

## RADIO AND TELEVISION BROADCASTING 1957-58



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## INTRODUCTION

This report contains the results of a nationwide financial survey of the Canadian radio and television broadcasting industry for the years 1957 and 1958. It should be noted that the data published herein are on a net basis whereas those compiled in a 1956 pilot survey were published on a gross basis; that is, both revenue and expenses are tabulated after deducting commissions paid to advertis$i n \%$ agencies and representatives, and fees and production charges billed to sponsors and paid out. litase fees and commissions together with emHoyee data are presented in Tables 13 and 14.

Financial and other statistics of the publiclyowned Canadian Broadcasting Corporation are published each year in the Corporation's annual report and in the Canada Year Book, but there has been little information available on the numerous privatelyowned stations many of which co-operate with the CBC in the distribution of a national radio and television service. Most of the tables presented herein, therefore, refer to operations of privately-owned stations. Data for privately-owned stations are for the calendar year or for their fiscal year ended nearest to December 31, 1957 and 1958 while data for the Canadian Broadcasting Corporation apply to the fiscal years ended March 31, 1958 and 1959.

All stations which originate programs were asked to report net advertising revenue from network, national and local advertising, separately. In the case of network advertising revenue, arrangements are generally made by the advertiser or his agency directly with the Canadian Broadcasting Corporation, or in the case of a non-CBC network, with the station originating the program. National advertising revenue is revenue received from national or regional advertisers for programs or announcements broadcast on a non-network basis. This type of advertising is often solicited by representative agencies for the individual stations. It is sometimes referred to as "national spot" advertising since the national advertiser can "snot" or place his advertisement anywhere in the country instead of being confined to the rigid coverage pattern provided by a network. Local advertising revenue is revenue received usually from local or district advertisers for programs or announcements broadcast on a non-network basis.

Only 3 per cent of the radio stations failed to report in 1957 and 2.3 per cent in 1958. For these careful estimates were prepared. Most of the stations which failed to report were quite small with the estimated portion of total revenues amounting to only 1.5 per cent in 1957 and 0.6 per cent in i958. Response of the television stations was 100 ber cent. Non-commercial stations as well as those stations which commenced operations during the litter part of either year have heen excluded.

## Review of Survey Results

Because revenue statistics published for 1956 are on a "gross" basis it is necessary to deduct agency commissions, fees and production charges "billed to sponsors and paid out" in order to make comparisons with 1957 and 1958 revenue data included in this report. The estimated total net revenue figures for 1956 are compared with 1957 and 1958 below:

Total net revenue

|  | Radio | Television |
| :---: | :---: | :---: |
|  | millions of dollars |  |
| 1956 | 48.5 | 46.2 |
| 1957 | 53.6 | 52.7 |
| 1958 | 58. 2 | 69.8 |

The total net revenue of the radio and television broadcasting industry in 1958 amounted to $\$ 127,945,330$, of which radio accounted for 45.5 per cent and television 54.5 per cent. The total net revenue of radio stations increased by 8.5 per cent in 1958 over 1957 while television stations had a 32.4 per cent rise.

In 1958 private television stations receivea $\$ 16,958,000$ in net. advertising revenue while the $C B C$ obtained $\$ 10,438,000$; on the other hand privately-owned radio stations received $\$ 39,790,000$ while the CBC stations secured only $\$ 1,098,000$. The bulk of revenue received by privately-owned radio stations originated from local advertising while privately-owned television stations received their largest share of revenue from national advertising.

The average net revenue of privately-owned radio stations was $\$ 243,000$ in 1958 and $\$ 232,000$ in 1957; average net revenues of privately-owned television stations equalled $\$ 488,000$ in 1958 slightly lower than the 1957 average of $\$ 499,000$. In 1958, privately-owned radio stations in the Prairle region received $\$ 267,000$, the highest average net revenue in Canada. Kowever, the highest average net revenue of privately-owned television stations occurred in Ontario where it equalled $\$ 695,000$.

Privately-owned radio stations with no network affiliation obtained an average net revenue of $\$ 275,000$ whereas privately-owned stations affiliater to the Dominion network of the CBC received an average of $\$ 252,000$. Privately-owned rallin
stations affiliated with the CBC Trans-Canada and the CBC French language network had average net revenues of $\$ 210,000$ and $\$ 136,000$ respectively.

Of the 171 privately-owned radio stations operating in 1958, two-thirds received average net revenues of $\$ 200,000$ or less while of the 40 privately-owned television stations half had average net revenues of $\$ 400,000$ or less.

In 1958 there were 5,828 employees engaged in radio broadcasting earning $\$ 22.993,000$, a 6.8 per cent increase over the total wages and salaries paid in 1957; television broadcasting employees. numbered 7,068 in 1958 and earned $\$ 30,631,000$ a 8.9 per cent increase over 1957 total wages and salaries.

## Concepts and Definitions

All revenue and expenses are reported on a net basis; i.e., exclusive of advertising agency commissions, representatives commissions and all fees and production charges billed to sponsors and paid out.

1. Network advertising revenue is defined as revenue received from advertising when a station is attached to a network. Arrange:nents are generally made by the advertiser or his agency directly with the network. In the case of a non-CBC network, arrangements may be made with the station originating the program. Since part of the revenues received by the originating station for network advertising are paid out to other stations carrying the advertising, only the net advertising revenue is reported by the originating station.
2. National advertising revenue is revenue received from national of regional advertisers for programs or announcements broadcast on a nonnetwork basis.
3. Local advertising revenue is revenue received from local or district advertisers for programs or announcements broadcast on a non-network basis.
4. Other operating revenue is revenue received from operations of the station which are incidental to broadcasting (e.g. rental of station facilities,
recording services) plus any broadcast revenues of a non-advertising nature.
5. Other income is income which is not normally associated with the day-to-day operation of the station (e.g. investment income, profit from separately operated properties, recovery of bad debts).
6. Net operating expenses are expenses connected with the regular operation of the station exclusive of fees and production charges billed to sponsers.
7. Other expenses are expenses which are not normally associated with the day-to-day operation of the station (e.g. loss on separately operated properties, interest on funded debt).
8. Representative agencies are individuals or organizations which are hired by broadcasting stations to seek the business of national and regional advertisers for them on a non-network basis. Representative agencies are distinguished from the station's own sales force (including individuals and separate sales organizations representing one station) which usually covers the local market.
9. Advertising agencies are individuals or organizations which arrange the distribution of their clients' advertising among all the advertising media.


CHART-B


# TOTAL NET ADVERTISING REVENUE OF RADIO INDUSTRY BY SYSTEM 



> TOTAL NET ADVERTISING REVENUE OF TELEVISION INDUSTRY BY SYSTEM


CHART-F

## TOTAL NET EXPENSES OF TELEVISION INDUSTRY BY SYSTEM



1958

PRIVATELY-OWNEO

TABLE 1. Income of Radio Broadcasting Industry by system, 1957 and 1958

|  | 1957 |  |  | 1958 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Canadian Broadcasting Corporation stations | Privately-owned stations (168) | Total | Canadian Broadcasting Corporation stations | Privately-owned stations (171) | Total |
|  | dollars |  |  |  |  |  |
| Net advertising revenues: |  |  |  |  |  |  |
| Network - CBC | 496,270 | 380,009 | 876.279 | 455.715 | 254, 336 | 710,051 |
| Other | 915 | 175.318 | 176.233 | 544 | 128.044 | 128.588 |
| Netional | 304.430 | 14,694,194 | 14,998,624 | 532,793 | 16.623.757 | 17,156,550 |
| Local | 60,886 | 22,005.763 | 22,066,649 | 109.126 | 22, 783, 881 | 22,893,007 |
| Total net advertising revenue | 862,501 | 37.255. 284 | 38,117, 785 | 1,098, 178 | 39,790,018 | 40, 888, 196 |
| Other net operating revenue .. | 202,383 | 980.636 | 1,183,019 | 163,572 | 921.972 | 1.085,544 |
| Total net operating revenue | 1,064,884 | 38,235,920 | 39,300. 804 | 1,261,750 | 40, 711,990 | 41,973,740 |
| Grants | 13,078,849 | - | 13,078,848 | 15,020,925 | - | 15,020,925 |
| Other income | $493,397$ | 757,988 | 1,251.385 | 387,694 | 830.400 | 1,198,094 |
| Total net revenue | 14,637, 130 | 38,993,908 | 53,631,038 | 16,650,369 | 41,542,380 | 58.192. 759 |
| Total net operating expenses | 14,529,518 | 31,353,029 | 45,882,547 | 16,598,235 | 33,740,013 | 50.338.248 |
| Other expenses | 88, 784 ${ }^{3}$ | 564,387 | 653.171 | 52, 134 ${ }^{\text {2 }}$ | 607,992 | 660.126 |
| Total net expenses | 14,618,302 | 31,917,416 | 46,535,718 | 16,650,369 | 34,348,005 | 50,998,374 |
| Net income | 18,828 | 7,076,492 | 7.095,320 | - | 7,194,385 | 7,194,385 |
| Income tax .............. |  | 2,694,567 | 2,694.567 | - | $2.670,385$ | 2,670,385 |
| Vet income after tax | 18.828 | 4,381,925 | 4.400, 753 | - | 4,524,000 | 4,524,000 |



TABII. 2. Income of Television Broadcasting Industry by system, 1957 and 1958

|  | 1957 |  |  | 1958 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Canadian Broadcasting Corporation stations | Privately-owned stations (31) | Total | Canadlan Broadcasting Corporation stations | Privately-owned stations (40) | Total |
|  | dollars |  |  |  |  |  |
| Net advertising revenues: |  |  |  |  |  |  |
| Network-CBC | 4,048.885 | 3,317,216 | 7,366,101 | 4,822,465 | 4.087, 349 | 8,909.814 |
| Other | - | 53,979 | 53,979 | - | 268,444 | 268.444 |
| Natlonal | 4,120,371 | 5,834,164 | 9,854,535 | 4,885,518 | 6,931,986 | 11,817,504 |
| Local | 588,624 | 4,303,061 | 4,891,685 | 730.020 | 5.669,982 | $6,400,002$ |
| Total net advertising revenue. | 8.757,880 | 13,508, 420 | 22,266,300 | 10,438,003 | 18,957,761 | $27,395,764$ |
| Other net operating revenue | 96,478 | 1,904,453 | 2,000,931 | 437, 120 | 2,497,847 | 2.934,967 |
| Total net operating revenue | 8,854,358 | 15,412,873 | 24,267,231 | 10,875,123 | 19,455, 608 | 30,330, 731 |
| Grants | 28,098,332 | - | 28,098,332 | 39,099, 106 | - | 39,099,106 |
| Other income | 271,536 | 47,932 | 319,468 | 241,532 | 81,202 | 322.734 |
| Total net revenue | 37, 224,226 | 15,460,805 | 52,685,031 | 50,215,761 | 19,536,810 | 68, 752,571 |
| Total nel operating expenses | 41.377,507 | 12,815,097 | 54,192, 804 | 49, 703, 663 | 15,573,527 | 65,277.190 |
| Other expenses | 834,022 ${ }^{\text {a }}$ | 292,073 | 1.126,095 | 512,098 | 275. 227 | 787,325 |
| Total net expenses | 42,211,529 | 13,107, 170 | 55,318,699 | 50,215,761 | 15,848,754 | 66,064,515 |
| Net income | Dr. 4,987,303 | 2,353,635 | Dr. 2,633,668 | - | 3,688,056 | 3,688, 056 |
| If:me tax | - | 1,042,785 | 1,042,785 | - | 1.707.200 | 1,707.200 |
| Net mincome after tax | Dr. 4,987,303 | 1,310,850 | Dr. 3, 676,453 | - | 1,980,856 | 1,980,856 |

${ }^{2}$ Interest on loens.

TABLE 3. Income of Privately-owned Radio Broadcasting Stations by Area, 1957

|  | Atlantic Provinces <br> (21 stations) | Quebec <br> (36 stations) | Ontario <br> (56 stations) | Prairie Provinces (35 stations) | British Columbia (20 statfons) | Total <br> (168 stations) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
| Net advertising revenues: |  |  |  |  |  |  |
| Network - CBC | 38,515 | 72. 528 | 136,933 | 104,903 | 27, 132 | 380.009 |
| Other | - | 6,043 | 124.603 | 41,991 | 2,691 | 175.318 |
| National | 1.152.566 | 3.673.759 | 5.461.177 | 2,828,554 | 1,578,138 | 14.694, 194 |
| Local | 2.120. 250 | 4.359.511 | 6.702, 222 | 5,787, 124 | 3. 036, 656 | 22.005,763 |
| Total net advertising revenue | 3,311,331 | 8,111,839 | 12,424,935 | 8,762,362 | 4, 644,617 | 37, 255,284 |
| Other net operating revenue | 93,374 | 86, 600 | 451,262 | 180,159 | 169, 241 | 980,636 |
| Total net operating revenue | 3, 404, 705 | 8, 198,439 | 12,876,19\% | 8,942, 721 | 4,813,858 | 38, 235, 920 |
| Grants | - | - | - | - | - | - |
| Other income | 30,31R | 451,503 | 144.854 | 75.010 | 56.305 | 757.988 |
| Total net revenue | 3, 435,021 | 8.648, 942 | 13,021, 051 | 8,017,731 | 4,870, 163 | 38,993,908 |
| Total net operating expenses | 2.979,74B | 6.614.479 | 10,149,462 | 7.312 .059 | 4,297,281 | 31,353,029 |
| Other expenses | 32,369 | 322,659 | 98,345 | 89.197 | 21.817 | 564.387 |
| Total net expenses | 3,012,117 | 8,937,138 | 10,247, 807 | 7,401,256 | 4,319,098 | 31, 917 7,416 |
| Net income | 422,904 | 1.712,804 | 2,773,244 | 1,616,475 | 551.065 | 7.076.492 |
| Income tax | 135.693 | 541.280 | 1,167,016 | 635. 576 | 215.002 | 2, 894.557 |
| Net income after tax | 287.211 | 1,171,524 | 1.606, 228 | 980.899 | 336,063 | 4,381.925 |

TABLE 4. Income of Privately-owned Radio Broadcasting Stations by Area, 1958

|  | Atlantic Provinces (22 stations) | Quebec <br> (35 8 tation 8 ) | Ontario <br> (59 stations) | Praírie Provinces (35 stations) | British Columbla (20 stations) | Total <br> (171 stations) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | dol |  |  |  |
| Net advertising revenues: |  |  |  |  |  |  |
| Network - CBC | 26,365 | 63,562 | 79.006 | 69,077 | 16,326 | 254,336 |
| Other | - | 5. 772 | 79,967 | 40,767 | 1,538 | 128.044 |
| National | 1,141,310 | 4.072 .513 | 6,404,118 | 3,203,252 | 1,802,564 | 16,623,757 |
| Local | 2, 153, 913 | 4.469.157 | 7.157. 148 | 5.773.351 | 3.230.314 | $22.783 .881$ |
| Total net advertlaing revenue | $3,321,588$ | $8,611,004$ | 13,720, 237 | 9,086,447 | $5,050,742$ | $39,790,018$ |
| Other nel operating revenue ........................ | 79,946 | 75,949 | 480.397 | 165.716 | 119,964 | 921.872 |
| Total net operating revenue ................... | 3,401,534 | 8,686,953 | 14, 200, 634 | 9,252, 183 | 5, 170, 706 | 40,711,980 |
| Grants | - | - | - | - | - | - |
| Other Income | $31,882$ | $512,487$ | $144,707$ | 82,016 | 59,308 | $830,400$ |
| Total net revenue | $3,433,416$ | $\text { 9. } 199,440$ | 14,345,341 | 8,334, 179 | 5,230,014 | $41.542,390$ |
| Total net operating expenses ........................ | 3.078.015 | 7.022,706 | 11.147, 920 | 7.821, 062 | 4.870.310 | 33,740,013 |
| Other expenses | 30,698 | 194,537 | 172,913 | 162,634 | 47.210 | 607,992 |
| Total net expenmes | 3, 108, 713 | 7,217. 243 | 11,320, 833 | 7,983, 696 | 4,717,820 | 34,348,005 |
| Net income | 324.703 | 1,982,197 | 3.024,508 | 1.350 .483 | 512,494 | 7.194.38 |
| Income tax. | 99.200 | 529.369 | 1.286, 358 | 518,502 | 236,956 | 2,670.385 |
| Net income after tax ............................. | 825,503 | 2,452,828 | 1,738,180 | 831,981 | 275.538 | 4,524, 000 |

IAII.F. 5. Income of Privately-owned Television Broadcasting Stations by Area, 1957

|  | Atlantic Provinces <br> (5 stations) | Quebec <br> (5 stations) | Ontario <br> (13 statlons) | Prairle Proulnces and British Columbia (8 stations) | Tatal <br> (31 stations) |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | dollars |  |  |
| Net Advertising revenues: |  |  |  |  |  |
| Network - CBC | 503,949 | 323,143 | 1.609, 091 | 681,033 | 3,317,216 |
| Other. | - | - | 2,639 | 51,340 | 53,979 |
| National | 582,615 | 1,156,545 | 2,653,395 | 1,441,609 | 5,834,164 |
| Lacal | 614,068 | 570,933 | 1,796, 461 | 1,321,599 | 4,303, 061 |
| Total net advertising revenue | 1.700, 632 | 2,250, 621 | 6, 061,580 | 3.495,581 | 13, 508, 420 |
| Other net operating revenue | 88.872 | 169, 824 | 1.484,744 | 161,013 | 1,904,453 |
| Total net operating revenure | 1, 789, 504 | 2.420 .445 | 7,546,330 | 3, 656, 394 | 15, 412,873 |
| Grants | - | - | - | - | - |
| Other income | 18,643 | - | 27,679 | 1,610 | 47,932 |
| Total net revense | 1.808,147 | 2,420,445 | 7, 574,009 | 3, 658, 204 | 15,460, 805 |
| Total net operating expenses | 1,592,588 | 1,905,691 | 6,685,100 | 2,631, 718 | 12,815,097 |
| Other expenses | 40,699 | 147,597 | 69.687 | 34,090 | 292,073 |
| Total nel expenses | 1,633, 287 | 2,053,288 | 6, 754, 787 | 2, 665,808 | 13, 10\%, 170 |
| Net income | 174,860 | 367, 157 | 819,222 | 992,396 | 2,353,635 |
| Income tax | 71.697 | 110,949 | 399, 718 | 460,421 | 1,042,785 |
| vet income after tax | 103, 163 | 256, 208 | 419.504 | 531, 975 | 1,310, 850 |




TABLE 7. Income of Privately-owned Radio Broadcasting Stations by Revenue Group, 1957

|  | $\left\|\begin{array}{c} \text { Under } \\ \$ 100,000 \\ (50 \text { stations) } \end{array}\right\|$ | $\begin{aligned} & \$ 100,000 \\ & \text { and under } \\ & 200,000 \\ & \text { (61 stations) } \end{aligned}$ | $\begin{gathered} \$ 200,000 \\ \text { and under } \\ 300,000 \\ \text { (17 stations) } \end{gathered}$ | $\begin{gathered} \$ 300.000 \\ \text { and under } \\ 400,000 \\ \text { (16 stations) } \end{gathered}$ | $\begin{aligned} & \$ 400,000 \\ & \text { and under } \\ & 500,000 \\ & \text { (8 stations) } \end{aligned}$ | $\$ 500,000$ and under 750,000 <br> (9 stations) | $\$ 750,000$ and under 1,000,000 <br> (3 stations) | $\$ 1.000,000$ and over <br> (4 stations) | Total <br> (168 stations) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | dollars |  |  |  |  |
| Net advertising revenues: |  |  |  |  |  |  |  |  |  |
| Network - CBC | 46,291 | 143,634 | 66,720 | 35,891 | 19.155 | 55,372 | 6,426 | 6,520 | 380,009 |
| Other. | 1,555 | 15,405 | 4,519 | - | 41,981 | 103.527 | - | 8,331 | 175, 318 |
| Natlonal | 594,508 | 2,271,610 | 1,342,077 | 1,699, 837 | 1, 563, 779 | 1,911,921 | 1,611,311 | 3,699, 151 | 14,694,194 |
| Local. | 2.460, 185 | 6.218,734 | 2,572,950 | 3,684,947 | 1,832,380 | 2,627, 413 | 1,063,912 | 1, 545, 242 | 22, 005,763 |
| Toial net advertising revenue | 3, 102, 539 | 8.649,383 | 3,986,266 | 5,420,675 | 3,457, 295 | 4, 698, 233 | 2,681,649 | 5. 239,244 | 37, 255, 284 |
| Other net operating revenue... | 27.026 | 141,098 | 44,657 | 98,444 | 112,648 | 487, 581 | - | 69, 182 | 980,636 |
| Total net operating revenue | 3,129,565 | 8,790,481 | 4,030,923 | 5,519,119 | 3, 569, 943 | 5,185,814 | 2,681,649 | 5,328,426 | 38, 235,920 |
| Grants | - | - | - | - | - | - | - | - |  |
| Other Income | 31.514 | 87, 102 | 26.212 | 34,467 | 50,323 | 433,989 | 25,250 | 69,131 | 757, 988 |
| Total net revenue ................ | 3,161, 079 | 8,877,583 | 4, 057,135 | 5,553,586 | 3,620,266 | 5,619,803 | 2,706,898 | 5,397,557 | 38, 993,908 |
| Total net operating expenses ..... | 2,949,953 | 7, 845, 482 | 3. $325,72 \mathrm{I}$ | 4,644,190 | 2,936, 256 | 4,147, 138 | 2,067,992 | 3,436,297 | 31,353,029 |
| Other expenses | 140.130 | 61,215 | 216,092 | 49,921 | 16,304 | 80,725 | - - | - | 564, 387 |
| Total net expenses ............... | 3,090,083 | $7.906,697$ | 3,541,813 | 4,694,111 | 2,952,560 | 4,227,883 | 2,067,992 | 3,436,297 | 31,917, $\$ 16$ |
| Net income | 70.996 | 970,886 | 515,322 | 859,475 | 667. 706 | 1,391,940 | 638.907 | 1,961,260 | 7,076,492 |
| income tax | 32. 082 | 297, 336 | 171,796 | 317.377 | 298, 096 | 455.798 | 184,408 | 937,674 | 2.694. 567 |
| Nell income after tax | 38, 914 | 673, 550 | 343, 526 | 542,098 | 369,610 | 936, 142 | 454,499 | 1, 233,586 | 4,381,923 |

TABLE 8. Income of Privately-owned Radio Broadcasting Stations by Revenue Group, 1958

|  | $\begin{gathered} \text { Under } \\ \$ 100,000 \\ \text { (53 stations) } \end{gathered}$ | \$100,000 and under 200,000 <br> (59 stations) | $\begin{array}{\|c} \$ 200,000 \\ \text { and under } \\ 300,000 \\ \text { (18 stations) } \end{array}$ | $\begin{gathered} \$ 300,000 \\ \text { and under } \\ 400,000 \\ \text { (12 stations) } \end{gathered}$ | $\$ 400,000$ and under 500,000 <br> (9 stations) | $\begin{gathered} \$ 500,000 \\ \text { and under } \\ 750,000 \\ \text { (11 stations) } \end{gathered}$ | $\$ 750,000$ and under 1,000.000 (5 stations) | $\$ 1,000,000$ and over <br> (4 stations) | Total <br> (171 stations) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | dollars |  |  |  |  |
| Net advertising revenues: |  |  |  |  |  |  |  |  |  |
| Network - CBC | 40,548 | 88,554 | 53.918 | 18.687 | 21,566 | 21.215 | 8.161 | 1,687 | 254,336 |
| Other.. | 1,200 | 15,317 | 3.987 | - | - | 104, 697 | 2,168 | 675 | 128,044 |
| National | 758, 240 | 2,301,592 | 1,471,877 | 1,265, 647 | 1,632,742 | 2,597,514 | 2, 445,900 | 4, 150,245 | 16,623,757 |
| Local | 2.682,183 | 6,089.296 | 2,661,204 | 2.742, 175 | 2, 191,695 | 2,825, 247 | 1,840,922 | 1,751, 159 | 22,783, 881 |
| Total net advertising revenue | 3,482, 171 | 8. 494, 759 | 4, 190, 986 | 4,026,509 | 3,846, 003 | 5,548,673 | 4,297, 151 | 5,903, 788 | 39, 790, 018 |
| Other net operating revenue........ | $31.877$ | 176.498 | $46.676$ | 92,791 | 93,058 | 433,137 | 24,452 | 23,483 | 921.972 |
| Total net operating revenue | $3,514,048$ | 8.671.257 | 4,237,662 | 4,119.300 | 3. 939, 061 | 5.981,810 | 4,321,603 | 5,927, 249 | 40, 711,990 |
| Grants | - | - | - | - | - | - | - | - |  |
| Other income | 34.206 | 82,619 | 22,641 | 37.422 | 49.099 | 488,944 | 63,875 | 51.594 | 430,400 |
| Total net revenue | 3,548, 254 | 8, 753, 876 | 4,260,303 | 4, 156, 722 | 3, 988, 160 | 6.470,754 | 4.385.478 | 5.978,843 | 41,542,390 |
| Total net operating expenses | 3,355, 784 | 7.864.119 | 3.650.129 | 3.467.454 | 3,371,221 | 4,899,297 | 3.217,8G1 | 3,914,148 | 33, 740,013 |
| Other expenses | 134,661 | 158,410 | 101,491 | 89,271 | 62,550 | 61,609 | - | - | 607. 992 |
| Total net expenses............... | 3,490,445 | 8,022,529 | 3, 751, 620 | 3, 556, 725 | 3,433,771 | 4,960,906 | 3,217,861 | 3,914,148 | 34, 348, 005 |
| Net Income................................. | 57. 809 | 731.347 | 508,683 | 599, 997 | 554,389 | 1,509,848 | 1,167,617 | 2,064,695 | 7. 194, 785 |
| Income tax | 27, 052 | 181, 224 | 143,318 | 247.237 | 222,013 | 447. 704 | 404,313 | 997. 524 | 2,670,385 |
| Net income after tax............ | 30, 757 | 550, 123 | 365, 365 | 352, 760 | 332,376 | 1,062,144 | 763,304 | 1,067,171 | 4, 524,000 |

I/BLE 9. Income of Privately-owned Television Broadcasting Stations by Revenue firoup, 1957

|  |  | $\begin{gathered} \text { Under } \\ \$ 200,000 \end{gathered}$ <br> (4 stations) | $\$ 200,000$ and under 400,000 <br> (13 stations) | $\$ 400,000$ and under 600,000 <br> (5 stations) | 8600,000 and under 1,000,000 <br> (5 stations) | $\$ 1,000,000$ and over <br> (4 stations) | Total <br> (31 stallons) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | dollars |  |  |  |  |  |  |
| Net advertising revenues: |  |  |  |  |  |  |  |
| Network - CBC |  | 150,442 | 1.195,294 | 538,624 | 768,060 | 664,796 | 3,317,216 |
| Other |  | - | 53,979 | - | - | - | 53,979 |
| National |  | 104, 359 | 1,238,427 | 772,441 | 1,717,828 | 2,001,109 | 5,834,164 |
| Local |  | 126,083 | 1,360,073 | 948,436 | 1,176,447 | 692,022 | $4,303,061$ |
| Total net advertising revenue. |  | 380,884 | 3,847,773 | 2,259,501 | $3,662,335$ | $3,357,927$ | $13,508,420$ |
| Other net operating revenue .. |  | $3,154$ | 77,854 | 69,909 | 178,950 | 1,574,588 | 1.904,453 |
| Total net operating revenue |  | $384.038$ | $3,925,627$ | 2,329,410 | 3,841,285 | 4,932,513 | 15,412,873 |
| Grants |  | - | - | - | - | - | - |
| Other income |  | 429 | 7.948 | 27.414 | 4.097 | 8,044 | 47,932 |
| Total net revenue |  | 384,467 | 3,933,575 | 2,356,824 | 3,845,382 | 4,940,557 | 15.460,805 |
| Total net operating expenses |  | 538,627 | 3,553,941 | 1,890,556 | 2,656,165 | 4,175.808 | 12,815,097 |
| Other expenses |  | 14.529 | $59,365$ | $14,724$ | 129,383 | $74,072$ | $292.073$ |
| Total net expenses |  | 553, 156 | $3,613,306$ | 1,905,280 | 2,785,548 | 4,249,880 | 13,107,170 |
| Net Income | Dr. | 168,689 | 320,269 | 451.544 | 1,059,834 | 690,677 | 2,353,635 |
| Income tax |  | - | 146,429 | 189,145 | 444, 270 | 263,041 | 1,042,785 |
| Vet tncome after tax | Dr. | . 168.689 | 173,840 | 262,394 | 615,664 | 427,1636 | 1,310,850 |

TABLF 10. Income of Privately-owned Tetevision Broadcasting Stations by Revenue Group, 1958

|  | Under $\$ 200,000$ <br> (11 stations) | $\$ 200,000$ and under 400,000 (10 stations) | $\begin{gathered} \$ 400,000 \\ \text { and under } \\ 600,000 \\ \text { (8 stations) } \end{gathered}$ | $\begin{gathered} \$ 800,000 \\ \text { and under } \\ \text { 1,000,000 } \\ \text { (5 stations) } \end{gathered}$ | $\$ 1,000,000$ and over <br> (6 stations) | Total <br> (40 stations) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | dollars |  |  |  |  |  |
| Net advertising revenues: |  |  |  |  |  |  |
| Network - CBC | 390,739 | 903.360 | 1.052.250 | 820,060 | 920,940 | 4, 087,349 |
| Other | - | 61,559 | - | - | 206, 885 | 268,444 |
| Nattonal | 332,620 | 865,075 | 1.242.538 | 1,435,358 | 3,056,394 | 6,931,986 |
| Local | 479,431 | 940.975 | 1,317,496 | 1,200, 288 | 1.731,792 | 5.669,982 |
| Total net advertising revenue | 1.202,790 | 2.770,869 | 3,612,285 | 3,455,706 | 5.916,011 | 16,957,761 |
| Other net operating revenue | 34,847 | 35,055 | 66. 760 | 145,133 | 2,216,051 | 2.497, 847 |
| Total net operating revenue | 1.237,637 | 2,806,025 | 3,679,045 | 3,600,839 | 8,132,062 | 19,455,608 |
| Grants | - | - | - | - | - | - |
| Other income | 251 | 41,200 | 22,233 | 9.687 | 7,831 | 81.202 |
| Total net revenue | 1,237,888 | 2,847,225 | 3,701, 278 | 3,610,526 | 8,139,883 | 19.536 .810 |
| Total net operating expenses | 1,545,234 | 2,468,211 | 2,875,467 | 2,719,418 | 5.985,197 | 15.573.527 |
| Other expenses | 36, 177 | 28,070 | 47. 199 | 104,990 | 58, 791 | 275,227 |
| Total nel expenses | 1,581,411 | 2,496,281 | 2,922,666 | 2,824,408 | 6,023,988 | 15,848,754 |
| Net Income | Dr. 343,523 | 350,944 | 778,612 | 786,118 | 2,115,905 | 3,688, 056 |
| Income tax | 1,380 | 110,437 | 327, 320 | 362,904 | 905, 158 | 1,707, 200 |
| Nel income after tax | Dr. 344,903 | 240,507 | 451.292 | 423,214 | 1,210,746 | 1,980,856 |

TABLE: 11. Income of Privately-owned Radio Broadcasting Stations by Network Affiliation, 1957

|  | CBC Network attiliation |  |  | Non-network <br> (74 stations) | Total <br> (168 stations) |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Trans Canada (28 stations) | Dominion (49 stations) | French (17 stations) |  |  |
|  |  |  | dollars |  |  |
| Net advertising revenues: |  |  |  |  |  |
| Network - CBC | 151,849 | 127.319 | 89,301 | 11,540 | 380,009 |
| Other ........................................ | 31 | 116,241 | 5,950 | 53.096 | 175, 318 |
| National | 1,859,626 | 4,236,427 | 601.590 | 7,996,551 | 14,694, 194 |
| Local | 3,703,642 | 7.009.838 | 1,224,877 | 10,06\%, 406 | 22.005, 763 |
| Total net advertising revenue | $5,715,148$ | 11,489,825 | 1.921,718 | 18, 128, 593 | 37, 255, 284 |
| Other net operating revenue ......................... | 146,478 | 507,225 | 37,962 | 288.971 | 980,636 |
| Total net operating revenue ................. | 5,861,626 | 11,997,050 | 1,959,680 | 18,417,564 | 38,235,920 |
| Grants | - | - | - | - | - |
| Other income ................................................. | $64,108$ | $117,984$ | $418,741$ | $157,155$ |  |
| Total net revenue ................................... | 5, 925, 734 | 12,115,034 | 2,378, 421 | 18,574,718 | $38,993,908$ |
| Total net operating expenses ....................... | 4.812,538 | 10, 071, 134 | 1,517,089 | 14,952, 268 | 31,353,029 |
| Other expenses ........................................... | 78,788 | 94.753 | 222,844 | 168,002 | 564.387 |
| Total net expenses ............................... | 4,891,326 | 10, 165, 887 | 1,739,933 | 15,120, 270 | 31, 917.416 |
| Net income | 1,034,408 | 1,949,147 | 638,488 | 3.454.449 | 7,076,492 |
| Income tax .................................................. | 406, 202 | 590,738 | 122,283 | 1.575.344 | 2,694,567 |
| Net income after tax ............................... | 628. 206 | 1,358, 409 | 516, 205 | 1,879,105 | 4,381,925 |

TABII: 12. Income of Privately-owned ?adio Proadcasting Stations by Network Affiliation, 1958

|  | CBC Network affilation |  |  | Non-network <br> (76 stations) | Total <br> (171 stations) |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Trans Canada <br> (28 stations) | $\begin{aligned} & \text { Dominion } \\ & \text { (49 stations) } \end{aligned}$ | French <br> (18 stations) |  |  |
|  |  |  | dollars |  |  |
| Net advertising revenues: |  |  |  |  |  |
| Network - CBC | 69,241 | 98, 192 | 82,908 | 3.995 | 254,336 |
| Other | $22$ | 79,877 | 5,097 | 43,048 | 128,044 |
| National | 1.897, 908 | 4, 480,321 | 631.422 | 9,614,106 | 16,623.757 |
| Local | $3.713,715$ | $7,070,571$ | 1,197,885 | 10,801, 710 | 22,783,881 |
| Total net advertising revenue | $5,680.886$ | $11,728.961$ | 1.917.312 | 20,462,859 | 39, 790, 018 |
| Other net operating revenue ......................... | 126,748 | 472,373 | 35. 468 | 287. 383 | 921,972 |
| Total net operating revenue .................. | 5,807,634 | 12,201,334 | 1.952.780 | 20.750.242 | 40,711,990 |
| Grants ............................................................ | - | - | - | - | - |
| Other income | $68,592$ | 138,731 | $492,436$ | 130,641 | $830.400$ |
| Total net revenue | 5,876,226 | $12,340,065$ | 2,445,216 | $20,880,883$ | $41,542,390$ |
| Total net operating expenses ...................... | 4,915,804 | 10,232,759 | 1,673.756 | 16,917,694 | 33.740.013 |
| Other expenses ............................................. | 100.532 | 271.354 | 96. 507 | 139,599 | 607,992 |
| Total net expenses ................................ | 5,016,336 | 10,504, 113 | 1.770,263 | 17.057, 293 | 34,348.005 |
| Net income ................................................... | 859,690 | 1,635,952 | 674,953 | 3,623,590 | 7. 194,385 |
| Income tax ................................................... | 350,686 | 540,017 | 76. 330 | 1,703, 352 | 2.670.385 |
| Net income after tax ................................. | 509, 204 | 1,295,935 | 598.623 | 2.120,238 | 4,524,000 |

TABLE: 13. Fees, Commissions and Employee Statistios of the Radio Broadcasting Industry by System, 1957 and 1958

|  | 1957 |  |  | 1958 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | CBC | Privatelyowned | Total | CBC | Privatelyowned | Total |
|  | dollars |  |  |  |  |  |
| 1. Artists' and other talent tees billed to sponsors and paid out | 155, 026 | 933.253 | 1,088,279 | 171,930 | 845,468 | 1,017,398 |
| 2. Other productlon charges billed to sponsors and paid out. | 95,826 | 405,101 | 500,927 | 106,274 | 363,001 | 469.275 |
| 3. Line and recording charges billed to spansors and pald out......... | 228, 204 | 324,466 | 552, 670 | 149,368 | 285,271 | 434,639 |
| 4. Commissions prid to representative agencles | 28.492 | 2,027,457 | 2,055,949 | 35,711 | 2,237. 153 | 2.272,884 |
| 5. Commisatons paid to advertising agencles | 296.358 | 2,859,151 | 3,155,509 | 373,381 | 3.178,466 | 3,551,847 |
| 8. Artists and other telent fees .................................................... | 4.039,188 | 1,314.565 | 3,353,754 | 3,981,790 | 1,458,211 | 5,440,001 |
| 7. Wages and salaries (exclusive of artists' fees) .......................... | 6.098,101 | 15,424, 374 | 21,522,475 | 6,592,740 | 16,400,545 | 22,983,285 |
| Average monthly number of employees engaged during year (whose earnings are teported in item 7) $\qquad$ | 1.417 | 4,258 | 5,675 | 1.427 | 4,401 | 5.828 |

TABLE 14. Fees, Commissions and Employee Statistics of the Television Brodicasting Industry by System, 1957 and 1958

|  | 1957 |  |  | 1988 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | CBC | Privatelyowned | Total | CBC | Privatelyowned | Totel |
|  | dollaps |  |  |  |  |  |
| 1. Artists' and other talent fees billed to sponsors and paid out ...... | 5, 598, 440 | 300,794 | 5,699, 234 | 5,357,691 | 379,070 | 5,736,761 |
| 2. Other production charges billed to sponsors and paid out ............. | 2. 225,460 | 318.495 | 2,543.955 | 2, 135, 583 | 417.180 | 2, 558, 763 |
| 3. Line and recording charges billed to sponsors and paid out......... | 1,523,504 | 27.787 | 1,551,301 | 2,064, 433 | 51,111 | 2,115,544 |
| 4. Commissions paid to representative agencles | - | 687. 144 | 667. 144 | - | 798. 994 | 798. 994 |
| 5. Commisslons pald to advertising agencies | 4,485.371 | 952.528 | 5,417,897 | 5. 221.587 | 1.158,422 | 6,381,009 |
| 6. Artists ${ }^{\circ}$ and other talent fees | 2, 884, 089 | 317. 265 | 3,201,354 | 4,373,014 | 413,179 | 4. 786,193 |
| 7. Wages and salaries (exclusive of artists' fees) ........................... | 20,949,349 | 4,816,220 | 25, 765, 569 | 24,613,628 | 8,017,862 | 30,831, 490 |
| Average monthly number of employeas engaged during year (whose earnings ate reported in item 7) $\qquad$ No. | 4,683 | 1,572 | 8. 255 | 5,329 | 1,738 | 7,068 |

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