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## S Y M B O L S

The following standard symbols are used in  
Statistics Canada publications:

- .. figures not available
- nil or zero.
- p preliminary figures.
- r revised figures.

Due to rounding, the sums of individual items  
may not agree exactly with the totals.

# WORLD WHEAT SITUATION

## August Exports Above Last Year's Level

Total exports of wheat and wheat flour in terms of wheat from the four traditional major exporters during August 1972 have amounted to 136.5 million bushels, an increase of 16 per cent over the 118.1 million bushels exported during the same month in 1971 and 15 per cent more than the ten-year (1961-70) average shipments for the same month of some 119.2 million bushels. As indicated in the accompanying table based on the Canadian crop year, exports from United States and Argentina were at higher levels this year than last while those from Canada and Australia were lower.

## Exports of Wheat and Flour in Terms of Wheat, August 1972 with Comparisons

August	Canada	Australia	United States	Argentina	Total	France
million bushels						
1950 .....	15.5	11.7	14.8	7.0	49.0	
1951 .....	21.7	11.5	42.7	7.1	83.0	
1952 .....	32.7	2.5	26.1	—	61.3	
1953 .....	28.7	5.0	20.5	9.9	64.1	
1954 .....	19.2	5.8	17.8	10.7	53.5	
1955 .....	23.4	6.5	25.0	10.4	65.3	
1956 .....	29.4	16.0	42.7	9.1	97.2	
1957 .....	27.6	9.5	35.8	5.8	78.7	
1958 .....	25.8	8.2	38.1	5.6	77.7	
1959 .....	24.5	9.0	33.4	5.6	72.5	
1960 .....	26.9	8.6	41.7	12.1	89.3	
1961 .....	38.8	20.6	51.2	1.2	111.8	
1962 .....	25.0	8.3	44.2	3.6	81.1	
1963 .....	32.2	17.4	55.2	4.2	109.0	
1964 .....	46.0	11.9	54.5	8.7	121.1	
1965 .....	46.0	20.7	64.6	21.2	152.5	
1966 .....	67.1	15.0	80.8	9.5	172.4	
1967 .....	27.2	24.3	67.0	0.8	119.3	
1968 .....	33.7	16.8	52.6	5.0	108.1	12.1
1969 .....	15.4	24.4	36.9	5.1	81.8	13.6
1970 <sup>r</sup> .....	45.6	21.8	60.6	6.4	134.4	7.7
1971 <sup>r</sup> .....	50.5	20.5	45.5	1.6	118.1	..
1972 <sup>p</sup> .....	43.0	11.8	75.2	6.5	136.5	..

## Wheat Supplies of Four Major Exporters Below a Year Ago

Total supplies of wheat remaining in Canada, Australia, United States and Argentina at September 1, 1972 for export and for carryover at the end of their respective crop years, amounted to 2,583.3 million bushels, 4 per cent less than the 2,691.5 million at the same time a year ago. This decrease reflected smaller supplies for Canada and Australia which more than offset increases in United States and Argentina. Supplies on or about September 1, 1972, in millions of bushels, were held as follows, with last year's comparable figures in brackets: Canada, 893.7 (1,042.6); Australia, 130.9 (215.0); United States, 1,518.4 (1,399.4); and Argentina, 40.3 (34.5).



Exports of Wheat and Flour in Terms of Wheat, August 1972 with Comparisons

August	Canada	Australia	United States	Argentina	Total	France
million metric tons						
1950 .....	422	318	403	191	1,334	
1951 .....	591	313	1,162	193	2,259	
1952 .....	890	68	710	—	1,668	
1953 .....	781	136	558	269	1,745	
1954 .....	523	158	484	291	1,456	
1955 .....	637	177	680	283	1,777	
1956 .....	800	435	1,162	248	2,645	
1957 .....	751	259	974	158	2,142	
1958 .....	702	223	1,037	152	2,115	
1959 .....	667	245	909	152	1,973	
1960 .....	732	234	1,135	329	2,430	
1961 .....	1,056	561	1,393	33	3,043	
1962 .....	680	226	1,203	98	2,207	
1963 .....	876	474	1,502	114	2,967	
1964 .....	1,252	324	1,483	237	3,296	
1965 .....	1,252	563	1,758	577	4,150	
1966 .....	1,826	408	2,199	259	4,692	
1967 .....	740	661	1,823	22	3,247	
1968 .....	917	457	1,432	136	2,942	329
1969 .....	419	664	1,004	139	2,226	370
1970 <sup>r</sup> .....	1,241	593	1,649	174	3,658	210
1971 <sup>r</sup> .....	1,374	558	1,238	44	3,214	..
1972 <sup>p</sup> .....	1,170	321	2,047	177	3,715	..

CANADIAN SITUATION

Supplies Below Total estimated supplies of wheat for the 1972-73 (August-July)  
Previous Year crop year are placed at 1,096.7 million bushels, consisting of  
the August 1 carryover of 589.3 million and the 1972 crop,  
forecast on the basis of conditions at August 15, at 507.5 million bushels. Supplies  
of the size indicated are some 13 per cent less than the 1971-72 crop year total of  
1,263.7 million and represent decreases in both carryover stocks and production.  
Assuming realization of the August forecast of production and after making an  
allowance of 160.0 million bushels for anticipated domestic requirements, supplies  
available for export and for carryover during 1972-73 would amount to 936.7 million  
bushels, 14 per cent smaller than the 1,093.1 million in 1971-72.

Exports Decline Exports of wheat and flour in terms of wheat equivalent, during  
from a Year Ago August 1972 amounted to some 43.0 million bushels, compared with  
the August 1971 figure of 50.5 million. This year's August wheat  
exports consisted of 40.4 million bushels of wheat in bulk, 3 thousand of seed and  
2.7 million of flour in terms of wheat.

Subject to realization of current production and utilization estimates, the  
balance remaining on September 1, 1972 for export and for carryover, amounted to  
893.7 million bushels, 14 per cent less than the September 1, 1971 total of 1,042.6  
million.



### Canadian Wheat Supplies

Item	1971-72 <sup>r</sup>	1972-73 <sup>p</sup>
	million bushels	
Carryover in North America at beginning of crop year (August 1) .....	734.2	589.3
Production .....	529.6(1)	507.5(2)
Total estimated supplies .....	1,263.7	1,096.7
Less estimated domestic requirements for crop year .....	170.6	160.0
Available for export and for carryover .....	1,093.1	936.7
<u>Deduct</u>		
Exports of wheat in bulk, August(3) .....	48.5	40.4
Exports of seed wheat, August(4) .....	(5)	(5)
Total exports of wheat as grain .....	48.5	40.4
Exports of wheat flour in terms of wheat, August(4) .....	2.0	2.7
Total exports of wheat and wheat flour .....	50.5	43.0
Balance on September 1 for export and for carryover .....	1,042.6	893.7

- (1) Revised, basis 1971 Census acreage data.
- (2) Based on August forecast of production.
- (3) As reported by the Canadian Grain Commission.
- (4) Customs returns, 1971-72 adjusted for time lag.
- (5) Less than 50,000 bushels.

Visible Supplies      The total visible supply of Canadian wheat at September 13 this year, at 294.6 million bushels, represented a decrease of 7 per cent from the 1971 comparable total of 318.5 million and was 30 per cent less than the 421.4 million of 1970. The bulk of the supplies were in primary elevators, with visible supplies in this position amounting to 139.1 million bushels, 20 per cent less than the 1971 comparable total of 173.1 million, and 46 per cent below the 1970 figure of 256.2 million. Wheat stocks at interior terminals at September 13, 1972 totalled 4.0 million bushels below both the 6.9 million of a year ago and the 11.8 million of two years ago. The 22.7 million bushels "in transit rail" (western division) were above both the 1971 total of 14.9 million and the 1970 total of 20.4 million. Supplies at the Lakehead, totalling some 29.0 million bushels, were higher than last year's comparable level of 25.8 million but lower than the 1970 figure of 35.9 million. Stocks "in transit lake", amounting to 13.0 million bushels were 29 per cent above the 1971 level of 10.1 million and substantially more than the 7.0 million of two years ago. The 33.2 million bushels in Bay, Lake and Upper St. Lawrence ports were 5 per cent above the 31.7 million of a year ago but decreased by 4 per cent from the 34.7 million of two years ago. Supplies in Lower St. Lawrence and Maritime ports at September 13, 1972, at 38.1 million bushels, registered a 9 per cent decrease from the 42.0 million at September 15, 1971 and were slightly lower than the 38.9 million at the corresponding period in 1970. The 8.3 million bushels in West Coast ports (Vancouver-New Westminster, Prince Rupert and Victoria) were little changed from the 8.2 million at the comparable date in 1971 and were 4 per cent above the 8.0 million of two years ago. Wheat supplies at the port of Churchill amounted to 2.7 million bushels substantially more than the 1.5 million of 1971 but 32 per cent over the 1970 supplies of 3.9 million.

August 1972 Exports of  
Wheat and Flour Total  
43.0 Million Bushels

Combined exports of wheat in bulk, seed wheat and wheat flour in terms of grain equivalent during August 1972 amounted to 43.0 million bushels, 24 per cent below the July 1972 total of 56.3 million and 15 per cent less than the August 1971 figure of 50.5 million but 14 per cent above the ten-year (1961-70) average exports for the month of August of 37.7 million.

Exports of wheat in bulk during August 1972 (as reported by the Canadian Grain Commission), amounted to 40.4 million bushels, registering a decrease of 27 per cent from the 54.9 million of July 1972 and was 17 per cent down from the August 1971 figure of 48.5 million but 15 per cent more than the ten-year average for the month of August of 35.0 million. Exports of seed wheat during August 1972, based on Canadian Customs returns, amounted to 3 thousand bushels compared with the August 1971 total (adjusted to remove time lag) of 2 thousand bushels. Customs returns also indicate that the equivalent of 2.7 million bushels of wheat was exported in the form of flour during August 1972, more than double the July 1972 figure of 1.3 million, 34 per cent larger than the August 1971 exports (adjusted for time lag) of 2.0 million and slightly above the ten-year average for the month of August of 2.6 million.

The U.S.S.R. (Russia) was the major market for wheat in bulk in August 1972 with shipments of 14.7 million bushels and accounted for 37 per cent of the total compared with 9.9 million in August 1971 accounting for 20 per cent of the total. Other markets for Canadian wheat in bulk during August 1972 with totals for the same month of the preceding crop year in brackets, were as follows, in millions of bushels: People's Republic of China, 4.2 (13.1); Britain, 3.7 (1.2); Brazil, 3.0 (2.6); Italy, 2.9 (2.8); Bangladesh, 2.6 (nil); Cuba, 1.5 (0.7); and Germany West, 1.3 (0.4).

Exports of wheat flour by countries of consignment for August 1972 based on Customs data, are not available at this time.

Advances Issued Under the  
Prairie Grain Advance  
Payments Act

Requests are received concerning the level of cash advances issued and outstanding. This information from the Canadian Wheat Board will be carried in the Wheat Review as a regular feature.

Advances issued August 1 to September 22, 1972

3,985 advances totalling ..... \$11,012,842

Outstanding advances on September 22, 1972

Issued in 1972-73 ..... \$ 8,814,096

Issued in 1971-72 ..... \$ 3,827,265

Issued in 1970-71 and prior ..... \$ 7,988,691

Total outstanding advances ..... \$20,630,052

Rail Shipments  
of Wheat to  
Maritime Ports

Rail shipments of wheat to Maritime ports from Bay, Lake and Upper St. Lawrence ports during August 1972 amounted to 818,000 bushels compared with the August 1971 figure of 280,000.

Rail Shipments of Wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports

Origin of shipments	August 1-31, 1971	August 1-31, 1972
Port McNicoll .....	69,250	bushels —
Midland, Tiffin .....	210,412	817,657
Totals .....	279,662	817,657



August Forecast of  
Production of Canada's  
1972 Grain Crops

With the exception of winter wheat, each of the major Canadian grains will be below last year's levels on the basis of yields indicated at August 15. Although crops throughout the Prairie Provinces in general are a week to two weeks behind normal, hot, dry weather the past two weeks has hastened maturity. During the growing season crop prospects varied with weather conditions. In some districts earlier dry weather threatened yields but lower temperatures at the time followed by rain later on prevented any widespread losses. However to the third week in August rainfall (measured by the unweighted average precipitation since April 1) was somewhat below normal in each province. Harvesting of spring-sown grains is now general in practically all districts of the Prairies.

Warm dry weather this past week has permitted harvesting to progress throughout most of Ontario following a cool summer with excessive moisture. Cool, wet weather has continued in Quebec making harvesting practically impossible. Cool, showery weather is delaying maturity of crops in the Maritimes. Weather conditions have been quite variable in British Columbia.

August Forecast of the 1972 Production of Principal Grain Crops  
Canada and Prairie Provinces, compared with 1971

Province and crop	Area		Yield per acre		Production	
	1971(1)	1972	1971	1972(2)	1971(1)	1972(2)
<u>CANADA</u>	acres		bushels			
Winter wheat ....	341,000	365,000	41.3	41.0	14,083,000	14,965,000
Spring						
wheat(3) .....	19,065,700	20,984,700	27.0	23.5	515,469,000	492,487,000
All wheat .....	19,406,700	21,349,700	27.3	23.8	529,552,000	507,452,000
Oats for grain(4)	6,830,900	6,099,000	53.2	48.0	363,479,000	292,761,000
Barley .....	13,980,500	12,510,900 <sup>r</sup>	43.0	39.8	601,628,000	497,711,000
Fall rye .....	906,300	593,000	23.2	20.9	21,005,000	12,382,000
Spring rye .....	50,700	41,500	17.9	17.8	910,000	738,000
All rye .....	957,000	634,500	22.9	20.7	21,915,000	13,120,000
Mixed grains ....	2,054,800	2,064,900	52.1	50.6	107,078,000	104,495,000
Flaxseed .....	1,767,500	1,421,000(5)	12.7	12.9	22,384,000	18,326,000
Rapeseed .....	5,306,000	3,270,000	17.9	18.2	95,000,000	59,500,000
<u>PRAIRIE PROVINCES</u>						
Wheat(3) .....	18,885,000	20,800,000	27.0	23.4	510,000,000	487,000,000
Oats(4) .....	5,315,000	4,620,000	54.0	48.3	288,000,000	223,000,000
Barley .....	13,312,000	11,900,000	42.8	39.3	570,000,000	468,000,000
Rye .....	905,700	581,500	22.7	19.9	20,520,000	11,588,000
Flaxseed .....	1,762,000	1,420,000	12.7	12.9	22,300,000	18,300,000
Rapeseed .....	5,306,000	3,270,000	17.9	18.2	95,000,000	59,500,000

(1) Revised basis 1971 Census acreage data.

(2) As indicated on basis of conditions on or about August 15.

(3) Includes durum wheat.

(4) Estimated area for harvest as oats.

(5) Does not include 3,500 acres of flaxseed in Quebec.

Canada's 1972 wheat crop, currently forecast at 507.5 million bushels is 4 per cent smaller than last year's crop of 529.6 million. Average yields decreased from 27.3 bushels in 1971 to 23.8 bushels per acre this year.

The 1972 crop of spring wheat, forecast at 492.5 million bushels is being harvested from a seeded area of 21.0 million acres and yielding an indicated 23.5 bushels per acre. The 1971 spring wheat crop of 515.5 million bushels was produced on 19.1 million acres and yielded an average of 27.0 bushels per acre. The 1972 yield for Ontario's winter wheat crop is placed at 41.0 bushels per acre compared with 41.3 bushels in 1971. A 7 per cent increase in harvested acreage raised the production to 15.0 million bushels in 1972 compared with 14.1 million in 1971.

August Forecast of the 1972 Production of Wheat, Canada and Provinces  
Compared with 1971

Province	Area		Yield per acre		Production	
	1971(1)	1972	1971	1972(2)	1971	1972(1)
<u>All wheat</u>	acres		bushels			
Canada .....	19,406,700	21,349,700	27.3	23.8	529,552,000	507,452,000
Ontario .....	355,900	378,000	40.8	40.9	14,515,000	15,459,000
<u>Spring wheat</u>						
Canada(3) .....	19,065,700	20,984,700	27.0	23.5	515,469,000	492,487,000
Prince Edward Island.	6,600	7,000	37.8	43.0	249,000	301,000
Nova Scotia .....	4,900	3,700	38.1	43.0	187,000	159,000
New Brunswick .....	6,200	5,000	34.8	36.4	216,000	182,000
Quebec .....	39,100	41,000	27.4	23.2	1,071,000	951,000
Ontario .....	14,900	13,000	29.0	38.0	432,000	494,000
Manitoba(3) .....	2,519,000	2,600,000	29.4	26.5	74,000,000	69,000,000
Saskatchewan(3) .....	12,923,000	13,900,000	26.7	22.2	345,000,000	308,000,000
Alberta(3) .....	3,443,000	4,300,000	26.4	25.6	91,000,000	110,000,000
Br. Columbia .....	109,000	115,000	30.4	29.6	3,314,000	3,400,000
<u>Winter wheat</u>						
Canada(4) .....	341,000	365,000	41.3	41.0	14,083,000	14,965,000

(1) Revised basis 1971 Census acreage data.

(2) As indicated on basis of conditions on or about August 15.

(3) Includes durum wheat.

(4) Winter wheat estimates apply to Ontario only. The western wheat crop contains a relatively small proportion of winter wheat but, due to difficulties encountered in obtaining acreage data required for a separate winter wheat estimate in the Prairie Provinces, all western wheat is currently included under spring wheat.

In the Prairie Provinces, the 1972 wheat crop is forecast at 487.0 million bushels, some 5 per cent below last year's crop of 510.0 million. The forecast average yield per seeded acre in the Prairie Provinces, on the basis of conditions at August 15, is 23.4 bushels per acre, with the Manitoba average 26.5; Saskatchewan, 22.2 and Alberta, 25.6 bushels per acre. Production in each of these provinces in millions of bushels, with last year's estimate in brackets, is as follows: Manitoba, 69.0 (74.0); Saskatchewan, 308.0 (345.0); and Alberta, 110.0 (91.0). Relatively small amounts of winter wheat are included in these forecasts for the Prairie Provinces.



The indicated production of durum wheat, which is included in the above forecast of spring wheat is 68.0 million bushels compared with last year's estimate of 56.0 million. Forecasts of 1972 production in each of the Prairie Provinces in millions of bushels, with last year's estimates in brackets are: Manitoba, 4.0 (3.8); Saskatchewan, 57.0 (46.3); and Alberta, 7.0 (5.9). The acreage seeded to this crop was 39 per cent larger than in 1971. Yields per acre in 1972 with 1971 figures in brackets are: Manitoba, 25.0 (27.0); Saskatchewan, 21.1 (24.5); Alberta, 23.3 (24.4) and the Prairie Provinces, 21.5 (24.6).

General Quotas 1972-73 as at Tuesday, September 5, 1972

bushels per quota acre

	<u>A</u>	
Alberta Red Winter	2	All blocks
Rye	5	All blocks
Flaxseed	3	All blocks
Rapeseed	3	All blocks

Special Quotas 1972-73 as at Tuesday, September 5, 1972

Selected Soft White Spring wheat	Rail — 1 carlot (40 assigned acres)	All blocks
	Truck — 50 bushels per assigned acre	
Selected Hercules Durum		
Selected oats	Rail — 1 carlot (60 assigned acres)	All blocks
	Truck — 50 bushels per assigned acre	
Selected barley	1 carlot (50 assigned acres)	All blocks
Rye for distilleries		
Flaxseed for processors		
Rapeseed (low erucic acid)	3 bushels per assigned quota acre	All blocks
Rapeseed for crushers		
Two-Row barley		
Six-Row barley (Olli variety)		

General Quotas 1972-73 as at Tuesday, Sept. 5, 1972 Canadian National Railway Blocks

No.	Name	Wheat (all others)		Feed wheat	Durum	Hercules Durum	Oats		Barley
		A	B	A	A(1)	A(2)	A	B(3)	A
bushels per quota acre									
01	Winnipeg N. ...	2	2	2	5	5	5	5	5
03	Winnipeg S. ...	2	2	2	5	5	5	5	5
05	Winnipeg W. ...	2	2	2	5	5	5	5	5
07	Brandon N. ....	2	2	2	5	5	5	5	5
09	Brandon W. ....	2	2	2	5	5	5	5	5
11	Melville .....	2	2	2	5	5	5	5	5
13	Dauphin .....	2	2	2	5	5	5	5	5
15	Kamsack .....	2	2	2	5	5	5	5	5
17	Saskatoon M. ..	2	2	2	5	5	5	5	5
19	Saskatoon S. ..	2	2	2	5	5	5	5	5
21	Saskatoon W. ..	2	2	2	5	5	5	5	5
23	Saskatoon N. ..	2	2	2	5	5	5	5	5
25	Pr. Albert E. .	2	2	2	5	5	5	5	5
27	Pr. Albert S. .	2	2	2	5	5	5	5	5
29	Pr. Albert W. .	2	2	2	5	5	5	5	5
31	Saskatoon E. ..	2	2	2	5	5	5	5	5
33	Regina S. ....	2	2	2	5	5	5	5	5
35	Regina W. ....	2	2	2	5	5	5	5	5
37	Biggar N. ....	2	2	2	5	5	5	5	5
39	Biggar W. ....	2	2	2	5	5	5	5	5
41	Edmonton N. ....	2	2	2	5	5	5	5	5
43	Edmonton S. ...	2	2	2	5	5	5	5	5
45	Edmonton W. ...	2	2	2	5	5	5	5	5
47	Hanna S. ....	2	2	2	5	5	5	5	5
49	Hanna W. ....	2	2	2	5	5	5	5	5
90	NAR West .....	2	2	2	5	5	5	5	5
98	G.S.L. . . . . .	2	2	2	5	5	5	5	5

- (1) For Durum grading No. 3 Canada Western and lower grades of Amber durum only.
- (2) For Hercules durum grading No. 3 Canada Western and lower grades of Hercules durum only.
- (3) For oats grading Extra No. 1 Feed and higher grades only.

General Quotas 1972-73 as at Tuesday, Sept. 5, 1972 Canadian Pacific Railway Blocks

No.	Name	Wheat (all others)		Feed wheat	Durum	Hercules durum	Oats		Barley
		A	B	A	A(1)	A(2)	A	B(3)	A
bushels per quota acre									
61	Keewatin .....	2	2	2	5	5	5	5	5
62	La Riviere ...	2	2	2	5	5	5	5	5
63	Carberry .....	2	2	2	5	5	5	5	5
64	Brandon .....	2	2	2	5	5	5	5	5
71	Weyburn .....	2	2	2	5	5	5	5	5
72	Pasqua .....	2	2	2	5	5	5	5	5
73	Bulyea .....	2	2	2	5	5	5	5	5
74	Bredenbury ...	2	2	2	5	5	5	5	5
75	Saskatoon ....	2	2	2	5	5	5	5	5
76	Wilkie .....	2	2	2	5	5	5	5	5
77	Assiniboia ...	2	2	2	5	5	5	5	5
78	Swift Current.	2	2	2	5	5	5	5	5
79	Outlook .....	2	2	2	5	5	5	5	5
81	Medicine Hat .	2	2	2	5	5	5	5	5
82	Brooks .....	2	2	2	5	5	5	5	5
83	Lethbridge ...	2	2	2	5	5	5	5	5
84	Vulcan .....	2	2	2	5	5	5	5	5
85	Calgary .....	2	2	2	5	5	5	5	5
86	Red Deer .....	2	2	2	5	5	5	5	5
87	Edmonton .....	2	2	2	5	5	5	5	5
95	N.A.R. East ..	2	2	2	5	5	5	5	5
	B.C. Stations.	2	2	2	5	5	5	5	5

(1) For Durum grading No. 3 Canada Western and lower grades of Amber durum only.

(2) For Hercules durum grading No. 3 Canada Western and lower grades of Hercules durum only.

(3) For oats grading Extra No. 1 Feed and higher grades only.



Wheat Production in  
Canada and the Prairie  
Provinces 1919-72

three Prairie Provinces.  
per acre in 1972.

The first forecast of the 1972 wheat crop in Canada, based on conditions at August 15, placed the probable outturn at 507.5 million bushels, of which the Prairie Provinces accounted for 487.0 million. Lower production results mainly from decreases in yields offsetting larger seeded area in each of the three Prairie Provinces. The average yield in Canada declined from 27.3 bushels in 1971 to 23.8 bushels

Wheat Production in Canada and the Prairie Provinces, 1919-72

Year	Canada	Manitoba	Saskatchewan	Alberta	Three Prairie Provinces
			thousand bushels		
1919 .....	193,260	40,975	89,994	34,575	165,544
1920 .....	263,189	37,542	113,135	83,461	234,138
1921 .....	300,858	39,054	188,000	53,044	280,098
1922 .....	399,786	60,051	250,167	64,976	375,194
1923 .....	474,199	35,804	271,622	144,834	452,260
1924 .....	262,097	41,464	132,918	61,312	235,694
1925 .....	395,475	33,624	235,472	97,962	367,058
1926 .....	407,136	47,133	219,646	113,986	380,765
1927 .....	479,665	30,773	252,500	171,286	454,559
1928 .....	566,726	52,383	321,215	171,000	544,598
1929 .....	302,192	28,565	160,565	90,206	279,336
1930 .....	420,672	43,600	206,700	147,000	397,300
1931 .....	321,325	28,112	132,466	140,603	301,181
1932 .....	443,061	44,041	211,551	167,355	422,947
1933 .....	281,892	32,666	128,004	102,334	263,004
1934 .....	275,849	37,100	114,200	112,500	263,800
1935 .....	281,935	23,250	142,198	98,648	264,096
1936 .....	219,218	26,000	110,000	66,000	202,000
1937 .....	180,210	45,100	36,000	75,700	156,800
1938 .....	360,010	50,000	137,800	148,200	336,000
1939 .....	520,623	61,300	271,300	161,400	494,000
1940 .....	540,190	66,400	266,700	180,700	513,800
1941 .....	314,710	51,000	147,000	98,000	296,000
1942 .....	556,067	53,000	305,000	171,000	529,000
1943 .....	282,377	39,000	146,000	82,800	267,800
1944 .....	414,859	50,300	242,100	99,300	391,700
1945 .....	316,320	38,800	168,100	87,700	294,600
1946 .....	411,601	58,000	208,000	127,000	393,000
1947 .....	338,506	42,000	173,000	105,000	320,000
1948 .....	381,413	50,000	191,000	115,000	356,000
1949 .....	366,028	52,000	186,000	103,000	341,000
1950 .....	466,490	50,000	272,000	117,000	439,000
1951 .....	553,678	53,000	325,000	152,000	530,000
1952 .....	701,973	57,000	449,000	172,000	678,000
1953 .....	634,040	48,000	391,000	165,000	604,000
1954 .....	331,981	29,000	169,000	107,000	305,000
1955 .....	519,178	42,000	320,000	135,000	497,000
1956 .....	573,040	56,000	355,000	140,000	551,000
1957 .....	392,719	49,000	229,000	93,000	371,000
1958 .....	398,077	61,000	213,000	98,000	372,000
1959 .....	445,077	62,000	253,000	115,000	430,000
1960 .....	518,379	66,000	327,000	105,000	498,000
1961 .....	283,394	34,000	137,000	89,000	260,000
1962 .....	565,554	80,000	354,000	112,000	546,000
1963 .....	723,442	61,000	493,000	149,000	703,000
1964 .....	600,424	85,000	348,000	145,000	578,000
1965 .....	648,917	79,000	400,000	153,000	632,000
1966 .....	827,338	79,000	537,000	191,000	807,000
1967 .....	592,920	90,000	339,000	145,000	574,000
1968 .....	649,844	91,000	372,000	166,000	629,000
1969 .....	684,276	64,000	461,000	140,000	665,000
1970 <sup>r</sup> .....	331,519	30,500	210,000	72,000	312,500
1971 <sup>r</sup> .....	529,552	74,000	345,000	91,000	510,000
1972(1) .....	507,452	69,000	308,000	110,000	487,000

(1) Based on conditions on or about August 15, 1972.



Lake Shipments of Canadian Grain Total shipments of the six major grains out of Lakehead terminals from the opening of navigation to September 13 this year amounted to 364.3 million bushels, 14 per cent more than the comparable 1971 figure of 320.3 million and 78 per cent larger than the ten-year (1961-70) average for the period of 205.0 million. In 1972 the season of navigation opened on April 14 while the 1971 season opened on April 10. Shipments of wheat, at 201.7 million were 3 per cent above the 195.7 million of 1971.

Lake Shipments of Canadian Grain from the Opening of Navigation to September 13, 1972 and to Approximately the Same Date, 1961 to 1971

Year	Wheat	Oats	Barley	Rye	Flaxseed	Rapeseed	Total
thousand bushels							
1961 .....	152,158	15,988	26,948	1,723	4,523	—	201,340
1962 .....	81,597	9,252	14,557	2,207	3,594	—	111,208
1963 .....	109,604	24,268	15,743	1,656	3,875	—	155,146
1964 .....	250,260	19,248	23,033	3,338	5,313	—	301,192
1965 .....	173,279	30,627	23,980	2,589	6,746	559	237,780
1966 .....	245,900	17,490	23,126	5,076	8,176	608	300,377
1967 .....	155,696	23,552	46,651	2,851	5,428	816	234,994
1968(1) .....	77,196	7,968	8,764	567	2,930	255	97,681
1969 .....	93,045	10,505	23,995	1,174	5,000	804	134,522
1970 .....	173,029	14,413	75,366	2,060	7,956	3,192	276,015
1971 .....	195,674	16,467	84,460	3,031	10,249	10,407	320,289
1972 .....	201,677	16,226	123,743	2,912	8,818	10,895	364,272

(1) Reports indicate that no grain moved down the Great Lakes from July 18 to July 31, 1968, due to the Lakehead strike.

Farmers' Marketings Deliveries of wheat from farms in the Prairie Provinces up to September 13 of the current crop year amounted to 81.9 million bushels, substantially more than both the August 1 — September 15, 1971 total of 53.8 million and the ten-year (1961-70) average for the period of 24.0 million bushels.

Farmers' Marketings(1) of Wheat in the Prairie Provinces 1972-73

Week ending	Manitoba	Saskatchewan	Alberta	Total	Last year
bushels					
August 9, 1972 .....	42,377	4,417,684	565,087	5,025,148	302,524
16 .....	65,502	3,240,124	720,057	4,025,683	1,417,294
23 .....	2,312,276	12,854,269	2,027,265	17,193,810	6,021,182
30 .....	2,144,810	12,057,959	2,491,864	16,694,633	11,225,271
September 6 .....	3,771,234	12,655,807	3,861,109	20,288,150	14,207,202
13 .....	2,477,887	13,750,919	2,443,335	18,672,141	20,602,711
Totals .....	10,814,086	58,976,762	12,108,717	81,899,565	53,776,184
Average similar period:					
1961-70 .....	3,919,589	15,113,788	4,939,044	23,972,422	

(1) Includes receipts at primary, process and interior terminal elevators.

Visible Supply of Canadian Wheat, September 13, 1972  
Compared with Approximately the Same Date, 1970 and 1971

Position	1970	1971	1972
	thousand bushels		
Primary elevators — Manitoba .....	30,611	14,554	13,921
Saskatchewan .....	152,412	106,421	92,958
Alberta .....	73,133	52,080	32,218
Sub-totals .....	256,156	173,055	139,097
Process elevators .....	3,856	3,883	3,974
Interior terminals .....	11,817	6,910	4,014
Vancouver-New Westminster .....	7,002	7,129	6,721
Victoria .....	447	700	431
Prince Rupert .....	545	415	1,136
Churchill .....	3,929	1,478	2,688
Thunder Bay .....	35,943	25,826	28,992
In transit rail (western division) .....	20,366	14,932	22,723
Bay, Lake and Upper St. Lawrence ports .....	34,678	31,745	33,234
Lower St. Lawrence and Maritime ports .....	38,901	41,961	38,084
In transit lake .....	6,965	10,097	12,994
In transit rail (eastern division) .....	758	359	561
Totals .....	421,363	318,490	294,649

Grading of Wheat Inspected, August 1972 with Comparisons

Grade	Crop year		August			
	Average 1966-67 1970-71	1971-72	1971	1972		
	per cent	per cent	cars	per cent	cars	per cent
1 C.W. Red Spring .....	—	60.1	20,542	56.7	18,640	59.8
2 C.W. Red Spring .....	—	—	—	—	5,898	18.9
3 C.W. Red Spring .....	—	—	—	—	1,420	4.6
1 Canada Utility .....	—	—	—	—	14	(1)
2 Canada Utility .....	—	—	—	—	2	(1)
3 Canada Utility .....	—	—	—	—	160	0.5
No. 1 Man. Northern .....	11.9	—	—	—	—	—
No. 2 Man. Northern .....	35.8	—	—	—	—	—
No. 3 Man. Northern .....	18.5	12.6	5,427	15.0	—	—
No. 4 Man. Northern .....	7.4	7.2	3,825	10.6	—	—
No. 5 Wheat .....	3.2	1.8	953	2.6	—	—
No. 6 Wheat .....	0.5	0.2	66	0.2	—	—
Feed Wheat .....	0.1	(1)	7	(1)	—	—
Others Red Spring .....	14.6	4.4	1,578	4.4	1,553	5.0
C.W. Garnet .....	0.1	(1)	2	(1)	—	—
C.W. White Spring .....	0.2	0.3	63	0.2	26	0.1
C.W. Mixed Wheat .....	0.1	0.1	32	0.1	13	(1)
Alberta Winter .....	0.9	0.7	250	0.7	70	0.2
Nos. 1-6 C.W. Amber Durum .....	5.9	12.3	3,342	9.2	3,257	10.5
Other C.W. Amber Durum .....	0.9	0.3	167	0.5	93	0.3
Totals .....	100.0	100.0	36,254	100.0	31,146	100.0
Gross bushels (approx.) .....			73,137,000		65,481,000	

(1) Less than .05 per cent.

Rail Shipments of Wheat from Thunder Bay 1969-70 — 1972-73

Month	1969-70	1970-71	1971-72	1972-73
bushels				
August .....	132,953	169,566	181,419	208,597
September .....	134,054	244,549	195,721	
October .....	149,076	176,450	128,382	
November .....	126,319	178,523	158,083	
December .....	179,384	330,120	193,204	
January .....	272,300	525,019	1,420,522	
February .....	403,541	552,926	2,392,713	
March .....	298,335	418,387	1,728,504	
April .....	260,918	407,206	260,435	
May .....	311,200	187,347	189,234	
June .....	221,999	156,548	223,019	
July .....	293,745	200,415	141,665	
Totals .....	2,783,824	3,547,056	7,212,901	

Distribution of Rail Shipments of Wheat from Thunder Bay, August 1972

Grade	Prince Edward Island	Nova Scotia	New Brunswick	Quebec	Ontario
bushels					
Northern grades .....	—	14,000	8,000	—	—
Feed grades .....	12,667	29,500	62,000	72,952	9,478
Totals .....	12,667	43,500	70,000	72,952	9,478

Overseas Exports of Canadian Grain by Ports of Loading, August 1—September 13, 1972 with Comparisons

Port	Wheat(1)	Durum wheat(1)	Oats(1)	Barley	Rye	Flaxseed	Rapeseed
thousand bushels							
<u>Pacific Seaboard</u>							
Van. - New West .....	9,787	1,361	—	3,352	175	365	1,372
Victoria .....	1,370	—	—	—	—	—	—
Prince Rupert .....	2,171	—	—	—	—	—	—
<u>Churchill</u> .....	8,139	—	—	3,130	—	—	—
<u>Thunder Bay Direct</u> .....	279	509	76	664	337	1,897	3,788
<u>St. Lawrence</u>							
Montreal .....	5,561	3,816	—	1,740	—	—	—
Sorel .....	2,940	680	—	505	—	—	—
Trois-Rivières .....	6,165	—	—	—	—	—	—
Quebec .....	3,482	189	—	1,149	68	86	—
Baie Comeau .....	7,645	370	—	3,898	88	—	—
Port Cartier .....	5,548	1,656	—	3,179	—	—	—
Totals .....	53,086	8,580	76	17,616	669	2,349	5,161
August 1 — September 15, 1971 .....	62,080	5,976	705	20,402	1,567	2,183	2,364

(1) Excluding seed.



Shipments Under Freight assistance shipments of wheat from the Prairie  
Feed Grain Provinces to Eastern Canada and British Columbia during  
Assistance Regulations August 1972 amounted to 2,586,000 bushels, 5 per cent  
below the 2,473,000 shipped during the same month of 1971.

The bulk of the shipments during the current month under review went to destinations in Quebec with this province accounting for 59 per cent of the total as compared to 60 per cent in 1971.

Provincial Distribution of Wheat Shipments under the Feed Grain Assistance Regulations  
August 1972 and 1971

Month	Western wheat							Total
	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	B.C.	
	thousand bushels							
August 1972 ..	3	31	252	120	1,515	280	385	2,586
August 1971 ..	49	7	218	90	1,489	359	262	2,473

Millfeed shipments under the Feed Grain Assistance Regulations indicate the movement of 30,030 tons during August 1972. Data on the August 1971 shipments of millfeeds place the one month total at 33,668 tons. The greater portion of the millfeed shipments during the month under review went to destinations in Quebec and Ontario.

Provincial Distribution of Millfeed Shipments  
under the Feed Grain Assistance Regulations  
August 1972 and 1971

Province	August	
	1971	1972
	tons	
Newfoundland .....	—	—
Prince Edward Island .....	252	182
Nova Scotia .....	639	651
New Brunswick .....	686	498
Quebec .....	18,916	14,900
Ontario .....	10,483	10,986
British Columbia .....	2,692	2,813
Totals .....	33,668	30,030



Monthly Exports of Canadian Wheat and Wheat Flour

Year and month	Wheat in bulk(1)	Seed wheat(2)	Total wheat	Wheat flour (2,3)	Total wheat and wheat flour(3)
thousand bushels					
<u>1970-71</u>					
August .....	44,765	103	44,868	699	45,567
September .....	35,194	120	35,315	2,306	37,620
October .....	44,412	84	44,496	3,543	48,039
November .....	33,307	71	33,378	2,126	35,504
December .....	18,016	43	18,059	1,444	19,502
January .....	18,882	2	18,884	2,725	21,609
February .....	23,334	77	23,411	2,421	25,832
March .....	20,293	93	20,386	1,900	22,286
April .....	20,951	157	21,108	1,855	22,963
May .....	47,631	49	47,681	1,811	49,491
June .....	47,904	71	47,975	1,986	49,961
July .....	54,750	100	54,850	1,988	56,839
Totals .....	409,440	971	410,410	24,803	435,213
<u>1971-72(4)</u>					
August .....	48,530	26	48,557	1,526	50,083
September .....	44,520	234	44,754	3,662	48,416
October .....	59,356	136	59,492	2,218	61,709
November .....	52,948	1	52,949	1,889	54,838
December .....	32,041	110	32,151	2,719	34,870
January .....	21,627	66	21,693	1,402	23,095
February .....	23,420	48	23,468	1,581	25,050
March .....	22,108	180	22,289	1,875	24,163
April .....	33,798	32	33,829	1,946	35,775
May .....	39,255	32	39,288	2,003	41,291
June .....	45,540	45	45,584	2,691	48,276
July .....	54,940	70	55,010	1,314	56,324
Totals .....	478,084	981	479,065	24,826	503,891
<u>1972-73(4)</u>					
August .....	40,353	3	40,357	2,661	43,018

- (1) Export clearances including shipments to the United States compiled by the Economics and Statistics Division of the Canadian Grain Commission.
- (2) Compiled from Canadian Customs returns, 1970-71 adjusted to remove effect of time lag in reporting.
- (3) In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt.
- (4) Subject to revision.

Exports of Canadian Wheat(1) by Destination, August 1972 and 1971

Destination	Wheat (except durum)	Durum wheat	All wheat	
			August 1972	August 1971 <sup>r</sup>
bushels				
<u>Western Europe</u>				
EEC:				
Belgium and Luxembourg .....	884,800	4,667	889,467	542,782
France .....	—	—	—	166,088
Germany, West .....	890,300	414,347	1,304,647	384,026
Italy .....	2,836,425	72,800	2,909,225	2,755,967
Netherlands .....	364,598	405,891	770,489	1,946,292
Sub-totals .....	4,976,123	897,705	5,873,828	5,795,155
Other Western Europe:				
Austria .....	—	84,515	84,515	—
Britain .....	3,734,182	—	3,734,182	1,153,163
Norway .....	—	—	—	780,267
Switzerland .....	39,200	229,600	268,800	326,821
Sub-totals .....	3,773,382	314,115	4,087,497	2,260,251
Totals .....	8,749,505	1,211,820	9,961,325	8,055,406
<u>Eastern Europe</u>				
U.S.S.R. (Russia) .....	12,244,035	2,502,936	14,746,971	9,901,979
<u>Africa</u>				
Algeria .....	—	622,126	622,126	142,752
Dahomey .....	41,961	—	41,961	—
Ghana .....	580,177	—	580,177	634,849
South Africa .....	—	—	—	234,746
Totals .....	622,138	622,126	1,244,264	1,012,347
<u>Asia</u>				
Bangladesh .....	2,607,547	—	2,607,547	—
Hong Kong .....	—	—	—	128,128
India .....	—	—	—	4,531,632
Japan .....	343,429	—	343,429	3,389,310
Korea, North .....	—	—	—	1,180,666
Lebanon .....	37,334	621,071	658,405	—
Malaysia .....	—	—	—	38,640
Pakistan .....	555,042	260,660	815,702	—
People's Republic of China .....	3,581,921	572,507	4,154,428	13,141,147
Philippines .....	—	—	—	890,027
Singapore .....	—	—	—	50,960
Syria .....	846,655	—	846,655	2,251,872
Thailand .....	—	—	—	53,387
Totals .....	7,971,928	1,454,238	9,426,166	25,655,769
<u>Oceania</u>				
U.S. Oceania .....	—	—	—	73,487
<u>Western Hemisphere</u>				
Barbados .....	30	—	30	—
Brazil .....	2,997,005	—	2,997,005	2,560,796
Cuba .....	1,402,719	91,985	1,494,704	676,274
Haiti .....	313,600	—	313,600	287,506
Jamaica .....	—	—	—	670
Peru .....	169,298	—	169,298	210,933
United States(2) .....	—	—	—	95,200
Totals .....	4,882,652	91,985	4,974,637	3,831,379
Sub-totals, all countries .....	34,470,258	5,883,105	40,353,363	48,530,367
Seed wheat(3) .....	—	—	3,308	26,370
Totals, all countries .....	34,470,258	5,883,105	40,356,671	48,556,737

(1) Overseas clearances as reported by the Economics and Statistics Division of the Canadian Grain Commission, for all countries except the United States. Excluding seed wheat.

(2) Compiled from returns of Canadian elevator licensees and shippers and advice from American grain correspondents.

(3) Compiled from Canadian Customs returns, 1971 adjusted for time lag, 1972 preliminary.

Customs Exports of Canadian Wheat Flour by Countries of Consignment

Destination	April	July	August — July	
	1972(1)	1972(2)	1971-72(2)	1970-71(1)
bushels				
<u>Western Europe</u>				
EEC:				
Belgium and Luxembourg .....	—	—	955	38,610
France .....	—	—	—	115
Germany, West .....	1,115	—	2,663	1,106
Italy .....	—	—	—	16,560
Netherlands .....	—	—	46	722
Sub-totals .....	1,115	—	3,664	57,113
Other Western Europe:				
Britain .....	138,058	140,332	1,684,872	2,089,465
Gibraltar .....	2,576	2,576	7,857	8,115
Greece .....	1,104	7,985	49,505	37,315
Iceland .....	—	—	36,439	—
Ireland .....	—	—	3,606	—
Malta and Gozo .....	—	—	—	46
Norway .....	—	—	115	115
Portugal .....	1,840	1,840	36,609	26,906
Spain .....	—	—	—	1,840
Sub-totals .....	143,578	152,733	1,819,003	2,163,802
Totals .....	144,693	152,733	1,822,667	2,220,915
<u>Africa</u>				
Algeria .....	—	—	561,034	163,357
Angola .....	—	—	—	12,190
Cameroon .....	—	—	117,921	1,610
Dahomey .....	—	690	28,980	20,930
French Africa, n.e.s. ....	—	—	361,645	—
Gabon .....	—	—	—	5,658
Gambia, The .....	—	4,600	51,175	57,898
Ghana .....	—	—	846	168,751
Guinea .....	—	—	52,861	35,420
Ivory Coast .....	1,610	2,760	25,776	12,834
Liberia .....	1,380	14,067	218,772	265,118
Malagasy .....	—	—	—	14,219
Malawi .....	—	2,825	30,850	62,935

For footnotes see end of table.



Customs Exports of Canadian Wheat Flour by Countries of Consignment — Continued

Destination	April	July	August — July	
	1972(1)	1972(2)	1971-72(2)	1970-71(1)
	bushels			
<u>Africa — Concluded</u>				
Mozambique .....	—	—	23,382	28,101
Nigeria .....	—	16,917	57,721	28,152
Portuguese Africa, n.e.s. ...	5,290	15,858	131,843	149,622
Sierra Leone .....	936	—	5,338	9,754
Somalia .....	32,389	32,389	55,205	22,287
South Africa .....	—	—	—	2,259
Sudan .....	—	—	215,813	77,899
Tanzania .....	—	—	11,242	6,152
Togo .....	—	25,967	163,447	127,563
U.A.R. ....	—	—	2,351,258	986,355
Zaire .....	—	4,600	43,930	151,943
Totals .....	41,605	120,673	4,509,039	2,411,007
<u>Asia</u>				
Afghanistan .....	345	862	3,346	1,449
Bahrain .....	—	—	200	596
Burma .....	—	—	—	958,260
Ceylon .....	—	—	1,506,590	1,525,620
Cyprus .....	—	—	23,978	12,387
Hong Kong .....	11,960	8,388	187,213	181,965
Indonesia .....	—	—	—	1,232,289
Iran .....	437	363	5,009	5,147
Iraq .....	—	—	—	141,034
Israel .....	—	—	—	174,959
Japan .....	817	2,254	10,925	6,598
Jordan .....	—	5,327	14,138	8,367
Lebanon .....	3,427	228,402	592,094	225,759
Philippines .....	—	690	690	—
Portuguese Asia .....	—	—	—	9,246
Qatar .....	357	393	1,875	1,123
Saudi Arabia .....	6,900	—	195,116	267,158
Singapore .....	—	—	4,600	—
Southern Yemen .....	—	—	4,614	—
Syria .....	—	—	67,027	—
Taiwan .....	—	—	—	1,150
Thailand .....	6,325	3,680	89,801	94,461
Trucial States .....	—	—	4,490	4,062
Totals .....	30,568	250,359	2,711,706	4,851,630

For footnotes see end of table.



Customs Exports of Canadian Wheat Flour by Countries of Consignment — Concluded

Destination	April	July	August — July	
	1972(1)	1972(2)	1971-72(2)	1970-71(1)
	bushels			
<u>Oceania</u>				
Australia .....	—	—	92	230
British Oceania n.e.s. ....	—	—	920	3,795
Fiji .....	—	—	1,380	1,610
United States Oceania .....	—	—	748	17,250
Totals .....	—	—	3,140	22,885
<u>Western Hemisphere</u>				
Bahamas .....	11,015	13,747	203,968	224,538
Barbados .....	37,529	48,569	308,110	341,343
Bermuda .....	6,636	18,287	126,081	132,662
Bolivia .....	—	—	—	4,057
British Honduras .....	4,846	964	36,702	62,010
Cuba(3) .....	1,453,657	568,247	13,512,134	12,380,702
Dominican Republic .....	1,375	690	5,400	35,144
French West Indies .....	1,028	1,120	3,114	3,519
Guyana .....	—	5,863	20,562	19,838
Honduras .....	2,410	—	6,074	10,046
Jamaica .....	6,536	8,280	111,716	109,848
Leeward and Windward Islands	66,472	67,938	748,048	837,596
Netherlands Antilles .....	4,775	1,801	53,410	176,711
Panama .....	—	—	1,014	1,014
Paraguay .....	—	—	—	2,535
Peru .....	—	—	—	172
St. Pierre and Miquelon ....	3,347	1,725	26,742	27,641
Surinam .....	3,312	5,536	29,475	27,264
Trinidad and Tobago .....	16,571	28,157	536,811	567,656
Venezuela .....	—	—	421	426
United States .....	—	19,320	49,887	331,583
Totals .....	1,619,509	790,244	15,779,669	15,296,305
Totals, all countries ..	1,836,375	1,314,009	24,826,221	24,802,742

(1) In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.

(2) In terms of wheat equivalent. Preliminary and unadjusted for time lag. Conversion rate: 2.3 bushels per cwt.

(3) Source: — Canadian National Millers Association.

n.e.s. — Not elsewhere specified.

Note: Data for August wheat flour exports not available.

Canadian Wheat Board Weekly Average Cash Wheat Prices, Crop Year 1972-73  
Basis in Store Thunder Bay and Vancouver

Class and grade	Week ending				
	Aug. 18	Aug. 25	Sept. 1	Sept. 8	Sept. 15
cents and eighths per bushel					
<u>Initial payment to producers</u>					
1 C.W. Red Spring .....	146	146	146	146	146
2 C.W. Red Spring .....	139	139	139	139	139
3 C.W. Red Spring .....	130	130	130	130	130
No. 1 Canada Utility .....	117	117	117	117	117
No. 2 Canada Utility .....	117	117	117	117	117
No. 3 Canada Utility .....	117	117	117	117	117
1 Alberta Red Winter .....	132	132	132	132	132
2 Alberta Winter .....	127	127	127	127	127
3 Alberta Winter .....	121	121	121	121	121
1 C.W. Amber Durum .....	146	146	146	146	146
2 C.W. Amber Durum .....	142	142	142	142	142
3 C.W. Amber Durum .....	137	137	137	137	137
<u>Export</u>					
<u>(Basis in Store Thunder Bay)</u>					
1 C.W. Red Spring 14% .....	181	184/6	187/1	193/4	201/3
2 C.W. Red Spring 14% .....	177	180/6	183/1	189/4	197/3
3 C.W. Red Spring .....	165	168/6	171/1	177/4	185/3
No. 1 Canada Utility .....	147/4	148/2	151/7	157/6	165/2
No. 2 Canada Utility .....	145/4	146/2	149/7	155/6	163/2
No. 3 Canada Utility .....	147/4	148/2	151/7	158/6	167/2
3 Northern .....	176	179/6	182/1	188/4	196/3
4 Northern .....	173	176/6	179/1	185/4	193/3
5 Wheat(1) .....	149/4	150/2	153/7	159/6	167/2
6 Wheat(1) .....	147/4	148/2	151/7	157/6	165/2
Feed Wheat(1) .....	142/4	143/2	146/7	152/6	160/2
1 Alberta Red Winter .....	173	176/6	179/1	185/4	193/3
2 Alberta Winter .....	172	175/6	178/1	184/4	192/3
3 Alberta Winter .....	171	174/6	177/1	183/4	191/3
1 C.W. Amber Durum .....	179/5	183/3	185/6	196	206
2 C.W. Amber Durum .....	178/5	182/3	184/6	195	205
3 C.W. Amber Durum .....	169/4	173/3	175/6	186	196
<u>(Basis in Store Vancouver)</u>					
1 C.W. Red Spring 14% .....	188/2	192	194/3	204/6	210/3
3 Northern .....	183/2	187	189/3	199/6	205/3
4 Northern .....	181/2	185	187/3	197/6	203/3
1 Alberta Red Winter .....	181/2	185	187/3	197/6	203/3
2 Alberta Winter .....	180/2	184	186/3	196/6	202/3
3 Alberta Winter .....	179/2	183	185/3	195/6	201/3

(1) Domestic sales only.

# CANADIAN FLOUR MILLING SITUATION

Production Wheat flour production by Canadian mills during August 1972 amounted to 3,306,000 hundredweight, representing an increase of 8 per cent over the July 1972 output of 3,060,000 hundredweight, and 2 per cent above the ten-year (1962-71) average production for the month of August of 3,253,000 hundredweight and relatively unchanged from the August 1971 total of 3,300,000 hundredweight. Mills reporting operations during August 1972 had a total rated capacity of 161,000 hundredweight per 24-hour day and on the basis of a 27-day working period 75.9 per cent of this rated capacity was effective.

Wheat milled for flour during August 1972 amounted to 7,516,000 bushels, 9 per cent above the 6,910,000 bushels milled during the preceding month and little change from the 7,477,000 bushels milled during August 1971. Of the wheat milled for flour during August 1972 some 6,157,000 bushels were Western Canadian red spring wheat (other than Durum) while the remainder consisted of Ontario winter wheat (657,000 bushels); Durum (500,000 bushels); and all other (203,000 bushels).

Exports According to preliminary Customs returns, exports of Canadian wheat flour during July 1972 amounted to the equivalent of 1,314,000 bushels (some 571,000 hundredweight of flour) 51 per cent less than the June 1972 exports of 2,691,000 bushels and 34 per cent lower than the adjusted July 1971 exports of 1,988,000 bushels. Flour shipments during July 1972 went to thirty-eight countries with exports to Cuba amounting to 568,000 bushels or 43 per cent of the July total. Other leading markets for Canadian wheat flour in terms of wheat during the month with shipments in thousands of bushels were as follows: Lebanon, 228; Britain, 140; Leeward and Windward Islands, 68; and Barbados, 49.

NOTE: Data re exports of wheat flour for August 1972 by country of destination are not available at this time and will be included in the next issue.

Wheat Milled for Flour, and Production and Exports of Wheat Flour, Canada

Crop year	Wheat milled for flour	Wheat flour	
		Production	Exports(1)
	bushels		cwt.
1935-36 - 1939-40 average .....	67,845,114	29,405,451	9,603,941
1940-41 - 1944-45 " .....	99,704,638	43,908,245	23,699,546
1945-56 - 1949-50 " .....	107,330,372	47,011,540	25,819,721
1950-51 - 1954-55 " .....	100,446,328	43,847,894	21,812,041
1955-56 - 1959-60 " .....	99,148,211	39,752,589	16,349,156
1960-61 - 1964-65 " .....	91,128,177	40,834,088	15,769,803
1965-66 .....	97,925,995	43,531,263	16,576,117
1966-67 .....	90,084,646	39,978,571	13,848,208
1967-68 .....	84,769,150	37,755,841	10,734,857
1968-69 .....	85,048,591	37,621,151	10,705,452
1969-70 .....	90,557,332	39,640,459	11,723,205
1970-71 <sup>r</sup> .....	87,467,328	38,534,863	10,783,801
1971-72(2) .....	87,831,254	38,921,331	10,794,009
1972-73(2)			
August .....	7,516,123	3,306,195	1,156,917
Same month 1971-72 <sup>r</sup> .....	7,476,927	3,300,185	862,101

(1) Based on Customs returns. Exports for the crop year 1945-46 - 1970-71 revised to remove effect of time lag in the returns made by Customs. (2) Subject to revision.



# UNITED STATES SITUATION

## Supplies Above Previous Year

Total domestic supplies of wheat in the United States for the 1972-73 crop year are currently placed at 2,424.8 million bushels, 2 per cent more than the previous year's total of 2,369.7 million, reflecting an 18 per cent increase in carryover stocks, which more than offset a 5 per cent decrease in production. In addition, current crop year domestic supplies may be supplemented by imports of about 1 million bushels. Domestic disappearance during 1972-73 is estimated at about 767.0 million bushels 12 per cent below the 872.9 million last year. After deducting anticipated domestic requirements for the current United States crop year, some 1,657.9 million remain available for export and for carryover, 11 per cent above the 1,497.0 million in 1971-72.

## Exports Higher than a Year Ago

Exports of wheat and wheat flour in terms of grain equivalent during July-August 1972 amounted to 139.5 million bushels, some 43 per cent more than the 97.6 million exported during the same two months last year. The balance remaining on September 1, 1972 for export and for carryover was estimated at 1,518.4 million bushels compared with 1,399.4 million on the same date a year ago.

## United States Wheat Supplies

Item	1971-72 <sup>r</sup>	1972-73 <sup>p</sup>
	million bushels	
Carryover at beginning of crop year (July 1) .....	730.2	865.3
Production .....	1,639.5	1,559.5 <sup>r</sup>
Total estimated domestic supplies .....	2,369.7	2,424.8
Imports of wheat and wheat flour in terms of wheat for domestic use, July-August .....	0.1	(1)
Total estimated supplies (2) .....	2,369.9	2,424.9
Less estimated domestic requirements for crop year(3) ..	872.9	767.0 <sup>r</sup>
Available for export and for carryover .....	1,497.0	1,657.9
<u>Deduct</u>		
Exports of wheat as grain, July-August .....	88.0	129.4
Exports of wheat flour and products(4) in terms of wheat, July-August .....	9.6	10.1
Total exports of wheat and wheat flour .....	97.6	139.5
Balance on September 1, for export and for carryover .	1,399.4	1,518.4

(1) Less than 50,000 bushels.

(2) Excluding imports for September-June.

(3) Includes shipments to United States Territories and wheat for military food use at home and abroad.

(4) Includes bulgar, rolled wheat and macaroni.

United States Wheat  
and Flour Exports

According to the August 1972 issue of the World Agricultural Production and Trade, Foreign Agricultural Service, United States Department of Agriculture, wheat exports were 585 million bushels, more than 100 million below fiscal year 1971. Shipments to Europe reached only one-half the 1971 total chiefly a result of the record wheat crop in Western Europe. Smaller exports were made to Asia mainly due to the West Coast dock strike and continued progress toward self-sufficiency in India. Western Hemisphere and Africa continued slowly to expand imports. Lower exports were made to Brazil but Mexico which is normally self sufficient, purchased nearly 15 million bushels. Reduced production in Algeria and Iran resulted in larger shipments. Large relief shipments were sent to the new country of Bangladesh. Flour exports declined 12 per cent continuing the trend of recent years. Indonesia, a major flour market, has built several flour mills and is changing from flour to a wheat importer.

United States Exports of Wheat and Flour(1) by Country of Destination  
July-June 1970-71 and 1971-72

Destination	July-June 1970-71			July-June 1971-72		
	Wheat	Flour(2)	Total	Wheat	Flour(2)	Total
bushels						
<u>Western Hemisphere</u>						
Canada .....	(3)	21	21	(3)	20	20
Mexico .....	132	8	140	14,763	23	14,786
Costa Rica .....	2,544	47	2,591	1,933	33	1,966
El Salvador .....	2,884	88	2,972	1,673	66	1,739
Guatemala .....	3,230	138	3,368	2,424	103	2,527
Other Central America .....	5,354	274	5,628	5,205	335	5,540
Dominican Republic .....	3,938	95	4,033	3,249	125	3,374
Haiti .....	—	45	45	—	43	43
Jamaica .....	921	396	1,317	867	947	1,814
Trinidad and Tobago .....	2,496	26	2,522	2,261	5	2,266
Other Bermuda and Caribbean .	851	553	1,404	815	494	1,309
Argentina .....	2	—	2	—	—	—
Bolivia .....	589	140	729	2,156	1,462	3,618
Brazil .....	28,823	1,033	29,856	16,426	568	16,994
Chile .....	5,122	429	5,551	—	247	247
Colombia .....	12,133	752	12,885	15,574	554	16,128
Ecuador .....	2,748	142	2,890	3,974	143	4,117
Guyana.....	728	22	750	1,385	31	1,416
Peru .....	6,986	350	7,336	16,510	328	16,838
Surinam .....	497	169	666	518	174	692
Uruguay .....	—	5	5	301	6	307
Venezuela .....	20,949	22	20,971	23,746	37	23,783
Other South America .....	1,636	70	1,706	1,029	38	1,067
Totals .....	102,563	4,825	107,388	114,809	5,782	120,591
<u>Western Europe</u>						
EEC:						
Belgium-Luxembourg .....	6,532	1	6,533	6,537	(4)	6,537
France .....	6,080	—	6,080	2,497	—	2,497
Germany, West .....	22,999	49	23,048	5,951	2	5,953
Italy .....	17,097	5	17,102	3,096	—	3,096
Netherlands .....	21,526	430	21,956	21,157	402	21,559
Totals .....	74,234	485	74,719	39,238	404	39,642

For footnotes see end of table.

United States Exports of Wheat and Flour(1) by Country of Destination,  
July-June 1970-71 and 1971-72 — Continued

Destination	July-June 1970-71			July-June 1971-72		
	Wheat	Flour(2)	Total	Wheat	Flour(2)	Total
	bushels					
Other Western Europe:						
Iceland .....	56	187	243	7	214	221
Norway .....	2,380	4	2,384	3,176	2	3,178
Portugal .....	9,975	49	10,024	6,301	23	6,324
Spain .....	6,894	—	6,894	4	—	4
Switzerland .....	7,023	1	7,024	4,887	—	4,887
United Kingdom .....	44,816	15	44,831	25,493	17	25,510
Others .....	1,589	130	1,719	326	85	411
Totals .....	72,733	386	73,119	40,194	341	40,535
<u>Eastern Europe</u>						
Poland .....	—	34	34	—	—	—
Romania .....	17,849	—	17,849	—	—	—
Yugoslavia .....	14,056	2	14,058	1,235	—	1,235
Others .....	185	—	185	104	—	104
Totals .....	32,090	36	32,126	1,339	—	1,339
Totals, Europe .....	179,057	907	179,964	80,771	745	81,516
<u>Asia</u>						
Cambodia .....	—	402	402	—	767	767
Ceylon .....	—	2,098	2,098	—	11,199	11,199
Cyprus .....	1,583	53	1,636	1,101	61	1,162
Hong Kong .....	1,866	92	1,958	1,152	27	1,179
India .....	53,109	53	53,162	27,814	117	27,931
Indonesia .....	—	15,286	15,286	4,460	2,224	6,684
Iran .....	8,812	4	8,816	21,607	4	21,611
Israel .....	13,151	3,453	16,604	13,088	3,094	16,182
Japan .....	105,739	3	105,742	80,646	3	80,649
Jordan .....	751	2,938	3,689	1,545	2,162	3,707
Korea, Republic of .....	58,451	3,417	61,868	62,726	1,742	64,468
Lebanon .....	4,510	856	5,366	4,331	1,282	5,613
Nansei and Nanpo Islands ....	1,430	187	1,617	608	149	757
Pakistan .....	24,018	2	24,020	32,915(5)	(4)	32,915
Philippines .....	16,623	581	17,204	14,767	694	15,461
Saudi Arabia .....	40	4,869	4,909	—	5,086	5,086
Syrian Arab Republic .....	3,369	—	3,369	8,527	—	8,527
Republic of China (Taiwan) ..	21,094	—	21,094	11,506	—	11,506
Turkey .....	18,831	589	19,420	2,876	807	3,683
Vietnam, South .....	5,001	5,196	10,197	7,375	2,714	10,089
Others .....	2,875	532	3,407	19,367(6)	278	19,645
Totals .....	341,253	40,611	381,864	316,411	32,410	348,821

For footnotes see end of table.



United States Exports of Wheat and Flour(1) by Country of Destination,  
July-June 1970-71 and 1971-72 — Concluded

Destination	July-June 1970-71			July-June 1971-72		
	Wheat	Flour(2)	Total	Wheat	Flour(2)	Total
	bushels					
<u>Africa</u>						
Algeria .....	11,637	41	11,678	17,297	—	17,297
Ghana .....	1,220	9	1,229	1,513	12	1,525
Guinea .....	—	370	370	—	916	916
Morocco .....	19,885	2,106	21,991	16,578	2,581	19,159
Nigeria .....	10,235	425	10,660	12,740	438	13,178
Southern Africa, n.e.c. ....	—	13	13	—	—	—
Sierra Leone .....	991	2	993	1,008	3	1,011
Tunisia .....	6,762	714	7,476	6,645	582	7,227
Zaire (Congo) .....	—	972	972	2	1,300	1,302
Others .....	2,915	674	3,589	7,961	647	8,608
Totals .....	53,645	5,326	58,971	63,744	6,479	70,223
<u>Oceania</u> .....	—	71	71	—	77	77
World totals .....	676,518	51,740	728,258	575,735	45,493	621,228
Other products .....	11,689	—	11,689	9,679	—	9,679
Grand totals .....	688,207	51,740	739,947	585,414	45,493	630,907

(1) Data includes shipments for relief.

(2) Grain equivalent.

(3) Transshipments through Canada have been included in data for countries of ultimate destination.

(4) Less than 500 metric tons.

(5) Exports to Bangladesh are included with Pakistan through April.

(6) Includes 11,175 tons to Bangladesh for May and June.

1972 Wheat Crop Forecast  
at 1,560 Million Bushels

A report released on September 12, 1972 by the Crop Reporting Board of the United States Department of Agriculture stated that production of all wheat is

forecast at nearly 1,560 million bushels, 16 million bushels more than a month earlier but 5 per cent below 1971. The current forecast is 14 per cent above the 1970 crop. Prospective production of each of the three classes was above a month earlier with the bulk of the increase accounted for by durum and other spring wheat. Changes between the September 1 forecast and final estimates have averaged 15 million bushels — ranging from 3 million to 42 million. Yield of all wheat is forecast at 32.6 bushels, 1.2 bushels below last year's record high but 1.6 bushels above 1970. Grain was expected to be harvested from 47.8 million acres, 1 per cent below 1971.

Production of winter wheat is forecast at 1,198 million bushels, up 2 million bushels from the August 1 forecast. The forecast is 3 per cent above last year's crop of 1,163 million and 8 per cent above the 1970 crop. Yield prospects for Montana increased since August 1 while prospects in Washington, Oregon, and Idaho remain

unchanged. Rains interrupted harvesting during August. Harvest progress ranges from 80 per cent complete in Montana on September 1 to virtually ended in Washington and Oregon. The winter wheat estimating period extends to September 1 in Montana, Idaho, Washington, and Oregon; estimates are carried forward from August 1 for all other States.

Durum wheat production is forecast at 75.1 million bushels, up 3 per cent from a month earlier but 15 per cent below 1971. The current forecast is 49 per cent above the 1970 output. Expected yield per acre, at 30.0 bushels, is 1.9 bushels below last year but 5.0 bushels above 2 years ago. Yield per acre prospects improved during August in Minnesota and North Dakota but declined in South Dakota. Harvest was behind the usual pace in most areas on September 1. Late seeding coupled with showers and hot humidity during August delayed combining. However, some late seedings in the more northern areas filled well as a result of adequate soil moisture and generally cool early August temperatures. North Dakota harvest was 56 per cent completed by September 5, compared with the 10-year average of 66 per cent. Harvest in South Dakota was virtually over by late August, considerably later than normal. Adverse harvest weather reduced prospects somewhat. Harvest progress was also behind schedule in Montana.

Production of spring wheat other than durum is forecast at 286 million bushels. This is up 5 per cent from a month earlier, 26 per cent less than 1971 production, and 37 per cent above the 1970 crop. The increase from a month ago was a result of increased prospects in the major producing area except for South Dakota which had a slight decrease in estimated production.

Harvesting of the later-than-normal crop continued to make progress in August after earlier delays by showers. Cool early August temperatures over much of the area promoted filling of heads in late fields but delayed ripening. Combining in South Dakota was virtually ended, more than 2 weeks later than normal. Minnesota, with 82 per cent of the harvesting completed by September 5 was slightly behind normal. North Dakota harvest was 69 per cent complete by September 5, compared with the average of 81 per cent. Montana growers had 50 per cent of the crop in the bin.

Yield per acre was forecast on September 1 at 28.7 bushels, compared with 27.5 bushels a month earlier. Yields in 1971 and 1970 were 30.7 and 23.7 bushels, respectively. North Dakota's yield increased 2 bushels during August to 29 accounting for most of the gain in the forecast. Minnesota's yield was up 2 bushels to 33 and Montana's was up 1 bushel to 25 from a month earlier. South Dakota's prospects declined 2 bushels.

#### Outlook and Situation

According to a special supplement dated September 15, 1972 the Economic Research Service, United States Department of Agriculture stated that the wheat outlook for the 1972-73 marketing year has changed markedly since the August issue of the Wheat Situation was approved on July 31, 1972. Unprecedented world import demand and tightening exportable wheat supplies outside the United States have brought about a sharply higher estimate of U.S. wheat exports — from 800 million to a record 1,125 million bushels. In addition to larger purchases by regular commercial customers, sales to the USSR, estimated to total around 400 million bushels for 1972-73, are much larger than had been anticipated. A recent purchase of 15 million bushels by the People's Republic of China also accentuates the turn in export events.

Continued on page 44.



# AUSTRALIAN SITUATION

## Wheat Supplies Down from Last Year

Total supplies of wheat in Australia for the 1971-72 (December-November) crop year amounted to 427.9 million bushels, compared with 555.0 million in 1970-71, reflecting a decrease in carryover stocks which more than offset an increase in production. The 1971 crop estimated at 303.0 million bushels was 5 per cent above the 289.9 million bushels harvested in 1970-71, but carryover stocks, at December 1, 1971, at 124.9 million bushels, were 53 per cent lower than the 265.1 million at the same time a year ago. After deducting some 85.5 million bushels for anticipated domestic requirements, an estimated 342.1 million are available for export and for carryover during 1971-72, some 25 per cent below the 458.1 million in 1970-71.

## Exports Decrease from a Year Ago

Combined exports of wheat as grain and wheat flour in terms of grain equivalent during the period December 1 - August 19 of the current Australian crop year amounted to 211.2 million bushels, 13 per cent below the 243.1 million exported during the corresponding nine months of the 1970-71 crop year. The balance remaining on August 20, 1972, for export and for carryover, at 130.9 million bushels, was 39 per cent smaller than the comparable 1971 total of 215.0 million.

## Australian Wheat Supplies

Item	1970-71 <sup>r</sup>	1971-72 <sup>p</sup>
	million bushels	
Carryover, including flour as wheat, at beginning of crop year (December 1) .....	265.1	124.9
Production .....	289.9	303.0
Total estimated domestic supplies .....	555.0	427.9
Less estimated domestic requirements for crop year.	96.9	85.8
Available for export and for carryover .....	458.1	342.1
<u>Deduct</u>		
Exports of wheat as grain, December 1 - August 19.	230.5	203.9
Exports of wheat flour in terms of wheat, December 1 - August 19 .....	12.6	7.3
Total exports of wheat and wheat flour .....	243.1	211.2
Balance on August 20 for export and for carryover ..	215.0	130.9

The following information relative to the Australian situation has been extracted from a report from Mr. C.V. Hiltz, Third Secretary (Agriculture), for Canada, Canberra, under date of September 13, 1972 and is reproduced with the permission of the Trade Commissioner Service, Department of Industry, Trade and Commerce.



Wheat situation in Australia for 1972-73 crop. — The drought situation in Australia has stabilized in most growing districts over the past month with recent light scattered showers. However, good rains are still wanted to ensure that the latest estimated receivals will be available for the current crop year.

In New South Wales wheat crop prospects have improved in most parts of the wheat belt with the notable exception of Tamworth and some south-western parts. Tamworth was one of the first districts to go dry and one of the last to get any rain. Good rains are still badly needed in these areas.

Planting in Queensland is finished due to the lack of rain. Usual wheat acreage for the State would be approximately 1.5 million acres and this crop year it is expected that total acreage will be approximately 1.1 million acres. If there are no further adverse weather conditions, it is expected that total production will be approximately 20 million bushels, of which 50 per cent could be of prime hard quality.

In South Australia the 30 million bushel crop is still regarded as a good estimate and if favourable weather prevails from now until harvest, this could be slightly low. In Western Australia, satisfactory conditions continue and providing good finishing rains are forthcoming, a normal crop is expected.

Marketing prospects for the 1972-73 wheat crop. — With the recent 1 million metric ton (36,743,000 bushels) wheat sale to Russia and the 250,000 ton (9,186,000 bushels) sale to Chile, it now appears that the Australian Wheat Board will sell approximately 290 million bushels of wheat and flour on export markets for shipment in the 1971-72 crop year. This would leave approximately 45 million bushels for carryover at December 1, 1972.

If current estimates for the 1972-73 wheat crop prove correct, presently 255 million bushels, then there will be approximately 300 million bushels available to the Australian Wheat Board for sale during the 1972-73 crop year. At the present time the Board is looking at possible export sales during the coming crop year of approximately 280 million bushels. If these sales are realized, then it is possible that the Australian Wheat Board may have to purchase wheat from abroad to meet some of its commitments during 1972-73.

Wheat sales to the U.S.S.R. and Chile. — A sale of 1 million metric tons (36,743,000 bushels) of wheat to the U.S.S.R., worth about A\$50 million (\$58.7 million Cdn.), was finalized last month by the Australian Wheat Board. The sale was for cash and provided for the shipment of f.a.q. wheat between September 1972 and May 1973, with freight to be provided by the buyers. This follows a sale of 500,000 tons (18,372,000 bushels) to Russia in August 1971, shipment of which was completed early this year. The Australian Wheat Board has sold a further 250,000 tons (9,186,000 bushels) of wheat to Chile. The contract called for the shipment of f.a.q. wheat between August and December 1972 and was on short term credit. The Chairman of the Board, Mr. J.P. Cass, said that as a result of the sale, shipments of Australian wheat to Chile during the crop year ending November 30, 1972 would reach a record total of about 600,000 tons (22,046,000 bushels). In 1970-71, Australian wheat shipments to Chile amounted to 198,000 tons (7,275,000 bushels).

New Perth wheat terminal. — Work began September 4 on a \$40 million project in Cockburn Sound, near Perth, to provide a big international grain handling terminal. The work has been commissioned by Co-operative Bulk Handling Ltd., who called tenders for the main structure at the terminal September 9. The contract is expected to be completed by January 1973. The terminal will take 3 years to complete and it is said that it will be one of the best equipped of this type in the world.

The working house will be 258 ft. high and contain 10 elevators, each with a capacity of 1,250 tons of grain an hour. The structure will have 144 vertical cells and with existing grain handling facilities at Fremantle, will have a total storage capacity of nearly 32 million bushels, which is almost one-third of Western Australia's wheat crop.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat  
December 1 - August 19, 1971-72 and Corresponding Period 1970-71

Destination	Wheat		Wheat flour	
	1970-71	1971-72	1970-71	1971-72
thousand bushels				
<u>Western Europe</u>				
EEC:				
Germany, West .....	31	—	—	—
Italy .....	1,034	—	—	—
Netherlands .....	249	—	—	—
Sub-total .....	1,314	—	—	—
Other Western Europe:				
Britain .....	44,003	18,590	278	169
Ireland .....	608	776	—	—
Malta .....	384	565	—	—
Norway .....	4,851	4,033	—	—
Switzerland .....	1,644	—	—	—
Sub-totals .....	51,490	23,964	278	169
Totals .....	52,804	23,964	278	169
<u>Eastern Europe</u>				
Germany, East .....	5,160	16,271	—	—
U.S.S.R. (Russia) .....	—	11,638	—	—
Totals .....	5,160	27,909	—	—
<u>Africa</u>				
Angola .....	1,030	573	—	—
Ethiopia .....	1,567	—	—	—
Egypt U.A.R. ....	43,764	44,029	—	—
Kenya .....	—	2,382	—	—
Malawi .....	—	—	440	381
Mauritius — Comm. ....	—	—	302	471
— F. Aid .....	—	—	125	164
Mozambique .....	2,718	2,130	—	—
Rhodesia .....	1,560	1,145	—	—
South Africa .....	849	—	—	—
Sudan .....	4,849	1,430	—	—
Tanzania .....	272	753	—	—
Zambia .....	1,660	1,889	—	—
Others .....	6	6	189	330
Totals .....	58,275	54,337	1,056	1,346

For footnotes see end of table.

Exports of Australian Wheat and Wheat Flour in Terms of Wheat  
December 1 - August 19, 1971-72 and Corresponding Period 1970-71 - Continued

Destination	Wheat		Wheat flour	
	1970-71	1971-72	1970-71	1971-72
thousand bushels				
<u>Asia</u>				
Aden .....	141	460	—	—
Aden and Aden I/T Atta .....	—	—	24	19
Afghanistan .....	—	411	—	—
Arabian Gulf .....	198	477	153	220
Arabian Gulf Atta .....	—	—	871	837
Bangladesh — Comm. ....	—	237	—	—
— F. Aid .....	—	511	—	—
Burma — F. Aid .....	—	—	543	—
Ceylon — Sri Lanka .....	2,539	2,066	—	—
— Sri Lanka — Comm. ..	—	—	4,195	66
— Sri Lanka — F. Aid .	—	—	585	657
China .....	3,038	—	—	—
Hong Kong .....	2,163	1,554	15	12
India — Comm. ....	1,876	—	—	—
— F. Aid .....	1,723	1,466	—	—
Indonesia — F. Aid .....	448	1,796	1,532	—
— Comm. ....	—	—	6	3
Iran .....	14,706	2,783	—	—
Iraq .....	16,326	2,696	—	—
Japan .....	20,552	36,340	—	—
Korea North .....	—	1,852	—	—
Korea South .....	6,134	2,897	—	—
Kuwait .....	3,382	3,711	—	—
Lebanon .....	2,299	1,260	—	—
Malaysia .....	7,411	7,770	—	—
Pakistan — Comm. ....	2,700	—	—	—
— F. Aid .....	234	878	—	—
Philippines .....	1,013	—	—	—
— Comm. ....	—	—	148	217
— F. Aid .....	—	—	—	334
Sabah .....	—	—	2	1
Sarawak .....	—	—	(1)	—
Saudi Arabia .....	1,327	2,820	59	158
Singapore .....	5,836	3,789	4	(1)
Taiwan .....	4,620	3,791	—	—
Thailand .....	1,068	1,608	142	124
Yemen .....	475	1,547	—	—
Others .....	—	—	89	100
Totals .....	100,209	82,720	8,368	2,748

For footnotes see end of table.



Exports of Australian Wheat and Wheat Flour in Terms of Wheat  
December 1 — August 19, 1971-72 and Corresponding Period 1970-71 — Concluded

Destination	Wheat		Wheat flour	
	1970-71	1971-72	1970-71	1971-72
thousand bushels				
<u>Oceania</u>				
New Zealand .....	1,643	550	—	—
Okinawa .....	634	198	—	—
Totals .....	2,277	748	—	—
<u>Western Hemisphere</u>				
Bolivia .....	1,196	566	—	—
Chile .....	6,125	10,050	—	—
Peru .....	4,408	3,534	—	—
West Indies Area .....	—	—	37	52
Totals .....	11,728	14,150	37	52
<u>Pacific Area and Sundries</u>				
Pacific Islands .....	47	45	2,768	2,884
Ships' Stores and Sundries ..	—	—	91	79
Totals .....	47	45	2,859	2,963
Totals, all countries ...	230,500	203,875	12,600	7,278

(1) Less than 500 bushels.

FRENCH SITUATION

Supplies Higher than a Year Ago Total estimated commercial domestic supplies of soft wheat in France for the crop year (August-July) 1971-72, consisting of the August 1 carryover of 97.8 million bushels and anticipated marketings of 437.2 million amount to some 535.1 million, 22 per cent more than the 1970-71 total of 437.9 million, reflecting increases in both carryover stocks and anticipated deliveries. Imports during the August-June period of the current crop year, including durum and both hard and soft wheat have amounted to 6.6 million bushels in sharp contrast to the 12.9 million imported during the same months last year. After deducting 226.3 million bushels for estimated domestic use, including normal feed wheat requirements, the surplus available for export and for carryover is about 315.3 million bushels, 43 per cent above the 221.2 million the previous year.

Exports Increase over Previous Year Combined exports of wheat and wheat flour in terms of grain equivalent during the first eleven months of the 1971-72 crop year amounted to 202.0 million bushels, 72 per cent larger than the comparable August 1970-June 1971 total of 117.6 million. The balance of commercial supplies remaining on July 1, 1972 for export and for carryover amounted to 113.3 million, a 9 per cent increase, compared with the July 1, 1971 total of 103.6 million bushels.

# French Soft Wheat Supplies

Item	1970-71 <sup>r</sup>	1971-72 <sup>p</sup>
	million bushels	
Commercial carryover, August 1 .....	83.3	97.8
Anticipated deliveries to Grain Board .....	354.6	437.2
Total estimated commercial domestic supplies ....	437.9	535.1
Imports(1), August-June .....	12.9	6.6
Total commercial supplies .....	450.8	541.6
Less domestic requirements for crop year .....	229.7	226.3
Available for export and for carryover .....	221.2	315.3
<u>Deduct</u>		
Exports of wheat(2), August-June .....	79.9	166.0
Exports of wheat flour, August-June .....	37.6	36.0
Total exports of wheat and wheat flour .....	117.6	202.0
Balance on July 1 for export and for carryover ....	103.6	113.3

(1) Includes durum, hard and soft wheat.

(2) Includes denatured, durum and soft wheat.

The following account of the wheat situation in France has been extracted from a report from Mr. G.W. Doucet, Agricultural Secretary, Canadian Embassy, Paris, under date of August 25, 1972 and is reproduced with the permission of the Trade Commissioner Service, Department of Industry, Trade and Commerce. Where possible, conversions to Canadian measures have been made for the convenience of our readers.

Supply-disposition. — Soft wheat farm marketings for May and June continue to decrease, with only 73,400 metric tons (2,697,000 bushels) for June. The August 1971 to July 1972 accumulated farm marketing now reached 9,903,200 tons (363,876,000 bushels) and the 1971-72 total crop deliveries was brought to 12,181,400 tons (447,585,000 bushels) just one month before the end of the current crop year. This also confirms that the estimate for total deliveries from the 1971 crop will be surpassed. Utilizations in May and June were higher than in April 964,500 metric tons (35,439,000 bushels), with respectively 1,077,200 tons (39,580,000 bushels) and 1,092,300 tons (40,135,000 bushels). Sales to millers were particularly strong with about 500,000 tons (18,372,000 bushels) each month, compared to 400,000 tons (14,697,000 bushels) in April. Exports were around 420,000 tons (15,432,000 bushels) each month. Stocks at July 1, 1972 amount to 2,075,100 tons (76,246,000 bushels).

Durum wheat producers delivered 3,600 metric tons (132,000 bushels) during May and 700 tons (26,000 bushels) during June, to bring the total since August 1971 to 337,300 tons (12,394,000 bushels) and the 1971-72 crop deliveries to 461,900 tons (16,972,000 bushels).

Sales to semolina millers remained weak during May and June with around 29,000 tons (1,066,000 bushels) each month, compared to 39,100 tons (1,437,000 bushels) last April. Exports decreased from 2,300 tons (85,000 bushels) last April to 1,600 tons (59,000 bushels) for May and 1,500 tons (55,000 bushels) for June. Stocks at July 1 increased to 27,800 tons (1,021,000 bushels).



External trade. — Total wheat imports for June were placed at 3,772 metric tons (139,000 bushels). This compares with 7,832 tons (288,000 bushels) of June last year, and with 1,710 tons (62,800 bushels) imported during May 1972. There were 1,100 tons (40,000 bushels) of durum imported from the U.S. and 2,671 tons (98,000 bushels) milling wheat imported from the U.S., Canada and U.S.S.R.

The August-June total imports now reached 178,429 tons (6,556,000 bushels) of which 93,220 tons (3,425,000 bushels) were durum wheat against 352,182 tons (12,940,000 bushels) of which 219,150 tons (8,052,000 bushels) were durum wheat in August-June 1970-71. Key reduction continue to affect durum wheat with 125,930 tons (4,627,000 bushels) less, while it attains 47,823 tons (1,757,000 bushels) less for both hard and soft wheats. Therefore, the total decrease of imports between August-June 1970-71 and August-June 1971-72 amounted to 173,753 tons (6,384,000 bushels).

#### French Wheat Imports, August-June

Destination	Durum wheat		Hard and soft wheats	
	1970-71	1971-72	1970-71	1971-72
thousand bushels				
Belgium .....	—	—	—	1
Germany .....	—	—	(1)	9
Italy .....	—	—	1	1
U.S.S.R. ....	—	—	445	211
United States .....	6,300	2,996	2,308	1,651
Canada .....	851	—	1,978	1,258
Argentina .....	901	429	116	—
Others .....	—	—	40	—
Totals .....	8,052	3,425	4,888	3,131

(1) Less than 500 bushels.

Exports. — Total wheat exports from France amounted to 420,089 metric tons (15,435,000 bushels) in June 1972, reflecting a 211,565 tons (7,774,000 bushels) increase over the 208,524 tons (7,662,000 bushels) in June of 1971.

The June shipments brought the August-June 1971-72 total exports to 4,518,294 metric tons (166,017,000 bushels) compared with 2,175,024 tons (79,918,000 bushels) in 1970-71. Wheat shipments to the EEC in June 1972 were 241,177 metric tons (8,862,000 bushels) in contrast to 164,612 tons (6,048,000 bushels) in June 1971. For August-June 1971-72 shipments were placed at 2,775,899 tons (101,996,000 bushels), compared with 1,715,107 tons (63,019,000 bushels) for the same period last year. This reflects an increase of 1,060,792 tons (38,977,000 bushels). The exports to the EEC account for 61.43 per cent of the total French wheat now exported.

In June 1972, purchases by the next EEC members (U.K., Ireland and Norway) were placed at 106,364 tons (3,908,000 bushels) compared with a total lack of any purchase in June 1971. Total French sales to these countries were 639,936 tons (23,513,000 bushels) for the first eleven months of 1971-72, representing 14.16 per cent of the total French wheat sales, compared with 72,678 tons (2,670,000 bushels) representing 3.34 per cent during the same period of 1970-71.



French Wheat Exports, August-June

Destination	Milling soft wheat		Durum		Denatured durum and soft wheat	
	1970-71	1971-72	1970-71	1971-72	1970-71	1971-72
thousand bushels						
Belgium .....	10,931	15,046	214	303	9,115	13,992
Holland .....	14,215	16,002	9	10	1,079	2,401
Germany .....	17,938	30,573	233	445	2,237	4,338
Italy .....	6,758	18,456	262	413	29	17
U.K. ....	2,641	20,566	—	16	—	577
Switzerland .....	1,947	8,093	1	7	8	18
Ireland .....	29	2,214	—	—	—	—
Norway .....	—	141	—	—	—	—
Malta .....	—	81	—	—	—	—
Spain .....	—	1	—	—	—	—
Spanish Canaries ....	—	—	—	—	—	1
Portugal .....	9	294	—	—	—	—
Andorra .....	13	15	—	—	—	—
Czechoslovakia .....	—	3,739	—	—	1	—
U.S.S.R. ....	—	613	—	—	—	59
Poland .....	—	13,315	—	—	—	—
Spanish N. Africa ...	20	—	—	—	—	—
Dahomey .....	—	—	—	—	2	—
Libya .....	—	—	—	—	9	—
Ghana .....	—	—	—	—	9	—
Tunisia .....	1,562	134	—	—	—	—
Angola .....	—	1,705	—	—	—	—
Morocco .....	—	370	—	—	—	—
Afghanistan .....	—	307	—	—	—	—
Syria .....	—	276	—	—	—	—
Egypt .....	—	—	—	—	73	—
Kenya .....	—	478	—	—	—	—
Uganda .....	—	1	—	—	—	—
West Samoa .....	—	—	—	—	—	(1)
Reunion Island .....	—	—	—	77	13	—
Guadeloupe .....	—	—	—	—	1	—
Martinique .....	—	—	—	—	13	(1)
Mozambique .....	—	540	—	—	—	—
Madagascar .....	—	—	(1)	1	—	—
Mauritania .....	16	204	—	—	—	—
Upper Volta .....	211	698	—	—	—	—
Mascate and Oman ....	—	—	—	—	—	2
Senegal .....	4,393	3,496	—	—	—	48
Ivory Coast .....	2,833	3,453	—	—	—	—
Cameroon .....	853	1,038	—	—	—	4
Central African Rep..	342	248	—	—	—	—
French Guyana .....	—	—	1	—	—	—
Gabon .....	331	533	—	—	—	—
Congo-Brazza .....	189	80	—	—	—	(1)
Ecuador .....	—	4	—	—	—	—

For footnotes see end of table.

French Wheat Exports, August-June — Concluded

Destination	Milling soft wheat		Durum		Denatured durum and soft wheat	
	1970-71	1971-72	1970-71	1971-72	1970-71	1971-72
thousand bushels						
Yemen .....	—	—	—	—	—	10
Guyana .....	—	—	—	—	1	—
Pakistan .....	—	551	—	—	—	—
Japan .....	29	—	—	—	—	—
Philippines .....	—	—	—	—	(1)	4
China .....	136	—	—	—	—	—
U.S.A. ....	—	9	—	—	—	—
Barbados .....	—	—	—	—	2	—
Chile .....	—	—	—	—	1	—
Others .....	1,206	(1)	2	—	—	(1)
Totals .....	66,602	143,274	722	1,270	12,593	21,473

(1) Less than 500 bushels.

Flour shipments with 61,718 metric tons for June 1972 registered an important reduction compared with the 79,884 ton sales last May. With 652,779 tons for the first eleven months, total wheat flour exports remain below the 661,044 ton level reached last year for August-June 1970-71. French sales increased for only four groups of countries: other Europe, other Africa, Near East Asia and other Asia. For this last group, where the French sales had the best development, total exports for the first eleven months amounted to 192,782 tons compared with only 65,283 tons last year.

Prices and market. — During the end of July, soft wheat out of the 1971 crop was priced at 53 to 53.50 francs per 100 kilos (\$2.84 to \$2.87 Cdn. per bushel).

For the beginning of August, soft wheat out of the 1972 crop was around 1 to 1.50 francs per 100 kilos (5 to 8 cents per bushel) above the support price. Good varieties, such as REX, were sold at 59.50 francs (\$3.19 per bushel). Denatured soft wheat passed from 0.25 to 0.50 francs above the support price to 0.25 to 0.50 francs (1 to 3 cents per bushel) beneath on August 16, 1972. Exports prices were 1.25 francs (7 cents per bushel) above the support price for FOB Rouen, and around 59 francs per 100 kilos (\$3.16 per bushel) for FOB Bale, specific weight: 75 kilograms per hectolitre (60 pounds per bushel).

Due to the particularly rainy weather during recent weeks, the harvest is far from completed. In Champagne, wheat with 15 per cent sprouted grains was priced 52.25 to 52.50 francs per 100 kilos (\$2.80 to \$2.81 per bushel), and could be sold 1.50 francs (8 cents per bushel) beneath the support price. For FOB Rouen, wheat with 15 to 20 per cent sprouted grains, 16 per cent moisture, 72 specific weight (58 pounds per bushel) was 0.75 francs (4 cents per bushel) beneath the support price.

ONIC held the meeting of its Central Council on July 26, 1972. Concerning the 1971-72 crop year, the general feeling appears good as there was a very important development of wheat sales to the EEC. Stock to be reported would be less than it was previously estimated: 1,580,000 metric tons (58,054,000 bushels) instead of 1,800,000 tons (66,138,000 bushels). Graded wheat amounted up to 40 per cent of total deliveries, and this policy of quality will be carried on next crop year.

ONIC pointed out firmness of wheat market prices during last month's meeting in pursuance of the high level of sales to European countries and the contracts to be fulfilled during the next crop year with Third Countries, such as the UK and Egypt. There was no intervention since last May. Moreover, a contract for supplying 500,000 metric tons (18,372,000 bushels) of wheat to the USSR was announced at the beginning of August. Shipments which will continue for eight months, would begin on September. Price was not yet fixed but the Commission recently decided to increase the restitution for Baltic harbours from 208.25 to 299.93 francs per ton (\$1.12 to \$1.61 per bushel). At length, producers, co-operatives, traders and millers established some contracts at 2.5 per cent above the support price.

Covering next crop year, ONIC estimated total delivery between 12,500,000 and 13,000,000 metric tons (459,291,000 and 477,663,000 bushels) of which 6,200,000 to 6,700,000 tons (227,808,000 to 246,180,000 bushels) could be exported, compared to 5,800,000 tons (213,111,000 bushels) for 1971-72. The 1972-73 crop year regulations were released on August 12, 1972. At the same time, millers were authorized to increase flour price by 40 francs per metric ton and bakers by 0.05 francs for breads.

The financial aid granted to durum wheat producers next crop year will increase to 204.78 francs per metric ton (\$1.10 per bushel). There was no change for activity level in semolina sector.

Next crop. — Hereunder, are listed the last estimates (July 1, 1972) of the French Ministry of Agriculture for the next crop, in comparison with the provisional figure for 1971 established last November.

	<u>Cultivated area</u>		<u>Yield</u>		<u>Production</u>	
	<u>1971</u>	<u>1972</u>	<u>1971</u>	<u>1972</u>	<u>1971</u>	<u>1972</u>
	thousand acres		bushels per	acre	thousand bushels	
<u>Winter</u>						
Soft wheat .....	8,974	9,119	58	60	524,070	543,727
Durum wheat .....	165	156	35	38	5,842	5,879
<u>Spring</u>						
Soft wheat .....	422	380	54	53	22,744	20,062
Durum wheat .....	259	237	45	48	11,721	11,427
Totals, soft wheat .	9,396	9,500	—	—	546,814	563,789
durum wheat.	425	393	—	—	17,563	17,306

Weather conditions were not favourable to all grain crops last June, with abnormally low temperatures, lack of sun light (40 per cent less compared with the average), frequent rains, as a result, all grain crops registered an eight to twenty days delay in growing. Such climatic conditions were unfavourable to crops lodged by the storms at the end of July, especially as there was no change for weather at the beginning of August. As a result, grains harvest were delayed by about fifteen days. Nevertheless, the wheat crop appeared promising both for quality and quantity. For soft wheat, cultivated areas increased in North and Center areas of France. Yields equal to or better than last year were anticipated and a new record production, around 20 per cent higher than in 1971 was expected. Joss and Hardi varieties developed well, at the expense of Capitole and Champlain which are declining. Despite a decrease in cultivated areas of durum wheat, production was expected to reach the 1971 level, due to higher yields.



ARGENTINE SITUATION

Supplies Above Previous Year      Estimated total supplies of wheat in Argentina for the 1971-72 (December-November) crop year amounted to 224.7 million bushels, consisting of the December 1, 1971 carryover of 24.8 million bushels and the crop placed at 199.9 million. Indicated supplies for the current Argentine crop year, reflecting an increase in production which more than offset a 13 per cent decrease in carryover stocks, are about 7 per cent more than the 1970-71 total of 209.4 million bushels. After making an allowance of 135.0 million bushels for anticipated domestic requirements, an estimated 89.7 million are available for export and for carryover compared with 61.1 million in 1970-71.

Exports Sharply Above Year Ago      Preliminary exports of wheat and wheat flour in terms of wheat equivalent during December 1971 - August 1972 amounted to 49.3 million bushels, considerably higher than the 26.6 million exported during the same months in 1970-71. The balance remaining on September 1, 1972 for export and for carryover was estimated at only 40.3 million bushels, 17 per cent more than the September 1, 1971 total of 34.5 million.

Argentine Wheat Supplies

Item	1970-71 <sup>r</sup>	1971-72 <sup>p</sup>
million bushels		
Carryover at beginning of crop year (December 1)(1) ...	28.7	24.8
Production .....	180.8	199.9
Total estimated domestic supplies .....	209.4	224.7
Less estimated requirements for crop year .....	148.3	135.0
Available for export and for carryover .....	61.1	89.7
<u>Deduct</u>		
Exports of wheat as grain, December - August .....	22.9	44.7
Exports of wheat flour in terms of wheat, December - August .....	3.8	4.7
Total exports of wheat and wheat flour .....	26.6	49.3
Balance on September 1 for export and for carryover ...	34.5	40.3

(1) Includes allowances for farm stocks.

The following account of the Argentine situation has been extracted from a report from Mr. H.G. Fairfield, Assistant Commercial Secretary (Agriculture) Buenos Aires, under date of September 11, 1972, and is reproduced with the permission of the Trade Commissioner Service, Department of Industry, Trade and Commerce. Where possible conversions to Canadian measures and currency have been made for the convenience of our readers.

The Grain Exporters Centre has approached the government requesting assistance in order to facilitate wheat exports as their estimate of the outlook of 1972-73 wheat crop at 7.5 million tons (275.6 million bushels) would leave 3.5 million tons (128,602,000 bushels) for export. This estimate is based on a seeded area much in excess of the government's estimate of 5,460,000 hectares (13,486,000 acres).

This compares with the latest price paid to Argentina by Brazil under the wheat agreement. For the fourth quarter wheat shipment Brazil will pay U.S. \$71.40 per ton (\$1.91 per bushel), the highest price for Argentine wheat in 1972.

Exports of bread wheat for the first eight months of 1972 amounted to 835,603 metric tons (30,703,000 bushels) and Durums to 293,978 tons (10,802,000 bushels). The main buyer of Argentine bread wheat is Brazil with 674,410 tons (24,780,000 bushels) and Italy is the main buyer of Durums with 240,056 tons (8,820,000 bushels).

The following table shows exports of wheat for the period January-August 1972 compared with the same period last year:

	August		January - August	
	<u>1971</u>	<u>1972</u>	<u>1971</u>	<u>1972</u>
	thousand bushels			
Bread wheat .....	1,091	3,923	3,868	30,703
Durums .....	375	1,668	14,043	10,802

On September 11, hard wheat was quoted at 41.50 pesos per 100 kilos (\$2.22 per bushel), semi-hard at 40.80 pesos (\$2.19 per bushel) and Durums at 39.00 pesos (\$2.09 per bushel) f.o.r. Buenos Aires. At Bahia Blanca hard wheat was quoted at 38.00 pesos (\$2.04 per bushel), semi-hard at 37.30 pesos (\$2.00 per bushel) and Durums at 39.00 pesos (\$2.09 per bushel).

On the Futures Exchange hard wheat was quoted at 42.30 pesos (\$2.27 per bushel) for October delivery.

Argentine Wheat Exports December - July 1970-71 and 1971-72

Destination	July		December-July	
	1971	1972	1970-71	1971-72
thousand bushels				
<u>Western Europe</u>				
EEC:				
Germany, West .....	—	—	26	—
France .....	—	—	244	—
Italy .....	767	1,041	10,790	9,130
Netherlands .....	—	—	259	218
Sub-totals .....	767	1,041	11,319	9,348
Other Western Europe:				
Spain .....	—	—	448	—
Sub-total .....	—	—	448	—
Totals .....	767	1,041	11,767	9,348
<u>Africa</u>				
Algeria .....	—	—	—	886
Jordan .....	—	—	—	154
Libya .....	—	—	909	220
Totals .....	—	—	909	1,260
<u>Asia</u>				
Lebanon .....	—	—	261	—
Syria .....	—	—	1,533	—
Total .....	—	—	1,794	—
<u>Western Hemisphere</u>				
Bolivia .....	—	—	18	—
Brazil .....	—	4,256	4,354	22,905
Chile .....	86	477	1,638	3,971
Paraguay .....	—	35	142	250
Peru .....	—	—	318	—
Totals .....	86	4,768	6,470	27,126
Totals, all countries .....	853	5,809	20,939	37,735



Continued from page 30.

In contrast to exports, the estimate of domestic use has dropped from 805 to 767 million bushels. Wheat feeding is expected to be lower because of rising wheat prices relative to feed grain prices.

Total disappearance is now estimated at 1,892 million bushels, nearly a fifth above the previous record in 1965-66 and well above the indicated 1972 crop of 1,560 million bushels. Prospective utilization suggests a carryover of 534 million bushels at the end of the 1972-73 season. This would be nearly 300 million below the estimate published in August and would be the least since 1967.

Hard Red Winter (HRW) wheat is expected to account for a larger share of exports than usual. Even with a large supply on hand in 1972-73, a record disappearance is expected to result in the lowest HRW carryout since 1951-52, and could place HRW in a relatively tight supply position prior to the start of the new crop harvest next May.

#### CALENDAR OF WHEAT EVENTS

- |           |    |  |
|-----------|----|--|
| September | 6  | Based on conditions at August 15, Canada's 1972 wheat crop was forecast at 507.5 million bushels, 4 per cent smaller than last year's crop of 529.6 million. Average yields decreased from 27.3 bushels in 1971 to 23.8 bushels per acre this year.  |
|           | 11 | According to a report received from Mr. H.G. Fairfield, Assistant Secretary (Agriculture) for Canada, Buenos Aires, the outlook for the 1972-73 wheat crop in Argentina is estimated at 7.5 million metric tons (275.6 million bushels). This estimate is based on a seeded area much in excess of the government's estimate of 5,460,000 hectares (13,486,000 acres). |
|           | 12 | According to the Crop Reporting Board of the United States Department of Agriculture production of all wheat in the United States is forecast at nearly 1,560 million bushels, 16 million bushels more than a month earlier but 5 per cent below 1971.   |



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