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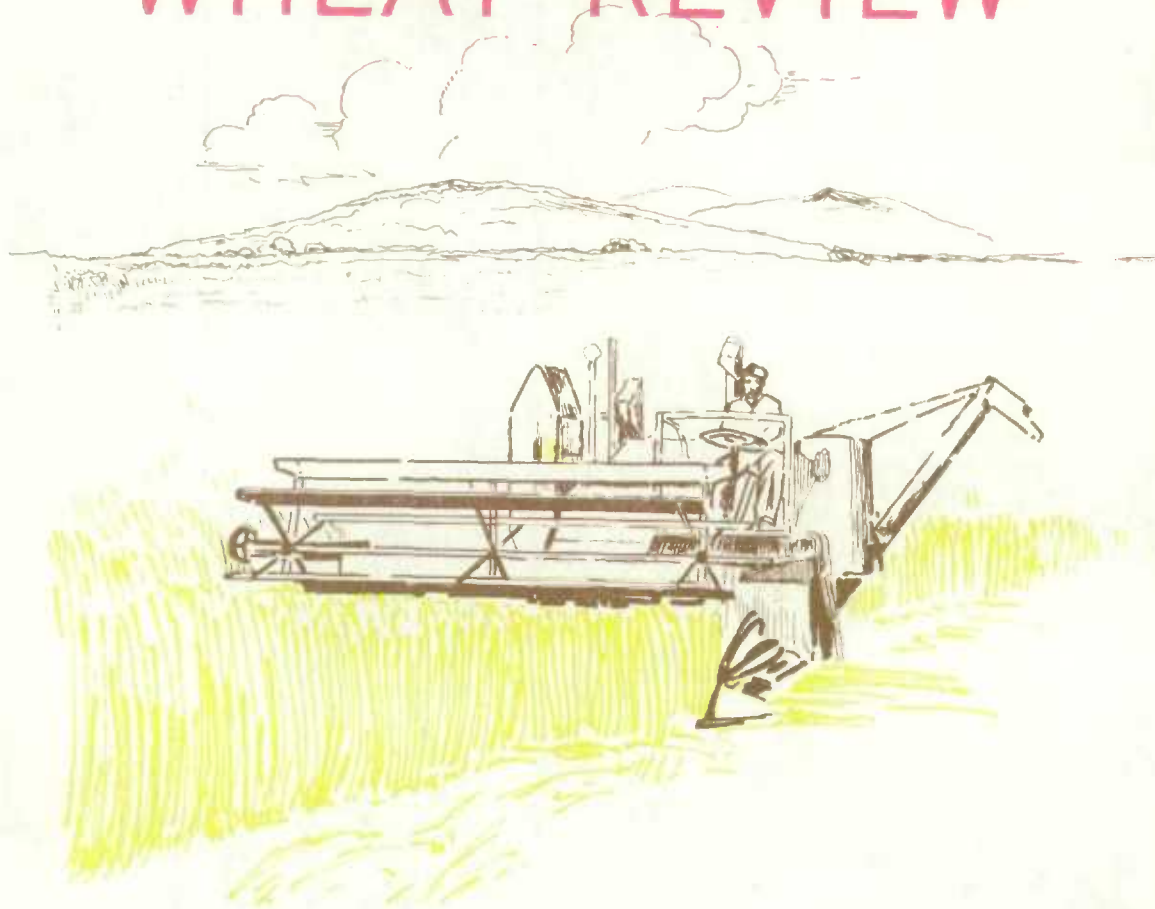


CANADA

DOMINION BUREAU OF STATISTICS

AGRICULTURE DIVISION

# THE WHEAT REVIEW



SEPTEMBER 1967



DOMINION BUREAU OF STATISTICS

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THE  
WHEAT REVIEW

SEPTEMBER 1967

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## WORLD WHEAT SITUATION

### World Wheat Production Forecast at Near Record Level

10.3 billion in 1966.

On the basis of the first estimate of the Foreign Agricultural Service, United States Department of Agriculture, the 1967 world wheat crop is placed at some 10.2 billion bushels compared with the record

### World Wheat Exports Lower than Previous Year

Total exports of wheat and wheat flour in terms of wheat from the four traditional major exporters during August 1967 have amounted to 119.5 million bushels, a decrease of 31 per cent from the previous peak of 174.1 million bushels exported during the same month in 1966 but exceeding by a margin of 21 per cent the ten-year (1956-65) average shipments for the same month of some 99.1 million bushels. As indicated in the accompanying table, based on the Canadian crop year, Australia was the only one of the four major exporters with shipments higher this year than last.

Exports of Wheat and Flour in Terms of Wheat, August 1967 with Comparisons

August	United States	Canada	Argentina	Australia	Total
			million bushels		
1950.....	14.8	15.5	7.0	11.7	49.0
1951.....	42.7	21.7	7.1	11.5	83.0
1952.....	26.1	32.7	-	2.5	61.3
1953.....	20.5	28.7	9.9	5.0	64.1
1954.....	17.8	19.2	10.7	5.8	53.5
1955.....	25.0	23.4	10.4	6.5	65.3
1956.....	42.7	29.4	9.1	16.0	97.2
1957.....	35.8	27.6	5.8	9.5	78.7
1958.....	38.1	25.8	5.6	8.2	77.7
1959.....	33.4	24.5	5.6	9.0	72.5
1960.....	41.7	26.9	12.1	8.6	89.3
1961.....	51.2	38.8	1.2	20.6	111.8
1962.....	44.2	25.0	3.6	8.3	81.1
1963.....	55.2	32.2	4.2	17.4	109.0
1964.....	54.5	46.0	8.7	11.9	121.1
1965.....	64.6	46.0	21.2	20.7	152.5
1966(1).....	82.5	67.1	9.5	15.0	174.1
1967(2).....	66.0	28.1	1.1	24.3	119.5

(1) Revised. (2) Preliminary.

### Wheat Supplies of Four Major Exporters Above a Year Ago

Total supplies of wheat remaining in United States, Canada, Argentina and Australia at September 1, 1967 for export and for carryover at the end of their respective crop years, amounted to 2,286.3 million bushels, 8 per cent above the 2,124.3 million at the same time a year ago. This increase reflected larger supplies for United States, Argentina and Australia which more than offset a decrease in Canada. Supplies on or about September 1, 1967, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 1,114.8 (1,014.0); Canada, 981.9 (1,026.3); Argentina, 27.3 (25.4); and Australia, 162.3 (58.6).

Crop Conditions Favourable  
for World Breadgrains in 1967

According to the September 1967 issue of "World Agricultural Production and Trade" published by the United States Department of Agriculture, Foreign Agricultural Service, conditions have been predominantly favourable so far this season for production of large world wheat and rye crops. (First estimate of Foreign Agricultural Service for 1967). Current estimates indicate total breadgrain production of 1967 will closely approximate the high level of 1966. Unusually favourable weather in Europe through the harvest, now nearly completed, has resulted in record yields per acre for the Continent. Good crops are nearly harvested in other regions of the Northern Hemisphere. Acreages are up in the main wheat nations of the Southern Hemisphere. However, current moisture supplies are reported as being only fair for these crops which will mature in late 1967. Combined 1967 world wheat and rye crops — influenced upward by a 10 per cent increase in rye — are estimated at 310.8 million metric tons (11.5 bil. bu.) compared with 309.5 million tons (11.45 bil. bu.) in 1966. Their total production during the five years ended 1964 average 263 million tons (9.75 bil. bu.).

Estimated world wheat production, at a near-record 278 million tons (10.2 bil. bu.), is close to the revised estimate of 280 million tons (10.3 bil. bu.), in 1966. World acreage increased 2 per cent to a record 532 million acres compared with 521 million in 1966, and the average of 503 million. Acreage planted to wheat in most world areas increased substantially this year, except in the USSR and Europe. Although excessive moisture limited acreage of Western Europe for the second successive year, the continent has a record harvest, slightly more than the bumper 1965 crop harvested from a considerably larger acreage. Yields per acre in the principal producing countries, as well as in some smaller countries of Europe, far surpassed previous records. Total production of the EEC countries — accounting for just two-thirds of West European production this year — is up 15 per cent to a record 30.45 million tons compared with 26.5 million in 1966 and the 1960-64 average of 26.2 million tons. Excellent crops were produced from a total acreage 3 per cent below 1966, and 7 per cent smaller than the average. Phenomenal yields per acre for the EEC as a group were 18 per cent higher than in 1966, and 24 per cent more than average during 1960-64.

Spain and Portugal, with high yields per acre, also produced record crops. The United Kingdom, with record yields, harvested a near-record outturn from a wheat acreage well below intentions to plant. Austria, Greece, and Sweden also have bumper crops. East European countries had a large wheat acreage and record yields per acre also are reported. For the second successive year, weather has been favourable and total production is estimated at 7 per cent above last year's relatively high output.

The USSR reduced wheat acreage, possibly 5 per cent below the area of 1966. The outlook is for a very good crop, though not approaching last year's record output.

Despite a 13 per cent gain in acreage, the current estimate of the North American crop is slightly below the 1966 record. The decline is due mainly to lack of rainfall in Canada from April to mid-August, which sharply reduced crop yields. Canada increased acreage 1 per cent over 1966 and 12 per cent above the average, but drought reduced the crop 28 per cent below the 1966 record harvest. Yields per acre were better than expected and production turned out to be slightly above the average of 1960-64.



The United States acreage for harvest increased 20 per cent. Though yields are below expectations, and only slightly above average due to adverse weather for both winter and spring wheat, a record crop was produced. Estimated wheat acreage of South America to be harvested in late 1967 is up 20 per cent. Argentina, the principal producer, planted the largest acreage in 20 years. Insufficient rainfall has been reported in some principal areas, otherwise conditions are generally good.

Asia increased acreage to a record level and, with high yields per acre, harvested record production. Increases occurred mainly in the Middle East where bumper crops were produced. Adequate rainfall permitted countries such as Turkey, Iran, Jordan, Israel, and Lebanon, to increase acreage, and favourable conditions continuing through the season resulted in unusually high outturn per acre. India and Pakistan increased acreage, and despite dry weather early in the season, harvested near-record crops. Afghanistan has a good wheat crop. Australia boosted acreage to a new record -- 9 per cent above the previous largest acreage in 1966 and 39 per cent more than average in 1960-64. The crop for harvest next December was forecast in early September at 450 million bushels (12.25 million tons). However, dry weather is continuing in some important areas.

Africa will harvest one of the largest crops on record. Rainfall was sufficient last fall to permit relatively large acreage to be planted in most countries of North Africa, with the notable exception of Tunisia. Although weather through harvest time improved over the extremely dry 1966 season, some localities had low rainfall. However, even with average yields per acre harvested, North African countries as a group have near-record production. Tunisia again has a small harvest. Estimated production of the five main wheat exporters -- Argentina, Australia, Canada, France, and the United States -- is up 4 per cent from the previous record of 1966. Major increases are in the United States, France, and perhaps Argentina. Based on present conditions, these crops could be expected to more than offset the sharp decrease in Canada and some decline in Australia.

World rye production is forecast at 32.7 million metric tons (1.29 bil. bu.) compared with 29.8 million (1.17 bil. bu.) in 1966, and the average of 32.2 (1.27 bil. bu.) in 1960-64. Though world acreage is forecast at only 94 per cent of the average, the favourable weather this season resulted in production 1 per cent above the average.

Rye acreage generally continued a downward trend. The big exception is in the USSR, where about average acreage of 1960-64 was planted -- well above the reduced level of 1966.

Due to record yields per acre, the West European crop is estimated at 13 per cent above 1966, though harvested from a slightly smaller acreage. However, production was much below the 1960-64 average. Acreage of West Germany, the principal producer, continued to decline; due to high yields, the crop is 18 per cent above last year. Eastern Europe, with acreage 10 per cent below the average, also with good outturn per acre, produced a nearly average crop. Production of rye in North America declined 18 per cent. Both acreage and production of the United States decreased again. Although Canada's acreage was the largest since 1965, poor crop conditions resulted in smaller output than in the preceding year.

Final Report  
International Wheat Council  
Cumulative Totals of Commercial Purchases by Importing Countries from Exporting Countries  
Crop Year 1966-67 Including Amendments Received by September 18, 1967

Importing Countries	EXPORTING COUNTRIES										Total Purchases
	Canada	Argentina	Australia	France	Italy	Mexico	Spain	Sweden	USA	USSR	
	thousand bushels										
Austria.....	1,573	-	-	4	-	-	-	-	135	-	1,712
Barbados(1).....	1	-	-	-	-	-	-	-	4	-	5
Belgium & Luxembourg....	12,884	805	205	2,707	-	-	-	2	5,463	-	22,066
Brazil.....	-	43,111	3,825	-	-	-	-	-	25,510	-	72,446
Costa Rica.....	884	-	-	39	-	-	-	-	1,181	-	2,104
Dominican Republic.....	-	-	-	-	-	-	-	-	2,562	-	2,562
Ecuador.....	409	-	-	-	-	-	-	-	1,703	-	2,112
El Salvador.....	630	-	-	-	-	-	-	-	1,439	-	2,069
Finland.....	1,053	-	-	-	-	-	-	2	323	-	1,378
Germany, Fed. Rep. ....	22,479	1,663	1,476	7,833	36	-	-	165	15,981	-	49,633
Greece.....	117	-	-	65	27	-	-	-	62	-	271
Guatemala.....	50	-	-	-	-	-	-	-	2,413	-	2,463
Haiti(2).....	-	-	-	-	-	-	-	-	394	-	394
Iceland.....	4	-	-	18	-	-	-	-	192	-	214
India.....	1	-	14,529	1	-	652	-	-	9,638	-	24,821
Ireland.....	1,726	31	2,540	300	-	-	-	90	934	-	5,621
Israel.....	-	-	-	-	-	-	-	-	3,572	-	3,572
Japan.....	60,990	-	15,179	-	-	-	-	-	83,915	-	160,084
Korea, Rep. of .....	-	-	-	-	-	-	-	-	13,601	-	13,601
Lebanon.....	17	-	5,330	45	91	-	-	-	684	-	6,167
Libya.....	-	-	61	412	2,197	-	-	-	3	397	3,070
Netherlands .....	2,676	5,457	1,601	1,556	-	-	-	-	23,485	1,102	35,877
Neth. Territories.....	133	-	-	38	-	-	-	-	941	-	1,112
New Zealand.....	-	-	3,499	17	-	-	-	-	-	-	3,516
Nigeria.....	954	-	-	144	-	-	-	-	5,707	-	6,805
Norway.....	1,962	574	2,787	39	-	-	-	1,980	3,192	-	10,534
Peru.....	52	13,254	849	4	-	-	-	-	8,351	-	22,510
Philippines.....	477	-	959	635	873	-	-	-	15,898	-	18,842
Portugal.....	595	358	-	1,849	-	-	5,903	-	4,461	-	13,166
Port. Territories.....	224	1,151	1,551	172	21	-	-	-	226	-	3,345
Saudi Arabia.....	74	-	3,284	221	221	-	-	-	6,179	-	9,979
Sierra Leone.....	411	-	-	65	-	-	-	-	247	-	723
South Africa.....	9,433	-	9,815	-	-	-	-	-	13,778	-	33,026
Southern Rhodesia.....	-	-	1,896	2	-	-	-	-	-	-	1,898
Switzerland.....	4,753	419	83	2,648	295	-	-	-	2,101	-	10,299
Tunisia.....	-	-	-	668	-	-	-	-	1,667	-	2,335
United Arab Republic....	-	-	-	2,837	9,518	-	3,525	-	26,289	15	42,184
United Kingdom.....	73,052	7,772	16,343	3,154	-	-	-	830	22,619	-	123,770
U.K. Territories.....	3,180	6	5,165	1,425	14	-	-	-	1,319	-	11,109
Vatican City.....	1,000	473	-	-	-	-	-	-	-	-	1,473
Venezuela.....	4,978	-	-	-	-	-	-	-	17,517	-	22,495
Western Samoa.....	2	-	153	-	-	-	-	-	-	-	155
Totals.....	206,774	75,074	91,130	26,898	13,293	652	9,428	3,069	323,686	1,514	751,518
Percentage of Total Sales by Exporting Countries..	27.52	9.99	12.12	3.58	1.77	0.09	1.25	0.41	43.07	0.20	100.00

(1) Purchases since date of Accession, June 15, 1967.

(2) Purchases since date of Accession, April 3, 1967.



# CANADIAN SITUATION

## Supplies Lower than Previous Year

Total estimated supplies of wheat for the 1967-68 (August-July) crop year are placed at a record 1,170.0 million bushels, consisting of the August 1 carryover of 577.1 million and the 1967 crop, forecast on the basis of conditions at September 15, at 592.9 million bushels. Supplies of the size indicated represent a decrease of 6 per cent from the 1966-67 total of 1,247.5 million bushels. Assuming realization of the September forecast of production and after making an allowance of 160.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1967-68 would amount to 1,010.0 million bushels, 8 per cent below the 1,093.4 million in 1966-67.

Exports of wheat and flour in terms of wheat equivalent, during August 1967 amounted to some 28.1 million bushels, 58 per cent below the August 1966 record of 67.1 million. This year's August total wheat exports consisted of 24.4 million bushels of wheat in bulk, 46 thousand of bagged seed and 3.7 million of flour in terms of wheat.

Subject to realization of current production and utilization estimates, the balance remaining on September 1, 1967 for export and for carryover, amounted to 981.9 million bushels, 4 per cent less than the September 1, 1966 total of 1,026.3 million.

## Canadian Wheat Supplies

Item	1966-67(1)	1967-68(2)
	million bushels	
Carryover in North America at beginning of crop year (August 1) .....	420.1	577.1
Production.....	827.3	592.9(3)
Imports of wheat for domestic use, August.....	(4)	(5)
Total estimated supplies.....	1,247.5	1,170.0
Less estimated domestic requirements for crop year..	154.0	160.0
Available for export and for carryover..	1,093.4	1,010.0
Deduct:		
Exports of wheat in bulk, August (6).....	64.2	24.4
Exports of bagged seed wheat, August (7).....	0.1	(4)
Total exports of wheat as grain.....	64.4	24.5
Exports of wheat flour in terms of wheat, August(7)..	2.8	3.7
Total exports of wheat and wheat flour..	67.1	28.1
Balance on September 1 for export and for carryover.	1,026.3	981.9

(1) Subject to revision. (2) Preliminary. (3) Based on September forecast of production. (4) Less than 50,000 bushels. (5) Not available. (6) As reported by the Board of Grain Commissioners. (7) Customs returns, 1966-67 adjusted for time lag.

Marketings, Disappearance  
and Visible Supplies

Total primary deliveries of wheat (both east and west) up to September 20 of the current crop year have amounted to 61.7 million bushels as compared to the 69.2 million marketed during the same period of the previous year. Disappearance of Canadian wheat into export and domestic channels up to September 20, 1967 has amounted to a combined total of some 52.9 million bushels. As a result the total visible supply of Canadian wheat increased from 354.5 million bushels at August 23 to a level of 378.2 million at September 20.

The total visible supply of Canadian wheat at September 20 this year represented an increase of 37 per cent more than the 1966 comparable total of 276.9 million and was 17 per cent above the 1965 figure of 324.5 million. The bulk of the increase over a year ago was accounted for by larger stocks in country elevators, with visible supplies in this position amounting to 209.9 million bushels, 28 per cent higher than the 1966 comparable total of 163.9 million, and 12 per cent above the 1965 figure of 186.9 million.

Wheat stocks at interior terminals at September 20, 1967 totalled 12.8 million bushels above both the 2.3 million of a year ago and the 4.3 million of two years ago. The 12.8 million bushels "in transit rail" (western division) were below the 1966 total of 13.5 million but above the 1965 figure of 9.2 million. Supplies at the Lakehead, totalling some 55.5 million bushels, were above both last year's comparable level of 19.5 million and the 1965 figure of 20.5 million. Stocks "in transit lake", amounting to 5.7 million bushels were lower than both the 1966 level of 10.4 million and the 10.8 million of two years ago. The 33.8 million bushels in Bay, Lake and Upper St. Lawrence ports were sharply above the 19.6 million of a year ago but below the 37.1 million of two years ago. Supplies in Lower St. Lawrence and Maritime ports at September 20, 1967, at 27.3 million bushels, registered a decrease of 18 per cent from the 33.1 million at September 21, 1966 and was 27 per cent less than the 37.2 million at the corresponding period in 1965. The 11.7 million bushels in West Coast ports (Vancouver-New Westminster, Prince Rupert and Victoria) registered increases over both the 1966 and 1965 comparable totals of 6.5 million and 9.5 million bushels, respectively. Wheat supplies at the port of Churchill amounted to 2.5 million bushels compared with the 1966 total of 1.0 million and the 1.1 million of two years ago.

August 1967 Exports of  
Wheat and Flour Total  
28.1 Million Bushels

Combined exports of wheat in bulk, bagged seed wheat and wheat flour in terms of grain equivalent during August 1967 amounted to 28.1 million bushels, 22 per cent lower than the 36.0 million in July 1967, 58 per cent less than the August 1966 figure of 67.1 million and 13 per cent below the ten-year (1956-65) average for the month of August of 32.2 million bushels.

Exports of wheat in bulk during August 1967 (as reported by the Board of Grain Commissioners), amounted to 24.4 million bushels, some 30 per cent less than the 35.0 million exported during the previous month, 62 per cent below the August 1966 figure of 64.2 million and 16 per cent lower than the ten-year average (1956-65) for the month of August of 29.2 million bushels. Exports of bagged seed wheat during August 1967, based on Canadian Customs returns, amounted to 46 thousand bushels compared with the August 1966 total (adjusted to remove time lag) of 132 thousand bushels. Customs returns also indicate that the equivalent of 3.7 million bushels of wheat was exported in the form of flour during August 1967, considerably above the 0.9 million of the previous month, 33 per cent more than the August 1966 adjusted total of 2.8 million and 26 per cent above the ten-year average of 2.9 million.



Shipments of wheat in bulk to Britain amounted to 5.0 million bushels during August 1967 and accounted for 21 per cent of the export movement during the month under review, compared with 5.1 million bushels during August 1966 which accounted for 8 per cent of the total for that month. Other principal markets for Canadian wheat in bulk during August 1967 with totals for the same month of the preceding crop year in brackets, were as follows, in millions of bushels: U.S.S.R. (Russia), 3.0 (8.9); Belgium and Luxembourg, 2.6 (2.6); China Communist, 2.1 (12.6); Italy, 1.9 (1.5); Japan, 1.8 (6.9); Federal Republic of Germany, 1.4 (2.0); Norway, 1.2 (0.8); and Cuba, 1.0 (1.2). (Comparable information on exports of Canadian wheat flour may be found on pages 20-21 of this publication).

Production of Canada's  
1967 Grain Crops

On the basis of yields indicated at September 15, production of the six major grains as well as soybeans and mixed grains this year, with the 1966 totals in brackets, in millions of bushels, is as follows: all wheat, 592.9 (827.3); oats, 301.3 (374.7); barley, 247.7 (301.2); all rye, 13.4 (17.2); flaxseed, 10.2 (22.0); rapeseed, 26.5 (25.8); soybeans, 8.5 (8.0); and mixed grains, 71.4 (74.2).

September Forecast of the 1967 Production of Principal Grain Crops  
Canada and Prairie Provinces, Compared with Latest Estimates for 1966

Province and Crop	Area		Yield per Acre		Production	
	1966	1967	1966	1967(1)	1966	1967(1)
	acres		bushels		bushels	
<u>CANADA</u>						
Winter wheat....	341,000	400,000	44.6	38.7	15,200,000	15,480,000
Spring wheat(2) ..	29,351,500	29,720,800	27.7	19.4	812,138,000	577,388,000
All wheat.....	29,692,500	30,120,800	27.9	19.7	827,338,000	592,868,000
Oats for grain..	7,923,900	7,436,100	47.3	40.5	374,678,000	301,305,000
Barley.....	7,461,300	8,115,000	40.4	30.5	301,235,000	247,735,000
Fall rye.....	623,200	674,000	24.4	18.1	15,214,000	12,171,000
Spring rye.....	102,600	84,300	19.6	14.4	2,006,000	1,217,000
All rye.....	725,800	758,300	23.7	17.7	17,220,000	13,388,000
Flaxseed.....	1,917,700	1,107,400	11.5	9.2	22,020,000	10,212,000
Rapeseed.....	1,525,000	1,726,000	16.9	15.4	25,800,000	26,500,000
Soybeans.....	279,000	290,000	32.3	28.6	9,012,000	8,294,000
Mixed grains....	1,766,600	1,668,200	46.1	45.5	81,443,000	75,946,000
<u>PRAIRIE PROVINCES</u>						
Spring wheat....	29,166,000	29,570,000	27.7	19.4	807,000,000	574,000,000
Oats for grain..	5,450,000	5,090,000	47.3	37.5	258,000,000	191,000,000
Barley.....	7,010,000	7,600,000	40.4	30.1	283,000,000	229,000,000
Rye.....	671,100	701,300	23.4	16.9	15,700,000	11,867,000
Flaxseed.....	1,883,000	1,082,000	11.4	9.1	21,500,000	9,800,000
Rapeseed.....	1,525,000	1,726,000	16.9	15.4	25,800,000	26,500,000

(1) As indicated on basis of conditions on or about September 15.

(2) Includes durum wheat in the Prairie Provinces where Canada's commercial production of this crop is concentrated and also relatively small quantities of winter wheat in provinces other than Ontario.



Canada's 1967 wheat crop now placed at 592.9 million bushels is 28 per cent below last year's 827.3 million bushels. Production is lower than the previous year due to a 29 per cent decrease in yield although acreage was increased by one per cent. The average yield at 19.7 bushels per acre is 29 per cent below the 1966 average of 27.9 bushels per acre. This year's all Canada crop of spring wheat, including durum, is forecast at 577.4 million bushels compared with the 1966 crop of 812.1 million. Ontario's winter wheat crop is estimated at 15.5 million bushels an increase of 2 per cent from last year's crop of 15.2 million.

In the Prairie Provinces the 1967 wheat crop is now placed at 574.0 million bushels, some 233.0 million bushels or 29 per cent below the 1966 crop. The current crop is above that of 1966 in Manitoba where production is forecast at 90.0 million bushels compared with 79.0 million last year. Production in Saskatchewan which accounts for about 57 per cent of this year's all Canada wheat crop, is estimated at 339.0 million bushels, some 37 per cent less than last year's outturn of 537.0 million. The Alberta crop, forecast at 145.0 million bushels, is down 24 per cent from last year's production of 191.0 million. The indicated average yield per seeded acre in the Prairie Provinces, on the basis of conditions at mid-September, is 19.4 bushels, with Manitoba averaging 25.6, Saskatchewan 17.2 and Alberta 22.7 bushels. Current estimates of production in the Prairies include relatively small quantities of winter wheat principally in Alberta, and an estimated 20.6 million bushels of durum wheat.

The acreage in durum wheat in the Prairie Provinces in 1967 was 24 per cent more than that seeded in 1966, but the average yield estimated at 15.6 bushels per acre is 42 per cent below 1966. Mid-September indications are for a crop of 20.6 million bushels compared with the 1966 crop of 28.4 million. Estimated production by provinces, in millions of bushels, is as follows: Manitoba, 1.1; Saskatchewan, 16.5; and Alberta, 3.0.

September Forecast of the 1967 Production of Durum Wheat(1)  
in the Prairie Provinces Compared with 1966

Province	Area		Yield per acre		Production	
	1966	1967	1966	1967(2)	1966	1967(2)
	acres		bushels		bushels	
Manitoba.....	43,000	53,000	20.9	20.8	900,000	1,100,000
Saskatchewan....	905,000	1,130,000	26.5	14.6	24,000,000	16,500,000
Alberta.....	116,000	139,000	30.2	21.6	3,500,000	3,000,000
Totals.....	1,064,000	1,322,000	26.7	15.6	28,400,000	20,600,000

(1) Acreage and production included with spring wheat.

(2) As indicated on the basis of conditions on or about September 15.

Licensed Storage Capacity  
of Canadian Grain Elevators

Total licensed grain storage capacity as at August 1, 1967, according to records of the Board of Grain Commissioners for Canada, amounted to 682.2 million bushels. Storage capacity in the 5,032 public country elevators in the Western Division accounted for 389.6 million bushels and represented 57 per cent of the total. Most of the remainder was accounted for by the storage capacity of semi-public terminal elevators, 151.3 million bushels, and eastern elevators, 122.4 million.

On a regional basis, storage capacity amounting to some 421.9 million bushels and accounting for 62 per cent of the total, was located in the Prairie Provinces.

Licensed Storage Capacity (1) of Canadian Grain Elevators  
as at August 1, 1967

<u>Province</u> Number and Capacity	Public Country	Private Country	Semi-Public Terminal	Private Terminal	Mill	Eastern	Total Licensed Elevators
<u>Manitoba</u>							
Number.....	645	-	1	2	5	-	653
Capacity.....	49,048,650	-	5,000,000	3,602,800	2,083,700	-	59,735,150
<u>Saskatchewan</u>							
Number.....	2,775	-	2	-	4	-	2,781
Capacity.....	207,620,600	-	11,000,000	-	3,231,500	-	221,852,100
<u>Alberta</u>							
Number.....	1,587	2	3	1	9	-	1,602
Capacity.....	128,716,600	80,000	6,100,000	1,490,000	3,971,950	-	140,358,550
<u>British Columbia</u>							
Number.....	23	-	9	-	1	-	33
Capacity.....	2,771,000	-	24,846,500	-	18,300	-	27,635,800
<u>Ontario</u>							
Number.....	2	-	23	2	3	17	47
Capacity.....	1,439,000	-	104,347,210	2,973,900	1,480,000	55,666,000	165,906,110
<u>Quebec</u>							
Number.....	-	-	-	-	-	10	10
Capacity.....	-	-	-	-	-	59,470,000	59,470,000
<u>Maritimes</u>							
Number.....	-	-	-	-	-	4	4
Capacity.....	-	-	-	-	-	7,229,300	7,229,300
<u>Totals</u>							
Number.....	5,032	2	38	5	22	31	5,130
Capacity.....	389,595,850	80,000	151,293,710	8,066,700	10,785,450	122,365,300	682,187,010

Source: Board of Grain Commissioners for Canada.

(1) Capacity in terms of bushels.

Farmers' Marketings Deliveries of wheat from farms in the Prairie Provinces up to September 20 of the current crop year amounted to 57.1 million bushels, 13 per cent less than the comparable 1966 total of 65.3 million but considerably larger than the ten-year (1956-65) average for the period of 26.9 million bushels.

Farmers' Marketings (1) of Wheat in the Prairie Provinces 1967-68

Week Ending		Manitoba	Saskatchewan	Alberta	Total	Last Year
		bushels				
August	9, 1967...	419,070	2,254,674	100,523	2,774,267	2,382,182
	16.....	47,536	164,146	198,795	410,477	7,100,270
	23.....	387,096	1,563,697	377,834	2,328,627	19,177,019
	30.....	1,411,474	3,905,746	576,513	5,893,733	5,202,246
September	6.....	2,737,126	8,975,599	2,792,553	14,505,278	4,161,392
	13.....	2,942,073	11,237,586	4,987,198	19,166,857	11,624,476
	20.....	1,420,455	6,273,227	4,308,564	12,002,246	15,701,357
Totals.....		9,364,830	34,374,675	13,341,980	57,081,485	65,348,942
Average similar period: 1956-65....		4,209,935	17,214,250	5,524,038	26,948,224	

(1) Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings.

General Quota Position By October 10, 1967 out of a total of 1,880 shipping points in the Western Division, the Canadian Wheat Board had placed 850 points on a delivery quota of one bushel per specified acre and 610 points on a two-bushel quota. Some 400 points remained on the Initial Unit Quota while only 20 stations were reported as "closed".

Summary of Elevator Shipping Points in the Western Division  
as at October 10, 1967

Province	Initial Unit Quota	General Quota in Bushels per Specified Acre		Closed	Total
		One	Two		
Ontario.....	-	-	1	-	1
Manitoba.....	115	155	58	3	331
Saskatchewan.....	96	494	421	9	1,020
Alberta.....	189	201	124	8	522
British Columbia....	-	-	6	-	6
All Provinces...	400	850	610	20	1,880



Lake Shipments of Canadian Grain Total shipments of the six major grains out of Lakehead terminals from the opening of navigation to September 20 this year amounted to 238.3 million bushels, 24 per cent below the comparable 1966 figure of 312.1 million but 17 per cent larger than the 10-year (1956-65) average for the period of 203.3 million. In 1967 the season of navigation opened on April 13 while the 1966 season opened on April 3. Shipments of wheat, at 157.5 million were 38 per cent less than the 1966 figure of 256.0 million bushels and accounted for 66 per cent of the total six grains.

Lake Shipments of Canadian Grain from the Opening of Navigation to September 20, 1967 and to Approximately the Same Date, 1956 to 1966

Year	Wheat	Oats	Barley	Rye	Flaxseed	Rapeseed	Total
thousand bushels							
1956.....	154,232	25,692	56,241	9,878	3,696	-	249,740
1957.....	105,245	26,009	28,669	3,792	7,596	-	171,311
1958.....	119,475	27,082	47,629	4,817	3,765	-	202,767
1959.....	122,694	18,417	29,329	3,928	4,121	-	178,488
1960.....	126,366	14,223	30,853	3,159	4,883	-	179,484
1961.....	156,176	15,988	27,215	1,723	4,610	-	205,713
1962.....	87,287	9,318	14,647	2,686	3,699	-	117,637
1963.....	117,189	25,225	17,464	1,656	3,875	-	165,409
1964.....	261,497	20,696	24,826	3,532	5,313	-	315,864
1965.....	180,318	31,548	24,837	2,700	6,746	559	246,708
1966.....	256,029	17,839	23,750	5,397	8,466	653	312,135
1967.....	157,500	23,779	46,868	3,329	5,957	862	238,295

Rail Shipments of Wheat to Maritime Ports There were no rail shipments of wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports during August of the 1967-68 crop year. During the comparable month a year ago shipments amounted to 1.1 million bushels.

Rail Shipments of Wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports

Origin of Shipments	August 1966	August 1967
bushels		
Port McNicoll.....	410,256	-
Midland, Tiffin.....	249,483	-
Owen Sound.....	128,577	-
Goderich.....	349,000	-
Total.....	1,137,316	-

Visible Supply of Canadian Wheat, September 20, 1967  
Compared with Approximately the Same Date, 1965 and 1966

Position	1965	1966	1967
	thousand bushels		
Country elevators -Manitoba.....	20,594	15,912	24,805
Saskatchewan.....	111,053	98,479	116,587
Alberta.....	55,220	49,480	68,545
Totals.....	186,867	163,871	209,937
Interior private and mill.....	6,641	5,720	6,178
Interior terminals.....	4,332	2,331	12,800
Vancouver-New Westminster.....	7,721	5,492	10,320
Victoria.....	958	517	797
Prince Rupert.....	775	535	538
Churchill.....	1,088	1,044	2,486
Fort William-Port Arthur.....	20,454	19,454	55,540
In transit rail (western division).....	9,163	13,469	12,791
Bay, Lake and Upper St. Lawrence ports.....	37,096	19,634	33,821
Lower St. Lawrence and Maritime ports.....	37,245	33,107	27,279
In transit lake.....	10,841	10,393	5,692
In transit rail (eastern division).....	1,283	1,344	3
Totals.....	324,464	276,911	378,182

Grading of Wheat Inspected, August 1967 with Comparisons

Grade	Crop Year		August			
	Average					
	1961-62 -		1966		1967	
	1965-66	1966-67	cars	per cent	cars	per cent
No. 1 Man. Northern.....	8.3	6.8	453	1.3	2,443	11.8
No. 2 Man. Northern.....	39.2	35.7	5,330	15.4	11,042	53.4
No. 3 Man. Northern.....	20.3	27.7	8,786	25.4	4,644	22.4
No. 4 Man. Northern.....	9.7	7.6	6,085	17.6	485	2.3
No. 5 Wheat.....	4.1	2.6	2,291	6.6	24	0.1
No. 6 Wheat.....	0.5	0.6	129	0.4	11	0.1
Feed Wheat.....	(1)	0.1	13	(1)	1	(1)
Others Red Spring.....	11.5	12.4	9,152	26.4	1,294	6.3
C.W. Garnet.....	0.2	0.1	2	(1)	1	(1)
C.W. White Spring.....	0.1	0.1	106	0.3	20	0.1
C.W. Mixed Wheat.....	(1)	0.1	37	0.1	9	(1)
Alberta Winter.....	0.4	1.6	725	2.1	122	0.6
Nos. 1-6 C.W. Amber Durum	5.4	4.3	1,255	3.6	561	2.7
Others C.W. Amber Durum..	0.3	0.3	249	0.7	30	0.1
Totals.....	100.0	100.0	34,613	100.0	20,687	100.0
Gross bushels (approx.)..			67,036,000		41,099,000	

(1) Less than .05 per cent.

Rail Shipments of Wheat from Fort William-Port Arthur, 1964-65--1967-68

Month	1964-65	1965-66	1966-67	1967-68
	bushels			
August.....	7,786	10,458	118,973	133,651
September.....	19,564	10,500	83,333	
October.....	12,135	4,500	89,384	
November.....	13,167	10,205	163,332	
December.....	26,961	7,500	106,833	
January.....	10,703	46,108	145,889	
February.....	17,214	26,712	120,334	
March.....	112,296	98,598	177,393	
April.....	17,506	71,701	133,699	
May.....	8,207	89,166	207,038	
June.....	4,965	178,183	154,139	
July.....	13,872	82,282	93,094	
Totals.....	264,376	635,913	1,593,441	

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, August 1967

Grade	New-foundland	Nova Scotia	New Brunswick bushels	Quebec	Ontario
5 Wheat.....	1,500	3,000	3,000	3,000	3,000
6 Wheat.....	-	-	10,000	87,333	-
Durum.....	-	-	-	3,000	16,170
Others.....	-	-	2,000	-	1,648
Totals	1,500	3,000	15,000	93,333	20,818

Overseas Exports of Canadian Grain by Ports of Loading, August 1 - September 20, 1967  
with Comparisons

Port	Wheat(1)	Durum Wheat(1)	Oats(1)	Barley	Rye	Flaxseed	Rapeseed
thousand bushels							
<u>Pacific Seaboard</u>							
Van.-New Westminster..	10,843	63	-	3,122	479	448	1,339
Victoria.....	535	-	-	-	-	-	-
Prince Rupert.....	498	-	-	-	-	-	-
<u>Churchill.....</u>	14,287	-	-	-	-	-	-
<u>Lakehead Direct.....</u>	2,402	-	466	136	412	956	46
<u>St. Lawrence</u>							
Montreal.....	5,533	1,941	138	111	-	80	-
Sorel.....	1,076	30	-	-	-	-	-
Trois-Rivieres.....	1,273	-	-	747	-	-	-
Quebec.....	787	130	-	-	-	58	-
Totals.....	37,234	2,164	604	4,116	891	1,542	1,385
August 1 - September 21, 1966...	89,674	6,358	328	4,645	893	2,711	1,250

(1) Excluding bagged seed.



Freight-assisted  
Shipments of Wheat  
Increase

Claims filed for payment up to August 31, 1967 represent the movement of some 16.5 million bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during the 1966-67 crop year. During the previous crop year claims had been filed for a total of 16.2 million bushels, indicating on the assumption of approximately the same rate of submission of claims during both crop years that the 1966-67 shipments of wheat under the policy were running about 2 per cent above those of 1965-66. Revised data on the August-July 1965-66 shipments of wheat based on claims submitted up to August 31, 1967, place the twelve-month total at 17.2 million bushels. The bulk of the 1966-67 shipments went to destinations in Quebec and Ontario with these two provinces accounting for 50 per cent and 20 per cent of the total, respectively.

Provincial Distribution of Wheat Shipments under the Freight Assistance Policy  
August-July 1966-67 and 1965-66

Month	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total
thousand bushels								
August, 1966.....	28	21	180	45	681	323	189	1,467
September.....	93	38	154	66	713	350	187	1,601
October.....	33	13	156	40	690	301	271	1,504
November.....	7	17	129	41	696	366	322	1,580
December.....	6	15	126	47	627	321	236	1,379
January, 1967.....	6	17	177	43	1,328	273	178	2,022
February.....	22	13	96	30	600	176	184	1,121
March.....	11	16	163	31	675	228	166	1,290
April.....	4	13	118	37	485	212	138	1,006
May.....	55	9	158	39	702	315	217	1,496
June.....	4	29	174	40	584	265	152	1,248
July.....	1	8	99	22	430	142	45	748
Totals(1).....	271	209	1,730	481	8,212	3,274	2,284	16,461
Same period 1965-66:								
Preliminary(2).....	328	281	2,006	642	6,905	4,014	2,010	16,186
Revised(1).....	335	291	2,098	670	7,254	4,221	2,327	17,196

(1) Based on claims submitted up to August 31, 1967.

(2) Based on claims submitted up to August 31, 1966.

Freight-assisted  
Millfeed Shipments  
5 Per Cent Higher

Preliminary data on millfeed shipments under the freight assistance policy indicate shipments of 491,044 tons during the 1966-67 crop year. During 1965-66 claims had been filed for a total of 468,903 tons, indicating on the assumption of approximately the same rate of submission of claims during both crop years that the 1966-67 shipments of millfeeds under the policy were running about 5 per cent above those of 1965-66. Revised data on the 1965-66 shipments of millfeeds based on claims submitted up to August 31, 1967 place the twelve-month total at 524,846 tons. As with freight-assisted shipments of wheat, the greater portion of the millfeed shipments during the period under review went to destinations in Quebec and Ontario.

Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy  
August-July 1966-67 and 1965-66

Province	1965-66		1966-67
	Preliminary(2)	Revised(1)	Preliminary(1)
tons			
Newfoundland.....	4,812	5,495	4,158
Prince Edward Island.....	9,812	11,061	8,844
Nova Scotia.....	31,842	35,706	30,883
New Brunswick.....	24,944	28,170	24,608
Quebec.....	237,748	262,247	247,842
Ontario.....	132,156	149,951	145,524
British Columbia.....	27,589	32,216	29,185
Totals.....	468,903	524,846	491,044

(1) Based on claims filed up to August 31, 1967. (2) Based on claims filed up to August 31, 1966.

Monthly Exports of Canadian Wheat and Wheat Flour

Year and Month	Wheat in Bulk (1)	Bagged Seed Wheat(2)	Total Wheat	Wheat Flour(2)(3)	Total(3) Wheat and Wheat Flour
thousand bushels					
<u>1965-66</u>					
August.....	43,377	81	43,459	2,548	46,006
September.....	64,447	73	64,521	2,679	67,199
October.....	64,517	84	64,601	3,674	68,275
November.....	55,652	37	55,690	2,625	58,314
December.....	33,201	64	33,265	4,261	37,526
January.....	23,483	49	23,532	3,402	26,933
February.....	23,502	74	23,576	3,924	27,501
March.....	32,395	192	32,587	3,695	36,282
April.....	37,794	88	37,882	4,431	42,313
May.....	44,357	11	44,367	1,241	45,608
June.....	60,245	5	60,250	3,325	63,576
July.....	63,017	35	63,053	2,320	65,373
Totals....	545,988	793	546,781	38,125	584,906
<u>1966-67(4)</u>					
August.....	64,233	105	64,338	2,921	67,260
September.....	47,357	130	47,487	2,368	49,856
October.....	51,659	39	51,699	3,520	55,219
November.....	48,942	52	48,993	2,779	51,773
December.....	33,477	17	33,493	3,960	37,453
January.....	27,719	76	27,795	3,276	31,071
February.....	20,102	50	20,152	1,786	21,938
March.....	21,718	100	21,818	3,040	24,858
April.....	27,847	98	27,945	2,940	30,884
May.....	57,134	25	57,159	2,550	59,709
June.....	47,517	8	47,525	2,800	50,325
July.....	35,033	18	35,051	925	35,976
Totals....	482,737	719	483,456	32,866	516,322
<u>1967-68(4)</u>					
August.....	24,424	46	24,471	3,661	28,131

- (1) Export clearances including shipments to the United States compiled by the Statistics Division, Board of Grain Commissioners for Canada.
- (2) Compiled from Canadian Customs returns, 1965-66 adjusted to remove effect of time lag in reporting.
- (3) In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt.
- (4) Preliminary, subject to revision.

Exports of Canadian Wheat(1) by Destination

Destination	Wheat (ex. Dur.)	Durum wheat	All Wheat	
			August 1967	August 1966(2)
thousand bushels				
<u>Western Europe:</u>				
EEC				
Belgium and Luxembourg.....	2,614,819	—	2,614,819	2,648,023
France.....	45,564	54,880	100,444	821,893
Germany, Federal Republic..	1,408,007	—	1,408,007	1,998,934
Italy.....	1,940,762	—	1,940,762	1,493,822
Netherlands.....	27,851	48,767	76,618	—
Sub-totals.....	6,037,003	103,647	6,140,650	6,962,672
<u>Other Western Europe:</u>				
Austria.....	—	404,200	404,200	624,672
Britain.....	5,002,232	37,333	5,039,565	5,141,360
Ireland.....	224,000	—	224,000	285,600
Malta & Gozo.....	263,200	—	263,200	—
Norway.....	1,194,667	—	1,194,667	832,933
Portugal.....	—	—	—	571,200
Switzerland.....	—	104,533	104,533	293,896
Sub-totals.....	6,684,099	546,066	7,230,165	7,749,661
Totals.....	12,721,102	649,713	13,370,815	14,712,333
<u>Eastern Europe:</u>				
Albania.....	—	—	—	1,131,312
Bulgaria.....	—	—	—	554,848
Germany, East.....	—	—	—	808,378
Poland.....	675,197	—	675,197	2,472,867
U.S.S.R. (Russia).....	2,585,408	426,496	3,011,904	8,917,286
Totals.....	3,260,605	426,496	3,687,101	13,884,691
<u>Africa:</u>				
Republic of South Africa.....	901,600	—	901,600	2,607,733
Sudan.....	19,925	—	19,925	—
Totals.....	921,525	—	921,525	2,607,733



# FARMERS' MARKETINGS OF WHEAT, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHELS

800 —

700 —

600 —

500 —

400 —

300 —

200 —

100 —

0

30 year average  
1936-37  
1965-66

10 year average  
1956-57  
1965-66

1962-63

1963-64

1964-65

1965-66

1966-67

1967-68

JULY

JUNE

MAY

APR.

MAR.

FEB.

JAN.

DEC.

NOV.

OCT.

SEPT.

PEAK MARKETINGS

1966-67 CROP YEAR

630.8 MILLION BUSHELS

MILLION BUSHELS

800 —

700 —

600 —

500 —

400 —

300 —

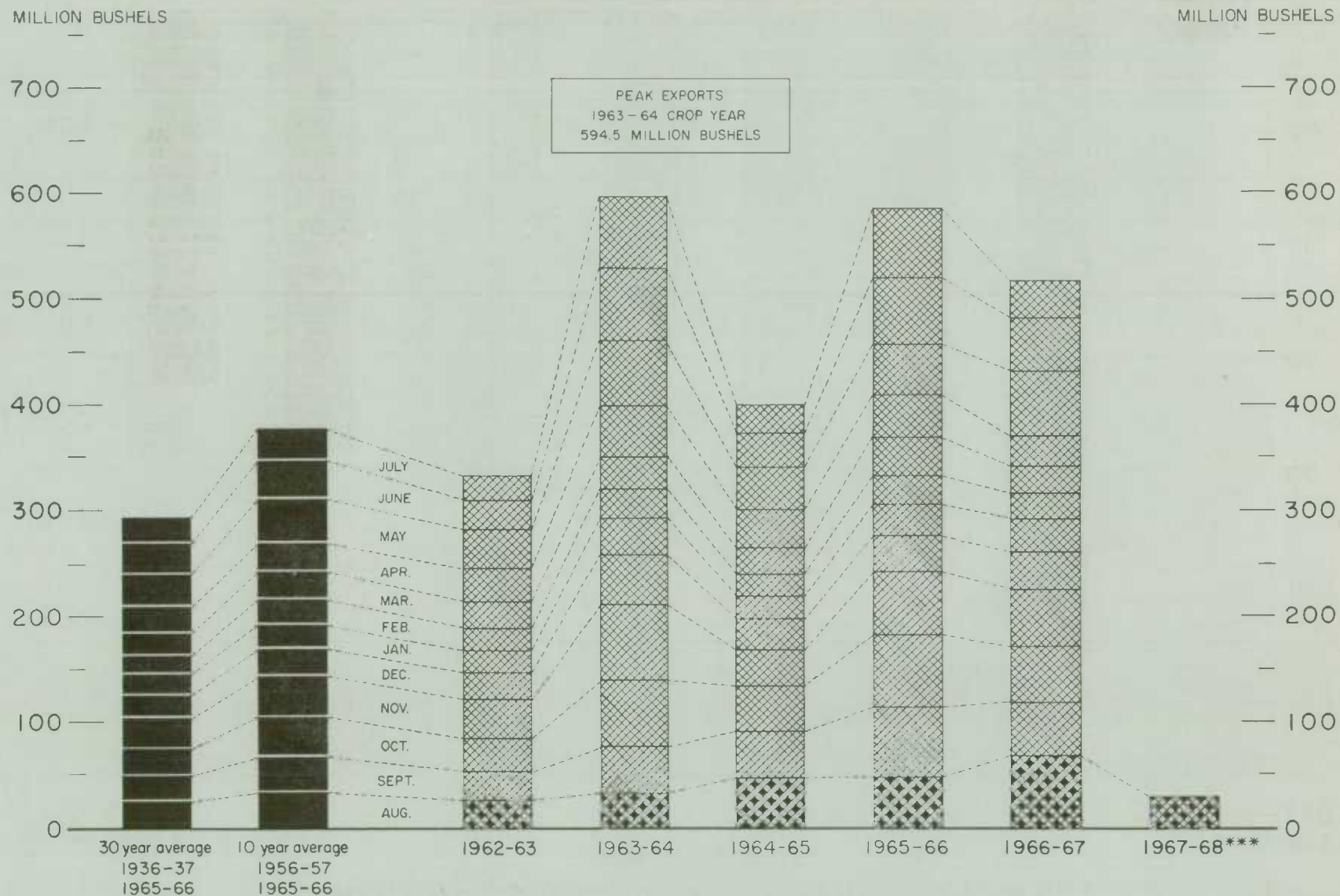
200 —

100 —

0

# EXPORTS OF CANADIAN WHEAT\* AND WHEAT FLOUR\*\*

(SPECIFIED PERIODS)



\*Beginning with 1955-56 includes bagged wheat.

\*\*In terms of wheat equivalent.

\*\*\*Preliminary.

Agriculture Division D.B.S.

# FARMERS' MARKETINGS OF BARLEY, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHEL

140 —

120 —

100 —

80 —

60 —

40 —

20 —

0

MILLION BUSHEL

140 —

120 —

100 —

80 —

60 —

40 —

20 —

0

30 year average  
1936-37  
1965-66

10 year average  
1956-57  
1965-66

1962-63

1963-64

1964-65

1965-66

1966-67

1967-68

JULY

JUNE

MAY

APR

MAR

FEB

JAN

DEC

NOV

OCT

SEPT

AUG



## EXPORTS OF CANADIAN BARLEY AND BARLEY PRODUCTS\*

(SPECIFIED PERIODS)

MILLION BUSHELS

80 —

70 —

60 —

50 —

40 —

30 —

20 —

10 —

0

30 year average  
1936-37  
1965-6610 year average  
1956-57  
1965-66

1962-63

1963-64

1964-65

1965-66

1966-67

1967-68\*\*

AUG  
SEPT.  
OCT.  
NOV.  
DEC.  
JAN.  
FEB.  
MAR.  
APR.  
MAY  
JUN.  
JUL.

MILLION BUSHELS

80 —

70 —

60 —

50 —

40 —

30 —

20 —

10 —

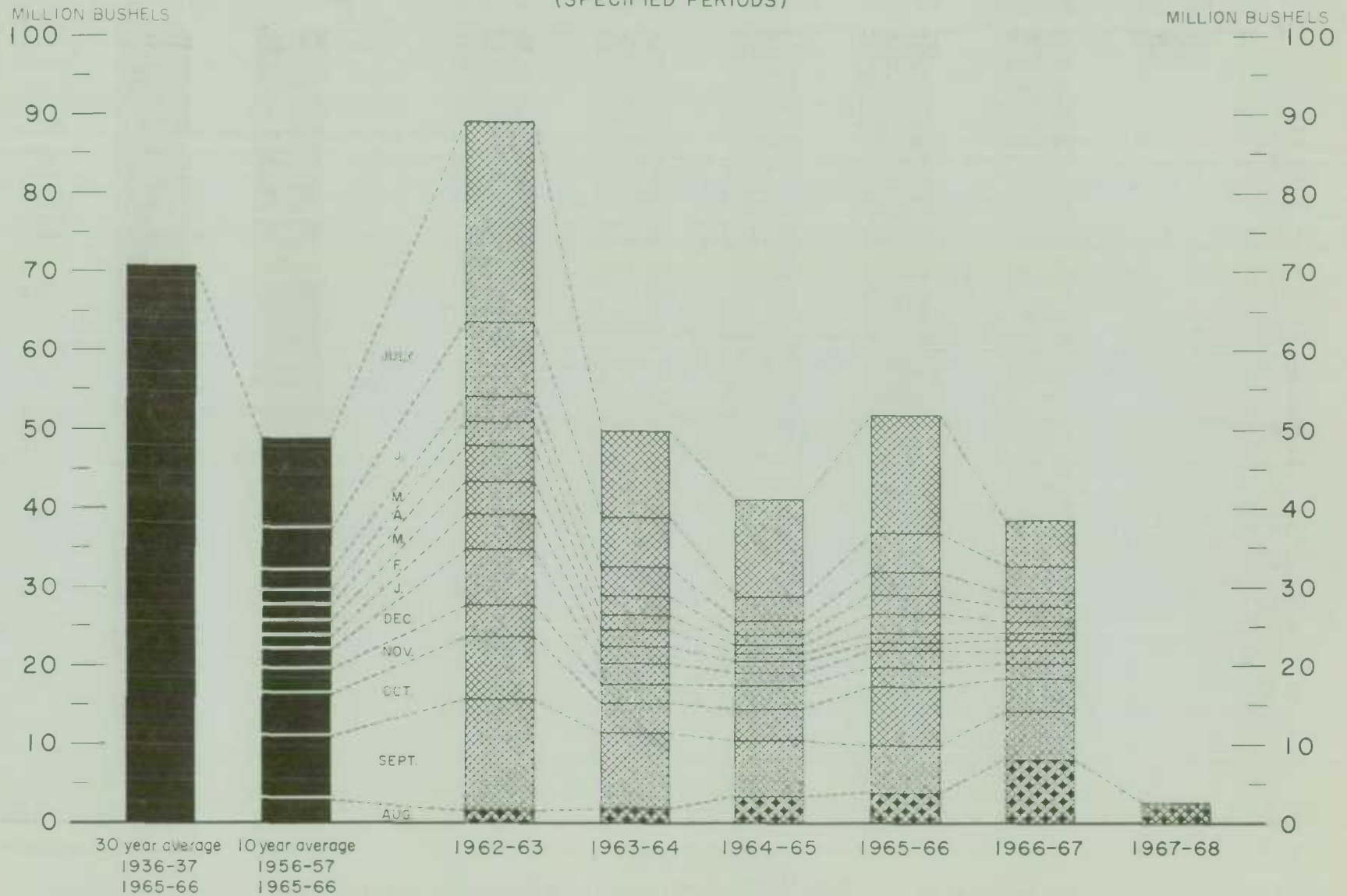
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\*In terms of grain equivalent. \*\*Preliminary.

Agriculture Division D B S

# FARMERS' MARKETINGS OF OATS, PRAIRIE PROVINCES

(SPECIFIED PERIODS)







# FARMERS' MARKETINGS OF CANADA'S SIX MAJOR GRAINS\*, PRAIRIE PROVINCES

MILLION BUSHELS

1,000 —

900 —

800 —

700 —

600 —

500 —

400 —

300 —

200 —

100 —

0

(SPECIFIED PERIODS)

MILLION BUSHELS

1,000 —

900 —

800 —

700 —

600 —

500 —

400 —

300 —

200 —

100 —

0

30 year average

1936-37

1965-66

10 year average

1956-57

1965-66

JULY

JUNE

MAY

APR

MAR

FEB

JAN

DEC

NOV

OCT

SEPT

AUG

1962-63

1963-64

1964-65

1965-66

1966-67

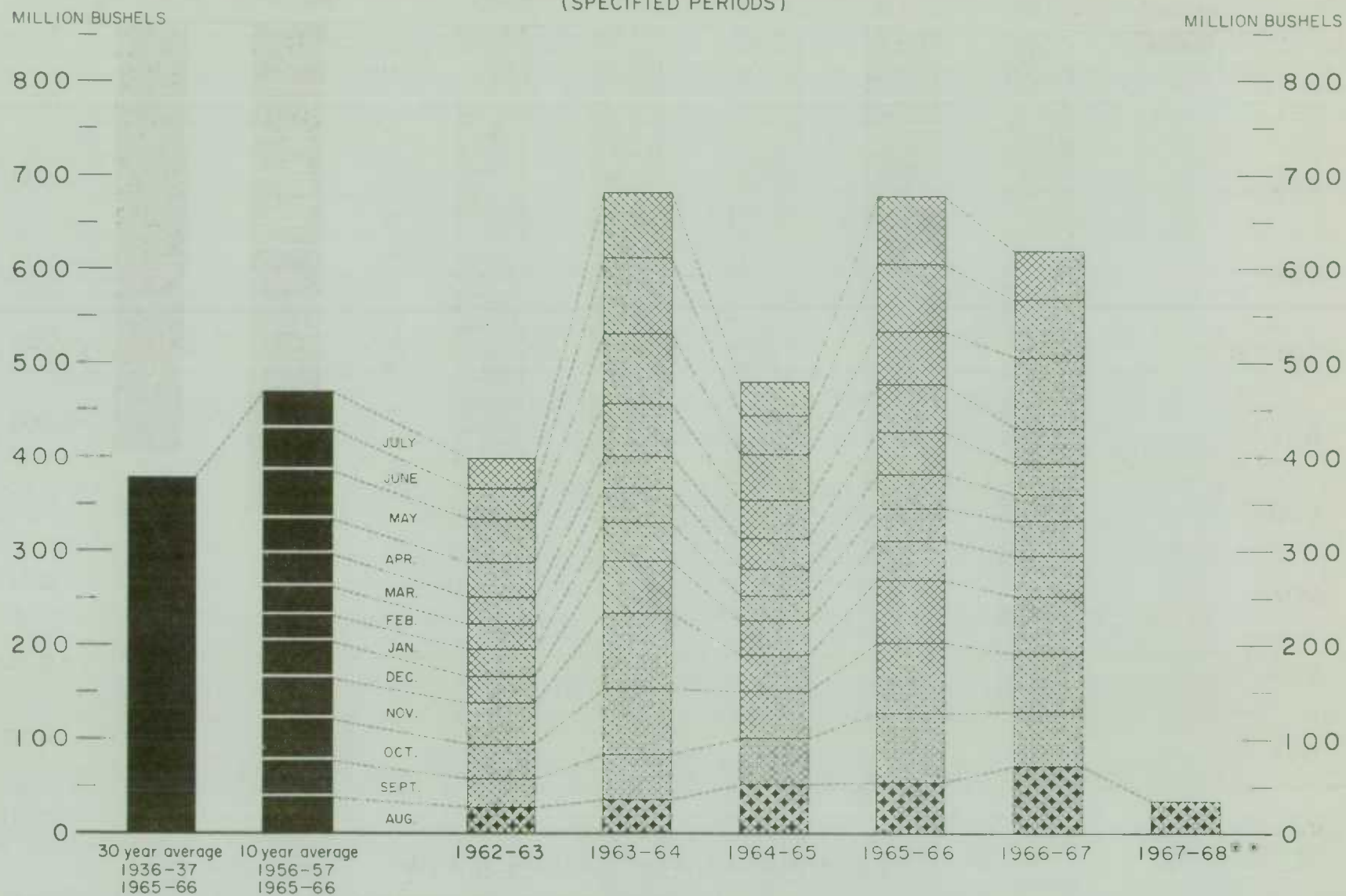
1967-68

\* Wheat, oats, barley, rye, flaxseed and from 1960-61 rapeseed.

Agriculture Division D. B. S.

# EXPORTS OF CANADA'S SIX MAJOR GRAINS AND PRODUCTS\*

(SPECIFIED PERIODS)



\* Wheat, bagged seed wheat, and wheat flour; oats, bagged seed oats, and oatmeal and rolled oats; barley, malt and pot and pearl; rye, and rye flour; flaxseed and from 1960-61 rapeseed.

\*\* Preliminary.

Exports of Canadian Wheat(1) by Destination - Concluded

Destination	Wheat (ex. Dur.)	Durum wheat	All Wheat	
			August 1967	August 1966(2)
thousand bushels				
Asia:				
China, Communist.....	2,056,917	—	2,056,917	12,586,460
Hong Kong.....	111,440	—	111,440	71,307
India.....	—	—	—	8,257,140
Japan.....	1,748,165	62,533	1,810,698	6,901,013
Korea North.....	—	—	—	436,053
Lebanon.....	8,613	—	8,613	—
Malaysia and Singapore.....	—	—	—	38,827
Pakistan.....	875,609	—	875,609	2,394,946
Philippines.....	196,000	—	196,000	515,200
Saudi Arabia.....	—	—	—	47,482
Syria.....	25,022	—	25,022	—
Totals.....	5,021,766	62,533	5,084,299	31,248,428
Western Hemisphere:				
Cuba.....	918,997	130,401	1,049,398	1,223,992
Jamaica.....	1,047	—	1,047	998
Nicaragua.....	—	—	—	38,580
Venezuela.....	310,050	—	310,050	516,257
Totals.....	1,230,094	130,401	1,360,495	1,779,827
Sub-totals, all countries	23,155,092	1,269,143	24,424,235	64,233,012
Bagged seed(3).....			46,317	132,484
Totals, all countries	23,155,092	1,269,143	24,470,552	64,365,496

(1) Overseas clearances as reported by the Statistics Division, Board of Grain Commissioners for Canada, for all countries except the United States. Excluding bagged seed.

(2) Revised.

(3) Compiled from Canadian Customs returns, 1966 adjusted for time lag.



Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	April 1967(1)	August	
		1967(2)	1966(1)
bushels			
<u>Western Europe</u>			
<u>EEC</u>			
Belgium and Luxembourg.....	598	122	18,444
Italy.....	1,495	1,495	-
Netherlands.....	3,995	474	-
Sub-totals.....	6,088	2,091	18,444
<u>Other Western Europe</u>			
Britain.....	202,170	329,369	778,164
Denmark.....	460	-	-
Gibraltar.....	-	2,576	8,243
Greece.....	59,428	-	331
Norway.....	-	-	115
Portugal.....	844	5,274	2,719
Sweden.....	515	-	455
Sub-totals.....	263,417	337,219	790,027
Totals.....	269,505	339,310	808,471
<u>Africa</u>			
Angola.....	1,840	1,150	3,795
Cameroon Republic.....	2,300	4,025	3,910
Congo-Kinshasa.....	-	5,175	4,600
Dahomey.....	4,800	1,109	-
French Africa nes.....	-	6,619	4,956
Gambia.....	7,360	8,625	-
Ghana.....	99,298	345,713	204,134
Ivory Coast.....	-	1,840	-
Liberia.....	16,468	28,911	24,120
Malawi.....	-	6,790	3,974
Mozambique.....	5,557	2,318	10,081
Nigeria.....	-	-	582
Portuguese Africa nes.....	5,060	3,450	1,644
Sierra Leone.....	54,009	9,062	74,624
Togo.....	4,025	14,490	27,370
U.A.R. - Egypt.....	-	-	43,100
Zambia.....	-	1,150	-
Totals.....	200,717	440,427	406,890
<u>Asia</u>			
Aden.....	6,183	-	966
Bahrain.....	-	-	51
Cyprus.....	-	-	58
Hong Kong.....	42,683	29,054	52,888
India.....	377,596	-	207
Iran.....	-	322	1,718
Japan.....	598	396	-
Jordan.....	-	-	653
Lebanon.....	-	-	24,734
Malaysia and Singapore.....	-	-	2,070
Portuguese Asia.....	2,622	1,012	4,416
Qatar.....	87	115	-

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	April	August	
	1967(1)	1967(2)	1966(1)
		bushels	
<u>Asia (concluded)</u>			
Saudi Arabia.....	-	-	8,871
Thailand.....	20,585	27,485	21,505
Totals.....	450,354	58,384	118,137
<u>Oceania</u>			
British Oceania nes.....	345	-	-
Fiji.....	218	207	230
French Oceania.....	-	-	497
United States Oceania.....	3,450	4,600	3,450
Totals.....	4,013	4,807	4,177
<u>Western Hemisphere</u>			
Bahamas.....	27,524	12,314	35,609
Barbados.....	14,060	27,752	14,922
Bermuda.....	11,836	11,640	5,870
British Honduras.....	6,518	2,857	6,684
Costa Rica.....	54,625	1,380	101,938
Cuba (3).....	1,097,518 <sup>7</sup>	2,433,115 <sup>1,057,876</sup>	801,937
Ecuador.....	1,380	-	345
El Salvador.....	-	170	-
French West Indies.....	1,619	2,084	-
Guatemala.....	1,150	1,702	2,300
Guyana.....	4,588	7,650	11,033
Haiti Republic.....	-	57	-
Honduras Republic.....	7,130	10,005	4,140
Jamaica.....	137,101	110,411	128,018
Leeward and Windward Islands	87,609	57,606	114,492
Netherlands Antilles.....	12,266	17,924	8,850
Nicaragua.....	-	-	690
Panama.....	1,150	428	4,715
Peru.....	1,840	-	690
St. Pierre and Miquelon.....	3,961	2,530	2,530
Surinam.....	205	1,230	1,226
Trinidad and Tobago.....	39,224	83,554	140,334
United States.....	38,633	33,419	28,980
Totals.....	1,549,938	2,817,828 <sup>1,442,589</sup>	1,415,303
Totals, All Countries...	2,474,526 <sup>7</sup>	3,660,756 <sup>2,285,518</sup>	2,752,978

nes - not elsewhere specified.

- (1) In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.
- (2) In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt.
- (3) Source - Canadian National Millers Association.

Canadian Wheat Board Weekly Average Cash Wheat Prices  
Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending			
	September 8	September 15	September 22	September 29
cents and eighths per bushel				
<u>Initial Payment to Producers</u>				
1 Northern.....	170	170	170	170
2 Northern.....	166	166	166	166
3 Northern.....	162	162	162	162
4 Northern.....	155	155	155	155
5 Wheat.....	141	141	141	141
6 Wheat.....	137	137	137	137
Feed Wheat.....	133	133	133	133
1 C.W. Garnet.....	155	155	155	155
2 C.W. Garnet.....	150	150	150	150
3 C.W. Garnet.....	145	145	145	145
1 Alberta Red Winter.....	154	154	154	154
2 Alberta Winter.....	149	149	149	149
3 Alberta Winter.....	143	143	143	143
1 C.W. Amber Durum.....	170	170	170	170
2 C.W. Amber Durum.....	166	166	166	166
3 C.W. Amber Durum.....	162	162	162	162
<u>International Wheat Agreement and Domestic Sales</u>				
1 Northern.....	192/7	191/4	192/6	194/2
2 Northern.....	191/1	190/4	191/6	193/2
3 Northern.....	189/1	188/4	189/6	191/2
4 Northern.....	186/1	185/4	186/6	188/2
5 Wheat.....	183/1	182/4	183/6	185/2
6 Wheat.....	180/1	179/4	180/6	182/2
Feed Wheat.....	176/1	175/4	176/6	178/2
1 C.W. Garnet.....	186/1	185/4	186/6	188/2
2 C.W. Garnet.....	185/1	184/4	185/6	187/2
3 C.W. Garnet.....	184/1	183/4	184/6	186/2
1 Alberta Red Winter.....	186/1	185/4	186/6	188/2
2 Alberta Winter.....	185/1	184/4	185/6	187/2
3 Alberta Winter.....	184/1	183/4	184/6	186/2
1 C.W. Amber Durum.....	232/1	232	231/6	231/5
2 C.W. Amber Durum.....	229/1	229	228/6	228/5
3 C.W. Amber Durum.....	224/1	224	223/6	223/5
<u>Export - Class II</u>				
1 Northern.....	192/7	191/4	192/6	194/2
2 Northern.....	191/1	190/4	191/6	193/2
3 Northern.....	189/1	188/4	189/6	191/2
4 Northern.....	186/1	185/4	186/6	188/2
5 Wheat.....	183/1	182/4	183/6	185/2
6 Wheat.....	180/1	179/4	180/6	182/2
Feed Wheat.....	176/1	175/4	176/6	178/2
1 C.W. Garnet.....	186/1	185/4	186/6	188/2
2 C.W. Garnet.....	185/1	184/4	185/6	187/2
3 C.W. Garnet.....	184/1	183/4	184/6	186/2
1 C.W. Amber Durum.....	232/1	232	231/6	231/5
2 C.W. Amber Durum.....	229/1	229	228/6	228/5
3 C.W. Amber Durum.....	224/1	224	223/6	223/5



Canadian Wheat Board Weekly Average Cash Wheat Prices  
Basis in Store Vancouver

Class and Grade	Week Ending			
	September 8	September 15	September 22	September 29
cents and eighths per bushel				
<u>Initial Payment to Producers</u>				
1 Northern.....	170	170	170	170
2 Northern.....	166	166	166	166
3 Northern.....	162	162	162	162
4 Northern.....	155	155	155	155
5 Wheat.....	141	141	141	141
6 Wheat.....	137	137	137	137
Feed Wheat.....	133	133	133	133
1 C.W. Garnet.....	155	155	155	155
2 C.W. Garnet.....	150	150	150	150
3 C.W. Garnet.....	145	145	145	145
1 Alberta Red Winter.....	154	154	154	154
2 Alberta Winter.....	149	149	149	149
3 Alberta Winter.....	143	143	143	143
1 C.W. Amber Durum.....	170	170	170	170
2 C.W. Amber Durum.....	166	166	166	166
3 C.W. Amber Durum.....	162	162	162	162
<u>International Wheat Agreement and Domestic Sales</u>				
1 Northern.....	198/5	198	199/2	200/6
2 Northern.....	197/5	197	198/2	199/6
3 Northern.....	196/5	196	197/2	198/6
4 Northern.....	192/5	192	193/2	194/6
5 Wheat.....	189/5	189	190/2	191/6
6 Wheat.....	186/5	186	187/2	188/6
Feed Wheat.....	182/5	182	183/2	184/6
1 C.W. Garnet.....	192/5	192	193/2	194/6
2 C.W. Garnet.....	191/5	191	192/2	193/6
3 C.W. Garnet.....	190/5	190	191/2	192/6
1 Alberta Red Winter.....	192/5	192	193/2	194/6
2 Alberta Winter.....	191/5	191	192/2	193/6
3 Alberta Winter.....	190/5	190	191/2	192/6
<u>Export - Class II</u>				
1 Northern.....	198/5	198	199/2	200/6
2 Northern.....	197/5	197	198/2	199/6
3 Northern.....	196/5	196	197/2	198/6
4 Northern.....	192/5	192	193/2	194/6
5 Wheat.....	189/5	189	190/2	191/6
6 Wheat.....	186/5	186	187/2	188/6
Feed Wheat.....	182/5	182	183/2	184/6
1 C.W. Garnet.....	192/5	192	193/2	194/6
2 C.W. Garnet.....	191/5	191	192/2	193/6
3 C.W. Garnet.....	190/5	190	191/2	192/6
1 Alberta Red Winter.....	192/5	192	193/2	194/6
2 Alberta Winter.....	191/5	191	192/2	193/6
3 Alberta Winter.....	190/5	190	191/2	192/6

# CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during August 1967 amounted to 3,323,000 hundredweight, indicating an increase of 12 per cent over the July 1967 output of 2,970,000 hundredweight, 3 per cent above the ten-year (1957-66) average production for the month of August of 3,238,000 hundredweight, but 6 per cent less than the August 1966 total of 3,529,000 hundredweight. Mills reporting operations during August 1967 had a total rated capacity of 155,000 hundredweight per 24-hour day and on the basis of a 27-day working period 79.4 per cent of this rated capacity was effective.

Wheat milled for flour during August 1967 amounted to 7,484,000 bushels, 12 per cent greater than the 6,700,000 bushels milled during the preceding month, but 7 per cent below the 8,041,000 bushels milled during August 1966. Of the wheat milled for flour during August 1967 some 6,329,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (756,000 bushels); Durum (320,000 bushels); and all other (79,000 bushels).

Exports According to preliminary Customs returns, exports of Canadian wheat flour during August 1967 amounted to 1,592,000 hundredweight (some 3,661,000 bushels of wheat equivalent) considerably greater than the 925,000 bushels exported during the previous month, and 33 per cent above the adjusted August 1966 total of 2,753,000 bushels. Flour shipments during the month went to forty-nine countries with exports to Cuba amounting to 2,433,000 bushels of wheat equivalent and accounting for 66 per cent of the August 1967 total. Other principal markets for Canadian wheat flour during the month, with shipments in thousands of bushels of wheat equivalent were as follows: Ghana, 346; Britain, 329; Jamaica, 110; Trinidad and Tobago, 84; and Leeward and Windward Islands, 58.

## Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled for Flour	Wheat Flour	
		Production	Exports(1)
	bushels	cwt.	
1935-36-1939-40 average.....	67,845,114	29,405,451	9,603,941
1940-41-1944-45 average.....	99,704,638	43,908,245	23,699,546
1945-46-1949-50 average.....	107,330,372	47,011,540	25,819,721
1950-51-1954-55 average.....	100,446,328	43,847,894	21,812,041
1955-56-1959-60 average.....	99,148,211	39,752,589	16,349,156
1960-61-1964-65 average.....	91,128,177	40,834,088	15,769,803
1965-66.....	97,925,995	43,531,263	16,576,117
1966-67(2).....	90,084,646	39,978,571	14,289,737
1967-68(2)			
August.....	7,483,754	3,323,075	1,591,633
Same Month 1966-67(3).....	8,040,535	3,528,744	1,196,947

(1) Based on Customs returns. Exports for the crop years 1945-46-1965-66 revised to remove effect of time lag in the returns made by Customs.

(2) Subject to revision.

(3) Revised figures.

# UNITED STATES SITUATION

## Supply Position

Total domestic supplies of wheat in the United States for the 1967-68 crop year are currently placed at 1,968.7 million bushels, 7 per cent above the previous year's total of 1,845.8 million reflecting an increase in production which more than offset a decrease in carryover stocks. The 425.7 million bushels carried over at July 1, 1967 were the lowest stocks in 15 years, while the current crop, estimated at 1,543.1 million bushels, represents an increase of 18 per cent over last year's outturn of 1,310.6 million. In addition, current crop year domestic supplies may be supplemented by imports of about 1 million bushels. Domestic disappearance during 1967-68 is estimated at about 728.0 million bushels, 7 per cent more than the 679.6 million last year. After deducting anticipated domestic requirements for the current United States crop year, some 1,240.8 million remain available for export and for carryover, an increase of 6 per cent over the 1,167.1 million in 1966-67.

Exports of wheat and wheat flour in terms of grain equivalent during the period July-August 1967 amounted to 126.0 million bushels, 18 per cent less than the 153.1 million exported during the same months last year. The balance remaining on September 1, 1967 for export and for carryover was estimated at 1,114.8 million bushels compared with 1,014.0 million on the same date a year ago.

## United States Wheat Supplies

Item	1966-67(1)	1967-68(2)
	million bushels	
Carryover at beginning of crop year (July 1).....	535.2	425.7
Production.....	1,310.6	1,543.1(1)
Total estimated domestic supplies.....	1,845.8	1,968.7
Imports of wheat and wheat flour in terms of wheat for domestic use, July-August.....	0.9	0.1
Total estimated supplies(3).....	1,846.7	1,968.8
Less estimated domestic requirements for crop year (4).	679.6	728.0
Available for export and for carryover.....	1,167.1	1,240.8
Deduct:		
Exports of wheat as grain, July-August.....	138.2	120.9
Exports of wheat flour in terms of wheat, July - August (5).....	14.9	5.1
Total exports of wheat and wheat flour(6)..	153.1	126.0
Balance on September 1 for export and for carryover....	1,014.0	1,114.8

(1) Revised. (2) Preliminary. (3) Excluding imports for September-June.

(4) Includes shipments to United States Territories and wheat for military food use at home and abroad. (5) Flour exports exclude "Milled in bond".

(6) Data include shipments for relief.



1967 Wheat Crop  
Forecast 1,543  
Million Bushels

In a report released on September 11, the Crop Reporting Board of the United States Department of Agriculture stated that harvest is in the final stages and a record wheat crop is now assured. Prospective production of all wheat totals 1,543 million bushels, up 2 per cent from a month earlier and 6 per cent above the previous record high of 1,457 million in 1958. Yield per acre, at 25.7 bushels, is 0.6 bushel below 1966 but 0.4 bushel above average.

The winter wheat crop on September 1 totalled 1,233 million bushels, down 3 million bushels from a month earlier. Winter wheat forecasts extend to September 1 in Montana, Idaho, Washington, and Oregon. Yields in Montana and Washington were unchanged from a month earlier but declined in Oregon and Idaho. Yield and production data for all other States are carried forward from August 1.

Production of durum wheat is estimated at 66 million bushels, up 11 million from August 1 and 3 million above 1966. The yield of 23.1 bushels per acre is 2.8 bushels below last year and 2.2 bushels below average.

Harvest started later than usual, because of late planting but, once underway, progressed well. By September 5, about 91 per cent of the North Dakota acreage had been combined, compared with the average of 77 per cent for this date. Yields were much better than expected.

The final outturn of other spring wheat was much better than expected earlier. Production is now estimated at 243 million bushels, 11 per cent above the August 1 forecast and 28 per cent above 1966. Yield per harvested acre is 22.6 bushels, 1.0 bushel above 1966.

Rainfall during August continued below normal in the principal spring wheat area, but cool weather enabled the crop to make maximum use of available soil moisture. Harvest conditions were nearly ideal through August and into early September. Combining progressed well and there were minimal losses. By September 5, harvest of the North Dakota crop was 94 per cent complete, ahead of last year and average.

Flour Production

According to the Bureau of the Census, United States Department of Commerce, estimated wheat flour production in August 1967 amounted to 22,330,000 hundredweight compared with 18,945,000 hundredweight the previous month and 22,017,000 hundredweight for August 1966.

Flour mills in August ground 49,844,000 bushels of wheat, compared with 41,851,000 bushels in the previous month. Wheat offal output was 403,000 tons.

Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City		No. 1 Northern Spring, Minneapolis	
Date	Price	Date	Price
	cents per bushel		cents per bushel
September 1, 1967.....	150 1/2 - 160	September 1, 1967.....	165 1/8 - 191 1/8
4 .....	Labour Day	4 .....	Labour Day
5 .....	154 1/2	5 .....	167 1/8 - 195 1/8
6 .....	150 1/2 - 158	6 .....	167 7/8 - 197 7/8
7 .....	152 1/2 - 153 3/4	7 .....	165 3/8 - 200 3/8
8 .....	151 1/2 - 163 1/2 (1)	8 .....	164 - 197
11 .....	152 1/2 - 160	11 .....	162 7/8 - 197 7/8
12 .....	154 1/2 - 156	12 .....	160 3/4 - 195 3/4
13 .....	153 1/2 - 156 3/4	13 .....	162 5/8 - 197 5/8
14 .....	153 1/2 - 164 1/2 (1)	14 .....	164 1/4 - 199 1/4
15 .....	153 1/2 - 164 1/4 (1)	15 .....	164 1/8 - 199 1/8
18 .....	155 1/2 - 158 3/4	18 .....	165 3/8 - 200 3/8
19 .....	162 1/2	19 .....	165 5/8 - 200 5/8
20 .....	155 - 166 1/2 (1)	20 .....	166 1/8 - 201 1/8
21 .....	157 - 157 1/4	21 .....	165 5/8 - 200 5/8
22 .....	158 3/4	22 .....	166 3/4 - 201 3/4
25 .....	163 1/2 - 164 1/4	25 .....	166 - 201
26 .....	159 1/2 - 165	26 .....	166 3/8 - 201 3/8
27 .....	159 - 163	27 .....	166 3/4 - 202 3/4
28 .....	162 1/4	28 .....	166 1/8 - 203 1/8
29 .....	N/A	29 .....	163 1/4 - 201 1/4

(1) Nominal. N.A. Not available.

Chicago Wheat Futures, High Points of Closing

Date	September	December	March	May	July
	cents and eighths per bushel				
September 1, 1967.....	145/3	151/2	156/6	159/3	157/7
4 .....		L A B O U R D A Y			
5 .....	146/6	153	158/4	161	159/3
6 .....	146/6	153/2	159	161/3	159/4
7 .....	144/6	151/3	157/1	159/5	157/6
8 .....	145/6	151/7	157/3	159/6	157/7
11 .....	146/1	152	157/4	160/1	158/2
12 .....	146/6	152/5	158/2	160/7	158/6
13 .....	147/5	153/2	159/1	161/6	159/7
14 .....	147/6	153/3	159/1	161/5	160
15 .....	147/4	153/1	158/7	161/5	160/1
18 .....	149	154/5	160/4	163/5	162/2
19 .....	149/7	155/2	161/1	163/6	162
20 .....	150	154/6	160/6	163/3	161/4
21 .....		154	160	162/6	161
22 .....		156	161/6	164/5	162/3
25 .....		155/4	161/1	163/7	161/2
26 .....		155/7	161/4	164/1	161/2
27 .....		157/3	162/7	165/3	161/7
28 .....		156/2	162	164/3	161/2
29 .....		155	160/5	163/2	160/3

# AUSTRALIAN SITUATION

Record Production; Reflecting another record crop, which more than offset a  
Record Supplies moderate decline in carryover stocks, total supplies of wheat in Australia for the 1966-67 crop year are placed at a new high of 478.5 million bushels. The 1966-67 wheat harvest, at 461.9 million bushels, exceeded the 1965-66 figure by a wide margin and surpassed by 25 per cent the previous peak of 370.0 million set in 1964-65. Carryover stocks declined from 24.4 million bushels at December 1, 1965 to 16.5 million at the same date in 1966. After making an allowance of some 85.0 million bushels for anticipated domestic requirements, a total of 393.5 million are available for export and for carryover in contrast to 191.2 million bushels in 1965-66.

During the period December 1 - August 26 of the current Australian crop year, combined exports of wheat as grain and wheat flour in terms of grain equivalent amounted to a record 231.2 million bushels and represented an increase of 74 per cent over the 132.6 million exported during the corresponding period of 1965-66. On August 27, 1967, the balance remaining for export and for carryover at 162.3 million bushels exceeded by a wide margin the comparable 1966 total of 58.6 million.

## Australian Wheat Supplies

Item	1965-66(1)	1966-67(2)
	million bushels	
Carryover, including flour as wheat, at beginning of crop year (December 1).....	24.4	16.5
Production.....	259.7	461.9
Total estimated domestic supplies.....	284.1	478.5
Less estimated domestic requirements for crop year	92.9	85.0
Available for export and for carryover....	191.2	393.5
Deduct:		
Exports of wheat as grain, December 1 - August 26	120.0	217.7
Exports of wheat flour in terms of wheat, December 1 - August 26.....	12.6	13.5
Total exports of wheat and wheat flour....	132.6	231.2
Balance on August 27 for export and for carryover.	58.6	162.3

(1) Revised.

(2) Preliminary.

The following information relative to the Australian situation has been extracted from a report from Mr. J.E.G. Gibson, Assistant Commercial Secretary for Canada, Canberra, under date of September 12, 1967, and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce.



Seasonal Conditions

To date scattered reports of weather conditions across Australia affecting the current wheat crop have been made available and few people are saying much about this year's crop. It would appear that they are holding their breath in anticipation of what may well be another record harvest for Australia.

At least 22 million acres have been planted to wheat throughout Australia this year and, generally speaking, the weather is quite satisfactory in most growing areas. New South Wales has planted at least 8 million acres and is receiving ample rainfall in most areas. The same comment can be applied to the state of Victoria which has planted about 3 million acres of wheat. The only state which is meeting with rather questionable weather conditions is South Australia where very little rain has fallen over the 2.5 million acres. On the other hand, Western Australia, where 7 million acres have been planted to wheat, is experiencing excellent weather conditions and Queensland where 1.5 million acres of wheat are planted is also blessed with good growing conditions.

Given continuing good weather, New South Wales should end up with a crop on the order of 200 to 250 million bushels. Very little change in yield is expected throughout the country as growers, anxious to recoup losses incurred during the drought which ended last year, have planted some marginal areas to wheat. This should hold the average yield at a fairly constant figure. Still, barring the unforeseen, it is more than possible that Australia's wheat crop this year will more than exceed last year's record. Indeed, it could end up on the order of 500 million bushels.

For the record, the following is an official breakdown of last year's (1966-67) wheat crop by states:

<u>State</u>	<u>Production</u> million bushels
New South Wales.....	200.0
Western Australia.....	104.0
Victoria.....	70.7
South Australia.....	53.2
Queensland.....	33.5
Tasmania and A.C.T.....	0.4
Total.....	461.8

Gift to Pakistan

On August 25, exactly one month after announcing a wheat gift of 150,000 tons (5,600,000 bushels) to India, the Minister for External Affairs made public the news of an immediate gift of 20,000 tons (747,000 bushels) of wheat to Pakistan. The estimated cost of this gift is \$A 1.4 million (\$1.7 million Canadian). In his announcement, the Minister said "Pakistan had experienced the same drought conditions over several years as had affected India. Although public interest had been focused on India, Pakistani food problems also were acute". He understood that in 1966-67 Pakistan had spent more than \$A 72 million (\$86.4 million Canadian) in foreign exchange on food imports. This drain on foreign reserves would affect its ability to maintain a development programme basic to Pakistan's drive for exports, on which commendable progress had been made. "Australia hoped by its gift of wheat not only to provide urgently

needed food but to make some contribution to economic development dependent on foreign exchange resources."

Wheat Board Mission Goes Overseas An overseas wheat sales mission led by the Chairman of the Australian Wheat Board, Dr. A.R. Callaghan, left Australia during the third week of August. Included on the mission's itinerary are South Africa, Rhodesia, Zambia, the United Kingdom, certain Western European countries, Japan, Hong Kong and Taiwan. The mission will be absent from Australia until early October.

The visits to the African countries are intended to increase sales of Australian wheat to the countries in question. Before the mission's departure one of the members stated that Rhodesia is currently buying a few million bushels of Australian wheat in spite of the sanctions imposed upon that country.

The visit to the United Kingdom and Western Europe is aimed at exploring ways and means of increasing sales in those areas by the new trans-shipment policy being employed by the Wheat Board. As has been advised in earlier Monthly Wheat Reviews, wheat is now being shipped to that area in large bulk carriers of approximately 35,000 tons (1,307,000 bushels). The terminal port is either Rotterdam or Amsterdam from where smaller individual shipments are made to British and other European ports. As a result, a demand is being built up in Europe for Australian prime hard wheat from Northern New South Wales. In fact, it is anticipated that sales of this type of wheat to West Germany, Holland, Belgium and Switzerland will shortly reach the 6 million bushel mark. At the same time, this trans-shipment policy is helping to protect the Australian wheat grower from the recent rise in overseas shipping freight rates. While in the U.K. the mission will attempt to draw up a new agreement with British flour millers. This has been made necessary because of the new trans-shipment policy.

As a matter of interest, while in London Dr. Callaghan told a press conference that he anticipated that the carryover from this year's crop could be as low as 50 million bushels which he described as "not burdensome by any means". Dr. Callaghan also told the press conference that more than 60 per cent of Australia's wheat exports will go to Asia during the current year. One of the prime breakthroughs made in that area has been to supply the new flour mills in Singapore, Hong Kong and Malaya. While Australia has, of course, lost the flour market in these regions they are able to sell wheat in ever greater proportions.

The final call on the mission's itinerary will be Taiwan, where approximately 1.5 million bushels of Australian wheat are sold each year and where it is hoped to develop that market even further.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat  
December 1 - August 26, 1966-67 and Corresponding Period 1956-66

Destination	Wheat		Wheat Flour	
	1965-66	1966-67	1965-66	1966-67
thousand bushels				
<u>Western Europe</u>				
EEC				
Belgium and Luxembourg...	-	219	-	-
Germany, Federal Republic	-	1,422	-	-
Netherlands.....	-	1,635	-	-
Sub-total.....	-	3,276	-	-

Exports of Australian Wheat and Wheat Flour in Terms of Wheat  
December 1 - August 26, 1966-67 and Corresponding Period 1965-66

Destination	Wheat		Wheat Flour	
	1965-66	1966-67	1965-66	1966-67
thousand bushels				
<u>Other Western Europe</u>				
Britain.....	15,964	13,704	972	534
Ireland.....	2,427	1,387	-	-
Malta.....	681	367	-	-
Norway.....	773	3,098	-	-
Switzerland.....	-	83	-	-
Sub-totals.....	19,845	18,639	972	534
Totals.....	19,845	21,915	972	534
<u>Eastern Europe</u>				
Germany, East.....	439	-	-	-
U.S.S.R. (Russia).....	6,004	-	-	-
Total.....	6,443	-	-	-
<u>Africa</u>				
Malawi.....	-	-	250	223
Mauritius.....	-	-	316	400
Mozambique.....	1,446	1,393	76	41
Rhodesia.....	1,619	2,458	-	-
South Africa.....	1,930	9,282	-	-
Sudan.....	-	439	-	-
Zambia.....	544	972	-	225
Others.....	18	8	185	98
Totals.....	5,557	14,552	827	987
<u>Asia</u>				
Aden.....	1,834	1,466	-	-
Aden and Aden I/T.....	-	-	527	402
Aden and Aden I/T Atta....	-	-	406	300
Arabian Gulf.....	-	-	70	47
Arabian Gulf Atta.....	-	-	611	527
Ceylon.....	7	7	5,487	6,167
China.....	38,114	78,552	-	-
Hong Kong.....	1,909	2,474	34	28
India.....	9,778	21,743	-	-



Exports of Australian Wheat and Wheat Flour in Terms of Wheat  
December 1 - August 26, 1966-67 and Corresponding Period 1965-66

Destination	Wheat		Wheat Flour	
	1965-66	1966-67	1965-66	1966-67
	thousand bushels			
<u>Asia (concluded)</u>				
India Atta.....	-	-	-	779
Indonesia.....	-	-	186	1,067
Iran.....	6,359	935	-	-
Iraq.....	1,100	5,079	-	-
Japan.....	9,945	12,824	-	-
Korea, North.....	1,117	3,953	-	-
Kuwait.....	1,390	2,376	-	-
Lebanon.....	887	5,422	-	-
Pakistan.....	1,253	18,513	-	-
Philippines.....	1	774	38	84
Saudi Arabia.....	814	1,809	238	25
Taiwan.....	918	769	-	-
Thailand.....	669	858	251	228
Malaysia				
Malaya.....	3,851	6,988	536	-
Malaya Atta.....	-	-	24	-
Sabah.....	-	-	71	18
Sarawak.....	-	-	37	23
Singapore.....	4,769	5,882	51	19
Singapore Atta.....	-	-	1	1
Singapore A/C B.W.O....	-	-	31	-
Others.....	80	519	81	87
Totals.....	84,795	170,943	8,680	9,802
<u>Oceania</u>				
New Zealand.....	3,316	2,006	-	-
<u>Western Hemisphere</u>				
Brazil.....	-	3,826	-	-
Chile.....	-	3,554	-	-
Peru.....	-	848	1	1
West Indies Area.....	-	-	211	255
Totals.....	-	8,228	212	256
<u>Pacific Area and Sundries</u>				
Pacific Islands, Ships <sup>1</sup>				
Stores and Sundries...	45	55	1,907	1,920
Totals, all countries	120,000	217,700	12,600	13,500

# ARGENTINE SITUATION

## Total Wheat Supplies Below Previous Year

Reflecting a substantial reduction in opening stocks, which more than offset an increase in production, total supplies of wheat in Argentina for the 1966-67 crop year are estimated at 248.2 million bushels, some 29 per cent less than the 1965-66 level of 350.5 million. Opening stocks declined from 130.1 million bushels at December 1, 1965 to only 13.8 million at the same date in 1966 while production increased from 220.5 million in 1965-66 to 234.4 million in 1966-67. After allowing some 140.0 million bushels for anticipated domestic requirements, an estimated 108.2 million remain available for export and the carryover in the current crop year.

During the period December 1966-August 1967, exports of wheat and wheat flour in terms of wheat, based on preliminary data, amounted to 80.9 million bushels, in sharp contrast to the 193.7 million exported during the same months in 1965-66. The balance remaining for export and for carryover on September 1, 1967, amounted to 27.3 million bushels compared with 25.4 million a year ago.

## Argentine Wheat Supplies

Item	1965-66(1)	1966-67(2)
	million bushels	
Carryover at beginning of crop year (December 1) (3)....	130.1	13.8
Production.....	220.5	234.4
Total estimated domestic supplies.....	350.5	248.2
Less estimated domestic requirements for crop year.....	131.5	140.0
Available for export and for carryover.....	219.0	108.2
Deduct:		
Exports of wheat as grain, December-August.....	193.2	80.5
Exports of wheat flour in terms of wheat, December-August.....	0.5	0.4
Total exports of wheat and wheat flour.....	193.7	80.9
Balance on September 1 for export and for carryover.....	25.4	27.3

(1) Revised.

(2) Preliminary.

(3) Includes allowances for farm stocks.

The following account of the Argentine situation has been extracted from a report from Mr. H.E. Ryan, Acting Commercial Secretary (Agriculture), Buenos Aires, under date of September 28, 1967 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions to Canadian measures and currency have been made for the convenience of our readers.

## Weather

The month of August was generally unfavourable for most grains due to both drought and, in certain regions, excessive rainfall. In the province of La Pampa and parts of Buenos Aires, dry conditions prevailed and this, coupled with strong winds, caused considerable deterioration in both moisture



and soil conditions. Some frost occurred which injured the growing crops. On the other hand, in the province of Entre Rios heavy rainfall caused some flooding and serious damage not only to field crops but also to fruit and vegetables. These conditions continued during early September, but now weather conditions are becoming more normal as the drought-stricken areas have received rainfall and there has been a general improvement in soil conditions.

#### Wheat

The first official area estimate for 1967-68 sowing is 6.1 per cent above that of last year. The Secretariat of Agriculture has announced a total of 6,675,000 hectares (16.5 million acres) seeded; this is also 13.8 and 22.8 per cent above the average sowings of the past five- and ten-year periods. Seeding, however, has fallen short of expectations and is considerably below the 8 million hectare target (19.8 million acres) set by the Government earlier in the year. This was caused by adverse weather conditions at the time of seeding, both in the southern and northern grain belts. As well, some producers have switched to corn production following the good results obtained last year. The present estimate will be adjusted once further information is available and also once durum sowing has been recorded.

While stands are at present growing well in most areas, there are still some areas in La Pampa suffering from drought and in Entre Rios excessive rains have affected growth.

The first shipments of Spanish wheat purchased in August have now arrived and these, plus the Bulgarian purchase, caused some weakness in prices during late July and part of August. However, during the last few weeks prices have again strengthened. From a level of 1,670 pesos per 100 kilos (\$1.41 per bushel) in mid-August f.o.r. Buenos Aires, wheat prices rose to 1,800 pesos (\$1.52 per bushel) in Buenos Aires. Exporters are showing interest in futures for the new crop. In the Buenos Aires Futures Market, 1,860 pesos (\$1.57 per bushel) were being paid for September delivery, although this declined and quotations for January delivery were only 1,524 pesos (\$1.28 per bushel). During the first half of September, futures prices remained stable; for the past week prices paid for October delivery rose slightly to 1,860 and 1,810 pesos (\$1.57 and \$1.53 per bushel) for November. In sharp contrast to the above are December and January quotations which are currently 1,563 and 1,534 pesos per 100 kilos (\$1.32 and \$1.29 per bushel) f.o.r. Buenos Aires, respectively.

Durums remained firm during the period under review. Exporters were offering 1,750 pesos (\$1.47 per bushel) for new crop durum but there were no sellers. A cargo of durums was sold to Portugal at U\$S 88.85 per ton (\$2.60 per bushel Canadian) c.i.f. and another parcel to Italy at U\$S 75.50 (\$2.21 per bushel Canadian) f.o.b. Necochea.

The present price in the Buenos Aires Cereal Exchange for hard grade 1 bread wheat is 1,750 pesos (\$1.47 per bushel), for semi-hard 1,693 (\$1.43 per bushel) and for durums 1,645, per 100 kilos (\$1.39 per bushel) f.o.r. Buenos Aires. At Bahia Blanca, and Quequen, these prices were 1,650, 1,610 and 1,650 (\$1.39, \$1.36 and \$1.39 per bushel), respectively. The Grain Board has again entered the market as buyer and seller; since September 6, the Board purchased, from producers, brokers, cooperatives and others, 1966-67 wheat grade 1 hard at 1,650 pesos per 100 kilos (\$1.39 per bushel) bulk, either in southern or up-river ports and at 1,610 pesos (\$1.36 per bushel) for semi-hard wheat. The purchase prices will also be the level at which the Board makes lots available to local users. This will be the same price at which the 188,500 metric tons (6,926,000 bushels) purchased from Spain and Bulgaria



will also be offered to local buyers. Sales of imported wheat commenced September 15. The Government expects that the shortage position will be overcome and the market will return to normal prior to harvesting of the new crop because of the imported stocks and the small local purchases by the Grain Board.

Shipments of wheat during August were limited to prior contractual commitments and included approximately 10,000 tons (367,000 bushels) to Italy and Paraguay with other smaller shipments of 21,034 metric tons (773,000 bushels) going to other countries. It is expected that all the country's agreements, including that with Brazil, will now be met particularly since imports were contracted for. It is also reported that the Paraguayan contract which was for 10,500 metric tons (386,000 bushels), will be increased by a further 13,000 metric tons (478,000 bushels).

#### CALENDAR OF WHEAT EVENTS

September 12	A press release from the Board of Grain Commissioners for Canada, Grain Research Laboratory, announced the preliminary estimate of protein content of the 1967 crop of Western Canadian hard red spring wheat. The current average, at 14 per cent is significantly higher than the 13.2 per cent average figure for the 1966 crop and slightly more than the 40-year average of 13.6 per cent for all Western Spring wheat crops from 1927-66.
30	According to a report published by the Foreign Agricultural Service, U.S.D.A., preliminary estimates place the 1967-68 world wheat crop at a near-record 10.2 billion bushels compared with the revised estimate of 10.3 billion in 1966.
October 4	On the basis of conditions at September 15, Canada's 1967 wheat crop was forecast at 592.9 million bushels. Production of wheat in the Prairie Provinces was placed at 574.0 million bushels.

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