



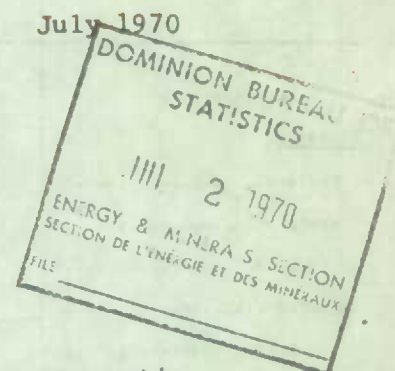
For further information write to DBS Energy and Minerals Section, Ottawa, or telephone 992-6014 (Area Code 613)

\$5.00 A YEAR

Catalogue No. 57-002
Vol. 5, No. 53

FOR REVIEW

July 1970



Crude Oil Requirements, 1969-70

The crude oil requirements by Canadian refineries are estimated to increase to a total of 1,273 million B/d in 1970; an increase of 7.0% over last year.

Canadian crude requirements for refining are expected to increase by 5.4% from 663,000 B/d in 1969 to 699,000 B/d in 1970, while imported crude requirements for refining are expected to rise by 10.0% from 522,000 B/d in 1969 to 574,000 B/d in 1970.

Forecast new needs of crude oil for refining are expected to amount to 88,000 B/d in 1970, with domestic produced crude supplying 41% of these needs (36,000 B/d) and imports 59% (52,000 B/d).

Crude oil exports for the third quarter of 1970 are estimated to average 197,000 B/d a decrease of 371,000 B/d over the same period in 1969.

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Canadian Crude Oil Requirements

Anticipated and Actual Refinery Receipts of Crude Oil, Condensate and Pentanes Plus

	Actual Jan. - Dec.		Actual 1969			Estimated 1970			
	1968 ^F	1969	July	Aug.	Sept.	July	Aug.	Sept.	Jan. - Dec.
'000 barrels per day									
<u>By source</u>									
<u>Domestic</u>									
Western	641.4	659.7	684.5	706.9	670.9	739.5	746.2	731.8	696.4
Eastern	3.2	3.2	3.3	3.1	2.9	2.6	2.6	2.6	2.9
Totals	644.6	662.9	687.8	710.0	673.8	742.1	748.8	734.4	699.3
Imported	487.1	521.8	552.0	521.4	539.9	599.7	602.0	561.0	574.1
Total requirements	1,131.7	1,184.7	1,239.8	1,231.4	1,213.7	1,341.8	1,350.8	1,295.4	1,273.4
<u>By location</u>									
Atlantic	109.2	124.9	119.1	117.3	123.0	143.9	134.7	140.1	140.1
Quebec	376.6	395.7	430.2	401.4	414.0	453.1	464.5	418.1	432.8
Ontario	329.2	341.9	355.6	362.7	340.3	384.4	388.4	382.5	368.1
Manitoba	42.3	40.6	42.2	41.0	41.1	46.9	45.8	46.2	43.2
Saskatchewan	60.7	64.6	69.8	76.8	72.6	67.5	70.7	67.9	64.5
Alberta	100.7	108.4	117.2	111.2	105.7	117.3	117.8	117.1	108.6
British Columbia	110.9	106.5	103.2	118.5	114.4	125.7	125.9	120.8	113.5
North West Territories	2.1	2.1	2.5	2.5	2.6	3.0	3.0	2.7	2.6
Total requirements	1,131.7	1,184.7	1,239.8	1,231.4	1,213.7	1,341.8	1,350.8	1,295.4	1,273.4
Export requirements(1)	461.8	554.9	546.4	567.5	588.7	199.6	206.1	184.8	..

(1) Reported by the pipeline companies. .. Figures not available. ^F Revised figures.

Crude Oil Requirements 1969 and 1970

Summary of Crude Oil Requirements and New Needs
(thousand barrels daily)

	1969		1970			
	Requirements		Requirements		New needs	
	Volume	%	Volume	%	Volume	%
Domestic	663	56	699	55	36	41
Imports	522	44	574	45	52	59
Totals	1,185	100	1,273	100	88	100