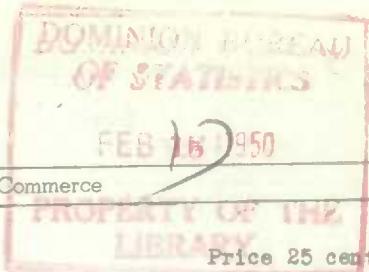


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Annual Industry ReportManufactures of the Non-ferrous Metals GroupTHE JEWELLERY AND SILVERWARE INDUSTRY, 1948

Manufacturers of jewellery, silverware, and other precious metal products reported the value of their 1948 production at \$42,179,143 which was an increase of 18.6 per cent over the total of \$35,552,401 reported for 1947.

In 1948 there were 179 plants engaged in this line of manufactures, including 99 in Ontario, 65 in Quebec, 8 in British Columbia, 2 in Manitoba, 2 in Saskatchewan, 2 in Yukon and 1 in Alberta. The 156 works in the jewellery manufacturing division of this industry employed 3,239 people to make goods worth \$16,662,955; the 16 silverware plants with 2,252 employees made products worth \$13,369,470, and the remaining 7 plants, which were occupied in recovering precious metals from scrap or in preparing gold and silver for use in the arts and industries, employed 319 people and had a combined output valued at \$12,146,718.

Altogether the 179 plants gave work to 5,810 people as against 5,679 persons working in 176 plants during 1947. Payments in salaries increased to \$11,546,994 in 1948 from \$10,193,396 in the previous year.

Materials used in manufacturing processes, exclusive of fuel and electricity, cost \$22,254,331 in 1948 as against \$18,457,579 in the previous year. Among the principal materials were gold and gold alloys, silver and silver alloys, nickel-silver, precious and semi-precious stones and jewellers' findings.

As reviewed in this bulletin, the jewellery and silverware industry includes all plants in Canada which made the following classes of goods as their main products: (a) rings and other jewellery; (b) sterling silverware and silver-plated ware; and (c) dental supplies, gold leaf, gold and silver melted or rolled or otherwise prepared for the arts and industries, and precious metals recovered from old materials and jewellers' findings. Wholesalers, retailers, or shops engaged only in repair work have not been included.

NOTE: Data for the year under review as shown in this report are comparable only with the industry totals for the previous year as the plants engaged in making clocks were re-classified to another category in 1947. As a result of this re-classification, the tables formerly appearing in this bulletin covering production of clocks, watches and watch cases have been cancelled; however, details relevant to these particular items are available on application to the Dominion Bureau of Statistics, Ottawa, Canada.

Table 1 - PRINCIPAL STATISTICS OF THE JEWELLERY AND SILVERWARE INDUSTRY, 1944-1948

Year	Number of plants	Average number of employees	Salaries and wages	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works
			\$	\$	\$	\$
1944	138	4,586	7,024,646	173,081	13,650,416	26,664,087
1945	158	5,514	8,108,837	197,435	16,164,076	31,199,217
1946	172	6,691	10,507,305	244,177	22,873,016	41,528,678
1947	176	5,679	10,193,396	252,021	18,457,579	35,552,401
1948	179	5,810	11,546,994	279,463	22,254,331	42,179,143
Per cent change 1948 from 1947	...	+2.3	+13.3	+10.9	+20.6	+18.6

Note: Profits or losses cannot be calculated from the above figures as data are not available for general expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

This report was prepared in the Mining, Metallurgical and Chemical Section.

Table 2 - PRINCIPAL STATISTICS, BY PROVINCES, 1947 and 1948

Province	Number of plants	Average number of employees	Salaries and wages	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works
<u>1947</u>						
Quebec	64	1,945	2,942,106	55,800	3,602,472	8,659,757
Ontario	100	3,604	7,004,001	192,021	14,732,451	26,448,554
British Columbia	6	79	168,878	1,915	86,899	295,185
Manitoba	2)					
Saskatchewan ...	2)					
Alberta	1)	51	78,411	2,285	35,757	148,905
Yukon	1)					
CANADA	176	5,679	10,193,396	252,021	18,457,579	35,552,401
<u>1948</u>						
Quebec	65	2,052	3,411,529	60,040	4,267,887	10,575,951
Ontario	99	3,606	7,833,035	213,881	17,817,473	31,009,087
British Columbia	8	100	207,172	2,363	126,786	414,351
Manitoba	2)					
Saskatchewan ...	2)					
Alberta	1)	52	95,258	3,179	42,185	179,754
Yukon	2)					
CANADA	179	5,810	11,546,994	279,463	22,254,331	42,179,143

Table 3 - PRINCIPAL STATISTICS, BY SUB-GROUPS, 1947 and 1948

Group	Number of plants	Average number of employees	Salaries and wages	Cost of materials at works	Gross selling value of products at works
<u>1947</u>					
Refined precious metals and dental supplies	7	318	649,694	8,715,871	10,061,039
Silver-plated ware	16	2,269	4,564,762	4,398,094	11,847,422
Jewellery	153	3,092	4,978,940	5,343,614	13,643,940
TOTAL	176	5,679	10,193,396	18,457,579	35,552,401
<u>1948</u>					
Refined precious metals and dental supplies	7	319	710,144	10,777,784	12,146,718
Silver-plated ware	16	2,252	5,018,370	4,675,501	13,369,470
Jewellery	156	3,239	5,818,480	6,801,046	16,662,955
TOTAL	179	5,810	11,546,994	22,254,331	42,179,143

Table 4 - PRODUCTS OF THE JEWELLERY AND SILVERWARE INDUSTRY, 1947 and 1948

Product	Selling Value at Works	
	1 9 4 7	1 9 4 8
Gold -	\$	\$
Fine gold recovered from old gold, sweepings, etc.	814,955	707,641
Fine gold (new) melted and rolled, etc., for use in arts and industries	1,425,321	2,763,771
Gold alloys	2,350,041	2,390,177
Gold leaf, gold-filled wire and other gold-filled stock	998,865	617,214

Table 4 - PRODUCTS OF THE JEWELLERY AND SILVERWARE INDUSTRY, 1947 and 1948 (Concluded)

Product	Selling Value at Works							
	1	9	4	7	1	9	4	8
Silver -								
Fine silver recovered from sweepings, etc.					483,876			446,722
Fine silver (new) melted or rolled, etc., for use in arts and industries					805,152			1,135,588
Sterling silver made, melted or rolled, etc.					1,391,638			2,800,739
Other silver alloys made, melted or rolled, etc. .					230,452			326,845
Platinum recovered from sweepings, etc., and platinum crucibles, electrodes, etc.					559,031			543,199
Clocks					(xx)			(xx)
Watches								Totals included in (x)
Watch cases					619,744			432,710
Jewellery					9,866,488			12,753,350
Church goods (chalices, etc.)					147,364			44,567
Emblems, badges and medals					513,347			784,086
Hollow-ware, silver-plated on Britannia metal					51,000			199,969
Hollow-ware, silver-plated on nickel-silver					164,534			200,422
Hollow-ware, silver-plated on brass and copper ...					2,830,971			2,788,250
Hollow-ware, silver-plated on lead alloy					210,594			245,216
Hollow-ware, sterling silver					346,678			461,552
Flatware and cutlery, silver-plated					5,254,385			5,900,626
Flatware and cutlery, tinned, nickel-plated, etc..					...			163,944
Flatware and cutlery, sterling silver					1,471,319			1,784,785
Flatware and cutlery, not plated					135,263			157,373
Toiletries and dresserware, sterling silver					442,197			339,387
Banks for plating			25,503
Received for custom or repair work					435,654			543,464
Other products (x)					4,003,552			3,622,043
TOTAL					35,552,401			42,179,143

(x) Includes data for spectacle frames and cases, dental alloys and supplies, decorated glassware, watches, etc.

(xx) Data relevant to clocks not included in the jewellery and silverware industry after 1946. Firms making clocks were re-classified to another category in 1947.

Table 5 - MATERIALS USED IN THE JEWELLERY AND SILVERWARE INDUSTRY, 1947 and 1948

Material	Cost at Works							
	1	9	4	7	1	9	4	8
Precious metals -								
Gold - Fine - New					5,118,460			5,854,491
From old material					26,883			28,289
Gold alloys (18k, 12k, etc.)					586,108			636,185
Iridium					3,672			11,065
Palladium					34,003			114,435
Platinum					439,577			469,408
Rhodium					40,930			63,511
Ruthenium					4,224			5,312
Silver - Fine - Anodes					1,016,750			667,715
Other					1,691,870			2,231,237
Sterling					1,778,909			3,025,449
Other silver alloys					61,157			12,091
Old gold for remelting and refining					372,049			568,630
Jewellers' findings, waste and scrap for remelting and refining					803,873			1,002,837
Gold-filled wire and other gold-filled stock					228,242			348,176

Table 5 - MATERIALS USED IN THE JEWELLERY AND SILVERWARE INDUSTRY, 1947 and 1948 (Concluded)

Material	Cost at Works							
	1	9	4	7	1	9	4	8
Base metals and alloys -								
Aluminum					15,882			24,444
Antimony metal					10,510			11,614
Brass, including blanks for plating					319,386			575,275
Britannia metal, including blanks for plating					3,511			84,606
Cadmium metal					820			2,305
Copper, including blanks for plating					329,003			320,764
Lead					67,601			69,493
Nickel					19,680			20,210
Nickel-silver, including blanks for plating					642,259			825,597
Tin					29,072			74,551
Other non-ferrous metals					536,868			224,745
Other materials -								
Celluloid					146,543			76,837
Cutlery steel					70,112			175,357
Clock parts
Watch parts					185,457			73,783
Diamonds (for rings, etc.)					1,081,029			1,654,858
Other precious and semi-precious stones					521,669			513,555
Flatware (butter knives, salad servers, etc.)					176,969			6,808
Glass linings and blanks					133,554			138,096
Rouge and other polishes					124,990			147,938
Synthetic resins and plastics (except celluloid)					26,736			43,537
Shipping containers and packaging materials					385,792			425,921
All other materials and process supplies					1,423,429			1,725,206
TOTAL					18,457,579			22,254,331

Table 6 - PRODUCTION OF JEWELLERY IN CANADA, 1939 - 1948 (From all Industries)

Year	Selling value at works	Year	Selling value at works
1939	3,552,587	1944	8,038,411
1940	4,620,673	1945	10,760,061
1941	6,321,406	1946	13,276,693
1942	7,026,656	1947	10,029,064
1943	6,613,107	1948	12,821,327

Table 7 - PRODUCTION OF SILVERWARE IN CANADA, 1939 - 1948

Year	Hollow-ware, electro-plated			Flatware, electro- plated	Sterling silver hollow-ware and flatware(x)	Cutlery	Sterling silver toiletware and dresserware
	On Britannia metal	On nickel- silver	On other metals				
1939	432,529	261,172	948,871	1,731,362	417,258	682,508	166,876
1940	542,406	170,536	1,104,928	1,907,012	494,699	682,719	199,993
1941	739,737	74,076	1,489,909	2,332,504	588,690	805,994	262,364
1942	405,805	64,667	1,338,880	1,943,193	699,353	664,713	305,292
1943	151,824	34,393	687,389	1,203,362	680,764	600,451	280,364
1944	1,440	5,303	795,508	1,594,166	725,600	(x)	357,819
1945	297	17,310	1,078,235	2,397,274	1,309,563	(x)	371,923
1946 .....	...	25,453	2,346,114	3,963,987	2,452,207	(x)	556,907
1947	51,000	164,534	3,041,565	5,254,385	1,817,997	(x)	442,197
1948	199,969	200,422	3,033,466	5,900,626	2,246,337	(x)	339,387

(x) Cutlery included with flatware in 1944 to 1948 inclusive.

Table 8 - IMPORTS INTO CANADA AND EXPORTS OF JEWELLERY, AND PRECIOUS METAL PRODUCTS, 1947 and 1948

Item	1 9 4 7		1 9 4 8	
	Quantity	Value	Quantity	Value
(a) Imports				
<u>Precious metals and their products -</u>				
Electro-plated ware and giltware, n.o.p. ....	...	3,959,785	...	3,873,795
Gold, unmanufactured, for commercial purposes oz.	6,674	233,430	844	26,827
Gold and silver sweepings, and bullion fringe or gold fringe ....	...	7,605	...	8,801
Gold, silver and Dutch or schlag metal leaf ....	...	148,267	...	114,200
Gold, manufactures of, n.o.p. ....	...	318,742	...	127,767
Platinum wire and platinum bars, strips, sheets and plates; platinum, palladium, iridium, osmium, ruthenium and rhodium in lumps, ingots, powder, sponge or scrap ....	...	7,532,433	...	10,738,062
Platinum crucibles ....	...	16,904	...	47,867
Platinum retorts, pans, condensers, tubing, pipe and preparations of platinum for the manufacture or concentration of sulphuric acid ....	...	16,505	...	8,492
Platinum and black oxide or copper for the manufacture of chlorate and colours lb.	100	101	300	303
Silver in bars, blocks, ingots, drops, sheets or plates, unmanufactured oz.	71,499	57,004	717,817	528,460
Toilet articles of all kinds, of which the component material of chief value is sterling silver ....	...	22,797	...	4,923
Silver, manufactures of, n.o.p., and articles consisting wholly or in part of sterling or other silverware ....	...	681,955	...	530,819
<u>Jewellery -</u>				
Jewellery, n.o.p. ....	...	2,918,779	...	107,306
(b) Exports				
<u>Jewellers' sweepings and precious metal scrap, n.o.p.</u>				
Silver manufactures, n.o.p. ....	...	2,833,916	...	1,539,038
Plated ware, silver ....	...	647,220	...	646,036
Plated ware, n.o.p. ....	...	1,071,935	...	972,458
Jewellery of all kinds, n.o.p. ....	...	476,132	...	58,526
			...	1,028,633

Note: The letters "n.o.p." mean "not otherwise provided for" in the statistical classification.

Table 9 - EMPLOYEES, SALARIES AND WAGES IN THE JEWELLERY AND SILVERWARE INDUSTRY, 1947 and 1948

Province	Average Number of Employees					Salaries	Wages	Total Salaries and Wages
	On Salaries		On Wages		Total			
	Male	Female	Male	Female	\$	\$	\$	
1 9 4 7								
Quebec	182	117	1,072	574	1,945	727,499	2,214,607	2,942,106
Ontario	363	274	2,125	842	3,604	1,642,054	5,361,947	7,004,001
British Columbia	10	8	53	8	79	42,860	126,018	168,878
Other provinces .	11	4	32	4	51	28,277	50,134	78,411
CANADA	566	403	3,282	1,428	5,679	2,440,690	7,752,706	10,193,396
1 9 4 8								
Quebec	177	105	1,063	707	2,052	809,043	2,602,486	3,411,529
Ontario	361	248	2,085	912	3,606	1,729,638	6,103,397	7,833,035
British Columbia	14	8	68	10	100	48,891	158,281	207,172
Other provinces .	12	4	32	4	52	38,299	56,959	95,258
CANADA	564	365	3,248	1,633	5,810	2,625,871	8,921,123	11,546,994

DIRECTORY OF FIRMS IN THE JEWELLERY AND SILVERWARE INDUSTRY, 1948

Name of Firm	Location of Plant
<u>(a) Refined Precious Metals Chiefly (Secondary Refiners)</u>	
<u>Quebec -</u> Canadian Refining Co. Ltd.	1426 Clarke St., Montreal
<u>Ontario -</u> Baker Platinum of Canada Ltd. Goldsmith Bros. Smelting & Refining Co. Ltd. Handy & Harmon of Canada Ltd. Imperial Smelting & Refining Co. Ltd. Johnson Matthey & Mallory Limited Williams Gold Refining Co. of Canada Ltd.	512 King St. E., Toronto 21 Dundas Square, Toronto 141 John St., Toronto 34 Beverley St., Toronto 198 Clinton St., Toronto 30 Courtwright St., Fort Erie North
<u>(b) Silver-plated Ware Chiefly</u>	
<u>Quebec -</u> Birks, Henry & Sons (Montreal) Ltd. Camirand Co., Ltd. Chardo Silverware Co. Limited Petersen, C. P., & Sons, Ltd. Wallace, R. & Sons of Canada, Ltd.	620 Cathcart St., Montreal 2126 De LaSalle Ave., Montreal 9455 St. Lawrence Blvd., Montreal 1221 Mackay St., Montreal Cookshire
<u>Ontario -</u> Benedict-Proctor Mfg. Co. Ltd. Canadian Silversmiths Ltd. Canadian Wm. A. Rogers, Ltd. International Silver Co. of Canada, Ltd. (2 plants) Lipman Bros. McGlashan, Clarke Co., Ltd. Morton-Parker Limited Oneida Ltd. Roden Bros., Ltd. Silverware Products (Canada) Ltd.	Ontario St., Trenton 80-84 Chestnut St., Toronto 570 King St. W., Toronto 164 Wellington St. N., Hamilton 303 River Road, Niagara Falls 191 George St., Toronto Palmer Ave., Niagara Falls Dufferin St., Trenton Ferry St., Niagara Falls 345 Carlaw Ave., Toronto 108 River St., Toronto
<u>(c) Jewellery Chiefly</u>	
<u>Quebec -</u> A. & F. Fine Stampings Reg'd. Achtman Jewellers Reg'd. Adler, B. & Sons Inc. A. L. S. Inc. Ano, Limitée American Optical Company (Canada) Limited Artistic Jewellery Company Barrette, Armand Bethlehem Company Bick & Oster Co., Limited B. L. B. Limitée B. M. Engineering Co. Bourassa, J. A., Brunner-Ritter Ltd. of Canada Canadian Sturdy Chain Company, Limited Carrier, P. E., Co. Ltd. Colonial Rhinestone Novelty Company Condor Company Doucet, Victor	476 Dupre St., Montreal 1449 St. Alexander St., Montreal 1260 University St., Montreal 704 Notre Dame St. W., Montreal 2937 Avenue Lacombe, Montreal Nicolet 1117 St. Catherine St. W., Montreal 6680 - 3rd Ave., Montreal 1100 Beaver Hall Hill, Montreal 6924 Park Avenue, Montreal 2222 Valois St., Montreal 5789 Monk Blvd., Montreal 332 St. Catherine St. E., Montreal 1276 St. Urbain St., Montreal 16 George St., Sherbrooke 4164 Rivard St., Montreal 425 River St., Sec. B-3, Montreal 486 St. John St., Montreal 2013 Rachel St. E., Montreal

Directory of Firms in the Jewellery and Silverware Industry, 1948 (Continued)

Name of Firm	Location
<u>(c) Jewellery Chiefly (Continued)</u>	
<u>Quebec -</u>	
edé Limitée	3462 A Ave. du Parc, Montreal
Enco Manufacturing Co. Ltd.	428 St. Peter St., Montreal
Filigrane Specialty Company	11 Albert St., Sherbrooke
Galvanor Limitée	Frontenac St., Rivière du Loup
Gervais, W.,	6571 Chambord St., Montreal
Har-Con Manufacturing Co.	916 Bleury St., Montreal
Har-mor Jewellery Co.	202 Maisonneuve St., Hull
Imperial Jewellery Mfg. Co.	913 St. George St., Montreal
Jaystone Ornaments	460 St. Catherine St. W., Montreal
Jewel Craft Reg'd.	2000 Peel St., Montreal
Krasnov, Sam, & Company	431 St. James St., Montreal
Lamond, C. & Fils Limitée	1065 Bleury St., Montreal
La Salle Jewellery	8482 St. Hubert St., Montreal
Lasker, Moses	1070 Bleury St., Montreal
Lemaitre, Paul, Limitée	43 Notre Dame St. W., Montreal
Liberty Watch Case Co. Ltd.	7115 St. Urbain St., Montreal
Lindover & Mallin	1410 Stanley St., Montreal
Lucas, G. L.,	1476 Sherbrooke St. W., Montreal
Lucerne Jewellery Company	1637 St. Catherine St. W., Montreal
Marion, Aly	360 Craig St. W., Montreal
Modern Jewellery Mfg. Co. Reg'd.	350 Notre Dame St. E., Montreal
Montreal Jewellery Stamping	273 Berard St., Montreal
Montreal Plating & Casting Co. Ltd.	6726 St. Vallier St., Montreal
Morin & Lebrecque, Enrg.	6 Gagné St., Sherbrooke
Moss, Irwin	5327 Notre Dame St. W., Montreal
Northern Jewellery Factory	3150 Blvd., Lasalle, Montreal
Paquet, Gideon, Enrg.	74 St. Joseph St., Quebec
Picard, J. E.	401 Blvd. Charest, Quebec
Pelletier, E., & Fils Enrg.	179 Ouest, rue Craig, Montreal
Rojac Novelty Products Inc.	442 St. Helen St., Montreal
Ross-Garrison Inc.	1244 St. Catherine St. W., Montreal 25
Scepter Jewellery Company	1215 Greene Ave., Westmount
Schechtman, G. A.,	460 St. Catherine St. W., Montreal
Sidney Skelton Ltd.	1456 McGill College Ave., Montreal
Sloves, N., & Co.	455 Craig St. W., Montreal
Smith-Nemo Limited	105 Montcalm St., Hull
Stephenson Osher Co. Ltd.	630 Dorchester St. W., Montreal
Sturdy Accessories Limited	254 King St. W., Sherbrooke
Universal Ornament & Buckle Mfg. Co. Ltd.	540 Beaudry St., Montreal
Veri-Craft Mfg. Co.	188 Dorchester St. E., Montreal
<u>Ontario -</u>	
A. & A. Jewellers	284A Yonge St., Toronto
Adams Jewellery Mfg. Co.	5 Commercial St., Toronto
Adrienne Charms Mfg. Co.	122 D'Arcy St., Toronto
Amell, Robert, & Co. Limited	1 Teraulay St., Toronto
Anthony Bros. Limited	39 Lombard St., Toronto
Antoine Vanities Limited	Small Arms Bldg., Long Branch
Aristocrat Accessories	68 Yonge St., Richmond Hill
Artistic Jewellery Co.	193 Spadina Ave., Toronto
Avon Jewellery Ltd.	323 Pinnacle St., Belleville
Baker, T. H., Limited	115 Carling St., London
Bassett, W. F., Co.	85 Yonge St., Arcade, Toronto
Bell, Herbert N.,	263 Adelaide St. W., Toronto
Bennett Trophies	188 Parliament St., Toronto
Begrie & Wille	83A Yonge St., Toronto
Bond-Boyd & Company Limited	2433 Dufferin St., Toronto 10

Directory of Firms in the Jewellery and Silverware Industry, 1948 (Continued)

Name of Firm	Location of Plant
<u>(c) Jewellery Chiefly (Continued)</u>	
<u>Ontario -</u>	
Breadner Company Limited	1002 Somerset St. W., Ottawa
Brooks Canadian Novelties	241 Grace St., Toronto
Burkhardt Jewellers Limited	3 Mutual St., Toronto
Cadman Mfg. Co.	Courtland
Canada Chain Co.	67 Richmond St. E., Toronto
Canadian Gold Leaf Manufacturers	14 Bette St., Belleville
Canadian Jewellery Products	39 Lombard St., Toronto
Coro (Canada) Limited	602-610 King St. W., Toronto
Conde, L. H.	84 Yonge Arcade, Toronto
Cope, C. H.	51 Richmond St. E., Toronto
Cowdrill & Co.	39 Lombard St., Toronto
Crown Costume Jewellery Products	1073 Bathurst St., Toronto
Dexter, L. S. & Co.	426 Queen St. E., Toronto
Dominion Jewellery Mfg. Co.	430 Bay St., Toronto
Eaton, T. Co. Limited	190 Yonge St., Toronto
Electric Chain Co. of Canada Ltd.	171 John St., Toronto
Elliott-Bishop Co. Ltd.	71 Lombard St., Toronto
Empire Silversmiths	10 Ripley Ave., Toronto
Evenchick, M. Ltd.	291 Albert St., Ottawa
Excellent Jewellery Co.	600 Bay St., Toronto
Excelsior Jewellery Manufacturing Company	36 Lombard St., Toronto
Fashion Jewellery Company	39 Lombard St., Toronto
Forth, H. & Co. Limited	9 Temperance St., Toronto
Fremes, S. & Co. Limited	317 Adelaide St. W., Toronto
Friedman & Hurwitz	12 Queen St. E., Toronto
Gabriel Jewellery Mfg. Co.	70 Victoria St., Toronto
Gardner & Green	51 Richmond St. E., Toronto
Goldcraft Jewellery Limited	47 Wellington St. E., Toronto
Goldsmith's Company of Canada Limited	120 Wellington St. W., Toronto
Green, S. & Sons	201 Yonge St. Arcade, Toronto
Hamilton Manufacturing Jewellers Limited	37-39 King William St., Hamilton
Hufisco Limited	3615 Danforth Ave., Toronto
International Jewellery Co.	33 Yonge St. Arcade, Toronto
Johnson Silver-craft Limited	2170 Dundas St. W., Toronto
Johnston, W. R., Company	102 Richmond St. W., Toronto
Kral, Franz	618 Vaughan Rd., Toronto
Kilpatrick, C., Mfg. Co. Limited	308 Goyeau St., Windsor
Kin Kraft Jewellers	156 Yonge St., Toronto
Lackie Manufacturing Company	102-108 Lombard St., Toronto
Laugher & Patton Limited	20 Dundas Square, Toronto
Leech, H. V.	424 Churchill Ave., Westboro
Lees, Geo. H. & Co. Ltd.	47 Main St. E., Hamilton
Levy Brothers Company Ltd.	25 Main St. W., Hamilton
Libman & Shaw	12 Queen St. E., Toronto
Lorie, Limited	200 Adelaide St. W., Toronto
Marvel Jewellery Mfg. Co.	51 Richmond St. E., Toronto
Moor, Alex.	133 Sparks St., Ottawa
Modern Jewellers Mfg. Co.	81 Yonge St. Arcade, Toronto
Nantais & Hill	302 Ouellette Ave., Windsor
Novelty Products (Reg'd.)	107 Richmond St. E., Toronto
Peerless Jewellery Manufacturers	202 Yonge St. Arcade, Toronto
Platinum Art Co.	39 Lombard St., Toronto
Raymar Co.	156 Yonge St., Toronto
Regent Jewellery Co.	28½ Adelaide St. E., Toronto
Rexon, Limited	130 Raglan Ave., Toronto
Robertson & Turner	120 King St. E., Hamilton
Royal Jewellery Mfg. Co.	43 Adelaide St. E., Toronto

Directory of Firms in the Jewellery and Silverware Industry, 1948 (Concluded)

Name of Firm	Location of Plant
<u>(c) Jewellery Chiefly (Concluded)</u>	
<u>Ontario -</u>	
Schwartzfeldt Brothers	54 Adelaide St. E., Toronto
Stokes, Marjorie	156 Morningside St., Toronto
Strath-Croft	R.R. #7, London
Traub Mfg. Co. of Canada, Limited	1922 Wyandotte St. E., Walkerville
Twentieth Century Products	74 Yonge St. Arcade, Toronto
Victoria Art Novelties Co.	58 Richmond St. E., Toronto
Walker Jewellery Co.	229 Yonge St., Toronto
Walker, Harry	6 Terauley St., Toronto
Walker, J. and M.	76 Yonge St. Arcade, Toronto
Wellings Mfg. Co. of Toronto Ltd.	67 Richmond St., Toronto
<u>Manitoba -</u>	
Clay, Law & Co.	62 Albert St., Winnipeg
Winnipeg Silver Plate Co.	136 Hargraves St., Winnipeg
<u>Saskatchewan -</u>	
Harrington, E. & J.	1755 Scarth St., Regina
Robb, Fred E.	214 Birks Bldg., Saskatoon
<u>Alberta -</u>	
Baker, Bert	127 Eighth Ave. E., Calgary
<u>British Columbia -</u>	
Carmichael, W. M.	1023 Fort St., Victoria
Flagg & Company	16 E. Hastings St., Vancouver
Flewelling, E. R.	18 Hastings St. W., Vancouver
Hawker & Co.	144 Hastings St. W., Vancouver
Jacoby Brothers Ltd.	423 Hamilton St., Vancouver
Trayling, E. J.	509 Richards St., Vancouver
Trayling & Waters	576 Seymour St., Vancouver
Zuker Jewellery Co. Ltd.	193 Hastings St. E., Vancouver
<u>Yukon -</u>	
Diment, R. F.	Box 365, Dawson
Klondike Nugget and Ivory Shop	Dawson

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