

# The wheat review

JUNE 1972





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## THE WHEAT REVIEW

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## S Y M B O L S

The following standard symbols are used in  
Statistics Canada publications:

- .. figures not available
- nil or zero.
- p preliminary figures.
- r revised figures.

Due to rounding, the sums of individual items  
may not agree exactly with the totals.

WORLD WHEAT SITUATION

World Wheat Exports Decline

Total exports of wheat and wheat flour in terms of wheat from the four traditional major exporters during the August-May period of the current crop year have amounted to 1,224.5 million bushels, a decrease of 7 per cent from the 1,314.5 million bushels exported during the same ten months in 1970-71 but one per cent more than the ten-year (1960-61 - 1969-70) average shipments for the same period of 1,210.8 million. As indicated in the accompanying table, based on the Canadian crop year, exports from Canada were higher this year than last, while those from Australia, United States and Argentina were below those of the previous year.

Shipments from the four traditional major wheat exporters during August 1971 - May 1972, with comparisons, appear in the accompanying table.

Exports of Wheat and Flour in Terms of Wheat, August 1971 - May 1972  
with Comparisons

August-May	Canada	Australia	United States	Argentina	Total	France
			million bushels			
1950-51	178.8	106.5	304.6	75.8	665.7	
1951-52	268.5	81.1	413.5	24.1	787.2	
1952-53	297.5	84.8	279.8	19.2	681.3	
1953-54	209.1	52.2	170.7	94.1	526.1	
1954-55	209.7	81.8	226.4	112.0	629.9	
1955-56	236.9	84.6	267.7	97.9	687.1	
1956-57	216.8	108.9	448.4	82.9	857.0	
1957-58	263.7	53.3	327.1	63.4	707.5	
1958-59	243.8	61.6	380.6	85.5	771.5	
1959-60	235.4	92.8	426.5	61.3	816.0	
1960-61	286.3	148.4	566.8	59.2	1,060.7	
1961-62	310.2	186.0	603.8	80.2	1,180.2	
1962-63	281.2	136.1	542.9	53.8	1,014.0	
1963-64	460.3	242.2	730.7	94.9	1,528.1	
1964-65	339.4	190.5	595.2	132.6	1,257.7	
1965-66	456.0	159.5	709.2	249.5	1,574.2	
1966-67	428.9	211.2	609.7	91.2	1,341.0	88.2
1967-68	249.9	219.6	651.5 <sup>r</sup>	47.9	1,168.9	126.9
1968-69	250.2	168.4	440.1	80.8	939.5	168.5
1969-70	257.6	221.0	502.1 <sup>r</sup>	63.4	1,044.1	184.0
1970-71 <sup>r</sup>	328.4	299.7	635.4	51.0	1,314.5	106.6
1971-72 <sup>p</sup>	399.3	273.3	506.6	45.3	1,224.5	163.0(1)

(1) August-April only.

World Wheat Supplies Lower than Previous Year

Supplies of wheat held by the four traditional major exporters at June 1, 1972 for export and for carryover at the end of their respective crop years amounted to 1,927.9 million bushels, a decrease of one per cent from the 1,954.5 million at the same time a year ago. Supplies declined in Canada and Australia from those of the previous year while increases occurred in United States and Argentina. Supplies at June 1, 1972, in millions of bushels, were held as follows, with last year's comparable figures in brackets: Canada, 711.6 (851.0); Australia, 174.2 (282.6); United States, 986.3 (782.1); and Argentina, 55.8 (38.8).



Exports of Wheat and Flour in Terms of Wheat, August 1971-May 1972  
with Comparisons

August-May	Canada	Australia	United States	Argentina	Total	France
	million metric tons					
1950-51 .....	4,866	2,898	8,290	2,063	18,118	
1951-52 .....	7,307	2,207	11,254	656	21,424	
1952-53 .....	8,097	2,308	7,615	523	18,542	
1953-54 .....	5,691	1,421	4,646	2,561	14,318	
1954-55 .....	5,707	2,226	6,162	3,048	17,143	
1955-56 .....	6,447	2,302	7,286	2,664	18,700	
1956-57 .....	5,900	2,964	12,204	2,256	23,324	
1957-58 .....	7,177	1,451	8,902	1,725	19,255	
1958-59 .....	6,635	1,676	10,358	2,327	20,997	
1959-60 .....	6,407	2,526	11,608	1,668	22,208	
1960-61 .....	7,792	4,039	15,426	1,611	28,868	
1961-62 .....	8,442	5,062	16,433	2,183	32,120	
1962-63 .....	7,653	3,704	14,775	1,464	27,597	
1963-64 .....	12,527	6,592	19,887	2,583	41,589	
1964-65 .....	9,237	5,185	16,199	3,609	34,229	
1965-66 .....	12,410	4,341	19,301	6,790	42,843	
1966-67 .....	11,673	5,748	16,594	2,482	36,496	2,400
1967-68 .....	6,801	5,977	17,731	1,304	31,813	3,454
1968-69 .....	6,809	4,583	11,978	2,199	25,569	4,586
1969-70 .....	7,011	6,015	13,665	1,725	28,416	5,008
1970-71 .....	8,938	3,157	17,293	1,388	35,775	2,901
1971-72 <sup>P</sup> .....	10,867	7,438	13,788	1,233	33,326	4,436(1)

(1) August-April only.

CANADIAN SITUATION

Supplies Below Previous Year Reflecting a 26 per cent decline in carryover stocks which more than offset a sharp increase in production, total estimated supplies of Canadian wheat for the 1971-72 (August-July) crop year are placed at 1,267.8 million bushels consisting of the August 1 carryover of 744.2 million and the 1971 crop, placed at 523.7 million bushels. Supplies of the size indicated represent a decrease of 5 per cent from the 1970-71 total of 1,340.2 million. After making an allowance of 157.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1971-72 amount to 1,110.8 million bushels, 6 per cent less than the 1,179.4 million in 1970-71.

August-May Exports Above Year Ago Exports of wheat and flour in terms of wheat equivalent during the first ten months of the current crop year amounted to 399.3 million bushels in contrast to the August 1970-May 1971 total of 328.4 million and the ten-year (1960-61 - 1969-70) average for the period of 332.0 million bushels. This year's exports consisted of 377.6 million bushels of wheat in bulk, 866 thousand of seed and 20.8 million of flour in terms of wheat. During the comparable period last year these figures were 306.8 million of wheat in bulk, 799 thousand of seed and 20.8 million of flour in wheat equivalent. The balance remaining on June 1, 1972 for export and for carryover amounted to 711.6 million bushels, 16 per cent below the June 1, 1971 total of 851.0 million.



Canadian Wheat Supplies

Item	1970-71 <sup>R</sup>	1971-72 <sup>P</sup>
	million bushels	
Carryover in North America at beginning of crop year (August 1) .....	1,008.7	744.2
Production .....	331.5	523.7
<b>Total estimated supplies .....</b>	<b>1,340.2</b>	<b>1,267.8</b>
Less estimated domestic requirements for crop year ....	160.8	157.0
<b>Available for export and for carryover .....</b>	<b>1,179.4</b>	<b>1,110.8</b>
<u>Deduct</u>		
Exports of wheat in bulk, August-May(1) .....	306.8	377.6
Exports of seed wheat, August-May(2) .....	0.8	0.9
<b>Total exports of wheat as grain .....</b>	<b>307.6</b>	<b>378.5</b>
Exports of wheat flour in terms of wheat, August - May(2) .....	20.8	20.8
<b>Total exports of wheat and wheat flour .....</b>	<b>328.4</b>	<b>399.3</b>
<b>Balance on June 1 for export and for carryover .....</b>	<b>851.0</b>	<b>711.6</b>

(1) As reported by the Canadian Grain Commission.

(2) Customs returns, 1970-71 adjusted for time lag.

Marketings, Disappearance  
and Visible Supplies

Total primary deliveries of wheat (both east and west) up to June 7 of the current crop year have amounted to 392.0 million bushels compared with 256.4 million marketed during the same period of the previous year. Some 36.8 million bushels of this year's total were delivered during the four weeks May 11 to June 7, 1972. During the same period the volume of Canadian wheat entering domestic and export channels amounted to 46.0 million bushels. As a result, the total visible supply of Canadian wheat decreased from 264.2 million at May 10, 1972 to a level of 255.0 million at June 7, 1972.

The total visible supply of Canadian wheat at June 7 this year represented a decline from both the 310.0 million of the previous year and the 393.9 million of two years ago. Country elevator stocks, amounting to 157.6 million bushels, were 27 per cent below the 1971 comparable total of 216.0 million and 37 per cent less than the 250.0 million of 1970. Wheat stocks at interior terminals at June 7, 1972, totalled 4.9 million bushels, 29 per cent lower than the 6.9 million of a year ago and 63 per cent less than the 13.0 million of two years ago. The 12.2 million bushels "in transit rail" (western division) this year, were 30 per cent less than the 17.4 million of 1971 but 7 per cent above the 11.4 million in this position in 1970. Supplies at the Lakehead, totalling some 24.6 million bushels, increased by 23 per cent over the 20.0 million of 1971 but were sharply lower than the 45.3 million of 1970. The 10.0 million bushels "in transit lake" were 50 per cent higher than the 6.6 million in this position in 1971 and 25 per cent more than the 8.0 million of 1970. The 10.8 million bushels in Bay, Lake and Upper St. Lawrence ports were below both the 12.4 million of a year ago and the 18.0 million of two

years ago. Supplies in Lower St. Lawrence and Maritime ports at June 7, 1972, at 20.4 million bushels, registered a 31 per cent increase over the comparable 1971 figure of 15.6 million but were 31 per cent lower than the 1970 total of 29.8 million. The 9.0 million bushels in West Coast ports (Vancouver-New Westminster, Prince Rupert and Victoria) were slightly higher than both the 6.8 million at the comparable date in 1971 and the 8.8 million at the same date in 1970.

May 1972 Exports  
of Wheat and Flour Total  
41.3 Million Bushels

Combined exports of wheat in bulk, seed wheat and wheat flour in terms of grain equivalent, during May 1972 amounted to 41.3 million bushels, 15 per cent above the 35.8 million of the previous month, but 17 per cent

below the 49.5 million of May 1971 and 6 per cent less than the ten-year (1961-70) average for the month of May of 44.1 million. Exports of wheat in bulk (as reported by the Canadian Grain Commission) during May 1972 totalled 39.3 million bushels, up 16 per cent from the April 1972 total of 33.8 million, but registered decreases of 18 per cent and 5 per cent, respectively, from the 47.6 million of the previous year and the ten-year average of 41.5 million. It is estimated that the equivalent of 2.0 million bushels of wheat was exported in the form of flour during May 1972, some 3 per cent above the previous month's figure of 1.9 million and 11 per cent more than the May 1971 figure of 1.8 million but 22 per cent lower than the ten-year average of 2.6 million bushels.

Cumulative exports of wheat in bulk during the August-May period of the current crop year amounted to 377.6 million bushels, 23 per cent above the 306.8 million shipped during the first ten months of 1970-71 and 25 per cent more than the ten-year average for the period of 302.1 million. U.S.S.R. (Russia) and the People's Republic of China were the leading markets for wheat in bulk during the first ten months of the current crop year with shipments amounting to 87.0 million and 82.4 million bushels, respectively, and accounted for 23 per cent and 22 per cent of the August-May 1971-72 total. During the same months of 1970-71 shipments to U.S.S.R. (Russia) and the People's Republic of China were 4.4 million bushels (one per cent of total) and 59.9 million bushels (20 per cent of total), respectively. Other principal importers of Canadian wheat for the first ten months of the current crop year with figures for the same period of the preceding crop year in brackets, were as follows, in millions of bushels: Japan, 42.5 (31.7); Britain, 38.6 (46.5); India, 23.0 (17.1); Italy, 12.9 (9.0); Brazil, 10.3 (11.8); Netherlands, 8.9 (5.6); Germany West, 8.4 (19.4); Algeria, 8.0 (11.3); Syria, 6.6 (8.9); Cuba, 5.9 (3.2); and Philippines, 5.8 (3.4).

Cumulative exports of seed wheat during August-May of the current crop year, based on Canadian Customs returns, amounted to 0.9 million bushels compared with last year's August-May total (adjusted to remove time lag) of 0.8 million.

Cumulative exports of wheat flour during the first ten months of the 1971-72 crop year, based on Customs returns, were the equivalent of 20.8 million bushels of wheat, unchanged from the adjusted August-May 1970-71 total and 25 per cent less than the 10-year average for the period of 27.7 million. Exports of wheat flour by countries for August-May 1971-72 based on Customs data, are not available at this time.



Third Wheat Contract Signed with Brazil      On June 7, 1972 a contract involving the sale of about 11.0 million bushels (300,000 metric tons) of wheat to Brazil has been negotiated by the Canadian Wheat Board.

The new contract with the Brazilian Wheat Board, valued at approximately \$20 million, completes purchases by Brazil under a long-term agreement negotiated in the spring of 1970. The Agreement called for maximum purchases of 1 million metric tons over four years. With the completion of shipments under the new sale the maximum quantity will have been taken in the first three years of the Agreement.

Shipments under the new contract will consist of No. 4 Northern Wheat and No. 1 and No. 2 Canada Western Red Spring Wheat. All shipments will be made from St. Lawrence ports during the June to October period. The sale was made under revised and expanded credit facilities approved by the Government of Canada to improve the competitive position of Canadian wheat in developing countries.

Sale of Wheat to the People's Republic of China      On June 2, 1972 The Honourable Otto Lang, Minister Responsible for the Canadian Wheat Board announced in the House of Commons the sale of 1.5 million tons of wheat by the Canadian Wheat Board to the People's Republic of China.

The contract, which allows for a tolerance of five per cent more or less of the stated quantity, involves a maximum of 58.8 million bushels and the value is approximately \$100 million. Half of the deliveries will be made between July and December of this year with the remaining 750,000 tons to be shipped between January and March of 1973.

"As a result of this sale our shipments of wheat to the People's Republic during the calendar year 1972 will total 3,750,000 tons (144.7 million bushels), which is the largest amount of wheat we have ever shipped during a single year to China," Mr. Lang said.

Grades to be shipped are No. 1 C.W. Red Spring, 13 1/2 per cent and No. 1 C.W. Red Spring, 12 1/2 per cent. All shipments will be through west coast ports.

Terms of the sale are the same as in previous contracts with the People's Republic of China. These involve payment of 25 per cent cash when each vessel is loaded and the balance to be paid within 18 months with interest.

Mr. Lang said these credit terms were made possible under a guarantee to the Canadian Wheat Board by the Federal Government.

More Quota Changes Announced      On June 13, 1972 additional quota changes, including the introduction of an "E" quota for Alberta red winter wheat, were announced by the Canadian Wheat Board. The changes went into effect Monday, June 12.

An "E" quota for Alberta red winter wheat, authorizing producer deliveries at a level of one bushel per quota acre, has been opened at all delivery points in the designated area.





The three-bushel "C" and "D" quotas for oats, grading No. 3 C.W. and higher grades of oats only, have not been extended to include all grades of oats. Both quotas are in effect at all delivery points. On June 9, the Wheat Board announced the "C" quota for oats will terminate on Friday, July 14.

The one-bushel "E" quota for all grades of hard spring wheat has been extended to 19 shipping blocks. The blocks affected by the change are:

Winnipeg North	Regina South
Winnipeg South	Keewatin
Winnipeg West	La Riviere
Brandon North	Carberry
Brandon West	Brandon CP
Melville	Weyburn
Dauphin	Bulyea
Kamsack	Bredenbury
Saskatoon West	Saskatoon CP
Prince Alberta East	

Outline of Quotas in Effect on Board Grains — June 12, 1972:

		Bushel level of quota - per quota acre	No. of blocks covered by quota
Wheat	C	2	all(1)
	D	2	all(2)
	E	1	44
Durum	B	5	all(3)
	C	5	all(2)
	D	5	all
Hercules Durum	B	5	all(3)
	C	5	all(2)
	D	5	all
Soft White Spring	D	5	all(2)
	E	5	all(2)
	F	15	all
Alberta Red Winter	C	2	all(2)
	D	2	all(2)
	E	1	all
Barley	D	5	all(1)
	E	5	all
	F	15	all(3)
Oats	B	3	all(2)
	C	3	all(2)
	D	3	all

(1) This quota is scheduled to terminate on June 30, 1972.

(2) This quota is scheduled to terminate on July 14, 1972.

(3) This quota is scheduled to terminate on June 23, 1972.

Lake Shipments of Canadian Grain

Total shipments of the six major grains out of Lakehead terminals from the opening of navigation to June 7 this year amounted to 114.9 million bushels, one per cent below the 116.2 million shipped during the same period in 1971. The 1972 season of navigation opened on April 14 while the 1971 season opened on April 10. Shipments of wheat, at 53.0 million were 4 per cent above the 1971 figure of 50.8 million bushels and accounted for 46 per cent of the total.

Lake Shipments of Canadian Grain from the Opening of Navigation to June 7, 1972 and to Approximately the Same Date 1961 to 1971

	Wheat	Oats	Barley	Rye	Flaxseed	Rapeseed	Total
	thousand bushels						
1961 .....	76,481	9,022	12,893	1,272	2,094	—	101,762
1962 .....	36,985	5,078	7,564	81	944	—	50,651
1963 .....	37,209	14,215	5,694	871	1,771	—	59,760
1964 .....	95,265	8,305	10,610	1,789	3,068	—	119,038
1965 .....	66,056	8,803	7,819	1,117	2,630	383	86,807
1966 .....	98,126	10,007	11,669	3,421	3,637	507	127,366
1967 .....	83,238	10,499	19,717	1,571	2,651	530	118,207
1968 .....	50,923	4,406	4,977	488	2,556	174	63,524
1969 .....	42,436	3,939	9,831	479	2,695	689	60,068
1970 .....	63,318	6,976	27,582	1,539	4,660	2,646	106,721
1971 .....	50,808	7,078	45,390	1,758	5,434	5,687	116,156
1972 .....	53,032	7,748	43,326	1,138	4,137	5,475	114,856

Advances Issued Under the Prairie Grain Advance Payments Act

Requests are received concerning the level of cash advances issued and outstanding. This information from the Canadian Wheat Board will be carried in the Wheat Review as a regular feature.

Advances issued August 1, 1971 to June 16, 1972

34,323 advances totalling ..... \$68,148,028

Outstanding advances on June 16, 1972

Issued in 1971-72 ..... \$ 9,642,527  
 Issued in 1970-71 and prior ..... \$ 9,131,299

Total outstanding advances ..... \$18,773,826

General Quotas 1971-72 as at Monday, June 12, 1972

bushels per quota acre

	<u>B</u>	<u>C</u>	<u>D</u>	<u>E</u>	<u>F</u>	
Hercules Durum	5(1)	5(2)	5	—	—	All blocks
Soft White Springs	—	—	5(3)	5(3)	15	All blocks
Alberta Red Winter	—	2(4)	2(4)	1	—	All blocks
Rye	25	—	—	—	—	All blocks
Flaxseed	20(5)	—	—	—	—	All blocks
Rapeseed	20(6)	—	—	—	—	All blocks

- (1) Effective Friday, June 23, 1972 at all delivery points within the designated area, the "B" Quota for Hercules Durum wheat is hereby cancelled.
- (2) Effective Friday, July 14, 1972 at all delivery points within the designated area, the "C" Quota for Hercules Durum is hereby cancelled.
- (3) Effective Friday, July 14, 1972 at all delivery points within the designated area, the "D" and "E" Quota for Soft White Spring wheat are hereby cancelled.
- (4) Effective Friday, July 14, 1972 at all delivery points within the designated area, the "C" and "D" Quotas for Alberta Red Winter wheat are hereby cancelled.
- (5) Effective May 30th the regular flaxseed Quota was increased to 20 bushels per Quota acre for truck deliveries to Western processors for domestic crushing only.
- (6) Effective May 30th the regular rapeseed Quota was increased to 20 bushels per Quota acre for truck deliveries to Western crushers for domestic crushing only.

Special Quotas 1971-72 as at Monday, June 12, 1972

Pitic	1 carlot (50 assigned acres)	All blocks
Selected Hercules Durum	1 carlot (60 assigned acres)	All blocks
Selected Oats	50 bushels per assigned acre	All blocks
Selected Barley	50 bushels per assigned acre Extended to second carlot	All blocks Alta. only
Rye for distilleries	40 bushels per assigned acre	
Flaxseed for processors	25 bushels per assigned acre	
Rapeseed (low erucic acid)	20 bushels per assigned acre	All blocks
Rapeseed for crushers	20 bushels per assigned acre	
Two-Row Barley	Extended to any additional carlot per assigned acre	All blocks
Six-Row barley (Olli variety)	Extended to a fourth carlot per assigned acre	All blocks



General Quotas 1971-72 as at Monday, June 12, 1972  
Canadian National Railway Blocks

No.	Name	Wheat (all others)			Durum			Oats			Barley		
		C(1)	D(2)	E	B(3)	C(4)	D	B(5)	C(5)	D	D(6)	E	F(7)
bushels per quota acre													
01	Winnipeg N.	2	2	1	5	5	5	3	3	3	5	5	15
03	Winnipeg S.	2	2	1	5	5	5	3	3	3	5	5	15
05	Winnipeg W.	2	2	1	5	5	5	3	3	3	5	5	15
07	Brandon N. ..	2	2	1	5	5	5	3	3	3	5	5	15
09	Brandon W. ..	2	2	1	5	5	5	3	3	3	5	5	15
11	Melville ....	2	2	1	5	5	5	3	3	3	5	5	15
13	Dauphin .....	2	2	1	5	5	5	3	3	3	5	5	15
15	Kamsack .....	2	2	1	5	5	5	3	3	3	5	5	15
17	Saskatoon M.	2	2	1	5	5	5	3	3	3	5	5	15
19	Saskatoon S.	2	2	1	5	5	5	3	3	3	5	5	15
21	Saskatoon W.	2	2	1	5	5	5	3	3	3	5	5	15
23	Pr. Albert E.	2	2	1	5	5	5	3	3	3	5	5	15
25	Pr. Albert S.	2	2	1	5	5	5	3	3	3	5	5	15
27	Pr. Albert M.	2	2	1	5	5	5	3	3	3	5	5	15
29	Pr. Albert W.	2	2	1	5	5	5	3	3	3	5	5	15
31	Regina N. ...	2	2	—	5	5	5	3	3	3	5	5	15
33	Regina S. ...	2	2	1	5	5	5	3	3	3	5	5	15
35	Regina W. ...	2	2	—	5	5	5	3	3	3	5	5	15
37	Biggar N. ...	2	2	1	5	5	5	3	3	3	5	5	15
39	Biggar W. ...	2	2	1	5	5	5	3	3	3	5	5	15
41	Edmonton N.	2	2	1	5	5	5	3	3	3	5	5	15
43	Edmonton S.	2	2	1	5	5	5	3	3	3	5	5	15
45	Edmonton W.	2	2	1	5	5	5	3	3	3	5	5	15
47	Hanna S. ....	2	2	1	5	5	5	3	3	3	5	5	15
49	Hanna W. ....	2	2	1	5	5	5	3	3	3	5	5	15
90	N.A.R. West	2	2	1	5	5	5	3	3	3	5	5	15
98	G.S.L. ....	2	2	1	5	5	5	3	3	3	5	5	15

- (1) Effective Friday, June 30, 1972 at all delivery points within the designated area, the "C" Quota for wheat is hereby cancelled.
- (2) Effective Friday, July 14, 1972 at all delivery points within the designated area, the "D" Quota for wheat is hereby cancelled.
- (3) Effective Friday, June 23, 1972 at all delivery points within the designated area, the "B" Quota for Durum wheat is hereby cancelled.
- (4) Effective Friday, July 14, 1972 at all delivery points within the designated area, the "C" Quota for Durum wheat is hereby cancelled.
- (5) Effective Friday, July 14, 1972 at all delivery points within the designated area, "B" and "C" Quotas for oats are hereby cancelled.
- (6) Effective Friday, June 30, 1972 at all delivery points within the designated area, the "D" Quota for barley is hereby cancelled.
- (7) Effective Friday, June 23, 1972 at all delivery points within the designated area, the "F" Quota for barley is hereby cancelled.



General Quotas 1971-72 as at Monday, June 12, 1972  
Canadian Pacific Railway Blocks

No.	Name	Wheat (all others)			Durum			Oats			Barley		
		C(1)	D(2)	E	B(3)	C(4)	D	B(5)	C(5)	D	D(6)	E	F(7)
bushels per quota acre													
61	Keewatin ....	2	2	1	5	5	5	3	3	3	5	5	15
62	La Rivière ..	2	2	1	5	5	5	3	3	3	5	5	15
63	Carberry ....	2	2	1	5	5	5	3	3	3	5	5	15
64	Brandon .....	2	2	1	5	5	5	3	3	3	5	5	15
71	Weyburn .....	2	2	1	5	5	5	3	3	3	5	5	15
72	Pasqua .....	2	2	—	5	5	5	3	3	3	5	5	15
73	Bulyea .....	2	2	1	5	5	5	3	3	3	5	5	15
74	Bredenbury ..	2	2	1	5	5	5	3	3	3	5	5	15
75	Saskatoon ...	2	2	1	5	5	5	3	3	3	5	5	15
76	Wilkie .....	2	2	1	5	5	5	3	3	3	5	5	15
77	Assiniboia ..	2	2	1	5	5	5	3	3	3	5	5	15
78	Swift Current	2	2	1	5	5	5	3	3	3	5	5	15
79	Outlook .....	2	2	—	5	5	5	3	3	3	5	5	15
81	Medicine Hat	2	2	1	5	5	5	3	3	3	5	5	15
82	Brooks .....	2	2	1	5	5	5	3	3	3	5	5	15
83	Lethbridge ..	2	2	1	5	5	5	3	3	3	5	5	15
84	Vulcan .....	2	2	1	5	5	5	3	3	3	5	5	15
85	Calgary .....	2	2	1	5	5	5	3	3	3	5	5	15
86	Red Deer ....	2	2	1	5	5	5	3	3	3	5	5	15
87	Edmonton ....	2	2	1	5	5	5	3	3	3	5	5	15
95	N.A.R. East	2	2	1	5	5	5	3	3	3	5	5	15
	B.C. Stations	2	2	1	5	5	5	3	3	3	5	5	15

- (1) Effective Friday, June 30, 1972 at all delivery points within the designated area, the "C" Quota for wheat is hereby cancelled.
- (2) Effective Friday, July 14, 1972 at all delivery points within the designated area, the "D" Quota for wheat is hereby cancelled.
- (3) Effective Friday, June 23, 1972 at all delivery points within the designated area, the "B" Quota for Durum wheat is hereby cancelled.
- (4) Effective Friday, July 14, 1972 at all delivery points within the designated area, the "C" Quota for Durum wheat is hereby cancelled.
- (5) Effective Friday, July 14, 1972 at all delivery points within the designated area, the "B" and "C" Quotas for oats are hereby cancelled.
- (6) Effective Friday, June 30, 1972 at all delivery points within the designated area, the "D" Quota for barley is hereby cancelled.
- (7) Effective Friday, June 23, 1972 at all delivery points within the designated area, the "F" Quota for barley is hereby cancelled.

Farmers' Marketings (1) of Wheat in the Prairie Provinces 1971-72

Week ending	Manitoba	Saskatchewan	Alberta	Total	Last year <sup>r</sup>
	bushels				
August 11, 1971 ..	19,280	280,376	2,868	302,524	64,029
18 .....	45,222	1,364,384	7,688	1,417,294	45,524
25 .....	1,140,677	3,962,606	917,899	6,021,182	97,747
September 1 .....	1,054,714	7,856,529	2,314,028	11,225,271	6,693,462
8 .....	1,237,858	10,812,860	2,156,484	14,207,202	7,017,382
15 .....	1,372,703	14,911,298	4,318,710	20,602,711	8,178,772
22 .....	2,698,575	10,590,451	2,984,025	16,273,051	10,982,349
29 .....	1,648,043	6,921,017	2,356,118	10,925,178	7,094,969
October 6 .....	2,099,756	11,014,624	1,582,732	14,697,112	6,843,332
13 .....	2,052,588	9,821,569	2,141,418	14,015,575	4,119,896
20 .....	1,600,362	7,695,414	1,906,736	11,202,512	4,376,848
27 .....	1,987,212	11,150,867	1,523,677	14,661,756	4,825,460
November 3 .....	2,457,525	11,934,610	1,313,469	15,705,604	2,872,360
10 .....	1,165,718	7,777,345	2,757,438	11,700,501	6,744,460
17 .....	1,134,445	5,503,565	4,091,090	10,729,100	7,171,347
24 .....	945,079	4,785,907	4,147,756	9,878,742	6,248,654
December 1 .....	798,536	7,392,800	3,578,196	11,769,532	4,479,859
8 .....	713,988	5,554,395	3,650,988	9,919,371	6,814,164
15 .....	476,084	3,215,397	1,770,709	5,462,190	11,066,471
22 .....	679,819	15,663,213	1,937,916	18,280,948	9,664,792
29 .....	515,326	7,926,173	1,709,492	10,150,991	1,826,815
January 5, 1972 ..	436,773	7,997,663	2,327,515	10,761,951	3,755,006
12 .....	318,239	8,288,134	3,093,729	11,700,102	3,340,119
19 .....	138,763	3,143,539	1,838,682	5,120,984	1,077,133
26 .....	68,455	1,344,349	937,449	2,350,253	9,762,409
February 2 .....	46,625	918,372	694,188	1,659,185	6,246,201
9 .....	134,958	4,038,073	2,753,009	6,926,040	4,051,116
16 .....	127,068	2,129,836	2,127,336	4,384,240	6,021,869
23 .....	108,982	3,012,196	2,020,488	5,141,666	6,681,266
March 1 .....	68,164	2,017,247	918,347	3,003,758	6,027,831
8 .....	74,764	1,284,497	719,667	2,078,928	4,458,391
15 .....	77,670	981,152	794,044	1,852,866	6,098,383
22 .....	228,440	3,506,399	1,515,054	5,249,893	7,490,287
29 .....	219,790	2,856,142	1,745,620	4,821,552	4,077,276
April 5 .....	137,941	3,281,651	1,001,074	4,420,666	2,893,183
12 .....	189,074	4,490,476	1,708,617	6,388,167	1,912,195
19 .....	132,337	4,309,244	1,597,405	6,038,986	3,340,048
26 .....	321,336	6,991,753	3,864,261	11,177,350	5,426,835
May 3 .....	1,450,941	5,106,332	2,306,563	8,863,836	7,370,337
10 .....	1,882,415	5,548,171	1,838,529	9,269,115	9,964,602
17 .....	1,799,657	3,407,722	2,051,013	7,258,392	5,017,134
24 .....	719,491	4,691,573	1,115,775	6,526,839	6,038,578
31 .....	738,943	5,065,011	1,072,831	6,876,785	8,643,784
June 7 .....	1,523,008	12,277,706	2,261,220	16,061,934	13,824,825
Totals .....	36,787,344	262,822,638	87,471,853	387,081,835	250,747,500
Average similar period: 1960-61 -					
1969-70 .....	41,325,532	212,213,453	87,577,080	341,116,065	

(1) Includes receipts at primary, process and interior terminal elevators.

Visible Supply of Canadian Wheat, June 7, 1972 Compared with  
Approximately the Same Date, 1970 and 1971

Position	1970	1971	1972
	thousand bushels		
Primary elevators:			
Manitoba .....	29,559	23,096	19,749
Saskatchewan .....	145,989	136,695	102,711
Alberta .....	74,447	56,220	35,115
Sub-totals .....	249,995	216,011	157,575
Process elevators .....	4,290	4,563	4,272
Interior terminals .....	13,040	6,867	4,867
Vancouver-New Westminster .....	7,693	5,790	6,774
Victoria .....	604	486	754
Prince Rupert .....	538	519	1,450
Churchill .....	4,659	2,950	1,046
Thunder Bay .....	45,284	19,974	24,602
In transit rail (western division) .....	11,450	17,425	12,209
Bay, Lake and Upper St. Lawrence ports ..	17,997	12,413	10,755
Lower St. Lawrence and Maritime ports ...	29,828	15,622	20,436
In transit lake .....	7,961	6,645	9,973
In transit rail (eastern division) .....	578	690	307
Totals .....	393,917	309,955	255,020

Grading of Wheat Inspected, August - May 1971-72 with Comparisons

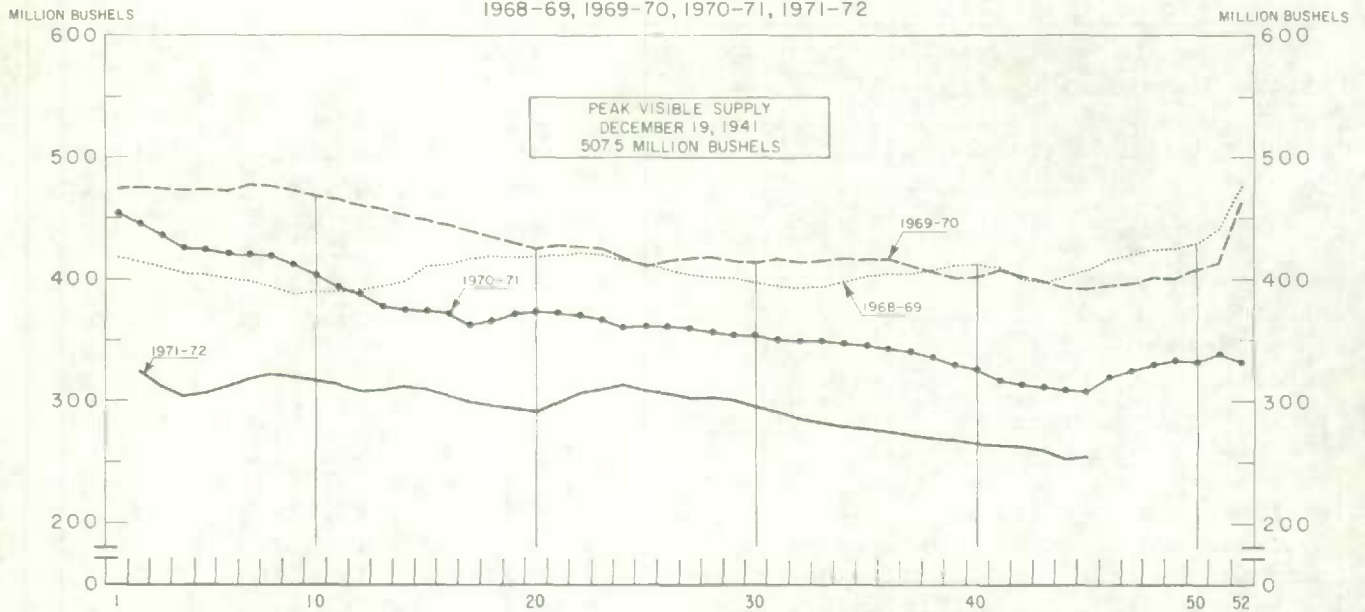
Grade	Crop year		August-May			
	Average	1970-71	1970-71		1971-72	
	<u>1965-66</u> <u>1969-70</u>		cars	per cent	cars	per cent
1 C.W. Red Spring .....	—	—	—	—	136,487	61.3
No. 1 Man. Northern .....	10.9	6.5	9,489	5.5	—	—
No. 2 Man. Northern .....	32.7	37.2	64,628	37.8	—	—
No. 3 Man. Northern .....	19.3	19.8	32,753	19.2	25,990	11.7
No. 4 Man. Northern .....	8.6	12.0	21,174	12.4	16,366	7.4
No. 5 Wheat .....	3.3	4.5	8,743	5.1	4,092	1.8
No. 6 Wheat .....	0.4	0.7	1,388	0.8	362	0.2
Feed Wheat .....	0.1	0.1	151	0.1	68	(1)
Others Red Spring .....	18.2	6.2	11,872	6.9	8,514	3.8
C. W. Garnet .....	0.1	(1)	38	(1)	4	(1)
C. W. White Spring .....	0.1	0.3	509	0.3	853	0.4
C. W. Mixed Wheat .....	0.1	0.1	175	0.1	229	0.1
Alberta Winter .....	0.8	0.8	1,488	0.9	1,129	0.5
Nos. 1-6 C.W. Amber Durum ..	4.6	11.4	17,848	10.4	27,980	12.6
Other C.W. Amber Durum ..	0.9	0.5	723	0.4	702	0.3
Totals .....	100.0	100.0	170,979	100.0	222,776	100.0
Gross bushels (approx.) ..			339,286,000		444,857,000	

(1) Less than .05 per cent.

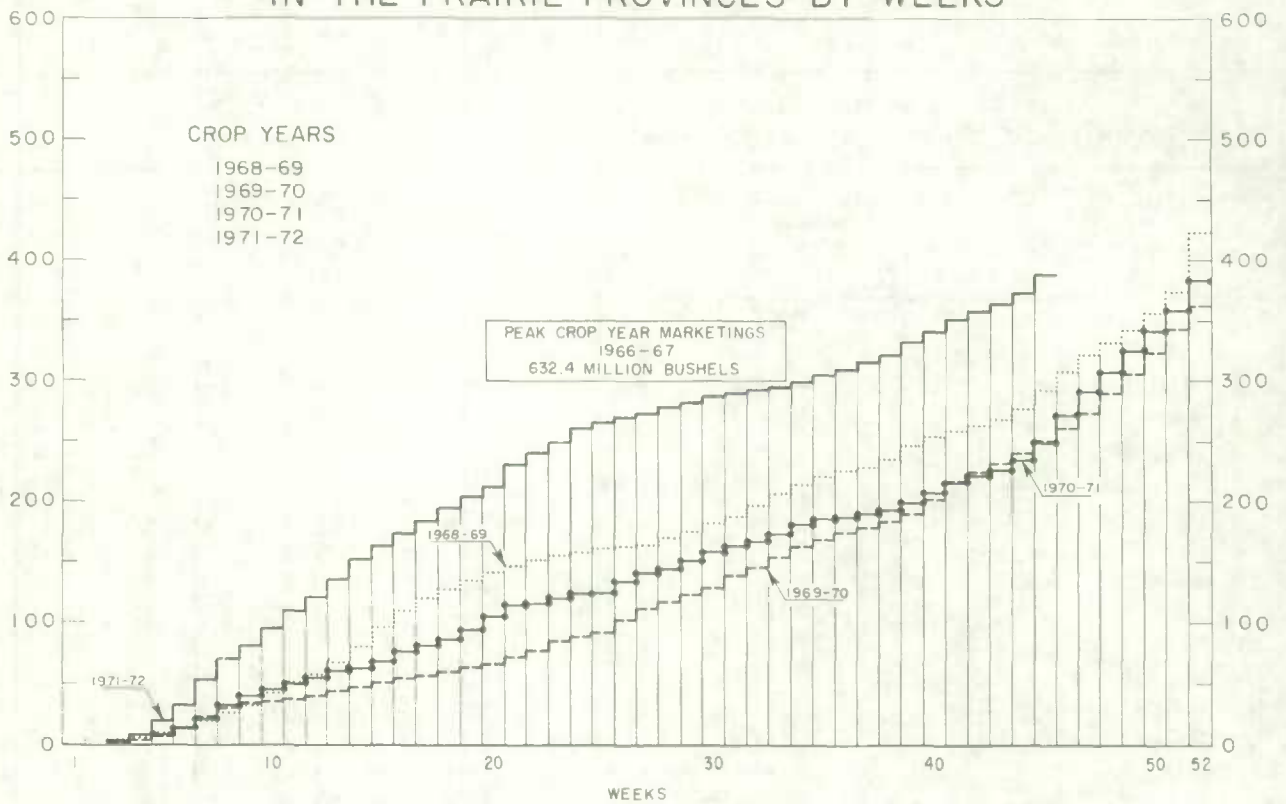


# WEEKLY VISIBLE SUPPLY OF CANADIAN WHEAT

1968-69, 1969-70, 1970-71, 1971-72



## CUMULATIVE RECORD OF WHEAT MARKETINGS IN THE PRAIRIE PROVINCES BY WEEKS



(Data in both charts for crop years beginning August 1)



Wheat Shipments to the United States Total vessel and rail shipments of wheat to the United States, either for re-export or retention for domestic use, from the beginning of the current crop year to June 7, 1972 amounted to 95,000 bushels. Only 2,900 bushels were shipped during the corresponding period of 1970-71 but 789,000 bushels were shipped in 1969-70.

Wheat Shipments(1) to the United States by Destination  
August 1, 1971 - June 7, 1972 with Comparisons

Destination	1969-70	1970-71	1971-72
bushels			
<u>By Vessel</u>			
Buffalo .....	558,780	-	-
Hawaii .....	-	-	95,200
Totals, vessel .....	558,780	-	95,200
<u>By Rail</u>			
U.S.A. domestic points .....	180,000	2,878	-
Buffalo .....	50,000	-	-
Totals, rail .....	230,000	2,878	-
Totals, shipments .....	788,780	2,878	95,200

(1) Either for re-export or retention for domestic use. Excluding seed wheat.

Rail Shipments of Wheat to Maritime Ports Rail shipments of wheat to Maritime ports from Bay, Lake and Upper St. Lawrence ports during August - May of the current crop year amounted to 30,416,000 bushels compared with the 26,980,000 bushels during the first ten months of 1970-71.

Rail Shipments of Wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports

Origin of shipments	August 1, 1970 - May 31, 1971	August 1, 1971 - May 31, 1972
bushels		
Port McNicoll .....	7,803,471	9,168,589
Midland, Tiffin .....	9,560,887	9,609,773
Owen Sound .....	2,649,790	3,125,164
Goderich .....	1,972,168	2,307,941
Sarnia .....	2,803,643	3,421,141
Port Colborne .....	1,140,702	598,841
Kingston .....	764,553	1,604,316
Prescott .....	284,326	579,762
Totals .....	26,979,540	30,415,527

Rail Shipments of Wheat from Thunder Bay 1968-69 — 1971-72

Month	1968-69	1969-70	1970-71	1971-72
		bushels		
August .....	—	132,953	169,566	181,419
September .....	23,084	134,054	244,549	195,721
October .....	57,458	149,076	176,450	128,383
November .....	101,966	126,319	178,523	158,083
December .....	44,136	179,384	330,120	193,204
January .....	131,034	272,300	525,019	1,420,522
February .....	99,776	403,541	552,926	2,392,713
March .....	153,067	298,335	418,387	1,728,504
April .....	79,899	260,918	407,206	260,436
May .....	108,339	311,200	187,347	189,234
June .....	120,532	221,999	156,548	
July .....	137,404	293,745	200,415	
Totals .....	1,056,695	2,783,824	3,547,056	

Distribution of Rail Shipments of Wheat from Thunder Bay, May 1972

Grade	Prince Edward Island	Nova Scotia	New Brunswick	Quebec	Ontario
			bushels		
Feed grades .....	14,667	25,000	70,000	49,567	6,000
Durum .....	—	—	—	4,000	20,000
Totals .....	14,667	25,000	70,000	53,567	26,000

Overseas Exports of Canadian Grain by Ports of Loading, August 1.— June 7, 1971-72 with Comparisons

Port	Wheat(1)	Durum wheat(1)	Oats(1)	Barley	Rye	Flaxseed	Rapeseed
			thousand bushels				
<u>Pacific Seaboard</u>							
Van. — New West. ....	146,713	9,230	270	43,513	5,506	9,084	22,574
Victoria .....	5,958	—	—	—	—	—	908
Prince Rupert .....	11,869	—	—	—	55	—	—
<u>Churchill</u> .....	20,570	—	—	4,918	—	—	—
<u>Thunder Bay Direct</u> .....	1,900	811	4,547	2,134	2,471	10,952	11,791
<u>Sarnia Direct</u> .....	123	—	—	—	—	—	—
<u>St. Lawrence</u>							
Montreal .....	24,588	23,580	—	11,139	—	141	99
Sorel .....	20,972	1,557	—	6,799	—	—	—
Trois-Rivières .....	14,016	1,401	—	3,359	92	—	—
Quebec .....	10,368	532	—	17,144	246	413	51
Baie Comeau .....	24,700	3,208	—	36,973	266	1,164	266
Port Cartier .....	27,706	3,795	—	29,387	—	516	—
<u>Maritime</u>							
Saint John .....	891	—	—	—	—	—	—
West Saint John .....	14,273	1,204	—	182	—	—	—
Halifax .....	16,935	—	—	—	—	—	—
Totals .....	341,583	45,316	4,817	155,546	8,635	22,271	35,689
August 1 — June 9, 1970-71 .....	284,439	35,735	9,635	143,350	6,928	17,367	38,585

(1) Excluding seed.

Shipments Under  
Feed Grain  
Assistance Regulations

Freight assistance shipments of wheat from the Prairie Provinces to Eastern Canada and British Columbia during August 1971-April 1972, amounted to 18,386,000 bushels, a decline of 28 per cent from the 25,512,000 shipped

during the comparable period of 1970-71. The bulk of the shipments during the current nine months under review went to destinations in Quebec with that province accounting for 52 per cent of the total compared with 47 per cent the previous year.

Provincial Distribution of Wheat Shipments under the Feed Grain Assistance Regulations  
August - April 1971-72 and 1970-71

Month	Western wheat								Eastern wheat
	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	Total	Quebec
thousand bushels									
August 1971 ..	49	7	218	90	1,489	359	262	2,473	—
September ....	65	10	176	123	1,161	250	234	2,019	—
October .....	67	12	237	72	912	330	378	2,008	—
November .....	4	20	256	65	1,558	299	419	2,622	—
December .....	241	14	128	73	982	369	325	2,132	—
January 1972 .	3	28	146	80	994	344	370	1,965	—
February .....	4	33	179	99	738	205	377	1,635	—
March .....	68	31	251	129	1,471	516	696	3,163	—
April .....	1	7	41	33	227	45	15	370	—
Totals .....	502	162	1,631	766	9,534	2,717	3,075	18,386	—
Same months 1970-71 ....	369	318	2,154	1,007	11,938	6,524	3,201	25,512	9

Millfeed shipments under the Feed Grain Assistance Regulations indicate the movement of 307,312 tons during August-April 1971-72. Data on the comparable 1970-71 shipments of millfeeds place the nine-month total at 336,056 tons. The greater portion of the millfeed shipments during the period under review went to destinations in Quebec and Ontario.

Provincial Distribution of Millfeed Shipments under the Feed Grain Assistance  
Regulations August - April 1971-72 and 1970-71

Province	August - April	
	1970-71	1971-72
tons		
Newfoundland .....	1,962	2,504 <sup>r</sup>
Prince Edward Island .....	2,783	2,273
Nova Scotia .....	10,216	8,657
New Brunswick .....	10,457	7,642
Quebec .....	160,971	151,949
Ontario .....	123,469	110,350
British Columbia .....	26,198	23,937
Totals .....	336,056	307,312



Monthly Exports of Canadian Wheat and Wheat Flour

Year and month	Wheat in bulk(1)	Seed wheat(2)	Total wheat	Wheat flour (2,3)	Total wheat and wheat flour(3)
thousand bushels					
<b>1969-70</b>					
August .....	13,012	60	13,071	2,306	15,378
September .....	20,949	74	21,023	1,219	22,242
October .....	18,838	2	18,840	2,231	21,071
November .....	22,835	116	22,951	1,863	24,814
December .....	22,294	52	22,346	2,434	24,779
January .....	26,351	87	26,438	2,524	28,962
February .....	18,597	290	18,887	2,077	20,964
March .....	21,958	499	22,457	2,600	25,057
April .....	32,913	334	33,247	2,440	35,687
May .....	36,047	157	36,204	2,443	38,648
June .....	39,898	103	40,001	3,103	43,104
July .....	44,010	59	44,070	1,725	45,794
Totals .....	317,703	1,832	319,535	26,963	346,498
<b>1970-71</b>					
August .....	44,765	103	44,868	699	45,567
September .....	35,194	120	35,315	2,306	37,620
October .....	44,412	84	44,496	3,543	48,039
November .....	33,307	71	33,378	2,126	35,504
December .....	18,016	43	18,059	1,444	19,502
January .....	18,882	2	18,884	2,725	21,609
February .....	23,334	77	23,411	2,421	25,832
March .....	20,293	93	20,386	1,900	22,286
April .....	20,951	157	21,108	1,855	22,963
May .....	47,631	49	47,681	1,811	49,491
June .....	47,904	71	47,975	1,986	49,961
July .....	54,750	100	54,850	1,988	56,839
Totals .....	409,440	971	410,410	24,803	435,213
<b>1971-72(4)</b>					
August .....	48,530	26	48,557	1,526	50,083
September .....	44,520	234	44,754	3,662	48,416
October .....	59,356	136	59,492	2,218	61,709
November .....	52,948	1	52,949	1,889	54,838
December .....	32,041	110	32,151	2,719 <sup>r</sup>	34,870 <sup>r</sup>
January .....	21,627	66	21,693	1,412	23,105
February .....	23,420	48	23,468	1,581	25,050
March .....	22,108	180	22,289	1,875	24,163
April .....	33,798	32	33,829	1,946	35,775
May .....	39,255	32	39,288	2,003	41,291
Totals .....	377,604	866	378,470	20,821	399,291

(1) Export clearances including shipments to the United States compiled by the Economics and Statistics Division of the Canadian Grain Commission. (2) Compiled from Canadian Customs returns, 1969-70 and 1970-71 adjusted to remove effect of time lag in reporting. (3) In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt. (4) Subject to revision.



Exports of Canadian Wheat(1) by Destination May 1972 and 1971

Destination	Wheat (except durum)	Durum wheat	All wheat	
			May 1972	May 1971 <sup>2</sup>
bushels				
<b>Western Europe</b>				
EEC:				
Belgium and Luxembourg .....	891,015	—	891,015	523,537
France .....	—	—	—	1,410,445
Germany, West .....	816,104	599,615	1,415,719	2,972,494
Italy .....	939,867	764,400	1,704,267	767,298
Netherlands .....	536,169	142,149	678,318	995,954
Sub-totals .....	3,183,155	1,506,164	4,689,319	6,669,728
Other Western Europe:				
Austria .....	—	—	—	84,515
Britain .....	5,946,631	88,259	6,034,890	6,710,366
Ireland .....	303,893	—	303,893	620,107
Malta and Gozo .....	—	—	—	925,867
Norway .....	306,133	—	306,133	756,261
Sweden .....	22,064	—	22,064	—
Switzerland .....	240,576	304,977	545,553	1,446,588
Sub-totals .....	6,819,297	393,236	7,212,533	10,543,704
Totals .....	10,002,452	1,899,400	11,901,852	17,213,432
<b>Eastern Europe</b>				
Poland .....	—	934,300	934,300	970,667
USSR (Russia) .....	3,913,812	3,092,170	7,005,982	—
Totals .....	3,913,812	4,026,470	7,940,282	970,667
<b>Africa</b>				
Algeria .....	352,576	274,604	627,180	1,977,771
Mauritania .....	100,668	—	100,668	—
Nigeria .....	617,904	—	617,904	459,200
Tunisia .....	—	—	—	569,232
U.A.R. ....	—	—	—	530,206
Totals .....	1,071,148	274,604	1,345,752	3,536,409
<b>Asia</b>				
Bangladesh .....	795,776	336,000	1,131,776	—
India .....	27,344	—	27,344	—
Indonesia .....	514,673	—	514,673	—
Iraq .....	—	—	—	5,191,271
Japan .....	2,837,072	—	2,837,072	3,010,120
Korea, North .....	—	—	—	1,060,267
People's Republic of China .....	10,702,294	1,582,628	12,284,922	14,392,430
Philippines .....	—	—	—	480,065
Syria .....	—	—	—	597,011
Totals .....	14,877,159	1,918,628	16,795,787	24,731,164
<b>Western Hemisphere</b>				
Barbados .....	—	—	—	34
Brazil .....	—	—	—	678,000
Costa Rica .....	340,751	56,771	397,522	—
Cuba .....	433,552	—	433,552	—
Haiti .....	—	—	—	214,293
Jamaica .....	234,002	—	234,002	286,000
Paraguay .....	—	—	—	1,102
Peru .....	204,960	—	204,960	—
St. Lucia .....	—	—	—	167
Venezuela .....	—	1,588	1,588	—
Totals .....	1,213,265	58,359	1,271,624	1,179,596
Sub-totals, all countries .....	31,077,836	8,177,461	39,255,297	47,631,268
Seed wheat (3) .....	—	—	32,355	49,335
Totals, all countries .....	31,077,836	8,177,461	39,287,652	47,680,603

(1) Overseas clearances as reported by the Economics and Statistics Division of the Canadian Grain Commission, for all countries except the United States, excluding seed wheat.

(2) Compiled from returns of Canadian elevator licensees and shippers and advice from American grain correspondents.

(3) Compiled from Canadian Customs returns, 1971 adjusted for the lag.

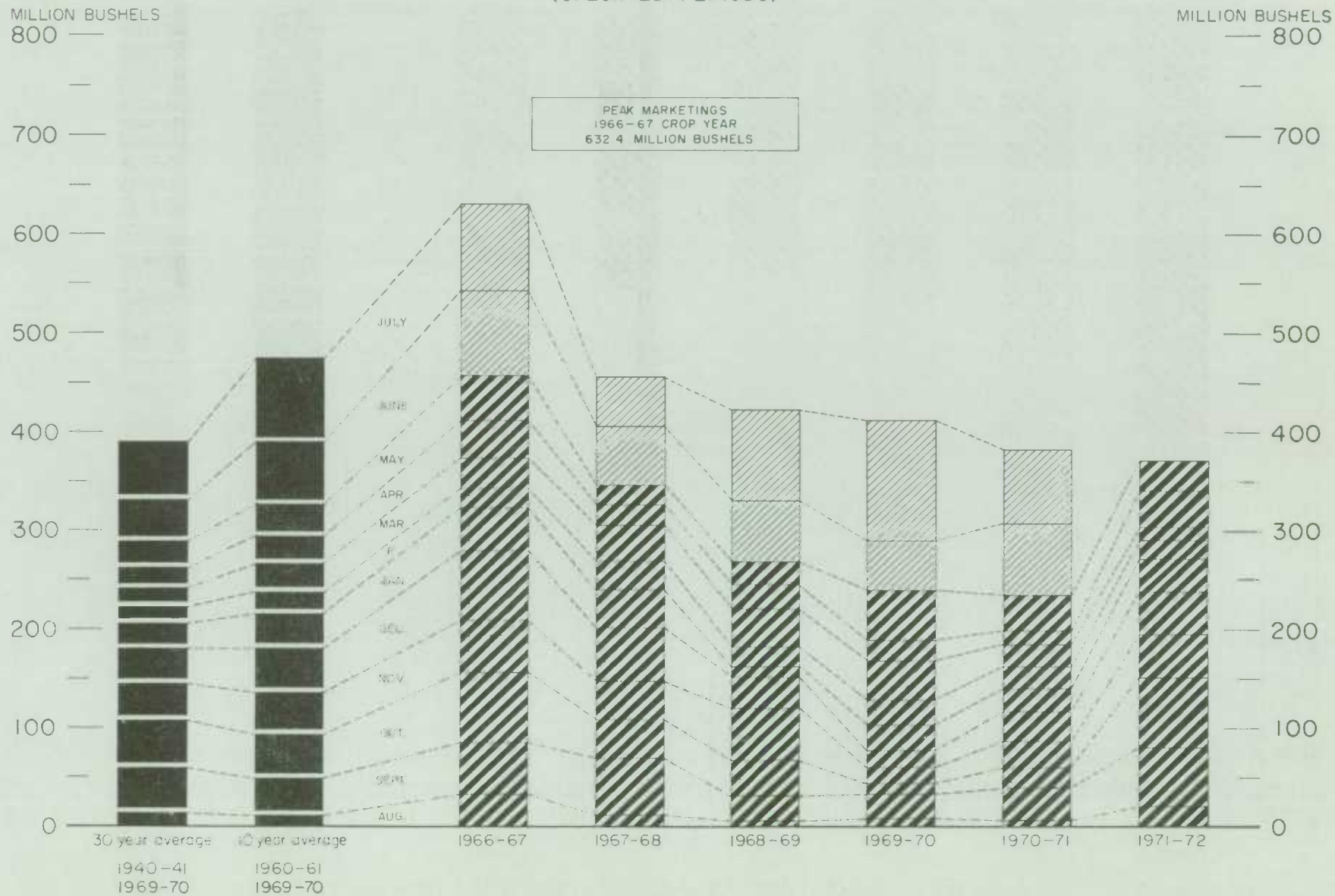
Cumulative Exports of Canadian Wheat(1) by Destination

Destination	August 1971 — May 1972			Total same period last year <sup>r</sup>
	Wheat (except durum)	Durum wheat	Total wheat	
	bushels			
<u>Western Europe</u>				
EEC:				
Belgium and Luxembourg	3,919,832 <sup>r</sup>	46,140	3,965,972 <sup>r</sup>	7,287,059
France .....	346,863 <sup>r</sup>	—	346,863 <sup>r</sup>	1,858,381
Germany, West .....	5,636,420 <sup>r</sup>	2,813,020	8,449,440 <sup>r</sup>	19,388,787
Italy .....	7,122,186	5,810,071	12,932,257	8,967,939
Netherlands .....	5,481,924	3,379,516	8,861,440	5,633,281
Sub-totals .....	22,507,225	12,048,747	34,555,972	43,135,447
Other Western Europe:				
Austria .....	—	—	—	410,829
Britain .....	38,222,308	403,252	38,625,560	46,543,725
Denmark .....	—	—	—	58,783
Ireland .....	536,635	—	536,635	2,111,705
Malta and Gozo .....	937,328	7,840	945,168	1,253,579
Norway .....	1,086,400	—	1,086,400	2,951,448
Sweden .....	55,090	—	55,090	58,820
Switzerland .....	1,121,148	764,999	1,886,147	4,471,941
Sub-totals .....	41,958,909	1,176,091	43,135,000	57,860,830
Totals .....	64,466,134	13,224,838	77,690,972	100,996,277
<u>Eastern Europe</u>				
Albania .....	808,155	—	808,155	358,400
Czechoslovakia .....	—	584,752	584,752	—
Poland .....	—	1,813,147	1,813,147	970,667
U.S.S.R. (Russia) .....	74,292,213	12,693,834	86,986,047	4,362,808
Totals .....	75,100,368	15,091,733	90,192,101	5,691,875
<u>Africa</u>				
Algeria .....	2,468,080	5,553,331	8,021,411	11,263,752
Ghana .....	1,962,488	—	1,962,488	1,667,254
Mauritania .....	100,668	—	100,668	—
Morocco .....	862,516	220,460	1,082,976	505,195
Mozambique .....	—	—	—	104,534
Nigeria .....	1,496,695	—	1,496,695	459,200
South Africa .....	—	234,746	234,746	3,939,600
Sudan .....	—	—	—	36,709
Tanzania .....	—	—	—	7,976
Tunisia .....	—	523,502	523,502	2,111,476
U.A.R. ....	—	—	—	14,048,074
Totals .....	6,890,447	6,532,039	13,422,486	34,143,770

For footnotes see end of table.

# FARMERS' MARKETINGS OF WHEAT, PRAIRIE PROVINCES

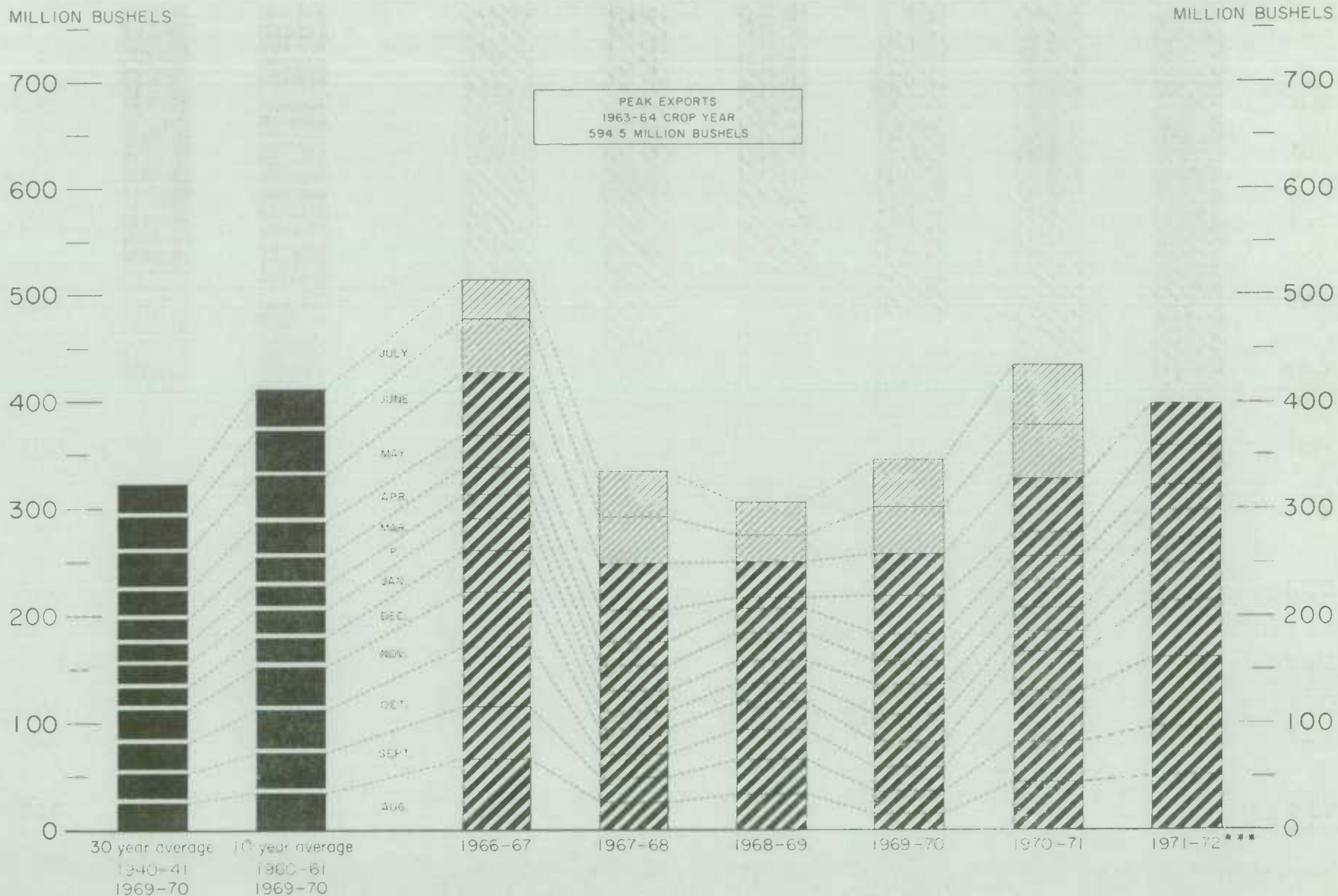
(SPECIFIED PERIODS)





# EXPORTS OF CANADIAN WHEAT\* AND WHEAT FLOUR\*\*

(SPECIFIED PERIODS)



\*Beginning with 1955-56 includes seed wheat.

\*\*In terms of wheat equivalent

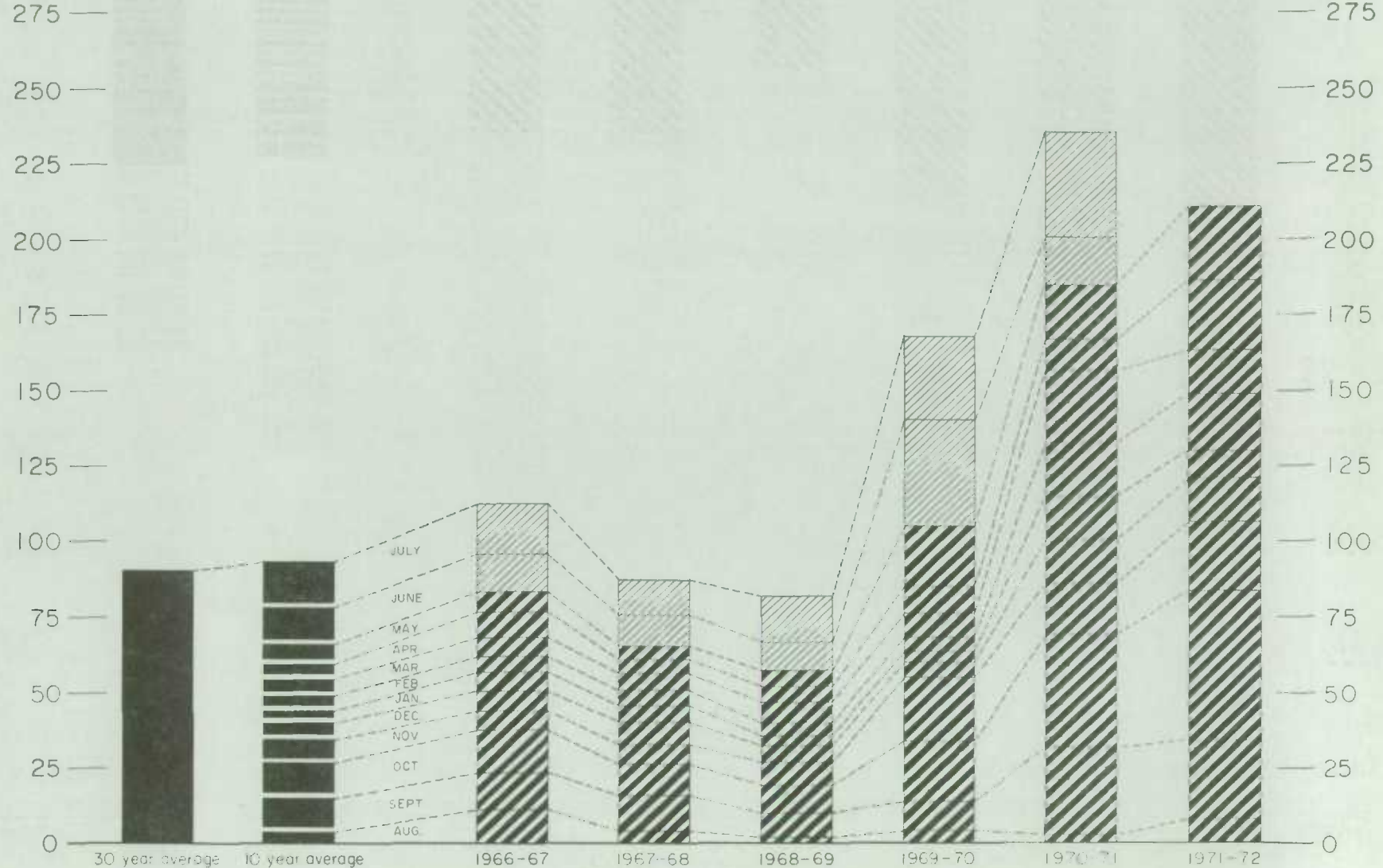
\*\*\*Preliminary.

# FARMERS' MARKETINGS OF BARLEY, PRAIRIE PROVINCES

(SPECIFIED PERIODS)

MILLION BUSHELS

MILLION BUSHELS



# EXPORTS OF CANADIAN BARLEY AND BARLEY PRODUCTS\*

(SPECIFIED PERIODS)

MILLION BUSHELS  
225 —

MILLION BUSHELS  
— 225

200 —

— 200

175 —

— 175

150 —

— 150

125 —

— 125

100 —

— 100

75 —

— 75

50 —

— 50

25 —

— 25

0

0

30 year average 10 year average  
1940-41 1960-61  
1969-70 1969-70

1966-67

1967-68

1968-69

1969-70

1970-71

1971-72\*\*

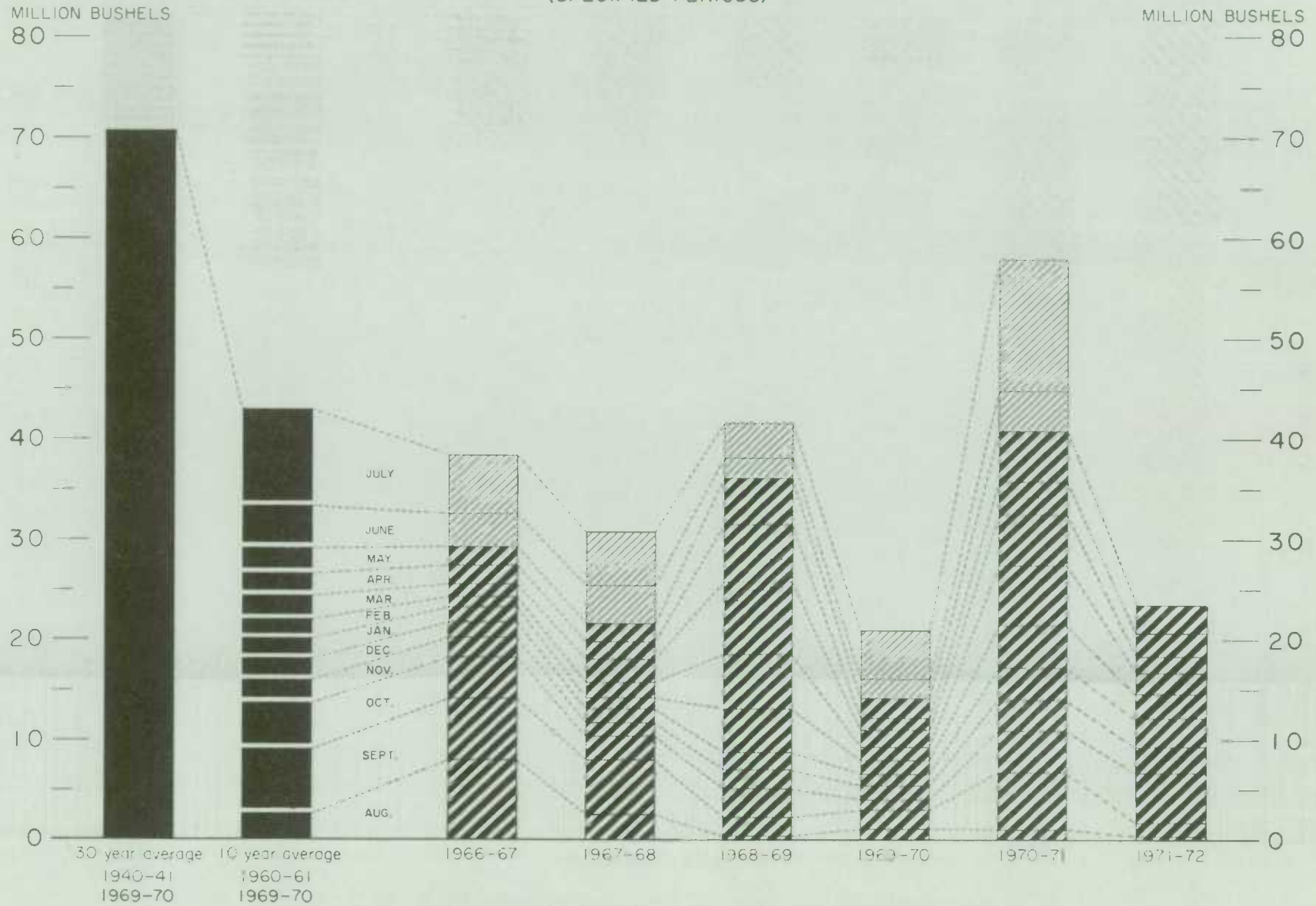
JULY  
JUNE  
MAY  
APR  
MAR  
FEB  
JAN  
DEC  
NOV  
OCT  
SEPT

\* In terms of grain equivalent. \*\* Preliminary



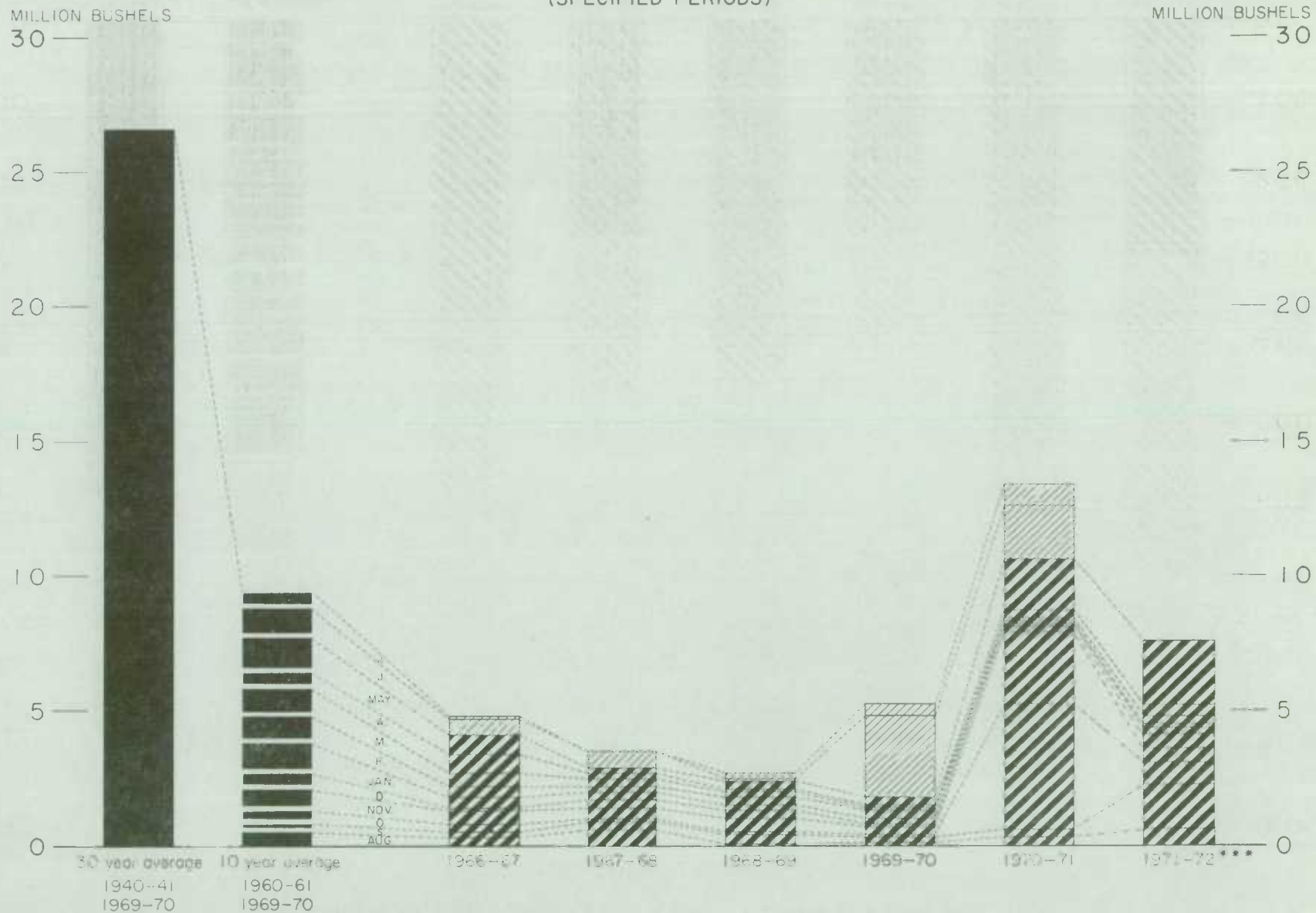
# FARMERS' MARKETINGS OF OATS, PRAIRIE PROVINCES

(SPECIFIED PERIODS)



# EXPORTS OF CANADIAN OATS\* AND OAT PRODUCTS\*\*

(SPECIFIED PERIODS)

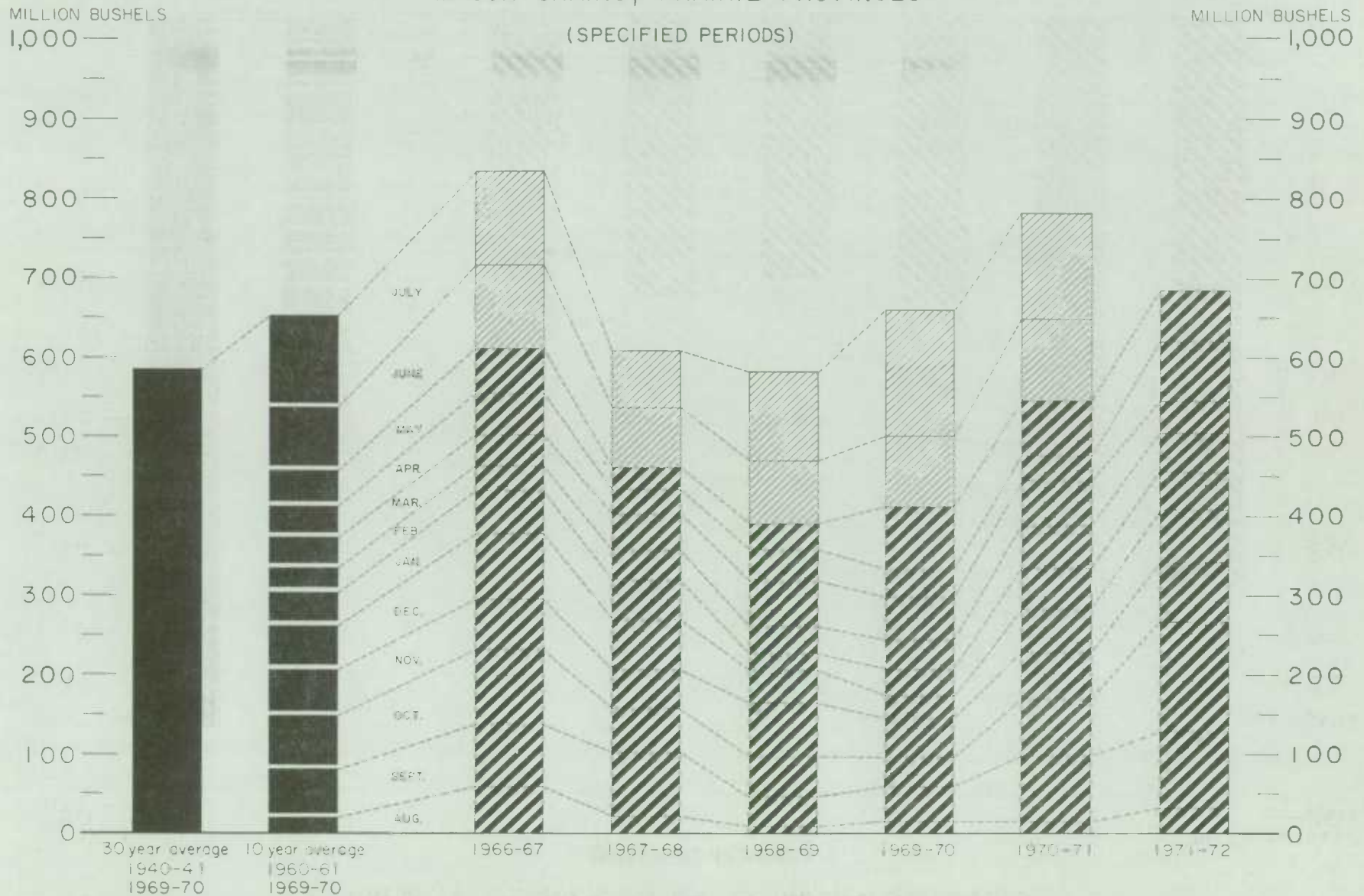


\*Beginning with 1960-61 includes relatively small quantity of seed oats

\*\*In terms of grain equivalent

\*\*\*Preliminary

# FARMERS' MARKETINGS OF CANADA'S SIX MAJOR GRAINS\*, PRAIRIE PROVINCES

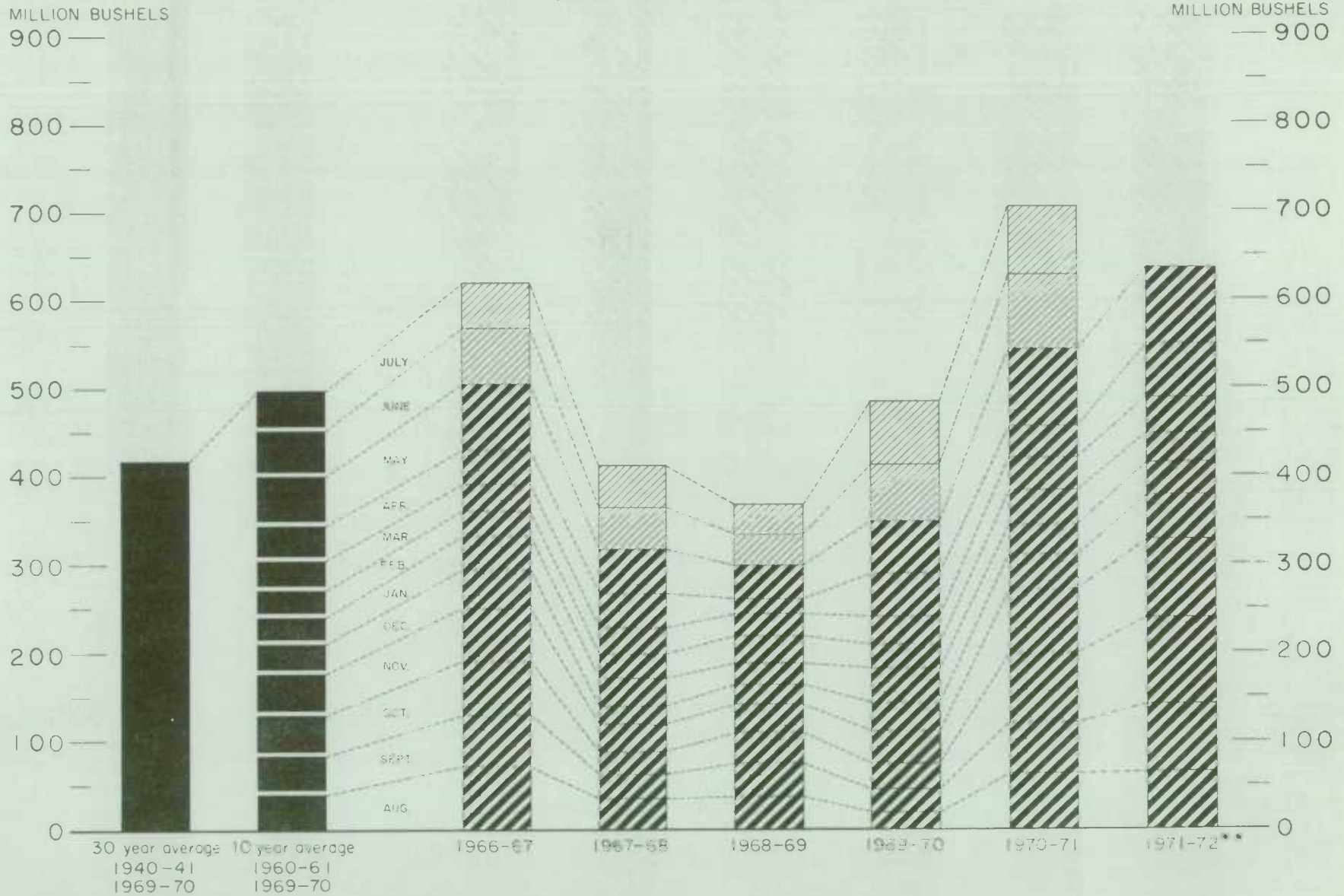


\* Wheat, oats, barley, rye, flaxseed and from 1960-61 rapeseed



# EXPORTS OF CANADA'S SIX MAJOR GRAINS AND PRODUCTS\*

(SPECIFIED PERIODS)



\* Wheat, seed wheat, and wheat flour; oats, seed oats and oatmeal and rolled oats; barley and malt; rye; flaxseed and from 1960-61 rapeseed.  
 \*\* Preliminary.

Cumulative Exports of Canadian Wheat(1) by Destination — Concluded

Destination	August 1971 — May 1972			Total same period last year <sup>F</sup>
	Wheat (except durum)	Durum wheat	Total wheat	
	bushels			
<u>Asia</u>				
Afghanistan .....	468,140	—	468,140	352,599
Bangladesh .....	795,776	336,000	1,131,776	—
Hong Kong .....	695,483	—	695,483	653,089
India .....	22,971,818	—	22,971,818	17,098,372
Indonesia .....	1,386,300	—	1,386,300	—
Iraq .....	—	—	—	8,709,502
Japan .....	42,096,669 <sup>F</sup>	390,124	42,486,793 <sup>F</sup>	31,700,678
Korea, North .....	1,180,666	—	1,180,666	1,060,267
Malaysia .....	382,857	—	382,857	267,551
Pakistan .....	2,717,900	—	2,717,900	4,066,847
People's Republic of China	75,952,407	6,420,535	82,372,942	59,861,713
Philippines .....	5,835,150	—	5,835,150	3,418,833
Singapore .....	237,627	—	237,627	326,853
Southern Yemen .....	—	—	—	19,842
Syria .....	6,645,886	—	6,645,886	8,861,376
Taiwan .....	2,762,853 <sup>F</sup>	—	2,762,853 <sup>F</sup>	524,533
Thailand .....	200,361	—	200,361	—
Turkey .....	—	—	—	3,540,382
Totals .....	164,329,893	7,146,659	171,476,552	140,462,437
<u>Oceania</u>				
United States Oceania .....	143,114	—	143,114	—
<u>Western Hemisphere</u>				
Barbados .....	56	—	56	34
Brazil .....	10,283,242	—	10,283,242	11,776,461
Costa Rica .....	340,751	56,771	397,522	—
Cuba .....	5,360,606	557,426	5,918,032	3,248,293
Dominican Republic .....	231,496	77,165	308,661	—
Ecuador .....	—	—	—	306,259
Haiti .....	1,263,175	—	1,263,175	1,349,654
Jamaica .....	1,337,833	—	1,337,833	1,125,288
Paraguay .....	—	—	—	2,206
Peru .....	4,797,090	—	4,797,090	7,387,297
St. Lucia .....	—	—	—	334
Venezuela .....	272,164	5,994	278,158	292,499
United States(2) .....	95,200	—	95,200	2,878
Totals .....	23,981,613	697,356	24,678,969	25,491,203
Sub-totals, all countries ...	334,911,569	42,692,625	377,604,194	306,785,563
Seed wheat(3) .....			866,095	798,870
Totals, all countries	334,911,569	42,692,625	378,470,289	307,584,433

(1) Overseas clearances as reported by the Economics and Statistics Division of the Canadian Grain Commission, for all countries except the United States. Excluding seed wheat. (2) Compiled from returns of Canadian elevator licensees and shippers and advice from American grain correspondents. (3) Compiled from Canadian Customs returns, 1970-71 adjusted for time lag, 1971-72 preliminary.

## Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	January 1972(1)	April 1972(2)	August - April	
			1971-72(2)	1970-71(1)
bushels				
<u>Western Europe</u>				
EEC:				
Belgium and Luxembourg .....	—	—	28	38,610
France .....	—	—	—	115
Germany, West .....	—	1,115	2,663	723
Italy .....	—	—	—	10,350
Netherlands .....	—	—	—	722
Sub-totals .....	—	1,115	2,691	50,517
Other Western Europe:				
Britain .....	80,953	171,074	1,240,703	1,571,487
Gibraltar .....	—	—	2,705	8,115
Greece .....	1,104	—	40,416	34,233
Iceland .....	—	—	34,663	—
Ireland .....	—	—	3,606	—
Malta and Gozo .....	—	—	—	46
Norway .....	—	—	115	115
Portugal .....	5,865	2,300	31,089	21,167
Spain .....	—	—	—	1,840
Sub-totals .....	87,922	173,374	1,353,297	1,636,996
Totals .....	87,922	174,489	1,355,988	1,687,513
<u>Africa</u>				
Algeria .....	—	—	561,034	163,357
Angola .....	—	—	—	12,190
Cameroon .....	—	—	117,921	1,610
Dahomey .....	—	—	26,680	12,075
French Africa, n.e.s. ....	—	175,897	361,645	—
Gabon .....	—	—	—	5,658
Gambia, The .....	4,600	—	25,300	51,805
Ghana .....	—	—	846	168,371
Guinea .....	19,444	—	52,803	35,420
Ivory Coast .....	—	1,840	14,720	7,590
Liberia .....	2,887	10,672	170,985	186,711
Malagasy .....	—	—	—	14,219
Malawi .....	3,036	230	25,748	53,068
Mozambique .....	2,535	—	16,551	20,694
Nigeria .....	—	—	9,945	—
Portuguese Africa, n.e.s. ....	19,570	1,725	83,203	119,936
Sierra Leone .....	92	92	3,418	8,529
Somalia .....	—	—	22,816	19,446
South Africa .....	—	—	—	2,259
Sudan .....	17,121	—	17,121	77,899
Tanzania .....	—	—	1,610	6,152
Togo .....	—	7,475	90,655	102,847
U.A.R. ....	—	—	2,063,003	465,385
Zaire .....	—	—	28,980	133,329
Totals .....	69,285	197,931	3,694,984	1,668,550
<u>Asia</u>				
Afghanistan .....	—	—	2,139	1,104
Bahrain .....	200	—	200	596
Burma .....	—	—	—	958,260
Ceylon .....	—	—	1,506,590	1,525,620
Cyprus .....	—	—	23,978	12,387
Hong Kong .....	13,846	3,910	155,325	146,455

See footnotes at end of table.



Customs Exports of Canadian Wheat Flour by Countries of Consignment — Concluded

Destination	January 1972(1)	April 1972(2)	August — April	
			1971-72(2)	1970-71(1)
bushels				
<u>Asia — Concluded</u>				
Indonesia .....	—	—	—	1,231,275
Iran .....	495	941	3,710	3,735
Iraq .....	—	—	—	141,034
Japan .....	221	1,666	8,441	6,363
Jordan .....	—	—	8,684	—
Lebanon .....	1,357	1,357	200,705	14,023
Portuguese Asia .....	—	—	—	7,222
Qatar .....	145	357	1,086	1,003
Saudi Arabia .....	—	—	165,216	267,158
Singapore .....	2,300	—	4,600	—
Southern Yemen .....	2,332	—	4,614	—
Syria .....	—	—	67,027	—
Thailand .....	4,945	6,670	71,861	80,603
Trucial States .....	1,173	—	4,490	2,955
Totals .....	27,014	14,901	2,229,166	4,399,803
<u>Oceania</u>				
British Oceania, n.e.s. ....	—	—	460	2,760
Fiji .....	—	—	1,380	1,610
United States Oceania .....	—	—	748	17,250
Totals .....	—	—	2,588	21,620
<u>Western Hemisphere</u>				
Bahamas .....	26,703	14,361	148,090	171,162
Barbados .....	17,262	9,471	185,251	235,706
Bermuda .....	21,983	8,814	92,037	101,317
British Honduras .....	—	4,343	35,434	45,724
Cuba(3) .....	1,000,689	1,453,657	10,003,530 <sup>F</sup>	9,111,924
Dominican Republic .....	—	230	2,530	35,144
French West Indies .....	—	—	966	920
Guyana .....	361	964	10,224	11,716
Honduras .....	—	1,835	2,753	7,859
Jamaica .....	8,289	805	89,635	86,273
Leeward and Windward Is. ....	65,989	35,608	556,363	590,095
Netherlands Antilles .....	6,767	2,093	38,223	162,129
Panama .....	—	—	676	676
Paraguay .....	—	—	—	2,535
Peru .....	—	—	—	172
St. Pierre and Miquelon .....	—	4,991	20,590	21,341
Surinam .....	1,914	3,484	19,154	23,237
Trinidad and Tobago .....	15,971	17,535	314,359	404,117
Venezuela .....	69	—	304	380
United States .....	—	—	14,812	227,913
Totals .....	1,165,997	1,558,191	11,534,931 <sup>F</sup>	11,240,340
Totals, all countries .....	1,350,218	1,945,512	18,817,657 <sup>F</sup>	19,017,826

(1) In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.

(2) In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt.

(3) Source — Canadian National Millers Association.

n.e.s. — Not elsewhere specified.

Note: Data for May wheat flour exports not available.

Canadian Wheat Board Weekly Average Cash Wheat Prices, Crop Year 1971-72  
Basis in Store Thunder Bay and Vancouver

Class and grade	Week ending				
	May 19	May 26	June 2	June 9	June 16
<u>Initial payment to producers</u>					
cents and eighths per bushel					
1 C.W. Red Spring 14% .....	146	146	146	146	146
1 Northern .....	150	150	150	150	150
2 Northern .....	146	146	146	146	146
3 Northern .....	141	141	141	141	141
4 Northern .....	133	133	133	133	133
5 Wheat .....	119	119	119	119	119
6 Wheat .....	115	115	115	115	115
Feed Wheat .....	110	110	110	110	110
1 C.W. Garnet .....	133	133	133	133	133
2 C.W. Garnet .....	128	128	128	128	128
3 C.W. Garnet .....	123	123	123	123	123
1 Alberta Red Winter .....	132	132	132	132	132
2 Alberta Winter .....	127	127	127	127	127
3 Alberta Winter .....	121	121	121	121	121
1 C.W. Amber Durum .....	146	146	146	146	146
2 C.W. Amber Durum .....	142	142	142	142	142
3 C.W. Amber Durum .....	137	137	137	137	137
<u>Exports</u>					
<u>(Basis in store Thunder Bay)</u>					
1 C.W. Red Spring 14% .....	171	170/2	169/6	169	168/6
1 Northern .....	173	172/2	171/6	171	170/6
2 Northern .....	171	170/2	169/6	169	168/6
3 Northern .....	166	165/2	164/6	164	163/6
4 Northern .....	163	162/2	161/6	161	160/6
5 Wheat(1) .....	148/4	148/4	148/4	148/4	148/4
6 Wheat(1) .....	146/4	146/4	146/4	146/4	146/4
Feed Wheat(1) .....	141/4	141/4	141/4	141/4	141/4
1 C.W. Garnet .....	163	162/2	161/6	161	160/6
2 C.W. Garnet .....	162	161/2	160/6	160	159/6
3 C.W. Garnet .....	161	160/2	159/6	159	158/6
1 Alberta Red Winter .....	163	162/2	161/6	161	160/6
2 Alberta Winter .....	162	161/2	160/6	160	159/6
3 Alberta Winter .....	161	160/2	159/6	159	158/6
1 C.W. Amber Durum .....	169/6	168/7	168/4	167/5	167/3
2 C.W. Amber Durum .....	168/6	167/7	167/4	166/5	166/3
3 C.W. Amber Durum .....	159/6	158/7	158/4	157/5	157/3
<u>(Basis in store Vancouver)</u>					
1 C.W. Red Spring 14% .....	179/2	178/4	178	177/2	177
1 Northern .....	180/2	179/4	179	178/2	178
2 Northern .....	179/2	178/4	178	177/2	177
3 Northern .....	174/2	173/4	173	172/2	172
4 Northern .....	172/2	171/4	171	170/2	170
1 C.W. Garnet .....	172/2	171/4	171	170/2	170
2 C.W. Garnet .....	171/2	170/4	170	169/2	169
3 C.W. Garnet .....	170/2	169/4	169	168/2	168
1 Alberta Red Winter .....	172/2	171/4	171	170/2	170
2 Alberta Winter .....	171/2	170/4	170	169/2	169
3 Alberta Winter .....	170/2	169/4	169	168/2	168

(1) Domestic sales only.



CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during May 1972 amounted to 3,485,000 hundredweight, indicating an increase of 14 per cent above the April 1972 output of 3,067,000 hundredweight, 17 per cent greater than the adjusted May 1971 total of 2,984,000 hundredweight and 7 per cent more than the 10-year average production for the month of May of 3,264,000 hundredweight. Mills reporting operations during May 1972 had a total capacity of 169,000 hundredweight per 24-hour day and on the basis of a 26-day working period 79.2 per cent of this rated capacity was effective. Wheat milled for flour during May 1972 amounted to 7,838,000 bushels, 14 per cent above the 6,903,000 bushels milled during the preceding month and 17 per cent higher than the adjusted May 1971 total of 6,694,000 bushels. Of the wheat milled for flour during May 1972 some 6,581,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (631,000 bushels); Durum (467,000 bushels); and all other (159,000 bushels).

Exports According to preliminary Customs returns, exports of Canadian wheat flour during April 1972 amounted to the equivalent of 1,946,000 bushels (some 846,000 hundredweight of flour) 4 per cent more than the March 1972 exports of 1,875,000 bushels, and 5 per cent above the adjusted April 1971 exports of 1,855,000 bushels. Flour shipments during the month under review went to thirty countries with leading markets for Canadian wheat flour in terms of wheat, in thousands of bushels, were as follows: Cuba, 1,454; French Africa, n.e.s., 176; Britain, 171; Leeward and Windward Islands, 36; Trinidad and Tobago, 18; Bahamas, 14; and Liberia, 11.

Note: Data re exports of wheat flour for May 1972 by country of destination are not available at this time and will be included in the next issue.

Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop year	Wheat milled for flour bushels	Wheat flour	
		Production cwt.	Exports(1)
1935-36 - 1939-40 average .....	67,845,114	29,405,451	9,603,941
1940-41 - 1944-45 " .....	99,704,638	43,908,245	23,699,546
1945-46 - 1949-50 " .....	107,330,372	47,011,540	25,819,721
1950-51 - 1954-55 " .....	100,446,328	43,847,894	21,812,041
1955-56 - 1959-60 " .....	99,148,211	39,752,589	16,349,156
1960-61 - 1964-65 " .....	91,128,177	40,834,088	15,769,803
1965-66 .....	97,925,995	43,531,263	16,576,117
1966-67 .....	90,084,646	39,978,571	13,848,208
1967-68 .....	84,769,150	37,755,841	10,734,857
1968-69 .....	85,048,591	37,621,151	10,705,452
1969-70 .....	90,557,332	39,640,459	11,723,205
1970-71 .....	87,467,328	38,534,863	10,783,801
1971-72(2):			
August .....	7,476,891	3,298,715	663,543
September .....	7,962,496	3,556,947	1,592,171
October .....	8,164,466	3,588,290	964,238
November .....	7,389,047	3,258,470	821,373
December .....	6,864,695	3,026,145	1,182,204 <sup>r</sup>
January .....	6,933,208	3,079,219	609,520 <sup>r</sup>
February .....	6,816,010	3,038,145	687,561
March .....	7,155,915	3,171,815	815,105
April .....	6,903,088	3,066,667	845,875 <sup>r</sup>
May .....	7,838,094	3,484,522	870,940
Totals .....	73,503,910	32,568,935	9,052,530 <sup>r</sup>
Same months 1970-71 <sup>r</sup> .....	73,039,991	32,160,709	9,055,822

(1) Based on Customs returns, Exports for the crop years 1945-46 - 1970-71 revised to remove effect of time lag in the returns made by Customs.

(2) Subject to revision.



UNITED STATES SITUATION

Wheat Supplies  
Above Year Ago

With a substantial increase in production more than offsetting a decline in carryover stocks, total domestic supplies of wheat in the United States for the 1971-72 (July-June) crop year are placed at 2,369.7 million bushels, 5 per cent more than the previous year's total of 2,254.9 million. The 1971 record crop estimated at 1,639.5 million was 20 per cent larger than the 1,370.2 million harvested in 1970, while the 730.2 million carried over at July 1, 1971 represented a decrease of 17 per cent from the 1970 stocks of 884.7 million. Domestic disappearance during the 1971-72 crop year is estimated at about 825.0 million bushels, 5 per cent above the 786.6 million of last year. After deducting anticipated domestic requirements for the current United States crop year, some 1,544.9 million remain available for export and for carryover, slightly more than the 1,468.8 million in 1970-71.

Exports Below  
Previous Year

Exports of wheat and wheat flour in terms of grain equivalent during the period July-May 1971-72 amounted to 558.6 million bushels, 19 per cent less than the 686.7 million exported during the comparable months last year. The balance remaining on June 1, 1972 for export and for carryover was estimated at 986.3 million bushels compared with 782.1 million on the same date a year ago.

United States Wheat Supplies

Item	1970-71 <sup>r</sup>	1971-72 <sup>p</sup>
	million bushels	
Carryover at beginning of crop year (July 1) .....	884.7	730.2
Production .....	1,370.2	1,639.5
<b>Total estimated domestic supplies .....</b>	<b>2,254.9</b>	<b>2,369.7</b>
Imports of wheat and wheat flour in terms of wheat for domestic use, July-May .....	0.5	0.2
<b>Total estimated supplies(1) .....</b>	<b>2,255.4</b>	<b>2,369.9</b>
Less estimated domestic requirements for crop year(2).	786.6	825.0
<b>Available for export and for carryover .....</b>	<b>1,468.8</b>	<b>1,544.9</b>
<u>Deduct</u>		
Exports of wheat as grain, July - May .....	631.4	511.1
Exports of wheat flour in terms of wheat, July - May .....	55.3	47.5
<b>Total exports of wheat and wheat flour .....</b>	<b>686.7</b>	<b>558.6</b>
<b>Balance on June 1 for export and for carryover .....</b>	<b>782.1</b>	<b>986.3</b>

(1) Excludes imports for June.

(2) Includes shipments to United States Territories and wheat for military food use at home and abroad.

Summary of the  
Wheat Situation

A summary report released on May 15, 1972 by the United States Department of Agriculture stated that domestic use of wheat this marketing year is rising to the highest level in over 2 decades, thanks to heavy use for feed. However, exports are running sharply lower and total wheat disappearance is expected to fall about 5 per cent from last season's 1,526 million bushels. Since the 1971 harvest boosted supplies sharply, around 200 million bushels will be added to stocks, pushing them to the highest level since 1963. Carryovers of Hard Red Spring (HRS), Hard Red Winter (HRW), and Durum wheats will be heaviest.

Farm prices for the season will average moderately above the loan rate and close to the \$1.33 per bushel of last season, despite the much larger wheat supply and smaller disappearance. Prices were still strong early in the season when a large part of the crop was marketed. Farmers have used the loan program judiciously this year and privately held supplies have been maintained in good balance with demand.

World wheat production rose 10 per cent to a record 318 million metric tons in 1971. Generally favourable weather was the main reason for output being up for all major producers except the USSR and Mainland China. The larger wheat harvest has dropped world import demand about 5 per cent from last season's 53.8 million metric tons. Europe will buy less, accounting for most of the reduction. World wheat prices have dropped 10 to 20 cents a bushel as a result of larger supplies, lower import demand, and lower feed grain prices.

Farms that are enrolled in the 1972 wheat program account for 94 per cent of the eligible national domestic allotment of 19.5 million acres, about the same as last year. Set-aside acreage was up a half totalling 20.3 million, including 15.3 million required and 5.0 million voluntary additional. Total harvested acreage is estimated at about 47.0 million acres, down 3 per cent from last year. Harvested spring wheat acreage may be down nearly a third but winter wheat acreage was increased.

Winter wheat production as of May 1 was indicated at 1,149 million bushels, down 1 per cent from last year. Assuming spring wheat yields are on trend, total wheat production may be around 1,500 million bushels, down 9 per cent from this season's record. However, a crop this size would indicate some price pressures, and unless exports recover sharply from this season's low level, there could be an increase in carryout at the end of the 1972-73 marketing year. Prospects point to larger soft wheat crops, sharply reduced HRS and durum harvests, and little change in HRW.

The national domestic wheat allotment for the 1973 crop will be 18.7 million acres. The amount of domestic marketing certificates to be issued to complying farmers remains at 535 million bushels.

Large rye supplies overshadow strong domestic usage, contributing to large stocks through the season. Although rye feeding will be the largest in nearly 3 decades and total disappearance the largest since 1962-63, carryover this summer will soar to around 45 million bushels. The pressure of these supplies has pushed monthly prices 5 to 7 cents below the 89 cent per bushel loan rate.

Demand for buckwheat appears to be rising after a half century of decline. The current appeal of "natural" foods and the advent of new buckwheat products have absorbed domestic supplies and necessitated sizable imports. Buckwheat acreage,



concentrated in the Northeast and North Central States has been in a long decline. Generally stagnant yields have placed buckwheat at a comparative disadvantage with other crop production.

Highlights of the Rye Situation

Large rye supplies overshadow a strong domestic disappearance; thus stocks will continue large. Stocks on April 1 were 49.1 million bushels, 41 per cent above a year ago and the largest for this date since the early 1940's. CCC-owned or controlled stocks accounted for the bulk of the total. Privately-held free stocks at 8 million bushels were about the same as a year ago and appear adequate to meet anticipated demand. Disappearance during the July-March period was strong. Lower prices under the new loan-rate structure encouraged a sharp expansion in rye feeding. Feed use, at 17 million bushels, was the largest in 28 years.

The slow pace of rye exports continues. Since the completion of the early-season special sale to Yugoslavia, only 400,000 bushels have been sold. Even if total rye disappearance this year reaches an estimated 9-year high of 34 million bushels, rye stocks this summer will soar to over 45 million.

With outlets unable to absorb the large crop this year, farmers have turned increasingly to the loan program. By the end of April (the maturity date of the 1971 loan program) over a third of the crop had been placed under loan. With prices continuing well below the support rate, there is little incentive to redeem loans. Thus, farmers were faced with the decision whether to turn the rye over to CCC or hold it under loan under the new resale program. For the season, prices are currently estimated to average about 1 cent per bushel over the 89 cent loan rate.

Based on the previously announced national average loan level of 89 cents per bushel, all county loan rates, except in Colorado, will increase 1 cent per bushel over last year to reflect production shifts from the higher loan rate areas. County loan rates when weighted by production must average the national average. Loan rates in Colorado were increased 3 cents per bushel.

Flour Production

According to the Bureau of the Census, United States Department of Commerce, wheat flour production in the United States in April 1972 amounted to 336,112,000 hundredweight, averaging 975,000 hundredweight per working day. This compared with an average output per working day of 916,000 hundredweight last month and 894,000 hundredweight in April 1971. Wheat flour mills during April 1972 operated at 98.9 per cent of capacity, above both the 92.9 per cent of the previous month and the 89.2 per cent the same month a year ago. Flour mills in April 1972 ground 43,287,000 bushels of wheat compared with 46,882,000 bushels the previous month and 43,525,000 bushels in April 1971.



United States Exports of Wheat and Flour(1) by Country of Destination  
July-December 1970 and 1971

Destination	July-December 1970			July-December 1971		
	Wheat(1)	Flour(2)	Total	Wheat(1)	Flour(2)	Total
thousand bushels						
<u>Western Hemisphere</u>						
Canada .....	(3)	8	8	(3)	—	1
Mexico .....	115	4	119	7,321	10	7,331
Costa Rica .....	808	15	823	1,084	25	1,109
El Salvador .....	1,128	49	1,177	496	38	534
Guatemala .....	1,679	67	1,746	1,058	24	1,081
Panama .....	1,120	2	1,122	1,022	2	1,024
Other Central America .....	1,532	119	1,651	1,481	156	1,637
Dominican Republic .....	1,294	47	1,341	827	75	902
Jamaica .....	485	243	728	278	261	539
Trinidad and Tobago .....	1,393	1	1,394	944	4	948
Other Bermuda and Caribbean .....	459	315	774	509	268	777
Bolivia .....	579	93	672	303	1,344	1,647
Brazil .....	13,941	405	14,346	15,206	386	15,592
Chile .....	4,223	284	4,507	—	135	135
Colombia .....	5,110	354	5,464	6,367	373	6,740
Ecuador .....	1,623	51	1,674	1,955	89	2,044
Paraguay .....	976	43	1,019	1,029	13	1,042
Peru .....	1,590	290	1,880	5,742	239	5,981
Venezuela .....	10,107	7	10,114	10,058	15	10,073
Other South America .....	542	89	631	852	103	955
Totals .....	48,704	2,486	51,190	56,532	3,560	60,092
<u>Western Europe</u>						
EC:						
Belgium and Luxembourg .....	4,413	—	4,413	3,939	—	3,939
France .....	3,775	—	3,775	1,175	—	1,175
Germany, West .....	18,741	49	18,790	3,876	—	3,876
Italy .....	9,901	5	9,906	1,959	—	1,959
Netherlands .....	15,036	200	15,236	11,255	237	11,492
Totals .....	51,866	254	52,120	22,204	237	22,441
Other Western Europe:						
Norway .....	691	2	693	—	2	2
Portugal .....	6,757	32	6,789	4,269	13	4,282
Switzerland .....	5,048	1	5,049	1,518	—	1,518
United Kingdom .....	21,450	8	21,458	9,357	7	9,364
Others .....	653	174	827	114	125	239
Totals .....	34,599	217	34,816	15,258	147	15,405
<u>Eastern Europe</u>						
Hungary .....	185	—	185	—	—	—
Poland .....	—	34	34	—	—	—
Romania .....	5,577	—	5,577	—	—	—
Yugoslavia .....	12	(4)	12	98	—	98
Totals .....	5,774	34	5,808	98	—	98
Totals, Europe .....	92,239	505	92,744	37,560	384	37,944

For footnotes see end of table.

United States Exports of Wheat and Flour(1) by Country of Destination  
July-December 1970 and 1971 - Concluded

Destination	July-December 1970			July-December 1971		
	Wheat(1)	Flour(2)	Total	Wheat(1)	Flour(2)	Total
	thousand bushels					
U.S.S.R. ....	—	—	—	96	—	96
<u>Asia</u>						
Afghanistan .....	137	2	139	2,801	(4)	2,801
Ceylon .....	—	174	174	—	3,071	3,071
Hong Kong .....	1,104	47	1,151	547	10	557
India .....	29,454	20	29,474	24,736	104	24,840
Indonesia .....	—	8,550	8,550	894	2,213	3,107
Iran .....	2,028	2	2,030	8,969	3	8,972
Israel .....	11,275	2,025	13,300	9,527	1,281	10,808
Japan .....	58,239	1	58,240	43,895	2	43,897
Korea, Republic of .....	27,387	1,474	28,861	18,128	590	18,718
Lebanon .....	3,889	548	4,437	2,862	746	3,608
Pakistan .....	12,842	1	12,843	11,205	—	11,205
Philippines .....	9,440	384	9,824	6,078	341	6,419
Saudi Arabia .....	36	2,787	2,823	—	2,353	2,353
Syrian Arab Republic .....	33	—	33	6,665	—	6,665
Republic of China (Taiwan)	12,637	—	12,637	5,227	—	5,227
Turkey .....	4,144	242	4,386	2,876	474	3,350
Vietnam, South .....	1,966	2,835	4,801	2,982	663	3,645
Others .....	3,502	1,582	5,084	2,522	1,066	3,588
Totals .....	178,113	20,674	198,787	149,914	12,917	162,831
<u>Africa</u>						
Algeria .....	7,967	41	8,008	1,392	—	1,392
Angola .....	1,737	4	1,741	570	1	571
Morocco .....	8,456	628	9,084	10,099	1,247	11,346
Nigeria .....	4,911	192	5,103	7,273	437	7,710
Tunisia .....	4,452	282	4,734	1,912	465	2,377
Zaire (Congo, Kinshasa) ..	—	389	389	1	423	424
Others .....	1,332	526	1,858	2,373	1,014	3,387
Totals .....	28,855	2,062	30,917	23,620	3,587	27,207
Oceania .....	—	40	40	—	35	35
World totals .....	347,910	25,767	373,677	267,722	20,483	288,205

(1) Data includes shipments for relief.

(2) Grain equivalent.

(3) Transshipments through Canada have been included in data for countries of ultimate destination.

(4) Less than 500 bushels.

AUSTRALIAN SITUATION

Wheat Supplies Reflecting the effect of a decrease in carryover stocks which  
Below Previous Year more than offset a 5 per cent increase in production, total  
 estimated supplies of wheat in Australia for the 1971-72  
 (December-November) crop year are placed at 427.9 million bushels, 23 per cent less  
 than the 555.0 million in 1970-71. Carryover stocks at December 1, 1971, at 124.9  
 million bushels were sharply below the 265.1 million at the same date a year ago,  
 while the 1971 production, at 303.0 million was slightly more than the comparable  
 figure in 1970. After deducting some 85.7 million bushels for anticipated domestic  
 requirements, an estimated 342.2 million are available for export and for carryover  
 during 1971-72, a decrease of 25 per cent from the 458.1 million in 1970-71.

Exports Less Combined exports of wheat as grain and wheat flour in terms of  
than Year Ago grain equivalent during the period December 1 - May 27 of the  
 current Australian crop year amounted to 168.0 million bushels, 4  
 per cent below the 175.5 million exported during the corresponding period of the  
 1970-71 crop year. The balance remaining on May 28, 1972 for export and for carryover,  
 at 174.2 million bushels, was 38 per cent lower than the 282.6 million at the same  
 date a year ago.

Australian Wheat Supplies

Item	1970-71 <sup>r</sup>	1971-72 <sup>p</sup>
million bushels		
Carryover, including flour as wheat, at beginning of crop year (December 1) .....	265.1	124.9
Production .....	289.9	303.0
<hr/>		
Total estimated domestic supplies .....	555.0	427.9
Less estimated domestic requirements for crop year	96.9	85.7 <sup>r</sup>
<hr/>		
Available for export and for carryover .....	458.1	342.2
 <u>Deduct</u>		
Exports of wheat as grain, December 1 - May 27	166.2	162.2
Exports of wheat flour in terms of wheat, December 1 - May 27 .....	9.3	5.8
<hr/>		
Total exports of wheat and wheat flour .....	175.5	168.0
<hr/>		
Balance on May 28 for export and for carryover ....	282.6	174.2

The following information relative to the Australian situation has been extracted from a report from Mr. L. B. Stryker, Marketing Officer for Canada, Melbourne, under date of June 12, 1972 and is reproduced with the permission of the Trade Commissioner Service, Department of Industry, Trade and Commerce.

Wheat production in Australia 1972-73. - "Rain wanted in south to assist sowing"; "Weather holds key to clouded outlook for wheat"; "Most areas affected by drought".



These are a sampling of headlines in farmers' newspapers across Australia, providing further proof that the existing abnormally dry conditions will have a considerable influence on the wheatgrowers' success or otherwise this crop year.

Good rains are required in Western Australia, South Australia and vital areas of New South Wales and Victoria in order that the wheat farmers can produce and deliver close to the national quota of 407 million bushels. The only wheat area that has had good soaking rains with sufficient sub-soil moisture is Queensland which at this time is most certain to reach its State quota.

Wheat carryover. — The Australian Wheat Board is forecasting a wheat carryover of only 80 million bushels at the end of this year, the lowest for the past four years. Wheat stock positions are now at a manageable level, according to the Australian Wheat Board Chairman, Mr. J.P. Cass, due to the application of quotas, smaller crops following adverse seasonal conditions for the past two seasons and successful sales of Australian wheat on the export market.

He continued by saying that the present anticipated stock position justified the setting of the national quota at 407 million bushels but it will need a considerable improvement in seasonal conditions in the wheat growing areas if this figure is to be reached.

Mr. Cass indicated that in the first six months of the current wheat year, to May 31, 1972, nearly 4.5 million long tons (168.0 million bushels) of wheat had been shipped overseas. This was only 15,000 tons (560,000 bushels) less than the record quantity shipped during the same period last year.

Monthly shipments, in thousand bushels, were as follows:

December .....	27,277
January .....	23,022
February .....	35,473
March .....	23,269
April .....	30,939
May .....	26,155

The tonnages shipped in December, February and April were records for those respective months, while the February shipment was the largest monthly tonnage ever shipped from Australia.

Wheat sales to Japan. — The Australian Wheat Board expects to sell 1.25 million long tons (46,667,000 bushels) of wheat to Japan this year, which will make Japan the biggest buyer of Australian wheat after Egypt.

The General Manager of the Wheat Board, Mr. L. H. Dorman, said that there might be further increases in this amount of sales to Japan.

Wheat goes metric. — Queensland State Wheat Board will record 1972-73 deliveries in metric tons and kilograms. The first advance payment for this year's wheat pool will be calculated at the rate of \$A4.40 (\$5.23 cdn.) per ton less railage and the hail levy, instead of \$A1.10 (\$1.31 cdn.) per bushel. The Board's weighbridges will be converted to metric over the two years 1972 and 1973. Conversion tables will be used at depots where weighbridges are not converted in 1972 in order to express 56 lb. per bushel as 73.6 kilograms per hectolitre.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat  
December 1 - May 27, 1971-72 and Corresponding Period 1970-71

Destination	Wheat		Wheat flour	
	1970-71	1971-72	1970-71	1971-72
thousand bushels				
<u>Western Europe</u>				
EEC:				
Germany, West .....	16	—	—	—
Italy .....	1,034	—	—	—
Netherlands .....	249	—	—	—
Sub-total .....	1,299	—	—	—
Other Western Europe:				
Britain .....	37,648	9,287	205	137
Ireland .....	608	469	—	—
Malta .....	187	371	—	—
Norway .....	3,415	4,033	—	—
Switzerland .....	1,625	—	—	—
Sub-totals .....	43,483	14,160	205	137
Totals .....	44,782	14,160	205	137
<u>Eastern Europe</u>				
Germany, East .....	5,160	16,270	—	—
U.S.S.R. (Russia) .....	—	11,637	—	—
Totals .....	5,160	27,907	—	—
<u>Africa</u>				
Angola .....	1,030	573	—	—
Ethiopia .....	447	—	—	—
Egypt U.A.R. ....	31,822	36,564	—	—
Kenya .....	—	1,807	—	—
Malawi .....	—	—	288	305
Mauritius — Comm. ....	—	—	184	520
— F. Aid .....	—	—	124	—
Mozambique .....	1,663	1,621	—	—
Rhodesia .....	1,024	682	—	—
South Africa .....	850	—	—	—
Sudan .....	2,966	1,430	—	—
Tanzania .....	272	745	—	—
Zambia .....	1,303	1,404	—	—
Others .....	2	1	21	332
Totals .....	41,379	44,827	617	1,157
<u>Asia</u>				
Aden .....	— 3	465	—	—
Aden and Aden I/T Atta .....	—	—	5	21
Afghanistan .....	—	411	—	—
Arabian Gulf .....	124	176	81	226
Arabian Gulf Atta .....	—	—	484	732
Bangladesh — Comm. ....	—	237	—	—
— F. Aid .....	—	243	—	—
Ceylon — SRI, Lanka .....	1,506	1,370	—	—
— SRI, Lanka — Comm. ....	—	—	4,111	73
— F. Aid .....	—	—	577	729

Exports of Australian Wheat and Wheat Flour in Terms of Wheat — Concluded  
December 1 — May 27, 1971-72 and Corresponding Period 1970-71

Destination	Wheat		Wheat flour	
	1970-71	1971-72	1970-71	1971-72
	thousand bushels			
<u>Asia — concluded</u>				
China .....	3,039	—	—	—
Hong Kong .....	1,641	972	9	10
India — Comm. ....	1,877	—	—	—
— F. Aid .....	1,723	1,466	—	—
Indonesia — F. Aid.....	—	1,562	1,061	—
— Comm. ....	—	—	4	3
Iran .....	10,848	2,783	—	—
Iraq .....	10,812	2,695	—	—
Japan .....	13,664	28,362	—	—
Korea North .....	—	1,852	—	—
Korea South .....	—	2,897	—	—
Kuwait .....	2,376	2,896	—	—
Lebanon .....	861	1,260	—	—
Malaysia .....	5,046	5,398	—	1
Pakistan — Comm. ....	2,700	—	—	—
— F. Aid .....	234	878	—	—
Philippines .....	426	—	—	—
— Comm. ....	—	—	86	169
Sabah .....	—	—	2	—
Saravak .....	—	—	(1)	—
Saudi Arabia .....	636	2,832	41	84
Singapore .....	4,500	3,000	1	—
Taiwan .....	3,626	2,019	—	—
Thailand .....	520	1,095	95	99
Yemen .....	197	1,558	—	—
Others .....	—	—	72	81
Totals .....	66,353	66,427	6,629	2,228
<u>Oceania</u>				
New Zealand .....	912	550	—	—
Okinawa .....	314	198	—	—
Totals .....	1,226	748	—	—
<u>Western Hemisphere</u>				
Bolivia .....	1,196	566	—	—
Chile .....	3,842	6,399	—	—
Peru .....	2,232	1,130	—	—
West Indies Area .....	—	—	17	35
Totals .....	7,270	8,095	17	35
<u>Pacific Area and Sundries</u>				
Pacific Islands .....	30	34	1,767	2,181
Ships' Stores and Sundries ....	—	—	65	64
Totals .....	30	34	1,832	2,245
Totals, all countries .....	166,200	162,200	9,300	5,800

(1) Less than 500 bushels.



ARGENTINE SITUATION

Supplies Increase  
Over Previous Year

Total estimated domestic supplies of wheat in Argentina for the 1971-72 (December-November) crop year are placed at some 224.7 million bushels, an increase of 7 per cent over the comparable 1970-71 total of 209.4 million reflecting a rise in production which more than offset a decline in carryover stocks. The 1971 third estimate of production at 199.9 million bushels was 11 per cent above the 180.8 million produced in 1970 while the December 1, 1971 carryover stocks, at 24.8 million, are 13 per cent less than the 28.7 million at the same date a year ago. After making an allowance of 135.0 million bushels for anticipated domestic requirements, an estimated 89.7 million are available for export and for carryover in 1971-72, some 47 per cent above the 61.1 million the previous year.

Exports Higher than  
Last Year's Level

Preliminary exports of wheat and wheat flour in terms of wheat equivalent during December 1971 - May 1972 amounted to 33.9 million bushels, 52 per cent larger than the 22.3 million shipped during the same six months in 1970-71. The balance remaining on June 1, 1972 for export and for carryover was estimated at 55.8 million bushels, as against the June 1, 1971 total of 38.8 million.

Argentine Wheat Supplies

Item	1970-71 <sup>r</sup>	1971-72 <sup>p</sup>
	million bushels	
Carryover at beginning of crop year (December 1)(1) ..	28.7	24.8
Production .....	180.8	199.9 <sup>r</sup>
<b>Total estimated domestic supplies .....</b>	<b>209.4</b>	<b>224.7</b>
Less estimated requirements for crop year .....	148.3	135.0
<b>Available for export and for carryover .....</b>	<b>61.1</b>	<b>89.7</b>
<u>Deduct</u>		
Exports of wheat as grain, December-May .....	19.1	30.9
Exports of wheat flour in terms of wheat, December-May .....	3.2	3.0
<b>Total exports of wheat and wheat flour .....</b>	<b>22.3</b>	<b>33.9</b>
<b>Balance on June 1 for export and for carryover .....</b>	<b>38.8</b>	<b>55.8</b>

(1) Includes allowances for farm stocks.

The following account of the Argentine situation has been extracted from a report from Mr. H.G. Fairfield, Assistant Commercial Secretary (Agriculture) Buenos Aires, under date of June 12, 1972 and is reproduced with the permission of the Trade Commissioner Service, Department of Industry, Trade and Commerce. Where possible conversions to Canadian measures and currency have been made for the convenience of our readers.

We reported last month that the Junta Nacional de Granos had given us a revised figure of 4,920,000 metric tons (180.8 million bushels) for last year's production. The Department of Agriculture has just released the same revised figure. No explanation was given.

The third estimate for the production of wheat was released May 31, 1972. There was no second estimate. The estimate now stands at 5,440,000 tons (199.9 million bushels), including 530,000 tons (19.5 million bushels) of Durums. The new estimates by province compared with the first estimate and production in 1970-71 are as follows:

	<u>Production</u> <u>1970-71</u>	<u>1st estimate</u> <u>1971-72</u>	<u>3rd estimate</u> <u>1971-72</u>
		thousand bushels	
Buenos Aires .....	119,599	122,355	128,602
Santa Fe .....	32,408	35,641	35,641
Cordoba .....	9,076	13,595	14,697
La Pampa .....	3,160	8,451	9,138
Entre Rios .....	11,831	7,679	8,084
Other provinces .....	4,703	3,344	3,722
Totals .....	<u>180,777</u>	<u>191,065</u>	<u>199,884</u>

In accordance with the Brazil-Argentine Wheat Agreement, representatives of the two governments met recently and agreed on prices and volumes to be shipped during the third quarter of this year. The price will vary between U\$S 67.00 and U\$S 67.50. The volume will be 350,000 tons (12,860,000 bushels), some 100,000 tons in each of July and August and 150,000 tons (5,511,000 bushels) in September. This will leave 200,000 tons (7,349,000 bushels) of the total of 1,000,000 tons (36,743,000 bushels) to be shipped in the final quarter of the year. The representatives will meet again in September to negotiate the final shipment. Export taxes which we reported in February were 24 per cent and exporters were allowed to change 30 per cent of their foreign currency on the financial market. The remainder was changed on the commercial market. Now exporters are allowed to change 64 per cent on the financial market and 36 per cent on the commercial market. To offset this advantage export taxes have been raised to 36 per cent from 24 per cent. The other additional taxes have remained constant at 5.3 per cent. The index price on which the taxes are paid have remained the same U\$S 60.00 per ton for bread wheat and U\$S 62.50 for Durum wheat. In last month's report we gave the new price for wheat as reported in newspapers as 40.00 pesos per 100 kilos (\$2.16 per bushel). Additional information has been obtained since then and is as follows:

<u>1972-73 Crop</u>	<u>May 1972</u>	<u>April 1972</u>
	dollars per bushel	
	Buenos Aires	
Hard wheat, grade 1, 80 kgs. hectolitric weight (64 pounds per bushel) .....	2.27	1.89
Semi-hard wheat, grade 1, 80 kgs. hectolitric weight (64 pounds per bushel).....	2.21	1.84
Durums, grade 2, 78 kgs. hectolitirc weight (62 pounds per bushel) .....	2.32	1.94

On June 12, hard wheat was quoted at 36.20 pesos per 100 kilos (\$1.95 per bushel) f.o.r. Buenos Aires, semi-hard wheat at 35.60 pesos (\$1.92 per bushel) and Durums 29 pesos (\$1.57 per bushel). At Bahia Blanca hard wheat was quoted at 34.30 pesos (\$1.85 per bushel), semi-hard at 33.70 pesos (\$1.81 per bushel) and Durums 28.20 pesos (\$1.52 per bushel). On the Futures Exchange hard wheat was quoted at 39.20 pesos (\$2.12 per bushel) for August delivery.



FRENCH SITUATION

Supplies Above a Year Ago Total estimated commercial domestic supplies of soft wheat in France for the crop year (August-July) 1971-72, consisting of the August 1 carryover of 97.8 million bushels and anticipated marketings of 437.2 million amount to some 535.1 million, 22 per cent more than the 1970-71 total of 437.9 million, reflecting increases in both carryover stocks and anticipated deliveries. Imports during the August-April period of the current crop year, including durum and both hard and soft wheat have amounted to 6.4 million bushels in sharp contrast to the 11.6 million imported during the same months last year. After deducting 226.3 million bushels for estimated domestic use, including normal feed wheat requirements, the surplus available for export and for carryover is about 315.1 million bushels, 43 per cent above the 219.9 million the previous year.

Exports Higher than Previous Year Combined exports of wheat and wheat flour in terms of grain equivalent during the first nine months of the 1971-72 crop year amounted to 163.0 million bushels, 70 per cent larger than the comparable August 1970-April 1971 total of 95.8 million. The balance of commercial supplies remaining on May 1, 1972 for export and for carryover amounted to 152.1 million, a 22 per cent increase, compared with the May 1, 1971 total of 124.1 million bushels.

French Soft Wheat Supplies

Item	1970-71 <sup>R</sup>	1971-72 <sup>P</sup>
	million bushels	
Commercial carryover, August 1 .....	83.3	97.8
Anticipated deliveries to Grain Board .....	354.6	437.2
Total estimated commercial domestic supplies .	437.9	535.1
Imports(1), August-April .....	11.6	6.4
Total commercial supplies .....	449.6	541.4
Less domestic requirements for crop year .....	229.7	226.3
Available for export and for carryover .....	219.9	315.1
<u>Deduct</u>		
Exports of wheat(2), August-April .....	65.4	134.8
Exports of wheat flour, August-April .....	30.4	28.2
Total exports of wheat and wheat flour .....	95.8	163.0
Balance on May 1 for export and for carryover .....	124.1	152.1

(1) Includes durum, hard and soft wheat.

(2) Includes denatured, durum and soft wheat.

The following account of the wheat situation in France has been extracted from a report from Mr. G.W. Doucet, Agricultural Secretary, Canadian Embassy, Paris, under date of June 12, 1972 and is reproduced with the permission of the Trade Commissioner Service, Department of Industry, Trade and Commerce. Where possible, conversions to Canadian measures have been made for the convenience of our readers.



Supply-disposition. — April farm marketings of soft wheat were 346,000 metric tons (12,713,000 bushels) compared with 507,300 tons (18,640,000 bushels) in the previous month and 266,300 tons (9,785,000 bushels) in April 1971. This brought August 1971 to May 1972 farm deliveries to 9,633,000 tons (353,948,000 bushels) and the 1971-72 crop deliveries to 11,911,200 tons (437,657,000 bushels) as against the 7.6 million tons (279,249,000 bushels) and 9.4 million tons (345,387,000 bushels), respectively, in 1970-71. The total deliveries now expected out of the 1971 crop will likely be higher than previously estimated at 12.1 million tons (444,594,000 bushels).

Utilizations decreased from 1,029,700 tons (37,835,000 bushels) in March 1972 to 964,500 tons (35,439,000 bushels) in April, i.e. 65,200 tons (2,396,000 bushels). In the contrast to the previous month of March, the key reduction affected sales to millers with 50,300 tons (1,848,000 bushels) less, while total exports remained approximately at the same level of 424,200 tons (15,587,000 bushels) slightly lower than the 443,500 tons (16,296,000 bushels) in March. Stocks at May 1, 1972 at 3,974,400 tons (146,033,000 bushels) are 1,077,400 tons (39,587,000 bushels) higher than at May 1, 1971.

Growers delivered 7,800 tons (287,000 bushels) of durum wheat during April to bring the total since August to 333,000 tons (12,236,000 bushels) and the 1971-72 crop deliveries to 457,600 tons (16,814,000 bushels). Last year, figures were, respectively: 10,800 tons (397,000 bushels); 298,400 tons (10,964,000 bushels); and 428,200 tons (15,733,000 bushels).

Sales to semolina millers went from 37,300 tons (1,371,000 bushels) last month to 39,100 tons (1,437,000 bushels) in April, while exports increased slightly, reaching 2,300 tons (85,000 bushels) compared to 1,800 tons (66,000 bushels) last month. Stocks at May 1, at 86,400 tons (3,175,000 bushels) were below the level registered last year at the same period.

External trade. — Total wheat imports for April 1972 were placed at 29,833 metric tons (1,096,000 bushels). This compares with 6,082 tons (223,000 bushels) in the corresponding month of April last year, and with 3,466 tons (127,000 bushels) imported in the previous month of March 1972. This increase was caused by a 26,306 ton (967,000 bushel) durum wheat shipment from the U.S. Furthermore, the August-April total imports now stands at 172,947 tons (6,355,000 bushels), of which 92,120 (3,385,000 bushels) is durum wheat, as against 316,975 tons (11,647,000 bushels) in August-April 1970-71, of which 200,614 tons (7,371,000 bushels) was durum wheat. Key reductions continue to affect durum with 108,494 tons (3,986,000 bushels) and both hard and soft wheats with 35,534 tons (1,306,000 bushels), so that for the first nine months, the slump now reaches 144,028 tons (5,292,000 bushels) for French wheat imports.

French Wheat Imports, August — April

Destination	Durum wheat		Hard and soft wheats	
	1970-71	1971-72	1970-71	1971-72
			thousand bushels	
Belgium .....	—	—	4	1
Germany .....	—	—	(1)	9
Italy .....	—	—	1	1
U.S.S.R. ....	—	—	340	191
United States .....	6,291	2,955	2,216	1,572
Canada .....	179	—	1,600	1,196
Argentina .....	901	429	114	—
Totals .....	7,371	3,385	4,275	2,970

(1) Less than 500 bushels.

Total wheat exports in April 1972 amounted to 426,690 metric tons (15,678,000 bushels), averaging 210,761 tons (7,744,000 bushels) above the 215,929 tons (7,934,000 bushels) in April 1971. The March 1972 export figure of 445,435 tons (16,367,000 bushels), recorded a decrease of 18,745 tons (689,000 bushels) including:

- a 15,594 ton (573,000 bushel) decline for denatured durum and soft wheat;
- a 556 ton (20,000 bushel) increase for durum wheat and;
- a 3,707 ton (136,000 bushel) decline for soft milling wheat.

The April 1972 wheat exports brought the August-April total exports to 3,669,625 tons (134,834,000 bushels) compared with 1,779,151 tons (65,372,000 bushels) last year an increase of 1,890,474 tons (69,462,000 bushels).

With 258,933 tons (9,514,000 bushels) in April 1972 compared to 190,657 tons (7,005,000 bushels) in April 1971, the total wheat shipments to the E.E.C. since August were placed at 2,271,062 tons (83,446,000 bushels), compared with 1,396,779 tons (51,322,000 bushels) exported last year, and registered a gain of 874,283 tons (32,124,000 bushels). The exports to the E.E.C. continue to account for approximately 62 per cent of the total French wheat exported.

In April 1972, the next E.E.C. members (U.K., Ireland and Norway) bought 51,546 tons (1,894,000 bushels) compared to 1,864 tons (68,000 bushels) in April 1971, so that total French sales to these countries were placed at 423,624 tons (15,565,000 bushels) for the first nine months, in contrast to only 72,678 tons (2,670,000 bushels) at the comparable date last year, i.e. almost six times more.

Among the exports to third countries, we have to note a 1,600 ton (59,000 bushel) of denatured wheat shipment to the U.S.S.R. and the important development of French sales to Eastern European countries (Poland, Czechoslovakia and U.S.S.R.) which reached 471,004 tons (17,306,000 bushels).

French Wheat Exports, August-April

Destination	Milling soft wheat		Durum		Denatured durum and soft wheat	
	1970-71	1971-72	1970-71	1971-72	1970-71	1971 72
	thousand bushels					
Belgium .....	9,991.	12,581	203	284	7,526	10,981
Holland .....	11,621	12,240	9	—	404	1,349
Germany .....	13,398	24,353	124	426	1,737	3,325
Italy .....	6,062	17,550	218	346	24	11
U.K. ....	2,641	12,942	—	16	—	423
Switzerland .....	1,861	6,836	1	7	7	18
Ireland .....	29	2,044	—	—	—	—
Norway .....	—	141	—	—	—	—
Malta .....	—	1	—	—	—	—
Spain .....	—	22	—	—	—	—
Spanish Canaries ...	—	—	—	—	—	1
Portugal .....	1	294	—	—	—	—
Andorra .....	11	12	—	—	—	—
Czechoslovakia .....	—	3,592	—	—	—	—
U.S.S.R. ....	—	573	—	—	—	59
Poland .....	—	13,141	—	—	—	—

For footnotes see end of table.



French Wheat Exports, August-April — Concluded

Destination	Milling soft wheat		Durum		Denatured durum and soft wheat	
	1970-71	1971-72	1970-71	1971-72	1970-71	1971-72
	thousand bushels					
Spanish N. Africa ..	19	—	—	—	—	—
Dahomey .....	—	—	—	—	2	—
Libya .....	—	—	—	—	9	—
Ghana .....	—	—	—	—	9	—
Tunisia .....	1,286	134	—	—	—	—
Angola .....	—	1,705	—	—	—	—
Morocco .....	—	370	—	—	—	—
Egypt .....	—	—	—	—	15	—
Kenya .....	—	478	—	—	—	—
Uganda .....	—	1	—	—	—	—
Reunion Island .....	—	—	—	77	13	—
Guadeloupe .....	—	—	—	—	1	—
Martinique .....	—	—	—	—	13	(1)
Madagascar .....	—	—	(1)	1	—	—
Mauritania .....	12	204	—	—	—	—
Upper Volta .....	138	496	—	—	—	—
Senegal .....	3,591	2,857	—	—	—	48
Ivory Coast .....	2,059	2,849	—	—	—	—
Cameroon .....	633	790	—	—	—	4
Central African Rep.	241	211	—	—	—	—
Gabon .....	239	459	—	—	—	—
Congo-Brazza .....	171	—	—	—	—	1
Ecuador .....	—	4	—	—	—	—
Yemen .....	—	—	—	—	—	10
Guyana .....	—	—	—	—	1	—
Pakistan .....	551	551	—	—	—	—
Japan .....	29	—	—	—	—	—
Philippines .....	—	—	—	—	(1)	4
China .....	136	—	—	—	—	—
U.S.A. ....	—	9	—	—	—	—
Barbados .....	—	—	—	—	2	—
Chile .....	—	—	—	—	1	—
Others .....	324	(1)	3	(1)	—	1
Totals .....	55,046	117,440	559	1,157	9,767	16,237

(1) Less than 500 bushels.

Flour shipments of 60,424 metric tons this April brought the nine month total to 511,175 tons, compared with 533,674 tons in August — April 1970-71. Trade in wheat flour continues to increase monthly, but the total figure remains below the level reached last year. French sales increased to three groups of countries: Other Africa, Near East Asia, and Other Asia. For this last group, total exports for the first nine months amounted to 105,689 tons, of which 27,621 tons went to North Korea and 31,823 tons to Ceylon. Flour trade looks to have some tendency to taper off in other traditional markets, such as Other Europe, North Africa, Black Africa, Central and South America and Austral Asia.



Prices and market. — During May 1972, prices remained around 0.50 to 1.00 francs per 100 kilos (3 to 5 cents Cdn. per bushel) above the intervention price. Good varieties, such as Rex, continued to average 54.50 to 55.00 francs per 100 kilos (\$2.93 to \$2.95 per bushel) while denatured wheat kept the same price level of 0.25 franc (one cent per bushel) above the intervention price. Export prices decreased slightly, passing from 54.35 to 54.00 francs per 100 kilos (\$2.92 to \$2.89 per bushel) at the end of May, f.o.b. Rouen.

ONIC held the meeting of its Permanent Committee on May 31, 1972. Taking into account the high level of French sales to the E.E.C., it is now estimated that total exports could reach 4,550,000 metric tons (167,182,000 bushels), 2,750,000 tons (101,044,000 bushels) to the Community and 1,800,000 tons (66,138,000 bushels) to Third countries. With this prospect, the stock to be reported on the next crop year would increase from 1.2 million tons (44,092,000 bushels) in 1971 to 1.8 million tons (66,138,000 bushels) in 1972, of which 300,000 tons (11,023,000 bushels) was intervention wheat.

Graded wheat were 3.4 million tons (124,927,000 bushels) at May 1, or some 30 per cent more than the 2.6 million tons (95,533,000 bushels) at May 1, 1971. Some 48.7 per cent wheat was in class II, while 32.7 per cent was in class III.

The E.E.C. regulation 1020/1972 (J.O.C.E. May 19) established the compensating indemnity granted for soft wheat in stocks at the end of the 1971-72 crop year at the level of 5.94 U.C. per metric ton, i.e. 32.99 francs per ton (18 cents per bushel).

We have no more market prices for durum wheat, as this market remained inactive during May. The Bank of France outlook indicates there was a slump in both production and export of semolina. For noodles, competition remains strong on the domestic market, margins of profit are very weak, consumption stable, exports appear to be bounded, but production will increase during next weeks in order to have enough stocks for disposal during the Summer vacation period.

There is a good demand for wheat flour with contracts to Ceylon and North Korea and food assistance. But the domestic market remains limited because of the falling off in individual bread consumption and the competition between millers.

Next crop. — Weather conditions for April were as follows: a lot of rain and low temperature, but crops appear to be in an excellent shape. Partial payments for deliveries before the beginning of the 1972-73 crop year will reach 35 francs per 100 kilos (\$1.88 per bushel) for soft wheat and 42 francs per 100 kilos (\$2.25 per bushel) for durum.

Draft regulation proposed by the E.E.C. Commission would establish diverted intervention price as follows:

- for durum wheat: only intervention price: 118.34 U.C. per metric ton, i.e. 657.28 francs per ton (\$3.53 per bushel)
- for soft wheat : minimum: 97.21 U.C. per metric ton, i.e. 539.92 francs per ton (\$2.90 per bushel) at TOURS.  
maximum: 104.75 U.C. per metric ton, i.e. 581.80 francs per ton (\$3.12 per bushel), at MARSEILLES.

ONIC expects a record crop for the next campaign, which could jeopardize the surplus sales. It will be necessary to export massively and regularly to Third countries in order to avoid critical stocks to be reported by the end of 1972-73 crop year.

CALENDAR OF WHEAT EVENTS

- June 2 The Honourable Otto Lang, Minister Responsible for the Canadian Wheat Board announced in the House of Commons the sale of 1.5 million tons of wheat by the Canadian Wheat Board to the People's Republic of China.
- 7 A third wheat contract signed with Brazil involving the sale of about 11.0 million bushels (300,000 metric tons) of wheat has been negotiated by the Canadian Wheat Board.
- 12 A release from Mr. L.B. Stryker, Marketing Officer for Canada, Melbourne, stated that good rains are required in Western Australia, South Australia and vital areas of New South Wales and Victoria in order that the wheat farmers can produce and deliver close to the national quota of 407 million bushels.

According to a report from Mr. H.G. Fairfield, Assistant Commercial Secretary (Agriculture) Buenos Aires, the third estimate of wheat production in Argentina was released on May 31. The estimate now stands at 5,440,000 tons (199.9 million bushels), including 530,000 tons (19.5 million bushels) of Durums.

- 13 The Canadian Wheat Board announced more quota changes, including the introduction of an "E" quota for Alberta red winter wheat. The changes went into effect Monday, June 12. For details see pages 9 and 9A of this publication.









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