# WATER TRANSPORTATION 

## 1955



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## TABLE OF CONTENTS

Page
Chart - Financial Facts ..... 4
Introduction ..... 5
Table 1. Summary Property Account of the Canadian Water Transportation Industry, 1955 and 1954 ..... 7
Table 2. Property Account of the Canadian Water Transportation Industry, by Type of Operator, by Division, 1955 ..... 7
Table 3. Summary Income Account of the Canadian Water Transportation Industry, 1955 ..... 7
Table 4. Income Account of the Canadian Water Transportation Industry, by Division, 1955 ..... 8
Table 5. Income Account of the Canadian Water Transportation Industry, by Type of Operator, by Division, 1955 ..... 8
Table $\epsilon$. Number of Employees and Farnings in the Canadian Water Trans- portation Industry, by Type of Operator, by Division, 1955 ..... 9
Table 7. Fxpenditures on Fuel and Amount Consumed by Canadian Marine Operators, by Type of Operator, by Division, 1955 ..... 9
Table 8. Vessels Owned or Chartered in Operation during and at End of Season, by Canadian Marine Operators, by Type of Cperator, by Division, 1955 ..... 10
Table 9. Vessels Operated by Canadian Marine Operators, by Type of Operator, by Division, 1955 ..... 11
Table 10. Number of Persons Killed or Injured in the Canadian Water Transportation Industry, by Type of Operator, by Division, 1955 ..... 11

| $1955$ <br> MILLION DOLLARS | $\$$ | $1954$ <br> MILLION DOLLARS |
| :---: | :---: | :---: |
| 130.4 | Property Account (Net Value) | 131.5 |
| 263.3 | Operating Revenues | 223.6 |
| 242.7 | Operating Expenses | 215.5 |
| 28.4 | Fuel Consumed (Cost) | 23.9 |
| 57.9 | Total Wages and Salaries Paid | 52.4 |
| 287.0 | Vessels as at End of Season (Gross Value) | 276.9 |
| 14.6 | Net Profits | 5.9 |

# WATER TRANSPORTATION 

## 1955

## Review of 1955 Operations

The Canadian Water Transportation Industry included 2,246 vessels operated by Canadian companies during 1955. While information on the total amount of freight carried by these vessels is not collected directly for this report, statistics on cargo movements can be found in another Bureau publication entitled "Shipping Report". According to this report, in 1955, vessels of Canadian registry transported 25.6 million short tons or 34.4 p.c. of the 75.4 million tons of cargo which were loaded and unloaded at Canadian ports in international seaborne (foreign) shipping. Canadian vessels also handled 94 per cent of all freight carried in coastwise shipping and presumably carried all freight traffic on inland lakes and rivers, details of which are not a vailable.

Canadian water transportation companies received $\$ 204,036,668$ in freight revenue during 1955. Other services such as passenger, towing, charter, salvage, etc., provided a further $\$ 59,301,893$ which increased total operating revenues to $\$ 263,338,561$, an increase of $\$ 39,756,041$ or 17.8 p.c. from the 1954 total of $\$ 223,582,520$. During 1955 , total operating expenses amounted to $\$ 242,666,044$, up from the previous year's total of $\$ 215,455,758$ by $\$ 27,210,286$. Net profit increased fromi $\$ 5,905,741$ in 1954 to $\$ 14,622,839$ in 1955.

The total of 2,246 vessels was comprised of 1.738 Canadian owned and operated vessels and 508 chartered vessels in operation during the year. There were in addition 89 Canadian owned ships which did not operate in 1955. The total of 2,335 operating and non-operating vessels represents a gross investment of $\$ 287,001,211$ before depreciation. Total investnient in the industry amounted to $\$ 318,745,070$ against which accrued depreciation of $\$ 188,330,274$. left a net worth of $\$ 130,414,796$, down slightly from the 1954 total of $\$ 131,458,306$.

The total wage and salary expense for 1955 was $\$ 57,897,071$ for 21,408 en:ployees to which was added $\$ 5,327,484$ as the value of meals supplied. As payment for their services, individual proprietors withdrew $\$ 272,407$ as compared with $\$ 186,742$ in 1954.

## Property Account

The total value of assets, before accrued depreciation, was higher than at the end of 1954 by $\$ 12,294,722$ or 4.0 p.c. The net value of assets of the Atlantic division at the end of 1955, after accrued depreciation, declined to $\$ 66,899,867$ from the 1954 total of $\$ 77,495,493$. The value of Pacific and Inland divisions, however, showed gains for 1955 from $\$ 17,693,140$ and $\$ 36,269,673$ to $\$ 26,284,393$ and $\$ 37,230,536$ respectively, with the result that the total net value for Canada was decreased to
$\$ 130,414,796$ from $\$ 131,458,306$ in the preceding year. All items in the account showed an improvement over 1954.

## Income Account

Tables 3, 4 and 5 present an analysis of revenues and expenditures. Table 4 shows the financial operations by geographic divisions, while table 5 provides a further breakdown by type of operator.

Gross income in 1955 amounted to $\$ 271,737,892$, up 16.7 p.c. from the 1954 total of $\$ 232,751,959$. Freight, towing, and salvage revenues contributed to this increase. Freight revenue rose 22.4 p.c. to $\$ 204,036,668$ from $\$ 166,746,116$ in 1954 , towing revenue was up $\$ 2,786,180$ or 14.2 p.c., to $\$ 22,360,713$ from $\$ 19,574,533$ in 1954 and salvage revenue was up slightly from $\$ 545,946$ to $\$ 690,756$.

Total expenses rose 12.5 p.c. to $\$ 246,278,558$ from $\$ 218,982,463$ in 1954 . All divisions showed increases, the Pacific division showing the largest, up 17.6 p.c.

Improved profits were reported in all three divisions. The Atlantic division achieved net earnings of $\$ 8,764,932$ compared with $\$ 1,968,173$ in 1954, the Inland division increased 80 p.c. from $\$ 1,997.677$ to $\$ 3,599,612$, and the Pacific division rose 16.4 p.c. from $\$ 1,939,891$ to $\$ 2,258,235$.

## Employees and Earnings

During 1955, the 21,408 employees of the Canadian water transportation industry earned $\$ 57,897,071$ in wages and salaries. This compares with earnings of $\$ 52,388,802$ for 20,190 employees in 1954. In addition, meals were supplied to the value of $\$ 5,327.484$ as against $\$ 5.084,250$ in 1954 and individual proprietors withdrew $\$ 272,407$ as payment for their services, Lodging provided was not given a value but often represents a worthwhile increment to vessel crews.

Average wage for vessel crews rase 4.8 p.c. to $\$ 2,708$ as compared with $\$ 2,584$ in 1954 . Dock and warehouse employees earned an average of $\$ 2,285$ against $\$ 2,091$ in 1954.

While annual average earnings in some cases may appear relatively low during a period of rising national wage rates and booming economic activity, it should be noted that a considerable proportion of the water transportation industry operates on a seasonal basis, particularly on inland waterways where the period of navigation is normally about eight months or less and, consequently, average earnings are not representative of a full year's em-
ployment. When the value of meals, lodging and monthly wages are combined, Canadian crews are sec ond only to those of the United States.

## Fuel Consumption and Cost

Table 7 presents expenditures on vessel fuels and the amounts consumed. Coal is reported in tons, fuel oil, diesel oil and gasoline are measured in gallons, while for "other fuel", including wood, sawdust, etc., no standard measurement is available and the quantity column is, therefore, left blank.

In 1955 the total cost of fuel amounted to $\$ 28,449,736$ as compared with $\$ 23,896,067$ in 1954 , an increase of $16 \mathrm{p} . \mathrm{c}$. The average cost of coal remained the same at $\$ 10.40$ per ton, but fuel oil increased from $6.7 \$$ to $6.9 \$$ per gallon, diesel oil from 13.94 to $14.6 \uparrow$ per gallon and gasoline from 29.1 to 29.4 per gallon.

## Accidents

During 1955 there were 19 fatalities and 1,879 injuries reported by the industry, as compared with 26 deaths and 1,875 injuries in the previous year. As in all years, injuries occurred principally among vessel crews and other employees, with 75 p.c. and 23 p.c. respectively. A total of 20 passengers was involved in accidents. The number of vessels lost during the year dropped to 6 with a value of $\$ 99,624$, as compared with 10 vessels and a value of $\$ 849,648$ in the preceding year.

## Source and Treatment of Data

This report provides data primarily on the financial aspects of the water trans portation industry in Canada. Statistics on the volume of traffic conducted by Canadian vessels in 1955 may be found in a Bureau of Statistics publication entitled, the "Shipping Report".

The water transportation industry in Canada has been divided geographically into three regions: the Atlantic division including the Atlantic provinces,
the eastern seaboard and the St, Lawrence River as far as Montreal; the Pacific division embracing the western ocean ports; and, finally, the Inland division including the Great Lakes, Hudson Bay, the MacKenzie River and all other inland lakes and waterways. The statistics are also presented by type of operator, i.e., incorporated companies, of individual owners and partnerships.

Since some railway companies operating inland or coastal marine service in conjunction with their rail lines include such service as part of their rail returns to the Bureau under "Water Line", that part of the industry has accordingly been excluded from the current summary. This includes such service as car ferries connecting the mainland with Vancouver Island, Prince Edward Island and Newfoundland. Financial data on the "Water Line" operations of railway companies may be found in the Bureau's "Railway Transport, 1955, Part II".

This report only contains data on the operation of vessels of Canadian shipping registry, Consequently, several ocean-going vessels in the foreign shipping service of the Canadian Pacific Steamship Company were excluded, on the grounds that they were under British Registry.

Operators engaged solely in the fishing or lumbering trades or those which make separate reports to the Bureau covering vessel operations as part of their particular industry are also excluded. Finally, vessels classed as private pleasure craft are excluded.

The data contained in this 1955 publication were secured from reports submitted by a total of 403 operators, representing almost the entire water transportation industry in Canada. Operators not supplying information were generally quite small; i.e. individual owners with one or two vessels engaging only in restricted or seasonal activities. Of the total number reporting, 269 were incorporated companies and 134 were individual owners or partnerships. This is similar to the situation in 1954 when there were 412 operators, of which 270 were incorporated and 130 were individual owners or partnerships.

TABLE 1．Summary Property Account of the Canadian Water Transportation Industry，193s and 1934

|  | Gross additions during year 1955 | Total as at end of year 1955 | Total as al end of year 1954 |
| :---: | :---: | :---: | :---: |
|  | \＄ | \＄ | \＄ |
| Land | 56， 323 | 4，183，697 | 4，153，161 |
| Vessels． | 19， 271,732 | 287，001， 211 | 276，909，609 |
| Docks，wharves and warehouses | 228， 872 | 11．467， 642 | 10，474，300 |
| Other buildings | 172，067 | 6，859，602 | 6，490，717 |
| Supplies and spare equipment | 159，864 | 2，640，036 | 2，285，551 |
| Other ．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．－． | 700，405 | 6，592，882 | 6，137，010 |
| Total ．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．． | 20，589，263 | 318，745，070 | 306，450，348 |
| Less depreciation ．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．． | － | 188，330， 274 | 174．992，042 |
|  | － | 130，414，796 | 131，458，306 |

TABLE 2．Property Account of the Caradian Water Transportation Industry，by Type of Operator，by Division， 1935

|  | Land | Vessels | $\begin{gathered} \text { Docks } \\ \text { wharves } \\ \text { warehouses } \end{gathered}$ | Other buildings | Supplies and spare equipment | Other | Total | Accrued depreciation | Net value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |
| Atlantic division | 279，536 | 155，643，323 | 860，040 | 973．179 | 1，150， 160 | 1，017，402 | 159，923，640 | 94，586， 507 | 65，337， 133 |
| Pacific division | 507，181 | 42，480， 825 | 3，214，699 | 456， 385 | 644． 775 | 1．031．684 | 48，335，549 | 22，525， 075 | 25，810， 474 |
| Inland（including the Great Lakes） | 3，368，488 | 85，263， $745^{\text {b }}$ | 7，354， 424 | 5，404，643 | 774， 309 | 4，501，977 | 106，667．586 ${ }^{1}$ | 69，565，353 | 37，102， 233 |
| Total | 4，155， 205 | 283，387， 893 ｜ | 11，429， 163 | 6，834， 207 | 2，569， 244 | 6，551，063 | 314，926， 775 | 186，676， 935 | 128，249，840 |
| Individual ownership and partnership |  |  |  |  |  |  |  |  |  |
| Atlantic division ．．．．．．．．．．．．．．．．．．．．．．．．．．． | 12，510 | 2，467， 164 | 22，928 | 18，358 | 25，388 | 12，300 | 2，558，648 | 995，914 | 1，562，734 |
| Pacific division | 1，706 | 1．008， 041 | 2，643 | 5.912 | 8，096 | 16.978 | 1，043．376 | 569.457 | 473．919 |
| Inland（including the Great Lakes） | 14.276 | 138， 113 | 12，908 | 1.125 | 37． 308 | 12.541 | 216， 271 | 67，968 | 128．303 |
| Total | 28，492 | 3，613，318 | 38，479 | 25，395 | 70，792 | 41．819 | 3，818，295 | 1，653，339 | 2，104，856 |
| All operators |  |  |  |  |  |  |  |  |  |
| Total Atlantic division | 292，046 | 158，110， 487 | 882，968 | 991， 537 | 1，175，548 | 1，029，702 | 162，482， 288 | 95，582，421 | 66，899，867 |
| Total Pacilic division． | 508，887 | 43，488， 866 | 3，217， 342 | 462，297 | 652， 871 | 1，048，662 | 49，378，925 | 23，094，532 | 26．284． 393 |
| Total Inland（including the Great Lakes） | 3.382 .764 | 85，401， 858 | 7．367， 332 | 5，405，768 | 811.617 | 4．514，518 | 106，883，857 | 69，653，321 | 37，230， 536 |
| Total | 4．183， 697 | 287，001， 211 | 11，46\％， 642 | 6，859，602 | 2，640，036 | 6，592，882 | 318，745， 070 | 188，330，274 | 130，414， 796 |

[^0]TABLE 3．Summary Income Account of the Canadian Water Transportation Industry， 1955


TABLE 4. Income Account of the Canadian Water Transportalion Industry, by Division, 1955

|  | Atlantic division | Pacific division | Inland division (including the Great Lakes) | Total |
| :---: | :---: | :---: | :---: | :---: |
|  | \$ | \$ | \$ | \$ |
| Operating revenue |  |  |  |  |
| Passenger | 1,975,341 | 2. 517.455 | 3, 936, 314 | 8.429. 110 |
| Freight... | 139, 401, 721 | 22, 398. 204 | 42, 236.743 | 204, 036. 668 |
| Towing ..............-............................................................. | 1,619,104 | 19, 711, 420 | 1, 030, 189 | 22, 360, 713 |
|  | 536,145 | 154.611 |  | 690. 756 |
| Storage .................................--......................................... | 164,630 | 4, 164 | 2. 790 | 171,584 |
| Charter | 14,070, 173 | 2, 795, 714 | 2,807,623 | 19, 673, 510 |
| Other .......................................................................... | 1,990, 111 | 1,987, 018 | 3,999, 091 | 7,976,220 |
| Total operating revenue | 159, 75\%,225 | 49,568, 586 | 54,012.750 | 263, 338,561 |
| Other income | 4,721,576 | 1, 337, 300 | 2, 340, 455 | 8,399,331 |
| Gross income | 164.478, 801 | 50,905, 886 | 56, 353, 205 | 271, 737, 892 |
| Operating expenses |  |  |  |  |
| Maintenance | 8,961,660 | 3, 962, 972 | 3.612. 434 | 16,537, 066 |
| Operation | 72, 781. 305 | 24, 201. 312 | 32,300. 412 | 129, 283, 029 |
| Advertising | 345, 579 | 265. 785 | 1,085. 381 | 1,696,745 |
| Insurance | $5,434,411$ | 1,912, 493 | 1, 223, 712 | 8,570,616 |
| Administration | 7. 184,677 | 3, 444,009 | 2, 409. 841 | 13, 038,527 |
| Depreciation ...................... | 9, 913.353 | 2, 760, 449 | 6,448, 853 | 19, 122, 655 |
| Taxes (excluding income tax) ........................................ | 145,785 | 33,301 $9,248,040$ | 58,449 954,955 | $\begin{array}{r} 237,535 \\ 54,179,871 \end{array}$ |
| Rentals | 43, 976,876 | 9, 248, 040 | 954,955 | 54, 179, 871 |
| Total operating expenses | 148, 743, 646 | 45, 828, 361 | 48,094, 037 | 242, 666, 044 |
| Other expenses | 1. 705, 832 | 1,001,427 | 905, 255 | 3.612.514 |
| Total expenses .......................................................... | 150, 449, 478 | 46, 829, 788 | 48, 999, 292 | 246, 278,558 |
| Net income before income tax | 14, 029,323 | 4.076, 098 | 7.353, 913 | 25, 459, 334 |
| Less provision for income tax........................................ | 5,264,331 | 1, 817,863 | 3,754,301 | 10, 836, 495 |
| Profil for year | 8, 764,992 | 2.258.235 | 3, 399,612 | 14, 622. 839 |

TABLE: 5. Income Account of the Canadian Water Transportation Industry, by Type of Operator, by Division, 1955

|  | Incorporated |  |  | Individual ownership and partnership |  |  | Grand total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Atlantic division | Pacific division | Inland division (Including Great Lakes) | Atlantic division | Pacific division | Inland division (including Great Lakes) |  |
| Operatimg revemue | \$ | \$ | $\delta$ | \$ | \$ | \$ | \$ |
|  |  |  |  |  |  |  |  |
| Passenger | 1.862, 627 | 2, 451.971 | 3. 889,078 | 112. 714 | 65, 484 | 47.236 | 8,429.110 |
| F'reight | 138, 116, 179 | 22. 395, 691 | 42, 204, 102 | 1,285, 542 | 2,513 | 32, 641 | 204, 036, 668 |
| Towing .........................e...........e. | 1,611,266 | 19, 104, 542 | 1,024, 394 | 7. 838 | 606, 878 | 5. 795 | 22.360, 713 |
|  | 533,145 164.630 | 154,611 4,164 |  | 3, 000 | - | - | 690.756 171.584 |
| storage <br> Charter | 164,630 $13,465,232$ | 4,164 $2,638,283$ | 2, 2,790 | 604, 941 | 157, $4 \overline{31}$ | 1, 577 | 171,584 $19,673,510$ |
| Other --....................................................... | 1,892,655 | 1.986, 093 | 3,953,569 | 97, 456 | 925 | 45,522 | 7, 976, 220 |
| Total operating revenue | 157, 643, 734 | 48, 735, 355 | 53, 879, 979 | 2,111,491 | 833, 231 | 132,771 | 263, 338,561 |
| Other income | 4,672,615 | 1.311.349 | 2, 329, 186 | 48,961 | 25,951 | 11, 269 | 8, 399, 331 |
| Gross income | 162,318, 349 | 50, 04.6, 704 | 56, 209, 163 | 2,160,452 | 858, 182 | 144, 040 | 271, 737, 892 |
| Operating expenses |  |  |  |  |  |  |  |
| Maintenance | 8, 569, 311 | 3,878, 136 | 3, 599, 334 | 392, 349 | 84,836 | 13,100 | 16,537.066 |
| Operation . | 71.795.787 | 23, 810,009 | 32, 230, 607 | 985, 518 | 391, 303 | 69,805 8,463 | $129,283,029$ 1 |
| Advertising | 336, 238 | 264,149 | 1,076,918 | 9, 341 | 1,638 | 8, 463 | 1.696. 745 |
| Insurance | 5.311.362 | 1, 878, 795 | 1. 218.287 | 123.049 | 33, 698 | 5, 425 | 8,570,616 |
| Administration | 7,080, 238 | 3, 408, 357 | 2. 401, 162 | 104, 439 | 35,652 | 8,679 | 13, 038. 527 |
| Depreclation ...................... | 9, 741, 949 | 2. 625, 658 | 6, 432,949 | 171, 404 | 134.791 | 15, 904 | 19, 122,655 |
| Taxes (excludlng income tax)...................... | 141,997 | 32,683 $9.241,629$ | 57,913 953,016 | 3,788 3,910 | 618 6,411 | 536 1,939 | $\begin{array}{r} 237.535 \\ 54.179,871 \end{array}$ |
| Rentals ..............................e.........e................. | 43,972,966 | 9, 241,629 | 953.016 | 3, 910 | 6,411 | 1,939 | 54. 179,871 |
| Total operati電 expenses ...n...................... | 146,949, 848 | 45, 139,416 | 47, 970, 186 | 1,793,798 | 688,945 | 123, 851 | 242, 666, 044 |
| Other expenses | 1.684, 660 | 993, 364 | 905, 195 | 21, 172 | 8,063 | 60 | 3,612.514 |
| Total expens.es | 148, 634,508 | 46, 132, 780 | 48,875,381 | 1, 814,970 | 697, 008 | 123, 911 | 246, 278,558 |
| Net income before income tax .................... | $13,683,841$ | 3,913,924 | 7, 333, 784 | 345, 482 | 162, 174 | 20,129 | 25, 459,334 |
| Less provision for income tax ...................... | 5. 253, 338 | 1.808.756 | 3, 753, 623 | 10, 993 | 9. 107 | 678 | 10,836, 495 |
| Profit for year ..................................... | 6,430,503 | 2. 105. 168 | 3,580, 161 | 334, 489 | 153, 067 | 19,451 | 14,622,899 |

TABLE 6. Number of Employees and Earnings in the Canadian Water Transportation Industry, by Type of Operator, by Division, 1955


TABLE 7. Expenditures on Fuel and Amount Comsumed by Canadian Marine Operators, by Type of Operator, by Division, 1955


TABLE 8. Vessels Owned or Chartered in Operation during and at End of Season, by Canadian Marine Operators, by Type of Operator, by Division, 1955


1. O-Owned
2. C -Owned

TABLE 9. Vessels Operated by Marine Operators, by Type of Operator, by Division, 1955

|  | Class of vessel |  |  |  |  |  | Miscelaneous vessels | Total operated |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Passenger | Passenger and treight | Freight | Tanker | Tugs | Tow barges and scows |  |  |
| meorporated companies |  |  |  |  |  |  |  |  |
| Atlantic division ............................................. | 12 | 56 | 341 | 52 | 37 | 46 | 10 | 554 |
| Paciric division ................................................ | 33 | 25 | 75 | 1 | 335 | 576 | 23 | 1, 068 |
| Inland (including the Great. Lakes) .................... | 25 | 18 | 96 | 18 | 64 | 146 | 48 | 415 |
| Total ................................ane. | 70 | 99 | 512 | 71 | 436 | 768 | 81 | 2,037 |
| Individual ownership and partnership |  |  |  |  |  |  |  |  |
| Atlantic division ............................................. | 21 | 16 | 81 | - | 4 | 12 | 10 | 144 |
| Pacific division................................................ | 3 | 5 | - | - | 26 | 1 | 2 | 37 |
| Inland (Including the Great Lakes) ,................... | 10 | 2 | 1 | - | 6 | 9 | - | 28 |
| Total .......................................................... | 34 | 23 | 82 | - | 36 | 22 | 12 | 209 |
| All operators |  |  |  |  |  |  |  |  |
| Total Atlantic division,.................................... | 33 | 72 | 422 | 52 | 41 | 58 | 20 | 698 |
| Total Pacific division,....................................... | 36 | 30 | 75 | 1 | 361 | 577 | 25 | 1. 105 |
| Total Inland (including the Great Lakes)............ | 35 | 20 | 97 | 18 | 70 | 155 | 48 | 443 |
| Totail ............................................................ | 104 | 122 | 594 | 71 | 472 | 790 | 93 | 2,246 |

TABLE 10. Number of Persons Killed or Injured in the Canadian Fater Transportation Industry, by Type of Operator, by Division, 1955



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[^0]:    1．Includes $\$ 435,886$ reported by Toronto Transit Commission in their ⿴囗玉略ic Railway Report．

