41-214

NOV 27 1947

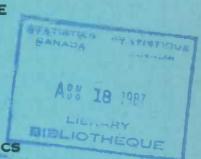
C. 3 Published by Authority of the Hon. James A. MacKinnon, M.P.,
Minister of Trade and Commerce

CANADA

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS

+ + + Census of Industry + + +

MINING, METALLURGICAL & CHEMICAL STATISTICS



THE NON-FERROUS SMELTING AND REFINING INDUSTRY

IN

CANADA

1945





BULYSTEATT STALT TO SELECT A SERVICE STATES OF Shell the the state of the best the

Dominion Statistician:

Director - Division of Census of Industry and Merchandising:

Chief - Mining, Metallurgical and Chemical Statistics:

merbert Marshall W. H. Losee H. McLeod

THE NON-FERROUS SMELTING AND REFINING INDUSTRY IN CANADA, 1945

The Non-ferrous Smelting and Refining Industry, as defined for statistical purposes, includes only those firms engaged primarily in the smelting of non-ferrous ores or concentrates and the refining of metals recovered therefrom.

The net value added by the industry in the processing of crude or semicrude material during 1945 totalled \$89,898,878 compared with \$123,303,038 in 1944. Refined products included gold, silver, nickel, copper, lead, zinc, aluminum, tin, magnesium, antimony, bismuth, cobalt, cadmium, selenium, tellurium, and sulphur; other end products of individual plants or companies were copper-nickel matte, cobalt salts, cobalt oxide, nickel oxide, nickel salts, bauxite concentrates, arsenious oxide, sulphuric acid, platinum metals residues, zinc oxide, zinc dust, thallium residues and blister and anode copper. Statistics relating to the production of pitchblende products at Port Hope, Ontario, are not included in this report.

It should be noted, in a study of these data, that firms operating both mines and smelters may vary from year to year the nominal values of crude ores, etc., shipped from their mines to their own smelters, with the result that in some years the mining industry proper is favoured economically at the expense of the non-ferrous smelting and refining industry and vice versa. The total annual net value of commodity production for the Dominion as a whole is, however, not affected by these arbitrary internal evaluations.

Fuels and purchased electricity consumed by the industry in 1945 totalled \$26,837,162 compared with \$36,907,623 in 1944. The value of chemicals and other process supplies consumed during the year under review amounted to \$19,735,628 as against \$32,730,138 in the preceding year.

Employees during 1945 totalled 16,821 compared with 23,927 in 1944 and salaries and wages paid amounted to \$33,853,120 compared with \$44,536,991 in the preceding year. The wage earners in 1945 included 13,281 males and 741 femeles as against 19,550 and 1,006 respectively for last year.

With the cessation of hostilities there was a drastic reduction in the production of aluminum, nickel and other metals which were supplying war industries. Shortage of labor restricted the production of metals which continued to have a large peacetime demand.

Aluminum Company of Canada Ltd. Production of aluminum is entirely by this company, which has its alumina plant at Arvida and reduction plants at Arvida. Ile Maligne, Shawinigan Falls, La Tuque and Beauharnois, all in the province of Quebec. These reduction plants have a total rated capacity of about 550,000 tons of aluminum a year or over 20 per cent of the estimated productive capacity of the world.

Fabricating plants are located at Kingston, Toronto and Etobicoke in Ontario, and at Shawinigan Falls in Quebec. These plants consume only a small part of the Company's production and Aluminum Company of Canada is primarily a producer and exporter of aluminum ingot.

Note: This report was compiled by A. R. Deir, Mining Statistician.

Developments in 1945 consisted mainly in adjusting production to meet the lesser peacetime demand. The reduction plants at Shawinigan Falls, La Tuque and Beauharnois were closed and operations were concentrated at Arvida and Ile Maligne.

The principal imported raw materials used in the Canadian aluminum industry are bauxite from British Guiana, coal and coke from the United States, fluorspar from Newfoundland, and cryolite from Greenland and the United States.

No bauxite occurs in Canada, but clay, shale, nepheline syenite, and anorthosite, containing 20 to 30 per cent alumina, are found in many parts of the country. The utilization of these low grade raw materials has been the object of much research and various recovery processes have been developed. The economic success of any of these processes will depend largely upon local conditions, but it has yet to be proved that any of them can compete on an even basis with the Bayer process, the standard method for producing alumina.

Noranda Mines Ltd. (From the Company's annual report) - During 1945 the smelter treated 923,091 tens of ore, concentrate and slag, including 291,577 tons of custom ores and concentrates, and produced 106,292,352 pounds of anodes. After deducting the copper, gold and silver which was recovered from slags received from various shippers, the estimated production of new metals was 102,323,546 pounds of fine copper, 226,095 ounces of gold and 1,149,970 ounces of silver. The estimated recovery from Horne Mine, ore and concentrate was 53,565,532 pounds of copper, 174,217 ounces of gold and 439,330 ounces of silver.

During the year under review the concentrator treated 858,523 tons of ore from the Horne Mine, from which 153,789 tons of copper-gold concentrate were produced and sent to the smelter. The cyanide mill treated 161,087 tons of pyrite from the flotation circuit tailing, from which 13,658 ounces of gold were recovered. 156,482 tons of pyrite were recovered from the cyanide mill tailing and sold to chemical plants.

Canadian Copper Refiners Ltd. - Copper production during the year totalled 96,000 tons. The new copper sulphate plant, which came into production in June, is operating satisfactorily and "Noranda" brand copper sulphate has been accepted as a quality product. The wartime requirements of selenium are being more than offset by new commercial developments.

International Nickel Co. of Canada Ltd. (From the address to shareholders by Robert C. Stanley) - Rapid changes in the Company's activities took place when fighting ended. It was necessary to adjust production, which had been increased from an average of 192,000,000 pounds of nickel per annum during the pre-war period, 1936 to 1939, to an average of 292,000,000 pounds of nickel per annum during 1941 to 1944. At the present time the production of an extra 100,000,000 pounds of nickel per annum, if not consumed, would quickly fill our warehouses and force a complete shutdown, such as actually occurred for a year's time at Copper Cliff after the first world war.

It is of interest to note that no major problem exists in scheduling the production of nickel because of excessive supplies of scrap nickel. Fortunately, the broad diversification of uses for nickel results in the absorption of scrap as produced. This condition is universal throughout the industry, even to the point where scrap containing as little as I per cent of nickel is readily utilized

Our copper output from all sources, including copper in Monel metal matte, was 271,657,087 pounds in 1945 compared with 310,468,465 pounds in the previous year. Producers of the red metal are now considering actively its future use, and research

and development of copper markets may be expected.

The sale of 381,741 ounces of the platinum metals is comparable with 303,394 ounces sold in 1944. Aside from important war uses, the increase in the sale of jewelry that occurred has led to an appreciation of the value and utility of the platinum metals in the manufacture of jewelry. Owing to the demand for platinum as a war material the metal palladium became much better known and has in many instances been accepted in its place.

The sales of gold from our ores were 58,179 ounces and silver 1,601,476 ounces, compared with 61,838 ounces and 1,784,633 ounces respectively in 1944. We mine, refine and sell two other metals-selenium and tellurium. Of the former we produced 168,000 pounds as compared with 65,000 pounds in 1944. The glass industry uses selenium as a decolorizing agent for glasswares.

Falconbridge Nickel Mines Ltd. (From the Company's annual report) - During the first half of the year operations in the treatment plant were progressively handicapped by a lack of adequate tonnage. By the end of June the hoisted tonnage was insufficient for a two furnace operation. Accordingly, the small blast furnace was shut down and smelting was continued on a one-furnace basis for the balance of the year. These changes affected metallurgical recovery to some degree.

The plant treated 716,868 tons of ore and produced 19,470 tons of matte containing 10,349 tons of nickel and 5,271 tons of copper. The treated ore had a metal recovery per ton of 28.87 pounds of nickel and 14.71 pounds of copper. Metallurgical losses per ton treated were 3.04 pounds of nickel and 2.66 pounds of copper.

Deloro Smelting and Refining Co. Ltd. - The cobalt refinery at Deloro, the only one in Canada, treated cobalt residues, a by-product from Northern Rhodesian copper mines, for the British Government during the war. These residues are much higher grade than the Canadian material and are comparatively simple to treat, and were the chief source of cobalt for the United Kingdom. No cobalt has been produced at Deloro from Canadian concentrates since the summer of 1940. Large stocks of Canadian ore, held mainly for the United States Government, remain untreated at Deloro. The company operates its silver furnaces only when the accumulation of silver-cobalt ores is enough to make the run worthwhile. Most of the refined white arsenic (As₂O₃) and arsenical insecticides made in Canada are produced by Deloro Smelting and Refining Co. which obtains raw material from the O'Brien Mine in western Quebec and from the silver-cobalt arsenic mines of the Cobalt area.

Dominion Magnesium Ltd. - This firm was the only Canadian producer of magnesium. Its plant at Haley (near Renfrew) Ontario, ceased operations in August after accumulating a large stock of metal and alloys. Shortly after the end of the war in Europe the plant was purchased from the Canadian Government by the operating company, and extensive changes in equipment were under way at the close of the year.

Hudson Bay Mining and Smelting Co. Ltd. (Extracted from the annual report of the company) - Operations of the copper smelter continued to be satisfactory, and all available material was smelted. The tonnage of pay charge treated was somewhat less than in 1944 and amounted to 433,714 tons. Due to the fewer tons of paycharge available for treatment, the gold, silver and copper production was lower than last year. Copper production, however, was exceeded only in 1943 and 1944.

The cadmium plant treated precipitates from the zinc purification plant and produced a total of 135,632 pounds of metallic cadmium, having an average purity of 99.9309 per cent.

The tonnage of zinc concentrates treated during the year was exceeded only in 1943 and 1944. The average zinc assay per ton of concentrates treated was the same as in the preceding year, and the percentage of recovery of zinc from concentrates treated to slab zinc produced was only slightly lower. The tonnage and assay values of zinc concentrates treated during the year were as follows: Tons treated 146,210; assays: Au 0.055 oz.; Ag 1.46 oz.; Cu 0.54%; Zn 45.8%, from which 94,936,880 pounds of slab zinc were produced.

Consolidated Mining and Smelting Co. of Canada Ltd. (From the company's annual report) - During 1945 the supply of labour continued to decrease and reached a low point in the autumn. In spite of this situation, and in consequence of development work carried out in 1944, the rate of operation at the Sullivan Mine was increased. This resulted in increased output of our main products which, together with some improvement in efficiency, reduced costs at Kimberley and Trail.

The Sullivan Mill performance in 1945 deserves special mention because of the remarkable increase in capacity per operating day to 8,457 tons in 1945 from 7,165 in 1944 and 7,496 in 1942, the previous high year. This was accomplished with but little new equipment and metallurgical results were well maintained.

The tonnage of refined lead was increased to 163,142 in 1945 from 143,556 in 1944 and bar zinc output was 134,873 tons compared to 117,365 in 1944. Silver production remained practically unchanged. Efficiencies of our metallurgical operations were generally maintained.

Ready markets continue to exist for our other metals, such as tin, cadmium, bismuth and mercury. No mercury was produced during 1945 and sales were made from stocks accumulated in former years. Mercury prices continued the downward trend which commenced late in 1943, but a firmer tone was evident towards the end of the year.

Table 1 - PRINCIPAL STATISTICS OF THE NON-FERROUS METALLURGICAL INDUSTRY IN CANADA.

011	1943-1945		
	1 9 4 3(b)	1 9 4 4(b)	1945
Number of companies	9	9	9
Number of plants	16	16	17
Capital employed	\$ 392, 217, 159	(c)	(c)
Number of salaried employees	3,375	3,371	2,749
Salaries	\$ 7,160,290	7,816,181	6,812,501
lumber of wage-earners	23, 374	20,556	14,022
Vages	\$ 41, 331, 442	36,720,810	27,040,619
(a)	\$ 511,213,376	474,206,801	355,676,526
trates, etc., treated	\$ 317,917,186	281,266,002	219,204,858
electricity	\$ 43,105,101	36,907,623	26,837,16
ores, fuel, etc.)	\$ 38,334,069 111,857,020	32,730,138 123,303,038	19,735,628 89,838,878

⁽a) The gross value of production should not be interpreted as the ultimate sale value of finished metal only, as it represents the combined values of all industry (smelting, refining, etc.) end products (blister, copper matte, etc.) and in this sense represents a duplication in values.

Note: Footnotes continued on Page 5.

Footnotes to Table 1 concluded.

- (b) Data in this report do not include those relating to Eldorado Mining and Refining Ltd. which mines and refines pitchblende products.
- (c) Data not collected in 1944 1945.

(d) See preceding text.

Table 2 - NUMBER OF WAGE-EARNERS, BY MONTHS, 1942 - 1945

Month	1 9	4 2	19	4 3	19	1944		4 5
MOTION	Male	Female	Male	Female	Male	Female	Male	Female
January	15,778	31	22,322	522	22,193	954	15,070	954
February	16,298	32	23,120	560	21,737	943	14,796	947
March	16,434	34	23,089	653	21,013	919	14,955	931
April	16,617	39	22,788	727	20,488	922	14,853	922
Мау	17,223	53	22,552	773	19,574	988	14,423	882
June	18,297	68	22,968	843	19,452	1,023	13,994	857
July	18,900	75	22,785	886	19,389	1,089	13,448	823
August	19,346	81	22,538	917	18,928	1,093	12,819	762
September	19,091	206	22,186	943	18,088	1,069	11,983	626
October	20,076	424	21,856	938	18,175	1,052	11,620	591
November	20,953	570	22,337	904	18,319	1,024	10,854	473
December	21,239	605	22,393	903	16,794	989	10,682	137
AVERAGE	18,352	185	22,577	797	19,550	1,006	13,281	741

Table 3 - FUEL AND ELECTRICITY USED IN THE NON-FERROUS SMELTING AND REFINING INDUSTRY 1944 and 1945

Kind	Unit of	For Light a		For Metallurgical Purposes	
	measure	Quantity	Cost	Quantity	Cost
1 9 4 4			\$		
Bituminous coal -					
Canadian	short ton	36,435	215,844	208,184	2,994,294
Imported	short ton	37,332	305,034	680,953	5,729,470
Anthracite coal -					
United States	short ton	57	849	103	1,420
Coke	short ton	804	9,360	340,152	4,199,412
Gasoline	Imp. gal.	155,582	47,311	151,821	48,978
Kerosene or coal oil	Imp. gal.	31,433	5,621	16,929	3,646
Fuel oil and diesel oil Wood (cords of 128	Imp. gal.	407,688	46,856	45,873,644	3,197,996
cubic feet)	cord	133	1,245	1,932	21,562
Charcoal	lb.		• • •	1,595,857	27,457
GasManufactured	M cu. ft.			8,648	7,805
Natural	M cu. ft.			519	387
Electricity purchased	K.W.H.	974,507,383	2,476,504	9,453,651,602	17,566,572
TOTAL	• • •	000	3,108,624	000	33,798,999
Electricity generated				The same of the	
For own use	K.W.H.	18,686,868	• • t	239,070,624	
For sale	K.W.H.	5,855,077	25,748		000

Table 3 - FUEL AND ELECTRICITY USED IN THE NON-FERROUS SMELTING AND REFINING INDUSTRY, 1944 and 1945 (concluded)

	HIDUSTR	1, 1944 and 1	945 (Concru		
Kind	Unit of	For Light a	nd Power	For Metall Purpos	
	measure	Quantity	Cost	Quantity	Cost
			\$		0
1 9 4 5					
Bituminous coal -					
Canadian	short ton	14,172	85,635	168,420	1,233,702
Imported	short ton	43,045	361,935	556,786	4,771,029
Anthracite coal -					
United States	short ton	36	535		
Other	short ton	000			
Ooke	short ton	949	11,481	298,756	3,717,932
Gasoline	Imp.gal.	145,650	43,901	118,765	35,871
Kerosene or coal oil	Imp.gal.	15,137	2,848	18,916	4,719
Fuel oil and diesel oil		172,727	16,772	31,919,978	2,155,074
Wood (cords of 128					
cubic feet)	cord	133	1,244	1,602	22,409
Charcoal			0 0 0	1,462,194	26,754
GasManufactured			• • •	9,507	8,332
Natural		000		437	430
Electricity purchased		931,945,165	2,373,744	5,756,410,390	11,962,815
TOTAL		000	2,898,095	• • •	23,939,067
Electricity generated			dri dan dan dan dan dan dan dan dan dan dari dari dari dari dari dari dari dari		
For own use	K.W.H.	15,484,050	0:0	52,692,752	
For sale		5, 222, 750	18,368	***	
*AY DOTO ! ! ! ! ! ! ! ! !	C 41 C C	9 222 9 . 00	-0,000	***	

Ordinaril	y in Use	In Reserve or Id.		
Number	Total	Number	Total	
of	horse	of	horse	
units	power	units	power	
90	0.00	0	9 574	
			2,574	
			6,515	
10	2,789	5	1,075	
13	953	9	1,055	
5	28,200	6	13,882	
10 670	262.339	2.621	83,317	
And the second second second				
10,730	304,671	2,647	108,418	
388	5,325	53	3,228	
34	27,305	16	15,315	
	-			
181	90,690			
	Number of units 20 12 10 13 5 5 10,670 10,730	Number Total of horse units power 20 920 12 9,470 10 2,789 13 953 5 28,200 10,670 262,339 10,730 304,671 388 5,325 34 27,305	Number of horse of units Total horse of units Number of units 20 920 2 12 9,470 4 10 2,789 5 13 953 9 5 28,200 6 10,670 262,339 2,621 10,730 304,671 2,647 388 5,325 53 34 27,305 16	

Table 5 - AVERAGE ANNUAL METAL PRICES, IN CANADIAN DOLLARS, 1929-1945

Year	Gold	Silver	Copper	Lead	Zine
	Troy oz.	Troy oz.	Pound	Pound(/)	Pound(f)
1929	20.67	0.530	0.180(x)	0.050	0.054
1930	20.67	0.381	0.130(x)	0.039	0.036
1931	21.55	0.298	0.0837(x)	0.027	0.025
1932	23.47	0.317	0.0638	0.021	0.024
1933	28.60	0.378	0.0745	0.024	0.032
1934	34.50	0.475	0.0742	0.024	0.030
1935	35.19	0.648	0.0780	0.031	0.031
1936	35.03	0.451	0.0948	0.039	0.033
1937	34.99	0.499	0.131	0.051	0.0490
1938	35.17	0.435	0.0997	0.034	0.031
1939	36.14	0.405	0.101	0.032	0.031
1940	38.50	0.382	0.101	0.034	0.034
1941	38.50	0.3826	0.101	0.034	0.034
1942	38.50	0.4216	0.101	0.034	0.034
1943	38.50	0.4525	0.1175	0.037	0.040
1944	38.50	0.430	0.120	0.045	0.043
1945	38.50	0.47	0.1255	0.05	0.0644

(x) Based on New York; 1932-1944 based on London.

Table 6 - TOTAL PRIMARY PRODUCTION OF COLD IN CANADA, 1940-1945 (from all types of

Year	Fine ounces	
1940	5,311,145	204,479,083
1941	5,345,179	205,789,392
1942	4,841,306	186,390,281
1943	3,651,301	140,575,088
1944	2,922,911	112,532,073
1945	2,696,727	103,823,990

Table 7 - CANADIAN GOLD PRODUCTION ACCORDING TO METHOD OF COMPUTATION AND RECOVERY,

			1940-1945			
		In crude gold	In base		In ores,	
	In	bullion pro-	bullion pro-	In blister	matte,	Total
Year	alluvial	duced at	duced at	copper pro-	slags, etc.	gold
	gold	mines (a)	lead smelters	duced (b)	exported	produced
	%	%	%	%	%	fine oz.
1940 .	2.1	82.7	0.6	10.0	4.6	5,311,145
1941 .	2.0	82.6	0.4	10.3	4.7	5,345,179
1942 .	2.3	80.8	0.2	12.1	4.6	4,841,306
1943 .	1.45	78.71	0.19	15.61	4.04	3,651,301
1944 .	1.14	78.98	0.12	15.41	4.35	2,922,911
1945 .	1.55	76.77	0.09	15.30	6.29	2,696,727

(a) Includes a relatively small quantity of gold contained in shipments of gold ores, slags, etc., to Canadian smelters.

(b) Blister copper from Canadian smelters is sometimes refined in the United States; also contains a relatively small quantity of gold recovered from auriferous quartz ores.

^(/) Based on London; prices controlled by government since 1939 and subject to revision since 1939.

Table 8 - TOTAL PRIMARY PRODUCTION OF SILVER IN CANADA, 1940-1945 (from all types

of ores)						
	Year	Fine ounces	8			
	1940	23,833,752	9,116,172			
	1941	21,754,408	8,323,454			
	1942	20,695,101	8,726,296			
	1943	17,344,569	7,849,111			
	1944	13,627,109	5,859,656			
	1945	12,942,906	6,083,166			

Table 9 - SOURCE OF CANADIAN SILVER PROI	DUCTION,	BY PERCI	ENTAGES,	1940-194	45
Source	1941	1942	1943	1944	1945
In silver-cobalt ores	2.6	4.13	0.81	5.05	3.68
In base bullion (/)	45.3	46.16	45.58	35.52	39.52
In gold ores (bullion and placer)	4.1	3.71	3.07	3.18	3.38
In blister and anode copper	31.8	34.28	37.28	39.10	36.55
In matte, copper ores and silver-lead					
ores, etc., exported (other than					

100.0

16.2 11.72 13.26 17.15 16.87

100.0

100.0

100.0

100.0

(/) Chiefly from silver-lead ores.

silver-cobalt ores)

ores shipped to Canadian smelters.

Table 10 - TOTAL PRIMARY PRODUCTION (x) OF COPPER IN CANADA, 1940-1945 (from all

Year	Tons	*
1940	327,797	65,773,061
1941	321,658	64,407,497
1942	301,831	60,417,372
1943	287,595	67,170,601
1944	273,535	65,257,172
1945	237,457	59,322,261

(x) Blister copper plus recoverable copper in concentrates and matte exported.

Table 11 - TOTAL PRODUCTION OF NEW COPPER IN CANADA, AND METHOD OF COMPUTATION, 1944 and 1945

	1944 and 19	40		
	1 9	4 4	1 9	4 5
	Pounds	Value	Pounds	Value
		\$		\$
In blister and anode copper				
produced (x)	493,946,346	59,273,337	437,459,705	54,901,192
In ores, concentrates and any				
copper matte exported	40,090,591	4,810,849	26,495,439	3,325,177
In nickel-copper matte				
exported	13,033,181	1,172,986	10,958,908	1,095,892
TOTAL	547,070,118	65,257,172	474,914,052	59,322,261
(x) Contains a relatively small	quantity of co	pper contain	ed in gold an	d silver

Table 12 - PRODUCTION (x) OF REFINED COPPER IN CANADA FOR SPECIFIED YEARS

Year	Tons	Year	Tons
1915	•••	1938	227,240
1916 (4)	483	1939	231,634
1917	3,901	1940	261,878
1918	3,809	1941	278,224
1919	3,467	1942	268,447
1935	173,290	1943	251,495
1936	191,595	1944	256,244
1937	215,080	1945,	228,861

(x) From all sources.

Table 13 - TOTAL PRODUCTION (x) OF NICKEL IN CANADA, 1940-1945

Year	Tons	\$
1940	122,779	59,822,591
1941	141,129	68,656,795
1942	142,606	69,998,427
1943	144,009	71,675,322
1944	137,299	69, 204, 152
1945	122,565	61,982,133

⁽x) Includes nickel in matte exported, refined nickel produced in Canada, and nickel in oxides and salts sold or produced.

Table 14 - TOTAL PRIMARY PRODUCTION OF ALUMINUM IN CANADA, 1940-1945 (From imported

Year Tons
30.40
1940 109,144
1941 213,873
1942 340,596
1943 495,750
1944 462,065
1945 215,713

Table 15 - TOTAL PRIMARY PRODUCTION (x) OF LEAD IN CANADA, 1940-1945 (From all types of Canadian orea)

ear	Tons	\$
940	235,925	15,863,605
941	230,084	15,470,815
.942	256,071	17,218,233
943	222,030	16,670,041
944	152,291	13,706,199
945 ,	173,497	17,349,723

⁽x) Lead content of base bullion produced in Canada plus recoverable lead in ores exported.

^(/) First electrolytic copper produced commercially in Canada.

Table 16 - REFINED LEA		Total from	From primary
Idar		all sources	material only
ggggggeringer og rikk uderings utstudes att i der derekt utstude i de i dende utstude i de		Tons	Tons
1940	00000000	220,544	220,088
941	00000000	228, 595	228,027
942		243,839	243,306
.943		224,493	223,871
944		143,556	142,581
945		163,142	162,538
x) Produced at Trail	B.C. by the Consol		
Table 17 - TOTAL PRIMA		OF ZINC IN CANADA, I	1940-1945 (From all
Year		Tons	\$
1940		212,014	14,463,624
1941		256,191	17,477,337
1942		290,129	19,792,579
1943		305,377	24,430,174
944			
		275,412	23,685,405
(x) Refined zinc produ		258,607	33,308,556
		CANADA, 1933-1945	Chart ton
lear .	Short tons	Year	Short tons
933	Short tons 91,946	Year 1940	185,722
933	Short tons 91,946 134,917	Year 1940 1941	185,722 213,608
933	Short tons 91,946 134,917 149,523	Year 1940 1941	185,722 213,608 215,795
933	Short tons 91,946 134,917 149,523 151,103	Year 1940 1941 1942	185,722 213,608 215,795 206,510
Pear 1933	Short tons 91,946 134,917 149,523 151,103 158,542	Year 1940 1941 1942 1943	185,722 213,608 215,795 206,510 168,518
Pear 1933	91,946 134,917 149,523 151,103 158,542 171,932	Year 1940 1941 1942	185,722 213,608 215,795 206,510 168,518
Year 1933	Short tons 91,946 134,917 149,523 151,103 158,542	Year 1940 1941 1942 1943	185,722 213,608 215,795 206,510 168,518
Year 1933	91,946 134,917 149,523 151,103 158,542 171,932 175,641	Year 1940 1941 1942 1943 1944 1945	185,722 213,608 215,795 206,510 168,518 182,266
933	91,946 134,917 149,523 151,103 158,542 171,932 175,641	Year 1940 1941 1942 1943 1944 1945 IN CANADA, 1940-194 Pounds	185,722 213,608 215,795 206,510 168,518 182,266
933	91,946 134,917 149,523 151,103 158,542 171,932 175,641 OF REFINED CADMIUN	Year 1940 1941 1942 1943 1944 1945 I IN CANADA, 1940-194 Pounds 908,127	185,722 213,608 215,795 206,510 168,518 182,266
933	91,946 134,917 149,523 151,103 158,542 171,932 175,641 OF REFINED CADMIUN	Year 1940 1941 1942 1943 1944 1945 IN CANADA, 1940-19 Pounds 908,127 1,251,291	185,722 213,608 215,795 206,510 168,518 182,266
933	91,946 134,917 149,523 151,103 158,542 171,932 175,641 OF REFINED CADMIUN	Year 1940 1941 1942 1943 1944 1945 I IN CANADA, 1940-194 Pounds 908,127	185,722 213,608 215,795 206,510 168,518 182,266
Page 1940	91,946 134,917 149,523 151,103 158,542 171,932 175,641	Year 1940 1941 1942 1943 1944 1945 IN CANADA, 1940-19 Pounds 908,127 1,251,291	185,722 213,608 215,795 206,510 168,518 182,266
1933	91,946 134,917 149,523 151,103 158,542 171,932 175,641 OF REFINED CADMIU	Year 1940	185,722 213,608 215,795 206,510 168,518 182,266 45 \$ 1,056,152 1,469,016 1,355,776
Pable 19 - PRODUCTION Year 1940 1943 1943 1944	91,946 134,917 149,523 151,103 158,542 171,932 175,641 OF REFINED CAPMIU	Year 1940 1941 1942 1943 1944 1945 IN CANADA, 1940-194 Pounds 908,127 1,251,291 1,148,963 786,611	185,722 213,608 215,795 206,510 168,518 182,266 45 \$ 1,056,152 1,469,016 1,355,776 904,602
Year 1933	91,946 134,917 149,523 151,103 158,542 171,932 175,641 OF REFINED CADMIUN	Year 1940 1941 1942 1943 1944 1945 I IN CANADA, 1940-194 Pounds 908,127 1,251,291 1,148,963 786,611 526,970 646,064	185,722 213,608 215,795 206,510 168,518 182,266 1,056,152 1,469,016 1,355,776 904,602 579,667 639,603
Page 1933	91,946 134,917 149,523 151,103 158,542 171,932 175,641 OF REFINED CADMIUN	Year 1940 1941 1942 1943 1944 1945 I IN CANADA, 1940-194 Pounds 908,127 1,251,291 1,148,963 786,611 526,970 646,064	185,722 213,608 215,795 206,510 168,518 182,266 1,056,152 1,469,016 1,355,776 904,602 579,667 639,603
933	91,946 134,917 149,523 151,103 158,542 171,932 175,641 OF REFINED CADMIUN	Year 1940 1941 1942 1943 1944 1945 IN CANADA, 1940-194 Pounds 908,127 1,251,291 1,148,963 786,611 526,970 646,064 M IN CANADA, 1940-194 Pounds	185,722 213,608 215,795 206,510 168,518 182,266 45 1,056,152 1,469,016 1,355,776 904,602 579,667 639,603
933	91,946 134,917 149,523 151,103 158,542 171,932 175,641 OF REFINED CAPMIUM	Year 1940	185,722 213,608 215,795 206,510 168,518 182,266 45 1,056,152 1,469,016 1,355,776 904,602 579,667 639,603
933	91,946 134,917 149,523 151,103 158,542 171,932 175,641 OF REFINED CADMIUN	Year 1940	185,722 213,608 215,795 206,510 168,518 182,266 45 1,056,152 1,469,016 1,355,776 904,602 579,667 639,603
933	91,946 134,917 149,523 151,103 158,542 171,932 175,641 OF REFINED CADMIUN OF REFINED SELENIU	Year 1940	185,722 213,608 215,795 206,510 168,518 182,266 45 1,056,152 1,469,016 1,355,776 904,602 579,667 639,603
Pable 19 - PRODUCTION Year 1940 1941 1942 1943 1944 1945 1941 1942 1943 1944 1945	91,946 134,917 149,523 151,103 158,542 171,932 175,641 OF REFINED CADMIUN OF REFINED SELENIU	Year 1940	185,722 213,608 215,795 206,510 168,518 182,266 1,056,152 1,469,016 1,355,776 904,602 579,667 639,603
1933	91,946 134,917 149,523 151,103 158,542 171,932 175,641 OF REFINED CADMIUN OF REFINED SELENIU	Year 1940	185,722 213,608 215,795 206,510 168,518 182,266 45 1,056,152 1,469,016 1,355,776 904,602 579,667 639,603

	Year	Pounds	*
	1040	7 403	5 607
	1940		5,607
	1941		18,394
	1942		17,735
	1943		15,050
	1944		18,657
	1945	484	929
	A TYPO PERSONAL AND THE THE PARTY OF THE	OF THE MANAGEMENT 1040 1045	
apre 2	2 - PRODUCTION OF PRIMARY TO Year	Pounds	\$
	1car	3 Outus	
	1940		
	1941		33,667
	1942		643,689
	1943		450,623
	1944		299,643
	7945	849,983	492,990
Makila o	a DDVDROMEON OF DUTTIONS D	ISMUTH METAL IN CANADA, 1940-	1945
rabie z	Year	Pounds	1343
	3040	58,529	81,004
	1940		
	1941		10,396
	1942		479,627
	1943		562,494
	1944		154,844
and the same of the same of	1945	. 189,815	260,047
Table 2	4 - PRODUCTION OF PRIMARY M	ERCURY METAL IN CANADA, 1940-	1945
Lable 2	Year	Pounds	\$
	1940	. 153,830	369,317
	1941	FR6 804	1,335,697
	1942	3 AGE 034	2,943,807
	1943	7 400 010	4,559,200
			1,210,375
	1944		
	1945	• • • • • • • • • • • • • • • • • • • •	* • •
Tahla 2	5 - PRODUCTION OF PRIMARY A	NTIMONY METAL IN CANADA, 1940)-1945
Lauto k	Year	Pounds	\$
	3040	0.504.400	70.0 400
	1940		396,468
	1941		445,911
	1942		516,988
	1943	1,114,166	189,408
	1944	3 000 000	281,000 290,557

Year	Pounds	8
1940	794,359	1,235,220
1941	263, 257	255,904
1942	83,871	88,444
1943	175,961	191,407
1944	36,283	34,106
1945	109,123	90,026
x) In metal, salts and oxides produced in	Canada and metal in	crude ores export
Exclusive of metal in ores placed on C	Sovernment stock pile	at Deloro, Ontari
during 1942, 1943 and 1944, but include		
stock pile.		
Pable 27 - PRODUCTION OF MOLYBDENITE CONCE	INTRATES IN CANADA, 19	40-1945
Year	Tons	\$
1940	11	10,280
1941	98	88,470
	114	134,963
1942	392	
1943		549,515
1944	1,064	1,079,698
1945	489	411,663
Table 28 - PRODUCTION OF TUNGSTEN CONCENTS	PATTES IN CANADA 1940	1945
Year	Pounds	\$
7040	30.000	5 505
1940	12,002	7,303
1941	82,846	38,712
1942	520,981	406,275
1943	1,508,621	1,083,538
1944	886,745	245,780
1945	1,153	1,045
Table 29 - PRODUCTION OF MAGNESIUM METAL I	N CANADA, 1940-1945	
Year	Pounds	\$
1940	30.005	* * *
1941 (x)	10,905	2,944
1942	808,718	355,836
1943	7,153,974	2,074,652
1944	10,579,778	2,575,695
1945	7,358,545	1,607,264
(x) Year of first commercial production.	- 7NC CIANTARIA 30.40 30	4 5
fable 30 - PRODUCTION OF ARSENIC (x) (As20		
Year	Tons	
1940	1,047	62,798
1941	1,769	153,195
	3,927	580,893
1942	0,361	000.000
1942	1,577	254,009

Table 31 -	PLATINUM	METALS	(x)	PRODUCED IN	CANADA.	1940-1945
------------	----------	--------	-----	-------------	---------	-----------

Year	Pl	atinum	Palladium and Other		
	Ounces .	1	Ounces	\$	
1940	108,464	4,239,424	91,522	3,520,746	
1941	124,257	4,747,860	97,432	3,396,304	
1942	285,188	10,897,033	222,573	8,279,221	
1943	219,706	8,458,681	126,004	5,233,068	
1944	157,523	6,064,635	42,929	1,960,085	
1945	208,234	8,017,010	458,674	18,871,074	
(x) Metal content	of concentrates	exported; recovered	ed from nickel-	copper ores.	

	208,234	8,017,010		58,674 1	
(x) Metal content of conc	entrates e	exported; recov	ered from	nickel-cop	per ores.
Table 32 - CAPACITIES OF	CANADIAN C	OPPER SMELTING	AND REFI	NING WORKS,	1945
	Bla	ist Furnaces	Reverb	eratories	Converter
		Annual		Annual	
		capacity		capacity	
Company	Numbe	er tons of	Number	tons of	Number
		ore and		ore and	
		concen-		concen-	
		trates		trates	
Falconbridge Nickel Mines	,				
Ltd	. 2	350,000			3
Hudson Bay Mining & Smelt					
ing Co. Ltd		• • •	1	675,000	3
Noranda Mines, Ltd			2	1,300,000	5
International Nickel Co.					
of Canada Ltd					
Copper Cliff	. 2	430,000	9	3,500,000	20
Coniston		950,000		• • •	5
Electrolytic Copper		Annual	Capacity	short ton	18
Refineries -			194		direction of the second
Canadian Copper Refiners			to the second district of the second		
Ltd	-		112,0	000	
International Nickel Co.					
of Canada, Ltd			168,0	000	
					The state of the s
Table 33 - LEAD SMELTING	CAPACITY (OF CANADA, 1945			A
			Numb		Annual
Company			blas		eapacity of
			furns		
the state of the s	-	-	Turns	1008	charge
Consolidated Mining & Sme	lting Com	pany of			
Canada, Limited, Trail,	-		5	5	711,101
			The second set of the second set of	ta a a dimpinana apropriation	
Table 34 - CAPACITY OF EL	ECTROLYTIC	C ZINC PLANTS	IN CANADA	1945	
					tod annuel
Company				capacity	for cathod
					zinc
				sho	ort tons
Consolidated Mining & Sme	lting Com	pany of Canada.	Ltd.		172,875

	Estimated annual
Company	capacity for cathods
	zinc
	short tons
Consolidated Mining & Smelting Company of Canada, Ltd.	172,875
Hudson Bay Mining & Smelting Co., Ltd	50,000

DIRECTORY OF FIRMS IN THE NON-FERROUS SMELTING AND REFINING INDUSTRY, 1945

Name of Firm	Head or Executive Office Address	Location of Plant
Quebec		
Aluminum Company of Canada Ltd.	1700 Sun Life Bldg., Montreal	Arvida, La Tuque Shawinigan Falls Isle Maligne, Beauharnois.
Canadian Copper Refiners Ltd.	1600 Royal Bank Bldg., Toronto, Ontario	Montreal East
Noranda Mines Limited	1600 Royal Bank Bldg., Toronto, Ontario	Noranda
entario		
Deloro Smelting & Refining Co. Limited	Deloro	Deloro
Dominion Magnesium Ltd.	67 Yonge St., Toronto	Haley
Eldorado Mining and Refining Falconbridge Nickel Mines Ltd. International Nickel Co. of	80 King St. W., Toronto 304 Bay St., Toronto	Port Hope Falconbridge
Canada Limited	Copper Cliff	Copper Cliff, Coniston, Port Colborne
Manitoba		
Hudson Bay Mining and Smelting Co. Limited	500 Royal Bank Bldg., Winnipeg	Flin Flon
British Columbia Consolidated Mining & Smelting		
Co. of Canada Limited	Trail	Trail

