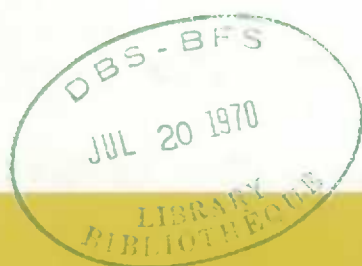


# The Wheat Review

JUNE 1970



DOMINION BUREAU OF STATISTICS

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DOMINION BUREAU OF STATISTICS

Agriculture Division

Crops Section

## THE WHEAT REVIEW

JUNE 1970

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# WORLD WHEAT SITUATION

## World Wheat Exports Above Previous Year

Total exports of wheat and wheat flour in terms of wheat from the four traditional major exporters during the August-May period of the current crop year have amounted to 1,040.5

million bushels, an increase of 12 per cent over the 932.2 million bushels exported during the same ten months in 1968-69 but 11 per cent lower than the ten-year (1958-59 - 1967-68) average shipments for the same period of 1,171.3 million. As indicated in the accompanying table, based on the Canadian crop year, Canada, Australia and United States exports were higher this year than last, while exports from Argentina were below those of the previous year.

## Exports of Wheat and Flour in Terms of Wheat, August 1969 - May 1970 with Comparisons

August-May	Canada	Australia	United States	Argentina	Total	France
million bushels						
1950-51 .....	178.8	106.5	304.6	75.8	665.7	
1951-52 .....	268.5	81.1	413.5	24.1	787.2	
1952-53 .....	297.5	84.8	279.8	19.2	681.3	
1953-54 .....	209.1	52.2	170.7	94.1	526.1	
1954-55 .....	209.7	81.8	226.4	112.0	629.9	
1955-56 .....	236.9	84.6	267.7	97.9	687.1	
1956-57 .....	216.8	108.9	448.4	82.9	857.0	
1957-58 .....	263.7	53.3	327.1	63.4	707.5	
1958-59 .....	243.8	61.6	380.6	85.5	771.5	
1959-60 .....	235.4	92.8	426.5	61.3	816.0	
1960-61 .....	286.3	148.4	566.8	59.2	1,060.7	
1961-62 .....	310.2	186.0	603.8	80.2	1,180.2	
1962-63 .....	281.2	136.1	542.9	53.8	1,014.0	
1963-64 .....	460.3	242.2	730.7	94.9	1,528.1	
1964-65 .....	339.4	190.5	595.2	132.6	1,257.7	
1965-66 .....	456.0	159.5	709.2	249.5	1,574.2	
1966-67 .....	428.9	211.2	609.7	91.2	1,341.0	88.2
1967-68 .....	249.9	219.6	652.5	47.9	1,169.9	126.9
1968-69 <sup>r</sup> .....	250.2	168.4	432.8	80.8	932.2	168.2
1969-70 <sup>p</sup> .....	257.5	221.0	498.1	63.9(1)	1,040.5	174.9(2)

(1) Partly estimated.

(2) August-April only.

<sup>p</sup> Preliminary figures.  
<sup>r</sup> Revised figures.

## World Wheat Supplies Higher than Previous Year

Supplies of wheat held by the four traditional major exporters at June 1, 1970 for export and for carryover at the end of their respective crop years amounted to

2,593.0 million bushels, an increase of 16 per cent over the 2,227.2 million at the same time a year ago. Supplies were higher in each of the four exporting countries compared to the same date a year ago. Supplies at June 1, 1970, in millions of bushels, were held as follows, with last year's comparable figures in brackets: Canada, 1,113.6 (907.4); Australia, 450.2 (405.0); United States, 951.8 (876.8); and Argentina, 77.4 (38.0). Stocks of soft wheat in France at May 1, 1970 totalled some 107.4 million bushels as against 149.6 million at the same time a year ago.

CANADIAN SITUATION

Supplies at Record High Reflecting increases in both carryover stocks and production, total estimated supplies of wheat for the 1969-70 (August-July) crop year are placed at an all-time high of 1,536.1 million bushels. The current total consists of the 1969 record carryover of 851.8 million bushels as against 665.5 million in 1968 and the 1969 production of 684.3 million compared with a crop of 649.8 million a year previous. Supplies of the size indicated represent an increase of 17 per cent over the 1,315.4 million of 1968-69. After making an allowance of 165.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1969-70 amount to 1,371.1 million bushels, 18 per cent more than the 1,157.7 million in 1968-69.

August-May Exports Increase Over Year Ago Exports of wheat and flour in terms of wheat equivalent amounted to 257.5 million bushels during the first ten months of the current crop year, 3 per cent above the previous year's corresponding total of 250.2 million but 22 per cent lower than the ten-year (1958-59-1967-68) average for the period of 329.1 million bushels. This year's exports consisted of 233.8 million bushels of wheat in bulk, 1.7 million of seed and 22.0 million of flour in terms of wheat. During the comparable period last year these figures were 230.0 million of wheat in bulk, 0.6 million of seed and 19.7 million of flour in wheat equivalent. The balance remaining on June 1, 1970, for export and for carryover amounted to 1,113.6 million bushels, 23 per cent above the June 1, 1969, total of 907.4 million.

Canadian Wheat Supplies

Item	1968-69 <sup>r</sup>	1969-70 <sup>P</sup>
million bushels		
Carryover in North America at beginning of crop year (August 1) .....	665.5	851.8
Production .....	649.8	684.3
Total estimated supplies .....	1,315.4	1,536.1
Less estimated domestic requirements for crop year .....	157.7	165.0
Available for export and for carryover .....	1,157.7	1,371.1
<u>Deduct</u>		
Exports of wheat in bulk, August - May (1) .....	230.0	233.8
Exports of seed wheat, August - May (2) .....	0.6	1.7
Total exports of wheat as grain .....	230.6	235.5
Exports of wheat flour in terms of wheat, August - May (2) .....	19.7	22.0
Total exports of wheat and wheat flour .....	250.2	257.5
Balance on June 1 for export and for carryover .....	907.4	1,113.6

(1) As reported by the Board of Grain Commissioners.

(2) Customs returns, 1968-69 adjusted for time lag.

<sup>P</sup> Preliminary figures.

<sup>r</sup> Revised figures.



Marketings, Disappearance  
and Visible Supplies

Total primary deliveries of wheat (both east and west) up to June 10 of the current crop year have amounted to 257.2 million bushels compared with 299.0 million

marketed during the same period of the previous year. Some 33.6 million bushels of this year's total were delivered during the four weeks May 14 to June 10, 1970. During the same period the volume of Canadian wheat entering domestic and export channels amounted to 47.7 million bushels. As a result, the total visible supply of Canadian wheat declined from 407.9 million at May 13, 1970 to a level of 393.9 million at June 10, 1970.

The total visible supply of Canadian wheat at June 10 this year was lower than both the 1969 comparable total of 408.4 million and the 1968 figure of 423.1 million. Country elevator stocks, amounting to 250.0 million bushels were little changed from the comparable 250.5 million a year ago and 5 per cent above the 238.2 million of two years ago. Wheat stocks at interior terminals at June 10, 1970, totalled 13.0 million bushels, an increase of 23 per cent over the 10.6 million of a year ago but decreased 5 per cent from the 13.7 million of two years ago. The 11.4 million bushels "in transit rail" (western division) were smaller than both the 15.6 million and the 19.7 million of 1969 and 1968, respectively. Supplies at the Lakehead, totalling some 45.3 million bushels, were 10 per cent higher than the 41.0 million at June 11, 1969 but 18 per cent less than the 55.0 million at June 12, 1968. The 8.0 million bushels "in transit lake" were more than double the 3.6 million in this position in 1969 and 4 per cent above the 7.7 million at the same date in 1968. The 18.0 million bushels in Bay, Lake and Upper St. Lawrence ports were in sharp contrast to the 29.7 million of a year ago and the 27.5 million of two years ago. Supplies in Lower St. Lawrence and Maritime ports at June 10, 1970, at 29.8 million bushels, registered a 17 per cent decrease from the comparable 1969 figure of 35.9 million and were 28 per cent below the 41.4 million of 1968. The 8.8 million bushels in West Coast ports (Vancouver-New Westminster, Prince Rupert and Victoria) were lower than both the 11.4 million at June 11, 1969 and the 10.1 million at the same date in 1968.

May 1970 Exports  
of Wheat and Flour Total  
38.1 Million Bushels

Combined exports of wheat in bulk, seed wheat and wheat flour in terms of grain equivalent, during May 1970 amounted to 38.1 million bushels, 4 per cent above the 36.8 million of the previous month, 20 per cent higher

than the 31.8 million of May 1969 but 11 per cent less than the ten-year (1959-68) average for the month of May of 42.8 million. Exports of wheat in bulk (as reported by the Board of Grain Commissioners) during May 1970 totalled 36.0 million bushels, registering increases over the April 1970 total of 32.9 million and the 30.4 million of the same month a year ago but 10 per cent below the ten-year average of 39.9 million. Based on Canadian Customs returns, the equivalent of 1.9 million bushels of wheat was exported in the form of flour during May 1970. This total was considerably lower than both the previous month's figure of 3.5 million and the ten-year average of 2.9 million but 34 per cent above the May 1969 adjusted figure of 1.4 million bushels.

Cumulative exports of wheat in bulk during the August-May period of the current crop year amounted to 233.8 million bushels, some 2 per cent more than the 230.0 million shipped during the first ten months of 1968-69 but 21 per cent below the ten-year average for the period of 296.4 million. The People's Republic of China and Britain were the two leading markets for Canadian wheat in bulk during the first ten months of the current crop year with shipments to these countries amounting to 46.4 million and 41.8 million bushels, and accounted for 20 per cent and 18 per cent, respectively, of the August-May total. During the same period last year

the People's Republic of China accounted for 26 per cent and Britain 21 per cent of the August 1968-May 1969 total. Other principal importers of Canadian wheat for the first ten months of the current crop year with figures for the same period of the preceding crop year in brackets were as follows, in millions of bushels: Japan, 32.5 (34.3); U.S.S.R. (Russia), 32.4 (1.7); Italy, 10.3 (10.4); Federal Republic of Germany, 7.9 (10.5); India, 7.2 (15.3); Netherlands, 6.7 (5.1); Belgium and Luxembourg, 6.7 (6.2); and Paraguay, 5.2 (nil). Cumulative exports of seed wheat during August-May of the current crop year, based on Canadian Customs returns, amounted to 1,705 thousand bushels compared with last year's August-May total (adjusted to remove time lag) of 558 thousand.

Cumulative exports of wheat flour during the first ten months of the 1969-70 crop year, based on Customs returns, were the equivalent of 22.0 million bushels of wheat, 12 per cent above the adjusted August-May 1968-69 total of 19.7 million. Cuba's purchases, the leading market for Canadian wheat flour during the period under review, amounted to the equivalent of 10.9 million bushels and accounted for 49 per cent of the August 1969-May 1970 total. During the comparable period of 1968-69 shipments to Cuba amounted to 9.1 million and accounted for 46 per cent of the ten-month total. Other principal markets for Canadian wheat flour in terms of grain equivalent during the August-May period of the 1969-70 crop year, with revised data for the same months of the preceding crop year in brackets, were as follows, in thousands of bushels: Britain, 1,991 (1,994); Ceylon, 1,286 (855); Burma, 804 (nil); Trinidad and Tobago, 786 (486); Indonesia, 675 (622); Leeward and Windward Islands, 669 (683); and U.A.R. Egypt, 566 (767).

Sale of Wheat to Brazil      On May 29, 1970 the Honourable Otto E. Lang, Minister Responsible for the Canadian Wheat Board announced the sale of 900,000 metric tons (33-million bushels) of wheat by the Canadian Wheat Board to the Brazilian Wheat Board. Value of the sale is approximately \$60 million.

In addition, there is an option for a future sale of another 100,000 metric tons (3.67 million bushels). Mr. Lang made the announcement at a press conference with His Excellency Delfim Neto, Brazil's Minister of Finance.

The wheat sales agreement was signed by D.H. Treleaven and C.W. Gibbings, Commissioners of the Canadian Wheat Board, and Louis Henri Guitton, President of the Brazilian Wheat Board. Shipment will start in June and will extend over a four-year period.

"This is Canada's first wheat sale to Brazil since the 1953-54 crop year," Mr. Lang said, and, "as has been the case with other sales we have announced recently, it would not have been possible without the revised and expanded credit facilities which the Government has made available to improve the competitive position of Canadian wheat in developing countries."

Mr. Lang added that he is leaving on May 30 for Brazil where he will sign the formal government to government agreement on financing of the sale.



General Quota Position By June 15, 1970 out of a total of 1,800 shipping points in the western division, the Canadian Wheat Board had placed 222 points on a delivery quota of four bushels per specified acre, 788 points on a three-bushel quota and 764 points on a two-bushel quota. Of the remainder four points were on a one-bushel quota while 22 stations were reported as "closed".

Summary of Elevator Shipping Points in the Western Division  
as at June 15, 1970

Province	General quota in bushels per specified acre				Closed	Total
	One	Two	Three	Four		
Manitoba .....	1	106	167	48	1	323
Saskatchewan .....	3	506	401	44	14	968
Alberta .....	—	152	220	124	7	503
British Columbia .....	—	—	—	6	—	6
All provinces .....	4	764	788	222	22	1,800

Lake Shipments of Canadian Grain Total shipments of the six major grains out of Lakehead terminals from the opening of navigation to June 10 this year amounted to 106.7 million bushels, 65 per cent above the 64.6 million shipped during the same period in 1969. In 1970 the season of navigation opened on April 8 while the 1969 season opened on April 11. Shipments of wheat, at 63.3 million were 38 per cent above the 1969 figure of 46.0 million bushels and accounted for 59 per cent of the total.

Lake Shipments of Canadian Grain from the Opening of Navigation to June 10, 1970  
and to Approximately the Same Date 1959 to 1969

	Wheat	Oats	Barley	Rye	Flaxseed	Rapeseed	Total
	thousand bushels						
1959 .....	45,720	8,036	15,431	982	1,303	—	71,472
1960 .....	60,692	6,488	16,032	959	1,594	—	85,765
1961 .....	76,481	9,022	12,893	1,272	2,094	—	101,762
1962 .....	39,056	5,932	8,839	154	1,325	—	55,306
1963 .....	41,503	14,890	6,416	1,007	2,085	—	65,901
1964 .....	95,265	8,305	10,610	1,789	3,068	—	119,038
1965 .....	66,056	8,803	7,819	1,117	2,630	383	86,807
1966 .....	98,126	10,007	11,669	3,421	3,637	507	127,366
1967 .....	83,238	10,499	19,717	1,571	2,651	530	118,207
1968 .....	58,259	4,800	5,572	488	2,556	255	71,931
1969 .....	45,993	4,087	10,490	479	2,899	689	64,638
1970 .....	63,318	6,976	27,582	1,539	4,660	2,646	106,721

Wheat Shipments to  
the United States  
by Destination

Total vessel and rail shipments of wheat to the United States, either for re-export or retention for domestic use, from the beginning of the current crop year to June 10, 1970 amounted to 789,000 bushels. There were no shipments during the comparable period of 1968-69 and only 4,000 bushels were shipped in 1967-68.

Wheat Shipments(1) to the United States by Destination  
August 1, 1969 - June 10, 1970 with Comparisons

Destination	1967-68	1968-69	1969-70
	bushels		
<u>By Vessel</u>			
Buffalo .....	—	—	558,780
<u>By Rail</u>			
U.S.A. Domestic points .....	4,357	—	180,000
Buffalo .....	—	—	50,000
Totals, rail .....	4,357	—	230,000
Totals, shipments .....	4,357	—	788,780

(1) Either for re-export or retention for domestic use. Excluding seed wheat.

Rail Shipments of  
Wheat to Maritime  
Ports

Rail shipments of wheat to Maritime ports from Bay, Lake and Upper St. Lawrence ports during August-May of the current crop year amounted to 25,488,000 bushels compared with the 16,752,000 bushels during the first ten months of 1968-69.

Rail Shipments of Wheat to Maritime Ports from Bay, Lake  
and Upper St. Lawrence Ports

Origin of shipments	August 1, 1968 — May 31, 1969	August 1, 1969 — May 31, 1970
	bushels	
Port McNicoll .....	4,667,874	8,694,984
Midland, Tiffin .....	4,813,309	9,035,161
Collingwood .....	63,817	111,660
Owen Sound .....	2,315,547	1,878,710
Goderich .....	1,782,903	1,262,768
Sarnia .....	1,265,504	2,898,937
Port Colborne .....	1,843,418	1,605,642
Totals .....	16,752,372	25,487,862



Farmers' Marketings (1) of Wheat in the Prairie Provinces 1969-70

Week ending		Manitoba	Saskatchewan	Alberta	Total	Last year <sup>r</sup>
bushels						
August	6, 1969 .....	—	64,196	—	64,196	356,687
	13 .....	18,143	194,594	8,459	221,196	506,692
	20 .....	57,997	466,356	552,473	1,076,826	2,054,527
	27 .....	440,791	1,693,171	657,276	2,791,238	2,740,850
September	3 .....	379,366	2,728,975	1,085,227	4,193,568	3,414,108
	10 .....	304,101	4,374,050	1,188,274	5,866,425	2,494,299
	17 .....	438,786	6,733,978	1,300,186	8,472,950	7,476,468
	24 .....	412,387	5,845,630	899,106	7,157,123	7,019,249
October	1 .....	280,465	2,801,798	718,730	3,800,993	5,898,564
	8 .....	283,252	1,439,062	830,719	2,553,033	11,215,951
	15 .....	273,007	1,055,557	783,999	2,112,563	7,769,426
	22 .....	112,287	1,906,251	592,955	2,611,493	6,756,032
	29 .....	143,049	2,682,424	730,696	3,556,169	10,078,137
November	5 .....	205,791	2,209,205	732,405	3,147,401	13,342,187
	12 .....	156,692	2,068,665	833,016	3,058,373	15,682,790
	19 .....	273,042	1,986,452	863,346	3,122,840	13,243,981
	26 .....	457,162	2,052,724	720,962	3,230,848	9,915,500
December	3 .....	389,757	2,127,178	875,998	3,392,933	9,242,640
	10 .....	404,960	1,805,857	963,249	3,174,066	6,544,784
	17 .....	491,749	1,881,209	935,918	3,308,876	5,773,106
	22 .....	703,608	4,128,964	1,202,402	6,034,974	5,892,350
	29 .....	492,693	3,750,992	1,099,484	5,343,169	3,229,059
January	7, 1970 .....	675,907	6,194,908	1,260,193	8,131,008	4,682,742
	14 .....	1,019,434	405,299	949,753	2,374,486	2,827,944
	21 .....	790,651	1,284,634	1,351,650	3,426,935	2,727,042
	28 .....	1,263,267	5,460,421	4,019,093	10,742,781	1,682,468
February	4 .....	1,038,008	4,170,545	3,341,895	8,550,448	1,424,056
	11 .....	626,515	3,376,214	2,185,069	6,187,798	5,897,474
	18 .....	798,024	3,245,078	2,222,884	6,265,986	6,082,116
	25 .....	827,134	2,997,246	1,194,830	5,019,210	6,917,310
March	4 .....	1,741,488	7,322,076	2,262,679	11,326,243	5,848,923
	11 .....	798,639	3,221,531	1,596,188	5,616,358	8,596,035
	18 .....	1,062,813	4,854,702	1,920,555	7,838,070	8,242,536
	25 .....	1,289,480	5,399,480	2,370,046	9,059,006	8,659,049
April	1 .....	898,597	3,247,402	1,433,292	5,579,291	6,587,108
	8 .....	802,100	3,123,004	1,917,156	5,842,260	4,825,896
	15 .....	891,584	2,028,856	1,465,696	4,386,136	4,006,041
	22 .....	615,632	2,624,670	1,411,563	4,651,865	7,123,508
	29 .....	591,559	3,638,959	2,661,250	6,891,768	9,722,588
May	6 .....	790,473	7,447,543	3,637,718	11,875,734	7,582,633
	13 .....	2,149,658	10,035,962	3,350,602	15,536,222	5,235,397
	20 .....	643,931	3,994,221	1,839,916	6,478,068	4,576,351
	27 .....	1,611,094	4,747,390	966,053	7,324,537	4,765,853
June	3 .....	1,441,001	6,582,499	1,488,900	9,512,400	10,326,322
	10 .....	726,797	7,364,700	2,143,374	10,234,871	13,741,399
Totals .....		29,812,871	156,764,628	64,565,235	251,142,734	292,728,178
Average similar period:						
1958-59 — 1967-68 .....		41,868,951	214,105,617	87,428,568	343,403,137	

(1) Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings.

<sup>r</sup> Revised figures.

Visible Supply of Canadian Wheat, June 10, 1970  
Compared with Approximately the Same Date, 1968 and 1969

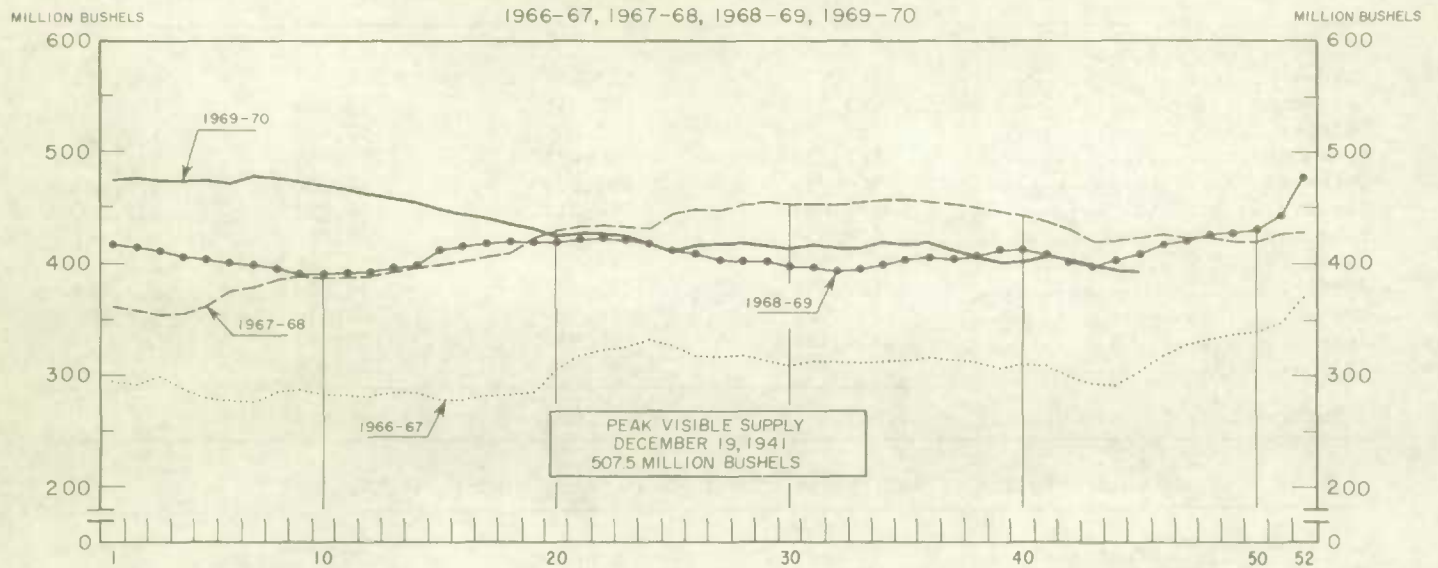
Position	1968	1969	1970
	thousand bushels		
Country elevators — Manitoba .....	30,414	28,439	29,559
Saskatchewan .....	137,992	148,048	145,989
Alberta .....	69,767	74,061	74,447
Sub-totals .....	238,173	250,548	249,995
Interior private and mill .....	5,208	4,980	4,290
Interior terminals .....	13,714	10,590	13,040
Vancouver-New Westminster .....	8,904	9,821	7,693
Victoria .....	391	899	604
Prince Rupert .....	796	678	538
Churchill .....	4,593	4,694	4,659
Thunder Bay .....	54,973	41,000	45,284
In transit rail (western division) .....	19,669	15,569	11,450
Bay, Lake and Upper St. Lawrence ports ..	27,491	29,738	17,997
Lower St. Lawrence and Maritime ports ...	41,393	35,880	29,828
In transit lake .....	7,654	3,648	7,961
In transit rail (eastern division) .....	188	350	578
Totals .....	423,147	408,395	393,917

Grading of Wheat Inspected, August 1969-May 1970 with Comparisons

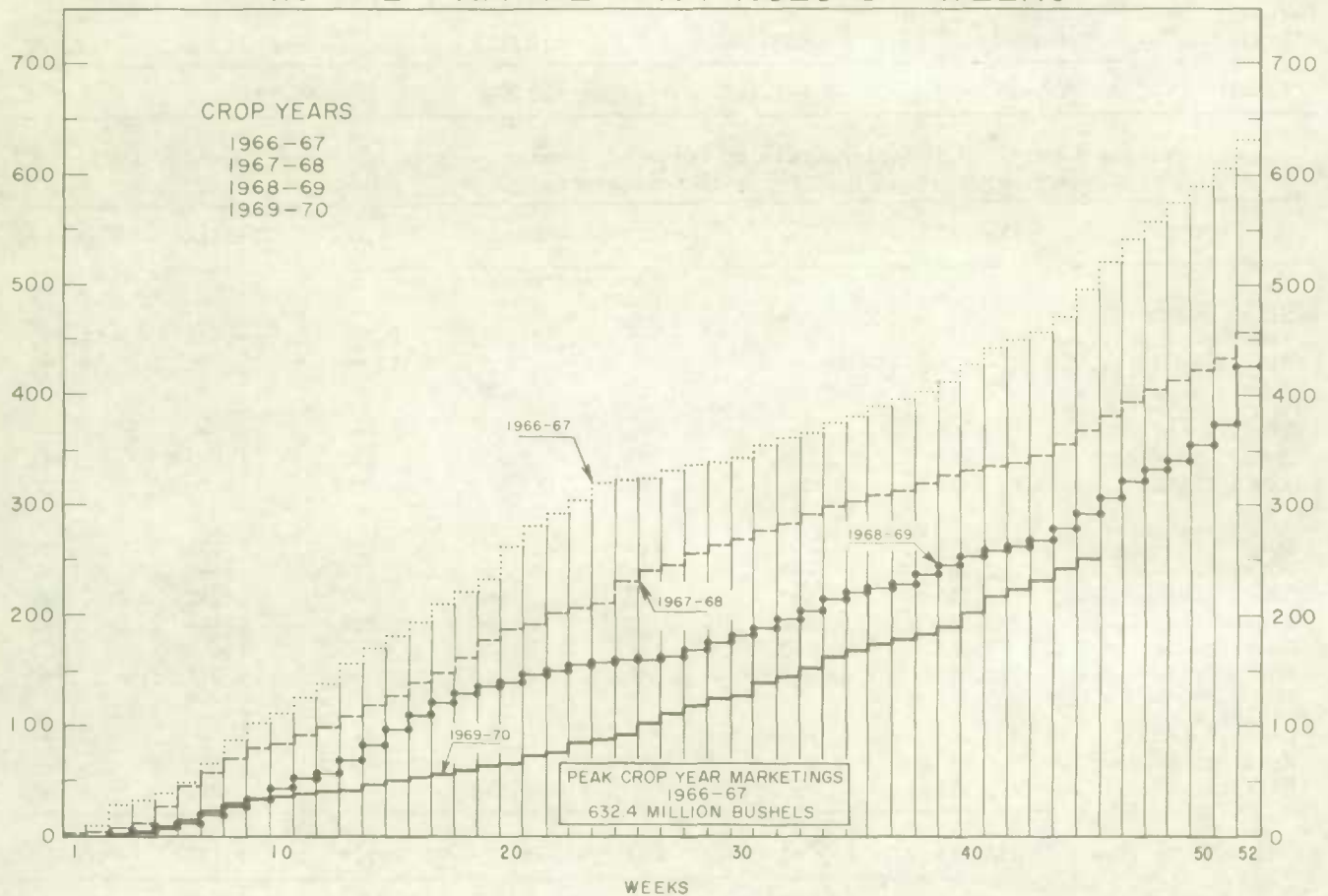
Grade	Crop year		August — May			
	Average	1968-69	1968-69		1969-70	
	1963-64		1968-69		1969-70	
	— 1967-68		1968-69		1969-70	
	per cent	per cent	cars	per cent	cars	per cent
No. 1 Man. Northern .....	8.7	12.1	22,330	13.8	8,095	5.4
No. 2 Man. Northern .....	36.8	31.9	55,187	34.0	48,562	32.4
No. 3 Man. Northern .....	22.6	10.3	15,071	9.3	28,169	18.8
No. 4 Man. Northern .....	8.8	4.1	4,050	2.5	15,726	10.5
No. 5 Wheat .....	3.4	2.9	3,173	2.0	5,471	3.6
No. 6 Wheat .....	0.4	0.2	218	0.1	438	0.3
Feed Wheat .....	(1)	(1)	25	(1)	138	0.1
Others Red Spring .....	12.5	32.1	49,719	30.7	28,426	18.9
C.W. Garnet .....	0.2	0.1	124	0.1	3	(1)
C.W. White Spring .....	0.1	0.2	239	0.1	389	0.3
C.W. Mixed Wheat .....	0.1	(1)	87	0.1	90	0.1
Alberta Winter .....	0.9	0.4	837	0.5	1,234	0.8
Nos. 1-6 C.W. Amber Durum.	5.2	2.9	5,681	3.5	12,025	8.0
Others C.W. Amber Durum ..	0.3	2.8	5,346	3.3	1,300	0.9
Totals .....	100.0	100.0	162,087	100.0	150,066	100.0
Gross bushels (approx.) ..			309,933,000		290,255,000	

(1) Less than .05 per cent.

# WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT



## CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



(Data in both charts for crop years beginning August 1)



Rail Shipments of Wheat from Thunder Bay 1966-67 - 1969-70

Month	1966-67	1967-68	1968-69	1969-70
bushels				
August .....	118,973	133,651	—	132,953
September .....	83,333	182,051	23,084	134,053
October .....	89,384	152,009	57,458	149,076
November .....	163,332	50,475	101,966	126,319
December .....	106,833	143,833	44,136	179,384
January .....	145,889	160,214	131,034	272,300
February .....	120,334	143,884	99,776	403,541
March .....	177,393	274,690	153,067	298,335
April .....	133,699	123,167	79,899	260,918
May .....	207,038	61,460	108,339	311,200
June .....	154,139	101,950	120,532	
July .....	93,094	88,500	137,404	
Totals .....	1,593,441	1,615,884	1,056,695	

Distribution of Rail Shipments of Wheat from Thunder Bay, May 1970

Grade	Prince Edward Island	Nova Scotia	New Brunswick	Quebec	Ontario
bushels					
5 Wheat .....	2,667	12,667	3,333	—	—
Durum .....	—	—	—	2,000	4,000
Others .....	14,000	128,500	117,333	24,700	2,000
Totals .....	16,667	141,167	120,666	26,700	6,000

Overseas Exports of Canadian Grain by Ports of Loading, August 1, 1969 - June 10, 1970  
with Comparisons

Port	Wheat(1)	Durum wheat(1)	Oats(1)	Barley	Rye	Flaxseed	Rapeseed
thousand bushels							
<u>Pacific Seaboard</u>							
Van.-New West .....	95,384	379	—	27,589	1,767	6,688	14,250
Victoria .....	4,598	—	—	—	—	—	—
Prince Rupert .....	7,217	—	—	—	—	—	—
<u>Churchill</u> .....	20,904	—	—	—	—	—	—
<u>Thunder Bay direct</u> ..	1,095	175	288	2,151	255	1,701	905
<u>Toronto direct</u> .....	258	—	—	—	—	—	—
<u>St. Lawrence</u>							
Montreal .....	14,238	7,160	164	7,886	160	251	—
Sorel .....	12,241	—	—	—	112	—	—
Trois Rivières ....	9,120	537	173	—	—	242	—
Quebec .....	5,369	269	132	—	229	3,146	2,061
Baie Comeau .....	9,046	443	—	3,684	—	1,654	733
Port Cartier .....	24,483	3,641	—	3,519	—	971	—
<u>Maritime</u>							
Saint John .....	485	—	—	—	—	—	—
West Saint John ...	13,857	2,459	50	—	—	305	—
Halifax .....	13,917	—	—	1,293	—	215	167
Totals .....	232,213	15,063	807	46,124	2,523	15,174	18,118
August 1, 1968 - June 11, 1969 .....	220,287	16,982	1,203	10,251	2,961	11,057	12,244

(1) Excluding seed.



Monthly Exports of Canadian Wheat and Wheat Flour

Year and month	Wheat in bulk(1)	Seed wheat(2)	Total wheat	Wheat flour(2,3)	Total wheat and wheat flour(3)
thousand bushels					
<u>1967-68</u>					
August .....	24,424	52	24,477	2,773	27,249
September .....	20,211	60	20,272	2,037	22,309
October .....	19,851	67	19,917	1,581	21,498
November .....	21,967	99	22,066	1,811	23,877
December .....	12,920	56	12,976	2,355	15,332
January .....	19,259	56	19,315	1,737	21,052
February .....	18,903	62	18,965	2,394	21,359
March .....	21,388	169	21,557	2,621	24,178
April .....	26,661	5	26,666	2,036	28,702
May .....	42,311	7	42,317	2,061	44,378
June .....	40,798	1	40,799	1,349	42,148
July .....	41,975	18	41,993	1,937	43,930
Totals .....	310,669	651	311,320	24,690	336,010
<u>1968-69</u>					
August .....	31,127	1	31,128	2,586	33,714
September .....	30,019	45	30,064	2,134	32,198
October .....	25,995	50	26,045	2,445	28,490
November .....	23,338	23	23,361	2,305	25,666
December .....	16,061	46	16,107	1,662	17,770
January .....	18,843	12	18,856	1,224	20,079
February .....	24,149	45	24,194	2,077	26,271
March .....	19,857	148	20,005	2,760	22,764
April .....	10,278	138	10,416	1,044	11,460
May .....	30,350	51	30,401	1,432	31,833
June .....	24,016	10	24,026	1,835	25,861
July .....	26,506	107	26,612	3,119	29,731
Totals .....	280,541	674	281,216	24,623	305,838
<u>1969-70(4)</u>					
August .....	13,012	121	13,133	2,182	15,315
September .....	20,949	74	21,024	1,252	22,276
October .....	18,838	—	18,838	2,237	21,075
November .....	22,835	108	22,943	1,059	24,002
December .....	22,294	54	22,348	2,592	24,940
January .....	26,351	73	26,424	3,351	29,774
February .....	18,597	201	18,799	1,929	20,728
March .....	21,958	505	22,463	2,041	24,504
April .....	32,913	399	33,313	3,480	36,792
May .....	36,047	168	36,215	1,913	38,129
Totals .....	233,794	1,705	235,499	22,036	257,535

(1) Export clearances including shipments to the United States compiled by the Statistics Division, Board of Grain Commissioners for Canada. (2) Compiled from Canadian Customs returns, 1967-68 and 1968-69 adjusted to remove effect of time lag in reporting. (3) In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt. (4) Preliminary, subject to revision.

Exports of Canadian Wheat(1) by Destination, May 1970 and 1969

Destination	Wheat (except durum)	Durum wheat	All wheat	
			May 1970	May 1969 <sup>r</sup>
		bushels		
<u>Western Europe</u>				
EEC:				
Belgium and Luxembourg .....	836,983	—	836,983	230,091
France .....	30,867	—	30,867	2,170,342
Germany, Federal Republic .....	58,800	416,056	474,856	1,679,227
Italy .....	—	—	—	1,396,586
Netherlands .....	1,595,786	497,135	2,092,921	251,936
Sub-totals .....	2,522,436	913,191	3,435,627	5,728,182
<u>Other Western Europe</u>				
Britain .....	3,830,169	—	3,830,169	4,565,163
Ireland .....	106,011	—	106,011	112,000
Norway .....	708,064	—	708,064	—
Malta and Gozo .....	—	—	—	291,088
Sweden .....	—	—	—	20,347
Switzerland .....	55,412	117,665	173,077	233,374
Sub-totals .....	4,699,656	117,665	4,817,321	5,221,972
Totals .....	7,222,092	1,030,856	8,252,948	10,950,154
<u>Eastern Europe</u>				
Albania .....	421,008	—	421,008	343,504
U.S.S.R. (Russia) .....	14,257,278	—	14,257,278	—
Totals .....	14,678,286	—	14,678,286	343,504
<u>Africa</u>				
Ghana .....	137,795	—	137,795	337,867
<u>Asia</u>				
Hong Kong .....	39,013	—	39,013	91,429
India .....	—	—	—	916,533
Iraq .....	467,500	—	467,500	—
Japan .....	2,905,433	—	2,905,433	5,231,504
Korea, South .....	126,263	260,534	386,797	—
Malaysia .....	39,387	—	39,387	4,895
People's Republic of China .....	6,785,520	—	6,785,520	11,944,081
Singapore .....	39,573	—	39,573	—
Syria .....	1,062,544	—	1,062,544	—
Totals .....	11,465,233	260,534	11,725,767	18,188,442
<u>Western Hemisphere</u>				
Barbados .....	—	—	—	29
Cuba .....	270,000	—	270,000	—
Haiti Republic .....	—	—	—	328,533
Jamaica .....	349,466	—	349,466	163,329
Peru .....	632,800	—	632,800	—
Venezuela .....	—	—	—	38,583
Totals .....	1,252,266	—	1,252,266	530,474
Sub-totals, all countries ...	34,755,672	1,291,390	36,047,062	30,350,441
Seed wheat(2) .....			168,120	50,890
Totals, all countries .....	34,755,672	1,291,390	36,215,182	30,401,331

(1) Overseas clearances as reported by the Statistics Division, Board of Grain Commissioners for Canada, excluding seed. (2) Compiled from Canadian Customs returns, 1969 adjusted for time lag, 1970 preliminary. <sup>r</sup> Revised figures.

Cumulative Exports of Canadian Wheat(1) by Destination

Destination	August 1969 — May 1970			Total same period last year <sup>r</sup>
	Wheat (except durum)	Durum wheat	Total wheat	
bushels				
<u>Western Europe</u>				
EEC:				
Belgium and Luxembourg .....	6,447,114 <sup>r</sup>	203,815	6,650,929 <sup>r</sup>	6,175,461
France .....	581,810 <sup>r</sup>	1,824,321	2,406,131 <sup>r</sup>	4,248,710
Germany, Federal Republic ..	4,316,320 <sup>r</sup>	3,550,202 <sup>r</sup>	7,866,522 <sup>r</sup>	10,472,281
Italy .....	7,854,709	2,473,014	10,327,723 <sup>r</sup>	10,444,997
Netherlands .....	5,661,699 <sup>r</sup>	1,054,667 <sup>r</sup>	6,716,366 <sup>r</sup>	5,148,683
Sub-totals .....	24,861,652 <sup>r</sup>	9,106,019 <sup>r</sup>	33,967,671 <sup>r</sup>	36,490,132
<u>Other Western Europe</u>				
Austria .....	—	240,247	240,247	479,068
Britain .....	41,689,830 <sup>r</sup>	112,000	41,801,830 <sup>r</sup>	48,591,737
Denmark .....	48,160	—	48,160	22,027
Finland .....	—	—	—	638,500
Ireland .....	795,195	—	795,195	750,400
Malta and Gozo .....	302,773	18,666	321,439	588,592
Norway .....	2,168,917	—	2,168,917	588,000
Portugal .....	—	841,750	841,750	—
Sweden .....	56,776	19,488	76,264 <sup>r</sup>	80,304
Switzerland .....	1,611,368 <sup>r</sup>	1,674,016 <sup>r</sup>	3,285,384 <sup>r</sup>	4,946,893
Sub-totals .....	46,673,019 <sup>r</sup>	2,906,167 <sup>r</sup>	49,579,186 <sup>r</sup>	56,685,521
Totals .....	71,534,671	12,012,186	83,546,857	93,175,653
<u>Eastern Europe</u>				
Albania .....	2,009,728	—	2,009,728	1,090,245
Bulgaria .....	659,500	—	659,500	—
Hungary .....	—	—	—	2,939,633
Poland .....	2,624,533	—	2,624,533	3,414,941
U.S.S.R. (Russia) .....	32,385,750	—	32,385,750	1,734,881
Totals .....	37,679,511	—	37,679,511	9,179,700
<u>Africa</u>				
Algeria .....	—	1,543,221	1,543,221	1,796,005
Congo .....	122,379	—	122,379	36,500
Ghana .....	1,772,937	—	1,772,937	1,511,177
Mauritania .....	56,694	—	56,694	1,212
Mozambique .....	37,336	—	37,336	—
Niger .....	—	—	—	687,344
Nigeria .....	18,667	—	18,667	—
Sierra Leone .....	—	—	—	141,866
Sudan .....	187,469	—	187,469	—
Tanzania .....	54,133	—	54,133	110,235
Tunisia .....	1,028,834	734,867	1,763,701	692,139
Totals .....	3,278,449	2,278,088	5,556,537	4,976,478

See footnote(s) at end of table.



Cumulative Exports of Canadian Wheat(1) by Destination — Con.

Destination	August 1969 — May 1970			Total
	Wheat (except durum)	Durum wheat	Total wheat	same period last year <sup>r</sup>
bushels				
Asia				
Afghanistan .....	—	—	—	1,010
Hong Kong .....	684,506	—	684,506	779,857
India .....	7,235,514	—	7,235,514	15,306,956
Indonesia .....	—	—	—	29,394
Iraq .....	553,628	—	553,628	12,860
Israel .....	—	—	—	522,000
Japan .....	32,541,452	—	32,541,452	34,332,992
Korea, South .....	970,330	379,142	1,349,472	—
Malaysia .....	390,022	—	390,022	366,095
Pakistan .....	2,262,475	—	2,262,475	2,753,926
People's Republic of China ...	46,423,766	—	46,423,766	59,770,165
Singapore .....	292,134	—	292,134	121,567
Syria .....	1,796,914	—	1,796,914	2,020,883
Taiwan .....	520,837	—	520,837	520,837
Turkey .....	—	—	—	32,518
Totals .....	93,671,578	379,142	94,050,720	116,571,060
Western Hemisphere				
Bahamas .....	—	—	—	40
Barbados .....	89 <sup>r</sup>	—	89 <sup>r</sup>	99
Cuba .....	3,269,115	170,975	3,440,090	1,712,200
Ecuador .....	158,005	—	158,005	412,150
Guatemala .....	—	—	—	16,667
Haiti Republic .....	901,683	—	901,683	328,533
Jamaica .....	1,189,979 <sup>r</sup>	—	1,189,979 <sup>r</sup>	905,533
Paraguay .....	—	—	—	1,727
Peru .....	5,241,380	—	5,241,380	—
St. Lucia .....	167	—	167	187
Trinidad and Tobago .....	—	—	—	220,133
Venezuela .....	1,240,355	—	1,240,355	2,519,014
United States (2) .....	788,780	—	788,780	—
Totals .....	12,789,553	170,975	12,960,528	6,116,283
Sub-totals, all countries.	218,953,762	14,840,391	233,794,153	230,019,174
Seed wheat (3) .....			1,705,062	557,895
Totals, all countries ..	218,953,762	14,840,391	235,499,215	230,577,069

(1) Overseas clearances as reported by the Statistics Division, Board of Grain Commissioners for Canada, for all countries except the United States, excluding seed wheat.

(2) Compiled from returns of Canadian elevator licensees and shippers and advice from American grain correspondents.

(3) Compiled from Canadian Customs returns, 1968-69 adjusted for time lag.

<sup>r</sup> Revised figures.



# FARMERS' MARKETINGS OF WHEAT, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHELS

800 —

700 —

600 —

500 —

400 —

300 —

200 —

100 —

0

30 year average  
1938-39  
1967-68

10 year average  
1958-59  
1967-68

JULY

JUNE

MAY

APR

MAR

FEB

JAN

DEC

NOV

OCT

SEPT

AUG

1964-65

1965-66

1966-67

1967-68

1968-69

1969-70

PEAK MARKETINGS  
1966-67 CROP YEAR  
632.4 MILLION BUSHELS

MILLION BUSHELS

800 —

700 —

600 —

500 —

400 —

300 —

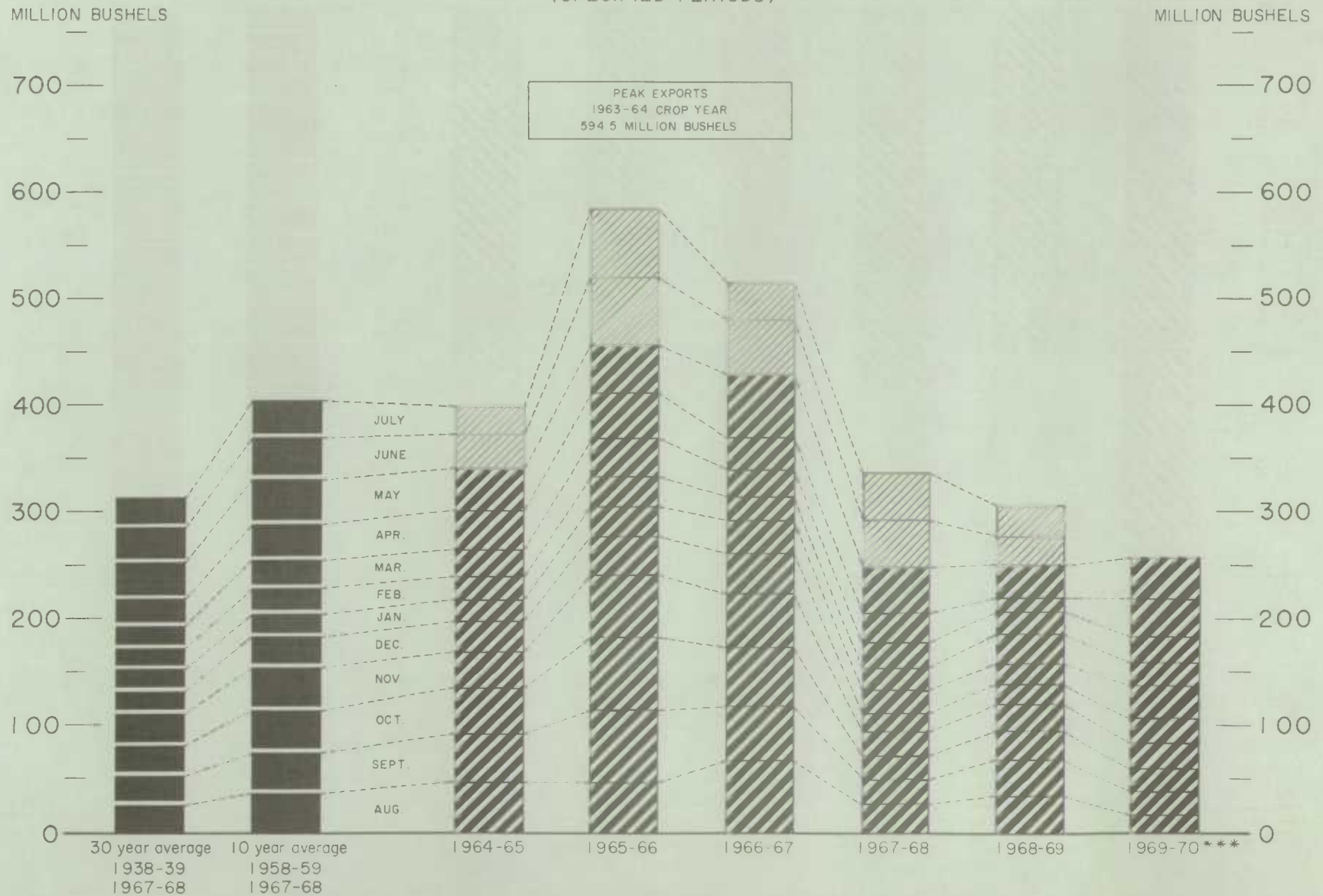
200 —

100 —

0

## EXPORTS OF CANADIAN WHEAT\* AND WHEAT FLOUR\*\*

(SPECIFIED PERIODS)



\* Beginning with 1955-56 includes seed wheat.

\*\* In terms of wheat equivalent.

\*\*\* Preliminary.

Agriculture Division D.B.S.

# FARMERS' MARKETINGS OF BARLEY, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHELS

140 —

120 —

100 —

80 —

60 —

40 —

20 —

0 —

MILLION BUSHELS

140 —

120 —

100 —

80 —

60 —

40 —

20 —

0 —

30 year average

1938-39

1967-68

10 year average

1958-59

1967-68

JULY

JUNE

MAY

APR

MAR

FEB

JAN

DEC

NOV

OCT

SEPT

AUG

1964-65

1965-66

1966-67

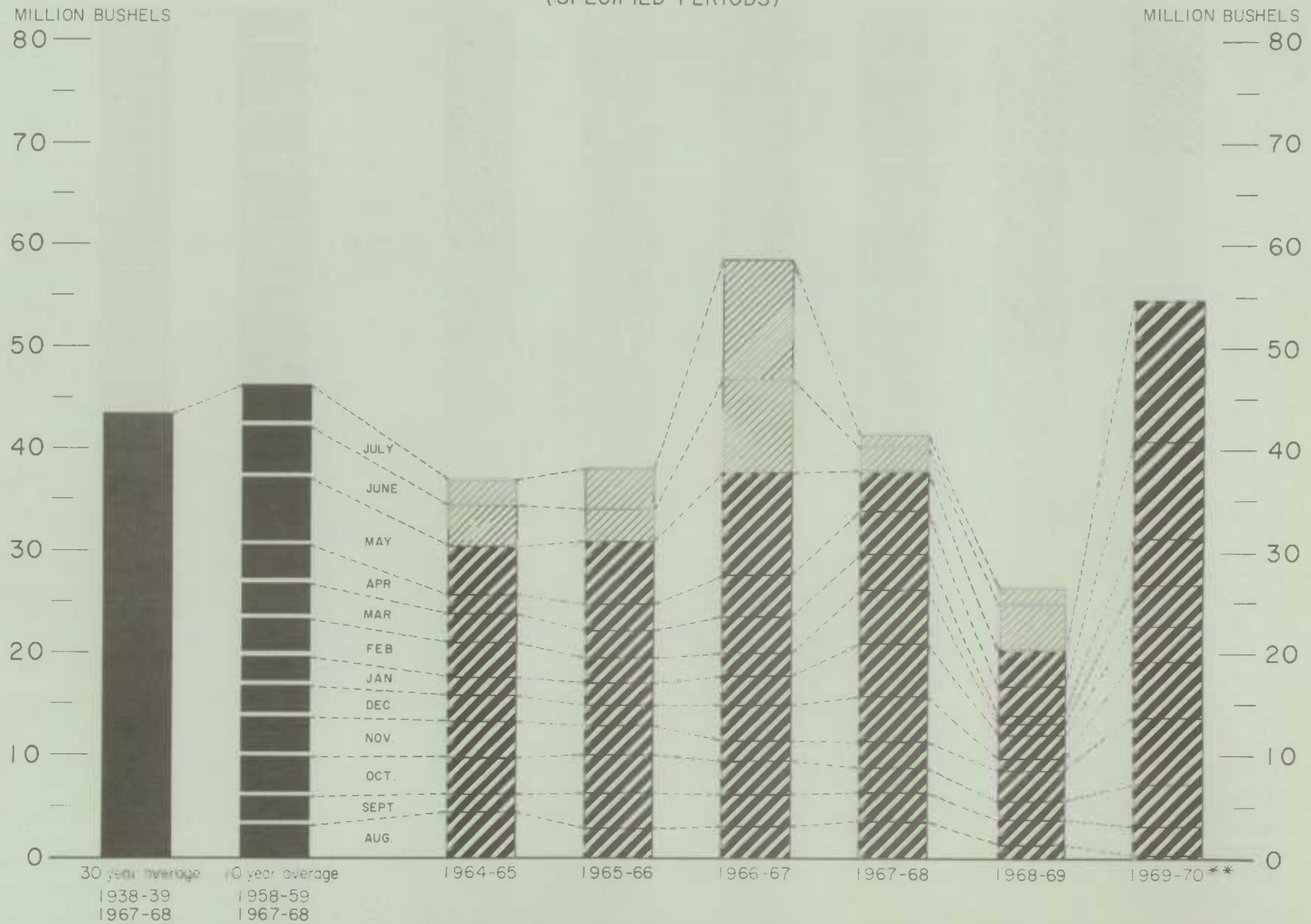
1967-68

1968-69

1969-70

## EXPORTS OF CANADIAN BARLEY AND BARLEY PRODUCTS\*

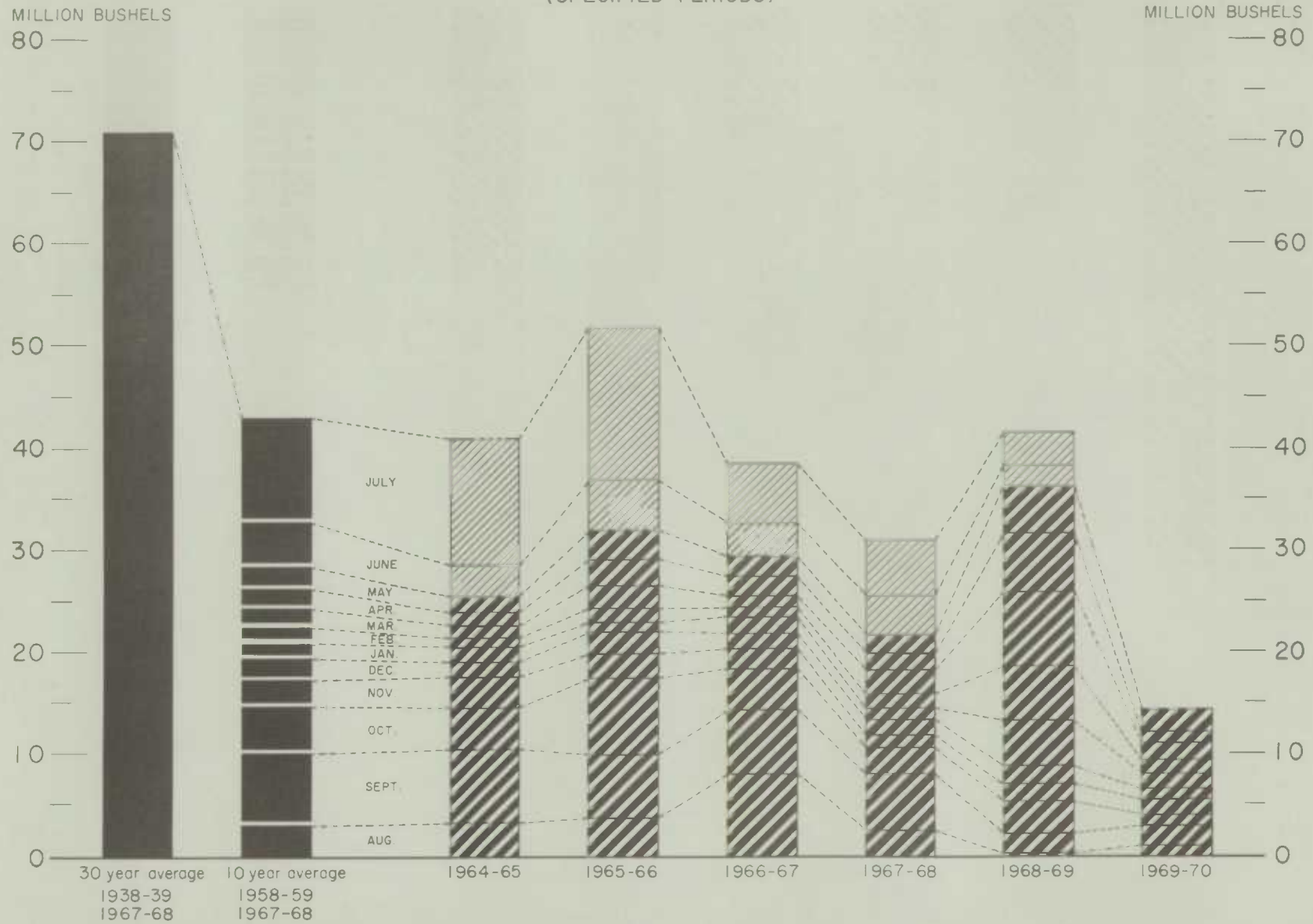
(SPECIFIED PERIODS)





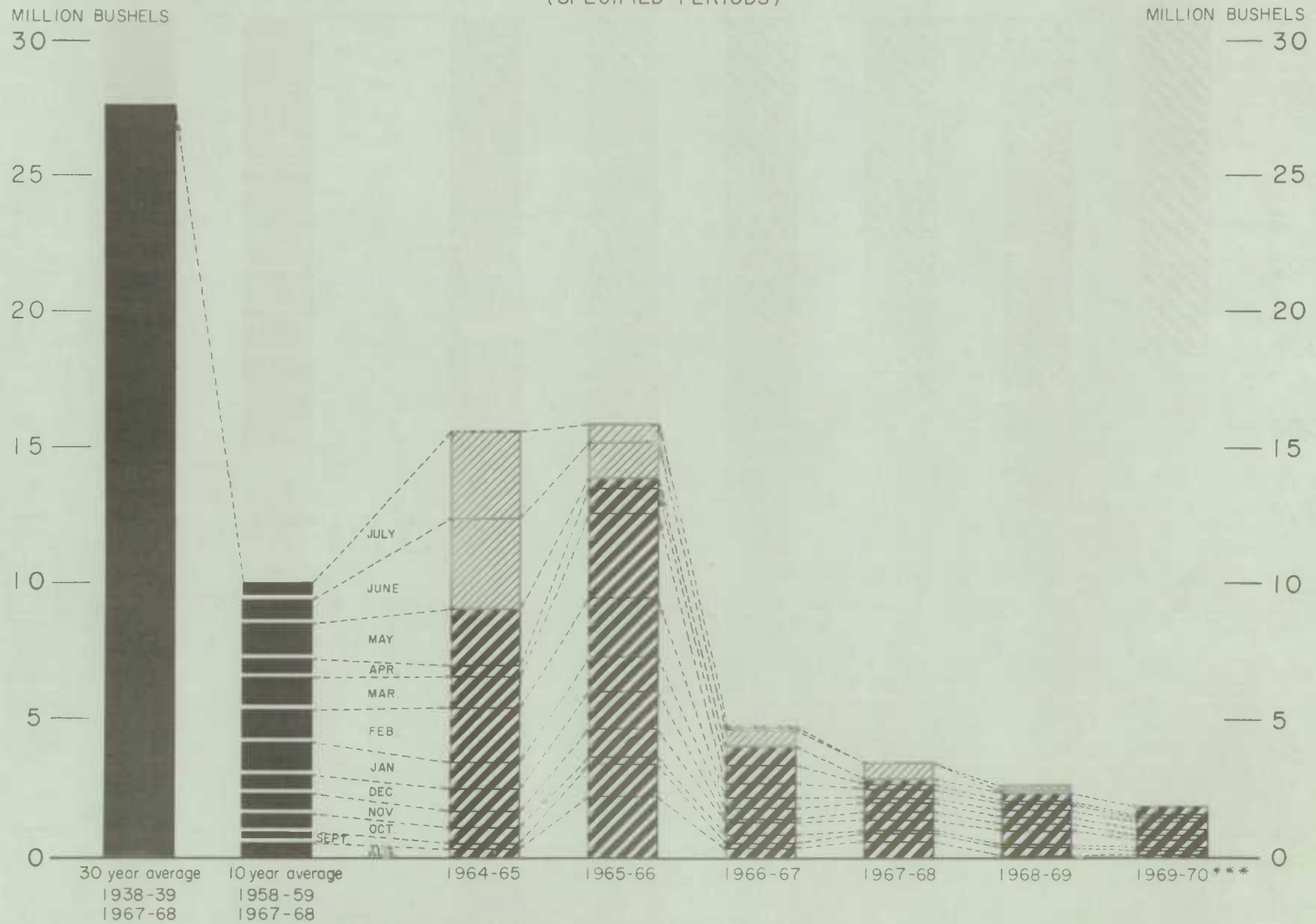
# FARMERS' MARKETINGS OF OATS, PRAIRIE PROVINCES

(SPECIFIED PERIODS)



## EXPORTS OF CANADIAN OATS\* AND OAT PRODUCTS\*\*

(SPECIFIED PERIODS)



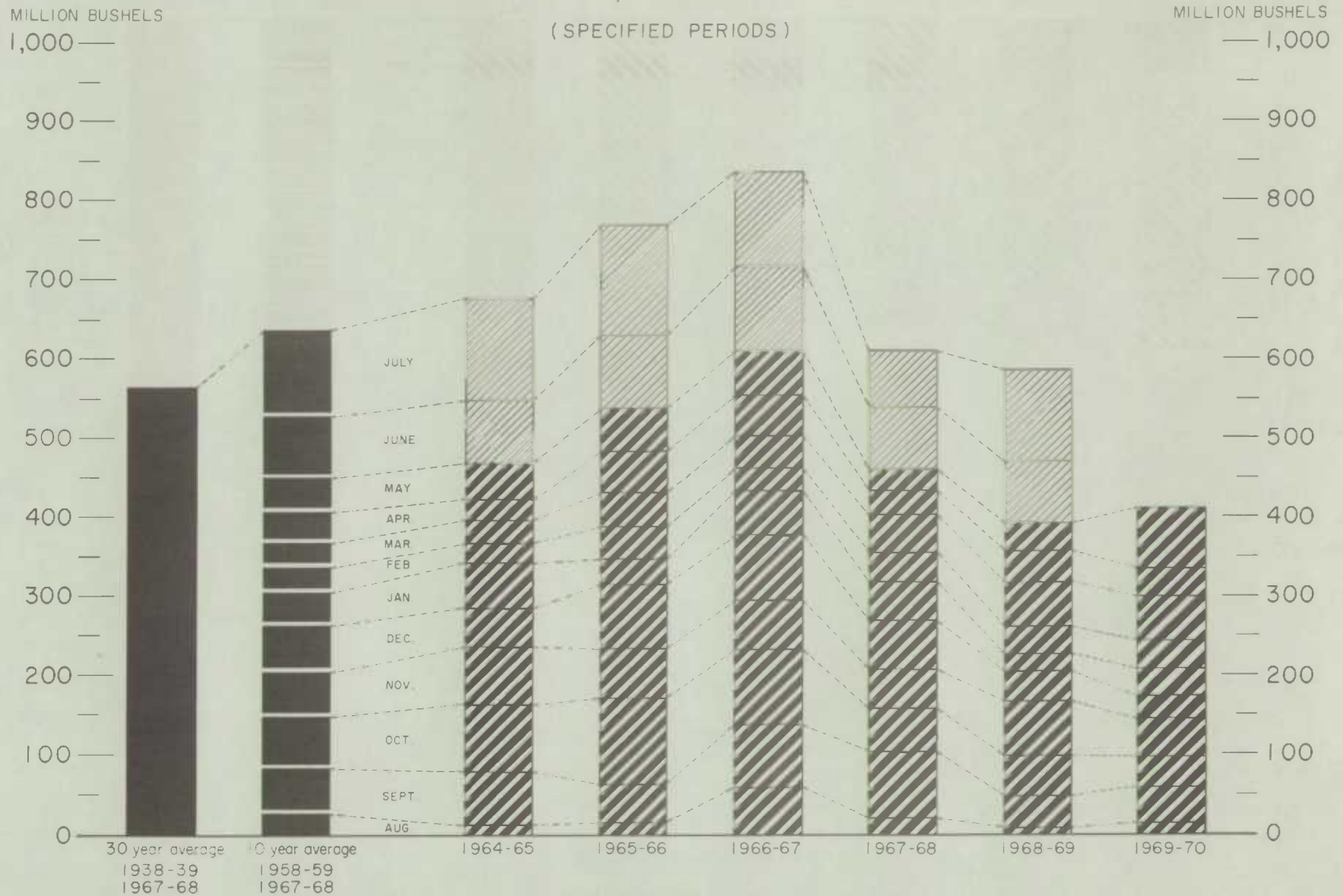
\*Beginning with 1960-61 includes relatively small quantity of seed oats

\*\*In terms of grain equivalent.

\*\*\*Preliminary.

Agriculture Division D.B.S.

# FARMERS' MARKETINGS OF CANADA'S SIX MAJOR GRAINS,\* PRAIRIE PROVINCES



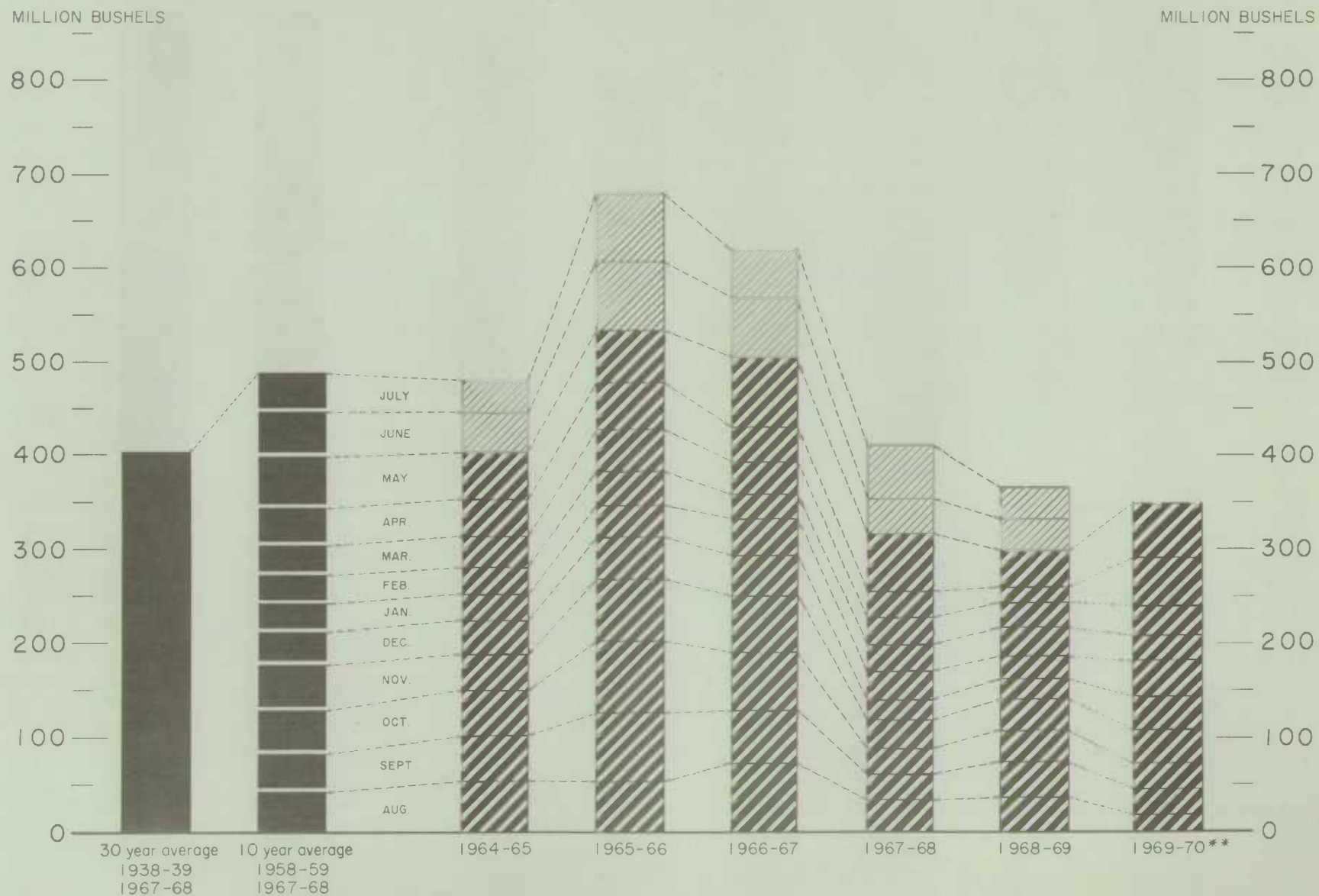
\* Wheat, oats, barley, rye, flaxseed and from 1960-61 rapeseed

Agriculture Division D.B.S.



## EXPORTS OF CANADA'S SIX MAJOR GRAINS AND PRODUCTS\*

(SPECIFIED PERIODS)



\* Wheat, seed wheat, and wheat flour; oats, seed oats and oatmeal and rolled oats; barley and malt; rye; flaxseed and from 1960-61 rapeseed.  
 \*\* Preliminary.

Agriculture Division D.B.S.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	February 1970(1)	May 1970(2)	August-May	
			1969-70(2)	1968-69(1)
bushels				
<u>Western Europe</u>				
EEC:				
Belgium and Luxembourg ...	2,215	—	68,273	94,673
France .....	—	—	644	—
Germany, Federal Republic	—	—	283	—
Italy .....	4,140	—	16,560	16,560
Netherlands .....	—	—	4,195	3,770
Sub-totals .....	6,355	—	89,955	115,003
<u>Other Western Europe</u>				
Britain .....	163,534	152,380	1,990,933	1,994,341
Denmark .....	—	—	—	460
Gibraltar .....	—	257	5,409	5,152
Greece .....	3,192	—	56,881	57,875
Iceland .....	—	—	—	3,386
Ireland .....	—	—	—	2,962
Norway .....	—	—	—	230
Portugal .....	5,444	1,966	63,477	33,920
Spain .....	9,246	9,246	9,246	—
Sweden .....	—	—	515	515
Sub-totals .....	181,416	163,849	2,126,461	2,098,841
Totals .....	187,771	163,849	2,216,416	2,213,844
<u>Africa</u>				
Algeria .....	—	—	12,678	65,870
Angola .....	—	2,300	5,290	15,870
Cameroun Republic .....	6,900	—	9,315	22,080
Congo-Kinshasa .....	3,450	2,760	36,105	53,705
Dahomey .....	6,799	1,150	35,885	31,508
Ethiopia .....	—	—	175	—
French Africa n.e.s. ....	—	—	—	8,285
Gambia .....	—	—	61,251	51,674
Ghana .....	—	—	219,420	1,194,646
Guinea Republic .....	—	—	74,683	85,443
Ivory Coast .....	920	720	5,320	5,865
Liberia .....	13,506	25,438	225,264	130,741
Malawi .....	7,486	6,475	43,263	45,280
Mauritania .....	—	—	7,910	—
Morocco .....	4,706	—	4,705	—
Mozambique .....	9,101	4,306	49,402	48,831
Nigeria .....	—	—	—	230
Portuguese Africa n.e.s. ...	4,255	4,060	71,905	67,396
Sierra Leone .....	228	—	6,196	6,567
Sudan .....	—	—	146,740	—
Tanzania .....	4,772	—	22,758	5,750
Togo .....	3,335	7,475	134,861	109,432
U.A.R. Egypt .....	—	10,727	565,659	767,413
Zambia .....	—	—	—	2,300
Totals .....	65,458	65,411	1,738,785	2,718,886

See footnote(s) at end of table.

Customs Exports of Canadian Wheat Flour by Countries of Consignment - Continued

Destination	February 1970(1)	May 1970(2)	August-May	
			1969-70(2)	1968-69(1)
bushels				
<u>Asia</u>				
Afghanistan .....	—	—	1,208	621
Bahrain .....	—	—	—	34
Burma .....	396,251	—	803,717	—
Ceylon .....	505,096	—	1,285,806	855,372
Cyprus .....	—	—	15,355	55
Hong Kong .....	20,585	14,145	194,361	301,493
India .....	—	—	672	453
Indonesia .....	—	—	674,726	622,297
Iran .....	683	460	3,593	4,621
Iraq .....	—	—	443,033	46,522
Israel .....	—	—	—	228,390
Japan .....	1,920	172	13,880	7,556
Jordan .....	—	—	7,565	122
Korea, South .....	—	—	—	7,815
Lebanon .....	224,682	3,802	327,398	432,797
Malaysia .....	—	—	138	—
Pakistan .....	—	—	—	230
Philippines .....	—	—	1,663	1,012
Portuguese Asia .....	—	1,012	7,843	15,996
Qatar .....	115	230	978	798
Saudi Arabia .....	—	—	480,907	42,442
Syria .....	—	—	—	9,432
Thailand .....	12,075	4,370	125,844	145,874
Trucial States .....	—	—	2,383	2,845
Viet-Nam .....	—	—	—	920
Totals .....	1,161,407	24,191	4,391,070	2,727,697
<u>Oceania</u>				
British Oceania n.e.s. ....	—	460	4,090	6,956
Fiji .....	529	1,610	5,014	5,014
New Zealand .....	—	—	—	460
United States Oceania .....	—	3,450	21,103	24,619
Totals .....	529	5,520	30,207	37,049
<u>Western Hemisphere</u>				
Bahamas .....	18,149	20,132	207,336	254,948
Barbados .....	24,884	11,366	251,415	235,387
Bermuda .....	7,809	12,356	104,503	95,866
Bolivia .....	—	—	—	18,257
British Honduras .....	5,869	5,513	47,895	38,417
Chile .....	—	—	24,856	—

See footnote(s) at end of table.



Customs Exports of Canadian Wheat Flour by Countries of Consignment — Concluded

Destination	February 1970(1)	May 1970(2)	August-May	
			1969-70(2)	1968-69(1)
bushels				
Western Hemisphere (concluded)				
Cuba(3) .....	438,982	1,475,501	10,868,358	9,071,610
Dominican Republic .....	—	455	455	2,139
Ecuador .....	—	—	—	345
El Salvador .....	—	—	228	487
French West Indies .....	—	—	1,966	3,224
Guatemala .....	—	—	805	7,130
Guyana .....	58	1,440	22,577	67,319
Haiti Republic .....	—	—	16,440	281,065
Honduras Republic .....	1,104	—	9,522	14,745
Jamaica .....	9,509	7,652	127,349	137,094
Leeward and Windward Is. ...	71,307	27,202	668,739	682,516
Netherlands Antilles .....	15,518	14,127	185,709	155,966
Panama .....	—	338	1,095	1,882
Paraguay .....	—	—	—	2,383
Peru .....	—	—	—	10,065
St. Pierre and Miquelon ....	667	1,242	19,925	17,466
Surinam .....	136	1,702	15,845	7,475
Trinidad and Tobago .....	33,143	49,425	786,490	485,571
Venezuela .....	—	—	499	345
United States Virgin Is. ...	—	—	115	380
United States .....	34,245	26,017	297,100	379,194
Totals .....	661,380	1,654,468	13,659,222	11,971,276
Totals, all countries ....	2,076,545	1,913,439	22,035,700	19,668,752

(1) In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.

(2) In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt.

(3) Source — Canadian National Millers Association.  
n.e.s. — not elsewhere specified.

Canadian Wheat Board Weekly Average Cash Wheat Prices, Crop Year 1969-70  
Basis in Store Thunder Bay and Vancouver

Class and grade	Week ending			
	May 29	June 5	June 12	June 19
Initial payment to producers				
	cents and eighths per bushel			
1 Northern .....	150	150	150	150
2 Northern .....	146	146	146	146
3 Northern .....	141	141	141	141
4 Northern .....	133	133	133	133
5 Wheat .....	119	119	119	119
6 Wheat .....	115	115	115	115
Feed Wheat .....	110	110	110	110
1 C.W. Garnet .....	133	133	133	133
2 C.W. Garnet .....	128	128	128	128
3 C.W. Garnet .....	123	123	123	123
1 Alberta Red Winter .....	132	132	132	132
2 Alberta Winter .....	127	127	127	127
3 Alberta Winter .....	121	121	121	121
1 C.W. Amber Durum .....	150	150	150	150
2 C.W. Amber Durum .....	146	146	146	146
3 C.W. Amber Durum .....	141	141	141	141
International Grains Arrangement				
(Basis in store Thunder Bay)				
1 Northern .....	180	173/3	174/1	175
2 Northern .....	177	170/3	171/1	172
3 Northern .....	168/4	161/7	162/5	163/4
4 Northern .....	154/4	150/4	152	152/7
5 Wheat(1) .....	151/4	151/5	151/5	151/5
6 Wheat(1) .....	146/4	146/5	146/5	146/5
Feed Wheat(1) .....	141/4	141/5	141/5	141/5
1 C.W. Garnet .....	154/4	150/4	152	152/7
2 C.W. Garnet .....	153/4	149/4	151	151/7
3 C.W. Garnet .....	152/4	148/4	150	150/7
1 Alberta Red Winter .....	154/4	150/4	152	152/7
2 Alberta Winter .....	153/4	149/4	151	151/7
3 Alberta Winter .....	152/4	148/4	150	150/7
1 C.W. Amber Durum .....	180/4	173/7	174/5	175/4
2 C.W. Amber Durum .....	177/4	170/7	171/5	172/4
3 C.W. Amber Durum .....	167/5	160/7	161/6	162/5
(Basis in store Vancouver)				
1 Northern .....	180/3	173/6	173/5	174
2 Northern .....	177/7	171/2	171/1	171/4
3 Northern .....	171/4	164/7	165/5	166/4
4 Northern .....	165/4	159/1	160	160/7
5 Wheat .....	163/4	(2)	(2)	(2)
6 Wheat .....	156/4	(2)	(2)	(2)
Feed Wheat .....	153/4	(2)	(2)	(2)
1 C.W. Garnet .....	165/4	159/1	160	160/7
2 C.W. Garnet .....	164/4	158/1	159	159/7
3 C.W. Garnet .....	163/4	157/1	158	158/7
1 Alberta Red Winter .....	165/4	159/1	160	160/7
2 Alberta Winter .....	164/4	158/1	159	159/7
3 Alberta Winter .....	163/4	157/1	158	158/7

(1) Since June 1 domestic sales only.

(2) No International Grains Arrangement for wheat Nos. 5, 6 and Feed Wheat since June 1.

# CANADIAN FLOUR MILLING SITUATION

**Production** Wheat flour production by Canadian mills during May 1970 amounted to 3,480,000 hundredweight representing an increase of 9 per cent more than the April 1970 total of 3,194,000 hundredweight, 6 per cent over both the adjusted May 1969 figure of 3,294,000 hundredweight and the ten-year (1960-69) average production for the month of May of 3,286,000 hundredweight. Mills reporting operations during May 1970 had a total rated capacity of 168,000 hundredweight per 24-hour day and on the basis of a 25-day working period 82.8 per cent of this rated capacity was effective.

Wheat milled for flour during May 1970 amounted to 7,921,000 bushels, 9 per cent higher than the 7,280,000 bushels milled during the preceding month and 6 per cent above the 7,462,000 bushels milled during May 1969. Of the wheat milled for flour during May 1970 some 6,862,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (553,000 bushels); Durum (401,000 bushels); and all other (104,000 bushels).

**Exports** According to preliminary Customs returns, exports of Canadian wheat flour during May 1970 amounted to the equivalent of 1,913,000 bushels (some 832,000 hundredweight of flour) 45 per cent lower than the April 1970 exports of 3,480,000 bushels but 34 per cent higher than the adjusted May 1969 exports of 1,432,000 bushels. Flour shipments during the month went to thirty-nine countries with exports to Cuba amounting to 1,476,000 bushels or 77 per cent of the May total. Other leading markets for Canadian wheat flour in terms of wheat during the month with shipments in thousands of bushels were as follows: Britain, 152; Trinidad and Tobago, 49; Leeward and Windward Islands, 27; United States, 26; and Liberia, 25.

## Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop year	Wheat milled for flour  bushels	Wheat flour	
		Production	Exports(1)
			cwt.
1935-36 - 1939-40 average .....	67,845,114	29,405,451	9,603,941
1940-41 - 1944-45 " .....	99,704,638	43,908,245	23,699,546
1945-46 - 1949-50 " .....	107,330,372	47,011,540	25,819,721
1950-51 - 1954-55 " .....	100,446,328	43,847,894	21,812,041
1955-56 - 1959-60 " .....	99,148,211	39,752,589	16,349,156
1960-61 - 1964-65 " .....	91,128,177	40,834,088	15,769,803
1965-66 .....	97,925,995	43,531,263	16,576,117
1966-67 .....	90,084,646	39,978,571	13,848,208
1967-68 .....	84,769,150	37,755,841	10,734,857
1968-69 .....	85,048,591	37,621,151	10,705,452
1969-70(2)			
August .....	7,383,987	3,231,729	948,508
September .....	7,736,641	3,411,564	544,562
October .....	8,112,737	3,562,014	972,463
November .....	7,548,659	3,267,598	460,275
December .....	7,323,425	3,219,994	1,127,164
January .....	8,053,192	3,529,240	1,456,776
February .....	6,931,583	3,029,985	838,881
March .....	7,402,364	3,233,355	887,315
April .....	7,280,331	3,194,214	1,512,865
May .....	7,920,718	3,479,538	831,930
Totals .....	75,693,637	33,159,231	9,580,739
Same months 1968-69 <sup>r</sup> .....	71,402,698	31,592,835	8,551,631

(1) Based on Customs returns. Exports for the crop years 1945-46 - 1968-69 revised to remove effect of time lag in the returns made by Customs.

(2) Subject to revision.

<sup>r</sup> Revised figures.



UNITED STATES SITUATION

Wheat Supplies  
Above Year Ago

With a substantial increase in carryover stocks more than offsetting a decrease in production, total domestic supplies of wheat in the United States for the 1969-70 crop year are placed at 2,277.4 million bushels, 8 per cent above the previous year's total of 2,115.6 million. The 818.6 million bushels carried over at July 1, 1969 were sharply above the 1968 stocks at 539.4 million while the current crop estimated at 1,458.9 million, declined 7 per cent from the 1,576.3 million of last year's outturn. Domestic disappearance during 1969-70 is estimated at about 780.0 million bushels, 3 per cent more than the 754.1 million of last year. After deducting anticipated domestic requirements for the current United States crop year, some 1,499.8 million remain available for export and for carryover, an increase of 10 per cent over the 1,362.4 million in 1968-69.

Exports Above  
Previous Year

Exports of wheat and wheat flour in terms of grain equivalent during the period July 1, 1969 - May 29, 1970 amounted to 548.0 million bushels, 13 per cent above the 485.6 million exported during the comparable date last year. The balance remaining on May 30, 1970 for export and for carryover was estimated at 951.8 million bushels compared with 876.8 million on the same date a year ago.

United States Wheat Supplies

Item	1968-69 <sup>r</sup>	1969-70 <sup>P</sup>
	million bushels	
Carryover at beginning of crop year (July 1) .....	539.4	818.6
Production .....	1,576.3	1,458.9
Total estimated domestic supplies .....	2,115.6	2,277.4
Imports of wheat and wheat flour in terms of wheat for domestic use, July 1 - May 29 .....	0.8	2.4
Total estimated supplies(1) .....	2,116.4	2,279.8
Less estimated domestic requirements for crop year(2).	754.1	780.0
Available for export and for carryover .....	1,362.4	1,499.8
<u>Deduct</u>		
Exports of wheat as grain, July 1 - May 29 .....	422.4	479.7
Exports of wheat flour in terms of wheat, July 1 - May 29(3) .....	63.1	68.3
Total exports of wheat and wheat flour (4) .....	485.6	548.0
Balance on May 30 for export and for carryover .....	876.8	951.8

(1) Excludes imports for June.

(2) Includes shipments to United States Territories and wheat for military food use at home and abroad.

(3) Flour exports exclude "Milled in bond".

(4) Data include shipments for relief.

<sup>P</sup> Preliminary figures.

<sup>r</sup> Revised figures.

Preview of  
1970-71

According to the May 1970 edition of the Wheat Situation published by the Economic Research Service, United States Department of Agriculture, wheat production in 1970 is expected to total 1,392 million bushels.

Combined with the anticipated carryover of 900 million bushels this would bring the total supply to 2,292 million, slightly larger than the 2,279 million available in 1969-70.

Domestic use may decline somewhat from this year's high level — due principally to a drop in wheat feeding. Feeding may again be sizeable during July-September because of an anticipated narrow spread between wheat and feed grain prices. However, wheat feeding is not likely to reach the 130 million bushel level of July-September 1969. With the harvest of the fall feed grain crops — expected to be record large — corn prices could decline, quickly removing wheat from the feedstuffs markets. Food and seed usage in 1970-71 is likely to be quite similar to this year and hence total domestic use will fall.

Continuing large stocks in many major exporting countries and reduced demands in some of the principal importing countries will keep the world wheat export market highly competitive. But prospects now for world commercial trade next season compare well with those of this season. A repeat of this year's 600-million-bushel total U.S. export level, however, will depend substantially on food-aid shipments next season. It will also depend upon the success of other exporters' efforts to promote their sales.

But, a major acreage diversion program in Canada, together with a somewhat reduced delivery quota in Australia, should help to prevent a further increase in the world surplus. The success or failure of these programs could significantly change the world supply-use balance by 1971-72.

The United States has reduced its 1970 national wheat acreage allotment to a record low of 45.5 million acres and has also made additional acreage diversion financially attractive to producers. This is the third consecutive reduction in the allotment in a continuing attempt to adjust production to requirements.

Based on present indications, total disappearance will fall below production in 1970-71. Hence, the carryover of wheat in the summer of 1971 may be some 50 to 75 million bushels larger than that estimated for this summer.

A report released on June 10, 1970 by the Crop Reporting Board of the United States Department of Agriculture stated as follows: .....

Winter Wheat

The 1970 winter wheat crop is forecast at 1,076 million bushels, 6 per cent below a year earlier and 13 per cent below the record 1968 crop. The June 1 forecast is 18 million bushels below the forecast a month earlier, largely due to reduced prospects in Oklahoma, Texas, Colorado and South Dakota.

Changes in production forecasts between June 1 and harvest have averaged 40 million bushels for the past decade — ranging from negligible to 92 million bushels.

Indicated yield per harvested acre of 32.0 bushels is record high, 0.7 bushel above last year's 31.3, the previous high. Yields are expected to equal or exceed a year earlier except in Oklahoma, Alabama, New Mexico, and Oregon.

Kansas prospects held during May. Rainfall during the month was below normal



with deficiencies especially in the southwest and south central. Wheat deteriorated in these areas from a lack of moisture and hot, drying winds during the month, but elsewhere continued to show excellent promise. The crop was headed, except for later varieties, in northern sections. Most wheat had turned colour in southern border counties by the end of May and 14 per cent of the State's acreage had turned, compared with the average of 19 per cent. Cool, damp weather in late May and early June provided ideal filling weather.

Harvest in Oklahoma got underway in late May but damp, rainy weather held progress to a minimum. Lack of rainfall during early and mid-May combined with hot, dry winds for several days around mid-May, hurt prospects considerably. Texas prospects also declined during May. Dryland wheat on the High Plains suffered from lack of moisture and was further damaged by hail in late May. The crop in most other areas made good progress.

Nebraska wheat developed rapidly during May after a slow early start. The crop was in mostly good to excellent condition and heading had advanced as far north as the Southern Panhandle. Colorado prospects declined slightly during May because of moisture shortages and light to heavy hail in scattered localities. Stands are generally heavy and more moisture will be needed to develop the crop.

In the Pacific Northwest, the production forecast was higher than a month earlier as yield prospects improved somewhat in Oregon. Winter wheat was beginning to head in the important growing areas of Oregon. Washington wheat progressed rapidly in May and is mostly in the boot stage but some fields have headed. No serious problems are affecting the crop at the present time, but wheat on light soils was showing some moisture stress in late May. Idaho wheat prospects held steady in May and most dryland areas appear to have a good supply of moisture. Montana prospects improved during May.

Production in Missouri and the eastern Corn Belt was forecast slightly higher than a month earlier as a result of improved yield prospects in Michigan. Forty per cent of Missouri wheat had turned colour by June 1. All of the Illinois crop was headed. Heading in Indiana at 65 per cent and in Ohio at 80 per cent, was ahead of normal. Prospects improved during May in most Atlantic States.

All Spring Wheat      Seeding of the 1970 spring wheat crop started late and progressed slower than usual. Cool, wet weather during May delayed planting and completion was running sharply behind normal in most major growing areas. Seeding of hard spring wheat was about three-fifths complete in Minnesota by June 1, compared with a normal of 95 per cent. About one-third of the durum crop was seeded by June 1. In North Dakota, where seeding is usually virtually completed by June 1, hard red spring was about three-fourths seeded and the durum crop was less than two-thirds seeded. Planting was completed in southern areas of the State, but frequent rains delayed progress in the northwest and northeast. Seeding in South Dakota was later than normal, but most planting was completed by the third week in May. Good rains in late May benefitted the crop.

Adequate soil moisture in Montana's major spring wheat areas and recent warm weather promoted growth and improved condition of the newly-seeded crop. However, only 85 per cent of the State's acreage was seeded by June 1, lagging last year's 95 per cent. Wet spring weather delayed seeding from 2 to 3 weeks in Idaho. Planting progress in the major eastern area varies considerably, but seeding in most other areas of the State was completed by June 1. Most emerged acreage was in good condition. Early seeded spring wheat in Washington and Oregon has emerged and is in generally good condition.



# FRENCH SITUATION

Supplies Down  
from a Year Ago Total estimated commercial domestic supplies of soft wheat in France for the crop year (August-July) 1969-70, consisting of the August 1 carryover of 103.9 million bushels and anticipated marketings of 406.0 million amount to some 509.9 million, one per cent below the 1968-69 total of 516.3 million. Imports of wheat during August 1969 - April 1970 amounted to 5.7 million bushels, 28 per cent less than the previous year's comparable total of 7.9 million. After deducting 233.3 million bushels for estimated domestic use, including normal feed wheat requirements, the surplus available for export and for carryover is placed at 282.3 million bushels compared with 295.7 million last year.

Exports Higher  
than Previous Year Combined exports of wheat and wheat flour in terms of grain equivalent during the first nine months of the 1969-70 crop year amounted to 174.9 million bushels, showing an increase of 20 per cent over the comparable August-April 1968-69 total of 146.2 million. The balance of commercial supplies remaining on May 1, 1970 for export and for carryover amounted to 107.4 million compared with the May 1, 1969 total of 149.6 million bushels.

## French Soft Wheat Supplies

Item	1968-69 <sup>r</sup>	1969-70 <sup>P</sup>
	million bushels	
Commercial carryover, August 1 .....	93.2	103.9
Anticipated deliveries to Grain Board .....	423.1	406.0 <sup>r</sup>
Total estimated commercial domestic supplies .....	516.3	509.9
Imports, August-April .....	7.9	5.7
Total commercial supplies .....	524.1	515.7
Less domestic requirements for crop year .....	228.4	233.3
Available for export and for carryover .....	295.7	282.3
<u>Deduct</u>		
Exports of wheat, August - April .....	123.5	149.1
Exports of wheat flour, August - April .....	22.6	25.8
Total exports of wheat and wheat flour .....	146.2	174.9
Balance on May 1 for export and for carryover .....	149.6	107.4

<sup>P</sup> Preliminary figures.

<sup>r</sup> Revised figures.

The following account of the wheat situation in France has been extracted from a report from Mr. F.G. Beaudette, Agricultural Secretary, Canadian Embassy, Paris, under date of June 19, 1970 and is reproduced with the permission of the Trade Commissioner Service, Department of Industry, Trade and Commerce. Where possible, conversions to Canadian measures have been made for the convenience of our readers.

Weather and crops. — April was mainly cold, with snow falls and rain, some periods of sunshine improved winter sown crops. However, growth was still two or three weeks late depending on the area. In consideration of the atmospheric conditions, the situation of the crops is rather satisfactory but irregular according to the permeability of the soil.

During the month much seeding of wheat and barley was carried out but often in badly prepared soils. The 10 per cent drop in wheat plantings will be replaced by corn this year.

Estimated Wheat Seedings at May 1

	<u>1968</u>	<u>1969</u> thousand acres	<u>1970</u>
<u>Soft wheat</u>			
Winter .....	9,658	9,243	8,326
Spring .....	521	496	558
Totals .....	10,179	9,739	8,885
<u>Durum wheat</u>			
Winter .....	116	124	136
Spring .....	109	158	198
Totals .....	225	282	333
Total winter and spring wheat .....	10,404	10,021	9,218

During May and early June, the weather improved. Several weeks of warm, sunny weather even brought some fear of a drought, but abundant rains fell around mid-June. The production outlook remains uncertain, but it is now expected that at least 10 million tons (367.4 million bushels) of soft wheat will be marketed from the 1970 crop.

Soft wheat supply utilization. — April 1970 marketings were 254,000 metric tons (9,333,000 bushels) bringing the August 1969 - April 1970 total to 8,994,000 tons (330,469,000 bushels) and the 1969 crop total to 10,872,000 tons (399,473,000 bushels); this compares with 352,000; 9,644,000 and 11,300,000 tons (12,934,000; 354,352,000 and 415,199,000 bushels), respectively, for 1968-69. Denaturation of wheat for domestic feed use was 140,000 tons (5,144,000 bushels) in April 1970 in comparison with 67,200 (2,469,000 bushels) in April 1969 bringing the 1969-70 total denatured to 1,086,000 tons (39,903,000 bushels) which is a high level compared to 517,000 tons (18,996,000) at end of April last year. Total sales to French millers during April amounted to 468,000 tons (17,196,000 bushels) bringing the total August-April 1969-70 to 3,595,000 tons (132,092,000 bushels) in comparison with 3,676,000 tons (135,068,000 bushels) for the same period last year. April 1970 exports of soft wheat reached 292,000 tons (10,729,000 bushels) as against 534,000 tons (19,621,000 bushels) in April 1969, bringing the total exports August-April 1969-70 to 4,060,000 tons (149,178,000 bushels) compared to 3,362,000 tons (123,531,000 bushels) for the same period last year. Stocks available at May 1, 1970 were 2,832,000 tons (104,057,000 bushels) compared to 4,389,000 tons (161,266,000 bushels) at May 1, 1969.



Durum wheat situation. — April marketings by growers totalled 10,100 tons (371,000 bushels) bringing the August 1969-April 1970 figure to 215,000 tons (7,900,000 bushels) and the 1969 crop total to 314,000 tons (11,537,000 bushels); the comparable figures for the previous crop year are 3,600; 184,000 and 274,000 tons (132,000; 6,761,000 and 10,068,000 bushels). Commercial stocks of French durum wheat went from 79,000 tons (2,903,000 bushels) to 62,400 tons (2,293,000 bushels) during April. The mills bought 25,000 tons (919,000 bushels) during April and exports amounted to 900 tons (33,000 bushels). The milling industry which held stocks of 57,000 tons (2,094,000 bushels) at April 1 took delivery of 24,700 tons (908,000 bushels) of domestic and 31,600 tons (1,161,000 bushels) of imported durum; milled 54,000 tons (1,984,000 bushels) during the month and ended April with stocks of 59,000 tons (2,168,000 bushels).

Trade. — France imported 36,000 tons (1,323,000 bushels) of wheat during April, of which 31,600 tons (1,161,000 bushels) were durum, bringing total imports for the crop year to May 1 at 419,000 tons (15,395,000 bushels). This compares with 493,000 tons (18,114,000 bushels) in the same period of 1968-69.

Denatured wheat exports amounted to 477,000 tons (17,527,000 bushels) for the first 8 months of crop year instead of 330,000 (12,125,000 bushels) for the same period of last year. April soft milling wheat exports dropped to 230,000 tons (8,451,000 bushels) instead of 477,000 tons (17,527,000 bushels) in April last year, however, the total for August-April still reaches 3.36 million tons (123,457,000 bushels) against 3.03 (111,332,000 bushels) in the same period last year. The only major customer remaining outside the E.E.C. is the United Kingdom.

The low stock figures and the uncertainty on the quantities to be marketed by French and other EEC growers in 1970-71 are bringing the French authorities and grain trade to be very cautious about export commitments for the coming crop year. EEC export rebates are now set to encourage exports only to traditional customers in Europe (mainly the UK and Switzerland), and the trade reports that it will not be competitive with French wheat in markets such as Algeria unless the rebates are adjusted upwards. So for the time being, France remains out of contention for future sales to countries such as Mainland China, Egypt, etc.

Conclusion. — Wheat prices stayed firm throughout the 1969-70 crop year and the O.N.I.C. did not have to interfere to maintain the minimum price guaranteed. This is due to three reasons:

- Exports benefitted from the devaluation of August 1969
- E.E.C. partners maintained great interest for French wheat which was of an excellent quality.
- Denaturation for animal feed was encouraged by an extra premium.

#### AUSTRALIAN SITUATION

Wheat Supplies at an All-time High      Although wheat production in Australia declined considerably from the high level of 544.0 million bushels in 1968-69 to 393.6 million in 1969-70 this effect was more than offset by a very sharp increase in carryover stocks from 51.8 million bushels at December 1, 1968 to 266.7 million in 1969. As a result, total supplies of wheat in Australia for the 1969-70 crop year are estimated at a record level of 660.3 million bushels, compared with 595.8 million a year previous. After deducting some 85.0 million bushels for anticipated domestic requirements, an estimated 575.3 million are available for export and for carryover during 1969-70, some 13 per cent above the 510.4 million in 1968-69.



Exports Above Previous Year Combined exports of wheat as grain and wheat flour in terms of grain equivalent during the period December 1 — May 30 of the current Australian crop year amounted to 125.1 million bushels, some 19 per cent more than the 105.4 million exported during the corresponding six months of the 1968-69 crop year. The balance remaining on May 31, 1970 for export and for carryover, at 450.2 million bushels, was 11 per cent more than the comparable 1969 total of 405.0 million.

#### Australian Wheat Supplies

Item	1968-69 <sup>r</sup>	1969-70 <sup>p</sup>
	million bushels	
Carryover, including flour as wheat, at beginning of crop year (December 1) .....	51.8	266.7
Production .....	544.0	393.6
Total estimated domestic supplies .....	595.8	660.3
Less estimated domestic requirements for crop year .....	85.4	85.0 <sup>r</sup>
Available for export and for carryover .....	510.4	575.3
<u>Deduct</u>		
Exports of wheat as grain, December 1 — May 30 .....	97.7	115.2
Exports of wheat flour in terms of wheat December 1 — May 30 .....	7.7	9.9
Total exports of wheat and wheat flour .....	105.4	125.1
Balance on May 31 for export and for carryover .....	405.0	450.2

<sup>p</sup> Preliminary figures.

<sup>r</sup> Revised figures.

The following information relative to the Australian situation has been extracted from a report from Mr. R.A. Groundwater, Assistant Commercial Secretary for Canada, Melbourne, under date of June 18, 1970 and is reproduced with the permission of the Trade Commissioner Service, Department of Industry, Trade and Commerce. Where possible, conversions to Canadian measures have been made for the convenience of our readers.

Crop prospects. — Moisture conditions in the wheat growing areas in Queensland are considered poor with below normal rainfall in the past few months. The Darling Downs area received less than half the normal rainfall usually received in May, with Central Queensland recording next to no rain at all. In a country where rainfall is recorded in points (1/100 of an inch) the latter area received two points in May, whereas, an average of 111 points is normal.

Precipitation in March and April was extremely poor in Central Queensland and the lack of summer rainfall indicates a very dim future for wheat production during 1970-71. The Darling Downs has not received the soaking rains needed to build up soil moisture, although, approximate average rainfall was recorded in April.

The limited precipitation in wheat growing areas to date, seems somewhat patchy,

with small areas reporting satisfactory rains for planting with other areas lacking the necessary moisture needed for planting. The time for sowing wheat in Queensland is usually early May but some delays have occurred.

In general, the situation is not conducive to a good wheat crop unless further rainfall is received to carry the crop through the growing stages.

Wheat quotas — future. — Mr. J.P. Cass, a member of the Australian Wheat Board has forecast that no further reductions will be needed in Australian wheat production quotas after next harvest. He stated that expected sales of some 300 million bushels for the crop year 1969-70 will reduce carryover to approximately 310 million bushels for the 1970-71 season. The level of sales would thus match crop production with a progressive decrease in carryover, allowing wheat quotas to remain relatively static.

Mr. Anthony, Minister for Primary Industry has also expressed the hope that the wheat industry will be able to hold quotas at their present levels.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat  
December 1 — May 30, 1969-70 and Corresponding Period 1968-69

Destination	Wheat		Wheat flour	
	1968-69	1969-70	1968-69	1969-70
thousand bushels				
<u>Western Europe</u>				
EEC:				
Germany, Federal Republic .....	1,187	11	—	—
Netherlands and I/T .....	4,752	1,424	—	—
Sub-totals .....	5,939	1,435	—	—
<u>Other Western Europe</u>				
Britain .....	15,462	16,744	188	202
Ireland .....	292	1,014	—	—
Malta .....	392	351	—	—
Norway .....	2,484	870	—	—
Sweden .....	15	94	—	—
Switzerland .....	107	119	—	—
Sub-totals .....	18,752	19,192	188	202
Totals .....	24,691	20,627	188	202
<u>Africa</u>				
Ethiopia .....	—	569	—	—
Malawi .....	—	—	199	222
Mauritius .....	—	—	313	307
Mozambique .....	—	1,610	—	—
Rhodesia .....	1,575	1,566	—	—
Sudan .....	—	3,279	—	—
Zambia .....	1,028	1,270	—	—
Others .....	6	77	206	234
Totals .....	2,609	8,371	718	763

Exports of Australian Wheat and Wheat Flour in Terms of Wheat  
December 1 - May 30, 1969-70 and Corresponding Period 1968-69 - Con.

Destination	Wheat		Wheat flour	
	1968-69	1969-70	1968-69	1969-70
thousand bushels				
<u>Asia</u>				
Aden .....	280	831	—	—
Aden and Aden I/T .....	—	—	90	84
Aden and Aden I/T Atta .....	—	—	35	51
Afghanistan .....	367	—	—	—
Arabian Gulf .....	—	—	87	109
Arabian Gulf Atta .....	—	—	379	558
Ceylon .....	440	1,517	2,336	3,778
China .....	19,826	39,826	—	—
Hong Kong .....	1,036	756	15	15
India .....	1,130	2,532	—	—
Indonesia .....	—	—	1,111	2,037
Iraq .....	—	2,045	—	—
Japan .....	26,891	14,793	—	—
Korea South .....	369	—	—	—
Korea North .....	—	997	—	—
Kuwait .....	1,027	1,578	—	—
Lebanon .....	2,264	845	—	—
Okinawa .....	—	131	—	—
Pakistan .....	868	4,489	—	—
Philippines .....	381	—	77	85
Saudi Arabia .....	833	1,134	493	200
Taiwan .....	756	935	—	—
Thailand .....	995	878	103	101
Malaysia .....	3,319	5,449	—	—
Sabah .....	—	—	16	4
Sarawak .....	—	—	10	3
Singapore .....	1,293	4,138	1	1
Others .....	405	480	79	136
Totals .....	62,480	83,354	4,832	7,162
<u>Oceania</u>				
New Zealand .....	—	551	—	—
<u>Western Hemisphere</u>				
Chile .....	2,441	1,206	—	—
Colombia .....	1,293	—	—	—
Peru .....	4,150	1,052	—	—
West Indies Area .....	—	—	133	26
Totals .....	7,884	2,258	133	26
<u>Pacific Area and Sundries</u>				
Pacific Islands .....	34	38	1,747	1,679
Ships' Stores and Sundries .....	—	—	83	68
Totals .....	34	38	1,830	1,747
Totals, all countries .....	97,700	115,200	7,700	9,900



# ARGENTINE SITUATION

Wheat Supplies Above Year Ago Reflecting an increase in production which more than offset a decrease in carryover stocks, total estimated domestic supplies of wheat in Argentina for the 1969-70 (December-November) crop year are placed at some 268.7 million bushels, an increase of 5 per cent over the previous season's total of 255.3 million. The 1969 production estimated at 249.9 million bushels is 18 per cent above the 210.9 million produced in 1968, while the December 1, 1969 carryover stocks at 18.8 million are sharply below the 44.4 million at the same date a year ago. After making an allowance of 150.0 million bushels for anticipated domestic requirements, an estimated 118.7 million are available for export and for carryover in 1969-70, some 20 per cent more than the 98.6 million the previous year.

Exports Decline from Year Ago Preliminary exports of wheat and wheat flour in terms of wheat equivalent during December 1969 - May 1970 amounted to 41.3 million bushels, 32 per cent lower than the 60.6 million exported during the same six months in 1968-69. The balance remaining on June 1, 1970 for export and for carryover was estimated at 77.4 million bushels, in contrast to the June 1, 1969 total of 38.0 million.

## Argentine Wheat Supplies

Item	1968-69 <sup>r</sup>	1969-70 <sup>p</sup>
	thousand bushels	
Carryover at beginning of crop year (December 1) (1) ....	44.4	18.8
Production .....	210.9	249.9
Total estimated domestic supplies .....	255.3	268.7
Less estimated domestic requirements for crop year .....	156.7	150.0
Available for export and for carryover .....	98.6	118.7
<u>Deduct</u>		
Exports of wheat as grain, December - May .....	58.8	38.9(2)
Exports of wheat flour in terms of wheat, December - May .....	1.7	2.4(2)
Total exports of wheat and wheat flour .....	60.6	41.3(2)
Balance on June 1 for export and for carryover .....	38.0	77.4

(1) Includes allowances for farm stocks.

(2) Partly estimated.

<sup>p</sup> Preliminary figures.

<sup>r</sup> Revised figures.

CALENDAR OF WHEAT EVENTS

- May 29 The Honourable Otto E. Lang, Minister Responsible for the Canadian Wheat Board announced the sale of 900,000 metric tons (33 million bushels) of wheat by the Canadian Wheat Board to the Brazilian Wheat Board. Value of the sale is approximately \$60 million.
- June 3 According to the Bureau of the Census, United States Department of Commerce, wheat flour production in the United States in April 1970 amounted to 20,756,000 hundredweight, averaging 943,000 hundredweight per working day. This compared with an average output per working day of 970,000 hundredweight last month and 923,000 hundredweight in April 1969. Wheat flour mills during April operated at 94.0 per cent of capacity, compared with 96.7 per cent and 92.0 per cent, respectively, for the previous month and the same month a year ago.
- 10 According to a report published by the Crop Reporting Board, United States Department of Agriculture, the 1970 United States winter wheat crop is forecast at 1,076 million bushels, 6 per cent below a year earlier and 13 per cent less than the record 1968 crop.
- 18 A report from Mr. R.A. Groundwater, Assistant Commercial Secretary for Canada, Melbourne, stated that although seeding is not complete in Australia, farmers are in full swing with their autumn operations. Most areas report well advanced planting, depending on varieties, with a few exceptions where suitable rains are still required. An estimated 14 million acres have been planted to date. Expectations are for a normal to better than average year in wheat growing areas throughout Australia with the exception of Queensland.
- 25 A Telegraphic Crop Report, published by the Dominion Bureau of Statistics, summarized crop conditions in the Prairie Provinces as follows: With below normal rainfall since April 1 and very little recent relief, surface soil moisture is low throughout most of the Prairie Provinces although subsoil moisture supplies remain good. Frost on June 11 and 12 was reported throughout most districts of Saskatchewan and Alberta and the western part of Manitoba with further frost on June 19 in Saskatchewan. Damage was variable with dry conditions hampering crop recovery although low temperatures in Manitoba and Saskatchewan are favourable. Reseeding of frost-damaged crops is limited. Rain and warmer weather are generally needed. Due to the weather, pastures and haylands are generally only fair to poor.
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