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DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

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GENERAL MANUFACTURING STATISTICS



MONTHLY REPORT

ON

INVENTORIES AND SHIPMENTS

BY

MANUFACTURING INDUSTRIES

JUNE, 1948

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**OTTAWA
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DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURING STATISTICS
OTTAWA - CANADA

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MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES IN

CANADA, JUNE, 1948

This report continues the monthly series of the dollar values of inventories and shipments. These series are collected on a sample basis from selected manufacturing industries, and are presented in index number form with December 1946=100. Data on individual industries include the index numbers for the current month, the previous month, and the same month a year ago. The trend in these industries for the entire period during which information has been collected, from October, 1946, is contained in the April 1948 report.

For those interested in an economic use grouping of inventories, a presentation is made, in Section 1, of an index based on an estimate which is believed to approximate 90 per cent of the total value of manufacturing inventories. This estimate is based on the dollar value series plus information available on the physical volume of the chief types of stocks held in a limited number of industries. For a more detailed explanation of both series, see the texts preceding each section.

Because of the difficulties inherent in assembling and presenting this type of material, the economic use series will always run a month behind the dollar value series, and therefore the present report can give economic use grouping data only up to and including May. The overall picture as revealed by the May data shows a slight rise over April values (1.5 points) in the total value of manufacturing inventories. The rise in the total was due to slight rises in all of the main classifications, i.e. consumers' goods, capital goods, producers' goods and construction materials. This was in line with the trend since the end of last January of a continued increase in total inventory values though at a much slower rate than during 1947. The largest rise in inventory values was in the construction goods industry, where the index stood 5.9 points higher than at the end of April. It must be emphasized that the inventory value index includes elements of both price and quantity change. No general statement can be made as to the probable relationship between the indexes of wholesale prices and of inventory values until more is known about rates of turnover and accounting methods in individual industries; but it may be noted that the trend in wholesale prices has also been upward during the period covered.

Some indication of the trend in inventories during June is also apparent when a combination is made of advance information on physical stocks with the dollar values for individual inventories as presented in this report. It would appear that the total value of inventories is still rising steadily, though slowly. The food industry

inventories should again show a fairly large rise in value, due, as in May, to large seasonal increases in butter stocks over those at the end of the previous month. Semi-finished non-durable consumers' goods inventories show indications of a continued slight fall in value, due to seasonal declines in the value of pulpwood inventories and those held in the feed and flour industry. Inventories in the latter industry show signs of being at the lowest point in the post-war period. Of the more important industries in the durable consumers' goods group, inventory values have risen by 6.3 points over the May index in the electrical apparatus and supplies industry, and fallen by approximately 3 points in the automobile industry. Most other industries in the consumer goods group appear to have risen very slightly in value.

Inventories of producers' goods show signs of having risen considerably during June, due to comparatively large increases in the indexes of the iron and steel goods industries, the non-ferrous metals industries, and also in a number of the smaller industries such as bags and cordage. The only large decline apparent in this group is in the fertilizers industry, which shows the usual low level of inventory value for this season. The capital goods industry shows a considerable drop in the inventory value index due to a fall in the value of shipbuilding inventories of 54.1 points. It may be noted, however, that inventories in the shipbuilding industry are a somewhat special case, in that they may include almost the entire value of current production up to the point where major deliveries are made. Apart from shipbuilding, a slight rise appears to have occurred in the capital goods index. The construction goods index has continued to rise due to increases in the estimated inventories of the lumbering industries. At the time of writing, there do not appear to be any other significant variations from the general trend.

SECTION I.

The estimates in Table 1 have been based on two types of source materials. In most industries totals were estimated from data submitted by a sample of leading firms which report the value of their inventories and shipments monthly. Though the size of the sample varies to some extent from industry to industry, in most cases the firms reporting hold over half of all the inventories held in the industry and in a number of instances the sample includes more than 90 per cent of the total. In a smaller group of industries estimates have been based on information available on the physical volume of the chief types of stocks held in these industries. By use of data on prices and on the rate at which these stocks turn over, an estimate of the current value of these inventories has been made. Because no information is available on the accounting methods used by the firms in these industries the value of inventories shown for them cannot be expected to correspond exactly to their own book value but it does show the general trend of inventories in these industries and makes it possible to build up an overall picture for the manufacturing field.

The total in Table 1 has been presented in detail according to an economic use classification. In this classification goods have been grouped according to whether production consists primarily of consumer goods, capital goods, producers' materials or construction materials. This form of presentation corresponds to the type of use which is ultimately made of the goods produced by various industries. Because some industries produce goods which fall in more than one of these main groups the classification can only be approximate in nature and in allocating certain industries fairly arbitrary decisions had to be made. In time some further grouping of plants within industries should make it possible to improve the accuracy of this presentation.

Within the consumer goods group a further subdivision has been shown on the basis of whether the product is primarily of a perishable, a semi-durable, or a durable nature. This form of presentation has been widely used in recent years and corresponds to the form in which consumer expenditures, part of the country's gross national expenditure, are presented. This should be useful to all those who are interested in the general flow of goods from the primary producing stage to their ultimate destination.

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, JUNE, 1948

Table 1. - Index Numbers for an Estimated Total Value of Inventories
(Estimates based on a sample of reporting firms and
(December

	1946			1947			
	Oct.	Nov.	Dec.	Jan.	Feb.	March	April
TOTAL	95.4	97.9	100.0	101.4	103.6	106.0	108.8
I. CONSUMERS GOODS	91.4	95.1	100.0	101.9	104.7	107.3	110.0
A. Non Durable	90.1	94.9	100.0	102.5	105.4	106.7	109.0
a. Finished Goods	94.1	96.0	100.0	103.3	106.1	108.5	111.7
Food	97.4	100.2	100.0	94.4	87.7	85.1	96.2
Tobacco & Beverages	86.0	89.5	100.0	114.4	129.1	136.5	131.6
Drugs	94.1	93.5	100.0	105.4	107.4	113.4	116.4
Petroleum Products	101.9	101.5	100.0	95.9	94.5	96.0	99.6
Other	100.6	97.6	100.0	105.8	106.5	109.1	112.4
b. Semi-Finished Goods	81.5	92.5	100.0	100.7	103.8	102.8	102.9
Pulp and Paper Mills	82.4	91.8	100.0	100.5	105.5	105.3	105.2
Feed and Flour	78.1	95.0	100.0	102.5	99.0	93.7	94.4
Other	80.4	93.2	100.0	99.5	99.6	100.1	101.2
B. Semi-Durable	90.7	95.2	100.0	101.1	104.0	110.0	112.2
a. Finished Goods	93.4	96.4	100.0	102.1	105.4	111.7	114.1
Rubber	95.3	102.3	100.0	101.1	109.9	124.9	133.0
Clothing	92.2	94.3	100.0	102.4	103.7	107.3	107.3
Leather Footwear	94.4	93.8	100.0	100.2	103.8	110.6	116.0
Other	95.4	98.5	100.0	105.0	107.9	109.8	114.4
b. Semi-Finished Goods	86.3	93.1	100.0	99.3	101.6	107.1	109.0
Textiles	87.1	93.9	100.0	101.1	103.6	109.4	110.5
Leather Tanneries	83.2	90.1	100.0	92.5	93.5	98.3	103.2
C. Durable	95.1	95.3	100.0	101.5	104.1	105.7	109.8
a. Finished Goods	94.7	95.0	100.0	101.3	104.2	105.9	110.3
Automobiles & Bicycles	101.7	98.4	100.0	100.6	100.1	99.4	102.3
Electrical Apparatus	92.8	93.6	100.0	104.1	108.6	112.7	117.6
Furniture	91.5	95.9	100.0	99.0	105.0	103.5	111.6
Hardware	95.0	95.2	100.0	99.2	102.0	103.5	108.6
Other	91.9	93.3	100.0	98.5	100.5	101.9	104.2
b. Semi-Finished Goods	98.6	98.3	100.0	103.1	102.5	104.1	105.7
Auto Supplies	98.6	98.3	100.0	103.1	102.5	104.1	105.7

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, JUNE 1948

for a Majority of Manufacturing Industries, Oct. 1946 - May, 1948

on the estimated current value of physical stocks)

1946=100)

1 9 4 7								1 9 4 8				
May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	March	April	May
111.6	116.3	118.9	120.5	122.7	125.1	130.6	135.1	140.2	141.7	142.7	142.5	144.0
114.2	118.2	118.4	117.7	118.2	120.2	126.3	133.1	141.0	142.3	141.6	140.9	141.5
113.8	117.7	116.1	113.0	113.8	116.7	127.5	135.8	146.5	146.5	145.1	143.1	144.3
119.6	124.7	123.6	120.0	119.9	120.1	128.8	134.6	147.1	146.2	145.3	144.2	150.2
112.8	123.3	121.7	120.8	119.2	119.4	138.8	143.3	160.8	145.1	137.8	136.0	149.5
132.0	128.7	125.4	113.9	116.6	117.8	121.0	135.2	151.2	165.0	166.1	162.6	160.1
121.3	139.2	129.5	127.6	122.6	117.9	110.7	112.6	119.7	119.8	120.7	122.8	125.2
106.7	112.0	119.2	124.6	124.6	126.6	132.6	130.1	128.6	126.7	130.2	139.6	143.1
116.4	125.4	128.1	129.2	127.7	123.5	123.6	114.9	118.5	121.1	131.5	133.7	139.1
101.0	102.2	99.4	97.4	100.3	109.2	124.6	138.6	145.4	147.2	144.7	140.6	131.4
101.2	102.9	99.5	97.1	98.4	106.5	120.3	131.0	139.8	143.9	146.3	142.3	135.4
97.4	95.6	96.5	99.8	109.0	118.7	140.7	159.9	155.4	149.1	135.9	118.5	105.0
106.2	108.1	103.6	95.7	99.1	112.2	128.8	157.1	167.7	166.5	160.0	151.6	146.1
116.4	120.7	123.8	122.5	121.5	124.2	126.3	134.6	138.4	140.7	142.6	141.5	143.3
117.6	120.8	125.1	124.7	123.0	124.5	121.9	128.9	130.7	135.6	137.0	138.7	141.8
137.3	136.9	133.0	131.7	130.3	128.8	130.9	136.3	148.8	157.6	163.7	171.0	176.8
111.0	116.7	124.2	124.1	119.9	121.1	116.3	124.6	123.4	127.4	128.6	128.6	131.4
116.8	113.8	120.4	120.5	130.5	135.8	129.1	140.0	139.0	137.3	129.8	126.1	124.2
113.6	115.7	115.9	114.3	117.9	125.7	130.6	128.3	125.2	133.1	133.9	138.8	142.7
114.4	120.5	121.4	118.9	118.9	123.7	133.8	144.3	151.7	149.3	152.2	146.3	145.7
116.9	124.0	124.3	121.3	122.6	123.6	127.5	130.8	135.1	130.8	137.5	136.1	141.1
104.9	107.2	110.5	109.6	104.9	124.5	158.1	196.1	215.7	221.6	209.6	186.4	163.3
112.6	116.3	117.3	122.6	124.0	123.4	123.8	125.4	131.6	134.8	133.3	135.7	133.4
113.1	117.0	118.6	123.5	124.8	123.0	124.3	126.4	132.5	135.9	134.3	137.5	135.5
107.7	112.4	112.3	122.6	124.5	126.5	123.6	128.4	139.8	145.5	141.0	139.8	137.5
120.5	125.6	129.4	132.7	135.8	134.5	136.2	137.5	139.5	142.7	140.0	148.3	147.6
116.4	121.0	121.2	119.6	117.5	116.6	117.5	121.8	122.7	125.5	126.4	129.1	137.5
110.3	111.4	116.1	119.1	120.9	121.2	125.0	126.6	127.2	130.4	129.3	130.5	130.1
102.7	104.1	102.1	108.9	107.5	104.0	102.8	102.0	116.1	117.8	120.6	119.5	122.2
108.5	109.3	105.0	114.3	116.1	117.9	119.3	116.6	123.8	125.1	123.8	118.9	114.7
108.5	109.3	105.0	114.3	116.1	117.9	119.3	116.6	123.8	125.1	123.8	118.9	114.7

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, JUNE 1948

Table 1. - Index Numbers for an Estimated Total Value of Inventories

(Estimates based on a sample of reporting firms and
(December,

	1946			1947			
	Oct.	Nov.	Dec.	Jan.	Feb.	March	April
II. CAPITAL GOODS	99.8	103.0	100.0	102.2	104.9	110.5	117.5
Agricultural Implements	83.9	91.7	100.0	104.9	107.6	113.8	128.8
Machinery, Office, Household and Industrial	103.5	106.0	100.0	100.4	101.2	106.6	109.0
Ships	100.6	108.1	100.0	112.9	124.1	134.2	145.5
Aircraft	98.2	99.8	100.0	92.2	93.1	95.4	100.1
Railway Rolling Stock	112.8	108.8	100.0	95.0	92.0	94.4	100.0
Other	102.0	102.6	100.0	106.1	111.6	115.6	114.7
III. PRODUCERS MATERIAL	98.6	101.4	100.0	99.3	96.9	96.1	96.7
Iron and Steel	98.2	99.9	100.0	99.7	97.2	97.5	99.8
Non-Ferrous Metal	102.8	104.0	100.0	100.6	99.3	100.6	100.3
Coke and Gas	112.8	117.8	100.0	80.2	63.2	46.8	48.0
Acids, Alkalies and Salts	102.4	102.9	100.0	99.2	97.0	96.8	96.1
Other	86.8	94.9	100.0	102.5	102.7	100.7	99.2
IV. CONSTRUCTION MATERIAL	116.9	106.8	100.0	99.8	106.8	108.8	111.0

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, JUNE, 1948

for a Majority of Manufacturing Industries, Oct. 1946 - May, 1948 (Concl'd.)

on the estimated current value of physical stocks)

1946=100)

1 9 4 7								1 9 4 8				
May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	March	April	May
119.6	125.7	130.8	135.5	141.3	144.1	149.2	153.7	156.1	157.3	168.3	169.7	171.8
117.7	120.1	118.3	109.4	111.5	114.2	127.6	133.1	134.7	145.3	144.9	145.6	143.5
113.2	114.6	117.0	121.2	123.0	124.0	128.9	123.7	125.0	130.9	135.9	135.6	133.8
157.5	171.9	181.8	206.5	231.5	252.4	273.5	285.9	300.6	277.2	312.1	327.6	337.5
104.7	118.7	122.9	121.0	120.9	110.5	110.5	109.0	110.1	120.4	141.4	135.9	139.2
101.7	107.8	123.6	129.1	132.8	127.8	126.0	131.7	126.8	128.0	135.6	131.6	140.4
120.2	127.9	129.6	135.8	134.7	136.7	136.7	131.3	128.3	128.3	135.4	131.9	127.9
98.2	103.2	108.4	114.1	118.9	124.0	127.6	129.7	124.8	123.7	121.8	122.3	127.2
103.1	107.2	113.7	117.8	118.8	119.9	122.6	127.4	127.2	127.5	125.4	129.5	135.8
100.5	105.2	109.7	114.1	118.1	119.9	119.6	120.2	117.5	117.4	118.2	119.7	121.2
62.6	73.6	74.5	102.3	123.6	146.9	162.7	140.4	109.9	84.8	60.8	45.8	62.3
103.0	107.8	108.6	113.6	113.8	112.8	117.9	118.6	118.1	117.6	114.1	118.1	119.5
92.7	99.0	104.1	109.2	120.1	136.0	144.4	150.6	146.2	147.7	149.6	143.7	139.4
104.3	113.9	128.0	136.4	141.7	141.1	144.9	134.7	139.5	147.8	150.8	152.0	157.9

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES

Section 2

Data available from the sample monthly survey of shipments and inventories of manufacturing industries are incorporated, insofar as inventories are concerned, into Table I, but it has been thought advisable to show individual industries wherever possible. Since this is a sample survey, covering only selected firms in a special group of industries, the dollar values actually reported by the firms have been converted into index numbers representative of industries, or groups of industries, the base being December, 1946. The index presentation avoids the possibility that dollar value totals for firms might be mistaken for dollar value totals for industries. However, when considering the series presented hereinafter, in table 2, it must be borne in mind that the divisions are industry divisions, and not commodities; i.e., the Wool Cloth Industry does not represent the shipments and inventories of Wool Cloth only, but all commodities involved in the activities of firms whose major product is Wool Cloth.

Also, it must be emphasized most particularly that the index numbers shown in this series are based on the dollar values of inventories held, not on actual physical quantities. Any changes in the index from month to month include, therefore, variations in prices as well as actual increases or decreases in the amount of stocks held. A comparison of any index with the corresponding monthly index of wholesale prices provides some indication of the actual change in quantity, but this type of comparison can never really approach accuracy, especially in periods of rapid price change, because of variations in the rate at which inventories turn over and because of differences in the methods of making the two indices. (The main differences are, first, that the wholesale price index is compiled from selling prices, while most firms' inventories are reported at cost, with some changes for variations in replacement costs; and secondly, that the wholesale price index is weighted according to quantities sold, while the index of inventories is automatically weighted according to quantities held). The Bureau is attempting to devise a method by which the inventory series may be deflated in order to reflect quantity changes more accurately, and also to make allowances for the different accounting methods used by various firms, which is, at present, another element of incomparability in the series. In spite of these difficulties, it is felt that an index based on values is highly significant.

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, JUNE, 1948

Table 2. - Index of All Firms Reporting, by Industries

(NOTE: The Index Numbers given below do not represent Total for the Industry, but relate only to the Firms reporting)

(December, 1946=100)

Industry and Month	Value of Shipments	Inventory			
		Total	Raw Materials	Goods in Process	Finished Products
<u>VEGETABLE PRODUCTS</u>					
<u>Biscuits, Confectionery, Cocoa and Chocolate Industry</u>					
June, 1947	121.1	148.7	153.2	121.1	146.5
May, 1948	156.2	162.2	143.4	160.0	255.1
June, 1948	170.7	178.1	164.5	176.1	245.2
<u>Miscellaneous Foods Industry</u>					
June, 1947	119.9	152.9	147.9	110.1	172.3
May, 1948	122.1	159.7	161.6	138.2	155.0
June, 1948	138.5	151.6	148.5	124.5	163.7
<u>Rubber Goods Industry</u>					
June, 1947	103.7	136.9	109.0	103.4	195.8
May, 1948	109.7	176.2	103.2	112.2	319.9
June, 1948	118.2	177.3	105.4	109.6	321.0
<u>TEXTILES AND TEXTILE PRODUCTS</u>					
<u>Cotton Yarn and Cloth Industry</u>					
June, 1947	139.3	139.1	140.4	116.9	182.6
May, 1948	212.6	143.1	137.5	137.4	185.8
June, 1948	187.0	140.0	130.0	141.6	190.0
<u>Woollen Cloth Industry</u>					
June, 1947	123.1	113.3	104.0	122.5	171.3
May, 1948	152.4	156.6	123.9	186.6	353.1
June, 1948	158.3	161.1	131.0	187.6	352.7
<u>Woollen Yarn Industry</u>					
June, 1947	143.8	106.0	101.8	112.3	122.5
May, 1948	163.6	137.2	109.8	183.4	203.4
June, 1948	167.1	140.9	109.3	185.6	231.1

NOTE: The Index Numbers given above are in Industry Classifications. They do not represent Commodities.

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, JUNE, 1948

Table 2. - Index of All Firms Reporting, by Industries - Cont'd.

(NOTE: The Index Numbers given below do not represent Total for the Industry, but relate only to the Firms reporting)

(December, 1946=100)

Industry and Month	Value of Shipments	Inventory			
		Total	Raw Materials	Goods in Process	Finished Products
<u>TEXTILES AND TEXTILE PRODUCTS (Cont'd)</u>					
<u>Miscellaneous Woollen Goods Industry</u>					
June, 1947	129.3	97.3	112.0	71.9	56.4
May, 1948	145.8	108.9	124.1	86.8	60.5
June, 1948	134.9	120.0	140.4	92.2	53.3
<u>Hosiery and Knitted Goods Industry</u>					
June, 1947	104.7	123.0	106.5	120.8	160.7
May, 1948	121.6	154.6	122.7	152.6	224.2
June, 1948	121.0	159.0	115.3	146.3	276.9
<u>Cordage, Rope and Twine Industry</u>					
June, 1947	528.5	165.6	93.0	209.2	197.5
May, 1948	395.2	310.4	252.8	139.9	348.5
June, 1948	572.7	315.4	267.3	131.4	349.8
<u>Cotton and Jute Bags Industry</u>					
June, 1947	125.9	105.5	105.9	99.1	87.2
May, 1948	100.5	198.2	194.2	117.6	349.0
June, 1948	119.1	205.0	203.5	79.6	333.8

All Others (Includes the following Industries: Carpets, Mats and Rugs; Real and Artificial Silk; Gloves and Mittens, Fabric; Dyeing and Finishing of Textiles; Clothing, Men's Factory; Clothing, Women's Factory; Oiled and Water-proofed Clothing; Corsets, Girdles, Brassieres and Foundation Garments; Hats and Caps; Narrow Fabrics and Miscellaneous Textiles)

June, 1947	118.7	122.1	117.6	133.6	96.4
May, 1948	140.0	134.8	134.3	149.3	119.3
June, 1948	134.1	139.7	136.0	154.1	134.0

NOTE: The Index Numbers given above are in Industry Classifications. They do not represent Commodities.

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, JUNE, 1948

Table 2. - Index of All Firms Reporting, by Industries - Cont'd.

(NOTE: The Index Numbers given below do not represent Total for the Industry, but relate only to the Firms reporting)

(December, 1946=100)

Industry and Month	Value of Shipments	Inventory			
		Total	Raw Materials	Goods in Process	Finished Products
<u>WOOD AND PAPER PRODUCTS</u>					
<u>Planing Mills, Sash and Door Factories</u>					
June, 1947	100.3	77.5	76.5	81.1	92.9
May, 1948	155.3	117.9	111.5	100.0	253.1
June, 1948	155.0	109.1	99.8	90.6	300.0
<u>Furniture, Upholstering, Cabinet Making Industry</u>					
June, 1947	112.1	121.1	131.9	101.4	122.8
May, 1948	122.7	137.7	139.4	120.1	169.9
June, 1948	142.4	140.5	142.4	116.7	186.8
<u>IRON AND ITS PRODUCTS</u>					
<u>Primary Iron and Steel Industry</u> (includes Pig Iron; Steel Ingots and Castings; Rolled Iron and Steel Products and Ferro-Alloys)					
June, 1947	115.9	89.1	82.0	98.4	105.8
May, 1948	153.7	121.4	119.8	130.1	118.6
June, 1948	148.1	126.5	126.0	126.7	128.2
<u>Iron Castings and Forgings Industry</u>					
June, 1947	122.5	106.0	101.9	125.5	93.5
May, 1948	164.8	133.8	134.2	139.5	128.5
June, 1948	158.8	143.7	150.4	141.9	137.2
<u>Agricultural Implements Industry</u>					
June, 1947	199.1	120.2	121.5	141.9	103.1
May, 1948	334.5	143.5	140.8	128.3	157.5
June, 1948	388.9	135.3	131.2	129.4	144.5

Note: The Index Numbers given above are in Industry Classifications. They do not represent Commodities.

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, JUNE, 1948

Table 2. - Index of All Firms Reporting, by Industries - Cont'd.

(NOTE: The Index Numbers given below do not represent Total for the Industry, but relate only to the Firms reporting)

(December, 1946=100)

Industry and Month	Value of Shipments	Inventory			
		Total	Raw Materials	Goods in Process	Finished Products
<u>IRON AND ITS PRODUCTS (Cont'd)</u>					
<u>Boilers, Tanks and Plate Work Industry</u>					
June, 1947	99.6	136.1	191.3	118.8	117.1
May, 1948	132.8	133.0	180.2	109.8	152.3
June, 1948	126.0	139.8	201.7	105.4	177.4
<u>Office, Household and Industrial Machinery Industry</u>					
June, 1947	102.7	114.5	119.1	115.7	109.3
May, 1948	123.4	133.7	144.4	135.6	121.7
June, 1948	124.7	137.2	144.1	138.0	130.1
<u>Automobiles and Automobile Supplies Industry</u>					
June, 1947	114.6	111.7	108.2	103.2	124.6
May, 1948	124.8	131.2	117.1	112.5	162.6
June, 1948	131.5	128.2	114.3	107.8	161.6
<u>Shipbuilding and Repairs Industry</u>					
June, 1947	64.1	171.9	132.4	190.3	2,366.7
May, 1948	61.2	337.1	145.2	429.5	1,300.0
June, 1948	207.0	283.4	134.1	350.6	18,833.3
<u>Aircraft and Aircraft Parts Industry</u>					
June, 1947	119.0	118.7	126.4	125.1	102.0
May, 1948	140.5	140.0	160.6	90.3	119.1
June, 1948	143.2	136.2	158.3	104.3	106.6
<u>Railway Rolling Stock and Equipment Industry</u>					
June, 1947	78.4	107.8	109.2	49.5	260.6
May, 1948	113.5	140.4	126.2	157.3	206.9
June, 1948	109.0	150.5	134.5	169.7	224.5

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MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, JUNE, 1948

Table 2. - Index of All Firms Reporting, by Industries - Cont'd.

(NOTE: The Index Numbers given below do not represent Total for the Industry, but relate only to the Firms reporting)

(December, 1946=100)

Industry and Month	Value of Shipments	Inventory			
		Total	Raw Materials	Goods in Process	Finished Products
<u>IRON AND ITS PRODUCTS (Concl'd)</u>					
<u>Wire and Wire Goods Industry</u>					
June, 1947	134.4	112.0	115.5	102.6	110.5
May, 1948	161.4	124.7	128.4	105.4	126.0
June, 1948	159.1	123.6	122.6	102.3	131.9
<u>Sheet Metal Products Industry</u>					
June, 1947	125.3	141.6	123.4	102.2	210.7
May, 1948	121.8	168.3	155.7	128.2	227.8
June, 1948	149.8	169.8	153.1	131.8	238.4
<u>Hardware, Tools and Cutlery Industry</u>					
June, 1947	116.2	111.4	119.8	116.4	91.4
May, 1948	131.1	130.1	140.8	124.1	121.9
June, 1948	142.5	130.3	142.4	122.8	122.4
<u>Bridge Building and Structural Steel Industry</u>					
June, 1947	93.3	116.0	111.5	117.2	-
May, 1948	180.3	161.4	136.6	168.5	61.0
June, 1948	206.4	160.5	141.8	166.0	64.2
<u>Iron and Steel Products Miscellaneous</u> (includes the following industries: Bicycles; Heating and Cooking Apparatus; and Iron and Steel Products Miscellaneous)					
June, 1947	139.6	104.4	140.4	116.2	60.0
May, 1948	155.5	130.6	142.8	118.9	123.2
June, 1948	155.6	133.4	147.4	120.4	124.1

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MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, JUNE, 1948

Table 2. - Index of All Firms Reporting, by Industries - Cont'd.

(NOTE: The Index Numbers given below do not represent Total for the Industry, but relate only to the Firms reporting)

(December, 1946=100)

Industry and Month	Value of Shipments	Inventory			
		Total	Raw Materials	Goods in Process	Finished Products
<u>MANUFACTURES OF NON-FERROUS METALS</u>					
<u>Brass and Copper Products Industry</u>					
June, 1947	162.0	107.5	95.1	120.9	124.1
May, 1948	167.6	118.8	120.8	120.2	110.5
June, 1948	172.3	120.4	113.8	119.0	142.4
<u>Jewellery and Silverware Industry</u>					
June, 1947	92.7	103.0	97.9	100.0	120.9
May, 1948	85.2	107.2	68.3	122.1	154.8
June, 1948	90.2	106.0	64.1	119.7	165.1
<u>Electrical Apparatus and Supplies Industry</u>					
June, 1947	136.1	125.6	129.4	113.5	156.8
May, 1948	143.0	147.8	125.8	134.3	221.3
June, 1948	152.1	151.3	128.3	134.1	236.9
<u>Non-Ferrous Metal Smelting and Refining Industry</u>					
June, 1947	136.8	102.9	103.4	122.2	82.5
May, 1948	152.8	120.5	141.1	123.9	78.9
June, 1948	138.5	132.2	149.9	135.1	96.4
<u>All Others (includes the following industries: Aluminum Products and White Metal Alloys)</u>					
June, 1947	122.1	105.3	92.7	153.9	105.3
May, 1948	157.9	119.4	150.4	162.6	92.8
June, 1948	168.4	116.6	144.1	180.0	88.9

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MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, JUNE, 1948

Table 2. - Index of All Firms Reporting, by Industries - Cont'd.

(NOTE: The Index Numbers given below do not represent Total for the Industry, but relate only to the Firms reporting)

(December, 1946=100)

Industry and Month	Value of Shipments	Inventory			
		Total	Raw Materials	Goods in Process	Finished Products

NON-METALLIC MINERAL PRODUCTS

(includes the following industries:
Asbestos Products; Coke and its
By-Products; Illuminating and
Fuel Gas; Clay Products from Im-
ported Clays; Plate, Cut and
Ornamental Glass; Artificial
Abrasives; Abrasive Products;
and Miscellaneous Non-Metallic
Mineral Products)

June, 1947	105.1	83.7	80.2	89.6	102.7
May, 1948	147.0	94.3	79.6	188.5	147.8
June, 1948	150.7	105.3	94.0	179.1	146.5

CHEMICALS AND ALLIED PRODUCTS

Acids, Alkalies and Salts Industry

June, 1947	74.6	107.9	98.6	88.3	144.4
May, 1948	105.9	119.5	103.5	79.3	176.9
June, 1948	111.0	124.6	114.9	66.3	165.6

Fertilizers Industry

June, 1947	149.6	54.3	86.6	37.9	38.5
May, 1948	307.1	59.8	79.2	49.5	50.7
June, 1948	109.1	52.0	74.9	45.0	36.2

Medicinal and Pharmaceutical
Preparations Industry

June, 1947	121.9	139.2	137.8	147.0	136.8
May, 1948	129.0	125.2	106.4	180.9	123.9
June, 1948	121.4	126.9	109.1	141.3	144.2

NOTE: The Index Numbers given above are in Industry Classifications. They do not represent Commodities.

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, JUNE, 1948

Table 2. - Index of All Firms Reporting, by Industries - Concl'd.

(NOTE: The Index Numbers given below do not represent Total for the Industry, but relate only to the Firms reporting)

(December, 1946=100)

Industry and Month	Value of Shipments	Inventory			
		Total	Raw Materials	Goods in Process	Finished Products
<u>CHEMICALS AND ALLIED PRODUCTS (Concl'd)</u>					
<u>Paints, Pigments and Varnishes Industry</u>					
June, 1947	166.2	95.9	88.8	225.1	91.3
May, 1948	187.7	159.4	127.3	316.1	183.6
June, 1948	209.4	158.8	125.3	306.5	186.9
<u>Soaps and Toilet Preparations Industry</u>					
June, 1947	140.8	121.1	105.3	157.0	142.2
May, 1948	141.5	155.6	139.4	185.3	179.6
June, 1948	154.2	155.0	133.5	180.0	193.4
<u>Miscellaneous (includes the follow- ing industries: Compressed Gases; Adhesives; Plastics; Matches; Polishes and Dressings; Miscellaneous Chemical Products)</u>					
June, 1947	127.2	124.8	128.8	114.2	121.0
May, 1948	151.0	135.0	123.0	140.5	155.7
June, 1948	205.4	134.2	123.9	127.3	155.4
<u>MISCELLANEOUS INDUSTRIES</u>					
<u>Miscellaneous (includes the follow- ing industries: Brooms, Brushes and Mops; Mattresses and Springs; Musical Instruments and Materials; Fountain Pens and Pencils; Automobile Acces- sories, Fabric; and Scientific and Professional Equipment)</u>					
June, 1947	134.0	117.8	113.2	122.1	126.6
May, 1948	123.2	115.1	108.5	112.9	137.8
June, 1948	135.5	113.2	107.6	105.8	138.5

NOTE: The Index Numbers given above are in Industry Classifications. They do not represent Commodities.

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