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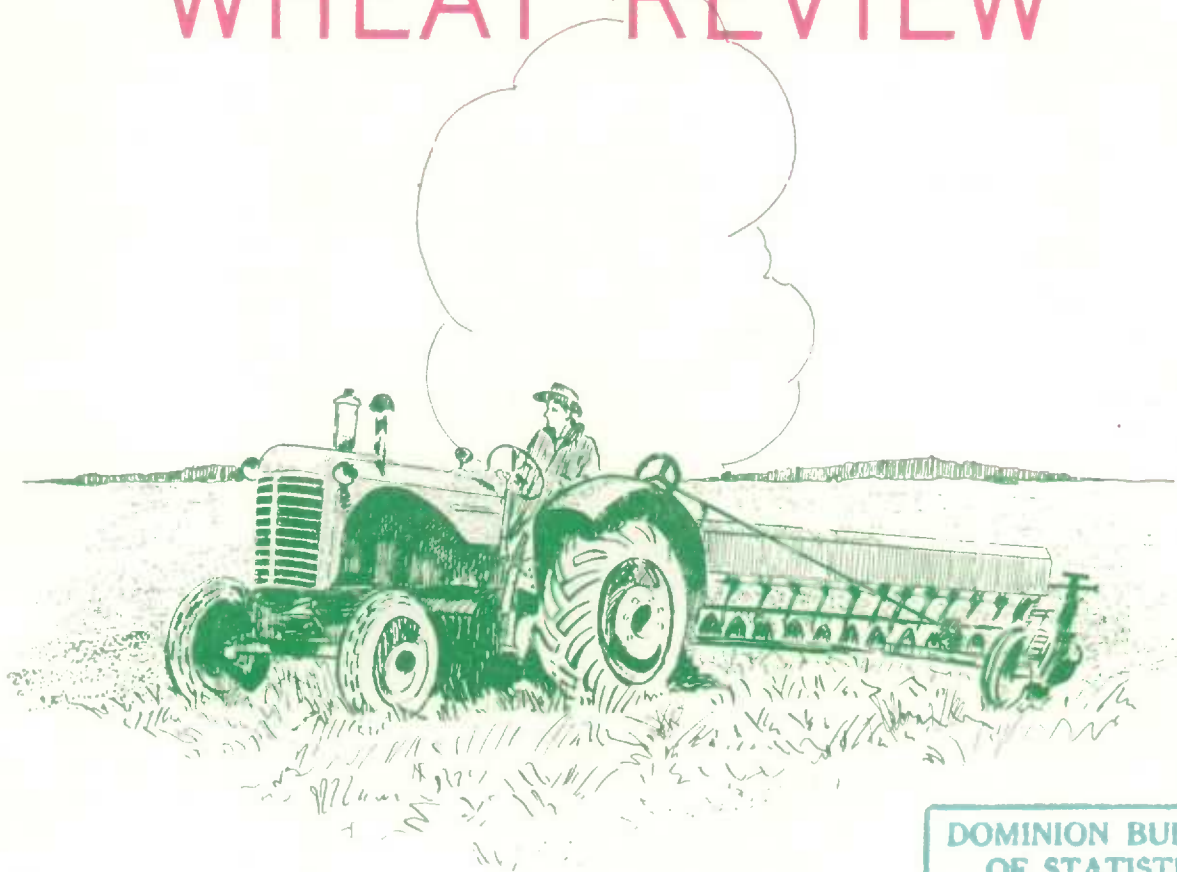
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THE WHEAT REVIEW



APRIL 1966

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THE
WHEAT REVIEW

APRIL 1966

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WORLD WHEAT SITUATION

World Wheat Exports Exceeding Record Level of 1963-64

Total exports of wheat and wheat flour in terms of wheat from the four traditional major exporters during the August-March period of the current crop year have amounted to 1,239.4 million bushels, surpassing by 6 per cent the previous peak of 1,167.1 million bushels exported during the same eight months in 1963-64 and exceeding by a margin of 30 per cent the 1964-65 comparable figure of 953.8 million bushels. This year's August-March exports of wheat and flour were also in sharp contrast to the ten-year (1954-55--1963-64) average shipments for the same eight months of some 710.2 million bushels. As indicated in the accompanying table, based on the Canadian crop year, wheat shipments from United States, Canada and Argentina were sharply higher than last year's comparable levels while exports from Australia were only slightly lower.

Exports of Wheat and Flour in Terms of Wheat, August 1965-March 1966 with Comparisons

August-March	United States	Canada	Argentina	Australia	Total
million bushels					
1950-51	198.3	135.9	54.4	80.3	468.9
1951-52	333.4	200.1	23.9	62.8	620.2
1952-53	233.0	224.7	6.0	56.7	520.4
1953-54	125.7	170.9	78.0	40.2	414.8
1954-55	188.1	172.7	92.2	62.8	515.8
1955-56	185.5	160.8	80.4	63.5	490.2
1956-57	356.3	178.0	62.8	97.6	694.7
1957-58	255.5	197.6	48.5	46.4	548.0
1958-59	297.2	188.5	61.7	50.4	597.8
1959-60	309.7	190.9	41.5	80.1	622.2
1960-61	447.8	205.8	55.4	108.6	817.6
1961-62	476.1	244.6	54.5	141.9	917.1
1962-63	379.1	212.0	43.8 (1)	96.5	731.4 (1)
1963-64	566.5	349.6	69.5 (1)	181.5	1,167.1 (1)
1964-65 (1)	453.5	264.9	102.8	132.6	953.8
1965-66 (2)	545.2	364.1	198.4	131.7	1,239.4

(1) Revised.

(2) Preliminary.

Wheat Supplies of Four Major Exporters Below Previous Year

Supplies of wheat held by the four traditional major exporters at April 1, 1966 for export and for carryover at the end of their respective crop years amounted to 1,724.0 million bushels compared with 2,145.5 million at the same time a year ago. Although supplies were larger in Canada this increase was more than offset by declines in the totals for United States, Argentina and Australia. Supplies at April 1, 1966, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 844.0 (1,024.6); Canada, 676.9 (647.7); Argentina, 63.3 (260.6); and Australia, 139.8 (212.6).

Sowings of Winter Wheat
in Western Europe

A report on the Wheat Market for January and February released by the International Wheat Council stated in part that owing to the early onset of winter many

European countries have sown considerably less winter wheat than in 1964-65, and while this may be partly compensated in some countries by an increased acreage of spring wheat, it is likely that the total wheat area in Western Europe will be significantly lower than in 1965. Sowings, which had been proceeding normally in early autumn, were brought to a halt in mid-November in most European countries by frost and snow and could not be resumed during the remainder of the winter wheat seeding period due to the subsequent alternations of very wet periods and spells of severely cold weather. Areas under winter wheat are lower than in 1964-65 by about a quarter in Belgium, Sweden and the United Kingdom, and in Denmark where there is the added disincentive of a lower support price for the 1966 crop. Areas have declined by nearly one-sixth in France, and by small amounts in F.R. Germany, the Netherlands and Switzerland. On the other hand, it is thought that Italian area might expand by some 7 per cent to the highest level since 1959. The condition of the winter crops appears to be moderately good in most European countries.

Trade

In reviewing the current world trade in wheat the Wheat Council stated in part that for the seven months August 1965 to February 1966 total commercial trade between member exporters and member importers amounted to 15 million tons (551.1 million bushels), exceeding the volume in the corresponding period of 1964-65 by 4.2 million tons (154.3 million bushels) and reaching a total only a little short of the exceptionally high figure of 15.3 million tons (562.2 million bushels) in the corresponding seven months of 1963-64.

Total commercial trade in wheat in the world in 1965-66 appears to be repeating the experience of 1963-64 with heavy U.S.S.R. purchases again the main factor contributing to the high level of trade. On the other hand, in contrast to the experience of 1963-64 when special trade showed a decline for the first time for many years, this sector of world trade in 1965-66 is expected to reach a new peak. This is principally due to the large import requirements of India against which heavy shipments are being made from the U.S.A. and, to a smaller extent, from other countries; the additional shipments from U.S.A. over the comparable figures for 1964-65 are reported to amount to about 1.5 to 2.0 million tons (55.1 million to 73.5 million bushels). On the other hand, imports by Eastern Europe, where wheat production appears to be better than had been estimated, may in the event be smaller and China is also now thought to be buying somewhat less than was previously forecast.

Total sales (commercial and special) by member countries for the six months (August-January) rose to the unprecedented level of 40.5 million tons (1,488.1 million bushels) which was 11.8 million tons (433.6 million bushels) larger than in the same period of 1964-65 and 2.4 million tons (88.2 million bushels) above the previous peak in 1963-64.

An analysis of trade in the first six months of 1965-66 shows that the increase mainly occurred in the commercial sector; commercial transactions totalled 31.2 million tons (1,146.4 million bushels) in the period August 1965-January 1966, nearly twice the comparable figure for 1964-65 of 16.3 million tons (598.9 million bushels). The large purchases of the U.S.S.R. will be a very important element in total world trade over the whole 1965-66 year, but the apparent sharp increase in Western European imports may be no more than the result of the

concentration of normal purchases in the early part of the year. Special transactions, showed a decline in the August-January period from 12.3 million tons (451.9 million bushels) in 1964-65 to 9.3 million tons (341.7 million bushels) in 1965-66 but this is unlikely to be an accurate reflection of trade over the year as a whole in view, for example, of the anticipated heavy shipments to India.

Total Sales (Commercial and Special) by Member Countries to all Destinations
August-January

Destination	1963-64	1964-65	1965-66
million bushels (wheat equivalent)			
Western Europe	341.7	220.5	367.4
Eastern Europe	80.8	80.8	55.1
U.S.S.R.	367.4	11.0	330.7
N. and C. America	22.0	11.0	18.4
South America	58.8	99.2	117.6
Asia (excluding China)	305.0	393.2	363.8
China (Mainland)	121.3	139.6	143.3
Africa	84.5	73.5	69.8
Oceania	3.7	3.7	3.7
Unspecified	14.7	22.0	18.4
Totals	1,399.9	1,054.5	1,488.1

As to the exporting countries, larger sales by Canada and Australia accounted for the greater part of the increase in trade in August-January of 6.4 and 4 million tons (235.2 million and 147.0 million bushels), respectively. The United States sales rose by a relatively small amount, 1.6 million tons (58.8 million bushels), but a significant feature of these sales is the fact that commercial sales showed a rise of 4.1 million tons (150.6 million bushels) and special transactions declined by 2.5 million tons (91.9 million bushels).

Taking into account the further information available since the publication of the 1964-65 edition of the World Wheat Situation, it is now estimated that world trade in wheat and flour in 1965-66 will exceed the Council's previous estimate at least by 1.3 million tons (47.8 million bushels). The revised estimate is now placed at 57.9 million metric tons (2,127.4 million bushels).

Estimated World Wheat Trade, 1965-66 by Area of Destination

Area of Destination	Million Bushels
Western Europe	426.2
Eastern Europe and U.S.S.R.	514.4
Central and South America.....	176.4
Asia (excluding Mainland China)	672.4
China (Mainland)	187.4
Africa	139.6
Oceania	11.0
World	2,127.4

International Wheat Council
Cumulative Totals of Commercial Purchases by Importing Countries from Exporting Countries
Crop Year 1965-66 -- Through April 2, 1966

Importing Countries	EXPORTING COUNTRIES								Total Purchases
	Canada	Argentina	Australia	France	Italy	Mexico	Sweden	U.S.A.	
	thousand bushels								
Austria	1,087	-	-	635	-	-	6	-	1,728
Belgium and Luxembourg ..	11,161	916	-	2,740	-	-	6	5,886	20,709
Brazil	-	43,743	-	-	-	-	-	19,871	63,614
Costa Rica	976	-	12	101	-	-	-	635	1,724
Dominican Republic	278	-	-	-	-	-	-	1,131	1,409
Ecuador	730	-	-	-	-	-	-	303	1,033
El Salvador	454	-	-	-	-	-	-	1,154	1,608
Finland	378	-	-	5	-	-	5	389	777
Germany, Federal Republic	24,493	4,124	227	3,560	59	-	1,163	13,247	46,873
Greece	17	-	-	-	3	-	-	329	349
Guatemala	172	-	-	-	-	-	-	1,599	1,771
Iceland	-	-	-	120	-	-	-	123	243
India	1	-	2	3	-	-	-	3,586	3,592
Ireland	1,414	243	3,037	1,339	-	-	-	846	6,879
Israel	468	-	-	-	-	-	-	1,906	2,374
Japan	38,409	-	10,216	1	-	-	-	60,397	109,023
Korea	-	-	-	-	-	-	-	801	801
Liberia	145	-	-	-	-	-	-	20	165
Libya	-	-	10	95	1,011	-	-	2	1,118
Netherlands	3,734	4,152	-	2,702	1	-	-	37,699	48,288
Netherlands Territories	212	-	-	22	-	-	-	609	843
New Zealand	-	-	4,541	-	-	-	-	-	4,541
Nigeria	305	-	-	3	-	-	-	3,268	3,576
Norway	1,576	1,769	1,501	1,631	-	-	1,400	4,129	12,006
Peru	332	12,880	1	-	-	-	-	6,421	19,634
Philippines	2,241	-	33	617	94	-	-	12,157	15,142
Portugal	31	-	-	2,041	-	-	-	2,924	4,996
Portuguese Territories.	185	1,519	629	56	-	-	-	174	2,563
Saudi Arabia	230	-	1,191	69	8	-	-	4,536	6,034
Sierra Leone	328	-	-	11	-	-	-	81	420
South Africa	-	919	1,867	-	-	-	-	4,853	7,639
Southern Rhodesia	13	-	1,638	-	-	-	-	246	1,897
Switzerland	8,393	601	9	3,853	2	-	55	3,337	16,250
Tunisia	-	-	-	298	-	-	-	-	298
United Arab Republic	-	-	2,102	4,318	4,413	10,136	-	2,108	23,077
United Kingdom	80,355	7,581	21,768	8,438	-	-	298	30,997	149,437
U.K. Territories	3,443	9	4,425	656	-	-	-	2,066	10,599
Vatican City	-	373	-	-	-	-	-	-	373
Venezuela	7,451	-	-	-	-	-	-	11,377	18,828
Western Samoa	-	-	204	-	-	-	-	-	204
To Orders	-	2,112	-	-	-	-	-	-	2,112
Totals	189,012	80,941	53,413	33,314	5,591	10,136	2,933	239,207	614,547
Percentage of Total Sales by Exporting Countries ..	30.76	13.17	8.69	5.42	0.91	1.65	0.48	38.92	100.00

NOTE: Argentina - quantities cover period ending April 1, 1966.
France - quantities cover period ending January 31, 1966.
Italy - quantities cover period ending March 19, 1966.
Mexico - quantities cover period ending January 6, 1966.
Spain - no sales reported.
U.S.S.R. - exemption granted.

CANADIAN SITUATION

1965-66 Wheat Supplies Only 2 Per Cent Below Record Level

With increases occurring in both opening stocks and production, total supplies of Canadian wheat for the 1965-66 crop year are estimates at 1,190.9 million bushels, an increase of 12 per cent over the 1,059.9 million of the previous year and only slightly less than the record total of 1,210.7 million bushels in 1963-64. This year's total supplies consist of 513.0 million bushels carried over from the previous year, as against the August 1, 1964 figure of 459.4 million, and the 1965 crop estimated at 677.9 million bushels or 13 per cent more than the 600.4 million harvested in 1964. After deducting some 150.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1965-66 amount to 1,040.9 million bushels, exceeding by a margin of 14 per cent the 1964-65 comparable figure of 912.6 million.

August-March Exports Highest on Record

Exports of wheat and flour in terms of wheat equivalent reached the unprecedented total of 364.1 million bushels during the August-March period of the current Canadian crop year. This volume surpasses by some 4 per cent the previous high of 349.6 million exported during the same months of the 1963-64 crop year and exceeds by 37 per cent the 264.9 million shipped during the same period a year ago. This year's August-March total consisted of 340.6 million bushels of wheat in bulk, 612 thousand of seed wheat and 22.9 million of flour in terms of wheat. During the comparable period of last year these figures were 244.6 million of wheat in bulk, 853 thousand of seed wheat and 19.4 million of flour in terms of wheat equivalent. The balance remaining on April 1, 1966 for export and for carryover amounted to 676.9 million bushels, and exceeded by 4 per cent the April 1, 1965 total of 647.7 million.

Canadian Wheat Supplies

Item	1964-65 (1)	1965-66 (2)
	million bushels	
Carryover in North America at beginning of crop year (August 1)	459.4	513.0
Production	600.4	677.9
Imports of wheat for domestic use, August-March	(3)	(3)
Total estimated supplies	1,059.9	1,190.9
Less estimated domestic requirements for crop year	147.3	150.0
Available for export and for carryover	912.6	1,040.9
Deduct:		
Exports of wheat in bulk, August-March (4)	244.6	340.6
Exports of bagged seed wheat, August-March (5)	0.9	0.6
Total exports of wheat as grain	245.5	341.2
Exports of wheat flour in terms of wheat, August-March (5)	19.4	22.9
Total exports of wheat and wheat flour	264.9	364.1
Balance on April 1 for export and for carryover	647.7	676.9

(1) Subject to revision.

(2) Preliminary.

(3) Less than 50,000 bushels.

(4) As reported by the Board of Grain Commissioners.

(5) Customs returns, 1964-65 adjusted for time lag.

Marketings, Disappearance
and Visible Supplies

Total primary deliveries of wheat (both east and west) up to April 20 of the current crop year have amounted to 331.8 million bushels compared with 316.4 million marketed during the same period of the previous crop year. During the four-week period March 24 to April 20, 1966, primary marketings (east and west) amounted to some 36.7 million bushels as opposed to 38.5 million entering domestic and export channels and, as a result, the total visible supply of Canadian wheat decreased from a level of 298.0 million bushels at March 23 to 296.1 million at April 20.

The total visible supply of Canadian wheat at April 20 this year represented a decrease of 7 per cent from the 1965 comparable total of 319.8 million and was 12 per cent below the 1964 figure of 334.5 million. Country elevator stocks amounting to 182.3 million bushels, were above the 176.4 million at April 21, 1965 but below the 189.4 million at the same date in 1964. This year's supplies in country elevators at April 20 accounted for 62 per cent of the total visible wheat supply compared with the 1965 and 1964 corresponding percentages of 55 per cent and 57 per cent, respectively. Wheat stocks at interior terminals totalled only 0.9 million bushels as against both the 1965 and 1964 comparable levels of 5.1 million and 5.6 million bushels, respectively. Wheat stocks "in transit rail" (western division) amounted to 10.4 million bushels, above the 9.8 million of a year ago but sharply below the 24.7 million of two years ago. Supplies at the Canadian Lakehead, totalling some 38.8 million bushels, were 40 per cent less than the 65.2 million at April 21, 1965 and 35 per cent below the 60.1 million at the same date in 1964. The 15.3 million bushels "in transit lake" this year were in sharp contrast to both the 1965 comparable total of 1.1 million and the 1964 figure of 5.6 million. The 8.7 million bushels in Bay, Lake and Upper St. Lawrence ports, were below the 13.5 million a year ago but above the 8.4 million two years ago. Supplies in Lower St. Lawrence and Maritime ports, at 21.3 million bushels were 19 per cent below the 1965 total of 26.4 million but 14 per cent above the 1964 volume 18.8 million bushels. The 8.8 million bushels in West Coast ports (Vancouver-New Westminster, Prince Rupert and Victoria) were lower than the 9.2 million of the previous year but above the total of 8.3 million in these positions in 1964.

March 1966 Exports of
Wheat and Flour Total
35.4 Million Bushels

Combined exports of wheat in bulk, bagged seed wheat and wheat flour in terms of grain equivalent amounted to 35.4 million bushels during March 1966, some 36 per cent above both the previous month's figure of 26.1 million and the March 1965 total of 25.9 million and 53 per cent larger than the ten-year (1955-64) average for the month of March of 23.2 million bushels. Exports of wheat in bulk (as reported by the Board of Grain Commissioners) during March 1966 totalled 32.4 million bushels and exceeded the February 1966 figure of 23.5 million and the March 1965 total of 23.4 million by margins of 38 per cent and 39 per cent, respectively. In addition, this year's March total was 71 per cent greater than the ten-year average for the month of 18.9 million bushels. Based on Canadian Customs returns, the equivalent of 2.8 million bushels of wheat was exported in the form of flour during March 1966, 10 per cent more than the previous month's total of 2.6 million and 23 per cent larger than the March 1965 adjusted figure of 2.3 million.

Cumulative exports of wheat in bulk during the August-March period of the current crop year amounted to an all-time high of 340.6 million bushels, some 39 per cent higher than the comparable 1964-65 total of 244.6 million, an increase of 10 per cent over the previous 1963-64 record of 310.5 million and sharply above the ten-year average for the period of 181.8 million. This year's shipments of wheat to the U.S.S.R. (Russia) totalled some 118.8 million bushels and

accounted for 35 per cent of the eight-month total exports of wheat in bulk form. Shipments of wheat to Britain amounted to 47.8 million and accounted for 14 per cent of the August-March 1965-66 total. During the same period of 1964-65 shipments to Britain amounted to 48.6 million and accounted for 20 per cent of the August-March total. Other principal markets for Canadian wheat in bulk during the first eight months of the current crop year, with figures for the same period of the preceding crop year in brackets, were as follows, in millions of bushels: Communist China, 45.5 (40.4); Japan, 30.6 (30.8); Federal Republic of Germany, 16.1 (14.8); Belgium and Luxembourg, 8.7 (11.1); India, 8.6 (4.3); Cuba, 7.7 (4.4); Poland, 7.7 (14.7); and Czechoslovakia, 7.5 (18.7).

Cumulative exports of bagged seed wheat during August-March of the current crop year, based on Canadian Customs returns, amounted to 612 thousand bushels compared with last year's corresponding total (adjusted to remove time lag) of 853 thousand.

Cumulative exports of wheat flour during the first eight months of the 1965-66 crop year, based on Customs returns, were the equivalent of 22.9 million bushels, an increase of 18 per cent over the adjusted August 1964-March 1965 total of 19.4 million bushels. The leading markets for Canadian wheat flour in terms of wheat equivalent during the August-March period of the 1965-66 crop year, with revised data for the same months of the preceding crop year in brackets, were as follows, in thousands of bushels: Cuba, 7,629 (2,086); Britain, 6,169 (6,739); Jamaica, 1,037 (1,162); Trinidad and Tobago, 876 (917); Ceylon, 814 (438); Costa Rica, 690 (621); Leeward and Windward Islands, 653 (641); United States, 625 (635); Ghana, 560 (1,267); U.S.S.R. (Russia), 467 (1,355); and Hong Kong, 455 (493).

General Quota Position

By April 25, 1966 out of a total of 1,908 shipping points in the western division, the Canadian Wheat Board had placed 341 points on a delivery quota of 10 bushels per specified acre, 498 points on an 8-bushel quota and 628 points on a 6-bushel quota. Of the remainder, 339 points were on a 5-bushel quota and 92 points on a 4-bushel quota. Only 10 stations were reported as "closed".

Summary of Elevator Shipping Points in the Western Division as at April 25, 1966

Province	General Quota in Bushels Per Specified Acre					Closed	Total
	Four	Five	Six	Eight	Ten		
Ontario	-	-	-	-	1	-	1
Manitoba	25	40	117	81	77	3	343
Saskatchewan	36	224	404	302	61	5	1,032
Alberta	31	75	107	115	197	2	527
British Columbia	-	-	-	-	5	-	5
All Provinces	92	339	628	498	341	10	1,908

Crop and Weather
Conditions

The telegraphic crop report, published by the Dominion Bureau of Statistics on May 4, 1966 summarized crop conditions in each of the Prairie Provinces as follows:

Very limited field work had been done in Manitoba prior to the heavy snowfall of April 27. Snow is still on the ground in most areas and it will be one or two weeks before field work is possible. Moisture conditions are good to excessive, with parts of the Red River Valley flooded or waterlogged.

Late-season snowfalls and low temperatures have delayed developments and, as a result, very little spring work has been done in Saskatchewan. Warmer weather during the present week will enable farmers to commence next week. Moisture reserves generally are exceptionally good in all areas and seed supplies appear adequate. Grass growth has been slow but it is now expected to develop rapidly. Although the winter was long, cattle came through in fairly good shape.

Seeding operations are well under way in parts of Southern Alberta, but elsewhere very little has been done. Cool weather with snow in some areas has delayed field operations but, given favourable weather, field work will get under way next week in most regions. Soil moisture levels are good to excellent. Over-wintered crops generally came through in good condition. Pasture growth has been negligible. Livestock came through a long winter in fairly good condition.

I.W.A. Extended
to July 31, 1967

Following is the text of an announcement made in the House of Commons on May 4, 1966 by the Honourable Robert H. Winters, Minister of Trade and Commerce:

"I should like to advise the House that on April 28, our Charge d'affaires in Washington signed on behalf of the Government of Canada a Protocol extending the current International Wheat Agreement without amendment for a further year to 31st July, 1967. The International Wheat Council agreed at its Session last November to recommend to member governments this second one-year extension of the Agreement, in view of the continuing negotiations in the Kennedy Round for comprehensive arrangements covering cereals generally."

Background Note on the International Wheat Agreement: The current I.W.A. is the fifth since 1949. On July 31, 1965, it was extended by Protocol without amendment for one year. Membership of the Agreement comprises ten exporting countries and thirty-eight importing countries, including all the principal exporters of wheat and flour and most of the major importers. The price range under the Agreement is established at a maximum of U.S. \$2.025 and a minimum of U.S. \$1.625 per bushel for No. 1 Manitoba Northern basis in store Fort William-Port Arthur. Under the Agreement, when prices are at or above the maximum, exporting countries undertake to provide to member importing countries at not greater than the maximum price the average of their commercial purchases from them over a base period; importing countries undertake to purchase a specified percentage of their total commercial requirements from member exporting countries when prices are within the price range but below the maximum price. The Agreement provides for an annual review of performance and of the world wheat situation.

Canadian Wheat
Stocks at
March 31, 1966

Total stocks of Canadian wheat at March 31, 1966 were estimated at 750.0 million bushels compared with 717.7 million on the same date in 1965 and the record 904.4 million in 1957. The ten-year (1956-65) average was 752.1 million bushels. Data for these

estimates were obtained from the Dominion Bureau of Statistics' annual March 31 survey of grain held on farms, from mill returns, and from information supplied by the Board of Grain Commissioners for Canada relative to grain in commercial positions at the close of business on March 30. An estimated 450.4 million bushels, representing 60 per cent of the total were held on farms, 18 per cent more than last year's total of 381.0 million and 4 per cent above the 431.6 million at March 31, 1964. All but 5.4 million bushels of the total farm stocks of wheat were held on farms in the Prairie Provinces. Farm-held stocks in Saskatchewan were placed at 307.0 million while those in Alberta and Manitoba were estimated at 99.0 million and 39.0 million bushels, respectively. Of the 299.6 million bushels held in off-farm positions, 181.6 million were in country elevators compared with 182.1 million a year ago and 201.8 million two years ago. Stocks in Lakehead positions amounted to 57.4 million bushels, 12 per cent below last year's corresponding total of 65.0 million and 14 per cent less than the 1964 level of 66.7 million. Supplies in eastern elevators, at 20.0 million bushels were sharply below the 37.1 million of 1965 and 6 per cent less than the 21.3 million of 1964.

Stocks of Canadian Wheat at March 31, 1964-66 (1)

Position	1964	1965	1966
thousand bushels			
<u>In Canada</u>			
On farms	431,600	381,000	450,400
Country elevators	201,761	182,068	181,650
Interior private and mill elevators	7,866	7,468	6,772
Interior terminal elevators	5,634	4,956	769
Vancouver-New Westminster elevators	8,765	8,517	7,592
Victoria elevator	700	476	597
Prince Rupert elevator	713	764	957
Churchill elevator	4,759	4,700	824
Ft. William-Pt. Arthur elevators	66,668	65,021	57,364
In transit rail (western division)	19,877	8,623	13,607
Eastern elevators.....	21,262	37,092	20,043
Storage afloat (eastern division)	10,034	12,216	4,457
In transit rail (eastern division)	1,935	2,392	2,263
Eastern mills (mill bins only) (2)	2,542	2,036 (3)	2,456
Western mills (mill bins only) (2)	413	348 (3)	275
Totals in Canada (2)	784,528	717,677 (3)	750,026
<u>In United States</u>	-	-	-
Totals in Canada and United States	784,528	717,677 (3)	750,026

(1) Stocks other than on farms and in mills compiled by the Statistics Branch, Board of Grain Commissioners for Canada, as at the close of business on April 1, 1964, March 31, 1965 and March 30, 1966.

(2) Small quantities of grain going into ground feeds have been excluded.

(3) Revised.

Farmers' Marketings (1) of Wheat in the Prairie Provinces 1965-66

Week Ending	Manitoba	Saskatchewan	Alberta	Total	Last Year(2)
bushels					
August 1 - 11, 1965 ...	72,373	307,415	32,092	411,880	583,409
18	58,125	171,644	99,666	329,435	717,218
25	531,497	1,248,691	299,652	2,079,840	2,153,973
September 1	582,609	2,681,424	581,410	3,845,443	2,532,451
8	243,029	2,073,379	639,041	2,955,449	3,246,274
15	508,944	4,387,021	610,973	5,506,938	6,599,071
22	364,600	2,366,634	384,426	3,115,660	18,121,700
29	769,182	1,845,073	513,968	3,128,223	16,301,510
October 6	2,277,366	3,985,118	2,047,455	8,309,939	11,145,643
13	4,037,753	9,938,485	4,877,036	18,853,274	15,100,572
20	2,622,535	14,354,967	4,871,472	21,848,974	19,356,199
27	1,999,638	10,383,566	3,323,365	15,706,569	16,550,913
November 3	1,585,786	7,128,714	2,309,350	11,023,850	13,016,334
10	2,379,134	9,236,326	2,222,102	13,837,562	12,801,440
17	2,142,387	8,381,642	1,815,821	12,339,850	11,583,131
24	2,063,870	8,267,245	1,912,400	12,243,515	12,173,348
December 1	1,893,856	9,344,779	1,893,792	13,132,427	8,805,335
8	2,483,454	10,370,729	2,936,028	15,790,211	8,634,551
15	2,826,634	13,347,318	3,310,970	19,484,922	20,300,443
22	2,724,598	13,372,399	3,969,470	20,066,467	8,686,749
29	1,803,602	8,593,690	2,848,423	13,245,715	4,066,001
January 5, 1966 ...	832,437	6,310,526	1,067,977	8,210,940	7,745,949
12	232,352	2,050,378	816,703	3,099,433	3,738,001
19	751,276	1,402,910	3,381,590	5,535,776	9,940,148
26	749,247	2,788,527	1,539,695	5,077,469	20,007,935
February 2	264,993	1,263,054	656,558	2,184,605	4,384,418
9	1,687,263	2,253,553	3,591,616	7,532,432	3,239,560
16	1,419,621	4,840,812	3,352,247	9,612,680	4,671,139
23	277,367	2,681,228	1,724,409	4,683,004	5,927,571
March 2	870,199	2,130,966	2,915,506	5,916,671	4,765,012
9	829,571	4,594,471	2,625,770	8,049,812	7,281,585
16	641,411	3,213,908	2,708,702	6,564,021	7,877,824
23	1,555,971	4,542,060	2,607,889	8,705,920	4,062,649
30	1,974,805	4,507,134	3,421,241	9,903,180	3,504,138
April 6	847,153	3,501,446	2,332,445	6,681,044	5,299,659
13	735,133	5,221,413	2,534,166	8,490,712	3,319,678
20	663,562	7,615,847	3,259,866	11,539,275	2,245,844
Totals	48,303,333	200,704,492	80,035,292	329,043,117	310,487,375
Average similar period:					
1954-55-1963-64	24,414,609	134,534,164	62,309,926	221,258,698	

(1) Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings.

(2) Revised.

Visible Supply of Canadian Wheat, April 20, 1966
Compared with Approximately the Same Date, 1964 and 1965

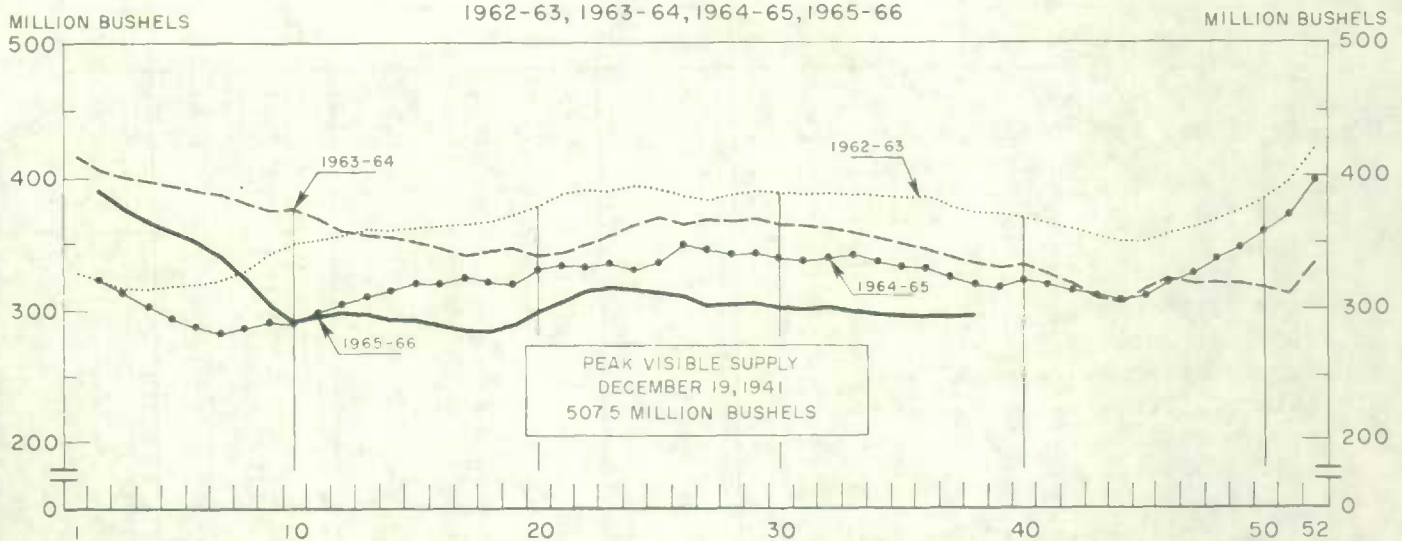
Position	1964	1965	1966
	thousand bushels		
Country elevators - Manitoba	18,608	23,493	20,018
Saskatchewan	111,350	98,473	108,201
Alberta	59,440	54,422	54,094
Totals	189,398	176,388	182,311
Interior private and mill	7,742	7,379	7,216
Interior terminals	5,599	5,137	941
Vancouver-New Westminster	7,383	8,073	8,389
Victoria	399	673	268
Prince Rupert	554	483	159
Churchill	4,759	4,700	824
Fort William-Port Arthur	60,109	65,177	38,797
In transit rail (western division)	24,673	9,824	10,382
Bay, Lake and Upper St. Lawrence ports	8,449	13,514	8,683
Lower St. Lawrence and Maritime ports	18,782	26,422	21,335
In transit lake	5,635	1,069	15,257
In transit rail (eastern division)	1,057	922	1,493
Totals.....	334,539	319,760	296,055

Grading of Wheat Inspected, August 1965-March 1966 with Comparisons

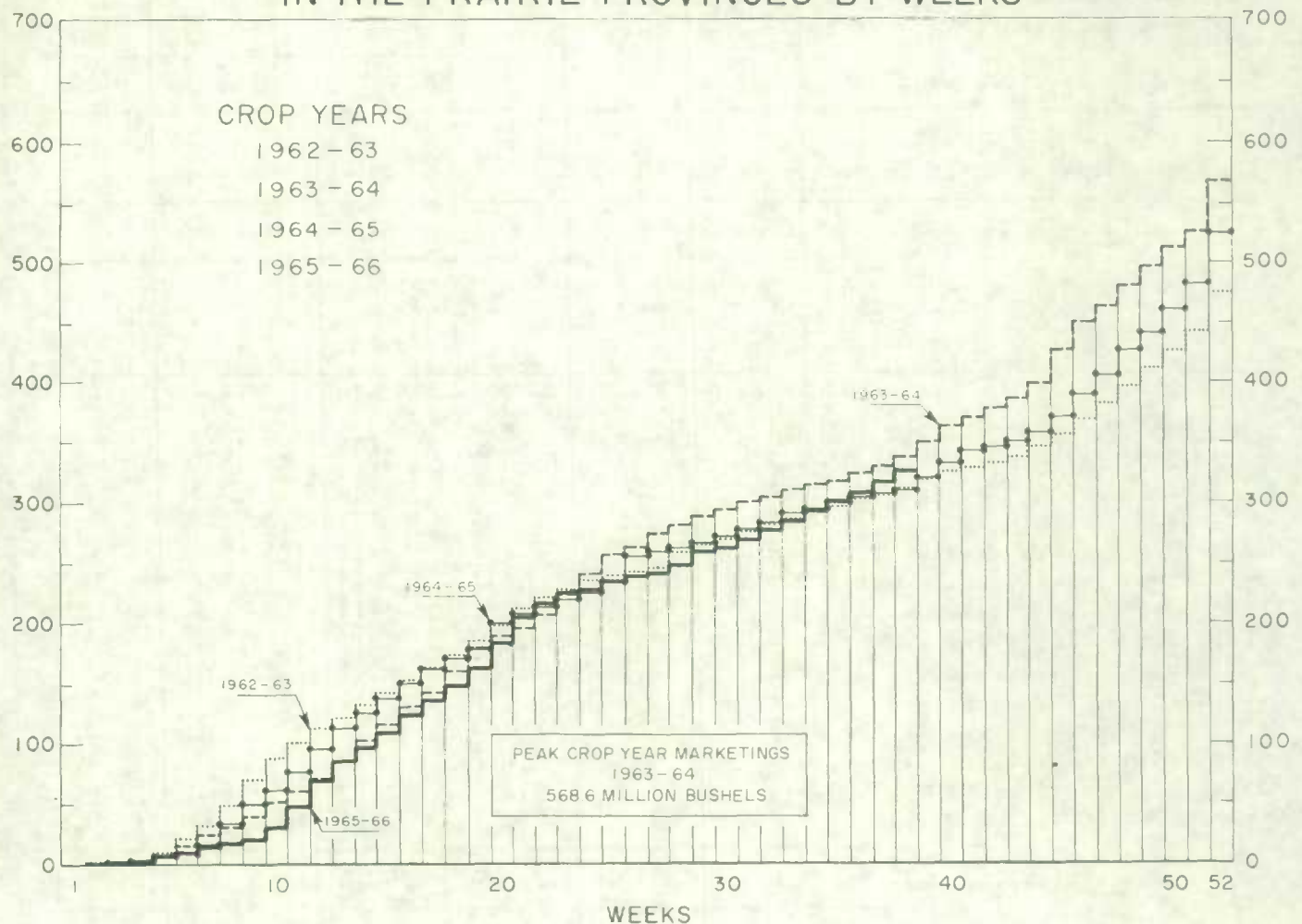
Grade	Crop Year		August-March			
	Average					
	1959-60	1964-65	1964-65		1965-66	
	1963-64					
	per cent	per cent	cars	per cent	cars	per cent
No. 1 Man. Northern	8.2	2.4	5,018	2.9	3,209	1.6
No. 2 Man. Northern	41.5	34.0	68,308	39.4	47,670	24.2
No. 3 Man. Northern	22.1	22.0	41,216	23.8	48,383	24.5
No. 4 Man. Northern	8.1	8.6	13,409	7.7	34,309	17.4
No. 5 Wheat	3.7	5.7	7,218	4.2	7,944	4.0
No. 6 Wheat	0.5	0.6	853	0.5	168	0.1
Feed Wheat	(1)	(1)	23	(1)	4	(1)
Others Red Spring	8.6	18.9	28,648	16.5	46,060	23.4
C.W. Garnet	0.2	0.1	169	0.1	16	(1)
C.W. White Spring	0.1	0.1	210	0.1	147	0.1
C.W. Mixed Wheat	(1)	(1)	94	0.1	115	0.1
Alberta Winter	0.4	0.5	1,075	0.6	565	0.3
Nos. 1-6 C.W. Amber Durum .	6.3	6.6	6,717	3.9	7,927	4.0
Others C.W. Amber Durum ...	0.2	0.4	569	0.3	664	0.3
Totals	100.0	100.0	173,527	100.0	197,181	100.0
Gross bushels (approx.) ...			335,927,000		379,725,000	

(1) Less than .05 per cent.

WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT



CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



(Data in both charts for crop years beginning August 1)

Lake Shipments of Canadian Grain

Total shipments of the five major grains out of Lakehead terminals from the opening of navigation to April 20 this year amounted to 40.0 million bushels, second only to the 51.3 million shipped during the same period in 1945. In 1966 the season of navigation opened on April 3 while the 1965 season opened on April 20. Shipments of wheat, at a record 31.9 million were 7 per cent more than the 1945 figure of 30.0 million bushels and accounted for 80 per cent of the total five grains.

Lake Shipments of Canadian Grain from the Opening of Navigation to April 20, 1966 and to Approximately the Same Date 1955 to 1965

Year	Wheat	Oats	Barley	Rye	Flaxseed	Total
thousand bushels						
1955	1,870	549	3,049	1,051	-	6,518
1956	24,054	1,809	5,542	452	203	32,059
1957	9,245	-	803	-	951	11,000
1958	8,446	2,490	7,363	250	203	18,752
1959	4,011	386	587	-	87	5,071
1960	13,270	726	1,127	413	288	15,824
1961	16,025	2,159	3,138	300	589	22,212
1962	-	-	-	-	-	-
1963	-	-	-	-	-	-
1964	20,586	2,989	2,318	154	433	26,479
1965	-	-	-	-	-	-
1966	31,910	3,154	2,567	1,335	1,016	39,981

Rail Shipments of Wheat to Maritime Ports

Rail shipments of wheat to Maritime ports from Bay, Lake and Upper St. Lawrence ports during the first eight months of the current crop year totalled 33.0 million bushels compared with the August 1964-March 1965 figure of 31.3 million.

Rail Shipments of Wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports

Origin of Shipment	August 1, 1964-March 31, 1965	August 1, 1965-March 31, 1966
bushels		
Port McNicoll	6,478,328	9,149,869
Midland, Tiffin	9,333,960	12,036,940
Collingwood	581,750	1,310,880
Owen Sound	5,945,655	5,093,871
Goderich	3,419,140	1,219,950
Sarnia	2,996,960	2,375,805
Port Colborne	2,382,502	1,592,535
Peterborough	-	206,211
Walkerville	144,399	-
Totals	31,282,694	32,986,061

Rail Shipments of Wheat from Fort William-Port Arthur, 1962-63-1965-66

Month	1962-63	1963-64	1964-65	1965-66
bushels				
August	13,933	5,500	7,786	10,458
September	11,657	9,104	19,564	10,500
October	22,716	25,355	12,135	4,500
November	12,024	13,500	13,167	10,205
December	12,778	23,047	26,961	7,500
January	39,534	58,772	10,703	46,108
February	22,967	28,768	17,214	26,712
March	86,398	21,268	112,296	98,598
April	69,067	26,063	17,506	
May	11,851	7,941	8,207	
June	15,746	20,518	4,965	
July	11,158	12,707	13,872	
Totals	329,829	252,543	264,376	

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, March 1966

Grade	Prince Edward Island	Nova Scotia	New Brunswick	Quebec	Ontario
bushels					
5 Wheat	-	2,000	16,000	1,500	3,000
Tough	3,500	4,000	22,000	20,500	83
Durum	-	-	-	7,000	1,500
Others	-	-	6,000	10,500	1,015
Totals.....	3,500	6,000	44,000	39,500	5,598

Overseas Exports of Canadian Grain by Ports of Loading, August 1, 1965-April 20, 1966
with Comparisons

Port	Wheat (1)	Durum Wheat (1)	Oats (1)	Barley	Rye	Flaxseed	Rapeseed
thousand bushels							
<u>Pacific Seaboard</u>							
Van.-New Westminster	109,666	2,116	8,281	12,409	2,824	5,074	8,354
Victoria	8,766	-	-	-	-	-	-
Prince Rupert	11,762	-	-	-	-	-	-
Churchill	24,291	-	-	-	-	-	-
Lakehead Direct.....	3,055	520	2,888	1,796	513	5,183	677
Prescott Direct	380	-	-	-	10	-	-
<u>St. Lawrence</u>							
Montreal	58,341	9,351	484	3,366	140	402	101
Sorel	22,389	2,810	230	-	49	80	-
Three Rivers	16,204	2,229	-	-	-	-	-
Quebec	10,826	903	-	-	-	256	-
Baie Comeau	35,528	3,579	-	-	-	-	-
<u>Maritime</u>							
Saint John	1,786	-	-	-	-	-	-
West Saint John	19,371	1,564	66	-	-	867	-
Halifax	13,995	36	-	-	-	491	-
Totals	336,360	23,108	11,949	17,571	3,536	12,353	9,132
Aug. 1, 1964-April 21, 1965 ..	243,865	19,814	4,661	16,409	1,379	9,609	6,823

(1) Excluding bagged seed.

Freight-
Assisted
Shipments

Claims filed for payment up to March 31, 1966 represent the movement of some 10.2 million bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during the August-February period of the 1965-66 crop year. During the same months last year claims had been filed for a total of 6.2 million bushels, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the August-February shipments of wheat under the policy were running about 64 per cent above those of 1964-65. Revised data on the August-February 1964-65 shipments of wheat based on claims submitted up to March 31, 1966 place the seven-month total at 6.6 million bushels. The bulk of the shipments during the current seven-month period under review went to destinations in Quebec and Ontario with these two provinces accounting for 42 per cent and 25 per cent of the total, respectively.

Provincial Distribution of Wheat Shipments under the Freight Assistance Policy
August-February 1965-66 and 1964-65

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
thousand bushels								
August, 1965	34	17	181	59	719	449	139	1,598
September	124	22	190	70	701	496	181	1,785
October	43	10	204	54	656	382	271	1,621
November	11	18	163	65	661	312	271	1,501
December	12	39	283	62	580	357	107	1,440
January, 1966	8	25	122	53	470	289	204	1,172
February	4	29	133	35	520	253	95	1,069
Totals (1)	237	160	1,277	398	4,306	2,538	1,268	10,186
Same period 1964-65:								
Preliminary (2)	123	66	616	225	2,774	1,510	888	6,201
Revised (1)	142	72	675	243	2,949	1,536	1,028	6,645

Preliminary data on millfeed shipments under the freight assistance policy indicate shipments of 307,477 tons during the August-February period of the current crop year. During the same seven months of 1964-65 claims had been filed for a total of 253,080 tons, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the August-February shipments of millfeeds under the policy were running about 21 per cent more than those of 1964-65. Revised data on the 1964-65 August-February shipments of millfeeds based on claims submitted up to March 31, 1966 place the seven-month total at 288,297 tons. As with freight-assisted shipments of wheat, the greater portion of the millfeed shipments during the period under review went to destinations in Quebec and Ontario.

Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy
August-February 1965-66 and 1964-65

Province	1964-65		1965-66
	Preliminary (2)	Revised (1)	Preliminary (1)
tons			
Newfoundland	2,827	3,896	3,487
Prince Edward Island	4,136	4,768	6,355
Nova Scotia	16,372	19,828	21,665
New Brunswick	15,130	16,519	16,057
Quebec	121,448	141,368	157,099
Ontario	77,810	81,875	85,378
British Columbia	15,357	20,043	17,436
Totals	253,080	288,297	307,477

- (1) Based on claims filed up to March 31, 1966.
(2) Based on claims filed up to March 31, 1965.

Monthly Exports of Canadian Wheat and Wheat Flour

Year and Month	Wheat in Bulk (1)	Bagged Seed Wheat (2)	Total Wheat	Wheat Flour (2)(3)	Total (3) Wheat and Wheat Flour
thousand bushels					
<u>1963-64</u>					
August	29,204	187	29,391	2,819	32,210
September	42,556	129	42,686	2,106	44,791
October	59,020	15	59,035	3,520	62,555
November	65,296	204	65,499	4,538	70,037
December	41,763	388	42,151	6,284	48,435
January	28,451	535	28,987	5,829	34,816
February	21,675	562	22,237	5,800	28,037
March	22,510	484	22,995	5,697	28,692
April	43,211	213	43,423	5,530	48,954
May	56,992	14	57,006	4,744	61,750
June	65,036	144	65,180	3,768	68,948
July	61,012	35	61,047	4,275	65,322
Totals	536,726	2,912	539,637	54,910	594,548
<u>1964-65</u>					
August	42,226	68	42,294	3,711	46,005
September	42,792	121	42,913	2,258	45,172
October	40,120	27	40,147	2,460	42,607
November	30,976	45	31,021	2,534	33,556
December	27,720	79	27,799	2,220	30,020
January	18,098	85	18,183	2,263	20,446
February	19,337	147	19,484	1,637	21,121
March	23,376	281	23,657	2,289	25,946
April	31,798	212	32,010	4,047	36,057
May	34,822	126	34,949	3,515	38,464
June	30,631	59	30,690	2,176	32,866
July	24,843	61	24,905	2,430	27,335
Totals	366,740	1,312	368,052	31,542	399,594
<u>1965-66 (4)</u>					
August	43,377	62	43,439	1,937	45,377
September	64,447	94	64,541	2,755	67,296
October	64,517	82	64,599	2,273	66,872
November	55,652	38	55,691	4,202	59,893
December	33,201	56	33,258	1,916	35,174
January	23,483	45	23,527	4,452	27,979
February	23,502	44	23,545	2,554	26,099
March	32,395	191	32,585	2,814	35,399
Totals	340,574	612	341,186	22,904	364,090

- (1) Export clearances including shipments to the United States compiled by the Statistics Branch, Board of Grain Commissioners for Canada.
- (2) Compiled from Canadian Customs returns, 1963-64—1964-65 adjusted to remove effect of time lag in reporting.
- (3) In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt.
- (4) Preliminary, subject to revision.

Exports of Canadian Wheat (1) by Destination, March 1966 and 1965

Destination	Wheat (Except Durum)	Durum Wheat	All Wheat	
			March 1966	March 1965 (2)
bushels				
<u>Western Europe</u>				
<u>EEC</u>				
Belgium and Luxembourg	757,254	-	757,254	870,955
France	93,333	-	93,333	179,311
Germany, Federal Republic	1,958,186	124,447	2,082,633	996,615
Italy	42,000	-	42,000	416,267
Netherlands	-	-	-	89,717
Sub-totals	2,850,773	124,447	2,975,220	2,552,865
<u>Other Western Europe</u>				
Britain	5,544,809	-	5,544,809	4,022,905
Ireland	-	-	-	149,326
Switzerland	100,693	14,934	115,627	87,000
Sub-totals	5,645,502	14,934	5,660,436	4,259,231
Totals	8,496,275	139,381	8,635,656	6,812,096
<u>Eastern Europe</u>				
Albania	-	-	-	617,066
Hungary	-	-	-	1,490,347
U.S.S.R. (Russia)	7,261,253	424,704	7,685,957	-
Totals	7,261,253	424,704	7,685,957	2,107,413
<u>Africa</u>				
Nigeria	-	-	-	56,000
<u>Asia</u>				
China, Communist	9,068,308	96,829	9,165,137	6,566,477
Hong Kong	74,480	-	74,480	66,827
India	1,356,588	-	1,356,588	1,114,405
Japan	3,612,958	-	3,612,958	3,433,099
Kuwait	-	-	-	350,000
Malaysia and Singapore	34,907	-	34,907	203,840
Pakistan	137,368	-	137,368	-
Philippines	-	-	-	714,560
Taiwan	-	-	-	134,811
Totals	14,284,609	96,829	14,381,438	12,584,019
<u>Western Hemisphere</u>				
Cuba	1,284,040	-	1,284,040	812,336
Ecuador	144,427	-	144,427	145,787
El Salvador	-	-	-	161,280
Guatemala	-	-	-	23,333
Jamaica	1,496	-	1,496	-
Nicaragua	33,973	-	33,973	-
Peru	112,000	-	112,000	-
Venezuela	115,741	-	115,741	673,643
Totals	1,691,677	-	1,691,677	1,816,379
Sub-totals, All Countries	31,733,814	660,914	32,394,728	23,375,907
Bagged seed (3)			190,641	280,851
Totals, All Countries	31,733,814	660,914	32,585,369	23,656,758

See footnotes on page 19.

Cumulative Exports of Canadian Wheat (1) by Destination

Destination	August 1965 - March 1966			Total
	Wheat (Except Durum)	Durum Wheat	Total Wheat	Same Period Last Year (2)
bushels				
<u>Western Europe</u>				
<u>EEC</u>				
Belgium and Luxembourg	8,171,843	511,739	8,683,582	11,105,178
France	1,786,846	608,197	2,395,043	3,890,541
Germany, Federal Republic .	10,913,795	5,184,963	16,098,758	14,767,896
Italy	4,505,952	175,442	4,681,394	2,951,027
Netherlands	3,282,624(4)	123,199	3,405,823(4)	2,309,715
Sub-totals	28,661,060(4)	6,603,540	35,264,600(4)	35,024,357
<u>Other Western Europe</u>				
Austria	840,515	381,193	1,221,708	1,195,493
Britain	47,581,446(4)	266,226	47,847,672(4)	48,605,359
Finland	377,684	-	377,684	343,467
Ireland	917,514	26,068	943,582	891,143
Malta and Gozo	283,733	-	283,733	412,534
Norway	1,575,540	-	1,575,540	1,601,120
Sweden	-	18,666	18,666	11,200
Switzerland	2,422,787	2,571,737	4,994,524	2,932,404
Sub-totals	53,999,219(4)	3,263,890	57,263,109(4)	55,992,720
Totals	82,660,279	9,867,430	92,527,709	91,017,077
<u>Eastern Europe</u>				
Albania	2,527,365	947,398	3,474,763	3,493,150
Bulgaria	-	-	-	3,764,681
Czechoslovakia	6,451,200	1,095,866	7,547,066	18,688,398
Germany, East	5,019,952	-	5,019,952	7,404,212
Hungary	-	-	-	3,614,420
Poland	6,310,141	1,357,508	7,667,649	14,717,161
U.S.S.R. (Russia)	111,539,768	7,269,524	118,809,292	970,980
Totals	131,848,426	10,670,296	142,518,722	52,653,002
<u>Africa</u>				
Ethiopia	146,976	-	146,976	-
Mozambique	11,125	-	11,125	24,105
Nigeria	302,400	-	302,400	340,024
Republic of South Africa	-	-	-	944,533
Rhodesia	-	-	-	48,210
Totals	460,501	-	460,501	1,356,872

Cumulative Exports of Canadian Wheat (1) by Destination

Destination	August 1965 - March 1966			Total
	Wheat (Except Durum)	Durum Wheat	Total Wheat	Same Period Last Year (2)
bushels				
<u>Asia</u>				
China, Communist	43,414,082	2,067,769	45,481,851	40,439,897
Hong Kong	879,684	-	879,684	592,294
India	8,583,176	-	8,583,176	4,339,668
Israel	467,600	-	467,600	529,200
Japan	30,591,942	-	30,591,942	30,819,402
Kuwait	-	-	-	350,000
Malaysia and Singapore	780,605	-	780,605	614,507
Pakistan	671,847	-	671,847	1,836,800
Philippines	2,053,520	-	2,053,520	4,531,595
Saudi Arabia	229,531	-	229,531	251,964
Taiwan	-	-	-	476,647
Thailand	154,000	-	154,000	-
Totals	87,825,987	2,067,769	89,893,756	84,781,974
<u>Oceania</u>				
United States Oceania	36,587	-	36,587	38,565
<u>Western Hemisphere</u>				
Barbados	160	-	160	60
Colombia	-	-	-	367,454
Cuba	7,698,655	-	7,698,655	4,362,359
Dominican Republic	-	-	-	704,386
Ecuador	729,774	-	729,774	1,038,929
El Salvador	452,667	-	452,667	552,665
Guatemala	148,106	-	148,106	159,166
Honduras Republic	-	-	-	53,200
Jamaica	7,984	-	7,984	3,654
Leeward and Windward Islands .	4	-	4	-
Nicaragua	450,023	-	450,023	255,733
Peru	298,667	-	298,667	613,200
Trinidad and Tobago	129,472	-	129,472	-
Venezuela	5,221,368	-	5,221,368	6,686,994
Totals	15,136,880	-	15,136,880	14,797,800
Sub-totals, All Countries .	317,968,660	22,605,495	340,574,155	244,645,290
Bagged seed (3)			611,614	852,809
Totals, All Countries	317,968,660	22,605,495	341,185,769	245,498,099

(1) Overseas clearances as reported by the Statistics Branch, Board of Grain Commissioners for Canada, for all countries except the United States. Excluding bagged seed. (2) Revised. (3) Compiled from Canadian Customs returns, 1964-65 adjusted for time lag. (4) Revisions in data for February have been taken into account in the August-March cumulative totals.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	March 1966 (1)	August-March	
		1965-66 (1)	1964-65 (2)
		bushels	
<u>Western Europe</u>			
<u>EEC</u>			
Belgium and Luxembourg	3,220	49,742	141,351
Italy	-	5,290	6,785
Netherlands	511	3,979	3,618
Sub-totals	3,731	59,011	151,754
<u>Other Western Europe</u>			
Britain	571,276	6,168,784	6,738,814
Denmark	-	1,380	1,840
Gibraltar	1,481	12,300	2,622
Greece	5,007	16,408	12,507
Iceland	-	1,776	3,220
Norway	-	46	-
Portugal	4,830	46,264	83,704
Sweden	-	1,265	1,265
Sub-totals	582,594	6,248,223	6,843,972
Totals	586,325	6,307,234	6,995,726
<u>Eastern Europe</u>			
U.S.S.R. (Russia)	35,613	467,222	1,355,378
<u>Africa</u>			
Angola	345	12,075	1,196
Cameroun Republic	5,683	26,740	23,407
Congo (Leopoldville)	18,170	88,320	100,687
Ethiopia	-	-	230
French Africa nes	2,231	22,326	14,094
Gambia	-	33,235	53,668
Ghana	-	560,243	1,266,842
Guinea Republic	-	-	920
Ivory Coast Republic	-	2,645	2,185
Liberia	5,851	100,006	60,380
Malagasy Republic	3,795	3,795	-
Malawi	6,847	20,141	6,039
Mozambique	8,432	36,103	32,798
Nigeria	1,164	19,007	5,697
Portuguese Africa nes	4,853	67,912	68,420
Rhodesia	3,450	8,050	12,347
Sierra Leone	30,705	248,575	381,770
Tanzania	3,450	6,900	-
Togo	24,341	147,060	125,557
U.A.R. -Egypt	-	1,656	-
Totals	119,317	1,404,789	2,156,237
<u>Asia</u>			
Aden	6,633	38,148	30,314
Burma	-	-	159,043
Ceylon	315,118	814,140	437,936
Hong Kong	37,778	455,189	492,685
India	462	646	-
Indonesia	-	-	16,694
Iran	-	3,364	1,831
Japan	1,219	3,367	21,507
Jordan	-	10,596	9,888
Korea	-	60,978	-
Kuwait	-	-	9,899

FARMERS' MARKETINGS OF WHEAT, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHELS

700 —

MILLION BUSHELS

— 700

600 —

— 600

500 —

— 500

400 —

— 400

300 —

— 300

200 —

— 200

100 —

— 100

0

0

30 year average
1934-35
1963-64

10 year average
1954-55
1963-64

1960-61

1961-62

1962-63

1963-64

1964-65

1965-66

JULY

JUNE

MAY

APR.

MAR.

FEB.

JAN.

DEC.

NOV.

OCT.

SEPT.

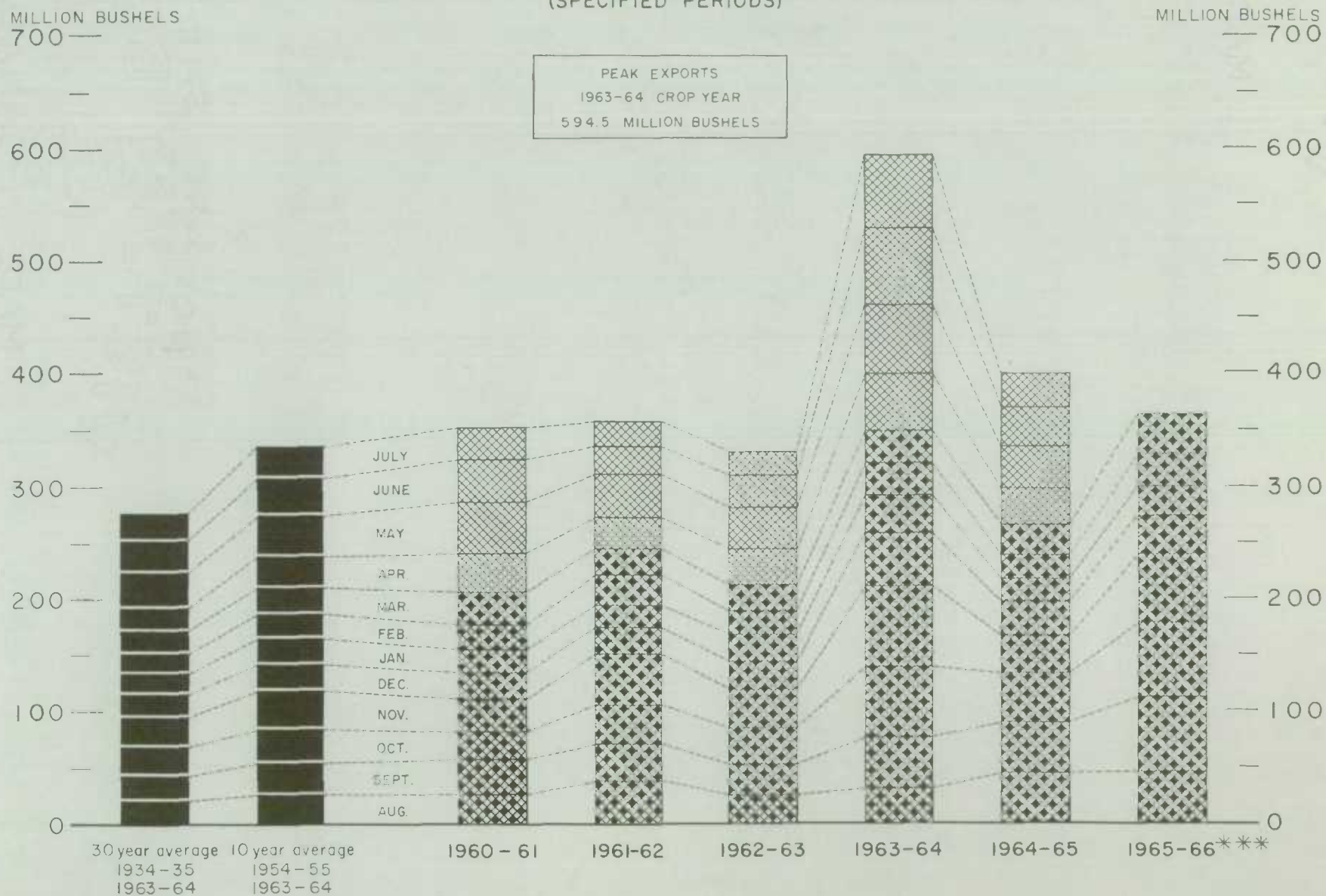
PEAK MARKETINGS

1963-64 CROP YEAR

568.6 MILLION BUSHELS

EXPORTS OF CANADIAN WHEAT* AND WHEAT FLOUR**

(SPECIFIED PERIODS)



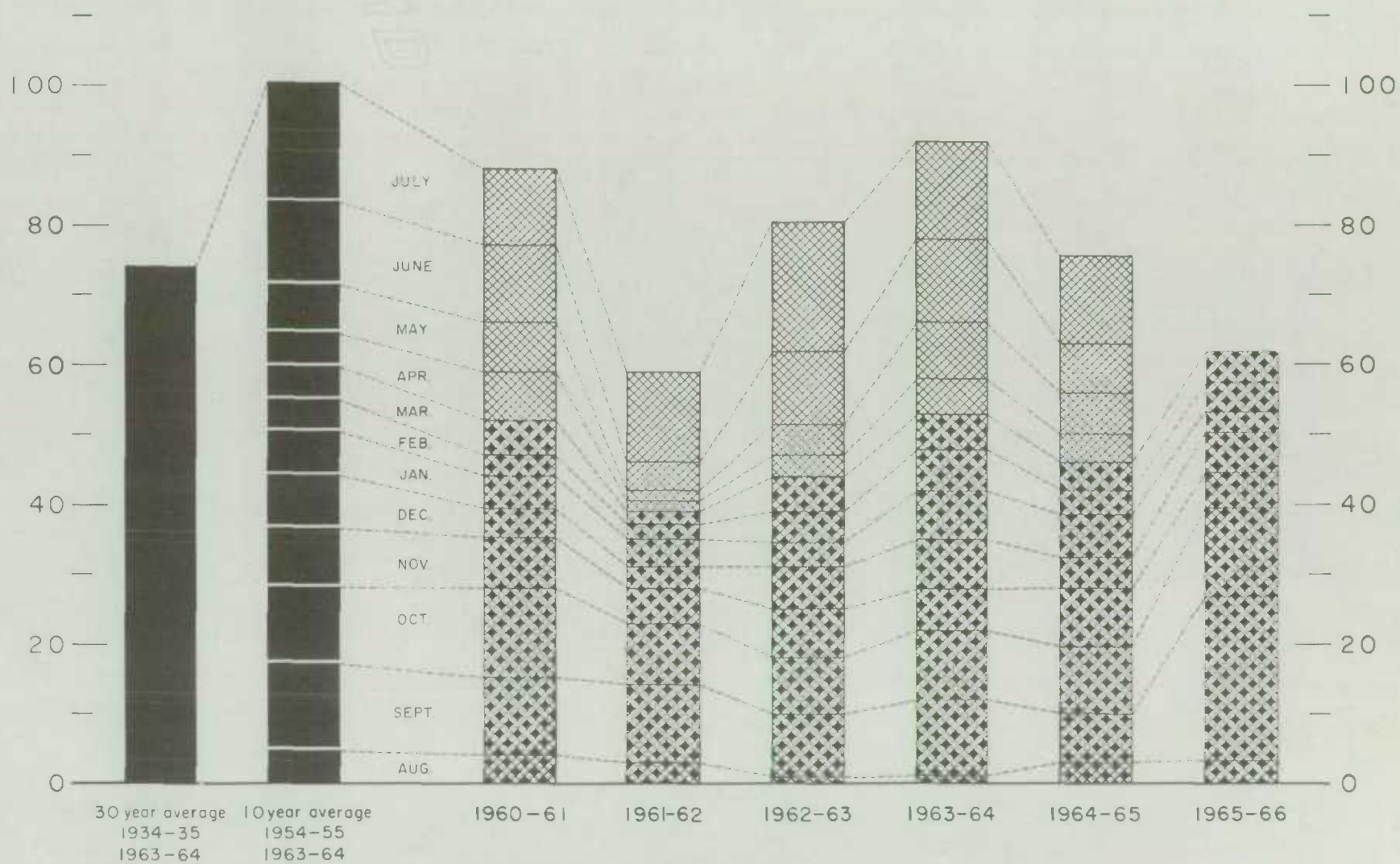
*Beginning with 1956-57 includes bagged seed wheat *In terms of wheat equivalent ***Preliminary

Agriculture Division D.B.S.

FARMERS' MARKETINGS OF BARLEY, PRAIRIE PROVINCES (SPECIFIED PERIODS)

MILLION BUSHEL
120 —

MILLION BUSHEL
120 —



EXPORTS OF CANADIAN BARLEY AND BARLEY PRODUCTS*

(SPECIFIED PERIODS)

MILLION BUSHEL

80 —

70 —

60 —

50 —

40 —

30 —

20 —

10 —

0

MILLION BUSHEL

80 —

70 —

60 —

50 —

40 —

30 —

20 —

10 —

0

30 year average 10 year average
 1934-35 1954-55
 1963-64 1963-64

1960-61

1961-62

1962-63

1963-64

1964-65

1965-66**

JULY

JUNE

MAY

APR

MAR

FEB

J

D

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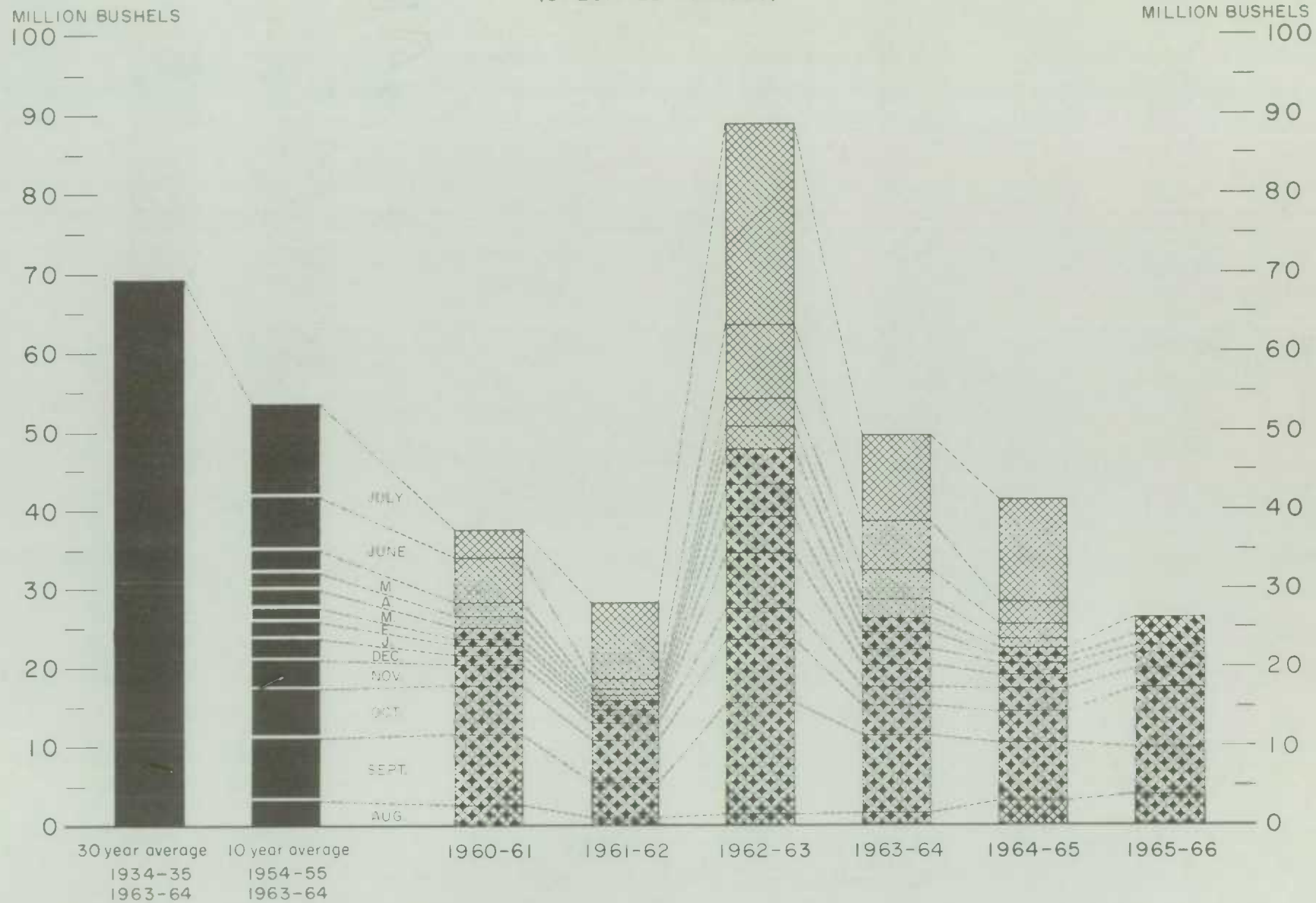
SEPT

AUG

* (in terms of grain equivalent) ** Preliminary

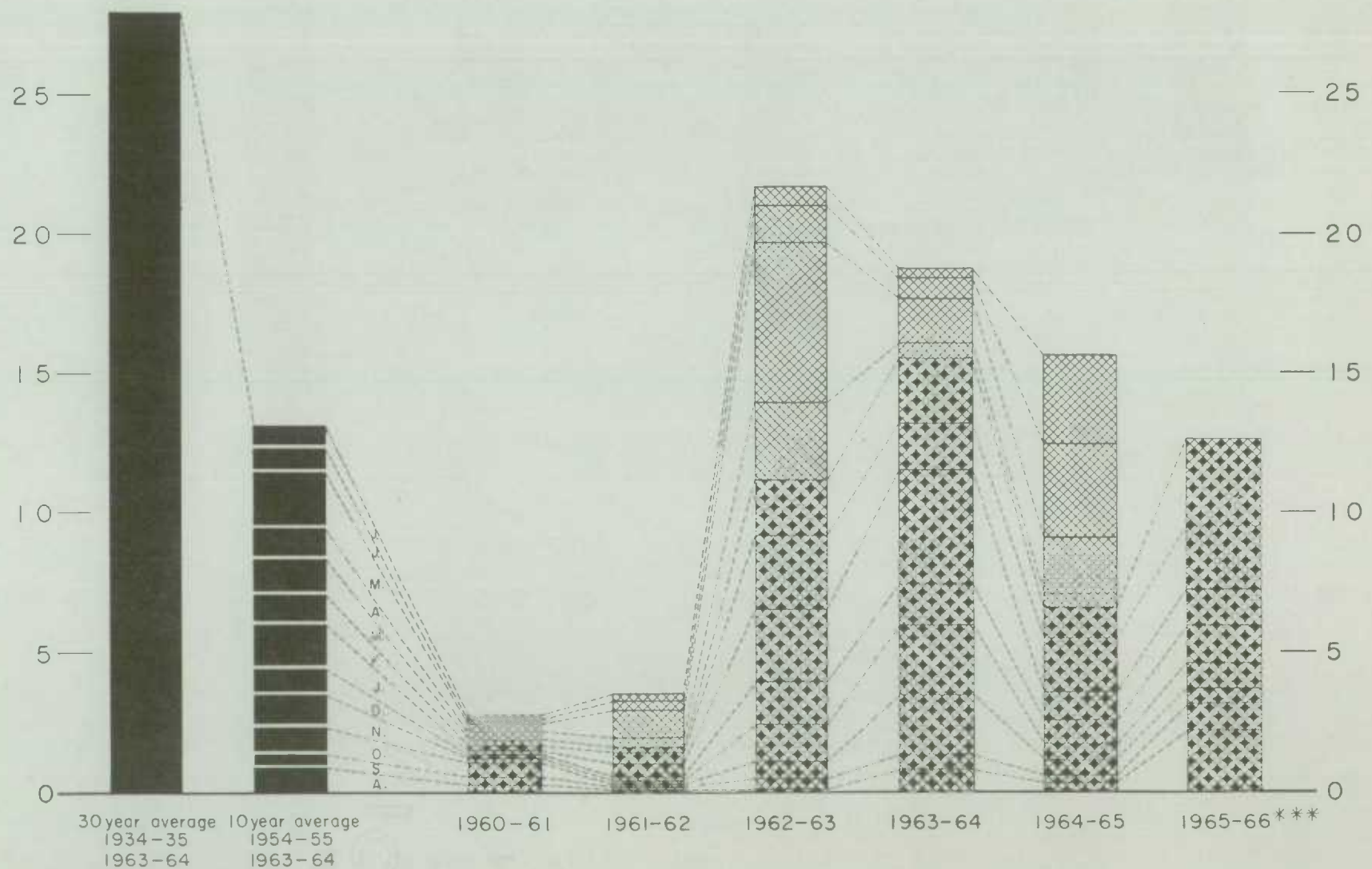
Agriculture Division D.B.S.

FARMERS' MARKETINGS OF OATS, PRAIRIE PROVINCES (SPECIFIED PERIODS)



EXPORTS OF CANADIAN OATS* AND OAT PRODUCTS**

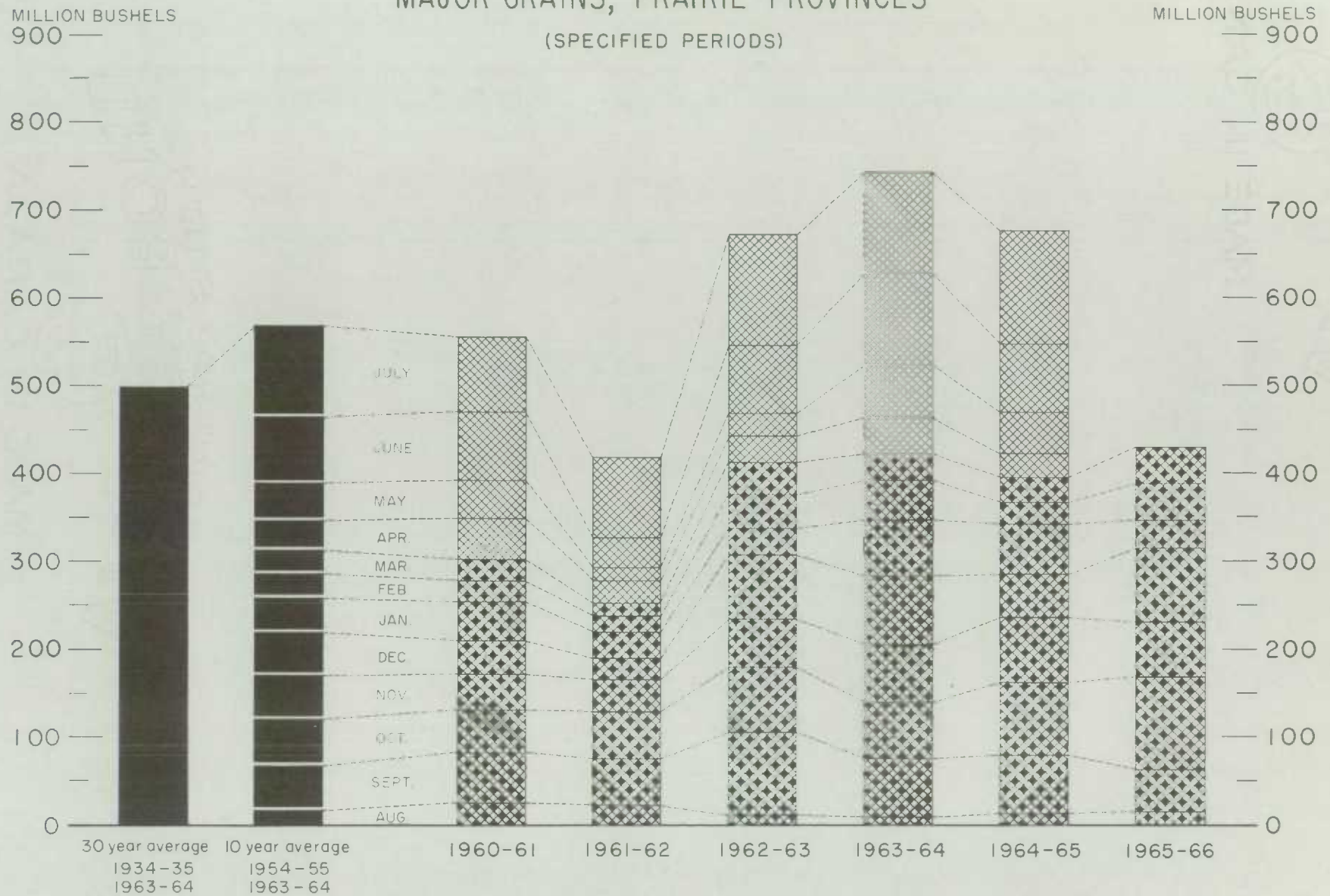
(SPECIFIED PERIODS)

MILLION BUSHELS
30 —MILLION BUSHELS
— 30

*Beginning with 1960-61 includes relatively small quantity of bagged seed. **In terms of grain equivalent. ***Preliminary.

Agriculture Division D.B.S.

FARMERS' MARKETINGS OF CANADA'S SIX MAJOR GRAINS*, PRAIRIE PROVINCES

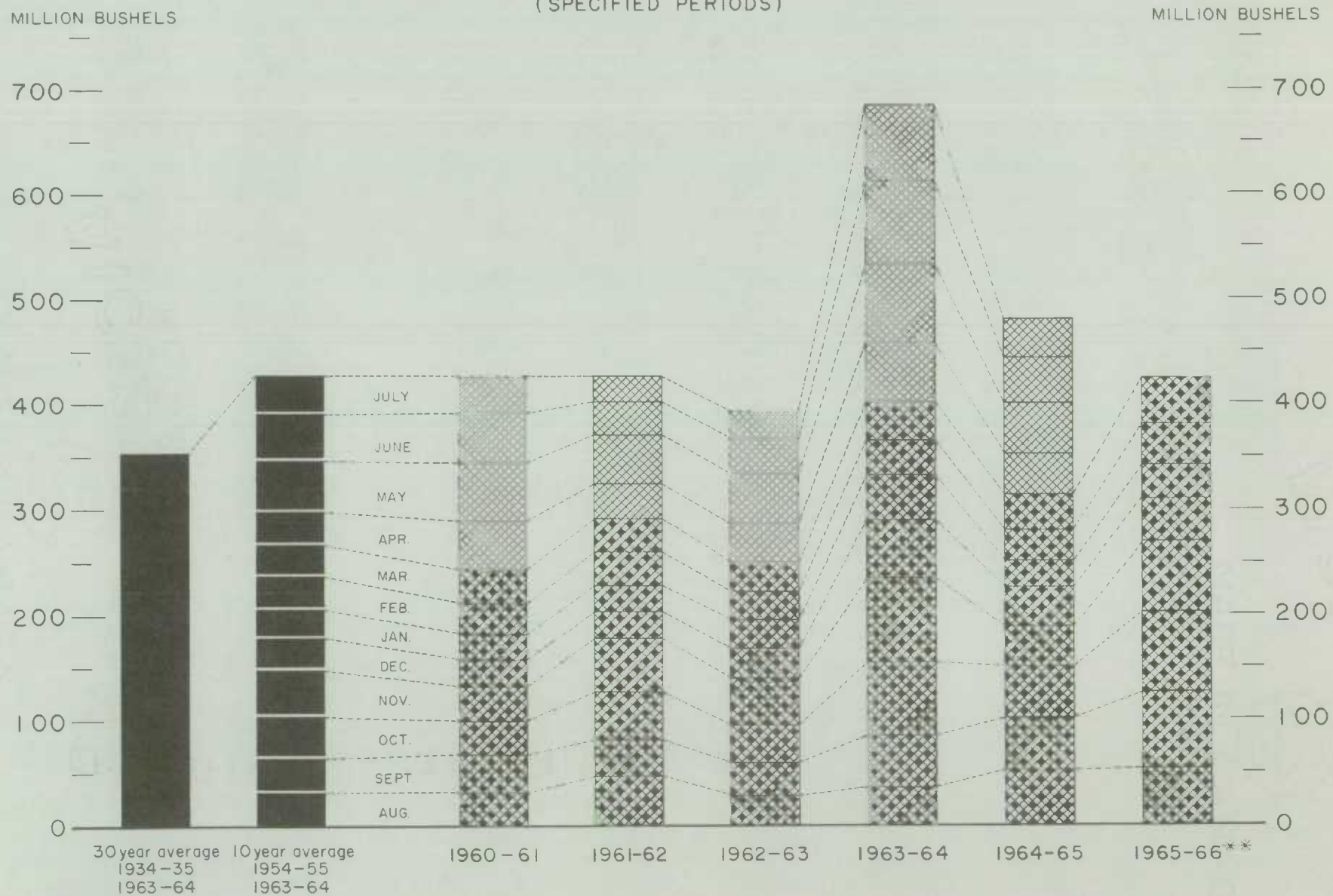


* Wheat, oats, barley, rye, flaxseed and from 1960-61 rapeseed.

Agriculture Division D.B.S.

EXPORTS OF CANADA'S SIX MAJOR GRAINS AND PRODUCTS*

(SPECIFIED PERIODS)



*Wheat, bagged seed wheat, and wheat flour; oats, bagged seed oats, and oatmeal and rolled oats; barley, malt and pot and pearl; rye, flaxseed and from 1960-61 rapeseed.
 **Preliminary.

Agriculture Division D.B.S.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	March 1966 (1)	August-March	
		1965-66 (1)	1964-65 (2)
		bushels	
<u>Asia (concluded)</u>			
Lebanon	-	387,566	26,201
Malaysia	3,075	97,969	284,549
Philippines	-	-	977
Portuguese Asia	773	14,490	8,602
Qatar	-	547	230
Saudi Arabia	-	421	1,070
Syria	-	9,025	709
Thailand	11,043	154,105	269,726
Totals	376,101	2,050,551	1,771,861
<u>Oceania</u>			
Australia	-	14	-
British Oceania nes	-	345	-
Fiji	839	6,923	4,462
French Oceania	-	483	931
United States Oceania	4,025	37,260	4,370
Totals	4,864	45,025	9,763
<u>Western Hemisphere</u>			
Bahamas	21,687	179,244	214,489
Barbados	8,712	137,986	121,312
Bermuda	42,647	114,720	85,402
British Guiana	2,157	43,845	38,868
British Honduras	7,266	41,326	29,074
Chile	-	-	920
Costa Rica	67,183	689,931	620,695
Cuba	1,287,924	7,628,642	2,085,806
Dominican Republic	17,250	247,246	68,195
El Salvador	-	2,325	1,435
French Guiana	-	230	-
French West Indies	2,256	5,964	4,970
Guatemala	3,450	24,083	29,323
Haiti Republic	-	1,460	21,961
Honduras Republic	8,837	63,101	31,354
Jamaica	61,022	1,037,098	1,162,256
Leeward and Windward Islands	51,655	653,041	640,591
Netherlands Antilles	15,911	135,603	182,171
Nicaragua	-	7,820	690
Panama	-	23,101	67,344
Peru	3,105	31,752	56,122
St. Pierre and Miquelon	748	14,900	13,151
Surinam	6,198	44,399	55,568
Trinidad and Tobago	33,925	876,047	916,642
United States Virgin Islands	-	67	-
Venezuela	-	115	1,035
United States	49,756	625,195	635,039
Totals	1,691,689	12,629,241	7,084,413
Totals, All Countries	2,813,909	22,904,062	19,373,378

nes - not elsewhere specified.

- (1) In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt.
- (2) In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.

Adjusted Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	October 1965(1)	Destination	October 1965(1)
	bushels		bushels
<u>Western Europe</u>		<u>Asia (concluded)</u>	
<u>EEC</u>		Lebanon	4,055
Belgium and Luxembourg	17,531	Malaysia and Singapore ...	15,817
Italy	1,150	Portuguese Asia	1,785
Netherlands	1,072	Qatar	58
		Thailand	20,182
Sub-total	19,753	U.A.R. - Egypt	1,656
<u>Other Western Europe</u>		Total	126,459
Britain	651,654		
Gibraltar	2,576	<u>Oceania</u>	
Greece	2,627	United States Oceania	4,025
Portugal	11,486		
		<u>Western Hemisphere</u>	
Sub-total	668,343	Bahamas	34,150
		Barbados	20,284
Total	688,096	Bermuda	7,482
		British Guiana	3,216
<u>Eastern Europe</u>		British Honduras	6,304
U.S.S.R. (Russia)	354,200	Costa Rica	117,116
		Cuba	1,520,716
<u>Africa</u>		Dominican Republic	6,098
Angola	3,450	El Salvador	5,444
Congo-Leopoldville	5,750	French Guiana	230
Gambia	7,590	French West Indies	1,093
Ghana	112,332	Guatemala	2,990
Liberia	16,995	Honduras Republic	1,150
Malawi	1,798	Jamaica	147,947
Mozambique	7,578	Leeward and Windward Is. .	105,750
Nigeria	357	Netherlands Antilles	19,957
Portuguese Africa nes	8,006	Panama	7,360
Sierra Leone	43,240	Peru	6,555
Rhodesia	1,150	St. Pierre and Miquelon ..	2,390
Tanzania	3,450	Surinam	7,118
Togo	18,526	Trinidad and Tobago	107,810
		United States Virgin Is. .	67
Total	230,222	United States	107,782
<u>Asia</u>		Total	2,239,009
Aden	5,313		
Hong Kong	77,535	Total,	
Japan	58	All Countries	3,642,011

nes - not elsewhere specified.

(1) In terms of wheat equivalent. Adjusted to remove effect of time lag in returns made by Customs. Conversion rate: 2.3 bushels per cwt.

Adjusted Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	November 1965 (1)	Destination	November 1965 (1)
	bushels		bushels
<u>Western Europe</u>		<u>Oceania</u>	
EEC		British Oceania nes	115
Belgium and Luxembourg ...	3,070	Fiji	989
		French Oceania	253
<u>Other Western Europe</u>		United States Oceania ...	13,800
Britain	585,711		
Denmark	460	Total	15,157
Portugal	4,685		
Sub-total	590,856	<u>Western Hemisphere</u>	
Total	593,926	Bahamas	7,751
		Barbados	20,751
<u>Africa</u>		Bermuda	10,987
Cameroun Republic	8,223	British Guiana	4,779
Congo-Leopoldville	6,900	British Honduras	5,345
Gambia	14,030	Costa Rica	122,084
Ghana	99,245	Cuba	955,572
Liberia	33,232	Dominican Republic	172
Malawi	2,645	El Salvador	170
Mozambique	1,399	Guatemala	4,485
Nigeria	14,014	Haiti Republic	782
Portuguese Africa nes	5,274	Honduras Republic	11,827
Rhodesia	1,150	Jamaica	160,050
Sierra Leone	37,060	Leeward and Windward Is..	85,615
Togo	18,485	Netherlands Antilles	17,418
		Panama	2,930
Total	241,657	Peru	690
		St. Pierre and Miquelon .	1,047
<u>Asia</u>		Surinam	5,872
Aden	6,633	Trinidad and Tobago	141,705
Hong Kong	65,435	United States	103,378
Japan	288		
Malaysia and Singapore	11,351	Total	1,663,410
Portuguese Asia	3,303		
Qatar	172	Total,	
Saudi Arabia	276	All Countries	2,624,504
Syria	5,071		
Thailand	17,825		
Total	110,354		

nes - not elsewhere specified.

(1) In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending			
	April 8	April 15	April 22	April 29

cents and eighths per bushel

Initial Payment to Producers

1 Northern	150	150	150	150
2 Northern	146	146	146	146
3 Northern	142	142	142	142
4 Northern	135	135	135	135
5 Wheat	121	121	121	121
6 Wheat	117	117	117	117
Feed Wheat	113	113	113	113
1 C.W. Garnet	135	135	135	135
2 C.W. Garnet	130	130	130	130
3 C.W. Garnet	125	125	125	125
1 Alberta Red Winter	134	134	134	134
2 Alberta Winter	129	129	129	129
3 Alberta Winter	123	123	123	123
1 C.W. Amber Durum	150	150	150	150
2 C.W. Amber Durum	146	146	146	146
3 C.W. Amber Durum	142	142	142	142

International Wheat Agreement
and Domestic Sales

1 Northern	202/7	202/6	202/5	202/4
2 Northern	199/7	199/6	199/5	199/4
3 Northern	190/7	190/6	190/5	190/4
4 Northern	185/7	185/6	185/5	185/4
5 Wheat	180/7	180/6	180/5	180/4
6 Wheat	179/7	179/6	179/5	179/4
Feed Wheat	176/7	176/6	176/5	176/4
1 C.W. Garnet	185/7	185/6	185/5	185/4
2 C.W. Garnet	184/7	184/6	184/5	184/4
3 C.W. Garnet	183/7	183/6	183/5	183/4
1 Alberta Red Winter	185/7	185/6	185/5	185/4
2 Alberta Winter	184/7	184/6	184/5	184/4
3 Alberta Winter	183/7	183/6	183/5	183/4
1 C.W. Amber Durum	203/2	203/1	203	202/7
2 C.W. Amber Durum	200/2	200/1	200	199/7
3 C.W. Amber Durum	193/2	193/1	193	192/7

Export - Class II

1 Northern	202/7	202/6	202/5	202/4
2 Northern	199/7	199/6	199/5	199/4
3 Northern	190/7	190/6	190/5	190/4
4 Northern	185/7	185/6	185/5	185/4
5 Wheat	180/7	180/6	180/5	180/4
6 Wheat	179/7	179/6	179/5	179/4
Feed Wheat	176/7	176/6	176/5	176/4
1 C.W. Garnet	185/7	185/6	185/5	185/4
2 C.W. Garnet	184/7	184/6	184/5	184/4
3 C.W. Garnet	183/7	183/6	183/5	183/4
1 C.W. Amber Durum	203/2	203/1	203	202/7
2 C.W. Amber Durum	200/2	200/1	200	199/7
3 C.W. Amber Durum	193/2	193/1	193	192/7

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Vancouver

Class and Grade	Week Ending			
	April 8	April 15	April 22	April 29
	cents and eighths per bushel			
<u>Initial Payment to Producers</u>				
1 Northern	150	150	150	150
2 Northern	146	146	146	146
3 Northern	142	142	142	142
4 Northern	135	135	135	135
5 Wheat	121	121	121	121
6 Wheat	117	117	117	117
Feed Wheat	113	113	113	113
1 C.W. Garnet	135	135	135	135
2 C.W. Garnet	130	130	130	130
3 C.W. Garnet	125	125	125	125
1 Alberta Red Winter	134	134	134	134
2 Alberta Winter	129	129	129	129
3 Alberta Winter	123	123	123	123
1 C.W. Amber Durum	150	150	150	150
2 C.W. Amber Durum	146	146	146	146
3 C.W. Amber Durum	142	142	142	142
<u>International Wheat Agreement</u> <u>and Domestic Sales</u>				
1 Northern	209/7	209/6	209/5	209/4
2 Northern	206/7	206/6	206/5	206/4
3 Northern	197/7	197/6	197/5	197/4
4 Northern	192/7	192/6	192/5	192/4
5 Wheat	187/7	187/6	187/5	187/4
6 Wheat	186/7	186/6	186/5	186/4
Feed Wheat	183/7	183/6	183/5	183/4
1 C.W. Garnet	192/7	192/6	192/5	192/4
2 C.W. Garnet	191/7	191/6	191/5	191/4
3 C.W. Garnet	190/7	190/6	190/5	190/4
1 Alberta Red Winter	192/7	192/6	192/5	192/4
2 Alberta Winter	191/7	191/6	191/5	191/4
3 Alberta Winter	190/7	190/6	190/5	190/4
<u>Export - Class II</u>				
1 Northern	209/7	209/6	209/5	209/4
2 Northern	206/7	206/6	206/5	206/4
3 Northern	197/7	197/6	197/5	197/4
4 Northern	192/7	192/6	192/5	192/4
5 Wheat	187/7	187/6	187/5	187/4
6 Wheat	186/7	186/6	186/5	186/4
Feed Wheat	183/7	183/6	183/5	183/4
1 C.W. Garnet	192/7	192/6	192/5	192/4
2 C.W. Garnet	191/7	191/6	191/5	191/4
3 C.W. Garnet	190/7	190/6	190/5	190/4
1 Alberta Red Winter	192/7	192/6	192/5	192/4
2 Alberta Winter	191/7	191/6	191/5	191/4
3 Alberta Winter	190/7	190/6	190/5	190/4

CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during March 1966 amounted to 4,056,000 hundredweight, representing an increase of 9 per cent over the February 1966 total of 3,733,000 hundredweight, 19 per cent greater than both the March 1965 figure of 3,410,000 hundredweight and the ten-year (1956-65) average production for the month of March of 3,422,000 hundredweight. Mills reporting operations during March 1966 had a total rated capacity of 169,000 hundredweight per 24-hour day and on the basis of a 27-day working period 88.8 per cent of this rated capacity was effective.

Wheat milled for flour during March 1966 amounted to 9,092,000 bushels, 9 per cent over the 8,374,000 bushels milled during the preceding month and 20 per cent more than the 7,595,000 bushels milled during March 1965. Of the wheat milled for flour during March 1966 some 8,020,000 bushels were Western Canadian wheat (other than Durum) while the remainder consisted of Ontario winter wheat (623,000 bushels); Durum (339,000 bushels); and all other (110,000 bushels).

Exports According to preliminary Customs returns, exports of Canadian wheat flour during March 1966 amounted to 1,223,000 hundredweight (some 2,814,000 bushels of wheat equivalent) representing an increase of 10 per cent over the 2,554,000 bushels exported during the previous month and 23 per cent above the adjusted March 1965 exports of 2,289,000 bushels. Flour shipments during the month went to fifty countries. Exports to Cuba, at 1,288,000 bushels accounted for 46 per cent of the March total while shipments to Britain totalled some 571,000 bushels and accounted for 20 per cent of the March exports of wheat flour. Other leading markets for Canadian wheat flour in terms of wheat during the month, with shipments in thousands of bushels were as follows: Ceylon, 315; Costa Rica, 67; Jamaica, 61; Leeward and Windward Islands, 52; United States, 50; and Bermuda, 43.

Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled for Flour bushels	Wheat Flour	
		Production	Exports (1)
		cwt.	
1935-36--1939-40 average	67,845,114	29,405,451	9,603,941
1940-41--1944-45 average	99,704,638	43,908,245	23,699,546
1945-46--1949-50 average	107,330,372	47,011,540	25,819,721
1950-51--1954-55 average	100,446,328	43,847,894	21,812,041
1955-56--1959-60 average	90,148,211	39,752,589	16,349,156
1960-61	89,731,155	39,914,644	15,513,836
1961-62	88,240,580	39,539,651	13,892,676
1962-63	78,789,332	35,505,220	11,854,458
1963-64	111,670,577	50,103,569	23,873,978
1964-65	87,209,242	39,107,358	13,714,069
1965-66 (2)			
August	7,675,899	3,419,083	842,329
September	8,626,816	3,861,212	1,197,912
October	9,220,674	4,114,703	988,322
November	8,757,570	3,901,780	1,827,066
December	8,529,115	3,786,893	833,051
January	8,257,251	3,703,388	1,935,682
February	8,374,182	3,732,617	1,110,487
March	9,092,207	4,056,398	1,223,439
Totals	68,533,714	30,576,074	9,958,288
Same months 1964-65 (3)	58,652,099	26,332,592	8,423,208

(1) Based on Customs returns. Exports for the crop years 1945-46--1964-65 revised to remove effect of time lag in the returns made by Customs.

(2) Subject to revision.

(3) Revised figures.

UNITED STATES SITUATION

Total Supplies Total domestic supplies of wheat in the United States for the
Slightly Less Than 1965-66 crop year are estimated at 2,144.4 million bushels,
Previous Year 2 per cent below the previous year's total of 2,191.8 million,
with a decline in carryover stocks more than offsetting an
increase in production. The 817.7 million bushels carried over at July 1, 1965 were
the lowest stocks in twelve years and the fourth consecutive decline since July 1,
1961. The 1965 production, estimated at 1,326.7 million bushels, is 3 per cent more
than the 1964 crop and 12 per cent larger than the 1959-63 average of 1,189.8 million.
Domestic disappearance during 1965-66, estimated at about 685.0 million bushels, is 4
per cent above the 657.1 million of last year. After deducting anticipated domestic
requirements for the current United States crop year, some 1,460.5 million remain
available for export and for carryover, a decrease of 5 per cent from the 1,536.0
million in 1964-65.

Exports of wheat and wheat flour in terms of grain equivalent
during the period July 1965-March 1966 amounted to 616.5 million bushels, 21 per
cent more than the 511.4 million exported during the same months last year. The
balance remaining on April 1, 1966 for export and for carryover was estimated at
844.0 million bushels compared with 1,024.6 million on the same date a year ago.

United States Wheat Supplies

Item	1964-65(1)	1965-66(2)
	million bushels	
Carryover at beginning of crop year (July 1)	901.2	817.7
Production	1,290.6	1,326.7
Total estimated domestic supplies	2,191.8	2,144.4
Imports of wheat and wheat flour in terms of wheat for domestic use, July-March	1.3	1.1
Total estimated supplies (3)	2,193.1	2,145.5
Less estimated domestic requirements for crop year (4) ...	657.1	685.0
Available for export and for carryover	1,536.0	1,460.5
Deduct:		
Exports of wheat as grain, July-March	452.2	564.8
Exports of wheat flour in terms of wheat, July-March (5)	59.2	51.8
Total exports of wheat and wheat flour (6)	511.4	616.5
Balance on April 1 for export and for carryover	1,024.6	844.0

(1) Revised. (2) Preliminary. (3) Excluding imports for April-June. (4) Includes
shipments to United States Territories and wheat for military food use at home
and abroad. (5) Flour exports exclude "Milled in bond". (6) These figures now
include all shipments under relief programs which formerly were not available
from Census data.

Winter Wheat Crop
Estimated at
1,110 Million Bushels

In a report released on April 11, 1966 the Crop Reporting Board of the United States Department of Agriculture stated in part that winter wheat production is forecast at 1,110 million bushels, 8 per cent larger than the 1965 crop and 12 per cent above average. Seeding of the 1966 winter wheat crop began early with favourable moisture but in many areas where fields were too wet progress was slow. Mild fall weather promoted good growth even in late seeded fields. The crop wintered well and on April 1 prospects were unusually favourable in nearly all areas. Production is now forecast 5 per cent above the December 1 estimate.

The expected harvest of acreage for grain, 38.6 million, is 91.7 per cent of the seeded acreage compared with 83.5 per cent harvested in 1965 and the average of 88.7 per cent. The indicated yield per seeded acre is 26.3 bushels compared with 22.8 in 1965 and the average of 23.5 bushels. These forecasts are based on growing conditions reported by crop correspondents about April 1. In the past ten years, the average change in U.S. production estimate from April 1 to harvest has been 63 million bushels, ranging from 13 million to 210 million bushels.

In the Great Plains April 1 prospects were much brighter than a year earlier. Wheat had an excellent start last fall and plants developed a good root system. Precipitation was ample, except in the extreme Southern Plains, and the crop wintered with a minimum of damage. Early spring moisture was light from Kansas southward but subsoil reserves permitted good early growth of the crop. Wheat began to show stress from dryness in the area centering in eastern New Mexico and the Panhandle of Texas where moisture was urgently needed to maintain present prospects.

In the Corn Belt, weather conditions have been favourable and growers expect an excellent wheat crop. In the South, dry weather last fall retarded early development but conditions have improved since December.

April 1 growth in Montana was more advanced than a year ago and current conditions point to another high-yielding crop. In the Pacific Northwest the crop has been favoured with good weather, and growers reported prospects on April 1 as "best in several years".

Stocks of Wheat
in All Positions
April 1, 1966

On April 25, 1966 the United States Department of Agriculture reported that all wheat in storage on April 1 was 901 million bushels, 21 per cent less than a year earlier and the smallest April 1 stocks since 1953. The decline occurred in off-farm holdings which totalled 644 million bushels, the smallest in 13 years. Farm stocks, at 257 million bushels, were 3 per cent below April 1, 1965 but 26 per cent above average. About 65 per cent of the total stocks were either owned by the Government or under Government loan compared to 72 per cent on April 1 a year ago. Indicated disappearance during the January-March quarter was 438 million bushels, the largest of record.

Durum wheat stocks on April 1 totalled 82 million bushels, the largest April 1 holdings since records were started in 1962. Farm stocks made up 48 million bushels of this total, 23 per cent more than a year earlier. Off-farm holdings, at 34 million bushels, were 20 per cent smaller than April 1, 1965. Indicated disappearance during the January-March quarter was 17 million bushels compared with 12 million bushels during the same period a year earlier.

Stocks of Grains, April 1, 1966 with Comparisons

Grain and Position	April 1 Average 1960-64	April 1 1965	January 1 1966	April 1 1966
thousand bushels				
<u>All Wheat</u>				
On Farms (1)	204,389	264,124	408,217	256,794
Commodity Credit Corp. (2)	51,071	10,577	10,650	10,467
Mills, Elev. & Whses. (1) (3) ...	1,268,502	871,180	920,026	634,029
Totals	1,523,962	1,145,881	1,338,893	901,290
<u>Durum Wheat (4)</u>				
On Farms (1)	19,474 (5)	39,390	56,902	48,497
Commodity Credit Corp. (2)	626 (5)	1,665	1,911	1,898
Mills, Elev. & Whses. (1) (3) ...	24,099 (5)	40,548	40,491	31,888
Totals	44,199 (5)	81,603	99,304	82,283

(1) Estimates of the Crop Reporting Board.

(2) Owned by C.C.C. and stored in bins or other storages owned or controlled by C.C.C.; other C.C.C. - owned grain is included in the estimates by positions.

(3) All off-farm storages not otherwise designated, including flour mills, terminal elevators, and processing plants.

(4) Totals included in all wheat.

(5) 1962-64 average.

Final Report on 1966 Wheat Program Participating in the 1966 wheat program will be 827,662 farms having 85 per cent of the eligible national effective allotment for the current crop year, according to an announcement by the U.S. Department of Agriculture on May 5, 1966. The final report, based on State returns through the close of the January 31-April 15 sign-up period, also shows a total of 2,050,055 acres of agreed diversion for payment. No payment is being made for required diversion of 15 per cent which is reflected in each wheat farm's 1966 allotment. Spring wheat growers were asked not to divert additional acreage. Farms signed for 1966 program participation have wheat allotments totalling 42,364,053 acres. This is about 5 per cent less than last year's total of 44,785,271 acres. The 827,662 farms signed up for 1966 is 7 per cent less than the 889,778 in 1965. Added voluntary diversion of 2 million acres agreed for this year is 20 per cent below the 2.5 million acres in 1965.

Increased export demand caused principally by food shortages in India, became an important consideration after the U.S. winter wheat crop had been seeded in 1965 for harvest this summer. Since these growers already had voluntarily arranged to divert allotment acreage to conserving use, the agreement to pay for this added diversion had to be kept. However, winter wheat growers were encouraged not to reduce below their allotments wherever possible. Spring wheat growers were notified prior to the start of the sign-up in January that they would not be eligible to receive incentive payments for additional diversion. The 1966 wheat program, on a per bushel comparison basis, offers income returns to participants nearly 50 per cent greater than to non-participants, as a national average. Price support loan level on a national average will be \$1.25 per bushel. In addition to acreage diversion payments for eligible producers, all participants can qualify for domestic marketing certificates payable in cash and based on the projected yield of 45 per cent of their allotment acreage. These certificates will be worth 100 per cent of parity as of July 1, 1966, minus the \$1.25 per bushel price support.

Increase in Wheat
Acreage Allotment
Announced

On May 5, 1966 Secretary of Agriculture Orville L. Freeman announced a 15 per cent increase in the national acreage allotment for wheat for the 1967 crop. This represents a regular allotment of 55 million acres plus small farm increases to make an effective allotment of 59.3 million acres.

The Secretary said this means that U.S. farmers will be permitted to plant an additional 7.7 million acres of wheat this fall and next spring for harvest in 1967.

He forecast a "substantial increase" in farm income as a result.

The effective allotment in 1966 was 51.6 million acres. The 1967 allotment is the largest in six years. It will mean that wheat acreage on most farms in 1967 will be at a level equal to the period of 1955 through 1961.

"The strong demand for wheat exports both for dollars and for food assistance programs has reduced our stocks sharply," said Mr. Freeman. "For the first time in 13 years, our June 30 carryover will be under 600 million bushels." Six hundred million bushels is about one year's supply for domestic food consumption and seed.

"Stocks will be further reduced during the coming year despite good crop prospects," the Secretary said. "With continued strong demand in the market, and more acres of wheat, farm income will be substantially increased."

Production in 1967 is expected to range between 1.5 billion and 1.6 billion bushels, depending upon yields and other program features to be announced later. This compares with a 1966 wheat crop presently estimated at about 1.4 billion bushels.

Secretary Freeman said the allotment announcement was being made earlier than usual this year so that wheat producers would have every opportunity to make their plans for the 1967 crop. The action came also in response to suggestions by Members of Congress, during debate last year on the four-year Agricultural Act of 1965, that early announcements be made once a long-term wheat program was enacted.

The Secretary explained that there are, in effect, two acreage allotments for wheat under the law. The basic 1967-crop acreage allotment applicable to most wheat farms in major wheat-producing States is 55 million acres, compared with 47.8 million acres this year. Another allotment of slightly more than 4 million acres will be available to producers who planted small acreages under previous legislation which gave farmers an opportunity to plant wheat in excess of their farm allotment, up to 15 acres. The comparable total in 1966 was 3.8 million acres.

As in previous years, eligibility for price support loans and wheat marketing certificates is contingent upon the producer planting within his allotment and complying with other conservation or program provisions. However, because of the increased allotments, no acreage diversion will be required for the 1967 crops.

Further details of the 1967 wheat program, including States' and farm allotments, price support, and marketing certificates will be announced shortly, but no later than June. Farmers can expect to have their 1967 farm allotment notice by July 1.

Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City		No. 1 Northern Spring, Minneapolis	
Date	Price	Date	Price
	cents per bushel		cents per bushel
April 1, 1966	158 1/2 - 161 3/4	April 1, 1966	169 7/8 - 196 7/8
4	159 3/4 - 161 1/4	4	170 1/8 - 197 1/8
5	160 1/2 - 165 1/2	5	170 5/8 - 202 5/8
6	163 3/4 - 178	6	172 1/2 - 204 1/2
7	165 1/4	7	173 5/8 - 205 5/8
8	Good Friday	8	Good Friday
11	162 1/2 - 168	11	172 7/8 - 199 7/8
12	161 - 179 3/4	12	172 1/8 - 199 1/8
13	163 3/4 - 167 1/4	13	173 - 200
14	161 3/4 - 166 3/4	14	172 1/2 - 199 1/2
15	165	15	172 3/8 - 199 3/8
18	160 3/4 - 187 (1)	18	173 1/2 - 200 1/2
19	162 3/4 - 165 1/4	19	174 3/8 - 201 3/8
20	166 - 168	20	176 1/2 - 203 1/2
21	166 1/2 - 171	21	176 1/2 - 203 1/2
22	165 3/4 - 167 3/4	22	176 1/2 - 203 1/2
25	167 1/2	25	176 7/8 - 203 7/8
26	164 1/2 - 170 1/4	26	177 1/2 - 204 1/2
27	167 3/4 - 169 3/4	27	175 5/8 - 202 5/8
28	166 3/4 - 167	28	175 3/4 - 202 3/4
29	168 - 171 1/2	29	174 5/8 - 203 5/8

(1) Nominal.

Chicago Wheat Futures, High Points of Closing

Date	May	July	September	December	March
	cents and eighths per bushel				
April 1, 1966	157/6	155/1	157/1	160	165/2
4	158/5	155/3	158/3	162/4	165/2
5	159	156/3	158/4	163/2	166/2
6	160/1	157/4	159/4	164/4	167/3
7	161	158/4	160/4	165/4	168/4
8			Good Friday		
11	160/2	157/4	159/7	165	168
12	159/6	156/7	158/7	164/1	167/2
13	161/6	157/5	159/5	164/7	168
14	161/3	157/1	159/1	164/2	167/2
15	161/7	157	159/1	164/2	167/1
18	162/2	158	159/7	164/6	167/5
19	162/2	158/1	160/1	165/2	168
20	163/6	159/6	161/7	167	169/4
21	162/6	159/1	161/1	166/1	168/6
22	163/3	158/1	161	166/2	168/4
25	163/6	159/6	161/7	166/6	169
26	162/6	159/4	161/3	166/4	169
27	160/4	157/7	160	165	167/4
28	159	157/4	159/7	165/1	167/4
29	162/1	158/7	160/7	165/6	168/2

AUSTRALIAN SITUATION

Wheat Supplies 30 Per Cent Less Than Previous Year

After harvesting three consecutive record crops, Australian wheat growers experienced a substantial decline in production in 1965-66. The current crop is now estimated at some 250.4 million bushels in contrast to the record harvest of 370.0 million a year earlier with most of this decline due to drought conditions and particularly in New South Wales. Although carryover stocks at December 1, 1965, were about 4 million bushels larger than a year previous, this increase was sharply offset by the smaller harvest in 1965-66 and, as a result, total supplies for the current crop year amount to an estimated 274.8 million bushels as against 390.5 million in 1964-65. After deducting 79.0 million for anticipated domestic requirements, an estimated 195.8 million are available for export and for carryover in 1965-66, a decrease of 33 per cent from the 291.4 million bushels the previous year.

Exports Down 30 Per Cent

Combined exports of wheat as grain and wheat flour in terms of grain equivalent during the period December 1-March 26 of the current Australian crop year amounted to 56.0 million bushels in contrast to 78.8 million exported during the corresponding period of 1964-65. The balance remaining on March 27, 1966 for export and for carryover was estimated at 139.8 million bushels, as against the March 28 1965 comparable total of 212.6 million.

Australian Wheat Supplies

Item	1964-65 (1)	1965-66 (2)
	million bushels	
Carryover, including flour as wheat, at beginning of crop year (December 1)	20.5	24.4
Production	370.0	250.4 (1)
Total estimated domestic supplies	390.5	274.8
Less estimated domestic requirements for crop year ...	99.1	79.0 (1)
Available for export and for carryover	291.4	195.8
Deduct:		
Exports of wheat as grain, December 1-March 26	69.9	50.4
Exports of wheat flour in terms of wheat, December 1-March 26	8.9	5.6
Total exports of wheat and wheat flour	78.8	56.0
Balance on March 27 for export and for carryover	212.6	139.8

(1) Revised. (2) Preliminary.

The following information relative to the Australian situation has been extracted from a report from Mr. D. I. Campbell, Assistant Commercial Secretary for Canada, Canberra, under date of April 13, 1966 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce.

Crop Position The outlook for Australia's forthcoming seeding is generally quite good. The exceptions are in parts of New South Wales, the major wheat state, and Queensland, where conditions are very poor indeed. Both Victoria and South Australia have had good early rains that enabled soil preparation in most areas. Fallows have been worked and stubble and pasture fields ploughed. Growers are ready for further activity when more rain comes and are generally optimistic in these two states. In Western Australia there has been no rain since January 1 but soils have much more moisture than usual at this time because of the ample rains of last spring and early summer. In New South Wales the position is difficult to judge.

Marketing Australia is selling wheat steadily but only to what it regards as its regular markets. Over the last couple of months India and Japan have been the best customers.

Storage The Graziers Association of New South Wales is to press for the urgent completion of the current New South Wales wheat storage construction program. The Association considers this necessary because of the likelihood of a large acreage of wheat being sown to compensate for depletion of the State's livestock. The Association will also press the Grain Elevators Board to provide ample storage for the 1966-67 season's wheat.

Queensland Production Good markets existed in Asia for all the premium wheat Queensland could grow, the Australian Wheat Board Chairman, Dr. A.R. Callaghan, said recently. He said Queensland could go on expanding its wheat production at a steady rate and would have no problems selling the wheat. Much Queensland high protein wheat was being shipped to Asian markets which previously bought flour from Australia. These countries now had flour mills, thus causing a decline in the flour trade from Australia, but an increase in wheat sales. Dr. Callaghan said he did not predict a colossal development of wheat growing in Queensland. The increase would be gradual and would be accompanied by similar expansion in other grains.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1-March 26, 1965-66 and Corresponding Period 1964-65

Destination	Wheat		Wheat Flour	
	1964-65	1965-66	1964-65	1965-66
thousand bushels				
<u>Other Western Europe</u>				
Britain	5,557	8,014	682	509
Ireland	785	751	-	-
Malta	-	270	-	-
Norway	1,298	258	-	-
Totals	7,640	9,293	682	509
<u>Eastern Europe</u>				
U.S.S.R. (Russia)	4,279	6,002	-	-

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1-March 26, 1965-66 and Corresponding Period 1964-65

Destination	Wheat		Wheat Flour	
	1964-65	1965-66	1964-65	1965-66
thousand bushels				
<u>Africa</u>				
Kenya	41	-	-	-
Malawi	-	-	120	91
Mauritius	-	-	205	78
Portuguese East Africa	-	517	-	25
Rhodesia	713	791	-	-
South Africa	-	1,543	-	-
Zambia	-	360	-	-
Zanzibar	-	-	56	-
Others	4	8	25	74
Totals	758	3,219	406	268
<u>Asia</u>				
Aden	279	715	-	-
Aden and Aden I/T	-	-	420	237
Aden and Aden I/T Atta	-	-	178	151
Arabian Gulf	-	-	73	50
Arabian Gulf Atta	-	-	616	386
Brunei	-	-	3	-
Ceylon	6	4	3,690	2,463
China	32,163	14,862	-	-
Formosa	500	462	-	-
Hong Kong	601	724	31	18
India	7,899	911	-	-
Indonesia	-	-	22	62
Iran	6,177	6,062	-	-
Iraq	-	-	-	-
Japan	4,993	2,320	-	-
Korea, North	-	560	-	-
Kuwait	373	-	-	-
Lebanon	1,182	-	-	-
Philippines	-	(1)	218	10
Saudi Arabia	246	188	84	129
Thailand	158	355	145	119
Malaysia				
Malaya	1	1,052	871	197
Malaya Atta	-	-	28	17
Sabah	-	-	47	23
Sarawak	-	-	63	20
Singapore	1,090	1,950	344	17
Singapore Atta	-	-	1	(1)
Singapore A/C B.W.O.	-	-	17	10
Others	48	48	25	34
Totals	55,716	30,213	6,876	3,943

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1-March 26, 1965-66 and Corresponding Period 1964-65

Destination	Wheat		Wheat Flour	
	1964-65	1965-66	1964-65	1965-66
thousand bushels				
<u>Oceania</u>				
New Zealand	1,490	1,656	-	-
<u>Western Hemisphere</u>				
Peru	-	-	3	(1)
West Indies Area	-	-	195	90
Totals	-	-	198	90
<u>Pacific Area and Sundries</u>				
Pacific Islands Ships ¹ Stores and Sundries	16	16	739	790
Totals, All Countries	69,900	50,400	8,900	5,600

(1) Less than 500 bushels.

ARGENTINE SITUATION

Argentine Wheat Supplies

Item	1964-65 (1)	1965-66 (2)
	million bushels	
Carryover at beginning of crop year (December 1) (3) ...	88.2	92.9
Production	371.1	207.2
Total estimated domestic supplies	459.3	300.1
Less estimated domestic requirements for crop year	135.1	135.2
Available for export and for carryover	324.2	164.9
Deduct:		
Exports of wheat as grain, December-March	63.3	101.4
Exports of wheat flour in terms of wheat, December-March	0.3	0.2
Total exports of wheat and wheat flour	63.6	101.6
Balance on April 1 for export and for carryover	260.6	63.3

(1) Revised.

(2) Preliminary.

(3) Includes allowances for farm stocks.

1965-66 Wheat Supplies
Lower Than Previous Year

Estimated total supplies of wheat in the Argentine for the 1965-66 (December-November) crop year amount to 300.1 million bushels, consisting of the December 1, 1965 carryover of 92.9 million and the new crop, placed at 207.2 million. Indicated supplies for the current Argentine crop year, reflecting a relatively sharp decline in production, are about 35 per cent less than the 1964-65 total of 459.3 million. After making an allowance of 135.2 million bushels for anticipated domestic requirements, an estimated 164.9 million are available for export and for carryover as against 324.2 million in 1964-65.

Preliminary exports of wheat and wheat flour in terms of wheat equivalent during December 1965-March 1966 amounted to 101.6 million bushels, 60 per cent larger than the 63.6 million exported during the same months in 1964-65. The balance remaining on April 1, 1966 for export and for carryover was estimated at 63.3 million bushels, in sharp contrast to the April 1, 1965 total of 260.6 million.

The following account of the Argentine situation has been extracted from a report from Mr. H. E. Ryan, Assistant Commercial Secretary (Agriculture), Buenos Aires, under date of April 29, 1966 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions to Canadian measures and currency have been made for the convenience of our readers.

Weather

There has been heavy rainfall during much of the late summer and fall. This has not adversely affected the Argentine grain belts. Some regions of the grain area, in fact, required additional moisture and this has been beneficial for growing summer crops and for preparation of the soil for the forthcoming sowing of winter grains.

The weather conditions did however, have an effect on some of the rural roads and thus hindered the flow of grain to railway stations and terminal elevators.

Wheat

Delivery of grain during the month was hampered in some areas by adverse weather conditions. Labour problems also affected transportation, storage and port handling. There is some indication that producers may be withholding stocks, awaiting higher prices which they feel will occur due to decreasing supplies being available. Local millers at present are experiencing a shortage of wheat, which has prompted meetings between their representatives and the National Grain Board. At these meetings, the millers were urged to obtain their supplies from private sources, failing which the Grain Board would offer them stocks.

By the end of March, exporters were willing to pay 860 pesos per 100 kilos (\$1.34 per bushel) for bread wheat delivered in Rosario, and 880 pesos (\$1.37 per bushel) in Buenos Aires, while millers were offering as high as 920 pesos per 100 kilos (\$1.43 per bushel).

By mid-March prices in the Buenos Aires Futures Market were as follows: April delivery pesos 820 per 100 kilos (\$1.28 per bushel), for May delivery 903 (\$1.40 per bushel), for June 933 (\$1.45 per bushel), and for July delivery pesos 963 per 100 kilos (\$1.50 per bushel). By mid-April these prices had risen to 942 (\$1.46 per bushel) for May, 975 (\$1.52 per bushel) for June, and 985 (\$1.53 per bushel) for July and 1,008 (\$1.57 per bushel) for August. At present

Futures prices are: pesos 1,000 (\$1.56 per bushel) for May delivery, 1,100 (\$1.71 per bushel) for June, 1,130 (\$1.76 per bushel) for July and pesos 1,160 per 100 kilos (\$1.80 per bushel) for August delivery. Present prices in the Buenos Aires Cereal Exchange are: for hard wheat pesos 1,030 (\$1.60 per bushel); for semi-hard pesos 990 (\$1.54 per bushel); and for Durums pesos 1,100 (\$1.71 per bushel).

It will be noted from the above, that prices are now beginning to rise in the Argentine markets and present spot prices now exceed the 1,000 pesos per 100 kilos (\$1.56 per bushel) minimum price established for the 1966-67 crop.

Producers are concerned about the minimum price level set for next year, claiming that pesos 1,000 per 100 kilos (\$1.56 per bushel) for Buenos Aires is insufficient to cover the costs, in spite of the fact that the 5 per cent production tax of 1965 has been eliminated. Recently, the Ministry of Economy announced that the government, in an attempt to achieve its goal of a minimum wheat crop of 8,000,000 tons (293.9 million bushels) next year, was considering establishing a pricing system whereby the minimum level would be increased as production costs rose. Thus the 1,000 pesos price (\$1.56 per bushel) could be adjusted upwards with a maximum level of pesos 1,200 (\$1.87 per bushel) being set. Other measures are to be adopted by the government in an attempt to influence a larger production of all winter crops including wheat. This includes a new credit policy for the purchase of agrarian machinery and equipment which is now under study.

Shipments of wheat during the month of March totalled 939,175 metric tons (34,508,000 bushels) as compared to 475,534 tons (17,473,000 bushels) during the same month last year. More than half of the exports were required to fulfill existing agreements and consisted mainly of old crop wheat, this included 342,024 metric tons (12,567,000 bushels) to Russia; 231,305 tons (8,499,000 bushels) to Mainland China; and 106,102 tons (3,899,000 bushels) to Brazil. Total exports so far for crop year 1965-66 equalled 2,760,387 metric tons (101,426,000 bushels) as compared to 1,723,826 tons (63,339,000 bushels) during the same period last year.

Quantities of wheat remain for sale in Argentina, although most of this is controlled by the National Grain Board. During the month the Board concluded a sale to South Africa of 25,000 metric tons (919,000 bushels) on a cash payment basis. As of April 22, Grain Board purchases of 1965-66 wheat totalled 1,789,671 metric tons (65,758,000 bushels), valued at 14.6 billion pesos (\$83.4 million). This is considerably below the 5,971,569 tons (219,415,000 bushels) purchased during the same period last year.

Exporters were selling small parcels during March, at prices varying from US\$ 64.50 to US\$ 67.75 per ton (\$1.89 to \$1.98 per bushel) CIF continental ports. The Durums were moving to Italy at approximately US\$ 81 per ton (\$2.37 per bushel) for March-April shipments and at US\$ 78.75 (\$2.31 per bushel) for April-May shipments. By the end of March, Durum was being sold at US\$ 75.50 (\$2.21 per bushel) for grain afloat destined to the Netherlands and at US\$ 75 per ton (\$2.20 per bushel) for March-April shipments to Austria.

Argentine Wheat Exports December-February 1965-66 and 1964-65

Destination	February		December-February	
	1965	1966	1964-65	1965-66
thousand bushels				
<u>Western Europe</u>				
<u>EEC</u>				
Belgium	1,369	107	1,929	289
France	854	225	1,798	1,927
Germany, Federal Republic	80	285	1,489	694
Italy	2,426	1,520	2,932	3,844
Netherlands	1,984	757	5,651	1,113
Sub-totals	6,713	2,894	13,799	7,867
<u>Other Western Europe</u>				
Britain	3,151	526	6,336	3,226
Norway	622	-	817	357
Portugal	-	-	338	-
Spain	521	-	950	-
Sweden	-	-	38	-
Switzerland	55	82	77	82
Sub-totals	4,349	608	8,556	3,665
Totals	11,062	3,502	22,355	11,532
<u>Eastern Europe</u>				
Germany, East	-	-	114	-
Poland	-	488	-	1,322
U.S.S.R. (Russia)	-	8,205	-	20,165
Totals	-	8,693	114	21,487
<u>Africa</u>				
Angola	-	329	-	329
Mozambique	-	-	463	420
Tanzania	-	-	-	377
Totals	-	329	463	1,126
<u>Asia</u>				
China, Communist	2,548	6,757	12,073	10,336
China, Nationalist	-	166	-	6,615
Iran	-	465	-	1,864
Japan	-	-	81	-
Korea, North	-	380	-	380
Lebanon	257	-	257	-
Totals	2,805	7,768	12,411	19,195

Argentine Wheat Exports December-February 1965-66 and 1964-65

Destination	February		December-February	
	1965	1966	1964-65	1965-66
thousand bushels				
<u>Western Hemisphere</u>				
Barbados	-	-	-	3
Bolivia	-	73	183	146
Brazil	2,499	3,392	6,806	10,946
Chile	92	-	92	18
Paraguay	-	72	35	579
Peru	1,210	541	2,802	1,886
Venezuela	-	-	605	-
Totals	3,801	4,078	10,523	13,578
Totals, All Countries ...	17,667	24,369	45,866	66,917

CALENDAR OF WHEAT EVENTS

- April 3 The 1966 season of navigation opened at the Canadian Lakehead.
- 11 According to a report published by the Crop Reporting Board, U.S.D.A. the 1966 winter wheat crop in the United States is forecast at 1,110 million bushels, 8 per cent larger than the 1965 crop and 12 per cent above average.
- 15 Total stocks of Canadian wheat at March 31, 1966 were estimated at 750.0 million bushels compared with 717.7 million of the same date in 1965 and the record of 904.4 million in 1957.
- 25 Wheat stocks in all positions in the United States on April 1, 1966 were estimated at 901.3 million bushels, 21 per cent less than a year earlier and the smallest April 1 stocks since 1953.
- May 4 The Hon. Robert H. Winters, Minister of Trade and Commerce announced that "on April 28, our Charge d'affaires in Washington signed on behalf of the Government of Canada a Protocol extending the current International Wheat Agreement without amendment for a further year to 31st July, 1967."
- 5 The Secretary of the United States Department of Agriculture Mr. Orville L. Freeman announced a 15 per cent increase in the national acreage allotment for wheat for the 1967 crop. The Secretary said this means that U.S. farmers will be permitted to plant an additional 7.7 million acres of wheat this fall and next spring for harvest in 1967.

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