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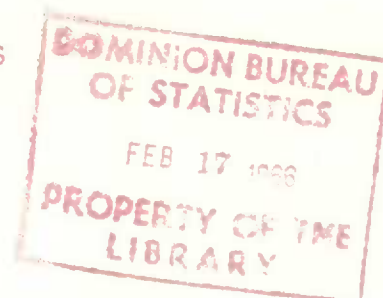
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DOMINION BUREAU OF STATISTICS

AGRICULTURE DIVISION



# THE WHEAT REVIEW



JANUARY 1966



DOMINION BUREAU OF STATISTICS

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THE  
WHEAT REVIEW

JANUARY 1966

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Prepared in the Crops Section, Agriculture Division  
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# WORLD WHEAT SITUATION

## August-November Exports 13 Per Cent Above Record

Total exports of wheat and wheat flour in terms of wheat from the four major exporting countries during the August-December period of the current Canadian crop year amounted to 803.1 million bushels, exceeding by 13 per cent the previous record total of 709.8 million exported during the same five months in 1963 and 24 per cent more than the 650.2 million shipped during the comparable period last year. In addition, this year's August-December exports of wheat and flour were considerably above the ten-year (1954-63) average shipments for the same period of the crop year, of some 433.1 million bushels. Based on the Canadian crop year, wheat shipments from Canada, Argentina and Australia exceeded last season's August-December levels while those from United States declined slightly.

Shipments from the four traditional major wheat exporters during August-December 1965 with comparisons appear in the accompanying table.

## Exports of Wheat and Flour in Terms of Wheat, August-December, 1965 with Comparisons

August-December	United States	Canada	Argentina	Australia	Total
million bushels					
1950 .....	93.0	87.1	25.2	51.5	256.8
1951 .....	189.6	135.5	21.8	44.2	391.1
1952 .....	134.2	168.1	0.2	33.4	335.9
1953 .....	82.8	121.1	53.8	26.5	284.2
1954 .....	101.8	116.9	53.2	37.5	309.4
1955 .....	94.4	94.9	52.7	39.8	281.8
1956 .....	204.2	127.4	38.6	63.0	433.2
1957 .....	161.9	128.5	37.5	34.7	362.6
1958 .....	177.8	122.9	39.6	26.3	366.6
1959 .....	166.4	133.5	21.3	48.2	369.4
1960 .....	246.7	134.2	34.9	54.8	470.6
1961 .....	308.6	173.6	12.3	93.4	587.9
1962 .....	232.8	144.0	19.8 (1)	42.9	439.5
1963 .....	328.0	258.0	24.7 (1)	99.1	709.8
1964 (1) .....	331.1	197.4	55.0	66.7	650.2
1965 (2) .....	321.7	276.2	116.5	88.7	803.1

(1) Revised.

(2) Preliminary.

## Wheat Supplies of Four Major Exporters Continue to Decline

Supplies of wheat held by the four traditional major exporters at January 1, 1966 for export and for carryover at the end of their respective crop years amounted to 2,173.5 million bushels, 11 per cent below the 2,451.9 million at the same time a year ago. The newly harvested 1965-66 wheat crops in the Argentine and Australia are taken into consideration in these totals. Although supplies were larger in Canada this increase was more than offset by declines in the totals for United States, Argentina and Australia. Supplies at January 1, 1966, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 1,078.3 (1,147.9); Canada, 766.6 (717.0); Argentina, 147.3 (308.6); and Australia, 181.3 (278.4).

World Breadgrain Crop  
at Near-Record Level

According to the December 1965 edition of the World Agricultural Production and Trade published by the United States Department of Agriculture near-record world production of breadgrains in 1965 is estimated at 278 million metric tons compared with the 1964 record harvest of 285 million tons, according to the second estimate of Foreign Agricultural Service. Harvests of the Northern Hemisphere are completed -- over three-fourths of the world wheat and all except 5 per cent of the world rye crops -- and harvesting in southern countries is well underway.

The world wheat crop of 1965, estimated at 9,007 million bushels (245 million tons), is 3 per cent below the 1964 record of 9,294 million bushels (253 million tons). Outturn exceeds the previous near-record production of 1962 by 4 per cent. Bumper crops in the continents of the Northern Hemisphere were more than offset by sharp declines in two major producers -- the U.S.S.R. and Mainland China -- and in several Southern Hemisphere countries, where dry weather generally continued to reduce crops as the season progressed.

Record wheat crops were harvested in North America, Western Europe, Eastern Europe and Asia. These countries account for over 70 per cent of the world output. Although Canada's harvest was reduced mainly by bad weather during harvest, above average yields per acre resulted in a crop 13 per cent more than in 1964, and the third largest on record. U.S. production was the largest since 1960, and also the third largest on record.

Record production in both Western Europe and Eastern Europe resulted in increases of 4 and 13 per cent, respectively, over the big crops of 1964. Three countries of the European Economic Community had larger crops than in 1964. France and the Netherlands had record crops, and Italy's near-record harvest was the largest in 7 years. However, prolonged cold, wet weather resulted in comparatively poor crops in West Germany and Belgium.

A pronounced increase in the production of the United Kingdom made that country the largest West European producer outside the EEC. Acreage increased 16 per cent and nearly as high average yields per acre as the 1964 record resulted in a production of 14 per cent more than the previous record crop of 1964. Finland had a record output, and Spain and Portugal had larger crops than in the dry year of 1964. However, production declined in Austria, Sweden, and Switzerland.

Spectacular gains occurred in the yields per acre in a number of countries in East Europe. Although acreage increased only slightly in Rumania and Poland, and declined in Bulgaria, excellent yields harvested resulted in crops 44, 7 and 43 per cent, respectively, over 1964. Czechoslovakia, East Germany and Hungary had moderately lower production, but substantially above the 1955-59 average. Acreage of Yugoslavia was reduced sharply by bad weather in the fall of 1964; although good yields were harvested, the crop was 7 per cent below 1964.

The production of a poor spring crop in the U.S.S.R. resulted in a drop in the 1964 wheat harvest of possibly 20 per cent. The winter wheat crop -- usually about 40 per cent of the total -- was above average, but dry, hot weather seriously reduced growth of the spring crop.

Despite a significant drop in the production of Mainland China -- the principal producer -- Asia produced a record crop. Record harvests in India and Pakistan were 22 and 10 per cent, respectively, larger than in 1964.

Even though Japan reduced acreage, higher yields resulted in a 3 per cent increase in production. In Mainland China, unfavourable weather reduced planting of winter wheat to about 5 to 10 per cent below the preceding year. Weather was not favourable for 1965 production, which declined 8 per cent below the 1964 crop.

Countries of southwest Asia had a good season for wheat. Production reached about 470 million bushels (12.8 million tons), compared with 436 million bushels (11.9 million tons) in 1964, and the average of 390 million bushels (10.6 million tons) annually in 1955-59. Bumper crops in Iran and Iraq were the result of increased acreage and generally good weather. Turkey's harvest exceeded the poor crop of 1964, but was below 1963.

The northern countries of Africa had good crops. Egypt planted about the same acreage, and production was almost up to the high 1964 level. Algeria's crop was sharply higher than the poor crop of 1964, but below 1963. Morocco increased acreage by 8 per cent and high yields per acre resulted in a 13 per cent increase in production. Tunisia also had a good crop.

Production in the principal wheat countries of the Southern Hemisphere will be considerably below the good crops of 1964. In Australia, persistent drought in the eastern states continued to reduce yields to the lowest level since the severe drought year of 1957. Production is estimated at 275 million bushels (7.5 million tons) compared with 368 million bushels (10 million tons) in 1964.

Argentina reduced acreage this year, and lack of rain after planting resulted in a production considerably below the excellent crop of 1964. Recent rain, however, may have improved yields. In the Republic of South Africa, continuing drought caused a downward revision in production to 32 per cent below the good crop of 1964 and 3 per cent less than the 1955-59 average.

Total production of the five principal exporting countries — the United States, Canada, Australia, Argentina, and France — is estimated at 3,081 million bushels (83.9 million tons) compared with 3,153 million bushels (85.8 million tons) in 1964. Very good crops in the United States, Canada and France failed to offset reduced harvests in Australia and Argentina. Therefore, total production of the five countries is about 2 million tons below 1964.

World rye production in 1965, estimated at 1,294 million bushels (32.9 million tons), exceeds the 1964 harvest by 39 million bushels (1 million tons). However, output is 150 million bushels (3.8 million tons) below the average of 1955-59. World acreage approximated the 1964 level, but good crops resulted in a 3-per cent increase in production.

Production of North America was 8 per cent more than in 1964 and 36 per cent above the 1955-59 average. The combined acreage of the United States and Canada — the only producers of rye in North America — was below the average. However, higher yields per acre in recent years, have more than offset the reduced acreage in both countries. The harvests of Asia and Africa increased 3 and 13 per cent, respectively, over the preceding year.

The U.S.S.R. had a good rye crop, with production of 570 million bushels (14.5 million tons) compared with 504 million bushels (12.8 million tons) in 1964. Acreage was below the average, but yields were the highest in recent years.

International Wheat Council  
Cumulative Totals of Commercial Purchases by Importing Countries from Exporting Countries  
Crop Year 1965-66--Through January 1, 1966

Importing Countries	EXPORTING COUNTRIES							Total Purchases
	Canada	Argentina	Australia	France	Italy	Sweden	U.S.A.	
	thousand bushels							
Austria .....	1,053	-	-	10	-	4	-	1,067
Belgium and Luxembourg .....	10,804	72	-	1,573	-	-	4,301	16,750
Brazil .....	-	21,863	-	-	-	-	8,450	30,313
Costa Rica .....	598	-	13	20	-	-	321	952
Cuba .....	-	-	-	-	-	-	-	-
Dominican Republic .....	255	-	-	-	-	-	645	900
Ecuador .....	475	-	-	-	-	-	75	550
El Salvador .....	344	-	-	-	-	-	271	615
Finland .....	378	-	-	5	-	-	224	607
Germany, Federal Republic ..	23,017	763	227	1,533	1	970	8,993	35,504
Greece .....	16	-	-	-	3	-	21	40
Guatemala .....	147	-	-	-	-	-	995	1,142
Iceland .....	-	-	-	76	-	-	62	138
India .....	(1)	-	2	-	-	-	3,584	3,586
Ireland .....	1,379	-	1,799	872	-	-	745	4,795
Israel .....	485	-	-	-	-	-	1,924	2,409
Japan .....	26,129	-	7,199	1	-	-	38,252	71,581
Korea .....	-	-	-	-	-	-	-	-
Liberia .....	94	-	-	-	-	-	15	109
Libya .....	-	-	7	44	489	-	1	541
Netherlands .....	3,416	454	-	2,164	-	-	28,147	34,181
Netherlands Territories ..	163	-	-	15	-	-	359	537
New Zealand .....	-	-	4,568	-	-	-	-	4,568
Nigeria .....	244	-	-	-	-	-	2,734	2,978
Norway .....	1,576	371	422	727	-	663	2,360	6,119
Peru .....	210	7,566	1	-	-	-	3,245	11,022
Philippines .....	2,294	-	29	392	35	-	8,117	10,867
Portugal .....	19	-	-	2,041	-	-	1,135	3,195
Portuguese Territories ...	142	441	43	40	-	-	101	767
Saudi Arabia .....	230	-	1,099	28	8	-	3,294	4,659
Sierra Leone .....	157	-	-	6	-	-	81	244
South Africa .....	-	-	1,867	-	-	-	-	1,867
Southern Rhodesia .....	10	-	861	-	-	-	373	1,244
Switzerland .....	8,859	103	-	1,700	2	18	2,460	13,142
Tunisia .....	-	-	-	-	-	-	-	-
United Arab Republic .....	-	-	2,102	1,715	3,506	-	1,735	9,058
United Kingdom .....	80,865	2,977	19,351	4,043	-	-	18,168	125,404
U.K. Territories .....	3,194	-	3,335	255	-	-	1,347	8,131
Vatican City .....	-	-	-	-	-	-	-	-
Venezuela .....	7,555	-	-	-	-	-	7,223	14,778
Western Samoa .....	(1)	-	174	-	-	-	-	174
To Orders .....	-	14,089	-	-	-	4,758	-	18,847
Totals .....	174,108	48,699	43,099	17,260	4,044	6,413	149,758	443,381
Percentage of Total Sales by Exporting Countries .....	39.27	10.98	9.72	3.89	0.91	1.45	33.78	100.00

(1) Less than 500 bushels.

NOTE: Mexico and Spain - no sales reported.  
Argentina - Quantities cover period ending December 10, 1965.  
France - Quantities cover period ending October 31, 1965.  
Italy - Quantities cover period ending December 18, 1965.  
U.S.S.R. - Exemption granted.

# CANADIAN SITUATION

Current Crop Year Supplies Close to Record Level Reflecting increases in both opening stocks and production, total estimated supplies of Canadian wheat for the 1965-66 crop year amount to 1,192.8 million bushels, some 13 per cent above the 1964-65 figure of 1,059.9 million and only 1 per cent less than the 1963-64 record of 1,210.7 million bushels. The current total consists of a carryover of 514.9 million bushels, as against the previous year's 459.4 million and the 1965 harvest, estimated at 677.9 million and representing a 13 per cent increase over the 1964 outturn of 600.4 million bushels. After making an allowance of 150.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1965-66 amount to 1,042.8 million bushels, 14 per cent above the 1964-65 comparable figure of 914.3 million.

August-December Exports Highest on Record Exports of wheat and flour in terms of wheat equivalent reached the unprecedented total of 276.2 million bushels during the first five months of the current Canadian crop year. This volume surpasses by some 7 per cent the previous high of 258.0 million exported during the same months of the 1963-64 crop year and exceeds by 40 per cent the 197.4 million shipped during the same period a year ago. This year's August-December total consisted of 261.2 million bushels of wheat in bulk, 326 thousand of seed wheat and 14.7 million of flour in terms of wheat. During the comparable period of last year these figures were 183.8 million of wheat in bulk, 340 thousand of seed wheat and 13.2 million of flour in terms of wheat equivalent. The balance remaining on January 1, 1966 for export and for carryover amounted to 766.6 million bushels, 7 per cent above the January 1, 1965 total of 717.0 million.

NOTE: Official wheat flour export data for December were not available at the time of preparation of this report. The flour export figure for December included in this report represents an unofficial estimate.

## Canadian Wheat Supplies

Item	1964-65 (1)	1965-66 (2)
	million bushels	
Carryover in North America at beginning of crop year (August 1) .....	459.4	514.9
Production .....	600.4	677.9
Imports of wheat for domestic use, August-December .....	(3)	(3)
Total estimated supplies .....	1,059.9	1,192.8
Less estimated domestic requirements for crop year .....	145.6	150.0
Available for export and for carryover .....	914.3	1,042.8
Deduct:		
Exports of wheat in bulk, August-December (4) .....	183.8	261.2
Exports of bagged seed wheat, August-December (5) .....	0.3	0.3
Total exports of wheat as grain .....	184.2	261.5
Exports of wheat flour in terms of wheat, August-December (5) .....	13.2	14.7
Total exports of wheat and wheat flour .....	197.4	276.2
Balance on January 1 for export and for carryover .....	717.0	766.6

(1) Subject to revision. (2) Preliminary. (3) Less than 50,000 bushels. (4) As reported by the Board of Grain Commissioners. (5) Customs returns, 1964-65 adjusted for time lag.

Marketings, Disappearance  
and Visible Supplies

Total primary deliveries of wheat (both east and west) up to January 19 of the current crop year have amounted to 236.7 million bushels compared with 239.2 million marketed during the same period of the previous year. Some 29.4 million bushels of this year's total were delivered during the four weeks December 23 to January 19. During the same period the volume of Canadian wheat entering domestic and export channels amounted to 23.3 million bushels. As a result, the total visible supply of Canadian wheat increased from 307.0 million at December 22, 1965 to a level of 313.6 million at January 19, 1966.

The total visible supply of Canadian wheat at January 19 this year represented a decline of 7 per cent from the 1965 comparable total of 336.3 million and was 15 per cent below the 1964 figure of 370.0 million. Country elevator stocks amounting to 194.6 million bushels, were above the 170.7 million at January 20, 1965 but below the 208.4 million at the same date in 1964. This year's supplies in country elevators at January 19 accounted for 62 per cent of the total visible wheat supply compared with the 1965 and 1964 corresponding percentages of 51 per cent and 56 per cent, respectively. Wheat stocks at interior terminals totalled 1.4 million bushels and recorded declines from the 1965 and 1964 comparable levels of 4.1 million and 4.9 million bushels, respectively. Wheat stocks "in transit rail" (western division) amounted to 9.1 million bushels below both the 11.3 million a year ago and the 24.1 million two years ago. Supplies at the Canadian Lakehead, totalling some 32.3 million bushels, were 35 per cent less than the 49.8 million at January 20, 1965 and 34 per cent below the 48.8 million at the same date in 1964. Stocks in "storage afloat" amounting to 13.7 million bushels registered decreases from both the 1965 comparable total of 23.5 million and the 1964 figure of 22.9 million. The 26.0 million bushels in Bay, Lake and Upper St. Lawrence ports, were below the 32.0 million a year ago but above the 21.1 million two years ago. Supplies in Lower St. Lawrence and Maritime ports, at January 19, 1966 at 18.4 million bushels, were 19 per cent below the 1965 total of 22.6 million but 20 per cent above the 1964 volume of 15.3 million bushels. The 6.0 million bushels in West Coast ports (Vancouver-New Westminster, Prince Rupert and Victoria) were lower than both the 6.7 million of the previous year and the total of 8.6 million in these positions in 1964.

November 1965 Exports  
of Wheat Flour and  
Bagged Seed Wheat

Customs exports of wheat flour in terms of wheat equivalent during November 1965 amounted to 4.2 million bushels, representing an increase of 85 per cent over the previous month's total of 2.3 million and 66 per cent more than the November 1964 figure (adjusted to remove time lag) of 2.5 million. Cumulative exports of wheat flour during the first four months of the 1965-66 crop year, based on Customs returns, were the equivalent of 11.2 million, 2 per cent above the adjusted August-November 1964 total of 11.0 million bushels. The leading markets for Canadian wheat flour in terms of wheat equivalent during the August-November period of the 1965-66 crop year, with revised data for the same months of the preceding crop year in brackets, were as follows, in thousands of bushels: Britain, 3,252 (3,149); Cuba, 3,199 (1,349); Trinidad and Tobago, 500 (511); Jamaica, 472 (491); Lebanon, 381 (16); United States, 360 (315); Costa Rica, 356 (324); U.S.S.R. (Russia), 354 (1,314); Ghana, 321 (813); and Leeward and Windward Islands, 313 (331).

Exports of bagged seed wheat during November 1965, based on Canadian Customs returns, amounted to 38 thousand bushels compared with the November 1964 total (adjusted to remove time lag) of 45 thousand. Cumulative exports of bagged seed wheat during the August-November period of the 1965-66 crop year amounted to 276 thousand bushels compared with the August-November 1964-65 adjusted total of 261 thousand bushels.

December 1965 Exports  
of Wheat Total  
33.2 Million Bushels

Exports of wheat in bulk, as reported by the Board of Grain Commissioners, during December 1965 amounted to 33.2 million bushels. This year's December total, while below the 55.7 million shipped during the previous month was 20 per cent above the December 1964 figure of 27.7 million and 60 per cent more than the ten-year (1954-63) average for the month of December of 20.8 million bushels.

Cumulative exports of wheat in bulk during the August-December 1965 period amounted to an all-time high of 261.2 million bushels, representing an increase of 10 per cent over the comparable 1963 record total of 237.8 million and more than twice the ten-year average for the period of 126.4 million. This year's shipments of wheat to the U.S.S.R. (Russia) totalled some 103.4 million bushels and accounted for 40 per cent of the five-month total exports of wheat in bulk form. Shipments of wheat to Britain amounted to 33.5 million and accounted for 13 per cent of the August-December total. During the same period of 1964 shipments to Britain amounted to 32.5 million and accounted for 18 per cent of the August-December total. Other principal markets for Canadian wheat in bulk during the first five months of the current crop year, with figures for the same period of the preceding crop year in brackets, were as follows, in millions of bushels: Communist China, 25.4 (30.8); Japan, 18.5 (22.0); Federal Republic of Germany, 13.8 (10.9); Czechoslovakia, 7.5 (18.7); Belgium and Luxembourg, 7.3 (7.5); Poland, 7.0 (14.7); Cuba, 5.2 (2.9); and East Germany, 5.0 (7.4).

Advance Quota Delivery  
Privileges for  
High Moisture Wheat,  
Oats, Barley and Rye

The Canadian Wheat Board in its Instructions to the Trade Re Quotas (General) No. 23, under date of January 7, 1966 stated in part that effective immediately producers may deliver wheat, oats, barley and rye having a moisture content of 15.7 per cent and over at their regular delivery points up to four (4) bushels per specified acre in excess of established quotas, provided that such deliveries, when added to deliveries already made under authorized specified acreage quotas, do not exceed eight (8) bushels per specified acre. Proper entries must be made in the producer's permit book covering such advance quota deliveries with a notation "High Moisture Grain".

Formation of Pacific Grain  
Transportation Committee

On January 26, 1966 the Honourable Mitchell Sharp, Minister of Finance announced in part that "On behalf of the Minister of Transport and myself, I wish to inform the House that the grain terminal companies at the Pacific Coast, both railways and the Canadian Wheat Board have agreed to form a Pacific Grain Transportation Committee. The Committee's objective will be to co-ordinate grain movement to the Pacific ports with a view to ensuring maximum possible grain exports through these important ports. The export program at the Pacific Coast is high - but attainable - given a maximum effort and improved weather conditions. Although the railways have recently increased the number of boxcars allocated to the Pacific grain movement, there remain serious problems as my colleague the Minister of Agriculture has pointed out recently, among them the switching of cars, and the allocation of grain and grades of grain to elevators to meet ocean vessels.

The Committee met yesterday in Vancouver for the first time and has agreed to conduct their meetings under the chairmanship of Mr. William Riddel who retired recently as Assistant Chief Commissioner of the Canadian Wheat Board. We are indeed fortunate that a man of Mr. Riddel's long experience in the grain industry and in grain movement is available to devote his full time and on the spot efforts to the co-ordination of this grain movement. Mr. Riddel has been closely associated with the elevator companies, grain exporters, the railways and, of course, the Canadian Wheat Board for over 35 years".

General Quota Position By January 24, 1966 out of a total of 1,908 shipping points in the Western Division, the Canadian Wheat Board had placed 487 points on a delivery quota of 6 bushels per specified acre, 351 points on a 5-bushel quota and 482 points on a 4-bushel quota. Of the remainder, 394 points were on a 3-bushel quota, 181 points on a 2-bushel quota and 3 points on a one-bushel quota. Only 10 stations were reported as "closed".

Summary of Elevator Shipping Points in the Western Division  
as at January 24, 1966

Province	General Quota in Bushels per Specified Acre						Closed	Total
	One	Two	Three	Four	Five	Six		
Ontario .....	-	-	-	-	-	1	-	1
Manitoba .....	-	6	30	60	55	189	3	343
Saskatchewan .....	3	61	242	297	228	196	5	1,032
Alberta .....	-	114	122	125	68	96	2	527
British Columbia .....	-	-	-	-	-	5	-	5
All Provinces .....	3	181	394	482	351	487	10	1,908

Rail Shipments of Wheat to Maritime Ports Rail shipments of wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports during August-December 1965 amounted to 10.2 million bushels compared with the August-December 1964 figure of 6.8 million.

Rail Shipments of Wheat to Maritime Ports from Bay  
Lake and Upper St. Lawrence Ports

Origin of Shipment	August 1-December 31, 1964	August 1-December 31, 1965
	bushels	
Collingwood .....	-	173,783
Goderich .....	1,311,558	351,142
Port McNicoll .....	2,133,535	3,430,295
Midland, Tiffin .....	1,990,265	3,642,887
Owen Sound .....	1,091,061	1,465,286
Sarnia .....	196,963	480,006
Port Colborne .....	56,095	633,285
Totals .....	6,779,477	10,176,684

Farmers' Marketings Deliveries of wheat from farms in the Prairie Provinces up to January 19 of the current crop year amounted to 234.1 million bushels, practically unchanged from the 1964-65 total of 233.9 million but 48 per cent larger than the ten-year (1954-55-1963-64) average for the period of 158.3 million bushels.

Farmers' Marketings (1) of Wheat in the Prairie Provinces 1965-66

Week Ending	Manitoba	Saskatchewan	Alberta	Total	Last Year(2)
bushels					
August 1 - 11, 1965	72,373	307,415	32,092	411,880	583,409
18 .....	58,125	171,644	99,666	329,435	717,218
25 .....	531,497	1,248,691	299,652	2,079,840	2,153,973
September 1 .....	582,609	2,681,424	581,410	3,845,443	2,532,451
8 .....	243,029	2,073,379	639,041	2,955,449	3,246,274
15 .....	508,944	4,387,021	610,973	5,506,938	6,599,071
22 .....	364,600	2,366,634	384,426	3,115,660	18,121,700
29 .....	769,182	1,845,073	513,968	3,128,223	16,301,510
October 6 .....	2,277,366	3,985,118	2,047,455	8,309,939	11,145,643
13 .....	4,037,753	9,938,485	4,877,036	18,853,274	15,100,572
20 .....	2,622,535	14,354,967	4,871,472	21,848,974	19,356,199
27 .....	1,999,638	10,383,566	3,323,365	15,706,569	16,550,913
November 3 .....	1,585,786	7,128,714	2,309,350	11,023,850	13,016,334
10 .....	2,379,134	9,236,326	2,222,102	13,837,562	12,801,440
17 .....	2,142,387	8,381,642	1,815,821	12,339,850	11,583,131
24 .....	2,063,870	8,267,245	1,912,400	12,243,515	12,173,348
December 1 .....	1,893,856	9,344,779	1,893,792	13,132,427	8,805,335
8 .....	2,483,454	10,370,729	2,936,028	15,790,211	8,634,551
15 .....	2,826,634(2)	13,347,318	3,310,970	19,484,922(2)	20,300,443
22 .....	2,724,598	13,372,399	3,969,470	20,066,467	8,686,749
29 .....	1,806,055	8,593,690	2,848,423	13,248,168	4,066,001
January 5, 1966	832,437	6,310,526	1,067,977	8,210,940	7,745,949
12 .....	232,352	2,050,378	816,703	3,099,433	3,738,001
19 .....	751,276	1,402,910	3,381,590	5,535,776	9,940,148
Totals .....	35,789,490	151,550,073	46,765,182	234,104,745	233,900,363
Average					
Similar period:					
1954-55-1963-64 .	18,951,000	100,009,423	39,295,551	158,255,974	

(1) Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings.

(2) Revised.

Visible Supply of Canadian Wheat, January 19, 1966  
Compared with Approximately the Same Date, 1964 and 1965

Position	1964	1965	1966
thousand bushels			
Country elevators - Manitoba .....	20,469	17,132	18,337
Saskatchewan .....	128,178	95,070	116,986
Alberta .....	59,704	58,532	59,290
Totals .....	208,351	170,734	194,613
Interior private and mill .....	7,731	7,262	6,394
Interior terminals .....	4,892	4,072	1,403
Vancouver-New Westminster .....	7,598	5,766	4,932
Victoria .....	564	497	573
Prince Rupert .....	443	406	503
Churchill .....	4,759	4,700	824
Fort William-Port Arthur .....	48,752	49,782	32,310
In transit rail (western division) .....	24,142	11,304	9,113
Bay, Lake and Upper St. Lawrence ports .....	21,119	32,039	26,042
Lower St. Lawrence and Maritime ports .....	15,333	22,614	18,384
Storage afloat .....	22,854	23,547	13,676
In transit rail (eastern division) .....	3,427	3,529	4,849
Totals .....	369,964	336,251	313,616

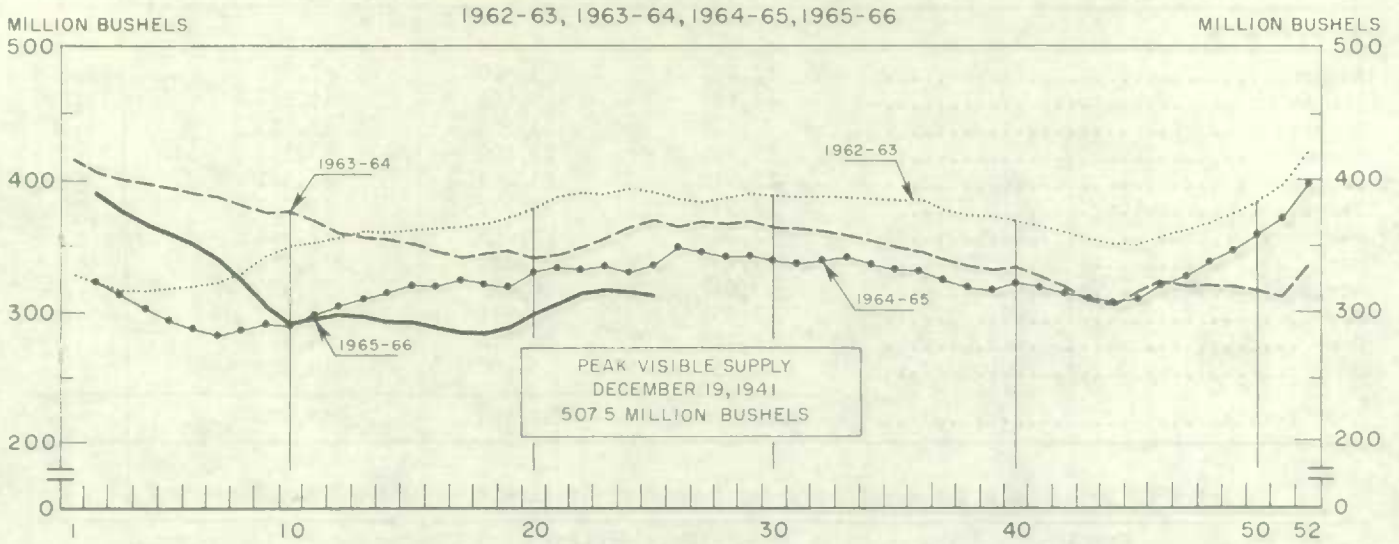
Grading of Wheat Inspected, August-December 1965 with Comparisons

Grade	Crop Year		August-December			
	Average	1964-65	1964		1965	
	1959-60					
	1963-64					
	per cent	per cent	cars	per cent	cars	per cent
No. 1 Man. Northern .....	8.2	2.4	4,044	3.0	2,291	1.6
No. 2 Man. Northern .....	41.5	34.0	57,648	42.3	38,427	26.7
No. 3 Man. Northern .....	22.1	22.0	34,115	25.0	37,519	26.0
No. 4 Man. Northern .....	8.1	8.6	9,786	7.2	23,821	16.5
No. 5 Wheat .....	3.7	5.7	4,508	3.3	4,634	3.2
No. 6 Wheat .....	0.5	0.6	797(2)	0.6	121	0.1
Feed Wheat .....	(1)	(1)	18	(1)	4	(1)
Others Red Spring .....	8.6	18.9	18,810	13.8	29,453	20.4
C.W. Garnet .....	0.2	0.1	168	0.1	8	(1)
C.W. White Spring .....	0.1	0.1	128	0.1	38	(1)
C.W. Mixed Wheat .....	(1)	(1)	68	(1)	73	0.1
Alberta Winter .....	0.4	0.5	927	0.7	483	0.3
Nos. 1-6 C.W. Amber Durum ..	6.3	6.6	4,935	3.6	6,748	4.7
Others C.W. Amber Durum ....	0.2	0.4	357	0.3	533	0.4
Totals .....	100.0	100.0	136,309(2)	100.0	144,153	100.0
Gross bushels (approx.) ....			264,204,000(2)		278,616,000	

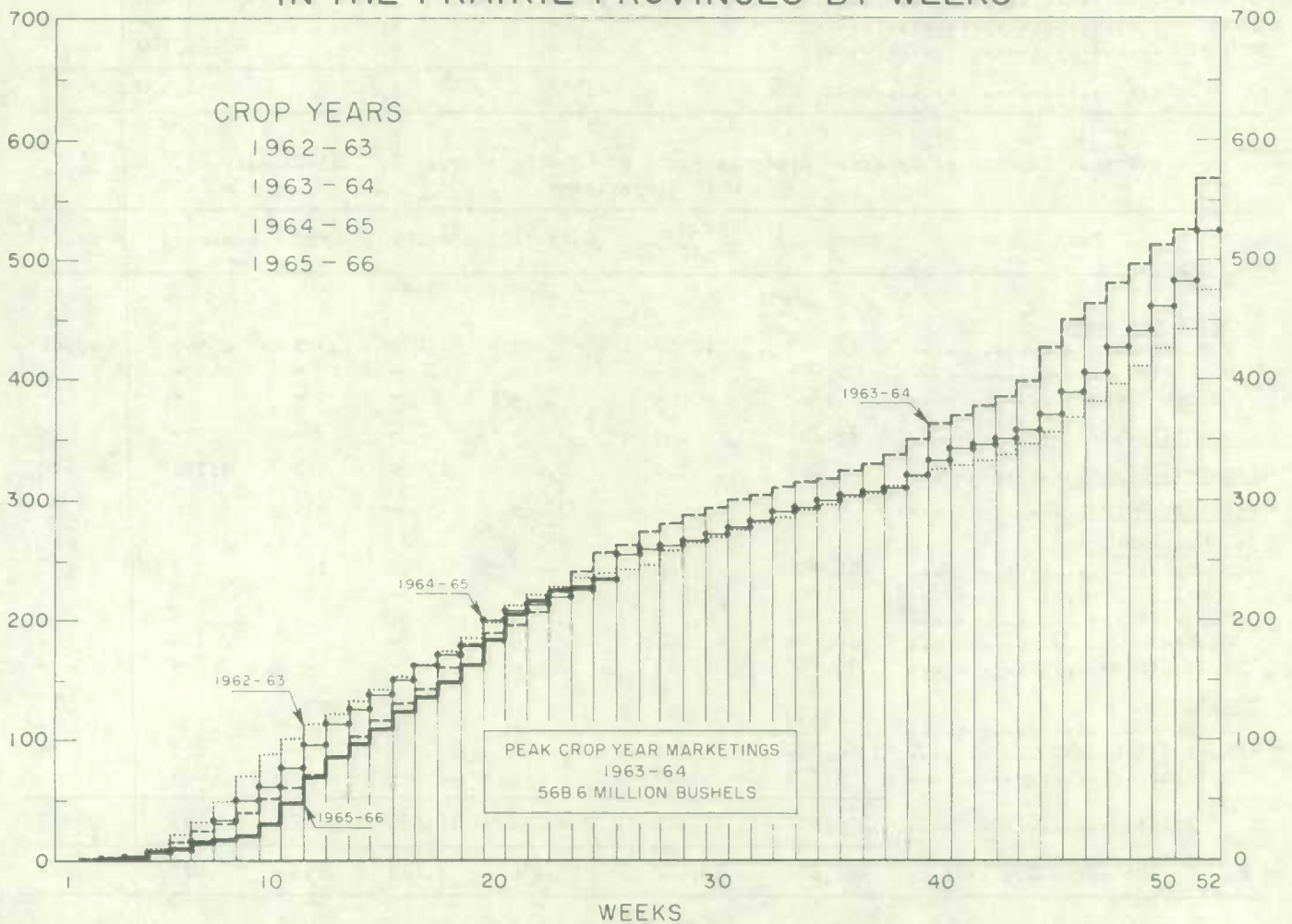
(1) Less than .05 per cent.

(2) Revised.

# WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT



## CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



(Data in both charts for crop years beginning August 1)

Rail Shipments of Wheat from Fort William-Port Arthur, 1962-63-1965-66

Month	1962-63	1963-64	1964-65	1965-66
	bushels			
August .....	13,933	5,500	7,786	10,458
September .....	11,657	9,104	19,564	10,500
October .....	22,716	25,355	12,135	4,500
November .....	12,024	13,500	13,167	10,205
December .....	12,778	23,047	26,961	7,500
January .....	39,534	58,772	10,703	
February .....	22,967	28,768	17,214	
March .....	86,398	21,268	112,296	
April .....	69,067	26,063	17,506	
May .....	11,851	7,941	8,207	
June .....	15,746	20,518	4,965	
July .....	11,158	12,707	13,872	
Totals .....	329,829	252,543	264,376	

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, December 1965

Grade	Nova Scotia	Quebec	Ontario
	bushels		
5 Wheat .....	1,500	-	3,000
Tough .....	-	1,500	-
Others .....	-	-	1,500
Totals .....	1,500	1,500	4,500

Overseas Exports of Canadian Grain by Ports of Loading, August 1, 1965-January 19, 1966  
with Comparisons

Port	Wheat (1)	Durum Wheat (1)	Oats (1)	Barley	Rye	Flaxseed	Rapeseed
	thousand bushels						
<u>Pacific Seaboard</u>							
Van.-New West. ....	62,989	1,669	2,429	7,024	1,525	2,846	4,501
Victoria .....	5,004	-	-	-	-	-	-
Prince Rupert .....	6,953	-	-	-	-	-	-
<u>Churchill</u> .....	24,291	-	-	-	-	-	-
<u>Lakehead Direct</u> .....	3,055	520	2,888	1,796	513	5,183	677
<u>Prescott Direct</u> .....	380	-	-	-	10	-	-
<u>St. Lawrence</u>							
Montreal .....	55,485	8,926	484	1,814	140	378	101
Sorel .....	20,005	2,810	230	-	49	80	-
Three Rivers .....	16,204	2,229	-	-	-	-	-
Quebec .....	10,244	903	-	-	-	256	-
Baie Comeau .....	34,072	3,123	-	-	-	-	-
<u>Maritime</u>							
Saint John .....	772	-	-	-	-	-	-
West Saint John .....	6,301	1,348	20	-	-	155	-
Halifax .....	4,275	36	-	-	-	201	-
Totals .....	250,030	21,564	6,051	10,634	2,237	9,099	5,279
Aug. 1, 1964-Jan. 20, 1965 ..	181,852	13,427	1,456	9,029	848	7,028	2,689

(1) Excluding bagged seed.

Freight-Assisted Shipments Claims filed for payment up to December 31, 1965 represent the movement of 5,692 thousand bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during the August-November period of the 1965-66 crop year. During the same months last year claims had been filed for a total of 3,378 thousand bushels, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the August-November shipments of wheat under the policy were running about 69 per cent above those of 1964. Revised data on the August-November 1964 shipments of wheat based on claims submitted up to December 31, 1965 place the four-month total at 3,981 thousand bushels. The bulk of the shipments during the current four months under review went to destinations in Quebec and Ontario, with these two provinces accounting for 44 per cent and 27 per cent of the total, respectively.

Provincial Distribution of Wheat Shipments under the Freight Assistance Policy  
August-November 1965 and 1964

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
thousand bushels								
August, 1965 .....	33	16	174	55	717	446	131	1,574
September .....	123	17	183	68	676	473	161	1,699
October .....	34	6	182	45	628	362	174	1,431
November .....	1	12	115	34	509	269	47	988
Totals (1) .....	192	51	654	202	2,531	1,550	514	5,692
Same period 1964:								
Preliminary (2) .....	100	36	376	126	1,647	861	231	3,378
Revised (1) .....	114	45	420	149	1,791	926	536	3,981

Preliminary data on millfeed shipments under the freight assistance policy indicate shipments of 162,255 tons during the August-November period of the current crop year. During the same four months of 1964 claims had been filed for a total of 135,090 tons, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the August-November shipments of millfeeds under the policy were running about 20 per cent above those of 1964. Revised data on the 1964 August-November shipments of millfeeds based on claims submitted up to December 31, 1965 place the four-month total at 167,690 tons. As with freight-assisted shipments of wheat, the greater portion of the millfeed shipments during the period under review went to destinations in Quebec and Ontario.

Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy  
August-November 1965 and 1964

Province	1964		1965
	Preliminary (2)	Revised (1)	Preliminary (1)
tons			
Newfoundland .....	1,722	2,376	2,174
Prince Edward Island .....	2,478	2,889	2,502
Nova Scotia .....	8,398	10,697	8,952
New Brunswick .....	8,594	9,754	8,126
Quebec .....	70,105	81,933	85,714
Ontario .....	37,949	48,693	47,752
British Columbia .....	5,844	11,348	7,035
Totals .....	135,090	167,690	162,255

(1) Based on claims filed up to December 31, 1965.

(2) Based on claims filed up to December 31, 1964.

Monthly Exports of Canadian Wheat and Wheat Flour

Year and Month	Wheat in Bulk (1)	Bagged Seed Wheat (2)	Total Wheat	Wheat Flour (2)(3)	Total (3) Wheat and Wheat Flour
thousand bushels					
<u>1963-64</u>					
August .....	29,204	187	29,391	2,819	32,210
September .....	42,556	129	42,686	2,106	44,791
October .....	59,020	15	59,035	3,520	62,555
November .....	65,296	204	65,499	4,538	70,037
December .....	41,763	388	42,151	6,284	48,435
January .....	28,451	535	28,987	5,829	34,816
February .....	21,675	562	22,237	5,800	28,037
March .....	22,510	484	22,995	5,697	28,692
April .....	43,211	213	43,423	5,530	48,954
May .....	56,992	14	57,006	4,744	61,750
June .....	65,036	144	65,180	3,768	68,948
July .....	61,012	35	61,047	4,275	65,322
Totals .....	536,726	2,912	539,637	54,910	594,548
<u>1964-65</u>					
August .....	42,226	68	42,294	3,711	46,005
September .....	42,792	121	42,913	2,258	45,172
October .....	40,120	27	40,147	2,460	42,607
November .....	30,976	45	31,021	2,534	33,556
December .....	27,720	79	27,799	2,220	30,020
January .....	18,098	85	18,183	2,263	20,446
February .....	19,337	147	19,484	1,637	21,121
March .....	23,376	281	23,657	2,289	25,946
April .....	31,798	212	32,010	4,047	36,057
May .....	34,822	126	34,949	3,515	38,464
June .....	30,631	59	30,690	2,176	32,866
July .....	24,843	61	24,905	2,430	27,335
Totals .....	366,740	1,312	368,052	31,542	399,594
<u>1965-66 (4)</u>					
August .....	43,377	62	43,439	1,937	45,377
September .....	64,447	94	64,541	2,755	67,296
October .....	64,517	82	64,599	2,273	66,872
November .....	55,652	38	55,691	4,202	59,893
December .....	33,201	50(5)	33,251	3,500 (5)	36,751
Totals .....	261,195	326	261,521	14,668	276,189

(1) Export clearances including shipments to the United States compiled by the Statistics Branch, Board of Grain Commissioners for Canada.

(2) Compiled from Canadian Customs returns, 1963-64—1964-65 adjusted to remove effect of time lag in reporting.

(3) In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt.

(4) Preliminary, subject to revision.

(5) Estimated.

Exports of Canadian Wheat (1) by Destination, December 1965 and 1964

Destination	Wheat (Except Durum)	Durum Wheat	All Wheat	
			December 1965	December 1964 (2)
bushels				
<u>Western Europe</u>				
<u>EEC</u>				
Belgium and Luxembourg .....	699,989	-	699,989	1,537,370
France .....	109,326	-	109,326	893,745
Germany, Federal Republic .....	681,650	336,081	1,017,731	1,815,238
Italy .....	532,000	-	532,000	-
Netherlands .....	289,264	-	289,264	687,333
Sub-totals .....	2,312,229	336,081	2,648,310	4,933,686
<u>Other Western Europe</u>				
Austria .....	-	-	-	516,693
Britain .....	6,405,941	123,628	6,529,569	7,787,415
Finland .....	-	-	-	343,467
Ireland .....	166,133	-	166,133	278,320
Switzerland .....	462,259	223,763	686,022	351,188
Sub-totals .....	7,034,333	347,391	7,381,724	9,277,083
Totals .....	9,346,562	683,472	10,030,034	14,210,769
<u>Eastern Europe</u>				
Albania .....	-	-	-	612,367
Bulgaria .....	-	-	-	517,440
Czechoslovakia .....	-	-	-	646,087
Germany, East .....	759,248	-	759,248	-
Hungary .....	-	-	-	906,940
Poland .....	-	-	-	312,409
U.S.S.R. (Russia) .....	10,826,189	418,208	11,244,397	-
Totals .....	11,585,437	418,208	12,003,645	2,995,243
<u>Africa</u>				
Mozambique .....	-	-	-	24,105
<u>Asia</u>				
China, Communist .....	5,695,341	123,120	5,818,461	4,754,221
Hong Kong .....	55,365	-	55,365	74,107
Israel .....	467,600	-	467,600	-
Japan .....	2,090,892	-	2,090,892	3,297,095
Malaysia and Singapore .....	153,739	-	153,739	53,200
Philippines .....	-	-	-	454,533
Thailand .....	116,667	-	116,667	-
Totals .....	8,579,604	123,120	8,702,724	8,633,156
<u>Western Hemisphere</u>				
Cuba .....	1,388,016	-	1,388,016	1,227,933
Ecuador .....	55,115	-	55,115	-
El Salvador .....	-	-	-	144,854
Guatemala .....	27,440	-	27,440	-
Honduras Republic .....	-	-	-	53,200
Jamaica .....	1,599	-	1,599	-
Nicaragua .....	-	-	-	50,400
Venezuela .....	992,507	-	992,507	380,323
Totals .....	2,464,677	-	2,464,677	1,856,710
Sub-totals, All Countries .....	31,976,280	1,224,800	33,201,080	27,719,983
Bagged seed (3) .....			50,000 (6)	79,293
Totals, All Countries .....	31,976,280	1,224,800	33,251,080	27,799,276

See footnotes on page 17.

Cumulative Exports of Canadian Wheat (1) by Destination

Destination	August-December 1965			Total
	Wheat (Except Durum)	Durum Wheat	Total Wheat	Same Period Last Year(2)
bushels				
<u>Western Europe</u>				
<u>EEC</u>				
Belgium and Luxembourg..	6,808,295(4)	511,739(4)	7,320,034(4)	7,530,401
France .....	1,693,513	608,197	2,301,710	2,587,840
Germany, Federal Rep. ..	8,740,341(4)	5,060,516(4)	13,800,857(4)	10,925,796
Italy .....	4,426,618	175,442	4,602,060	2,432,093
Netherlands .....	2,105,186	123,199(4)	2,228,385(4)	1,716,931
Sub-totals .....	23,773,953(4)	6,479,093(4)	30,253,046(4)	25,193,061
<u>Other Western Europe</u>				
Austria .....	806,915	381,193	1,188,108	1,195,493
Britain .....	33,302,324	219,560	33,521,884	32,491,009
Finland .....	377,684	-	377,684	343,467
Ireland .....	917,514	26,068	943,582	283,920
Malta .....	283,733	-	283,733	412,534
Norway .....	1,575,540	-	1,575,540	1,601,120
Sweden .....	-	18,666	18,666	11,200
Switzerland .....	2,286,438(4)	2,556,803	4,843,241(4)	2,135,464
Sub-totals .....	39,550,148(4)	3,202,290	42,752,438(4)	38,474,207
Totals .....	63,324,101	9,681,383	73,005,484	63,667,268
<u>Eastern Europe</u>				
Albania .....	1,524,582	776,533	2,301,115	2,003,650
Bulgaria .....	-	-	-	2,349,448
Czechoslovakia .....	6,451,200	1,095,866	7,547,066	18,688,398
Germany, East .....	5,019,952	-	5,019,952	7,404,212
Hungary .....	-	-	-	906,940
Poland .....	5,640,754	1,357,508	6,998,262	14,717,161
U.S.S.R. (Russia) .....	96,576,727	6,844,820	103,421,547	81,547
Totals .....	115,213,215	10,074,727	125,287,942	46,151,356
<u>Africa</u>				
Ethiopia .....	146,976	-	146,976	-
Mozambique .....	11,125	-	11,125	24,105
Nigeria .....	242,667	-	242,667	284,024
Republic of South Africa .	-	-	-	944,533
Rhodesia .....	-	-	-	48,210
Totals .....	400,768	-	400,768	1,300,872

Cumulative Exports of Canadian Wheat (1) by Destination

Destination	August-December 1965			Total
	Wheat (Except Durum)	Durum Wheat	Total Wheat	Same Period Last Year(2)
bushels				
<u>Asia</u>				
China, Communist .....	23,722,760	1,652,249	25,375,009	30,780,764
Hong Kong .....	466,218	-	466,218	398,907
India .....	4,702,929	-	4,702,929	3,225,263
Israel .....	467,600	-	467,600	529,200
Japan .....	18,521,178	-	18,521,178	22,034,682
Malaysia and Singapore.....	574,339	-	574,339	314,720
Pakistan .....	492,479	-	492,479	1,836,800
Philippines .....	1,605,520	-	1,605,520	3,206,261
Saudia Arabia .....	229,531	-	229,531	251,964
Taiwan .....	-	-	-	240,028
Thailand .....	154,000	-	154,000	-
Totals .....	50,936,554	1,652,249	52,588,803	62,818,589
<u>Oceania</u>				
United States Oceania .....	36,587	-	36,587	38,565
<u>Western Hemisphere</u>				
Barbados .....	80	-	80	60
Cuba .....	5,165,591	-	5,165,591	2,877,426
Dominican Republic .....	-	-	-	499,053
Ecuador .....	475,117	-	475,117	893,142
El Salvador .....	249,760	-	249,760	294,934
Guatemala .....	124,773	-	124,773	135,833
Honduras Republic .....	-	-	-	53,200
Jamaica.....	4,491	-	4,491	3,654
Leeward and Windward Islands .	4	-	4	-
Nicaragua .....	229,227	-	229,227	204,960
Peru .....	186,667	-	186,667	384,533
Trinidad and Tobago .....	129,472	-	129,472	-
Venezuela .....	3,310,395	-	3,310,395	4,510,386
Totals .....	9,875,577	-	9,875,577	9,857,181
Sub-totals, All Countries	239,786,802	21,408,359	261,195,161	183,833,831
Bagged seed (3) .....			326,191	340,357
Totals, All Countries ...	239,786,802	21,408,359	261,521,352	184,174,188

(1) Overseas clearances as reported by the Statistics Branch, Board of Grain Commissioners for Canada, for all countries except the United States. Excluding bagged seed. (2) Revised. (3) Compiled from Canadian Customs returns, 1964 adjusted for time lag, 1965 estimated. (4) Revisions in data for November have been taken into account in the August-December cumulative totals.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	August 1965 (1)	November 1965 (2)	August-November	
			1965 (2)	1964 (1)
			bushels	
<u>Western Europe</u>				
<u>EEC</u>				
Belgium and Luxembourg .....	-	17,531	37,640	37,862
Italy .....	-	-	3,450	3,105
Netherlands .....	954	759	2,785	867
Sub-totals .....	954	18,290	43,875	41,834
<u>Other Western Europe</u>				
Britain .....	1,140,195	696,728	3,251,529	3,149,390
Denmark .....	-	460	920	920
Gibraltar .....	1,288	-	3,864	-
Greece .....	-	2,626	3,652	4,216
Iceland .....	-	-	-	1,610
Norway .....	-	-	46	-
Portugal .....	4,515	7,829	24,136	12,335
Sweden .....	506	-	506	1,265
Sub-totals .....	1,146,504	707,643	3,284,653	3,169,736
Totals .....	1,147,458	725,933	3,328,528	3,211,570
<u>Eastern Europe</u>				
U.S.S.R. (Russia) .....	-	354,200	354,200	1,314,300
<u>Africa</u>				
Angola .....	1,725	1,725	6,555	1,196
Cameroun Republic .....	-	1,783	10,132	2,806
Congo-Leopoldville .....	20,700	5,750	36,800	47,801
Ethiopia .....	-	-	-	230
French Africa nes .....	-	1,150	6,548	5,782
Gambia .....	759	1,380	9,545	23,690
Ghana .....	3,220	210,220	320,919	813,112
Guinea Republic .....	-	-	-	920
Ivory Coast Republic .....	-	-	460	690
Liberia .....	12,517	23,858	49,618	25,898
Malawi .....	3,540	1,799	8,257	-
Mozambique .....	9,520	5,812	22,367	18,825
Nigeria .....	-	-	757	1,187
Nyasaland .....	-	-	-	6,693
Portuguese Africa nes .....	5,543	3,119	35,117	18,614
Rhodesia .....	1,150	1,150	2,300	1,150
Sierra Leone .....	28,290	59,830	150,809	253,115
Tanzania .....	-	3,450	3,450	-
Togo .....	12,305	20,325	65,260	88,081
U.A.R.- Egypt .....	-	-	1,656	-
Totals .....	99,269	341,351	730,550	1,309,790
<u>Asia</u>				
Aden .....	6,302	5,667	27,393	16,100
Burma .....	-	-	-	159,043
Ceylon .....	-	-	-	437,936
Hong Kong .....	56,601	73,816	255,629	273,107
Indonesia .....	-	-	-	16,694
Iran .....	343	-	2,594	1,603
Japan .....	57	345	1,171	20,251
Jordan .....	-	-	255	-
Korea .....	27,881	-	27,881	-
Kuwait .....	-	-	-	5,433
Lebanon .....	2,822	4,055	381,379	15,787

# FARMERS' MARKETINGS OF WHEAT, PRAIRIE PROVINCES

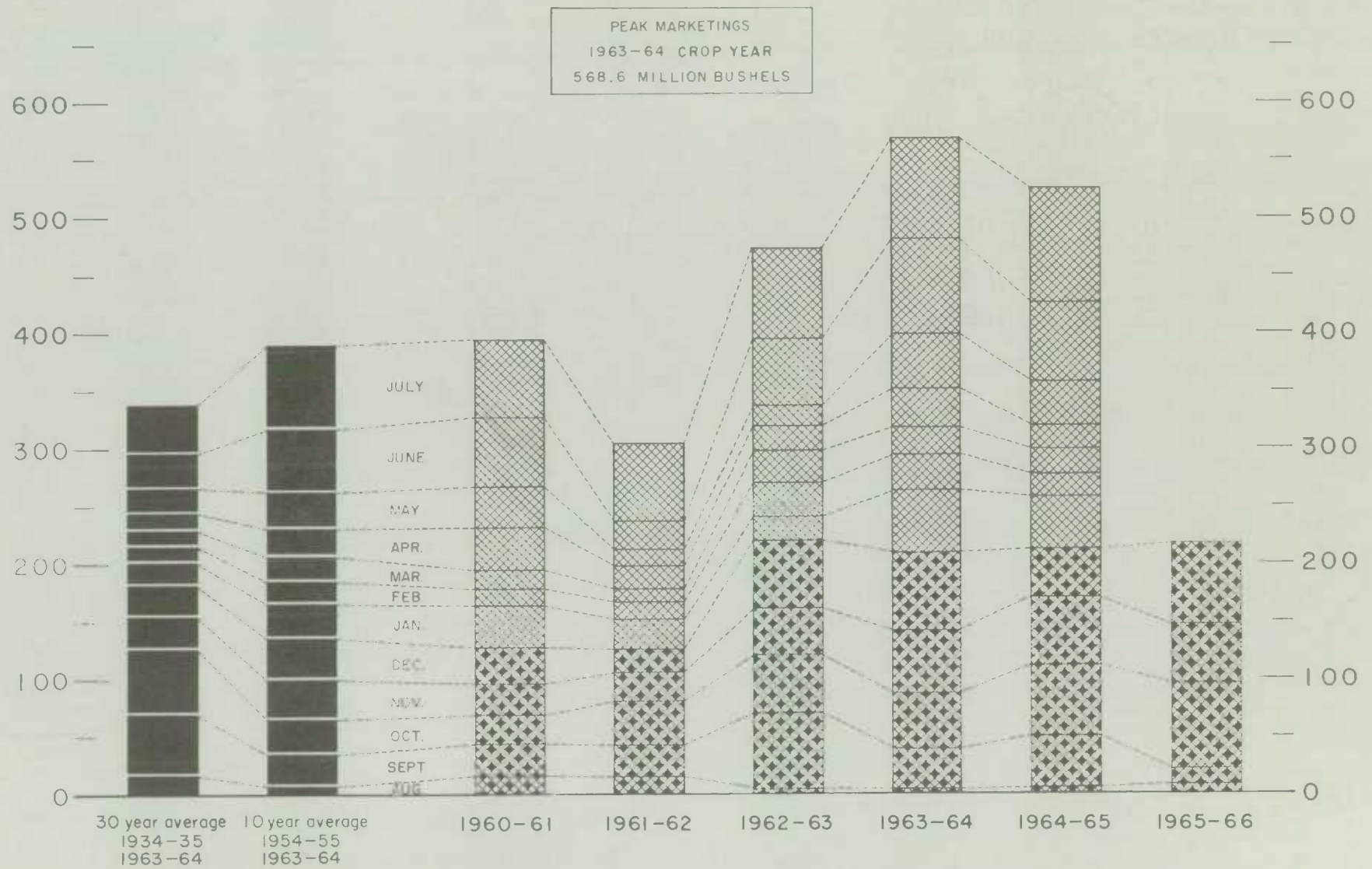
(SPECIFIED PERIODS)

MILLION BUSHELS

700 —

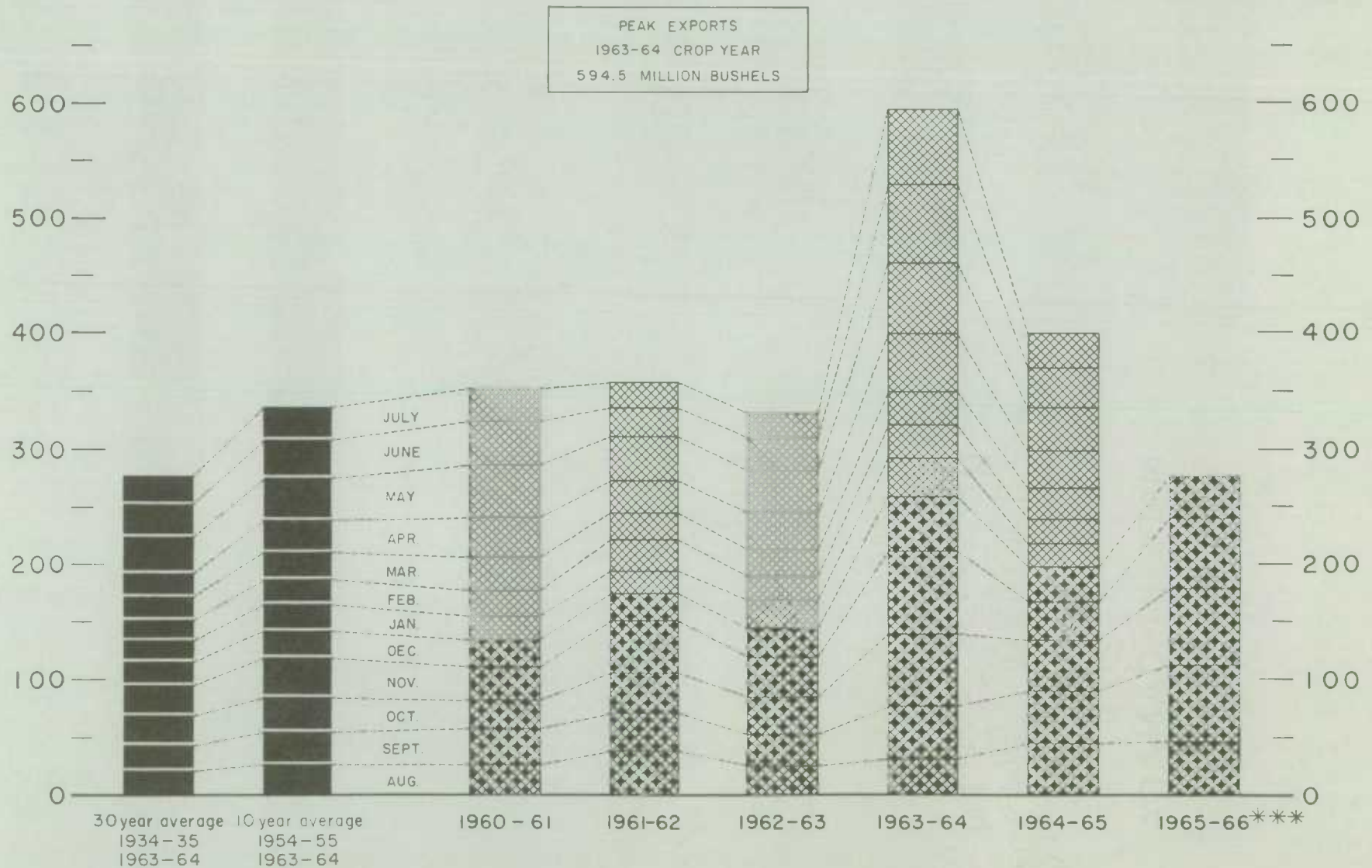
MILLION BUSHELS

— 700



## EXPORTS OF CANADIAN WHEAT\* AND WHEAT FLOUR\*\*

(SPECIFIED PERIODS)

MILLION BUSHELS  
700—MILLION BUSHELS  
— 700

\*Beginning with 1956-57 includes bagged seed wheat \*\*In terms of wheat equivalent. \*\*\*Preliminary.

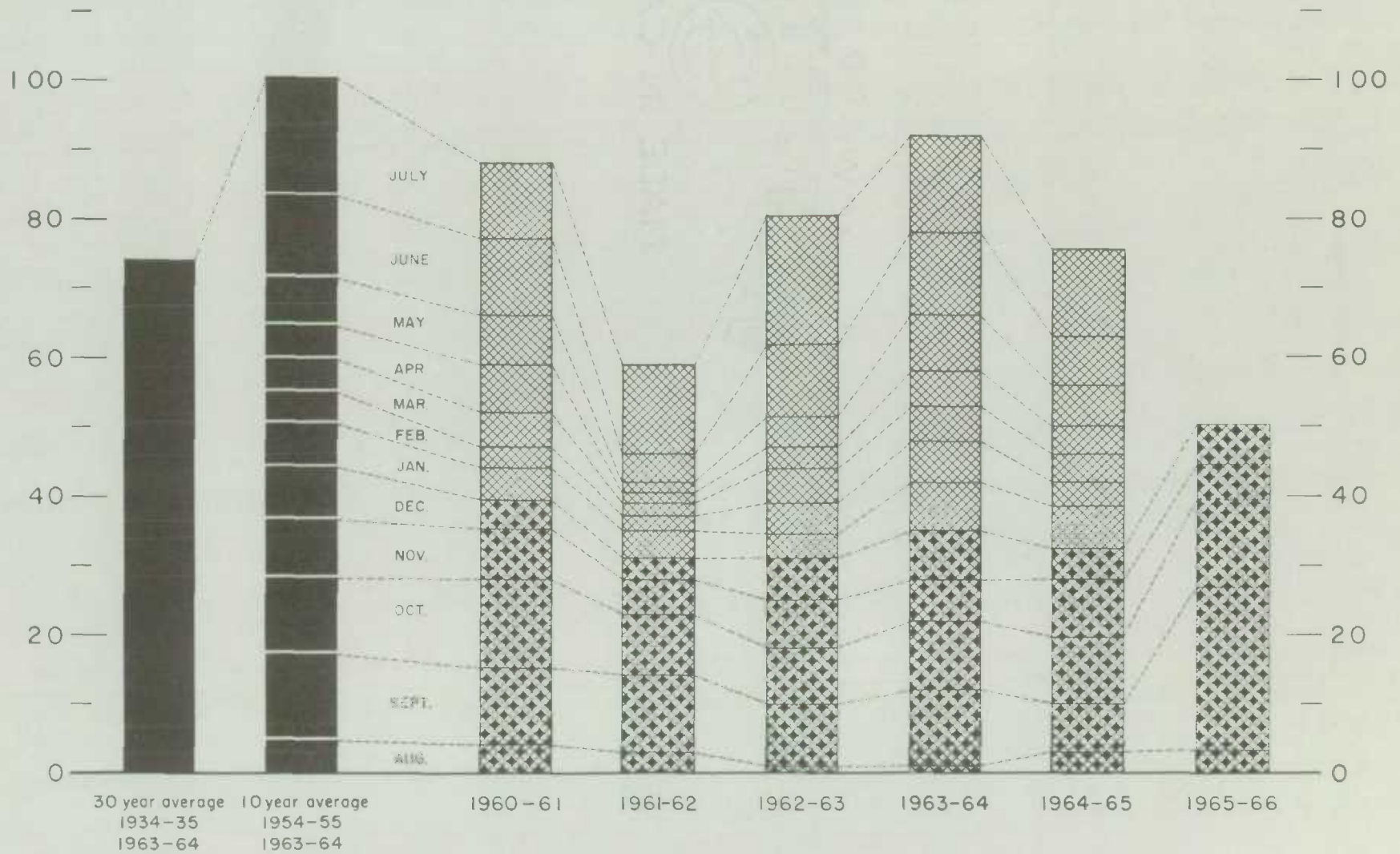
Agriculture Division D.B.S.

# FARMERS' MARKETINGS OF BARLEY, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

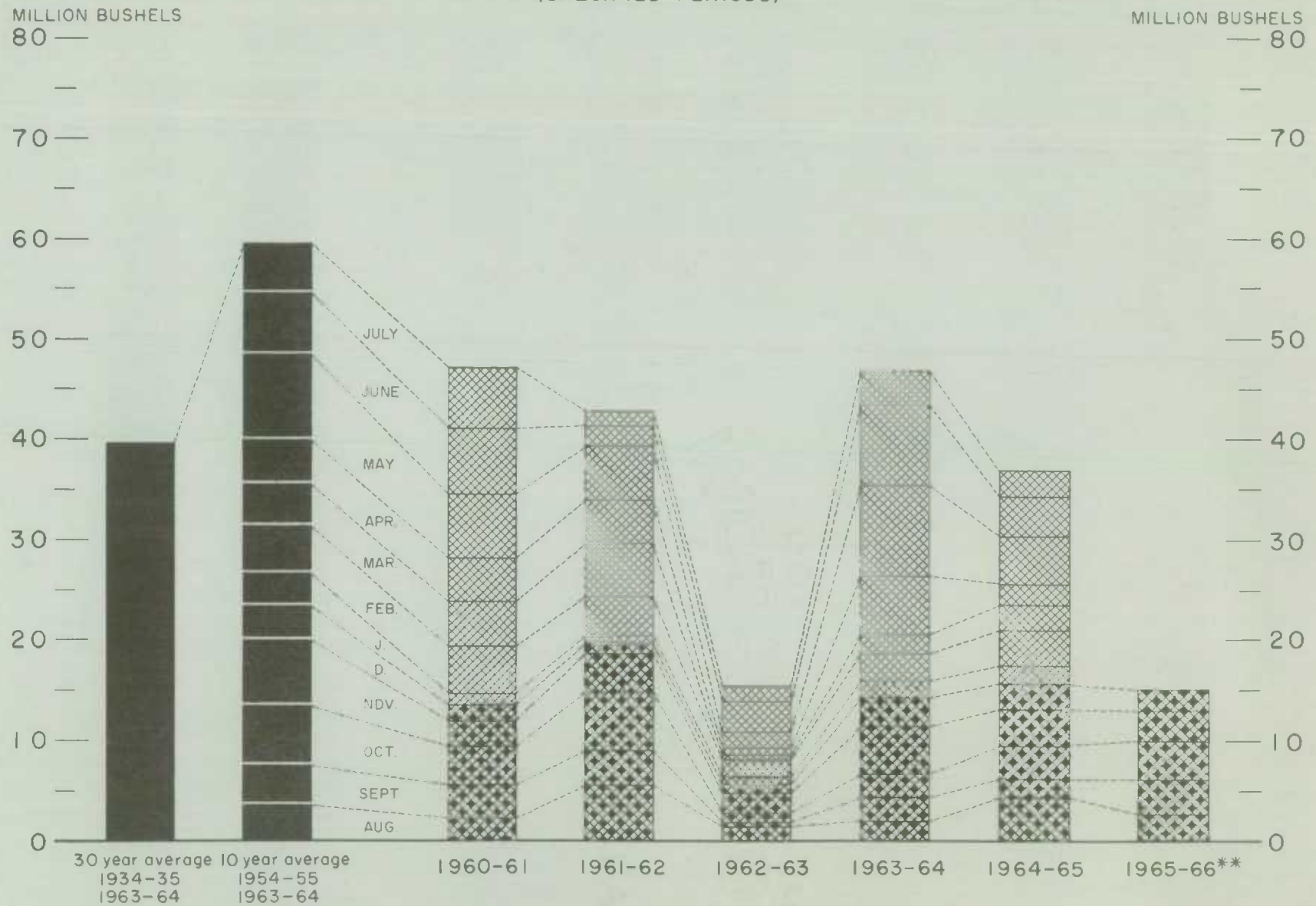
MILLION BUSHEL  
120 —

MILLION BUSHEL  
120 —



# EXPORTS OF CANADIAN BARLEY AND BARLEY PRODUCTS\*

(SPECIFIED PERIODS)

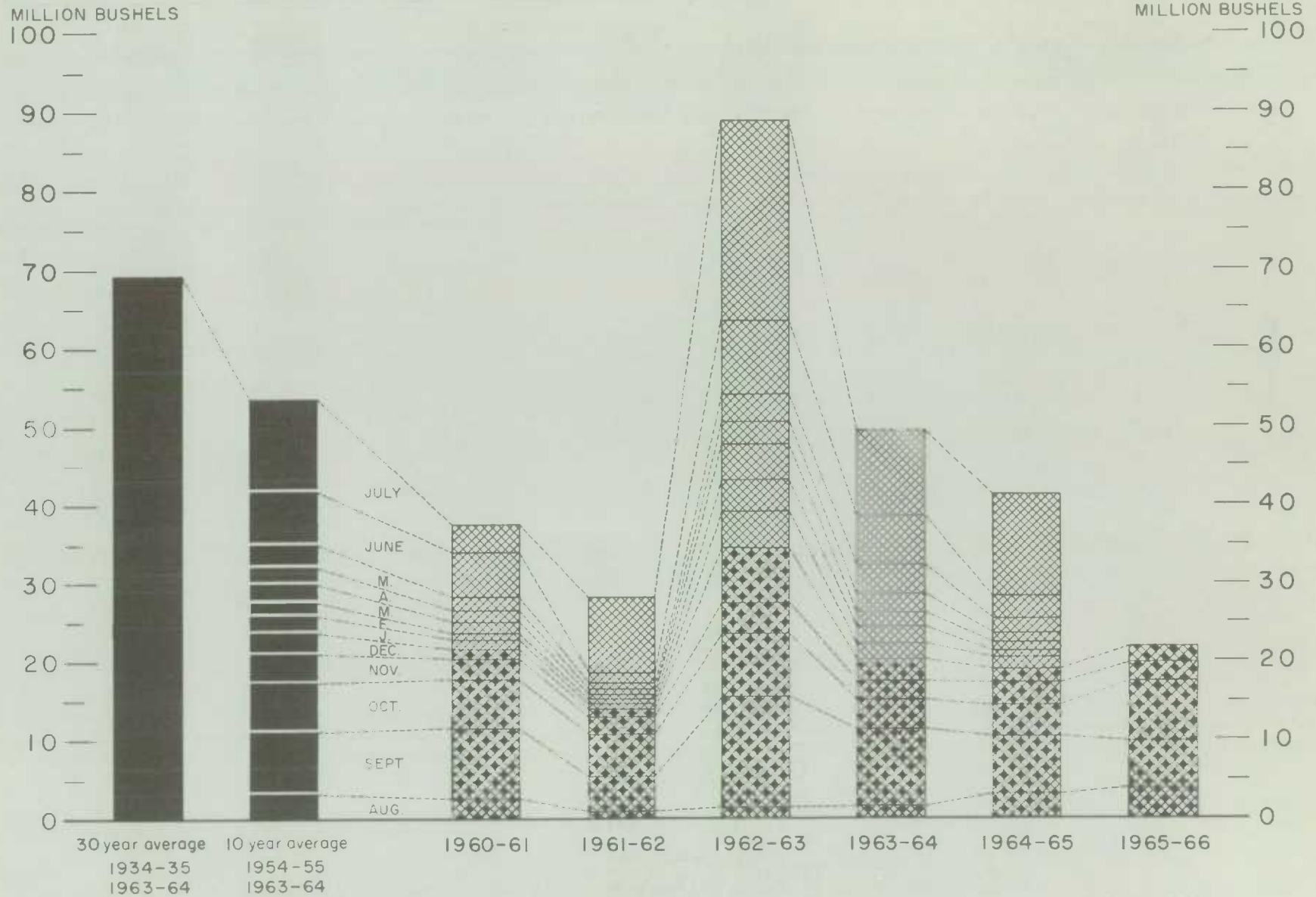


\* In terms of grain equivalent. \*\* Preliminary.

Agriculture Division D.B.S.

# FARMERS' MARKETINGS OF OATS, PRAIRIE PROVINCES

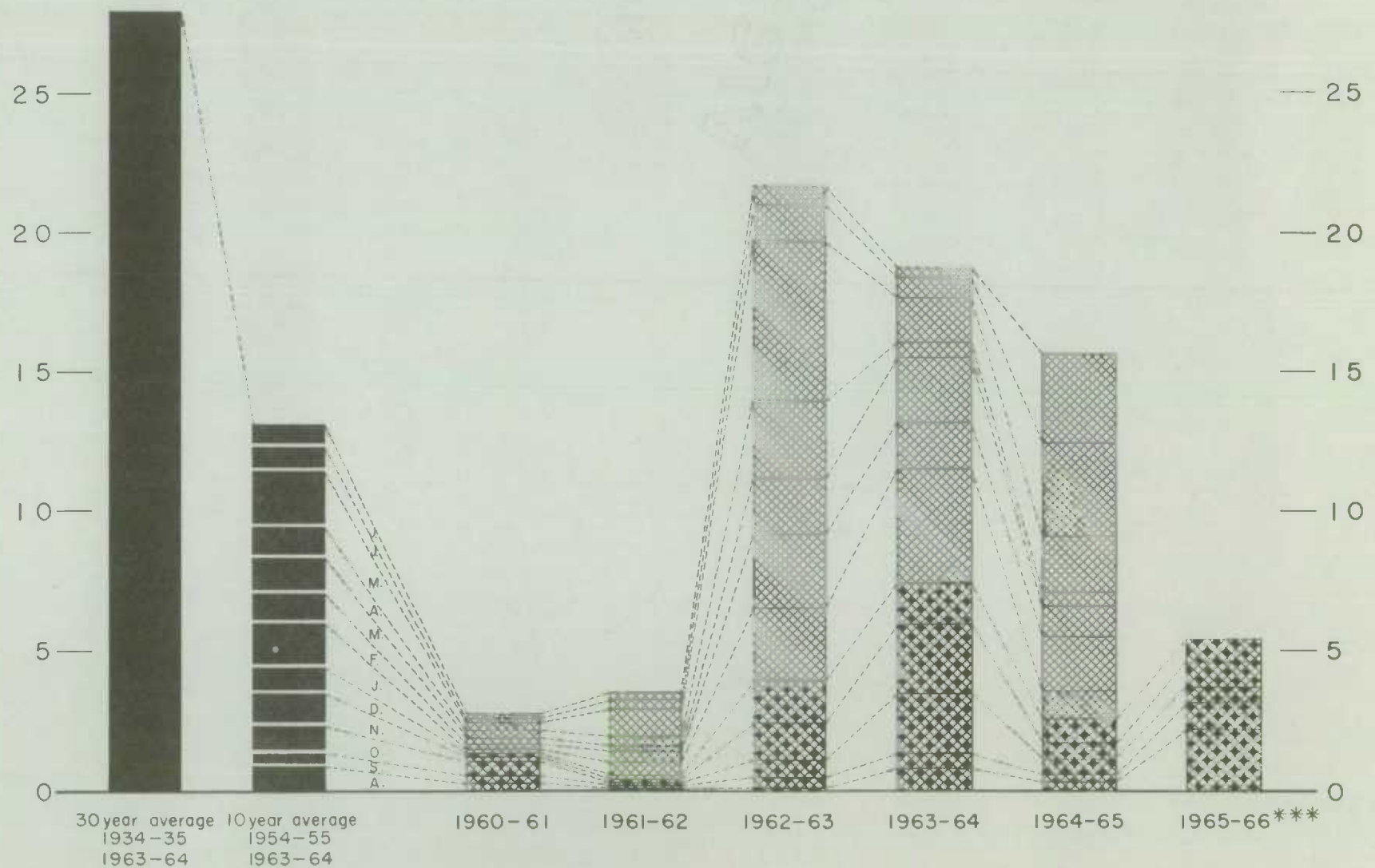
(SPECIFIED PERIODS)



Agriculture Division D.B.S.

## EXPORTS OF CANADIAN OATS\* AND OAT PRODUCTS\*\*

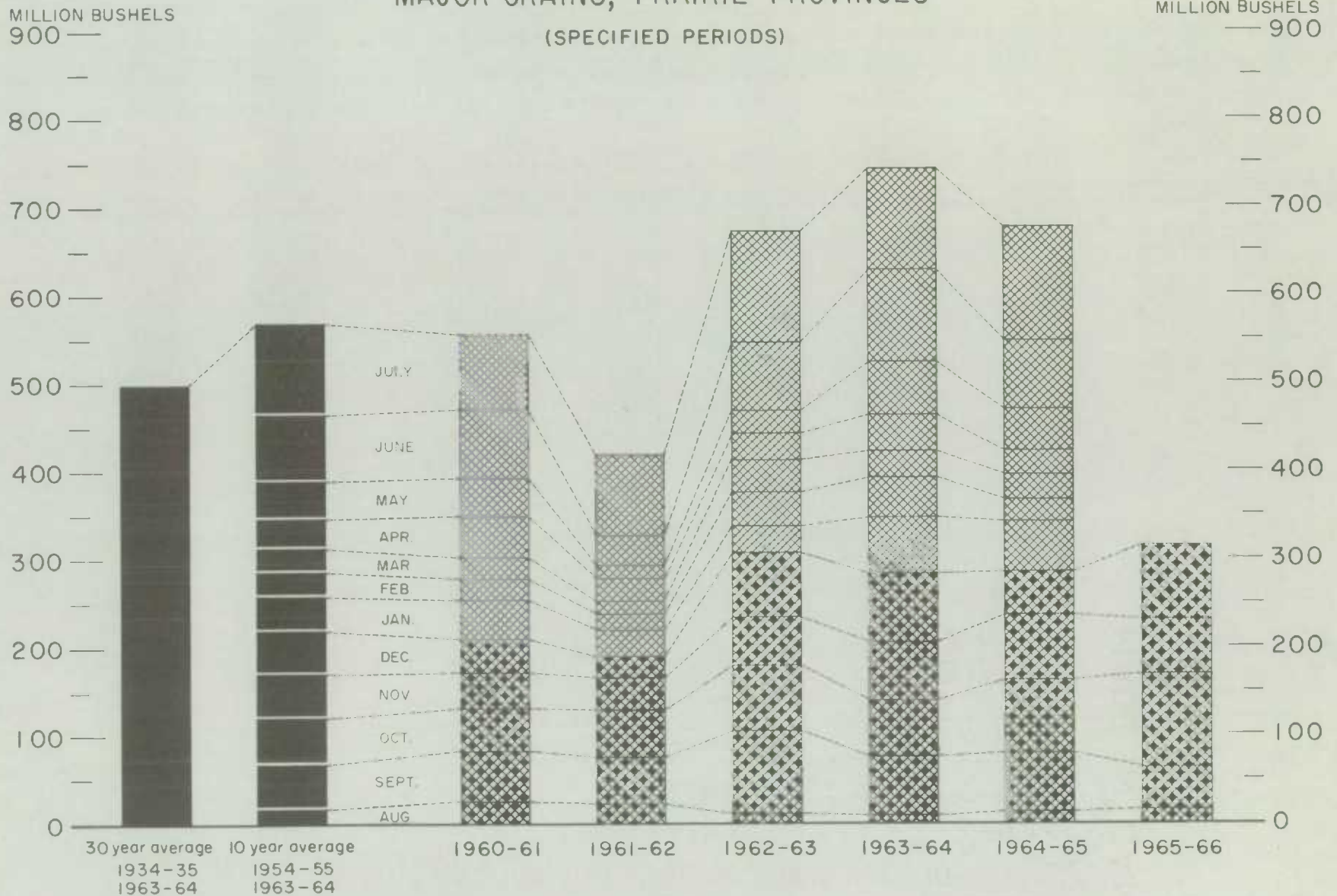
(SPECIFIED PERIODS)

MILLION BUSHELS  
30 —MILLION BUSHELS  
— 30

\*Beginning with 1960-61 includes relatively small quantity of bagged seed. \*\*In terms of grain equivalent. \*\*\*Preliminary.

Agriculture Division D.B.S.

# FARMERS' MARKETINGS OF CANADA'S SIX MAJOR GRAINS\*, PRAIRIE PROVINCES

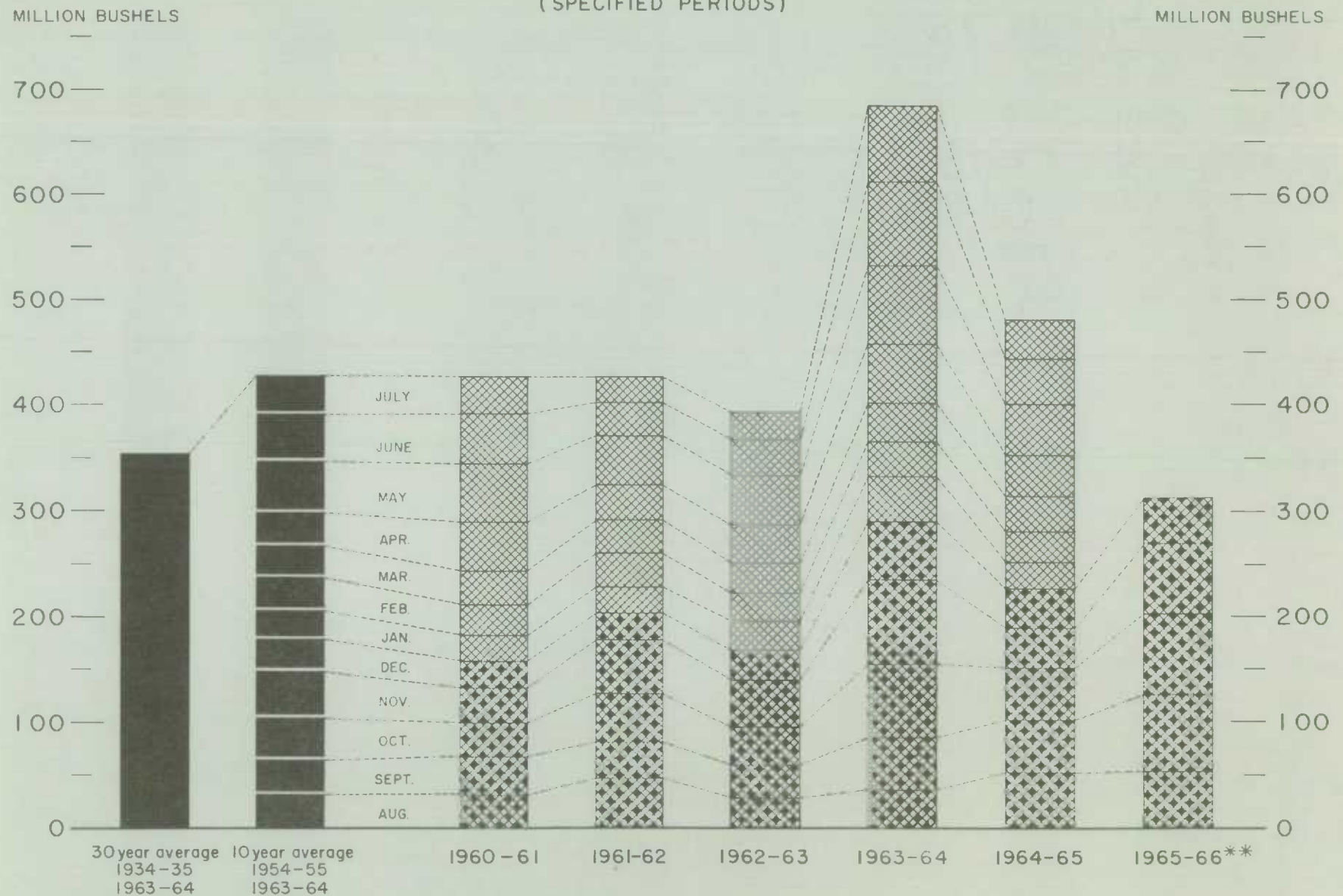


\* Wheat, oats, barley, rye, flaxseed and from 1960-61 rapeseed.

Agriculture Division D.B.S.

## EXPORTS OF CANADA'S SIX MAJOR GRAINS AND PRODUCTS\*

(SPECIFIED PERIODS)



\*Wheat, bagged seed wheat, and wheat flour; oats, bagged seed oats, and oatmeal and rolled oats; barley, malt and pot and pearl; rye, flaxseed and from 1960-61 rapeseed.

\*\*Preliminary.

Agriculture Division D.B.S.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	August 1965 (1)	November 1965 (2)	August-November	
			1965 (2)	1964 (1)
bushels				
<u>Asia (concluded)</u>				
Malaysia .....	17,869	14,018	69,517	172,564
Portuguese Asia .....	3,036	2,797	8,391	4,048
Qatar .....	-	172	317	230
Saudi Arabia .....	-	-	-	1,070
Syria .....	-	-	3,549	709
Thailand .....	40,825	17,825	77,682	187,698
Totals .....	155,736	118,695	855,758	1,312,273
<u>Oceania</u>				
Australia .....	-	-	14	-
British Oceania nes .....	115	115	230	-
Fiji .....	517	989	3,243	2,231
French Oceania .....	-	253	483	701
United States Oceania .....	2,760	17,825	21,735	115
Totals .....	3,392	19,182	25,705	3,047
<u>Western Hemisphere</u>				
Bahamas .....	26,993	29,339	98,512	120,021
Barbados .....	15,097	32,159	73,080	64,904
Bermuda .....	5,886	12,542	37,913	44,240
British Guiana .....	5,683	2,836	21,068	16,599
British Honduras .....	2,208	5,345	20,215	14,407
Chile .....	-	-	-	920
Costa Rica .....	24,633	94,829	356,086	323,859
Cuba .....	548,067	1,859,385	3,199,114	1,349,307
Dominican Republic .....	121,794	82,547	221,674	30,015
El Salvador .....	460	573	1,148	200
French Guiana .....	-	-	230	-
French West Indies .....	989	2,438	2,438	575
Guatemala .....	1,150	4,715	16,258	14,149
Haiti Republic .....	338	-	338	14,633
Honduras Republic .....	10,465	11,827	28,847	12,735
Jamaica .....	135,590	92,738	471,658	490,502
Leeward and Windward Islands .....	60,237	106,410	312,860	330,883
Netherlands Antilles .....	9,692	20,396	75,509	72,376
Nicaragua .....	-	-	6,440	690
Panama .....	-	7,530	13,096	37,143
Peru .....	7,659	690	20,769	18,736
St. Pierre and Miquelon .....	2,196	1,286	9,016	8,050
Surinam .....	5,911	9,717	27,043	21,841
Trinidad and Tobago .....	99,629	141,601	499,739	510,876
United States Virgin Islands .....	-	-	67	-
Venezuela .....	-	115	115	575
United States .....	57,100	123,873	359,973	314,990
Totals .....	1,141,777	2,642,891	5,873,206	3,813,226
Totals, All Countries .....	2,547,632	4,202,252	11,167,947	10,964,206

nes - not elsewhere specified.

(1) In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.

(2) In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt.

Canadian Wheat Board Weekly Average Cash Wheat Prices  
Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending			
	January 7	January 14	January 21	January 28
cents and eighths per bushel				
<u>Initial Payment to Producers</u>				
1 Northern .....	150	150	150	150
2 Northern .....	146	146	146	146
3 Northern .....	142	142	142	142
4 Northern .....	135	135	135	135
5 Wheat .....	121	121	121	121
6 Wheat .....	117	117	117	117
Feed Wheat .....	113	113	113	113
1 C.W. Garnet .....	135	135	135	135
2 C.W. Garnet .....	130	130	130	130
3 C.W. Garnet .....	125	125	125	125
1 Alberta Red Winter .....	134	134	134	134
2 Alberta Winter .....	129	129	129	129
3 Alberta Winter .....	123	123	123	123
1 C.W. Amber Durum .....	150	150	150	150
2 C.W. Amber Durum .....	146	146	146	146
3 C.W. Amber Durum .....	142	142	142	142
<u>International Wheat Agreement</u> <u>and Domestic Sales</u>				
1 Northern .....	197/6	198/4	198/7	198/7
2 Northern .....	194/6	195/4	195/7	195/7
3 Northern .....	185/6	186/4	186/7	186/7
4 Northern .....	180/6	181/4	181/7	181/7
5 Wheat .....	175/6	176/4	176/7	176/7
6 Wheat .....	173/6	174/4	174/7	174/7
Feed Wheat .....	170/6	171/4	171/7	171/7
1 C.W. Garnet .....	181/6	182/4	182/7	182/7
2 C.W. Garnet .....	180/6	181/4	181/7	181/7
3 C.W. Garnet .....	179/6	180/4	180/7	180/7
1 Alberta Red Winter .....	181/6	182/4	182/7	182/7
2 Alberta Winter .....	180/6	181/4	181/7	181/7
3 Alberta Winter .....	179/6	180/4	180/7	180/7
1 C.W. Amber Durum .....	197/6	198/4	198/7	198/7
2 C.W. Amber Durum .....	194/6	195/4	195/7	195/7
3 C.W. Amber Durum .....	187/6	188/4	188/7	188/7
<u>Export - Class II</u>				
1 Northern .....	197/6	198/4	198/7	198/7
2 Northern .....	194/6	195/4	195/7	195/7
3 Northern .....	185/6	186/4	186/7	186/7
4 Northern .....	180/6	181/4	181/7	181/7
5 Wheat .....	175/6	176/4	176/7	176/7
6 Wheat .....	173/6	174/4	174/7	174/7
Feed Wheat .....	170/6	171/4	171/7	171/7
1 C.W. Garnet .....	181/6	182/4	182/7	182/7
2 C.W. Garnet .....	180/6	181/4	181/7	181/7
3 C.W. Garnet .....	179/6	180/4	180/7	180/7
1 C.W. Amber Durum .....	197/6	198/4	198/7	198/7
2 C.W. Amber Durum .....	194/6	195/4	195/7	195/7
3 C.W. Amber Durum .....	187/6	188/4	188/7	188/7

Canadian Wheat Board Weekly Average Cash Wheat Prices  
Basis in Store Vancouver

Class and Grade	Week Ending			
	January 7	January 14	January 21	January 28
cents and eighths per bushel				
<u>Initial Payment to Producers</u>				
1 Northern .....	150	150	150	150
2 Northern .....	146	146	146	146
3 Northern .....	142	142	142	142
4 Northern .....	135	135	135	135
5 Wheat .....	121	121	121	121
6 Wheat .....	117	117	117	117
Feed Wheat .....	113	113	113	113
1 C.W. Garnet .....	135	135	135	135
2 C.W. Garnet .....	130	130	130	130
3 C.W. Garnet .....	125	125	125	125
1 Alberta Red Winter .....	134	134	134	134
2 Alberta Winter .....	129	129	129	129
3 Alberta Winter .....	123	123	123	123
1 C.W. Amber Durum .....	150	150	150	150
2 C.W. Amber Durum .....	146	146	146	146
3 C.W. Amber Durum .....	142	142	142	142
<u>International Wheat Agreement</u> <u>and Domestic Sales</u>				
1 Northern .....	201/4	202/2	202/5	202/5
2 Northern .....	196/4	197/2	197/5	197/5
3 Northern .....	188/4	189/2	189/5	189/5
4 Northern .....	181/4	182/2	182/5	182/5
5 Wheat .....	176/4	177/2	177/5	177/5
6 Wheat .....	173/4	174/2	174/5	174/5
Feed Wheat .....	170/4	171/2	171/5	171/5
1 C.W. Garnet .....	181/4	182/2	182/5	182/5
2 C.W. Garnet .....	180/4	181/2	181/5	181/5
3 C.W. Garnet .....	179/4	180/2	180/5	180/5
1 Alberta Red Winter .....	181/4	182/2	182/5	182/5
2 Alberta Winter .....	180/4	181/2	181/5	181/5
3 Alberta Winter .....	179/4	180/2	180/5	180/5
<u>Export - Class II</u>				
1 Northern .....	201/4	202/2	202/5	202/5
2 Northern .....	196/4	197/2	197/5	197/5
3 Northern .....	188/4	189/2	189/5	189/5
4 Northern .....	181/4	182/2	182/5	182/5
5 Wheat .....	176/4	177/2	177/5	177/5
6 Wheat .....	173/4	174/2	174/5	174/5
Feed Wheat .....	170/4	171/2	171/5	171/5
1 C.W. Garnet .....	181/4	182/2	182/5	182/5
2 C.W. Garnet .....	180/4	181/2	181/5	181/5
3 C.W. Garnet .....	179/4	180/2	180/5	180/5
1 Alberta Red Winter .....	181/4	182/2	182/5	182/5
2 Alberta Winter .....	180/4	181/2	181/5	181/5
3 Alberta Winter .....	179/4	180/2	180/5	180/5

CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during December 1965 amounted to 3,787,000 hundredweight, representing a decrease of 3 per cent from the November 1965 total of 3,902,000 hundredweight but 19 per cent higher than the December 1964 figure of 3,191,000 hundredweight and 16 per cent above the ten-year (1955-64) average production for the month of December of 3,266,000 hundredweight. Mills reporting operations during December 1965 had a total rated capacity of 167,000 hundredweight per 24-hour day and on the basis of a 25-day working period 90.9 per cent of this rated capacity was effective.

Wheat milled for flour during December 1965 amounted to 8,529,000 bushels, 3 per cent less than the 8,758,000 bushels milled during the preceding month but 20 per cent greater than the 7,084,000 bushels milled during December 1964. Of the wheat milled for flour during December 1965 some 7,535,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (609,000 bushels); Durum (293,000 bushels); and all other (92,000 bushels).

Exports According to preliminary Customs returns, exports of Canadian wheat flour during November 1965 amounted to 1,827,000 hundredweight (some 4,202,000 bushels of wheat equivalent) in sharp contrast to the 2,273,000 bushels exported during the previous month and the adjusted November 1964 exports of 2,534,000 bushels. Flour shipments during the month went to fifty-five countries with exports to Cuba at 1,859,000 bushels and to Britain at 697,000 bushels, accounting for 44 per cent and 17 per cent of the total, respectively. Other leading markets for Canadian wheat flour in terms of wheat during the month, with shipments in thousands of bushels were as follows: U.S.S.R. (Russia), 354; Ghana, 210; Trinidad and Tobago, 142; United States, 124; and Leeward and Windward Islands, 106.

NOTE: Official wheat flour export data for December were not available at the time of preparation of this report. The flour export figure for December included in this report represents an unofficial estimate.

Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled for Flour	Wheat Flour	
		Production	Exports (1)
	bushels	cwt.	
1935-36—1939-40 average .....	67,845,114	29,405,451	9,603,941
1940-41—1944-45 average .....	99,704,638	43,908,245	23,699,546
1945-46—1949-50 average .....	107,330,372	47,011,540	25,819,721
1950-51—1954-55 average .....	100,446,328	43,847,894	21,812,041
1955-56—1959-60 average .....	90,148,211	39,752,589	16,349,156
1960-61 .....	89,731,155	39,914,644	15,513,836
1961-62 .....	88,240,580	39,539,651	13,892,676
1962-63 .....	78,789,332	35,505,220	11,854,458
1963-64 .....	111,670,577	50,103,569	23,873,978
1964-65 .....	87,209,242	39,107,358	13,714,069
1965-66 (2)			
August .....	7,675,899	3,419,083	842,329
September .....	8,626,816	3,861,212	1,197,912
October .....	9,220,674	4,114,703	988,322
November .....	8,757,570	3,901,780	1,827,066
December .....	8,529,115	3,786,893	1,522,000(3)
Totals .....	42,810,074	19,083,671	6,377,629
Same months 1964-65 (4) .....	36,743,996	16,484,901	5,732,443

(1) Based on Customs returns. Exports for the crop years 1945-46—1964-65 revised to remove effect of time lag in the returns made by Customs.

(2) Subject to revision.

(3) Estimated.

(4) Revised figures.

UNITED STATES SITUATION

Total Supplies  
Slightly Less Than  
Previous Year

Total domestic supplies of wheat in the United States for the 1965-66 crop year are estimated at 2,145.7 million bushels, 2 per cent below the previous year's total of 2,191.8 million, with a decline in carryover stocks more than offsetting an increase in production. The 818.9 million bushels carried over at July 1, 1965 were the lowest stocks in twelve years and the fourth consecutive decline since July 1, 1961. The 1965 production, estimated at 1,326.7 million bushels, is 3 per cent more than the 1964 crop and 12 per cent larger than the 1959-63 average of 1,189.8 million. In addition, current crop year domestic supplies may be supplemented by imports of about 2 million bushels.

Domestic disappearance during 1965-66 is estimated at about 675.0 million bushels, 3 per cent above the 655.6 million last year. After deducting anticipated domestic requirements for the current United States crop year, some 1,471.3 million remain available for export and for carryover, a decrease of 4 per cent from the 1,536.8 million in 1964-65.

Exports of wheat and wheat flour in terms of grain equivalent during the period July-December 1965 amounted to 393.0 million bushels, one per cent more than the 389.0 million exported during the same months last year. The balance remaining on January 1, 1966 for export and for carryover was estimated at 1,078.3 million bushels compared with 1,147.9 million on the same date a year ago.

United States Wheat Supplies

Item	1964-65 (1)	1965-66 (2)
	million bushels	
Carryover at beginning of crop year (July 1) .....	901.2	818.9
Production .....	1,290.6	1,326.7
Total estimated domestic supplies .....	2,191.8	2,145.7
Imports of wheat and wheat flour in terms of wheat for domestic use, July-December .....	0.6	0.7
Total estimated supplies (3) .....	2,192.5	2,146.3
Less estimated domestic requirements for crop year (4) ..	655.6	675.0
Available for export and for carryover .....	1,536.8	1,471.3
Deduct:		
Exports of wheat as grain, July-December .....	339.9	355.6
Exports of wheat flour in terms of wheat, July-December (5) .....	49.1	37.5
Total exports of wheat and wheat flour (6) .....	389.0	393.0
Balance on January 1 for export and for carryover .....	1,147.9	1,078.3

(1) Revised. (2) Preliminary. (3) Excluding imports for January-June. (4) Includes shipments to United States Territories and wheat for military food use at home and abroad. (5) Flour exports exclude "Milled in bond". (6) These figures now include all shipments under relief programs which formerly were not available from Census data.

1965 Wheat Crop  
Estimated at 1,327  
Million Bushels

In a report released December 20, 1965 the Crop Reporting Board of the United States Department of Agriculture stated in part that production of all wheat in 1965 was 1,327 million bushels, 3 per cent above 1964 and 12 per cent above average. Yield per harvested acre was 26.9 bushels, 0.6 bushels above last year and the second highest of record. Land seeded to wheat for the 1965 crop totalled 56.9 million acres, 3 per cent more than was seeded for the 1964 crop. Acreage harvested in 1965 was 49.3 million acres, compared with 49.1 in 1964.

Production of winter wheat in 1965 was 1,024 million bushels, about the same as 1964 but 6 per cent above the 1958-63 average. The yield per harvested acre was 27.3 bushels, the third highest of record. The 1965 crop was seeded on 44.8 million acres, 4 per cent more than a year earlier and the largest since 1953. Acreage harvested for grain in 1965 totalled 37.5 million acres, one per cent below 1964 and representing 83.5 per cent of the acreage seeded.

The 1965 production of spring wheat other than durum totalled 234 million bushels, the highest since 1958. Production was 17 per cent more than last year and 27 per cent above the 5-year average. Wisconsin, Montana, Idaho, and Nevada were the only States showing less production than a year earlier. North Dakota accounted for slightly over half the total U.S. production. This year's crop averaged 24.3 bushels per acre, second only to the record yield of 26.7 bushels in 1962. It is well above the 22.0 bushel yield last year and the average of 20.0 bushels. Harvested acreage of spring wheat other than durum totalled 9,625,000 acres this year - 6 per cent more than a year earlier and 3 per cent above average. Acreage planted in 1965 totalled 9,815,000 acres, an increase of 5 per cent over last year. Abandonment, at 1.9 per cent, is well below the 3.2 per cent in 1964 and the average of 6.0 per cent.

Production of 1965 durum wheat totalled 68.9 million bushels, 3 per cent more than the 1964 crop and 75 per cent above average. North Dakota, the leading State and South Dakota increased production over a year earlier. Production declined in Minnesota, Montana, and California. Wet fields delayed planting operations in the main durum area. The growing season was generally favourable for good yields, although harvest was prolonged due to wet weather. Average yield per harvested acre for all producing States was 30.8 bushels, 2.8 bushels above last year and 9.4 bushels above average. The yield per harvested acre in each of the producing States was higher than in 1964. Acreage harvested this year totalled 2,234,000 acres compared with 2,382,000 acres in 1964 and the average of 1,749,000 acres. Seeded acreage of 2,296,000 declined from last year's 2,432,000 acres, but was well above the average of 1,827,000 acres. Abandonment of the 1965 planted acreage was 2.7 per cent, compared with 2.1 per cent abandoned in 1964.

Flour Production

The Bureau of the Census, Department of Commerce estimated wheat flour production in the United States in November 1965, at 21,000,000 hundredweight, an average of 1,012,000 hundredweight per working day. This compared with an average output per working day of 1,114,000 hundredweight in October 1965 and 1,120,000 hundredweight in November 1964. Wheat flour mills in November operated at 92.8 per cent of capacity compared with 102.1 per cent and 101.0 per cent, respectively, for the previous month and the same month a year ago. Flour mills in November ground 48,000,000 bushels of wheat compared with 53,000,000 bushels the previous month. Wheat offal output during November amounted to 387,000 tons.

United States Exports  
of Wheat and Flour  
Show 15 Per Cent Gain

United States wheat and wheat flour (grain equivalent) exported between July 1 and September 30, 1965, showed an over-all gain of 15 per cent as compared with the same three months of 1964. Exports during the current period totalled 206 million bushels, of which over 63 million bushels or 31 per cent was destined for India. India, still in short supply, is currently the largest single market for U.S. wheat and flour.

Shipments of wheat grain increased during the first quarter of the 1965-66 fiscal year as exports to all destinations totalled 187 million bushels compared with 157 million bushels for the same quarter the previous year. Approximately one-third of the 1965 July-September quarter was destined for India. Shipments of U.S. flour (grain equivalent) for July-September 1965 were approximately 18 per cent less than those for July-September 1964. Out of 19 million bushels, 26 per cent was destined for the United Arab Republic, 11 per cent for Bolivia, and 5 per cent for Korea.

Inspections for export indicate the total shipments of U.S. wheat and flour should reach 275 million bushels by the end of October 1965. July-October 1964 exports of these commodities amounted to 241 million bushels.

United States Exports of Wheat and Flour (1) by Country of Destination  
July-September 1964 and 1965

Country of Destination	July-September 1964			July-September 1965		
	Wheat	Flour(2)	Total	Wheat	Flour(2)	Total
thousand bushels						
<u>Western Hemisphere</u>						
Canada .....	(3)	49	49	(3)	35	35
Mexico .....	10	42	52	-	22	22
British Honduras .....	-	52	52	-	37	37
Canal Zone .....	-	5	5	-	-	-
Costa Rica .....	-	193	193	-	133	133
El Salvador .....	214	36	250	216	6	222
Guatemala .....	534	26	560	403	10	413
Honduras .....	179	24	203	176	35	211
Nicaragua .....	173	29	202	82	40	122
Panama Republic .....	121	62	183	105	36	141
Bahamas .....	-	10	10	1	2	3
Barbados .....	9	31	40	-	20	20
Bermuda .....	-	-	-	-	-	-
Dominican Republic .....	361	46	407	286	107	393
French West Indies .....	-	-	-	-	2	2
Haiti .....	414	25	439	852	20	872
Jamaica .....	-	318	318	5	247	252
Leeward and Windward Islands.	-	18	18	(4)	13	13
Netherlands Antilles .....	-	81	81	-	87	87
Trinidad and Tobago .....	-	263	263	3	244	247
Argentina.....	-	-	-	8	-	8
Bolivia .....	-	2,409	2,409	1	1,806	1,807
Brazil .....	20,832	224	21,056	4,288	196	4,484
British Guiana .....	11	271	282	-	243	243
Chile .....	1,721	349	2,070	2,224	495	2,719

United States Exports of Wheat and Flour (1) by Country of Destination  
July-September 1964 and 1965

Country of Destination	July-September 1964			July-September 1965		
	Wheat	Flour(2)	Total	Wheat	Flour(2)	Total
thousand bushels						
<u>Western Hemisphere (concluded)</u>						
Colombia .....	1,863	5	1,868	689	172	861
Ecuador .....	267	5	272	144	19	163
Paraguay .....	-	2	2	-	12	12
Peru .....	909	116	1,025	882	181	1,063
Surinam .....	-	93	93	-	80	80
Uruguay .....	-	10	10	-	8	8
Venezuela .....	2,212	71	2,283	3,334	67	3,401
Totals .....	29,830	4,865	34,695	13,699	4,375	18,074
<u>Western Europe</u>						
<u>EEC</u>						
Belgium-Luxembourg .....	124	2	126	2,526	3	2,529
France .....	524	1	525	2,363	3	2,366
Germany, West .....	724	2	726	2,882	2	2,884
Italy .....	1,807	476	2,283	1,114	391	1,505
Netherlands .....	1,964	200	2,164	6,987	120	7,107
Totals .....	5,143	681	5,824	15,872	519	16,391
<u>Other Western Europe</u>						
Austria .....	-	-	-	-	-	-
Azores .....	232	-	232	-	-	-
Cyprus .....	-	-	-	-	12	12
Denmark .....	-	-	-	-	1	1
Finland .....	-	-	-	-	-	-
Gibraltar .....	-	3	3	-	6	6
Greece .....	-	122	122	301	100	401
Iceland .....	2	116	118	1	94	95
Ireland .....	28	-	28	226	-	226
Malta .....	-	9	9	-	4	4
Norway .....	-	-	-	-	-	-
Portugal .....	2,230	436	2,666	1,237	51	1,288
Spain .....	579	-	579	-	135	135
Sweden .....	-	4	4	93	-	93
Switzerland .....	86	-	86	1,269	-	1,269
Trieste .....	-	-	-	-	7	7
Turkey .....	39	21	60	3,570	201	3,771
United Kingdom .....	807	67	874	4,969	63	5,032
Totals .....	4,003	778	4,781	11,666	674	12,340
<u>Eastern Europe</u>						
Czechoslovakia .....	-	-	-	-	-	-
East Germany .....	-	-	-	-	-	-
Hungary .....	-	-	-	-	-	-

United States Exports of Wheat and Flour (1) by Country of Destination  
July-September 1964 and 1965

Country of Destination	July-September 1964			July-September 1965		
	Wheat	Flour(2)	Total	Wheat	Flour(2)	Total
thousand bushels						
<u>Eastern Europe (concluded)</u>						
Poland .....	913	15	928	-	188	188
Rumania .....	41	-	41	-	-	-
U.S.S.R. ....	1,677	1	1,678	-	-	-
Yugoslavia .....	9,742	31	9,773	8,946	167	9,113
Totals .....	12,373	47	12,420	8,946	355	9,301
Totals, Europe .....	21,519	1,506	23,025	36,484	1,548	38,032
<u>Asia</u>						
Aden .....	-	14	14	-	-	-
Afghanistan .....	40	-	40	515	-	515
Arabia Peninsula States ....	-	28	28	-	54	54
Bahrein .....	-	88	88	-	137	137
Burma .....	-	-	-	-	-	-
Cambodia .....	-	-	-	-	-	-
Ceylon .....	-	555	555	-	294	294
India .....	54,771	90	54,861	63,268	59	63,327
Indonesia .....	-	2	2	16	8	24
Iran .....	2,654	94	2,748	2,489	266	2,755
Iraq .....	-	-	-	-	(4)	(4)
Israel .....	1,863	48	1,911	2,389	22	2,411
Jordan .....	-	893	893	-	658	658
Kuwait .....	22	198	220	-	53	53
Laos .....	-	8	8	-	-	-
Lebanon .....	-	318	318	2,084	177	2,261
Macao .....	-	24	24	-	19	19
Malaysia .....	-	34	34	199	9	208
Pakistan .....	11,935	50	11,985	17,405	3	17,408
Palestine .....	-	-	-	-	-	-
Philippines .....	938	181	1,119	4,761	100	4,861
Saudi Arabia .....	60	941	1,001	188	970	1,158
Syrian Arab Republic .....	-	-	-	-	78	78
Thailand .....	-	14	14	1	9	10
Vietnam .....	80	886	966	-	924	924
Nepal .....	-	-	-	-	-	-
Hong Kong .....	27	118	145	98	49	147
Japan .....	11,847	167	12,014	20,491	1	20,492
Korea .....	4,876	2,538	7,414	7,357	1,282	8,639
Nansei and Nanpo Islands ...	-	172	172	464	130	594
Taiwan .....	2,306	124	2,430	2,350	136	2,486
Totals .....	91,419	7,585	99,004	124,075	5,438	129,513
<u>Africa</u>						
Algeria .....	1,110	7	1,117	-	3	3
Libya .....	-	-	-	-	(4)	(4)

United States Exports of Wheat and Flour (1) by Country of Destination  
July-September 1964 and 1965

Country of Destination	July-September 1964			July-September 1965		
	Wheat	Flour(2)	Total	Wheat	Flour(2)	Total
thousand bushels						
<u>Africa (concluded)</u>						
Morocco .....	74	757	831	2	650	652
Sudan .....	375	735	1,110	-	854	854
Tunisia .....	3	99	102	924	81	1,005
U.A.R. (Egypt) .....	10,135	5,870	16,005	10,319	4,698	15,017
Angola .....	471	13	484	-	50	50
Gambia .....	-	-	-	-	2	2
Burundi and Rwanda .....	-	3	3	-	-	-
Cameroon .....	-	25	25	-	13	13
Canary Islands .....	884	-	884	404	-	404
Congo (Leopoldville) .....	1	488	489	-	759	759
Gabon .....	-	2	2	-	-	-
Ghana .....	-	33	33	-	3	3
Guinea .....	-	-	-	-	-	-
Liberia .....	1	32	33	1	30	31
Madeira .....	275	12	287	-	8	8
Mauritania .....	-	3	3	-	-	-
Nigeria .....	817	9	826	1,166	13	1,179
Sierra Leone .....	-	36	36	-	67	67
Senegal .....	-	15	15	-	12	12
Spanish Africa n.e.c. ....	-	-	-	-	2	2
Togo .....	-	-	-	-	10	10
Western Africa n.e.c. ....	-	-	-	-	1	1
Western Portuguese Africa ...	-	11	11	-	17	17
British East Africa .....	-	-	-	-	-	-
Ethiopia .....	-	1	1	19	10	29
French Somaliland .....	-	20	20	-	2	2
Kenya .....	-	3	3	-	3	3
Malagasy Republic .....	8	-	8	-	-	-
Mozambique .....	-	-	-	-	6	6
Somali Republic .....	-	-	-	-	10	10
Tanzania .....	-	-	-	-	-	-
Republic of South Africa ....	-	-	-	-	2	2
Zambia .....	23	-	23	-	-	-
Totals .....	14,177	8,174	22,351	12,835	7,306	20,141
<u>Oceania</u> .....	-	36	36	-	24	24
Totals, All Countries ..	156,945	22,166	179,111	187,093	18,691	205,784

(1) Data includes shipments for relief.

(2) Grain equivalent.

(3) Transshipments through Canada have been included in data for countries of ultimate destination.

(4) Less than 500 bushels.

Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City			No. 1 Northern Spring, Minneapolis		
Date		Price	Date		Price
		cents per bushel			cents per bushel
January	3, 1966	163 1/2 - 164 1/2	January	3, 1966	171 1/2 - 198 1/2
	4	163 1/2 - 167 1/2		4	171 7/8 - 197 7/8
	5	162 1/4 - 164 3/4		5	171 7/8 - 197 7/8
	6	163 3/4		6	172 3/8 - 198 3/8
	7	164 1/4 - 167 3/4		7	175 3/4 - 201 3/4
	10	167 3/4 - 169 1/4		10	176 - 202
	11	163 1/2 - 164		11	175 1/4 - 201 1/4
	12	163 1/2 - 165		12	174 7/8 - 200 7/8
	13	164 1/2		13	175 1/4 - 201 1/4
	14	164 - 167		14	175 3/8 - 201 3/8
	17	164 - 169 1/4		17	175 - 201
	18	161 3/4 - 171 1/4		18	175 5/8 - 201 5/8
	19	161 1/2 - 180 1/4 (1)		19	175 7/8 - 201 7/8
	20	165 1/4 - 165 3/4		20	176 1/8 - 202 1/8
	21	166 1/2 - 180 1/2 (1)		21	176 5/8 - 202 5/8
	24	165 - 170		24	178 1/4 - 202 1/4
	25	164 1/4 - 169 3/4		25	178 1/2 - 205 1/2
	26	162 3/4 - 164 3/4		26	177 1/8 - 205 1/8
	27	(2)		27	177 3/4 - 206 3/4
	28	(2)		28	177 3/4 - 206 3/4
	31	(2)		31	177 - 207

(1) Nominal. (2) Not available.

Chicago Wheat Futures, High Points of Closing

Date		March	May	July	September	December
		cents and eighths per bushel				
January	3, 1966	169/7	170/3	162/4	164/4	168/5
	4	168/2	169/1	162/4	164/1	168/3
	5	168/5	169/7	162/3	164/4	168/5
	6	168/7	169/6	162/6	164/5	168/6
	7	169/7	171	163/7	165/5	169/6
	10	168/7	170/4	163/4	165/1	169/2
	11	169	170/4	163/4	165/1	169/2
	12	169/1	170/3	163/2	164/7	169/2
	13	169	170/5	162/7	164/6	169/2
	14	168/3	170/2	163	164/5	169/2
	17	167/3	168/5	161/4	162/7	167/4
	18	169/2	170/6	162/3	164/1	168/4
	19	168/6	170/1	162	163/5	167/7
	20	168/3	169/4	161/4	163/1	167/6
	21	169	170	161/4	163/1	167/6
	24	169/4	170/4	162/2	163/6	168/2
	25	169/1	170/3	162/1	163/7	168/2
	26	168	169	160/4	162/1	166/5
	27	167/3	167/7	158/4	160	164/3
	28	168/4	168/7	159/2	161	165/4
	31	166/1	166/7	156/1	157/7	162/6

# AUSTRALIAN SITUATION

## CORRECTION

In the September 1965 issue of the Wheat Review, page twenty-eight, under the heading "Research" the paragraph should read as follows:

"The rate of tax on wheat delivered to the Australian Wheat Board has been increased from 1/4d. to 3/10d. (Canadian 1/4 to 3/10 of a cent) to provide additional funds for wheat research". In the September issue these figures were incorrectly converted to 12 and 46 cents, respectively.

### Wheat Supplies Decline One-third from Previous Year

Reflecting the effect of a sharp decline in production, which more than offset a relatively small increase in carryover stocks, total supplies of wheat in Australia for the 1965-66 crop year are estimated at some 274.3 million bushels as against 390.5 million in 1964-65. The current harvest, presently forecast at 250.0 million bushels, represents a decline of about 32 per cent from the record 370.0 million bushel outturn of 1964-65. Carryover stocks recorded a moderate increase, from 20.5 million at December 1, 1964 to 24.3 million in 1965. After deducting some 80.0 million bushels for anticipated domestic requirements, an estimated 194.3 million are available for export and for carryover during 1965-66, 33 per cent less than the 291.3 million in 1964-65.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent during December amounted to 13.0 million bushels practically unchanged from the 12.9 million exported during the corresponding period of the 1964-65 crop year. The balance remaining on January 1, 1966 for export and for carryover, at 181.3 million bushels, was in sharp contrast to the comparable 1965 total of 278.4 million.

### Australian Wheat Supplies

Item	1964-65 (1)	1965-66 (2)
	million bushels	
Carryover, including flour as wheat, at beginning of crop year (December 1) .....	20.5	24.3
Production .....	370.0	250.0
Total estimated domestic supplies .....	390.5	274.3
Less estimated domestic requirements for crop year .....	99.2	80.0
Available for export and for carryover .....	291.3	194.3
Deduct:		
Exports of wheat as grain, December 1-31 .....	11.3	11.6
Exports of wheat flour in terms of wheat, December 1-31 .....	1.6	1.4
Total exports of wheat and wheat flour .....	12.9	13.0
Balance on January 1 for export and for carryover .....	278.4	181.3

(1) Revised.      (2) Preliminary.

The following information relative to the Australian situation has been extracted from a report from Mr. D. I. Campbell, Assistant Commercial Secretary for Canada, Canberra, under date of January 13, 1966 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce.

Crop Position In Queensland the State Wheat Board announced on December 14, that deliveries had reached 12.5 million bushels. Additional deliveries were dependent on the release of wheat held in growers' storage and the amount harvested late. Rains at the time had eased pressure of stock-feed orders.

The Chairman of the New South Wales Grain Elevators Board announced in early January that 25 million bushels of wheat had been received. While more wheat is yet to be delivered, the total wheat harvest in the State is not expected to exceed 39 million bushels. Deliveries last year were 125 million bushels.

In Western Australia harvesting of record crop is practically finished.

Marketing A member of the Australian Wheat Board has said that all Australian wheat for export from the current harvest has now been committed for export. South Africa recently purchased 50,000 tons (1,867,000 bushels) of semi-hard guaranteed protein wheat for shipment from South Australia. This will be the first Australian wheat sold to South Africa in three years.

1966-67 Crop The cereals specialist for the New South Wales Department of Agriculture has forecast record wheat acreage in that State if sowing conditions are suitable. Rains in December had proved of great value to farmers preparing their land for the next crop.

Queensland Wheat Storage The Queensland State Wheat Board will proceed with construction of new storage capacity in five locations with total capacity of 2.22 million bushels.

Weights and Measures Change Stock-feed millers will introduce usage of centals and short tons as measures on February 14 when Australian currency changes to the decimal system from sterling. Bushels and long tons will no longer be used. However, the Australian Wheat Board has no plans at present to go along with the change as its legislation specifies bushels.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat  
December 1-31, 1965 and Corresponding Period 1964

Destination	Wheat		Wheat Flour	
	1964-65	1965-66	1964-65	1965-66
	thousand bushels			
<u>Other Western Europe</u>				
Britain .....	1,401	3,063	205	142
Ireland .....	-	154	-	-
Totals .....	1,401	3,217	205	142
<u>Eastern Europe</u>				
U.S.S.R. (Russia) .....	-	1,829	-	-

Exports of Australian Wheat and Wheat Flour in Terms of Wheat  
December 1-31, 1965 and Corresponding Period 1964

Destination	Wheat		Wheat Flour	
	1964-65	1965-66	1964-65	1965-66
	thousand bushels			
<u>Africa</u>				
Malawi .....	-	-	22	26
Mauritius .....	-	-	77	75
Rhodesia .....	301	405	-	-
Zanzibar .....	-	-	7	-
Others .....	1	4	11	3
Totals .....	302	409	117	104
<u>Asia</u>				
Aden .....	56	75	-	-
Aden and Aden I/T .....	-	-	64	57
Aden and Aden I/T Atta .....	-	-	58	8
Arabian Gulf .....	-	-	17	10
Arabian Gulf Atta .....	-	-	(1)	203
Brunei .....	-	-	2	-
Ceylon .....	-	-	475	500
China .....	5,442	3,570	-	-
Hong Kong .....	130	112	2	5
Iran .....	2,676	601	-	-
Japan .....	799	73	-	-
Philippines .....	-	-	81	5
Saudi Arabia .....	-	39	-	-
Thailand .....	156	-	28	33
<u>Malaysia</u>				
Malaya .....	1	378	180	71
Malaya Atta .....	-	-	7	8
Sabah .....	-	-	32	8
Sarawak .....	-	-	16	11
Singapore .....	114	558	101	5
Singapore Atta .....	-	-	(1)	(1)
Singapore A/C B.W.O. ....	-	-	9	-
Others .....	35	-	15	3
Totals .....	9,409	5,406	1,087	927
<u>Oceania</u>				
New Zealand .....	186	737	-	-
<u>Western Hemisphere</u>				
West Indies etc. ....	-	-	45	7
<u>Pacific Area and Sundries</u>				
Pacific Islands .....	2	2	139	206
Ships' Stores and Sundries .....	-	-	8	13
Totals .....	2	2	147	219
Totals, All Countries .....	11,300	11,600	1,600	1,400

(1) Less than 500 bushels.

ARGENTINE SITUATION

1965-66 Wheat Supplies  
Lower Than Previous Year

Estimated total supplies of wheat in the Argentine for the 1965-66 (December-November) crop year amount to 302.3 million bushels, consisting of the December 1, 1965 carryover of 92.9 million and the new crop, placed at 209.4 million. Indicated supplies for the current Argentine crop year, reflecting a relatively sharp decline in production, are about 34 per cent less than the 1964-65 total of 459.3 million. After making an allowance of 135.2 million bushels for anticipated domestic requirements, an estimated 167.1 million are available for export and for carryover as against 324.4 million in 1964-65.

Preliminary exports of wheat and wheat flour in terms of wheat equivalent during December 1965 amounted to 19.8 million bushels, 25 per cent larger than the 15.8 million exported during the same month in 1964. The balance remaining on January 1, 1966 for export and for carryover was estimated at 147.3 million bushels, in sharp contrast to the January 1, 1965 total of 308.6 million.

Argentine Wheat Supplies

Item	1964-65 (1)	1965-66 (2)
	million bushels	
Carryover at beginning of crop year (December 1)(3) ....	88.2	92.9
Production .....	371.1	209.4
Total estimated domestic supplies .....	459.3	302.3
Less estimated domestic requirements for crop year .....	134.9	135.2
Available for export and for carryover .....	324.4	167.1
Deduct:		
Exports of wheat as grain, December .....	15.7	19.7
Exports of wheat flour in terms of wheat, December ...	0.1	(4)
Total exports of wheat and wheat flour .....	15.8	19.8
Balance on January 1 for export and for carryover .....	308.6	147.3

(1) Revised.

(2) Preliminary.

(3) Includes allowances for farm stocks.

(4) Less than 50,000 bushels.

Argentine Wheat Exports December-November 1963-64 and 1964-65

Destination	1963-64	1964-65
	thousand bushels	
<u>Western Europe</u>		
<u>EEC</u>		
Belgium .....	2,235	2,727
France .....	5,926	6,729
Germany, Federal Republic .....	9,047	7,865
Italy .....	5,033	16,083
Netherlands .....	8,600	15,976
Sub-totals .....	30,841	49,380
<u>Other Western Europe</u>		
Britain .....	6,879	20,161
Norway .....	435	3,285
Portugal .....	-	1,443
Spain .....	14	4,291
Sweden .....	-	38
Switzerland .....	164	334
Sub-totals .....	7,492	29,552
Totals .....	38,333	78,932
<u>Eastern Europe</u>		
Czechoslovakia .....	982	-
Germany, East .....	2,647	114
Poland .....	415	-
U.S.S.R. (Russia).....	354	29,925
Totals .....	4,398	30,039
<u>Africa</u>		
Angola .....	-	637
Mozambique .....	-	1,830
Nigeria .....	-	138
South Africa .....	441	-
Totals .....	441	2,605
<u>Asia</u>		
China, Communist .....	38,276	52,944
Cyprus .....	-	743
Formosa .....	-	386
Iran .....	-	385
Japan.....	-	81
Israel .....	-	432
Lebanon .....	-	257
Singapore .....	-	16
Saudi Arabia .....	-	247
Totals .....	38,276	55,491

Argentine Wheat Exports December-November 1963-64 and 1964-65

Destination	1963-64	1964-65
	thousand bushels	
<u>Western Hemisphere</u>		
Barbados .....	-	10
Bolivia .....	73	551
Brazil .....	30,983	44,010
Chile .....	-	3,237
Colombia .....	803	1,102
Dominican Republic .....	-	154
Ecuador .....	4	-
Paraguay .....	1,308	296
Peru .....	10,841	13,138
Uruguay .....	788	-
Venezuela .....	373	1,025
Totals .....	45,174	63,523
Totals, All Countries .....	126,621	230,590

Continued from page 3

Eastern Europe had a bumper rye crop, with better yields than anticipated early in the season. Acreage increased over the preceding year, and per acre yields were among the highest on record. Western Europe, however, had a decrease of 15 per cent in rye production. The crop was reduced sharply in West Germany, the principal producer. Acreage declined and the outturn was the lowest yielding in five years. Of the 17 countries of Western Europe that produce rye, only Finland, Norway, Portugal and Sweden had larger crops than in 1964.

CALENDAR OF WHEAT EVENTS

- January 12 According to Broomhall's Corn Trade News seasonal temperatures are reported from Argentina, with light rains in the central and southern part of the grain belt. Threshing returns confirm a very small wheat harvest, with private estimates running from 5.5 million to 6 million tons (202.1 million to 220.5 million bushels) as against 10.1 million tons (371.1 million bushels) a year ago.
- 13 According to a report from Mr. D. I. Campbell, Assistant Commercial Secretary for Canada, Canberra, the 1965-66 wheat crop in Australia is estimated at 250.0 million bushels.
- 26 The Honourable Mitchell Sharp, Minister of Finance, announced that the grain terminal companies at the Pacific Coast, both railways and the Canadian Wheat Board have agreed to form a Pacific Grain Transportation Committee under the chairmanship of Mr. William Riddel.









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