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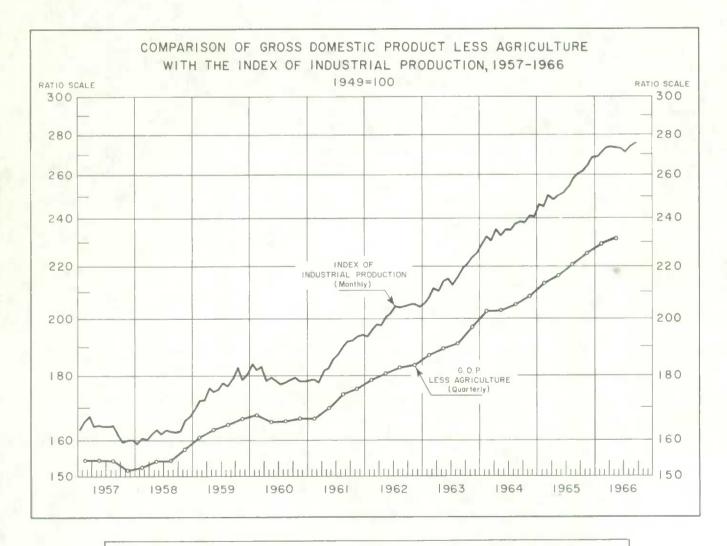
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DOMINION BUREA

INDEX OF INDUSTRIAL PRODUCTION (1949=100)

SEPTEMBER 1966

The seasonally adjusted index of industrial production advanced by 0.6 per cent in September.



This issue contains indexes of non-agricultural real output for the latest available quarter (2nd quarter 1966).

> Industrial Output Section National Accounts and Balance of Payments Division

December 1966 2205-502

SUPTEMBER INDEX OF INDUSTRIAL PRODUCTION

The seasonally adjusted index of industrial reduction rose to 275.7 in September, advancing by 0.5 per cent from the revised August level of 274.0. Both manufacturing and electric power and gas utilities contributed to the increase, advancing by 1.0 and 1.1 per cent respectively. Mining declined by 1.7 per cent. In manufacturing the whole of the gain came from a 2.6 per cent increase in durables as non-durables fell by 0.4 per cent.

In durable manufactures 4 of the 6 major groups rose. Advancing, in order of contribution to the gain, were iron and steel products (+4%), non-ferrous metal products (+9%), transportation equipment (+3%), and non-metallic mineral products (+1%). Electrical apparatus and supplies and wood products fell by 1 per cent.

Within the detail all except one component of iron and steel products rose, with the bulk of the increase being due to gains of 10 per cent and 12 per cent respectively in primary iron and steel and iron castings. Gains in other components ranged from 1 to 4 per cent. The September increase in primary iron and steel marks its first gain after a 5 month long decline. In non-ferrous metal products nearly all of the 9 per cent gain was due to a 15 per cent rise in smelting and refining as that industry recovered from August industrial disputes. Motor vehicles, which rose by 3 per cent, was the major factor in the transportation equipment gain. In electrical apparatus and supplies the decline centred in telecommunication equipment and refrigerators and appliances. Declines of 2 per cent and 7 per cent respectively in these two industries were only partially offset by increases in the other members of the group that ranged from small to 5 per cent.

Non-durable manufacturing presented a mixed picture in September as it fell by 0.4 per cent. Declines ranging from fractional to 8 per cent in foods and beverages, chemical and allied products, paper products, printing, publishing and allied industries, and rubber products were only partially offset by gains of up to 11 per cent in the remaining 5 major groups. Within the detail, the decline in foods and beverages of 0.3 per cent was entirely due to a near 5 per cent drop in beverages, as foods, led by a 7 per cent rise in canning and processing, moved upwards by 2 per cent. While all beverages components fell, distilleries, with an 8 per cent decline, was the major contributor to the drop. In paper products, which fell by 2 per cent, nearly all of the decrease was due to a 3 per cent decline in pulp and paper. In chemicals and allied products (-0.6%) the major factor in the fall was the 8 per cent drop in acids, alkalies, salts and fertilizers. This was only partially offset by generally sizeable increases in all but one of the remaining components. In textiles (+1.6%) the gain was entirely due to a 35 per cent rise in cotton goods as that industry recovered from several months of labour disputes. The other group components fell by amounts ranging from fractional to nearly 8 per cent.

In mining, which fell by 1.7 per cent, metals rose by 5 per cent but fuels and non-metals fell by 4 and 5 per cent respectively. There were sizeable movements within the metal mining detail. Sizeable strike recovery-induced gains occurred in both nickel and copper; on the other hand, both lead and zinc were considerably lower. In fuels, natural gas rose by nearly 4 per cent while coal and petroleum fell by 11 and 4 per cent respectively. The declines in both coal and petroleum marked returns to more normal levels. In non-metals (-5%) both components fell.

Both components contributed to the 1 per cent rise in electric power and gas utilities, electric power advancing fractionally and gas rising by 6 per cent.

With 1966 now three quarters over, the following changes are shown; in column 1 for the third quarter of 1966 from the second quarter on a seasonally adjusted basis, and in column 2 for the first nine months of 1966 over the first 9 months of 1965:

II Q.'66 - III Q.'66 Seasonally adjusted	lst 9 months '65 - lst 9 months '66
Per cent change	Per cent change
- 0.1	+ 8.4
- 2.9	+ 6.4
+ 0.1	+ 8.2
-	+ 8.0
+ 0.3	+ 8.4
+ 2.3	+ 13.2
	Per cent change - 0.1 - 2.9 + 0.1 - 4.0.3

NOTES

- 1. Users should note that all previously published figures for the Index of Industrial Production and its components have been revised, both on a seasonally unadjusted and adjusted basis, from January, 1949 to date. Tables and charts together with a fuller explanation of these changes can be found in the recently published "Annual Supplement to the Index of Industrial Production (1949=100)", DBS Catalogue No. 61-005 May 1966. The revised data to the end of 1965 will be found there. Current issues of this report will provide the figures for 1966.
- 2. The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to June which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1949=100)

	1949	Seasonally adjusted								
Industry or industry group	percentage weights			19	66					
	wezgiieb	Apr.	May	June	July	Aug.	Sept.			
NDEX OF INDUSTRIAL PRODUCTION	32.231	274.1	274.0	273.3	270.8	274.0	275.			
INING	. 3.245	393.5	397.8	391.5	376.3	389.6	383.			
Metals	1.925	261.7	259.7	258.5	224.5	241.9	246.			
Gold		74.4	80.0	69.4	74.2	66.1	69.			
Copper		186.0	206.6	194.4	165.5	162.2	179.			
* *	0 000	1,327.1	1,260.3	1,257.2	733.3	1,237.6	1,273			
Nickel		203.3	182.4	208.3	151.2	141.8	199			
MICKEL										
Non-metals	. 0.268	409.6	409.9	376.0	388.4	430.9	407			
Asbestos	. 0.189	292.9	293.3	281.5	295.3	324.9	299			
Fuels	. 0.915	652.2	671.1	658.5	678.1	674.8	649			
		52.1	56.9	55.5	49.9	61.7	55			
Coal							1,613			
Natural gas		1,597.1	1,691.5	1,632.8	1,560.1	1,557.7				
Petroleum	. 0.327	1,565.9	1,600.7	1,573.9	1,646.0	1,617.2	1,551			
MANUFACTURING, TOTAL	. 27.340	247.2	245.5	245.3	244.8	245.8	248			
ON-DURABLE MANUFACTURES	. 14.742	240.3	239.7	240.2	240.2	240.4	239			
Foods and beverages	. 3.814	202.8	201.9	207.8	208.6	204.8	204			
Foods	2.896	196.2	194.7	197.9	198.2	192.2	195			
		190.2	195.7	196.4	190.2	184.9	184			
Meat products							199			
Dairy products		196.6	195.5	199.1	203.1	196.9				
Canning and processing		224.6	207.2	216.9	212.8	209.0	223			
Grain mill products		208.3	203.0	201.5	210.6	202.7	205			
Bakery products	. 0.558	155.9	157.0	157.9	158.7	159.0	158			
Miscellaneous foods		211.1	214.9	219.8	221.2	207.9	207			
	. 0.918	222 6	224.3	239.0	241.3	244.3	233			
Beverages		223.6					218			
Carbonated beverages	and the same	209.4	217.8	225.5	235.1	227.2				
Breweries		197.3	186.4	195.2	208.8	212.6	208			
Distilleries	. 0.203	300.1	321.2	357.5	324.6	340.5	312			
Tobacco and tobacco products .	. 0.248	261.8	252.6	241.4	233.7	241.6	267			
Rubber products	. 0.430	265.4	250.3	237.5	261.7	261.7	240			
To all and amplicable	0.508	137.9	137.9	140.2	133,1	137.3	139			
Boots and shoes		136.9	138.7	143.3	131.7	136.5	141			
	1 (00	226 1	201 7	225 0	222 0	232.5	236			
Textiles		226.4	221.7	225.9	223.9					
Cotton goods		128.0	121.5	117.7	108.8	110.1	148			
Woollen goods		93.8	94.6	101.4	89.2	98.5	91			
Synthetic Textiles and Silk	0.429	428.7	417.8	431.7	440.1	465.9	440			
Clothing	. 1.801	182.5	180.6	180.0	179.1	173.0	178			
	2 6/0	21/ 2	221.5	219.3	214.2	219.0	214			
Paper products		214.3	216.2	213.3	207.0	213.9	207			
Pulp and paper										

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded
(1949=100)

	10/6	Seasonally adjusted								
Industry or industry group	1949 percentage			19	66					
	weights	Apr.	Мау	June	July	Aug.	Sept			
ON-DURABLE MANUFACTURES - Concluded:										
Printing, publishing and allied industries	1.273	234.1	246.8	237.8	241.4	246.6	237			
Products of petroleum and coal Petroleum products	0.513 0.454	386.2 420.7	368.8 401.1	377.4 411.1	378.2 411.5	366.5 399.2	368			
Chemicals and allied products Acids, alkalies, salts and	1.359	387.9	377.7	377.4	379.8	376.1	373			
fertilizers	0.346	532.8	540.0	528.0	537.5	532.7	489			
Miscellaneous manufactures	0.524	445.7	447.2	447.2	449.8	454.7	457			
TRABLE MANUFACTURES	12.598	255.2	252.3	251.3	250.2	252.2	258			
Wood products	2.108	190.1 189.2	189.4 188.8	185.1 181.9	188.2 185.3	184.6 179.7	183 177			
Veneers and plywoods	0.122	433.4	449.5	431.4	428.1	457.5	- • •			
Sawmills	0.994	184.7	182.8	176.0	181.3	169.2	167			
Furniture	0.460	232.7	231.9	233.5	237.3	239.4	239			
Iron and steel products	4.026 0.851	257.6 272.0	252.9	248.7	248.7 271.2	248.7	259 279			
Machinery	0.387	212.6	273.0 216.8	271.0 191.4	178.5	274.3	228			
Primary iron and steel	0.845	342.3	325.0	321.0	319.5	311.5	341			
Sheet metal products	0.359	295.5	292.2	280.9	283.5	288.8	290			
Transportation equipment	2.651	271.5	258.9	266.8	257.7	272.3	279			
Aircraft and parts	0.203	411.8	409.1	406.5	418.9	424.2	443			
Motor vehicles	1.035	371.9	343.4	367.0	336.7	368.8	379			
Motor vehicle parts	0.462	337.3	330.6	327.2	339.4	345.2	349			
Railway rolling stock Shipbuilding and repairs	0.261	61.2 176.4	63.2	61.5	59.6 160.5	56.8 168.1	57 172			
Non-ferrous metal products	1.601	196.2	198.9	200.2	190.9	185.9	203			
Brass and copper products	0.241	187.1	185.4	184.3	182.2	183.9	180			
Smelting and refining	1.028	192.2	197.5	198.9	185.2	175.9	202			
Electrical apparatus and										
supplies	1.418	356.3	363.7	359.3	368.1	377.0	372			
Heavy electrical machinery	0.489	266.9	266.3	269.0	272.0	278.9	281			
Telecommunication equipment Refrigerators and appliances	0.142	971.8 351.4	1,038.8	1,017.0	1,082.5	1,102.5	1,076 355			
Non-metallic mineral products	0.794	300.3	302.7	298.8	306.3	293.7	295			
Concrete products	0.098	878.0	905.1	892.7	901.7	860.6	889			
Hydraulic cement	0.117	337.4	313.7	303.7	344.3	309.0	316			
Domestic clay products	0.083	141.5	141.8	148.1	147.3	129.2				
ECTRIC POWER AND GAS UTILITIES	1.646	485.5	503.5	504.8	495.6	513.7	519			
Electric power	1.480	448.4	464.7	469.2	461.0	477.7	478			
Gas	0.166	816.3	849.9	821.8	804.1	834.9	883			

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1949=100)

	Anı	nual	Without seasonal adjustment						
Industry or industry group	avei	ages		1965			1966		
	1964	1965	July	Aug.	Sept.	July	Aug.	Sept.	
INDEX OF INDUSTRIAL PRODUCTION	235.3	254.9	241.0	247.5	263.7	254.9	262.9	279.9	
MINING	346.4	365.6	358.7	379.3	399.4	367.1	393.8	403.7	
Metals	245.7	249.5	252.8	254.4	276.3	219.6	255.1	270.6	
Gold	85.9	80.6	73.2	80.5	79.0	70.5	67.2	69.7	
Copper	187.8	195.6	206.2	192.1	197.0	167.0	166.9	182.7	
Iron ore	1,185.3	1,236.8	1,540.7	1,503.5	1,505.1	953.3	1,591.5	1,756.9	
Nickel	181.0	209.9	198.2	207.3	189.8	137.6	139.0	178.0	
Non-metals	312.8	377.2	358.7	399.6	387.4	368.4	426.8	421.5	
Asbestos	259.9	269.4	246.7	268.4	270.0	272.0	324.9	301.8	
	557 7	502 0	550.0	602 5	620 5	6/1 0	(12.2	611 0	
Fuels	557.7	592.8	550.2	603.5	630.5	641.9	643.3	644.9	
Coal	55.1	56.3	40.3	36.1	56.3	34.9	39.8	55.5	
9	1,382.3	1,476.4	1,247.3	1,292.4	1,276.9	1,313.6	1,322.5		
Petroleum	1,319.2	1,405.5	1,337.8	1,489.3	1,532.3	1,596.6	1,591.3	1,562.1	
MANUFACTURING, TOTAL	211.9	230.1	219.3	223.6	239.0	232.1	236.7	254.2	
NON-DURABLE MANUFACTURES	211.2	224.1	212.3	230.3	239.3	228.1	244.1	251.0	
Foods and beverages	185.6	193.1	202.6	219.6	222.4	222.4	230.8	230.7	
Foods	180.6	187.4	198.0	214.6	219.7	212.5	217.8	226.1	
Meat products	182.6	192.3	185.9	189.8	201.0	176.3	178.1	189.5	
Dairy products	189.6	196.0	220.2	225.5	217.1	233.6	220.3	217.6	
Canning and processing	190.0	197.2	267.1	341.1	344.9	313.9	356.4	379.1	
Grain mill products	184.1	189.3							
	151.3		175.8	183.4	195.3	197.0	193.8	204.1	
Bakery products Miscellaneous foods		151.7 201.9	158.7	157.7	156.4	166.6	165.4	163.9	
miscellaneous loods	190.6	201.9	188.0	201.7	215.4	202.5	207.2	218.6	
Beverages	201.3	211.0	217.0	235.6	230.7	253.8	271.7	245.1	
Carbonated beverages	181.0	186.2	221.5	236.3	215.6	301.9	287.9	240-0	
Breweries	185.7	191.1	227.1	202.3	161.6	256.8	230.2	179.1	
Distilleries	262.1	284.8	192.3	313.5	389.0	196.7	356.2	384.2	
Tobacco and tobacco products	232.1	243.4	179.1	248.0	257.6	170.6	248.6	282.4	
Rubber products	232.8	237.4	175.4	180.6	263.0	200.2	198.6	261.9	
Leather products	137.3	135.2	97.4	138.6	1/2 0	00 5	1/0 0	1// 1	
Boots and shoes	136.9	134.3	88.1	139.5	142.0 142.7	98.5	140.9	144.1	
						00.0	173.5	170.7	
Textiles	203.3	220.6	173.9	214.7	245.5	175.7	219.7	246.6	
Cotton goods	141.2	149.7	100.3	150.0	176.0	72.9	109.9	156.1	
Woollen goods	91.2	89.6	71.7	85.6	109.1	71.5	91.7	100.7	
Synthetic textiles and silk	338.4	391.3	292.2	374.2	435.2	318.2	426.3	460.2	
Clothing	163.4	171.2	168.4	179.2	178.0	175.2	180.3	185.6	
Baren areduets	186.3	198.3	102.0	205 2	202 7	200 0	202 /	019	
Paper products			192.9	205.3	203.7	209.3	223.4	217.4	
Pulp and paper	182.0	192.8	184.2	197.1	194.2	199.5	216.5	207.2	

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded
(1949=100)

	Ann	iual		Withou	t seasonal	ladjustmer	nt	
Industry or industry group		ages		1965			1966	
	1964	1965	July	Aug.	Sept.	July	Aug.	Sept.
NON-DURABLE MANUFACTURES -								
Concluded:								
Printing, publishing and allied								
industries	207.4	223.3	205.9	212.4	222.8	221.0	230.3	238.
Products of petroleum and coal	330.1	345.9	359.9	361.5	347.6	385.5	378.6	369.8
Petroleum products	357.9	375.5	391.2	393.0		419.7	412.8	30710
Chemicals and allied products	312.7	344.7	315.6	336.8	355.6	342.5	365.0	374.
Acids, alkalies, salts and								
fertilizers	416.5	469.0	390.5	426.0	488.3	439.1	484.2	479.4
Miscellaneous manufactures	386.5	407.3	411.1	418.9	432.2	450.7	463.3	479.
DURABLE MANUFACTURES	212.7	237.2	227.6	215.8	238.7	236.8	228.1	257.9
Wood products	174.3	181.7	178.7	189.7	195.3	189.3	192.0	193.3
Saw and planing mills	180.0	182.8	178.7	193.5	199.0	187.1	189.6	189.
Veneers and plywoods	397.7	403.8	296.5	427.7	429.2	370.3	454.8	10,00
Sawmills	172.8	177.1	181.6	185.8	194.3	189.1	181.0	181.
Furniture	192.6	216.3	215.2	219.5	227.1	234.7	241.3	248.
Iron and steel products	215.2	239.1	233.9	243.1	253.0	240.9	249.0	266.
Machinery	213.1	248.1	251.8	255.0	259.2	273.6	275.9	281.9
Iron castings	199.3	218.9	208.3	177.8	230.5	162.4	191.5	231.
Primary iron and steel	291.2	320.0	306.5	330.0	339.6	302.2	307.8	346.0
Sheet metal products	248.1	274.2	294.7	294.3	296.1	299.9	304.7	307.9
Transportation equipment	210.5	250.0	230.4	125.5	197.1	223.3	146.8	234.2
Aircraft and parts	336.3	319.3	322.9	310.6	258.1	414.7	423.8	438.6
Motor vehicles	274.2	347.6	305.9	44.9	226.7	255.9	62.7	275.2
Motor vehicle parts	262.2	317.2	299.8	289.9	312.1	323.8		332.3
Railway rolling stock	58.9	62.6	63.6	63.2	62.9	60.4	57.1	56.9
Shipbuilding and repairs	148.7	161.9	155.6	154.5	160.9	163.7		169.
Non-ferrous metal products	174.2	186.9	179.7	182.1	188.9	184.0	180.1	200.
Brass and copper products	155.6	162.7	141.9	146.8	175.2	179.6		182.9
Smelting and refining	176.5	188.9	181.6	183.6	185.6	175.2	168.0	196.3
Electrical apparatus and								
supplies	279.1	319.2	279.0	320.9	341.1	323.9	368.2	393.1
Heavy electrical machinery	213.0	241.6	245.2	240.3	244.2	274.2	275.0	280.4
Telecommunication equipment	744.5	895.1	579.9	990.4	971.8	718.8	1,091.5	1,185.4
Refrigerators and appliances	274.9	301.9	262.2	257.9	342.3	300.0	340.3	391.2
Non-metallic mineral products	268.2	286.9	321.2	329.1	337.1	338.2	336.7	340.2
Concrete products	814.1	858.0	1,022.3	1,071.9	1,088.7	1,055.0	1,090.4	1,106.6
Hydraulic cement	277.5	298.8	375.0	359.2	358.4	423.5		385.5
Domestic clay products	138.3	142.8	151.5	150.6	165.1	158.5	140.0	
ELECTRIC POWER AND GAS UTILITIES	405.7	448.3	368.5	384.8	406.8	412.4	438.8	463.9
Electric power	371.5	408.8	358.3	375.7	388.4	405.7	432.8	447.3
Gas	711.0	800.6	459.2	465.7	570.4	472.0	492.6	612.4

Real Domestic Product less Agriculture

Note to Users

The indexes of real domestic product at factor cost (the sum of the unduplicated output of all industries located in Canada) are an extension of the "Index of Industrial Production" to cover the whole range of domestic industries. In addition to mining, manufacturing and electric power and gas utilities, total domestic product includes the following industry groups: agriculture; forestry; fishing and trapping; construction; transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; and community, recreation, business and personal service.

The real domestic product indexes are also an elaboration of the supply side of the National Accounts. Total domestic product differs conceptually from constant dollar expenditure on Gross National Product by (1) the inclusion of income paid to non-residents (2) the exclusion of income received from non-residents, and (3) the exclusion of "indirect taxes less subsidies". In addition, of course, statistical differences may exist between these two measures of aggregate production.

The real output indexes in Table 3 serve to bring up to date the historical record of production in Canada published in the 1966 Annual Supplement to the Index of Industrial Production publication. For a detailed description of concepts and methods used as well as other relevant material, see D.B.S. Occassional Paper 61-505, "Indexes of Real Domestic Product by Industry of Origin, 1935-61".

Quarterly indexes for agriculture and for aggregate domestic production will not be available, except on a once-a-year basis; they will appear in the annual supplement to this report each spring.

	10		changes in ma er recent cycl			
		Peak to per	ak	7	Trough to p	eak
	3Q'53 - 4Q'56	4Q'56 - 1Q'60	IQ'60 - IIQ'66(1)	2Q'54 - 4Q'56	40'57 - 10'60	IQ'61 - IIQ'66(1)
Real domestic product less						
agriculture	21.4	9.0	38.2	23.1	10.5	39.0
Forestry	19.0	1.3	23.9	17.9	33.7	38.8
Fishing and trapping	1.8	- 18.4	41.5	3.9	- 7.4	- 13.7
Mining	55.5	24.7	38.9	48.6	16.2	46.6
Manufacturing	20.1	6.1	49.5	24.4	12.8	53.6
Non-durable	19.3	12.9	43.9	19.4	14.6	43.0
Durable	21.1	- 1.2	56.3	30.1	10.9	67.4
Construction	27.8	- 0.9	35.7	34.0	- 3.9	43.8
Electric power and gas						
utilities	44.4	38.1	69.5	33.9	28.9	63.6
Other goods industries, n.e.c.	9.7	- 4.1	16.7	21.2	1.5	16.8
Transportation, storage and						
communication	26.4	7.9	47.9	34.6	9.7	44.5
Transportation	25.7	4.7	50.8	40.1	9.0	48.2
Trade	20.7	6.9	28.0	24.5	9.7	29.9
Wholesale	20.8	11.0	33.0	31.9	16.8	42.9
Retail	20.6	4.7	25.1	20.8	6.1	23.1
Finance, insurance and real						
estate	16.9	15.5	32.4	12.0	9.6	27.8
Public administration and						
defence	10.4	9.1	11.6	7.0	5.1	6.7
and personal service	12.0	12.2	27.0	10.6	11.1	24.2

⁽¹⁾ At the end of the second quarter of 1966, production was still expanding.

Real Domestic Product less Agriculture,

Second Quarter, 1966

At an index level of 231.7 for the second quarter of 1966, seasonally adjusted Real Domestic Product, less agriculture, was 0.8 per cent higher than in the preceding quarter.

Non-agricultural real output for the first six months of 1966 was 7.4 per cent above the comparable 1965 figure. This increase compares favourably with the 4.7 per cent post-war average rate of growth for non-agricultural real output, as production would actually have to decline by about one per cent in each of the third and fourth quarters (on a seasonally adjusted basis) in order to reduce the 1966 gain to 4.8 per cent. A one per cent increase in each of the last two quarters of 1966 would result in a 6.4 per cent increase for the year 1966 as a whole. The following are the percentage changes in the major industry groupings resulting from a comparison of the first six months of 1966 with the first six months of 1965, on a seasonally unadjusted basis:

Real Domestic Product, less agriculture	 7.4
Forestry	
Fishing and trapping	
Mining	
Manufacturing	
Construction	 10.8
Electric power and gas utilities	 13.2
Transportation, storage and communication	 8.7
Trade	 4.9
Finance, insurance, real estate	 4.9
Public administration and defence	 1.8
Community, recreation, business and personal service	 4.6

Table (A) shows the percentage increases of the major industry groupings and their contributions, over the past four quarters, to the 39.0 per cent advance in non-agricultural real output from the first quarter, 1961, cyclical low. During the 1957-60 and the 1954-56 expansions, non-agricultural real out-put increased by 10.5 per cent and 23.1 per cent, respectively, as measured from the trough to the peak in the cycle in aggregate production (see Table on page 7). The current expansion has been of considerably longer duration than the preceding two, having now lasted for twenty-one quarters.

Turning to the second quarter of 1966, the goods-producing industry group (less agriculture) advanced by 1.3 per cent from the first quarter level and accounted for over 80 per cent of the increase in non-agricultural real output, with all major industry groupings contributing to this gain. The service-producing industry group showed only a fractional increase, 0.2 per cent. This was largely the result of the strong dampening influence of the 2.8 per cent decline in trade upon gains in the other service-producing industries.

The 3.4 per cent advance in the transportation, storage and communication group was the largest single contributor to the second quarter gain in non-agricultural real output, accounting for about 40 per cent of this increase. Within transportation, storage and communication, all three components advanced from first quarter levels. The 3.5 per cent increase in transportation accounted for the larger part of the gain and originated mostly with the strong increases in air, pipeline and truck transport, which showed gains ranging from 6 1/2 to 7 per cent. The increase in truck transport was probably at least partly due to a recovery from a strike-affected first quarter level. The bus and coach, railway and water transport industries also showed increases in the second quarter. It should be noted that the labour disputes in several Canadian ports during the second quarter do not appear to have had a significant effect on Canadian registered shipping during that period.

The next largest contribution to the second quarter gain in non-agricultural real output came from the 3.0 per cent advance in mining, which accounted for just over one-fifth of the increase. Within mining, the 9.3 per cent gain in fuel mining, originating mostly with crude petroleum mining, accounted for all of the gain, as metal mining and non-metal mining declined by 0.9 and 5.4 per cent, respectively. The iron ore component of metal mining showed a particularly large decrese, 10.7 per cent.

TABLE A.

	IQ'61	- IIIQ'65	IQ'61	- IVQ'65	IQ'61	- IQ'66	IQ'61	- IIQ'66
	7.	Effect on GDP less Agri- culture	7.	Effect on GDP less Agri- culture	%	Effect on GDP less Agri- culture	7,	Effect on GDP less Agri- culture
Gross domestic product								
less agriculture	32.4	32.4	35.2	35.2	37.9	37.9	39.0	39.0
Forestry	20.2	.4	22.0	.4	27.9	.5	38.8	.7
Fishing and trapping	- 17.7	1	- 12.9	1	- 15.6	1	- 13.7	1
Mining	38.4	2.3	39.2	2.3	42.3	2.5	46.6	2.7
Manufacturing	45.3	13.3	49.3	14.5	53.0	15.6	53.6	15.8
Non-durable	34.8	5.8	37.9	6.3	41.6	6.9	43.0	7.1
Durable	58.9	7.5	64.2	8.2	67.8	8.7	67.4	8.6
Construction	33.7	2.3	38.5	2.6	41.0	2.8	43.8	3.0
Electric power and gas	0001	2.40	3005	200	1200	2.00	1300	0 80
utilities	47.3	1.6	55.5	1.9	61.1	2.0	63.6	2.1
Other goods, n.e.c	14.9	. 2	15.2	. 2	16.1	. 2	16.8	. 2
Transportation, storage								
and communication	34.8	3.3	37.9	3.6	39.8	3.8	44.5	4.2
Transportation	37.4	2.6	40.4	2.8	43.2	3.0	48.2	3.3
Trade	28.7	4.3	31.4	4.8	33.6	5.1	29.9	4.5
Wholesale	41.0	2.1	45.2	2.3	43.7	2.3	42.9	2.2
Retail	22.3	2.2	24.3	2.4	28.4	2.8	23.1	2.3
Finance, insurance and								
real estate	23.3	2.5	23.8	2.5	26.3	2.8	27.8	3.0
Public administration								
and defence	4.4	.3	5.1	.3	5.3	.3	6.7	.4
Community, recreation,								
business and personal								
service	20.8	2.1	22.2	2.3	23.6	2.4	24.2	2.5

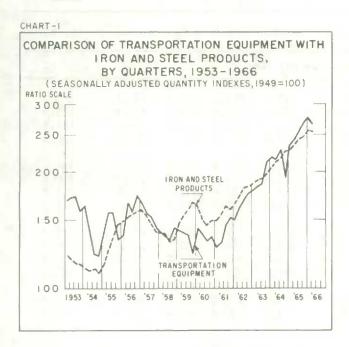
Note: The columns may not add to the total due to rounding.

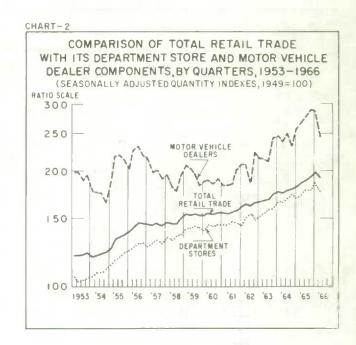
Among the other goods-producing industries, increases of about 2 per cent were recorded by construction, electric power and gas utilities and fishing and trapping, while forestry output advanced by 8.6 per cent, largely as a result of substantial increases in pulpwood production.

Manufacturing, which is usually the largest contributor to changes in non-agricultural real output, showed a fractional gain in the second quarter, thus accounting for only about 17 per cent of the total gain. Within manufacturing, a 1.0 per cent increase in non-durable manufacturing was dampened by a 0.2 per cent decline in durables.

The bulk of the decline in durables came from a 6.6 per cent drop in motor vehicles and a 3.3 per cent decline in motor vehicle parts production, which resulted in a 3.6 per cent decrease in the transportation equipment group. Almost all of the 1.6 per cent decline in the iron and steel products group (its first since the beginning of the current expansion in aggregate production) came from the primary iron and steel and the iron castings industries which decreased by 3.7 and 8.9 per cent, respectively. The non-metallic minerals group also declined in the second quarter (- 2.1%), as a result of sharp drops in its cement and concrete cement products components. Increases ranging from one to 6 per cent were recorded by the wood products, non-ferrous metal and electrical apparatus groups. All of the increase in wood products came from a 3.5 per cent gain in saw mills, while the 2.5 per cent increase in smelting and refining accounted for most of the advance in the non-ferrous metals group. Most notable, however, was the 20.0 per cent increase in the telecommunication equipment component of the electrical apparatus and supplies group, which represented a recovery from a decline earlier in the year.

Within non-durable manufacturing, the output of most industry groups advanced from first quarter levels. The largest increase, 6.5 per cent, was recorded by the petroleum products group, followed by clothing, miscellaneous manufacturing industries, chemicals and foods and beverages, the last mentioned group increasing by 1.4 per cent. Total food products advanced by 1.1 per cent, while beverage products showed a gain of 2.3 per cent. Within chemicals, the 4.9 per cent gain in the acids, alkalies, salts and fertilizers industry contributed the major part of the increase. The output of the tobacco, rubber, and textile products groups declined from first quarter levels, the last as a result of strikes in the industry.





Trade was the only major industry grouping to show a decline in the second quarter, with most of the decrease coming from a 4.1 per cent decline in retail trade. Wholesale trade showed a fractional decline. Within retail trade, most components recorded decreases from very high first quarter levels. However, the 15 per cent and 4.5 per cent declines in motor vehicle dealer and department store sales were the largest contributors to the drop in retail trade, accounting for about two-thirds of the decline. Clothing stores, furniture and appliances and lumber and building material dealers also showed declines, ranging from 3 to 7 per cent. Food and variety stores and fuel dealers were among the trades to record gains in the second quarter. Within wholesale trade, sales of textiles, clothing and furnishings, construction materials and supplies, and industrial and transportation equipment and supplies were among the trades to show strong declines from first quarter levels. Substantial increases occurred in wholesale sales of coal and coke and petroleum products.

The remaining service-industry groups showed increases in the second quarter. Public administration and defence increased by 1.4 per cent, with all three components, federal, provincial and municipal, contributing to the increase. The finance, insurance and real estate and the community, recreation, business and personal service groups advanced by 1.2 and 0.5 per cent, respectively, the latter largely as a result of increases in its community service component.

TABLE 3. Indexes of Real Domestic Product, less Agriculture 1949=100

	Real		100	-	Mini	ng		Manu	facturing
	domestic product, less agriculture	Forestry	Fishing and trapping	Total	Metals	Non- metals	Fuels	Total	Non-durable manu- facturing Total
1949 Weights	89.286	2.108	0.540	3.245	1.925	0.268	0.915	27.340	14.742
			S	easonall	y adjust	ed			
1963 - 1	187.0	148.8	122.4	308.4	218.0	265.3	507.7	188.1	189.2
2	189.2	137.8	134.6	318.3	232.8	264.5	507.4	191.8	193.3
	191.0	149.4	130.0	316.2	223.6	274.5	516.8	194.8	196.6
4	197.0	161.4	121.1	331.7	238.4	287.4	535.8	200.8	200.4
	202.0	1/1/	101 1	0// 3	0/0.7	00/ 0	-//	00.00	
1964 - 1	202.8	161.4	131.1	344.3	249.7	294.8	544.8	207.7	206.6
2	203.1	153.3	115.9	350.1	252.6	309.6	558.8	210.7	210.2
3	205.4	166.4	119.7	341.4	239.1	320.4	553.1	214.0	211.2
4	208.5	156.3	136.9	347.8	236.4	324.9	575.5	216.2	216.7
1965 - 1	213.4	168.6	124.4	359.4	253.9	353.2	570.2	223.0	218.7
_	216.4	174.0	117.1	355.7	240.2	366.3	582.6	226.5	220.3
	220.7	155.0	116.8	372.8	248.5	384.6	618.2	232.6	226.2
,	225.4	157.3	123.6	375.0	256.0	401.5	601.7	239.1	
4	223.4	157.3	123.0	3/3.0	250.0	401.5	001.7	239.1	231.4
966 - 1	229.8	164.8	119.8	383.4	263.7	421.2	604.2	244.9	237.6
2	231.7	178.9	122.5	395.0	261.2	398.5	660.6	245.9	240.0
3									
4									
- 1 III 999			Witho	ut seaso	nal adju	stment			
963	191.1	149.4	125.2	318.3	227.5	273.0	516.6	193.9	194.9
964	204.8	159.3	123.6	346.4	245.7	312.8	557.7	211.9	211.2
965	219.0°	160.4	120.4	365.6	249.5	377.2	592.8	230.1	224.1
.966									
1963 - 1	175.7	123.7	78.0	303.8	203.4	243.3	550.4	183.5	183.1
2	192.1	129.1	136.9	317.6	240.6	271.3	482.4	196.6	195.1
3	195.2	175.8	168.4	322.6	235.5	274.5	496.9	192.6	198.5
4	201.4	169.0	117.5	329.1	230.4		536.9	203.1	202.7
964 - 1	191.1	138.5	78.6	337.9	232.9	272.1	591.8	20.2.2	200 /
	206.1	135.9	118.3	350.7	264.1	317.4		203.3	200.4
2	208.7	195.7		348.8			530.1	215.8	212.1
	213.4	166.9	168.2		253.6	319.0	530.6	209.8	213.1
4	213.4	100.9	129.2	348.2	232.2	342.8	578.1	218.7	219.3
965 - 1	202.3 ^r	144.3	74.7	351.5	233.8	326.3	619.9	218.6	212.1
2	219.2 ^r	151.5	118.1	356.2	252.4	376.7		231.8	222.1
3	223.2 ^r	184.9	163.7	379.1	261.2	381.9	594.7	227.3	227.3
4	231.1 ^r	161.0	125.2	375.6	250.9	423.7	605.0	242.7	234.8
066	210 2	1/.5 0	70 (271 /	220 1	200 0	CEE O	2/.0 0	005 /
1966 - 1	218.3	145.9	78.6	371.4	238.1	390.0	655.9	240.9	231.4
2	234.3	161.6	114.9	397.2	272.0	409.4	638.7	251.2	241.8
3									
4									

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued 1949=100

					Manufac	turing			
				Non-	durable ma	nufacturin	ıg		
h		Foods and beverages	Tobacco and tobacco products	Rubber products	Leather products	Textiles	Clothing	Paper products	Printing, publishing and allied industries
1949 W	Weights	3.814	0.248	0.430	0.508	1.623	1.801	2.649	1.273
				S	easonally	adjusted			
1062	1	1(0.0	020 7	005.0	121 0	177.0	1/6 1	162.0	100.7
1963 -	- 1	169.8	232.7	205.2	131.9	177.0	146.1	163.0	190.7
	2	171.3	228.5	206.1	131.4	182.8	149.5	168.7	193.0
	3	172.7	218.1	206.3	130.2	187.6	151.4	172.0	198.7
	4	175.6	221.5	212.3	134.4	196.4	154.3	176.4	198.7
1964 -	- 1	182.3	214.0	225.7	135.3	197.5	159.9	182.2	202.6
	2	184.2	230.2	234.6	138.3	204.3	163.0	184.1	214.1
	3	184.7	240.2	229.0	138.7	205.0	164.3	187.4	201.7
	4	190.9	241.1	235.3	137.1	206.4	166.8	192.0	209.8
1965 -	- 1	192.4	241.3	230.2	135.5	211.1	167.0	194.5	216.8
1,00	2	189.6	240.8	227.4	132.9	213.5	168.9	196.1	219.2
	3	195.2	238.9	234.9	134.9	228.3	172.1	199.9	223.4
		197.6	248.1	253.3		229.3	177.2	202.7	233.9
	4	197.0	240.1	433,3	137.5	229.3	1//.2	202.7	233.9
1966 -	1	201.0	267.8	263.0	135.8	232.0	175.8	216.0	238.1
	2	203.9	251.9	251.1	138.7	224.9	181.0	218.3	239.6
	3								
	4								
				Withou	t seasonal	adjustmen	it		
1063	• • • • • • • • • •	172.2	225.3	207.4	132.1	186.0	150.3	170.1	195.2
		185.6	232.1	232.8	137.3	203.3	163.4	186.3	207.4
		193.1	243.4	237.4	135.2	220.6	171.2	198.3	223.3
		173.1	243.4	237.4	133.2	220.0	1/1.2	170.3	223.3
1063	1	1/5 (221 2	200 5	161 1	101 2	150.6	158.3	187.8
1303 -	- 1	145.6	231.2	209.5	141.1	181.3	146.8	170.2	197.9
	2	170.9	243.5	218.6	132.5		155.2	173.0	191.5
	3	191.9	204.9 221.7	183.6 217.9	121.4 133.5	173.9 200.7	148.6	178.8	203.8
1061				225 0		001.0	164 7	176 0	100.0
1904 -	- 1	158.5	212.1	235.0	144.7	201.8	164.7	176.8	198.8
	2	183.3	245.7	250.9	139.1	210.1	160.2	185.2	221.4
	3	205.0	228.9	203.1	128.8	189.6	167.7	188.2	194.4
	4	195.6	241.7	242.2	136.6	211.5	161.0	194.9	215.2
1965 -	- 1	166.5	239.3	238.9	144.5	216.1	171.9	189.7	212.3
	2	188.1	257.3	243.0	133.4	220.1	165.9	196.8	227.6
	3	214.8	228.2	206.3	126.0	211.4	175.2	200.6	213.7
	4	203.0	248.9	261.4	137.0	234.9	171.9	206.2	239.7
1966 -	- 1	175.8	267.8	276.4	144.8	238.9	180.7	210.0	233.4
	2	202.1	266.9	267.5	138.8	232.1	177.8	219.0	249.6
	3								_ , , , ,
	4	1							

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued 1949 = 100

				Manufact	uring						
	Non-dura	able manufact	uring		Dura	able manufa	cturing				
	Products of petroleum and coal	Chemicals and allied products	Miscel- laneous manu- facturing	Total	Wood products	Iron and steel products	Transpor- tation equipment	Non- ferrous metal product			
1949 Weights	0.513	1.359	0.524	12.598	2.108	4.026	2.651	1.601			
			Sea	sonally	adjusted						
063 1	307.7	273.4	333.5	186.7	163.2	186.9	170.0	157 1			
963 - 1							179.9	157.1			
2	310.9	280.6	352.4	190.2	166.4	189.7	182.6	158.3			
3	325.8	286.5	359.8	192.7	167.5	190.4	186.2	161.7			
4	327.6	290.2	364.9	201.2	171.7	197.0	211.1	162.0			
964 - 1	327.3	306.7	376.5	209.0	175.8	206.7	218.1	168.4			
2	329.8	303.6	383.8	211.2	171.4	212.2	215.0	173.9			
3	327.7	313.4	391.0	217.4	174.4	216.0	229.5	174.0			
4	335.3	328.7	393.9	215.6	175.9	226.5	191.2	180.3			
~	333.3	320.7	3,3,0	215.0	1.75.5	220.5	171,2	100.			
965 - 1	342.1	326.5	397.0	228.0	177.0	229.6	234.3	182.			
2	344.8	339.9	403.7	233.7	180.1	236.0	243.3	183.			
3	350.6	346.9	411.7	240.1	180.0	243.5	256.2	188.			
	345.7	364.7	415.9	248.1	190.6	247.6					
4	343.7	304.7	413.9	240,1	190.0	24/.0	269.8	192.			
966 - 1	354.5	375.9	431.9	253.5	186.4	257.2	275.7	194.			
2	377.5	381.0	446.6	252.9	188.2	253.2	265.7	198.			
3		00-01	71040		20012	255.2	203.7	2,500			
4											
	Without seasonal adjustment										
062	210.0	000 5									
963	318.0	282.5	353.0	192.9	167.3	191.0	190.2	159.			
964	330.1	312.7	386.5	212.7	174.3	215.2	210.5	174.			
965	345.9	344.7	407.3	237.2	181.7	239.1	250.0	186.			
966											
963 - 1	312.0	273.8	322.1	183.9	163.8	180.9	190.8	156.9			
2	297.1	292.5	344.7	198.3	167.5	196.2	211.3	159.6			
3	332.5	277.0	365.8	185.8	176.2		138.2	158.7			
4	330.5	286.8	379.4	203.5	161.6	195.5	220.7	164.(
964 - 1	333.3	305.9	363.3	206.7	177.1	199.9	233.6	168.			
2	314.0	314.9	375.2	220.1	171.3	219.6	248.1	175.			
3	333.9	304.5	398.8	206.0	182.5	216.1	161.9	170.			
4	339.1	325.4	408.7	217.9	166.4	225.1	198.2	182.			
065 - 1	349.4	326.1	382.6	226.2	178.5	222.3	254.7	182.			
	327.5	352.2	394.6	243.2							
2					179.9	244.0	278.7	185.			
3	356.3	336.0	420.7	227.4	187.9	243.3	184.3	183.			
4	350.2	364.5	431.3	251.9	180.6	246.6	282.3	195.			
966 - 1	362.4	376.2	416.0	252.0	188.4	249.0	300.1	194.			
	357.9	394.0	436.3	262.1							
2	33/.7	374.0	430.3	202.1	188.3	260.2	300.9	200.			
3											
.4											

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued 1949=100

			194	+9=100					
	Manufact	uring		Electuio		portation,		Tra	de
	Durable manu	facturing	Con-	Electric power	=117.27				
	Electrical apparatus and supplies	Non- metallic mineral products	struction	and gas utilities	Total	Transpor- tation	Storage	Total	Whole- sale
1949 Weights	1.418	0.794	6.379	1.646	8,363	6,528	0.230	14.562	4.995
				Seasonally	adjust	ed			
1963 - 1	246.8	223.8	172.0	351.0	188.3	175.7	217.2	171.1	182.0
2	251.4	235.7	174.4	360.8	187.8	174.1	202.8	171.4	180.6
3	256.9	240.4	169.8	373.6	190.5	176.2	230.7	171.5	177.9
4	263.5	235.1	180.6	386.2	201.1	188.8	253.6	177.3	185.0
4	203.3	233.1	180.0	380.2	201.1	100.0	253.0	1//.3	103.0
1964 - 1	265.9	259.5	195.8	390.3	204.6	191.9	233.7	184.7	199.9
2	273.3	263.2	181.7	401.2	208.9	195.8	259.4	181.9	195.5
3	283.9	266.3	183.5	413.4	210.7	197.1	252.7	183.8	195.4
4	292.1	282.3	199.1	422.4	213.8	201.0	215.4	185.6	197.7
1965 - 1	307.3	284.2	203.9	434.5	217.0	203.9	208.8	191.1	211.2
2	318.6	281.5	207.6	436.5	220.6	207.9	224.2	195.5	213.6
3	321.3	288.9	211.9	448.8	226.8	214.4	241.1	199.4	218.2
4		293.5							
4	331.1	293.5	219.6	473.6	231.9	219.0	241.1	203.6	224.7
1966 - 1	338.1	307.1	223.5	490.6	235.2	223.4	231.6	207.0	222.5
2	359.3	300.6	227.9	498.4	243.1	231.2	256.6	201.2	221.2
3									
4									
			Wit	hout season	al adju	stment			
1063	25/ 0	225.0	172 (2/7 5	100.0	170.0			
1963	254.9	235.0	173.6	367.5	192.0	178.8	227.1	173.2	181.6
1964	279.1	268.2	190.4	405.7	209.3	196.4	239.6	183.8	197.2
1965	319.2	286.9	211.2 ^r	448.3	224.8	212.2	230.4	197.6	217.1
1963 - 1	2/2 (127.0	100 5	205.0	170.6	152 6	101 /	356 /	101.0
	243.6	177.8	109.5	395.9		153.6	181.4	156.4	181.0
2	244.9	241.8	176.7	349.3	192.4	180.9	212.6	178.0	190.4
3		274.6	214.2	324.7	203.2	193.8	240.8	165.9	
4	277.7	245.8	194.1	400.3	201.9	186.8	273.4	192.4	186.4
1964 - 1	262.8	206.5	127.5	439.5	186.4	169.6	196.8	170.0	202.3
2	266.8	266.1	188.1	387.6	213.0	202.1	257.6	188.4	206.2
3	278.9	305.6	230.2	357.0	222.6	214.3	261.9	175.9	182.5
4	308.0	294.6	215.8	438.7	215.3	199.6	242.0	200.9	197.8
1965 - 1	303.8	226.2	142.2°	491.3	198.7	181.4	174.0	177.8	217.1
2	311.0	284.0	208.1°	421.9	226.0	215.8	222.1	203.0	226.7
3	313.7	329.1	255.3°	386.7	240.2	233.2	254.4	189.8	201.1
4	348.2	308.1	239.0°	493.3	234.2	218.4	271.2	220.0	223.5
1966 - 1	222 5	0/5/	150.0	F F 2 0	010	106	107 0	100.0	202
		245.4	159.8	553.2	213.6	196.6	187.9	192.2	229.7
2		301.7	228.5	480.6	248.2	239.0	257.5	207.2	231.1
3									
4									

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Concluded 1949=100

	Trade			Com-	Special Industry Indexes						
	Retail	Finance, in- surance and real estate	Public adminis- tration and defence	munity, recre- ation, business and personal service							
					Goods less agri- culture	Service- pro- ducing indus- tries(2)	Commercial indus-tries, less agri-culture	Non- com- mercial indus- tries(3)	Index of In- dustria Pro- duction		
1949 Weight	9,567	9,127	4.666	10.202	42.366	46.920	81.015	8.271	32.231		
				Seas	onally ad	ljusted					
	3651	100 1	104	1/0 =		(104.0				
.963 - 1	165.4	190.1	186.6	162.7	197.4	177.6	186.9	187.5	208.5		
2	166.7	192.9	187.7	164.4	201.0	178.6	189.2	189.4	213.2		
3	168.2	195.9	189.2	165.6	203.0	180.1	191.0	191.2	216.2		
4	173.3	198.9	189.2	167.0	210.7	184.7	197.5	192.3	223.4		
.964 - 1	176.7	200.6	190.3	168.4	218.8	188.3	203.7	193.9	230.8		
2	174.8	201.6	190.0	170.2	219.0	188.8	204.0	194.9	234.4		
3	177.8	203.7	189.3	171.9	222.0	190.4	206.4	195.5	237.0		
4	179.2	206.4	189.5	173.3	226.3	192.4	209.7	196.1	240.0		
.965 - 1	180.6	208.1	190.4	175.0	233.2	195.5	215.0	197.1	247.5		
2	186.0	211.4	189.9	178.0	236.0	198.7	218.3	197.7	250.2		
3	189.6	213.4	190.6	180.0	241.4	201.9	222.9	199.1	257.8		
4	192.6	214.3	191.8	182.1	248.1	204.9	227.9	200.5	264.7		
966 - 1	199.0	218.7	192.1	184.2	254.1	207.9	232.7	202.0	071 /		
2	190.8	221.3	194.7	185.1	257.4	208.4			271.4		
3	190.0	221.3	1.74.7	100 . T	237.4	200.4	234.5	204.5	273.8		
4											
	Without seasonal adjustment										
							- Springer	70			
1963	168.8	194.5	188.1	165.0	202.9	180.4	191.2 ^r	190.1°	215.3		
.964	176.8	203.0	189.8	171.0	221.4	189.9	205.8	195.1	235.3		
965	187.5	211.9	190.7	178.8	239.4°	200.5	221.0°	198.6	254.9		
	-10.6						ani or	T			
.963 - 1	143.6	186.5	181.0	158.3	184.6	167.6	174.8 ^r	184.1 ^r	206.5		
2	171.4	194.4	188.0	164.4	203.5	181.8	192.3 ^r	189.7°	216.6		
3	164.5	199.3	196.0	170.0	208.7	182.9	195.1°	195.4 ^r	212.5		
4	195.6	197.7	187.5	167.1	214.9	189.1	202.4 ^r	191.1 ^r	225.8		
.964 - 1	153.1	196.9	183.8	164.1	205.3	178.2	191.2	189.8	228.9		
2	179.1	202.8	190.3	170.3	221.9	191.8	207.2	195.2	238.2		
3	172.5	206.9	197.1	176.3	226.7	192.5	209.6	200.2	231.3		
4	202.5	205.2	187.9	173.5	231.5	197.1	215.3	195.1	243.0		
965 - 1	157.2	204.4	183.7	170.5	220.8 ^r	185.7	203.3 ^r	192.9	245.9		
2	190.6	212.5	190.6	178.1	237.9 ^r		221.3 ^r	198.3	254.0		
3	183.8	216.7	198.6	184.5	244.7°		225.1 ^r	204.0	250.7		
4	218.2	214.0	189.8	182.1	254.4°		234.4°	199.2	268.9		
1966 - 1	172.6	214.7	185.8	179.3	242.0	197.0	220,4	198.0	070 0		
	194.7								270.0		
2	194./	222.6	195.1	185.5	259.4	211.6	237.3	204.9	277.6		
3											
4											

⁽²⁾ Includes transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; community, recreation, business and personal service.

⁽³⁾ Includes public administration and defence; hospitals; education; welfare, religion and other community service, n.e.c. and domestic service.



TABLE B.

Direct Effects of Motor Vehicle Industries(1) on Non-agricultural Real Output, 1961-66

	Non-agric		Motor vehicle industries(1)		Non-agricultural real output less motor vehicle industries				
	Index	% 🛆	Index	% 🛆	Index	7. 🛆			
1949 Industry weight	89.286		2.347		86.939				
	Seasonally adjusted indexes, 1949=100								
	1// 2		154.1	- 6.9	167.0	0.2			
961 - 1st Quarter	166.7	1 0		2.7	170.3	2.0			
2nd Quarter	169.9	1.9	158.2	_ • •	174.2	2.0			
3rd Quarter	174.1	2.5	172.4	9.0					
4th Quarter	175.8	1.0	183.7	6.6	175.6	0.8			
962 - 1st Quarter	178.6	1.6	183.9	0.1	178.5	1.7			
2nd Quarter	180.8	1.2	196.2	6.7	180.4	1.1			
3rd Quarter	182.8	1.1	197.1	0.5	182.4	1.1			
4th Quarter	183.6	0.4	221.7	12.5	182.6	0.1			
1963 - 1st Quarter	187.0	1.9	223.4	0.8	186.0	1.9			
2nd Quarter	189.2	1.2	225.6	1.0	188.2	1.2			
3rd Quarter	191.0	1.0	228.4	1.2	190.0	1.0			
4th Quarter	197.0	3.1	265.3	16.2	195.2	2.7			
1964 - 1st Quarter	202.8	2.9	272.5	2.7	200.9	2.9			
2nd Quarter	203.1	0.1	264.4	- 3.0	201.5	0.3			
3rd Quarter	205.4	1.1	283.7	7.3	203.3	0.9			
4th Quarter	208.5	1.5	232.7	- 18.0	207.8	2.2			
106F 1-4 Ouembar	213.4	2.4	290.3	24.8	211.3	1.7			
1965 - 1st Quarter	-	1.4	306.2	5.5	214.0	1.3			
2nd Quarter	216.4	2.0	325.2	6.2	217.8	1.8			
3rd Quarter	220.7		341.0	4.9	222.3	2.1			
4th Quarter	225.4	2.1	341.0	4.7	262.5	2.1			
1966 - 1st Quarter	229.8	2.0	342.3	0.4	226.8	2.0			
2nd Quarter	231.7	0.8	313.0	- 8.6	229.5	1.2			

⁽¹⁾ Includes the motor vehicles and motor vehicle parts producing industries from the durable manufacturing group, and the motor vehicle dealer industry from retail trade.