CATALOGUE No.

DOMINION BUREAU OF STATISTICS

61-005

MONTHLY

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OTTAWA - CANADA

Published by Authority of the Minister of Trade and Commerce

Vol. 6, No. 2

Price: 20 cents, \$2.00 a year

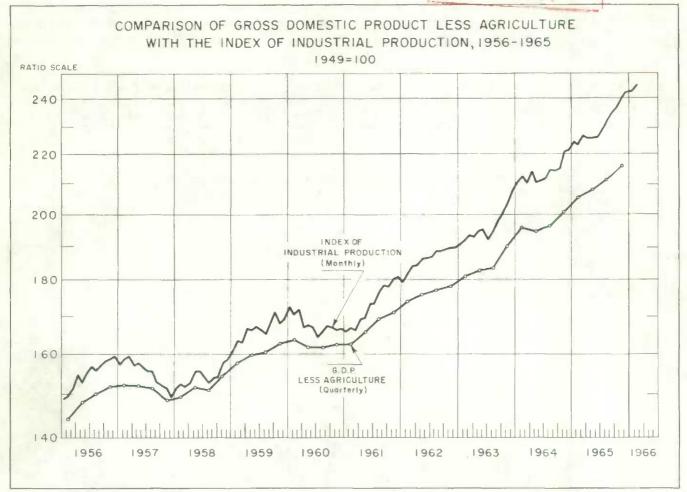
INDEX OF INDUSTRIAL PRODUCTION (1949=100)

1949=100)

FEBRUARY 1966

The seasonally adjusted index of industrial production advanced by 1.0 per cent in February.

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Please see special note on page 2.

April 1966 2205-502 Industrial Output Section
National Accounts and Balance of Payments Division

FEBRUARY INDEX OF INDUSTRIAL PRODUCTION

The seasonally adjusted Index of Industrial Production rose by 1.0 per cent to 245.1 in February from the revised January level of 242.7. The latest gain was the result of contributions by all three components, as mining rose by 4.1 per cent, manufacturing advanced by 0.4 per cent, and electric power and gas utilities registered a gain of 1.1 per cent.

Within mining, all 3 major groups moved up, metals advancing by 3 per cent, fuels by 4 per cent, and non-metals by 1 per cent. While all metals with the exceptions of iron ore and nickel advanced, the bulk of the gain was attributable to a better than 20 per cent gain in zinc. A good gain was also registered by "other" metals.

In fuel, both coal (+8 per cent) and petroleum (+5 per cent) rose, while natural gas fell (-4 per cent); the bulk of the gain was attributable to petroleum. In non metals mining all components shared in the increase.

Both non-durables and durables shared in the 0.4 per cent gain in manufacturing, rising by 0.3 and 0.4 per cent respectively. It should be noted that the January and February indexes for many components of manufacturing contain a greater element of estimation than is usual due to a temporary interruption in the processing of manhour data in DBS.

In non-durables, in February, all of the industries, with the exception of foods and beverages, rubber products, leather products, and textiles, (which fell by from 1 to 2 per cent), shared in the gain. The increases ranged from 1 to 4 per cent, with the major part of the gain being furnished by paper products, clothing, and products of petroleum and coal. In paper products nearly all of the increase was attributable to pulp and paper while products of petroleum and coal also rose substantially.

In durable manufacturing wood products, iron and steel products and non-ferrous metal products registered decreases ranging from marginal to 1 per cent while transportation equipment, electrical apparatus and supplies, and non-metallic mineral products showed gains of from 1 to nearly 3 per cent. In iron and steel products the largest part of the drop was attributable to iron castings, which fell by nearly 9 per cent. In transportation equipment partically all of the gain was due to the 3 per cent rise in motor vehicles. Concrete products were the major factor in the near 3 per cent advance in non-metallic mineral products. Primary iron and steel rose by 2.5 per cent.

In electric power and gas utilities both components shared in the gain.

SPECIAL NOTE

It should be noted that the Index of Industrial Production and its components are currently undergoing revisions resulting largely from the incorporation into the historical record for the 1949-1965 period of more up-to-date annual benchmarks. The annual supplement to this publication (61-005), which will be available by the end of May, will contain the revised series on a seasonally adjusted and unadjusted basis for the entire period up to the end of 1965 for all the previously published components of the Index of Industrial Production as well as the higher aggregates of which they form a part. In addition, the March index issue, available about the same time, will carry this revision forward into 1966.

The general effect of the revision will be to raise the output level of most of the industry groupings concerned. However, even where the revisions to index levels are substantial, the resultant corrections to the month-to-month and quarter-to-quarter changes will not significantly affect short-term analysis.

TABLE 1. Index of Industrial Production (1949=100)

			Seasonally adjusted									
Industry or industry group	1949 weights	MCD		1	.965		19	166				
	W - 28.1.13		Sept.	Oct.	Nov.	Dec.	Jan.	Feb.				
INDEX OF INDUSTRIAL PRODUCTION	32.231	1	234.4	236.4	239.6	242.3	242.7	245.1				
MINING,	3.245	2	360.6	340.6	360.6	365.1	349.0	363,3				
Metals	1.925	2	217.7	208.5	224.0	225.5	212.3	219.6				
Gold	0.624	5	83.7	85.0	83.1	82.8	84.1	86.2				
Copper	0.356	4	191.1	180.6	185.7	200.8	194.2	197.2				
Iron ore	0.099	3	785.0	905.5	1,065.4	916.0	885.3	882.7				
Nickel	0.337	4	193.6	199.6	203.9	202.1	216.6	197.1				
Non-metals	0.268	5	377.1	407.6	396.6	455.0	469.8	474.4				
	0.214	5	262.1	283.2	258.0	279.6	288.4					
Asbestos	0.214	3	202.1	200.2	230.0	2/9.0	200.4	291.7				
Fuels	0.915	3	641.1	579.6	614.4	594.8	577.9	602.6				
Coal	0.553	6	55.7	53.5	58.0	54.6	54.5	59.0				
Natural gas	0.035	2	1,434.7	1,527.2	1,540.0	1,468.0	1,533.6	1,478.6				
Petroleum	0.327	3	1,546.2	1,367.9	1,456.2	1,414.8	1,360.8	1,428.2				
MANUFACTURING, TOTAL	27.340	3	206.2	209.4	210.6	213.9	215.2	216.0				
NON-DURABLE MANUFACTURES	14.742	3	197.5	200.3	200.5	202.8	204.3	205.0				
Foods and beverages	3.814	4	182.1	185.5	188.5	189.5	189.3	186.7				
T1	2.896	4	377 1	170.0	101 1	10/ 0	100 5	3 20 6				
Foods			177.1	179.9	181.1	184.9	182.5	179.5				
Meat products	0.523	4	194.4	198.0	194.6	185.9	185.4	183.9				
Dairy products	0.450	3	174.5	173.8	176.1	178.0	177.1	179.9				
Canning and processing	0.453	4	183.6	168.3	177.6	203.0	191.4	176.4				
Grain mill products	0.322	4	195.3	198.1	195.1	206.1	215.5	213.2				
Bakery products	0.558	3	148.7	155.3	153.8	151.6	154.8	158.0				
Miscellaneous foods	0.590	4	175.6	190.9	193.7	195.3	185.3	180.2				
Beverages	0.918	6	198.0	203.1	212.1	204.1	210.9	209.0				
Carbonated beverages	0.231	6	199.6	183.2	188.9	201.4	185.7	217.9				
Breweries	0.463	6	156.4	172.1	187.1	167.9	199.6	181.6				
Distilleries	0.203	6	297.8	292.8	297.8	293.5	269.6	265.9				
Tobacco and tobacco products	0.248	6	228.4	234.9	227.8	230.4	241.1	250.0				
Rubber products	0.430	3	219.5	230.3	242.0	245.3	251.5	247.5				
National products	0 1 1 0 0	~	227.5	200.0	272.0	243.3	271.0	247.0				
Leather products	0.508	2	130.5	130.6	128.4	129.5	127.6	126.3				
Boots and shoes	0.307	4	140.2	142.3	137.5	140.1	136.2	134.1				
Textiles	1.623	3	198.4	193.9	183.9	195.3	197.7	194.0				
Cotton goods	0.507	4	138.5	127.8	115.2	132.8	136.3	130.9				
Wool goods	0.300	3	101.2	92.1	85.5	89.9	87.7					
Synthetic Textiles and Silk	0.429	3	374.0	374.9	354.1	375.1	382.8	89.0 374.3				
Clothing	1.801	3	147.6	136.3	148.1	141.0	137.8	142.2				
Paper products	2.649	3	191.2	196.0	192.4	197.1	201.0	204.7				

TABLE 1. Index of Industrial Production - Concluded
(1949=100)

					Seasonal	ly adjuste	d	
Industry or industry group	1949 weights	MCD		19	965		19	66
			Sept.	Oct.	Nov.	Dec.	Jan.	Feb.
NON-DURABLE MANUFACTURES - Concluded:								
Printing, publishing and allied industries	1.273	4	173.6	179.5	184.0	182.9	183.3	184.
industries	1.213	~	21310	21712	20410	102.7	103.5	1044
Products of petroleum and coal	0.513	3	302.3	315.2	303.2	317.1	317.3	329.
Petroleum products	0.454	3	326.6	341.6	327.8	343.1	343.6	357.
Total death passed by the control of								
Chemicals and allied products Acids, alkalies, salts and	1.359	2	312.2	326.3	323.9	324.4	330.4	332.
fertilizers	0.346	2	384.2	396.8	410.7	426.5	421.8	416.
LULULLACOLO . 1 · 1 · 1 · 1 · 1 · 1 · 1 · 1 · 1 · 1	0.5.0	-						
Miscellaneous manufactures	0.524	1	276.0	275.8	277.7	280.3	281.1	279.
DURABLE MANUFACTURES	12.598	3	216.2	220.0	222.4	226.8	227.9	228.
the disputation	2.108	2	173.0	178.7	180.5	183.6	175.5	175.
Wood products	1.444	3	185.0	192.0	192.7	197.1	184.2	183.
	0.122	3	407.8	424.4	429.9	428.6	456.5	105.
Veneers and plywoods		4	175.8	183.4	183.0	188.5	165.7	166.
Sawmills	0.994	•	174.6	177.2	181.5	181.3	185.9	187.
Furniture	0.460	2	1/4.0	1//.2	101.5	101.3	103.9	10/,
Iron and steel products	4.026	2	205.7	205.3	204.8	211.2	215.7	214.
Machinery	0.851	1	210.9	210.6	212.2	214.9	217.7	217.
Iron castings	0.387	3	203.6	191.6	203.1	241.6	230.2	209.
Primary iron and steel	0.845	2	278.8	274.8	267.7	273.2	278.5	285.
Sheet metal products	0.359	1	182.3	184.9	185.4	187.6	189.8	189.
Transportation equipment	2.651	4	237.0	252.2	254.0	255.5	258.7	263.
	0.203	1	208.1	254.8	264.6	283.2	284.2	284.
Aircraft and parts	1.035	4	357.8	381.1	379.9	376.0	383.1	395.
	0.462	2	266.9	280.1	284.4	294.3	293.1	291.
Motor vehicle parts	0.621	1	50.5	49.6	50.1	50.0	50.9	50.
Railway rolling stock	0.261	1	200.0	203.3	210.3	210.2	213.6	212.
Shipbuilding and repairs	0.201	1	200.0	203,3	210.5	210.2	215.0	212.
Non-ferrous metal products	1.601	3	176.1	175.2	183.0	181.6	182.0	180.
Brass and copper products	0.241	1	169.3	176.9	179.8	183.7	183.7	182.
Smelting and refining	1.028	3	189.3	185.3	196.0	192.1	191.9	188.
Electrical apparatus and								
supplies	1.418	2	269.8	270.6	274.2	286.0	280.1	282.
Heavy electrical machinery	0.489	1	176.0	180.8	184.5	185.2	188.7	191.
Telecommunication equipment	0.142	3	655.8	622.6	649.8	753.9	624.5	627.
Refrigerators and appliances	0.227	3	261.1	270.1	252.9	264.5	286.0	286.0
Non-abollic mineral avaducts	0.794	2	300.4	296.8	304.1	310.5	325.4	334.4
Non-metallic mineral products	0.098	4	887.7	874.7	891.9	913.3	952.2	1,067.
Concrete products	0.117	5	275.6	287.9	296.2	310.1	344.7	344.
Hydraulic cement	0.083	3	153.3	148.6	149.2	162.5	186.3	165.
Domestic clay products	0.003	J			> 4 ==		20043	2001
ELECTRIC POWER AND GAS UTILITIES	1.646	2	454.5	480.6	482.7	471.3	489.9	495.
	1.480	2	411.9	433.7	436.7	429.8	453.6	450
Electric power	0.166	3	834.1	898.5	892.8	841.8	813.6	843.
Gas	0.100	3	03	0,000	0,0	O-a-O	013.0	040.

FABLE 2. Index of Industrial Production (1949=100)

	Annı	ıal		Witho	ut season	al adjustm	nent	
Industry or industry group	avera		1964		1965		196	56
	1963	1964	Dec.	Jan.	Feb.	Dec.	Jan.	Feb.
INDEX OF INDUSTRIAL PRODUCTION	195.9	213.3	213.2	215.8	223.6	238.1	235.2	237.4
MINING,	294.4	326.5	319.7	338.1	328.6	352.7	341.6	357.7
Metals	193.8	210.7	185.4	206.2	196.0	208.1	192.2	204.8
Gold	95.5	91.0	85.7	89.2	87.6	81.6	80.2	85.8
Copper	174.0	186.4	190.2	184.5	183.5	196.8	184.5	185.4
Iron ore	670.8	834.2	573.4	622.8	634.2	641.2	566.6	617.9
Nickel	171.0	181.2	215.9	213.6	209.9	216.2	207.9	201.0
	27420	202.2	22347	-23.0	207.5	220.2	207.5	201.0
Non-metals	228.1	324.9	326.8	326.1	341.0	422.6	413.3	429.0
Asbestos	239.1	259.9	253.1	233.0	258.8	268.4	256.7	283.2
Fuels	513.6	554.7	598.6	632.4	614.2	625.4	646.1	660.6
Coal	52.0	55.1	63.5	70.4	64.7	61.3	65.9	66.4
	1,179.8	1,382.3	1,763.4	1,678.5	1,651.7	1,713.2	1,825.0	1,715.2
	1,221.6	1,300.8	1,377.2	1,470.8	1,432.3	1,462.9	1,501.0	1,552.5
MANUFACTURING, TOTAL	173.9	188.2	184.6	184.7	194.3	207.2	203.3	203.2
NON-DURABLE MANUFACTURES	172.2	184.5	182.7	175.2	187.3	194.6	188.4	202.9
Foods and beverages	162.1	174.1	173.7	150.7	155.7	177.8	155.8	166.1
Foods	157.2	170.0	170.7	152.5	152.9	175.5	159.2	160.5
Meat products	163.6	182.8	203.7	199.7	185.7	174.4	190.0	187.4
Dairy products	163.5	171.5	142.8	139.1	146.6	150.8	143.1	151.8
Canning and processing	165.4	174.9	154.3	90.7	100.6	170.0	93.3	99.7
Grain mill products	145.9	182.5	174.8	183.8	191.2	201.8	215.0	219.7
Bakery products	138.8	147.7	153.6	139.4	137.5	151.8	146.0	144.4
Miscellaneous foods	164.3	169.3	189.4	163.8	162.3	207.7	177.0	173.1
Paramana	177 (107 3	100.0	9/4 4	45/ 5			
Beverages	177.6	187.3	183.2	145.0	164.5	184.8	144.9	183.6
Carbonated beverages	178.7	181.0	176.3	138.4	181.1	195.4	143.0	207.0
Breweries	159.9	168.2	164.7	124.0	132.3	157.3	112.0	148.9
Distilleries	220.3	242.5	238.7	203.0	224.9	239.5	222.4	242.0
Tobacco and tobacco products	207.7	214.0	199.1	208.8	228,3	207.4	231.5	257.5
Rubber products	190.5	213.8	213.6	191.4	250.2	237.9	228.9	282.1
Leather products	127.0	130.9	100 0	120 1	1/0/	101 7	100 (1/0/
Boots and shoes	136.9	139.3	122.2	132.1	140.4	121.7	129.4	140.4
boots and snoes	130.9	137.3	122.4	141.0	154.3	124.7	137.6	154.2
Textiles	159.5	172,2	171.6	171.8	193.5	195.1	192.1	204.2
Cotton goods	109.6	120.1	109.7	122.0	146.0	128.4	133.7	142.7
Wool goods	89.8	89.8	79.3	83.4	83.5	83.6	83.3	90.2
Synthetic textiles and silk	281.0	306.8	322.8	310.6	367.0	381.9	369.4	401.2
Clothing	137.0(1)	135.8	116.8	120.5	143.2	117.2	121.3	148.6
	1.67	170 0						
Paper products	164.3	179.0	178.5	172.5	184.5	191.0	189.3	205.5
Pulp and paper	163.8	180.0	178.9	174.3	189.1	190.5	189.9	209.7

⁽¹⁾ See page 2 footnote (2).

TABLE 2. Index of Industrial Production - Concluded
(1949=100)

	Ann	ua l		Withou	ut season	al adjustm	ent	
Industry or industry group		ages	1964		1965		196	6
	1963	1964	Dec.	Jan.	Feb.	Dec.	Jan.	Feb.
NON-DURABLE MANUFACTURES -								
Concluded:								
Printing, publishing and allied								
industries	156.7	164.6	159.5	158.7	171.4	180.2	173.2	180.9
Products of petroleum and coal	296.0	304.2	325.3	331.9	321.4	331.8	323.4	336.2
Petroleum products	319.7	329.5	353.1	359.9	349.2	360.3	350.5	364.8
Chemicals and allied products	249.1	279.0	285.3	279.6	289.2	314.0	318.6	333.0
Acids, alkalies, salts and								
fertilizers	302.0	331.7	364.4	337.1	367.9	443.6	403.2	425.2
Miscellaneous manufactures	246.6	261.9	266.9	257.1	255.5	281.1	271.5	270.2
DURABLE MANUFACTURES	175.9	192.7	186.8	195.8	202.5	222.0	220.8	227.5
Wood products	159.0	165.1	145.5	158.6	173.6	164.7	166.9	182.0
Saw and planing mills	172.1	179.3	147.9	168.4	189.9	168.4	173.5	196.2
Veneers and plywoods	358.8	399.3	386.8	403.7	430.8	414.9	456.5	270.2
Sawmills	162.3	167.0	125.0	154.2	182.3	148.9	152.4	182.6
Furniture	153.0	157.9	165.3	161.6	163.1	186.4	182.2	180.1
Iron and steel products	161.8	182.4	183.3	180.5	184.8	197.7	200.6	205.4
Machinery	160.2	179.2	192.8	190.8	190.1	216.0	214.0	213.3
Iron castings	151.1	180.7	157.0	168.2	182.8	198.1	210.4	205.7
Primary iron and steel	216.9	244.9	242.3	232.3	243.4	251.3	256.2	271.2
Sheet metal products	156.9	164.3	166.2	163.2	160.9	177.8	174.6	174.6
Transportation equipment	181.4	198.5	174.2	227.7	232.6	274.8	281.6	286.8
Aircraft and parts	233.8	270.9	275.6	272.5	266.1	289.1	292.7	293.2
Motor vehicles	257.6	276.1	225.5	336.7	348.4	420.0	436.7	451.2
Motor vehicle parts	179.5	215.6	178.2	239.1	244.8	303.4	304.8	302.4
Railway rolling stock	41.1	47.3	49.9	49.6	48.9	50.7	50.4	49.7
Shipbuilding and repairs	197.2	187.6	193.7	191.1	192.7	207.5	205.1	206.6
Non-ferrous metal products	148.8	162.0	172.5	165.1	169.3	181.7	179.4	180.5
Brass and copper products	133.4	149.6	157.5	159.0	157.2	180.4	180.0	180.5
Smelting and refining	161.6	176.0	189.8	178.9	186.6	192.5	190.0	191.3
Electrical apparatus and								
supplies	223.5	239.2	250.8	252.2	256.8	286.0	274.5	281.7
Heavy electrical machinery	154.3	161.0	168.9	169.5	168.5	188.0	188.7	188.6
Telecommunication equipment	546.9	584.0	641.7	661.4	674.3	753.9	618.3	650.5
Refrigerators and appliances	221.6	233.8	221.4	220.0	243.2	251.3	260.3	283.1
Non-metallic mineral products	243.0	277.6	270.5	226.3	237.8	287.1	250.4	260.2
Concrete products	652.3	849.6	789.0	537.6	567.8	803.7	571.3	683.3
Hydraulic cement	246.0	277.5	218.6	189.8	192.5	232.6	206.8	220.2
Domestic clay products	136.7	146.1	145.3	124.3	117.8	159.7	141.6	129.3
ELECTRIC POWER AND GAS UTILITIES	367.4	405.6	478.2	491.4	503.5	525.8	555.4	567.0
Electric power	339.2	371.5	425.3	425.3	429.5	468.5	489.9	485.8
Gas	620.1	711.0	952.5	1,080.7	1,163.4	1,037.1	1,139.1	1,290.5

Real Domestic Product less Agriculture

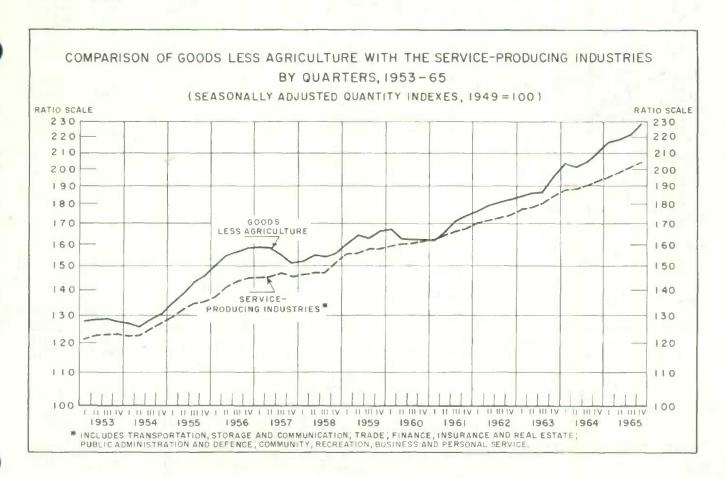
Note to Users

The indexes of real domestic product at factor cost (the sum of the unduplicated output of all industries located in Canada) are an extension of the "Index of Industrial Production" to cover the whole range of domestic industries. In addition to mining, manufacturing and electric power and gas utilities, total domestic product includes the following industry groups: agriculture; forestry; fishing and trapping; construction; transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; and community, recreation, business and personal service.

The real domestic product indexes are also an elaboration of the supply side of the National Accounts. Total domestic product differs conceptually from constant dollar expenditure on Gross National Product by (1) the inclusion of income paid to non-residents (2) the exclusion of income received from non-residents, and (3) the exclusion of "indirect taxes less subsidies". In addition, of course, statistical differences may exist between these two measures of aggregate production.

The real output indexes in Table 3 serve to bring up to date the historical record of production in Canada published in DBS Occassional Paper 61-505, "Indexes of Real Domestic Product by Industry of Origin, 1935-61". This reference paper contains a detailed description of concepts and methods used as well as other relevant material.

The monthly "Index of Industrial Production" publication 61-005 will henceforth contain quarterly indexes of real domestic product, less agriculture, with component industry detail. Quarterly indexes for agriculture and for aggregate domestic production will not be available, except on a once-a-year basis; they will appear in the annual supplement to this report each spring.



REAL DOMESTIC PRODUCT LESS AGRICULTURE, FOURTH QUARTER AND THE YEAR, 1965

At an index level of 216.3 for the fourth quarter of 1965, seasonally adjusted real domestic product less agriculture was almost 2 1/2 per cent higher than in the preceding quarter. This brought the annual average for the year 1965 to a level 6 1/2 per cent above that of the preceding year.

The following table shows the percentage increases of the major industry groups and their contributions to the 33 per cent advance in non-agricultural real output from its first quarter, 1961, cyclical low.

	IQ'61	- IQ'65	IQ'61	- IIQ'65	IQ'61	- IIIQ'65	IQ'61	- IVQ'65
	%	Effect on GDP less Agri- culture						
Gross domestic product								
less agriculture	26.4	26.4	27.9	27.9	30,3	30.3	33.4	33.4
Forestry	30.9	. 6	35.0		20.2	.4	22.0	.4
Fishing and trapping	- 12.3	1	- 17.5	1	- 17.7	1	- 12.9	1
Mining	38.1	2.1	35.3	2.0	40.1	2.3	41.7	2.3
Manufacturing	33.7	9.4	35.1	9.8	38.6	10.8	43.1	12.0
Non-durable	24.0	3.7	24.7	3.9	27.9	4.4	31.2	4.9
Durable	46.0	5.7	48.2	5.9	52.1	6.4	57.9	7.1
Construction	28.6	2.0	31.0	2.1	33.7	2.4	38.5	2.7
Electric power and gas		2.0	52,0		55,.	E	30,5	
utilities	43.5	1.5	42.6	1.5	46.4	1.6	57.3	2.0
Other goods, n.e.c	14.1	. 2	14.5	.2	14.9	. 2	15.2	.2
Transportation, storage			- 1,0					,
and communication	29.0	2.8	31.2	3.0	34.8	3.4	37.9	3.7
Transportation	30.7	2.1	33.3	2.3	37.4	2.6	40.4	2.8
Trade	23.4	3.6	26.2	4.1	28.7	4.5	31.4	4.9
Wholesale	36.4	1.9	38.0	2.0	41.0	2.2	45.2	2.4
Retail	16,6	1,7	20.0	2,0	22,3	2.3	24.3	2.5
Finance, insurance and				-,-				
real estate	20.2	2.2	22.1	2.4	23,3	2.5	23.8	2,6
Public administration							,	
and defence	4.3	. 3	4.1	. 3	4.4	. 3	5.1	.3
Community, recreation, business and personal	.,0							, 3
service	17.5	1.8	19.5	2.0	20.8	2.2	22.2	2,3

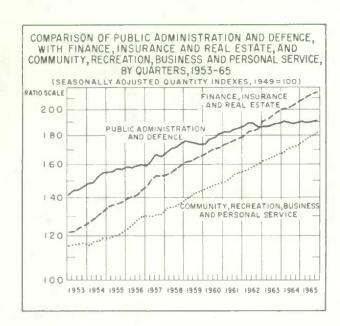
Note: The columns may not add to the total due to rounding.

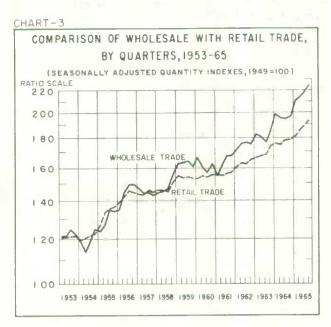
More than two-thirds of the fourth quarter gain in non-agricultural real output came from the goods-producing industries. Manufacturing alone accounted for about 40 per cent of this gain in aggregate non-agricultural production, while construction and electric power and gas utilities, with increases of 3 1/2 per cent and 7 1/2 per cent, respectively, contributed another 23 per cent.

The larger part of the gain in the output of the service-producing industries came from trade and the transportation, storage and communication group which jointly accounted for almost a quarter of the increase in non-agricultural real output. The remaining service-producing industry groups showed gains ranging from one half of one per cent in public administration and defence to just over one per cent for the community, recreation, business and personal service group.

More than half of the 3 per cent gain in manufacturing came from the durable manufacturing component, which advanced by 4 per cent. Within durables, all major groups showed increases in the fourth quarter, ranging from 2 to 7 1/2 per cent. The largest contributors were wood products which advanced by 7 1/2 per cent and transportation equipment, up by 4 1/2 per cent. The latter group owed the major part of its advance to the continued strong gains in motor vehicles and parts production, which has more than doubled since the beginning of the current expansion. The electrical apparatus and non-ferrous metal groups recorded increases of more than 3 per cent, while the non-metallic minerals group advanced by 2 1/2 per cent. Within non-durable manufacturing, increases were shown by all major groups except textiles and petroleum products. The 4 per cent gain in foods and beverages and the 5 per cent advance in chemical products jointly accounted for about two-thirds of the increase in non-durable manufacturing. Gains of over 4 per cent were also recorded by printing and publishing and tobacco products. Rubber products were up by nearly 12 per cent.

Turning to the service-producing industries, the largest contribution to the gain in non-agricultural real output came from trade which advanced by 2 per cent, with wholesale trade contributing just over one half of the increase. Within wholesale trade, which advanced by 3 per cent, particularly strong gains were recorded by such trades as commercial, institutional and service equipment, industrial and transportation equipment and supplies, construction materials and supplies, farm machinery, household electrical appliances and footwear. Declines occurred in the sales of such wholesale trades as meat and dairy products, clothing and furnishings and coal and coke. Within retail trade, gains were more widespread. However, almost one-third of the one and a half per cent increase in total retail trade came from the motor vehicle dealer component, which has been the most rapidly expanding component of retail trade during the current expansion. Among other trades, fairly strong advances occurred in the sales of farm implement dealers, lumber and building material dealers and shoe stores, which parallel the increased sales of similar trades at the wholesale level. However, at the retail level substantial gains were also recorded by fuel dealers, jewellery stores, general stores and farm feed stores. Department stores and men's clothing stores showed a marginal decline.





Within transportation, storage and communication, which advanced by about 2 per cent, most of the increase came from the 2 per cent gain in the transportation component. Storage showed no change in the fourth quarter, while communication advanced by 3 per cent, largely as a result of increases in the post office component from very low third quarter levels. Within transportation, the increase came from gains in rail, air and water transport. Rail transport made the largest single contribution

to the fourth quarter advance in transportation. Air and water transport, however, showed higher percentage increases from third quarter levels. Offsetting movements were recorded by the other components of transportation, with increases in interurban passenger transport and truck transport, and declines in such components as urban passenger transport and oil an! gas pipelines. The latter decline coincides with drops in crude petroleum mining and decreased output of the strike-affected petroleum products industry.

Among the remaining service-producing industries, public administration and defence showed a fractional advance, following a decline earlier in the year. This industry has shown little growth during the past three years, remaining at roughly the same level of output throughout the period. It is still only slightly above the level first, achieved during the second quarter of 1962. Most of the increase in the current quarter came from the provincial government component.

The community, recreation, business and personal service group increased by just over one per cent in the fourth quarter, with all four components contributing to this increase. The largest contributor was the personal service component, although business services showed the highest quarter to quarter gain, more or less in line with the increase in such cyclically sensitive industries as transportation, trade and manufacturing. Laundries and restaurants were among the personal service industries to show the largest increases in the fourth quarter.

Turning to developments for the year 1965 as a whole, the index of gross domestic product less agriculture for 1965 was 6 1/2 per cent above the level of the previous year, with manufacturing contributing over one-third of this gain. Most major industry groupings showed increases well above their post-war average rates of growth. The exceptions were the primary industries and the public administration and defence and the finance, insurance and real estate groups from among the service-producing industries. The largest year to year gains were recorded by durable manufacturing, electric power and gas utilities and wholesale trade, all of which increased by about 10 per cent in 1965. Gains of about 8 per cent occurred in construction and transportation, while non-durable manufacturing and retail trade advanced by 5 1/2 and 6 per cent, respectively.

TABLE 3. Indexes of Real Domestic Product, less Agriculture 1949=100

	Gross Domestic Product,								
	Product, less agriculture	Forestry	Fishing and trapping	Total	Metals	Non- metals	Fuels	Total	Non-durable manu- facturing Total
1949 Weights	89.286	2.108	0.540	3,245	1.925	0,268	0.915	27.340	14.742
Description of the second			S	easonal	ly adjust	ed			
1962 - 1	173.5	146.9	144.1	280.4	194.2	221.8	471.8	160.5	162.8
2	175.5	141.7	123.6	287.7	205.3	224.1	463.0	164.1	165.3
3	176.8	140.4	131.4	291.1	199.6	227.4	488.3	166.5	165.4
4	178.0	143.6	130.0	290.6	192.0	213.7	505.0	168.5	165.9
1963 - 1	180.9	148.8	122.4	290.3	194.6	215.4	503.7	170.3	168.8
2	182.4	137.8	134.6	293.0	198.2	219.8	502.3	172.6	171.7
3	183.3	149.4	130.0	290.6	188.2	233.1	512.0	173.1	172.5
4	190.0	161.4	121.1	306.6	199.3	240.5	539.2	180.4	177.1
964 - 1	195.7	161.4	131.1	329.5	219.5	324.8	538.0	186.0	180.7
2	194.9	153.3	115.9	325.5	213.1	317,8	551.3	186.9	183.4
3	196.9	166.4	119.7	318.5	202.5	320.0	548.3	189.3	183.7
4	200.9	156.3	136.9	335.3	212.2	339.2	572.3	192.7	190.3
1965 - 1	205.1	168.7	124.5	346.4	226.1	395.9	564.1	197.5	190.1
2	207.5	174.0	117.1	339.4	214.5	377.7	575.2	199.6	191.1
3	211.3	155.0	116.8	351.6	212.9	383.8	618.1	204.7	196.0
4	216.3	157.3	123.6	355.4	221.1		596.3	211.3	201.2
			Witho	out seas	onal adju	stment			Na i
					107.7	000 5	(00.0	144.0	1// 0
1962	175.8	140.5	130.4	287.4	197.7	222.5	480.8	164.9	164.8
1963	184.1	149.4	125.2	294.4	193.8	228.1	513.6	173.9	172.2
1964	196.9	159.3	123.6	326.5	210.7	324.9	554.7	188.2	184.5
1965	209.7	160.4	120,4	347,1	216.5	393.2	588.7	203.0	194.2
1060 1	161.7	117.2	74.9	277.5	180.6	210 /	515.4	155.7	156.6
1962 - 1	177.9	126.4	127.8	283.7	204.9		444.3	168.0	166.1
2	181.8	163.8	189.6	300.8	214.2			166.0	167.8
3	181.9	154.5	129.4	287.6	191.3		491.4		168.7
	169.2	123.7	78.0	283.6	175.6	204.7	547.3	164.6	161.6
	184.9	129.1	136.9	290.9	202.4		479.5	176.4	171.8
2	188.0	175.8	168.4	298.0	199.9		493.8	172.3	175.4
3	194.1	169.0	117.5	304.9	197.4		533.8	182.4	180.2
1964 - 1	183.4	138.5	78.6	317.9	198.1	286.4	588.3	180.6	174.2
2	197.8	135.9	118.3	327.8	224.3		526.9		
3	200.6	195.7	168.2	326.9	214.7		528.8		
4	205.6	166.9	129.3	333.4	205.6	356.7			
1965 - 1	193,5	144.3	74.7	333.4	202.3	342.5	615.7	192.6	183.1
2	209.8	151.5	118.1	339.6	222.9		547.8		
3	213.8	184.8	163.7	357.6	223.7		590.5		
4		161.0	125.2	357.7	219.2		600.9		

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued 1949=100

					Manufac	turing							
			Non-durable manufacturing										
		Foods and beverages	Tobacco and tobacco products	Rubber products	Leather products	Textiles	Clothing (1)	Paper products	Printing, publishing and allied industries				
1949 1	Weights	3.814	0.248	0.430	0.508	1.623	1.801	2.649	1.273				
		- 14		S	easonally	adjusted							
1062	- 1	159.3	205.1	154.0	128.6	142.3	106.2	157.7	152.1				
1902		162.1	201.2	167.7	126.2	145.1	111.6	158.1	155.0				
	2			169.9	126.4	150.5	112.9	161.0	154.5				
	3	157.5	203.3			150.6	114.0	159.6	152.9				
	4	158.3	206.2	176.7	125.4	130.0	114.0	139.5	152.9				
1963 -	- 1	164.0	213.6	190.8	127.2	151.4	134.8	157.4	152.9				
	2	161.6	211.8	189.8	125.8	157.0	136.9	162.7	157.1				
	3	161.2	202.9	185.2	124.1	161.2	135.5	165.7	158.4				
	4	165.5	203.9	195.4	129.7	167.9	141.8	169.8	157.7				
		170 7	105.0	210 2	100.0	1/0 0	122.0	174.4	160 1				
1964 .	- 1	170.7	195.8	210.3	128.8	168.0	133.0		162.1				
	2	173.6	213.3	214.8	131.7	172.6	132.0	176.4	172.0				
	3	172.0	223.6	208.0	131.3	172.1	138.2	179.2	158.8				
	4	181.7	223.5	217.2	131.4	173.8	139.5	185.7	165.6				
1965	- 1	180.1	219.1	210.9	127.9	179.0	137.0	186,7	171.2				
1705	2	176.9	221.6	210.1	125.3	179.5	139.3	187,6	174.5				
	3	180.1	220.4	213.7	127.3	193.6	143.4	191.4	174.0				
	4	187,4	231.0	239.2	129.5	191.0	144.1	195.2	182.2				
				Withou	it seasonal	adjustmer	nt						
		158.9	203.7	167.6	126.7	146.6	111.0	159.1	154.0				
1963		162.1	207.7	190.5	127.0	159.5	137.0	164.3	156.7				
1964		174.1	214.0	213.8	130.9	172.2	135.8	179.0	164.6				
1965	• • • • • • • • • •	180.2	224.4	219.8	127.9	185.3	140.2	190.1	175.2				
1962	- 1	134.3	202.3	157.5	137.2	147.7	111.3	153.5	151.4				
	2	160.9	215.2	173.9	128.6	148.6	106.9	160.5	156.4				
	3	176.0	191.8	156.6	117.3	136.4	112.9	161.3	150.0				
	4	164.6	205.6	182.4	123.7	153.5	113.0	161.1	158.1				
1063	- 1	138.0	213.1	192.5	136.5	156.6	135.4	153.4	151.6				
7703	2	161.5	224.4	200.7	127.5	161.7	124.3	164.3	158.7				
	3	177.1	188.8	168.6	116.2	148.3	145.2	167.0	153.8				
	4	172.0	204.3	200.2	127.7	171.5	143.2	172.4	162.7				
		272.0	207.0	23012									
1964	- 1	147.1	195.5	215.8	139.0	171.9	133.6	170.0	158.5				
	2	172.7	226.6	230.4	133.2	178.7	117.2	178.0	174.7				
	3	188.1	211.1	186.5	122.3	159.6	148.2	180.8	155.3				
	4	188.6	222.9	222.4	129.2	178.5	144.0	187.1	169.9				
1965	- 1	154.5	220.6	219.4	137.6	182.2	136.5	182.2	167.1				
7303	2	176.2	237.2	224.7	126,5	185.2	120.4	188,5	178.2				
	3	196.0	210.4	189.5	118.8	177.8	155.9	192.0	168.4				
				107.7	TID.D	1//.0	200.0	102.0	100.3				

⁽¹⁾ An explanation of the discontinuity in the Clothing index is contained in the March, 1964 issue of this report (page 2, note 2).

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued 1949=100

					Manufact	uring						
		Non-dura	ble manufact	uring		Dura	able manufa	acturing				
		Products of petroleum and coal	Chemicals and allied products	Miscel- laneous manu- facturing	Total	Wood products	Iron and steel products	Transpor- tation equipment	Non- ferrous metal products			
1949	Weights	0.513	1.359	0.524	12.598	2.108	4.026	2.651	1.601			
				Sea	sonally	adjusted						
1962	- 1	269.7	232.7	231.8	157.7	148.5	144.8	141.5	151.3			
2700	2	263.8	237.3	234.3	162.7	149.4	149.5	151.0	150.2			
	3	267.2	232.7	240.9	167.8	153.3	156.8	160.7	149.1			
	4	287.7	228.2	241.2	171.5	157.9	157.7	169.9	144.9			
		20717	22012	242.2	212.5	201.0	20,01	107.7	*44.7			
1963	- 1	289.7	238.1	241.9	172.1	157.4	160.1	172.6	146.4			
	2	293.5	249.9	249.0	173.6	157.1	160.6	173.6	150.3			
	3	301.2	250.8	249.1	173.7	157.1	158.2	177.4	149.7			
	4	306.4	259.1	246.5	184.2	165.0	168.2	202.0	149.8			
1964	- 1	304.6	274.5	256.7	192.2	167.3	177.4	207.5	156.7			
	2	306.3	269.7	261.2	191.1	162.2	180.4	201.1	161.7			
	3	303.0	278.3	266.2	195.7	164.4	181.7	217.3	159.3			
	4	308.6	295.6	263.0	195.5	168.1	191.5	179.6	168.6			
1965		317.3	286.9	265.6	206.3	166.6	192.0	221.2	169.8			
	2	316.8	299.3	269.6	209.4	169.3	195.9	230.4	170.2			
	3	317.4	309.3	276.5	214.9	168.2	203.1	243.1	172.8			
	4	311.8	324,9	277.9	223.1	180.9	207.1	253.9	180,0			
		Without seasonal adjustment										
1062	* * * * * * * * * * * * *	272.8	233,2	237,2	165.0	151,5	152.1	156 7	1/9 0			
				246.6				156.7	148.9			
		296.0	249.1		175.9	159.0	161.8	181.4	148.8			
		304.2	279.0	261.9	192.7	165,1	182.4	198.5	162.0			
1903		316,5	304.9	272.6	213.2	171.0	199.4	236.6	173.4			
1962	- 1	273.1	229.0	224.8	154.8	146.8	139.1	153.9	150.6			
1702	0	253.9	245.4	228.9	170.2		154.8	178.0	149.9			
	3	275.3	233.3	242.3	164.0	162.7	158.5	121.9	147.9			
	4	288.6	225.3	252.7	170.9		155.8	172.9	147.2			
	4	201-0	001.0	0.04	160.0	154.0	450.5					
1963	- 1	291.2	234.2	234.2	168.2	156.0	153.5	182.6	146.7			
	2	276.8	259.3	241.6	181.7	159.5	166.6	203.1	148.9			
	3	309.3	250.4	251.2	168.6	167.6	161.7	129.6	147.6			
	4	306.7	252.7	259.4	184.9	153.1	165.2	210.3	152.2			
1964	- 1	306.3	273.4	247.5	188.2	168,3	170.4	222.1	156.4			
	2	290.3	281.3	254.7	200.4	162.4	186.4	236.2	163.4			
	3	308.0	272.2		185.6	172.8	182.7	149.4	158.0			
	4	312.2	289.0	275.6		156.9	189.9	186.2	170.0			
1965	1	320 0	200 1	257 2	202 0	160 5	194 2	2/13 /	160 0			
1302		320,8	288.1	257.2	203.8	168.5	186.3	241.4	169.9			
	2	300,1	311.9	264.4	219.5	169.3	203.8	265.6	172.6			
	3	325.8	299.0	281.1	203.3		202.5	171.3	169.8			
	4	319.5	320.6	287.7	226.2	169.4	205.0	268.1	181.2			

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued 1949=100

		Manufact	uring			Trans	portation,	storage	Tra	ade
		Halldract	.ur rug		Electric	ar	d communica	tion	11.0	aue
		Durable manu	facturing	Con-	power	116				
		Electrical apparatus and supplies	Non- metallic mineral products	struction	gas utilities	Total	Transpor- tation	Storage	Total	Whole- sale
1949	Weights	1.418	0.794	6,379	1.646	8,363	6.528	0.230	14.562	4.995
					Seasonally	adjust	ed			
1962	- 1	206.6	227.4	172.1	335.7	179.8	167.8	202.8	164.2	171.3
	2	211.2	242.7	173.8	337.7		/ 165.4	161.0	166.7	175.7
	3	213.1	242.6	169.8	343.4	179.8	167.3	180.1	166.7	176.8
	4	221.3	248.2	170.4	339.0	181.5	166.8	231.8	168.4	175.5
			240.2	2,0,4	337.0	101.5	200,0	202.0	100.4	2,5,5
1963	- 1	220.0	236.7	172.0	352.1	188.3	175.7	217.2	171.1	182.0
	2	223.4	242.0	174.4	359.2	187.8	174.1	202.8	171.5	180.6
	3	222.1	246.5	169.8	369.8	190.5	176.2	230.7	171.5	177.9
	4	228.6	247.5	180.6	390.2	201.0	188.8	253.6	177.3	185.0
1964	- 1	231.0	285.2	195.8	390.6	204.5	191.9	233.7	184.7	199.9
1904				181.7	399.7	208.9				
	2	237.0	265.6 271.3				195.8	259.3	181.9	195.5
	3	240.6		183.5	409.1	210.7	197.1	252.8	183.8	195.4
	4	248.5	300.6	199.1	427.6	213.8	201.0	215.4	185.6	197.7
1965	- 1	258,9	313.5	203.9	436.3	217.0	203.9	208.8	191.1	211.2
	2	269.3	286.4	207.6	433.7	220.6	207.9	224.2	195.5	213.6
	3	267.3	296.0	211.9	445.3	226.8	214.4	241.1	199.4	218.2
	4	276.9	303.8	219.6	478.2	231.9	219.0	241.1	203.6	224.7
				Wit	hout season	al adju	stment			
1062		212.9	240.9	171.0	337.7	179.2	166.4	102 0	166.0	17/ 0
	• • • • • • • • • • •	223.5		173.6	367.4			192.9	166.8	174.9
1967			243.0	190.4		192.0	178.8 196.4	227.1	173.2	181.6
065	• • • • • • • • • •	239.2	277.6		405.6		-	239.6	183.8	197.2
.900	• • • • • • • • • •	267.9	299.3	206.7	448.2	224.8	212.2	230.4	197.6	217.1
962	- 1	203.3	180.3	109.0	374.9	161.8	145.4	164.5	148.4	167.0
	2	205.3	249.3	175.8	328.5	181.4	171.5	173.1	173.6	187.3
	3	213.5	279.8	215.5	298.7	190.4	182.0	192.0	163.0	170.7
	4	229.4	254.0	183.5	348.7	183.1	166.5	241.8	182.3	174.5
063	- 1	216.2	184.3	109.5	395.6	170.6	153.6	181.4	156.4	181.0
.903				176.7	349.2	192.4	180.9		177.9	
	2	216.5	250.1 283.7	214.2		203.2	193.8	212.6	165.9	190.4
		222.0	253.7	194.1	324.6		186.8		192.4	168.5
	4	239.2	233,7	134.1	400.2	201.8	100.0	273.4	174.4	186.4
964	- 1	227.1	213.2	127.5	439.2	186.4	169.6	196.9	170.0	202.3
	2	229.8	275.2	188.1	387.5	213.0	202.1	257.7	188.4	206.2
	3	238.7	316.5	230.2	357.0	222.6	214.4	261.9	175.9	182.5
	4	261.3	305.6	215.8	438.5	215.3	199.6	242.0	200.9	197.8
965	- 1	255.9	235.6	138,1	491.3	198.7	181.4	174.0	177.8	217.1
	2	262.1	296.0	203.9	421.9	226.0	215.8	222.1	203.0	226.8
	3	264.1	343.3	250.8	386.7	240.2	233.2	254.4	189.8	201.1
	4		322.3	234.1	493.0	234.2	218.5	271.2	220.0	223.5

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Concluded 1949=100

	Trade	Finance,		Com- munity,		Specia	l Industry	Indexes	
	Retail	in- surance and real estate	Public adminis- tration and defence	recre- ation, business and personal service	Goods less agri- culture	Service- pro- ducing indus- tries(2)	Commercial industries, less agriculture	Non- com- mercial indus- tries(3)	Index of In- dustrial Pro- duction
1949 Weight	9.567	9.127	4.666	10,202	42,366	46.920	81,015	8.271	32.231
				Seas	onally ad	justed			
1962 - 1	160.4	179.7	186.7	156.0	176.9	170.4	172.4	184.2	181.5
2	162.0	182.8	189.9	156.8	179.6	171.9	174.4	186.9	185.5
3	161.5	183.3	189.3	159.3	181.0	172.9	175.7	187.8	188.1
4	164.7	185.5	185.7	160.5	182.4	174.1	177.1	186.9	189.5
7 00000	104.7	100.0	105,1	100.5	102,	1.741			200,0
1963 - 1	165.4	190.1	186,6	162.7	184.6	177.6	180.2	187.5	191.7
2	166.7	192.9	187.7	164.4	186.6	178.6	181.7	189.4	194.2
3	168.2	195.9	189.2	165.6	186.9	180.1	182.6	191.2	195.0
4	173.3	198.9	189.2	167.1	195.8	184.7	189.7	192.3	203.8
10/1	176 7	200 (100 3	160 /	202 7	100 2	195.8	193.9	210.9
1964 - 1	176.7	200.6	190.3	168.4	203.7	188.3		194.9	211.7
2	174.8	201.6	190.0	170.2	201.7	188.8	194.9	194.9	211.7
3	177.8	203.7	189.3	172.0	204.0	190.4	197.0		
4	179.2	206.4	189.5	173.3	210.3	192,4	201,4	196.1	219.0
1965 - 1	180.7	208.1	190.4	175.1	215.8	195.5	206.0	197.1	224.7
2	186.0	211.4	189.9	178.0	217.2	198.7	208.5	197.7	225.6
3	189.6	213.4	190.6	180.0	221.7	201.9	212.5	199.1	231.8
	192.6	214.3	191.8	182.1	228.9	204.9	217.9	200.5	239.4
4	192,0	214.5	191,0	102.1	220.7	204.7	# L 1 . J	200,5	522.4
				Without	seasonal	adjustment			
			407.0	150.0	170 7	170 /	17/ 0	106 5	100.0
1962	162.6	182.9	187.9	158.2	179.7	172.4	174.8	186.5	186.0
1963	168.8	194.5	188.1	165.0	188.2	180.4	183.6	188.7	195.9
1964	176.8	203.0	189.8	171.0	204.6	189.9	197.0	195.1	213.3
1965	187.5	211.9	190.7	178.8	219.9	200.5	210.8	198.6	230.0
1962 - 1	138.7	176.7	181.5	151.8	163,2	160.3	159.7	181.0	179.2
2	166.5	183.8	189.8	157.4	181.0	175.1	177.0	187.0	187.8
3	158.9	186.7	195.5	163.2	188.5	175.7	180.8	191.5	186.4
4	186.4	184.4	184.9	160.6	185.8	178.4	181.5	186.4	190.7
								100.0	****
1963 - 1	143.6	186.5	181.0	158.3	170.9	167.6	167.8	182.8	188.4
2	171.4	194.4	188.0	164.4	188.3	181.8	184.5	188.3	196.7
3	164.5	199.3	196.0	170.0	193.7	182.9	187.4	193.9	192.7
4	195.6	197.7	187.5	167.1	199.7	189.1	194.6	189.7	205.8
1964 - 1	153.1	196.9	183.8	164.1	189.2	178.2	182.8	189.8	207.7
	179.1	202.8	190.3	170.3	204.5	191.8	198.1	195.2	215.2
2	172.5	206.9	197.1	176.3	209.6	192.5	200.7	200.2	208.8
3	202.5	205.3	187.1	173.5	215.0	197.1	206.7	195.1	221.3
			- 41 12						
1965 - 1	157.2	204.4	183.7	170.5	202.1	185.7	193.5	192.9	222.1
2	190.6	212.5	190.6	178.1	218.2	202.3	211.0	198.3	229.0
3	183.8	216.7	198.6	184.5	224.9	203.7	214.8	204.0	225.6
4	218.2	214.0	189.8	182.2	234.3	210.1	223.9	199.2	243.5

^(?) Includes transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; community, recreation, business and personal service.

⁽³⁾ Includes public administration and defence; hospitals; education; welfare, religion and other community service, n.e.c. and domestic service.

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