels, in sharp contrast to the April 1, 1964 figure of 155.9 million.

Argentine Wheat Supplies

Item	1963-64 <u>1/</u>	1964-65 <u>2/</u>
	- million bushels -	
Carryover at beginning of crop year (December 1) <u>3/</u>	25.9	88.2
Production	312.3	336.2 <u>4/</u>
Total estimated domestic supplies	338.2	424.4
Less estimated domestic requirements for crop year	131.6	128.6
Available for export and for carryover	206.6	295.8
Deduct:		
Exports of wheat as grain, December-March	50.4	70.7
Exports of wheat flour in terms of wheat, December-March	0.3	0.2
Total exports of wheat and wheat flour	50.7	70.9
Balance on April 1 for export and for carryover	155.9	224.9

1/ Revised. 2/ Preliminary. 3/ Includes allowances for farm stocks. 4/ Second official estimate.

The following account of the Argentine situation has been extracted from a report from Mr. H. E. Ryan, Assistant Commercial Secretary (Agriculture), Buenos Aires, under date of April 22, 1965 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions to Canadian measures and currency have been made for the convenience of our readers.

Weather and Crops

Weather conditions were most unfavourable during the month of March throughout almost the entire Argentine grain region. With the exception of areas in northern Buenos Aires, southern Santa Fe and Cordoba, lack of rain resulted in very dry conditions, this being especially true in the Province of Entre Rios. On account of the drought, Entre Rios was declared an "emergency area", and a special committee was established within the Secretariat of Agriculture and Livestock to cope with this problem. Among other decisions which were immediately implemented, the Committee organized transportation by rail and boat for livestock leaving the drought-stricken area and for forage required within the area. As well, credits were granted to producers to help combat the dry conditions.

The drought greatly hindered ploughing in preparation for the oncoming autumn and winter crops, and many plans for the early sowing of dual-purpose grain lots had to be cancelled.

The situation, however, changed during the past week, when heavy rains fell for several days over a widely extended area, thus alleviating the plight of the Province of Entre Rios as well as in many other regions. It is feared, however, that these rains came too late for the early sowings of dual-purpose grains, and in many regions livestock producers will have to rely upon a mild winter and good growth in natural pastures.

Wheat The final official production figures for the present year have yet to be published, but the trade continues to estimate a crop of 9,500,000 metric tons (349.1 million bushels). It is too early to provide any sort of forecast for 1965-66 wheat plantings, but the recent rains will likely leave producers less pessimistic than they were a few weeks ago.

The large crops of the past two years, and the uncertainty with respect to the level at which minimum prices for 1965-66 production will be established, makes it even harder to estimate producer intentions. A decree enacted in 1960 stated that minimum official prices for winter-sown grains and oilseeds must be published on April 15 of each year, thus giving farmers a chance to plan production in advance. However, for the past few years it has been impossible to abide by the terms of this decree, and prices have been published much later and, in some cases, adjusted upwards during the course of the year.

As of the end of March, the National Grain Board had purchased some 5.5 million tons (202,088,000 bushels) of wheat. During the month, sales of breadwheat reached 520,000 tons (19,107,000 bushels) including a 300,000 ton (11,023,000 bushels) sale to Brazil. The Brazilian wheat was sold by the Grain Board to exporters at 865 pesos per 100 kilos (\$1.68 per bushel), put on board, in bulk, April-June shipment. Wheat for European and other South American destinations was sold to exporters at prices ranging from 726 to 770 pesos (\$1.41 to \$1.50 per bushel), for shipment up to, and including, May. The price at which exporters sold wheat to Brazil was US\$ 59.45 per metric ton (\$1.74 per bushel) f.o.b., and for Continental Europe export price was US\$ 65.25 per metric ton (\$1.91 per bushel) c.i.f., April shipment. To Britain, prices remained at £ 25.5.0 (\$2.07 per bushel). During March, 42,000 metric tons (1,543,000 bushels) of durums were sold by the Grain Board to exporters at 740 pesos per 100 kilos (\$1.44 per bushel) put on board, in bulk, old crop wheat; and 805 pesos (\$1.56 per bushel) for new crop durums, in both cases shipments were for up to May. European c.i.f. prices for Argentine durums averaged US\$ 69.50 per metric ton (\$2.01 per bushel), April shipment; and US\$ 70.50 (\$2.07 per bushel) for May shipment.

Actual shipments during the month under review approximated 672,000 metric tons (24,691,000 bushels), the highest monthly total of this crop year. Total shipments for the first four months of 1964-65 reached 1,923,000 metric tons (70,657,000 bushels), as compared to 1,372,083 (50,415,000 bushels) of the same period last year. This increase has resulted mainly from larger shipments to Britain and Continental Europe. Main destinations for the March movement included Brazil, 170,000 metric tons (6,246,000 bushels); Mainland China, 70,000 (2,572,000 bushels); Britain, 130,000 (4,777,000 bushels); the Netherlands, 65,000 (2,388,000 bushels); and West Germany, 15,000 (551,000 bushels).

Prices on the Buenos Aires Futures Market and the Buenos Aires Cereal Exchange remained at the minimum level of 780 pesos per 100 kilos (\$1.52 per bushel).

In early April, the National Grain Board announced that a sale had been concluded with Mainland China for 1,000,000 tons (36,743,000 bushels)

of wheat for cash payment in sterling, with shipments as follows: 200,000 tons (7,349,000 bushels) during each of April and May; 400,000 tons (14,697,000 bushels) during June-August; and 100,000 tons (3,674,000 bushels) during each of September and October. Last year, Argentina sold 1,041,710 tons (38,276,000 bushels) to China and indicated that a further 300,000 tons (11,023,000 bushels) would be sold during 1965, and again in 1966. This latest sale presumably supersedes these latter quantities, although the potential sale of 300,000 tons (11,023,000 bushels) for 1966 may still be realized as the present contract will all have been shipped by October, 1965.

Recently, there have also been talks with a visiting Russian mission over the sale of Argentine wheat for Russian petroleum. To date, no agreement has been reached, although it is rumoured that the final stages of negotiation are now in progress and that 750,000 metric tons (27,557,000 bushels) of wheat are involved. The Russians will be selling gas oil to Argentina at approximately U\$S 20 per ton (\$21.56 per ton) whereas the Russians will purchase the wheat at from between U\$S 52 to 54 (\$1.53 to \$1.58 per bushel) with the Russians providing their own freight.

On April 19, the Argentine Government devalued the peso from 151 to 171 per US dollar. At the same time, retention taxes were imposed upon many types of Argentine agricultural exports, including wheat, for which a 13 per cent levy will be applied to the fixed index established each year. The index, which forms the basis on which all export taxes are levied, was also changed, the previous level of 8,200 pesos per metric ton (\$1.59 per bushel) for grain in bulk now being raised to 9,400 pesos (\$1.83 per bushel). However, sales by the National Grain Board to foreign buyers are exempt from the retention tax, as are sales by private companies who purchase their supplies through the National Grain Board. Thus, these regulations will, in effect, mean that the private trade will no longer be able to purchase wheat from private sources at the minimum official price, but rather will be forced to purchase through the Grain Board, thus gaining the above exemption. As the private trade was previously purchasing most of its wheat through the Grain Board, the above measure will have little effect upon wheat marketing. It is still too early to know to what extent the Grain Board might adjust its selling price in light of the devalued peso, although the general feeling is that little adjustment will occur. This is particularly true insofar as the Grain Board has been subsidizing a considerable proportion of its wheat sales this year and, therefore, the market price prior to the devaluation was, with respect to export sales, unrelated to the minimum official price.

Argentine Wheat Exports December-February 1963-64 and 1964-65

Destination	1963-64	1964-65
- thousand bushels -		
<u>Western Europe</u>		
<u>EEC</u>		
Belgium	889	1,929
France	1,333	1,798
Germany, Federal Republic	4,454	1,489
Italy	2,329	2,932
Netherlands	1,504	5,651
Sub-totals	10,509	13,799

Argentine Wheat Exports December-February 1963-64 and 1964-65

Destination	1963-64	1964-65
- thousand bushels -		
<u>Other Western Europe</u>		
Britain	2,656	6,336
Norway	-	817
Portugal	-	338
Spain	-	950
Sweden	-	38
Switzerland.....	127	77
Sub-totals	2,783	8,556
Totals	13,292	22,355
<u>Eastern Europe</u>		
Czechoslovakia	982	-
Germany, Democratic Republic	248	114
Poland	415	-
U.S.S.R. (Russia)	354	-
Totals	1,999	114
<u>Africa</u>		
Mozambique	-	463
<u>Asia</u>		
China, Communist	11,392	12,073
Japan	-	81
Lebanon	-	257
Totals	11,392	12,411
<u>Western Hemisphere</u>		
Bolivia	73	184
Brazil	5,704	6,806
Chile	-	92
Paraguay	411	35
Peru	3,103	2,802
Venezuela	-	605
Totals	9,291	10,524
Totals, All Countries	35,976	45,866

FRENCH SITUATION

The following account of the current crop situation in France has been extracted from a report by Mr. J. E. Montgomery, Assistant Commercial Secretary, Canadian Embassy, Paris, under date of May 6, 1965, and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions from French to Canadian measures have been made and rounded for the convenience of our readers.

Crop Forecast and Weather Conditions

current conditions.
weather.

During the later half of April rainy weather affected spring sowing but is expected to have little effect on cereals already planted and a record crop is predicted, based on Spring barley growth has been particularly retarded by the wet

The following table is a recapitulation of these figures:

Area Seeded in Spring and Winter Cereals

Cereals	April 1 1963	April 1 1964	April 1 1965
- thousand acres -			
Wheat	8,355	10,727	11,031
Wheat and rye	25	28	28
Rye	584	592	553
Barley	1,541	2,313	2,525
Oats	914	1,488	1,375
Mixed cereals	162	128	145
Totals	11,596	15,277	15,655

There has been a substantial increase in seeding of wheat and barley.

Market Situation

During April, Egypt purchased 70,000 metric tons (2,572,000 bushels) of French wheat. After this transaction no further export certificates falling due on April 30 were left. Therefore it is considered that French exports will be over for this crop year.

However, to reduce the carryover stock, the French government have decided to offer 150,000 metric tons (5,511,000 bushels) for Russia, about 50,000 metric tons (1,837,000 bushels) for England and 10,000 metric tons (367,000 bushels) for Bulgaria by releasing wheat from the government's stocks.

When these exports have been carried out, it is expected that exports for this crop year have been completed with the exception of about 50,000 metric tons (1,837,000 bushels). However, in spite of the fact that exports are reduced for the time being, the price level remains high.

These stocks are being released by the government in an attempt to reduce its security stock by 40,000 metric tons (1,470,000 bushels). These stocks which are normally kept at 80,000 metric tons (2,939,000 bushels) have risen to 120,000 metric tons (4,409,000 bushels) because of bumper crops in recent years. These stocks had been acquired at the reference price and will permit the government

to meet some of its contracts with East bloc countries without having to pay the higher reference price now prevailing on the French market.

Future French
Sales Prospects

French sales of cereals are expected to reach a record this crop year. For the first nine months (since July 1, 1964), exports already made and contracts outstanding total 5.3 million tons (210,815,000 bushels). This figure is composed of 3.3 million tons (121,253,000 bushels) of wheat, 1.65 million tons (75,783,000 bushels) of barley and 350,000 tons (13,779,000 bushels) of corn.

In spite of this record, France remains concerned with its market within the Common Market since the bulk of its sales have been to third countries under special contracts involving credit terms. Of total exports, 2 million tons have been sold to countries such as East Germany, China, Iran, Poland and Russia. Hungary and Poland have taken 250,000 tons of barley (11,482,000 bushels).

These statistics show that Common Market countries have played a very small part as buyers for French cereals. In fact, for wheat, which is the most important cereal, EEC countries have taken only one eighth of French exports.

At March 31 Common Market contracts totalled only 400,000 tons (14,697,000 bushels) compared with global exports of wheat of 3.3 million tons (121,253,000 bushels).

West Germany has only been a slightly better customer (59,000 tons) than North Korea (52,000 tons). However, it should be pointed out that West Germany has increased substantially its purchases of French barley which is considered as a slight compensation.

The conclusion drawn is that French cereal exports rest largely on commercial markets with third countries. These large-scale exports are only possible with financial support, shared by the producers, the French government and the Common Market. It is forecast that French cereal production is likely to increase in coming years and that more and more demands for assistance will be made on the Common Market, since from 1967 on these export subsidies will be totally assured by Common Market funds. There is a risk that this will provoke reactions from other Common Market countries which may consider that France is benefitting too much from Common Market funds.

The French feel that their partners should take a larger volume of French cereals which could be supplied at market prices and not requiring financial export assistance. At present EEC countries are only taking 900,000 tons of wheat and barley compared with total exports of 5 million tons. This means that a financial assistance of the order of 750 to 850 million francs is required to support export sales of French cereals to more distant markets.

Durum Wheat

French buyers appear to have covered their needs for near position and are now watching the market. After the merger and closing of several mills, the semolina producers are trying to reorganize the market. Future purchases will likely be for June shipment.

U.S. wheat appears for the moment to be the most attractive because of its low price. U.S. Hard No. 3 New Standard is being offered for April-May delivery at approximately \$61.40 (\$1.80 per bushel) C.I.F. Le Havre. Recent sales to Russia and China are expected to influence Argentine Durum prices. Algeria is not in the market since they have cleared their stocks. Reports indicate that the Algerian new crop is promising.

Grain Stocks at April 1

Cereals	April 1 1964	April 1 1965
- thousand bushels -		
Wheat	96,451	91,072
Durum wheat	-	505
Barley	49,420	40,422
Rye	945	736
Oats	9,272	3,307
Corn	5,236	7,108

French Exports of Wheat by Countries of Destination

Destination	July 1, 1964- Feb. 10, 1965	Destination	July 1, 1964- Feb. 10, 1965
	'000 bu.		'000 bu.
<u>Western Europe</u>		<u>Africa</u>	
EEC		Algeria	2,774
Belgium & Luxembourg .	735	Angola	543
Germany, Fed. Rep. ...	2,299	Congo	338
Italy	6,294	Liberia	307
Netherlands	807	Morocco	5,482
Sub-total	10,135	Nigeria	19
		Senegal	3,446
		Tunisia	1,706
<u>Other Western Europe</u>		Total	14,615
Andorra	8		
Britain	5,908	<u>Asia</u>	
Denmark	104	China	13,162
Ireland	308	Cyprus	132
Norway	1,592	Iran	6,862
Spain	5	Israel	375
Sweden	3,642	Japan	1,004
Portugal	2,328	Philippines	889
Others	185	Saudi Arabia	18
Sub-total	14,080	Syria	800
Total	24,215	Total	23,242
<u>Eastern Europe</u>		<u>Western Hemisphere</u>	
Bulgaria	1,007	Venezuela	395
Czechoslovakia	140		
Germany, Dem. Rep.	6,908	Total	
Hungary	1,843	All Countries	83,655
Poland	11,150		
Rumania	1/		
U.S.S.R. (Russia)	140		
Yugoslavia	1/		
Total	21,188		
		1/ Less than 500 bushels.	

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marketing quota at 1,292,000,000 bushels, after considering underplantings and other factors as well as small farm increases which tend to be offsetting.

The law also provides for a small farm acreage increase as for the 1964 and 1965 crops. This would increase the national allotment about 4 million acres for a total national effective allotment of approximately 52 million acres.

Under marketing quotas, penalties would be assessed for excess production when acreage allotments are exceeded. The law now in effect also provides for penalties if acreage between the former 55 million acre minimum allotment and the announcement national allotment is not diverted to conserving uses. It also does not provide authority for payments for land retirement.

No announcement is planned at this time on support levels, national reserves, State and county allotments, and domestic and export allocation percentages as authorized by legislation now in effect. Should no new legislation be enacted, these provisions will be announced prior to the referendum.

CALENDAR OF WHEAT EVENTS

- April 5 According to the Bureau of the Census, United States Department of Commerce, wheat flour production in the United States in February, 1965, amounted to 18,123,000 hundredweight, an average of 906,000 hundredweight per working day.
- 9 According to a report published by the Crop Reporting Board, U.S.D.A. the 1965 winter wheat crop in the United States is forecast at 1,037 million bushels, 1 per cent larger than the 1964 production and 7 per cent above the 1959-63 average.
- 14 Total stocks of Canadian wheat at March 31, 1965 were estimated at 717.2 million bushels compared with 784.5 million on the same date in 1964 and the record of 904.4 million in 1957.
- The United States Department of Agriculture announced the proclamation of a national wheat marketing quota of 1,292,000,000 bushels and a national allotment of 47.8 million acres for the 1966 crop of wheat as required under provisions of wheat legislation now in effect.
- 20 The 1965 season of navigation opened at the Canadian Lakehead.
- 23 Wheat stocks in all positions in the United States on April 1, 1965, were estimated at 1,146 million bushels, 5 per cent less than a year earlier and the smallest April 1 stocks since 1958.
- 26 The Hon. Mitchell Sharp, Minister of Trade and Commerce, speaking in the House of Commons announced that "I should like to advise the House that last Thursday, April 22nd, our Ambassador to the United States signed on behalf of the Government of Canada a Protocol extending the current International Wheat Agreement without amendment for one year to 31st July, 1966".
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