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THE
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WORLD WHEAT SITUATION

August-September Exports Below Last Year's Level

Total exports of wheat and wheat flour in terms of wheat from the four traditional major exporters during August-September 1967 have amounted to 235.8 million bushels, a decrease of 26 per cent from the 317.8 million shipped during the comparable first two months of the 1966-67 crop year, but exceeding by 16 per cent the ten-year (1956-65) average shipments for the same two months of some 203.8 million bushels. As indicated in the accompanying table, based on the Canadian crop year, Australia was the only one of the four major exporters with shipments higher this year than last.

Exports of Wheat and Flour in Terms of Wheat August-September, 1967 with Comparisons

August-September	United States	Canada	Argentina	Australia	Total
million bushels					
1950.....	31.6	31.8	11.6	21.5	96.5
1951.....	82.4	44.0	12.3	21.2	159.9
1952.....	52.4	62.1	-	12.6	127.1
1953.....	41.9	53.2	19.2	9.0	123.3
1954.....	33.1	48.8	22.5	11.1	115.5
1955.....	42.9	42.5	19.6	16.8	121.8
1956.....	76.7	57.3	17.2	29.1	180.3
1957.....	68.1	52.0	14.8	18.2	153.1
1958.....	69.9	44.4	11.0	11.9	137.2
1959.....	68.9	50.1	10.7	17.8	147.5
1960.....	98.4	56.6	19.5	18.4	192.9
1961.....	106.2	70.8	2.3	40.4	219.7
1962.....	102.9	52.8	6.2	13.7	175.6
1963.....	114.7	77.0	7.2	34.5	233.4
1964.....	123.3	91.2	16.5	26.1	257.1
1965.....	135.1	113.2	50.6	42.0	340.9
1966(1).....	159.6	116.7	16.4	25.1	317.8
1967(2).....	130.0	52.1	1.8	51.9	235.8

(1) Revised. (2) Preliminary.

Wheat Supplies of Four Major Exporters Above a Year Ago

Total supplies of wheat remaining in United States, Canada, Argentina and Australia at October 1, 1967 for export and for carryover at the end of their respective crop years, amounted to 2,181.3 million bushels, 10 per cent above the 1,980.6 million at the same time a year ago. This increase reflected larger supplies for United States, Argentina and Australia which more than offset a decrease in Canada. Supplies on or about October 1, 1967, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 1,061.5 (937.0); Canada, 957.9 (976.7); Argentina, 27.2 (18.4); and Australia, 134.7 (48.5).

International Wheat Council
Cumulative Totals of Commercial Purchases by Importing Countries from Exporting Countries
Crop Year 1967-68 Through September 30, 1967

Importing Countries	EXPORTING COUNTRIES						Total Purchases
	Canada	Argentina	Australia	Italy	Sweden	U.S.A.	
	thousand bushels						
Austria.....	404	-	-	-	-	-	404
Barbados.....	87	-	-	-	-	29	116
Belgium & Luxembourg.....	2,481	-	-	-	-	1,354	3,835
Brazil.....	-	30	3,675	-	-	6,991	10,696
Costa Rica.....	3	-	-	-	-	644	647
Dominican Republic.....	-	-	-	-	-	532	532
Ecuador.....	-	-	-	-	-	356	356
El Salvador.....	-	-	-	-	-	585	585
Germany, Fed. Rep.....	2,255	-	682	-	-	3,369	6,306
Greece.....	31	-	-	-	-	13	44
Guatemala.....	1	-	-	-	-	566	567
Iceland.....	-	-	-	-	-	3	3
India.....	-	-	5,306	-	-	7,413	12,719
Ireland.....	374	-	474	-	-	47	895
Israel.....	-	-	219	-	-	2,619	2,838
Japan.....	8,661	-	6,970	-	-	24,644	40,275
Korea, Rep. of.....	-	-	-	-	-	9,631	9,631
Lebanon.....	6	-	854	-	-	34	894
Libya.....	-	-	-	135	-	-	135
Netherlands.....	845	10	2,601	-	-	6,406	9,862
Neth. Territories.....	58	-	-	-	-	206	264
New Zealand.....	-	-	373	-	-	-	373
Nigeria.....	-	-	-	-	-	479	479
Norway.....	1,195	-	1,449	-	1,102	121	3,867
Peru.....	11	441	1,004	-	-	4,503	5,959
Philippines.....	196	-	5	64	-	4,320	4,585
Portugal.....	4	-	-	3	-	41	48
Port. Territories.....	51	-	439	3	-	594	1,087
Saudi Arabia.....	-	-	1,312	-	-	1,882	3,194
Sierra Leone.....	2	-	-	-	-	327	329
South Africa.....	902	-	-	-	-	-	902
Southern Rhodesia.....	-	-	523	-	-	-	523
Switzerland.....	686	-	-	-	-	1,127	1,813
Tunisia.....	-	-	-	-	-	2,274	2,274
United Arab Republic.....	-	-	-	316	-	808	1,124
United Kingdom.....	17,062	10	8,260	-	-	3,355	28,687
U.K. Territories.....	878	-	966	-	-	280	2,124
Venezuela.....	891	-	-	-	-	7,186	8,077
Western Samoa.....	-	-	31	-	-	-	31
To Orders.....	-	280	-	-	4,777	-	5,057
Totals.....	37,084	771	35,143	521	5,879	92,739	172,137
Percentage of Total Sales by Exporting Countries	21.54	0.45	20.42	0.30	3.42	53.87	100.00

NOTE: Argentina - quantities cover period ending September 23, 1967.
Italy - quantities cover period ending September 16, 1967.
Mexico and Spain report only when sales are made.
France and U.S.S.R. - No reports received.

CANADIAN SITUATION

Supplies 6 Per Cent Below Previous Year

Total estimated supplies of wheat for the 1967-68 (August-July) crop year are placed at 1,170.0 million bushels, consisting of the August 1 carryover of 577.1 million and the 1967 crop, estimated on the basis of conditions at October 15, at 592.9 million bushels. Supplies of the size indicated represent a decrease of 6 per cent from the previous peak of 1,247.5 million of 1966-67. After making an allowance of 160.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1967-68 amount to 1,010.0 million bushels, 8 per cent less than the 1,093.4 million in 1966-67.

August-September Exports Sharply Below Previous Year

Exports of wheat and flour, in terms of wheat equivalent, during August-September 1967 amounted to 52.1 million bushels, considerably less than the previous high of 116.7 million exported during the same two months of 1966. This year's exports consisted of 44.6 million bushels of wheat in bulk, 109 thousand of bagged seed and 7.4 million of flour in terms of wheat. During the August-September period last year these figures were 111.6 million of wheat in bulk, 236 thousand of bagged seed and 4.9 million of flour in wheat equivalent. The balance remaining on October 1, 1967 for export and for carryover amounted to 957.9 million bushels, 2 per cent below the October 1, 1966 total of 976.7 million.

Canadian Wheat Supplies

Item	1966-67(1)	1967-68(2)
	million bushels	
Carryover in North America at beginning of crop year (August 1).....	420.1	577.1
Production.....	827.3	592.9(3)
Imports of wheat for domestic use, August-September....	(4)	(5)
Total estimated supplies.....	1,247.5	1,170.0
Less estimated domestic requirements for crop year.....	154.0	160.0
Available for export and for carryover.....	1,093.4	1,010.0
Deduct:		
Exports of wheat in bulk, August-September (6).....	111.6	44.6
Exports of bagged seed wheat, August-September (7)...	0.2	0.1
Total exports of wheat as grain.....	111.8	44.7
Exports of wheat flour in terms of wheat, August-September (7).....	4.9	7.4
Total exports of wheat and wheat flour.....	116.7	52.1
Balance on October 1 for export and for carryover.....	976.7	957.9

(1) Subject to revision. (2) Preliminary. (3) Based on October forecast of production. (4) Less than 50,000 bushels. (5) Not available. (6) As reported by the Board of Grain Commissioners. (7) Customs returns, 1966-67 adjusted for time lag.

Marketings, Disappearance
and Visible Supplies

Total primary deliveries of wheat (both east and west) up to October 18 of the current crop year have amounted to 96.8 million bushels compared with 128.5 million marketed during the same period of the previous year. Some 35.1 million bushels of this year's total were delivered during the four weeks September 21 to October 18. During the same period of last year the volume of Canadian wheat entering domestic and export channels amounted to 25.6 million bushels. As a result, the total visible supply of Canadian wheat increased from 378.2 million at September 20 to a level of 387.6 million at October 18, 1967.

The total visible supply of Canadian wheat at October 18 this year represented an increase of 37 per cent over the 1966 comparable total of 282.7 million and was 30 per cent more than the 1965 figure of 299.1 million. Country elevator stocks, amounting to 224.8 million bushels, were 41 per cent above the 1966 comparable total of 159.9 million, and 24 per cent more than the 181.3 million of two years ago. Wheat stocks at interior terminals at October 18, 1967, totalled 12.4 million bushels as against 2.1 million a year ago and 2.9 million two years ago. The 10.0 million bushels "in transit rail" (western division) were below both the 1966 and 1965 totals of 13.5 million and 14.1 million bushels, respectively. Supplies at the Lakehead, totalling some 46.9 million bushels, were substantially above last year's comparable level of 20.3 million and the 1965 figure of 19.1 million. Stocks "in transit lake", amounting to 6.6 million bushels were smaller than both the 1966 level of 11.0 million and the 1965 figure of 8.6 million. The 33.9 million bushels in Bay, Lake and Upper St. Lawrence ports were higher than both the 25.9 million of a year ago and 28.6 million of two years ago. Supplies in Lower St. Lawrence and Maritime ports at October 18, 1967, at 33.6 million bushels, registered a 6 per cent decrease from the comparable 1966 figure of 35.9 million but were 15 per cent more than the 29.3 million of 1965. The 10.3 million bushels in West Coast ports (Vancouver-New Westminster, Prince Rupert and Victoria) were above both the 6.1 million at October 19, 1966, and the 7.0 million at October 20, 1965.

September 1967 Exports
of Wheat and Flour Total
24.0 Million Bushels

Combined exports of wheat in bulk, bagged seed wheat and wheat flour in terms of grain equivalent, during September 1967 amounted to 24.0 million bushels, 15 per cent below the 28.1 million of the previous month, 52 per cent less than the 49.6 million of September 1966 and 31 per cent smaller than the ten-year (1956-65) average for the month of September of 34.3 million. Exports of wheat in bulk (as reported by the Board of Grain Commissioners) during September 1967 totalled 20.2 million bushels, 17 per cent lower than the August 1967 total of 24.4 million, 57 per cent less than the 47.4 million of a year ago and a decrease of 36 per cent from the ten-year average of 31.5 million. Based on Canadian Customs returns, the equivalent of 3.7 million bushels of wheat was exported in the form of flour during September 1967, unchanged from the previous month's figure, 75 per cent larger than the September 1966 adjusted total of 2.1 million and 40 per cent more than the ten-year average of 2.6 million bushels.

Cumulative exports of wheat in bulk during the August-September period of the current crop year amounted to 44.6 million bushels, sharply below the record 111.6 million shipped during the first two months of 1966-67 and 26 per cent less than the ten-year average for the period of 60.7 million. This year's shipment of wheat to Britain totalled some 12.4 million bushels and accounted for 28 per cent of the current two-month total as compared to 12.7 million the previous year and accounted for 11 per cent of the August-September total. Other principal markets

for Canadian wheat in bulk during the first two months of the current crop year, with figures for the same period of the preceding crop year in brackets, were as follows, in millions of bushels: U.S.S.R. (Russia), 5.2 (21.7); Japan, 5.0 (8.0); Communist China, 2.7 (24.9); Italy, 2.6 (3.8); Poland, 2.5 (5.1); Belgium and Luxembourg, 2.5 (3.6); Federal Republic of Germany, 2.2 (3.1); Netherlands, 2.1 (0.4); Norway, 1.2 (0.8); and Cuba, 1.0 (2.5). Cumulative exports of bagged seed wheat during August-September of the current crop year, based on Canadian Customs returns, amounted to 109 thousand bushels compared with last year's comparable total (adjusted to remove time lag) of 236 thousand.

Cumulative exports of wheat flour during the first two months of the 1967-68 crop year, based on Customs returns, were the equivalent of 7.4 million bushels of wheat, 51 per cent more than the adjusted August-September 1966 total of 4.9 million bushels. Cuba's purchases, the leading market for Canadian wheat flour during the period under review, amounted to the equivalent of 4.9 million bushels and accounted for 66 per cent of the August-September 1967 total. Other principal markets for Canadian wheat flour in terms of grain equivalent during the August-September period of the 1967-68 crop year, with revised data for the same months of the preceding crop year in brackets, were as follows, in thousands of bushels: Britain, 483 (1,586); Israel, 457 (nil); Ghana, 348 (204); Jamaica, 239 (263); Leeward and Windward Islands, 147 (226); India, 134 (0.2); and Trinidad and Tobago, 126 (221).

Canada's 1967 Wheat Crop
Estimated at 592.9
Million Bushels

Based on conditions at October 15 Canada's 1967 wheat crop now estimated at 592.9 million bushels is 28 per cent below last year's record 827.3 million bushels.

The decrease in production compared with last year is due to a 29 per cent decrease in yields although acreage was increased by one per cent. The indicated average yield is 19.7 bushels per acre. This year's all Canada crop of spring wheat, including durum, is estimated at 577.4 million bushels compared with the 1966 crop of 812.1 million. Ontario's winter wheat crop is estimated at 15.5 million bushels, an increase of 2 per cent from last year's crop of 15.2 million.

In the Prairie Provinces the 1967 wheat crop is now placed at 574.0 million bushels, some 233.0 million bushels or 29 per cent below the 1966 crop of 807.0 million bushels. Production in Saskatchewan, accounts for 57 per cent of this year's all Canada wheat crop and is estimated at 339.0 million bushels, some 37 per cent less than last year's 537.0 million bushels. The Alberta crop, estimated at 145.0 million bushels, is down 24 per cent from last year's production of 191.0 million while the Manitoba crop of 90.0 million is 14 per cent larger than the 1966 outturn. The indicated average yield per seeded acre in the Prairie Provinces is 19.4 bushels, with Manitoba averaging 26.5, Saskatchewan, 17.2 and Alberta, 22.7 bushels per acre. Current estimates of production in the Prairie Provinces included relatively small quantities of winter wheat principally in Alberta, and an estimated 20.6 million bushels of durum wheat.

November Estimate of the 1967 Production of Spring and Winter Wheat in Canada
Compared with 1966

Crop	Area		Yield Per Acre		Production	
	1966	1967	1966	1967(1)	1966	1967(1)
	acres		bushels		bushels	
CANADA						
Spring wheat(2).	29,351,500	29,720,800	27.7	19.4	812,138,000	577,440,000
Winter wheat....	341,000	400,000	44.6	38.7	15,200,000	15,480,000
All Wheat.....	29,692,500	30,120,800	27.9	19.7	827,338,000	592,920,000
PRAIRIE PROVINCES						
Manitoba.....	3,255,000	3,520,000	24.3	25.6	79,000,000	90,000,000
Saskatchewan....	19,405,000	19,670,000	27.7	17.2	537,000,000	339,000,000
Alberta.....	6,506,000	6,380,000	29.4	22.7	191,000,000	145,000,000
Totals(2).....	29,166,000	29,570,000	27.7	19.4	807,000,000	574,000,000

(1) As indicated on basis of conditions on or about October 15.

(2) Includes durum wheat and relatively small quantities of winter wheat in all provinces except Ontario.

The acreage in durum wheat in the Prairie Provinces in 1967 was 24 per cent larger than that seeded in 1966, but average yields estimated at 15.6 bushels per acre, are 42 per cent below the 1966 outturn of 26.7 bushels. Mid-October indications are for a crop of 20.6 million bushels, compared with the 1966 crop of 28.4 million. Estimated production by province, in millions of bushels, is as follows: Manitoba, 1.1, Saskatchewan, 16.5 and Alberta 3.0.

November Estimate of the 1967 Production of Durum Wheat(1)
in the Prairie Provinces Compared with 1966

Province	Area		Yield Per Acre		Production	
	1966	1967	1966	1967(2)	1966	1967(2)
	acres		bushels		bushels	
Manitoba.....	43,000	53,000	20.9	20.8	900,000	1,100,000
Saskatchewan...	905,000	1,130,000	26.5	14.6	24,000,000	16,500,000
Alberta.....	116,000	139,000	30.2	21.6	3,500,000	3,000,000
Totals.....	1,064,000	1,322,000	26.7	15.6	28,400,000	20,600,000

(1) Acreage and production included with spring wheat.

(2) As indicated on the basis of conditions on or about October 15.

Delivery Quota on
Soft White Spring Wheat

quota on Soft White Spring Wheat is declared open at all delivery points.

The Canadian Wheat Board in its Instructions to the Trade re quotas (general) No. 12 under date of October 30 stated that effective immediately the delivery

The purpose of opening the quota is to meet mill requirements for Soft White Spring Wheat.

Purchase of Registered or
Certified Seed Wheat, Oats,
Barley, Rye, Flaxseed,
Rapessed and Certified or
Commercial Forage Seeds by
Producers

The Canadian Wheat Board in its Instructions to the Trade re quotas (general) No. 13 ammounced in part on November 1 a producer desiring to purchase registered or certified seed wheat, oats, barley, rye, flaxseed, rapeseed and certified or commercial forage seeds (or any combination of these grains) from a bona fide dealer in registered and certified seed or from a registered seed grower, to be used for seeding purposes on land described in his 1967-68 permit book, may deliver and sell in payment or in part payment for such seed a quantity not exceeding six hundred (600) bushels of any kind of commercial grain in excess of the then prevailing or future delivery quotas in effect at the delivery point designated in the producer's permit book.

1. (a) In the case of bulk certified seed, sale is restricted to wheat, oats, barley, rye, flaxseed and rapeseed.
- (b) In the case of commercial forage seeds, sale is restricted to seed to be used for increasing producers' acreage of the pasture and "soil improving" forage crops under the commercial seed grades Canada No. 1 Seed and Canada No. 2 Seed of the Canada Seeds Act and Regulations, but does not include:

Mustard Seed	Buckwheat
Soybeans	Potatoes
Field Beans	Corn
Field Peas	Sunflower Seed
Safflower	Sugar Beets
Fruits & Market Garden Crops	

2. The proceeds of the commercial grain delivered and sold by the producer do not exceed the cost to the producer of the seed purchased.
3. On or before delivery of the commercial grain the producer either
 - (a) signs an order with the elevator agent for the seed required on forms provided for this purpose, or
 - (b) submits certified copy of invoice covering the purchase, such document to be attached to the producer's 1967-68 permit book.

Where sale of bulk certified seed is involved Plant Products Division form PS 4 - Statement of Sale of Bulk Certified Seed - must be submitted in addition to the other requirements of this paragraph.

4. The cash purchase ticket issued in respect of this delivery is made in favour of the seller of the seed.

5. In cases where the seed grain is shipped "Freight Collect" the producer may receive settlement for sufficient grain to pay the freight charges. However, the total quantity of grain delivered may not exceed Six Hundred (600) bushels and the proceeds of the commercial grain so delivered may not exceed the cost to the producer of the seed grain purchased, plus freight charges thereon.
6. In all cases proper entries covering the grain delivered by the producer must be made in the producer's delivery permit book in the space provided for supplementary quotas with the notation "Seed Grain Purchase".

Deliveries of grain made under this authorization will not be subject to any deductions where the producer has received a cash advance under "Prairie Grain Advance Payments Act".

This Instruction expires on June 30th, 1968.

Farmers' Marketings Deliveries of wheat from farms in the Prairie Provinces up to October 18 of the current crop year amounted to 90.9 million bushels, 27 per cent less than the comparable 1966 total of 124.2 million but considerably larger than the ten-year (1956-65) average for the period of 62.5 million bushels.

Farmers' Marketings (1) of Wheat in the Prairie Provinces 1967-68

Week Ending		Manitoba	Saskatchewan	Alberta	Total	Last Year (2)
		bushels				
August	9, 1967.....	419,070	2,254,674	100,523	2,774,267	2,382,182
	16.....	47,536	164,146	198,795	410,477	7,100,270
	23.....	387,096	1,563,697	377,834	2,328,627	19,177,019
	30.....	1,411,474	3,905,746	576,513	5,893,733	5,202,246
September	6.....	2,737,126	8,975,599	2,792,533	14,505,278	4,161,392
	13.....	2,942,073	11,237,586	4,987,198	19,166,857	11,624,476
	20.....	1,420,455	6,273,227	4,308,564	12,002,246	15,701,357
	27.....	1,213,339	8,347,053	2,701,990	12,262,382	21,021,677
October	4.....	850,438	6,371,203	1,765,606	8,987,247	14,761,929
	11.....	665,118	3,354,294	1,332,517	5,351,929	10,606,303
	18.....	587,720	5,250,020	1,410,018	7,247,758	12,437,630
Totals.....		12,681,445	57,697,245	20,552,111	90,930,801	124,176,481
Average similar period:						
1956-65.....		8,475,047	39,258,384	14,808,072	62,541,503	

(1) Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings.

(2) Revised.

General Quota

Position

By October 30, 1967 out of a total of 1,880 shipping points the Western Division, The Canadian Wheat Board had placed 744 points on a delivery quota of one bushel per specified acre and 1,003 points on a two-bushel quota. Some 113 points remained on the Initial Unit Quota while only 20 stations were reported as "closed".

Summary of Elevator Shipping Points in the Western Division
as at October 30, 1967

Province	Initial Unit Quota	General Quota in Bushels per Specified Acre		Closed	Total
		One	Two		
Ontario.....	-	-	1	-	1
Manitoba.....	50	145	132	4	331
Saskatchewan.....	12	354	645	9	1,020
Alberta.....	51	245	219	7	522
British Columbia.....	-	-	6	-	6
All Provinces...	113	744	1,003	20	1,880

Wheat Shipments from
Churchill During
1967 Season

Shipments of wheat from the port of Churchill during the 1967 season of navigation amounted to 20.6 million bushels compared with last year's figure of 21.8 million and ten-year 1956-65 average of 20.4 million. The 1967 season opened on August 4 and closed on October 19.

Ocean Shipments of Wheat from Churchill, Season of Navigation, 1932-67

Year	Wheat	Year	Wheat
	thousand bushels		thousand bushels
1932.....	2,736	1950.....	6,768
1933.....	2,708	1951.....	7,278
1934.....	4,050	1952.....	8,585
1935.....	2,407	1953.....	10,784
1936.....	4,294	1954.....	12,485
1937.....	604	1955.....	13,078
1938.....	917	1956.....	16,250
1939.....	1,772	1957.....	16,577
1940.....	-	1958.....	19,599
1941.....	-	1959.....	21,787
1942.....	-	1960.....	19,582
1943.....	740	1961.....	19,353
1944.....	-	1962.....	21,525
1945.....	-	1963.....	22,864
1946.....	2,929	1964.....	21,645
1947.....	4,976	1965.....	24,707
1948.....	5,314	1966.....	21,817
1949.....	5,528	1967.....	20,639

Lake Shipments of
Canadian Grain

Total shipments of the six major grains out of Lake-head terminals from the opening of navigation to October 18 this year amounted to 264.8 million bushels, 27 per cent less than the 365.1 million shipped during the comparable period of 1966 but 12 per cent more than the 10-year (1956-65) average for the period of 235.8 million. In 1967 the season of navigation opened on April 13 while the 1966 season opened on April 3. Shipments of wheat, at 174.6 million bushels accounted for 66 per cent of the total six grains.

Lake Shipments of Canadian Grain from the Opening of Navigation to October 18, 1967 and to Approximately the Same Date, 1956 to 1966

Year	Wheat	Oats	Barley	Rye	Flaxseed	Rapeseed	Total
thousand bushels							
1956.....	164,419	31,805	67,259	10,122	5,173	-	278,779
1957.....	113,625	30,838	36,299	4,003	8,895	-	193,660
1958.....	136,421	31,288	52,655	5,024	5,660	-	231,048
1959.....	136,075	22,782	36,421	4,401	5,098	-	204,777
1960.....	144,402	18,682	36,831	3,242	6,167	-	209,325
1961.....	174,789	18,701	32,144	2,090	5,228	-	232,951
1962.....	106,645	13,601	18,409	4,210	4,740	-	147,605
1963.....	148,845	32,126	22,805	1,844	4,604	-	210,224
1964.....	287,652	27,024	30,622	4,679	6,762	34	356,774
1965.....	213,325	36,826	30,863	3,345	7,510	557	292,428
1966.....	297,506	21,135	29,999	5,991	9,842	653	365,127
1967.....	174,586	26,028	51,570	4,686	7,103	862	264,834

Rail Shipments
of Wheat to
Maritime Ports

There were no rail shipments of wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports during the August-September period of the 1967-68 crop year. During the comparable months a year ago shipments amounted to 1.6 million bushels.

Rail Shipments of Wheat to Maritime Ports from Bay, Lake
and Upper St. Lawrence Ports

Origin of Shipments	August 1 - September 30, 1966	August 1 September 30, 1967
bushels		
Port McNicoll.....	566,189	-
Midland, Tiffin.....	249,483	-
Owen Sound.....	332,107	-
Goderich.....	469,406	-
Total.....	1,617,185	-

Visible Supply of Canadian Wheat, October 18, 1967
Compared with Approximately the Same Date, 1965 and 1966

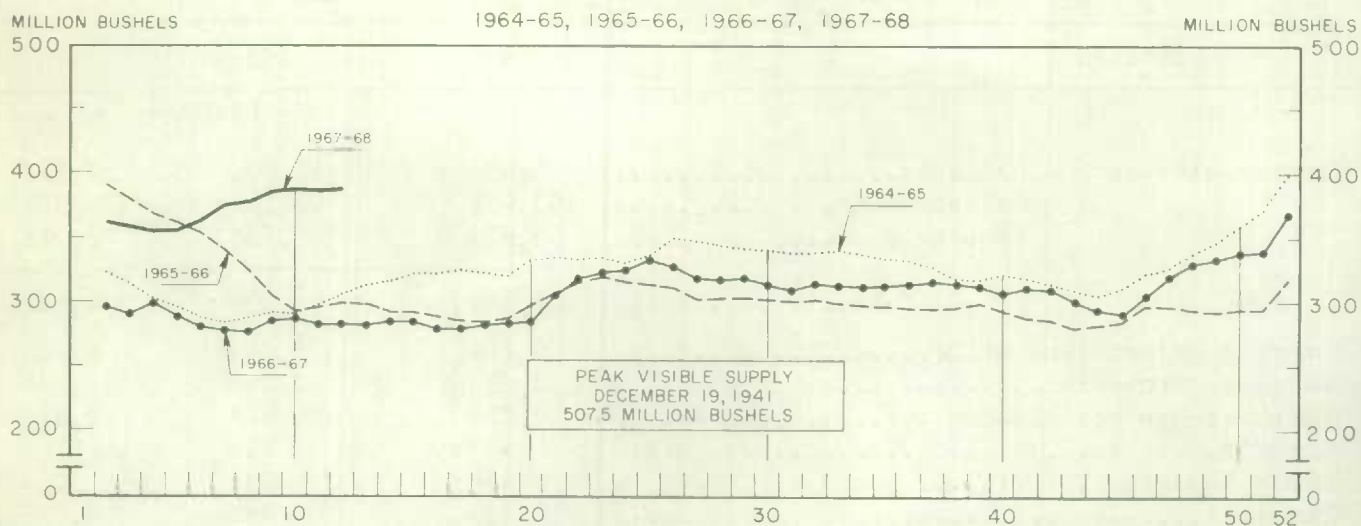
Position	1965	1966	1967
	thousand bushels		
Country elevators - Manitoba.....	20,490	12,076	27,187
Saskatchewan.....	102,427	97,724	126,906
Alberta.....	58,373	50,139	70,718
Totals.....	181,290	159,939	224,811
Interior private and mill.....	5,195	5,853	6,224
Interior terminals.....	2,852	2,060	12,399
Vancouver-New Westminster.....	6,016	4,977	9,216
Victoria.....	442	617	760
Prince Rupert.....	568	534	308
Churchill.....	739	883	2,776
Fort William-Port Arthur.....	19,105	20,261	46,891
In transit rail (western division).....	14,095	13,468	10,000
Bay, Lake and Upper St. Lawrence ports.....	28,602	25,903	33,908
Lower St. Lawrence and Maritime ports.....	29,346	35,925	33,650
In transit lake.....	8,576	10,997	6,571
In transit rail (eastern division).....	1,275	1,242	134
Totals.....	299,101	282,659	387,648

Grading of Wheat Inspected, August-September 1967 with Comparisons

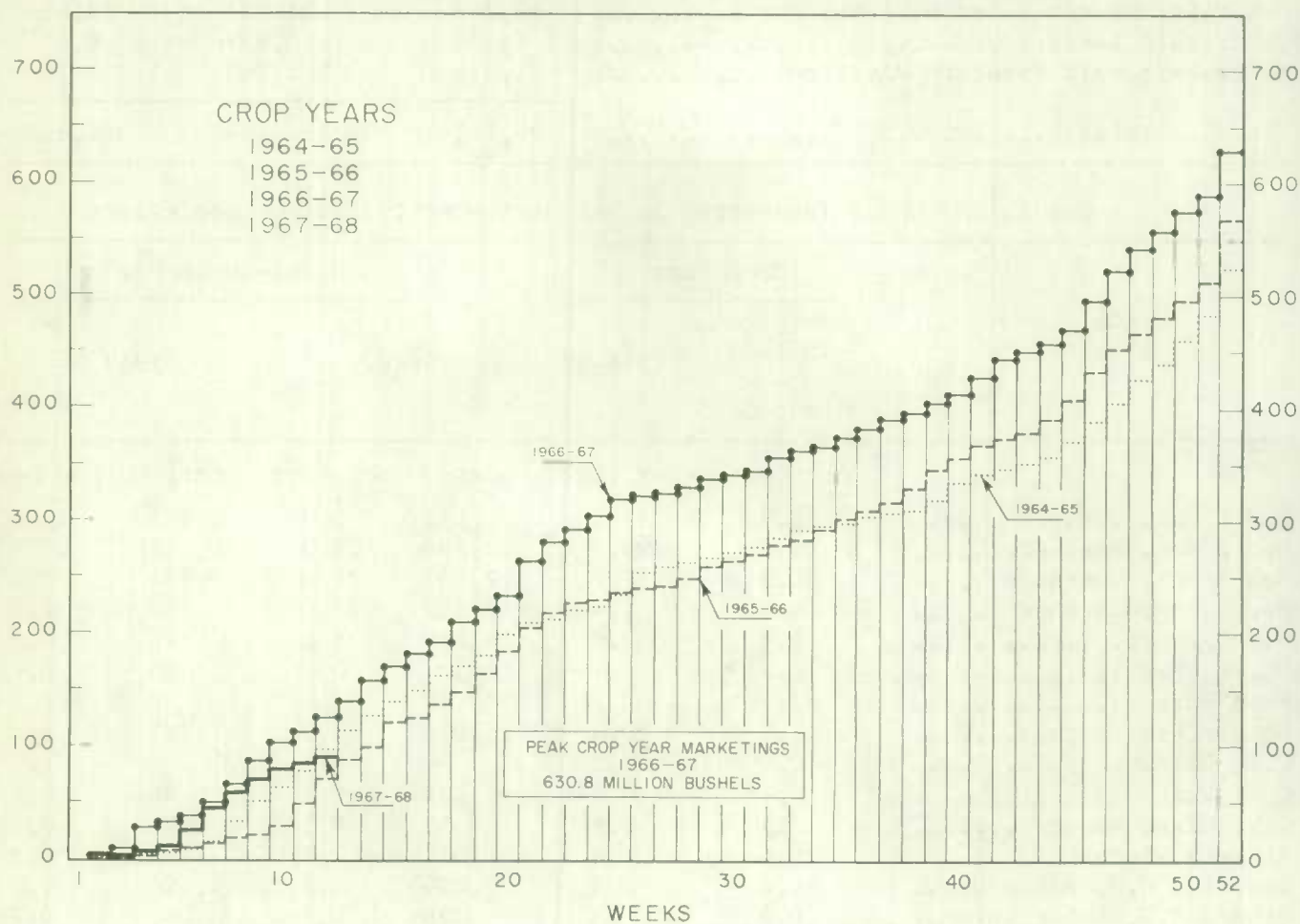
Grade	Crop Year		August-September			
	Average					
	1961-62	1966-67	1966		1967	
	1965-66					
	per cent	per cent	cars	per cent	cars	per cent
No. 1 Man. Northern.....	8.3	6.8	1,033	1.6	3,482	10.6
No. 2 Man. Northern.....	39.2	35.7	12,295	19.3	18,259	55.8
No. 3 Man. Northern.....	20.3	27.7	17,037	26.8	6,564	20.0
No. 4 Man. Northern.....	9.7	7.6	9,915	15.6	880	2.7
No. 5 Wheat.....	4.1	2.6	4,190	6.6	71	0.2
No. 6 Wheat.....	0.5	0.6	301	0.5	24	0.1
Feed Wheat.....	(1)	0.1	25	(1)	2	(1)
Others Red Spring.....	11.5	12.4	15,056	23.7	1,777	5.4
C.W. Garnet.....	0.2	0.1	4	(1)	1	(1)
C.W. White Spring.....	0.1	0.1	138	0.2	36	0.1
C.W. Mixed Wheat.....	(1)	0.1	56	0.1	16	0.1
Alberta Winter.....	0.4	1.6	1,091	1.7	175	0.5
Nos. 1-6 C.W. Amber Durum	5.4	4.3	2,099	3.3	1,406	4.3
Others C.W. Amber Durum..	0.3	0.3	398	0.6	55	0.2
Totals.....	100.0	100.0	63,638	100.0	32,748	100.0
Gross bushels (approx.)..			123,152,000		64,590,000	

(1) Less than .05 per cent.

WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT



CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



(Data in both charts for crop years beginning August 1)

Rail Shipments of Wheat from Fort William-Port Arthur, 1964-65 --1967-68

Month	1964-65	1965-66	1966-67	1967-68
bushels				
August.....	7,786	10,458	118,973	133,651
September.....	19,564	10,500	83,333	182,051
October.....	12,135	4,500	89,384	
November.....	13,167	10,205	163,332	
December.....	26,961	7,500	106,833	
January.....	10,703	46,108	145,889	
February.....	17,214	26,712	120,334	
March.....	112,296	98,598	177,393	
April.....	17,506	71,701	133,699	
May.....	8,207	89,166	207,038	
June.....	4,965	178,183	154,139	
July.....	13,872	82,282	93,094	
Totals.....	264,376	635,913	1,593,441	

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, September 1967

Grade	Prince Edward Island	Nova Scotia	New Brunswick	Quebec	Ontario
bushels					
5 Wheat.....	2,833	4,000	7,333	24,200	9,500
6 Wheat.....	6,000	12,000	74,000	5,333	14,000
Tough.....	-	-	-	3,333	-
Durum.....	-	-	-	9,000	4,500
Others.....	-	-	-	-	6,019
Totals.....	8,833	16,000	81,333	41,866	34,019

Overseas Exports of Canadian Grain by Ports of Loading, August 1 - October 18, 1967
with Comparisons

Port	Wheat(1)	Durum Wheat(1)	Oats(1)	Barley	Rye	Flaxseed	Rapeseed
thousand bushels							
<u>Pacific Seaboard</u>							
Van.-New West.....	15,642	121	13	4,423	723	901	2,084
Victoria.....	1,115	-	-	-	-	-	-
Prince Rupert.....	891	-	-	-	-	-	-
<u>Churchill</u>	20,207	-	-	-	-	-	-
<u>Lakehead Direct</u>	4,179	-	466	566	412	1,157	46
<u>St. Lawrence</u>							
Montreal.....	7,432	2,710	146	111	-	193	-
Sorel.....	1,261	30	-	-	-	-	-
Trois-Rivieres.....	1,536	-	-	747	-	-	-
Quebec.....	1,757	173	-	-	-	58	-
Totals.....	54,019	3,034	625	5,847	1,135	2,309	2,130
August 1 - October 19, 1966.....	133,199	8,023	518	6,001	1,172	4,404	1,884

(1) Excluding bagged seed.

Monthly Exports of Canadian Wheat and Wheat Flour

Year and Month	Wheat in Bulk (1)	Bagged Seed Wheat (2)	Total Wheat	Wheat Flour (2) (3)	Total (3) Wheat and Wheat Flour
thousand bushels					
<u>1965-66</u>					
August.....	43,377	81	43,459	2,548	46,006
September..	64,447	73	64,521	2,679	67,199
October....	64,517	84	64,601	3,674	68,275
November...	55,652	37	55,690	2,625	58,314
December...	33,201	64	33,265	4,261	37,526
January....	23,483	49	23,532	3,402	26,933
February...	23,502	74	23,576	3,924	27,501
March.....	32,395	192	32,587	3,695	36,282
April.....	37,794	88	37,882	4,431	42,313
May.....	44,357	11	44,367	1,241	45,608
June.....	60,245	5	60,250	3,325	63,576
July.....	63,017	35	63,053	2,320	65,373
Totals...	545,988	793	546,781	38,125	584,906
<u>1966-67 (4)</u>					
August.....	64,233	105	64,338	2,921	67,260
September..	47,357	130	47,487	2,368	49,856
October....	51,659	39	51,699	3,520	55,219
November...	48,942	52	48,993	2,779	51,773
December...	33,477	17	33,493	3,960	37,453
January....	27,719	76	27,795	3,276	31,071
February...	20,102	50	20,152	1,786	21,938
March.....	21,718	100	21,818	3,040	24,858
April.....	27,847	98	27,945	2,940	30,884
May.....	57,134	25	57,159	2,550	59,709
June.....	47,517	8	47,525	2,800	50,325
July.....	35,033	18	35,051	925	35,976
Totals...	482,737	719	483,456	32,866	516,322
<u>1967-68 (4)</u>					
August.....	24,424	46	24,471	3,661	28,131
September..	20,211	63	20,274	3,705	23,979
Totals...	44,636	109	44,745	7,366	52,111

- (1) Export clearances including shipments to the United States compiled by the Statistics Division, Board of Grain Commissioners for Canada.
- (2) Compiled from Canadian Customs returns, 1965-66 adjusted to remove effect of time lag in reporting.
- (3) In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt.
- (4) Preliminary, subject to revision.

Exports of Canadian Wheat (1) by Destination, September 1967 and 1966

Destination	Wheat (except durum)	Durum wheat	All wheat	
			Sept. 1967	Sept. 1966(2)
bushels				
<u>Western Europe:</u>				
<u>EEC</u>				
Belgium and Luxembourg	548,688	78,400	627,088	974,928
France	166,824	—	166,824	397,821
Germany, Federal Republic	797,279	—	797,279	1,134,559
Italy	650,421	—	650,421	2,350,198
Netherlands	1,601,846	155,120	1,756,966	426,430
Sub-totals	3,765,058	233,520	3,998,578	5,284,036
<u>Other Western Europe:</u>				
Britain	6,917,032	18,667	6,935,699	7,514,772
Finland	—	—	—	359,968
Ireland	149,333	—	149,333	300,533
Switzerland	44,800	442,848	487,648	606,591
Sub-totals	7,111,165	461,515	7,572,680	8,781,864
Totals	10,876,223	695,035	11,571,258	14,065,900
<u>Eastern Europe:</u>				
Poland	1,247,007	578,740	1,825,747	2,587,037
U.S.S.R. (Russia)	2,195,009	—	2,195,009	12,746,746
Totals	3,442,016	578,740	4,020,756	15,333,783
<u>Africa:</u>				
Republic of South Africa	—	—	—	875,467
Sudan	16,270	—	16,270	—
Totals	16,270	—	16,270	875,467
<u>Asia:</u>				
China, Communist	682,454	—	682,454	12,277,983
Hong Kong	95,013	—	95,013	111,067
India	128,592	—	128,592	1,943,097
Japan	3,162,992	—	3,162,992	1,092,213
Jordan	12,860	—	12,860	—
Malaysia	73,173	—	73,173	95,947
Saudi Arabia	—	—	—	25,267
Syria	4,152	—	4,152	—
Totals	4,159,236	—	4,159,236	15,545,574
<u>Western Hemisphere:</u>				
Barbados	40	—	40	—
Cuba	—	—	—	1,277,203
Jamaica	498	—	498	997
Nicaragua	—	—	—	48,533
Venezuela	443,333	—	443,333	154,504
United States Domestic(3)	—	—	—	54,915
Totals	443,871	—	443,871	1,536,152
Sub-totals, all countries	18,937,616	1,273,775	20,211,391	47,356,876
Bagged seed(4)	—	—	62,951	103,350
Totals, all countries	18,937,616	1,273,775	20,274,342	47,460,226

See footnotes on page 19.

Cumulative Exports of Canadian Wheat(1) by Destination

Destination	August - September 1967			Total same period last year(2)
	Wheat (except durum)	Durum wheat	Total wheat	
	bushels			
Western Europe:				
EEC				
Belgium and Luxembourg ...	2,384,174(2)	78,400	2,462,574(2)	3,622,951
France	234,788(2)	54,880	289,668(2)	1,219,714
Germany, Federal Republic	2,173,478(2)	—	2,173,478(2)	3,133,493
Italy	2,591,183	—	2,591,183	3,844,020
Netherlands	1,892,971(2)	184,987(2)	2,077,958(2)	426,530
Sub-totals	9,276,594	318,267	9,594,861	12,246,708
Other Western Europe:				
Austria	—	404,200	404,200	624,672
Britain	12,370,064(2)	56,000	12,426,064(2)	12,656,132
Finland	—	—	—	359,968
Ireland	373,333	—	373,333	586,133
Malta and Gozo	263,200	—	263,200	—
Norway	1,194,667	—	1,194,667	832,933
Portugal	—	—	—	571,200
Switzerland	119,467(2)	566,281(2)	685,748(2)	900,487
Sub-totals	14,320,731	1,026,481	15,347,212	16,531,525
Totals	23,597,325	1,344,748	24,942,073	28,778,233
Eastern Europe:				
Albania	—	—	—	1,131,312
Bulgaria	—	—	—	554,848
Germany, Democratic Republic	—	—	—	808,378
Poland	1,922,204	578,740	2,500,944	5,059,904
U.S.S.R. (Russia)	4,780,417	426,496	5,206,913	21,664,032
Totals	6,702,621	1,005,236	7,707,857	29,218,474
Africa:				
Republic of South Africa ...	901,600	—	901,600	3,483,200
Sudan	36,195	—	36,195	—
Totals	937,795	—	937,795	3,483,200

Cumulative Exports of Canadian Wheat(1) by Destination

Destination	August - September 1967			Total same period last year(2)
	Wheat (except durum)	Durum wheat	Total wheat	
	bushels			
Asia:				
China, Communist	2,739,371	—	2,739,371	24,864,443
Hong Kong	206,453	—	206,453	182,374
India	128,592	—	128,592	10,200,237
Japan	4,911,157	62,533	4,973,690	7,993,226
Jordan	12,860	—	12,860	—
Korea, North	—	—	—	436,053
Lebanon	8,613	—	8,613	—
Malaysia	73,173	—	73,173	134,774
Pakistan	875,609	—	875,609	2,394,946
Philippines	196,000	—	196,000	515,200
Saudi Arabia	—	—	—	72,749
Syria	29,174	—	29,174	—
Totals	9,181,002	62,533	9,243,535	46,794,002
Western Hemisphere:				
Barbados	40	—	40	—
Cuba	918,997	130,401	1,049,398	2,501,195
Jamaica	1,545	—	1,545	1,995
Nicaragua	—	—	—	87,113
Venezuela	753,383	—	753,383	670,761
United States Domestic(3) ...	—	—	—	54,915
Totals	1,673,965	130,401	1,804,366	3,315,979
Sub-totals, all countries ...	42,092,708	2,542,918	44,635,626	111,589,888
Bagged Seed(4)			109,268	235,834
Totals, all countries	42,092,708	2,542,918	44,744,894	111,825,722

- (1) Overseas clearances as reported by the Statistics Division, Board of Grain Commissioners for Canada, for all countries except the United States.
- (2) Revised.
- (3) Compiled from returns of Canadian elevator licensees and shippers and advice from American grain correspondents.
- (4) Compiled from Canadian Customs returns, 1966 adjusted for time lag.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	May	September	August-September	
	1967(1)	1967(2)	1967(2)	1966(1)
	bushels			
<u>Western Europe</u>				
<u>EEC</u>				
Belgium and Luxembourg.....	1,610	3,220	3,342	18,628
Italy.....	1,495	-	1,495	1,380
Netherlands.....	1,380	506	980	1,012
Sub-totals.....	4,485	3,726	5,817	21,020
<u>Other Western Europe</u>				
Britain.....	435,259	153,969	483,338	1,586,412
Denmark.....	-	-	-	805
Gibraltar.....	-	-	2,576	15,971
Greece.....	7,454	7,454	7,454	1,527
Iceland.....	3,390	-	-	-
Ireland.....	2,415	644	644	-
Norway.....	-	-	-	115
Portugal.....	6,451	1,955	7,229	8,365
Sweden.....	-	-	-	455
Sub-totals.....	454,969	164,022	501,241	1,613,650
Totals.....	459,454	167,748	507,058	1,634,670
<u>Africa</u>				
Algeria.....	6,086	-	-	-
Angola.....	1,840	1,955	3,105	4,140
Cameroun Republic.....	3,795	630	4,655	3,910
Congo-Kinshasa.....	3,450	2,530	7,705	6,900
Dahomey.....	2,967	-	1,109	-
French Africa nes.....	-	-	6,619	18,736
Gambia.....	-	69	8,694	3,220
Ghana.....	115,448	2,300	348,013	204,364
Ivory Coast.....	-	-	1,840	-
Liberia.....	15,796	4,434	33,345	49,036
Malawi.....	7,797	1,667	8,457	13,696
Mozambique.....	4,522	3,690	6,008	17,137
Nigeria.....	-	-	-	807
Portuguese Africa nes.....	3,416	1,012	4,462	2,150
Sierra Leone.....	4,043	653	9,715	99,114
Tanzania.....	-	2,222	2,222	-
Togo.....	22,124	-	14,490	38,849
U.A.R. - Egypt.....	-	-	-	43,100
Zambia.....	-	-	1,150	-
Totals.....	191,284	21,162	461,589	505,159
<u>Asia</u>				
Aden.....	6,697	-	-	10,497
Bahrain.....	92	-	-	51
Ceylon.....	-	12,678	12,678	-
Cyprus.....	-	-	-	58
Hong Kong.....	50,623	22,080	51,134	99,797
India.....	273,332	134,442	134,442	207
Iran.....	925	-	322	1,718
Israel.....	-	457,058	457,058	-
Japan.....	80	575	971	-
Jordan.....	317	-	-	653

FARMERS' MARKETINGS OF WHEAT, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHELS

800 —

700 —

600 —

500 —

400 —

300 —

200 —

100 —

0

MILLION BUSHELS

800 —

700 —

600 —

500 —

400 —

300 —

200 —

100 —

0

PEAK MARKETINGS
1966-67 CROP YEAR
630.8 MILLION BUSHELS

JULY

JUNE

MAY

APR

MAR

FEB

JAN

DEC

NOV

OCT

SEPT

30 year average
1936-37
1965-66

10 year average
1956-57
1965-66

1962-63

1963-64

1964-65

1965-66

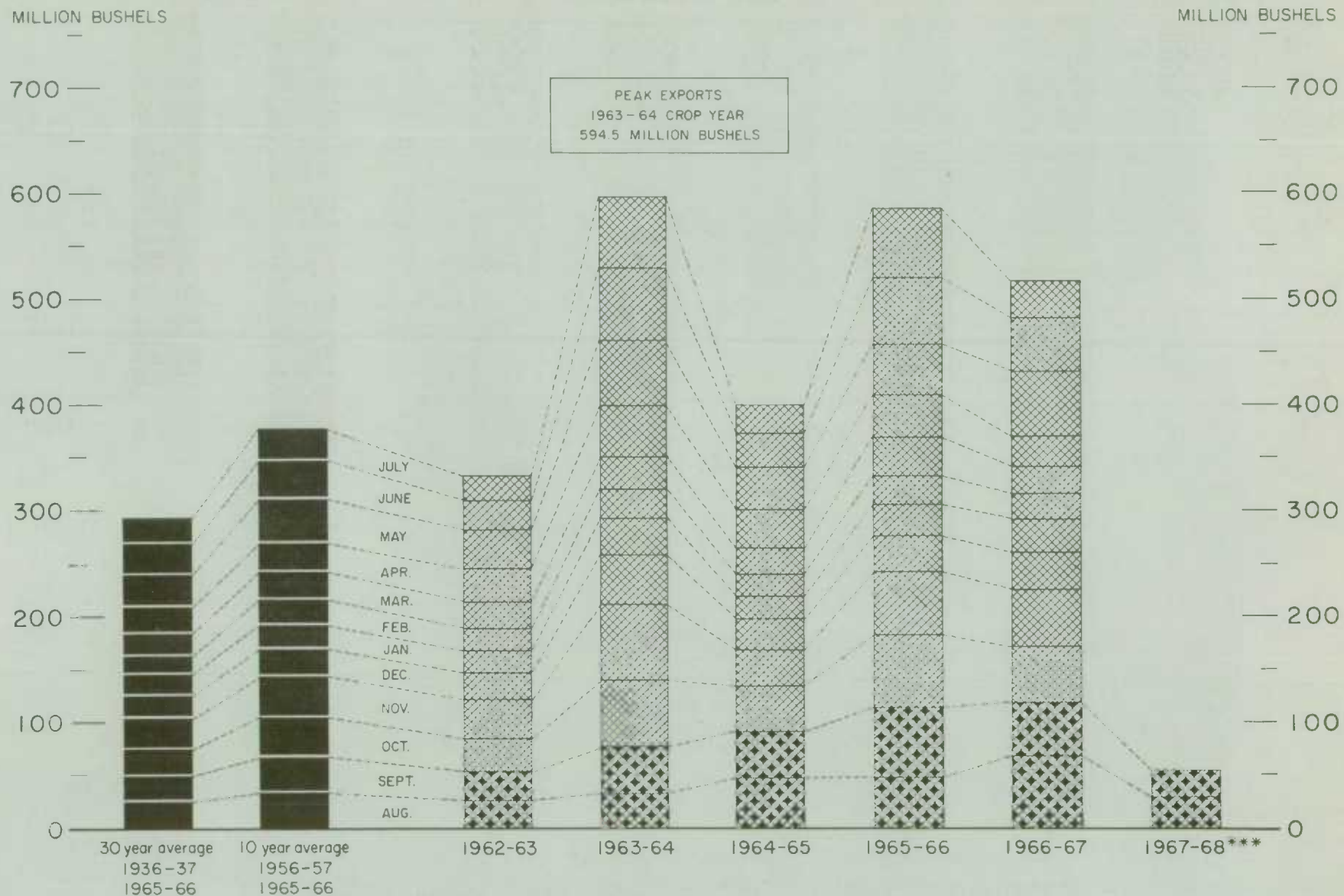
1966-67

1967-68

Agriculture Division D.B.S.

EXPORTS OF CANADIAN WHEAT* AND WHEAT FLOUR**

(SPECIFIED PERIODS)



*Beginning with 1955-56 includes bagged wheat.

** In terms of wheat equivalent.

*** Preliminary.

Agriculture Division D.B.S.

FARMERS' MARKETINGS OF BARLEY, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHELS

140 —

120 —

100 —

80 —

60 —

40 —

20 —

0

MILLION BUSHELS

140 —

120 —

100 —

80 —

60 —

40 —

20 —

0

JULY

JUNE

MAY

A.

MAR

FEB

JAN

DEC

NOV

OCT

SEPT

AUG

30 year average
1936-37
1965-66

10 year average
1956-57
1965-66

1962-63

1963-64

1964-65

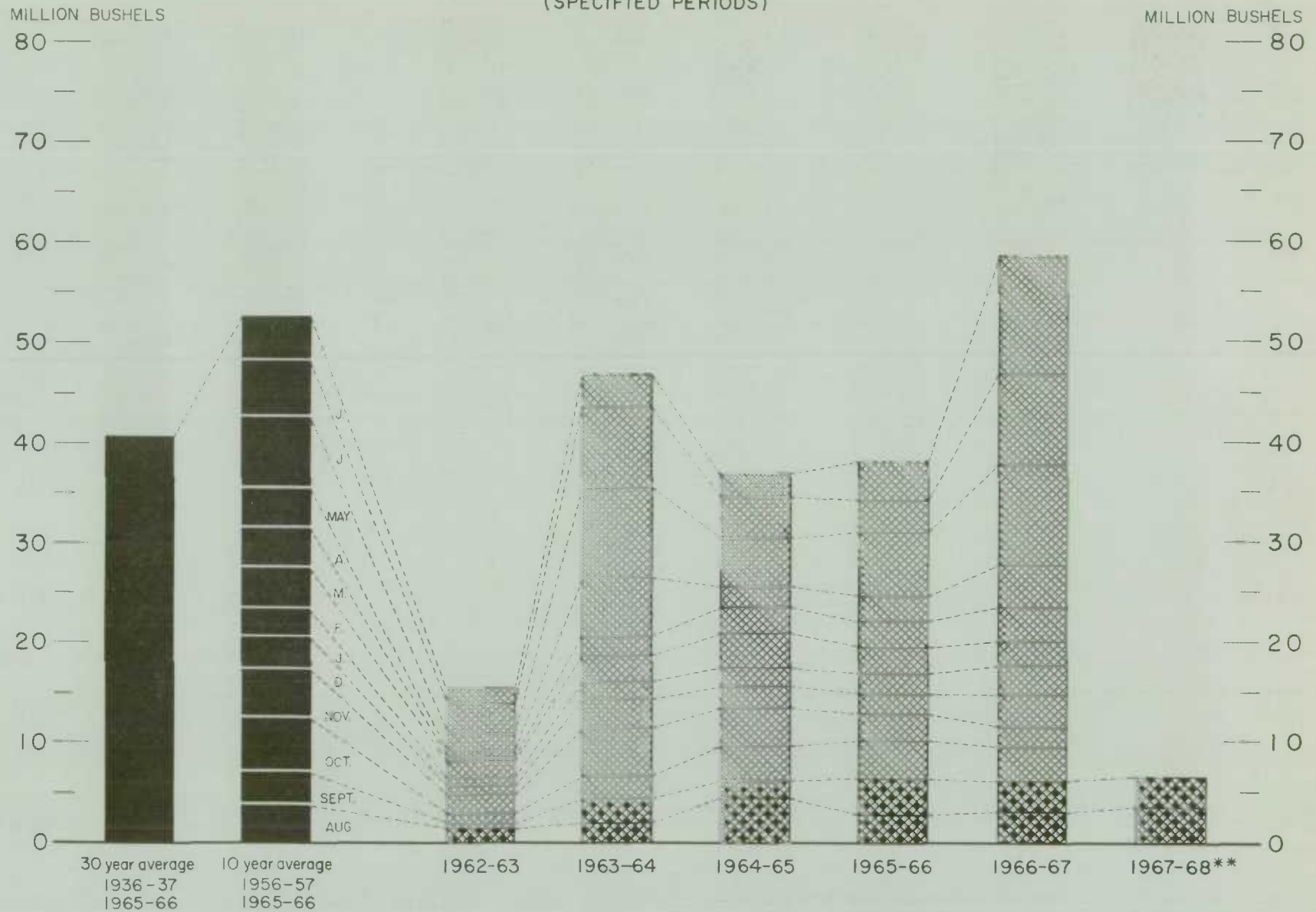
1965-66

1966-67

1967-68

EXPORTS OF CANADIAN BARLEY AND BARLEY PRODUCTS*

(SPECIFIED PERIODS)



*In terms of grain equivalent. **Preliminary.

FARMERS' MARKETINGS OF OATS, PRAIRIE PROVINCES

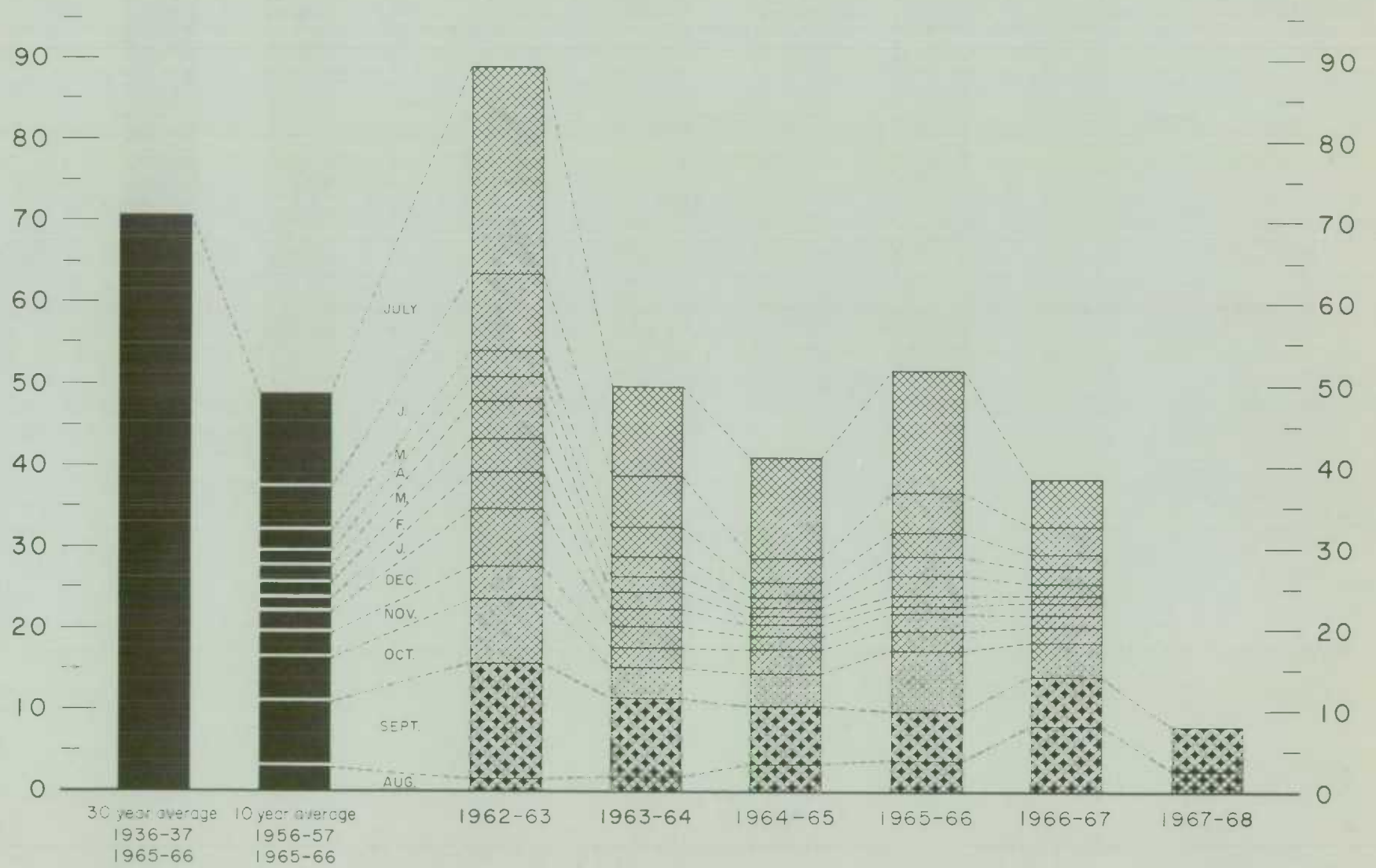
(SPECIFIED PERIODS)

MILLION BUSHEL

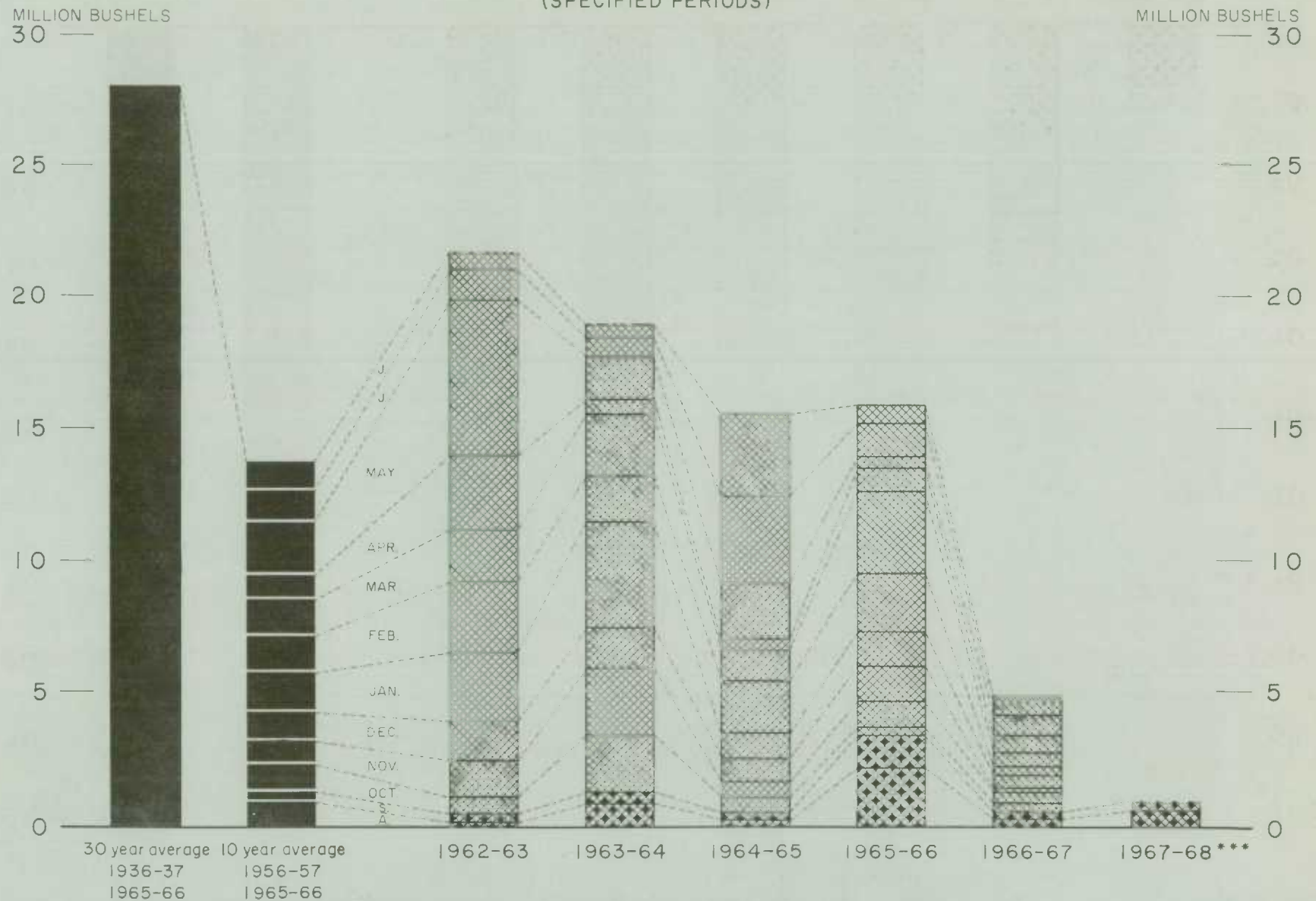
100 —

MILLION BUSHEL

100 —



EXPORTS OF CANADIAN OATS* AND OAT PRODUCTS** (SPECIFIED PERIODS)



*Beginning with 1960-61 includes relatively small quantity of bogged seed.

**In terms of grain equivalent.

***Preliminary.

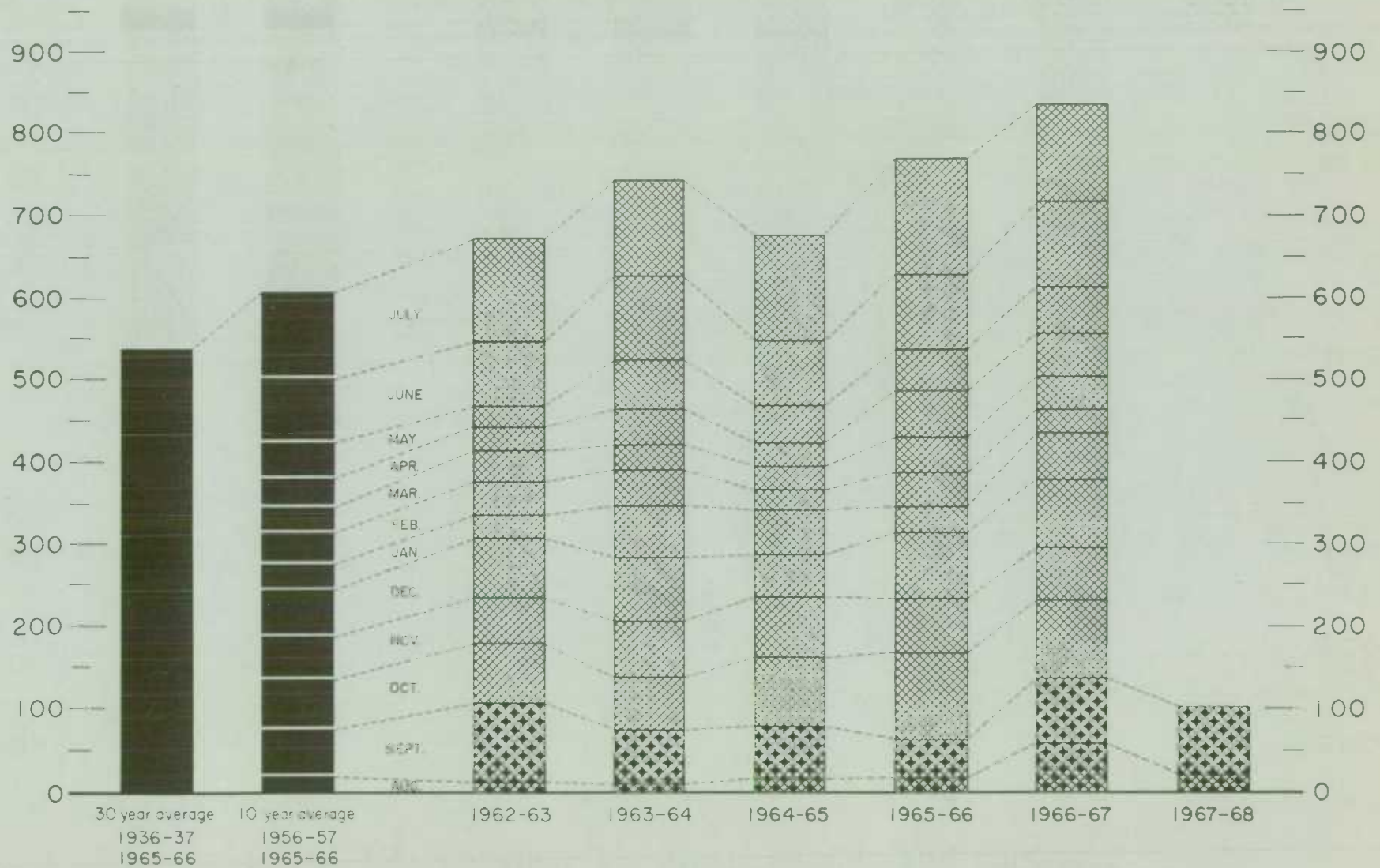
Agriculture Division D. B. S.

FARMERS' MARKETINGS OF CANADA'S SIX MAJOR GRAINS*, PRAIRIE PROVINCES

MILLION BUSHELS
1,000 —

MILLION BUSHELS
1,000 —

(SPECIFIED PERIODS)

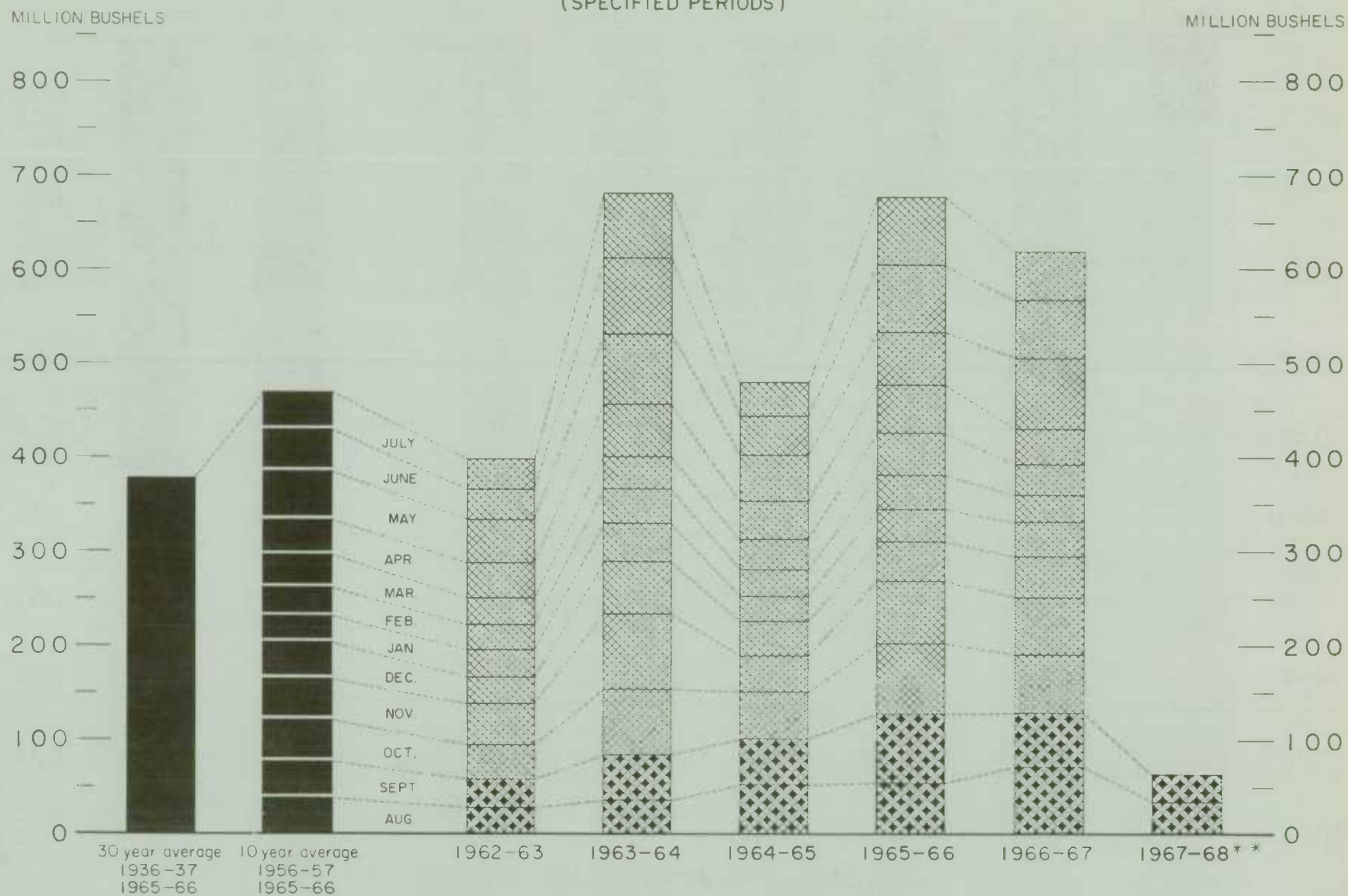


* Wheat, oats, barley, rye, flaxseed and from 1960-61 rapeseed.

Agriculture Division D. B. S.

EXPORTS OF CANADA'S SIX MAJOR GRAINS AND PRODUCTS*

(SPECIFIED PERIODS)



* Wheat, bagged seed wheat, and wheat flour; oats, bagged seed oats, and oatmeal and rolled oats; barley, malt and pot and pearl; rye, and rye flour; flaxseed and from 1960-61 rapeseed.

** Preliminary.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	May 1967(1)	September 1967(2)	August - September	
			1967(2)	1966(1)
			bushels	
<u>Asia (concluded)</u>				
Lebanon.....	5,152	455	455	33,750
Malaysia.....	1,035	-	-	2,473
Portuguese Asia.....	4,370	-	1,012	6,026
Qatar.....	-	-	115	115
Saudi Arabia.....	-	42,663	42,663	8,871
Thailand.....	12,075	20,829	48,314	52,670
Totals.....	354,698	690,780	749,164	216,886
<u>Oceania</u>				
British Oceania nes....	345	-	-	115
Fiji.....	978	745	952	1,058
French Oceania.....	-	-	-	497
United States Oceania..	4,600	9,200	13,800	7,475
Totals.....	5,923	9,945	14,752	9,145
<u>Western Hemisphere</u>				
Bahamas.....	29,527	27,347	39,661	62,339
Barbados.....	13,903	12,926	40,678	32,273
Bermuda.....	10,686	7,169	18,809	21,172
British Honduras.....	987	1,210	4,067	18,147
Costa Rica.....	21,620	455	1,835	180,943
Cuba(3).....	998,888	2,443,265 1.062.289	4,876,380 2.120.165	1,342,899
Dominican Republic....	-	1,081	1,081	-
Ecuador.....	-	-	-	345
El Salvador.....	113	-	170	170
French West Indies....	-	1,755	3,839	1,760
Guatemala.....	-	1,150	2,852	3,128
Guyana.....	5,439	4,910	12,560	17,781
Haiti Republic.....	340	-	57	-
Honduras Republic.....	7,590	805	10,810	5,635
Jamaica.....	135,323	128,892	239,303	263,210
Leeward and Windward Is	87,196	89,192	146,798	226,136
Netherlands Antilles...	4,918	12,639	30,563	19,207
Nicaragua.....	-	-	-	690
Panama.....	3,087	170	598	4,715
Peru.....	3,376	8,280	8,280	690
St. Pierre and Miquelon	1,456	2,254	4,784	5,256
Surinam.....	161	1,663	2,893	2,280
Trinidad and Tobago....	49,655	42,336	125,890	220,551
Venezuela.....	230	-	-	-
United States.....	116,348	27,830	61,249	79,833
Totals.....	1,490,843	2,815,329 1.434.354	5,633,157 2.876.943	2,509,160
Totals, all countries..	2,502,202	3,704,964 3.323.989	7,365,720 4.608.506	4,875,020

nes - not elsewhere specified.

- (1) In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.
- (2) In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt.
- (3) Source - Canadian National Millers Association.

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Fort William-Port Arthur

Class and Grade	Week Ending			
	October 6	October 13	October 20	October 27
	cents and eighths per bushel			
<u>Initial Payment to Producers</u>				
1 Northern.....	170	170	170	170
2 Northern.....	166	166	166	166
3 Northern.....	162	162	162	162
4 Northern.....	155	155	155	155
5 Wheat.....	141	141	141	141
6 Wheat.....	137	137	137	137
Feed Wheat.....	133	133	133	133
1 C.W. Garnet.....	155	155	155	155
2 C.W. Garnet.....	150	150	150	150
3 C.W. Garnet.....	145	145	145	145
1 Alberta Red Winter.....	154	154	154	154
2 Alberta Winter.....	149	149	149	149
3 Alberta Winter.....	143	143	143	143
1 C.W. Amber Durum.....	170	170	170	170
2 C.W. Amber Durum.....	166	166	166	166
3 C.W. Amber Durum.....	162	162	162	162
<u>International Wheat Agreement</u>				
<u>and Domestic Sales</u>				
1 Northern.....	195/4	194/6	194/2	192/5
2 Northern.....	194/4	193/6	193/2	191/5
3 Northern.....	193/3	192/6	192/2	190/5
4 Northern.....	189/4	188/6	188/2	186/5
5 Wheat.....	186/4	185/6	185/2	183/5
6 Wheat.....	183/4	182/6	182/2	180/5
Feed Wheat.....	179/4	178/6	178/2	176/5
1 C.W. Garnet.....	189/4	188/6	188/2	186/5
2 C.W. Garnet.....	188/4	187/6	187/2	185/5
3 C.W. Garnet.....	187/4	186/6	186/2	184/5
1 Alberta Red Winter.....	189/4	188/6	188/2	186/5
2 Alberta Winter.....	188/4	187/6	187/2	185/5
3 Alberta Winter.....	187/4	186/6	186/2	184/5
1 C.W. Amber Durum.....	229/1	226/4	226/2	224/5
2 C.W. Amber Durum.....	226/3	224/4	224/2	222/5
3 C.W. Amber Durum.....	221/4	220/4	220/2	218/5
<u>Export - Class II</u>				
1 Northern.....	195/4	194/6	194/2	192/5
2 Northern.....	194/4	193/6	193/2	191/5
3 Northern.....	193/3	192/6	192/2	190/5
4 Northern.....	189/4	188/6	188/2	186/5
5 Wheat.....	186/4	185/6	185/2	183/5
6 Wheat.....	183/4	182/6	182/2	180/5
Feed Wheat.....	179/4	178/6	178/2	176/5
1 C.W. Garnet.....	189/4	188/6	188/2	186/5
2 C.W. Garnet.....	188/4	187/6	187/2	185/5
3 C.W. Garnet.....	187/4	186/6	186/2	184/5
1 C.W. Amber Durum.....	229/1	226/4	226/2	224/5
2 C.W. Amber Durum.....	226/3	224/4	224/2	222/5
3 C.W. Amber Durum.....	221/4	220/4	220/2	218/5

Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Vancouver

Class and Grade	Week Ending			
	October 6	October 13	October 20	October 27
cents and eighths per bushel				
<u>Initial Payment to Producers</u>				
1 Northern.....	170	170	170	170
2 Northern.....	166	166	166	166
3 Northern.....	162	162	162	162
4 Northern.....	155	155	155	155
5 Wheat.....	141	141	141	141
6 Wheat.....	137	137	137	137
Feed Wheat.....	133	133	133	133
1 C.W. Garnet.....	155	155	155	155
2 C.W. Garnet.....	150	150	150	150
3 C.W. Garnet.....	145	145	145	145
1 Alberta Red Winter.....	154	154	154	154
2 Alberta Winter.....	149	149	149	149
3 Alberta Winter.....	143	143	143	143
1 C.W. Amber Durum.....	170	170	170	170
2 C.W. Amber Durum.....	166	166	166	166
3 C.W. Amber Durum.....	162	162	162	162
<u>International Wheat Agreement</u>				
<u>and Domestic Sales</u>				
1 Northern.....	201/2	201	200/6	199/1
2 Northern.....	200/2	200	199/6	198/1
3 Northern.....	199/2	199	198/6	197/1
4 Northern.....	195/2	195	194/6	193/1
5 Wheat.....	192/2	192	191/6	190/1
6 Wheat.....	189/2	189	188/6	187/1
Feed Wheat.....	185/2	185	184/6	183/1
1 C.W. Garnet.....	195/2	195	194/6	193/1
2 C.W. Garnet.....	194/2	194	193/6	192/1
3 C.W. Garnet.....	193/2	193	192/6	191/1
1 Alberta Red Winter.....	195/2	195	194/6	193/1
2 Alberta Winter.....	194/2	194	193/6	192/1
3 Alberta Winter.....	193/2	193	192/6	191/1
<u>Export - Class II</u>				
1 Northern.....	201/2	201	200/6	199/1
2 Northern.....	200/2	200	199/6	198/1
3 Northern.....	199/2	199	198/6	197/1
4 Northern.....	195/2	195	194/6	193/1
5 Wheat.....	192/2	192	191/6	190/1
6 Wheat.....	189/2	189	188/6	187/1
Feed Wheat.....	185/2	185	184/6	183/1
1 C.W. Garnet.....	195/2	195	194/6	193/1
2 C.W. Garnet.....	194/2	194	193/6	192/1
3 C.W. Garnet.....	193/2	193	192/6	191/1
1 Alberta Red Winter.....	195/2	195	194/6	193/1
2 Alberta Winter.....	194/2	194	193/6	192/1
3 Alberta Winter.....	193/2	193	192/6	191/1

CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during September 1967 amounted to 3,330,000 hundredweight, relatively unchanged from the August 1967 output of 3,323,000 hundredweight, 8 per cent below the September 1966 figure of 3,631,000 hundredweight and 2 per cent less than the ten-year (1957-66) average production for the month of September of 3,386,000 hundredweight. Mills reporting operations during September 1967 had a total rated capacity of 155,000 hundredweight per 24-hour day and on the basis of a 25-day working period 85.9 per cent of this rated capacity was effective.

Wheat milled for flour during September 1967 amounted to 7,498,000 bushels compared with the 7,484,000 bushels milled during the preceding month and 9 per cent lower than the 8,239,000 bushels milled during September 1966. Of the wheat milled for flour during September 1967, some 6,351,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (750,000 bushels); Durum (319,000 bushels); and all other (78,000 bushels).

Exports According to preliminary Customs returns, exports of Canadian wheat flour during September 1967 amounted to 1,611,000 hundredweight (some 3,705,000 bushels of wheat equivalent) 1 per cent above the 3,661,000 bushels exported during the previous month and considerably greater than the adjusted September 1966 total of 2,122,000 bushels. Flour shipments during the month went to forty-seven countries with exports to Cuba amounting to 2,443,000 bushels of wheat equivalent and accounting for 66 per cent of the September 1967 total. Other leading markets for Canadian wheat flour during the month, with shipments in thousands of bushels of wheat equivalent were as follows: Israel, 457; Britain, 154; India, 134; and Jamaica, 129.

Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop Year	Wheat Milled for Flour	Wheat Flour	
		Production	Exports(1)
	bushels	cwt.	
1935-36-1939-40 average.....	67,845,114	29,405,451	9,603,941
1940-41-1944-45 average.....	99,704,638	43,908,245	23,699,546
1945-56-1949-50 average.....	107,330,372	47,011,540	25,819,721
1950-51-1954-55 average.....	100,446,328	43,847,894	21,812,041
1955-56-1959-60 average.....	99,148,211	39,752,589	16,349,156
1960-61-1964-65 average.....	91,128,177	40,834,088	15,769,803
1965-66.....	97,925,995	43,531,263	16,576,117
1966-67(2).....	90,084,646	39,978,571	14,289,737
1967-68(2)			
August.....	7,483,754	3,323,075	1,591,633
September.....	7,498,099	3,329,572	1,610,854
Totals.....	14,981,853	6,652,647	3,202,487
Same Months 1966-67(3).....	16,279,963	7,160,073	2,119,574

(1) Based on Customs returns. Exports for the crop years 1946-46-1965-66 revised to remove effect of time lag in the returns made by Customs.

(2) Subject to revision.

(3) Revised figures.

UNITED STATES SITUATION

Supply Above
Previous Year

Total domestic supplies of wheat in the United States for the 1967-68 crop year are currently placed at 1,979.4 million bushels, 7 per cent above the previous year's total of 1,845.8 million reflecting an increase in production which more than offset a decrease in carryover stocks. The 425.7 million bushels carried over at July 1, 1967 were the lowest stocks in 15 years, while the current crop, estimated at 1,553.7 million bushels, represents an increase of 19 per cent over last year's outturn of 1,310.6 million. In addition, current crop year domestic supplies may be supplemented by imports of about 1 million bushels. Domestic disappearance during 1967-68 is estimated at about 728.0 million bushels, 7 per cent more than the 679.6 million last year. After deducting anticipated domestic requirements for the current United States crop year, some 1,251.5 million remain available for export and for carryover, an increase of 7 per cent over the 1,167.3 million in 1966-67.

Exports Lower Than
Previous Year

Exports of wheat and wheat flour in terms of grain equivalent during the period July-September 1967 amounted to 190.0 million bushels, 17 per cent less than the 230.2 million exported during the same months last year. The balance remaining on October 1, 1967 for export and for carryover was estimated at 1,061.5 million bushels compared with 937.0 million on the same date a year ago.

United States Wheat Supplies

Item	1966-67(1)	1967-68(2)
	million bushels	
Carryover at beginning of crop year (July 1).....	535.2	425.7
Production.....	1,310.6	1,553.7(1)
Total estimated domestic supplies.....	1,845.8	1,979.4
Imports of wheat and wheat flour in terms of wheat for domestic use, July-September.....	1.1	0.1
Total estimated supplies(3).....	1,846.9	1,979.5
Less estimated domestic requirements for crop year(4)	679.6	728.0
Available for export and for carryover...	1,167.3	1,251.5
Deduct:		
Exports of wheat as grain, July-September.....	210.7	180.9
Exports of wheat flour in terms of wheat, July- September(5).....	19.5	9.1
Total exports of wheat and wheat flour(6)	230.2	190.0
Balance on October 1 for export and for carryover..	937.0	1,061.5

(1) Revised. (2) Preliminary. (3) Excluding imports for October-June.

(4) Includes shipments to United States Territories and wheat for military food use at home and abroad. (5) Flour exports exclude "Milled in bond".

(6) Data include shipments for relief.

1967 Wheat Crop
Forecast at 1,554
Million Bushels

In a report released on October 10, the Crop Reporting Board of the United States Department of Agriculture stated that production of all wheat totalled a record 1,554 million bushels, 19 per cent above 1966 and 7 per cent above the previous high of 1,457 million bushels in 1958. Record production resulted from more acreage harvested, because the yield of 25.9 bushels is 0.4 bushels below last year, and 1.6 bushels below the record high yield in 1958.

The durum wheat crop is estimated at 69 million bushels, 9 per cent above 1966 and 23 per cent above average. Yield per acre of 24.0 bushels is the lowest since 1961 but was offset by sharply increased acreage. Dry weather during much of the season reduced yields but outturns were well above expectations.

Production of other spring wheat is estimated at 252 million bushels, the largest crop since 1958. Yield per acre is 23.4 bushels, 1.8 bushels above 1966 and 2.1 bushels above average. Harvest was completed in early September with almost no interruption from rain. Quality was good.

Wheat Stocks
on Farms

Stocks of all wheat on farms October 1 totalled 609 million bushels, 12 per cent above a year earlier and the largest since 1958 when holdings were 644 million bushels. Durum wheat stocks on farms, at 60 million bushels, were down 3 per cent from October 1 last year.

USDA Announces Procedural
Changes in Wheat
Export Program

The United States Department of Agriculture under date of October 20, 1967 announced procedural changes of the Wheat Export Program (GR-345) and export regulations as one of the actions being undertaken to improve the competitive position of United States wheat and speed its movement into export channels. Today's action is in accord with efforts of Secretary of Agriculture Orville L. Freeman to give farmers a stronger position in the market place by making full use of authorities already available. In June the Department met with exporters of wheat to discuss changes in the regulations and solicit their views as to steps necessary to maximize United States exports of wheat.

The new regulations which become effective October 30, change the method of contracting with the Commodity Credit Corporation for subsidy payments for all classes of wheat other than Durum wheat and wheat exported under Public Law 480. Previously an exporter could not enter into a contract with the CCC unless he had made a sale to a buyer in a foreign country. The Department has eliminated this requirement, and exporters can make offers to export a quantity and class of wheat from a specified coast during a specified period at the announced subsidy rate. After the exporter's offer to export wheat has been accepted, he can then apply sales previously made, or apply sales made after his offer against the contract with Commodity Credit Corporation. The Department also has eliminated the requirement that exporters furnish documentary evidence of their foreign sales.

Export sales of wheat made under Public Law 480 are subject to the same provisions as in the past. The Durum wheat program also is unchanged and exporters will continue to make offers for an export payment on a competitive basis.

Cash Wheat Prices on the Kansas City and Minneapolis Markets

No. 2 Hard Winter, Kansas City			No. 1 Northern Spring Minneapolis		
Date		Price	Date		Price
		cents per bushel			cents per bushel
October 2, 1967...		159 1/2 - 164 3/4	October 2, 1967....		161 5/8 - 200 5/8
3.....		161 - 165 1/4	3.....		162 1/4 - 201 1/4
4.....		157 3/4 - 167 1/4(1)	4.....		163 - 202
5.....		159 - 166 1/2	5.....		162 7/8 - 201 7/8
6.....		161 1/2 - 163 1/2	6.....		164 1/2 - 203 1/2
9.....		164 3/4 - 165 1/4	9.....		165 1/8 - 204 1/8
10.....		160 - 165 1/2	10.....		165 3/8 - 207 3/8
11.....		159	11.....		165 3/8 - 207 3/8
12.....		157 1/4 - 166 1/2(1)	12.....		165 1/8 - 207 1/8
13.....		161 - 164 1/2	13.....		164 5/8 - 206 5/8
16.....		159 1/2	16.....		164 1/2 - 204 1/2
17.....		161 1/4 - 165 3/4	17.....		162 - 201
18.....		156 - 164 1/2(1)	18.....		161 3/4 - 200 3/4
19.....		N.A.	19.....		162 1/4 - 201 1/4
20.....		159 1/2	20.....		162 3/8 - 202 3/8
23.....		163	23.....		162 3/8 - 204 3/8
24.....		163 3/4	24.....		162 5/8 - 203 5/8
25.....		161 3/4 - 165	25.....		163 1/2 - 204 1/2
26.....		N.A.	26.....		163 1/8 - 204 1/8
27.....		155 - 164 (1)	27.....		161 7/8 - 201 7/8
30.....		154 1/4 - 163 1/4(1)	30.....		161 - 201
31.....		162 - 162 1/2	31.....		161 3/8 - 201 3/8

(1) Nominal. N.A. not available.

Chicago Wheat Futures, High Points of Closing

Date	December	March	May	July	September
			cents and eighths per bushel		
October 2, 1967....	153/5	159/2	161/6	159/2	162
3.....	155	160/4	163	160	162/5
4.....	155/1	160/5	163	160/2	163
5.....	154/7	160/2	162/6	159/7	162/4
6.....	155/6	161/2	163/6	160/5	163/2
9.....	151/2	160/6	163/2	160/3	163/3
10.....	153/6	159/3	162	159/4	162/2
11.....	153/6	159/4	161/7	159/3	162/2
12.....	153/4	159/3	162	159/4	162/3
13.....	154	159/7	162/6	160/6	163/4
16.....	154/3	160/2	163	161/3	164/2
17.....	153/4	159/4	162/3	160/4	163/3
18.....	153/1	159	162/1	160/4	163/2
19.....	152/4	158/4	161/4	159/6	162/6
20.....	153/2	159/2	162/2	160/5	163/4
23.....	153/4	159/4	162/5	161	164/1
24.....	153/7	159/6	162/6	161/5	164/4
25.....	154/1	160	163/1	162/1	165/1
26.....	152/7	161/5	158/6	161	164
27.....	152	157/6	160/6	160/2	163
30.....	151/5	157/4	160/6	159/5	163
31.....	152/4	158/4	161/4	160/6	163/6

AUSTRALIAN SITUATION

All-time High Production and Supplies

The 1966-67 record wheat harvest in Australia, at 461.9 million bushels, reflected a sharp increase over the 259.7 million harvested in 1965-66 and surpassed by 25 per cent the previous peak of 370.0 million set in 1964-65. Total supplies of wheat for the current crop year are placed at a new high of 478.5 million bushels representing a substantial increase over the 284.1 million the previous year. Carryover stocks declined from 24.4 million bushels at December 1, 1965 to 16.5 million at the same date in 1966. After making an allowance of some 85.0 million bushels for anticipated domestic requirements, a total of 393.5 million are available for export and for carryover in contrast to 191.2 million bushels in 1965-66.

Exports at Record Level

During the period December 1 - September 23 of the current Australian crop year, combined exports of wheat as grain and wheat flour in terms of grain equivalent amounted to a record 258.8 million bushels, 81 per cent larger than the 142.7 million exported during the corresponding period of 1965-66. On September 24, 1967, the balance remaining for export and for carryover at 134.7 million bushels exceeded by a wide margin the comparable 1966 total of 48.5 million.

Australian Wheat Supplies

Item	1965-66(1)	1966-67(2)
	million bushels	
Carryover, including flour as wheat, at beginning of crop year (December 1).....	24.4	16.5
Production.....	259.7	461.9
Total estimated domestic supplies.....	284.1	478.5
Less estimated domestic requirements for crop year.....	92.9	85.0
Available for export and for carryover.....	191.2	393.5
Deduct:		
Exports of wheat as grain, December 1-September 23...	129.3	244.4
Exports of wheat flour in terms of wheat, December 1-September 23.....	13.4	14.4
Total exports of wheat and wheat flour.....	142.7	258.8
Balance of September 24 for export and for carryover...	48.5	134.7
(1) Revised.	(2) Preliminary.	

The following information relative to the Australian situation has been extracted from a report from Mr. F.P. Weiser, Commercial Counsellor for Canada, Canberra, under date of October 12, 1967 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce.

Crop Prospects

The major development in the current period is a considerable deterioration in crop prospects which set in early in September as a result of unseasonably hot weather and lack of rain. In a press statement

dated September 29, the Australian Wheat Board estimated that delivery of wheat to the Board would be 257 million bushels out of a total crop of about 280 million bushels. Comparative figures for the previous crop year are 438 million bushels delivered to the Australian Wheat Board and a total crop of 462 million bushels.

The breakdown of the 257 million bushels among the states is as follows:

New South Wales.....	80 million bushels		
Western Australia.....	90	"	"
Victoria.....	40	"	"
South Australia.....	22	"	"
Queensland.....	25	"	"

The press statement points out that only three times before the 1966-67 crop year had deliveries to the Board exceeded 257 million bushels, namely in 1962-63, 1963-64 and 1965-66.

The Board's press statement goes on to say that while good rains within the next few weeks could improve the situation, a continuation of hot, dry conditions could lead to returns below the above estimates.

There have been no further comprehensive reports on this subject since the statement was released almost two weeks ago. The information which comes to hand indicates, however, that despite some rain last week and again this week the situation has not improved except in very few growing areas. In the others, there has not been enough rain to make a real impact.

News media carry stories about wheat lands having already been put to grazing in some parts, especially in the western portion of the wheat belt. One reason for this is that feed crops have also been affected by the drought. It is difficult at this moment to assess the extent of the damage which has already been done. There is no doubt, however, that unless a good rainfall comes very soon the crop will be hard hit and in any event the rain would come too late to do much good in some parts.

Wheat Exports

The Australian Wheat Board announced that exports of wheat from Australia for the crop year 1966-67 have already broken the previous record established in 1964-65. The Board anticipates that by the end of the crop year on November 30, 1967, total exports will reach about 8.5 million tons (317,333,000 bushels), exceeding the previous record by at least 1.3 million tons, that is by about 50 million bushels.

It will be noted from the attached statistical tables that total exports of Australian wheat in the period December 1, 1966 to September 23, 1967 amounted to 6,547,518 long tons (244,440,000 bushels).

Results of Wheat Board Mission

According to press reports, the overseas wheat sales mission, which was led by Dr. A.R. Callaghan, Chairman of the Australian Wheat Board, has created increased interest in Australian wheat among buyers in the countries which it visited.

It has been reported that one reason for this is the new trans-shipment policy to which we referred in our Monthly Wheat Review for September 1967

since it enables the Board to offer Australian wheat at more competitive prices. Another reason is the Australian Wheat Board's policy of selling wheat overseas in grades, not just as f.a.q. wheat.

The mission took along supplies of the Board's new sample cards which display the various types and grades of wheat produced in Australia. Apparently many overseas wheat buyers had not realized that Australia was able to supply prime hard wheat in addition to soft f.a.q. wheat until they were given the sample cards. Apparently for this reason buyers in such countries as Rhodesia and Zambia "had changed to buying all Australian grain instead of also buying from the United States and Canada". As a result of a visit to Taiwan, that country would be doubling its purchases of Australian wheat. This apparently relates to Taiwan's policy of increasing wheat consumption in place of rice, with the objective of exporting more rice.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1 - September 23, 1966-67 and Corresponding Period 1965-66

Destination	Wheat		Wheat Flour	
	1965-66	1966-67	1965-66	1966-67
thousand bushels				
<u>Western Europe</u>				
EEC				
Belgium and Luxembourg.....	-	605	-	-
Germany, Federal Republic...	-	1,564	-	-
Netherlands.....	-	1,802	-	-
Sub-total.....	-	3,971	-	-
<u>Other Western Europe</u>				
Britain.....	16,288	15,007	1,079	586
Ireland.....	3,252	1,461	-	-
Malta.....	681	367	-	-
Norway.....	773	3,613	-	-
Switzerland.....	-	83	-	-
Sub-totals.....	20,994	20,531	1,079	586
Totals.....	20,994	24,502	1,079	586
<u>Eastern Europe</u>				
Germany, East.....	439	-	-	-
U.S.S.R. (Russia).....	6,003	-	-	-
Total.....	6,442	-	-	-
<u>Africa</u>				
Malawi.....	-	-	280	262
Mauritius.....	-	-	357	558
Mozambique.....	1,446	1,393	77	41
Rhodesia.....	1,619	2,458	-	-

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1 - September 23, 1966-67 and Corresponding Period 1965-66

Destination	Wheat		Wheat Flour	
	1965-66	1966-67	1965-66	1966-67
thousand bushels				
<u>Africa (continued)</u>				
South Africa.....	2,463	9,280	-	-
Sudan.....	-	439	-	-
Zambia.....	708	972	-	278
Others.....	22	8	193	99
Totals.....	6,258	14,550	907	1,238
<u>Asia</u>				
Aden.....	2,118	1,630	-	-
Aden and Aden I/T.....	-	-	587	449
Aden and Aden I/T. Atta.....	-	-	468	317
Arabian Gulf.....	-	-	73	61
Arabian Gulf Atta.....	-	-	686	612
Ceylon.....	7	8	5,538	6,182
China.....	40,224	89,371	-	-
Hong Kong.....	2,157	2,667	40	28
India.....	10,836	27,163	-	-
India Atta.....	-	-	-	780
Indonesia.....	-	-	204	1,154
Iran.....	6,358	1,000	-	-
Iraq.....	1,100	7,098	-	-
Japan.....	11,849	14,107	-	-
Korea, North.....	1,116	3,952	-	-
Kuwait.....	1,390	2,375	-	-
Lebanon.....	887	5,420	-	-
Pakistan.....	1,652	18,508	-	-
Philippines.....	1	938	45	88
Saudi Arabia.....	970	2,618	240	64
Taiwan.....	918	768	-	-
Thailand.....	739	956	276	244
Malaysia				
Malaya.....	4,383	7,570	539	-
Malaya Atta.....	-	-	24	-
Sabah.....	-	-	76	21
Sarawak.....	-	-	39	24
Singapore.....	5,079	6,475	52	19
Singapore Atta.....	-	-	1	1
Singapore A/C B.W.O.....	-	-	31	-
Others.....	87	723	89	95
Totals.....	91,871	193,346	9,008	10,139
<u>Oceania</u>				
New Zealand.....	3,684	2,005	-	-

Exports of Australian Wheat and Wheat Flour in Terms of Wheat
December 1 - September 23, 1966-67 and Corresponding Period 1965-66

Destination	Wheat		Wheat Flour	
	1965-66	1966-67	1965-66	1966-67
thousand bushels				
<u>Western Hemisphere</u>				
Brazil.....	-	4,426	-	-
Chile.....	-	4,217	-	-
Peru.....	-	1,292	1	1
West Indies Area.....	-	-	251	298
Totals.....	-	9,935	252	299
<u>Pacific Area and Sundries</u>				
Pacific Islands, Ships'				
Stores and Sundries.....	50	59	2,154	2,139
Totals, all countries...	129,300	244,400	13,400	14,400

ARGENTINE SITUATION

Total Wheat Supplies
Below Previous Year

Reflecting a substantial reduction in opening stocks, which more than offset an increase in production, total supplies of wheat in Argentina for the 1966-67 crop year are estimated at 248.2 million bushels, some 29 per cent less than the 1965-66 level of 350.5 million. Opening stocks declined from 130.1 million bushels at December 1, 1965 to only 13.8 million at the same date in 1966, while production increased from 220.5 million in 1965-66 to 234.4 million in 1966-67. After allowing some 139.4 million bushels for anticipated domestic requirements, an estimated 108.8 million remain available for export and carryover in the current crop year as against 219.0 million the previous year.

During the period December 1966-September 1967, exports of wheat and wheat flour in terms of wheat, based on preliminary data, amounted to 81.6 million bushels, in sharp contrast to the 200.6 million exported during the same months in 1965-66. The balance remaining for export and for carryover on October 1, 1967, amounted to 27.2 million bushels compared with 18.4 million a year ago.

Argentine Wheat Supplies

Item	1965-66(1)	1966-67(2)
	million bushels	
Carryover at beginning of crop year (December 1) (3)...	130.1	13.8
Production.....	220.5	234.4
Total estimated domestic supplies.....	350.5	248.2
Less estimated domestic requirements for crop year.....	131.5	139.4(1)
Available for export and for carryover.....	219.0	108.8
<u>Deduct:</u>		
Exports of wheat as grain, December-September.....	200.1	81.1
Exports of wheat flour in terms of wheat, December-September.....	0.6	0.4
Total exports of wheat and wheat flour.....	200.6	81.6
Balance on October 1 for export and for carryover.....	18.4	27.2
(1) Revised. (2) Preliminary. (3) Includes allowances for farm stocks.		

The following account of the Argentine situation has been extracted from a report from Mr. H.E. Ryan, Assistant Commercial Secretary (Agriculture), Buenos Aires, under date of October 31, 1967 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions to Canadian measures and currency have been made for the convenience of our readers.

Weather During the period under review there was ample rainfall throughout the whole of the Republic. While this caused floods in certain areas, particularly near the city of Buenos Aires, it was not sufficient to hurt grain stands which had previously suffered from drought. In the province of La Pampa, which was the most seriously affected drought area, there was also substantial rain. In recent days, there has been further rainfall and some flooding in Santa Fe and Buenos Aires but due to their local nature these have not seriously affected the crop.

Wheat Due to the timeliness of the rain, Argentina can now likely expect to have a sizeable wheat crop well above the tonnage of last crop. With the larger area sown in Chaco and northern Santa Fe, where harvesting is now beginning, it is expected that at least a further 100,000 metric tons (3.7 million bushels) will be added. This is a marginal wheat growing area which was exploited to a greater extent this year.

There was a sharp decline in the price of bread wheat during the first week of September to 1,700 pesos per 100 kilos (\$1.43 per bushel) f.o.r. Buenos Aires. During the second half of the month, prices increased by 50 pesos (4 cents per bushel) in Buenos Aires and in Bahia Blanca were quoted at 1,650 pesos (\$1.39 per bushel). During October, prices have tended to stabilize at a level of 1,650 pesos (\$1.39 per bushel) in all ports.

Some futures trading has occurred for the new crop. The Buenos Aires Futures Market has quoted 1,670 pesos (\$1.41 per bushel) for November delivery; 1,530 pesos (\$1.29 per bushel) for December and 1,500 pesos (\$1.26 per bushel) - the support level for 1967-68 crop - for January. More recently prices decreased for November futures to 1,651 pesos (\$1.39 per bushel) but increased for December and January to 1,545 and 1,511 pesos (\$1.30 and \$1.27 per bushel), respectively. February futures by mid-month were quoted at 1,510 pesos (\$1.27 per bushel). At present the November quotation has strengthened to 1,690 pesos per 100 kilos (\$1.42 per bushel) f.o.r. Buenos Aires.

No export sales of old crop or new crop wheat took place during the period under review. However, recently the Government has cancelled the prohibition established on exports of bread wheat and contracts are once more allowed to be negotiated. Prior to the lifting of this prohibition the Government has authorized the exportation of 13,000 tons (478,000 bushels) to Paraguay which may in fact have to come from imported wheat from Spain. The lots now being harvested in El Chaco will also assist in fulfilling this Paraguayan contract.

Durums values dropped during December to 1,610 pesos (\$1.36 per bushel) both in Buenos Aires and Bahia Blanca. Futures for the coming durums crop are trading at 1,690 pesos (\$1.42 per bushel) delivered to southern ports. At the time of writing, spot prices for durums have declined to 1,560 pesos (\$1.31 per bushel) in all ports.

Some export of durums to Italy occurred at the beginning of the month with U\$S 69.75 (\$2.04 per bushel) paid f.o.b. Necochea for February shipment. The market weakened however and recently U\$S 66.50 (\$1.94 per bushel) was being offered for the same destination.

Exports during September totalled 18,196 tons (669,000 bushels), the lowest for many years and went towards filling commitments to Italy, Portugal, Paraguay and Brazil. Total exports to-date this crop year now stand at 2,208,132 metric tons (81,134,000 bushels).

Argentine Wheat Exports December - August 1966-67 and 1965-66

Destination	August		December-August	
	1966	1967	1965-65	1966-67
thousand bushels				
<u>Western Europe</u>				
<u>EEC</u>				
Belgium.....	-	-	631	756
France.....	-	-	1,927	2,737
Germany, Federal Republic....	-	-	1,898	799
Italy.....	744	368	11,394	9,882
Netherlands.....	-	33	3,599	6,468
Sub-totals.....	744	401	19,449	20,642

Argentine Wheat Exports December - August 1966-67 and 1965-66

Destination	August		December-August	
	1966	1967	1965-66	1966-67
thousand bushels				
<u>Other Western Europe</u>				
Britain.....	-	-	6,484	7,856
Norway.....	-	-	1,463	498
Portugal.....	-	-	-	1,144
Switzerland.....	-	-	238	375
Sub-totals.....	-	-	8,185	9,873
Totals.....	744	401	27,634	30,515
<u>Eastern Europe</u>				
Czechoslovakia.....	-	-	184	-
Hungary.....	-	-	-	480
Poland.....	-	-	3,753	-
U.S.S.R. (Russia).....	-	-	52,419	-
Totals.....	-	-	56,356	480
<u>Africa</u>				
Algeria.....	-	-	-	795
Angola.....	-	-	329	459
Mozambique.....	-	-	420	-
Republic of South Africa	-	-	860	-
Tanzania.....	-	-	377	-
Totals.....	-	-	1,986	1,254
<u>Asia</u>				
China, Communist.....	3,390	-	60,411	-
China, Nationalist.....	-	-	806	-
Cyprus.....	-	-	-	381
India.....	-	-	-	184
Iran.....	-	-	1,864	-
Korea, North.....	-	-	738	-
Totals.....	3,390	-	63,819	565
<u>Western Hemisphere</u>				
Barbados.....	-	-	6	-
Bolivia.....	-	-	146	280
Brazil.....	3,905	7	32,651	33,154
Chile.....	-	-	128	2,083
Colombia.....	-	-	-	1,575
Paraguay.....	76	364	1,506	1,721
Peru.....	1,292	-	8,907	8,838
Puerto Rico.....	-	-	55	-
Uruguay.....	-	-	-	1
Totals.....	5,273	371	43,399	47,652
Totals, all countries..	9,408	773	193,190	80,465

GRAIN SITUATION IN BRITAIN

The following account of the current grain situation in Britain has been extracted from a report by Mr. F.G. Beaudette, Assistant Commercial Secretary, London, under date of September 28, 1967, and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce.

Weather and Crops

Weather during September has been changeable with a fair amount of rain and temperatures about average. However, overall good conditions have prevailed and the harvest has been viturally completed. The quality of cereals has been generally satisfactory. Wheat crops have ripened well but have been affected by yellow rust, 'take-all' and 'eye-spot'. Barley crops have not been seriously effected by disease and quality has been average to good. Oats in general have been healthy and of good quality. In general, the current harvest has been one of the easiest for some years due to the protracted spell of fine weather and the consequent comparatively low moisture content of some grains has reduced drying problems.

Production Forecast

Yields generally are likely to be up on 1966 although decreases are reported in some spring barley yields and the yields of spring wheat appears rather variable. The Ministry of Agriculture has given preliminary estimates of yields of England and Wales of 32.2 long cwts (60 bushels) per acre for wheat, 29.9 (70 bushels) for barley and 28.7 (95 bushels) for oats.

These compare favourably with the 1966-67 mid-November estimates of 31.2, 29.1 and 27.6 long cwts (58, 68 and 91 bushels) per acre, for wheat, barley and oats respectively. Applying these preliminary assessments to the provisional June acreage figures, the estimated production for the United Kingdom is wheat, 3.7 million long tons (138.1 million bushels); barley, 9.0 million long tons (42.0 million bushels); and oats, 1.4 million long tons (92.2 million bushels).

The Minister of Agriculture has recently reiterated the Government's conclusion that increased wheat production rather than barley is desirable and has welcomed the current increase in the national wheat acreage. The Minister has also expressed the Governments hope that autumn sowings will also reflect the trend toward increased wheat production.

Cereals Deficiency Payments

The total cost of deficiency payments for 1966-67 is approximately £45.2 million (\$136.1 million) compared with £43.35 million (\$130.5 million) in 1965-66. The deficiency payments are distributed as follows: wheat £9.1 million (\$27.4 million), barley £29.96 million (\$90.2 million) and oats £6.1 million (\$18.4 million).

The total tonnage of wheat certified for deficiency payment was 3.2 million long tons (119.5 million bushels) and the average market price for the cereal year was 22s 6.3d per long cwt (\$1.82 per bushel) as compared with the quaranteed price of 25s 5d per long cwt (\$2.06 per bushel). After allowing for the operation of the standard quantity adjustment, in this case taking into account a deduction of 0.6d per long cwt (0.3¢ per bushel) because production exceeded the standard quantity, the average rate of deficiency payment is 2s 10.1d per long cwt (23.1¢ per bushel). A deduction of 2.7d per long cwt (1.8¢ per bushel) and a supplementary levy of 0.5d per long cwt (0.3¢ per bushel), is deductible in respect of levy payable to the Home Grown Cereals Authority.

A total of 8,081 long tons (323,000 bushels) of rye were certified in the cereal year but as the average market price of 22s 10.56d per long cwt (\$1.72 per bushel) exceeded the guaranteed price of 21s 7d per long cwt (\$1.63 per bushel), no deficiency payment is payable.

Grain Markets Grain markets were generally quiet with domestic wheats holding steady. Soft wheat of milling quality made 22s 0d per long cwt (\$1.78 per bushel) for immediate delivery with forward prices for October of 22s 6d (\$1.82 per bushel) and 22s 9d (\$1.84 per bushel) for November-December delivery.

The Home Grown Cereals Authority ex-farm guide prices for millable wheat and feeding barley are £20 10 0d per long ton (\$1.65 per bushel) and £19 10 0d per long ton (\$1.26 per bushel), respectively for September-October delivery.

CALENDAR OF WHEAT EVENTS

- | | |
|------------|--|
| October 10 | According to a report published by the Crop Reporting Board U.S.D.A. production of all wheat in the United States in 1967 based on conditions at October 1, was estimated at a record 1,554 million bushels. |
| 19 | The 1967 season of navigation closed at the port of Churchill. |
| 20 | U.S.D.A. announced procedural changes of the wheat Export Program (GR-345) and export regulations as one of the actions being undertaken to improve the competitive position of United States wheat and speed its movement into export channels. |
| November 3 | Based on conditions at October 15, Canada's 1967 wheat crop was estimated at 592.9 million bushels, 28 per cent below last year's record 827.3 million bushels. |
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