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THE
WHEAT REVIEW

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WORLD WHEAT SITUATION

August-November Exports Second Highest on Record

Total exports of wheat and wheat flour in terms of grain from the four major exporting countries during the August-November period of the current Canadian crop year amounted to 624.7 million bushels, a decrease of 7 per cent from the record total of 671.7 million exported during the same four months in 1965 but sharply above the ten-year (1955-64) average shipments for the same period of the crop year, of some 373.0 million bushels. United States was the only one of the four exporting countries registering an increase over their 1965 comparable totals although Canadian exports of wheat and flour are lower by only a very narrow margin.

Shipments from these same four countries during August-November 1966 with comparisons appear in the accompanying table.

Exports of Wheat and Flour in Terms of Wheat, August-November 1966 with Comparisons

August-November	United States	Canada	Argentina	Australia	Total
million bushels					
1950	70.2	72.8	20.2	39.7	202.9
1951	155.2	115.0	20.3	39.2	329.7
1952	104.7	138.3	-	27.4	270.4
1953	70.0	103.4	43.2	22.0	238.6
1954	75.3	97.5	45.2	26.8	244.8
1955	73.9	81.0	43.4	29.7	228.0
1956	152.7	105.9	32.0	52.5	343.1
1957	131.3	104.9	31.5	31.6	299.3
1958	141.2	99.4	28.0	21.0	289.6
1959	128.3	109.2	19.0	34.4	290.9
1960	203.0	109.8	31.0	40.5	384.3
1961	246.2	150.6	8.0	73.9	478.7
1962	175.7	120.3	11.8	32.0	339.8
1963	257.3	209.6	17.8	74.4	559.1
1964	257.0	167.3	39.2	53.8	517.3
1965 (1)	259.7	239.8	96.5	75.7	671.7
1966 (2)	311.0	237.8	19.1	56.8	624.7

(1) Revised. (2) Preliminary.

Wheat Supplies of Four Major Exporters Below a Year Ago

Latest available estimates indicate that as at December 1, 1966 supplies of wheat remaining in United States and Canada for export and for carryover at the end of their respective crop years plus the year-end (November 30) carryover stocks in both Argentina and Australia, amounted to 1,715.0 million bushels and represented a decrease of about 14 per cent from the 1,992.9 million available a year ago. Supplies at December 1, 1966 in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 797.5 (1,073.4); Canada, 887.6 (765.0); Argentina, 13.4 (130.1); and Australia, 16.5 (24.4). Estimates for both years include on-farm stocks as well as those in commercial positions.

The supply data to appear in the January issue of this publication will include the 1966-67 production estimates for wheat in Argentina and Australia.

World Breadgrain Crop
Revised Upward

According to the December 30, 1966 issue of World Agricultural Production and Trade, published by the Foreign Agricultural Service, United States Department of Agriculture, record world production of breadgrains in 1966 is 6 per cent larger than the previous record crop of 1964 and 9 per cent above 1965, according to the second estimate of Foreign Agricultural Service. Bumper crops in several main producing countries have resulted in upward revisions in world wheat. However, world rye production is the smallest since 1963.

Total wheat and rye crops of 1966 are estimated at 304 million metric tons compared with 280 million in 1965 and the previous record of 287 million tons in 1964. Average production in 1960-64 was 264 million metric tons.

The world wheat crop of 1966 is now estimated at 273.7 million metric tons (10.06 billion bushels) compared with the previous record of 255 million tons (9.4 billion bushels) in 1964. The revised estimate of the 1965 crop is 247 million tons (9.06 billion bushels) and the 1960-64 average was 232 million tons (8.5 billion bushels).

Exceptional crop yields of both winter and spring wheat of the U.S.S.R. are mainly responsible for the upturn in this year's world wheat production. Generally favourable weather plus improved cultivation practices there, resulted in higher yields harvested. Estimates of U.S.S.R. wheat production range from 70 to 75 million metric tons. This is a phenomenal increase over the poor 1965 crop, estimated at 64.5 million tons, and much above the average.

Major world wheat areas have large crops this year except Western Europe and Asia. Also, crops of Africa were reduced sharply by drought.

North America's record wheat harvest is 7 per cent above the large 1965 output. Canada, with a record acreage and record yields per acre, produced 844 million bushels (23 million tons), an increase of 30 per cent over 1965 and 58 per cent above average in 1960-64. The U.S. harvest, though below 1965, was 6 per cent above the average.

Australia increased acreage 15 per cent over the 1964 previous record acreage, and the crop is currently reported at about 415 million bushels (11.3 million tons), or 12 per cent above the previous record of two years before. Volume of Argentina's wheat now being harvested is as yet undetermined. Farmers planted a large acreage, but short rainfall in some areas in the early part of the season reduced yields per acre in various places. Good crop prospects are reported in the normally high yielding area of south Buenos Aires Province.

In contrast with Western Europe's bumper crops of 1965, weather was generally unfavourable in the northern countries for the planting and growing of both winter and spring wheat. Total acreage declined by about 3 million acres from the 1965 record 46.6 million acres, and was 4 per cent below the 1960-64 average. Though outturn per acre was well above average, the high yields of 1965 were not attained. Therefore, production decreased by about 5 million tons below the preceding year. France, Europe's largest producer of wheat, had the most severe production setback. Acreage is reported at 12 per cent below the 1965 area, and production of 11,272,000 tons is about three-fourths the 1965 record crop, a decline of 3.5 million tons. West Germany's harvest, though better than the poor 1965 crop, was again below average. Good crops were harvested in Italy and Spain, two principal producers in southern Europe.

continued on page 8.

International Wheat Council
Cumulative Totals of Commercial Purchases by Importing Countries from Exporting Countries
Crop Year 1966-67 -- Through November 26, 1966

Importing Countries	EXPORTING COUNTRIES								Total Purchases
	Canada	Argentina	Australia	France	Italy	Sweden	Mexico	U.S.A.	
	thousand bushels								
Austria	625	-	-	4	-	-	-	131	760
Belgium and Luxembourg ..	10,594	-	-	178	-	-	-	2,742	13,514
Brazil	-	18,086	-	-	-	-	-	6,905	24,991
Costa Rica	700	-	-	18	-	-	-	282	1,000
Cuba	-	-	-	-	-	-	-	-	-
Dominican Republic	-	-	-	-	-	-	-	359	359
Ecuador	87	-	-	-	-	-	-	518	605
El Salvador	607	-	-	-	-	-	-	690	1,297
Finland	360	-	-	-	-	-	-	204	564
Germany, Federal Republic	17,440	110	-	1,988	26	-	-	13,132	32,696
Greece	15	-	-	-	-	-	-	28	43
Guatemala	44	-	-	-	-	-	-	1,161	1,205
Iceland	2	-	-	4	-	-	-	13	19
India	1	-	1,993	-	-	-	652	-	2,646
Indonesia	-	-	-	-	-	-	-	-	-
Ireland	1,971	-	1,572	69	-	-	-	452	4,064
Israel	-	-	-	-	-	-	-	3,538	3,538
Japan	28,873	-	4,662	-	-	-	-	40,200	73,735
Korea	-	-	-	-	-	-	-	3,830	3,830
Lebanon	16	-	2,357	14	-	-	-	630	3,017
Liberia	86	18	-	1	-	-	-	16	121
Libya	-	-	15	81	487	-	-	-	583
Netherlands	1,842	-	-	239	-	-	-	13,739	15,820
Netherlands Territories	64	-	-	11	-	-	-	389	464
New Zealand	-	-	2,233	8	-	-	-	-	2,241
Nigeria	411	-	-	44	-	-	-	1,880	2,335
Norway	1,247	-	529	14	-	325	-	1,144	3,259
Peru	45	4,413	-	-	-	-	-	4,329	8,787
Philippines	477	-	13	480	17	-	-	7,394	8,381
Portugal	587	-	-	1,598	-	-	-	1,730	3,915
Portuguese Territories	183	-	544	26	-	-	-	114	867
Saudi Arabia	73	-	1,034	54	18	-	-	2,936	4,115
Sierra Leone	467	-	-	19	-	-	-	27	513
South Africa	10,203	-	9,121	-	-	-	-	7,165	26,489
Southern Rhodesia	3	-	500	-	-	-	-	-	503
Switzerland	3,765	-	-	858	60	-	-	623	5,306
Tunisia	-	-	-	634	-	-	-	436	1,070
United Arab Republic	-	-	-	-	1,464	-	-	26,280	27,744
United Kingdom	74,209	1,366	7,589	550	-	-	-	9,915	93,629
U.K. Territories	2,529	6	2,710	477	2	-	-	648	6,372
Venezuela	4,813	-	-	-	-	-	-	8,731	13,544
Western Samoa	-	-	101	-	-	-	-	-	101
To orders	-	3,599	-	-	-	404	-	-	4,003
Totals	162,339	27,598	34,973	7,369	2,074	729	652	162,311	398,045
Percentage of Total Sales by Exporting Countries ..	40.79	6.93	8.79	1.85	.52	.18	.16	40.78	100.00

NOTE: France - quantities cover period ending October 31, 1966.
Italy - quantities cover period ending November 5, 1966.
Mexico and Spain - report only when sales are made.
U.S.S.R. - no reports have been received.

CANADIAN SITUATION

Record Production
Raises Total Supplies
to New Peak

Reflecting the combined effect of a record acreage seeded to wheat as well as the harvesting of record average yields per acre, the 1966 wheat crop in Canada is estimated at an all-time high of 844.4 million bushels. The previous record production was 723.4 million bushels harvested in 1963. The increase of some 195.5 million bushels over the 1965 production of 648.9 million, offset by a wide margin the decline which occurred in opening stocks and, as a result, total supplies reached a peak level of 1,266.4 million bushels. Supplies of the size indicated represent an increase of 5 per cent above the previous peak of 1,210.7 million of 1963-64 and 9 per cent over the 1965-66 total of 1,161.9 million bushels. After making an allowance of 155.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1966-67 amounted to 1,111.4 million bushels, 11 per cent larger than the 1,004.8 million in 1965-66.

August-November Exports
7 Per Cent Below
Previous Year

Exports of wheat and flour, in terms of wheat equivalent, during August-November 1966 amounted to 223.8 million bushels, slightly less than the previous high of 239.8 million exported during the same four months of 1965. This year's exports consisted of 212.2 million bushels of wheat in bulk, 325 thousand of bagged seed and 11.3 million of flour in terms of wheat. During the August-November period last year these figures were 228.0 million of wheat in bulk, 275 thousand of bagged seed and 11.5 million of flour in wheat equivalent. The balance remaining on December 1, 1966 for export and for carryover amounted to 887.6 million bushels, 16 per cent above the December 1, 1965 total of 765.0 million.

Canadian Wheat Supplies

Item	1965-66 (1)	1966-67 (2)
	million bushels	
Carryover in North America at beginning of crop year (August 1)	513.0	421.9
Production	648.9	844.4
Imports of wheat for domestic use, August-November	(3)	(3)
Total estimated supplies	1,161.9	1,266.4
Less estimated domestic requirements for crop year	157.2	155.0
Available for export and for carryover	1,004.8	1,111.4
Deduct:		
Exports of wheat in bulk, August-November (4)	228.0	212.2
Exports of bagged seed wheat, August-November (5)	0.3	0.3
Total exports of wheat as grain	228.3	212.5
Exports of wheat flour in terms of wheat, August- November (5)	11.5	11.3
Total exports of wheat and wheat flour	239.8	223.8
Balance on December 1 for export and for carryover	765.0	887.6

(1) Subject to revision. (2) Preliminary. (3) Less than 50,000 bushels.

(4) As reported by the Board of Grain Commissioners. (5) Customs returns, 1965-66 adjusted for time lag.

Marketings, Disappearance
and Visible Supplies

Total primary deliveries of wheat (both east and west) up to December 21 of the current crop year have amounted to 269.0 million bushels compared with 207.3 million marketed during the same period of the previous year. Some 84.5 million bushels of this year's total were delivered during the five weeks November 17 to December 21. During the same period the volume of Canadian wheat entering domestic and export channels amounted to 58.1 million bushels. As a result, the total visible supply of Canadian wheat increased from 279.0 million at November 16 to a level of 305.3 million at December 21, 1966.

The total visible supply of Canadian wheat at December 21 this year represented a relatively small decline from the 1965 comparable total of 307.0 million bushels and was 9 per cent less than the 1964 figure of 334.4 million. Country elevator stocks, amounting to 162.7 million bushels, were 17 per cent below the 1965 comparable total of 195.8 million and 3 per cent less than the 166.9 million of 1964. Wheat stocks at interior terminals, at December 21, 1966, totalled 2.4 million bushels and recorded a 57 per cent increase over the 1965 comparable level of 1.5 million but registered a decrease of 41 per cent from the 1964 total of 4.1 million. Wheat stocks "in transit rail" (western division) amounted to 15.1 million bushels and were considerably above the 10.1 million of a year ago but below the 16.0 million of two years ago. Supplies at the Canadian Lakehead, totalling some 15.4 million bushels, were 2 per cent more than the 15.1 million at December 22, 1965 but sharply lower than the 33.1 million at December 23, 1964. With the 1966 season of navigation at the Canadian Lakehead not closing until December 20, there were some 29.7 million bushels "in transit lake" positions at December 20. This figure was in contrast to the two previous seasons when there was no wheat listed in this position at this time, but stocks "in storage afloat" amounted to 19.9 million bushels in 1965 and 28.8 million in 1964. The 33.4 million bushels in Bay, Lake and Upper St. Lawrence ports, were above the 30.3 million a year ago but below the 36.4 million of two years ago. Supplies in Lower St. Lawrence and Maritime ports, at December 21, 1966, at 28.8 million bushels, were above both the 19.3 million of 1965 and the 27.0 million of 1964. The 8.0 million bushels in West Coast ports (Vancouver-New Westminster, Prince Rupert and Victoria) were considerably above the 5.7 million of the previous year and slightly more than the total of 7.8 million in these positions in 1964.

October 1966 Exports
of Wheat Flour and
Bagged Seed Wheat

Customs exports of wheat flour in terms of wheat equivalent during October 1966 amounted to 3.5 million bushels, representing an increase of 47 per cent over the September figure of 2.4 million but 5 per cent less than the October 1965 total (adjusted to remove time lag) of 3.7 million. Cumulative exports of wheat flour during the first three months of the 1966-67 crop year, based on Customs returns, were the equivalent of 8.8 million bushels, only slightly below the adjusted August-October 1965 total of 8.9 million bushels. The leading markets for Canadian wheat flour in terms of wheat equivalent during the August-October period of the 1966-67 crop year, with revised data for the same months of the preceding crop year in brackets, were as follows, in thousands of bushels: Cuba, 3,459 (2,737); Britain, 2,085 (2,644); Jamaica, 421 (364); Ghana, 361 (185); Leeward & Windward Islands, 353 (264); Trinidad and Tobago, 316 (326); Costa Rica, 260 (256); and Sierra Leone, 214 (95).

Exports of bagged seed wheat during October 1966, based on Canadian Customs returns, amounted to 39 thousand bushels compared with the October 1965 total (adjusted to remove time lag) of 84 thousand. Cumulative exports of bagged seed wheat during the August-October period of the 1966-67 crop year amounted to 275

thousand bushels compared with the August-October 1965-66 adjusted total of 238 thousand bushels.

November 1966 Exports
of Wheat Total 48.9
Million Bushels

Exports of wheat in bulk, as reported by the Board of Grain Commissioners during November 1966 amounted to 48.9 million bushels, 5 per cent below the 51.7 million of the previous month, 12 per cent less than the

November 1965 figure of 55.7 million but 58 per cent above the ten-year (1955-64) average for the month of November of 31.1 million bushels.

Cumulative exports of wheat in bulk during the August-November 1966 period amounted to 212.2 million bushels, representing a 7 per cent decrease from the previous high of 228.0 million set in the first four months of a year ago but considerably higher than the ten-year average for the period of 112.9 million. This year's shipments of wheat to Communist China totalled 49.5 million bushels and accounted for 23 per cent of the current four-month total exports of wheat in bulk form. Shipments of wheat to the U.S.S.R. (Russia) amounted to 45.2 million and accounted for 21 per cent of the August-November total. During the same period of 1965 shipments to Communist China and to U.S.S.R. amounted to 19.6 million and 92.2 million, and accounted for 9 per cent and 40 per cent, respectively, of the four-month total. Other principal markets for Canadian wheat in bulk during the first four months of the current crop year, with figures for the same period of the preceding crop year in brackets, were as follows, in millions of bushels: Britain, 24.7 (27.0); Japan, 18.3 (16.4); India, 11.2 (4.7); Federal Republic of Germany, 10.6 (12.8); Belgium and Luxembourg, 7.8 (6.6); Poland, 7.6 (7.0); and Italy, 5.5 (4.1).

Exports of wheat flour for November 1966, based on Customs data, are not available.

Final Payment
1965-66 Wheat Pool

On January 13, 1967, the Honourable Robert Winters, Minister of Trade and Commerce, made the following statement in the House of Commons: Mr. Speaker, I beg

leave to table a statement issued today in Winnipeg by the Canadian Wheat Board regarding the final payment on wheat delivered to the Board during the 1965-66 crop year. I would suggest, if Honourable Members wish, that the statement be included as an appendix to today's hansard. Producers delivered a total of 559,790,073 bushels of wheat to the Board in the 1965-66 crop year, which included 18,932,369 bushels of Durum wheat.

The amount of the final payment to be distributed to producers is \$270,028,575 - which is \$70 million higher than last year's payment and is exceeded only slightly by the record payment of \$272 million made on the 1963-64 pool account, when a larger volume of wheat was marketed. Of this amount, \$9,948,861 will be distributed to producers who delivered Durum wheat. These sums are not a final payment by the Government of Canada, but represent the net returns of the Canadian Wheat Board in the marketing of Western Canadian wheat for the 1965-66 crop year.

The average final payment for wheat other than Durum is 48.087 cents per bushel. The average final payment for Durum wheat is 52.549 cents per bushel. The overall average of 48.237 cents a bushel is the largest average final payment in the history of the Canadian Wheat Board. The Board will commence issuing final payment cheques to producers on January 17, 1967. This is the earliest date on which final payments have been made in the last fourteen years.

I wish to inform the House of the total prices realized by producers, prior to the deduction of the one per cent Prairie Farm Assistance Act levy, on their deliveries of some of the more important grades of wheat. The farmers will receive a total - basis in store the Lakehead or Vancouver - of

\$1.99699 for No. 1 Northern
\$1.96645 for No. 2 Northern
\$1.88269 for No. 3 Northern
\$1.82731 for No. 4 Northern and
\$1.75100 for No. 5 Wheat

The prices realized on the Amber Durum grades total
\$2.03725 for No. 1 C.W. Amber Durum -
\$2.00833 for No. 2 C.W. Amber Durum and
\$1.94476 for No. 3 C.W. Amber Durum

The accounting for the oats and barley pools for the 1965-66 crop year is under way, and distribution of the cheques will follow the distribution of the wheat payments. It is expected that the total of the payments for wheat, oats and barley will be at a record level.

Great Lakes - 1966
Seaway Shipping Review

The following review of the 1966 Great Lakes - Seaway grain shipments was extracted from the Weekly Bulletin "Canadian Grain Position" published by the Statistics Division of the Board of Grain Commissioners for Canada, for the week ending December 21, 1966.

Direct Overseas Shipments of the principal Canadian grains to overseas destinations direct from the Canadian Lakehead elevators totalled 22.7 million bushels during the season just concluded - substantially less than the 1965 record volume of 31.6 million bushels. There were 80 individual overseas cargoes that cleared port during 1966 - compared to 97 in 1965 - with only 7 of these topping off at St. Lawrence ports compared to 18 in 1965.

Direct Vessel to Maritimes The volume of the principal grains moved on an all water basis to Maritime ports amounted to 7.4 million bushels during the past season - only slightly higher than the 7.3 millions recorded in the previous year.

Direct to St. Lawrence Ports Vessel shipments to these lower river ports - 340.1 million bushels - represents some 70 per cent of the principal grains moved from Lakehead terminals and is substantially greater than in 1965 (247.9 millions).

Ocean Type Vessels in Coasting Trade A further decline occurred in this facet of Seaway operations during 1966. Four vessels made six trips carrying 1.1 million bushels as compared to 3 vessels, 11 cargoes and 4.3 million bushels in the previous year.

To United States Ports Shipments of Canadian grain by vessel to United States lake ports of 7.8 million bushels indicate a slight increase over the prior season's total (7.0 millions). Barley at 4.9 millions was again the principal grain involved in this movement.

United States Grain Movement The receipts of United States grain at licensed eastern elevators - 103.8 million bushels - reflected a decline of 21.4 millions from the 1965 season. Transshipments for export amounted to 83.7 million bushels (down 27.6 millions) while the Canadian domestic market absorbed 12.2 million bushels (up 2.8 millions). United States corn remained the largest single grain involved in this movement with receipts totalling 55.4 millions, exports of 37.0 millions and a domestic usage of 10.3 million bushels.

General Quota Position By January 9, 1967 out of a total of 1,895 shipping points in the Western Division, the Canadian Wheat Board had placed 525 points on a quota of six bushels per specified acre, 543 points on a 5-bushel quota and 481 points on a 4-bushel quota. Of the remainder, 248 points were on a 3-bushel quota and 88 on a 2-bushel quota. Only 10 stations were reported as "closed".

Summary of Elevator Shipping Points in the Western Division
as at January 9, 1967

Province	General Quota in Bushels per Specified Acre					Closed	Total
	Two	Three	Four	Five	Six		
Ontario	-	-	-	-	1	-	1
Manitoba	-	-	9	84	238	3	334
Saskatchewan	-	73	301	411	238	6	1,029
Alberta	88	175	171	48	42	1	525
British Columbia	-	-	-	-	6	-	6
All Provinces	88	248	481	543	525	10	1,895

Continued from page 2.

Mainland China's wheat crop was reduced sharply by dry weather during the planting season. India and Pakistan report smaller crops than the bumper harvests of the preceding year, and Japan reduced acreage with a consequent decline of 20 per cent in production. In southwest Asia, record harvests in Turkey and Iran offset sharply reduced crops in Syria, Iraq, Jordan and Israel because of drought. Lack of rain in Algeria, Morocco and Tunisia decreased crops 55, 65, and 73 per cent, respectively, below the good 1965 harvests. South Africa's wheat crop was greatly reduced by drought for the second successive year.

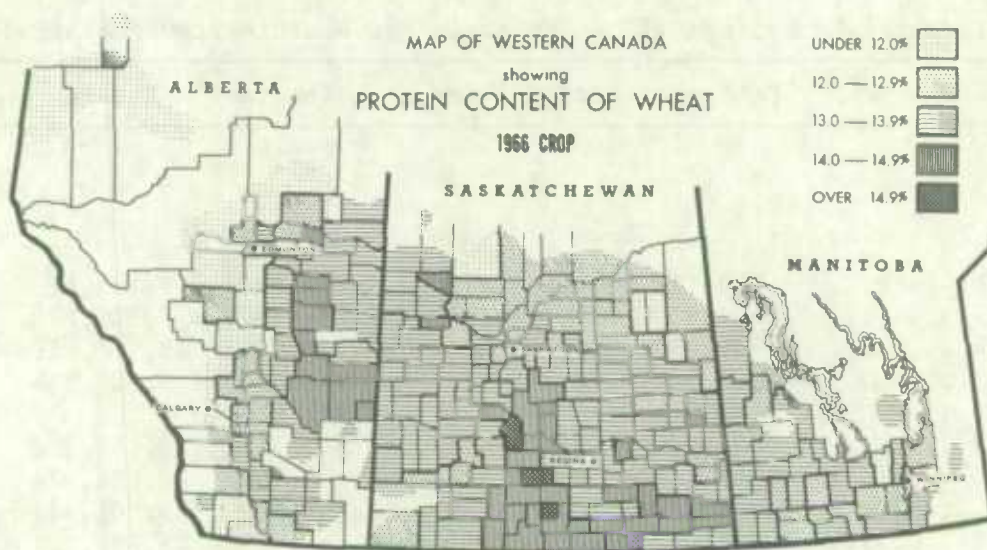
World rye production in 1966 is estimated at 30.6 million metric tons (1.2 billion bushels), a decline of 9 per cent below 33.7 million tons (1.33 billion bushels) in 1965. Production is 5 per cent below the average of 1960-64 due chiefly to continued acreage declines in world areas.

Rye acreage of the U.S.S.R. and Eastern Europe, which together cultivate over nine-tenths of world rye, is again less than the average. Per acre yields are reported below the high yields of 1965. Acreage of Western Europe is estimated at 6 million acres, about 10 per cent below 1965, and 18 per cent less than the average of 7.3 million acres in rye in 1960-64. Even though crop conditions were better for rye than in 1965, production declined by 8 per cent. The United States and Canada planted smaller rye acreages. Therefore, even with high yields harvested per acre, their crops were 18 and 9 per cent, respectively, below 1965.

Protein Survey of
Western Canada's 1966
Hard Red Spring Wheat

According to Crop Bulletin No. 97 "Canadian Wheat 1966", published by the Grain Research Laboratory, Board of Grain Commissioners, for Canada, the mean protein content of the 1966 spring wheat crop is estimated to be 13.2 per cent, 0.3 percentage units lower than last year's crop. The new crop

of spring wheat is only fractionally lower in protein content than the long-term average value which for all wheat crops from 1927 to 1965 is 13.6 per cent. The Laboratory's survey of the protein content of the 1966 crop of hard red spring wheat was confined to samples graded No. 1 Hard, No. 1 Manitoba Northern through No. 4 Manitoba Northern together with samples of No. 4 Special and Garnet wheats. This is in keeping with the practice of previous years.



The above map shows the geographic distribution of the protein content of the 1966 spring wheat in terms of five levels or ranges of protein. There are only four very small, rather isolated areas in central and southern Saskatchewan of high average protein (over 14.9 per cent). Relatively large areas of western and central Manitoba, the central portion of Saskatchewan, and north easterly areas of Alberta are about the crop average in protein content. The western areas of Alberta, areas of south western Saskatchewan, and of southern Manitoba together with the northern areas of Alberta and Saskatchewan are below the crop average in protein.

Protein Contents of Grades of Hard Red Spring Wheat
1966 Values for Each Province and 1966 and 1965 Values for Western Canada

Grade	1966 Crop			Western Canada	
	Manitoba	Saskatchewan	Alberta	1966	1965
	per cent				
No. 1 Hard	-	13.5	-	13.5	-
No. 1 Northern	13.1	13.3	12.7	13.2	13.3
No. 2 Northern	12.7	13.2	12.7	13.1	13.6
No. 3 Northern	13.0	13.5	12.9	13.3	13.5
No. 4 Northern	13.9	13.4	13.1	13.4	13.3
No. 4 Special	-	17.3	-	17.3	15.8
Garnet Grades	-	-	11.6	11.6	10.9
Weighted Mean	13.0	13.3	12.8	13.2	13.5

Farmers' Marketings Deliveries of wheat from farms in the Prairie Provinces up to December 21 of the current crop year amounted to 264.6 million bushels, representing an increase of 30 per cent over the comparable 1965 total of 204.0 million, sharply above the ten-year (1955-64) average for the period of 137.6 million bushels and the highest level for this period since 1940-41.

Farmers' Marketings (1) of Wheat in the Prairie Provinces 1966-67

Week Ending		Manitoba	Saskatchewan	Alberta	Total	Last Year (2)
		bushels				
August	10, 1966 ..	243,118	1,658,010	481,054	2,382,182	411,880
	17	498,937	4,128,580	2,472,753	7,100,270	329,435
	24	2,778,073	12,246,890	4,152,056	19,177,019	2,079,840
	31	1,558,989	2,716,717	926,540	5,202,246	3,845,443
September	7	826,995	2,988,616	345,781	4,161,392	2,955,449
	14	2,389,549	8,028,487	1,206,440	11,624,476	5,506,938
	21	2,261,900	10,854,448	2,585,009	15,701,357	3,115,660
	28	1,837,014	14,745,505	4,440,432	21,022,951	3,128,223
October	5	1,471,390	10,240,244	3,050,295	14,761,929	8,309,939
	12	1,336,779	6,934,271	2,335,253	10,606,303	18,853,274
	19	1,660,272	7,858,719	2,918,639	12,437,630	21,848,974
	28	1,945,672	8,849,806	3,282,188	14,077,666	15,706,569
November	2	2,354,759	11,089,086	4,316,877	17,760,722	11,023,850
	9	1,962,148	8,780,570	3,209,617	13,952,335	13,837,562
	16	1,466,866	6,598,105	2,092,147	10,157,118	12,339,850
	23	1,598,120	7,310,131	3,082,022	11,990,273	12,243,515
	30	1,804,798	12,113,832	2,993,405	16,912,035	13,132,427
December	7	1,050,100	6,737,972	3,452,000	11,240,072	15,790,211
	14	1,179,164	8,570,131	2,516,699	12,265,994	19,484,922
	21	3,183,409	22,478,957	6,437,391	32,099,757	20,066,467
Totals		33,408,052	174,929,077	56,296,598	264,633,727	204,010,428
Average similar period: 1955-64 ..		17,984,182	87,602,941	32,006,125	137,593,248	

(1) Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings.

(2) Revised.

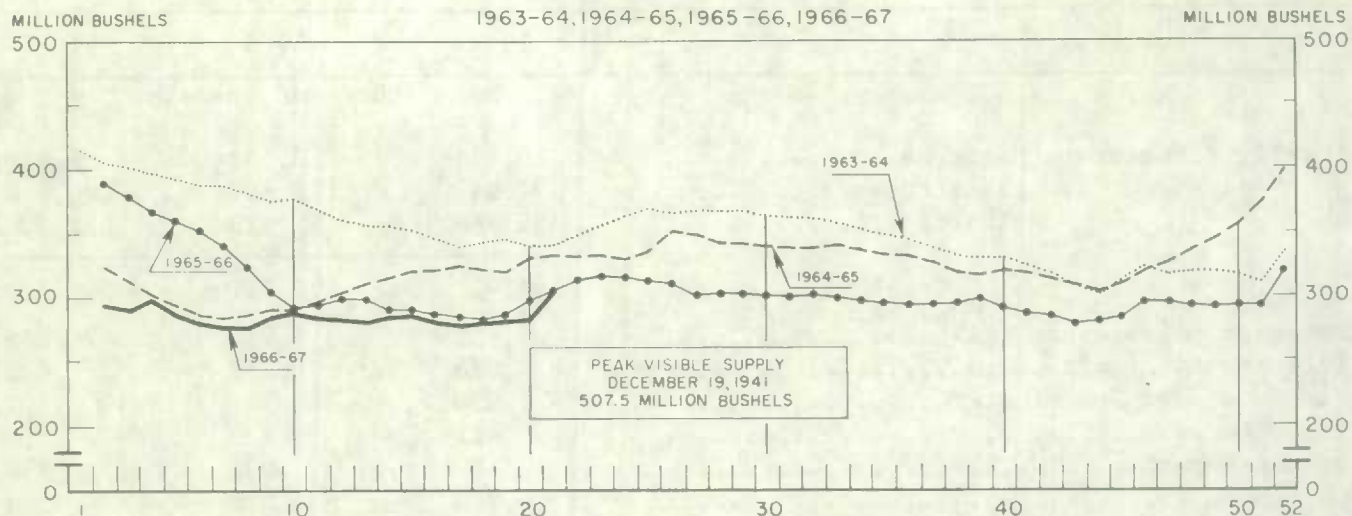
Visible Supply of Canadian Wheat, December 21, 1966
Compared with Approximately the Same Date, 1964 and 1965

Position	1964	1965	1966
	thousand bushels		
Country elevators - Manitoba	16,511	20,353	9,958
Saskatchewan	94,140	113,850	100,049
Alberta	56,266	61,628	52,736
Totals	166,917	195,831	162,743
Interior private and mill	6,952	5,433	6,068
Interior terminals	4,074	1,533	2,413
Vancouver-New Westminster	6,930	4,547	7,103
Victoria	411	572	514
Prince Rupert	487	601	394
Churchill	4,700	824	944
Fort William-Port Arthur	33,136	15,113	15,415
In transit rail (western division)	15,955	10,142	15,071
Bay, Lake and Upper St. Lawrence ports	36,408	30,314	33,440
Lower St. Lawrence and Maritime ports	26,992	19,300	28,756
Storage afloat	28,753	19,863	-
In transit lake	-	-	29,661
In transit rail (eastern division)	2,688	2,918	2,785
Totals	334,403	306,991	305,307

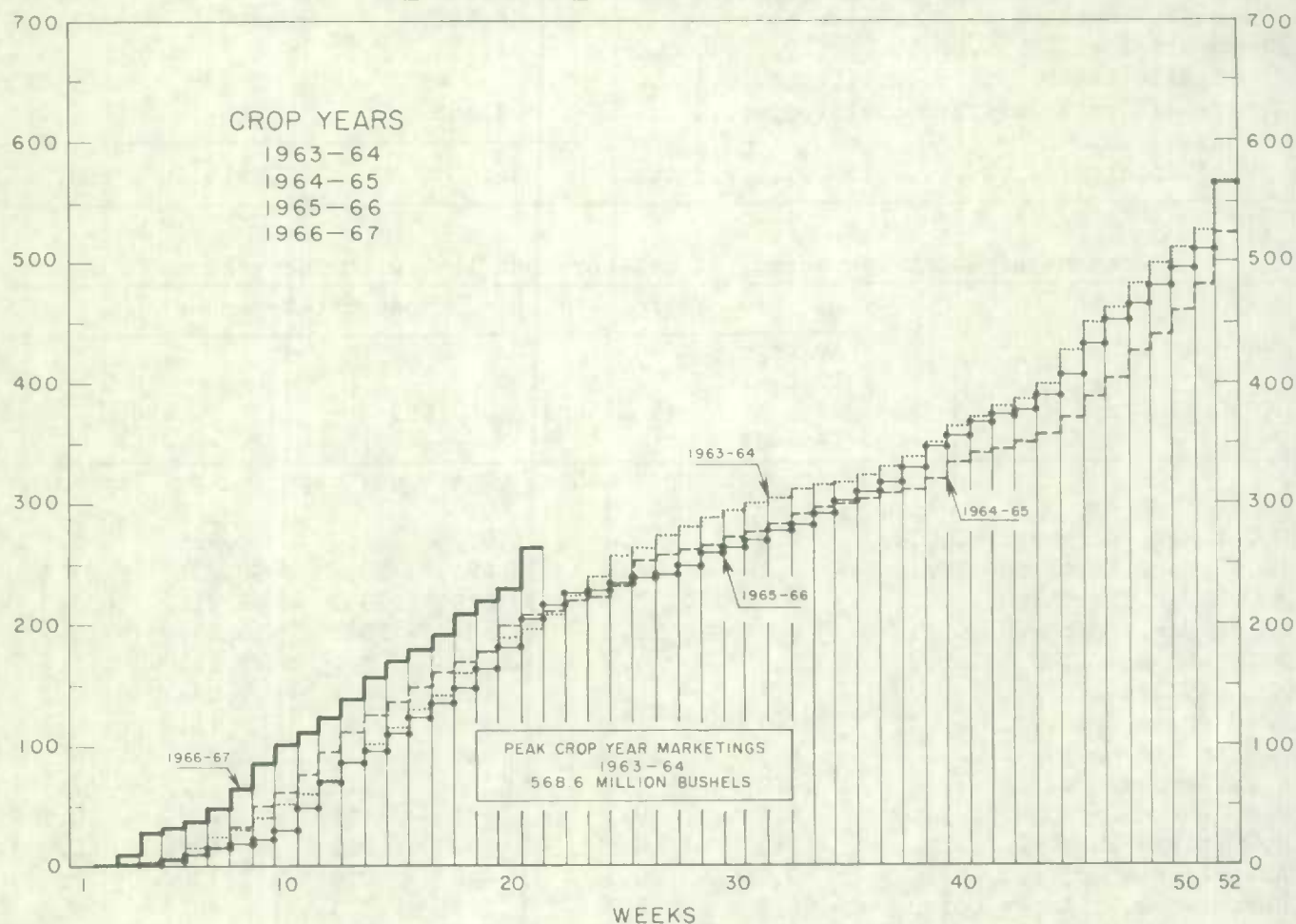
Grading of Wheat Inspected, August-November 1966 with Comparisons

Grade	Crop Year		August-November			
	Average	1965-66	1965		1966	
	1960-61					
	-					
	1964-65					
	per cent	per cent	cars	per cent	cars	per cent
No. 1 Man. Northern	8.4	1.4	1,977	1.7	2,925	2.2
No. 2 Man. Northern	43.1	21.7	33,424	28.6	30,702	23.1
No. 3 Man. Northern	20.6	23.7	30,019	25.7	43,016	32.3
No. 4 Man. Northern	7.7	18.3	18,534	15.9	18,237	13.7
No. 5 Wheat	4.1	4.9	4,026	3.4	7,126	5.4
No. 6 Wheat	0.6	0.2	113	0.1	1,094	0.8
Feed Wheat	(1)	(1)	3	(1)	114	0.1
Others Red Spring	8.1	24.2	21,640	18.5	22,261	16.7
C.W. Garnet	0.2	(1)	3	(1)	12	(1)
C.W. White Spring	0.1	0.1	33	(1)	174	0.1
C.W. Mixed Wheat	(1)	0.1	60	0.1	137	0.1
Alberta Winter	0.4	0.3	449	0.4	1,720	1.3
Nos. 1-6 C.W. Amber Durum	6.3	4.7	6,159	5.3	4,881	3.7
Others C.W. Amber Durum ..	0.3	0.4	439	0.4	614	0.5
Totals	100.0	100.0	116,879	100.0	133,013	100.0
Gross bushels (approx.) ..			226,173,000		257,350,000	
(1) Less than .05 per cent.						

WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT



CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



(Data in both charts for crop years beginning August 1)

1966 Season of
Navigation Sets
New Records

The 1966 season of navigation at the Canadian Lakehead opened on April 3 and closed on December 20. Preliminary reports for the 1966 season place the lake shipping total for the six major grains at a record 494.4 million bushels, 21 per cent more than the 409.9 million shipped during the 1965 season and 2 per cent greater than the previous peak of 483.7 million bushels shipped in 1945. Shipments of wheat, at 392.2 million bushels, was also at a new high, surpassing the previous record of 344.4 million set in 1945. Rye, flaxseed and rapeseed moved in larger volumes in 1966 than a year previous while shipments of oats and barley were smaller.

Lake Shipments of Canadian Grain from Fort William-Port Arthur
Season of Navigation, 1955-66

Year	Wheat	Oats	Barley	Rye	Flaxseed	Rapeseed	Total
thousand bushels							
1955	141,600	31,902	67,905	11,085	9,970	-	262,461
1956	206,136	47,517	91,990	11,070	10,292	-	367,005
1957	157,217	48,788	56,706	4,274	11,533	-	278,517
1958	191,957	41,833	74,322	5,310	8,683	-	322,105
1959	187,103	32,097	55,686	4,707	6,617	-	286,209
1960	184,480	27,100	54,981	3,645	8,421	-	278,627
1961	243,777	23,784	46,255	4,284	8,002	-	326,102
1962	182,915	22,923	29,735	6,123	7,965	-	249,660
1963	251,087	42,479	43,702	3,725	7,359	-	348,351
1964	349,300	33,559	42,711	4,922	9,513	59	440,064
1965	300,934	46,058	46,344	4,203	11,041	1,337	409,918
1966	392,232	33,104	45,010	8,512	14,258	1,250	494,365

Wheat Shipments to
the United States

Rail shipments of wheat to the United States, either for re-export or retention for domestic use, from August 1 to December 21, 1966 amounted to 55,000 bushels. No shipments of wheat were reported during the corresponding periods of 1965 and 1964.

Rail Shipments
of Wheat to
Maritime Ports

Rail shipments of wheat to Maritime ports from Bay, Lake and Upper St. Lawrence ports during August-November 1966 amounted to 1,686 thousand bushels compared with the August-November 1965 figure of 4,081 thousand.

Rail Shipments of Wheat to Maritime Ports from Bay,
Lake and Upper St. Lawrence Ports

Origin of Shipments	August 1- November 30, 1965	August 1- November 30, 1966
bushels		
Port McNicoll	1,767,629	566,189
Midland, Tiffin	1,208,733	249,483
Owen Sound	779,320	401,107
Goderich	199,906	469,406
Port Colborne	124,943	-
Totals	4,080,531	1,686,185

Rail Shipments of Wheat from Fort William-Port Arthur, 1963-64--1966-67

Month	1963-64	1964-65	1965-66	1966-67
bushels				
August	5,500	7,786	10,458	118,973
September	9,104	19,564	10,500	83,333
October	25,355	12,135	4,500	89,384
November	13,500	13,167	10,205	163,332
December	23,047	26,961	7,500	
January	58,772	10,703	46,108	
February	28,768	17,214	26,712	
March	21,268	112,296	98,598	
April	26,063	17,506	71,701	
May	7,941	8,207	89,166	
June	20,518	4,965	178,183	
July	12,707	13,872	82,282	
Totals	252,543	264,376	635,913	

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, November 1966

Grade	Prince Edward Island	Nova Scotia	New Brunswick	Quebec	Ontario
bushels					
5 Wheat	-	3,500	32,000	9,333	-
6 Wheat	1,333	18,000	50,833	5,500	4,500
Durum	-	-	-	11,000	27,333
Totals	1,333	21,500	82,833	25,833	31,833

Overseas Exports of Canadian Grain by Ports of Loading, August 1-December 21, 1966
with Comparisons

Port	Wheat(1)	Durum Wheat(1)	Oats(1)	Barley	Rye	Flaxseed	Rapeseed
thousand bushels							
<u>Pacific Seaboard</u>							
Van.-New West.	58,097	526	110	5,348	1,823	1,972	3,010
Victoria	4,248	-	-	-	-	-	-
Prince Rupert	5,191	-	-	-	-	-	-
Churchill	21,031	-	-	-	-	-	-
Lakehead Direct	3,036	228	559	962	1,410	4,696	537
Kingston Direct	590	55	-	-	91	-	-
<u>St. Lawrence</u>							
Montreal	61,959	8,500	188	-	248	1,292	-
Sorel	19,299	721	-	-	-	-	-
Trois-Rivieres	12,276	248	-	-	-	325	-
Quebec	12,582	-	-	-	-	-	-
Baie Comeau	22,984	3,440	-	1,387	-	93	-
<u>Maritime</u>							
Saint John	387	-	-	-	-	-	-
West Saint John	865	-	-	-	-	-	-
Halifax	277	-	-	-	-	-	-
Totals	222,822	13,718	857	7,697	3,572	8,378	3,547
August 1-December 22, 1965	234,395	21,311	5,214	9,666	1,918	8,190	3,671

(1) Excluding bagged seed.

Freight-
Assisted
Shipments

Claims filed for payment up to November 30, 1966 represent the movement of 4,103 thousand bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during August-October 1966. During the same three months last year claims had been filed for a total of 4,338 thousand bushels, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years, that the August-October shipments of wheat under the policy were running about 5 per cent below those of 1965. Revised data on the August-October 1965 shipments of wheat based on claims submitted up to November 30, 1966 place the three-month total at 5,009 thousand bushels. The bulk of the shipments during the current three months under review went to destinations in Quebec and Ontario, with these two provinces accounting for 49 per cent and 21 per cent of the total, respectively.

Provincial Distribution of Wheat Shipments under the Freight Assistance Policy
August-October 1966 and 1965

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
thousand bushels								
August, 1966	28	21	180	44	681	323	173	1,450
September	90	25	146	54	683	342	148	1,488
October	30	8	135	37	636	202	116	1,165
Totals (1)	149	54	461	135	2,000	867	437	4,103
Same period 1965:								
Preliminary (2) ..	147	34	494	150	1,874	1,206	433	4,338
Revised (1)	202	49	575	183	2,076	1,327	596	5,009

Preliminary data on millfeed shipments under the freight assistance policy indicate shipments of 113,952 tons during the first three months of the current crop year. During August-October 1965 claims had been filed for a total of 116,945 tons, indicating on the assumption of approximately the same rate of submission of claims during both periods, that this year's shipments of millfeeds under the policy were running about 3 per cent below those of 1965. Revised data on the August-October 1965 shipments of millfeeds based on claims submitted up to November 30, 1966 place the three-month total at 137,840 tons. As with freight-assisted shipments of wheat, the greater portion of the millfeed shipments during the period under review went to destinations in Quebec and Ontario.

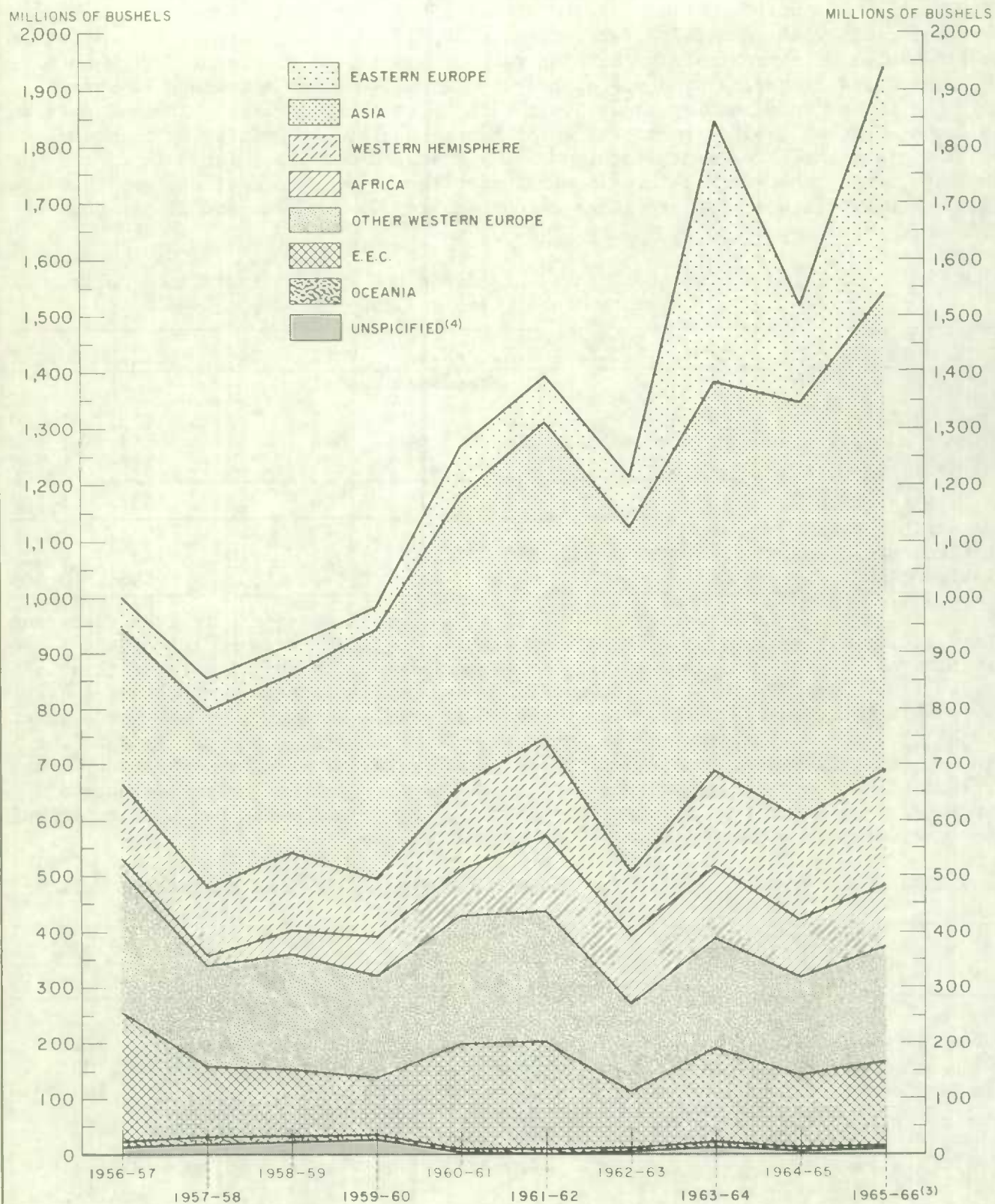
Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy
August-October 1966 and 1965

Province	1965		1966
	Preliminary (2)	Revised (1)	Preliminary (1)
tons			
Newfoundland	1,060	2,383	1,721
Prince Edward Island	1,862	2,396	1,700
Nova Scotia	6,778	8,252	7,109
New Brunswick	6,052	7,045	6,275
Quebec	63,308	70,228	61,370
Ontario	32,643	39,822	31,737
British Columbia	5,242	7,714	4,040
Totals	116,945	137,840	113,952

(1) Based on claims filed up to November 30, 1966.

(2) Based on claims filed up to November 30, 1965.

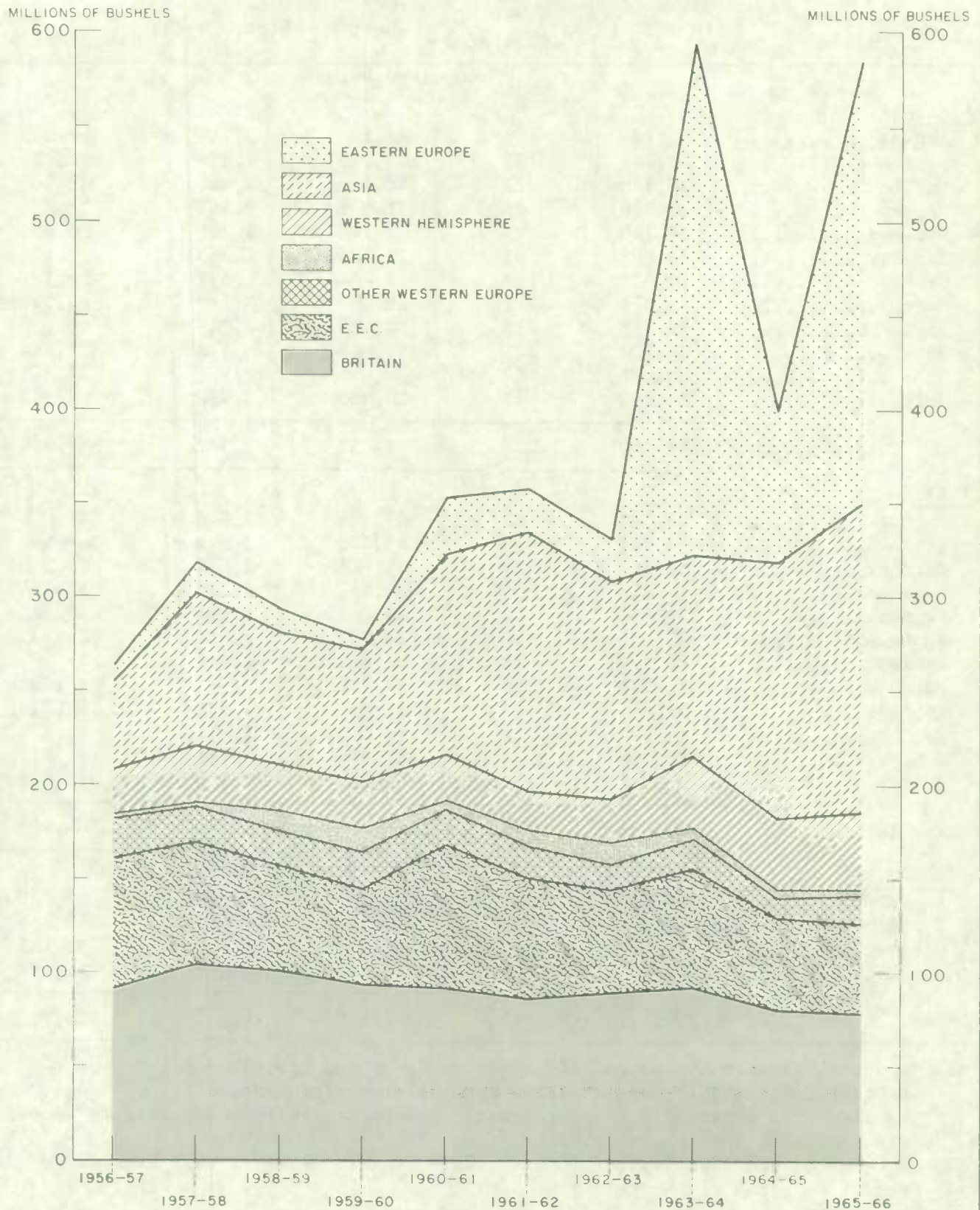
WHEAT⁽¹⁾ SHIPMENTS FROM FOUR MAJOR EXPORTERS⁽²⁾ BY REGIONS 1956-57 TO 1965-66



(1) INCLUDES FLOUR AS WHEAT EQUIVALENT.
(3) PRELIMINARY.

(2) UNITED STATES, CANADA, ARGENTINA AND AUSTRALIA.
(4) INCLUDES SHIPMENTS UNDER RELIEF PROGRAMMES.

CANADIAN WHEAT AND FLOUR EXPORTS BY REGIONS 1956-57 TO 1965-66



Monthly Exports of Canadian Wheat and Wheat Flour

Year and Month	Wheat in Bulk (1)	Bagged Seed Wheat (2)	Total Wheat	Wheat Flour (2)(3)	Total (3) Wheat and Wheat Flour
thousand bushels					
<u>1964-65</u>					
August	42,226	68	42,294	3,711	46,005
September	42,792	121	42,913	2,258	45,172
October	40,120	27	40,147	2,460	42,607
November	30,976	45	31,021	2,534	33,556
December	27,720	79	27,799	2,220	30,020
January	18,098	85	18,183	2,263	20,446
February	19,337	147	19,484	1,637	21,121
March	23,376	281	23,657	2,289	25,946
April	31,798	212	32,010	4,047	36,057
May	34,822	126	34,949	3,515	38,464
June	30,631	59	30,690	2,176	32,866
July	24,843	61	24,905	2,430	27,335
Totals	366,740	1,312	368,052	31,542	399,594
<u>1965-66</u>					
August	43,377	81	43,459	2,548	46,006
September	64,447	73	64,521	2,679	67,199
October	64,517	84	64,601	3,674	68,275
November	55,652	37	55,690	2,625	58,314
December	33,201	64	33,265	4,261	37,526
January	23,483	49	23,532	3,402	26,933
February	23,502	74	23,576	3,924	27,501
March	32,395	192	32,587	3,695	36,282
April	37,794	88	37,882	4,431	42,313
May	44,357	11	44,367	1,241	45,608
June	60,245	5	60,250	3,325	63,576
July	63,017	35	63,053	2,320	65,373
Totals	545,988	793	546,781	38,125	584,906
<u>1966-67 (4)</u>					
August	64,233	105	64,338	2,921	67,260
September	47,357	130	47,487	2,368	49,856
October	51,659	39	51,699	3,482	55,181
November	48,942	50(5)	48,992(5)	2,500(5)	51,492
Totals	212,191	325	212,516	11,272	223,787

(1) Export clearances including shipments to the United States compiled by the Statistics Division, Board of Grain Commissioners for Canada.

(2) Compiled from Canadian Customs returns, 1964-65 and 1965-66 adjusted to remove effect of time lag in reporting.

(3) In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt.

(4) Preliminary, subject to revision.

(5) Estimated.

Exports of Canadian Wheat and Wheat Flour by Destination, Crop Years 1965-66 and 1964-65

Destination	Wheat(1)	Durum Wheat(1)	Wheat Flour(2)	Total Wheat(1) and Wheat Flour(2)	Total Same Period Last Year
			bushels		
<u>Western Europe</u>					
<u>EEC</u>					
Belgium and Luxembourg	9,781,181	887,158	119,623	10,787,962	15,671,667
France	1,878,490	896,036	-	2,774,526	5,552,755
Germany, Federal Republic ...	14,803,963	8,095,660	-	22,899,623	20,508,768
Italy	7,048,937	615,709	14,950	7,679,596	3,921,960
Netherlands	3,507,531	509,849	9,253	4,026,633	3,417,924
Sub-totals	37,020,102	11,004,412	143,826	48,168,340	49,073,074
<u>Other Western Europe</u>					
Austria	1,111,235	612,689	-	1,723,924	1,660,293
Britain	69,474,389	396,839	8,634,043	78,505,271	80,147,643
Denmark	-	-	2,070	2,070	2,760
Finland	680,356	-	-	680,356	343,467
Gibraltar	-	-	15,971	15,971	2,622
Greece	-	-	18,430	18,430	16,277
Iceland	-	-	3,552	3,552	3,220
Ireland	1,344,981	26,068	-	1,371,049	2,223,831
Malta and Gozo	693,653	-	-	693,653	979,885
Norway	1,989,540	-	-	1,989,540	1,601,281
Portugal	-	-	69,393	69,393	126,808
Sweden	-	18,666	1,265	19,931	68,971
Switzerland	4,046,118	4,063,472	-	8,109,590	3,919,120
Sub-totals	79,340,272	5,117,734	8,744,724	93,202,730	91,096,178
Totals	116,360,374	16,122,146	8,888,550	141,371,070	140,169,252
<u>Eastern Europe</u>					
Albania	3,292,773	947,398	-	4,240,171	5,025,011
Bulgaria	-	-	-	-	5,752,853
Czechoslovakia	6,451,200	1,095,866	-	7,547,066	26,244,851
Germany, East	8,069,842	-	-	8,069,842	10,522,197
Hungary	-	-	-	-	3,614,420
Poland	10,736,176	2,559,907	-	13,296,083	18,899,240
U.S.S.R. (Russia)	188,504,902	9,937,158	3,163,870(3)	201,605,930	10,199,167
Totals	217,054,893	14,540,329	3,163,870	234,759,092	80,257,739
<u>Africa</u>					
Angola	-	-	15,410	15,410	7,406
Cameroun Republic	-	-	35,218	35,218	48,132
Congo (Leopoldville)	-	-	109,020	109,020	150,137
Ethiopia	146,976	-	-	146,976	230
French Africa, nes	-	-	46,672	46,672	25,378
Gambia	-	-	80,937	80,937	63,144
Ghana	-	-	876,240	876,240	1,741,028
Guinea Republic	-	-	460	460	920
Ivory Coast	-	-	2,185	2,185	4,025
Liberia	-	-	153,251	153,251	85,234
Malagasy Republic	-	-	3,795	3,795	-
Malawi	-	-	27,706	27,706	20,647

Exports of Canadian Wheat and Wheat Flour by Destination, Crop Years 1965-66 and 1964-65

Destination	Wheat(1)	Durum Wheat(1)	Wheat Flour(2)	Total Wheat(1) and Wheat Flour(2)	Total Same Period Last Year
			bushels		
<u>Africa (concluded)</u>					
Mozambique	11,125	-	54,809	65,934	78,059
Nigeria	808,600	-	51,458	860,058	611,315
Portuguese Africa, nes	-	-	88,295	88,295	121,371
Republic of South Africa	-	-	-	-	944,533
Rhodesia	-	-	12,650	12,650	61,707
Sierra Leone	-	-	580,131	580,131	539,615
Tanzania	-	-	16,215	16,215	2,300
Togo	-	-	212,897	212,897	162,472
U.A.R. - Egypt	-	-	47,656	47,656	-
Totals	966,701	-	2,415,005	3,381,706	4,667,653
<u>Asia</u>					
Aden	-	-	55,986	55,986	27,775
British Middle East, nes	-	-	-	-	20,222
Burma	-	-	161,566	161,566	330,507
Ceylon	-	-	897,906	897,906	586,553
China, Communist	71,189,865	2,833,848	-	74,023,713	62,370,202
Cyprus	-	-	1,033	1,033	-
Hong Kong	1,084,083	-	659,658	1,743,741	1,600,710
India	25,954,588	-	1,518,451	27,473,039	7,266,240
Indonesia	-	-	-	-	16,694
Iran	-	-	4,457	4,457	2,463
Israel	467,600	-	-	467,600	529,200
Japan	49,383,771	173,600	4,543	49,561,914	50,172,194
Jordan	-	-	10,615	10,615	10,143
Korea, North	3,740,241	171,733	-	3,911,974	-
Korea, South	-	-	60,978	60,978	-
Kuwait	-	-	-	-	360,210
Lebanon	-	-	340,950	340,950	209,137
Malaysia and Singapore	1,099,619	-	110,736	1,210,355	1,298,713
Pakistan	671,847	-	-	671,847	3,199,467
Philippines	2,561,999	-	-	2,561,999	6,482,931
Portuguese Asia	-	-	24,017	24,017	14,177
Qatar	-	-	547	547	230
Saudi Arabia	229,531	-	697	230,228	591,645
Syria	-	-	9,025	9,025	709
Taiwan	-	-	-	-	735,441
Thailand	271,413	-	241,044	512,457	383,465
Viet-Nam	-	-	920	920	115,800
Totals	156,654,557	3,179,181	4,103,129	163,936,867	136,324,828
<u>Oceania</u>					
Australia	-	-	-	-	14
British Oceania, nes	-	-	460	460	-
Fiji	-	-	8,384	8,384	7,739
French Oceania	-	-	483	483	1,161
United States Oceania	73,360	-	50,600	123,960	89,468
Totals	73,360	-	59,927	133,287	98,382

Exports of Canadian Wheat and Wheat Flour by Destination, Crop Years 1965-66 and 1964-65

Destination	Wheat(1)	Durum Wheat(1)	Wheat Flour(2)	Total Wheat(1) and Wheat Flour(2)	Total Same Period Last Year
			bushels		
<u>Western Hemisphere</u>					
Argentina	-	-	-	-	690
Bahamas	-	-	281,692	281,692	308,364
Barbados	200	-	221,579	221,779	198,471
Bermuda	-	-	119,708	119,708	123,915
British Guiana	-	-	71,484	71,484	56,746
British Honduras	-	-	52,364	52,364	42,952
Chile	-	-	-	-	920
Colombia	-	-	-	-	367,454
Costa Rica	-	-	1,085,768	1,085,768	909,763
Cuba	11,395,299	-	11,981,786	23,377,085	14,745,446
Dominican Republic	-	-	286,635	286,635	936,265
Ecuador	988,450	-	-	988,450	1,370,128
El Salvador	452,667	-	6,906	459,573	778,938
French Guiana	-	-	230	230	460
French West Indies	-	-	12,015	12,015	7,857
Guatemala	195,939	-	25,543	221,482	454,704
Haiti Republic	-	-	1,801	1,801	22,421
Honduras	-	-	105,906	105,906	103,637
Jamaica	10,039	-	1,633,108	1,643,147	1,669,125
Leeward and Windward Islands ..	4	-	1,025,094	1,025,098	1,010,898
Netherlands Antilles	-	-	182,600	182,600	267,743
Nicaragua	506,359	-	9,890	516,249	506,595
Panama	-	-	22,828	22,828	79,591
Peru	298,667	-	40,031	338,698	1,012,908
St. Pierre and Miquelon	-	-	21,981	21,981	20,916
Surinam	-	-	70,888	70,888	79,872
Trinidad and Tobago	129,472	-	1,352,138	1,481,610	1,516,461
United States Virgin Islands ..	-	-	67	67	-
Venezuela	6,323,548	-	166	6,323,714	9,122,821
<u>United States:</u>					
Flour in terms of wheat			882,379	882,379	1,048,106
Wheat for domestic use(4) ...	735,668	-		735,668	-
Totals	21,036,312	-	19,494,587	40,530,899	36,764,167
Sub-totals,					
All Countries	512,146,197	33,841,656	38,125,068	584,112,921	398,282,021
Bagged Seed wheat(5)				793,025	1,312,295
Totals, All Countries ...	512,146,197	33,841,656	38,125,068	584,905,946	399,594,316

nes - not elsewhere specified.

(1) Overseas clearances as reported by the Statistics Division, Board of Grain Commissioners for Canada, for all countries except the United States. Excluding bagged seed.

(2) Adjusted to remove effect of time lag in the returns made by Customs. In terms of wheat equivalent. Source: Canadian Customs returns. Conversion rate: 2.3 bushels per cwt.

(3) Source - Canadian National Millers Association.

(4) Compiled from returns of Canadian elevator licensees and shippers and advice from American grain correspondents.

(5) Adjusted to remove effect of time lag in the returns made by Customs.

Exports of Canadian Wheat(1) by Destination, November 1966 and 1965

Destination	Wheat (Except Durum)	Durum Wheat	All Wheat	
			November 1966	November 1965(2)
bushels				
<u>Western Europe</u>				
<u>EEC</u>				
Belgium and Luxembourg	2,253,524	282,112	2,535,636	1,082,329
France	57,249	-	57,249	1,142,884
Germany, Federal Republic	1,304,563	2,630,018	3,934,581	4,196,944
Italy	-	-	-	713,813
Netherlands	1,491,454	84,812	1,576,266	135,952
Sub-totals	5,106,790	2,996,942	8,103,732	7,271,922
<u>Other Western Europe</u>				
Britain	6,583,623	230,720	6,814,343	6,120,784
Finland	345,408	-	345,408	-
Ireland	235,200	-	235,200	209,067
Malta and Gozo	290,528	-	290,528	283,733
Switzerland	134,400	878,850	1,013,250	1,026,126
Sub-totals	7,589,159	1,109,570	8,698,729	7,639,710
Totals	12,695,949	4,106,512	16,802,461	14,911,632
<u>Eastern Europe</u>				
Albania	362,133	-	362,133	370,608
Bulgaria	2,748,443	-	2,748,443	-
Germany, East	764,293	-	764,293	764,541
Poland	2,578,200	-	2,578,200	-
U.S.S.R. (Russia)	9,871,763	23,918	9,895,681	27,394,654
Totals	16,324,832	23,918	16,348,750	28,529,803
<u>Asia</u>				
China, Communist	8,519,923	-	8,519,923	4,559,752
Hong Kong	40,880	-	40,880	95,386
India	973,438	-	973,438	207,598
Japan	4,345,780	-	4,345,780	5,399,714
Malaysia and Singapore	78,400	-	78,400	56,747
Pakistan	439,024	-	439,024	-
Saudi Arabia	-	-	-	36,375
Turkey	331,034	-	331,034	-
Totals	14,728,479	-	14,728,479	10,355,572
<u>Western Hemisphere</u>				
Barbados	40	-	40	-
Cuba	738,640	-	738,640	1,002,268
Ecuador	87,087	-	87,087	144,427
El Salvador	123,088	-	123,088	-
Jamaica	997	-	997	499
Nicaragua	38,580	-	38,580	73,920
Venezuela	73,491	-	73,491	634,339
Totals	1,061,923	-	1,061,923	1,855,453
Sub-totals, All Countries	44,811,183	4,130,430	48,941,613	55,652,460
Bagged seed (4)			50,000(5)	37,180
Totals, All Countries ...	48,811,183	4,130,430	48,991,613	55,689,640

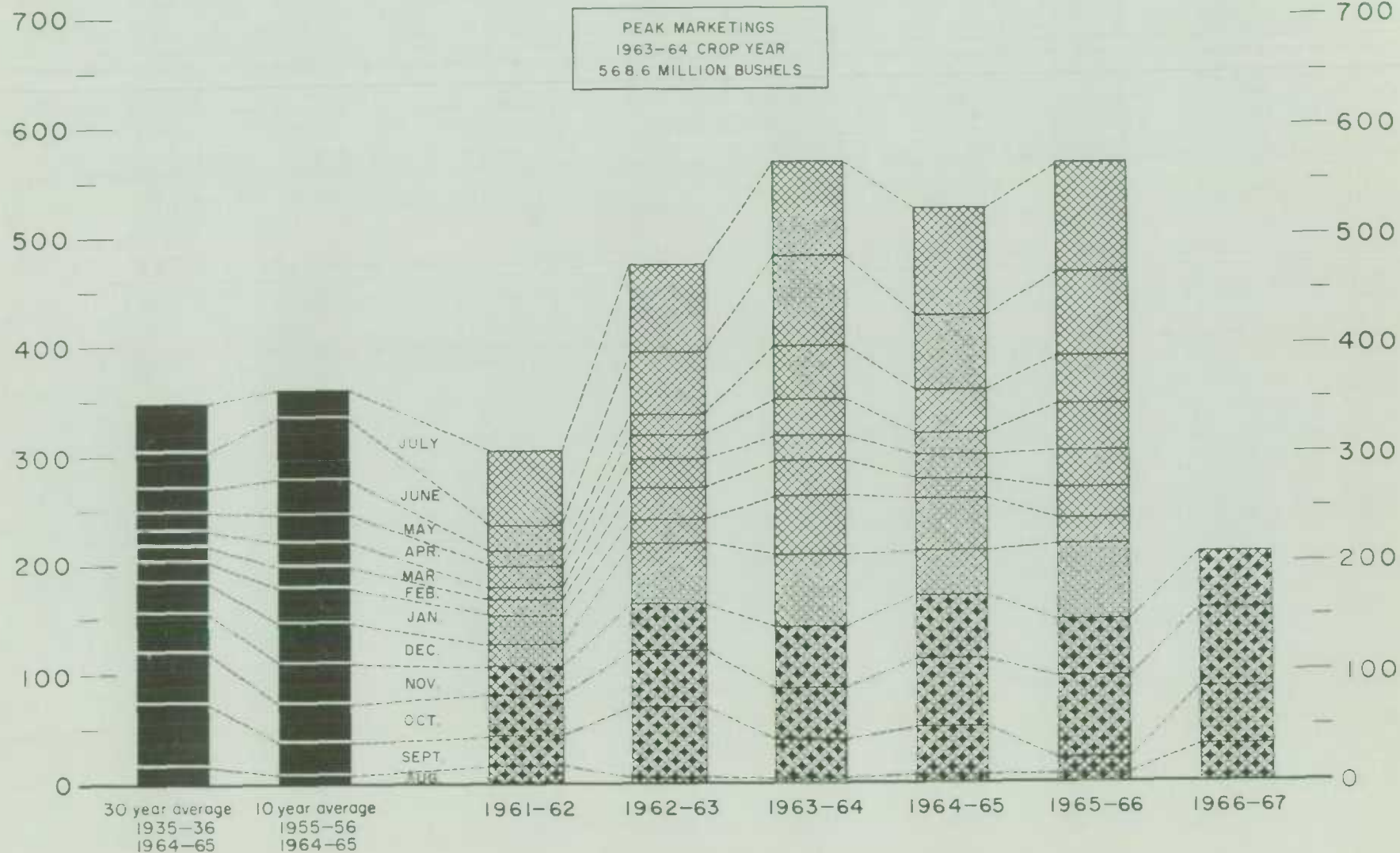
See footnotes on page 24.

FARMERS' MARKETINGS OF WHEAT, PRAIRIE PROVINCES

MILLION BUSHEL

(SPECIFIED PERIODS)

MILLION BUSHEL

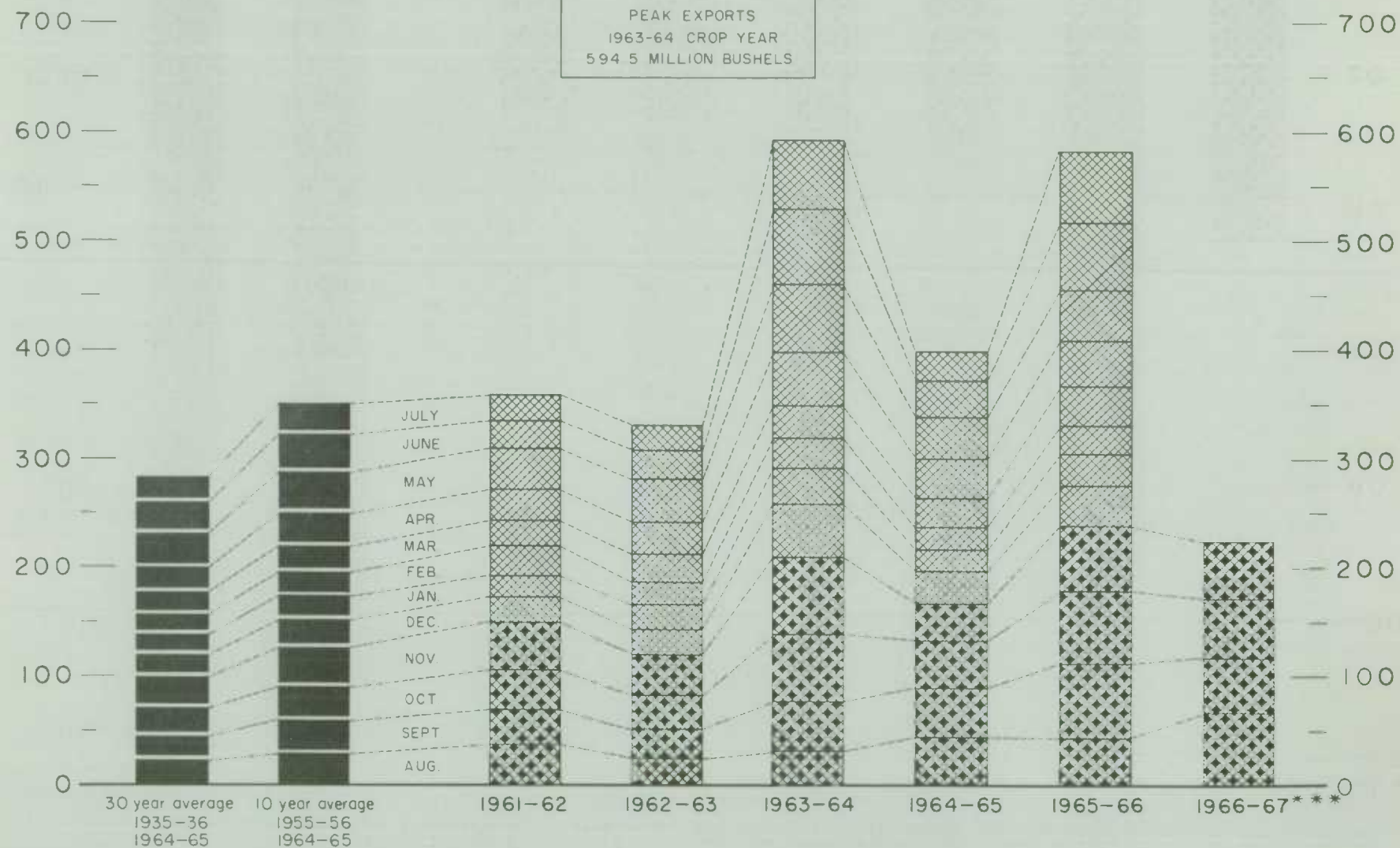


Agriculture Division D.B.S.

EXPORTS OF CANADIAN WHEAT* AND WHEAT FLOUR** (SPECIFIED PERIODS)

MILLION BUSHELS

MILLION BUSHELS



* Beginning with 1956-57 includes bagged seed wheat

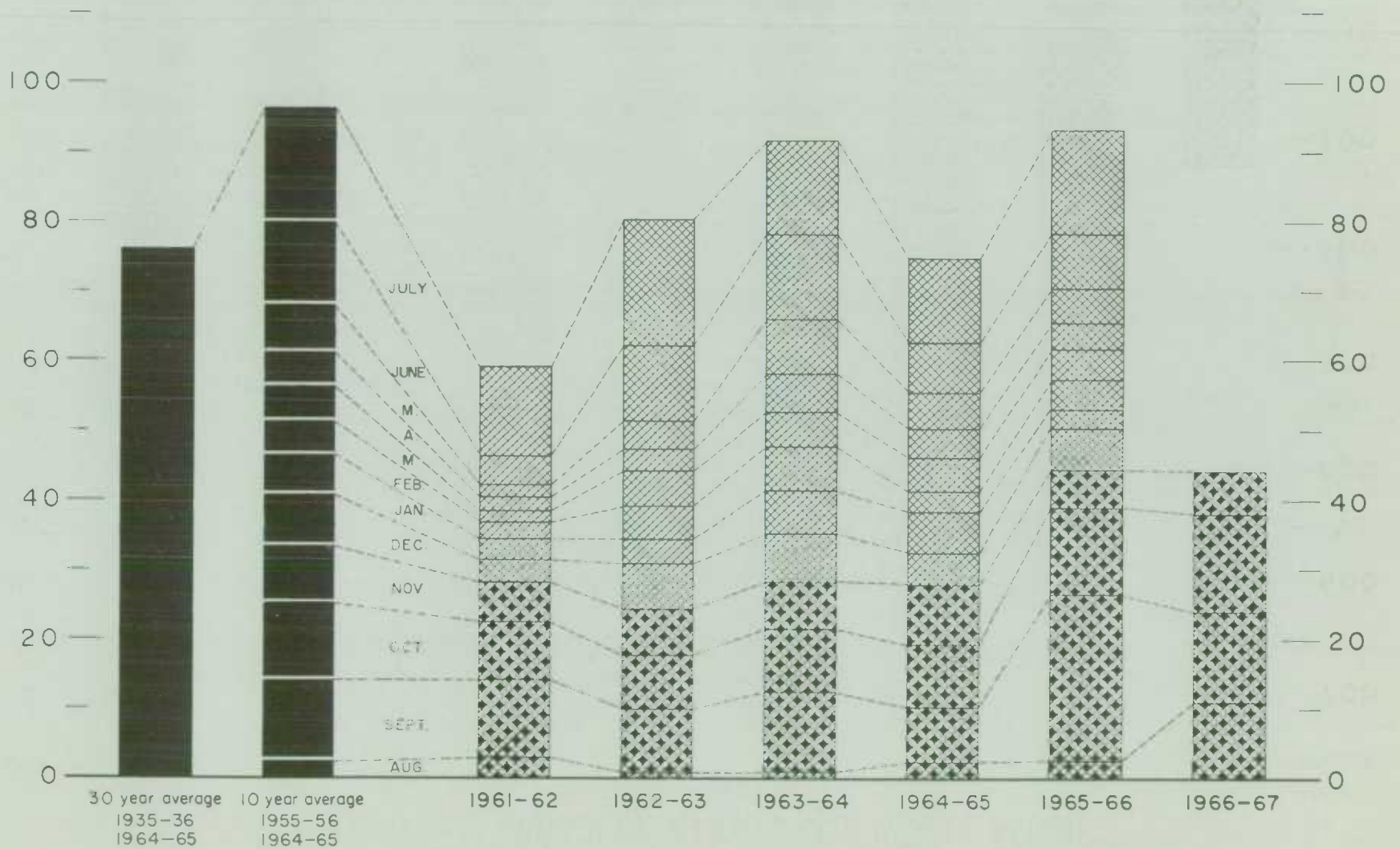
** In terms of wheat equivalent

*** Preliminary.

FARMERS' MARKETINGS OF BARLEY, PRAIRIE PROVINCES (SPECIFIED PERIODS)

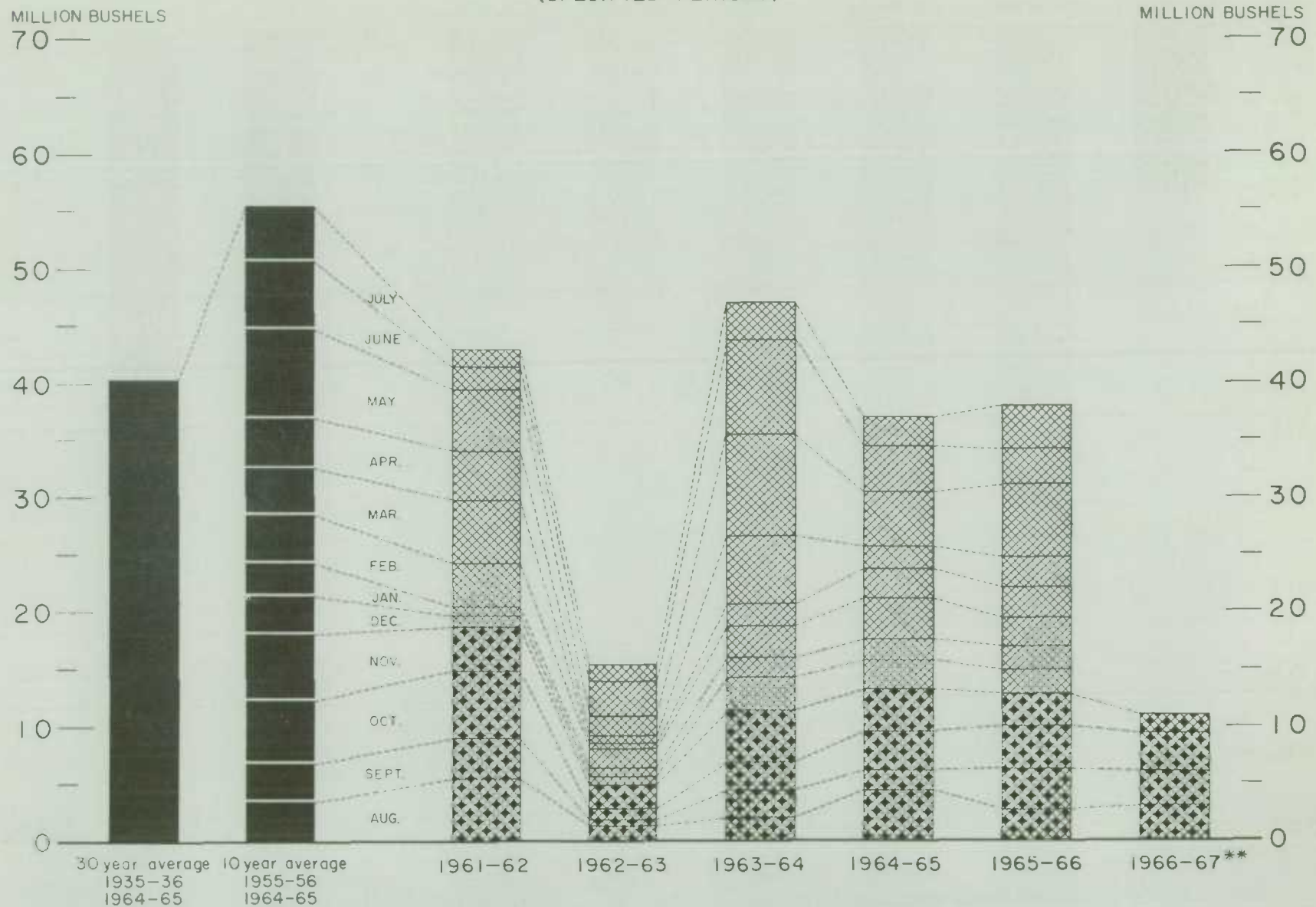
MILLION BUSHELS
120 —

MILLION BUSHELS
120 —



EXPORTS OF CANADIAN BARLEY AND BARLEY PRODUCTS*

(SPECIFIED PERIODS)

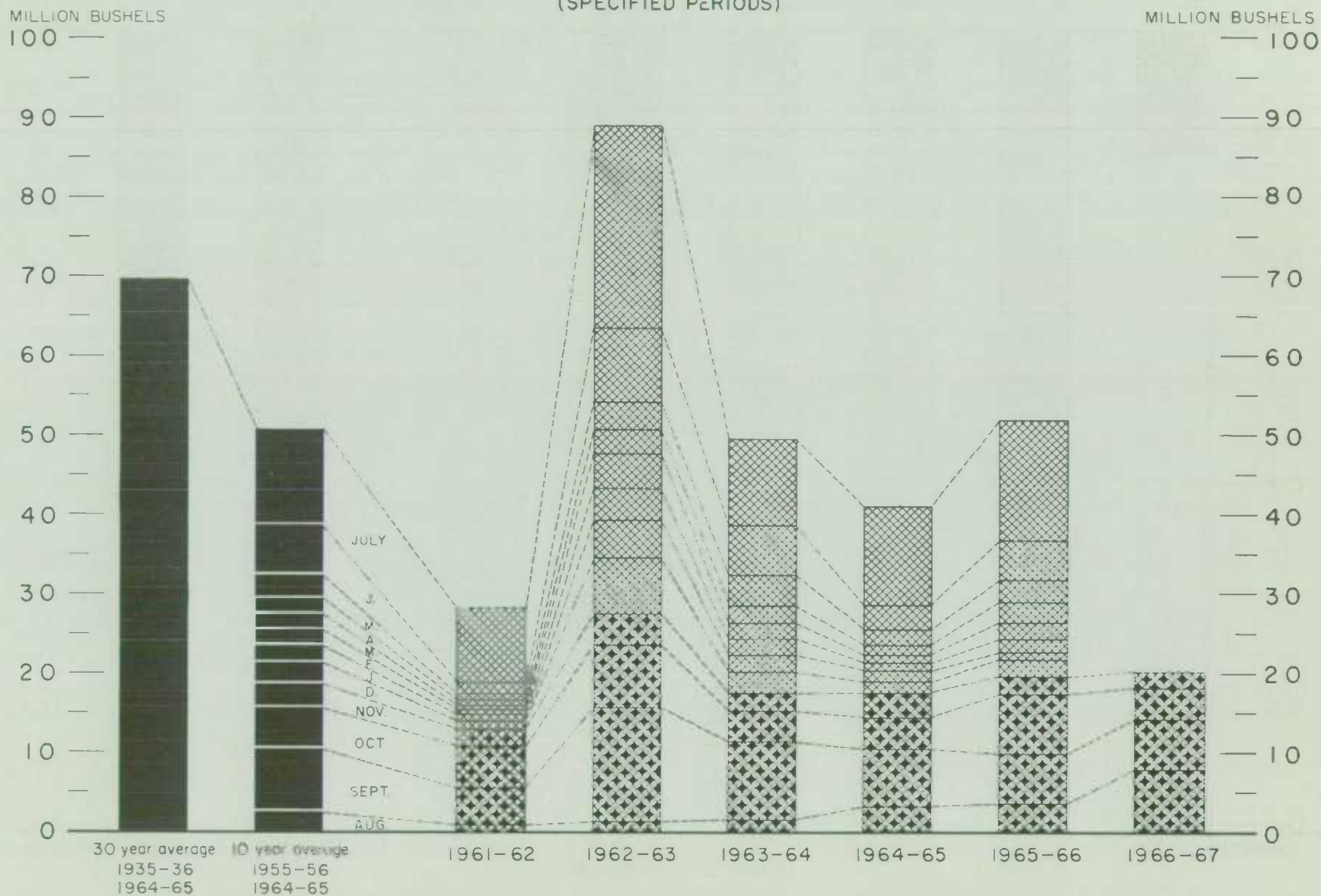


* In terms of grain equivalent.

** Preliminary.

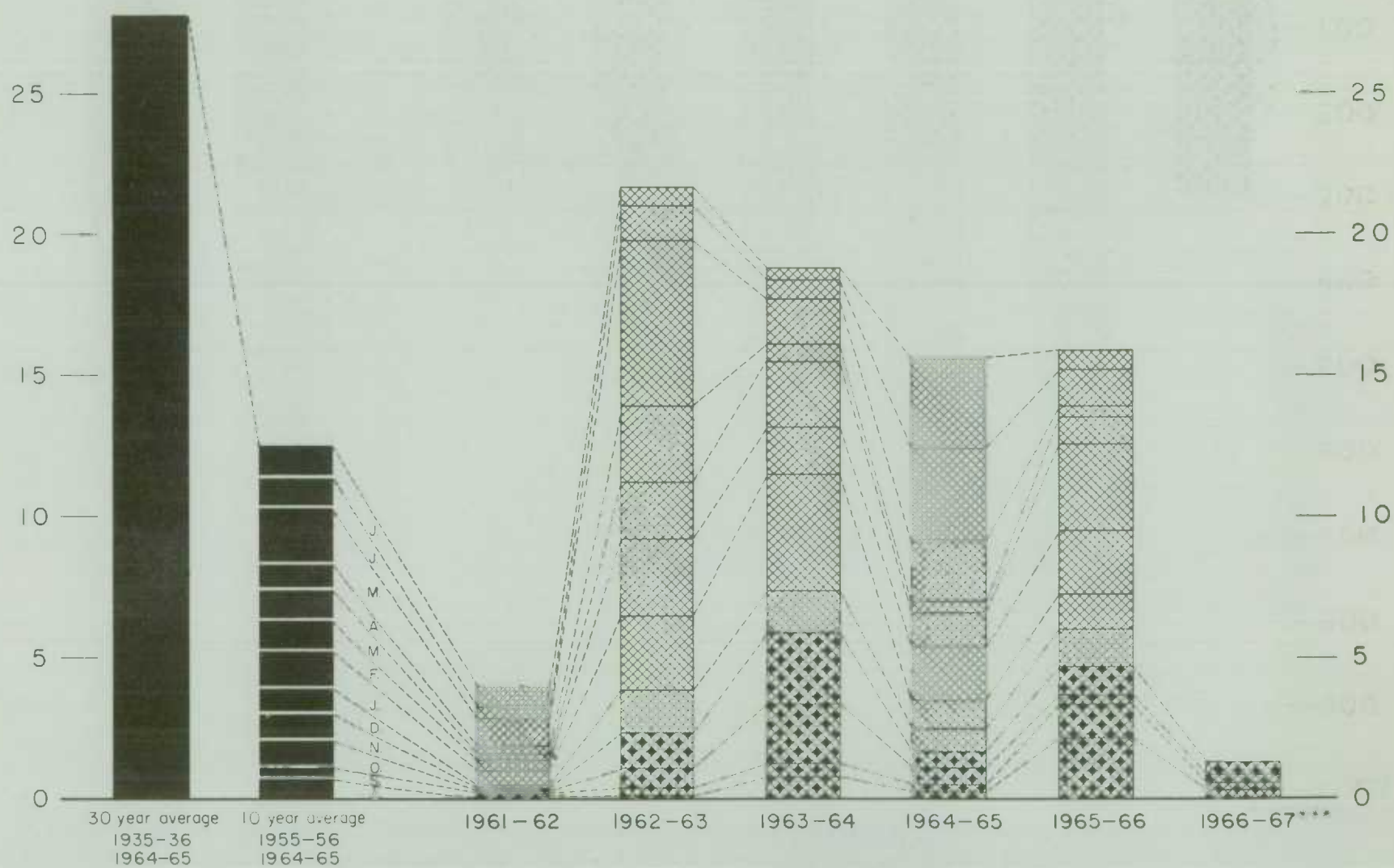
Agriculture Division D.B.S.

FARMERS' MARKETINGS OF OATS, PRAIRIE PROVINCES (SPECIFIED PERIODS)



EXPORTS OF CANADIAN OATS* AND OAT PRODUCTS**

(SPECIFIED PERIODS)

MILLION BUSHELS
30 —MILLION BUSHELS
30 —

* Beginning with 1960-61 includes relatively small quantity of bagged seed.

** In terms of grain equivalent.

*** Preliminary.

Agriculture Division D.B.S.

FARMERS' MARKETINGS OF CANADA'S SIX MAJOR GRAINS*, PRAIRIE PROVINCES

MILLION BUSHELS

1,000 —

900 —

800 —

700 —

600 —

500 —

400 —

300 —

200 —

100 —

0

(SPECIFIED PERIODS)

MILLION BUSHELS

1,000 —

900 —

800 —

700 —

600 —

500 —

400 —

300 —

200 —

100 —

0

JULY

JUNE

MAY

APR

M

FEB

JAN

DEC

NOV

OCT

SEPT

AUG

30 year average

1935-36

1964-65

10 year average

1955-56

1964-65

1961-62

1962-63

1963-64

1964-65

1965-66

1966-67

* Wheat, oats, barley, rye, flaxseed and from 1960-61 rapeseed.

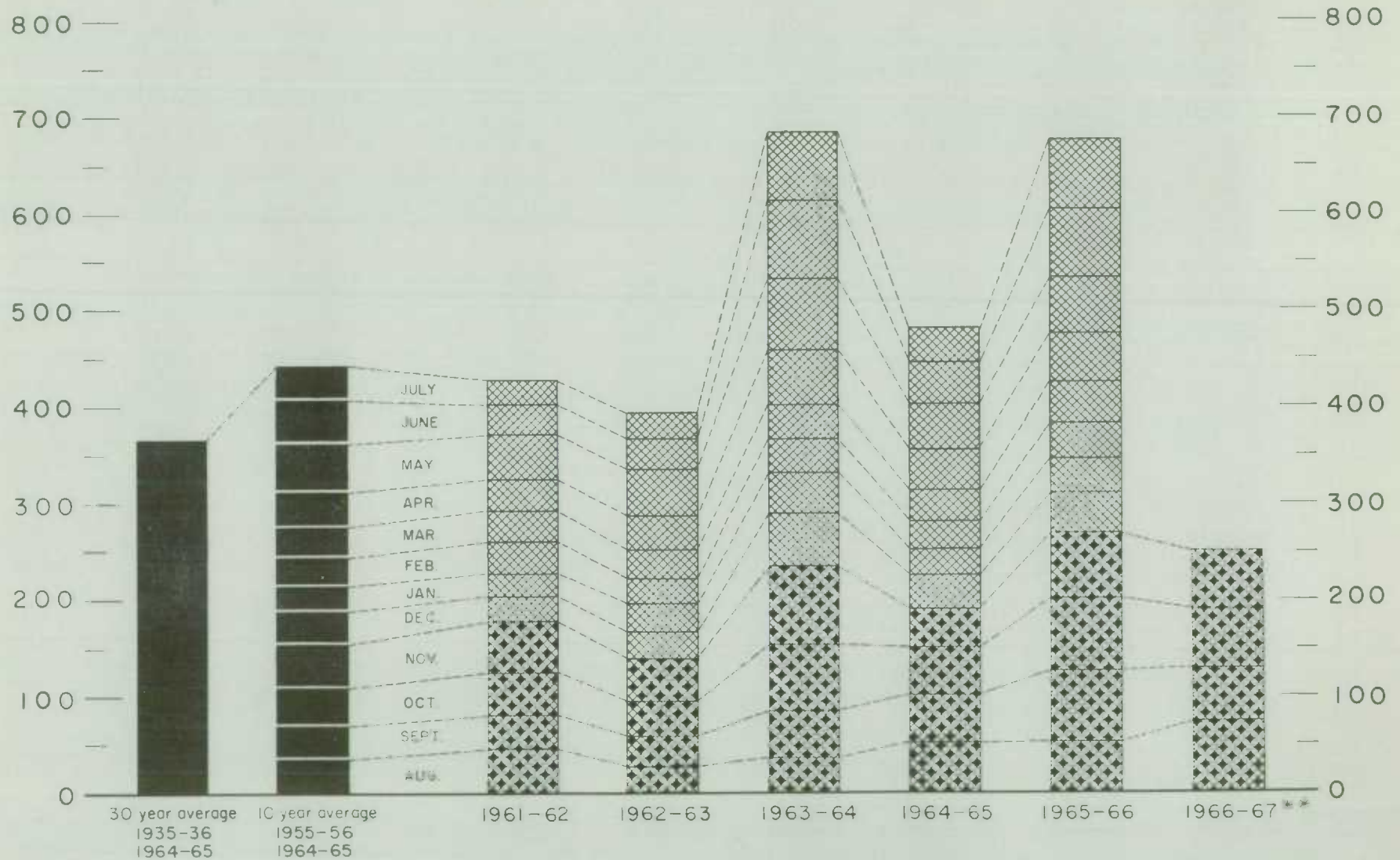
Agriculture Division D.B.S.

EXPORTS OF CANADA'S SIX MAJOR GRAINS AND PRODUCTS*

(SPECIFIED PERIODS)

MILLION BUSHEL

MILLION BUSHEL



*Wheat, bagged seed wheat, and wheat flour; oats, bagged seed oats, and oatmeal and rolled oats; barley, malt and pot and pearl; rye, flaxseed and from 1960-61 rapeseed.
 **Preliminary.

Cumulative Exports of Canadian Wheat(1) by Destination

Destination	August-November 1966			Total Same Period Last Year (2)
	Wheat (Except Durum)	Durum Wheat	Total Wheat	
bushels				
Western Europe				
EEC				
Belgium and Luxembourg .	7,377,738 (2)	455,711 (2)	7,833,449 (2)	6,620,045
France	1,188,989 (2)	489,910	1,678,899 (2)	2,192,384
Germany,				
Federal Republic	5,863,159 (2)	4,771,571 (2)	10,634,730 (2)	12,783,126
Italy	3,647,167	1,880,328 (2)	5,527,495 (2)	4,070,060
Netherlands	2,490,685 (2)	118,852	2,609,537 (2)	1,939,121
Sub-totals	20,567,738	7,716,372	28,284,110	27,604,736
Other Western Europe				
Austria	404,200	220,472	624,672	1,188,108
Britain	24,332,369	396,630 (2)	24,728,999 (2)	26,992,315
Finland	705,376	-	705,376	377,684
Ireland	821,333	-	821,333	777,449
Malta and Gozo	290,528	-	290,528	283,733
Norway	832,933	-	832,933	1,575,540
Portugal	571,200	-	571,200	-
Sweden	-	12,133 (2)	12,133 (2)	18,666
Switzerland	727,706 (2)	1,366,796 (2)	2,094,502 (2)	4,157,219
Sub-totals	28,685,645	1,996,031	30,681,676	35,370,714
Totals	49,253,383	9,712,403	58,965,786	62,975,450
Eastern Europe				
Albania	1,107,045	386,400	1,493,445	2,301,115
Bulgaria	3,303,291	-	3,303,291	-
Czechoslovakia	-	-	-	7,547,066
Germany, East	1,956,607	-	1,956,607	4,260,704
Poland	5,973,159	1,664,945	7,638,104	6,998,262
U.S.S.R. (Russia)	44,072,070	1,095,671	45,167,741	92,177,150
Totals	56,412,172	3,147,016	59,559,188	113,284,297
Africa				
Ethiopia	-	-	-	146,976
Mozambique	-	-	-	11,125
Nigeria	410,667	-	410,667	242,667
Republic of South Africa .	3,483,200	-	3,483,200	-
Totals	3,893,867	-	3,893,867	400,768

Cumulative Exports of Canadian Wheat(1) by Destination

Destination	August-November 1966			Total Same Period Last Year (2)
	Wheat (Except Durum)	Durum Wheat	Total Wheat	
bushels				
<u>Asia</u>				
China, Communist	49,097,868	409,920	49,507,788	19,556,548
Hong Kong	301,344	-	301,344	410,853
India	11,173,675	-	11,173,675	4,702,929
Japan	18,228,687	115,509	18,344,196	16,430,286
Korea, North	940,426	-	940,426	-
Malaysia and Singapore	213,174	-	213,174	420,600
Pakistan	2,833,970	-	2,833,970	492,479
Philippines	515,200	-	515,200	1,605,520
Saudi Arabia	72,749	-	72,749	229,531
Thailand	-	-	-	37,333
Turkey	331,034	-	331,034	-
Totals	83,708,127	525,429	84,233,556	43,886,079
<u>Oceania</u>				
United States Oceania	-	-	-	36,587
<u>Western Hemisphere</u>				
Barbados	40	-	40	80
Cuba	3,607,382	-	3,607,382	3,777,575
Ecuador	87,087	-	87,087	420,002
El Salvador	123,088	-	123,088	249,760
Guatemala	28,294	-	28,294	97,333
Jamaica	3,989	-	3,989	2,892
Leeward and Windward Islands	-	-	-	4
Nicaragua	125,693	-	125,693	229,227
Peru	39,200	-	39,200	186,667
Trinidad and Tobago	-	-	-	129,472
Venezuela	1,468,744	-	1,468,744	2,317,888
United States Domestic (3) .	54,915	-	54,915	-
Totals	5,538,432	-	5,538,432	7,410,900
Sub-totals,				
All Countries	198,805,981	13,384,848	212,190,829	227,994,081
Bagged seed (4)			324,900(5)	275,429
Totals, All Countries ..	198,805,981	13,384,848	212,515,729	228,269,510

- (1) Overseas clearances as reported by the Statistics Division, Board of Grain Commissioners for Canada, for all countries except the United States. Excluding bagged seed.
- (2) Revised.
- (3) Compiled from returns of Canadian elevator licensees and shippers and advice from American grain correspondents.
- (4) Compiled from Canadian Customs returns, 1965-66 adjusted for time lag.
- (5) Estimated.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	July 1966 (1)	October 1966 (2)	August-October	
			1966 (2)	1965 (1)
			bushels	
<u>Western Europe</u>				
<u>EEC</u>				
Belgium and Luxembourg	18,708	1,292	37,561	40,508
Italy	-	1,380	2,760	3,450
Netherlands	2,277	1,771	2,530	2,026
Sub-totals	20,985	4,443	42,851	45,984
<u>Other Western Europe</u>				
Britain	692,001	670,754	2,084,750	2,644,020
Denmark	-	460	805	460
Gibraltar	-	7,728	15,971	3,864
Greece	1,093	-	3,439	3,432
Iceland	-	1,773	1,773	-
Portugal	19,683	11,270	29,601	16,001
Sweden	-	-	455	506
Sub-totals	712,777	691,985	2,136,794	2,668,283
Totals	733,762	696,428	2,179,645	2,714,267
<u>Eastern Europe</u>				
U.S.S.R. (Russia)	-	-	-	386,370(3)
<u>Africa</u>				
Angola	1,380	1,955	6,095	6,555
Cameroun Republic	1,150	-	5,060	690
Congo (Leopoldville)	9,200	2,300	12,650	26,450
French Africa nes	-	11,606	22,439	6,548
Gambia	-	-	24,219	8,349
Ghana	56,660	805	361,353	184,778
Guinea Republic	460	-	460	-
Liberia	7,224	9,968	49,388	30,432
Malawi	1,217	9,722	15,290	5,338
Mozambique	6,401	7,884	23,658	19,637
Nigeria	886	-	25,822	458
Portuguese Africa nes	2,162	575	3,875	26,257
Rhodesia	1,150	-	1,150	2,300
Sierra Leone	66,353	20,125	214,339	95,445
Tanzania	-	-	-	3,450
Togo	18,722	12,077	66,219	36,574
U.A.R. - Egypt	-	43,100	89,100	1,656
Totals	172,965	120,117	921,117	454,917
<u>Asia</u>				
Aden	6,504	4,701	18,547	18,377
Bahrain	-	-	51	-
Cyprus	1,033	-	58	-
Hong Kong	54,848	77,827	156,200	188,648
India	5,532	276	6,015	-
Iran	-	669	2,387	2,595
Japan	-	317	317	644
Jordan	274	138	927	-
Korea	-	17,747	17,747	27,881
Lebanon	121,378	-	126,788	207,810
Malaysia and Singapore	16,675	322	5,095	50,462
Portuguese Asia	2,024	4,234	10,260	5,594

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	July 1966 (1)	October 1966 (2)	August-October	
			1966 (2)	1965 (1)
bushels				
Asia (concluded)				
Qatar	-	57	172	145
Saudi Arabia	-	276	9,147	-
Syria	-	-	-	3,549
Thailand	21,505	17,250	62,445	65,607
Totals	229,773	123,814	416,156	571,312
Oceania				
British Oceania nes	115	115	345	115
Fiji	920	529	2,323	1,909
French Oceania	-	497	497	230
United States Oceania	3,450	8,050	11,500	6,785
Totals	4,485	9,191	14,665	9,039
Western Hemisphere				
Bahamas	21,997	24,539	60,575	84,734
Barbados	20,019	13,071	61,573	54,009
Bermuda	8,722	7,176	38,686	28,260
British Guiana	6,182	4,646	29,014	14,819
British Honduras	709	10,946	22,365	15,831
Costa Rica	49,432	30,245	260,178	255,507
Cuba	638,331	2,115,810(3)	3,458,708(3)(4)	2,736,779
Dominican Republic	444	-	444	217,709
Ecuador	170	-	345	-
El Salvador	-	170	340	6,019
French Guiana	-	-	-	230
French West Indies	2,907	-	1,760	2,438
Guatemala	1,612	1,291	5,203	6,097
Haiti Republic	-	-	-	338
Honduras	8,533	1,495	13,593	17,020
Jamaica	130,842	80,813	420,909	364,127
Leeward and Windward Islands	107,840	101,973	352,567	263,946
Netherlands Antilles	9,922	10,883	31,650	52,472
Nicaragua	690	-	1,380	6,440
Panama	803	862	5,577	10,396
Peru	1,955	483	1,173	20,079
St. Pierre and Miquelon	1,074	2,793	7,973	6,295
Surinam	1,697	1,047	4,276	17,797
Trinidad and Tobago	127,613	60,366	315,834	325,597
United States Virgin Islands	-	-	-	67
Venezuela	-	-	-	115
United States	37,605	63,811	145,944	257,411
Totals	1,179,099	2,532,420	5,240,067	4,764,532
Totals, All Countries	2,320,084	3,481,970	8,771,650	8,900,437

nes - not elsewhere specified.

- (1) In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.
- (2) In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt.
- (3) Source - Canadian National Millers Association.
- (4) Revised.

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending			
	December 9	December 16	December 23	December 30
cents and eighths per bushel				
<u>Initial Payment to Producers</u>				
1 Northern	150	150	150	150
2 Northern	146	146	146	146
3 Northern	142	142	142	142
4 Northern	135	135	135	135
5 Wheat	121	121	121	121
6 Wheat	117	117	117	117
Feed Wheat	113	113	113	113
1 C.W. Garnet	135	135	135	135
2 C.W. Garnet	130	130	130	130
3 C.W. Garnet	125	125	125	125
1 Alberta Red Winter	134	134	134	134
2 Alberta Winter	129	129	129	129
3 Alberta Winter	123	123	123	123
1 C.W. Amber Durum	150	150	150	150
2 C.W. Amber Durum	146	146	146	146
3 C.W. Amber Durum	142	142	142	142

International Wheat Agreement
and Domestic Sales

1 Northern	213	212/7	212/7	213
2 Northern	210	209/7	209/7	210
3 Northern	207	206/7	206/7	207
4 Northern	202	201/7	201/7	202
5 Wheat	197	196/7	196/7	197
6 Wheat	196	195/7	195/7	196
Feed Wheat	192	191/7	191/7	192
1 C.W. Garnet	202	201/7	201/7	202
2 C.W. Garnet	201	200/7	200/7	201
3 C.W. Garnet	200	199/7	199/7	200
1 Alberta Red Winter	202	201/7	201/7	202
2 Alberta Winter	201	200/7	200/7	201
3 Alberta Winter	200	199/7	199/7	200
1 C.W. Amber Durum	229	228/7	228/7	229
2 C.W. Amber Durum	226	225/7	225/7	226
3 C.W. Amber Durum	221	220/7	220/7	221

Export -Class II

1 Northern	213	212/7	212/7	213
2 Northern	210	209/7	209/7	210
3 Northern	207	206/7	206/7	207
4 Northern	202	201/7	201/7	202
5 Wheat	197	196/7	196/7	197
6 Wheat	196	195/7	195/7	196
Feed Wheat	192	191/7	191/7	192
1 C.W. Garnet	202	201/7	201/7	202
2 C.W. Garnet	201	200/7	200/7	201
3 C.W. Garnet	200	199/7	199/7	200
1 C.W. Amber Durum	229	228/7	228/7	229
2 C.W. Amber Durum	226	225/7	225/7	226
3 C.W. Amber Durum	221	220/7	220/7	221

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Vancouver

Class and Grade	Week Ending			
	December 9	December 16	December 23	December 30
cents and eighths per bushel				
<u>Initial Payment to Producers</u>				
1 Northern	150	150	150	150
2 Northern	146	146	146	146
3 Northern	142	142	142	142
4 Northern	135	135	135	135
5 Wheat	121	121	121	121
6 Wheat	117	117	117	117
Feed Wheat	113	113	113	113
1 C.W. Garnet	135	135	135	135
2 C.W. Garnet	130	130	130	130
3 C.W. Garnet	125	125	125	125
1 Alberta Red Winter	134	134	134	134
2 Alberta Winter	129	129	129	129
3 Alberta Winter	123	123	123	123
1 C.W. Amber Durum	150	150	150	150
2 C.W. Amber Durum	146	146	146	146
3 C.W. Amber Durum	142	142	142	142
<u>International Wheat Agreement</u> <u>and Domestic Sales</u>				
1 Northern	216/5	216/7	216/7	217
2 Northern	213/5	213/7	213/7	214
3 Northern	211/5	211/7	211/7	212
4 Northern	206/5	206/7	206/7	207
5 Wheat	201/5	201/7	201/7	202
6 Wheat	200/5	200/7	200/7	201
Feed Wheat	196/5	196/7	196/7	197
1 C.W. Garnet	206/5	206/7	206/7	207
2 C.W. Garnet	205/5	205/7	205/7	206
3 C.W. Garnet	204/5	204/7	204/7	205
1 Alberta Red Winter	206/5	206/7	206/7	207
2 Alberta Winter	205/5	205/7	205/7	206
3 Alberta Winter	204/5	204/7	204/7	205
<u>Export - Class II</u>				
1 Northern	216/5	216/7	216/7	217
2 Northern	213/5	213/7	213/7	214
3 Northern	211/5	211/7	211/7	212
4 Northern	206/5	206/7	206/7	207
5 Wheat	201/5	201/7	201/7	202
6 Wheat	200/5	200/7	200/7	201
Feed Wheat	196/5	196/7	196/7	197
1 C.W. Garnet	206/5	206/7	206/7	207
2 C.W. Garnet	205/5	205/7	205/7	206
3 C.W. Garnet	204/5	204/7	204/7	205
1 Alberta Red Winter	206/5	206/7	206/7	207
2 Alberta Winter	205/5	205/7	205/7	206
3 Alberta Winter	204/5	204/7	204/7	205

CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during November 1966 amounted to 3,896,000 hundredweight and represented an increase of 5 per cent over the October 1966 total of 3,694,000 hundredweight, and 4 per cent above the ten-year (1956-65) average production for the month of November of 3,750,000 hundredweight, but relatively unchanged from the November 1965 total of 3,906,000 hundredweight. Mills reporting operations during November 1966 had a total rated capacity of 164,000 hundredweight per 24-hour day and on the basis of a 26-day working period 91.5 per cent of this rated capacity was effective.

Wheat milled for flour during November 1966 amounted to 8,810,000 bushels, 5 per cent over the 8,366,000 bushels milled during the preceding month, but relatively unchanged from the 8,768,000 bushels milled during November 1965. Of the wheat milled for flour during November 1966 some 7,717,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (686,000 bushels); Durum (308,000 bushels); and all other (99,000 bushels).

Exports According to preliminary Customs returns, exports of Canadian wheat flour during October 1966 amounted to 1,514,000 hundredweight (some 3,482,000 bushels of wheat equivalent), and represented an increase of 47 per cent over the 2,368,000 bushels exported during the previous month, but 5 per cent lower than the adjusted October 1965 exports of 3,674,000 bushels. Flour shipments during the month went to fifty-four countries. Exports to Cuba, at 2,116,000 bushels accounted for 61 per cent of the total, while those to Britain at 671,000 bushels accounted for 19 per cent of the October exports of wheat flour. Other leading markets for Canadian wheat flour in terms of wheat during the month, with shipments in thousands of bushels were as follows: Leeward and Windward Islands, 102; Jamaica, 81; Hong Kong, 78; United States, 64; and Trinidad and Tobago, 60.

Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled for Flour bushels	Wheat Flour	
		Production	Exports (1)
			cwt.
1935-36--1939-40 average	67,845,114	29,405,451	9,603,941
1940-41--1944-45 average	99,704,638	43,908,245	23,699,546
1945-46--1949-50 average	107,330,372	47,011,540	25,819,721
1950-51--1954-55 average	100,446,328	43,847,894	21,812,041
1955-56--1959-60 average	90,148,211	39,752,589	16,349,156
1960-61	89,731,155	39,914,644	15,513,836
1961-62	88,240,580	39,539,651	13,892,676
1962-63	78,789,332	35,505,220	11,854,458
1963-64	111,670,577	50,103,569	23,873,978
1964-65	87,209,242	39,107,358	13,714,069
1965-66	97,925,995	43,531,263	16,576,117
1966-67 (2)			
August	8,035,126	3,526,010	1,270,083
September	8,247,036	3,634,468	1,029,778
October	8,365,845	3,694,079	1,513,900
November	8,809,679	3,895,960	1,100,000 (3)
Totals	33,457,686	14,750,517	4,913,761
Same month 1965-66 (4)	34,291,259	15,301,078	5,010,844

(1) Based on Customs returns. Exports for the crop years 1945-46--1965-66 revised to remove effect of time lag in the returns made by Customs.

(2) Subject to revision.

(3) Estimated.

(4) Revised figures.

UNITED STATES SITUATION

Total Supplies
13 Per Cent Below
Previous Year

Reflecting the combined effect of smaller opening stocks and a decline in production, total domestic supplies of wheat in the United States for the 1966-67 crop year are placed at 1,846.7 million bushels, some 13 per cent less than the previous year's total of 2,133.3 million. The 536.0 million bushels carried over at July 1, 1966 were the lowest stocks in thirteen years and the fifth consecutive decline since July 1, 1961. The revised 1966 production, estimated at 1,310.6 million bushels, is slightly lower than the 1965 crop of 1,315.6 million. Domestic disappearance during 1966-67 is estimated at about 668.0 million bushels, 8 per cent below the 729.4 million of last year. After deducting anticipated domestic requirements for the current United States crop year, some 1,179.9 million remain available for export and for carryover, a decrease of 16 per cent from the 1,404.5 million in 1965-66.

Exports 16 Per Cent
Above Previous Year

Exports of wheat and wheat flour in terms of grain equivalent during the period July-November 1966 amounted to 382.5 million bushels, an increase of 16 per cent over the 331.0 million exported during the same months last year. The balance remaining on December 1, 1966 for export and for carryover was estimated at 797.5 million bushels compared with 1,073.4 million on the same date a year ago.

United States Wheat Supplies

Item	1965-66 (1)	1966-67 (2)
	million bushels	
Carryover at beginning of crop year (July 1)	817.7	536.0
Production	1,315.6	1,310.6 (1)
Total estimated domestic supplies	2,133.3	1,846.7
Imports of wheat and wheat flour in terms of wheat for domestic use, July-November	0.6	1.3
Total estimated supplies (3)	2,133.8	1,847.9
Less estimated domestic requirements for crop year (4)	729.4	668.0
Available for export and for carryover	1,404.5	1,179.9
Deduct:		
Exports of wheat as grain, July-November	299.6	346.2
Exports of wheat flour in terms of wheat, July- November (5)	31.5	36.2
Total exports of wheat and wheat flour (6)	331.0	382.5
Balance on December 1 for export and for carryover	1,073.4	797.5

(1) Revised. (2) Preliminary. (3) Excluding imports for December-June.

(4) Includes shipments to United States Territories and wheat for military food use at home and abroad. (5) Flour exports exclude "Milled in bond". (6) Data include shipments for relief.

1966 Wheat Crop
Estimated at 1,311
Million Bushels

In a report released on December 20, 1966 the Crop Reporting Board of the United States Department of Agriculture stated in part that production of all wheat was 1,311 million bushels, 0.4 per cent below 1965 but 7 per cent above average. The 1966 crop was harvested from 49.8 million acres, 1 per cent above a year earlier and 3 per cent above average. The yield per acre averaged 26.3 bushels, compared with 26.5 bushels in 1965 and the 5-year average of 25.2 bushels. Land seeded to wheat for 1966 harvest totalled 54.5 million acres, 5 per cent less than for the previous crop.

Production of winter wheat in 1966 was 1,057 million bushels, 4 per cent above last year and 7 per cent above average. The yield per harvested acre was 27.4 bushels, the third highest of record. The 1965 yield was 27.1 bushels and the average is 26.3 bushels. The 1966 crop was seeded on 42.9 million acres, 5 per cent less than a year earlier but 2 per cent above average. Acreage harvested for grain in 1966 totalled 38.6 million acres, up 3 per cent from both the 37.6 million acres in 1965 and the average of 37.5 million acres.

The 1966 production of spring wheat other than durum totalled 191 million bushels, 17 per cent below 1965 but 4 per cent above average. Only Wisconsin had higher production than a year earlier. North Dakota, again, accounted for more than half the U.S. production.

This year's crop averaged 21.6 bushels per acre compared with 23.6 a year earlier and the 5-year average of 20.7 bushels. Harvested acreage of spring wheat other than durum totalled 8,804,000, some 9 per cent less than a year earlier and 2 per cent below average. Acreage planted in 1966 totalled 9,106,000, a decrease of 8 per cent from last year. Abandonment, at 3.3 per cent, compared with 1.8 per cent in 1965 and the average of 5.3 per cent.

Production of 1966 durum wheat totalled 63.2 million bushels, 9 per cent less than the 1965 crop but 29 per cent above average. Production in North Dakota, the leading State, was 10 per cent below a year earlier. Minnesota's production also dropped while output in South Dakota, Montana, and California increased over a year earlier. Acreage was larger than in 1965, but the growing season was not as favourable. The average yield per harvested acre was 25.9 bushels, 4.5 bushels below 1965 but 2.5 bushels above average. The yield per harvested acre was lower than last year except in California. Acreage harvested totalled 2,443,000 acres compared with 2,296,000 acres in 1965 and the average of 2,021,000 acres. Seeded acreage of 2,511,000 increased from last year's 2,361,000 acres and was well above the average of 2,095,000 acres. Abandonment of the 1966 planted acreage was 2.7 per cent compared with 2.8 per cent in 1965.

Acreage and
Production of
Winter Wheat and Rye

According to a report on "Winter Wheat and Rye", released by the Crop Reporting Board on December 22, 1966, acreage seeded to winter wheat this fall for harvest in 1967 totalled 54.1 million acres, the largest since the 57.1 fall-seeded acres in 1952 - the last crop seeded without acreage allotments. The 1967 all wheat acreage allotment was increased to 68.2 million acres, 32 per cent greater than for 1966 with no acreage diversion provisions. This action offered farmers the opportunity to plant more wheat. And they did - increasing their winter wheat acreage by 26 per cent. All States seeded sharply more acreage than a year earlier. Several spring wheat producing States - Montana, Washington, Idaho, South Dakota, and Nevada - planted the most winter wheat acreage in history. Arkansas, Mississippi, and Louisiana also seeded record high acreages. The five States leading in winter wheat acreage - Kansas, Oklahoma, Texas, Nebraska, and Colorado - seeded the largest acreage since the early 1950's.

A 1967 winter wheat crop of 1,283 million bushels is indicated, based on conditions as of December 1. This would be the largest winter wheat crop in history, 9 per cent more than the record high in 1958. Condition of the crop on December 1 was good to excellent across much of the Nation, except in the important Central and Southern Great Plains. There a dry fall restricted root development and plant growth, although most stands are intact. In the past 10 years the average change in U.S. production estimates from December 1 to harvest has been 94 million bushels ranging from 2 million to 267 million bushels in individual years. The yield per seeded acre of 23.7 bushels is 0.9 bushel below 1966 but 1.0 bushel above average. December 1 conditions indicate that 85.8 per cent of the acreage seeded will be harvested for grain compared with 90.0 per cent in 1966 and the average of 86.7 per cent.

Conditions favoured seeding in the Great Plains from northern Kansas and Colorado northward. Emergence was rapid and stands uniform. Dry weather in October-November slowed plant development and the crop is entering winter with less than usual top growth. However, December 1 prospects generally were considered good to excellent. In the Great Plains, from central Kansas southward, because of early season moisture, farmers generally completed seeding ahead of usual. There has been little moisture since planting, and the dry weather has retarded root and plant growth. The crop supplied only limited pasture feed this fall. Wheat continues to "hold on" but a large acreage is exposed to possible wind erosion and freeze damage because of the lack of moisture.

Seeding of the Montana acreage was completed at about the usual time. A few farmers delayed planting until late September because of dry soils. However, late September and October rains had relieved the dry conditions. In the Pacific Northwest, soils were dry when seeding for winter wheat began - much of the acreage was planted under less than ideal conditions. But, late October and November rains relieved dryness enough for the crop to enter winter in good to excellent condition. Wet soils delayed completion of seeding a bit more than usual in the Central and Eastern Corn Belt States. Germination and growth has been good. Weather favoured planting and germination in the North Atlantic States, where the crop is entering winter in excellent shape. In the Southeast, weather for seeding was generally good, although wet soils delayed some planting. Stands are uniform and conditions have favoured growth. Moisture supplies as of December 1 were somewhat short in South Carolina but adequate to abundant elsewhere.

The acreage of rye sown for all purposes in the fall of 1966 is estimated at 3.6 million acres, down 9 per cent from a year earlier and 19 per cent below average. Seedings were below a year ago in the North Central, South Central, and Western regions but larger acreages were recorded for most Atlantic States. North Dakota, Nebraska, and Kansas seeded nearly one-third less acreage than last year. Michigan and South Dakota had larger seedings than a year earlier. Most of the decline in the major producing North Central area is attributed to increased wheat seedings for the 1967 crop.

Seeding of the 1967 rye crop in the central and southern Great Plains was delayed because of dry soils in early September but seeding proceeded rapidly after mid-September rains. In the eastern Corn Belt and most South Atlantic States, wet soils caused some delay in planting. Pennsylvania is the only North Atlantic State with a larger acreage of rye this fall than last year. New York and New Jersey show slight declines. The South Atlantic States recorded slight increases in seedings except in Delaware, where there was a 6 per cent decline.

Total acreage of rye seeded in the Western States, at 269,000 acres, is 30 per cent less than last year. Most of the decline occurred in Colorado and Washington, where seedings were reduced nearly one-half. Most other western States had lesser declines. Oregon seedings were equal to last year. Reported condition of rye on December 1 was 86 per cent, 4 points below a year earlier and 2 points below average. Condition was below last year in most major rye States, but above average in the important Dakota-Nebraska producing area. Condition is well below average in Kansas, Oklahoma, and Texas, where a shortage of moisture has limited development. The first production forecast for the 1967 crop will be made in July 1967.

U.S. Wheat and Flour Exports up for July-September 1966 United States exports of wheat and flour (grain equivalent) totalled 229 million bushels during July-September 1966, compared with 206 million for July-September 1965. This represents an increase of 11 per cent over the same 3 month period of 1965, and 27 per cent over the 181 million bushels exported during July-September 1964. Shipments of wheat as grain increased 22.6 million bushels, or 12 per cent over the 187 million bushels shipped during July-September 1965. India and Japan continue to be the major markets and accounted for 37 per cent of the total wheat exports. Shipments to Japan amounted to 24 million bushels compared with 20 million bushels for a comparable period last year. In contrast exports to India totalled 54 million bushels which were considerably less than the 64 million bushels shipped during the same three month period last year. Substantial increases also occurred in shipments to Brazil, Chile, Colombia, Algeria, Morocco and the Republic of South Africa. However, reductions were quite noticeable in shipments to Turkey and Pakistan.

Flour shipments of 19 million bushels during July-September 1966 increased 4 per cent over the same period of 1965, but were 12 per cent less than the exports of July-September 1964. The major markets are South Vietnam and Ceylon which showed substantial increases in shipments over those of a similar period last year. However, there was a significant decline of 37 per cent in exports of flour to the United Arab Republic, the major market during the past several years. Total wheat and flour exports for July-October 1966 are estimated to be approximately 15 per cent more than the 244 million bushels shipped during the same months of 1965.

United States Exports of Wheat and Flour (1) by Country of Destination
July-September 1965 and 1966

Destination	July-September 1965			July-September 1966		
	Wheat	Flour(2)	Total	Wheat	Flour(2)	Total
thousand bushels						
<u>Western Hemisphere</u>						
Canada	(3)	35	35	(3)	32	32
Mexico	-	22	22	-	6	6
Central America	982	296	1,278	1,586	267	1,853
Dominican Republic	286	107	393	156	7	163
Haiti	852	20	872	430	1	431
Trinidad and Tobago	3	244	247	211	1	212
Jamaica	5	247	252	8	188	196
Bolivia	1	1,806	1,807	96	2,001	2,097
Brazil	4,288	196	4,484	14,356	117	14,473
Chile	2,224	495	2,719	6,286	109	6,395
Colombia	689	172	861	2,109	64	2,173

United States Exports of Wheat and Flour (1) by Country of Destination
July-September 1965 and 1966

Destination	July-September 1965			July-September 1966		
	Wheat	Flour(2)	Total	Wheat	Flour(2)	Total
thousand bushels						
<u>Western Hemisphere (cont'd)</u>						
Ecuador	144	19	163	409	2	411
Guyana	-	243	243	-	240	240
Paraguay	-	-	-	644	-	644
Peru	882	181	1,063	1,871	39	1,910
Surinam	-	80	80	-	76	76
Venezuela	3,334	67	3,401	4,642	2	4,644
Others	8	145	153	377	160	537
Totals	13,698	4,375	18,073	33,181	3,312	36,493
<u>Western Europe</u>						
<u>EEC</u>						
Belgium and Luxembourg	2,526	3	2,529	1,448	2	1,450
France	2,363	3	2,366	3,151	-	3,151
Germany, West	2,882	2	2,884	3,857	2	3,859
Italy	1,114	391	1,505	2,969	478	3,447
Netherlands	6,987	120	7,107	6,716	160	6,876
Totals	15,872	519	16,391	18,141	642	18,783
<u>Other Western Europe</u>						
Finland	-	-	-	294	-	294
Greece	301	100	401	1	17	18
Iceland	1	94	95	2	64	66
Ireland	226	-	226	862	-	862
Portugal	1,237	51	1,288	96	18	114
Spain	-	135	135	-	1	1
Sweden	93	-	93	-	-	-
Switzerland	1,269	-	1,269	2,293	-	2,293
Turkey	3,570	201	3,771	-	128	128
United Kingdom	4,969	63	5,032	7,455	63	7,518
Others	-	30	30	-	5	5
Totals	11,666	674	12,340	11,003	296	11,299
<u>Eastern Europe</u>						
Poland	-	188	188	-	-	-
Yugoslavia	8,946	167	9,113	6,875	26	6,901
Totals	8,946	355	9,301	6,875	26	6,901
Totals, Europe	36,484	1,548	38,032	36,019	964	36,983

United States Exports of Wheat and Flour (1) by Country of Destination
July-September 1965 and 1966

Destination	July-September 1965			July-September 1966		
	Wheat	Flour(2)	Total	Wheat	Flour(2)	Total
thousand bushels						
<u>Asia</u>						
Afghanistan	515	-	515	367	-	367
Ceylon	-	294	294	-	2,211	2,211
India	63,269	59	63,328	53,852	9	53,861
Iran	2,489	266	2,755	754	3	757
Israel	2,389	22	2,411	5,639	17	5,656
Japan	20,491	1	20,492	24,261	8	24,269
Jordan	-	658	658	-	878	878
Korea, Republic of	7,357	1,282	8,639	4,031	1,510	5,541
Lebanon	2,084	177	2,261	1,153	97	1,250
Malaysia	199	9	208	93	6	99
Nansei and Nanpo Islands, n.e.c.	464	130	594	467	77	544
Pakistan	17,405	3	17,408	10,952	12	10,964
Philippines	4,761	100	4,861	6,075	23	6,098
Saudi Arabia	188	970	1,158	166	780	946
South Viet-Nam	-	924	924	-	2,513	2,513
Taiwan	2,350	136	2,486	2,192	-	2,192
Others	114	407	521	1,095	347	1,442
Totals	124,075	5,438	129,513	111,097	8,491	119,588
<u>Africa</u>						
Algeria	-	3	3	6,849	12	6,861
Canary Islands	404	-	404	-	-	-
Congo (Kinshasa)	-	759	759	-	40	40
Morocco	2	650	652	3,671	1,401	5,072
Nigeria	1,165	13	1,178	1,161	8	1,169
South Africa, Republic of	-	2	2	4,719	15	4,734
Sudan	-	854	854	381	1,530	1,911
Tunisia	921	81	1,002	633	144	777
United Arab Republic	10,319	4,698	15,017	10,661	2,941	13,602
Others	25	248	273	1,374	618	1,992
Totals	12,836	7,308	20,144	29,449	6,709	36,158
<u>Oceania</u>	-	24	24	-	17	17
Totals, All Countries	187,093	18,693	205,786	209,746	19,493	229,239

(1) Data includes shipments for relief.

(2) Grain equivalent.

(3) Transshipments have been included in data for countries of ultimate destination.

Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City		No. 1 Northern Spring, Minneapolis	
Date	Price	Date	Price
	cents per bushel		cents per bushel
December 1, 1966	187 1/2 - 198 1/2 (1)	December 1, 1966	194 1/4 - 200 1/4
2	188 - 198 (1)	2	192 - 198
5	188 3/4 - 190 3/4	5	190 5/8 - 196 5/8
6	183 - 188 3/4	6	188 1/4 - 194 1/4
7	184 1/2 - 186 1/4	7	190 7/8 - 195 7/8
8	183 1/2 - 193 1/4 (1)	8	192 3/8 - 197 3/8
9	187 - 187 1/2	9	192 - 197
12	184 1/2 - 193 3/4 (1)	12	195 1/2 - 200 1/2
13	189 - 191 1/2	13	195 3/4 - 200 3/4
14	187 1/2	14	194 - 199
15	188 - 191	15	194 5/8 - 198 5/8
16	185 - 193 (1)	16	194 1/4 - 198 1/4
19	188 1/4 - 186 3/4	19	193 7/8 - 197 7/8
20	188 - 191	20	194 1/4 - 197 1/4
21	183 1/2 - 187	21	192 7/8 - 194 7/8
22	184 1/2 - 187	22	192 - 195
23	183 3/4 - 185 1/2	23	190 5/8 - 194 5/8
26	Market closed	26	Market closed
27	181 1/2 - 185	27	188 3/4 - 191 3/4
28	181 3/4 - 184 1/2	28	190 1/8 - 193 1/8
29	183 1/4 - 184 3/4	29	188 1/2 - 191 1/2
30	177 - 186 3/4 (1)	30	188 - 191

(1) Nominal.

Chicago Wheat Futures, High Points of Closing

Date	December	March	May	July	September
	cents and eighths per bushel				
December 1, 1966	178/5	185/5	188	183/7	186/2
2	176/6	183/6	185/7	180/6	183/2
5	176/6	183/5	186/3	181	183/2
6	174/1	180/3	182/3	178	180
7	175/4	181/6	183/4	179/6	182
8	176/7	183	185/1	181/2	183/4
9	175/2	181/4	183/4	178/4	181/2
12	177/4	183/4	185/6	181/3	183/7
13	177/2	183/3	185/5	180/6	183
14	176/3	182/2	184/4	179/6	182
15	179/1	183/5	186	181/5	183/6
16	179	183/5	186/3	182	184/4
19	178/4	183/4	186	181/5	183/7
20	179	183/5	186/1	181/4	184
21		182/4	185	180/6	183/2
22		181/1	183/6	178/7	181/3
23		179	181/2	174/6	177
26		Market closed			
27		177/7	179/6	171/7	173/7
28		178/6	180/7	173/3	175/4
29		176/5	178/5	171/5	174
30		176	178/4	172/3	175/2

AUSTRALIAN SITUATION

Supply Position Disposition of Australian wheat supplies during the crop years (December-November) 1964-65 and 1965-66 is set out in the accompanying table. Total estimated supplies in the crop year recently completed, reflecting a decrease in production which more than offset a small increase in carryover stocks, amounted to 284.1 million bushels, 27 per cent less than the previous year's high total of 390.5 million. After deducting 92.9 million for domestic requirements, some 191.2 million were available for export and for carryover during 1965-66, 34 per cent below the 1964-65 total of 291.4 million.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent during the 1965-66 crop year amounted to 174.7 million bushels, 35 per cent less than the record 267.0 million exported during 1964-65. The preliminary estimate places carryover stocks at December 1, 1966, at 16.5 million bushels compared with 24.4 million at the same date a year ago.

Australian Wheat Supplies

Item	1964-65(1)	1965-66(2)
	million bushels	
Carryover, including flour as wheat, at beginning of crop year (December 1)	20.5	24.4
Production	370.0	259.7(1)
Total estimated domestic supplies	390.5	284.1
Less estimated domestic requirements for crop year	99.1	92.9(1)
Available for export and for carryover	291.4	191.2
Deduct:		
Exports of wheat as grain, December 1-November 30	243.7	158.1
Exports of wheat flour in terms of wheat, December 1-November 30	23.3	16.6
Total exports of wheat and wheat flour	267.0	174.7
Balance on December 1 for export and for carryover	24.4	16.5

(1) Revised.

(2) Preliminary.

The following information relative to the Australian situation has been extracted from a report from Mr. J.E.G. Gibson, Assistant Commercial Secretary for Canada, Canberra, under date of December 14, 1966 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce.

Production

Harvesting of the 1966-67 wheat crop is well under way in most areas and it is now clear that Australia will, this year, hit a new record high in wheat production. Favourable weather conditions have continued to prevail throughout most regions although in recent weeks there has been a very considerable amount of rainfall, particularly in New South Wales, causing some mild concern over possible crop damage.

Nonetheless, this year's production will exceed the previous high of 370 million bushels. Present estimates place an overall harvest at between 400 and 425 million bushels. Based on official and unofficial estimates and predictions, it is likely that the final harvest total will be on the order of 408 million bushels. A production breakdown in bushels by States follows:

Queensland	28,000,000
Victoria	63,000,000
Western Australia	104,000,000
New South Wales	165,000,000
South Australia	48,000,000
<hr/>	
Total, Australia	408,000,000

One small surprise is the greatly increased production of premium wheat this year as it is expected that approximately 15 million bushels of this high protein wheat will be produced. Virtually all of it comes from the State of New South Wales and in past years owing to the small production all of the production of premium wheat was taken up by Australian millers. However, it appears that this year approximately 12 million bushels of premium wheat will be available for export. The Wheat Board is undertaking a survey of the quantity and quality of premium wheat available for export this season and will then try to develop new overseas markets. In this respect the Board will be faced with the problem of persuading the millers that Australian premium wheat is better and cheaper than other hard wheats.

New Guaranteed Price

On November 30 the Minister for Primary Industry announced that the guaranteed price for fair average quality wheat of the 1966-67 harvest will be \$A.1.55 (\$1.88 Canadian) per bushel bulk basis free on rails at ports of export. This new price represents an increase of 3 1/3 cents (4 cents) per bushel over the guaranteed price paid for wheat of the 1965-66 season. This guaranteed price will cover 150 million bushels of exports from the 1966-67 wheat crop. The home consumption price for wholesale sales of bulk wheat of fair average quality is to be \$A1.56 1/2 (\$1.89) per bushel. It is predicted that with this year's expected bumper harvest Australian wheatgrowers will contribute to the Wheat Stabilization Fund for the first time since the 1958-59 crop year.

Export Sales

Two very substantial wheat sales highlight Australia's export marketing of wheat during the past month. The first of these was the sale of 9.33 million bushels of fair average quality wheat to Pakistan. This wheat which is to be shipped during December and January was made on standard "China terms" and it represents the largest single sale of wheat which Australia has ever made to Pakistan. In 1965-66 sales to Pakistan totalled 2.02 million bushels. The previous high was recorded during 1957 when shipments totalled 8.34 million bushels.

In early December the Australian Wheat Board announced the sale of 5.6 million bushels of wheat to India. Like the Pakistan sale this quantity is to be delivered during December and early January and the payment terms are identical to those of the Pakistan sale, i.e., 10 per cent on shipment, 20 per cent in six months, 20 per cent in nine months and the balance of 50 per cent in twelve months with an interest charge on deferred payments. It seems likely that due to the reported crop failures in India further substantial wheat deliveries will be made to that country from Australia.

Generally speaking, the export picture for Australian wheat is bright. The carryover from the 1965-66 stocks amounts to only 16.5 million bushels and the recent sales to India and Pakistan coupled with the very large sale to Red China, reported last month, plus a 7.75 million bushel sale to South Africa, represent an auspicious beginning to the new marketing year. Certainly there does not seem to be any pessimism in Canberra about the marketing of this year's harvest.

New Wheat Classifications The nomenclature for Australian wheat has been changed, according to a recent announcement by the Australian Wheat Board. It has been felt for some time that the classifications under which Australian wheat has been marketed do not properly reflect the regional differences of the various grades. Accordingly, certain classifications have been renamed to enable buyers to identify these differences. The following table shows the old and new descriptions for Australian wheat :

<u>Old Description</u>	<u>New Description</u>
N.S.W. Northern Premium	N.S.W. Prime Hard
N.S.W. Northern F.A.Q.	N.S.W. Northern F.A.Q.
N.S.W. Southern F.A.Q.	N.S.W. Southern F.A.Q.
Victorian F.A.Q.	Victorian F.A.Q.
Victorian Low Protein (suitable for biscuit flour, etc.)	Victorian Soft
Queensland Premium	Queensland Prime Hard
Queensland F.A.Q.	Queensland F.A.Q.
Western Australian F.A.Q.	Western Australian F.A.Q.
Western Australian Low Protein (suitable for biscuit flour, etc.)	Western Australian Soft
South Australian Semi Hard	South Australian Hard
South Australian F.A.Q.	South Australian F.A.Q.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1-November 30, 1965-66 and Corresponding Period 1964-65

Destination	Wheat		Wheat Flour	
	1964-65	1965-66	1964-65	1965-66
thousand bushels				
<u>Western Europe</u>				
<u>EEC</u>				
Germany, Federal Republic	350	-	-	-
<u>Other Western Europe</u>				
Britain	21,485	19,312	1,816	1,285
Ireland	2,018	3,669	-	-
Malta	852	1,051	-	-
Norway	2,719	1,302	-	-
Others	-	-	1	-
Sub-totals	27,074	25,334	1,817	1,285
Totals	27,424	25,334	1,817	1,285
<u>Eastern Europe</u>				
Germany East	-	438	-	-
U.S.S.R. (Russia)	44,527	6,002	-	-
Totals	44,527	6,440	-	-
<u>Africa</u>				
Egypt	2,101	-	-	-
Kenya	41	-	-	-
Malawi	-	-	349	359
Mauritius	-	-	747	554
Portuguese East Africa	-	1,446	-	107
Rhodesia	3,240	1,977	-	-
South Africa	-	2,463	-	-
Gambia	-	864	-	-
Tanzania (Zanzibar)	-	-	88	7
Others	12	49	126	258
Totals	5,394	6,799	1,310	1,285
<u>Asia</u>				
Aden	1,797	2,544	-	-
Aden and Aden I/T	-	-	1,251	700
Aden and Aden I/T Atta	-	-	581	547
Arabian Gulf	-	-	117	83
Arabian Gulf Atta	-	-	1,117	898
Brunei	-	-	8	(1)
Ceylon	17	7	8,756	6,699
China	102,979	52,069	-	-
Hong Kong	2,213	2,615	75	48
India	11,910	10,836	-	-
Indonesia	-	-	144	236

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1-November 30, 1965-66 and Corresponding Period 1964-65

Destination	Wheat		Wheat Flour	
	1964-65	1965-66	1964-65	1965-66
thousand bushels				
<u>Asia (concluded)</u>				
Iran	6,862	7,433	-	-
Iraq	1,831	1,100	-	-
Japan	15,676	13,487	-	-
Korea North	4,799	1,116	-	-
Kuwait	720	1,389	-	-
Lebanon	2,746	1,892	-	-
Pakistan	2,020	3,418	-	-
Philippines	1	1	279	68
Saudi Arabia	698	1,562	419	589
Taiwan	966	1,694	-	-
Thailand	467	916	326	328
Malaysia				
Malaya	479	5,483	2,396	538
Malaya Atta	-	-	82	24
Sabah	-	-	150	90
Sarawak	-	-	136	49
Singapore	4,349	6,498	485	53
Singapore Atta	-	-	1	1
Singapore A/C B.W.O.	-	-	51	31
Others	112	192	95	106
Totals	160,642	114,252	16,469	11,088
<u>Oceania</u>				
New Zealand	5,652	4,798	-	-
<u>Western Hemisphere</u>				
Chile	-	411	-	-
Peru	-	-	4	1
West Indies Area	-	-	576	299
Totals	-	411	580	300
<u>Pacific Area and Sundries</u>				
Pacific Islands, Ships ¹ Stores and Sundries	58	66	3,126	2,646
Totals, All Countries	243,700	158,100	23,300	16,600

(1) Less than 500 bushels.

ARGENTINE SITUATION

1965-66 Wheat Supplies Sharply Lower Than Previous Year

Disposition of Argentine wheat for the crop years (December-November) 1964-65 and 1965-66 appears in the accompanying table. Reflecting a sharp decline in production which more than offset an increase in carryover stocks, total supplies of wheat in Argentina for the 1965-66 crop year were estimated at some 350.5 million bushels, 30 per cent less than the previous year's level of 502.4 million. December 1 carryover stocks increased from 88.6 million in 1964 to 130.1 million in 1965 while production dropped from 413.7 million in 1964-65 to only 220.5 million in 1965-66. After making an allowance of 131.9 million bushels for anticipated domestic requirements, an estimated 218.7 million were available for export and for carryover as against 361.7 million in 1964-65.

Exports Decrease from Record Level

Exports of wheat and wheat flour in terms of wheat equivalent during the 1965-66 crop year amounted to 205.2 million bushels, 11 per cent less than the previous high of 231.6 million exported in the 1964-65 crop year. The preliminary estimate places carryover stocks at December 1, 1966 at some 13.4 million bushels, in sharp contrast to the December 1, 1965 figure of 130.1 million and the lowest stocks since 1952 when only 1.8 million bushels were carried forward.

Argentine Wheat Supplies

Item	1964-65 (1)	1965-66 (2)
	million bushels	
Carryover at beginning of crop year (December 1) (3) ...	88.6	130.1
Production	413.7	220.5
Total estimated domestic supplies	502.4	350.5
Less estimated domestic requirements for crop year	140.7	131.9
Available for export and for carryover	361.7	218.7
Deduct:		
Exports of wheat as grain, December-November	230.6	204.1
Exports of wheat flour in terms of wheat, December-November	1.0	1.1
Total exports of wheat and wheat flour	231.6	205.2
Balance on December 1 for export and for carryover	130.1	13.4

(1) Revised. (2) Preliminary. (3) Includes allowances for farm stocks.

The following account of the Argentine situation has been extracted from a report from Mr. H.E. Ryan, Assistant Commercial Secretary (Agriculture), Buenos Aires, under date of December 23, 1966 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions to Canadian measures and currency have been made for the convenience of our readers.

Weather and Crops

During November weather conditions throughout the Argentine grain belt were favourable. Widespread rains occurred which in fact led to somewhat excessive moisture at the beginning of harvest. At the time of writing rain again occurred, coupled with hail and strong winds, which may result in some damage to stands in southern Buenos Aires. Dry weather is now needed for a few weeks in order that harvesting may be completed.

By the end of November harvesting was underway in northern and central Santa Fe and in some regions of Cordoba and Entre Rios. By mid-December harvesting was widespread and it is now becoming evident that yields both in the provinces of Cordoba and Santa Fe will be slightly lower due to the lack of rainfall early in the year. In the province of Buenos Aires harvesting has begun and the crop in general appears to be satisfactory although some areas suffered from the early drought and grain aphid outbreaks. In many areas of La Pampa and southern regions including eastern and southern Buenos Aires, the outlook appears most promising although drier weather conditions will be needed.

There has been no official production estimate released so far other than that of 6.5 million tons (238.8 million bushels) stated in early November. Some trade circles consider this to be rather low with grain companies estimating between 7.2 and 7.5 million tons (264.6 million and 275.6 million bushels). As usual there has been no estimate for durums but reports indicate that the stands located primarily in southeastern and central Buenos Aires are in excellent condition and therefore a crop of 650,000 to 750,000 tons (23.9 million to 27.6 million bushels) might be harvested.

Wheat Markets

The market for wheat declined at the end of November when millers withdrew from the market and exporters shifted interest to new crop grain. Some lots of the old harvest were purchased by exporters at 1,280 pesos per 100 kilos (\$1.53 per bushel) f.o.r. Buenos Aires and 1,200 pesos (\$1.44 per bushel) at Bahia Blanca. Millers were paying 1,250 pesos per 100 kilos (\$1.50 per bushel) for delivery mid-December. The new crop by early December was being quoted at 1,250 pesos (\$1.50 per bushel) for January delivery and 10 pesos (one cent per bushel) more for each successive month.

During November small lots of wheat were sold to Europe with Italy paying U\$S 59 per ton (\$1.74 per bushel) f.o.b. January-March shipment. Norway purchased for January-February shipment at U\$S 59.50 (\$1.75 per bushel). Prices for December-January shipment to Italy were quoted at c.i.f. U\$S 71.60 per ton (\$2.11 per bushel) and for other Continental ports at U\$S 69.45 (\$2.05 per bushel) for January-March shipment. Britain was buying at £26.7.6 per ton (\$2.17 per bushel).

Lots of new durums were sold at about 1,380 pesos per 100 kilos (\$1.65 per bushel) January delivery with the price increasing by 20 pesos (2 cents per bushel) for each successive month. During the first half of November, the Italian demand for durums was keen with prices being offered at up to U\$S 81.40 per ton (\$2.40 per bushel) c.i.f. Italy. Later in the month prices declined to U\$S 77 per ton (\$2.27 per bushel) December-January shipment.

Prices in the Buenos Aires Futures Market were by mid-November: for December, 1,360 pesos (\$1.63 per bushel); for January, 1,357 (\$1.63 per bushel); for February, 1,375 (\$1.65 per bushel); and for March 1,410 (\$1.69 per bushel). By early December prices decreased slightly and January was quoted at 1,238 pesos (\$1.48 per bushel); February, 1,257 (\$1.51 per bushel); March 1,299 (\$1.56 per bushel);

and for April futures 1,353 pesos (\$1.62 per bushel). At present, February futures are quoted on the Exchange at 1,320 (\$1.58 per bushel); March 1,375 (\$1.65 per bushel); and April 1,418 pesos per 100 kilos (\$1.70 per bushel) f.o.r. Buenos Aires. The present price in the Buenos Aires Cereal Exchange for hard wheat, Grade 1, 80 kilos-hectolitre (64 pounds per bushel) is 1,300 pesos per 100 kilos (\$1.56 per bushel) and for durums, 1,340 (\$1.61 per bushel). The prices at Bahía Blanca, same basis, are 1,270 and 1,340 (\$1.52 and \$1.61 per bushel).

Argentine Wheat Exports December-October 1965-66 and 1964-65

Destination	October		December-October	
	1965	1966	1964-65	1965-66
thousand bushels				
<u>Western Europe</u>				
EEC				
Belgium	-	-	2,512	631
France	58	-	5,721	1,927
Germany, Federal Republic ...	621	-	7,065	1,898
Italy	1,030	114	13,997	12,204
Netherlands	221	14	15,133	3,613
Sub-totals	1,930	128	44,428	20,273
<u>Other Western Europe</u>				
Britain	654	-	18,817	6,484
Norway	154	-	3,285	1,463
Portugal	-	-	1,443	-
Spain	459	-	3,921	-
Sweden	-	-	38	-
Switzerland	63	-	316	238
Sub-totals	1,330	-	27,820	8,185
Totals	3,260	128	72,248	28,458
<u>Eastern Europe</u>				
Czechoslovakia	-	-	-	184
Germany, East	-	-	114	-
Poland	-	-	-	3,753
U.S.S.R. (Russia)	5,304	184	21,533	52,602
Totals	5,304	184	21,647	56,539
<u>Africa</u>				
Angola	202	-	516	329
Mozambique	-	-	1,830	420
Nigeria	-	-	138	-
Republic of South Africa	-	-	-	860
Tanzania	-	-	-	377
Totals	202	-	2,484	1,986

Argentine Wheat Exports December-October 1965-66 and 1964-65

Destination	October		December-October	
	1965	1966	1964-65	1965-66
thousand bushels				
<u>Asia</u>				
China, Communist	3,264	-	49,693	60,411
China, Nationalist	177	-	386	806
Cyprus	-	-	743	-
Iran	-	-	-	1,864
Israel	-	-	432	-
Japan	-	-	81	-
Korea, North	-	-	-	738
Lebanon	-	-	257	-
Saudi Arabia	-	-	247	-
Singapore	-	-	16	-
Totals	3,441	-	51,855	63,819
<u>Western Hemisphere</u>				
Barbados	-	-	6	6
Bolivia	-	-	837	146
Brazil	6,413	1,911	38,323	38,854
Chile	-	3	3,200	131
Colombia	-	-	817	-
Dominican Republic	-	-	154	-
Paraguay	-	-	116	1,506
Peru	2,060	746	12,164	11,535
Puerto Rico	-	-	-	55
Venezuela	-	-	1,025	-
Totals	8,473	2,660	56,642	52,233
Totals, All Countries	20,679	2,972	204,877	203,031

CALENDAR OF WHEAT EVENTS

- December 14, 1966 According to a report received from Mr. J.E.G. Gibson, Assistant Commercial Secretary for Canada, Canberra, harvesting of the 1966-67 wheat crop was well under way in most areas and it was clear that Australia will, this year, hit a new record high in wheat production. Present estimates place the current harvest at about 408 million bushels.
- 20 The 1966 season of navigation closed at the Canadian Lakehead. Preliminary reports for the 1966 season place the lake shipping total for the six major grains at a record 494.4 million bushels. Shipments of wheat were also at a new high at 392.2 million.
- 23 According to a report received from Mr. H.E. Ryan, Assistant Commercial Secretary (Agriculture), Buenos Aires, official estimates placed the 1966-67 wheat crop at about 6.5 million metric tons (238.8 million bushels). However, some trade circles consider this to be rather low with grain companies estimating between 7.2 million to 7.5 million tons (265 million to 276 million bushels), respectively.
- January 4, 1967 According to the Bureau of the Census, United States Department of Commerce, wheat flour production in the United States in November 1966 was 22,000,000 hundredweight, an average of 1,028,000 hundredweight per working day compared with 1,092,000 hundredweight last month and 1,014,000 hundredweight in November 1965.
- 13 The Canadian Wheat Board announced the final payment on wheat delivered to the Board during the Crop Year 1965-66. Producers delivered a total of 559,790,073 bushels of wheat to the Board in the 1965-66 Crop Year which included 18,932,369 bushels of Durum wheat. The amount of the final payment to be distributed to producers is \$270,028,575 of which \$9,948,861 will be distributed to producers who delivered Durum wheat. The average final payment for all wheat was 48.237 cents per bushel.
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