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# THE WHEAT REVIEW



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THE  
WHEAT REVIEW

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# WORLD WHEAT SITUATION

## Wheat Exports Lower than Previous Year

At the halfway mark of the current Canadian crop year shipments of wheat (including flour in terms of wheat) from the four traditional major exporters amounted to 850.0 million bushels, 8 per cent below the previous record total of 927.6 million exported during the same six months in 1965-66 but still the third highest on record. In addition, this year's August-January exports of wheat and flour were sharply above the ten-year (1955-56—1964-65) average shipments for the same period of the crop year, of some 551.3 million bushels. Exports from United States and Australia were at higher levels this year than last while those from Canada and Argentina were lower.

## Exports of Wheat and Flour in Terms of Wheat, August 1966-January 1967 with Comparisons

August-January	United States	Canada	Argentina	Australia	Total
million bushels					
1950-51 .....	121.5	104.7	33.7	61.5	321.4
1951-52 .....	234.1	154.9	23.1	50.1	462.2
1952-53 .....	168.7	190.3	1.1	40.8	400.9
1953-54 .....	94.8	138.7	60.8	30.2	324.5
1954-55 .....	126.2	134.9	66.4	45.4	372.9
1955-56 .....	119.5	117.8	63.3	42.5	343.1
1956-57 .....	252.7	145.4	45.9	74.5	518.5
1957-58 .....	196.1	151.3	40.2	39.7	427.3
1958-59 .....	220.6	144.2	45.0	33.3	443.1
1959-60 .....	207.5	150.1	25.2	57.8	440.6
1960-61 .....	306.9	153.5	41.3	66.5	568.2
1961-62 .....	357.1	193.9	21.8	110.4	683.2
1962-63 .....	250.0	167.6	28.9	58.5	505.0
1963-64 .....	402.0	292.8	34.8	128.0	857.6
1964-65 .....	354.2(1)	217.8	67.6	86.5	726.1
1965-66 (1) .....	380.6	304.3	139.2	103.5	927.6
1966-67 (2) .....	420.2	291.8	31.1	106.9	850.0

(1) Revised.

(2) Preliminary.

## Wheat Supplies of Four Major Exporters Below a Year Ago

Supplies of wheat held by the four traditional major exporters at February 1, 1967 for export and for carryover at the end of their respective crop years amounted to 1,928.4 million bushels, 3 per cent below the 1,994.3 million at the same time a year ago. Although supplies were larger in Canada and Australia these increases were more than offset by declines in the totals for United States and Argentina. Supplies at February 1, 1967, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 688.4 (952.7); Canada, 817.7 (700.8); Argentina, 110.9 (177.4); and Australia, 311.4 (163.4).

International Wheat Council  
Cumulative Totals of Commercial Purchases by Importing Countries from Exporting Countries  
Crop Year 1966-67—Through January 28, 1967

Importing Countries	EXPORTING COUNTRIES								Total Purchases
	Canada	Argentina	Australia	France	Italy	Mexico	Sweden	U.S.A.	
	thousand bushels								
Austria .....	1,523	-	-	4	-	-	-	131	1,658
Belgium & Luxembourg ....	12,794	873	-	543	-	-	-	4,118	18,328
Brazil .....	-	27,281	-	-	-	-	-	16,126	43,407
Costa Rica .....	824	-	-	25	-	-	-	659	1,508
Dominican Republic .....	-	-	-	-	-	-	-	1,231	1,231
Ecuador .....	218	-	-	-	-	-	-	1,111	1,329
El Salvador .....	612	-	-	-	-	-	-	1,077	1,689
Finland .....	1,053	-	-	-	-	-	-	209	1,262
Germany, Federal Republic	19,004	1,378	-	2,772	36	-	-	16,471	39,661
Greece .....	46	-	-	2	-	-	-	47	95
Guatemala .....	49	-	-	-	-	-	-	1,372	1,421
Iceland .....	2	-	-	6	-	-	-	49	57
India .....	1	-	7,584	-	-	652	-	4,233	12,470
Ireland .....	1,962	-	1,617	137	-	-	-	609	4,325
Israel .....	-	-	-	-	-	-	-	3,551	3,551
Japan .....	39,661	-	7,336	-	-	-	-	51,366	98,363
Korea, Republic of .....	-	-	-	-	-	-	-	8,535	8,535
Lebanon .....	16	-	3,675	17	-	-	-	1,261	4,969
Liberia .....	98	-	-	2	-	-	-	18	118
Libya .....	-	-	32	88	961	-	-	2	1,083
Netherlands .....	1,912	2,814	-	266	-	-	-	20,386	25,378
Netherlands Territories	81	-	-	14	-	-	-	573	668
New Zealand .....	-	-	3,154	13	-	-	-	-	3,167
Nigeria .....	411	-	-	50	-	-	-	3,331	3,792
Norway .....	1,247	137	3,610	17	-	-	1,244	1,835	8,090
Peru .....	46	20,579	-	-	-	-	-	5,076	25,701
Philippines .....	477	-	103	480	223	-	-	6,981	8,264
Portugal .....	589	-	-	1,607	-	-	-	3,639	5,835
Portuguese Territories	197	-	560	37	-	-	-	163	957
Saudi Arabia .....	73	-	1,468	102	18	-	-	4,098	5,759
Sierra Leone .....	480	-	-	21	-	-	-	30	531
South Africa .....	10,203	-	9,121	-	-	-	-	11,259	30,583
Southern Rhodesia .....	3	-	786	-	-	-	-	-	789
Switzerland .....	4,670	73	-	1,023	74	-	-	1,020	6,860
Tunisia .....	-	-	-	634	-	-	-	1,855	2,489
United Arab Republic ....	-	-	-	-	2,578	-	-	26,450	29,028
United Kingdom .....	75,151	8,157	12,726	664	-	-	-	15,579	112,277
U.K. Territories .....	2,680	6	3,007	589	3	-	-	781	7,066
Venezuela .....	4,865	735	-	-	-	-	-	9,982	15,582
Western Samoa .....	1	-	111	-	-	-	-	-	112
To Orders .....	-	11,726	-	-	-	-	404	-	12,130
Totals .....	180,949	73,759	54,890	9,113	3,893	652	1,648	225,214	550,118
Percentage of Total Sales by Exporting Countries	32.89	13.41	9.98	1.66	0.71	0.12	0.30	40.93	100.00

NOTE: France - quantities cover period ending November 30, 1966.

Italy - quantities cover period ending January 7, 1967.

Mexico and Spain report only when sales are made.

U.S.S.R. - no reports have been received.



# CANADIAN SITUATION

## 1966-67 Supplies at Record Level

Reflecting the combined effect of a record acreage seeded to wheat as well as the harvesting of record average yields per acre, the 1966 wheat crop in Canada is estimated at an all-time high of 844.4 million bushels. The previous record production was 723.4 million bushels harvested in 1963. The increase of some 195.5 million bushels over the 1965 production of 648.9 million, offset by a wide margin the decline of 92.1 million bushels which occurred in opening stocks and, as a result, total supplies reached a peak level of 1,264.6 million bushels. Supplies of the size indicated represent an increase of 4 per cent above the previous peak of 1,210.7 million of 1963-64 and 9 per cent over the 1965-66 total of 1,161.9 million bushels. After making an allowance of 155.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1966-67 amounted to 1,109.6 million bushels, 10 per cent larger than the 1,005.0 million in 1965-66.

## August-January Exports Slightly Less than Previous Year

Exports of wheat and flour, in terms of wheat equivalent, during the first half of the current crop year amounted to 291.8 million bushels, 4 per cent below the previous high of 304.3 million exported during the same period a year ago. This year's exports consisted of 273.4 million bushels of wheat in bulk, 368 thousand of bagged seed and 18.1 million of flour in terms of wheat. During the comparable period of last year these figures were 284.7 million of wheat in bulk, 388 thousand of bagged seed and 19.2 million of flour in wheat equivalent. The balance remaining on February 1, 1967 for export and for carryover amounted to 817.7 million bushels, 17 per cent above the February 1, 1966 total of 700.8 million.

## Canadian Wheat Supplies

Item	1965-66 (1)	1966-67 (2)
	million bushels	
Carryover in North America at beginning of crop year (August 1) .....	513.0	420.1
Production .....	648.9	844.4
Imports of wheat for domestic use, August-January ....	(3)	(3)
Total estimated supplies .....	1,161.9	1,264.6
Less estimated domestic requirements for crop year ...	156.9	155.0
Available for export and for carryover .....	1,005.0	1,109.6
Deduct:		
Exports of wheat in bulk, August-January (4) .....	284.7	273.4
Exports of bagged seed wheat, August-January (5) ...	0.4	0.4
Total exports of wheat as grain .....	285.1	273.8
Exports of wheat flour in terms of wheat, August- January (5) .....	19.2	18.1
Total exports of wheat and wheat flour .....	304.3	291.8
Balance on February 1 for export and for carryover ...	700.8	817.7

(1) Revised. (2) Preliminary. (3) Less than 50,000 bushels. (4) As reported by the Board of Grain Commissioners. (5) Customs returns, 1965-66 adjusted for time lag.

Marketings, Disappearance  
and Visible Supplies

Total primary deliveries of wheat (both east and west) up to February 22 of the current crop year have amounted to 345.1 million bushels compared with 265.9 million marketed during the same period of the previous year and the highest marketings for that period since 1939-40. Some 19.4 million bushels of this year's total were delivered during the four weeks January 19 to February 22, 1967. During the same period the volume of Canadian wheat entering domestic and export channels amounted to 37.8 million bushels. As a result, the total visible supply of Canadian wheat decreased from 331.7 million at January 18 to a level of 313.1 million at February 22, 1967.

The total visible supply of Canadian wheat at February 22 this year represented a 4 per cent increase over the 1966 comparable total of 301.7 million bushels but was 8 per cent less than the 1965 figure of 341.3 million. Country elevator stocks, amounting to 149.1 million bushels, were below both the 1966 comparable total of 188.3 million and the 177.6 million of 1965. Wheat stocks at interior terminals, at February 22, 1967 totalled 4.8 million bushels, considerably higher than the 1.2 million of the previous year and also registered a small increase over the 1965 total of 4.3 million. Wheat stocks "in transit rail" (western division) amounted to 14.3 million bushels sharply above the 4.2 million of a year ago and 18 per cent more than the 12.1 million of two years ago. Supplies at the Canadian Lakehead, totalling some 62.6 million bushels, were 27 per cent larger than the 49.4 million at February 23, 1966 and 3 per cent more than the 60.9 million at February 24, 1965. Stocks in "storage afloat" amounting to 16.6 million bushels, were sharply above the 7.8 million of the previous year but slightly below the 16.7 million of two years ago. The 20.2 million bushels in Bay, Lake and Upper St. Lawrence ports, were higher than the 17.7 million of 1966 but less than the 25.9 million of 1965. Supplies in Lower St. Lawrence and Maritime ports, at February 22, 1967, at 21.0 million bushels, were above both the 16.1 million of 1966 and the 20.9 million of 1965. The 12.6 million bushels in West Coast ports (Vancouver-New Westminster, Prince Rupert and Victoria) exceeded by a considerable margin both the 6.2 million of the previous year and the 7.2 million in these positions in 1965.

December 1966 Exports  
of Wheat Flour and  
Bagged Seed Wheat

Customs exports of wheat flour in terms of wheat equivalent during December 1966 amounted to 4.0 million bushels, representing an increase of 42 per cent over the November figure of 2.8 million but 7 per cent less than the December 1965 total (adjusted to remove time lag) of 4.3 million. Cumulative exports of wheat flour during the first five months of the 1966-67 crop year, based on Customs returns, were the equivalent of 15.5 million bushels, only slightly below the adjusted August-December 1965 total of 15.8 million bushels. The leading markets for Canadian wheat flour in terms of wheat equivalent during the August-December period of the 1966-67 crop year, with revised data for the same months of the preceding crop year in brackets, were as follows, in thousands of bushels: Cuba, 6,109 (4,883); Britain, 3,599 (4,088); Ghana, 746 (428); Jamaica, 745 (684); Trinidad and Tobago, 594 (547); Leeward and Windward Islands, 529 (412); Ceylon, 442 (499); and Costa Rica, 442 (446).

Exports of bagged seed wheat during December 1966, based on Canadian Customs returns, amounted to 17 thousand bushels compared with the December 1965 total (adjusted to remove time lag) of 64 thousand. Cumulative exports of bagged seed wheat during the August-December period of the 1966-67 crop year amounted to 343 thousand bushels compared with the August-December 1965-66 adjusted total of 339 thousand bushels.



January 1967 Exports  
of Wheat Total 27.7  
Million Bushels

Exports of wheat in bulk, as reported by the Board of Grain Commissioners, during January 1967 amounted to 27.7 million bushels, 17 per cent below the 33.5 million of the previous month, but 18 per cent above the 23.5 million of January 1966 and 49 per cent higher than the ten-year (1956-65) average for the month of January of 18.6 million bushels.

Cumulative exports of wheat in bulk during the first half of the 1966-67 crop year amounted to 273.4 million bushels, representing a 4 per cent decrease from the all-time high of 284.7 million set in the first six months of a year ago but sharply higher than the ten-year average for the period of 153.5 million. This year's shipments of wheat to Communist China totalled 60.1 million bushels and accounted for 22 per cent of the current six-month total exports of wheat in bulk form. Shipments of wheat to the U.S.S.R. (Russia) amounted to 59.3 million and also accounted for 22 per cent of the August-January total. During the same period of 1965-66 shipments to Communist China and U.S.S.R. (Russia) amounted to 30.5 million and 108.1 million, and accounted for 11 per cent and 38 per cent, respectively, of the six-month total. Other principal markets for Canadian wheat in bulk during the first six months of the current crop year, with figures for the same period of the preceding crop year in brackets, were as follows, in millions of bushels: Britain, 34.0 (38.2); Japan, 30.4 (22.9); India, 16.5 (5.1); Federal Republic of Germany, 12.0 (13.8); Belgium and Luxembourg, 9.8 (7.4); Poland, 7.6 (7.6); Italy, 5.8 (4.6); and Cuba, 5.2 (6.1).

Exports of wheat flour for January, 1967 based on Customs data, are not available.

General Quota  
Position

By February 20, 1967 out of a total of 1,895 shipping points in the Western Division, the Canadian Wheat Board had placed 352 points on a delivery quota of 8 bushels per specified acre and 804 points on a 6-bushel quota. Of the remainder, 501 points were on a 5-bushel quota and 225 points on a 4-bushel quota. Only 13 stations were reported as "closed".

Summary of Elevator Shipping Points in the Western Division  
as at February 20, 1967

Province	General Quota in Bushels per Specified Acre				Closed	Total
	Four	Five	Six	Eight		
Ontario .....	-	-	-	1	-	1
Manitoba .....	-	9	172	149	4	334
Saskatchewan .....	67	365	462	128	7	1,029
Alberta .....	158	127	170	68	2	525
British Columbia .....	-	-	-	6	-	6
All Provinces .....	225	501	804	352	13	1,895

Delivery Quota  
on Durum Wheat

The Canadian Wheat Board in its Instructions to the Trade re Quotas (General) No. 18, under date of February 9, 1967 stated in part that Instructions to the Trade re Quotas (General) No. 14 issued November 28, 1966, authorized an open quota on Durum Wheat until February 28, 1967.

The Board announced that this open quota will not be extended beyond February 28 and that on and after March 1, 1967, all deliveries of Durum Wheat must be applied against the specified acreage quota.

All deliveries of Durum Wheat made on and after March 1, 1967, whether for storage or for sale, must be recorded on one of the pages for deliveries under specified acreage quotas in the producer's 1966-67 delivery permit book at time of delivery and must be confined to the delivery point indicated therein.

Wheat Shipments to  
the United States

Rail shipments of wheat to the United States, either for re-export or retention for domestic use, from August 1, 1966 to February 22, 1967 amounted to 55,000 bushels. No shipments of wheat were reported during the corresponding periods of 1965-66 and 1964-65.

Rail Shipments  
of Wheat to  
Maritime Ports

Rail shipments of wheat to Maritime ports from Bay, Lake and Upper St. Lawrence ports during the first six months of the current crop year totalled 17.7 million bushels compared with the August 1965-January 1966 figure of 19.6 million.

Rail Shipments of Wheat to Maritime Ports from Bay,  
Lake and Upper St. Lawrence Ports

Origin of Shipments	August 1, 1965- January 31, 1966	August 1, 1966- January 31, 1967
	bushels	
Port McNicoll .....	5,726,746	4,078,321
Midland, Tiffin .....	6,799,700	7,185,566
Collingwood .....	771,454	724,477
Owen Sound .....	3,012,764	2,375,532
Goderich .....	676,349	1,328,358
Sarnia .....	1,437,667	1,379,312
Port Colborne .....	1,032,411	671,926
Peterborough .....	177,200	-
Totals .....	19,634,291	17,743,492



Farmers' Marketings by  
Crop Districts 1965-66

Farmers in the Prairie Provinces and certain areas of British Columbia marketed 569.4 million bushels of wheat during the 1965-66 crop year according to revised figures compiled by the Statistics Division of the Board of Grain Commissioners.

In the following tables, farmers' deliveries are shown by the marketing channel employed, i.e., through country elevators, directly to interior private and mill elevators, etc. Deliveries to country elevators are, in turn, broken down by provinces and crop districts.

Farmers' Marketings of Wheat in the Western Division, 1965-66

Marketing Channel	Total Wheat bushels
Country elevators .....	564,799,197
Interior private and mill elevators .....	4,447,966
Interior semi-public terminals .....	50,401
Platform loadings .....	65,300
<b>Total .....</b>	<b>569,362,864</b>

Farmers' Marketings through Country Elevators, 1965-66

Province and District	Wheat (Other than Durum)	Durum Wheat	Total Wheat bushels
<u>Manitoba</u>			
Crop District 1 .....	4,315,911	128,345	4,444,256
2 .....	9,502,552	72,927	9,575,479
3 .....	13,591,770	328,672	13,920,442
4 .....	1,742,558	34,433	1,776,991
5 .....	2,023,556	11,354	2,034,910
6 .....	175,497	198	175,695
7 .....	8,505,311	17,890	8,523,201
8 .....	6,088,491	66,774	6,155,265
9 .....	4,405,984	44,512	4,450,496
10 .....	8,117,821	24,639	8,142,460
11 .....	4,937,537	14,804	4,952,341
12 .....	878,212	-	878,212
13 .....	2,779,585	8,942	2,788,527
14 .....	841,428	802	842,230
<b>Totals .....</b>	<b>67,906,213</b>	<b>754,292</b>	<b>68,660,505</b>
<u>Ontario</u>			
Country Elevators in the Western Division .....	-	-	-
<b>Totals (1) .....</b>	<b>67,906,213</b>	<b>754,292</b>	<b>68,660,505</b>



Farmers' Marketings through Country Elevators, 1965-66

Province and District	Wheat (Other than Durum)	Durum Wheat	Total Wheat
		bushels	
<u>Saskatchewan</u>			
Crop District 1A .....	16,530,493	728,017	17,258,510
1B .....	14,002,651	159,776	14,162,427
2A .....	16,677,854	902,827	17,580,681
2B .....	27,375,101	2,875,559	30,250,660
3A North .....	10,675,043	968,086	11,643,129
3A South .....	21,823,043	1,887,317	23,710,360
3B North .....	17,883,146	1,922,177	19,805,323
3B South .....	14,179,024	1,092,513	15,271,537
4A .....	4,816,010	375,193	5,191,203
4B .....	10,715,802	2,082,669	12,798,471
5A .....	26,034,599	271,736	26,306,335
5B .....	26,023,202	60,973	26,084,175
6A .....	29,652,410	1,034,353	30,686,763
6B .....	19,556,704	486,840	20,043,544
7A .....	22,528,548	1,351,665	23,880,213
7B .....	15,604,002	66,003	15,670,005
8A .....	10,412,134	11,256	10,423,390
8B .....	17,596,105	10,540	17,606,645
9A .....	14,255,025	15,210	14,270,235
9B .....	11,613,543	6,621	11,620,164
Totals .....	347,954,439	16,309,331	364,263,770
<u>Alberta</u>			
Crop District 1 .....	18,929,152	576,844	19,505,996
2 .....	44,181,269	1,393,310	45,574,579
3 .....	14,660,332	240,609	14,900,941
4 .....	33,419,446	14,219	33,433,665
5 .....	5,435,735	144	5,435,879
6 .....	6,280,440	990	6,281,430
7 .....	4,248,671	805	4,249,476
Totals .....	127,155,045	2,226,921	129,381,966
<u>British Columbia</u>			
Crop District 1 .....	2,492,956	-	2,492,956
Totals (2) .....	129,648,001	2,226,921	131,874,922
Totals Marketed .....	545,508,653	19,290,544	564,799,197

(1) Manitoba figures include points in Ontario west of Fort William-Port Arthur.

(2) Alberta figures include country points in British Columbia.

Farmers' Marketings Deliveries of wheat from farms in the Prairie Provinces up to February 22 of the current crop year amounted to 340.7 million bushels, representing an increase of 29 per cent over the comparable 1966 total of 263.2 million, sharply above the ten-year (1955-56—1964-65) average for the period of 195.8 million bushels and the highest level for this period since 1939-40.

Farmers' Marketings (1) of Wheat in the Prairie Provinces 1966-67

Week Ending		Manitoba	Saskatchewan	Alberta	Total	Last Year (2)
bushels						
August	10, 1966	243,118	1,658,010	481,054	2,382,182	411,880
	17 .....	498,937	4,128,580	2,472,753	7,100,270	329,435
	24 .....	2,778,073	12,246,890	4,152,056	19,177,019	2,079,840
	31 .....	1,558,989	2,716,717	926,540	5,202,246	3,845,443
September	7 .....	826,995	2,988,616	345,781	4,161,392	2,955,449
	14 .....	2,389,549	8,028,487	1,206,440	11,624,476	5,506,938
	21 .....	2,261,900	10,854,448	2,585,009	15,701,357	3,115,660
	28 .....	1,835,740	14,745,505	4,440,432	21,021,677	3,128,223
October	5 .....	1,471,390	10,240,244	3,050,295	14,761,929	8,309,939
	12 .....	1,336,779	6,934,271	2,335,253	10,606,303	18,853,274
	19 .....	1,660,272	7,858,719	2,918,639	12,437,630	21,848,974
	28 .....	1,945,672	8,849,806	3,282,188	14,077,666	15,706,569
November	2 .....	2,354,759	11,089,086	4,316,877	17,760,722	11,023,850
	9 .....	1,962,148	8,780,570	3,209,617	13,952,335	13,837,562
	16 .....	1,466,866	6,598,105	2,092,147	10,157,118	12,339,850
	23 .....	1,598,120	7,310,131	3,082,022	11,990,273	12,243,515
	30 .....	1,804,798	12,113,832	2,993,405	16,912,035	13,132,427
December	7 .....	1,050,100	6,737,972	3,452,000	11,240,072	15,790,211
	14 .....	1,179,164	8,570,131	2,516,699	12,265,994	19,484,922
	21 .....	3,175,073(2)	20,591,575	6,437,391	30,204,039(2)	20,066,467
	28 .....	1,832,023	11,856,350	4,215,235	17,903,608	13,245,715
January	4, 1967	909,920	7,905,119	2,984,452	11,799,491	8,210,940
	11 .....	1,242,862	6,975,871	4,565,055	12,783,788	3,099,433
	18 .....	1,682,049(2)	7,432,126	5,106,972	14,221,147(2)	5,535,776
	25 .....	101,002	1,400,148	1,907,148	3,408,298	5,077,469
February	1 .....	237,768	344,726	1,374,724	1,957,218	2,184,605
	8 .....	365,241	2,020,799	4,176,995	6,563,035	7,532,432
	15 .....	338,619	2,353,006	3,673,449	6,365,074	9,612,680
	22 .....	148,722	1,160,243	1,619,193	2,928,158	4,683,004
Totals .....		40,256,648	214,490,083	85,919,821	340,666,552	263,192,482

Average

Similar Period:

1955-56—1964-65 . 23,615,191 120,825,117 51,334,556 195,774,863

(1) Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings.

(2) Revised.



Visible Supply of Canadian Wheat, February 22, 1967  
Compared with Approximately the Same Date, 1965 and 1966

Position	1965	1966	1967
thousand bushels			
Country elevators - Manitoba .....	19,553	16,415	9,569
Saskatchewan .....	98,483	113,639	91,105
Alberta .....	59,581	58,265	48,421
Totals .....	177,617	188,319	149,095
Interior private and mill .....	7,038	6,280	6,467
Interior terminals .....	4,293	1,202	4,797
Vancouver-New Westminster .....	6,251	4,983	11,031
Victoria .....	394	569	715
Prince Rupert .....	544	692	862
Churchill .....	4,700	824	944
Fort William-Port Arthur .....	60,909	49,355	62,616
In transit rail (western division) .....	12,093	4,174	14,326
Bay, Lake and Upper St. Lawrence ports ....	25,889	17,747	20,219
Lower St. Lawrence and Maritime ports ....	20,885	16,104	21,048
Storage afloat .....	16,727	7,839	16,617
In transit rail (eastern division) .....	4,006	3,598	4,365
Totals .....	341,344	301,686	313,102

Grading of Wheat Inspected, August 1966-January 1967 with Comparisons

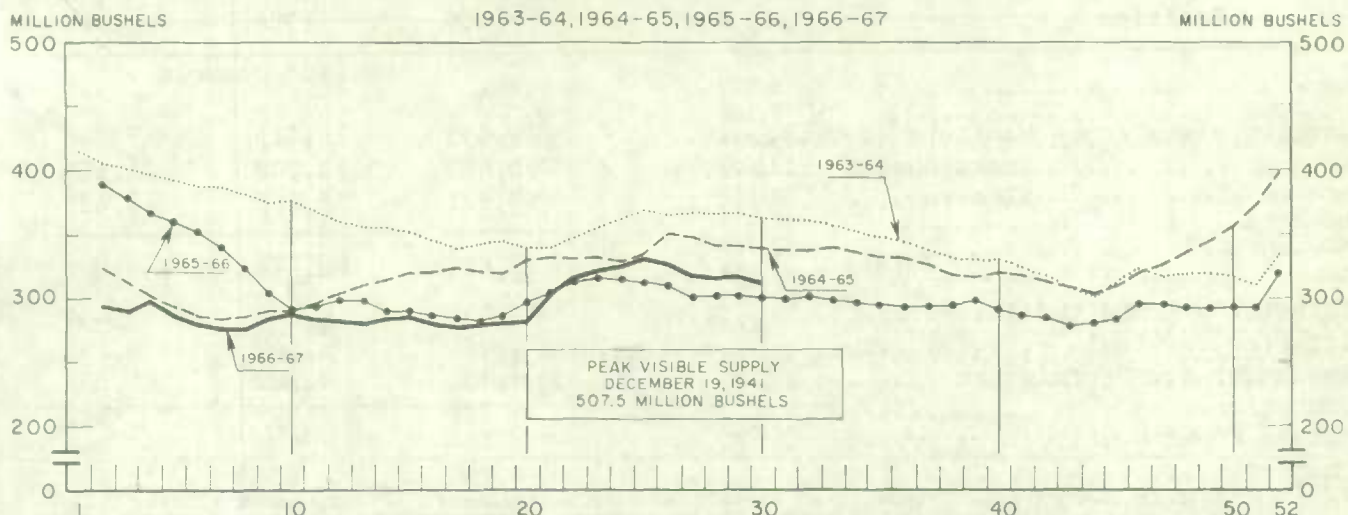
Grade	Crop Year		August-January			
	Average					
	1960-61					
	-	1965-66	1965-66		1966-67	
	1964-65					
	per cent	per cent	cars	per cent	cars	per cent
No. 1 Man. Northern .....	8.4	1.4	2,555	1.6	5,681	3.0
No. 2 Man. Northern .....	43.1	21.7	40,958	25.6	50,888	26.9
No. 3 Man. Northern .....	20.6	23.7	40,417	25.2	60,417	32.0
No. 4 Man. Northern .....	7.7	18.3	26,509	16.6	21,147	11.2
No. 5 Wheat .....	4.1	4.9	5,310	3.3	7,955	4.2
No. 6 Wheat .....	0.6	0.2	136	0.1	1,581	0.8
Feed Wheat .....	(1)	(1)	4	(1)	190	0.1
Others Red Spring .....	8.1	24.2	36,090	22.5	28,212	14.9
C.W. Garnet .....	0.2	(1)	13	(1)	110	0.1
C.W. White Spring .....	0.1	0.1	41	(1)	219	0.1
C.W. Mixed Wheat .....	(1)	0.1	80	(1)	180	0.1
Alberta Winter .....	0.4	0.3	509	0.3	2,258	1.2
Nos. 1-6 C.W. Amber Durum ..	6.3	4.7	6,878	4.3	9,208	4.9
Others C.W. Amber Durum ....	0.3	0.4	571	0.4	801	0.4
Totals .....	100.0	100.0	160,071	100.0	188,847	100.0

Gross bushels (approx.) .... 308,966,000 365,534,000

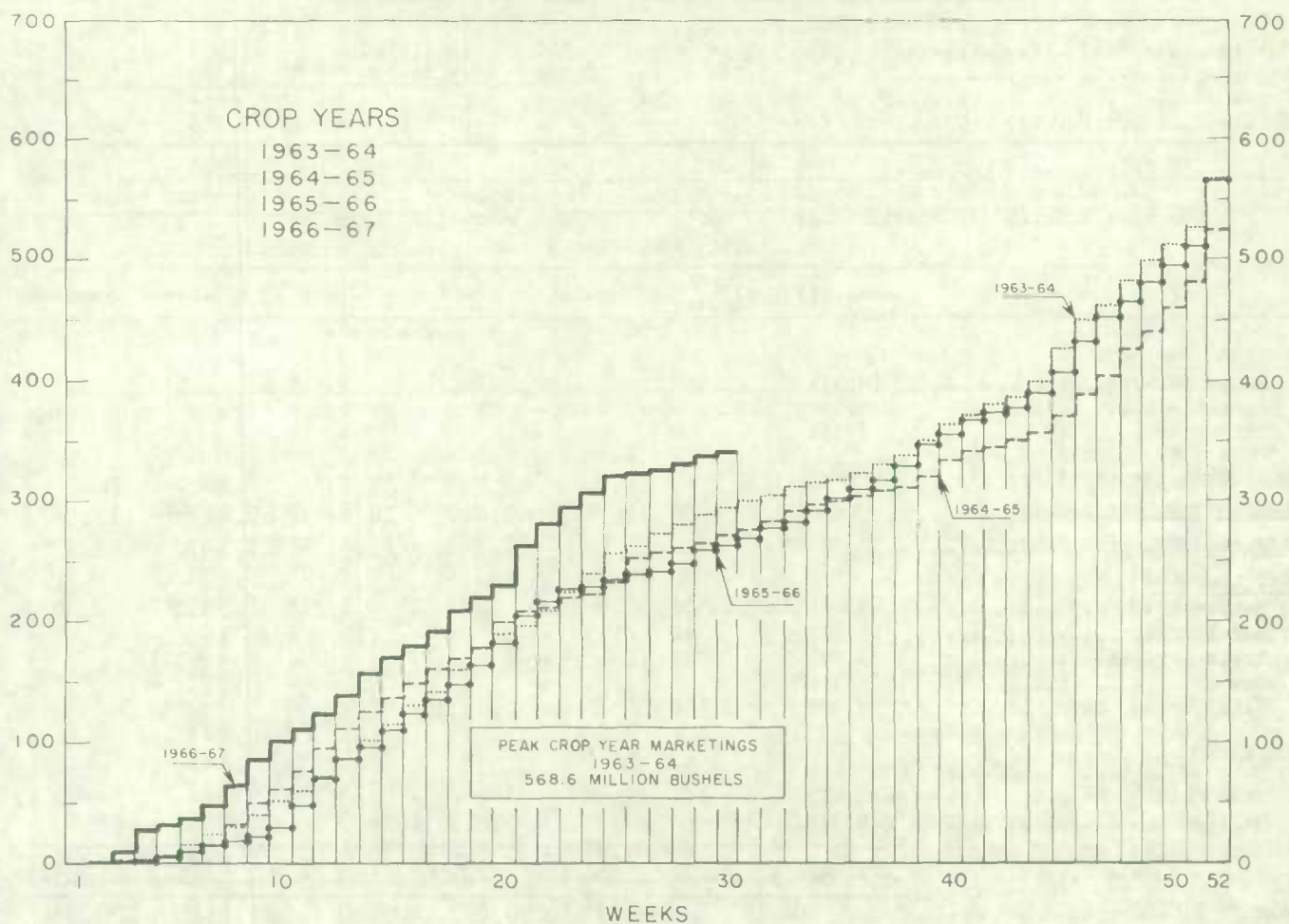
(1) Less than .05 per cent.



# WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT



## CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



(Data in both charts for crop years beginning August 1)

Rail Shipments of Wheat from Fort William-Port Arthur, 1963-64-1966-67

Month	1963-64	1964-65	1965-66	1966-67
bushels				
August .....	5,500	7,786	10,458	118,973
September .....	9,104	19,564	10,500	83,333
October .....	25,355	12,135	4,500	89,384
November .....	13,500	13,167	10,205	163,332
December .....	23,047	26,961	7,500	106,833
January .....	58,772	10,703	46,108	145,889
February .....	28,768	17,214	26,712	
March .....	21,268	112,296	98,598	
April .....	26,063	17,506	71,701	
May .....	7,941	8,207	89,166	
June .....	20,518	4,965	178,183	
July .....	12,707	13,872	82,282	
Totals .....	252,543	264,376	635,913	

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, January 1967

Grade	Prince Edward Island	Nova Scotia	New Brunswick	Quebec	Ontario
bushels					
5 Wheat .....	-	1,500	21,500	5,333	1,500
6 Wheat .....	3,500	10,000	24,000	3,000	2,000
Durum .....	-	-	-	-	71,500
Others .....	-	-	-	2,056	-
Totals .....	3,500	11,500	45,500	10,389	75,000

Overseas Exports of Canadian Grain by Ports of Loading, August 1, 1966-February 22, 1967  
with Comparisons

Port	Wheat (1)	Durum Wheat (1)	Oats (1)	Barley	Rye	Flaxseed	Rapeseed
thousand bushels							
<u>Pacific Seaboard</u>							
Van.-New West. ....	84,521	668	110	10,214	3,618	4,214	6,592
Victoria .....	6,158	-	-	-	-	-	-
Prince Rupert .....	5,931	-	-	-	-	-	-
<u>Churchill</u> .....	21,031	-	-	-	-	-	-
<u>Lakehead Direct</u> .....	3,036	228	559	962	1,410	4,696	537
<u>Kingston Direct</u> .....	590	55	-	-	91	-	-
<u>St. Lawrence</u>							
Montreal .....	63,072	8,500	188	-	248	1,292	-
Sorel .....	19,523	721	-	-	-	-	-
Trois-Rivieres .....	12,691	248	-	-	-	325	-
Quebec .....	12,358	-	-	-	-	-	-
Baie Comeau .....	23,529	3,440	-	1,387	-	93	-
<u>Maritime</u>							
Saint John .....	1,460	-	-	-	-	-	-
West Saint John .....	10,662	412	-	-	-	-	-
Halifax .....	8,984	-	-	-	-	-	-
Totals .....	273,546	14,272	857	12,563	5,367	10,620	7,129
August 1, 1965- February 23, 1966 .....	281,084	21,907	8,015	12,798	3,076	10,443	7,522

(1) Excluding bagged seed.



Freight-Assisted Shipments Claims filed for payment up to January 31, 1967 represent the movement of 6,796 thousand bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during the August-December period of the 1966-67 crop year. During the same months last year claims had been filed for a total of 7,212 thousand bushels, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the August-December shipments of wheat under the policy were running about 6 per cent below those of 1965. Revised data on the August-December 1965 shipments of wheat based on claims submitted up to January 31, 1967 place the five-month total at 7,968 thousand bushels. The bulk of the shipments during the current five months under review went to destinations in Quebec and Ontario, with these two provinces accounting for 48 per cent and 22 per cent of the total, respectively.

Provincial Distribution of Wheat Shipments under the Freight Assistance Policy  
August-December 1966 and 1965

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
thousand bushels								
August, 1966 .....	28	21	180	45	681	323	189	1,467
September .....	92	25	153	55	705	342	178	1,549
October .....	33	11	146	37	688	294	218	1,427
November .....	5	15	126	40	652	342	213	1,393
December .....	(1)	10	89	28	522	189	123	960
Totals (2) .....	159	81	694	206	3,248	1,490	919	6,796
Same period 1965:								
Preliminary (3) .....	206	67	817	277	3,110	1,917	819	7,212
Revised (2) .....	226	106	1,029	310	3,317	2,000	981	7,968

Preliminary data on millfeed shipments under the freight assistance policy indicate shipments of 199,579 tons during the August-December period of the current crop year. During the same five months of 1965 claims had been filed for a total of 204,031 tons, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the August-December shipments of millfeeds under the policy were running about 2 per cent below those of 1965. Revised data on the 1965 August-December shipments of millfeeds based on claims submitted up to January 31, 1967 place the five-month total at 233,390 tons. As with freight-assisted shipments of wheat, the greater portion of the millfeed shipments during the period under review went to destinations in Quebec and Ontario.

Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy  
August-December 1966 and 1965

Province	1965		1966
	Preliminary (3)	Revised (2)	Preliminary (2)
tons			
Newfoundland .....	2,616	3,176	2,179
Prince Edward Island .....	3,207	4,369	3,010
Nova Scotia .....	11,877	16,691	12,450
New Brunswick .....	10,705	11,920	10,284
Quebec .....	108,013	118,452	105,889
Ontario .....	57,547	65,254	56,475
British Columbia .....	10,066	13,528	9,292
Totals .....	204,031	233,390	199,579

(1) Less than 500 bushels.

(2) Based on claims filed up to January 31, 1967.

(3) Based on claims filed up to January 31, 1966.



Monthly Exports of Canadian Wheat and Wheat Flour

Year and Month	Wheat in Bulk (1)	Bagged Seed Wheat (2)	Total Wheat	Wheat Flour (2)(3)	Total (3) Wheat and Wheat Flour
thousand bushels					
<u>1964-65</u>					
August .....	42,226	68	42,294	3,711	46,005
September .....	42,792	121	42,913	2,258	45,172
October .....	40,120	27	40,147	2,460	42,607
November .....	30,976	45	31,021	2,534	33,556
December .....	27,720	79	27,799	2,220	30,020
January .....	18,098	85	18,183	2,263	20,446
February .....	19,337	147	19,484	1,637	21,121
March .....	23,376	281	23,657	2,289	25,946
April .....	31,798	212	32,010	4,047	36,057
May .....	34,822	126	34,949	3,515	38,464
June .....	30,631	59	30,690	2,176	32,866
July .....	24,843	61	24,905	2,430	27,335
Totals .....	366,740	1,312	368,052	31,542	399,594
<u>1965-66</u>					
August .....	43,377	81	43,459	2,548	46,006
September .....	64,447	73	64,521	2,679	67,199
October .....	64,517	84	64,601	3,674	68,275
November .....	55,652	37	55,690	2,625	58,314
December .....	33,201	64	33,265	4,261	37,526
January .....	23,483	49	23,532	3,402	26,933
February .....	23,502	74	23,576	3,924	27,501
March .....	32,395	192	32,587	3,695	36,282
April .....	37,794	88	37,882	4,431	42,313
May .....	44,357	11	44,367	1,241	45,608
June .....	60,245	5	60,250	3,325	63,576
July .....	63,017	35	63,053	2,320	65,373
Totals .....	545,988	793	546,781	38,125	584,906
<u>1966-67 (4)</u>					
August .....	64,233	105	64,338	2,921	67,260
September .....	47,357	130	47,487	2,368	49,856
October .....	51,659	39	51,699	3,520	55,219
November .....	48,942	52	48,993	2,779	51,773
December .....	33,477	17	33,493	3,960	37,453
January .....	27,719	25 (5)	27,744	2,530 (5)	30,274
Totals .....	273,387	368	273,755	18,079	291,834

- (1) Export clearances including shipments to the United States compiled by the Statistics Division, Board of Grain Commissioners for Canada.
- (2) Compiled from Canadian Customs returns, 1964-65 and 1965-66 adjusted to remove effect of time lag in reporting.
- (3) In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt.
- (4) Preliminary, subject to revision.
- (5) Estimated.

Exports of Canadian Wheat(1) by Destination, January 1967 and 1966

Destination	Wheat (Except Durum)	Durum Wheat	All Wheat	
			January 1967	January 1966
bushels				
<u>Western Europe</u>				
<u>EEC</u>				
Belgium and Luxembourg .....	416,241	-	416,241	135,707
Germany, Federal Republic .....	156,100	-	156,100	8,867
Netherlands .....	-	-	-	201,339
Sub-totals .....	572,341	-	572,341	345,913
<u>Other Western Europe</u>				
Britain .....	5,216,340	-	5,216,340	4,545,812
Switzerland .....	-	-	-	35,656
Sub-totals .....	5,216,340	-	5,216,340	4,581,468
Totals .....	5,788,681	-	5,788,681	4,927,381
<u>Eastern Europe</u>				
Albania .....	673,344	-	673,344	369,600
Poland .....	-	-	-	618,918
U.S.S.R. (Russia) .....	4,875,181	-	4,875,181	4,679,176
Totals .....	5,548,525	-	5,548,525	5,667,694
<u>Africa</u>				
Algeria .....	367,433	-	367,433	-
<u>Asia</u>				
China, Communist .....	6,424,921	-	6,424,921	5,152,537
Hong Kong .....	98,000	-	98,000	222,133
India .....	1,504,263	-	1,504,263	388,266
Japan .....	6,528,759	73,303	6,602,062	4,340,250
Malaysia and Singapore .....	39,200	-	39,200	113,866
Philippines .....	-	-	-	252,000
Totals .....	14,595,143	73,303	14,668,446	10,469,052
<u>Western Hemisphere</u>				
Barbados .....	-	-	-	80
Costa Rica .....	138,960	-	138,960	-
Cuba .....	846,944	-	846,944	934,864
Ecuador .....	131,183	-	131,183	110,230
El Salvador .....	-	-	-	202,907
Guatemala .....	-	-	-	23,333
Jamaica .....	997	-	997	499
Nicaragua .....	85,306	-	85,306	36,743
Venezuela .....	142,613	-	142,613	1,109,867
Totals .....	1,346,003	-	1,346,003	2,418,523
Sub-totals, All Countries .	27,645,785	73,303	27,719,088	23,482,650
Bagged seed (4) .....			25,000 (5)	48,920
Totals, All Countries .....	27,645,785	73,303	27,744,088	23,531,570

See footnotes on page 17.

Cumulative Exports of Canadian Wheat(1) by Destination

Destination	August 1966-January 1967			Total
	Wheat (Except Durum)	Durum Wheat	Total Wheat	Same Period Last Year(2)
bushels				
<u>Western Europe</u>				
<u>EEC</u>				
Belgium and Luxembourg ..	9,205,235 (2)	612,325	9,817,560 (2)	7,381,074
France .....	1,258,056	489,910	1,747,966	2,301,710
Germany, Federal Republic	7,387,825 (2)	4,614,606	12,002,431 (2)	13,800,870
Italy .....	3,923,463	1,880,328	5,803,791	4,602,060
Netherlands .....	1,537,671 (2)	125,011 (2)	1,662,682 (2)	2,429,724
Sub-totals .....	23,312,250	7,722,180	31,034,430	30,515,438
<u>Other Western Europe</u>				
Austria .....	929,659	220,472	1,150,131	1,188,108
Britain .....	33,570,213 (2)	409,137 (2)	33,979,350	38,151,217
Denmark .....	-	22,400	22,400	-
Finland .....	1,052,576	-	1,052,576	377,684
Ireland .....	1,065,866	-	1,065,866	943,582
Malta and Gozo .....	290,528	-	290,528	283,733
Norway .....	832,933	-	832,933	1,575,540
Portugal .....	571,200	-	571,200	-
Sweden .....	-	12,133	12,133	18,666
Switzerland .....	740,434 (2)	1,661,774 (2)	2,402,208 (2)	4,878,897
Sub-totals .....	39,053,409	2,325,916	41,379,325	47,417,427
Totals .....	62,365,659	10,048,096	72,413,755	77,932,865
<u>Eastern Europe</u>				
Albania .....	1,780,389	386,400	2,166,789	2,670,715
Bulgaria .....	3,800,320	-	3,800,320	-
Czechoslovakia .....	-	-	-	7,547,066
Germany, East .....	1,956,607	-	1,956,607	5,019,952
Poland .....	5,973,159	1,664,945	7,638,104	7,617,180
U.S.S.R. (Russia) .....	58,237,099	1,095,671	59,332,770	108,100,723
Totals .....	71,747,574	3,147,016	74,894,590	130,955,636
<u>Africa</u>				
Algeria .....	716,495	-	716,495	-
Ethiopia .....	-	-	-	146,976
Mozambique .....	-	-	-	11,125
Nigeria .....	410,667	-	410,667	242,667
Republic of South Africa ..	3,483,200	-	3,483,200	-
Totals .....	4,610,362	-	4,610,362	400,768

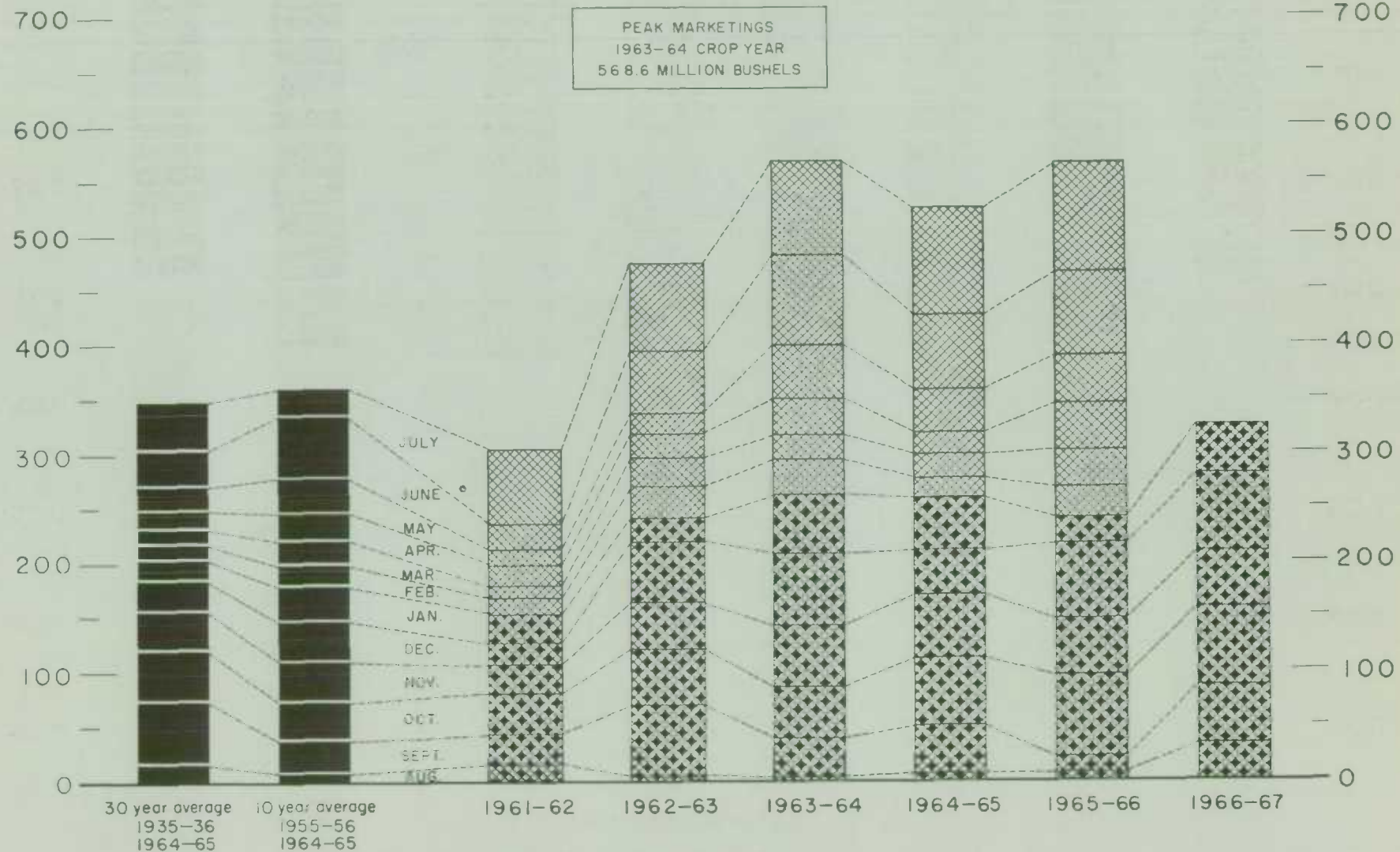


# FARMERS' MARKETINGS OF WHEAT, PRAIRIE PROVINCES

MILLION BUSHELS

(SPECIFIED PERIODS)

MILLION BUSHELS

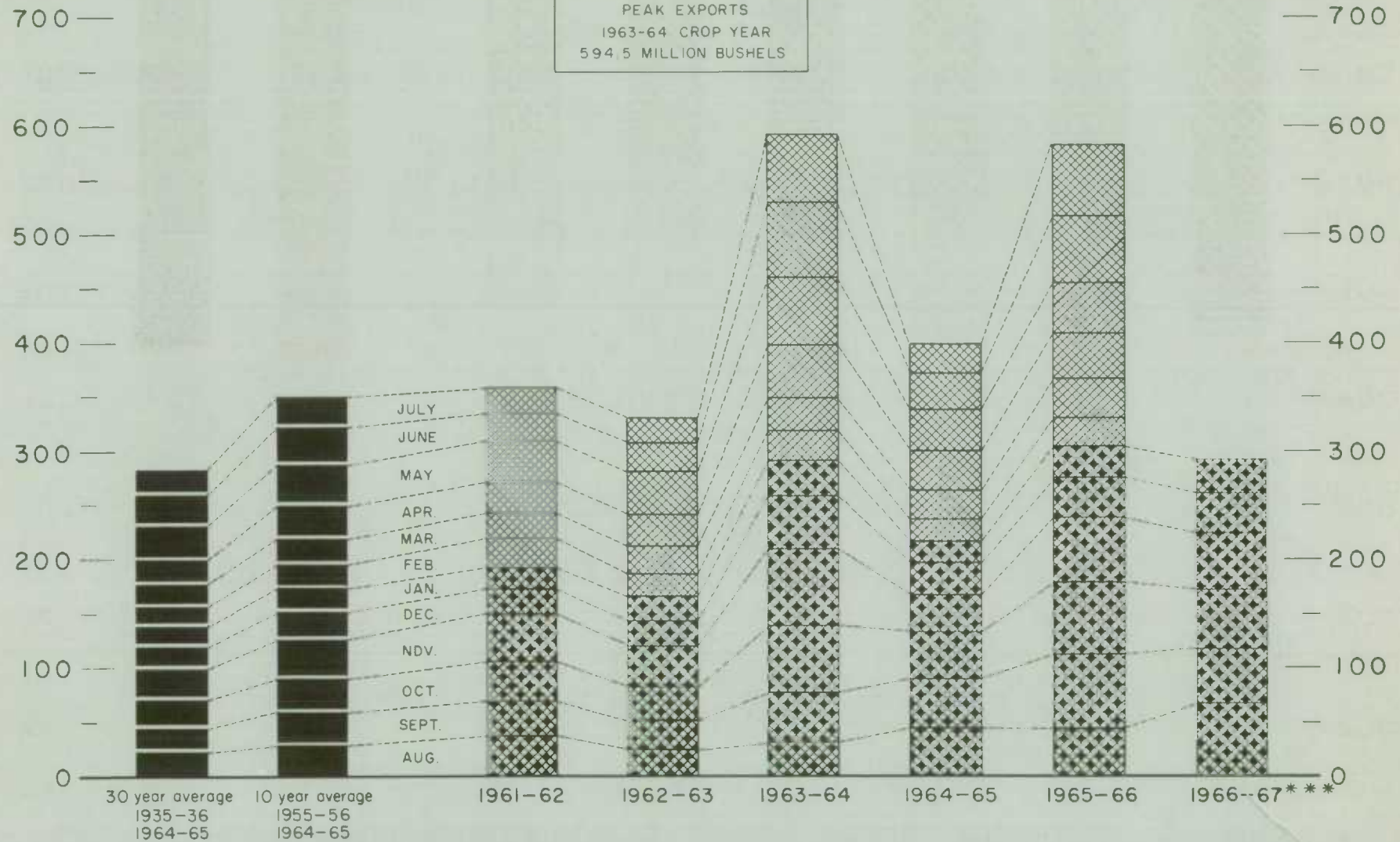


Agriculture Division D.B.S.

# EXPORTS OF CANADIAN WHEAT\* AND WHEAT FLOUR\*\* (SPECIFIED PERIODS)

MILLION BUSHELS

MILLION BUSHELS



\* Beginning with 1956-57 includes bagged seed wheat.

\*\* In terms of wheat equivalent.

\*\*\* Preliminary.

Agriculture Division D.B.S.

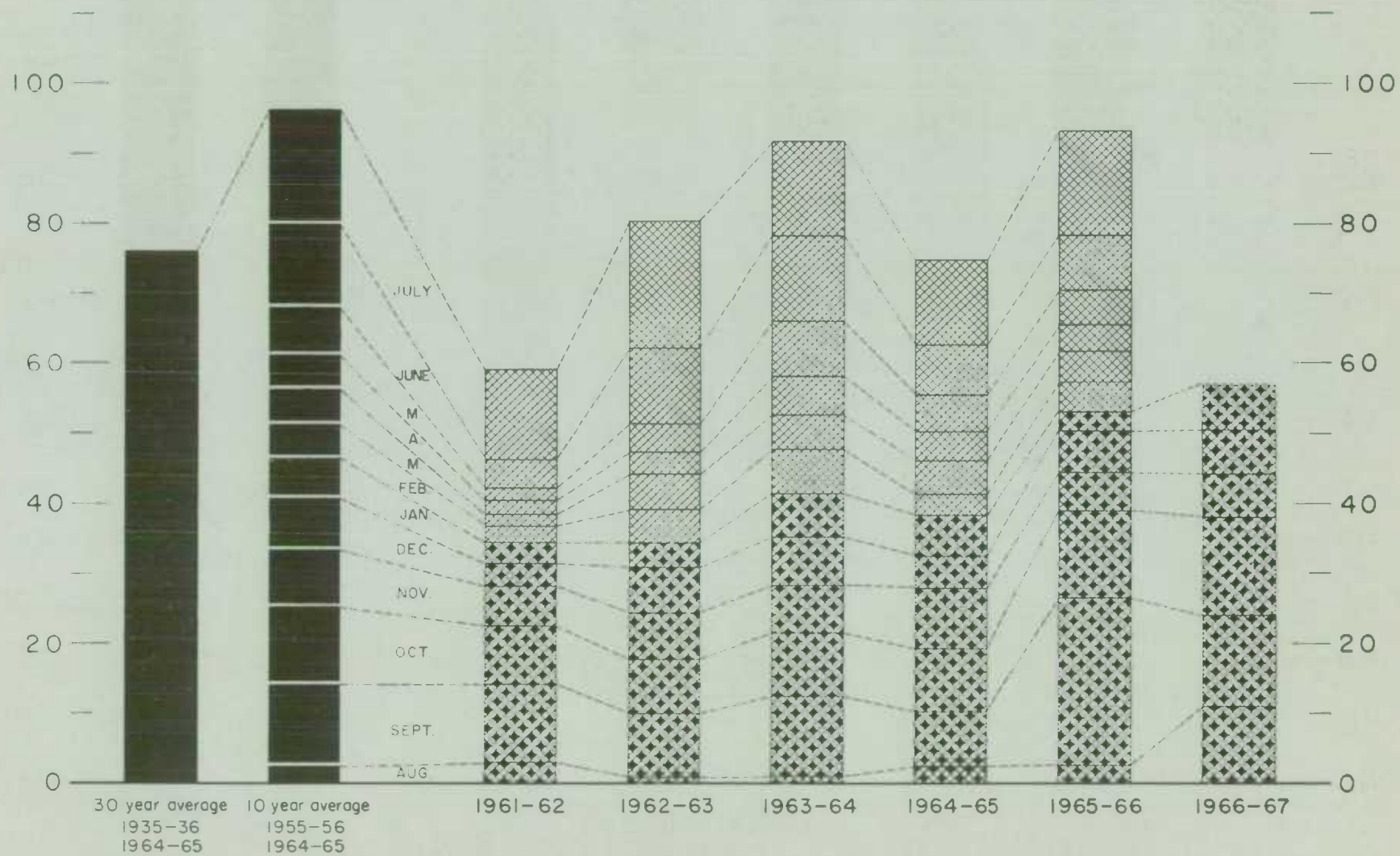
# FARMERS' MARKETINGS OF BARLEY, PRAIRIE PROVINCES (SPECIFIED PERIODS)

MILLION BUSHELS

120 —

MILLION BUSHELS

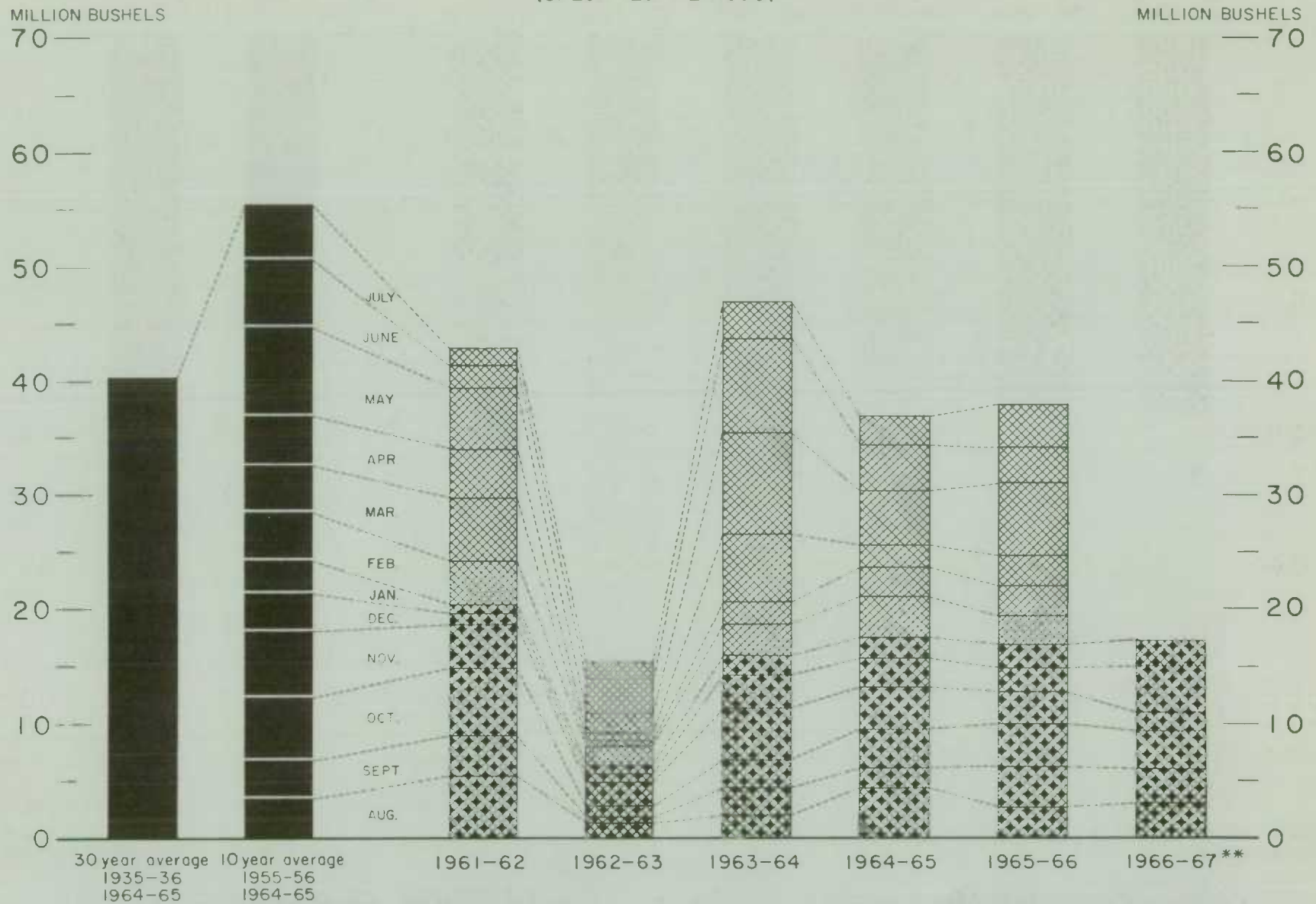
120 —





## EXPORTS OF CANADIAN BARLEY AND BARLEY PRODUCTS\*

(SPECIFIED PERIODS)



\* In terms of grain equivalent. \*\* Preliminary

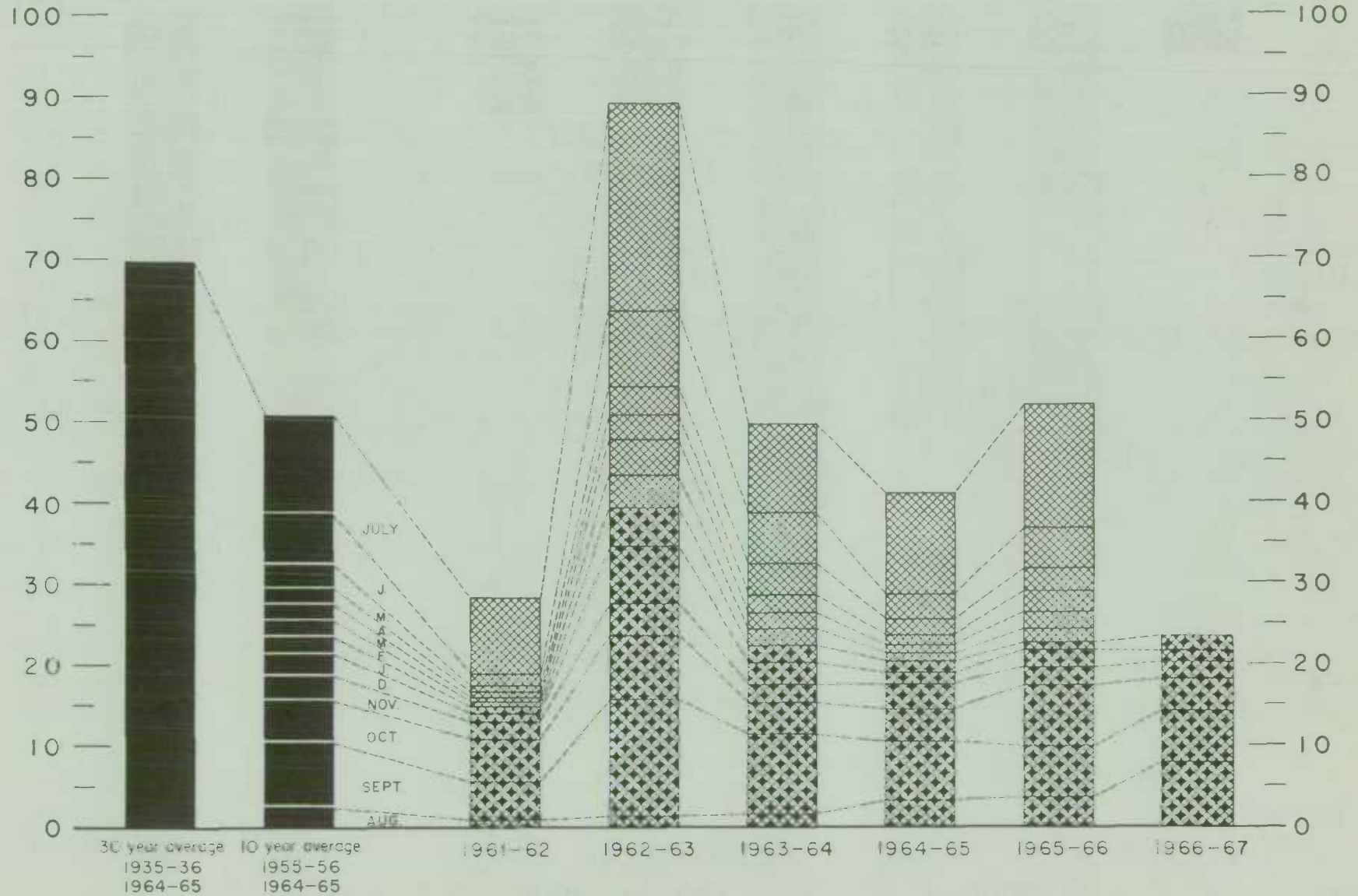
Agriculture Division D.B.S.

# FARMERS' MARKETINGS OF OATS, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHELS

MILLION BUSHELS



## EXPORTS OF CANADIAN OATS\* AND OAT PRODUCTS\*\*

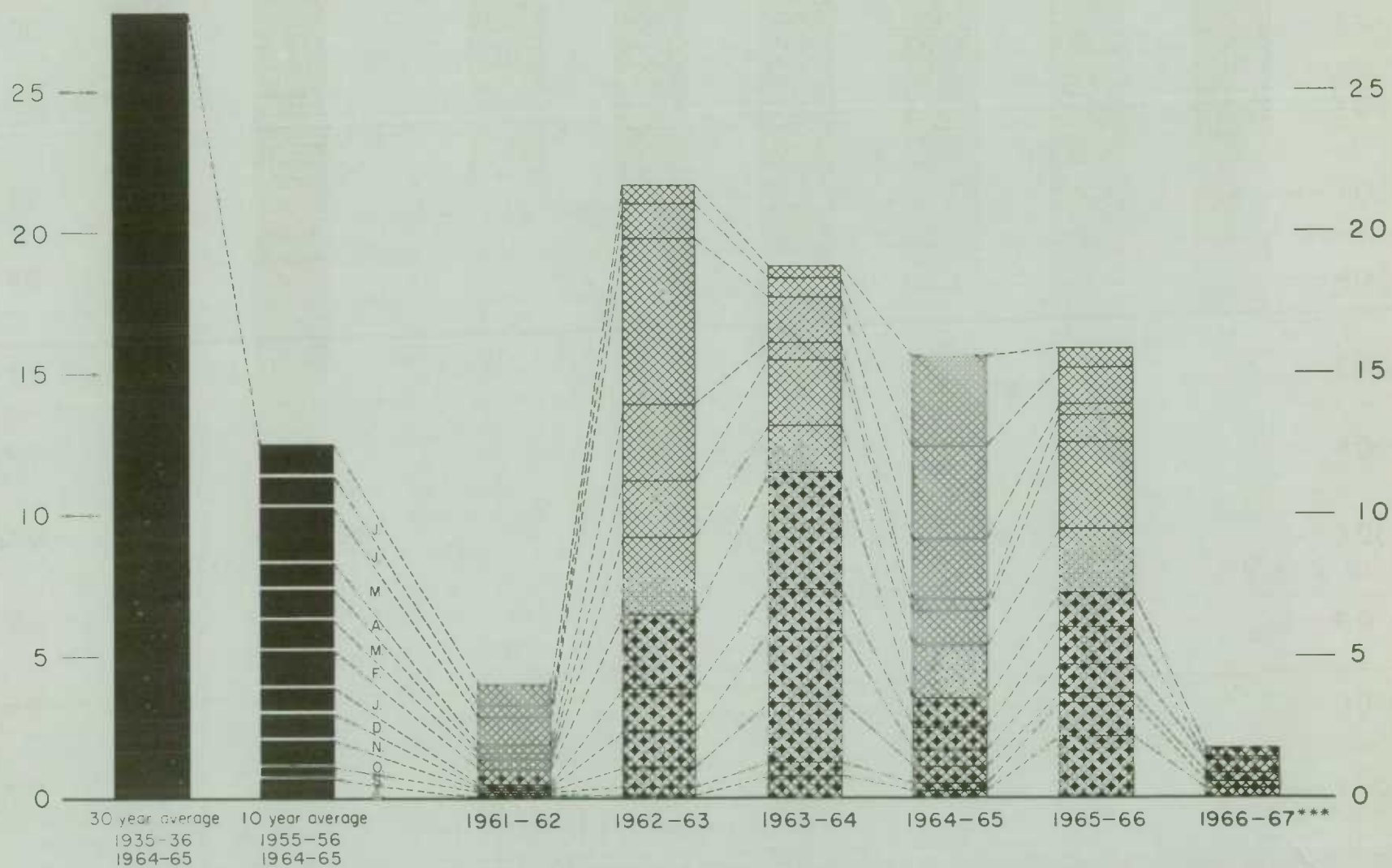
(SPECIFIED PERIODS)

MILLION BUSHEL

30 —

MILLION BUSHEL

— 30



\* Beginning with 1960-61 includes relatively small quantity of bagged seed.

\*\* In terms of grain equivalent

\*\*\* Preliminary.

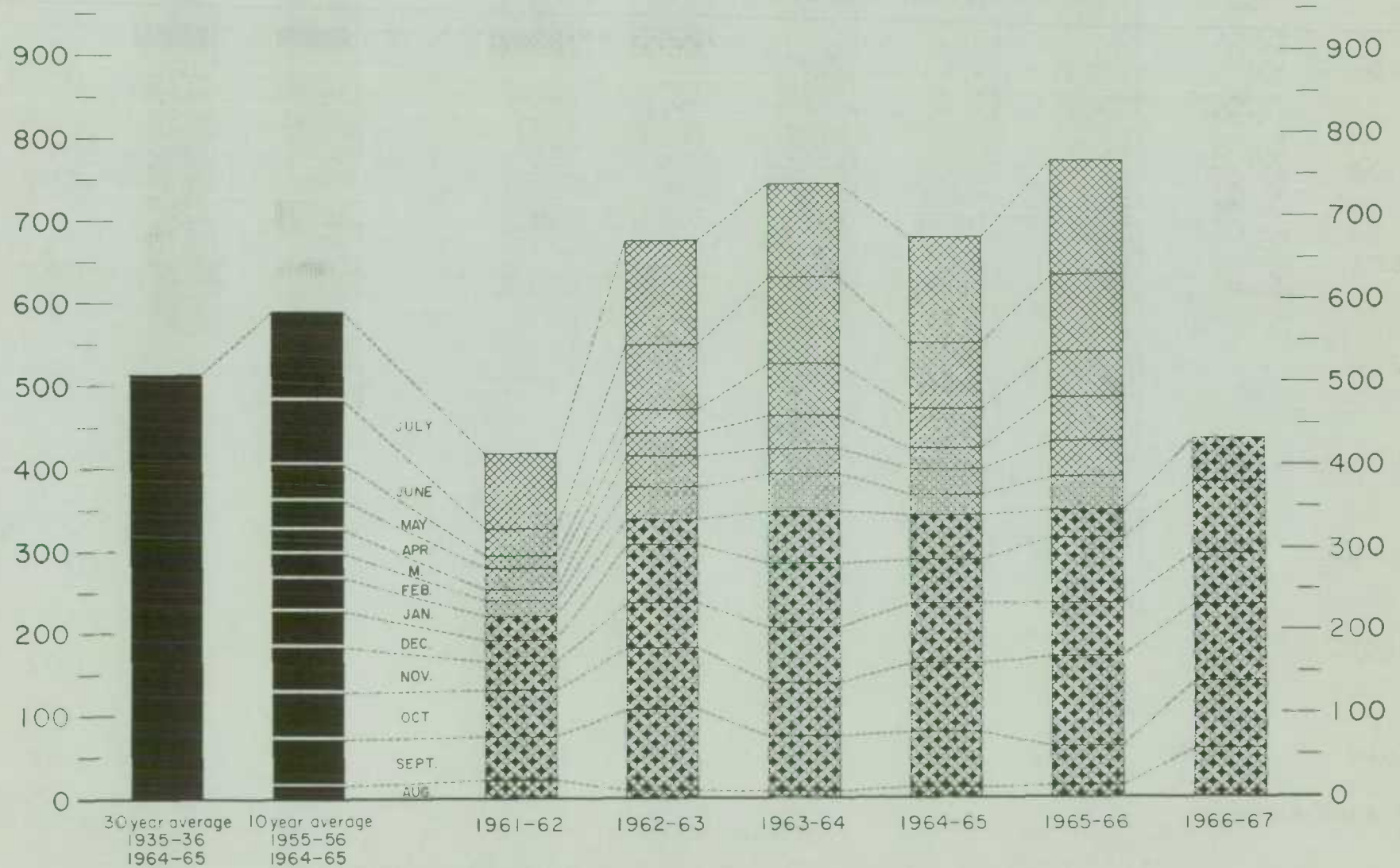
Agriculture Division D.B.S.



# FARMERS' MARKETINGS OF CANADA'S SIX MAJOR GRAINS\*, PRAIRIE PROVINCES (SPECIFIED PERIODS)

MILLION BUSHEL  
1,000 —

MILLION BUSHEL  
1,000 —



\* Wheat, oats, barley, rye, flaxseed and from 1960-61 rapeseed.

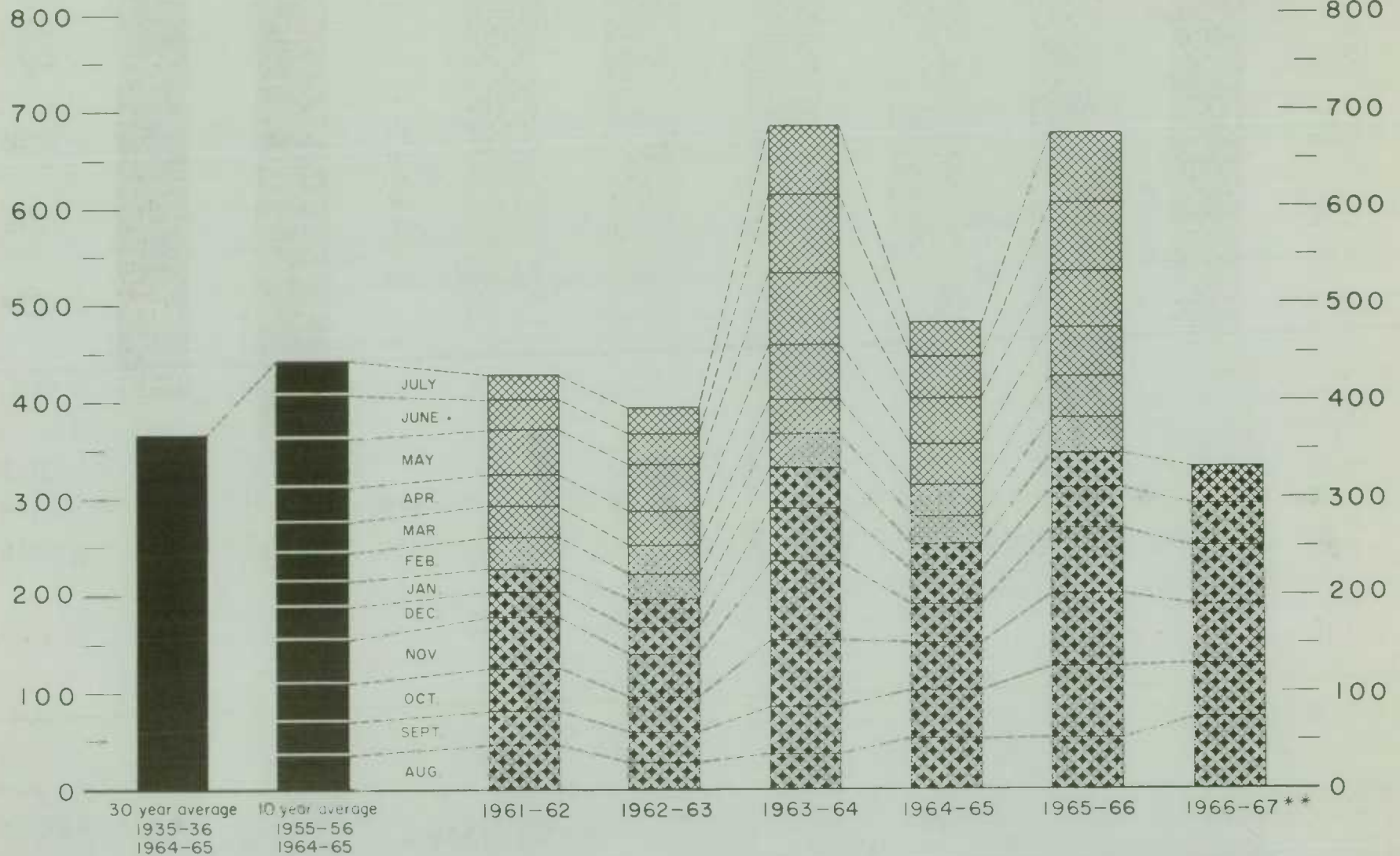
Agriculture Division D.B.S.

# EXPORTS OF CANADA'S SIX MAJOR GRAINS AND PRODUCTS\*

(SPECIFIED PERIODS)

MILLION BUSHELS

MILLION BUSHELS



\*Wheat, bagged seed wheat, and wheat flour; oats, bagged seed oats, and oatmeal and rolled oats; barley, malt and pot and pearl; rye, flaxseed and from 1960-61 rapeseed  
 \*\*Preliminary.

Cumulative Exports of Canadian Wheat(1) by Destination

Destination	August 1966-January 1967			Total Same Period Last Year(2)
	Wheat (Except Durum)	Durum Wheat	Total Wheat	
bushels				
<u>Asia</u>				
China, Communist .....	59,647,376	409,920	60,057,296	30,527,546
Hong Kong .....	471,957	-	471,957	688,351
India .....	16,508,935	-	16,508,935	5,091,195
Israel .....	-	-	-	467,600
Japan .....	30,121,760	258,257	30,380,017	22,861,428
Korea, North .....	940,426	-	940,426	-
Malaysia and Singapore ...	252,374	-	252,374	688,205
Pakistan .....	3,379,037	-	3,379,037	492,479
Philippines .....	515,200	-	515,200	1,857,520
Saudi Arabia .....	72,749	-	72,749	229,531
Thailand .....	-	-	-	154,000
Turkey .....	331,034	-	331,034	-
Totals .....	112,240,848	668,177	112,909,025	63,057,855
<u>Oceania</u>				
United States Oceania ....	-	-	-	36,587
<u>Western Hemisphere</u>				
Barbados .....	40	-	40	160
Costa Rica .....	138,960	-	138,960	-
Cuba .....	5,237,622	-	5,237,622	6,100,455
Ecuador .....	218,270	-	218,270	585,347
El Salvador .....	386,960	-	386,960	452,667
Guatemala .....	28,294	-	28,294	148,106
Jamaica .....	6,481	-	6,481	4,990
Leeward and Windward Islands	-	-	-	4
Nicaragua .....	210,999	-	210,999	265,970
Peru .....	39,200	-	39,200	186,667
Trinidad and Tobago .....	-	-	-	129,472
Venezuela .....	2,237,190	-	2,237,190	4,420,262
United States Domestic(3)	54,915	-	54,915	-
Totals .....	8,558,931	-	8,558,931	12,294,100
Sub-totals,				
All Countries .....	259,523,374	13,863,289	273,386,663	284,677,811
Bagged seed(4) .....			368,314(5)	387,936
Totals, All Countries	259,523,374	13,863,289	273,754,977	285,065,747

- (1) Overseas clearances as reported by the Statistics Division, Board of Grain Commissioners for Canada, for all countries except the United States. Excluding bagged seed. (2) Revised. (3) Compiled from returns of Canadian elevator licensees and shippers and advice from American grain correspondents. (4) Compiled from Canadian Customs returns, 1965-66 adjusted for time lag. (5) Estimated.



Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	September 1966 (1)	December 1966 (2)	August-December	
			1966 (2)	1965 (1)
bushels				
<u>Western Europe</u>				
<u>EEC</u>				
Belgium and Luxembourg .....	184	16,907	54,675	45,372
Italy .....	1,380	2,990	5,750	3,450
Netherlands .....	1,012	223	2,753	2,426
Sub-totals .....	2,576	20,120	63,178	51,248
<u>Other Western Europe</u>				
Britain .....	808,248	654,711	3,599,196	4,087,836
Denmark .....	805	-	805	1,380
Gibraltar .....	7,728	7,471	23,442	10,819
Greece .....	1,196	-	7,772	8,644
Iceland .....	-	-	3,549	-
Norway .....	-	115	230	-
Portugal .....	5,646	8,280	39,847	28,276
Sweden .....	-	258	1,486	506
Sub-totals .....	823,623	670,835	3,676,327	4,137,461
Totals .....	826,199	690,955	3,739,505	4,188,709
<u>Eastern Europe</u>				
U.S.S.R. (Russia) (3) .....	-	-	-	1,012,085
<u>Africa</u>				
Angola .....	345	2,093	8,188	10,005
Cameroun Republic .....	-	16,523	30,461	13,398
Congo (Leopoldville) .....	2,300	1,150	18,860	54,050
French Africa nes .....	13,780	5,458	31,395	19,440
Gambia .....	3,220	8,280	37,628	29,739
Ghana .....	230	275,188	746,223	428,472
Guinea Republic .....	-	-	460	-
Ivory Coast .....	-	1,380	1,380	805
Liberia .....	24,916	42,867	120,743	82,881
Malawi .....	9,722	10,226	25,516	9,133
Mozambique .....	7,056	6,838	38,125	21,422
Nigeria .....	225	3,675	29,658	17,397
Portuguese Africa nes .....	506	1,645	11,893	53,116
Rhodesia .....	-	-	1,150	4,600
Sierra Leone .....	24,490	36,352	333,599	165,494
Tanzania .....	-	-	-	3,450
Togo .....	11,479	35,439	113,657	97,522
U.A.R. - Egypt .....	-	-	89,100	1,656
Totals .....	98,269	447,114	1,638,036	1,012,580
<u>Asia</u>				
Aden .....	9,531	2,576	28,014	25,010
Bahrain .....	-	-	51	-
Ceylon .....	-	441,784	441,784	499,022
Cyprus .....	-	-	58	-
Hong Kong .....	46,909	20,815	223,072	323,474
India .....	-	-	6,015	-
Iran .....	-	-	2,905	2,926
Japan .....	-	-	1,387	1,219
Jordan .....	-	1,207	2,134	10,341

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	September 1966 (1)	December 1966 (2)	August-December	
			1966 (2)	1965 (1)
bushels				
<u>Asia (concluded)</u>				
Korea .....	-	-	17,747	27,881
Lebanon .....	9,016	14,508	165,890	213,997
Malaysia and Singapore .....	403	-	5,095	69,545
Portuguese Asia .....	1,610	1,012	14,251	8,897
Qatar .....	115	-	260	547
Saudi Arabia .....	-	-	9,147	276
Syria .....	-	-	-	9,025
Thailand .....	31,165	5,980	84,065	100,282
Totals .....	98,749	487,882	1,001,875	1,292,442
<u>Oceania</u>				
British Oceania nes .....	115	-	345	230
Fiji .....	828	690	3,013	4,979
French Oceania .....	-	-	497	483
United States Oceania .....	4,025	4,025	15,525	24,610
Totals .....	4,968	4,715	19,380	30,302
<u>Western Hemisphere</u>				
Bahamas .....	26,730	14,736	118,213	122,666
Barbados .....	17,351	18,980	111,338 (4)	97,201
Bermuda .....	15,302	7,422	54,770	51,865
British Guiana .....	6,748	6,650	43,339	29,886
British Honduras .....	11,463	2,668	33,711 (4)	29,235
Costa Rica .....	79,005	60,260	441,763	446,269
Cuba .....	540,962 (3)	1,714,130 (3)	6,109,007 (3)	4,883,365
Dominican Republic .....	-	-	444	217,881
Ecuador .....	-	-	345	-
El Salvador .....	170	-	340	6,189
French Guiana .....	-	-	-	230
French West Indies .....	1,760	-	1,760	2,576
Guatemala .....	828	2,070	7,273	11,044
Haiti Republic .....	-	-	338	1,120
Honduras .....	1,495	-	18,883 (4)	43,337
Jamaica .....	135,192	187,390	744,533	684,335
Leeward and Windward Islands .....	111,644	93,801	529,207	411,930
Netherlands Antilles .....	10,357	9,133	50,066	91,850
Nicaragua .....	-	-	1,380	7,130
Panama .....	-	10,780	21,647	16,948
Peru .....	-	-	3,703	24,334
St. Pierre and Miquelon .....	2,726	920	10,100	9,718
Surinam .....	1,054	897	5,621	43,330
Trinidad and Tobago .....	80,217	154,284	593,566	547,434
Venezuela .....	-	-	-	115
United States Virgin Islands .....	-	-	-	67
United States .....	50,853	44,926	248,890	469,736
Totals .....	1,093,857	2,329,047	9,150,237 (4)	8,249,791
Totals, All Countries .....	2,122,042	3,959,713	15,549,033 (4)	15,785,909

nes - not elsewhere specified.

(1) In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.

(2) In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt.

(3) Source - Canadian National Millers Association.

(4) Revised.

Canadian Wheat Board Weekly Average Cash Wheat Prices  
Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending			
	February 3	February 10	February 17	February 24
cents and eighths per bushel				
<u>Initial Payment to Producers</u>				
1 Northern .....	150	150	150	150
2 Northern .....	146	146	146	146
3 Northern .....	142	142	142	142
4 Northern .....	135	135	135	135
5 Wheat .....	121	121	121	121
6 Wheat .....	117	117	117	117
Feed Wheat .....	113	113	113	113
1 C.W. Garnet .....	135	135	135	135
2 C.W. Garnet .....	130	130	130	130
3 C.W. Garnet .....	125	125	125	125
1 Alberta Red Winter .....	134	134	134	134
2 Alberta Winter .....	129	129	129	129
3 Alberta Winter .....	123	123	123	123
1 C.W. Amber Durum .....	150	150	150	150
2 C.W. Amber Durum .....	146	146	146	146
3 C.W. Amber Durum .....	142	142	142	142
<u>International Wheat Agreement</u>				
<u>and Domestic Sales</u>				
1 Northern .....	212/1	212/3	212/3	212/4
2 Northern .....	209/1	209/3	209/3	209/4
3 Northern .....	206/1	206/3	206/3	206/4
4 Northern .....	201/1	201/3	201/3	201/4
5 Wheat .....	196/1	196/3	196/3	196/4
6 Wheat .....	195/1	195/3	195/3	195/4
Feed Wheat .....	191/1	191/3	191/3	191/4
1 C.W. Garnet .....	201/1	201/3	201/3	201/4
2 C.W. Garnet .....	200/1	200/3	200/3	200/4
3 C.W. Garnet .....	199/1	199/3	199/3	199/4
1 Alberta Red Winter .....	201/1	201/3	201/3	201/4
2 Alberta Winter .....	200/1	200/3	200/3	200/4
3 Alberta Winter .....	199/1	199/3	199/3	199/4
1 C.W. Amber Durum .....	228/1	228/3	228/3	228/4
2 C.W. Amber Durum .....	225/1	225/3	225/3	225/4
3 C.W. Amber Durum .....	220/1	220/3	220/3	220/4
<u>Export - Class II</u>				
1 Northern .....	212/1	212/3	212/3	212/4
2 Northern .....	209/1	209/3	209/3	209/4
3 Northern .....	206/1	206/3	206/3	206/4
4 Northern .....	201/1	201/3	201/3	201/4
5 Wheat .....	196/1	196/3	196/3	196/4
6 Wheat .....	195/1	195/3	195/3	195/4
Feed Wheat .....	191/1	191/3	191/3	191/4
1 C.W. Garnet .....	201/1	201/3	201/3	201/4
2 C.W. Garnet .....	200/1	200/3	200/3	200/4
3 C.W. Garnet .....	199/1	199/3	199/3	199/4
1 C.W. Amber Durum .....	228/1	228/3	228/3	228/4
2 C.W. Amber Durum .....	225/1	225/3	225/3	225/4
3 C.W. Amber Durum .....	220/1	220/3	220/3	220/4



Canadian Wheat Board Weekly Average Cash Wheat Prices  
Basis in Store Vancouver

Class and Grade	Week Ending			
	February 3	February 10	February 17	February 24
cents and eighths per bushel				
<u>Initial Payment to Producers</u>				
1 Northern .....	150	150	150	150
2 Northern .....	146	146	146	146
3 Northern .....	142	142	142	142
4 Northern .....	135	135	135	135
5 Wheat .....	121	121	121	121
6 Wheat .....	117	117	117	117
Feed Wheat .....	113	113	113	113
1 C.W. Garnet .....	135	135	135	135
2 C.W. Garnet .....	130	130	130	130
3 C.W. Garnet .....	125	125	125	125
1 Alberta Red Winter .....	134	134	134	134
2 Alberta Winter .....	129	129	129	129
3 Alberta Winter .....	123	123	123	123
1 C.W. Amber Durum .....	150	150	150	150
2 C.W. Amber Durum .....	146	146	146	146
3 C.W. Amber Durum .....	142	142	142	142

International Wheat Agreement

and Domestic Sales

1 Northern .....	216/1	216/3	216/3	216/4
2 Northern .....	213/1	213/3	213/3	213/4
3 Northern .....	211/1	211/3	211/3	211/4
4 Northern .....	206/1	206/3	206/3	206/4
5 Wheat .....	201/1	201/3	201/3	201/4
6 Wheat .....	200/1	200/3	200/3	200/4
Feed Wheat .....	196/1	196/3	196/3	196/4
1 C.W. Garnet .....	206/1	206/3	206/3	206/4
2 C.W. Garnet .....	205/1	205/3	205/3	205/4
3 C.W. Garnet .....	204/1	204/3	204/3	204/4
1 Alberta Red Winter .....	206/1	206/3	206/3	206/4
2 Alberta Winter .....	205/1	205/3	205/3	205/4
3 Alberta Winter .....	204/1	204/3	204/3	204/4

Export - Class II

1 Northern .....	216/1	216/3	216/3	216/4
2 Northern .....	213/1	213/3	213/3	213/4
3 Northern .....	211/1	211/3	211/3	211/4
4 Northern .....	206/1	206/3	206/3	206/4
5 Wheat .....	201/1	201/3	201/3	201/4
6 Wheat .....	200/1	200/3	200/3	200/4
Feed Wheat .....	196/1	196/3	196/3	196/4
1 C.W. Garnet .....	206/1	206/3	206/3	206/4
2 C.W. Garnet .....	205/1	205/3	205/3	205/4
3 C.W. Garnet .....	204/1	204/3	204/3	204/4
1 Alberta Red Winter .....	206/1	206/3	206/3	206/4
2 Alberta Winter .....	205/1	205/3	205/3	205/4
3 Alberta Winter .....	204/1	204/3	204/3	204/4

# CANADIAN FLOUR MILLING SITUATION

**Production** Wheat flour production by Canadian mills during January 1967 amounted to 3,242,000 hundredweight, indicating an increase of 2 per cent over the December 1966 total of 3,171,000 hundredweight, but 11 per cent lower than the adjusted January 1966 figure of 3,659,000 hundredweight, and 1 per cent less than the ten-year (1957-66) average production for the month of January of 3,285,000 hundredweight. Mills reporting operations during January 1967 had a total rated capacity of 168,000 hundredweight per 24-hour day and on the basis of a 25-day working period, 77.3 per cent of this rated capacity was effective.

Wheat milled for flour during January 1967 amounted to 7,263,000 bushels, 2 per cent above the 7,122,000 bushels milled during the preceding month, but 12 per cent below the 8,257,000 bushels milled during January 1966. Of the wheat milled for flour during January 1967 some 6,291,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (573,000 bushels); Durum (268,000 bushels); and all other (131,000 bushels).

**Exports** According to preliminary Customs returns, exports of Canadian wheat flour during December 1966 amounted to 1,722,000 hundredweight (some 3,960,000 bushels of wheat equivalent) 42 per cent greater than the 2,779,000 bushels exported during the previous month, but 7 per cent below the adjusted December 1965 exports of 4,261,000 bushels. Flour shipments during the month went to forty-seven countries with exports to Cuba amounting to 1,714,000 bushels of wheat equivalent and accounting for 43 per cent of the December 1966 total. Shipments to Britain amounted to 655,000 bushels of wheat equivalent and accounted for 17 per cent of the total. Other leading markets for Canadian wheat flour in terms of wheat during the month, with shipments in thousands of bushels were as follows: Ceylon, 442; Ghana, 275; Jamaica, 187; and Trinidad and Tobago, 154.

## Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled for Flour bushels	Wheat Flour	
		Production	Exports (1)
		cwt.	
1935-36—1939-40 average .....	67,845,114	29,405,451	9,603,941
1940-41—1944-45 average .....	99,704,638	43,908,245	23,699,546
1945-46—1949-50 average .....	107,330,372	47,011,540	25,819,721
1950-51—1954-55 average .....	100,446,328	43,847,894	21,812,041
1955-56—1959-60 average .....	90,148,211	39,752,589	16,349,156
1960-61 .....	89,731,155	39,914,644	15,513,836
1961-62 .....	88,240,580	39,539,651	13,892,676
1962-63 .....	78,789,332	35,505,220	11,854,458
1963-64 .....	111,670,577	50,103,569	23,873,978
1964-65 .....	87,209,242	39,107,358	13,714,069
1965-66 .....	97,925,995	43,531,263	16,576,117
1966-67 (2)			
August .....	8,035,126	3,526,010	1,270,083
September .....	8,247,036	3,634,468	1,029,778
October .....	8,365,845	3,694,079	1,530,557
November .....	8,809,679	3,895,960	1,208,417
December .....	7,122,105	3,171,307	1,721,614
January .....	7,262,906	3,241,894	1,100,000 (3)
Totals .....	47,842,697	21,163,718	7,860,449
Same months 1965-66 (4) .....	51,067,325	22,743,202	8,342,452

(1) Based on Customs returns. Exports for the crop years 1945-46—1965-66 revised to remove effect of time lag in the returns made by Customs.

(2) Subject to revision.

(3) Estimated.

(4) Revised figures.



UNITED STATES SITUATION

Total Supplies  
Below Previous Year Reflecting the combined effect of smaller opening stocks and a relatively slight decline in production, total domestic supplies of wheat in the United States for the 1966-67 crop year are placed at 1,846.7 million bushels, some 13 per cent less than the previous year's total of 2,133.3 million. The 536.0 million bushels carried over at July 1, 1966 were the lowest stocks in thirteen years and the fifth consecutive decline since July 1, 1961. The 1966 production, estimated at 1,310.6 million bushels, is slightly lower than the 1965 crop of 1,315.6 million. Domestic disappearance during 1966-67 is estimated at about 668.0 million bushels, 8 per cent below the 729.4 million of last year. After deducting anticipated domestic requirements for the current United States crop year, some 1,180.0 million remain available for export and for carryover, a decrease of 16 per cent from the 1,404.7 million in 1965-66.

Exports Above  
Previous Year Exports of wheat and wheat flour in terms of grain equivalent during the period July 1966-January 1967 amounted to 491.6 million bushels, an increase of 9 per cent over the 452.0 million exported during the same months last year. The balance remaining on February 1, 1967 for export and for carryover was estimated at 688.4 million bushels compared with 952.7 million on the same date a year ago.

United States Wheat Supplies

Item	1965-66 (1)	1966-67 (2)
	million bushels	
Carryover at beginning of crop year (July 1) .....	817.7	536.0
Production .....	1,315.6	1,310.6
Total estimated domestic supplies .....	2,133.3	1,846.7
Imports of wheat and wheat flour in terms of wheat for domestic use, July-January .....	0.8	1.3
Total estimated supplies (3) .....	2,134.1	1,848.0
Less estimated domestic requirements for crop year (4)	729.4	668.0
Available for export and for carryover .....	1,404.7	1,180.0
Deduct:		
Exports of wheat as grain, July-January .....	409.9	445.6
Exports of wheat flour in terms of wheat, July- January (5) .....	42.1	46.0
Total exports of wheat and wheat flour (6) .....	452.0	491.6
Balance on February 1 for export and for carryover ....	952.7	688.4

(1) Revised. (2) Preliminary. (3) Excluding imports for February-June.

(4) Includes shipments to United States Territories and wheat for military food use at home and abroad. (5) Flour exports exclude "Milled in bond".

(6) Data include shipments for relief.



Stocks of Wheat  
in All Positions  
January 1, 1967

On January 24, 1967 the United States Department of Agriculture reported that all wheat in storage on January 1 totalled 1,046 million bushels, about one-half the record January 1, 1961 holdings of 2,068 million bushels. The January 1, 1967 stocks were 22 per cent below a year earlier and the smallest for this date since 1952. Off-farm holdings, at 637 million bushels, were 32 per cent less than a year earlier while farm stocks of 409 million bushels were up 1 per cent. Disappearance from all storage positions during the October-December quarter is indicated at 395 million bushels compared with 368 million bushels for the same period in 1965.

Durum wheat stocks on January 1 in all storage positions were 64 million bushels, 36 per cent below a year earlier and the smallest January 1 holdings since 1962. Farm stocks totalled 40 million bushels, 30 per cent below last year and off-farm holdings of 24 million bushels were 43 per cent less.

United States Wheat Stocks by Positions, January 1, 1967 with Comparisons

Grain and Position	January 1 Average 1961-65	January 1 1966	October 1 1966	January 1 1967
thousand bushels				
<u>All Wheat</u>				
On Farms (1) .....	359,501	405,314	543,737	408,733
Commodity Credit Corp. (2) .....	47,647	10,650	7,661	3,926
Mills, Elev. & Whses. (1)(3) .....	1,378,911	920,026	889,552	633,402
Totals .....	1,786,059	1,335,990	1,440,950	1,046,061
<u>Durum Wheat (4)</u>				
On Farms (1) .....	38,450(5)	57,608	62,503	40,159
Commodity Credit Corp. (2) .....	1,473(5)	1,911	1,123	315
Mills, Elev. & Whses. (1)(3) .....	24,179(5)	40,491	32,683	24,004
Totals .....	64,102(5)	100,010	96,309	64,478

(1) Estimates of the Crop Reporting Board.

(2) CCC-owned grain at bin sites.

(3) All off-farm storages not otherwise designated, including terminals and processing plants. Includes CCC-owned grain in these storages.

(4) Included in all wheat.

(5) 1962-65 average.

Crop and Weather  
Conditions

The following extract has been taken from the Weekly Weather and Crop Bulletin published jointly by the United States Department of Commerce and the United States Department of Agriculture for the week ending February 27, 1967.

In Kansas, most of the major wheat producing areas remained very dry. Strong winds on several days caused some wheat damage in parts of central and south-central Kansas. Wheat condition in New Mexico and Colorado showed little change from a week earlier. However, Colorado's eastern slope suffered light to moderate wind damage in the northeast and lighter amounts in the southeast. In Nebraska, high winds damaged some wheat acreage because of blowing soils. Moisture was becoming very short over much of the State.

Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City			No. 1 Northern Spring, Minneapolis		
Date	Price		Date	Price	
	cents per bushel			cents per bushel	
February 1, 1967 .....	164 3/4 - 175 (1)		February 1, 1967 .....	183	- 186
2 .....	171		2 .....	183 5/8 - 186 5/8	
3 .....	167 1/2 - 177 (1)		3 .....	183 7/8 - 186 7/8	
6 .....	172 3/4		6 .....	183 1/4 - 186 1/4	
7 .....	170 3/4		7 .....	183 7/8 - 186 7/8	
8 .....	171		8 .....	182 3/4 - 185 3/4	
9 .....	166 1/4 - 175 3/4(1)		9 .....	185 3/4 - 189 3/4	
10 .....	170 1/4 - 172 1/4		10 .....	184 1/2 - 188 1/2	
13 .....	172 1/2		13 .....	184 3/4 - 188 3/4	
14 .....	170 3/4		14 .....	185 3/8 - 189 3/8	
15 .....	168 3/4 - 170 1/4		15 .....	186 1/2 - 190 1/2	
16 .....	172		16 .....	188 5/8 - 192 5/8	
17 .....	172 1/4 - 173 3/4		17 .....	187 7/8 - 191 7/8	
20 .....	173 1/2 - 174 1/2		20 .....	191 7/8 - 195 7/8	
21 .....	177 - 178		21 .....	195 3/8 - 199 3/8	
22 .....	Washington's Birthday		22 .....	Washington's Birthday	
23 .....	183 1/2 - 184 1/2		23 .....	193 5/8 - 197 5/8	
24 .....	181 3/4 - 182		24 .....	191 - 195	
27 .....	177 - 188 (1)		27 .....	186 1/2 - 190 1/2	
28 .....	181 1/2		28 .....	187 5/8 - 191 5/8	

(1) Nominal.

Chicago Wheat Futures, High Points of Closing

Date	March	May	July	September	December
	cents and eighths per bushel				
February 1, 1967 .....	162/2	165/3	162/7	165	170
2 .....	164/3	167/3	164/2	166/4	171/2
3 .....	164/3	167/2	163/5	165/6	170/6
6 .....	163/6	165/6	162/7	165	170
7 .....	165/2	168/3	165	167/2	172
8 .....	164	163/6	163/6	165/6	170/4
9 .....	166/3	169/3	166/1	168/4	173/3
10 .....	165	168/3	165/7	168/1	172/6
13 .....	165	168/2	165/3	167/4	172/2
14 .....	163/3	166/6	163/7	166	170/5
15 .....	164/1	167/2	164/3	166/5	171/4
16 .....	166/2	169/5	167/1	169/4	174/2
17 .....	166/1	169/2	166/7	169/1	174/2
20 .....	169/5	172/5	169/4	171/6	176/6
21 .....	173/6	176/5	172/4	175	180/1
22 .....			Washington's Birthday		
23 .....	177	179/1	175/3	178	183
24 .....	177/4	180	176/7	179/4	184/4
27 .....	175/5	178	175/2	177/7	182/6
28 .....	175/2	178/2	175/7	178/2	183/1



# AUSTRALIAN SITUATION

## Large Production Results in Record Wheat Supplies

Reflecting the effect of a substantial increase in production, which more than offset a relatively small decrease in carry-over stocks, total supplies of wheat in Australia for the 1966-67 crop year are estimated at an all-time high of 446.5 million bushels as against 284.1 million in 1965-66. The current harvest, presently forecast at 430.0 million bushels, is 16 per cent above the previous record of 370.0 million bushels harvested in 1964-65. Carryover stocks recorded a 32 per cent decline from 24.4 million at December 1, 1965 to 16.5 million in 1966. After deducting some 85.0 million bushels for anticipated domestic requirements, an estimated 361.5 million are available for export and for carryover during 1966-67, sharply above the 191.2 million in 1965-66.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent during the period December 1-January 28 of the current Australian crop year amounted to a record 50.1 million bushels, 80 per cent larger than the 27.8 million exported during the corresponding period of the 1965-66 crop year. The balance remaining on January 29, 1967 for export and for carryover, at 311.4 million bushels, exceeded by a wide margin the comparable 1966 total of 163.4 million.

## Australian Wheat Supplies

Item	1965-66 (1)	1966-67 (2)
	million bushels	
Carryover, including flour as wheat, at beginning of crop year (December 1) .....	24.4	16.5
Production .....	259.7	430.0 (1)
Total estimated domestic supplies .....	284.1	446.5
Less estimated domestic requirements for crop year ...	92.9	85.0
Available for export and for carryover .....	191.2	361.5
Deduct:		
Exports of wheat as grain, December 1-January 28 ...	25.3	48.8
Exports of wheat flour in terms of wheat, December 1-January 28 .....	2.5	1.3
Total exports of wheat and wheat flour .....	27.8	50.1
Balance on January 29 for export and for carryover ...	163.4	311.4

(1) Revised.

(2) Preliminary.

The following information relative to the Australian situation has been extracted from a report from Mr. J.E.G. Gibson, Assistant Commercial Secretary for Canada, Canberra, under date of February 14, 1967 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce.



### Crop Production

The 1966-67 Australian wheat harvest is almost entirely in and final production figures are now estimated at between 430 million and 448 million bushels, representing up to a 75 per cent increase over last season's output. The leading wheat producing State of New South Wales is expected to have a final crop on the order of 190 million bushels.

Weather during the harvest period has continued to be fine and rain damage reported earlier will certainly not affect more than 4 or 5 per cent of the final total harvest.

The major problem at this point appears to be the lack of bulk storage handling facilities. In the State of New South Wales growers are bringing considerable pressure on the Grain Elevators Board to increase the State's wheat storage facilities by at least 80 million bushels to a total of approximately 200 million bushels as quickly as possible, but even a crash programme of this nature would still be insufficient to handle this year's harvest and it would likely not be completed in time to cope with the 1967-68 harvest.

### Exports

An Australian Wheat Board sales mission is presently touring the South American countries of Bolivia, Peru, Chile and Brazil. The first sales success has just been reported from Chile where the Government agricultural agency "Empresa da Comercio Agricola" has undertaken to purchase 150,000 tons (5,600,000 bushels) of Australian F.A.Q. wheat. The value of this order, including freight, is estimated at U.S.\$ 8,920,000 (\$9,616,000 Canadian) and the order will be shipped in four equal lots during the current year. An international trading house located in Melbourne is acting as the middleman on this sale. Part of the agreement calls for Australia to acquire Chilean products to a total value of at least half that of the Chilean purchase. This part of the sale will be handled by the Melbourne trading house. This is the first major wheat sale which Australia has made in South America for some time and there can be little question that it represents a major breakthrough in that market for the Australian Wheat Board.

A second sale of interest during the past month was 200,000 tons of flour (9,200,000 bushels) to Ceylon which for some time has been Australia's major flour export market. A trade agreement was reached in 1958 under which Ceylon agreed to purchase 100,000 tons (4,600,000 bushels) annually of Australian flour and this figure has been reached in every year since 1958. The agreement was recently extended for an additional two years and the announcement of the sale of 200,000 tons (9,200,000 bushels) of flour followed immediately on the extension of the trade agreement. The terms and value of the flour sale to Ceylon were not announced.

### General

The Chairman of the Australian Wheat Board, Dr. A.R. Callaghan, during a speech in Perth earlier this month dealt with the changing overseas markets for Australian wheat. The main points of Dr. Callaghan's talks were as follows:

1. Western Europe is now importing less wheat than during the 1930's and this is having a very severe effect on Australian F.A.Q. wheat which has been virtually eliminated from the Common Market owing to freight rate disadvantages, high levies and increased availability of soft wheat from France. There remains a hope of promoting limited sales of hard wheat in some European countries. At the same time, there has been a decline in the relative importance of the British market. Whereas in the 1930's Australia exported

more than 50 per cent of its wheat to the U.K., this proportion has fallen to 12 per cent at present.

2. Asia today is by far the largest net importer in the world and this is of extreme importance to Australia because of the advantage of freight and the suitability of Australian wheat for the very diverse needs of that region. Both hard and soft Australian wheats are being exported to Asia.
3. Substantial quantities of Australian wheat are being exported to the Middle East and African markets. The most important being Iran, Iraq, Aden, Lebanon, South Africa, Rhodesia and Zambia. Asia, Africa and East Europe have changed from being net exporters to net importers of wheat and Latin America is barely self-sufficient with demand increasing far more rapidly than local production.
4. At present, the Australian Wheat Board offers twelve separate grades of wheat including hard wheats of higher protein content, F.A.Q.'s of medium protein content and soft low protein wheats all of which have identifiable and distinguishing characteristics. It is felt that the prime hard and hard classes of wheat now being produced in Australia are equal to the qualities of any of the other world producers.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat  
December 1-January 28, 1966-67 and Corresponding Period 1965-66

Destination	Wheat		Wheat Flour	
	1965-66	1966-67	1965-66	1966-67
thousand bushels				
<u>Other Western Europe</u>				
Britain .....	4,741	2,531	304	87
Ireland .....	367	403	-	-
Malta .....	271	-	-	-
Norway .....	-	1,093	-	-
Totals .....	5,379	4,027	304	87
<u>Eastern Europe</u>				
U.S.S.R. (Russia) .....	4,192	-	-	-
<u>Africa</u>				
Malawi .....	-	-	59	72
Mauritius .....	-	-	76	85
Mozambique .....	-	-	-	30
Rhodesia .....	405	365	-	-
South Africa .....	-	3,322	-	-
Zambia .....	161	275	-	55
Others .....	4	4	6	20
Totals .....	570	3,965	141	262



Exports of Australian Wheat and Wheat Flour in Terms of Wheat  
December 1-January 28, 1966-67 and Corresponding Period 1965-66

Destination	Wheat		Wheat Flour	
	1965-66	1966-67	1965-66	1966-67
thousand bushels				
<u>Asia</u>				
Aden .....	298	290	-	-
Aden and Aden I/T .....	-	-	129	130
Aden and Aden I/T Atta .....	-	-	52	36
Arabian Gulf .....	-	-	11	6
Arabian Gulf Atta .....	-	-	266	130
Ceylon .....	-	-	718	19
China .....	5,857	10,443	-	-
Hong Kong .....	411	565	10	3
India .....	-	8,345	-	-
Indonesia .....	-	-	61	170
Iran .....	3,773	564	-	-
Iraq .....	-	1,609	-	-
Japan .....	1,643	684	-	-
Korea North .....	-	1,564	-	-
Kuwait .....	-	856	-	-
Lebanon .....	-	832	-	-
Pakistan .....	-	11,471	-	-
Philippines .....	-	(1)	5	5
Saudi Arabia .....	188	396	128	-
Thailand .....	89	140	54	44
<u>Malaysia</u>				
Malaya .....	540	739	117	-
Malaya Atta .....	-	-	13	-
Sabah .....	-	-	22	6
Sarawak .....	-	-	14	4
Singapore .....	1,028	1,336	10	(1)
Singapore Atta .....	-	-	(1)	(1)
Singapore A/C B.W.O. ....	-	-	6	-
Others .....	37	28	12	19
Totals .....	13,864	39,862	1,628	572
<u>Oceania</u>				
New Zealand .....	1,288	917	-	-
<u>Western Hemisphere</u>				
West Indies Area .....	-	-	23	65
<u>Pacific Area and Sundries</u>				
Pacific Islands, Ships' Stores and Sundries .....	6	26	406	315
Totals, All Countries .....	25,300	48,800	2,500	1,300

(1) Less than 500 bushels.



# ARGENTINE SITUATION

## Wheat Supplies Decrease Sharply from Previous Year

Reflecting a sharp decline in carryover stocks which more than offset a moderate increase in production total supplies of wheat in Argentina for the 1966-67 (December-November) crop year amount to 261.0 million bushels, some 25 per cent less than the 350.5 million of the previous year. The 14.9 million bushels carried over at December 1, 1966 were the lowest stocks since 1952 while the 1966-67 production, at 246.2 million bushels represented a 12 per cent increase over the harvest of 1965-66. After making an allowance of 138.2 million bushels for anticipated domestic requirements, an estimated 122.9 million are available for export and for carryover as against 220.1 million in 1965-66.

Preliminary exports of wheat and wheat flour in terms of wheat equivalent during December 1966-January 1967 amounted to 12.0 million bushels, in sharp contrast to the 42.7 million exported during the same months in 1965-66. The balance remaining on February 1, 1967 for export and for carryover was estimated at 110.9 million bushels, as against the February 1, 1966 total of 177.4 million.

## Argentine Wheat Supplies

Item	1965-66 (1)	1966-67 (2)
	million bushels	
Carryover at beginning of crop year (December 1)(3) ...	130.1	14.9 (1)
Production .....	220.5	246.2 (1)
Total estimated domestic supplies .....	350.5	261.0
Less estimated domestic requirements for crop year ....	130.4	138.2 (1)
Available for export and for carryover .....	220.1	122.9
Deduct:		
Exports of wheat as grain, December-January .....	42.5	11.9
Exports of wheat flour in terms of wheat, December-January .....	0.1	0.1
Total exports of wheat and wheat flour .....	42.7	12.0
Balance on February 1 for export and for carryover ....	177.4	110.9

(1) Revised.

(2) Preliminary.

(3) Includes allowances for farm stocks.

The following account of the Argentine situation has been extracted from a report from Mr. H.E. Ryan, Assistant Commercial Secretary (Agriculture), Buenos Aires, under date of February 24, 1967 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions to Canadian measures and currency have been made for the convenience of our readers.

### Weather and Crops

During the latter part of January, weather conditions throughout most of the Argentine grain regions were favourable which resulted in producers nearly completing their harvest of wheat and an improvement in quality and weight. The improvement in weather resulted in good maturity of late-sown lots but the total crop still suffered from the poor conditions of earlier weeks, particularly in the northern wheat belt. The size of Argentina's 1966-67 wheat crop, even though harvesting is almost completed, still remains in doubt. The second official estimate published by the Secretariat of Agriculture and Livestock is 6.7 million tons (246.2 million bushels) which, while reflecting an increase of 200,000 tons (7,349,000 bushels) from the first estimate, remains considerably below the initial trade estimate. With the adverse weather conditions however, the trade has considerably reduced their estimate and now feel that the official statistics may even be too high and that the crop will in fact be only some 6.3 million to 6.4 million tons (231.5 million to 235.2 million bushels).

### Wheat

Of the present wheat crop, the province of Buenos Aires accounts for 64 per cent of total production, followed by Santa Fe with 12 per cent, Cordoba, 10 per cent, La Pampa, 7.6 per cent, and Entre Rios with 5.6 per cent.

At the National Wheat Festival held in Leones, Cordoba, during the second week in February, the Secretary of Agriculture and Livestock, Dr. Lorenzo Raggio, stressed that Argentina must develop its wheat industry. He indicated that the country requires a 13 million ton wheat crop (477.7 million bushels) for 1967-68 which would necessitate at least 8 million hectares (8.0 million acres) being sown. This increase in area can come not only from the major wheat regions now under cultivation but also from the semi-arid western pampas and parts of the northern sub-tropical provinces where experimental work has already been undertaken and indicates a potential for wheat production. If Argentina is to produce the above amount from the area mentioned it would mean yields would also have to increase almost to 800 kilos per hectare (11.9 bushels per acre), a level reached only once in Argentina during 1964-65. Also the area harvested must not be less than 6 per cent of the area sown, whereas normal abandonment ranges from 10 to 20 per cent. It would therefore appear that there is little likelihood of achieving this goal even if good weather conditions, good seed and increased fertilization occurred, which will mean that either total output will be less than the Government's goal or else considerably more land must be used. If sufficient production incentives are provided by the Government, the wheat crop could increase to 10 million to 11 million tons (367.4 million to 404.2 million bushels) this year.

The National Wheat Festival usually provides an opportunity for the Secretary to announce new minimum prices for wheat and other winter grains. However, with recent changes in Government, these prices have not yet been established and are being considered in conjunction with other measures aimed at improving the grain marketing structure.

There was a limited market for wheat during January but prices remained firm. Exporters were out of the market as they did not wish to continue purchasing due to a Grain Board directive that further export sales would not be approved until the size of the crop was known. Millers were active during the month and prices increased as they attempted to cover current requirements. In early January prices reached 1,500 pesos per kilo (\$1.80 per bushel), but at the end of the month this had fallen to 1,370 pesos (\$1.64 per bushel) in Buenos Aires; 1,270 pesos (\$1.52 per bushel) in Bahia Blanca and 1,400 pesos (\$1.68 per bushel) on deferred payment basis. In early January some small lots of bread wheat were sold



to Europe at US\$ 70.35 (\$2.07 per bushel) c.i.f. the Continent January-March shipment and at £27.17.6 (\$2.29 per bushel) for February-March shipment to Britain. At the end of the month durums were quoted at 1,370 pesos per 100 kilos (\$1.64 per bushel) both in Buenos Aires and Bahia Blanca. Some overseas sales were concluded at US\$ 75.00 per ton (\$2.20 per bushel) c.i.f. the Continent January-February shipment and at US\$ 77.00 per ton (\$2.26 per bushel) for March-April shipment. During the same period f.o.b. prices averaged US\$ 64.50 (\$1.90 per bushel) in Necochea and Mar del Plata. Prices in the Buenos Aires Futures Market during early January were as follows: for February delivery, 1,390 pesos (\$1.67 per bushel); 1,445 for March (\$1.73 per bushel); 1,505 (\$1.80 per bushel) for April and for May 1,545 pesos per 100 kilos (\$1.85 per bushel). By early February prices were: 1,420 pesos (\$1.70 per bushel) for March; 1,488 pesos (\$1.78 per bushel) for April; 1,534 pesos (\$1.84 per bushel) for May and 1,573 pesos (\$1.89 per bushel) for June. At present, the market is quoting March futures at 1,410 pesos (\$1.69 per bushel); April at 1,464 (\$1.76 per bushel); May at 1,421 (\$1.70 per bushel) and June 1,565 (\$1.88 per bushel). The present price in the Buenos Aires Cereal Exchange for hard wheat is 1,380 pesos per 100 kilos (\$1.65 per bushel), for semi-hard 1,340 (\$1.61 per bushel) and for durums 1,390 (\$1.67 per bushel). Wheat shipments, primarily from earlier contracts, increased during January to 200,000 metric tons (7,349,000 bushels) from the 125,000 metric tons (4,593,000 bushels) exported in December.

#### CALENDAR OF WHEAT EVENTS

- February 9, 1967      The Canadian Wheat Board announced that the open quota on Durum Wheat will not be extended beyond February 28th and that on and after March 1st, all deliveries of Durum Wheat must be applied against the specified acreage quota.
- 14      According to a report received from Mr. J.E.G. Gibson, Assistant Commercial Secretary for Canada, Canberra, the 1966-67 Australian wheat harvest is almost completed. The crop is presently estimated at between 430 million and 448 million bushels, showing a 75 per cent increase over last season's output.
- 24      According to a report received from Mr. H.E. Ryan, Assistant Secretary (Agriculture) for Canada, Buenos Aires, the second official estimate of production published by the Secretariat of Agriculture and Livestock for the 1966-67 wheat crop places the outturn at 6.7 million metric tons (246.2 million bushels).
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