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WATER TRANSPORTATION

1956

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WATER TRANSPORTATION

1956 MILLION DOLLARS	<div style="display: flex; justify-content: space-between; align-items: center;"> \$  \$ </div> FINANCIAL FACTS	1955 MILLION DOLLARS
<i>157.9</i>	Property Account (Net Value)	<i>130.4</i>
<i>324.6</i>	Operating Revenues	<i>263.3</i>
<i>287.2</i>	Operating Expenses	<i>242.7</i>
<i>34.2</i>	Fuel Consumed (Cost)	<i>28.4</i>
<i>66.1</i>	Total Wages and Salaries Paid	<i>57.9</i>
<i>324.4</i>	Vessels as at End of Season (Gross Value)	<i>287.0</i>
<i>24.1</i>	Net Profits	<i>14.6</i>

WATER TRANSPORTATION

1956

This report provides data primarily on the financial aspects of the water transportation industry in Canada. Statistics on the volume of freight carried by Canadian vessels in international and coast-wise shipping are presented in another publication of the Dominion Bureau of Statistics entitled "Shipping Report", Sections 1, 11 and 111. According to this report, in 1956, vessels of Canadian registry transported a total of 29.3 million short tons or 32.6 p.c. of the 89.9 million tons of cargo loaded and unloaded at Canadian ports in international (foreign) trade. In coastal trade, Canadian vessels carried 34.6 million tons or 88.7 p.c. of a total of 39.1 million tons unloaded. In addition, Canadian vessels presumably handled all freight traffic on inland lakes and rivers, the details of which are not available.

Canadian water transportation companies reported a total of 2219 vessels in operation during the year including 1728 owner operated and 491 chartered. An additional 99 Canadian owned vessels were reported as not having been in operation during the year. Of the 2219 vessels reported in service, 1043 were in the Pacific division, 692 in the Atlantic division and 484 in the Inland division which includes the Great Lakes. However, whereas close to 90 p.c. of vessels in the Pacific division are classed as tugs, tow barges and scows, only about 50 p.c. in the Inland and 15 p.c. in the Atlantic division, fall into this category.

Property

Total value of property, before depreciation, rose 13.4 p.c. in 1956 to \$361,375,560 as compared with the 1955 total of \$318,745,070. Most of the increase represented further investments in vessels. The net value of property, after depreciation, also increased rising to \$157,880,614 from \$130,414,796, an advance of 21.1 p.c. Net value of property rose 24.0 p.c. to \$82,962,705 in the Atlantic division, 46.1 p.c. to \$38,407,003 in the Pacific division but declined 2.0 p.c. to \$36,510,906 in the Inland division.

Income Account

Operating revenue received by Canadian water transportation companies for the year under review, exceeded the previous year by 23.3 p.c., rising to \$324,575,656 from \$263,338,561. Contributing to this increase were revenues from passengers, up 8.8 p.c. to \$9,172,909 from \$8,429,110, freight up 24.3 p.c. to \$253,712,347 from \$204,036,668, towing 9.8 p.c. to \$24,551,855 from \$22,360,713, salvage 43.5 p.c. to \$991,515 from \$690,756, storage 108.2 p.c. to \$357,181 from \$171,584, charter 35.3 p.c. to

\$26,610,704 from \$19,673,510 and other 15.1 p.c. to \$9,179,145 from \$7,976,220. Other non-operating income of \$9,723,216 brought gross income up to \$334,298,872 from \$271,737,892, an increase of 23.0 p.c.

Total expenses increased 18.3 p.c. to \$291,368,667 from \$246,278,558 in 1955. Although expenses were up in all divisions, the Atlantic showed the largest increase, rising 21.0 p.c., followed by the Inland and Pacific with 17.1 p.c. and 10.8 p.c. respectively.

Net income after provision for income tax increased in all divisions, with the result that net profits for the water transportation industry in Canada rose 64.6 p.c. to \$24,065,736 from \$14,622,839 in the previous year.

Employees and Earnings

Total wages and salaries in the industry amounted to \$66,147,241 in 1956 as compared with \$57,897,071 in 1955, and represented earnings of 21,261 employees as against 21,408. In addition to wages and salaries, employees received free board valued at \$5,701,654 and free lodging for which no valuation was made. Owner operators reported withdrawals of \$165,459 as compared with \$272,407 in 1955.

The average wage for vessel crews rose 16.8 p.c. to \$3,162 from \$2,708 in 1955 while dock and warehouse employees earned an average of \$2,598 as against \$2,285.

While annual average earnings in some cases may appear relatively low it should be noted that a considerable proportion of the water transportation industry operates on a seasonal basis, particularly on inland waterways where the period of navigation is normally about eight months or less and, consequently, average earnings are not representative of a full year's employment. When the value of meals, lodging and monthly wages are combined, Canadian crews are second only to those of the United States.

Fuel Consumption and Cost

Expenditures on fuel were 20.0 p.c. higher rising to \$34,164,789 from \$28,449,736, partly as a result of increased consumption and partly from higher prices. Fuel oil consumption increased to 220,622,401 gallons from 208,938,387, diesel oil to 60,890,213 gallons from 49,697,065, and coal to 648,087 tons from 626,159. A marked decline in the use of gasoline in the Pacific division reduced the overall consumption to 506,294 gallons from

542,783 in 1955. The average cost of coal advanced to \$11.46 per ton from \$10.38 and fuel oil to 8.1 cents per gallon from 6.9 cents; diesel oil at 14.2 cents per gallon and gasoline at 30.2 cents remained practically the same as last year.

Accidents

During 1956 there were 23 persons reported killed and 2,091 injured as compared with 19 dead and 1,879 injured in the preceding year. The number reported killed includes those lost at sea and presumed dead. Practically all deaths and the majority of injuries occurred to vessel crews. In the year under review, 1,516 sailors, or 72.5 p.c. of the total number injured, and 545 other employees, required medical attention. A total of 5 vessels, valued at \$387,000 was lost at sea, burnt, or otherwise destroyed in 1956, as compared with 6 vessels and a value of \$99,624 in the preceding year.

Source and Treatment of Data

A total of 361 operators submitted reports for 1956, representing almost the entire water transportation industry in Canada. Operators not supplying information were generally small; that is, individual owners with one or two vessels engaging in restricted or seasonal activities. Of the total number reporting, 248 were incorporated companies while 113 were individual owners or partnerships.

In 1955 out of a total of 403 operators reporting 269 were incorporated companies and 134 were individual owners or partnerships.

Excluded from this report are operations of vessels of foreign registry, vessels engaged solely in the fishing or lumbering trades, vessels associated with other industries for which a separate report is made and vessels classed as pleasure craft. Since some railway companies operating inland or coastal marine service in conjunction with their rail lines include such service as part of their rail returns to the Bureau under "Water Line", that part of the industry has accordingly been excluded from the current summary. Financial data on the "Water Line" operations of railway companies may be found in the Bureau's "Railway Transport, 1956, Part II". A new system of accounts adopted by railways on January 1, 1957 provides for the separate reporting of water transportation service and in future these data will be included in this report. Data received from one company which adopted the new classification in 1956 have been included this year.

For the purpose of this report, Canada has been divided geographically into three regions, the Atlantic division including the Atlantic provinces, the eastern seaboard and the St. Lawrence River as far as Montreal, the Pacific division embracing the western ocean ports; and, finally, the Inland division including the Great Lakes, Hudson Bay the MacKenzie River and all other inland lakes and waterways. The statistics are also presented by type of operator, i.e., incorporated companies, or individual owners and partnerships.

TABLE 3. Income Account of the Canadian Water Transportation Industry, by Division, 1956

	Atlantic division	Pacific division	Inland division (including the Great Lakes)	Total
	\$	\$	\$	\$
Operating revenue				
Passenger	2,019,402	3,708,788	3,444,719	9,172,909
Freight	177,712,440	25,280,330	50,719,577	253,712,347
Towing	2,173,432	21,144,859	1,233,564	24,551,855
Salvage	734,625	256,580	310	991,515
Storage	257,747	96,015	3,419	357,181
Charter	19,140,865	3,727,008	3,742,831	26,610,704
Other	2,229,148	2,366,802	4,583,195	9,179,145
Total operating revenue	204,267,659	56,580,382	63,727,613	324,575,656
Other income	5,574,006	825,900	3,323,310	9,723,216
Gross income	209,841,665	57,406,282	67,050,923	334,298,872
Operating expenses				
Maintenance	11,455,513	4,737,919	4,578,653	20,772,085
Operation	83,835,046	26,704,546	37,825,470	148,365,062
Advertising	381,891	393,130	1,118,385	1,893,406
Insurance	5,898,260	2,011,840	1,362,709	9,272,809
Administration	8,130,271	4,081,712	2,590,576	14,802,559
Depreciation	10,809,348	2,729,489	7,855,037	21,393,874
Taxes (excluding income tax)	174,116	96,573	60,726	331,515
Rentals	58,993,946	10,085,771	1,305,909	70,390,626
Total operating expenses	179,683,391	50,841,080	56,697,353	287,222,036
Other expenses	2,426,717	1,041,959	577,955	4,146,631
Total expenses	182,110,108	51,883,039	57,375,320	291,368,667
Net income before income tax	27,731,557	5,523,243	9,675,405	42,930,205
Less provision for income tax	11,909,596	2,476,871	4,478,002	18,864,469
Profit for year	15,821,961	3,046,372	5,197,403	24,065,736

TABLE 4. Income Account of the Canadian Water Transportation Industry, by Type of Operator, by Division, 1956

	Incorporated			Individual ownership and partnership			Grand total
	Atlantic division	Pacific division	Inland division (including Great Lakes)	Atlantic division	Pacific division	Inland division (including Great Lakes)	
	\$	\$	\$	\$	\$	\$	\$
Operating revenue							
Passenger	1,896,386	3,653,631	3,437,312	123,016	55,157	7,407	9,172,909
Freight	176,646,327	25,277,830	50,583,610	1,066,113	2,500	35,967	253,712,347
Towing	2,165,524	20,645,163	1,233,564	7,908	499,696	—	24,551,855
Salvage	734,625	256,262	310	—	318	—	991,515
Storage	257,747	82,365	3,419	—	13,650	—	357,181
Charter	18,423,390	3,574,365	3,742,681	717,475	152,643	150	26,610,704
Other	2,063,281	2,366,277	4,545,335	165,867	525	37,860	9,179,145
Total operating revenue	202,187,280	55,855,893	63,646,231	2,080,379	724,189	81,384	324,575,656
Other income	5,529,428	819,288	3,323,310	44,578	6,512	—	9,723,216
Gross income	207,716,708	56,675,181	66,969,541	2,124,957	731,101	81,384	334,298,872
Operating expenses							
Maintenance	10,954,394	4,635,064	4,569,579	501,119	102,855	9,074	20,772,085
Operation	82,999,384	26,396,699	37,787,617	835,662	307,847	37,853	148,365,062
Advertising	377,663	391,359	1,117,327	4,228	1,771	1,058	1,893,406
Insurance	5,748,576	1,979,568	1,361,379	149,684	32,272	830	9,272,809
Administration	8,011,465	4,039,163	2,586,473	118,806	42,549	4,203	14,802,559
Depreciation	10,657,229	2,601,178	7,849,557	152,119	128,311	5,480	21,393,874
Taxes (excluding income tax)	172,106	95,388	60,579	2,010	1,285	147	331,515
Rentals	58,984,114	10,067,175	1,305,894	14,832	18,596	15	70,390,626
Total operating expenses	177,904,931	50,205,594	56,638,905	1,778,460	635,486	58,660	287,222,036
Other expenses	2,413,491	1,032,534	677,955	13,226	9,425	—	4,146,631
Total expenses	180,318,422	51,238,128	57,316,860	1,791,686	644,911	58,660	291,368,667
Net income before income tax	27,398,286	5,437,053	9,652,681	333,271	86,190	22,724	42,930,205
Less provision for income tax	11,877,825	2,468,981	4,477,307	31,771	7,890	695	18,864,469
Profit for year	15,520,461	2,968,072	5,175,374	301,500	78,300	22,029	24,065,736

TABLE 5. Number of Employees and Earnings in the Canadian Water Transportation Industry, by Type of Operator, by Division, 1956

	Vessel crews		Dock and warehouse employees		Office administration employees		
	Number	Salaries and wages	Number	Salaries and wages	Number	Salaries and wages	
		\$		\$		\$	
Incorporated companies							
Atlantic division	8,000	25,690,090	796	1,221,210	844	4,092,671	
Pacific division	2,919	9,825,853	363	1,600,530	490	2,208,116	
Inland (including the Great Lakes)	4,062	12,547,489	1,713	4,652,480	521	2,233,776	
Total	14,981	48,063,432	2,872	7,474,220	1,855	8,534,563	
Individual ownership and partnership							
Atlantic division	373	469,973	5	4,944	6	3,970	
Pacific division	50	190,727	—	—	7	30,015	
Inland (including the Great Lakes)	12	16,472	3	3,817	1	1,200	
Total	435	677,172	8	8,761	14	35,185	
All operators							
Total Atlantic division	8,373	26,160,063	801	1,226,154	850	4,096,641	
Total Pacific division	2,969	10,016,580	363	1,600,530	497	2,238,131	
Total Inland (including the Great Lakes)	4,074	12,563,961	1,716	4,656,297	522	2,234,976	
Total	15,416	48,740,604	2,880	7,482,981	1,869	8,569,748	
	Other employees		Total		Entrepreneurial withdrawals not included in total	Value of meals supplied	Amount of salaries paid to employees with home address in Canada
	Number	Salaries and wages	Number	Salaries and wages			
		\$		\$	\$	\$	\$
Incorporated companies							
Atlantic division	36	112,733	9,676	31,116,704	—	3,217,460	29,014,611
Pacific division	131	293,744	3,903	13,928,243	—	815,760	13,141,569
Inland (including the Great Lakes)	929	947,431	7,225	20,381,176	—	1,561,570	19,372,963
Total	1,096	1,353,908	20,804	65,426,123	—	5,594,790	61,529,143
Individual ownership and partnership							
Atlantic division	—	—	384	478,887	79,099	93,710	478,887
Pacific division	—	—	57	220,742	74,493	13,154	220,742
Inland (including the Great Lakes)	—	—	16	21,489	11,867	—	21,489
Total	—	—	457	721,118	165,459	106,864	721,118
All operators							
Total Atlantic division	36	112,733	10,060	31,595,591	79,099	3,311,170	29,493,498
Total Pacific division	131	293,744	3,960	14,148,985	74,493	828,914	13,362,311
Total Inland (including the Great Lakes)	929	947,431	7,241	20,402,665	11,867	1,561,570	19,394,452
Total	1,096	1,353,908	21,261	66,147,241	165,459	5,701,654	62,250,261

TABLE 6. Expenditures on Fuel and Amount Consumed by Canadian Marine Operators, by Type of Operator, by Division, 1956

	Coal (tons)		Fuel oil (gallons)		Diesel oil (gallons)		Gasoline (gallons)		Other fuel cost	Total cost
	Quantity	Cost	Quantity	Cost	Quantity	Cost	Quantity	Cost		
		\$		\$		\$		\$	\$	\$
Incorporated companies										
Atlantic division	345,092	3,997,040	176,198,412	13,832,524	35,916,037	4,366,083	17,016	4,718	1,412	22,201,777
Pacific division	458	11,632	23,819,859	2,016,564	16,833,304	3,108,842	117,134	34,830	4,833	5,176,701
Inland (including the Great Lakes)	302,101	3,413,254	20,157,775	1,970,698	7,182,490	1,029,710	207,001	65,758	3,269	6,482,689
Total	647,651	7,421,926	220,176,046	17,819,786	59,931,831	8,504,635	341,151	105,306	9,514	33,861,167
Individual ownership and partnership										
Atlantic division	436	8,438	381,204	74,926	744,240	117,322	101,674	28,812	—	229,498
Pacific division	—	—	65,151	12,105	211,142	42,241	32,913	8,437	—	62,783
Inland (including the Great Lakes)	—	—	—	—	3,000	700	30,556	10,641	—	11,341
Total	436	8,438	446,355	87,031	958,382	160,263	165,143	47,890	—	303,622
All operators										
Total Atlantic division	345,528	4,005,478	176,579,616	13,907,450	36,660,277	4,483,405	118,690	33,530	1,412	22,431,275
Total Pacific division	458	11,632	23,885,010	2,028,669	17,044,446	3,151,083	150,047	43,267	4,833	5,239,484
Total Inland (including the Great Lakes)	302,101	3,413,254	20,157,775	1,970,698	7,185,490	1,030,410	237,557	76,399	3,269	6,494,030
Total	648,087	7,430,364	220,622,401	17,906,817	60,890,213	8,664,898	506,294	153,196	9,514	34,164,789

TABLE 7. Vessels Owned or Chartered in Operation during and at End of Season, by Canadian Marine Operators, by Type of Operator, by Division, 1956

	Passenger				Owned vessels not operated during season	Passenger and freight				Owned vessels not operated during season	Freight				Owned vessels not operated during season
	Total in operation					Total in operation					Total in operation				
	during season		at end of season			during season		at end of season			during season		at end of season		
	O ¹	C ²	O	C		O	C	O	C		O	C	O	C	
Incorporated companies															
Atlantic division	12	—	12	—	—	36	18	35	18	—	221	114	221	84	17
Pacific division	8	1	7	—	—	24	1	22	1	7	17	48	14	13	1
Inland (including the Great Lakes)	23	—	22	—	2	15	—	15	—	2	100	3	97	3	1
Total	43	1	41	—	2	75	19	72	19	9	338	165	332	100	19
Individual ownership and partnership															
Atlantic division	23	—	23	—	2	20	—	20	—	—	62	—	61	—	4
Pacific division	3	—	3	—	—	3	—	3	—	—	—	—	—	—	—
Inland (including the Great Lakes)	9	—	9	—	—	1	—	1	—	—	1	—	1	—	—
Total	35	—	35	—	2	24	—	24	—	—	63	—	62	—	4
Total vessels															
Atlantic division	35	—	35	—	2	56	18	55	18	—	283	114	282	84	21
Pacific division	11	1	10	—	—	27	1	25	1	7	17	48	14	13	1
Inland (including the Great Lakes)	32	—	31	—	2	16	—	16	—	2	101	3	98	3	1
Total	78	1	76	—	4	99	19	96	19	9	401	165	394	100	23
Tanker															
Total in operation															
during season		at end of season		Owned vessels not operated during season	during season		at end of season		Owned vessels not operated during season	during season		at end of season		Owned vessels not operated during season	
O	C	O	C		O	C	O	C		O	C	O	C		
Incorporated companies															
Atlantic division	32	21	32	7	4	36	2	34	1	1	49	2	45	—	3
Pacific division	1	1	1	—	—	280	50	279	31	20	354	211	354	165	7
Inland (including the Great Lakes)	11	11	10	6	2	63	5	59	1	12	177	—	172	—	2
Total	44	33	43	13	6	379	57	372	33	33	580	213	571	165	12
Individual ownership and partnership															
Atlantic division	—	—	—	—	—	5	—	5	—	—	12	—	12	—	—
Pacific division	—	—	—	—	—	19	—	16	—	2	3	—	3	—	—
Inland (including the Great Lakes)	—	—	—	—	—	4	—	4	—	1	9	—	9	—	—
Total	—	—	—	—	—	28	—	25	—	3	24	—	24	—	—
Total vessels															
Atlantic division	32	21	32	7	4	41	2	39	1	1	61	2	57	—	3
Pacific division	1	1	1	—	—	299	50	295	31	22	357	211	357	165	7
Inland (including the Great Lakes)	11	11	10	6	2	67	5	63	1	13	186	—	181	—	2
Total	44	33	43	13	6	407	57	397	33	36	604	213	596	165	12
Miscellaneous vessels															
Total all vessels															
Total in operation				Owned vessels not operated during season	Total in operation				Owned vessels not operated during season	Total in operation				Owned vessels not operated during season	
during season		at end of season			during season		at end of season			during season		at end of season			
O	C	O	C	O	C	O	C	O	C	O	C	O	C		
Incorporated companies															
Atlantic division	15	1	13	—	—	6	—	401	158	—	392	110	—	31	
Pacific division	17	2	17	—	2	—	—	701	314	—	694	212	—	35	
Inland (including the Great Lakes)	52	—	52	—	—	3	—	441	19	—	427	10	—	24	
Total	84	3	82	—	2	9	1,543	491	1,513	—	332	332	—	90	
Individual ownership and partnership															
Atlantic division	11	—	11	—	—	—	—	133	—	—	132	—	—	6	
Pacific division	—	—	—	—	—	—	—	28	—	—	25	—	—	2	
Inland (including the Great Lakes)	—	—	—	—	—	—	—	24	—	—	24	—	—	1	
Total	11	—	11	—	—	—	—	185	—	—	181	—	—	9	
Total vessels															
Atlantic division	26	1	24	—	—	6	—	534	158	—	524	110	—	37	
Pacific division	17	2	17	—	2	—	—	729	314	—	719	212	—	37	
Inland (including the Great Lakes)	52	—	52	—	—	3	—	465	19	—	451	10	—	25	
Total	95	3	93	—	2	9	1,728	491	1,694	—	332	332	—	99	

1. O—Owned.
2. C—Chartered.

TABLE 8. Vessels Operated by Marine Operators, by Type of Operator, by Division, 1956

	Class of vessel						Miscellaneous vessels	Total operated
	Passenger	Passenger and freight	Freight	Tanker	Tugs	Tow barges and scows		
Incorporated companies								
Atlantic division	12	54	335	53	38	51	16	559
Pacific division	9	25	65	2	330	565	19	1,015
Inland (including the Great Lakes)	23	15	103	22	68	177	52	460
Total	44	94	503	77	436	793	87	2,034
Individual ownership and partnership								
Atlantic division	23	20	62	—	5	12	11	133
Pacific division	3	3	—	—	19	3	—	28
Inland (including the Great Lakes)	9	1	1	—	4	9	—	24
Total	35	24	63	—	28	24	11	185
All operators								
Total Atlantic division	35	74	397	53	43	63	27	692
Total Pacific division	12	28	65	2	349	568	19	1,043
Total Inland (including the Great Lakes)	32	16	104	22	72	186	52	484
Total	79	118	566	77	464	817	98	2,219

TABLE 9. Number of Persons Killed or Injured in the Canadian Water Transportation Industry, by Type of Operator, by Division, 1956

	Members of crew		Other employees		Passengers		Other persons		Total		Vessels lost	
	Killed	Injured	Killed	Injured	Killed	Injured	Killed	Injured	Killed	Injured	No.	Value
Incorporated companies												
Atlantic division	8	702	—	12	1	1	1	—	10	715	—	—
Pacific division	4	406	1	77	—	9	—	—	5	492	3	192,000
Inland (including the Great Lakes)	8	399	—	456	—	18	—	—	8	873	2	195,000
Total	20	1,507	1	545	1	28	1	—	23	2,080	5	387,000
Individual ownership and partnership												
Atlantic division	—	2	—	—	—	—	—	1	—	3	—	—
Pacific division	—	7	—	—	—	1	—	—	—	8	—	—
Inland (including the Great Lakes)	—	—	—	—	—	—	—	—	—	—	—	—
Total	—	9	—	—	—	1	—	1	—	11	—	—
All operators												
Total Atlantic division	8	704	—	12	1	1	1	1	10	718	—	—
Total Pacific division	4	413	1	77	—	10	—	—	5	500	3	192,000
Total Inland (including the Great Lakes)	8	399	—	456	—	18	—	—	8	873	2	195,000
Total	20	1,516	1	545	1	29	1	1	23	2,091	5	387,000

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