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Dominion Bureau of Statistics, Ottawa, Canada

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VOL. 2

PIPE LINES (OIL) STATISTICS

8504-508 4-10-52

No. 7

JULY, 1952

Net oil deliveries from Canadian pipe lines were up 6.6 p.c. from a daily 304,459 barrels in June to 324,548 each day in July. The increase over the July, 1951 average of 274,150 barrels per day was 18.4 p.c. This rise was accounted for partly by the greater number of pipe lines in operation and by greater deliveries from those which operated in July of both years.

In the month of July the ten million barrel mark of net deliveries was reached for the first time with an outflow of 10,060,973 barrels from Canadas' pipe line network. An increase of 10.2 p.c. over the revised June movement of 9,133,760 barrels and of 18.4 p.c. or 155,234 over the July, 1951 net deliveries of 8,498,635 barrels was registered during the month under review. Net trunk line deliveries for July rose 1,722,328 barrels above the July, 1951 total and 915,687 barrels over the June figure to reach 9,952,145 barrels. Gathering system deliveries rose 11,526 barrels over June but were 159,990 barrels lower than in July 1951. Net deliveries in all provinces were higher than those made one year earlier. Comparison of provincial totals in the two periods follows, with July, 1951 data in brackets: Alberta 1,408,492 barrels (1,303,218); Saskatchewan 1,093,332 (943,243); Manitoba 3,004,035 (2,353,577); Ontario 137,062 (nil*) and Quebec 4,418,052 barrels (3,898,597). Included in the Manitoba totals are: transfers to Lakehead Pipe Line Co. 2,548,592 (1,992,757) and delivered within the province 455,443 barrels (360,820).

During July net receipts of oil for movement in the Canadian pipe lines included 5,417,294 barrels of Alberta crude, 4,408,373 of imported crude and 138,384 barrels of refinery products.

Net deliveries of 56,291,979 barrels in the first seven months of 1952 were up 8,845,218 barrels or 18.6 p.c. over the 47,446,761 delivered to the end of July last year. Provincial totals for the seven-month periods follow, with 1951 data in brackets: Alberta 8,545,037 (7,539,935); Saskatchewan 5,728,344 (5,540,227); Manitoba 14,270,150 (8,904,510); Ontario 609,131 (nil*) and Quebec 27,139,317 (25,462,089). Manitoba totals included 10,823,287 (6,903,860) barrels transferred to the United States sector of the Interprovincial pipe line and destined principally for Ontario points via lake tanker.

Gathering systems handled an average 151,426 barrels per day during July, well above the 139,463 per day in the previous July. Movement by trunk lines climbed 93,433 barrels to a daily average of 394,291 compared with 300,858 barrels a year earlier. Trunk lines moved oil an average 267 miles and achieved a traffic total of 3,264 million barrel miles in the current July. In July, 1951 the average length of haul was 283.2 miles but total barrel miles were 613 million lower at 2,641 million. Seven month totals show that oil moved 16,417 million barrel miles to July 31, 1952 while to the same date last year the movement was only 11,771 million. Average distance oil moved was 227.4 miles in the seven month 1951 period and 240.4 in the first seven months of 1952.

A total of 683 employees earned \$238,443 in July while earnings of 563 workers the previous July were \$176,146. Wage earners worked 45,841 hours in July, 1952 and 33,803 hours in July, 1951.

Montreal Pipe Line again assumed the leadership in oil deliveries during the month here reviewed with deliveries of 4,418,052 barrels to make a total of 27,139,317 in the seven-month period. Imperial Pipe Line handled a daily 131,029 barrels in its gathering system in July and the Montreal company had trunk line traffic of 142,518 barrels per day compared with 137,529 barrels per day for Interprovincial Pipe Line. Interprovincial performed a total haul of 2,838,000,000 barrel miles in the month to bring its total for the year to 13,825,000,000 or nearly 85 p.c. of the grand total of 16,417,000,000.

This report includes for the first time traffic moved in the lines of the Sarnia Products Pipe Line Division of Imperial Oil Ltd. The line operates entirely within the province of Ontario and is used to transport refinery products from the Companys' refineries to company distributing centres. Revenue and employee data for the pipe line are not available for this report as the pipe line operation forms only a part of the Company's activities and is not separable. For the same reason revenue and employee data of the Anglo-Canadian Oile Limited pipe line in Manitoba and that of the Socony-Vacuum Exploration Co. in Alberta have been omitted. Data on the activities of these companies have been retained in all other applicable sections of the report.

Price per year \$1.00

Het totals given in Table 6 exceed those in Tables 1 and 2 because of duplications resulting from intercompany transfers of oil. These differences are accounted for in the following table.

Total Received into Systems - all companies - during	Barrels
first seven months of 1952 per table 6	82,496,847
Received into Trunk Lines from Other Canadian Pipe Lines	26,053,958
"Net Received" into Canadian Pipe Line Systems	56,442,889
"Net Received" into Trunk Systems per table 1	29,958,587
"Net Received" into Gathering Systems per table 2	26,484,302
Total Delivered out of Systems - all companies - during	
first seven months of 1952, per table 6	82,347,034
Delivered to other Canadian Pipe Lines	26,055,055
"Net Delivered" from Canadian Pipe Line Systems	56,291,979
"Net Delivered" from Trunk Systems per table 1	55,477,078
"Net Delivered" from Gathering Systems per table 2	814.901

The fluctuations which occur in Shippers and Carriers balances monthly are accounted for by each company in a "monthly oil balance" statement. The oil balances have been tabulated for all companies for the seven-month period covered by this report and are given herewith:

OIL E	BALANCE .	- ALL	COMPANIES	- JANUARY	- JULY.	1952
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	Barrels	Barrels
Total Shippers Balances - January 1, 1952	2,080,246	
Total Carriers Balance - January 1, 1952	333,584	2,413,830
Received into Gathering Systems January 1 to July 31, 1952	26,484,302	
Received into Trunk Systems January 1 to July 31, 1952	68,477,054	94,961,356
Total oil accountable for period		97,375,186
Delivered from Gathering Systems, January 1 to July 31, 1952	26,507,718	
Delivered from Trunk Systems, January 1 to July 31, 1952	68,303,825	94,811.543
Balance to be accounted for at July 31, 1952		2,563,643
Oil consumed as fuel and losses		140,341
Balancs on hand - July 31, 1952		2,423,302
Total Shippers Balances - July 31, 1952	2,138,894	
Total Carriers Balances - July 31, 1952	284,408	

Two trunk lines cross the St. Clair River from the United States at Sarnia. The limited nature of their operations and shortness of the lines are such that they have been considered for purposes of this report merely as connections to refinery facilities in Canada and are not included in Canadian oil pipe line statistics. A summary of oil delivered by the two pipe lines follows:

Month	Transit and Storage Co. Crude Petroleum	Sun Pipe Line Co. Fuel and Other Refined Oil
	Barrels	Barrels
July, 1951	653,581 475,563	62,794 40,330
July, 1952	516,282	45,086
Year to Date, 1952 (seven months)	5, 354, 607	369,065

OIL CARRIED BY PIPE LINES - THUNK /

		July 1952	June X	July 1 9 5 1	Tear to Date 1 9 5 2
		Barrels	Barrels	Barrels	Barrels
1.	Total Received* (2+3+4+5)	12,112,151	11,666,676	9,232,730	68,477,054
	Less: Received from other Canadian pipe lines-				
2.	Own gathering system	1,982,233	2,067,280	1,310,278	12,464,509
3.	Other pipe lines - Gathering	2,606,120	2,402,065	2,750,420	13,251,096
4.	Trunk	2,274,209	2,428,814	1,093,247	12,802,862
5.	Net Received (6+7+8)	5,249,589	4,767,517	4,078,785	29,958,587
6.	Originating on own trunk lines	495,591	541,456	-	1,666,871
7.	Received from foreign pipe line connections	4,408,373	4,049,763	3,894,885	27,226,296
8.	Received from other carriers (rail & truck)	345,625	176,298	183,900	1,065,420
9.	Total Delivered* (10+11)	12,223,033	11,466,099	9,326,624	68,303,825
10.	Less: Delivered to other Canadian trunk lines	2,270,890	2,429,643	1,096,809	12,826,747
11.	Net Delivered (13+13+14)	9,952,143	9,036,456	8,229,815	55,477,078
12.	Terminated on own trunk lines	7,403,551	6,643,575	6,237,058	44,653,791
13.	Delivered to foreign pipe line connections	2,548,592	2,392,881	1,992,757	10,823,287
14.	Delivered to other carriers (rail & truck)	-	-	-	-

^{*} Includes duplications.

f Includes products and natural gasoline.

X Revised.

TABLE 2

OIL CARRIED BY PIPE LINES - GATHERING /

		July	June	July	Year to date
		1952	1952	1951	1952
		Barrels	Barrels	Barrels	Barrels
15. Total Received (16+17)	4,714,462	4,508,795	4,311,258	26,484,302
16. Less: Received from	other gathering systems	46	-	-	-
17. Wet Received (18+19)		4,714,462	4,508,795	4,311,258	26,484,302
18. Originating on own	gathering system	4,698,410	4,499,991	4,297,164	26,415,185
19. Received from other	carriers (rail & truck)	16,052	8,804	14,094	69,117
20. Total Delivered (21+	22+23)	4,694,192	4,562,708	4,323,343	26,507,718
Less: Delivered to o	ther pipe lines-				
21. Own trunk system		1,982,233	2,067,280	1,310,278	12,464,509
22. Other pipe lines		2,603,129	2,398,124	2,744,245	13,228,308
23. Net Delivered (24+25)		108,830	97,304	268,820	814,901
24. Terminated on gathe	ring systems	52,507	44,116	27,712	251,909
26. Delivered to other	carriers (rail & truck)	56, 323	53,188	241,108	562,992

^{*} Includes duplications.

[/] Includes natural gasoline.

TABLE 3

OIL CARRIED BY PIPE LINES, BY PROVINCE IN WHICH SHIPMENT ORIGINATED

Province		July	June	July	Year to Date	
FLOATUCA		1952	1952	1951	1952	
Markey		Barrels	Barrels	Barrels	Barrels	
Alberta (1)	- Gathering	4,714,462	4,508,795	4,311,258	26,484,302	
	Trunk	702,832	487,534	183,900	2,068,434	
Ontario (2)	- Trunk	138,384	230, 220		663,857	
Quebec (3)	- Trunk	4,408,373	4,049,763	3,894,885	27,226,296	
Net Received	- Trunk	5,249,589	X 4,767,517	4,078,785	29,958,587	
	Total	9,964,051	x 9,276,312	8,390,043	56,442,889	

TABLE 4

OIL DELIVERED BY PIPE LINES, BY PROVINCE IN WHICH SHIPMENTS TERMINATED OR WERE TRANSFERRED TO OTHER CARRIERS

	July	June	July	Year to Date
Province	1952	1952	1951	1952
	Barrels	Barrels	Barrels	Barrels
Alberta (1) - Gathering	108,830	97,304	268,820	814,901
Trunk	1,299,662	1,059,694	1,034,398	7,730,136
Saskatchewan - Trunk	1,093,332	800,919	943,243	5,728,344
Manitoba / - Trunk	3,004,035	2,980,676	2,353,577	14,270,150
Ontario (2) - Trunk	137,062	227,301		609,131
Quebec - Trunk	4,418,052	3,967,866	3,898,597	27,139,317
Net Delivered - Trunk	9,952,143	X 9,036,456	8,229,815	55,477,078
Total	10,060,973	x 9,133,760	8,498,635	56,291,979
/ Including deliveries to U.S. pipe lines at Gretna, Man.	2,548,592	2,392,881	1,992,757	10,823,287

TABLE 5

OPERATING STATISTICS

		July	June	July	Year to Date
		1952	1952	1951	1952
Barrels Handled - Daily Average					
Gathering Systems	Barrels	151,426	152,090	139,463	124,449
Trunk Lines		394,291	x 382,203	300,858	320,678
Total Barrel Miles (Trunk Lines)	Millions	3,264	X 3,119	2,641	16,417
Average Miles per Barrel (Trunk Lines)	Miles	267.0	x 277.5	283, 2	240.4
Employees and Earnings (6)					
Average Humber (4)	No.	683	X 668	563	637
Total Salaries and Wages		238,443	X 227,339	X 176,146	1,502,771
Man Hours Worked by Wage Barners (5) (6)	Houre	45,841	X 41,211	33,803	270,968

X Revised.

⁽¹⁾ Includes natural gasoline.

⁽²⁾ Products of refineries.
(3) Receipts from U.S. pipe lines at Highwater, Que.
(4) Includes salaried employees.
(5) Includes overtime.
(6) Excludes Anglo-Canadian Cile Limited, Sarnia Products Line and Socony-Vacuum Exploration Ce.

PIPE LINE STATISTICS, BY COMPANIES

JULY, 1952

Traffic and Operating Statistics	Imperial Pipe Line Co. Ltd.	Inter- provincial Pipe Line Co.	Montreal Pipe Line Co. Ltd.	Other Pipe Lines (1)	Total
TRAFFIC*	Bas	rrels			
Total Received into System					
This month (July, 1952) This year (7 months) Total Delivered out of System	4,415,790 23,190,681	4,194,394 21,602,876	4,408,373 27,226,296	(2) 1.825,823 (3)10,476,994	14,844,380 82,496,847
This month (July, 1952) This year (7 months)	4,407,538 23,224,563	4,263,389 21,594,554	4,418,052 27,139,317	(4) 1,846,013 (5)10,388,600	14,934,992 82,347,034
OPERATING STATISTICS					
Barrels Handled - Daily Average					
Gathering Lines,		4144			
This month (July, 1952) This year (7 months)	131,029 104,034	-	-	20,397 20,415	151,426
Trunk Lines This month (July, 1952) This year (7 months)	69,892 54,663	137,529 101,383	142,518 127,415	44,352 37,214	394,291 320,675
Total Barrel Miles	H 1	1 0 8			
(Trunk Lines - in millions) This month (July, 1952) This year (7 months) Average Miles Per Barrel	39 206	2,838 13,835	325 1,999	62 377	3,264 16,417
(Trunk Lines) This month (July, 1952) This year (7 months)	17.7	666.0 641.0	73.6 73.7	45.0 47.5	267.0 240.3
	Imperial	Inter-	Montreal	Other	
Revenue and Employees	Pipe Line Co. Ltd.	provincial Pipe Line Co.	Pipe Line Co. Ltd.	Pipe Lines (6)	Total
OPERATING REVENUES	Dol	lars			
Three Months ending March 31, 1952 Six Months ending June 30, 1952	651,976 1,549,965	2,308,982 5,944,947	381,109 785,908	X 386,539 X 800,468	X 3,728,605 X 9,081,286
EMPLOYEES AND EARNINGS	Nu	mber			
Number of employees (July, 1952) Salaries and Wages	236 D o	309	51	87	683
This month (July, 1952) This year (7 months)	79,803 494,040	114,487 752,391	16,784 95,080	27,369 161,260	238,443
Man Hours Worked by Wage Earners	н	OUTS			
This month (July, 1952) This year (7 months)	31,922 197,817	1,381 6,763	3,383 10,958	9,155 55,420	45,841 270,968

(1) Anglo-Canadian Oils Limited. B. A. Alberta Pipe Line Limited B.A. Saskatchevan Pipe Line Limited Edmonton Pipe Line Co. Limited Imperial Oil Ltd. - Sarnia Products Pipe Line Division Socony-Vacuum Exploration Co. Texaco Exploration Company Valley Pipe Line Company Limited Winnipeg Pipe Line Company Limited.

*Totals include duplications between companies.

I Revised.

(6) B.A. Alberta Pipe Line, Limited B.A. Saskatchewan Pipe Line Limited Edmonton Pipe Line Company Limited Texaco Exploration Company Valley Pipe Line Company, Limited Winnipeg Pipe Line Company, Limited.



