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CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

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GENERAL MANUFACTURING STATISTICS

MONTHLY REPORT

ON

INVENTORIES AND SHIPMENTS

BY

MANUFACTURING INDUSTRIES

AUGUST, 1948

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OTTAWA

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DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURING STATISTICS
OTTAWA - CANADA

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MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES
IN CANADA, AUGUST, 1948

This report continues the monthly series of indexes of the dollar values of manufacturing inventories and shipments. These series are collected on a sample basis from selected industries, and are indexed with December 1946=100. Data on individual industries include the index number for the current month, the previous month, and the same month a year ago. The trend in these industries for the entire period during which information has been collected, from December, 1946, may be ascertained by reference to the April, 1948 report.

For those interested in an economic use grouping of inventories, a presentation is made, in Section 1, of an index based on an estimate which is believed to approximate 90 p.c. of the total value of manufacturing inventories. This estimate is based on the dollar value series plus information available on the physical volume of the chief types of stocks held in a limited number of industries. Because of the difficulties inherent in assembling and presenting this type of material, the Economic Use series always runs a month behind the dollar value series. For a more detailed explanation of both tables, see the texts preceding each section.

The overall picture given by the July data in the Economic Use Grouping Series shows a slight rise (11 points) since June in the total value of manufacturing inventories. This was in line with the trend since last January of continuous monthly increases in total inventory values, though at a much slower rate than during 1947. It must be emphasized that changes in inventory values reflect both price and quantity changes, and that the trend in wholesale prices has also been upward during the period covered by the inventory survey. Of the main industry groupings, consumers' goods' inventories fell slightly in value (0.7 points) during July, as did capital goods' inventories (2.0 points); the value of inventories of producers' materials and of construction goods rose by 5.2 points and 13.6 points respectively. In the consumers' goods group, a decline in value of non-durable goods inventories was apparent, due to seasonal falls in the inventories held by slaughterers and meat packers, tobacco processors and packers, brewers, sugar refiners, and in the wood pulp and feed and flour industries. These declines were balanced to some extent by the large seasonal rise in dairy stocks and by an increase in newsprint stocks. The slight fall in the value of durable consumers' goods' inventories was mainly due to a decline in the automobile industry's stocks. The decline in the value of

capital goods' inventories was much smaller than the drop in this category in June; this was largely due to the fact that shipbuilding inventories, although still falling, did not drop as much as in the previous month. The continued fall in the agricultural implements industry was a seasonal one. Almost every large industry in the producers' materials group contributed to the rise in this index. The large rise in construction materials' inventories was due to the usual increases in stocks of sawmills and planing mills during this season, which over-balanced the seasonal decline in the cement industry's inventories.

Some indication of the trend in inventory values at the end of August is also apparent when a combination is made of advance information on physical stocks with the dollar values for the individual industries which are indexed in Table 2 of this report. There appears to have been a further slight rise in total value during August. Consumers' goods' inventories appear to have remained at approximately the same level, while the values of inventories of capital goods and producers' materials are above the July levels. Construction materials' inventories appear to be higher than in July, but figures for sawmills, which are an important component of this group, are not yet available.

In the non-durable consumers' goods group, seasonal declines in inventory values continued in the slaughtering and meat packing, brewing, tobacco, malt and malt products' industries. Inventory values are, however, well above last year's levels in these industries. There was also a seasonal decline of industries held in the sugar refining industry, but in this case stocks are below the level of August, 1947. Inventories in the feed and flour industry began their seasonal increase. Dairy stocks continued to rise, although the increase was less proportionately than the rise a year ago and the present level of stocks is below last year's. Semi-durable consumers' goods' inventories, consisting mainly of textile products and leather and rubber footwear, appear to have declined slightly in value. Inventories of durable consumers' goods have risen in value, the July decline in the automobile industry having been reversed.

The two-month fall in the value of capital goods' inventories has also been reversed. The fall had been caused to a large extent by a decline in the value of shipbuilding inventories, and these rose considerably in August. The agricultural implements industry added to the increase by beginning its seasonal rise in stocks, and inventories held in the railway-rolling stock and equipment industry continued to show a comparatively large rise in value. Stocks in the aircraft industry continued to drop.

The majority of industries in the producers' goods' group again showed increases in inventory values. Largest rises were in the primary iron and steel, non-ferrous metals smelting and refining, and white metal alloys industries. There was also a large seasonal rise in the coke and gas products industry. The sheet metals products and brass and copper products industries were the only big industries in this group showing large declines in values of inventory during August.

It will be noted that a large number of industries in Section 2 show comparatively large increases in the index of shipments for August as compared with July. This appears to have been due to a large extent to unusually low levels of shipments during July because of closing down of plants for annual holidays.

SECTION I.

The estimates in Table 1 have been based on two types of source materials. In most industries totals were estimated from data submitted by a sample of leading firms which report the value of their inventories and shipments monthly. Though the size of the sample varies to some extent from industry to industry, in most cases the firms reporting hold over half of all the inventories held in the industry and in a number of instances the sample includes more than 90 per cent of the total. In a smaller group of industries estimates have been based on information available on the physical volume of the chief types of stocks held in these industries. By use of data on prices and on the rate at which these stocks turn over, an estimate of the current value of these inventories has been made. Because no information is available on the accounting methods used by the firms in these industries the value of inventories shown for them cannot be expected to correspond exactly to their own book value but it does show the general trend of inventories in these industries and makes it possible to build up an overall picture for the manufacturing field.

The total in Table 1 has been presented in detail according to an economic use classification. In this classification goods have been grouped according to whether production consists primarily of consumer goods, capital goods, producers' materials or construction materials. This form of presentation corresponds to the type of use which is ultimately made of the goods produced by various industries. Because some industries produce goods which fall in more than one of these main groups the classification can only be approximate in nature and in allocating certain industries fairly arbitrary decisions had to be made. In time some further grouping of plants within industries should make it possible to improve the accuracy of this presentation.

Within the consumer goods group a further subdivision has been shown on the basis of whether the product is primarily of a perishable, a semi-durable, or a durable nature. This form of presentation has been widely used in recent years and corresponds to the form in which consumer expenditures, part of the country's gross national expenditure, are presented. This should be useful to all those who are interested in the general flow of goods from the primary producing stage to their ultimate destination.

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, AUGUST, 1948

Table 1. - Index Numbers for an Estimated Total Value of Inventories
(Estimates based on a sample of reporting firms and
(December

| MONTH | TOTAL ALL INDUSTRIES | TOTAL CONSUMERS' GOODS | TOTAL CAPITAL GOODS | TOTAL PRODUCERS' MATERIAL | TOTAL CONSTRUCTION MATERIAL | NON- | |
|-------------|----------------------------|------------------------------|---------------------------|---------------------------------|-----------------------------------|-------|----------------------------|
| | | | | | | TOTAL | TOTAL FINISHED GOODS |
| <u>1946</u> | | | | | | | |
| Oct. | 95.4 | 91.4 | 99.8 | 98.6 | 116.9 | 90.1 | 94.1 |
| Nov. | 97.9 | 95.1 | 103.0 | 101.4 | 106.8 | 94.9 | 96.0 |
| Dec. | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| <u>1947</u> | | | | | | | |
| Jan. | 101.4 | 101.9 | 102.2 | 99.3 | 99.8 | 102.5 | 103.3 |
| Feb. | 103.6 | 104.7 | 104.9 | 96.9 | 106.8 | 105.4 | 106.1 |
| Mar. | 106.0 | 107.3 | 110.5 | 96.1 | 108.8 | 106.7 | 108.5 |
| Apr. | 108.8 | 110.0 | 117.5 | 96.7 | 111.0 | 109.0 | 111.7 |
| May | 111.6 | 114.2 | 119.6 | 98.2 | 104.3 | 113.8 | 119.6 |
| June | 116.3 | 118.2 | 125.7 | 103.2 | 113.9 | 117.7 | 124.7 |
| July | 118.9 | 118.4 | 130.8 | 108.4 | 128.0 | 116.1 | 123.6 |
| Aug. | 120.8 | 117.7 | 135.9 | 114.1 | 136.4 | 113.0 | 120.0 |
| Sept. | 122.7 | 118.2 | 141.3 | 118.9 | 141.7 | 113.8 | 119.9 |
| Oct. | 125.1 | 120.2 | 144.1 | 124.0 | 141.1 | 116.7 | 120.1 |
| Nov. | 130.6 | 126.3 | 149.2 | 127.6 | 144.9 | 127.5 | 128.8 |
| Dec. | 135.1 | 133.1 | 153.7 | 129.7 | 134.7 | 133.8 | 134.6 |
| <u>1948</u> | | | | | | | |
| Jan. | 140.2 | 141.0 | 156.1 | 124.8 | 139.5 | 146.5 | 147.1 |
| Feb. | 141.7 | 142.3 | 157.3 | 123.7 | 147.2 | 146.5 | 146.2 |
| Mar. | 143.0 | 141.6 | 168.3 | 121.8 | 154.6 | 145.1 | 145.3 |
| Apr. | 142.9 | 141.0 | 169.6 | 123.7 | 158.0 | 143.2 | 145.1 |
| May | 144.6 | 142.1 | 171.8 | 127.3 | 165.9 | 145.0 | 151.1 |
| June | 146.2 | 143.8 | 163.5 | 132.8 | 171.0 | 146.8 | 154.9 |
| July | 147.3 | 143.1 | 161.5 | 138.0 | 184.6 | 143.9 | 153.0 |

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, AUGUST, 1948
for a Majority of Manufacturing Industries, Oct. 1946 - July 1948
 on the estimated current value of physical stocks)
 1946 = 100)

DURABLE CONSUMERS' GOODS

| Food | Tobacco and Beverages | Drugs | Petroleum Products | Other | TOTAL SEMI-FINISHED GOODS | Pulp and Paper Mills | Feed and Flour | Other |
|-------|-----------------------------|-------|-----------------------|-------|---------------------------------|----------------------------|----------------------|-------|
| 97.4 | 86.0 | 94.1 | 101.9 | 100.6 | 81.5 | 82.4 | 78.1 | 80.4 |
| 100.2 | 89.5 | 93.5 | 101.5 | 97.6 | 92.5 | 91.8 | 95.0 | 93.2 |
| 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| 94.4 | 114.4 | 105.4 | 95.9 | 105.8 | 100.7 | 100.5 | 102.5 | 99.5 |
| 87.7 | 129.1 | 107.4 | 94.5 | 106.5 | 103.8 | 105.5 | 99.0 | 99.6 |
| 85.1 | 136.5 | 113.4 | 96.0 | 109.1 | 102.8 | 105.3 | 93.7 | 100.1 |
| 96.2 | 131.6 | 116.4 | 99.6 | 112.4 | 102.9 | 105.2 | 94.4 | 101.2 |
| 112.8 | 132.0 | 121.3 | 106.7 | 116.4 | 101.0 | 101.2 | 97.4 | 106.2 |
| 123.3 | 128.7 | 139.2 | 112.0 | 125.4 | 102.2 | 102.9 | 95.6 | 108.1 |
| 121.7 | 125.4 | 129.5 | 119.2 | 128.1 | 99.4 | 99.5 | 96.5 | 103.6 |
| 120.8 | 113.9 | 127.6 | 124.6 | 129.2 | 97.4 | 97.1 | 99.8 | 95.7 |
| 119.2 | 116.6 | 122.6 | 124.6 | 127.7 | 100.3 | 98.4 | 109.0 | 99.1 |
| 119.4 | 117.8 | 117.9 | 126.6 | 123.5 | 109.2 | 106.5 | 118.7 | 112.2 |
| 138.8 | 121.0 | 110.7 | 132.6 | 123.6 | 124.6 | 120.3 | 140.7 | 128.8 |
| 143.3 | 135.2 | 112.6 | 130.1 | 114.9 | 138.6 | 131.0 | 159.9 | 157.1 |
| 160.8 | 151.2 | 119.7 | 128.6 | 118.5 | 145.4 | 139.8 | 155.4 | 167.7 |
| 145.1 | 165.0 | 119.8 | 126.7 | 121.1 | 147.2 | 143.9 | 149.1 | 166.5 |
| 137.7 | 166.1 | 120.7 | 130.2 | 131.5 | 144.7 | 146.3 | 135.9 | 160.0 |
| 135.9 | 162.7 | 122.8 | 139.6 | 134.5 | 139.3 | 142.3 | 118.5 | 151.5 |
| 149.5 | 160.1 | 125.2 | 149.5 | 140.0 | 131.4 | 135.4 | 105.0 | 146.1 |
| 161.9 | 159.5 | 126.9 | 145.9 | 138.1 | 128.9 | 133.5 | 97.1 | 147.7 |
| 156.2 | 154.2 | 127.3 | 145.4 | 163.2 | 123.9 | 128.5 | 91.9 | 142.8 |

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, AUGUST, 1948

Table 1. - Index Numbers for an Estimated Total Value of Inventories

(Estimates based on a sample of reporting firms and
(December

| MONTH | SEMI-DURABLE CONSUMERS' GOODS | | | | | | | | |
|-------|-------------------------------|--------|----------|-------------------|-------|---------------------------|----------|-------------------|-------|
| | TOTAL FINISHED GOODS | Rubber | Clothing | Leather Foot-wear | Other | TOTAL SEMI-FINISHED GOODS | Textiles | Leather Tanneries | |
| 1946 | | | | | | | | | |
| Oct. | 90.7 | 93.4 | 95.3 | 92.2 | 94.4 | 95.4 | 86.3 | 87.1 | 83.2 |
| Nov. | 95.2 | 96.4 | 102.3 | 94.3 | 93.8 | 98.5 | 93.1 | 93.9 | 90.1 |
| Dec. | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| 1947 | | | | | | | | | |
| Jan. | 101.1 | 102.1 | 101.1 | 102.4 | 100.2 | 105.0 | 99.3 | 101.1 | 92.5 |
| Feb. | 104.0 | 105.4 | 109.9 | 103.7 | 103.8 | 107.9 | 101.6 | 103.6 | 93.5 |
| Mar. | 110.0 | 111.7 | 124.9 | 107.3 | 110.6 | 109.8 | 107.1 | 109.4 | 98.3 |
| Apr. | 112.2 | 114.1 | 133.0 | 107.3 | 116.0 | 114.4 | 109.0 | 110.5 | 103.2 |
| May | 116.4 | 117.6 | 137.3 | 111.0 | 116.8 | 113.6 | 114.4 | 116.9 | 104.9 |
| June | 120.7 | 120.8 | 136.9 | 116.7 | 113.8 | 115.7 | 120.5 | 124.0 | 107.2 |
| July | 123.8 | 125.1 | 133.0 | 124.2 | 120.4 | 115.9 | 121.4 | 124.3 | 110.5 |
| Aug. | 122.5 | 124.7 | 131.7 | 124.1 | 120.5 | 114.3 | 118.9 | 121.3 | 109.6 |
| Sept. | 121.5 | 123.0 | 130.3 | 119.9 | 130.5 | 117.9 | 118.9 | 122.6 | 104.9 |
| Oct. | 124.2 | 124.5 | 128.8 | 121.1 | 135.8 | 125.7 | 123.7 | 123.6 | 124.5 |
| Nov. | 126.3 | 121.9 | 130.9 | 116.3 | 129.1 | 130.6 | 133.8 | 127.5 | 158.1 |
| Dec. | 134.6 | 128.9 | 136.3 | 124.6 | 140.0 | 128.3 | 144.3 | 130.3 | 196.1 |
| 1948 | | | | | | | | | |
| Jan. | 138.4 | 130.7 | 148.8 | 123.4 | 139.0 | 125.2 | 151.7 | 135.1 | 215.7 |
| Feb. | 140.7 | 135.6 | 157.6 | 127.4 | 137.3 | 133.1 | 149.3 | 130.8 | 221.6 |
| Mar. | 142.6 | 137.0 | 163.7 | 128.7 | 129.8 | 133.9 | 152.3 | 137.5 | 209.6 |
| Apr. | 141.5 | 138.8 | 171.0 | 128.8 | 126.1 | 138.3 | 146.3 | 135.9 | 186.4 |
| May | 143.2 | 141.8 | 176.2 | 131.6 | 124.2 | 142.7 | 145.5 | 140.9 | 163.3 |
| June | 145.1 | 145.5 | 177.3 | 136.7 | 126.9 | 144.6 | 144.4 | 142.9 | 150.2 |
| July | 148.7 | 148.9 | 178.5 | 141.7 | 127.3 | 145.3 | 148.5 | 144.9 | 162.1 |

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, AUGUST, 1948
 for a Majority of Manufacturing Industries, Oct. 1946 - July 1948
 on the estimated current value of physical stocks)
 1946 = 100)

| DURABLE CONSUMERS' GOODS | | | | | | | | |
|--------------------------|----------------------|--------------------|----------------------|-----------|----------|-------|---------------------------|---------------|
| TOTAL | TOTAL FINISHED GOODS | Autos and Bicycles | Electrical Apparatus | Furniture | Hardware | Other | TOTAL SEMI-FINISHED GOODS | Auto Supplies |
| 95.1 | 94.7 | 101.7 | 92.8 | 91.5 | 95.0 | 91.9 | 98.6 | 98.6 |
| 95.3 | 95.0 | 98.4 | 93.6 | 95.9 | 95.2 | 93.3 | 98.3 | 98.3 |
| 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| 101.5 | 101.3 | 100.6 | 104.1 | 99.0 | 99.2 | 98.5 | 103.1 | 103.1 |
| 104.1 | 104.2 | 100.1 | 108.6 | 105.0 | 102.0 | 100.5 | 102.5 | 102.5 |
| 105.7 | 105.9 | 99.4 | 112.7 | 103.5 | 103.5 | 101.9 | 104.1 | 104.1 |
| 109.8 | 110.3 | 102.3 | 117.6 | 111.6 | 108.6 | 104.2 | 105.7 | 105.7 |
| 112.6 | 113.1 | 107.7 | 120.5 | 116.4 | 110.3 | 102.7 | 108.5 | 108.5 |
| 116.3 | 117.0 | 112.4 | 125.6 | 121.0 | 111.4 | 104.1 | 109.3 | 109.3 |
| 117.3 | 118.6 | 112.3 | 129.4 | 121.2 | 116.1 | 102.1 | 105.0 | 105.0 |
| 122.6 | 123.5 | 122.6 | 132.7 | 119.6 | 119.1 | 108.9 | 114.3 | 114.3 |
| 124.0 | 124.8 | 124.5 | 135.8 | 117.5 | 120.9 | 107.5 | 116.1 | 116.1 |
| 123.4 | 123.0 | 126.5 | 134.5 | 116.6 | 121.2 | 104.0 | 117.9 | 117.9 |
| 123.8 | 124.3 | 123.6 | 136.2 | 117.5 | 125.0 | 102.8 | 119.3 | 119.3 |
| 125.4 | 126.4 | 128.4 | 137.5 | 121.8 | 126.6 | 102.0 | 116.6 | 116.6 |
| 131.6 | 132.5 | 139.8 | 139.5 | 122.7 | 127.2 | 116.1 | 123.8 | 123.8 |
| 134.8 | 135.9 | 145.5 | 142.7 | 125.5 | 130.4 | 117.8 | 125.1 | 125.1 |
| 133.3 | 134.3 | 141.0 | 140.0 | 126.5 | 129.3 | 120.6 | 123.8 | 123.8 |
| 135.7 | 137.5 | 140.0 | 148.3 | 129.1 | 130.5 | 119.5 | 118.9 | 118.9 |
| 134.8 | 137.0 | 137.5 | 147.6 | 132.7 | 130.1 | 119.2 | 114.7 | 114.7 |
| 135.5 | 138.2 | 135.2 | 151.3 | 134.1 | 130.3 | 119.3 | 111.3 | 111.3 |
| 134.9 | 137.7 | 131.1 | 150.9 | 135.9 | 130.4 | 121.5 | 109.6 | 109.6 |

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, AUGUST, 1948
 Table 1. - Index Numbers for an Estimated Total Value of Inventories
 (Estimates based on a sample of reporting firms and
 (December

| MONTH | CAPITAL GOODS | | | | | | |
|-------------|---------------|----------------------------|-----------|-------|----------|-----------------------------|-------|
| | TOTAL | Agricultural Implements | Machinery | Ships | Aircraft | Railway Rolling Stock | Other |
| <u>1946</u> | | | | | | | |
| Oct. | 99.8 | 83.9 | 103.5 | 100.6 | 98.2 | 112.8 | 102.0 |
| Nov. | 103.0 | 91.7 | 106.0 | 108.1 | 99.8 | 108.2 | 102.6 |
| Dec. | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| <u>1947</u> | | | | | | | |
| Jan. | 102.2 | 104.9 | 100.4 | 112.9 | 92.2 | 95.0 | 106.1 |
| Feb. | 104.9 | 107.6 | 101.2 | 124.1 | 93.1 | 92.0 | 111.6 |
| Mar. | 110.5 | 113.8 | 106.6 | 134.2 | 95.4 | 94.4 | 115.6 |
| Apr. | 117.5 | 128.8 | 109.0 | 145.5 | 100.1 | 100.0 | 114.7 |
| May | 119.6 | 117.7 | 113.2 | 157.5 | 104.7 | 101.7 | 120.2 |
| June | 125.7 | 120.1 | 114.6 | 171.9 | 118.7 | 107.8 | 127.9 |
| July | 130.8 | 118.3 | 117.0 | 181.8 | 122.9 | 123.6 | 129.6 |
| Aug. | 135.5 | 109.4 | 121.2 | 206.5 | 121.0 | 129.1 | 135.8 |
| Sept. | 141.3 | 111.5 | 123.0 | 231.5 | 120.9 | 132.8 | 134.7 |
| Oct. | 144.1 | 114.2 | 124.0 | 252.4 | 110.5 | 127.8 | 136.7 |
| Nov. | 149.2 | 127.6 | 128.9 | 273.5 | 110.5 | 126.0 | 136.7 |
| Dec. | 153.7 | 133.1 | 123.7 | 285.9 | 109.0 | 131.7 | 131.3 |
| <u>1948</u> | | | | | | | |
| Jan. | 156.1 | 134.7 | 125.0 | 300.6 | 110.1 | 126.8 | 128.3 |
| Feb. | 157.3 | 145.3 | 130.9 | 277.2 | 120.4 | 128.0 | 128.3 |
| Mar. | 168.3 | 144.9 | 135.9 | 312.1 | 141.4 | 135.6 | 135.4 |
| Apr. | 169.6 | 145.6 | 135.6 | 327.6 | 135.9 | 131.6 | 131.4 |
| May | 171.8 | 143.5 | 133.8 | 337.1 | 140.0 | 140.4 | 128.3 |
| June | 163.5 | 135.3 | 137.2 | 283.4 | 136.2 | 150.5 | 132.2 |
| July | 161.5 | 125.2 | 141.7 | 271.4 | 131.9 | 159.0 | 129.7 |

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, AUGUST, 1948
 for a Majority of Manufacturing Industries, Oct. 1946 - July 1948
 on the estimated current value of physical stocks)
 1946 = 100)

PRODUCERS' MATERIALS

| TOTAL | Iron and Steel | Non- Ferrous Metal | Coke and Gas | Acids Alkalies and Salts | Other |
|-------|----------------------|--------------------------|--------------------|--------------------------------|-------|
| 98.6 | 98.2 | 102.8 | 112.8 | 102.4 | 86.8 |
| 101.4 | 99.9 | 104.0 | 117.8 | 102.9 | 91.9 |
| 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| 99.3 | 99.7 | 100.6 | 80.2 | 99.2 | 102.5 |
| 96.9 | 97.2 | 99.3 | 63.2 | 97.0 | 102.7 |
| 96.1 | 97.5 | 100.6 | 46.8 | 96.8 | 100.7 |
| 96.7 | 99.8 | 100.3 | 48.0 | 96.1 | 99.2 |
| 98.2 | 103.1 | 100.5 | 62.6 | 103.0 | 92.7 |
| 103.2 | 107.2 | 105.2 | 73.6 | 107.8 | 99.0 |
| 108.4 | 113.7 | 109.7 | 74.5 | 108.6 | 104.1 |
| 114.1 | 117.8 | 114.1 | 102.3 | 113.6 | 109.2 |
| 118.9 | 118.8 | 118.1 | 123.6 | 113.8 | 120.1 |
| 124.0 | 119.9 | 119.9 | 146.9 | 112.8 | 136.0 |
| 127.6 | 122.6 | 119.6 | 162.7 | 117.9 | 144.4 |
| 129.7 | 127.4 | 120.2 | 140.4 | 118.6 | 150.6 |
| 124.8 | 127.2 | 117.8 | 109.9 | 118.1 | 146.2 |
| 123.7 | 127.5 | 117.4 | 84.8 | 117.6 | 147.7 |
| 121.8 | 125.4 | 118.2 | 60.8 | 114.1 | 149.6 |
| 123.7 | 130.1 | 118.8 | 45.6 | 118.1 | 143.9 |
| 127.3 | 135.7 | 121.4 | 62.3 | 119.5 | 140.6 |
| 132.8 | 140.1 | 129.6 | 81.2 | 124.6 | 139.6 |
| 138.0 | 144.1 | 137.7 | 90.8 | 124.1 | 142.7 |

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES

Section 2

Data available from the sample monthly survey of shipments and inventories of manufacturing industries are incorporated, insofar as inventories are concerned, into Table I, but it has been thought advisable to show individual industries wherever possible. Since this is a sample survey, covering only selected firms in a special group of industries, the dollar values actually reported by the firms have been converted into index numbers representative of industries, or groups of industries, the base being December, 1946. The index presentation avoids the possibility that dollar value totals for firms might be mistaken for dollar value totals for industries. However, when considering the series presented hereinafter, in table 2, it must be borne in mind that the divisions are industry divisions, and not commodities, i.e., the Wool Cloth Industry does not represent the shipments and inventories of Wool Cloth only, but all commodities involved in the activities of firms whose major products is Wool Cloth.

Also, it must be emphasized most particularly that the index numbers shown in this series are based on the dollar values of inventories held, not on actual physical quantities. Even apart from the fact that dollar values are required by economists interested in investment in inventory, it is obvious that the value approach is the only practical one, considering the wide range of commodities held by manufacturers in all stages from raw materials to finished products ready for sale. However, the value of commodities in stock is the result not only of raw material costs, but also of the cost of making them. Thus, if prices or labour costs rise the value of the goods held increases, even though the quantity may remain the same. Therefore, changes shown from month to month by the index numbers represent not only quantity changes but also the changes in the value of each item included. The only indication of the extent to which values of items have changed is the trend shown by the index of prices published in the "Canadian Statistical Review".

The Bureau is at present attempting to devise a means of deflating the inventory series in order that quantity changes may be reflected more accurately. For those interested in this problem, some of the factors which must be taken into consideration may be noted. While each industry has its own average turnover rate which can be estimated roughly, it is difficult to estimate a rate which can accurately be applied to raw materials, goods in process and finished goods. Moreover, all firms within a given industry do not value inventories on the same basis, the most common methods being lower of cost or market and standard cost. These considerations make it difficult to determine the length of time necessary before a change in wholesale prices will be reflected in inventory values. Added to this is the fact that the wholesale price index and the index of inventory values are compiled differently. The wholesale price index is computed from selling prices, and weighted according to quantities sold; while, as noted above, most firms report inventories at some variation of cost and the index is automatically weighted according to quantities held.

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, AUGUST, 1948

Table 2. - Index of All Firms Reporting, by Industries

(NOTE: The Index Numbers given below do not represent Total for the Industry, but relate only to the Firms reporting)

(December, 1946 = 100)

| Industry and Month | Value of Shipments | Inventory | | | |
|--|--------------------------|-----------|------------------|---------------------|----------------------|
| | | Total | Raw Materials | Goods in Process | Finished Products |
| <u>VEGETABLE PRODUCTS</u> | | | | | |
| <u>Biscuits, Confectionery, Cocoa and Chocolate Industry</u> | | | | | |
| August, 1947 | 122.9 | 143.4 | 147.0 | 139.2 | 129.3 |
| July, 1948 | 148.9 | 181.0 | 174.5 | 172.9 | 217.4 |
| August, 1948 | 160.4 | 194.0 | 185.7 | 201.3 | 229.4 |
| <u>Miscellaneous Foods Industry</u> | | | | | |
| August, 1947 | 137.1 | 153.7 | 156.8 | 99.0 | 145.7 |
| July, 1948 | 126.8 | 147.7 | 148.3 | 136.8 | 146.6 |
| August, 1948 | 121.1 | 144.4 | 137.6 | 166.2 | 164.2 |
| <u>Rubber Goods Industry</u> | | | | | |
| August, 1947 | 97.4 | 131.7 | 107.3 | 109.7 | 180.0 |
| July, 1948 | 101.6 | 178.5 | 114.2 | 111.4 | 309.6 |
| August, 1948 | 103.4 | 174.5 | 123.2 | 110.1 | 283.7 |
| <u>TEXTILES AND TEXTILE PRODUCTS</u> | | | | | |
| <u>Cotton Yarn and Cloth Industry</u> | | | | | |
| August, 1947 | 139.7 | 125.3 | 112.3 | 128.3 | 188.1 |
| July, 1948 | 169.7 | 139.2 | 124.6 | 138.3 | 219.6 |
| August, 1948 (Estimated) | 139.0 | 133.2 | 113.8 | 141.8 | 217.2 |
| <u>Woollen Cloth Industry</u> | | | | | |
| August, 1947 | 110.9 | 120.3 | 109.7 | 130.9 | 179.7 |
| July, 1948 | 118.4 | 158.1 | 126.1 | 187.3 | 352.3 |
| August, 1948 | 144.7 | 171.6 | 147.3 | 192.9 | 327.5 |
| <u>Woollen Yarn Industry</u> | | | | | |
| August, 1947 | 115.3 | 107.7 | 103.8 | 119.0 | 111.0 |
| July, 1948 | 126.1 | 147.3 | 112.5 | 196.2 | 247.0 |
| August, 1948 | 173.6 | 156.8 | 119.1 | 207.8 | 267.5 |

NOTE: The Index Numbers given above are in Industry Classifications. They do not represent Commodities.

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, AUGUST, 1948

Table 2. - Index of All Firms Reporting, by Industries - Cont'd.

(NOTE: The Index Numbers given below do not represent Total for the Industry, but relate only to the Firms reporting)

(December, 1946 = 100)

| Industry and Month | Value of Shipments | Inventory | | | |
|---|--------------------------|-----------|------------------|---------------------|----------------------|
| | | Total | Raw Materials | Goods in Process | Finished Products |
| <u>TEXTILES AND TEXTILE PRODUCTS (Cont'd)</u> | | | | | |
| <u>Miscellaneous Woollen Goods Industry</u> | | | | | |
| August, 1947 | 105.6 | 88.9 | 99.0 | 68.2 | 62.9 |
| July, 1948 | 125.4 | 129.5 | 144.5 | 85.5 | 99.3 |
| August, 1948 | 128.7 | 130.1 | 144.0 | 86.0 | 102.4 |
| <u>Hosiery and Knitted Goods Industry</u> | | | | | |
| August, 1947 | 103.0 | 128.8 | 116.1 | 120.7 | 167.2 |
| July, 1948 | 99.5 | 165.5 | 123.8 | 156.8 | 273.1 |
| August, 1948 | 133.7 | 162.8 | 129.4 | 160.5 | 242.0 |
| <u>Cordage, Rope and Twine Industry</u> | | | | | |
| August, 1947 | 916.6 | 154.8 | 222.1 | 116.3 | 125.1 |
| July, 1948 | 805.5 | 292.7 | 239.7 | 135.9 | 327.8 |
| August, 1948 | 889.3 | 302.6 | 385.2 | 129.4 | 273.9 |
| <u>Cotton and Jute Bags Industry</u> | | | | | |
| August, 1947 | 130.9 | 140.2 | 141.6 | 91.7 | 164.1 |
| July, 1948 | 84.5 | 199.0 | 195.5 | 50.9 | 390.3 |
| August, 1948 | 126.3 | 179.3 | 173.5 | 63.9 | 401.4 |
| <u>All Others (Includes the following Industries: Carpets, Mats and Rugs; Real and Artificial Silk; Gloves and Mittens, Fabric; Dyeing and Finishing of Textiles; Clothing, Men's Factory; Clothing, Women's Factory; Oiled and Water-proofed Clothing; Corsets, Girdles, Brassieres and Foundation Garments; Hats and Caps; Narrow Fabrics and Miscellaneous Textiles)</u> | | | | | |
| August, 1947 | 114.9 | 127.8 | 132.1 | 138.9 | 100.9 |
| July, 1948 | 112.3 | 144.1 | 148.6 | 142.3 | 132.3 |
| August, 1948 | 139.2 | 143.4 | 146.5 | 145.3 | 131.7 |

NOTE: The Index Numbers given above are in Industry Classifications. They do not represent Commodities.

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, AUGUST, 1948

Table 2. - Index of All Firms Reporting, by Industries - Cont'd.

(NOTE: The Index Numbers given below do not represent Total for the Industry, but relate only to the Firms reporting)

(December, 1946 = 100)

| Industry and Month | Value of Shipments | Inventory | | | |
|---|--------------------------|-----------|------------------|---------------------|----------------------|
| | | Total | Raw Materials | Goods in Process | Finished Products |
| <u>WOOD AND PAPER PRODUCTS</u> | | | | | |
| <u>Planing Mills, Sash and Door Factories</u> | | | | | |
| August, 1947 | 121.4 | 89.8 | 88.0 | 70.8 | 141.6 |
| July, 1948 | 153.4 | 113.5 | 104.9 | 102.8 | 284.1 |
| August, 1948 | 186.7 | 116.1 | 107.5 | 107.5 | 283.2 |
| <u>Furniture, Upholstering, Cabinet Making Industry</u> | | | | | |
| August, 1947 | 93.3 | 122.7 | 134.2 | 104.3 | 118.8 |
| July, 1948 | 93.4 | 143.5 | 145.4 | 120.4 | 187.2 |
| August, 1948 | 116.3 | 144.3 | 145.1 | 122.9 | 188.6 |
| <u>IRON AND ITS PRODUCTS</u> | | | | | |
| <u>Primary Iron and Steel Industry</u> (includes Pig Iron; Steel Ingots and Castings; Rolled Iron and Steel Products and Ferro-Alloys) | | | | | |
| August, 1947 | 104.9 | 107.7 | 103.5 | 116.1 | 114.8 |
| July, 1948 | 141.4 | 136.8 | 144.5 | 128.5 | 116.0 |
| August, 1948 | 138.2 | 145.9 | 153.4 | 130.2 | 133.2 |
| <u>Iron Castings and Forgings Industry</u> | | | | | |
| August, 1947 | 98.4 | 112.2 | 105.6 | 124.5 | 108.9 |
| July, 1948 | 134.1 | 149.3 | 160.5 | 144.4 | 139.8 |
| August, 1948 | 150.3 | 159.5 | 182.5 | 154.0 | 136.0 |
| <u>Agricultural Implements Industry</u> | | | | | |
| August, 1947 | 284.6 | 109.7 | 127.8 | 119.5 | 80.9 |
| July, 1948 | 292.4 | 125.2 | 129.9 | 124.2 | 120.2 |
| August, 1948 | 311.0 | 130.1 | 134.8 | 122.4 | 129.9 |

NOTE: The Index Numbers given above are in Industry Classifications. They do not represent Commodities.

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, AUGUST, 1948

Table 2. - Index of All Firms Reporting, by Industries - Cont'd.

(NOTE: The Index Numbers given below do not represent Total for the Industry, but relate only to the Firms reporting)

(December, 1946 = 100)

| Industry and Month | Value of Shipments | Inventory | | | |
|--|--------------------------|-----------|------------------|---------------------|----------------------|
| | | Total | Raw Materials | Goods in Process | Finished Products |
| <u>IRON AND ITS PRODUCTS (Cont'd)</u> | | | | | |
| <u>Boilers, Tanks and Plate Work Industry</u> | | | | | |
| August, 1947 | 101.3 | 149.0 | 214.7 | 128.2 | 127.4 |
| July, 1948 | 100.1 | 139.8 | 209.9 | 104.5 | 167.3 |
| August, 1948 | 137.0 | 140.0 | 216.7 | 104.5 | 157.6 |
| <u>Office, Household and Industrial Machinery Industry</u> | | | | | |
| August, 1947 | 76.8 | 120.6 | 125.6 | 122.0 | 115.1 |
| July, 1948 | 106.9 | 140.9 | 142.7 | 149.6 | 126.7 |
| August, 1948 | 115.8 | 143.9 | 147.4 | 150.5 | 131.1 |
| <u>Automobiles and Automobile Supplies Industry</u> | | | | | |
| August, 1947 | 91.7 | 120.3 | 116.4 | 108.6 | 137.3 |
| July, 1948 | 97.2 | 124.5 | 150.3 | 107.3 | 134.7 |
| August, 1948 | 92.2 | 130.3 | 116.6 | 120.3 | 150.0 |
| <u>Shipbuilding and Repairs Industry</u> | | | | | |
| August, 1947 | 39.5 | 206.5 | 140.2 | 237.9 | 1,133.3 |
| July, 1948 | 42.3 | 271.4 | 129.8 | 335.3 | 18,600.0 |
| August, 1948 | 39.6 | 317.0 | 151.6 | 389.3 | 36,766.6 |
| <u>Aircraft and Aircraft Parts Industry</u> | | | | | |
| August, 1947 | 106.3 | 121.0 | 125.7 | 100.6 | 120.9 |
| July, 1948 | 102.1 | 131.9 | 155.9 | 89.9 | 102.2 |
| August, 1948 | 148.5 | 124.1 | 147.2 | 108.9 | 87.0 |
| <u>Railway Rolling Stock and Equipment Industry</u> | | | | | |
| August, 1947 | 54.8 | 129.1 | 122.5 | 41.0 | 429.6 |
| July, 1948 | 110.7 | 159.0 | 140.1 | 167.3 | 286.5 |
| August, 1948 | 90.9 | 173.9 | 148.9 | 199.2 | 303.7 |

NOTE: The Index Numbers given above are in Industry Classifications. They do not represent Commodities.

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, AUGUST, 1948

Table 2. - Index of All Firms Reporting, by Industries - Cont'd.

(NOTE: The Index Numbers given below do not represent Total for the Industry, but relate only to the Firms reporting)

(December, 1946 = 100)

| Industry and Month | Value of Shipments | Inventory | | | |
|--|--------------------------|-----------|------------------|---------------------|----------------------|
| | | Total | Raw Materials | Goods in Process | Finished Products |
| <u>IRON AND ITS PRODUCTS (Concl'd)</u> | | | | | |
| <u>Wire and Wire Goods Industry</u> | | | | | |
| August, 1947 | 105.1 | 120.2 | 131.2 | 106.7 | 109.8 |
| July, 1948 | 128.2 | 123.3 | 130.0 | 104.9 | 119.9 |
| August, 1948 | 127.2 | 134.7 | 139.3 | 112.5 | 135.6 |
| <u>Sheet Metal Products Industry</u> | | | | | |
| August, 1947 | 140.7 | 140.2 | 123.8 | 106.4 | 201.4 |
| July, 1948 | 161.6 | 161.8 | 150.4 | 120.9 | 218.5 |
| August, 1948 | 179.8 | 151.4 | 141.1 | 116.8 | 201.0 |
| <u>Hardware, Tools and Cutlery Industry</u> | | | | | |
| August, 1947 | 99.0 | 119.1 | 133.4 | 117.4 | 99.7 |
| July, 1948 | 114.6 | 130.3 | 141.6 | 124.6 | 121.3 |
| August, 1948 | 112.1 | 132.9 | 147.9 | 123.4 | 123.3 |
| <u>Bridge Building and Structural Steel Industry</u> | | | | | |
| August, 1947 | 115.1 | 123.1 | 115.1 | 125.0 | - |
| July, 1948 | 218.0 | 162.9 | 138.3 | 169.8 | 84.2 |
| August, 1948 | 248.8 | 166.0 | 161.1 | 173.5 | 87.4 |
| <u>Iron and Steel Products Miscellaneous</u> | | | | | |
| (includes the following industries: Bicycles; Heating and Cooking Apparatus; and Iron and Steel Products Miscellaneous) | | | | | |
| August, 1947 | 95.7 | 111.8 | 144.7 | 123.8 | 70.3 |
| July, 1948 | 136.5 | 136.8 | 153.3 | 119.7 | 127.5 |
| August, 1948 | 148.6 | 140.2 | 153.5 | 137.9 | 125.3 |

NOTE: The Index Numbers given above are in Industry Classifications. They do not represent Commodities.

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, AUGUST, 1948

Table 2. - Index of All Firms Reporting, by Industries - Cont'd.

(NOTE: The Index Numbers given below do not represent Total for the Industry, but relate only to the Firms reporting)

(December, 1946 = 100)

| Industry and Month | Value of Shipments | Inventory | | | |
|---|--------------------------|-----------|------------------|---------------------|----------------------|
| | | Total | Raw Materials | Goods in Process | Finished Products |
| <u>MANUFACTURES OF NON-FERROUS METALS</u> | | | | | |
| <u>Brass and Copper Products Industry</u> | | | | | |
| August, 1947 | 163.6 | 115.6 | 114.1 | 120.3 | 112.2 |
| July, 1948 | 113.7 | 130.3 | 127.5 | 117.7 | 158.0 |
| August, 1948 | 175.9 | 116.0 | 111.1 | 118.5 | 126.9 |
| <u>Jewellery and Silverware Industry</u> | | | | | |
| August, 1947 | 67.7 | 111.9 | 103.7 | 107.2 | 140.6 |
| July, 1948 | 76.4 | 104.5 | 63.5 | 123.5 | 145.9 |
| August, 1948 | 91.3 | 106.1 | 65.7 | 123.0 | 152.4 |
| <u>Electrical Apparatus and Supplies Industry</u> | | | | | |
| August, 1947 | 113.6 | 132.7 | 136.8 | 120.5 | 163.7 |
| July, 1948 | 106.5 | 150.9 | 129.4 | 135.8 | 228.3 |
| August, 1948 | 125.6 | 149.8 | 131.0 | 132.8 | 228.5 |
| <u>Non-Ferrous Metal Smelting and Refining Industry</u> | | | | | |
| August, 1947 | 119.0 | 116.0 | 118.8 | 131.9 | 94.6 |
| July, 1948 | 150.0 | 136.9 | 158.0 | 134.9 | 100.0 |
| August, 1948 | 156.8 | 146.7 | 185.2 | 115.8 | 107.1 |
| <u>All Others (includes the following industries: Aluminum Products and White Metal Alloys)</u> | | | | | |
| August, 1947 | 116.3 | 105.5 | 96.0 | 155.1 | 103.5 |
| July, 1948 | 131.3 | 131.6 | 183.0 | 201.7 | 87.6 |
| August, 1948 | 165.7 | 139.3 | 209.0 | 210.1 | 83.8 |

NOTE: The Index Numbers given above are in Industry Classifications. They do not represent Commodities.

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, AUGUST, 1948

Table 2. - Index of All Firms Reporting, by Industries - Cont'd.

(NOTE: The Index Numbers given below do not represent Total for the Industry but relate only to the Firms reporting)

(December, 1946 = 100)

| Industry and Month | Value of Shipments | Inventory | | | |
|---|--------------------------|--------------|------------------|---------------------|----------------------|
| | | Total | Raw Materials | Goods in Process | Finished Products |
| <u>NON METALLIC MINERAL-PRODUCTS</u> | | | | | |
| (includes the following industries: Asbestos Products; Coke and its By-Products; Illuminating and Fuel Gas; Clay Products from Im- ported Clays; Plate, Cut and Ornamental Glass; Artificial Abrasives ; Abrasive Products; and Miscellaneous Non-Metallic Mineral Products) | | | | | |
| August, 1947 | 111.2 | 104.6 | 104.8 | 79.9 | 107.6 |
| July, 1948 | 152.2 | 111.4 | 100.7 | 150.0 | 152.8 |
| August, 1948 | 158.9 | 135.7 | 131.2 | 152.5 | 154.0 |
| <u>CHEMICALS AND ALLIED PRODUCTS</u> | | | | | |
| <u>Acids, Alkalies and Salts Industry</u> | | | | | |
| August, 1947 | 78.6 | 113.6 | 104.7 | 81.9 | 151.1 |
| July, 1948 | 97.1 | 124.1 | 116.7 | 80.5 | 155.6 |
| August, 1948 | 106.4 | 126.5 | 125.5 | 76.0 | 139.0 |
| <u>Fertilizers Industry</u> | | | | | |
| August, 1947 | 40.9 | 84.7 | 118.9 | 82.7 | 53.2 |
| July, 1948 | 26.5 | 69.4 | 99.8 | 64.5 | 44.2 |
| August, 1948 | 34.1 | 92.2 | 115.8 | 121.3 | 41.0 |
| <u>Medicinal and Pharmaceutical Preparations Industry</u> | | | | | |
| August, 1947 | 147.1 | 127.6 | 108.2 | 131.8 | 149.4 |
| July, 1948 | 106.1 | 127.3 | 109.1 | 139.9 | 146.3 |
| August, 1948 | 142.3 | 129.5 | 111.1 | 163.0 | 138.3 |

NOTE: The Index Numbers given above are in Industry Classifications. They do not represent Commodities.

MONTHLY REPORT ON INVENTORIES AND SHIPMENTS BY MANUFACTURING INDUSTRIES, AUGUST, 1948

Table 2. - Index of All Firms Reporting, by Industries - Concl'd.

(NOTE: The Index Numbers given below do not represent Total for the Industry, but relate only to the Firms reporting)

(December, 1946 = 100)

| Industry and Month | Value of Shipments | Inventory | | | |
|---|--------------------------|-----------|------------------|---------------------|----------------------|
| | | Total | Raw Materials | Goods in Process | Finished Products |
| <u>CHEMICALS AND ALLIED PRODUCTS (Concl'd)</u> | | | | | |
| <u>Paints, Pigments and Varnishes Industry</u> | | | | | |
| August, 1947 | 143.4 | 97.2 | 88.9 | 217.6 | 95.4 |
| July, 1948 | 174.8 | 145.0 | 109.8 | 326.7 | 159.7 |
| August, 1948 | 170.6 | 165.7 | 124.2 | 348.8 | 200.7 |
| <u>Soaps and Toilet Preparations Industry</u> | | | | | |
| August, 1947 | 142.8 | 138.4 | 138.0 | 158.9 | 129.6 |
| July, 1948 | 154.9 | 177.4 | 178.0 | 196.9 | 167.6 |
| August, 1948 | 166.8 | 187.4 | 182.8 | 216.9 | 185.0 |
| <u>Miscellaneous (includes the follow- ing industries: Compressed Gases; Adhesives; Plastics; Matches; Polishes and Dressings; Miscellaneous Chemical Products)</u> | | | | | |
| August, 1947 | 122.0 | 122.1 | 128.6 | 110.7 | 114.2 |
| July, 1948 | 133.3 | 136.5 | 126.3 | 128.4 | 158.2 |
| August, 1948 | 158.1 | 138.6 | 133.1 | 129.3 | 151.4 |
| <u>MISCELLANEOUS INDUSTRIES</u> | | | | | |
| <u>Miscellaneous (includes the follow- ing industries: Brooms, Brushes and Mops; Mattresses and Springs; Musical Instruments and Materials; Fountain Pens and Pencils; Automobile Acces- sories, Fabric; and Scientific and Professional Equipment)</u> | | | | | |
| August, 1947 | 107.3 | 111.6 | 107.3 | 113.3 | 122.5 |
| July, 1948 | 161.0 | 111.7 | 106.3 | 103.2 | 137.4 |
| August, 1948 | 123.2 | 108.9 | 106.9 | 96.1 | 129.5 |

NOTE: The Index Numbers given above are in Industry Classifications. They do not represent Commodities.

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