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## ANNUAL INDUSTRY REPORT

IROIN AND STEFL AND THEIR PFODUCTS GROUP
THE BRIDGE BUILDING AND STRUCTURAL STEEL WORK INDUSTRY 1938

The value of work done by concerns in the Bridge Building and Structural Steel Work Industry amounted to $\$ 14,817,901$ in 1938 compared with $\$ 16,950,324$ in the previous year and $\$ 26,065,783$ in 1930 .

This industry includes all concems which were occupied chiefly in fabricating or erecting steel for bridges, buildings, etc., and in 1933 covered the operations of 21 plants of which 11 were located in Ontario, 5 in Quebec, 2 in British Columbia, 2 in Manitoba and 1 in Alberta.

These firms had a capital investanent in Canada for lands, buildings, fixtures, etc., of $\$ 20,425,317$ and afforded employment to a monthly average of 3,245 people who received $\$ 5,097,158$ in salaries and wages. Their fuel and electricity cost \$252,789 and expenditures for materials to be used in manufacturing cost \$3,006,023.

Principal products during 1938 included - 15,676 tons of bridges at $\$ 2,372,035 ; 47,665$ tons of other structural work, such as, buildings, transmission towers, etc., at $\$ 6,392,381 ; 6,151$ tons of plate and tank work at $\$ 1,059,605 ; 3,282$ tons of mechanical work, including cranes, trolleys, etc., at $\$ 856,476$. Sales of plain material were reported at 28,879 tons worth $\$ 2,320,711$.

Value of work in process on December 31,1938 , was $\$ 2,654,118$, the comparative figure at the end of 1957 being reported at $\$ 2,210,227$.

Table 1 - PRINCIPAL STATISTICS OF THE BRIDGE BUILDING AND STRUCTURAL STEEL WORK INDUSTRY, 1930-1938

| Year | No. of plants | Capital employed | Average number of employees | Salaries and wages | Cost of fuel and electricity at works | Cost of materials at works | Gross selling value of products at works |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1930 | 13 | $\begin{gathered} \$ \\ 28,922,951 \end{gathered}$ | 4,943 | $\frac{\$}{8,686,062}$ | $\begin{gathered} \$ \\ 336,392 \end{gathered}$ | $\begin{gathered} \$ \\ 12,549,435 \end{gathered}$ | $\begin{gathered} \$ \\ , 065,783 \end{gathered}$ |
| 1931 | 21 | 27,469,351 | 4,421 | 7,143,544 | 335,983 | 9,132,721 | 22,170,215 |
| 1932 | 8 | 24,372,219 | 2,193 | 3,635,213 | 240,236 | 4,109,142 | 7,385,013 |
| 1933 | 18 | 22,905,185 | 1,433 | 2,002,483 | 155,721 | 1,806,451 | 5,616,430 |
| 1934 | 18 | 19,947,521 | 1,659 | 2,089,552 | 170,764 | 2,765,535 | 4,700,143 |
| 1935 | 18 | 18,935,273 | 2,056 | 2,742,956 | 181,024 | 3,301,609 | 7,597,599 |
| 1936 | 18 | 19,672,350 | 2,567 | 3,686,714 | 206,549 | 5,355,196 | 11,913,918 |
| 1937 | 19 | 21, 200, 308 | 3,118 | 5,001,456 | 247,801 | 8,657,728 | 16,850,324 |
| 1938 | 21 | $20,425,317$ | 3,245 | 5,097,158 | 252,789 | 8,006,023 | 14,817,901 |
| Per cent change |  |  |  |  |  |  |  |
| 1938 | 937 | -3.7 | - 5.1 | +1.9 | +2.0 | $-7.5$ | -12.1 |

NOTE: Profits or losses cannot be calculated from above figures as data are not available for general expense items such as interest, rent, depreciation, taxes, insurance, advertising, etc。

Table 2-PRINCIPAL STATISTICS, BY PROVIHCES, 1937 and 1938


Table 3 - CAPITAL WIPLOYED, BY PROVINCES, 1937 and 1938
Present value of Inventory value Operatine land, buildings,
Province
fixtures, machinery, tools and
other equipment
of materials and capital (cash,
finished products
on hand, and
stocks in process
bills and accounts receivable, etc.)

1937
Quebec ..........
Ontario ........
Other provinces
CAiradA......

2,386,595
2,081,433
5,745,260
2,619,591
1,325,744
6,026,774
11,737,898

| $2,386,595$ | $2,081,439$ | 389,280 | $6,057,314$ |
| ---: | ---: | ---: | ---: |
| $5,745,260$ | $2,619,591$ | $1,845,813$ | $10,210,664$ |
| $3,006,043$ | $1,325,744$ | 600,543 | $4,932,330$ |
| $11,737,898$ | $6,026,774$ | $3,435,636$ | $21,200,308$ |

Table 3 - CAPITAL EXPLOYED, BY PROVINCES, 1937 and 1938 - Concluded Present value of Inventory value Operating land, buildings, fixtures, machinery, tools and of materials and capital (cash, TOTAL finished products on hand, and bills and accounts reCAPITAL other equipment stocks in process ceivable, etc.) Province $\$$ $\frac{\text { stocks in }}{\$}$ \$


1938

| Ontario <br> Other p |
| :---: |
|  |  |
|  |  |


| $2,970,648$ | $1,895,916$ |
| ---: | ---: |
| $5,956,735$ | $2,216,842$ |
| $2,904,043$ | 956,840 |
| $11,831,426$ | $5,069,598$ |

1,895,916
1,436,740
6, 303, 304
Ontario .......
Other provinces
$\begin{array}{r}2,904,043 \\ 11,831,426\end{array} \quad 956,840$
1,532,796
9,706,373
4, 415,640
Table 4 - FMPLOYEES, SALARIES AND WAGES, BY PROVINCES, 1937 and 1938



Table 5 - FIAGE FARNERS, BY MONTHS, 1937 and 1938

| Month | 3 |  |  | 938 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | In shops | On erection | Total | In shops | On erection | Total |
| January | 1,416 | 275 | 1,691 | 2,138 | 589 | 2,727 |
| February | 1,486 | 225 | 1,711 | 2,174 | 588 | 2,762 |
| March | 1,653 | 320 | 1,973 | 2,039 | 571 | 2,610 |
| April | 1,934 | 329 | 2,263 | 1,851 | 584 | 2,435 |
| May | 1,994 | 519 | 2,513 | 1,822 | 637 | 2,459 |
| June | 2,061 | 705 | 2,766 | 1,745 | 618 | 2,363 |
| July | 2,178 | 675 | 2,851 | 1,819 | 657 | 2,476 |
| August | 2,359 | 696 | 3,055 | 1,919 | 658 | 2,577 |
| September | 2,380 | 599 | 2,979 | 1,792 | 722 | 2,514 |
| October | 2,409 | 664 | 3,073 | 1,561 | 602 | 2,163 |
| November | 2,338 | 641 | 2,979 | 1,543 | 489 | 2,032 |
| December . . ...... | 2.279 | 471 | 2,750 | 1,529 | 402 | 1,931 |
| - AVERAGE .... | 2.046 | 510 | 2,556 | 1,829 | 593 | 2,422 |

Table 6 - HOURS WORKED PER WEEK BY WAGE-EARNERS, 1938

| Regular hours worked per week | Per cent of wage-comers | Regular hours worked per week | Per cent of wage-earners |
| :---: | :---: | :---: | :---: |
| Under 30 hours | 2.6 | 49 to 50 hours | 19.7 |
| $31-43$ hours | 8.8 | $51-54$ hours | 2.0 |
| 44 hours | 57.7 | 55 hours | 1.1 |
| 45 - 47 hours | 13.1 | $56-64$ hours | 0.7 |
| 48 hours | 14.0 | 65 hours and over | 0.3 |

Table 7 - FUEL AND ELECTRICITY USED, 1337 and 1938

| Kind | Unit of measure | 7 |  | 38 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Quantity | Cost at works | Quantity | Cost at works |
| Bituminous coal - Canadian | short ton | 5,006 | $33^{\$}, 030$ |  | $\$$ |
| Imported | short ton | 2,381 | 16,256 | 2,451 | 16,656 |
| Antinracite coal - Imported | short ton | 54 | 853 | 88 | 1,228 |
| Coke | short ton | 643 | 6,182 | 459 | 4,329 |
| Gasoline | Imp.gal. | 65,312 | 14,408 | 109,101 | 24,290 |
| Kerosene | Imp.gal. | 2,049 | 932 | 888 | 172 |
| Fuel oil | Imp.gal. | 382,297 | 31,195 | 334,784 | 26,762 |
| Wood | cord | 27 | 90 | 6 | 36 |
| Gas - Manufactured | M cu. ft. | 3,912 | 4,612 | 7,650 | 4,485 |
| Natural | M cu. ft. | 32,217 | 13,141 | 21,469 | 9,208 |
| Electricity purchased | K. W. H. | 10,578,108 | 126,629 | 15,590,063 | 123,670 |
| Other fuel | \$ | - ... | 473 | - | 395 |
| TOTAL | \$ | ... | 247,801 | ... | 252,789 |

Table 8 - POWER EQUIPIEENT, 1937 and 1938

|  | 9 |  | 1 | 38 |
| :---: | :---: | :---: | :---: | :---: |
|  | Number of units | Total rated horse power | Number of units | Total rated horse power |
| Steam engines and turbines | 13 | 330 | 14 | 355 |
| Diesel èngines | 1 | 40 | 4 | 95 |
| Gasoline, gas and oil engines | 35 | 1.139 | 35 | 1,234 |
| Total Primary Equipment | 49 | 1,509 | 53 | 1,684 |
| Electric motors run by purchased power | 1,661 | 27,823 | 1,702 | 28,315 |
| TOTAL ............................. | 1,710 | 29,332 | 1,755 | 29,999 |
| Electric motors run by above primary units | 79 | 973 | 81 | 1,002 |
| Stationary boilers ..................... | 73 | 4,393 | 75 | 4,374 |

Table 9 - POWER EQUIPMENT, SUB-DIVIDED BETWEEN "IN USE" and "IN RESERVE OR IDLE" 1938

|  | $\begin{gathered} \text { Ordina } \\ \text { Number } \\ \text { units } \end{gathered}$ | In in Use Total rated horse power | $\begin{aligned} & \text { In Rese } \\ & \text { Number of } \\ & \text { units } \end{aligned}$ | ve or Idle Total rated horse power |
| :---: | :---: | :---: | :---: | :---: |
| Steam engines and turbines | 12 | 310 | 2 | 45 |
| Diesel engines ... | 3 | 90 | 1 | 5 |
| Gasoline, gas and oil engines | 33 | 1,184 | 2 | 50 |
| Total Primary Equipment | 48. | 1,584 | 5 | 100 |
| Electric motors run by purchased power | 1,643 | 27,084 | 59 | 1,231 |
| TOTAL ........................ | 1,691 | 28,668 | 64 | 1,331. |
| Electric motors run by above primary units | 78 | 982 | 3 | 20 |
| Stationary boilers ................... | 69 | 3,902 | 6 | 472 |

Table 10 - MATERIALS PURCHASED AND USED, AND INVENTORIES AT END OF 1938

| Material | Unit of measure | Stocks on hand Jan. 121938 | Purchases $1938$ |  | $\begin{aligned} & \text { TOTAL } \\ & \text { MATERIALS } \end{aligned}$ $\text { USED } 1938$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| Shapes, including channels, beams, columns, angles, joists, tees and zees .... | short ton | $\begin{array}{r} 27,635 \\ 1,448,045 \end{array}$ | $\begin{array}{r} 57,791 \\ 3,232,372 \end{array}$ | $\begin{array}{r} 20,769 \\ 1,107,029 \end{array}$ | $\begin{array}{r} 64,648 \\ 3,573,388 \end{array}$ |
| Plates and sheets | short ton | 15,795 928,098 | $\begin{array}{r} 34,010 \\ 1,986,795 \end{array}$ | $\begin{array}{r} 12,950 \\ 754,110 \end{array}$ | $\begin{array}{r} 36,855 \\ 2,160,783 \end{array}$ |
| riscellaneous - including bars, billets, slabs, rounds, squares and sheet piling | short tor | $\begin{array}{r} 6,035 \\ 360,121 \end{array}$ | $\begin{array}{r} 11,867 \\ 756,909 \end{array}$ | $\begin{array}{r} 5,450 \\ 358,113 \end{array}$ | $\begin{array}{r} 12,462 \\ 758,917 \end{array}$ |
| Other materials used during the year - |  |  |  |  |  |
| Electrical apparatus and supplies | \$ | 2,328 | 125,752 | 1,775 | 126,305 |
| Other complete parts purchased (such as engines, boilers, instruments, cast ings, ctc.) ................... | \$ | 14,149 | 357,093 | 18,120 | 353,122 |
| Lumber | $\mathrm{mft.} \mathrm{~b} \cdot \mathrm{~m}$ | $\begin{array}{r} 101 \\ 5,002 \end{array}$ | $\begin{array}{r} 1,089 \\ 38,281 \end{array}$ | $\begin{array}{r} 127 \\ 5,796 \end{array}$ | $\begin{array}{r} 1,063 \\ 37,487 \end{array}$ |
| Other miscelleneous stores. | \$ | 306,089 | 1,007,710 | 317,778 | 996,021 |
| total materials ........ | \$ | 3,063,832 | 7,504,912 | 2,562,721 | 8,006,023 |

Table 11 - MATERIALS USED, 1937 and 1938

| Material | 1. | 37 |  | 38 |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Cost at फ़orks | Quantity | Cost at works |
|  | Tons |  | Tons | - |
| Structural steel - |  |  |  |  |
| Shapes, including channels, beams, columns, angles, joists, tees and zees 78,451 4,116,804 64,648 3,573,388 |  |  |  |  |
| Plates and sheets .................... | 44,316 | 2,291,349 | 36,855 | 2,160,783 |
| Miscellancous - including bars, billets, slabs, rounds, squares and sheet piling | 13,726 | 769,287 | 12,462 | 758,917 |
| Other matericls - |  |  |  |  |
| Electrical apparatus and supplies ...... ... 114,720 ... 126,305 |  |  |  |  |
| Other complete parts purchased, including englnes, boilers, etc.............. |  | 330,692 |  | 353,122 |
| Lumber . . . . . . . . ................ M $\mathrm{Mt}$. . ${ }^{\text {.m. }}$ | 1,489 | 39,503 | 1,063 | 37,487 |
| Other materiols | $\ldots$ | 995,373 | $\ldots$ | 996,021 |
| TOTAL | ... | 8,657,728 | ... | 8,006,023 |

Table 12 - PRODUCTS MADE, 1937 and 1938

| Product | Quantity | Selling value at works | Quantity | Selling value at works |
| :---: | :---: | :---: | :---: | :---: |
|  | Tons | \$ | Tons | \% |
| Bridges | 16,948 | 3,325,045 | 15,676 | 2,972,035 |
| Structural work (buildings, transmission towers, etc.) | 65,231 | 8,254,727 | 47,665 | 6,392,881 |
| Plate and tank work, including tanks hoppers, digesters, etc. | 9,736 | 1,599,693 | 6,151 | 1,059,605 |
| Mechanical rork, including cranes, trolleys, etc. | 2,620 | 825,008 | 3,282 | 865,476 |
| Sales of plain material | 23,786 | 1,853,484 | 28,879 | 2,320,711 |
| Custom work and repoirs | ... | 7,909 | ... | 141,863 |
| Other products | ... | 984,458 | ... | 1,065,32.4 |
| TOTAL | . | 16,850,324 | ... | 14,817,901 |
| Value of work in process at end of year. | $\cdots$ | 2,210,227 | . . | 2,654,118 |

## DIRECTORY OF FIRMS IN THE BRIDGE BUILDING AND STRUCTURAL STEEL HORK INDUSTRY 1938

## Names of Firms

Canadian Bridge Co. Ltd.
Canadian Structural Steel Works Co. Ltd. Dominion Briclge Co. Ltd.

Disher Steel Construction Co. Ltd. Eansor, T. J., \& Sons, Ltd.
Eastern Canada Steel \& Iron Works Ltd. Hemilton Bridge Co. Ltd.
Hamilton Bridge, Western, Ltd. London Structural Steel Co. Ltd. Lord \& Co. Ltd.
Mackinnon Steel Corp. Ltd. Sarnia Bridge Co. Ltd. Sault Structural Steel Co. Ltd. Standard Iron \& Steel Works Standard Steel Construction Co. Ltd. Winnipeg Bridge Co. Ltd.

## Location of Plants

1219 Walker Road, Walkerville, Ont.
4600 Seventh Ave., Rosemount, Montreal, Que. Lachir'e, Que.; McKay St., Eastivew, Ont.; 1139 Shaw St., Toronto, Ont.; Dublin Ave., Winnipeg, Man.; 803-24th Ave. S.E., Calgary, Alta.; 275 - First Ave. W., Vancouver, B.C. 80 Commissioners St., Toronto 2, Ont. 300 Pitt St. E., Windsor, Ont. Lesage Ave., Quebec, Que.
Deper St. and Caroline St. N., Hamilton, Ont. 195 First Ave. W., Vancouver, B.C. 48 Burslem St., London, Ont. 4700 Iberville St., Montreal, Que. Industrial St., Sherbrooke, Que. 251 Campbell St., Sarnia, Ont. Sault Ste. Marie, Ont. 3402 Dundas St. W., Toronto, Ont. Port Robinson, Ont.
153 Aubert St., St. Bonirace, Man.

