

CATALOGUE No.

22-005

MONTHLY



CANADA

DOMINION BUREAU OF STATISTICS

AGRICULTURE DIVISION

THE WHEAT REVIEW



MARCH 1967

DOMINION BUREAU OF STATISTICS

THE
WHEAT REVIEW

MARCH 1967

Published by Authority of
The Minister of Trade and Commerce

Prepared in the Crops Section, Agriculture Division
Dominion Bureau of Statistics, Ottawa

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WORLD WHEAT SITUATION

Wheat Exports Below 1965-66 Record

Total exports of wheat (including flour in terms of wheat) from the four traditional major exporters during the August-February period of the current crop year, amounted to 963.9 million bushels, decreasing by 10 per cent the previous record total of 1,069.6 million exported during the same seven months in 1965-66 but 18 per cent higher than the 816.9 million shipped during the comparable period of 1964-65. In addition, this year's August-February exports of wheat and flour were sharply above the ten-year (1955-56-1964-65) average shipments for the same period of the crop year, of some 644.6 million bushels. Exports from United States and Australia were at higher levels this year than last while those from Canada and Argentina were lower.

Exports of Wheat and Flour in Terms of Wheat, August 1966-February 1967 with Comparisons

August-February	United States	Canada	Argentina	Australia	Total
million bushels					
1950-51.....	160.2	119.6	42.6	70.0	392.4
1951-52.....	280.4	177.6	23.8	56.2	538.0
1952-53.....	197.7	207.8	3.2	45.9	454.6
1953-54.....	111.0	152.7	69.2	34.7	367.6
1954-55.....	154.8	152.3	78.2	53.9	439.2
1955-56.....	145.2	138.9	72.8	48.6	405.5
1956-57.....	300.7	160.6	51.2	81.9	594.4
1957-58.....	224.8	173.4	42.1	42.8	483.1
1958-59.....	254.5	165.9	52.4	43.9	516.7
1959-60.....	256.3	170.0	31.0	69.3	526.6
1960-61.....	374.1	177.4	46.7	87.9	686.1
1961-62.....	413.2	220.6	34.5	125.8	794.1
1962-63.....	312.2	188.9	37.0	78.9	617.0
1963-64.....	476.4	320.9	53.9	154.3	1,005.5
1964-65.....	379.7 (1)	238.9	85.3	113.0	816.9
1965-66 (1)	453.9	331.8	163.7	120.2	1,069.6
1966-67 (2)	464.2	315.7	49.3	134.7	963.9

(1) Revised.

(2) Preliminary.

Wheat Supplies of Four Major Exporters Below Previous Year

Supplies of wheat held by the four traditional major exporters at March 1, 1967 for export and for carryover at the end of their respective crop years amounted to 1,812.8 million bushels compared with 1,852.5 million at the same time a year ago. Although supplies were larger in Canada and Australia these increases were more than offset by declines in the totals for United States and Argentina. Supplies at March 1, 1967, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 624.8 (879.5); Canada, 793.9 (673.3); Argentina, 92.6 (153.0); and Australia, 301.5 (146.7).

Large Increase in
1966 World Breadgrain
Crop Confirmed

According to March 1967 edition of World Agricultural Production and Trade, published by the United States Department of Agriculture, world production of breadgrains in 1966 was one per cent higher than the December estimate and far surpassed the previous record crop of 1964, according to the third estimate of Foreign Agricultural Service. High harvest yields resulted in upward crop revisions for both wheat and rye. World wheat and rye crops combined are estimated at 307 million metric tons, 26 million more than the 281 million tons produced in 1965. Production was 7 per cent above the previous largest breadgrain crop of 1964, and 17 per cent more than the 1960-64 average. The world wheat crop is estimated at 275 million metric tons (10.1 billion bushels) compared with 247 million tons (9.07 billion bushels) in 1965. The near-record crop of 1964 was 255 million tons (9.4 billion bushels), and average production in 1960-64 was 231 million tons (8.47 billion bushels).

By far the major increase occurred in the USSR, where beneficial crop conditions and increased use of fertilizer and improved farming practices resulted in a pronounced increase in outturn per acre over the preceding season's poor yields. Countries of Eastern Europe increased wheat acreage, and production was slightly larger than the 1965 previous record crop. Output of Communist China was lower due mainly to reduced acreage from lack of rainfall during the planting of winter wheat. World wheat production in other than Communist countries increased only slightly over the two preceding unusually large crops. Their estimated production in 1966—57 per cent of the world crop—totalled 157.1 million tons compared with the previous record of 156.3 million attained both in 1964 and 1965. However, their 1966 harvest was 10 per cent above the average of 142.5 million tons in 1960-64. Sharp increases in the 1966 wheat production of North America and Oceania, as well as a modest gain in South America, were offset by severe production declines in Western Europe and Africa. Also, output in Asia was below the 1965 record crop.

North America's harvest increased nearly 9 per cent over the large 1965 harvest. Revised estimates for the United States show an acreage increase of nearly 300,000 acres over 1965 and crop yields per acre that were the third largest on record. Thus, production was only slightly below the bumper 1965 crop and 7 per cent above the average. Mexico reduced acreage 24 per cent; even with higher yields harvested the crop was sharply below the large 1965 harvest, but at about the 1960-64 average level. Canada's record crop is unrevised at 22.98 million tons, 5.3 million more than in 1965.

Production of Western Europe declined 12 per cent from the 1965 record crop and was only 2 per cent above the average. Adverse weather during planting reduced acreage by about 3 million acres below the record 46 million acres planted in the preceding year. Per acre yields, though higher than the average, were substantially below the 1965 record yields. Principal declines were in France, the United Kingdom, Sweden, Portugal, Belgium, Finland, and Denmark. However, good crops were produced in Italy, Spain, and Austria. South America had another poor year for wheat. Argentina's acreage harvested increased by 15 per cent, according to the first official estimate, and the outlook was for a bumper crop. However, dry weather in September and October affected the crop, which is reported to be considerably below expectations. Smaller acreages in the other South American countries resulted in reduced crops, except in Brazil and Ecuador.

Continued on page 8.

International Wheat Council

Cumulative Totals of Commercial Purchases by Importing Countries from Exporting Countries
Crop Year 1966-67 — Through March 4, 1967

Importing Countries	EXPORTING COUNTRIES								Total Purchases
	Canada	Argentina	Australia	France	Italy	Mexico	Sweden	U.S.A.	
	thousand bushels								
Austria	1,523	799	—	4	—	—	—	131	2,457
Belgium & Luxembourg	12,687	27,284	—	937	—	—	2	4,661	45,571
Brazil	—	—	—	—	—	—	—	19,204	19,204
Costa Rica	926	—	—	30	—	—	—	728	1,684
Dominican Republic	—	—	—	—	—	—	—	1,768	1,768
Ecuador	218	—	—	—	—	—	—	1,113	1,331
El Salvador	630	—	—	—	—	—	—	1,026	1,656
Finland	1,053	—	—	—	—	—	1	207	1,261
Germany, Federal Republic	18,886	1,891	131	3,329	36	—	—	16,100	40,373
Greece	47	—	—	65	—	—	—	48	160
Guatemala	50	—	—	—	—	—	—	1,479	1,529
Iceland	3	—	—	9	—	—	—	99	111
India	1	—	7,584	—	—	652	—	13,817	22,054
Ireland	1,962	—	1,703	184	—	—	—	644	4,493
Israel	—	—	—	—	—	—	—	3,551	3,551
Japan	46,240	—	9,800	—	—	—	—	65,079	121,119
Korea, Rep. of	—	—	—	—	—	—	—	9,386	9,386
Lebanon	16	—	4,525	23	—	—	—	655	5,219
Liberia	115	—	—	2	—	—	—	22	139
Libya	—	—	34	109	1,112	—	—	2	1,257
Netherlands	1,919	3,477	—	311	—	—	—	21,807	27,514
Netherlands Territories	89	—	—	19	—	—	—	632	740
New Zealand	—	—	3,154	13	—	—	—	—	3,167
Nigeria	489	—	—	99	—	—	—	4,273	4,861
Norway	1,247	429	3,615	18	—	—	1,245	1,933	8,487
Peru	47	20,623	561	—	—	—	—	5,441	26,672
Philippines	477	—	108	480	223	—	—	8,614	9,902
Portugal	589	—	—	1,607	—	—	—	3,912	6,108
Portuguese Territories	207	228	1,006	62	—	—	—	172	1,675
Saudi Arabia	74	—	1,480	111	71	—	—	4,985	6,721
Sierra Leone	402	—	—	26	—	—	—	34	462
South Africa	10,203	—	9,121	—	—	—	—	11,259	30,583
Southern Rhodesia	3	—	1,043	—	—	—	—	—	1,046
Switzerland	4,425	301	—	1,166	81	—	—	1,804	7,777
Tunisia	—	—	—	634	—	—	—	1,855	2,489
United Arab Republic	—	—	—	—	2,869	—	—	26,463	29,332
United Kingdom	76,400	9,181	13,313	908	—	—	—	17,161	116,963
U.K. Territories	2,827	6	3,892	705	3	—	—	1,063	8,496
Venezuela	5,282	735	—	—	—	—	—	12,771	18,788
Western Samoa	1	—	115	—	—	—	—	—	116
To Orders	—	7,754	—	—	—	—	404	—	8,158
Totals	189,038	72,708	61,185	10,851	4,395	652	1,652	263,899	604,380
Percentage of Total Sales by Exporting Countries ..	31.28	12.03	10.12	1.80	0.73	0.11	0.27	43.66	100.00

NOTE: France — quantities cover period ending December 31, 1966.
Italy — quantities cover period ending February 11, 1967.
Mexico & Spain report only when sales are made.
U.S.S.R. — no reports have been received.

CANADIAN SITUATION

1966-67 Supplies at Record Level

Reflecting the combined effect of a record acreage seeded to wheat as well as the harvesting of record average yields per acre, the 1966 wheat crop in Canada is estimated at an all-time high of 844.4 million bushels. The previous record production was 723.4 million bushels harvested in 1963. The increase of some 195.5 million bushels over the 1965 production of 648.9 million, offset by a wide margin the decline of 92.1 million bushels which occurred in opening stocks and, as a result, total supplies reached a peak level of 1,264.6 million bushels. Supplies of the size indicated represent an increase of 4 per cent above the previous peak of 1,210.7 million of 1963-64 and 9 per cent over the 1965-66 total of 1,161.9 million bushels. After making an allowance of 155.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1966-67 amounted to 1,109.6 million bushels, 10 per cent larger than the 1,005.0 million in 1965-66.

August-February Exports Lower Than a Year Ago

Exports of wheat and flour, in terms of wheat equivalent, during the August-February period of the current Canadian crop year, amounted to 315.7 million bushels, 5 per cent below the previous high of 331.8 million exported during the same period a year ago. This year's exports consisted of 293.5 million bushels of wheat in bulk, 844 thousand of bagged seed and 21.3 million of flour in terms of wheat. During the comparable period of last year these figures were 308.2 million of wheat in bulk, 462 thousand of bagged seed and 23.1 million of flour in wheat equivalent. The balance remaining on March 1, 1967 for export and for carryover amounted to 793.9 million bushels, 18 per cent above the March 1, 1966 total of 673.3 million.

Canadian Wheat Supplies

Item	1965-66 (1)	1966-67 (2)
	million bushels	
Carryover in North America at beginning of crop year (August 1).....	513.0	420.1
Production.....	648.9	844.4
Imports of wheat for domestic use, August-February...	(3)	(3)
Total estimated supplies.....	1,161.9	1,264.6
Less estimated domestic requirements for crop year...	156.9	155.0
Available for export and for carryover.....	1,005.0	1,109.6
Deduct:		
Exports of wheat in bulk, August-February (4)	308.2	293.5
Exports of bagged seed wheat, August-February (5) ..	0.5	0.8
Total exports of wheat as grain.....	308.6	294.3
Exports of wheat flour in terms of wheat, August-February(5).....	23.1	21.3
Total exports of wheat and wheat flour.....	331.8	315.7
Balance on March 1 for export and for carryover.....	673.3	793.9

(1) Revised. (2) Preliminary. (3) Less than 50,000 bushels. (4) As reported by the Board of Grain Commissioners. (5) Customs returns, 1965-66 adjusted for time lag.

Marketings, Disappearance
and Visible Supplies

Total primary deliveries of wheat (both east and west) up to March 22 of the current crop year have amounted to 370.4 million bushels compared with 295.1 million marketed during the same period of the previous year and the highest marketings for that period since 1939-40. Some 25.3 million bushels of this year's total were delivered during the four weeks February 23 to March 22, 1967. During the same period the volume of Canadian wheat entering domestic and export channels amounted to 27.2 million bushels. As a result, the total visible supply of Canadian wheat decreased from 313.1 million at February 22 to a level of 311.2 million at March 22, 1967.

The total visible supply of Canadian wheat at March 22 this year represented a 4 per cent increase over the 1966 comparable total of 298.0 million bushels but was 8 per cent less than the 1965 figure of 337.1 million. Country elevator stocks, amounting to 155.1 million bushels, were below both the 1966 comparable total of 182.3 million and the 183.1 million of 1965. Wheat stocks at interior terminals, at March 22, 1967 totalled 10.3 million bushels, in contrast to the 0.8 million of the previous year and more than double the 1965 total of 4.8 million. Wheat stocks "in transit rail" (western division) amounted to 9.8 million bushels, 15 per cent below the 11.5 million of a year ago but 19 per cent more than the 8.3 million of two years ago. Supplies at the Canadian Lakehead, totalling some 65.7 million bushels, were above both the 56.3 million at March 23, 1966 and the 64.4 million at March 24, 1965. Stocks in "storage afloat" amounting to 14.5 million bushels, were sharply above the 4.8 million of the previous year and 14 per cent larger than the 12.7 million of two years ago. The 13.3 million bushels in Bay, Lake and Upper St. Lawrence ports, were higher than the 9.2 million of 1966 but less than the 17.8 million of 1965. Supplies in Lower St. Lawrence and Maritime ports, at March 22, 1967, at 18.8 million bushels, were above the 14.3 million of 1966 but below the 20.5 million of 1965. The 12.6 million bushels in West Coast ports (Vancouver-New Westminster, Prince Rupert and Victoria) exceeded by a considerable margin both the 8.7 million of the previous year and the 9.5 million in these positions in 1965.

February 1967 Exports of
Wheat and Flour Total
23.0 Million Bushels

Combined exports of wheat in bulk, bagged seed wheat and wheat flour in terms of grain equivalent, amounted to 23.0 million bushels during February 1967. This volume, while below last month's total of 31.1 million and the 27.5 million of February 1966 was above the ten-year (1956-65) February average of 22.1 million. Exports of wheat in bulk (as reported by the Board of Grain Commissioners) during February 1967 totalled 20.1 million bushels, 8 per cent above the ten-year average of 18.6 million, but 27 per cent below the 27.7 million of January 1967 and 14 per cent less than the February 1966 total of 23.5 million. Based on Canadian Customs returns, the equivalent of 2.5 million bushels of wheat was exported in the form of flour during February 1967, a decrease of 23 per cent from the previous month's figure of 3.3 million and 36 per cent below the February 1966 adjusted total of 3.9 million.

Cumulative exports of wheat in bulk during the August-February periods of the current crop year amounted to 293.5 million bushels, a decrease of 5 per cent from the record 1965-66 comparable figure of 308.2 million, but sharply above the ten-year average for the period of 172.1 million. This year's shipments of wheat to China Communist totalled some 64.9 million bushels and to the U.S.S.R. (Russia), 63.1 million and each accounted for 22 per cent of the seven-month total exports of wheat in bulk form. Shipments of wheat to Britain amounted to 38.1

million and accounted for 13 per cent of the August-February 1966-67 total. During the same period of 1965-66 shipments to China Communist amounted to 35.3 million and accounted for 11 per cent of the August-February total, while U.S.S.R.(Russia) received shipments of 111.1 million or 36 per cent of the total and Britain, at 42.3 million accounted for 14 per cent of total. Other principal markets for Canadian wheat in bulk during the first seven months of the current crop year, with figures for the same period of the preceding crop year in brackets, were as follows, in millions of bushels: Japan, 34.7 (27.0); India, 17.6 (7.2); Federal Republic of Germany, 12.1 (14.0); Belgium and Luxembourg, 9.8 (7.9); Poland, 7.6 (7.7); Italy, 5.8 (4.6); Cuba, 5.6 (6.4); Bulgaria, 3.8 (nil); Republic of South Africa, 3.5 (nil); and Pakistan, 3.4 (0.5).

Cumulative exports of bagged seed wheat during August-February of the current crop year, based on Canadian Customs returns, amounted to 844 thousand bushels compared with last year's corresponding total (adjusted to remove time lag) of 462 thousand.

Cumulative exports of wheat flour during the first seven months of the 1966-67 crop year, based on Customs returns, were the equivalent of 21.3 million bushels, a decrease of 8 per cent from the adjusted August 1965-February 1966 total of 23.1 million. The leading markets for Canadian wheat flour in terms of wheat equivalent during the August-February period of the 1966-67 crop year, with revised data for the same months of the preceding crop year in brackets, were as follows, in thousands of bushels: Cuba, 8,565 (7,321); Britain, 4,313 (5,473); Jamaica, 1,074 (929); Ceylon, 1,049 (499); Ghana, 862 (576); Trinidad and Tobago, 739 (683); Leeward and Windward Islands, 681 (589); Costa Rica, 645 (567); Sierra Leone, 401 (227); Hong Kong, 337 (405); and United States 330 (578).

Continued from page 4.

Australia increased 1966 acreage 17 per cent, or 3 million acres, and record yields per acre were harvested. Thus, production is officially estimated at 12.2 million metric tons compared with the drought reduced crop of 7,067,000 tons in 1965 and the previous record harvest of 10,037,000 tons in 1964. Total production of the five wheat exporting countries - Argentina, Australia, Canada, France, and the United States - increased 9 per cent. Their combined crops add to nearly 89 million tons compared with 81.5 million in 1965, and the average of 75 million tons in the 5 years ended 1964. Record crops of Canada and Australia were 30 and 73 per cent, respectively, larger than in 1965. U.S. production was more than expected and Argentina's crop exceeded the poor 1965 harvest. Only in France was there a significant drop in production.

World production of rye is revised upward to 32.3 million metric tons, about 4 per cent below the 1965 harvest and approximately at the average level during 1960-64. The crop was larger than expected earlier in the season due chiefly to estimated increases in rye area and yield of the USSR and above-average harvest yields in regions of East Europe. Production increased over the previous estimates in East Germany, Poland, and Romania. Total acreage of East Europe decreased one per cent from 1965 and was 5 per cent below the average, with all countries except Poland sharing in the decline. As the harvest progressed, near-record yields for the Bloc countries as a whole resulted in an upward crop revision of 6 per cent above the December estimate. Therefore, East Europe's rye crop was not much below the record 1965 harvest and as much as 5 per cent above the average. Best crops were in Poland, East Germany, and Yugoslavia.

General Quota Position By April 3, 1967 out of a total of 1,895 shipping points in the Western Division, the Canadian Wheat Board had placed 984 points on a delivery quota of 8 bushels per specified acre and 711 points on a 6-bushel quota. Of the remainder, 178 points were on a 5-bushel quota and only 9 points on a 4-bushel quota. Thirteen stations were reported as "closed".

Summary of Elevator Shipping Points in the Western Division
as at April 3, 1967

Province	General Quota in Bushels per Specified Acre				Closed	Total
	Four	Five	Six	Eight(1)		
Ontario.....	—	—	—	1	—	1
Manitoba.....	—	—	62	268	4	334
Saskatchewan.....	9	139	503	371	7	1,029
Alberta.....	—	39	146	338	2	525
British Columbia.....	—	—	—	6	—	6
All Provinces.....	9	178	711	984	13	1,895

(1) In addition, 103 of these stations in Manitoba, 53 of the stations in Saskatchewan, 71 of these stations in Alberta and the 6 stations in British Columbia have a supplementary quota on wheat of 5 bushels per seeded acre.

Wheat Shipments to the United States Rail shipments of wheat to the United States, either for re-export or retention for domestic use, from August 1, 1966 to March 22, 1967 amounted to 55,000 bushels. No shipments of wheat were reported during the corresponding periods of 1965-66 and 1964-65.

Rail Shipments of Wheat to Maritime Ports Rail shipments of wheat to Maritime ports from Bay, Lake and Upper St. Lawrence ports during the first seven months of the current crop year totalled 25.3 million bushels compared with the August 1965-February 1966 figure of 28.0 million.

Rail Shipments of Wheat to Maritime Ports from Bay,
Lake and Upper St. Lawrence Ports

Origin of Shipment	August 1, 1965 - February 28, 1966	August 1, 1966 - February 28, 1967
	bushels	
Port McNicoll.....	8,207,364	6,427,465
Midland, Tiffin.....	9,893,286	9,660,832
Collingwood.....	1,210,244	724,477
Owen Sound.....	4,219,887	3,421,901
Goderich.....	1,069,069	1,944,070
Sarnia.....	1,884,964	2,327,182
Port Colborne.....	1,336,126	822,776
Peterborough.....	206,211	—
Totals.....	28,027,151	25,328,703

Area Intended
for Wheat 1967

Canadian farmers intend to plant 31.1 million acres to all classes of wheat in 1967 according to plans as of March 1. This area is 3 per cent more than the 30.3 million acres seeded in 1966, and 10 per cent greater than the 28.3 million acres seeded in 1965. The oats acreage is expected to remain unchanged at 9.1 million acres. The area seeded to barley is expected to increase by 6 per cent and total 7.6 million acres compared with 7.2 million in 1966. Mixed grain acreage may total 1.6 million slightly less than the previous year and the corn for grain acreage forecast at 818,500 is 6 per cent larger than in 1966. The acreage intended for rapeseed in 1967 at 1,424,000 is some 3 per cent above the 1,388,000 acres planted in 1966. A decrease of 28 per cent is expected in the area seeded to flaxseed as farmers intend to plant 1.5 million acres to this crop in 1967 compared with 2.1 million acres in 1966. Soybean acreage forecast at 265,000 acres is one per cent smaller than the previous year and marks the first down turn in acreage planted to this crop in six years.

Intended Acreage of Spring Wheat in Canada, as at March 1, 1967
Compared with Acreages in 1966

Province	Acreage Seeded in 1966 (1)	Acreage Intended to be Seeded in 1967		
		Per Cent of 1966	Area 1967 (1)	Indicated Change
	acres		acres	acres
Prince Edward Island.....	3,600	100	3,600	Unchanged
Nova Scotia.....	2,000	100	2,000	Unchanged
New Brunswick.....	7,500	97	7,300	- 200
Quebec.....	11,000	96	10,600	- 400
Ontario.....	11,000	100	11,000	Unchanged
Manitoba.....	3,480,000	109	3,800,000	+ 320,000
Saskatchewan.....	19,700,000	101	19,900,000	+ 200,000
Alberta.....	6,600,000	103	6,780,000	+ 180,000
British Columbia.....	113,000	96	108,000	- 5,000
Totals.....	29,928,100	102	30,622,500	+ 694,400

(1) For provinces other than Ontario includes relatively small acreages of winter wheat for which annual estimates are not available.

The 31.1 million acres to be seeded to all classes of wheat will represent an increase of 3 per cent from the 1966 seedings and 3.5 million acres or 13 per cent above the 1961-65 average. In Manitoba the increase in acreage may be 9 per cent, in Saskatchewan one per cent and in Alberta 3 per cent.

Prospective plantings of spring wheat, including durum, at 30.6 million acres, are up 2 per cent from the 1966 acreage and 13 per cent above the 1961-65 average. Durum wheat acreage is expected to increase by 25 per cent and if the acreage intentions are carried out, Prairie farmers will plant 1,420,000 acres to this crop compared with 1,135,000 grown in 1966 and the 1961-65 average of 2,035,800 acres. Spring wheat acreage excluding durum may total 29.2 million in 1967 compared with 28.8 million planted in 1966 and the 1961-65 average of 25.0 million. The 455,000 acres seeded to winter wheat last fall is 13 per cent greater than the 403,000 acres seeded in the fall of the previous year. The area harvested in 1966 was estimated at 370,000 acres.

Intended Acreage of Spring Wheat (1) in the Prairie Provinces
as at March 1, 1967, Compared with Estimated Acreage 1966

Crop	Manitoba		Saskatchewan		Alberta		Prairie Provinces	
	1966	1967	1966	1967	1966	1967	1966	1967
thousand acres								
Wheat, all spring.....	3,480	3,800	19,700	19,900	6,600	6,780	29,780	30,480
Durum.....	60	60	975	1,200	100	160	1,135	1,420
Other spring.....	3,420	3,740	18,725	18,700	6,500	6,620	28,645	29,060

(1) Includes a relatively small acreage of winter wheat.

Farmers' Marketings (1) of Wheat in the Prairie Provinces 1966-67

Week Ending		Manitoba	Saskatchewan	Alberta	Total	Last Year(2)
		bushels				
August	10, 1966	243,118	1,658,010	481,054	2,382,182	411,880
	17	498,937	4,128,580	2,472,753	7,100,270	329,435
	24	2,778,073	12,246,890	4,152,056	19,177,019	2,079,840
	31	1,558,989	2,716,717	926,540	5,202,246	3,845,443
September	7	826,995	2,988,616	345,781	4,161,392	2,955,449
	14	2,389,549	8,028,487	1,206,440	11,624,476	5,506,938
	21	2,261,900	10,854,448	2,585,009	15,701,357	3,115,660
	28	1,835,740	14,745,505	4,440,432	21,021,677	3,128,223
October	5	1,471,390	10,240,244	3,050,295	14,761,929	8,306,749
	12	1,336,779	6,934,271	2,335,253	10,606,303	18,853,274
	19	1,660,272	7,858,719	2,918,639	12,437,630	21,848,974
	28	1,945,672	8,849,806	3,282,188	14,077,666	15,706,569
November	2	2,354,759	11,089,086	4,316,877	17,760,722	11,023,850
	9	1,962,148	8,780,570	3,209,617	13,952,335	13,837,562
	16	1,466,866	6,598,105	2,092,147	10,157,118	12,339,850
	23	1,598,120	7,310,131	3,082,022	11,990,273	12,243,515
	30	1,804,798	12,113,832	2,993,405	16,912,035	13,132,427
December	7	1,050,100	6,737,972	3,452,000	11,240,072	15,790,211
	14	1,179,164	8,570,131	2,516,699	12,265,994	19,484,922
	21	3,175,073	20,591,575	6,437,391	30,204,039	20,066,467
	28	1,832,023	11,856,350	4,215,235	17,903,608	13,245,715
January	4, 1967	909,920	7,905,119	2,984,452	11,799,491	8,210,940
	11	1,242,862	6,975,871	4,565,055	12,783,788	3,099,433
	18	1,682,049	7,432,126	5,106,972	14,221,147	5,535,776
	25	101,002	1,400,148	1,907,148	3,408,298	5,077,469
February	1	237,768	344,726	1,374,724	1,957,218	2,184,605
	8	365,241	2,020,799	4,176,995	6,563,035	7,532,432
	15	338,619	2,353,006	3,673,449	6,365,074	9,612,680
	22	148,722	1,160,243	1,619,193	2,928,158	4,683,004
March	1	368,947	1,926,933	2,251,089	4,546,969	5,916,671
	8	926,961	6,218,204	3,858,438	11,003,603	8,049,812
	15	475,801	2,312,024	2,516,814	5,304,639	6,564,021
	22	686,075	1,900,632	1,803,372	4,390,079	8,705,920
Totals		42,714,432	226,847,876	96,349,534	365,911,842	292,425,716
Average						
Similar Period:						
1955-56—1964-65.		25,354,485	130,232,707	59,225,092	214,812,284	

(1) Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings.

(2) Revised.

Visible Supply of Canadian Wheat, March 22, 1967
Compared with Approximately the Same Date, 1965 and 1966

Position	1965	1966	1967
	thousand bushels		
Country elevators - Manitoba.....	22,208	19,410	11,669
Saskatchewan.....	102,294	109,513	94,202
Alberta.....	58,639	53,395	49,220
Totals.....	183,140	182,318	155,091
Interior private and mill.....	7,518	6,627	6,348
Interior terminals.....	4,811	765	10,290
Vancouver-New Westminster.....	8,805	7,612	11,450
Victoria.....	252	514	622
Prince Rupert.....	400	526	532
Churchill.....	4,700	824	944
Fort William-Port Arthur.....	64,447	56,274	65,702
In transit rail (western division).....	8,287	11,494	9,825
Bay, Lake and Upper St. Lawrence ports....	17,811	9,157	13,288
Lower St. Lawrence and Maritime ports....	20,509	14,283	18,808
Storage afloat.....	12,732	4,838	14,516
In transit rail (eastern division).....	3,702	2,750	3,772
Totals.....	337,113	297,982	311,188

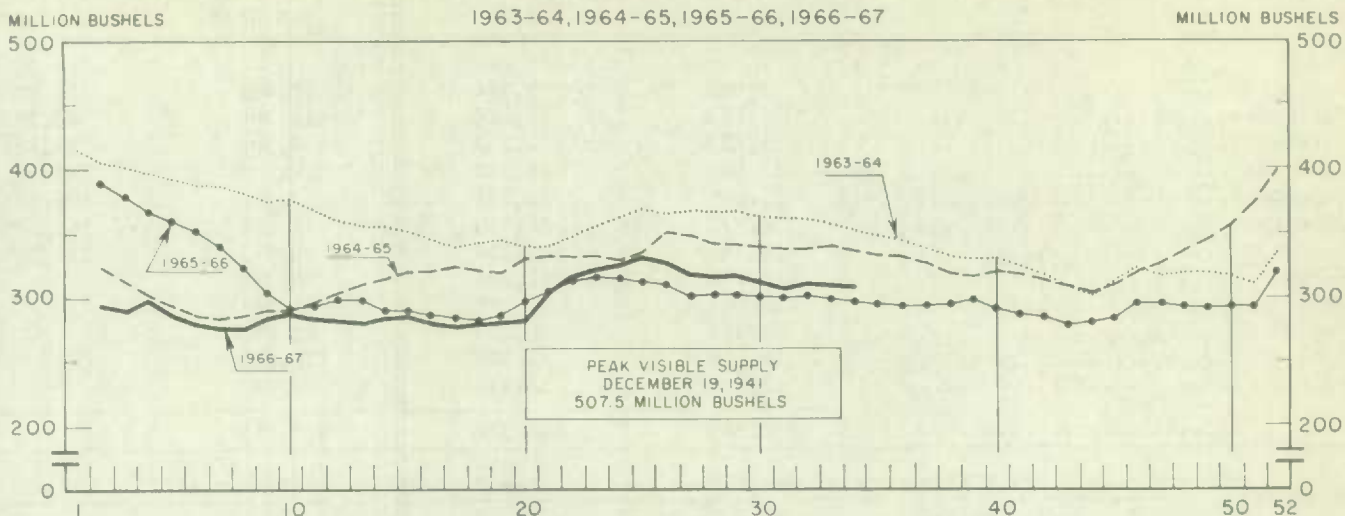
Grading of Wheat Inspected, August 1966-February 1967 with Comparisons

Grade	Crop Year		August-February			
	Average					
	1960-61	1965-66	1965-66		1966-67	
	1964-65					
	per cent	per cent	cars	per cent	cars	per cent
No. 1 Man. Northern.....	8.4	1.4	2,804	1.6	6,808	3.3
No. 2 Man. Northern.....	43.1	21.7	43,565	24.5	56,958	27.9
No. 3 Man. Northern.....	20.6	23.7	43,989	24.7	63,621	31.2
No. 4 Man. Northern.....	7.7	18.3	30,044	16.9	22,028	10.8
No. 5 Wheat.....	4.1	4.9	6,293	3.5	8,103	4.0
No. 6 Wheat.....	0.6	0.2	144	0.1	1,660	0.8
Feed Wheat.....	(1)	(1)	4	(1)	199	0.1
Others Red Spring.....	8.1	24.2	42,568	23.9	30,469	14.9
C.W. Garnet.....	0.2	(1)	14	(1)	149	0.1
C.W. White Spring.....	0.1	0.1	84	(1)	247	0.1
C.W. Mixed Wheat.....	(1)	0.1	82	(1)	194	0.1
Alberta Winter.....	0.4	0.3	534	0.3	2,914	1.4
Nos. 1-6 C.W. Amber Durum..	6.3	4.7	7,406	4.2	9,703	4.8
Others C.W. Amber Durum....	0.3	0.4	631	0.4	826	0.4
Totals.....	100.0	100.0	178,162	100.0	203,879	100.0

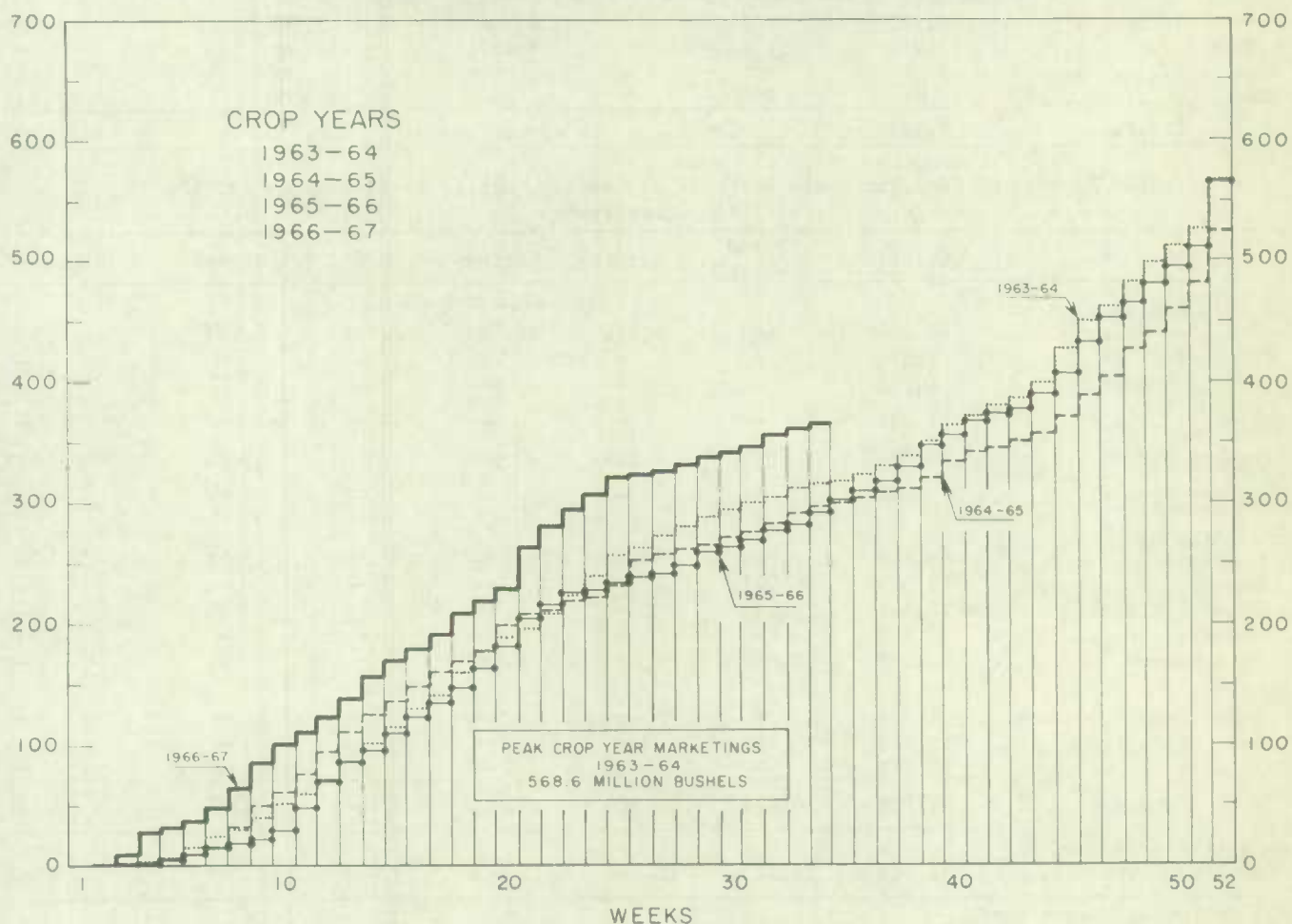
Gross bushels (approx.) ... 343,286,000 394,365,000

(1) Less than .05 per cent.

WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT



CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



(Data in both charts for crop years beginning August 1)

Rail Shipments of Wheat from Fort William-Port Arthur, 1963-64-1966-67

Month	1963-64	1964-65	1965-66	1966-67
bushels				
August.....	5,500	7,786	10,458	118,973
September.....	9,104	19,564	10,500	83,333
October.....	25,355	12,135	4,500	89,384
November.....	13,500	13,167	10,205	163,332
December.....	23,047	26,961	7,500	106,833
January.....	58,772	10,703	46,108	145,889
February.....	28,768	17,214	26,712	120,334
March.....	21,268	112,296	98,598	
April.....	26,063	17,506	71,701	
May.....	7,941	8,207	89,166	
June.....	20,518	4,965	178,183	
July.....	12,707	13,872	82,282	
Totals.....	252,543	264,376	635,913	

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, February 1967

Grade	Prince Edward Island	Nova Scotia	New Brunswick	Quebec	Ontario
bushels					
5 Wheat.....	2,167	1,500	8,000	5,500	3,000
6 Wheat.....	2,000	2,000	16,667	—	—
Feed.....	—	—	—	—	667
Durum.....	—	—	—	21,000	57,833
Totals.....	4,167	3,500	24,667	26,500	61,500

Overseas Exports of Canadian Grain by Ports of Loading, August 1, 1966-March 22, 1967
with Comparisons

Port	Wheat(1)	Durum Wheat(1)	Oats(1)	Barley	Rye	Flaxseed	Rapeseed
thousand bushels							
<u>Pacific Seaboard</u>							
Van.-New West.	94,490	668	216	12,470	3,952	4,787	7,565
Victoria.....	6,891	—	—	—	—	—	—
Prince Rupert.....	6,755	—	—	—	—	—	—
<u>Churchill</u>	21,031	—	—	—	—	—	—
<u>Lakehead Direct</u>	3,036	228	559	962	1,410	4,696	537
<u>Kingston Direct</u>	590	55	—	—	91	—	—
<u>St. Lawrence</u>							
Montreal.....	63,145	8,500	189	—	248	1,406	—
Sorel.....	19,523	721	—	—	—	—	—
Trois-Rivières.....	12,691	248	—	—	—	325	—
Quebec.....	12,358	—	—	—	—	—	—
Baie Comeau.....	23,529	3,440	—	1,387	—	93	—
<u>Maritime</u>							
Saint John.....	1,556	—	—	—	—	—	—
West Saint John.....	13,983	949	—	—	40	—	—
Halifax.....	12,274	—	—	—	—	—	—
Totals.....	291,852	14,809	964	14,819	5,741	11,307	8,102
August 1, 1965 - March 23, 1966	306,769	22,227	10,644	16,019	3,375	11,787	8,044

(1) Excluding bagged seed.

Freight-Assisted Shipments Claims filed for payment up to February 28, 1967 represent the movement of 9,201 thousand bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during the August-January period of the 1966-67 crop year. During the same months last year claims had been filed for a total of 8,643 thousand bushels, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the August-January shipments of wheat under the policy were running about 6 per cent above those of 1965-66. Revised data on the August-January 1965-66 shipments of wheat based on claims submitted up to February 28, 1967 place the six-month total at 9,233 thousand bushels. The bulk of the shipments during the current six months under review went to destinations in Quebec and Ontario, with these two provinces accounting for 51 per cent and 20 per cent of the total, respectively.

Provincial Distribution of Wheat Shipments under the Freight Assistance Policy
August-January 1966-67 and 1965-66

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
				thousand bushels				
August, 1966	28	21	180	45	681	323	189	1,467
September	93	38	154	66	713	350	187	1,601
October	33	13	148	40	690	301	266	1,491
November	7	17	129	41	696	363	308	1,561
December	6	13	126	46	623	319	220	1,353
January, 1967	5	14	146	34	1,253	185	93	1,728
Totals (1)	172	117	883	272	4,655	1,841	1,263	9,201
Same period 1965-66:								
Preliminary (2)	216	123	990	347	3,706	2,186	1,075	8,643
Revised (1)	237	135	1,160	368	3,823	2,303	1,207	9,233

Preliminary data on millfeed shipments under the freight assistance policy indicate shipments of 254,418 tons during the August-January period of the current crop year. During the same six months of 1965-66 claims had been filed for a total of 253,667 tons, indicating on the assumption of approximately the same rate of submission of claims during both the current and preceding crop years that the August-January shipments of millfeeds under the policy were running about slightly above those of 1965-66. Revised data on the 1965-66 August-January shipments of millfeeds based on claims submitted up to February 28, 1967 place the six-month total at 277,376 tons. As with freight-assisted shipments of wheat, the greater portion of the millfeed shipments during the period under review went to destinations in Quebec and Ontario.

Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy
August-January 1966-67 and 1965-66

Province	1965-66		1966-67
	Preliminary (2)	Revised (1)	Preliminary (1)
	tons		
Newfoundland	2,876	3,492	2,816
Prince Edward Island	5,315	5,704	4,768
Nova Scotia	16,296	20,091	16,136
New Brunswick	13,773	14,482	13,798
Quebec	132,049	138,292	131,217
Ontario	69,803	78,235	70,614
British Columbia	13,555	17,080	15,069
Totals	253,667	277,376	254,418

(1) Based on claims filed up to February 28, 1967.

(2) Based on claims filed up to February 28, 1966.

Monthly Exports of Canadian Wheat and Wheat Flour

Year and Month	Wheat in Bulk (1)	Bagged Seed Wheat (2)	Total Wheat	Wheat Flour(2)(3)	Total (3) Wheat and Wheat Flour
thousand bushels					
<u>1964-65</u>					
August	42,226	68	42,294	3,711	46,005
September.....	42,792	121	42,913	2,258	45,172
October.....	40,120	27	40,147	2,460	42,607
November.....	30,976	45	31,021	2,534	33,556
December.....	27,720	79	27,799	2,220	30,020
January.....	18,098	85	18,183	2,263	20,446
February.....	19,337	147	19,484	1,637	21,121
March.....	23,376	281	23,657	2,289	25,946
April.....	31,798	212	32,010	4,047	36,057
May.....	34,822	126	34,949	3,515	38,464
June.....	30,631	59	30,690	2,176	32,866
July.....	24,843	61	24,905	2,430	27,335
Totals.....	366,740	1,312	368,052	31,542	399,594
<u>1965-66</u>					
August.....	43,377	81	43,459	2,548	46,006
September.....	64,447	73	64,521	2,679	67,199
October.....	64,517	84	64,601	3,674	68,275
November.....	55,652	37	55,690	2,625	58,314
December.....	33,201	64	33,265	4,261	37,526
January.....	23,483	49	23,532	3,402	26,933
February.....	23,502	74	23,576	3,924	27,501
March.....	32,395	192	32,587	3,695	36,282
April.....	37,794	88	37,882	4,431	42,313
May.....	44,357	11	44,367	1,241	45,608
June.....	60,245	5	60,250	3,325	63,576
July.....	63,017	35	63,053	2,320	65,373
Totals.....	545,988	793	546,781	38,125	584,906
<u>1966-67 (4)</u>					
August.....	64,233	105	64,338	2,921	67,260
September.....	47,357	130	47,487	2,368	49,856
October.....	51,659	39	51,699	3,520	55,219
November.....	48,942	52	48,993	2,779	51,773
December.....	33,477	17	33,493	3,960	37,453
January (5).....	27,719	76	27,795	3,276	31,071
February.....	20,102	424	20,527	2,512	23,039
Totals.....	293,489	844	294,333	21,337	315,670

- (1) Export clearances including shipments to the United States compiled by the Statistics Division, Board of Grain Commissioners for Canada.
- (2) Compiled from Canadian Customs returns, 1964-65 and 1965-66 adjusted to remove effect of time lag in reporting.
- (3) In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt.
- (4) Preliminary, subject to revision.
- (5) Revised.

Exports of Canadian Wheat(1) by Destination, February 1967 and 1966

Destination	Wheat (except durum)	Durum wheat	All wheat	
			February 1967	February 1966
<u>Western Europe</u>			bushels	
<u>EEC</u>				
Belgium and Luxembourg	—	—	—	545,254
Germany, Federal Republic ..	112,000	—	112,000	215,255
Italy	—	—	—	37,334
Netherlands	—	—	—	976,099
Sub-totals	112,000	—	112,000	1,773,942
<u>Other Western Europe</u>				
Austria	—	—	—	33,600
Britain	4,137,942	—	4,137,942	4,151,646
Sub-totals	4,137,942	—	4,137,942	4,185,246
Totals	4,249,942	—	4,249,942	5,959,188
<u>Eastern Europe</u>				
Albania	395,733	—	395,733	804,048
Poland	—	—	—	50,469
U.S.S.R. (Russia)	2,904,092	864,600	3,768,692	3,022,612
Totals	3,299,825	864,600	4,164,425	3,877,129
<u>Africa</u>				
Nigeria	78,400	—	78,400	59,733
<u>Asia</u>				
China, Communist	4,820,065	—	4,820,065	4,724,235
Hong Kong	53,760	—	53,760	116,853
India	1,130,288	—	1,130,288	2,135,392
Japan	4,299,706	—	4,299,706	4,117,556
Korea North	—	—	—	1,064,933
Malaysia and Singapore	95,573	—	95,573	57,493
Pakistan	—	—	—	42,000
Philippines	—	—	—	196,000
Taiwan	74,074	—	74,074	—
Totals	10,473,466	—	10,473,466	12,454,462
<u>Western Hemisphere</u>				
Cuba	400,512	—	400,512	314,160
El Salvador	242,506	—	242,506	—
Jamaica	997	—	997	1,498
Nicaragua	—	—	—	150,080
Venezuela	492,155	—	492,155	685,365
Totals	1,136,170	—	1,136,170	1,151,103
Sub-totals	19,237,803	864,600	20,102,403	23,501,615
Bagged Seed (4)			424,166	74,476
Totals, all countries	19,237,803	864,600	20,526,569	23,576,091

See footnotes on page 19.

Cumulative Exports of Canadian Wheat(1) by Destination

Destination	August 1966 - February 1967			Total same period last year(2)
	Wheat (except durum)	Durum wheat	Total wheat	
bushels				
<u>Western Europe</u>				
<u>EEC</u>				
Belgium and Luxembourg ..	9,205,235	612,325	9,817,560	7,926,328
France	1,258,056	489,910	1,747,966	2,301,710
Germany, Federal Republic	7,499,825	4,614,606	12,114,431	14,016,124
Italy	3,923,463	1,880,328	5,803,791	4,639,394
Netherlands	1,537,671	125,011	1,662,682	3,405,825
Sub-totals	23,424,250	7,722,180	31,146,430	32,289,381
<u>Other Western Europe</u>				
Austria	929,659	220,472	1,150,131	1,221,708
Britain	37,708,155	409,137	38,117,292	42,302,863
Denmark	—	22,400	22,400	—
Finland	1,052,576	—	1,052,576	377,684
Ireland	1,065,866	—	1,065,866	943,582
Malta and Gozo	290,528	—	290,528	283,733
Norway	832,933	—	832,933	1,575,540
Portugal	571,200	—	571,200	—
Sweden	—	12,133	12,133	18,666
Switzerland	740,434	1,661,774	2,402,208	4,878,897
Sub-totals	43,191,351	2,325,916	45,517,267	51,602,673
Totals	66,615,601	10,048,096	76,663,697	83,892,054
<u>Eastern Europe</u>				
Albania	2,176,122	386,400	2,562,522	3,474,763
Bulgaria	3,800,320	—	3,800,320	—
Czechoslovakia	—	—	—	7,547,066
Germany, Democratic Republic	1,956,607	—	1,956,607	5,019,952
Poland	5,973,159	1,664,945	7,638,104	7,667,649
U.S.S.R. (Russia)	61,141,191	1,960,271	63,101,462	111,123,335
Totals	75,047,399	4,011,616	79,059,015	134,832,765
<u>Africa</u>				
Algeria	716,495	—	716,495	—
Ethiopia	—	—	—	146,976
Mozambique	—	—	—	11,125
Nigeria	489,067	—	489,067	302,400
Republic of South Africa ...	3,483,200	—	3,483,200	—
Totals	4,688,762	—	4,688,762	460,501

Cumulative Exports of Canadian Wheat(1) by Destination

Destination	August 1966 - February 1967			Total same period last year(2)
	Wheat (except durum)	Durum wheat	Total wheat	
	bushels			
Asia:				
China, Communist	64,467,441	409,920	64,877,361	35,251,781
Hong Kong	525,717	—	525,717	805,204
India	17,639,223	—	17,639,223	7,226,587
Israel	—	—	—	467,600
Japan	34,421,466	258,257	34,679,723	26,978,984
Korea, North	940,426	—	940,426	1,064,933
Malaysia and Singapore	347,947	—	347,947	745,698
Pakistan	3,379,037	—	3,379,037	534,479
Philippines	515,200	—	515,200	2,053,520
Saudi Arabia	72,749	—	72,749	229,531
Taiwan	74,074	—	74,074	—
Thailand	—	—	—	154,000
Turkey	331,034	—	331,034	—
Totals	122,714,314	668,177	123,382,491	75,512,317
Oceania:				
United States Oceania	—	—	—	36,587
Western Hemisphere:				
Barbados	40	—	40	160
Costa Rica	138,960	—	138,960	—
Cuba	5,638,134	—	5,638,134	6,414,615
Ecuador	218,270	—	218,270	585,347
El Salvador	629,466	—	629,466	452,667
Guatemala	28,294	—	28,294	148,106
Jamaica	7,478	—	7,478	6,488
Leeward and Windward Islands	—	—	—	4
Nicaragua	210,999	—	210,999	416,050
Peru	39,200	—	39,200	186,667
Trinidad and Tobago	—	—	—	129,472
Venezuela	2,729,345	—	2,729,345	5,105,627
United States Domestic(3) ..	54,915	—	54,915	—
Totals	9,695,101	—	9,695,101	13,445,203
Sub-totals, all countries	278,761,177	14,727,889	293,489,066	308,179,427
Bagged seed(4)			843,639	462,412
Totals, all countries	278,761,177	14,727,889	294,332,705	308,641,839

- (1) Overseas clearances as reported by the Statistics Division, Board of Grain Commissioners for Canada, for all countries except the United States. Excluding bagged seed. (2) Revised. (3) Compiled from returns of Canadian elevator licensees and shippers and advice from American grain correspondents. (4) Compiled from Canadian Customs returns, 1965-66 adjusted for time lag.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

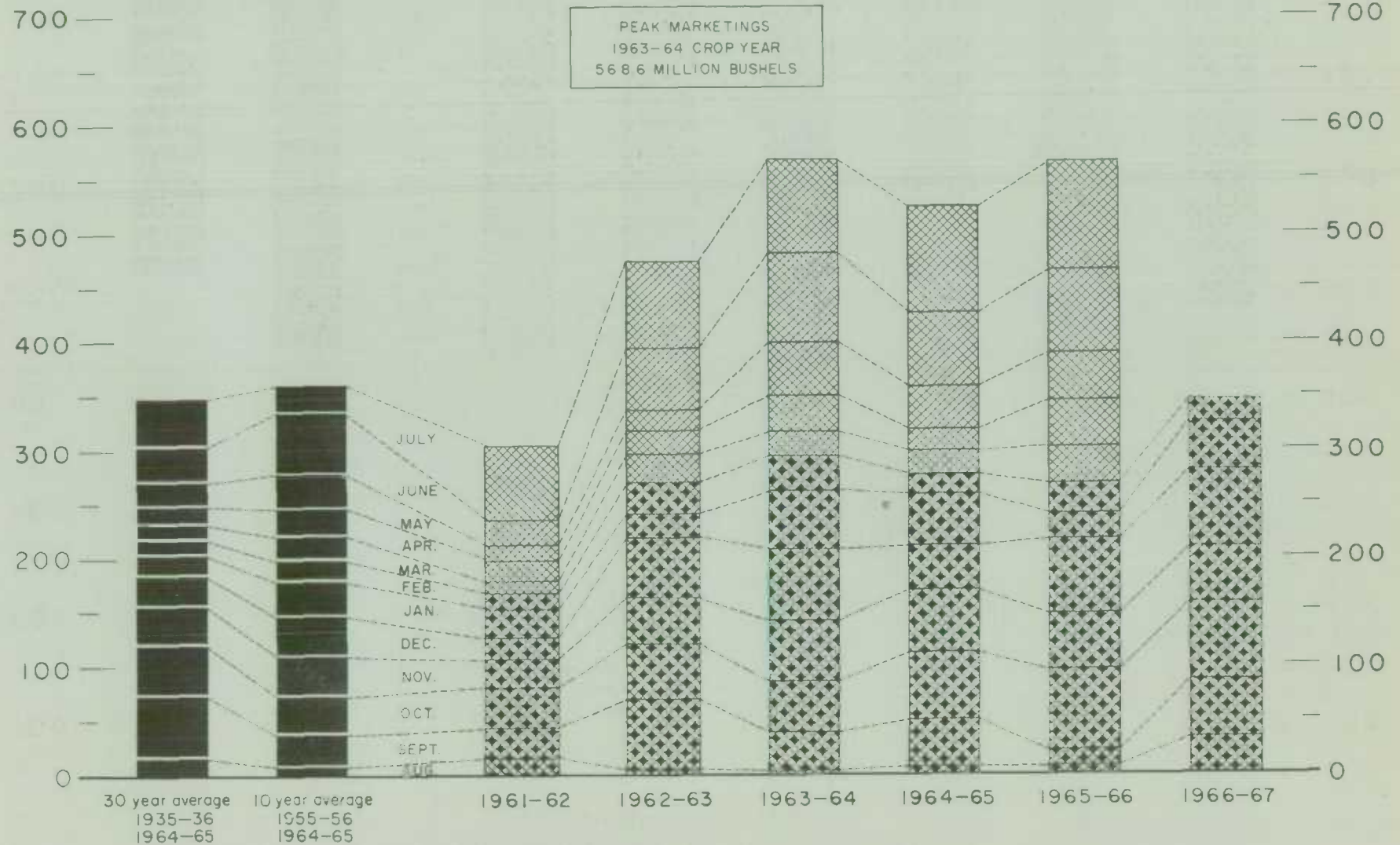
Destination	October	January	August-January	
	1966 (1)	1967 (2)	1966-67 (2)	1965-66 (1)
	bushels			
<u>Western Europe</u>				
<u>EEC</u>				
Belgium and Luxembourg.....	8,687	1,799	56,474	45,372
Italy.....	1,380	1,495	7,245	4,370
Netherlands.....	759	—	2,753	2,709
Sub-totals.....	10,826	3,294	66,472	52,451
<u>Other Western Europe</u>				
Britain.....	681,076	435,112	4,034,308	4,716,851
Denmark.....	—	805	1,610	1,380
Gibraltar.....	—	—	23,442	10,819
Greece.....	2,852	15,088	22,860	11,180
Iceland.....	1,773	—	3,549	1,776
Norway.....	—	—	230	—
Portugal.....	9,660	—	39,847	37,984
Sweden.....	773	—	1,486	1,265
Sub-totals.....	696,134	451,005	4,127,332	4,781,255
Totals.....	706,960	454,299	4,193,804	4,833,706
<u>Eastern Europe</u>				
U.S.S.R. (Russia) (3)	—	—	—	1,873,840
<u>Africa</u>				
Angola.....	1,955	1,840	10,028	11,730
Cameroun Republic.....	13,156	—	30,461	13,398
Congo-Kinshasa.....	1,610	3,443	22,303	59,800
Dahomey.....	—	2,275	2,275	—
French Africa nes.....	1,325	—	31,395	22,906
Gambia.....	1,909	8,890	46,518	34,339
Ghana.....	77,478	115,621	861,844	523,347
Guinea Republic.....	—	—	460	—
Ivory Coast.....	—	—	1,380	2,185
Liberia.....	23,497	4,083	124,826	91,630
Malawi.....	—	7,399	32,915	10,375
Morocco.....	—	21,638	21,638	—
Mozambique.....	5,486	14,899	53,024	24,941
Nigeria.....	3,450	460	30,118	17,544
Portuguese Africa nes.....	2,990	—	11,893	53,337
Rhodesia.....	—	—	1,150	4,600
Sierra Leone.....	39,282	50,540	384,139	183,696
Tanzania.....	—	2,990	2,990	3,450
Togo.....	13,149	22,924	136,581	109,758
U.A.R. - Egypt.....	—	—	89,100	1,656
Totals.....	185,287	257,002	1,895,038	1,168,692
<u>Asia</u>				
Aden.....	8,758	7,963	35,977	28,166
Bahrain.....	—	—	51	—
Ceylon.....	—	607,476	1,049,260	499,022
Cyprus.....	—	—	58	—
Hong Kong.....	51,803	71,783	294,855	367,652
India.....	276	552	6,567	—
Iran.....	669	—	2,905	2,926
Japan.....	317	1,230	2,617	1,449
Jordan.....	—	—	2,134	10,341

FARMERS' MARKETINGS OF WHEAT, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

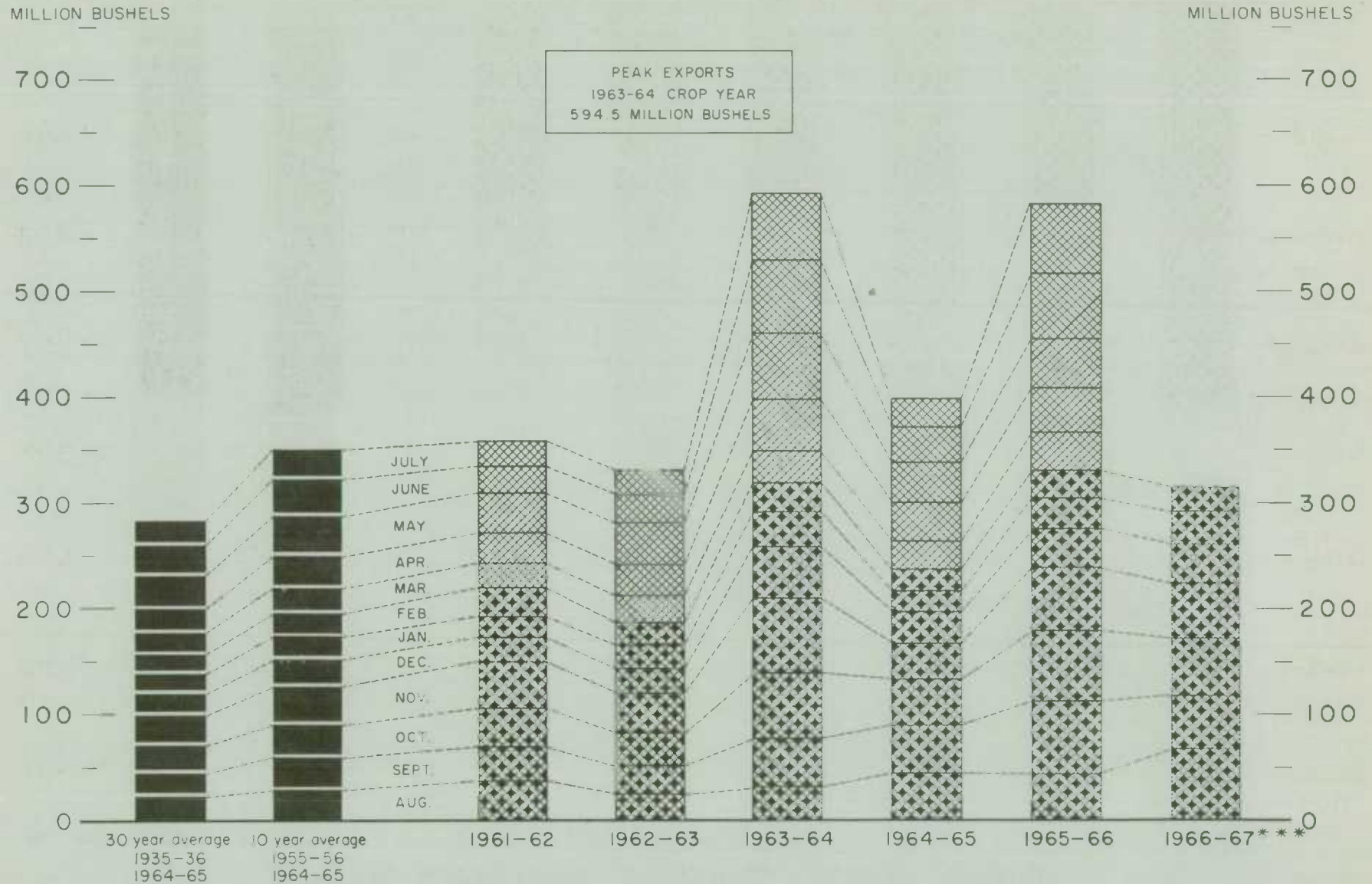
MILLION BUSHEL

MILLION BUSHEL



Agriculture Division D.B.S.

EXPORTS OF CANADIAN WHEAT* AND WHEAT FLOUR** (SPECIFIED PERIODS)



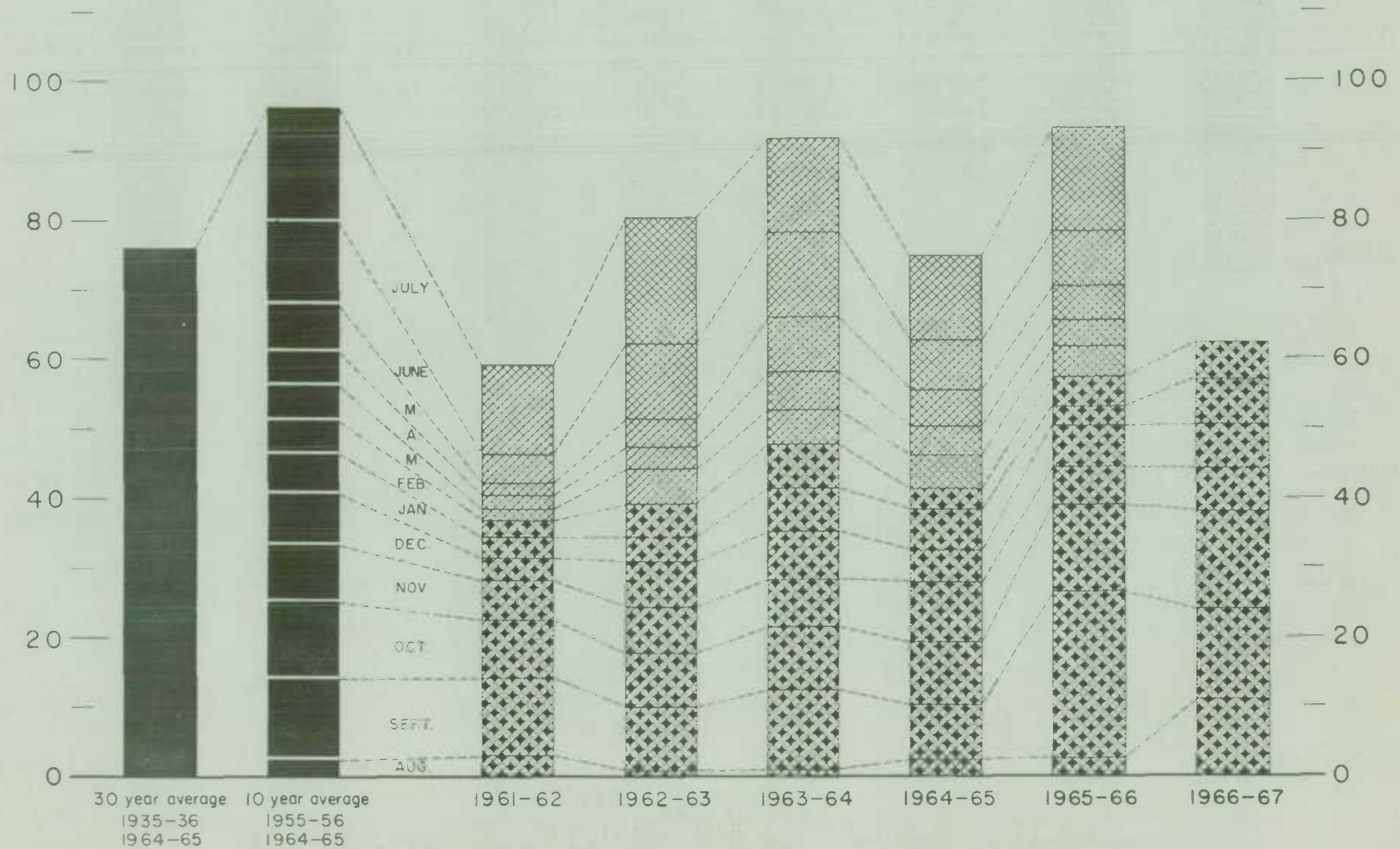
* Beginning with 1956-57 includes bagged seed wheat.

** In terms of wheat equivalent. *** Preliminary.

FARMERS' MARKETINGS OF BARLEY, PRAIRIE PROVINCES (SPECIFIED PERIODS)

MILLION BUSHEL
120 —

MILLION BUSHEL
120 —



EXPORTS OF CANADIAN BARLEY AND BARLEY PRODUCTS*

(SPECIFIED PERIODS)

MILLION BUSHEL

70 —

60 —

50 —

40 —

30 —

20 —

10 —

0

MILLION BUSHEL

— 70

— 60

— 50

— 40

— 30

— 20

— 10

0

30 year average 10 year average
 1935-36 1955-56
 1964-65 1964-65

1961-62

1962-63

1963-64

1964-65

1965-66

1966-67**

JULY

JUNE

MAY

APR

MAR

FEB

JAN

DEC

NOV

OCT

SEPT

AUG.

* In terms of grain equivalent.

** Preliminary.

Agriculture Division D.B.S.

FARMERS' MARKETINGS OF OATS, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHELS

100 —

MILLION BUSHELS

100 —

90 —

90 —

80 —

80 —

70 —

70 —

60 —

60 —

50 —

50 —

40 —

40 —

30 —

30 —

20 —

20 —

10 —

10 —

0

0

30 year average
1935-36
1964-65

10 year average
1955-56
1964-65

1961-62

1962-63

1963-64

1964-65

1965-66

1966-67

JULY

J

M

A

M

J

D

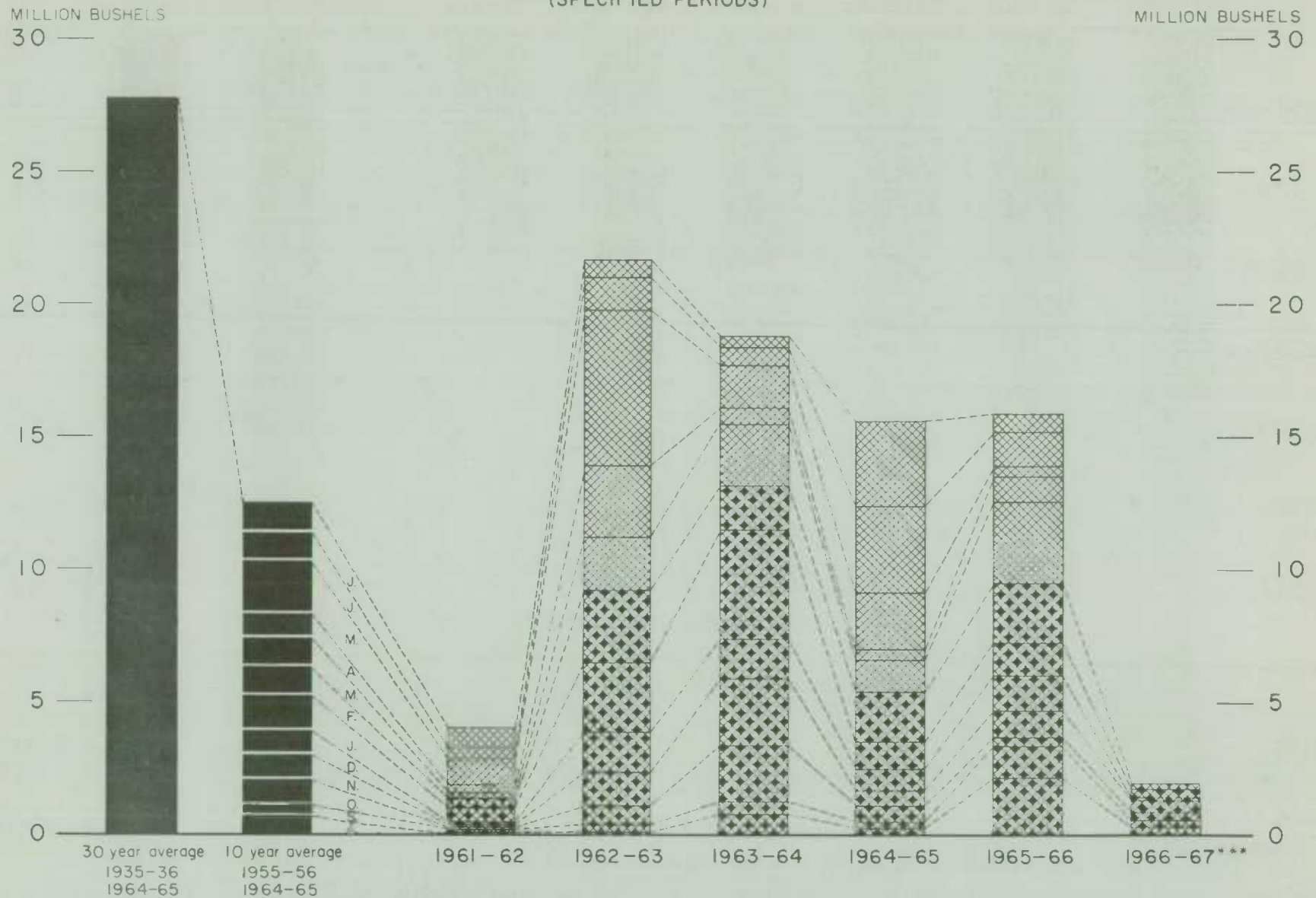
NOV

OCT

SEPT

AUG

EXPORTS OF CANADIAN OATS* AND OAT PRODUCTS** (SPECIFIED PERIODS)



* Beginning with 1960-61 includes relatively small quantity of bagged seed.

** In terms of grain equivalent.

*** Preliminary.

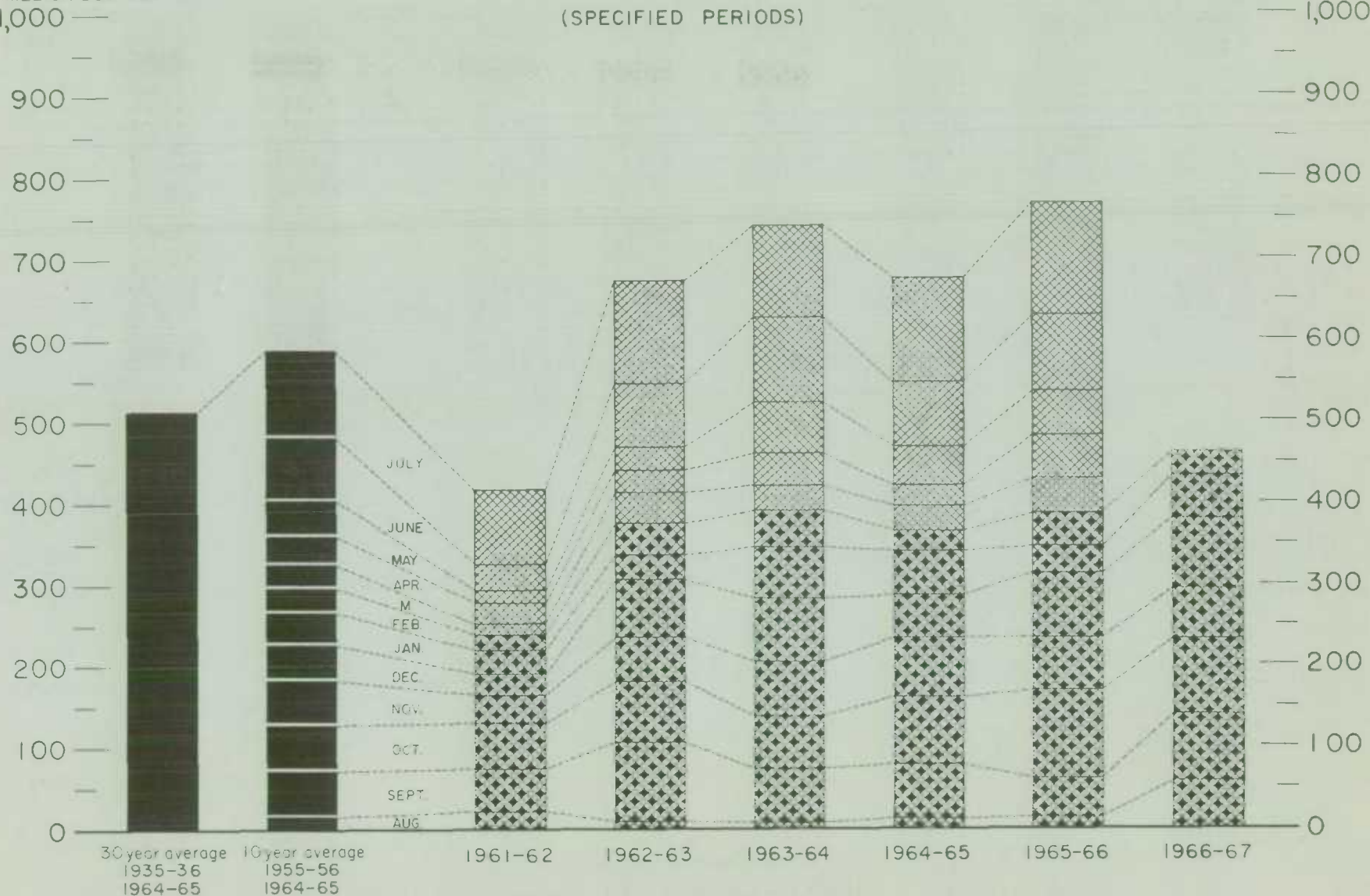
Agriculture Division D.B.S.

FARMERS' MARKETINGS OF CANADA'S SIX MAJOR GRAINS*, PRAIRIE PROVINCES

MILLION BUSHEL
1,000 —

(SPECIFIED PERIODS)

MILLION BUSHEL
1,000 —

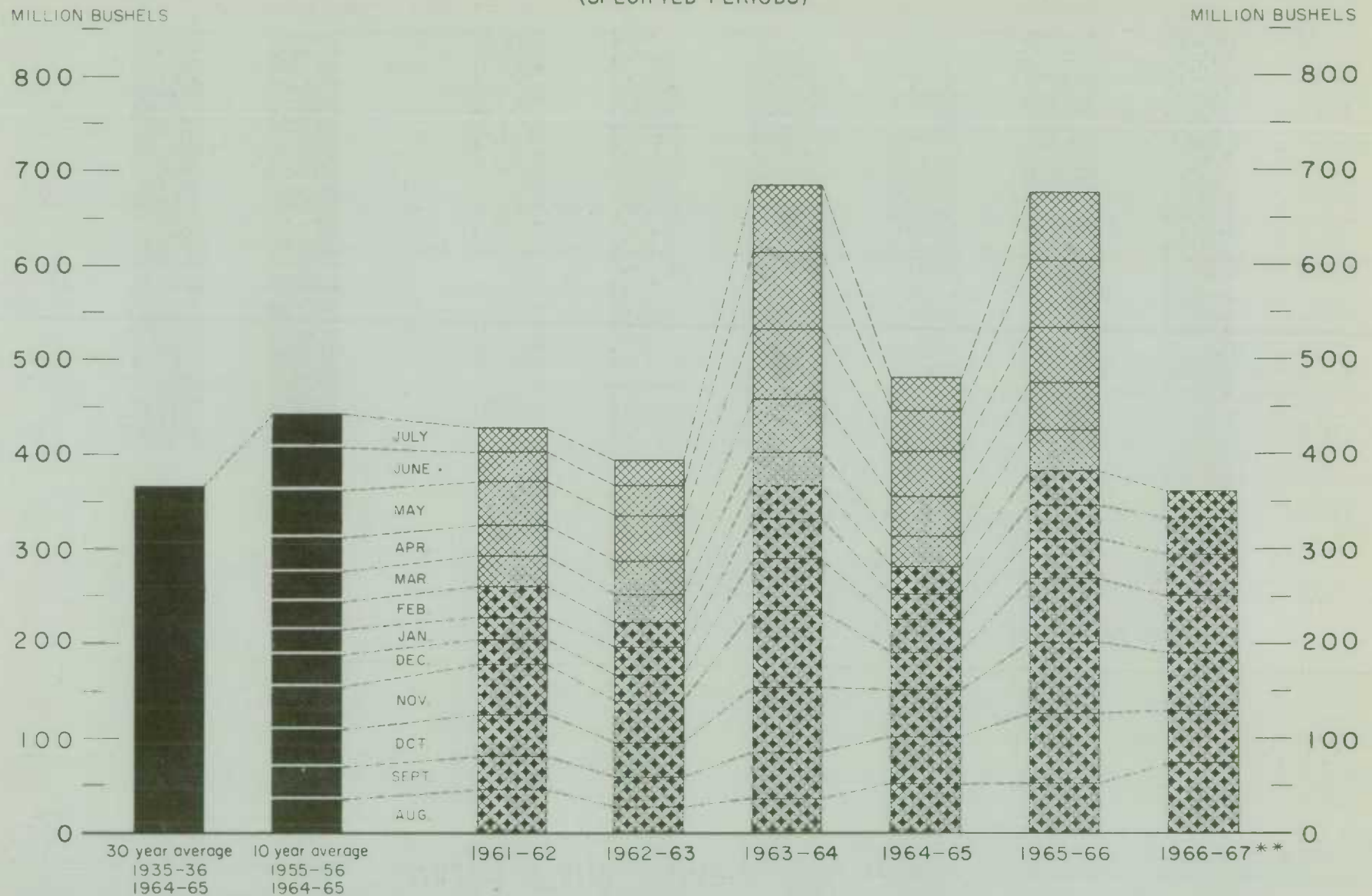


* Wheat, oats, barley, rye, flaxseed and from 1960-61 rapeseed

Agriculture Division DBS

EXPORTS OF CANADA'S SIX MAJOR GRAINS AND PRODUCTS*

(SPECIFIED PERIODS)



*Wheat, bagged seed wheat, and wheat flour; oats, bagged seed oats, and oatmeal and rolled oats; barley, malt and pot and pearl; rye, flaxseed and from 1960-61 rapeseed

**Preliminary.

Agriculture Division D.B.S.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	October	January	August-January	
	1966 (1)	1967 (2)	1966-67 (2)	1965-66 (1)
	bushels			
<u>Asia (concluded)</u>				
Korea.....	17,747	—	17,747	27,881
Lebanon.....	—	172	166,062	213,997
Malaysia and Singapore.....	322	—	5,095	79,525
Portuguese Asia.....	3,560	4,140	18,391	10,682
Qatar.....	58	—	260	547
Saudi Arabia.....	276	—	9,147	276
Syria.....	—	—	—	9,025
Thailand.....	6,325	43,470	127,535	124,547
Totals.....	90,111	736,786	1,738,661	1,376,036
<u>Oceania</u>				
British Oceania nes	115	230	575	230
Fiji.....	345	575	3,588	5,623
French Oceania.....	—	—	497	483
United States Oceania.....	4,025	4,025	19,550	28,060
Totals.....	4,485	4,830	24,210	34,396
<u>Western Hemisphere</u>				
Bahamas.....	35,018	36,706	154,919	140,633
Barbados.....	18,541	22,540	133,878	104,469
Bermuda.....	10,294	16,866	71,636	58,098
British Honduras.....	6,532	7,806	41,517	29,235
Costa Rica.....	80,615	112,008	553,771	540,270
Cuba.....	2,115,809	1,172,312 (3)	7,281,319 (3)	5,981,654
Dominican Republic.....	—	—	444	239,271
Ecuador.....	—	—	345	—
El Salvador.....	—	147	487	6,649
French Guiana.....	—	—	—	230
French West Indies.....	—	—	1,760	3,708
Guatemala.....	462	5,980	13,253	11,507
Guyana.....	4,936	5,025	48,364	33,134
Haiti Republic.....	338	338	676	1,120
Honduras Republic.....	4,255	6,235	25,118	54,264
Jamaica.....	35,024	205,137	949,670	812,512
Leeward and Windward Islands...	79,364	86,715	615,922	509,765
Netherlands Antilles.....	12,234	9,414	59,480	105,586
Nicaragua.....	—	—	1,380	7,820
Panama.....	6,152	3,733	25,380	20,801
Peru.....	483	2,337	6,040	24,851
St. Pierre and Miquelon.....	1,642	1,688	11,788	11,466
Surinam.....	1,196	876	6,497	44,802
Trinidad and Tobago.....	67,708	84,651	678,217	622,499
Venezuela.....	—	—	—	115
United States Virgin Islands...	—	—	—	67
United States.....	83,835	42,210	291,100	536,443
Totals.....	2,564,438	1,822,724	10,972,961	9,900,969
Totals, All Countries....	3,551,281	3,275,641	18,824,674	19,187,639

nes - not elsewhere specified.

(1) In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.

(2) In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt.

(3) Source - Canadian National Millers Association.

Customs Exports of Canadian Wheat Flour(1) by Countries of Consignment

Destination	February 1967 (2)	August - February	
		1966-67(2)	1965-66(3)
		bushels	
<u>Western Europe</u>			
<u>EEC</u>			
Belgium and Luxembourg.....	9,377	65,851	47,019
Italy.....	1,495	8,740	5,290
Netherlands.....	1,276	4,029	3,220
Sub-totals.....	12,148	78,620	55,529
<u>Other Western Europe</u>			
Britain.....	279,181	4,313,489	5,473,133
Denmark.....	—	1,610	1,380
Gibraltar.....	—	23,442	10,819
Greece.....	17,213	40,073	16,187
Iceland.....	1,111	4,660	1,776
Ireland.....	966	966	—
Norway.....	—	230	—
Portugal.....	11,696	51,543	41,204
Sweden.....	515	2,001	1,265
Sub-totals.....	310,682	4,438,014	5,545,764
Totals.....	322,830	4,516,634	5,601,293
<u>Eastern Europe</u>			
U.S.S.R. (Russia)(4).....	—	—	2,983,801
<u>Africa</u>			
Algeria.....	317,906	317,906	—
Angola.....	1,840	11,868	12,075
Cameroun Republic.....	—	30,461	19,081
Congo-Kinshasa.....	2,760	25,063	66,700
Dahomey.....	4,614	6,889	—
French Africa nes.....	—	31,395	27,777
Gambia.....	3,496	50,014	34,339
Ghana.....	—	861,844	576,362
Guinea Republic.....	—	460	—
Ivory Coast.....	—	1,380	2,185
Liberia.....	3,450	128,276	97,481
Malagasy Republic.....	—	—	3,795
Malawi.....	—	32,915	13,434
Morocco.....	—	21,638	—
Mozambique.....	—	53,024	28,780
Nigeria.....	46	30,164	18,708
Portuguese Africa nes.....	4,396	16,289	56,097
Rhodesia.....	—	1,150	8,050
Sierra Leone.....	17,305	401,444	227,051
Tanzania.....	—	2,990	4,600
Togo.....	1,725	138,306	140,702
U.A.R. - Egypt.....	—	89,100	1,656
Totals.....	357,538	2,252,576	1,338,873
<u>Asia</u>			
Aden.....	4,563	40,540	31,000
Bahrain.....	—	51	—
Ceylon.....	—	1,049,260	499,022
Cyprus.....	773	831	—
Hong Kong.....	42,378	337,233	404,653
India.....	—	6,567	184
Iran.....	777	3,682	3,365
Japan.....	—	2,617	2,479

Customs Exports of Canadian Wheat Flour(1) by Countries of Consignment

Destination	February 1967 (2)	August - February	
		1966-67(2)	1965-66(3)
		bushels	
<u>Asia (concluded)</u>			
Jordan.....	274	2,408	10,341
Korea.....	—	17,747	60,978
Lebanon.....	—	166,062	213,997
Malaysia and Singapore.....	—	5,095	87,189
Portuguese Asia.....	2,852	21,243	12,706
Qatar.....	—	260	547
Saudi Arabia.....	—	9,147	421
Syria.....	—	—	9,025
Thailand.....	20,585	148,120	136,737
Totals.....	72,202	1,810,863	1,472,644
<u>Oceania</u>			
British Oceania nes.....	—	575	345
Fiji.....	989	4,577	5,738
French Oceania.....	—	497	483
U.S. Oceania.....	8,050	27,600	32,085
Totals.....	9,039	33,249	38,651
<u>Western Hemisphere</u>			
Bahamas.....	24,182	179,101	158,635
Barbados.....	20,204	154,082	123,878
Bermuda.....	9,308	80,944	69,175
British Honduras.....	—	41,517	35,010
Costa Rica.....	91,310	645,081	567,295
Cuba.....	1,283,867(4)	8,565,186(4)	7,320,714
Dominican Republic.....	—	444	260,661
Ecuador.....	—	345	—
El Salvador.....	—	487	6,649
French Guiana.....	—	—	230
French West Indies.....	—	1,760	4,310
Guatemala.....	2,185	15,438	14,497
Guyana.....	11,372	59,736	38,311
Haiti Republic.....	—	676	1,460
Honduras Republic.....	3,220	28,338	62,411
Jamaica.....	124,655	1,074,325	928,878
Leeward and Windward Islands.....	65,209	681,131	589,242
Netherlands Antilles.....	12,613	72,093	116,134
Nicaragua.....	—	1,380	7,820
Panama.....	228	25,608	20,801
Peru.....	805	6,845	28,646
St. Pierre and Miquelon.....	1,046	12,834	12,179
Surinam.....	1,479	7,976	49,264
Trinidad and Tobago.....	60,354	738,571	682,761
Venezuela.....	—	—	115
United States Virgin Islands.....	—	—	67
United States.....	38,628	329,728	577,682
Totals.....	1,750,665	12,723,626	11,676,825
Totals, All Countries.....	2,512,274	21,336,948	23,112,087

nes - not elsewhere specified.

(1) In terms of wheat equivalent. Conversion rate: 2.3 bushels per cwt.

(2) Preliminary. (3) Adjusted for time lag.

(4) Source - Canadian National Millers Association.

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending			
	March 3	March 10	March 17	March 24
cents and eighths per bushel				
<u>Initial Payment to Producers</u>				
1 Northern.....	150	150	150	150
2 Northern.....	146	146	146	146
3 Northern.....	142	142	142	142
4 Northern.....	135	135	135	135
5 Wheat.....	121	121	121	121
6 Wheat.....	117	117	117	117
Feed Wheat.....	113	113	113	113
1 C.W. Garnet.....	135	135	135	135
2 C.W. Garnet.....	130	130	130	130
3 C.W. Garnet.....	125	125	125	125
1 Alberta Red Winter	134	134	134	134
2 Alberta Winter.....	129	129	129	129
3 Alberta Winter.....	123	123	123	123
1 C.W. Amber Durum.....	150	150	150	150
2 C.W. Amber Durum.....	146	146	146	146
3 C.W. Amber Durum.....	142	142	142	142
<u>International Wheat Agreement</u>				
<u>and Domestic Sales</u>				
1 Northern.....	212/6	212/7	212/6	212/5
2 Northern.....	209/6	209/7	209/6	209/5
3 Northern.....	206/6	206/7	206/6	206/5
4 Northern.....	201/6	201/7	201/6	201/5
5 Wheat.....	197/3	198/7	198/6	198/5
6 Wheat.....	195/6	195/7	195/6	195/5
Feed Wheat.....	191/6	191/7	191/6	191/5
1 C.W. Garnet.....	201/6	201/7	201/6	201/5
2 C.W. Garnet.....	200/6	200/7	200/6	200/5
3 C.W. Garnet.....	199/6	199/7	199/6	199/5
1 Alberta Red Winter.....	201/6	201/7	201/6	201/5
2 Alberta Winter.....	200/6	200/7	200/6	200/5
3 Alberta Winter.....	199/6	199/7	199/6	199/5
1 C.W. Amber Durum.....	228/6	228/7	228/6	228/5
2 C.W. Amber Durum.....	225/6	225/7	225/6	225/5
3 C.W. Amber Durum.....	220/6	220/7	220/6	220/5
<u>Export - Class II</u>				
1 Northern.....	212/6	212/7	212/6	212/5
2 Northern.....	209/6	209/7	209/6	209/5
3 Northern.....	206/6	206/7	206/6	206/5
4 Northern.....	201/6	201/7	201/6	201/5
5 Wheat.....	197/3	198/7	198/6	198/5
6 Wheat.....	195/6	195/7	195/6	195/5
Feed Wheat.....	191/6	191/7	191/6	191/5
1 C.W. Garnet.....	201/6	201/7	201/6	201/5
2 C.W. Garnet.....	200/6	200/7	200/6	200/5
3 C.W. Garnet.....	199/6	199/7	199/6	199/5
1 C.W. Amber Durum.....	228/6	228/7	228/6	228/5
2 C.W. Amber Durum.....	225/6	225/7	225/6	225/5
3 C.W. Amber Durum.....	220/6	220/7	220/6	220/5

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Vancouver

Class and Grade	Week Ending			
	March 3	March 10	March 17	March 24
	cents and eighths per bushel			
<u>Initial Payment to Producers</u>				
1 Northern.....	150	150	150	150
2 Northern.....	146	146	146	146
3 Northern.....	142	142	142	142
4 Northern.....	135	135	135	135
5 Wheat.....	121	121	121	121
6 Wheat.....	117	117	117	117
Feed Wheat.....	113	113	113	113
1 C.W. Garnet.....	135	135	135	135
2 C.W. Garnet.....	130	130	130	130
3 C.W. Garnet.....	125	125	125	125
1 Alberta Red Winter.....	134	134	134	134
2 Alberta Winter.....	129	129	129	129
3 Alberta Winter.....	123	123	123	123
1 C.W. Amber Durum.....	150	150	150	150
2 C.W. Amber Durum.....	146	146	146	146
3 C.W. Amber Durum.....	142	142	142	142
<u>International Wheat Agreement</u>				
<u>and Domestic Sales</u>				
1 Northern.....	216/6	216/7	216/6	216/5
2 Northern.....	213/6	213/7	213/6	213/5
3 Northern.....	211/6	211/7	211/6	211/5
4 Northern.....	206/6	206/7	206/6	206/5
5 Wheat.....	202/3	203/7	203/6	203/5
6 Wheat.....	200/6	200/7	200/6	200/5
Feed Wheat.....	196/6	196/7	196/6	196/5
1 C.W. Garnet.....	206/6	206/7	206/6	206/5
2 C.W. Garnet.....	205/6	205/7	205/6	205/5
3 C.W. Garnet.....	204/6	204/7	204/6	204/5
1 Alberta Red Winter.....	206/6	206/7	206/6	206/5
2 Alberta Winter.....	205/6	205/7	205/6	205/5
3 Alberta Winter.....	204/6	204/7	204/6	204/5
<u>Export - Class II</u>				
1 Northern.....	216/6	216/7	216/6	216/5
2 Northern.....	213/6	213/7	213/6	213/5
3 Northern.....	211/6	211/7	211/6	211/5
4 Northern.....	206/6	206/7	206/6	206/5
5 Wheat.....	202/3	203/7	203/6	203/5
6 Wheat.....	200/6	200/7	200/6	200/5
Feed Wheat.....	196/6	196/7	196/6	196/5
1 C.W. Garnet.....	206/6	206/7	206/6	206/5
2 C.W. Garnet.....	205/6	205/7	205/6	205/5
3 C.W. Garnet.....	204/6	204/7	204/6	204/5
1 Alberta Red Winter.....	206/6	206/7	206/6	206/5
2 Alberta Winter.....	205/6	205/7	205/6	205/5
3 Alberta Winter.....	204/6	204/7	204/6	204/5

CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during February 1967 amounted to 3,016,000 hundredweight indicating a decrease of 7 per cent from the January 1967 total of 3,242,000 hundredweight, 19 per cent lower than the adjusted February 1966 figure of 3,729,000 hundredweight, and 8 per cent less than the ten-year (1957-66) average production for the month of February of 3,269,000 hundredweight. Mills reporting operations during February 1967 had a total rated capacity of 168,000 hundredweight per 24-hour day and on the basis of a 24-day working period 74.9 per cent of this rated capacity was effective.

Wheat milled for flour during February 1967 amounted to 6,793,000 bushels, 6 per cent less than the 7,263,000 bushels milled during the preceding month and 19 per cent below the 8,365,000 bushels milled during February 1966. Of the wheat milled for flour during February 1967 some 5,736,000 bushels were Western Canadian spring wheat (other than durum) while the remainder consisted of Ontario winter wheat (622,000 bushels); durum (335,000 bushels); and all other (100,000 bushels).

Exports According to preliminary Customs returns, exports of Canadian wheat flour during February 1967 amounted to 1,092,000 hundredweight (some 2,512,000 bushels of wheat equivalent) 23 per cent lower than the 3,276,000 bushels exported during the previous month and 36 per cent less than the adjusted February 1966 exports of 3,924,000 bushels. Flour shipments during the month went to forty-five countries with exports to Cuba amounting to 1,284,000 bushels of wheat equivalent and accounting for 51 per cent of the February total. Other principal markets for Canadian wheat flour in terms of wheat during the month, with shipments in thousands of bushels were as follows: Algeria, 318; Britain, 279; Jamaica, 125; Costa Rica, 91; Leeward and Windward Islands, 65; Trinidad and Tobago, 60; Hong Kong, 42; and United States, 39.

Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled for Flour bushels	Wheat Flour	
		Production	Exports(1)
		cwt.	
1935-36-1939-40 average	67,845,114	29,405,451	9,603,941
1940-41-1944-45 average	99,704,638	43,908,245	23,699,546
1945-46-1949-50 average	107,330,372	47,011,540	25,819,721
1950-51-1954-55 average	100,446,328	43,847,894	21,812,041
1955-56-1959-60 average	90,148,211	39,752,589	16,349,156
1960-61	89,731,155	39,914,644	15,513,836
1961-62	88,240,580	39,539,651	13,892,676
1962-63	78,789,332	35,505,220	11,854,458
1963-64	111,670,577	50,103,569	23,873,978
1964-65	87,209,242	39,107,358	13,714,069
1965-66	97,925,995	43,531,263	16,576,117
1966-67(2)			
August	8,035,126	3,526,010	1,270,083
September	8,247,036	3,634,468	1,029,778
October	8,365,845	3,694,079	1,530,557
November	8,809,679	3,895,960	1,208,417
December	7,122,105	3,171,307	1,721,614
January	7,262,906	3,241,894	1,424,192
February	6,792,921	3,015,934	1,092,293
Totals	54,635,618	24,179,652	9,276,934
Same months 1965-66(3)	59,432,807	26,472,179	10,048,734

(1) Based on Customs returns. Exports for the crop years 1945-46-1965-66 revised to remove effect of time lag in the returns made by Customs.

(2) Subject to revision.

(3) Revised figures.

UNITED STATES SITUATION

Total Supplies
Decline From
Previous Year

Reflecting the combined effect of smaller opening stocks and a relatively slight decline in production, total domestic supplies of wheat in the United States for the 1966-67 crop year are placed at 1,846.7 million bushels, some 13 per cent less than the previous year's total of 2,133.3 million. The 536.0 million bushels carried over at July 1, 1966 were the lowest stocks in thirteen years and the fifth consecutive decline since July 1, 1961. The 1966 production, estimated at 1,310.6 million bushels, is slightly lower than the 1965 crop of 1,315.6 million. Domestic disappearance during 1966-67 is estimated at about 688.0 million bushels, 6 per cent below the 729.4 million of last year. After deducting anticipated domestic requirements for the current United States crop year, some 1,160.4 million remain available for export and for carryover, a decrease of 17 per cent from the 1,404.8 million in 1965-66.

Exports Slightly
Above Previous
Year

Exports of wheat and wheat flour in terms of grain equivalent during the period July 1966-February 1967 amounted to 535.6 million bushels, an increase of 2 per cent over the 525.3 million exported during the same months last year. The balance remaining on March 1, 1967 for export and for carryover was estimated at 624.8 million bushels compared with 879.5 million on the same date a year ago.

United States Wheat Supplies

Item	1965-66 (1)	1966-67 (2)
	million bushels	
Carryover at beginning of crop year (July 1)	817.7	536.0
Production.....	1,315.6	1,310.6
Total estimated domestic supplies.....	2,133.3	1,846.7
Imports of wheat and wheat flour in terms of wheat for domestic use, July-February.....	0.9	1.8
Total estimated supplies (3).....	2,134.2	1,848.4
Less estimated domestic requirements for crop year (4)	729.4	688.0 (1)
Available for export and for carryover.....	1,404.8	1,160.4
Deduct:		
Exports of wheat as grain, July-February.....	478.5	486.3
Exports of wheat flour in terms of wheat, July- February (5).....	46.7	49.3
Total exports of wheat and wheat flour (6).....	525.3	535.6
Balance on March 1 for export and for carryover.....	879.5	624.8

(1) Revised. (2) Preliminary. (3) Excluding imports for March-June.

(4) Includes shipments to United States Territories and wheat for military food use at home and abroad. (5) Flour exports exclude "Milled in bond".

(6) Data include shipments for relief.

United States Wheat
Situation - Summary

According to the March 3, 1967 issue of the Wheat Situation published by the Economics Research Service, United States Department of Agriculture the above-average 1966 crop, coupled with the smallest carryover since 1952, provided the United States with a supply of only a little over 1.8 billion bushels, the smallest since 1953-54.

Disappearance of wheat during the first half of the 1966-67 marketing year totalled 800 million bushels with exports setting a record of 439 million for that period. Commercial exports accounted for about half of the record total against a third a year earlier. The level of total disappearance during the first half of the current marketing year was the same as that of a year earlier. However, in contrast to last year, January-June disappearance is expected to decline by some 150 million bushels, or 20 per cent below the first half, with most of the decline taking place in exports. Increased exportable supplies in Canada and Australia are contributing to a drop in commercial exports in the second half. Commercial exports totalled 225 million bushels during July-December.

Wheat prices during the July-December 1966 period were the highest in several years. For the entire year they are likely to average 35 to 40 cents over the price support loan rate. Prices in the second half of the year were generally declining until the announcement in February of increased shipments to India, which strengthened prices. The level of prices during the remainder of the year depends on the amount and timing of exports, as well as the development of the 1967 crop. With prospects for a further reduction in carryover, the condition of the new crop assumes added significance. Coupled with possibly stronger feed grain prices, wheat feeding may be further stimulated. It totalled 40 million bushels in the first half of the marketing year. During the first half of 1965-66, wheat feeding totalled 86 million bushels and reached 144 million for the entire year. Based on the current estimate of total disappearance for the entire 1966-67 year, the carryover on June 30, 1967 is now placed at around 400 million bushels.

The winter wheat crop, seeded in the fall of 1966, was estimated, as of December 1, at nearly 1.3 billion bushels. During the season to date, there has been continued dryness and occasional soil blowing in the Southern Great Plains. Thus, the 1967 hard winter wheat crop would appear to be starting the season under rather adverse conditions compared with the very good conditions surrounding the 1966 crop in the early stages of its growth.

If the 1967 winter wheat crop materializes at around the December estimate and spring wheat farmers expand seedings as did the winter wheat producers, a record crop is probable. The record crop to date of 1,457 million bushels was established in 1958. Based on the December estimate, a near-record soft red wheat crop is indicated.

Flour Production The Bureau of the Census, Department of Commerce, estimated wheat flour production in February at 19,000,000 hundredweight, averaging 967,000 hundredweight per working day. This compared with an average output per working day of 984,000 hundredweight last month and 980,000 hundredweight in February 1966. Wheat flour mills during February operated at 86.8 per cent of capacity compared with 88.3 and 73.7 per cent, respectively, for the previous month and the same month a year ago.

Flour mills in February ground 43,000,000 bushels of wheat, compared with 46,000,000 bushels in the previous month. Wheat offal output was 350,000 tons.

Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City		No. 1 Northern Spring, Minneapolis	
Date	Price	Date	Price
	cents per bushel		cents per bushel
March 1, 1967	177 3/4 - 187 3/4	March 1, 1967	188 5/8 - 192 5/8
2.....	183	2.....	189 3/8 - 193 3/8
3.....	182 1/2 - 186	3.....	190 1/4 - 194 1/4
6.....	184 1/2 - 186	6.....	193 1/2 - 197 1/2
7.....	185 - 186	7.....	196 5/8 - 200 5/8
8.....	183 3/4	8.....	193 1/2 - 197 1/2
9.....	176 - 186	9.....	190 5/8 - 194 5/8
10.....	182 - 188 1/4	10.....	189 1/2 - 193 1/2
13.....	185 1/2	13.....	192 3/4 - 195 3/4
14.....	186 - 187 1/4	14.....	193 7/8 - 196 7/8
15.....	187 1/4 - 189 3/4	15.....	195 7/8 - 198 7/8
16.....	196 3/4	16.....	198 5/8 - 201 5/8
17.....	189 1/4 - 191 3/4	17.....	196 1/2 - 199 1/2
20.....	187 - 188 1/4	20.....	191 1/2 - 194 1/2
21.....	184 - 188 1/2	21.....	190 5/8 - 194 5/8
22.....	178 - 181	22.....	186 3/4 - 189 3/4
23.....	175 1/4 - 177 1/2	23.....	188 - 190
24.....	Good Friday	24.....	Good Friday
27.....	181 1/2 - 183 1/2	27.....	194 7/8 - 197 7/8
28.....	184 - 186	28.....	193 5/8 - 197 5/8
29.....	180 - 181 1/2	29.....	191 1/4 - 195 1/4
30.....	180 - 180 3/4	30.....	193 1/4 - 197 1/4
31.....	177 - 179 3/4	31.....	192 3/8 - 196 3/8

Chicago Wheat Futures, High Points of Closing

Date	March	May	July	September	December
	cents and eighths per bushel				
March 1, 1967.....	174/6	177/6	175/1	177/6	182/6
2.....	174/3	177/2	173/5	176/1	181/4
3.....	174/6	178/1	175/1	177/6	182/6
6.....	176/4	180/3	170/3	180/7	186/2
7.....	177/6	180/6	179/4	182/4	187/6
8.....	176	179/3	177/5	180/5	185/6
9.....	173/4	176/4	175/5	178/4	184
10.....	174	176/4	175/5	178/6	184/1
13.....	177	179/3	177/7	181/1	186/7
14.....	177/2	179/5	178/3	181/5	187/1
15.....	180/2	182/5	181/4	184/7	190/6
16.....	185/1	187	185/2	188/6	194
17.....	185/4	186/4	185/7	189/4	194/6
20.....	180	180/4	180	183/2	189
21.....	179	180	180/3	183/6	189/3
22.....		173	173	176	181/2
23.....		173/6	173/7	177	182/2
24.....			Good Friday		
27.....		178/7	178/7	182	187/4
28.....		179/4	179/5	182/6	188/2
29.....		176	176	179/2	184/6
30.....		178/3	178/6	182/2	187/7
31.....		177/2	177/3	180/6	186/2

AUSTRALIAN SITUATION

Record Production Results in Highest Wheat Supplies

Reflecting the effect of a substantial increase in production, which more than offset a relatively small decrease in carry-over stocks, total supplies of wheat in Australia for the 1966-67 crop year are estimated at an all-time high of 465.0 million bushels as against 284.1 million in 1965-66. The current harvest, now estimated at 448.5 million bushels, is 21 per cent above the previous record of 370.0 million bushels harvested in 1964-65. Carryover stocks recorded a 32 per cent decline from 24.4 million at December 1, 1965 to 16.5 million in 1966. After deducting some 85.6 million bushels for anticipated domestic requirements, an estimated 379.4 million are available for export and for carryover during 1966-67, sharply above the 191.2 million in 1965-66.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent during the period December 1 - February 25 of the current Australian crop year amounted to a record 77.9 million bushels, 75 per cent larger than the 44.5 million exported during the corresponding period of the 1965-66 crop year. The balance remaining on February 26, 1967 for export and for carryover, at 301.5 million bushels, considerably above the comparable 1966 total of 146.7 million.

Australian Wheat Supplies

Item	1965-66(1)	1966-67(2)
	million bushels	
Carryover, including flour as wheat, at beginning of crop year (December 1)	24.4	16.5
Production	259.7	448.5(1)
Total estimated domestic supplies	284.1	465.0
Less estimated domestic requirements for crop year .	92.9	85.6
Available for export and for carryover	191.2	379.4
Deduct:		
Exports of wheat as grain, December 1-February 25.	40.7	74.8
Exports of wheat flour in terms of wheat, December 1-February 25	3.8	3.1
Total exports of wheat and wheat flour	44.5	77.9
Balance on February 26 for export and for carryover	146.7	301.5

(1) Revised.

(2) Preliminary.

The following information relative to the Australian situation has been extracted from a report from Mr. J.E.G. Gibson, Assistant Commercial Secretary for Canada, Canberra, under date of March 14, 1967 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce.

Crop Production The current official preliminary estimate for this year's Australian wheat crop is 448.5 million bushels which is 189 million bushels greater than last season and about 80 million bushels above the previous record year of 1964-65.

The following table shows the anticipated wheat production and deliveries in each Australian State for the current year together with quantities expected to be retained on farms for feed and seed:-

	<u>Production</u>	<u>Deliveries</u>	<u>Retained on Farms</u>
		million	bushels
New South Wales	190	180	10
Victoria	68	63	5
South Australia	52	50	2
Western Australia	104	97	7
Queensland	34	30	4
Totals	448	420	28

This year's crop has very nearly doubled the output of the 1930-31 season when 213,594,000 bushels were harvested from 18,165,000 acres. Until this year the 1930-31 acreage had been a record. However, this season's acreage was up 13 per cent to 20,517,000 acres.

Where in 1930-31 the average yield per acre was 11.7 bushels this season's expected average yield is on the order of 21.8 bushels per acre.

Excellent weather conditions have continued over most of Australia and within the past two weeks extremely heavy rains have fallen in certain areas which until recently have continued to be affected by the drought. All of this good weather is having a considerable effect on optimism about next year's wheat crop and it seems fair to assume at this point that there will be a further considerable acreage increase for the 1967-68 wheat crop which is to be sown within the next few months.

Exports Further details have come to light about the wheat sale to Chile announced last month. As a result of an Australian Wheat Board Mission to South America the "Empresa da Comercio Agricola" in Chile has agreed to purchase up to 150,000 tons (5,600,000 bushels) of Australian F.A.Q. wheat. A firm order has already been placed for one-quarter of this total and deliveries will commence soon. However, the balance of the order is dependent on Chilean export successes in Australia. The agreement calls for Australia to purchase Chilean products of any nature to a total value of one-half of that of the wheat purchased from Australia by the "Empresa da Comercio Agricola". It is hoped by this means that a new and larger trading pattern will emerge between Australia and Chile. The Australian Wheat Board is not involved in the purchases from Chile and is only acting in this instance as the supplier of Australian wheat.

No other large contracts have been concluded during the last month. But it may be assumed that within the next two or three months a further substantial sale to China will be consummated. The current contract will be completed by June 30 and it is expected that China will be in the market for approximately 50 million bushels of Australian wheat covering the remainder of 1967.

To date over 140 million bushels of the current wheat crop have been exported or committed for export. The Board expects to receive overall some 340 million bushels of this year's wheat crop for export.

In a new wheat transportation development Dr. A.R. Callaghan, Chairman of the Australian Wheat Board, recently announced that the first consignment of wheat exported under transshipment arrangements will be shipped during the latter half of March. A bulk carrier has been chartered to load 33,000 tons (1,232,000 bushels) of wheat and to discharge the full cargo at either Amsterdam or Rotterdam for transshipment to small coastal vessels servicing United Kingdom, Irish and West German ports. This is the first time that shipping arrangements of this nature have been made but it may be expected that transshipment will become a regular fact of life for Australian wheat exports. Of course it is hoped that by using this method it might be possible to increase spot sales in some of Australia's overseas markets.

Special Note As this report was being prepared there occurred in Melbourne a rather disastrous fire in a seven-storey high silo belonging to the flour-milling complex of W.S. Kimpton and Sons. At least 100,000 bushels of wheat owned by the Australian Wheat Board was destroyed in the blaze.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1-February 25, 1966-67 and Corresponding Period 1965-66

Destination	Wheat		Wheat Flour	
	1965-66	1966-67	1965-66	1966-67
thousand bushels				
<u>Other Western Europe</u>				
Britain	6,698	3,473	400	165
Ireland	752	403	—	—
Malta	271	—	—	—
Norway	—	1,287	—	—
Totals	7,721	5,163	400	165
<u>Eastern Europe</u>				
U.S.S.R. (Russia)	6,009	—	—	—
<u>Africa</u>				
Malawi	—	—	77	84
Mauritius	—	—	75	82
Mozambique	—	—	—	42
Rhodesia	406	750	—	—
South Africa	1,545	4,301	—	—
Zambia	213	449	—	53
Others	6	4	21	46
Totals	2,170	5,504	173	307

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1-February 25, 1966-67 and Corresponding Period 1965-66

Destination	Wheat		Wheat Flour	
	1965-66	1966-67	1965-66	1966-67
thousand bushels				
<u>Asia</u>				
Aden	467	453	—	—
Aden and Aden I/T	—	—	163	187
Aden and Aden I/T Atta	—	—	109	97
Arabian Gulf	—	—	29	13
Arabian Gulf Atta	—	—	362	186
Ceylon	4	7	1,438	1,147
China	11,372	21,318	—	—
Hong Kong	540	998	16	4
India	—	10,529	—	—
Indonesia	—	—	59	230
Iran	6,069	610	—	—
Iraq	—	2,047	—	—
Japan	1,644	1,871	—	—
Korea, North	561	1,567	—	—
Kuwait	—	857	—	—
Lebanon	—	1,608	—	—
Pakistan	—	16,369	—	—
Philippines	—	90	5	14
Saudi Arabia	188	444	125	26
Taiwan	463	—	—	—
Thailand	89	189	57	71
<u>Malaysia</u>				
Malaya	540	2,129	140	—
Malaya Atta	—	—	15	—
Sabah	—	—	21	11
Sarawak	—	—	18	9
Singapore	1,518	1,829	11	1
Singapore Atta	—	—	(1)	(1)
Singapore A/C B.W.O.	—	—	6	—
Others	48	86	17	27
Totals	23,503	63,001	2,591	2,023
<u>Oceania</u>				
New Zealand	1,289	1,099	—	—
<u>Western Hemisphere</u>				
West Indies Area	—	—	38	65
<u>Pacific Area and Sundries</u>				
Pacific Islands, Ships' Stores and Sundries	10	32	599	539
Totals, All Countries	40,700	74,800	3,800	3,100

(1) Less than 500 bushels.

ARGENTINE SITUATION

Wheat Supplies
Decrease Sharply
From Previous Year

Reflecting a sharp decline in carryover stocks which more than offset a moderate increase in production total supplies of wheat in Argentina for the 1966-67 (December-November) crop year amount to 261.0 million bushels, some 26 per cent less than the 350.5 million of the previous year. The 14.9 million bushels carried over at December 1, 1966 were the lowest stocks since 1952 while the 1966-67 production estimated at 246.2 million bushels, represents a 12 per cent increase over the harvest of 1965-66. After making an allowance of 138.2 million bushels for anticipated domestic requirements, some 122.9 million are available for export and for carry-over as against 220.1 million in 1965-66.

Preliminary exports of wheat and wheat flour in terms of wheat during December 1966-February 1967 amounted to 30.2 million bushels, in sharp contrast to the 67.1 million exported during the same months in 1965-66. The balance remaining on March 1, 1967 for export and for carryover was estimated at 92.6 million bushels, as against the March 1, 1966 total of 153.0 million.

Argentine Wheat Supplies

Item	1965-66(1)	1966-67(2)
	million bushels	
Carryover at beginning of crop year (December 1)(3).	130.1	14.9
Production	220.5	246.2
Total estimated domestic supplies	350.5	261.0
Less estimated domestic requirements for crop year .	130.4	138.2
Available for export and for carryover	220.1	122.9
Deduct:		
Exports of wheat as grain, December-February	66.9	30.1
Exports of wheat flour in terms of wheat, December-February	0.2	0.1
Total exports of wheat and wheat flour	67.1	30.2
Balance on March 1 for export and for carryover	153.0	92.6

(1) Revised.

(2) Preliminary

(3) Includes allowances for farm stocks.

The following account of the Argentine situation has been extracted from a report from Mr. H.E. Ryan, Assistant Commercial Secretary (Agriculture), Buenos Aires, under date of March 23, 1967 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions to Canadian measures and currency have been made for the convenience of our readers.

Weather and Crops

By now the last lots of flax have been harvested, while early double purpose lots of wheat are being sown to be used for grazing. The condition of the soil is good, but it is too early to say whether this will continue until the bulk of the wheat crop is sown, usually in late May to late July.

Wheat

The official estimate for the 1966-67 wheat production remains at 6.7 million metric tons (246.2 million bushels) and there now seems to be a consensus of opinion concurring with this figure. There was a slow export market during the period under review for bread wheat as exporters tended to concentrate on marketing corn from the new harvest. By the end of February, exporters had practically withdrawn from the wheat market and millers had also satisfied most of their requirements. Prices tended to lag and closed at the end of the month at 1,335 pesos per 100 kilos (\$1.12 per bushel) f.o.r. Buenos Aires, and 1,290 pesos (\$1.09 per bushel) in Bahía Blanca. Millers were offering only 1,360 pesos (\$1.15 per bushel) for delivery after mid-March and with deferred payment terms.

By mid-February, prices in the Buenos Aires Futures Market per 100 kilos were: For March delivery, 1,382 pesos (\$1.66 per bushel); for April, 1,436 (\$1.72 per bushel); for May, 1,483 (\$1.78 per bushel) and for June, 1,530 (\$1.83 per bushel). By the end of the month, these prices had dropped slightly to 1,337 pesos (\$1.60 per bushel) for March delivery; 1,398 (\$1.68 per bushel) for April; 1,463 (\$1.75 per bushel) for May; and 1,505 (\$1.80 per bushel) for June. From the 3rd to the 15th of March, there were no transactions in the Futures Market, following the Government decision to suspend all foreign exchange operations as a prior step to the devaluation of the Argentine peso from 227 to 323 pesos per Canadian dollar. This change was announced March 14, and when trade resumed, 1,365 pesos (\$1.15 per bushel) were offered for April delivery; 1,435 (\$1.21 per bushel) for May; 1,485 (\$1.25 per bushel) for June; and 1,514 (\$1.28 per bushel) for July. At present, prices for April delivery are per 100 kilos: 1,365 pesos (\$1.15 per bushel); for May, 1,411 (\$1.19 per bushel); for June, 1,463 (\$1.23 per bushel); and for July, 1,505 (\$1.27 per bushel). In the Cereals Exchange at present, bread wheat, hard, grade 1 is quoted at 1,340 pesos per 100 kilos (\$1.13 per bushel); and for semi-hard, 1,300 pesos (\$1.10 per bushel). In Bahía Blanca, the respective prices are: 1,280 and 1,240 pesos per 100 kilos (\$1.08 and \$1.04 per bushel).

During the second half of February, there was a steady demand for durum, and prices rose to 1,400 pesos (\$1.68 per bushel) both at Buenos Aires and Bahía Blanca. There was little export business concluded, as sellers were asking US\$ 62.50 per ton (\$1.84 per bushel, Canadian) f.o.b. Necochea for March shipment, but Italian buyers appeared to prefer later quotations. Purchases by the National Grain Board so far this year totalled only 184,947 metric tons (6,796,000 bushels).

During the month of February, approximately 250,000 tons (9,186,000 bushels) of wheat were exported as compared to 663,234 tons (24,369,000 bushels) during the same month last year. Brazil was the main recipient.

At the same time that the Government announced devaluation of the peso, sweeping changes were announced in import duties and export taxes. The export retentions previously in effect have been cancelled and a system of export taxes established in lieu of retentions. These taxes are levied on a basic f.o.b. export index also set out by the Government. With respect to wheat, there was no export retention previously applied, as the 5 per cent retention of 1965 was cancelled in October 1966. There has been a 25 per cent export tax now levied on wheat,

the official index being US\$ 59 per metric ton (\$1.73 per bushel) for grain in bulk (up to 15 per cent bagged), and US\$ 61.30 per metric ton (\$1.80 per bushel) for wheat shipped with a greater percentage of bagged. As for durum, the index has been set at US\$ 63 per ton (\$1.85 per bushel) with the same increase if the percentage of bagged wheat exceeds 15 per cent. The purpose of the imposed taxes is to prevent excessive profit being made by exporters due to the devaluation. The values established above are to be adjusted periodically as market conditions change.

Argentine Wheat Exports December 1965 and 1966

Destination	1966	1965
	thousand bushels	
<u>Western Europe</u>		
<u>EEC</u>		
Belgium	103	99
France	—	1,180
Germany, Federal Republic	—	309
Italy	452	613
Netherlands	94	250
Sub-totals	649	2,451
<u>Other Western Europe</u>		
Britain	1,118	1,064
Norway	—	263
Portugal	258	—
Switzerland	—	—
Sub-totals	1,376	1,327
Totals	2,025	3,778
<u>Eastern Europe</u>		
Poland	—	349
U.S.S.R. (Russia)	—	7,581
Total	—	7,930
<u>Africa</u>		
Mozambique	—	420
Tanzania	—	245
Total	—	665
<u>Asia</u>		
China, Communist	—	3,579
China, Nationalist	—	640
Cyprus	381	—
Iran	—	1,012
Totals	381	5,231

Argentine Wheat Exports December 1965 and 1966

Destination	1966	1965
thousand bushels		
<u>Western Hemisphere</u>		
Barbados	—	3
Brazil	4,575	6,517
Chile	—	18
Paraguay	—	276
Peru	515	1,078
Totals	5,090	7,892
Totals, All Countries	7,496	25,497

CALENDAR OF WHEAT EVENTS

- March 14 According to a report received from Mr. J.E.G. Gibson, Assistant Commercial Secretary for Canada, Canberra, the current official preliminary estimate of this year's Australian wheat crop is a record 448.5 million bushels.
- 17 Based on farmers' intentions at March 1, the acreage seeded to all classes of wheat in Canada in 1967 will be 31.1 million acres, an increase of 3 per cent over the 1966 seedings and 3.5 million acres or 13 per cent above the 1961-65 average.
- 31 According to World Agricultural Production and Trade, published by the U.S.D.A. Foreign Agricultural Service, world production of breadgrains in 1966 was one per cent higher than the December estimate and far surpassed the previous record crop of 1964.
- April 6 The International Wheat Council had an extensive discussion on action to be taken with regard to the future of the 1962 International Wheat Agreement as extended by 1966 protocol expiring on July 31. Council recognized unanimously that it was essential to maintain international co-operation on wheat matters. After considering carefully various alternatives, the council by majority decided to recommend to member governments that the agreement be further extended by protocol for a period not exceeding one year in respect of its administration provision. Protocol will be opened for signature in Washington from May 15 to June 1.
- 10 According to a report published by the United States Department of Agriculture, the April 1 forecast of winter wheat production in the United States is 1,162 million bushels, 10 per cent more than last year, and 20 per cent above average. The indicated yield per seeded acre is 21.5 bushels compared with 24.6 in 1966 and the average of 22.7 bushels.

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