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Price: 25 cents, \$1.00 a yearVol. 3, n° 3
Prix: 25 cents, \$1.00 par annéeMOTOR CARRIERS - FREIGHT QUARTERLY
(Class 1 and 2 Carriers only)VOITURAGE MOTORISÉ - MARCHANDISE TRIMESTRIELLE
(Voituriers des catégories 1 et 2 seulement)

JULY TO SEPTEMBER - 1966 - JUILLET À SEPTEMBRE

This publication is designed to provide a timely report on current economic trends in the Motor Carrier industry, on a quarterly basis. The report contains principal operating statistics of Common and Contract Class 1 and Class 2 intercity motor carriers of freight in Canada. It is meeting a long felt need for a current indicator of industry trends and providing motor carrier firms with a basis for comparing their own operating positions with others in the industry.

Class 1 carriers are defined as those which have a gross operating revenue in excess of \$500,000 annually, while Class 2 carriers are those whose gross operating revenues lie between \$100,000 and \$499,999. The breakdown of accounts used in this report follows the revised "Classification of Financial Accounts of Motor Carriers of Freight in Canada", Catalogue Number 12-517, released by the Dominion Bureau of Statistics in 1960.

The Table on pages 2 and 3 presents provincial and national revenues and operating expenses of the firms reporting, together with a brief statement of tonnage handled and the number and revenues of firms reporting tonnage during the quarter. The table, shown on page 4, gives the ratios of the operating expenses to operating revenues, by province and class of carrier.

SUMMARY

The number of carriers reporting increased from 260 in the third quarter of 1965 to 317 for the same period in 1966.

The operating revenues reported by 135 Class 1 carriers was \$100.6 million, and \$14.6 million by 182 Class 2 carriers for a total of \$115.2 million. In the corresponding quarter of 1965, 105 Class 1 and 155 Class 2 carriers reported a total of \$99.1 million.

The increase in operating revenues from the second quarter of 1966 is due to a 15.7 per cent increase in the average revenue of Class 1 and a 8.2 per cent increase in the average revenue of Class 2 carriers.

Text concluded on page 4.

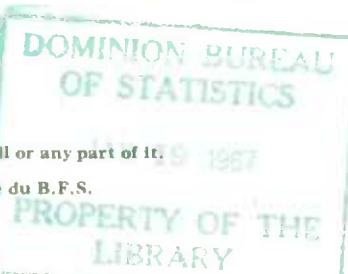
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Division des gouvernements et des transports
Section des transports et des services d'utilité publique



Motor Carriers - Freight, Quarterly

July to September 1966

Véhicule motorisé - Marchandise, trimestriel

Juillet à Septembre 1966

No.		Canada total	Class 1 - Carriers(1) by province						
			Total	Atlan- tic(3)	Quebec	Ontario	Prairies	British Columbia	
1	Carriers reporting	No.	317	135	16	31	49	27	12
2	Operating revenues	\$'000	115,205	100,575	2,521	28,296	43,507	21,433	4,818
	Operating expenses:								
3	Maintenance and garage ...	"	13,884	11,821	305	3,247	5,591	2,108	570
4	Transportation	"	45,577	39,282	959	10,911	14,614	10,441	2,357
5	Terminal	"	22,826	21,962	368	5,877	11,385	3,664	668
6	Traffic department	"	2,327	2,113	54	737	799	438	85
7	Insurance and claims	"	3,884	3,399	88	986	1,635	565	125
8	Administration and general	"	9,563	8,093	175	2,280	3,790	1,532	316
9	Depreciation	"	7,603	6,324	203	1,648	3,036	1,140	297
10	Total operating expenses	"	105,664	92,994	2,152	25,686	40,850	19,888	4,418
11	Net operating revenues	"	9,541	7,581	369	2,610	2,657	1,545	400
	Employees:								
12	Full-time	No.	28,812	25,516	699	8,019	11,734	4,037	1,027
13	Part-time	"	1,314	1,121	37	202	546	283	53
14	Total salaries and wages	\$'000	42,192	37,288	699	11,315	17,916	5,770	1,588
	Tonnage:								
15	Carriers reporting	No.	224	111	14	27	39	21	10
16	Tonnage hauled	'000 tons	8,724	6,818	325	2,316	2,273	1,470	434
17	Operating revenues	\$'000	97,961	88,502	2,397	25,699	37,150	18,741	4,515

(1) Class 1 carriers are those earning \$500,000 or more gross annual operating revenue.

(2) Class 2 carriers are those earning \$100,000 to \$499,999 gross annual operating revenue.

(3) Class 2 totals are included with class 1 for Atlantic Provinces.

N°	Camionneurs classe 2(2) par province					nomb.	Camionneurs répondants
	Total	Québec	Ontario	Prairies	Colombie-Britannique		
182	63	60	30	29			
14,630	5,159	5,279	2,142	2,050	\$'000	Total, recettes d'exploitation ...	2
						Frais d'exploitation:	
2,063	864	660	310	229	"	Entretien et garage	3
6,295	1,953	2,457	938	947	"	Transport	4
864	340	267	104	153	"	Terminus	5
214	121	45	30	18	"	Department du trafic	6
485	209	171	66	39	"	Assurances et réclamations	7
1,470	555	540	215	160	"	Administration et généraux	8
1,279	433	481	204	161	"	Amortissement	9
12,670	4,475	4,621	1,867	1,707	"	Total, frais d'exploitation ..	10
1,960	684	658	275	343	"	Recettes, nettes d'exploitation ..	11
						Employés:	
3,296	1,275	1,169	440	412	nomb.	A plein temps	12
193	56	66	39	32	"	A temps partiel	13
4,904	1,644	1,826	649	785	\$'000	Total, salaires et traitements	14
						Tonnage:	
113	45	36	19	13	nomb.	Camionneurs répondants	15
1,906	853	671	219	163	'000 tonnes	Tonnes transportées	16
9,459	3,832	3,280	1,473	874	\$'000	Recettes d'exploitation	17

(1) Camionneurs dont les recettes d'exploitation brutes atteignent \$500,000 ou plus par année.

(2) Camionneurs dont les recettes d'exploitation brutes s'établissent entre \$100,000 et \$499,999 par année.

(3) Classes 1 et 2 sont combinées pour former la classe 1 dans le cas des provinces de l'Atlantique.



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In the third quarter of 1966, the 224 carriers reporting tonnage hauled 8.7 million tons, while, 8.3 million tons were hauled by 216 carriers in the second quarter - an average increase of 1.1 per cent per carrier. The average revenue for these carriers increased 18.3 per cent from the second quarter of 1966.

The operating ratio for Class 1 and 2 carriers, which is the proportion of total operating revenues absorbed by operating expenses, decreased from 93.0 per cent in the third quarter of 1965 to 91.7 per cent in the current quarter. The operating ratio between the second and third quarters of 1966 decreased from 94.2 per cent to 91.7 per cent respectively.

Salaries and wages, as a percentage of gross operating revenues, increased slightly, from 36.2 per cent in the second quarter of 1966 to 36.6 per cent in the current quarter.

Au cours du troisième trimestre de 1966, les 224 camionneurs déclarant du tonnage ont transporté 8,700,000 tonnes, comparativement à 8,300,000 tonnes transportées par 216 camionneurs durant le deuxième trimestre, soit une augmentation moyenne de 1.1 p. 100 pour chacun. Leur revenu moyen a augmenté de 18.3 p. 100 au regard du second trimestre de 1966.

Le taux d'exploitation des transporteurs de la première et de la deuxième classe, c'est-à-dire la proportion de revenus d'exploitation absorbée par les frais d'exploitation est passé de 93 p. 100 durant le troisième trimestre de 1965 à 91.7 p. 100 au cours du présent trimestre. Le taux d'exploitation deuxième au troisième trimestre de 1966 a baissé de 94.2 à 91.7 p. 100.

Les traitements et salaires, en pourcentage des revenus bruts, ont augmenté légèrement, soit de 36.2 p. 100 pour le second trimestre de 1966 à 36.6 p. 100 au cours du présent trimestre.

Operating Ratios(1) - Motor Carriers - Freight -- Rapport d'exploitation(1) - Entrepreneurs en camionnage

	Canada total	Carriers - Class 1 - Camionneurs					Carriers - Class 2 - Camionneurs				
		Atlan- tic(2) -- Atlanti- que(2)	Québec	Ontario	Prairies	British Columbia -- Colombie- Britanni- que	Québec	Ontario	Prairies	British Columbia -- Colombie- Britanni- que	
Operating expenses :- Frais d'exploitation:											
Maintenance and garage --											
Entretien et de garage ..	12.0	12.1	11.5	12.8	9.8	11.8	16.7	12.5	14.5	11.2	
Transportation -- Transport	39.6	38.0	38.6	33.6	48.7	48.9	37.8	46.5	43.8	46.2	
Terminal -- Terminus	19.8	14.6	20.8	26.2	17.1	13.9	6.6	5.1	4.9	7.5	
Traffic department --											
Service du trafic	2.0	2.1	2.6	1.8	2.0	1.8	2.3	0.9	1.4	0.9	
Insurance and claims --											
Assurance et réclama- tions	3.4	3.5	3.5	3.8	2.6	2.6	4.0	3.2	3.1	1.9	
Administration and general expenses -- Administra- tion et dépenses géné- rales	8.3	6.9	8.0	8.7	7.2	6.5	10.8	10.2	10.0	7.8	
Depreciation -- Amortisse- ment	6.6	8.1	5.8	7.0	5.3	6.2	8.4	9.1	9.5	7.8	
Expenses - Total -- Frais d'exploitation	91.7	85.4(3)	90.8	93.9	92.8(3)	91.7	86.7(3)	87.5	87.2	83.3	
Net operating revenues --											
Recette d'exploitation nettes	8.3	14.6	9.2	6.1	7.2	8.3	13.3	12.5	12.8	16.7	
Gross revenues -- Recettes d'exploitation	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	
Salaries and wages --											
Salaires et traitements ...	36.6	27.7	40.0	41.2	26.9	33.0	31.9	34.6	30.3	38.3	

(1) The ratios of operating expenses to operating revenues. -- Le rapport entre les frais d'exploitation et les recettes d'exploitation.

(2) Class 2 totals are included with class 1 for Atlantic Provinces. -- Classes 1 et 2 sont combinées pour former la classe 1 dans le cas des provinces de l'Atlantique.

(3) Because of rounding, the sum of individual ratios do not correspond to the total. -- En raison de l'arrondi, le total indiqué ne correspond pas à la somme des éléments.