

JEWELLERY AND SILVERWARE MANUFACTURERS 1964

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PUBLICATIONS

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JEWELLERY AND SILVERWARE MANUFACTURERS

1964

In terms of the revised Standard Industrial Classification and the New Establishment Concept, this industry is defined as comprising those "Establishments primarily engaged in manufacturing articles of precious metals with or without precious stones, including articles plated with precious metals. This industry includes establishments primarily engaged in rolling precious metals or making precious metal alloys as well as those primarily engaged in lapidary work and cutting and polishing diamonds. Establishments primarily engaged in manufacturing costume jewellery are included".

For the purposes of this survey, the Jewellery and Silverware Manufacturers industry includes all plants in Canada which made the following classes of goods as their main products: (a) rings and other jewellery; (b) sterling silverware and silver-plated ware; and (c) dental supplies, gold leaf, gold and silver melted or rolled or otherwise prepared for the arts and industries; and (d) precious metals recovered from old materials, jewellers' sweepings and scrap. Wholesalers, retailers, or shops engaged only in repair work are not included,

The shipments by the industry proper of goods of own manufacture are shown in Table 13 wherein the detail has been somewhat abridged in order that the more important shipments of the main products of this industry by all industries may be presented in Table 14.

A list of the establishments classified to this industry in the 1964 survey will be found at the end of this report.

SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- p preliminary figures.
- revised figures.
- x confidential to meet secrecy requirements of the Statistics Act.

TABLE 1. Principal Statistics, 1961-64

X 1 3%				Man	ufacturing	activity				Т	otal activ	rity	
Yeur and	Estab-		duction a		Cost of	Cost of materials	Value of shipments of goods	Value		owners artners	Emp	loyees	Value
province	ments	Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	added
	No.		'000			\$'000				\$'000		\$*0	000
1961													
Totals	225	3, 331	6,744	10,687	379	29,647	55,677	26, 000	126	531	4,911	17,516	28,639
a Owner man		0.00	~										
1962													
Totals	232	3,449	7,138	11,567	409	35,223	63, 259	28, 322	139	558	4, 852	18,106	30, 173
A VICTA CV +9,2000000000000000000000000000000000000	402	3,445	11130	11,001	100	301,820	00,400	401044	100	330	1,00%	10,100	-
1963													
Newfoundland	_			_				_					
Prince Edward Island													
Nova Scotia													
						x			x				x
New Brunswick	2	X	X	X	X		X	X		X	X	X	
Quebec	92	1.125	2,360	3, 415	80	7, 483	15, 267	7, 794	49	206	1,539	5,122	8,249
Ontario	120	2,230	4,602	8.147	311	31.325	52,034	20,759	64	249	3,182	13,104	22,342
Manitoba	6	23	43	89	4	137	307	167	3	11	34	120	175
Saskatchewan	2	X	X	X	х	X	X	X	X	X	X	x	X
Alberta	2	X	X	X	X	Х	X	х	Х	X	х	x	X
British Columbia	18	99	201	386	6	428	1,202	786	12	57	142	552	822
Yukon and Northwest Territories	rdinb		_	-	_		_	_	_	-	-	-	-
Totals	242	3, 493	7, 238	12,097	401	39,443	68, 983	29,617	132	538	4,916	18,975	31,714
1964													
Newfoundland	_	-	-	_	-	-	_	-	-	-	-	-	_
Prince Edward Island	-	-	_	-	_	-	-	-	-	-	-		-
Nova Scotla	1	x	х	x	х	х	x	х	х	х	х	х	x
New Brunswick	2	x	x	x	x	х	x	x	х	х	х	x	x
Quebec	92	1,121	2.396	3,613	75	7,630	15,516	8,028	41	167	1.424	5,266	8, 546
Ontario	130	2.456	5.151	9, 068	342	32,421	55,742	23.512	63	279	3,335	14.337	24.637
Manitoba	6	24	46	93	3	136	320	183	3	12	34	119	191
Saskatchewan	2	х	х	x	х	х	x	x	х	х	х	х	х
Alberta	4	x	х	x	х	х	x	х	x	х	x	х	x
British Columbia	22	121	253	483	7	535	1,555	1.039	16	61	175	726	1,081
Ynkon and Northwest Territories	_	-	_	_		_	_	_	400	_	_	_	_
Totals	259	3, 742	7, 885	13.324	428	40.839	73, 382	32,902	129	542	4, 994	29,534	34,620

TABLE 2. Principal Statistics classified by Size Group based on Value of Shipments of Goods of Own Manufacture, 1963 and 1964

				Mar	ufacturing	activity				T	otal activ	vity	
Size group	Estab- lish- ments		duction a		Cost of	Cost of	Value of shipments of goods	Value		owners artners	Empl	oyees	Value
		Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	added
	No.		,000			\$1000				\$'000		\$1	00
1963										U. TI			
Under \$10,000 \$ 10,000 to \$ 24,999 25,000 " 49,999 50,000 " 99,999 100,000 " 199,999 200,000 " 499,999 1,000,000 " 999,999 1,000,000 " 4,999,999 1,000,000 and over Head offices, sales offices and auxiliary units	27 42 35 38 32 45 15 5 3	7 51 77 205 363 1, 203 571 551 465	13 106 154 412 767 2, 464 1, 211 1, 177 933	16 134 242 644 1.191 3.654 1.859 2.411 1.947	1 3 8 19 44 104 38 92 91	70 288 614 1,462 2,316 5,717 5,191 5,220 18,565	175 726 1, 233 2, 872 4, 431 14, 319 9, 947 11, 154 24, 124	106 455 646 1,490 3,370 8,758 4,801 4,548 5,443	27 36 35 29 3 1 1	65 116 141 153 23 9 30	9 65 102 258 510 1.745 749 783 661 34	23 179 330 835 1, 877 5, 632 3, 152 3, 652 3, 037 258	105 474 71: 1,504 3,438 8,988 5,619 5,279 5,599
1964			.,	,		00,110	00,000	20,011	104	330	4, 510	10, 313	31, (1
Under \$10,000	25 39 44 39 38 45 18	15 44 114 175 361 1,049 703 771 510	27 88 238 377 763 2,198 1,515 1,663 1,016	31 114 335 579 1,228 3,442 2,280 3,131 2,184	1 12 16 35 91 73 108 92	63 233 695 1.315 2.419 5,427 6.110 7.461 17,117	148 641 1,540 2,692 5,175 13,604 11,510 15,259 22,812	98 422 865 1, 394 2, 817 8, 153 5, 311 7, 973 5, 870	18 40 36 27 7	49 134 150 155 47 7	20 55 145 214 487 1,372 915 1,078 708	45 146 444 725 1.881 5,239 3,475 5,198 3,383	98 422 947 1, 415 2, 875 8, 292 5, 828 6, 221
	9 0 4	* 1 *		0 0 1	1	* * *		0 + 0		***	* = #		
Totals	259	3, 742	7, 885	13,324	428	40,839	73, 382	32,902	129	542	4, 994	20, 534	34,620

TABLE 3. Principal Statistics classified by Size Group based on Manufacturing Value Added, 1963 and 1964

				Mai	oufacturing	activity				Т	otal acti	vity	
Slze group	Estab- lish- ments		duction ated work		Cost of	Cost of	Value of shipments of goods	Value	Working and pa	owners	Emp	loyees	Value
		Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	added
	No.		000			\$'000				\$'000		\$'0	000
1963						1		1					
Under \$10,000	46 59 32 35 33 27 5	30 92 159 358 626 1, 122 294 812	61 187 318 737 1,274 2,371 599 1,689	76 276 495 1, 131 2, 169 3, 401 980 3, 568	2 11 14 27 80 88 41 137	274 933 1,212 2,927 5,063 4,830 6,604 17,600	510 1, 800 2, 348 5, 299 11, 133 12, 753 9, 566 25, 572	240 898 1,201 2,462 4,702 8,017 3,051 9,046	46 51 288 5 1	119 207 139 33 30	38 135 195 491 1,020 1,432 509 1,062	102 398 633 1,732 3,512 5,160 2,344 4,835	249 971 1,215 2,515 5,400 8,379 3,751 9,236
Totals	242	3, 493	7, 238	12,097	401	39, 443	68, 983	29, 617	132	538	4,916	18, 975	31 ,714
1964 Under \$10,000 10,000 to \$ 24,999 25,000 " 49,999 100,000 " 199,999 200,000 " 499,999 500,000 " 999,999 1,000,000 " 4,999,999 1,000,000 " 4,999,999 6,000,000 and over Head offices, sales offices and auxiliary units	50 59 45 27 38 28 7 5	29 138 204 264 264 1,190 396 930	555 282 445 536 1,252 2,531 847 1,935	67 394 701 861 2,043 3,813 1,409 4,035	12 18 24 52 118 47 156	270 982 1,813 2,451 5,313 5,002 7,792 17,216	554 1,981 3,485 4,383 10,454 13,463 12,329 26,733	294 1,030 1,701 1,993 5,144 8,337 4,693 9,711	45 49 29 5 1	133 208 170 24 7	38 171 262 353 631 1.500 614 1,225	91 506 943 1,313 3,398 5,517 3,045 5,722	294 1, 111 1,721 2, 226 5, 703 5, 33 10, 97
Totals	259	3.742	7, 885	13, 324	428	40.839	73, 382	32 .902	129	542	4, 994	20, 534	34, 62

TABLE 4. Principal Statistics classified by Size Group based on Total Value Added, 1963 and 1964

				Man	ufacturing	activity				Т	otal acti	vity	
Size group	Estab-		oduction ated work		Cost of	Cost of	Value of shipments			owners	Emp	loyees	
	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	Value added
	No.		'000			\$'000				\$*000		8'0	00
1963													
Under \$10,000	45 56 36 34 32 27 6 6	26 84 171 343 820 1,081 261 907	53 169 345 700 1,270 2,264 551 1,886	64 243 539 1,085 2,140 3,257 932 3,836	2 10 15 24 80 90 21 159	251 904 1, 264 2, 889 4, 533 4, 757 6, 769 18, 074	485 1,717 2,457 5,169 10,383 12,445 9,580 26,747	232 842 1,266 2,378 4,542 7,804 2,833 9,721	47 50 28 5 1 1	121 205 139 33 9 30 - -	31 123 214 470 1.001 1.387 384 1.272	78 343 711 1,656 3,395 4,916 1,896 5,719 —	230 864 1.341 2.415 4.628 8.000 3.657 10.582
Totals	242	3, 453	1,230	12,091	401	30,443	001 203	29,611	134	930	4,310	10,513	31, 119
1964 Under \$10,000 \$ 10,000 to \$ 24,999 25,000 ' 49,999 100,000 ' 199,999 200,000 ' 499,999 500,000 ' 999,999 1,000,000 ' 4,999,999 5,000,000 and over Head offices, sales offices and auxiliary units	50 56 46 27 38 29 7 6	29 129 197 264 587 1.151 357 1,028	55 264 431 538 1,237 2,446 778 2,135	67 361 687 826 2,048 3,696 1,310 4,330	2 11 18 22 52 118 29 177	270 931 1,775 1,774 5,214 5,663 7,436 17,775	554 1,878 3,407 3,843 10,274 14,049 11,508 28,069	294 977 1,658 1,933 5,051 8,307 4,140 10,542	45 48 30 5 1	133 202 176 24 7	38 158 254 342 823 1,466 492 1,421	91 450 930 1,201 3,367 5,384 2,510 8,602	294 1, 012 1, 718 1, 956 5, 130 8, 594 4, 510 11, 406
Totals	259	3,742	7,885	13, 324	428	40.839	73.382	32,902	129	542	4,994	20,534	34,620

TABLE 5. Principal Statistics classified by Size Group based on Total Employed, 1963 and 1964

	-			Mar	ufacturing	activity				7	Total acti	vity	
Size group	Estab-		oduction ated work		Cost of	Cost of	Value of shipments	**- ***		owners	Emp	loyees	Yra lar
	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	Value added
	No.		*000			\$*000	1			\$'000		\$'0	00
1963													
Under 5 employed	101 57 54 23	99 336 957 1,083	199 381 1,986 2,289	291 1,105 3,307 3,417	12 26 98 113	1,285 3,434 6,618 9,947	2,406 5,965 14,070 18,680	1,196 2,574 8,889 7,432	96 31 4 1	353 123 32 30	133 457 1,337 1,495	409 1.660 5.082 5.462	1.249 3.204 9.029 7.857
100-199	} 7	1,018	2,082	3,976	152	18,179	27,862	9, 527	_	-	1,460	6,103	10, 379
500 employed and over	_	-	setes	_	-	-	-	_	_	-	-	-	-
auxiliary units											34	258	(3
Totals	242	3,493	7, 238	12,097	401	39.443	68, 983	29.617	132	538	4.916	18.975	31,714
							Ī						
1964									ì				
Under 5 employed	105 66 63 16	111 370 1.186 947	231 779 2, 489 2, 033	331 1.239 4.078 3.099	14 27 121 85	1, 537 3, 603 8, 183 9, 451	2, 933 6, 616 17, 844 16, 748	1.449 3,070 9,719 7.244	99 29 1	390 145 7	143 486 1,598 1,225	1,809 6,311 4,819	1,492 3,139 10,096 7,612
100-199	7	1.128	2, 353	4,577	180	18,065	29, 242	11.420	-	-	1.542	7, 153	12, 281
500 employed and over	-	-	-		-	-	981	setre	-	-	_		-
auxiliary units				* * =				* * *	1.7.2				
Totals	259	3,742	7, 885	13,324	428	40.839	73.382	32,902	129	542	4,994	20,534	34,620

TABLE 6. Principal Statistics classified by Type of Organization, 1963 and 1964

				Man	ufacturing	activity				7	Cotal acti	ivity	
Type of organization	Estab-		duction ated work		Cost of	Cost of	Value of shipments	****		owners	Empl	oyees	
	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	Value added
	No.		1000			\$*000				\$*000		\$'0	00
1963							1						
Individual ownerships	75	170	344	540	10	1,500	2, 959	1, 513	72	332	220	686	1,521
Partnerships	28	47	91	126	6	604	1,258	691	60	206	82	203	690
Incorporated companies	139	3, 276	6,803	11,431	384	37, 339	64,766	27, 413		* * *	4,580	17,827	29, 506
Co-operatives	_	_	-	_	_	_	_	_			-	_	-
Head offices, sales offices and auxiliary units				* 1 4		* * 0					34	258	(3)
Totals	242	3, 493	7,238	12, 097	401	39, 443	68, 983	29,617	132	538	4, 916	18, 975	31,714
1964										Ì			
Individual ownerships	77	120	256	363	8	1,246	2,399	1,208	72	308	139	408	1,228
Partnerships	31	68	140	203	9	745	1, 555	829	57	234	83	260	839
Incorporated companies	151	3,554	7, 489	12,758	411	38, 848	69, 428	30, 865			4,772	19,866	32,553
Co-operatives	-	-	-	-	_	-	_	_			-	date	_
Head offices, sales offices and auxiliary units		5 0 0								* * *			4.0.0
Totals	259	3,742	7,885	13 ,324	428	40, 839	73 ,382	32, 382	129	542	4, 994	20, 534	34, 620

TABLE 7, Calculation of Output, Input and Value Added, 1963 and 1964

	Manufac activ		Non-manufa activit		Tota	
	1963	1964	1963	1964	1963	1964
			\$*00	0		
Output		Ī				
1. Shipments and other revenue	68, 953	73,382	6, 432	6,783	75,415	80, 165
Inventories - Goods of own manufacture:	1	1				
Add closing - Goods in process	2,633	2,862			2,633	2, 862
Finished goods	7, 888	7, 616		* * *	7,888	7,616
Deduct opening - Goods in process	2, 549	2,679		* * *	2,549	2,679
Finished goods	7,494	7,012			7.494	7,012
2. Net inventory change	478	787			478	787
3. Gross output (1+2)	69, 461	74, 169	6, 432	6,783	75,893	80,952
Input						
4. Purchases of goods not of own manufacture		444	4.008	4, \$20	4,008	4,920
Inventorles - Goods not of own manufacture:					.,	
Add opening		* * *	1.063	1,035	1,063	1,035
Deduct closing	***	+ + =	988	1, 179	988	1, 179
5. Cost of goods sold (not of own manufacture)	* * *	* * *	4.083	4, 776	4, 083	4,770
3. Materials, supplies, etc.	39, 443	40, 839	253	289	39,696	41, 128
7. Fuel and electricity	401	428	0 0 0		401	421
3. Gross input (5 + 6 + 7)	39, 844	41, 267	4,336	5, 065	44, 180	46, 331
Value added (3 - 8)	26, 617	32, 902	2,096	1,718	31,714	34, 626

TABLE 8, Employment and Payroll, 1963 and 1964

					Emplo	yees						Salari	es and wa	ges	
and province		Product related	vorkers		trat	inis-	a	les nd bution	To	tal	Producti related v		Admin- istra-	Sales	
province	Manufa	cturing	Ot	ther	anu	Mile	distil	Ducton					tive and	distri-	Total
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Manufac- turing	Other	office	bution	
					numl	ber							\$'000		
1963						1				1					
Newfoundland	_	_	_	_	_	_	_	-	-	-	_	-	-		
Prince Edward Island	-		-	-	-	-	-	-		-		-	-	-	-
Nova Scotia	_		-	_	_	-	_	-		-	-	-	-	-	-
New Brunswick	x	x	_	_	x	x	-	-	x	x	х	_	x	_	х
Quebec	711	414	17	93	131	111	57	5	916	623	3,415	62	1.280	365	5, 13
Ontario	1,391	839	4	110	331	285	150	72	1,876	1,306	8,147	72	3, 437	1.449	13,10
Manitoba	18	5	1	1	6	3	_	-	25	9	89	2	29	-	1.
Saskatchewan	x	x	_	_	x	х	_	_	x	x	x	-	х	-	х
Alberta	X	x	-	-	х	x	-	_	X	x	х	_	х	_	x
British Columbia	82	17	-	2	17	20	4	-	103	39	386	3	155	9	55
Yukon and Northwest Terri- tories	_	_	_	_	_	_	-	_	_	_	_	_	-	_	
Totals	2, 217	1.276	22	206	487	420	211	77	2,937	1,979	12,097	138	4.918	1.822	18.9
1964															
Newfoundland	_	-	-	_	-		_	-	_	-	_	-	_	-	-
Prince Edward Island	_	_	_	_	_	_	_	-	_		_	_	_	_	
Nova Scotia	_	_	_	_	x	_		-	х	-	_	_	Х	-	х
New Brunswick	_	_		_	_	-	-	_	_	_	_	-	_	_	
Gaebec	709	412	1	33	116	102	45	6	871	553	3, 613	45	1,243	365	5, 20
Omario	1.521	935	_	3	349	309	141	77	2,011	1,324	9,068	6	3,717	1.546	14. 3
Manitoba	18	6	-	_	6	4	_	-	24	10	93		26	_	1
Saskatchewan	x	x	-	_	x	x		_	x	x	х	_	x		x
Alberta	х	x		_	х	х	-	-	х	x	x		х		x
British Columbia	98	23	1	_	18	17	8	10	125	50	483	1	159	83	72
Yukon and Northwest Terri-															
tories	-	-		-	_	-	-	_	_	_	***		-	-	
Totals	2,363	1,379	2	36	493	434	194	93	3.052	1.942	13, 324	52	5,165	1.994	20.5

TABLE 9. Production and Related Workers, - Manufacturing Activity, 1963 and 1964

	196	3	1964	4
Month	Male	Female	Male	Female
		numb	er	
Establishments reporting monthly detail (large establishments only):		1		
January	1.944	1,227	2,053	1,270
February	1,598	1,236	2, 081	1,279
March		1, 225	2,083	1.248
April		1,173	2,082	1.225
May		1.152	2,089	1, 228
June		t,137	2,040	1,268
July		1,137	2,019	1,210
August		1, 225	2,100	1,344
September		1.328	2,112	1,409
October		1,377	2,089	1,421
November		1, 297	2, 119	1,397
Degember		1.208	2,079	1,318
Aretages	1, 993	1.216	2.077	1,306
Establishments reporting annual averages (small establishments only)	224	58	286	73
Average for all establishments	2.217	1,276	2, 363	1,379

TABLE 10. Inventories, 1964

		Manufa	cturing		Non- manufacturing	
Province	Materials, supplies, etc.	Goods in process	Finished goods of own manufacture	Total	Products or materials purchased for resale	Total inventories
			book value	\$'000		
Opening:						
Newfoundland	-	_	-	_	-	_
Prince Edward Island	-	-	-	- min	-	_
Nova Scotia	-	-	-	-	-	_
New Brunswick	х	_	х	X	- 1	X
Quebec	2,643	186	2,413	5, 242	262	5, 504
Ontario	6,747	2, 425	4,382	13, 553	763	14, 316
Manitoba	56	6	7	70	-	70
Saskatchewan	x	-	x	x	_	x
Alberta	X	_	x	X	-	x
British Columbia	190	62	189	441	10	451
Yukon and Northwest Territories	-	-	-	-	-	_
Totals	9, 658	2, 679	7,012	19, 349	1, 035	20, 384
Closing:						
Newfoundland	_	_	_	_	_	_
Prince Edward Island	-	_	_	-	-	_
Nova Scotia	-	_		-	-	-
New Brunswick	x	-	x	X	_	x
Quebec	2,710	224	2,590	5, 524	251	5, 775
Ontario	7,290	2, 565	4, 774	14,629	917	15, 546
Manitoba	51	7	6	65	-	65
Saskatchewan	x	_	x	х	_	х
Alberta	x	_	x	x	_	x
British Columbia	203	66	212	480	11	491
Yukon and Northwest Territories	-	_	-	-	-	
Totals	10, 288	2,862	7,616	20, 766	1, 179	21, 943

TABLE 11. Purchased Fuel and Electricity Used in Manufacturing Activity, 1963 and 1964

Description	1963		1964	
Description	Quantity	Cost	Quantity	Cost
		\$,000		\$'000
Large establishments reporting commodity detail:				
Bituminous coal:				
(a) From Canadian mines ton	1, 644	22	1, 429	19
(b) Imported	1, 284	18	156	2
Sub-bituminous coal (from Alberta mines only)	_	-	et et	and a
Anthracite coal	8		-	_
Lignite coal	140	3	220	3
Coke	_	_	_	-
Gasoline (including gasoline used in cars and trucks) Imp. gal.	56, 804	24	74,621	28
Fuel oil including kerosene or coal oil	434, 184	55	431,606	55
Wood cord	3		_	_
Gas:				
(a) Liquefied petroleum gases	27, 380	8	20, 303	5
(b) Other manufactured gas M cu. ft.	-	_	_	
(c) Natural gas	56,718	54	79,766	76
Other fuel	,	_		- 1
Electricity purchased kwh.	13, 830, 829	188	14, 839, 505	208
Steam purchased	* * 4	_	4 * *	-
2. Small establishments not reporting commodity detail:			Ì	
Estimate for fuel and electricity	b 4 4	29		3.1
All establishments:			Little of	
Total fuel and electricity used	***	401		428

TABLE 12. Materials and Supplies - Manufacturing Activity, 1963 and 1964

	Cost		
Leavilyitos	1963	1964	
	\$'0	00	
Materials used:			
Preclous metals:	3		
Gold:			
Fine:			
New	6,061	7, 105	
From old material	136	124	
Gold alloys (18k, 12k, etc.)	1,928	2, 341	
Lidium	35	29	
Palladlum	965	1, 045	
Platinum	2.564	969	
Rhodium	173	184	
Sliver: Fine:			
Anodes	1, 563	2, 020	
Other	3, 125	3, 248	
Sterling	2,758	2, 325	
Other silver alloys	94	77	
Old gold, waste and scrap for melting and refining	1,807	2, 120	
Gold-filled wire and other gold-filled stock	172	336	
Base metals and alloys:			
Aluminum	9	12	
Antimony metal	251	1	
Brass, including blanks for plating Britannia metal, including blanks for plating	64	233 25	
Cadmium metal	12	11	
Copper, including blanks for plating	207	251	
Lead	32	41	
Nickel	14	180	
Nickel-silver, including blanks for plating	758	397	
Tin	152	235	
Other non-ferrous metals	128	135	
Other materials:			
Cutlery steel	120	154 3,643	
Diamonds (for rings, etc.) Other precious and semi-precious stones	839	983	
Glass linings and blanks	122	92	
Rouge and other polishes	88	102	
Stainless steel	718	640	
Synthetic resins and plastics	19	30	
Pearl essence	2	22	
Beads for artificial or simulated pearls	541	807	
Jeweller's findings	1,901	1,900	
All other materials and components used ¹	7,515	7, 224	
UN APPER INTERIOR SIN COMPANION GOA WHITE WAS A STATE OF THE STATE OF	11020	1, 224	
Mark law and other production motorfole and complian word	000	010	
. Containers and other packaging materials and supplies used	608	613	
. Operating, maintenance and repair supplies used (excluding fuel)	585	631	
Amount paid out to others for work done on materials owned by establishments	398	554	
Totals	39, 443	40. 839	

No detailed information on materials used was collected from small establishments, the estimated costs for which are included here. These estimated costs were \$2,160,097 in 1963 and \$2,498,719 in 1964.

TABLE 13. Shipments of Goods of Own Manufacture, 1963 and 1964

Procedulation		Value	
Description	1963	1964	
	\$'(000	
Products: Precious metals (gold, sliver, etc.) in the following forms, recovered (for sale) from old material, sweepings, waste, etc., also precious metals purchased as such and only melted and rolled and otherwise prepared without alloying, for resale to the arts and industries and other precious metal alloys not specified elsewhere: Gold. Silver Sterling silver and other silver alloys Other precious metals including alloys Gold leaf, gold filled wire and other gold filled stock Watch bracelets Jeweitery Pearls cultured Pearls artificial or simulated Church goods (chalices etc.) Emblems badges and medals Hollow-ware, silver-plated on Britannia metal Hollow-ware, silver-plated on brass and copper Hollow-ware, silver-plated on brass and copper Hollow-ware, flatware and cultery, sterling silver Flatware and cuttery, silver-plated Flatware and cuttery, other, including stainless steel, other plated and other metal flatware, not plated Jeweller's findings Trophies All other products Amount received in payment for work done on materials and products owned by others Less adjustment for value of sales taxes, excise duties and outward transportation charges which could not be deducted from individual commodity items described above	1,198 4,288 6,250 1,497 29,192 1,078 224 1,383 492 869 2,406 2,406 1,459 16,812 1,321	1, 371 4, 589 4, 426 1, 632 32, 039 473 611 350 1, 465 497 905 2, 081 2 474 1, 739 19, 818 931 (71)	
Total adjusted value of shipments and work done	68, 983	73, 382	

¹ Included in "Other precious metals including alloys".
2 Included in "All other products".

TABLE 14. Shipments of Selected Goods of Own Manufacture - All Industries, 1955 - 64 (Includes shipments from other industries which manufacture, as a secondary activity, the commodities listed)

A. Shipments of Jewellery¹

Year	Value	Year	Value
	\$'000		\$'000
955	19, 466	1960	27, 453
056	20,780	1961	27,520
957	21, 205	1962	29,142
)58	23, 159	1963	29, 898
059	24, 527	1964	33,845

B. Shipments of Silverware

Vaca	Hollow-ware, electroplated			Flatware, and cutlery,	Sterling silver	Sterling silver	Flatware, and cutlery,
Year	On Britannia metal	On nickel- silver	On other metal	electro- plated	hollow-ware flatware and cutiery	tollet-ware and dresserware	stainless steel
			\$'0	00			
1955	82	14	1,635	6, 156	2, 454	219	3
1956	63	70	1,238	5,878	2, 084	х	2
1957	79	85	1,219	6,736	2, 165	x	2
1958	47	97	1, 272	4,762	1,977	X	3
959	44	265	1,022	3, 516	2,432	x	3
960	28	289	1,022	3,678	2,339 ²	x	2
1961	x	174	1,424	3,701	2, 242	x	1
1962	х	222	1,380	3, 638	2,196	x	2, 539
963	х	492	914	3,227	2,406	x	2, 848
1964	x	497	951	3,660	2,081	x	3, 370

Precious, semi-precious and other.
 Not available.

List of Establishments classified to This Industry, 1964
(Does not include establishments classified to other industries, which as a secondary activity, manufacture products typical of this industry)

Name	Location
(a) Refined Pre-	cious Metais Chiefly - Secondary Refiners
Quebec:	
Canadian Refining Co. Ltd.	
Ontario:	
Englehard Industries of Canada Limited	512 King St. E., Toronto 2
Handy & Harman of Canada Ltd.	
Imperial Smelting & Refining Co. Ltd	110 Industry St., Toronto 15
Johnson, Matthey & Mallory Limited Williams Gold of Canada Ltd.	
(1)	b) Silver-plated Ware Chiefly
Quebec:	
Birks, Henry & Sons Ltd.	1240 Phillips Square, Montreal
Wallace Silversmiths (Canada) Ltd.	Cookshire
Ontario: Benedict-Proctor Mfg. Co. Ltd.	74 Ontonio St. Translan
Canadian Silversmiths Ltd.	82 - 84 Chestnut St., Toronto 2
International Silver Co. of Canada Ltd. Morton-Parker Limited	1847 Rogers Rd., Perth
Morton-Parker Limited Oneida Ltd.	1705 Falls Ave., Niagara Falls
VICING AIM	(c) Jewellery Chiefly
Nova Scotia:	(o) boll belong
Tully Brothers	469 Barrington St., Hallfax
New Brunswick:	
Fundry Gem Studio	Scotts Bay
Witewaall, Barth & Lucie	
Quebec:	
Abolene Company Ltd., The	286 St. Paul St. West, Montreal
Academy Enterprises Reg'd. Achim, J. Henri Inc.	1276 St. André, Montreal 205, rue St-Paui-O., Montreal 1
A.L.S. Inc.	1255 University St., Montreal
American Novelties & Castings Co. Ltd.	987 Côté St., Montreal 4372 St. Laurent Blvd., Montreal 18
Ano Limitée	2937, avenue Lacombe, Montréal
Astor Jewels Inc.	366 Mayor St., Montreal 1030 Panneton St., Sherhrooke
Balfour, L.G. Co. of Canada Ltd. Baudoin Splnning Enr.	3870 Jarry E., Ville St-Michel
Reaugrand, Gilles Inc.	
Bel Art Inc. Bijouterie Centrale Inc.	9105 Notre-Dame St. E., Montreal 5 3250 rue St-Zotique, Montréal
Bijouterie Marc Enrg.	
Bijouterie Style Limitée Bourassa, J.A. Fnrg.	620 est, rue Jarry, Montréal 1290 St-Denis St., Montreal 18
Breadner Company Limited	55 Breadner St., Hull
Brochard, A. Bureau, Roger Ltée	365, rue St-Thomas, St-Lambert 8685, rue Casgrain, Montréal
Canadian Gold Craft Co.	1255 University St., Montreal
Carrier, P.F., Co. Ltée Colombia Jewellery Co.	2012 est, rue Mont-Royal, Montréal 34 400 ouest, rue Ontario, Montréal
Continental Jewellery Co.	
Cor-Nel Products	2050 Bleury St., Montreal
Costanzo, Hector Enrg.	
Créations Darnel Enrg.	8868A Lajeunesse Blvd., Montreal
Delrue, Georges Dexter Mfg, Co, of Canada	160 Richelleu Rd., St-Jean
Diamond industries of Montreal Ltd.	1449 St. Alexandra St., Montreal
Dominion Tool & Metal Products Ltd. Doucet, Victor	
Enco Manufacturing Co. Ltd., The	48 St. Peter St., Montreal
Evenchick, M. Ltd. Findelstein A. Jewellery Ltd.	180 Montcalm St., Hull 1410 Stanley St., Montreal 2
Fine Jewellery Mfg. Co.	1255 Phillips Square, Montreal
Gehrg & Schluep Reg'd. Gendon Mfg. Jewellers Inc.	
Gold Arts Jewellery Co. Reg'd.	1504 Sherbrooke St. W., Montreal
Gold and Platinum Craft	1255 University St., Montreal 2 1010 Ste, Catherine St. W., Montreal
Green Bros. Inc. Grenier, Marcel Fnr.	1010 Ste, Catherine St. E., Montreal
Guyot, Arthur & Fils Ltée	5344-13ième Ave., Rosemont, Montreal
Hernandez Inc, Imperial Jewellery Manufacturing Company	
International Diamond Ring Ltd.	6505-3ième ave., Rosemont, Montréai
Jewel Craft Inc. Joallerie Deesse Ltd.	
Keyes Jewellers Mfg. Ltd.	2550 Bates Rd., Montreal
Lamond, C. & Fils Limitée Lamontagne & Fortin, Enr.	1065 Bleury St., Montreal
Langlois, Paul A.	
Larin, Yvon	2122 est. rue Bélanger, Montréal
La Salle Bijouterie, Inc.	
Lemaltre, Paul Limitée	451, rue St-Sulpice, Montréal 1
Leno Jewellery Co.	351 Place Royale, Montreal 1121 Ste. Catherine St. W., Montreal
Lucas, Gabriel Limitée	
Marion, Aly Enr. Metalliflex Ltd.	
Nemo-Brier Limited	105 Montcalm St., Huli
New York Rhinestone Novelties Co.	1485 Bleury St., Montreal

Name	Location
Quebec - Concluded:	
Paris, Joaillerie Enr.	1294, rue Maguire, Sellery
Pelletier, F. & Fils Enr. Perrier, Gaston	10. Place Crémazie, Montréal
Picard, J.E. Inc.	782, ave. du Parc, St-Vincent-de-Paul 335, blvd, Charest-est, Québec 2
Primavesi & Kaufmann	1454 Mountain St., Montreal 25
Regency Jewellery Mfg. Co.	179 Craig St. W., Montreal
Ross Bros, Inc. Rowi Ltd.	1235 Guy St., Montreal 25
Rubros Co.	1276 St. Urban St., Montreal 18 1410 Stanley St., Montreal
Scepter Jeweilery Company	408 St. James St. W., Montreal
Schwartz, Georges	2153 Crescent St., Montreal
Shechtman, G.A. & Sons Ltd. Sherman, G. & Co. Ltd.	416 Ontarlo St. W., Montreal 880 Champagneur Ave., Montreal 8
Sidney Skelton Ltd.	1231 Ste. Catherine St. West., Montreal
Skolar, J. Jewellery Mfg. Co.	1408 Bleury St., Montreal 2
Smith Manufacturing Co. Spark Jewellers Mfg.	404 Notre-Dame St. W., Montreal 366 Mayor Ave., Montreal
Swisor Inc.	2562, chemin St-Louis, Quéhec 10
Triad Creations Limited	485 Toupin St., Drummondville
Trico Ring Mfg. Inc. Tulip Creations Mfg. Co. Ltd.	1030 St. Alexander, Montreal 3400 Metropolitan Blvd. F., Viile St-Michel
Unique Jewellery Mfg. Co.	486 Ste. Catherine St. W., Montreal 2
Variety Ring Co.	5327 Notre-Dame St. W., Montreal 30
Venus Jewellery Mfg. Co.	77 Vitre St. W., Montreal
Zircon & Ruhby Reg'd. Ontario:	408 St. James St. W., Montreal 1
A. & A. Joweliers Ltd.	21 Dundas Square, Toronto 1
Accurate Jewellery	9 Richmond St. E., Toronto I
Adams Jewellery Mfg. Co. Alexandria Personal & Commercial	5 Commercial St., Toronto Alexandria
Amell, Robert & Co. Limited	
Ampeco Limited	145 Adelaide St. W., Toronto 1 2139 Lawrence Ave. E., Scarborough
Arman Trophy Manufacturing Co, Ltd.	41 Peter St., Toronto 2B
Artistic Jewellery Co, Ltd. Attractive Jewellery Co, Ltd.	469 King St. W., Toronto 2B 39 Wellington St. F., Toronto I
Austin, Carl & Co. Ltd.	Box 190 Bobcavgeon
Avon Jewellery Limited	295 Dundas St. E., Belleville
Baker, T.H. Limited Bari Bros, Jewellers	1023 Princess Ave., London 236 Adelaide St. W., Toronto i
Basset's Jewellery Mfg. Co.	10 Duke St., Toronto 2
Best Jewellers Mfg.	9 Richmond St. E., Toronto
Bijou Jewellery Mfg.	500 Deloraine Ave., Toronia
Bond-Boyd & Company Limited Boyd, Douglas	52 Scarsdale Rd., Don Mill: 66 Centre St. W., Richmond H.H.
Bristol Jewellery Limited	214 Dundas St., London
Bruce, F.V. Ltd.	9 Richard St. E., Toronto 234 Belfield Rd., Rexdale
Burke & Waliace Ltd. Burkhardt Jewellers Limited	3 Mutual St., Toronto
Burkhardt Jewellers Limited Cadman Mfg, Co, Ltd.	No. 3 Highway, Courtiand
Canada Dlamond Mount Co.	14 Temperance St., Toronto 1
Canada Fine Chains Ltd. Canadlan Pearl Co.	240 Adelaide St. W., Toronto 16 Steven St., Hamilton
Canadian Trophies Ltd.	21 Ossington Ave. Toronto 3B
Century Novelty Co. Ltd.	144 Front St. W., Toronto I
Charles Jewellery Co. (Div. Castwell Co. Ltd.)	164 - 170 Spadina Ave., Toronto 2B
Clark, A.E. Co.	1083 Maln St., Fort Erie 1294 Windemere Rd., Windsor
Classic Trophies Limited	64 Shaft Rd., Rexdale
Colonial Jewellery Limited	215 Spadina Ave., Toronto 2B
Coro (Canada) Limited Corona Jewellery Co. Ltd.	186 Bartley Pr., Toronto 16 21 Dundas Sq. Rm. 508, Toronto 1
Craft Jewellery Products Ltd.	1309 Pundas St. W., Toronto 3 88 Richmond St. W., Toronto 1 205 Richmond St. W., Toronto 1 107 Richmond St. W., Toronto 1
Crawford Castings	88 Richmond St. W., Toronto 1
D'Orland Jewellers Ltd. Dafri Jewellery Limited	107 Richmond St. W., Toronto I
Davis, A.F., Sales Ltd.	1066 Kipling Ave. N., Pexdale
Ekblad, Ronald Mfg. Co.	22 Cranfield Pd Toronto 16
Electric Chain Co. of Canada Ltd., The Elliott-Bishop Co. Ltd.	86 Bathurst St., Toronto 2B
Empire Silversmiths Ltd.	16 Ripley Ave., Toronto 3
Eros Jewellery Mfg. Co.	86 Bathurst St., Toronto 2B 71 Lombard St., Toronto 1 16 Ripley Ave., Toronto 3 291 King St. W., Toronto 2B 600 Bay St., Toronto
Excellent Jewellery Co. Ltd. Fxcelsior Jewellery Manufacturing Company Ltd.	600 Bay St., Toronto
Fashion Jewellery Company Ltd.	129 Adelaide St. W., Toronto 1 Ill Queen St. E., Toronto
Fine Bracelet Co.	200 Bedford Rd., Toronto 5
Forstner (Canada) Ltd.	200 Bedford Rd., Toronto 5 62 Railside Rd., Don Mills 284A Yonge St., Toronto 1
Forth, H. & Co. Limited Fremes, S. & Co. Limited	317 Adelaide St. W., Toronto
French Jewellery Co. of Canada Ltd.	347 Sorauren Ave., Toronto 3
Fussell, Andrew	10 Asquith Ave., Toronto 5
Gemstones Jewellery	346 Queen St., Ottawa 4
Goldcast Jewellery Gorel Chain Co, Limited	77 Victoria St., Toronto 68 Broadview Ave., Toronto
Goz Lan Brothers Ltd.	21 Dundas Square, Toronto
Gross, S. & Son Diamonds Ltd.	21 Dundas Square, Toronto 111 Richmond St. W., Toronto 92 Beverley St., Toronto
Gustav, H. John	102 Adelaide St. Toronto
Hall Engravers Har-Lo Band Repair Ltd.	102 Adetaide St. E., Toronto
Har-Lo Band Repair Ltd. Holm E.	459 Martha St., Burlington
Houghton's Silverware & Plating Ltd.	557 Mount Pleasant Ave., Totals 108 Wellington St. West, Toron
Ideal Jewelcraft Jasse, B. & Co.	108 Wellington St. West, Toron:
Jewel Studio	685 Yonge St., Toronto
Jewellers Workshop	308 Adelaide St. W., Toronto 2B
John Gustav H.	92 Beverley St., Toronto

Name

Location

(c) Jewellery Chiefly - Concluded

Ontario - Concluded:	emery – concluded
Kalupe Jewellery Karel Craft Jewellery Mfg. Co.	4338 Kingston Rd., West Hill
Kay & Thornley Co.	2 Temperance St., Toronto 1
Kilpatrick, C., Mfg. Co. Limited	360 Park St. W., Windsor
Kochuta, Peter Jewellers	9 Richmond St. E., Toronto
Lackie Manufacturing Company Ltd. Laugher & Patton Limited	
Leek, Jensen & Feller Ltd.	114 Jarvis St., Toronto 1
Lees, Hamilton Ltd.	79 Queen St. E., Toronto 1 78 Catherine St. N., Hamilton
Lepp Jewellery Ltd.	53 Fraser Ave., Toronto 1
Libman & Company Ltd.	21 Dundas St., Toronto 1
Lister, Harry	2 Temperance St., Toronto 1
Marvel Jewellery Ltd.	
Mayer Jeweller & Setter Maytime Jewellers Ltd.	220 Vonce St. Toronto
Mc Veen, Gordon	
Melray Mfg, Jewellers Ltd.	37 Mary St., Hamilton
Mitschele Jewellery Ltd.	
Model Jewellery Mfg. Co. Ltd.	
Nantals & Hill Ltd.	152 Pitt St. W., Windsor
Nielsen & Son	
Nu-Line Jewellery Mfg. Operation Recovery	
Orion Jewellery Mfg. Co.	
P & H Jewellery & Setter	9 Richmond St. E. Toronto
Peerless Jewellery Manufacturers Ltd.	88 Richmond St. W., Toronto 1
Piffard, R. & Sons	51 Wellington St. W., Toronto
Platinum Art Company	21 Dundas Square, Toronto
Porcupine Rehabilitation Enterprise Inc. Pre-met Manufacturers Ltd.	221 - 224 Pine St. S., Timmins
Quality Jewellery Manufacturing Co.	
Roberts, L.	10 Temperance St., Toronto 1
Rotary Club of Fairbank, The	156 Bentworth Ave., Toronto
S.D. Jewellery	426 College St., Toronto
Select Jewellery Mfg, Co.	247 Hastings Ave., Toronto
Smith, Len Engravers	
St. John's Trophy Trub-Craft, Ltd.	504 Riverside Drive, London
Totalto Mfg, Jewellers	
Thanb Mfg. Co, of Canada Limited	
Threer, Fred M. Mfg.	42 James St. N., Hamilton
Uucas Mfg. (Canada) Ltd.	144 Rivalda Rd., Weston
Universal Jewellery Mfg. Co.	284 Yonge St., Toronto
Und Jewellery Mig.	9 Richmond St. E., Toronto
Variety & Atkins Co. Waher, Ben Jewellery Ltd.	
Walker, Harry Jewellery Mfg. Co. Ltd.	6 Teraulay St. Toronto 1
Wellings Mfg, Co. of Toronto, Ltd., The	b) RICHMOND St. F 1 OFORKO 1
Williams Jewellery Co.	14 Temperance St., Toronto 1 20 Temperance St., Toronto 1
Wille, C, & Sons Ltd.	20 Temperance St., Toronto 1
Windle, E. & Co.	521 Victoria Park Ave., Toronto
Young & Fisher	Box 9, Station Rd., Pickering
Manitoba:	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Clay Law Limited	62 Atbert St., Winnipeg 2
Dunn, W.E.	
Freedman's Jewellery Mfg.	284 Fort St., Winnipeg 1
Ray-Serene Company	669 Main St., Winnipeg 2
Souris Rock & Agate Winnipeg Silver Plate Co. Ltd,	Dickson Ave., Souris
	786 Toronto St., Winnipeg
Saskatchewan:	
Kennedy, Logan P.	165-3rd Ave. S., Saskatoon
Thompson, S.H. Mfg. Ltd.	214 - 21st St. E., Saskatoon
Alberta:	
	10135 - 103rd St., Edmonton
Jedco Ltd. Kneller's Supply Co. Ltd.	10133 - 103td St., Edmonton
Phillips, Frank X, Silversmiths	1231 - 17th St. N.W., Calgary
Rocky, R.	9650 - 99th St., Edmonton
British Columbia:	
	1500 W
Acme Plating & Silver Shop Ltd.	1530 West 6th Ave., Vancouver
Alaska Jewellery Mfg. Co. Ltd	576 Saumout St., Vancouver
B.C. Gem & Lapidary Supply	1042 Denman St. Vancouver
Capital Mfg. Jewellers Ltd.	
Diment Jewellers	13399 Anchorage Rd. Lagoon
Flewwelling & Cooper	18 Hastings St. W., Vancouver 4
Grimson & Sons Ltd.	163 Hastings St. W., Vancouver 3
Hawken & Co.	
Jacoby Brother Ltd. Jeffries & Co.	1026 Fort St., Victoria
Kolbert Trophies Ltd.	549 Horner St. Vancouver
Lat: Eric Jewellers	576 Seymour St., Vancouver
Peri Mfg. Co.	1226 Granville St., Vancouver 2
Proceed Metal Products Lld.	440 Mailway St., Vancouver 4
Sautter, B.	680 Robson St., Vancouver 2
Saligen, K.H. Design Associates Ltd.	3397 Craig End Rd., West Vancouve
Trayling, E.J. & Co. Ltd. Trayling-Waters Ltd.	
Van Isle Jewellers	738 Yates St., Victoria
Westminster Mfg. & Jewellery Repairs Ltd.	618 Columbia St., New Westminster
Zuker Jewellery Co. Ltd.	193 Hastings St. E., Vancouver

CONCEPTS AND DEFINITIONS

Census of Manufactures

General

The Census of Manufactures is an annual mail survey covering Canada's Manufacturing Industries. It is based on the Standard Classification of Industries and full details concerning the system may be found in the Standard Industrial Classification manual, Catalogue No. 12-501 which is available from the Queen's Printer or the Dominion Bureau of Statistics. In summary, the Classification as it relates to the manufacturing industries provides for a breakdown into 140 industries arranged in 20 major industry groups. Of the 140 (3 digit) industries, 18 are further broken down into 56 (4 digit) sub classes. At the Canada level, principal statistics are collected and compiled for 176 separate industries. They cannot all be published separately by province, however, because of the confidential nature of the data in certain provinces.

The reporting unit for the Census is designated as the establishment (see definition of "Establishment" in following section) and a return is requested from every establishment classified to a manufacturing industry. Although respondents are required to submit reports covering the calendar year, financial year reports other than the calendar year are accepted in instances where respondents find it impossible to supply calendar year data from accounting records. When an establishment is operated for only part of a year a report is required covering the period of operation.

There are four different questionnaires used in the Census of Manufactures; (a) short form (b) long form (c) head office questionnaire and (d) commodity questionnaire. The short and long forms are used to obtain principal statistics and commodities shipped from establishments classified to manufacturing industries and differ only in the amount of detail requested. The short form is a single-sheet questionnaire sent to small manufacturers generally reporting shipments of less than \$100,000; this cut-off, however, varies somewhat between industries. The head office questionnaire is generally used for company head offices and/or auxiliary units separately located from the manufacturing establishment(s), (see following notes on Head offices and auxiliary units). The Commodity questionnaire is used to survey certain establishments which are coded (on the basis of their principal activity) to industries other than manufacturing in the Standard Industrial Classification system, but which undertake some manufacturing as a subsidiary activity. This single-sheet questionnaire is designed to collect information on the quantity and value of goods of own manufacture shipped by such establishments in order to achieve full coverage of domestically manufactured commodities (see the following note under Shipments).

The results of the Census are presented in some 140 publications. In addition to these annual industry publications there are annual summary reports for Canada and the provinces and special reports giving principal statistics by detailed geographic areas, by type of ownership and size of establishment. A special annual report covering the shipments of all manufactured commodities arranged in alphabetical order is also published.

Since 1960 the following major changes have been implemented in the Census of Manufactures: (a) a revised Standard Industrial Classification (b) a new establishment definition and (c) an extension of the establishment definition to cover the non-manufacturing activities of manufacturing establishments. The statistics presented in the various 1963 reports reflect the complete implementation of these changes and enable comparisons to be made with the years 1961 and 1962. For a complete description of the procedures followed in establishing the revised series, reference should be made to the Explanatory Notes included in the 1960, 1961 and 1962 industry publications. The statistical framework within which the Census of Manufactures is now carried out is based on the following concepts and definitions which have been developed as part of a general programme to achieve a fully integrated system of economic statistics.

Establishment

A manufacturing establishment is typically a factory, mill or plant principally engaged in manufacturing activities. The majority of such establishments are firms but many firms have more than one establishment. Such firms are requested to submit a separate Census of Manufactures report for each manufacturing establishment which can meet the reporting requirements embodied in the following definition of the "establishment":

"The smallest unit which is a separate operating entity capable of reporting the following principal statistics:

Materials and supplies used
Goods purchased for resale as such
Fuel and power consumed
Number of employees and salaries and wages
Man-hours worked and paid
Inventories
Shipments or sales."

Each establishment is required to report on all the activities carried out within it's accounting boundaries (except income from investments such as rent, interest and dividends) and data on the different activities (manufacturing, trading in goods not of own manufacture, construction by own labour torce, revenue from services, etc.) are requested to be reported separately. It should be noted that the statistics for separate activities are not completely consistent since some respondents cannot distinguish, in their records, materials, shipments and inventories relating solely to their own manufacturing activities. For example, inventory of goods purchased for re-sale may not be distinguishable from inventory of own manufactured goods. Complete consistency, therefore, can be obtained only at the "all operations" (total activity) level and for studies or statistical measures requiring accurate coordinated data, the "total" statistics should be used.

The number of establishments represents the number of operating units that are principally engaged in the activities of the manufacturing industries to which they have been classified. These units do not necessarily represent the total number engaged in the production of a commodity mainly produced in a certain industry. Some commodities are produced as secondary products in other manufacturing and non-manufacturing industries. It should be noted that head offices and auxiliary units which are surveyed separately are not included in the establishment count, (see following notes on head offices and auxiliary units).

Head Offices and Auxiliary Units

All head offices and auxiliary units of companies classified to the manufacturing industries such as sales offices, administrative offices, warehouses, laboratories, etc. are now surveyed as part of the Census of Manufactures.

These head offices and auxiliary units are either included in an establishment report or are surveyed by means of the head office questionnaire. The former is the most common case where a single establishment firm has its executive personnel, sales office, etc. located at the site of the manufacturing plant (establishment). The special head office questionnaire is generally used where a firm, regardless of the number of establishments, has separately located offices or auxiliary units. Such offices or units do not constitute establishments within the Census of Manufactures as they do not normally generate operational revenues, but give rise only to costs of operations (mainly salaries and wages) which are automatically included in the value of shipments or sales. Although not considered as establishments, and hence, not included in the "establishment" count for an industry, the operational costs are reflected in either the "Industry" statistics (3 or 4 digit level) or the "Major group" statistics (2 digit level) according to the following rules:

- (a) In the case of single establishment firms, statistics for separately located offices and units are classified to the same industry (3 or 4 digit) as the establishment;
- (b) In the case of multi-establishment firms, the statistics for such offices and units are coded to the same industry as the establishments of the firm, when all establishments are in the same industry (3 or 4 digit). When establishments of

such firms are coded (1) to different industries within a major group, (2) to industries in different major groups or (3) to industries in different divisions of the Standard Industrial Classification, then the statistics are included in the major group totals (2 digit level) in which the major part of the company's operations are classified. Although this may result in some distortion of major group statistics in the case of (2) and (3) the statistics at the industry (3 or 4 digit) level in all cases will be left free of these company-wide data.

Employees

(a) Production and related workers — Manufacturing activities

In addition to those engaged in production and assembling activities, they include those employed in storing, inspecting, handling, packing, warehousing, etc. They also include employees engaged in maintenance, repair, janitorial and watchman services and line supervisors (working foremen) engaged in similar work to that of the employees they supervise. For those establishments reporting on the "long" form, production and related workers engaged in manufacturing activity are reported as those receiving pay during the last pay period of each month, an average for the year being obtained by summing the monthly figures and dividing by 12. This procedure is followed even though the establishment did not operate in all months in order to arrive at equivalent annual full-time employment. The numbers are somewhat affected by turnover, in that employment is overstated when an employee changes employment during a pay period. In the case of those establishments reporting on the "short" form, respondents are requested to report average annual figures. The man-hours of production and related workers in manufacturing activity represent total man-hours paid (total hours at work during the calendar year plus hours not worked but nevertheless paid for, such as paid vacations, sick leave, statutory holidays, etc.). Data on man-hours are not collected from establishments reporting on the short form. Man-hours for these establishments are estimated on the basis of ratios derived from the 1958 census. During this census all establishments reported on the long form. In reporting overtime hours, respondents are requested to report only hours actually at work. It should be noted that the division of hours paid into production and related workers payrolls results in average hourly earnings and does not represent hourly wage rates which are collected and published by the Department of Labour and which are based on selected occupations.

(b) Production and related workers — Non-manufacturing activities

Such employees include those on manufacturing establishments' payrolls engaged in activities such as construction undertaken for the use of these establishments, some outside piece-workers employed in certain industries, logging employees who are reported as part of a sawmilling establishment and any other production workers who are not engaged in manufacturing-type operations.

(c) Administrative and office employees

This category includes all executive and supervisory officials such as presidents, vicepresidents, comptrollers, secretaries, treasurers, etc., together with managers, professional, technical and research employees, superintendents and factory supervisors above the line supervisor or working foreman level, and clerical staffs. Also included are employees in activities such as advertising. credit collections, purchasing, personnel, legal, medical, etc. It should be noted that prior to 1961 this category also included working owners and partners. Also included in this category are employees located at head offices or auxiliary units separately located from the establishment; these are generally included in the figures for the province in which they are located according to the rules outlined under "Head offices and auxiliary units" above.

(d) Sales and distribution workers

This category includes office personnel whose salaries are charged to selling expense, travelling salesmen, driver salesmen, truckdrivers and their helpers, etc. It may also include some sales employees who are reported as part of a manufacturing establishment but are not working at the establishment's location. These are generally broken down by province in cases where more than 15 employees are involved in any one province. The figures exclude persons working on a commission basis who are not considered regular employees of the establishment.

(e) Total Employees

This total comprises the foregoing categories including employees located at separately located head offices and auxiliary units. The numbers of employees included under categories (b), (c) and (d) are reported in the form of annual averages and represent as closely as possible full time employment; adjustments are made when reported figures indicate the existence of part time or seasonal employment. In all the above categories, figures on employment refer to the calendar year whether or not other establishment statistics can only be reported on a fiscal year other than the calendar year.

Working Owners or Partners

These are not now included in the statistics of employees and salaries and wages. There is some duplication in numbers when a person owns more than one establishment and is reported as a working owner on each Census return. Withdrawals of working owners are defined as amounts withdrawn by owners or partners for normal living expenses excluding withdrawals for payment of income tax.

Salaries and Wages

Salaries and wages refer to gross earnings of employees before deductions for income tax and employees contributions to social services such as sickness, accident and unemployment insurance, pensions, etc. They include all salaries, wages, bonuses, profits shared with employees, the value of room and board where provided, commissions (paid to regular employees only) as well as any other allowance forming part of the worker's earnings. Payments for over-time are included. Figures on salaries and wages refer to the calendar year.

Fuel and Electricity

Figures for fuel refer to amounts actually used (including fuel used in cars, trucks, locomotives, etc.), not to purchases unless the quantities are substantially the same. Any fuel and electricity produced by establishments for internal consumption are not included in the total cost. Values represent laid down cost at the establishment including freight, duty, etc. Although fuel and electricity used is considered part of manufacturing activity it should be noted that it also includes relatively small amounts used in non-manufacturing activities since these cannot be reported separately.

Materials and Supplies

(a) Manufacturing activities

Figures represent quantities and laid down cost values, at the establishment, of materials, supplies and purchased components owned and used during the year in manufacturing activities and related processes. These statistics represent only commodity items or physical goods (cost of services or overhead charges such as advertising, insurance, depreciation, etc. are not included) whether purchased from others or received as transfers (in the form of materials, components or semi-processed goods) from other establishments of the reporting company. Included are maintenance and repair supplies not chargeable to fixed assets accounts and any amounts charged by other establishments for work done on materials owned by the reporting establishment. Cost of repairs or maintenance done by outside contractors and cost of returnable containers are not included.

(b) Non-manufacturing activities

1. Purchases for re-sale as such

Figures represent cost of materials or products purchased from others by the reporting establishment (or received as transfers from other establishments of the reporting company) for re-sale as such in the same condition as purchased. Included are any finished products received on consignment from other countries.

2. Other materials and supplies used

Figures represent the cost of materials and supplies, if any, used in new construction and in the production of machinery and equipment (for the use of the reporting establishment) by the establishment's own employees. Included are materials used for any capital repairs and alterations carried out by the establishment's employees. Amounts paid to outside contractors for construction and repair work are not included nor is the cost of

purchased machinery and equipment. Also included is the cost of office supplies not chargeable to fixed assets accounts and the cost of such other items of materials and supplies used as food, beverages and supplies for establishment-operated cafeterias and lunch counters, first aid and medical supplies, laboratory supplies, etc.

Shipments

(a) General

The figures represent revenue from all production, sales, services and related activities of reporting establishments with shipments valued in Canadian dollars at the point at which the establishment relinquishes control. The unsold portion at year end of consignment shipments in Canada is treated as inventory and not as shipments but all shipments to foreign countries for which the form B13 "Customs Canada Export Entry" has been completed, are treated as shipments.

In those industries where work on principal products extends over a relatively long period, (Fabricated Structural Metal Industry, Aircraft and Parts Manufacturers, Railroad Rolling Stock Industry and Shipbuilding and Repair Industry) the value of production rather than the value of shipments is recorded. There are certain establishments in other industries which also operate on a basis of progress payments. For these establishments, shipments are also adjusted to work put in place on the basis of the part change in progress payments over the year.

(b) Shipments of goods of own manufacture

These figures represent shipments of goods made from own materials either in the reporting establishments or by other manufacturers on the basis of a charge to the reporting establishments for work done. Included are revenue from repair and custom work, amounts received in payment for work done on materials owned by other establishments and the cost (book value) of any goods shipped on a rental basis.

All products and by-products of own manufacture shipped from the establishment are covered, including transfer shipments to sales outlets, distributing warehouses or to other manufacturing plants of the reporting firm, when such units are treated as separate establishments. The value of shipments are net of returned goods, discounts, returns, allowances, sales tax and excise taxes and duties, returnable containers and charges for outward transportation by common or contract carriers. Transportation or delivery expense incurred by the reporting establishment's own carriers are included.

Shipments of goods of own manufacture of establishments which are coded to some other division of the Standard Industrial Classification (on the basis of principal activity) but which are engaged in manufacturing as a subsidiary activity

are collected by means of the Commodity questionnaire referred to earlier. Such shipments together with shipments of goods of own manufacture of establishments forming the universe of manufacturing industries are compiled and recorded in the various industry publications.

(c) Shipments of goods not of own manufacture

These figures represent the net selling value at establishment (net of discounts, returns, allowances, sales taxes and excise duties and taxes and transportation charges by common or contract carriers) of all products or materials (including products transferred from other establishments of the reporting firm) sold as such in the same condition as purchased or received as transfers. For those industries which ship such goods on a rental basis, the value of shipments represents the book value of these goods. All sales of consignment goods from other countries are included.

(d) Other revenue

Figures represent the book value of fixed assets, if any, (new construction and machinery and equipment including major repairs, alterations, additions, modifications, installation and assembly work) produced during the year for the use of reporting establishments by the establishment's own employees and for which depreciation accounts are maintained. Included also are any revenues from the sale of electricity and from any operations performed by the establishment's own employees, auch as revenue from goods produced or purchased for rental (the book value of such goods are included as part of shipments of goods of own manufacture or shipments of goods not of own manufacture), servicing revenues, commissions on sales (when not included in value of sales), revenue for companyoperated cafeterias and lunch counters and revenue from outside installation or construction work not related to the establishment's own products, sale of used materials (excluding sale of used fixed assets) research and development work, etc. As mentioned previously the figures do not include non-operating revenue such as rent, dividends, interest, etc.

Inventories

(a) Manufacturing activities

Values represent the book values of manufacturing inventory owned in Canada. Inventories held for which progress payments have been received are not included. Where progress payment accounts are maintained, the change in these accounts is treated as a net adjustment to shipments. Figures consist of inventory owned at the plant and at warehouses or selling outlets which are treated as extensions of establishments for the purpose of reporting shipments. Inventory owned in transit in Canada or on consignment in Canada is included. Goods shipped abroad and held in inventory are included in shipments. Opening inventories may differ from the closing inventories of the previous year because of changes in classification, the

receipt of revised data, the inclusion of new establishments and the removal of establishments which did not operate during the survey year.

(b) Non-manufacturing activities

Figures represent the book value of inventory of goods purchased for re-sale as such without further processing, owned by the reporting establishments and held at plants and at any warehouses or selling outlets which are treated as extensions of establishments. Other characteristics are the same as in (a) above.

Value Added

(a) By manufacturing activities

Figures are compiled by deducting the cost of manufacturing materials, supplies, etc. and fuel and electricity consumed from the (value of shipments of goods of own manufacture adjusted for changes in the value of inventories of finished goods and goods in process).

(b) By non-manufacturing activities

The figures are compiled by deducting the cost of goods purchased for re-sale (adjusted for changes in the value of inventories of goods pur-

chased for re-sale) and the cost of non-manufacturing materials and supplies used from the value of shipments of goods not of own manufacture, plus other revenue.

(c) By Total activities

The figures consist of value added by manufacturing activities plus value added by non-manufacturing activities. This total value added figure may, in some cases, be less than value added by manufacturing activities as a result of expenditures associated with non-manufacturing exceeding revenues from such activities or because of a decrease in inventory of goods not of own manufacture exceeding the mark-up on the sale of such goods. "Value added" is sometimes referred to as net output or net production. However, to arrive at the National Accounts concept of net production, or Gross Domestic Product at "Factor cost" it would be necessary to subtract also the cost of advertising, insurance and other business expenses which are not collected as part of the annual Census of Manufactures. "Value added" figures for the primary industries, manufacturing and construction are published in DBS publication Catalogue No. 61-202, "Survey of Production".

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