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AIR TRANSPORT BOARD

Economics Division

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CIVIL AVIATION

SEPTIMEER, 1949

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Canadian air carriers reported considerably increased activity during September as compared with the same period of 1948. Total revenues at \$4,054,435 were up some \$554,000 or 15.8 p.c., with all scheduled service accounts advancing. Scheduled passenger fare receipts at \$2,643,471 compare with \$2,047,595 one year earlier, while mail, goods and excess baggage were more remunerative. Charter and contract business, however, declined as did non-transportation and incidental revenues.

Expense items were all heavier with the total climbing from \$5,109,664 to \$5,654,851, an increase of 16.9 p.c. or \$525,167, leaving a gain of some \$28,900 in net operating revenues over September, 1948, to \$419,602 for the month under review. Aircraft operation and maintenance charges required \$2,216,265 as against \$1,985,921 one year earlier and ground expenses were up from \$747,708 to \$841,074. Traffic charges jumped over \$123,200 to \$558,926 while general administration rose about \$70,200 to \$222,070 or by 46 p.c. Taxes were \$16,496 compared with \$10,477.

Good performance records were maintained during the month with 98.5 p.c. of miles scheduled being flown. Revenues of other or non-scheduled carriers were reduced during September as compared with the same month of 1948 although more mail and freight were carried. The transfer of Queen Charlotte Airlines to scheduled operators in 1949 deters precise comparisons in this group.

In the first three quarters of the year Canadian operators show a credit in operating revenues of some \$507,501 against nearly \$299,000 in the same nine months of 1948. The last quarter of the year is usually unprofitable and more than arases summer gains, 1948 showing a loss of over \$1,554,525.

Mileage on revenue transportation flown by all carriers during September totalled 5,076,290 compared with 2,949,484 miles one year earlier, but non-revenue and revenue non-transportation mileage declined to bring the grand total flown under the same month of 1948. Total hours flown shrank from 28,709 to 26,966 hours with revenue transportation time little changed.

Revenue passengers for all routes numbered 125,733, a gain of 12.5 p.c. or 15,950 over the preceding September. Both domestic and international travel was heavier. Scheduled Canadian carriers reported 84,544 revenue fares against 73,743 one year previously while foreign lines carried 24,408 compared with 20,527. Revenue passenger miles sourced from 35.1 to 41.5 million miles in the same comparison. Passenger load factor on scheduled Canadian routes was down from 76.3 to 71.7 p.c. with the use of larger capacity planes but international routes percentage improved from 64.8 to 69.1.

Steam railways reported a decline in passengers of 8.2 p.c. in September from the similar period of 1948 but carried 20.4 times as many revenue fares as the airlines.

Total freight carried at 3,784,651 pounds was up 10.5 p.c. or 558,622 pounds over September, 1948, and ton miles were 544,610 against 495,352. Mail ton miles jumped from 257,000 to 327,588.

Both gasoline and oil consumption were heavier with gasoline up nearly 200,000 gallons to 1,819,458 and oil at 28,650 gallons against 22,252. Some 38 fewer aircraft were operated, the average for the month being

Employees were 6,668 earning \$1,628,104 compared with 6,550 receiving \$1,414,071 in the previous September.

T.C.A. Atlantic routes (not included in the tables) September, 1949

	Bermuda and						
	Caribbean	Bernuda	United Kingdom				
	1949	1948	1949	1948			
Revenue Miles Flown	50,017	17,208	566,169	529,045			
Passengers Carried	768	338	2,798	5,840			
" Passenger Miles	1,154,275	565,598	8,606,948	12,175,177			
* Passenger Load Factor % (1)	57.2	55.7	65.0	59.4			
" Freight Carried lbe. (2)	18,421	2,219	96,036	56,228			
* Freight Ton Miles	12,802	1,193	117,510	69,613			
Mail Carried Lbs.	111	_	18,978	18,138			
Mail Ton Miles	113	- 1	31,210	29,521			

⁽¹⁾ Scheduled Services only.

⁽²⁾ Freight, Express, Excess Baggage.

CIVIL AVIATION, September, 1949

Line		Canadian Pacific Air Lines		Maritime Central		Trans-Ca	Centr	Queen Charlotte		
		1949	1948	1949	1948	1949	1948	1949	1948	1949 E 45,527 270 2,015 272 48,084 4,167 1,953 54,204 20,000 7,872
		A		В		c		D		E
	TRANSPORTATION REVENUES \$						1 3			
1.	Scheduled Services - Passenger	429,117	516,888	18,552	17,026	2,110,959	1,662,627	11,487	9,555	45,527
2.	" - Mail	111,827	106,625	13,002	12,761	450,000	450,000	5,118	3,066	270
3.	R Goods	36,454	37,897	341	374	78,458	53,354	9,869	10,652	2,015
4.	" - Excess Baggage	4,354	3,565	110	87	17,494	13,748	21.5	227	272
5.	" - Total (1+2+5+4)	581,752	464,975	32,005	30,248	2,656,891	2,179,729	24,687	25,478	
6.	Charter Transportation	10,906	10,865	3,390	4,851	13,221	289	26,276	25,690	
7.	Contract	_	_	_	2,226	15-14	_	_	5,886	1,953
8.	Total Transportation	592,658	475,838	35,395	37,325	2,670,112	2,180,018	50,963	55,054	
9.	Non-transportation Revenues	-	17,103	3,760	3,500	249	_	184	_	
10.	Incidental Revenues - Met	25,602	20,557	255	228	35,519	29,781	482	1,046	
11.	Total Revenues	618,260	521,498	39,410	41,053	2,705,880	2,209,799	51,629	54,100	82,076
	EXPENSES \$									
12.	Aircraft Operation and Maintenance	451,892	307,221	21,808	24,935	1,528,815	1,210,784	27,478	50;207	40,258
15.	Ground W W H	131,398	138,709	8,290	9,683	625,661	531,435	6,826	6,914	7,468
14.	Traffic	54,768	28,907	1,006	1,073	289,984	175,512	561	607	4,589
15.	General Administration	53,338	38,134	4,328	3,189	109,264	57,659	5,243	3,271	4,966
16.	General Taxes	1,083	2,150	225	86	13,104	6,185	269	411	120
17.	Total	673,279	515,121	35,657	38,966	2,364,826	1,979,375	58,177	41,410	57,361
18.	Net Operating Revenues	Dr. 55,019	6,377	3,753	2,087	541,054	250,424	13,452	12,690	24,725
19.	Operating Ratio (17:11)	108.9	98.8	90.5	94.9	87.4	89.6	75.9	76.5	69.9
20.	Ratio of Miles Flown to Miles Scheduled (10)	P.C. 98.2	98.6	94.6	88.1	98.7	99.5	75.1	85.1	96.5
21.	Miles Flown - Revenue - Scheduled (Regular and extra flights	443,445	398,048	33,837	54,760	1,492,122	1,595,472	51,774	27,026	61,325
22.	m m — m — Charter	5,129	12,459	2,321	5,170	10,163	385	39,053	58,412	7,590
23.	m m = Contract	_	-	-	2,882	-	_	-0-	4,275	Dr.1,510
24.	" - Total Revenue Transportation	448,574	410,487	36,158	42,612	1,502,285	1,393,857	70,827	69,713	67,405
25.	" - Revenue Non-transportation	700	9,075	5,709	14,272	240	-	283	-	35,390
26.	# # - W - Total	449,274	419,562	41,867	57,084	1,502,525	1,393,857	71,110	69,715	102,795
27.	" - Non-revenue (x)	13,452	10,791	2,810	1,908	58,420	50,719	1,115	1,930	5,560
28.	Total (x)	462,726	430,853	44,677	58,992	1,560,945	1,444,576	72,225	71,645	106,155
29.	Hours Flown - Revenue - Scheduled	2,945	2,864	245	246	8,145	7,651	511	265	521
30.	" - Charter	47	101	16	58	63	- 5	591	402	72
31.	" - Contract		-	-	54	-	-	-	47	
32.	" " - Total Transportation	2,990	2,965	259	51.8	8,206	7,654	702	712	590
33.	" " - Non-transportation	5	69	40	112	2	-	3	-	512
34.	W W - Total	2,995	3,034	299	430	8,208	7,634	705	712	902
35.	* - Non-revenue (x)	83	87	21	14	340	299	11	19	54
56.	" - Total (x)	3,078	5,121	320	444	8,548	7,955	716	751	956

⁽x) All Services.

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⁽¹⁰⁾ Includes only miles flown on regular scheduled flights.

CIVIL AVIATION, September, 1949

	Total Scheduled Other Canad				International Routes							Grand		
Lá:		Ganadian (A+D+C	Carriers		Canad (include		Forei	gn (1)	Tot	La	Total (F+G+I)			
	1949 1948	1948	1949	1948	1949	1948	1949	1948	1949	1948	1949	1948		
					G		К	I			7	К		
,		2,615,622	2,006,094	27,849	41,499							2,643,471	2,047,593	
		578,217	572,450	2,841	1,872							581,058	574,322	
	3.	127,137	102,257		1							145,554	111,398	
		22,445	17,627	1,412								25,855	18,060	
		3,345,419	2,698,428	48,319	52,945							5,591,758	2,751,375	
	5.	57,960	41,695	358,614	413,170							416,574	454,865	
	7.	1,955	6,112	54,266	56,690							36,219	42,802	
1	3.	5,405,352	2,746,235	441,199	502,805							5,844,531	5,249,040	
		24,195	20,605	62,949	97,274							87,142	117,877	
10).	69,730	59,612	55,030	75,840							122,760	155,452	
11		3,497,255	2,826,450	557,178	675,919			30				4,054,455	5,500,569	
						11								
12	-	1,870,249	1,575,147	346,016	410,774	49-	A 1	2 2			The state of	2,216,265	1,985,921	
13	5.	777,645	686,741	65,451	60,967		100	3 3 5 4				841,074	747,708	
14		550,658	205,899	8,268	11,788		74. 1					538,926	215,687	
15		175,139	102,253	46,951	49,618		GEORGE II	CALL S				222,070	151,871	
16		15,601	8,832	895	1,645							16,496	10,477	
17		5,169,290	2,574,872	465,541	534,792							5,654,851	5,109,664	
18		327,965	251,578	91,657	139,127	Sec.			7.4			419,602	590,705	
19		90.6	91.1	83.6	79.4	77						89.7	88.8	
20		98.3	98.7	-	-				1. 1. 1. 1.			-		
21		2,062,503	1,855,306	66,188	76,706	215,708	276,938	114,486	105,105	528,144	582,045	2,245,127	2,055,117	
22		64,256	56,406	712,594	783,255	-	-	45	-	45	-	776,893	839,639	
23		Dr. 1,510	7,157	57,780	67,571	-	-	_	-	-	-	56,270	74,728	
24		2,125,249	1,916,869	836,562	927,510	213,708	276,958	114,479	105,105	528,187	582,043	5,076,290	2,949,484	
25		42,522	23,347	322,390	477,571	-	1	-	- 2	-	1	364,712	500,918	
26		2,167,571	1,940,216	1,158,952	1,405,081	213,708	276,939	114,479	105,105	528,187	582,044	5,441,002	3,450,402	
27		79,157	65,548	76,750	98,678	1,111	2,925	874	865	1,485	5,790	156,281	164,891	
28		2,246,728	2,005,564	1,235,702	1,503,759	214,819	279,864	114,853	105,970	329,672	385,834	3,597,283	5,615,295	
29		12,161	11,004			1,161	1,493	666	635	1,827	2,128	15,428	12,516	
30		589	544	7,145	8,080	10 -	-	-	-	-	-	7,734	8,624	
31	_	Dr. 3	81	708	643	_	-	-	-	-	-	705	724	
32	-	12,747	11,629			1,161	1,493	666	635	1,827	2,128	21,865	21,664	
55	-	362	181	5,499		1 101	7.40%	- CRE	- 075	3 007	0.300	3,861	5,559	
34	-	15,109	11,810	11,951	14,778	1,161	1,495	666	635	1,827	2,128	25,726	27,225	
35		489	419	749	1,062	7	17	2	5	9	22	1,240	1,486	
36	+	15,598	12,229	12,700	15,840	1,168	1,510	668	640	1,856	2,150	26,966	28,709	

⁽¹⁾ Canadian data only for miles, hours, etc. for Foreign carriers.

CIVIL AVIATION, September, 1949

Line				Muritime Central				Central Northern		Queen Charlotte
No.		Air Lines Centrel Air Lines Northern				1949				
			A	I	3	C		D		
	Passengers Carried									
	Scheduled Services									
57.	Originated	9,992	11.543	1.983	1,711	61.132	54.022	674	689	3,706
38.	Received from other Air Carriers				_					-
59.	Total - Scheduled Services	11,438	12,581	2,123	2,050	65,242	57.615	674	689	3,706
40.	Charter Service									80
41.	Contract Service	_		-	57	-	-	-	42	229
42.	Total Revenue Passengers	11,523	12,752	2,226	2,151	65,776	57,757	1,004	1,083	4,015
43.	Company Employees (x)			-						5
44.	Other Non-revenue Passengers (x)		16	4	-			-	-	2
45.	Total All Passengers (x)	11,725	13,052	2,267	2,186	69,751	61,458	1,006	1,093	4,022
46.	Passenger Miles - Revenue - Scheduled		4,055,951	180,872	188,519	32,475,980	27,710,448	56,160	57,696	364,655
47.	" - Charter	21,805	22,235	20,320	15,716	185,373	7,850	53,414	37,625	11,290
48.	" - Contract	_	-	-	5,115	-	-	-	5,001	44,820
49.	" - Total	5,263,246	4,078,186	201,192	209,350	32,661,353	27,718,298	89,574	100,322	420,765
50.	" - Company Employees (x)	163,881	112,377	2,867	2,730	2,280,789	1,962,641	512	668	560
51.	" - Other Mon-rev. Passengers (x)	19,469	8,431	430	-	7,359	2,945	-	-	70
52.	Total All Passenger Miles (x)	5,446,596	4,198,994	204,489	212,080	34,949,501	29,683,884	90,086	100,990	421,395
53.	Available Seat Miles (7)	5,632,051	4,439,487	502,390	497,868	42,941,615	36,924,800	-	-	750,120
54.	Rev. Passenger Load Factor (Scheduled) (8)	47.9	49.7	36.0	37.9	75.6	75.0	-		49.9
55.	Goods Carried-RevOriginated-Scheduled 1b.	322,961	244,171	7,363	8,581	463,865	299,928	179,407	188,236	22,779
56.	" -Rec'd from other Air Carriers "	-	-	2,449	2,092	3,695	3,334	-	-	-
57.	" - Total Scheduled "	322,961	244,171	9,812	10,673	467,578	303,262	179,407	188,236	22,779
58.	" - Charter "	Dr. 58	31,551	3,351	551	-	_	294,074	210,509	4,900
59.	" - Contract	-	- '	-	1,130	-		-	7,800	2,944
60.	" - Non-revenue (x) "	34,339	61,679		-	182,996	203,904	5,636	1,295	
81.	Total All Goods "	357,242	337,181	13,145	12,134	650,574	507,166	479,117	407,640	50,525
62.	Goods Ton Miles - Revenue - Scheduled	71,438	49,303	51.8	442	180,351	119,479	7,964	9,471	1,458
63.	n u n - Charter	Dr. 23	880	333	33.	-	-	14,524	7,478	84
64.	" - Contract	-		-	72	7.00 2.07	770 450	-	357	256
65.	" " - Total	71,415	50,183	851	547	180,351	119,479	-	17,506	1,778
66.	m m - Non-revenue (x)	8,242	17,265			110,903	123,733	462	103	-
67.	n n n – Total (x)	79,657	67,446	851	547		245,212		17,409	1,778
68.	Mail Carried - Scheduled 1b.	154,053	152,526	31,795	35,147		580, 523		13,964	522
69.	" Ton Miles " Gesoline Consumed (x) Gallons	32,670	26,069	1,329	1,535		213,504	1,120	904	42 321
70.		265,207	213,656	16,695	19,360		1,030,067		22,825	42,321
71.		97,524	80,983	5,022	5,861	359,938	303,567	9,629	9,978	
72.	Lubricating Oil (x) Gallons Cost (x) Gallons	3,102 2,994	2,720 2,951	369 322	357 357	17,829 14,510	13,523	361 320	508 440	884 889
	(10)	33	56	9	9		43	13	11	14
74.	Average Number of Aircraft (x) Number of Employees (x)	991	956	70	75		4,445		57	95
75.	Total Salaries and Wages (x)	238,905	207,459	14,267	13,484	_ ′	1,006,967		13,383	20,962
100	TO ANY DESTRESS OF THE HORSES (V)	200,500	201,200	7.29 4.01	20,101	2,211,121	2,000,001	20,100	10,000	20,00%

⁽x) All Services.

⁽⁷⁾ On Scheduled passenger routes.

⁽⁸⁾ For routes for which available seat miles are compiled.

CIVIL AVIATION, September, 1949

	Total Scheduled					In							
Mo-	Canadian	Carriers	Other Gerri		Cana (include		Foreign	n (1)	Tota	1	Grand Total (F+G+I)		
	1949	1948	1949	1948	1949	1948	1949	1948	1949	1948	1949	1948	
	1	P		G.		K					K		
57.	77,487	67,965	2,607	5,040	12,746	14,800	24,405	19,507	37,151	52,050	104,499	90,512	
58.	5,696	4,970	-	-	3,449	1,442	_	820	5,449	4,519	5,696	5,790	
59.	83,183	72,955	2,607	3,040	16,195	16,242	(2) 24,405	(2) 20,527	40,600	36,569	110,195	96,502	
40.	1,132	729	15,108	14,041	-	-	3	-	5	-	14,243	14,770	
41.	229	79	1,066	652	-	-	-	-	-	_	1,295	751	
42.	84,544	75,745	16,781	17,735	16,195	16,242	24,408	20,327	40,605	36,569	125,735	111,605	
43.	4,195	4,001	((542	504	269	242	611	546	4,464	4,245	
44.	52	40	8 250	254	-	2	38	50	58	52	520	544	
45.	88,771	77,784	17,051	17,987	16,537	16,548	24,715	20,619	41,252	57,167	150,517	116,590	
46.	58,519,108	52,012,614	162,540	504,924	4,994,949	5,169,646	1,540,467	1,650,480	6,535,416	6,800,126	40,022,115	55,948,018	
47.	272,202	85,426	887,505	954,903	-	-	_	_	_	_	1,159,707	1,058,529	
48.	44,620	10,116	92,004	99,172	_	_	-	-	_	-	156,824	109,288	
49.	58,656,150		1,142,049	1 558,999	4.994.949	5,169,646	1,540,467	1,650,480	6,535,418	6,800,126	41.518.646	55,095,655	
50.	2,448,609	2,078,416	((97,139	91,509	-	-	97,139	91,509	2,448,609	2,078,416	
51.	27,528	11,376	25,515	28,472	-10	422	91,275	17,977	91,275	18,599	145,918	57,825	
52.	4,112,067	54,195,948	1,167,364	1,587,471	5,092,088	5,261,577	1,651,742	1,648,457	6,725,850	6,910,054	45,911,175	57,251,876	
55.	49,806,176	41.862,155	_	_	6,866,106	7,836,755	2,596,948	2,647,760	9,463,054	10,484,515	52,403,124	44,509,915	
54.	71.7	76.3	_		72.7	66.0	59.5	61.6	69.1	64.8		-	
55.	996,595	740,916	211,222	155,400	137,383	135,953	500,967	219,259	438,350	328,308	1,508,584	1,113,575	
56.	6,142	5,426	_	_	1,716	1,266	-	-	1,716	28,170	6,142	5,426	
57.	1,002,537	746,342	211,222	153,400	139,099	137,219	(5) 500,967	(5)219,259	440,066	356,478	1,514,726	1,119,001	
58.	502,147	241,971		1,560,959	4-0	_		-	_		1,800,949	1,802,950	
59	2,944	8,950	182,816		_	_	-00	_	_	_	185,760	200,002	
60.	222,971	266,878	17,782	32,765	931	4,799	42,443	4,433	45,374	9,232	285,196	804,076	
61.	1,550,599	1,264,121	1,910,622	1,958,196	140,050	142,018	545,410	223,692	485,440	416,460	3,784,631	3,426,009	
62.	261,709	178,695	12,150	6,203	23,266	24,248	34,566	51,927	57,652	56,175	508,225	216,825	
65.	14,918	8,391	67,613	101,044	_	-	-	-	-	-	62,531	109,455	
64	256	429	9,848	20,690	-	-	-	-	-64	_	10,104	21,119	
65.	276,885	187,515	89,611	127,937	23,266	24,248	54,566	31,927	57,632	56,175	400,860	547, 379	
66.	119,607	141,099	1,071	4,509	127	921	23,072	545	23,199	1,266	145,750	145,958	
57.	396,490	528,614	90,682	132,446	25,595	25,169	57,438	32,272	80,851	57,441	544,610	495,552	
68.		761,960	13,604		27,964	27,080	(4) 108,614	(4) 90,983	156,578	118,065	1,075,199	879,558	
69.	,	241,912	794			4,652	19,142	14,693	24,005	19,525	327,588	257,000	
70.		1,285,908	186,185	235,417	195,994		(5) 102,446	(5) 99,466	298,440	99,466	1,819,458	1,620,791	
71.	485,268	400,589	84,255	94,552	45,317	58,084	(12) -	(12) -	-	_	569,523	494,721	
72.	22;545	17,108	5,108	4,459	2,047	2,559	977	685	5,024	685	28,650	22,252	
75.		15,322	5,867	5,084	1,537	2,051	(12) -	(12) -	-	-	22,902	20,406	
74.	11,2	99	538	589	-	-	(12) -	(12) -	_	-	450	488	
75.	5,935	5,515	652	742	~	-	(6) 60.	(6) 95	****	-	6,668	6,550	
76.	1,464,620	1,241,295	141,032	150,500	-		22,452	22,278	-	-44	1,628,104	1,414,071	

(2) Includes (5) ** (4) **

1949 1948

1,217 & 947 passengers between foreign points.
82,100 & 61,515 lbs. freight " " "
51,605 & 28,095 lbs. mail " " "

(5) Purchased in Canada.
(6) Employees domiciled in Canada
(9) Included with charter
(11) Includes all traffic to and from foreign stations.
(12) Not reported.

STATISTICS CANADA LIBRARY DISCIO DE QUE STATISTICUE CANADA 1010548533