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Civil Aviation - December 1968

Canadian Commercial Air Carriers Except Group V

Monthly reports for December 1968 received from the 119 Canadian air services showing more than \$100,000 gross annual flying revenues have been compiled and selected items are shown on the opposite side of the page. The table has been arranged to give details concerning the operations, revenues and expenses of carriers on a comparative basis. Comparisons have been made between groups of carriers and between time periods.

It can be seen that the six major airlines which make up Group I and Group II dominate unit toll activities. Their share is over 95 per cent of the unit toll activity reported by all carriers.

The operations of smaller carriers assume some magnitude however, in the field of charter flying.

Reports from companies in financial groups III and IV show that they account for over 70 per cent of the passengers, goods and revenues earned in charter flying. The increasing use of large capacity jet aircraft by the major airlines for international charters to Europe, Hawaii and the Caribbean has meant that in terms of charter passengermiles and charter goods ton-miles it is the Group I and II carriers which predominate.

December financial figures should be used with caution. In some cases companies have included in their monthly figures adjustments resulting from changes in accounting methods or payments related to the National Transportation Act. These adjustments apply to operations during the entire twelve months rather than just to the month.

Questions or comments concerning information in the table should be directed to Mr. K.J. Marks, Aviation Statistics Centre, Congill Building, 12th Floor, 275 Slater St., Ottawa 4, Ontario. (Telephone 992-2957).

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	December 1968 Groups I-IV	Groups I & II as a proportion of Groups I-IV	% Change from November 1968 Groups I-IV	% Change from December 1967 Groups I-IV	January- December 1968 Groups I-IV	% Change from January- December 1967 Groups I-IV
	'000	%	%	%	'000	%
Unit toll traffic						
Hours flown Passengers carried Passenger-miles Goods carried (1bs.) Goods ton-miles	39 684 604,550 29,852 21,665	88.2 97.8 99.5 95.0 98.5	+ 9.4 + 11.8 + 25.5 + 6.2 - 4.1	+ 7.5 + 13.3 + 15.5 + 23.6 + 28.0	485 8,424 7,525,282 295,103 207,837	+ 8.3 + 3.3 + 8.5 + 19.8 + 32.6
Unit toll revenues \$	46,146	98.4	+ 24.2	+ 23.2	519,927	+ 12.4
Bulk traffic						
Hours flown	18 40	8.5 24.2	- 0.5 + 11.9	+ 21.5 + 45.7	411 861	+ 3.4 + 8.9
Passenger-miles	32,804	58.5	+ 47.1	more than 100% increase	645,944	+ 64.7
Goods carried (lbs.) Goods ton-miles	6,585 1,278	19.5 60.8	+ 3.6 - 18.9	+ 7.8 + 56.4	150,114 18,065	+ 24.5 + 35.5
Bulk transport revenues \$	3,416	28.0	- 0.2	+ 59.7	70,104	+ 21.8
Total operating revenues \$	51,534	92.3	+ 22.3	+ 29.0	614,084	+ 13.0
Total operating expenses \$	44,919	85.5	- 4.3	+ 2.6	575,687	+ 11.6