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PRICE MOVEMENPS, JUNE, 1942
MHOLESALE: Further price increases for wheat, steers and hogs in June were sufficient to advance the composite weekly index for 30 industrial materials on the base $1926=100$ from 94.1 for the week of May 29 to 94.6 for the weok of June 26 . The index of five foods showed an increase of 2.2 points to 90.9 while other sections were unchanged at 114.0 for the stable series of 12 comodities and 80.9 for the manufacturing group of 13 items. Canadian farm product prices continued to advance, the composite weekly index registeremgan increase of 2 L 1 points to 83.1 between May 29 and June 26 . In the field products section a sharp seasonal increase for potatoes coupled with a small gain for grains more thar offset losses for onions and hay to advance the index from 65.7 to 68.0. Animal products moved up from 106.8 to 108.4 , reflecting higher quotations for livestock, eggs and poultry. These increases more than counterbalanced a sharp decline for hides and skins due to a seasona? drop in sheepskins, now on a shearling basis.
COST OF LIVING: (Wartime increase 15.8 per cent - from 100.8 to 116.7 ). The Dominion Bureau of Statistics cost-of-living index advanced from 116.1 on May 1 to 116.7 on June 1, 1942. This index has risen 15.8 per cent between August 1939 and June 1942. An increase in the food index from 124,3 to $i 26.2$ was responsible for this change. Beef prices increased appreciably and other meats were higher by smaller amounts. Eggs and potatoes also advanced while cheese and lard decined. Lower coal prices reduced the fuel index from 112,9 to 112,6 , waile home furnishings and services dropped fractionally from 118.0 to 117.9 . Rentals remained at 111.3 , clothing at 119.9 and miscellaneous items at 10\%.1.

SFCUPIIISS: Following further strength in the first three weeks of June, stock market quotations turned downward again in the final week, though closing prices on average were still somewhat above m?d-April low points for the year to date. Month-end weakness was related to the budget announcement of a sharp increase in the excess profits tax. A more confused international picture refiecting an increasingly grave situation in the middle east was also a factor in the decline. The Investors' weekly composite index of 95 common stocks showed a loss of 0.7 points to 61,8 between May 28 and June 25 which compared with a peak of 64.7 in the third week of June. The composite series for 25 mining stocks dropped 1.2 points to 51.3 at the end of June which compared with a midmonth peat of 54.4. Both golds and base metals shared in the decline, the former show ing a loss of 0.4 points to 40.5 and the latter 2.7 to 72.8. Continuing easiness was noted for Dominion of Canada long-term bond ytelds, a weekly index for this series based upon a 15 -year theoretical issue dezlining 0.7 points to 98.6 between May 27 and June 24 .

WHOIESAIE PRICE INDEX MOVIMENTS BETI WEN MAY AND JUNE, 1942.
VEGMTABLE PRODUCTS: An increase in the group index for vegetable products from 83.8 in May to 84.4 in June reflected higher prices for potatoes and frush fruits, as well as sligint advances for grains and onions. These increases more than offset losses in the miscellaneous vegetable products section where quotations on hay and turpentine were easier. The vegetable group index has advanced 2.4 points in the past six months. Among sub-group indexes fresh fruits advanced from 103.3 to 111.0 between May and June reflecting sharpiy higher prices for oranges which more than offest a decline in lemons. In the grains section higher prices for Manitoba northern wheat, certain grades of oats, barley and coin counterbalanced declines for rye, and the a ub-group index rose 0.6 points to 62.5 in June. Onions with an increase of 1.4 to 204.6 reflected a $10 \phi$ advance to $\$ 4010$ per cut. at Vancouver, whilc quotations at Toronto hold unchanged at $\$ 5.00$ per cwt. Stbstantial seasonal increases in four of seven centres from which potaton prices are received advanced the sub-group index for this series 6.0 points to 97.4. तriegistering the only decrease the miscellaneous vegetable section declined 5.2 points to 103.8 between May and June due to seasonal recessions for hay quotations, coupled with a reduction in turpentine from $\$ 1.47$ to $\$ 1.23$ per gallon in l-2 drum lots, f.o.b. Montreal. Other sub-groups were unchanged during the month. Maximum canners selling prices for canned tomatoes, tomato fuice, peas, corn, RSex ad wax beans, peaches, pears, plums and apricots were announced for the 1942 pack in the latter part of June by the Wartime Prices and Trade Board. While vholesalers and retailers must absorb part of the increased canning costs, subsidies will be paid canners for the items affected under the new regulations in order to maintain consumer price ceilings. For other items of canned frutts and $v$ egetables canners maximum 1942 selling prices will be those obtaining in the 'ceiling' period. and in beef and lamb carcasses，together with moderate gains for eggs and fisl，raised the animal products wolesale price index 2.6 points to 102.3 in June。 Livestock markets held finm to higher tharoughout the month and an index of prices rose from 135.3 in May to 149.5 in June．Cattle runs were fairly heavy during the first week and exports negligible as the full duty on export shipments became effective．As the month progressed， domestic demand continued active and offerings declined while quality improved．Fresh meats followed the lead of livestock，beef advancing almosi 15 pocu ard lamb about 38 p．c． over May quotations while the index for processel meats rose nariowly from 94.8 to 95.3 ． By Order 234 of the Wartime Prices and Trade Board maximum zore prices were established for beef carciss as from Jure 1 at levels from $\frac{1}{2} \phi$ ic $3 \frac{3}{4} \phi$ abore the original ceiling． On June 27 ，this was replaced by Order 149 whish authorized a l per pound reduction in the price of beef carcass periodically between July 13 to September 13，and a further $\frac{1}{2} \phi$ reduction in the period September 14 to November 30．The fish price index moved up from 108,8 to 111.6 due to a $\$ 3.00$ per cwt．rise in the price of halibut at Prince Rupert．\＃ggs averaged 4 poc．above May．Fresh supplies contirued to decline while the percentage of lower grades increased．Consumption demand was active die probably to the high price of meat and the movement into storage was heavy．Cold storage stocks were reported by the Agricultural Branch of the Dominion Bureau of Siatistics at $15,544,000$ dozen $\mathfrak{u n}$ July 1 compared with $15,502,000$ on June 1 。 Butter eased slightly and first grade creamery prints at six representative Canadian cities ayeraged 35.3 per pound， $3 / 5 \phi$ per pound below May．Fresh supplies were zeported more plentiful and June disappearance totalled $24,691,000$ pounds compared with $24,388,000$ in tha previous month． Cold storage stocks were calculated by the Agricultural Brarch of the Dominion Bureau of Statistics at $25,598,000$ pounds on July 1 against $10,033,000$ or June lo Due to a sharp seasonal drup in sheep skins the index number of hides and skins fell back to 95.9 ，the lowest level since October 1940.
 index for fibres，textiles and textile products thas showa no change for three successive months；this is $l_{0} 0$ point beluw the Januery 7542 index．Aotivity in Canadian cotton mills continues at a high level during June with about 70 poco being employed on direct and indirect war orders and essentiai civilian goods．Gurrently producticn of goods for direct and indirect war orders is runaing around 215 million jards ammually，and Within the next month the Department of Munitions and Supply will allocate orders for approximstely 30 million yards of materials．Drie to new legislation in the United States and agitation in Brazil for higner prices，it was anticipated import prices of raw cotton would be higer in the latter half of 1942．In the wool section it was reported that 15 p．c．increases in the export price of Australian woul will come into effect on July i．After August 1，weavers and spinners must cbtain specific permits before putting into process for civilian production any fabric or hand knitting yarn containing wooi． Also sharply curtailed for cfvilian consumption will be rayon yarns．por the third quarter of 1942 the amount of viscose yarn available to weavers and kniters will be at least 20 p．c．beluw the amount obtainable in the same period of 1941.

WOOD，WOOD PRODUCTS AND PAPER：There was no change in the wood，wood pro－ ducts and paper price index in June；；it remained at 101．8．Under a priorities order recently issued by the Timber Controller，Canadian war requirements now come first on the list for lumber supplies；British Timber Controi and Britisk Dominion requirements second，while Allied Nations war requirements are third．It has been announced in an order issued by the Assistant Timber Controller of hardwood and iogs that export permits for certain grades and thickness of birch and maple will not be approved unless such lumber is for direct war work．Reports from logging companies during the month indicated that labour shortages have been partially overcome in some sections whereas in others the situation is still acute。 Logging operations on the British Columia coast showed improvement between April and May，the current May figure being only lo poc．below May 1941 production compared with an April ${ }^{2} \pm g$ gure of 16 p．c．below the corresponding amourt for last year：

IRON AND ITS PRODUCTS：The Bureau＇s index number of wholesale prices of iron and its products held unchanged at 115,3 in June。 Of the seven sub－groups compris－ ing this series，hardware at 93.9 alone remained below the 1926 base year level．As reported by the Jake Superior Iron Ore Association；iron ore shipments on the Great Lakes reached an allwtime monthly high 1 f 12.677 .356 gross tons in May，bringing the yearis total to June 1 up to $21,327,064$ gross tons， $3,291,072$ gross tons more than dur－ ing the same period in 1941.

NON－METALLIC MINERALS AND THHIR PRODUCTS：Due to lower prices for domestic coal and crushed stone，an index of non－metallic minerals and their products declined narrowly from 100.0 in May to 99.9 in June．Only two of the sub－groups changed．The coal index eased from 113.8 to 113.7 as quotations for Lethbridge coal recorded a
is
seasonal decline in June. The crushed stone index dropped from $8 \% .6$ to 80.3 when second quarter prices of crushed stone, $\mathrm{f}_{0} 0 . \mathrm{b}$. cars Toronto, were reduced from $\$ 1.80$ to $\$ 1.60$ per ton. Other sub-groups held at levels which have obtained since the first of the year.

MON-FERROUS METALS: Holding at 78.4 for June, the index for non-ferrous metals has shown no change for the past five months. Sub-group indexes also have shown little change during 1942, with the exception of tin which moved uo from 93.3 to 96.2 between January and June. The fall of Malaya and the Dutch Fist Indies, Canada's chief pre-war sources of tin, has considerably affected domestic supplies of this metal. Manufacturers of inplate, largest peacetime users of $t$ in, have had to curtail production, thereby affecting the civilian supply of containers for canned fruits, etc. Stricter supervision of copper sales, because of increasing war needs was announced during June. As of June 1 the quota system was abolished and new regulations require that henceforth nearly all purchases for wrought copper and copper alloys must be approved by the Metals Controller.

CHIMICALS AND ALLIBD PRODUCTS: An upward revision in the price of quinine sulphate brought na inlex of prices of cinemicals and allied products from 102.1 in May to 102.2 in June despite minor reductions in a few other itemso quinine sulphate prices, f. $0 . b$. Montreal, rose nearly $9 \phi$ per pound, and as a result the drugs and pharmaceutical index moved up 1.8 points to 176.0 . A drop of $\$ 2.27$ per ton in the price of carbide caused the index of inorganic chemicals to recede 4 points to 88.8. Paint materials moved down 5 to 96.3 owing to lower prices for lithopone. Industrial gases changed from 83.5 to 82.8 following a drop of $1 \phi-2 \phi$ per 100 cu fto in the price of oxygen and acetylene respectively. Other sub-groups were unchanged.

Weekly Index Numbers of 30 Industriai Material Prices
(1926=100)

| Month | Ist Week | 2nd Weak | 3rd Week | $4 t \mathrm{~h}$ Week | 5 th Week |
| :---: | :---: | :---: | :---: | :---: | :---: |
| June, 1942 | 94.8 | 94.9 | 94.9 | 95.0 | - |
| May, 1942 | 1) 93.6 | 93.5 | 93.8 | 94.0 | 94.1 |
| April, 1942 | 93.4 | 93.4 | 93.4 | 93.5 | - |
| March, 1942 | 93.3 | 93.5 | 93.4 | 93.3 | - |

Veekly Index Numbers of Canadian Farm Produets
(1926=100)

| Month | 1st Week | 2nd Week | 3rd Week | 4th Week | 5th Week |
| :---: | :---: | :---: | :---: | :---: | :---: |
| June, $1942 \ldots \ldots \ldots$. | 81.3 | 81.7 | 81.9 | 83.1 |  |
| May, $1942 \ldots \ldots \ldots$. (May 1) 79.7 | 79.8 | 80.0 | 80.5 | 81.0 |  |
| April, $1942 \ldots \ldots \ldots$ | 78.9 | 79.1 | 79.5 | 79.6 | - |
| March, $1942 \ldots \ldots \ldots$ | 78.4 | 78.6 | 78.7 | 78.7 | - |

 \%

## COMPONENT CLASSI FI CATION

 ( $1926=100$ )Note: Wholesale price indexos appoaring in this bulletin are subject to revision.

|  | Commodity | No. of <br> Price <br> Series: | Yearly Average 1941 | June : 1941 | $\begin{aligned} & : \text { April } \\ & : 1942 \end{aligned}$ | $\begin{aligned} & : ~ M a y \\ & : ~ \\ & 1942 \end{aligned}$ | $\begin{aligned} & \text { June } \\ & 1942 \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Index | 526 | 90.0 | 90.1 | 95.0 | 95.2 | 95.8 |
| I. | Vegetable Producta | 123 | 77.0 | 77.7 | 83.4 | 83.8 | 84.4 |
|  | Fruits | 14 | 88.6 | 79.7 | 96.1 | 98.1 | 103.9 |
|  | Fresh | 4 | 91.8 | 81.1 | 100.5 | 103.3 | 111.0 |
|  | Dried | 4 | 82.2 | 78.3 | 91.7 | 91.7 | 91.7 |
|  | Canned | 6 | 75.5 | 72.5 | 74.2 | 73.5 | 73.5 |
|  | Grains | 22 | 56.2 | 57.2 | 61.6 | 61.9 | 62.5 |
|  | Flour and Millod Products | 12 | 76.7 | 80.5 | 75.2 | 75.3 | 75.3 |
|  | Bakery Products | 2 | 86.3 | 86.2 | 86.8 | 86.8 | 86.8 |
|  | Vegetable Oils | 4 | 109.8 | 111.7 | 132.4 | 132.4 | 132.4 |
|  | Rubber and Its Products | 7 | 74.2 | 73.1 | 75.7 | 75.7 | 75.7 |
|  | Sugar and Its Products and Glucose | 8 | 115.9 | 119.4 | 120.6 | 120.6 | 120.6 |
|  | Tea, Coffee, Cocon and Spices | 13 | 109.1 | 105.5 | 122.0 | 122.7 | 122.7 |
|  | Vegetables | 13 | 66.1 | 70.0 | 96.2 | 99.3 | 103.6 |
| II. | Animals and Their Products | 75 | 92.1 | 89.7 | 99.5 | 99.7 | 102.3 |
|  | Fishery Products | 16 | 92.9 | 90.4 | 109.7 | 108.8 | 111.6 |
|  | Turs | 9 | 80.5 | 74.3 | 81.9 | 81.9 | 81.9 |
|  | Hides and Skins | 6 | 110.3 | 105.7 | 126.6 | 127.2 | 95.9 |
|  | Leather, Unmanufactured | 9 | 106.3 | 110.1 | 111.9 | 111.9 | 111.9 |
|  | Boots and Shoes | 2 | 103.5 | 102.1 | 105.3 | 105.3 | 105.3 |
|  | Live Stock | 4 | 110.0 | 110.7 | 130.2 | 135.3 | 149.5 |
|  | Meats and Poultry | 9 | 94.9 | 97.6 | 103.7 | 105.2 | 112.9 |
|  | M1Ik and Its Products | 12 | 93.2 | 88.1 | 97.3 | 96.9 | 95.7 |
|  | Fats | 5 | 63.3 | 54.7 | 77.2 | 75.1 | 78.1 |
|  | Hggs | 3 | 70.8 | 61.4 | 74.3 | 72.2 | 75.2 |
| III | Fibres, Textiles and Textile Products | - 64 | 91.0 | 90.8 | 92.0 | 92.0 | 92.0 |
|  | Cotton, Raw | 2 | 98.4 | 98.4 | 119.0 | 119.0 | 119.0 |
|  | Cotton Fabrics | 19 | 87.8 | 87.1 | 82.5 | 82.5 | 82.5 |
|  | Knit Goods | $3$ | 95.4 | 93.2 | 101.3 | 101.3 | 101.3 |
|  | Flax, Hemp and Jute Products | 6 | 86.0 | 93.5 | 90.9 | 90.9 | 90.9 |
|  | Rayon and Silk Hosiery | 1 | 70.2 | 67.5 | 73.1 | 73.1 | 73.1 |
|  | Rayon Fabrics | 2 | 69.0 | 69.0 | 67.2 | 67.2 | 67.2 |
|  | Artificial Silk Products | 2 | 49.0 | 48.1 | 49.0 | 49.0 | 49.0 |
|  | Vool, Raw | 3 | 95.0 | 95.7 | 94.7 | 94.7 | 94.7 |
|  | Wool hosiery and Knit Coods | 5 | 108.2 | 108.4 | 108.8 | 108.8 | 108.8 |
|  | Wool Cloth | 6 | 104.5 | 103.4 | 105.2 | 105.2 | 105.2 |
| IV. | Wood, Wood Products and Paper | 49 | 96.0 | 96.1 | 101.3 | 101.8 | 101.8 |
|  | Newsprint and Wrapping Paper | 2 | 74.0 | 74.0 | 74.0 | 74.0 | 74.0 |
|  | Lumber | 33 | 120.6 | 121.1 | 132.6 | 132.6 | 132.6 |
|  | Pulp | 3 | 108.9 | 108.9 | 116.4 | 119.0 | 119.0 |
|  | Theniture | 10 | 99.1 | 98.3 | 103.5 | 104.7 | 104.7 |
| V. | Iron and Ita Products | 44 | 111.3 | 112.7 | 115.4 | 115.3 | 115.3 |
|  | Pig Iron and Steel Billots | 3 | 101.7 | 101.7 | 104.8 | 104.8 | 104.8 |
|  | Rolling Mill Products | 14 | 115.0 | 117.0 | 121.6 | 121.3 | 121.3 |
|  | Hardware | 16 | 92.5 | 92.5 | 93.9 | 93.9 | 93.9 |
|  | Wire | 3 | 99.3 | 100.4 | 100.4 | 100.4 | 100.4 |
|  | Scrap | 5 | 112.3 | 114.5 | 111.9 | 111.9 | 111.9 |
| VI. | Non-Ferrous Metals and Their |  |  |  |  |  |  |
|  | Brass and Copper Products | 5 | 86. 3 | \%60 | 85.7 | 86.7 | 86.7 |
|  | Lead and Its Products | 2 | 62.1 | 62.1 | 62.1 | 62.1 | 62.1 |
|  | Tin Ingots | 2 | 91.1 | 92.4 | 96.0 | 96.2 | 96.2 |
|  | Zinc and Its Products | 2 | 59.1 | 59.0 | 59.1 | 59.1 | 59.1 |
|  | Iron and Non-Ferrous Metals and Their Products (V and VI above) | 61 | 100.2 | 101.2 | 103.1 | 103.0 | 103.0 |




|  | Oumodity | $\begin{aligned} & \text { No. of } \\ & \text { Price } \\ & \text { Series } \end{aligned}$ | Yearly Average: 1941 | June 1941 | $\begin{aligned} & : ~ A D r i l \\ & : 1942 \end{aligned}$ | $\begin{aligned} & \text { May } \\ & 1942 \end{aligned}$ | June 1942 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| VII. | Non-Metallice Minerals and Thes Frocucts | 81 | 95.6 | 96.0 | 99.1 | 100.0 | 99.9 |
|  | Clay and cilied Material Products | 10 | 92.2 | 94.02̈ | 94.2 | 94.2 | 94.2 |
|  | Cow. | 13 | 108.3 | 109.2 | 111.0 | 113.8 | 113.7 |
|  | Coke | 4 | 121.8 | 121.4 | 122.5 | 122.5 | 122.5 |
|  | Manufactureu Gas | 3 | 103.4 | 103.5 | 103.5 | 103.5 | 103.5 |
|  | Glass and Its Products | 6 | 102.8 | 104.4 | 104.4 | 104.4 | 104.4 |
|  |  | 5 | 78.9 | 79.2 | 85.1 | 85.1 | 85.1 |
|  | Asphalt | 2 | 103.3 | 103.3 | 103.3 | 103.3 | 103.3 |
|  | Salt | 4 | 123.6 | 116.6 | 130.6 | 130.6 | 130.6 |
|  | Limo | 4 | 108. 4 | 111.2 | 112.2 | 112.2 | 112.2 |
|  | Cemen : | 1 | 104.1 | 106.5 | 106.5 | 106.5 | 106.5 |
|  | Sand and Grave? | 8 | 87.6 | 8\%. 3 | 89.6 | 89.6 | 89.6 |
|  | Crushes. Stuae | 3 | 78.5 | 78.0 | 87.6 | 87.6 | 80.3 |
|  | Buijutng Stone | 3 | 68.4 | 69.4 | 70.8 | 70.8 | 70.8 |
|  | Ssbestos | 8 | 74.1 | 74.1 | 74.1 | 74.1 | 74.1 |
| VIII. | Chemtcits and Allled Products | 73 |  | 99.7 | 104.2 | 102.1 | 102.2 |
|  | Inorgaind Conems.cais | 22 | 89.2 | 87.7 | 89.1 | 89.2 | 88.8 |
|  | Oingnic Chemicals | 5 | 86.0 | 87.4 | 50.4 | 90.4 | 90.4 |
|  | Coal Tax Produets | 2 | 90.7 | 9.. 1 | 91.1 | 91.1 | 91.1 |
|  | Dyeing and Taming Materials | 10 | 131.4 | 127.2 | 136.4 | 136.4 | 136.4 |
|  | Erpiosives | 2 | 73.1 | 73.1 | 73.1 | 73.1 | 73.1 |
|  | paints: Prepared | 1 | 79.7 | 82.5 | 82.5 | 82.5 | 82.5 |
|  | Drigs and Pharmaceutical Chemicals | 3 | 162.6 | 167.8 | 174.2 | 174.2 | 176.0 |
|  | Ferisilzers | 10 | 87.9 | 88.1 | 88.1 | 88,1 | 88.1 |
|  | Industrial uases | 2 | 85.1 | 85.8 | 84.2 | 83.5 | 82.8 |

## PURPOSE CLASSI FI CATION <br> $(1926=100)$

I. CONSTMBPS! GOODS

| (Groups A and B) | 215 | 91.1 | 90.6 | 95.1 | 95.1 | 96.0 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| A. Foods. Beverages and Tobacco | 118 | 89.5 | 88.9 | 96.2 | 96.5 | 98.7 |
| Beverages | 8 | 112.9 | 108.3 | 125.8 | 125.8 | 125.8 |
| Fiour and M11ed Products | 12 | 76.7 | 80.5 | '75.2 | 75.3 | 75.3 |
| Bakery Products | 2 | 86.3 | 86,2 | 86.8 | 86.8 | 86.8 |
| Fesit | 16 | 92. 9 | 90.4 | 109.7 | 108.8 | 111.6 |
| Fruics | 14 | 88.6 | 79.7 | 96.1 | 98.1 | 103.9 |
| Meats and tumbyy | 9 | 94.9 | 97.6 | 103.7 | 105.2 | 112.9 |
| Milk and Milk Products | 12 | 93.2 | 88. 7 | 97.3 | 96.9 | 95.7 |
| Sugar ani Its Yroducts | 8 | 115:9 | 119.4 | 120.6 | 120.6 | 120.6 |
| Vegetables | 13 | 66.1 | 70.0 | 96.2 | 99.3 | 103.6 |
| Eggs | 3 | 70.8 | 61.4 | 74.3 | 72.2 | 75.2 |
| Tcbases | 7 | 41.9 | 41.8 | 45.7 | 45.7 | 45.7 |
| B. Other Consurars' Goods | 97 | 92.2 | 91.7 | 94.3 | 94.2 | 94.2 |
| Clothing, Boots, Shoes, Rubbers, Hosiery anc "Jnderwear | 48 | 91.4 | 90.2 | 90.9 | 90.9 | 90.9 |
| Housohold Equipment and Supplies | 49 | 92.8 | 92.9 | 96.9 | 96.7 | 96.7 |
| PRODUCGRS: GOODS |  |  |  |  |  |  |
| (Groups 0 and D) | 377 | 83.6 | 84.2 | 87.7 | 88.3 | 88.7 |
| C. Producessi Tarioment | 24 | 105.7 | 105.5 | 108.5 | 110.4 | 110.4 |
| Tools | 3 | 93.7 | 91.6 | 98.1 | 98.1 | 98.1 |
| Lighit, Heat and Power |  |  |  |  |  |  |
| Equipmert and Supplies | 17 | 106.9 | $10 \% .7$ | 109.9 | 111.9 | 111.9 |
| Explosives | 2 | 73.1 | 73.1 | 73.1 | 73.1 | 73.1 |
| Miscellameous | 2 | 100.8 | 100.8 | 100.8 | 100.8 | 100.8 |


|  | Commodity | $\begin{aligned} & \text { : No. of : } \\ & \text { : Price: } \\ & \text { : Series: } \end{aligned}$ | Yearly Average 1941 | $\begin{aligned} & : \text { June } \\ & : 1941 \end{aligned}$ | $\begin{aligned} & \text { April } \\ & 1942 \end{aligned}$ | $\begin{aligned} & : \text { May } \\ & : 1942 \end{aligned}$ | : June |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| D. | Producers' Materials | 353 | 81.1 | 81.7 | 85.4 | 85.8 | 86.3 |
|  | Building and Constmaction |  |  |  |  |  |  |
|  | *Lumber | 33 | 120.6 | 121.1 | 132.6 | 132.6 | 132.6 |
|  | Paint | 12 | 82.3 | 83.4 | 87.7 | 87.7 | 86.6 |
|  | M1scellaneous | 65 | 100.7 | 102.5 | 103.7 | 103.7 | 103.4 |
|  | Manufacturers' Materials | 243 | 76.6 | 77.2 | 80.5 | 80.9 | 81.6 |
|  | Textiles and Clothing | 46 | 88.2 | 88.3 | 86.8 | 86.8 | 86.8 |
|  | Purs and Leather Goods | 24 | 98.0 | 97.1 | 103.6 | 103.7 | 99.3 |
|  | For Metal Working Industries | 40 | 85.1 | 85.6 | 86.5 | 86.4 | 86.4 |
|  | Fror Chemical Using Industries | 42 | 96.5 | 95.2 | 98.1 | 98.1 | 97.8 |
|  | For Meat Packing Industries | 4 | 110.0 | 110.7 | 130.2 | 135.3 | 149.5 |
|  | For Milling and Other Industries | 22 | 56.2 | 57.2 | 61.6 | 61.9 | 62.5 |
|  | Miscellaneous Producers' |  |  |  |  |  |  |
|  | Materials | 65 | 78.8 | 79.6 | 81.5 | 81.6 | 81.3 |

## ORIGIN CLASSIFICATION

(1926=100)

| Total Raw and Partly Manufactured | 223 | 81.8 | 81.8 | 88.6 | 89.4 | 90.5 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total Fully and Chiefly Manufactured | 302 | 88.8 | 88.9 | 91.9 | 91.6 | 91.5 |
| I. Articles of Farm Origin |  |  |  |  |  |  |
| A. Fleld |  |  |  |  |  |  |
| (a) Raw and partly manufactured | 84 | 63.2 | 63.6 | 72.0 | 72.6 | 73.4 |
| (b) Fully and chiefly manufactured | 83 | 86.8 | 88.3 | 88.3 | 88.0 | 88.0 |
| (c) Total | 167 | 75.9 | 76.9 | 80.8 | 80.9 | 81.3 |
| B. Animal |  |  |  |  |  |  |
| (a) Raw and partly manufactured | 36 | 95.0 | 93.8 | 100.0 | 100.6 | 103.6 |
| (b) Fully and chiefly manufactured | 54 | 89.0 | 86.6 | 94.1 | 93.8 | 93.6 |
| (c) Total | 90 | 91.6 | 89.7 | 96.7 | 96.7 | 97.8 |
| C. Canadian Farm Products |  |  |  |  |  |  |
| (1) Field | 50 | 56.5 | 57.1 | 6560 | 65.5 | 66.3 |
| (2) Animal | 18 | 95.9 | 94.3 | 103.7 | 104.8 | 107.0 |
| (3) Total | 68 | 71.2 | 71.0 | 79.5 | 80.2 | 81.5 |
| II. Articles of Marine Origin |  |  |  |  |  |  |
| (a) Raw and partly manufactured | 7 |  | 76.7 | 93.9 | 95.9 |  |
| (b) Fully and chiefly manufactured | 9 | 96.8 | 94.9 | 119.5 | 116.7 | 116.7 |
| (c) Total | 16 | 92.1 | 90.0 | 112.6 | 111.1 | 113.2 |
| *III. Articles of Forest Origin |  |  |  |  |  |  |
| (a) Raw and partly manufactured | 37 | 117.1 | 117.4 | 127.7 | 128.5 | 128.5 |
| (b) Fully and chiefly manufactured | 20 | 76.9 | 76.7 | 77.5 | 77.6 | 77.6 |
| (c) Total | 57 | 95.6 | 95.7 | 100.8 | 101.3 | 101.3 |
| IV. Articles of Miteral Origin |  |  |  |  |  |  |
| (a) Raw and partly manufactured | 59 | 92.6 | 93.0 | 93.8 | 95.2 | 95.1 |
| (b) Fully and chiefly manufactured | 136 | 98.0 | 98.8 | 101.7 | 101.6 | 101.5 |
| (c) Total | 195 | 95.6 | 96.2 | 98.2 | 98.7 | 98.6 |

[^0]| Commodity |  | Yearly Average $1941$ | $\begin{aligned} & : \text { June } \\ & : 1941 \end{aligned}$ | $\begin{aligned} & \text { Apr11 } \\ & 1942 \end{aligned}$ | $\begin{aligned} & \text { May } \\ & 1942 \end{aligned}$ | $\begin{aligned} & : \text { June } \\ & : 1942 \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| OATS, NO. 2 C.W. |  | \$ | \$ | \$ | \$ | \$ |
| Ft. William and Pt.Arthur cash basis | Bush. | . 408 | . 392 | . 513 | . 515 | . 515 |
| WHEAT, No. 1 Man. Northern |  |  |  |  |  |  |
| Ft. William and Pt.Arthur cash basis FLOUR, First Patent, 2-98's | Bush. | . 747 | . 770 | . 790 | . 793 | . 800 |
| Cotton, Toronto |  | 5.529 | 6.050 | 5.050 | 5.050 | 5.050 |
| SUGAR, Granulated, Montreal | Cwt. | 6.643 | 6.893 | 6.893 | 6.893 | 6.893 |
| RUBBER, Ceylon, ribbed, smoked sheets, f.o.b. New York | Lb. | . 273 | . 269 | . 275 | . 275 | . 275 |
| LINSIESD OIL, Raw, Montreal | Gal. | . 834 | . 848 | . 900 | . 900 | . 900 |
| CATILI, Steers, good up to 1050 lbs. Toronto | Cwt. | 8.694 | 8.780 | 10.360 | 10.910 | 12.440 |
| HOGS, B1, Dressed, Toronto | Cwt. | 13,240 | 13.460 | 15.190 | 15.260 | 15.490 |
| BEEF HIDES, Packer Hides, |  |  |  |  |  |  |
| Native Steers, Toronto | Lb. | . 149 | . 152 | . 150 | .150 | . . 150 |
| LEATHER, Packer crops, No. 1 and 11, f.o.b. Distributing points | Lb. | . 474 | . 510 | . 480 | . 480 | . 480 |
| BOX SIDES D, |  |  |  |  |  |  |
| f.o.b. Ont, factory | Ft. | . 225 | . 240 | . 240 | . 240 | . 240 |
| BUTTMR, Creamery prints, first grade |  |  |  |  |  |  |
| Montreal CHEESE, Canada old, large | Lb. | . 348 | . 329 | . 364 | . 365 | . 358 |
| Montreal | 1 b . | . 271 | . 240 | . 338 | . 340 | . 340 |
| EGGS, Grade "A" large |  |  |  |  |  |  |
| Montreal COTTON, raw $1^{\prime \prime}-1$ 1/16" | Doz. | . 346 | . 295 | . 830 | . 334 | . 352 |
| Hamilton | Lb. | . 188 | . 189 | . 223 | . 223 | . 223 |
| COTTON YARNS, $10^{\prime} \mathrm{s}$ white single Hosiery cops, Mill | Lb. | . 344 | . 345 | . 315 | . 315 | . 315 |
| WOOL, eastern bright $\frac{1}{4}$ blood |  |  |  |  |  |  |
| domestic, f.o.b. Ontario | Lb. | . 310 | . 310 | . 310 | . 310 | . 310 |
| WOOL, western range, semi-bright I blood, domestic f.o.b. Ontario | Lb. | . 263 | . 270 | . 260 | . 260 | . 260 |
| (A) Pulp, groundwood, No. 1 |  |  |  |  |  |  |
| delivered, East Continental Divide STEEL, Merchant bars, mild | 100 | 44.000 | 44.000 | 49.500 | 50.600 | 50.600 |
| M111 Mer | Lbs. | 2.686 | 2.754 | 2.754 | 2.754 | 2.754 |
| PIG IRON, faumbry No.1, f.0.b. plant | Gros: |  |  |  |  |  |
| Plant | Ton | 25.500 | 25.500 | 25.500 | 25.500 | 25.500 |
| CORPER, Electrolytic, domestic |  |  |  |  |  |  |
| Montreal | Cwt. | 11.500 | 11.500 | 11.500 | 11.500 | 11.500 |
| LEAD, domestic, f.o.b. carlots Montreal | Cut. | 5.000 | 5.000 | 5.000 | 5.000 | 5.000 |
| Montreal <br> TIN INGOTS, Straits, f. O.b. |  |  |  |  |  |  |
| Toronto | Lb. | . 618 | . 629 | . 620 | . 620 | . 620 |
| ZINC, domestic, f.0.b. carlots |  |  |  |  |  |  |
| Montreal | Cwt. | 5.150 | 5.150 | 5.150 | 5.150 | 5.150 |
| COAL, Anthracite, Toronto f.o.b. carlote | Ton | 12.138 | 11.889 | 11.943 | 12.553 | 12.553 |
| COAL, Bituminous, N.S. |  |  |  |  |  |  |
| run of mine | Ton | 5.650 | 5.700 | 5.700 | 5.700 | 5.700 |
| (B) GASJLENE, Standard |  |  |  |  |  |  |
| Toronto | Gal. | . 193 | . 195 | . 215 | . 215 | . 215 |
| SULPHURIC ACID $66^{\circ}$ Baume | Net |  |  |  |  |  |
| f.o.b. works | Ton | 17.250 | 17.000 | 18.000 | 18.000 | 18.000 |

[^1]
## PRICE INDNX NUM3BR SYNOPSIS

(CHARTS I, V, VI, VII \& VIII - Average of 1926 Prices=100)
(CHARTS II, III, \& IV - Average of 1935-39 Prices=100)


## IITHK INMBRRS OF LIVIIG COSTS IIT CANADA. JUNT 1, 1942

(Calculations based on prices for the first business day of each month)
The Dominion Bureau of Statistics index number of living costs on the base $1935-1939=100$, rose from 116.1 on Mey lst to 116.7 on June lst. An increase in the index for foods, offset by slight reductions in fuels and home furnishings, accounted for the advance. The living cost index in June was 15.8 per cent above the August 1939 level.

An index for 46 food items advanced from 124.3 to 126.2 between May and June. Higher prices were noted for meats, particularly beef and lamb. \#ggs, potatoes and bananas also moved upward, while lard and cheese recorded declines.

The fuel and lighting index declined from 112.9 to 112.6 , due to local reductions in conl petces.

Moderate decreases in textilos and household cleaning supplies carried the home furnishings and services index down from 118.0 to 117,9.

Rentals at 111.3 , clothing at 119.9 and miscellaneous 1 tems at 107.1 were the some for both May and June.

An index for retail prices alone was up from 120.9 to 121.8 , reflecting higher food prices already noted.

INDEX NUMBERS OF LIVING COSTS, IUNE 1,1942

|  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

Percentage Increase Since Auge 1. 1939

| 1939 |  |  |  |  |  |  |  | Index | Index |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1935 |  |  | 96.2 | 94.6 | 94.0 | 100.9 | 97.6 | 95.4 | 98.7 | 95.9 |
| 1936 |  |  | 98.1 | 98.8 | 96.1 | 101.5 | 99.3 | 97.2 | 99.1 | 98.1 |
| 1937 |  |  | 101.2 | 103.2 | 99.7 | 98.9 | 101.4 | 101.5 | 100.1 | 102.0 |
| 1938 |  |  | 102.2 | 103.8 | 103.1 | 97.7 | 100.9 | 102.4 | 101.2 | 102.8 |
| 1939 |  |  | 101.5 | 100.6 | 103.8 | 101.2 | 100.7 | 101.4 | 101.4 | 101.0 |
| 1940 |  |  | 105.6 | 105.6 | 106.3 | 107.1 | 109.2 | 107.2 | 102.3 | 106.6 |
| 1941 |  | 10.8 | 111.7 | 116.1 | 109.4 | 110.3 | 116.1 | 113.8 | 105.1 | 114.9 |
| 1939 | Aug. 1. |  | 100.8 | 99.3 | 103.8 | 9980 | 100.1 | 100.9 | 101.3 | 100.0 |
| 1941 | Jan.? | 7.4 | 108.3 | 109.7 | 107.7 | 108.6 | 113.7 | 110.8 | 103.1 | 110.4 |
|  | $\mathrm{Fe} \mathrm{b}^{1} 1$. | 7.3 | 108.2 | 108.8 | 107.7 | 108.7 | 114.1 | 111.5 | 103.1 | 110.1 |
|  | Mar. ${ }^{\text {d }}$ | 7.3 | 108.2 | 109.0 | 107.7 | 108.9 | 114.2 | 111.6 | 102.9 | 110.2 |
|  | Apr. 1. | 7.7 | 108.6 | 110.1 | 107.7 | 108.9 | 114.3 | 111.7 | 102.9 | 110.7 |
|  | May 1. | 8.5 | 109.4 | 109.7 | 109.7 | 109.2 | 114.5 | 111.8 | 105.1 | 110.9 |
|  | June 2. | 9.6 | 110.5 | 112.5 | 109.7 | 110.2 | 114.9 | 112.1 | 105.6 | 112.7 |
|  | July 2. | 11.0 | 111.9 | 116.6 | 109.7 | 110.5 | 115.1 | 113.0 | 105.6 | 114.9 |
|  | Aug. 1. | 12.8 | 113.7 | 121.3 | 109.7 | 110.5 | 115.7 | 114.3 | 106.1 | 117.7 |
|  | Sept.2. | 13.8 | 114.7 | 123.3 | 109.? | 110.9 | 117.4 | 215.8 | 106.4 | 119.4 |
|  | Oct. 1. | 14.6 | 115.5 | 123.2 | 111.2 | 112.1 | 119.6 | 117.3 | 106.5 | 120.1 |
|  | Nov. 1. | 15.4 | 116.3 | 125.4 | 111.2 | 112.7 | 120.0 | 117.9 | 106.7 | 121.4 |
|  | Dec. 1. | 14.9 | 115.8 | 123.8 | 111.2 | 112.7 | 119.9 | 117.9 | 106.7 | 120.6 |
| 1942 | Jan. 2. | 14.5 | 115.4 | 122.3 | 111.2 | 112.9 | 119.9 | 118.0 | 106.8 | 119.9 |
|  | Feb. 2. | 14.8 | 115.7 | 123.1 | 111.2 | 112.9 | 119.8 | 118.0 | $10 \% .1$ | 120.3 |
|  | Mar. 2. | 15.0 | 115.9 | 123.7 | 111.2 | 112.9 | 119.8 | 118.0 | 107.1 | 120.6 |
|  | Apr. 1. | 15.0 | 115.9 | 123.7 | 111.2 | 112.9 | 119.8 | 118.1 | 107.1 | 120.6 |
|  | May 1. | 15.2 | 116.1 | 124.3 | 111.3 | 112.9 | 119.9 | 118.0 | 107.1 | 120.9 |
|  | June 1. | 15.8 | 116.7 | 126.2 | 111.3 | 112.6 | 119.9 | 117.9 | 107.1 | 121.8 |

Order-in-Council P.C. 8253 (October 220, 1941) provides for a cost-of-living bonus of 25 cents per week for each one per cent of increase in the official index number measured from August. 1939. For conventence the percentage increase each month as compared with August, 1939, is shown in the left-hand column.


General Cost of Living

| 1941 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 112.7 | 113.2 | 116.3 | 114.0 | 112.2 | 115.7 | 111.4 | 112.3 |
| December $1942$ | 113.1 | 114.5 | 116.8 | 114.5 | 113.1 | 116.4 | 111.4 | 112.4 |
| February | 113.5 | 115.2 | 117.1 | 114.5 | 112.4 | 115.? | 110.9 | 112.1 |
| April | 113.5 | 115.1 | 117.4 | $114 . ?$ | 112.6 | 116.1 | 111.1 | 112.2 |
| June | 114.0 | 115.4 | 118.2 | 115.5 | 113.1 | 116.2 | 112.0 | 113.1 |
| Foods |  |  |  |  |  |  |  |  |
| 1941 |  |  |  |  |  |  |  |  |
| October | 124.7 | 119.4 | 125.9 | 122.3 | 121.6 | 126.1 | 121.8 | 124.0 |
| $1942$ |  |  |  |  |  |  |  |  |
| February | 127.3 | 124.1 | 127.1 | 123.2 | 121.7 | 124.9 | 119.4 | 122.8 |
| April | 127.3 | 123.9 | 128.0 | 123.9 | 122.4 | 126.2 | 119.7 | 123.3 |
| June | 129.0 | 124.9 | 130.7 | 126.7 | 124.1 | 126.5 | 123.0 | 126.0 |
|  |  |  | Rent |  |  |  |  |  |
| 1941 星 |  |  |  |  |  |  |  |  |
| October | 104.2 | 107.3 | 108.3 | 108.5 | 104.4 | 113.1 | 100.0 | 99.4 |
| $1942$ |  |  |  |  |  |  |  |  |
| February | 104.2 | 107.3 | 108.3 | 108.5 | 104.4 | 113.1 | 100.0 | 99.4 |
| April | 104.2 | 107.3 | 108.3 | 108.5 | 104.4 | 113.1 | 100.0 | 99.4 |
| June | 104.2 | 107.3 | 108.3 | 108.5 | 104.4 | 113.1 | 100.0 | 99.4 |
|  |  |  | and Li | ting |  |  |  |  |
| 1941 ( 1 - |  |  |  |  |  |  |  |  |
| October | 105.9 | 106.5 | 114.8 | 116.1 | 107.1 | 107.0 | 99.4 | 111.5 |
| December $1942$ | 105.9 | 109.5 | 116.3 | 117.7 | 107.1 | 107.0 | 99.4 | 111.5 |
| February | 105. $\theta$ | 109.5 | 116.3 | 117.7 | 107.1 | 107.0 | 99.4 | 111.5 |
| April | 105.9 | 109.5 | 116.3 | 117.7 | 107.1 | 107.0 | 99.4 | 111.5 |
| June. | 105.9 | 109.5 | 114.8 | 117.7 | 107.1 | 107.0 | 99.4 | 111.5 |
|  |  |  | Clothin |  |  |  |  |  |
| 1941 cother |  |  |  |  |  |  |  |  |
| October | 116.4 | 121.0 | 122.5 | 117.3 | 116.6 | 118.3 | 122.1 | 118.3 |
| December | 116.1 | 120.8 | 123.1 | 117.3 | 117.1 | 119.9 | 122.9 | 118.8 |
| 1942 |  |  |  |  |  |  |  |  |
| February | 116.1 | 120.7 | 123.1 | 117.2 | 116.8 | 119.2 | 122.7 | 118.9 |
| Kpril | 116.1 | 120.8 | 123.3 | 117.3 | 116.8 | 119.2 | 122.9 | 118.6 |
| June | 116. 1 | 120.8 | 122.2 | 117.3 | 116.8 | 119.2 | 123.0 | 118.6 |
|  |  | me Furn | hings | Servi |  |  |  |  |
| 1941 ( 1 l |  |  |  |  |  |  |  |  |
| October | 114.7 | 115.4 | 117.0 | 114.1 | 114.9 | 118.0 | 116.2 | 112.3 |
| December | 114.5 | 115.9 | 117.5 | 114.1 | 115.3 | 120.2 | 117.0 | 113.1 |
| 1942 |  |  |  |  |  |  |  |  |
| February | 114.7 | 116.1 | 117.5 | 114.1 | 115.7 | 120.1 | 117.1 | 113.1 |
| April | 114.7 | 116.1 | 117.6 | 114.2 | 115.6 | 120.1 | 117.2 | 112.8 |
| June | 114.7 | 116.0 | 117.6 | 114.0 | 115.6 | 119.9 | 117.0 | 113.1 |
|  |  |  | scellan |  |  |  |  |  |
| 1941 - |  |  |  |  |  |  |  |  |
| October | 105.3 | 106.9 | 104.5 | 106.8 | 105.3 | 104.6 | 104.6 | 104.9 |
| December | 105.3 | 107.0 | 104.6 | 106.9 | 105.3 | 104.7 | 104.7 | 104.9 |
|  |  |  |  |  |  |  |  |  |
| February | 105.7 | 107.6 | 105.1 | 107.3 | 105.6 | 105.0 | 104.9 | 105.2 |
| April | 105.7 | 107.6 | 108.1 | 107.3 | 105.6 | 105.0 | 104.9 | 105.2 |
| June .. | 105.7 | 107.6 | 105.1 | 107.3 | 105.6 | 105.0 | 104.9 | 105.2 |

CITY COST OF LIVING INDMX NMBBMS, JUNS 1. 1942.
June lst cost-of-living indexes for eight regional cities were all higer than April lst levels by amounts ranging from 0.1 to 0.9 points. Food indexes advanced in each of the eight cities with June figures showing wartime increases from 23.0 to 30.7 per cent. Other changes were of comparatively minor importance. Anthracite coal prices were reduced in Montreal, and declines in cleaning supplies resulted in scattered reductions in indexes of home furnishings and services.

The price index of 95 common stocks declined 2.1 p.c. to 61.2 between May 28 and July 2. Industrials fell $2.7 \mathrm{p}_{\mathrm{c}} \mathrm{c}_{0}$, utilities 1.6 p.c. while banks mounted 0.2 puc. Weakness in the fourth week of June cancelled advances for cumon stocks on domestic security markets in the three preceding weeks and left all irdexes with the exception of power and traction and bank listings, below closing levels of May. Transportation aid telephone and telegraph issues in the utilities domiritecu the dawnward movement 4 th respective losses of $7.7 \mathrm{p}, \mathrm{c}$ 。 to 54.3 and $5.4 \mathrm{p}, \mathrm{c}$ o to $8 \%$. 0 . The price drop aulong the indusurials was led by the Inductrial rines, down 4.3 puc. to 62.9 , followed by pulp and paper which receded 3.0 p.c. to 59.1 , and beverages $2_{0} 4 \mathrm{p}, c_{0}$ to 92.4. Other lusses varied from $0.4 \mathrm{p} . \mathrm{c}$. to $\mathrm{l}_{0} 8 \mathrm{p}_{0} \mathrm{c}$. Despite lowe net racessicns the Bureau's monihly price index for common stocks rose from 62.0 in May to 62,8 in tune. Industriels moved up 0.5 points to 58.4 , utilities 1.7 tc 68.1 and vanks 0.3 to $8 \% \%$

## MINING STOCK PRICES

A representative index of twenty-five mining stocks showed a loss of lof p.c. during June clcsing at 51.7 on July 2. Price movements for gold and base metal were narrow in the second and third weeks, but both groups participated in the subsequent general decline. Golds gained 0.7 p.c. during June to 41.2 on July 2 while base metals recorded axe index loss of 3.8 poc. to 72.6. A monthly price index for minirg issues rose trom 51.7 in May to 53.2 in June. This figure compared with 71.0 for the corresponding month in 1941, and showed a loss of 25.1 poc. from last year's level. Gold losses were nearly three times as much as those for base metals. Listed below is a table of average prices for the weeks of July 2 and May 28, 1942, as compiled by the Dominiorl Burear of Statistics.

| GOIDS |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | July 2 | May 28 |  | 501 ¢ 2 | May 28 |
|  | \$ | \$ |  | \$ | \$ |
| Beattie | . 65 | - | Itttle Iong Lac | . 90 | . 99 |
| Bralorne | 6.75 | 7.10 | Macassa | 2. 12 | 2.29 |
| Buffalc-Ankerite | 1.65 | 1.81 | McIntyre | 40.50 | -- |
| Cariboo Gold Quartz .. | 1.08 | 1.15 | Pickle Crow | 1. 65 | 1.75 |
| Central Patricia | . 95 | . 91 | Pioneer | 1.32 | 1.40 |
| Dome | 14. 25 | 13.00 | San Antonio | 1.65 | 1.65 |
| God's Lake .......... | 1 | . 10 | Siscoe... | . 37 | . 32 |
| Hollinger ............ | 8.00 | 7.85 | Sylvanite | 1.65 | 1.42 |
| Kirkland Lake ........ | . 45 | . 45 | Teck-Hughes | 1.53 | 1.67 |
| Lake Shore ........... | 8.25 | 8.75 | Uchi | . 042 | . 035 |
| Lamasue Gold Mines ... | 3.50 |  | Wright-Hargreaves | 2.25 | 2.35 |
| BASE METALS |  |  |  |  |  |
| Falconbridge ......... | 2.60 | 2.50 | Noranda | 42.00 | 44.25 |
| Hudson Bay . . . . . . . . . | 23.50 | 24.25 |  |  |  |

## PRTMRRRED STOCKS

The Bureau's preferred stock price index made a further gain of $l_{0} \hat{\alpha} p_{0} c_{0}$ to 96.5 belween May and June. This compared with 96.8 in June, 1941. The greatest gains in June were made by power issues, up 5.0 p.c. and milling up 4.9 p.c. Tobacco issues increased 3.6 p.c. and foods 2.1 p. $c_{\text {, above May levels. Opposing this movement were }}$ machinery and equipment issues down 4.0 p.c. in June as compared with a gain of $f_{n} 3$ p.c. in May, and oils down 3.0 p.c. All other groups including building materigls lost fractionally.

INDTX NUMBERS OF 30 PREFHRRRD STOCK PRICES, 1935-1942
(1935-1939=100)

|  | Jan. | Feb. | Mar. | April | May | June | July | Aug. | Sept. | Oct. | Nov. | Dec. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1935 | 88.7 | 89.0 | 85.9 | 83.5 | 82.5 | 82.5 | 84.0 | 85.5 | 83.5 | 83.8 | 97.5 | 89.0 |
| 1936 | 90.3 | 83.1 | 92.0 | 91.7 | 90.0 | 91.9 | 95.9 | 97.2 | 101.1 | 104.7 | 109.9 | 113.3 |
| 1937 | 119.7 | 121.1 | 133.8 | 124.4 | 120.9 | 119.8 | 119.9 | 122. ${ }^{4}$ | 109.8 | 99.2 | 98.9 | 97. 7 |
| 1938 | 100.6 | 99.0 | 93.5 | 94.3 | 96.6 | 98.7 | 105.2 | 104.7 | 98.1 | 106.2 | 105.5 | 104.8 |
| 1939 | 102.5 | 101. 8 | 101. 2 | 95.2 | 95.3 | 98.8 | 100.1 | 97.7 | 100.5 | 107. 4 | 108.7 | 110.1 |
| 1940 | 110.7 | 109.7 | 108.8 | 108.9 | 96.7 | 86.9 | 89.0 | 93.9 | 99.1 | 100.7 | 103.0 | 101. 7 |
| 1941 | 101.4 | 97.6 | 98.7 | 97.9 | 96.3 | 96.8 | 98.5 | 100.0 | 103.2 | 102.2 | 102.6 | 100.7 |
| 1942 | 99.6 | 96.8 | 95.6 | 94.5 | 95.4 | 96.5 |  |  |  |  |  |  |


$(1935-39=100)$

| $\begin{aligned} & \text { LTC.Of } \\ & \text { Stincks } \\ & \text { 1+62 } \end{aligned}$ | $\begin{aligned} & \text { Golds } \\ & 22 \end{aligned}$ | Base <br> Metals 3 | Total Index 25 |
| :---: | :---: | :---: | :---: |
| －i9\％－High | 76.2 | 127.3 | 89.2 |
| Low | 44.8 | 63.0 | 60.6 |
| II932 ．Hide | 53.6 | 32.9 | 45.2 |
| Low | 41.2 | 17.0 | 32.6 |
| x1973 ．．．Hig | 95.0 | 57.7 | 81.4 |
| Low | 55.1 | 27.3 | 45．4 |
| X193生－H1g | 119.0 | 67.1 | 99.9 |
| Low | 87.6 | 50，0 | 74.8 |
| $\times 1935$ ．．I1．gh | 111．4 | 84.7 | 95.3 |
| －Iow | 88.9 | 51.5 | 80.1 |
| X 7 936－ITign | 115.7 | 128.9 | 118.8 |
| Jow | 100．5 | 82.3 | 94.4 |
| x 937 ．．．Hig．2 | 120.0 | 142.7 | 125.6 |
| 打う | 84.7 | 73.3 | 80.8 |
|  | 106.6 | 129.1 | 112.2 |
| Inson | 89.3 | 82.8 | 87.3 |
| －2939 ．．．4igh | 105.7 | 130.1 | 113.5 |
| Low | 82.5 | 109.6 | 91.9 |
| $\times 10 \leq 0-\mathrm{H}^{4} \mathrm{gh}$ | 92.1 | 122.4 | 102.2 |
| －Licw | 55.8 | 69.5 | 60.5 |
| － $\mathrm{x}^{242}$－Hig g | 75.2 | 96.1 | 80.6 |
| Low | 50.7 | 80.6 | 61.0 |
| 7940 |  |  |  |
| Janda＝y | 91.1 | 119．6 | 100．9 |
| Yebruary | 86.5 | 115.3 | 96.2 |
| Marei | 82.0 | 112.8 | 92.5 |
| A－3くさ1． | 87.3 | 110.8 | 91.2 |
| Way | 67.6 | 88.5 | 74.5 |
| Juno | 57.7 | 74.7 | 63.4 |
| Jข］y | 59.1 | 75.1 | 64.8 |
| Auter？ | 64.6 | 83.7 | 71.0 |
| Senteaber | 70.8 | 91.0 | 77.5 |
| votuber | 72.9 | 91.3 | 79.2 |
| Noterabe： | 70.3 | 94.5 | 82.4 |
| Deseriber | 74.9 | 90.0 | 80.2 |
| 1969 |  |  |  |
| January | 74.4 | 89.2 | 79.4 |
| Iovedary | 70.6 | 83.2 | 74.9 |
| Marin | 70.0 | 84.7 | 75.1 |
| A0ril | 69.0 | 87.6 | 75.1 |
| May | 66.1 | 81.2 | 71.2 |
| นune | 64.4 | 83.9 | 71.0 |
| さu？y | 66.2 | 91.3 | 74.6 |
| ALugrus： | 66.0 | 91.7 | 74.6 |
| Septemisu | 66.0 | 94.0 | 75.4 |
| Desojer | 60.8 | 87.4 | 69.7 |
| Nowember | 54.9 | 85.0 | 65.0 |
| Decailyey | 52.2 | 84.8 | 63.2 |
| $\therefore 36$ |  |  |  |
| Jonuary | 50.5 | 84.3 | 61.9 |
| feorvexy | 45.4 | 8i． 5 | 57.5 |
| Marcin | 40.1 | 75.3 | 51.9 |
| C6aticis | 37.5 | 72.8 | 49．3 |
| Mady | 39.6 | 75．8 | 51.7 |
| June | 42.6 | 74.3 | 53.2 |
| Westy $u$ ater Thanders |  |  | 54.3 |
| $\begin{gathered} \text { Wesir enifing June uth } \\ \text { it it ilth } \end{gathered}$ | 43.4 44.0 | 75.1 | 54.4 |
| $\because$ ：$\%$ I8\＆h | 44.1 | 74，9 | 54.4 |
| ：i： 11 25th | 40，5 | 72,8 | 51.3 |
| กi if July 2nd | 41.2 | 72.6 | 51.7 |



## A further cocline in Dominion of Canada long-term bond yields lowered the

 Bureau's fadex, on the base is $35-1930=100$, from 99.5 for May to 98.8 for June. Weakness was apporent as the month spened, and the weekly index, at 99.0 , showed a loss of 0.5 in the week endirig Juns $z_{0}$ A fur ther reduction of 0.4 occurred in the week of June 17, bat the market stiffered in the closing week and the index rose to 99.0 , cutting the net loss for the Lionth to 0.3 . Ia the provincial section, price changes were mixed and reletively ganll in incint of Province of Ontario bond yields, based upon information furnished by vock, Guncy and Company; Iindted, fell froin 89.5 for May to 88.9 for June, and tho average yiold of tion issuas inclucod in the index decreased from 3.15 to 3.13.3ritish Consols weakcinc sifgitily. closing 9/16 lower at 82年, while the DowJones average of higatgrade Unlted States bonds dropped from 89. 19 to 88.82.

( $1935 \ldots 1939=1.00$ )

|  | 2986 | 193'? | 1938 | 1939 | 1940 | 1941 | 1942 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| January $\quad$........... | 100.5 | 95.2 | 102.2 | 97.3 | 109.3 | 100.6 | 99.4 |
| Febiuany | 103. 6 | 1.00.1 | 100.8 | 97.2 | 107. 2 | 100.8 | 99.3 |
| Maich | 102.4 | 106. 4 | 100.3 | 95.4 | 107.9 | 100.5 | 99.6 |
| -2pril | 101, 8 | 207.2 | 97.4 | 96.3 | 105.5 | 100.6 | 99.6 |
| May | 100.9 | 106,4 | 96.2 | 97.8 | 104.5 | 101.1 | 99.5 |
| June | 38.0 | 105.6 | 98.0 | 95.7 | 107.8 | 101.9 | 98.8 |
| July | 95.5 | 104.4 | 98:7 | 96.0 | $10 \% .0$ | 101.5 | - |
| August | 92, 6 | 102.9 | 98,8 | 98.6 | 104.3 | 101.2 | - |
| Suptember | 91.8 | 103.2 | 101.9 | 117.0 | 103.1 | 100.3 | - |
| October. | 96.0 | 106.2 | 99.3 | 111.9 | 102.6 | 100.2 | - |
| November | 94.7 | 105.\% | 97.4 | 108.4 | 101.9 | 99.1 | - |
| December ............ | 93.3 | 102.9 | 97.2 | 110.5 | 101.0 | 99.3 | - |

WHMKJY IIDDE NUMBTDS OF DOMINION OF CANADA LONG-TMRM BONDS, 1942.


RXCHANGE QUOTATYONS AT MONTRTAJ, AUGUST 1939 AND 1940-1942.
Note: The noon rates in Canadian Funds upon which these averages are based have been supplied by the Bank of Canada.

|  | Now <br> Yoris <br> $\frac{\text { Funce }}{\$}$ |  | $\frac{(A)}{\text { Argentine }}$ | (A) | India <br> fupee |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
|  |  | London | Peso | Brazil |  |
|  |  | Sterling | (Paper) | Milreis |  |
|  |  | \$ | \$ | \$ |  |
| 1939 - August ........... | 1.004: | 4.6327 | . 2321 | . 0504 | . 3346 |
| 1940 | 1.1050 | * 4.450 | . 2539 | . 0557 | . 3359 |
| 1941 | ?.1050 | 4.450 | . 2621 | . 0563 | . 3356 |
| 1942 - January | 1. 1050 | 4.450 | . 2619 | . 0569 | . 3359 |
| February ........... | 1.1050 | 4.450 | - 2618 | . 0570 | . 3359 |
| March ............. | i. 1050 | 4.450 | - 2627 | . 0571 | - 3359 |
| Ap:il | 1.1050 | 4.450 | - 2628 | . 0571 | -3359 |
| May | 1.1050 | 4. 450 | ,2618 | . 0571 | . 3359 |
| june | 1.705? | 4.450 | . 2611 | . 0571 | . 3359 |

[^2](A) Unofficial.

MONTHUY INDTXXS OF AMERICAN STOCK PRICES, 1938-1941
(Issued by Standard and Poor's Trade Securities)
$(1935-1939=100)$


Indexes available to 1871.


[^0]:    * Includes both domestic and export prices.

[^1]:    (A) Groundwood Pulp delivered to consumers' Mills, east of Continental Divide (exclusive of Denver).
    (B) 1942 - Federal tax included.

[^2]:    *Since September 16: 1939, quotations used are the avorage of the daily buying and selling rate of the Foneign Ixchenge Control. Board. The current buying and selling rate for stering is $\$ 4.43$ and $\$ 4.47$ and U.S. funds $\$ 1.10$ and $\$ 1.11$.

