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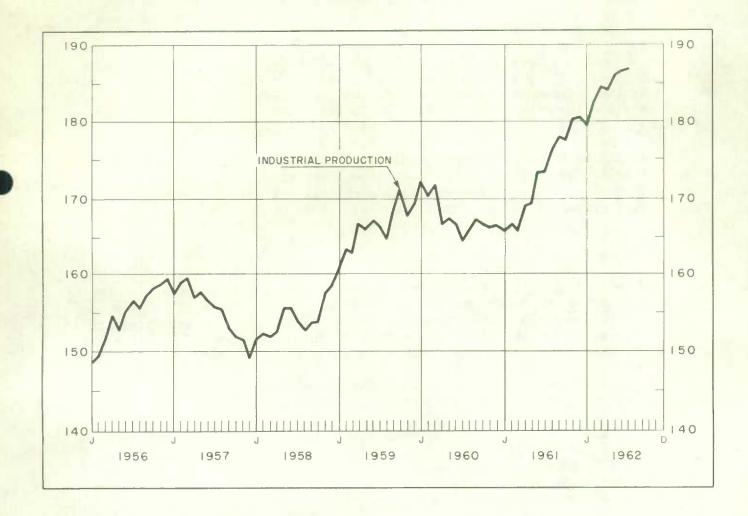
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INDEX OF INDUSTRIAL PRODUCTION

(1949=100)

Canada's index of industrial production was virtually unchanged in July.



Prepared in the Industrial Output Section National Accounts and Balance of Payments Division

September, 1962 2205-502.

The seasonally adjusted index of industrial production was virtually unchanged in July at 186.8, the result of changes of less than 1% in each of its three major components, manufacturing, mining and electric power and gas utilities.

The gain in durable manufactures of almost 1% in July was the sixth consecutive monthly advance since January of this year, yielding an overall increase since then of more than 8% in this group. The most notable contributors to this gain have been the iron and steel and transportation equipment groups, although, with the exception of non-ferrous metal products, each of the remaining groups has shown considerable strength during the January-July period. During the period, iron and steel was up by 13% and transportation equipment by 15%.

Led by the motor vehicle and related industries, transportation equipment gained more than 2% in July. With considerably higher veneer and plywood output, wood products was up by 3%. After strong gains in May and June, iron and steel products were higher by less than one half of one percent in July. A decline in electrical apparatus and supplies (-2%) was partially offset by a 2% gain in non-ferrous metal products. The output of non-metallic mineral products was virtually unchanged during the month.

The non-durable decline of about one half of one percent was, for the most part, due to offsetting gains and losses of 1% in the detail. The two exceptions to this included foods and beverages (-4%), which represented a return to more normal levels after the unusually high June level. Elsewhere, textiles were up by almost 5% due to increased cotton goods and synthetic textiles output.

Metal mining output was lower by almost 4% with almost all the major metals contributing to the decline, particularly iron ore, zinc, copper and other metals (including uranium). With somewhat higher natural gas and crude petroleum output, fuel mining gained by almost 3%.

## NOTES

- 1. Table 1 of this report contains seasonally adjusted data for six months of the current period, in order that the user may be able to follow the most recent month-to-month movements in the figures. Table 2 presents data unadjusted for seasonal variation for the last three months of the current period, and for the same months one year ago, in order that the user may make year-to-year comparisons.
- 2. For a detailed description of concepts, sources and methods see D.B.S. Catalogue No. 61-502, "Revised Index of Industrial Production".
- 3. For a complete and continuous record of total industrial production along with component industry indexes on both a seasonally unadjusted and adjusted basis use D.B.S. Reference Paper 61-502 for the period 1935 to 1956 inclusive, the March 1962 supplement to this report for the period 1957 to 1961 inclusive, and the regular monthly reports thereafter.

TABLE I. Industrial Production Indexes (1949=100)

SEASONALLY ADJUSTED 1962 1949 Industry or Industry Group Propor-Feb. Mar. Apr. May June July MCD tions 182.5 184.3 184.1 186.0 186.6 186.8 100.00 INDUSTRIAL PRODUCTION .TOTAL 1 287.4 287.3 288.1 279.3 278.6 10.07 2 281.7 MINING, TOTAL 207.1 200.2 192.9 196.0 202.2 Metals 5.97 2 194.3 98.8 97.5 100.4 102.8 106.3 97.5 Gold 5 1.93 177.6 4 173.3 171.5 167.3 173.7 Copper 1.10 166.5 587.5 749.1 651.8 605.4 Iron ore 0.31 4 543.5 730.7 Nickel 183.0 201.3 181.0 190.7 171.4 176.0 1.05 4 0.85 223.3 226.1 222.4 223.8 227.1 Non-metals 230.1 238.2 237.6 238.9 238.9 Asbestos 0.59 11 249.7 237.3 450.1 487.6 473.7 462.7 462.0 Fuels 2.84 3 469.2 58.6 51.3 56.4 53.6 Coal 40.3 1.72 46.7 894.9 982.3 1017.9 1075.4 1199.3 Natural gas 0.11 2 932.4 1133.0 1168.4 1151.0 1097.9 1047.7 1072.5 Petroleum 1.02 161.4 163.0 162.8 164.5 166.6 166.7 84.83 MANUFACTURING, TOTAL 2 166.0 164.7 165.5 167.6 2 164.1 45.74 NON-DURABLE MANUFACTURES 168.2 166.8 162.3 163.2 162.2 11.83 1 161.7 Foods and beverages 8.99 158.4 161.6 158.1 159.8 161.2 158.4 Foods 168.5 155.5 156.9 164.3 152.7 1.62 4 167.2 Meat products 165.0 152.9 161.3 159.6 158.6 1.40 3 158.5 Dairy products 176.7 175.4 191.7 172.4 197.5 1.40 4 178.5 Canning and processing 146.5 138.4 140.5 129.4 133.7 142.8 1.00 4 Grain mill products 3 146.8 150.9 158.7 160.3 162.7 154.0 1.73 Bakery products 165.7 156.7 157.1 157.6 1.83 4 156.9 145.9 Miscellaneous foods 183.0 175.6 2.85 6 172.4 173.6 190.5 174.3 Beverages 5 189.3 172.2 180.8 198.9 167.8 0.72 197.3 Carbonated beverages 3 149.2 161.9 160.0 162.7 165.4 1.44 150.1 Breweries 248.3 258.1 215.7 0.63 6 199.0 Distilleries 199.3 0.77 6 200.3 209.4 195.4 205.3 209.6 204.5 Tobacco and tobacco products 156.0 161.7 168.1 1.33 151.4 173.4 172.0 3 Rubber products 1.58 2 126.8 128.3 124.9 125.0 131.0 129.6 Leather products

0.95

Boots and shoes

3

136.6 138.1 135.1 136.8 144.9 143.1

TABLE I. (Cont'd.) Industrial Production Indexes
(1949-100)

SEASONALLY ADJUSTED 1949 1962 Industry or Industry Group Proportions MCD Feb. Mar. May July Apr. June 143.5 140.1 138.9 146.9 147.6 154.5 5.04 Textiles 3 106.8 Cotton goods 1.57 4 108.7 108.4 109.2 99.5 109.5 98.1 Wool goods 0.93 3 77.5 72.8 90.0 88.7 94.5 240.0 231.9 213.4 246.1 250.5 261.5 3 Synthetic Textiles & Silk 1.33 109.6 110.0 111.7 5.59 108.7 109.9 111.5 Clothing 3 Men's, women's and 114.6 113.4 children's clothing 3.45 3 113.9 112.2 113.1 113.7 97.8 96.9 98.7 102.7 108.8 107.2 1.22 2 Knitting mills 158.8 156.6 160.0 8.22 3 157.9 161.4 159.1 Paper products 158.7 156.9 155.8 159.0 3 158.3 158.0 Pulp and paper 6.54 Printing publishing and allied industries 3.95 4 153.8 152.7 154.8 156.9 153.2 154.9 Products of petroleum and 1.59 272.8 259.4 250.5 coal 3 273.8 267.7 251.1 Petroleum products 1.41 3 295.0 279.9 296.2 289.1 268.5 269.3 234.9 234.3 236.0 Chemicals & allied products 4.22 238.0 237.1 237.3 Acids, alkalies, salts and fertilizers 1.07 2 264.4 263.8 267.8 273.9 272.8 271.9 234.3 235.0 235.6 239.0 Miscellaneous manufactures 1.62 1 232.3 240.9 160.7 DURABLE MANUFACTURES 39.09 2 158.4 159.6 163.2 165.4 166.9 148.6 Wood products 6.54 148.6 150.6 150.3 146.3 153.2 2 159.3 156.5 4.48 157.4 159.5 153.4 162.7 Saw and planing mills 316.4 310.5 315.2 300.5 319.5 404.5 0.38 Veneers and plywoods 142.7 144.2 3.08 146.1 149.5 149.0 142.0 Sawmills 4 Furniture 1.43 1 149.6 152.0 152.3 152.8 154.1 155.5 146.2 150.3 12.119 145.1 145.0 154.2 154.8 Iron and steel products 142.9 143.3 144.3 145.9 145.9 3. 142.3 Machinery 2.6h Iron castings 1.20 3 117.0 130.0 139.9 140.8 153.0 158.0 2.62 181.3 Primary iron and steel 182.4 174.0 197.5 202.7 200.5 Sheet metal products 1 153.4 153.9 153.3 154.7 159.3 160.1 1.11 Transportation equipment 8.23 142.6 143.2 144.8 152.3 154.0 157.7 Aircraft and parts 0.63 279.5 273.2 265.0 261.6 266.1 260.1 1 Motor vehicles 3.21 184.2 202.6 209.1 4 179.1 179.3 203.7 144.6 Motor vehicle parts 1.43 1 128.4 131.7 138.1 139.2 135.5 Railway rolling stock 1.93 1 42.1 42.9 41.9 41.1 40.8 41.1 Shipbuilding and repairs 0.81 1 172.5 175.1 169.3 174.4 189.4 190.5

TABLE I. (Cont'd.) Industrial Production Indexes
(1949=100)

Industry or Industry Group	SEASONALLY ADJUSTED									
	1949 Proportions	1962								
		MCD	Feb.	Mar.	Apr.	May June	July			
Non-ferrous metal products Brass and copper products Smelting and refining	4.97 0.75 3.19	3 1 3	150.6 125.2 167.8			128.5 128.0	126.9			
Electrical apparatus and supplies Heavy electrical	4.40	2	210.4	215.4	217.7	212.0 219.5	214.2			
machinery Telecommunication	1.52	1	143.7	146.2	146.9	148.4 151.2	153.0			
equipment Refrigerators and	0.44	2	563.4	603.8	612.7	539.5 573.5	538.3			
appliances	0.71	3	180.9	179.5	183.7	189.2 203.2	181.1			
Non-metallic mineral products Concrete products Hydraulic cement Demastic clay products	2.146 0.30 0.36 0.21	2 4 4 3	227.2 529.8 253.0 11,2.1	230.8 585.7 247.7 139.3	240.4 654.9 231.7 11.1.2		653.8			
ELECTRIC POWER AND GAS UTILITIES Electric power Gas	5.11 4.60 0.51	2 2 3	335.9 314.8 525.3	335.2 313.7 528.5	333.9 313.4 518.1	341.7 337.6 321.8 313.0 520.2 558.2	308.6			

## TABLE II. Industrial Production Indexes (1949=100)

WITHOUT SEASONAL ADJUSTMENT Industry or Industry Group Annual Average 1962 1961 1960 1961 May June July May June July INDUSTRIAL PRODUCTION, TOTAL 167.4 172.9 171.5 179.8 168.7 188.6 194.9 182.5 274.1 275.7 291.6 294.2 289.4 266.9 262.9 MINING, TOTAL 253.3 206.9 206.2 201.6 218.7 Metals 197.9 191.7 182.8 211.1 106.7 103.9 Gold 107.1 107.8 98.7 97.5 97.8 111.2 182.9 170.8 171.4 189.7 176.1 168.7 170.4 162.8 Copper 625.3 890.9 504.7 466.2 786.6 925.6 920.2 Iron ore 406.3 185.2 187.5 190.1 177.9 174.6 Nickel 166.9 183.8 180.8 225.6 226.5 192.7 236.2 209.5 211.7 206.5 Non-metals 192.6 238.9 244.2 237.6 197.6 212.6 223.4 222.2 Asbestos 201.4 459.2 432.5 465.8 430.7 429.6 417.4 423.2 Fuels 380.2 46.3 41.3 44.3 44.2 45.8 49.9 50.7 Coal 53.3 589.2 712.0 613.1 557.9 521.8 882.5 849.6 821.5 Natural gas 909.9 1043.7 1049.8 1029.1 1057.8 1114.4 1043.5 1136.9 Petroleum 149.3 153.0 152.3 161.6 149.7 168.0 176.4 163.0 MANUFACTURING, TOTAL 151.8 157.0 154.7 163.2 153.7 165.6 173.2 162.1 NON-DURABLE MANUFACTURES 154.2 147.4 167.6 172.7 161.3 179.6 179.4 150.2 Foods and beverages 151.2 143.5 161.5 168.7 154.0 167.4 174.7 Foods 147.1 158.1 149.6 155.1 155.3 157.5 154.4 145.5 Meat products 156.5 158.3 170.1 204.0 189.1 172.8 188.2 206.8 Dairy products 152.8 158.7 258.4 129.8 163.9 Canning and processing 153.8 98.4 290.4 149.5 140.5 141.2 134.8 146.3 139.0 Grain mill products 132.5 138.3 140.5 149.2 149.4 160.0 156.6 160.5 168.4 162.6 Bakery products 144.1 149.7 122.9 159.4 161.9 132.6 Miscellaneous foods 146.4 148.5 142.9 184.2 218.3 187.0 185.1 194.3 163.6 159.7 Beverages 160.2 185.7 224.0 158.7 165.6 141.5 194.6 235.1 221.6 Carbonated 180.0 177.7 184.0 203.4 196.0 147.6 162.9 Breweries 146.4 190.0 256.0 200.1174.0 201.1 152.4 Distilleries 194.8 Tobacco and tobacco 182.0 193.6 196.5 231.3 148.9 210.0 236.9 157.5 products 145.7142.5 161.7 132.4 166.4 192.5 147.9 Rubber products 143.3 123.8 120.1 125.6 91.3 123.4 129.3 93.6 Leather products 111.8 134.3 129.6 135.9 95.2 136.8 143.3 96.9 Boots and shoes 123.7

TABLE II. (Cont'd.) Industrial Production Indexes (1949=100)

	WITHOUT SEASONAL ADJUSTMENT										
Industry or Industry Group	Annual A	verage		1961		1962					
	1960	1961	May	June	July	May	June	July			
Textiles Cotton goods Wool goods	122.5 89.6 78.5	134.6 98.8 80.3	132.6 99.2 74.2	142.4 98.1 94.6	108.8 68.0 67.0		154.2 99.9 97.3	72.3			
Synthetic textiles and silk	187.6	219.5	217.0	239.3	169.2	251.0	272.8	188.8			
Clothing Men's, women's and	107.9	107.1	101.0	101.4	102.4	104.0	105.3	105.4			
children's clothing Knitting mills	109.4	110.3	102.0	101.7							
Paper products Pulp and paper	148.4 148.2	153.4 153.1		157.5 154.6							
Printing publishing and allied industries	145.5	148.2	149.5	143.3	138.8	160.1	154.0	147.7			
Products of petroleum and coal Petroleum products	250.6 269.8	258.8 279.0	257 <b>.</b> 1 276 <b>.</b> 5	262.3 282.0	232.3 248.2	260.5 280.4	254.8 273.3				
Chemicals and allied products Acids, alkalies, salts	219.7	222.1	228.1	234.7	217.9	242.5	249.4	229.4			
and fertilizers	260.8	257.2	271.2	268.8	257.5	286.2	282.9	271.9			
Miscell.aneous manufacture	s191.6	213.0	201.7	207.5	211.3	229.5	234.9	237.8			
DURABLE MANUFACTURES	146.4	148.4	149.6	159.8	145.0	170.9	180.0	164.1			
Wood products Saw and planing mills Veneers and plywoods Sawmills Furniture	136.0 141.2 267.1 132.7 141.3	146.7 295.4 134.1	137.3 145.4 315.8 132.4 136.5	156.8 172.0 327.9 164.7 141.1	150.3 161.4 267.3 153.7 144.1	149.6 160.2 332.0 150.5 146.5	185.8 341.9 181.8	170.4 312.7 160.5			
Iron and steel products Machinery Iron castings Primary iron and steel Sheet metal products	137.3 135.1 147.8 162.1 143.5	133.4 144.3 174.0	140.0 131.6 128.5 189.3 139.7	149.0 133.5 164.3 194.2 147.6	136.7 135.4 117.6 176.5 152.2	154.4 145.3 150.7 205.4 153.8	163.2 147.9 166.8 214.9 166.9	148.7 129.6 194.5			
Transportation equipment Aircraft and parts Motor vehicles Motor vehicle parts Railway rolling stock Shipbuilding and repairs	238.4 159.0 121.1 51.2	269.5 157.3 121.3	41.4	146.6 267.3 198.1 123.3 41.9 154.2	111.9 262.4 111.4 119.7 44.0 153.4	181.1 262.9 265.4 150.3 41.9	181.8 262.9 266.9 146.3 42.2 198.9	257.5 175.9 135.9 43.0			

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## TABLE II. (Cont'd.) Industrial Production Indexes (1949=100)

WITHOUT SEASONAL ADJUSTMENT 1962 1961 Annual Average Industry or Industry Group 1960 1961 July May June July May June 146.9 137.3 153.0 148.6 146.7 148.3 147.6 149.5 Non-ferrous metal products 128.0 128.4 128.2 Brass and copper products 115.2 122.2 118.3 121.8 124.4 165.5 1/19.9 171.1 163.3 160.3 165.6 171.1 168.7 Smelting and refining Electrical apparatus and 182.6 166.6 179.8 172.7 204.7 218.8 202.9 180.2 supplies Heavy electrical 146.2 152.0 155.1 134.3 135.3 132.0 127.5 131.7 machinery Telecommunication 490.9 546.0 438.2 356.5 392.2 398.6 428.9 339.4 equipment Refrigerators and 193.7 217.4 172.0 176.6 171.3 166.8 189.5 155.9 appliances Non-metallic mineral 253.1 283.8 281.2 249.5 210.9 220.2 234.0 257.7 products 742.9 743.0 690.5 839.1 849.9 Concrete products 511.9 574.1 666.7 278.8 268.3 334.1 314.8 203.8 214.6 263.7 307.2 Hydraulic cement 152.8 146.2 150.3 171.8 170.0 151.4 Domestic clay products ELECTRIC POWER AND GAS 295.5 273.8 298.0 317.7 331.2 311.7 286.3 309.8 UTILITIES 287.7 316.0 303.0 280.8 272.7 287.4 298.5 292.6 Electric power

392.7

Gas

490.6 463.8 365.9 283.7 467.1 389.6 335.9