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INTERNAL TRADE BRANCH

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PRICES & PRICE INDEXES

JULY 1942

Wholesale Prices
Retail Prices
Security Prices
Exchange

+ + +

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TABLE OF CONTENTS

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DOMINION BUREAU OF STATISTICS - CANADA
INTERNAL TRADE BRANCH

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PRICE MOVEMENTS, JULY, 1942

WHOLESALE: The Bureau's monthly composite index of wholesale prices moved up 0.3 points to 96.1 in July over the June level of 95.8. Accounting for the increase was marked strength in the vegetable products group coupled with a fractional gain in the non-metallic minerals series. These outweighed fractional declines in animal products, fibres, textiles and textile products and wood, wood products and paper. The remaining three groups, viz., iron and its products, non-ferrous metals and their products and chemicals and allied products were unchanged. The composite monthly index for 30 industrial materials on the base 1926=100 showed a decrease of 0.2 points when compared with the June figure of 94.8. The food series was responsible for the decline, being down 2.4 points at 87.8 due to a decrease of more than $1.80 per cwt. for steers. This more than offset advances for wheat and hog quotations. Manufacturing materials increased 0.4 points to 82.0 as prices rosin advanced. The stable price group of 12 commodities held steady at 114.0. Canadian farm product prices on the same base fell to 81.1 from 81.5 between June and July. Animal products declined 3.4 points to 103.6 as the livestock index dropped 17.0 points to 132.5. Field products stiffened 1.4 to 67.7 due to a sharp increase in potato prices which more than offset declines in onions and hay.

COST OF LIVING: (Wartime increase 17.0 per cent - from 100.8 to 117.9). The Dominion Bureau of Statistics cost-of-living index advanced from 116.7 on June 1 to 117.9 on July 2, 1942. This index which has been specified as the basis for calculating cost-of-living bonus adjustments under Order-in-Council P.C. 5963 has increased 17.0 per cent between August 1939 and July 1942. In compliance with the revised Order-in-Council P.C. 6219, the price of cigarettes and tobacco in the July index does not include the tax imposed on June 24, 1942, by the Special War Revenue Act. The food index advanced from 126.2 to 130.3 between June and July, due mainly to increases in potatoes, beef, lamb and eggs. Butter, cheese and lard declined moderately. There was a lesser increase in the clothing index for 119.9 to 120.0. The fuel and lighting index declined from 112.6 to 112.5, while the three remaining groups were unchanged. Home furnishings and services held at 117.9, rentals at 111.3, and the miscellaneous group at 107.1.

SECURITIES: Following a moderate rally in the first part of July, common stock prices on Canadian exchanges recorded a weaker tone during the last three weeks for the month. At 62.4 for July the Investors' composite index for 95 common stocks was 0.4 points below the final June level. A sharp drop occurred in bank stocks from an index level of 87.7 for June to 81.7 for July. This reflected announced year-end reductions in dividend declarations for six of the nine chartered banks, due to the imposition of new taxes, as announced in the 1942 budget. A decline of 2.6 points in the composite mining index reflected losses for both golds and base metals, the former series being down 3.3 points for the month at 39.3 and the latter 1.0 points at 73.3. As indicated by an index based upon a 15-year 3 per cent theoretical issue, Dominion of Canada long-term bond yields eased 0.1 points to 98.7 in July.

WHOLESALE PRICE INDEX MOVEMENTS BETWEEN JUNE AND JULY, 1942.

VEGETABLE PRODUCTS: Seasonal upturns for a number of items coupled with advances due to a tax increase on malt were sufficient to move the vegetable products composite index up 1.6 points to 86.0 in July. The more substantial increases during the month included potatoes, up 30.3 points to an index level of 127.7; fresh fruits up 4.4 points to 115.4 due to gains for bananas, oranges and lemons; flour and milled products, 3.9 points to 79.2, reflecting a tax increase of 4¢ to 16¢ per pound for malt. Movements in grain quotations were mixed, with slight losses in barley, oats, rye and Ontario winter wheat offsetting increases in Western wheat; the index eased 0.3 points to 62.2 for the final month of the 1941-42 crop year. For the 1942-43 crop year indications at the present time point to a very large cereal crop in Western Canada. Unofficial reports estimated a probable outturn of over 550 million bushels of wheat, 478 millions of oats, 248 millions of barley, 28 millions of rye and 175 millions of flax. Visible supplies of wheat as of July 31 totalled 411 million bushels. Other vegetable product sub-groups to register declines were onions, off 35.5 points at 169.1; miscellaneous vegetable commodities 8.1 points at 95.7 due to easier hay prices and vegetable oils 0.2 points at 132.2 on a slight reduction in soya bean oil quotations. Other sub-groups were unchanged.

ANIMALS AND THEIR PRODUCTS: The Bureau's index number of wholesale prices of animal products moved down more than 1 p.c. to 101.1 in July. Lower prices obtained for fishery products, furs, livestock, fresh meats and oils and fats, but cured meats, sheepskins and eggs averaged from 1 to 5 p.c. higher than in the previous month. Livestock prices dropped more than 11p.c. to 132.5 in July with all classes, hogs excepted, sharing in the decline. Cattle runs were heavy and a considerable portion of those offered for export were bought by the Wartime Food Corporation for domestic use. An index of steer prices fell 15 p.c. and calf markets moved down about 3 p.c. Seasonally heavy offerings of lambs brought prices down almost 8 p.c., but hogs opposed the general trend, to averago nearly 2 p.c. above June levels. Due to a 1¢ per pound reduction in beef prices effective July 13, the index of fresh meats dropped more than 3 p.c. to 128.5 while cured meats moved upward about 1 p.c. to 96.6. A 9 p.c. drop occurred in fur prices as reported by the Canadian Fur Auction Sales of June 16. Most skins averaged lower with declines ranging from 20 p.c. for medium priced mink skins to 5 p.c. for beaver and white fox. Due to a 8 p.c. drop in canned lobsters, the index for fishery products moved down from 111.6 in June to 110.4 in July. Milk, butter and cheese held firm. First grade creamery prints at 6 representative Canadian cities averaged 35.4¢ per pound. Cold storage stocks of creamery butter were reported by the Agricultural Branch of the Dominion Bureau of Statistics at 41,199,000 pounds on August 1, or 14,623,000 pounds more than on the first of the previous month. Lard prices were generally easier at regional Canadian cities and the index of oils and fats declined from 75.0 to 73.6. As sheep skins began to show a seasonal rise in value, the index of hides and skins moved up 5 p.c. to 100.9. Eggs averaged about 5 p.c. higher than in June. Fresh supplies continued to decline and towards the close of the month offerings were barely sufficient for current requirements at some major centres. Buying on the part of the Special Products Board continued in good volume and cold storage supplies totalled 14,590,000 dozen on August 1 compared with 15,747,000 dozen on the first of July.

FIBRES, TEXTILES AND TEXTILE PRODUCTS: There was a decline of 0.1 to 91.9 for the composite fibres, textiles and textile products index in July due to a price reduction in cotton yarns. Domestic cotton consumption in June totalled 40,690 bales which was 12.6 p.c. below May levels and 6.9 p.c. below June, 1941. Heavy labour turnover coupled with a slightly reduced number of working days was related to the decline. Allocation against No. 4 war order for approximately 25 million yards of uniform cloth, duck and tickings, for which deliveries must be made by September 30, 1943, have been practically completed. This order alone will engage 40 p.c. of the cotton industry's capacity while another 30 p.c. will be engaged on essential civilian requirements. Effective July 21 Canadian importers of United States cotton must pay the United States market price due to the termination of the cotton subsidy programme in that country. All cotton which has been purchased under the subsidy must enter Canada by September 30 it was stated. In the woollen section subsidies of 22 to 25 p.c. will be required for imported raw wool due to price advances of about 13 p.c. for Australian wools effective July 1 coupled with increases of almost the same amount for war risk insurance and freight charges. It was indicated that proportions of woollen goods manufactured for civilian use will be considerably reduced during the next eight months. As of July 10 the rayon administrator issued a memorandum on imported viscose rayon singles providing for subsidy payments up to a maximum of 18.62¢ per pound. The subsidy will cover all yarn cleared from customs since December 1, 1941.

WOOD, WOOD PRODUCTS AND PAPER: Due to a reduction of 27½¢ per thousand in the export price of cedar shingles the composite monthly index for wood, wood products and paper eased 0.3 points to 101.5 between June and July. The cedar lumber and timber subgroup moved down from 162.5 to 155.3 in the same interval. Other sub-groups were steady at 131.6 for pine; 128.8 for spruce; 104.8 for hardwoods; 148.4 for hemlock and 125.9 for fir. Under a ruling of the Timber Controller, effective July 6 until further notice, British Columbia sawmills were required to make available for either Canadian, United Kingdom or British Overseas Dominions consumption at least seventy-five per cent of their total lumber production or shipments, whichever is the greater during this period. No order may be accepted for shipment to any point outside of Canada, except orders to the British Timber Control, without first obtaining written approval from the Assistant Timber Controller. Some gains were reported in the seriously depleted British Columbia fir, cedar and hemlock inventories during May and June. On the east cost the British Timber Control was in the market for spruce at an advance of $2.50 per thousand over October 1941 price schedules. The increase will apply to rotary sawn stock only, bandsawn lumber operating on a separate basis. Uncertain labour supply continued to be the main factor bearing on production on both the east and west coasts. For May the British Columbia sawlog scale totalled 338 million feet board measure. This was approximately 50 million feet above April, 1942 but 37 million feet below May, 1941 production.

IRON AND ITS PRODUCTS: The index for iron and its products remained unchanged in July at 115.3. According to the Lake Superior Iron Ore Association, July lake shipments of iron ore broke all former records as 13,333,751 gross tons reached United States ports and 71,657 gross tons were transported to the Canadian side. As calculated by the Mining, Metallurgical and Chemical Branch of the Dominion Bureau of Statistics, the Canadian output of pig iron at 167,961 tons in June was 3,400 tons below the record May level but production increased in the latter part of the month with the blowing in of another blast furnace. This made a total of 12 in operation with an annual capacity of 2,123,000 net tons. The output of steel ingots and castings at 254,163 net tons was also lower than in May by about 18,000 tons. To meet the growing demand for iron and steel products for defensive purposes, further restrictions were placed on deliveries to firms engaged in industries other than for war purposes.

NON-FERROUS METALS: The composite index for non-ferrous metals continued at 78.4 for July, unchanged for the sixth consecutive month. Under a new arrangement Canadian production of copper, zinc, lead and other strategic metals will be increased shortly. Additional ore from hitherto sub-marginal deposits also will be shipped to the United States. Acute shortage of tin has led the Government to ask consumers to return their collapsible metal tubes. In 1941, 345 short tons of metal were used for tubes while for the first four months of this year the average has been about 5 tons per month. Restrictions issued by the metals Controller were recently placed on the use of copper and zinc in lithography, photo-engraving and electrotyping.

NON-METALLIC MINERALS AND THEIR PRODUCTS: Due to upward revisions in the prices of the clay products and sulphur groups, the index of non-metallic minerals and their products advanced fractionally from 99.9 in June to 100.0 in July despite minor recessions in the prices of sand and gravel.

CHEMICALS AND ALLIED PRODUCTS: There was no change in the index of wholesale prices of chemicals and allied products which remained at 102.2 in July. Minor gains in the price of calcium carbide brought the index for the inorganic group up 0.1 to 88.9 in July. Due to higher prices for oxygen, the index for industrial gases rose fractionally from 82.8 to 83.0 between June and July, but these gains were too small to affect the total index.

Weekly Index Numbers of 30 Industrial Material Prices
(1926=100)

Month	1st Week	2nd Week	3rd Week	4th Week	5th Week
July, 1942	95.0	94.7	94.8	94.7	94.6
June, 1942	94.8	94.9	94.9	95.0	-
May, 1942 .....(May 1)	93.6	93.5	93.8	94.0	94.1
April, 1942	93.4	93.4	93.4	93.5	-

Weekly Index Numbers of Canadian Farm Products
(1926=100)

Month	1st Week	2nd Week	3rd Week	4th Week	5th Week
July, 1942	81.8	82.3	81.9	80.8	80.0
June, 1942	81.3	81.7	81.9	83.1	-
May, 1942 .....(May 1)	79.7	79.8	80.0	80.5	81.0
April, 1942	78.9	79.1	79.5	79.6	-

SUMMARY TABLES OF CANADIAN WHOLESALE PRICE INDEX NUMBERS

(1926=100)

	General Wholesale Price Index	Consumers' Goods	Producers' Goods	Building Materials	Raw and Partly Manufactured Goods	Fully and Chiefly Manufactured Goods	Canadian Farm Products			Industrial Materials	Thirteen Sensitive Materials
							Field	Animal	Total		
1913	64.0	62.0	67.7	67.0	63.8	64.8	56.4	77.0	64.1	-	-
1920	155.9	136.1	164.3	144.0	154.1	156.5	166.5	150.8	160.6	-	-
1929	95.6	94.7	96.1	99.0	97.5	93.0	93.8	112.5	100.8	91.8	87.2
1933	67.1	71.1	63.1	78.3	56.6	70.2	45.8	59.7	51.0	54.1	43.8
1939	75.4	75.9	70.4	89.7	67.4	75.3	54.2	81.2	64.3	69.0	57.0
1940	82.9	83.4	78.7	95.6	75.3	81.5	56.0	85.8	67.1	79.0	65.9
1941	90.0	91.1	83.6	107.3	81.8	88.8	56.5	95.9	71.2	87.3	75.0
1939 August	72.3	72.7	66.7	90.2	62.8	72.6	48.2	75.4	58.4	65.3	52.9
1940											
June	81.7	82.5	77.2	94.3	74.0	80.0	52.9	83.5	64.3	77.9	65.3
July	82.6	83.7	77.7	95.3	74.9	80.7	52.8	83.9	64.4	78.7	64.8
August	82.6	83.5	77.9	96.7	73.8	81.3	50.4	83.3	62.7	78.1	63.9
September	83.0	84.0	78.3	97.6	74.4	81.6	50.7	85.8	63.8	78.2	63.1
October	83.3	84.1	78.4	98.0	74.8	81.8	51.1	87.3	64.6	78.8	64.0
November	84.0	84.8	78.8	98.2	76.1	82.4	52.5	91.0	66.9	79.8	66.0
December	84.2	85.2	79.1	98.0	76.2	83.0	52.5	91.6	67.1	79.1	64.7
1941											
January	84.8	85.5	79.8	99.1	76.6	83.4	53.6	90.0	67.2	80.1	65.7
February	85.4	85.7	80.5	100.2	77.7	83.8	54.4	91.6	68.3	81.2	66.9
March	86.0	86.2	81.3	100.6	78.9	84.3	55.6	91.8	69.1	82.3	68.6
April	86.8	87.1	81.6	100.9	79.3	85.4	55.9	92.2	69.5	83.4	70.8
May	88.8	88.8	83.5	107.7	80.8	87.2	55.5	93.3	69.6	86.5	73.6
June	90.1	90.6	84.2	108.4	81.8	88.9	57.1	94.3	71.0	88.0	75.4
July	91.3	92.1	84.6	109.8	82.5	90.4	57.1	96.1	71.7	89.3	77.6
August	92.1	93.5	84.6	111.5	83.5	91.0	56.7	97.9	72.1	90.3	79.7
September	93.4	95.4	85.6	112.1	84.7	92.5	57.6	99.6	73.3	91.5	80.5
October	94.0	96.6	85.8	112.0	85.4	93.1	57.9	101.1	74.1	91.3	80.6
November	94.0	96.7	85.4	112.0	85.4	93.1	57.4	102.0	74.1	91.0	80.4
December	93.6	95.3	85.8	112.8	85.7	92.1	59.2	100.5	74.6	91.7	80.4
1942											
January	94.3	95.3	86.8	113.1	87.2	92.0	62.8	101.5	77.3	92.4	80.4
February	94.6	94.9	87.2	113.3	87.8	91.7	64.3	102.1	78.4	93.2	80.8
March	95.1	95.4	87.4	114.2	88.4	92.1	64.6	102.7	78.8	93.3	80.9
April	95.0	95.1	87.7	114.4	88.6	91.9	65.0	103.7	79.5	93.5	80.9
May	95.2	95.1	88.3	114.4	89.4	91.6	65.5	104.8	80.2	94.2	81.5
June	95.8	96.0	88.7	114.2	90.5	91.5	66.3	107.0	81.5	94.8	81.6
July	96.1	96.6	88.0	113.8	90.4	91.9	67.7	103.6	81.1	94.6	82.0

COMPONENT CLASSIFICATION
(1926=100)

Note: Wholesale price indexes appearing in this bulletin are subject to revision.

	Commodity	No. of Price Series	Yearly Average 1941	July 1941	May 1942	June 1942	July 1942
	Total Index	526	90.0	91.3	95.2	95.8	96.1
I.	Vegetable Products	123	77.0	78.5	83.8	84.4	86.0
	Fruits	14	88.6	86.3	98.1	103.9	107.3
	Fresh	4	91.8	88.5	103.3	111.0	115.4
	Dried	4	82.2	79.7	91.7	91.7	92.2
	Canned	6	75.5	80.0	73.5	73.5	73.5
	Grains	22	56.2	56.4	61.9	62.5	62.2
	Flour and Milled Products	12	76.7	80.4	75.3	75.3	79.2
	Bakery Products	2	86.3	86.2	86.8	86.8	86.8
	Vegetable Oils	4	109.8	119.7	132.4	132.4	132.2
	Rubber and Its Products	7	74.2	75.5	75.7	75.7	75.7
	Sugar and Its Products and Glucose	8	115.9	119.4	120.6	120.6	120.6
	Tea, Coffee, Cocoa and Spices	13	109.1	110.9	122.7	122.7	122.7
	Vegetables	13	66.1	72.5	99.3	103.6	121.3
II.	Animals and Their Products	75	92.1	93.5	99.7	102.3	101.1
	Fishery Products	16	92.9	92.3	108.8	111.6	110.4
	Furs	9	80.5	78.0	81.9	81.9	74.5
	Hides and Skins	6	110.3	100.6	127.2	95.9	100.9
	Leather, Unmanufactured	9	106.3	108.3	111.9	111.9	111.9
	Boots and Shoes	2	103.5	102.9	105.3	105.3	105.3
	Live Stock	4	110.0	113.9	135.3	149.5	132.5
	Meats and Poultry	9	94.9	100.0	105.2	112.9	111.4
	Milk and Its Products	12	93.2	92.0	96.9	95.7	95.7
	Fats	5	63.3	69.5	75.1	75.0	73.6
	Eggs	3	70.8	71.8	72.2	75.2	78.6
III.	Fibres, Textiles and Textile Products	64	91.0	92.5	92.0	92.0	91.9
	Cotton, Raw	2	98.4	109.7	119.0	119.0	119.0
	Cotton Fabrics	19	87.8	89.1	82.5	82.5	82.5
	Knit Goods	3	95.4	93.2	101.3	101.3	101.3
	Flax, Hemp and Jute Products	6	86.0	94.1	90.9	90.9	90.9
	Rayon and Silk Hosiery	1	70.2	67.5	73.1	73.1	73.1
	Rayon Fabrics	2	69.0	69.0	67.2	67.2	67.2
	Artificial Silk Products	2	49.0	48.9	49.0	49.0	49.0
	Wool, Raw	3	95.0	96.7	94.7	94.7	94.7
	Wool Hosiery and Knit Goods	5	108.2	108.4	108.8	108.8	108.8
	Wool Cloth	6	104.5	104.4	105.2	105.2	105.2
IV.	Wood, Wood Products and Paper	49	96.0	97.1	101.8	101.8	101.5
	Newsprint and Wrapping Paper	2	74.0	74.0	74.0	74.0	74.0
	Lumber	33	120.6	123.8	132.6	132.6	131.7
	Pulp	3	108.9	108.9	119.0	119.0	119.0
	Furniture	10	99.1	99.9	104.7	104.7	104.7
V.	Iron and Its Products	44	111.3	112.6	115.3	115.3	115.3
	Pig Iron and Steel Billets	3	101.7	101.7	104.8	104.8	104.8
	Rolling Mill Products	14	115.0	117.0	121.3	121.3	121.3
	Hardware	16	92.5	92.9	93.9	93.9	93.9
	Wire	3	99.3	100.4	100.4	100.4	100.4
	Scrap	5	112.3	111.9	111.9	111.9	111.9
VI.	Non-Ferrous Metals and Their Products	17	78.0	78.2	78.4	78.4	78.4
	Brass and Copper Products	5	86.3	86.6	86.7	86.7	86.7
	Lead and Its Products	2	62.1	62.1	62.1	62.1	62.1
	Tin Ingots	2	91.1	93.0	96.2	96.2	96.2
	Zinc and Its Products	2	59.1	59.2	59.1	59.1	59.1
	Iron and Non-Ferrous Metals and Their Products (V and VI above)	61	100.2	101.1	103.0	103.0	103.0

COMPONENT CLASSIFICATION
(1926=100)

Commodity	No. of Price Series	Yearly Average 1941	July 1941	May 1942	June 1942	July 1942
VII. Non-Metallic Minerals and Their Products	81	95.6	96.3	100.0	99.9	100.0
Clay and Allied Material Products	10	92.2	94.2	94.2	94.2	96.3
Coal	13	108.3	109.3	113.8	113.7	113.7
Coke	4	121.8	121.4	122.5	122.5	122.5
Manufactured Gas	3	103.4	103.5	103.5	103.5	103.5
Glass and Its Products	6	102.8	104.4	104.4	104.4	104.4
Petroleum Products	5	78.9	79.2	85.1	85.1	85.1
Asphalt	2	103.3	103.3	103.3	103.3	103.3
Salt	4	123.6	130.6	130.6	130.6	130.6
Lime	4	108.4	111.7	112.2	112.2	112.2
Cement	1	104.1	106.5	106.5	106.5	106.5
Sand and Gravel	8	87.6	87.3	89.6	89.6	87.3
Crushed Stone	3	78.5	78.0	87.6	80.3	80.3
Building Stone	3	68.4	70.8	70.8	70.8	70.8
Asbestos	8	74.1	74.1	74.1	74.1	74.1
VIII. Chemicals and Allied Products	73	98.9	100.2	102.1	102.2	102.2
Inorganic Chemicals	22	89.2	87.9	89.2	88.8	88.9
Organic Chemicals	5	86.0	87.9	90.4	90.4	90.4
Coal Tar Products	2	90.7	91.1	91.1	91.1	91.1
Dyeing and Tanning Materials	10	131.4	131.8	136.4	136.4	136.4
Explosives	2	73.1	73.1	73.1	73.1	73.1
Paints, Prepared	1	79.7	82.5	82.5	82.5	82.5
Drugs and Pharmaceutical Chemicals	8	162.6	167.8	174.2	176.0	176.0
Fertilizers	10	87.9	88.1	88.1	88.1	88.1
Industrial Gases	2	83.1	85.9	83.5	82.8	83.0

PURPOSE CLASSIFIECATION
(1926=100)

I. CONSUMERS' GOODS (Groups A and B)	215	91.1	92.1	95.1	96.0	96.6
A. Foods, Beverages and Tobacco	118	89.5	91.6	96.5	98.6	100.2
Beverages	8	112.9	114.9	125.8	125.8	125.8
Flour and Milled Products	12	76.7	80.4	75.3	75.3	79.2
Bakery Products	2	86.3	86.2	86.8	86.8	86.8
Fish	16	92.9	92.3	108.8	111.6	110.4
Fruits	14	88.6	86.3	98.1	103.9	107.3
Meats and Poultry	9	94.9	100.0	108.2	112.9	111.4
Milk and Milk Products	12	93.2	92.0	96.9	95.7	95.7
Sugar and Its Products	8	115.9	119.4	120.6	120.6	120.6
Vegetables	13	66.1	72.5	99.3	103.6	121.3
Eggs	3	70.8	71.8	72.2	75.2	78.6
Tobacco	7	41.9	41.8	45.7	45.7	45.7
B. Other Consumers' Goods	97	92.2	92.4	94.2	94.2	94.2
Clothing, Boots, Shoes, Rubbers, Hosiery and Underwear	48	91.4	91.4	90.9	90.9	90.9
Household Equipment and Supplies	49	92.9	93.1	96.7	96.7	96.7
II. PRODUCERS' GOODS (Groups C and D)	377	83.6	84.6	88.3	88.7	88.0
C. Producers' Equipment	24	105.7	106.7	110.4	110.4	110.4
Tools	3	93.7	93.2	98.1	98.1	98.1
Light, Heat and Power Equipment and Supplies	17	106.9	108.0	111.9	111.9	111.9
Explosives	2	73.1	73.1	73.1	73.1	73.1
Miscellaneous	2	100.8	100.8	100.8	100.8	100.8

PURPOSE CLASSIFICATION
(1926=100)

Commodity	No. of Price Series	Yearly Average 1941	July 1941	May 1942	June 1942	July 1942
D. Producers' Materials	353	81.1	82.1	85.8	86.3	85.5
Building and Construction Materials	110	107.3	109.8	114.4	114.2	113.8
*Lumber	33	120.6	123.8	132.6	132.6	131.7
Paint	12	82.3	84.6	87.7	86.6	86.6
Miscellaneous	65	100.7	102.7	103.7	103.4	103.5
Manufacturers' Materials	243	76.6	77.4	80.9	81.6	80.7
Textiles and Clothing	46	88.2	89.8	86.8	86.8	86.7
Furs and Leather Goods	24	98.0	96.8	103.7	99.3	97.5
For Metal Working Industries	40	85.1	85.6	86.4	86.4	86.4
For Chemical Using Industries	42	96.5	96.5	98.1	97.8	98.6
For Meat Packing Industries	4	110.0	113.9	135.3	149.5	132.5
For Milling and Other Industries	22	56.2	56.4	61.9	62.5	62.2
Miscellaneous Producers' Materials	65	78.8	79.9	81.6	81.3	82.0

ORIGIN CLASSIFICATION
(1926=100)

Total Raw and Partly Manufactured	223	81.8	82.5	89.4	90.5	90.4
Total Fully and Chiefly Manufactured	302	88.8	90.4	91.6	91.5	91.9
I. Articles of Farm Origin (Domestic and Foreign)						
A. Field						
(a) Raw and partly manufactured	84	63.2	63.8	72.6	73.4	74.2
(b) Fully and chiefly manufactured	83	86.8	89.3	88.0	88.0	89.0
(c) Total	167	75.9	77.5	80.9	81.3	82.2
B. Animal						
(a) Raw and partly manufactured	36	95.0	95.2	100.6	103.6	102.0
(b) Fully and chiefly manufactured	54	89.0	90.6	93.8	93.4	93.5
(c) Total	90	91.6	92.6	96.7	97.8	97.2
C. Canadian Farm Products						
(1) Field	50	56.5	57.1	65.5	66.3	67.7
(2) Animal	18	95.9	96.1	104.8	107.0	103.6
(3) Total	68	71.2	71.7	80.2	81.5	81.1
II. Articles of Marine Origin						
(a) Raw and partly manufactured	7	79.6	79.2	95.9	103.9	105.6
(b) Fully and chiefly manufactured	9	96.8	96.9	116.7	116.7	113.6
(c) Total	16	92.1	92.1	111.1	113.2	111.4
*III. Articles of Forest Origin						
(a) Raw and partly manufactured	37	117.1	119.3	128.5	128.5	127.8
(b) Fully and chiefly manufactured	20	76.9	77.0	77.6	77.6	77.6
(c) Total	57	95.6	96.7	101.3	101.3	101.0
IV. Articles of Mineral Origin						
(a) Raw and partly manufactured	59	92.6	93.1	95.2	95.1	95.2
(b) Fully and chiefly manufactured	136	98.0	99.0	101.6	101.5	101.5
(c) Total	195	95.6	96.4	98.7	98.6	98.7

* Includes both domestic and export prices.

WHOLESALE PRICES OF IMPORTANT COMMODITIES

(All Prices given in Canadian Funds)

Commodity		Yearly Average 1941	July 1941	May 1942	June 1942	July 1942
		$	$	$	$	$
OATS, No.2 C.W. Ft.William and Pt.Arthur cash basis	Bush.	.408	.403	.515	.515	.513
WHEAT, No.1 Man. Northern Ft.William and Pt.Arthur cash basis	Bush.	.747	.747	.793	.800	.808
FLOUR, First Patent, 2-98's Cotton, Toronto		5.529	5.850	5.050	5.050	5.050
SUGAR, Granulated, Montreal	Cwt.	6.643	6.893	6.893	6.893	6.893
RUBBER, Ceylon, ribbed, smoked sheets, f.o.b. New York	Lb.	.273	.273	.275	.275	.275
LINSEED OIL, Raw, Montreal	Gal.	.834	.870	.900	.900	.900
CATTLE, Steers, good up to 1050 lbs. Toronto	Cwt.	8.694	8.710	10.910	12.440	10.630
HOGS, Bl, Dressed, Toronto	Cwt.	13.240	14.620	15.260	15.490	15.850
BEEF HIDES, Packer Hides, Native Steers, Toronto	Lb.	.149	.156	.150	.150	.150
LEATHER, Packer crops, No.1 and 11, f.o.b. Distributing points	Lb.	.474	.480	.480	.480	.480
BOX SIDES D, f.o.b. Ont. factory	Ft.	.225	.240	.240	.240	.240
BUTTER, Creamery prints, first grade Montreal	Lb.	.348	.362	.365	.358	.358
CHEESE, Canada, old, large Montreal	Lb.	.271	.240	.340	.340	.340
EGGS, Grade "A" large Montreal	Doz.	.346	.364	.334	.352	.368
COTTON, raw 1" - 1 1/16" Hamilton	Lb.	.188	.207	.223	.223	.223
COTTON YARNS, 10's white single Hosiery cops, Mill	Lb.	.344	.361	*.293	*.293	.293
WOOL, eastern bright ¼ blood domestic, f.o.b. Ontario	Lb.	.310	.310	.310	.310	.310
WOOL, western range, semi-bright ½ blood, domestic f.o.b. Ontario	Lb.	.263	.283	.260	.260	.260
(A) Pulp, groundwood, No.1 delivered, East Continental Divide	Ton	44.000	44.000	50.600	50.600	50.600
STEEL, Merchant bars, mild Mill	100 Lbs.	2.686	2.754	2.754	2.754	2.754
PIG IRON, foundry No.1, f.o.b. Plant	Gross Ton	25.500	25.500	25.500	25.500	25.500
COPPER, Electrolytic, domestic Montreal	Cwt.	11.500	11.500	11.500	11.500	11.500
LEAD, domestic, f.o.b. carlots Montreal	Cwt.	5.000	5.000	5.000	5.000	5.000
TIN INGOTS, Straits, f.o.b. Toronto	Lb.	.618	.645	.620	.620	.620
ZINC, domestic, f.o.b. carlots Montreal	Cwt.	5.150	5.150	5.150	5.150	5.150
COAL, Anthracite, Toronto f.o.b. carlots	Ton	12.138	12.133	12.553	12.553	12.553
COAL, Bituminous, N.S. run-of-mine	Ton	5.650	5.700	5.700	5.700	5.700
(B) GASOLENE, Standard Toronto	Gal.	.193	.205	.215	.215	.215
SULPHURIC ACID 66° Baume f.o.b. works	Net Ton	17.250	17.000	18.000	18.000	18.000

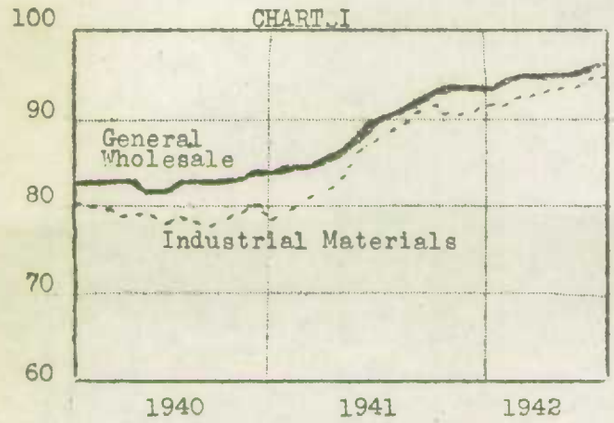
(A) Groundwood Pulp delivered to consumers' Mills, east of Continental Divide, (exclusive of Denver).

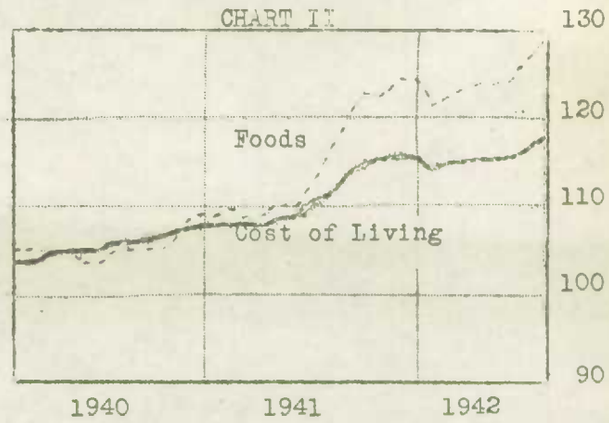
(B) 1942 - Federal tax included.

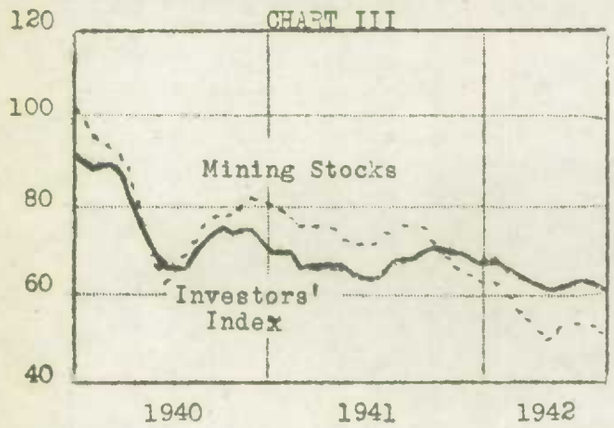
* Prices retroactive to May.

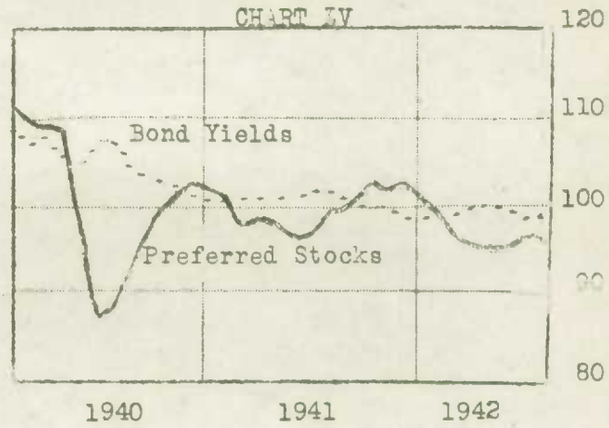
PRICE INDEX NUMBER SYNOPSIS

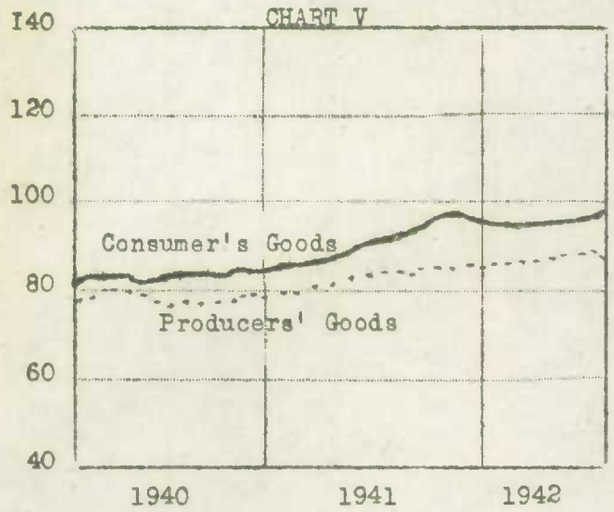
(CHARTS I, V, VI, VII & VIII - Average of 1926 Prices=100)
(CHARTS II, III, & IV - Average of 1935-39 Prices=100)

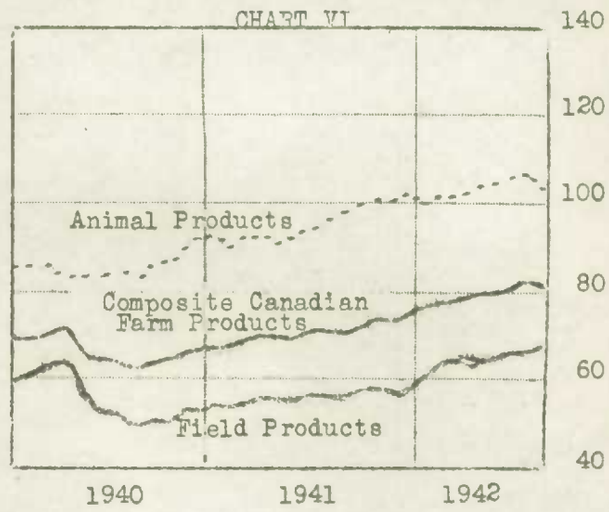


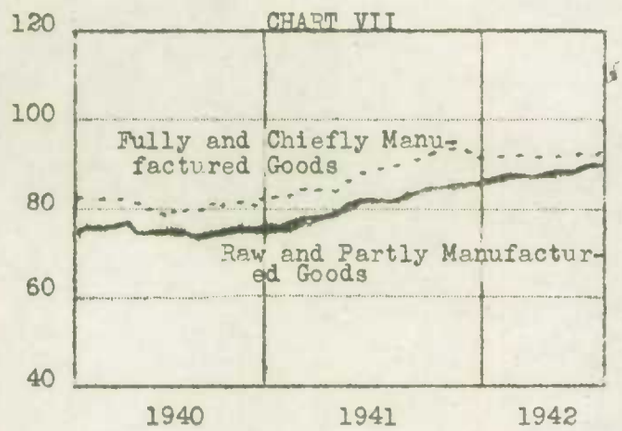


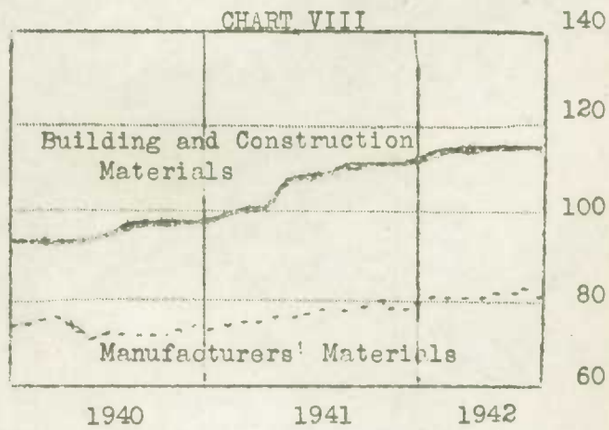












INDEX NUMBERS OF LIVING COSTS IN CANADA, JULY 2, 1942.

(Calculations based on prices for the first business day of each month)

The Dominion Bureau of Statistics index number of living costs on the base 1935-1939=100, rose from 116.7 on June 1st to 117.9* on July 2nd, influenced by higher prices for a number of foods and a slight rise in clothing. Living costs on July 2nd were 17.0 per cent above the August 1939 level.

An index for 46 food items moved up from 126.2 in June to 130.3 in July. Meats, vegetables, fruits and dairy products all recorded gains, while easier quotations for cheese and butter in a number of centres caused the dairy products sub-index to decline moderately. Cereals and dry groceries remained practically unchanged. Single commodity increases were recorded for potatoes, beef, lamb and eggs. In addition to cheese, lard and butter showed moderate declines.

Slightly higher prices for men's ready-to-wear garments resulted in an increase in the clothing index from 119.9 to 120.0. Fuel costs declined from 112.6 to 112.5, following lower prices for coke in several important centres. Rentals at 111.3, home-furnishings and services at 117.9 and miscellaneous items at 107.1 were the same for both June and July.

An index for retail prices alone was up from 121.8 to 123.9, reflecting the higher food prices already noted.

INDEX NUMBERS OF LIVING COSTS, 1913-JULY 2, 1942

(1935-1939=100)

	Total Index	Food Index	Rent Index	Fuel and Lighting Index	Clothing Index	Home Furnishings and Miscellaneous Index	Retail Prices Index (Commodities only)
1913	79.7	88.3	74.3	76.9	88.0	70.3	-
1914	80.0	91.9	72.1	75.4	88.9	70.3	-
1917	104.5	133.3	75.8	83.8	130.3	81.5	-
1918	118.3	152.8	80.2	92.2	152.3	91.4	-
1920	150.5	188.1	100.2	119.9	213.1	110.3	-
1926	121.8	133.3	115.9	116.8	139.1	106.1	-
1929	121.7	134.7	119.7	112.6	134.8	105.0	-
1930	120.8	131.5	122.7	111.8	130.6	105.4	-
1934	95.6	92.7	93.2	102.1	97.1	97.8	-

	Percentage Increase Since Aug.1,1939	Total Index	Food Index	Rent Index	Fuel and Lighting Index	Clothing Index	Home furnishings and Services Index	Miscellaneous Index	Retail Prices Index (Commodities only)
1935		96.2	94.6	94.0	100.9	97.6	95.4	98.7	95.9
1936		98.1	97.8	96.1	101.5	99.3	97.2	99.1	98.1
1937		101.2	103.2	99.7	98.9	101.4	101.5	100.1	102.0
1938		102.2	103.8	103.1	97.7	100.9	102.4	101.2	102.8
1939		101.5	100.6	103.8	101.2	100.7	101.4	101.4	101.0
1940		105.6	105.6	106.3	107.1	109.2	107.2	102.3	106.6
1941	10.8	111.7	116.1	109.4	110.3	116.1	113.8	105.1	114.9
1939 Aug. 1		100.8	99.3	103.8	99.0	100.1	100.9	101.3	100.0
June 2	9.6	110.5	112.5	109.7	110.2	114.9	112.1	105.6	112.7
July 2	11.0	111.9	116.6	109.7	110.5	115.1	113.0	105.6	114.9
Aug. 1	12.8	113.7	121.3	109.7	110.5	115.7	114.3	106.1	117.7
Sept. 2	13.8	114.7	123.3	109.7	110.9	117.4	115.8	106.4	119.4
Oct. 1	14.6	115.5	123.2	111.2	112.1	119.6	117.3	106.5	120.1
Nov. 1	15.4	116.3	125.4	111.2	112.7	120.0	117.9	106.7	121.4
Dec. 1	14.9	115.8	123.8	111.2	112.7	119.9	117.9	106.7	120.6
1942 Jan. 2	14.5	115.4	122.3	111.2	112.9	119.9	118.0	106.8	119.9
Feb. 2	14.8	115.7	123.1	111.2	112.9	119.8	118.0	107.1	120.3
Mar. 2	15.0	115.9	123.7	111.2	112.9	119.8	118.0	107.1	120.6
Apr. 1	15.0	115.9	123.7	111.2	112.9	119.8	118.1	107.1	120.6
May 1	15.2	116.1	124.3	111.3	112.9	119.9	118.0	107.1	120.9
June 1	15.8	116.7	126.2	111.3	112.6	119.9	117.9	107.1	121.8
July 2	17.0	117.9	130.3	111.3	112.5	120.0	117.9	107.1	123.9

*By Order-in-Council P.C.5963 as amended, prices of cigarettes and tobacco used in the index for purposes of computing cost-of-living bonuses do not include the tax imposed on June 24, 1942 by the Special War Revenue Act. Since indirect taxes of this kind previously have been included in the index, a July figure reflecting the new tax has been computed to maintain continuity with preceding calculations. This index is 118.3.

INDEX NUMBERS OF RETAIL PRICES OF PRINCIPAL ARTICLES OF FOOD IN CANADA, AUGUST 1, 1939, AND JULY 2, 1941-JULY 2, 1942

(1935-1939=100)

Year and Month	Beef Sirloin	Beef Blade	Veal Roast	Lamb Roast	Pork Fresh	Bacon Breakfast	Canned Salmon	Pure Lard	Eggs Grade "A"	Milk Fresh	Butter Creamery	Cheese Canadian	Beans Dry	Potatoes
1939 - August 1st	110.7	111.4	105.5	109.3	105.8	97.4	99.1	73.4	91.5	100.0	88.7	98.2	87.9	126.4
1941 - July 2nd	134.0	143.3	135.8	133.5	123.5	116.4	123.1	71.4	95.2	109.2	116.2	121.1	110.3	117.8
August 1st	136.0	146.1	138.4	135.0	131.6	126.9	123.1	90.9	116.0	109.2	129.4	126.3	110.3	131.4
September 2nd	136.7	146.1	142.8	128.5	133.2	128.7	124.4	105.2	127.5	110.1	134.3	135.2	110.3	120.5
October 1st	136.7	148.9	147.8	122.7	133.2	128.9	126.9	113.6	129.9	110.1	127.2	153.5	110.3	113.2
November 1st	135.2	149.7	147.8	120.4	133.2	129.9	132.5	117.5	154.4	111.0	121.7	171.4	113.8	113.2
December 1st	133.6	147.5	147.2	119.6	132.4	128.7	131.9	111.0	143.2	111.0	124.6	171.4	113.8	113.6
1942 - January 2nd	133.2	147.5	148.4	120.0	132.0	128.7	131.9	104.5	121.1	111.0	124.3	170.4	112.1	120.1
February 2nd	134.0	148.3	150.3	122.3	132.8	128.7	132.5	103.9	118.1	111.0	124.3	171.4	112.1	145.7
March 2nd	134.8	150.3	152.2	124.6	133.6	128.7	133.1	103.9	115.4	111.0	125.9	171.4	112.1	153.9
April 1st	135.6	152.4	152.2	125.8	134.4	128.9	133.7	104.5	110.3	111.0	126.5	171.4	112.1	155.0
May 1st	137.1	155.9	153.5	127.7	134.8	129.3	134.4	105.2	106.6	111.0	127.2	168.5	113.8	158.5
June 1st	145.5	166.4	158.5	132.9	136.0	129.3	135.0	105.2	106.6	111.0	127.2	165.7	113.8	166.3
July 2nd	156.5	181.8	164.1	151.9	137.7	130.4	135.6	104.5	113.0	111.0	126.2	163.4	113.8	234.5

Year and Month	Tomatoes Canned	Peas Canned	Bread White	Flour House-hold	Rolled Oats	Rice	Prunes	Raisins	Jam Straw-berry	Sugar Granu-lated	Sugar Yellow	Tea	Coffee	Weighted Food Index (46 Items)
1939 - August 1st	91.3	89.7	98.4	78.4	92.6	101.2	94.7	100.0	96.5	101.6	101.6	105.6	94.4	99.3
1941 - July 2nd	118.8	103.4	104.8	102.8	98.1	118.3	104.4	101.2	94.6	132.8	133.3	136.1	131.2	116.6
August 1st	119.7	104.2	104.8	102.8	98.1	120.7	104.4	103.0	98.2	134.4	133.3	139.0	132.3	121.3
September 2nd	118.8	104.2	104.8	100.0	98.1	124.4	107.0	103.6	101.8	134.4	133.3	142.2	132.9	123.3
October 1st	118.8	104.2	104.8	100.0	101.9	126.8	108.8	103.6	103.6	134.4	133.3	146.2	134.0	123.2
November 1st	118.8	105.9	104.8	100.0	105.5	128.0	110.5	104.8	105.3	134.4	133.3	151.2	135.7	125.4
December 1st	118.8	105.0	104.8	100.0	103.7	128.0	109.6	104.2	105.3	134.4	133.3	153.2	133.7	123.8
1942 - January 2nd	117.9	105.0	104.8	100.0	103.7	128.0	110.5	103.6	105.3	132.8	133.3	152.7	133.4	122.3
February 2nd	117.9	105.0	104.8	100.0	105.5	128.0	110.5	104.2	105.3	132.8	133.3	153.8	133.7	123.1
March 2nd	118.8	105.0	104.8	100.0	105.5	130.5	111.4	104.2	105.9	132.8	133.3	154.3	133.4	123.7
April 1st	118.8	105.0	104.8	100.0	105.5	131.7	111.4	104.2	105.9	132.8	133.3	154.7	133.7	123.7
May 1st	118.8	105.9	104.8	100.0	105.5	132.9	111.4	104.2	105.9	134.4	133.3	155.4	133.7	124.3
June 1st	118.8	105.9	104.8	100.0	105.5	132.9	111.4	104.2	105.9	134.4	133.3	155.8	133.7	126.2
July 2nd	118.8	106.7	104.8	100.0	105.5	134.1	112.3	104.2	105.9	134.4	133.3	156.2	133.7	130.3

INVESTORS' INDEX NUMBERS OF COMMON STOCK PRICES

Pronounced weakness for certain sub-groups of the Investors' weekly index was sufficient to lower the composite series 0.4 points to 61.4 between June 25 and July 30 despite gains in other sub-groups. The diversified tendency in price movements was related to investors' reactions to the sharp increase in the excess profits tax from 75 p.c. to 100 p.c. Notable among those sub-groups registering losses were banks, down 11.9 points to 75.6; textile and clothing stocks off 8.7 points at 87.1; telephone and telegraph 8.5 points at 83.2 and milling shares 7.2 points at 61.6. Groups recording gains during the month were beverages, up 3.5 points at 95.9; transportation 3.1 points at 58.6; oils 2.5 at 46.4 and power and traction 2.3 at 65.7. Monthly indexes were lower on average, the composite series being off 0.4 points at 62.4 between June and July reflecting the decline of 6.0 points to 81.7 for banks and 0.3 points to 67.8 for utilities. Industrials were 0.2 points higher at 58.6.

MINING STOCK PRICES

Due to progressively lower prices throughout the month a decline of 1.5 points to 49.8 occurred for the composite index for 25 mining stocks between the weeks of June 25 and July 30. Largely responsible for the recession was a decrease of 2.0 points to 38.5 in the index for 22 golds. Over the same period base metal shares were down 0.4 points to 72.4. The monthly index for 25 mining issues declined 2.6 points to 50.6 between June and July with golds down 3.3 points at 39.3 and base metals 1.0 points at 73.3. Listed below is a table of average prices for the weeks of July 30 and July 2, 1942, as compiled by the Dominion Bureau of Statistics.

GOLDS

	July 30 $	July 2 $		July 30 $	July 2 $
Beattie	-	.65	Little Long Lac	.81	.90
Bralorne	6.05	6.75	Macassa	2.04	2.12
Buffalo-Ankerite	1.20	1.65	McIntyre	39.00	40.50
Cariboo Gold Quartz ..	-	1.08	Pickle Crow	1.63	1.65
Central Patricia	.75	.95	Pioneer	1.30	1.32
Dome	13.25	14.25	San Antonio	1.50	1.65
God's Lake	.095	-	Siscoe	.34	.37
Hollinger	7.25	8.00	Sylvanite	-	1.65
Kirkland Lake	.41	.45	Teck-Hughes	1.65	1.53
Lake Shore	8.00	8.25	Uchi	-	.042
Lamaque Gold Mines ...	3.55	3.50	Wright-Hargreaves	2.05	2.25

BASE METALS

Falconbridge	2.40	2.60	Noranda	42.87	42.00
Hudson Bay	22.87	23.50			

PREFERRED STOCKS

The Bureau's preferred stock price index was down 0.8 p.c. to 95.7 between June and July. The lowest point for the year 1942 to date occurred in April when the index stood at 94.5. Major recessions in July were recorded for the building materials group which declined 1.6 p.c. and foods and power stocks each down 1.1 p.c. from June averages. A gain of 1.0 p.c. in oils was offset by losses in the textile group. Beverage issues were up 1.3 p.c. above June levels while the tobacco group remained unchanged.

INDEX NUMBERS OF 30 PREFERRED STOCK PRICES, 1935-1942
(1935-1939=100)

	Jan.	Feb.	Mar.	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
1935	88.7	89.0	85.9	83.5	82.5	82.5	84.0	85.5	83.5	83.8	87.5	89.0
1936	90.3	83.1	92.0	91.7	90.0	91.9	95.9	97.2	101.1	104.7	109.9	113.3
1937	119.7	121.1	133.8	124.4	120.9	119.8	119.9	122.4	109.8	93.3	98.9	97.7
1938	100.6	99.0	93.5	94.3	96.6	98.7	105.2	104.7	98.1	106.2	105.5	104.8
1939	102.5	101.8	101.2	95.2	95.3	98.8	100.1	97.7	100.5	107.4	108.7	110.1
1940	110.7	109.7	108.8	108.9	96.7	86.9	89.0	93.9	99.1	100.7	103.0	101.7
1941	101.4	97.6	98.7	97.9	96.3	96.8	98.5	100.0	103.2	102.2	102.6	100.7
1942	99.6	96.8	95.6	94.5	95.4	96.5	95.7					

INVESTORS' MONTHLY INDEX NUMBERS OF COMMON STOCKS
(1935-39=100)

Number of Securities 1942	GENERAL	INDUSTRIALS										UTILITIES				BANKS
	Total	Total	Machinery and Equipment	Pulp and Paper	Milling	Oils	Textiles and Clothing	Food and Allied Products	Beverages	Building Materials	Industrial Mines	Total	Transportation	Telephone Telegraph	Power and Traction	Total
	95	68	8	7	3	4	10	12	7	15	2	19	2	2	15	8
1940 - January	90.9	89.1	107.4	122.0	116.5	78.2	128.0	113.9	107.9	108.3	92.2	90.7	69.9	107.4	92.3	103.3
February	90.2	88.6	103.8	116.5	116.0	79.4	134.4	114.8	106.8	105.5	90.2	89.9	71.2	107.1	90.8	103.0
March	90.3	87.5	107.2	114.0	113.7	78.0	135.4	115.6	107.9	105.3	88.3	93.4	84.0	107.7	92.0	104.0
April	88.4	85.1	105.9	122.4	113.0	74.1	135.7	115.0	109.9	105.2	84.9	93.4	82.7	106.1	93.2	102.4
May	73.3	69.2	82.0	81.1	91.5	62.6	119.3	102.7	94.0	83.2	65.0	78.2	57.1	99.3	78.3	97.4
June	65.5	61.2	74.5	65.2	74.1	50.3	104.2	89.7	85.2	74.3	62.7	71.0	47.3	95.6	70.8	91.3
July	66.1	62.6	73.5	69.2	79.1	50.8	110.4	90.8	91.0	73.5	65.8	70.4	49.0	91.4	70.9	85.5
August	69.3	65.8	78.7	76.2	80.6	52.4	114.0	93.5	95.9	77.5	71.2	73.6	55.0	95.3	73.2	88.1
September	75.8	73.1	85.5	82.1	95.5	60.7	121.4	101.6	99.5	87.0	77.4	78.0	60.1	99.5	77.2	92.9
October	74.2	71.3	84.0	80.1	93.5	56.2	120.8	101.4	99.5	88.9	77.7	77.0	55.4	100.2	76.9	91.9
November	74.5	71.3	86.0	82.6	81.4	54.5	121.5	100.7	105.8	91.2	77.8	78.2	62.2	101.4	76.2	92.7
December	70.3	65.9	78.6	76.7	75.2	48.7	116.8	99.6	106.5	87.6	71.4	76.4	55.8	101.3	75.6	94.6
1941 - January	71.3	66.9	77.6	74.1	72.3	51.6	110.6	96.8	104.3	84.0	73.2	77.3	60.9	101.2	75.4	94.7
February	66.5	62.3	72.9	63.8	69.5	48.7	105.0	90.1	96.6	77.3	67.3	71.3	51.6	100.2	68.8	90.9
March	66.8	63.1	73.6	65.4	69.5	49.5	103.1	87.9	93.7	78.5	69.0	70.7	55.7	99.2	67.0	89.9
April	65.8	62.3	73.2	63.9	68.6	49.4	101.3	88.6	88.1	77.8	67.8	68.2	57.3	97.8	62.2	89.7
May	63.9	60.7	71.8	59.7	63.4	51.3	97.4	88.6	82.8	74.4	62.6	65.2	54.8	91.6	60.3	88.3
June	64.0	60.3	72.0	59.5	67.5	48.0	101.1	90.1	87.3	74.9	64.2	67.1	58.9	92.0	62.0	89.0
July	67.5	64.0	76.3	66.1	67.5	48.4	105.7	90.5	94.3	77.8	72.3	70.6	65.8	93.0	65.3	89.7
August	67.8	64.4	76.8	70.2	72.4	49.1	106.3	91.8	95.7	79.7	71.5	71.2	70.0	94.6	64.4	89.7
September	71.0	67.5	80.5	78.5	75.1	51.3	108.4	93.3	102.4	82.4	75.8	74.7	70.3	98.6	68.8	91.2
October	69.1	65.5	78.3	75.5	74.5	51.2	105.7	91.9	98.7	78.9	71.7	72.5	65.7	96.8	67.2	90.8
November	68.8	65.3	78.2	76.4	74.9	52.9	110.0	91.0	102.6	77.8	68.9	71.1	65.2	95.3	65.5	91.7
December	67.2	63.9	75.5	72.9	72.2	49.0	110.4	91.4	104.8	75.5	69.7	68.7	60.4	95.9	63.0	90.5
1942 - January	66.8	62.9	74.3	71.9	74.5	45.9	112.8	88.7	99.2	75.1	71.9	70.4	64.5	95.5	64.4	91.1
February	64.7	60.8	73.4	69.3	69.7	43.6	108.7	85.5	96.3	73.9	70.1	67.7	60.5	93.5	62.1	91.1
March	62.3	57.8	69.7	66.1	70.9	41.2	104.3	75.8	92.8	74.0	67.3	67.5	59.4	93.5	62.0	89.4
April	61.1	56.6	70.6	63.2	69.6	41.4	102.4	74.2	93.1	73.9	64.2	66.3	60.6	91.9	60.2	88.4
May	62.0	57.9	74.7	61.1	70.5	43.2	104.3	73.5	94.2	75.7	65.2	66.4	59.6	92.0	60.7	87.4
June	62.8	58.4	76.2	61.1	69.6	44.5	106.6	73.9	93.6	76.8	64.9	68.1	56.6	92.3	64.3	87.7
July	62.4	58.6	76.6	58.9	65.3	46.6	100.4	75.9	95.5	75.3	62.7	67.8	58.4	86.5	65.2	81.7

INDEX NUMBERS OF TWENTY-FIVE MINING STOCKS
(1935-39=100)

No. of Stocks 1942	Golds 22	Base Metals 3	Total Index 25
x1929 - High	76.2	127.3	89.2
Low	44.8	63.0	60.6
x1932 - High	53.6	32.9	45.2
Low	41.2	17.0	32.6
x1933 - High	95.0	57.7	81.4
Low	55.1	27.3	45.4
x1934 - High	119.0	67.1	99.9
Low	87.6	50.0	74.8
x1935 - High	111.4	84.7	95.3
Low	88.9	51.5	80.1
x1936 - High	115.7	123.9	118.8
Low	100.5	82.3	94.4
x1937 - High	120.0	142.7	125.6
Low	84.7	73.3	80.8
x1938 - High	106.6	129.1	112.2
Low	89.3	82.8	87.3
x1939 - High	105.7	130.1	113.5
Low	82.5	109.6	91.9
x1940 - High	92.1	122.4	102.2
Low	55.8	69.5	60.5
x1941 - High	75.2	96.1	80.6
Low	50.7	80.6	61.0
1940			
January	91.1	119.6	100.9
February	86.5	115.3	96.2
March	82.0	112.8	92.5
April	81.3	110.8	91.2
May	67.6	88.5	74.5
June	57.7	74.7	63.4
July	59.1	75.1	64.8
August	64.6	83.7	71.0
September	70.8	91.0	77.5
October	72.9	91.3	79.2
November	76.3	94.5	82.4
December	74.9	90.0	80.2
1941			
January	74.4	89.2	79.4
February	70.6	83.2	74.9
March	70.0	84.7	75.1
April	69.0	87.6	75.1
May	66.1	81.2	71.2
June	64.4	83.9	71.0
July	66.2	91.3	74.6
August	66.0	91.7	74.6
September	66.0	94.0	75.4
October	60.8	87.4	69.7
November	54.9	85.0	65.0
December	52.2	84.8	63.2
1942			
January	50.5	84.3	61.9
February	45.4	81.5	57.5
March	40.1	75.3	51.9
April	37.5	72.8	49.3
May	39.6	75.8	51.7
June	42.6	74.3	53.2
July			
Weekly Index Numbers			
Week ending July 2nd	41.2	72.6	51.7
" " " 9th	40.7	74.0	51.9
" " " 16th	39.0	73.8	50.6
" " " 23rd	38.8	73.0	50.2
" " " 30th			

x Weekly figures.

INDEX NUMBERS OF DOMINION OF CANADA LONG-TERM BOND YIELDS

The Bureau's index of Dominion of Canada long-term bond yields, on the base 1935-1939=100, eased slightly in July to stand at 98.7, as compared with 98.8 for June, and 101.5 for July of last year. The weekly index dropped from 99.0 to 98.6 in the first week of July, but remained unchanged thereafter until the week ending the 29th, when it rose again to 99.0. Changes in the provincial section were few and comparatively small. An index of representative Province of Ontario bond yields, computed from information furnished by Wood, Gundy and Company, Limited, rose from 88.9 for June to 90.1 for July, while the average yield of the issues included in the index increased from 3.13 to 3.17.

British Consols closed ½ higher at 82¾, and the Dow-Jones average of selected United States bonds advanced from 88.82 to 89.28. Comparable figures for July 31, 1941, were 81½ and 91.50 respectively.

MONTHLY INDEX NUMBERS OF DOMINION OF CANADA LONG-TERM BOND YIELDS, 1936-1942.
(1935-1939=100)

	1936	1937	1938	1939	1940	1941	1942
January	106.5	95.2	102.2	97.3	109.3	100.6	99.4
February	103.6	100.1	100.8	97.2	107.2	100.8	99.3
March	102.4	106.4	100.3	95.4	107.9	100.5	99.6
April	101.8	107.2	97.4	96.3	105.5	100.6	99.6
May	100.9	106.4	96.2	[illegible].8	104.5	101.1	99.5
June	98.0	105.6	98.0	95.7	107.8	101.9	98.8
July	95.5	104.4	98.7	96.0	107.0	101.5	98.7
August	92.6	102.9	98.8	98.6	104.3	101.2	-
September	91.8	103.2	101.9	117.0	103.1	100.3	-
October	96.0	106.2	99.3	111.9	102.6	100.2	-
November	94.7	105.7	97.4	108.4	101.9	99.1	-
December	93.3	102.9	97.2	110.5	101.0	99.3	-

WEEKLY INDEX NUMBERS OF DOMINION OF CANADA LONG-TERM BONDS, 1942.

	Yields		Yields		Yields
May 6.....	99.6	June 3.....	99.0	July 8.....	98.6
" 13.....	99.6	" 10.....	99.0	" 15.....	98.6
" 20.....	99.3	" 17.....	98.6	" 22.....	98.6
" 27.....	99.3	" 24.....	98.6	" 29	99.0
		" 30.....	99.0		

EXCHANGE QUOTATIONS AT MONTREAL, AUGUST 1939 AND 1940-1942.

Note: The noon rates in Canadian Funds upon which these averages are based have been supplied by the Bank of Canada.

	New York Funds $	London Sterling $	(A) Argentine Peso (Paper) $	(A) Brazil Milreis $	India Rupee $
1939 - August	1.0047	4.6327	.2321	.0504	.3346
1940	*1.1050	*4.450	.2539	.0557	.3359
1941	1.1050	4.450	.2621	.0563	.3356
1942 - February	1.1050	4.450	.2618	.0570	.3359
March	1.1050	4.450	.2627	.0571	.3359
April	1.1050	4.450	.2628	.0571	.3359
May	1.1050	4.450	.2618	.0571	.3359
June	1.1050	4.450	.2611	.0571	.3359
July	1.1050	4.450	.2622	.0571	.3359

* Since September 16, 1939, quotations used are the average of the daily buying and selling rate of the Foreign Exchange Control Board. The current buying and selling rate for sterling is $4.43 and $4.47 and U.S. funds $1.10 and $1.11.

(A) Unofficial.

MONTHLY INDEXES OF AMERICAN STOCK PRICES, 1938-1941
(Issued by Standard and Poor's Trade Securities)
(1935-1939=100)

	Composite	Industrials	Railroads	Utilities
1938 - July	93.6	95.9	73.8	89.6
August	94.0	97.0	73.0	87.2
September	89.6	92.7	65.5	83.2
October	98.5	101.2	77.8	92.7
November	99.4	102.1	79.1	94.0
December	97.1	100.0	76.4	90.7
Year	88.2	90.1	69.5	85.6
1939 - January	97.0	98.7	79.0	94.9
February	95.1	96.0	74.3	97.9
March	96.0	96.6	77.7	99.6
April	85.0	85.1	63.9	92.5
May	98.4	88.3	67.0	96.8
June	89.9	89.9	67.5	98.1
July	91.8	91.8	69.2	100.1
August	90.7	90.4	66.8	101.1
September	99.7	101.3	82.4	98.4
October	100.7	101.8	87.2	100.4
November	98.9	99.6	82.8	101.8
December	97.0	97.6	78.4	101.3
Year	95.1	94.8	74.7	98.8
1940 - January	97.1	97.7	77.7	103.0
February	96.8	97.1	76.5	102.4
March	96.7	97.3	76.7	101.6
April	98.1	98.7	77.3	102.6
May	85.1	85.2	65.4	92.3
June	78.1	77.3	60.8	88.5
July	85.8	79.3	65.2	93.9
August	81.6	80.3	66.0	93.5
September	85.5	84.6	71.6	94.7
October	86.0	85.4	72.6	93.7
November	86.7	86.6	73.6	92.3
December	84.9	84.9	70.0	90.6
Year	88.5	87.9	71.1	95.8
1941 - January	85.0	84.7	73.4	91.1
February	80.1	79.4	70.0	87.1
March	80.3	79.6	70.6	87.1
April	77.9	77.3	71.2	83.1
May	77.1	77.3	70.7	78.9
June	79.5	79.7	70.9	81.6
July	83.2	84.2	73.8	81.8
August	83.2	84.3	74.4	81.0
September	83.6	84.8	72.6	81.3
October	80.4	81.6	70.3	78.5
November	77.4	78.6	68.4	74.5
December	71.8	73.8	61.0	66.2
1942 - January	72.6	74.3	69.0	66.1
February	69.9	71.0	68.4	64.5
March	66.0	67.2	65.0	60.5
April	63.3	64.8	61.1	56.5
May	63.2	64.7	60.3	67.2
June	66.1	68.2	59.0	58.8
July (2nd week)	68.9	71.4	62.9	59.0

Indexes available to 1871.