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QUARTERLY -- TRIMESTRIEL

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Price: 25 cents, \$1.00 a yearVol. 2, n° 4
Prix: 25 cents, \$1.00 par annéeMOTOR CARRIERS - FREIGHT QUARTERLY
(Class 1 and 2 Carriers only)VOITURAGE MOTORISE - MARCHANDISE TRIMESTRIELLE
(Voituriers des catégories 1 et 2 seulement)

OCTOBER TO DECEMBER - 1965 - OCTOBRE À DÉCEMBRE

This publication is designed to provide a timely report on current economic trends in the Motor Carrier industry, on a quarterly basis. The report contains principal operating statistics of Common and Contract Class 1 and Class 2 inter-city motor carriers of freight in Canada. It is meeting a long felt need for a current indicator of industry trends and providing motor carrier firms with a basis for comparing their own operating positions with others in the industry.

The assistance of the carriers in making this report possible is gratefully acknowledged, as is the help and encouragement of the Canadian Trucking Association and its provincial affiliates. During 1965 the response of the motor carriers has improved; however, because of the rising demand for timely and comprehensive trucking industry statistics, all firms receiving the quarterly questionnaire are once more urged to make every effort to file their reports as soon as possible, at least within one month of the date that they receive their return.

Class 1 carriers are defined as those which have a gross operating revenue in excess of \$500,000 annually, while Class 2 carriers are those whose gross operating revenues lie between \$100,000 and \$499,999. The breakdown of accounts used in this report follows the revised "Classification of Financial Accounts of Motor Carriers of Freight in Canada", Catalogue Number 12-517, released by the Dominion Bureau of Statistics in 1960.

The first table on pages 2 and 3 presents provincial and national estimates of revenues and the major classes of operating expenses, together with a brief statement of tonnage handled and the number and revenues of firms reporting tonnage during the quarter.

The second table on page 4 shows the ratios of the major operating expenses to operating revenues, by province and class of carrier. Two separate supplementary tables covering Class 1 and Class 2 carriers are being issued which show operating ratios and other relevant data on a regional basis for the four quarters. Also, they include a national comparison of this information for 1964 and 1965.

Text concluded on page 4.

Governments and Transportation Division
Transportation and Public Utilities Section

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Motor Carriers - Freight, Quarterly

October to December 1965

No.		Canada total	Class 1 - Carriers(1) by province						
			Total	Atlan-tic(3)	Quebec	Ontario	Prairies	British Columbia	
1	Carriers reporting	No.	255	105	6	21	39	27	12
2	Operating revenues	\$'000	94,311	80,751	899	23,754	30,563	20,275	5,260
	Operating expenses:								
3	Maintenance and garage	"	11,645	9,591	115	2,819	3,980	2,143	534
4	Transportation	"	40,219	33,791	421	9,623	10,684	10,456	2,607
5	Terminal	"	18,242	17,051	139	4,929	8,047	3,178	758
6	Traffic department	"	2,064	1,856	31	583	685	408	149
7	Insurance and claims	"	3,111	2,681	31	796	1,114	589	151
8	Administration and general ...	"	7,735	6,149	61	1,819	2,326	1,551	392
9	Depreciation	"	6,338	5,258	92	1,324	2,281	1,290	271
10	Total operating expenses ...	"	89,354	76,377	890	21,893	29,117	19,615	4,862
11	Net operating revenues	"	4,957	4,374	9	1,861	1,446	660	398
	Employees:								
12	Full-time	No.	22,686	19,298	268	5,897	8,380	3,687	1,066
13	Part-time	"	1,051	877	3	174	413	229	58
14	Total salaries and wages ...	\$'000	33,412	28,576	288	8,832	12,774	5,001	1,681
	Tonnage:								
15	Carriers reporting	No.	182	89	5	18	33	22	11
16	Tonnage hauled	'000 tons	7,169	5,771	109	2,028	2,060	1,213	361
17	Operating revenues	\$'000	81,512	72,099	838	22,385	27,414	16,306	5,156

(1) Class 1 carriers are those earning \$500,000 or more gross annual operating revenue.

(2) Class 2 carriers are those earning \$100,000 to \$499,999 gross annual operating revenue.

(3) Class 2 totals are included with class 1 for Atlantic Provinces.

Voiturage motorisé - Marchandise, trimestriel

Octobre à Décembre 1965

Camionneurs classe 2(2) par province								
Total	Québec	Ontario	Prairies	Colombie-Britannique				No
150	48	61	23	18	nomb.	Camionneurs répondants	1	
13,560	3,670	5,813	2,929	1,148	\$'000	Total, recettes d'exploitation	2	
						Frais d'exploitation:		
2,054	761	818	311	164	"	Entretien et garage	3	
6,428	1,518	2,957	1,364	589	"	Transport	4	
1,191	177	329	559	126	"	Terminus	5	
208	95	87	19	7	"	Département du trafic	6	
430	170	180	44	36	"	Assurances et réclamations	7	
1,586	518	699	245	124	"	Administration et généraux	8	
1,080	260	479	180	161	"	Amortissement	9	
12,977	3,499	5,549	2,722	1,207	"	Total, frais d'exploitation	10	
583	171	264	207	Dr.	59	"	Recettes, nettes d'exploitation	11
							Employés:	
3,388	950	1,438	675	325	nomb.	A plein temps	12	
174	32	85	22	35	"	A temps partiel	13	
4,836	1,178	2,164	924	570	\$'000	Total, salaires et traitements	14	
							Tonnage:	
93	36	34	14	9	nomb.	Camionneurs répondants	15	
1,398	577	578	100	143	'000 tonnes	Tonnes transportées	16	
9,413	2,782	3,768	2,243	620	\$'000	Recettes d'exploitation	17	

- (1) Camionneurs dont les recettes d'exploitation brutes atteignent \$500,000 ou plus par année.
 (2) Camionneurs dont les recettes d'exploitation brutes s'établissent entre \$100,000 et \$499,999 par année.
 (3) Classes 1 et 2 sont combinées pour former la classe 1 dans le cas des provinces de l'Atlantique.

SUMMARY

There were 152 Class 1 and 319 Class 2 carriers surveyed during this quarter. The operating revenue reported for 105 Class 1 carriers was \$80.8 million and \$13.5 million for 150 Class 2 carriers for a total of \$94.3 million. In the corresponding quarter of 1964, 119 Class 1 and 154 Class 2 carriers reported a total of \$82.1 million.

The overall decrease in reported revenues between the third and fourth quarter of this year is due to both a decrease in response and a 6.2 per cent decrease in the average revenue of Class 1 carriers, even though there was a 8.1 per cent increase in the Class 2 carriers' average revenue.

In the third quarter of 1965, 197 carriers reporting tonnage hauled 8.6 million tons, in the fourth quarter 182 firms reported 7.2 million tons, an average decrease of 9.5 per cent in tonnage hauled per carrier. The average revenue per carrier increased 1.8 per cent from the previous quarter.

The operating ratio for Class 1 and Class 2 carriers, which is the proportion of total operating revenues absorbed by operating expenses, increased from 93.9 per cent in the fourth quarter of 1964 to 94.7 per cent in the current quarter. The operating ratio between the third and fourth quarters of 1965 increased from 93.0 per cent to 94.7 per cent. Salaries and wages as a percentage of gross operating revenues increased from 34.3 per cent in the third quarter to 35.4 per cent in the current quarter.

SOMMAIRE

Durant ce trimestre, l'enquête a touché 152 transporteurs de la classe 1 et 319 de la classe 2. Les recettes d'exploitation pour 105 transporteurs classe 1 ont été de \$80,800,000 et celles pour 150 transporteurs classe 2 ont été de \$13,500,000, soit une somme globale de \$94,300,000. Durant le même trimestre de 1964, 119 classe 1 et 154 classe 2 avaient déclarés des recettes totales qui s'élevaient à \$82,100,000.

La diminution générale des revenus du quatrième trimestre par rapport au troisième de 1965, est due à deux causes: un nombre inférieur de déclarations et une baisse de 6.2 p. 100 du revenu moyen des transporteurs de la classe 1, même si celui de la classe 2 a connu une hausse de 8.1 p. 100.

Au cours du troisième trimestre de 1965, les 197 entreprises qui ont fourni des données, quant au volume, ont transporté 8,600,000 tonnes de marchandises, alors qu'au quatrième trimestre 182 entreprises en ont déclaré 7,200,000 tonnes, soit une diminution moyenne de 9.5 p. 100 pour chaque transporteur. Par contre, les recettes moyennes au dernier trimestre se sont accrues de 1.8 p. 100 par rapport au trimestre précédent.

Le coefficient d'opération des classe 1 et 2, qui correspond à la proportion du revenu global absorbé par le coût d'opération est monté de 93.9 p. 100 pour le quatrième trimestre de 1964, à 94.7 p. 100 pour celui de 1965. Le rapport d'exploitation du troisième au quatrième trimestre de 1965 a monté de 93.0 p. 100 à 94.7 p. 100. Le pourcentage des salaires par rapport aux recettes brutes d'exploitation, s'est élevé de 34.3 p. 100 au troisième trimestre à 35.4 p. 100 au quatrième.

Operating Ratios(1) - Motor Carriers - Freight -- Rapport d'exploitation(1) - Entrepreneurs en camionnage

	Canada total	Carriers - Class 1 - Camionneurs					Carriers - Class 2 - Camionneurs			British Columbia -- Colombie- Britanni- que
		Atlan- tic(2) -- Atlanti- que(2)	Québec	Ontario	Prairies	British Columbia -- Colombie- Britanni- que	Québec	Ontario	Prairies	
Operating expenses -- Frais d'exploitation:										
Maintenance and garage --										
Entretien et de garage ..	12.3	12.8	11.9	13.0	10.6	10.1	20.7	14.1	10.6	14.3
Transportation -- Transport	42.6	46.8	40.5	35.0	51.6	49.6	41.4	50.9	46.6	51.3
Terminal -- Terminus	19.3	15.5	20.8	26.3	15.7	14.4	4.8	5.7	19.1	11.0
Traffic department --										
Service du trafic	2.2	3.4	2.4	2.2	2.0	2.8	2.6	1.5	0.6	0.6
Insurance and claims --										
Assurance et réclama- tions	3.3	3.4	3.4	3.6	2.9	2.9	4.6	3.1	1.5	3.1
Administration and general expenses -- Administra- tion et dépenses géné- rales										
8.2	6.8	7.6	7.6	7.6	7.6	7.4	14.1	12.0	8.4	10.8
Depreciation -- Amortisse- ment	6.7	10.2	5.6	7.5	6.4	5.2	7.1	8.2	6.1	14.0
Expenses - Total -- Frais d'exploitation	94.7(3)	99.0(3)	92.2	95.3(3)	96.7(3)	92.4	95.3	95.5	92.9	105.1
Net operating revenues --										
Recette d'exploitation nettes	5.3	1.0	7.8	4.7	3.3	7.6	4.7	4.5	7.1	Dr. 5.1
Gross revenues -- Recettes d'exploitation	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Salaries and wages --										
Salaires et traitements ...	35.4	32.0	37.2	41.8	24.7	32.0	32.1	37.2	31.5	49.7

(1) The ratios of operating expenses to operating revenues. -- Le rapport entre les frais d'exploitation et les recettes d'exploitation.

(2) Class 2 totals are included with class 1 for Atlantic Provinces. -- Classes 1 et 2 sont combinées pour former la classe 1 dans le cas des provinces de l'Atlantique.

(3) Because of rounding, the sum of individual ratios do not correspond to the total. -- En raison de l'arrondi, le total indiqué ne correspond pas à la somme des éléments.

CATALOGUE No.

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Quarterly -- Trimestriel

Historical File Copy

Motor Carriers - Freight Quarterly

October to December 1965

ERRATA

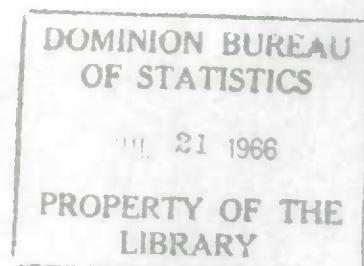
Subsequent to the publication of the fourth quarter of the above publication, it was discovered that one carrier had been tabulated in the wrong category. This resulted in the overstatement of data pertaining to class 2 carriers and the understatement of class 1 carriers in the Prairie provinces. The class totals of the respective groups also required adjustment. Minor adjustments in the summary on page 4 were also required.

Voiturage motorisé - Marchandises - Trimestriel

Octobre - décembre 1965

ERRATA

À la suite de la publication du rapport ci-dessus mentionné du quatrième trimestre, nous avons constaté que, par inadvertance, un voiturier avait été classé dans une catégorie erronée. Conséquemment, il y a eu exagération dans le cas des entrepreneurs de la classe 2 et sous évaluation dans le cas de ceux de la classe 1, en ce qui concerne les provinces des Prairies. Il a donc fallu rectifier les totaux des classes des divers groupes et modifier quelque peu le sommaire de la page 4.



8504-576

Operating Ratio and Other Relevant Data - Class 1 and 2 Motor Carrier, 1964-1965

Class 1(1) -- Classe 1(1)

1965 Quarters	Total operating revenues	Operating expenses in % of operating revenues							Net operating revenues	Tonnage			Revenue \$'000		
		Maintenance and garage	Trans- portation	Terminal	Traffic department	Insurance and claims	Administra- tion and general	Depreciation		No. of firms	No. of firms reporting	No. of tons '000			
Atlantic Provinces (3)															
1	100.	9.0	50.9	12.3	1.1	2.8	10.3	3.7	90.1	9.9	26.7	9	8	201	1,548
2	100.	11.8	33.8	26.3	1.6	3.5	7.7	7.9	92.6	7.4	39.8	8	7	126	1,410
3	100.	10.8	43.1	19.5	2.6	3.3	6.2	7.2	92.8(4)	7.2	28.1	8	7	205	1,115
4	100.	12.8	46.8	15.5	3.4	3.4	6.8	10.2	99.0(4)	1.0	32.0	6	5	108	838
Year	100.	11.1	43.6	18.4	2.2	3.2	7.8	7.3	93.6	6.4	31.6	31	27	640	4,911
Quebec															
1	100.	12.2	41.9	22.6	2.3	3.9	7.9	5.2	96.0	4.0	39.9	21	18	1,494	18,743
2	100.	11.4	41.1	21.3	2.0	3.6	7.8	5.1	92.4(4)	7.6	36.4	21	19	1,978	21,936
3	100.	10.6	40.7	22.5	2.1	3.7	9.2	5.5	94.3	5.7	38.9	22	20	2,390	22,033
4	100.	11.9	40.5	20.8	2.4	3.4	7.6	5.6	92.2	7.8	37.2	21	18	2,028	22,385
Year	100.	11.5	41.1	21.8	2.2	3.6	8.1	5.4	93.7	6.3	38.1	85	75	7,890	85,097
Ontario															
1	100.	14.1	35.7	26.7	2.0	3.7	8.1	6.8	97.1	2.9	39.9	49	40	2,446	32,354
2	100.	12.9	33.9	26.0	1.9	3.4	7.1	6.8	91.9(4)	8.1	38.4	39	34	2,229	30,078
3	100.	13.2	32.3	28.9	2.0	3.8	8.2	7.5	96.0(4)	4.0	38.6	41	36	2,465	32,860
4	100.	13.0	35.0	26.3	2.2	3.6	7.6	7.5	95.3(4)	4.7	41.8	39	33	2,060	27,414
Year	100.	13.3	34.2	27.0	2.0	3.6	7.8	7.2	95.1	4.9	39.7	168	143	9,200	122,706
Prairie Provinces															
1	100.	11.5	54.0	15.2	2.6	2.6	7.2	4.6	97.7	2.3	25.3	29	23	2,359	13,010
2	100.	10.2	53.4	15.5	2.2	2.6	6.8	4.6	95.3	4.7	25.3	25	20	3,024	13,706
3	100.	9.3	52.6	13.8	1.9	2.7	6.0	4.7	90.9(4)	9.1	23.1	24	19	1,303	16,961
4	100.	10.6	51.6	15.7	2.0	2.9	7.6	6.4	96.7(4)	3.3	24.7	27	22	1,213	16,306
Year	100.	10.4	52.9	15.0	2.2	2.7	6.9	5.1	95.2	4.8	24.6	105	84	7,899	59,983
British Columbia															
1	100.	9.4	53.4	14.1	2.7	2.4	8.4	4.8	95.2	4.8	28.6	13	11	291	1,343
2	100.	9.3	48.1	14.8	2.8	2.4	8.2	5.6	91.2	8.8	34.9	11	10	358	4,473
3	100.	9.2	48.0	14.3	3.1	2.6	7.1	4.6	89.0(4)	11.0	34.0	10	9	344	4,556
4	100.	10.1	49.6	14.4	2.8	2.9	7.4	5.2	92.4	7.6	32.0	12	11	361	5,156
Year	100.	9.5	49.8	14.4	2.8	2.6	7.8	5.0	91.9	8.1	32.3	46	41	1,354	15,528
Canada (1965)															
1	100.	12.7	42.4	22.2	2.2	3.4	7.9	5.8	96.7(4)	3.3	35.9	121	100	6,791	66,998
2	100.	11.7	41.0	21.8	2.0	3.2	7.3	5.8	92.8	7.2	34.9	104	90	7,715	71,603
3	100.	11.3	40.6	22.6	2.1	3.4	7.8	6.1	93.9	6.1	34.4	105	91	6,697	77,525
4	100.	11.9	41.8	21.1	2.3	3.3	7.6	6.5	94.6(4)	5.4	35.4	105	89	5,771	72,099
Year	100.	11.9	41.5	21.9	2.2	3.3	7.7	6.0	94.5	5.5	35.2	435	370	26,974	288,225
Canada (1964)															
1	100.	13.4	42.6	18.4	2.4	3.8	8.7	6.8	96.1	3.9	34.0	115	98	6,631	54,349
2	100.	11.9	43.7	18.6	2.2	3.4	8.1	6.7	94.6	5.4	34.7	125	110	5,370	73,754
3	100.	12.0	42.2	17.6	2.1	3.4	7.3	6.7	91.3	8.7	34.0	131	113	9,186	75,271
4	100.	11.5	43.1	17.9	2.7	3.2	8.6	7.4	94.4	5.6	34.5	119	108	7,628	68,277
Year	100.	12.2	42.9	18.1	2.4	3.4	8.2	6.9	94.1	5.9	34.3	490	429	28,815	271,651

(1) Class 1 carriers are those earning \$500,000 or more gross annual operating revenue.

(2) Class 2 carriers are those earning \$100,000 to \$499,999 gross annual operating revenue.

(3) Class 2 totals included with class 1 for Atlantic Provinces.

(4) Because of rounding, the sum of the individual ratios do not correspond to the total.

Rapport d'exploitation et autres données applicables classes 1 et 2 voiturage motorisé, 1964-1965

Class 2(2) -- Classe 2(2)

1965 Trimestres	Revenus totaux d'exploitation	Dépenses d'exploitation en % des recettes d'exploitation									Tonnage			
		Entretien et garage	Transport	Terminus	Service du trafic	Assurances et réclamations	Administra- tion et frais généraux	Amortisse- ment	Total	Recettes nettes d'exploitation	Salaires et traitements	Nombre de firms	Nombre de firms répondant	Nombre de tonnes 1 000 tonnes

Provinces de l'Atlantique(3)

Québec

1	100.	20.7	38.1	5.0	3.0	4.2	13.3	11.0	95.3	4.7	32.6	52	42	485	796
2	100.	20.6	37.7	4.2	2.6	4.4	12.0	8.4	89.9	10.1	32.7	50	38	569	2,214
3	100.	19.1	35.5	5.1	2.4	3.4	9.9	9.1	84.6(4)	15.4	30.7	48	41	625	3,105
4	100.	20.7	41.4	4.8	2.6	4.6	14.1	7.1	95.3	4.7	32.1	48	36	577	2,782
Année	100.	20.3	38.2	4.8	2.6	4.2	12.3	8.9	91.3	8.7	32.0	198	157	2,256	8,897

Ontario

1	100.	12.9	50.7	6.7	1.2	3.4	11.3	8.1	94.3	5.7	35.4	55	32	431	2,543
2	100.	13.7	46.9	6.4	1.4	3.5	10.7	7.6	90.2	9.8	35.5	70	44	768	3,927
3	100.	13.3	46.3	5.8	1.2	3.1	12.5	7.3	89.4(4)	10.6	34.7	67	40	896	4,216
4	100.	14.1	50.9	5.7	1.5	3.1	12.0	8.2	95.5	4.5	37.2	61	34	578	3,768
Année	100.	13.5	48.7	6.2	1.3	3.3	11.6	7.8	92.4	7.6	35.7	253	150	2,673	14,454

Prairies

1	100.	18.9	44.9	5.7	0.6	3.3	9.9	8.9	92.2	7.8	31.4	31	23	198	1,315
2	100.	23.0	44.0	5.3	2.6	3.2	8.8	9.6	96.6(4)	3.4	30.0	26	18	151	1,063
3	100.	13.7	44.5	4.4	0.9	3.0	12.4	8.1	87.1(4)	12.9	29.4	24	17	166	1,138
4	100.	10.6	46.6	19.1	0.6	1.5	8.4	6.1	92.9	7.1	31.5	23	14	100	2,243
Année	100.	16.6	45.0	8.6	1.2	2.7	9.9	8.2	92.2	7.8	30.6	104	72	615	5,759

Colombie-Britannique

1	100.	13.5	45.2	5.6	0.1	3.2	10.7	3.7	82.0	18.0	41.5	19	9	80	526
2	100.	15.8	37.3	17.9	0.4	3.3	9.4	7.0	91.1	8.9	41.7	16	7	137	400
3	100.	10.7	45.5	10.5	0.2	2.6	10.9	7.9	88.2(4)	11.8	41.9	16	8	187	658
4	100.	14.3	51.3	11.0	0.6	3.1	10.8	14.0	105.1	Dr. 5.1	49.7	18	9	143	620
Année	100.	13.6	44.8	11.2	0.3	3.1	10.4	8.2	91.6	8.4	43.7	69	33	547	2,204

Canada (1965)

1	100.	16.4	45.4	5.9	1.4	3.6	11.5	8.6	92.8	7.2	34.5	157	106	1,194	5,180
2	100.	17.0	43.4	6.5	1.8	3.7	10.7	8.0	91.1	8.9	33.4	162	107	1,625	7,604
3	100.	14.7	43.0	5.8	1.4	3.1	11.6	8.0	87.6	12.4	33.6	155	106	1,874	9,117
4	100.	15.1	47.4	8.8	1.5	3.2	11.7	8.0	95.7	4.3	35.7	150	93	1,398	9,413
Année	100.	15.8	44.8	6.7	1.5	3.4	11.4	8.2	91.8	8.2	34.3	624	412	6,091	31,314

Canada (1964)

1	100.	16.6	43.8	6.6	1.8	3.4	11.9	9.0	93.1	6.9	36.5	128	96	809	4,929
2	100.	16.3	44.6	6.2	1.6	3.3	11.2	9.2	92.4	7.6	35.2	156	115	1,240	6,688
3	100.	15.5	42.5	6.2	1.5	3.2	11.4	8.0	88.3	11.7	35.5	160	109	1,110	7,317
4	100.	17.4	42.6	7.6	1.6	3.2	11.0	8.9	92.3	7.7	35.1	154	112	1,274	7,179
Année	100.	16.5	43.3	6.6	1.6	3.3	11.4	8.8	91.5	8.5	35.6	598	432	4,433	26,113

(1) Camionneurs dont les recettes d'exploitation brutes atteignent \$500,000 ou plus par année.

(2) Camionneurs dont les recettes d'exploitation brutes s'établissent entre \$100,000 et \$499,999 par année.

(3) Classes 1 et 2 sont combinées pour former la classe 1 dans le cas des provinces de l'Atlantique.

(4) En raison de l'arrondi, le total indiqué ne correspond pas à la somme des éléments.

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